	r		1	
···		Meeting. AC400221- AC400222		
657	11/09/2003	Education Committee Overview. AC400260- AC400261		
658	11/11/2003	The Milton I. Schwartz Hebrew Academy Board of Trustees	an and a second	
		Meeting. AC400267- AC400268		
659	11/11/2003	The Milton Schwartz Board Meeting Agenda.		
		AC400202- AC400204		
660	11/11/2003	Board Report of Melanie Bash. AC400212- AC400220		
661	11/12/2003	Letter Parents, Teachers, and Friends. AC400262- AC400263		
662	12/04/2003	Letter from Victor Chaltiel to John Potter. AC400298- AC400307		
663	12/07/2003	Articles and letters to Parents and Friends. AC400373- AC400388		
664	12/10/2003	The Milton Schwartz Hebrew Academy Agenda.		
004	12/10/2003	AC400264- AC400266		
665	??/??/2004	Treasurer's Report, Profit and Loss, Balance Sheets.		
		AC400583- AC400609		
666	??/??/2004	Profit and Loss Budget vs. Actual, Balance Sheets.		
		AC400883- AC400909		
667	??/??/2004	Treasurer's Report, Profit and Loss by Class, Budget Overview.		
	photos and the second s	AC400823- AC400858		
668	??/??/2004	Admissions, Development and Community Relations.		
		AC400535- AC400574		
669	??/??/2004	Miscellaneous school matters. AC400795- AC400801		
670	??/??/2004	Hebrew Academy Admissions and Enrollment.		
0.0	-	AC400671- AC400681		
	??/??/2005			
671	??/??/2004	Financial: profit and loss budget overview, budget worksheet.		
0,	-	AC400749- AC400765		***
	??/??/2005			
672	01/12/2004	Email from Blu Clendening re Agenda for meeting.		
0,2	01,12,2001	AC400364- AC400372		
673	01/13/2004	The Hebrew Academy Finance Committee Meeting.		
0/3	01/15/2004	AC400350- AC400363		T. R. L. C.
674		WITHDRAWN (Same as Joint 21)		
675	01/13/2004	The Milton I. Schwartz Hebrew Academy Board of Trustees		
0/3	01/13/2004	Meeting and Agenda. School Financial's and letter from CPA.		
		AC400308- AC400349		
C7.C	01/21/2004	Treasurer's Report, Profit and Loss Budget v. Actual.		
676	01/31/2004	AC400437- AC400459		
677	02/06/2001	WITHDRAWN		
678	02/06/2004	Hebrew Academy Insurance Coverage. AC400460- AC400469		
679	02/10/2004	Agenda for Milton I. Schwartz Board Meeting February 10, 2004.		
		AC200005- AC200007	-	
680	02/10/2004	The Milton I. Schwartz Hebrew Academy Board of Trustees		
		Meeting and Chairman's report. AC400470- AC400525		
681	02/10/2004	Milton I. Schwartz Hebrew Academy Board Meeting Agenda.		
	<u> </u>	AC400389- AC400391		
682	02/10/2004	Chairman's Report for February 10, 2004. AC400395- AC400420		
683	03/16/2004	The Milton I. Schwartz Hebrew Academy Board of Trustees		

		Meeting. AC400529- AC400530			
684	03/16/2004	Agenda for Milton I. Schwartz Board Meeting March 16, 2004.		4111	
		AC200008- AC200012			
685	04/??/2004	Facility Report - April 2004. AC400610- AC400612			
686	04/19/2004	Status of Richard Issacs re contact. AC400531- AC400534			
687	04/20/2004	The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC400617- AC400619			
C00	04/20/2004	Agenda for Milton I. Schwartz Board Meeting April 20, 2004.			
688	04/20/2004	AC200013- AC200016			
689	04/20/2004	Milton I. Schwartz Hebrew Academy Board Meeting Agenda.			
		AC400526- AC400528			
690	04/20/2004	Interim Director, June Eshel Board Report. AC400575- AC400582			
691	04/30/2004	Cash Flow, Profit and Loss Budget v. Actual, Balance Sheet. AC400629- AC400660			
692	05/??/2004	Treasurer's Report. Cash Flow (OD), Profit and Loss Statements, Statement of Cash Flow. AC400698- AC400735			
693	05/05/2004	CV of Rabbi Barry Bank, Chart of Admissions.			
055	00,00,200	AC400620- AC400628			
694	05/05/2004	The Milton I. Schwartz Hebrew Academy board of trustees			
		meeting. AC400667- AC400670	· · · · · · · · · · · · · · · · · · ·		
695	05/05/2004	Milton I. Schwartz Hebrew Academy Board Meeting Agenda and			
		Letter to Parents, Teachers, Staff and Friends. AC400613- AC400616			
coc	05/05/2004	Personnel Committee Report. AC400661- AC400663			
696 697	05/05/2004	Agenda for Milton I. Schwartz Board Meeting May 5, 2004.			
037	03/03/2004	AC200017- AC200020			
698	06/05/2004	Letter from Blu to Dept of Education re re-licensing. AC400736- AC400740			
600	06/08/2004	Engagement Letter for June 30, 2004 between Houldsworth and			
699	06/08/2004	Russo, CPA and Milton I. Schwartz Hebrew Academy.			
		AC400789- AC400794			
700	06/08/2004	Agenda for Milton I. Schwartz Board Meeting June 8, 2004.			
/ 00	00,00,2001	AC200021- AC200025		-	
701	06/08/2004	The Milton I. Schwartz Hebrew Academy Board of Trustees			
		Meeting. AC400744- AC400745			
702	06/08/2004	Milton I. Schwartz Hebrew Academy Board Meeting Agenda.			
		AC400664- AC400666			
703	06/08/2004	The Milton I. Schwartz Hebrew Academy Board of Trustees			
		Meeting. AC400802- AC400803			
704	06/08/2004	Interim Director, June Eshel Board Report. Curriculum attached. AC400682- AC400697			
705	06/20/2004	M.I.S. Hebrew Academy Balance Sheet Budget Overview 2003.			
705	06/30/2004	AC400230- AC400259			
706	06/30/2004	The Milton I. Schwartz Hebrew Academy Audited Financial			
/ 00	20,30,2004	Statements for June 30, 2004. AC401089- AC401100			
707	07/??/2004	Financial Report for July 2004. AC400766- AC400788			
708	07/??/2004	Financial: profit and loss budgets, cash flow, balance sheets.			

ı [		-	AC401059- AC401088		
		11/??/2004	1010074C AC400740		
	709	08/10/2004	Principal's Report. AC400746- AC400748		
	710	08/10/2004	The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC400872- AC400874		
	711	08/10/2004	The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC400804- AC400806		
	712	08/10/2004	Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC400741- AC400743		
	713	08/10/2004	Agenda for Milton I. Schwartz Board Meeting August 10, 2004. AC200026- AC200029		
	714	09/14/2004	Agenda for Milton I. Schwartz Board Meeting September 14, 2004. AC200030- AC200033		
	715	09/14/2004	Milton I. Schwartz Hebrew Academy Board Meeting Agenda and Minutes. AC400810- AC400815		
	716	09/14/2004	Principal's Report, Letter from Benjamin Yerushalmi to M.I.S. Hebrew School. AC400816- C400822		
	717	09/14/2004	The Milton I. Schwartz Hebrew Academy Board Meeting. AC400807- AC400809		
	718	09/14/2004	The Milton I. Schwartz Hebrew Academy Judaic/Hebrew Committee. AC400859- AC400868		
	719	10/08/2004	Treasurer's Report - Profit & Loss Budget vs. Actual July through October 2004, Budget overview and spreadsheets. AC400987- AC401022		
	720	10/12/2004	Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC400869- AC400871		
	721	10/12/2004	Agenda for Milton I. Schwartz Board Meeting October 12, 2004. AC200034- AC200037		
	722	10/12/2004	The Milton I. Schwartz Hebrew Academy Board of Trustees 2004-2005 list. AC400910- AC400918		
	723	10/12/2004	Principal's Report. AC400879- AC400882	 	
	724	10/12/2004	The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC400922- AC400924		
	725	10/15/2004	Chairman's Report. AC400925- AC400932		
	726	11/09/2004	Agenda for Milton I. Schwartz Board Meeting November 9, 2004. AC200038- AC200041		
	727	11/09/2004	Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC400919- AC400921		
	728	11/09/2004	Principal's Report Overview. AC400933- AC400962	1	
	729	11/09/2004			
	730	11/09/2004	Premier Go Program. AC400963- AC400986		
	731		Jewish Federation of Las Vegas/United Jewish Community Booth Contract. AC401101- AC401104		
	732	12/14/2004	The Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC401033- AC401035		
	733	12/14/2004	Chairman and Principal's Report. AC401039- AC401058		

734	12/14/2004	Agenda for Milton I. Schwartz Board Meeting December 14, 2004. AC200042			
735	??/??/2005	Cash flow chart 10/05-2/06 Reports. PK00113- PK00148			
736	??/??/2005 -	Proposed goals for the 2005/06 school year. AC401023- AC401032			
	??/??/2006				
737	??/??/2005 -	2005-2006 Financial's - Balance sheet, profit and loss. AC401473- AC401505			
	??/??/2006				
738	??/??/2005 -	Financial: Cash Flow, Profit and Loss, Balance Sheet. AC401271- AC401302			
	??/??/2006				
739	??/??/2005 -	Financial: Profit and Loss, Balance Sheet, Profit & Loss Prev Year Comparison. AC401395- AC401428			
	??/??/2006				
740	??/??/2005	Tuition comparisons. PK00045- PK00046			
	??/??/2006				
741	01/10/2005	Report to the board from the principal of secular studies.  PK00015- PK00041			
742	04/15/2005	Las Vegas Review Journal Article re Gala. EST-00168- EST-00169			
743	07/??/2005	Financial information, Profit and Loss Budget v. Actual, Balance Sheet, Profit and Loss. PK00047- PK00084			
	12/??/2005				
744	07/??/2005	Financial: Profit and Loss Budgets. AC401146- AC401178			
	12/??/2005				
745	09/30/2005	Las Vegas Review Article. AC300001- AC300002			
746	12/??/2005	Candidates' interview re head of M.I.S. AC401183- AC401214			
747	12/13/2005	The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. PK00009- PK00010			
748	12/13/2005	The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC401116- AC401117			
749	12/31/2005	Dr. Miriam & Sheldon G. Adelson Balance Sheet and profit and loss. AC401179- AC401182			
750	1/18/06	Email from Blu Clendening to Victor Chaltiel. AC300063			
751	??/??/2006	The Milton I. Schwartz Hebrew Academy School Calendar. AC401122- AC401140			
	??/??/2007	The state of the s		-	
752	??/??/2006	Enrollment 2006 - 2007 and profit and loss budget. AC401465- AC401472			
	??/??/2007	And Andrew Chrotopia Blan Cortificate of		+	
753	??/??/2006	Milton I. Schwartz Hebrew Academy Strategic Plan. Certificate of Private School License. AC403935- AC403938		enter de la constitución de la c	
754	??/??/2007	PNAIS - Pacific Northwest Association of Independent Schools. AC401634- AC401645	A		

	??/??/2007			
755	??/??/2006	Milton I. Schwartz Hebrew Academy Actual expenses vs.		
,,,,	- 17:172000	Forecast. AC404119- AC404123		
	??/??/2007			
756	01/10/2006	Milton I. Schwartz Hebrew Academy Board Meeting Agenda.		
, 30	02, 20, 200	AC401113- AC401115		
757	01/10/2006	Dr. Miriam & Sheldon G. Adelson College Preparatory School		
, , ,	01/10/2000	update. AC401118- AC401121		
758	01/10/2006	Report to the Board Principal of Hebrew Judaic Studies. Tuition		
, 50	01, 10, 2000	Comparisons. AC401141- AC401145		
759	01/10/2006	Report to the Board Principal of Hebrew Judaic Studies.		
		PK00042- PK00044		
760	01/10/2006	Brochure on the Milton I. Schwartz Hebrew Academy.		
, 00		PK00011- PK00014		
761	01/10/2006	The Milton I. Schwartz Hebrew Academy Board of Trustees		
		Meeting. AC401239- AC401240		
762	01/10/2006	Agenda for Milton I. Schwartz Board Meeting January 10, 2006.		
		AC200043- AC200045		
763		WITHDRAWN (Same as Joint 24)	 	
764		WITHDRAWN (Same as Joint 25)		
765		WITHDRAWN (Same as Joint 26)		
766	01/21/2006	Dr. Jay and Jennifer Selznick invite to their home for Double Chai.		
		PK00001- PK00003		
767	01/23/2006	Letter from Victor Chaltiel to Jewish Community Member.		
		EST-00279- EST-00280		
768	01/31/2006	Dr. Mirian & Sheldon Adelson Balance Sheet.		
		AC401303- AC401306		
769	02/??/2006	February 2006 ERB Testing Results for 4th, 5th, 6th and 7th		
		grades. AC404112- AC404113		
770	02/13/2006	Letter from Victor Chaltiel to Jewish Federation of Las Vegas re	***************************************	
		scholarships for 2005-2006 school year. AC401245- AC401246		
771	02/13/2006	Letter to and from Carolyn Goodman. AC401241- AC401244		
772	02/13/2006	Response Letter from Victor Victor Chaltiel to Carolyn Goodman,		
		Chairman, Board of Trustee. PK00088- PK00093		
773	02/21/2006	Agenda for the Milton I. Schwartz Hebrew Academy Board		
		Meeting. PK00085		
774		WITHDRAWN (Same as Joint 27)		
775	02/21/2006			
		AC401269- AC401270		
776	02/21/2006	Agenda for Milton I. Schwartz Board Meeting February 21, 2006.		
		AC200046- AC200048	-	
777	02/21/2006	Report to the Board from the Principal of Secular Studies.		
		AC401247- AC401268	 _	+
778	02/21/2006	Milton I. Schwartz Hebrew Academy Board Meeting Agenda.		
		AC401238		
779	02/21/2006	Report to the Board from the Principal of Secular Studies.		
1		PK00094- PK00112	 	

780	03/23/2006	Report to the Board from the Principal of Secular Studies and			
704	02/22/2006	Hebrew Judaica Studies. AC401313- AC401376			
781	03/23/2006	The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC401380- AC401381			
782	03/24/2006	Agenda for Milton I. Schwartz Board Meeting March 24, 2006. AC200049- AC200051			
783	03/24/2006	Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC401307- AC401309			
784	04/09/2006	Articles about the Hebrew Academy. AC401434- AC401449			
785	04/17/2006	Southern Nevada.US.Mensa.org Article regarding Milton Schwartz. EST-00320- EST-00321			
786	05/??/2006	Report to the Board from the Principal of Secular Studies. AC401385- AC401394			
787	05/08/2006	Dr. Miriam & Sheldon G. Adelson Balance Sheets. AC401429- AC401433			
788	05/08/2006	Invite to Southern Nevada Jewish community Demographic Study. AC401382- AC401384			
789	05/09/2006	Agenda for Milton I. Schwartz Board Meeting May 9, 2006. AC200052- AC200054			
790		WITHDRAWN (Same as Joint 29)			
791	05/09/2006	Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC401377- AC401379			
792	05/22/2006	Letter from Jewish Federation of Las Vegas re: scholarships. AC401456- AC401464			
793	06/13/2006	Agenda for Milton I. Schwartz Board Meeting June 13, 2006. AC200055			
794	06/13/2006	Dr. Miriam & Sheldon G. Adelson Balance and Profit and Loss sheets. AC401506- AC401510			
795	06/13/2006	Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC401450- AC401452			
796	06/30/2006	Report of Independent CPA LL Bradford & Company for the Milton I. Schwartz Hebrew Academy. AC401105- AC401112			
797	07/??/2006	Milton I. Schwartz Hebrew Academy Income and Expenses Report. AC404124- AC404129			
	06/??/2007				
798	07/??/2006	Dr. Miriam and Sheldon G. Adelson School Income and Expense Report. AC404130- AC404133			
	07/??/2007				
799	09/06/2006	Agenda for Milton I. Schwartz Board Meeting September 6, 2006. AC200056- AC200057			
800	09/12/2006	The Milton I. Schwartz Hebrew Academy Executive board of Trustee Meeting. AC401513- AC401546			
801	09/12/2006	Agenda for Milton I. Schwartz Board Meeting September 12, 2006. AC200058- AC200061			
802	10/05/2006	Executive Board of Trustees Meeting October 5, 2006. AC200062- AC200063	8 98 18	N	8198118
803	10/11/2006	The Milton I. Schwartz Hebrew Academy Executive Board of			

,					
		Trustees 9/12/06. AC401547- AC401572		-	
804	10/11/2006	Agenda for Milton I. Schwartz Board of Trustee Meeting October			
		11, 2006. AC200064			
805	11/??/2006	The Adelson Educational Campus key Variances to the Operating			
		Plan. AC404417		-	
806	11/08/2006	Executive committee meeting minutes. AC401575- AC401583		<del>                                     </del>	
807	11/08/2006	Milton I. Schwartz Executive Committee Board of Trustee			
	44.44.45.006	Meeting November 8, 2006. AC200065		-	
808	11/14/2006	Milton I. Schwartz Hebrew Academy Board of Trustee Meeting			
900	11/11/2006	Agenda. AC401573- AC401574  The Milton I. Schwartz Hebrew Academy . Principal's Report.			
809	11/14/2006	AC401584- AC401588			
810	11/14/2006	The Milton I. Schwartz Hebrew Academy November Forecast			
010		Summary. AC401646- AC401655			
811	11/14/2006	Milton I. Schwartz Board of Trustee Meeting November 14, 2006.			
	, .	AC200066- AC200069			
812		WITHDRAWN (Same as Joint 33)			
813	12/06/2006	Milton I. Schwartz Executive Committee Board of Trustee			
		Meeting December 6, 2006. AC200070- AC200071	****		
814	12/12/2006	Agenda for Milton I. Schwartz Board Meeting December 12,			
		2006. AC200072			
815	12/12/2006	The Milton I. Schwartz Hebrew Academy Board of Trustees			
		meeting. AC403923- AC403931			,
816	12/12/2006	The Milton I. Schwartz Hebrew Academy Executive Board			
-	egy and desired an	Meeting. Attached are various documents: Self-Esteem Builders,			
		Observations, Analyses, Recommendations, School Calendar.			
	22/22/2027	AC401656- AC401692		+	
817	??/??/2007	Gala Documents - Tribute to Milton Schwartz. AC300059- AC300062			
010	22/22/2007	Milton L. Schwartz Academy Assessment Plan Fall 2007 and		+	
818	??/??/2007	Board Report. AC404114- AC404116			
819		WITHDRAWN	***************************************		
820	??/??/2007	Advertisement relating to The Adelson School. EST-00081			
821	??/??/2007	HL Film works, Spring 2007 Tribute to Milton Schwartz credits.			
021	11/11/2007	EST-00182- EST-00188			
822	??/??/2007	Letter from Dr. Miriam and . Sheldon G. Adelson and Toni and			
	1	Victor Chaltiel. EST-00016			
823	??/??/2007	Spring 2007 Tribute to Milton Schwartz credits (Screen shots).			
		EST-00177- EST-00181			
824	??/??/2007	Report and ERB Test Results. AC401589- AC401633			
	-				
	??/??/2008			-	
825	??/??/2007	Adelson Educational Campus - M.I.S. Hebrew Academy profit &			
	-	Loss July 2007 through June 2008, Balance Sheets, Cash flow			
	??/??/2008	Forecast and forecast budget. AC404481- AC404495			
826	??/??/2007	The Milton I. Schwartz Hebrew Academy Certificate of			
	-	Amendment to Articles of Incorporation for Nonprofit	<u> </u>		

