Probate - COU Trust/Conservatorships	IRT MINUTES September 16, 2015
P-09-066425-T In the Matter of The W.N. Conne	the Trust of: Il and Marjorie T. Connell Living Trust, dtd May 18, 1972
September 16, 9:00 AM 2015	All Pending Motions
HEARD BY: Sturman, Gloria	COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Denman	
PARTIES:	
David Mann, Other, not present	Pro Se
Eleanor Ahern, Petitioner, not present	Emily Ellis, Attorney, not present
Fredrick Waid, Trustee, not present	Russel Geist, Attorney, not present
Jacqueline Montoya, Other, Personal	Joseph Powell, Attorney, not present
Representative, not present	
Kathryn Bouvier, Other, not present	Joseph Powell, Attorney, not present
Marquis Aurbach Coffing, Other, not p Parties Receiving Notice, Other, not pr The W.N. Connell and Marjorie T. Con Living Trust, dtd May 18, 1972, Trust, s present	esent nell

## JOURNAL ENTRIES

- FREDERICK WAID'S COUNTERMOTION TO UNSEAL RECORDS (FILED 8/12/15) ..... MOTION FOR ADJUDICATION OF ATTORNEY'S LIEN IN THE AMOUNT OF \$30,937.50, REDUCTION TO JUDGMENT COLLECTIBLE BY ALL LAWFUL MEANS INCLUDING BUT NOT LIMITED TO LIEN ON ELEANOR AHERN'S BENEFITS IN THE W.N. CONNELL AND MARJORIE T. CONNELL LIVING TRUST

Also present James Shapiro, Esq. Mr. Shapiro advised the Court he represented Petitioner Ahern in another civil case filed by David Mann for a Breach of Contract over this same attorney fee. He

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Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

Docket 72897 Document 2017-13924

requested the Court transfer these two motions over to Dept. 20. Mr. Moody objected saying Mr. Mann has nothing to collect until he has a lien. He also stated that countermotion to unseal records was the Trustee's attempt to secure the Trust file that Mr. Mann refuses to turn over until he is paid. Court noted that Mr. Mann has never come to this Court to explain his possession of the Trust file and his actions have hampered the Trustee and Ms. Ahern's counsel in resolving this case. Court also explained that she has no authority to unseal records in a case before another Judge. COURT STATED ITS FINDINGS that David Mann has failed to honor the subpoena for Trust records and is in contempt of this Court. To the extent the records are sealed, then Mr. Mann needs to take whatever steps he can to respond to the subpoena. Following discussion with counsel, Court concurred with Trustee's plan to file a Motion to Compel and give Mr. Mann ten (10) days to produce the requested documents or an Order to Show Cause will issue for Mr. Mann to appear before this Court in five (5) days . COURT ORDERED Countermotion to Unseal Records GRANTED IN THE ALTERNATIVE RELIEF; Motion for Adjudication of Attorney's Lien OFF CALENDAR since Mr. Mann chose to pursue this matter in a civil case.

Mr. Moody to prepare documents.

#### **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

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RT MINUTES	October 14, 2015
he Trust of: ll and Marjorie T. Co	nnell Living Trust, dtd May 18, 1972
COL	JRTROOM: RJC Courtroom 03H
Duo Co	
	Attornovy not procent
5	, Attorney, not present st, Attorney, not present
	vell, Attorney, not present
Joseph I ov	ven, Attorney, not present
Joseph Pov	vell, Attorney, not present
· •	5, Attorney, not present
5	s, Auomey, not present
esent	, Auomey, not present
5	, Auomey, not present
	he Trust of: <u>Il and Marjorie T. Cor</u> COU Pro Se Emily Ellis, Russel Geis Joseph Pow Joseph Pow

## JOURNAL ENTRIES

#### **INTERIM CONDITIONS:**

## **FUTURE HEARINGS:**

PRINT DATE: 04,	4/21/2017	Page 77 of 125	Minutes Date:	September 04, 2009
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Probate - Trust/Conservatorships	COURT MINUT	ES October 14, 2015		
	atter of the Trust of: I. Connell and Marjo	ie T. Connell Living Trust, dtd May 18, 1972		
October 14, 2015 9:00 AM	Status Chec	ς		
HEARD BY: Sturman, Gloria		COURTROOM: RJC Courtroom 03H		
COURT CLERK: Linda Denn PARTIES:	nan			
David Mann, Other, not preser	nt Pr	o Se		
Eleanor Ahern, Petitioner, not		nily Ellis, Attorney, not present		
Fredrick Waid, Trustee, not pr	esent Ri	ssel Geist, Attorney, not present		
Jacqueline Montoya, Other, Pe	rsonal Jo	eph Powell, Attorney, not present		
Representative, not present				
Kathryn Bouvier, Other, not pr		eph Powell, Attorney, not present		
Marquis Aurbach Coffing, Oth	-	le Hayes, Attorney, not present		
Parties Receiving Notice, Other, not present				
The W.N. Connell and Marjori				
Living Trust, dtd May 18, 1972	, Trust, not			
present				

## JOURNAL ENTRIES

#### **INTERIM CONDITIONS:**

FUTURE HEARINGS: Oct 21, 2015 9:00AM Order to Show Cause Order to Show Cause RJC Courtroom 03H Sturman, Gloria

Probate - Trust/Conservatorsh		URT MINUTES	October 14, 2015	
Р-09-066425-Т	In the Matter of The W.N. Conne		T. Connell Living Trust, dtd Ma	ay 18, 1972
October 14, 2015	9:00 AM	All Pending M	lotions	
HEARD BY: Sturm	ian, Gloria		COURTROOM: RJC Courtre	oom 03H
COURT CLERK: I	Linda Denman			
David Mann, Other	. not present	Pro S	Se	
Eleanor Ahern, Peti	-		Lenhard, Attorney, present	
Fredrick Waid, Trus	<b>•</b>		el Geist, Attorney, present	
Jacqueline Montoya		Josep	oh Powell, Attorney, present	
Representative, pres				
Kathryn Bouvier, O	-	· .	oh Powell, Attorney, present	
Marquis Aurbach C Parties Receiving N The W.N. Connell a Living Trust, dtd M present	otice, Other, not pl nd Marjorie T. Co	resent nnell	Hayes, Attorney, not present	

#### JOURNAL ENTRIES

## - BROWNSTEIN, HYATT, FARBER & SCHRECK'S, LLC.'S MOTION TO WITHDRAW AS COUNSEL FOR ELEANOR AHERN ON OST

Ms. Peterson submitted the Motion to Withdraw. Court inquired about her alternate proposal to advance fees from the trust that would be charged against Ms. Ahern's interest. Ms. Peterson added that should would not want to have to defend a disgorgement of fees allegation if this alternative were selected. Mr. Moody made a statement as to the ongoing search for missing funds and some tax problems facing the trust. CONFERENCE AT THE BENCH. Following the CAB, Court noted that the Trustee is not in a position to assess the viability of the alternative proposal. Mr. Moody added

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that should funds be advanced, the Trustee wants Ms. Ahern to pledge collateral or security to cover the outlay and that the Trustee be allowed to evaluate the worth of the selection. COURT DIRECTED Ms. Ahern to provide the Court with her current residence address, email and telephone number if she intends to represent herself; to provide the release she drafted for the Texas tax attorney to the Trustee; and to understand that if she proceeds pro se she will not be provided with written questions at her deposition. COURT ORDERED matter CONTINUED for one week to allow Ms. Peterson to speak with her client about the Trustee's counter-proposal. COURT FURTHER ORDERED Order to Show Cause SET for Ms. Ahern to provide contact information for herself if she is to proceed in pro se.

Ms. Peterson to submit appropriate Order after discussing the situation with her client.

10/21/2016 AT 9:00AM ORDER TO SHOW CAUSE RE: ELEANOR AHERN

## STATUS CHECK: EVIDENTIARY HEARING STATUS

Court and counsel all agreed the matter was not ready for the November evidentiary hearing. After discussing possible dates, all parties agreed to February 11 and 12, 2016. Additionally, counsel requested the Motion for Distribution of Trust Income be reset. COURT SO ORDERED.

11/4/2015 at 9:00am MOTION FOR DISTRIBUTION OF TRUST INCOME IN ACCORDANCE WITH THE COURT'S SUMMARY JUDGMENT DATED APRIL 16, 2015

2/11/2016 AT 9:00AM EVIDENTIARY HEARING 2/12/2016 AT 9:00AM EVIDENTIARY HEARING

## **INTERIM CONDITIONS:**

FUTURE HEARINGS: Oct 21, 2015 9:00AM Order to Show Cause Order to Show Cause RJC Courtroom 03H Sturman, Gloria

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Probate - CO Trust/Conservatorships	URT MINUTES	October 21, 2015
P-09-066425-T In the Matter o The W.N. Coni		Connell Living Trust, dtd May 18, 1972
October 21, 2015 9:00 AM	Order to Show C	ause
HEARD BY: Sturman, Gloria	C	COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Denman PARTIES:		
David Mann, Other, not present Eleanor Ahern, Petitioner, present	Pro Se	
Fredrick Waid, Trustee, not present		Geist, Attorney, not present
Jacqueline Montoya, Other, Personal Representative, not present	Joseph	Powell, Attorney, not present
Kepresentative, not present Kathryn Bouvier, Other, not present Marquis Aurbach Coffing, Other, not Parties Receiving Notice, Other, not p The W.N. Connell and Marjorie T. Co Living Trust, dtd May 18, 1972, Trust present	present Dale Ha present prnell	Powell, Attorney, not present ayes, Attorney, not present

## JOURNAL ENTRIES

## - ORDER TO SHOW CAUSE

Court and counsel discussed the fact that Ms. Ahern needs representation in the upcoming evidentiary hearing in which she could lose all her interest in the trust. Mr. Moody advised that the Trustee was not willing to distribute trust funds to pay for Ms. Ahern's legal fees as long as money is still unaccounted for that belongs to the trust. Mr. Moody also requested that the deposition of Ms. Ahern be conducted at the courthouse and the Court agreed. Ms. Ahern requested that all questions be given to her in writing due to a hearing and comprehension problems. Court advised Mr. Moody to start the deposition and see what exact issues may arise.

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11/19/2015 AT 10:00AM DEPOSITION OF ELEANOR AHERN

#### **INTERIM CONDITIONS:**

#### FUTURE HEARINGS: Oct 21, 2015 9:00AM Order to Show Cause Order to Show Cause RJC Courtroom 03H Sturman, Gloria

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Probate - Trust/Conservators		JRT MINUTES	Noven	nber 04, 2015
Р-09-066425-Т	In the Matter of The W.N. Conne		Г. Connell Living Tr	rust, dtd May 18, 1972
November 04, 2015	9:00 AM	All Pending M	otions	
HEARD BY: Sturn	nan, Gloria		COURTROOM:	RJC Courtroom 03H
COURT CLERK: 1	Linda Denman			
PARTIES:		Drea C	_	
David Mann, Other	-	Pro Se		procent
Eleanor Ahern, Pet Fredrick Waid, Tru	-		Lenhard, Attorney, j l Geist, Attorney, no	
Jacqueline Montoya	*		h Powell, Attorney, In	*
Representative, pre		Josep	in rowen, Autorney,	present
Kathryn Bouvier, C		Iosen	h Powell, Attorney,	nresent
Marquis Aurbach C	-	· · ·	Hayes, Attorney, no	-
Parties Receiving N The W.N. Connell a Living Trust, dtd M present	lotice, Other, not pr and Marjorie T. Cor	resent mell	iny cs, rittorney, no	t present

## JOURNAL ENTRIES

- FREDRICK P. WAID'S MOTION TO COMPEL ELEANOR AHERN'S AUTHORIZATION TO ALLOW TRUSTEE TO OBTAIN INFORMATION FOR ATTORNEYS AND OTHER PROFESSIONALS ON OST . . . Court stated that the State of Nevada acknowledges a fiduciary exception to attorney/client privilege and this Court has always upheld that exception to the extent that a trustee receives legal advice relevant to the trust. Court then addressed Mr. Moody explaining concerns regarding the phrase "individually and as trustee" in the current trustee's search for information. Mr. Moody explained that Texas law does not have a fiduciary exception and several protective orders have been filed to deny Mr. Waid access to trust records. After some discussion,

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Court and counsel agreed to substitute the overbroad phrase with "any information acquired by payments made from the trust funds; and/or anything having to do with Eleanor Ahern in her capacity as trustee." COURT ORDERED Motion to Compel GRANTED with this change.

Mr. Moody to prepare proposed Order; opposing counsel to review as to form and content.

ELEANOR CONNELL HARTMAN AHERN'S MOTION FOR DISTRIBUTION OF TRUST INCOME IN ACCORDANCE WITH THE COURT'S SUMMARY JUDGMENT DATED APRIL 16, 2015 ON OST ... Counsel argued on the present day financial condition of Ms. Ahern of someone who shops at a food pantry and the Salvation Army to someone who flies in private jets and went on a world cruise. Counsel also argued whether Ms. Ahern should be entitled to pay legal fees from the trust given the Judgment she owes to her daughters. After hearing arguments from both sides and an explanation of the trust's current fiscal situation, COURT STATED ITS FINDINGS the main goal is to find out where the trust money has gone and, if possible, restore it to the trust. There is one person who has the information that will allow us to reach this goal but can she assist if she is without counsel. To that end, some compromise must be reached that will ultimately benefit all parties. COURT ORDERED Motion for Distribution of Trust Income GRANTED IN PART; Ms. Ahern will receive \$5,000 per month for living expenses; counsel for Ms. Ahern will receive \$10,000 per month for attorney fees; and counsel will be paid \$30,000 in past fees, either as a lump sum or in installments, as the trustee decides. The trustee agreed to provide an interim accounting of the trust but emphasized that he was not ready to provide a final accounting. COURT FURTHER ORDERED these payments effective from this date through to the current trial date of February, 2016; subject to renewal at the attorney's written request. COURT CLARIFIED this money is to be paid back and colloquy over the exact wording whether this was an advancement, loan, distribution, etc. and Court left the exact wording to the trustee.

Mr. Lenhard to prepare proposed Order; opposing counsel to review as to form and content.

## **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

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Probate - Trust/Conservatorships	COURT MINU	UTES January 06, 2016
	Matter of the Trust of .N. Connell and Ma	of: rjorie T. Connell Living Trust, dtd May 18, 1972
January 06, 2016 9:30 AM	Motion f Show Ca	or Order to use
HEARD BY: Sturman, Glori	a	COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Der	ıman	
PARTIES:		
David Mann, Other, not pres	ent	Pro Se
Eleanor Ahern, Petitioner, no	ot present	Emily Ellis, Attorney, not present
Fredrick Waid, Trustee, pres		Russel Geist, Attorney, not present
Jacqueline Montoya, Other, I	Personal	Joseph Powell, Attorney, present
Representative, present		
Kathryn Bouvier, Other, not	*	Joseph Powell, Attorney, present
Marquis Aurbach Coffing, O	-	Dale Hayes, Attorney, not present
Parties Receiving Notice, Oth The W.N. Connell and Marjo	*	
Living Trust, dtd May 18, 19		
present	<i>–,</i> 11400, 1100	
L		

## JOURNAL ENTRIES

## - MOTION FOR ORDER TO SHOW CAUSE, TO COMPEL DEPOSITION OF ELEANOR AHERN AND TO ANSWER QUESTIONS UNDER OATH RE: FIDELITY CAPITAL AND \$500,000

Conference at the bench. Following the bench conference, Mr. Moody stated the terms agreed to by counsel with respect to the motion to compel deposition of Ms. Ahern. COURT ORDERED Motion to Compel Disposition CONTINUED; Ms. Ahern to undergo an independent medical evaluation (IME) and, based upon any referral from the physician, undergo a mental health evaluation. As to the Motion to Compel Ms. Ahern to sign the authorization to allow the Trustee to gather information and

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documents from legal and accounting professionals as needed, COURT ORDERED Trustee GRANTED FULL AUTHORIZATION to obtain any information that may be needed to carry out his fiduciary obligations.

Mr. Moody to prepare a proposed Order for the IME and a proposed Order of Authorization to the Trustee; Mr. Lenhard to review as to form and content.

1/27/2016 at 9:30AM Motion to Compel Deposition of Eleanor Ahern and to Answer Questions Under Oath Re: Fidelity Capital and \$500,000

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

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Probate - COURT M Trust/Conservatorships	INUTES January 27, 2016
P-09-066425-T In the Matter of the Tru The W.N. Connell and	ıst of: Marjorie T. Connell Living Trust, dtd May 18, 1972
January 27, 2016 9:30 AM All Pe	ending Motions
HEARD BY: Sturman, Gloria	COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Denman PARTIES: David Mann, Other, not present Eleanor Ahern, Petitioner, not present Fredrick Waid, Trustee, present Jacqueline Montoya, Other, Personal Representative, not present Kathryn Bouvier, Other, not present Marquis Aurbach Coffing, Other, not present Parties Receiving Notice, Other, not present The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972, Trust, not present	Pro Se Emily Ellis, Attorney, not present Russel Geist, Attorney, not present Joseph Powell, Attorney, present Joseph Powell, Attorney, present Dale Hayes, Attorney, not present

JOURNAL ENTRIES

- Also present, Whitney Warnick, Esq., in an unbundled capacity for Katherine Bouvier.

## JACQUELINE M. MONTOYA AND KATHRYN A. BOUVIER'S MOTION FOR

RECONSIDERATION ON OST . . . Mr. Warnick asked the Court to reconsider its earlier Order giving living expenses and attorney fees to Ms. Ahern arguing she was getting more Social Security than she originally said; had never sworn to her current financial status; and was responsible for the loss of income in the trust. Mr. Lenhard argued this is the same as before and asked the Court if justice would be served in making this elderly lady face an evidentiary hearing that would deprive her of a decades-old income source. Following argument, COURT ORDERED Motion for Reconsideration

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DENIED.

JACQUELINE M. MONTOYA AND KATHRYN A. BOUVIER'S MOTION TO STAY EXECUTION OF ORDER PENDING THE HEARING OF THE MOTION FOR RECONSIDERATION ON OST . . . COURT ORDERED Motion to Stay MOOT.

MOTION TO COMPEL DEPOSITION OF ELEANOR AHERN ... Mr. Moody outlined the four areas the Trustee still needs information on in order to complete his work. Mr. Lenhard explained he had not had the opportunity to discuss this with his client but offered to sign the order as having disapproved as to form and content. Court interlineated the two Orders with a disapproval for Mr. Lenhard to sign and stated that Court will not require the Orders be approved by opposing counsel. COURT ORDERED the following two Orders GRANTED. The first Order is to require Eleanor Ahern to submit to a physical exam and a mini-mental state exam to evaluate her ability to sit for a deposition. The second Order directed Jeffrey M. Johnston, Esq. and firm, Ryan Scharar, Esq., and firm, and Marquis Aurbach Coffin law firm to provide Trust information under the fiduciary exception to attorney-client privileges. Colloquy on the reasonableness of holding the evidentiary hearing on February 11 in light of these two Orders. COURT ORDERED evidentiary hearing VACATED and RESET.

Orders SIGNED IN OPEN COURT.

2/22/2016 at 10:00AM EVIDENTIARY HEARING: ENFORCEMENT OF NO CONTEST CLAUSE

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

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Probate - Trust/Conservatorsh	COURT MINU	JTES February 22, 2016
Р-09-066425-Т	In the Matter of the Trust of The W.N. Connell and Ma	of: rjorie T. Connell Living Trust, dtd May 18, 1972
February 22, 2016	10:00 AM All Pend	ing Motions
HEARD BY: Sturm	an, Gloria	COURTROOM: RJC Courtroom 03H
COURT CLERK: B PARTIES: David Mann, Other, Eleanor Ahern, Petit Fredrick Waid, Trus	tioner, present	Pro Se Kirk Lenhard, Attorney, present Russel Geist, Attorney, not present
Jacqueline Montoya, Representative, pres	, Other, Personal	Joseph Powell, Attorney, present
Kathryn Bouvier, Ot Marquis Aurbach Co Parties Receiving No The W.N. Connell an		Joseph Powell, Attorney, present Dale Hayes, Attorney, not present

## JOURNAL ENTRIES

# - EVIDENTIARY HEARING: ENFORCEMENT OF NO CONTEST CLAUSE...MOTION TO FILE UNDER SEAL TRIAL MEMORANDUM

Attorneys Dan Kiefer and Layne Rushforth also present.

COURT ORDERED, the Trial Memorandums filed by Mr. Lenhard and Mr. Powell are TO BE FILED UNDER SEAL. Court noted Mr. Waid was not comfortable in his efforts for a formal report. There is a request to take evidence regarding how to account for the income from the trust and request for a surcharge and enforce the no contest clause and deprive Ms. Ahern of the interest in the Trust

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altogether. Court wished to discuss what happened to the funds and what remains and is accounted for. Arguments by counsel whether Ms. Ahern was under undue influence or not. Mr. Keifer lodged a standing objection to that evidence.

There were subsequent arguments over one year ago information from Mr. Waid that might call that into question. Mr. Keifer insisted there was no undue influence on Ms. Ahern because the arguments from Ms. Montoya and Ms. Bouvier in June 2013 deviated from the discussed documents.

The Court did not want to discuss anything dealing with the IRS. Mr. Moody advised what Mr. Waid could testify to. An IME examination was taken but there is no report at this time. Court noted that may limit what is done today. Court noted Mr. Waid could not state definitively what the numbers are. The Court will use information from Mr. Waid to help it make a Decision on Mr. Powell's Motion that has been pending for several months. Colloquy regarding Mr. Waid being a Trustee which is a fiduciary for both sides and not an adverse party to either party. This Hearing is informational gathering to make a record for both sides. Mr. Moody advised of what Mr. Waid would testify to today. Power Point presentation marked and Admitted as Court's Exhibit 1. (See Worksheet.) Opening Statements by Mr. Rushforth. Opening Statements by Mr. Lenhard. COURT ORDERED, Petitioner's Exhibits A through H are ADMITTED as there were no objections. Exhibit G is TO BE SEALED. (See Worksheet.) The Trial Brief is to be FILED UNDER SEALED. Testimony and Exhibits presented. (See Worksheets.) Mr. Lenhard's Exhibits were marked as Respondent's Exhibits. COURT ORDERED, Respondent's Exhibits F and G marked and ADMITTED. Respondent's Exhibit G is TO BE SEALED. (See Worksheet.) Further testimony and Exhibits presented. (See Worksheets.) COURT ORDERED, page 9 ONLY of Respondent's Exhibit K is ADMITTED and TO BE SEALED. (See Worksheet.) Above matter CONTINUED. Counsel to determine after the IME report is received if Ms. Ahern will testify, whether Mr. Waid will testify further, or how they wish to proceed. Counsel estimate Closing Arguments will take one and onehalf hours. Mr. Lenhard advised he would not call Ms. Bouvier as a witness.

Mr. Moody reminded the Court of the 65th day Rule which will run for the accounting which is due 3/4/16. Colloquy regarding when to hear this matter as Mr. Waid was awaiting instructions from the Court. A similar issue arose in 2014 where liability at the Trust level was fixed and Mr. Waid could not Amend that as to income distributions. Counsel requested to address the issue on 3/3/16.

CONTINUED TO: 3/3/16 10:00 AM ABOVE MATTERS

## **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

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<b>NUTES</b> March 03, 2016
st of: Marjorie T. Connell Living Trust, dtd May 18, 1972
nding Motions
COURTROOM: RJC Courtroom 03H
Pro Se Kirk Lenhard, Attorney, present Russel Geist, Attorney, present Joseph Powell, Attorney, present Joseph Powell, Attorney, present Dale Hayes, Attorney, not present

#### JOURNAL ENTRIES

- MOTION FOR LEAVE TO FILE SEALED PLEADING IN CASE A-14-710467... There being no opposition, COURT ORDERED Motion for Leave to File Sealed Pleading GRANTED; to the extent Eleanor Ahern's Trial Memorandum (Filed Under Seal) in this case may be filed in A-14-710467, being heard in Dept. 20, which entire case is sealed.

Mr. Moody to prepare proposed Order.

MOTION TO SUBMIT DOCUMENTS IN CAMERA ON OST . . . Ms. Peterson reported Dr. Joseph Jeppson, D.O.'s, Independent Medical Evaluation (IME) of Eleanor Ahern, performed in response to a

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Motion to Compel, concludes that Ms. Ahern is physically able to sit for a deposition. Mr. Rushforth raised no objection as long as the IME was not being offered for evidence. Ms. Peterson stated that apart from her physical health, Dr. Jeppson made a recommendation for further evaluation. CONFERENCE AT THE BENCH. COURT ORDERED Motion to Submit Documents In Camera GRANTED; the Court reviewed the documents and RETURNED THE IME TO COUNSEL. Counsel was shown the final page of the IME regarding the physician's conclusion and future recommendation, which Ms. Peterson will file under seal. Mr. Moody stated the Trustee will proceed with Ms. Ahern's recommendation.

Ms. Peterson to prepare proposed Order.

STATUS CHECK: 65TH DAY RULE . . . Mr. Geist, on behalf of Trustee Waid, filed a PETITION FOR INSTRUCTIONS REGARDING ALLOCATION OF ELEANOR AHERN'S 2015 TRUST UNPAID DISTRIBUTIONS (Filed Under Seal.) The Petition offered four options for the Court to review and instruct the Trustee on allocation of unpaid revenue for tax purposes. Mr. Lenhard offered Respondent's option for Court's consideration. He also asked why the Trustee has not complied with the Court's Order filed 1/5/16 after being instructed to advance funds to Ms. Ahern for living expenses and to her counsel for fees. Mr. Geist stated the Trustee has not advanced funds due to the appeal on file as well as being unsure of the tax ramifications until all accounting information is provided. Court inquired as to the possibility of advancing funds as previously Ordered, crediting the balance to the MTC Trust as a payment on the Judgment owed by Ms. Ahern, at the least adverse tax consequences to all parties. CONFERENCE AT THE BENCH. Following the CAB, Mr. Geist clarified the instructions to the Trustee are for Mr. Waid to advance payments net of her income tax liabilities to Ms. Ahern for living expenses as previously ordered and pay the income tax; pay her attorney fees as an expense of the trust and credit that amount against any future distributions she may be entitled to receive. Mr. Rushforth lodged an objection that Ms. Ahern is not entitled to any payment until the Court has determined she is entitled to a share. COURT SO ORDERED as to Mr. Geist's understanding. Mr. Geist further clarified the balance of the funds on hand is suspended as to Ms. Ahern, the amount credited to and paid for the MTC Trust; the beneficiaries to account for that money and pay the tax. Further, whatever amount Eleanor Ahern is ultimately assessed, she should pay the tax liabilities.

Mr. Geist to prepare proposed Order; opposing counsel to review as to form and content.

EVIDENTIARY HEARING ON MOTION TO ENFORCE NO CONTEST CLAUSE . . . Mr. Lenhard advised he would not be calling any witness. Court directed counsel to proceed with closing arguments. Mr. Rushforth made closing argument on behalf of the Petitioners using a Power Point presentation marked and admitted as Court's Exhibit 2. Mr. Rushforth argued the no-contest clause of the Trust must carry out the intent of the settlor and that Eleanor Ahern's actions necessitated this litigation. He reminded the Court that she withdrew Trust assets after she was removed as Trustee, breaching her fiduciary duty. Alternatively, Mr. Rushforth requested if the Court finds Ms. Ahern not in contempt of the no-contest clause, to deny her receiving any further money until the

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beneficiaries and the Trust have been made whole. He also asked the Court apply treble damages and/or punitive damages. Mr. Lenhard made closing arguments on behalf of Ms. Ahern. He pointed out significant funds have been returned to the Trust. He also mentioned Petitioner's letters to the Trustee directing him to cease his efforts to locate Trust assets. Finally, Mr. Lenhard pointed out the undue influence exerted over Ms. Ahern and asked the Court to take that circumstance into consideration. He concluded by requesting the Court not remove Ms. Ahern from the Trust but surcharge her for the damages until such time as the money owed has been paid off in full. The Trustee took no position at the hearing and Mr. Rushforth made rebuttal arguments.

Following argument, COURT STATED ITS FINDINGS that Eleanor Ahern has shown for contempt of this Court and failed to properly apply her duty as Trustee. Further, due to the gross misuse of Trustee funds, this case is appropriate for a surcharge, with the imposition of treble damages and/or punitive damages. Counsel should brief and argue these additional monetary sanctions during the damages phase of this hearing. COURT ORDERED Eleanor Ahern be surcharged on her distributions beginning thirty (30) days from notice of entry of this Order; and clarified she will receive no further advances of living expenses beyond what was previously ordered.

Mr. Rushforth for prepare proposed Order; Mr. Lenhard to review as to form and content.

CLERK'S NOTE: Since a portion of the confidential record was read into the record, COURT FURTHER ORDERED transcript SEALED./ ld

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** 

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Probate - Trust/Conservatorships	COURT MINU	J <b>TES</b> June 01, 2016
	Matter of the Trust c V.N. Connell and Ma	of: rjorie T. Connell Living Trust, dtd May 18, 1972
June 01, 2016 9:30 AM	A Motion	
HEARD BY: Sturman, Glor	ria	COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda De PARTIES: David Mann, Other, not pre Eleanor Ahern, Petitioner, n Fredrick Waid, Trustee, pres Jacqueline Montoya, Other, Representative, not present Kathryn Bouvier, Other, not Marquis Aurbach Coffing, C Parties Receiving Notice, Ot The W.N. Connell and Marj Living Trust, dtd May 18, 19 present	esent ot present sent Personal t present Other, not present cher, not present orie T. Connell	Pro Se Emily Ellis, Attorney, not present Russel Geist, Attorney, present Joseph Powell, Attorney, not present Joseph Powell, Attorney, not present Dale Hayes, Attorney, not present

## JOURNAL ENTRIES

## - MOTION FOR CITATION REQUIRING ELEANOR AHERN TO AUTHORIZE PRODUCTION OF RECORDS ON OST

Mr. Geist reported that he and Eleanor Ahern's counsel had worked together to draft a release form to allow them access to the information the Trustee needs to finalize tax returns. However; Eleanor Ahern refused to sign and he asked the Court to require her to appear and compel her to sign the release, pointing out she is still under the Court's jurisdiction. Counsel argued whether Texas counsel and the local firm of Marquis Aurback and Coffing (MAC) would provide any information as the result of a coerced release. Counsel also discussed the status of the trust accounting, the appeal,

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P-09-066425-T

and Orders outstanding from this Court.

Following discussion of whether Ms. Ahern, in her individual capacity, has a duty to waive her privilege, Court and counsel discussed including in an Order from today's hearing with explicit findings that the Court found that Eleanor Ahern, in her capacity as Trustee, perpetuated a fraud upon the Court. Further finding, she does not hold a privilege to anything in her capacity as Trustee. Any attorney assisting her has a professional obligation to assist her in mitigating the fraud and help her when she is unable to help herself. Court and counsel decided a specific finding should require MAC and possibly Texas counsel to turn over all documents pertaining to and paid for by Trust funds and give the Court a privilege log for those matters that Ms. Ahern sought individual assistance. Following discussion, COURT ORDERED Motion for Citation CONTINUED to see if a Court Order including these specific findings resolves the issue.

Court and counsel discussed whether the Order regarding the 65-day rule should be sealed.

CONTINUED TO 8/3/2016 AT 9:30AM

Mr. Geist to prepare proposed Order.

## **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

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Probate - CO Trust/Conservatorships	RT MINUTESAugust 03, 2016
P-09-066425-T In the Matter of The W.N. Conn	ne Trust of: I and Marjorie T. Connell Living Trust, dtd May 18, 1972
August 03, 2016 3:00 AM	Motion - HM
HEARD BY: Sturman, Gloria	COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Denman PARTIES: David Mann, Other, not present Eleanor Ahern, Petitioner, not present Fredrick Waid, Trustee, not present Jacqueline Montoya, Other, Personal Representative, not present Kathryn Bouvier, Other, not present Marquis Aurbach Coffing, Other, not Parties Receiving Notice, Other, not p The W.N. Connell and Marjorie T. Co Living Trust, dtd May 18, 1972, Trust, present	sent nell

## JOURNAL ENTRIES

## - MINUTE ORDER- ADVANCE DECISION

During a hearing on the Citation, Mr. Lenhard indicated the upcoming Motion to Withraw was filed by Tamara Peterson, who has left the firm. Counsel present indicated they had no objection to the Motion. There being no opposition, cause appearing, and pursuant to EDCR 2.23, COURT GRANTED Tamara Peterson, Esq.'s MOTION TO WITHDRAW as counsel of record for Petitioner Eleanor Ahern without oral argument and ORDERED the motion REMOVED from the September 5, 2016 probate calendar.

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CLERK'S NOTE: A copy of this Advance Decision Minute Order was forwarded to Tamara Peterson, Esq. (PETERSON HOPE) at tpeterson@petersonhope.com./ ld 8/3/16

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

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Probate - Trust/Conservatorships	COURT MINUT	ES August 03, 2016
	er of the Trust of: Connell and Marjc	rie T. Connell Living Trust, dtd May 18, 1972
August 03, 2016 9:30 AM	Motion	
HEARD BY: Sturman, Gloria		COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Denman PARTIES: David Mann, Other, not present Eleanor Ahern, Petitioner, not prese Fredrick Waid, Trustee, not prese Jacqueline Montoya, Other, Perso Representative, not present Kathryn Bouvier, Other, not prese Marquis Aurbach Coffing, Other, Parties Receiving Notice, Other, not The W.N. Connell and Marjorie T Living Trust, dtd May 18, 1972, The present	Present E ent R onal Jo ent Jo not present D not present . Connell	ro Se mily Ellis, Attorney, not present ussel Geist, Attorney, not present oseph Powell, Attorney, not present ale Hayes, Attorney, not present

#### JOURNAL ENTRIES

## - MOTION FOR CITATION REQUIRING ELEANOR AHERN TO AUTHORIZE PRODUCTION OF RECORD

Counsel indicated this Motion was continued to see if the Court's Order would give the requisite authorization to get the Texas records before issuing a citation. The parties discussed the dueling Orders that were submitted along with lengthy, explanatory letters. Court advised she had not reached a decision on which Order was appropriate. COURT ORDERED Motion for Citation VACATED; counsel to renotice if the Order is not effective. COURT FURTHER ORDERED status check SET.

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#### 10/5/2016 at 9:30AM STATUS CHECK: TRUSTEE ACCOUNTING

#### **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:** Sep 07, 2016 9:30AM Petition Petition for Order Directing Transfer of Tenancy in Common Interest in Upton County, Texas Property to te MTC Living Trust RJC Courtroom 03H Sturman, Gloria

Oct 05, 2016 9:30AM Status Check Status Check: Trustee Accounting RJC Courtroom 03H Sturman, Gloria

	-			
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Probate - Trust/Conservators		URT MINUTES	September 07, 2016
Р-09-066425-Т	In the Matter of The W.N. Conn		e T. Connell Living Trust, dtd May 18, 1972
September 07, 2016	9:30 AM	All Pending M	fotions
HEARD BY: Sturr	nan, Gloria		COURTROOM: RJC Courtroom 03H
COURT CLERK:	Olivia Black;		
PARTIES: David Mann, Othe Eleanor Ahern, Pet Fredrick Waid, Tru Jacqueline Montoy Representative, not Kathryn Bouvier, C Marquis Aurbach C Parties Receiving N The W.N. Connell Living Trust, dtd M present	itioner, not present istee, present a, Other, Personal t present Other, not present Coffing, Other, not Notice, Other, not p and Marjorie T. Con	Russ Josep Josep present Dale resent nnell	Se ly Ellis, Attorney, not present sel Geist, Attorney, present ph Powell, Attorney, present e Hayes, Attorney, not present
		JOURNAL EN	ITRIES

- PETITION: PETITION FOR ORDER DIRECTING TRANSFER OF TENANCY IN COMMON INTEREST IN UPTON COUNTY, TEXAS PROPERTY TO TE MTC LIVING TRUST...MOTION: MOTION TO ADJUDICATE ATTORNEY'S LIEN

Candice Renka, Esq. appearing on behalf of Marquis Aurbach Coffing

Arguments by counsel regarding the merits of the motion, COURT ORDERED Marquis Aurbach Coffing to produce unredacted billing records as Ms. Ahern and Mr. Waid are entitled to notice as to

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what legal fees they are obligated to pay. COURT clarified that unredacted billing records can be submitted under seal to Mr. Lenhard and Mr. Geist. COURT FURTHER ORDERED unredacted billing records produced within two weeks and matter continued to next hearing date, October 5, 2016. Exhibits presented (see worksheet).

Additional argument by counsel regarding the petition, COURT stated its findings and ORDERED Petition CONTINUED for testimony from Mr. Murray, Texas Oil & Gas Attorney, either in person or via video-conference. Colloquy on whether Mr. Waid can set-up the Texas, LLC as Trustee or if he needs to a Court Order.

CONTINUED TO: 10/05/16 9:30 AM

**INTERIM CONDITIONS:** 

#### **FUTURE HEARINGS:**

PRINT DATE: 04/21	1/2017 Pag	ge 101 of 125 M	Minutes Date:	September 04, 2009
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IUTES October 05, 2016
of: arjorie T. Connell Living Trust, dtd May 18, 1972
ling Motions
COURTROOM: RJC Courtroom 03H
Pro Se Emily Ellis, Attorney, not present Russel Geist, Attorney, present Joseph Powell, Attorney, present Joseph Powell, Attorney, present Dale Hayes, Attorney, not present
-

JOURNAL ENTRIES

- STATUS CHECK: TRUSTEE ACCOUNTING.....PETITION FOR ORDER DIRECTING TRANSFER OF TENANCY IN COMMON INTEREST IN UPTON COUNTY, TEXAS PROPERTY TO THE MTC LIVING TRUST

Mr. Lenhard noted a proposal for potential resolution with Mr. Waid wherein Mr. Ahern would sit in for a deposition; however his client was ill with pneumonia and would be out for a period and will need to have a new date set. Further noted he had the e-mail with the diagnosis of Ms. Ahern's present condition and has not passed on to counsel for confidentiality reasons.

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P-09-066425-T

Discussion regarding whether Ms. Ahern is physically going to be able to take her deposition to resolve the matter and whether it will ever get done. Further discussion regarding independent numbers concerning the oil and gas companies and what has been paid; tax return deadlines to be completed and membership holding interests in Texas.

Mr. Waid explained creating limited partnerships in Texas and having structures in place before the close of the year. Mr. Waid noted language will be inserted honoring any Court orders.

Following representations by counsel, COURT ORDERED, Petition for Order Directing Transfer is MOOT and Ms. Ahern to complete her deposition by November 4th; then sanctions will issue. Court advised Mr. Waid will proceed with whatever information he has on November 30th to complete final reports. At the request of Mr. Coffing, COURT FURTHER ORDERED, Motion to Adjudicate set for 11/02/16 VACATED; can be re-noticed for a future date. Upon inquiry counsel, Court advised counsel can review the doctor's note.

Mr. Waid will prepare the Order concerning restructuring.

