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|     | -<br>11/??/2004 | AC401059- AC401088                                                                                                                   |  |  |  |
| 709 | 08/10/2004      | Principal's Report. AC400746- AC400748                                                                                               |  |  |  |
| 710 | 08/10/2004      | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC400872- AC400874                                                  |  |  |  |
| 711 | 08/10/2004      | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC400804- AC400806                                                  |  |  |  |
| 712 | 08/10/2004      | Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC400741- AC400743                                                           |  |  |  |
| 713 | 08/10/2004      | Agenda for Milton I. Schwartz Board Meeting August 10, 2004. AC200026- AC200029                                                      |  |  |  |
| 714 | 09/14/2004      | Agenda for Milton I. Schwartz Board Meeting September 14, 2004. AC200030- AC200033                                                   |  |  |  |
| 715 | 09/14/2004      | Milton I. Schwartz Hebrew Academy Board Meeting Agenda and Minutes. AC400810- AC400815                                               |  |  |  |
| 716 | 09/14/2004      | Principal's Report, Letter from Benjamin Yerushalmi to M.I.S. Hebrew School. AC400816- C400822                                       |  |  |  |
| 717 | 09/14/2004      | The Milton I. Schwartz Hebrew Academy Board Meeting. AC400807- AC400809                                                              |  |  |  |
| 718 | 09/14/2004      | The Milton I. Schwartz Hebrew Academy Judaic/Hebrew Committee. AC400859- AC400868                                                    |  |  |  |
| 719 | 10/08/2004      | Treasurer's Report - Profit & Loss Budget vs. Actual July through October 2004, Budget overview and spreadsheets. AC400987- AC401022 |  |  |  |
| 720 | 10/12/2004      | Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC400869- AC400871                                                           |  |  |  |
| 721 | 10/12/2004      | Agenda for Milton I. Schwartz Board Meeting October 12, 2004. AC200034- AC200037                                                     |  |  |  |
| 722 | 10/12/2004      | The Milton I. Schwartz Hebrew Academy Board of Trustees 2004-2005 list. AC400910- AC400918                                           |  |  |  |
| 723 | 10/12/2004      | Principal's Report. AC400879- AC400882                                                                                               |  |  |  |
| 724 | 10/12/2004      | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC400922- AC400924                                                  |  |  |  |
| 725 | 10/15/2004      | Chairman's Report. AC400925- AC400932                                                                                                |  |  |  |
| 726 | 11/09/2004      | Agenda for Milton I. Schwartz Board Meeting November 9, 2004. AC200038- AC200041                                                     |  |  |  |
| 727 | 11/09/2004      | Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC400919- AC400921                                                           |  |  |  |
| 728 | 11/09/2004      | Principal's Report Overview. AC400933- AC400962                                                                                      |  |  |  |
| 729 | 11/09/2004      | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC401036- AC401038                                                  |  |  |  |
| 730 | 11/09/2004      | Premier Go Program. AC400963- AC400986                                                                                               |  |  |  |
| 731 | 11/23/2004      | Jewish Federation of Las Vegas/United Jewish Community Booth Contract. AC401101- AC401104                                            |  |  |  |
| 732 | 12/14/2004      | The Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC401033- AC401035                                                       |  |  |  |
| 733 | 12/14/2004      | Chairman and Principal's Report. AC401039- AC401058                                                                                  |  |  |  |

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| 734 | 12/14/2004                    | Agenda for Milton I. Schwartz Board Meeting December 14, 2004. AC200042                                     |  |  |  |
| 735 | ??/??/2005                    | Cash flow chart 10/05-2/06 Reports. PK00113- PK00148                                                        |  |  |  |
| 736 | ??/??/2005<br>-<br>??/??/2006 | Proposed goals for the 2005/06 school year.<br>AC401023- AC401032                                           |  |  |  |
| 737 | ??/??/2005<br>-<br>??/??/2006 | 2005-2006 Financial's - Balance sheet, profit and loss.<br>AC401473- AC401505                               |  |  |  |
| 738 | ??/??/2005<br>-<br>??/??/2006 | Financial: Cash Flow, Profit and Loss, Balance Sheet.<br>AC401271- AC401302                                 |  |  |  |
| 739 | ??/??/2005<br>-<br>??/??/2006 | Financial: Profit and Loss, Balance Sheet, Profit & Loss Prev Year Comparison. AC401395- AC401428           |  |  |  |
| 740 | ??/??/2005<br>-<br>??/??/2006 | Tuition comparisons. PK00045- PK00046                                                                       |  |  |  |
| 741 | 01/10/2005                    | Report to the board from the principal of secular studies.<br>PK00015- PK00041                              |  |  |  |
| 742 | 04/15/2005                    | Las Vegas Review Journal Article re Gala. EST-00168- EST-00169                                              |  |  |  |
| 743 | 07/??/2005<br>-<br>12/??/2005 | Financial information, Profit and Loss Budget v. Actual, Balance Sheet, Profit and Loss. PK00047- PK00084   |  |  |  |
| 744 | 07/??/2005<br>-<br>12/??/2005 | Financial: Profit and Loss Budgets. AC401146- AC401178                                                      |  |  |  |
| 745 | 09/30/2005                    | Las Vegas Review Article. AC300001- AC300002                                                                |  |  |  |
| 746 | 12/??/2005                    | Candidates' interview re head of M.I.S. AC401183- AC401214                                                  |  |  |  |
| 747 | 12/13/2005                    | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. PK00009- PK00010                           |  |  |  |
| 748 | 12/13/2005                    | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC401116- AC401117                         |  |  |  |
| 749 | 12/31/2005                    | Dr. Miriam & Sheldon G. Adelson Balance Sheet and profit and loss. AC401179- AC401182                       |  |  |  |
| 750 | 1/18/06                       | Email from Blu Clendening to Victor Chaltiel. AC300063                                                      |  |  |  |
| 751 | ??/??/2006<br>-<br>??/??/2007 | The Milton I. Schwartz Hebrew Academy School Calendar.<br>AC401122- AC401140                                |  |  |  |
| 752 | ??/??/2006<br>-<br>??/??/2007 | Enrollment 2006 - 2007 and profit and loss budget.<br>AC401465- AC401472                                    |  |  |  |
| 753 | ??/??/2006<br>-<br>??/??/2007 | Milton I. Schwartz Hebrew Academy Strategic Plan. Certificate of Private School License. AC403935- AC403938 |  |  |  |
| 754 | ??/??/2006<br>-               | PNAIS - Pacific Northwest Association of Independent Schools.<br>AC401634- AC401645                         |  |  |  |

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|     | ??/??/2007 |                                                                                                                             |  |  |  |
| 755 | ??/??/2006 | Milton I. Schwartz Hebrew Academy Actual expenses vs. Forecast. AC404119- AC404123                                          |  |  |  |
|     | ??/??/2007 |                                                                                                                             |  |  |  |
| 756 | 01/10/2006 | Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC401113- AC401115                                                  |  |  |  |
| 757 | 01/10/2006 | Dr. Miriam & Sheldon G. Adelson College Preparatory School update. AC401118- AC401121                                       |  |  |  |
| 758 | 01/10/2006 | Report to the Board Principal of Hebrew Judaic Studies. Tuition Comparisons. AC401141- AC401145                             |  |  |  |
| 759 | 01/10/2006 | Report to the Board Principal of Hebrew Judaic Studies. PK00042- PK00044                                                    |  |  |  |
| 760 | 01/10/2006 | Brochure on the Milton I. Schwartz Hebrew Academy. PK00011- PK00014                                                         |  |  |  |
| 761 | 01/10/2006 | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC401239- AC401240                                         |  |  |  |
| 762 | 01/10/2006 | Agenda for Milton I. Schwartz Board Meeting January 10, 2006. AC200043- AC200045                                            |  |  |  |
| 763 |            | <b>WITHDRAWN (Same as Joint 24)</b>                                                                                         |  |  |  |
| 764 |            | <b>WITHDRAWN (Same as Joint 25)</b>                                                                                         |  |  |  |
| 765 |            | <b>WITHDRAWN (Same as Joint 26)</b>                                                                                         |  |  |  |
| 766 | 01/21/2006 | Dr. Jay and Jennifer Selznick invite to their home for Double Chai. PK00001- PK00003                                        |  |  |  |
| 767 | 01/23/2006 | Letter from Victor Chaltiel to Jewish Community Member. EST-00279- EST-00280                                                |  |  |  |
| 768 | 01/31/2006 | Dr. Miriam & Sheldon Adelson Balance Sheet. AC401303- AC401306                                                              |  |  |  |
| 769 | 02/??/2006 | February 2006 ERB Testing Results for 4th, 5th, 6th and 7th grades. AC404112- AC404113                                      |  |  |  |
| 770 | 02/13/2006 | Letter from Victor Chaltiel to Jewish Federation of Las Vegas re scholarships for 2005-2006 school year. AC401245- AC401246 |  |  |  |
| 771 | 02/13/2006 | Letter to and from Carolyn Goodman. AC401241- AC401244                                                                      |  |  |  |
| 772 | 02/13/2006 | Response Letter from Victor Victor Chaltiel to Carolyn Goodman, Chairman, Board of Trustee. PK00088- PK00093                |  |  |  |
| 773 | 02/21/2006 | Agenda for the Milton I. Schwartz Hebrew Academy Board Meeting. PK00085                                                     |  |  |  |
| 774 |            | <b>WITHDRAWN (Same as Joint 27)</b>                                                                                         |  |  |  |
| 775 | 02/21/2006 | Report to the Board Principal of Hebrew Judas Studies. AC401269- AC401270                                                   |  |  |  |
| 776 | 02/21/2006 | Agenda for Milton I. Schwartz Board Meeting February 21, 2006. AC200046- AC200048                                           |  |  |  |
| 777 | 02/21/2006 | Report to the Board from the Principal of Secular Studies. AC401247- AC401268                                               |  |  |  |
| 778 | 02/21/2006 | Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC401238                                                            |  |  |  |
| 779 | 02/21/2006 | Report to the Board from the Principal of Secular Studies. PK00094- PK00112                                                 |  |  |  |

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| 780 | 03/23/2006                    | Report to the Board from the Principal of Secular Studies and Hebrew Judaica Studies. AC401313- AC401376      |         |   |           |
| 781 | 03/23/2006                    | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC401380- AC401381                           |         |   |           |
| 782 | 03/24/2006                    | Agenda for Milton I. Schwartz Board Meeting March 24, 2006. AC200049- AC200051                                |         |   |           |
| 783 | 03/24/2006                    | Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC401307- AC401309                                    |         |   |           |
| 784 | 04/09/2006                    | Articles about the Hebrew Academy. AC401434- AC401449                                                         |         |   |           |
| 785 | 04/17/2006                    | Southern Nevada.US.Mensa.org Article regarding Milton Schwartz. EST-00320- EST-00321                          |         |   |           |
| 786 | 05/??/2006                    | Report to the Board from the Principal of Secular Studies. AC401385- AC401394                                 |         |   |           |
| 787 | 05/08/2006                    | Dr. Miriam & Sheldon G. Adelson Balance Sheets. AC401429- AC401433                                            |         |   |           |
| 788 | 05/08/2006                    | Invite to Southern Nevada Jewish community Demographic Study. AC401382- AC401384                              |         |   |           |
| 789 | 05/09/2006                    | Agenda for Milton I. Schwartz Board Meeting May 9, 2006. AC200052- AC200054                                   |         |   |           |
| 790 |                               | <b>WITHDRAWN (Same as Joint 29)</b>                                                                           |         |   |           |
| 791 | 05/09/2006                    | Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC401377- AC401379                                    |         |   |           |
| 792 | 05/22/2006                    | Letter from Jewish Federation of Las Vegas re: scholarships. AC401456- AC401464                               |         |   |           |
| 793 | 06/13/2006                    | Agenda for Milton I. Schwartz Board Meeting June 13, 2006. AC200055                                           |         |   |           |
| 794 | 06/13/2006                    | Dr. Miriam & Sheldon G. Adelson Balance and Profit and Loss sheets. AC401506- AC401510                        |         |   |           |
| 795 | 06/13/2006                    | Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC401450- AC401452                                    |         |   |           |
| 796 | 06/30/2006                    | Report of Independent CPA LL Bradford & Company for the Milton I. Schwartz Hebrew Academy. AC401105- AC401112 |         |   |           |
| 797 | 07/??/2006<br>-<br>06/??/2007 | Milton I. Schwartz Hebrew Academy Income and Expenses Report. AC404124- AC404129                              |         |   |           |
| 798 | 07/??/2006<br>-<br>07/??/2007 | Dr. Miriam and Sheldon G. Adelson School Income and Expense Report. AC404130- AC404133                        |         |   |           |
| 799 | 09/06/2006                    | Agenda for Milton I. Schwartz Board Meeting September 6, 2006. AC200056- AC200057                             |         |   |           |
| 800 | 09/12/2006                    | The Milton I. Schwartz Hebrew Academy Executive board of Trustee Meeting. AC401513- AC401546                  |         |   |           |
| 801 | 09/12/2006                    | Agenda for Milton I. Schwartz Board Meeting September 12, 2006. AC200058- AC200061                            |         |   |           |
| 802 | 10/05/2006                    | Executive Board of Trustees Meeting October 5, 2006. AC200062- AC200063                                       | 8/28/18 | N | 8/28/18 B |
| 803 | 10/11/2006                    | The Milton I. Schwartz Hebrew Academy Executive Board of                                                      |         |   |           |



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|     |                               | Trustees 9/12/06. AC401547- AC401572                                                                                                                                                              |  |  |  |
| 804 | 10/11/2006                    | Agenda for Milton I. Schwartz Board of Trustee Meeting October 11, 2006. AC200064                                                                                                                 |  |  |  |
| 805 | 11/??/2006                    | The Adelson Educational Campus key Variances to the Operating Plan. AC404417                                                                                                                      |  |  |  |
| 806 | 11/08/2006                    | Executive committee meeting minutes. AC401575- AC401583                                                                                                                                           |  |  |  |
| 807 | 11/08/2006                    | Milton I. Schwartz Executive Committee Board of Trustee Meeting November 8, 2006. AC200065                                                                                                        |  |  |  |
| 808 | 11/14/2006                    | Milton I. Schwartz Hebrew Academy Board of Trustee Meeting Agenda. AC401573- AC401574                                                                                                             |  |  |  |
| 809 | 11/14/2006                    | The Milton I. Schwartz Hebrew Academy . Principal's Report. AC401584- AC401588                                                                                                                    |  |  |  |
| 810 | 11/14/2006                    | The Milton I. Schwartz Hebrew Academy November Forecast Summary. AC401646- AC401655                                                                                                               |  |  |  |
| 811 | 11/14/2006                    | Milton I. Schwartz Board of Trustee Meeting November 14, 2006. AC200066- AC200069                                                                                                                 |  |  |  |
| 812 |                               | <b>WITHDRAWN (Same as Joint 33)</b>                                                                                                                                                               |  |  |  |
| 813 | 12/06/2006                    | Milton I. Schwartz Executive Committee Board of Trustee Meeting December 6, 2006. AC200070- AC200071                                                                                              |  |  |  |
| 814 | 12/12/2006                    | Agenda for Milton I. Schwartz Board Meeting December 12, 2006. AC200072                                                                                                                           |  |  |  |
| 815 | 12/12/2006                    | The Milton I. Schwartz Hebrew Academy Board of Trustees meeting. AC403923- AC403931                                                                                                               |  |  |  |
| 816 | 12/12/2006                    | The Milton I. Schwartz Hebrew Academy Executive Board Meeting. Attached are various documents: Self-Esteem Builders, Observations, Analyses, Recommendations, School Calendar. AC401656- AC401692 |  |  |  |
| 817 | ??/??/2007                    | Gala Documents - Tribute to Milton Schwartz. AC300059- AC300062                                                                                                                                   |  |  |  |
| 818 | ??/??/2007                    | Milton L. Schwartz Academy Assessment Plan Fall 2007 and Board Report. AC404114- AC404116                                                                                                         |  |  |  |
| 819 |                               | <b>WITHDRAWN</b>                                                                                                                                                                                  |  |  |  |
| 820 | ??/??/2007                    | Advertisement relating to The Adelson School. EST-00081                                                                                                                                           |  |  |  |
| 821 | ??/??/2007                    | HL Film works, Spring 2007 Tribute to Milton Schwartz credits. EST-00182- EST-00188                                                                                                               |  |  |  |
| 822 | ??/??/2007                    | Letter from Dr. Miriam and . Sheldon G. Adelson and Toni and Victor Chaltiel. EST-00016                                                                                                           |  |  |  |
| 823 | ??/??/2007                    | Spring 2007 Tribute to Milton Schwartz credits (Screen shots). EST-00177- EST-00181                                                                                                               |  |  |  |
| 824 | ??/??/2007<br>-<br>??/??/2008 | Report and ERB Test Results. AC401589- AC401633                                                                                                                                                   |  |  |  |
| 825 | ??/??/2007<br>-<br>??/??/2008 | Adelson Educational Campus - M.I.S. Hebrew Academy profit & Loss July 2007 through June 2008, Balance Sheets, Cash flow Forecast and forecast budget. AC404481- AC404495                          |  |  |  |
| 826 | ??/??/2007<br>-               | The Milton I. Schwartz Hebrew Academy Certificate of Amendment to Articles of Incorporation for Nonprofit                                                                                         |  |  |  |

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|     | ??/??/2008                    | Corporations. AC404373- AC404374                                                                                                                                                   |  |  |  |
| 827 | 01/09/2007                    | The Milton I Schwartz Hebrew Academy Board Meeting. AC403979- AC403987                                                                                                             |  |  |  |
| 828 | 01/31/2007                    | LL Bradford & Company, LLC CPA's re audit the statement of financial position of the M.I.S Hebrew Academy. Independent Auditor's Report as of June 30, 2005. AC403965- AC403976    |  |  |  |
| 829 | 02/07/2007                    | Education committee meeting. Moving on to another Math program ' Saxon program. AC403977-AC403978                                                                                  |  |  |  |
| 830 | 02/07/2007                    | The Milton I. Schwartz Hebrew Academy Executive Board of Trustees. AC403934                                                                                                        |  |  |  |
| 831 | 02/10/2007                    | The Adelson Educational Campus Project Investment Report - The Adelson High & Middle Schools. AC404681- AC404684                                                                   |  |  |  |
| 832 | 02/10/2007                    | The Adelson Educational Campus Project Investment Report - The Adelson High & Middle Schools. AC404723- AC404726                                                                   |  |  |  |
| 833 | 02/10/2007                    | The Adelson Educational Campus Project Investment Report The Adelson High & Middle Schools. AC404271- AC404274                                                                     |  |  |  |
| 834 | 02/13/2007                    | Report to the Board from the Principal of Secular Studies, Middle School Schedule, ERBS Testing, Field Trips. AC403939- AC403964                                                   |  |  |  |
| 835 | 02/13/2007                    | The Dr. Miriam and Sheldon G. Adelson School - Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC403932- AC403933                                                          |  |  |  |
| 836 | 03/14/2007                    | Milton I. Schwartz Hebrew Academy Minutes from the Executive Board of Trustees Meeting. EST-00288- EST-00289                                                                       |  |  |  |
| 837 |                               | <b>WITHDRAWN (Same as Joint 35)</b>                                                                                                                                                |  |  |  |
| 838 | 03/20/2007                    | The Dr. Miriam and Sheldon G. Adelson School The Milton Schwartz Hebrew Academy. Monthly news letters and Cash Flow Summary for 2007. AC403988- AC404043                           |  |  |  |
| 839 | 04/06/2007                    | 2007 Gala honoring Milton I. Schwartz. EST-00287                                                                                                                                   |  |  |  |
| 840 | 05/??/2007                    | The Dr. Miriam and Sheldon G. Adelson School The Milton I. Schwartz Hebrew Academy Board Meeting for March, April, and May. Income and Expense sheets attached. AC404045- AC404072 |  |  |  |
| 841 |                               | <b>WITHDRAWN (Same as Joint 37)</b>                                                                                                                                                |  |  |  |
| 842 | 05/17/2007                    | Las Vegas Review Journal Article, Schwartz receives Pursuit of Excellence Award at Gala. EST-00170                                                                                 |  |  |  |
| 843 | 06/12/2007                    | 2007-06-12 Partial Transcription of Milton I. Schwartz Interview.                                                                                                                  |  |  |  |
| 844 | 06/30/2007                    | The Dr. Miriam and Sheldon G. Adelson School Period to Date Project Investment Report. AC404102- AC404108                                                                          |  |  |  |
| 845 | 07/??/2007<br>-<br>12/??/2007 | M.I.S. Hebrew Academy Profit & loss July through December 2007. AC404241- AC404244                                                                                                 |  |  |  |
| 846 | 07/??/2007<br>-<br>01/??/2008 | The Adelson Educational Campus - Adelson High School Income and Expenses, The Adelson Educational Campus - M.I.S. Hebrew Academy Balance Sheet. AC404738- AC404743                 |  |  |  |
| 847 | 07/??/2007<br>-<br>01/??/2008 | The Adelson Educational Campus - Adelson High School Income Expense. AC404696- AC404701                                                                                            |  |  |  |

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| 848 | 07/??/2007<br>-<br>02/??/2008 | Dr. Miriam & Sheldon G. Adelson Income and Expenses July 2007 through February 2008. AC404383                                                                                              |  |  |  |
| 849 | 07/??/2007<br>-<br>04/??/2008 | The Adelson Educational Campus M.I.S. Hebrew Academy Profit & Loss. AC404406                                                                                                               |  |  |  |
| 850 | 07/??/2007<br>-<br>04/??/2008 | The Adelson Educational Campus-Adelson Upper School Profit and Loss July 2007 through April 2008. AC404411                                                                                 |  |  |  |
| 851 | 09/??/2007                    | The Adelson Board Report. AC404109- AC404111                                                                                                                                               |  |  |  |
| 852 | 09/05/2007                    | The Dr. Miriam and Sheldon G. Adelson School-The Milton I. Schwartz Hebrew Academy The Executive Board of Trustees Meeting. AC404099- AC404101                                             |  |  |  |
| 853 | 09/19/2007                    | The Dr. Miriam and Sheldon G. Adelson High School-The Milton I. Schwartz Hebrew Academy board of Trustees Meeting Financial Report attached. AC404157- AC404160                            |  |  |  |
| 854 | 09/19/2007                    | Director of Advancement Report Board of Trustees Meeting 9/19/07. AC404117- AC404118                                                                                                       |  |  |  |
| 855 | 09/19/2007                    | The Dr. Miriam and Sheldon G. Adelson School - Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC404097-AC404098                                                                   |  |  |  |
| 856 | 10/09/2007                    | The Dr. Miriam and Sheldon G. Adelson High School-The Milton I. Schwartz Hebrew Academy board of Trustees Meeting Letter from Jewish Federation. AC404161- AC404178                        |  |  |  |
| 857 | 10/09/2007                    | The Dr. Miriam and Sheldon G. Adelson School The Milton I. Schwartz Hebrew Academy Board meeting. Financial Report - P & L, Balance Sheet, Cash Flow Forecast attached. AC404139- AC404156 |  |  |  |
| 858 |                               | <b>WITHDRAWN (Same as Joint 41)</b>                                                                                                                                                        |  |  |  |
| 859 | 10/26/2007                    | Letter from United Jewish Community to M.I.S. Hebrew Academy. AC404137- AC404138                                                                                                           |  |  |  |
| 860 | 12/??/2007                    | M.I.S. Hebrew Academy 2007 Operating Actuals v. Budget and The Adelson School Cash Flow Summary December 31, 2007. AC404245- AC404247                                                      |  |  |  |
| 861 | 12/06/2007                    | Promissory Note between Milton I. Schwartz Hebrew Academy and Bank of Nevada. EST-00267- EST-00268                                                                                         |  |  |  |
| 862 | 12/10/2007                    | Board Report on Judaic Studies. AC404642                                                                                                                                                   |  |  |  |
| 863 | 12/10/2007                    | Board Report on Judaic Studies. AC404258                                                                                                                                                   |  |  |  |
| 864 | 12/10/2007                    | The Milton I. Schwartz Hebrew Academy Board Report on Judaic Studies. AC404672                                                                                                             |  |  |  |
| 865 | 12/13/2007                    | The Dr. Miriam and Sheldon G. Adelson School The Milton I. Schwartz Hebrew Academy Board Meeting. AC404207- AC404229                                                                       |  |  |  |
| 866 | 12/13/2007                    | Letter AFCF agreeing to make a grant of \$3,00,000.00 to the corporation. Unsigned. AC404702- AC404704                                                                                     |  |  |  |
| 867 | 12/13/2007                    | The Dr. Miriam and Sheldon G. Adelson High School-The Milton I. Schwartz Hebrew Board of Trustees Meeting.                                                                                 |  |  |  |

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|     |                               | AC404279- AC404281                                                                                                                                                  |  |  |  |
| 868 | 12/13/2007                    | Letter re AFCF agrees to make a grant of \$3,000,000.00 to the corporation. AC404772- AC404774                                                                      |  |  |  |
| 869 | 12/13/2007                    | Letter re AFCF agrees to make a grant of \$3,000,000.00 to the corporation. AC404744- AC404746                                                                      |  |  |  |
| 870 | 12/13/2007                    | Adelson Family Charitable Foundation pledge to The Milton I. Schwartz Hebrew Academy of \$3,000,000.00. AC404298- AC404300                                          |  |  |  |
| 871 |                               | <b>WITHDRAWN (Same as Joint 42)</b>                                                                                                                                 |  |  |  |
| 872 | 12/13/2007                    | The Dr. Miriam and Sheldon G. Adelson High School -The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC404731- AC404733                              |  |  |  |
| 873 | 12/31/2007                    | M.I.S. Hebrew Academy Balance Sheet 2007. AC404237- AC404240                                                                                                        |  |  |  |
| 874 | 12/31/2007                    | M.I.S. Hebrew Academy Cash Flow Summary. AC404234                                                                                                                   |  |  |  |
| 875 | 12/31/2007                    | Dr. Miriam and Sheldon G. Adelson School Period to Date Project Investment Report. AC404259- AC404260                                                               |  |  |  |
| 876 | 12/31/2007                    | The Dr. Miriam & Sheldon G. Adelson Balance Sheet as of 12/31/07. AC404663- AC404667                                                                                |  |  |  |
| 877 | 12/31/2007                    | The Dr. Miriam and Sheldon G. Adelson School period to date project investment report. AC404643- AC404644                                                           |  |  |  |
| 878 | 12/31/2007                    | M.I.S. Hebrew Academy Cash Flow Summary. AC404648                                                                                                                   |  |  |  |
| 879 | 12/31/2007                    | The Miriam & Sheldon G. Adelson Balance Sheet, Profit and Loss and Actuals vs. Operating Budget. AC404249- AC404253                                                 |  |  |  |
| 880 | 12/31/2007                    | The Dr. Miriam and Sheldon G. Adelson School Period to Date Project Investment Report. AC404673- AC404674                                                           |  |  |  |
| 881 | 12/31/2007                    | Milton I. Schwartz Hebrew Academy Balance Sheet, Profit and Loss, Operating Actuals v. Budget.and The Adelson School Cash flow Summary 12/31/07. AC404651- AC404661 |  |  |  |
| 882 | ??/??/2008                    | ACH Debit Agreement between Mellon Bank and the Dr. Miriam and Sheldon G. Adelson Educational Institute. AC404470- AC404479                                         |  |  |  |
| 883 | ??/??/2008                    | The Dr. Miriam and Sheldon Adelson Educational Campus Comprehensive Campaign Timeline. AC404781- AC404786                                                           |  |  |  |
| 884 | ??/??/2008                    | Giving USA Spotlight news. AC404542- AC404559                                                                                                                       |  |  |  |
| 885 | ??/??/2008                    | Giving USA Foundation paper " Giving during recessions and economic slowdowns". AC404587- AC404606                                                                  |  |  |  |
| 886 | ??/??/2008                    | Nonprofit Amendment and attached is the Dr. Miriam and Sheldon G. Adelson Educational Campus Comprehensive Campaign - Community Phase. AC404301- AC404303           |  |  |  |
| 887 | ??/??/2008<br>-<br>??/??/2009 | The Dr. Miriam and Sheldon Adelson Educational Campus Comprehensive Campaign timeline. AC404360- AC404365                                                           |  |  |  |
| 888 | ??/??/2008<br>-<br>??/??/2009 | The Dr. Miriam & Sheldon G. Adelson Educational Campus Enrollment Forecast & Analysis. AC404375                                                                     |  |  |  |
| 889 | ??/??/2008                    | The Dr. Miriam & Sheldon G. Adelson Educational Campus                                                                                                              |  |  |  |

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|     | -<br>??/??/2009               | Enrollment Forecast & Analysis. AC404920- AC404922                                                                                                                                    |  |  |  |
| 890 | ??/??/2008<br>-<br>??/??/2009 | The Dr. Miriam & Sheldon G. Adelson Educational Campus Enrollment Forecast & Analysis. AC404884- AC404886                                                                             |  |  |  |
| 891 | ??/??/2008<br>-<br>??/??/2009 | The Dr. Miriam & Sheldon G. Adelson Educational Campus Enrollment Forecast & Analysis and operating budget. AC404866- AC404868                                                        |  |  |  |
| 892 | ??/??/2008<br>-<br>??/??/2009 | Dr. Miriam and Sheldon G. Adelson Educational Institute Enrollment Forecast & Analysis. AC404401- AC404402                                                                            |  |  |  |
| 893 | ??/??/2008<br>-<br>??/??/2009 | The Dr. Miriam & Sheldon G. Adelson Educational Campus Enrollment Forecast & Analysis. AC404911- AC404913                                                                             |  |  |  |
| 894 | ??/??/2008<br>-<br>??/??/2009 | The Dr. Miriam & Sheldon G. Adelson Educational Campus Enrollment Forecast & Analysis. AC404930- AC404932                                                                             |  |  |  |
| 895 | ??/??/2008<br>-<br>??/??/2009 | The Dr. Miriam & Sheldon G. Adelson Educational Campus Enrollment Forecast & Analysis. AC404875- AC404877                                                                             |  |  |  |
| 896 | ??/??/2008<br>8:09 p.m. PT    | The Dr. Miriam & Sheldon G. Adelson Educational Campus Enrollment Forecast & Analysis. AC404902- AC404904                                                                             |  |  |  |
| 897 | 01/??/2008                    | Milton I. Schwartz Hebrew Academy Quarterly Cash Flow January 2008 forecast. AC404649- AC404650                                                                                       |  |  |  |
| 898 | 01/??/2008                    | Milton I. Schwartz Hebrew Academy Quarterly Cash Flow January 08 forecast. AC404235- AC404236                                                                                         |  |  |  |
| 899 | 01/??/2008                    | Promissory note \$500,000.00 from The Milton I. Schwartz Hebrew Academy to Sheldon Adelson and Miriam Adelson. AC404775- AC404776                                                     |  |  |  |
| 900 | 01/??/2008                    | Promissory Note from M.I.S. Hebrew Academy to Sheldon G. Adelson Attachment to Certificate of Amendment to Articles of Incorporation of the M.I.S. Hebrew Academy. AC404705- AC404707 |  |  |  |
| 901 | 01/??/2008                    | Promissory Note for \$500,000.00 from the Milton I. Schwartz Hebrew Academy to Sheldon G. Adelson. AC404292- AC404293                                                                 |  |  |  |
| 902 | 01/??/2008                    | The Adelson School Quarterly Cash flow Forecast. AC404662                                                                                                                             |  |  |  |
| 903 | 01/??/2008                    | The Adelson School Quarterly Cash Flow Forecast January 08. AC404248                                                                                                                  |  |  |  |
| 904 | 01/??/2008                    | Promissory Note for \$500,000.00 from The Milton I. Schwartz Hebrew Academy to Sheldon Adelson and Miriam Adelson. AC404369- AC404370                                                 |  |  |  |
| 905 | 01/10/2008                    | Dr. Miriam and Sheldon G. Adelson Educational Institute Board of Trustees Meeting with attached Operating Revenues & Expenses 2005-2006. AC404645- AC404647                           |  |  |  |
| 906 | 01/10/2008                    | Dr. Miriam and Sheldon G. Adelson Institute Board of Trustees Meeting - Resolution of the Board of Trustees.                                                                          |  |  |  |

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|     |            | AC404638- AC404641                                                                                                                                                                                                 |         |   |            |
| 907 | 01/10/2008 | Dr. Miriam and Sheldon G. Adelson Educational Institute Board of Trustees Meeting. Attached: The Milton L. Schwartz Hebrew Academy Resolutions of the Board of Trustees dated January 10, 2008. AC404668- AC404671 |         |   |            |
| 908 | 01/10/2008 | Dr. Miriam and Sheldon G. Adelson Educational Institute Board of Trustees Meeting Attached Milton L. Schwartz Hebrew Academy Resolutions of the Board of Trustees dated January 10, 2008. AC404254- AC404257       |         |   |            |
| 909 | 01/10/2008 | The Dr. Miriam and Sheldon G. Adelson Educational Institute meeting. Attached Operating Revenues & Expenses for 2005 through 2010. AC404230- AC404233                                                              |         |   |            |
| 910 | 01/10/2008 | The Dr. Miriam and Sheldon G. Adelson Educational Institute Board of Trustees Meeting. Chairman Report. AC404692- AC404693                                                                                         | 8/31/18 | N | 8/31/18 13 |
| 911 | 01/10/2008 | The Dr. Miriam and Sheldon Adelson Educational Institute. AC404734- AC404735                                                                                                                                       |         |   |            |
| 912 | 01/10/2008 | The Dr. Miriam and Sheldon Adelson Educational Institute Board of Trustees Meeting. AC404282- AC404283                                                                                                             | 8/29/18 | N | 8/29/18 13 |
| 913 | 01/30/2008 | Letters Testamentary appointing Jonathan Schwartz as executor. EST-00263- EST-00264                                                                                                                                |         |   |            |
| 914 | 02/??/2008 | The Adelson Educational Campus - Adelson High School Quarterly Cash Flow Forecast. AC404284- AC404291                                                                                                              |         |   |            |
| 915 | 02/??/2008 | The Adelson Educational Campus - Adelson High School Quarterly Cash Flow Forecast February 2008. AC404736- AC404737                                                                                                |         |   |            |
| 916 | 02/??/2008 | The Adelson Educational Campus-Adelson High School Quarterly Cash Flow Forecast February 08. AC404694- AC404695                                                                                                    |         |   |            |
| 917 | 02/??/2008 | The Milton I. Schwartz Hebrew Academy Resolutions of the Board of Trustees. AC404750- AC404752                                                                                                                     |         |   |            |
| 918 | 02/??/2008 | Promissory note for \$670,000.00 from the Milton I. Schwartz Hebrew Academy to Sheldon G. Adelson and Miriam Adelson. AC404371- AC404372                                                                           |         |   |            |
| 919 | 02/??/2008 | The Adelson Educational Campus - Adelson High School 2007-08 Actuals vs. Operating Budget. AC404382                                                                                                                |         |   |            |
| 920 | 02/??/2008 | The Adelson Educational Campus - M.I.S. Hebrew Academy Semi-Annual Cash Flow Forecast for February 2008. AC404377- AC404378                                                                                        |         |   |            |
| 921 | 02/??/2008 | The Milton I. Schwartz Hebrew Academy Resolutions of the Board of Trustees. AC404708- AC404710                                                                                                                     |         |   |            |
| 922 | 02/??/2008 | The Milton I. Schwartz Hebrew Academy Resolutions of the Board of Trustees. AC404720- AC404722                                                                                                                     |         |   |            |
| 923 | 02/??/2008 | Promissory note \$670,000.00 from The Milton I. Schwartz Hebrew Academy to Sheldon G. Adelson and Miriam Adelson. AC404777- AC404778                                                                               |         |   |            |
| 924 | 02/??/2008 | The Adelson Educational Campus - Milton I. Schwartz Hebrew Academy 07-08 Actuals vs. Operating Budget.                                                                                                             |         |   |            |

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|     |            | AC404761- AC404764                                                                                                                                                                                                                     |         |   |            |
| 925 | 02/05/2008 | Adelson Educational Institute Board of Trustee Meeting Draft Feb. 2008 - Adelson Educational Institute Executive Board of Trustee Meeting. AC404261- AC404264                                                                          |         |   |            |
| 926 | 02/05/2008 | Adelson Educational Institute Board of Trustees Meeting - Adelson Educational Institute Executive Board of Trustee Meeting. AC404716- AC404719                                                                                         |         |   |            |
| 927 | 02/05/2008 | Adelson Educational Institute Board of Trustee Meeting Draft Feb. 2008 - Adelson Educational Institute Executive Board of Trustee Meeting - Milton I. Schwartz Hebrew Academy Resolutions of the Board of Trustees. AC404675- AC404680 |         |   |            |
| 928 | 02/12/2008 | The Adelson Educational Campus - Adelson High School 2007-08 Actuals vs. Operating Budget. AC404766- AC404769                                                                                                                          |         |   |            |
| 929 | 02/12/2008 | The Milton I. Schwartz Hebrew Academy Resolutions of the Board of Trustees. AC404713- AC404715                                                                                                                                         |         |   |            |
| 930 | 02/12/2008 | The Adelson Educational Campus Milton I. Schwartz Hebrew Academy Board Meeting. Attached: The M.I.S. Hebrew Academy Resolutions of the Board of Trustees. AC404350- AC404353                                                           |         |   |            |
| 931 | 02/12/2008 | Letter to Parents from The Dr. Miriam and Sheldon G. Adelson School. AC404386- AC404387                                                                                                                                                |         |   |            |
| 932 | 02/12/2008 | The Adelson Educational Campus - Milton I. Schwartz Hebrew Academy Board Minutes. AC404755- AC404759                                                                                                                                   | 8/28/18 | N | 8/28/18 43 |
| 933 | 02/29/2008 | The Adelson Educational Campus - M.I.S. Hebrew Academy Balance sheet for February 28 2008. AC404379- AC404380                                                                                                                          |         |   |            |
| 934 | 02/29/2008 | The Adelson Educational Campus - Dr. Miriam & Sheldon High School Balance Sheet as of February 29, 2008. AC404384- AC404385                                                                                                            |         |   |            |
| 935 | 03/??/2008 | The Adelson Educational Campus - M.I.S. Hebrew Academy Semi-Annual Cash Flow Forecast for March 2008. AC404376                                                                                                                         |         |   |            |
| 936 | 03/??/2008 | The Adelson Educational Campus - Adelson High School Semi-Annual Cash Flow Forecast March 08. AC404765                                                                                                                                 |         |   |            |
| 937 | 03/??/2008 | Promissory Note in the amount of \$35,000,000.00 from Mellon Bank for The Dr. Miriam and Sheldon G. Adelson Educational Institute. AC404420- AC404430                                                                                  |         |   |            |
| 938 | 03/??/2008 | The Adelson Educational Campus - Adelson High School Semi-Annual Cash Flow Forecast for March 2008. AC404381                                                                                                                           |         |   |            |
| 939 | 03/??/2008 | The Adelson Educational Campus - M.I.S. Hebrew Academy Semi-Annual Cash flow Forecast. AC404760                                                                                                                                        |         |   |            |
| 940 | 03/05/2008 | The Dr. Miriam and Sheldon G. Educational Campus Board of Trustee Meeting. AC404754                                                                                                                                                    |         |   |            |
| 941 |            | <b>WITHDRAWN (Same as Joint 48)</b>                                                                                                                                                                                                    |         |   |            |
| 942 | 03/11/2008 | Promissory note for \$500,000.00 from The Milton I. Schwartz Hebrew Academy to Sheldon G. Adelson. AC404747- AC404749                                                                                                                  |         |   |            |
| 943 | 03/11/2008 | The Dr. Miriam and Sheldon G. Adelson Educational Campus Board of Trustee Meeting Agenda. AC404347- AC404348                                                                                                                           |         |   |            |
| 944 | 03/11/2008 | Milton I. Schwartz Hebrew Academy Resolutions of the Board of                                                                                                                                                                          |         |   |            |

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|     |                   | Trustees. AC404770- AC404771                                                                                                                                           |  |  |  |
| 945 | Tue<br>03/11/2008 | The Dr. Miriam and Sheldon G. Educational Campus Board of<br>Trustee Meeting. Capital Campaign Visit with the Ostroff Group.<br>AC404753                               |  |  |  |
| 946 | 03/11/2008        | The Dr. Miriam and Sheldon G. Educational Campus Board of<br>Trustee Meeting. Attached is The Adelson Educational Campus<br>Comprehensive Campaign. AC404787- AC404798 |  |  |  |
| 947 | 03/11/2008        | The Dr. Miriam and Sheldon G. Adelson Educational Institute<br>Board of Trustees. Attached Enrollment forecast & Analysis.<br>AC404828- AC404843                       |  |  |  |
| 948 | 03/11/2008        | The Dr. Miriam and Sheldon G. Adelson Educational Institute<br>Board of Trustees Meeting. AC404844- AC404860                                                           |  |  |  |
| 949 | 03/11/2008        | The Milton I. Schwartz Hebrew Academy Resolutions of the<br>board of Trustees. AC404804- AC404826                                                                      |  |  |  |
| 950 |                   | <b>WITHDRAWN (Same as Joint 51)</b>                                                                                                                                    |  |  |  |
| 951 | 04/??/2008        | The Adelson Educational Campus-Adelson Upper School 2007-<br>2008 Actuals vs. Operating Budget for April 2008. AC404410                                                |  |  |  |
| 952 | 04/??/2008        | The Adelson Educational Campus Milton I. Schwartz Hebrew<br>Academy 07-08 Actuals vs. Operating Budget. AC404405                                                       |  |  |  |
| 953 | 04/10/2008        | The Adelson Educational Institute Board Meeting Agenda.<br>AC404827                                                                                                    |  |  |  |
| 954 | 04/17/2008        | Letter form Paul Schiffman to Jonathan Schwartz thanking him<br>for his donation. EST-00028                                                                            |  |  |  |
| 955 | 04/30/2008        | The Adelson Educational Campus-Adelson Upper School Balance<br>Sheet as of April 30, 2008. AC404412- AC404413                                                          |  |  |  |
| 956 | 04/30/2008        | The Adelson Educational Campus M.I.S. Hebrew Academy Profit<br>& Loss. AC404407- AC404408                                                                              |  |  |  |
| 957 | 05/??/2008        | The Adelson Educational Campus-Adelson Upper School Semi-<br>Annual Cash flow Forecast May 2008. AC404409                                                              |  |  |  |
| 958 | 05/01/2008        | Schedule to the 2002 Master Agreement dated May 1, 2008<br>between Mellon Bank and The Dr. Miriam and Sheldon G.<br>Adelson Educational Institute. AC404459- AC404469  |  |  |  |
| 959 | 05/01/2008        | ISDA - 2002 Master Agreement between Mellon Bank and The<br>Dr. Miriam and Sheldon G. Adelson Educational Institute.<br>AC404431- AC404458                             |  |  |  |
| 960 | 05/01/2008        | Not bates stamped. Picture of School.                                                                                                                                  |  |  |  |
| 961 | 05/07/2008        | The Adelson Educational Campus 08-09 budget versus 07-08<br>Budget. AC404414- AC404416                                                                                 |  |  |  |
| 962 | 05/11/2008        | The Adelson Educational Institute Board of Trustee Meeting<br>Agenda. AC404388- AC404389                                                                               |  |  |  |
| 963 | 05/12/2008        | Adelson Educational Campus Board of Trustees Meeting.<br>AC404923                                                                                                      |  |  |  |
| 964 | 05/12/2008        | Adelson Educational Campus Board of Trustees Meeting.<br>AC404878                                                                                                      |  |  |  |
| 965 | 05/12/2008        | Adelson Educational Campus Board of Trustees Meeting.<br>AC404887                                                                                                      |  |  |  |
| 966 | 05/12/2008        | Adelson Educational Campus Board of Trustees Meeting.                                                                                                                  |  |  |  |



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|     |            | AC404914                                                                                                                                  |  |  |  |
| 967 | 05/12/2008 | Dr. Miriam and Sheldon G. Adelson Educational Institute Resolutions of the Board of Trustees. AC404393- AC404400                          |  |  |  |
| 968 | 05/12/2008 | The Dr. Miriam & Sheldon Adelson Campus Financial procedures & Guidelines. AC404403- AC404404                                             |  |  |  |
| 969 | 05/12/2008 | Adelson Educational Campus Board of Trustee Meeting. AC404905                                                                             |  |  |  |
| 970 | 05/12/2008 | Adelson Educational Campus Board of Trustee Meeting. AC404896                                                                             |  |  |  |
| 971 | 05/12/2008 | Adelson Educational Campus Board of Trustees meeting. AC404933                                                                            |  |  |  |
| 972 | 05/12/2008 | Adelson Educational Campus Board of Trustee Meeting. AC404869                                                                             |  |  |  |
| 973 | 05/28/2008 | Letter from the 2008 Gala Committee of the Milton I. Schwartz Hebrew Academy to Jonathan Schwartz. EST-00008                              |  |  |  |
| 974 | 05/30/2008 | Adelson Educational Campus Executive Board of Trustees Meeting. AC404928- AC404929                                                        |  |  |  |
| 975 | 05/30/2008 | Adelson Educational Campus Board of Trustees Meeting. AC404864- AC404865                                                                  |  |  |  |
| 976 | 05/30/2008 | Adelson Educational Campus Executive Board of Trustees Meeting. AC404882- AC404883                                                        |  |  |  |
| 977 | 05/30/2008 | Adelson Educational Campus Executive Board of Trustees Meeting Educational Institute d/b/a Adelson Educational Campus. AC404891- AC404892 |  |  |  |
| 978 | 05/30/2008 | Adelson Educational Campus Board of Trustee Meeting. AC404873- AC404874                                                                   |  |  |  |
| 979 | 05/30/2008 | Adelson Educational Campus Board of Trustee Meeting. AC404900- AC404901                                                                   |  |  |  |
| 980 | 05/30/2008 | Adelson Educational Campus Board of Trustee Meeting. AC404909- AC404910                                                                   |  |  |  |
| 981 | 06/??/2008 | Adelson Educational Campus Board of Trustee Meeting. AC404879- AC404881                                                                   |  |  |  |
| 982 | 06/03/2008 | Adelson Educational Campus Board of Trustee Meeting. AC404906- AC404908                                                                   |  |  |  |
| 983 | 06/03/2008 | The Adelson Educational Campus Board of Trustees Meeting Profit and Loss Statements attached. AC404496- AC404512                          |  |  |  |
| 984 | 06/03/2008 | Adelson Educational Campus Board of Trustee meeting. AC404915- AC404917                                                                   |  |  |  |
| 985 | 06/03/2008 | Adelson Educational Campus Board of Trustee Meeting. AC404888- AC404890                                                                   |  |  |  |
| 986 | 06/03/2008 | Adelson Educational Campus Board of Trustee Meeting Agenda. AC404861- AC404863                                                            |  |  |  |
| 987 | 06/03/2008 | The Dr. Miriam & Sheldon G. Adelson Educational Campus Enrollment Forecast & Analysis. AC404893- AC404895                                 |  |  |  |
| 988 | 06/03/2008 | Adelson Educational Campus Board of Trustee Meeting. AC404924- AC404927                                                                   |  |  |  |
| 989 | 06/03/2008 | Adelson Educational Campus Board of Trustee Meeting.                                                                                      |  |  |  |