	??/??/2008	Corporations. AC404373- AC404374		
827	01/09/2007	The Milton I Schwartz Hebrew Academy Board Meeting.		
,	,	AC403979- AC403987		
828	01/31/2007	LL Bradford & Company, LLC CPA's re audit the statement of		
00	01,01,100	financial position of the M.I.S Hebrew Academy. Independent		
		Auditor's Report as of June 30, 2005. AC403965- AC403976		
829	02/07/2007	Education committee meeting. Moving on to another Math		
023	02/07/2007	program ' Saxon program. AC403977-AC403978		
220	02/07/2007	The Milton I. Schwartz Hebrew Academy Executive Board of		
830	02/07/2007			
		Trustees. AC403934		
831	02/10/2007	The Adelson Educational Campus Project Investment Report -		
		The Adelson High & Middle Schools. AC404681- AC404684		
832	02/10/2007	The Adelson Educational Campus Project Investment Report -		
		The Adelson High & Middle Schools. AC404723- AC404726		
833	02/10/2007	The Adelson Educational Campus Project Investment Report The		
	44	Adelson High & Middle Schools. AC404271- AC404274		
834	02/13/2007	Report to the Board from the Principal of Secular Studies, Middle		
		School Schedule, ERBS Testing, Field Trips. AC403939- AC403964		
835	02/13/2007	The Dr. Miriam and Sheldon G. Adelson School - Milton I.		
000	02, 13, 200.	Schwartz Hebrew Academy Board Meeting Agenda.		
		AC403932- AC403933		
836	03/14/2007	Milton I. Schwartz Hebrew Academy Minutes from the Executive		
030	03/14/2007	Board of Trustees Meeting. EST-00288- EST-00289		
837		WITHDRAWN (Same as Joint 35)		
838	03/20/2007	The Dr. Miriam and Sheldon G. Adelson School The Milton		
		Schwartz Hebrew Academy. Monthly news letters and Cash		:
		Flow Summary for 2007. AC403988- AC404043		
839	04/06/2007	2007 Gala honoring Milton I. Schwartz. EST-00287		
840	05/??/2007	The Dr. Miriam and Sheldon G. Adelson School The Milton I.		
		Schwartz Hebrew Academy Board Meeting for March, April, and		
	-	May. Income and Expense sheets attached.		
	Annual Control of the	AC404045- AC404072		
841		WITHDRAWN (Same as Joint 37)		
842	05/17/2007	Las Vegas Review Journal Article, Schwartz receives Pursuit of		
U-12	33,2.,200,	Excellence Award at Gala. EST-00170		
843	06/12/2007	2007-06-12 Partial Transcription of Milton I. Schwartz Interview.		
	06/12/2007	The Dr. Miriam and Sheldon G. Adelson School Period to Date		
844	00/30/200/			
	07/22/222	Project Investment Report. AC404102- AC404108		
845	07/??/2007	M.I.S. Hebrew Academy Profit & loss July through December		
	-	2007. AC404241- AC404244	-	
	12/??/2007			
846	07/??/2007	The Adelson Educational Campus - Adelson High School Income		
	-	and Expenses, The Adelson Educational Campus - M.I.S. Hebrew		
	01/??/2008	Academy Balance Sheet. AC404738- AC404743		
847	07/??/2007	The Adelson Educational Campus - Adelson High School Income		
	_	Expense. AC404696- AC404701		
i .	01/??/2008		1	

848	07/??/2007	Dr. Miriam & Sheldon G. Adelson Income and Expenses July 2007 through February 2008. AC404383		
	02/??/2008	through reprudity 2008. Actorsos	***************************************	
849	07/??/2007	The Adelson Educational Campus M.I.S. Hebrew Academy Profit & Loss. AC404406		
	04/??/2008			
850	07/??/2007	The Adelson Educational Campus-Adelson Upper School Profit and Loss July 2007 through April 2008. AC404411		
	04/??/2008			
851	09/??/2007	The Adelson Board Report. AC404109- AC404111		
852	09/05/2007	The Dr. Miriam and Sheldon G. Adelson School-The Milton I. Schwartz Hebrew Academy The Executive Board of Trustees Meeting. AC404099- AC404101		
853	09/19/2007	The Dr. Miriam and Sheldon G. Adelson High School-The Milton I. Schwartz Hebrew Academy board of Trustees Meeting Financial Report attached. AC404157- AC404160		
854	09/19/2007	Director of Advancement Report Board of Trustees Meeting 9/19/07. AC404117- AC404118		
855	09/19/2007	The Dr. Miriam and Sheldon G. Adelson School - Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC404097-AC404098		
856	10/09/2007	The Dr. Miriam and Sheldon G. Adelson High School-The Milton I. Schwartz Hebrew Academy board of Trustees Meeting Letter from Jewish Federation. AC404161- AC404178		
857	10/09/2007	The Dr. Miriam and Sheldon G. Adelson School The Milton I. Schwartz Hebrew Academy Board meeting. Financial Report - P & L, Balance Sheet, Cash Flow Forecast attached. AC404139- AC404156		
858		WITHDRAWN (Same as Joint 41)		
859	10/26/2007	Letter from United Jewish Community to M.I.S. Hebrew Academy. AC404137- AC404138		
860	12/??/2007	M.I.S. Hebrew Academy 2007 Operating Actuals v. Budget and The Adelson School Cash Flow Summary December 31, 2007. AC404245- AC404247		
861	12/06/2007	Promissory Note between Milton I. Schwartz Hebrew Academy and Bank of Nevada. EST-00267- EST-00268		
862	12/10/2007	Board Report on Judaic Studies. AC404642	 1	
863	12/10/2007	Board Report on Judaic Studies. AC404258		
864	12/10/2007	The Milton I. Schwartz Hebrew Academy Board Report on Judaic Studies. AC404672		
865	12/13/2007	The Dr. Miriam and Sheldon G. Adelson School The Milton I. Schwartz Hebrew Academy Board Meeting. AC404207- AC404229		
866	12/13/2007	Letter AFCF agreeing to make a grant of \$3,00,000.00 to the corporation. Unsigned. AC404702- AC404704		
867	12/13/2007	The Dr. Miriam and Sheldon G.Adelson High School-The Milton I. Schwartz Hebrew Board of Trustees Meeting.		

		AC404279- AC404281			
868	12/13/2007	Letter re AFCF agrees to make a grant of \$3,000,000.00 to the			
		corporation. AC404772- AC404774			
869	12/13/2007	Letter re AFCF agrees to make a grant of \$3,000,000.00 to the			
		corporation. AC404744- AC404746			
870	12/13/2007	Adelson Family Charitable Foundation pledge to The Milton I.			
		Schwartz Hebrew Academy of \$3,000,000.00.		And the second	
		AC404298- AC404300			
871		WITHDRAWN (Same as Joint 42)			
872	12/13/2007	The Dr. Miriam and Sheldon G. Adelson High School -The Milton			
	Title Control of Contr	I. Schwartz Hebrew Academy Board of Trustees Meeting.		and the state of t	
873	12/24/2007	AC404731- AC404733			
8/3	12/31/2007	M.I.S. Hebrew Academy Balance Sheet 2007.			
874	12/31/2007	AC404237- AC404240			
875	12/31/2007	M.I.S. Hebrew Academy Cash Flow Summary. AC404234			
0,3	12/31/2007	Dr. Miriam and Sheldon G. Adelson School Period to Date Project Investment Report. AC404259- AC404260			
876	12/31/2007	The Dr. Miriam & Sheldon G. Adelson Balance Sheet as of			
		12/31/07. AC404663- AC404667			
877	12/31/2007	The Dr. Miriam and Sheldon G. Adelson School period to date			
		project investment report. AC404643- AC404644			
878	12/31/2007	M.I.S. Hebrew Academy Cash Flow Summary. AC404648			
879	12/31/2007	The Miriam & Sheldon G. Adelson Balance Sheet, Profit and Loss			
		and Actuals vs. Operating Budget. AC404249- AC404253			
880	12/31/2007	The Dr. Miriam and Sheldon G. Adelson School Period to Date			
004	42/24/222	Project Investment Report. AC404673- AC404674			
881	12/31/2007	Milton I. Schwartz Hebrew Academy Balance Sheet, Profit and			
		Loss, Operating Actuals v. Budget.and The Adelson School Cash			
882	??/??/2008	flow Summary 12/31/07. AC404651- AC404661  ACH Debit Agreement between Mellon Bank and the Dr. Miriam			
002	11/11/2000	and Sheldon G. Adelson Educational Institute.			
		AC404470- AC404479			
883	??/??/2008	The Dr. Miriam and Sheldon Adelson Educational Campus			
		Comprehensive Campaign Timeline. AC404781- AC404786			***************************************
884	??/??/2008	Giving USA Spotlight news. AC404542- AC404559			
885	??/??/2008	Giving USA Foundation paper " Giving during recessions and			
		economic slowdowns". AC404587- AC404606			
886	??/??/2008	Nonprofit Amendment and attached is the Dr. Miriam and			
		Sheldon G. Adelson Educational Campus Comprehensive	***************************************		
007	22/22/2000	Campaign - Community Phase. AC404301- AC404303			
887	??/??/2008	The Dr. Miriam and Sheldon Adelson Educational Campus			
	??/??/2009	Comprehensive Campaign timeline. AC404360- AC404365			
888	??/??/2008	The Dr. Miriam & Sheldon G. Adelson Educational Campus			
		Enrollment Forecast & Analysis. AC404375		We are the second of the secon	
	??/??/2009		***************************************		
889	??/??/2008	The Dr. Miriam & Sheldon G. Adelson Educational Campus			

Γ	1			
	??/??/2009	Enrollment Forecast & Analysis. AC404920- AC404922		
890	??/??/2008	The Dr. Miriam & Sheldon G. Adelson Educational Campus Enrollment Forecast & Analysis. AC404884- AC404886	Anna Anna anna anna anna anna anna anna	
	??/??/2009	Ellionment Porecast & Alialysis. Actordot Actordo	1	
891	??/??/2008	The Dr. Miriam & Sheldon G. Adelson Educational Campus		
	-   ??/??/2009	Enrollment Forecast & Analysis and operating budget.  AC404866- AC404868		
892	??/??/2008	Dr. Miriam and Sheldon G. Adelson Educational Institute		
	- ??/??/2009	Enrollment Forecast & Analysis. AC404401- AC404402	111111111111111111111111111111111111111	
893	??/??/2008	The Dr. Miriam & Sheldon G. Adelson Educational Campus		
	-	Enrollment Forecast & Analysis. AC404911- AC404913		
	??/??/2009	,		
894	??/??/2008	The Dr. Miriam & Sheldon G. Adelson Educational Campus		
	-	Enrollment Forecast & Analysis. AC404930- AC404932		
	??/??/2009	The De Addition of Chalden C Addition 5 to addition 1 Company		
895	??/??/2008	The Dr. Miriam & Sheldon G. Adelson Educational Campus Enrollment Forecast & Analysis. AC404875- AC404877	***************************************	
	??/??/2009	Emoniment rollecast & Analysis. AC404675- AC404677		
896	??/??/2008	The Dr. Miriam & Sheldon G. Adelson Educational Campus		
	8:09 p.m. PT	Enrollment Forecast & Analysis. AC404902- AC404904		
897	01/??/2008	Milton I. Schwartz Hebrew Academy Quarterly Cash Flow		
		January 2008 forecast. AC404649- AC404650		
898	01/??/2008	Milton I. Schwartz Hebrew Academy Quarterly Cash Flow January 08 forecast. AC404235- AC404236		
899	01/??/2008	Promissory note \$500,000.00 from The Milton I. Schwartz		
		Hebrew Academy to Sheldon Adelson and Miriam Adelson.		
		AC404775- AC404776		
900	01/??/2008	Promissory Note from M.I.S. Hebrew Academy to Sheldon G.		
		Adelson Attachment to Certificate of Amendment to Articles of Incorporation of the M.I.S. Hebrew Academy.		
		AC404705- AC404707		
901	01/??/2008	Promissory Note for \$500,000.00 from the Milton I. Schwartz		
		Hebrew Academy to Sheldon G. Adelson. AC404292- AC404293		
902	01/??/2008	The Adelson School Quarterly Cash flow Forecast. AC404662		
903	01/??/2008	The Adelson School Quarterly Cash Flow Forecast January 08.		
		AC404248		
904	01/??/2008	Promissory Note for \$500,000.00 from The Milton I. Schwartz		
		Hebrew Academy to Sheldon Adelson and Miriam Adelson. AC404369- AC404370		
905	01/10/2008	Dr. Miriam and Sheldon G. Adelson Educational Institute Board		
	and a second sec	of Trustees Meeting with attached Operating Revenues &		
	04/45/5555	Expenses 2005-2006. AC404645- AC404647		
906	01/10/2008	Dr. Miriam and Sheldon G. Adelson Institute Board of Trustees Meeting - Resolution of the Board of Trustees.		
	1	Meering - vesolution of the board of trustees.		

***************************************		AC404638- AC404641				]
907	01/10/2008	Dr. Miriam and Sheldon G. Adelson Educational Institute Board of Trustees Meeting. Attached: The Milton L. Schwartz Hebrew Academy Resolutions of the Board of Trustees dated January 10, 2008. AC404668- AC404671				
908	01/10/2008	Dr. Miriam and Sheldon G. Adelson Educational Institute Board of Trustees Meeting Attached Milton L. Schwartz Hebrew Academy Resolutions of the Board of Trustees dated January 10, 2008. AC404254- AC404257				
909	01/10/2008	The Dr. Miriam and Sheldon G. Adelson Educational Institute meeting. Attached Operating Revenues & Expenses for 2005 through 2010. AC404230- AC404233				
910	01/10/2008	The Dr. Miriam and Sheldon G. Adelson Educational Institute Board of Trustees Meeting. Chairman Report. AC404692- AC404693	8/31/18	7	8/31/18	尽
911	01/10/2008	The Dr. Miriam and Sheldon Adelson Educational Institute. AC404734- AC404735				
912	01/10/2008	The Dr. Miriam and Sheldon Adelson Educational Institute Board of Trustees Meeting. AC404282- AC404283	ह्यविष्	N	8/29/18	135
913	01/30/2008	Letters Testamentary appointing Jonathan Schwartz as executor. EST-00263- EST-00264				
914	02/??/2008	The Adelson Educational Campus - Adelson High School Quarterly Cash Flow Forecast. AC404284- AC404291				
915	02/??/2008	The Adelson Educational Campus - Adelson High School Quarterly Cash Flow Forecast February 2008. AC404736- AC404737				
916	02/??/2008	The Adelson Educational Campus-Adelson High School Quarterly Cash Flow Forecast February 08. AC404694- AC404695				
917	02/??/2008	The Milton I. Schwartz Hebrew Academy Resolutions of the Board of Trustees. AC404750- AC404752				
918	02/??/2008	Promissory note for \$670,000.00 from the Milton I. Schwartz Hebrew Academy to Sheldon G. Adelson and Miriam Adelson. AC404371- AC404372				-
919	02/??/2008	The Adelson Educational Campus - Adelson High School 2007-08 Actuals vs. Operating Budget. AC404382				-
920	02/??/2008	The Adelson Educational Campus - M.I.S. Hebrew Academy Semi- Annual Cash Flow Forecast for February 2008. AC404377- AC404378				4
921	02/??/2008	The Milton I. Schwartz Hebrew Academy Resolutions of the Board of Trustees. AC404708- AC404710				
922	02/??/2008	The Milton I. Schwartz Hebrew Academy Resolutions of the Board of Trustees. AC404720- AC404722				
923	02/??/2008	Promissory note \$670,000.00 from The Milton I. Schwartz Hebrew Academy to Sheldon G. Adelson and Miriam Adelson. AC404777- AC404778				
924	02/??/2008	The Adelson Educational Campus - Milton I. Schwartz Hebrew Academy 07-08 Actuals vs. Operating Budget.				

		AC404761- AC404764			
925	02/05/2008	Adelson Educational Institute Board of Trustee Meeting Draft			
J_J	02, 00, 2000	Feb. 2008 - Adelson Educationsl Institute Executive Board of			
		Trustee Meeting. AC404261- AC404264			
926	02/05/2008	Adelson Educational Institute Board of Trustees Meeting -			
	, .	Adelson Educational Institute Executive Board of Trustee			
		Meeting. AC404716- AC404719			
927	02/05/2008	Adelson Educational Institute Board of Trustee Meeting Draft			
	-	Feb. 2008 - Adelson Educational Institute Executive Board of			
		Trustee Meeting - Milton I. Schwartz Hebrew Academy			
		Resolutions of the Board of Trustees. AC404675- AC404680			
928	02/12/2008	The Adelson Educational Campus - Adelson High School 2007-08			
		Actuals vs. Operating Budget. AC404766- AC404769			
929	02/12/2008	The Milton I. Schwartz Hebrew Academy Resolutions of the			
		Board of Trustees. AC404713- AC404715			
930	02/12/2008	The Adelson Educational Campus Milton I. Schwartz Hebrew			
		Academy Board Meeting. Attached: The M.I.S. Hebrew			
	The state of the s	Academy Resolutions of the Board of Trustees.			
		AC404350- AC404353			
931	02/12/2008	Letter to Parents from The Dr. Miriam and Sheldon G. Adelson			
		School. AC404386- AC404387			
932	02/12/2008	The Adelson Educational Campus - Milton I. Schwartz Hebrew	8/38/8	N	8/28/18
		Academy Board Minutes. AC404755- AC404759	2 1901 D	N	0140119
933	02/29/2008	The Adelson Educational Campus - M.I.S. Hebrew Academy			
		Balance sheet for February 28 2008. AC404379- AC404380			
934	02/29/2008	The Adelson Educational Campus - Dr. Miriam & Sheldon High			
		School Balance Sheet as of February 29, 2008.			
		AC404384- AC404385			
935	03/??/2008	The Adelson Educational Campus - M.I.S. Hebrew Academy Semi-			
		Annual Cash Flow Forecast for March 2008. AC404376			
936	03/??/2008	The Adelson Educational Campus - Adelson High School Semi-			
		Annual Cash Flow Forecast March 08. AC404765			
937	03/??/2008	Promissory Note in the amount of \$35,000,000.00 from Mellon			
	A RESIDENCE PROPERTY.	Bank for The Dr. Miriam and Sheldon G. Adelson Educational			
	(22 (222	Institute. AC404420- AC404430			
938	03/??/2008	The Adelson Educational Campus - Adelson High School Semi-			
	00/30/0000	Annual Cash Flow Forecast for March 2008. AC404381			
939	03/??/2008	The Adelson Educational Campus - M.I.S. Hebrew Academy Semi- Annual Cash flow Forecast. AC404760	LALA COOPERSON		
	02/05/2000				
940	03/05/2008	The Dr. Miriam and Sheldon G. Educational Campus Board of			
		Trustee Meeting. AC404754			
941	03/11/2000	WITHDRAWN (Same as Joint 48)  Promissory note for \$500,000.00 from The Milton I. Schwartz			
942	03/11/2008	Hebrew Academy to Sheldon G. Adelson. AC404747- AC404749			
			-		
042	02/11/2000	The Dr. Miriam and Sheldon G. Adelson Educational Campus	1		1
943	03/11/2008	The Dr. Miriam and Sheldon G. Adelson Educational Campus Board of Trustee Meeting Agenda. AC404347- AC404348			

				<del></del>	
		Trustees. AC404770- AC404771			
945	Tue	The Dr. Miriam and Sheldon G. Educational Campus Board of			
	03/11/2008	Trustee Meeting. Capital Campaign Visit with the Ostroff Group.			
		AC404753			
946	03/11/2008	The Dr. Miriam and Sheldon G. Educational Campus Board of			
		Trustee Meeting. Attached is The Adelson Educational Campus			
		Comprehensive Campaign. AC404787- AC404798			
947	03/11/2008	The Dr. Miriam and Sheldon G. Adelson Educational Institute			
		Board of Trustees. Attached Enrollment forecast & Analysis.			
		AC404828- AC404843			
948	03/11/2008	The Dr. Miriam and Sheldon G. Adelson Educational Institute			
		Board of Trustees Meeting. AC404844- AC404860			
949	03/11/2008	The Milton I. Schwartz Hebrew Academy Resolutions of the			•
		board of Trustees. AC404804- AC404826			
950		WITHDRAWN (Same as Joint 51)			
951	04/??/2008	The Adelson Educational Campus-Adelson Upper School 2007-			
		2008 Actuals vs. Operating Budget for April 2008. AC404410			
952	04/??/2008	The Adelson Educational Campus Milton I. Schwartz Hebrew			
		Academy 07-08 Actuals vs. Operating Budget. AC404405			
953	04/10/2008	The Adelson Educational Institute Board Meeting Agenda.			
		AC404827			
954	04/17/2008	Letter form Paul Schiffman to Jonathan Schwartz thanking him			
		for his donation. EST-00028			
955	04/30/2008	The Adelson Educational Campus-Adelson Upper School Balance			
		Sheet as of April 30, 2008. AC404412- AC404413			
956	04/30/2008	The Adelson Educational Campus M.I.S. Hebrew Academy Profit			
		& Loss. AC404407- AC404408			****
957	05/??/2008	The Adelson Educational Campus-Adelson Upper School Semi-			
		Annual Cash flow Forecast May 2008. AC404409			
958	05/01/2008	Schedule to the 2002 Master Agreement dated May 1, 2008		-	
		between Mellon Bank and The Dr. Miriam and Sheldon G.			
		Adelson Educational Institute. AC404459- AC404469			
959	05/01/2008	ISDA - 2002 Master Agreement between Mellon Bank and The			
	Andreas and the same of the sa	Dr. Miriam and Sheldon G. Adelson Educational Institute.			
		AC404431- AC404458		-	
960	05/01/2008	Not bates stamped. Picture of School.		-	
961	05/07/2008	The Adelson Educational Campus 08-09 budget versus 07-08			
		Budget. AC404414- AC404416		-	
962	05/11/2008	The Adelson Educational Institute Board of Trustee Meeting	Para de la companya d		
	0.7/10/0000	Agenda. AC404388- AC404389			
963	05/12/2008	Adelson Educational Campus Board of Trustees Meeting.			
064	OF /12 /2000	Adolean Educational Campus Board of Trustoes Meeting			
964	05/12/2008	Adelson Educational Campus Board of Trustees Meeting.			
005	OF /12 /2000	AC404878  Adelson Educational Campus Board of Trustees Meeting.			<u> </u>
965	05/12/2008	AC404887			
966	05/12/2008	Ac404667  Adelson Educational Campus Board of Trustees Meeting.			
900	03/12/2008	Aucison Educational Campus Board of Trustees Weeting.	L		

