Case Number: A-15-725567-C

Docket 75198 Document 2018-07716

Electronically Filed

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that I am an employee of David J. Winterton & Associates and that on the 16th day of February, 2018, I served a true and correct copy of the foregoing **NOTICE OF APPEAL** addressed as follows:

Eric Tran, Esq. LIPSON, NEILSON, COLE, SELTZER & GARIN, P.C. Nevada Bar N. 011876 9900 Covington Cross Drive, Ste. 120 Las Vegas, Nevada 89144

Employee of DAVID J. WINTERTON & ASSOC., LTD.

CASE SUMMARY CASE NO. A-15-725567-C

James Boesiger, Plaintiff(s)

01/19/2018

Desert Appraisals LLC, Defendant(s)

Summary Judgment

Location: Department 24 Judicial Officer: Crockett, Jim 8888 Filed on: 10/02/2015

Case Number History:

Cross-Reference Case A725567

Number:

CASE	INFORMATION

Statistical Closures Case Type: Other Malpractice

Case Flags: Appealed to Supreme Court

Arbitration Exemption Granted

DATE CASE ASSIGNMENT

Current Case Assignment

Case Number A-15-725567-C Court Department 24 Date Assigned 07/01/2017 Judicial Officer Crockett, Jim

Filed By: Defendant Desert Appraisals LLC

Complaint

PARTY INFORMATION

Lead Attorneys **Plaintiff** Boesiger, James A.

Winterton, David J Retained 7023630317(W)

Boesiger, Maria S Winterton, David J

Retained

7023630317(W)

Garin, Joseph P **Defendant Desert Appraisals LLC**

Retained 702-382-1500(W)

Gliko, Travis T Garin, Joseph P

Retained

		702-382-1500(W)
DATE	EVENTS & ORDERS OF THE COURT	INDEX
10/02/2015	Complaint Filed By: Plaintiff Boesiger, James A. Complaint	
10/06/2015	Summons Filed by: Plaintiff Boesiger, James A. Summons	
10/06/2015	Summons Filed by: Plaintiff Boesiger, James A. Summons	
03/21/2016	5 Answer	

Desert Appraisals, LLC and Travis T. Gliko's Answer and Affirmative Defenses to Plaintiffs'

CASE SUMMARY CASE NO. A-15-725567-C

	CASE 110. A-13-725307-C
11/09/2016	Commissioners Decision on Request for Exemption - Granted Commissioner's Decision on Request for Exemption - Granted
12/08/2016	Arbitration File Arbitration File
01/24/2017	Joint Case Conference Report Filed By: Plaintiff Boesiger, James A. Joint Case Conference Report
03/01/2017	Arbitration File Arbitration File
03/29/2017	Scheduling Order Scheduling Order
04/04/2017	Order Setting Civil Bench Trial Order Setting Civil Bench Trial
05/16/2017	Motion to Strike Filed By: Defendant Desert Appraisals LLC Defendants' Motion to Strike Plaintiffs' Designated Expert Craig Jiu
05/22/2017	Withdrawal Withdraw of Designation of Expert Witness Craig Jiu
06/16/2017	CANCELED Motion to Strike (9:00 AM) (Judicial Officer: Bulla, Bonnie) Vacated - per Commissioner Defendants' Motion to Strike Plaintiffs' Designated Expert Craig Jiu
07/01/2017	Case Reassigned to Department 24 Civil Case Reassignment to Judge Jim Crockett
07/18/2017	Order Setting Civil Non-Jury Trial Order Setting Civil Non-Jury Trial
10/12/2017	Status Check: Trial Readiness (9:00 AM) (Judicial Officer: Crockett, Jim) 10/12/2017, 10/19/2017
10/25/2017	Motion for Summary Judgment Filed By: Defendant Desert Appraisals LLC; Defendant Gliko, Travis T Defendants Desert Appraisals, LLC and Travis Gliko's Motion for Summary Judgment
11/17/2017	Notice of Non Opposition Filed By: Defendant Desert Appraisals LLC; Defendant Gliko, Travis T Notice of Plaintiffs' Non-Opposition to Defendants' Motion for Summary Judgment
11/17/2017	Affidavit in Support Filed By: Plaintiff Boesiger, James A.; Plaintiff Boesiger, Maria S Affidavit in Support of Opposition to Motion for Summary Judgment
11/17/2017	Opposition to Motion

CASE SUMMARY CASE NO. A-15-725567-C

	CASE NO. A-13-725507-C
	Filed By: Plaintiff Boesiger, James A.; Plaintiff Boesiger, Maria S Opposition to Defendants Desert Appraisals, LLC and Travis T. Gliko's Motion for Summary Judgment
12/01/2017	Reply in Support Filed By: Defendant Desert Appraisals LLC; Defendant Gliko, Travis T Defendants' Reply in Support of Motion for Summary Judgment
12/05/2017	Motion for Summary Judgment (9:00 AM) (Judicial Officer: Crockett, Jim) Defendants Desert Appraisals, LLC and Travis Gliko's Motion for Summary Judgment
12/06/2017	Notice of Change of Address Notice of Change of Firm Address
01/09/2018	Pre Trial Conference (9:30 AM) (Judicial Officer: Crockett, Jim)
01/16/2018	Status Check (9:00 AM) (Judicial Officer: Crockett, Jim) Status Check: Order re: Defendants' Motion for Summary Judgment
01/19/2018	Summary Judgment (Judicial Officer: Crockett, Jim) Debtors: James A. Boesiger (Plaintiff), Maria S Boesiger (Plaintiff) Creditors: Desert Appraisals LLC (Defendant), Travis T Gliko (Defendant) Judgment: 01/19/2018, Docketed: 01/22/2018
01/19/2018	Order Granting Motion Filed By: Defendant Desert Appraisals LLC; Defendant Gliko, Travis T Order Granting Defendants' Motion for Summary Judgment
01/25/2018	Notice of Entry of Order Filed By: Defendant Desert Appraisals LLC; Defendant Gliko, Travis T Notice of Entry of Order Granting Defendants' Motion for Summary Judgment
01/26/2018	Memorandum of Costs and Disbursements Filed By: Defendant Desert Appraisals LLC Defendants' Memorandum of Costs and Disbursements
02/01/2018	CANCELED Calendar Call (9:30 AM) (Judicial Officer: Togliatti, Jennifer) Vacated
02/05/2018	CANCELED Bench Trial (10:00 AM) (Judicial Officer: Crockett, Jim) Vacated
02/08/2018	Motion for Attorney Fees and Costs Filed By: Defendant Desert Appraisals LLC Defendants' Motion for Attorney's Fees and Costs
02/15/2018	Memorandum of Costs and Disbursements Filed By: Defendant Desert Appraisals LLC Desert Appraisal's Amended Memorandum of Costs
02/16/2018	Declaration Filed By: Defendant Desert Appraisals LLC; Defendant Gliko, Travis T Declaration of Joseph Garin in Support of Defendants' Motion for Attorneys' Fees and Costs
02/16/2018	Notice of Appeal