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|      |            | AC404897- AC404899                                                                                                                                  |         |   |         |
| 990  | 06/03/2008 | Adelson Educational Campus Board of Trustee Meeting. AC404870- AC404872                                                                             |         |   |         |
| 991  |            | <b>WITHDRAWN (Same as Joint 52)</b>                                                                                                                 |         |   |         |
| 992  | 10/20/2008 | The Dr. Miriam and Sheldon G. Adelson Educational Campus Board of Trustees Meeting. Attached Calendar 2009-2010 and Financial's. AC404560- AC404586 |         |   |         |
| 993  | 11/09/2008 | The Dr. Miriam and Sheldon G. Adelson Educational Campus Education for Life brochure and invitation for open house. AC404513- AC404541              |         |   |         |
| 994  | 12/09/2008 | Adelson Educational Campus Board of Trustees Meeting. AC500000- AC500001                                                                            |         |   |         |
| 995  | ??/??/2009 | Photograph of Milton Schwartz grave marker. EST-00171                                                                                               |         |   |         |
| 996  | 01/07/2009 | Adelson Educational Campus Executive Board of Trustee Meeting. AC500002-AC500004                                                                    |         |   |         |
| 997  | 01/13/2009 | Adelson Educational Campus Executive Board of Trustee Meeting. AC500005- AC500007                                                                   |         |   |         |
| 998  | 02/11/2009 | Adelson Educational Campus Executive Board of Trustee Meeting. AC500008                                                                             |         |   |         |
| 999  |            | <b>WITHDRAWN (Same as Joint 54)</b>                                                                                                                 |         |   |         |
| 1000 | 03/11/2009 | Adelson Educational Campus Executive Board of Trustee Meeting. AC500011- AC500012                                                                   |         |   |         |
| 1001 | 05/07/2009 | Adelson Educational Institute Executive Board of Trustees Meeting. AC404390- AC404392                                                               |         |   |         |
| 1002 | 06/15/2009 | Adelson Educational Campus Executive Board of Trustee Meeting. AC500013-AC500014                                                                    |         |   |         |
| 1003 | 09/04/2009 | Adelson Educational Campus Executive Board of Trustee Meeting. AC500015                                                                             |         |   |         |
| 1004 | 11/10/2009 | Adelson Educational Campus Executive Board of Trustee Meeting. AC500016- AC500017                                                                   |         |   |         |
| 1005 | ??/??/2010 | Slip sheet 2010. EST-00018                                                                                                                          |         |   |         |
| 1006 | 01/28/2010 | Envelope addressed to Jonathan Schwartz. EST-00079                                                                                                  |         |   |         |
| 1007 | 02/17/2010 | Adelson Educational Campus Executive Board of Trustee Meeting. AC500018- AC500019                                                                   |         |   |         |
| 1008 | 02/18/2010 | Clark County Records Search re Parcel No. 138-19-516-001. EST-00316- EST-00319                                                                      |         |   |         |
| 1009 | 03/??/2010 | Agreement between the Estate of Milton Schwartz and Milton I. Schwartz Hebrew Academy. EST-00020- EST-00023                                         |         |   |         |
| 1010 | 03/04/2010 | Fax from Jonathan Schwartz with handwritten note. EST-00076                                                                                         |         |   |         |
| 1011 | 03/04/2010 | Handwritten letter from David Sims to Jonathan Schwartz. EST-00032                                                                                  |         |   |         |
| 1012 | 03/09/2010 | Email from Jonathan Schwartz to Paul Schiffman. EST-00024                                                                                           | 8/29/18 | N | 8/29/18 |
| 1013 | 3/9/10     | Email from Jonathan Schwartz to Paul Schiffman. AC300065- AC300069                                                                                  |         |   |         |
| 1014 | 04/13/2010 | Adelson Educational Campus Executive Board of Trustee Meeting. AC500020- AC500021                                                                   |         |   |         |

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| 1015 | 2010       | Email from Jonathan Schwartz (3/9/10 to Victor Chaltiel. AC300026- AC300054                         |  |  |  |
| 1016 | 05/??/2010 | Draft Agreement between Milton Schwartz and Milton I. Schwartz Hebrew Academy. EST-00004- EST-00007 |  |  |  |
| 1017 |            | <b>WITHDRAWN (Same as Joint 55)</b>                                                                 |  |  |  |
| 1018 | 05/10/2010 | Letter from Jonathan Schwartz to Victor Chaltiel. AC300009- AC300025                                |  |  |  |
| 1019 |            | <b>WITHDRAWN (Same as Joint 56)</b>                                                                 |  |  |  |
| 1020 | 11/23/2010 | Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500030                        |  |  |  |
| 1021 | 11/23/2010 | Notes from Board Meeting of November 23, 2010. PK00149- PK00150                                     |  |  |  |
| 1022 | 01/20/2011 | The Miriam and Sheldon G. Adelson Educational Campus. Budget and Finance. PK00151                   |  |  |  |
| 1023 | 01/20/2011 | Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500031                        |  |  |  |
| 1024 | 02/09/2011 | Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500032                        |  |  |  |
| 1025 | 02/09/2011 | The Miriam and Sheldon G. Adelson Educational Campus. Budget and Finance. PK00152                   |  |  |  |
| 1026 | 03/08/2011 | Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500033                        |  |  |  |
| 1027 | 03/08/2011 | The Miriam and Sheldon G. Adelson Educational Campus. Budget and Finance report submitted. PK00153  |  |  |  |
| 1028 |            | <b>WITHDRAWN (Same as Joint 6)</b>                                                                  |  |  |  |
| 1029 | 04/12/2011 | The Miriam and Sheldon G. Adelson Educational Campus. PK00154                                       |  |  |  |
| 1030 | 04/12/2011 | Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500034                        |  |  |  |
| 1031 | 05/10/2011 | The Miriam and Sheldon G. Adelson Educational Campus. Budget and Finance report. PK00155            |  |  |  |
| 1032 | 05/10/2011 | Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500035                        |  |  |  |
| 1033 | 06/14/2011 | The Miriam and Sheldon G. Adelson Educational Campus. Budget and Finance report. PK00156            |  |  |  |
| 1034 | 06/14/2011 | Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500036                        |  |  |  |
| 1035 | 08/??/2011 | Hebrew Academy Board meeting August 11, 1998. AC402488- AC402491                                    |  |  |  |
| 1036 | 09/13/2011 | Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500037                        |  |  |  |
| 1037 | 09/13/2011 | The Miriam and Sheldon G. Adelson Educational Campus. Budget and Finance report. PK00157            |  |  |  |
| 1038 | 11/08/2011 | The Miriam and Sheldon G. Adelson Educational Campus. Budget and Finance report. PK00158            |  |  |  |
| 1039 | 11/08/2011 | Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500038                        |  |  |  |

DATE offer OBJ DATE ADMIT

|      |                   |                                                                                                               |  |  |  |
|------|-------------------|---------------------------------------------------------------------------------------------------------------|--|--|--|
| 1040 | 12/02/2011        | Letter from the 2011-2012 Gala Committee.<br>EST-00033- EST-00034                                             |  |  |  |
| 1041 | 01/10/2012        | The Miriam and Sheldon G. Adelson Educational Campus.<br>Budget and Finance report. PK00159                   |  |  |  |
| 1042 | 01/10/2012        | Dr. Miriam and Shelton G. Adelson Educational Campus Board<br>meeting. AC500039                               |  |  |  |
| 1043 | 03/06/2012        | Dr. Miriam and Shelton G. Adelson Educational Campus Board<br>meeting. AC500040                               |  |  |  |
| 1044 | 03/06/2012        | The Miriam and Sheldon G. Adelson Educational Campus.<br>Budget and Finance report. PK00160                   |  |  |  |
| 1045 | 09/11/2012        | The Miriam and Sheldon G. Adelson Educational Campus.<br>Budget and Finance report. PK00161                   |  |  |  |
| 1046 | 09/11/2012        | Dr. Miriam and Shelton G. Adelson Educational Campus Board<br>meeting. AC500041                               |  |  |  |
| 1047 | 10/16/2012        | Dr. Miriam and Shelton G. Adelson Educational Campus Board<br>meeting. AC500042                               |  |  |  |
| 1048 | 10/16/2012        | The Miriam and Sheldon G. Adelson Educational Campus.<br>Auditors Report presented. PK00162                   |  |  |  |
| 1049 | 11/13/2012        | The Miriam and Sheldon G. Adelson Educational Campus.<br>Budget and Finance. PK00163                          |  |  |  |
| 1050 | 11/13/2012        | Dr. Miriam and Shelton G. Adelson Educational Campus Board<br>meeting. AC500043                               |  |  |  |
| 1051 | 12/11/2012        | The Miriam and Sheldon G. Adelson Educational Campus.<br>PK00164                                              |  |  |  |
| 1052 |                   | <b>WITHDRAWN (Same as Joint 60)</b>                                                                           |  |  |  |
| 1053 | 01/08/2013        | The Miriam and Sheldon G. Adelson Educational Campus.<br>PK00165                                              |  |  |  |
| 1054 | 02/12/2013        | The Miriam and Sheldon G. Adelson Educational Campus.<br>Financial Report presented. PK00166                  |  |  |  |
| 1055 | 02/12/2013        | Dr. Miriam and Shelton G. Adelson Educational Campus Board<br>meeting. AC500045                               |  |  |  |
| 1056 | 03/12/2013        | The Miriam and Sheldon G. Adelson Educational Campus.<br>PK00167                                              |  |  |  |
| 1057 | 03/12/2013        | Dr. Miriam and Shelton G. Adelson Educational Campus Board<br>meeting. AC500046                               |  |  |  |
| 1058 | 3/13/13           | Email from Jonathan Schwartz to Paul Schiffman re "Thank you for<br>the tour today. AC300064                  |  |  |  |
| 1059 | 04/09/2013        | The Miriam and Sheldon G. Adelson Educational Campus.<br>PK00168                                              |  |  |  |
| 1060 | Tue<br>04/09/2013 | Dr. Miriam and Shelton G. Adelson Educational Campus Board<br>meeting. AC500047                               |  |  |  |
| 1061 | 04/12/2013        | SOS The Hebrew Academy Corporate records.<br>Articles of Incorporations and Amendments.<br>AC300070- AC300102 |  |  |  |
| 1062 | 05/02/2013        | Declaration of Paul Schiffman. EST-00256- EST-00259                                                           |  |  |  |
| 1063 | 05/02/2013        | Declaration of Paul Schiffman. EST-00260- EST-00262                                                           |  |  |  |
| 1064 | 05/14/2013        | Adelson Board Meeting Minutes May 14, 2013. AC500254                                                          |  |  |  |

DATE OFFER      OBJ      DATE ADMIT

|      |            |                                                                                        |  |  |  |
|------|------------|----------------------------------------------------------------------------------------|--|--|--|
| 1065 | 06/11/2013 | Adelson Board Meeting Minutes June 11, 2013. AC500255                                  |  |  |  |
| 1066 | 06/21/2013 | Adelson Education Campus website pages.<br>EST-00190- EST-00193                        |  |  |  |
| 1067 | 09/10/2013 | Adelson Board Meeting Minutes September 10, 2013. AC500256                             |  |  |  |
| 1068 | 10/08/2013 | Adelson Board Meeting Minutes October 8, 2013. AC500257                                |  |  |  |
| 1069 | 11/12/2013 | Adelson Board Meeting Minutes November 12, 2013. AC500258                              |  |  |  |
| 1070 | 12/09/2013 | Adelson Board Meeting Minutes December 9, 2013. AC500259                               |  |  |  |
| 1071 | 01/13/2014 | Agenda for Milton I. Schwartz Board Meeting.<br>AC200001- AC200004                     |  |  |  |
| 1072 | 01/14/2014 | Adelson Board Meeting Minutes. AC500260                                                |  |  |  |
| 1073 | 02/11/2014 | Adelson Board Meeting Minutes. AC500261                                                |  |  |  |
| 1074 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1075 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1076 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1077 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1078 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1079 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1080 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1081 | 03/11/2014 | Adelson Board Meeting Minutes March 11, 2014. AC500262                                 |  |  |  |
| 1082 | 04/08/2014 | Adelson Board Meeting Minutes April 8, 2014. AC500263                                  |  |  |  |
| 1083 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1084 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1085 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1086 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1087 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1088 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1089 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1090 | 06/10/2014 | Adelson Board Meeting Minutes June 10, 2014.<br>AC500264                               |  |  |  |
| 1091 | 09/09/2014 | Adelson Board Meeting Minutes September 9, 2014. AC500265                              |  |  |  |
| 1092 | 10/??/2014 | The Milton I. Schwartz Hebrew Academy Board of Trustees<br>Meeting. AC400205- AC400211 |  |  |  |
| 1093 | 10/14/2014 | Adelson Board Meeting Minutes October 14, 2014. AC500266                               |  |  |  |
| 1094 | 11/11/2014 | Adelson Board Meeting Minutes November 11, 2014. AC500267                              |  |  |  |
| 1095 | 12/15/2014 | Adelson Board Meeting Minutes December 15, 2014. AC500268                              |  |  |  |
| 1096 | 01/20/2015 | Adelson Board Meeting Minutes January 20, 2015. AC500269                               |  |  |  |
| 1097 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1098 | 02/10/2015 | Adelson Board Meeting Minutes February 10, 2015. AC500270                              |  |  |  |
| 1099 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1100 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1101 | 03/10/2015 | Adelson Board Meeting Minutes March 10, 2015. AC500271                                 |  |  |  |
| 1102 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1103 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |
| 1104 |            | <b>WITHDRAWN (Same as J2)</b>                                                          |  |  |  |
| 1105 | 04/24/2015 | Adelson Board Meeting Minutes April 24, 2015. AC500272                                 |  |  |  |
| 1106 |            | <b>WITHDRAWN</b>                                                                       |  |  |  |

DATE 0135 DATE  
OKED ADMIT

|       |            |                                                                                                                  |         |    |         |
|-------|------------|------------------------------------------------------------------------------------------------------------------|---------|----|---------|
| 1107  | 05/19/2015 | Adelson Board Meeting Minutes May 19, 2015. AC500273                                                             |         |    |         |
| 1108  | 09/02/2015 | Adelson Board Meeting Minutes September 2, 2015. AC500274                                                        |         |    |         |
| 1109  | 09/21/2015 | Adelson Board Meeting Minutes September 21, 2015. AC500275                                                       |         |    |         |
| 1110  | 10/13/2015 | Adelson Board Meeting Minutes October 13, 2015. AC500276                                                         |         |    |         |
| 1111  | 11/10/2015 | Adelson Board Meeting Minutes November 10, 2015. AC500277                                                        |         |    |         |
| 1112  | 12/08/2015 | Adelson Board Meeting Minutes December 8, 2015. AC500278                                                         |         |    |         |
| 1113  | 01/12/2016 | Adelson Board Meeting Minutes January 12, 2016. AC500279                                                         |         |    |         |
| 1114  | 02/09/2016 | Adelson Board Meeting Minutes February 9, 2016. AC500280                                                         |         |    |         |
| 1115  |            | Board Minutes received from Jill Hanlon. JH-00001- JH-00015                                                      |         |    |         |
| 1116  | 6/12/07    | Partial Digital video of 6/12/07 Milton Schwartz interview.                                                      |         |    |         |
| 1117  | 10/23/09   | Las Vegas Sun Article dated October 23, 2009. "Multi-Millon-dollar battle waged over estate of Milton Schwartz.  |         |    |         |
| 1118  | 1/00/09    | Gift Agreement, University of Virginia (Sample Naming rights agreement).                                         |         |    |         |
| 1119  | 6/20/16    | Agreement for Gift-Unrestricted Commitment with Building Naming. (Sample Naming Rights agreement – Revised).     |         |    |         |
| 1120  |            | Appendix A, Fox, Richard L., Charitable Giving-Taxation, Planning and Strategies, 2 <sup>nd</sup> Edition, 2009. |         |    |         |
| 1121  | 2007-2009  | Internet Archive Wayback machine Articles regarding the Adelson Educational Campus. EST-00400- EST-00405         |         |    |         |
| 1122  |            | Photograph of school                                                                                             | 8/27/18 | NO | 8/27/18 |
| 1123  |            | 4 photo's of school entrance<br>(No #s)                                                                          | 8/29/18 | N  | 8/29/18 |
| 1124  |            | Photo of school entrance 1 pg                                                                                    | 8/29/18 | N  | 8/29/18 |
| 1126A |            | Video of 6/12/07 M. Schwartz Interview                                                                           | 8/30/18 | N  | 8/29/18 |

# EXHIBIT LIST

Case No: P061300

Dept. No.: XXVI

Petitioner: Johnathan Schwartz

vs.

Other: Adelson Educational Institute

Trial Date: 8/20/18

Judge: GLORIA STURMAN

Court Clerk: LORNA SHELL & LOUISA GARCIA

Recorder: Kenny Esparza

Counsel for Petitioner: Alan Freer, Esq,

Alex LeVeque

Counsel for Other: Randall Jones, Esq, Joshua

Carlson, Esq, William Couthard

## TRIAL BEFORE THE COURT

### COURT EXHIBITS

| Exhibit Number | Exhibit Description                                 | Bates No. | Date Offered | Objection | Date Admitted |
|----------------|-----------------------------------------------------|-----------|--------------|-----------|---------------|
| 1              | Print of Video slides from Opening Statements       |           | 8/23/18      | /         | 8/23/18       |
| 2              | Print of Video slides from Opening Statements       |           | 8/23/18      | /         | 8/23/18       |
| 3              | Juror #8 Question - Not asked                       |           | 8/24/18      | —         | 8/24/18       |
| 4              | Juror #9 Question - asked                           |           | 8/24/18      | —         | 8/24/18       |
| 5              | Juror #11 Question - asked                          |           | 8/24/18      | —         | 8/24/18       |
| 6              | Juror #8 Question - asked                           |           | 8/27/18      |           | 8/27/18       |
| 7              | Juror #9 Question - asked                           |           | 8/27/18      |           | 8/27/18       |
| 8              | Juror #2 Question - asked                           |           | 8/27/18      |           | 8/27/18       |
| 9              | Juror #9 Question - asked                           |           | 8/28/18      |           | 8/28/18       |
| 10             | Juror #2 Question - asked                           |           |              |           |               |
| 11             | Juror #8 Question - asked                           |           | 8/28/18      |           | 8/28/18       |
| 12             | Juror #9 Question - asked                           |           | 8/29/18      |           | 8/29/18       |
| 13             | Juror #4 Question - asked                           |           |              |           |               |
| 14             | Juror #8 Question - asked                           |           |              |           |               |
| 15             | Juror #9 Question - asked                           |           |              |           |               |
| 16             | Juror #2 Question - <del>asked</del> <sup>NOT</sup> |           | 8/29/18      |           | 8/29/18       |

# Court's

Exhibit List Case:

| Exhibit # | Exhibit Description                  | Bates No. | Date Offered | Objection | Date Admitted |
|-----------|--------------------------------------|-----------|--------------|-----------|---------------|
| 17        | Juror #4 Question                    |           | 8/30/18      |           | 8/30/18       |
| 18        | Juror #2 Question                    |           |              |           |               |
| 19        | Juror #9 Question - <u>Not</u> Asked |           | 8/30/18      |           | 8/30/18       |
| 20        | Juror #7 Question for counsel        |           | 8/30/18      |           | 8/30/18       |
| 21        | Juror #2 Question - asked            |           |              |           |               |
| 22        | Juror #1   <u>Not</u> Asked          |           |              |           |               |
| 23        | #4   asked                           |           |              |           |               |
| 24        | #5   "                               |           |              |           |               |
| 25        | Juror #7 <u>Not</u> Asked            |           | 8/30/18      |           | 8/30/18       |
| 26        | Juror #2 Quest. Asked                |           | 8/31/18      |           | 8/31/18       |
| 27        | Juror #9 Quest. Asked                |           | 8/31/18      |           | 8/31/18       |
| 28        | Juror #7 Question - Asked            |           | 8/31/18      |           | 8/31/18       |
| 29        | Juror #2 Question - asked            |           | 8/31/18      |           | 8/31/18       |
| 30        | Juror #9 Question - Asked            |           | 8/31/18      |           | 8/31/18       |
| 31        | Jury (foreman) Question - Answered   |           | 9/5/18       |           | 9/5/18        |
| 32        | Copy of Estates Closing Stmt's       |           | 9/5/18       |           | 9/5/18        |
| 33        | Copy of School's Closing Stmt's      |           | 9/5/18       |           | 9/5/18        |
|           |                                      |           |              |           |               |
|           |                                      |           |              |           |               |
|           |                                      |           |              |           |               |
|           |                                      |           |              |           |               |
|           |                                      |           |              |           |               |
|           |                                      |           |              |           |               |



# 10/12/18 Amended Courts Exhibit List

## EXHIBIT LIST

Case No: P061300

Dept. No.: XXVI

Petitioner: Johnathan Schwartz

vs.

Other: Adelson Educational Institute

Trial Date: 8/20/18

Judge: GLORIA STURMAN

Court Clerk: LORNA SHELL & LOUISA GARCIA

Recorder: Kenny Esparza

Counsel for Petitioner: Alan Freer, Esq,

Alex LeVeque

Counsel for Other: Randall Jones, Esq, Joshua Carlson, Esq, William Coutthard

### TRIAL BEFORE THE COURT

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| 3              | Juror #8 Question - Not asked                   |           | 8/24/18      | /         | 8/24/18       |
| 4              | Juror #9 Question - asked                       |           | 8/24/18      | /         | 8/24/18       |
| 5              | Juror #11 Question - asked                      |           | 8/24/18      | /         | 8/24/18       |
| 6              | Juror #8 Question - asked                       |           | 8/27/18      |           | 8/27/18       |
| 7              | Juror #9 Question - asked                       |           | 8/27/18      |           | 8/27/18       |
| 8              | Juror #2 Question - asked                       |           | 8/27/18      |           | 8/27/18       |
| 9              | Juror #9 Question - asked                       |           | 8/28/18      |           | 8/28/18       |
| 10             | Juror #2 Question - asked                       |           |              |           |               |
| 11             | Juror #8 Question - asked                       |           | 8/28/18      |           | 8/28/18       |
| 12             | Juror #9 Question - asked                       |           | 8/29/18      |           | 8/29/18       |
| 13             | Juror #4 Question - asked                       |           |              |           |               |
| 14             | Juror #8 Question - asked                       |           |              |           |               |
| 15             | Juror #9 Question - asked                       |           |              |           |               |
| 16             | Juror #2 Question - <del>asked</del> <u>NOT</u> |           | 8/29/18      |           | 8/29/18       |

# Court's

Exhibit List Case:

| Exhibit # | Exhibit Description                  | Bates No.            | Date Offered | Objection | Date Admitted |
|-----------|--------------------------------------|----------------------|--------------|-----------|---------------|
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| 18        | Juror #2 Question                    |                      |              |           |               |
| 19        | Juror #9 Question - <u>Not</u> Asked |                      | 8/30/18      |           | 8/30/18       |
| 20        | Juror #7 Question for counsel        |                      | 8/30/18      |           | 8/30/18       |
| 21        | Juror #2 Question - asked            |                      |              |           |               |
| 22        | Juror #1   <u>Not</u> Asked          |                      |              |           |               |
| 23        | #4   asked                           |                      |              |           |               |
| 24        | #5   "                               |                      |              |           |               |
| 25        | Juror #7 <u>Not</u> Asked            |                      | 8/30/18      |           | 8/30/18       |
| 26        | Juror #2 Quest. Asked                |                      | 8/31/18      |           | 8/31/18       |
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| 28        | Juror #7 Question - Asked            |                      | 8/31/18      |           | 8/31/18       |
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| 30        | Juror #9 Question - Asked            |                      | 8/31/18      |           | 8/31/18       |
| 31        | Jury (foreman) Question - Answered   |                      | 9/5/18       |           | 9/5/18        |
| 32        | Copy of Estates Closing Stmt's       |                      | 9/5/18       |           | 9/5/18        |
| 33        | Copy of School's Closing Stmt's      |                      | 9/5/18       |           | 9/5/18        |
| 34        | (48 total)<br>Juror Questionnaires   | 08-0004 -<br>08-0203 | 9/5/18       |           | 9/5/18        |
|           |                                      |                      |              |           |               |
|           |                                      |                      |              |           |               |
|           |                                      |                      |              |           |               |
|           |                                      |                      |              |           |               |
|           |                                      |                      |              |           |               |

# Certification of Copy

State of Nevada }  
County of Clark } SS:

I, Steven D. Grierson, the Clerk of the Court of the Eighth Judicial District Court, Clark County, State of Nevada, does hereby certify that the foregoing is a true, full and correct copy of the hereinafter stated original document(s):

NOTICE OF APPEAL; CASE APPEAL STATEMENT; DISTRICT COURT DOCKET ENTRIES; CIVIL COVER SHEET; ORDER DENYING THE ESTATE'S MOTION FOR POST-TRIAL RELIEF FROM JUDGMENT ON JURY VERDICT ENTERED ON OCTOBER 4, 2018; NOTICE OF ENTRY OF ORDER DENYING THE ESTATE'S MOTION FOR POST-TRIAL RELIEF FROM JUDGMENT ON JURY VERDICT ENTERED ON OCTOBER 4, 2018; DISTRICT COURT MINUTES; EXHIBITS LIST

In the Matter of the Estate of MILTON I.  
SCHWARTZ,

Deceased,


Case No: 07P061300

Dept No: FAMILY DOMESTIC

now on file and of record in this office.

IN WITNESS THEREOF, I have hereunto  
Set my hand and Affixed the seal of the  
Court at my office, Las Vegas, Nevada  
This 13 day of March 2019.

Steven D. Grierson, Clerk of the Court



Heather Ungermann, Deputy Clerk

## LEWIS ROCA ROTHGERBER CHRISTIE LLP

CHECK NO: 191612

| REF #  | INVOICE # | DATE     | DESCRIPTION                        | AMOUNT PAID |
|--------|-----------|----------|------------------------------------|-------------|
| 782665 | CF5429    | 03-11-19 | 305200-00001 Filing Fee for Appeal | 250.00      |

CHECK DATE

03/11/19

Phoenix Op Acct #3317939274

**Lewis Roca**  
**ROTHGERBER CHRISTIE**201 E Washington Street-Suite 1200  
Phoenix, Arizona 85004-2595  
Telephone (602) 262-5311

CHECK NO: 191612

WELLS FARGO  
Main Office  
Phoenix, Arizona

91-527/1221

CHECK AMOUNT

\$250.00

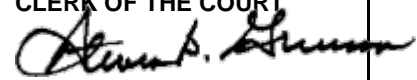
TWO HUNDRED FIFTY AND 00/100 Dollars

PAY  
TO THE  
ORDER OFClerk, Supreme Court of Nevada  
201 South Carson City Street  
Suite 250  
Carson City, NV 89701

⑈ 191612 ⑈

⑈ 122105278 ⑈

⑈ 3317939274 ⑈



Electronically Filed  
Mar 18 2019 03:06 p.m.  
Elizabeth A. Brown  
Clerk of Supreme Court

1 **NOAS**  
2 ALAN D. FREER  
3 Nevada Bar No. 7706  
4 ALEXANDER G. LEVEQUE  
5 Nevada Bar No. 11183  
6 SOLOMON DWIGGINS & FREER, LTD.  
7 9060 WEST CHEYENNE AVENUE  
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15 Nevada Bar No. 8492  
16 ABRAHAM G. SMITH  
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25 *Attorneys for A. Jonathan Schwartz,*  
26 *Executor of the Estate of Milton I. Schwartz*

27 DISTRICT COURT  
28 CLARK COUNTY, NEVADA

29 IN THE MATTER OF THE ESTATE OF:  
30  
31 MILTON I. SCHWARTZ,  
32  
33 DECEASED.

34 Case No. 07-P061300-E  
35  
36 Dep't No. 26/Probate

37 **NOTICE OF APPEAL**

38 Please take notice that A. Jonathan Schwartz, Executor of the  
39 Estate of Milton I. Schwartz, hereby appeals to the Supreme Court of  
40 Nevada from:

- 41 1. All judgments and orders in this case;
- 42 2. "Judgment on A. Jonathan Schwartz's Petition for Declaratory  
43 Relief," entered on February 20, 2019, (Exhibit A); "Order Denying the  
44 Estate's Motion for Post-Trial Relief from Judgment on Jury Verdict

1 Entered on October 4, 2018,” entered on February 20, 2019, notice of entry  
2 of which was served electronically on February 20, 2019, (Exhibit B);  
3 “Judgment on A. Jonathan Schwartz’s, Executor of the Estate of Milton I.  
4 Schwartz, Claims for Promissory Estoppel and Revocation of Gift and  
5 Constructive Trust,” entered on February 20, 2019, notice of entry of  
6 which was served electronically on February 21, 2019 (Exhibit C); and

7 3. All ruling and interlocutory orders made appealable by any of  
8 the foregoing.

9 Dated this 8th day of March, 2019.

10 LEWIS ROCA ROTHGERBER CHRISTIE LLP

11  
12 By: /s/Abraham G. Smith

13 DANIEL F. POLSENBERG (SBN 2376)  
14 JOEL D. HENRIOD (SBN 8492)  
15 ABRAHAM G. SMITH (SBN 13,250)  
3993 Howard Hughes Parkway, Suite 600  
Las Vegas, Nevada 89169  
(702) 949-8200

16 SOLOMON DWIGGINS & FREER, LTD.

17 ALAN D. FREER (SBN 7706)  
18 ALEXANDER G. LEVEQUE (SBN 11183)  
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19 Las Vegas, Nevada 89129  
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20 *Attorneys for A. Jonathan Schwartz,*  
21 *Executor of the Estate of Milton I. Schwartz*  
22  
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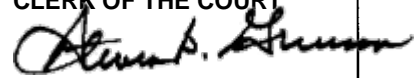
*Attorneys for The Dr. Miriam and  
Sheldon G. Adelson Educational  
Institute*

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**EXHIBIT A**

**EXHIBIT A**





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[asmith@lrrc.com](mailto:asmith@lrrc.com)

*Attorneys for A. Jonathan Schwartz,  
Executor of the Estate of Milton I. Schwartz*

**DISTRICT COURT**

**CLARK COUNTY, NEVADA**

In the Matter of the Estate of:  
  
MILTON I. SCHWARTZ,  
  
Deceased.

Case No.: P-07-061300-E  
Dept.: 26/Probate


**JUDGMENT ON A. JONATHAN SCHWARTZ'S PETITION FOR DECLARATORY  
RELIEF**

A. Jonathan Schwartz's Petition for Declaratory Relief (the "Petition"), brought on behalf of the Estate of Milton I. Schwartz, came on for trial before the Court, Honorable Gloria Sturman, District Judge, presiding. After considering all evidence admitted at trial and the jury's verdict, the Court hereby

**FINDS AND DECLARES** that Milton I. Schwartz would have never made the \$500,000 bequest to the Milton I. Schwartz Hebrew Academy pursuant to Section 2.3 of his Last Will and Testament had Milton I. Schwartz known that he did not have a legally enforceable naming rights agreement with the school; the Court further

1 **FINDS AND DECLARES** that Milton I. Schwartz intended that the bequest go to a school  
2 that bore his name in perpetuity; the Court further

3 **FINDS AND DECLARES** that absent an enforceable naming rights agreement that applies  
4 to each of the inter vivos gifts, this Court cannot rescind Milton I. Schwartz's lifetime gifts; it is  
5 therefore

6 **ORDERED, ADJUDGED AND DECREED** that A. Jonathan Schwartz's Petition is  
7 **GRANTED** in part and **DENIED** in part. The Petition is granted with respect the First Claim for  
8 Relief (construction of will) and the Third Claim for Relief (bequest void for mistake). ~~The Petition~~  
9 ~~is denied with respect to the Fourth Claim for Relief (offset of bequest under will) as moot and with~~  
10 ~~respect to the Sixth Claim for Relief (revocation of gift and constructive trust) and this denied claim~~  
11 ~~is dismissed on the merits with prejudice; it is further~~ 


12 **ORDERED, ADJUDGED AND DECREED** that the FIVE HUNDRED THOUSAND  
13 DOLLARS (\$500,000.00) deposited with the Court, and all interest accrued thereon if any, shall be  
14 distributed to A. Jonathan Schwartz, Executor of the Estate of Milton I. Schwartz; it is further

15 **ORDERED, ADJUDGED AND DECREED** that the Executor shall hold the FIVE  
16 HUNDRED THOUSAND DOLLARS (\$500,000.00) until further order of this Court.

17 Dated this 18<sup>th</sup> day of February, 2019.

  
DISTRICT COURT JUDGE

18 Submitted by:

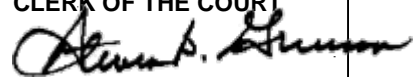
19   
20 Alan D. Freer (#7706)  
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27 *Attorneys for A. Jonathan Schwartz,*  
28 *Executor of the Estate of Milton I. Schwartz*

**EXHIBIT B**

**EXHIBIT B**



1 J. Randall Jones, Esq. (#1927)  
Joshua D. Carlson, Esq. (#11781)  
2 KEMP, JONES & COULTHARD, LLP  
3800 Howard Hughes Parkway, 17th Floor  
3 Las Vegas, Nevada 89169  
Telephone: (702) 385-6000  
4 Facsimile: (702) 385-6001  
*Attorneys for The Dr. Miriam and*  
5 *Sheldon G. Adelson Educational Institute*

6  
7 **DISTRICT COURT**  
8 **CLARK COUNTY, NEVADA**

9 In the Matter of the Estate of

10 MILTON I. SCHWARTZ,

11 Deceased.

Case No.: 07-P-061300

Dept. No.: 26/Probate

12 **NOTICE OF ENTRY OF ORDER DENYING**  
13 **THE ESTATE'S MOTION FOR POST-TRIAL**  
14 **RELIEF FROM JUDGMENT ON JURY**  
15 **VERDICT ENTERED ON OCTOBER 4, 2018**

16 YOU, AND EACH OF YOU, WILL PLEASE TAKE NOTICE that an ORDER DENYING  
17 THE ESTATE'S MOTION FOR POST-TRIAL RELIEF FROM JUDGMENT ON JURY VERDICT  
18 ENTERED ON OCTOBER 4, 2018 was entered in the above-captioned case on February 20, 2019. A  
19 copy of said Order is attached hereto.

20 KEMP, JONES & COULTHARD, LLP

21 /s/ Joshua D. Carlson

22 J. Randall Jones, Esq., Bar No. 3927

23 Joshua D. Carlson, Esq. Bar No. 11781

3800 Howard Hughes Parkway, 17<sup>th</sup> Floor

Las Vegas, Nevada 89169

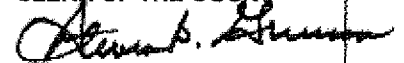
24 *Attorneys for The Dr. Miriam and Sheldon G. Adelson*  
25 *Educational Institute*

**KEMP, JONES & COULTHARD, LLP**  
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Tel. (702) 385-6000 • Fax: (702) 385-6001  
kjlc@kempjones.com

**CERTIFICATE OF SERVICE**

I hereby certify that on the 20<sup>th</sup> day of February, 2019, the foregoing **NOTICE OF ENTRY OF ORDER DENYING THE ESTATE'S MOTION FOR POST-TRIAL RELIEF FROM JUDGMENT ON JURY VERDICT ENTERED ON OCTOBER 4, 2018** was served on the person(s) listed on the E-Service list via the court's Electronic Service.

/s/ Pamela Montgomery  
An employee of Kemp, Jones & Coulthard, LLP



1 J. Randall Jones, Esq. (#1927)  
2 Joshua D. Carlson, Esq. (#11781)  
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*Sheldon G. Adelson Educational Institute*

6  
7 **DISTRICT COURT**  
8 **CLARK COUNTY, NEVADA**

9 In the Matter of the Estate of  
10 **MILTON I. SCHWARTZ,**  
11 **Deceased.**

Case No.: 07-P-061300  
Dept. No.: 26/Probate

**ORDER DENYING THE ESTATE'S  
MOTION FOR POST-TRIAL RELIEF FROM  
JUDGMENT ON JURY VERDICT ENTERED  
ON OCTOBER 4, 2018**

Date of Hearing: January 10, 2019  
Time of Hearing: 9:30 a.m.

16 THIS MATTER having come before the Court on January 10, 2019, the DR. MIRIAM  
17 AND SHELDON G. ADELSON EDUCATIONAL INSTITUTE ("Adelson Campus") having  
18 appeared by and through its counsel of record, KEMP, JONES & COULTHARD, LLP, and A.  
19 JONATHAN SCHWARTZ, EXECUTOR OF THE ESTATE OF MILTON I. SCHWARTZ (the  
20 "Estate"), having appeared by and through his counsel of record, SOLOMON DWIGGINS &  
21 FREER, LTD., on the Estate's Motion for Post-Trial Relief from Judgment on Jury Verdict Entered  
22 on October 4, 2018. The Court having reviewed and considered the papers and pleadings on file  
23 herein, and having heard the arguments of counsel, with good cause appearing and there being no  
24 just cause for delay,

25  
26 ///

1           Accordingly, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that the Estate's  
2 Motion for Post-Trial Relief from Judgment on Jury Verdict Entered on October 4, 2018 is hereby  
3 DENIED.

4           IT IS SO ORDERED.

5           DATED this 18<sup>th</sup> day of February, 2019.

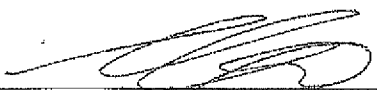
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8 DISTRICT COURT JUDGE

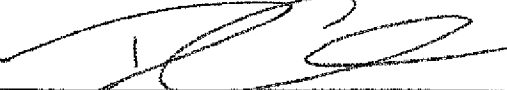
9           Approved as to Form and Content By:

Respectfully Submitted By:

10          SOLOMON DWIGGINS & FREER, LTD.

KEMP, JONES & COULTHARD, LLP

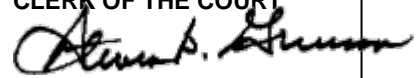
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12 \_\_\_\_\_  
13 Alan D. Freer, Esq. Bar No. 7706  
14 Alexander G. LeVeque, Esq. Bar No. 11183  
15 9060 West Cheyenne Avenue  
16 Las Vegas, Nevada 89129  
17 *Attorneys for A. Jonathan Schwartz, Executor*  
18 *of the Estate of Milton I. Schwartz*

19   
20 \_\_\_\_\_  
21 J. Randall Jones, Esq., Bar No. 3927  
22 Joshua D. Carlson, Esq. Bar No. 11781  
23 3800 Howard Hughes Parkway, 17<sup>th</sup> Floor  
24 Las Vegas, Nevada 89169  
25 *Attorneys for The Dr. Miriam and*  
26 *Sheldon G. Adelson Educational Institute*

**EXHIBIT C**

**EXHIBIT C**





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Joshua D. Carlson, Esq. (#11781)  
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*Attorneys for The Dr. Miriam and  
Sheldon G. Adelson Educational Institute*

**DISTRICT COURT**  
**CLARK COUNTY, NEVADA**

In the Matter of the Estate of  
  
MILTON I. SCHWARTZ,  
  
Deceased.

Case No.: 07-P-061300  
Dept. No.: 26/Probate

**NOTICE OF ENTRY OF JUDGMENT ON A.  
JONATHAN SCHWARTZ'S, EXECUTOR OF  
THE ESTATE OF MILTON I. SCHWARTZ,  
CLAIMS FOR PROMISSORY ESTOPPEL  
AND REVOCATION OF GIFT AND  
CONSTRUCTIVE TRUST**

YOU, AND EACH OF YOU, WILL PLEASE TAKE NOTICE that a JUDGMENT ON A.  
JONATHAN SCHWARTZ'S, EXECUTOR OF THE ESTATE OF MILTON I. SCHWARTZ,  
CLAIMS FOR PROMISSORY ESTOPPEL AND REVOCATION OF GIFT AND CONSTRUCTIVE  
TRUST was entered in the above-captioned case on February 20, 2019. A copy of said Judgment is  
attached hereto.

DATED this 21<sup>st</sup> day of February, 2019.

KEMP, JONES & COULTHARD, LLP

/s/ Joshua D. Carlson

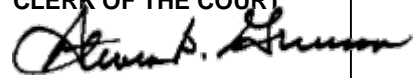
J. Randall Jones, Esq., Bar No. 3927  
Joshua D. Carlson, Esq. Bar No. 11781  
3800 Howard Hughes Parkway, 17<sup>th</sup> Floor  
Las Vegas, Nevada 89169  
*Attorneys for The Dr. Miriam and Sheldon G. Adelson  
Educational Institute*

**CERTIFICATE OF SERVICE**

I hereby certify that on the 21<sup>st</sup> day of February, 2019, the foregoing **NOTICE OF ENTRY OF JUDGMENT ON A. JONATHAN SCHWARTZ’S, EXECUTOR OF THE ESTATE OF MILTON I. SCHWARTZ, CLAIMS FOR PROMISSORY ESTOPPEL AND REVOCATION OF GIFT AND CONSTRUCTIVE TRUST** was served on the person(s) listed on the E-Service list via the court’s Electronic Service.

/s/ Pamela Montgomery

An employee of Kemp, Jones & Coulthard, LLP



1 J. Randall Jones, Esq. (#1927)  
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*Attorneys for The Dr. Miriam and*  
5 *Sheldon G. Adelson Educational Institute*

6  
7 **DISTRICT COURT**  
8 **CLARK COUNTY, NEVADA**

9 In the Matter of the Estate of  
10 MILTON I. SCHWARTZ,  
11 Deceased.

Case No.: 07-P-061300  
Dept. No.: 26/Probate

12 **JUDGMENT ON A. JONATHAN**  
13 **SCHWARTZ'S, EXECUTOR OF THE**  
14 **ESTATE OF MILTON I. SCHWARTZ,**  
15 **CLAIMS FOR PROMISSORY ESTOPPEL**  
16 **AND REVOCATION OF GIFT AND**  
17 **CONSTRUCTIVE TRUST**

18 This action came on for trial before the Court and a jury, Honorable Gloria Sturman, District  
19 Judge, presiding, and the issues having been duly tried and the jury having duly rendered its verdict,  
20 as attached hereto as Exhibit "1".

21 ///

22 ///

23 ///

24 ///

1 After considering all evidence admitted at trial and the jury's verdict:


2 **IT IS HEREBY ORDERED and ADJUDGED** that, A. Jonathan Schwartz, Executor of the  
3 Estate of Milton I. Schwartz (the "Estate"), take nothing by way of its remaining claims for Promissory  
4 Estoppel and Revocation of Gift and Constructive Trust as plead in the Estate's Petition for  
5 Declaratory Relief and Supplement to Petition for Declaratory Relief to Include Remedies of Specific  
6 Performance and Mandatory Injunction, and that these claims by the Estate only be, and hereby are,  
7 dismissed on the merits with prejudice.

8 DATED this 18 day of January, 2019.

9  
10   
DISTRICT JUDGE

11 Submitted by:

12 KEMP, JONES & COULTHARD, LLP

13   
14 J. Randall Jones, Esq. (#1927)  
15 Joshua D. Carlson, Esq. (#11781)  
16 3800 Howard Hughes Parkway, 17<sup>th</sup> Floor  
17 Las Vegas, Nevada 89169  
18 Attorneys for The Dr. Miriam and  
19 Sheldon G. Adelson Educational Institute  
20  
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# **EXHIBIT 1**

COPY

STEVEN D. GRIERSON  
CLERK OF THE COURT

SEP 05 2018

By Lorna Shell  
LORNA SHELL, DEPUTY

DISTRICT COURT

CLARK COUNTY, NEVADA

In the Matter of the Estate of  
MILTON I. SCHWARTZ,  
Deceased.

Case No. P061300  
Dept. No.: 26/Probate

VERDICT FORM

In the Matter of the Estate of MILTON I. SCHWARTZ, we the jury find as follows:

Question 1:

Do you find that Milton I. Schwartz had a naming rights contract?

Yes \_\_\_\_\_ No X

If you answered YES to Question 1, please proceed to answer Questions 2, 3, 4, 5, 6 and 7. If you answered NO, skip to Question 8.

Question 2:

Was the contract oral or founded upon a writing or writings?

Oral \_\_\_\_\_ Written \_\_\_\_\_

Question 3:

If you answered YES to Question 1, was the contract in perpetuity?

Yes \_\_\_\_\_ No \_\_\_\_\_

///

///

**Question 4:**

What was the consideration (amount of money) that Milton I. Schwartz was required to pay in exchange for a naming rights contract?

**Question 5:**

Did Milton I. Schwartz perform all of his obligations under the terms of the contract?

Yes \_\_\_\_ No \_\_\_\_

If you answered NO, please skip to Question 8. If you answered YES to Question 5, please proceed to answer Question 6.

**Question 6:**

In addition to the consideration (amount of money Milton I. Schwartz agreed to pay), what were the other specific terms of the contract?

Corporation Yes \_\_\_\_ No \_\_\_\_

Campus Yes \_\_\_\_ No \_\_\_\_

Elementary School Building Yes \_\_\_\_ No \_\_\_\_

Elementary School Yes \_\_\_\_ No \_\_\_\_

Middle School Yes \_\_\_\_ No \_\_\_\_

Entrance Monument Yes \_\_\_\_ No \_\_\_\_

Letterhead Yes \_\_\_\_ No \_\_\_\_

None of the Above \_\_\_\_\_

All of the Above \_\_\_\_\_

In Question 2, if you found that the contract was a written agreement, please answer Question 7. If you found the contract was an oral agreement, please skip to Question 8.

1  
2 **Question 7:**

3 Did the School breach the Contract?

4 Yes \_\_\_\_\_ No \_\_\_\_\_  
5

6 **Question 8:** (Please circle one)

7 Do you find that in 2004, when Milton I. Schwartz wrote the following:

8 2.3 The Milton I. Schwartz Hebrew Academy. I hereby give, devise,  
9 and bequeath the sum of five hundred thousand dollars (\$500,000.00)  
10 to the Milton I. Schwartz Hebrew Academy (the, "Hebrew Academy")  
11 that:

- 12 ☒ a. He intended that the Bequest be made only to a school known as the "Milton  
13 I. Schwartz Hebrew Academy" for the purposes set forth in the Bequest. OR  
14 b. He intended the Bequest be made to the school presently known as the Adelson  
15 Educational Institute.  
16

17 **Question 9:**

18 Do you find that the reason Milton I. Schwartz made the Bequest was based on his  
19 belief that he had a naming rights agreement with the School which was in perpetuity?

20 Yes ☒ No \_\_\_\_\_  
21  
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23 **Question 10:** (ONLY IF YOU FIND YES TO QUESTION NOS. 1, 2, 5, AND 7)

24 What was the appropriate amount of damages that the School should pay the Estate  
25 to remedy the breach of contract?

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**Question 11:** (ONLY IF YOU ANSWERED "NO" TO QUESTION NO. 1.)

Do you believe that the School acted in a manner in which the School should have reasonably expected to induce Milton I. Schwartz's reliance and which did induce Milton I. Schwartz's detrimental reliance?

Yes \_\_\_\_\_ No X

**Question 12:** (ONLY ANSWER IF YOU ANSWERED "NO" TO QUESTION NO. 1)


Do you find that Milton I. Schwartz believed that he had a naming rights contract with the School but was mistaken?

Yes \_\_\_\_\_ No X

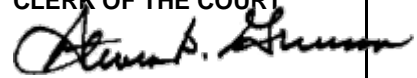
**Question 13:** (ONLY ANSWER IF YOU ANSWERED "NO" TO QUESTION NO. 1 AND "YES" TO QUESTION NO. 12)

Did Milton I. Schwartz make the Bequest to the School based on his mistaken belief?

Yes \_\_\_\_\_ No \_\_\_\_\_

  
\_\_\_\_\_  
FOREPERSON

DATE Sept. 5, 2018



1 **ASTA**  
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ALEXANDER G. LEVEQUE  
3 Nevada Bar No. 11183  
SOLOMON DWIGGINS & FREER, LTD.  
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8 JOEL D. HENRIOD  
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13 [ASmith@LRRC.com](mailto:ASmith@LRRC.com)

14 *Attorneys for A. Jonathan Schwartz,*  
15 *Executor of the Estate of Milton I. Schwartz*

16 DISTRICT COURT  
CLARK COUNTY, NEVADA

|                                    |                       |
|------------------------------------|-----------------------|
| 17 In the Matter of the Estate of: | Case No. 07-P061300-E |
| 18 MILTON I. SCHWARTZ,             | Dep't No. 26/Probate  |
| 19 Deceased.                       |                       |

20  
21 **CASE APPEAL STATEMENT**

- 22 1. Name of appellant filing this case appeal statement:
- 23 A. Jonathan Schwartz, Executor of the Estate of Milton I.
- 24 Schwartz.
- 25 2. Identify the judge issuing the decision, judgment, or order appealed from:
- 26 THE HONORABLE GLORIA J. STURMAN
- 27
- 28

3. Identify each appellant and the name and address of counsel for each appellant:

*Attorneys for Appellant A. Jonathan Schwartz, Executor of the Estate of Milton I. Schwartz.*

Alan. D. Freer  
Alexander G. LeVeque  
SOLOMON DWIGGINS & FREER, LTD.  
9060 West Cheyenne Avenue  
Las Vegas, Nevada 89129

Daniel F. Polsenberg  
Joel D. Henriod  
Abraham G. Smith  
LEWIS ROCA ROTHGERBER CHRISTIE LLP  
3993 Howard Hughes Parkway, Suite 600  
Las Vegas, Nevada 89169

4. Identify each respondent and the name and address of appellate counsel, if known, for each respondent (if the name of a respondent's appellate counsel is unknown, indicate as much and provide the name and address of that respondent's trial counsel):

*Attorneys for Respondent The Dr. Miriam and Sheldon G. Adelson Educational Institute*

J. Randall Jones  
Joshua D. Carlson  
KEMP, JONES & COULTHARD, LLP  
3800 Howard Hughes Parkway, 17th Floor  
Las Vegas, Nevada 89169  
702-385-6000

5. Indicate whether any attorney identified above in response to question 3 or 4 is not licensed practice law in Nevada and, if so, whether the district court granted that attorney permission to appear under SCR 42 (attach a copy of any district court order granting such permission):

N/A

6. Indicate whether appellant was represented by appointed or retained counsel in the district court:

Retained counsel

7. Indicate whether appellant is represented by appointed or retained counsel on appeal:

Retained counsel

- 1 8. Indicate whether appellant was granted leave to proceed in forma  
2 pauperis, and the date of entry of the district court order granting such  
3 leave:  
4 N/A
- 5 9. Indicate the date the proceedings commenced in the district court, *e.g.*,  
6 date complaint, indictment, information, or petition was filed:  
7 "Petition for Probate of Will" filed on October 15, 2007.  
8 "Petition for Declaratory Relief" filed on May 28, 2013.
- 9 10. Provide a brief description of the nature of the action and result in the  
10 district court, including the type of judgment or order being appealed and  
11 the relief granted by the district court:  
12 The estate of Milton I. Schwartz asked for a determination  
13 that Mr. Schwartz had a perpetual enforceable naming-rights  
14 agreement with the school formerly known as the Milton I.  
15 Schwartz Hebrew Academy and now known as the Adelson  
16 Educational Institute. The court granted summary judgment on  
17 the Estate's claim for breach of oral contract based on alleged  
18 inquiry notice of a breach in 2010, three years before the 2013  
19 petition. The jury did not find an enforceable written naming-  
20 rights contract but did find that Mr. Schwartz had intended a  
21 bequest in his will to go only to a school known as the "Milton I.  
22 Schwartz Hebrew Academy" based on his belief that he had a  
23 perpetual naming-rights agreement.  
24 The Court entered judgment denying the Estate's contract  
25 claims and claims for rescission of certain lifetime gifts but found  
26 that the will bequest had lapsed.
- 27 11. Indicate whether the case has previously been the subject of an appeal or  
28 an original writ proceeding in the Supreme Court and, if so, the caption  
and Supreme Court docket number of the prior proceeding.  
*Schwartz v. Eighth Judicial District Court*, Case No. 73066
12. Indicate whether this appeal involves child custody or visitation:  
This case does not involve child custody or visitation.
13. If this is a civil case, indicate whether this appeal involves the possibility  
of settlement:  
Undersigned counsel is not aware of any circumstances that  
make settlement impossible.