		AC404914	T	
967	05/12/2008	Dr. Miriam and Sheldon G. Adelson Educational Institute		
	•	Resolutions of the Board of Trustees. AC404393- AC404400		
968	05/12/2008	The Dr. Miriam & Sheldon Adelson Campus Financial procedures		
		& Guidelines. AC404403- AC404404		
969	05/12/2008	Adelson Educational Campus Board of Trustee Meeting.		
		AC404905		
970	05/12/2008	Adelson Educational Campus Board of Trustee Meeting.		
071	05/12/2008	AC404896		
971	05/12/2008	Adelson Educational Campus Board of Trustees meeting. AC404933		
972	05/12/2008			
3,2	03/12/2008	Adelson Educational Campus Board of Trustee Meeting. AC404869	APP TO THE PARTY OF THE PARTY O	
973	05/28/2008	Letter from the 2008 Gala Committee of the Milton I. Schwartz		
		Hebrew Academy to Jonathan Schwartz. EST-00008		
974	05/30/2008	Adelson Educational Campus Executive Board of Trustees		
		Meeting. AC404928- AC404929		
975	05/30/2008	Adelson Educational Campus Board of Trustees Meeting.		
		AC404864- AC404865		
976	05/30/2008	Adelson Educational Campus Executive Board of Trustees		
		Meeting. AC404882- AC404883		
977	05/30/2008	Adelson Educational Campus Executive Board of Trustees		
	de de la companya de	Meeting Educational Institute d/b/a Adelson Educational		
978	05 /20 /2009	Campus. AC404891- AC404892		
9/0	05/30/2008	Adelson Educational Campus Board of Trustee Meeting. AC404873- AC404874		
979	05/30/2008	Adelson Educational Campus Board of Trustee Meeting.		
3,3	03/30/2000	AC404900- AC404901		
980	05/30/2008	Adelson Educational Campus Board of Trustee Meeting.		
		AC404909- AC404910		
981	06/??/2008	Adelson Educational Campus Board of Trustee Meeting.		
		AC404879- AC404881		
982	06/03/2008	Adelson Educational Campus Board of Trustee Meeting.		
		AC404906- AC404908		
983	06/03/2008	The Adelson Educational Campus Board of Trustees Meeting		
004	0.0 (0.2 (2.0.0.0)	Profit and Loss Statements attached. AC404496- AC404512		
984	06/03/2008	Adelson Educational Campus Board of Trustee meeting.		**
985	06/03/2008	AC404915- AC404917		
365	00/03/2008	Adelson Educational Campus Board of Trustee Meeting. AC404888- AC404890		
986	06/03/2008	Adelson Educational Campus Board of Trustee Meeting Agenda.		
300	50,50,2000	AC404861- AC404863		
987	06/03/2008	The Dr. Miriam & Sheldon G. Adelson Educational Campus		
	•	Enrollment Forecast & Analysis. AC404893- AC404895		
988	06/03/2008	Adelson Educational Campus Board of Trustee Meeting.		
		AC404924- AC404927		
989	06/03/2008	Adelson Educational Campus Board of Trustee Meeting.		

		AC404897- AC404899			
990	06/03/2008	Adelson Educational Campus Board of Trustee Meeting. AC404870- AC404872			
991		WITHDRAWN (Same as Joint 52)			
992	10/20/2008	The Dr. Miriam and Sheldon G. Adelson Educational Campus Board of Trustees Meeting. Attached Calendar 2009-2010 and Financial's. AC404560- AC404586			
993	11/09/2008	The Dr. Miriam and Sheldon G. Adelson Educational Campus Education for Life brochure and invitation for open house. AC404513- AC404541			
994	12/09/2008	Adelson Educational Campus Board of Trustees Meeting. AC500000- AC500001			
995	??/??/2009	Photograph of Milton Schwartz grave marker. EST-00171			
996	01/07/2009	Adelson Educational Campus Executive Board of Trustee Meeting. AC500002-AC500004			
997	01/13/2009	Adelson Educational Campus Executive Board of Trustee Meeting. AC500005- AC500007			
998	02/11/2009	Adelson Educational Campus Executive Board of Trustee Meeting. AC500008			
999		WITHDRAWN (Same as Joint 54)			
1000	03/11/2009	Adelson Educational Campus Executive Board of Trustee Meeting. AC500011- AC500012			
1001	05/07/2009	Adelson Educational Institute Executive Board of Trustees Meeting. AC404390- AC404392		:	
1002	06/15/2009	Adelson Educational Campus Executive Board of Trustee Meeting. AC500013-AC500014			
1003	09/04/2009	Adelson Educational Campus Executive Board of Trustee Meeting. AC500015			
1004	11/10/2009	Adelson Educational Campus Executive Board of Trustee Meeting. AC500016- AC500017			and the second s
1005	??/??/2010	Slip sheet 2010. EST-00018			
1006	01/28/2010	Envelope addressed to Jonathan Schwartz. EST-00079			
1007	02/17/2010	Adelson Educational Campus Executive Board of Trustee Meeting. AC500018- AC500019			
1008	02/18/2010	Clark County Records Search re Parcel No. 138-19-516-001. EST-00316- EST-00319			
1009	03/??/2010	Agreement between the Estate of Milton Schwartz and Milton I. Schwartz Hebrew Academy. EST-00020- EST-00023			
1010	03/04/2010	Fax from Jonathan Schwartz with handwritten note. EST-00076			
1011	03/04/2010	Handwritten letter from David Sims to Jonathan Schwartz. EST-00032			
1012	03/09/2010	Email from Jonathan Schwartz to Paul Schiffman. EST-00024	8/09/18	N	8129118
1013	3/9/10	Email from Jonathan Schwartz to Paul Schiffman. AC300065- AC300069			·
1014	04/13/2010	Adelson Educational Campus Executive Board of Trustee Meeting. AC500020- AC500021			100

1015	2010	Email from Jonathan Schwartz (3/9/10 to Victor Chaltiel. AC300026- AC300054	
1016	05/??/2010	Draft Agreement between Milton Schwartz and Milton I. Schwartz Hebrew Academy. EST-00004- EST-00007	
1017		WITHDRAWN (Same as Joint 55)	
1018	05/10/2010	Letter from Jonathan Schwartz to Victor Chaltel. AC300009-AC300025	
1019		WITHDRAWN (Same as Joint 56)	
1020	11/23/2010	Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500030	
1021	11/23/2010	Notes from Board Meeting of November 23, 2010. PK00149- PK00150	
1022	01/20/2011	The Miriam and Sheldon G. Adelson Educational Campus. Budget and Finance. PK00151	
1023	01/20/2011	Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500031	
1024	02/09/2011	Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500032	
1025	02/09/2011	The Miriam and Sheldon G. Adelson Educational Campus. Budget and Finance. PK00152	
1026	03/08/2011	Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500033	
1027	03/08/2011	The Miriam and Sheldon G. Adelson Educational Campus. Budget and Finance report submitted. PK00153	
1028		WITHDRAWN (Same as Joint 6)	
1029	04/12/2011	The Miriam and Sheldon G. Adelson Educational Campus. PK00154	
1030	04/12/2011	Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500034	
1031	05/10/2011	The Miriam and Sheldon G. Adelson Educational Campus. Budget and Finance report. PK00155	
1032	05/10/2011	Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500035	
1033	06/14/2011	The Miriam and Sheldon G. Adelson Educational Campus. Budget and Finance report. PK00156	
1034	06/14/2011	Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500036	
1035	08/??/2011	Hebrew Academy Board meeting August 11, 1998. AC402488-AC402491	
1036	09/13/2011	Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500037	
1037	09/13/2011	The Miriam and Sheldon G. Adelson Educational Campus. Budget and Finance report. PK00157	
1038	11/08/2011	The Miriam and Sheldon G. Adelson Educational Campus. Budget and Finance report. PK00158	
1039	11/08/2011	Dr. Miriam and Shelton G. Adelson Educational Campus Board meeting. AC500038	

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1010	42/02/2011	Letter from the 2011-2012 Gala Committee.			
1040	12/02/2011	EST-00033- EST-00034			
1041	01/10/2012	The Miriam and Sheldon G. Adelson Educational Campus.			
1041	01/10/2012	Budget and Finance report. PK00159			
1042	01/10/2012	Dr. Miriam and Shelton G. Adelson Educational Campus Board			
1042	01, 10, 2012	meeting. AC500039			
1043	03/06/2012	Dr. Miriam and Shelton G. Adelson Educational Campus Board			
	,	meeting. AC500040			
1044	03/06/2012	The Miriam and Sheldon G. Adelson Educational Campus.			
		Budget and Finance report. PK00160			
1045	09/11/2012	The Miriam and Sheldon G. Adelson Educational Campus.			
		Budget and Finance report. PK00161			
1046	09/11/2012	Dr. Miriam and Shelton G. Adelson Educational Campus Board			
		meeting. AC500041			
1047	10/16/2012	Dr. Miriam and Shelton G. Adelson Educational Campus Board			
	/ /	meeting. AC500042			
1048	10/16/2012	The Miriam and Sheldon G. Adelson Educational Campus.			
1040	44 (42 (2012	Auditors Report presented. PK00162  The Miriam and Sheldon G. Adelson Educational Campus.			
1049	11/13/2012	Budget and Finance. PK00163		-	
1050	11/13/2012	Dr. Miriam and Shelton G. Adelson Educational Campus Board			
1030	11/13/2012	meeting. AC500043			
1051	12/11/2012	The Miriam and Sheldon G. Adelson Educational Campus.			
1001	12, 12, 232	PK00164			
1052		WITHDRAWN (Same as Joint 60)			
1053	01/08/2013	The Miriam and Sheldon G. Adelson Educational Campus.			
		PK00165			
1054	02/12/2013	The Miriam and Sheldon G. Adelson Educational Campus.			
		Financial Report presented. PK00166			
1055	02/12/2013	Dr. Miriam and Shelton G. Adelson Educational Campus Board		-	
		meeting. AC500045			
1056	03/12/2013	The Miriam and Sheldon G. Adelson Educational Campus.			
		PK00167			
1057	03/12/2013	Dr. Miriam and Shelton G. Adelson Educational Campus Board			
1050	2/42/12	meeting. AC500046  Email from Jonathan Schwartz to Paul Schiffman re "Thank you for			
1058	3/13/13	the tour today. AC300064			
1059	04/09/2013	The Miriam and Sheldon G. Adelson Educational Campus.			
1033	04/03/2013	PK00168			
1060	Tue	Dr. Miriam and Shelton G. Adelson Educational Campus Board			
	04/09/2013	meeting. AC500047			
1061		SOS The Hebrew Academy Corporate records.			
		Articles of Incorporations and Amendments.			- Designation of the second of
		AC300070- AC300102			
1062	05/02/2013	Declaration of Paul Schiffman. EST-00256- EST-00259			
1063		Declaration of Paul Schiffman. EST-00260- EST-00262			
1064	05/14/2013	Adelson Board Meeting Minutes May 14, 2013. AC500254	<u></u>	L	

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1065	06/11/2013	Adelson Board Meeting Minutes June 11, 2013. AC500255		
1066	06/21/2013	Adelson Education Campus website pages.		
		EST-00190- EST-00193		
1067	09/10/2013	Adelson Board Meeting Minutes September 10, 2013. AC500256		
1068	10/08/2013	Adelson Board Meeting Minutes October 8, 2013. AC500257		
1069		Adelson Board Meeting Minutes November 12, 2013. AC500258		
1070		Adelson Board Meeting Minutes December 9, 2013. AC500259		 -
1071	01/13/2014	Agenda for Milton I. Schwartz Board Meeting.		
		AC200001- AC200004		
1072	01/14/2014	Adelson Board Meeting Minutes. AC500260		
1073	02/11/2014	Adelson Board Meeting Minutes. AC500261		
1074		WITHDRAWN		
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1078		WITHDRAWN		
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1080		WITHDRAWN		
1081		Adelson Board Meeting Minutes March 11, 2014. AC500262		
1081	ļ	Adelson Board Meeting Minutes April 8, 2014. AC500263		
1082	<del></del>	WITHDRAWN		
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1087		WITHDRAWN		
1089		WITHDRAWN		
1090		Adelson Board Meeting Minutes June 10, 2014.		
1090	00/10/2014	AC500264		
1091	09/09/2014	Adelson Board Meeting Minutes September 9, 2014. AC500265		
1091		The Milton I. Schwartz Hebrew Academy Board of Trustees		
1032	10/::/2014	Meeting. AC400205- AC400211		
1093	10/14/2014	0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
1094		Adelson Board Meeting Minutes November 11, 2014. AC500267		
1094		Adelson Board Meeting Minutes December 15, 2014. AC500268		
1096		Adelson Board Meeting Minutes January 20, 2015. AC500269		
1090		WITHDRAWN		
1097		Adelson Board Meeting Minutes February 10, 2015. AC500270		
1098		WITHDRAWN		
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		Adelson Board Meeting Minutes March 10, 2015. AC500271		
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-	1107	05/19/2015	Adelson Board Meeting Minutes May 19, 2015. AC500273				-	
	1108	09/02/2015	Adelson Board Meeting Minutes September 2, 2015. AC500274		-			
-	1109	09/21/2015	Adelson Board Meeting Minutes September 21, 2015. AC500275			.,		
-	1110	10/13/2015	Adelson Board Meeting Minutes October 13, 2015. AC500276					
	1111	11/10/2015	Adelson Board Meeting Minutes November 10, 2015. AC500277					
	1112	12/08/2015	Adelson Board Meeting Minutes December 8, 2015. AC500278					
	1113	01/12/2016	Adelson Board Meeting Minutes January 12, 2016. AC500279					
	1114	02/09/2016	Adelson Board Meeting Minutes February 9, 2016. AC500280					
r	1115		Board Minutes received from Jill Hanlon. JH-00001- JH-00015					
	1116	6/12/07	Partial Digital video of 6/12/07 Milton Schwartz interview.					
	1117	10/23/09	Las Vegas Sun Article dated October 23, 2009. "Multi-Millon-					
١			dollar battle waged over estate of Milton Schwartz.					
	1118	1/00/09	Gift Agreement, University of Virginia (Sample Naming rights agreement).					
Ì	1119	6/20/16	Agreement for Gift-Unrestricted Commitment with Building					-
	****	0,20,10	Naming. (Sample Naming Rights agreement – Revised).					
ŀ	1120		Appendix A, Fox, Richard L., Charitable Giving-Taxation, Planning					
	1120		and Strategies, 2 <sup>nd</sup> Edition, 2009.					
ł	1121	2007-2009	Internet Archive Wayback machine Articles regarding the					
			Adelson Educational Campus. EST-00400- EST-00405					
•	1122		photograph of school	8/27/8	no	ध्य	W8	多
The second name of the second	1123		4 Photo's of school Entrance	8/29/18	N	8/29	118	3
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# **EXHIBIT LIST**

Case No: **P061300** Dept. No.: XXVI

Actition: Johnathan Schwartz

VS.

Other: Adelson Educational Institute

Trial Date: 8/20/18

Judge: Gloria Sturman Court Clerk: Lorma Shell & Louisa Garcia

Recorder: Kenny Espanza

Counsel for Petitiones: Alan Freez, ESQ,

Alex Le Vegue

Counsel for Other: Randall Jones, Esq. Joshua

Carlson, Esp, William Coutthand

		TRIAL BE	FORE THE CO	URT		
	<b>*************************************</b>	EXHIBITS	<u> </u>	-		and the state of t
	Exhibit Number	Exhibit Description	Bates No.	Date Offered	Objection	Date Admitted
						3 (15.15) (10.15)
B		Print of Video Slides from Opening Statements		8   बडो। इ		8/93/18
M	a	Print of Video Slides From Opening Statements		8(23)18		8/93/18
M	3	Junon#8 Question-N	otasted	8/24/18	-	8/24/18
K	4	Junor# 9 Question-a	sked	शुभ्गाह	principality (	8/24/18
K	5	Juron #11 Question - ask	(40)	8/24/18	grandersterner.	8/94/18
B	6	JUROR #8 QUESTION-GSL	ed	8/27/8		8/77/8
B	1	Jurox #9 Question- as	ked	8/27/8		8/27/18
BS	8	Juron #2 Question- as	æd	8/27/8		8/27/8
B	9	Junon#9 Question - as	Ked	8 वहार		8/28/18
K	10	Junonted Question - ask	d		72.74	
M	11	Juron #8 Question - asker	1	8/98/18		8 28/18
H	12	Juror# 9 Questini -as	Ced	8/29/18		8/09/18
R	13	Junor#4 Questionas	keD			
By	14	Junor#8 Question - as	ked			
B	15	Junor#9 Question-ask	ed .			
RA	16	Junortha Question- 15th		8)29/18		8/29/18
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Court's
Exhibit List Case:

	Exhibit #	it List Case: <u>Exhibit Description</u>	Bates No.	<u>Date</u> <u>Objection</u> <u>Offered</u>	<u>Date</u> <u>Admitted</u>
B	17	Juron #4 Question		8 30 18	8/30/18
By	18	Jurun#2 Question			
By	19	Junorth 9 Question - Not As	iked	8/30/18	8/30/18
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B	30	Juron#9 Question-asker	d	8/31/18	8131/18
B	31	Juny (foreman) Question -	answerd	9/5/18	9/5/18
M)	32	Copy of Estates Closing Stmt:	5	9/5/18	915/18
B	33	Copy of Estates Closing Stmt.	-5	9/5/18	915/16
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# 10/12/18 amended Counts Exhibit List

# EXHIBIT LIST

Case No: P061300 Dept. No.: XXVI

Petitirga: Johnathan Schwartz

VS.

Other: Adelson Educational Institute

Trial Date: 8/20/18

Judge: GLORIA STURMAN

Court Clerk: LORNA Shell & Louisa Gazcia

Recorder: Kanny Espanza

Counsel for Petitionois, Alan Freez, EsQ,

Alex Le Veque Counsel for Other: Randall Jones, Esq. Joshua Canlson, Esp., William Coulthard

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a	17	Juson # Question		8 ૩૫/૧૪		8/30/18
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B	30	Juron#9 Question-aske	d	8/31/18		8/31/18
13	31	Jury (foreman) Question -	answerd	9/5/18		9/5/18
K	<u>3</u> 2	Copy of Estates Closing Stmt	5	9/5/18		915/18
B	33	(opy of School's Closing Strat	5	915/18		915/18
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# EIGHTH JUDICIAL DISTRICT COURT CLERK'S OFFICE NOTICE OF DEFICIENCY ON APPEAL TO NEVADA SUPREME COURT

J. RANDALL JONES, ESQ. 3800 HOWARD HUGHES PKWY., 17TH FL LAS VEGAS, NV 89169

> **DATE: March 26, 2019** CASE: 07P061300

In the Matter of the Estate of MILTON SCHWARTZ RE CASE:

NOTICE OF APPEAL FILED: March 22, 2019

YOUR APPEAL HAS BEEN SENT TO THE SUPREME COURT.

