IN THE MATTER OF THE CHRISTIAN FAMILY TRUST u.a.d. 10/11/16	Electronically Filed Jan 09 2019 04:54 p.m. Elizabeth A. Brown Clerk of Supreme Court
SUSAN CHRISTIAN-PAYNE, ROSEMARY KEACH AND RAYMOND CHRISTIAN, JR.))
Appellants,) Case No.: 75750
-vs- ANTHONY L. BARNEY, LTD. and JACQUELINE UTKIN, Respondents.)))
ANTHONY L. BARNEY, LTD., Cross-Appellant,	
-vs- SUSAN CHRISTIAN-PAYNE, ROSEMARY KEACH AND RAYMOND CHRISTIAN, JR. Cross-Respondents, and JACQUELINE UTKIN, Respondent.)))))
	/

In the Supreme Court of the State of Nevada

APPELLANT/CROSS-RESPONDENTS' APPENDIX - VOLUME 5

Filed by:

/s/ Cary Colt Payne, Esq.

CARY COLT PAYNE, ESQ. Nevada Bar No.: 4357 CARY COLT PAYNE, CHTD. 700 S. Eighth Street Las Vegas, NV 89101 (702) 383-9010 carycoltpaynechtd@yahoo.com

DATE DOCUMENT

Numbered

APPENDIX VOLUME 1:

7/13/17	Petition to Assume Jurisdiction of Trust; Confirm Trustees; Instructions, etc.	APP-ROA001-72
8/17/17	Notice of Motion and Motion to Dismiss Pursuant to NRCP 12(b)(1) and NRCP 12 (b)(5)	APP-ROA—73-97
8/22/17	Errata to Notice of Motion and Motion to Dismiss Pursuant to NRCP 12(b)(1) and NRCP 12(b)(5)	APP-ROA—98-101
9/15/17	Supplement and Addendum to Petition to Assume Jurisdiction of Trust; confirm Trustees' Instructions, etc. Alternatively to Reform Trust Agreement	APP-ROA102-105
9/15/17	Petitioner's Opposition to Motion to Dismiss	APP-ROA106-115

APPENDIX VOLUME 2:

10/4/17	Reply to Petitioner's Opposition to Motion to Dismiss	APP-ROA116-156
10/13/17	Response to Petition to Assume Jurisdiction of Trust; Confirm Trustees; Insturctions, Etc. and Joinder in Motion to Dismiss Pursuant to NRCP 12(b)(1) and NRCP 12(b)(5)	APP-ROA157-165
10/25/17	Accounting	APP-ROA166-173
10/25/17	Inventory and Record of Value	APP-ROA174-184
10/31/17	Notice of Entry of Order	APP-ROA185-193

DATE	DOCUMENT	Numbered
APPENDI	IX VOLUME 3:	
11/3/17	Joint Petition for Review of Former Trustees Refusal to Provide a Proper Accounting Pursuant to NRS 165.143	APP-ROA194-222
APPENDI	IX VOLUME 4a:	
11/13/17	Joint Objection to Petition Jurisdiction Etc. Part 1	APP-ROA223-298
APPEND	IX VOLUME 4b:	
11/13/17	Joint Objection to Petition Jurisdiction Etc. Part 2	APP-ROA299-373
APPENDI	IX VOLUME 5:	
12/4/17	Petitioner's Opposition to Motion for Review/Proper Accounting	APP-ROA374-413
12/14/17	Petitioner's Opposition to Joint Counterpetition to Confirm/Breach of Fiduciary Duty, Etc. Request for Discovery	APP-ROA414-428
APPENDI	IX VOLUME 6:	
12/12/17	Motion for Compliance with and Enforcement of Court Order, and for Sanctions Relating Thereto, for Order to show cause why Former Trustees should not be held in Contempt, for Order Compelling Former Trustees to Account, and for Access to and Investment Control of Trust Funds Belonging to the Christian Family Trust	APP-ROA429-452

DATE	DOCUMENT	Numbered
1/4/18	Notice of Suggestion of Death	APP-ROA453-454
1/11/18	Opposition to Motion for Compliance, Enforcemen Sanctions, Contempt, Etc.; Counterpetition for Distribution and Vacating all Pending Matters and Dismiss Trust Proceedings	t APP-ROA455-508
APPENDIX	VOLUME 7a:	
1/26/18	Petition to Confirm Successor Trustee Part 1	APP-ROA509-539
APPENDIX	VOLUME 7b:	
1/26/18	Petition to Confirm Successor Trustee Part 2	APP-ROA540-569
APPENDIX	VOLUME 8:	
2/6/18	Amended Notice of Entry-Omnibus Order	APP-ROA570-576
2/8/18	Petition for Fees and Costs	APP-ROA577-659
2/23/18	Notice of Non-Opposition and Limited Joinder to the Petition for Fees and Costs for Anthony L. Barney, LTD	APP-ROA660-663
2/23/18	Opposition to Petition to Confirm Successor Trustee; Counterpetition for Reinstatement of Petitioners	APP-ROA664-735
3/8/18	Monte Reason's Application for Reimbursement of Administrative Expenses	APP-ROA736-741

DATE DOCUMENT

APPENDIX VOLUME 9:

3/9/18	Petitioners Combined Opposition to (1) Barney	
	Firm Petition For Fees, Etc. (2) Monte Reason's	
	Application for Reimbursement	APP-ROA742-840

APPENDIX VOLUME 10:

3/12/18	Reply to Opposition to Petition to Confirm Success Trustee; and Opposition to Counter-Petition for Reinstatement of Petitioners	sor APP-ROA841-848
3/13/18	Response to Opposition to Monte Reason's Application for Reimbursement of Administrative Expenses	APP-ROA849-863
3/13/18	Reply to Petitioner's Combined Opposition to (1) Barney Firm Petition for Fees, Etc., (2) Monte Reason's Application for Reimbursement	APP-ROA864-894
3/15/18	Minutes of Hearing – 4/4/18	APP-ROA895-898
3/29/18	Motion (1) to Expunge Lis Pendens and/or Strike Pleading; and (2) for Preliminary Injunction	APP-ROA899-921

APPENDIX VOLUME 11:

3/30/18	Petitioner's Supplemental Response to Opposition	
	to Petition for Fees (Barney Firm); Request	
	for Evidentiary Hearing, Reopening Discovery	APP-ROA922-960

NUMBERED

DATE	DOCUMENT	Numbered
APPENDIX	X VOLUME 12:	
4/2/18	Motion for Turnover of Assets and to Dissolve the Injunction Over Christian Family Trust Assets	APP-ROA961-998
4/3/18	Countermotion 1) to Strike Petitioner's Supplemental Response to Opposition to Petition for Fees (Barney Firm); request for Evidentiary Hearing, and Reopening Discovery; 2) To Find the Former Trustees to be Vexatious Litigants, and 3) For sanctions Against Cary Colt Payne Pursuant to NRS 7.085 and EDCR 7.60	APP-ROA999-1036
APPENDIX	VOLUME 13a:	
4/4/18	Hearing Transcript Part 1	APP-ROA-1037-1061
APPENDIX	X VOLUME 13b:	
4/4/18	Hearing Transcript Part 2	APP-ROA-1062-1186
APPENDIX	X VOLUME 13c:	
4/4/18	Hearing Transcript Part 3	APP-ROA-1087-1111
APPENDIX	X VOLUME 13d:	
4/4/18	Hearing Transcript Part 4	APP-ROA-1112-1134

APPENDIX VOLUME 14a: 4/10/18Motion for (1) Fees Pursuant to NRS 165.148 (2) Compliance with and Enforcement of Court Order and Sanctions; (3) for Order to Show Cause Why Former Trustees Should Not be Held in Contempt, and (4) for Extension of Discovery APP-ROA-1135-1279 Part 1 **APPENDIX VOLUME 14b:** 4/10/18 Motion for (1) Fees Pursuant to NRS 165.148 (2) Compliance with and Enforcement of Court Order and Sanctions; (3) for Order to Show Cause Why Former Trustees Should Not be Held in Contempt, and APP-ROA-1180-1224 (4) for Extension of Discovery Part 2 **APPENDIX VOLUME 15:** 4/12/18 Notice of Entry of Order (Barney Petition Fees) APP-ROA-1225-1232 4/19/18 Petitioner's Combined Opposition to (1) Motion to Turnover Assets and Dissolve Injunction over Trust Assets; (2) Motion to 1. Expunge Lis Pendens and 2. Preliminary Injunction and Countermotion for Distribution/ Termination of Trust; Alternatively for Stay/ Set Bond and Set Evidentiary APP-ROA-1233-1254 Hearing 4/19/18 Opposition to Motion for (1) fees, (2) compliance, (3) for Order to Show Cause and (4) Extension of Discovery, countermotion to Distribute Trust Property (2nd request) APP-ROA-1255-1292

Numbered

DATE DOCUMENT

APPENDIX VOLUME 16:

5/8/18	Response to Combined Opposition to (1) Motion to Turnover Assets and Dissolve Injunction Over Trust Assets; (2) Motion to 1. Expunge Lis Pendens and 2. Preliminary Injunction and Opposition to Countermotion or Distribution/ Termination of Trust; Alternatively for Stay, Set Bond and Set Evidentiary Hearing	APP-ROA-1293-1333
5/11/18	Supplement to response to Combined Opposition to (1) Motion to Turnover Assets and Dissolve Injunction Over Trust Assets; (2) Motion to 1. Expunge Lis Pendens and 2. Preliminary Injunction and Opposition to Countermotion for Distribution/Termination of Trust; Alternatively for Stay/Set Bond and	
	Set Evidentiary Hearing	APP-ROA-1334-1337
5/16/18	Hearing Transcript	APP-ROA-1338-1390
APPENDI	X VOLUME 17:	
6/1/18	Notice of Entry of Order (Utkin suspension)	APP-ROA-1391-1401
10/8/18	Notice of Entry – Probate Commissioner R&R (Hearing re Utkin removal)	APP-ROA-1402-1408
11/13/18	Notice of Entry – Order Affirming Probate Commissioner R&R (Utkin removal)	APP-ROA-1409-1414

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	Nevada Bar No. 4357		
3	CARY COLT PAYNE, CHTD. 700 South Eighth Street		
4	Las Vegas, Nevada 89101		
5	(702) 383-9010 carycoltpaynechtd@yahoo.com		
6	Attorney for Petitioners		
7			
8	_	RK COUNTY, NEV	
9	In the Matter of	Case No.:	P-17-092512-T
10) THE CHRISTIAN FAMILY	Dept. No.:	
11	TRUST u.a.d. 10/11/16	Date:	12/8/17
12) ~~~~~~~~	Time:	2:00 PM
13	SUSAN CHRISTIAN-PAYNE,) ROSEMARY KEACH and)		
14	RAYMOND CHRISTIAN,		
15	Petitioners) -vs-)	
16) NANCY I. CHRISTIAN and)	
17	MONTE REASON,		
18	Objectors))	
19	PETITIONER'S OPPOSITION TO		
20			
21	COMES NOW Petitioners	, Susan Christia	N-PAYNE, ROSEMARY KEACH and
22	RAYMOND CHRISTIAN, independent	co-trustees and be	neficiaries of The Christian Family
23			
24	Trust u.a.d. 10/11/16, by and thro		
25	lawfirm of CARY COLT PAYNE, C	HTD., hereby sub	mits this Opposition to the Petition
26	for Review/Proper Accounting, whi	ich is made and ba	sed upon the attached Points and

27 Authorities, Exhibits, pleadings on file to date, and any oral argument that the Court may

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allow at the time of the hearing.