1 Dated this 8th day of March, 2019.

2 LEWIS ROCA ROTHGERBER CHRISTIE LLP

3  
4 By: /s/Abraham G. Smith

5 DANIEL F. POLSENBERG (SBN 2376)  
6 JOEL D. HENRIOD (SBN 8492)  
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11 Las Vegas, Nevada 89129  
(702) 853-5483

12 *Attorneys for A. Jonathan Schwartz,*  
13 *Executor of the Estate of Milton I. Schwartz*




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/s/Adam Crawford  
An Employee of LEWIS ROCA ROTHGERBER CHRISTIE LLP

**CASE SUMMARY****CASE No. 07P061300****In the Matter of the Estate of  
Milton Schwartz**§  
§  
§  
§  
§Location: **Family Domestic**  
Judicial Officer: **Judge Sturman, Probate**  
Hearing Master: **Yamashita, Wesley**  
Filed on: **10/15/2007**  
Case Number History:  
Cross-Reference Case **P061300**  
Number:**CASE INFORMATION**Case Type: **Probate - General  
Administration**Case Flags: **Appealed to Supreme Court  
Matter to be heard by District  
Court Judge  
Probate - Jury Demand****DATE****CASE ASSIGNMENT****Current Case Assignment**Case Number 07P061300  
Court Family Domestic  
Date Assigned 12/03/2012  
Judicial Officer Judge Sturman, Probate  
Hearing Master Yamashita, Wesley**PARTY INFORMATION**














|                                                    |                                                                                         |                                                                                      |
|----------------------------------------------------|-----------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|
| <b>Decedent</b>                                    | <b>Schwartz, Milton I</b>                                                               | <i>Lead Attorneys</i><br><b>Freer, Alan D.</b><br><i>Retained</i><br>702-853-5483(W) |
| <b>Petitioner</b>                                  | <b>Schwartz, Jonathan A</b>                                                             | <b>Freer, Alan D.</b><br><i>Retained</i><br>702-853-5483(W)                          |
| <b>Beneficiary</b>                                 | <b>Schwartz, Abigail R</b>                                                              | <b>Pro Se</b>                                                                        |
| <b>Conversion<br/>Extended<br/>Connection Type</b> | <b>No Convert Value @ 07P061300</b><br>Removed: 01/23/2010<br>Converted From Blackstone |                                                                                      |
| <b>Other</b>                                       | <b>Schwartz, Jonathan A</b>                                                             | <b>Freer, Alan D.</b><br><i>Retained</i><br>702-853-5483(W)                          |

**DATE****EVENTS & ORDERS OF THE COURT****INDEX****EVENTS**

|            |                                                                                                                                                                                               |                         |
|------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|
| 10/15/2007 |  Petition for Probate of Will<br><i>PETITION FOR PROBATE OF WILL Fee \$161.00</i>                          | 07P0613000001.tif pages |
| 10/15/2007 |  Petition<br><i>NTC OF HEARING PTN FOR PROBATE OF WILL &amp; CODICILS &amp; FOR ISSUANCE OF LETTERS /I</i> | 07P0613000002.tif pages |
| 10/15/2007 |  Verification                                                                                              | 07P0613000003.tif pages |

# CASE SUMMARY















CASE No. 07P061300

|            |                                                                                                                                                                                                                                                                      |                         |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|
|            | Filed by: Petitioner Schwartz, Jonathan A<br><i>VERIFICATION OF PETITION FOR PROBATE OF WILL AND CODICILS AND FOR<br/>ISSUANCE OF LETTERS TESTAMENTARY</i>                                                                                                           |                         |
| 10/15/2007 |  Affidavit<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>AFFIDAVIT OF ATTESTING WITNESS AND OR NOTARY</i>                                                                      | 07P0613000004.tif pages |
| 10/15/2007 |  Affidavit<br><i>AFFIDAVIT OF ATTESTING WITNESS</i>                                                                                                                                 | 07P0613000005.tif pages |
| 10/17/2007 |  Certificate of Mailing<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>CERTIFICATE OF MAILING</i>                                                                               | 07P0613000006.tif pages |
| 10/31/2007 |  Affidavit of Publication<br><i>AFFIDAVIT OF PUBLICATION</i>                                                                                                                        | 07P0613000007.tif pages |
| 11/16/2007 |  Amended Notice<br><i>AMENDED NOTICE OF HEARING</i>                                                                                                                                 | 07P0613000008.tif pages |
| 11/27/2007 |  Certificate of Mailing<br><i>CERTIFICATE OF MAILING</i>                                                                                                                            | 07P0613000009.tif pages |
| 12/10/2007 |  Order Granting<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>ORDER GRANTING PETITION FOR PROBATE OF WILL AND CODICILS AND<br/>ISSUANCE OF LETTERS TESTAMENTARY</i>           | 07P0613000010.tif pages |
| 12/13/2007 |  Objection<br><i>OBJECTION TO PETITION TO PROBATE WILL AND FOR ISSUANCE OF LETTERS<br/>TESTAMENTARY AND REQUEST FOR ALL FUTURE NOTICES TO BE PROPERTY<br/>SERVED</i>              | 07P0613000011.tif pages |
| 12/20/2007 |  Order<br>Filed by: Beneficiary Schwartz, Abigail R<br><i>ORDER</i>                                                                                                               | 07P0613000012.tif pages |
| 12/27/2007 |  Notice<br><i>NOTICE OF ASSOCIATION OF COUNSEL</i>                                                                                                                                | 07P0613000013.tif pages |
| 01/03/2008 |  Petition<br><i>PETITIONERS RESPONSE TO OBJECTION TO PTN TO PROBATE WILL AND FOR<br/>ISSUANCE OF LETTER TESTAMENTARY AND REQUEST FOR ALL FUTURE NTC TO<br/>BE PROPERLY SERVED</i> | 07P0613000014.tif pages |
| 01/04/2008 |  Notice of Entry of Order<br>Filed by: Beneficiary Schwartz, Abigail R<br><i>NOTICE OF ENTRY OF ORDER</i>                                                                         | 07P0613000015.tif pages |
| 01/23/2008 |  Order Granting<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>ORDER GRANTING PETITION FOR PROBATE OF WILL AND CODICILS AND<br/>ISSUANCE OF LETTERS TESTAMENTARY</i>          | 07P0613000016.tif pages |


















# CASE SUMMARY

CASE No. 07P061300

|            |                                                                                                                                                                                                                                                    |                         |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|
| 01/29/2008 |  Notice of Entry of Order<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>NOTICE OF ENTRY OF ORDER</i>                                                         | 07P0613000017.tif pages |
| 01/30/2008 |  Letters Testamentary<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>LETTERS TESTAMENTARY</i>                                                                 | 07P0613000019.tif pages |
| 01/30/2008 |  Statement<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>STATEMENT OF EXECUTOR</i>                                                                           | 07P0613000020.tif pages |
| 01/30/2008 |  Notice to Creditors<br><i>NOTICE TO CREDITORS 90 DAY</i>                                                                                                         | 07P0613000018.tif pages |
| 02/01/2008 |  Certificate of Mailing<br><i>CERTIFICATE OF MAILING</i>                                                                                                          | 07P0613000021.tif pages |
| 02/19/2008 |  Affidavit of Publication<br><i>AFFIDAVIT OF PUBLICATION</i>                                                                                                      | 07P0613000022.tif pages |
| 04/23/2008 |  Creditors Claim<br><i>CREDITOR'S CLAIM FOR ABIGAIL R SCHEARTZ - \$4,052,206.00</i>                                                                               | 07P0613000023.tif pages |
| 05/06/2008 |  Rejection on Creditors Claim<br><i>REJECTION OF CREDITORS CLAIM</i>                                                                                            | 07P0613000024.tif pages |
| 05/15/2008 |  Ex Parte<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>EX PARTE PETITION FOR EXTENSION OF INVENTORY</i>                                                   | 07P0613000025.tif pages |
| 05/16/2008 |  Certificate of Mailing<br><i>AMENDED CERTIFICATE OF MAILING OF REJECTION OF CREDITORS CLAIM</i>                                                                | 07P0613000026.tif pages |
| 05/23/2008 |  Ex Parte Order<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>EX PARTE ORDER FOR EXTENSION OF INVENTORY</i>                                                | 07P0613000027.tif pages |
| 07/07/2008 |  Inventory, Appraisal and/or Record of Value<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>INVENTORY, APPRAISAL AND RECORD OF VALUE</i>                    | 07P0613000028.tif pages |
| 07/08/2008 |  Certificate of Mailing<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>CERTIFICATE OF MAILING</i>                                                           | 07P0613000029.tif pages |
| 01/08/2009 |  Inventory, Appraisal and/or Record of Value<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>AMENDED INVENTORY APPRAISEMENT AND VERIFIED RECORD OF VALUE</i> | 07P0613000030.tif pages |
| 01/12/2009 |  Certificate of Mailing<br><i>CERTIFICATE OF MAILING</i>                                                                                                        | 07P0613000031.tif pages |

# CASE SUMMARY













CASE NO. 07P061300

|            |                                                                                                                                                                                                                                                                                                                    |
|------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10/19/2010 |  Document Archive                                                                                                                                                                                                                 |
| 11/16/2010 |  Document Archive                                                                                                                                                                                                                 |
| 05/03/2013 |  Petition<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Petition to Compel Distribution, for Accounting and for Attorneys' Fees</i>                                                          |
| 05/03/2013 |  Notice of Hearing<br><i>Notice of Hearing</i>                                                                                                                                                                                    |
| 05/03/2013 |  Ex Parte Petition<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Ex Parte Petition for Order to Issue Citation to Appear and Show Cause</i>                                                  |
| 05/03/2013 |  Request for Special Notice<br>Party: Other The Dr Miriam and Sheldon G Adelson Educational Institute                                                                                                                             |
| 05/06/2013 |  Receipt of Copy<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Receipt of Copy</i>                                                                                                           |
| 05/06/2013 |  Receipt of Copy<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Receipt of Copy</i>                                                                                                           |
| 05/07/2013 |  Notice of Hearing<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Amended Notice of Hearing</i>                                                                                             |
| 05/07/2013 |  Ex Parte Petition<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Ex Parte Petition for Order to Issue Citation to Appear and Show Cause</i>                                                |
| 05/14/2013 |  Notice of Entry of Order<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Notice of Entry of ORDER to Appear and Show Cause</i>                                                              |
| 05/14/2013 |  Citation<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Citation</i>                                                                                                                       |
| 05/14/2013 |  Order to Show Cause<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Order to Appear and Show Cause</i>                                                                                      |
| 05/17/2013 |  Acceptance of Service<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Acceptance of Service of Citation on Behalf of A. Jonathan Schwartz, Executor of the Estate of Milton I. Schwartz</i> |
| 05/17/2013 |  Affidavit of Service                                                                                                                                                                                                           |

**CASE SUMMARY**

**CASE NO. 07P061300**

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
Party 2: Other Parties Receiving Notice

|            |                                                                                                                                                                                                                                                                                                                     |
|------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 05/28/2013 |  Notice of Association of Counsel<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Notice of Association Of Counsel</i>                                                                                                          |
| 05/28/2013 |  Objection<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Objection to Petition to Compel Distribution, for Accounting, and for Attorneys' Fees and Ex Parte Petition for Order to Issue Citation to Appear and Show Cause</i> |
| 05/28/2013 |  Petition<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Petition for Declaration Relief</i>                                                                                                                                   |
| 05/29/2013 |  Accounting<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>First Accounting and Report</i>                                                                                                                                     |
| 05/29/2013 |  Certificate of Service<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute                                                                                                                               |
| 05/30/2013 |  Notice of Hearing<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Notice of Hearing on Petition for Declaratory Relief</i>                                                                                                     |
| 05/30/2013 |  Certificate of Service<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Certificate of Service of Notice of Hearing on Petition for Declaratory Relief</i>                                                                    |
| 05/30/2013 |  Certificate of Mailing<br>Filed by: Other Parties Receiving Notice<br><i>Certificate of Mailing</i>                                                                                                                             |
| 05/30/2013 |  Verification<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Verification in Support of First Accounting and Report</i>                                                                                                      |
| 05/30/2013 |  Notice of Hearing<br>Filed by: Decedent Schwartz, Milton I<br><i>Notice of Hearing</i>                                                                                                                                          |
| 06/03/2013 |  Notice of Hearing<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Amended Notice of Hearing</i>                                                                                                                              |
| 06/04/2013 |  Amended Notice<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Amended Notice of Hearing On Petition for Declaratory Relief</i>                                                                                              |
| 06/04/2013 |  Errata<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Errata to Amended Notice of Hearing</i>                                                                                                                               |















# CASE SUMMARY

CASE NO. 07P061300

|            |                                                                                                                                                                                                                                                                                                                                      |
|------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 06/12/2013 |  Motion to Dismiss<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Motion to Dismiss Executor's Petition for Declaratory Relief</i>                                                                              |
| 06/14/2013 |  Notice<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Notice On Hearing On Motion To Dismiss Executor's Petition for Declaratory Relief</i>                                                                    |
| 06/17/2013 |  Reply<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Adelson Campus' Reply in Support of Petition to Compel Distribution, for Accounting and for Attorneys' Fees &amp; Preliminary Objection to Accounting</i> |
| 06/24/2013 |  Certificate of Service<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Certificate of Service</i>                                                                                                                                               |
| 06/24/2013 |  Supplemental<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Supplemental Certificate of Service of Reply in Support of First Accounting and Report</i>                                                                                         |
| 06/24/2013 |  Reply<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Reply in Support of First Accounting and Report</i>                                                                                                                                       |
| 07/01/2013 |  Opposition to Motion to Dismiss<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Opposition to Motion to Dismiss Executor's Petition for Declaratory Relief</i>                                                                                |
| 07/09/2013 |  Stipulation and Order<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Stipulation And Order To Continue July 9, 2013 Hearing</i>                                                                              |
| 07/11/2013 |  Notice of Entry of Order<br>Filed by: Decedent Schwartz, Milton I<br><i>Notice of Entry of Stipulation And Order To Continue July 9, 2013 Hearing</i>                                                                                            |
| 08/21/2013 |  Notice of Entry of Order<br>Filed by: Other Parties Receiving Notice<br><i>Notice of Entry of Stipulation and Order to Continue August 27, 2013 Hearing</i>                                                                                      |
| 08/21/2013 |  Stipulation and Order<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Stipulation and Order to Continue August 27, 2013 Hearing</i>                                                                           |
| 09/30/2013 |  Recordors Transcript of Hearing<br>Party: Beneficiary Schwartz, Abigail R<br><i>Recorder's Transcript All Pending Motion Tuesday, June 25, 2013</i>                                                                                              |
| 10/02/2013 |  Reply<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Reply In Support of Motion To Dismiss Executor's Petition For Declaratory Relief</i>                                                                    |












# CASE SUMMARY

CASE NO. 07P061300

|            |                                                                                                                                                                                                                                                                                                                                      |
|------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10/03/2013 |  Receipt of Copy<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Receipt of Copy</i>                                                                                                                             |
| 10/15/2013 |  Recorders Transcript of Hearing<br><i>Recorder's Transcript Motions Hearing for October 8, 2013</i>                                                                                                                                                |
| 11/12/2013 |  Order Denying<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Order Denying Adelson Campus' Motion To Dismiss Executor's Petition For Declaratory Relief Without Prejudice &amp; Allowing Limited Discovery</i> |
| 11/13/2013 |  Notice of Entry of Order<br>Filed by: Other Parties Receiving Notice<br><i>Notice Of Entry of Order Denying Adelson Campus' Motion To Dismiss Executor's Petition For Declaratory Relief Without Prejudice &amp; Allowing Limited Discovery</i>    |
| 11/27/2013 |  Notice<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Notice of Subpoenas To Oshins &amp; Associates, LLC</i>                                                                                                  |
| 11/27/2013 |  Notice<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Notice of Taking Deposition Of the Executor A. Jonathan Schwartz</i>                                                                                     |
| 11/27/2013 |  Demand for Jury Trial<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Demand for Jury Trial</i>                                                                                                                                                |
| 12/02/2013 |  Motion<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Motion for Reconsideration</i>                                                                                                                                                         |
| 12/04/2013 |  Receipt of Copy<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Receipt of Copy</i>                                                                                                                                                           |
| 12/04/2013 |  Subpoena Duces Tecum<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Subpoena Duces Tecum Documents Due: December 16, 2013 at 10:00 am</i>                                                                    |
| 12/04/2013 |  Subpoena<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Subpoena For Testimony January 3, 2014 10:00 am</i>                                                                                                  |
| 12/04/2013 |  Ex Parte Application<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>ExParte Application For an Order Shortening Time and Order</i>                                                                                                           |
| 12/04/2013 |  Notice<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Notice of Subpoenas To Gerety &amp; Associates</i>                                                                                                     |
| 12/09/2013 |  Opposition to Motion                                                                                                                                                                                                                             |

# CASE SUMMARY

CASE No. 07P061300

|            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|            | Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Opposition to the Executor's Motion for Reconsideration of the Court's November 12, 2013, Order Denying Adelson Campus' Motion to Dismiss Executor's Petition for Declaratory Relief without Prejudice &amp; Allowing Limited Discovery</i>                                                                                                                                                                                                                                                                              |
| 12/09/2013 |  Subpoena Duces Tecum<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Subpoena Duces Tecum - Gerety &amp; Associates</i>                                                                                                                                                                                                                                                                                                                                                             |
| 12/09/2013 |  Subpoena<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Subpoena For Testimony - Gerety &amp; Associates</i>                                                                                                                                                                                                                                                                                                                                                                       |
| 12/17/2013 |  Recorders Transcript of Hearing<br>Party: Petitioner Schwartz, Jonathan A<br><i>Transcript of Proceeding Motion to Reconsider: Motion for Reconsideration</i>                                                                                                                                                                                                                                                                                                                                                          |
| 12/20/2013 |  Motion<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Motion to Modify November 12, 2013 Order and/or Limit Discovery</i>                                                                                                                                                                                                                                                                                                                                                                                          |
| 12/23/2013 |  Notice of Continuance<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Notice of Continuance of Depositions</i>                                                                                                                                                                                                                                                                                                                                                                      |
| 12/27/2013 |  Receipt of Copy<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Receipt of Copy</i>                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 01/09/2014 |  Motion to Compel<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Beneficiary's Motion To Compel Discovery From Executor &amp; Third-Parties Regarding the Accounting of the Estate Filed On May 29, 2013</i>                                                                                                                                                                                                                                                                      |
| 01/10/2014 |  Certificate of Mailing<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Certificate of Service of Beneficiary's Motion To Compel Discovery From Executor &amp; Third Parties Regarding the Accounting of The Estate Filed on May 29, 2013</i>                                                                                                                                                                                                                                      |
| 01/10/2014 |  Opposition and Countermotion<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br>Party 2: Petitioner Schwartz, Jonathan A<br><i>Opposition to Executor's Motion To Modify November 12, 2013 Order And/Or Limit Discovery And Ex-Parte (With Notice) Countermotion To Continue The February 11, 2014, Hearing To Allow Discovery Commissioner To Resolve Discovery Dispute</i>                                                                                                            |
| 01/13/2014 |  Receipt of Copy<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Receipt of Copy Of: (1) Opposition to Executor's Motion to Modify November 12, 2013 Order And/Or Limit Discovery and Ex-Parte (With Notice) Countermotion to Continue the February 11, 2014 Hearing to Allow Discovery Commissioner To Resolved Discovery Dispute and Beneficiary's Motion to Compel Discovery from Executor &amp; Third Parties Regarding the Accounting of The Estate Filed on May 29, 2013</i> |
| 01/21/2014 |  Motion<br>Filed by: Beneficiary Schwartz, Abigail R                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

# CASE SUMMARY

CASE NO. 07P061300

*Motion to Withdraw as Counsel of Record*

01/22/2014



Certificate of Mailing

Filed by: Beneficiary Schwartz, Abigail R

*Certificate of Mailing*

01/24/2014



Notice of Hearing

Filed by: Beneficiary Schwartz, Abigail R

*Renotice of Hearing*

01/27/2014



Opposition to Motion to Compel

Filed by: Petitioner Schwartz, Jonathan A

*Opposition to Beneficiary's Motion to Compel Discovery from Executor & Third-parties Regarding the Accounting of the Estate Filed on May 29, 2013*

01/28/2014



Errata

Filed by: Petitioner Schwartz, Jonathan A

*Errata to Opposition to Beneficiary's Motion to Compel Discovery from Executor & Third-Parties Regarding the Accounting of the Estate Filed on May 29, 2013*

01/28/2014



Receipt of Copy

Filed by: Petitioner Schwartz, Jonathan A

*Receipt of Copy of Opposition to Beneficiary's Motion to Compel Discovery from Executor & Third-Parties Regarding the Accounting of the Estate Filed on May 29, 2013*

02/04/2014



Reply

Filed by: Petitioner Schwartz, Jonathan A

*Reply to Opposition to Executor's Motion to Modify November 12, 2013 Order and/or Limit Discovery and Opposition to ExParte (With Notice) Countermotion To Continue The February 11, 2014, Hearing to Allow Discovery Commissioner to Resolve Discovery Dispute*

02/04/2014



Receipt of Copy

Filed by: Petitioner Schwartz, Jonathan A

*Receipt of Copy*

02/06/2014



Transcript of Proceedings

Filed by: Petitioner Schwartz, Jonathan A

*Certified Copy of Audio Transcription of Discovery Commissioner Hearing Held on January 29, 2014*

02/18/2014



Receipt of Copy

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute

*Receipt of Copy of: A) Notice of Taking Deposition of the Executor A. Jonathan Schwartz; B) Subpoenas to Marc Gordon; C) Subpoenas to Beverly Jones; and D) Subpoenas to William R. Shranko*

02/19/2014



Receipt of Copy

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute

*Receipt of Copy of Subpoenas to Sheila L. Robertson*

02/24/2014



Subpoena Duces Tecum














Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute

*Subpoena Duces Tecum*

02/24/2014

# CASE SUMMARY

CASE NO. 07P061300

|            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|            |  Subpoena<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Subpoena for Testimony</i>                                                                                                                                                                                                                                                                            |
| 02/24/2014 |  Subpoena<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Subpoena for Testimony</i>                                                                                                                                                                                                                                                                            |
| 02/24/2014 |  Subpoena Duces Tecum<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Subpoena Duces Tecum</i>                                                                                                                                                                                                                                                                  |
| 02/24/2014 |  Subpoena Duces Tecum<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Subpoena Duces Tecum</i>                                                                                                                                                                                                                                                                  |
| 02/24/2014 |  Subpoena<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Subpoena for Testimony</i>                                                                                                                                                                                                                                                                            |
| 02/25/2014 |  Order Denying<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Order Denying Motion For Reconsideration And Re-setting Discovery Deadline</i>                                                                                                                                                                                                                   |
| 02/25/2014 |  Subpoena Duces Tecum<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Subpoena Duces Tecum</i>                                                                                                                                                                                                                                                                 |
| 02/27/2014 |  Notice of Entry of Order<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Notice of Entry of Order Denying Motion For Reconsideration and Re-Setting Discovery Deadline</i>                                                                                                                                                                                                                   |
| 03/03/2014 |  Objection<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>The Adelson Campus' Objection To Discovery Commissioner's Report &amp; Recommendations</i>                                                                                                                                                                                                         |
| 03/06/2014 |  Order<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Order Regarding Deposit of Funds in Block Account at Morgan Stanley</i>                                                                                                                                                                                                                                                                |
| 03/06/2014 |  Order Granting<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Order Granting Motion to Modify November 12, 2013, Order and/or Limit Discovery; And Order Denying The Dr. Miriam and Sheldon G. Adelson Educational Institute's Ex Parte Application (With Notice) Countermotion to Continue the February 11, 2014, Hearing To Allow Discovery Commissioner to Resolve Discovery Dispute</i> |
| 03/07/2014 |  Notice of Entry of Order<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Notice of Entry of Order Regarding Deposit of Funds in Blocked Account at Morgan Stanley</i>                                                                                                                                                                                                                        |
| 03/07/2014 |  Notice of Entry of Order                                                                                                                                                                                                                                                                                                                                                                        |



# CASE SUMMARY

CASE NO. 07P061300

Filed by: Petitioner Schwartz, Jonathan A  
*Notice of Entry of Order Granting Motion to Modify November 12, 2013 Order and/or Limit Discovery; and Order Denying the Dr. Miriam and Sheldon G. Adelson Educational Institute's Ex Parte Application (with notice) Countermotion to Continue The February 11, 2014 Hearing to Allow Discovery Commissioner to Resolve Discovery Dispute*

03/11/2014



Opposition

Filed by: Petitioner Schwartz, Jonathan A  
*Opposition to the Adelson Campus' Objection to Discovery Commissioner's Report and Recommendation*

03/11/2014



Certificate of Mailing

Filed by: Petitioner Schwartz, Jonathan A  
*Certificate of Mailing*

03/17/2014



Discovery Commissioners Report and Recommendations

Filed by: Petitioner Schwartz, Jonathan A  
*Discovery Commissioner's Report and Recommendations Regarding Adelson Campus' Motion to Compel Discovery*

03/17/2014



Notice

Filed by: Petitioner Schwartz, Jonathan A  
*Notice of Entry of Discovery Commissioner's Report and Recommendations Regarding Adelson Campus' Motion to Compel Discovery*

04/11/2014



Stipulation and Order

Filed by: Petitioner Schwartz, Jonathan A  
*Status Report and Stipulation and Order Regarding Briefing Schedule*

04/14/2014



Notice of Entry of Stipulation and Order

Filed by: Petitioner Schwartz, Jonathan A  
*Notice of Entry of Stipulation and Order*

04/14/2014



Order Granting

Filed by: Beneficiary Schwartz, Abigail R  
*Order Granting Withdrawal of Attorney for Abigail Richlin Schwartz*

04/16/2014



Notice of Entry of Order

Filed by: Beneficiary Schwartz, Abigail R  
*Notice of Entry of Order Granting Withdrawal of Attorney for Abigail Richlin Schwartz*

04/22/2014



Motion for Partial Summary Judgment

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Adelson Campus' Motion For Partial Summary Judgemnt*

05/27/2014



Opposition to Motion

Filed by: Petitioner Schwartz, Jonathan A  
*Opposition to Motion for Partial Summary Judgment*

05/28/2014



Supplement

Filed by: Petitioner Schwartz, Jonathan A  
*Supplement to Petition for Declaratory Relief to Include Remedies of Specific Performance and Mandatory Injunction*

06/03/2014



Errata

# CASE SUMMARY

CASE NO. 07P061300

Filed by: Petitioner Schwartz, Jonathan A  
*Errata to Opposition to Motion for Partial Summary Judgment*

06/24/2014



Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Adelson Campus' Reply In Support of Motion For Partial Summary Judgment*

07/02/2014



Filed by: Petitioner Schwartz, Jonathan A  
*Supplement to Opposition to Motion for Partial Summary Judgment*

07/22/2014



Party: Decedent Schwartz, Milton I  
*Transcripts for Motion for Summary Judgement dated July 9, 2014*

08/04/2014



Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Substitution of Attorney for the Adelson Campus*

08/04/2014



Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Notice of Change of Attorney Office for the Adelson Campus*

08/05/2014



Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Notice of change of Attorney Office The Adelson Campus*

08/15/2014



Filed by: Petitioner Schwartz, Jonathan A  
*Stipulation and Order to Continue August 13, 2014, Status Check*

08/26/2014



Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Status Report and Stipulation and Order Regarding Second Phase of Discovery and Trial*

09/04/2014



Filed by: Petitioner Schwartz, Jonathan A  
*Order Denying The Dr. Miriam and Sheldon C. Adelson Educational Institute's Motion for Partial Summary Judgment*

09/05/2014



Filed by: Petitioner Schwartz, Jonathan A  
*Notice of Entry of Order Denying The Dr. Miriam and Sheldon C. Adelson Educational Institute's Motion for Partial Summary Judgment*

09/19/2014



Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Motion for Reconsideration of Denial of Motion for Partial Summary Judgment*

09/22/2014















Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Notice of Hearing on the Adelson Campus' Motion for Reconsideration of Denial of Motion for Partial Summary Judgment*

10/06/2014

# CASE SUMMARY

CASE NO. 07P061300

|            |                                                                                                                                                                                                                                                                                                          |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|            |  Receipt of Copy<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Receipt of Copy</i>                                                                                                                                 |
| 10/06/2014 |  Opposition<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Opposition To The Adelson Campus' Motion For Reconsideration of Denial of Motion For Partial Summary Judgment</i>                                        |
| 10/15/2014 |  Order<br><i>Order Setting Bench Trial</i>                                                                                                                                                                              |
| 12/31/2014 |  Stipulation and Order<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Stipulation and Order To Extend Discovery</i>                                                                                                 |
| 01/02/2015 |  Notice of Entry of Stipulation and Order<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Notice of Entry of Stipulation and Order</i>                                                                               |
| 03/05/2015 |  Notice of Entry of Order<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Notice of Entry of Stipulation and Order for Protective Order</i>                                          |
| 03/05/2015 |  Stipulation and Order<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Stipulation and Order for Protective Order</i>                                                                                               |
| 03/10/2015 |  Order<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Order Denying the Dr. Miriam and Sheldon G. Adelson Educational Institute's Motion for Reconsideration of Denial of Motion for Partial Summary Judgment</i> |
| 03/11/2015 |  Notice of Entry of Order<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Notice of Entry of Order</i>                                                                                                             |
| 04/08/2015 |  Motion<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Joint Motion to Continue Trial, For Firm Trial Setting and To Extend Discovery</i>                                                                         |
| 04/08/2015 |  Notice of Motion<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Notice of Motion</i>                                                                                                                             |
| 04/21/2015 |  Substitution of Attorney<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Substitution of Attorneys</i>                                                                            |
| 06/10/2015 |  Order Setting Jury Trial<br><i>Second Order Setting Civil Jury Trial</i>                                                                                                                                             |
| 07/08/2015 |  Stipulation and Order<br>Filed by: Petitioner Schwartz, Jonathan A                                                                                                                                                   |

# CASE SUMMARY

CASE NO. 07P061300

*Stipulation and Order to Extend Discovery*

07/09/2015



Notice of Entry of Stipulation and Order  
Filed by: Petitioner Schwartz, Jonathan A  
*Notice of Entry of Stipulation and Order*

11/09/2015



Motion  
Filed by: Petitioner Schwartz, Jonathan A  
*Motion to Extend Discovery (Fourth Request) and Ex Parte Application for Order Shortening Time*

12/04/2015



Stipulation and Order  
Filed by: Decedent Schwartz, Milton I  
*Stipulation and Order for Extension of Time to Complete Discovery (Fourth Request)*

12/07/2015



Notice of Entry of Stipulation and Order  
Filed by: Petitioner Schwartz, Jonathan A  
*Notice of Entry of Entry of Stipulation and Order*

01/25/2016



Order Setting Jury Trial  
*2nd Order Setting Civil Jury Trial*

03/15/2016



Stipulation and Order  
Filed by: Petitioner Schwartz, Jonathan A  
*Stipulation and Order for Extension of Time to Complete Discovery (Fifth Request)*

03/16/2016



Notice of Entry  
Filed by: Petitioner Schwartz, Jonathan A  
*Notice of Entry of Order*

04/22/2016



Stipulation and Order  
Filed by: Petitioner Schwartz, Jonathan A  
*Stipulation and Order for Extension of Time to Complete Discovery (Sixth Request)*

04/26/2016



Notice of Entry  
Filed by: Petitioner Schwartz, Jonathan A  
*Notice of Entry of Order*

05/19/2016



Petition  
Filed by: Petitioner Schwartz, Jonathan A  
*Petition for Partial Distribution*

05/24/2016



Notice  
Filed by: Petitioner Schwartz, Jonathan A  
*Notice of Hearing on Petition for Partial Distribution*

06/02/2016



Errata  
Filed by: Petitioner Schwartz, Jonathan A  
*Errata to Petition for Partial Distribution*












06/07/2016



Notice  
Filed by: Petitioner Schwartz, Jonathan A  
*Notice of Non-Opposition*

# CASE SUMMARY

CASE NO. 07P061300

|            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 06/24/2016 |  Notice of Hearing<br><i>Notice of Rescheduling Hearing</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 06/30/2016 |  Motion<br>Filed by: Other Parties Receiving Notice<br><i>Dr. Miriam Adelson and Sheldon G. Adelson's Motion to Quash Service of Process</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 07/08/2016 |  Opposition<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Opposition to Dr. Miriam Adelson and Sheldon G. Adelson's Motion to Quash Service of Process and Countermotion to: 1) Deem Service Perfected and Compel Attendance, or alternatively, for leave to Effectuate Service Via Alternate Means; and 2) Continue Discovery for the Limited Purpose of Taking the Depositions of Dr. Miriam Adelson and Sheldon G. Adelson and to Continue Trial (Seventh Request)</i>                                                                                                                                                                                   |
| 07/11/2016 |  Stipulation and Order<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Stipulation and Order Granting Petition for Partial Distribution</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| 07/11/2016 |  Certificate of Service<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Certificate of Service</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 07/11/2016 |  Notice of Change of Hearing<br><i>Notice of Change of Hearing</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 07/12/2016 |  Notice of Entry<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Notice of Entry of Order</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| 07/12/2016 |  Ex Parte Application<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Ex Parte Application for an Order Shortening the Time for Hearing On: Dr. Miriam Adelson and Sheldon G. Adelson's Motion to Quash Service of Process; and Countermotion to 1) Deem Service Perfected and Compel Attendance or Alternatively, for Leave to Effectuate Service Via Alternate Means; and 2) Continue Discovery for the Limited Purpose of Taking the Depositions of Dr. Miriam Adelson and Sheldon G. Adelson and to Continue Trial</i>                                                                                                                                  |
| 07/27/2016 |  Reply to Opposition<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Dr. Miriam Adelson And Sheldon G. Adelson's Reply In Support Of Their Motion To Quash Service Of Process And Opposition To The Estate Of Milton I. Schwartz's Countermotion To Deem Service Perfected And Compel Attendance, Or Alternatively, For Leave To Effectuate Service Via Alternate Means and The Dr. Miriam And Sheldon G. Adelson Educational Institute's Opposition To The Estate's Countermotion To Continue Discovery For The Limited Purpose Of Taking The Depositions Of Dr. Miriam Adelson And Sheldon G. Adelson And To Continue</i> |
| 08/01/2016 |  Reply<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>The Estate of Milton I Schwartz's Reply to the Dr. Miriam and Sheldon G. Adelson Educational Institute's Opposition to the Estate of Milton I. Schwartz's Countermotion to Continue Discovery for the Limited Purpose of Taking the Depositions of Dr. Miriam Adelson and Sheldon Adelson and to Continue Trial</i>                                                                                                                                                                                                                                                                                  |
| 08/04/2016 |  Motion to Compel                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |

# CASE SUMMARY

CASE NO. 07P061300

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*The Dr. Miriam and Sheldon G. Adelson Educational Institute's Motion to Compel Gerety & Associates to Comply with Subpoena on Order Shortening Time*

08/11/2016



Notice of Withdrawal

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Notice of Withdrawal of the Dr. Miriam and Sheldon G. Adelson Educational Institute's Motion to Compel Gerety & Associates to Comply with Subpoena on Order Shortening Time*

08/15/2016



Recorders Transcript of Hearing

*Recorder's Transcript of Proceeding: All Pending Motions Wednesday, August 3, 2016*

09/19/2016



Recorders Transcript of Hearing

*Recorder's Transcript of Proceedings: Calendar Call - 8/18/2016*

10/17/2016



Order

Filed by: Petitioner Schwartz, Jonathan A  
*Order Setting Settlement Conference*

10/18/2016



Notice of Entry of Order

Filed by: Petitioner Schwartz, Jonathan A  
*Notice of Entry of Order Setting Settlement Conference*

03/21/2017



Recorders Transcript of Hearing

*Recorder's Transcript of Proceeding: Status Check Wednesday, September 28, 2016*

03/30/2017



Order Setting Jury Trial

*Order Setting Civil Jury Trial*

04/11/2017



Motion for Protective Order

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Motion For Protective Order On Order Shortening Time*

04/20/2017



Filed Under Seal

Filed by: Petitioner Schwartz, Jonathan A  
*Opposition to Motion for Protective Order*

04/21/2017



Recorders Transcript of Hearing

*Transcript of Proceedings Motion: Motion for Protective Order on Order Shortening Time Wednesday, April 19, 2017*

05/05/2017



Order

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Order Regarding The Adelson Campus' Motion For Protective Order*

05/08/2017



Notice of Entry of Order

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Notice Of Entry Of Order Regarding The Adelson Campus' Motion For Protective Order*

05/17/2017



Notice

Filed by: Petitioner Schwartz, Jonathan A  
*Notice of Filing Petition for a Writ of Mandamus of Prohibition*

# CASE SUMMARY

CASE NO. 07P061300

|            |                                                                                                                                                                                                                                                                                                                                        |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 05/23/2017 |  Stipulation and Order<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Stipulation to Stay Matter Pending Petition for Writ of Mandamus or Prohibition</i>                                                                                         |
| 05/24/2017 |  Notice of Entry<br><i>Notice of Entry of Stipulation to Stay Matter Pending Petition for Writ of Mandamus or Prohibition</i>                                                                                                                         |
| 12/15/2017 |  Order Setting Evidentiary Hearing<br><i>Order Setting Civil Jury Trial</i>                                                                                                                                                                           |
| 05/10/2018 |  Motion to Continue<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Motion To Continue Trial On Order Shortening Time</i>                                                                                          |
| 05/22/2018 |  Response<br><i>Executor's Response to Motion to Continue Trial</i>                                                                                                                                                                                   |
| 06/04/2018 |  Motion for Partial Summary Judgment<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Motion for Partial Summary Judgment Regarding Fraud</i>                                                                       |
| 06/04/2018 |  Motion for Partial Summary Judgment<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Motion for Partial Summary Judgment Regarding Statute of Limitations</i>                                                      |
| 06/04/2018 |  Motion for Summary Judgment<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Motion for Summary Judgment Regarding Breach of Contract</i>                                                                        |
| 07/02/2018 |  Motion in Limine<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Motion in Limine No. 7 To Pre-Admit Certain Documents and Video Into Evidence</i>                                                              |
| 07/02/2018 |  Motion in Limine<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Motion in Limine No. 1 To Strike The Expert Report of Rabbi Yitzchak Wyne and Preclude Him From Testifying At Trial</i>                        |
| 07/02/2018 |  Motion in Limine<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Motion In Limine No. 2 To Strike The Expert Report of Layne T. Rushforth, Esq. and Preclude Him From Testifying At Trial</i>                   |
| 07/02/2018 |  Motion in Limine<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Motion In Limine No. 3 To Preclude Jonathan Schwartz From Testifying At Trial About Statements Allegedly Made To Him By Milton I. Schwartz</i> |
| 07/02/2018 |  Motion in Limine<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Motion In Limine No. 4 To Preclude Respondent From Introducing Or Relying On Schwartz Family Declarations</i>                                  |

# CASE SUMMARY

CASE No. 07P061300

|            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
|------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 07/02/2018 |  Motion in Limine<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Motion In Limine No. 5 To Preclude Respondent Witnesses From Testifying About Statements Allegedly Made By Milton I. Schwartz</i>                                                                                                                                                         |
| 07/02/2018 |  Motion in Limine<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Motion In Limine No. 6 To Preclude Respondent From Introducing or Relying on The Affidavit of Milton I. Schwartz</i>                                                                                                                                                                      |
| 07/02/2018 |  Motion in Limine<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Motion in Limine No. 8 to Pre-Instruct the Jury on Certain Issues</i>                                                                                                                                                                                                                     |
| 07/03/2018 |  Notice of Change of Hearing<br><i>Notice of Change of Hearing</i>                                                                                                                                                                                                                                                                                                                             |
| 07/05/2018 |  Stipulation and Order<br><i>Stipulation and Order to Extend Briefing and Continue Hearing on The Dr. Miriam and Sheldon G. Adelson Educational Institute's Motions for Summary Judgment</i>                                                                                                                                                                                                   |
| 07/06/2018 |  Opposition<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Opposition to Motion for Partial Summary Judgment Regarding Fraud</i>                                                                                                                                                                                                                                                           |
| 07/06/2018 |  Opposition<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Opposition to Motion for Partial Summary Judgment Regarding Statute of Limitations</i>                                                                                                                                                                                                                                         |
| 07/06/2018 |  Opposition<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Opposition to Motion for Summary Judgment Regarding Breach of Contract and Countermotion for Advisory Jury</i>                                                                                                                                                                                                                |
| 07/10/2018 |  Errata<br><i>Errata to Opposition to Motion for Partial Summary Judgment Regarding Statute of Limitations</i>                                                                                                                                                                                                                                                                               |
| 07/16/2018 |  Motion<br><i>Motion to Compel Miriam Adelson, MD to Answer Deposition by Interrogatory Questions as Previously Ordered by the Court; and For Attorneys' Fees and Costs and Application for an Order Shortening Time</i>                                                                                                                                                                     |
| 07/18/2018 |  Opposition to Motion to Compel<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>The Adelson Campus' Opposition To The Estate Of Milton I. Schwartz's Motion To Compel Miriam Adelson, MD To Answer Deposition Via Interrogatory As Previously Ordered By The Court; And For Attorneys' Fees And Costs And Countermotion For Attorneys' Fees And Costs</i> |
| 07/23/2018 |  Opposition<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>The Adelson Campus' Opposition to The Estate's Countermotion for Advisory Jury</i>                                                                                                                                                                                                            |
| 07/23/2018 |  Opposition                                                                                                                                                                                                                                                                                                                                                                                  |



# CASE SUMMARY

CASE No. 07P061300

Filed by: Petitioner Schwartz, Jonathan A

*The Estate's Opposition to: Motion in Limine No. 1 to Strike the Expert Report of Rabbi Yitzchak Wyne and Preclude Him from Testifying at Trial*

07/23/2018



Opposition

Filed by: Petitioner Schwartz, Jonathan A

*The Estate's Opposition to: Motion in Limine No. 2 to Strike the Expert Report of Layne T. Rushforth, Esq. and Preclude Him from Testifying at Trial*

07/23/2018



Opposition

Filed by: Petitioner Schwartz, Jonathan A

*The Estate's Omnibus Opposition to: Motion in Limine No. 3 to Preclude Jonathan Schwartz from Testifying at Trial About Statements Made by Milton Schwartz; Opposition to Motion in Limine No. 5 to Preclude Witnesses from Testifying About Statements Made By Milton Schwartz; and Opposition to Motion in Limine No.6 to Preclude the Affidavit of Milton Schwartz*

07/23/2018



Non Opposition

Filed by: Petitioner Schwartz, Jonathan A

*Notice of Non-Opposition to Motion in Limine No. 4 to Preclude Respondent from Introducing or Relying on Schwartz Family Declarations*

07/23/2018



Opposition

Filed by: Petitioner Schwartz, Jonathan A

*Opposition to Motion in Limine No. 7 to Pre-Admit Certain Documents and Video Evidence*

07/23/2018



Opposition

Filed by: Petitioner Schwartz, Jonathan A

*Opposition to Motion in Limine No. 8 to Pre-Instruct the Jury on Certain Issues*

07/27/2018



Substitution of Attorney

*Substitution of Attorney*

08/02/2018



Reply to Motion

Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute

*The Adelson Campus' Reply In Support Of Motion For Partial Summary Judgment Regarding Fraud*

08/02/2018



Reply to Motion

Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute

*The Adelson Campus' Reply In Support Of Its Motion For Partial Summary Judgment Regarding Statute Of Limitations*

08/02/2018



Reply to Motion

Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute

*Reply In Support Of Motion In Limine No. 2 To Strike The Expert Report Of Layne T. Rushforth, Esq. And Preclude Him From Testifying At Trial*

08/02/2018



Reply

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute

*Reply In Support Of Motion In Limine No. 7 To Pre-Admit Certain Documents And Video Into Evidence*

08/02/2018



Reply to Motion

Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute

**CASE SUMMARY**

**CASE NO. 07P061300**

*Reply In Support Of Motion In Limine No. 1 To Strike The Expert Report Of Rabbi Yitzchak Wyne And Preclude Him From Testifying At Trial*

08/02/2018



Reply to Motion

Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Reply In Support Of Motion In Limine No. 4 To Preclude Respondent From Introducing Or Relying On Schwartz Family Declarations*

08/02/2018



Reply to Motion

Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Reply In Support Of Motion In Limine No. 5 To Preclude Respondent Witnesses From Testifying About Statements Allegedly Made By Milton I. Schwartz*

08/02/2018



Reply to Motion

Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Reply In Support Of Motion In Limine No. 6 To Preclude Respondent From Introducing Or Relying On The Affidavit Of Milton I. Schwartz*

08/02/2018



Reply to Motion

Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Reply In Support Of Motion In Limine No. 8 To Pre-Instruct The Jury On Certain Issues*

08/02/2018



Reply

*Reply In Support of the Countermotion for Advisory Jury*

08/02/2018



Reply

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Reply in Support of Motion in Limine No. 3 to Preclude Jonathan Schwartz from Testifying at Trial about Statements Allegedly Made to Him by Milton Schwartz*

08/02/2018



Reply

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Reply in Support of Motion for Summary Judgment Regarding Breach of Contract*

08/06/2018



Pre-trial Memorandum

Filed by: Petitioner Schwartz, Jonathan A  
*The Estate's Pretrial Memorandum*

08/06/2018



Pre-trial Memorandum

Filed by: Petitioner Schwartz, Jonathan A  
*THE ESTATE S PRETRIAL MEMORANDUM*

08/07/2018



Pre-trial Memorandum

*The Estate's Pretrial Memorandum*

08/07/2018



Objection

Filed by: Petitioner Schwartz, Jonathan A  
*The Estate s Objections To The School s Nrcp 16.1(a)(3) Disclosures*

08/07/2018



Pre-trial Memorandum

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*The Adelson Campus' Pre-Trial Memorandum*