PLEASE NOTE: DOCUMENTS **NOT** TRANSMITTED HAVE BEEN MARKED:

\$250 – Supreme Court Filing Fee (Make Check Payable to the Supreme Court)\*\*  $\boxtimes$ If the \$250 Supreme Court Filing Fee was not submitted along with the original Notice of Appeal, it must be mailed directly to the Supreme Court. The Supreme Court Filing Fee will not be forwarded by this office if submitted after the Notice of Appeal has been filed. \$24 – District Court Filing Fee (Make Check Payable to the District Court)\*\* П \$500 - Cost Bond on Appeal (Make Check Payable to the District Court)\*\*  $\boxtimes$ NRAP 7: Bond For Costs On Appeal in Civil Cases Case Appeal Statement П NRAP 3 (a)(1), Form 2 Order Notice of Entry of Order (for Judgment filed 2/20/2019 and Judgment filed 2/20/2019)

## NEVADA RULES OF APPELLATE PROCEDURE 3 (a) (3) states:

"The district court clerk must file appellant's notice of appeal despite perceived deficiencies in the notice, including the failure to pay the district court or Supreme Court filing fee. The district court clerk shall apprise appellant of the deficiencies in writing, and shall transmit the notice of appeal to the Supreme Court in accordance with subdivision (e) of this Rule with a notation to the clerk of the Supreme Court setting forth the deficiencies. Despite any deficiencies in the notice of appeal, the clerk of the Supreme Court shall docket the appeal in accordance with Rule 12."

Please refer to Rule 3 for an explanation of any possible deficiencies.

\*\*Per District Court Administrative Order 2012-01, in regards to civil litigants, "...all Orders to Appear in Forma Pauperis expire one year from the date of issuance." You must reapply for in Forma Pauperis status.

# **Certification of Copy**

State of Nevada	٦	CC.
<b>County of Clark</b>	}	SS:

I, Steven D. Grierson, the Clerk of the Court of the Eighth Judicial District Court, Clark County, State of Nevada, does hereby certify that the foregoing is a true, full and correct copy of the hereinafter stated original document(s):

NOTICE OF APPEAL; CASE APPEAL STATEMENT; DISTRICT COURT DOCKET ENTRIES; CIVIL COVER SHEET; JUDGMENT ON THE DR. MIRIAM AND SHELDON G. ADELSON EDUCATIONAL INSTITUTE'S PETITION FOR COMPEL DISTIBUTION, FOR ACCOUNTING, AND FOR ATTORNEYS' FEES; JUDGMENT ON A. JONATHAN SCHWARTZ'S PETITION FOR DECLARATORY RELIEF; DISTRICT COURT MINUTES; EXHIBITS LIST; NOTICE OF DEFICIENCY

In the Matter of the Estate of

**MILTON SCHWARTZ** 

Case No: 07P061300

Dept No: FAMILY DOMESTIC

now on file and of record in this office.

IN WITNESS THEREOF, I have hereunto Set my hand and Affixed the seal of the Court at my office, Las Vegas, Nevada This 26 day of March 2019.

Steven D. Grierson, Clerk of the Court

Amanda Hampton, Deputy Clerk

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1 J. Randall Jones, Esq. (#1927) Joshua D. Carlson, Esq. (#11781) 2 KEMP, JONES & COULTHARD, LLP 3800 Howard Hughes Parkway, 17th Floor 3 Las Vegas, Nevada 89169 Electronically Filed Telephone: (702) 385-6000 Mar 29 2019 02:27 p.m. 4 Facsimile: (702) 385-6001 Elizabeth A. Brown Attorneys for The Dr. Miriam and Clerk of Supreme Court 5 Sheldon G. Adelson Educational Institute 6 DISTRICT COURT 7 CLARK COUNTY, NEVADA 8 9 In the Matter of the Estate of Case No.: 07-P-061300 Dept. No.: 26/Probate 10 MILTON I. SCHWARTZ, 11 Deceased. 12 kjc@kempjones.com 13 **NOTICE OF APPEAL** 14 Please take note that The Dr. Miriam and Sheldon G. Adelson Educational Institute, hereby 15 appeals to the Supreme Court of Nevada from: 16 1. All judgments and orders in this case, including the February 20, 2019 Judgment on the Dr. 17 Miriam and Sheldon G. Adelson Educational Institute's Petition to Compel Distribution, for 18 Accounting, and for Attorneys' Fees and the February 20, 2019 Judgment on Jonathan A. 19 Schwartz's Petition for Declaratory Relief. 20 2. All rulings and interlocutory orders made appealable by any of the foregoing. 21 DATED this 22nd day of March, 2019. 22 KEMP, JONES & COULTHARD, LLP 23 24 /s/ Joshua D. Carlson J. Randall Jones, Esq. (#1927)

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Joshua D. Carlson, Esq. (#11781)

Attorneys for The Dr. Miriam and

Las Vegas, Nevada 89169

3800 Howard Hughes Parkway, 17th Floor

Sheldon G. Adelson Educational Institute

Electronically Filed 3/22/2019 5:24 PM Steven D. Grierson CLERK OF THE COURT

# KEMP, JONES & COULTHARD, LLP

# 3800 Howard Hughes Parkway, 17th Floor Las Vegas, Nevada 89169 Tel. (702) 385-6000 Fax: (702) 385-6001 kjc@kempjones.com

# **CERTIFICATE OF SERVICE**

I hereby certify that on the 22th day of March, 2019, the foregoing NOTICE OF APPEAL was served on all parties on the service list through the Court's electronic filing system.

/s/ Patty Pierson
An employee of Kemp, Jones & Coulthard, LLP

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Electronically Filed 3/22/2019 5:24 PM Steven D. Grierson CLERK OF THE COURT

J. Randall Jones, Esq. (#1927)
Joshua D. Carlson, Esq. (#11781)
KEMP, JONES & COULTHARD, LLP
3800 Howard Hughes Parkway, 17th Floor
Las Vegas, Nevada 89169
Telephone: (702) 385-6000
Facsimile: (702) 385-6001
Attorneys for The Dr. Miriam and
Sheldon G. Adelson Educational Institute

DISTRICT COURT
CLARK COUNTY, NEVADA

In the Matter of the Estate of

MILTON I. SCHWARTZ,

Deceased.

Case No.: 07-P-061300 Dept. No.: 26/Probate

## **CASE APPEAL STATEMENT**

1. Name of appellants filing this Case Appeal Statement:

The Dr. Miriam and Sheldon G. Adelson Educational Institute (the "Adelson Campus" or the "School")

2. Identify the judge issuing the decision, judgment or order appealed from:

Honorable Gloria J. Sturman.

3. Identify each appellant and the name and address of counsel for each appellant:

The Dr. Miriam and Sheldon G. Adelson Educational Institute (the "Adelson Campus" or the "School")

J. Randall Jones, Esq. Joshua D. Carlson, Esq. 3800 Howard Hughes Parkway, 17<sup>th</sup> Floor Las Vegas, Nevada 89169

4. Identify each respondent and the name and address of appellate counsel if known, for each respondent (if the name of a respondent's appellate counsel is unknown, indicate as much and provide the name and address of that respondent's trial counsel):

Alan. D. Freer Alexander G. LeVeque 3800 Howard Hughes Parkway, 17th Floor Las Vegas, Nevada 89169 Tel. (702) 385-6000 • Fax: (702) 385-6001

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kjc@kempjones.com 13 SOLOMON DWIGGINS & FREER, LTD. 9060 West Cheyenne Avenue Las Vegas, Nevada 89129

Daniel F. Polsenberg Joel D. Henriod Abraham G Smith LEWIS ROCA ROTHGERBER CHRISTIE LLP 3993 Howard Hughes Parkway, Suite 600 Las Vegas, Nevada 89169

5. Indicate whether any attorney identified above in response to question 3 or 4 is not licensed to practice law in Nevada, and if so, whether the district court granted that attorney permission to appear under SCR 42 (attach a copy of any district court order granting such permission):

All counsel are licensed to practice law in Nevada.

**6.** Indicate whether appellant was represented by appointed counsel in the district court or on appeal:

Appellants were and are not represented by appointed counsel.

7. Indicate whether appellant is represented by appointed or retained counsel on this appeal:

Appellants are represented by retained counsel on appeal.

8. Indicate whether appellant was granted leave to proceed in forma pauperis, and the date of entry of the district court order granting such leave:

Appellants did not request leave to proceed in forma pauperis.

9. Indicate the date of proceedings commended in the district court:

May 3, 2013.

Provide a brief description of the nature of the action and result in the district court, including the type of judgment or order being appealed and the relief granted by the district court:

At issue is the enforceability of a purported naming rights agreement and a \$500,000 Bequest from Milton I. Schwartz to "the Hebrew Academy for the purpose of funding scholarships to educate Jewish children only." On May 3, 2013, after Mr. Schwartz's son and the executor of his estate, Jonathan Schwartz, refused to make the Bequest to the School, the School filed a Petition to Compel Distribution of the Bequest, in addition to seeking other relief. On May 28, 2013, the Estate filed its

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own petition for declaratory relief, raising claims for breach of contract, fraud in the inducement, Bequest void for mistake, offset of the Bequest, revocation of gift and constructive trust, and construction of the Will. On May 28, 2014, the Estate filed a supplemental petition for declaratory relief adding causes of action for specific performance and injunctive relief.

A jury trial commenced in August 2018. The jury found that Milton Schwartz did not have an enforceable naming rights contract with the school. The jury also found that Mr. Schwartz had intended a bequest in his will to go only to a school known as the "Milton I. Schwartz Hebrew Academy" based on his belief that he had a perpetual naming rights agreement.

The parties then conducted post-trial briefing on the remaining equitable issues. The Court denied the School's Petition and granted the Estate's competing claims for construction of will and bequest void for mistake. The Court further denied the Estate's claims for promissory estoppel and revocation and constructive trust regarding Milton I. Schwartz's lifetime gifts to the School. Judgments were entered accordingly.

Indicate whether the case has been the subject of an appeal or original writ proceeding in the Supreme Court and, if so, the caption and Supreme Court docket number of the prior proceeding:

Schwartz v. Eighth Judicial District Court, Case No. 73066

### 12. Indicate whether this appeal involves child custody or visitation:

This appeal does not involve child custody or visitation.

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1	13. If this is a civil case, indicate whether this appeal involves the possibility of settlement:
2	The case involves the possibility of settlement.
3	DATED this 22th day of March, 2019.
4	KEMP, JONES & COULTHARD, LLP
5	
6	/s/ Joshua D. Carlson J. Randall Jones, Esq. (#1927)
7	Joshua D. Carlson, Esq. (#11781) 3800 Howard Hughes Parkway, 17 <sup>th</sup> Floor
8	Las Vegas, Nevada 89169 Attorneys for The Dr. Miriam and
9	Sheldon Ğ. Adelson Educational Institute
10	CERTIFICATE OF SERVICE
11	I hereby certify that on the 22th day of March, 2019, the foregoing CASE APPEAL
12	STATEMENT was served on all parties on the service list through the Court's electronic filing
13	system.
14	System.
15	/s/ Patty Pierson An employee of Kemp, Jones & Coulthard, LLP
16 17	All employee of Kemp, Jones & Countillard, EEF
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# CASE SUMMARY CASE NO. 07P061300

In the Matter of the Estate of Milton Schwartz

Location: Family Domestic

Judicial Officer: Judge Sturman, Probate

Hearing Master: Yamashita, Wesley

Filed on: 10/15/2007

Case Number History:

Cross-Reference Case P061300

Number:

Supreme Court No.: 78341

**CASE INFORMATION** 

Case Type: **Probate - General Administration** 

Case Flags: Appealed to Supreme Court

Matter to be heard by District

Court Judge

Probate - Jury Demand

DATE CASE ASSIGNMENT

**Current Case Assignment** 

Case Number 07P061300
Court Family Domestic
Date Assigned 12/03/2012

Judicial Officer Judge Sturman, Probate Hearing Master Yamashita, Wesley

PARTY INFORMATION

Decedent Schwartz, Milton I Lead Attorneys
Freer, Alan D.

Retained 702-853-5483(W)

Petitioner Schwartz, Jonathan A Freer, Alan D.

Retained 702-853-5483(W)

Beneficiary Schwartz, Abigail R

Pro Se

Conversion Extended Connection Type

No Convert Value @ 07P061300 Removed: 01/23/2010 Converted From Blackstone

Other Schwartz, Jonathan A Freer, Alan D.

*Retained* 702-853-5483(W)

DATE EVENTS & ORDERS OF THE COURT INDEX

**EVENTS** 

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PETITION FOR PROBATE OF WILL Fee \$161.00

10/15/2007 Petition 07P0613000002.tif pages

NTC OF HEARING PTN FOR PROBATE OF WILL & CODICILS & FOR ISSUANCE OF LETTERS /1

07P0613000003.tif pages

07P0613000001.tif pages

# CASE SUMMARY CASE NO. 07P061300

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10/15/2007	Verification Filed by: Petitioner Schwartz, Jonathan A VERIFICATION OF PETITION FOR PROBATE OF WILL AND CODICILS AND FOR ISSUANCE OF LETTERS TESTAMENTARY	
10/15/2007	Affidavit Filed by: Petitioner Schwartz, Jonathan A AFFIDAVIT OF ATTESTING WITNESS AND OR NOTARY	07P0613000004.tif pages
10/15/2007	Affidavit  AFFIDAVIT OF ATTESTING WITNESS	07P0613000005.tif pages
10/17/2007	Certificate of Mailing Filed by: Petitioner Schwartz, Jonathan A CERTIFICATE OF MAILING	07P0613000006.tif pages
10/31/2007	Affidavit of Publication  AFFIDAVIT OF PUBLICATION	07P0613000007.tif pages
11/16/2007	Amended Notice  AMENDED NOTICE OF HEARING	07P0613000008.tif pages
11/27/2007	Certificate of Mailing  CERTIFICATE OF MAILING	07P0613000009.tif pages
12/10/2007	Order Granting Filed by: Petitioner Schwartz, Jonathan A ORDER GRANTING PETITION FOR PROBATE OF WILL AND CODICILS AND ISSUANCE OF LETTERS TESTAMENTARY	07P0613000010.tif pages
12/13/2007	Objection  OBJECTION TO PETITION TO PROBATE WILL AND FOR ISSUANCE OF LETTERS  TESTAMENTARY AND REQUEST FOR ALL FUTURE NOTICES TO BE PROPERTY  SERVED	07P0613000011.tif pages
12/20/2007	Order Filed by: Beneficiary Schwartz, Abigail R  ORDER	07P0613000012.tif pages
12/27/2007	Notice  NOTICE OF ASSOCIATION OF COUNSEL	07P0613000013.tif pages
01/03/2008	Petition  PETITIONERS RESPONSE TO OBJECTION TO PTN TO PROBATE WILL AND FOR ISSUANCE OF LETTER TESTAMENTARY AND REQUEST FOR ALL FUTURE NTC TO BE PROPERLY SERVED	07P0613000014.tif pages
01/04/2008	Notice of Entry of Order  Filed by: Beneficiary Schwartz, Abigail R  NOTICE OF ENTRY OF ORDER	07P0613000015.tif pages
01/23/2008	Order Granting Filed by: Petitioner Schwartz, Jonathan A ORDER GRANTING PETITION FOR PROBATE OF WILL AND CODICILS AND	07P0613000016.tif pages

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01/30/2008	Letters Testamentary Filed by: Petitioner Schwartz, Jonathan A LETTERS TESTAMENTARY	07P0613000019.tif pages
01/30/2008	Statement Filed by: Petitioner Schwartz, Jonathan A STATEMENT OF EXECUTOR	07P0613000020.tif pages
01/30/2008	Notice to Creditors  NOTICE TO CREDITORS 90 DAY	07P0613000018.tif pages
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04/23/2008	Creditors Claim  CREDITOR'S CLAIM FOR ABIGAIL R SCHEARTZ - \$4,052,206.00	07P0613000023.tif pages
05/06/2008	Rejection on Creditors Claim  REJECTION OF CREDITORS CLAIM	07P0613000024.tif pages
05/15/2008	Ex Parte Filed by: Petitioner Schwartz, Jonathan A EX PARTE PETITION FOR EXTENSION OF INVENTORY	07P0613000025.tif pages
05/16/2008	Certificate of Mailing  AMENDED CERTIFICATE OF MAILING OF REJECTION OF CREDITORS CLAIM	07P0613000026.tif pages
05/23/2008	Ex Parte Order Filed by: Petitioner Schwartz, Jonathan A EX PARTE ORDER FOR EXTENSION OF INVENTORY	07P0613000027.tif pages
07/07/2008	Inventory, Appraisal and/or Record of Value Filed by: Petitioner Schwartz, Jonathan A INVENTORY, APPRAISAL AND RECORD OF VALUE	07P0613000028.tif pages
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10/19/2010	Document Archive
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05/03/2013	Petition  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Petition to Compel Distribution, for Accounting and for Attorneys' Fees
05/03/2013	Notice of Hearing  Notice of Hearing
05/03/2013	Ex Parte Petition  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Ex Parte Petition for Order to Issue Citation to Appear and Show Cause
05/03/2013	Request for Special Notice Party: Other The Dr Miriam and Sheldon G Adelson Educational Institute
05/06/2013	Receipt of Copy Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Receipt of Copy
05/06/2013	Receipt of Copy Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Receipt of Copy
05/07/2013	Notice of Hearing Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Amended Notice of Hearing
05/07/2013	Ex Parte Petition  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Ex Parte Petition for Order to Issue Citation to Apear and Show Cause
05/14/2013	Notice of Entry of Order  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Notice of Entry of ORder to Appear and Show Cause
05/14/2013	Citation  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Citation
05/14/2013	Order to Show Cause  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Order to Appear and Show Cause
05/17/2013	Acceptance of Service  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Acceptance of Service of Citation on Behalf of A. Jonathan Schwartz, Executor of the  Estate of Milton I. Schwartz

	CASE NO. 0/P061300
05/17/2013	Affidavit of Service Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Party 2: Other Parties Receiving Notice
05/28/2013	Notice of Association of Counsel  Filed by: Petitioner Schwartz, Jonathan A  Notice of Association Of Counsel
05/28/2013	Objection  Filed by: Petitioner Schwartz, Jonathan A  Objection to Petition to Compel Distribution, for Accounting, and for Attorneys' Fees and Ex Parte Petition for Order to Issue Citation to Appear and Show Cause
05/28/2013	Petition Filed by: Petitioner Schwartz, Jonathan A Petition for Declaration Relief
05/29/2013	Accounting  Filed By: Petitioner Schwartz, Jonathan A  First Accounting and Report
05/29/2013	Certificate of Service Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute
05/30/2013	Notice of Hearing Filed by: Petitioner Schwartz, Jonathan A Notice of Hearing on Petition for Declaratory Relief
05/30/2013	Certificate of Service Filed by: Petitioner Schwartz, Jonathan A Certificate of Service of Notice of Hearing on Petition for Declaratory Relief
05/30/2013	Certificate of Mailing Filed by: Other Parties Receiving Notice Certificate of Mailing
05/30/2013	Verification  Filed by: Petitioner Schwartz, Jonathan A  Verification in Support of First Accounting and Report
05/30/2013	Notice of Hearing  Filed by: Decedent Schwartz, Milton I  Notice of Hearing
06/03/2013	Notice of Hearing Filed by: Petitioner Schwartz, Jonathan A Amended Notice of Hearing
06/04/2013	Amended Notice Filed by: Petitioner Schwartz, Jonathan A Amended Notice of Hearing On Petition for Declaratory Relief
06/04/2013	Errata Filed by: Petitioner Schwartz, Jonathan A