APP-ROA-

700 South Eighth Street Las Vegas, Nevada 89101 Tel: 702. 383.9010 • Fax 702. 383.9049 CARY COLT PAYNE, CHTD.

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1	POINTS AND AUTHORITIES
2	Nancy Christian/Monte Reason, and their attorneys, wish to spend an inordinate
3	amount of trust monies on meritless joint petitions. Their joint petition references NRS
5	165.143 (page 1 line 28). If so, then the process pursuant to said statute must be
6	followed, e.g.: the demand was never rejected (NRS 165.143(1)).
7	As to any accounting, the trust, at Article 11.2, states:
8 9	. 11 .2 Accounting. Upon the written request delivered or mailed to the Trustees by an income beneficiary hereunder, the Trustees shall render a written statement of the financial status of the Trust. <u>Such statement shall include the receipts and</u>
10 11	disbursements of the Trust for the period requested or for the period transpired since the last statement and the principal of the Trust at the end of such period. Statements need not be rendered more frequently than annually. [Emphasis added]
12 13	This is a Discretionary Trust (NRS 163.4185(1)(c)), which according the above
14	paragraph, any accounting need not be more than annually. (Also see Art. 11.1-
15	Protection) The Trust was created October 11, 2016. Grantor Raymond Christian funded
16	the trust with his own separate property. Although Nancy agreed to fund with her
17	property, she failed and/or refused to do so. No accounting would be due until October
18	11, 2017. Alternatively, if the time frame was the date of execution of the trust or when
19 20	the Grantor Raymond Christian died on January 30, 2017, then the accounting was due
21	a year after that.
22	Notwithstanding, the Co-Trustees filed a beginning inventory and an initial
23	accounting on October 25, 2017 (courtesy copies attached), covering the period of
24	10/27/16 - 9/30/17.
25 26	The October 21, 2017 "deadline", fell on a weekend, making that Monday, October
26 27	23 rd as a deadline. The Petitioners filed and served their Inventory and Accounting on
27 28	October 26, 2017.
0	2 APP-ROA3

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APP-ROA--375

CARY COLT PAYNE, CHTD.

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It is not clear what the substance of the objection to the accounting is. If the issue is the accounting covers three more months than what was required? Apparently, Nancy/Monte also claim to have an issue with the format of the accounting, but the objection does not point out what information, if any, is missing. This is an issue of form 6 over substance. There should be no further need to re-do an accounting where all of the information has been provided.

The Accounting itself indicates all income and all of the disbursement/expenses, etc. of the Trust from the October 2016 (inception) to the end of September 2017. The only actual income of the trust is from the rental property in California currently about \$750.00 per month, less mortgage, insurance, taxes, etc. Again, if the complaint is that the period was to only include up to July rather than the end of September, so what?

Nancy/Monte have subpoenaed all the trust bank records, and can verify the numbers. They even subpoenaed petitioner's personal records, attempting to find something which does not exist.

As to the inventory, it includes all the trust property, the value of the sold real 18 property as well as the acquired real property, and the bank accounts. Whether it is 20 through January 2017, or October 2017, are semantics. Petitioners can file an amended 21 inventory to change the date, but the information will remain the same.

This is a frivolous petition, riddled with bad faith. Instead of reaching out to counsel, they file a petition. The information has not changed. There is no need or requirement to spend further trust property in order to come up with the same information.

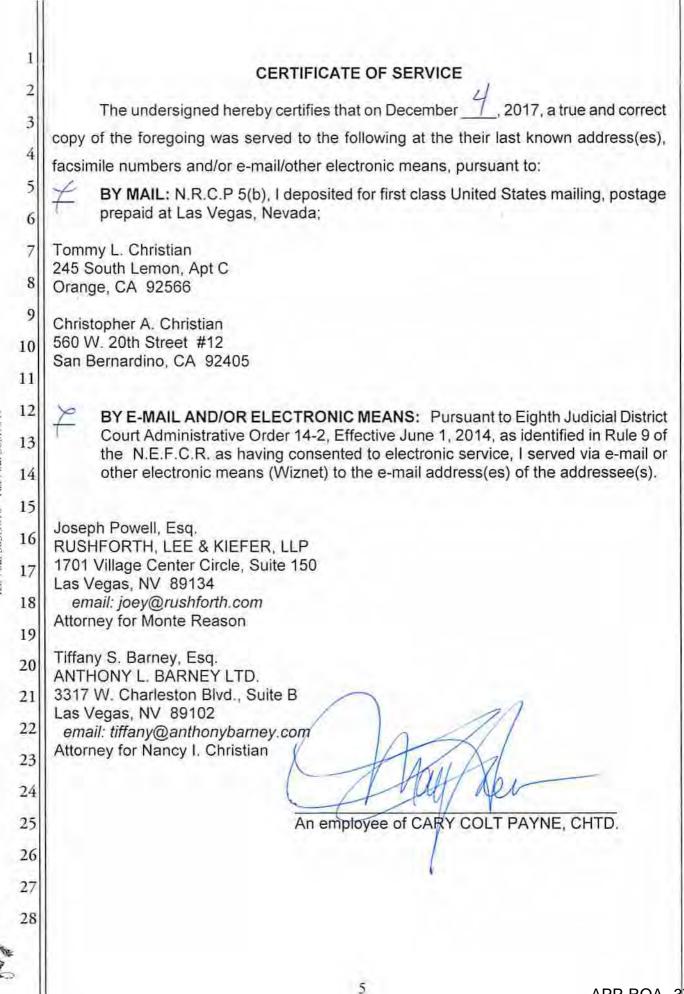
The goal of the accounting, according to Nancy, (page 6), is to determine what was owned by the trust, the income and how it was disbursed/spent. They received that information. It was previously disclosed as to where the funds were being held, pending further orders of the court.



1	CONCLUSION
2	Article 11.1 of the trust provides for protection and accounting by trustees, which
3	controls. This petition can only be brought forth for the sole purpose of harassment,
4	
5	extending litigation, increasing their requests for attorneys fees, etc. and should be denied
6	in its entirety, and for such other and further relief as this court may deem just and
7	equitable.
8	Dated: December 4, 2017
9	CARY COLT PAYNE, ESQ.
10 11	Nevada Bar No. 4357 CARY COLT PAYNE, CHTD.
12	700 South Eighth Street Las Vegas, Nevada 89101
13	(702) 383-9010 Attorney for Petitioners
14	Automicy for Feutioners
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	4 APP-ROA377

CARY COLT PAYNE, CHTD.

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APP-ROA--378

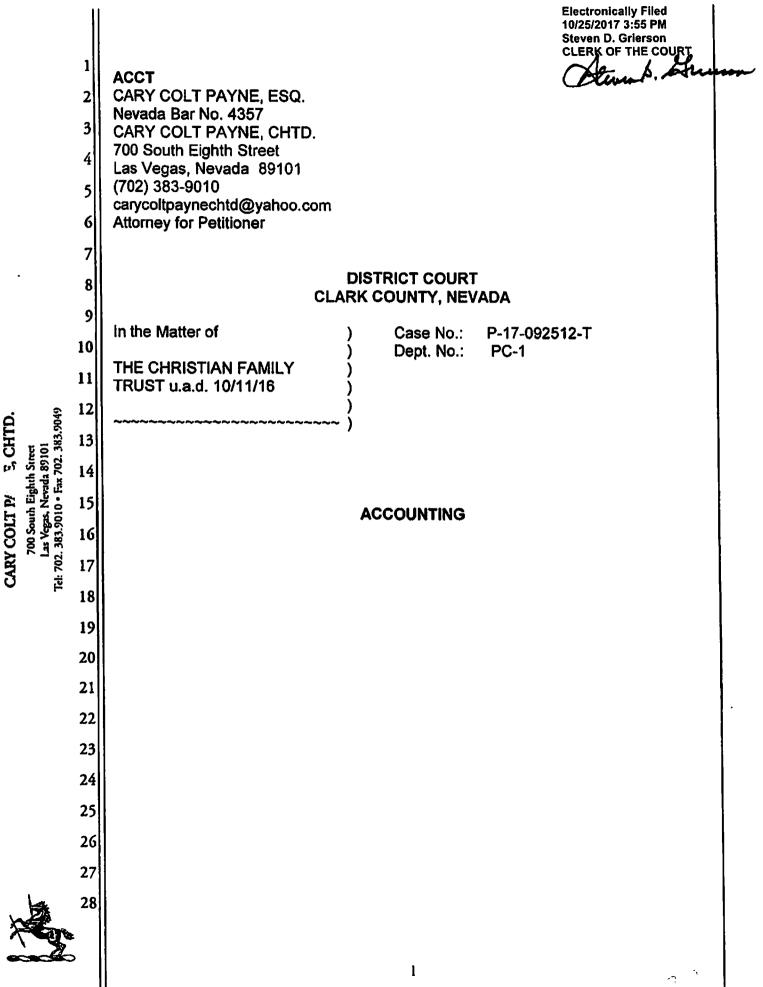


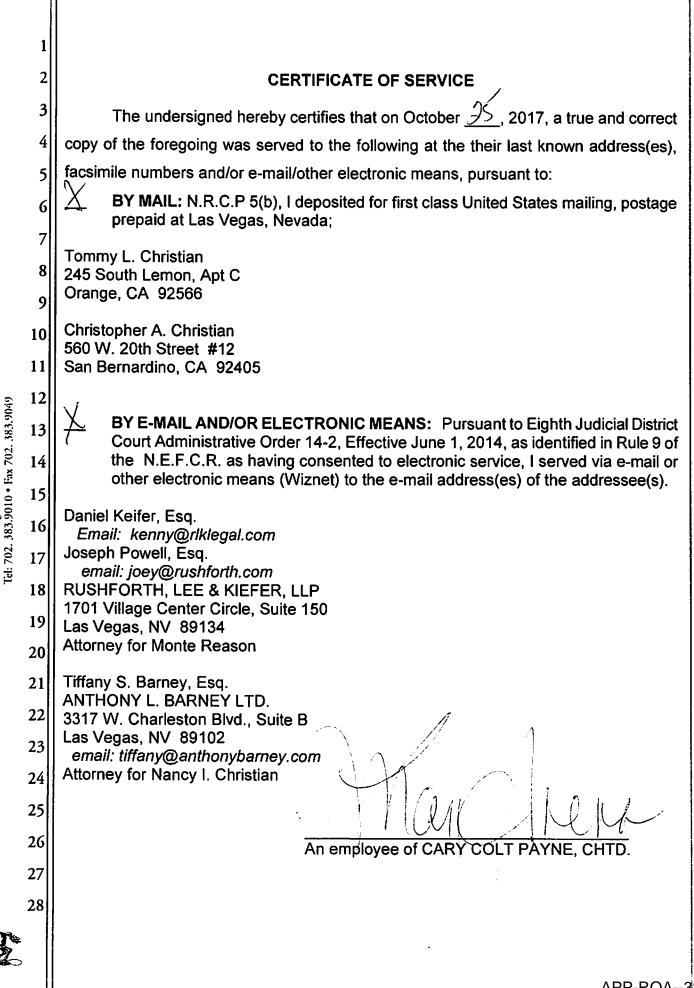
CARY COLT PAYNE, CHTD.

Attorney at Law 700 S. Eighth Street • Las Vegas, Nevada 89101 (702) 383-9010 • Fax (702) 383-9049

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COURTESY COPIES





CARY COLT PAVNE, CHTD. 700 South E. Street Las Vegas, Nevada 89101

APP-ROA--381

ACCOUNTING For the Period from October 27, 2016 to September 30, 2017

INCOME/CREDITS:

Receipts - Rent C Oct 2016- July 201 Aug-Oct - \$750/mc	17- \$800/month (9 months)	\$7,200.00 \$2,250.00	
Gain or (loss) on S	Sales	\$-0-	
Misc Income: Inte	rest/rebates	\$39.87	
	Total Income/Credit	is:	\$9,489.87

EXPENDITURES/DEBITS:

Disbursements/Expenses	\$ see attached
Expenses of Sales	\$-0-
Loss on Sales	\$-0-