08/08/2018



Supplement to Opposition


# CASE SUMMARY

CASE No. 07P061300

|            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|            | <p>Filed By: Petitioner Schwartz, Jonathan A<br/> <i>Supplement to the Estate's Opposition to Motion for Partial Summary Judgment Regarding Fraud</i></p>                                                                                                                                                                                                                                                                                                                                                        |
| 08/08/2018 | <p> Supplement to Opposition<br/>           Filed By: Petitioner Schwartz, Jonathan A<br/> <i>Supplement to Opposition to Motion for Summary Judgment Regarding Breach of Contract and Countermotion for Advisory Jury</i></p>                                                                                                                                                                                                  |
| 08/10/2018 | <p> Motion to Strike<br/>           Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br/> <i>Motion to Strike Jury Demand on Order Shortening Time</i></p>                                                                                                                                                                                                                                             |
| 08/14/2018 | <p> Opposition to Motion<br/>           Filed by: Petitioner Schwartz, Jonathan A<br/> <i>Opposition to Motion to Strike Jury Demand</i></p>                                                                                                                                                                                                                                                                                    |
| 08/14/2018 | <p> Supplement to Opposition<br/>           Filed By: Petitioner Schwartz, Jonathan A<br/> <i>Supplement to Opposition to Motion in Limine No. 1 to Strike the Expert Report of Rabbi Yitzchak Wyne and Preculde Him from Testifying at Trial</i></p>                                                                                                                                                                           |
| 08/14/2018 | <p> Trial Subpoena<br/>           Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br/> <i>Trial Subpoena</i></p>                                                                                                                                                                                                                                                                                      |
| 08/14/2018 | <p> Motion<br/>           Filed by: Petitioner Schwartz, Jonathan A<br/> <i>The Estate's Motion for Reconsideration of: The Court's Order Granting Summary Judgment on the Estate's Claim for Breach of Oral Contract and Ex Parte Application for an Order Shortening Time</i></p>                                                                                                                                           |
| 08/14/2018 | <p> Supplement<br/>           Filed by: Petitioner Schwartz, Jonathan A<br/> <i>Supplement to The Estate's Motion for Reconsideration of: The Court's Order Granting Summary Judgment on the Estate's Claim for Breach of Oral Contract</i></p>                                                                                                                                                                               |
| 08/16/2018 | <p> Opposition and Countermotion<br/>           Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br/> <i>The Adelson Campus' Opposition to the Estate's Motion for Reconsideration of the Court's Order Granting Summary Judgment on the Estate's Claim for Breach of Contract and Countermotion to Strike the 8/14/18 Declaration of Jonathan Schwartz and All Attached Exhibits in Support</i></p> |
| 08/17/2018 | <p> Recorders Transcript of Hearing<br/>           Party: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br/> <i>Recorder's Transcript of Hearing on Motions in Limine and Motions for Summary Judgment, Thursday, August 9, 2018</i></p>                                                                                                                                                                    |
| 08/22/2018 | <p> Objection<br/>           Filed by: Petitioner Schwartz, Jonathan A<br/> <i>The Estate's Objections to the School's Opening Powerpoint</i></p>                                                                                                                                                                                                                                                                             |
| 08/22/2018 | <p> Document Filed<br/> <i>Jury List</i></p>                                                                                                                                                                                                                                                                                                                                                                                  |












# CASE SUMMARY

CASE No. 07P061300

|            |                                                                                                                                                                                                                                                                                                                             |
|------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 08/30/2018 |  <b>Recorders Transcript of Hearing</b><br>Party: Decedent Schwartz, Milton I; Petitioner Schwartz, Jonathan A<br><i>Recorder's Transcript of Proceedings, Pretrial Conference, All Pending Motions, Wednesday, August 15, 2018</i>        |
| 08/30/2018 |  <b>Recorders Transcript of Hearing</b><br>Party: Decedent Schwartz, Milton I; Petitioner Schwartz, Jonathan A<br><i>Recorder's Transcript of Proceedings, Pretrial Conference - Day 2, All Pending Motions, Thursday, August 16, 2018</i> |
| 08/31/2018 |  <b>Motion for Judgment</b><br>Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Motion For Judgment As A Matter Of Law Regarding Breach Of Contract And Mistake Claims</i>                                  |
| 09/03/2018 |  <b>Appendix</b><br>Filed By: Petitioner Schwartz, Jonathan A<br><i>Appendix of Trial Transcripts (Rough Drafts)</i>                                                                                                                       |
| 09/03/2018 |  <b>Opposition</b><br>Filed by: Petitioner Schwartz, Jonathan A<br><i>Opposition to Motion for Judgment as a Matter of Law Regarding Breach of Contract and Mistake Claims</i>                                                             |
| 09/03/2018 |  <b>Motion</b><br>Filed by: Petitioner Schwartz, Jonathan A<br><i>The Estate's Motion for Judgment as a Matter of Law Regarding Construction of Will</i>                                                                                   |
| 09/05/2018 |  <b>Amended Jury List</b>                                                                                                                                                                                                                |
| 09/05/2018 |  <b>Instructions to the Jury</b><br><i>Jury Instructions</i>                                                                                                                                                                             |
| 09/05/2018 |  <b>Jury Verdict</b><br><i>Verdict Form</i>                                                                                                                                                                                              |
| 09/05/2018 |  <b>Document Filed</b><br><i>Proposed Jury Instructions Not Used at Trial</i>                                                                                                                                                            |
| 09/05/2018 |  <b>Document Filed</b><br><i>Proposed Verdict Form Not Used at Trial</i>                                                                                                                                                                 |
| 10/03/2018 |  <b>Status Report</b><br><i>Joint Status Report</i>                                                                                                                                                                                      |
| 10/04/2018 |  <b>Order Denying Motion</b><br>Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Order Denying The Adelson Campus' Motion For Summary Judgment Regarding Breach Of Contract</i>                           |
| 10/04/2018 |  <b>Order Denying Motion</b><br>Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Order Denying The Adelson Campus' Motion To Strike Jury Demand On Order Shortening Time</i>                              |

# CASE SUMMARY

CASE No. 07P061300

|            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10/04/2018 |  Order Denying Motion<br>Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Order Denying The Estate's Motion For Reconsideration Of The Court's Order Granting Summary Judgment On The Estate's Claim For Breach Of Oral Contract And The Adelson Campus' Countermotion To Strike The August 14, 2018 Declaration Of Jonathan Schwartz And All Attached Exhibits In Support</i>                        |
| 10/04/2018 |  Judgment on Jury Verdict<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Judgment On Jury Verdict</i>                                                                                                                                                                                                                                                                                            |
| 10/05/2018 |  Notice of Entry of Order<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Notice Of Entry Of Order Denying The Adelson Campus' Motion To Strike Jury Demand On Order Shortening Time</i>                                                                                                                                                                                                          |
| 10/05/2018 |  Notice of Entry of Order<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Notice Of Entry Of Order Denying The Adelson Campus' Motion For Summary Judgment Regarding Breach Of Contract</i>                                                                                                                                                                                                       |
| 10/05/2018 |  Notice of Entry of Order<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Notice Of Entry Of Order Denying The Estate's Motion For Reconsideration Of The Court's Order Granting Summary Judgment On The Estate's Claim For Breach Of Oral Contract And The Adelson Campus' Countermotion To Strike The August 14, 2018 Declaration Of Jonathan Schwartz And All Attached Exhibits In Support</i> |
| 10/05/2018 |  Notice of Entry<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Notice Of Entry Of Judgment On Jury Verdict</i>                                                                                                                                                                                                                                                                                |
| 10/10/2018 |  Recorders Transcript of Hearing<br>Party: Decedent Schwartz, Milton I<br><i>Recorder's Transcript of Proceedings, Motion: Motion for Judgment as a Matter of Law Regarding Breach of Contract and Mistake Claims, Motion: The Estate's Motion for Judgment as a Matter of Law Regarding Construction of Will, Thursday, October 4, 2018</i>                                                                                       |
| 10/11/2018 |  Memorandum of Costs and Disbursements<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>The Dr. Miriam And Sheldon G. Adelson Educational Institute's Verified Memorandum Of Costs</i>                                                                                                                                                                                                           |
| 10/11/2018 |  Appendix<br>Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Appendix Of Exhibits To The Dr. Miriam And Sheldon G. Adelson Educational Institute's Verified Memorandum Of Costs-Volume 1 of 2</i>                                                                                                                                                                                                  |
| 10/11/2018 |  Appendix<br>Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Appendix Of Exhibits To The Dr. Miriam And Sheldon G. Adelson Educational Institute's Verified Memorandum Of Cost - Volume 2 of 2</i>                                                                                                                                                                                                 |
| 10/16/2018 |  Motion to Retax<br><i>Motion to Retax Costs Pursuant to NRS 18.110(4) and to Defer Award of Costs Until All</i>                                                                                                                                                                                                                                                                                                                   |

# CASE SUMMARY

CASE No. 07P061300

*Claims are Fully Adjudicated*

|            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10/22/2018 |  Motion to Amend Judgment<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>The Estate s Motion for Post-Trial Relief from Judgment on Jury Verdict Entered October 4, 2018</i>                                                                                                                                                                                                                                                  |
| 11/02/2018 |  Recorders Transcript of Hearing<br>Party: Petitioner Schwartz, Jonathan A<br><i>Recorder's Partial Transcript: Jury Instructions, Tuesday, September 4, 2018</i>                                                                                                                                                                                                                                                                 |
| 11/06/2018 |  Stipulation and Order<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Stipulation and Order Concerning Briefing and Hearing Schedule on 1) Post-Trial Briefs on Remaining Equitable Claims; 2) Motion to Retax Costs and Defer Award of Costs Until All Claims are Fully Adjudicated; 3) Estate's Motion for Post-Trial Relief from Judgment on Jury Verdict; and 4) to Continue Hearings</i> |
| 11/16/2018 |  Trial Brief<br>Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>Adelson Campus' Post-Trial Brief On Outstanding Claims</i>                                                                                                                                                                                                                                                                        |
| 11/16/2018 |  Trial Brief<br>Filed By: Petitioner Schwartz, Jonathan A<br><i>Post-Trial Brief Regarding the Parties' Equitable Claims and for Entry of Judgment</i>                                                                                                                                                                                                                                                                            |
| 11/21/2018 |  Opposition to Motion<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>The Adelson Campus' Opposition to the Estate's Motion to Retax Costs Pursuant to NRS 18.110(4) and to Defer Award of Costs Until All Claims Are Fully Adjudicated</i>                                                                                                                                                  |
| 11/21/2018 |  Opposition to Motion<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>The Dr. Miriam and Sheldon G. Adelson Educational Institute's Opposition to the Estate's Motion for Post-Trial Relief from Judgment on Jury Verdict Entered October 4, 2018</i>                                                                                                                                        |
| 12/21/2018 |  Reply<br>Filed by: Petitioner Schwartz, Jonathan A<br><i>The Estate's Reply to Adelson Campus's Opposition to Motion for Post-Trial Relief from Judgment on Jury Verdict Entered on October 4, 2018</i>                                                                                                                                                                                                                        |
| 12/21/2018 |  Opposition<br>Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute<br><i>The Dr. Miriam And Sheldon G. Adelson Educational Institute's Opposition To The Estate's Post-Trial Brief Regarding The Parties' Equitable Claims And For Entry Of Judgment</i>                                                                                                                                                  |
| 12/21/2018 |  Response<br><i>The Estate's Response to The Adelson Campus' Post-Trial Brief on Outstanding</i>                                                                                                                                                                                                                                                                                                                                |
| 01/04/2019 |  Reply<br><i>Reply in Support of Motion to Retax Costs Pursuant to NRS 18.110(4) and to Defer Award of costs Until All Claims are Fully Adjudicated</i>                                                                                                                                                                                                                                                                         |
| 01/09/2019 |  Notice of Association of Counsel                                                                                                                                                                                                                                                                                                                                                                                               |

# CASE SUMMARY

CASE No. 07P061300

*Notice of Association of Counsel*

02/20/2019



Order Denying Motion

Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Order Denying The Estate's Motion For Post-Trial Relief From Judgment On Jury Verdict Entered On October 4, 2018*

02/20/2019



Judgment

*Judgment on A. Jonathan Schwartz's Petition for Declaratory Relief*

02/20/2019



Judgment

*Judgment on the Dr. Miriam and Sheldon G. Adelson Educational Institute's Peition to Compel Distribution, for Accounting and for Attorneys' Fees*

02/20/2019



Judgment

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Judgment On A. Jonathan Schwartz's, Executor Of The Estate Of Milton I. Schwartz, Claims For Promissory Estoppel And Revocation Of Gift And Constructive Trust*

02/20/2019



Notice of Entry of Order

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Notice Of Entry Of Order Denying The Estate's Motion For Post-Trial Relief From Judgment On Jury Verdict Entered On October 4, 2018*

02/21/2019



Notice of Entry of Order/Judgment

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*Notice Of Entry of Judgment On A. Jonathan Schwartz's, Executor Of The Estate Of Milton I. Schwartz, Claims For Promissory Estoppel And Revocation Of Gift And Constructive Trust*

02/27/2019



Memorandum of Costs and Disbursements

Filed by: Petitioner Schwartz, Jonathan A  
*Verified Memorandum of Costs of A. Jonathan Schwartz, Executor of the Estate of Milton I. Schwartz*

02/27/2019



Appendix

Filed By: Petitioner Schwartz, Jonathan A  
*Appendix of Exhibits to Verified Memorandum of Costs of A. Jonathan Schwartz, Executor of the State of Milton I. Schwartz*

03/06/2019



Motion to Retax

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  
*The Adelson Campus' Motion To Re-Tax and Settle Costs*

03/07/2019



Clerk's Notice of Hearing

*Notice of Hearing*

03/08/2019



Notice of Appeal

*Notice of Appeal*

03/08/2019



Case Appeal Statement

*Case Appeal Statement*

## HEARINGS



# CASE SUMMARY

CASE No. 07P061300

|            |                                                                                                                                                                                                                                                                        |
|------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 11/09/2007 | <b>Petition for Probate of Will (9:30 AM)</b><br>Events: 10/15/2007 Petition<br><i>NTC OF HEARING PTN FOR PROBATE OF WILL &amp; CODICILS &amp; FOR ISSUANCE OF LETTERS /I Court Clerk: Melissa Swinn Heard By: Thomas Biggar</i>                                       |
| 11/16/2007 | <b>Petition for Probate of Will (9:30 AM)</b><br><i>NTC OF HEARING PTN FOR PROBATE OF WILL &amp; CODICILS &amp; FOR ISSUANCE OF LETTERS /I Court Clerk: Melissa Swinn Heard By: Thomas Biggar</i>                                                                      |
| 11/30/2007 | <b>Petition for Probate of Will (9:30 AM)</b><br><i>NTC OF HEARING PTN FOR PROBATE OF WILL &amp; CODICILS &amp; FOR ISSUANCE OF LETTERS /I Court Clerk: Melissa Swinn Heard By: Thomas Biggar</i>                                                                      |
| 11/30/2007 | <b>Petition for Probate of Will (9:30 AM)</b><br><i>NTC OF HEARING PTN FOR PROBATE OF WILL &amp; CODICILS &amp; FOR ISSUANCE OF LETTERS /I Court Clerk: Melissa Swinn Heard By: Thomas Biggar</i>                                                                      |
| 12/07/2007 | <b>Petition for Probate of Will (9:30 AM)</b><br><i>NTC OF HEARING PTN FOR PROBATE OF WILL &amp; CODICILS &amp; FOR ISSUANCE OF LETTERS /I Court Clerk: Melissa Swinn Heard By: Thomas Biggar</i>                                                                      |
| 12/14/2007 | <b>Petition for Probate of Will (9:30 AM)</b><br><i>NTC OF HEARING PTN FOR PROBATE OF WILL &amp; CODICILS &amp; FOR ISSUANCE OF LETTERS /I Court Clerk: Melissa Swinn Heard By: Thomas Biggar</i>                                                                      |
| 01/11/2008 | <b>Petition for Probate of Will (9:30 AM)</b><br><i>NTC OF HEARING PTN FOR PROBATE OF WILL &amp; CODICILS &amp; FOR ISSUANCE OF LETTERS /I Court Clerk: Melissa Swinn Heard By: Thomas Biggar</i>                                                                      |
| 05/31/2013 | <b>Hearing - HM (9:30 AM) (Judicial Officer: Sturman, Gloria)</b><br><b>05/31/2013, 06/25/2013</b><br>Events: 05/07/2013 Notice of Hearing<br><i>Hearing On Petition To Compel Distribution, For Accounting And For Atty's Fees</i>                                    |
| 05/31/2013 | <b>Citation to Appear (9:30 AM) (Judicial Officer: Sturman, Gloria)</b><br><b>05/31/2013, 06/25/2013</b><br>Events: 05/14/2013 Citation<br><i>Citation to Appear and Show Cause</i>                                                                                    |
| 05/31/2013 |  <b>All Pending Motions (9:30 AM) (Hearing Master: Yamashita, Wesley)</b>                                                                                                           |
| 06/25/2013 | <b>Petition (9:00 AM) (Judicial Officer: Sturman, Gloria)</b><br>Events: 05/30/2013 Notice of Hearing<br><i>First Accounting and Report</i>                                                                                                                            |
| 06/25/2013 | <b>Petition (9:00 AM) (Judicial Officer: Sturman, Gloria)</b><br>Events: 05/28/2013 Petition<br><i>Petition for Declaratory Relief</i>                                                                                                                                 |
| 06/25/2013 |  <b>All Pending Motions (9:00 AM) (Judicial Officer: Sturman, Gloria)</b>                                                                                                           |
| 07/09/2013 | <b>Motion (9:00 AM) (Judicial Officer: Sturman, Gloria)</b><br><b>07/09/2013, 10/08/2013</b><br>Events: 06/12/2013 Motion to Dismiss<br><i>Dr. Miriam and Sheldon G. Adelson Educational Institution's Motion to Dismiss Executors Petition for Declaratory Relief</i> |
| 07/09/2013 | <b>Petition (9:00 AM) (Judicial Officer: Sturman, Gloria)</b><br><i>Executor's Petition for Declaratory Relief</i>                                                                                                                                                     |
| 07/09/2013 | <b>Petition (9:00 AM) (Judicial Officer: Sturman, Gloria)</b>                                                                                                                                                                                                          |



# CASE SUMMARY

CASE NO. 07P061300

*Petitioner Adelson Campus' Petition to Compel Distribution, For Accounting, and For Attorney Fees*

|            |                                                                                                                                                                                                                                                                                                                                               |
|------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 07/09/2013 |  <b>All Pending Motions</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                    |
| 10/08/2013 | <b>Petition</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br><i>Petitioner Adelson Campus' Petition to Compel Distribution, For Accounting, and for Attorney Fees</i>                                                                                                                                                                     |
| 10/08/2013 |  <b>All Pending Motions</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                    |
| 12/10/2013 |  <b>Motion to Reconsider</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br>Events: 12/02/2013 Motion<br><i>Motion for Reconsideration</i>                                                                                                                 |
| 01/29/2014 |  <b>Motion</b> (9:00 AM) (Judicial Officer: Bulla, Bonnie)<br>Events: 01/09/2014 Motion to Compel<br><i>Beneficiary's Motion to Compel Discovery from Executor and Third-Parties Regarding the Accounting of the Estate Filed on May 29, 2013</i>            |
| 02/11/2014 | <b>Motion</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br>Events: 12/20/2013 Motion<br><i>A. Jonathan Schwartz's Motion to Modify November 12, 2013 Order and/or Limited Discovery</i>                                                                                                                                                   |
| 02/11/2014 | <b>Opposition &amp; Countermotion</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br>Events: 01/10/2014 Opposition and Countermotion<br><i>Dr. Miriam and Sheldon G. Adelson Educational Institute's Opposition &amp; Countermotion to Continue February 11, 2014, Hearing to Allow Discovery Commissioner to Resolve Discovery Dispute</i> |
| 02/11/2014 |  <b>All Pending Motions</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                  |
| 02/21/2014 |  <b>Motion for Withdrawal</b> (3:00 AM) (Judicial Officer: Judge Sturman, Probate)<br>Events: 01/21/2014 Motion<br><i>Robert Paul Dickerson's Motion to Withdraw as Counsel of Record</i>                                                                  |
| 02/28/2014 | <b>CANCELED Status Check</b> (11:00 AM) (Judicial Officer: Bulla, Bonnie)<br><i>Vacated</i><br><i>Status Check: Compliance</i>                                                                                                                                                                                                                |
| 04/08/2014 | <b>CANCELED Status Check</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Stipulation and Order</i><br><i>Status Check: Discovery Findings</i>                                                                                                                                                                           |
| 04/18/2014 |  <b>Objection</b> (3:00 AM) (Judicial Officer: Sturman, Gloria)<br><i>Objection to Probate Report and Recommendations of 1/29/14</i>                                                                                                                       |
| 07/09/2014 |  <b>Motion</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br>Events: 04/11/2014 Stipulation and Order<br>04/22/2014 Motion for Partial Summary Judgment<br><i>Motion for Summary Judgment</i>                                                           |
| 08/27/2014 | <b>CANCELED Status Check</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Stipulation and Order</i><br><i>Status Check: Trial Setting</i>                                                                                                                                                                                |

# CASE SUMMARY

CASE NO. 07P061300

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|------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10/08/2014 |  <b>Motion</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br>Events: 09/19/2014 Motion<br><i>Motion for Reconsideration of Denial of Motion for Partial Summary Judgment</i>                                                                                |
| 05/27/2015 |  <b>Motion to Continue</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br>Events: 04/08/2015 Motion<br><i>Jonathan Schwartz's, Executor of Estate of Milton I. Schwartz, Joint Motion to Continue Trial, for Firm Trial Setting, and to Extend Discovery</i> |
| 07/06/2015 | <b>CANCELED Jury Trial</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Judge</i>                                                                                                                                                                                                                                          |
| 11/20/2015 | <b>CANCELED Motion - HM</b> (10:00 AM) (Judicial Officer: Bulla, Bonnie)<br><i>Vacated</i><br><i>Motion to Extend Discovery (Fourth Request) and Ex Parte Application for Order Shortening Time</i>                                                                                                                                             |
| 01/21/2016 |  <b>Calendar Call</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                            |
| 02/22/2016 | <b>CANCELED Jury Trial</b> (2:00 PM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Judge</i>                                                                                                                                                                                                                                          |
| 02/23/2016 | <b>CANCELED Jury Trial</b> (2:00 PM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Judge</i>                                                                                                                                                                                                                                          |
| 02/24/2016 | <b>CANCELED Jury Trial</b> (1:30 PM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Judge</i>                                                                                                                                                                                                                                          |
| 02/25/2016 | <b>CANCELED Jury Trial</b> (10:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Judge</i>                                                                                                                                                                                                                                         |
| 02/26/2016 | <b>CANCELED Jury Trial</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Judge</i>                                                                                                                                                                                                                                          |
| 02/29/2016 | <b>CANCELED Jury Trial</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Judge</i>                                                                                                                                                                                                                                          |
| 03/01/2016 | <b>CANCELED Jury Trial</b> (1:30 PM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Judge</i>                                                                                                                                                                                                                                          |
| 03/02/2016 | <b>CANCELED Jury Trial</b> (1:30 PM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Judge</i>                                                                                                                                                                                                                                          |
| 03/03/2016 | <b>CANCELED Jury Trial</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Judge</i>                                                                                                                                                                                                                                          |
| 04/13/2016 |  <b>Status Check</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)<br><b>04/13/2016, 08/03/2016</b><br><i>Discovery Completion</i>                                                                                                                           |
| 07/27/2016 | <b>CANCELED Petition - HM</b> (9:30 AM)<br><i>Vacated - per Judge</i><br><i>Petition for Partial Distribution</i>                                                                                                                                                                                                                               |
| 08/03/2016 | <b>Motion - HM</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>Dr. Miriam Adelson and Sheldon G. Adelson's Motion to Quash Service of Process</i>                                                                                                                                                                                       |
| 08/03/2016 | <b>Opposition &amp; Countermotion</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>Opposition to Dr. Miriam Adelson and Sheldon G. Adelson's Motion to Quash Service of</i>                                                                                                                                                              |

# CASE SUMMARY


CASE NO. 07P061300

*Process and Countermotion to: 1) Deem Service Perfected and Compel Attendance, or alternatively, for leave to Effectuate Service Via Alternate Means; and 2) Continue Discovery for the Limited Purpose of Taking the Depositions of Dr. Miram Adelson and Sheldon G. Adelson and to Continue Trial (Seventh Request)*

|            |                                                                                                                                                                                                                                                                                                                                                                            |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 08/03/2016 |  <b>All Pending Motions</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                                                 |
| 08/18/2016 |  <b>Calendar Call</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br><i>Calendar Call</i>                                                                                                                                                                                               |
| 08/18/2016 | <b>CANCELED Motion to Compel</b> (9:35 AM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Judge</i><br><i>The Dr. Miriam and Sheldon G. Adelson Educational Institute's Motion to Compel Gerety &amp; Associates to Comply with Subpoena on Order Shortening Time</i>                                                                                             |
| 09/12/2016 | <b>CANCELED Jury Trial</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Judge</i>                                                                                                                                                                                                                                                                     |
| 09/28/2016 |  <b>Status Check</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>Discovery Progress</i>                                                                                                                                                                                           |
| 01/25/2017 |  <b>Status Check</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>Mediation</i>                                                                                                                                                                                                    |
| 04/19/2017 |  <b>Motion</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>Motion For Protective Order On Order Shortening Time</i>                                                                                                                                                               |
| 06/08/2017 | <b>CANCELED Calendar Call</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Stipulation and Order</i>                                                                                                                                                                                                                                                  |
| 07/03/2017 | <b>CANCELED Jury Trial</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated - per Stipulation and Order</i>                                                                                                                                                                                                                                                     |
| 08/23/2017 |  <b>Status Check</b> (10:00 AM) (Judicial Officer: Sturman, Gloria)<br><b>08/23/2017, 10/26/2017</b><br><i>Status of Writ of Mandamus</i>                                                                                                                                               |
| 05/24/2018 |  <b>Motion to Continue</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>Motion to Continue Trial on Order Shortening Time</i>                                                                                                                                                    |
| 06/07/2018 |  <b>Status Check</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>Trial Readiness</i>                                                                                                                                                                                            |
| 06/29/2018 |  <b>Minute Order</b> (3:00 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                                                      |
| 07/12/2018 |  <b>Calendar Call</b> (10:30 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                                                    |
| 07/19/2018 |  <b>Motion to Compel</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>Motion to Compel Miriam Adelson, MD to Answer Deposition by Interrogatory Questions as Previously Ordered by the Court; and For Attorneys' Fees and Costs and Application for an Order Shortening Time</i> |
| 08/06/2018 | <b>CANCELED Jury Trial</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)<br><i>Vacated</i>                                                                                                                                                                                                                                                                                 |

# CASE SUMMARY

CASE NO. 07P061300

|            |                                                                                                                                                                                                                                                                                          |
|------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 08/09/2018 | <b>Motion (1:30 PM)</b> (Judicial Officer: Sturman, Gloria)<br>Events: 06/04/2018 Motion for Partial Summary Judgment<br><i>Motion for Partial Summary Judgment Regarding Fraud</i>                                                                                                      |
| 08/09/2018 | <b>Motion (1:30 PM)</b> (Judicial Officer: Sturman, Gloria)<br>Events: 06/04/2018 Motion for Partial Summary Judgment<br><i>Motion for Partial Summary Judgment Regarding Statute of Limitation</i>                                                                                      |
| 08/09/2018 | <b>Motion (1:30 PM)</b> (Judicial Officer: Sturman, Gloria)<br>Events: 06/04/2018 Motion for Summary Judgment<br><i>Motion for Summary Judgment regarding Breach of Contract</i>                                                                                                         |
| 08/09/2018 | <b>Motion (1:30 PM)</b> (Judicial Officer: Sturman, Gloria)<br>Events: 07/02/2018 Motion in Limine<br><i>Motion in Limine No 7 to Pre Admit Certain Documents and Video Into Evidence</i>                                                                                                |
| 08/09/2018 | <b>Motion (1:30 PM)</b> (Judicial Officer: Sturman, Gloria)<br><b>08/09/2018, 08/16/2018</b><br>Events: 07/02/2018 Motion in Limine<br><i>Motion in Limine No. 1 To Strike The Expert Report of Rabbi Yitzchak Wyne and Preclude Him From Testifying At Trial</i>                        |
| 08/09/2018 | <b>Motion (1:30 PM)</b> (Judicial Officer: Sturman, Gloria)<br>Events: 07/02/2018 Motion in Limine<br><i>Motion In Limine No. 2 To Strike The Expert Report of Layne T. Rushforth, Esq. and Preclude Him From Testifying At Trial</i>                                                    |
| 08/09/2018 | <b>Motion (1:30 PM)</b> (Judicial Officer: Sturman, Gloria)<br><b>08/09/2018, 08/16/2018</b><br>Events: 07/02/2018 Motion in Limine<br><i>Motion In Limine No. 3 To Preclude Jonathan Schwartz From Testifying At Trial About Statements Allegedly Made To Him By Milton I. Schwartz</i> |
| 08/09/2018 | <b>Motion (1:30 PM)</b> (Judicial Officer: Sturman, Gloria)<br>Events: 07/02/2018 Motion in Limine<br><i>Motion in Limine No 4 to Preclude Respondent From Introducing or Relying on Schwartz Family Declarations</i>                                                                    |
| 08/09/2018 | <b>Motion (1:30 PM)</b> (Judicial Officer: Sturman, Gloria)<br><b>08/09/2018, 08/16/2018</b><br>Events: 07/02/2018 Motion in Limine<br><i>Motion in Limine No 5 to Preclude Respondent Witnesses from Testifying About Statements Allegedly Made by Milton I Schwartz</i>                |
| 08/09/2018 | <b>Motion (1:30 PM)</b> (Judicial Officer: Sturman, Gloria)<br><b>08/09/2018, 08/16/2018</b><br>Events: 07/02/2018 Motion in Limine<br><i>Motion in Limine No 6 to Preclude Respondent From Introducing or Relying on the Affidavit of Milton I Schwartz</i>                             |
| 08/09/2018 | <b>Motion (1:30 PM)</b> (Judicial Officer: Sturman, Gloria)<br>Events: 07/02/2018 Motion in Limine<br><i>Motion in Limine No 8 to Pre-Instruct the Jury on Certain Issues</i>                                                                                                            |
| 08/09/2018 | <b>Opposition &amp; Countermotion (1:30 PM)</b> (Judicial Officer: Sturman, Gloria)<br><i>Opposition to Motion for Summary Judgment Regarding Breach of Contract and Countermotion for Advisory Jury</i>                                                                                 |
| 08/09/2018 |  <b>All Pending Motions (1:30 PM)</b> (Judicial Officer: Sturman, Gloria)                                                                                                                             |
| 08/15/2018 | <b>Pre Trial Conference (10:30 AM)</b> (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                                               |

# CASE SUMMARY


CASE NO. 07P061300

|            |                                                                                                                                                                                                                                                                                                                                            |
|------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 08/15/2018 | <b>Motion</b> (10:30 AM) (Judicial Officer: Judge Sturman, Probate)<br><i>Motion to Strike Jury Demand on an Order Shortening Time</i>                                                                                                                                                                                                     |
| 08/15/2018 |  <b>All Pending Motions</b> (10:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>Motion to Strike Jury Demand on OST... Pre Trial Conference ... Motion in Limine No. 1... Motion in Limine No. 3... Motion in Limine No. 5... Motion in Limine No. 6</i> |
| 08/16/2018 | <b>Motion</b> (1:45 PM) (Judicial Officer: Sturman, Gloria)<br><i>The Estate's Motion for Reconsideration of : The Court's Order Granting Summary Judgment on the Estate's Claim for Breach of Oral Contract and Ex Parte Application for an Order Shortening Time</i>                                                                     |
| 08/16/2018 |  <b>All Pending Motions</b> (1:45 PM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                 |
| 08/20/2018 |  <b>Jury Trial</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                          |
| 08/21/2018 |  <b>Jury Trial</b> (1:00 PM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                          |
| 08/22/2018 |  <b>Jury Trial</b> (1:00 PM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                          |
| 08/23/2018 |  <b>Jury Trial</b> (1:00 PM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                          |
| 08/24/2018 |  <b>Jury Trial</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                          |
| 08/27/2018 |  <b>Jury Trial</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                        |
| 08/28/2018 |  <b>Jury Trial</b> (1:00 PM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                        |
| 08/29/2018 |  <b>Jury Trial</b> (1:00 PM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                        |
| 08/30/2018 |  <b>Jury Trial</b> (1:00 PM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                        |
| 08/31/2018 |  <b>Jury Trial</b> (9:00 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                        |
| 09/04/2018 |  <b>Jury Trial</b> (10:30 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                       |
| 09/05/2018 |  <b>Jury Trial</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                        |
| 10/04/2018 | <b>Motion</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>Motion for Judgment as a Matter of Law Regarding Breach of Contract and Mistake Claims</i>                                                                                                                                                                               |
| 10/04/2018 | <b>Motion</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>The Estate's Motion for Judgment as a Matter of Law Regarding Construction of Will</i>                                                                                                                                                                                   |
| 10/04/2018 |  <b>All Pending Motions</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                               |
| 01/10/2019 | <b>Motion to Retax</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>Motion to Retax Costs Pursuant to NRS 18.110(4) and to Defer Award of Costs Until All Claims are Fully Adjudicated</i>                                                                                                                                          |
| 01/10/2019 | <b>Motion for Relief</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)                                                                                                                                                                                                                                                                     |

EIGHTH JUDICIAL DISTRICT COURT

**CASE SUMMARY**

**CASE NO. 07P061300**

|            |                                                                                                                                                            |
|------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
|            | <i>The Estate's Motion for Post-Trial Relief from Judgment on Jury Verdict Entered October 4, 2018</i>                                                     |
| 01/10/2019 | <b>Hearing</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>Equitable Issues</i>                                                                    |
| 01/10/2019 |  <b>All Pending Motions</b> (9:30 AM) (Judicial Officer: Sturman, Gloria) |
| 04/11/2019 | <b>Motion to Retax</b> (9:30 AM) (Judicial Officer: Sturman, Gloria)<br><i>The Adelson Campus' Motion To Re-Tax and Settle Costs</i>                       |

| DATE | FINANCIAL INFORMATION                                                    |
|------|--------------------------------------------------------------------------|
|      | <b>Conversion Extended Connection Type</b> No Convert Value @ 07P061300  |
|      | Total Charges 270.00                                                     |
|      | Total Payments and Credits 270.00                                        |
|      | <b>Balance Due as of 3/13/2019 0.00</b>                                  |
|      | <b>Attorney</b> Solomon, Mark Alan                                       |
|      | Total Charges 5.00                                                       |
|      | Total Payments and Credits 5.00                                          |
|      | <b>Balance Due as of 3/13/2019 0.00</b>                                  |
|      | <b>Other</b> Parties Receiving Notice                                    |
|      | Total Charges 3.50                                                       |
|      | Total Payments and Credits 3.50                                          |
|      | <b>Balance Due as of 3/13/2019 0.00</b>                                  |
|      | <b>Petitioner</b> Schwartz, Jonathan A                                   |
|      | Total Charges 39.50                                                      |
|      | Total Payments and Credits 39.50                                         |
|      | <b>Balance Due as of 3/13/2019 0.00</b>                                  |
|      | <b>Other</b> The Dr Miriam and Sheldon G Adelson Educational Institute   |
|      | Total Charges 1,208.50                                                   |
|      | Total Payments and Credits 1,205.00                                      |
|      | <b>Balance Due as of 3/13/2019 3.50</b>                                  |
|      | <b>Petitioner</b> Schwartz, Jonathan A                                   |
|      | Registry and Trust Account-Probate Balance as of 3/13/2019 <b>500.00</b> |

PL 1300

# CIVIL COVER SHEET

Clark County, Nevada

Case No. \_\_\_\_\_  
(Assigned by Clerk's Office)

## I. Party Information

|                                                                                                                                                                                                                       |                                                                      |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|
| Plaintiff(s) (name/address/phone): In the Matter of the Estate of Milton I. Schwartz, deceased.<br>Attorney (name/address/phone): Steven J. Oshins, 1645 Village Ctr Cir #170, Las Vegas Nevada 89134, (702) 341-6000 | Defendant(s) (name/address/phone):<br>Attorney (name/address/phone): |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|

## II. Nature of Controversy (Please check applicable bold category and applicable subcategory, if appropriate)

☐ Arbitration Requested

### Civil Cases

| Real Property                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Torts                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> Landlord/Tenant<br><input type="checkbox"/> Unlawful Detainer<br><input type="checkbox"/> Title to Property<br><input type="checkbox"/> Foreclosure<br><input type="checkbox"/> Liens<br><input type="checkbox"/> Quiet Title<br><input type="checkbox"/> Specific Performance<br><input type="checkbox"/> Condemnation/Eminent Domain<br><input type="checkbox"/> Other Real Property<br><input type="checkbox"/> Partition<br><input type="checkbox"/> Planning/Zoning | <b>Negligence</b><br><input type="checkbox"/> Negligence - Auto<br><input type="checkbox"/> Negligence - Medical/Dental<br><input type="checkbox"/> Negligence - Premises Liability (Slip/Fall)<br><input type="checkbox"/> Negligence - Other                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <input type="checkbox"/> Product Liability<br><input type="checkbox"/> Product Liability/Motor Vehicle<br><input type="checkbox"/> Other Torts/Product Liability<br><input type="checkbox"/> Intentional Misconduct<br><input type="checkbox"/> Torts/Defamation (Libel/Slander)<br><input type="checkbox"/> Interfere with Contract Rights<br><input type="checkbox"/> Employment Torts (Wrongful termination)<br><input type="checkbox"/> Other Torts<br><input type="checkbox"/> Anti-trust<br><input type="checkbox"/> Fraud/Misrepresentation<br><input type="checkbox"/> Insurance<br><input type="checkbox"/> Legal Tort<br><input type="checkbox"/> Unfair Competition                                                                                                                                                                                         |
| Probate                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Other Civil Filing Types                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <input type="checkbox"/> Summary Administration<br><input checked="" type="checkbox"/> General Administration<br><input type="checkbox"/> Special Administration<br><input type="checkbox"/> Set Aside Estates<br><input type="checkbox"/> Probate Trust/Conservatorships<br><input type="checkbox"/> Other Probate                                                                                                                                                                               | <input type="checkbox"/> Construction Defect<br><input type="checkbox"/> Breach of Contract<br><input type="checkbox"/> Building & Construction<br><input type="checkbox"/> Insurance Carrier<br><input type="checkbox"/> Commercial Instrument<br><input type="checkbox"/> Other Contracts/Acct/Judgment<br><input type="checkbox"/> Collection of Actions<br><input type="checkbox"/> Employment Contract<br><input type="checkbox"/> Guarantee<br><input type="checkbox"/> Sale Contract<br><input type="checkbox"/> Uniform Commercial Code<br><input type="checkbox"/> Civil Petition for Judicial Review<br><input type="checkbox"/> Other Administrative Law<br><input type="checkbox"/> Department of Motor Vehicles<br><input type="checkbox"/> Employer's Insurance of Nevada | <input type="checkbox"/> Appeal from Lower Court (also check applicable civil case box)<br><input type="checkbox"/> Transfer from Justice Court<br><input type="checkbox"/> Justice Court Civil Appeal<br><input type="checkbox"/> Civil Writ<br><input type="checkbox"/> Other Special Proceeding<br><input type="checkbox"/> Other Civil Filing<br><input type="checkbox"/> Compromise of Minor's Claim<br><input type="checkbox"/> Conversion of Property<br><input type="checkbox"/> Damage to Property<br><input type="checkbox"/> Employment Security<br><input type="checkbox"/> Enforcement of Judgment<br><input type="checkbox"/> Foreign Judgment - Civil<br><input type="checkbox"/> Other Personal Property<br><input type="checkbox"/> Recovery of Property<br><input type="checkbox"/> Stockholder Suit<br><input type="checkbox"/> Other Civil Matters |

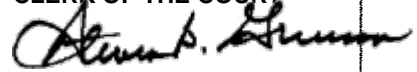
## III. Business Court Requested (Please check applicable category; for Clark or Washoe Counties only.)

|                                                                                                                                              |                                                                                                                                                                   |                                                                                                               |
|----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> NRS Chapters 78-88<br><input type="checkbox"/> Commodities (NRS 90)<br><input type="checkbox"/> Securities (NRS 90) | <input type="checkbox"/> Investments (NRS 104B)<br><input type="checkbox"/> Deceptive Trade Practices (NRS 598)<br><input type="checkbox"/> Trademarks (NRS 600A) | <input type="checkbox"/> Enhanced Case Mgmt/Business<br><input type="checkbox"/> Other Business Court Matters |
|----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|

October 11, 2007

Date

Signature of initiating party or representative



J. Randall Jones, Esq. (#1927)  
Joshua D. Carlson, Esq. (#11781)  
KEMP, JONES & COULTHARD, LLP  
3800 Howard Hughes Parkway, 17th Floor  
Las Vegas, Nevada 89169  
Telephone: (702) 385-6000  
Facsimile: (702) 385-6001  
*Attorneys for The Dr. Miriam and  
Sheldon G. Adelson Educational Institute*

**DISTRICT COURT**  
**CLARK COUNTY, NEVADA**

In the Matter of the Estate of  
  
MILTON I. SCHWARTZ,  
  
Deceased.

Case No.: 07-P-061300  
Dept. No.: 26/Probate

**ORDER DENYING THE ESTATE'S  
MOTION FOR POST-TRIAL RELIEF FROM  
JUDGMENT ON JURY VERDICT ENTERED  
ON OCTOBER 4, 2018**

Date of Hearing: January 10, 2019  
Time of Hearing: 9:30 a.m.

THIS MATTER having come before the Court on January 10, 2019, the DR. MIRIAM AND SHELDON G. ADELSON EDUCATIONAL INSTITUTE ("Adelson Campus") having appeared by and through its counsel of record, KEMP, JONES & COULTHARD, LLP, and A. JONATHAN SCHWARTZ, EXECUTOR OF THE ESTATE OF MILTON I. SCHWARTZ (the "Estate"), having appeared by and through his counsel of record, SOLOMON DWIGGINS & FREER, LTD., on the Estate's Motion for Post-Trial Relief from Judgment on Jury Verdict Entered on October 4, 2018. The Court having reviewed and considered the papers and pleadings on file herein, and having heard the arguments of counsel, with good cause appearing and there being no just cause for delay,

///



1 Accordingly, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that the Estate's  
2 Motion for Post-Trial Relief from Judgment on Jury Verdict Entered on October 4, 2018 is hereby  
3 DENIED.

4 IT IS SO ORDERED.

5 DATED this 18<sup>th</sup> day of February, 2019.

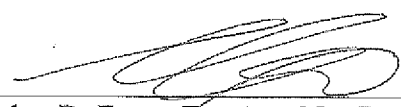
6  
7   
8 DISTRICT COURT JUDGE


9 Approved as to Form and Content By:

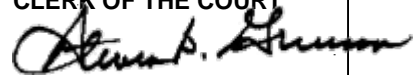
Respectfully Submitted By:

10 SOLOMON DWIGGINS & FREER, LTD.

KEMP, JONES & COULTHARD, LLP

11   
12 Alan D. Freer, Esq. Bar No. 7706  
13 Alexander G. LeVeque, Esq. Bar No. 11183  
14 9060 West Cheyenne Avenue  
15 Las Vegas, Nevada 89129  
16 Attorneys for A. Jonathan Schwartz, Executor  
17 of the Estate of Milton I. Schwartz

18   
19 J. Randall Jones, Esq., Bar No. 3927  
20 Joshua D. Carlson, Esq. Bar No. 11781  
21 3800 Howard Hughes Parkway, 17<sup>th</sup> Floor  
22 Las Vegas, Nevada 89169  
23 Attorneys for The Dr. Miriam and  
24 Sheldon G. Adelson Educational Institute



1 J. Randall Jones, Esq. (#1927)  
Joshua D. Carlson, Esq. (#11781)  
2 KEMP, JONES & COULTHARD, LLP  
3800 Howard Hughes Parkway, 17th Floor  
3 Las Vegas, Nevada 89169  
Telephone: (702) 385-6000  
4 Facsimile: (702) 385-6001  
*Attorneys for The Dr. Miriam and*  
5 *Sheldon G. Adelson Educational Institute*

6  
7 **DISTRICT COURT**  
8 **CLARK COUNTY, NEVADA**

9 In the Matter of the Estate of

10 MILTON I. SCHWARTZ,

11 Deceased.

Case No.: 07-P-061300

Dept. No.: 26/Probate

12 **NOTICE OF ENTRY OF ORDER DENYING**  
13 **THE ESTATE'S MOTION FOR POST-TRIAL**  
14 **RELIEF FROM JUDGMENT ON JURY**  
15 **VERDICT ENTERED ON OCTOBER 4, 2018**

16 YOU, AND EACH OF YOU, WILL PLEASE TAKE NOTICE that an ORDER DENYING  
17 THE ESTATE'S MOTION FOR POST-TRIAL RELIEF FROM JUDGMENT ON JURY VERDICT  
18 ENTERED ON OCTOBER 4, 2018 was entered in the above-captioned case on February 20, 2019. A  
19 copy of said Order is attached hereto.

20 KEMP, JONES & COULTHARD, LLP

21 /s/ Joshua D. Carlson

22 J. Randall Jones, Esq., Bar No. 3927

23 Joshua D. Carlson, Esq. Bar No. 11781

3800 Howard Hughes Parkway, 17<sup>th</sup> Floor

Las Vegas, Nevada 89169

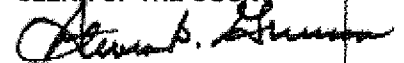
24 *Attorneys for The Dr. Miriam and Sheldon G. Adelson*  
25 *Educational Institute*

**KEMP, JONES & COULTHARD, LLP**  
3800 Howard Hughes Parkway, 17<sup>th</sup> Floor  
Las Vegas, Nevada 89169  
Tel. (702) 385-6000 • Fax: (702) 385-6001  
kjlc@kempjones.com

**CERTIFICATE OF SERVICE**

I hereby certify that on the 20<sup>th</sup> day of February, 2019, the foregoing **NOTICE OF ENTRY OF ORDER DENYING THE ESTATE'S MOTION FOR POST-TRIAL RELIEF FROM JUDGMENT ON JURY VERDICT ENTERED ON OCTOBER 4, 2018** was served on the person(s) listed on the E-Service list via the court's Electronic Service.

/s/ Pamela Montgomery  
An employee of Kemp, Jones & Coulthard, LLP



1 J. Randall Jones, Esq. (#1927)  
2 Joshua D. Carlson, Esq. (#11781)  
3 KEMP, JONES & COULTHARD, LLP  
3800 Howard Hughes Parkway, 17th Floor  
4 Las Vegas, Nevada 89169  
Telephone: (702) 385-6000  
5 Facsimile: (702) 385-6001  
*Attorneys for The Dr. Miriam and*  
*Sheldon G. Adelson Educational Institute*

6  
7 **DISTRICT COURT**  
8 **CLARK COUNTY, NEVADA**

9 In the Matter of the Estate of  
10 **MILTON I. SCHWARTZ,**  
11 **Deceased.**

Case No.: 07-P-061300  
Dept. No.: 26/Probate

**ORDER DENYING THE ESTATE'S  
MOTION FOR POST-TRIAL RELIEF FROM  
JUDGMENT ON JURY VERDICT ENTERED  
ON OCTOBER 4, 2018**

Date of Hearing: January 10, 2019  
Time of Hearing: 9:30 a.m.

16 THIS MATTER having come before the Court on January 10, 2019, the DR. MIRIAM  
17 AND SHELDON G. ADELSON EDUCATIONAL INSTITUTE ("Adelson Campus") having  
18 appeared by and through its counsel of record, KEMP, JONES & COULTHARD, LLP, and A.  
19 JONATHAN SCHWARTZ, EXECUTOR OF THE ESTATE OF MILTON I. SCHWARTZ (the  
20 "Estate"), having appeared by and through his counsel of record, SOLOMON DWIGGINS &  
21 FREER, LTD., on the Estate's Motion for Post-Trial Relief from Judgment on Jury Verdict Entered  
22 on October 4, 2018. The Court having reviewed and considered the papers and pleadings on file  
23 herein, and having heard the arguments of counsel, with good cause appearing and there being no  
24 just cause for delay,

25  
26 ///  
27  
28

1           Accordingly, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED that the Estate's  
2 Motion for Post-Trial Relief from Judgment on Jury Verdict Entered on October 4, 2018 is hereby  
3 DENIED.

4           IT IS SO ORDERED.

5           DATED this 18<sup>th</sup> day of February, 2019.

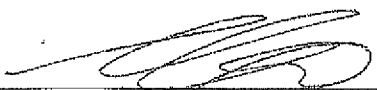
6  
7   
8 DISTRICT COURT JUDGE

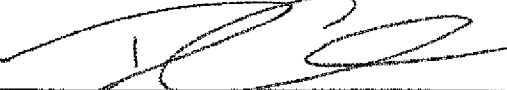
9           Approved as to Form and Content By:

Respectfully Submitted By:

10          SOLOMON DWIGGINS & FREER, LTD.

KEMP, JONES & COULTHARD, LLP

11   
12 \_\_\_\_\_  
13 Alan D. Freer, Esq. Bar No. 7706  
14 Alexander G. LeVeque, Esq. Bar No. 11183  
15 9060 West Cheyenne Avenue  
16 Las Vegas, Nevada 89129  
17 *Attorneys for A. Jonathan Schwartz, Executor*  
18 *of the Estate of Milton I. Schwartz*

19   
20 \_\_\_\_\_  
21 J. Randall Jones, Esq., Bar No. 3927  
22 Joshua D. Carlson, Esq. Bar No. 11781  
23 3800 Howard Hughes Parkway, 17<sup>th</sup> Floor  
24 Las Vegas, Nevada 89169  
25 *Attorneys for The Dr. Miriam and*  
26 *Sheldon G. Adelson Educational Institute*

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

November 09, 2007

07P061300

In the Matter of the Estate of  
Milton Schwartz

**November 09,  
2007**

**9:30 AM**

**Petition for Probate of  
Will**

**HEARD BY:**

**COURTROOM:**

**COURT CLERK:**

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not  
present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, not present

Educational Institute, Other, not present

|                        |
|------------------------|
| <b>JOURNAL ENTRIES</b> |
|------------------------|

- Matter CONTINUED at request of counsel.