	CASE NO. 0/F001500
	Errata to Amended Notice of Hearing
06/12/2013	Motion to Dismiss  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Motion to Dismiss Executor's Petition for Declaratory Relief
06/14/2013	Notice Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Notice On Hearing On Motion To Dismiss Executor's Petition for Declaratory Relief
06/17/2013	Reply Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Adelson Campus' Reply in Support of Petition to Compel Distribution, for Accounting and for Attorneys' Fees & Preliminary Objection to Accounting
06/24/2013	Certificate of Service Filed by: Petitioner Schwartz, Jonathan A Certificate of Service
06/24/2013	Supplemental  Filed by: Petitioner Schwartz, Jonathan A  Supplemental Certificate of Service of Reply in Support of First Accounting and Report
06/24/2013	Reply Filed by: Petitioner Schwartz, Jonathan A Reply in Support of First Accounting and Report
07/01/2013	Opposition to Motion to Dismiss  Filed by: Petitioner Schwartz, Jonathan A  Opposition to Motion to Dismiss Executor's Petition for Declaratory Relief
07/09/2013	Stipulation and Order Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Stipulation And Order To Continue July 9, 2013 Hearing
07/11/2013	Notice of Entry of Order  Filed by: Decedent Schwartz, Milton I  Notice of Entry of Stipulation And Order To Continue July 9, 2013 Hearing
08/21/2013	Notice of Entry of Order  Filed by: Other Parties Receiving Notice  Notice of Entry of Stipulation and Order to Continue August 27, 2013 Hearing
08/21/2013	Stipulation and Order  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Stipulation and Order to Continue August 27, 2013 Hearing
09/30/2013	Recorders Transcript of Hearing Party: Beneficiary Schwartz, Abigail R Recorder's Transcript All Pending Motion Tuesday, June 25, 2013
10/02/2013	Reply Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Reply In Support of Motion To Dismiss Executor's Petition For Declaratory Relief

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10/03/2013	Receipt of Copy Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Receipt of Copy
10/15/2013	Recorders Transcript of Hearing  Recorder's Transcript Motions Hearing for October 8, 2013
11/12/2013	Order Denying  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Order Denying Adelson Campus' Motion To Dismiss Executor's Petition For Declaratory  Relief Without Prejudice & Allowing Limited Discovery
11/13/2013	Notice of Entry of Order  Filed by: Other Parties Receiving Notice  Notice Of Entry of Order Denying Adelson Campus' Motion To Dismiss Executor's Petition For Declaratory Relief Without Prejudice & Allowing Limited Discovery
11/27/2013	Notice Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Notice of Subpoenas To Oshins & Associates, LLC
11/27/2013	Notice Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Notice of Taking Deposition Of the Executor A. Jonathan Schwartz
11/27/2013	Demand for Jury Trial  Filed by: Petitioner Schwartz, Jonathan A  Demand for Jury Trial
12/02/2013	Motion Filed by: Petitioner Schwartz, Jonathan A Motion for Reconsideration
12/04/2013	Receipt of Copy Filed by: Petitioner Schwartz, Jonathan A Receipt of Copy
12/04/2013	Subpoena Duces Tecum  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Subpoena Duces Tecum Documents Due: December 16, 2013 at 10:00 am
12/04/2013	Subpoena  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Subpoena For Testimony January 3, 2014 10:00 am
12/04/2013	Ex Parte Application Filed by: Petitioner Schwartz, Jonathan A  ExParte Application For an Order Shortening Time and Order
12/04/2013	Notice Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Notice of Subpoenas To Gerety & Associates

	CASE 110. 0/1 001300
12/09/2013	Opposition to Motion  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Opposition to the Executor's Motion for Reconsideration of the Court's November 12, 2013, Order Denying Adelson Campus' Motion to Dismiss Executor's Petition for Declaratory Relief without Prejudice & Allowing Limited Discovery
12/09/2013	Subpoena Duces Tecum  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Subpoena Duces Tecum - Gerety & Associates
12/09/2013	Subpoena  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Subpoena For Testimony - Gerety & Associates
12/17/2013	Recorders Transcript of Hearing Party: Petitioner Schwartz, Jonathan A Transcript of Proceeding Motion to Reconsider: Motion for Reconsideration
12/20/2013	Motion Filed by: Petitioner Schwartz, Jonathan A Motion to Modify November 12, 2013 Order and/or Limit Discovery
12/23/2013	Notice of Continuance Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Notice of Continuance of Depositions
12/27/2013	Receipt of Copy Filed by: Petitioner Schwartz, Jonathan A Receipt of Copy
01/09/2014	Motion to Compel Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Beneficiary's Motion To Compel Discovery From Executor & Third-Parties Regarding the Accounting of the Estate Filed On May 29, 2013
01/10/2014	Certificate of Mailing  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Certificate of Service of Beneficiary's Motion To Compel Discovery From Executor &  Third Parties Regarding the Accounting of The Estate Filed on May 29, 2013
01/10/2014	Opposition and Countermotion  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Party 2: Petitioner Schwartz, Jonathan A  Opposition to Executor's Motion To Modify November 12, 2013 Order And/Or Limit Discovery And Ex-Parte (With Notice) Countermotion To Continue The February 11, 2014, Hearing To Allow Discovery Commissioner To Resolve Discovery Dispute
01/13/2014	Receipt of Copy Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Receipt of Copy Of: (1) Opposition to Executor's Motion to Modify November 12, 2013 Order And/Or Limit Discovery and Ex-Parte (With Notice) Countermotion to Continue the February 11, 2014 Hearing to Allow Discovery Commissioner To Resolved Discovery Dispute and Beneficiary's Motion to Compel Discovery from Executor & Third Parties Regarding the Accounting of The Estate Filed on May 29, 2013
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01/22/2014	Certificate of Mailing Filed by: Beneficiary Schwartz, Abigail R Certificate of Mailing	
01/24/2014	Notice of Hearing Filed by: Beneficiary Schwartz, Abigail R Renotice of Hearing	
01/27/2014	Opposition to Motion to Compel Filed by: Petitioner Schwartz, Jonathan A Opposition to Beneficiary's Motion to Compel Discovery from Executor & Third-parties Regarding the Accounting of the Estate Filed on May 29, 2013	
01/28/2014	Errata Filed by: Petitioner Schwartz, Jonathan A Errata to Opposition to Beneficiary's Motion to Compel Discovery from Executor & Third-Parties Regarding the Accounting of the Estate Filed on May 29, 2013	
01/28/2014	Receipt of Copy Filed by: Petitioner Schwartz, Jonathan A Receipt of Copy of Opposition to Beneficiary's Motion to Compel Discovery from Executor & Third-Parties Regarding the Accounting of the Estate Filed on May 29, 2013	
02/04/2014	Reply Filed by: Petitioner Schwartz, Jonathan A Reply to Opposition to Executor's Motion to Modify November 12, 2013 Order and/or Limit Discovery and Opposition to ExParte (With Notice) Countermotion To Continue The February 11, 2014, Hearing to Allow Discovery Commissioner to Resolve Discovery Dispute	
02/04/2014	Receipt of Copy Filed by: Petitioner Schwartz, Jonathan A Receipt of Copy	
02/06/2014	Transcript of Proceedings Filed by: Petitioner Schwartz, Jonathan A Certified Copy of Audio Transcription of Discovery Commissioner Hearing Held on January 29, 2014	
02/18/2014	Receipt of Copy Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Receipt of Copy of: A) Notice of Taking Deposition of the Executor A. Jonathan Schwartz; B) Subpoenas to Marc Gordon; C) Subpoenas to Beverly Jones; and D) Subpoenas to William R. Shrankco	
02/19/2014	Receipt of Copy Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Receipt of Copy of Subpoenas to Sheila L. Robertson	
02/24/2014	Subpoena Duces Tecum  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute	

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02/25/2014	Order Denying  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Order Denying Motion For Reconsideration And Re-setting Discovery Deadline
02/25/2014	Subpoena Duces Tecum  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Subpoena Duces Tecum
02/27/2014	Notice of Entry of Order  Filed by: Petitioner Schwartz, Jonathan A  Notice of Entry of Order Denying Motion For Reconsideration and Re-Setting Discovery Deadline
03/03/2014	Objection  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  The Adelson Campus' Objection To Discovery Commissioner's Report & Recommendations
03/06/2014	Order Filed by: Petitioner Schwartz, Jonathan A Order Regarding Deposit of Funds in Block Account at Morgan Stanley
03/06/2014	Order Granting Filed by: Petitioner Schwartz, Jonathan A Order Granting Motion to Modify November 12, 2013, Order and/or Limit Discovery; And Order Denying The Dr. Miriam and Sheldon G. Adelson Educational Institute's Ex Parte Application (With Notice) Countermotion to Continue the February 11, 2014, Hearing To Allow Discovery Commissioner to Resolve Discovery Dispute
03/07/2014	Notice of Entry of Order  Filed by: Petitioner Schwartz, Jonathan A  Notice of Entry of Order Regarding Deposit of Funds in Blocked Accunt at Morgan  Stanley

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03/07/2014	Notice of Entry of Order  Filed by: Petitioner Schwartz, Jonathan A  Notice of Entry of Order Granting Motion to Modify November 12, 2013 Order and/or  Limit Discovery; and Order Denying the Dr. Miriam and Sheldon G. Adelson Educational  Institute's Ex Parte Application (with notice) Countermotion to Continue The February  11, 2014 Hearing to Allow Discovery Commissioner to Resolve Discovery Dispute
03/11/2014	Opposition  Filed by: Petitioner Schwartz, Jonathan A  Opposition to the Adelson Campus' Objection to Discovery Commissioner's Report and Recommendation
03/11/2014	Certificate of Mailing Filed by: Petitioner Schwartz, Jonathan A Certificate of Mailing
03/17/2014	Discovery Commissioners Report and Recommendations  Filed by: Petitioner Schwartz, Jonathan A  Discovery Commissioner's Report and Recommendations Regarding Adelson Campus'  Motion to Compel Discovery
03/17/2014	Notice Filed by: Petitioner Schwartz, Jonathan A Notice of Entry of Discovery Commissioner's Report and Recommendations Regarding Adelson Campus' Motion to Compel Discovery
04/11/2014	Stipulation and Order Filed by: Petitioner Schwartz, Jonathan A Status Report and Stipulation and Order Regarding Briefing Schedule
04/14/2014	Notice of Entry of Stipulation and Order Filed by: Petitioner Schwartz, Jonathan A Notice of Entry of Stipulation and Order
04/14/2014	Order Granting Filed by: Beneficiary Schwartz, Abigail R Order Granting Withdrawal of Attorney for Abigail Richlin Schwartz
04/16/2014	Notice of Entry of Order  Filed by: Beneficiary Schwartz, Abigail R  Notice of Entry of Order Granting Withdrawal of Attorney for Abigail Richlin Schwartz
04/22/2014	Motion for Partial Summary Judgment  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Adelson Campus' Motion For Partial Summary Judgemnt
05/27/2014	Opposition to Motion  Filed by: Petitioner Schwartz, Jonathan A  Opposition to Motion for Partial Summary Judgment
05/28/2014	Supplement Filed by: Petitioner Schwartz, Jonathan A Supplement to Petition for Declaratory Relief to Include Remedies of Specific Performance and Mandatory Injunction

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06/03/2014	Errata Filed by: Petitioner Schwartz, Jonathan A Errata to Opposition to Motion for Partial Summary Judgment
06/24/2014	Reply Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Adelson Campus' Reply In Support of Motion For Partial Summary Judgment
07/02/2014	Supplement Filed by: Petitioner Schwartz, Jonathan A Supplement to Opposition to Motion for Partial Summary Judgment
07/22/2014	Recorders Transcript of Hearing Party: Decedent Schwartz, Milton I Transcripts for Motion for Summary Judgement dated July 9, 2014
08/04/2014	Substitution of Attorney Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Substitution of Attorney for the Adelson Campus
08/04/2014	Notice Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Notice of Change of Attorney Office for the Adelson Campus
08/05/2014	Notice Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Notice of change of Attorney Office The Adelson Campus
08/15/2014	Stipulation and Order Filed by: Petitioner Schwartz, Jonathan A Stipulation and Order to Continue August 13, 2014, Status Check
08/26/2014	Stipulation and Order Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Status Report and Stipulation and Order Regarding Second Phase of Discovery and Trial
09/04/2014	Order Denying Filed by: Petitioner Schwartz, Jonathan A Order Denying The Dr. Miriam and Sheldon C. Adelson Educational Institute's Motion for Partial Summary Judgment
09/05/2014	Notice of Entry of Order Filed by: Petitioner Schwartz, Jonathan A Notice of Entry of Order Denying The Dr. Miriam and Sheldon C. Adelson Educational Institute's Motion for Partial Summary Judgment
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12/31/2014 Stipulation and Order Filed by: Petitioner Schwartz, Jonathan A Stipulation and Order To Extend Discovery	
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03/05/2015 Notice of Entry of Order  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Ir  Notice of Entry of Stipulation and Order for Protective Order	nstitute
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03/11/2015 Notice of Entry of Order Filed by: Petitioner Schwartz, Jonathan A Notice of Entry of Order	
04/08/2015 Motion  Filed by: Petitioner Schwartz, Jonathan A  Joint Motion to Continue Trial, For Firm Trial Setting and To Extend L	Discovery
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04/21/2015 Substitution of Attorney Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Ir Substitution of Attorneys	nstitute
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07/08/2015	Stipulation and Order Filed by: Petitioner Schwartz, Jonathan A Stipulation and Order to Extend Discovery
07/09/2015	Notice of Entry of Stipulation and Order Filed by: Petitioner Schwartz, Jonathan A Notice of Entry of Stipulation and Order
11/09/2015	Motion Filed by: Petitioner Schwartz, Jonathan A Motion to Extend Discovery (Fourth Request) and Ex Parte Application for Order Shortening Time
12/04/2015	Stipulation and Order Filed by: Decedent Schwartz, Milton I Stipulation and Order for Extension of Time to Complete Discovery (Fourth Request)
12/07/2015	Notice of Entry of Stipulation and Order  Filed by: Petitioner Schwartz, Jonathan A  Notice of Entry of Entry of Stipulation and Order
01/25/2016	Order Setting Jury Trial  2nd Order Setting Civil Jury Trial
03/15/2016	Stipulation and Order Filed by: Petitioner Schwartz, Jonathan A Stipulation and Order for Extension of Time to Complete Discovery (Fifth Request)
03/16/2016	Notice of Entry Filed by: Petitioner Schwartz, Jonathan A Notice of Entry of Order
04/22/2016	Stipulation and Order  Filed by: Petitioner Schwartz, Jonathan A  Stipulation and Order for Extension of Time to Complete Discovery (Sixth Request)
04/26/2016	Notice of Entry Filed by: Petitioner Schwartz, Jonathan A Notice of Entry of Order
05/19/2016	Petition Filed by: Petitioner Schwartz, Jonathan A Petition for Partial Distribution
05/24/2016	Notice Filed by: Petitioner Schwartz, Jonathan A Notice of Hearing on Petition for Partial Distribution
06/02/2016	Errata Filed by: Petitioner Schwartz, Jonathan A Errata to Petition for Partial Distribution
06/07/2016	Notice Filed by: Petitioner Schwartz, Jonathan A

	CASE NO. 0/1 001300	
	Notice of Non-Opposition	
06/24/2016	Notice of Hearing  Notice of Rescheduling Hearing	
06/30/2016	Motion Filed by: Other Parties Receiving Notice Dr. Miriam Adelson and Sheldon G. Adelson's Motion to Quash Service of Process	
07/08/2016	Opposition  Filed by: Petitioner Schwartz, Jonathan A  Opposition to Dr. Miriam Adelson and Sheldon G. Adelson's Motion to Quash Service of Process and Countermotion to: 1) Deem Service Perfected and Compel Attendance, or alternatively, for leave to Effectuate Service Via Alternate Means; and 2) Continue Discovery for the Limited Purpose of Taking the Depositions of Dr. Miram Adelson and Sheldon G. Adelson and to Continue Tria (Seventh Request)	
07/11/2016	Stipulation and Order Filed by: Petitioner Schwartz, Jonathan A Stipulation and Order Granting Petition for Partial Distribution	
07/11/2016	Certificate of Service  Filed by: Petitioner Schwartz, Jonathan A  Certificate of Service	
07/11/2016	Notice of Change of Hearing  Notice of Change of Hearing	
07/12/2016	Notice of Entry  Filed by: Petitioner Schwartz, Jonathan A  Notice of Entry of Order	
07/12/2016	Ex Parte Application Filed by: Petitioner Schwartz, Jonathan A  Ex Parte Application for an Order Shortening the Time for Hearing On: Dr. Miriam  Adelson and Sheldon G. Adelson's Motion to Quash Service of Process; and  Countermotion to 1) Deem Service Perfected and Compel Attendance or Alternatively, for  Leave to Effectuate Service Via Alternate Means; and 2) Continue Discovery for the  Limited Purpose of Taking the Depositions of Dr. Miriam Adelson and Sheldon G.  Adelson and to Continue Trial	
07/27/2016	Reply to Opposition  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Dr. Miriam Adelson And Sheldon G. Adelson's Reply In Support Of Their Motion To  Quash Service Of Process And Opposition To The Estate Of Milton I. Schwartz's  Countermotion To Deem Service Perfected And Compel Attendance, Or Alternatively, For  Leave To Effectuate Service Via Alternate Means and The Dr. Miriam And Sheldon G.  Adelson Educational Institute's Opposition To The Estate's Countermotion To Continue  Discovery For The Limited Purpose Of Taking The Depositions Of Dr. Miriam Adelson  And Sheldon G. Adelson And To Continue	
08/01/2016	Reply Filed by: Petitioner Schwartz, Jonathan A The Estate of Milton I Schwartz's Reply to the Dr. Miriam and Sheldon G. Adelson Educational Institute's Opposition to the Estate of Milton I. Schwartz's Countermotion to Continue Discovery for the Limited Purpose of Taking the Depositions of Dr. Miriam Adelson and Sheldon Adelson and to Continue Trial	

08/04/2016	Motion to Compel  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  The Dr. Miriam and Sheldon G. Adelson Educational Institute's Motion to Compel Gerety  & Associates to Comply with Subpoena on Order Shortening Time
08/11/2016	Notice of Withdrawal  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Notice of Withdrawal of the Dr. Miriam and Sheldon G. Adelson Educational Institute's  Motion to Compel Gerety & Associates to Comply with Subpoena on Order Shortening  Time
08/15/2016	Recorder's Transcript of Hearing  Recorder's Transcript of Proceeding: All Pending Motions Wednesday, August 3, 2016
09/19/2016	Recorders Transcript of Hearing  Recorder's Transcript of Proceedings: Calendar Call - 8/18/2016
10/17/2016	Order Filed by: Petitioner Schwartz, Jonathan A Order Setting Settlement Conference
10/18/2016	Notice of Entry of Order  Filed by: Petitioner Schwartz, Jonathan A  Notice of Entry of Order Setting Settlement Conference
03/21/2017	Recorder's Transcript of Hearing  Recorder's Transcript of Proceeding: Status Check Wednesday, September 28, 2016
03/30/2017	Order Setting Jury Trial  Order Setting Civil Jury Trial
04/11/2017	Motion for Protective Order  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Motion For Protective Order On Order Shortening Time
04/20/2017	Filed Under Seal Filed by: Petitioner Schwartz, Jonathan A Opposition to Motion for Protective Order
04/21/2017	Recorders Transcript of Hearing  Transcript of Proceedings Motion: Motion for Protective Order on Order Shortening  Time Wednesday, April 19, 2017
05/05/2017	Order Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Order Regarding The Adelson Campus' Motion For Protective Order
05/08/2017	Notice of Entry of Order  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Notice Of Entry Of Order Regarding The Adelson Campus' Motion For Protective Order
05/17/2017	Notice Filed by: Petitioner Schwartz, Jonathan A

	CASE 110. 071 001300
	Notice of Filing Petition for a Writ of Mandamus of Prohibition
05/23/2017	Stipulation and Order Filed by: Petitioner Schwartz, Jonathan A Stipulation to Stay Matter Pending Petition for Writ of Mandamus or Prohibition
05/24/2017	Notice of Entry  Notice of Entry of Stipulation to Stay Matter Pending Petition for Writ of Mandamus or Prohibition
12/15/2017	Order Setting Evidentiary Hearing  Order Setting Civil Jury Trial
05/10/2018	Motion to Continue  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Motion To Continue Trial On Order Shortening Time
05/22/2018	Response  Executor's Response to Motion to Continue Trial
06/04/2018	Motion for Partial Summary Judgment  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Motion for Partial Summary Judgment Regarding Fraud
06/04/2018	Motion for Partial Summary Judgment  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Motion for Partial Summary Judgment Regarding Statute of Limitations
06/04/2018	Motion for Summary Judgment  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Motion for Summary Judgment Regarding Breach of Contract
07/02/2018	Motion in Limine Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Motion in Limine No. 7 To Pre-Admit Certain Documents and Video Into Evidence
07/02/2018	Motion in Limine  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Motion in Limine No. 1 To Strike The Expert Report of Rabbi Yitzchak Wyne and Preclude  Him From Testifying At Trial
07/02/2018	Motion in Limine  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Motion In Limine No. 2 To Strike The Expert Report of Layne T. Rushforth, Esq. and  Preclude Him From Testifying At Trial
07/02/2018	Motion in Limine  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Motion In Limine No. 3 To Preclude Jonathan Schwartz From Testifying At Trial About  Statements Allegedly Made To Him By Milton I. Schwartz
07/02/2018	Motion in Limine  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Motion In Limine No. 4 To Preclude Respondent From Introducing Or Relying On