#### **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

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Probate - COU Trust/Conservatorships	RT MINUTES November 09, 2016					
P-09-066425-T In the Matter of t The W.N. Connel	he Trust of: 1 and Marjorie T. Connell Living Trust, dtd May 18, 1972					
November 09, 9:30 AM 2016	Status Check					
HEARD BY: Sturman, Gloria	COURTROOM: RJC Courtroom 03H					
COURT CLERK: Melissa Murphy PARTIES:						
David Mann, Other, not present Eleanor Ahern, Petitioner, not present Fredrick Waid, Trustee, present Jacqueline Montoya, Other, Personal Representative, not present Kathryn Bouvier, Other, not present Marquis Aurbach Coffing, Other, not pre Parties Receiving Notice, Other, not pre The W.N. Connell and Marjorie T. Com Living Trust, dtd May 18, 1972, Trust, m present	esent nell					

## JOURNAL ENTRIES

- Mr. Lenhard noted about two weeks ago Mr. Waid came to him with a proposal for settlement. Upon discussion, he received acceptance wherein his clients deposition had to be taken and there was a meeting arranged to discuss concerns; however he received an e-mail yesterday from Ms. Ahern that she would not accept the settlement. Mr. Lenhard noted he advised his client he was going to move to withdraw immediately and did not want to be responsible for the deposition scheduled on November 29th. Additionally noted there was a meeting scheduled today; however there was another doctor's appointment which interfered with the meeting.

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Mr. Moody requested an order establishing Ms. Ahern must appear for the deposition in light of the events today. Mr. Moody further noted in the event the deposition does not occur, Mr. Waid plans to file his report and accounting without Ms. Ahern's cooperation. Mr. Lenhard noted he has not signed off on the order and requested not to.

Mr. Coffing requested to set his motion to adjudicate lien at the same time as the motion to withdraw. COURT ORDERED, Motion to Adjudicate Attorney's Lien RESET. Court suggested counsel send the motion to withdraw on order shortening time to have the matter heard by November 23, 2016.

At the request by Mr. Powell, COURT FURTHER ORDERED, Evidentiary Hearing SET.

11/23/16 9:30 AM - MARQUIS AURBACH COFFING'S MOTION TO ADJUDICATE ATTORNEY'S LIEN

02/09/17-02/10/17 - EVIDENTIARY HEARING

**INTERIM CONDITIONS:** 

## **FUTURE HEARINGS:**

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Probate - Trust/Conservatorships	COURT MIN	UTES November 23, 2016			
	the Matter of the Trust on W.N. Connell and Ma	of: rjorie T. Connell Living Trust, dtd May 18, 1972			
November 23, 9:30 2016	AM All Pend	ing Motions			
HEARD BY: Sturman, G	Gloria	COURTROOM: RJC Courtroom 03H			
COURT CLERK: Melis	sa Murphy				
PARTIES:					
David Mann, Other, not	present	Pro Se			
Eleanor Ahern, Petitione	er, not present	Emily Ellis, Attorney, present			
Fredrick Waid, Trustee,	present	Russel Geist, Attorney, present			
Jacqueline Montoya, Oth	ner, Personal	Joseph Powell, Attorney, not present			
Representative, not pres	ent				
Kathryn Bouvier, Other,	not present	Joseph Powell, Attorney, not present			
Marquis Aurbach Coffin	g, Other, not present	Dale Hayes, Attorney, not present			
Parties Receiving Notice	, Other, not present				
The W.N. Connell and Marjorie T. Connell					
Living Trust, dtd May 18	8, 1972, Trust, not				
present					
	ΙΟΠΡΝΙΑ	AL ENTRIES			

## - MARQUIS AURBACH COFFING'S MOTION TO ADJUDICATE ATTORNEY'S LIEN.....MOTION TO WITHDRAW AS COUNSEL ON ORDER SHORTENING TIME

Lawrence Semenza, Esq. specially appearing on behalf of Ms. Ahern.

Court provided copies of correspondence faxed to chambers sent by Ms. Ahern requesting counsel, which was filed sealed with the courts record. Court advised it appreciates Ms. Ahern s concerns regarding counsel; however advised Ms. Ahern does not understand what has happened and that

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she is in contempt with this court.

Ms. Ellis stated a notice of lien was served to all parties. Mr. Semenza stated Ms. Ahern contacted him regarding possible representation and had concerns with the deposition scheduled for Tuesday as he is unfamiliar with the facts and circumstances. COURT ORDERED, Motion to Withdraw as Counsel GRANTED.

Mr. Coffing noted the opposition to his motion was primarily based upon the issue with redacted bills; however maybe resolved and requested a status check in a couple of weeks to provide the information to Mr. Waid. Mr. Coffing further requested to adjudicate the lien as it relates to Ms. Ahern subject to reduction upon review by Mr. Waid. Mr. Powell noted he was fine with the parameters with Mr. Waid making the determination as to what is related to the trust and what is related to the personal obligation of Ms. Ahern. COURT FURTHER ORDERED, Motion to Adjudicate GRANTED subject to a report from the Trustee regarding apportionment; Status Check SET. Mr. Coffing to prepare the Order and pass by counsel.

Mr. Waid stated concerns with whether new counsel would be coming in and requested a guardian ad litem be appointed to benefit all parties. Mr. Geist noted he will prepare a motion for the court. Court advised there was a limited budget for counsel therefore not inclined to change that at this time; however a request for new counsel will be considered in the future once proper motions are presented.

Mr. Geist noted he has no intentions of continuing the scheduled deposition of Mr. Ahern. COURT SO NOTED.

01/18/17 9:30 AM - STATUS CHECK

#### **INTERIM CONDITIONS:**

FUTURE HEARINGS: Jan 18, 2017 9:30AM Status Check RJC Courtroom 10D Sturman, Gloria Jan 18, 2017 9:30AM Status Check RJC Courtroom 10D Sturman, Gloria

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Probate - Trust/Conservatorships	COURT MINUTES	December 07, 2016
	tter of the Trust of: Connell and Marjorie	Г. Connell Living Trust, dtd May 18, 1972
December 07, 2016 9:30 AM	Motion	
HEARD BY: Sturman, Gloria		COURTROOM: RJC Courtroom 03H
COURT CLERK: Melissa Murp PARTIES: David Mann, Other, not present	5	ę
Eleanor Ahern, Petitioner, not p		v Ellis, Attorney, not present
Fredrick Waid, Trustee, not pres	-	el Geist, Attorney, not present
Jacqueline Montoya, Other, Pers	onal Josep	h Powell, Attorney, not present
Representative, not present		
Kathryn Bouvier, Other, not pre	-	h Powell, Attorney, not present
Marquis Aurbach Coffing, Other	-	Hayes, Attorney, not present
Parties Receiving Notice, Other,	*	
The W.N. Connell and Marjorie		
Living Trust, dtd May 18, 1972, present	11030/1101	
present		

#### JOURNAL ENTRIES

- Court advised Ms. Ahern failed to appear and therefore ORDERED, Motion VACATED as MOOT.

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Jan 18, 2017 9:30AM Status Check RJC Courtroom 10D Sturman, Gloria

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Jan 18, 2017 9:30AM Status Check RJC Courtroom 10D Sturman, Gloria

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Probate - Trust/Conservatorsh		JRT MINUTES	5 Janua	ary 18, 2017
Р-09-066425-Т	In the Matter of The W.N. Conne		e T. Connell Living T	Гrust, dtd May 18, 1972
January 18, 2017	9:30 AM	Status Check		
HEARD BY: Sturm	nan, Gloria		COURTROOM:	RJC Courtroom 10D; RJC Courtroom 10D
COURT CLERK: ;				
PARTIES: David Mann, Other Eleanor Ahern, Peti Fredrick Waid, Trus Jacqueline Montoya Representative, not Kathryn Bouvier, O Marquis Aurbach O Parties Receiving N The W.N. Connell a Living Trust, dtd M present	tioner, not present stee, not present , Other, Personal present ther, not present Coffing, Other, not pr otice, Other, not pr and Marjorie T. Con	Rus Jose Jose present Dal resent mell	Se ly Ellis, Attorney, no sel Geist, Attorney, r ph Powell, Attorney ph Powell, Attorney e Hayes, Attorney, n	not present 7, present 7, present
		<b>JOURNAL EN</b>	NTRIES	

- Court Clerk, Denise Husted present. Terry Coffee appearing.

Discussion among counsel regarding fees in the trust. Mr. Coffee stated that the work he performed at a minimum was a benefit to the trust. He asked that the Court take a look at that issue. Mr. Moody advised that the trust should not be responsible. He further stated that there has been no decision from J. Johnson. The Court stated that in that case, it needs an in camera review. Mr. Coffing advised he will produce the documents to the Court. Opposition by Mr. Powell. Mr. Moody informed the Court that Wade will take the stand regarding the report and accounting. He didn't show up for the deposition in December so he didn't want to file a motion regarding the bill. The Court informed the

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parties that the records for in-camera review won't be accessible to the public. Colloquy regarding billings and that Mr. Wade's position is that Elinor should be responsible for the fees incurred. Mr. Coffing stated he will provide the records to the Court this day. Mr. Moody requested that he be allowed to submit a letter from his office stating his objections. The Court said that will be allowed. Mr. Powell asked if there is any sort of brief that the Court requires for the Evidentiary Hearing. The Court informed him that he may provide a trial brief. COURT ORDERED, matter CONTINUED for a decision.

2/6/17 IN-CHAMBERS DECISION

### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** 

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Probate - Trust/Conservatorships	COURT MINUTES	February 06, 2017		
	er of the Trust of: Connell and Marjorie T. C	Connell Living Trust, dtd May 18, 1972		
February 06, 2017 3:00 AM	Decision			
HEARD BY: Sturman, Gloria	C	OURTROOM: RJC Courtroom 10D		
COURT CLERK:				
PARTIES:				
David Mann, Other, not present	Pro Se			
Eleanor Ahern, Petitioner, not pre	esent Emily El	Emily Ellis, Attorney, not present		
Fredrick Waid, Trustee, not prese	5	Russel Geist, Attorney, not present		
Jacqueline Montoya, Other, Perso	nal Joseph P	Joseph Powell, Attorney, not present		
Representative, not present		5		
Kathryn Bouvier, Other, not prese	ent Joseph P	owell, Attorney, not present		
Marquis Aurbach Coffing, Other,	not present Dale Hay	yes, Attorney, not present		
Parties Receiving Notice, Other, n	not present			
The W.N. Connell and Marjorie T	. Connell			
Living Trust, dtd May 18, 1972, Tr present	rust, not			
	JOURNAL ENTRI	IFS		

- Court Clerk, Rebecca Foster

Marquis Aurbach Coffing's Motion to Adjudicate Attorney s Lien came before the Court on November 23, 2016. Counsel presented their case and Court took the matter under advisement.

After carefully considering the papers submitted and hearing arguments, Court issued its Decision and Order this 9th day of February, 2017. COURT ORDERED Motion for Attorney s Lien GRANTED; fees are awarded in their entirety and costs are awarded in accordance with Cadle. See Court s Decision and Order for full content.

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Counsel from MAC is directed to provide prompt written Notice of Entry hereof.

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Feb 06, 2017 3:00AM Decision Decision Issued 2/9/17 Re: Motion to Adjudicate Attorney's Lien RJC Courtroom 10D Sturman, Gloria

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Probate - COURT M Trust/Conservatorships	INUTES February 08, 2017
P-09-066425-T In the Matter of the Tru The W.N. Connell and	ıst of: Marjorie T. Connell Living Trust, dtd May 18, 1972
February 08, 2017 3:10 PM Minut	te Order
HEARD BY: Sturman, Gloria	COURTROOM: Chambers
COURT CLERK: Tena Jolley PARTIES: David Mann, Other, not present Eleanor Ahern, Petitioner, not present Fredrick Waid, Trustee, not present Jacqueline Montoya, Other, Personal Representative, not present Kathryn Bouvier, Other, not present Marquis Aurbach Coffing, Other, not present Parties Receiving Notice, Other, not present The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972, Trust, not present	Pro Se Emily Ellis, Attorney, not present Russel Geist, Attorney, not present Joseph Powell, Attorney, not present Joseph Powell, Attorney, not present Dale Hayes, Attorney, not present

### JOURNAL ENTRIES

- Pursuant to Eleanor Ahern's ex parte request for an order releasing funds, the Court hereby grants the request and orders that the Trustee, Fred Waid, shall release funds from Ms. Ahern's share of the Trust directly to attorney Lawrence Semenza, Esq., for his reasonable attorney's fees incurred for his representation of Ms. Ahern at the February 9th and 10th evidentiary hearing.

### **INTERIM CONDITIONS:**

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### **FUTURE HEARINGS:**

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Probate - COURT Trust/Conservatorships	MINUTES February 09, 2017
P-09-066425-T In the Matter of the The W.N. Connell as	Trust of: nd Marjorie T. Connell Living Trust, dtd May 18, 1972
February 09, 2017 10:00 AM Evi	dentiary Hearing
HEARD BY: Sturman, Gloria	COURTROOM: RJC Courtroom 10D
COURT CLERK: Rebecca Foster PARTIES: David Mann, Other, not present Eleanor Ahern, Petitioner, present Fredrick Waid, Trustee, present Jacqueline Montoya, Other, Personal Representative, present Kathryn Bouvier, Other, present Marquis Aurbach Coffing, Other, not prese Parties Receiving Notice, Other, not prese The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972, Trust, not present	nt

### JOURNAL ENTRIES

- Eleanor Ahern appeared by video conference.

Lawrence Semenza, Esq appeared and advised the Court he received copies of the Court's minute order regarding funds to be disbursed for legal counsel; he has not made any appearance on Ms. Ahern's behalf; and declined to make an appearance under the those terms. Mr. Semenza further stated Ms. Ahern needs counsel and does not have sufficient funds to retain him or any other counsel. Court noted Ms. Ahern is not linked by video at present time and she should be advised when she is present via video. Court stated the hearing will go forward; when Ms. Ahern requested counsel the Court did what it could do and was unaware of whether Ms. Ahern had talked with Mr.

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Semenza in advance; the funds were released for the hearing today and tomorrow; Ms. Ahern had requested funds for an attorney. Court stated the Court will advise Ms. Ahern that Mr. Semenza will not be representing her. Upon Mr. Semenza's inquiry, the Court stated he may remain in the courtroom for the hearing. Objection by Mr. Moody as to any discussion of confidential records. Court advised Mr. Semenza he would be asked to leave the courtroom during any discussion of confidential material and records.

Ms. Ahern now present by video conference. Court advised Ms. Ahern that the Court received her letter requesting counsel for today; court authorized funds for Mr. Semenza as Ms. Ahern could not travel from Mesquite for health and financial reasons; the Court granted Ms. Ahern's request for a video-conference; and funds were released for Mr. Semenza. Court further advised Ms. Ahern Mr. Semenza indicated he could not represent her as he has not had the opportunity to prepare for representation of her; he has not previously appeared in this case as her counsel; and declined to represent Ms. Ahern today. COURT ORDERED, Mr. Semenza will be excused and stated the Court appreciates his appearing to explain why he cannot take this case on short notice and with no file.

Ms. Ahern stated she is without counsel and will not be speaking and requested a continuance. COURT ORDERED, request is DENIED. Upon request of Mr. Moody, Ms. Ahern stated there is no other parties with her at the video-conference location. Court stated a DECISION regarding Marquis Aurback Coffings Motion to Adjudicate Attorney's Lien will be filed today. Court reviewed the decision with counsel.

Witness sworn and testified. Ms. Ahern requested a transcript and DVD. Mr. Waid stated the Trust will agree to pay for that. Ms. Ahern requested a copy of all the exhibits. Court advised Ms. Ahern that given the late request counsel was not able to be notified in time and due to deft not being present in the courtroom each exhibit that is offered and admitted will be sent to Ms. Ahern and she will receive a transcript as well. Mr. Waid stated Ms. Ahern has received all production of documents; and she can use the list of exhibits to find the documents that were provided to her by Mr. Lenhart. Mr. Waid further stated Mr. Lenhart was provided with written questons but Mr. Waid does not know if Mr. Lenhart provided them to Ms. Ahern. Exhibits offered and admitted. Court recessed for lunch.

### 1:30 PM: Court back in session

Ms. Ahern requested accounting. Court advised Ms. Ahern that the First Accounting for 2013-2015 was filed and mailed to her at two different addresses by Mr. Waid. Mr Powell stated his mailing did not get returned. Upon Court's inquiry, Mr. Moody stated the accounting has not been completed for 12-31-16 and they are awaiting the tax return. Upon Court's inquiry, Ms. Ahern stated her correct address is: 355 W. Mesquite Blvd., D30, Mesquite, NV 89027. Court DIRECTED the clerk to make sure this address is reflected in the official record. Court advised Ms. Ahern that a DVD and transcript will be sent to her and paid for by the Trust; and Mr. Moody will provide to her an interim report of expenditures and income information in the next 30 days and the full accounting report will follow

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once the tax return is completed.

Testimony continued. COURT ORDERED, witness excused and closing arguments to be heard tomorrow morning at 10:00 AM and all exhibits that were NOT admitted RETURNED TO COUNSEL.

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

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Probate - Trust/Conservatorships	COURT MIN	UTES February 10, 2017
	the Matter of the Trust Ne W.N. Connell and Ma	of: irjorie T. Connell Living Trust, dtd May 18, 1972
February 10, 2017 10:0	0 AM Evidenti	ary Hearing
HEARD BY: Sturman,	Gloria	COURTROOM: RJC Courtroom 10D
COURT CLERK: Tena PARTIES: David Mann, Other, not Eleanor Ahern, Petitione Fredrick Waid, Trustee, Jacqueline Montoya, Oth Representative, present Kathryn Bouvier, Other, Marquis Aurbach Coffin Parties Receiving Notice The W.N. Connell and M Living Trust, dtd May 18 present	present er, present not present her, Personal present ng, Other, not present Aarjorie T. Connell	Pro Se Emily Ellis, Attorney, not present Russel Geist, Attorney, not present Joseph Powell, Attorney, present Joseph Powell, Attorney, present Dale Hayes, Attorney, not present

### JOURNAL ENTRIES

### - CONTINUATION OF EVIDENTIARY HEARING

Ms. Ahern appearing via video conference. Upon Court's inquiry, counsel indicated there were no additional witnesses. Ms. Ahern requested that Larry Semenza's retainer of \$50,000.00 be paid by the Trust. Additionally, she sent a copy of the invoice for her glasses at approximately \$680.00 and requested that it be paid by the Trust. Court advised that Mr. Waid is not present today and that she would have to communicate directly with Mr. Waid as he has the authority to act. Regarding, Mr. Semenza, the Court did authorize the funds to be paid to allow Mr. Semenza to represent Ms. Ahern and that Mr. Semenza indicated he did not have adequate time to prepare and would not be entering

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an appearance for her at this time and that the Court had not seen a request for a \$50,000.00 retainer and Mr. Waid would need to ask for that authority if he thinks it is appropriate. Mr. Moody reiterated what the court stated earlier that Mr. Semenza appeared but was not willing to enter an appearance; that Mr. Waid stands ready, willing and able to serve and meet Ms. Ahern's needs as directed by previous and future court orders as well as what is contained in the Trust documents themselves; that based on Mr. Waid's findings, he is reluctant to release any funds directly to Ms. Ahern. COURT ORDERED, Ms. Ahern is to have the providers contact Mr. Waid directly with their bill and anything not covered by Medicaid, the Trust stands ready to provide.

Mr. Moody indicated that it is Mr. Waid's position that there is no need to speak through counsel as to the complex tax issues and requested that Ms. Ahern communicate directly with Mr. Waid. COURT DIRECTED Ms. Ahern to speak with Mr. Waid and if he feels it appropriate, he can request the Court to authorize that counsel be appointed to represent her.

Closing argument by Mr. Kiefer. Court stated its findings and ORDERED \$2,581,994.00 AWARDED in Compensatory Damages, a portion of which has been recovered and paid in the amount of \$839,941.92, and should be deducted from that amount; that certain actions appear to warrant punitive damages intended to punish and discourage this kind of conduct and AWARDED \$3,600,000.00 in Punitive Damages; and the remaining beneficiaries are entitled to their attorney's fees and costs for this hearing and the Court will entertain a motion for fees and costs.

### **INTERIM CONDITIONS:**

### **FUTURE HEARINGS:**

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Probate - Trust/Conservators		T MINUTES	February 22, 2017
Р-09-066425-Т	In the Matter of th The W.N. Connell		iving Trust, dtd May 18, 1972
February 22, 2017	9:30 AM N	lotion - HM	
HEARD BY: Stur	nan, Gloria	COURTRO	OOM: RJC Courtroom 10D
COURT CLERK: PARTIES:	Rebecca Foster		
David Mann, Othe	r, not present	Pro Se	
Eleanor Ahern, Pet	itioner, not present	Emily Ellis, Attor	ney, not present
Fredrick Waid, Tru	ıstee, present	Russel Geist, Atto	orney, present
Jacqueline Montoy	a, Other, Personal	Joseph Powell, At	ttorney, not present
Representative, no	t present		
Kathryn Bouvier, C	-	-	ttorney, not present
	Coffing, Other, not pr		rney, not present
—	Notice, Other, not pres		
The W.N. Connell	and Marjorie T. Conn	ell	
Living Trust, dtd N	/lay 18, 1972, Trust, no	ot	
present			

### JOURNAL ENTRIES

- Arguments by counsel. COURT ORDERED, APPROVED AND GRANTED for both sides; no rights are waived.

### **INTERIM CONDITIONS:**

### **FUTURE HEARINGS:**

PRINT DATE:         04/21/2017         I	Page 121 of 125	Minutes Date:	September 04, 2009
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Probate - COURT MII Trust/Conservatorships	NUTES February 27, 2017
P-09-066425-T In the Matter of the True The W.N. Connell and M	ot of: Aarjorie T. Connell Living Trust, dtd May 18, 1972
February 27, 2017 10:55 AM Minute	Order
HEARD BY: Sturman, Gloria	COURTROOM: RJC Courtroom 10D
COURT CLERK: Denise Duron PARTIES: David Mann, Other, not present Eleanor Ahern, Petitioner, not present Fredrick Waid, Trustee, not present Jacqueline Montoya, Other, Personal Representative, not present Kathryn Bouvier, Other, not present Marquis Aurbach Coffing, Other, not present Parties Receiving Notice, Other, not present The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972, Trust, not present	Pro Se Emily Ellis, Attorney, not present Russel Geist, Attorney, not present Joseph Powell, Attorney, not present Joseph Powell, Attorney, not present Dale Hayes, Attorney, not present

### JOURNAL ENTRIES

- Brownstein Hyatt Farber Schreck, LLP s Motion to Adjudicate Attorney s Lien came before the Court on February 22, 2017. Counsel presented their case and Court took the matter under advisement.

After carefully considering the papers submitted and hearing arguments, Court issued its Decision and Order this 23rd day of February, 2017. COURT ORDERED Motion for Attorney s Lien GRANTED; fees are awarded in their entirety and costs are awarded upon receipt of supplement documentation in accordance with Cadle. See Court s Decision and Order for full content.

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P-09-066425-T

Mr. Lenhard is directed to provide prompt written Notice of Entry hereof.

CLERK'S NOTE: a copy of this minute order has been distributed to:

Barbara Clark, Legal Assistant bclark@albrightstoddard.com G. Mark Albright, Esq. gma@albrightstoddard.com Whitney B. Warnick wbw@albrightstoddard.com

Kirk B. Lenhard klenhard@bhfs.com

Todd Moody TMoody@hutchlegal.com

Fredrick P. Waid, Esq. fwaid@hutchlegal.com Shaun L. Bruce sbruce@hutchlegal.com

Amber Anderson aanderson@hutchlegal.com Russel J.Geist rgeist@hutchlegal.com

John R. Mugan, Esquire john@jeffreyburr.com Michael D. Lum, Esquire michael@jeffreyburr.com

Candice Renka crenka@marquisaurbach.com Julia Rodionova jrodionova@maclaw.com

Probate probate@rushforthfirm.com

Joseph J. Powell probate@rushforthfirm.com

### **INTERIM CONDITIONS:**

### **FUTURE HEARINGS:**

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Probate - Trust/Conservatorships	COURT MINUTES	March 13, 2017
	ter of the Trust of: Connell and Marjorie '	T. Connell Living Trust, dtd May 18, 1972
March 13, 2017 3:00 AM	Minute Order	
HEARD BY: Sturman, Gloria		COURTROOM: Chambers
COURT CLERK: ; Tena Jolley PARTIES: David Mann, Other, not present Eleanor Ahern, Petitioner, not pr Fredrick Waid, Trustee, not prese Jacqueline Montoya, Other, Perse Representative, not present Kathryn Bouvier, Other, not prese Marquis Aurbach Coffing, Other, p Parties Receiving Notice, Other, p The W.N. Connell and Marjorie T Living Trust, dtd May 18, 1972, T present	ent Russe onal Josep ent Josep , not present Dale not present F. Connell	e 7 Ellis, Attorney, not present el Geist, Attorney, not present h Powell, Attorney, not present Hayes, Attorney, not present

### JOURNAL ENTRIES

- Various letters have been sent to the Court seeking to change the current status of distributions from the Trust. To the extent any party seeks to have the Court instruct the Trustee to take certain action a petition for instructions must be filed, served, and noticed for hearing in accordance with Nevada Revised Statutes Chapter 164. The Court cannot act upon informal requests.

### **INTERIM CONDITIONS:**

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P-09-066425-T

### **FUTURE HEARINGS:**

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Connell Srest P-066425 EXHIBITS

CASE NO. P-0106425

<b>N</b>	Date Offered	Objection	Date Admitted
#1- Power Point DEMO #2-Index + Notebook of Pertinent Doc's	1-38-1	5	
#2 - Onday + Notebook of Pastingat Don's	1-20-1	5	
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U:\COURT CLERK\FORMS-Court Clerk\Exhibits\Exhibit List.doc5/23/2011

# **COURT EXHIBITS**

### CASE # P066425; W.N. CONNELL AND MARJORIE T. CONNELL TRUST

	Date Offered	Objection	Date Admitted
1. ELEANOR AHERN'S DECLARATION	6.22.15	NO	6.22.15
2. FIDELITY CAPITAL LTR OF 3/5/15	6.22.15	NO	6.22.15
3. NOTICE OF COMPLIANCE	6.22.15	NO	6.22.15
4. NOTICE OF WITHDRAWAL OF COMPLIANCE	6.22.15	NO	6.22.15
5. ORDER TO SHOW CAUSE	6.22.15	NO	6.22.15
6. FIDELITY CAPITAL LTR OF 4/15/15	6.22.15	NO	6.22.15
7. AEFIDAVIT OF FREDRICK P. WAID, TRUSTEE	6.22.15	NO	6.22.15
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			т. .5. г.
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PO66425 2/22/16 PETTIONER EXHIBITS

### List of Jacqueline M. Montoya and Kathryn A. Bouvier's Trial Exhibits

<u>NO</u> .	<u>EXHIBIT</u>	<u>BATES</u> <u>NO.</u>	OFFERED	<b>OBJECTED</b>	ADMITTED
A	Order Denying Motion to Refer Contested Probate Matter to Master-Probate Commissioner per EDCR 4.16; Directing Payment of All Oil, Gas, Mineral and Interest Royalties and Rent to Eleanor C. Hartman, also known as Eleanor C. Ahern, as Trustee of Trust No. 2 of the W. N. Connell and Marjorie T. Connell Living Trust Dated May 18, 1972; and Setting Calendar Call and Hearing, dated December 20, 2013	JMM0001- JMM0006	2/22/16	NO	2/22/16
В	Summary Judgment Order April 15, 2015	JMM0007- JMM0024			
С	Order Regarding the Accounting, Breach of Fiduciary Duty Claims and Award of Attorneys [sic] Fees April 20, 2015	JMM0025- JMM0030			
D	Judgment and Order Approving Award of Attorneys' Fees June 23, 2015	JMM0031- JMM0037			
E	Affidavit of Fredrick P. Waid, Trustee, dated May 6, 2015	JMM0038- JMM0043			
F	The W.N. and Marjorie T. Connell Trust, dated May 18, 1972	JMM0044- JMM0058			
G	Mr. Waid's "Interim Trustee Report" dated July 2,2015 HVS	JMM0059- JMM0072		$\rangle$	
н	Letter to Mr. Waid dated November 20, 2015 from Joseph Powell, Esq	JMM0073- JMM0079		$\langle$	$\langle \rangle$

A0699725 2/22/16

# PETTIONÉR EXHIBITS

r		<u>IIINEN EZ</u>	711/1/0		
<u>NO</u> .	EXHIBIT	BATES NO.	<b>OFFERED</b>	OBJECTED	ADMITTED
	Trister Fredrick R uhid Third Supplemental Arduction of		1		1
1	Tenh A. Long T. TR		2/22	NO	2/22
IJ	Notice of Compliance Encoding SDC 00 Treposit Deter of ULDre Compliance of a SDL 100 Diposit cel. Compelling of anor Attern toturnever Trust Records to Act Order Constitutions Acting Turce appr Truster				1
LK_	of a splight Dippert		(		1
L	to turn over Trust Recents to Act	ing Successor Truste	$\cdot$		$\sum$
M	Order Contrinuing Acting Successor Trustee	4			/
N	MON-HO Compel			5	
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L					
		NULL NO. 2 17			

EXHIBITS CASE NO. Pole SPOR JDENT Y XHIBITS Date Offered Video-1 A Objection Date Admitted 12 Montoya C)ACQ1 hne B 01 V L Douvier Ĕ **F** Ô G 20 22 FUS NO  $\mathcal{A}$  $\mathbf{H}$ nen 15 mes incefunds Sm 2/22 No 2.22

	CHIBIT FORM			
CASE NO. P066425	TRIAL DATE: 2/22/1	6		
DEPT. NO. XXVI	JUDGE: CLORIA ST	VEN	MAN	
INTHE MATTER OF THE TRUSTOF: THE W.N. CONNELL AND MARSOME	CLERK: TOILLE JO	CRA	IG	
T CONNELL LIVING TRUST, DATED	REPORTER: KERRY E	SPAR:	ZA	с 1999 г
MAN 18, 1972 PLAINTIFF_, VS	L. RUSSMORE J. POWELL COUNSEL FOR PLAINTIFF	, 		
. 1999 NATURA COMPANYA MANANA MANA	K. LENNARD/T. PETER	2501)		
DEFENDANT	COUNSEL FOR DEFENDANT			**************************************
COURT EXHIBIT		OFFEF DATE		DMITTED
Dewer Point	ζ		OBJ	
2. Closing Power Point				3/
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Vault Exhibit Form 5-01/jh

EXHIB	IT(S) LIST
Case No. P060425	Hearing Date: 9.7.2016
Dept. No.: 20	Judge: Gloria Sturman
	Court Clerk: Oliria Black
petitioner: Ahern, Eleanor	Recorder: Kerry Esparza
	Counsel for Retitioner Lenhard, KIRK
In the Matter of That B:	
In the Matter of Thirt B: The W.N. connell and majorie	Counselfor I Greist, Russel, Powell Joseph
T. Connell living thest, dfd	Rushforth, layne
May 18, 1972	

### [SELECT TYPE] BEFORE THE COURT

[Select Type] EXHIBITS

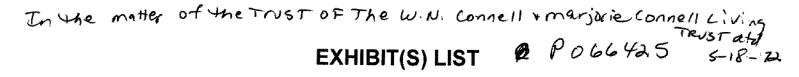
Exhibit Number	Exhibit Description	Date Offered	Objection	Date Admitted	
	Exhibit Description Power point presentation	9.7.16		9.7.14	
A					

In matter The	of the newst of WN. Coopelly manager	Connell ( ) vino TRUTT
	EXH	BIT(S) LIST OT 5-18-72
Case No.:	P066425	Hearing Date: $2 - 9 - 17$
Dept. No.:	26 (PROBATE)	Judge: Gloria Sturman
Pet: tione	urb) Kauhryn Bouvier Jacqueline montoya	Court Clerk: Rebecca Foster Recorder: Kerry Espara
	vs.	Counsel for Rephiliff. Joseph Powell, BSQ. Petitioner Daniel Kiefer, ESQ. atty FOR TRUSTER: TORD moody
Kesponder	t Eleanor Qhern	Counsel for Detendant: No Qtty

### HEARING BEFORE THE COURT

**EXHIBITS** 

Exhibit Number	Exhibit Description	Date Offered	Ohiaati	Date	
1	Wells Fargo	Offered Objection $2 - 9 - 17$ No $b_1$ .		Admitted	
2	Suzanne Nouma, Susan Nouma, Joy/sue	1	1	1	
3	ariella Nounna				
4	Fred Brown				
5	Jason Collins				
6	Barbara Shortz				
7	Darel Burks, Burks Security				
8	Zhora Tujani				
9	Curt Baggett				
10	Jeffrey M. Johnston				
11	Lisa Johnson				
12	Ryan Scharar				
13	Jerry Savelle				
14	Sandee Mann				
15	Sherry Dober				
16	margaret wardella				
17	Larry Prucka	V			



Kathryn Bouvier & Jacqueline vs. Eleanor ahern Montoya

Petitioner'S EXHIBITS

Exhibit Number	Exhibit Description		ate ered	Obje	ction	Da Adm	ate litted
18	Sterling Clark	2-	9-17		oobj.	2-9	1-17
19	Eleanor (Ellie) Rhem Foundation					1	
20	Expert Jet Charter	4000 g					*****
21	Joseph's Properties						
22	Me wair CPA						
23	Fox Spy outlet OF Nevada						******
24	Desert Oasis Clinic						an a
25	Dog Care and Grooming						****
26	The Nevada Consultants Encorporated						
27	Ceptains Ship						
28	Omni Hotel & Resorts						
29	american Express	***					
30	Cirrus Quiation Services						*****
31	Blue Star Jets						
32	New Horizon's Ministry					T	International J. J. Commerce
33	Lynch, Chappell & aloup						
34	RC Willey	1					*****
35	Connell Family Foundation						
36	Wells Fargo						
37	Eleanor a hern						
38	ahern Declaration					1	
39	W. N. Connelly Marjorie T. Connell TRST						
43	accounting Report of trust activity 2013-205	J	,	J		V	P
						4	



### EIGHTH JUDICIAL DISTRICT COURT CLERK'S OFFICE NOTICE OF DEFICIENCY ON APPEAL TO NEVADA SUPREME COURT

### ELEANOR AHERN 355 W. MESQUITE BLVD., D30 #176 MESQUITE, NV 89027

DATE: April 21, 2017 CASE: P-09-066425-T

# **RE CASE:** IN THE MATTER OF THE W.N. CONNELL AND MARJORIE T. CONNELL LIVING TRUST, DATED MAY 18, 1972

NOTICE OF APPEAL FILED: April 18, 2017

### YOUR APPEAL <u>HAS</u> BEEN SENT TO THE SUPREME COURT.

### PLEASE NOTE: DOCUMENTS NOT TRANSMITTED HAVE BEEN MARKED:

- Solution Supreme Court Filing Fee (Make Check Payable to the Supreme Court)\*\*
  - If the \$250 Supreme Court Filing Fee was not submitted along with the original Notice of Appeal, it must be mailed directly to the Supreme Court. The Supreme Court Filing Fee will not be forwarded by this office if submitted after the Notice of Appeal has been filed.
- Solution Soluti Solution Solution Solution Solution Solution Solution S
- Solo − Cost Bond on Appeal (Make Check Payable to the District Court)\*\*
  - NRAP 7: Bond For Costs On Appeal in Civil Cases
- □ Case Appeal Statement
  - NRAP 3 (a)(1), Form 2
- □ Order
- □ Notice of Entry of Order

NEVADA RULES OF APPELLATE PROCEDURE 3 (a) (3) states:

"The district court clerk must file appellant's notice of appeal despite perceived deficiencies in the notice, including the failure to pay the district court or Supreme Court filing fee. <u>The district court clerk shall apprise appellant of the deficiencies in</u> <u>writing</u>, and shall transmit the notice of appeal to the Supreme Court in accordance with subdivision (e) of this Rule with a notation to the clerk of the Supreme Court setting forth the deficiencies. Despite any deficiencies in the notice of appeal, the clerk of the Supreme Court shall docket the appeal in accordance with Rule 12."

Please refer to Rule 3 for an explanation of any possible deficiencies.

\*\*Per District Court Administrative Order 2012-01, in regards to civil litigants, "...all Orders to Appear in Forma Pauperis expire one year from the date of issuance." You must reapply for in Forma Pauperis status.

## **Certification of Copy**

State of Nevada County of Clark SS:

I, Steven D. Grierson, the Clerk of the Court of the Eighth Judicial District Court, Clark County, State of Nevada, does hereby certify that the foregoing is a true, full and correct copy of the hereinafter stated original document(s):

OTICE OF APPEAL; CASE APPEAL STATEMENT; DISTRICT COURT DOCKET ENTRIES; CIVIL COVER SHEET; JUDGMENT; NOTICE OF ENTRY OF JUDGMENT; DECISION AND ORDER RE: BROWNSTEIN HYATT FARBER SCHRECK, LLP'S MOTION TO ADJUDICATE ATTORNEY'S LIEN; NOTICE OF ENTRY OF DECISION AND ORDER RE: BHFS MOTION TO ADJUDICATE ATTORNEY'S LIEN; DISTRICT COURT MINUTES; EXHIBITS LIST; NOTICE OF DEFICIENCY

IN THE MATTER OF

THE W.N. CONNELL AND MARJORIE T. CONNELL LIVING TRUST, DATED MAY 18, 1972 Case No: P-09-066425-T

Dept No: XXVI

An Intervivos Irrecovable Trust

now on file and of record in this office.

of the second IN WITNESS THEREOF, I have hereunto Set my hand and Affixed the seal of the Court at my office, Las Vegas, Nevada This 21 day of April 2017. r ttif Steven D. Grierson, Clerk of the Court Amanda Hampton, Deputy Clerk

Probate - Trust/Conservatorships	COURT MINU	J <b>TES</b> October 11, 2013
	Matter of the Trust c .N. Connell and Ma	of: rjorie T. Connell Living Trust, dtd May 18, 1972
October 11, 2013 9:30 AM	Petition	
HEARD BY: Yamashita, We	esley	COURTROOM: Courtroom 09
COURT CLERK: Carol Fole PARTIES: David Mann, Other, not pres Eleanor Ahern, Petitioner, not Fredrick Waid, Trustee, not p Jacqueline Montoya, Other, F Representative, not present Kathryn Bouvier, Other, not Marquis Aurbach Coffing, O Parties Receiving Notice, Oth The W.N. Connell and Marjo	ent ot present oresent Personal present ther, not present ner, not present rie T. Connell	Pro Se Emily Ellis, Attorney, not present Russel Geist, Attorney, not present Joseph Powell, Attorney, present Joseph Powell, Attorney, present Dale Hayes, Attorney, not present
Living Trust, dtd May 18, 197 present	2, must, not	

### JOURNAL ENTRIES

# - PETITION FOR DECLARATORY JUDGMENT REGARDING LIMITED INTEREST OF TRUST ASSETS PURSUANT TO NRS. 30.040, NRS 153.031(1)(E), AND NRS 164.033(1)(A)

John Mugan, Esq. present on behalf of Eleanor Connell Ahern.

Mr. Mugan advised he was recently retained and Mr. Powell agreed to give him additional time to file a responsive pleading. Mr. Powell asked Court to refer matter to Judge Sturman. Following discussion, COMMISSIONER RECOMMENDED, matter referred to Judge Sturman and CONTINUED to 11/12/13 at 9:00 a.m.