10/10/2017 Wf Home Mtg (Yermo-CA) 312.52 debit M 9/59/2017 Interest 0.03 credit In 9/5/2017 Interest 0.03 credit In 9/5/2017 Interest 0.04 credit In 9/5/2017 Interest 0.04 credit In 8/31/2017 Interest 0.04 credit In 8/31/2017 Warter Bill On-Line Payment Fee (Yermo-CA) 312.52 debit S6 8/11/2017 Warter Bill On-Line Payment Fee (Yermo-CA) 312.52 debit In 7/31/2017 Interest 0.13 credit In 7/31/2017 Interest 0.13 credit In 7/10/2017 Warter Bill On-Line Payment Fee (Yermo-CA) 312.52 debit MS 7/10/2017 Interest 0.13 credit In In 7/10/2017 Interest 0.13 credit In In 7/10/2017 Interest 0.13 <		s & Rent CPC CHECKING
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3/24/2017 Lowe's - Water Heater Replacement				
	\$ 602.50 debit	oit	Home Improvement	CPC CHECKING
3/23/2017 Check 2119-Vogl Const (Dancing Vines Repair)	\$ 1,300.00 debit	oit	Home Improvement	CPC CHECKING
3/21/2017 Check 2118 - (Dad's Memorial Trip)	\$ 2,488.01 debi	oit	Misc Expenses	CPC CHECKING
3/20/2017 Transfer from CPC SAVINGS	\$ 2,500.00 credit	dit	Transfer	CPC CHECKING
3/14/2017;Rebate	\$ 5.02 credit	dit	Income	CPC CHECKING
3/13/2017:Escrow Refund -(Yermo, CA)	\$ 9.73 credit	dit	Income	CPC CHECKING
3/9/2017;Check 2117- Water Bill (Dancing Vines)	\$ 27.44 debit	bit	Bills & Utilities	CPC CHECKING
3/6/2017 Deposit - (Yermo, CA)	\$ 800.00 credit	dit	Rental Income	CPC CHECKING
3/2/2017 Av Ranchos Waterbilpm- (Yermo, CA)	\$ 41.27 debit	bit	Bills & Utilities	CPC CHECKING
3/2/2017 Water Bill On-Line Payment Fee	\$ 2.50 debit	oit	Service Fee	CPC CHECKING
3/1/2017 Check 2116- Cell Phone C. Christian	\$ 750.00 debit	oit	Mobile Phone	CPC CHECKING
2/28/2017 interest	\$ 0.05 credit	dit	Interest Income	CPC CHECKING
2/27/2017: Dad's Memorial Trip	\$ 27.53 debit	oit	Misc Expenses	CPC CHECKING
2/27/2017;Check 2114- Dad's Sam's Club Account Payoff	\$ 356.26 debit	oit	Credit Card Bill	CPC CHECKING
2/27/2017; Memorial Dinner	\$ 200.00 debit	oit	Misc Expenses	CPC CHECKING
7/24/2017 Gas	\$ 23.24 debit	bit	Misc Expenses	CPC CHECKING
7/33/2017: Preferred Homecare Az- Medical Equip Lease	\$ 30.26 debit	bit	Health Insurance	CPC CHECKING
	\$ 35.61 debit	bit	Home Improvement	CPC CHECKING
2/13/2017: Costco	\$ 973.34 debit	bit	Furnishings	CPC CHECKING
2/13/2017 Transfer from CPC SAVINGS	\$ 5,000.00 credit	dit	Transfer	CPC CHECKING
2/13/2017iLiving Spaces - Furniture	\$ 643.49 debit	bit	Furnishings	CPC CHECKING
2/13/2017 Rosemary Keach Reimbursement	\$ 2,000.00 debit	bit	Misc Expenses	CPC CHECKING
2/10/2017 Southern Nv Health -Certificates	\$ 115.00 debit	bit	Misc Expenses	CPC CHECKING
2/10/2017 Trustee Dinner Expense	\$ 145.00 debit	bit	Misc Expenses	CPC CHECKING
2/8/2017 Memorial Trip (credit)	\$ 400.84 credit	dit	Hotel	CPC CHECKING
2/8/2017 Memorial Trip (credit)	\$ 400.84 credit	dit	Hotel	CPC CHECKING
2/3/2017 Memorial Trip Reservation	\$ 400.84 debit	bit	Reimbursement	CPC CHECKING
2/3/2017 Memorial Trip Reservation	\$ 400.84 debit	bit	Reimbursement	CPC CHECKING
1/28/2007፥Gas	\$ 24.19 debit	bit	travel	CPC CHECKING
1/26/2017 C. Christian - Refrigerator	\$ 220.00 debit	bit	Home Improvement	CPC CHECKING
1/25/2017 Costco	\$ 97.32 debit	bit	Personal	CPC CHECKING
1/20/2017 Amazon (Medical Supplies)	\$23.90 debit	bit	Personal	CPC CHECKING

1/18/201/ Amazon -keturn	\$ 37.99 credit	Reimbursement	CPC CHECKING
1/17/2017 Sams Club	\$\$ 64.45 debit	Groceries	CPC CHECKING
1/11/2017 Sams Club	\$ 31.00 debit	Groceries	CPC CHECKING
1/9/2011 Check 2113-Gardner (Bluff Point)	\$ 100.00 debit	Landscaping	CPC CHECKING
1/9/2017 Costco	\$\$ 555.23 debit	Furnishings	CPC CHECKING
1/9/2017 Amazon (Medical Supplies)	\$ 21.95 debit	Personal	CPC CHECKING
1/9/2017 Amazon (Medical Supplies)	\$ 10.35 debit	Personal	CPC CHECKING
1/9/2017 Transfer from CPC SAVINGS	\$ 2,500.00 credit	Transfer	CPC CHECKING
1/6/2017 Home Depot	\$\$ 81.64 debit	Home Improvement	CPC CHECKING
1/6/2017;Amazon (Medical Supplies)	\$ 7.05 debit	Personal	CPC CHECKING
1/5/2017 Amazon (Medical Supplies)	\$ 52.00 debit	Personal	CPC CHECKING
1/5/2017?Amazon (Medical Supplies)	\$ 37.99 debit	Personal	CPC CHECKING
1/3/2017 Home Depot	\$ 44.92 debit	Home Improvement	CPC CHECKING
12/30/2016:Check 2112- Wells Fargo (Deposit Dad's Acct)	\$ 5,000.00 debit	Transfer	CPC CHECKING
12/30/2016 Transfer from CPC SAVINGS	\$ 5,000.00 debit	Transfer	CPC CHECKING
12/28/2016iSams Club	\$ 119.83 debit	Groceries	CPC CHECKING
12/28/2016EDMV- Mom's DL address change	\$ 10.25 debit	Misc Expenses	CPC CHECKING
12/28/2016 DMV- Dad's DL address change	\$ 18.25 debit	Misc Expenses	CPC CHECKING
12/28/20165Check 2111 - Dancing Vines Water	\$ 20.46 debit	Bills & Utilities	CPC CHECKING
12/28/2016iCheck 2110 -Sam's Club CC	\$ 638.97 debit	Credit Card Bill	CPC CHECKING
12/26/2016iCheck 2109 - Ray C Reimbursement (Hospital Beds)	\$ 1,900.00 debit	Misc Expenses	CPC CHECKING
12/22/2016: Republic Services Dumpster	\$ 685.00 debit	Home Improvement	CPC CHECKING
12/22/2016i Costco	\$ 219.51 debit	Groceries	CPC CHECKING
12/20/2016iSams Club	\$ 9.50 debit	Groceries	CPC CHECKING
12/12/2016 Sams Club Credit Card (Dad's CC)	\$ 761.74 debit	Credit Card Bill	CPC CHECKING
12/10/2016 Check 2108- Medical Assistant	\$75 jdebit	Personal Care	CPC CHECKING
12/8/2016:Check 2106-Ray C Reimbursement (Bluff Point Repairs)	\$ 1,757.00 debit	Home Improvement	CPC CHECKING
12/3/2016:Check 2107- Medical Assistant	\$ 75.00 debit	Personal Care	CPC CHECKING
11/28/2016 Transfer from CPC SAVINGS	\$ 5,000.00 debit	Transfer	CPC CHECKING
11/28/2016 Check 2105-Wells Fargo (Deposit Dad's Acct)	\$ 2,500.00 debit	Transfer	CPC CHECKING
11/28/2016 Check 2104-VOID	\$	_	
11/22/2016 Check 2103- Home Insurance (Bluff Point)	\$ 718.00 debit	Home Insurance	CPC CHECKING
11/20/2016 Check 2102- Garage Door Repair (Dancing Vines)	\$ 450.00 debit	Home Improvement	CPC CHECKING

11/19/2016 Sams Club	\$ 169.36 debit	Groceries	CPC CHECKING
11/19/2016 Transfer from CPC SAVINGS	\$ 5,000.00 debit	Transfer	CPC CHECKING
11/16/2016 Check 9991 - Home Inspection (Bluff Point)	\$ 245.00 debit	Home Services	CPC CHECKING
11/16/2016 Wire Transfer -(Bluff Point Earnest Deposit)	\$ 3,000.00 debit	Home Services	CPC CHECKING
10/27/2016 Check 9990- Wells Fargo (Deposit Dad's Acct)	\$ 2,000.00 debit	Transfer	CPC CHECKING

Date <u>Description</u>	Amount	Transaction Type Category	Category	Account Name
10/5/2017 Deposit - (Yermo, CA)	750	750 credit	Income	CPC SAVINGS
9/29/2017 Interest	0.2	0.2 credit	Interest Income	CPC SAVINGS
9/7/2017 Deposit - (Yermo, CA)	750	750 credit	Income	CPC SAVINGS
8/31/2017 Interest	0.14	0.14 credit	Interest Income	CPC SAVINGS
8/14/2017 Deposit - (Yermo, CA)	750	750 credit	Rental Income	CPC SAVINGS
7/31/2017 interest	0.13	0.13 credit	Interest Income	CPC SAVINGS
6/30/2017 Withdrawal	267902.53 debit	debit	Misc Expenses	CPC SAVINGS
6/30/2017 Interest	12.98 credit	credit	Interest Income	CPC SAVINGS
5/31/2017 Interest	14.77 credit	credit	Interest Income	CPC SAVINGS
4/28/2017 Interest	12.61 credit	credit	Interest Income	CPC SAVINGS
4/24/2017 Transfer to CPC CHECKING	2000 debit	debit	Transfer	CPC SAVINGS
3/31/2017 Interest	14.05 credit	credit	Interest Income	CPC SAVINGS
3/20/2017 Transfer to CPC CHECKING	2500 debit	debit	Transfer	CPC SAVINGS
2/28/2017 Interest	8.33	8.33 credit	Interest Income	CPC SAVINGS
2/14/2017 Dancing Vines Sale	194590.71 credit	credit	Income	CPC SAVINGS
2/13/2017 Transfer to CPC CHECKING	5000 debit	debit	Transfer	CPC SAVINGS



Marj Arena <marja.carycoltpayne@gmail.com>

Notification of Service for Case: P-17-092512-T, In the Matter of the Trust of: The Christian Family Trust u.a.d. 10/11/16 for filing Accounting - ACCT, Envelope Number: 1681923

1 message

efilingmail@tylerhost.net <efilingmail@tylerhost.net> To: marja.carycoltpayne@gmail.com Wed, Oct 25, 2017 at 4:44 PM



Notification of Service

Case Number: P-17-092512-T Case Style: In the Matter of the Trust of: The Christian Family Trust u.a.d. 10/11/16 Envelope Number: 1681923

This is a notification of service for the filing listed. Please click the link below to retrieve the submitted document.

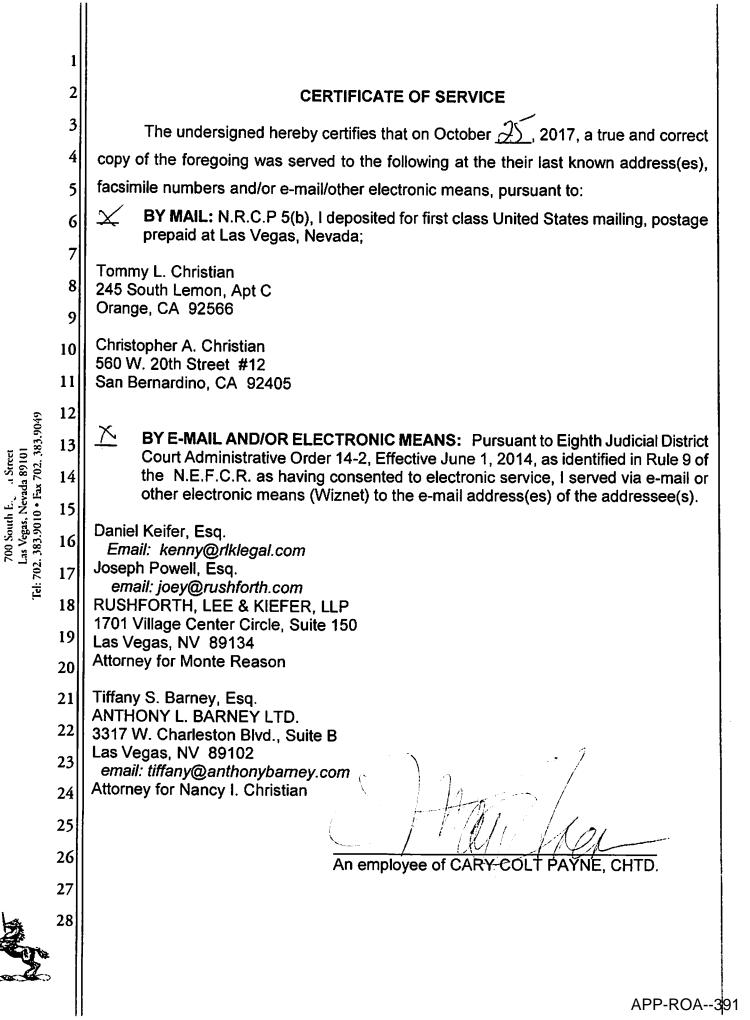
	Filing Details
Case Number	P-17-092512-T
Case Style	In the Matter of the Trust of: The Christian Family Trust u.a.d. 10/11/16
Date/Time Submitted	10/25/2017 3:55 PM PST
Filing Type	Accounting - ACCT
Filing Description	Accounting
Filed By	Cary Payne
Service Contacts	Other Service Contacts not associated with a party on the case: Marj Arena, Paralegal (Muga.caryculipayne@gmail.com) Joseph Powell, Esq. (joey@rushforth.net) Anthony Barney, Esq. (office@anthonybarney.com) Zachary Holyoak, Esq. (office@anthonybarney.com)

Document Details					
Served Document	Download Document				
	This link is active for 7 days.				