	Schwartz Family Declarations
07/02/2018	Motion in Limine Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Motion In Limine No. 5 To Preclude Respondent Witnesses From Testifying About Statements Allegedly Made By Milton I. Schwartz
07/02/2018	Motion in Limine Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Motion In Limine No. 6 To Preclude Respondent From Introducing or Relying on The Affidavit of Milton I. Schwartz
07/02/2018	Motion in Limine Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Motion in Limine No. 8 to Pre-Instruct the Jury on Certain Issues
07/03/2018	Notice of Change of Hearing  Notice of Change of Hearing
07/05/2018	Stipulation and Order  Stipulation and Order to Extend Briefing and Continue Hearing on The Dr. Miriam and Sheldon G. Adelson Educational Institute's Motions for Summary Judgment
07/06/2018	Opposition  Filed by: Petitioner Schwartz, Jonathan A  Opposition to Motion for Partial Summary Judgment Regarding Fraud
07/06/2018	Opposition Filed by: Petitioner Schwartz, Jonathan A Opposition to Motion for Partial Summary Judgment Regarding Statute of Limitations
07/06/2018	Opposition Filed by: Petitioner Schwartz, Jonathan A Opposition to Motion for Summary Judgment Regarding Breach of Contract and Countermotion for Advisory Jury
07/10/2018	Errata Errata to Opposition to Motion for Partial Summary Judgment Regarding Statute of Limitations
07/16/2018	Motion  Motion to Compel Miriam Adelson, MD to Answer Deposition by Interrogatory Questions as Previously Ordered by the Court; and For Attorneys' Fees and Costs and Application for an Order Shortening Time
07/18/2018	Opposition to Motion to Compel Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute The Adelson Campus' Opposition To The Estate Of Milton I. Schwartz's Motion To Compel Miriam Adelson, MD To Answer Deposition Via Interrogatory As Previously Ordered By The Court; And For Attorneys' Fees And Costs And Countermotion For Attorneys' Fees And Costs
07/23/2018	Opposition  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  The Adelson Campus' Opposition to The Estate's Countermotion for Advisory Jury

## CASE SUMMARY CASE NO. 07P061300

07/23/2018 Opposition Filed by: Petitioner Schwartz, Jonathan A The Estate's Opposition to: Motion in Limine No. 1 to Strike the Expert Report of Rabbi Yitzchak Wyne and Preclude Him from Testifying at Trial 07/23/2018 Opposition Filed by: Petitioner Schwartz, Jonathan A The Estate's Opposition to: Motion in Limine No. 2 to Strike the Expert Report of Layne T. Rushforth, Esq. and Preclude Him from Testifying at Trial 07/23/2018 M Opposition Filed by: Petitioner Schwartz, Jonathan A The Estate's Omnibus Opposition to: Motion in Limine No. 3 to Preclude Jonathan Schwartz from Testifying at Trial About Statements Made by Milton Schwartz; Opposition to Motion in Limine No. 5 to Preclude Witnesses from Testifying About Statements Made By Milton Schwartz; and Opposition to Motion in Limine No.6 to Preclude the Affidavit of Milton Schwartz 07/23/2018 Non Opposition Filed by: Petitioner Schwartz, Jonathan A Notice of Non-Opposition to Motion in Limine No. 4 to Preclude Respondent from Introducing or Relying on Schwartz Family Declarations 07/23/2018 Magnetization Approximation Filed by: Petitioner Schwartz, Jonathan A Opposition to Motion in Limine No. 7 to Pre-Admit Certain Documents and Video Evidence 07/23/2018 Opposition Filed by: Petitioner Schwartz, Jonathan A Opposition to Motion in Limine No. 8 to Pre-Instruct the Jury on Certain Issues 07/27/2018 Substitution of Attorney Substitution of Attorney 08/02/2018 Reply to Motion Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute The Adelson Campus' Reply In Support Of Motion For Partial Summary Judgment Regarding Fraud 08/02/2018 Reply to Motion Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute The Adelson Campus' Reply In Support Of Its Motion For Partial Summary Judgment Regarding Statute Of Limitations 08/02/2018 Reply to Motion Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute Reply In Support Of Motion In Limine No. 2 To Strike The Expert Report Of Layne T. Rushforth, Esq. And Preclude Him From Testifying At Trial 08/02/2018 🔼 Reply Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Reply In Support Of Motion In Limine No. 7 To Pre-Admit Certain Documents And Video Into Evidence

	CASE NO. 0/F001300
08/02/2018	Reply to Motion  Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Reply In Support Of Motion In Limine No. 1 To Strike The Expert Report Of Rabbi  Yitzchak Wyne And Preclude Him From Testifying At Trial
08/02/2018	Reply to Motion  Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Reply In Support Of Motion In Limine No. 4 To Preclude Respondent From Introducing  Or Relying On Schwartz Family Declarations
08/02/2018	Reply to Motion Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute Reply In Support Of Motion In Limine No. 5 To Preclude Respondent Witnesses From Testifying About Statements Allegedly Made By Milton I. Schwartz
08/02/2018	Reply to Motion  Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Reply In Support Of Motion In Limine No. 6 To Preclude Respondent From Introducing  Or Relying On The Affidavit Of Milton I. Schwartz
08/02/2018	Reply to Motion  Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Reply In Support Of Motion In Limine No. 8 To Pre-Instruct The Jury On Certain Issues
08/02/2018	Reply  Reply In Support of the Countermotion for Advisory Jury
08/02/2018	Reply Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Reply in Support of Motion in Limine No. 3 to Preclude Jonathan Schwartz from Testifying at Trial about Statements Allegedly Made to Him by Milton Schwartz
08/02/2018	Reply Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Reply in Support of Motion for Summary Judgment Regarding Breach of Contract
08/06/2018	Pre-trial Memorandum  Filed by: Petitioner Schwartz, Jonathan A  The Estate's Pretrial Memorandum
08/06/2018	Pre-trial Memorandum  Filed by: Petitioner Schwartz, Jonathan A  THE ESTATE S PRETRIAL MEMORANDUM
08/07/2018	Pre-trial Memorandum  The Estate's Pretrial Memorandum
08/07/2018	Objection Filed by: Petitioner Schwartz, Jonathan A The Estate s Objections To The School s Nrcp 16.1(a)(3) Disclosures
08/07/2018	Pre-trial Memorandum  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  The Adelson Campus' Pre-Trial Memorandum

08/08/2018	Supplement to Opposition  Filed By: Petitioner Schwartz, Jonathan A  Supplement to the Etate's Opposition to Motion for Partial Summary Judgment Regarding  Fraud
08/08/2018	Supplement to Opposition  Filed By: Petitioner Schwartz, Jonathan A  Supplement to Opposition to Motion for Summary Judgment Regarding Breach of  Contract and Countermotion for Advisory Jury
08/10/2018	Motion to Strike Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Motion to Strike Jury Demand on Order Shortening Time
08/14/2018	Opposition to Motion  Filed by: Petitioner Schwartz, Jonathan A  Opposition to Motion to Strike Jury Demand
08/14/2018	Supplement to Opposition Filed By: Petitioner Schwartz, Jonathan A Supplement to Opposition to Motion in Limine No. 1 to Strike the Expert Report of Rabbi Yitzchak Wyne and Preculde Him from Testifying at Trial
08/14/2018	Trial Subpoena Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Trial Subpoena
08/14/2018	Motion  Filed by: Petitioner Schwartz, Jonathan A  The Estate's Motion for Reconsideration of: The Court's Order Granting Summary  Judgment on the Etate's Claim for Breach of Oral Contract and Ex Parte Application for  an Order Shortening Time
08/14/2018	Supplement Filed by: Petitioner Schwartz, Jonathan A Supplement to The Estate's Motion for Reconsideration of: The Court's Order Granting Summary Judgment on the Estate's Claim for Breach of Oral Contract
08/16/2018	Opposition and Countermotion  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  The Adelson Campus' Opposition to the Estate's Motion for Reconsideration of the Court's  Order Granting Summary Judgment on the Estate's Claim for Breach of Contract and  Countermotion to Strike the 8/14/18 Declaration of Jonathan Schwartz and All Attached  Exhibits in Support
08/17/2018	Recorders Transcript of Hearing Party: Other The Dr Miriam and Sheldon G Adelson Educational Institute Recorder's Transcript of Hearing on Motions in Limine and Motions for Summary Judgment, Thursday, August 9, 2018
08/22/2018	Objection Filed by: Petitioner Schwartz, Jonathan A The Estate's Objections to the School's Opening Powerpoint
08/22/2018	

	CASE NO. 0/P061300
	Document Filed  Jury List
08/30/2018	Recorders Transcript of Hearing Party: Decedent Schwartz, Milton I; Petitioner Schwartz, Jonathan A Recorder's Transcript of Proceedings, Pretrial Conference, All Pending Motions, Wednesday, August 15, 2018
08/30/2018	Recorders Transcript of Hearing Party: Decedent Schwartz, Milton I; Petitioner Schwartz, Jonathan A Recorder's Transcript of Proceedings, Pretrial Conference - Day 2, All Pending Motions, Thursday, August 16, 2018
08/31/2018	Motion for Judgment Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Motion For Judgment As A Matter Of Law Regarding Breach Of Contract And Mistake Claims
09/03/2018	Appendix Filed By: Petitioner Schwartz, Jonathan A Appendix of Trial Transcripts (Rough Drafts)
09/03/2018	Opposition  Filed by: Petitioner Schwartz, Jonathan A  Opposition to Motion for Judgement as a Matter of Law Regarding Breach of Contract and Mistake Claims
09/03/2018	Motion Filed by: Petitioner Schwartz, Jonathan A The Estate's Motion for Judgment as a Matter of Law Regarding Construction of Will
09/05/2018	Amended Jury List
09/05/2018	Instructions to the Jury  Jury Instructions
09/05/2018	Jury Verdict  Verdict Form
09/05/2018	Document Filed  Proposed Jury Instructions Not Used at Trial
09/05/2018	Document Filed  Proposed Verdict Form Not Used at Trial
10/03/2018	Status Report  Joint Status Report
10/04/2018	Order Denying Motion  Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Order Denying The Adelson Campus' Motion For Summary Judgment Regarding Breach  Of Contract
10/04/2018	

## CASE SUMMARY CASE NO. 07P061300

## Order Denying Motion

Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute Order Denying The Adelson Campus' Motion To Strike Jury Demand On Order Shortening Time

#### 10/04/2018

🔼 Order Denying Motion

Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute Order Denying The Estate's Motion For Reconsideration Of The Court's Order Granting Summary Judgment On The Estate's Claim For Breach Of Oral Contract And The Adelson Campus' Countermotion To Strike The August 14, 2018 Declaration Of Jonathan Schwartz And All Attached Exhibits In Support

#### 10/04/2018

Judgment on Jury Verdict

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Judgment On Jury Verdict

#### 10/05/2018

Notice of Entry of Order

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute
Notice Of Entry Of Order Denying The Adelson Campus' Motion To Strike Jury Demand
On Order Shortening Time

#### 10/05/2018

Notice of Entry of Order

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute

Notice Of Entry Of Order Denying The Adelson Campus' Motion For Summary Judgment

Regarding Breach Of Contract

#### 10/05/2018

Notice of Entry of Order

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute
Notice Of Entry Of Order Denying The Estate's Motion For Reconsideration Of The
Court's Order Granting Summary Judgment On The Estate's Claim For Breach Of Oral
Contract And The Adelson Campus' Countermotion To Strike The August 14, 2018
Declaration Of Jonathan Schwartz And All Attached Exhibits In Support

#### 10/05/2018

Notice of Entry

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Notice Of Entry Of Judgment On Jury Verdict

#### 10/10/2018

Recorders Transcript of Hearing

Party: Decedent Schwartz, Milton I

Recorder's Transcript of Proceedings, Motion: Motion for Judgment as a Matter of Law Regarding Breach of Contract and Mistake Claims, Motion: The Estate's Motion for Judgment as a Matter of Law Regarding Construction of Will, Thursday, October 4, 2018

#### 10/11/2018

Memorandum of Costs and Disbursements

Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute
The Dr. Miriam And Sheldon G. Adelson Educational Institute's Verified Memorandum Of
Costs

#### 10/11/2018

Appendix

Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute Appendix Of Exhibits To The Dr. Miriam And Sheldon G. Adelson Educational Institute's Verified Memorandum Of Costs-Volume 1 of 2

#### 10/11/2018

**Appendix** 

Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute Appendix Of Exhibits To The Dr. Miriam And Sheldon G. Adelson Educational Institute's

	CASE NO. 0/F001300
	Verified Memorandum Of Cost - Volume 2 of 2
10/16/2018	Motion to Retax  Motion to Retax Costs Pursuant to NRS 18.110(4) and to Defer Award of Costs Until All Claims are Fully Adjudicated
10/22/2018	Motion to Amend Judgment Filed by: Petitioner Schwartz, Jonathan A The Estate s Motion for Post-Trial Relief from Judgment on Jury Verdict Entered October 4, 2018
11/02/2018	Recorders Transcript of Hearing Party: Petitioner Schwartz, Jonathan A Recorder's Partial Transcript: Jury Instructions, Tuesday, September 4, 2018
11/06/2018	Stipulation and Order Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Stipulation and Order Concerning Briefing and Hearing Schedule on 1) Post-Trial Briefs on Remaining Equitable Claims; 2) Motion to Retax Costs and Defer Award of Costs Until All Claims are Fully Adjudicated; 3) Estate's Motion for Post-Trial Relief from Judgment on Jury Verdict; and 4) to Continue Hearings
11/16/2018	Trial Brief Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute Adelson Campus' Post-Trial Brief On Outstanding Claims
11/16/2018	Trial Brief Filed By: Petitioner Schwartz, Jonathan A Post-Trial Brief Regarding the Parties' Equitable Claims and for Entry of Judgment
11/21/2018	Opposition to Motion Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute The Adelson Campus' Opposition to the Estate's Motion to Retax Costs Pursuant to NRS 18.110(4) and to Defer Award of Costs Until All Claims Are Fully Adjudicated
11/21/2018	Opposition to Motion Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute The Dr. Miriam and Sheldon G. Adelson Educational Institute's Opposition to the Estate's Motion for Post-Trial Relief from Judgment on Jury Verdict Entered October 4, 2018
12/21/2018	Reply Filed by: Petitioner Schwartz, Jonathan A The Estate's Reply to Adelson Campus's Opposition to Motion for Post-Trial Relief from Judgment on Jury Verdict Entered on October 4, 2018
12/21/2018	Opposition  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  The Dr. Miriam And Sheldon G. Adelson Educational Institute's Opposition To The  Estate's Post-Trial Brief Regarding The Parties' Equitable Claims And For Entry Of  Judgment
12/21/2018	Response  The Estate's Response to The Adelson Campus' Post-Trial Brief on Outstanding
01/04/2019	Reply

## CASE SUMMARY CASE NO. 07P061300

Renly in Support of Motion to Retax Costs Pursuant to NRS 18.110(4) and to Defer Award

	Reply in Support of Motion to Retax Costs Pursuant to NRS 18.110(4) and to Defer Award of costs Until All Claims are Fully Adjudicated
01/09/2019	Notice of Association of Counsel  Notice of Association of Counsel
02/20/2019	Order Denying Motion Filed By: Other The Dr Miriam and Sheldon G Adelson Educational Institute Order Denying The Estate's Motion For Post-Trial Relief From Judgment On Jury Verdict Entered On October 4, 2018
02/20/2019	Judgment  Judgment on A. Jonathan Schwartz's Petition for Declaratory Relief
02/20/2019	Judgment  Judgment on the Dr. Miriam and Sheldon G. Adelson Educational Institute's Peition to Compel Distribution, for Accounting and for Attorneys' Fees
02/20/2019	Judgment Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Judgment On A. Jonathan Schwartz's, Executor Of The Estate Of Milton I. Schwartz, Claims For Promissory Estoppel And Revocation Of Gift And Constructive Trust
02/20/2019	Notice of Entry of Order Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Notice Of Entry Of Order Denying The Estate's Motion For Post-Trial Relief From Judgment On Jury Verdict Entered On October 4, 2018
02/21/2019	Notice of Entry of Order/Judgment  Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute  Notice Of Entry of Judgment On A. Jonathan Schwartz's, Executor Of The Estate Of  Milton I. Schwartz, Claims For Promissory Estoppel And Revocation Of Gift And  Constructive Trust
02/27/2019	Memorandum of Costs and Disbursements Filed by: Petitioner Schwartz, Jonathan A Verified Memorandum of Costs of A. Jonathan Schwartz, Executor of the Estate of Milton I. Schwartz
02/27/2019	Appendix Filed By: Petitioner Schwartz, Jonathan A Appendix of Exhibits to Verified Memorandum of Costs of A. Jonathan Schwartz, Executor of the State of Milton I. Schwartz
03/06/2019	Motion to Retax Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute The Adelson Campus' Motion To Re-Tax and Settle Costs
03/07/2019	Clerk's Notice of Hearing  Notice of Hearing
03/08/2019	Notice of Appeal  Notice of Appeal

Case Appeal Statement

	CASE NO. 0/P061300
	Case Appeal Statement
03/22/2019	Notice of Appeal Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Notice of Appeal
03/22/2019	Case Appeal Statement Filed by: Other The Dr Miriam and Sheldon G Adelson Educational Institute Case Appeal Statement
03/25/2019	Opposition  The Estate's Opposition to The Adelson Campus' Motion to Re-Tax and Settle Costs
11/09/2007	HEARINGS Petition for Probate of Will (9:30 AM) Events: 10/15/2007 Petition NTC OF HEARING PTN FOR PROBATE OF WILL &CODICILS & FOR ISSUANCE OF LETTERS /1 Court Clerk: Melissa Swinn Heard By: Thomas Biggar
11/16/2007	Petition for Probate of Will (9:30 AM)  NTC OF HEARING PTN FOR PROBATE OF WILL & CODICILS & FOR ISSUANCE OF LETTERS /1 Court Clerk: Melissa Swinn Heard By: Thomas Biggar
11/30/2007	Petition for Probate of Will (9:30 AM)  NTC OF HEARING PTN FOR PROBATE OF WILL & CODICILS & FOR ISSUANCE OF LETTERS /1 Court Clerk: Melissa Swinn Heard By: Thomas Biggar
11/30/2007	Petition for Probate of Will (9:30 AM)  NTC OF HEARING PTN FOR PROBATE OF WILL &CODICILS & FOR ISSUANCE OF LETTERS /1 Court Clerk: Melissa Swinn Heard By: Thomas Biggar
12/07/2007	Petition for Probate of Will (9:30 AM)  NTC OF HEARING PTN FOR PROBATE OF WILL &CODICILS & FOR ISSUANCE OF LETTERS /1 Court Clerk: Melissa Swinn Heard By: Thomas Biggar
12/14/2007	Petition for Probate of Will (9:30 AM)  NTC OF HEARING PTN FOR PROBATE OF WILL & CODICILS & FOR ISSUANCE OF LETTERS /1 Court Clerk: Melissa Swinn Heard By: Thomas Biggar
01/11/2008	Petition for Probate of Will (9:30 AM)  NTC OF HEARING PTN FOR PROBATE OF WILL & CODICILS & FOR ISSUANCE OF LETTERS /1 Court Clerk: Melissa Swinn Heard By: Thomas Biggar
05/31/2013	Hearing - HM (9:30 AM) (Judicial Officer: Sturman, Gloria) 05/31/2013, 06/25/2013 Events: 05/07/2013 Notice of Hearing Hearing On Petition To Compel Distribution, For Accounting And For Atty's Fees
05/31/2013	Citation to Appear (9:30 AM) (Judicial Officer: Sturman, Gloria) 05/31/2013, 06/25/2013 Events: 05/14/2013 Citation Citation to Appear and Show Cause
05/31/2013	All Pending Motions (9:30 AM) (Hearing Master: Yamashita, Wesley)
06/25/2013	Petition (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 05/30/2013 Notice of Hearing First Accounting and Report
06/25/2013	Petition (9:00 AM) (Judicial Officer: Sturman, Gloria)

