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2	IN THE SUPREME COURT OF T	THE STATE OF NEVADA	
3	W. CHRIS WICKER; WOODBURN		
4	AND WEDGE,	No.Electronically File Mar 15 2016 10	20 a.m.
5	Petitioners,	Appeal from the Elganiculation of Supreme	nan o Court
6	VS.	District Court, Chiler & Sin Supremo Case No. A697642	e Court
7	THE EIGHTH JUDICIAL DISTRICT		
8	COURT FOR THE STATE OF		
	NEVADA, IN AND FOR THE		
9	COUNTY OF CLARK, AND THE		
10	HONORABLE JIM CROCKETT,		
11	Respondents,		
12	SHAE E. GITTER; JARED		
13	SHAFER,		
14	Real Parties in Interest, /		
15	,		
16	PETITIONERS', W. CHRIS WIC	CKER AND WOODBURN AND	_
	WEDGE, APPENDIX	, VOLUME IV	<u>_</u>
17			
18	WOODBURN AND WEDGE		
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Dated this 14th day of March, 2016.

WOODBURN AND WEDGE

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Attorneys for Appellants

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          IN THE EIGHTH JUDICIAL DISTRICT COURT
                    CLARK COUNTY, NEVADA
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   SHAE GITTER, ET AL., )
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             Plaintiffs,
                            ) Case No.
10
          vs.
                            ) A-14-697642-C
11
  PUBLIC EMPLOYEES
   RETIREMENT SYSTEM OF
12
   NEVADA,
                            ) Dept. No. 24
13
            Defendant. )
14
15
                          HEARING
16
             Before the Honorable Jim Crockett
17
           Tuesday, January 19, 2016, 9:00 a.m.
18
           Reporter's Transcript of Proceedings
19
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21
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24
   REPORTED BY ROBERT A. CANGEMI, CCR 888
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   APPEARANCES:
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   FOR THE PLAINTIFFS:
                             Dennis Kennedy, Esq.
                             Kelly Stout, Esq.
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                            W. Chris Wicker, Esq.
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   FOR THE DEFENDANT:
                             Chris Nielsen, Esq.
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Las Vegas, Nevada, Tuesday, January 19, 1 2016 2 3 4 THE COURT: Page 7, Shae Gitter versus 5 Public Employees Retirement System of Nevada. This is case A-697642, Shae Gitter versus 6 7 Public Employees Retirement System of Nevada. Do counsel want to check in for the record. 8 9 MR. KENNEDY: For the Plaintiffs, Dennis 10 Kennedy and Kelly Stout. Your Honor, for the Defendant, 11 MR. WICKER: Chris Wicker and Chris Nielsen, who is the general 12 13 counsel for PERS. 14 THE COURT: All right. 15 Have a seat I. I have read over everything, 16 and this is on for the motion to re-tax costs, and 17 on the motion for attorneys fees. 18 With regard to the motion to re-tax costs, 19 these are my thoughts; the only challenge here is as 20 to the expert witness fees on the costs. 2.1 The expert never wrote a report or gave a 22 deposition, or testified. The case that is cited 23 Bergmann versus Boyce, at 109 Nevada 670, at pages 24 679 to 680 makes it clear that to recover witness 25 fees, it is not necessary that the witness actually

be called as a witness at trial. 1 2 But the Court's commentary in this regard is vague and ambiguous about whether that was really 3 4 intended to apply to experts too. 5 Although the Court clearly lumped expert and non-expert witnesses into the same sentence when 6 7 discussing the need for the witness, expert or non to appear at trial. 8 9 However, I think it would be err to allow 10 more than \$1,500 in expert fees, because it is clear that the Fraizer versus Drake, and my own 11 12 inclination prior to even reading Fraizer would 13 require the conclusion that an expert would have to 14 testify in order to be awarded more than \$1,500, 15 because NRS 18.110 clearly references the need to 16 evaluate the "circumstances surrounding the expert's 17 testimony," to determine whether or not an award of 18 more than \$1,500 was necessary and appropriate. 19 Accordingly, my inclination is to award 20 expert fees, limit them to the amount of \$1,500, which would result in a reduction of the costs 21 22 sought by \$3,500. 23 Does anybody wish to add anything to that to 24 persuade me to do something differently? 25 MR. WICKER: If I might, Your Honor, I don't want to talk you out of what you have already done,
but what I would add is this, Your Honor, we have
kind of a novel issue here.

If you look at cases where there have been expert witness fees awarded, it has always been in the cases where there is actually expert witnesses in the case.

This situation is different. In that this person was basically a consultant until it came time to do a memorandum of costs, so I think as a consultant, that they do not qualify under Chapter 18 to recover expert witness fees.

And I think another evaluation that needs to be made is whether or not the expert was needed to assist the Court in determining an issue of fact, and while that is most clearly addressed when you are doing an analysis for in excess of \$1,500 in witness fees, I think that it needs to be addressed to for the first increment of expert witness fees, because under Chapter 50.275, that's the point of an expert witness is to assist the Court or the trier of facts on the issue of fact.

In this case you have PERS making a calculation in which something it does everyday for thousands of people, and obviously PERS has

expertise in making the calculation, and on the 1 2 other hand --THE COURT: It has some expertise. 3 MR. WICKER: Yes. I think it has the 4 expertise in the State, but not to say that 5 everybody is mistake free. 6 But in this case, the Plaintiffs' have not 7 put forward enough of a sufficient showing that 8 9 their so called expert witness, who was a consultant 10 until the memorandum of costs came out, actually had the required expertise to evaluate the calculation 11 of PERS benefits under PERS' statute. 12 13 Certainly that issue does not no go to the calculation of interest rates, but the calculation 14 15 of interest rates is approximately a third of the 16 time it appears that has expanded in this. 17 And, so, I think it is not the duty of the 18 Defendant to prove that their expert witness is the 19 expert, it is the duty of the Plaintiffs' who are seeking recovery of expert witness fees as costs in 20 2.1 is this matter. And you also have to look at --22 23 THE COURT: Let me ask you this, as counsel 24 for PERS, would you have defended the case without consulting an expert? 25

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I bet you have an in-house in PERS.
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           MR. WICKER: I would consult an expert.
           THE COURT: Shouldn't the Plaintiff be
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   required for do the same?
           MR. WICKER: I think the Plaintiff has the
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   ability to consult an expert.
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           To evaluate a case to recover expert witness
   fees as costs, I think you have to make an expert
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   witness disclosure, make this consultant an expert
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   witness.
           And, as I mentioned before, I think that
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   might be a novel issue of Nevada law as to whether
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   or not a consultant is entitled to the witness fees
   under 18.110.
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           So, I think also in order to recover the
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   fees, you have to prove, because we never had a
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   trial or a deposition, or an affidavit, or a report
   or anything, it is up to the Plaintiffs' to prove
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   that the person that they are seeking to recover
   these costs for has the necessary expertise to do
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   the evaluation.
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           And I think the Plaintiffs' have failed to
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   show that expertise.
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           THE COURT: Well, I think that the
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   curriculum vitae that they presented indicates that
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the person certainly has the requisite education,
training, background and experience to serve as an
expert.

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And I think that the fact that the Defendant would feel necessary to consult with an expert, even though it is probably an in-house person in order to competently defend the case is sauce for the goose and sauce for the gander.

Plaintiffs' counsel would also be expected as reasonably competent counsel to consult with an expert to give advice and information to Plaintiffs' counsel on these financial matters. I think it is essential to the case.

I do think that while the Bergmann case is a little confusing the way the quote these kind of references witnesses, both expert and non all in the same breath, without making it really, really crystal clear that they intended to put them on an equal footing as to whether or not they have to testify.

I think it is the best information we have to work with, and so I think it is appropriate to award the expert fees, even though they are with a consultant in this particular case, and not someone who rendered a report, or testified in deposition or

1 trial. 2 MR. WICKER: Thank you, Your Honor. THE COURT: Now, with regard to the motion 3 4 for attorneys fees, I am reducing the costs by They had included a \$5,000 in expert 5 witness fees in their costs, and the Defendant 6 challenged that, filed a motion to re-tax, and I am 7 agreeing in part with the Defendant that \$5,000 is 8 9 not allowable, but that \$1,500 is. 10 So the Plaintiffs' memorandum of costs, collectable costs will be reduced by the sum of 11 \$3,500. 12 13 As to the motion for attorneys fees, let me 14 give you ample opportunity to argue this, but in 15 terms of adding anything you wish to that is not 16 contained in your briefs, but my conclusion is that 17 PERS at all times was acting unreasonably 18 vexatiously and doing everything it could 19 procedurally and legally to throw bricks into the path of the Plaintiff, somehow transferring to her 20 the kind of resistance to payment that one might 21 22 have expected, had it been the murdering husband who 23 was the one seeking funds. 24 But here we have an incident party who was 25 just seeking the benefit of this PERS, and I think

it was unconscionable that PERS tried so 1 2 aggressively to retain these funds, and not pay them to the Plaintiff. 3 And because of that, I think it is 4 5 appropriate that the award of fees be joint and several against PERS and their counsel, under NRS 6 7.085 and NRS 18.010 (2) (b). 7 And, so, it is my intention to award 8 attorneys fees jointly and severely in the amount 9 10 requested, which is \$96,272.50. Counsel for PERS, I would happy to hear from 11 12 you. 13 MR. WICKER: Your Honor, the finding for 14 fees in this case would be based on a finding that 15 PERS defended with no reasonable basis or good faith 16 statement of the law, and unreasonably or 17 vexatiously extending a civil action. 18 As to the attorneys in this case, as we 19 pointed out in our reply, PERS made the determination initially that no funds were due by 20 reason of the statute, and I will get into that in a 21 2.2 minute. 23 And then that was upheld by the Attorney 24 General's Office, who was initially appearing in this case in their correspondence with Plaintiff. 25

And, of course, they would concur that PERS was correct on the law in this matter. And I don't think there was any evidence that there was any intent to harass or vexatiously string out this case.