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

November 16, 2007

07P061300

In the Matter of the Estate of  
Milton Schwartz

**November 16,  
2007**

**9:30 AM**

**Petition for Probate of  
Will**

**HEARD BY:**

**COURTROOM:**

**COURT CLERK:**

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not  
present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, not present

Educational Institute, Other, not present

|                        |
|------------------------|
| <b>JOURNAL ENTRIES</b> |
|------------------------|

- COMMISSIONER RECOMMENDED, matter CONTINUED at request of counsel.

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

November 30, 2007

07P061300

In the Matter of the Estate of  
Milton Schwartz

**November 30,  
2007**

**9:30 AM**

**Petition for Probate of  
Will**

**HEARD BY:**

**COURTROOM:**

**COURT CLERK:**

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not  
present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, not present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- At request of counsel, matter continued.

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**



**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

November 30, 2007

07P061300

In the Matter of the Estate of  
Milton Schwartz

**November 30,  
2007**

**9:30 AM**

**Petition for Probate of  
Will**

**HEARD BY:**

**COURTROOM:**

**COURT CLERK:**

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not  
present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, not present

Educational Institute, Other, not present

|                        |
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| <b>JOURNAL ENTRIES</b> |
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- At request of counsel, matter continued.

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

December 07, 2007

07P061300

In the Matter of the Estate of  
Milton Schwartz

**December 07, 2007 9:30 AM**

**Petition for Probate of  
Will**

**HEARD BY:**

**COURTROOM:**

**COURT CLERK:**

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not  
present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, not present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
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- Katherine Provost, Esq., present on behalf of Abigail Schwarz, ex-wife of decedent.  
COMMISSIONER RECOMMENDED, matter CONTINUED ONE WEEK.

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

|             |            |              |               |                   |
|-------------|------------|--------------|---------------|-------------------|
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

December 14, 2007

07P061300

In the Matter of the Estate of  
Milton Schwartz

**December 14, 2007 9:30 AM**

**Petition for Probate of  
Will**

**HEARD BY:**

**COURTROOM:**

**COURT CLERK:**

**PARTIES:**

|                                                   |                                   |
|---------------------------------------------------|-----------------------------------|
| Abigail Schwartz, Beneficiary, present            | Pro Se                            |
| Jonathan Schwartz, Other, Petitioner, not present | Alan Freer, Attorney, not present |
| Milton Schwartz, Decedent, not present            | Alan Freer, Attorney, not present |
| Parties Receiving Notice, Other, not present      |                                   |
| The Dr Miriam and Sheldon G Adelson               | Jon Jones, Attorney, not present  |
| Educational Institute, Other, not present         |                                   |

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| <b>JOURNAL ENTRIES</b> |
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- Mrs. Provost stated she has had no contact with the opposing side. COMMISSIONER RECOMMENDED, Order dated December 10, 2007 RESCINDED. Counsel advised there is a dispute over the second Codicil. COMMISSIONER RECOMMENDED, matter CONTINUED 30 DAYS and Ms. Abigail Schwartz to be notified of all future court dates thru her counsel, the Dicerson Law Group. Further parties to submit additional evidence to assist this Court with the determination of the validity to the Second Codicil to the Will. Ms. Provost SHALL prepare the Order.

**INTERIM CONDITIONS:**

|             |            |              |               |                   |
|-------------|------------|--------------|---------------|-------------------|
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**FUTURE HEARINGS:**

|             |            |              |               |                   |
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

January 11, 2008

07P061300

In the Matter of the Estate of  
Milton Schwartz

**January 11, 2008**

**9:30 AM**

**Petition for Probate of  
Will**

**HEARD BY:**

**COURTROOM:**

**COURT CLERK:**

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, present

Steven Oshins, Attorney, present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, not present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
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- Statements by counsel. COMMISSIONER RECOMMENDED Petition GRANTED and the First and Second Codicil are ADMITTED to Probate.

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

|             |            |              |               |                   |
|-------------|------------|--------------|---------------|-------------------|
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

May 31, 2013

07P061300

In the Matter of the Estate of  
Milton Schwartz

**May 31, 2013**

**9:30 AM**

**All Pending Motions**

**HEARD BY:** Yamashita, Wesley

**COURTROOM:** Courtroom 09

**COURT CLERK:** Amy Lunsford

**PARTIES:**

|                                              |                                   |
|----------------------------------------------|-----------------------------------|
| Abigail Schwartz, Beneficiary, not present   | Pro Se                            |
| Jonathan Schwartz, Other, present            |                                   |
| Milton Schwartz, Decedent, not present       | Alan Freer, Attorney, not present |
| Parties Receiving Notice, Other, not present |                                   |
| The Dr Miriam and Sheldon G Adelson          | Jon Jones, Attorney, not present  |
| Educational Institute, Other, not present    |                                   |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- HEARING ON PETITION TO COMPEL DISTRIBUTION, FOR ACCOUNTING AND FOR ATTORNEY'S FEES ... CITATION TO APPEAR

Courtroom Clerk Carol Foley also present.

Attorney Alan Freer, Bar # 7706, and Attorney Steve Hollingworth, Bar #7753, also present on behalf of Jonathan Schwartz.

Attorney Max Couvillier, Bar #7661, present on behalf of Sheldon G Adelson Educational Institute.

Attorney Freer requested that this matter be heard before Judge Sturman. Attorney Couvillier requested to be allowed to proceed with the Petition today. Court acknowledged that once either party voices a desire for the matter to be heard before the Judge, the matter shall be set before Judge Sturman.

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Attorney Freer requested that the Petition for Declaratory Relief and Accounting also be heard before Judge Sturman, and that they be heard together. Attorney Couvillier objected, requesting that the matters be heard separately.

Court indicated that both matters shall be scheduled to be heard, on the same date, by Judge Sturman.

COMMISSIONER RECOMMENDED, matter RESET 6/25/13 at 9:00 a.m. before Judge Sturman (District Court Dept. XXVI).

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

Jun 25, 2013 9:00AM Hearing - HM  
Hearing On Petition To Compel Distribution, For Accounting And For Atty's Fees  
RJC Courtroom 03H Sturman, Gloria

Jun 25, 2013 9:00AM Citation to Appear  
Citation to Appear and Show Cause  
RJC Courtroom 03H Sturman, Gloria

Jun 25, 2013 9:00AM Petition  
First Accounting and Report  
RJC Courtroom 03H Sturman, Gloria

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

June 25, 2013

07P061300

In the Matter of the Estate of  
Milton Schwartz

**June 25, 2013**

**9:00 AM**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:**

|                                              |                                   |
|----------------------------------------------|-----------------------------------|
| Abigail Schwartz, Beneficiary, not present   | Pro Se                            |
| Jonathan Schwartz, Other, present            |                                   |
| Milton Schwartz, Decedent, not present       | Alan Freer, Attorney, not present |
| Parties Receiving Notice, Other, not present |                                   |
| The Dr Miriam and Sheldon G Adelson          | Jon Jones, Attorney, not present  |
| Educational Institute, Other, not present    |                                   |

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| <b>JOURNAL ENTRIES</b> |
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- . . . . .

As to FIRST ACCOUNTING AND REPORT, Court noted that a copy of said report had been delivered to Chambers.

PETITION TO COMPEL DISTRIBUTION, FOR ACCOUNTING, AND FOR ATTORNEY FEES involved the accounting report that was first produced six years after the decedent's death. Argument by counsel over whether the report was detailed enough or whether the Adelson School had standing to request or dispute the accounting. Colloquy on whether there were adequate funds in the estate to meet the bequest of the deceased towards the school. Counsel argued the economic costs to their client if the accounting was ordered first or the objector's standing was decided first.

PETITION FOR DECLARATORY RELIEF, Mr. Freer stated the circumstances of the decedents intentions when making the contributions to the school and whether the school had breached an agreement to receive the funds in return for naming the school after the decedent. Mr. Couvillier

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argued that the specific items mentioned were not written down within the Will itself and could not be concluded that they were his intentions. Argument by Counsel on whether the Adelson Education Institute had standing to demand information on the bequest to the Milton I. Schwartz Academy. Mr. Couvillier requested an appraisal of the stocks shown in the accounting; provide tax returns; and produce any other accounting information within thirty (30) days in order to verify there are funds in the estate to pay the bequest before pursuing any other disputes. Mr. Freer requested the Court stay the accounting requirement and first determine the Adelson Education Institution has any standing in this matter and conduct such discovery on this matter and the bequests to kin and spouses that have priority, and issue a scheduling over to set this matter for an evidentiary hearing before a jury.

Court noted there is a Motion to Dismiss the Petition for Declaratory Relief set on the Court's calendar on July 9, 2013. In order to consider the matter as a whole, COURT ORDERED Petition to Compel and Petition for Declaratory Relief CONTINUED.

CONTINUED TO 7/9/13

#### **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

Jul 09, 2013 9:00AM Petition  
 Executor's Petition for Declaratory Relief  
 RJC Courtroom 03H Sturman, Gloria

Jul 09, 2013 9:00AM Petition  
 Petitioner Adelson Campus' Petition to Compel Distribution, For Accounting, and For Attorney Fees  
 RJC Courtroom 03H Sturman, Gloria

|             |            |               |               |                   |
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

July 09, 2013

07P061300

In the Matter of the Estate of  
Milton Schwartz

**July 09, 2013**

**9:00 AM**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not  
present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, not present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- DR. MIRIAM AND SHELDON G. ADELSON EDUCATIONAL INSTITUTION'S MOTION TO DISMISS EXECUTORS PETITION FOR DECLARATORY RELIEF. . . . EXECUTOR'S PETITION FOR DECLARATORY RELIEF . . . . PETITIONER ADELSON CAMPUS' PETITION TO COMPEL DISTRIBUTION, FOR ACCOUNTING, AND FOR ATTORNEY FEES

No appearance on these matters. Court noted counsel had sent a stipulation and order to continue these matters pending settlement negotiations. COURT ORDERED matters CONTINUED.

CONTINUED TO 8/27/2013 AT 9:00AM

**INTERIM CONDITIONS:**

|             |            |               |               |                   |
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**FUTURE HEARINGS:**

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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

October 08, 2013

07P061300

In the Matter of the Estate of  
Milton Schwartz

**October 08, 2013      9:00 AM      All Pending Motions**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:**

|                                                   |                                   |
|---------------------------------------------------|-----------------------------------|
| Abigail Schwartz, Beneficiary, not present        | Pro Se                            |
| Jonathan Schwartz, Other, Petitioner, not present | Alan Freer, Attorney, not present |
| Milton Schwartz, Decedent, not present            | Alan Freer, Attorney, not present |
| Parties Receiving Notice, Other, not present      |                                   |
| The Dr Miriam and Sheldon G Adelson               | Jon Jones, Attorney, not present  |
| Educational Institute, Other, not present         |                                   |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- DR. MIRIAM AND SHELDON G. ADELSON EDUCATIONAL INSTITUTION'S MOTION TO DISMISS EXECUTORS PETITION FOR DECLARATORY RELIEF . . . . PETITION ADELSON CAMPUS' PETITION TO COMPEL DISTRIBUTION, ACCOUNTING, AND ATTORNEY FEES

Counsel advised the Court that they had attempted to settle the matter but had been unsuccessful. Mr. Couvillier went through his Motion to Dismiss explaining that a Will found to clear and unambiguous cannot be argued with parol evidence and none of Executor's claims can be proven without admitting such evidence. Mr. Freer argued that the Will specifically makes the bequest to the Milton I. Schwartz Hebrew Academy which does not exist anymore as the school changed its name to the Adelson Educational Academy after Mr. Schwartz's death so there was latent ambiguity that needed to be fully realized through Discovery. As to the Motion to Compel, the Executor did not believe Adelson Educational Academy had any standing to make such a request to which Mr. Couvillier stated the school still has a building named for Mr. Schwartz.

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COURT ORDERED Motion DENIED WITHOUT PREJUDICED; Discovery to commence for ninety (90) days in order for the Executor to ascertain the deceased's intent with respect to the bequest and the Academy to get an accounting as parties in interest. COURT FURTHER ORDERED status check SET.

Mr. Couvillier to prepare proposed Order; Mr. Freer to review as to form and content.

2/25/2014 at 9:00am STATUS CHECK: DISCOVERY FINDINGS

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

December 10, 2013

07P061300

In the Matter of the Estate of  
Milton Schwartz

**December 10, 2013 9:00 AM**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:**

|                                              |                                  |
|----------------------------------------------|----------------------------------|
| Abigail Schwartz, Beneficiary, not present   | Pro Se                           |
| Jonathan Schwartz, Other, present            |                                  |
| Milton Schwartz, Decedent, not present       | Alan Freer, Attorney, present    |
| Parties Receiving Notice, Other, not present |                                  |
| The Dr Miriam and Sheldon G Adelson          | Jon Jones, Attorney, not present |
| Educational Institute, Other, not present    |                                  |

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| <b>JOURNAL ENTRIES</b> |
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- Argument by counsel on RESPONDENT JONATHAN SCHWARTZ' MOTION FOR RECONSIDERATION as to the scope of Discovery allowed by the Court as shown in the Order Denying Adelson Campus' Motion To Dismiss Executor's Petition For Declaratory Relief Without Prejudice & Allowing Limited Discovery filed on November 13, 2013. Following argument, Court clarified its Order and intention to limit scope of Discovery only as to the Motion to Dismiss and not to all claims in Respondent's Petition for Declaratory Relief in the interest of judicial economy and expense to the two parties. The Court reminded the parties that during the hearing on the Motion to Dismiss, argument focused on Milton Schwartz' intent when he made the bequest and all theories as to how to prove that intent can be examined and any disputes as to being outside this limited discovery need to be heard by the Discovery Commissioner; claims of fraud and breach of contract may even be answered during this discovery but if not they can go forward at a later time.

Mr. Freer advised that respondent withdraws his claim that the bequest is abated due to insufficient funds; an amount equal to the bequest will be set aside as discussed this with opposing counsel rendering the accounting issue moot. Mr. Freer requested the 90-day limited Discovery be started

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**Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.**

over from today and COURT SO ORDERED; Discovery to end on 3/11/14. Mr. Freer advised the Court Mr. Schwartz was concerned after reading the transcript of the previous hearing that the Court may have been involved in an earlier lawsuit involving the school. The Court assured Mr. Schwartz and both parties that she never worked on the lawsuit but only knew about it through friends and acquaintances who were involved.

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

|             |            |               |               |                   |
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

January 29, 2014

07P061300

In the Matter of the Estate of  
Milton Schwartz

**January 29, 2014      9:00 AM      Motion**

**HEARD BY:** Bulla, Bonnie

**COURTROOM:** RJC Level 5 Hearing  
Room

**COURT CLERK:** Jennifer Lott

**PARTIES:**

|                                              |                                  |
|----------------------------------------------|----------------------------------|
| Abigail Schwartz, Beneficiary, not present   | Pro Se                           |
| Jonathan Schwartz, Other, present            |                                  |
| Milton Schwartz, Decedent, not present       | Alan Freer, Attorney, present    |
| Parties Receiving Notice, Other, not present |                                  |
| The Dr Miriam and Sheldon G Adelson          | Jon Jones, Attorney, not present |
| Educational Institute, Other, not present    |                                  |

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| <b>JOURNAL ENTRIES</b> |
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- Mr. Courvillier submitted the Motion unless Commissioner Bulla has questions. Upon Commissioner's inquiry, Mr. Freer stated \$500,000 has not been put in a blocked account yet. Mr. Freer confirmed the Trust has the ability to satisfy the obligation, but it's not obligated to pay debts of the Estate. Mr. Freer confirmed the blocked account issue will be before the Judge in February. COMMISSIONER RECOMMENDED, motion is DENIED WITHOUT PREJUDICE. Mr. Couvillier argued the benefit should have been paid out seven years ago, and his client is entitled to interest. Commissioner advised counsel it was a gift. Mr. Freer prepare recommendation; Mr. Couvillier approve form and content; submit report within ten (10) days of this hearing, otherwise, counsel will pay a CONTRIBUTION for failure to comply; status check SET; Mr. Freer must appear if report is not timely submitted.

2/28/14    11:00 a.m.    Status Check: Compliance

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**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

February 11, 2014

07P061300

In the Matter of the Estate of  
Milton Schwartz

**February 11, 2014    9:00 AM                      All Pending Motions**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:**

|                                                                               |                                  |
|-------------------------------------------------------------------------------|----------------------------------|
| Abigail Schwartz, Beneficiary, not present                                    | Pro Se                           |
| Jonathan Schwartz, Other, Petitioner, not present                             | Alan Freer, Attorney, present    |
| Milton Schwartz, Decedent, not present                                        | Alan Freer, Attorney, present    |
| Parties Receiving Notice, Other, not present                                  |                                  |
| The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present | Jon Jones, Attorney, not present |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- JONATHAN A. SCHWARTZ'S MOTION TO MODIFY NOVEMBER 12, 2013 ORDER AND/OR LIMITED DISCOVERY . . . . ADELSON EDUCATIONAL INSTITUTE'S OPPOSITION AND COUNTERMOTION TO CONTINUE 2/11/14 HEARING TO ALLOW DISCOVERY COMMISSIONER TO RESOLVE DISCOVERY DISPUTE

Argument by counsel over whether the Estate's posting of \$500,000 for the disputed bequest in a blocked account renders all other discovery on the financial status of the estate moot. Colloquy on interest accruing from the original date of the bequest would have been effective and attorney fees. Following argument, COURT STATED ITS FINDINGS that the establishment of a blocked account renders discovery on the estates ability to fund to the bequest moot and parties should now begin discovery on whether or not the Adelson Educational Institute is entitled to the bequest.

COURT ORDERED Motion to Modify GRANTED; COURT FURTHER ORDERED establishment of blocked account within ten (10) days, funded with investment grade bonds, in a separate account

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with Morgan Stanley specifically for and in the amount of the bequest to the Adelson School.  
COURT ADDITIONALLY ORDERED counter-motion and request for Attorney Fees DENIED at this time and will be re-examined after a determination has been made whether or not the Institute is entitled to the bequest.

Mr. Freer to prepare proposed Orders; Mr. Couvillier to review as to form and content.

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

February 21, 2014

07P061300

In the Matter of the Estate of  
Milton Schwartz

**February 21, 2014      3:00 AM                      Motion for Withdrawal**

**HEARD BY:** Judge Sturman, Probate

**COURTROOM:**

**COURT CLERK:** Linda Denman

**PARTIES:**

|                                                   |                                   |
|---------------------------------------------------|-----------------------------------|
| Abigail Schwartz, Beneficiary, not present        | Pro Se                            |
| Jonathan Schwartz, Other, Petitioner, not present | Alan Freer, Attorney, not present |
| Milton Schwartz, Decedent, not present            | Alan Freer, Attorney, not present |
| Parties Receiving Notice, Other, not present      |                                   |
| The Dr Miriam and Sheldon G Adelson               | Jon Jones, Attorney, not present  |
| Educational Institute, Other, not present         |                                   |

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| <b>JOURNAL ENTRIES</b> |
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- MINUTE ORDER: ADVANCE DECISION

MOTION TO WITHDRAW AS COUNSEL OF RECORD for Abigail Richlin Schwartz filed by The Dickerson Law Group has been reviewed by this Court. There being no opposition, COURT ORDERED motion to withdraw GRANTED without oral argument and REMOVED from its 2/25/14 Probate calendar.

Mr. Dickerson to prepare proposed Order including last known contact information for Ms. Schwartz and including all upcoming calendar dates within ten (10) days of receipt of this minute order.

COURT FURTHER ORDERED status check set on 2/25/14 CONTINUED to 3/18/11 to conform to the Discovery extension previously granted.

CLERK'S NOTE: A copy of this minute order was placed in the attorney folder of Robert Dickerson,

|             |            |               |               |                   |
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|-------------|------------|---------------|---------------|-------------------|

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Esq. (THE DICKERSON LAW GROUP); Maximiliano Couvillier, III, Esq. (LIONEL, SAWYER & COLLINS) and Alan Freer, Esq., (SOLOMON DWIGGINS & FREER)./ ld 2.21.14

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
| PRINT DATE: | 03/13/2019 | Page 24 of 95 | Minutes Date: | November 09, 2007 |
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

April 18, 2014

07P061300

In the Matter of the Estate of  
Milton Schwartz

**April 18, 2014**

**3:00 AM**

**HEARD BY:** Sturman, Gloria

**COURTROOM:**

**COURT CLERK:** Linda Denman

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not  
present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, not present

Educational Institute, Other, not present

|                        |
|------------------------|
| <b>JOURNAL ENTRIES</b> |
|------------------------|

- THE ADELSON CAMPUS' OBJECTION TO DISCOVERY COMMISSIONER'S REPORT AND RECOMMENDATION was previously considered by the Court and granted alternative relief on February 11, 2014 by ordering the Estate to deposit sufficient funds to cover the disputed bequest. Petitioner has not shown any unfairness as there is no claim for anything other than the disputed bequest. COURT ORDERED Adelson Campus' Objection DENIED without oral argument and REMOVED from its probate calendar of April 22, 2014 pursuant to EDCR 2.23 (e).

CLERK'S NOTE: A copy of this minute order was placed in the attorney folder of Elizabeth Brickfield, Esq. (LIONEL SAWYER & COLLINS) and Mark Solomon, Esq. (SOLOMON, DWIGGINS & FREER)./ ld 4.18.14

**INTERIM CONDITIONS:**

|             |            |               |               |                   |
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**FUTURE HEARINGS:**

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|-------------|------------|---------------|---------------|-------------------|
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

July 09, 2014

07P061300

In the Matter of the Estate of  
Milton Schwartz

**July 09, 2014**

**9:00 AM**

**Motion**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:**

|                                               |                                     |
|-----------------------------------------------|-------------------------------------|
| Abigail Schwartz, Beneficiary, not present    | Pro Se                              |
| Jonathan Schwartz, Petitioner, Other, present | Mark Solomon, Attorney, not present |
| Milton Schwartz, Decedent, not present        | Alan Freer, Attorney, present       |
| Parties Receiving Notice, Other, not present  |                                     |
| The Dr Miriam and Sheldon G Adelson           | Jon Jones, Attorney, not present    |
| Educational Institute, Other, not present     |                                     |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- Counsel argued on whether the Court should grant Adelson Educational Institute's MOTION FOR PARTIAL SUMMARY JUDGMENT and release the bequest made by Milton I. Schwartz. Mr. Couvillier, on behalf of the Institute, argued the deceased did not specify in his Will that the bequest was contingent on the school being named after him but, rather, his stated bequest was to provide scholarships to educate Jewish children. Intent of the deceased is not to be considered under *Frei v. Goodsell*. The school still exists today as a Jewish educational institution and the bequest does not lapse with a name change. He stated that in granting this partial summary judgment, the case would continue on the counterclaims raised by the Executor.

Mr. Freer argued the case is all about the bequest and the intent of the deceased is a determination for the jury to decide. Whether it was more important to provide scholarships or to provide scholarships for attending the school named after him, depends on an interpretation of the facts, sayings, actions and any other extrinsic evidence that must be found through Discovery and trial.

Following argument, COURT STATED ITS FINDINGS that there were genuine issues of material fact to be decided by the trier of fact and that this is disagreement falls under the *Cy-Pres Doctrine*.

COURT ORDERED Motion for Partial Summary Judgment DENIED and status check SET.

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
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07P061300

8/13/2014 AT 9:00AM STATUS CHECK/TRIAL SETTING

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

October 08, 2014

07P061300

In the Matter of the Estate of  
Milton Schwartz

**October 08, 2014      9:00 AM      Motion**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:**

|                                                                               |                                  |
|-------------------------------------------------------------------------------|----------------------------------|
| Abigail Schwartz, Beneficiary, not present                                    | Pro Se                           |
| Jonathan Schwartz, Other, Petitioner, not present                             | Alan Freer, Attorney, present    |
| Milton Schwartz, Decedent, not present                                        | Alan Freer, Attorney, present    |
| Parties Receiving Notice, Other, not present                                  |                                  |
| The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present | Jon Jones, Attorney, not present |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- Mr. Douvillier argued on behalf of the Adelson Educational Institute for the MOTION FOR RECONSIDERATION OF DENIAL OF MOTION FOR PARTIAL JUDGMENT requesting the Court reconsider its earlier ruling. Adelson is requesting the Court determine as a matter of law that the corporation still exists as Mr. Schwartz' bequest was intended even though the corporation changed its name, much as a married person is still the same beneficiary even if her last name changes. Mr. Freer argued the Court rightfully denied the partial summary judgment finding that Mr. Schwartz' intent to leave a bequest to the Milton I. Schwartz Hebrew Academy evidences his peculiar affection and his intent which is a question of fact and not law. COURT STATED ITS FINDING this is the ultimate question; what was Mr. Schwartz' intention when he left the money to the Hebrew Academy--was it specifically for a school named for him or was it for the general education scholarships for Jewish children. COURT ORDERED Motion for Reconsideration DENIED.

Colloquy on setting a jury trial date. COURT FURTHER ORDERED jury trial SET for July trial stack, trial order to issue.

|             |            |               |               |                   |
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07P061300

6/11/2014 AT 11:00AM CALENDAR CALL  
7/6 THRU 7/31 JULY TRIAL STACK

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

|             |            |               |               |                   |
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

May 27, 2015

07P061300

In the Matter of the Estate of  
Milton Schwartz

**May 27, 2015**

**9:00 AM**

**Motion to Continue**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, not present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
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- JOINT MOTION TO CONTINUE TRIAL, FOR FIRM TRIAL SETTING, AND TO EXTEND DISCOVERY

Mr. Jones announced his substitution as counsel for the Adelson Institute and stated he was in agreement with opposing counsel to continue the trial. Mr. Luszeck asked if they could be placed on the February 2016 trial stack with a firm setting. COURT ORDERED trial dates VACATED and RESET; and FURTHER GRANTED trial set on a FIRM SETTING. Counsel will stipulate to the discovery schedule and include the trial dates in the Stipulation and Order.

1/21/2016 AT 11:00AM CALENDAR CALL

2/22 THRU 3/4/2016 FIRM TRIAL SETTING

**INTERIM CONDITIONS:**

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
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**FUTURE HEARINGS:**

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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

January 21, 2016

07P061300

In the Matter of the Estate of  
Milton Schwartz

**January 21, 2016      9:00 AM      Calendar Call**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:**

|                                                   |                                   |
|---------------------------------------------------|-----------------------------------|
| Abigail Schwartz, Beneficiary, not present        | Pro Se                            |
| Jonathan Schwartz, Other, Petitioner, not present | Alan Freer, Attorney, not present |
| Milton Schwartz, Decedent, not present            | Alan Freer, Attorney, not present |
| Parties Receiving Notice, Other, not present      |                                   |
| The Dr Miriam and Sheldon G Adelson               | Jon Jones, Attorney, present      |
| Educational Institute, Other, not present         |                                   |

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| <b>JOURNAL ENTRIES</b> |
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**- CALENDAR CALL**

Mr. Luszeck and Mr. Blake advised that discovery has been extended until March and asked that the trial be continued. COURT ORDERED trial dates VACATED and RESET. New trial order to issue. COURT FURTHER ORDERED status check SET to make sure discovery is complete.

4/13/2016 at 9:30AM      STATUS CHECK: DISCOVERY COMPLETION

8/18/2016 at 9:00AM      CALENDAR CALL

9/12 THRU 10/7/2016      TRIAL STACK

**INTERIM CONDITIONS:**

|             |            |               |               |                   |
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**FUTURE HEARINGS:** Jan 21, 2016 9:00AM Calendar Call  
RJC Courtroom 03H Sturman, Gloria

|             |            |               |               |                   |
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

April 13, 2016

07P061300

In the Matter of the Estate of  
Milton Schwartz

**April 13, 2016**

**9:30 AM**

**Status Check**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, not present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
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- STATUS CHECK: DISCOVERY COMPLETION

Mr. LeVeque advised the parties were trying to set dates for depositions during the month of May but nothing was settled as of yet. He explained that if the depositions are not completed, they may request an extension of discovery time. COURT ORDERED status check CONTINUED.

CONTINUED TO 7/27/2016 AT 9:30AM

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Apr 13, 2016 9:30AM Status Check  
Discovery Completion  
RJC Courtroom 03H Sturman, Gloria

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
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Aug 18, 2016 9:00AM Calendar Call  
Calendar Call  
RJC Courtroom 03H Sturman, Gloria

|             |            |               |               |                   |
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 03, 2016

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 03, 2016**

**9:30 AM**

**All Pending Motions**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, not present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- DR. MIRIAM ADELSON AND SHELDON G. ADELSON'S MOTION TO QUASH SERVICE OF PROCESS . . . OPPOSITION TO MOTION TO QUASH AND COUNTERMOTION TO DEEM SERVICE PERFECTED AND COMPEL ATTENDANCE, OR ALTERNATIVELY, FOR LEAVE TO EFFECTUATE SERVICE VIA ALTERNATE MEANS; CONTINUE DISCOVERY FOR THE LIMITED PURPOSE OF TAKING THE DEPOSITIONS OF DR. MIRIAM ADELSON AND SHELDON G. ADELSON AND CONTINUE TRIAL (SEVENTH REQUEST) . . . STATUS CHECK: DISCOVERY COMPLETION

Counsel argued whether service was made on the Adelsons; whether the process server made enough attempts of service; and whether the law firm could accept service on behalf of the Adelsons. Counsel also argued whether under NRCP 30(b)1 if personal service was required to be made on individual board members. Upon inquiry of the Court, Mr. LeVeque explained the need to depose Dr. Adelson was because she was on and off the Board during the relevant time period and has knowledge as to the future direction of the school. Counsel also discussed the fact that Milton

|             |            |               |               |                   |
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**Notice:** Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

Schwartz's name and picture were removed from the campus building. Following argument and discussion, COURT ORDERED Motion to Quash Service of Process DENIED; FINDING service was perfected and GRANTING the Petitioner's Countermotion.

COURT FURTHER FINDS that an officer or board member of a party, identified as potential witnesses for that party, who refuse to be available for discovery is not allowed to testify at trial. Given the Court's findings, Mr. Blake advised the objectors did not oppose continuing discovery. Court and counsel discussed whether the depositions could be taken soon enough for the trial to go forward in September. The parties reached an agreement to discuss the trial at the scheduled Calendar Call on August 18th.

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

|             |            |               |               |                   |
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 18, 2016

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 18, 2016      9:00 AM      Calendar Call**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:**

|                                                                               |                               |
|-------------------------------------------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present                                    | Pro Se                        |
| Jonathan Schwartz, Other, Petitioner, not present                             | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present                                        | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present                                  |                               |
| The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present | Jon Jones, Attorney, present  |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

**- CALENDAR CALL**

County advised they were not ready for trial. Depositions for the Adelsons remain to be scheduled. Counsel also indicated they would utilize a jury questionnaire. COURT ORDERED trial date VACATED and RESET; status check SET.

9/28/2016 AT 9:30AM      STATUS CHECK: DISCOVERY PROGRESS

6/8/2017 at 9:00AM      CALENDAR CALL

7/3 thru 7/28/2017      TRIAL STACK

**INTERIM CONDITIONS:**

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
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**FUTURE HEARINGS:**

|             |            |               |               |                   |
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

September 28, 2016

07P061300

In the Matter of the Estate of  
Milton Schwartz

**September 28,  
2016**

**9:30 AM**

**Status Check**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Phyllis Irby

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
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- Mr. Jones advised he has had an agreement to continue the deposition for Mr. Adelson in March. His client believes this case is appropriate for a settlement conference before Mr. Adelson's deposition. We would like an Order from the Court under 2.51 for a judicial settlement conference with the ability to do a private mediation if the parties agree.

Mr. Jones advised he has taken a neutral position on this issue.

COURT ORDERED, PARTIES ARE REFERRED TO PRIVATE MEDIATION. Mr. Leveque will prepare the Order. STATUS CHECK SET.

1-25-17 9:30 AM STATUS CHECK: MEDIATION (DEPT. XXIV)

**INTERIM CONDITIONS:**

|             |            |               |               |                   |
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**FUTURE HEARINGS:** Sep 28, 2016 9:30AM Status Check  
Discovery Progress  
RJC Courtroom 03H Sturman, Gloria

|             |            |               |               |                   |
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

January 25, 2017

07P061300

In the Matter of the Estate of  
Milton Schwartz

**January 25, 2017      9:30 AM      Status Check**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Melissa Murphy

**PARTIES:**

|                                                   |                                   |
|---------------------------------------------------|-----------------------------------|
| Abigail Schwartz, Beneficiary, not present        | Pro Se                            |
| Jonathan Schwartz, Other, Petitioner, not present | Alan Freer, Attorney, not present |
| Milton Schwartz, Decedent, not present            | Alan Freer, Attorney, not present |
| Parties Receiving Notice, Other, not present      |                                   |
| The Dr Miriam and Sheldon G Adelson               | Jon Jones, Attorney, present      |
| Educational Institute, Other, not present         |                                   |

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| <b>JOURNAL ENTRIES</b> |
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- Upon Court's inquiry, Mr. Jones indicated parties have appointed Floyd Hale as the mediator, and the mediation will take place on March 8, 2017. Colloquy regarding trial dates. Mr. Jones stated he has been in contact with opposing parties, and the lawyers are trying their best to resolve this. Mr. Jones indicated if the matter is resolved he will let the Court know.

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

April 19, 2017

07P061300

In the Matter of the Estate of  
Milton Schwartz

**April 19, 2017**

**9:30 AM**

**Motion**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- Mr. Jones argued the Schwartz estate had indicated they were not sure if they would go forward with the deposition of Dr. Adelson; however they had since filed a notice of taking deposition. Mr. Jones argued regarding the relevancy of a video taken at an appreciation dinner where Mr. Schwartz made self-serving statements, that there was no evidence that the video supported their theory, that the schools name changed after it was agreed it would be for perpetuity, and that by taking the deposition of Mr. Adelson they should be able to get anything they need as Dr. Adelson had no knowledge of the claims in this matter. Mr. LeVeque argued discovery was very broad, that the deposition of Dr. Adelson should only take about three hours, that there was nothing oppressive about a deposition that imposed an undue burden, and that they needed to fill in the gaps regarding the naming agreement. Mr. Jones argued the resolution involving the naming of the school had nothing to do with the breach of contract claim, that there were 22 witness depositions taken so far and none of them said Dr. Adelson had anything to do with this. Mr. Jones stated they should take the deposition of Mr. Adelson and if something came up they could request Dr. Adelson's deposition. COURT FINDS they needed to determine if the deposition was needed, that Dr. Adelson was not on

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the board at the time Mr. Schwartz believes he got the agreement, and if Mr. Adelson's deposition brings up something uniquely known only to Dr. Adelson her deposition could be taken later. COURT THEREFORE ORDERED, Motion GRANTED WITHOUT PREJUDICE; Mr. Jones to prepare the order.

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 23, 2017

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 23, 2017      10:00 AM      Status Check**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Melissa Murphy

**PARTIES:**

|                                                   |                                   |
|---------------------------------------------------|-----------------------------------|
| Abigail Schwartz, Beneficiary, not present        | Pro Se                            |
| Jonathan Schwartz, Other, Petitioner, not present | Alan Freer, Attorney, not present |
| Milton Schwartz, Decedent, not present            | Alan Freer, Attorney, not present |
| Parties Receiving Notice, Other, not present      |                                   |
| The Dr Miriam and Sheldon G Adelson               | Jon Jones, Attorney, not present  |
| Educational Institute, Other, not present         |                                   |

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| <b>JOURNAL ENTRIES</b> |
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- There being no parties present at the call of the case, COURT STATED counsel had provided an update to chambers indicating the case remained stayed at the Supreme Court regarding the Writ of Possession, AND THEREFORE ORDERED, Status Check: status of Writ of Mandamus CONTINUED.

CONTINUED TO: 10/26/17 9:00 AM

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

|             |            |               |               |                   |
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

October 26, 2017

07P061300

In the Matter of the Estate of  
Milton Schwartz

**October 26, 2017      9:30 AM      Status Check**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                                   |                                   |
|---------------------------------------------------|-----------------------------------|
| Abigail Schwartz, Beneficiary, not present        | Pro Se                            |
| Jonathan Schwartz, Other, Petitioner, not present | Alan Freer, Attorney, not present |
| Milton Schwartz, Decedent, not present            | Alan Freer, Attorney, not present |
| Parties Receiving Notice, Other, not present      |                                   |
| The Dr Miriam and Sheldon G Adelson               | Jon Jones, Attorney, not present  |
| Educational Institute, Other, not present         |                                   |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- Mr. LeVeque stated they needed to take the deposition of Dr. Adelson and once that was complete they would be ready to go. COURT ORDERED, Trial Dates SET, Court to send a new trial scheduling order. Mr. LeVeque noted they would need 150 jurors and they would work on a jury questionnaire.

06/07/18 9:30 AM STATUS CHECK: TRIAL READINESS

07/12/18 9:00 AM CALENDAR CALL

08/06/17 9:00 AM JURY TRIAL

**INTERIM CONDITIONS:**

|             |            |               |               |                   |
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**FUTURE HEARINGS:** Oct 26, 2017 9:30AM Status Check  
Status of Writ of Mandamus  
RJC Courtroom 10D Sturman, Gloria

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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

May 24, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**May 24, 2018**

**9:30 AM**

**Motion to Continue**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not  
present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
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- Mr. Jones stated the only issue they had was regarding the five-year-rule and that his client had just returned to Las Vegas so he'd not had an opportunity to discuss trial dates with him.

Following lengthy colloquy regarding trial dates the Court's offered August 20, 2018 or the last two weeks of the February 2019 stack, COURT THEREFORE ORDERED, Status Check: Trial Dates SET on the Chambers Calendar and counsel was to confer with their clients

06/01/18 3:00 AM STATUS CHECK: TRIAL DATES

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

|             |            |               |               |                   |
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

June 07, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**June 07, 2018**

**9:30 AM**

**Status Check**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not  
present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
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- Mr. Jones stated they prepared a jury questionnaire and further requested a pool of 250 jurors.

Mr. Hood stated there was a discovery issue regarding Miriam Adelson and that notices would go out this week.

Mr. Carlson argued discovery was closed and that all parties had 10 months since the remand from the supreme court. Mr. Carlson stated he'd objected to deposition in the first place as the supreme court authorized written interrogatories.

Mr. Jones stated he would discuss this with counsel later.

Court stated concern as Miriam Adelson wasn't on the board, was not a decision maker, and that there was privilege regarding conversations with Nathan Adelson.

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07P061300

Following colloquy regarding dates, COURT ORDERED, Calendar Call VACATED AND RESET at 10:30 AM on the same date; Trial Dates SET.

08/15/18 10:30 AM CALENDAR CALL

08/20/18 9:00 AM JURY TRIAL

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

June 29, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**June 29, 2018**

**3:00 AM**

**Minute Order**

**HEARD BY:** Sturman, Gloria

**COURTROOM:**

**COURT CLERK:** Lorna Shell

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, not present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
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- Having been provided with the proposed juror questionnaire and having reviewed the witness list contained therein, COURT FINDS the Court recognized many of the names, but identified only three witnesses as known personally: Dr Roberta Savage, through her work with WRIN; Leonard Schwartz, through the legal community; and Benjamin Yerushalmi through his campaign for the State Senate.

The Court having found no disqualifying personal, business or attorney-client relationships, has signed the jury questionnaire. See, Code of Judicial Conduct Canon 2, Rule 2.11.

CLERK'S NOTE: A copy of this minute order was e-mailed, mailed, or faxed as follows: Steven Oshins, Esq. ( soshins@oshins.com ), Mark Solomon, Esq. ( msolomon@sdfnvlaw.com ), and Jon Randall Jones, Esq. (702-385-6001 )

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07P061300

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

July 12, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**July 12, 2018**

**10:30 AM**

**Calendar Call**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not  
present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, not present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
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- Mr. Leveque stated their stipulation to have the Motions for Summary Judgment currently on calendar for July 19, 2018 had not been moved.

COURT ORDERED, Motions for Summary Judgment VACATED AND RESET to August 9, 2018.

Colloquy regarding exhibits, scheduling, security for Mr. Adelson, and jury questionnaires. Court ADVISED counsel to submit their jury instructions in electronic format prior to the start of trial and counsel is to also address any cause challenges based on the jury questionnaires in advance.

Mr. Leveque stated he planned to file a motion regarding the deposition of Mr. Adelson and inquired as to a date. Following colloquy, Court stated the best date available was Wednesday, July 18, 2018 at 10:30.

07/19/18 9:30 AM MOTION FOR PARTIAL SUMMARY JUDGMENT REGARDING FRAUD

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07/19/18 9:30 AM MOTION FOR PARTIAL SUMMARY JUDGMENT REGARDING THE  
STATUTE OF LIMITATIONS

07/19/18 9:30 AM MOTION FOR SUMMARY JUDGMENT REGARDING BREACH OF  
CONTRACT

07/19/18 9:30 AM OPPOSITION TO MOTION FOR SUMMARY JUDGMENT REGARDING  
BREACH OF CONTRACT AND COUNTERMOTION FOR ADVISORY JURY

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

July 19, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**July 19, 2018**

**9:30 AM**

**Motion to Compel**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                                                               |                               |
|-------------------------------------------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present                                    | Pro Se                        |
| Jonathan Schwartz, Other, Petitioner, not present                             | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present                                        | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present                                  |                               |
| The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present | Jon Jones, Attorney, present  |

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| <b>JOURNAL ENTRIES</b> |
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- Mr. Freer stated they were at this point because they only had one opportunity to depose Dr. Adelson, that they'd been working on a date for Mr. Adelson and wanted to depose him prior to Dr. Adelson so they could ask follow up questions. Mr. Freer argued there was no delay as they received Milton Schwartz's deposition transcript and served counsel with the questions about a week later. Mr. Freer argued his client would be prejudiced if opposing counsel's request to admit part of the video was granted, as they wanted to question Dr. Adelson in the context of that video. Mr. Freer further argued they wished to question Dr. Adelson regarding her knowledge of the school's name change, her understanding of perpetuity, and her knowledge of the adopted bylaws from the 1999 board meeting.

Mr. Jones argued Mr. Adelson's deposition was noticed shortly before the close of discovery when it could not be completed within the 15 day deadline, that Mr. LeVeque had advised they should wait until after the writ came back, that he had a right to rely on the fact that discovery was complete, that there was only one question regarding the video in the list and they didn't need her deposition to

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verify it, and that Dr. Adelson wasn't on the board at the time of the discussion regarding the name change.

Following colloquy with counsel, COURT ORDERED, Motion to Compel GRANTED as to the three agreed upon written questions that were within her unique knowledge: 1) who wrote the letter that Dr. Adelson signed that talked about the school; 2) her involvement in the video; and 3) voting on the naming rights; August 9, 2018 motions VACATED AND RESET AT 1:30 PM on the same date.

CLERK'S NOTE: Minutes corrected to reflect the August 9, 2018 Hearings will be heard at 1:30 PM./ls 08-02-18

### **INTERIM CONDITIONS:**

### **FUTURE HEARINGS:**

Aug 09, 2018 1:30PM Motion  
Motion for Partial Summary Judgment Regarding Statute of Limitation  
RJC Courtroom 10D Sturman, Gloria

Aug 09, 2018 1:30PM Motion  
Motion for Summary Judgment regarding Breach of Contract  
RJC Courtroom 10D Sturman, Gloria

Aug 09, 2018 1:30PM Opposition & Countermotion  
Opposition to Motion for Summary Judgment Regarding Breach of Contract and Countermotion for  
Advisory Jury  
RJC Courtroom 10D Sturman, Gloria

Aug 09, 2018 1:30PM Motion  
Motion for Partial Summary Judgment Regarding Fraud  
RJC Courtroom 10D Sturman, Gloria

Aug 15, 2018 10:30AM Pre Trial Conference  
RJC Courtroom 10D Sturman, Gloria

Aug 21, 2018 1:00PM Jury Trial  
RJC Courtroom 10D Sturman, Gloria

Aug 22, 2018 1:00PM Jury Trial  
RJC Courtroom 10D Sturman, Gloria

Aug 23, 2018 1:00PM Jury Trial  
RJC Courtroom 10D Sturman, Gloria

Aug 24, 2018 9:00AM Jury Trial  
RJC Courtroom 10D Sturman, Gloria

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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 09, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 09, 2018      1:30 PM      All Pending Motions**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                                   |                                   |
|---------------------------------------------------|-----------------------------------|
| Abigail Schwartz, Beneficiary, not present        | Pro Se                            |
| Jonathan Schwartz, Other, Petitioner, not present | Alan Freer, Attorney, not present |
| Milton Schwartz, Decedent, not present            | Alan Freer, Attorney, not present |
| Parties Receiving Notice, Other, not present      |                                   |
| The Dr Miriam and Sheldon G Adelson               | Jon Jones, Attorney, not present  |
| Educational Institute, Other, not present         |                                   |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

**- MOTION FOR PARTIAL SUMMARY JUDGMENT REGARDING FRAUD:**

Mr. Free requested the motion be withdrawn. COURT ORDERED, Motion for Partial Summary Judgment WITHDRAWN as MOOT.

**MOTION FOR PARTIAL SUMMARY JUDGMENT REGARDING STATUTE OF LIMITATION:**

Following extensive arguments by counsel, COURT ORDERED, Motion GRANTED.

**MOTION FOR SUMMARY JUDGMENT REGARDING BREACH OF CONTRACT  
AND**

**OPPOSITION TO MOTION FOR SUMMARY JUDGMENT REGARDING BREACH OF CONTRACT  
AND COUNTERMOTION FOR ADVISORY JURY:**

Following arguments by counsel, COURT ORDERED, Motion DENIED.

**MOTION IN LIMINE NO. 1 TO STRIKE THE EXPERT REPORT OF RABBI YITZCHAK WYNE AND**

|             |            |               |               |                   |
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**PRECLUDE HIM FROM TESTIFYING AT TRIAL:**

COURT ORDERED, Rabbi Yitzchak Wyne STRICKEN as an expert; however the question regarding whether he could testify as a fact witness CONTINUED to August 16, 2018 for Counsel to supplement the record.

**MOTION IN LIMINE NO. 2 TO STRIKE THE EXPERT REPORT OF LAYNE T. RUSHFORTH, ESQ. AND PRECLUDE HIM FROM TESTIFYING AT TRIAL:**

COURT ORDERED, Motion GRANTED.

**MOTION IN LIMINE NO. 3 TO PRECLUDE JONATHAN SCHWARTZ FROM TESTIFYING AT TRIAL ABOUT STATEMENTS ALLEGEDLY MADE TO HIM BY MILTON I. SCHWARTZ:**

COURT ORDERED, Motion CONTINUED.

**MOTION IN LIMINE NO 4 TO PRECLUDE RESPONDENT FROM INTRODUCING OR RELYING ON SCHWARTZ FAMILY DECLARATIONS:**

COURT ORDERED, Motion WITHDRAWN.

**MOTION IN LIMINE NO 5 TO PRECLUDE RESPONDENT WITNESSES FROM TESTIFYING ABOUT STATEMENTS ALLEGEDLY MADE BY MILTON I SCHWARTZ:**

COURT ORDERED, Motion CONTINUED.

**MOTION IN LIMINE NO 6 TO PRECLUDE RESPONDENT FROM INTRODUCING OR RELYING ON THE AFFIDAVIT OF MILTON I SCHWARTZ:**

COURT ORDERED, Motion CONTINUED.

**MOTION IN LIMINE NO 7 TO PRE ADMIT CERTAIN DOCUMENTS AND VIDEO INTO EVIDENCE:**

COURT ORDERED, Motion MOOT, Motion will be handled by a stipulation based on 2.47 meeting.

**MOTION IN LIMINE NO 8 TO PRE-INSTRUCT THE JURY ON CERTAIN ISSUES:**

Following arguments by counsel, COURT ORDERED, Motion DENIED as to all issues.