CASE SUMMARY

CASE NO. A-15-725567-C

Notice of Appeal

Filed By: Plaintiff Boesiger, James A.; Plaintiff Boesiger, Maria S

03/29/2018	Motion for Attorney Fees and Costs (9:00 AM) (Judicial Officer: Crockett, Jim)	
DATE	FINANCIAL INFORMATION	
	Defendant Desert Appraisals LLC	
	Total Charges	423.00
	Total Payments and Credits	423.00
	Balance Due as of 2/21/2018	0.00
	Datance Due as 01 2/21/2010	0.00
	Defendant Clike Travia T	
	Defendant Gliko, Travis T Total Charges	30.00
	Total Payments and Credits	30.00
	Balance Due as of 2/21/2018	0.00
	Datance Due as of 2/21/2016	0.00
	Distriction Description James A	
	Plaintiff Boesiger, James A.	270.00
	Total Charges	270.00
	Total Payments and Credits	270.00
	Balance Due as of 2/21/2018	0.00
	Plaintiff Boesiger, Maria S	7 4.00
	Total Charges	54.00
	Total Payments and Credits	54.00
	Balance Due as of 2/21/2018	0.00

DISTRICT COURT CIVIL COVER SHEET $\mid X$

		County, N	Vevada
	Case No.		
Dandy Informacia	(Assigned by Clerk's	Office)	
I. Party Information (provide both ho	me and mailing addresses if different)	D C 1	(X)
Plaintiff(s) (name/address/phone):	5		nt(s) (name/address/phone):
JAMES A. BOESIGER		L	DESERT APPRAISALS, LLC a Nevada
MARIA S. BOESIGEI	R, an individual		Limited-Liability Company
	· • · · ·		
Attorney (name/address/phone):	ID 4000014770	Attorney	/ (name/address/phone):
DAVID WINTERTON AI			
1140 N. TOWN CENTER	•		
LAS VEGAS, NEV	/ADA 89144		
II. Nature of Controversy (please se	elect the one most applicable filing type	below)	
Civil Case Filing Types			·
Real Property			Torts
Landlord/Tenant	Negligence		Other Torts
Unlawful Detainer	Auto		Product Liability
Other Landlord/Tenant	Premises Liability		Intentional Misconduct
Title to Property	Other Negligence		Employment Tort
Judicial Foreclosure	Malpractice		Insurance Tort
Other Title to Property	Medical/Dental		Other Tort
Other Real Property	Legal		
Condemnation/Eminent Domain	Accounting		
Other Real Property	Other Malpractice		
Probate	Construction Defect & Cont	ract	Judicial Review/Appeal
Probate (select case type and estate value)	Construction Defect		Judicial Review
Summary Administration	Chapter 40		Foreclosure Mediation Case
General Administration	Other Construction Defect		Petition to Seal Records
Special Administration	Contract Case		Mental Competency
Set Aside	Uniform Commercial Code		Nevada State Agency Appeal
Trust/Conservatorship	Building and Construction		Department of Motor Vehicle
Other Probate	Insurance Carrier		Worker's Compensation Other Nevada State Agency
Estate Value	Collection of Assessment		Appeal Other
Over \$200,000 Collection of Accounts		Appeal from Lower Court	
Between \$100,000 and \$200,000 Employment Contract Under \$100,000 or Unknown Other Contract		Other Judicial Review/Appeal	
Under \$2,500			Comer success Review/Appear
	 Writ		Other Civil Filing
	1 17111		Other Civil Filing
Civil Writ Writ of Habeas Corpus	Writ of Prohibition		Compromise of Minor's Claim
Writ of Mandamus	Other Civil Writ		Foreign Judgment
Writ of Mandamus Other Civil Writ Foreign Judgment Writ of Quo Warrant Other Civil Matters			
	ourt filings should be filed using th	a Rusia	
, Business C	ouri juings snouia oe jiiea using th	e Dusines	S Court civa cyyersnees.
10/02/2015			2
Date		Sion	ature of initiating party or representative

See other side for family-related case filings.

	,	,	Electronically Filed 1/19/2018 3:35 PM Steven D. Grierson CLERK OF THE COURT
1 2 3 4 5 6 7	LIPSON, NEILSON, COLE, SELTZER & GA JOSEPH P. GARIN, ESQ. Nevada Bar No. 6653 ERIC N. TRAN, ESQ. Nevada Bar No. 11876 9900 Covington Cross Drive, Suite 120 Las Vegas, Nevada 89144 (702) 382-1500 - Phone (702) 382-1512 - Fax jgarin@lipsonneilson.com etran@lipsonneilson.com		Alema S. La Fren
8	DISTRICT	COURT	
9	CLARK COUN		
10		,	
11	JAMES A. BOESIGER, an individual; MARIA S. BOESIGER, an individual,	Case No.: A-15-72 Dept. No.: XXIV	5567-C
12 13 14 15 16	Plaintiffs, vs. DESERT APPRAISALS, LLC, a Nevada Limited-Liability Company; TRAVIS T. GLIKO, an individual; DOES I-X, inclusive; ROE CORPORATIONS XI-XX, inclusive.	ORDER GRANTIN MOTION FOR SUM	G DEFENDANTS' MMARY JUDGMENT
17	Defendants.		
18			
19	Defendants Desert Appraisal, LLC an	,	·
20	"Defendants") Motion for Summary Judgme		
21	2017 at 9:00 a.m. Eric N. Tran, Esq. appe		
22	Winterton, Esq. appeared on behalf of Plants		· ·
23	Boesiger (collectively referred to as "Plai		
24	pleadings and papers on file, and oral arg	uments of counsel, a	and cause appearing,
25	hereby orders as follows:		
26 27	**************************************	Voluntary Dismissal Involuntary Dismissal Stipulated Dismissal	Summary Judgment Stipulated Judgment Default Judgment

Page 1 of 8

Lipson, Neilson, Cole, Seltzer & Garin, P.C.