I think what the evidence has presented by the Plaintiffs' is a claim that PERS was acting unreasonably under the law, and their simplistic statement of PERS' position was that PERS' claim that because Chapter 286 was the statute in which to calculate benefits, that PERS said simply that the slayer statute had no application, because Chapter 286 was prevalent.

Now that is a part of it, but the analysis presented in our motion for summary judgment before the Court was much more detailed than that, and I would like to, if I could, go through that with Your Honor.

THE COURT: Well, you can, but even though I didn't make that decision, I went back and reviewed the materials supporting it in connection with my analysis here.

And those contentions were summerely rejected. I don't think there was any serious consideration given to them, but you are welcome to

1 address those. 2 MR. WICKER: Okay. Let me first talk about the requirement for 3 4 Plaintiffs' to obtain the file. Under Chapter 286.117, there's a limited number of parties that 5 can obtain a confidential file . 6 In this case PERS had determined that the 7 Plaintiff, Gitter, was not a beneficiary under the 8 9 statute, and therefore it was prohibited by law of providing the file of Christine Freshman until a 10 Court order was obtained, and soon as that was done, 11 12 PERS did provide the file as to that first piece. 13 THE COURT: What did Gitter have to go 14 through to get that file? 15 MR. WICKER: They had to go through a 16 probate -- now they could have -- the way they chose 17 to was to go open up a probate proceeding, and get a 18 Court order requiring production of the Court file. 19 THE COURT: Well, would anything less have satisfied PERS that she was in fact an heir and 20 entitled to that property? 21 22 MR. WICKER: The statute that PERS operates 23 under is very clear, it tells you who is required to 24 get a copy of that file. 25 It could be a member, a spouse, a

1 beneficiary receiving payments, or by reason of 2 Court order. So, certainly once PERS made the 3 4 determination that Ms. Gitter was not a beneficiary, 5 by law they had to wait until the Plaintiff obtained a Court order, so this was not a --6 THE COURT: So what the Plaintiff did was 7 not unreasonable in terms of what PERS would expect 8 9 and require in order to get the file. 10 The Plaintiffs' effort to go through probate 11 Court to get an actual order saying she had standing 12 to have a copy of the file produced to her, that 13 would have been something PERS required anyway, 14 correct? 15 MR. WICKER: Yes. I think whether it had to 16 be through a probate proceeding or not, but I 17 understand what the Court is saying. 18 THE COURT: What would be the alternative? 19 MR. WICKER: I think the alternative would be to file the action that they filed, and ask for a 20 Court order producing the file. 21 22 THE COURT: Don't you think that any 23 District Court would say; doesn't their need to be a 24 probate determination that Gitter has standing to do this? 25

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           MR. WICKER: Well, Gitter would be taking
   the position that she was a beneficiary, and
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   therefore --
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           THE COURT: Well, just to get a copy of the
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          To get a copy of the file, PERS wanted her to
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   be able to show that she was entitled to it, so by
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   going to probate Court, she was able to establish
   that she was an heir and stood in the shoes of her
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   deceased mother to get a copy of the file.
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           MR. WICKER: It wasn't that status that
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   allowed her to get a copy of the file, it was the
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   Court order, and I don't know, a like in this
   litigation, if they had filed suit in this
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   litigation and asked the Court for a Court order,
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   they could have obtained a Court order and obtained
   the file.
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           THE COURT: Well, maybe, maybe not.
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           MR. WICKER: Well, that's not what
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   happened. But PERS requirement that they have a
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   Court order in order to obtain the file was
   something that PERS had to require of the
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   Plaintiff.
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           It is not something to harass her, or to
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   extend the litigation. It was something that the
   law required PERS to do, based on their
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determination that she not a beneficiary entitled to 1 2 payments. THE COURT: Therefore, it was something that 3 Ms. Gitter was required to do legally, and therefore 4 5 legally necessary and reasonable to advance her claim. 6 7 MR. WICKER: To get a Court order, that would be true, Your Honor. 8 THE COURT: Okay. 9 10 MR. WICKER: Now, PERS -- to understand why PERS denied the claim, you need to first look at the 11 12 PERS statute. 13 The Court has said you have read the 14 pleadings, so I will be brief on this, but what 15 Ms. Gitter was saying that she was, was a survivor 16 beneficiary and entitled to benefits by reason of that status. 17 Under NRS 286.6767, a person only has the 18 19 status of a survivor beneficiary if the member, meaning Ms. Freshman, her mother, was unmarried on 20 the date of the member's death. 2.1 So by reason of that statute, Ms. Gitter did 22 23 not have the status of a survivor beneficiary, because it only applies if the member is unmarried 24 at the date of her death. 25

Now, the second --

THE COURT: I understand that, and I realize that a determination was made that the killer, the murderer pre-deceased the mother, so that at the time she was in fact no married, and that enabled Ms. Gitter to have the standing.

But I will tell you what perplexed me as I read through this is, I think of this Public Employees Retirement System, and I am not a part of it, in fact, because I am a new Judge.

New judges are part of a different system.

I was kind of breathing a sigh of relief when I found that out, because fiduciary duties are mentioned in your paperwork, and I was just taken a back by the great lengths that were gone to by PERS and its counsel to avoid paying out a public employee's benefit to an incident party, who I think on the face of it was somebody who was clearly intended to benefit from the Public Employees Retirement System.

And that came up again and again, and again throughout the course of the litigation. I don't think there was ever anything that was ever agreed to or stipulated by PERS as something that was clearly the intent and spirit of the PERS system.

And, so, that was a thread that I saw running continuously throughout the litigation. And I hear it echoing this morning, but I don't want to stop you from putting anything on the record that you wish to.

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MR. WICKER: Thank you, Your Honor.

And you are right, I think that PERS has a fiduciary duty not only to the member, but also to the trust fund.

And, so, PERS has a duty to only make payments that are authorized either by law or by the other parts of the PERS act.

So PERS has a duty to look at any claims and make a determination. And as you know, there's substantial deference is shown to the determinations by PERS, as far as how they implement the parts of their act, so they have a fiduciary duty where they have to look at the law.

They have to look at the statute closely, and they have to determine whether they are authorized to make these payments.

Now PERS makes payments to thousands of people. That's in the record, but I think that everybody knows that PERS makes thousands of payments every day to one hundred thousand people in

the State.

So there is no motive or no reason for PERS to not make a payment to Ms. Gitter, who has a very sympathetic situation, and there is not doubt about that.

There is no reason or motive for PERS to be deliberately harassing her or acting in bad faith towards her. They make payments every day.

What PERS has to do, is they have to look closely at the law and determine whether they are authorized to make a payment.

Now, going back to the PERS Act, under Chapter 286.669, PERS has its own version of the slayer statute.

What it says is that any person convicted of murder or involuntary manslaughter of a member of the system is ineligible to receive any benefit concurred by any provision of this Chapter, by reason of the death of that member.

So if you look at the Chapter that PERS has to implement under 6767, Ms. Gitter was not survivor beneficiary.

Under 669. Walter Freshman was not entitled to any benefit from PERS, so that's implementing the PERS statute, that's the status of determining if

1 anything is due. So now I would like to look at the slayer 2 statute. Under 41B090, it defines a deadly 3 instrument, and in this case, under Subparagraph 9, 4 5 it says; any public or private plan or system that entitles a person to the payment or the transfer of 6 7 any property, interest or benefit, including -- and it goes on and lists other things, including pension 8 9 benefits. 10 So, assuming for this argument that Chapter 286 is the governing instrument, under the slayer 11 12 the statute, then you look at the applicability of slayer statute to this situation, and this goes to 13 14 the heart of the reasonable basis. 15 THE COURT: Was Gitter a slayer? 16 MR. WICKER: No. 17 THE COURT: And, so, the slayer statute is intended and designed, and carefully crafted to make 18 19 sure that no one who takes the life of a PERS member will be able to ever gain financial benefit from 20 doing so, correct? 21 22 MR. WICKER: That's correct. THE COURT: 23 So, that is a strange place to 24 be looking for whether or not Gitter is entitled to 25 coverage.

Well, I am looking at the MR. WICKER: slayer statute, because that's the statute that the Plaintiffs' have used successfully thus far to say that Ms. Gitter is entitled to a benefit. It is not under the PERS statute at all. Under Chapter 286, Ms. Gitter is absolutely not entitled to any benefit, and that's what the law says, and PERS cannot be sympathetic and say this is a tragic case of a person losing her mother, which it is a tragic case, but PERS has to follow the statute, and under Chapter 286 --THE COURT: Do you think if you asked a rank and file member of PERS, who had not read the fine print of either the slayer statute NRS 286, the general slayer statute, if they told no knowledge of that information, they just were a PERS member for 20 years, do you think that their instinctive reaction would be that Gitter would be entitled to the benefits after her mother was murdered? Not that that answers the question for us in a Court of law. MR. WICKER: I think that is asking me to speculate a little bit, but I think human nature being what it is, this is very sympathetic

situation, where the mother had PERS benefits for

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years, and she was murdered by her husband. 1 2 THE COURT: I think it is more than a sympathetic situation. I think it is a reasonable 3 expectation, and I recognize that this is 4 technically not insurance, but it makes me think of 5 Professor Keaton's book on insurance, where he says; 6 there is notion more firmly established in the law 7 of insurance to the concept that the bold print 8 9 giveth, and the fine print take it away. 10 And that is what it feels like we are dealing with here. It seems to me that PERS and its 11 12 counsel did everything they could to try to string 13 together beads in order to make a necklace that choked, and I just think that it involved a great 14 15 deal of legal and mental gymnastics to get there. 16 I understand how it could be done, but what it tells me is that the motivation was to look for 17 18 ways to avoid paying her, as opposed to delivering 19 on the reasonable expectations of the members of the 20 PERS system. 21 And that's why I asked you, what do you 22 think their expectation might be, not because it 23 answers our question, but because I think it tells 24 us what the purposes of the PERS system is. 25 I don't think that it would violate any

tenant or policy of the PERS system, were a 1 2 situation like this to happen, and even though it is certainly, hopefully not a common occurrence, it is 3 certainly a foreseeable occurrence that something 4 5 like this would happen. And the mere happenstance that the murderer 6 7 did not somehow pre-decease his wife, or commit suicide with a simultaneous death provision in some 8 will somewhere, it just is untenable to me that PERS 9 10 would advance the arguments that they did to avoid paying the benefit to Ms. Gitter. 11 12 That's just my take on having have reviewed 13 everything. 14 MR. WICKER: Well, with all due respect, 15 Your Honor, I think PERS does not have the luxury of 16 paying out money in sympathetic situations. 17 has the requirement to follow its statute. THE COURT: Does PERS have an obligation to 18 19 honor the reasonable expectations of their members? 20 Well, not if they conflict with MR. WICKER: the statute, Your Honor, because the legislature has 21 22 said what payments PERS can make, and who eligible 23 to receive benefits. 24 And I am sure there is many situations in

life, and particularly with something like a pension

plan, where sympathetic situations arise, and PERS would be violating its fiduciary duty to the trust fund to pay out benefits that were not authorized by its statute.