CONTINUED to 08/16/18 1:45 PM

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 15, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 15, 2018      10:30 AM      All Pending Motions**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Sharon Chun

**PARTIES:**

|                                                   |                               |
|---------------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present        | Pro Se                        |
| Jonathan Schwartz, Other, Petitioner, not present | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present            | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present      |                               |
| The Dr Miriam and Sheldon G Adelson               | Jon Jones, Attorney, present  |
| Educational Institute, Other, not present         |                               |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- Motion to Strike Jury Demand on OST ... Pre Trial Conference ... Motion in Limine No. 1 To Strike The Expert Report of Rabbi Yitzchak Wyne and Preclude Him From Testifying At Trial ... Motion In Limine No. 3 To Preclude Jonathan Schwartz From Testifying At Trial About Statements Allegedly Made To Him By Milton I. Schwartz ... Motion In Limine No. 5 To Preclude Respondent Witnesses From Testifying About Statements Allegedly Made By Milton I. Schwartz ... Motion In Limine No. 6 To Preclude Respondent From Introducing or Relying on The Affidavit of Milton I. Schwartz

As to: DR. MIRIAM ADELSON AND SHELDON G. ADELSON EDUCATIONAL INSTITUTE S  
MOTION TO STRIKE JURY DEMAND:

Colloquy held between the Court and counsels as to what issues required a legal decision and could not be decided by a jury, those decisions that should be left to the decision of the Court, and those issues that could be decided by a jury. Discussion was held as to the possibility of an advisory jury and as to a bifurcation of those issues. COURT NOTED this is a thirty-year-long dispute and

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there are legal issues requiring a Court decision; Mr. Schwartz s intention is not known and the Rabbi should be questioned as to Mr. Schwartz s intent.

Mr. Jones presented arguments in support of the motion. He reiterated that all matters must be tried by the Court. That this is only a breach of contract issue, it is a claim for the Estate, not for enforceability of a will, and a will contest does not fit. The Court should decide if the bequest was ambiguous. Mr. Jones further argued that there are no facts that Milton was going to make his bequest on a bait and switch and there is no evidence of fraud regarding the school name. He reiterated there is nothing for the jury to decide. He reiterated his request to strike the jury demand.

Mr. Freer argued in support of Jonathan Schwartz s Opposition. He argued that Mr. Jones failed to timely file an objection to a jury demand, which is implied consent. At this last minute, Mr. Jones has raised issues of a jury trial. Mr. Freer also argued that the Estate has a substantive right to a jury trial and he is asking the jury to make factual determinations.

He proposed that the issues for a jury s consideration could be: 1) What was the intent of Milton Schwartz? 2) Did he intend to donate to a school named for him for a lasting legacy? 3) Is there a school that bears his name? 4) Does it lapse if the answer to #3 is no ? Mr. Freer noted that if the gift fails, then we are back to probate administration and a next step would be a petition for distribution of funds.

COURT COMMENTED that the intent of his donation could have been for a school with his name, to pay off the mortgage, or for the education of Jewish children, regardless. The Rabbi needs to be questioned as to Mr. Schwartz s intent. COURT CITED the Peterson case and ADVISED the intent is ambiguous, the Rabbi is relevant; the intent should be left for a jury. COURT NOTED that the will construction is not appropriate to go before a jury.

Mr. Jones reiterated that this is a not a will contest, it is a breach of contract and only the Court should make that determination, the jury cannot decide if it is ambiguous or not. Any claims re lack of capacity or fraud or inducement to leave money to the school, is time-barred. Mr. Freer interjected that he never asserted this was a will contest.

Following further colloquy, COURT ADVISED that if we are not having a will contest, we have an issue of a contract. If breach of contract, then a jury trial. COURT ORDERED, MOTION TO STRIKE JURY DEMAND, DENIED.

COURT ADVISED that a BIFURCATED TRIAL IS NEEDED and further discussion must be held as to the separation of issues.

COURT NOTED that there has not yet been a discussion as to jury instructions or verdict forms and we now need to shift to our pretrial conference since that is the key now.

As to the MOTIONS IN LIMINE: Upon agreement of counsels, COURT ORDERED, ALL MOTIONS

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IN LIMINE CONTINUED TO 8/16/18 AT 1:45 P.M.

As to PRETRIAL CONFERENCE: COURT NOTED that this all started with Jonathan Schwartz not wanting distribution made to the School. Mr. Jones requested both parties referred to as Petitioners instead of Plaintiff and Defendant. Following a brief discussion and agreement, COURT ADVISED THAT THE JURY WILL BE TOLD THAT BOTH PARTIES FILED PETITIONS AND WILL BE REFERRED TO AS FOLLOWS: PETITIONER 1 IS THE ESTATE and PETITIONER 2 IS THE SCHOOL

As to the TRIAL PROCEEDING: Both Mr. Freer and Mr. Jones agreed that the Estate is to present its case first and the School second. COURT ADVISED that the Estate will go first to put on their case, then defense to that case, then wrap up with closing. Then we will go into the School's case, the defense to that, then the closing. There is to be one opening each and one closing each concerning each case. The rebuttal is to be presented for each in their closing.

As to TRIAL EXHIBITS: Counsels agreed they will have exhibits separated into blocks of numbers, as submitted to the regular clerk this morning.

As to JUROR QUESTIONNAIRES, CHALLENGES FOR CAUSE, AND EXCUSALS: Discussion, agreements, and arguments were heard as to those listed as potential jurors. Linda, the Judicial Executive Assistant for Department 26 was present and after conclusion, she stated she will notify the Jury Commissioner of the excusals and will send out the list to everyone.

As to VOIR DIRE AND JURY SELECTION AT TRIAL: COURT ADVISED counsel of the seating arrangement. Upon the agreement of both sides, COURT ORDERED THERE WILL BE TWO (2) ALTERNATES. Mr. Freer and Mr. Jones stated they will confer to agree on how and when they want to select the Alternate Jurors.

As to EQUIPMENT REQUIRED FOR TRIAL: Both counsels agreed that a Projector and Screen will be required at trial so they can show enlarged exhibits. COURT ADVISED them to contact the Court Recorder, Kerry, to arrange that.

CONTINUED TO 8/16/18 1:45 PM - Motion in Limine No. 1 To Strike The Expert Report of Rabbi Yitzchak Wyne and Preclude Him From Testifying At Trial...Motion In Limine No. 3 To Preclude Jonathan Schwartz From Testifying At Trial About Statements Allegedly Made To Him By Milton I. Schwartz...Motion In Limine No. 5 To Preclude Respondent Witnesses From Testifying About Statements Allegedly Made By Milton I. Schwartz...Motion In Limine No. 6 To Preclude Respondent From Introducing or Relying on The Affidavit of Milton I. Schwartz

#### INTERIM CONDITIONS:

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**FUTURE HEARINGS:**

Aug 16, 2018 1:45PM Motion  
The Estate's Motion for Reconsideration of : The Court's Order Granting Summary Judgment on the Estate's Claim for Breach of Oral Contract and Ex Parte Application for an Order Shortening Time  
RJC Courtroom 10D Sturman, Gloria

Aug 16, 2018 1:45PM Motion  
Motion in Limine No. 1 To Strike The Expert Report of Rabbi Yitzchak Wyne and Preclude Him From Testifying At Trial  
RJC Courtroom 10D Sturman, Gloria

Aug 16, 2018 1:45PM Motion  
Motion in Limine No 5 to Preclude Respondent Witnesses from Testifying About Statements Allegedly Made by Milton I Schwartz  
RJC Courtroom 10D Sturman, Gloria

Aug 16, 2018 1:45PM Motion  
Motion in Limine No 6 to Preclude Respondent From Introducing or Relying on the Affidavit of Milton I Schwartz  
RJC Courtroom 10D Sturman, Gloria

Aug 16, 2018 1:45PM Motion  
Motion In Limine No. 3 To Preclude Jonathan Schwartz From Testifying At Trial About Statements Allegedly Made To Him By Milton I. Schwartz  
RJC Courtroom 10D Sturman, Gloria

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 16, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 16, 2018      1:45 PM      All Pending Motions**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                                   |                               |
|---------------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present        | Pro Se                        |
| Jonathan Schwartz, Other, Petitioner, not present | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present            | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present      |                               |
| The Dr Miriam and Sheldon G Adelson               | Jon Jones, Attorney, present  |
| Educational Institute, Other, not present         |                               |

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| <b>JOURNAL ENTRIES</b> |
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- THE ESTATE'S MOTION FOR RECONSIDERATION OF: THE COURT'S ORDER GRANTING SUMMARY JUDGMENT ON THE ESTATE'S CLAIM FOR BREACH OF ORAL CONTRACT AND EX PARTE APPLICATION FOR AN ORDER SHORTENING TIME:

Following extensive arguments by counsel, COURT STATED FINDINGS AND ORDERED, Motion DENIED.

MOTION IN LIMINE NO. 1 TO STRIKE THE EXPERT REPORT OF RABBI YITZCHAK WYNE AND PRECLUDE HIM FROM TESTIFYING AT TRIAL:

Following arguments by counsel COURT ORDERED, Motion GRANTED IN PART as Rabbi Wyne can provide expert testimony as to faith and he can be a percipient witness; however the ruling is WITHOUT PREJUDICE for objections at the time of trial.

MOTION IN LIMINE NO. 3 TO PRECLUDE JONATHAN SCHWARTZ FROM TESTIFYING AT TRIAL ABOUT STATEMENTS ALLEGEDLY MADE TO HIM BY MILTON I. SCHWARTZ

|             |            |               |               |                   |
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COURT ORDERED, Ruling RESERVED to the time of trial

MOTION IN LIMINE NO 5 TO PRECLUDE RESPONDENT WITNESSES FROM TESTIFYING ABOUT STATEMENTS ALLEGEDLY MADE BY MILTON I SCHWARTZ:

Following arguments by counsel, COURT ORDERED, Ruling RESERVED until the time of trial.

MOTION IN LIMINE NO 6 TO PRECLUDE RESPONDENT FROM INTRODUCING OR RELYING ON THE AFFIDAVIT OF MILTON I SCHWARTZ:

COURT ORDERED, Motion GRANTED IN PART, to the extent the affidavit cannot come into evidence or be provided for jury view; DENIED IN PART as the document may be relevant for purposes of impeachment or to refresh recollection at the time of trial.

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 20, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 20, 2018      9:00 AM      Jury Trial**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                               |                               |
|-----------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present    | Pro Se                        |
| Jonathan Schwartz, Petitioner, Other, present | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present        | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present  |                               |
| The Dr Miriam and Sheldon G Adelson           | Jon Jones, Attorney, present  |
| Educational Institute, Other, not present     |                               |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- Also present was Alli Abrahamson, School Representative and Sherry Keast, Paralegal for estate.

**OUTSIDE THE PRESENCE OF THE PROSPECTIVE JURY PANEL:**

Counsel stipulated to excuse panel members, COURT SO ORDERED.

**PROSPECTIVE JURY PANEL PRESENT:**

Introductions by the Court, Mr. LeVeque and Mr. Jones. Clerk called roll of the prospective panel and the Voir Dire Oath was administered. Voir dire by the Court. Voir dire by Mr. LeVeque began. Following conference at the bench, individual panel members excused for cause and/or hardship. Prospective Jury panel ADMONISHED, and EXCUSED for lunch with instructions to return at the given time.

**OUTSIDE THE PRESENCE OF THE PROSPECTIVE JURY PANEL:**

Following arguments by counsel, additional panel members excused for cause and/or hardship. COURT ORDERED, Juror's EXCUSED for cause. Colloquy regarding how the alternates would be

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selected. Counsel drew numbers to determine which jury panel members would be the alternates. Juror's No. six and eight will be the secret alternates.

PROSPECTIVE JURY PANEL PRESENT:

Voir dire by Mr. LeVeque continued.

OUTSIDE THE PRESENCE OF THE PROSPECTIVE JURY PANEL:

Mr. LeVeque made additional cause challenges. COURT ORDERED, Juror's EXCUSED for cause.

PROSPECTIVE JURY PANEL PRESENT:

Prospective Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at the given time

COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 08/21/18 1:30 PM

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 21, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 21, 2018      1:00 PM      Jury Trial**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                               |                               |
|-----------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present    | Pro Se                        |
| Jonathan Schwartz, Petitioner, Other, present | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present        | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present  |                               |
| The Dr Miriam and Sheldon G Adelson           | Jon Jones, Attorney, present  |
| Educational Institute, Other, not present     |                               |

|                        |
|------------------------|
| <b>JOURNAL ENTRIES</b> |
|------------------------|

- Also present was Alli Abrahamson, School Representative and Sherry Keast, Paralegal for estate.

**OUTSIDE THE PRESENCE OF THE PROSPECTIVE JURY PANEL:**

Mr. Freer argued the jury was tainted by Mr. Jones saying scholarship money was taken from the kids. Mr. Freer argued juror's No. 47, 41, and 70 all expressed that opinion and as such he requested they re-panel or strike the jurors.

Mr. Jones argued that was an issue, that the will stated if there was no mortgage then the money went to the kids, and that was the reason the school filed the lawsuit. Mr. Jones argued it was a central issue in the case.

Mr. Freer argued he needed to be able to put it in context; however the school brought the statement up when he was selecting jurors. Mr. Freer argued the issue was if the bequest was valid or not.

Court stated this was a case in part to be decided by the jury and in part by the court and the jury

|             |            |               |               |                   |
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needed to be selected before counsel could make their opening statements or clarifications. Court stated it was possible to give a pre-instruction.

Mr. Jones argued there was more potential for harm with a pre-instruction, that nothing was said that wasn't true, and that he had a right to present his case. Mr. Jones argued if the Court were to give a pre-instruction it would indicate that he misspoke or said something incorrect which was grounds for a mistrial.

Court stated her approach would be to wait to see if any other jurors brought it up AND THEREFORE ORDERED, Motion to Strike Jury DENIED; reserved for later point that we may need to say this isn't about scholarships, rather it was about a more complicated issue.

Court stated Mr. Freer's request for Jurors No. 004, 044, and 049 could be considered cause excusals

Mr. Jones objected to the estate adding Juror No. 41 to their list of cause challenges.

PROSPECTIVE JURY PANEL PRESENT:

Voir dire by Mr. Jones begins.

OUTSIDE THE PRESENCE OF THE PROSPECTIVE JURY PANEL:

Further arguments by counsel regarding Jurors 049, 004, 041, and 044. Counsel drew numbers to determine the Alternate Jurors would be numbers six and eight and agreed they would select from the entire pool for their four peremptory challenges. COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 08/22/18 1:30 PM

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

|             |            |               |               |                   |
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 22, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 22, 2018      1:00 PM      Jury Trial**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                               |                               |
|-----------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present    | Pro Se                        |
| Jonathan Schwartz, Petitioner, Other, present | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present        | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present  |                               |
| The Dr Miriam and Sheldon G Adelson           | Jon Jones, Attorney, present  |
| Educational Institute, Other, not present     |                               |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- Also present was Alli Abrahamson, School Representative and Sherry Keast, Paralegal for estate.

**OUTSIDE THE PRESENCE OF THE PROSPECTIVE JURY PANEL:**

Arguments by counsel regarding opening statements and the slides to be shown.

**PROSPECTIVE JURY PANEL PRESENT:**

Both counsel PASSED FOR CAUSE.

**OUTSIDE THE PRESENCE OF THE PROSPECTIVE JURY PANEL:**

Counsel exercised peremptory challenges.

**PROSPECTIVE JURY PANEL PRESENT:**

Eight Jurors and two Alternates selected and sworn. Court THANKED AND EXCUSED the rest of the jury panel. Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at 1:30 PM.

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**OUTSIDE THE PRESENCE OF THE JURY PANEL:**

Mr. LeVeque argued slide 12 was prejudicial.

Mr. Jones argued it was an admission by a party in opposition to a Motion for Summary Judgment, that it was a material term of the agreement, that it was a statement of counsel, and they cannot deny they said it. Mr. Jones argued it was a two minute segment of Mr. Schwartz's interview at the gala and he stated "I had an agreement that I would give \$500,000 and raise \$500,000" and that was an admission by the party.

Mr. LeVeque argued the issue wasn't authenticity rather that it was not a stipulated exhibit, that it was inappropriate to argue at this time, and that it cannot be used in opening statements.

Court stated if it was relevant, admissible, and authentic that was one thing; however that had not been placed on the record yet. Court stated an unverified pleading would just be a statement by counsel and inquired what the basis was for showing the jury any pleading, Mr Jones stated the basis was judicial estoppel, that it was representing what was stated to the court, and that he did not know what the harm was.

Court stated CONCERN as there were thousands of pleadings in the case and counsel was taking a paragraph out of one pleading to show to the jury as evidence of proof and that it gave the impression of emphasis or weight placed upon it. COURT FINDS this was just a pleading, as it was argument of counsel, and that judicial estoppel was argument for another day AND THEREFORE ORDERED, the document would NOT COME IN as a demonstrative.

COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 08/23/18 1:30 PM

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 23, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 23, 2018      1:00 PM      Jury Trial**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                               |                               |
|-----------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present    | Pro Se                        |
| Jonathan Schwartz, Petitioner, Other, present | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present        | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present  |                               |
| The Dr Miriam and Sheldon G Adelson           | Jon Jones, Attorney, present  |
| Educational Institute, Other, not present     |                               |

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| <b>JOURNAL ENTRIES</b> |
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- Also present was Alli Abrahamson, School Representative and Sherry Keast, Paralegal for estate.

**JURY PANEL PRESENT:**

Opening statements by Mr. Freer and Mr. Jones.

**EXCLUSIONARY RULE INVOKED.**

Testimony and Exhibits presented (see worksheets).

Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at the given time.

**COURT ORDERED, Trial CONTINUED.**

**CONTINUED TO: 08/24/18 9:00 AM**

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**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 24, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 24, 2018      9:00 AM      Jury Trial**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                               |                               |
|-----------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present    | Pro Se                        |
| Jonathan Schwartz, Petitioner, Other, present | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present        | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present  |                               |
| The Dr Miriam and Sheldon G Adelson           | Jon Jones, Attorney, present  |
| Educational Institute, Other, not present     |                               |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- Also present was Alli Abrahamson, School Representative and Sherry Keast, Paralegal for estate.

**OUTSIDE THE PRESENCE OF THE JURY PANEL:**

Mr. LeVeque requested Ms. Pacheco be allowed to bring in a document that backed up her financial statements and stated it was a school record; however it was previously thought to be lost.

Court ADVISED it was too late.

Mr. Jones argued it was prejudicial and should not be allowed as he never had the opportunity to investigate the document. Mr. Jones requested a sanction.

COURT ORDERED, the document WOULD NOT come in.

**JURY PANEL PRESENT:**

Testimony and Exhibits presented (see worksheets). DEPOSITIONS PUBLISHED IN OPEN COURT.

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Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at the given time. COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 08/27/18 9:00 AM

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Aug 09, 2018 1:30PM All Pending Motions  
RJC Courtroom 10D Sturman, Gloria

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 27, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 27, 2018      9:00 AM      Jury Trial**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Louisa Garcia

**PARTIES:**

|                                               |                               |
|-----------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present    | Pro Se                        |
| Jonathan Schwartz, Petitioner, Other, present | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present        | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present  |                               |
| The Dr Miriam and Sheldon G Adelson           | Jon Jones, Attorney, present  |
| Educational Institute, Other, not present     |                               |

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| <b>JOURNAL ENTRIES</b> |
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- Also present was Todd Peter, School Representative and Sherry Keast, Paralegal for estate.

**JURY PANEL PRESENT:** Testimony and Exhibits presented (see worksheets). Deposition of Jonathan Schwartz, dated 7/28/16, PUBLISHED IN OPEN COURT. Following testimony, Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at the given time.

**OUTSIDE THE PRESENCE OF THE JURY PANEL:** Mr. Randal requested a portion of Milton Schwartz's video deposition to be played concerning testimony. Upon review, Court advised it was okay for counsel to say, "Dr. Lubin was a tough lady" and "she didn't raise anything". Anymore than that, Court would be concerned. Mr. Randal stated based on today's ruling they would stop at "she didn't raise anything". **COURT ORDERED, EVENING RECESS.**

**CONTINUED TO:** 08/28/18 1:00 PM

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**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**     Aug 27, 2018   9:00AM Jury Trial  
                                     RJC Courtroom 10D Sturman, Gloria

                                     Aug 28, 2018   1:00PM Jury Trial  
                                     RJC Courtroom 10D Sturman, Gloria

                                     Aug 29, 2018   1:00PM Jury Trial  
                                     RJC Courtroom 10D Sturman, Gloria

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 28, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 28, 2018      1:00 PM      Jury Trial**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                               |                               |
|-----------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present    | Pro Se                        |
| Jonathan Schwartz, Petitioner, Other, present | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present        | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present  |                               |
| The Dr Miriam and Sheldon G Adelson           | Jon Jones, Attorney, present  |
| Educational Institute, Other, not present     |                               |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- Also present was Todd Peters, School Representative and Sherry Keast, Paralegal for estate.

**JURY PANEL PRESENT:**

Counsel STIPULATED to allow Dr. Adelson to be present in the courtroom during testimony of Sheldon Adelson.

Testimony and Exhibits presented (see worksheets).

Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at the given time.

COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 08/29/18 1:00 PM

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**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 29, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 29, 2018      1:00 PM      Jury Trial**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                               |                               |
|-----------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present    | Pro Se                        |
| Jonathan Schwartz, Petitioner, Other, present | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present        | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present  |                               |
| The Dr Miriam and Sheldon G Adelson           | Jon Jones, Attorney, present  |
| Educational Institute, Other, not present     |                               |

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| <b>JOURNAL ENTRIES</b> |
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**- OUTSIDE THE PRESENCE OF THE JURY PANEL:**

Also present was Todd Peters, School Representative and Sherry Keast, Paralegal for estate.

Mr. LeVeque requested Dr. Adelson not be allowed in the courtroom as she was currently under subpoena.

Mr. Jones argued he filed a Motion to Quash and it was determined counsel would submit written questions and she would supply written responses. Mr. Jones stated opposing counsel never sent the questions to his office and the order was never filed; therefore they cannot meet the requirements to question her and that their rights were exhausted.

Mr. LeVeque stated she was served by posting the subpoena on their residence, the same way she was served for her deposition.

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Court argued Dr. Adelson was not currently under trial subpoena and would not be excluded.

JURY PANEL PRESENT:

Testimony and Exhibits presented (see worksheets).

DEPOSITION PUBLISHED IN OPEN COURT.

Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at the given time.

COURT ORDERED, trial CONTINUED.

CONTINUED TO: 08/30/18 1:00 PM

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Aug 30, 2018 1:00PM Jury Trial  
RJC Courtroom 10D Sturman, Gloria

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 30, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 30, 2018      1:00 PM      Jury Trial**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                               |                               |
|-----------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present    | Pro Se                        |
| Jonathan Schwartz, Petitioner, Other, present | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present        | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present  |                               |
| The Dr Miriam and Sheldon G Adelson           | Jon Jones, Attorney, present  |
| Educational Institute, Other, not present     |                               |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- Also present was Todd Peters, School Representative and Sherry Keast, Paralegal for estate.

**OUTSIDE THE PRESENCE OF THE JURY PANEL:**

Counsel STIPULATED to taking witnesses out of order to accommodate their time restrictions; however Mr. Jones was not relinquishing his right to make a Rule 50 motion.

**JURY PANEL PRESENT:**

Testimony and Exhibits presented (see worksheets).

DEPOSITION PUBLISHED IN OPEN COURT.

**OUTSIDE THE PRESENCE OF THE JURY PANEL:**

Court advised counsel's objection regarding the charitable contribution was not a question for the jury, rather it was an outcome of law and that the Court would decide and further stated depending on the jury's decision a number of things could happen as an operation of law.

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JURY PANEL PRESENT:

Testimony continued.

Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at the given time.

COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 08/31/18 9:00 AM

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

August 31, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**August 31, 2018      9:00 AM      Jury Trial**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                               |                               |
|-----------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present    | Pro Se                        |
| Jonathan Schwartz, Petitioner, Other, present | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present        | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present  |                               |
| The Dr Miriam and Sheldon G Adelson           | Jon Jones, Attorney, present  |
| Educational Institute, Other, not present     |                               |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- Also present was Todd Peters, School Representative and Sherry Keast, Paralegal for estate.

**JURY PANEL PRESENT:**

Testimony and Exhibits presented (see worksheets). DEPOSITIONS PUBLISHED IN OPEN COURT. Mr. LeVeque RESTED his case. Mr. Jones reserved his right to make his Rule 50(b) Motion after the testimony was completed in an effort to save time. Following further testimony Mr. Jones RESTED his case. Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return Tuesday at 1:00 PM.

**OUTSIDE THE PRESENCE OF THE JURY PANEL:**

Mr. Jones argued regarding contract claims, the mutual mistake claim, and the specific performance claim. Mr. Jones argued all witnesses stated it was an oral contract, the Statute of Limitations had run, that Jonathan Schwartz was on notice in 2008 when he visited the campus with the Adelson Campus monument already established, and he further argued regarding the Statute of Frauds, NRS 111.220(1).

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
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Mr. Freer argued there was sufficient evidence and under Rule 50 there cannot be conflicting evidence, that there was a contract, that the material terms were to be supplied later, and that only minimal terms must be in writing. Mr. Freer further argued tolling and estoppel were questions of fact, that a contract can be put together with multiple writings, and that the Statute of Limitations was six years.

Mr. Jones argued regarding the reliance issue, that there were no specific performance claims, that there was no written agreement, that none of the witnesses were able to consistently say what the terms of the contract were, and that all the documents the estate had cannot be cobbled together to make a contract as there must be ascertainable terms.

Following further arguments by counsel, COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 09/04/18 1:00 PM

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Aug 31, 2018 9:00AM Jury Trial  
RJC Courtroom 10D Sturman, Gloria

Sep 04, 2018 10:30AM Jury Trial  
RJC Courtroom 10D Sturman, Gloria

**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

September 04, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**September 04,  
2018**

**10:30 AM**

**Jury Trial**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                               |                               |
|-----------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present    | Pro Se                        |
| Jonathan Schwartz, Petitioner, Other, present | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present        | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present  |                               |
| The Dr Miriam and Sheldon G Adelson           | Jon Jones, Attorney, present  |
| Educational Institute, Other, not present     |                               |

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| <b>JOURNAL ENTRIES</b> |
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- Also present was Todd Peters, School Representative and Sherry Keast, Paralegal for estate.

**OUTSIDE THE PRESENCE OF THE JURY PANEL:**

Mr. Jones argued regarding the interpretation of the intent of the will, paragraph 2.3 of the will, and that all witnesses from the estate side said there was an oral contract and the Pet.'s were trying to contradict that.

Upon inquiry by the Court regarding whether counsel had any objections to jury instructions 1-45, Mr. Freer and Mr. Jones stated they did not.

Mr. Freer argued to not include jury instruction page 34 regarding alteration: modification, and page 41 regarding performance/breach: implied covenant of good faith and fair dealing, was in error.

Mr. Jones argued pursuant to the Hilton case, jury instruction page 22 regarding ambiguity was

|             |            |               |               |                   |
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properly plead.

COURT FINDS the alteration: modification instruction was not relevant; and as to the performance/breach: implied covenant of good faith and fair dealing, there was no claim for breach which is a specific business tort that doesn't apply here; and as to ambiguity the COURT FINDS the will to be ambiguous; therefore there would not be an instruction as to that and lastly, there were other instructions regarding missing terms so the ambiguity instruction was not needed AND THEREFORE ORDERED, these three instructions would not be given.

JURY PANEL PRESENT:

Court instructed the Jury. Closing arguments by Mr. Freer and Mr. Jones. At the hour of 7:23 PM, the Jury retired to deliberate.

OUTSIDE THE PRESENCE OF THE JURY PANEL:

Court Clerk advised counsel all exhibits not entered in the case would be returned to the respective parties.

JURY PANEL PRESENT:

Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at 9:30 AM to continued deliberation.

COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 09/08/18 9:00 AM

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Oct 04, 2018 9:30AM Motion  
Motion for Judgment as a Matter of Law Regarding Breach of Contract and Mistake Claims  
RJC Courtroom 10D Sturman, Gloria

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

September 05, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**September 05,  
2018**

**9:30 AM**

**Jury Trial**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not  
present

Alan Freer, Attorney, present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
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**- OUTSIDE THE PRESENCE OF THE JURY PANEL:**

Court made a three-way phone call with both counsel to discuss a jury question.

Mr. Jones objected and stated they had all the exhibits and they may have to dig through them to figure it out.

Mr. LeVeque stated no objection; however stated it was his understanding that it was outside the scope.

Court stated the response would have to be they aren't in evidence and cannot be provided. Court stated the naming of a building was an equitable remedy and the contract claim was money damages; further, the equitable damages were for the Court to decide.

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
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Mr. LeVeque stated this was why they wanted specific performance and he was unsure if they could amend the verdict form.

Mr. Jones stated he did not think they could allow that.

Court stated that was not an option, that the jury was mediators and they were the fact finders, and that the Court could not take a suggestion from a jury. Court further stated that was not a remedy, that specific performance was just that and they cannot suggest alternatives to specific performance. Court stated they can only answer with the verdict the verdict form provides for.

Mr. Jones argued the verdict form was agreed to by the parties and cannot be changed.

Following further arguments by counsel, COURT ADVISED they would be told the Court approved of the verdict form for their use and need to follow that form.

**JURY PANEL PRESENT:**

At the hour of 2:59 PM the jury returned with verdict in accordance with written verdict which was FILED IN OPEN COURT.

**JURY FOUND:**

Milton I. Schwartz did not have a naming rights contract.

He intended that the Bequest be made only to a school known as the "Milton I. Schwartz Hebrew Academy" for the purposes set forth in the Bequest.

and Milton I. Schwartz made the Bequest based on his belief that he had a naming rights agreement with the School which wa in perpetuity.

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

Oct 04, 2018 9:30AM Motion  
The Estate's Motion for Judgment as a Matter of Law Regarding Construction of Will  
RJC Courtroom 10D Sturman, Gloria

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

October 04, 2018

07P061300

In the Matter of the Estate of  
Milton Schwartz

**October 04, 2018**

**9:30 AM**

**All Pending Motions**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, Petitioner, not  
present

Alan Freer, Attorney, present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Jon Jones, Attorney, present

Educational Institute, Other, not present

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

- THE ESTATE'S MOTION FOR JUDGMENT AS A MATTER OF LAW REGARDING  
CONSTRUCTION OF WILL .. MOTION FOR JUDGMENT AS A MATTER OF LAW REGARDING  
BREACH OF CONTRACT AND MISTAKE CLAIMS

Following colloquy regarding the "Void for Mistake" in the Judgment on Jury Verdict order, COURT ORDERED, Order INTERLINIATED to remove that finding; ORDER SIGNED IN OPEN COURT; Order Denying Estate's Motion for Reconsideration of the Order Granting Summary Judgment on the Estates' Claim for Breach of Contract and Countermotion to Strike August 14, 2018 Declaration of J. Schwartz SIGNED IN OPEN COURT; Order Denying Adelson Motion to Strike Jury Demand SIGNED IN OPEN COURT; Order Denying Adelson Motion for Summary Judgment Regarding Breach of Contract SIGNED IN OPEN COURT; Hearing Re; Equitable Claims SET.

11/08/18 10:30 AM HEARING RE: EQUITABLE CLAIMS

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
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07P061300

CLERK'S NOTE: Minutes updated to include hearing set./LS 11-2-18

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
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**DISTRICT COURT  
CLARK COUNTY, NEVADA**

**Probate - General  
Administration**

**COURT MINUTES**

January 10, 2019

07P061300

In the Matter of the Estate of  
Milton Schwartz

**January 10, 2019      9:30 AM      All Pending Motions**

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:**

|                                                                               |                               |
|-------------------------------------------------------------------------------|-------------------------------|
| Abigail Schwartz, Beneficiary, not present                                    | Pro Se                        |
| Jonathan Schwartz, Other, Petitioner, not present                             | Alan Freer, Attorney, present |
| Milton Schwartz, Decedent, not present                                        | Alan Freer, Attorney, present |
| Parties Receiving Notice, Other, not present                                  |                               |
| The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present | Jon Jones, Attorney, present  |

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| <b>JOURNAL ENTRIES</b> |
|------------------------|

**- HEARING: EQUITABLE ISSUES:**

Mr. Freer argued the Evidentiary Hearing determined Milton Schwartz's bequest, that Milton had a belief that he had an agreement regarding the \$500,000 contribution and that it included naming rights, that everyone who testified agreed Milton understood he had naming rights, that the jury finding supported the bequest having lapsed, and that the Court could declare the bequest void by mistake as Milton believed the Academy would be named after him.

Court stated the Court must interpret the jury findings and the intent of the will and that the will stated if there was no mortgage at the time of Milton's death then the \$500,000 would go to pay for the education of Jewish children. Court further stated if the testator gave the gift based on a false belief then it was void as he never intended for the money to go anywhere other than a school with his name.

Mr. Freer argued the Inter Vivos gifts Milton gave were made with that same understanding and that

|             |            |               |               |                   |
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the estate was requesting a refund of the lifetime gifts. Mr. Freer further argued under the law of donative transfers it doesn't matter that they started in 1989 as it wasn't determined until after his death that it was a mistaken belief.

Mr. Jones argued these issues were not raised at the time of trial and under Rule 50 and 52(c) and the burden was on them. Mr. Jones argued regarding the pre and post the 1993 time period when Milton's name came off the organization, that his name wasn't on the building; however in 1996 the Academy received a letter from Milton and he then continued to make contributions again which were clear and convincing evidence of his intent. Mr. Jones argued the \$500,000 gift was the only gift where Milton states naming rights, that Milton was a litigious person and when he was removed from the board he sued for control; however he never sued to get his money back and there was nothing in the record indicating that was his intent. Mr. Jones argued at the time of Milton's death the school and the corporation were named the Milton I Schwartz Academy and it wasn't changed until later, that the gift had not lapsed, and that Milton's estate received the tax deduction. Mr. Jones argued the trustee admitted they had an obligation to give the money to someone and so the question was why take away that gift as the money was strictly for education of Jewish children.

COURT FINDS the jury finding on the will indicated that Milton's intent was for the money to go to a school named after him in perpetuity, that pursuant to section 2.3 of the will, if there was no mortgage then the entire gift went to the Hebrew Academy for the education of Jewish children; however he never had an enforceable agreement and the point is he wouldn't have made the gift if he didn't have the naming rights; further, the agreement did not appear to apply to the Inter Vivos gifts, AND THEREFORE GRANTED IN PART as to the \$500,000; DENIED IN PART as to the Inter Vivos gifts.

MOTION TO RETAX COSTS PURSUANT TO NRS 18.110(4) AND TO DEFER AWARD OF COSTS UNTIL ALL CLAIMS ARE FULLY ADJUDICATED:

COURT FINDS the billings to be timely filed and clearly documented.

Mr. Freer noted the Court had indicated the ruling would be delayed until the equitable relief was determined.

Mr. Jones stated both sides won some of the claims and that the Court looked at who won the majority of the claims; however the motion may be premature. Mr. Jones stated a majority of their costs were related to the trial not the equitable claims.

Mr. Freer requested the opportunity to brief the matter.

COURT ORDERED, Motion OFF CALENDAR to allow counsel time to brief the issues and place the motion back on calendar.

THE ESTATE'S MOTION FOR POST-TRIAL RELIEF FROM JUDGMENT ON JURY VERDICT

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
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ENTERED October 4, 2018:

Mr. Freer briefly argued a trial was warranted on the summary judgment regarding the oral contract, that they were not able to emphasize the oral contract, that they were prejudiced based on the jury instruction with respect to modification of the contract, that the jury did not follow the instructions, and that the evidence was so overwhelming that had they followed the instructions they would have found an enforceable agreement. Mr. Freer further stated he was not abandoning any of his other claims, rather he was just standing on the briefs.

Mr. Jones argued Rule 52(c) does apply even to equitable claims, that Rule 50 applied and that counsel cannot raise new issues post trial that were not argued at trial, that the directed verdict was only as to the first claim for relief regarding construction of will. Mr. Jones further argued regarding the oral contract and then stood on the briefs.

COURT FINDS the statute ran on the oral contract and the rest falls into place AND THEREFORE ORDERED, Motion DENIED as the jury followed the instructions very well.

**INTERIM CONDITIONS:**

**FUTURE HEARINGS:**

|             |            |               |               |                   |
|-------------|------------|---------------|---------------|-------------------|
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# EXHIBIT LIST

Case No.: 07P61300  
Department: 26/Probate

Hearing/Trial Date: 08/20/2018-08/31/2018  
Judge: The Honorable Gloria Sturman  
Court Clerk: Lorna Shell  
Recorder/Reporter: Kerry Esparza

In the Matter of the Estate of

MILTON I. SCHWARTZ, Deceased.

Counsel for the Estate of Milton I. Schwartz: **PET**  
Solomon Dwiggins & Freer, Ltd.  
Alan D. Freer, Esq.  
Alexander G. LeVeque, Esq.

Counsel for The Dr. Miriam and Sheldon G. Adelson **OTHER**  
Educational Institute:  
Kemp, Jones & Coulthard, LLP  
Randall Jones, Esq.  
Joshua Carlson, Esq.

*JOINT 1-64*

| Ex No. | Date       | Exhibit Description                                                                                                                                                                                | Date Offered | Obj. | Date Admitted |    |
|--------|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------|---------------|----|
| 1      | 00/00/0000 | Adelson Prep Brochure (EST-00160-167)                                                                                                                                                              | 8/24/18      | stip | 8/24/18       | AS |
| 2      | 02/16/1990 | Assessor's Parcel Ownership History for APN: 138-19-516-001 (EST-00154)                                                                                                                            | 8/24/18      | stip | 8/24/18       | AS |
| 3      | 08/22/1990 | Certificate of Amendment of the Articles of Incorporation of The Hebrew Academy (AC402079-2081)                                                                                                    | 8/24/18      | stip | 8/24/18       | AS |
| 4      | 10/18/1990 | Minutes of the Board of Trustees of The Milton I. Schwartz Hebrew Academy (AC402092-2093)                                                                                                          | 8/23/18      | N    | 8/23/18       | AS |
| 5      | 12/19/1990 | Bylaws of The Milton I. Schwartz Hebrew Academy (EST-00097-105)                                                                                                                                    | 8/24/18      | stip | 8/24/18       | AS |
| 6      | 04/09/1991 | Quitclaim Deed (EST-00155)                                                                                                                                                                         |              |      |               | AS |
| 7      | 06/18/1992 | The Milton I. Schwartz Hebrew Academy Board Meeting Minutes (AC402218-2219)                                                                                                                        |              |      |               | AS |
| 8      | 07/27/1992 | Bylaws of The Milton I. Schwartz Hebrew Academy (EST-00136-141)                                                                                                                                    |              |      |               | AS |
| 9      | 12/21/1992 | Complaint for Declaratory and Injunctive Relief, The Board of Directors of the Milton I. Schwartz Hebrew Academy v. The Second Board of Directors of The Milton I. Schwartz Hebrew Academy, et al. |              |      |               | AS |
| 10     | 04/14/1994 | 04/14/1994, Certificate of Amendment of Articles of Incorporation-Milton I. Schwartz Hebrew Academy (EST-00042)                                                                                    |              |      |               | AS |
| 11     | 08/25/1994 | 08/25/1994, The Hebrew Academy Board Meeting Minutes (AC402315-2316)                                                                                                                               | 8/24/18      | stip | 8/24/18       | AS |

Exhibit List

In the Matter of the Estate of Milton I. Schwartz

Case No. 07P61300

|    |            |                                                                                                                            | Date<br>offer | OBJ  | Date<br>admit |    |
|----|------------|----------------------------------------------------------------------------------------------------------------------------|---------------|------|---------------|----|
| 12 | 10/19/1994 | 10/19/1994, Certificate of Amendment to the Articles of Incorporation of the Milton I. Schwartz Hebrew Academy (EST-00237) | 8/24/18       | stip | 8/24/18       | BS |
| 13 | 05/07/1996 | 05/07/1996, Minutes of The Hebrew Academy Emergency Board Meeting (AC402331-2339)                                          |               |      |               | BS |
| 14 | 05/19/1996 | 05/19/1996, Minutes of the Hebrew Academy Emergency Board Meeting (AC402340-2342)                                          |               |      |               | BS |
| 15 | 03/21/1997 | 03/21/1997, Certificate of Amendment of Articles of Incorporation of The Hebrew Academy (AC300088-89)                      |               |      |               | BS |
| 16 | 02/09/1999 | 02/09/1999, Hebrew Academy Board Meeting minutes (AC402539-2541)                                                           |               |      |               | BS |
| 17 | 04/14/1999 | 04/13/1999, Bylaws of The Milton I. Schwartz Hebrew Academy (EST-00106-115)                                                |               |      |               | BS |
| 18 | 03/07/2000 | 03/07/2000, Hebrew Academy Board Meeting minutes (AC402869-2873)                                                           |               |      |               | BS |
| 19 | 02/11/2003 | , Milton I. Schwartz Hebrew Academy Minutes of Board of Trustees (AC403837-3840)                                           |               |      |               | BS |
| 20 | 05/13/2003 | The Milton I. Schwartz Hebrew Academy Board Meeting minutes (AC403850-3852)                                                |               |      |               | BS |
| 21 | 01/13/2004 | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting minutes (AC400392-394)                                     |               |      |               | BS |
| 22 | 02/05/2004 | Last Will and Testament of Milton I. Schwartz with Codicils (EST-00090-96)                                                 |               |      |               | BS |
| 23 | 06/06/2005 | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting Minutes (JH-000008-10)                                     |               |      |               | BS |
| 24 | 01/10/2006 | CV of Paul Schiffman (AC401215-AC401237)                                                                                   |               |      |               | BS |
| 25 | 01/10/2006 | The Milton I. Schwartz Hebrew Academy. Paul Schiffman accepted the position as Head of School (PK00012)                    |               |      |               | BS |
| 26 | 02/21/2006 | Hebrew Academy Board Meeting and agenda (AC401238-1240)                                                                    |               |      |               | BS |
| 27 | 02/21/2006 | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting minutes (AC401310-1311)                                    |               |      |               | BS |
| 28 | 04/10/2006 | The Dr. Miriam and Sheldon G. Adelson Educational Campus Board of Trustees Meeting (AC404418-4419)                         |               |      |               | BS |
| 29 | 05/09/2006 | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting minutes (AC401453-1454)                                    | 8/24/18       | stip | 8/24/18       | BS |

22a

22b

1st Codicil  
2nd Codicil

8/27/18 no 8/27/18 BS  
8/27/18 no 8/27/18 BS

## Exhibit List

In the Matter of the Estate of Milton I. Schwartz

Case No. 07P61300

|    |            |                                                                                                                                                                 | Date<br>offer | OBJ  | DATE<br>ADMIT |    |
|----|------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|------|---------------|----|
| 30 | 09/06/2006 | The Milton I. Schwartz Hebrew Academy Executive Board of Trustees Meeting minutes (AC401514-1515)                                                               | 8/24/18       | stip | 8/24/18       | BS |
| 31 | 10/05/2006 | The Milton I. Schwartz Hebrew Academy Executive Board of Trustees Meeting Minutes (AC401548-1533)                                                               |               |      |               | BS |
| 32 | 11/08/2006 | Executive Committee Meeting Minutes (AC401575)                                                                                                                  |               |      |               | BS |
| 33 | 11/21/2006 | Press Release, Groundbreaking Ceremony Held for The Dr. Miriam & Sheldon G. Adelson School                                                                      |               |      |               | BS |
| 34 | 03/14/2007 | The Milton I. Schwartz Hebrew Academy, The Dr. Miriam and Sheldon G. Adelson School, Executive Board of Trustees Meeting Minutes (AC403992-3993)                |               |      |               | BS |
| 35 | 03/16/2007 | Letter from Naomi Guy to Parents (EST-00313-315)                                                                                                                |               |      |               | BS |
| 36 | 03/20/2007 | The Dr. Miriam and Sheldon G. Adelson School, The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting minutes (AC404057-4059)                           |               |      |               | BS |
| 37 | 05/08/2007 | The Dr. Miriam and Sheldon G. Adelson High School, The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting minutes (AC404092-4094)                      |               |      |               | BS |
| 38 | 08/14/2007 | Certificate of Death, Milton I. Schwartz (EST-00255)                                                                                                            |               |      |               | BS |
| 39 | 09/05/2007 | The Dr. Miriam and Sheldon G. Adelson School, The Milton I. Schwartz Hebrew Academy Executive Board of Trustees Meeting minutes (AC404099-4100)                 |               |      |               | BS |
| 40 | 10/09/2007 | The Dr. Miriam and Sheldon G. Adelson School, The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting minutes (AC404163-4164)                           |               |      |               | BS |
| 41 | 10/11/2007 | Petition for Probate of Will and Codicils and for Issuance of Letters Testamentary                                                                              |               |      |               | BS |
| 42 | 12/13/2007 | The Dr. Miriam and Sheldon G. Adelson High School, The Milton I. Schwartz Hebrew Academy, Board of Trustees Meeting minutes (AC404689-4691)                     |               |      |               | BS |
| 43 | 12/13/2007 | The Milton I. Schwartz Hebrew Academy Resolutions of the Board of Trustees (AC404207, 4209, 4208 & 4214)                                                        |               |      |               | BS |
| 44 | 12/13/2007 | Letter from Adelson Family Charitable Foundation to Victor Chaltiel, Chairman of the Board of Trustees of The Milton I. Schwartz Hebrew Academy (AC404215-4217) | 8/24/18       | stip | 8/24/18       | BS |

Exhibit List

In the Matter of the Estate of Milton I. Schwartz

Case No. 07P61300

|    |            |                                                                                                                                                                                                             | Date<br>offcn | OBJ  | DATE<br>Admit |    |
|----|------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|------|---------------|----|
| 45 | 02/08/2008 | The Dr. Miriam and Sheldon G. Adelson Educational Campus Comprehensive Campaign Organization Chart and charts (AC40316-4346)                                                                                | 8/24/18       | stip | 8/24/18       | BS |
| 46 | 02/12/2018 | The Milton I. Schwartz Hebrew Academy Resolutions of the Board of Trustees (AC404265-4270)                                                                                                                  |               |      |               | BS |
| 47 | 03/05/2018 | The Adelson Educational Campus Milton I. Schwartz Hebrew Academy Executive Board of Trustees Meeting (AC404349)                                                                                             |               |      |               | BS |
| 48 | 03/05/2008 | The Adelson Educational Campus Milton I. Schwartz Hebrew Academy Executive Board of Trustees Meeting and The Adelson Educational Campus Milton I. Schwartz Hebrew Academy February 12, 2008 (AC404799-4803) |               |      |               | BS |
| 49 | 03/11/2008 | The Milton I. Schwartz Hebrew Academy Meeting Minutes of the Board of Trustees (AC4004830)                                                                                                                  |               |      |               | BS |
| 50 | 03/11/2008 | The Milton I. Schwartz Hebrew Academy Resolutions of the Board of Trustees (AC404354-4355)                                                                                                                  |               |      |               | BS |
| 51 | 03/21/2008 | Certificate of Amendment to Articles of Incorporation for Nonprofit Corporation (EST-00250-251)                                                                                                             |               |      |               | BS |
| 52 | 08/28/2008 | Letter from A. Jonathan Schwartz to Paul Schiffman (EST-00029-30)                                                                                                                                           |               |      |               | BS |
| 53 | 00/00/2009 | Brochure entitled "The Adelson Educational Campus "Where your child's 2009 tuition dollar goes." (AC404356-4359)                                                                                            |               |      |               | BS |
| 54 | 02/18/2009 | Adelson Educational Campus Executive Board of Trustee Meeting (AC500009-10)                                                                                                                                 |               |      |               | BS |
| 55 | 05/10/2010 | Letter from A. Johnathan Schwartz to Sheldon G. Adelson (EST-00001-27)                                                                                                                                      |               |      |               | BS |
| 56 | 06/08/2010 | Minutes for Adelson Educational Campus Board of Trustees Meeting minutes (AC50026-27)                                                                                                                       |               |      |               | BS |
| 57 | 10/04/2010 | Dr. Miriam and Sheldon G. Adelson Educational Institute Secretary's Certificate and Resolutions of the Board of Trustees (AC500022-25)                                                                      |               |      |               | BS |
| 58 | 10/05/2010 | Adelson Education Campus Executive Board of Trustee Meeting (AC500028-29)                                                                                                                                   |               |      |               | BS |
| 59 | 12/31/2012 | Gift Agreement from Dr. Miriam and Sheldon G. Adelson Educational Institute of \$50,000 to the Adelson School (AC300055-58)                                                                                 | 8/24/18       | stip | 8/24/18       | BS |