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On September 26, 2013, Plaintiffs entered into a Purchase Agreement to 1. purchase real property located at 5015 Adrian Fog Avenue, Las Vegas, Nevada 89141 ("the Property").

- As part of the agreement, Plaintiffs made an initial offer of \$337,000.00 2. contingent on Plaintiffs obtaining a loan in the amount of \$325,205.00 from the lender, Guild Mortgage, Inc.
- After Plaintiffs' initial offer of \$337,000.00 to purchase the Property was 3. accepted by the Seller, Guild Mortgage hired Defendants to conduct an appraisal on the Property.
- On October 9, 2013, Defendant Gliko conducted an appraisal of the 4. Property.
- 5. According to the Appraisal Report, Defendant Gliko appraised the Property at \$340,000.00. The Property was also appraised at having 3,002 square feet of gross living area.
- On October 2, 2015, Plaintiffs filed a Complaint against Defendants asserting claims for (1) Professional Negligence; (2) Breach of Third Party Beneficiary Contract: (3) Negligent Misrepresentation; and (4) Breach of the Statutory Duty to Disclose Material Facts pursuant to NRS 645C.470.
- Plaintiffs' Complaint stems from Plaintiff Maria Boesiger's belief that 7. "Defendants did an appraisal on the Property that was completely wrong" and that "Defendants used the wrong model to create their appraisal." See Complaint at ¶ 18. The Complaint also alleges that Defendants appraised the Property at 400-500 square feet higher than the actual size of the Property. Id. at ¶ 19. Plaintiffs allege that Defendants' wrong appraisal of the Property resulted in Plaintiffs paying \$337,000.00 for the Property and required Plaintiffs to obtain a larger loan to purchase the Property. Id. at ¶ 20.

9900 Covington Cross Drive, Suite 120 (702) 382-1500 FAX: (702) 382-1512 Las Vegas, Nevada 89144

8. On July 29, 2016, Plaintiffs' served their designation of expert witness naming appraiser Craig Jiu as their expert. Plaintiffs stated that Mr. Jiu was designated to discuss the errors in the Defendants' appraisal. However, Plaintiffs' expert disclosure did not contain an expert report regarding the statements or opinions of Mr. Jiu or the data or other information that Mr. Jiu relied upon. Instead, Plaintiffs' "designation of expert witness Craig Jiu" was a one-page document simply stating that Plaintiffs designated Craig Jiu as an expert. On May 22, 2017, Plaintiffs withdrew their Expert Designation of Craig Jiu after Defendants filed a Motion to Strike Plaintiffs' Expert Designation. The deadline for expert disclosures was June 8, 2017, and Plaintiffs never disclosed another expert to support their case.

- 9. The premise of Plaintiffs' professional negligence claim against Defendants is that Plaintiffs believe Defendants appraised the Property incorrectly because Defendants were unaware that the Clark County Assessor's Office had a different model home and a different square footage listed in its records. See Maria Boesiger's Affidavit attached to Plaintiffs' Opposition at ¶ 13, 14, 15. In this regard, Maria Boesiger's affidavit states as follows:
 - 13. Subsequently, the Clark County tax assessment on my home led to the discovery that the actual square footage of the house was significantly smaller than the amount listed in the assessor's record at the time I purchased the house. It was subsequently revised by the county to reflect the true square footage.
 - 14. The appraiser from the Clark County came to my house and said it was the wrong model and not the one they have on file. He looked very confused by it. Clark County has since changed the assessment to reflect the lower square footage.
 - 15. I was unable to refinance my house and qualify for a less expensive conventional loan because of the overvaluation of the house in the initial appraisal by Travis Gliko before I finalized the purchase of the home.

<u>ld.</u>

(702) 382-1500 FAX: (702) 382-1512

Las Vegas, Nevada 89144

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However, the Appraisal Report makes it clear that Defendant Travis Gliko 10. was well aware of the discrepancy in the square footage of the Property from the Assessor's Office and the MLS Listing. In this regard, the Appraisal Report clearly states as follows:

SQUARE FOOTAGE DIFFERENCE:

The Assessor and MLS Listing have a documented 3,533 SF of living area for the subject property. This is incorrect as the subject was former model home with the garage converted to office space. It has since been converted back to the original floor plan with a 2-car garage but the Assessor and MLS still have the garage space as living area. The appraiser approx. measurements with the 2 car garage is 3,002SF. This appears to be the correct living square footage as verified with the builders floor plan. Therefore, the appraiser will utilize the appraisers approx measurements within the context of this report.

See Defendants' Appraisal Report at Exhibit C to Defendants' Motion for Summary Judgment at DA00076 (bold underline emphasis added).

The Appraiser Report was also made directly and solely for the benefit of 11. the Lender Guild Mortgage. For example, the front of the Appraisal Report states that the appraisal is for "Guild Mortgage." See Defendants' Motion for Summary Judgment at Exhibit C to Appraisal Report at DA000066. The second page of the Appraisal Report states "the purpose of this summary appraisal report is to provide the lender/client with an accurate, and adequately supported, opinion of the market value of the subject property." See Id. at DA000067. The Appraiser Report also states the intended user and intended use is as follows:

> Intended Use: The intended use of this appraisal report is for the lender/client to evaluate the property that is the subject of this appraisal for a mortgage finance transaction.

> Intended User: The Intended user for this appraisal report is the lender/client.

ld. at DA000070.