THE COURT: I think that members would sing the praises of administrators and legal counsel who have reviewed the situation and said; well, clearly this is an unusual situation, and we could carve out a path to the ocean for this that might avoid coverage, but we think that we would be shirking our responsibilities as the administrators of the PERS program if we were to deny this person, because we think that a reasonable member would have a reasonable expectation that under this kind of a circumstance, tragic or not, the surviving daughter would be entitled to claim the benefit.

So I think that PERS and its counsel in this case were very short-sighted in terms of their analysis of taking in the big picture here.

And I have no idea what they spent in terms of time, money and effort to try to beat her claim, but I would venture a guess that it was a not an economic use of resources for PERS either in terms of getting a big picture idea of what was going on.

I am not suggesting that the mere fact that

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a person is in a tragic situation, or a sympathetic
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   situation that that warrants payment of money,
   because whenever there is a death involved, it is
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   generally tragic.
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           I am just talking about the case that is in
   front of us here, so I wanted to give you the
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   benefit of that thinking, too, if it is of any
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   guidance to you in your remarks.
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           MR. WICKER: Yes, and I think that all I can
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   say in response to that, Your Honor, is that -- I
   guess repeating myself a little bit -- that PERS has
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   to follow the law as written by the legislature.
           And whether it is looking at the big picture
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   or being sympathetic or --
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           THE COURT: Now, you say they have to follow
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   laws written by legislature. Let's say, God forbid,
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   that tomorrow the same situation happens, and a
   member who has been a member for 20 years is killed,
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   murdered by the spouse, and leaving behind an adult
   child, would PERS pay on that claim now?
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           MR. WICKER: Well, there would be a
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   different statute involved with regard to a child,
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   as opposed to a survivor beneficiary.
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           And in this case, I am sure that Ms. Gitter
   probably -- well, she wasn't a minor, so there's
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particular benefits for minor children, but this is
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   obviously not a situation that the legislature
   anticipated when they wrote the statute that PERS is
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   charged with following.
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           They anticipated it to extend that Walter
   Freshman does not benefit from his murder of
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   Ms. Freshman, but they left it with PERS that Shae
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   Gitter is not a survivor beneficiary, by reason of
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   67.67, and Walter Freshman is not entitled to a
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   benefit by reason of 669.
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           And, so, there would be no benefit due at
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   that point, because of the way the statutes are
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   written.
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           THE COURT: So PERS would just retain them?
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           MR. WICKER: Yes. And you know it is a --
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   let me put it this way -- there is no motive on
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   PERS' part to deny benefits, or to try to fine
   devious ways to deny benefits to somebody.
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           There is no reason for PERS to do that.
           THE COURT: Well, there shouldn't be.
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           MR. WICKER: Well, and I don't think there
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   has been any evidence.
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           THE COURT: There shouldn't be.
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           MR. WICKER: And I don't think that there
   has been any evidence of any bad motives or bad
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faith, except for the fact that they didn't award 1 2 benefits in this case because of their interpretation of the statute. 3 And the statute is pretty clear on its face 4 as to when survivor beneficiary, if somebody is a 5 survivor beneficiary, it is very clear on its face, 6 and it is clear on its face that Walter Freshman --7 Maybe I didn't make my 8 THE COURT: 9 hypothetical clear, because I said maybe something 10 happens tomorrow that involves an adult child, I was 11 trying to give you the same hypothetical as happened 12 in this case. 13 So, let's say the same scenario happens that 14 happened in this case, does PERS pay? 15 MR. WICKER: Your Honor, my -- I hate to 16 speculate, but I would say probably not. 17 I would say that PERS has appealed the 18 decision in this case, and if the Supreme Court says 19 that PERS you need to be flexible in your 20 determination of payments, then PERS will after that point do that. 21 I think it is perhaps flexible 22 THE COURT: 23 as not the word I would choose, but I think in terms 24 of implementing the legislative intent, you 25 mentioned that the legislature kind a created a no

man's land, or a limbo or a gap here.

I would think that the legislature would have trusted that the PERS policy makers and decision makers would understand the general thrust of what the legislature was trying to do and try implement that, and that's where I think that PERS and its counsel really missed the mark.

MR. WICKER: And I don't disagree that the intent of the legislature is that these benefits are made payable to appropriate beneficiaries, but when you have explicit wording of a statute that prevents that, that says; no, this person is this not entitled to benefits, it is would be really a slippery slope for PERS to go down to say; well, despite what this statute says, the legislature intended us to be forthcoming in paying benefits, we will pay it anyway, even though the statute says it can't.

I don't think, maybe in this particular case, Your Honor thinks that would be good public policy.

But in the long run, it would not be good public policy for PERS to be making those kinds of decisions in the face of an explicit statute that says no, those benefits are not due.

1 THE COURT: I understand your argument, but 2 I disagree, because I am not talking about doing things just on the basis of public policy 3 4 considerations. 5 I am saying that I think that this falls well, well, well within the realm of what the 6 7 legislative intent was, and that PERS and its counsel worked very hard to try to find a way to 8 avoid accomplishing the legislative intent of making 9 10 funds available to a person in Ms. Gitter's 11 situation, because I think that was the purpose. 12 It is one of the main purposes behind the 13 PERS system. 14 Is there anything else you wish to add? 15 MR. WICKER: Yes. I would like to add 2 things, Your Honor. 16 17 Once, as far as assessing fees jointly and severely against counsel, PERS has -- and there is 18 19 case law -- that PERS is to be afforded deference in 20 how it implements its statute. And the Attorney General's Office gets 21 22 involved and concurs with the same evaluation, and, 23 so, it is not just this attorney taking that position, there's a lot behind that. 24 25 And the other thing I would like to add, for

the record, Your Honor, is how the slayer statute

itself is not applicable in this case.

Under NRS 41B200, it says; notwithstanding

any other provision the law, the provisions of this

Chapter apply to any appointment, nomination, power,

6 right, property, interest or benefit that accrues or

devolves to a killer of a decedent based upon the

death of the decedent.

In this case, once you apply the governing instrument, which is Chapter 286, there is no benefit that devolves upon the killer of Ms. Freshman, because of 286.669, there is no benefit which would make the general slayer statute applicable to this case.

Then if you look at 41B310, which talks about governing instruments, in Subparagraph one it says; expect as otherwise provided in 41B320, a killer of a decedent forfeits any appointment, nomination, power, right or interest or benefit, that pursuant to the provisions of the governing instrument executed by the decedent or any other person, accrues or devolves to the killer, based upon the death of the decedent.

Now --

THE COURT: See, I don't understand why

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counsel for PERS and PERS want to continually focus
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   on the murderer being excluded.
           Can you tell me why that is, because that is
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   not really an issue.
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           MR. WICKER: Because, as argued by the
   Plaintiffs', they say the slayer statute applies,
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   and it goes to the next subparagraph.
           But again, that's pointing out that there
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   was no benefit going to the slayer by reason of the
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   governing instrument, so there is no forfeit of a
   benefit pursuant to 41B310.
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           THE COURT: Because there wasn't one
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   anyway?
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           MR. WICKER: Right.
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           THE COURT: I have understand what you are
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   saying.
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           MR. WICKER: But, then, when you get to
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   Subparagraph 3, the Plaintiffs' have argued that if
   the killer forfeits any appointment nomination,
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   power, right, property, interest or benefit,
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   pursuant to this section, the provisions of each
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   governing instrument affected by forfeiture must be
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   treated as if the killer had pre-deceased the
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   decedent.
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           And, again, this does not apply to what
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happened here, because this section did not cause 1 2 the killer to forfeit any benefit. So it is PERS' position that the slayer 3 statute is simply not applicable to the 4 circumstances of this case. THE COURT: I think it doesn't matter, but I 6 think that if the PERS membership was aware of this 7 case, and the position that PERS is taking, and its 8 counsel, PERS members would be shaking in their 9 10 boots to think that PERS and its counsel would work 11 so hard to deny somebody a benefit under the facts 12 and circumstances of this case. MR. WICKER: I understand Your Honor's 13 14 position. 15 I think going to the unreasonable, we cited 16 the case law, and the Court has read the pleadings, so I don't get into that, but under the case law, if 17 there is a novel issue of Nevada law, then that's 18 19 not a basis to find that an unreasonable position was forwarded. 20 Also, if the State law is unsettled, then in 21 22 this case what Your Honor is proposing is that PERS 23 decide that legislative intent more or less overrides the definition of a survivor beneficiary. 24 THE COURT: Well, does PERS claim that the 25