## Exhibit List

In the Matter of the Estate of Milton I. Schwartz

Case No. 07P61300

Date  
Offer

OBJ

DATE  
ADMIT

|             |            |                                                                                                       |                      |                  |         |    |
|-------------|------------|-------------------------------------------------------------------------------------------------------|----------------------|------------------|---------|----|
| 60          | 01/08/2013 | The Dr. Miriam and Sheldon G. Adelson Educational Campus, Board Meeting minutes (AC50044)             | 8/24/18              | stip             | 8/24/18 | BS |
| 61          | 05/03/2013 | Petition to Compel Distribution, for Accounting and for Attorneys' Fees                               |                      |                  |         | BS |
| 62          | 05/28/2013 | Petition for Declaratory Relief                                                                       |                      |                  |         | BS |
| 63          | 05/23/2018 | Adelson Education Campus Website printout (SA DN EX. 2)                                               |                      |                  |         | BS |
| 64          | 05/23/2018 | Adelson Campus Website printout – "Education for Life" (SA DN EX. 3)                                  | 8/24/18              | stip             | 8/24/18 | BS |
| Estate 1007 |            |                                                                                                       |                      |                  |         |    |
| 100         | 00/00/0000 | Website Printout for Adelson Educational Campos (PK DN EX. 20)                                        |                      |                  |         |    |
| 101         | 00/00/0000 | Adelson Campus Website Printout (PK DN EX. 21)                                                        |                      |                  |         |    |
| 102         | 00/00/0000 | Chairman's Report, Victor Chaltiel (AC400476)                                                         |                      |                  |         |    |
| 103         | 00/00/0000 | Milton Schwartz Hebrew Academy, MIS Contributions/Donations (CONFIDENTIAL)(SP DN EX. 6)               | 103A-103D<br>8/24/18 | Yes<br>Relevance | 8/24/18 |    |
| 104         | 00/00/0000 | Bylaws of The Milton I. Schwartz Hebrew Academy (EST-00116-133)                                       |                      |                  |         |    |
| 105         | 00/00/0000 | Las Vegas Review Journal Article, dated December 9, "Setting for Hebrew Academy inspiring (EST-00040) |                      |                  |         |    |
| 106         | 09/05/1985 | Board of Directors of The Hebrew Academy Board Meeting (AC401895)                                     |                      |                  |         |    |
| 107         | 01/28/1987 | Bylaws of The Hebrew Academy (EST-000281-286)                                                         |                      |                  |         |    |
| 108         | 09/02/1987 | Minutes, Hebrew Academy – Board of Trustees Meeting (AC401940-1941)                                   |                      |                  |         |    |
| 109         | 05/17/1989 | The Hebrew Academy Minutes (AC402013-2014)                                                            |                      |                  |         |    |
| 110         | 10/23/1987 | Letter from Joana Poster to Lenard E. Schwartz (AC401945)                                             |                      |                  |         |    |
| 111         | 08/04/1989 | The Hebrew Academy, Minutes of the Board of Trustees (AC402018-2019)                                  | 8/23/18              | N                | 8/23/18 | BS |
| 112         | 08/14/1989 | The Hebrew Academy, Minutes of the Board of Trustees, Special Meeting (EST-00010)                     | 8/23/18              | N                | 8/23/18 | BS |
| 113         | 08/14/1989 | Copies of Checks Payable to the Hebrew Academy from Milton I. Schwartz (EST-00036)                    | 8/24/18              | N                | 8/24/18 | BS |
| 114         | 08/14/1989 | Letter to Milton I. Schwartz (EST-00077)                                                              | 8/24/18              | N                | 8/24/18 | BS |
| 115         | 08/21/1989 | Las Vegas Sun Article, "Academy given \$500,000 (EST-00035)                                           | 8/31/18              | N                | 8/31/18 | BS |
| 116         | 10/02/1989 | Letter from Carolyn & Oscar Goodman to Milton Schwartz (EST-00038)                                    |                      |                  |         |    |

## Exhibit List

In the Matter of the Estate of Milton I. Schwartz

Case No. 07P61300

|     |            |                                                                                                    | Date<br>of 2 | OBJ | DATE<br>Adm H |    |
|-----|------------|----------------------------------------------------------------------------------------------------|--------------|-----|---------------|----|
| 117 | 10/17/1989 | Letter from Milton I. Schwartz to Carolyn Goodman (EST-00037)                                      |              |     |               |    |
| 118 | 01/18/1990 | The Hebrew Academy Board of Trustees Minutes (AC402029-2031)                                       | 8/23/18      | No  | 8/23/18       | 3  |
| 119 | 08/30/1990 | Letter from Fredric I. Berkley, Esq. to Milton I. Schwartz (AC402082-2085)                         |              |     |               | 3  |
| 120 | 10/11/1990 | Letter from Lenard Schwartzer to Jack Wallis, Nevada State Bank (EST-00074)                        | 8/23/18      | N   | 8/23/18       | 3  |
| 121 | 11/29/1990 | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting Agenda and Minutes (AC402101-2103) |              |     |               |    |
| 122 | 12/14/1990 | Memo No. 12 to Parents from Dr. Tamar Lubin (EST-00039)                                            |              |     |               |    |
| 123 | 01/11/1991 | Article, "Mezuzah Ceremony Highlights Milton I. Schwartz Hebrew Academy Dedication (EST-00041)     | 8/31/18      | N   | 8/31/18       | 3  |
| 124 | 03/26/1991 | The Milton I. Schwartz Hebrew Academy Board Meeting Minutes (AC402119-2120)                        |              |     |               |    |
| 125 | 05/21/1991 | The Milton I. Schwartz Hebrew Academy Board of Trustees Minutes (AC402134-2135)                    |              |     |               |    |
| 126 | 06/25/1991 | The Milton I. Schwartz Hebrew Academy Board of Trustees Minutes (AC4022161-2163)                   |              |     |               |    |
| 127 | 09/12/1991 | The Milton I. Schwartz Hebrew Academy Board of Trustees Minutes (AC402166-2168)                    |              |     |               |    |
| 128 | 07/17/1992 | Letter from Lenard Schwartzer to Milton I. Schwartz (EST-00189)                                    | 8/23/18      | N   | 8/23/18       | 12 |
| 129 | 07/24/1992 | Letter from Daniel Goldfarb to Milton I. Schwartz (EST-000134)                                     |              |     |               |    |
| 130 | 12/16/1992 | The Hebrew Academy Executive Board Meeting Minutes (AC402258-2259)                                 | 8/24/18      | N   | 8/24/18       | 13 |
| 131 | 02/19/1993 | Supplemental Affidavit of Michael Novick (Ex. J, 2014 OPPS MSJ)                                    |              |     |               |    |
| 132 | 02/22/1993 | Supplemental Affidavit of Milton I. Schwartz (Ex 1, OPPS MTN PSJ SOL, PSJ Fraud)                   |              |     |               |    |
| 133 | 03/11/1993 | Affidavit of Tamar Lubin aka Tamar Lubin Saposhnik (EST-00205-227)                                 |              |     |               |    |
| 134 | 03/31/1993 | Second Supplemental Affidavit of Milton I. Schwartz (EST-00311-312)                                | 8/24/18      | N   | 8/24/18       | 3  |
| 135 | 02/22/1994 | Letter from Milton Schwartz to R. Epstein (EST-00064)                                              |              |     |               |    |
| 136 | 07/26/1994 | Stipulation and Order for Dismissal with Prejudice (Ex. N OPPS MTN SJ Breach)                      | 8/27/18      | N   | 8/27/18       | 3  |
| 137 | 08/10/1995 | Letter from Milton I. Schwartz to Fred Berkley (EST-00073)                                         |              |     |               |    |

Exhibit List

In the Matter of the Estate of Milton I. Schwartz

Case No. 07P61300

|                        |            |                                                                                                                                                    | Date<br>offer          | OBT      | Date<br>ADMIT      |          |
|------------------------|------------|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|----------|--------------------|----------|
| 138                    | 05/02/1996 | The Hebrew Academy Emergency Board Meeting Minutes (AC402329-2330)                                                                                 |                        |          |                    |          |
| 139<br><del>139A</del> | 05/23/1996 | Letter from Roberta Sabbath to Milton I. Schwartz (EST-00011-13)                                                                                   | 8/27/18<br>8/24/18     | NO<br>NO | 8/27/18<br>8/24/18 | 45<br>45 |
| 140                    | 04/13/1999 | Hebrew Academy Board Meeting (AC402610-2613)                                                                                                       |                        |          |                    |          |
| 141<br><del>141a</del> | 11/09/1999 | Hebrew Academy Board Meeting Minutes (Handwritten) (AC402800-2809)                                                                                 | 402800-2809<br>8/27/18 | NO       | 8/27/18            | 45       |
| 142                    | 11/09/1999 | Hebrew Academy Board Meeting (AC402791-2793)                                                                                                       |                        |          |                    |          |
| 143                    | 04/14/2003 | Article titled, "Adelsons announce gift at gala to build new Hebrew School" (EST-00168-169)                                                        |                        |          |                    |          |
| 144                    | 00/00/2006 | Announcement of informational meeting for The Adelson School (AC401553)                                                                            | 8/28/18                | N        | 8/28/18            | 45       |
| 145                    | 05/08/2006 | Letter from Victor Chaltiel and Rhonda Glyman to Hebrew Academy Board Members and Campus Project Leaders (AC401382)                                |                        |          |                    |          |
| 146                    | 05/22/2006 | Letter from Meyer L. Bodoff, President/CEO, United Jewish Community/Jewish Federation of Las Vegas to Milton I. Schwartz Hebrew Academy (AC401456) |                        |          |                    |          |
| 147                    | 00/00/2006 | Tuition Fee Schedule for 2006-2007 School Year for The Milton I. Schwartz Hebrew Academy (PK00021)                                                 |                        |          |                    |          |
| 148                    | 00/00/2007 | Tribute Journal Order Form for the 2007 Gala (EST-00287)                                                                                           |                        |          |                    |          |
| 149                    | 00/00/2007 | In Pursuit of Excellence Commemorate Booklet for Gala Honoring Milton I. Schwartz (GALA 000001-112)                                                | 8/28/18                | N        | 8/28/18            | 45       |
| 150                    | 01/03/2007 | Annual List of Officers, Directors and Resident Agent of The Milton I. Schwartz Hebrew Academy (AC300090)                                          |                        |          |                    |          |
| 151                    | 05/17/2007 | Article, "Schwartz receives Pursuit of Excellence Award at gala" (EST-00170)                                                                       |                        |          |                    |          |
| 152                    | 06/21/2007 | Video of Interview between Dr. Miriam Adelson and Milton I. Schwartz                                                                               |                        |          |                    |          |
| 153                    | 06/21/2007 | Partial DVD Transcription of Milton I. Schwartz Interview                                                                                          |                        |          |                    |          |
| 154                    | 00/00/2008 | Proposed Calendar for 2008-2009 School Year of The Milton I. Schwartz Hebrew Academy/The Dr. Miriam & Sheldon G. Adelson School (AC404186-4197)    |                        |          |                    |          |
| 155                    | 01/10/2008 | The Dr. Miriam and Sheldon G. Adelson Educational Institute Board of Trustees Meeting minutes (AC404692-4693)                                      |                        |          |                    |          |

Exhibit List

In the Matter of the Estate of Milton I. Schwartz

Case No. 07P61300

|     |            |                                                                                                                                                                                  | Date<br>offer | OBJ | Date<br>Admit |     |
|-----|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-----|---------------|-----|
| 156 | 02/04/2008 | Annual List of Officers, Directors and Agent of Non-Profit – The Milton I. Schwartz Hebrew Academy (AC300091)                                                                    |               |     |               |     |
| 157 | 02/08/2008 | Kay Lau & Associates, Comprehensive Campaign Brochure, The Dr. Miriam and Sheldon G. Adelson Education Campus, The Gift of Education for Life (AC404331-4346)                    |               |     |               |     |
| 158 | 04/17/2008 | Letter from Paul Schiffman to A. Jonathan Schwartz (EST-00028)                                                                                                                   | 8-27-18       | NO  | 8-27-18       | 135 |
| 159 | 05/28/2008 | Letter from the 2008 Gala Committee to A. Jonathan Schwartz (EST-00008)                                                                                                          | 8/27/18       | N   | 8/27/18       | 145 |
| 160 | 00/00/2009 | The Dr. Miriam and Sheldon G. Adelson Educational Campus, The Adelson Middle & Upper School, The Milton I. Schwartz Hebrew Academy School Calendar for 2009-2010 (AC404518-4529) |               |     |               |     |
| 161 | 02/18/2010 | (Nonprofit) Annual List of Officers, Directors and Registered Agent (AC300096)                                                                                                   |               |     |               |     |
| 162 | 03/04/2010 | Letter from Davida Sims to Jonathan Schwartz (EST-00032)                                                                                                                         | 8/29/18       | N   | 8/29/18       | 145 |
| 163 | 06/28/2010 | The Milton I. Schwartz Hebrew Academy mailing to Johnathan Schwartz (EST-00079)                                                                                                  |               |     |               |     |
| 164 | 01/21/2011 | (Nonprofit) Annual List of Officers, Directors and Registered Agent (AC300097-98)                                                                                                |               |     |               |     |
| 165 | 12/02/2011 | Letter from the 2011-2012 Gala Committee to Jonathan Schwartz (EST-00033)                                                                                                        | 8/29/18       | N   | 8/29/18       | 145 |
| 166 | 01/13/2012 | (Nonprofit) Annual List of Officers, Directors and Registered Agent (AC300099-100)                                                                                               |               |     |               |     |
| 167 | 12/19/2012 | (Nonprofit) Annual List of Officers, Directors and Registered Agent (AC300101)                                                                                                   |               |     |               |     |
| 168 | 04/12/2013 | Secretary of State Documents (EST-00235-254)                                                                                                                                     |               |     |               |     |
| 169 | 05/20/2014 | Declaration of Susan Pacheco (Ex. W OPPS MTN SJ Breach)                                                                                                                          |               |     |               |     |
| 170 | 01/29/2015 | Expert Report of Rabbi Yitzchak Wyne (PK DN EX. 37)                                                                                                                              |               |     |               |     |

## Exhibit List

In the Matter of the Estate of Milton I. Schwartz

Case No. 07P61300

Date of file 085 Date Admit

|     |            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |         |    |         |
|-----|------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|----|---------|
| 171 |            | Steve Wessles DVDs:<br>a. Milton IS 1-5-07 #1 INT 2;<br>b. Milton Int 5/26/07 3;<br>c. Milton Int #1 & Miriam 6/12/07;<br>d. Milton Int. #2 & Mirian 6/12/07 5;<br>e. *2007 – Milton & Kids Library Victor Int 1;<br>f. School Shoot #2;<br>g. Adelson High Ground Breaking JVC HDV Camera 11/21/06;<br>h. Adelson High Ground Breaking;<br>i. Milton Pigeons;<br>j. Int. Tape #1 Paul S. & Victor;<br>k. Milton I. Schwartz “That’s My Story” 60 minutes; and<br>l. Milton I. Schwartz: Three Movies;<br>1. Milton I. Schwartz: That’s My Story 60 minutes |         |    |         |
| 172 | 08/03/2018 | Affidavit of Christopher Butler, Office Manager at Internet Archive                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 8/29/18 | N  | 8/29/18 |
| 173 | 08/05/2018 | Image of The Milton I. Schwartz Hebrew Academy                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 8/23/18 | N  | 8/23/18 |
| 174 | 08/05/2018 | Google Maps Overview of 9700 Hillpointe Road                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 8/27/18 | NO | 8/27/18 |
| 175 | 02/21/1990 | The Hebrew Academy Board of Trustees Minutes (AC402035-2036)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |         |    |         |
| 176 | 05/25/1990 | Board Meeting Minutes (AC402054-2057)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 8/24/18 | N  | 8/24/18 |
| 177 | 02/27/2007 | Milton I. Schwartz Hebrew Academy Donation Receipt for January 25, 2006 \$100,000 from Mr. Schwartz                                                                                                                                                                                                                                                                                                                                                                                                                                                         |         |    |         |
| 178 | 01/08/2007 | Milton I. Schwartz Hebrew Academy Donation Receipt for \$100,000 from Mr. Schwartz                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |         |    |         |
| 179 | Various    | Milton I. Schwartz Donations to the Milton I. Schwartz Hebrew Academy                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |         |    |         |
| 180 | Various    | Cab Company Donations to the Milton I. Schwartz Hebrew Academy                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |         |    |         |
| 181 | Various    | Milton I. Schwartz Charitable Lead Trust Donations to the Milton I. Schwartz Hebrew Academy                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |         |    |         |
| 182 | N/A        | The Milton I. Schwartz/The Dr. Miriam & Sheldon G. Adelson School Meet Our Administration, Faculty and Staff Brochure                                                                                                                                                                                                                                                                                                                                                                                                                                       |         |    |         |
| 183 | N/A        | 2006 Ariel Map of Campus                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 8/29/18 | N  | 8/29/18 |
| 184 |            | Grant Letter 12/2007                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 9/4/18  | N  | 9/4/18  |

|                                                                     |                                                                                                                                                                                                                                           |
|---------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>ADELSON EDUCATIONAL INSTITUTE/<br/>OTHER EXHIBIT LIST</b>        | Case No. P061300<br>The Honorable Judge Gloria Sturman                                                                                                                                                                                    |
| Trial Date: August 20, 2018                                         | Clerk: Lorna Shell                                                                                                                                                                                                                        |
| Dept. No. 26/Probate                                                | Recorder: Kerry Esparza                                                                                                                                                                                                                   |
| In the Matter of the Estate of<br><br>MILTON I. SCHWARTZ, Deceased. | Counsel for the Estate of Milton Schwartz:<br><br>Alan D. Freer, Esq.<br>Alexander G. LeVeque, Esq.<br><br>Counsel for The Dr. Miriam and Sheldon G. Adelson<br>Educational Institute:<br><br>Randall Jones, Esq.<br>Joshua Carlson, Esq. |

| Ex # | Date                      | Description of Documents                                                                                                                                                     | Date Offered | Obj. | Date Admitted |
|------|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|------|---------------|
| 200  |                           | WITHDRAWN (Same as Joint 26)                                                                                                                                                 |              |      |               |
| 201  | ??/??/2007-<br>??/??/2007 | Certificate of Amendment to Articles of Incorporation.<br>AC404711- AC404712                                                                                                 |              |      |               |
| 202  | ??/??/2007-<br>??/??/2008 | Certificate of Amendment to Articles of Incorporation.<br>AC404779- AC404780                                                                                                 |              |      |               |
| 203  | ??/??/2008                | Naming Rights – Legacy Gifts & Corporate Money. Author:<br>Terry Burton. AC500126- AC500253                                                                                  |              |      |               |
| 204  | 02/??/2008                | Attachment to Certificate of Amendment to Articles of<br>Incorporation of the Milton I. Schwartz Hebrew Academy,<br>Resolutions of the Board of Trustees. AC404294- AC404297 |              |      |               |
| 205  | 11/10/2008                | IRS form 706 - Redacted pages re: Charitable Bequests: Milton<br>I. Schwartz Hebrew Academy Education/Religious in the amount<br>of \$500,00000. AC500281- AC500283          | 8/27/18      | n    | 8/27/18       |
| 206  | 01/14/1993                | The M.I.S. Hebrew Academy Board of Trustees meeting minutes<br>and Agenda. AC402262- AC402264                                                                                |              |      |               |
| 207  | 11/06/1997                | Hebrew Academy Board Special meeting November 6, 1997 and<br>agenda. AC402400- AC402404                                                                                      |              |      |               |
| 208  | 04/04/2000                | Hebrew Academy Board Meeting. AC402896- AC402898                                                                                                                             |              |      |               |
| 209  | 08/14/2002                | Milton I. Schwartz Hebrew Academy Board Meeting Minutes.<br>AC403805- AC403811                                                                                               |              |      |               |
| 210  | 09/14/2004                | The Milton I. Schwartz Hebrew Academy Board of Trustees<br>Meeting. AC400875- <b>AC400878</b>                                                                                |              |      |               |
| 211  | 06/11/2007                | The Dr. Miriam and Sheldon G. Adelson School The Milton I.                                                                                                                   |              |      |               |

|      |                                |                                                                                                                                                             | Date<br>Open | OBS | DATE<br>Admit |
|------|--------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-----|---------------|
|      |                                | Schwartz Hebrew Academy Board Meeting. Let from PNAIS Pacific Northwest Association. AC404073- AC404094                                                     |              |     |               |
| 212  | 06/12/2007                     | The Dr. Miriam and Sheldon G. Adelson School The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC404134- AC404136                            | 8/29/18      | N   | 8/29/18       |
| 213  | 12/13/2007<br>various<br>dates | The Dr. Miriam and Sheldon G. Adelson School-The Milton I. Schwartz Hebrew Academy Board Meeting. AC404179- AC404206                                        | 8/28/18      | N   | 8/28/18       |
| 214  | 3/12/2008                      | The Adelson Educational Campus/Milton I. Schwartz Hebrew Academy Board Minutes and MISHA Resolutions of the Board of Trustees, Bates Nos. AC404800-AC404803 |              |     |               |
| 215  | 05/30/2008                     | Adelson Educational Campus Board of Trustee Meeting. AC404918- AC404919                                                                                     |              |     |               |
| 216  | 05/28/2014                     | Supplement to Petition for Declaratory Relief.                                                                                                              |              |     |               |
| 217  | ??/??/2014                     | * Book Presented to Replace Photocopy<br>From Chaos to Order. Author: Tamar Lubin Saposhnik, Ph.D.                                                          |              |     |               |
| 217A |                                | 217A Photo T. Lubin Saposhnik School                                                                                                                        | 8-27-18      | NO  | 8-27-18       |
| 217B |                                | 217B Photo TL Saposhnik Element Sch.                                                                                                                        | 8-27-18      | NO  | 8-27-18       |
| 218  | TBD                            | Tribute to Milton Schwartz. EST-00017                                                                                                                       |              |     |               |
| 219  |                                | <b>WITHDRAWN</b>                                                                                                                                            |              |     |               |
| 220  |                                | <b>WITHDRAWN</b>                                                                                                                                            |              |     |               |
| 221  | TBD                            | List of Members of the Board of the Hebrew Academy. AC401952- AC401953                                                                                      |              |     |               |
| 222  | TBD                            | Handwritten note from Paul Schiffman to Jonathan Schwartz. EST-00031                                                                                        |              |     |               |
| 223  | TBD                            | Advertisement relating to Milton I. Schwartz Hebrew Academy. EST-00078                                                                                      |              |     |               |
| 224  | TBD                            | The Dr. Miriam and Sheldon Adelson Educational Institute School Facilities Use Policy. AC404727- AC404730                                                   |              |     |               |
| 225  |                                | <b>WITHDRAWN</b>                                                                                                                                            |              |     |               |
| 226  | TBD                            | The Dr. Miriam and Sheldon G. Adelson Educational Institute School Facilities use policy. AC404685- AC404688                                                |              |     |               |
| 227  | TBD                            | Lexis Nexis Martindale Hubbell attorney profile for Philip A. Kantor. PK00004- PK00005                                                                      |              |     |               |
| 228  |                                | <b>WITHDRAWN</b>                                                                                                                                            |              |     |               |
| 229  |                                | <b>WITHDRAWN</b>                                                                                                                                            |              |     |               |
| 230  |                                | <b>WITHDRAWN</b>                                                                                                                                            |              |     |               |
| 231  |                                | <b>WITHDRAWN</b>                                                                                                                                            |              |     |               |
| 232  |                                | Las Vegas Review Journal Article, Setting for the Hebrew Academy inspiring. EST-00040                                                                       |              |     |               |
| 233  | TBD                            | Treasurer's Report - janitorial services, School proposal list. AC400223- AC400229                                                                          |              |     |               |
| 234  | TBD                            | Advertisement relating to Milton I. Schwartz Hebrew Academy. EST-00080                                                                                      |              |     |               |
| 235  |                                | <b>WITHDRAWN</b>                                                                                                                                            |              |     |               |
| 236  | TBD                            | Advertisement- Congratulations to Sandy & Paul Schiffman. EST-00019                                                                                         |              |     |               |
| 237  |                                | <b>WITHDRAWN</b>                                                                                                                                            |              |     |               |
| 238  | TBD                            | Brochure - Creative leveraged Major Gifts. AC404304- AC404315                                                                                               |              |     |               |

|     |            |                                                                                                                                      | Date<br>Offered | OBJ | DATE<br>ADMIT |
|-----|------------|--------------------------------------------------------------------------------------------------------------------------------------|-----------------|-----|---------------|
| 239 | TBD        | The Dr. Miriam and Sheldon G. Adelson Educational Institute School Facilities Use Policy. AC404275- AC404278                         |                 |     |               |
| 240 | 05/01/1973 | Newspaper article – Vegas Day school named after Albert Einstein. AC401765                                                           |                 |     |               |
| 241 | 06/01/1978 | Albert Einstein Hebrew Day School Board Meeting June 1, 1978. AC401695- AC401703                                                     |                 |     |               |
| 242 | 08/07/1978 | Board Meeting welcoming Rabbi Applebaun to Board and new Administrator of School August 7, 1978. AC401704- AC401711                  |                 |     |               |
| 243 | 09/14/1978 | Minutes of Board Meeting September 14, 1978. AC401712- AC401716                                                                      |                 |     |               |
| 244 | 10/12/1978 | Albert Einstein Hebrew Day School Board Meeting 10/12/78 (attached) Resignation of Penny Margolian. AC401722- AC401727               |                 |     |               |
| 245 | 11/01/1978 | Chart of Albert Einstein Hebrew Day School Board of Director, Permanent Agenda and Summary of Meeting of Parents. AC401728- AC401735 |                 |     |               |
| 246 | 11/16/1978 | Executive Meeting and Emergency Meeting regarding Leonard Rosen and Rabbi Applebaum. AC401736- AC401756                              |                 |     |               |
| 247 | ??/??/1979 | History of Academy. EST-00059                                                                                                        |                 |     |               |
| 248 | 01/23/1979 | Invited Guest List for January 23, 1979 for Leonard Rosen. AC401757                                                                  |                 |     |               |
| 249 | 02/14/1979 | List of Board of Governors, Executive Committee, Board of Directors. AC401758- AC401759                                              |                 |     |               |
| 250 | 03/22/1979 | Letter from Nevada Dept of Education to Rabbi Applebaum and letter to James Meneth. AC401760- AC401764                               |                 |     |               |
| 251 | 10/05/1979 | Handwritten notes. Mtg opened 8;20 p.m on October 5, 1978 with guest list and memorandum. AC401717- AC401721                         |                 |     |               |
| 252 | 02/27/1980 | Articles of The Hebrew Academy. EST-00228- EST-00236                                                                                 |                 |     |               |
| 253 | 04/15/1980 | The Hebrew Academy Board of Trustee Meeting April 15, 1980. AC401766- AC401769                                                       |                 |     |               |
| 254 | 04/25/1980 | Paine Webber Cash Receipt for \$5,000 and The Hebrew Academy Board of Trustee Meeting April 23, 1980. AC401770- AC401773             |                 |     |               |
| 255 | 04/30/1980 | The Hebrew Academy Board of Trustee Meeting April 30, 1980. AC401774- AC401775                                                       |                 |     |               |
| 256 | 05/08/1980 | The Hebrew Academy Board of Trustee Meeting May 8, 1980. AC401776- AC401777                                                          |                 |     |               |
| 257 | 05/28/1980 | The Hebrew Academy Board of Trustee Meeting May 28, 1980. AC401778- AC401779                                                         |                 |     |               |
| 258 | 06/03/1980 | The Hebrew Academy Board of Trustee Meeting June 3, 1980. AC401780- AC401782                                                         |                 |     |               |
| 259 | 06/24/1980 | The Hebrew Academy Board of Trustee Meeting June 24, 1980. AC401783- AC401784                                                        |                 |     |               |
| 260 | 07/23/1980 | The Hebrew Academy Board of Trustee Meeting July 23, 1980. AC401785- AC401792                                                        |                 |     |               |
| 261 | 08/06/1980 | The Hebrew Academy Board of Trustee Meeting August 6, 1980. AC401793-AC401795                                                        |                 |     |               |
| 262 | 09/04/1980 | The Hebrew Academy Board of Trustee Meeting September 4,                                                                             |                 |     |               |



|     |            |                                                                                       | Date<br>offer | OBSJ | DATE<br>ADMIT |
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|     |            | 1980. AC401796- AC401797                                                              |               |      |               |
| 263 | 09/09/1980 | The Hebrew Academy Board of Trustee September 9, 1980.<br>AC401798                    |               |      |               |
| 264 | 09/23/1980 | The Hebrew Academy Board of Trustee Meeting September 23,<br>1980. AC401799- AC401801 |               |      |               |
| 265 | 10/07/1980 | The Hebrew Academy Board of Trustee Meeting October 7,<br>1980. AC401802              |               |      |               |
| 266 | 10/23/1980 | The Hebrew Academy Board of Trustee Meeting October 23,<br>1980. AC401803- AC401804   |               |      |               |
| 267 | 11/06/1980 | The Hebrew Academy Board of Trustee Meeting November 6,<br>1980. AC401805- AC401806   |               |      |               |
| 268 | 12/04/1980 | The Hebrew Academy Board of Trustee Meeting December 4,<br>1980. AC401807             |               |      |               |
| 269 | 12/18/1980 | IRS -Notice of New Employer ID No. AC401813                                           |               |      |               |
| 270 | 03/12/1981 | Letter from IRS. AC401811- AC401812                                                   |               |      |               |
| 271 | 03/23/1981 | Letter from Howard B. Levy to Dr. Tamar Lubin-Saposhnik.<br>AC401814                  |               |      |               |
| 272 | 04/23/1981 | The Hebrew Academy Board of Trustees Meeting.<br>AC401815- AC401816                   |               |      |               |
| 273 | 06/??/1981 | IRS Letter of recognition of exemption from federal income tax.<br>AC401808- AC401810 |               |      |               |
| 274 | 06/03/1981 | The Hebrew Academy Board of Trustees Meeting June 3, 1981.<br>AC401817- AC401818      |               |      |               |
| 275 | 06/16/1981 | The Hebrew Academy Board of Trustees meeting June 16, 1981.<br>AC401819- AC401820     |               |      |               |
| 276 | 09/08/1981 | The Hebrew Academy Board of Trustee Meeting.<br>AC401821- AC401823                    |               |      |               |
| 277 | 10/27/1981 | The Hebrew Academy Board of Trustee Meeting.<br>AC401824- AC401825                    |               |      |               |
| 278 | 01/19/1982 | The Hebrew Academy Board of Trustee Meeting.<br>AC401826- AC401829                    |               |      |               |
| 279 | 02/17/1982 | The Hebrew Academy Board of Trustee Meeting.<br>AC401830- AC401831                    |               |      |               |
| 280 | 03/17/1982 | The Hebrew Academy Board of Trustee Meeting.<br>AC401832- AC401833                    |               |      |               |
| 281 | 03/29/1982 | Hebrew Academy Board Minutes March 29, 1982. AC401834                                 |               |      |               |
| 282 | 04/29/1982 | The Hebrew Academy Board of Directors Meeting April 29,<br>1982. AC401835- AC401839   |               |      |               |
| 283 | 06/17/1982 | The Hebrew Academy Board of Trustees Meeting June 17, 1982.<br>AC401844- AC401846     |               |      |               |
| 284 | 07/13/1982 | The Hebrew Academy Board of Trustees Minutes July 13, 1982.<br>AC401842- AC401843     |               |      |               |
| 285 | 07/22/1982 | The Hebrew Academy Board of Trustees Meeting.<br>AC401847- AC401848                   |               |      |               |
| 286 | 08/04/1982 | The Hebrew Academy Board of Trustees Meeting August 4, 1982.<br>AC401849- AC401852    |               |      |               |
| 287 | 08/11/1982 | The Hebrew Academy Board of Trustee Meeting August 11,                                |               |      |               |

|     |                   |                                                                                                             | DATE<br>offer | OBJ | DATE<br>ADMIT |
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|     |                   | 1982. AC401853                                                                                              |               |     |               |
| 288 | 08/19/1982        | The Hebrew Academy Board of Trustees meeting.<br>AC401854- AC401855                                         |               |     |               |
| 289 | 09/09/1982        | The Hebrew Academy Board of Trustee Meeting September 9,<br>1982. AC401856- AC401857                        |               |     |               |
| 290 | 09/14/1982        | Hebrew Academy Board Minutes September 14, 1982.<br>AC401858- AC401859                                      |               |     |               |
| 291 | 10/26/1982        | The Hebrew Academy Board of Trustees Meeting. AC401860                                                      |               |     |               |
| 292 | 11/16/1982        | Hebrew Academy Board Minutes November 16, 1982.<br>AC401861- AC401862                                       |               |     |               |
| 293 | 12/14/1982        | The Hebrew Academy Board of Trustee Meeting.<br>AC401863- AC401865                                          |               |     |               |
| 294 | 08/18/1983        | Hebrew Academy Board Minutes August 18, 1983.<br>AC401866- AC401868                                         |               |     |               |
| 295 | 09/26/1983        | Minutes of Meeting of the Board of Trustees of The Hebrew<br>Academy September 26, 1983. AC401869- AC401870 |               |     |               |
| 296 | 10/20/1983        | The Hebrew Academy Board Meeting October 20, 1983.<br>AC401871- AC401872                                    |               |     |               |
| 297 | 12/22/1983        | The Hebrew Academy Board of Trustees Meeting December 22,<br>1983. AC401873- AC401874                       |               |     |               |
| 298 | 01/19/1984        | The Hebrew Academy Board of Trustee Meeting.<br>AC401875- AC401877                                          |               |     |               |
| 299 | 02/23/1984        | The Hebrew Academy Board of Trustees Meeting February 23,<br>1984. AC401878- AC401879                       |               |     |               |
| 300 | 03/15/1984        | The Hebrew Academy Board Meeting March 15, 1984.<br>AC401880- AC401881                                      |               |     |               |
| 301 | 04/12/1984        | The Hebrew Academy Board of Trustees Meeting.<br>AC401882- AC401883                                         |               |     |               |
| 302 | 09/20/1984        | The Hebrew Academy Board of Trustees Meeting September 20,<br>1984. AC401886- AC401887                      |               |     |               |
| 303 | 10/15/1984        | The Hebrew Academy Board of Trustees Minutes October 15,<br>1984. AC401888- AC401890                        |               |     |               |
| 304 | 08/14/1985        | Notice of Meeting scheduled for August 21, 1985 at Dr. Lubin's<br>home. AC401891- AC401893                  |               |     |               |
| 305 | 09/05/1985        | The Hebrew Academy Board of Trustee Meeting and Agenda.<br>AC401894- AC401897                               |               |     |               |
| 306 | 01/07/1986        | Notice of Board Meeting set for January 22, 1986. AC401904                                                  |               |     |               |
| 307 | 01/22/1986        | The Hebrew Academy Board Meeting of January 22, 1986.<br>AC401898- AC401899                                 |               |     |               |
| 308 | Wed<br>02/19/1986 | Meeting of Hebrew Day Academy February 19, 1986. AC401905                                                   |               |     |               |
| 309 | 02/19/1986        | Meeting of Hebrew Day Academy. AC401900                                                                     |               |     |               |
| 310 | 03/19/1986        | Notice of Board Meeting on March 26, 1986. AC401906                                                         |               |     |               |
| 311 | 06/05/1986        | Notice of board Meeting June 18, 1986. AC401907                                                             |               |     |               |
| 312 | 06/05/1986        | Letter from Dr. Tamar to Dr. Elliott Klain inviting to meeting June<br>18, 1986. AC401901- AC401902         |               |     |               |
| 313 | 06/25/1986        | Notice to Board Members re Approval of Admission Policy and                                                 |               |     |               |

|     |                               |                                                                                                                                                                        | Date<br>Offer? | DBS | DATE<br>Admit |
|-----|-------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|-----|---------------|
|     |                               | Procedures. AC401903                                                                                                                                                   |                |     |               |
| 314 | 09/04/1986                    | Notice to Board Members re Meeting to be held September 10, 1986 at the home of Dr. Tamar Lubin. AC401908                                                              |                |     |               |
| 315 | 10/16/1986                    | The Hebrew Academy Board of Trustees Meeting October 23, 1986. AC401909- AC401911                                                                                      |                |     |               |
| 316 | 12/18/1986                    | Hebrew Academy Board Minutes. AC401912- AC401914                                                                                                                       |                |     |               |
| 317 | 01/28/1987                    | Bylaws of the Hebrew Academy. EST-00281-EST-00286                                                                                                                      |                |     |               |
| 318 | 01/28/1987                    | The Hebrew Academy Board of Trustees Meeting and Agenda. AC401915- AC401925                                                                                            |                |     |               |
| 319 | 02/11/1987                    | Notice of board meeting scheduled for February 18, 1987. AC401926                                                                                                      |                |     |               |
| 320 | 02/12/1987                    | The Hebrew Academy Board of Trustees Meeting February 12, 1987. AC401927- AC401928                                                                                     |                |     |               |
| 321 | 03/19/1987                    | Minutes of Hebrew Academy Board of Trustees March 19, 1987. AC401929- AC401931                                                                                         |                |     |               |
| 322 | 04/10/1987                    | Hebrew Academy Board Minutes April 23, 1987. AC401932- AC401933                                                                                                        |                |     |               |
| 323 | 05/28/1987                    | Minutes of Board of Trustees Hebrew Academy May 28, 1987. AC401934- AC401935                                                                                           |                |     |               |
| 324 | 06/02/1987                    | Letter from Dr. Marvin Perer to Jerri Rentschler re resignation. AC401936                                                                                              |                |     |               |
| 325 | 07/06/1987                    | Letter from Tyrone Tabak re no re-enrolling children. AC401937                                                                                                         |                |     |               |
| 326 | 09/02/1987                    | The Hebrew Academy Board of Trustees Meeting September 2, 1987. AC401938- AC401941                                                                                     |                |     |               |
| 327 | 10/22/1987                    | Minutes of Meeting of the Board of Trustees of The Hebrew Academy October 22, 1987. AC401941- AC401944                                                                 |                |     |               |
| 328 | 10/23/1987                    | Letters nominating Dr. Lawrence Gardner and Leonard Schwartz to board of trustees. AC401945- AC401946                                                                  |                |     |               |
| 329 | 11/19/1987                    | The Hebrew Academy Board Meeting November 19, 1987 and Agenda. AC401947- AC401949                                                                                      |                |     |               |
| 330 | 12/07/1987                    | Notice of Board Meeting December 24, 1987 with attached expenditures. AC401950- AC401951                                                                               |                |     |               |
| 331 | ??/??/1988-<br>??/??/2007     | Milton I. Schwartz Hebrew Academy Contributions & Donations Spreadsheet for the period of 1988-2007. EST-00265-EST-00266                                               |                |     |               |
| 332 | 01/19/1988                    | The Hebrew Academy Board of Trustee Meeting January 21, 1988. AC401954- AC401956                                                                                       |                |     |               |
| 333 | 04/20/1988                    | Notice of Board members re Land Contribution by Howard Hughes Properties. AC401957                                                                                     |                |     |               |
| 334 | 05/02/1988                    | Letter from Tamar Lubin re history of school. AC401962- AC401970                                                                                                       |                |     |               |
| 335 | 06/15/1988                    | The Hebrew Academy Board Meeting June 15, 1988. AC401958- AC401959                                                                                                     |                |     |               |
| 336 | 06/23/1988                    | Letter from Elliott Klain to Mordechai Yerushalmi re resignation and letter to parents. AC401960- AC401961                                                             |                |     |               |
| 337 | 07/01/1988<br>-<br>02/21/1990 | The Hebrew Academy Building Fund Pledges July 1, 1988 through February 21, 1990 and The Hebrew Academy Board of Trustees Minutes February 21, 1990. AC402031- AC402038 |                |     |               |

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| 338 | 07/20/1988                    | The Hebrew Academy Board Meeting July 20, 1988.<br>AC401971- AC401972                                                                  |               |     |               |
| 339 | 07/21/1988                    | Notice that Dr. Elliott Klain will be out of town. AC401973                                                                            |               |     |               |
| 340 | 08/03/1988                    | The Hebrew Academy Board Meeting August 3, 1988 and<br>Progress Report. AC401974- AC401976                                             |               |     |               |
| 341 | 08/24/1988                    | The Hebrew Academy Board of Directors Meeting August 24,<br>1988. AC401977- AC401980                                                   |               |     |               |
| 342 | 09/07/1988                    | The Hebrew Academy Board of Directors Meeting September 7,<br>1988 and Agenda. AC401981- AC401983                                      |               |     |               |
| 343 | 09/29/1988                    | Minutes of Meeting of the Board of Directors of The Hebrew<br>Academy September 29, 1988. AC401984- AC401985                           |               |     |               |
| 344 | 10/27/1988                    | Minutes of Meeting of Directors of The Hebrew Academy.<br>October 27, 1988. AC401986- AC401987                                         |               |     |               |
| 345 | 11/22/1988                    | Term Sheet Draft with First Interstate Bank of Nevada.<br>AC401988- AC401989                                                           |               |     |               |
| 346 | 11/23/1988                    | Board Meeting and Agenda for November 23, 1988.<br>AC401990- AC401992                                                                  |               |     |               |
| 347 | 12/01/1988                    | Minutes of Meeting of the Board of Trustees of The Hebrew<br>Academy December 1, 1988. AC401993- AC401994                              |               |     |               |
| 348 | 12/08/1988                    | The Hebrew Academy Board of Trustees Meeting December 8,<br>1988 and Agenda. AC401995- AC401998                                        |               |     |               |
| 349 | 01/10/1989                    | The Hebrew Academy Board of Trustees Meeting January 10,<br>1989. AC402003- AC402004                                                   |               |     |               |
| 350 | 03/09/1989                    | Letter from Schwartzer to Dr. Lubin re meeting.<br>AC402007- AC402009                                                                  |               |     |               |
| 351 | 03/23/1989                    | The Hebrew Academy Board of Trustee Meeting.<br>AC402010- AC402011                                                                     |               |     |               |
| 352 | 05/17/1989                    | The Hebrew Academy Board Meeting May 17, 1989.<br>AC402012- AC402014                                                                   |               |     |               |
| 353 | 06/12/1989                    | The Hebrew Academy Minutes of the Board of Trustees June 12,<br>1989. AC402015- AC402017                                               |               |     |               |
| 354 | 06/30/1989<br>-<br>06/30/1999 | The Hebrew Academy Years ended June 30, 1990 and 1989<br>Independent Auditors' Report and Financial Statements.<br>AC402067- AC402077  |               |     |               |
| 355 | 08/??/1989                    | 1989 Milton Schwartz Checks to Hebrew Academy                                                                                          |               |     |               |
| 356 | 08/04/1989                    | The Hebrew Academy Board of Trustees.<br>AC402018- AC402019                                                                            |               |     |               |
| 357 | 08/14/1989                    | Minutes of the Board of Trustees of The Hebrew Academy.<br>EST-00010                                                                   |               |     |               |
| 358 | 08/14/1989                    | Unsigned letter to Milton Schwartz re Gift of Milton Schwartz of<br>\$500,000. EST-00077                                               |               |     |               |
| 359 | 08/14/1989                    | The Hebrew Academy Board of Trustees Minutes August 14,<br>1989. AC402020                                                              |               |     |               |
| 360 | 08/21/1989                    | Las Vegas Sun Article, Academy given \$500,000<br>Attached - Checks from Milton I. Schwartz to Hebrew Academy.<br>EST-00035- EST-00036 |               |     |               |

|     |            |                                                                                                                                       | DATE<br>OFFER | DATE<br>OBJ | DATE<br>ADMIT |
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| 361 | 09/11/1989 | Letter from Temple Beth Sholom to Dr. Elliot Klain - lease between Temple Beth Sholom and Hebrew Academy re lease. AC401999- AC402002 |               |             |               |
| 362 | 09/14/1989 | Hebrew Academy Board Minutes September 14, 1889. AC402021- AC402022                                                                   |               |             |               |
| 363 | 10/02/1989 | Letter from Carolyn and Oscar Goodman. EST-00038                                                                                      |               |             |               |
| 364 | 10/12/1989 | The Hebrew Academy Board Meeting October 12, 1989 and Agenda. AC402023- AC402024                                                      |               |             |               |
| 365 | 10/17/1989 | Letter from Milton Schwartz to Carolyn Goodman. EST-00037                                                                             |               |             |               |
| 366 | 11/14/1989 | The Hebrew Academy Board of Trustees Meeting November 14, 1989 and Agenda. AC402025- AC402026                                         |               |             |               |
| 367 | 01/18/1990 | The Hebrew Academy Board of Trustees Meeting January 18, 1990 and Agenda. AC402027- AC402030                                          |               |             |               |
| 368 | 02/21/1990 | The Hebrew Academy Board Meeting Agenda February 21, 1990. AC402005- AC402006                                                         |               |             |               |
| 369 | 03/21/1990 | The Hebrew Academy Board of Trustees Minutes March 21, 1990 and Agenda. AC402039- AC402040                                            |               |             |               |
| 370 | 04/13/1990 | The Hebrew Academy Board of Trustee Meeting April 19, 1990 and Agenda. AC402041- AC402048                                             |               |             |               |
| 371 | 04/25/1990 | Letter from attorney to Leonard Schwartz re filling a creditor's claim. AC402049                                                      |               |             |               |
| 372 | 05/17/1990 | Letter from Leonard Schwartz to Dr. Lubin re student aid. AC402050-AC402052                                                           |               |             |               |
| 373 | 05/25/1990 | The Hebrew Academy Board Meeting May 25, 1990. AC402053- AC402059                                                                     |               |             |               |
| 374 | 07/02/1990 | Letter from Milton Schwartz to Dr. Tamar Lubin. AC402060- AC402061                                                                    |               |             |               |
| 375 | 07/24/1990 | Letter from Tamar Lubin to Members of the Board of the Hebrew Academy re mobile classrooms. AC402062                                  |               |             |               |
| 376 | 08/14/1990 | Certificate of Amendment to the Articles of Incorporation of The Hebrew Academy. EST-00150- EST-00152                                 |               |             |               |
| 377 | 08/22/1990 | Certificate of Amendment to the Articles of Incorporation of The Hebrew Academy. EST-00244- EST-00249                                 |               |             |               |
| 378 | 08/30/1990 | Letter and Certificate of Amendment of the Articles of Incorporation. AC402078- AC402085                                              |               |             |               |
| 379 | 09/27/1990 | The Milton I. Schwartz Hebrew Academy Board Meeting and Agenda. AC402063- AC402066                                                    |               |             |               |
| 380 | 08/30/1990 | Letter from Frederic Berkley to Milton Schwartz re Certificate of Amendment of Articles of Incorporation. EST-00149                   |               |             |               |
| 381 | 10/02/1990 | Letter from Milton Milton Schwartz to Tamar Lubin. AC402086- AC402088                                                                 |               |             |               |
| 382 | 10/11/1990 | Letter from Leonard Schwartz to Jack Wallis. EST-00074                                                                                |               |             |               |
| 383 | 10/12/1990 | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting October 18, 1990. Attached Income Statement. AC402089- AC402100       |               |             |               |
| 384 | 11/29/1990 | The Milton Schwartz Hebrew Academy Board of Trustees                                                                                  | See Next page |             |               |

|     |            |                                                                                                                                                                     | DATE<br>offer | OBJ | DATE<br>ADMIT |    |
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| 384 | 11/24/1990 | meeting. AC402101- AC402105                                                                                                                                         | 8/24/18       | N   | 8/24/18       | 23 |
| 385 | 12/14/1990 | Memorandum from Dr. Tamar Lubin to Parents. EST-00039                                                                                                               |               |     |               |    |
| 386 |            | <b>WITHDRAWN (Same as Joint 5)</b>                                                                                                                                  |               |     |               |    |
| 387 | 12/18/1990 | The Milton I. Schwartz Hebrew Academy Minutes of Board of Trustees. AC402106- AC402109                                                                              |               |     |               |    |
| 388 | ??/??/1991 | List of Members of the Board of Trustees of Milton I. Schwartz Hebrew Academy. EST-00148                                                                            |               |     |               |    |
| 389 | 01/11/1991 | Article, Mezuzah Ceremony. EST-00041                                                                                                                                |               |     |               |    |
| 390 | 01/22/1991 | The Milton Schwartz Hebrew Academy Board of Trustees meeting. AC402110- AC402114                                                                                    |               |     |               |    |
| 391 | 02/01/1991 | The Milton I. Schwartz Hebrew Academy Emergency Meeting. AC402115- AC402116                                                                                         |               |     |               |    |
| 392 | 03/26/1991 | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting March 26, 1991 and Agenda. AC402117- AC402122                                                       |               |     |               |    |
| 393 | 05/13/1991 | The Milton Schwartz Hebrew Academy Board meeting (Attached Income Statement). AC402123- AC402128                                                                    |               |     |               |    |
| 394 | 05/21/1991 | The Milton I. Swartz Hebrew Academy board Meeting. AC402132- AC402153                                                                                               |               |     |               |    |
| 395 | 06/17/1991 | Agenda for Meeting June 25, 1991. AC402129- AC402131                                                                                                                |               |     |               |    |
| 396 | 06/25/1991 | The Milton Schwartz Hebrew Academy Board of Trustees Minutes June 25, 1991. AC402161- AC402163                                                                      |               |     |               |    |
| 397 | 09/05/1991 | Agenda for September 12, 1991 Meeting and Master Plan of Milton I. Schwartz Hebrew Academy. AC402154- AC402160                                                      |               |     |               |    |
| 398 | 09/12/1991 | The Milton I. Schwartz Hebrew Academy Board of Trustees Minutes September 12, 1991. AC402164- AC402180                                                              |               |     |               |    |
| 399 | 11/14/1991 | The Milton I. Schwartz Hebrew Academy Board of Trustees Minutes October 14, 1991 and November 21, 1991. AC402181- AC402190                                          |               |     |               |    |
| 400 | 12/13/1991 | Agenda for MIS Hebrew Academy Board of Trustees. AC402191                                                                                                           |               |     |               |    |
| 401 | 01/16/1992 | The Milton I. Schwartz Hebrew Academy Board of Trustees Minutes and Income Statement ending January 31, 1992. AC402192- AC402199                                    |               |     |               |    |
| 402 | 02/20/1992 | The Milton I. Schwartz Hebrew Academy Board of Trustees Minutes February 20, 1992. AC402200- AC402201                                                               |               |     |               |    |
| 403 | 03/19/1992 | The Milton I. Schwartz Hebrew Academy Board of Trustees Minutes March 19, 1992. AC402202- AC402203                                                                  |               |     |               |    |
| 404 | 04/16/1992 | The Milton I. Schwartz Hebrew Academy Board of Trustees Minutes April 16, 1992. AC402204- AC402206                                                                  |               |     |               |    |
| 405 | 04/28/1992 | Resignation Letter from Cynthia Michaels to Schwartz and Lubin and The Milton I. Schwartz Hebrew Academy Board of Trustees Minutes May 21, 1992. AC402207- AC402217 |               |     |               |    |
| 406 | 05/18/1992 | The Hebrew Academy Board of Trustees Minutes May 18, 1982. AC401840- AC401841                                                                                       |               |     |               |    |
| 407 | 05/21/1992 | Milton I. Schwartz Hebrew Academy Board of Trustee Minutes. EST-00043- EST-00049                                                                                    |               |     |               |    |
| 408 |            | <b>WITHDRAWN (Same as Joint 7)</b>                                                                                                                                  |               |     |               |    |

|     |            |                                                                                                                                                | DATE<br>OFFER | DBJ | DATE<br>ADMIT    |
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| 409 | 07/??/1992 | Bylaws of Milton I. Schwartz Hebrew Academy.<br>EST-00116- EST-00133                                                                           |               |     |                  |
| 410 | 07/16/1992 | The Milton I. Schwartz Hebrew Academy Agenda July 16, 1992.<br>AC402220- AC402222                                                              |               |     |                  |
| 411 | 07/17/1992 | Letter from Leonard Schwartzer to Milton Schwartz. EST-00189                                                                                   |               |     |                  |
| 412 | 07/24/1992 | Letter to Milton Schwartz from Daniel Goldfarb. EST-00134                                                                                      |               |     |                  |
| 413 | 07/27/1992 | Fax from Edward Goldman to Milton Schwartz. EST-00135                                                                                          |               |     |                  |
| 414 |            | <b>WITHDRAWN (Same as Joint 8)</b>                                                                                                             |               |     |                  |
| 415 | 07/27/1992 | Bylaws of The Milton I. Schwartz Hebrew Academy.<br>EST-00142- EST-00147                                                                       |               |     |                  |
| 416 | 08/10/1992 | The Milton I. Schwartz Hebrew Academy Board meeting Minutes<br>August 10, 1992. AC402223- AC402 <b>26</b>                                      |               |     |                  |
| 417 | 09/20/1992 | The Milton I. Schwartz Hebrew Academy Board of Trustees<br>Minutes and Agenda September 12, 1991 and September 20,<br>1992. AC402227- AC402245 |               |     |                  |
| 418 | 09/27/1992 | The Milton Schwartz Hebrew Academy Board meeting.<br>AC402246- AC402248                                                                        |               |     |                  |
| 419 | 10/01/1992 | The M.I.S. Hebrew Academy Agenda October 1, 1992 letters to<br>Michael Novick and Scott Higginson. AC402249- AC402251                          |               |     |                  |
| 420 | 10/08/1992 | The M.I.S. Hebrew Academy Board of Trustees Meeting October<br>8, 1992 and Agenda. AC402252- AC402253                                          |               |     |                  |
| 421 | 11/18/1992 | The Milton I. Swartz Hebrew Academy board Meeting.<br>AC402254- AC402257                                                                       |               |     |                  |
| 422 | 12/16/1992 | The Hebrew Academy Executive Board Meeting December 16,<br>1992. AC402258- AC402261                                                            | 8-27-18       | NO  | 8-27-18 <b>3</b> |
| 423 | 02/19/1993 | Supplemental Affidavit of Michael Novick. EST-00269- EST-00272                                                                                 |               |     |                  |
| 424 | 02/22/1993 | Reply to Defendant's Opp to Plaintiff's Mot for Decl Judgment<br>and Injunctive Relief. EST-00290- EST-00310                                   |               |     |                  |
| 425 | 02/23/1993 | Supplemental Affidavit of Milton Schwartz.<br>EST-00273- EST-00278                                                                             |               |     |                  |
| 426 | 03/08/1993 | Affidavit of Ira David Sternberg. EST-00194- EST-00204                                                                                         |               |     |                  |
| 427 | 03/11/1993 | The Milton I. Schwartz Hebrew Academy Board Meeting Minutes<br>March 11, 1993 and Agenda. AC402265- AC402267                                   |               |     |                  |
| 428 | 03/31/1993 | Second Supplemental Affidavit of Milton Schwartz.<br>EST-00311- EST-00312                                                                      |               |     |                  |
| 429 | 05/13/1993 | The Hebrew Academy Board of Trustee Meeting May 13, 1993.<br>AC402268- AC402271                                                                |               |     |                  |
| 430 | 06/10/1993 | The Milton I. Schwartz Hebrew Academy Board Meeting Minutes<br>June 10, 1993 and Agenda. AC402272- AC402274                                    |               |     |                  |
| 431 | 06/10/1993 | The Hebrew Academy Board of Trustee Blank Ballot June 10,<br>1993. AC402282- AC402283                                                          |               |     |                  |
| 432 | 07/08/1993 | The Milton I. Schwartz Hebrew Academy Executive Board<br>Meeting Minutes July 8, 1993. AC402275                                                |               |     |                  |
| 433 | 09/09/1993 | The Milton I. Schwartz Hebrew Academy board Meeting Minutes<br>September 9, 1993. AC402276- AC402278                                           |               |     |                  |
| 434 | 10/12/1993 | Court Calendar in re Board of Director, Milton I. Schwartz<br>Hebrew Academy vs. 2nd Board of Director at Milton I. Schwartz                   |               |     |                  |