CARY COLT INTNE, CHTD. 700 South Eighth Street Las Vegas, Nerada 89101 7:d: 702. 383.9010 • Far 702. 383.9049	1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27	IARV CARY COLT PAYNE, ESQ. Nevada Bar No: x357 CARY COLT PAYNE, CHTD. 700 South Eighth Street Las Vegas, Nevada 88101 (702) 383-8010 carycoltpaynachtd@yahoo.com Attorney for Petitioner DISTRICT COURT CLARK COUNTY, NEVADA In the Matter of) Case No.: P-17-092512-T THE CHRISTIAN FAMILY TRUST u.a.d. 10/11/16 NVENTORY RECORD OF VALUE STATE OF NEVADA: COUNTY OF CLARK } ss. SUSAN CHRISTIAN PAYNE, pursuant to the laws of the State of Nevada (NRS 53.045), and under penalty of perjury, hereby declares that the following is a true statement of all of the estate of the above-named Trust. I hereby certify that the property described herein is property where there is no reasonable doubt as to value and is believed to be equal in value to money in the amount set opposite each respective item, and that the value of the whole of the inventoried estate as of the date of decedent's death (1/31/17) was as stated herein. Dated the _D_ day of October, 2017 Attack CHRISTIAN PAYNE
×	28	
	J.	

	1 2 3 4 5 6	REAL PROPERTY 2848 Bluff Point Drive, Las Vegas, NV 37920 Grandview Ave., Yermo, CA (rental) PERSONAL PROPERTY	\$292,960.00 <u>\$_64,088.00</u>		
	7 8 9 10	Proceeds of Sale ² 1060- Dancing Vines, Las Vegas, NV Oxford Policy proceeds Oxford Policy proceeds Chase accounts proceeds	\$194,704.59 \$54,206.61 \$106,719.79 <u>\$73,197.94</u>		
LRY COLT PAVNE, CHTD. 700 South E. Street Las Vegas, Nevada 89101 702. 383.9010 • Fax 702. 383.9049	11 12 13 14	Chase Savings (6040) Chase Checking (4816) (as of 9/30/17) TOTAL VALUE OF TRUST PROI	\$ 6,513.45 <u>\$ 4,357.84</u>	\$10,871.29	
CARY COLT PAVNE, CHTD 700 South E. Street Las Vegas, Nevada 89101 Tel: 702. 383.9010 • Fax 702. 383.904	15 16 17 18 19 20 21		FERIT.	\$796,748.22	
	22 23 24 25 26	¹ Value based upon Zillow printout (10/16/17)			
	27 28	 ² Held for distribution, subject to claims, etc. ³ Held by Client Trust Account 			APP-F

APP-ROA--390



CARY COLT PAVNE, CHTD. 700 South E. A Street

https://www.zillow.com/homedetails/2848-Bluff-Point-Dr-Las-Vegas...

City, !

ZILLOW INSTANT OFFERS

500+ homeowners in your area got cash Instant Offers.

2848 Bluff Point Dr, Las Vegas, NV 89134



2848 Bluff Point Dr, Las Vegas, NV 89134

2 beds \cdot 2 baths \cdot 1,653 sqft

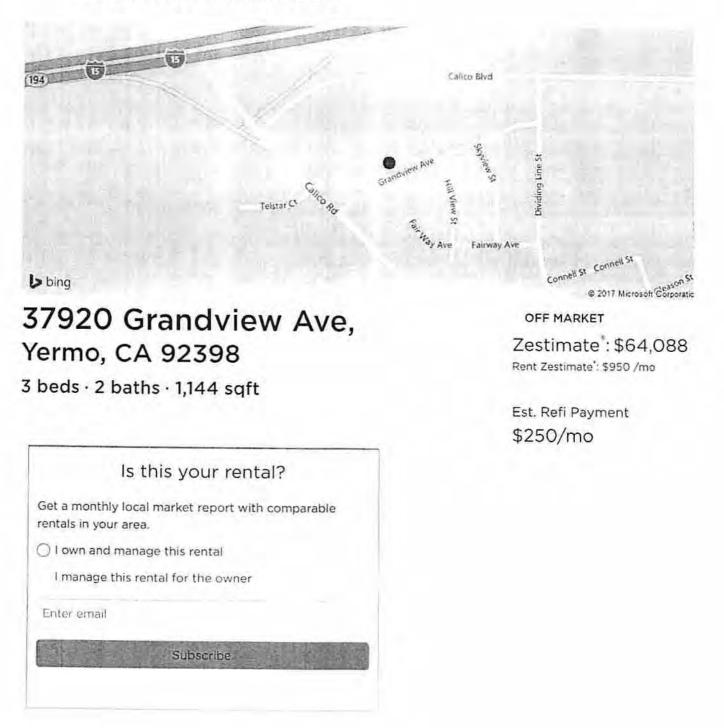


sold on 12/09/16 Zestimate^{*}: \$292,960

Est. Refi Payment \$1,034/mo

City, !

37920 Grandview Ave, Yermo, CA 92398



City, 1

37920 Grandview Ave, Yermo, CA 92398



For Internal Use Closing Disclosure

Closing Information

Date Issued	2/8/2017
Closing Date	
Disbursement Date	
Settlement Agent	Equity Title of Nevada
File #	17840030-084-TGR
Property	1060 Dancing Vines Avenue
	Las Vegas, NV 89183
Sale Price	\$210,000.00

Summaries of Transactions

Due to Seller at Closing		\$210,511.59
01 Sale Price of Property		\$210,000.00
Sale Price of Any Perso	onal Property Included in Sal	e
10		
64		
25		freedown in the second
65		
	-	
at an	11 + 11 + 1 + 1 + 12 + 12 +	
Adjustments for Items Pai	at her Calles In Advant	
City/Town Taxes		
	to	
County Taxes	2/10/17 to 7/1/17	\$382.08
Assessments	2/10/17 to 3/1/17	\$15.62
ed Sewer	2/10/17 to 7/6/17	\$90.04
15 Trash	2/10/17 to 4/1/17	\$23.85
+4		
15		
10		
Closing Costs Paid at C Existing Loan(s) Assum Payolf of First Mortgag	ed or Taken Subject to	\$15,503.40
Closing Costs Paid at C Existing Loan(s) Assum Payolf of First Mortgag Payoff of Second Morte	ed or Taken Subject to	\$15,503.40
Closing Costs Paid at C Existing Loan(s) Assum Payolf of First Mortgag	ed or Taken Subject to	\$ 15,503.40
Closing Costs Paid at C Existing Loan(s) Assum Payolf of First Mortgag Payolf of Second Mortg	ed or Taken Subject to	\$ 15,503.40
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Closing Costs Paid at C Existing Loan(s) Assum Payoff of First Mortgag Payoff of Second Morto Seller Credit Title Insurance Premium	ed or <u>Taken Subj</u> ect <u>to</u> le Loan gage Loan n Adjustment pald by Seller	
Closing Costs Paid at C Existing Loan(s) Assum Payoff of First Mortgag Payoff of Second Mort Seller Credit Title Insurance Premium Adjustments for Items Unj City/Town Taxes	ed or Taken Subject to te Loan gage Loan n Adjustment pald by Seller to	
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Closing Costs Paid at C Existing Loan(s) Assum Payoff of First Mortgag Seller Credit Title Insurance Premium City/Town Taxes County Taxes Assessments	ed or Taken Subject to te Loan gage Loan n Adjustment pald by Seller to to	\$303.60
Closing Costs Paid at C Existing Loan(s) Assum Payoff of First Mortgag Payoff of Second Mortg Seller Credit Title Insurance Premium Title Insurance Premium City/Town Taxes County Taxes	ed or Taken Subject to te Loan gage Loan n Adjustment bald by Seller to to to	\$15,503,40 \$303.60 \$303.60 \$210,511.59 -\$15,807.00

Transaction Information

Borrower	Deborah Coulter and Paul Hirsch
	1060 Dancing Vines Avenue
	Las Vegas, NV 89183
Seller	**See Attachment

Contact Information

REAL ESTATE BROKER (B)				
Name	Black & Cherry Real Estate			
Address	2421W. Horizon Ridge PKWY Suite 110 Henderson NV 89052			
NV License ID				
Contact	Mark Hillers			
Contact NV License ID	. I second a second sec			
Emall	thehillersteam@gmail.com			
Phone	(702) 480-4454			
REAL ESTATE BROKER (S)				
Name	Real Estate By Design			
Address	1180 Town Center Drive Suite 100 Las Vegas NV 89144			
NV License ID	·····			
Contact	Jackie Akester			
Contact NV License ID				
Emall	jackle@rebdlv.com			
Phone	(702) 945-2728			
SETTLEMENT AGENT				
Name	Equity Title of Nevada			
Address	2475 Village View Dr. Suite 250 Henderson NV 89074			
NV License ID				
Contact	Taci Granlund			
Contact NV License ID	and here a second se			
Emall	TeamTLT@equitynv.com			
Phone (702) 432-1111				

Questions? If you have questions about the loan terms or costs on this form, use the contact information below. To get more information or make a complaint, contact the Consumer Financial Protection Bureau at www.consumerfinance.gov/mortgage-closing