PRINT DATE:	04/21/2017	Page 2 of 125	Minutes Date:	September 04, 2009
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Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

Docket 72897 Document 2017-13924

### **INTERIM CONDITIONS:**

### **FUTURE HEARINGS:**

PRINT DATE:	04/21/2017	Page 3 of 125	Minutes Date:	September 04, 2009

Probate - CC Trust/Conservatorships	OURT MINUTES	November 12, 2013	
P-09-066425-T In the Matter of The W.N. Con		Connell Living Trust, dtd May 18, 1972	
November 12, 9:00 AM 2013	Petition		
HEARD BY: Sturman, Gloria	C	OURTROOM: RJC Courtroom 03H	
COURT CLERK: Linda Denman			
PARTIES:			
David Mann, Other, not present	Pro Se		
Eleanor Ahern, Petitioner, not preser	5	lis, Attorney, not present	
Fredrick Waid, Trustee, not present		Russel Geist, Attorney, not present	
Jacqueline Montoya, Other, Personal	Joseph F	Powell, Attorney, present	
Representative, not present	T 1 T	11 A.C.	
Kathryn Bouvier, Other, not present		Powell, Attorney, present	
Marquis Aurbach Coffing, Other, no	1	yes, Attorney, not present	
Parties Receiving Notice, Other, not The W.N. Connell and Marjorie T. C	-		
Living Trust, dtd May 18, 1972, Trus			
present			
Prototic			

### JOURNAL ENTRIES

- Argument by counsel on PETITION FOR DECLARATORY JUDGMENT REGARDING LIMITED INTEREST OF TRUST ASSETS PURSUANT TO NRS. 30.040, NRS 153.031(1)(E), and NRS 164.033(1)(A). Colloquy on petitioner's unnoticed MOTION TO REFER CONTESTED PROBATE MATTER TO MASTER-PROBATE COMMISSIONER PER EDCR 4.16. Court and Counsel agreed to consider petitioner's Motion as an opposition to the Petition. Mr. Mugan argued that the granddaughters, Jacqueline Montoya, trustee of the MTC Living Trust, and Kathryn Bouvier, were attempting to reform and reconstruct the prior confirmation of the trust by changing the terms of the allocation of the oil and gas proceeds between the parties. Mr. Powell argued that the percentage

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allocation has been the same for the past 33 years and he urged the Court to issue a declaratory judgment either stating that the granddaughters 65% and the petitioner's 35% was accurate or to at least go back to the status quo until the situation can be brought before the Court because his clients rely upon the proceeds for their income. Counsel stated that an attorney in Texas informed the oil and gas companies that there is a dispute as to the terms of the pay-out and they have ceased distribution of any proceeds into the Trust at all according to either common practice or Texas law.

Following further argument, COURT STATED ITS FINDINGS that the W.N. Connell and Marjorie T. Connell Living Trust, dated May 18, 1972, is under this Court's jurisdiction. COURT ORDERED all proceeds from the Texas oil and gas leases are to be resumed immediately and deposited with the trust; the trustee and beneficiary, Eleanor C. Ahern, is entitled to receive her undisputed 35% share; the 65% disputed portion is to be held in the Trust until this Court makes a determination as to its proper distribution. COURT FURTHER ORDERED matter SET for EVIDENTIARY HEARING on the February trial stack and understands that Mr. Powell is reserving his petition for fees, costs, and damages.

Mr. Powell to prepare proposed Order; Mr. Mugan to review as to form and content.

CALENDAR CALL: 1/24/2014 at 11:00AM TRIAL STACK: 2/18/2014 AT 9:00AM

### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Nov 12, 2013 9:00AM Petition Hearing on Petition for Declaratory judgment Regarding Limited Interest of Trust Assets Pursuant to NRS. 30.040, NRS 153.031(1)(E), and NRS 164.033(1)(A) RJC Courtroom 03H Sturman, Gloria

PRINT DATE: 04/	4/21/2017	Page 5 of 125	Minutes Date:	September 04, 2009
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Probate - COUR Trust/Conservatorships	T MINUTESJanuary 14, 2014
P-09-066425-T In the Matter of the The W.N. Connell	e Trust of: and Marjorie T. Connell Living Trust, dtd May 18, 1972
January 14, 2014 9:00 AM A	Il Pending Motions
HEARD BY: Sturman, Gloria	COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Denman PARTIES: David Mann, Other, not present Eleanor Ahern, Petitioner, not present Fredrick Waid, Trustee, not present Jacqueline Montoya, Other, Personal Representative, not present Kathryn Bouvier, Other, not present Marquis Aurbach Coffing, Other, not present Marquis Receiving Notice, Other, not present The W.N. Connell and Marjorie T. Connel Living Trust, dtd May 18, 1972, Trust, not present	ent ell

### JOURNAL ENTRIES

- HEARING ON MOTION TO DISMISS PETITION FOR DECLARATORY JUDGMENT REGARDING LIMITED INTEREST OF TRUST ASSETS PURSUANT TO NRS 30.040, NRS 153.031(1)(e), and NRS 164.033(1)(A) FOR FAILURE TO STATE A CLAIM UPON WHICH RELIEF CAN BE GRANTED PER NRCP 12(B)(5) . . . . Argument by counsel as to claims preclusion and whether the elements had been met since the matter was brought before the Court in 2009 on a reformation and clarification as to the beneficiaries in the event of petitioner's death. COURT STATED ITS FINDINGS that the elements for claim preclusion have not been met since there is no way to anticipate that four years later the trustee would change the distribution for those issues to have been raised in 2009. COURT ORDERED Motion to Dismiss DENIED.

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HEARING ON PETITION TO COMPEL TRUSTEE TO DISTRIBUTE ACCRUED INCOME AND FUTURE INCOME RECEIVED FROM OIL, GAS, AND MINERAL LEASES AND DECLARATION OF THE APPLICABILITY OF THE DOCTRINE OF LACHES . . . . . Counsel argued the Court's previous ruling that granted Trustee Ahern the 35% income from the Texas oil and gas leases and the 65% income in dispute to be held until a hearing could be held, the effect of spoliation and Doctrine of Laches on Trustee Ahern's change of distribution, and irreparable harm/success on the merits as to all parties. Upon inquiry of the Court as to bringing this petition now, Mr. Powell stated he felt the issues raised could be dealt with today which would make the upcoming evidentiary hearing unnecessary. COURT STATED ITS FINDINGS that sworn testimony needed to be heard since the facts of distribution from the original trust are in dispute and to decide if Laches is applicable. COURT ORDERED Petition to Compel DENIED WITHOUT PREJUDICE.

### **INTERIM CONDITIONS:**

### **FUTURE HEARINGS:**

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Probate - Trust/Conservatorships	COURT MINUTES	January 24, 2014
	er of the Trust of: Connell and Marjorie	T. Connell Living Trust, dtd May 18, 1972
January 24, 2014 11:00 AM		
HEARD BY: Sturman, Gloria		COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Denman	L	
PARTIES:		
David Mann, Other, not present	ProS	Se
Eleanor Ahern, Petitioner, not pre	esent Emil	y Ellis, Attorney, not present
Fredrick Waid, Trustee, not prese	nt Russ	el Geist, Attorney, not present
Jacqueline Montoya, Other, Perso	nal Josej	oh Powell, Attorney, present
Representative, not present		
Kathryn Bouvier, Other, not prese	-	oh Powell, Attorney, present
Marquis Aurbach Coffing, Other,	Hayes, Attorney, not present	
Parties Receiving Notice, Other, n	—	
The W.N. Connell and Marjorie T		
Living Trust, dtd May 18, 1972, Tr	rust, not	
present		

### JOURNAL ENTRIES

- At CALENDAR CALL, counsel announced ready to proceed. Mr. Mugan advised the Court of one potential problem dealing with the Texas probate matter. He stated the matter was stayed due to the health problems of the expert witness, a witness he also intended use, and didn't know the effect of the stay on this case but wanted to bring the Court's attention to this problem. Mr. Powell disagreed saying the Will doesn't need to be probated and this is another delaying tactic against his clients who have not been receiving any distribution since the stay was imposed. Court stated the bench trial will proceed unless and until a motion is filed requesting a continuance.

Bench Trial Dates:

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Tuesday,	2.18.14 at 9:00AM
Wednesday,	2.19.14 at 1:30PM
Thursday,	2.20.14 at 9:00AM
Friday,	2.21.14 at 1:30PM

Pre-Trial Conference: Wednesday, 2.12.14 at 11:00AM

### **INTERIM CONDITIONS:**

### **FUTURE HEARINGS:**

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Probate - Trust/Conservatorships	COURT MINUT	ES February 12, 2014
	Matter of the Trust of N. Connell and Marj	rie T. Connell Living Trust, dtd May 18, 1972
February 12, 2014 11:00 AN	1 Pre Trial C	onference
HEARD BY: Sturman, Glori	a	COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Den PARTIES: David Mann, Other, not prese Eleanor Ahern, Petitioner, no Fredrick Waid, Trustee, not p Jacqueline Montoya, Other, P Representative, not present Kathryn Bouvier, Other, not p Marquis Aurbach Coffing, Ot Parties Receiving Notice, Oth The W.N. Connell and Marjo Living Trust, dtd May 18, 197 present	ent F t present F present F Personal J present J ther, not present E er, not present rie T. Connell	ro Se mily Ellis, Attorney, not present ussel Geist, Attorney, not present seph Powell, Attorney, present ale Hayes, Attorney, not present

### JOURNAL ENTRIES

- At PRE TRIAL CONFERENCE, counsel appeared and announced they were ready for trial. Counsel agreed to start the trial at 10:00am to accommodate the plaintiff's first witness. Trial exhibits, trial briefs, and findings of fact were submitted along with electronic versions for the Court's use. Mr. Powell mentioned he was putting together a printed power point presentation and would make sure opposing counsel was provided a copy before trial. Mr. Mugan also listed a few accommodations that would be needed from the Court due to his client's health and Court was happy to oblige.

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### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Feb 12, 2014 11:00AM Pre Trial Conference RJC Courtroom 03H Sturman, Gloria

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Probate - Trust/Conservatorships	COURT MINUTES	February 18, 2014			
	ter of the Trust of: Connell and Marjorie T	. Connell Living Trust, dtd May 18, 1972			
February 18, 2014 10:00 AM					
HEARD BY: Sturman, Gloria	(	COURTROOM: RJC Courtroom 03H			
COURT CLERK: Linda Denma PARTIES:					
David Mann, Other, not present					
Eleanor Ahern, Petitioner, preser	-	lugan, Attorney, present			
Fredrick Waid, Trustee, not pres		Geist, Attorney, not present			
Jacqueline Montoya, Other, pres	· •	Powell, Attorney, present			
Kathryn Bouvier, Other, not pres		Powell, Attorney, present			
Marquis Aurbach Coffing, Other, not present Dale Hayes, Attorney, not present Parties Receiving Notice, Other, not present					
The W.N. Connell and Marjorie	1				
Living Trust, dtd May 18, 1972, 7					
present					

#### JOURNAL ENTRIES

#### - BENCH TRIAL - DAY

Mr. Powell raised concerns about the counter-claims included in Respondent's Answer filed last week, specifically the no-contest clause and the tortious interference with a contract and asked that they be dismissed for lack of notice. Colloquy as to whether the trial could proceed on the petition or whether all issues had to be litigated at one time. Following the discussion, COURT STATES ITS FINDINGS that the counter-claims are valid affirmative defenses arising from the same occurrence. Counsel requested a break to discuss options with their clients.

Court resumed and counsel stated they were in agreement to continue the trial and a new trial date

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was given for the August stack. Court mentioned they might also want to bifurcate the tort issue if Discovery could not be completed. Mr. Powell requested fees and costs for preparing for today's trial and Court directed him to prepare an Affidavit. He also requested the matter be returned to status quo in which the trust was distributed 65/35 for the last 33 years. Court requested the request be put in writing. Court returned all exhibits to counsel and stated an amended trial order would be sent.

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

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Probate - Trust/Conservatorsl		IRT MINUTES	April 22, 2014
Р-09-066425-Т	In the Matter of The W.N. Conne		T. Connell Living Trust, dtd May 18, 1972
April 22, 2014	9:00 AM	Petition	
HEARD BY: Sturn	nan, Gloria		COURTROOM: RJC Courtroom 03H
COURT CLERK: 1 PARTIES:	Linda Denman		
David Mann, Other	not present	Pro S	So
Eleanor Ahern, Peti	-		y Ellis, Attorney, not present
Fredrick Waid, Tru	-	5	el Geist, Attorney, not present
Jacqueline Montoya	· •		oh Powell, Attorney, present
Representative, not	present	_	
Kathryn Bouvier, C	-	· .	ph Powell, Attorney, present
Marquis Aurbach C Parties Receiving N The W.N. Connell <i>a</i> Living Trust, dtd M present	lotice, Other, not pr and Marjorie T. Cor	esent mell	Hayes, Attorney, not present

#### JOURNAL ENTRIES

- Discussion by counsel on PETITION FOR RELEASE OF TRUST FUNDS FOR THE PAYMENT OF ADMINISTRATIVE EXPENSES, INSURANCE PREMIUMS AND TAXES ATTRIBUTABLE TO TRUST PROPERTY on Mr. Mugan's statement that the objections raised involved misunderstandings as to the petition's intent. He explained that Ms. Ahern had paid the October Ad Valorem taxes out of her share since the 65% was temporarily blocked pending trial and this Petition was to reimburse her now that the trial has been delayed. Also, the Petition is not requesting attorney fees and accounting fees are not being assessed against work done on behalf of Ms. Ahern personally. Mr. Powell agreed Ms. Montoya had no objections with the clarification presented by Mr. Mugan as long as there was full transparency for the administrative expenses. Counsel also discussed the selection

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of Gamett & King) as the accounting firm for the Trust and there was no objection.

Mr. Mugan to prepare order; Mr. Powell to review as to form and content.

#### **INTERIM CONDITIONS:**

### **FUTURE HEARINGS:**

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Probate - Trust/Conservatorships	COURT MINUT	ES May 13, 2014
	Matter of the Trust of: .N. Connell and Marjo	rie T. Connell Living Trust, dtd May 18, 1972
May 13, 2014 9:00 AM	All Pending	, Motions
HEARD BY: Sturman, Glor	a	COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Der PARTIES: David Mann, Other, not pres Eleanor Ahern, Petitioner, no Fredrick Waid, Trustee, not p Jacqueline Montoya, Other, I Representative, not present Kathryn Bouvier, Other, not Marquis Aurbach Coffing, O Parties Receiving Notice, Oth The W.N. Connell and Marjo Living Trust, dtd May 18, 19 present	ent Protection of present Expresent Reference Reference Personal Join present Join present Join present Der, not present Prie T. Connell	o Se nily Ellis, Attorney, not present ussel Geist, Attorney, not present seph Powell, Attorney, present seph Powell, Attorney, present ale Hayes, Attorney, not present

#### JOURNAL ENTRIES

- HEARING ON PETITION FOR CONSTRUCTION AND EFFECT OF PROBATE COURT ORDER . . . . . MOTION OF ELEANOR C. AHERN TO CONTINUE MAY 13, 2014 HEARING ON PETITIONER FOR CONSTRUCTIVE AND EFFECT OF PROBATE COURT ORDER OF JACQUELINE M. MONTOYA . . . . Argument by counsel on the effect of the Probate Commissioner's ruling in P080595-E finding a will contest and the Demand for Jury Trial and whether this case should proceed on the declaratory relief sought. Following argument, COURT STATED ITS FINDINGS that the declaratory motions and the bench trial set on the August trial stack in this case could be mooted depending on the outcome of the will contest. COURT ORDERED Motion to Continue GRANTED; all declaratory motions in both the trust case and the probate case will be continued as status checks;

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bench trial VACATED and RESET AS STATUS CHECK; and jury trial SET for will contest. COURT FURTHER ORDERED P-09-066425-T and P- -14-080595-E COORDINATED FOR DISCOVERY PURPOSES ONLY.

12/04/2014 AT 11:00AM P-09-066425-T; STATUS CHECK for Petition for Construction and Effect of Probate Court Order ..... STATUS CHECK for Motion to Dismiss Counterclaims of Eleanor C. Ahern ..... STATUS CHECK for Petition for Determination of Construction and Interpretation of Language Relating to Trust No. 2 ..... STATUS CHECK for Bench Trial/Jury Trial Resetting

12/04/2014 AT 11:00AM P-14-080595-E; CALENDAR CALL 1/12/2015 AT 9:00AM TRIAL STACK

Mr. Mugan to prepare proposed Order; opposing counsel to review as to form and content.

JACQUELINE M. MONTOYA'S AMENDED NOTICE OF HEARING ON PETITION TO COMPEL TRUSTEE TO DISTRIBUTE ACCRUED INCOME AND FUTURE INCOME RECEIVED FROM OIL, GAS, AND MINERAL LEASES, AND DECLARATION OF THE APPLICABILITY OF THE DOCTRINE OF LACHES AND ADDENDUM TO SAID PETITION.... Argument by counsel as to whether or not the 65% lease income should be paid to beneficiaries of Marjorie T. Connell's Living Trust or continued to be sequestered now that the trial has been moved to the first of next year. Counsel argued resulting repercussions to either party depending on whether Mrs. Connell's will is found to be or not be valid. Following the Court's indication the Court was to allow distribution, counsel then argued about the posting of a bond or other personal security. COURT ORDERED Motion to Compel Distribution GRANTED IN PART; distribution to begin as of this month with the June check; bond or alternate security posted upon motion as parties agree. Upon further argument, COURT STATED NO FINDING was being made on burden of proof or any other issues raised by counsel not set for hearing.

Mr. Powell to prepare proposed Order; Mr. Mugan to review as to form and content.

### **INTERIM CONDITIONS:**

### **FUTURE HEARINGS:**

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Probate - Trust/Conservatorships	COURT MINUTES	September 03, 2014
	ter of the Trust of: Connell and Marjorie T.	Connell Living Trust, dtd May 18, 1972
September 03, 9:00 AM 2014		
HEARD BY: Bulla, Bonnie	(	COURTROOM: RJC Level 5 Hearing Room
COURT CLERK: Jennifer Lott		
PARTIES: David Mann, Other, not present Eleanor Ahern, Petitioner, not pr Fredrick Waid, Trustee, not prese Jacqueline Montoya, Other, Perse Representative, not present Kathryn Bouvier, Other, not prese Marquis Aurbach Coffing, Other Parties Receiving Notice, Other, The W.N. Connell and Marjorie T Living Trust, dtd May 18, 1972, T	ent Russel onal Joseph sent Joseph , not present Dale H not present F. Connell	Ellis, Attorney, not present Geist, Attorney, not present Powell, Attorney, present Powell, Attorney, present ayes, Attorney, not present
present		

### JOURNAL ENTRIES

- If counsel are requesting an accounting of the Trust, they need to ask Judge Sturman. However, Commissioner does not believe counsel are there yet. Colloquy re: whether or not 65/35 split should have been inherited by the Granddaughters.

COMMISSIONER RECOMMENDED, as the Motion was presented today, it is DENIED WITHOUT PREJUDICE as this motion is premature; alternative relief discussed re: what should be turned over. Colloquy re: Form 706 estate tax return was produced but redacted. Arguments by counsel. Colloquy re: status of relationship of the parties. If Ms. Ahern wants to make a Motion an accounting

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at a later time, Commissioner will revisit the issue; however, it is highly unlikely that Commissioner would ever order production of financial documents, or distribution of the Trust that didn't involve 65/35 split.

Commissioner advised Mr. Lum to check what you have, and discuss information with Mr. Powell. Commissioner highly RECOMMENDED Ms. Ahern turn over information on the 35 percent so everyone knows what was reported from the oil leases.

COMMISSIONER RECOMMENDED, the Motion cannot be brought back to Commissioner's attention until the District Court Judge orders an accounting of the MTC Living Trust (include Caveat in Recommendation).

Mr. Powell to prepare the Report and Recommendations, and Mr. Lum to approve as to form and content. A proper report must be timely submitted within 10 days of the hearing. Otherwise, counsel will pay a contribution. Mr. Powell to appear at status check hearing to report on the Report and Recommendations.

10/10/14 11:00 a.m. Status Check: Compliance

#### **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

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Probate - COU Trust/Conservatorships	<b>RT MINUTES</b> October 10, 2014	
P-09-066425-T In the Matter of The W.N. Conne	he Trust of: Il and Marjorie T. Connell Living Trust, dtd May 18, 1972	
October 10, 2014 11:00 AM	Status Check	
HEARD BY: Bulla, Bonnie	COURTROOM: RJC Level 5 Hearing Room	
COURT CLERK: Alan Castle		
PARTIES:		
David Mann, Other, not present Eleanor Ahern, Petitioner, not present	Pro Se Emily Ellia Attorney, not present	
Fredrick Waid, Trustee, not present	Emily Ellis, Attorney, not present Russel Geist, Attorney, not present	
Jacqueline Montoya, Other, Personal	Joseph Powell, Attorney, not present	
Representative, not present		
Kathryn Bouvier, Other, not present	Joseph Powell, Attorney, not present	
Marquis Aurbach Coffing, Other, not p Parties Receiving Notice, Other, not pr		
The W.N. Connell and Marjorie T. Con		
Living Trust, dtd May 18, 1972, Trust,		
present		

#### JOURNAL ENTRIES

- COMMISSIONER RECOMMENDED, Mr. Powell to make \$100.00 CONTRIBUTION for Failing to Appear before the Discovery Commissioner; payment DUE to Clark County Pro Bono project (Legal Aid Center) 30 DAYS after Court signs the recommendation. Mr. Powell having failed to appear before the Discovery Commissioner and not having submitted a proper Report and Recommendations from the 9/03/14 hearing timely, COMMISSIONER RECOMMENDED, report is DUE Within ten (10) Days from this date. Counsel to submit proper DCRR by next status date or it will result in PROGRESSIVE SANCTIONS. FURTHER, Mr. Powell to make additional \$100.00 CONTRIBUTION for his failure to provide a proper, timely Report and Recommendations. Contributions are due to Legal Aid Center of Southern Nevada (Pro Bono Project) thirty (30) DAYS

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after Court signs the recommendation, a proof of \$200.00 payment must be submitted to the Discovery Commissioner. Status check set.

11/14/14 11:00 a.m. Status Check: Compliance/Progressive Sanctions

CLERK'S NOTE: The above minute order has been distributed to: Joseph Powell, Esq.(The Rushforth Firm. Ltd.), P.O. Box 371655, Las Vegas, NV 89137; joey@rushforth.net. ac/10/20/14.

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Oct 10, 2014 11:00AM Status Check RJC Level 5 Hearing Room Bulla, Bonnie

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Probate - Trust/Conservators		IRT MINUTES	Nove	ember 14, 2014
Р-09-066425-Т	In the Matter of The W.N. Conne		onnell Living	Гrust, dtd May 18, 1972
November 14, 2014	11:00 AM	Status Check		
HEARD BY: Bulla	, Bonnie	CC	URTROOM:	RJC Level 5 Hearing Room
COURT CLERK: J	lennifer Lott			
PARTIES: David Mann, Other Eleanor Ahern, Pet Fredrick Waid, Tru Jacqueline Montoya Representative, not Kathryn Bouvier, C Marquis Aurbach C Parties Receiving N The W.N. Connell a Living Trust, dtd M present	itioner, not present stee, not present a, Other, Personal present Other, not present Coffing, Other, not pr lotice, Other, not pr and Marjorie T. Cor	Russel Ge Joseph Po Joseph Po present Dale Hay esent nell	is, Attorney, ne eist, Attorney, owell, Attorney owell, Attorney res, Attorney, r	not present 7, present 7, present
		JOURNAL ENTRI	E <b>S</b>	

- Commissioner read both letters. Mr. Powell stated Mr. Lum is no longer involved.

COMMISSIONER RECOMMENDED, matter CONTINUED; as soon as possible, Mr. Powell to prepare the Report and Recommendation from Sept. 3, 2014; counsel is relieved from obtaining Mr. Lum's signature.

Mr. Powell to prepare the Report and Recommendations, and submit it directly to Commissioner. A proper report must be timely submitted within 10 days of the hearing. Otherwise, counsel will pay a

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contribution. Mr. Powell to appear at status check hearing to report on the Report and Recommendations.

12/19/14 11:00 a.m. Status Check: Compliance

CLERK'S NOTE: Ms. Exley, Law Clerk to David Mann, appeared after court, and Commissioner provided the outcome.

#### **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:** Nov 14, 2014 11:00AM Status Check Status Check: Compliance / Sanctions RJC Level 5 Hearing Room Bulla, Bonnie

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Probate - Trust/Conservatorsl	COURT N	<b>MINUTES</b> December 04, 2014
Р-09-066425-Т	In the Matter of the Tr The W.N. Connell and	ust of:   Marjorie T. Connell Living Trust, dtd May 18, 1972
December 04, 2014	10:30 AM Moti	on
HEARD BY: Sturn	nan, Gloria	COURTROOM: RJC Courtroom 03H
COURT CLERK: 1 PARTIES: David Mann, Other Eleanor Ahern, Pet Fredrick Waid, Tru Jacqueline Montoya Representative, not	r, not present itioner, not present stee, not present a, Other, Personal present	Pro Se Emily Ellis, Attorney, not present Russel Geist, Attorney, not present Joseph Powell, Attorney, present
Kathryn Bouvier, C Marquis Aurbach C Parties Receiving N The W.N. Connell a	*	Joseph Powell, Attorney, present at Dale Hayes, Attorney, not present

#### JOURNAL ENTRIES

- PETITION FOR DETERMINATION OF CONSTRUCTION AND INTERPRETATION OF LANGUAGE RELATING TO TRUST NO. 2 . . . . MOTION TO DISMISS COUNTERCLAIMS OF ELEANOR C. AHERN . . . . PETITION FOR CONSTRUCTION AND EFFECT OF PROBATE COURT ORDER . . . . STATUS CHECK: SETTLEMENT/TRIAL SETTING

COURT ORDERED all motions CONTINUED.

### CONTINUED TO 1/14/2015 AT 10:00AM

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### **INTERIM CONDITIONS:**

### **FUTURE HEARINGS:**

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Probate - CO Trust/Conservatorships	JRT MINUTES December 12, 2014
P-09-066425-T In the Matter of The W.N. Conn	the Trust of: ell and Marjorie T. Connell Living Trust, dtd May 18, 1972
December 12, 2014 9:30 AM	Hearing - HM
HEARD BY: Yamashita, Wesley	COURTROOM: Courtroom 09
COURT CLERK: Carol Foley PARTIES: David Mann, Other, not present Eleanor Ahern, Petitioner, not presen Fredrick Waid, Trustee, not present	Pro Se Emily Ellis, Attorney, not present Russel Geist, Attorney, not present
Jacqueline Montoya, Other, Personal Representative, not present	Joseph Powell, Attorney, not present
Kathryn Bouvier, Other, not present Marquis Aurbach Coffing, Other, not Parties Receiving Notice, Other, not p The W.N. Connell and Marjorie T. Co Living Trust, dtd May 18, 1972, Trust, present	resent

### JOURNAL ENTRIES

- Prior to the time set for hearing, COMMISSIONER RECOMMENDED, matter taken OFF CALENDAR.

### **INTERIM CONDITIONS:**

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# **FUTURE HEARINGS:** Jan 14, 2015 9:00AM Status Check: Settlement/Trial Setting 10:00AM SESSION RJC Courtroom 03H Sturman, Gloria

Jan 14, 2015 9:00AM Status Check Petition for Determination of Construction and Interpretation of Lanuage Relating to Trust No. 2 (10:00AM) RJC Courtroom 03H Sturman, Gloria

Jan 14, 2015 9:00AM Status Check Motion to Dismiss Counterclaims of Eleanor C. Ahern (10:00AM) RJC Courtroom 03H Sturman, Gloria

Jan 14, 2015 9:00AM Status Check Petition for Construction and Effect of Probate Court Order (10:00AM) RJC Courtroom 03H Sturman, Gloria

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Probate - Trust/Conservators		MINUTES	December 17, 2014
Р-09-066425-Т	In the Matter of the T The W.N. Connell ar		ell Living Trust, dtd May 18, 1972
December 17, 2014	9:00 AM Mo	tion to Enforce	
HEARD BY: Sturn	nan, Gloria	COUR	<b>CTROOM:</b> RJC Courtroom 03H
Parties Receiving N The W.N. Connell a	r, not present itioner, not present stee, not present a, Other, Personal present	Russel Geist, Joseph Powe Whitney Wa ent Dale Hayes,	Attorney, not present Attorney, not present 11, Attorney, present rnick, Attorney, present Attorney, not present

#### JOURNAL ENTRIES

### - MOTION TO ENFORCE SETTLEMENT AGREEMENT

Mr. Warnick explained the events leading up to Oct. 22, which included a Nevada Supreme Court (NSC) settlement conference that did not resolve the dispute but counsel left agreeing to continue to try and resolve the issues. The arbitrator held off reporting to the NSC in hope the parties could reach a resolution. On Oct. 22, all parties and their counsel met at attorney Jeffrey Burr's offices to take Jacqueline Montoya's deposition. Instead, they began to settle the matter and caucused back and forth with the family members, who were in separate offices, and with all the attorneys. Finally, at the end of the day, the parties reached a settlement agreement and the terms were put on the record

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by the court reporter. The NSC arbitrator was notified and submitted a report showing the matter settled. However, six (6) days later, Ms. Ahern fired her counsel and refused to accept the settlement. Counsel requested the Court enforce the settlement.

Ms. Renka argued the settlement was a conversation among attorneys and was not reduced to writing, was not signed by Ms. Ahern, and was not entered into the Court's record. Additionally, Ms. Ahern was not in the room when the terms were read into the record and the agreement is deficient in resolving back payments, delayed payments, Texas attorney's fees, and there are no provisions for handling Federal taxes. Ms. Renka concluded there was clearly no meeting of the minds and asked the Court to deny the Motion to Enforce. Upon the Court's questioning as to counsel's reliance on attorneys ability to negotiate with and bind their clients, Ms. Renka advised that there is a rebuttal presumption and Ms. Ahern's is that she never agreed to vacate Jacqueline Montoya's deposition; she was never able to visit with her Texas Advisors; and she did not know the current cost of gas and the tax consequences.

COURT FINDS the fact that Ms. Ahern was not present in the room when the terms were being announced and did not verbally agree to the settlement. The Court did express concern that Ms. Ahern does not realize the full implications should the case not go her way; for example, she may be required to pay attorney fees for her daughters and all costs. Further, the advice she is receiving from her Texas counsel regarding oil and gas law may not be in her best interest as to Nevada's probate law. COURT ORDERED Motion to Enforce DENIED.

Ms. Renka to prepare proposed Order; opposing counsel to review as to form and content.

#### **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

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Probate - Trust/Conservatorsl		IRT MINUTES	Decer	mber 19, 2014
Р-09-066425-Т	In the Matter of The W.N. Conne		Г. Connell Living Т	「rust, dtd May 18, 1972
December 19, 2014	11:00 AM	Status Check		
HEARD BY: Bulla	, Bonnie		COURTROOM:	RJC Level 5 Hearing Room
COURT CLERK: A	Alan Castle			
PARTIES:				
David Mann, Other	-	Pro S		
Eleanor Ahern, Peti	1	5	Ellis, Attorney, no	1
Fredrick Waid, Trus Jacqueline Montoya	-		l Geist, Attorney, 1 h Powell, Attorney	-
Representative, not		Josep	n i owen, Auomey	, present
Kathryn Bouvier, O	·	Josep	h Powell, Attorney	r, present
Marquis Aurbach C	U 1	present Dale	Hayes, Attorney, n	-
Parties Receiving N				
The W.N. Connell a				
Living Trust, dtd M present	lay 10, 1972, 11USL,	liot		
Prosent				

#### JOURNAL ENTRIES

- Colloquy. Discovery Commissioner Finds the Respondent's counsel will prepare the Report and Recommendations regarding the 9/03/14 hearing; Discovery Commissioner agrees that only current counsel need sign off on that report and recommendation and that all prior counsel are relieved from that obligation. Discovery Commissioner directed Mr. Powell to submit a cover letter with the Recommendations explaining the same. Status check set.

Ms. Wakayama advised the Court of difficulty in obtaining file from prior counsel. Counsel indicated Mr. Mann has not responded to transfer of file. Ms. Wakayama requested to file an emergency motion to compel Mr. Mann to produce the file to counsel. The Discovery Commissioner

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notes there is not sufficient time to hear the motion before the upcoming dispositive motions are due. Colloquy regarding actions taken by counsel and possibility of setting a phone conference. Counsel indicated she has contacted the State Bar. Colloquy regarding motion to enforce settlement. Discovery Commissioner directed Ms. Wakayama to see if counsel could get a phone conference set up for next week.

1/09/15 11:00 a.m. Status Check: Compliance

### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** 

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Probate - Trust/Conservatorships	COURT MINUTES	Janu	ary 09, 2015	
	ntter of the Trust of: . Connell and Marjorie	T. Connell Living	Frust, dtd May 18, 1972	
January 09, 2015 11:00 AM				
HEARD BY: Bulla, Bonnie		COURTROOM:	RJC Level 5 Hearing Room	
COURT CLERK: Jennifer Lott				
PARTIES:				
David Mann, Other, not presen	t Pro S	Se		
Eleanor Ahern, Petitioner, not p		y Ellis, Attorney, n	ot present	
Fredrick Waid, Trustee, not pre		el Geist, Attorney,	*	
Jacqueline Montoya, Other, Personal		Joseph Powell, Attorney, not present		
Representative, not present				
Kathryn Bouvier, Other, not pre	esent Josep	oh Powell, Attorney	, not present	
Marquis Aurbach Coffing, Othe	_	Hayes, Attorney, r	not present	
Parties Receiving Notice, Other	-			
The W.N. Connell and Marjorie				
Living Trust, dtd May 18, 1972,	Trust, not			
present				

### JOURNAL ENTRIES

- Report and Recommendation was returned to counsel Dec. 2, 2014. Mr. Powell will resubmit Report and Rec. shortly. Colloquy re: the change in counsel. No Trial date.

COMMISSIONER RECOMMENDED, matter CONTINUED; Mr. Powell to prepare the Report and Recommendations. A proper report must be timely submitted within 10 days of the hearing. Otherwise, counsel will pay a contribution. Mr. Powell to appear at status check hearing to report on the Report and Recommendations.

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2/20/15 11:00 a.m. Status Check: Compliance

### **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

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Probate - Trust/Conservatorsh		JRT MINUTH	E <b>S</b> J	anuary 14, 2015
Р-09-066425-Т	In the Matter of The W.N. Conne		ie T. Connell Liv	ing Trust, dtd May 18, 1972
January 14, 2015	9:00 AM	All Pending	Motions	
HEARD BY: Sturm	an, Gloria		COURTROC	<b>DM:</b> RJC Courtroom 03H
<b>PARTIES:</b> David Mann, Other,	-		o Se	
Eleanor Ahern, Peti Fredrick Waid, Trus	<b>1</b>		nily Ellis, Attorne ssel Geist, Attorr	5 1
Jacqueline Montoya Representative, not		Jos	eph Powell, Atto	orney, present
Kepresentative, not Kathryn Bouvier, O Marquis Aurbach C Parties Receiving N The W.N. Connell a Living Trust, dtd M present	ther, not present offing, Other, not p otice, Other, not p nd Marjorie T. Cor	present Da resent nnell	eph Powell, Atto le Hayes, Attorn	5 1

#### JOURNAL ENTRIES

- MOTION FOR LEAVE TO AMEND PLEADINGS OF JACQUELINE M. MONTOYA AND KATHRYN A. BOUVIER FOR CLAIMS, DEFENSES, DAMAGES AND ASSESSMENT OF PENALTIES, AND FOR OTHER RELIEF AGAINST ELEANOR CONNELL HARTMAN AHERN

OPPOSITION & COUNTERMOTION OF KATHRYN A. BOUVIER AND JACQUELINE M. MONTOYA FOR SUMMARY JUDGMENT OF PETITION FOR DECLARATION JUDGMENT, FOR DAMAGES AND ASSESSMENT OF PENALTIES AND FOR OTHER RELIEF

#### STATUS CHECK: PETITION FOR DETERMINATION OF CONSTRUCTION AND

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## INTERPRETATION OF LANGUAGE RELATING TO TRUST NO. 2

### STATUS CHECK: MOTION TO DISMISS COUNTERCLAIMS OF ELEANOR C. AHERN

### STATUS CHECK: PETITION FOR CONSTRUCTION AND EFFECT OF PROBATE COURT ORDER

Counsel confirmed that the Will contest in companion case P-080595-E, In the Matter of Marjorie Connell, Deceased has been dismissed with prejudice by stipulation and order and that case can be closed. COURT SO ORDERED.

As to the matters scheduled for today, Court and counsel agreed to reserve a special date for hearing all matters that were stayed in this case while the Will contest was pending. Parties expressed some confusion over what the Court was to hear today and the Court stated that courtesy copies had not been delivered on all pleadings. Counsel agreed to prepare an itemized list and to contact the law clerk to make sure all pleadings were available. Mr. Powell discussed certain pleadings that were dismissed with prejudice to be renewed later that he would like the Court to reconsider. Court requested he renotice and encourage the parties to work together to make sure that all matters were before the Court. COURT ORDERED hearing date SET.

CONTINUED TO 1/30/2015 AT 10:00AM

#### **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:** Jan 30, 2015 10:00AM Hearing RJC Courtroom 03H Sturman, Gloria

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Probate - Trust/Conservator	COURT MIN ships	<b>IUTES</b> January 16, 2015
Р-09-066425-Т	In the Matter of the Trust The W.N. Connell and M	of: arjorie T. Connell Living Trust, dtd May 18, 1972
January 16, 2015	9:30 AM Motion	- HM
HEARD BY: Yan	mashita, Wesley	COURTROOM: Courtroom 09
Fredrick Waid, Tr	etitioner, not present rustee, not present	Pro Se Emily Ellis, Attorney, not present Russel Geist, Attorney, not present Joseph Powell, Attorney, not present
Representative, ne Kathryn Bouvier, Marquis Aurbach Parties Receiving The W.N. Connel	ya, Other, Personal ot present Other, not present Coffing, Other, not present Notice, Other, not present I and Marjorie T. Connell May 18, 1972, Trust, not	Joseph Powell, Attorney, not present Joseph Powell, Attorney, not present Dale Hayes, Attorney, not present

#### JOURNAL ENTRIES

- Prior to the time set for hearing, COMMISSIONER RECOMMENDED, matter taken OFF CALENDAR.

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Jan 30, 2015 10:00AM Hearing

RJC Courtroom 03H Sturman, Gloria

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Probate - Trust/Conservatorships	COURT MINUT	ГЕ <b>S</b> January 30, 2015
	atter of the Trust of: . Connell and Marje	: orie T. Connell Living Tru <b>s</b> t, dtd May 18, 1972
January 30, 2015 10:00 AM		
HEARD BY: Sturman, Gloria		COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Denm	an	
PARTIES:		
David Mann, Other, not presen	t F	Pro Se
Eleanor Ahern, Petitioner, not p	present E	Emily Ellis, Attorney, not present
Fredrick Waid, Trustee, not pre	esent R	Russel Geist, Attorney, not present
Jacqueline Montoya, Other, Per	rsonal Je	oseph Powell, Attorney, present
Representative, present		
Kathryn Bouvier, Other, not pro	esent Je	oseph Powell, Attorney, present
Marquis Aurbach Coffing, Othe	-	Dale Hayes, Attorney, not present
Parties Receiving Notice, Other	<b>.</b>	
The W.N. Connell and Marjorie		
Living Trust, dtd May 18, 1972,	Trust, not	
present		

#### JOURNAL ENTRIES

### - EVIDENTIARY HEARING ON PENDING MOTIONS

Court and counsel discussed the outstanding Petitions and Motions that were stayed when the Will contest in the related probate case was set. Counsel agreed that certain responsive pleadings are subsumed in Countermotions for Summary Judgment and will be designated as moot. Counsel argued their respective positions. Ms. Wakayama showed a power point presentation during opening statements; a hard copy of which has been marked as Court Exhibit 1. Mr. Warnick and Mr. Powell prepared a notebook of all relevant information and that will be designed Court Exhibit 2.