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|     |            | Hebrew Academy. Case No. A314725. AC402281                                                                   |          |        |    |
| 435 | 10/28/1993 | The Milton Schwartz Hebrew Academy Board Meeting Minutes October 28, 1993. AC402279- AC402280                |          |        |    |
| 436 | 01/13/1994 | The Milton Schwartz Hebrew Academy Board Meeting Minutes January 13, 1994. AC402284- AC402286                |          |        |    |
| 437 | 01/18/1994 | Jewish Federation of Las Vegas Board of Directors Meeting Agenda. EST-00065- EST-00072                       |          |        |    |
| 438 | 02/22/1994 | Letter from Milton Schwartz to Ronni Epstein of the Jewish Federation of Las Vegas. EST-00063- EST-00064     |          |        |    |
| 439 | 03/10/1994 | The Milton I. Schwartz Hebrew Academy Board of Meeting Minutes March 10, 1994. AC402287- AC402288            |          |        |    |
| 440 | 04/14/1994 | The Milton I. Schwartz Hebrew Academy Board Meeting Minutes April 14, 1994. AC402289- AC402293               |          |        |    |
| 441 | 06/09/1994 | The Milton I. Schwartz Hebrew Academy Board Meeting. AC402294- AC402298                                      |          |        |    |
| 442 | 06/19/1994 | The Milton I. Schwartz Hebrew Academy Executive Board Meeting Minutes. June 19, 1994. AC402299- AC402300     |          |        |    |
| 443 | 06/30/1994 | The Hebrew Academy Board Meeting Minutes. AC402301- AC402314                                                 | 8/27/8 n | 8/27/8 | 14 |
| 444 | 07/03/1994 | The Hebrew Academy Board of Trustees Meeting July 3, 1984. AC401884- AC401885                                |          |        |    |
| 445 |            | <b>WITHDRAWN (Same as Joint 10)</b>                                                                          |          |        |    |
| 446 |            | <b>WITHDRAWN (Same as Joint 11)</b>                                                                          |          |        |    |
| 447 | 10/10/1994 | Certificate of Amendment of Articles of Incorporation of the Milton I. Schwartz Hebrew. EST-00237- EST-00240 |          |        |    |
| 448 | 10/13/1994 | The Hebrew Academy Board Meeting October 13, 1994. AC402317- AC402319                                        |          |        |    |
| 449 | 12/09/1994 | The Hebrew Academy Board Meeting Minutes. AC402320- AC402323                                                 |          |        |    |
| 450 | 08/10/1995 | Letter from Milton Schwartz to Frederic Berkley. EST-00073                                                   |          |        |    |
| 451 |            | <b>WITHDRAWN</b>                                                                                             |          |        |    |
| 452 |            | <b>WITHDRAWN</b>                                                                                             |          |        |    |
| 453 | 02/15/1996 | The Hebrew Academy Board Meeting February 15, 1996. AC402326                                                 |          |        |    |
| 454 | 04/09/1996 | The Hebrew Academy Emergency Board of Minutes April 9, 1996. AC402327                                        |          |        |    |
| 455 | 04/18/1996 | The Hebrew Academy Board Meeting Minutes. AC402328                                                           |          |        |    |
| 456 | 05/02/1996 | The Hebrew Academy Emergency Board Meeting Minutes May 2, 1996. AC402329- AC402330                           |          |        |    |
| 457 |            | <b>WITHDRAWN (Same as Joint 13)</b>                                                                          |          |        |    |
| 458 |            | <b>WITHDRAWN (Same as Joint 14)</b>                                                                          |          |        |    |
| 459 | 05/20/1996 | Hebrew Academy Emergency Board Meeting. AC402343                                                             |          |        |    |
| 460 | 05/23/1996 | Letter from Dr. Roberta Sabbath to Milton Schwartz. EST-00011- EST-00013                                     |          |        |    |
| 461 | 06/04/1996 | The Hebrew Academy Board Meeting June 4, 1996. AC402344- AC402345                                            |          |        |    |



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| 462 | 06/20/1996                    | Hebrew Academy Board Meeting June 20, 1996.<br>AC402346                                                                 |  |  |  |
| 463 | 06/24/1996                    | Hebrew Academy Board Minutes June 24, 1996.<br>AC402347- AC402349                                                       |  |  |  |
| 464 | 07/23/1996                    | Hebrew Academy Board Meeting July 23, 1996.<br>AC402352                                                                 |  |  |  |
| 465 | 08/26/1996                    | The Milton I. Schwartz Hebrew Academy Board Minutes.<br>AC402353- AC402354                                              |  |  |  |
| 466 | 09/05/1996                    | Hebrew Academy Board Minutes September 5, 1996.<br>AC402355- AC402356                                                   |  |  |  |
| 467 | 10/01/1996                    | The Milton I. Schwartz Hebrew Academy Board Meeting October<br>1, 1996. AC402357- AC402358                              |  |  |  |
| 468 | 11/12/1996                    | The Milton I. Schwartz Hebrew Academy Board Meeting<br>November 12, 1996. AC402359- AC402360                            |  |  |  |
| 469 | 12/03/1996                    | The Milton I. Schwartz Hebrew Academy Board Meeting<br>Minutes. AC402361- AC402362                                      |  |  |  |
| 470 | ??/??/1997<br>-<br>??/??/1998 | Hebrew Academy Goals for 1997-98 Overview.<br>AC402524- AC402526                                                        |  |  |  |
| 471 | 01/02/1997                    | Hebrew Academy Board Minutes January 2, 1997.<br>AC402363- AC402364                                                     |  |  |  |
| 472 | 01/07/1997                    | The Hebrew Academy Board of Directors Minutes January 7,<br>1997. AC402365- AC402366                                    |  |  |  |
| 473 | 01/12/1997                    | The Hebrew Academy Board Meeting January 12, 1997.<br>AC402367                                                          |  |  |  |
| 474 | 02/04/1997                    | The Hebrew Academy Board of Directors Minutes February 4,<br>1997. AC402368- AC402369                                   |  |  |  |
| 475 | 03/03/1997                    | Minutes of Finance committee Meeting. March 3, 1997.<br>AC402370                                                        |  |  |  |
| 476 | 03/04/1997                    | The Hebrew Academy Board Meeting March 4, 1997. AC402371                                                                |  |  |  |
| 477 | 03/21/1997                    | Certificate of Amendment of Articles of Incorporation of the<br>Milton I. Schwartz Hebrew Academy. EST-00241- EST-00243 |  |  |  |
| 478 | 04/01/1997                    | Milton I. Schwartz Hebrew Academy Board Meeting April 1,<br>1997. AC402372- AC402373                                    |  |  |  |
| 479 | 05/13/1997                    | The Milton I. Schwartz Hebrew Academy Board Meeting.<br>AC402374- AC402378                                              |  |  |  |
| 480 | 06/03/1997                    | The Milton I. Swartz Hebrew Academy board Meeting.<br>AC402379- AC402380                                                |  |  |  |
| 481 | 06/30/1997<br>-<br>06/30/1998 | Independent Auditor's Report for the Milton I. Schwartz Hebrew<br>Academy. AC402671- AC402679                           |  |  |  |
| 482 | 07/??/1997<br>-<br>06/??/1998 | 7/97 and 6/98 Board minutes. AC402381- AC402382                                                                         |  |  |  |
| 483 | 07/01/1997                    | Hebrew Academy Board Minutes July 1, 1997.<br>AC402383- AC402385                                                        |  |  |  |
| 484 | 08/05/1997                    | The Hebrew Academy Board Meeting August 5, 1997.                                                                        |  |  |  |

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|     |                               | AC402386- AC402387                                                                                                                            |  |  |  |
| 485 | 09/09/1997                    | Hebrew Academy Planning Session Agenda September 9, 1997.<br>AC402388- AC402394                                                               |  |  |  |
| 486 | 10/07/1997                    | The Hebrew Academy Board Meeting October 7, 1997.<br>AC402395- AC402399                                                                       |  |  |  |
| 487 | 12/03/1997                    | The Milton I. Schwartz Hebrew Academy Board Meeting<br>Minutes. AC402405- AC402407                                                            |  |  |  |
| 488 | ??/??/1998<br>-<br>??/??/1999 | The Hebrew Academy 1998-1999 -JFLV Allocation Requests<br>program Description Summary. AC402465- AC402469                                     |  |  |  |
| 489 | 01/04/1998                    | Handwritten minute notes dated 12/3/97.<br>AC402408- AC402412                                                                                 |  |  |  |
| 490 | 01/13/1998                    | Hebrew Academy Board Minutes January 13, 1998<br>M.I.S. Income Statement for 6 period ended December 31, 1997<br>attached. AC402413- AC402444 |  |  |  |
| 491 | 02/10/1998                    | The Hebrew Academy Board Meeting February 10, 1998.<br>AC402445                                                                               |  |  |  |
| 492 | 02/18/1998                    | Minutes of Special Board Meeting - Attached are income<br>statements and balance sheets for 1998.<br>AC402446- AC402464                       |  |  |  |
| 493 | 03/10/1998                    | Hebrew Academy Board Meeting Minutes March 10, 1998.<br>AC402470- AC402471                                                                    |  |  |  |
| 494 | 04/07/1998                    | The Milton I. Swartz Hebrew Academy Board Meeting.<br>AC402472- AC402474                                                                      |  |  |  |
| 495 | 05/12/1998                    | M.I.S. Hebrew Academy Board Minutes May 12, 1998.<br>AC402475- AC402476                                                                       |  |  |  |
| 496 | 06/09/1998                    | The Milton I. Swartz Hebrew Academy Board of Trustee Meeting.<br>AC402477- AC402478                                                           |  |  |  |
| 497 | 06/24/1998                    | The Hebrew Academy Special Board Meeting June 24, 1998.<br>AC402479- AC402483                                                                 |  |  |  |
| 498 |                               | <b>WITHDRAWN</b>                                                                                                                              |  |  |  |
| 499 | 07/14/1998                    | The Hebrew Academy Board Meeting July 14, 1998. AC402486-<br>AC402487                                                                         |  |  |  |
| 500 | 09/08/1998                    | The Hebrew Academy Board Meeting September 8, 1998.<br>AC402492- AC402497                                                                     |  |  |  |
| 501 | 10/14/1998                    | The Hebrew Academy Board of Trustees Meeting October 14,<br>1998. AC402498- AC402503                                                          |  |  |  |
| 502 | 11/11/1998                    | The Hebrew Academy Board Meeting.<br>AC402504- AC402507                                                                                       |  |  |  |
| 503 | 12/08/1998                    | Hebrew Academy Board Minutes.<br>AC402508- AC402523                                                                                           |  |  |  |
| 504 | ??/??/1999                    | Form 990 IRS - Return of Organization Exempt from Income Tax.<br>AC403172- AC403187                                                           |  |  |  |
| 505 | 01/04/1999                    | The Milton I. Schwartz Hebrew Academy Board Meeting Agenda.<br>AC402830- AC402831                                                             |  |  |  |
| 506 | 01/12/1999                    | Hebrew Academy Board Meeting Agenda and Minutes with<br>Hand Written Notes. AC402527- AC402536                                                |  |  |  |

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| 507 | 02/02/1999 | Bylaws of The Milton I. Schwartz Hebrew Academy. AC402661-AC402670                                                                       |  |  |  |
| 508 | 02/09/1999 | Hebrew Academy Board Meeting February 9, 1999. Financial's, Income statement and Balance Sheet attached. AC402537- AC402565              |  |  |  |
| 509 | 03/??/1999 | Hebrew Academy Board Agenda. AC402566- AC402567                                                                                          |  |  |  |
| 510 | 03/??/1999 | Bylaws of Milton I. Schwartz Hebrew Academy. EST-00014                                                                                   |  |  |  |
| 511 | 03/09/1999 | Hebrew Academy Board Minutes. Attached is the Program Description Details for 1999-2000 and Balance Sheet for 1999. AC402568- AC402599   |  |  |  |
| 512 | 03/11/1999 | Affidavit of Tamar Lubin aka Tamar Lubin Saposhnik. EST-00205-EST-00227                                                                  |  |  |  |
| 513 |            | <b>WITHDRAWN (Same as Joint 17)</b>                                                                                                      |  |  |  |
| 514 | 04/13/1999 | Agenda Hebrew Academy Board Meeting with list of board members and terms. AC402600- AC402606                                             |  |  |  |
| 515 | 04/13/1999 | Hebrew Academy Board Minutes with attached Income statement for April 30, 1999. AC402607- AC402626                                       |  |  |  |
| 516 | 05/11/1999 | Hebrew Academy Board Minutes - Attached MIS Income State for the 11 month period ended May 31, 1999. AC402627- AC402660                  |  |  |  |
| 517 | 06/08/1999 | Hebrew Academy Board meeting. AC402683- AC402687                                                                                         |  |  |  |
| 518 | 06/08/1999 | Handwritten Hebrew Academy Board Meeting. AC402680- AC402682                                                                             |  |  |  |
| 519 | 07/15/1999 | Hebrew Academy Board Meeting, Agenda and Board Report. AC402692- AC402726                                                                |  |  |  |
| 520 |            | <b>WITHDRAWN</b>                                                                                                                         |  |  |  |
| 521 | 08/14/1999 | The Hebrew Academy Minutes of the Board of Trustees, Special Meeting. EST-00075                                                          |  |  |  |
| 522 | 08/18/1999 | The Milton I. Schwartz Hebrew Academy board Meeting Agenda. AC402688                                                                     |  |  |  |
| 523 | 08/18/1999 | Hebrew Academy Board Meeting. AC402729- AC402738                                                                                         |  |  |  |
| 524 | 08/19/1999 | Second Codicil to Last Will & Testament and First Codicil of Milton I. Schwartz. AC402805- AC402809                                      |  |  |  |
| 525 | 09/01/1999 | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting Agenda. AC402690- AC402691                                               |  |  |  |
| 526 | 09/01/1999 | The Milton I. Schwartz Hebrew Academy board Meeting Agenda. AC402728                                                                     |  |  |  |
| 527 | 09/13/1999 | Hebrew Academy Board Meeting for September 13 and 14, 1999. AC402739- AC402757                                                           |  |  |  |
| 528 | 09/13/1999 | Hebrew Academy Executive Board Meeting. AC404630                                                                                         |  |  |  |
| 529 |            | <b>WITHDRAWN</b>                                                                                                                         |  |  |  |
| 530 | 10/12/1999 | Hebrew Academy Board Meeting and Hebrew Academy Board Minutes 9/14/99 with attached Preliminary budget for 1999-2000. AC402761- AC402787 |  |  |  |
| 531 |            | <b>WITHDRAWN</b>                                                                                                                         |  |  |  |
| 532 | 11/09/1999 | Hebrew Academy Board Meeting. AC402789- AC402804                                                                                         |  |  |  |
| 533 | 11/09/1999 | The Milton I. Schwartz Hebrew Academy Board Meeting Agenda                                                                               |  |  |  |

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|      |            | and List of Standing Committee Members. AC402759- AC402760                                                                |         |   |         |
| 534  | 12/07/1999 | Hebrew Academy Board Meeting. AC402811- AC402823                                                                          |         |   |         |
| 535  | 12/07/1999 | Hebrew Academy Board Meeting. AC402825- AC402829                                                                          |         |   |         |
| 536  | ??/??/2000 | The Milton I. Schwartz Hebrew Academy Year of Achievement. AC403351- AC403368                                             |         |   |         |
| 536A | ??/??/2001 | AC403363                                                                                                                  | 8/28/18 | N | 8/28/18 |
| 537  | 01/04/2000 | Hebrew Academy Board meeting. Balance sheets and financial attached. AC402832- AC402858                                   |         |   |         |
| 538  | 01/09/2000 | Hebrew Academy Board Meeting. AC403109- AC403116                                                                          |         |   |         |
| 539  | 02/01/2000 | Hebrew Academy Board Meeting. AC402859- AC402865                                                                          |         |   |         |
| 540  | 02/28/2000 | Milton I. Schwartz Hebrew Academy Variance Report as of 2/28/00. AC403266- AC403274                                       |         |   |         |
| 541  | 03/07/2000 | Hebrew Academy Board Meeting. Income Statement and Balance Sheets attached. AC402866- AC402892                            |         |   |         |
| 542  | 04/04/2000 | Hebrew Academy Board Meeting. Bates No. AC402893- AC402895 and AC402899-402910.                                           |         |   |         |
| 543  | 05/02/2000 | Hebrew Academy Board Meeting. AC402911- AC402929                                                                          |         |   |         |
| 544  | 06/06/2000 | Handwritten Hebrew Academy Meeting. AC402970- AC402972                                                                    |         |   |         |
| 545  | 06/06/2000 | Hebrew Academy Board Meeting and Director's Report. AC402930- AC402952                                                    |         |   |         |
| 546  | 06/30/2000 | Milton I. Schwartz Hebrew Academy Financial Statements and Auditor's Report. AC403162- AC403171                           |         |   |         |
| 547  | 06/30/2000 | Milton I. Schwartz Hebrew Academy Variance Report as of 6/30/00. AC403188- AC403196                                       |         |   |         |
| 548  | 06/30/2000 | The Milton I. Schwartz Hebrew Academy Financial Statements and Auditors' Report. EST-00050- EST-00058                     |         |   |         |
| 549  | 06/30/2000 | Milton I. Schwartz Hebrew Academy Financial Statements and Auditor's Report. AC403197- AC403205                           |         |   |         |
| 550  | 08/15/2000 | Hebrew Academy Executive Committee. AC404631                                                                              |         |   |         |
| 551  | 08/15/2000 | Hebrew Academy Board Meeting. Preliminary budget attached 2001-2001. AC402953- AC402969                                   |         |   |         |
| 552  | 09/05/2000 | Hebrew Academy Executive Committee. AC404632                                                                              |         |   |         |
| 553  | 09/05/2000 | List of meeting date for 2000-2001 and Agenda for the Milton I. Schwartz Hebrew Academy Board Meeting. AC402973- AC402976 |         |   |         |
| 554  | 09/05/2000 | Hebrew Academy Board Meeting. Income statements and Balance sheets attached. AC402977- AC403013                           |         |   |         |
| 555  | 09/30/2000 | Milton I. Schwartz Hebrew Academy Statement of Cash Flows for three periods ended September 30, 2000. AC403206- AC403208  |         |   |         |
| 556  | 10/03/2000 | Hebrew Academy Board Meeting. Income Statement and Budget attached. AC403014- AC403043                                    |         |   |         |
| 557  | 11/07/2000 | Hebrew Academy board meeting. Financial's attached. AC403044- AC403075                                                    |         |   |         |
| 558  | ??/??/2001 | Miscellaneous memorandums. AC403121- AC403133                                                                             |         |   |         |
| 559  | ??/??/2001 | Milton I. Schwartz Hebrew Academy Budget. AC403325- AC403341                                                              |         |   |         |
|      | ??/??/2002 |                                                                                                                           |         |   |         |

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| 560 | 01/??/2001                    | Hebrew Academy board meeting. Enrollment chart and financial attached. AC403076- AC403107                                                       |  |  |  |
| 561 |                               | <b>WITHDRAWN</b>                                                                                                                                |  |  |  |
| 562 | 02/06/2001                    | Hebrew Academy Board Meeting. AC403117- AC403120                                                                                                |  |  |  |
| 563 |                               | <b>WITHDRAWN</b>                                                                                                                                |  |  |  |
| 564 | 03/06/2001                    | Hebrew Academy Board Meeting and financials. AC403135- AC403152                                                                                 |  |  |  |
| 565 | 03/06/2001                    | Judaic Committee Report to the Board. AC403555- AC403557                                                                                        |  |  |  |
| 566 | 03/07/2001                    | Letter of Resignation from Milton Schwartz. AC403209                                                                                            |  |  |  |
| 567 | 04/03/2001                    | Emails regarding goals and philosophy of the Hebrew Academy. Board report 4/3/01 re update on school visits in other states. AC403210- AC403234 |  |  |  |
| 568 | 04/03/2001                    | Report to the Board Executive Summary. AC403250- AC403258                                                                                       |  |  |  |
| 569 | 04/24/2001                    | Minutes of Judaic committee meeting 4/24 and 5/17 Attached is the M.I.S. Hebrew Academy Strategic Plan. AC403743- AC403751                      |  |  |  |
| 570 | 04/26/2001                    | Email from Blu Clendening to board. AC403261- AC403262                                                                                          |  |  |  |
| 571 | 05/01/2001                    | Director's Report for May 1, 2001. AC403259- AC403260                                                                                           |  |  |  |
| 572 | 05/01/2001                    | Hebrew Academy Board Meeting. AC403153- AC403161                                                                                                |  |  |  |
| 573 | 05/01/2001                    | Hebrew Academy Board Meeting. AC403237- AC403247                                                                                                |  |  |  |
| 574 | 05/05/2001                    | Board Report - May 1, 2001 Admissions. AC403275- AC403276                                                                                       |  |  |  |
| 575 | 05/06/2001                    | The Milton I. Schwartz Hebrew Academy Visiting Team may 6-9, 2001. AC403248- AC403249                                                           |  |  |  |
| 576 | 06/05/2001                    | Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC403235- AC403236                                                                      |  |  |  |
| 577 | 06/05/2001                    | Hebrew Academy board meeting. Pay scale addressed and miscellaneous items. AC403277- AC403313                                                   |  |  |  |
| 578 | 06/30/2001                    | M.I.S. Hebrew Academy Balance Sheet. AC403424- AC403432                                                                                         |  |  |  |
| 579 | 08/15/2001                    | Email from Natalie Berman to Blu Clendening – Board Report. AC403342- AC403350                                                                  |  |  |  |
| 580 | 08/15/2001                    | Proposed Policy changes for board of trustees. AC403369- AC403372                                                                               |  |  |  |
| 581 | 08/16/2001                    | Milton I. Schwartz Hebrew Academy Board Meeting Agenda and Minutes. AC403315- AC403324                                                          |  |  |  |
| 582 | 09/??/2001                    | The Milton I. Schwartz Hebrew Academy Board Meeting and Agenda for September 5, 2001. AC403373- AC403396                                        |  |  |  |
| 583 | 09/??/2001<br>-<br>06/??/2005 | Milton I. Schwartz Hebrew Academy Pay Scale Draft. AC403263- AC403265                                                                           |  |  |  |
| 584 | 10/01/2001                    | Milton I. Schwartz General Education Committee Minutes. AC403436- AC403437                                                                      |  |  |  |
| 585 | 10/16/2001                    | Judaic Committee Meeting. AC403433- AC403435                                                                                                    |  |  |  |
| 586 | 10/16/2001                    | Hebrew Academy Board Meeting. Financial attached. AC403397- AC403423                                                                            |  |  |  |

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| 587 | 11/06/2001                 | Hebrew Academy Board meeting and Director's Report for November 6, 2001<br>Information on a World of Difference Workshop<br>Article - The Uncomfortable Question of Anti-Semitism<br>Information on Vehicle donation. AC403438- AC403464 |  |  |  |
| 588 | 11/14/2001                 | Judaic Committee Meeting Report to the Board.<br>AC403551- AC403554                                                                                                                                                                      |  |  |  |
| 589 | 12/??/2001                 | Memo from Nira Eloul to Board of Trustees, Judaic Committee Meeting 12/5/01. AC403547- AC403550                                                                                                                                          |  |  |  |
| 590 | 12/04/2001                 | Hebrew Academy Board Meeting. Emails regarding the Judaic studies enrollment of exclusively Jewish and open enrollment. AC403467- AC403511                                                                                               |  |  |  |
| 591 | 12/18/2001                 | Hebrew Academy Special Board Meeting. AC403512- AC403531                                                                                                                                                                                 |  |  |  |
| 592 | 12/18/2001                 | The Milton I. Schwartz Hebrew Academy Special Board of Trustees Meeting Agenda. AC403465- AC403466                                                                                                                                       |  |  |  |
| 593 | ??/??/2002<br>8:03 p.m. PT | ISM - The Strategic Board Evaluation Calendar: 2002-2003. AC403694- AC403728                                                                                                                                                             |  |  |  |
| 594 | 01/??/2002                 | Milton Schwartz Hebrew Academy Cash Flow Analysis; December 2001 Variance. AC403575- AC403584                                                                                                                                            |  |  |  |
| 595 | 01/??/2002                 | Memo from Nira Eloul to the Board of Directors. AC403542- AC403546                                                                                                                                                                       |  |  |  |
| 596 | 01/02/2002                 | Letters to Board Members for review. AC403558- AC403574                                                                                                                                                                                  |  |  |  |
| 597 | 01/08/2002                 | Milton I. Schwartz Hebrew Academy Board Meeting Agenda and Minutes. AC403532- AC403539                                                                                                                                                   |  |  |  |
| 598 | 02/05/2002                 | Hebrew Academy Board Meeting and Financials. AC403585- AC403617                                                                                                                                                                          |  |  |  |
| 599 | 02/05/2002                 | Director's Report to the Board. AC403540- AC403541                                                                                                                                                                                       |  |  |  |
| 600 | 02/20/2002                 | Cover Sheet - Missing Minutes for 1979. AC401693- AC401694                                                                                                                                                                               |  |  |  |
| 601 | 02/21/2002                 | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC403620- AC403622                                                                                                                                                      |  |  |  |
| 602 | 02/21/2002                 | Milton Schwartz Hebrew Academy Board of Trustee-Education Committee Meeting. AC403623- AC403660                                                                                                                                          |  |  |  |
| 603 | 02/28/2002                 | Report from Committee for Strategic Planning. AC403618- AC403619                                                                                                                                                                         |  |  |  |
| 604 | 03/05/2002                 | Executive Committee Meeting. Letter of Intent for Natalie Berman attached. AC404626- AC404629                                                                                                                                            |  |  |  |
| 605 | 04/09/2002                 | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting and Agenda. Enrollment Report, MIS Hebrew Academy Board. AC403661- AC403693                                                                                              |  |  |  |
| 606 | 05/01/2002                 | Memorandum to all faculty and staff of M.I.S. Hebrew Academy from Carol Davis Zucker. AC403756- AC403764                                                                                                                                 |  |  |  |
| 607 | 05/07/2002                 | Hebrew Academy Board Meeting. AC403729- AC403735                                                                                                                                                                                         |  |  |  |
| 608 | 05/07/2002                 | Email re Corporate Banking Resolution with Bank West of Nevada. AC403765- AC403771                                                                                                                                                       |  |  |  |
| 609 | 05/07/2002                 | Director's Report. Board Resolution for M.I.S. Hebrew. AC403772- AC403787                                                                                                                                                                |  |  |  |
| 610 | 06/04/2002                 | Hebrew Academy Executive Committee Meeting.                                                                                                                                                                                              |  |  |  |

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|     |                               | AC404633- AC404633                                                                                                                                                 |         |   |         |
| 611 | 06/04/2002                    | Milton I. Schwartz Hebrew Academy board meeting agenda and standing committees. AC403788- AC403790                                                                 |         |   |         |
| 612 | 06/05/2002                    | Director's Report Board Meeting. AC403736- AC403742                                                                                                                |         |   |         |
| 613 | 06/06/2002                    | Minutes of Judaic committee meeting. AC403752- AC403755                                                                                                            |         |   |         |
| 614 | 06/11/2002                    | The Hebrew Academy Special Board Meeting. AC403791- AC403792                                                                                                       |         |   |         |
| 615 | 06/17/2002                    | Hebrew Academy Executive Committee. AC404634- AC404635                                                                                                             |         |   |         |
| 616 | 06/17/2002                    | Hebrew Academy Board Meeting Regular Session. AC403793- AC403797                                                                                                   |         |   |         |
| 617 | 06/27/2002                    | Hebrew Academy Executive committee meeting. AC404636- AC404637                                                                                                     |         |   |         |
| 618 | 07/02/2002                    | Hebrew Academy Board Meeting. AC403798- AC403804                                                                                                                   |         |   |         |
| 619 | 08/22/2002                    | Letter from Lawyer's Title of Nevada, Inc. to Milton Milton Schwartz. EST-00156- EST-00159                                                                         |         |   |         |
| 620 | 11/12/2002                    | The Milton I. Schwartz Hebrew Academy Board Meeting. AC403814- AC403820                                                                                            |         |   |         |
| 621 | 12/10/2002                    | The Milton I. Schwartz Hebrew Academy Board Meeting. AC403821- AC403825                                                                                            |         |   |         |
| 622 | ??/??/2003                    | President's Report- Recruitment, Transition Period and Restructuring of the Board of Trustees. AC400269- AC400272                                                  |         |   |         |
| 623 | ??/??/2003                    | M.I.S. Hebrew Academy profit and Loss Budget vs. Actual July through September 2003. AC400152- AC400180                                                            |         |   |         |
| 624 | ??/??/2003                    | Treasurer's Report, budget and Scholarships. AC403890- AC403912                                                                                                    |         |   |         |
| 625 | ??/??/2003                    | August 2003-June 2004 Calendar. AC400044- AC400055                                                                                                                 |         |   |         |
| 626 | ??/??/2003<br>-<br>??/??/2004 | Treasurer's Report, Scholarship, Budget Overview, Balance Sheet, P&L cash Flow Financial for New Additional Classes. AC400026- AC400043                            |         |   |         |
| 627 | ??/??/2003<br>-<br>??/??/2004 | Admissions information, ERB test Result, Staff Meetings. AC400421- AC400436                                                                                        |         |   |         |
| 628 | 01/14/2003                    | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC403826- AC403834                                                                                |         |   |         |
| 629 | 02/02/2003                    | Irving Greenberg - Education for Freedom: The Mission of Lay Leadership in this Generation, Principals with Principals, miscellaneous articles. AC400138- AC400148 |         |   |         |
| 630 | 02/11/2003                    | The Milton I. Schwartz Hebrew Academy Board Meeting. AC403835- AC403840                                                                                            | 8/28/18 | N | 8/28/18 |
| 631 | 03/11/2003                    | The Milton I. Schwartz Hebrew Academy Board Meeting. AC403841- AC403844                                                                                            |         |   |         |
| 632 | 04/??/2003                    | Milton I. Schwartz Hebrew Academy Summary of Institutional Assessment of April 28-29, 2003 prepared by Cheryl Finkel. AC400109- AC400134                           |         |   |         |
| 633 | 04/03/2003                    | Report from Academic Advisory Committee Meeting and email. AC403913- AC403918                                                                                      |         |   |         |

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| 634 | 04/08/2003                    | The Milton I. Schwartz Hebrew Academy Board Meeting.<br>AC403845- AC403847                                                                                                                                                                         |         |   |         |
| 635 | 04/29/2003                    | Chabad Israeli Center letter to Hebrew Academy board<br>Members. AC403919- AC403922                                                                                                                                                                |         |   |         |
| 636 | 05/13/2003                    | Director of Dev & Community Relations Report.<br>AC403878- AC403889                                                                                                                                                                                |         |   |         |
| 637 | 05/13/2003                    | Enrollment Report for May 13, 2003. AC403875- AC403877                                                                                                                                                                                             |         |   |         |
| 638 | 05/13/2003                    | The Milton I. Schwartz Hebrew Academy Board Meeting.<br>President's report including pledges with attached:<br>Reports from Academic Advisory Committee , Academic Advisory<br>Committee, Report of Enrollment, ERB testing.<br>AC403848- AC403874 | 8/28/18 | N | 8/28/18 |
| 639 | 06/10/2003                    | The Milton Schwartz Hebrew Academy Board Meeting Agenda.<br>AC400001- AC400025                                                                                                                                                                     | 8/28/18 | N | 8/28/18 |
| 640 | 07/??/2003                    | M.I.S. Hebrew Academy Profit & Loss Budget v. Actual.<br>AC400092- AC400099                                                                                                                                                                        |         |   |         |
| 641 |                               | <b>WITHDRAWN</b>                                                                                                                                                                                                                                   |         |   |         |
| 642 | 07/??/2003<br>-<br>11/??/2003 | M.I.S. Hebrew Academy Profit & Loss budget v. actual, balance<br>sheets and cash flows. AC400273- AC400297                                                                                                                                         |         |   |         |
| 643 | 07/02/2003                    | Letter from Scott Stolberg to Board of Directors.<br>AC400135- AC400137                                                                                                                                                                            |         |   |         |
| 644 | 08/04/2003                    | Letter from Mayo & Associates to Melanie Bash re survey to be<br>included in Best private School Guide. AC400100- AC400108                                                                                                                         |         |   |         |
| 645 | 09/??/2003                    | Hebrew Academy Insurance Coverage Status Report.<br>AC400081- AC400091                                                                                                                                                                             |         |   |         |
| 646 | 09/05/2003                    | Memorandum to Board of Trustees from Nira Eloul, Director re<br>Report for the September 2003 Board Meeting.<br>AC400068- AC400080                                                                                                                 |         |   |         |
| 647 | 09/05/2003                    | Milton I. Schwartz Hebrew Academy Board of Trustees Executive<br>committee meeting minutes. AC404607- AC404623                                                                                                                                     |         |   |         |
| 648 | 09/09/2003                    | Milton I. Schwartz Hebrew Academy President's Report.<br>AC400065- AC400067                                                                                                                                                                        |         |   |         |
| 649 | 09/09/2003                    | The Milton I. Schwartz Hebrew Academy Board Meeting Agenda<br>and Minutes. AC400058- AC400061                                                                                                                                                      |         |   |         |
| 650 | 09/09/2003                    | Email from Blu Clendening re Special Board Meeting. AC400149                                                                                                                                                                                       |         |   |         |
| 651 | 09/18/2003                    | Milton I. Schwartz Hebrew Academy Board of Trustees Executive<br>Board Minutes. AC404624- AC404625                                                                                                                                                 |         |   |         |
| 652 | 09/23/2003                    | Milton I. Schwartz Hebrew Academy board of Trustees Special<br>Board Meeting Minutes. AC400062- AC400064                                                                                                                                           |         |   |         |
| 653 | 10/14/2003                    | Development and Community Relations Report.<br>AC400195- AC400201                                                                                                                                                                                  |         |   |         |
| 654 | 10/14/2003                    | The Milton Schwartz Hebrew Academy Board Meeting Agenda.<br>AC400150- AC400151                                                                                                                                                                     |         |   |         |
| 655 | 10/14/2003                    | Miscellaneous letters regarding employment with school, etc.<br>AC400181- AC400194                                                                                                                                                                 |         |   |         |
| 656 | 10/28/2003                    | Milton I. Schwartz Hebrew Academy Middle School Parent                                                                                                                                                                                             |         |   |         |



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|     |                               | Meeting. AC400221- AC400222                                                                                                            |  |  |  |
| 657 | 11/09/2003                    | Education Committee Overview. AC400260- AC400261                                                                                       |  |  |  |
| 658 | 11/11/2003                    | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC400267- AC400268                                                    |  |  |  |
| 659 | 11/11/2003                    | The Milton Schwartz Board Meeting Agenda. AC400202- AC400204                                                                           |  |  |  |
| 660 | 11/11/2003                    | Board Report of Melanie Bash. AC400212- AC400220                                                                                       |  |  |  |
| 661 | 11/12/2003                    | Letter Parents, Teachers, and Friends. AC400262- AC400263                                                                              |  |  |  |
| 662 | 12/04/2003                    | Letter from Victor Chaltiel to John Potter. AC400298- AC400307                                                                         |  |  |  |
| 663 | 12/07/2003                    | Articles and letters to Parents and Friends. AC400373- AC400388                                                                        |  |  |  |
| 664 | 12/10/2003                    | The Milton Schwartz Hebrew Academy Agenda. AC400264- AC400266                                                                          |  |  |  |
| 665 | ??/??/2004                    | Treasurer's Report, Profit and Loss, Balance Sheets. AC400583- AC400609                                                                |  |  |  |
| 666 | ??/??/2004                    | Profit and Loss Budget vs. Actual, Balance Sheets. AC400883- AC400909                                                                  |  |  |  |
| 667 | ??/??/2004                    | Treasurer's Report, Profit and Loss by Class, Budget Overview. AC400823- AC400858                                                      |  |  |  |
| 668 | ??/??/2004                    | Admissions, Development and Community Relations. AC400535- AC400574                                                                    |  |  |  |
| 669 | ??/??/2004                    | Miscellaneous school matters. AC400795- AC400801                                                                                       |  |  |  |
| 670 | ??/??/2004<br>-<br>??/??/2005 | Hebrew Academy Admissions and Enrollment. AC400671- AC400681                                                                           |  |  |  |
| 671 | ??/??/2004<br>-<br>??/??/2005 | Financial: profit and loss budget overview, budget worksheet. AC400749- AC400765                                                       |  |  |  |
| 672 | 01/12/2004                    | Email from Blu Clendening re Agenda for meeting. AC400364- AC400372                                                                    |  |  |  |
| 673 | 01/13/2004                    | The Hebrew Academy Finance Committee Meeting. AC400350- AC400363                                                                       |  |  |  |
| 674 |                               | <b>WITHDRAWN (Same as Joint 21)</b>                                                                                                    |  |  |  |
| 675 | 01/13/2004                    | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting and Agenda. School Financial's and letter from CPA. AC400308- AC400349 |  |  |  |
| 676 | 01/31/2004                    | Treasurer's Report, Profit and Loss Budget v. Actual. AC400437- AC400459                                                               |  |  |  |
| 677 |                               | <b>WITHDRAWN</b>                                                                                                                       |  |  |  |
| 678 | 02/06/2004                    | Hebrew Academy Insurance Coverage. AC400460- AC400469                                                                                  |  |  |  |
| 679 | 02/10/2004                    | Agenda for Milton I. Schwartz Board Meeting February 10, 2004. AC200005- AC200007                                                      |  |  |  |
| 680 | 02/10/2004                    | The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting and Chairman's report. AC400470- AC400525                              |  |  |  |
| 681 | 02/10/2004                    | Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC400389- AC400391                                                             |  |  |  |
| 682 | 02/10/2004                    | Chairman's Report for February 10, 2004. AC400395- AC400420                                                                            |  |  |  |
| 683 | 03/16/2004                    | The Milton I. Schwartz Hebrew Academy Board of Trustees                                                                                |  |  |  |

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|     |            | Meeting. AC400529- AC400530                                                                                                            |  |  |  |
| 684 | 03/16/2004 | Agenda for Milton I. Schwartz Board Meeting March 16, 2004.<br>AC200008- AC200012                                                      |  |  |  |
| 685 | 04/??/2004 | Facility Report - April 2004. AC400610- AC400612                                                                                       |  |  |  |
| 686 | 04/19/2004 | Status of Richard Issacs re contact. AC400531- AC400534                                                                                |  |  |  |
| 687 | 04/20/2004 | The Milton I. Schwartz Hebrew Academy Board of Trustees<br>Meeting. AC400617- AC400619                                                 |  |  |  |
| 688 | 04/20/2004 | Agenda for Milton I. Schwartz Board Meeting April 20, 2004.<br>AC200013- AC200016                                                      |  |  |  |
| 689 | 04/20/2004 | Milton I. Schwartz Hebrew Academy Board Meeting Agenda.<br>AC400526- AC400528                                                          |  |  |  |
| 690 | 04/20/2004 | Interim Director, June Eshel Board Report. AC400575- AC400582                                                                          |  |  |  |
| 691 | 04/30/2004 | Cash Flow, Profit and Loss Budget v. Actual, Balance Sheet.<br>AC400629- AC400660                                                      |  |  |  |
| 692 | 05/??/2004 | Treasurer's Report. Cash Flow (OD), Profit and Loss Statements,<br>Statement of Cash Flow. AC400698- AC400735                          |  |  |  |
| 693 | 05/05/2004 | CV of Rabbi Barry Bank, Chart of Admissions.<br>AC400620- AC400628                                                                     |  |  |  |
| 694 | 05/05/2004 | The Milton I. Schwartz Hebrew Academy board of trustees<br>meeting. AC400667- AC400670                                                 |  |  |  |
| 695 | 05/05/2004 | Milton I. Schwartz Hebrew Academy Board Meeting Agenda and<br>Letter to Parents, Teachers, Staff and Friends.<br>AC400613- AC400616    |  |  |  |
| 696 | 05/05/2004 | Personnel Committee Report. AC400661- AC400663                                                                                         |  |  |  |
| 697 | 05/05/2004 | Agenda for Milton I. Schwartz Board Meeting May 5, 2004.<br>AC200017- AC200020                                                         |  |  |  |
| 698 | 06/05/2004 | Letter from Blu to Dept of Education re re-licensing.<br>AC400736- AC400740                                                            |  |  |  |
| 699 | 06/08/2004 | Engagement Letter for June 30, 2004 between Houldsworth and<br>Russo, CPA and Milton I. Schwartz Hebrew Academy.<br>AC400789- AC400794 |  |  |  |
| 700 | 06/08/2004 | Agenda for Milton I. Schwartz Board Meeting June 8, 2004.<br>AC200021- AC200025                                                        |  |  |  |
| 701 | 06/08/2004 | The Milton I. Schwartz Hebrew Academy Board of Trustees<br>Meeting. AC400744- AC400745                                                 |  |  |  |
| 702 | 06/08/2004 | Milton I. Schwartz Hebrew Academy Board Meeting Agenda.<br>AC400664- AC400666                                                          |  |  |  |
| 703 | 06/08/2004 | The Milton I. Schwartz Hebrew Academy Board of Trustees<br>Meeting. AC400802- AC400803                                                 |  |  |  |
| 704 | 06/08/2004 | Interim Director, June Eshel Board Report. Curriculum attached.<br>AC400682- AC400697                                                  |  |  |  |
| 705 | 06/30/2004 | M.I.S. Hebrew Academy Balance Sheet Budget Overview 2003.<br>AC400230- AC400259                                                        |  |  |  |
| 706 | 06/30/2004 | The Milton I. Schwartz Hebrew Academy Audited Financial<br>Statements for June 30, 2004. AC401089- AC401100                            |  |  |  |
| 707 | 07/??/2004 | Financial Report for July 2004. AC400766- AC400788                                                                                     |  |  |  |
| 708 | 07/??/2004 | Financial: profit and loss budgets, cash flow, balance sheets.                                                                         |  |  |  |