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   law is unsettling?
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           MR. WICKER:
                         What PERS claims is there is no
   case law saying that PERS has that ability to ignore
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   a legislative direction as far as when a benefit is
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   due.
           THE COURT: So if PERS is in the position of
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   settling the fiduciary duty, that's a strange
   position for them to say we are going to deny
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   benefits, because the law is uncertain, and we are
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   going to err on the side of not paying it.
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           MR. WICKER:
                         What I am saying, Your Honor,
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   is that the statute is clear, but the position that
   Your Honor has described, which is that PERS is
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   should implement the legislative intent by
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   essentially ignoring what 286.669 says.
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           THE COURT: I am suggesting that PERS should
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   ignore it, I am suggesting that PERS needs to read
   it in content with the legislative intent.
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           Then I think it becomes crystal clear that
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   the legislative intent was to provide benefits, not
   deny them.
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           MR. WICKER:
                         I think that part of the law
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   would be unsettled, therefore under case law should
   not be a basis for finding that PERS has
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   unreasonably defended this case.
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Court's indulgence for a moment.
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           THE COURT: Of course.
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           MR. WICKER:
                         I would just add, Your Honor,
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   there is other circumstances where application of
   the statute leads to a harsh result.
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           One example related by my co-counsel is that
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   if a person has been married for 15 years, and then
   they divorce and get remarried, and then die
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   immediately in a tragic accident, the benefits go to
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   the new spouse, if the original spouse had not been
   married for a sufficient amount of time, that would
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   be a harsh application of the rules, but one
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   nevertheless created by the legislature.
                       It would have been addressed in
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           THE COURT:
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   Divorce Court in terms of the property settlement,
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   and that would have been taken into account.
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           MR. WICKER: I think in light of that, I
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   have nothing to add at this time.
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           THE COURT: Thank you.
           Mr. Kennedy.
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           MR. KENNEDY: No, Your Honor, I think in
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   light of what's been said, there is nothing for me
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   to add.
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           THE COURT: All right.
           So I am going to award fees in the amount of
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$96,272.50, and I do specifically find that PERS and
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   its counsel at all times acted under circumstances
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   that warrant that the award of fees be joint and
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   several, in accordance with NRS 7.085, and NRS
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   18.010 (2) (b), and I think that for clarity's sake
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   we should have 2 orders, one on the motion to
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   re-tax, and counsel for PERS, I will ask you to
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   prepare that and submit it to Mr. Kennedy for
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9
   approval as to form and content.
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           In any event, if you can't get approval as
   to form and content, I need it on my desk within the
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   7 days, per EDCR 7.21.
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           Then, Mr. Kennedy, if your firm would
   prepare the motion for the attorney's fee and submit
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15
   it to counsel for PERS as to form and content.
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           Likewise, if you can't get approval as to
   form and content, I still need it on my desk within
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   7 days, pursuant to EDCR 7.21.
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           MR. KENNEDY:
                         We will do that.
20
           THE COURT: Anything further?
           MR. WICKER: Nothing further.
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22
           Thank you.
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           MR. KENNEDY: Nothing further.
24
                      (Proceedings concluded.)
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REPORTER'S CERTIFICATE
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3
       STATE OF NEVADA )
 4
                         ) ss.
5
       CLARK COUNTY
6
7
            I, Robert A. Cangemi, a certified court
8
9
   reporter in and for the State of Nevada, hereby
10
   certify that pursuant to NRS 239B.030 I have not
11
   included the Social Security number of any person
   within this document.
12
13
           I further certify that I am not a relative
14
   or employee of any party involved in said action,
15
   nor a person financially interested in said action.
16
17
18
                  (signed) /s/ Robert A. Cangemi
19
20
                   ROBERT A. CANGEMI, CCR NO. 888
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1
              CERTIFICATE
2
       STATE OF NEVADA )
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                       ) ss.
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       CLARK COUNTY
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           I, Robert A. Cangemi, CCR 888, do
  hereby certify that I reported the foregoing
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11
  proceedings, and that the same is true and
12 accurate as reflected by my original machine
13
  shorthand notes taken at said time and
14 place.
15
16
17
           (signed) /s/ Robert A. Cangemi
18
19
           Robert A. Cangemi, CCR 888
20
           Certified Court Reporter
21
           Las Vegas, Nevada
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23
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/s/

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gitter

legislature

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1 **RTRAN CLERK OF THE COURT** 2 3 DISTRICT COURT CLARK COUNTY, NEVADA 4 5 6 7 CASE NO.: A697642 SHAE E. GITTER, et al, 8 DEPT. XVIII Plaintiffs, 9 VS. TRANSCRIPT OF PROCEEDINGS 10 PUBLIC EMPLOYEES RETIREMENT SYSTEM OF NEVADA, 11 12 Defendant. 13 14 BEFORE THE HONORABLE DAVID BARKER, DISTRICT COURT JUDGE TUESDAY, DECEMBER 2, 2014 15 PLAINTIFFS' MOTION FOR PARTIAL SUMMARY JUDGMENT 16 **DEFENDANT'S MOTION FOR SUMMARY JUDGMENT** 17 18 19 **APPEARANCES:** 20 For the Plaintiffs: KELLY STOUT, ESQ. 21 22 For Defendant: KIMBERLY A. OKEZIE, ESQ. **Deputy Attorney General** 23 (Appearing telephonically) WALTER C. WICKER, ESQ. 24 25 RECORDED BY: CHERYL CARPENTER, COURT RECORDER

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LAS VEGAS, NEVADA, TUESDAY, DECEMBER 2, 2014 at 8:37 A.M.

THE COURT: Let's move to page 5, that's 697642, Shae Gitter versus PERS. Could I have counsel present state appearance for the record, please?

MS. STOUT: Kelly Stout on behalf of the Plaintiffs.

THE COURT: Ms. Stout.

MR. WICKER: Your Honor, Chris Wicker on behalf of PERS.

THE COURT: Thank you, Mr. Wicker.

And we have CourtCall present as well? CourtCall? No one?

THE RECRDER: Hello?

MS. OKEZIE: Yes.

THE RECORDER: Okay.

THE COURT: Could I -- Counsel, this is Judge Barker. Could you state your appearance for the record, please? CourtCall?

MS. OKEZIE: Kimberly Okezie.

THE COURT: Thank you.

MS. OKEZIE: Kimberly Okezie, for the Public Employees Retirement System of Nevada.

THE COURT: Thank you, Ms. Okezie.

All right, this is time set Plaintiffs' motion for partial summary judgment and a dueling defense motion for summary judgment. We're going to take it from the Plaintiffs' perspective first. Ms. Stout, you have the floor.

MS. STOUT: Your Honor, also with me is Plaintiff Shae Gitter. She's present --

THE COURT: Okay.

MS. STOUT: -- in the courtroom.

As both sides have fully briefed the issue and we've acknowledged this is a pure matter of law, that the sole issue is a statutory interpretation issue, that the facts -- the material facts are undisputed, my client, Shae Gitter, is the sole heir and beneficiary of Kristine Freshman who was a member of PERS. Kristine was a member for -- with 24 years of service credit. At the time of her death she was --

THE COURT: Sorry, I need to make a <u>Canon's</u> disclosure. I am a PERS -- I'm enrolled in PERS and have 30 plus years in PERS. I'm making that -- a judicial disclosure. I don't know if that impacts either side. Frankly, it hasn't impacted anything in my mind, but I want to make that disclosure to you and if you wish, and I -- if you wish me to recuse, as a function of the fact that I'm a contributing -- I've contributed to PERS for that period of time, okay doing that.

MS. STOUT: Plaintiffs have no objection.

THE COURT: Very good. Thank you. Let's move forward.

MS. STOUT: Kristine Freshman was murdered by her husband, my client's step father, again, an undisputed fact. The question before the Court is whether or not my client is entitled to survivor benefits under Chapter 286 of the NRS and Chapter 41B.

The plain language of NRS 41B Section 200 says that it applies notwithstanding any other provision of law. The Plaintiffs maintain that that would definitely include any of the provisions included in Chapter 286 which is the chapter that governs PERS, the PERS Act. It applies to any interest or benefit that accrues or devolves to a killer based upon the victims death. The parties have not disputed that Walter Freshman was a killer within the meaning of the PERS Act and that he would also meet the definition of a killer under the slayer statutes.

THE COURT: I don't think anybody can dispute that this man's a murderer. MS. STOUT: Her survivor benefits accrues to a spouse immediately upon the members death. If the spouse is later convicted, then the spouse forfeits -- any rights to survivor benefits. THE COURT: Under 6767? No. MS. STOUT: Sorry? THE COURT: No, under -- you're pulling that under the slayer statute --MS. STOUT: Well, --THE COURT: -- under 41. MS. STOUT: Under Chapter 41B and under the PERS Act. THE COURT: Okay. MS. STOUT: That under both chapters include a provision where a spouse forfeits benefits if they're adjudicated a killer. THE COURT: Right. MS. STOUT: However, under both chapters the benefits immediate -- do not divest until there's a point to the conviction. It is not the killing but the conviction which causes the forfeiture. THE COURT: Okay. MS. STOUT: Therefore, Chapter 41B is going to apply because it's a benefit that immediately accrues to a spouse and is later forfeited. Therefore, Chapter 41B applies, notwithstanding any other provision of law.

Chapter 41B then further creates a legal fiction which allows benefits to be distributed to other beneficiaries. It specifically states also that the slayer statutes do not aggregate or limit the provisions of a governing instrument that designate a contingent or residuary beneficiary. Therefore, the plain language is

1	clear that the slayer statutes apply.		
2	Walter Freshman was a killer. At the time of his conviction he was		
3	divested of the benefits that had already accrued to him by nature of Kristine		
4	Freshman's death. At that point, he shall be deemed to have predeceased her.		
5	Under the PERS Act, if a person is unmarried at the time of their death		
6	then they may designate a survivor beneficiary. Kristine Freshman designated my		
7	client, Shae Gitter, therefore she is entitled to survivor benefits.		
8	THE COURT: Very succinctly and well argued.		
9	MS. STOUT: Thank you.		
10	THE COURT: Mr. Wicker, your position.		
11	MR. WICKER: Thank you, Your Honor.		
12	I think, too, you have to look at the statutes in a little more depth than		
13	Ms. Stout has. Clearly, this is a sympathetic case, but as we point out in our brief		
14	PERS has a fiduciary duty to apply		
15	THE COURT: Do you waive		
16	MR. WICKER: the law.		
17	THE COURT: my conflict, the fact that I'm a member of PERS		
18	MR. WICKER: Oh, yes.		
19	THE COURT: as well?		
20	MR. WICKER: We don't		
21	THE COURT: Very good.		
22	MR. WICKER: Hard-pressed to find a judge in this state that's not a		
23	member		
24	THE COURT: Not in PERS.		
25	MR. WICKER: of the system		

THE COURT: We're all in PERS. Right.