PAGE 1 OF 2

Closing Cost Details

	At Closing Before Closing
A. Origination Charges	\$0.00
D* % of Loan Amount (Points)	30.00
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3. Services Borrower Did Not Shap For	
	\$0.00
lán	
3	
Services Borrower Did Shop For	\$480.00
Escrow Fee to Equity Title of Nevada	
Notary Signing Fee	\$355.00
	\$125.00
· · · · ·	
Taxes and Other Government Fees	\$1,071.00
Recording Fees Deed: Mortgage: County Transfer Tax to Equity Title of Nevada	
County Transfer Tax to Equity Title of Nevada	\$1,071.00
County Transfer Tax to Equity Title of Nevada Prepalds	
County Transfer Tax to Equity Title of Nevada Prepaids Homeowner's Insurance Premium (mo.)	\$1,071.00
County Transfer Tax to Equity Title of Nevada Prepaids Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.)	\$1,071.00 \$0.00
County Transfer Tax to Equity Title of Nevada Prepaids Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Prepaid Interest (per day from to)	\$1,071.00 \$0.00
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Prepaid Interest (per day from to) Property Taxes (mo.)	\$1,071.00 \$0.00
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Prepaid Interest (per day from to) Property Taxes (mo.) Initial Escrow Payment at Closing	\$1,071.00 \$0.00
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Prepaid Interest (per day from to) Property Taxes (mo.) Initial Escrow Payment at Closing Homeowner's insurance per month for mo.	\$1,071.00 \$0.00
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Prepaid Interest (per day from to) Property Taxes (mo.) Initial Escrow Payment at Closing Homeowner's insurance per month for mo. Mortgage Insurance per month for mo.	\$1,071.00 \$0.00
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Property Taxes (mo.) Initial Escrow Payment at Closing Homeowner's Insurance per month for mo. Mortgage Insurance per month for mo. Property Taxes per month for mo.	\$1,071.00 \$0.00
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Prepaid Interest (per day from to) Property Taxes (mo.) Initial Escrow Payment at Closing Homeowner's insurance per month for mo. Mortgage Insurance per month for mo.	\$1,071.00 \$0.00
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Prepaid Interest (per day from to) Property Taxes (mo.) Initial Escrow Payment at Closing Homeowner's Insurance per month for mo. Mortgage Insurance per month for mo. Property Taxes per month for mo.	\$1,071.00 \$0.00
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Prepaid Interest (per day from to) Property Taxes (mo.) Initial Escrow Payment at Closing Homeowner's Insurance per month for mo. Mortgage Insurance per month for mo. Property Taxes per month for mo.	\$1,071.00 \$0.00
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Prepaid Interest (per day from to) Property Taxes (mo.) Initial Escrow Payment at Closing Homeowner's Insurance per month for mo. Mortgage Insurance per month for mo. Property Taxes per month for mo.	\$1,071.00 \$0.00
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Property Taxes (mo.) Initial Escrow Payment at Closing Homeowner's Insurance per month for mo. Mortgage Insurance per month for mo. Property Taxes per month for mo.	\$1,071.00 \$0.00
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Prepaid Interest (per day from to) Property Taxes (mo.) Initial Escrow Payment at Closing Homeowner's Insurance per month for mo. Mortgage Insurance per month for mo. Property Taxes per month for mo. Aggregate Adjustment	\$1,071.00 \$0.00 \$0.00
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Property Taxes (mo.) Initial Escrow Payment at Closing Homeowner's Insurance per month for mo. Mortgage Insurance per month for mo. Property Taxes per month for mo. Aggregate Adjustment Other	\$1,071.00 \$0.00 \$0.00 \$0.00 \$13,952.40
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Property Taxes (mo.) Initial Escrow Payment at Closing Homeowner's Insurance per month for mo. Mortgage Insurance per month for mo. Property Taxes per month for mo. Aggregate Adjustment Other HOA Dues to Silverado South Homeowners Associtation	\$1,071.00 \$0.00 \$0.00 \$13,952.40 \$13,952.40
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Property Taxes (mo.) Initial Escrow Payment at Closing Homeowner's Insurance per month for mo. Mortgage Insurance per month for mo. Property Taxes per month for mo. Aggregate Adjustment Other HOA Dues to Silverado South Homeowners Associtation Real Estate Commission to Real Estate By Design	\$1,071.00 \$0.00 \$0.00 \$0.00 \$13,952.40 \$60.00 \$6300.00
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Property Taxes (mo.) Initial Escrow Payment at Closing Homeowner's Insurance per month for mo. Mortgage Insurance per month for mo. Property Taxes per month for mo. Aggregate Adjustment Other HOA Dues to Silverado South Homeowners Associtation Real Estate Commission to Real Estate By Design Real Estate Commission to Black & Cherry Real Estate	\$1,071.00 \$0.00 \$0.00 \$0.00 \$13,952.40 \$60.00 \$6,300.00 \$6,300.00
County Transfer Tax to Equity Title of Nevada Prepalds Homeowner's Insurance Premium (mo.) Mortgage Insurance Premium (mo.) Property Taxes (mo.) Initial Escrow Payment at Closing Homeowner's Insurance per month for mo. Mortgage Insurance per month for mo. Property Taxes per month for mo. Aggregate Adjustment Other HOA Dues to Silverado South Homeowners Associtation Real Estate Commission to Real Estate By Design Real Estate Commission to Black & Cherry Real Estate Reimburse Agent to Real Estate By Design	\$1,071.00 \$0.00 \$0.00 \$0.00 \$13,952.40 \$60.00 \$6,300.00 \$6,300.00 \$6,300.00 \$6,300.00 \$6,300.00 \$6,300.00
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PAGE 2 OF 2

American Land Tille Association

ALTA Settlement Statement - Seller - Estimated Adopted 05-01-2015

Equity Title of Nevada

2475 Village View Dr., Suite 250 Henderson, NV 89074 Phone: (702) 432-1111

File No./Escrow No.: 17840030-084-TGR Print Date & Time: 2/8/2017 - 12:47:19PM

Officer/Escrow Officer: Tacl Granlund

Settlement Location: 2475 Village View Dr., Suite 250, Henderson, NV 89074

Property Address: 1060 Dancing Vines Avenue, Las Vegas, NV 89183, 177-27-611-254

Seller: Rosemary K. Christian-Keach, Raymond T. Christian, Jr. and Susan G. Christian-Payne, Trustees of the Christian

Lender: American Financial Network

Settlement Date: 2/10/2017

Disbursement Date:

[19] [19] [19] [19] [19] [19] [19] [19]	C. C. S.	
Description	Lite Marky, Sel	ler
新学生的"And And And And And And And And And And	Debit	Credit
Financial	Car preparation of the	
Sale Price of Property		210,000.00
Prorations/Adjustments		
County Taxes 02/10/17 to 07/01/17		382,08
Assessments 02/10/17 to 03/01/17 -		15.62
Sewer 02/10/17 to 07/06/17		90.04
Trash 02/10/17 to 04/01/17		23.85
Title Insurance Premium Adjustment	303.60	
Other Loan Charges		
Notary Signing Fee	125.00	
Title Charges & Escrow/Settlement Charges		
ALTA 2013 Homeowner's Policy or Title Insurance (Rev 12-2-13) to Equity Title of Nevada	737.40	1
Escrow Fee to Equity Title of Nevada	355.00	
Commission		
Real Estate Commission to Real Estate By Design	6,300.00	
Real Estate Commission to Black & Cherry Real Estate	6,300.00	-
Sovernment Recording and Transfer Charges		

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File #17840030-084-TGR

Totals	210,511.59	210,511.59
Proceeds Due Seller	194,704.59	
Bubtotals	15,807.00	
Transfer Fee to First Service Residential Realty	225.00	
Reimburse Agent to Real Estate By Design	330.00	
HOA Dues to Silverado South Homeowners Associtation	60.00	
Miscellaneous		
County Transfer Tax to Equity Thie of Nevada	1,071.00	
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Acknowledgement

We'l have carefully reviewed the ALTA Settlement Statement and find it to be a true and accurate statement of all receipts and disbursements made on my account or by me in this transaction and further certify that I have received a copy of the ALTA Settlement Statement. We'l authorize Equity Title of Nevada to cause the funds to be disbursed in accordance with this statement.

The Christian Family Trust, dated October 11, 2016

Rosemaly K. Christian-Keach, Trustee The Christian Family Trust, dated October 11, 2018

Raymond T. Christian, Jr., Trustee The Christian Family Trust, dated October 11, 2016

Susan G. Christian-Payne, Trustee

Taci Granlund

File #17840030-084-TGR

CARY COLT PAYNE, CHTD.

Register: CLIENT TRUST ACCOUNT: Christian Family Trust

From 06/01/2016 through 10/05/2017

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment C	Deposit	Balance
06/30/2017	185830	Christian Family Trust	CLIENT TRUST ACC	Deposit		106,719.79	106,719.79
06/30/2017	185831	Christian Family Trust	CLIENT TRUST ACC	Deposit		54,206.61	160,926.40
06/30/2017	9569903	Susan G. Christian-P	CLIENT TRUST ACC	Deposit		267,902.53	428,828.93

CONSOLIDATED BALANCE SUMMARY

ASSETS Checking & Savings	ACCOUNT	BEGINNING BALANCE THIS PERIOD	ENDING BALANCE THIS PERIOD
Chase Private Client Checking	000000446556040	\$4,670.33	\$4,357,84
Chase Private Client Savings	000003008644816	5,763.25	6,513.45
Total		\$10,433.58	\$10,871.29
TOTAL ASSETS		\$10,433.58	\$10,871.29

All Summary Balances shown are as of September 29, 2017 unless otherwise stated. For details of your retirement accounts, credit accounts or securities accounts, you will receive separate statements. Balance summary information for annuities is provided by the issuing insurance companies and believed to be reliable without guarantee of its completeness or accuracy.

CHASE PRIVATE CLIENT CHECKING

CHRISTIAN FAMILY TRUST

SUSAN G CHRISTIAN-PAYNE TRUSTEE

OR RAYMOND TYRONE CHRISTIAN TRUSTEE

CHECKING SUMMARY

	AMOUNT
Beginning Balance	\$4,670.33
Deposits and Additions	0.03
Electronic Withdrawals	-312.52
Ending Balance	\$4,357.84
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.03
Interest Paid Year-to-Date	\$0.37

TRANSACTION DETAIL

DATE	DESCRIPTION				AMOUNT	BALANCE
DATE	Beginning Ba	lance				\$4,670.33
09/06	WI Home Mtg	Auto Pav	0022758965	Web 1D: W952318940	-312.52	4,357.81
09/29	Interest Paymer		5022700000		0.03	4,357.84
Valka	Ending Balar					\$4,357.84

Account Number: 000000446556040



Marj Arena <marja.carycoltpayne@gmail.com>

Notification of Service for Case: P-17-092512-T, In the Matter of the Trust of: The Christian Family Trust u.a.d. 10/11/16 for filing Inventory - INVY, Envelope Number: 1681923

1 message

efilingmail@tylerhost.net <efilingmail@tylerhost.net> To: marja.carycoltpayne@gmail.com

Wed, Oct 25, 2017 at 4:44 PM



Notification of Service

Case Number: P-17-092512-T Case Style: In the Matter of the Trust of:The Christian Family Trust u.a.d. 10/11/16 Envelope Number: 1681923

This is a notification of service for the filing listed. Please click the link below to retrieve the submitted document.

	Filing Details
Case Number	P-17-092512-T
Case Style	In the Matter of the Trust of: The Christian Family Trust u.a.d. 10/11/16
Date/Time Submitted	10/25/2017 3:55 PM PST
Filing Type	Inventory - INVY
Filing Description	Inventory, Record of Value
Filed By	Cary Payne
Service Contacts	Other Service Contacts not associated with a party on the case: Marj Arena, Paralegal (@@@@@@@@@@@@@@@@@@@@@@@@@@@@@@@@@@@@

	Document Details	
Served Document	Download Document	
	This link is active for 7 days.	



Attorney at Law 700 S. Eighth Street • Las Vegas, Nevada 89101 (702) 383-9010 • Fax (702) 383-9049

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ESTATE PLANNING DOCUMENTS

APP-ROA--402

Trust Agreement OF THE CHRISTIAN FAMILY TRUST

THIS DECLARATION OF TRUST AGREEMENT is made on October 11, 2016, by RAYMOND T. CHRISTIAN, also known as RAYMOND T. CHRISTIAN, SR., and NANCY I. CHRISTIAN, Husband and Wife (hereinafter referred to as the "Trustors" or "Grantors" when reference is made to them in their capacity as creators of this Trust and the transferors of the principal properties thereof) and ROSEMARY K. CHRISTIAN-KEACH, RAYMOND T. CHRISTIAN, JR., and SUSAN G. CHRISTIAN-PAYNE, of Clark County, Nevada (hereinafter referred to as the "Trustees," or collectively as the "Trustee," when reference is made to them in their capacity as Trustees or fiduciaries hereunder);

Witnesseth:

WHEREAS, the Trustors desire by this Trust Agreement to establish the "CHRISTIAN FAMILY TRUST" for the use and purposes hereinafter set forth, to make provisions for the care and management of certain of their present properties and for the ultimate distribution of the Trust properties;

NOW, THEREFORE, all property subject to this Trust Agreement shall constitute the Trust estate and shall be held for the purpose of protecting and preserving it, collecting the income therefrom, and making distributions of the principal and income thereof as hereinafter provided.

Additional property may be added to the Trust estate, at any time and from time to time, by the Trustors or any person or persons, by inter vivos act or testamentary transfer, or by insurance contract or Trust designation.

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shall utilize income and principal from this Trust as may be necessary, including amounts necessary for required nursing and other care, so as to maintain the Trustors in their home, unless in the opinion of the incapacitated Trustor's attending physician, together with the opinion of a second independent or consulting physician, residence in a nursing home would be required for such Trustor's physical well being.

All undistributed income shall be accumulated and added to the Trust principal annually. In addition, it is Trustors' desire that, in the event of a Trustor's incapacity or in the event a Trustor is unable to remain in the primary residence, the Trustee hereunder shall continue to maintain the Trustors' primary residence and shall continue to pay for all taxes, insurance, fees, and encumbrances on such residence for as long as it is owned by this Trust.