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The Appraisal Report then identified the lender/client as follows:

LENDER/CLIENT Name Solidifi Company Name Guild Mortgage

Id. at DA000072

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The Supplemental Addendum portion of the Appraisal Report states the intended user is as follows:

INTENDED USER:

The Intended User of this appraisal report is the Lender/Client. The Intended Use is to evaluate the property that is the subject of this appraisal for a mortgage finance transaction, subject to the state Scope of Work, purpose of the appraisal, reporting requirements of this appraisal report form, and the Definition of Market Value. No additional intended Users are identified by this appraiser.

Id. at DA000076 (bold emphasis added).

Nowhere in the Appraisal Report does it clearly state the intended 12. beneficiaries are the Plaintiffs. On the contrary, as emphasized above, the Appraiser Report clearly states that "no addition intended users are identified by this appraiser." ld. at DA00076.

CONCLUSIONS OF LAW 11.

- In order to establish a prima facie case of negligence, a plaintiff must 13. establish four elements: "(1) the existence of a duty of care, (2) breach of that duty, (3) legal causation, and (4) damages." Sanchez ex rel. Sanchez v. Wal-Mart Stores, Inc., 125 Nev. 818, 824, 221 P.3d 1276, 1280 (2009).
- When a claim of negligence is based on an allegation that a professional 14. was negligent, the plaintiff must show that the professional's conduct fell below the standard of care associated with that profession. See Redden v. SCI Colo. Funeral Servs., Inc., 38 P.3d 75, 80-81 (Colo.2001). For those practicing a profession involving specialized knowledge or skill, the applicable standard of care generally requires the actor to possess a standard minimum of special knowledge and ability and to exercise

Page 5 of 8

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reasonable care in a manner consistent with members of the profession in good standing. Hice v. Lott, 223 P.3d 139, 143 (Colo. App. 2009).

This means that a plaintiff in a professional malpractice action is required 15. to provide expert testimony to establish defendant's standard of care because ordinary persons are not conversant with it. Daniel, Mann, Johnson & Mendenhall v. Hilton Hotels Corp., 98 Nev. 113, 115, 642 P.2d 1086, 1087 (1982); Tommy L. Griffin Plumbing & Heating Co. v. Jordan, Jones & Goulding, Inc., 351 S.C. 459, 570 S.E.2d 197, 203 (S.C.Ct.App. 2002); <u>Hice</u>, 223 P.3d at 143.

In Nevada, the general rule governing the admissibility of expert testimony is NRS. 50.275, which states:

> If scientific, technical or other specialized knowledge will assist the trier of fact to understand the evidence or to determine a fact in issues, a witness qualified as an expert special knowledge, skill, experience, training, or education may testify to matters within the scope of such knowledge.

The Nevada Supreme Court discussed NRS 50.275 in Hallmark v. Eldridge, shedding light on various aspects of the statute. Hallmark v. Eldridge, 124 Nev. 492, 189 P.3d 646, 650 (2008). In Hallmark, the Court held that before a person may testify as an expert pursuant to NRS 50.275, the District Court must first determine whether he or she is qualified in an area of scientific, technical, or other specialized knowledge. Id., 124 Nev. at 499, 189 P 3d. at 651. In determining whether a person is properly qualified, the court should consider the following factors: "(1) formal schooling and academic degrees, (2) licensure, (3) employment experience, and (4) practical experience and specialized training." Id.

Expert testimony is unnecessary only in such cases where the relevant standard of care does not require specialized or technical knowledge. See Am. Family Mut. Ins. Co. v. Allen, 102 P.3d 333, 343 (Colo.2004); see also White v. Jungbauer, 128 P.3d 263, 264 (Colo.App.2005) (expert testimony is not required if the subject matter of a Page 6 of 8

382-1500 FAX: (702) 382-1512

(702)

professional negligence claim lies within the ambit of common knowledge of ordinary persons).; <u>Daniel</u>, 98 Nev.at 115, 642 P.2d at 1087.

NOW THEREFORE, IT IS HEREBY ORDERED:

- 16. With respects to Plaintiffs' causes of action for Professional Negligence, in this case, Plaintiffs' failure to disclose an expert is fatal to their case as an expert is necessary to establish the duty of care, and Defendants' breach of the duty of care. Likewise, Plaintiffs cannot simply rely on statements made by Plaintiff Marie Boesiger because Ms. Boesiger is not qualified to provide any testimony regarding the duty of care or Defendants' breach of the duty of care.
- 17. With respects to Plaintiffs' causes of action for Negligent Misrepresentation and Breach of the Statutory Duty to Disclose Material Facts, these claims also fail as they are derivative of Plaintiffs' Professional Negligence claim.
- 18. With respects to Plaintiffs' cause of action for Breach of Third Party Beneficiary, this claim fails because the Appraisal Report clearly and unequivocally state that the Lender Guild Mortgage is the only intended beneficiary. The Appraisal Report also clearly state that "[n]o additional intended Users are identified by this appraiser." In addition, because Plaintiffs are not intended beneficiaries to the Appraisal Report, Plaintiffs do not even have standing as there was never ever a duty owed to Plaintiffs which is dispositive of this entire case.

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1	Boesiger et al. v. Desert Appraisals, LLC et al.
2	Case No.: A-15-725567-C
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4	19. Defendants' Motion for Summary Judgment is hereby GRANTED in its
5	entirety.
6	Dated thisday of January, 2018.
7	
8	DISTRICT COORT JUDGE JIM CROCKET
9	(MS)
10	Submitted by:
11	LIPSON, NEILSON, COLE, SELTZER & GARIN, P.C.
12	Complete
13	By: JOSEPH P. GARIN, ESQ. (Bar No. 6653)
14	ERIC N. TRAN, ESQ. (Bar No. 11876)
15	9900 Covington Cross Drive, Suite 120 Las Vegas, Nevada 89144
16	Attorneys for Defendants
17	
18	Annual of the forms and contents
19	Approved as to form and content:
20	DAVID J. WINTERTON & ASSOC., LTD.
21	Submitted for review/No Response
22	By: DAVID J. WINTERTON, ESQ. (Bar No. 4142)
23	7881 W. Charleston Blvd., Suite 220 Las Vegas, NV 89117
24	Attorneys for Plaintiffs
25	7 Montoyo Tol 1 Tallitano
26	
27	

9900 Covington Cross Drive, Suite 120, Las Vegas, Nevada 89144

LIPSON NEILSON, P.C.