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COURT STATED ITS FINDINGS the record is replete with the fact that Eleanor received approximately 35% of the Texas oil and gas leases and Marjorie received approximately 65% for 30 years. Additionally, for four years following Marjorie's death, Eleanor continued to receive approximately 35% of the asset and Marjorie's heirs received her share. Eleanor did not assert any claim or right, and there is no mention in the record, that upon Marjorie's death she would receive 100% of the income from that asset. W.C.'s separate property changed between the initiation of the Trust and his death 7 years later and some property was conveyed directly to Eleanor. Additionally, the Trust terms that refer to separate property do not mean only the Texas oil and gas leases--that was the only separate property he had at the time of his death; all other separate property having been previously conveyed to Eleanor. Additionally, tax records do not support Eleanor s position as the percentage claimed by Marjorie was not reported as a gift. Court further notes that W.C. prepared a sound Trust document that kept this valuable income producing asset in his family, protected from taxes, and third party outsiders.

COURT ORDERED Opposition to Eleanor C. Ahern's Motion to Dismiss Petition for Declaratory Judgment for Failure to State a Claim Upon Which Relief Can Be Granted; and, Countermotion of Kathryn A. Bouvier and Jacqueline M. Montoya for Summary Judgment on Petition for Declaratory Judgment, for Damages and Assessment of Penalties, and for Other Relief GRANTED. Subsumed in this motion are the original Petition for Declaratory Judgment Regarding Limited Interest of Trust Assets filed 9/27/13; Petition for Construction and Effect of Probate Court Order, filed 3/26/14; Petition for Determination of Construction and Interpretation of Language Relating to Trust No. 2, filed 3/27/14, and Petition to Compel Trustee to Distribute Accrued Income and Future Income Received From Oil, Gas, and Mineral Leases and Declaration of the Applicability of the Doctrine of Laches, which will all be resulted as Granted. As to the claims asserted in Jacqueline and Kathryn's Motion for Summary, COURT FURTHER ORDERED Breach of Fiduciary Duty claim DENIED; Removal of Eleanor as Trustee RESERVED RULING for further briefing; and request for attorney's fees RESERVED RULING as this request is premature.

COURT FURTHER ORDERED Eleanor Ahern's Answer to Petition for Declaratory Judgment Regarding Limited Interest of Trust Assets and for Failure to State a Claim Upon Which Relief Can Be Granted and Counterclaims Against Jacqueline M. Montoya DENIED. Specifically, COURT FINDS neither side violated the No-Contest provisions as the Court was the property entity to deal with the complicated good faith disputes. COURT FURTHER FINDS Intentional Interference claim DENIED WITHOUT PREJUDICE. Additionally, Motion to Dismiss and Motion to Strike Counterclaims Raised by Eleanor C. Ahern Pursuant to NRCP 15 and NRCP 12(B) and Motion to Dismiss Counterclaims of Eleanor C. Ahern GRANTED.

COURT FURTHER ORDERED Eleanor's Omnibus Opposition to 1) Petition for Determination of Construction and Interest of Language Relating to Trust No. 2, and 2) Petition for Construction and Effect of Probate Court Order; and Countermotion for Summary Judgment, filed 1/2/15, DENIED. As a result of the rulings on the above-referenced Motions, Petitions, and Countermotions, COURT ORDERED oil and gas revenues held pending the resolution of this matter RELEASED and

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DISTRIBUTED to Jacqueline and Kathryn thirty (31) days after Notice of Entry of Order.

COURT FURTHER ORDERED Motion for Leave to Amend Pleadings of Jacqueline M. Montoya and Kathryn A. Bouvier for Claims, Defenses, Damages, and Assessment of Penalties, and for Other Relief Against Eleanor Connell Hartman Ahern MOOT. Ms. Renka raised an objection to the claims raised by Jacqueline and Kathryn stating they were not raised in the original Petition and never properly asserted in a mandatory responsive pleading. They never answered nor raised any affirmative defenses within the time allowed. Mr. Powell argued the claims were raised in various motions and petitions. COURT OVERRULED the objection, finding the stay imposed while the Will contest was underway left some responsive pleadings pending but the parties' agreement to subsume responsive motions renders this objection moot.

Court and counsel discussed the possibility of filing the final Order under seal in order to protect any confidential financial information. Both parties agreed they would abide by NSC Rule 3 and submit an Order.

COURT ORDERED hearing SET; further issues to finalize are accounting of the money from the time disbursements ceased to when the money was ordered held; removal of Eleanor as trustee; attorney fees; and the best way for the Trust to continue. Parties can submit briefs on the respective issues.

3/20/2015 AT 10:00AM HEARING

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Feb 18, 2015 9:30AM Motion Eleanor Connell Hartman Ahern, as Trustee and Individually Motion to Compel David Mann ESQ. to Turn over Documents RJC Level 5 Hearing Room Bulla, Bonnie

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Probate - Trust/Conservatorships	COURT MINU	UTES February 18, 2015	
	the Matter of the Trust on the W.N. Connell and Ma	of: rjorie T. Connell Living Trust, dtd May 18, 197	'2
February 18, 2015 9:30	AM Motion		
HEARD BY: Bulla, Bon	nie	COURTROOM: RJC Level 5 Hearing Room	
COURT CLERK: Jennif	er Lott		
PARTIES:			
David Mann, Other, not	present	Pro Se	
Eleanor Ahern, Petitione	er, not present	Emily Ellis, Attorney, not present	
Fredrick Waid, Trustee,	not present	Russel Geist, Attorney, not present	
Jacqueline Montoya, Oth	ner, Personal	Joseph Powell, Attorney, not present	
Representative, not pres	ent		
Kathryn Bouvier, Other,	not present	Joseph Powell, Attorney, not present	
Marquis Aurbach Coffin	g, Other, not present	Dale Hayes, Attorney, not present	
Parties Receiving Notice	, Other, not present		
The W.N. Connell and M	1arjorie T. Connell		
Living Trust, dtd May 18	3, 1972, Trust, not		
present			

JOURNAL ENTRIES

- David Mann, Esquire, present.

Argument by Ms. Wakayama; statements in Reply should be stricken, and confidential information must be sealed and preserved. No objection by Mr. Mann as issue will be worked out at the State Bar level. Commissioner advised counsel bring a proper Motion to Strike Portions of Pleading to Judge Sturman as Commissioner does not have enough information to do so today.

Commissioner advised counsel Summary Judgment was entered, the Will contest was Dismissed by Stipulation, and the issue is Moot. Ms. Wakayama stated a Hearing is set before Judge Sturman

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March 20th on Breach of Fiduciary Duty, and the other side requested Attorney Fees. Argument by Mr. Mann. Commissioner advised counsel a request can be made to Judge Sturman not to rule on Motion pending resolution of issues before the State Bar.

COMMISSIONER RECOMMENDED, motion is DENIED WITHOUT PREJUDICE.

Mr. Mann to prepare the Report and Recommendations, and Ms. Wakayama to approve as to form and content. A proper report must be timely submitted within 10 days of the hearing. Otherwise, counsel will pay a contribution. Mr. Mann to appear at status check hearing to report on the Report and Recommendations.

3/20/15 11:00 a.m. Status Check: Compliance

### **INTERIM CONDITIONS:**

### **FUTURE HEARINGS:**

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Probate - Trust/Conservatorships	COURT MINU	<b>ΓΕS</b> March 20, 2015
	itter of the Trust of . Connell and Marj	: orie T. Connell Living Trust, dtd May 18, 1972
March 20, 2015 10:00 AM	Hearing	
HEARD BY: Sturman, Gloria		COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Denma PARTIES: David Mann, Other, not presen Eleanor Ahern, Petitioner, not p Fredrick Waid, Trustee, not pre Jacqueline Montoya, Other, Per Representative, present Kathryn Bouvier, Other, not pre Marquis Aurbach Coffing, Other Parties Receiving Notice, Other The W.N. Connell and Marjorie Living Trust, dtd May 18, 1972, present	t F present F sent F sonal J esent J er, not present F , not present F , not present F , not present F	Pro Se Emily Ellis, Attorney, not present Russel Geist, Attorney, not present oseph Powell, Attorney, present oseph Powell, Attorney, present Dale Hayes, Attorney, not present

### JOURNAL ENTRIES

### - PROBATE HEARING

Court clarified the items to be discussed and resolve at today's hearing include finalizing accounting from time disbursements stopped to date when Court ordered money held; request to remove Eleanor Ahern as Trustee; request for attorney fees, and the future structure of the trust.

As to the accounting, Counsel argued the scope of the Court's prior Order granting payment of Administrative Expenses, Insurance Premiums, and taxes paid on a pro rata basis. Mr. Warnick argued the 6% trustee fees were excessive, the overhead expenses were unnecessary, the deposit with

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Capital Fidelity Investment questionable, money deposited in Eleanor's personal Texas attorney's trust fund comingled, and money invested in a California firm for a foundation self-serving. Ms. Wakayama defended the accounting saying Ms. Ahern was personally involved in several transactions in Texas that resulted in \$3.6 million for the Trust. It is an acceptable practice to reimburse a trustee for such costs as travel, computers, time, etc., and 6% is a common charge. The overhead charge includes office space for her and advisors who have been assisting her with tax problems and investment opportunities, and that she acted in good faith in assessing these reasonable expenses.

As to Eleanor's removal as trustee, Counsel argued whether she breached her fiduciary duties. Mr. Powell argued that Eleanor's actions in stopping beneficiary distributions without Court approval was self-dealing and she should have recused herself as Trustee and let a third-party neutral act while she sought to have herself named as the sole beneficiary. Ms. Wakayama pointed out that Eleanor had been co-trustee of Marjorie's trust since 1980 and the objectors were designated contingent beneficiaries. She simply asserted her rights to take the entire income. Following the Court's Order, Eleanor has made sure that \$2 million is being held and once this situation is resolved the money will be distributed as ordered. She concluded that Eleanor has only taken her 35% of the income and the balance less 65% expenses is being held.

As to the future of the trust, Counsel stated they agreed that splitting the trust would cause unnecessary administrative expenses and could possible jeopardize dealings with oil companies.

As to attorney fees, Ms. Wakayma argued counsel did not analyze their request against the Brunzell standards.

As to the administrative fees in the accounting, COURT STATED ITS FINDINGS that while Eleanor may be entitled to be paid for her time, the amount she accounts for as her fee is excessive and unreasonable, being more in line with a corporate trustee, and that also charging overhead for staff and office space is not appropriate. Additionally, COURT FINDS that Capital Fidelity Investments does not satisfy the standards of the Uniform Prudent Investors Act. Finally, the Court also finds the \$37,000 payment was already accounted for and should be credited to the 65% trust. COURT ORDERED accounting expenses AMENDED AND REDUCED by \$218,000 for administrative expenses and \$24,000 for double billing. COURT FURTHER ORDERED the \$500,000 investment in Capital Fidelity withdrawn and immediately placed in a more appropriate, federally insured vehicle.

As to the removal of Eleanor as Trustee for breach of fiduciary duties, COURT FINDS a breach of fiduciary duties to the 65% trust beneficiaries since she acted without Court permission in stopping distribution without proper notice or Court approval. COURT ORDERED Eleanor Ahern REMOVED as Trustee as to the 65% trust.

As to the future of the trust, COURT STATED ITS FINDINGS that ultimately the only resolution may be to split the trust and allow each party to manage their own money; however for the present, the

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trust needs to remain whole through this litigation. COURT ORDERED Eleanor Ahern TEMPORARILY REMOVED as Trustee over the 35% Trust; Court will APPOINT an independent third party as trustee over the entire trust. Counsel discussed either Premier Trust or Fred Waid and they will each provide the Court with their client's choice by Tuesday, March 24, 2015.

As to attorney fees, COURT ORDERED request GRANTED; counsel to file appropriate motion with redacted billing statements in ten (10) days including an analysis of the Brunzell factors; opposition due ten (10) days following; reply due five (5) days following. COURT FURTHER ORDERED hearing SET.

Mr. Warnick to prepare proposed Order; Ms. Wakayama to review as to form and content.

5/13/2015 at 9:00AM MOTION FOR ATTORNEY FEES AND COSTS

### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Mar 20, 2015 11:00AM Status Check: Compliance RJC Level 5 Hearing Room Bulla, Bonnie

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Probate - Trust/Conservatorships	COURT MINUTES	March 20, 2015		
P-09-066425-T In the Matter of the Trust of: The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972				
March 20, 2015 11:00 AM				
HEARD BY: Bulla, Bonnie	C	COURTROOM: RJC Level 5 Hearing Room		
COURT CLERK: Jennifer Lott				
PARTIES:				
David Mann, Other, not present	t Pro Se			
Eleanor Ahern, Petitioner, not p	resent Emily F	Emily Ellis, Attorney, not present		
Fredrick Waid, Trustee, not pres	sent Russel (	Russel Geist, Attorney, not present		
Jacqueline Montoya, Other, Pers	sonal Joseph	Joseph Powell, Attorney, not present		
Representative, not present				
Kathryn Bouvier, Other, not pre	· · ·	Joseph Powell, Attorney, not present		
Marquis Aurbach Coffing, Othe	1	Dale Hayes, Attorney, not present		
Parties Receiving Notice, Other, not present				
The W.N. Connell and Marjorie T. Connell Lizzing Trust dtd Mars 18, 1072, Trust not				
Living Trust, dtd May 18, 1972, present	Trust, not			
Present				

### JOURNAL ENTRIES

- Dale Hayes, Esquire, and David Mann, Esquire, present.

Report and Recommendation was submitted, returned to counsel, and Mr. Mann will resubmit it shortly.

COMMISSIONER RECOMMENDED, matter CONTINUED; Mr. Mann to prepare the Report and Recommendations. A proper report must be timely submitted within 10 days of the hearing. Otherwise, counsel will pay a contribution. Mr. Mann to appear at status check hearing to report on the Report and Recommendations.

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4/17/15 11:00 a.m. Status Check: Compliance

### **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

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Probate - Trust/Conservators		<b>XT MINUT</b>	E <b>S</b> Ma	arch 26, 2015
Р-09-066425-Т	In the Matter of th The W.N. Connell		ie T. Connell Livin	ng Trust, dtd May 18, 1972
March 26, 2015	11:00 AM T	elephonic	Hearing	
HEARD BY: Sturn	nan, Gloria		COURTROOM	A: RJC Courtroom 03H
COURT CLERK:	Linda Denman			
David Mann, Other	r, not present	Pr	o Se	
Eleanor Ahern, Pet	itioner, not present	Er	nily Ellis, Attorney,	, not present
Fredrick Waid, Tru	stee, not present	Rı	ssel Geist, Attorne	y, not present
Jacqueline Montoya	a, Other, Personal	Jo	eph Powell, Attori	ney, present
Representative, not	r present			
Kathryn Bouvier, C	)ther, not present	Jo	eph Powell, Attori	ney, present
-	Coffing, Other, not pre		le Haye <mark>s</mark> , Attorney	, not present
8	lotice, Other, not pres			
	and Marjorie T. Conne			
0	1ay 18, 1972, Trust, no	ot		
present				

## JOURNAL ENTRIES

## - TELEPHONE CONFERENCE

Also present Dale Hayes, Esq. for Petitioner and Jeff Johnston, Esq., Texas counsel for Petitioner. Ms. Wakayama requested the Court's guidance on whether or not Mr. Johnston could proceed with negotiations regarding PSA's, Pioneer Easement, and Apache lease since the Court was going to assign a third party neutral as trustee while the matter is in litigation. She expressed concern that opposing counsel was reluctant to stipulate to the confidentiality aspect. Mr. Johnston advised that Texas law vests title to the property in the trustee. The leases in question are due for renewal the first part of April and he expressed concern that a new trustee would not be in place when the agreements

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needed to be executed.

COURT STATED Mr. Johnston's competency in representing the trust in these negotiations was not in question and appreciated the hard work he was doing on behalf of this family. COURT ORDERED Frederick Waid APPOINTED as trustee. As to the problems the parties raised, the COURT FURTHER ORDERED beneficiaries Montoya and Bouvier be kept informed of all negotiations; that Montoya and Bouvier be cautioned they cannot discuss or convey in any way confidential information told to them by their attorney to other family members; and that Mr. Johnston is to proceed in his negotiations and work with Mr. Waid once he is in place. Court clarified that if any agreements need to be signed prior to Mr. Waid's placement, whoever is so authorized at the time may sign.

Mr. Warnick to prepare Order appointing Frederick Waid as Trustee. Ms. Wakayama to prepare proposed Order regarding this hearing and/or the confidential agreement as discussed.

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Mar 26, 2015 11:00AM Telephonic Hearing RJC Courtroom 03H Sturman, Gloria

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Probate - Trust/Conservatorships	COURT MINUTES	6 April 14, 2015
	ter of the Trust of: Connell and Marjori	e T. Connell Living Trust, dtd May 18, 1972
April 14, 2015 9:00 AM		
HEARD BY: Sturman, Gloria		COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Denma	n	
PARTIES:		
David Mann, Other, not present	Pro	Se
Eleanor Ahern, Petitioner, not pr	esent Em	ly Ellis, Attorney, not present
Fredrick Waid, Trustee, present	Rus	sel Geist, Attorney, not present
Jacqueline Montoya, Other, Perso	onal Jose	ph Powell, Attorney, present
Representative, not present		
Kathryn Bouvier, Other, not pres		ph Powell, Attorney, present
Marquis Aurbach Coffing, Other	-	e Hayes, Attorney, not present
Parties Receiving Notice, Other, I	*	
The W.N. Connell and Marjorie T		
Living Trust, dtd May 18, 1972, T	rust, not	
present		

#### JOURNAL ENTRIES

# - TRUSTEE ELEANOR CONNELL-HARTMAN-AHERN'S MOTION TO STAY PENDING APPEAL ON OST

After the Court clarified its previous ruling that the newly appointed third-party trustee has full discretion to handle pending agreements in any way he believes best suits the trust, Ms. Renka withdrew her Motion to Stay. Mr. Waid advised he has discovered Ms. Ahern has deposited trust funds into a bank account with the assumption she will be given a line of credit to post a supersedeas bond. He asked the Court to issue an Order to Show Cause if all the monies he has traced thus far are not immediately returned to the trust. Ms. Renka advised she only learned of this situation prior to

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P-09-066425-T

today's hearing.

Following discussion by counsel, COURT STATED ITS FINDINGS that Eleanor Ahern, as former trustee of the W. N. Connell and Marjorie T. Connell Living Trust, has not acted in good faith in complying with the Court's previous orders. Particularly, Ms. Ahern has not turned over all trust funds to the trustee, Fred Waid, and has not shown good faith in her representations to her counsel. COURT ORDERED former trustee, Eleanor Ahern, by close of business, Friday 17, 2015 to turn over all trust funds to trustee Fred Waid. FURTHER COURT ORDERED Ms. Ahern is to agree to a time within the next two weeks to be deposed by the trustee, as well as anyone she has designated as her power of attorney. Additionally, Ms. Ahern is to bring all records, accounts, and any other relevant material with her to the deposition. COURT FURTHER ORDERED an Order to Show Cause Hearing SET; if needed, in the event all trust funds are not given to the trustee by the Friday deadline.

Ms. Renka to prepare proposed Order withdrawing her motion; Mr. Moody to prepare proposed Order to Show Cause.

4/22/2015 at 10:30am ORDER TO SHOW CAUSE Why Eleanor Ahern Should Not Be Held in Contempt of Court for Failing to Following Court's Orders.

#### **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

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Probate - Trust/Conservator		COURT MIN	JTES April 14, 2	2015
Р-09-066425-Т		er of the Trust o onnell and Ma	of: rjorie T. Connell Living Trust,	, dtd May 18, 1972
April 14, 2015	4:30 PM	Telephor	nic Hearing	
HEARD BY: Stur Prol	rman, Gloria; Juc pate	lge Sturman,	COURTROOM:	
COURT CLERK:	Linda Denman			
PARTIES:				
David Mann, Othe	er, not present		Pro Se	
Eleanor Ahern, Pe	titioner, not pre	sent	Emily Ellis, Attorney, not pre	esent
Fredrick Waid, Tr	ustee, present		Russel Geist, Attorney, not p	resent
Jacqueline Monto		nal	Joseph Powell, Attorney, pre	sent
Representative, no	-			
Kathryn Bouvier,	-		Joseph Powell, Attorney, pre	
Marquis Aurbach	5	-	Dale Hayes, Attorney, not pr	esent
Parties Receiving		-		
The W.N. Connell Living Trust, dtd	,			
present	wiay 10, 1772, 11			
Present				

## JOURNAL ENTRIES

## - EMERGENCY TELEPHONIC CONFERENCE

Ms. Wakayama notified the Court of Marquis, Aurbach's decision to immediately withdraw as counsel for Eleanor Ahern. After reading the local rules, Court stated they needed to make a written motion and include all last known contact information for Ms. Ahern. Upon request of counsel, COURT ORDERED a time would be set aside for a hearing on their motion as long as their motion was delivered, signed and filed allowing one judicial day of notice. Mr. Waid also inquired as to whether he could try and contact Ms. Ahern directly and the Court advised he is her trustee as well and he can speak with her directly. Upon inquiry of Mr. Waid as to the trust file, Ms. Wakayama

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advised Mr. Mann was still holding the file but she would relay to him that instead of turning over the file to Ms. Ahern, he needed to give it to Mr. Waid.

4/20/2015 at 10:00am MARQUIS AURBACH'S MOTION TO WITHDRAW AS COUNSEL OF RECORD FOR ELEANOR AHERN (Time set aside).

**INTERIM CONDITIONS:** 

FUTURE HEARINGS:Apr 22, 2015 10:30AM Order to Show Cause<br/>RJC Courtroom 03H Sturman, Gloria

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Probate - Trust/Conservatorsh	COURT MIN	IUTES April 20, 2015		
Р-09-066425-Т	In the Matter of the Trust The W.N. Connell and M	of: arjorie T. Connell Living Trust, dtd May 18, 1972		
April 20, 2015	10:00 AM Motion	for Withdrawal		
HEARD BY: Sturm	nan, Gloria	COURTROOM: RJC Courtroom 03H		
COURT CLERK: S	Shelly Landwehr			
PARTIES:				
David Mann, Other	, not present	Pro Se		
Eleanor Ahern, Petitioner, not present Emily Ellis, Attorney, not present				
Fredrick Waid, Trus	stee, not present	Russel Geist, Attorney, not present		
Jacqueline Montoya	, Other, Personal	Joseph Powell, Attorney, present		
Representative, pres	sent			
Kathryn Bouvier, Other, not present Joseph Powell, Attorney, present				
Marquis Aurbach C	Coffing, Other, not present	Dale Hayes, Attorney, not present		
Parties Receiving N	otice, Other, not present			
The W.N. Connell a	nd Marjorie T. Connell			
Living Trust, dtd M	lay 18, 1972, Trust, not			
present				
	IOURN	AL ENTRIES		
	joena			

- Renka, Candice F. Attorney for Petitioner Eleanor Ahern Hayes, Dale present for Petitioner Eleanor Ahern Waid, Fredrick Trustee
Warnick, Whitney B. Attorney for Kathryn Bouvier
Guist, Russell Attorney for Trustee
Powell, Joseph J Attorney for Jacqueline Montoya
Montoya, Jacqueline

Ms. Wakayama stated the law firm is everyday learning more and more information from the newly

appointed trustee that was never known before and every day the law firm is placed into the most uncomfortable of circumstances and can no longer ethically represent Mrs. Ahern s interests and can no longer present evidence to this Court that it has no way of determining its accuracy. Ms. Wakayama invoked counsels rights and stated they are honoring their duty under Rule 1.16(a) to immediately withdraw as counsel.

Court noted received a written opposition from Mr. Waid and inquired of the other parties. Mr. Powell stated he did not have a position.

Mr. Guist argued regarding EDCR 7.40(c) and Rule 1.16 (b)(1) and stated there are deadlines forthcoming, and Mrs. Has a show cause hearing on 4/22/15 regarding the unreturned funds to the Trust. Lastly, this Court ordered a deposition of Mrs. Ahern to be taken by 4/28, regarding the Trust funds. Mr. Guist stated he is prepared to take the deposition and stated his concern if Mrs. Ahern is left without counsel, she might act against her own best interests if she were to be deposed and if she were to appear at the show cause hearing, unrepresented. Mr. Guist further argued any delay in the upcoming deadlines would be adverse to the other beneficiaries of the Trust. Mr. Guist stated now is not the right time and argued there should be a substitution of counsel in place and argued for denial of the motion, pending substitution.

Court stated Marquis Aurbach Coffing s position is, their withdrawal is mandatory under the rules and inquired regarding the Court s options. Mr. Guist the motion did not need to be denied permanently and in the interim of substitution of counsel, Marquis Aurbach Coffing could facilitate the deposition without compromising what they believe to be representations to the Court. As to appearing for the hearing, although there would be some advocacy there, that advocacy would not necessitate making any representations that are false and haven t already been aware of. Lastly, Mr. Guist stated there is a possibility that funds from the Trust were possibly used to pay a retainer to Marquis Aurbach Coffing and there is a concern about not being able to investigate that.

Ms. Wakayama argued their ethical obligations trump any local rule. Further, Ms. Wakayama stated it does not believe this Court is in a position to force this law firm to continue to represent Mrs. Ahern and put the law firm in a position where it may be violating the ethical rules so that Mr. Waid can do his investigation. Ms. Wakayama stated Mrs. Ahern cannot be adequately defended due to the complete breakdown in communication and stated the law firm has done what they can to get Mrs. Ahern substitute counsel, and Mrs. Ahern has recently met with counsel. As for certain fees paid to the firm, Ms. Wakayama stated, again, that is brand new information and it is the law firm s position that they are a bona fide purchaser and had no knowledge of the source of this income.

Following further arguments of counsel regarding records for the Trust. Representations by Mr. Waid. Ms. Renka raised concerns regarding a former trustee appealing decisions of this Court and a new successor trustee appointed and the serious potential conflict as well as the concerns with jurisdictional issues. Mr. Guist argued this Court has jurisdiction over the Trust and all its records

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and over Mrs. Ahern as the former trustee and to compel her to turn over those records.

COURT ORDERED, Motion to Withdraw GRANTED.

COURT FURTHER SIGNED in OPEN COURT, Order Confirming Successor Trustee and Order Compelling Eleanor Ahern To Turn Over Trust Records To Acting Successor Trustee, SIGNED in OPEN COURT. COURT FURTHER ORDERED, with respect to any documents being held in the file Marquis Aurbach Coffing they are to be turned over in the form of any documents that should be in the possession of the trustee and any documents that counsel feels has an attorney/client privilege, should be noted in a privileged index.

Mr. Waid requested to be present via Court Call for the Order to Show Cause hearing, and requested the hearing be conducted under seal. COURT SO ORDERED.

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Apr 22, 2015 10:30AM Order to Show Cause RJC Courtroom 03H Sturman, Gloria

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Probate - CO Trust/Conservatorships	<b>DURT MINUTES</b> April 22, 2015
	of the Trust of: Inell and Marjorie T. Connell Living Trust, dtd May 18, 1972
April 22, 2015 10:30 AM	Order to Show Cause
HEARD BY: Sturman, Gloria	COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Denman PARTIES: David Mann, Other, not present Eleanor Ahern, Petitioner, present Fredrick Waid, Trustee, present Jacqueline Montoya, Other, Persona Representative, present Kathryn Bouvier, Other, not present Marquis Aurbach Coffing, Other, not Parties Receiving Notice, Other, not	Joseph Powell, Attorney, present ot present Dale Hayes, Attorney, not present
The W.N. Connell and Marjorie T. C Living Trust, dtd May 18, 1972, Trus present	onnell

#### JOURNAL ENTRIES

# - ORDER TO SHOW CAUSE WHY ELEANOR AHERN SHOULD NOT BE HELD IN CONTEMPT OF COURT

Mr. Moody advised the Court that the former trustee, Eleanor Ahern, failed to deliver to the successor trustee the trust information and assets this Court ordered. He added Mr. Waid discovered she has given power of attorney to two individuals described as her spiritual advisors. Additionally, the money vested in Fidelity Capital was not returned to the trust and the Texas attorney handling the Trust's interests will not cooperate with Mr. Waid. In an effort to preserve the assets, the successor trustee is proposing a Guardian Ad Litem be appointed over Eleanor's estate. Mr. Waid

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stated that his investigation of the Texas attorney is ongoing but he has uncovered some potential problems with respect to the recent agreements entered into for leases and attorney fees.

Ms. Patterson explained her firm was retained yesterday to represent Mr. Ahern and she is authorized to release information Mr. Waid requests. Additionally, without a written motion to appoint a guardian ad litem, she requested the Court defer any further argument on that request. As to the Order to Show Cause and any possible criminal sanctions against Ms. Ahern, Ms. Patterson clarified that, since the contempt did not occur in the Court's presence, an affidavit is required and the matter heard by a different district court judge. She concluded that she intends to work with the trustee and counsel to resolve all concerns. Court acknowledged Ms. Patterson's understanding and explained the defiance their client has exhibited in her reaction to orders. The purpose of this hearing was to impress on Ms. Ahern the serious consequences of her oppositional behavior. The Court also stated that the consequences imposed come from the Court and not from her daughters or the successor trustee. COURT ORDERED oral motion for appointment of guardian ad litem DENIED; any such request needs to be put in writing with an Affidavit. Ms. Patterson and Mr. Waid agreed to meet on Friday, April 24 to go over the missing trust information and assets. If the meeting is not successfully resolved to Mr. Waid's satisfaction, he can pursue other avenues no earlier than May 4, 2015. Mr. Powell also stated that the beneficiaries are also retaining their rights to pursue action against Ms. Ahern if necessary.

#### **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

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Probate - Trust/Conservatorships	COURT MINU	<b>TES</b> May 13, 2015
	Matter of the Trust o V.N. Connell and Mar	: jorie T. Connell Living Trust, dtd May 18, 1972
May 13, 2015 9:00 AN	A Motion fo	r Attorney Fees
HEARD BY: Sturman, Glor	ria	COURTROOM: RJC Courtroom 03H
<b>COURT CLERK:</b> Linda De <b>PARTIES:</b> David Mann, Other, not pre Eleanor Ahern, Petitioner, n Fredrick Waid, Trustee, pres	sent ot present sent	Pro Se Emily Ellis, Attorney, not present Russel Geist, Attorney, not present Joseph Bouvell, Attorney, present
Jacqueline Montoya, Other, Representative, present Kathryn Bouvier, Other, not Marquis Aurbach Coffing, C Parties Receiving Notice, Ot The W.N. Connell and Marj Living Trust, dtd May 18, 19 present	present Other, not present her, not present orie T. Connell	foseph Powell, Attorney, present foseph Powell, Attorney, present Dale Hayes, Attorney, not present

## JOURNAL ENTRIES

## - MOTION FOR ATTORNEY FEES

Court directed counsel to the recently published decision regarding costs and stated they must submit a memorandum of costs with attached receipts showing costs were reasonable, necessary, and actually incurred. COURT ORDERED attorney fees for Joey Powell GRANTED in the amount of \$229,186, less costs; and attorney fees for Whitney Warnick in the amount of \$127,633.70, less costs. As to the contempt of court claim against Ms. Ahern, COURT ORDERED hearing SET.

#### 6/22/2015 AT 1:30pm EVIDENTIARY HEARING: CONTEMPT OF COURT

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#### **INTERIM CONDITIONS:**

## **FUTURE HEARINGS:**

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May 18, 1972
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#### JOURNAL ENTRIES

## - HEARING ON ORDER TO SHOW CAUSE REGARDING CONTEMPT

Also present observing the proceedings: Eleanor Ahern, ex-trustee; Jacqueline Montoya and Katherine Bouvier, Petitioners, and Jody Powell, Esq. Court and counsel discussed the purpose and scope of today s hearing and decided not to take sworn testimony but to present argument. Exhibits offered and admitted as Court Exhibits per worksheets. Exhibits 1, 2, and 6 are FILED UNDER SEAL as are the original documents. Mr. Moody stressed that Mr. Waid filed his Affidavit in response to the Court s directive after discovering money missing from the trust account while Ms. Ahern was trustee. Court gave a brief history prior to Mr. Waid and Ms. Ahern s present counsels appearances.

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Court ordered Ms. Ahern to set aside 65% of the income from the Texas Oil and Gas leases until a final determination was made as to the rightful owner of that percentage. When Ms. Ahern was replaced as trustee, Mr. Waid discovered insufficient funds to cover the set aside and Court signed a second Order giving Ms. Ahern a time certain to recover the funds and place them in a segregated account. Ms. Ahern failed to abide by the Court s second order.

Mr. Lenhard objected to the trustee s Affidavit saying Ms. Ahern was not given proper notice and due process of her contempt. The first order to set aside 65% of the income was not mentioned and the second order of her contempt lacked specificity. Following argument, COURT FINDS sufficient cause exists to REFER matter to Civil Chief Judge Gonzalez for an evidentiary hearing regarding contempt. The referring Judge will determine whether notice and due process were met.

Mr. Moody to prepare proposed Order; Mr. Lenhard to review as to form and content.

Colloquy on the Motion currently scheduled for 7/22/15 continued to 8/05/15. COURT SO ORDERED and each side will take an additional week to oppose and reply.

#### **INTERIM CONDITIONS:**

FUTURE HEARINGS:	Jun 22, 2015 1:30PM Evidentiary Hearing
	Evidentiary Hearing: Contempt of Court
	RJC Courtroom 03H Sturman, Gloria

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Probate - C Trust/Conservatorships	COURT MINUTES	June 23, 2015
	r of the Trust of: onnell and Marjorie T	T. Connell Living Trust, dtd May 18, 1972
June 23, 2015 11:30 AM		
HEARD BY: Gonzalez, Elizabeth		COURTROOM: RJC Courtroom 14C
COURT CLERK: Dulce Romea		
PARTIES:		
David Mann, Other, not present	Pro Se	
Eleanor Ahern, Petitioner, not pres	sent Emily	Ellis, Attorney, not present
Fredrick Waid, Trustee, present	Russe	l Geist, Attorney, present
Jacqueline Montoya, Other, Persor	nal Josepl	n Powell, Attorney, not present
Representative, not present		
Kathryn Bouvier, Other, not prese	nt Josepl	n Powell, Attorney, not present
Marquis Aurbach Coffing, Other, n Parties Receiving Notice, Other, no The W.N. Connell and Marjorie T. Living Trust, dtd May 18, 1972, Tr present	ot present Connell	Hayes, Attorney, not present

#### JOURNAL ENTRIES

- Counsel confirmed they need a contempt hearing as well as motion practice. Mr. Geist advised from his perspective the hearing may last half a day. Mr. Lenhard noted he anticipates at least one day and there is a good chance it may be a day and a half or more. Upon Court's inquiry, Mr. Lenhard confirmed right now his client will permit him to do what he wants to do and that he is comfortable with this Court handling this. COURT ORDERED, Calendar Call SET on Thursday, June 25, 2015 at 8:45 AM, where a briefing schedule and dates will be discussed.

#### **INTERIM CONDITIONS:**

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**FUTURE HEARINGS:** Aug 05, 2015 10:00AM Motion Jacqueline M. Montoya's and Kathryn A. Bouvier's Motion for Assessment of Damages Against Eleanor Ahern; Enforcement of No-Contest Clause; and Surcharge of Eleanor's Trust Income RJC Courtroom 03H Sturman, Gloria

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Probate - C Trust/Conservatorships	COURT MINUTES	June 25, 2015
	r of the Trust of: onnell and Marjorie	T. Connell Living Trust, dtd May 18, 1972
June 25, 2015 8:45 AM		
HEARD BY: Gonzalez, Elizabeth		COURTROOM: RJC Courtroom 14C
COURT CLERK: Dulce Romea		
PARTIES:		
David Mann, Other, not present	Pro	Se
Eleanor Ahern, Petitioner, not pres	sent Emi	y Ellis, Attorney, not present
Fredrick Waid, Trustee, present	Russ	el Geist, Attorney, present
Jacqueline Montoya, Other, Persor	nal Josej	ph Powell, Attorney, not present
Representative, not present		
Kathryn Bouvier, Other, not prese	nt Josej	oh Powell, Attorney, not present
Marquis Aurbach Coffing, Other, 1		Hayes, Attorney, not present
Parties Receiving Notice, Other, no	_	
The W.N. Connell and Marjorie T.		
Living Trust, dtd May 18, 1972, Tr	ust, not	
present		

#### JOURNAL ENTRIES

- Mr. Geist advised Trustee agrees to have this Court handle their contempt hearing. Mr. Lenhard stated the hearing will take one day at the minimum and they will need to resolve an issue preliminarily; he intends to file a motion but is also waiting for a transcript of Judge Sturman's ruling, which he will not get until Monday; it does not matter when the motion will be set, as long as it is before the hearing because it is a significant jurisdictional issue. Mr. Geist advised the actions that give rise to the matter before this Court took place before his client was appointed; from his perspective, he does not think they are a prosecutor. Court noted it understands counsel's position but here it has a referral from Judge Sturman. Mr. Geist advised his client still has issues against Ms. Ahern. Court explained its procedure for show cause hearings. After hearing this, Mr. Geist stated

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they will cooperate and participate in whatever way necessary. Mr. Lenhard noted incarceration is being sought and he does take this matter very seriously. Mr. Geist inquired as to whether this Court will entertain appointing a special prosecutor. Mr. Lenhard objected. COURT ORDERED, it will handle the motion before setting the contempt hearing. Status Check on Mr. Lenhard's motion SET on July 17, 2015 in Chambers.

COURT FURTHER ORDERED, when the motion is heard, a date for the contempt hearing will be discussed. Court NOTED it is only handling the contempt issue and everything else is still before Judge Sturman.

7-17-15 CHAMBERS STATUS CHECK: DEFENDANT'S MOTION

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** Jun 25, 2015 8:45AM Calendar Call RJC Courtroom 14C Gonzalez, Elizabeth

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Probate - Trust/Conservatorships	COURT MINUTES	July 17, 2015
	ter of the Trust of: Connell and Marjorie T.	Connell Living Trust, dtd May 18, 1972
July 17, 2015 3:00 AM	Status Check	
HEARD BY: Gonzalez, Elizabet	h C	COURTROOM: RJC Courtroom 14C
COURT CLERK: Dulce Romea PARTIES: David Mann, Other, not present Eleanor Ahern, Petitioner, not present Fredrick Waid, Trustee, not present Jacqueline Montoya, Other, Persent Representative, not present Kathryn Bouvier, Other, not present Marquis Aurbach Coffing, Other Parties Receiving Notice, Other,	ent Russel onal Joseph sent Joseph r, not present Dale H	Ellis, Attorney, not present Geist, Attorney, not present Powell, Attorney, not present Powell, Attorney, not present ayes, Attorney, not present
The W.N. Connell and Marjorie Living Trust, dtd May 18, 1972, 7 present	T. Connell	

#### JOURNAL ENTRIES

- The court noted the motion has been filed and set for 8/18/15.