MR. WICKER: -- so.

But what you have to look at, I'll go step by step on our position, Your Honor. First of all, you look at the potential benefits available to either the killer or to Ms. Gitter. Spousal benefits are a different kind of benefit than survivor beneficiary that Ms. Gitter, if she were eligible, would be entitled to. Spousal benefits are under NRS 286.674 to 6766. And the amount of that benefit varies according to different conditions as set forth in the statute.

The survivor beneficiary is set forth in a different part of the PERS Act. The survivor beneficiary provisions are in 286.67675 to 286.67685. And again, those benefits can vary according to the circumstances of the particular person as set forth in the statute.

So you start with the concept that the spousal benefit is a different benefit entirely than the survivor beneficiary benefit. So, you have two different benefits.

Under the survivor beneficiary, pursuant to 286.6767, a survivor beneficiary is only eligible if the decedent was unmarried at the time of her death and that's one of the issues we have in this case.

THE COURT: Right. Does it play into this action? Because I also understood that they were estranged and that she'd -- the decedent had expressed a desire to terminate the marriage. And I guess that probably doesn't play because factually they were legally married at the time of her death.

MR. WICKER: Right, Your Honor. The way the PERS Act is set up is that if a decedent dies, then there's a spousal benefit according to the circumstances of the case. However, if the PERS member is unmarried at the time of her death, then she

can designate a survivor beneficiary which can be more than one person. In this case it was one person. But the PERS Act allows a PERS member to -- designate five survivor beneficiaries. It just so happens in this case we have one.

THE COURT: Okay.

MR. WICKER: Now, Mr. Freshman would have been entitled to a spousal benefit, however, under 286.669 a person convicted of the murder of a PERS member is ineligible to receive any benefit conferred by this chapter. And I think -- I point that out, Your Honor, because without really pointing to a statutory provision, Ms. Stout asserts that the benefit accrues to Mr. Freshman and then its later somehow divested when he's convicted. What the PERS statute actually says is that he is ineligible to receive any benefits so it doesn't suggest that a benefit has accrued. It says he is ineligible.

THE COURT: What doesn't -- all right, keep going.

MR. WICKER: Okay?

THE COURT: Right.

MR. WICKER: Now, the slayer statute is not applicable to the circumstances here. First of all, you have the general provision that says the provisions of the chapter apply to any benefit that accrues or it devolves to a killer of a decedent based upon the death of the decedent. In this case, the PERS Act says he is ineligible to receive any benefits, so there is no benefit to be handled by the slayer statute and that's reinforced.

If you look at the slayer statute in a little more detail, the provision that is at issue here is NRS 41B.310.

THE COURT: Subsection 3.

MR. WICKER: Subsection 310 which is the governing instruments.

THE COURT: Right.

MR. WICKER: We don't dispute in this case that PERS -- the PERS Retirement System is a governing instrument as defined in the slayer statute.

Now, pursuant to Subsection 1, a killer forfeits any benefit -- let me just read the statute: A killer of decedent forfeits any benefit that pursuant to the provisions of a governing instrument executed by the decedent or any other person accrues or devolves to the killer based upon the death of the decedent. So, you look at the governing instrument. The governing instrument, in this case, is the PERS Act, and you can't pick one piece of the PERS Act and say, we're just going to focus on this as the governing instrument. Under the statute, by referring to the governing instrument, you have to look at the whole PERS Act and you look at it as a result of the PERS Act; is there any benefit that accrues to Walter Freshman? And the answer is no. No benefit accrues to him pursuant to the PERS Act. And so under Subsection 310, the slayer statute is not applicable to the circumstance we have here.

And I'll go a little further with that, Your Honor. Plaintiff asserts that under 310 Subsection 3 you need to take an additional step and say that because Walter Freshman forfeited any benefit, then you consider him to have predeceased and therefore makes Ms. Gitter eligible under the survivor beneficiary. You have to look at the Subsection 3 a little more closely than that. First of all, it says: If a killer of a decedent forfeits any interest or benefit pursuant to this section -- and as I've described above, Your Honor, PERS position is that there has been no forfeiture pursuant to this section, 310, because under the PERS Act Mr. Freshman was ineligible to receive any benefit.

THE COURT: You mean the daughter?

MR. WICKER: No, Mr. --

THE COURT: Mr. Freshmen.

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MR. WICKER: -- Freshman was ineligible to receive any benefit.

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THE COURT: Okay.

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MR. WICKER: So, this provision, which would ask you to consider Mr.

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Freshman to predecease the decedent, is inapplicable. But I would also go a little further than that, Your Honor. Under Subsection 3 it says: If a killer of a decedent forfeits any benefit pursuant to this section, the provisions of each governing instrument affected by the forfeiture must be treated as if the killer had predeceased the decedent. Now, as I mentioned before, these are two completely different benefits. In other words, the benefit that Mr. Freshman is ineligible to receive pursuant to the PERS Act would not go to Ms. Gitter if he had predeceased the decedent. It's a completely different statutory section and different benefit, a survivor beneficiary.

And so the provision of the governing instrument that, if there had been a forfeiture,

the spousal benefit, that spousal benefit can go to no one else. And so, under

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statute.

THE COURT: Okay.

Counsel CourtCall, any additional comment or insight?

MS. OKEZIE: Nothing further, Your Honor. Thank you.

THE COURT: Now returning to Ms. Stout on behalf of Plaintiff. This is your motion.

MS. STOUT: Just a couple of points, Your Honor.

We would refer you back to statute 286.669, the forfeiture provision within the PERS Act. You'll note that in addition to the fact that it specifically references that a person convicted of the murder is ineligible to receive benefits, that again is not until the time of the conviction that someone becomes ineligible. Therefore, the benefits have already accrued at which point they are later convicted and they then become ineligible.

Furthermore, the remainder of that statute allows the System to withhold the payment of benefits otherwise payable. If no benefits had accrued there would be no benefits to withhold. The fact that they can withhold benefits pending an adjudication, again, supports the fact that the benefits already accrued and are payable. However, because there has been a charge, they're allowed to withhold them pending adjudication.

THE COURT: All right.

MS. STOUT: Furthermore, no one has disputed that the amount of benefit that Shae would be entitled to would be different than that which Walter Freshman would be entitled to. We do understand that there are different formulas.

THE COURT: Different statutory formulas or sections that deal with each.

MS. STOUT: Exactly.

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THE COURT: Right.

MS. STOUT: However, the Slayer statute, and again if you'll refer to section 3 of 41B.310: If a killer of a decedent forfeits any interest or benefit pursuant to this section, the provisions of each governing instrument affected by the forfeiture must be treated as if the killer had predeceased. It doesn't necessarily require that the interest or benefit that would devolve to another beneficiary be exactly the same. It simply means that for the purposes of determining benefits and entitlement that you treat the killer as having predeceased the victim. It specifically references that there may be more than one provision at stake. It references provisions. The fact that the specific amount that she might be entitled to varies from what Walter Freshman might be entitled to, it doesn't change the fact that, for the purposes of determining survivor benefits, Walter Freshman must be treated as having predeceased Kristine.

THE COURT: Okay, any additional argument?

I know this is an issue of first impression so I'll be making a decision and I'm sure it won't be the last word either way.

MS. STOUT: Very astute.

MR. WICKER: That's my life litigating for PERS, Your Honor.

A couple of points, Your Honor, and again, this is nothing against Ms. Gitter. You know PERS --

THE COURT: She lost her mom.

MR. WICKER: -- is in the business of providing benefits, but PERS has a fiduciary duty to everybody in the system --

THE COURT: You do --

MR. WICKER: -- to follow the law.

THE COURT: -- and I respect that.

MR. WICKER: So, under 669 I would argue that the fact the System may withhold any benefit doesn't suggest that a benefit accrues to Mr. Freshman that is then taken away. It says -- it simply says that he is ineligible to receive any benefit. And so, if you consider PERS as the governing instrument, which I believe is the assertion by Plaintiff, you have to look at the whole governing instrument. Does any benefit come to Mr. Freshman from the PERS Act? And the answer to that is no.

And looking at the Slayer statute, Section 310 parens 3, the provision -it talks about considering someone predeceased. So not only do you have to have
a forfeiture because of the Slayer statute, 41B, in order to get a benefit to Ms. Gitter,
you have to find that Walter Freshman predeceased the mother. And in this case, -so, let's assume that you find -- if there was a forfeiture, you still have to find that
there's a legal fiction of predeceasing. And in this case, the statute clearly says the
provisions of each governing instrument, meaning the PERS Act, affected by the
forfeiture -- well, that would be the spousal benefit, not the survivor beneficiary
benefit. So, is there any impact on the spousal benefit for Walter Freshman
considered to be predeceased -- I mean that he predeceased Kristine Freshman?
And the answer is no. The spousal benefit is the spousal benefit. And the survivor
beneficiary provisions of the PERS Act are completely unaffected by any forfeiture
affect pursuant to the Slayer statute.

THE COURT: All right.