Electronically Filed
1/25/2018 3:40 PM
Steven D. Grierson
CLERK OF THE COURT

Attorneys for Defendants

etran@lipsonneilson.com

DISTRICT COURT

CLARK COUNTY, NEVADA

JAMES A. BOESIGER, an individual; MARIA S. BOESIGER, an individual,

Plaintiffs,

VS.

DESERT APPRAISALS, LLC, a Nevada Limited-Liability Company; TRAVIS T. GLIKO, an individual; DOES I-X, inclusive; ROE CORPORATIONS XI-XX, inclusive.

Defendants.

Case No.: A-15-725567-C Dept. No.: XXIV

NOTICE OF ENTRY OF ORDER GRANTING DEFENDANTS' MOTION FOR SUMMARY JUDGMENT

LIPSON NEILSON, P.C. 9900 Covington Cross Drive, Suite 120, Las Vegas, Nevada 89144 Telephone: (702) 382-1500 Facsimile: (702) 382-1512

Please take notice that on the 19th day of January, 2018, an Order Granting Defendants' Motion for Summary Judgment was entered in the above-captioned matter. A copy of said Order is attached hereto and made part hereof.

Dated this 25th day of January, 2018.

LIPSON NEILSON, P.C.

/s/ Eric N. Tran

ERIC N. TRAN, ESQ. (Bar No. 11876) 9900 Covington Cross Drive, Suite 120 Las Vegas, Nevada 89144

Attorneys for Defendants

LIPSON NEILSON, P.C. 9900 Covington Cross Drive, Suite 120, Las Vegas, Nevada 89144 Telephone: (702) 382-1500 Facsimile: (702) 382-1512

CERTIFICATE OF SERVICE

Pursuant to NRCP 5(b) and Administrative Order 14-2, I certify that on the 25th day of January, 2018, I electronically served the foregoing **NOTICE OF ENTRY OF ORDER GRANTING DEFENDANTS' MOTION FOR SUMMARY JUDGMENT** to the following parties utilizing the Court's E-File/ServeNV System:

David J. Winterton, Esq.
DAVID J. WINTERTON & ASSOC.
1140 N. Town Center Dr., Ste. 120
Las Vegas, NV 89144
david@davidwinterton.com
Attorneys for Plaintiffs

/s/ Kim Glad

An Employee of LIPSON NEILSON P.C.

Las Vegas, Nevada 89144 (702) 382-1500 FAX: (702) 382-1512

LIPSON, NEILSON, COLE, SELTZER & GARIN, P.C.
JOSEPH P. GARIN, ESQ.
Nevada Bar No. 6653
ERIC N. TRAN, ESQ.
Nevada Bar No. 11876
9900 Covington Cross Drive, Suite 120
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(702) 382-1512 - Fax
jgarin@lipsonneilson.com
etran@lipsonneilson.com

Electronically Filed
1/19/2018 3:35 PM
Steven D. Grierson
CLERK OF THE COURT

Attorneys for Defendants

DISTRICT COURT CLARK COUNTY, NEVADA

JAMES A. BOESIGER, an individual; MARIA S. BOESIGER, an individual,

Plaintiffs,

VS.

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DESERT APPRAISALS, LLC, a Nevada Limited-Liability Company; TRAVIS T. GLIKO, an individual; DOES I-X, inclusive; ROE CORPORATIONS XI-XX, inclusive.

Defendants.

Case No.: A-15-725567-C Dept. No.: XXIV

ORDER GRANTING DEFENDANTS' MOTION FOR SUMMARY JUDGMENT

Defendants Desert Appraisal, LLC and Travis Gliko's (collectively referred to as "Defendants") Motion for Summary Judgment came before the Court on December 5, 2017 at 9:00 a.m. Eric N. Tran, Esq. appeared on behalf of Defendants; and David Winterton, Esq. appeared on behalf of Plaintiffs James A. Boesiger and Maria S. Boesiger (collectively referred to as "Plaintiffs"). The Court having reviewed the pleadings and papers on file, and oral arguments of counsel, and cause appearing, hereby orders as follows:

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☐ Voluntary Dismissal
☐ Involuntary Dismissal
☐ Stimulated Dismissal

☐ Stipulated Dismissal
☐ Motion to Dismiss by Deft(s)

Summary Judgment
Stipulated Judgment
Goefault Judgment
Goefault Judgment
Gludgment of Arbitration

Page 1 of 8

9900 Covington Cross Drive, Suite 120 Las Vegas, Nevada 89144 Las Vegas, Nevada 89144 (702) 382-1500 FAX: (702) 382-1512

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FINDINGS OF FACT 1.

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- On September 26, 2013, Plaintiffs entered into a Purchase Agreement to 1. purchase real property located at 5015 Adrian Fog Avenue, Las Vegas, Nevada 89141 ("the Property").
- As part of the agreement, Plaintiffs made an initial offer of \$337,000.00 2. contingent on Plaintiffs obtaining a loan in the amount of \$325,205.00 from the lender, Guild Mortgage, Inc.
- After Plaintiffs' initial offer of \$337,000.00 to purchase the Property was 3. accepted by the Seller, Guild Mortgage hired Defendants to conduct an appraisal on the Property.
- On October 9, 2013, Defendant Gliko conducted an appraisal of the 4. Property.
- According to the Appraisal Report, Defendant Gliko appraised the 5. Property at \$340,000.00. The Property was also appraised at having 3,002 square feet of gross living area.
- On October 2, 2015, Plaintiffs filed a Complaint against Defendants 6. asserting claims for (1) Professional Negligence; (2) Breach of Third Party Beneficiary Contract; (3) Negligent Misrepresentation; and (4) Breach of the Statutory Duty to Disclose Material Facts pursuant to NRS 645C.470.
- Plaintiffs' Complaint stems from Plaintiff Maria Boesiger's belief that 7. "Defendants did an appraisal on the Property that was completely wrong" and that "Defendants used the wrong model to create their appraisal." See Complaint at ¶ 18. The Complaint also alleges that Defendants appraised the Property at 400-500 square feet higher than the actual size of the Property. Id. at ¶ 19. Plaintiffs allege that Defendants' wrong appraisal of the Property resulted in Plaintiffs paying \$337,000.00 for the Property and required Plaintiffs to obtain a larger loan to purchase the Property. Id. at ¶ 20.