	Events: 05/28/2013 Petition Petition for Declaratory Relief
06/25/2013	All Pending Motions (9:00 AM) (Judicial Officer: Sturman, Gloria)
07/09/2013	Motion (9:00 AM) (Judicial Officer: Sturman, Gloria) 07/09/2013, 10/08/2013 Events: 06/12/2013 Motion to Dismiss Dr. Miriam and Sheldon G. Adelson Educational Institution's Motion to Dismiss Executors Petition for Declaratory Relief
07/09/2013	Petition (9:00 AM) (Judicial Officer: Sturman, Gloria)  Executor's Petition for Declaratory Relief
07/09/2013	Petition (9:00 AM) (Judicial Officer: Sturman, Gloria)  Petitioner Adelson Campus' Petition to Compel Distribution, For Accounting, and For Attorney Fees
07/09/2013	All Pending Motions (9:00 AM) (Judicial Officer: Sturman, Gloria)
10/08/2013	Petition (9:00 AM) (Judicial Officer: Sturman, Gloria)  Petitioner Adelson Campus' Petition to Compel Distribution, For Accounting, and for Attorney Fees
10/08/2013	All Pending Motions (9:00 AM) (Judicial Officer: Sturman, Gloria)
12/10/2013	Motion to Reconsider (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 12/02/2013 Motion Motion for Reconsideration
01/29/2014	Motion (9:00 AM) (Judicial Officer: Bulla, Bonnie)  Events: 01/09/2014 Motion to Compel  Beneficiary's Motion to Compel Discovery from Executor and Third-Parties Regarding the Accounting of the Estate Filed on May 29, 2013
02/11/2014	Motion (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 12/20/2013 Motion A. Jonathan Schwartz's Motion to Modify November 12, 2013 Order and/or Limited Discovery
02/11/2014	Opposition & Countermotion (9:00 AM) (Judicial Officer: Sturman, Gloria)  Events: 01/10/2014 Opposition and Countermotion  Dr. Miriam and Sheldon G. Adelson Educational Institute's Opposition & Countermotion to Continue February 11, 2014, Hearing to Allow Discovery Commissioner to Resolve Discovery Dispute
02/11/2014	All Pending Motions (9:00 AM) (Judicial Officer: Sturman, Gloria)
02/21/2014	Motion for Withdrawal (3:00 AM) (Judicial Officer: Judge Sturman, Probate) Events: 01/21/2014 Motion Robert Paul Dickerson's Motion to Withdraw as Counsel of Record
02/28/2014	CANCELED Status Check (11:00 AM) (Judicial Officer: Bulla, Bonnie)  Vacated  Status Check: Compliance
04/08/2014	CANCELED Status Check (9:00 AM) (Judicial Officer: Sturman, Gloria)  Vacated - per Stipulation and Order

	CASE NO. 07P061300
	Status Check: Discovery Findings
04/18/2014	Objection (3:00 AM) (Judicial Officer: Sturman, Gloria)  Objection to Probate Report and Recommendations of 1/29/14
07/09/2014	Motion (9:00 AM) (Judicial Officer: Sturman, Gloria)  Events: 04/11/2014 Stipulation and Order  04/22/2014 Motion for Partial Summary Judgment  Motion for Summary Judgment
08/27/2014	CANCELED Status Check (9:00 AM) (Judicial Officer: Sturman, Gloria)  Vacated - per Stipulation and Order  Status Check: Trial Setting
10/08/2014	Motion (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 09/19/2014 Motion Motion for Reconsideration of Denial of Motion for Partial Summary Judgment
05/27/2015	Motion to Continue (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 04/08/2015 Motion  Jonathan Schwartz's, Executor of Estate of Milton I. Schwartz, Joint Motion to Continue Trial, for Firm Trial Setting, and to Extend Discovery
07/06/2015	CANCELED Jury Trial (9:00 AM) (Judicial Officer: Sturman, Gloria)  Vacated - per Judge
11/20/2015	CANCELED Motion - HM (10:00 AM) (Judicial Officer: Bulla, Bonnie)  Vacated  Motion to Extend Discovery (Fourth Request) and Ex Parte Application for Order Shortening Time
01/21/2016	Calendar Call (9:00 AM) (Judicial Officer: Sturman, Gloria)
02/22/2016	CANCELED Jury Trial (2:00 PM) (Judicial Officer: Sturman, Gloria)  Vacated - per Judge
02/23/2016	CANCELED Jury Trial (2:00 PM) (Judicial Officer: Sturman, Gloria)  Vacated - per Judge
02/24/2016	CANCELED Jury Trial (1:30 PM) (Judicial Officer: Sturman, Gloria)  Vacated - per Judge
02/25/2016	CANCELED Jury Trial (10:30 AM) (Judicial Officer: Sturman, Gloria)  Vacated - per Judge
02/26/2016	CANCELED Jury Trial (9:00 AM) (Judicial Officer: Sturman, Gloria)  Vacated - per Judge
02/29/2016	CANCELED Jury Trial (9:00 AM) (Judicial Officer: Sturman, Gloria)  Vacated - per Judge
03/01/2016	CANCELED Jury Trial (1:30 PM) (Judicial Officer: Sturman, Gloria)  Vacated - per Judge
03/02/2016	CANCELED Jury Trial (1:30 PM) (Judicial Officer: Sturman, Gloria)  Vacated - per Judge
03/03/2016	CANCELED Jury Trial (9:00 AM) (Judicial Officer: Sturman, Gloria)

	CASE NO. 07P061300
	Vacated - per Judge
04/13/2016	Status Check (9:30 AM) (Judicial Officer: Sturman, Gloria) 04/13/2016, 08/03/2016 Discovery Completion
07/27/2016	CANCELED Petition - HM (9:30 AM)  Vacated - per Judge  Petition for Partial Distribution
08/03/2016	Motion - HM (9:30 AM) (Judicial Officer: Sturman, Gloria)  Dr. Miriam Adelson and Sheldon G. Adelson's Motion to Quash Service of Process
08/03/2016	Opposition & Countermotion (9:30 AM) (Judicial Officer: Sturman, Gloria)  Opposition to Dr. Miriam Adelson and Sheldon G. Adelson's Motion to Quash Service of Process and Countermotion to: 1) Deem Service Perfected and Compel Attendance, or alternatively, for leave to Effectuate Service Via Alternate Means; and 2) Continue Discovery for the Limited Purpose of Taking the Depositions of Dr. Miram Adelson and Sheldon G. Adelson and to Continue Tria (Seventh Request)
08/03/2016	All Pending Motions (9:30 AM) (Judicial Officer: Sturman, Gloria)
08/18/2016	Calendar Call (9:00 AM) (Judicial Officer: Sturman, Gloria)  Calendar Call
08/18/2016	CANCELED Motion to Compel (9:35 AM) (Judicial Officer: Sturman, Gloria)  Vacated - per Judge  The Dr. Miriam and Sheldon G. Adelson Educational Institute's Motion to Compel Gerety & Associates to Comply with Subpoena on Order Shortening Time
09/12/2016	CANCELED Jury Trial (9:00 AM) (Judicial Officer: Sturman, Gloria)  Vacated - per Judge
09/28/2016	Status Check (9:30 AM) (Judicial Officer: Sturman, Gloria)  Discovery Progress
01/25/2017	Status Check (9:30 AM) (Judicial Officer: Sturman, Gloria)  Mediation
04/19/2017	Motion (9:30 AM) (Judicial Officer: Sturman, Gloria)  Motion For Protective Order On Order Shortening Time
06/08/2017	CANCELED Calendar Call (9:00 AM) (Judicial Officer: Sturman, Gloria)  Vacated - per Stipulation and Order
07/03/2017	CANCELED Jury Trial (9:00 AM) (Judicial Officer: Sturman, Gloria)  Vacated - per Stipulation and Order
08/23/2017	Status Check (10:00 AM) (Judicial Officer: Sturman, Gloria) 08/23/2017, 10/26/2017 Status of Writ of Mandamus
05/24/2018	Motion to Continue (9:30 AM) (Judicial Officer: Sturman, Gloria)  Motion to Continue Trial on Order Shortening Time
06/07/2018	Status Check (9:30 AM) (Judicial Officer: Sturman, Gloria)

	CASE NO. 0/F001300
	Trial Readiness
06/29/2018	Minute Order (3:00 AM) (Judicial Officer: Sturman, Gloria)
07/12/2018	Calendar Call (10:30 AM) (Judicial Officer: Sturman, Gloria)
07/19/2018	Motion to Compel (9:30 AM) (Judicial Officer: Sturman, Gloria)  Motion to Compel Miriam Adelson, MD to Answer Deposition by Interrogatory Questions as Previously Ordered by the Court; and For Attorneys' Fees and Costs and Application for an Order Shortening Time
08/06/2018	CANCELED Jury Trial (9:00 AM) (Judicial Officer: Sturman, Gloria) Vacated
08/09/2018	Motion (1:30 PM) (Judicial Officer: Sturman, Gloria) Events: 06/04/2018 Motion for Partial Summary Judgment Motion for Partial Summary Judgment Regarding Fraud
08/09/2018	Motion (1:30 PM) (Judicial Officer: Sturman, Gloria) Events: 06/04/2018 Motion for Partial Summary Judgment Motion for Partial Summary Judgment Regarding Statute of Limitation
08/09/2018	Motion (1:30 PM) (Judicial Officer: Sturman, Gloria) Events: 06/04/2018 Motion for Summary Judgment Motion for Summary Judgment regarding Breach of Contract
08/09/2018	Motion (1:30 PM) (Judicial Officer: Sturman, Gloria) Events: 07/02/2018 Motion in Limine Motion in Limine No 7 to Pre Admit Certain Documents and Video Into Evidence
08/09/2018	Motion (1:30 PM) (Judicial Officer: Sturman, Gloria) 08/09/2018, 08/16/2018 Events: 07/02/2018 Motion in Limine Motion in Limine No. 1 To Strike The Expert Report of Rabbi Yitzchak Wyne and Preclude Him From Testifying At Trial
08/09/2018	Motion (1:30 PM) (Judicial Officer: Sturman, Gloria) Events: 07/02/2018 Motion in Limine Motion In Limine No. 2 To Strike The Expert Report of Layne T. Rushforth, Esq. and Preclude Him From Testifying At Trial
08/09/2018	Motion (1:30 PM) (Judicial Officer: Sturman, Gloria) 08/09/2018, 08/16/2018 Events: 07/02/2018 Motion in Limine Motion In Limine No. 3 To Preclude Jonathan Schwartz From Testifying At Trial About Statements Allegedly Made To Him By Milton I. Schwartz
08/09/2018	Motion (1:30 PM) (Judicial Officer: Sturman, Gloria) Events: 07/02/2018 Motion in Limine Motion in Limine No 4 to Preclude Respondent From Introducing or Relying on Schwartz Family Declarations
08/09/2018	Motion (1:30 PM) (Judicial Officer: Sturman, Gloria) 08/09/2018, 08/16/2018 Events: 07/02/2018 Motion in Limine Motion in Limine No 5 to Preclude Respondent Witnesses from Testifying About Statements Allegedly Made by Milton I Schwartz
08/09/2018	Motion (1:30 PM) (Judicial Officer: Sturman, Gloria) 08/09/2018, 08/16/2018

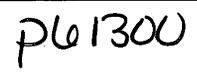
	CASE 110. 071 001000
	Events: 07/02/2018 Motion in Limine  Motion in Limine No 6 to Preclude Respondent From Introducing or Relying on the  Affidavit of Milton I Schwartz
08/09/2018	Motion (1:30 PM) (Judicial Officer: Sturman, Gloria) Events: 07/02/2018 Motion in Limine Motion in Limine No 8 to Pre-Instruct the Jury on Certain Issues
08/09/2018	Opposition & Countermotion (1:30 PM) (Judicial Officer: Sturman, Gloria)  Opposition to Motion for Summary Judgment Regarding Breach of Contract and Countermotion for Advisory Jury
08/09/2018	All Pending Motions (1:30 PM) (Judicial Officer: Sturman, Gloria)
08/15/2018	Pre Trial Conference (10:30 AM) (Judicial Officer: Sturman, Gloria)
08/15/2018	Motion (10:30 AM) (Judicial Officer: Judge Sturman, Probate)  Motion to Strike Jury Demand on an Order Shortening Time
08/15/2018	All Pending Motions (10:30 AM) (Judicial Officer: Sturman, Gloria)  Motion to Strike Jury Demand on OST Pre Trial Conference Motion in Limine No. 1 Motion in Limine No. 5 Motion in Limine No. 6
08/16/2018	Motion (1:45 PM) (Judicial Officer: Sturman, Gloria)  The Estate's Motion for Reconsideration of: The Court's Order Granting Summary  Judgment on the Estate's Claim for Breach of Oral Contract and Ex Parte Application for an Order Shortening Time
08/16/2018	All Pending Motions (1:45 PM) (Judicial Officer: Sturman, Gloria)
08/20/2018	Jury Trial (9:00 AM) (Judicial Officer: Sturman, Gloria)
08/21/2018	Jury Trial (1:00 PM) (Judicial Officer: Sturman, Gloria)
08/22/2018	Jury Trial (1:00 PM) (Judicial Officer: Sturman, Gloria)
08/23/2018	Jury Trial (1:00 PM) (Judicial Officer: Sturman, Gloria)
08/24/2018	Jury Trial (9:00 AM) (Judicial Officer: Sturman, Gloria)
08/27/2018	Jury Trial (9:00 AM) (Judicial Officer: Sturman, Gloria)
08/28/2018	Jury Trial (1:00 PM) (Judicial Officer: Sturman, Gloria)
08/29/2018	Jury Trial (1:00 PM) (Judicial Officer: Sturman, Gloria)
08/30/2018	Jury Trial (1:00 PM) (Judicial Officer: Sturman, Gloria)
08/31/2018	Jury Trial (9:00 AM) (Judicial Officer: Sturman, Gloria)
09/04/2018	Jury Trial (10:30 AM) (Judicial Officer: Sturman, Gloria)
09/05/2018	Jury Trial (9:30 AM) (Judicial Officer: Sturman, Gloria)

# CASE SUMMARY CASE NO. 07P061300

10/04/2018	Motion (9:30 AM) (Judicial Officer: Sturman, Gloria)  Motion for Judgment as a Matter of Law Regarding Breach of Contract and Mistake Claims	
10/04/2018	Motion (9:30 AM) (Judicial Officer: Sturman, Gloria)  The Estate's Motion for Judgment as a Matter of Law Regarding Construction of Will	
10/04/2018	All Pending Motions (9:30 AM) (Judicial Officer: Sturman, Gloria)	
01/10/2019	Motion to Retax (9:30 AM) (Judicial Officer: Sturman, Gloria)  Motion to Retax Costs Pursuant to NRS 18.110(4) and to Defer Award of Costs Until All Claims are Fully Adjudicated	
01/10/2019	Motion for Relief (9:30 AM) (Judicial Officer: Sturman, Gloria)  The Estate s Motion for Post-Trial Relief from Judgment on Jury Verdict Entered October 4, 2018	
01/10/2019	Hearing (9:30 AM) (Judicial Officer: Sturman, Gloria)  Equitable Issues	
01/10/2019	All Pending Motions (9:30 AM) (Judicial Officer: Sturman, Gloria)	
04/11/2019	Motion to Retax (9:30 AM) (Judicial Officer: Sturman, Gloria)  The Adelson Campus' Motion To Re-Tax and Settle Costs	
D	Every average Type of the Control of	

DATE FINANCIAL INFORMATION

Conversion Extended Connection Type No Convert Value @ 07P061300 Total Charges Total Payments and Credits Balance Due as of 3/26/2019	270.00 270.00 <b>0.00</b>
Attorney Solomon, Mark Alan Total Charges Total Payments and Credits Balance Due as of 3/26/2019	5.00 5.00 <b>0.00</b>
Other Parties Receiving Notice Total Charges Total Payments and Credits Balance Due as of 3/26/2019	3.50 3.50 <b>0.00</b>
Petitioner Schwartz, Jonathan A Total Charges Total Payments and Credits Balance Due as of 3/26/2019	39.50 39.50 <b>0.00</b>
Other The Dr Miriam and Sheldon G Adelson Educational Institute Total Charges Total Payments and Credits Balance Due as of 3/26/2019	1,236.00 1,232.50 <b>3.50</b>
Petitioner Schwartz, Jonathan A Registry and Trust Account-Probate Balance as of 3/26/2019	500.00



## CIVIL COVER SHEET

Clark County, Nevada

	Case No	by Clerk's Office)	
I. Party Information	printing	oy Clerk's Office)	
Plaintiff(s) (name/address/phone): In of the Estate of Milt Schwartz, deceased. Attorney (name/address/phone): Stev 1645 Village Ctr Cir # Nevada 89134, (702) 34	on I. en J. Oshins 170,Las Vega	Defendant(s) (name AttEnAct (name/addi S	
II. Nature of Controversy (Please chapplicable subcategory, if appropriate)	neck applicable bold ca	tegory and	Arbitration Requested
·	Civil	Cases	
Real Property		Т	orts
☐ Landlord/Tenant ☐ Unlawful Detainer ☐ Title to Property ☐ Foreclosure ☐ Liens ☐ Quiet Title	☐ Negligence - Aut ☐ Negligence - Med ☐ Negligence - Pre	igence to dical/Dental mises Liability lip/Fall)	Product Liability Product Liability/Motor Vehicle Other Torts/Product Liability Intentional Misconduct Torts/Defamation (Libel/Slander) Interfere with Contract Rights
☐ Specific Performance ☐ Condemnation/Eminent Domain ☐ Other Real Property ☐ Partition ☐ Planning/Zoning			Employment Torts (Wrongful termination)  Other Torts  Anti-trust  Fraud/Misrepresentation  Insurance  Legal Tort  Unfair Competition
Probate		Other Civil	Filing Types
☐ Summary Administration	Collection of Employment of Guarantee Sale Contract Uniform Comp Civil Petition for J Other Adminition Department of Employer's In	ect  t Construction rrier nstrument cts/Acct/Judgment Actions Contract  mercial Code udicial Review strative Law f Motor Vehicles asurance of Nevada	Appeal from Lower Court (also check applicable civil case box)  Transfer from Justice Court  Justice Court Civil Appeal  Civil Writ  Other Special Proceeding  Other Civil Filing  Compromise of Minor's Claim  Conversion of Property  Damage to Property  Employment Security  Enforcement of Judgment  Foreign Judgment — Civil  Other Personal Property  Recovery of Property  Stockholder Suit  Other Civil Matters
II. Business Court Requested (Pleas	se check applicable cat	egory; for Clark or Was	hoe Counties only.)
☐ NRS Chapters 78-88 ☐ Commodities (NRS 90) ☐ Securities (NRS 90)	☐ Investments (NRS ☐ Deceptive Trade Pr.☐ Trademarks (NRS €	104B) actices (NRS 598)	Enhanced Case Mgmt/Business Other Business Court Matters
October 11, 2007 Date		Signature of in	AB:

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Electronically Filed 2/20/2019 1:35 PM Steven D. Grierson CLERK OF THE COURT

Alan D. Freer (#7706)
Alexander G. LeVeque (#11183)
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dpolsenberg@lrrc.com
asmith@lrrc.com

Attorneys for A. Jonathan Schwartz, Executor of the Estate of Milton I. Schwartz

#### DISTRICT COURT

### **CLARK COUNTY, NEVADA**

In the Matter of the Estate of:

MILTON I. SCHWARTZ,

Deceased.

Case No.:

P-07-061300-E

Dept.:

26/Probate

# JUDGMENT ON THE DR. MIRIAM AND SHELDON G. ADELSON EDUCATIONAL INSTITUTE'S PETITION TO COMPEL DISTIBUTION, FOR ACCOUNTING, AND FOR ATTORNEYS' FEES

The Dr. Miriam and Sheldon G. Adelson Educational Institute's Petition to Compel Distribution, for Accounting, and for Attorneys' Fees (the "Petition") came on for trial before the Court, Honorable Gloria Sturman, District Judge, presiding.