## **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Jul 17, 2015 3:00AM Status Check Status Check: Defendant's Motion

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RJC Courtroom 14C Gonzalez, Elizabeth

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Probate - Trust/Conservatorships	COURT MINU	JTES August 05, 2015
	latter of the Trust c N. Connell and Ma	of: rjorie T. Connell Living Trust, dtd May 18, 1972
August 05, 2015 10:00 AM	Motion	
HEARD BY: Sturman, Gloria	l	COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Den	man	
PARTIES:		
David Mann, Other, not prese		Pro Se
Eleanor Ahern, Petitioner, pre		Kirk Lenhard, Attorney, present
Fredrick Waid, Trustee, prese		Russel Geist, Attorney, present
Jacqueline Montoya, Other, Po	ersonal	Joseph Powell, Attorney, present
Representative, present		
Kathryn Bouvier, Other, prese		Joseph Powell, Attorney, present
Marquis Aurbach Coffing, Ot Parties Receiving Notice, Othe	-	Dale Hayes, Attorney, not present
The W.N. Connell and Marjor	*	
Living Trust, dtd May 18, 197		
present	_, (100)	
L		

#### JOURNAL ENTRIES

- JACQUELINE M. MONTOYA'S AND KATHRYN A. BOUVIER'S MOTION FOR ASSESSMENT OF DAMAGES AGAINST ELEANOR AHERN; ENFORCEMENT OF NO-CONTEST CLAUSE; AND SURCHARGE OF ELEANOR'S TRUST INCOME

Mr. Powell requested relief from the Court for this motion for damages; treble damages; punitive damages; enforcement of the no-contest clause in the trust; and to surcharge Eleanor Ahern's income if she is not disinherited. Mr. Lenhard argued there was no due process and advised the Court he had filed a Motion to Strike the supplement to this motion and his motion is set to be heard on August 19. Court stated this motion is premature as the contempt hearing against Ms. Ahern has not

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been held. Court also directed counsel to Rogler v Millard, a recently decided Nevada Supreme Court opinion upholding this Court's granting of a no-contest dispute on a Motion for Summary Judgment.

Mr. Waid advised he was still working on recovering trust assets but had IRS issues to resolve and could not depose Ms. Ahern until the criminal proceedings against her were finalized. COURT ORDERED matter SET for EVIDENTIARY HEARING on the issues of damages, punitive damages, surcharge, and no-contest clause; discovery deadline is October 16. COURT FURTHER ORDERED status check SET.

9/2/2015 AT 9:00AM STATUS CHECK: EVIDENTIARY HEARING STATUS

11/9/2015 AT 9:30AM EVIDENTIARY HEARING

CLERK'S NOTE: Please note the date of the Status Check is Wednesday, September 9th, 2015 at 9:00AM./ld

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Aug 18, 2015 8:30AM Motion to Dismiss Elenor Ahern's Motion to Dismiss Contempt Proceedings RJC Courtroom 14C Gonzalez, Elizabeth

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Probate - Trust/Conservatorships	COURT MINUT	E <b>S</b> August 18, 2015	
	atter of the Trust of: . Connell and Marjo	rie T. Connell Living Trust, dtd May 18, 19	72
August 18, 2015 8:30 AM			
HEARD BY: Gonzalez, Elizabe	eth	COURTROOM: RJC Courtroom 14C	
COURT CLERK: Tena Jolley PARTIES:			
David Mann, Other, not presen	t Pr	o Se	
Eleanor Ahern, Petitioner, not p	-	nily Ellis, Attorney, not present	
Fredrick Waid, Trustee, present		issel Geist, Attorney, not present	
Jacqueline Montoya, Other, Per		seph Powell, Attorney, not present	
Representative, not present	John John		
Kathryn Bouvier, Other, not pre	esent Io	seph Powell, Attorney, not present	
Marquis Aurbach Coffing, Othe		ale Hayes, Attorney, not present	
Parties Receiving Notice, Other	, not present		
The W.N. Connell and Marjorie			
Living Trust, dtd May 18, 1972,	Trust, not		
present			

## JOURNAL ENTRIES

- Following a BENCH CONFERENCE, Court made a disclosure to counsel that in reading the brief it appeared there might be someone with a similar name to one of the potential beneficiaries; however it was established it was not the same person based on their residence. Mr. Lenhard argued the two orders referenced in Mr. Waid's affidavit were orders from the Bench and not reduced to writing until a later date; refer to a transfer for funds and return of funds to the trust; and argued that an oral order cannot be the basis of a contempt citation. Furthermore, Judge Sturman indicated that the violating order was that Ms. Ahearn failed to keep in the Trust's possession 65% of the trust assets owed to the two daughters, which is contrary to the violations referenced in the Waid affidavit. Argued that it would be inappropriate to find Ms. Ahearn in contempt as the order was not clear and

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unambiguous. While Ms. Ahearn may have contemptible conduct by allowing a false affidavit/accounting to be filed, but that is not what is before the Court today. Mr. Lenhard argued that contempt is not appropriate; that the matter be remanded back to Judge Sturman and the Trustee proceed with the appropriate discovery they deem necessary. Mr. Moody stated that the affidavit filed by Mr. Waid at Judge Sturman's request was not intended to be a charging affidavit but rather in response to Judge Sturman's inquiry as to what Mr. Waid had discovered following his appointment as the Trustee. Mr. Moody indicated they were not advocating contempt of Ms. Ahearn, rather cooperation and accountability by Ms. Ahearn. Court stated its FINDNGS and ORDERED, Motion to Dismiss Contempt Proceedings, GRANTED WITHOUT PREJUDICE. Court directed Mr. Lenhard to prepare an order.

#### **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

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Probate - COU Trust/Conservatorships	<b>RT MINUTES</b> September 02, 2015
P-09-066425-T In the Matter of t The W.N. Conne	he Trust of: Il and Marjorie T. Connell Living Trust, dtd May 18, 1972
September 02, 9:00 AM 2015	Status Check
HEARD BY: Sturman, Gloria	COURTROOM: RJC Courtroom 03H
COURT CLERK: Linda Denman	
PARTIES:	
David Mann, Other, not present	Pro Se
Eleanor Ahern, Petitioner, not present	Emily Ellis, Attorney, not present
Fredrick Waid, Trustee, present	Russel Geist, Attorney, not present
Jacqueline Montoya, Other, Personal	Joseph Powell, Attorney, present
Representative, not present	
Kathryn Bouvier, Other, not present	Joseph Powell, Attorney, present
Marquis Aurbach Coffing, Other, not p Parties Receiving Notice, Other, not pr The W.N. Connell and Marjorie T. Con Living Trust, dtd May 18, 1972, Trust, p present	esent nell

## JOURNAL ENTRIES

- STATUS CHECK: EVIDENTIARY HEARING . . . Court and counsel discussed the effect Judge Gonzalez's ruling dismissing finding Ms. Ahern in contempt of this Court's Orders. Counsel agreed they are ready to proceed with the evidentiary hearing. Mr. Moody clarified the Trustee will be in Texas taking three or four depositions but their understanding is that the evidentiary hearing is only to hear enforcement of the non-compete clause. Court state the evidentiary hearing concerns on all the issues but that may change depending on whether Mr. Waid receives all requested information timely. Upon Mr. Waid's inquiry as to whether he should file another Affidavit since he cannot account for the half a million dollars that went to Fidelity, Mr. Lenhard conceded that point and the

PRINT DATE:	04/21/2017	Page 73 of 125	Minutes Date:	September 04, 2009
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P-09-066425-T

Court stated another Affidavit was not required.

Counsel also discussed Mr. Ahern's upcoming deposition. Mr. Lenhard advised counsel agreed to supply questions that he and Ms. Peterson would go over with Ms. Ahern that would give everyone an outline for the deposition.

COURT ORDERED status check SET; which date will coincide with discovery cutoff.

10/14/2015 at 9:00am STATUS CHECK: EVIDENTIARY HEARING STATUS

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** 

PRINT DATE:	04/21/2017	Page 74 of 125	Minutes Date:	September 04, 2009
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_ ÌI			
		Electronically Filed	L
		04/18/2017	
1	No Attorney Proper Person	CLERK OF THE COURT	
2	Eleanor Connell Hartman Ahern		
	355 West Mesquite Blvd. D30 #176 Mesquite, Nevada 89027		
3	702 345 3035 Phone no message available	Electronically F Apr 26 2017 03	
4	702 345 7909 Fax	Elizabeth A. Bro	own
5	DISTRICT	Clerk of Supren	
6	CLARK COUR	JTY NEVADA	
7			
8			
9	IN THE MATTER, OF	Case No. P-09-066425-T	
	W. N. CONNELL AND MARJORIE T. CONNELL LIVING TRUST		
10	DATED MAY 18, 1972		
11			
12	Eleanor Ahern 355 West Mesquite Blvd. D30 #176		
13	Mesquite, Nevada 89027		
14	That defendant Eleanor Connell Hartman Ahern	OTICE OF APPEAL	
15	I c use and independent on defendant Fles	nor Connell Hartman Ahern in lavor of Marquis	1
16	Aurbach Coffing's motion to adjudicate attorney	h 20, 2017. Said Judgment setting forth with	
17	finality the provisions of the judgment placed ag orders made final and/or otherwise appealable b	ainst said defendant as well as any and all other	
18	orders made final and/or otherwise appearable e		
19	Dated this 13 <sup>th</sup> of April 2017		
20			
21	Eleanor Aperin		
22	Eleanor Ahern Proper Person		
23			
23			
24 25	APD 4 ST		
	AFK 18 2017		
	CLERK OF THE COURT		
		Docket 72897 Document 2017-13924	4 (3)

a.

#### CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing <u>APPEAL</u> Re: Marquis Aurbach Coffing to Adjudicate Attorney's Lien was filed

MARQUIS AURBACH COFFING HUTCHISON & STEFFEN Dale A Hayes, Esq Liane K Wakayama, Esq Candice E. Renka, Esq. 10001 Park Run Drive Las Vegas, Nevada 89145

20

Russel J. Geist, Esq 10080 West Alta Drive Las Vegas, Nevada 89145 **RUSHFORTH FIRM** Joseph Powell, Esq 1707 Village Center Cr. Ste 150 Las Vegas, Nevada 89134

**Brownstein Hyatt Farber Schreck** Kirk Lenhard, Esq 100 North City Parkway Ste. 16 ...020100 Las Vegas, Nevada 89145

I hereby certify that on April 13, 2017 I mailed a copy of this true and correct document to the above mentioned.

Eleanor Aherni

Eleanor Ahern, Proper Person 355 West Mesquite Blvd #176 Mesquite, Nevada 89027 702 345 3035 Phone (No message available) 702 346 7909 Fax

1	ASTA	
2		
3		
4		
5		
6		DISTRICT COURT OF THE
7		ADA IN AND FOR
8	THE COUNT	Y OF CLARK
9	IN THE MATTER OF	I
10	THE W.N. CONNELL AND MARJORIE T.	Case No: P-09-066425-T
11	CONNELL LIVING TRUST, DATED MAY 18, 1972	Dept No: XXVI
12		
13	An Intervivos Irrecovable Trust	
14		
15	CASE APPEAI	L STATEMENT
16	1. Appellant(s): Eleanor Ahern	
17	2. Judge: Gloria Sturman	
18 19	3. Appellant(s): Eleanor Ahern	
20	Counsel:	
21	Eleanor Ahern	
22	355 West Mesquite Blvd., D30 #176 Mesquite, NV 89027	
23	4. Respondent (s): Brownstein Hyatt Farbe	r Schreck, LLP
24	Counsel:	
25	Kirk B. Lenhard, Esq.	
26	100 North City Pkwy., Ste 1600 Las Vegas, NV 89106	
27		ada: N/A
28	5. Appellant(s)'s Attorney Licensed in Nev Permission Granted: N/A	aua. IN/A

1 2	Respondent(s)'s Attorney Licensed in Nevada: Yes Permission Granted: N/A
3	6. Appellant Represented by Appointed Counsel In District Court: No
4	7. Appellant Represented by Appointed Counsel On Appeal: N/A
5	8. Appellant Granted Leave to Proceed in Forma Pauperis: N/A
6	Appellant Filed Application to Proceed in Forma Pauperis: No
7	Date Application(s) filed: N/A
8	9. Date Commenced in District Court: August 17, 2009
9	10. Brief Description of the Nature of the Action: Probate
10	Type of Judgment or Order Being Appealed: Judgment
11	11. Previous Appeal: Yes
12	Supreme Court Docket Number(s): 66231, 67782, 68046, 69737, 71577, 72766
13	12. Child Custody or Visitation: N/A
14	13. Possibility of Settlement: Unknown
15	Dated This 21 day of April 2017.
16	
17	Steven D. Grierson, Clerk of the Court
18	
19	/s/ Amanda Hampton Amanda Hampton, Deputy Clerk
20	200 Lewis Ave
21	PO Box 551601 Las Vegas, Nevada 89155-1601
22	(702) 671-0512
23	
24	
25	cc: Eleanor Ahern
26	
27	
28	
	P-09-066425-T -2-

## FAMILY DOMESTIC CASE SUMMARY CASE NO. P-09-066425-T

In the Matter of The W.N. Com dtd May 18, 19	nell and Marjorie T. Connell Living Trust,	\$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$ \$\$	Judicial Officer:	Yamashita, Wesley 08/17/2009 P066425
	CASE IN	FORMATIO	N	
<b>Related Cases</b> P-14-080595-E (	Companion Case)			Probate - Trust/Conservatorships Individual Trustee
			Case Flags:	Appealed to Supreme Court
DATE	CASE A	SSIGNMEN	Γ	
	Current Case AssignmentCase NumberP-09-066425CourtFamily DomDate Assigned12/03/2012Judicial OfficerJudge SturmHearing MasterYamashita, Yamashita,	iestic an, Probate		
	PARTY I	NFORMATIO	DN	
Petitioner	Ahern, Eleanor C			Lead Attorneys Ellis, Emily A. Retained 702-382-2101(W)
Trustee	Waid, Fredrick			Geist, Russel J, ESQ Retained 702-385-2500(W)
Trust	The W.N. Connell and Marjorie T. Conn	nell Living	<b>Frust, dtd May 18, 197</b> 2	2
Other	Bouvier, Kathryn A			<b>Powell, Joseph J</b> <i>Retained</i> 7022554552(W)
	Montoya, Jacqueline M			<b>Powell, Joseph J</b> <i>Retained</i> 7022554552(W)
	Parties Receiving Notice			102233 1332(11)
Personal Representative	Montoya, Jacqueline M			<b>Powell, Joseph J</b> <i>Retained</i> 7022554552(W)
DATE	EVENTS & ORD	DERS OF TH	E COURT	INDEX
08/17/2009	<ul> <li>Petition to Assume Jurisdiction of Trust</li> <li>Filed by: Petitioner Ahem, Eleanor C</li> <li>* Confirm Trustee; and Construe and Reform</li> </ul>	m Trust		

08/17/2009	Notice of Hearing Filed by: Petitioner Ahern, Eleanor C
08/17/2009	Certificate of Mailing Filed by: Petitioner Ahern, Eleanor C For: Other Parties Receiving Notice <i>PETITION TO ASSUME</i>
09/04/2009	Hearing (9:30 AM) (Judicial Officer: Yamashita, Wesley) Events: 08/17/2009 Notice of Hearing Hrg on Pet to Assume Jurisdiction Over Trust; Confirm Trustee; and Construe and Reform Trust
09/04/2009	Order Filed by: Petitioner Ahern, Eleanor C Assuming Jurisdiction over Trust; Confirm Trustee; and for Construction of an Reform of Trust instrument
09/08/2009	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C
09/27/2013	Petition Filed by: Personal Representative Montoya, Jacqueline M Petition for Declaratory Judgment Regarding Limited Interest of Trust Assets Pursuant to NRS 30.040, NRS 163.031(1)(E), and NRS 164.033(1)(A)
09/27/2013	Verification Filed by: Personal Representative Montoya, Jacqueline M Verification for Petition for Declaratory Judgment Regarding Limited Interest of Trust Assets Pursuant to NRS 30.040, NRS 153.031(1)(E), and NRS 164.033(1)(A)
09/27/2013	Notice of Hearing Filed by: Personal Representative Montoya, Jacqueline M Notice of Hearing on Petition for Declaratory Judgment Regarding Limited Interest of Trust Assets Pursuant to NRS 30.040, NRS 153.031(1)(E), and NRS 164.033(1)(A)
09/27/2013	Certificate of Mailing Filed by: Other Parties Receiving Notice <i>Certificate of Mailing</i>
10/11/2013	<ul> <li>Petition (9:30 AM) (Judicial Officer: Sturman, Gloria)</li> <li>10/11/2013, 11/12/2013</li> <li>Events: 09/27/2013 Notice of Hearing Hearing on Petition for Declaratory judgment Regarding Limited Interest of Trust Assets Pursuant to NRS. 30.040, NRS 153.031(1)(E), and NRS 164.033(1)(A)</li> </ul>
11/04/2013	Motion Filed by: Petitioner Ahem, Eleanor C Motion to Refer Contested Probate Matter to Master-Probate Commissioner Per EDCR 4.16
11/07/2013	Response Filed by: Personal Representative Montoya, Jacqueline M <i>Response to Motion to Refer Contested Probate Matter to Master-Probate Commissioner per</i> <i>EDCR 4.16</i>

11/08/2013	Receipt of Copy Filed by: Personal Representative Montoya, Jacqueline M <i>Receipt of Copy</i>
11/08/2013	Errata Filed by: Personal Representative Montoya, Jacqueline M Errata to Response to Motion to Refer Contested Probate Matter to Master-Probate Commissioner per EDCR 4.16
11/11/2013	Reply Filed by: Petitioner Ahern, Eleanor C Reply of Eleanor C. Ahern to Response of Jacqueline M. Montoya to Motion to Refer Contested Probate Matter to Master-Probate Commissioner Per EDCR 4.16
11/18/2013	Order Order Setting Bench Trial
11/26/2013	Motion Filed by: Petitioner Ahern, Eleanor C Motion to Dismiss Petition for Declaratory Judgment Regarding Limited Interest of Trust Assets Pursuant to NRS 30.040, NRS 153.031(1)(E), and NRS 164.033(1)(A) for Failure to State a Claim Upon Which Relief can be Granted Per NRCP 12(b)(5)
12/03/2013	Petition Filed by: Personal Representative Montoya, Jacqueline M Petition to Compel Trustee to Distribute Accrued Income and Future Income Received from Oil, Gas, and Mineral Leases and Declaration of the Applicability of the Doctrine of Laches
12/03/2013	Verification Filed by: Personal Representative Montoya, Jacqueline M Verification for Petition to Compel Trustee to Distribute Accrued Income and Future Income Received from Oil, Gas, and Mineral Leases and Declaration of the Applicability of the Doctrine of Laches
12/03/2013	Certificate of Mailing Filed by: Personal Representative Montoya, Jacqueline M <i>Certificate of Mailing</i>
12/04/2013	Notice Notice of Resetting Hearing
12/04/2013	Notice of Hearing Filed by: Personal Representative Montoya, Jacqueline M Notice of Hearing on Petition to Compel Trustee to Distribute Accrued Income and Future Income Received from Oil, Gas, and Mineral Leases and Declaration of the Applicability of the Doctrine of Laches
12/04/2013	Certificate of Mailing Filed by: Personal Representative Montoya, Jacqueline M <i>Certificate of Mailing</i>
12/06/2013	Recorders Transcript of Hearing Transcript of Proceedings
12/11/2013	Objection

	CASE NO. P-09-080425-1
	Filed by: Personal Representative Montoya, Jacqueline M Objection to Motion to Dismiss Petition for Declaratory Judgment Regarding Limited Interest of Trust Assets Pursuant to NRS 30.040, NRS 153.031(E), and NRS 164.033(1)(A) for Failure to State a Claim Upon Which Relief Can Be Granted Per NRCP 12(B)(5)
12/11/2013	Certificate of Mailing Filed by: Personal Representative Montoya, Jacqueline M <i>Certificate of Mailing</i>
12/13/2013	CANCELED Motion (9:30 AM) Vacated Hearing on Motion to Dismiss Petition for Declaratory Judgment Regarding Limited Interest of Trust Assets Pursuant to NRS 30.040, NRS 153.031(1)(E), and NRS 164.033(1)(A) for Failure to State a Claim Upon Which Relief Can be Granted Per NRCP 12(b)(5)
01/03/2014	Objection Filed by: Petitioner Ahern, Eleanor C Objection of Trustee Eleanor C. Ahern to Jacqueline M. Montoya's Petition to Compet Trustee to Distribute Accured Income and Future Income Received from Oil, Gas, and Mineral Leases and Declaration of the Applicability of the Doctrine of Laches
01/06/2014	Gill Order Denying Filed by: Petitioner Ahern, Eleanor C Order Denying Motion to Refer Contested Probate Matter to Master-Probate Commissioner Per EDCR 4.16; Directing Payment of all Oil, Gas, Mineral and Interest Royaties and Rent to Eleanor C. Hartman, also known as Eleanor C. Ahern, as Trustee of Trust No. 2 of the W.N. Connell and Marjorie T. Connell Living Trust dated May 18, 1972; and Setting Calendar Call and Hearing
01/09/2014	Response Filed by: Personal Representative Montoya, Jacqueline M Response to Objection of Trustee Eleanor C. Ahern to Jacqueline M. Montoya's Petition to Compel Trustee to Distribute Accrued Income and Future Income Received from Oil, Gas, and Minerals and Declaration of the Applicability of the Doctrine of Laches
01/14/2014	<b>Motion</b> (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 11/26/2013 Motion Hearing on Motion to Dismiss Petition for Declaratory Judgment Regarding Limited Interest of Trust Assets Pursuant to NRS 30.040, NRS 153.031(1)(E), and NRS 164.033(1)(A) for Failure to State a Claim Upon Which Relief Can be Granted Per NRCP 12(b)(5)
01/14/2014	<b>Petition - HM</b> (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 12/04/2013 Notice of Hearing Hearing on Petition to Compel Trustee to Distribute Accrued Income and Future Income Received from Oil, Gas, and Mineral Leases and Declaration of the Applicability of the Doctrine of Laches
01/14/2014	All Pending Motions (9:00 AM) (Judicial Officer: Sturman, Gloria)
01/14/2014	Receipt of Copy Filed by: Personal Representative Montoya, Jacqueline M <i>Receipt of Copy</i>
01/24/2014	Recorders Transcript of Hearing Party: Petitioner Ahern, Eleanor C <i>Recorder's Transcript Motions Hearing Tuesday January 14 2014</i>
01/24/2014	Calendar Call (11:00 AM) (Judicial Officer: Sturman, Gloria)

Filed by: Petitioner Ahem, Eleanor C Notice of Deposition         Notice of Deposition         Piled by: Petitioner Ahem, Eleanor C Notice of Taking Videotaped Deposition of Stanley E. Crawford, Jr.         01/27/2014         Notice of Taking Videotaped Deposition of Stanley E. Crawford, Jr.         01/27/2014         Notice of Taking Videotaped Deposition of Stanley E. Crawford, Jr.         01/27/2014         Notice of Taking Videotaped Deposition of J. Randall Turner         02/04/2014         Amended Notice         Filed by: Petitioner Ahem, Eleanor C         Amended Notice of Taking Videotaped Deposition of Curtis Baggett         02/04/2014         Recorders Transcript of Hearing         Party: Petitioner Ahem, Eleanor C         Recorders Transcript of Proceeding: All Pending Motions & Calendar Call, Friday, January 24, 2014         02/05/2014       Notice of Vacating Deposition         Filed by: Petitioner Ahem, Eleanor C         Notice of Vacating Deposition         Filed by: Petitioner Ahem, Eleanor C         Notice of Vacating Deposition of J. Randall Turner         02/05/2014       Notice of Vacating Deposition of J. Randall Turner         02/07/2014       Notice of Vacating Deposition of J. Randall Turner         02/07/2014       Notice of Vacating Deposition of Curtis Baggett         02/10/2014 <th></th> <th></th>		
Piled by: Petitioner Ahem, Eleanor C Notice of Taking Videotaped Deposition of Stanley E. Craneford, Jr.         01/27/2014       Notice of Taking Deposition Filed by: Petitioner Ahem, Eleanor C Notice of Taking Videotaped Deposition of J. Randall Turner         02/04/2014       Amended Notice Filed by: Petitioner Ahem, Eleanor C Amended Notice of Taking Videotaped Deposition of Curtis Baggett         02/04/2014       Recorders Transcript of Hearing Party: Petitioner Ahem, Eleanor C Recorder's Transcript of Proceeding: All Pending Motions & Calendar Call, Friday, January 24, 2014         02/05/2014       Notice of Vacating Deposition Filed by: Petitioner Ahem, Eleanor C Notice of Vacating Deposition Filed by: Petitioner Ahem, Eleanor C Notice of Vacating Deposition Filed by: Petitioner Ahem, Eleanor C Notice of Vacating Deposition of Stanley E. Crawford, Jr.         02/06/2014       Notice of Vacating Deposition Filed by: Petitioner Ahem, Eleanor C Notice of Vacating Deposition of J. Randall Turner         02/07/2014       Notice of Vacating Deposition of Curtis Baggett         02/10/2014       Notice of Vacating Deposition of Curtis Baggett         02/10/2014       Answer - Other Domestic/Guardianship/Probate Filed by: Petitioner Ahem, Eleanor C Notice of Vacating Deposition d' Curtis Asset Pursuant to NRS 50.040, NRS 153.031( <i>J</i> , (e), and NRS 164.033( <i>J</i> )(a) and Counterclaims Against Jacqueline M. Montoya S0.040, NRS 153.031( <i>J</i> , (e), and NRS 164.033( <i>J</i> )(a) and Counterclaims Against Jacqueline M. Montoya         02/11/2014       Trial Subpoena Filed by: Petitioner Ahem, Eleanor C Trial Subpoena       Pre-trial Memorandum Filed by: Petitioner Ahem, Eleanor C Tr	01/27/2014	Filed by: Petitioner Ahern, Eleanor C
<ul> <li>Filed by: Petitioner Ahem, Eleanor C Notice of Taking Videotaped Deposition of J. Randall Turner</li> <li>(2/04/2014</li> <li>Amended Notice Filed by: Petitioner Ahem, Eleanor C Amended Notice of Taking Videotaped Deposition of Curtis Baggett</li> <li>(2/04/2014</li> <li>Recorders Transcript of Hearing Party: Petitioner Ahem, Eleanor C Recorder's Transcript of Proceeding: All Pending Motions &amp; Calendar Call, Friday, January 24, 2014</li> <li>(2/05/2014</li> <li>Notice of Vacating Deposition Filed by: Petitioner Ahem, Eleanor C Notice of Vacating Deposition of J. Randall Turner</li> <li>(2/07/2014</li> <li>Notice of Vacating Deposition of Curtis Baggett</li> <li>(2/10/2014</li> <li>Notice of Vacating Deposition of Curtis Baggett</li> <li>(2/10/2014</li> <li>Answer - Other Domestic/Guardianship/Probate Filed by: Petitioner Ahem, Eleanor C Answer of Trustee Eleanor C. Ahem to Lacqueline M. Montoya's Petition for Declaratory Judgment Regarding Limited Interest of Trust Assets Pursuant to NRS 30.040, NRS 153.031(1, (e), and NRS 164.03(1)(a) and Counterclaims Against Jacqueline M. Montoya</li> <li>(2/11/2014</li> <li>Trial Subpoena Filed by: Petitioner Ahem, Eleanor C Trial Subpoena</li> <li>Filed by: Personal Representative Montoya, Jacqueline M Acceptance of Service</li> <li>(2/11/2014</li> <li>Pre-trial Memorandum Filed by: Petitioner Ahem, Eleanor C Pre-Trial Memorandum</li> <li>(2/12/2014</li> <li>Pre-trial Memorandum</li> <li>(2/12/2014</li> <li>Pre-trial Memorandum</li> </ul>	01/27/2014	Filed by: Petitioner Ahern, Eleanor C
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Filed by: Petitioner Ahem, Eleanor C         Notice of Vacating Deposition of Stanley E. Crawford, Jr.         02/06/2014       Motice of Vacating Deposition of J. Randall Turner         02/07/2014       Notice of Vacating Deposition of J. Randall Turner         02/07/2014       Notice of Vacating Deposition of J. Randall Turner         02/07/2014       Motice of Vacating Deposition of J. Randall Turner         02/07/2014       Motice of Vacating Deposition of Curtis Baggett         02/10/2014       Answer - Other Domestic/Guardianship/Probate         Filed by: Petitioner Ahem, Eleanor C       Answer of Trustee Eleanor C. Ahem to Jacqueline M. Montoya's Petition for Declaratory         Judgment Regarding Limited Interest of Trust Assets Pursuant to NRS 30.040, NRS 153.031(1)       (e), and NRS 164.033(1)(a) and Counterclaims Against Jacqueline M. Montoya         02/11/2014       Trial Subpoena       Filed by: Petitioner Ahem, Eleanor C         02/11/2014       Acceptance of Service       Filed by: Petitioner Ahem, Eleanor C         02/11/2014       Acceptance of Service       Nontoya, Jacqueline M         02/11/2014       Pre-trial Memorandum       Filed by: Petitioner Ahem, Eleanor C         02/11/2014       Pre-trial Memorandum       Filed by: Petitioner Ahem, Eleanor C         02/11/2014       Pre-trial Memorandum       Pre-trial Memorandum         Piled by: Petitioner Ahem, Eleanor C	02/04/2014	Party: Petitioner Ahern, Eleanor C Recorder's Transcript of Proceeding: All Pending Motions & Calendar Call, Friday, January
<ul> <li>Piled by: Petitioner Ahern, Eleanor C Notice of Vacating Deposition Filed by: Petitioner Ahern, Eleanor C Notice of Vacating Deposition Filed by: Petitioner Ahern, Eleanor C Notice of Vacating Deposition of Curtis Baggett</li> <li>02/10/2014 Answer - Other Domestic/Guardianship/Probate Filed by: Petitioner Ahern, Eleanor C Answer of Trustee Eleanor C. Ahern to Jacqueline M. Montoya's Petition for Declaratory Judgment Regarding Limited Interest of Trust Assets Pursuant to NRS 30.040, NRS 153.031(1) (e), and NRS 164.033(1)(a) and Counterclaims Against Jacqueline M. Montoya</li> <li>02/11/2014 Trial Subpoena Filed by: Petitioner Ahern, Eleanor C Trial Subpoena</li> <li>02/11/2014 Acceptance of Service Filed by: Personal Representative Montoya, Jacqueline M Acceptance of Service</li> <li>02/11/2014 Pre-trial Memorandum Filed by: Petitioner Ahern, Eleanor C</li> <li>02/11/2014 Pre-trial Memorandum</li> <li>02/12/2014 Pre-trial Memorandum</li> </ul>	02/05/2014	Filed by: Petitioner Ahern, Eleanor C
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<ul> <li>Filed by: Petitioner Ahern, Eleanor C</li> <li>Answer of Trustee Eleanor C. Ahern to Jacqueline M. Montoya's Petition for Declaratory Judgment Regarding Limited Interest of Trust Assets Pursuant to NRS 30.040, NRS 153.031(1) (e), and NRS 164.033(1)(a) and Counterclaims Against Jacqueline M. Montoya</li> <li>02/11/2014</li> <li>Trial Subpoena Filed by: Petitioner Ahern, Eleanor C Trial Subpoena</li> <li>02/11/2014</li> <li>Acceptance of Service Filed by: Personal Representative Montoya, Jacqueline M Acceptance of Service</li> <li>02/11/2014</li> <li>Pre-trial Memorandum Filed by: Petitioner Ahern, Eleanor C</li> <li>02/11/2014</li> <li>Pre-trial Memorandum</li> <li>Pre-trial Memorandum</li> <li>Pre-trial Memorandum</li> <li>Pre-trial Memorandum</li> </ul>	02/07/2014	Filed by: Petitioner Ahern, Eleanor C
<ul> <li>11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1</li></ul>	02/10/2014	Filed by: Petitioner Ahern, Eleanor C Answer of Trustee Eleanor C. Ahern to Jacqueline M. Montoya's Petition for Declaratory Judgment Regarding Limited Interest of Trust Assets Pursuant to NRS 30.040, NRS 153.031(1)
02/11/2014       Filed by: Personal Representative Montoya, Jacqueline M         02/11/2014       Image: Pre-trial Memorandum         Filed by: Petitioner Ahern, Eleanor C       Pre-Trial Memorandum         02/12/2014       Image: Pre-trial Memorandum	02/11/2014	Filed by: Petitioner Ahern, Eleanor C
02/12/2014     Filed by: Petitioner Ahern, Eleanor C       02/12/2014     Pre-trial Memorandum	02/11/2014	Filed by: Personal Representative Montoya, Jacqueline M
	02/11/2014	Filed by: Petitioner Ahern, Eleanor C
	02/12/2014	

	Jacqueline Montoya's Trial Memorandum Pursuant to E.D.C.R. 7.27
02/12/2014	Pre Trial Conference (11:00 AM) (Judicial Officer: Sturman, Gloria)
02/14/2014	Motion Filed by: Personal Representative Montoya, Jacqueline M Motion to Dismiss and Motion to Strike Counterclaims Raised by Eleanor C. Ahern Pursuant to NRCP 16 and NRCP 12(B)
02/18/2014	Bench Trial (10:00 AM) (Judicial Officer: Sturman, Gloria)
02/20/2014	Demand for Jury Trial Filed by: Petitioner Ahern, Eleanor C Demand for Jury Trial
02/21/2014	Order Setting Civil Non-Jury Trial Order Resetting Bench Trial
02/26/2014	Recorders Transcript of Hearing Party: Petitioner Ahern, Eleanor C RECORDER'S TRANSCRIPT OF PROCEEDING: CIVIL BENCH TRIAL DAY 1 TUESDAY, FEBRUARY 18, 2014
03/06/2014	Petition Filed by: Personal Representative Montoya, Jacqueline M Petition to Compel Trustee to Distribute Accrued Income and Future Income Received from Oil, Gas, and Mineral Leases and Declaration of the Applicability of the Doctrine of Laches and Addendum to said Petition
03/06/2014	Addendum Filed by: Personal Representative Montoya, Jacqueline M Addendum to Petition to Compel Trustee to Distribute Accrued Income and Future Income Received from Oil, Gas, and Mineral Leases and Declaration of the Applicability of the Doctrine of Laches
03/06/2014	Certificate of Mailing Filed by: Petitioner Ahern, Eleanor C <i>Certificate of Mailing</i>
03/11/2014	Stipulation and Order Filed by: Personal Representative Montoya, Jacqueline M Stipulation and Order to Extend Time to Reply or Otherwise Plead to Counterclaims Asserted by Ele4anor C. Ahern
03/12/2014	Notice of Entry of Order Filed by: Personal Representative Montoya, Jacqueline M Notice of Entry of Stipulation and Order to Extend Time to Reply or Otherwise Plead to Counterclaims Asserted by Eleanor C. Ahern
03/13/2014	Certificate of Mailing Filed by: Personal Representative Montoya, Jacqueline M <i>Certificate of Mailing</i>
03/13/2014	Objection Filed by: Petitioner Ahern, Eleanor C

	CASE 110. 1 -07-000423-1
	Objection of Trustee Eleanor C. Ahern to Jacqueline M. Montoya's Petition and Addendum to Petition to Compel Trustee to Distribute Accured Income and Future Income Recieved from Oil, Gas, and Mineral Leases and Declaration of the Applicability of the Doctrine of Laches
03/13/2014	Affidavit of Mailing Filed by: Petitioner Ahern, Eleanor C <i>Affidavit of Mailing</i>
03/13/2014	Recorders Transcript of Hearing Party: Petitioner Ahern, Eleanor C <i>RECORDER'S TRANSCRIPT PRETRIAL CONFERENCE WEDNESDAY, FEBRUARY 12,</i> 2014
03/14/2014	Certificate of Mailing Filed by: Petitioner Ahern, Eleanor C <i>Certificate of Mailing</i>
03/18/2014	Motion to Dismiss Filed by: Personal Representative Montoya, Jacqueline M <i>Motion to Dismiss Counterclaims of Eleanor C. Ahern</i>
03/20/2014	Certificate of Mailing Filed by: Personal Representative Montoya, Jacqueline M <i>Certificate of Mailing</i>
03/20/2014	Amended Notice Filed by: Personal Representative Montoya, Jacqueline M Amended Notice of Hearing on Petition to Compel Trustee to Distribute Accrued Income and Future Income Received from Oil, Gas, and Mineral Leases and Declaration of the Applicability of the Doctrine of Laches and Addendum to Said Petition
03/20/2014	Amended Certificate of Mailing Party: Personal Representative Montoya, Jacqueline M <i>Amended Certificate of Mailing</i>
03/25/2014	Ex Parte Application Filed by: Personal Representative Montoya, Jacqueline M <i>Ex Parte Application for Order Shortening Time</i>
03/26/2014	Petition Filed by: Personal Representative Montoya, Jacqueline M Petition for Construction and Effect of Probate Court Order
03/26/2014	Verification Filed by: Personal Representative Montoya, Jacqueline M Verification for Petition for Construction and Effect of Probate Court Order
03/26/2014	Notice of Hearing Filed by: Personal Representative Montoya, Jacqueline M Notice of Hearing on Petition for Construction and Effect of Probate Court Order
03/26/2014	Notice of Entry Filed by: Personal Representative Montoya, Jacqueline M <i>Notice of Entry of Ex Parte Application for Order Shortening Time</i>

03/27/2014	Petition Filed by: Personal Representative Montoya, Jacqueline M <i>Petition for Determination of Construction and Interpretation of Language Relating to Trust</i> <i>No. 2</i>
03/27/2014	Verification Filed by: Personal Representative Montoya, Jacqueline M Verification for Petition for Determination of Construction and Interpretation of Language Relating to Trust No. 2
03/27/2014	Notice of Hearing Filed by: Personal Representative Montoya, Jacqueline M Notice of Hearing on Petition for Determination of Construction and Interpretation of Language Relating to Trust No. 2
03/28/2014	Certificate of Mailing Filed by: Personal Representative Montoya, Jacqueline M <i>Certificate of Mailing</i>
03/31/2014	Certificate of Mailing Filed by: Personal Representative Montoya, Jacqueline M <i>Certificate of Mailing</i>
04/10/2014	Ex Parte Petition Filed by: Petitioner Ahern, Eleanor C Ex Parte Petition for Order Shortening Time Regarding Petition for Release of Trust Funds for the Payment of Administrative Expenses, Insurance Premiums and Taxes Attributable to Trust Property
04/10/2014	Petition Filed by: Petitioner Ahem, Eleanor C Petition for Release of Trust Funds for the Payment of Administrative Expenses, Insurance Premiums and Taxes Attributable to Trust Property
04/10/2014	Order Shortening Time Filed by: Petitioner Ahern, Eleanor C Order Shortening Time Regarding Petition for Release of Trust Funds for the Payment of Administrative Expenses, Insurance Premiums and Taxes Attributable to Trust Property
04/10/2014	Certificate of Mailing Filed by: Petitioner Ahern, Eleanor C Certificate of Mailing Regarding Petition for Release of Trust Funds for the Payment of Administrative Expenses, Insurance Premiums and Taxes Attributable to Trust Property
04/18/2014	Objection Filed by: Personal Representative Montoya, Jacqueline M Objection, in Part, to Petition for Release of Trust Funds for the Payment of Administrative Expenses, Insurance Premiums and Taxes Attributable to Trust Property
04/22/2014	Petition (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 04/10/2014 Order Shortening Time Hearing on Petition for Release of Trust Funds for the Payment of Administrative Expenses, Insurance Premiums and Taxes Attributable to Trust Property
04/28/2014	Recorders Transcript of Hearing