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On July 29, 2016, Plaintiffs' served their designation of expert witness 8. naming appraiser Craig Jiu as their expert. Plaintiffs stated that Mr. Jiu was designated to discuss the errors in the Defendants' appraisal. However, Plaintiffs' expert disclosure did not contain an expert report regarding the statements or opinions of Mr. Jiu or the data or other information that Mr. Jiu relied upon. Instead, Plaintiffs' "designation of expert witness Craig Jiu" was a one-page document simply stating that Plaintiffs designated Craig Jiu as an expert. On May 22, 2017, Plaintiffs withdrew their Expert Designation of Craig Jiu after Defendants filed a Motion to Strike Plaintiffs' Expert Designation. The deadline for expert disclosures was June 8, 2017, and Plaintiffs never disclosed another expert to support their case.

9. premise of Plaintiffs' professional negligence claim against Defendants is that Plaintiffs believe Defendants appraised the Property incorrectly because Defendants were unaware that the Clark County Assessor's Office had a different model home and a different square footage listed in its records. See Maria Boesiger's Affidavit attached to Plaintiffs' Opposition at ¶ 13, 14, 15. In this regard, Maria Boesiger's affidavit states as follows:

- 13. Subsequently, the Clark County tax assessment on my home led to the discovery that the actual square footage of the house was significantly smaller than the amount listed in the assessor's record at the time I purchased the house. It was subsequently revised by the county to reflect the true square footage.
- 14. The appraiser from the Clark County came to my house and said it was the wrong model and not the one they have on file. He looked very confused by it. Clark County has since changed the assessment to reflect the lower square footage.
- 15. I was unable to refinance my house and qualify for a less expensive conventional loan because of the overvaluation of the house in the initial appraisal by Travis Gliko before I finalized the purchase of the home.

ld.

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Las Vegas, Nevada 89144 (702) 382-1500 FAX: (702) 382-1512

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However, the Appraisal Report makes it clear that Defendant Travis Gliko 10. was well aware of the discrepancy in the square footage of the Property from the Assessor's Office and the MLS Listing. In this regard, the Appraisal Report clearly states as follows:

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SQUARE FOOTAGE DIFFERENCE:

The Assessor and MLS Listing have a documented 3,533 SF of living area for the subject property. This is incorrect as the subject was former model home with the garage converted to office space. It has since been converted back to the original floor plan with a 2-car garage but the Assessor and MLS still have the garage space as living area. The appraiser approx. measurements with the 2 car garage is 3,002SF. This appears to be the correct living square footage as verified with the builders floor plan. Therefore, the appraiser will utilize the appraisers approx measurements within the context of this report.

See Defendants' Appraisal Report at Exhibit C to Defendants' Motion for Summary Judgment at DA00076 (bold underline emphasis added).

The Appraiser Report was also made directly and solely for the benefit of 11. the Lender Guild Mortgage. For example, the front of the Appraisal Report states that the appraisal is for "Guild Mortgage." See Defendants' Motion for Summary Judgment at Exhibit C to Appraisal Report at DA000066. The second page of the Appraisal Report states "the purpose of this summary appraisal report is to provide the lender/client with an accurate, and adequately supported, opinion of the market value of the subject property." See Id. at DA000067. The Appraiser Report also states the intended user and intended use is as follows:

> Intended Use: The intended use of this appraisal report is for the lender/client to evaluate the property that is the subject of this appraisal for a mortgage finance transaction.

> Intended User: The Intended user for this appraisal report is the lender/client.

ld. at DA000070.

Page 4 of 8

The Appraisal Report then identified the lender/client as follows:

LENDER/CLIENT Name Solidifi Company Name Guild Mortgage

Id. at DA000072

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The Supplemental Addendum portion of the Appraisal Report states the intended user is as follows:

INTENDED USER:

The Intended User of this appraisal report is the Lender/Client. The Intended Use is to evaluate the property that is the subject of this appraisal for a mortgage finance transaction, subject to the state Scope of Work, purpose of the appraisal, reporting requirements of this appraisal report form, and the Definition of Market Value. No additional intended Users are identified by this appraiser.

ld. at DA000076 (bold emphasis added).

Nowhere in the Appraisal Report does it clearly state the intended 12. beneficiaries are the Plaintiffs. On the contrary, as emphasized above, the Appraiser Report clearly states that "no addition intended users are identified by this appraiser." ld. at DA00076.

CONCLUSIONS OF LAW 11.

- In order to establish a prima facie case of negligence, a plaintiff must 13. establish four elements: "(1) the existence of a duty of care, (2) breach of that duty, (3) legal causation, and (4) damages." Sanchez ex rel. Sanchez v. Wal-Mart Stores, Inc., 125 Nev. 818, 824, 221 P.3d 1276, 1280 (2009).
- When a claim of negligence is based on an allegation that a professional 14. was negligent, the plaintiff must show that the professional's conduct fell below the standard of care associated with that profession. See Redden v. SCI Colo. Funeral Servs., Inc., 38 P.3d 75, 80-81 (Colo.2001). For those practicing a profession involving specialized knowledge or skill, the applicable standard of care generally requires the actor to possess a standard minimum of special knowledge and ability and to exercise

Page 5 of 8

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reasonable care in a manner consistent with members of the profession in good standing. Hice v. Lott, 223 P.3d 139, 143 (Colo. App. 2009).

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This means that a plaintiff in a professional malpractice action is required 15. to provide expert testimony to establish defendant's standard of care because ordinary persons are not conversant with it. Daniel, Mann, Johnson & Mendenhall v. Hilton Hotels Corp., 98 Nev. 113, 115, 642 P.2d 1086, 1087 (1982); Tommy L. Griffin Plumbing & Heating Co. v. Jordan, Jones & Goulding, Inc., 351 S.C. 459, 570 S.E.2d 197, 203 (S.C.Ct.App. 2002); Hice, 223 P.3d at 143.