Well briefed both sides. Well argued both sides. It's my role to make a decision and I'm about to make it. I'm going to grant Plaintiffs' motion for partial summary judgment. I'm going to make a finding, that Chapter 41B of NRS is applicable. The survivor benefits payable to the spouse and/or survivor beneficiary of the deceased. PERS member, Walter Freshman, shall be treated as if he

1	predeceased Kristine Freshman for purposes of determining entitlement for survivor		
2	benefits from PERS. Kristine Freshman is treated as being unmarried at the time of		
3	her death for purposes of determining entitlement to survivor benefits from PERS.		
4	And Shae Gitter, as the sole survivor beneficiary of Kristine Freshman, is entitled to		
5	survivor benefits pursuant to NRS 286.6767, NRS 286.6769 inclusive.		
6	I'm directing counsel for Plaintiff to prepare an order. Run it by		
7	opposing counsel for their consideration and submit for signature. And talk with the		
8	Supreme Court; all right? I'm sure you will.		
9	MR. WICKER: Thank you, Your Honor.		
10	THE COURT: Thank you very much.		
11	MS. STOUT: Thank you.		
12	[Proceedings concluded at 8:58 a.m.]		
13	* * * *		
14			
15	ATTEST: I do hereby certify that I have truly and correctly transcribed the audio/video recording in the above-entitled case to the best of my ability.		
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17	Cynthia GEORGILAS		
18	Court Recorder/Transcriber		
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then & Latin 1 **ORDG** DENNIS L. KENNEDY **CLERK OF THE COURT** Nevada Bar No. 1462 KELLY B. STOUT 3 Nevada Bar No. 12105 MARK HESIAK Nevada Bar No. 12397 AMANDA L. STEVENS 5 Nevada Bar No. 13966 **BAILEY & KENNEDY** 8984 Spanish Ridge Avenue Las Vegas, Nevada 89148-1302 Telephone: 702.562.8820 Facsimile: 702.562.8821 DKennedy@BaileyKennedy.com KStout@BaileyKennedy.com 9 MHesiak@BaileyKennedy.com AStevens@BaileyKennedy.com 10 Attorneys for Plaintiffs SHAE E. GITTER and JARED SHAFER, as 11 Special Administrator of the Estate of Kristine Jo 12 Freshman 13 DISTRICT COURT 14 CLARK COUNTY, NEVADA 15 16 SHAE E. GITTER, an individual, and JARED SHAFER, as Special Administrator of the Estate Case No. A-14-697642-C 17 of Kristine Jo Freshman, Dept. No. XXIV 18 Plaintiffs, VS. PUBLIC EMPLOYEES' RETIREMENT SYSTEM OF NEVADA, a public entity and component unit of the State of Nevada, Defendant. 24 ORDER GRANTING PLAINTIFFS' MOTION FOR ATTORNEYS' FEES 25 Date of Hearing: January 19, 2016 Time of Hearing: 9:00 a.m. 26 27 28 Page 1 of 5

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On January 19, 2016, at the hour of 9:00 a.m., Plaintiffs' Motion for Attorneys' Fees came before the Court. Plaintiffs, Shae E. Gitter and Jared Shafer, were represented by Dennis L. Kennedy and Kelly B. Stout of the law firm Bailey Kennedy. Defendant, Public Employees' Retirement System of Nevada ("PERS"), was represented by Chris Nielsen of the Public Employees' Retirement System of Nevada and W. Chris Wicker of the law firm Woodburn and Wedge.

I. <u>FINDINGS OF FACT</u>.

- 1. Kristine Jo Freshman ("Kristine") was an employee of the Clark County School District and a member of PERS.
- 2. Ms. Freshman was murdered by her husband, Walter Freshman ("Walter"), on December 6, 2009.
 - 3. On December 17, 2009, PERS notified Shae "that there may be benefits available."
- 4. By December 10, 2010, the criminal proceedings against Walter were fully resolved, and Walter was adjudicated a "killer" for purposes of NRS Chapter 41B (Nevada's "Slayer Statute") and was deemed to have predeceased Kristine.
- 5. Believing that she was eligible for survivor benefits, Shae submitted a completed "Application for Survivor Benefits" on or about April 25, 2011.
- 6. On June 10, 2011, PERS denied Shae's application for survivor benefits contending that Chapter 286 disqualifies Walter as a beneficiary but does not expressly authorize payment to any other individual, whether or not designated as a secondary beneficiary.
 - 7. In addition to denying benefits, PERS:
 - a. Refused to confirm whether Shae had been designated as a secondary beneficiary, and
 - b. Refused to provide any documents or information related to Kristine's account.
- 8. In particular, Plaintiffs requested a copy of Kristine's "Survivor Beneficiary Designation" so that they could determine if Shae had been designated as Kristine's secondary beneficiary.
 - 9. PERS admits that a survivor beneficiary is permitted access to a member's records.

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- 10. Based on its own determination that Shae was not a beneficiary, PERS refused to provide Plaintiffs (who are Kristine's sole heir and the Special Administrator of her estate) with any documentation regarding Kristine's PERS account.
- 11. Due to PERS' denial of benefits and refusal to produce any documents, Shae sought counsel.1
- 12. Following months of unsuccessful discussions and efforts at negotiation, Shae determined that nothing short of litigation would be sufficient to resolve the dispute.
- 13. First, Shae petitioned the probate court to obtain an order permitting access to the relevant documents.
- 14. The probate court issued an order requiring PERS to produce documentation regarding Kristine's PERS account on December 26, 2013.
- 15. PERS finally produced the documents pertaining to Kristine's account on January 30, 2014—almost three years after they were first requested.
- 16. Upon reviewing Kristine's "Survivor Beneficiary Designation," which identified Kristine's only child, Plaintiff Shae E. Gitter, as her survivor beneficiary, Plaintiffs filed this case on March 13, 2014.
- 17. Since Kristine's death, PERS has done everything possible to prevent Shae from collecting survivor benefits.
- 18. Once ordered by this Court to pay Shae survivor benefits—and having wrongfully withheld them for almost five years—PERS maintained that it was not required to pay any interest on the \$203,231.76 in past due survivor benefits.
 - 19. Throughout this case, the conduct of PERS and its counsel has been unconscionable.
- 20. All of the foregoing conduct has been committed by PERS with the active assistance of its prior counsel (the Office of the Nevada Attorney General²) and/or current counsel (Woodburn &

Originally retained in April 2012 (as evidenced by Bailey Kennedy's billing statements), Bailey & Kennedy agreed to represent the Plaintiffs on a contingency fee basis in October 2012.

PERS was represented by the Office of the Nevada Attorney General until it filed a Substitution of Counsel on August 25, 2015.

Wedge³).

II. <u>CONCLUSIONS OF LAW</u>.

- 21. Plaintiffs' Motion for Attorneys' Fees was timely filed on November 9, 2015.
- 22. From the time of Kristine's death, PERS and its counsel have acted unreasonably and vexatiously in their dealings with Plaintiffs, which has significantly prolonged this case.
 - 23. PERS' defense was maintained without reasonable grounds. NRS 18.010(2)(b).
- 24. PERS' counsel maintained a defense that was not well-grounded in fact or warranted by existing law. NRS 7.085(1)(a).
- 25. Plaintiffs' attorneys' fees related to reopening the probate case were necessarily incurred because Plaintiffs could not assess the merits of this case without determining if Shae was designated as Kristine's survivor beneficiary.
- 26. When contesting Shae's entitlement to survivor benefits, PERS raised numerous arguments that were unsupported by any legal authority, violated established canons of statutory interpretation, and/or were completely devoid of merit.
- 27. In opposing Plaintiffs' Motion for Pre-Judgment and Post-Judgment Interest, PERS again raised numerous arguments that were unsupported by any legal authority, violated established canons of statutory interpretation, and/or were completely devoid of merit.
- 28. PERS and its counsel, at all times, acted in concert and under circumstances justifying a joint and several award of attorneys' fees. NRS 7.085(1)(a); 18.015(b)(2).
- 29. The hourly rates charged by attorneys Dennis L. Kennedy, Joshua M. Dickey, Kelly B. Stout, Mark Hesiak, Leon Gil, and Amanda Stevens are reasonable given each attorney's number of years in practice and the average rates charged by Las Vegas attorneys.
- 30. The hourly rates charged by Linda Thomas and Bonnie O'Laughlin are reasonable rates for paralegals in the Las Vegas market.
- 31. The billing descriptions provide sufficient detail to assess the difficulty, intricacy, importance, and skill required to perform each task.

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Woodburn and Wedge first appeared on behalf of PERS on May 1, 2015.

	1	A true and correct copy of the Order is attached.		
	2	DATED this 10th day of February, 2016.		
	3		BAILEY * KENNEDY	
702.562.8820	4		D - /-/ IZ 11 D C(- /	
	5		By: /s/ Kelly B. Stout DENNIS L. KENNEDY	
	6		KELLY B. STOUT MARK HESIAK	
	7		Amanda L. Stevens	
	8		Attorneys for Plaintiffs SHAE E. GITTER and JARED SHAFER, as Special Administrator of the Estate of Kristine Jo Freshman	
	9		Kristine Jo Freshman	
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CERTIFICATE OF SERVICE I certify that I am an employee of BAILEY & KENNEDY and that on the 10th day of 2 February, 2016, service of the foregoing NOTICE OF ENTRY OF ORDER GRANTING 3 PLAINTIFFS' MOTION FOR ATTORNEYS' FEES was made by mandatory electronic service 4 through the Eighth Judicial District Court's electronic filing system and/or by depositing a true and 5 correct copy in the U.S. Mail, first class postage prepaid, and addressed to the following at their last 6 7 known address: W. CHRIS WICKER Email: 8 cwicker@woodburnandwedge.com **WOODBURN AND WEDGE** 6100 Neil Road, Suite 500 9 Reno, Nevada 89511 Attorney for Defendant PUBLIC EMPLOYEES' 10 RETIREMENT SYSTEM OF NEVADA 11 12 Email: cnielsen@nvpers.org CHRIS NIELSEN **PUBLIC EMPLOYEES'** 13 RETIREMENT SYSTEM OF Attorney for Defendant PUBLIC EMPLOYEES' **NEVADA** 6693 West Nye Lane 14 RETIREMENT SYSTEM OF Carson City, Nevada 89703 **NEVADA** 15 16 /s/ Jennifer Kennedy 17 Employee of BAILEY *KENNEDY 18 19 20 21 22 23 24 25 26 27