	Party: Trust The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972 RECORDER'S TRANSCRIPT OF PROCEEDINGS: PETITION TUESDAY, APRIL 22, 2014
05/07/2014	Errata Filed by: Petitioner Ahern, Eleanor C Errata to Objection to Trustee Eleanor C. Ahern to Jacqueline M. Montoya's Petition and Addendum to Petition to Compel Trustee to Distribute Accured Income and Future Income Received from Oil, Gas, and Mineral Leases and Declaration of the Applicability of the Doctrine of Laches
05/07/2014	Opposition Filed by: Petitioner Ahern, Eleanor C Opposition of Eleanor C. Ahern to Motion to Dismiss Counterclaims of Eleanor C. Ahern
05/08/2014	Ex Parte Petition Filed by: Petitioner Ahern, Eleanor C Ex Parte Petition for Order Shortening Time Regarding Motion to Continue Jacqueline M. Montoya's Petition for Construction and Effect of Probate Court Order
05/08/2014	Order Shortening Time Filed by: Petitioner Ahern, Eleanor C Order Shortening Time Regarding Motion to Continue Jacqueline M. Montoya's Petition for Construction and Effect of Probate Court Order
05/08/2014	Motion Filed by: Petitioner Ahern, Eleanor C Motion of Eleanor C. Ahern to Continue May 13, 2014 Hearing on Petition for Construction and Effect of Probate Court Order of Jacqueline M. Montoya
05/08/2014	Certificate of Mailing Filed by: Petitioner Ahern, Eleanor C <i>Certificate of Mailing Regarding Motion of Eleanor C. Ahern to Continue May 13, 2014</i> <i>Hearing on Petition for Construction and Effect of Probate Court Order of Jacqueline M.</i> <i>Montoya</i>
05/08/2014	Certificate of Mailing Filed by: Personal Representative Montoya, Jacqueline M <i>Certificate of Mailing</i>
05/08/2014	Response Filed by: Personal Representative Montoya, Jacqueline M Response to Objection of Eleanor C. Ahern to Jacqueline M. Montoya's Petition and Addendum to Petition to Compel Trustee to Distribute Accrued Income and Future Income Received from Oil, Gas, and Mineral Leases and Declaration of the Applicability of the Doctrine of Laches
05/12/2014	Opposition Filed by: Petitioner Ahern, Eleanor C Opposition of Eleanor C. Ahern to Jacqueline M. Montoya's Petition for Construction and Effect of Probate Court Order
05/12/2014	Certificate of Mailing Filed by: Petitioner Ahern, Eleanor C Certificate of Mailing Regarding Opposition of Eleanor C. Ahern to Jacqueline M. Montoya's Petition for Contruction of Effect of Probate Court Order
05/12/2014	

	Reply
	Filed by: Petitioner Ahern, Eleanor C Reply to Trustee Eleanor C. Ahern to Response of Jacqueline M. Montoya to Objection of Trustee Eleanor c. Ahern to Jacqueline M. Montoya's Petiton and Addendum to Petition to Compel Trustee to Distribute Accured Income and Future Income Received from Oil, Gas, and Mineral Leases and Declaration of the Applicability of the Doctrine of Laches
05/13/2014	Motion (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 03/18/2014 Motion to Dismiss Motion to Dimiss Counterclaims of Eleanor C. Ahern
05/13/2014	Motion (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 03/20/2014 Amended Notice Jacqueline M. Montoya's Amended Notice of Hearing on Petition to Compel Trustee to Distribute Accrued Income and Future Income Received From Oil, Gas, and Mineral Leases and Declaration of the Applicability of the Doctrine of Laches and Addendum to Said Petition
05/13/2014	Hearing (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 03/26/2014 Notice of Hearing Hearing on Petition for Construction and Effect of Probate Court Order
05/13/2014	Motion (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 05/08/2014 Order Shortening Time Motion of Eleanor c. Ahern to Continue May 13, 2014 Hearing on Petition for Constructive and Effect of Probate Court Order of Jacqueline M. Montoya
05/13/2014	All Pending Motions (9:00 AM) (Judicial Officer: Sturman, Gloria)
05/16/2014	Order Filed by: Petitioner Ahern, Eleanor C Order Granting Petition for Release of Trust Funds for the Payment of Administrative Expenses, Insurane Premiums and Taxes Attributable to Trust Property
05/19/2014	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C <i>Notice of Entry of Order</i>
05/20/2014	Recorders Transcript of Hearing Party: Petitioner Ahern, Eleanor C <i>Transcript RE: All Pending Motions</i>
05/27/2014	CANCELED <b>Petition - HM</b> (9:00 AM) (Judicial Officer: Sturman, Gloria) Vacated Hearing on Petition for Determination of Construction and Interpretation of Language Relating to Trust No. 2
06/09/2014	Notice Filed by: Other Bouvier, Kathryn A <i>Notice of Appearance</i>
07/07/2014	Order Filed by: Other Bouvier, Kathryn A Order: Re Pending Motions and Scheduling
07/07/2014	Order Filed by: Petitioner Ahern, Eleanor C Order: Re Pending Motions and Scheduling

07/08/2014	Notice of Entry of Order Filed by: Personal Representative Montoya, Jacqueline M Notice of Entry of Order: Re Pending Motions and Scheduling
07/17/2014	Motion to Compel Filed by: Petitioner Ahem, Eleanor C Motion to Compel Responses to Eleanor C. Ahern's First Set of Interrogatories and First Request for Production of Documents to Jacqueline M. Montoya
07/17/2014	Certificate of Mailing Filed by: Petitioner Ahern, Eleanor C <i>Certificate of Mailing</i>
07/17/2014	CANCELED Calendar Call (11:00 AM) (Judicial Officer: Sturman, Gloria) Vacated
07/22/2014	Subpoena Duces Tecum Filed by: Petitioner Ahern, Eleanor C Subpoena Duces Tecum for Business Records
07/31/2014	Case Appeal Statement Filed by: Petitioner Ahern, Eleanor C Case Appeal Statement
07/31/2014	Notice of Appeal Filed by: Petitioner Ahern, Eleanor C <i>Notice of Appeal</i>
08/07/2014	Notice Filed by: Petitioner Ahern, Eleanor C Notice of Subpoena Duces Tecum to the Custodian of Records for Medicare
08/07/2014	Notice     Filed by: Petitioner Ahern, Eleanor C     Notice of Subpoena Duces Tecum to the Custodian of Records for University Medical Center
08/07/2014	Notice Filed by: Petitioner Ahern, Eleanor C Notice of Subpoena Duces Tecum to the Custodian of Records for Christopher S. Cruz, M.D.
08/07/2014	Notice Filed by: Petitioner Ahern, Eleanor C Notice of Subpoena Duces Tecum to the Custodian of Records for David A. Straus, Esquire
08/07/2014	Notice Filed by: Petitioner Ahern, Eleanor C Notice of Subpoena Duces Tecum to the Custodian of Records for Corey Haina
08/11/2014	CANCELED Bench Trial (9:00 AM) (Judicial Officer: Sturman, Gloria) Vacated
08/12/2014	Affidavit of Service Filed by: Petitioner Ahem, Eleanor C Affidavit of Service: Custodian of Records for University Medical Center

### FAMILY DOMESTIC CASE SUMMARY CASE NO. P-09-066425-T

08/13/2014	Affidavit of Service Filed by: Petitioner Ahern, Eleanor C <i>Affidavit of Service</i>
08/13/2014	Affidavit of Service Filed by: Petitioner Ahern, Eleanor C <i>Affidavit of Service</i>
08/14/2014	Subpoena Duces Tecum Filed by: Petitioner Ahern, Eleanor C Subpoena Duces Tecum for Business Records
08/14/2014	Notice Filed by: Petitioner Ahern, Eleanor C Notice of Subpoena Duces Tecum to the Custodian of Records for Kindred Hospital Las Vegas
08/14/2014	Subpoena Duces Tecum Filed by: Petitioner Ahern, Eleanor C Subpoena Duces Tecum for Business Records
08/19/2014	Clerk of the Courts Notice of Change of Hearing Clerk of the Courts Notice of Change of Hearing - Family
08/19/2014	Response Filed by: Personal Representative Montoya, Jacqueline M Jacqueline M. Montoya's Response to Eleanor C. Ahern's Motion to Compel Responses to Eleanor C. Ahern's First Set of Interrogatories and First Request for Production of Documents to Jacqueline M. Montoya
08/19/2014	Certificate of Mailing Filed by: Personal Representative Montoya, Jacqueline M <i>Certificate of Mailing</i>
08/22/2014	CANCELED Motion to Compel (1:30 PM) (Judicial Officer: Beecroft, Chris A., Jr.) Vacated Motion to Compel Responses to Eleanor C. Ahern's First Set of Interrogatories and First Request for Production of Documents to Jacqueline M. Montoya
08/29/2014	Reply Filed by: Petitioner Ahem, Eleanor C Reply of Eleanor C. Ahern to Jacqueline M. Montoya's Response to Eleanor C. Ahern's Motion to Compel Responses to Eleanor C Ahern's First Set of Interrogatories and First Request for Production of Documents to Jacqueline M. Montoya
08/29/2014	Reply Filed by: Petitioner Ahern, Eleanor C Reply of Eleanor C. Ahern to Jacqueline M. Montoya's Response to Eleanor C. Ahern's Motion to Compel Responses to Eleanor C Ahern's First Set of Interrogatories and First Request for Production of Documents to Jacqueline M. Montoya
09/03/2014	Motion to Compel (9:00 AM) (Judicial Officer: Bulla, Bonnie) Events: 07/17/2014 Motion to Compel Motion to Compel Responses to Eleanor C. Ahern's First Set of Interrogatories and First Request for Production of Documents to Jacqueline M. Montoya

09/10/2014	Stipulation and Order Filed by: Petitioner Ahern, Eleanor C Stipulation and Oder for Release of Medicial Information
09/11/2014	Subpoena Duces Tecum Filed by: Petitioner Ahern, Eleanor C Subpoena Duces Tecum for Business Records
09/11/2014	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C Notice of Entry of Order Re: Stipulation and Order for Release of Medical Information
09/15/2014	Notice Filed by: Petitioner Ahern, Eleanor C Notice of Suboena Duces Tecum to the Custodian of Records for Complex Care Hospital
09/15/2014	Notice Filed by: Petitioner Ahern, Eleanor C Notice of Subpoena Duces Tecum to the Custodian of Records for MountainView Hospital
09/15/2014	Notice Filed by: Petitioner Ahern, Eleanor C Notice of Subpoena Duces Tecum to the Custodian of Records for Sunrise Hospital and Medical Center
09/15/2014	Notice Filed by: Petitioner Ahern, Eleanor C Notice of Subpoena Duces Tecum to the Custodian of Records for Torrey Pines Rehabilitation Center
09/19/2014	Transcript of Proceedings Motion to Compel, Wednesday, September 3, 2014
09/19/2014	Transcript of Proceedings September 3, 2014
09/26/2014	Notice Filed by: Personal Representative Montoya, Jacqueline M <i>Notice of Deposition</i>
09/26/2014	Notice of Taking Deposition Filed by: Petitioner Ahern, Eleanor C <i>Notice of Taking Deposition</i>
09/26/2014	Notice of Taking Deposition Filed by: Petitioner Ahern, Eleanor C Notice of Taking Deposition-Kathryn Bouvier
10/03/2014	Notice of Taking Deposition Filed by: Petitioner Ahern, Eleanor C Notice of Taking Deposition- David A. Straus
10/03/2014	Notice of Taking Deposition Filed by: Petitioner Ahern, Eleanor C

	Notice of Taking Deposition- Josefina C. Jones
10/09/2014	Motion to Dismiss Filed by: Petitioner Ahern, Eleanor C Motion to Dismiss Petition for Declaratory Judgment Regarding Limited Interest of Trust Assets Pursuant to NRS 30.040, NRS 153.031(1)(E), and NRS 164.033(1)(A) for Failure to State a Claim Upon Which Relief Can be Granted Per NRCP 12(b)(5)
10/10/2014	Status Check (11:00 AM) (Judicial Officer: Bulla, Bonnie)
10/13/2014	Stipulation and Order Filed by: Petitioner Ahern, Eleanor C Stipulation and Order for Release of Medicial Information
10/15/2014	Notice of Entry of Order     Filed by: Petitioner Ahern, Eleanor C     Notice of Entry of Order Re: Stipulation and Order for Release of Medicial Information
10/16/2014	Notice of Taking Deposition Filed by: Petitioner Ahern, Eleanor C <i>Notice of Taking Deposition</i>
10/21/2014	Subpoena Filed by: Petitioner Ahern, Eleanor C Subpoena to Sharon Brown
10/21/2014	Subpoena Filed by: Petitioner Ahern, Eleanor C Subpoena to David A. Straus, Esq.
10/21/2014	Subpoena Filed by: Petitioner Ahern, Eleanor C Subpoena to Josefina C. Jones
10/24/2014	Notice of Vacating Deposition Filed by: Petitioner Ahern, Eleanor C <i>Notice of Vacating Deposition</i>
10/24/2014	Notice of Vacating Deposition Filed by: Petitioner Ahern, Eleanor C <i>Notice of Vacating Deposition</i>
10/24/2014	Notice of Vacating Deposition Filed by: Petitioner Ahern, Eleanor C <i>Notice of Vacating Deposition</i>
11/03/2014	Substitution of Attorney Filed by: Petitioner Ahern, Eleanor C Substitution of Attorney
11/10/2014	Motion to Enforce Filed by: Other Bouvier, Kathryn A Motion to Enforce Settlement Agreement

11/12/2014	Notice of Hearing Filed by: Other Bouvier, Kathryn A <i>Renotice of Hearing on Motion to Enforce Settlement Agreement</i>
11/14/2014	Status Check (11:00 AM) (Judicial Officer: Bulla, Bonnie) Status Check: Compliance / Sanctions
11/24/2014	Motion Filed by: Petitioner Ahem, Eleanor C <i>Motion to Withdraw as Attorney for Eleanor Ahern</i>
11/24/2014	Notice of Hearing Filed by: Petitioner Ahern, Eleanor C <i>Notice of Hearing</i>
11/25/2014	Certificate of Mailing Filed by: Petitioner Ahern, Eleanor C <i>Certificate of Mailing</i>
11/25/2014	Motion to Continue Filed by: Petitioner Ahern, Eleanor C Motion to Continue Hearing and Briefing Schedule and to Stay All Pending Matters on Order Shortening Time
11/26/2014	Opposition Filed by: Other Bouvier, Kathryn A Opposition to Eleanor Ahern's Motion to Continue Hearing and Briefing Schedule and to Stay All Pending Matters on Order Shortening Time
11/26/2014	Substitution of Attorney Filed by: Petitioner Ahern, Eleanor C Substitution of Attorneys
11/26/2014	Notice     Filed by: Petitioner Ahem, Eleanor C     Notice of Entry of Order Shortening Time and Notice of Hearing
12/01/2014	Discovery Commissioners Report and Recommendations Discovery Commissioners Report and Recommendations
12/03/2014	Reply Filed by: Petitioner Ahem, Eleanor C Reply in Support of Motion to Continue Hearing and Briefing Schedule and to Stay All Pending Matters on Order Shortening Time
12/04/2014	Motion (10:30 AM) (Judicial Officer: Sturman, Gloria) Events: 11/25/2014 Motion to Continue All Pending Motion
12/11/2014	Recorders Transcript of Hearing Party: Petitioner Ahem, Eleanor C Recorder's Transcript of Proceeding: All Pending Motions Thursday December 4, 2014
12/11/2014	Opposition

	CASE NO. F-09-000423-1
	Filed by: Petitioner Ahern, Eleanor C Opposition to Motion to Enforce Settlement Agreement
12/12/2014	Errata Filed by: Petitioner Ahern, Eleanor C <i>Errata to Opposition to Motion to Enforce Settlement Agreement</i>
12/12/2014	Hearing - HM (9:30 AM) (Hearing Master: Yamashita, Wesley) Events: 11/24/2014 Motion Motion to Withdraw as Atty for Eleanor Ahern
12/12/2014	CANCELED Hearing - HM (9:30 AM) Vacated Notice of Hearing
12/15/2014	Reply Filed by: Other Bouvier, Kathryn A Reply in Support of Motion to Enforce Settlement Agreement
12/17/2014	Motion to Enforce (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 11/10/2014 Motion to Enforce Settlement Agreement [10AM]
12/17/2014	Order Filed by: Petitioner Ahern, Eleanor C Order Granting in Part Motion to Continue Hearing and Briefing Schedule and to Stay All Pending Matters
12/19/2014	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C <i>Notice of Entry of Order</i>
12/19/2014	Status Check (11:00 AM) (Judicial Officer: Bulla, Bonnie) Status Check: Compliance
12/23/2014	Motion to Compel Filed by: Petitioner Ahern, Eleanor C <i>Emergency Motion to Compel David L. Mann, Esq. to Turn Over Documents</i>
12/23/2014	Opposition and Countermotion Filed by: Other Bouvier, Kathryn A Opposition to Eleanor C. Ahern's Motion to Dismiss Petition for Declaratory Judgment for Failure to State a Claim upon which Relief can be Granted; and Countermotion of Kathryn A. Bouvier and Jacqueline M. Montoya for Summary Judgment on Petition for Declaratory Judgment, for Damages and Assessment of Penalties, and for other Relief
12/24/2014	Recorders Transcript of Hearing RECORDER'S TRANSCRIPT OF PROCEEDING: MOTION TO ENFORCE: SETTLEMENT AGREEMENT WEDNESDAY, DECEMBER 17, 2014
12/24/2014	Notice of Hearing Filed by: Petitioner Ahern, Eleanor C <i>Notice of Hearing</i>
12/29/2014	Motion

	Filed by: Other Mann, David L, ESQ Attorney David L. Mann ESQ motion to Quash Supoenas and For A Protective Order
12/31/2014	Motion Filed by: Petitioner Ahern, Eleanor C Motion to Exceed Page Limit
01/02/2015	Motion for Summary Judgment Filed by: Petitioner Ahern, Eleanor C Omnibus Opposition to Petition for Determination of Construction and Interpretation of Language Relating to Trust No 2, and Petition for Construction and Effect of Probate Court Order; and Countermotion for Summary Judgment
01/08/2015	Order Filed by: Petitioner Ahern, Eleanor C Order Granting Motion to Exceed Page Limit
01/09/2015	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C Notice of Entry of Order
01/09/2015	Reply Filed by: Other Bouvier, Kathryn A Reply in Support of Countermotion of Kathryn A. Bouvier and Jacqueline M. Montoya for Summary Judgment on Petition for Declaratory Judgment, for Damages, and Assessment of Penalties, and for Other Relief; And Opposition to Eleanor's Countermotion for Summary Judgment
01/09/2015	Reply Filed by: Petitioner Ahern, Eleanor C Eleanor C. Ahern's (1) Reply in Support of Eleanor C. Ahern's Motion to Dismiss Petition for Declaratory Judgment for Failure to State a Claim Upon Which Relief Can Be Granted; (2) Opposition to Countermotion of Kathryn A. Bouvier and Jacqueline M. Montoya for Summary Judgment on Petition for Declaratory Judgment, For Damages and Assessment of Penalties, and for Other Relief; and (3) Reply in Support of Countermotion for Summary Judgment
01/09/2015	Status Check: Compliance (11:00 AM) (Judicial Officer: Bulla, Bonnie)
01/09/2015	Motion Filed by: Petitioner Ahern, Eleanor C <i>Motion to Exceed Page Limit</i>
01/12/2015	Supplement Filed by: Personal Representative Montoya, Jacqueline M Supplement to Reply in Support of Countermotion of Kathryn A. Bouvier and Jacqueline M. Montoya for Summary Judgment on Petition for Declaratory Judgment, for Damages and Assessment of Penalties, and for Other Relief; and Opposition to Eleanor's Countermotion for Summary Judgment
01/12/2015	Motion Filed by: Other Bouvier, Kathryn A Motion for Leave to Amend Pleadings of Jacqueline M. Montoya and Kathryn A. Bouvier for Claims, Defenses, Damages and Assessment of Penalties, and for Other Relief Against Eleanon Connell Hartman Ahern
01/12/2015	Ex Parte Application

	Filed by: Other Bouvier, Kathryn A
	Kathryn A. Bouvier and Jacqueline M. Montoya's Ex Parte Application for an Order Shortening Time
01/13/2015	Opposition
	Filed by: Other Mann, David L, ESQ David L. Mann ESQs Opposition to Emergency Motion to compel David L.Mann EQS to turn over Documents and Opposition to Order Shortening Time
01/13/2015	Certificate of Mailing
	Filed by: Petitioner Ahern, Eleanor C Certificate of Mailing
01/13/2015	Affidavit of Service
	Filed by: Personal Representative Montoya, Jacqueline M Party 2: Petitioner Ahern, Eleanor C
01/14/2015	Status Check: Settlement/Trial Setting (9:00 AM) (Judicial Officer: Sturman, Gloria) 10:00AM SESSION
01/14/2015	Status Check (9:00 AM) (Judicial Officer: Sturman, Gloria) Petition for Determination of Construction and Interpretation of Lanuage Relating to Trust No. 2 (10:00AM)
	10.2 (10.00/10)
01/14/2015	Status Check (9:00 AM) (Judicial Officer: Sturman, Gloria) Motion to Dismiss Counterclaims of Eleanor C. Ahern (10:00AM)
01/14/2015	<b>Status Check</b> (9:00 AM) (Judicial Officer: Sturman, Gloria) Petition for Construction and Effect of Probate Court Order (10:00AM)
01/14/2015	<b>Opposition &amp; Countermotion</b> (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 12/23/2014 Opposition and Countermotion
	<i>Opposition &amp; Countermotion of Kathryn A. Bouvier and Jacqueline M. Montoya for Summary Judgment of Petition for Declaration Judgment, for Damages and Assessment of Penalties, and for other Relief</i>
01/14/2015	<b>Motion</b> (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 01/12/2015 Motion
	Motion for Leave to Amend Pleadings of Jacqueline M. Montoya and Kathryn A Bouvier for Claims, Defenses, Damages and Assessment of Penalties, and for Other Relief Against Eleanor Connell Hartman Ahern
01/14/2015	All Pending Motions (9:00 AM) (Judicial Officer: Sturman, Gloria)
01/15/2015	Re-Notice
	Filed by: Petitioner Ahern, Eleanor C <i>Re-Notice of Motion</i>
01/16/2015	Order
	Filed by: Petitioner Ahern, Eleanor C Order Granting Motion to Exceed Page Limit
01/16/2015	Amended Notice
	Filed by: Petitioner Ahern, Eleanor C Amended Notice of Hearing
01/16/2015	<b>Motion - HM</b> (9:30 AM) (Hearing Master: Yamashita, Wesley) Attorney David L. Mann ESQ Motion to Quash Supoenas and For A Protective Orde

01/20/2015	Supplement Filed by: Other Bouvier, Kathryn A Supplement to Motion to Amend Pleadings
01/20/2015	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C <i>Notice of Entry of Order</i>
01/22/2015	Receipt of Copy Filed by: Petitioner Ahern, Eleanor C <i>Receipt of Copy</i>
01/26/2015	Opposition to Motion Filed by: Petitioner Ahern, Eleanor C Opposition to Attorney David L. Mann, Esq.'s Motion to Quash Subpoenas and for a Protective Order
01/26/2015	Re-Notice Filed by: Petitioner Ahern, Eleanor C <i>Re-Notice of Motion</i>
01/27/2015	Errata Filed by: Petitioner Ahern, Eleanor C Errata to Opposition to Attorney David L. Mann, Esq.'s Motion to Quash Subpoena and for a Protective Order
01/27/2015	Opposition Filed by: Petitioner Ahern, Eleanor C <i>Opposition to Motion to Amend Pleadings</i>
01/28/2015	Certificate of Mailing Filed by: Petitioner Ahern, Eleanor C <i>Certificate of Mailing</i>
01/30/2015	<b>Hearing</b> (10:00 AM) (Judicial Officer: Sturman, Gloria) Events: 01/12/2015 Motion
02/11/2015	Reply to Opposition Filed by: Other Mann, David L, ESQ Reply to Opposition to Attorney David L. Mann ESQs Motion to Quash Subpoenas and For a Protective Order
02/11/2015	Reply Filed by: Petitioner Ahern, Eleanor C Reply in Support of Emergency Motion to Compel David L. Mann, Esq. to Turn Over Documents
02/11/2015	CANCELED Motion (9:00 AM) (Judicial Officer: Judge Sturman, Probate) Vacated Emergency Motion to Compel David Mann Esq to turn over Documents
02/13/2015	Stipulation and Order Filed by: Petitioner Ahern, Eleanor C Stipulation and Order to File Under Seal

### FAMILY DOMESTIC CASE SUMMARY CASE NO. P-09-066425-T

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02/17/2015	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C <i>Notice of Entry of Order</i>
02/17/2015	Discovery Commissioners Report and Recommendations Filed by: Personal Representative Montoya, Jacqueline M Discovery Commissioner's Report and Recommendations
02/18/2015	Notice of Entry of Order Filed by: Personal Representative Montoya, Jacqueline M Notice of Entry of Discovery Commissioner's Report and Recommendations
02/18/2015	Motion (9:30 AM) (Judicial Officer: Bulla, Bonnie) Events: 01/15/2015 Re-Notice Eleanor Connell Hartman Ahern, as Trustee and Individually Motion to Compel David Mann ESQ. to Turn over Documents
03/02/2015	Order Denying Filed by: Personal Representative Montoya, Jacqueline M Order Denying Motion to Enforce Settlement Agreement
03/02/2015	Notice of Entry of Order Filed by: Other Bouvier, Kathryn A Notice of Entry of Order Denying Motion to Enforce Settlement Agreement
03/02/2015	Recorders Transcript of Hearing Transcripts of Proceedings: Hearing FRIDAY, JANUARY 30, 2015
03/06/2015	Motion Filed by: Other Mann, David L, ESQ David L Mann, Esq's Motion For Rule 11 Sanctions
03/06/2015	Receipt of Copy Filed by: Other Mann, David L, ESQ <i>Receipt of Copy</i>
03/12/2015	Filed Under Seal Filed by: Personal Representative Montoya, Jacqueline M <i>Brief Regarding Pending Issues</i>
03/13/2015	Filed Under Seal Filed by: Trust The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972 Brief Regarding Accounting, Fiduciary Duties, And Trust Adminastration
03/16/2015	Notice Filed by: Petitioner Ahern, Eleanor C <i>Notice to Vacate Hearing</i>
03/18/2015	Filed Under Seal Filed by: Other Bouvier, Kathryn A Supplement to Brief Regarding Pending Issues
03/18/2015	

# CASE SUMMARY CASE NO. P-09-066425-T

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	Filed Under Seal Filed by: Petitioner Ahern, Eleanor C Filed Under Seal - Supplement to Brief Regarding Accounting, Fiduciary Duties, and Trust Administration
03/19/2015	Filed Under Seal Filed by: Other Bouvier, Kathryn A Filed Under Seal - Second Supplement to Brief Regarding Pending Issues
03/20/2015	Hearing (10:00 AM) (Judicial Officer: Sturman, Gloria)
03/20/2015	Status Check: Compliance (11:00 AM) (Judicial Officer: Bulla, Bonnie)
03/25/2015	Motion (9:00 AM) (Judicial Officer: Judge Sturman, Probate) Events: 03/06/2015 Motion David L Mann, Esq's Motion For Rule 11 Sanctions
03/26/2015	Telephonic Hearing (11:00 AM) (Judicial Officer: Sturman, Gloria)
03/27/2015	Notice Filed by: Petitioner Ahern, Eleanor C Notice of Supplemental Exhibits Provided at March 20, 2015 Hearing
03/31/2015	Recorders Transcript of Hearing TRANSCRIPT OF PROCEEDINGS HEARING FRIDAY, MARCH 20, 2015
04/01/2015	Motion Filed by: Personal Representative Montoya, Jacqueline M Motion in Support of Award of Attorney's Fees and Costs
04/01/2015	Order Filed by: Personal Representative Montoya, Jacqueline M Order Appointing New Temporary Trustee
04/03/2015	Filed Under Seal Filed by: Other Parties Receiving Notice <i>E-Mail</i>
04/06/2015	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C <i>Notice of Entry of Order</i>
04/07/2015	Notice of Appeal Filed by: Petitioner Ahern, Eleanor C <i>Notice of Appeal</i>
04/07/2015	Case Appeal Statement Filed by: Petitioner Ahern, Eleanor C <i>Case Appeal Statement</i>
04/09/2015	Motion to Stay Filed by: Petitioner Ahern, Eleanor C Motion for Stay Pending Appeal on Order Shortening Time

04/10/2015	Receipt of Copy     Filed by: Petitioner Ahern, Eleanor C     Receipt of Copy of the Motion for Stay Pending Appeal on Order Shortening Time
04/10/2015	TRANSCRIPT OF PROCEEDINGS TELEPHONIC HEARINGS THURSDAY, MARCH 26, 2015
04/13/2015	Teply Filed by: Trustee Waid, Fredrick Reply to Motion for Stay Pending Appeal on Order Shortening Time
04/13/2015	Notice     Filed by: Petitioner Ahern, Eleanor C     Notice of Compliance Regarding \$500,000 Deposit
04/13/2015	Opposition Filed by: Personal Representative Montoya, Jacqueline M Opposition to Eleanor Connell Hartman Ahern's Motion for Stay Pending Appeal
04/14/2015	Notice of Withdrawal     Filed by: Petitioner Ahem, Eleanor C     Notice of Withdrawal of Motion for Stay Pending Appeal on Order Shortening Time
04/14/2015	Notice of Withdrawal     Filed by: Petitioner Ahern, Eleanor C     Notice of Withdrawal of Notice of Compliance Regarding \$500,000 Deposit
04/14/2015	Notice of Entry of Order Filed by: Other Bouvier, Kathryn A Notice of Entry of Order from March 26 2015
04/14/2015	G Order Filed by: Personal Representative Montoya, Jacqueline M ORDER
04/14/2015	Motion For Stay (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 04/09/2015 Motion to Stay Trustee Eleanor Connell-Hartman-Ahern's Motion for Stay Pending Appeal on Order Shortening Time
04/14/2015	Telephonic Hearing (4:30 PM) (Judicial Officer: Judge Sturman, Probate)
04/15/2015	Motion Filed by: Petitioner Ahern, Eleanor C <i>Marquis Aurbach Coffing's Motion to Withdraw as Counsel of Record on Order Shortening</i> <i>Time</i>
04/15/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick <i>Notice of Taking Deposition</i>
04/15/2015	Notice of Hearing

	CASE NO. P-09-066425-T
	Filed by: Petitioner Ahern, Eleanor C Notice of Hearing on Order to Show Cause
04/16/2015	Judgment Filed by: Personal Representative Montoya, Jacqueline M Summary Judgment
04/16/2015	Notice of Entry of Order Filed by: Trustee Waid, Fredrick Notice of Entry of Order to Show Cause
04/16/2015	Order Filed by: Trustee Waid, Fredrick Order to Show Cause
04/17/2015	Receipt of Copy Filed by: Personal Representative Montoya, Jacqueline M RECEIPT OF COPY OF THE NOTICE OF ENTRY OF ORDER ON SUMMARY JUDGMENT
04/17/2015	Depiction Filed by: Trustee Waid, Fredrick Objection to Marquis Aurbach Coffing's Motion to Withdraw as Counsel of Record on Order Shortening Time
04/17/2015	Notice of Entry of Order Filed by: Personal Representative Montoya, Jacqueline M <i>Notice of Entry of Order on Summary Judgment</i>
04/20/2015	Order Filed by: Petitioner Ahern, Eleanor C Order Regarding The Accounting, Breach of Fiduciary Duty Claims and Award of Attorney Fees
04/20/2015	Order Confirming Filed by: Trustee Waid, Fredrick Order Confirming Acting Successor Trustee
04/20/2015	Order Filed by: Trustee Waid, Fredrick Order Compelling Eleanor Ahern to Turn Over Trust Records to Acting Successor Trustee
04/20/2015	Notice of Entry of Order Filed by: Trust The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972 <i>Notice of Entry of Order</i>
04/20/2015	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C <i>Notice of Entry of Order</i>
04/20/2015	Motion for Withdrawal (10:00 AM) (Judicial Officer: Sturman, Gloria) Events: 04/15/2015 Motion Marquis Aurbach Coffing's Motion to Withdraw as Counsel of Record on Order Shortening Time
04/20/2015	

	CASE 110, 1-07-000425-1
	Order Filed by: Petitioner Ahem, Eleanor C Order Granting Marquis Aurbach Coffing's Motion to Withdraw as Counsel of Record on Order Shortening Time
04/21/2015	Subpoena Duces Tecum Filed by: Trustee Waid, Fredrick Subpoena - Civil Duces Tecum
04/22/2015	<b>Order to Show Cause</b> (10:30 AM) (Judicial Officer: Sturman, Gloria) Events: 04/15/2015 Notice of Hearing
04/23/2015	Discovery Commissioners Report and Recommendations Filed by: Petitioner Ahern, Eleanor C Discovery Commissioners Report and Recommendations
04/24/2015	Notice of Entry Filed by: Trustee Waid, Fredrick Notice of Entry of Order Compelling Eleanor Ahern to turn over Trust Records to Acting Successor Trustee
04/24/2015	Notice of Entry Filed by: Trustee Waid, Fredrick Notice of Entry of Order Confirming Acting Successor Trustee
04/27/2015	Recorders Transcript of Hearing Transcript of Proceedigs Trustee Eleanor Connell-Hartman-Ahern's Motion for Stay Pending Appeal on Order Shortening Time April 14, 2015
04/29/2015	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C Notice of Entry of Discovery Commissioners Report and Recommendations
05/04/2015	Opposition to Motion Filed by: Petitioner Ahern, Eleanor C Opposition to Motion in Support of Award of Attorney's Fees and Costs
05/06/2015	Affidavit Filed by: Trustee Waid, Fredrick Affidavit of Fredrick P. Waid, Trustee
05/08/2015	Reply Filed by: Personal Representative Montoya, Jacqueline M Reply in Support of Motion for Award of Attorney's Fees and Costs and Supplement to Motion in Support of Award of Attorney's Fees and Costs
05/12/2015	Reply Filed by: Petitioner Ahem, Eleanor C Sur-Reply to Montoya And Bouvier's Reply in Support of Motion for Award of Attorneys' Fees and Costs
05/13/2015	Motion for Attorney Fees (9:00 AM) (Judicial Officer: Sturman, Gloria)
05/18/2015	Notice of Appeal

	Filed by: Petitioner Ahern, Eleanor C Notice of Appeal
05/18/2015	Case Appeal Statement Filed by: Petitioner Ahern, Eleanor C <i>Case Appeal Statement</i>
05/18/2015	Notice of Vacating Deposition Filed by: Trustee Waid, Fredrick <i>Notice of Vacating Deposition</i>
05/19/2015	Notice Filed by: Petitioner Ahern, Eleanor C <i>Notice of Posting Bond</i>
06/03/2015	Motion Filed by: Personal Representative Montoya, Jacqueline M Motion for Assessment of Damages Against Eleanor Ahern; Enforcement of No-Contest Clause; and Surcharge of Eleanor's Trust Income
06/03/2015	Affidavit of Service Affidavit of Service
06/04/2015	Recorders Transcript of Hearing Transcript of Proceedings Motion for Withdrawal: Marquis Aurbach Coffing's Motion to Withdraw as Counsel of Record on Order Shortening Time Monday, April 20, 2015
06/08/2015	Request Filed by: Petitioner Ahern, Eleanor C <i>Request for Transcript of Proceedings</i>
06/08/2015	Request Filed by: Petitioner Ahem, Eleanor C <i>Request for Transcript of Proceedings</i>
06/09/2015	Recorders Transcript of Hearing Party: Trust The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972 <i>Transcript of Proceedings Order to Show Cause Wednesday, April 22, 2015</i>
06/12/2015	Recorders Transcript of Hearing Transcript of Proceedings Motion for Attorney Fees Wednesday, May 13, 2015
06/15/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick <i>Notice of Taking Deposition</i>
06/16/2015	Notice of Vacating Deposition Filed by: Trustee Waid, Fredrick <i>Notice of Vacating Deposition</i>
06/18/2015	Response Filed by: Petitioner Ahern, Eleanor C <i>Response to Affidavit of Fredrick P. Waid Dated May 6, 2015</i>

	CASE 110. 1-07-000425-1
06/19/2015	Recorders Transcript of Hearing Recorder's Transcript of Proceedings - Status Check: Compliance - heard on Dec. 19, 2014
06/19/2015	Recorders Transcript of Hearing Party: Petitioner Ahern, Eleanor C Recorder's Transcript of Proceedings - Eleanor Connell Hartman Ahern, as Trustee and Individually, Motion to Compel David Mann, Esq. to Turn Over Documents - heard on Feb. 18, 2015
06/22/2015	Hearing (1:30 PM) (Judicial Officer: Sturman, Gloria) Evidentiary Hearing: Contempt of Court
06/23/2015	Judgment Filed by: Petitioner Ahern, Eleanor C Judgment and Order Approving Award of Attorney's Fees
06/23/2015	CANCELED Telephonic Hearing (10:00 AM) (Judicial Officer: Gonzalez, Elizabeth) Vacated - per Clerk
06/23/2015	Telephonic Conference (11:30 AM) (Judicial Officer: Gonzalez, Elizabeth)
06/25/2015	Calendar Call (8:45 AM) (Judicial Officer: Gonzalez, Elizabeth)
06/29/2015	Opposition to Motion Filed by: Petitioner Ahern, Eleanor C Opposition to Motion for Assessment of Damages Against Eleanor Ahern, Enforcement of No- Contest Clause, and Surcharge of Eleanor's Trust Income
06/29/2015	Recorders Transcript of Hearing Transcript of Proceedings Evidentiary Hearing: Contempt of Court Monday, June 22, 2015
06/30/2015	Notice of Entry of Order Filed by: Other Bouvier, Kathryn A Notice of Entry of Judgment and Order Approving Award of Attorney's Fees
06/30/2015	Reporters Transcript Transcript of Proceedings: Calendar Call
07/02/2015	Notice of Vacating Deposition Filed by: Trustee Waid, Fredrick <i>Notice of Vacating Deposition</i>
07/06/2015	Recorders Transcript of Hearing Party: Trust The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972 <i>Transcript of Proceedings All Pending Motions Wednesday, January 14, 2015</i>
07/07/2015	Amended Notice Filed by: Trustee Waid, Fredrick Amended Notice of Taking Deposition
07/07/2015	Order Filed by: Trustee Waid, Fredrick Order Referring Matter to Chief Judge for Contempt Hearing

### FAMILY DOMESTIC CASE SUMMARY CASE NO. P-09-066425-T

07/08/2015	Notice of Entry of Order Filed by: Trustee Waid, Fredrick <i>Notice of Entry of Order</i>
07/09/2015	Filed Under Seal Filed by: Trustee Waid, Fredrick
07/10/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick <i>Notice of Taking Deposition</i>
07/10/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick <i>Notice of Taking Deposition</i>
07/10/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick <i>Notice of Taking Deposition</i>
07/10/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick <i>Notice of Taking Deposition</i>
07/13/2015	Substitution of Attorney Filed by: Other Bouvier, Kathryn A Substitution of Attorney
07/15/2015	Certificate of Mailing Filed by: Other Bouvier, Kathryn A <i>Certificate of Mailing</i>
07/16/2015	Motion to Dismiss Filed by: Petitioner Ahern, Eleanor C <i>Motion to Dismiss Contempt Proceeding</i>
07/17/2015	Status Check (3:00 AM) (Judicial Officer: Gonzalez, Elizabeth) Status Check: Defendant's Motion
07/20/2015	Affidavit of Service Filed by: Petitioner Ahern, Eleanor C <i>Affidavit of Service</i>
07/21/2015	Substitution of Attorney Filed by: Trustee Waid, Fredrick Amended Subpoena Duces Tecum to Custodian of Records for Wells Fargo Bank, N.A.
07/21/2015	Affidavit of Service Filed by: Petitioner Ahern, Eleanor C <i>Affidavit of Service</i>
07/21/2015	Affidavit of Service Filed by: Trust The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972 <i>Affidavit of Service</i>