In Nevada, the general rule governing the admissibility of expert testimony is NRS. 50.275, which states:

> If scientific, technical or other specialized knowledge will assist the trier of fact to understand the evidence or to determine a fact in issues, a witness qualified as an expert special knowledge, skill, experience, training, or education may testify to matters within the scope of such knowledge.

The Nevada Supreme Court discussed NRS 50.275 in Hallmark v. Eldridge, shedding light on various aspects of the statute. Hallmark v. Eldridge, 124 Nev. 492, 189 P.3d 646, 650 (2008). In Hallmark, the Court held that before a person may testify as an expert pursuant to NRS 50.275, the District Court must first determine whether he or she is qualified in an area of scientific, technical, or other specialized knowledge. Id., 124 Nev. at 499, 189 P 3d. at 651. In determining whether a person is properly qualified, the court should consider the following factors: "(1) formal schooling and academic degrees, (2) licensure, (3) employment experience, and (4) practical experience and specialized training." Id.

Expert testimony is unnecessary only in such cases where the relevant standard of care does not require specialized or technical knowledge. See Am. Family Mut. Ins. Co. v. Allen, 102 P.3d 333, 343 (Colo.2004); see also White v. Jungbauer, 128 P.3d 263, 264 (Colo.App.2005) (expert testimony is not required if the subject matter of a Page 6 of 8

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professional negligence claim lies within the ambit of common knowledge of ordinary persons).; <u>Daniel</u>, 98 Nev.at 115, 642 P.2d at 1087.

NOW THEREFORE, IT IS HEREBY ORDERED:

- 16. With respects to Plaintiffs' causes of action for Professional Negligence, in this case, Plaintiffs' failure to disclose an expert is fatal to their case as an expert is necessary to establish the duty of care, and Defendants' breach of the duty of care. Likewise, Plaintiffs cannot simply rely on statements made by Plaintiff Marie Boesiger because Ms. Boesiger is not qualified to provide any testimony regarding the duty of care or Defendants' breach of the duty of care.
- 17. With respects to Plaintiffs' causes of action for Negligent Misrepresentation and Breach of the Statutory Duty to Disclose Material Facts, these claims also fail as they are derivative of Plaintiffs' Professional Negligence claim.
- 18. With respects to Plaintiffs' cause of action for Breach of Third Party Beneficiary, this claim fails because the Appraisal Report clearly and unequivocally state that the Lender Guild Mortgage is the only intended beneficiary. The Appraisal Report also clearly state that "[n]o additional intended Users are identified by this appraiser." In addition, because Plaintiffs are not intended beneficiaries to the Appraisal Report, Plaintiffs do not even have standing as there was never ever a duty owed to Plaintiffs which is dispositive of this entire case.

Page 7 of 8

1	Boesiger et al. v. Desert Appraisals, LLC et al. Case No.: A-15-725567-C
2	
3	CDANTED in its
4	19. Defendants' Motion for Summary Judgment is hereby GRANTED in its
5	entirety.
6	Dated thisday of January, 2018.
7	
8	DISTRICT COORT JUDGE JIM CROCKET
9	MS
10	Submitted by:
11	LIPSON, NEILSON, COLE, SELTZER & GARIN, P.C.
12	Country to the second s
13	By:
14	ERIC N. TRAN, ESQ. (Bar No. 11876)
15	9900 Covington Cross Drive, Suite 120 Las Vegas, Nevada 89144
16	Attorneys for Defendants
17	
18	A last forms and a subsent
19	Approved as to form and content:
20	DAVID J. WINTERTON & ASSOC., LTD.
21	Submitted for review/No Response
22	By:
23	7881 W. Charleston Blvd., Suite 220 Las Vegas, NV 89117
24	Attorneys for Plaintiffs
25	7 MOTTO TOLL I MINIMO
26	
27	

DISTRICT COURT CLARK COUNTY, NEVADA

A-15-725567-C James Boesiger, Plaintiff(s)
vs.
Desert Appraisals LLC, Defendant(s)

October 12, 2017

9:00 AM Status Check: Trial

HEARD BY: Crockett, Jim COURTROOM: Phoenix Building Courtroom -

Readiness

11th Floor

COURT CLERK: Katrina Hernandez

RECORDER:

REPORTER:

PARTIES

PRESENT: Winterton, David J Attorney

JOURNAL ENTRIES

- Court noted the absence of Defense Counsel and inquired as to whether Mr. Winterton has had contact. Mr. Winterton advised he was not able to reach them but noted he had another hearing. COURT ORDERED, matter CONTINUED for both parties to be present. Mr. Winterton to advise opposing Counsel of the continued date.

10/19/17 9:00 AM STATUS CHECK: TRIAL READINESS

*CLERK'S NOTE: Minute order sent via e-mail by way of e-service list./kh 10-12-17

PRINT DATE: 02/21/2018 Page 1 of 5 Minutes Date: October 12, 2017

DISTRICT COURT CLARK COUNTY, NEVADA

Other Malpractice		COURT MINUTES	October 19, 2017
A-15-725567-C	James Boesig	er, Plaintiff(s)	
	VS.		
	Desert Appraisals LLC, Defendant(s)		
October 19, 2017	9:00 AM	Status Check: Trial Readiness	

HEARD BY: Crockett, Jim COURTROOM: Phoenix Building Courtroom -

11th Floor

COURT CLERK: Haly Pannullo

RECORDER:

REPORTER:

PARTIES

PRESENT: Winterton, David J Attorney

JOURNAL ENTRIES

- Eric Tran, Esq., present on behalf of the Defendant.

Court noted discovery closed on 09/27/17 and this is the first status check for trial readiness. Upon Court's inquiry, Mr. Winterton stated this trial will take about 2 days, may 3. Court agreed that trial will take 3 days on the outside. Mr. Winterton stated he has a long trial set for 3 weeks in February. Court stated counsel can stipulate or in the alternative wait until the Pre-Trial Conference and if counsel's case goes forward it can be discussed at that time. Mr. Tran stated they anticipate filing a Motion for Summary Judgment and a Motion to Strike.