Page 3 of 3

then & Lohn 1 **ORDG** DENNIS L. KENNEDY **CLERK OF THE COURT** Nevada Bar No. 1462 KELLY B. STOUT Nevada Bar No. 12105 3 MARK HESIAK Nevada Bar No. 12397 AMANDA L. STEVENS 5 Nevada Bar No. 13966 **BAILEY & KENNEDY** 8984 Spanish Ridge Avenue Las Vegas, Nevada 89148-1302 7 Telephone: 702.562.8820 Facsimile: 702.562.8821 DKennedy@BaileyKennedy.com KStout@BaileyKennedy.com MHesiak@BaileyKennedy.com 9 AStevens@BaileyKennedy.com 10 Attorneys for Plaintiffs SHAE E. GITTER and JARED SHAFER, as 11 Special Administrator of the Estate of Kristine Jo BAILEY * KENNEDY 12 Freshman 13 **DISTRICT COURT** 14 CLARK COUNTY, NEVADA 15 16 SHAE E. GITTER, an individual, and JARED SHAFER, as Special Administrator of the Estate Case No. A-14-697642-C 17 of Kristine Jo Freshman, Dept. No. XXIV 18 Plaintiffs, VS. PUBLIC EMPLOYEES' RETIREMENT SYSTEM OF NEVADA, a public entity and component unit of the State of Nevada, Defendant. ORDER GRANTING PLAINTIFFS' MOTION FOR ATTORNEYS' FEES 24 25 Date of Hearing: January 19, 2016 Time of Hearing: 9:00 a.m. 26 27 28 Page 1 of 5

On January 19, 2016, at the hour of 9:00 a.m., Plaintiffs' Motion for Attorneys' Fees came before the Court. Plaintiffs, Shae E. Gitter and Jared Shafer, were represented by Dennis L. 2 Kennedy and Kelly B. Stout of the law firm Bailey Kennedy. Defendant, Public Employees' 3 Retirement System of Nevada ("PERS"), was represented by Chris Nielsen of the Public Employees' 4 Retirement System of Nevada and W. Chris Wicker of the law firm Woodburn and Wedge. 5 6 FINDINGS OF FACT. I. 1. Kristine Jo Freshman ("Kristine") was an employee of the Clark County School District 7 8 and a member of PERS. 2. Ms. Freshman was murdered by her husband, Walter Freshman ("Walter"), on December 9 6, 2009. 10 On December 17, 2009, PERS notified Shae "that there may be benefits available." 11 4. By December 10, 2010, the criminal proceedings against Walter were fully resolved, and 12 Walter was adjudicated a "killer" for purposes of NRS Chapter 41B (Nevada's "Slayer Statute") and 13 was deemed to have predeceased Kristine. 14 5. Believing that she was eligible for survivor benefits, Shae submitted a completed 15 "Application for Survivor Benefits" on or about April 25, 2011. 16 6. On June 10, 2011, PERS denied Shae's application for survivor benefits contending that 17 Chapter 286 disqualifies Walter as a beneficiary but does not expressly authorize payment to any 18 other individual, whether or not designated as a secondary beneficiary. 19

7. In addition to denying benefits, PERS:

- a. Refused to confirm whether Shae had been designated as a secondary beneficiary, and
- b. Refused to provide any documents or information related to Kristine's account.
- 8. In particular, Plaintiffs requested a copy of Kristine's "Survivor Beneficiary Designation" so that they could determine if Shae had been designated as Kristine's secondary beneficiary.
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- 10. Based on its own determination that Shae was not a beneficiary, PERS refused to provide Plaintiffs (who are Kristine's sole heir and the Special Administrator of her estate) with any documentation regarding Kristine's PERS account.
- 11. Due to PERS' denial of benefits and refusal to produce any documents, Shae sought counsel.1
- 12. Following months of unsuccessful discussions and efforts at negotiation, Shae determined that nothing short of litigation would be sufficient to resolve the dispute.
- 13. First, Shae petitioned the probate court to obtain an order permitting access to the relevant documents.
- 14. The probate court issued an order requiring PERS to produce documentation regarding Kristine's PERS account on December 26, 2013.
- 15. PERS finally produced the documents pertaining to Kristine's account on January 30, 2014—almost three years after they were first requested.
- 16. Upon reviewing Kristine's "Survivor Beneficiary Designation," which identified Kristine's only child, Plaintiff Shae E. Gitter, as her survivor beneficiary, Plaintiffs filed this case on March 13, 2014.
- 17. Since Kristine's death, PERS has done everything possible to prevent Shae from collecting survivor benefits.
- 18. Once ordered by this Court to pay Shae survivor benefits—and having wrongfully withheld them for almost five years—PERS maintained that it was not required to pay any interest on the \$203,231.76 in past due survivor benefits.
 - 19. Throughout this case, the conduct of PERS and its counsel has been unconscionable.
- 20. All of the foregoing conduct has been committed by PERS with the active assistance of its prior counsel (the Office of the Nevada Attorney General²) and/or current counsel (Woodburn &

Originally retained in April 2012 (as evidenced by Bailey Kennedy's billing statements), Bailey & Kennedy agreed to represent the Plaintiffs on a contingency fee basis in October 2012.

PERS was represented by the Office of the Nevada Attorney General until it filed a Substitution of Counsel on August 25, 2015.

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II. **CONCLUSIONS OF LAW.**

- Plaintiffs' Motion for Attorneys' Fees was timely filed on November 9, 2015. 21.
- From the time of Kristine's death, PERS and its counsel have acted unreasonably and 22. vexatiously in their dealings with Plaintiffs, which has significantly prolonged this case.
 - PERS' defense was maintained without reasonable grounds. NRS 18.010(2)(b). 23.
- PERS' counsel maintained a defense that was not well-grounded in fact or warranted 24. by existing law. NRS 7.085(1)(a).
- Plaintiffs' attorneys' fees related to reopening the probate case were necessarily 25. incurred because Plaintiffs could not assess the merits of this case without determining if Shae was designated as Kristine's survivor beneficiary.
- When contesting Shae's entitlement to survivor benefits, PERS raised numerous 26. arguments that were unsupported by any legal authority, violated established canons of statutory interpretation, and/or were completely devoid of merit.
- In opposing Plaintiffs' Motion for Pre-Judgment and Post-Judgment Interest, PERS 27. again raised numerous arguments that were unsupported by any legal authority, violated established canons of statutory interpretation, and/or were completely devoid of merit.
- PERS and its counsel, at all times, acted in concert and under circumstances 28. justifying a joint and several award of attorneys' fees. NRS 7.085(1)(a); 18.015(b)(2).
- The hourly rates charged by attorneys Dennis L. Kennedy, Joshua M. Dickey, Kelly 29. B. Stout, Mark Hesiak, Leon Gil, and Amanda Stevens are reasonable given each attorney's number of years in practice and the average rates charged by Las Vegas attorneys.
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- The billing descriptions provide sufficient detail to assess the difficulty, intricacy, 31. importance, and skill required to perform each task.

Woodburn and Wedge first appeared on behalf of PERS on May 1, 2015.

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then to blim 1 **ORDR** W. CHRIS WICKER 2 **CLERK OF THE COURT** Nevada State Bar No. 1037 Woodburn and Wedge 3 6100 Neil Road, Suite 500 Reno, NV 89511 4 Telephone: (775) 688-3000 Facsimile: (775) 688-3088 5 6 Chris Nielsen, Esq. Nevada Bar No. 8206 PUBLIC EMPLOYEES RETIREMENT SYSTEM 693 W. Nye Lane 8 Carson City, NV 89703 Telephone: (775) 687-4200 9 10 Attorneys for the Public Employees' Retirement System of Nevada 11 12 13 **DISTRICT COURT** 14 **CLARK COUNTY, NEVADA** 15 SHAE E. GITTER, an individual, and JARED Case No. A-14-697642-C 16 SHAFER, as Special Administrator of the Estate Dept. No. XXX 24 17 of Kristine Jo Freshman 18 Plaintiffs, 19 VS. 20 PUBLIC EMPLOYEES RETIREMENT SYSTEM OF NEVADA, a public entity and 21 Component unit of the State of Nevada, 22 Defendant. 23 24 **ORDER GRANTING MOTION TO RETAX COSTS** (Hearing Date: 01/19/2016 - Hearing Time: 9:00 a.m.) 25 26 On January 19, 2016, Defendant, PUBLIC EMPLOYEES RETIREMENT SYSTEM 27 OF NEVADA's ("PERS"), Motion to Retax Costs came before the Court. PERS was 28 represented by W. Chris Wicker of Woodburn and Wedge and Chris Nielson General Counsel

for PERS. Plaintiffs, SHAE E. GITTER, an individual, and JARED SHAFER, as Special Administrator of the Estate of Kristine Jo Freshman ("Gitter"), were represented by Dennis Kennedy and Kelly Stout of Bailey Kennedy.

FINDINGS OF FACT

- Gitter's Memorandum of Costs was filed on October 23, 2015. Pursuant to NRS 18.005(5), Gitter requested costs for expert witness fees in the amount of \$5,000.
- 2. Exhibit 26 of the Memorandum of Costs was presented as the backup for Gitter's request, which included an invoice from financial consultant, JW Advisors, in the amount of \$5,535, with time entries. Also included was the Curriculum Vitae of Kirk Jacobson.
- 3. It was reasonable for Gitter to retain a financial consultant to review amounts calculated by PERS and calculate interest amounts. JW Advisors were qualified for the work they did.
- 4. JW Advisors were not disclosed as expert witnesses, did not present any testimony, did not present any reports or affidavits and were not deposed.