3.2 <u>Reliance on Writing</u>. Anyone dealing with this Trust may rely on the physicians', psychologists' or psychiatrists' or any combination thereof, written statements regarding the Trustor's incapacity, or a photocopy of the statements, presented to them by the Co-Trustee or the Successor Trustee. A third party relying on such written statements shall not incur any liability to any beneficiary for any dealings with the Co-Trustee or the Successor Trustee in reliance upon such written statements. This provision is inserted in this Trust Agreement to encourage third parties to deal with Co-Trustee or Successor Trustee without the need for court proceedings.

ARTICLE 4

DISTRIBUTION OF INCOME AND PRINCIPAL

UPON THE DEATH OF A TRUSTOR

4.1 <u>Decedent and Survivor Defined</u>. Reference to the "Decedent" shall refer to either of the Trustors whose death shall first occur and reference to the "Survivor" shall refer to the surviving Trustor.

4.2 <u>Payment of Debts</u>. After the death of the Decedent, the Trustee may, in the Trustee's sole discretion, pay from the income and/or principal of the Decedent's

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GRANT MORRIS DODDS Attorneys at Law separate property and Decedent's one-half of the community property, which is a part of this Trust estate, the administrative expenses, the expenses of the last illness and funeral of the Decedent and any debt owed by the Decedent.

4.3 <u>Survivor's Trust</u>. Any remaining property, both income and principal of this Trust estate shall be retained in the Survivor's Trust for the benefit of the Survivor and the Trustee shall hold, manage, invest and reinvest the Survivor's Trust and shall collect the income therefrom and dispose of the net income and principal as follows:

- (a) During the lifetime of the Survivor, the Trustee, in the Trustee's sole discretion, may pay to the Survivor all of the net income of the Trust estate, as the Trustee may determine necessary, in the Trustee's sole discretion, for the health, education, support and maintenance of the Survivor.
- (b) If, in the opinion of the Trustee, the income from all sources of which Trustee has knowledge shall not be sufficient for the health, education, support and maintenance of the Survivor, the Trustee is authorized to use and may expend such part of the Trust principal as may be necessary to meet such needs.

4.4 <u>Use of Residence</u>. Until the Survivor's death, the Trustee shall allow the Survivor to occupy and use any residence used by either or both Trustors as a residence at the time of the Decedent's death. The Trustee shall, at the direction of the Survivor, sell any such residence, and if the Survivor so directs, use the proceeds therefrom to purchase or build another residence for the Survivor. The Survivor shall not be required to pay rent or account for the use of any residence.

ARTICLE 5

Sole Surelo

DISTRIBUTION OF HOUSEHOLD AND PERSONAL EFFEC

DEATH OF EITHER OR BOTH TRUSTORS

5.1 <u>Distribution of Personal Property</u>. After the death of either Trustor, the Trustee shall distribute all tangible personal property of the deceased Trustor, including but not limited to, furniture, furnishings, rugs, pictures, books, silver-plate, linen, china, glassware, objects of art, wearing apparel, jewelry, and ornaments, in accordance with

GRANT MORRIS DODDS Attorneys at Law If RAYMOND T. CHRISTIAN, JR. is not then living, this Trust share shall be proportionately added to the Trust shares of the then surviving beneficiaries who are named in this Section 6.1.

- (c) TOMMY L. CHRISTIAN, if he is then living, shall receive Twenty Percent (20%) of this Trust share, outright and free of Trust. If TOMMY L. CHRISTIAN is not then living, this Trust share shall be proportionately added to the Trust shares of the then surviving beneficiaries who are named in this Section 6.1.
- (d) SUSAN G. CHRISTIAN-PAYNE, if she is then living, shall receive Twenty Percent (20%) of this Trust share, outright and free of Trust. If SUSAN G. CHRISTIAN-PAYNE is not then living, this Trust share shall be proportionately added to the Trust shares of the then surviving beneficiaries who are named in this Section 6.1.
- (e) CHRISTOPHER A. CHRISTIAN, if he is then living, shall receive Ten Percent (10%) of this Trust share, outright and free of Trust. If CHRISTOPHER A. CHRISTIAN is not then living, this Trust share shall be proportionately added to the Trust shares of the then surviving beneficiaries who are named in this Section 6.1.
- (f) MONTE B. REASON, if he is then living, shall receive Ten Percent (10%) of this Trust share, and this Trust share shall be held, in Trust and distributed to him in the sole discretion of SUSAN G. CHRISTIAN-PAYNE for his health, education, maintenance and support. If MONTE B. REASON is not then living, this Trust share shall be proportionately added to the Trust shares of the then surviving beneficiaries who are named in this Section 6.1.
- (g) Notwithstanding anything to the contrary hereinabove, any amounts to be distributed to TOMMY L. CHRISTIAN, CHRISTOPHER A. CHRISTIAN, or MONTE B. REASON in Sections 6.1(c), (e) and (f) above, are to be held, in Trust, for and distributed to them, respectively, for their health, education, maintenance and support, in the sole and unfettered discretion of the Successor Trustees. Moreover, in the event the home referred to in this Section 6.1 was sold prior to the Survivor's death, then an amount equal to the net proceeds from such earlier sale shall be set aside to be held and distributed pursuant to the above terms of this Section 6.1.

6.2 <u>Distribution of the Remaining Trust Estate</u>. Any remaining property, both income and principal of this Trust estate, shall be distributed as follows:

(a) ROSEMARY K. CHRISTIAN-KEACH, if she is then living, shall receive one-third (1/3) of the remaining Trust estate, outright and





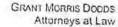
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- If prior to full distribution a beneficiary becomes (4)deceased, his or her remaining Trust share shall be distributed to the issue of such deceased beneficiary, by right of representation, in accordance with the same terms and conditions as set forth in this Section 6.2(d). In the event a beneficiary becomes deceased and has no then living issue, his or her Trust share shall be distributed equally among the other Trust shares set forth in Sections 6.2(a), 6.2(b) and 6.2(c) above; provided, however, that if any such distributee is under the age of Twenty-five (25) years, the share of such distributee shall, instead of being distributed outright, be retained in Trust, to be distributed according to the terms and conditions as provided for in this Section 6.2(d).
- (e) Notwithstanding anything to the contrary, it is the Trustors' desire that the three (3) Children of the Trustors, and/or the issue of the children of the Trustors, as the case may be, who are referred to above in this Section 6.2, would use a portion of the Trust estate to care for TOMMY L. CHRISTIAN and CHRISTOPHER A. CHRISTIAN, as they see fit and in their sole discretion, without any requirement to do so. This language of this subsection (e) is merely ment as a precatory, non-binding declaration.

6.3 <u>Generation Skipping Trusts</u>. If the special generation skipping transfer tax exemption election provided by Section 2652(a)(3) of the Internal Revenue Code (Code) is exercised as to any property held in this Trust or if this Trust is receiving property from any other Trust to which the special election has been made, the Trustees are authorized, at any time in the exercise of absolute discretion, to set apart such property in a separate trust so that its inclusion ratio, as defined in Section 2642(a) of the Code is or remains zero. If such Trust(s) is (are) created, then any estate or death taxes shall be first charged against and paid out of the principal of the Trust(s) as to which the special election provided by Section 2652(a)(3) is not applicable.

6.4 <u>Last Resort</u>. In the event that the principal of the Trust administered under this Article 6 is not disposed of under the foregoing provisions, the remainder, if any, shall be distributed, outright and free of Trust, to the heirs at law of RAYMOND T. CHRISTIAN, their identities and shares to be determined according to the laws of the State of Nevada then in effect relating to the intestate succession of separate property.



ARTICLE 7

TRUSTEE'S DISCRETION ON DISTRIBUTION TO

PRIMARY BENEFICIARIES



7.1 <u>Delay of Distribution</u>. Notwithstanding the distribution provisions of Article 6, the following powers and directions are given to the Trustee:

- (a) If, upon any of the dates described in Article 6, the Trustee for any reason described below determines, in the Trustee's sole discretion, that it would not be in the best interest of the beneficiary that a distribution take place, then in the event the said distribution shall be totally or partially postponed until the reason for the postponement has been eliminated. During the period of postponement, the Trustee shall have the absolute discretion to distribute income or principal to the beneficiary as the Trustee deems advisable for the beneficiary's welfare.
- (b) If said causes for delayed distribution are never removed, then the Trust share of that beneficiary shall continue until the death of the beneficiary and then be distributed as provided in this Trust Instrument. The causes of such delay in the distribution shall be limited to any of the following:
 - The current involvement of the beneficiary in a divorce proceeding or a bankruptcy or other insolvency proceedings.
 - (2) The existence of a large judgment against the beneficiary.
 - (3) Chemical abuse or dependency.
 - (4) The existence of any event that would deprive the beneficiary of complete freedom to expend the distribution from the Trust estate according to his or her own desires.
 - (5) In the event that a beneficiary is not residing in the United State of America at any given time, then the Trustee may decline to transmit to him or her any part or all of the income and shall not be required to transmit to him or her any of the principal if, in the Trustee's sole and uncontrolled judgment, the political and/or economic conditions of such place or residence of the beneficiary are such that it is likely the money would not reach him or her, or upon reaching him or her, would be unduly taxed, seized, confiscated, appropriated, or in any way taken from him or her in such a

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- (6) The judicially declared incompetency of the beneficiary.
- (c) The Trustee shall not be responsible unless the Trustee has knowledge of the happening of any event set forth above.
- (d) To safeguard the rights of the beneficiary, if any distribution from his or her Trust share has been delayed for more than one (1) year, he or she may apply to the District Court in Las Vegas, Nevada, for a judicial determination as to whether the Trustee has reasonably adhered to the standards set forth herein. The Trustee shall not have any liability in the event the Court determines the Trustee made a good faith attempt to reasonably follow the standards set forth above

7.2 Power to Establish a Special Needs Trust and to Amend or Reform

the Trust. If an individual beneficiary of this Trust has applied for or is receiving government assistance that is based on financial eligibility requirements or if the Trustee reasonably anticipates that a beneficiary may need and qualify for such government assistance in the foreseeable future, the Trustee may in its sole, absolute and uncontrolled discretion withhold the Trust property otherwise distributable to such beneficiary and establish a third-party created and funded discretionary non-support spendthrift special needs trust or; if that is not possible or practicable, establish by court order a first-party (*i.e.* a self-settled) discretionary non-support spendthrift special needs trust (such as a self-settled special needs trust permitted under 42 U.S.C. section 1396p(d)(4)(A) or 42 U.S.C. section 1396p(d)(4)(C)). The Trustee shall then fund the special needs trust with the property that would otherwise be distributed to the beneficiary. In establishing a special needs trust, the Trustee may select a trustee and successor trustees (other than the beneficiary or the beneficiary's spouse), establish accounting requirements and shall include all provisions determined to be reasonable and necessary by the Trustee, after consultation with a qualified attorney.

It is the Trustors' intent that any special needs trust established pursuant to this provisions be drafted and administered so as to provide the maximum benefit to the beneficiary and that the assets of the special needs trust not be available to the beneficiary for determining the beneficiary's income or assets under rules by which any



GRANT MORRIS DODDS Attorneys at Law existing bequest from qualifying for the marital or charitable deduction or would impair the status or qualification of a trust that holds shares of stock in a Subchapter S corporation or would prevent a trust from qualifying as a look through trust with a designated beneficiary (or beneficiaries). In no event shall this power of amendment or reformation be construed or exercised in a manner so as to bestow upon the Trustee a general power of appointment (as that term is defined under the Internal Revenue Code).

ARTICLE 8

PROVISIONS RELATING TO TRUSTEESHIP

8.1 <u>Successor Trustee</u>. In the event of the death or incapacity of any current Trustee, the remaining Trustees shall act as Co-Trustees or sole Trustee, as the case may be. In determining the incapacity of any Trustee serving hereunder, the guidelines set forth in Section 3.1 may be followed.

If no Successor Trustee is designated to act in the event of the death, incapacity or resignation of the Trustee then acting, or no Successor Trustee accepts the office, the Trustee then acting may appoint a Successor Trustee. If no such appointment is made, the majority of the adult beneficiaries entitled to distribution from this trust may appoint a Successor Trustee.