DISTRICT COURT CLARK COUNTY, NEVADA

A-15-725567-C James Boesiger, Plaintiff(s)
vs.
Desert Appraisals LLC, Defendant(s)

December 05, 2017 9:00 AM Motion for Summary
Judgment

HEARD BY: Crockett, Jim COURTROOM: Phoenix Building Courtroom -

11th Floor

COURT CLERK: Katrina Hernandez

RECORDER:

REPORTER:

PARTIES

PRESENT: Tran, Eric N. Attorney Winterton, David J Attorney

JOURNAL ENTRIES

- Court noted there was a notice of non-opposition filed and an opposition filed thereafter. Court stated its review of the pleadings, arguments as stated, its findings, and inclination. Arguments by Mr. Winterton in opposition to the motion. COURT FINDS, there is no genuine issue of material fact; third-party beneficiary law eliminates Plaintiff's case in all respects, and stated its further findings. Further arguments by Mr. Winterton. COURT ORDERED, Defendant's motion for summary judgment GRANTED. Mr. Tran to prepare the order along with findings of fact and conclusions of law, within TEN days per EDCR 7.21.

PRINT DATE: 02/21/2018 Page 3 of 5 Minutes Date: October 12, 2017

DISTRICT COURT CLARK COUNTY, NEVADA

A-15-725567-C James Boesiger, Plaintiff(s)
vs.
Desert Appraisals LLC, Defendant(s)

January 09, 2018 9:30 AM Pre Trial Conference

HEARD BY: Crockett, Jim COURTROOM: Phoenix Building Courtroom -

11th Floor

COURT CLERK: Katrina Hernandez

RECORDER:

REPORTER:

PARTIES

PRESENT: Tran, Eric N. Attorney

JOURNAL ENTRIES

- Court noted on this case the motion for summary judgment was granted on 12/5/17 and Counsel was asked to prepare findings of fact and conclusions of law along with the order. Mr. Tran advised he was not aware that there would be no transcript unless requested and had to go off his notes; advised it has now been submitted to Plaintiff's Counsel for approval as to form and content. COURT ORDERED, matter SET for status on the order.

1/16/18 9:00 AM STATUS CHECK: ORDER RE: MOTION FOR SUMMARY JUDGMENT

PRINT DATE: 02/21/2018 Page 4 of 5 Minutes Date: October 12, 2017

DISTRICT COURT CLARK COUNTY, NEVADA

A-15-725567-C James Boesiger, Plaintiff(s)
vs.
Desert Appraisals LLC, Defendant(s)

January 16, 2018 9:00 AM Status Check

HEARD BY: Crockett, Jim COURTROOM: Phoenix Building Courtroom -

11th Floor

COURT CLERK: Katrina Hernandez

RECORDER:

REPORTER:

PARTIES PRESENT:

JOURNAL ENTRIES

- No one present. Court noted the order was received and signed on 1/12/18, and ORDERED, matter CONTINUED for status on the filing.

CONTINUED TO: 2/13/18 9:00 AM



EIGHTH JUDICIAL DISTRICT COURT CLERK'S OFFICE NOTICE OF DEFICIENCY ON APPEAL TO NEVADA SUPREME COURT

DAVID J. WINTERTON, ESQ. 7881 W. CHARLESTON BLVD., SUITE 220 LAS VEGAS, NV 89117

DATE: February 21, 2018 CASE: A-15-725567-C

RE CASE: JAMES A. BOESIGER; MARIA S. BOESIGER vs. DESERT APPRAISALS, LLC;

TRAVIS T. GLIKO

NOTICE OF APPEAL FILED: February 16, 2018

YOUR APPEAL HAS BEEN SENT TO THE SUPREME COURT.

PLEASE NOTE: DOCUMENTS NOT TRANSMITTED HAVE BEEN MARKED:

- \$250 Supreme Court Filing Fee (Make Check Payable to the Supreme Court)**
 - If the \$250 Supreme Court Filing Fee was not submitted along with the original Notice of Appeal, it must be mailed directly to the Supreme Court. The Supreme Court Filing Fee will not be forwarded by this office if submitted after the Notice of Appeal has been filed.
- \$24 District Court Filing Fee (Make Check Payable to the District Court)**
- - NRAP 7: Bond For Costs On Appeal in Civil Cases
- - NRAP 3 (a)(1), Form 2
- ☐ Order
- ☐ Notice of Entry of Order

NEVADA RULES OF APPELLATE PROCEDURE 3 (a) (3) states:

"The district court clerk must file appellant's notice of appeal despite perceived deficiencies in the notice, including the failure to pay the district court or Supreme Court filing fee. The district court clerk shall apprise appellant of the deficiencies in writing, and shall transmit the notice of appeal to the Supreme Court in accordance with subdivision (e) of this Rule with a notation to the clerk of the Supreme Court setting forth the deficiencies. Despite any deficiencies in the notice of appeal, the clerk of the Supreme Court shall docket the appeal in accordance with Rule 12."

Please refer to Rule 3 for an explanation of any possible deficiencies.

^{**}Per District Court Administrative Order 2012-01, in regards to civil litigants, "...all Orders to Appear in Forma Pauperis expire one year from the date of issuance." You must reapply for in Forma Pauperis status.

Certification of Copy

State of Nevada	٦	SS:
County of Clark	}	33:

I, Steven D. Grierson, the Clerk of the Court of the Eighth Judicial District Court, Clark County, State of Nevada, does hereby certify that the foregoing is a true, full and correct copy of the hereinafter stated original document(s):

NOTICE OF APPEAL; DISTRICT COURT DOCKET ENTRIES; CIVIL COVER SHEET; ORDER GRANTING DEFENDANTS' MOTION FOR SUMMARY JUDGMENT; NOTICE OF ENTRY OF ORDER GRANTING DEFENDANTS' MOTION FOR SUMMARY JUDGMENT; DISTRICT COURT MINUTES; NOTICE OF DEFICIENCY

JAMES A. BOESIGER; MARIA S. BOESIGER,

Plaintiff(s),

VS.

DESERT APPRAISALS, LLC; TRAVIS T. GLIKO,

Defendant(s),

now on file and of record in this office.

Case No: A-15-725567-C

Dept No: XXIV

IN WITNESS THEREOF, I have hereunto Set my hand and Affixed the seal of the Court at my office, Las Vegas, Nevada This 21 day of February 2018.

Steven D. Grierson, Clerk of the Court

Heather Ungermann, Deputy Clerk