CONCLUSIONS OF LAW

- 1. The Nevada Supreme Court in *Bergmann v. Boyce*, 109 Nev. 670, 856 P.2d 560 (1993) was not clear whether expert witness fees in excess of \$1,500 can be recovered if the witness did not testify at trial as the Supreme Court did not differentiate between expert and non-expert witness fees.
- 2. Gitter's financial consultant did not testify at trial, present affidavits or reports and was not deposed so the factors described in *Frazier v. Drake*, 131 Nev. Adv. Op. 64, 357, P.3d 365 (Nev. App. 2015) to evaluate costs in excess of \$1,500 cannot be evaluated.
- 3. Gitter was not required to establish the expertise of any staff at JW Advisors working under Mr. Jacobson.
- 4. Even though Gitter's expert was not disclosed, did not present reports or affidavits and was not deposed, Gitter is entitled to recover \$1,500 in expert fees.
- 5. Pursuant to NRS 18.005(5), Gitter is not entitled to recover more than \$1,500 in expert fees.

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1	<u>ORDER</u>
2	IT IS HEREBY ORDERED:
3	1. PERS' Motion to Retax is granted in part by limiting expert witness costs to
4	\$1,500.
5	2. Gitter's cost recovery shall be reduced by the amount of \$3,500.
6	AFFIRMATION
7	Pursuant to NRS 239B.030
8	The undersigned does hereby affirm that the preceding document does not contain the
9	social security number of any person.
	DATED this day of February, 2016.
10	
11	By:
12	District Court Judge – Jim Crockett
13	
14	DATED this day of February, 2016. DATED this 20 day of February, 2016.
15	SUBMITTED BY: / APPROVED AS TO FORM:
16	By: Willie By: Lelly Boston
17	W. CHRIS WICKER KELLY B. STOUT
	Nevada State Bar No. 1037 Nevada State Bar No. 12105
18	Woodburn and Wedge Bailey Kennedy
19	Chris Nielsen, Esq. Dennis L. Kennedy
20	Nevada Bar No. 8206 Nevada State Bar No. 1462
	Public Employees Bailey Kennedy
21	Retirement System
<u>,, </u>	of Nevada Mark Hesiak
22	Nevada State Bar No. 12397
23	Attorneys for Defendant Public Employees Retirement Attorneys for Plaintiffs
_	System of Nevada Shae E. Gitter and Jared Shafer,
24	as Special Administrator of the Estate of
25	Kristine Jo Freshman
26	
27 l	I ·

		-1. 100
1	NOTC	Alun D. Chrim
2	W. CHRIS WICKER Nevada State Bar No. 1037	CLERK OF THE COURT
3	Woodburn and Wedge	
4	6100 Neil Road, Suite 500 Reno, NV 89511	
5	Telephone: (775) 688-3000 Facsimile: (775) 688-3088	
6	Chris Nielsen, Esq.	
7	Nevada Bar No. 8206	
8	PUBLIC EMPLOYEES RETIREMENT SYSTEM 693 W. Nye Lane	
9	Carson City, NV 89703 Telephone: (775) 687-4200	
10	Attorneys for the Public Employees'	
11	Retirement System of Nevada	
12	DISTRICT COU	TDT
13	DISTRICT COC	
14	CLARK COUNTY, N	NEVADA
15	SHAFE CITTED on individual and IADED	Caga No. A 14 607642 C
16	SHAE E. GITTER, an individual, and JARED SHAFER, as Special Administrator of the Estate	Case No. A-14-697642-C
17	of Kristine Jo Freshman,	Dept. No. XXIV
18	Plaintiffs,	
19	VS.	
20	PUBLIC EMPLOYEES RETIREMENT	NOTICE OF ENTRY OF ORDER
21	SYSTEM OF NEVADA, a public entity and Component unit of the State of Nevada,	
22		
23	Defendant.	
24	TO: Plaintiffs, SHAE E. GITTER, an indiv	ridual, and JARED, SHAFER, as Special
25	Administrator of the Estate of Kristine Jo Freshman, as	, , , , , , , , , , , , , , , , , , ,
	PLEASE TAKE NOTICE that on the 10 th day of February, 2016, the above-entitled	
26	Court entered the Order Granting Defendant's Motion to Retax Costs, attached hereto as	
27	Exhibit "1."	to return costs, attached hereto as
28 DGE	LAMOR 1.	
	1///	

WOODBURN AND WEDGE 6100 Neil Road, Ste. 500

Reno, Nevada 89511 Tel: (775) 688-3000

AFFIRMATION Pursuant to NRS 239B.030

The undersigned does hereby affirm that the preceding document does not contain the social security number of any person.

DATED this 10th day of February, 2016.

WOODBURN AND WEDGE

By: /s/ W. Chris Wicker
W. Chris Wicker, Esq.
Nevada Bar No. 1037

Chris Nielsen, Esq. Nevada Bar No. 8206 PUBLIC EMPLOYEES RETIREMENT SYSTEM

Attorneys for Public Employees' Retirement System of Nevada

CERTIFICATE OF SERVICE I certify that I am an employee of Woodburn and Wedge, and that on this 10th day of 2 February, 2016, I caused to be sent via electronic mail, through the Court's filing system, a true 3 and correct copy of the foregoing NOTICE OF ENTRY OF ORDER, addressed as follows 4 5 Dennis L. Kennedy Kelly B. Stout 6 Bailey Kennedy 7 8984 Spanish Ridge Avenue Las Vegas, NV 89148 8 Chris Nielsen, Esq. 9 PUBLIC EMPLOYEES RETIREMENT SYSTEM 10 693 W. Nye Lane Carson City, NV 89703 11 12 By: /s/ Kelly N. Weaver Kelly N. Weaver 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27

EXHIBIT TO NOTICE OF ENTRY OF ORDER

Exhibit 1: Order Granting Defendant's Motion to Retax Costs, February 10, 2016.

EXHIBIT 1

EXHIBIT 1

1	ORDR	
2	W. CHRIS WICKER Nevada State Bar No. 1037	
3	Woodburn and Wedge	
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7	Chris Nielsen, Esq. Nevada Bar No. 8206	
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9	Carson City, NV 89703 Telephone: (775) 687-4200	
10	Attorneys for the Public Employees'	
11	Retirement System of Nevada	
12		
13	DISTRICT COURT	
14	CLARK COUNTY, NEVADA	
15		
16	SHAE E. GITTER, an individual, and JARED Case No. A-14-697642-C SHAFER, as Special Administrator of the Estate	
17	of Kristine Jo Freshman Dept. No. XXI 24	
18	Plaintiffs,	
19	vs.	
20	PUBLIC EMPLOYEES RETIREMENT	
21	SYSTEM OF NEVADA, a public entity and	
22	Component unit of the State of Nevada,	
23	Defendant. /	
24	ODDED CDANTING MOTION TO DETAY COSTS	
25	ORDER GRANTING MOTION TO RETAX COSTS (Hearing Date: 01/19/2016 - Hearing Time: 9:00 a.m.)	
26	On January 19, 2016, Defendant, PUBLIC EMPLOYEES RETIREMENT SYSTEM	
27	OF NEVADA's ("PERS"), Motion to Retax Costs came before the Court. PERS was	
28 VEDGE	represented by W. Chris Wicker of Woodburn and Wedge and Chris Nielson General Counsel	

for PERS. Plaintiffs, SHAE E. GITTER, an individual, and JARED SHAFER, as Special Administrator of the Estate of Kristine Jo Freshman ("Gitter"), were represented by Dennis Kennedy and Kelly Stout of Bailey Kennedy.

FINDINGS OF FACT

- Gitter's Memorandum of Costs was filed on October 23, 2015. Pursuant to NRS 18.005(5), Gitter requested costs for expert witness fees in the amount of \$5,000.
- 2. Exhibit 26 of the Memorandum of Costs was presented as the backup for Gitter's request, which included an invoice from financial consultant, JW Advisors, in the amount of \$5,535, with time entries. Also included was the Curriculum Vitae of Kirk Jacobson.
- 3. It was reasonable for Gitter to retain a financial consultant to review amounts calculated by PERS and calculate interest amounts. JW Advisors were qualified for the work they did.
- 4. JW Advisors were not disclosed as expert witnesses, did not present any testimony, did not present any reports or affidavits and were not deposed.

CONCLUSIONS OF LAW

- 1. The Nevada Supreme Court in *Bergmann v. Boyce*, 109 Nev. 670, 856 P.2d 560 (1993) was not clear whether expert witness fees in excess of \$1,500 can be recovered if the witness did not testify at trial as the Supreme Court did not differentiate between expert and non-expert witness fees.
- 2. Gitter's financial consultant did not testify at trial, present affidavits or reports and was not deposed so the factors described in *Frazier v. Drake*, 131 Nev. Adv. Op. 64, 357, P.3d 365 (Nev. App. 2015) to evaluate costs in excess of \$1,500 cannot be evaluated.
- 3. Gitter was not required to establish the expertise of any staff at JW Advisors working under Mr. Jacobson.
- 4. Even though Gitter's expert was not disclosed, did not present reports or affidavits and was not deposed, Gitter is entitled to recover \$1,500 in expert fees.
- 5. Pursuant to NRS 18.005(5), Gitter is not entitled to recover more than \$1,500 in expert fees.

1	<u>ORDER</u>
2	IT IS HEREBY ORDERED:
3	1. PERS' Motion to Retax is granted in part by limiting expert witness costs to
4	\$1,500.
5	2. Gitter's cost recovery shall be reduced by the amount of \$3,500.
6	AFFIRMATION
7	Pursuant to NRS 239B.030
8	The undersigned does hereby affirm that the preceding document does not contain the
9	social security number of any person.
	DATED this day of February, 2016.
10	
11	By:
12	District Court Judge – Jim Crockett
13	
14	DATED this day of February, 2016. DATED this 20 day of February, 2016.
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