8.2 <u>Liability of Successor Trustee</u>. No Successor Trustee shall be liable for the acts, omissions, or default of a prior Trustee. Unless requested in writing within sixty (60) days of appointment by an adult beneficiary of the Trust, no Successor Trustee shall have any duty to audit or investigate the accounts or administration of any such Trustee, and may accept the accounting records of the predecessor Trustee showing assets on hand without further investigation and without incurring any liability to any person claiming or having an interest in the Trust.

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8.3 <u>Acceptance by Trustee</u>. A Trustee shall become Trustee or Co-Trustee jointly with any remaining or surviving Co-Trustees, and assume the duties thereof, immediately upon delivery of written acceptance to Trustors, during their lifetimes and thereafter to any Trustee hereunder, or to any beneficiary hereunder, if for any reason there shall be no Trustee then serving, without the necessity of any other act, conveyance or transfer.

8.4 <u>Delegation by Trustee</u>. Any individual Co-Trustee shall have the right at any time, by an instrument in writing delivered to the other Co-Trustee, to delegate to such other Co-Trustee any and all of the Trustee's powers and discretion.

8.5 <u>Resignation of Trustee</u>. Any Trustee at any time serving hereunder may resign as Trustee by delivering to Trustors, during their lifetimes and thereafter to any Trustee hereunder, or to any beneficiary hereunder if for any reason there shall be no Trustee then serving hereunder, an instrument in writing signed by the resigning Trustee.

8.6 <u>Corporate Trustee</u>. During the Trust periods, if any, that a corporate Trustee acts as Co-Trustee with an individual, the corporate Trustee shall have the unrestricted right to the custody of all securities, funds, and other property of the Trusts and it shall make all payments and distributions provided hereunder.

8.7 <u>Majority</u>. Subject to any limitations stated elsewhere in this Trust Agreement, all decisions affecting any of the Trust estate shall be made in the following manner: While three or more Trustees, whether corporate or individual, are in office, the determination of a majority shall be binding. If only two individual Trustees are in office, they must act unanimously.

8.8 Bond. No bond shall ever be required of any Trustee hereunder.

8.9 <u>Expenses and Fees</u>. The Successor Trustee shall be reimbursed for all actual expenses incurred in the administration of any Trust created herein. The Successor Trustee shall be entitled to reasonable compensation for service rendered to the Trust. In no event, however, shall the fees exceed those fees that would have been

charged by state or federal banks in the jurisdiction in which the Trust is being governed.

ARTICLE 9

PROVISIONS RELATING TO TRUSTORS' POWERS

9.1 <u>Power to Amend</u>. During the joint lifetime of Trustors, this Trust Agreement may be amended in whole or in part by an instrument in writing, signed by both Trustors, and delivered to the Trustee. In the event that either Trustor should become deceased or incapacitated, as defined herein, the Trust may not be amended. Upon the death of both Trustors, this Trust Agreement shall not be amended.

9.2 <u>Power to Revoke</u>. During the joint lifetime of Trustors, the Trustors may revoke, in whole or in part, this Trust Agreement by an instrument in writing, signed by both Trustors, and delivered to the Trustee. In the event that either Trustor should become incapacitated or deceased, the Trust may not be revoked by the surviving Trustor. Upon the death of both Trustors, this Trust Agreement shall not be revoked.

9.3 <u>Power to Change Trustee</u>. During the joint lifetime of the Trustors, Trustors may change the Trustee or Successor Trustee of this Trust by an instrument in writing, signed by both Trustors, and delivered to the Trustee. In the event that either Trustor should become incapacitated, the other Trustor shall retain the power to change the Trustee of Successor Trustee of this Trust by an instrument in writing, signed by such Trustor and delivered to the Trustee. After the death of the first Trustor to die, the surviving Trustor shall have the power to change the Trustee or Successor Trustee of the Trust by an instrument in writing signed by the surviving Trustor and delivered to the Trustee.

9.4 <u>Additions to Trust</u>. Any additional property acceptable to the Trustee may be transferred to this Trust. The property shall be subject to the terms of this Trust.

9.5 <u>Special Gifts</u>. If either Trustor becomes legally incompetent, or if in the Trustee's judgment reasonable doubt exists regarding capacity, the Trustee is

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ARTICLE 11

PROTECTION OF AND ACCOUNTING BY TRUSTEES

11.1 Protection. Trustees shall not be liable for any loss or injury to the property at any time held by them hereunder, except only such as may result from their fraud, willful misconduct, or gross negligence. Every election, determination, or other exercise by Trustees of any discretion vested, either expressly or by implication, in them, pursuant to this Trust Agreement, whether made upon a question actually raised or implied in their acts and proceedings, shall be conclusive and binding upon all parties in interest.

11.2 <u>Accounting</u>. Upon the written request delivered or mailed to the Trustees by an income beneficiary hereunder, the Trustees shall render a written statement of the financial status of the Trust. Such statement shall include the receipts and disbursements of the Trust for the period requested or for the period transpired since the last statement and the principal of the Trust at the end of such period. Statements need not be rendered more frequently than annually.

ARTICLE 12

EXONERATION OF PERSONS DEALING WITH THE TRUSTEES

No person dealing with the Trustees shall be obliged to see to the application of any property paid or delivered to them or to inquire into the expediency or propriety of any transaction or the authority of the Trustees to enter into and consummate the same upon such terms as they may deem advisable.

ARTICLE 13

HIPAA RELEASE

If any person's authority under the instrument is dependent upon any determination that a Trustor is unable to properly manage his or her affairs or a determination of his or her incapacity, then any physician, health-care professional, dentist, health plan, hospital, clinic, laboratory, pharmacy or other covered health-care

> GRANT MORRIS DODDS Attorneys at Law

ANNAL

1 2 3 4 5 6	OPPS CARY COLT PAYNE, ESQ. Nevada Bar No. 4357 CARY COLT PAYNE, CHTD. 700 South Eighth Street Las Vegas, Nevada 89101 (702) 383-9010 carycoltpaynechtd@yahoo.com Attorney for Petitioners		Electronically Filed 12/14/2017 2:29 PM Steven D. Grierson CLERK OF THE COURT			
7 8	DISTRICT COURT CLARK COUNTY, NEVADA					
		-				
9	In the Matter of)	Case No.: Dept. No.:	P-17-092512-T S (Probate)			
10	THE CHRISTIAN FAMILY	•				
11	(1K051 u.a.u. 10/11/10)	Date: Time:	1 [·] 2/15/17 9:30 AM			
12	~~~~~~~~~~~~~~~~~					
13	PETITIONER'S OPPOSITION TO JOINT COUNTERPETITION TO					
14	CONFIRM/BREACH OF FIDUCIARY DUTY, ETC. REQUEST FOR DISCOVERY;					
15			,			
16	COMES NOW Petitioners,	Susan Christia	N-PAYNE, ROSEMARY KEACH and			
17	RAYMOND CHRISTIAN, independent co-trustees and beneficiaries of The Christian Family					
18	Trust u.a.d. 10/11/16, by and through their attorney, CARY COLT PAYNE, ESQ., of the lawfirm of CARY COLT PAYNE, CHTD., hereby submits this Opposition to the					
19						
20						
21	Counterpetition for Jurisdiction/Removal/ Conversion/Fraud Undue Influence/, which is					
22	made and based upon the attached Points and Authorities, Exhibits, pleadings on file to					
23	date, and any oral argument that the Court may allow at the time of the hearing.					
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27						
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CARY COLT PAYNE, CHTD. 700 South Eighth Street Las Vegas, Nevada 89101 Tel: 702. 383.9010 • Fax 702. 383.9049

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POINTS AND AUTHORITIES

A. Introduction

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Once again, Nancy Christian ("Nancy") repeats allegations made by her in her Opposition to the Petitioners' Petition for Jurisdiction, which still have not been supported whatsoever by any sort of admissible evidence. Please see the Petitioner's Opposition to Motion to Dismiss filed 9/18/17, previously heard by this court.

Nancy's living in her condo was her sole and voluntary choice. The Petitioners did not "kick her out" or "remove" her from the trust owned property. <u>Her own husband did</u>. She chose to remain in her condo. Not once since the decedent died did any of the Petitioners ever receive a request from Nancy that she wanted to live in the house.

Nancy demanded \$5,000 per month. When the Petitioners, utilizing their sole discretion under the trust asked why she needed that amount, no answer was forthcoming. Instead, she improperly attempts to remove the trustee(s) to one of the manipulators that her husband was wary of, and commences litigation.

Nancy takes no responsibility for her own shortcomings or actions herein. She wants to play victim, and blame her children, when the truth is, her husband did not trust Nancy's son, Monte, and actually took steps to protect Nancy from herself and those surrounding her.

B. Sub-Trust- Survivor's Trust

Petitioner's initial petition requested instructions on whether the trust requires divisions into subtrusts of the initial trust, and Nancy/Monte devote pages on this issue, and is frivolous and without merit. The court has entered its ruling to take jurisdiction of the trust. Nevertheless, the Trust, at paragraph 4.3 inferences the survivor's trust, which would indicate the need to create at least a sub-trust.

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C. Allegations of Conversion/Fraud, Etc.

The Petitioners, have not "converted" any trust funds nor committed any sort of fraud. The Trust also indemnifies the trustee. (Trust at pg 15, par 8.2; pg 24, par 11.1) They followed their father's express intentions, in good faith, in keeping said trust funds safe from their half-brother, Monte, given Nancy's insistence at the time of continuously seeking funds to give to him. Given the language in the trust itself at paragraph 6.1(f) & (g), that Monte's share be distributed at the sole discretion of Susan Christian-Payne, giving credence to the decedent's concerns regarding Monte receiving any funds outright.

Further, allegations of fraud, conversion and/or undue influence (subspecies of fraud), are considered special matters, which must be pled with particularity, pursuant to NRCP 9(b). Simply "repeating" the general allegations of what they think occurred, is insufficient to satisfy Rule 9.

Their references to NRS 112 (page 24) does not apply as it pertains to a creditor. Nancy is not a creditor of the trust.

The Nevada Supreme Court has addressed the issue of "conversion" as it relates intangible and/or tangible personal property, in <u>M.C. Multi Family v. Crestdale</u>, _____ Nev. _____, 193 P.3d 536 (2008), wherein it dealt with a contractor's license. The Nevada Supreme Court adops a three prong test for determining whether a property right exists, to wit: 1. there is an interest capable of precise definition; 2. the interest is capable of exclusive possession or control; 3. the putative owner has established a legitimate claim to exclusivity. (citations omitted)

Neither Nancy nor Monte can meet all three prongs of this test. First, Nancy's purported interest is not capable of a precise definition. Any distribution of income or principal is in the trustee's sole discretion (pg 6, par 4.2 and pg 12, par 7.1). Secondly, neither Nancy nor Monte can gain exclusive possession or control. These assets are



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trust property, not the beneficiary's or the trustee's personal property. A trustee is a
placeholder or pass-through holding trust assets for a class of people, to wit, the
beneficiaries. Finally, because these are trust assets, which can be traced to Raymond
Christian, Sr.'s separate property accounts, neither of them can claim exclusivity. If the
trust did not have a spendthrift provision (pg 25, par 14.2), Nancÿ's creditors could make
claims against the trust.

Since Nancy has been historically known to tell a large tale or embellish factual situations with additional information which is not true, it is curious that the allegations regarding being given sedatives, junk food being fed to decedent, isolation, drunken rages, etc. Such allegations should be pled with specific dates, times, etc., not just the words "once" or "Nancy believes". Such allegations are required to be pled with particularity, pursuant to NRCP 9.

Unless and until Nancy and/or her counsel can provide actual admissible evidence as to these spurious allegations and factual misrepresentations, all they can be considered are more of Nancy's fantasy and stories, and have no evidentiary value whatsoever. These are the bases for the allegations and should be dismissed and/or denied with prejudice.

Selling or buying properties. Grantor Raymond Christian, while he was alive, used his separate property funds to purchase the Bluff Point real property and title it to the trust. He sought to sell the Dancing Vines property as it was too far away from the children, Nancy was of no assistance, and needed repair, which could not be done with them residing in the residence. This was not the petitioner's decision. It was their father's decision.



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As to the allegation of "conversion of beneficial interest in some retirement accounts", while the decedent did have various beneficiary accounts, Nancy was the beneficiary of only one of those accounts, to wit: Forrester's Insurance, which Nancy already received. The decedent did not make her the personal beneficiary of any of his other accounts. In fact the initial beneficiary was Myles Payne. Nancy was well aware of this as she was in the room with the decedent, Petitioners and attorney Grant when that discussion was held.