### FAMILY DOMESTIC CASE SUMMARY CASE NO. P-09-066425-T

07/22/2015	Notice of Vacating Deposition Filed by: Trustee Waid, Fredrick Notice of Vacating Deposition
07/22/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick Notice of Taking Deposition
07/24/2015	Notice of Attorney Lien Filed by: Petitioner Ahern, Eleanor C <i>Notice of Attorney Lien</i>
07/27/2015	Motion Filed by: Petitioner Ahern, Eleanor C For: Trustee Waid, Fredrick Motion for Adjudicaiton of Attorney's Lien in the Amount of \$30,937.50, Reduction to Judgment Collectible by all Lawful Means Including, but not Limited to, Lien on Eleanor Ahern's Benefits in the W.N. Connell and Marjorie T. Connell Living Trust
07/29/2015	Amended Notice of Appeal Filed By: 07/29/2015
07/30/2015	Ex Parte Application Filed by: Petitioner Ahern, Eleanor C <i>Ex Parte Application for an Order Shortening Time</i>
07/30/2015	Certificate of Service Filed by: Trust The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972 <i>Certificate of Service</i>
07/30/2015	Notice Filed by: Trustee Waid, Fredrick Notice of Vacating Deposition and Withdrawal of Subpoena Duces Tecum
07/31/2015	Notice     Filed by: Trustee Waid, Fredrick     Notice of Vacating Deposition
07/31/2015	Response Filed by: Trustee Waid, Fredrick Response to Motion to Dismiss Contempt Proceedings
07/31/2015	Supplement Filed by: Personal Representative Montoya, Jacqueline M Supplement to Motion for Assessment of Damages
07/31/2015	Certificate of Mailing Filed by: Personal Representative Montoya, Jacqueline M <i>Certificate of Mailing</i>
08/03/2015	Affidavit of Service Affidavit of Service

08/03/2015	Motion to Strike Filed by: Petitioner Ahern, Eleanor C Motion to Strike Supplement to Motion for Assessment of Damages Against Eleanor Ahern; Enforcement of No Contest Clause; and Surcharge of Eleanor's Trust Income
08/05/2015	Motion (10:00 AM) (Judicial Officer: Sturman, Gloria) Events: 06/03/2015 Motion Jacqueline M. Montoya's and Kathryn A. Bouvier's Motion for Assessment of Damages Against Eleanor Ahern; Enforcement of No-Contest Clause; and Surcharge of Eleanor's Trust Income
08/11/2015	Notice of Vacating Deposition Filed by: Trustee Waid, Fredrick <i>Notice of Vacating Deposition</i>
08/11/2015	Reply Filed by: Petitioner Ahern, Eleanor C <i>Reply in Support of Motion to Dismiss Contempt Proceeding</i>
08/12/2015	Production of Documents Filed by: Trustee Waid, Fredrick <i>Trustee, Fredrick P. Waid's, Production of Documents</i>
08/12/2015	Request Filed by: Trustee Waid, Fredrick Request to Transfer Hearing on Motion for Adjudication of Attorney's Lien to Probate Judge
08/12/2015	Response Filed by: Trustee Waid, Fredrick <i>Response to David Mann's Motion to Adjudicate Attorney's Lien and Countermotion to Unseal</i> <i>Records</i>
08/13/2015	Opposition to Motion Filed by: Petitioner Ahern, Eleanor C Opposition to Motion for Adjudication of Attorney's Lien in the Amount of \$30,937.50, Reduction to Judgment Collectible by all Lawful Mean Including, but Not Limited to, Lien on Eleanor Ahern's Benefits in the W.N. Connell and Marjorie T. Connell Living Trust
08/14/2015	CANCELED Motion - HM (9:30 AM) Vacated - per Judge
08/14/2015	CANCELED <b>Opposition &amp; Countermotion - HM</b> (9:30 AM) Vacated - per Judge Response to David Mann's Motion to Adjudicate Attorney's Lien and Courntermotion to Unseal Records
08/18/2015	Motion to Dismiss (8:30 AM) (Judicial Officer: Gonzalez, Elizabeth) Events: 07/16/2015 Motion to Dismiss Elenor Ahern's Motion to Dismiss Contempt Proceedings
08/19/2015	CANCELED Motion to Strike (9:00 AM) (Judicial Officer: Sturman, Gloria) Vacated - per Judge Eleanor Ahern's Motion to Strike Supplement to Motion for Assessment of Damages Against Eleanor Ahern; Enforcement of No Contest Clause; and Surcharge of Eleanor's Trust Income
08/21/2015	Application

	Filed by: Trustee Waid, Fredrick Application For The Issuance Of A Commission To Take Out-Of-State Deposition of Jeffrey Johnston
08/21/2015	Application Filed by: Trustee Waid, Fredrick Application For The Issuance Of A Commission To Take Out-Of-State Deposition Of The Person Most Knowledgeable For Anthony & Middlebrook, P.C.
08/21/2015	Application Filed by: Trustee Waid, Fredrick Application For The Issuance Of A Commission To Take Out-Of-State Deposition of Lawrence Prucka
08/21/2015	Recorders Transcript of Hearing Transcript of Proceedings Jacqueline M. Montoya's and Kathryn A. Bouvier's Motion for Assessment of Damages Against Eleanor Ahern; Enforcement of No-Contest Clause; and Surcharge of Eleanor's Trust Income Wednesday, August 5, 2015
08/21/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick Notice of Taking Out-Of-State Deposition of Jeffrey Johnston
08/21/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick Notice of Taking Out-Of-State Deposition of Person Most Knowledgeable for Anthony & Middlebrook, P.C.
08/21/2015	Notice of Taking Deposition     Filed by: Trustee Waid, Fredrick     Notice of Taking Out-Of-State of Deposition of Lawrence Prucka
08/25/2015	Reporters Transcript Transcript of Proceedings: Hearing on Eleanor Ahern's Motion to Dismiss Contempt Proceedings
08/25/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick Notice of Taking Out-Of-State Deposition of Frederick Brown
08/25/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick Notice of Taking Out-Of-State Deposition of Curt Baggett
08/25/2015	We Notice of Taking Deposition Filed by: Trustee Waid, Fredrick First Amended Notice of Taking Out-Of-State Deposition of Person Most Knowledgeable for Anthony & Middlebrook, P.C.
08/25/2015	Notice of Taking Deposition     Filed by: Trustee Waid, Fredrick     First Amended Notice of Taking Out-Of-State Deposition of Jeffrey Johnston
08/25/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick

	First Amended Notice of Taking Out-Of-State Deposition of Lawrence Prucka
08/25/2015	Application Filed by: Trustee Waid, Fredrick Application for the Issuance of a Commission to Take Out-Of-State Deposition of Frederick Brown
08/25/2015	Application Filed by: Trustee Waid, Fredrick Application for the Issuance of a Commission to Take Out-Of-State Deposition of Curt Baggett
08/25/2015	Application Filed by: Trustee Waid, Fredrick First Amended Application for the Issuance of a Commission to Take Out-Of-State Deposition of the Person Most Knowledgeable for Anthony & Middlebrook, P.C.
08/25/2015	Application Filed by: Trustee Waid, Fredrick First Amended Application for the Issuance of a Commission to Take Out-Of-State Deposition of Jeffrey Johnston
08/25/2015	Application Filed by: Trustee Waid, Fredrick First Amended Application for the Issuance of a Commission to Take Out-Of-State Deposition of Lawrence Prucka
08/27/2015	Certificate of Service Filed by: Trustee Waid, Fredrick <i>Certificate of Service</i>
08/27/2015	Commission to Take Deposition Outside the State of Nevada Filed by: Trustee Waid, Fredrick Commission To Take Out-Of-State Deposition Of Frederick Brown
08/27/2015	Commission to Take Deposition Outside the State of Nevada Filed by: Trustee Waid, Fredrick Commission To Take Out-Of-State Deposition Of Curt Baggett
08/27/2015	Commission to Take Deposition Outside the State of Nevada Filed by: Trustee Waid, Fredrick Commission To Take Out-Of State Deposition Of The Person Most Knowledeable For Anthony & Middlebrook, P.C.
08/27/2015	Commission to Take Deposition Outside the State of Nevada Filed by: Trustee Waid, Fredrick Commission To Take Out-Of-State Deposition Of Jeffrey Johnston
08/27/2015	Commission to Take Deposition Outside the State of Nevada Filed by: Trustee Waid, Fredrick Commission To Take Out-Of-State Deposition Of Lawrence Prucka
09/02/2015	Status Check (9:00 AM) (Judicial Officer: Sturman, Gloria) Evidentiary Hearing Status
09/14/2015	

	Order Granting Filed by: Petitioner Ahern, Eleanor C Order Granting Motion to Dismiss Contempt Proceeding
09/15/2015	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C Notice of Entry of Order Granting Motion to Dismiss Contempt Proceeding
09/16/2015	Notice of Taking Deposition     Filed by: Trustee Waid, Fredrick     Notice of Taking Deposition of Custodian of Records for Checks N Mail
09/16/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick Notice of Taking Deposition of Custodian of Records for Mail for You, Inc.
09/16/2015	Status Check (9:00 AM) (Judicial Officer: Sturman, Gloria) Set Hearing Re: Fredrick Waid's Countermotion to Unseal Records (Filed 8/12/15)
09/16/2015	<b>Status Check</b> (9:00 AM) (Judicial Officer: Sturman, Gloria) Set Hearing Re Motion for Adjudicaton of Attorney's Lien in the Amount of \$30,937.50, Reduction to Judgment Collectible by All Lawful Means Including, but not Limited to, Lien on Eleanor Ahern's Benefits in the W.N. Connell and Marjorie T. Connell Living Trust
09/16/2015	All Pending Motions (9:00 AM) (Judicial Officer: Sturman, Gloria)
09/23/2015	Order Filed by: Trustee Waid, Fredrick Order Taking Off Calendar David Mann's Motion to Adjudicate Attorney's Lien, and Compelling David Mann to Comply with Subpoena Duces Tecum
09/24/2015	Notice of Entry of Order Filed by: Trustee Waid, Fredrick <i>Notice of Entry of Order</i>
09/24/2015	Subpoena Duces Tecum Filed by: Trustee Waid, Fredrick Subpoena Duces Tecum to Custodian of Records for Mail for You, Inc.
09/25/2015	Recorders Transcript of Hearing Transcript of Proceedings Status Check: Evidentiary Hearing Status Wednesday, September 2, 2015
09/25/2015	Recorders Transcript of Hearing Transcript of Proceedings Status Check: Set Hearing Regarding Waid's Countermotion to Unseal Records; Status Check; Set Hearing Regarding Motion for Adjudication of Attorney's Lien Wednesday, September 16, 2015
09/25/2015	Motion Filed by: Petitioner Ahem, Eleanor C Motion for Distribution of Trust Income in Accordance with the Court's Summary Judgment Dated April 16, 2015 on Order Shortening Time
10/02/2015	Commission to Take Deposition Outside the State of Nevada Filed by: Trustee Waid, Fredrick

	CASE NO. P-09-066425-T
	Commission to Take Out-Of-State Deposition of Ryan E. Scharar
10/02/2015	Commission to Take Deposition Outside the State of Nevada Filed by: Trustee Waid, Fredrick Commission to Take Out-Of-State Deposition of The Custodian Of Records for Omni Forth Worth Hotel
10/02/2015	Notice Filed by: Trustee Waid, Fredrick Notice of Vacating Deposition of Custodian of Records for Mail For You, Inc.
10/02/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick <i>First Amended Notice of Taking Out-Of-State Deposition of Curt Baggett</i>
10/02/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick Notice of Taking Depositions
10/02/2015	Deposition Subpoena Filed by: Trustee Waid, Fredrick Subpoena - Shelly L. Tabaczynski
10/02/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick Notice of Taking Out-Of-State Deposition of the Custodian of Records for the Omni Forth Worth Hotel
10/02/2015	Application Filed by: Trustee Waid, Fredrick Application for the Issuance Of A Commission To Take Out-Of-State Deposition of the Custodian of Records for the Omni Fort Worth Hotel
10/02/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick <i>Notice of Taking Out-Of-State Deposition of Ryan E. Scharar</i>
10/02/2015	Application Filed by: Trustee Waid, Fredrick Application For The Issuance Of A Commission To Take Out-Of-State Deposition of Ryan E. Scharar
10/06/2015	Certificate of Service Filed by: Petitioner Ahern, Eleanor C <i>Certificate of Service of Motion to Withdraw as Counsel on Order Shortening Time</i>
10/06/2015	Motion Filed by: Petitioner Ahern, Eleanor C Motion to Withdraw as Counsel on Order Shortening Time
10/08/2015	Notice of Taking Deposition     Filed by: Trustee Waid, Fredrick     Second Amended Notice of Taking Out-Of-State Deposition of Lawrence Prucka
10/08/2015	

	CASE NO. P-09-066425-T
	Response Filed by: Trustee Waid, Fredrick <i>Response to Motion for Distribution of Trust Income</i>
10/09/2015	Response Filed by: Trustee Waid, Fredrick Response to Motion to Withdraw as Counsel on Order Shortening Time
10/09/2015	Notice     Filed by: Trustee Waid, Fredrick     Notice of Vacating Deposition of Custodian of Records for Checks N Mail
10/12/2015	Dejection Filed by: Other Bouvier, Kathryn A Objection to Motion for Distribution of Trust Income in Accordance with Court's Summary Judgment Dated April 16, 2015 on Order Shortening Time
10/12/2015	Certificate of Mailing Filed by: Other Bouvier, Kathryn A <i>Certificate of Mailing</i>
10/12/2015	Notice of Taking Deposition     Filed by: Trustee Waid, Fredrick     Third Amended Notice of Taking Out-Of-State Deposition of Lawrence Prucka
10/12/2015	Notice Filed by: Trustee Waid, Fredrick Notice to Vacate Out-Of-State Deposition of Curt Baggett
10/12/2015	Motice of Taking Deposition Filed by: Trustee Waid, Fredrick Third Amended Notice of Taking Out-Of-State Deposition of Jeffrey Johnston
10/12/2015	Application Filed by: Trustee Waid, Fredrick Application for the Issuance of a Commission to Take Out-Of-State Depoisition of the Custodian of Records for Omni Hotels Management Corp.
10/12/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick Notice of Records Only Deposition of the Custodian of Records for Omni Hotels Management Corp.
10/12/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick Notice of Records Only Deposition of the Custodian of Records for Omni Hotels Management Corp.
10/13/2015	Commission to Take Deposition Outside the State of Nevada Filed by: Trustee Waid, Fredrick <i>Commission to Take Out-Of-State Deposition of the Custodian of Records for Omni Hotels</i> <i>Management Corp.</i>
10/13/2015	Reply

	Filed by: Petitioner Ahern, Eleanor C Reply to Interim Trustee's Response to Motion to Withdraw as Counsel on Order Shortening Time
10/14/2015	<b>Motion to Withdraw as Counsel</b> (9:00 AM) (Judicial Officer: Sturman, Gloria) Brownstein, Hyatt, Farber & Schreck's, LLC, Motion to Withdraw as Counsel on Order Shortening Time
10/14/2015	CANCELED Status Check (9:00 AM) (Judicial Officer: Sturman, Gloria) Vacated Set Hearing Re: Fredrick Waid's Countermotion to Unseal Records (Filed 8/12/15)
10/14/2015	Status Check (9:00 AM) (Judicial Officer: Sturman, Gloria) Status Check: Evidentiary Hearing Status
10/14/2015	<b>All Pending Motions</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)
10/20/2015	Notice     Filed by: Trustee Waid, Fredrick     Notice of Vacating Out-Of-State Deposition of Lawrence Prucka
10/20/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick Notice of Vacating Out-Of-STate Deposition of Person Most Knowledgeable for Anthony & Middlebrook, P.C.
10/20/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick Notice of Vacating Out-Of-State Deposition of Ryan E. Scharar
10/21/2015	Order to Show Cause (9:00 AM) (Judicial Officer: Sturman, Gloria) Order to Show Cause
10/22/2015	Notice Filed by: Trustee Waid, Fredrick Notice of Vacating Depositions of Shelley Tabaczynski and Adelle Josephs
10/26/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick Notice of Taking Video Deposition Eleanor Ahern
10/27/2015	Reply Filed by: Petitioner Ahern, Eleanor C Reply in Support of Motion for Distribution of Trust Income
10/28/2015	Response Filed by: Personal Representative Montoya, Jacqueline M RESPONSE TO MS. AHERN'S REPLY IN SUPPORT OF MOTION FOR DISTRIBUTION OF TRUST INCOME
11/02/2015	Motion to Compel Filed by: Trustee Waid, Fredrick Motion to Compel Eleanor Ahern's Authorization to Allow Trustee to Obtain Information from Attorneys and Other Professionals on Order Shortening Time
11/02/2015	

	Supplement Filed by: Petitioner Ahern, Eleanor C Supplement to Reply in Support of Motion for Distribution of Trust Income
11/02/2015	Notice of Taking Deposition     Filed by: Trustee Waid, Fredrick     First Amended Notice of Taking Video Deposition of Adele Felice Josephs-Matthews
11/02/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick First Amended Notice of Taking Video Deposition of Shelly Lynn Tabaczynski
11/03/2015	Supplement Filed by: Petitioner Ahern, Eleanor C Second Supplement to Reply in Support of Motion for Distribution of Trust Income
11/04/2015	<b>Motion</b> (9:00 AM) (Judicial Officer: Sturman, Gloria) Eleanor Connell Hartman Ahern's Motion for Distribution of Trust Income in Accordance with the Court's Summary Judgment Dated April 16, 2015 on Order Shortening Time
11/04/2015	<b>Motion to Compel</b> (9:00 AM) (Judicial Officer: Sturman, Gloria) Fredrick P. Waid's Motion to Compel Eleanor Ahern's Authorization to Allow Trustee to Obtain Information from Attorneys and Other Professionals on Order Shortening Time
11/04/2015	All Pending Motions (9:00 AM) (Judicial Officer: Sturman, Gloria)
11/09/2015	CANCELED Evidentiary Hearing (9:00 AM) (Judicial Officer: Sturman, Gloria) Vacated - per Judge
11/10/2015	CANCELED Evidentiary Hearing (1:30 PM) (Judicial Officer: Sturman, Gloria) Vacated - per Judge
11/12/2015	Notice of Taking Deposition Filed by: Trustee Waid, Fredrick Notice of Records Only Deposition of the Custodian of Records for the Nevada Secretary of State
11/18/2015	Recorders Transcript of Hearing Transcript of Proceedings Eleanor Ahern's Motion for Distribution of Trust Income in Accordance with the Court's Summary Judgment Dated April 16, 2015 on OST; Fredrick Waid's Motion to Compel Eleanor Ahern's Authorization to Allow Trustee to Obtain Information from Attorneys and other Professionals on OST Wednesday, November 4, 2015
11/19/2015	Deposition Subpoena Filed by: Trustee Waid, Fredrick Subpoena Duces Tecum - Adele Felice Josephs Matthews
12/01/2015	Order Filed by: Trustee Waid, Fredrick Order Re: Motion to Compel Eleanor Ahern's Authorization
12/02/2015	Window Notice Filed by: Trustee Waid, Fredrick Notice of Vacating Deposition of Adele Josephs Matthews
12/03/2015	

	Notice of Entry of Order Filed by: Trustee Waid, Fredrick Notice of Entry of Order
12/04/2015	Stipulation and Order Filed by: Trustee Waid, Fredrick Stipulation and Order to Strike Exihibit A from 10/28/15 Response Sealed Pleading From Record
12/07/2015	Recorders Transcript of Hearing Transcript of Proceedings Brownstein, Hyatt, Farber, and Schreck's Motion to Withdraw as Counsel on Order Shortening Time; Status Check on Evidentiary Hearing Status Wednesday, October 14, 2015
12/11/2015	Notice of Entry of Order Filed by: Trustee Waid, Fredrick Notice of Entry of Stipulation and Order
01/04/2016	Motion Filed by: Trustee Waid, Fredrick Motion for Order to Show Cause, to Compel Deposition of Eleanor Ahern and to Answer Questions Under Oath Re: Fidelity Capital and \$500,000
01/05/2016	Order Filed by: Trustee Waid, Fredrick Order Instructing Trustee to Advance Funds
01/06/2016	Motion for Order to Show Cause (9:30 AM) (Judicial Officer: Sturman, Gloria) Motion for Order to Show Cause, to Compel Deposition of Eleanor Ahern and to Answer Questions Under Oath Re: Fidelity Capital and \$500,000
01/11/2016	Notice of Entry of Order Filed by: Trustee Waid, Fredrick Notice of Entry of Order Instructing Trustee to Advance Funds
01/20/2016	Motion Filed by: Personal Representative Montoya, Jacqueline M Motion to Stay Execution of Order Pending the Hearing of the Motion for Reconsideration Pursuant to NRCP 62(b) on Order Shortening Time
01/20/2016	Motion to Reconsider Filed by: Personal Representative Montoya, Jacqueline M Motion for Reconsideration on Order Shortening Time
01/26/2016	Response Filed by: Trustee Waid, Fredrick <i>Response to Motion for Reconsideration on Order Shortening Time</i>
01/26/2016	Opposition to Motion Filed by: Petitioner Ahern, Eleanor C Opposition to Motion to Stay Execution of Order Pending the Hearing of the Motion for Reconsideration Pursuant to NRCP 62(b) on Order Shortening Time
01/26/2016	Opposition to Motion Filed by: Petitioner Ahern, Eleanor C

	CASE 110. 1-07-000425-1
	Opposition to Motion for Reconsideration on Order Shortening Time
01/27/2016	<b>Motion to Compel</b> (9:30 AM) (Judicial Officer: Sturman, Gloria) Deposition of Eleanor Ahern
01/27/2016	<b>Motion to Stay</b> (9:30 AM) (Judicial Officer: Sturman, Gloria) Jaqueline M. Montoya and Kathryn A. Bouvier's Motion to Stay Execution of Order Pending the Hearing of the Motion for Reconsideration Pursuant to NRCP 62(b) on Order Shortening Time
01/27/2016	Motion to Reconsider (9:30 AM) (Judicial Officer: Sturman, Gloria) Jaqueline M. Montoya and Kathryn A. Bouvier's Motion for Reconsideration on Order Shortening Time
01/27/2016	All Pending Motions (9:30 AM) (Judicial Officer: Sturman, Gloria)
01/27/2016	Order Filed by: Trustee Waid, Fredrick Order Re: Motion to Compel Re: Eleanor Ahern's Deposition
01/27/2016	Order           Filed by: Trustee Waid, Fredrick           Order Re: Motion for Order to Show Cause Re: Eleanor Ahern's Autborization
01/28/2016	Notice of Entry of Order Filed by: Trustee Waid, Fredrick <i>Notice of Entry of Order</i>
01/28/2016	Notice of Entry of Order Filed by: Trustee Waid, Fredrick <i>Notice of Entry of Order</i>
02/01/2016	Notice Filed by: Trustee Waid, Fredrick Notice of Independent Medical Examination
02/02/2016	Recorders Transcript of Hearing Transcript of Proceedings Motion for Order to Show Cause, To Compel Deposition of Eleanor Ahern, and to Answer Questions Under Oath Re: Fidelity Capital and \$500,000. Wednesday, January 6, 2016
02/10/2016	Case Appeal Statement         Filed by: Other Bouvier, Kathryn A         Case Appeal Statement
02/10/2016	Notice Filed by: Personal Representative Montoya, Jacqueline M <i>Notice of Posting Bond</i>
02/10/2016	Notice of Appeal Filed by: Other Bouvier, Kathryn A
02/11/2016	CANCELED Evidentiary Hearing (9:00 AM) (Judicial Officer: Sturman, Gloria) Vacated - per Judge
02/11/2016	CANCELED Evidentiary Hearing (10:00 AM) (Judicial Officer: Sturman, Gloria)

	Vacated - per Judge
02/12/2016	CANCELED Evidentiary Hearing (9:00 AM) (Judicial Officer: Sturman, Gloria) Vacated - per Judge
02/12/2016	CANCELED Evidentiary Hearing (10:00 AM) (Judicial Officer: Sturman, Gloria) Vacated - per Judge
02/17/2016	Recorders Transcript of Hearing Transcript of Proceedings Motion to Compel: Deposition of Eleanor Ahern; Jacqueline M. Montoya and Kathryn M. Bouvier's Motion to Stay Execution of Order Pending the Hearing of the Motion for Reconsideration Pursuant to NRCP 62(b) on OST and Motion to Reconsider on OST Wednesday, January 27, 2016
02/17/2016	Tre-trial Memorandum Filed by: Personal Representative Montoya, Jacqueline M <i>Pre-Trial Memorandum</i>
02/19/2016	Ex Parte Application Filed by: Petitioner Ahern, Eleanor C <i>Ex Parte Application to File Under Seal Eleanor Ahern's Trial Memorandum; Order</i>
02/19/2016	Trial Subpoena Filed by: Petitioner Ahem, Eleanor C <i>Trial Subpoena - Kathryn Bouvier</i>
02/19/2016	Trial Subpoena Filed by: Petitioner Ahern, Eleanor C <i>Trial Subpoena - Jacqueline Montoya</i>
02/19/2016	Motion to Seal/Redact Records Filed by: Petitioner Ahern, Eleanor C Motion to File Under Seal Trial Memorandum
02/19/2016	Filed Under Seal Filed by: Petitioner Ahern, Eleanor C <i>Trial Memorandum (Filed Under Seal)</i>
02/22/2016	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C Notice of Entry of Ex Parte Application to File Under Seal Eleanor Ahern's Trial Memorandum; Order
02/22/2016	<b>Evidentiary Hearing</b> (10:00 AM) (Judicial Officer: Sturman, Gloria) Enforcement of No Contest Clause
02/22/2016	<b>Motion - HM</b> (10:00 AM) (Judicial Officer: Sturman, Gloria) Motion to File Under Seal Trial Memorandum
02/22/2016	All Pending Motions (10:00 AM) (Judicial Officer: Sturman, Gloria) 2/22/16
03/01/2016	Motion Filed by: Petitioner Ahern, Eleanor C Motion to Submit Documents In Camera on Order Shortening Time

03/02/2016	Opposition to Motion Filed by: Personal Representative Montoya, Jacqueline M <i>Opposition to Motion to Submit Documents in Camera on Order Shortening Time</i>
03/02/2016	Stipulation and Order Filed by: Trustee Waid, Fredrick Stipulation and Order to File Petition for Instruction Regarding Allocation of Eleanor Ahern's 2015 Trust Unpaid Distributions Under Seal
03/02/2016	Notice of Entry of Order Filed by: Trustee Waid, Fredrick Notice of Entry of Order
03/02/2016	Motion Filed by: Trustee Waid, Fredrick Motion for Leave to File Sealed Pleading in Case No. A-14-710467-C, Department 20 On Order Shortening Time
03/02/2016	Filed Under Seal Filed by: Attorney Geist, Russel J, ESQ Petition for Instructions Regarding Allocation of Eleanor Ahern's 2015 Trust Unpaid Distributions
03/03/2016	<b>Evidentiary Hearing</b> (10:00 AM) (Judicial Officer: Sturman, Gloria) Evidentiary Hearing To Enforce No Contest Clause
03/03/2016	Status Check (10:00 AM) (Judicial Officer: Sturman, Gloria) Re: 65th Day Rule; Petition for Instructions
03/03/2016	<b>All Pending Motions</b> (10:00 AM) (Judicial Officer: Sturman, Gloria)
03/03/2016	Motion - HM (10:00 AM) (Judicial Officer: Sturman, Gloria) Events: 03/01/2016 Motion Motion to Submit Documents In Camera on Order Shortening Time
03/03/2016	Motion (10:00 AM) (Judicial Officer: Sturman, Gloria) Events: 03/02/2016 Motion Motion for Leave to File Sealed Pleading in Case No A-14-710467-C Department 20 on Order Shortening Time
03/03/2016	Response Filed by: Petitioner Ahern, Eleanor C Eleanor Ahern's Response to Interim Trustee's Petition for Instructions Regarding Allocation of Eleanor Ahern's 2015 Turst Unpaid Distributions
03/14/2016	Order Granting Filed by: Petitioner Ahern, Eleanor C Order Granting Motion to Submit Documents In Camera
03/15/2016	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C Notice of Entry of Order Granting Motion to Submit Documents In Camera
03/17/2016	Filed Under Seal Filed by: Attorney Lenhard, Kirk B. Redacted Copy of Page 6 of Independant Medical Examination

03/29/2016	Recorders Transcript of Hearing Evidentiary Hearing: Enforcement of No Contest Clause Monday, February 22, 2016
03/30/2016	Order Filed by: Trustee Waid, Fredrick Order Allowing Trustee to File Eleanor Ahern's Trial Memorandum Under Seal in Case No. A-14-710467-C
04/01/2016	Notice of Entry of Order Filed by: Trustee Waid, Fredrick Notice of Entry of Order
04/14/2016	Motion Filed by: Trustee Waid, Fredrick Motion for Citation Requiring Eleanor Ahern to Authorize Production of Records on Order Shortening Time
05/02/2016	Response Filed by: Petitioner Ahern, Eleanor C Response to Motion for Citation Requiring Eleanor Ahern to Authorize Production of Records on Order Shortening Time
05/19/2016	Reply Filed by: Trustee Waid, Fredrick Reply in Support of Motion for Citation Requiring Eleanor Ahern to Authorize Production of Records By Jeffrey M. Johnston, Esq. & Marquis Aurbach Coffing
05/20/2016	Filed Under Seal Filed by: Petitioner Ahern, Eleanor C <i>Transcript of Proceedings All Pending Motion; Evidentiary Hearing; Status Check March 3, 2016</i>
06/01/2016	<ul> <li>Motion (9:30 AM) (Judicial Officer: Sturman, Gloria)</li> <li>06/01/2016, 08/03/2016</li> <li>Motion for Citation Requiring Eleanor Ahern to Authorize Production of Records on Order Shortening Time</li> </ul>
06/0 <b>2/2</b> 016	Order Filed by: Trustee Waid, Fredrick Order on Petition for Instructions Regarding Allocation of Eleanor Ahern's 2015 Trust Unpaid Distributions
06/03/2016	Notice of Entry of Order Filed by: Trustee Waid, Fredrick <i>Notice of Entry of Order</i>
06/10/2016	Recorders Transcript of Hearing Transcript of Proceedings Motion for Citation Requiring Eleanor Ahern to Authorize Production of Records on Order Shortening Time Wednesday, June 1, 2016
06/27/2016	Order Filed by: Personal Representative Montoya, Jacqueline M Order Regarding Motion for Reconsideration on Order Shortening Time

	CASE NO. P-09-066425-1
06/28/2016	Image: Notice of Entry of Order           Filed by: Personal Representative Montoya, Jacqueline M           Notice of Entry of Order Regarding Motion for Reconsideration on Order Shortening Time
08/02/2016	Motion Filed by: Petitioner Ahern, Eleanor C <i>Motion to Withdraw as Counsel</i>
08/03/2016	Motion - HM (3:00 AM) (Judicial Officer: Sturman, Gloria) Motion to Withdraw as Counsel
08/03/2016	Petition Filed by: Personal Representative Montoya, Jacqueline M Petition for Order Directing Transfer of Tenancy in Common Interest in Upton County, Texas Property to the MTC Living Trust
08/04/2016	Certificate of Mailing Filed by: Trust The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972 <i>Certificate of Mailing of Motion to Adjudicate Attorney's Lien</i>
08/04/2016	Motion Filed by: Trust The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972 <i>Motion to Adjudicate Attorney's Lien</i>
08/11/2016	Order Granting Filed by: Petitioner Ahern, Eleanor C Order Granting motion to Withdraw as Counsel
08/15/2016	Win Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C Notice of Entry of Order Granting Motion to Withdraw as Counsel
08/17/2016	Response Filed by: Petitioner Ahern, Eleanor C Eleanor Ahern's Response To Petition For Order Directing Transfer Of Tenancy In Common Interest In Upton, County, Texas Property To The MTC Living Trust
08/18/2016	Response Filed by: Petitioner Ahern, Eleanor C <i>Response To Marquis Aurbach Coffing's Motion To Adjudicate Attorney's Lien</i>
08/30/2016	Reply Filed by: Trust The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972 Reply in Support of Marquis Aurbach Coffing's Motion to Adjudicate Attorney's Lien
08/30/2016	Objection Filed by: Personal Representative Montoya, Jacqueline M <i>Limited Objection to Motion to Adjudicate Attorney's Lien</i>
08/31/2016	Response Filed by: Trustee Waid, Fredrick Response to Motion to Adjudicate Attorney's Lien
08/31/2016	Response

	CASE 110: 1 -07-000425-1
	Filed by: Trustee Waid, Fredrick Response to Petition for Order Directing Transfer of Tenancy in Common Interest in Upton County, Texas Property to the MTC Living Trust
08/31/2016	Reply Filed by: Personal Representative Montoya, Jacqueline M Reply in Support of Petition for Order Directing Transfer of Tenancy in Common Interest in Upton County, Texas Property to the MTC Living Trust
09/02/2016	Reply Filed by: Other Marquis Aurbach Coffing Reply to Fredrick Waid's Response to Motion to Adjudicate Attorney's Lien
09/02/2016	Reply Filed by: Other Marquis Aurbach Coffing Reply to Jacqueline and Kathryn's Limited Objection to Marquis Aurbach Coffing's Motion to Adjudicate Attorney's Lien
09/07/2016	Petition (9:30 AM) (Judicial Officer: Sturman, Gloria)         09/07/2016, 10/05/2016         Events: 08/03/2016 Petition         Petition for Order Directing Transfer of Tenancy in Common Interest in Upton County, Texas         Property to te MTC Living Trust
09/07/2016	Motion (9:30 AM) (Judicial Officer: Sturman, Gloria) 09/07/2016, 11/23/2016 Marquis Aurbach Coffing's Motion to Adjudicate Attorney's Lien
09/07/2016	All Pending Motions (9:30 AM) (Judicial Officer: Sturman, Gloria)
09/19/2016	Order Order Regarding Motion for Assessment of Damages; Enforcement of No Contest Clause; and Surcharge of Trust Income
09/23/2016	Stipulation and Order Filed by: Other Marquis Aurbach Coffing Stipulation and Order to Continue Status Check Regarding Marquis Aurbach Coffing's Motion to Adjudicate Attorney's Lien
09/26/2016	Notice of Entry of Stipulation and Order Filed by: Petitioner Ahern, Eleanor C Notice of Entry of Stipulation and Order
09/28/2016	Notice of Entry of Order Filed by: Personal Representative Montoya, Jacqueline M Notice of Entry of Order Regarding Motion for Assessment of Damages; Enforcement of No Contest Clause; and Surcharge of Trust Income
10/05/2016	Status Check (9:30 AM) (Judicial Officer: Sturman, Gloria) Status Check: Trustee Accounting
10/05/2016	All Pending Motions (9:30 AM) (Judicial Officer: Sturman, Gloria)
10/19/2016	Notice of Appeal Filed by: Personal Representative Montoya, Jacqueline M <i>Notice of Appeal</i>

10/26/2016	Case Appeal Statement Filed by: Personal Representative Montoya, Jacqueline M <i>Case Appeal Statement</i>
10/27/2016	Notice Filed by: Personal Representative Montoya, Jacqueline M Notice of Posting Bond
11/02/2016	Order Filed by: Trustee Waid, Fredrick Order on Motion for Citation Requiring Eleanor Ahern to Authorize Production of Records on Order Shortening Time
11/03/2016	Order Order Scheduling Status Check
11/03/2016	Order Filed by: Trustee Waid, Fredrick Order re: Eleanor Ahern's Deposition
11/03/2016	Notice of Entry of Order Filed by: Trustee Waid, Fredrick <i>Notice of Entry of Order</i>
11/04/2016	Notice of Entry of Order Filed by: Trustee Waid, Fredrick Notice of Entry of Order
11/07/2016	Notice of Taking Deposition     Filed by: Trustee Waid, Fredrick     Second Notice of Taking Video Deposition of Eleanor Ahern
11/09/2016	Status Check (9:30 AM) (Judicial Officer: Sturman, Gloria) Settlement
11/21/2016	Motion Filed by: Petitioner Ahern, Eleanor C Motion to Withdraw as Counsel on Order Shortening Time
11/ <b>23/2</b> 016	<b>Motion</b> (9:30 AM) (Judicial Officer: Sturman, Gloria) Motion to Withdraw as Counsel on Order Shortening Time
11/23/2016	All Pending Motions (9:30 AM) (Judicial Officer: Sturman, Gloria)
11/23/2016	Response Response to Motion to Withdraw
11/30/2016	Motion Filed by: Petitioner Ahern, Eleanor C For: Trust The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972 <i>Motion for Protective Order on Order Shortning Time</i>
12/01/2016	

	CASE 1(0.1 0) 000425 1
	Order         Filed by: Trustee Waid, Fredrick         Amended Order re: Eleanor Ahern's Deposition
12/02/2016	Notice of Entry of Order Filed by: Trustee Waid, Fredrick <i>Notice of Entry of Order</i>
12/06/2016	Recorders Transcript of Hearing Recorder's Transcript of Proceeding: Motion: Marquis Aurbach Coffing's Motion to Adjudicate Attorney's LienMotion: Motion to Withdraw as Counsel on Order Shortening Time Wednesday, November 23, 2016
12/07/2016	Motion (9:30 AM) (Judicial Officer: Sturman, Gloria) Motion for Protective Order on Order Shortning Time.
12/13/2016	Order Granting Filed by: Petitioner Ahern, Eleanor C Order Granting Motion to Withdraw as Counsel
12/14/2016	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C Notice of Entry of Order Granting Motion to Withdraw as Counsel
01/18/2017	Motion Filed by: Petitioner Ahern, Eleanor C <i>Motion to Adjudicate Attorneys' Lien</i>
01/18/2017	Status Check (9:30 AM) (Judicial Officer: Sturman, Gloria)
01/24/2017	Notice of Hearing <i>Notice of Hearing</i>
02/01/2017	Accounting and Reports Filed by: Trustee Waid, Fredrick Accounting and Report of Trust Activity from 2013 to 2015
02/03/2017	Response Filed by: Trustee Waid, Fredrick Response to Motion to Adjudicate Attorney's Lien
02/06/2017	Decision (3:00 AM) (Judicial Officer: Sturman, Gloria) Decision Issued 2/9/17 Re: Motion to Adjudicate Attorney's Lien
02/07/2017	Certificate of Service Filed by: Personal Representative Montoya, Jacqueline M <i>Certificate of Service</i>
02/07/2017	Pre-trial Memorandum Filed by: Personal Representative Montoya, Jacqueline M <i>Pre-Trial Memorandum</i>
02/08/2017	Minute Order (3:10 PM) (Judicial Officer: Sturman, Gloria)

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02/09/2017	Decision and Order Decision and Order Re: Marquis Aurbach Coffing's Motion to Adjudicate Attorney's Lien
02/09/2017	<b>Evidentiary Hearing</b> (10:00 AM) (Judicial Officer: Sturman, Gloria) 02/09/2017-02/10/2017
02/14/2017	Reply Filed by: Petitioner Ahern, Eleanor C Reply in Support of Motion to Adjudicate Attorneys' Lien
02/16/2017	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C <i>Notice of Entry of Order</i>
02/16/2017	Certificate of Service Filed by: Trustee Waid, Fredrick <i>Certificate of Service</i>
02/22/2017	Motion - HM (9:30 AM) (Judicial Officer: Sturman, Gloria) Motion to Adjudicate Attorneys' Lien
02/23/2017	Decision and Order Decision and Order Re: Brownstein Hyatt Farber Schreck, LLP's Motion to Adjudicate Attorney's Lien
02/27/2017	Notice of Entry of Order Filed by: Petitioner Ahern, Eleanor C Notice of Entry of Decision and Order Re: BHFS Motion to Adjudicate Attorney's Lien
02/27/2017	Minute Order (10:55 AM) (Judicial Officer: Sturman, Gloria)
02/28/2017	Judgment Filed by: Other Marquis Aurbach Coffing <i>Judgment</i>
03/01/2017	Notice of Entry of Order/Judgment Filed by: Other Marquis Aurbach Coffing Notice of Entry of Judgment
03/02/2017	Exhibits Filed by: Petitioner Ahem, Eleanor C Exhibits 1 -4 & Exhibits 7 & 9 Letters to Judge Sturman Exhibits 5 -9 Letters to Fred Waid, Temporary Trustee
03/08/2017	Response Filed by: Trustee Waid, Fredrick Response to Eleanor Ahern's Correspondence Addressed to the Honorable Gloria Sturman Dated February 26, 2017 and February 27, 2017
03/10/2017	Recorders Transcript of Hearing Recorder's Transcript Evidentiary Hearing Thursday, February 9, 2017

# CASE SUMMARY CASE NO. P-09-066425-T

CASE NO. P-09-066425-T			
03/13/2017	Minute Order (3:00 AM) (Judicial Officer: Sturman, Gloria) Minute Order - Informal Requests for Trust Distributions		
03/13/2017	Recorders Transcript of Hearing Recorder's Transcript Evidentiary Hearing Friday, February 10, 2017		
03/17/2017	Judgment Filed by: Petitioner Ahern, Eleanor C Judgment		
03/20/2017	Notice of Entry of Order/Judgment Filed by: Petitioner Ahem, Eleanor C Notice of Entry of Judgment		
03/29/2017	Notice of Appeal Filed by: Petitioner Ahern, Eleanor C Notice of Appeal - Motion to Adjudicate Attorney Fees and Costs		
04/03/2017	Case Appeal Statement Filed by: Petitioner Ahern, Eleanor C		
04/03/2017	Notice of Appeal Filed by: Petitioner Ahern, Eleanor C <i>Amended Notice of Appeal</i>		
04/11/2017	Certificate of Service Filed by: Trustee Waid, Fredrick <i>Certificate of Service</i>		
04/18/2017	Notice of Appeal Filed by: Petitioner Ahern, Eleanor C <i>Notice of Appeal</i>		
04/18/2017	Notice of Appeal Filed by: Petitioner Ahern, Eleanor C		
04/18/2017	Document Filed Filed by: Petitioner Ahern, Eleanor C otice of Appeal		
DATE	FINANCIAL INFORMATION		
	Attorney Steadman, Brian K, ESQ Total Charges Total Payments and Credits Balance Due as of 4/21/2017	150.00 150.00 <b>0.00</b>	
	Attorney Moody, Todd L Total Charges Total Payments and Credits Balance Due as of 4/21/2017	15.00 15.00 <b>0.00</b>	

Other Mann, David L, ESQ Total Charges Total Payments and Credits Balance Due as of 4/21/2017

223.00 223.00 **0.00** 

Other Marquis Aurbach Coffing Total Charges Total Payments and Credits Balance Due as of 4/21/2017	17.50 17.50 <b>0.00</b>
Personal Representative Montoya, Jacqueline M Total Charges Total Payments and Credits Balance Due as of 4/21/2017	471.00 471.00 <b>0.00</b>
Petitioner Ahern, Eleanor C Total Charges Total Payments and Credits Balance Due as of 4/21/2017	883.50 883.50 <b>0.00</b>
<b>Trust</b> The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972 Total Charges Total Payments and Credits <b>Balance Due as of 4/21/2017</b>	14.00 14.00 <b>0.00</b>
<b>Personal Representative</b> Montoya, Jacqueline M Registry and Trust Account-Probate Balance as of 4/21/2017	500.00
<b>Personal Representative</b> Montoya, Jacqueline M Registry and Trust Account-Probate Balance as of 4/21/2017	500.00
<b>Petitioner</b> Ahern, Eleanor C Registry and Trust Account-Probate Balance as of 4/21/2017	500.00
<b>Petitioner</b> Ahern, Eleanor C Registry and Trust Account-Probate Balance as of 4/21/2017	500.00
<b>Petitioner</b> Ahern, Eleanor C Registry and Trust Account-Probate Balance as of 4/21/2017	500.00

EIGHTH JUDICIAL DISTRICT COURT	$\psi \gamma$
CLARK COUNTY, NEVADA	
FAMILY COURT COVER SHEET	
CASE NO. $p \cdot 09 \cdot 066435 - T$ (To be assigned by the Clerk's C	Office)

# Do you or any other party in this case (including any minor child) have any other current case(s) or past case(s) in the Family Court or Juvenile Court in Clark County?