Further, Nancy subpoened Raymond Jr.'s personal bank accounts to find out what? That he received a distribution from those beneficial accounts? The institutions would not have so distributed the funds to beneficiaries unless their paperwork was in order. In fact, Nancy signed off on the beneficiary form (Nancy Exhibit "S" to counterpetition). If she did not want to agree, then she should not have signed it at the time. Both she and her husband were following legal advice voluntarily. If she now, a year later, makes the statement and she was forced, one cannot be sure of how much influence of those who now surround her are wielding to make those statements. Finally, if this is an issue it is not a trust issue, but rather an estate issue. As the court is aware, a party cannot litigate estate matters in a trust proceeding and vice-versa.

So, this allegation is more pure imagination without evidentiary proof that any of the Petitioners actively performed some specific actions, with specificity or particularity. The Petitioners have always sought to uphold the wishes of their now-dead father – to protect their mother from the manipulations of others. Unfortunately, all those from whom she was to be protected from now surround her in spades.



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D. Declarations of Raymond lokia and Jackie Utkin

The proffered declaration of Raymond lokia is manufactured at best, and is not made with the required language for declarations under NRS 53.045. Raymond lokia resided with Nancy and her son Monte Reason in her 600 ft. condominium. On April 7, 2017 Susan Payne had a phone conversation with her mother, Nancy, wherein she requested that Susan rescue her from her condo because Monte was being abusive.

That same day, Raymond lokia also left the condo because of the volatile atmosphere; he moved into the Bluff Point residence, a fact which Nancy was fully aware of and had no objections. Raymond lokia lived at the Bluff Point residence from April-July 2017. He never paid rent or any expenses, he lived off the charity of my Raymond Christian and he benefited from the situation.

Raymond lokia never met or spoke with the decedent; therefore, he has no basis to state what condition the decedent was in or how well the Petitioners attended to his needs. Further, he was never any witness to anything between the Petitioners and Nancy, as he was never in the same room with Nancy and the Petitioner's together. His declaration recounts statements made in Nancy's court papers, and are false statements as to him being a witness to anything.

As to Jacqueline (Jackie) Utkin, her Declaration is also not made with the required language for declarations under NRS 53.045. She resides in Hawaii, and has never personally witnessed any interaction between the Petitioners and their father. The decedent would often complain that Jackie was a troublemaker, always causing drama between him and Nancy. Her history with the decedent was basically a telephonic one wherein Jackie would continually seek to tell the decedent what to do, to the point of him hanging up on her during the last few weeks before his death. He instructed the Petitioners not to let her through on calls after that. She had always maintained a friendly



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relationship with Nancy, and her declaration contains statements full of speculation, presumptions, falsehoods and recounts of Nancy's previous allegations, similar to that of Raymond lokia.

Neither of these individuals are percipient witnesses, and their statements prepared to by third parties, attributing Nancy's point of view to the witnesses.

It is clear that Nancy/Monte are not being forthright with the court. These Declarations do not comply with NRS 53.045, and are not from individuals who actually witnessed anything, and these declarants have committed perjury, and as such, Nancy/Monte are suborning perjury.

E. Request Regarding Discovery- Attorney Testimony

Upon information and belief, (**Exhibit "A"**) the drafting attorney, David Grant, Esq. has apparently been "threatened" by the Barney firm not to speak to anyone regarding the drafting of the trust agreement, and what occurred with all of his clients at that time, without a court order. Nancy/Monte and/or their counsel have apparently sought to take steps to attempt to limit or otherwise intimidate a witness in this manner.

It is common for drafting attorneys to become witnesses as to the facts and
 circumstances surrounding the drafting and execution of estate planning documents, and
 such testimony does not violate any sort of the attorney-client privilege, pursuant to NRS
 49.115 et.seq. (see letters- Exhibit "B")

Given the new accusations of undue influence, and the reliance upon the trust, paragraph 9.3 (page 11-counterpetition), which Mr. Grant has previously indicated is a scrivener's error, David Grant, Esq.'s testimony is now vital regarding the issues in this matter.



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It is requested that the court issue an order to compel discovery, Mr. Grant's deposition, release of information, and testimony at trial, etc. and the imposition of the inapplicability of the attorney-client privilege.

CONCLUSION

Nancy/Monte have no evidentiary basis for the specious allegations made in their petition. There are perjurious declarations. There are allegations of conversion simply because a bank account statement shows a large deposit and a beneficiary form which Nancy voluntarily signed at the time a year ago.

The Trust was set up to avoid Nancy Christian to be allowed free use of the money, as she was historically and through the time the trust was created, susceptible to the manipulation and influence of others.

15 The Petitioners have not done anything except follow the directions of their father. 16 who believed Monte Reason was after money, especially when Nancy kept asking him for money for Monte. It was the reason the trust was set up in the first place, because the 18 decedent knew that if Nancy or Monte were in control of the money, she would have 19 20 nothing left in a very short amount of time.

When inquiry was made as to why Nancy wanted \$5,000 per month, when her personal income was sufficient to pay her bills, which was the Petitioners, in their sole discretion as trustees, ability to so inquire, the response was to put Monte in charge as a trustee, ostensibly to be in charge of the money.

This indicates the inability of Nancy to make any sound decision, and supports the 26 Petitioners statements. 27

APP-ROA--422

As requested in the initial petition for instructions, the court should reconfirm the petitioners as sole co-trustees of the trust, and grant the petition for instructions as to the distribution of the proceeds of the Dancing Vines sale. It is requested that the court deny the counterpetition, in its entirety, and for such

other and further relief as the court may deem just and equitable.

Dated:	December	14	, 201
Dated:	December	17	, 201

CARY COLT PAYNE, ESQ. Nevada Bar No. 4357 CARY COLT PAYNE, CHTD. 700 South Eighth Street Las Vegas, Nevada 89101 (702) 383-9010 Attorney for Petitioners

700 South Eighth Street Las Vegas, Nevada 89101 Tel: 702. 383,9010 • Fax 702. 383,9049 CARY COLT PAYNE, CHTD.

	1	CERTIFICATE OF SERVICE			
	2	The undersigned hereby certifies that on December $\underline{/4}$, 2017, a true and correct copy of the foregoing was served to the following at the their last known address(es), facsimile numbers and/or e-mail/other electronic means, pursuant to:			
	3				
	4				
	5 6	BY MAIL: N.R.C.P 5(b), I deposited for first class United States mailing, postage prepaid at Las Vegas, Nevada;			
	7	Tommy L. Christian			
	8	245 South Lemon, Apt C Orange, CA 92566			
	9	Christopher A. Christian			
	10	560 W. 20th Street #12 San Bernardino, CA 92405			
	п				
9049	12	BY E-MAIL AND/OR ELECTRONIC MEANS: Pursuant to Eighth Judicial District			
reet 101 2. 383.	13	Court Administrative Order 14-2, Effective June 1, 2014, as identified in Rule 9 of the N.E.F.C.R. as having consented to electronic service, I served via e-mail or			
700 South Eighth Street as Vegas, Nevada 8910 . 383.9010 • Fax 702. 3	14	other electronic means (Wiznet) to the e-mail address(es) of the addressee(s).			
uth Ei Jas, Ne 010 •	15	Joseph Dewell, Feg			
700 South Eighth Street Las Vegas, Nevada 89101 el: 702, 383.9010 • Fax 702, 383.9049	16	Joseph Powell, Esq. RUSHFORTH, LEE & KIEFER, LLP			
el: 702	17	1701 Village Center Circle, Suite 150 Las Vegas, NV 89134			
E.	18	<i>email: joey@rushforth.com</i> Attorney for Monte Reason			
	19				
	20	Tiffany S. Barney, Esq. ANTHONY L. BARNEY LTD.			
	21	3317 W. Charleston Blvd., Suite B Las Vegas, NV 89102			
	22	2 email: tiffany@anthonybarney.com			
	23	Automety for Wandy I. Offisian			
	24	- 1 apple			
	25	An employee of CARY COLT PAYNE, CHTD.			
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- Se		¹⁰ APP-ROA4			



Attorney at Law 700 S. Eighth Street • Las Vegas, Nevada 89101 (702) 383-9010 • Fax (702) 383-9049

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EXHIBIT "A"



Mr. Grant

1 message

Susan Payne <paynegirl@aol.com> To: carycoltpaynechtd@yahoo.com, Marj Arena <marja.carycoltpayne@gmail.com> Fri, Nov 17, 2017 at 12:39 PM

Good Afternoon,

I spoke to Mr. Grant and he informed me that he received a notice from my mother's attorney and cannot provide anything regarding this matter unless he receives request from the court.

Also, I forgot to send you the monthly Chase account activity for notification to my mother's attorney. There are 3 monthly transactions, 1 each payment for the Bluff Point HOA, approximately \$105, and 1 each Wells Fargo mortgage payment \$312.26. The last transaction is the monthly rent deposit (\$750) for the Yermo, CA property. Please let me know if you need anything else, thanks.

Susan

Sent from my iPhone



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EXHIBIT "B"

APP-ROA--426

CARY COLT PAYNE, ESQ. Admitted in Nevada & California

Attorneys at Law

October 13, 2017 Sent via email: tiffany@anthonybarney.com

Tiffany S. Barney, Esq. ANTHONY L. BARNEY LTD. 3317 W. Charleston Blvd., Suite B Las Vegas, NV 89102

> RE: Christian Family Trust u.a.d. 10/11/16 Case No.: P-17-092512-T

Dear Ms. Barney:

We note your correspondence of October 6, 2017, with your carefully veiled threats, quoting case law. It is unfortunate that every correspondence received from your firm these days contains some sort of new or enhanced threat. You should be more concerned about the influences over your client, which you apparently do not want to face, given the facts and history of this matter, which we intend to move forward with.

Given those facts, it is my client's position that at the directions of their late father's concerns and in order to protect the trust, trust property, away from any exploitation, the funds in question have been sequestered into a blocked account. It is not conversion as you assert. The only bills that need to be paid are those related to the rental/real property. If your client wants to exercise her right to any support of the net income of the trust estate, please put your request in writing, and I am assured that if it is reasonable the necessary arrangements can be made. We will leave it up to the District Court to decide as to the ultimate distribution, etc.

As to your refusals to allow David Grant, Esq. to give any testimony, you may want to review NRS 49.115(2) et.seq.

Because your firm has a history of personal attacks, why don't you try and do something positive, like look to constructive approaches to problem resolution. Along those lines, I challenge your firm to research various methods of a problem solving approach, such as collaborative conflict resolution.

Please try to act at least professional.

Sincerely,

CARY COLT PAYNE, CHTD.

CARY COLT PAYNE, ESQ. CCP/ma cc: clients



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CARY COLT PAYNE, ESQ. Admitted in Nevada & California

Attorneys at Law

September 25, 2017 Sent via email: tiffany@anthonybarney.com

Tiffany S. Barney, Esq. ANTHONY L. BARNEY LTD. 3317 W. Charleston Blvd., Suite B Las Vegas, NV 89102

> RE: Christian Family Trust u.a.d. 10/11/16 Case No.: P-17-092512-T

Dear Ms. Barney:

We are in receipt of your correspondence dated September 21, 2017. It appears that your missive contained quite a bit of "busy work" so that you can charge your clients. There is no need for multiple delivery modalities.

Please be advised that this firm does not represent Raymond Christian as it relates to any matters regarding his residence in the home. I am sure his counsel in that regard will be in touch with you.

Until the court concludes its hearings and makes a decision, any issue which is in contention before the court should remain status quo. Since my clients have made representations to the court that your client is prevented from reassigning their duties as trustee, we obviously are at an impasse. Until the court decides, there will be no actions on my clients' part, and we expect that your client should cease and desist making this litigation any more morose than it already is. Any further threats, as in your correspondence will be deemed harassment for the purposes of creating further litigation, and treated as such.

We previously informed you that the removal power you are relying upon was an inadvertent inclusion, or scrivener's error. Again, I would think a joint telephone call to David Grant, Esq. might clear up any confusion, and end the litigation. Any failure on your part to not participate in such an issue would definitely be considered bad faith, to not seek the truth of the matter at hand.

As to any accounting, you were provided with all documentation as to what assets were being held, pursuant to your previous requests on May 19, 2017.

Sincerely,

CARY COLT PAYNE, CHTD.

CARY COLT PAYNE, ESQ. CCP/ma cc: clients



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