If yes, complete the other side of this form

	PARTY INFORMA	TION (Please Print)			
Plaintiff/Petitioner		Defendant/Respondent/Co-Petitioner			
Last Name: Ahem		Last Name:			
First Name: Eleanor	Middle Name: C.	First Name:	Middle Name:		
Home Address: 6105 Elton Avenu		Home Address:	Home Address:		
City, State, Zip: Las Vegas, NV 89	107	City, State, Zip:	City, State, Zip:		
Mailing Address:		Mailing Address:			
City, State, Zip:		City, State, Zip;			
Phone #: 702-378-5726 Date of Birth: 05-13-1938		Phone #:	Date of Birth:		
Attorney Information		Attorney Information			
Name: Brian K. Steadman Bar No. 10771		Name:	Bar No:		
Address: 9060 W. Cheyenne Avenue		Address:			
City, State, Zip: Las Vegas, NV 89129		City, State, Zip:			
Phone #: 702-853-5483		Phone #:			

	(Check one box only for the type of case bein	g filed with this cover sheet)			
DOMESTIC	MISC. DOMESTIC RELATIONS PETITIONS	GUARDIANSHIP		PROBATE	
Marriage Dissolution         Annulment         Divorce -No minor child(ren)         Divorce -With minor         child(ren)         Foreign Decree         Joint Petition -No minor         child(ren)         Joint Petition - With minor         child(ren)         Separate Maintenance         MISC. JUVENILE PETITIONS         Emancipation	Adoption -Minor Adoption -Adult Mental Health Paternity Permission to Marry Temporary Protective Order (TPO) Termination of Parental Rights Child Support/Custody Other (identify) DA CHILD SUPPORT PETITIONS DA - UIFSA DA - Child Support In State	Guardianship of an Adult Person Estate Person and Estate Guardianship of a Minor Person Estate Person and Estate Guardianship Trust	Gene Speci Set A Trust	<ul> <li>Summary Administration</li> <li>General Administration</li> <li>Special Administration</li> <li>Set Aside Estates</li> <li>Trust/Conservatorships</li> <li>Individual Trustee</li> <li>Corporate Trustee</li> <li>Other Probate</li> </ul>	
List children involved in this case (If more than 3 children, please enter the information on the reverse side)			e side)		
Last Name	First Name	Middle Name Date	of Birth	Relationship	
1.					
2.					
3.		101			
	la la		_		

Brian K. Steadman Printed Name of Preparer

Signature of Preparer

8-14-00 Date

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**Electronically Filed** 03/17/2017 10:57:58 AM JUDG 1 KIRK B. LENHARD, ESQ., Bar No. 1437 2 klenhard@bhfs.com CLERK OF THE COURT BROWNSTEIN HYATT FARBER SCHRECK, LLP 100 North City Parkway, Suite 1600 Las Vegas, NV 89106-4614 Telephone: 702.382.2101 Facsimile: 702.382.8135 3 4 5 6 7 8 DISTRICT COURT 9 CLARK COUNTY, NEVADA In the Matter of THE W.N. CASE NO.: P-09-066425-T BROWNSTEIN HVATT FARBER SCHRECK, LLP 180 New Un Pulvar, Sone 1800 1.41 Varia, NY PRIMARK 201 No. 201 JAN 10 CONNELL AND MARJORIE T. DEPT. NO.: XXVI 11 CONNELL LIVING TRUST DATED May 18, 1972, An Inter JUDGMENT 12 Vivos Irrevocable Trust Judgment is hereby entered in favor of Brownstein Hyatt Farber Schreck, 13 LLP and against Eleanor Ahern for attorney fees only in the amount of 14 \$311,320.72, which amount shall accrue interest at the legal rate until such time it is 15 paid in full. 16 DATED this  $\sqrt{2}$  day of March, 2017. 17 18 19 OURT JUDGE DISTRI 2021Submitted by: BROWNSTEIN HY ATT/FARBER SCHRECK, LLP 2223 Βv 24KIRK B. LENHARD, ESQ., Bar No. 1437 klenhard@bhfs.com Las Vegas, NV 89106-4614 Telephone: 702.382.2101 Facsimile: 702.382.8135 25 262728018177/000115501634/2

Electronically Filed 03/20/2017 01:33:48 PM then b. Sh 1 **NJUD** KIRK B. LENHARD, ESQ., Bar No. 1437 2 klenhard@bhfs.com **CLERK OF THE COURT** BROWNSTEIN HYATT FARBER SCHRECK, LLP 100 North City Parkway, Suite 1600 Las Vegas, NV 89106-4614 Telephone: 702.382.2101 Facsimile: 702.382.8135 3 4 5 6 7 8 **DISTRICT COURT** 9 **CLARK COUNTY, NEVADA** CASE NO.: P-09-066425-T DEPT. NO.: XXVI 10In the Matter of THE W.N. CONNELL AND MARJORIE T. **CONNELL LIVING TRUST** 11 NOTICE OF ENTRY OF JUDGMENT DATED May 18, 1972, An Inter 12 Vivos Irrevocable Trust PLEASE TAKE NOTICE that Judgment was entered on March 17, 2017. A 13 copy of said Judgment is attached hereto. 14 DATED this 20<sup>th</sup> day of March, 2017. 15 16 **BROWNSTEIN HYATT FARBER SCHRECK, LLP** 17 By: /s/ Kirk B. Lenhard KIRK B. LENHARD, ESQ., Bar No. 1437 18 klenhard@bhfs.com 19 Las Vegas, NV 89106-4614 Telephone: 702.382.2101 20 Facsimile: 702.382.8135 21 22 23 24 25 26 27 28 018177\0001\15534144.1

BROWNSTEIN HYATT FARBER SCHRECK, LLP 100 North City Parkway, Suite 1600 Las Vegas, NV 89106-4614 702.382.2101

1	CERTIFICAT	TE OF SERVICE	
2	I HEREBY CERTIFY that I am an employee of Brownstein Hyatt Farber		
3	Schreck, LLP, and pursuant to NRCP 5(b), EDCR 8.05, Administrative Order 14-2,		
4	and NEFCR 9, I caused a true and correct copy of the foregoing NOTICE OF		
5	ENTRY OF JUDGMENT to be sul	bmitted electronically for filing and service	
6	with the Eighth Judicial District Court	t via the Court's Electronic Filing System on	
7	the 20 <sup>th</sup> day of March, 2017, to the follo	owing:	
8	TODD L. MOODY, ESQ.	JOSEPH J. POWELL, ESQ. probate@rushforthfirm.com	
9	TODD L. MOODY, ESQ. tmoody@hutchlegal.com RUSSEL J. GEIST, ESQ.	THE RUSHFORTH FIRM, LTD.	
10	rgeist@hutchlegal.com HUTCHISON & STEFFEN, LLC	P.O. Box 371655 Las Vegas, NV 89137-1655	
11	10080 West Alta Drive, Suite 200 Las Vegas, NV 89145 Attorneys for Fredrick P. Waid,	Attorneys for Jacqueline M. Montoya and Kathryn A. Bouvier	
12	Attorneys for Fredrick P. Waid, Court-appointed Trustee		
13		/s/ Paula Kay	
14		an employee of Brownstein Hyatt Farber Schreck, LLP	
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**Electronically Filed** 03/17/2017 10:57:58 AM Viene to be JUDG 1 KIRK B. LENHARD, ESQ., Bar No. 1437 2 CLERK OF THE COURT klenhard@bhfs.com BROWNSTEIN HYATT FARBER SCHRECK, LLP 100 North City Parkway, Suite 1600 Las Vegas, NV 89106-4614 Telephone: 702.382.2101 Facsimile: 702.382.8135 3 4 5 6 7 8 DISTRICT COURT Ģ CLARK COUNTY, NEVADA CASE NO.: P-09-066425-T 10 In the Matter of THE W.N. CONNELL AND MARJORIE T. DEPT. NO.: XXVI CONNELL LIVING TRUST DATED May 18, 1972, An Inter JUDGMENT 000 hinas Chu Authan, Saine 1620 Las Vingar, NV 20146-2014 Tao 182 JAN 2014 12Vivos Irrevocable Trust Judgment is hereby entered in favor of Brownstein Hyatt Farber Schreck, 13 LLP and against Eleanor Ahern for attorney fees only in the amount of 14 \$311,320.72, which amount shall accrue interest at the legal rate until such time it is 15 paid in full. 16 DATED this 17 day of March, 2017. 17 18 19 OURT JUDGE DISTR 2021 Submitted by: BROWNSTEIN HY ATT/FARBER SCHRECK, LLP 22 23 Bv24 KIRK B. LENHARD, ESQ., Bar No. 1437 klenhard@bhfs.com Las Vegas, NV 89106-4614 Telephone: 702.382.2101 Facsimile: 702.382.8135 25 262728618177/0001/15501634.2

BROWNSTEIN BYATT FARBER SCHRECK, LLP

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CLERK OF THE COURT

### DISTRICT COURT

#### CLARK COUNTY, NEVADA

IN THE MATTER OF THE W.N. CONNELL and MARJORIE T. CONNELL LIVING TRUST, dated May 18, 1972

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Case No.: P-09-066425-T Department XXVI

### DECISION AND ORDER Re: Brownstein Hvatt Farber Schreck, LLP's Motion to Adjudicate Attorney's Lien

The above referenced matter came on for hearing on Brownstein Hyatt Farber Schreck, LLP's (BHFS) Motion to Adjudicate Attorney's Lien on February 22<sup>nd</sup>, 2017. The primary objection raised by counsel for the Successor Trustee was to the attorney's lien attaching to the MTC trust (100% of the total income) or Eleanor Ahern's beneficial interest (35%), on the grounds that Ms. Ahern did not agree to her fees being paid from her beneficial interest, an assignment of her interest is prohibited by the spendthrift provision, and Ms. Ahern's share is currently suspended and cannot be assigned. The Court, having reviewed the pleadings and papers on file, and having heard oral argument from counsel, herein hereby enters the following decision:

The litigation herein has gone on for some time, and Eleanor has been represented by several different law firms. The litigation arises out of the WN and Marjorie Connell Trust which held Mr. Connell's separate property consisting primarily of Texas oil and gas lease royalties. The trust provided that upon WN's death, Eleanor would receive 35% of the proceeds for her lifetime, with Marjorie Connell receiving 65% for her lifetime. Prior to her death in 2009, Marjorie exercised her power of appointment to leave her share to her granddaughters, Jacqueline Montoya and Kathryn Bouvier, Eleanor was the Successor Trustee. In 2013 Eleanor unilaterally stopped distributions to her daughters, who filed a petition to compel distribution of the 65% to them. The Court found that Marjorie had authority to leave the 65% to her granddaughters, thus

28 OLORIA J. STURMAN DISTRICT REDGE DEPT XXVI LAS VEGAS, NV 89155 Eleanor had wrongfully withheld the funds from her daughters, which Eleanor appealed. Pending resolution of the appeal the Court ordered Eleanor hold the 65% in trust. A settlement was negotiated in the interim, but Eleanor terminated her counsel and hired MAC to successfully oppose enforcement of the settlement. Subsequently MAC withdrew and the law firm of BHFS began representing Eleanor. The Court found that Eleanor had wrongfully failed to hold the 65% in trust, and removed her as trustee. Fred Waid was appointed Successor Trustee for all of the beneficiaries, and attempted to identify how much was missing from the trust, and whether any funds could be recovered. The NV Supreme Court recently affirmed the finding that Eleanor had wrongfully withheld the 65% from her daughters. See, In the matter of the W.N. Connell and Marjorie T. Connell Living Trust, (unpublished Case No. 66231 & 68046 decided 1/26/2017).

BHFS has properly perfected its attorney's lien pursuant to NRS 18.015. One of the objections raised by the Successor Trustee was that the lien cannot attach to proceeds because none were "recovered" by Eleanor. The court has authority to enter a judgment for attorney's fees where the client has submitted herself to the court's jurisdiction. See, <u>Argentena Consolidated Mining Co. v Jolley Urga</u>, et al, 125 Nev. 527, 216 P.3d 779 (2009). Here, Eleanor has submitted herself to jurisdiction of Court as a party, the Court also has jurisdiction over BHFS, having appeared as counsel in the action. A charging lien does not attach where a party did not file an affirmative claim, rather it attaches "to the tangible fruits of the attorneys services." Id. In <u>Argentena</u> the plaintiff's claim against the defendant was dismissed, the defendant had not filed any claims against the plaintiff so there was nothing for the charging lien to attach to.

Here, Eleanor did file counter petitions, seeking to confirm her claim to the disputed 65%, as well as enforcement of the no contest clause against Jacqueline and Kathryn. The attorney's fees must arise on account of the suit. Id. Withdrawal by counsel before settlement does not prevent enforcement of its charging lien. See, <u>McDonald Carrion et al v Bourassa Law Group, LLC</u>. Unpublished, WL 57739793 (2015). The requirement that an attorney lien is enforced against an "affirmative recovery" is a generalized requirement so that the lien may attach to something of value. Id. Here, the fees charged by BHFS arise from their defense of Eleanor in defeating a motion to hold her in contempt, a motion to forfeit her interest in the Trust, and a motion to impose punitive damages.

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A charging lien may have priority over other liens if notice is perfected before a settlement or judgment. See <u>Golightly and Vannah v TJ Allen, LLC</u>, 372 P.3d 103 (2016). Attorneys may perfect their attorney's lien after a settlement is reached but before funds are received. Id. Here litigation has continued as to the amounts to be charged against Eleanor for breach of fiduciary duty, and enforcement of the no-contest clause against her beneficial interest. Thus the lien may attach to the sums she is affirmatively defending and/or claiming.

The Successor Trustee objects to the lien attaching to Eleanor's beneficial interest as this would violate the Spendthrift provisions of the Trust. As discussed herein, the unique nature of an attorney's charging lien allows a judgment to be entered against the "affirmative recovery" sought by a party to litigation. No distinction is made in the cases interpreting NRS 18.015 which would suggest that a party who is affirmatively defending their right to continue to receive funds from a Trust would have a defense to paying her attorneys by virtue of the fact that the Trust contains a spendthrift clause. To read such a defense into NRS 18.015 would place attorneys who take on Trust litigation at a disadvantage, an outcome which there is no indication the Legislature intended.

The Court has considered the BHFS lien claim in light of the factors identified in Brunzell v. Golden Gate National Bank, 85 Nev. 345, 455 P. 2d 31 (1969) factors and finds that the rates charged are reasonable in the community given the (1) qualities of the advocate(s) who have expertise, experience, and specialization in the field of commercial and complex litigation; (2) the character of the work which was complex and difficult, important to the outcome of the case, requiring significant time and skill and the need for counsel to familiarize themselves with the history of the case within a relatively shortened timeframe; (3) the work performed required skill time and attention; and (4) the successful outcome defeating a motion to hold her in contempt, a motion to forfeit her interest in the trust, and a motion to impose punitive damages, until such time as the relationship broke down over Eleanor's refusal to follow the advice of BHFS.

The fee and cost request accurately reflects the amounts described in the retainer agreement, which was signed by Eleanor in her individual capacity. Counsel for the Successor Trustee does not challenge the rate or amount billed, nor do the beneficiaries. While the Court did not review the billing entries, having considered the *Brunzell* factors, the retainer agreement, and Counsel for the Successor Trustee affirmatively stating at the

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hearing that he is not challenging the amount requested, the Court finds the fees requested to be reasonable.

BHFS also seeks costs in its charging lien. The documentation attached does not approach the specificity required pursuant to <u>Cadle Co. v. Woods & Erickson, LLP</u>, 131 Nev. Adv. Op. 15, 345 P.3d 1049 (2015) for an award of costs by the Court. Costs will be awarded upon receipt of supplemental documentation.

Wherefore, the Court hereby GRANTS the Motion for Attorney's Lien, fees are awarded in their entirety, and costs are awarded subject to supplemental documentation in accordance with <u>Cadle</u>. The lien shall be a judgment only against Eleanor's beneficial interest in the Trust.

# Dated this 22<sup>nd</sup> day of February, 2017.

GLORIA STURMÁN DISTRICT JUDGE DEPARTMENT 26

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2	CERTIFICAT	TE OF SERVICE
3		
4	I hereby certify that on or about the	date filed, a copy of the foregoing
5	DECISION AND ORDER Re: Browns	tein Hyatt Farber Schrek, LLP's Motion to
6	Adjudicate Attorney's Lien was E-Served	l, mailed or a copy was placed in the
7	attorney's folder in the Clerk's Office as	follows:
8	Dale Hayes, Esq.	With I water at Them
9	Liane Wakayama, Esq. Candice Renka, Esq.	Kirk Lenhard, Esq. Brownstein Hyatt Farber Schrek, LLP
10	Marquis Aurbach Coffing 10001 Park Run Drive	100 North City Parkway, Suite #1600 Las Vegas, NV 89106
11	Las Vegas, NV 89145	
12	Joseph Powell, Esq. The Rushforth Firm	Eleanor Ahern 355 W. Mesquite Blvd., D30 #176
13	1707 Village Center Circle, Ste. 150 Las Vegas, NV 89134	Mesquite, NV 89027
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17		<u>Andre</u>
18		Judicial Executive Assistant
19		Department 26
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28 GLORIA J. STURMAN DISTRUCT JUDGR DEEY XNVI LAS VRGAS, NV 89133		5

Electronically Filed 02/27/2017 04:42:25 PM then to be 1 NOED KIRK B. LENHARD, ESO., Bar No. 1437 2 klenhard@bhfs.com **CLERK OF THE COURT** BROWNSTEIN HYATT FARBER SCHRECK, LLP 100 North City Parkway, Suite 1600 Las Vegas, NV 89106-4614 Telephone: 702.382.2101 Facsimile: 702.382.8135 3 4 5 6 7 8 **DISTRICT COURT** 9 **CLARK COUNTY, NEVADA** 10 CASE NO.: P-09-066425-T In the Matter of THE W.N. DEPT. NO.: XXVI CONNELL AND MARJORIE T. 11 CONNELL LIVING TRUST DATED May 18, 1972, An Inter **NOTICE OF ENTRY OF DECISION** 12 **AND ORDER RE: BHFS MOTION TO** Vivos Irrevocable Trust **ADJUDICATE ATTORNEY'S LIEN** 13 Date of Hearing: February 22, 2017 14 Time of Hearing: 9:30 a.m. 15 PLEASE TAKE NOTICE that the Decision and Order Re: Brownstein Hyatt 16 Farber Schreck, LLP's Motion to Adjudicate Attorney's Lien was entered on 17 February 23, 2017. A copy of said Decision and Order is attached hereto. 18 DATED this 27<sup>th</sup> day of February, 2017. 19 20 **BROWNSTEIN HYATT FARBER SCHRECK, LLP** 21 By: /s/ Kirk B. Lenhard 22 KIRK B. LENHARD, ESQ., Bar No. 1437 klenhard@bhfs.com Las Vegas, NV 89106-4614 Telephone: 702.382.2101 23 24 Facsimile: 702.382.8135 25 26 27 28 018177\0001\15476498.1

BROWNSTEIN HYATT FARBER SCHRECK, LLP 100 North City Parkway, Suite 1600 Las Vegas, NV 89106-4614 702.382.2101

1	CERTIFICATE OF SERVICE					
2	I HEREBY CERTIFY that I am an employee of Brownstein Hyatt Farber					
3	Schreck, LLP, and pursuant to NRCP 5(b), EDCR 8.05, Administrative Order 14-2,					
4	and NEFCR 9, I caused a true and correct copy of the foregoing NOTICE OF					
5	ENTRY OF DECISION AND ORDER RE: BHFS MOTION TO					
6	ADJUDICATE ATTORNEY'S LIEN to be submitted electronically for filing and					
7	service with the Eighth Judicial District Court via the Court's Electronic Filing					
8	System on the 27 <sup>th</sup> day of February, 2017, to the following:					
9	TODD L. MOODY, ESQ.JOSEPH J. POWELL, ESQ.tmoody@hutchlegal.comprobate@rushforthfirm.com					
10	TODD L. MOODY, ESQ.JOSEPH J. POWELL, ESQ.tmoody@hutchlegal.comprobate@rushforthfirm.comRUSSEL J. GEIST, ESQ.THE RUSHFORTH FIRM, LTD.rgeist@hutchlegal.comP.O. Box 371655					
11	HUTCHISON & STEFFEN, LLC Las Vegas, NV 89137-1655					
12	Las Vegas, NV 89145 Kathryn A. Bouvier					
13	Attorneys for Fredrick P. Waid, Court-appointed Trustee					
14	$l_{\rm r}$ / $\mathbf{D}_{\rm r}$ , $1_{\rm r}$ , $\mathbf{Z}_{\rm r}$					
15	/s/ Paula Kay an employee of Brownstein Hyatt Farber Schreck, LLP					
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BROWNSTEIN HYATT FARBER SCHRECK, LLP 100 Nonth City Parkway, Suite 1600 Las Vegas, NV 89106-4614 702.382.2101

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tom J. She

CLERK OF THE COURT

### DISTRICT COURT

### CLARK COUNTY, NEVADA

IN THE MATTER OF THE W.N. CONNELL and MARJORIE T. CONNELL LIVING TRUST, dated May 18, 1972

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Case No.: P-09-066425-T

Department XXVI

### DECISION AND ORDER Re: Brownstein Hyatt Farber Schreck, LLP's Motion to Adjudicate Attorney's Lien

The above referenced matter came on for hearing on Brownstein Hyatt Farber Schreck, LLP's (BHFS) Motion to Adjudicate Attorney's Lien on February 22<sup>ad</sup>, 2017. The primary objection raised by counsel for the Successor Trustee was to the attorney's lien attaching to the MTC trust (100% of the total income) or Eleanor Ahern's beneficial interest (35%), on the grounds that Ms. Ahern did not agree to her fees being paid from her beneficial interest, an assignment of her interest is prohibited by the spendthrift provision, and Ms. Ahern's share is currently suspended and cannot be assigned. The Court, having reviewed the pleadings and papers on file, and having heard oral argument from counsel, herein hereby enters the following decision:

The litigation herein has gone on for some time, and Eleanor has been represented by several different law firms. The litigation arises out of the WN and Marjorie Connell Trust which held Mr. Connell's separate property consisting primarily of Texas oil and gas lease royalties. The trust provided that upon WN's death, Eleanor would receive 35% of the proceeds for her lifetime, with Marjorie Connell receiving 65% for her lifetime. Prior to her death in 2009, Marjorie exercised her power of appointment to leave her share to her granddaughters, Jacqueline Montoya and Kathryn Bouvier, Eleanor was the Successor Trustee. In 2013 Eleanor unilaterally stopped distributions to her daughters, who filed a petition to compel distribution of the 65% to them. The Court found that Marjorie had authority to leave the 65% to her granddaughters, thus

28 DEORIA I STUDIMAN DISTRICT REDOR DEPT XXVI LAS VEGAS, NV 89153 Eleanor had wrongfully withheld the funds from her daughters, which Eleanor appealed. Pending resolution of the appeal the Court ordered Eleanor hold the 65% in trust. A settlement was negotiated in the interim, but Eleanor terminated her counsel and hired MAC to successfully oppose enforcement of the settlement. Subsequently MAC withdrew and the law firm of BHFS began representing Eleanor. The Court found that Eleanor had wrongfully failed to hold the 65% in trust, and removed her as trustee. Fred Waid was appointed Successor Trustee for all of the beneficiaries, and attempted to identify how much was missing from the trust, and whether any funds could be recovered. The NV Supreme Court recently affirmed the finding that Eleanor had wrongfully withheld the 65% from her daughters. See, In the matter of the W.N. Connell and Marjorie T. Connell Living Trust, (unpublished Case No. 66231 & 68046 decided 1/26/2017).

BHFS has properly perfected its attorney's lien pursuant to NRS 18.015. One of the objections raised by the Successor Trustee was that the lien cannot attach to proceeds because none were "recovered" by Eleanor. The court has authority to enter a judgment for attorney's fees where the client has submitted herself to the court's jurisdiction. See, <u>Argentena Consolidated Mining Co. v Jolley Urga</u>, et al, 125 Nev. 527, 216 P.3d 779 (2009). Here, Eleanor has submitted herself to jurisdiction of Court as a party, the Court also has jurisdiction over BHFS, having appeared as counsel in the action. A charging lien does not attach where a party did not file an affirmative claim, rather it attaches "to the tangible fruits of the attorneys services." Id. In <u>Argentena</u> the plaintiff's claim against the defendant was dismissed, the defendant had not filed any claims against the plaintiff so there was nothing for the charging lien to attach to.

Here, Eleanor did file counter petitions, seeking to confirm her claim to the disputed 65%, as well as enforcement of the no contest clause against Jacqueline and Kathryn. The attorney's fees must arise on account of the suit. Id. Withdrawal by counsel before settlement does not prevent enforcement of its charging lien. See, <u>McDonald Carrion et al v Bourassa Law Group, LLC</u>. Unpublished, WL 57739793 (2015). The requirement that an attorney lien is enforced against an "affirmative recovery" is a generalized requirement so that the lien may attach to something of value. Id. Here, the fees charged by BHFS arise from their defense of Eleanor in defeating a motion to hold her in contempt, a motion to forfeit her interest in the Trust, and a motion to impose punitive damages.

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A charging lien may have priority over other liens if notice is perfected before a settlement or judgment. See <u>Golightly and Vannah v TJ Allen, LLC.</u>, 372 P.3d 103 (2016). Attorneys may perfect their attorney's lien after a settlement is reached but before funds are received. Id. Here litigation has continued as to the amounts to be charged against Eleanor for breach of fiduciary duty, and enforcement of the no-contest clause against her beneficial interest. Thus the lien may attach to the sums she is affirmatively defending and/or claiming.

The Successor Trustee objects to the lien attaching to Eleanor's beneficial interest as this would violate the Spendthrift provisions of the Trust. As discussed herein, the unique nature of an attorney's charging lien allows a judgment to be entered against the "affirmative recovery" sought by a party to litigation. No distinction is made in the cases interpreting NRS 18.015 which would suggest that a party who is affirmatively defending their right to continue to receive funds from a Trust would have a defense to paying her attorneys by virtue of the fact that the Trust contains a spendthrift clause. To read such a defense into NRS 18.015 would place attorneys who take on Trust litigation at a disadvantage, an outcome which there is no indication the Legislature intended.

The Court has considered the BHFS lien claim in light of the factors identified in Brunzell v. Golden Gate National Bank, 85 Nev. 345, 455 P. 2d 31 (1969) factors and finds that the rates charged are reasonable in the community given the (1) qualities of the advocate(s) who have expertise, experience, and specialization in the field of commercial and complex litigation; (2) the character of the work which was complex and difficult, important to the outcome of the case, requiring significant time and skill and the need for counsel to familiarize themselves with the history of the case within a relatively shortened timeframe; (3) the work performed required skill time and attention; and (4) the successful outcome defeating a motion to hold her in contempt, a motion to forfeit her interest in the trust, and a motion to impose punitive damages, until such time as the relationship broke down over Eleanor's refusal to follow the advice of BHFS.

The fee and cost request accurately reflects the amounts described in the retainer agreement, which was signed by Eleanor in her individual capacity. Counsel for the Successor Trustee does not challenge the rate or amount billed, nor do the beneficiaries. While the Court did not review the billing entries, having considered the *Brunzell* factors, the retainer agreement, and Counsel for the Successor Trustee affirmatively stating at the

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BHFS also seeks costs in its charging lien. The documentation attached does not approach the specificity required pursuant to <u>Cadle Co. v. Woods & Erickson, LLP</u>, 131 Nev. Adv. Op. 15, 345 P.3d 1049 (2015) for an award of costs by the Court. Costs will be awarded upon receipt of supplemental documentation.

Wherefore, the Court hereby GRANTS the Motion for Attorney's Lien, fees are awarded in their entirety, and costs are awarded subject to supplemental documentation in accordance with <u>Cadle</u>. The lien shall be a judgment only against Eleanor's beneficial interest in the Trust.

# Dated this 22<sup>nd</sup> day of February, 2017.

GLORIA STURMÁN DISTRICT JUDGE DEPARTMENT 26

10Marquis Aurbach Coffing 10001 Park Run Drive Las Vegas, NV 89145100 North City Parkway, Suite #1600 Las Vegas, NV 8910611Las Vegas, NV 89145Las Vegas, NV 8910612Joseph Powell, Esq. The Rushforth Firm 1707 Village Center Circle, Ste. 150 Las Vegas, NV 89134Eleanor Ahern 355 W. Mesquite Blvd., D30 #176 Mesquite, NV 8902714Las Vegas, NV 89134Linda Denmar Judicial Executive Assistant			
2       CERTIFICATE OF SERVICE         3       Ihereby certify that on or about the date filed, a copy of the foregoing         4       DECISION AND ORDER, Re: Brownstein Hyatt Farber Schrek, LLP's Motion to         6       Adjudicate Attorney's Lien was E-Served, mailed or a copy was placed in the         7       attorney's folder in the Clerk's Office as follows:         8       Dale Hayes, Esq.         9       Candice Renka, Esq.         10       Marquis Aurbach Coffing         10001 Park Run Drive       Doseph Powell, Esq.         11       Las Vegas, NV 89145         12       Joseph Powell, Esq.         13       The Rustforth Firm         14       Las Vegas, NV 89134			
3       I hereby certify that on or about the date filed, a copy of the foregoing         4       DECISION AND ORDER, Re: Brownstein Hyatt Farber Schrek, LLP's Motion to         6       Adjudicate Attorney's Lien was E-Served, mailed or a copy was placed in the         7       attorney's folder in the Clerk's Office as follows:         8       Dale Hayes, Esq.         9       Liane Wakayama, Esq.         10       Marquis Aurbach Coffing         10       Marquis Aurbach Coffing         10001 Park Ran Drive       Las Vegas, NV 89145         12       Joseph Powell, Esq.         13       The Rushforth Fim         14       Las Vegas, NV 89134         15       Eleanor Ahern         16       35 W. Mesquite Blvd., D30 #176         17       Las Vegas, NV 89134         18       Judicial Executive Assistan         19       Department 20         20       21         21       22         23       24         24       25         25       26         26       27			
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Adjudicate Attorney's Lien was E-Served, mailed or a copy was placed in the         attorney's folder in the Clerk's Office as follows:         Dale Hayes, Esq.         Liane Wakayama, Esq.         Candice Renka, Esq.         Marquis Aurbach Coffing         10       Marquis Aurbach Coffing         10       Marquis Aurbach Coffing         10       Joseph Powell, Esq.         11       Las Vegas, NV 89145         12       Joseph Powell, Esq.         13       The Rushforth Firm         1707 Village Center Circle, Ste. 150       Eleanor Ahem         18       Joseph Powell, Esq.         19       Las Vegas, NV 89134	4	I hereby certify that on or about the	date filed, a copy of the foregoing
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8       Dale Hayes, Esq.         9       Liane Wakayama, Esq.         10       Marquis Aurbach Coffing         10       Marquis Aurbach Coffing         10       Iomark Run Drive         11       Las Vegas, NV 89145         12       Joseph Powell, Esq.         13       The Rushforth Firm         14       Las Vegas, NV 89134         15       Image: State Stat	6	Adjudicate Attorney's Lien was E-Served	d, mailed or a copy was placed in the
9       Liane Wakayama, Esq. Candice Renka, Esq. Marquis Aurbach Coffing 10001 Park Run Drive Las Vegas, NV 89145       Kirk Lenhard, Esq. Brownstein Hyati Farber Schrek, LLI 100 North City Parkway, Suite #1600 Las Vegas, NV 89145         12       Joseph Powell, Esq. The Rushforth Firm 1707 Village Center Circle, Ste. 150 Las Vegas, NV 89134       Eleanor Ahern 355 W. Mesquite Blvd., D30 #176 Mesquite, NV 89027         16       17       Linda Denmar Judicial Executive Assistant Department 20         20       21         21       22         23       24         25       26         27       28	7	attorney's folder in the Clerk's Office as	follows:
Candice Renka, Esq. Marquis Aurbach Coffing 10001 Park Run Drive Las Vegas, NV 89145 12 13 14 15 16 17 16 17 28 28 20 20 20 20 20 20 20 20 20 20	8	Dale Hayes, Esq.	
10     Marquis Aurbach Coffing 10001 Park Run Drive Las Vegas, NV 89145     100 North City Parkway, Suite #1600 Las Vegas, NV 89106       11     Las Vegas, NV 89145       12     Joseph Powell, Esq. The Rushforth Firm 1707 Village Center Circle, Ste. 150     Eleanor Ahern 355 W. Mesquite Blvd., D30 #176 Mesquite, NV 89027       14     Las Vegas, NV 89134     Linda Denmar Judicial Executive Assistant Department 20       20     21       21     22       23     24       24     25       26     27	9		Kirk Lenhard, Esq. Brownstein Hyatt Farber Schrek, LLP
11       Las Vegas, NV 89145         12       Joseph Powell, Esq.         13       The Rushforth Firm         13       1707 Village Center Circle, Ste. 150         14       Las Vegas, NV 89134         15       Mesquite Blvd., D30 #176         16       Mesquite, NV 89027         17       Linda Denmar         18       Linda Denmar         19       Judicial Executive Assistant         20       Department 26         21       Za         22       Za         23       Za         24       Za         25       Za         26       Za         27       Za         28       Za	10	Marquis Aurbach Coffing	100 North City Parkway, Suite #1600
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## DISTRICT COURT CLARK COUNTY, NEVADA

Probate - COURT M Trust/Conservatorships	IINUTES September 04, 2009							
P-09-066425-T In the Matter of the Trust of: The W.N. Connell and Marjorie T. Connell Living Trust, dtd May 18, 1972								
September 04, 9:30 AM Hear 2009	ing							
HEARD BY: Yamashita, Wesley COURTROOM: Courtroom 09								
COURT CLERK: Melissa Swinn								
PARTIES:								
David Mann, Other, not present	Pro Se							
Eleanor Ahern, Petitioner, not present	Emily Ellis, Attorney, not present							
Fredrick Waid, Trustee, not present	Russel Geist, Attorney, not present							
Jacqueline Montoya, Other, Personal	Joseph Powell, Attorney, not present							
Representative, not present								
2 I								
	Dale Hayes, Attorney, not present							
0								
present								
JOURNAL ENTRIES								
PARTIES:Pro SeDavid Mann, Other, not presentEmily Ellis, Attorney, not presentEleanor Ahern, Petitioner, not presentEmily Ellis, Attorney, not presentFredrick Waid, Trustee, not presentRussel Geist, Attorney, not presentJacqueline Montoya, Other, PersonalJoseph Powell, Attorney, not presentJacqueline Montoya, Other, net presentJoseph Powell, Attorney, not presentKathryn Bouvier, Other, not presentJoseph Powell, Attorney, not presentMarquis Aurbach Coffing, Other, not presentJoseph Powell, Attorney, not presentParties Receiving Notice, Other, not presentDale Hayes, Attorney, not presentThe W.N. Connell and Marjorie T. ConnellLiving Trust, dtd May 18, 1972, Trust, notpresentImage: Second State								

- Matter being on the Approved List and there being no objection, COMMISSIONER RECOMMENDED, Petition GRANTED.

## **INTERIM CONDITIONS:**

## **FUTURE HEARINGS:**

PRINT DATE:	04/21/2017	Page 1 of 125	Minutes Date:	September 04, 2009
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Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.