After considering all evidence admitted at trial and the jury's verdict, it is hereby

**ORDERED, ADJUDGED AND DECREED** that The Dr. Miriam and Sheldon G. Adelson

Educational Institute's Petition is **DENIED** in its entirety; it is further

ORDERED, ADJUDGED AND DECREED that The Dr. Miriam and Sheldon G. Adelson

Educational Institute takes nothing by way of its Petition; it is further

1 of 2

4822-8400-9336, v. 1

Case Number: 07P061300

1	ORDERED, ADJUDGED AND DECREED that the Petition, and the claims made
2	therein, are <b>DISMISSED</b> on the merits with prejudice.
3	Dated this Atday of February, 2019.
4	
5	DISTRICT COURT JUDGE
6	Submitted by:
7	
8	Alan D. Freer (#7796)
9	Alexander G. LeVeque (#11183)
10	SOLOMON DWIGGINS & FREER, LTD. 9060 West Cheyenne Avenue
11	Las Vegas, Nevada 89129 Telephone: 702.853.5483
	Facsimile: 702.853.5485 afreer@sdfnvlaw.com
12	aleveque@sdfnvlaw.com
13	Daniel F. Polsenberg (#2376) Abraham G. Smith (#13250)
14	LEWIS ROCA ROTHGERBER CHRISTIE LLP
15	3993 Howard Hughes Parkway, Suite 600 Las Vegas, Nevada 89169
16	Telephone: 702.949.8200   Facsimile: 702.949.8398
17	dpolsenberg@lrrc.com asmith@lrrc.com
18	Attorneys for A. Jonathan Schwartz,
19	Executor of the Estate of Milton I. Schwartz
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Electronically Filed 2/20/2019 1:35 PM Steven D. Grierson CLERK OF THE COURT

Alan D. Freer (#7706)
Alexander G. LeVeque (#11183)
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Attorneys for A. Jonathan Schwartz, Executor of the Estate of Milton I. Schwartz

#### DISTRICT COURT

### **CLARK COUNTY, NEVADA**

In the Matter of the Estate of:

dpolsenberg@lrrc.com

asmith@lrrc.com

MILTON I. SCHWARTZ,

Deceased.

Case No.:

P-07-061300-E

Dept.:

26/Probate

## JUDGMENT ON A. JONATHAN SCHWARTZ'S PETITION FOR DECLARATORY RELIEF

A. Jonathan Schwartz's Petition for Declaratory Relief (the "Petition"), brought on behalf of the Estate of Milton I. Schwartz, came on for trial before the Court, Honorable Gloria Sturman, District Judge, presiding. After considering all evidence admitted at trial and the jury's verdict, the Court hereby

**FINDS AND DECLARES** that Milton I. Schwartz would have never made the \$500,000 bequest to the Milton I. Schwartz Hebrew Academy pursuant to Section 2.3 of his Last Will and Testament had Milton I. Schwartz known that he did not have a legally enforceable naming rights agreement with the school; the Court further

1 of 2

Case Number: 07P061300

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FINDS AND DECLARES that Milton I. Schwartz intended that the bequest go to a school that bore his name in perpetuity; the Court further

FINDS AND DECLARES that absent an enforceable naming rights agreement that applies to each of the inter vivos gifts, this Court cannot rescind Milton I. Schwartz's lifetime gifts; it is therefore

ORDERED, ADJUDGED AND DECREED that A. Jonathan Schwartz's Petition is **GRANTED** in part and **DENIED** in part. The Petition is granted with respect the First Claim for Relief (construction of will) and the Third Claim for Relief (bequest void for mistake). The Petition is denied with respect to the Fourth Claim for Relief (offset of bequest under will) as moot and with respect to the Sixth Claim for Relief (revocation of gift and constructive trust) and this denied claim is dismissed on the merits with prejudice; it is further

ORDERED, ADJUDGED AND DECREED that the FIVE HUNDRED THOUSAND DOLLARS (\$500,000.00) deposited with the Court, and all interest accrued thereon if any, shall be distributed to A. Jonathan Schwartz, Executor of the Estate of Milton I. Schwartz; it is further

ORDERED, ADJUDGED AND DECREED that the Executor shall hold the FIVE HUNDRED THOUSAND DOLLARS (\$500,000.00) until further order of this Court.

Dated this 6 day of febra, 2019.

Alexander G. LeVeque (#11183)

SOLOMON DWIGGINS & FREER, LTD.

9060 West Cheyenne Avenue

Las Vegas, Nevada 89129 Telephone: 702.853.5483

23

Daniel F. Polsenberg (#2376) Abraham G. Smith (#13250)

LEWIS ROCA ROTHGERBER CHRISTIE LLP

3993 Howard Hughes Parkway, Suite 600

Las Vegas, Nevada 89169

Telephone: 702.949.8200

Attorneys for A. Jonathan Schwartz,

Executor of the Estate of Milton I. Schwartz

## DISTRICT COURT CLARK COUNTY, NEVADA

Probate - General COURT MINUTES
Administration

November 09, 2007

07P061300

In the Matter of the Estate of

Milton Schwartz

November 09, 2007

9:30 AM

**Petition for Probate of** 

Will

**HEARD BY:** 

COURTROOM:

#### **COURT CLERK:**

#### **PARTIES:**

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, not present

### **JOURNAL ENTRIES**

- Matter CONTINUED at request of counsel.

#### **INTERIM CONDITIONS:**

PRINT DATE:	03/26/2019	Page 1 of 103	Minutes Date:	November 09, 2007
TIME TELL	00/20/2019	1 450 1 01 100	minutes Date.	1 (0 ( ) ) = 007

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

## 07P061300

**FUTURE HEARINGS:** 

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

## DISTRICT COURT CLARK COUNTY, NEVADA

**Probate - General COURT MINUTES** November 16, 2007 **Administration** 

07P061300 In the Matter of the Estate of

Milton Schwartz

November 16, 9:30 AM Petition for Probate of

2007 Will

HEARD BY: COURTROOM:

**COURT CLERK:** 

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present Pro Se

Jonathan Schwartz, Other, Petitioner, not Alan Freer, Attorney, not present

present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

### **JOURNAL ENTRIES**

- COMMISSIONER RECOMMENDED, matter CONTINUED at request of counsel.

#### **INTERIM CONDITIONS:**

PRINT DATE: 03/26/2019 Page 3 of 103 Minutes Date: November 09,
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Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**FUTURE HEARINGS:** 

PRINT DATE: 03/26/2019 Page 4 of 103 Minutes I	Date: November 09, 2007
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Probate - General COURT MINUTES November 30, 2007

Administration

07P061300 In the Matter of the Estate of

Milton Schwartz

November 30, 9:30 AM Petition for Probate of

2007 Will

HEARD BY: COURTROOM:

**COURT CLERK:** 

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present Pro Se

Jonathan Schwartz, Other, Petitioner, not Alan Freer, Attorney, not present

present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Jon Jones, Attorney, not present Educational Institute, Other, not present

## **JOURNAL ENTRIES**

- At request of counsel, matter continued.

### **INTERIM CONDITIONS:**

PRINT DATE:   03/26/2019   Page 5 of 103   Minutes Date:   November 09, 2	PRINT DATE:		Page 5 of 103	Minutes Date:	November 09, 2007
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**FUTURE HEARINGS:** 

PRINT DATE: 03/26/2019	Page 6 of 103	Minutes Date:	November 09, 2007
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Probate - General COURT MINUTES
Administration

November 30, 2007

07P061300

In the Matter of the Estate of

Milton Schwartz

November 30, 2007

9:30 AM

**Petition for Probate of** 

Pro Se

Will

**HEARD BY:** 

COURTROOM:

## **COURT CLERK:**

## **PARTIES:**

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- At request of counsel, matter continued.

### **INTERIM CONDITIONS:**

PRINT DATE:	03/26/2019	Page 7 of 103	Minutes Date:	November 09, 2007
TIME TELL	00/20/2019	1 450 7 01 100	Tilliates Date.	1 (0 ( ) ( ) ( ) ( ) ( )

**FUTURE HEARINGS:** 

**Probate - General COURT MINUTES** December 07, 2007 **Administration** 

07P061300 In the Matter of the Estate of

Milton Schwartz

December 07, 2007 9:30 AM Petition for Probate of

Will

HEARD BY: COURTROOM:

**COURT CLERK:** 

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present Pro Se

Jonathan Schwartz, Other, Petitioner, not Alan Freer, Attorney, not present

present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Jon Jones, Attorney, not present Educational Institute, Other, not present

## **JOURNAL ENTRIES**

- Katherine Provost, Esq., present on behalf of Abigail Schwarz, ex-wife of decedent. COMMISSIONER RECOMMENDED, matter CONTINUED ONE WEEK.

### **INTERIM CONDITIONS:**

PRINT DATE:	03/26/2019	Page 9 of 103	Minutes Date:	November 09, 2007
TIME TELL	00/20/2019	1 450 / 01 100	minutes Date.	1 (0 ( ) ) = 007

**FUTURE HEARINGS:** 

PRINT DATE:   03/26/2019   Page 10 of 103   Minutes Date:   November 09, 2007
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Probate - General COURT MINUTES December 14, 2007
Administration

07P061300 In the Matter of the Estate of

Milton Schwartz

December 14, 2007 9:30 AM Petition for Probate of

Will

HEARD BY: COURTROOM:

**COURT CLERK:** 

**PARTIES:** 

Abigail Schwartz, Beneficiary, present Pro Se

Jonathan Schwartz, Other, Petitioner, not Alan Freer, Attorney, not present

present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

## **JOURNAL ENTRIES**

- Mrs. Provost stated she has had no contact with the opposing side. COMMISSIONER RECOMMENDED, Order dated December 10, 2007 RESCINDED. Counsel advised there is a dispute over the second Codicil. COMMISSIONER RECOMMENDED, matter CONTINUED 30 DAYS and Ms. Abigail Schwartz to be notified of all future court dates thru her counsel, the Dicerson Law Group. Further parties to submit additional evidence to assist this Court with the determination of the validity to the Second Codicil to the Will. Ms. Provost SHALL prepare the Order.

#### **INTERIM CONDITIONS:**

PRINT DATE: 03/26/2019 Page 11 of 103 Minutes Date: November 09
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**FUTURE HEARINGS:** 

	PRINT DATE:	03/26/2019	Page 12 of 103	Minutes Date:	November 09, 2007
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**Probate - General** COURT MINUTES January 11, 2008 **Administration** 

07P061300 In the Matter of the Estate of

Milton Schwartz

January 11, 2008 9:30 AM Petition for Probate of

Will

HEARD BY: COURTROOM:

**COURT CLERK:** 

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Educational Institute, Other, not present

Jonathan Schwartz, Other, present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

Steven Oshins, Attorney, present

Alan Freer, Attorney, not present

## **JOURNAL ENTRIES**

Pro Se

- Statements by counsel. COMMISSIONER RECOMMENDED Petition GRANTED and the First and Second Codicil are ADMITTED to Probate.

### **INTERIM CONDITIONS:**

PRINT DATE:	03/26/2019	Page 13 of 103	Minutes Date:	November 09, 2007
TIME TELL.	00/20/2019	1 460 10 01 100	Tilliates Date.	1 (0 ( ) ) = 007

**FUTURE HEARINGS:** 

Probate - General Administration

**COURT MINUTES** 

May 31, 2013

07P061300

In the Matter of the Estate of

Milton Schwartz

May 31, 2013

9:30 AM

All Pending Motions

**HEARD BY:** 

Yamashita, Wesley

**COURTROOM:** Courtroom 09

**COURT CLERK:** Amy Lunsford

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Pro Se

Jonathan Schwartz, Other, present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Jon Jones, Attorney, not present

Alan Freer, Attorney, not present

# **JOURNAL ENTRIES**

- HEARING ON PETITION TO COMPEL DISTRIBUTION, FOR ACCOUNTING AND FOR ATTORNEY'S FEES ... CITATION TO APPEAR

Courtroom Clerk Carol Foley also present.

Attorney Alan Freer, Bar # 7706, and Attorney Steve Hollingworth, Bar #7753, also present on behalf of Jonathan Schwartz.

Attorney Max Couvillier, Bar #7661, present on behalf of Sheldon G Adelson Educational Institute.

Attorney Freer requested that this matter be heard before Judge Sturman. Attorney Couvillier requested to be allowed to proceed with the Petition today. Court acknowledged that once either party voices a desire for the matter to be heard before the Judge, the matter shall be set before Judge Sturman.

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Attorney Freer requested that the Petition for Declaratory Relief and Accounting also be heard before Judge Sturman, and that they be heard together. Attorney Couvillier objected, requesting that the matters be heard separately.

Court indicated that both matters shall be scheduled to be heard, on the same date, by Judge Sturman.

COMMISSIONER RECOMMENDED, matter RESET 6/25/13 at 9:00 a.m. before Judge Sturman (District Court Dept. XXVI).

## **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Jun 25, 2013 9:00AM Hearing - HM

Hearing On Petition To Compel Distribution, For Accounting And For Atty's Fees

RJC Courtroom 03H Sturman, Gloria

Jun 25, 2013 9:00AM Citation to Appear Citation to Appear and Show Cause RJC Courtroom 03H Sturman, Gloria

Jun 25, 2013 9:00AM Petition First Accounting and Report RJC Courtroom 03H Sturman, Gloria

PRINT DATE:   03/26/2019   Page 16 of 103   Minutes Date:   November 09, 20	PRINT DATE:	03/26/2019	Page 16 of 103	Minutes Date:	November 09, 2007
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Probate - General Administration	COURT MINUTES	June 25, 2013
07P061300	In the Matter of the Estate of Milton Schwartz	

June 25, 2013 9:00 AM

HEARD BY: Sturman, Gloria COURTROOM: RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, not present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- . . . . . . .

As to FIRST ACCOUNTING AND REPORT, Court noted that a copy of said report had been delivered to Chambers.

PETITION TO COMPEL DISTRIBUTION, FOR ACCOUNTING, AND FOR ATTORNEY FEES involved the accounting report that was first produced six years after the decedent's death. Argument by counsel over whether the report was detailed enough or whether the Adelson School had standing to request or dispute the accounting. Colloquy on whether there were adequate funds in the estate to meet the bequest of the deceased towards the school. Counsel argued the economic costs to their client if the accounting was ordered first or the objector's standing was decided first.

PETITION FOR DECLARATORY RELIEF, Mr. Freer stated the circumstances of the decedents intentions when making the contributions to the school and whether the school had breached an agreement to receive the funds in return for naming the school after the decedent. Mr. Couvillier

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argued that the specific items mentioned were not written down within the Will itself and could not be concluded that they were his intentions. Argument by Counsel on whether the Adelson Education Institute had standing to demand information on the bequest to the Milton I. Schwartz Academy. Mr. Couvillier requested an appraisal of the stocks shown in the accounting; provide tax returns; and produce any other accounting information within thirty (30) days in order to verify there are funds in the estate to pay the bequest before pursuing any other disputes. Mr. Freer requested the Court stay the accounting requirement and first determine the Adelson Education Institution has any standing in this matter and conduct such discovery on this matter and the bequests to kin and spouses that have priority, and issue a scheduling over to set this matter for an evidentiary hearing before a jury.

Court noted there is a Motion to Dismiss the Petition for Declaratory Relief set on the Court's calendar on July 9, 2013. In order to consider the matter as a whole, COURT ORDERED Petition to Compel and Petition for Declaratory Relief CONTINUED.

CONTINUED TO 7/9/13

## **INTERIM CONDITIONS:**

FUTURE HEARINGS: Jul 09, 2013 9:00AM Petition

Executor's Petition for Declaratory Relief RJC Courtroom 03H Sturman, Gloria

Jul 09, 2013 9:00AM Petition

Petitioner Adelson Campus' Petition to Compel Distribution, For Accounting, and For Attorney Fees

RJC Courtroom 03H Sturman, Gloria

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Probate - General Administration

**COURT MINUTES** 

July 09, 2013

07P061300

In the Matter of the Estate of

Milton Schwartz

July 09, 2013

9:00 AM

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- DR. MIRIAM AND SHELDON G. ADELSON EDUCATIONAL INSTITUTION'S MOTION TO DISMISS EXECUTORS PETITION FOR DECLARATORY RELIEF. . . . . EXECUTOR'S PETITION FOR DECLARATORY RELIEF . . . . PETITIONER ADELSON CAMPUS' PETITION TO COMPEL DISTRIBUTION, FOR ACCOUNTING, AND FOR ATTORNEY FEES

No appearance on these matters. Court noted counsel had sent a stipulation and order to continue these matters pending settlement negotiations. COURT ORDERED matters CONTINUED.

CONTINUED TO 8/27/2013 AT 9:00AM

### **INTERIM CONDITIONS:**

PRINT DATE: 03/26/2019 Page 19 of 103 Minutes Date:	November 09, 2007
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**FUTURE HEARINGS:** 

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**Probate - General COURT MINUTES** October 08, 2013 **Administration** 

07P061300 In the Matter of the Estate of

Milton Schwartz

October 08, 2013 9:00 AM All Pending Motions

**HEARD BY:** Sturman, Gloria COURTROOM: RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present Pro Se

Jonathan Schwartz, Other, Petitioner, not Alan Freer, Attorney, not present

present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, not present

Parties Receiving Notice, Other, not present

Educational Institute, Other, not present

## **JOURNAL ENTRIES**

- DR. MIRIAM AND SHELDON G. ADELSON EDUCATIONAL INSTITUTION'S MOTION TO DISMISS EXECUTORS PETITION FOR DECLARATORY RELIEF . . . . . PETITION ADELSON CAMPUS' PETITION TO COMPEL DISTRIBUTION, ACCOUNTING, AND ATTORNEY FEES

Counsel advised the Court that they had attempted to settle the matter but had been unsuccessful. Mr. Couvillier went through his Motion to Dismiss explaining that a Will found to clear and unambiguous cannot be argued with parol evidence and none of Executor's claims can be proven without admitting such evidence. Mr. Freer argued that the Will specifically makes the bequest to the Milton I. Schwartz Hebrew Academy which does not exist anymore as the school changed its name to the Adelson Educational Academy after Mr. Schwartz's death so there was latent ambiguity that needed to be fully realized through Discovery. As to the Motion to Compel, the Executor did not believe Adelson Educational Academy had any standing to make such a request to which Mr. Couvillier stated the school still has a building named for Mr. Schwartz.

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COURT ORDERED Motion DENIED WITHOUT PREJUDICED; Discovery to commence for ninety (90) days in order for the Executor to ascertain the deceased's intent with respect to the bequest and the Academy to get an accounting as parties in interest. COURT FURTHER ORDERED status check SET.

Mr. Couvillier to prepare proposed Order; Mr. Freer to review as to form and content.

2/25/2014 at 9:00am STATUS CHECK: DISCOVERY FINDINGS

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

PRINT DATE: 03/26/2019 Page 22 of 103 Minutes Date: November 09, 2007
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Probate - General COURT MINUTES December 10, 2013
Administration

07P061300 In the Matter of the Estate of

Milton Schwartz

December 10, 2013 9:00 AM

**HEARD BY:** Sturman, Gloria COURTROOM: RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- Argument by counsel on RESPONDENT JONATHAN SCHWARTZ' MOTION FOR RECONSIDERATION as to the scope of Discovery allowed by the Court as shown in the Order Denying Adelson Campus' Motion To Dismiss Executor's Petition For Declaratory Relief Without Prejudice & Allowing Limited Discovery filed on November 13, 2013. Following argument, Court clarified its Order and intention to limit scope of Discovery only as to the Motion to Dismiss and not to all claims in Respondent's Petition for Declaratory Relief in the interest of judicial economy and expense to the two parties. The Court reminded the parties that during the hearing on the Motion to Dismiss, argument focused on Milton Schwartz' intent when he made the bequest and all theories as to how to prove that intent can be examined and any disputes as to being outside this limited discovery need to be heard by the Discovery Commissioner; claims of fraud and breach of contract may even be answered during this discovery but if not they can go forward at a later time.

Mr. Freer advised that respondent withdraws his claim that the bequest is abated due to insufficient funds; an amount equal to the bequest will be set aside as discussed this with opposing counsel rendering the accounting issue moot. Mr. Freer requested the 90-day limited Discovery be started

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over from today and COURT SO ORDERED; Discovery to end on 3/11/14. Mr. Freer advised the Court Mr. Schwartz was concerned after reading the transcript of the previous hearing that the Court may have been involved in an earlier lawsuit involving the school. The Court assured Mr. Schwartz and both parties that she never worked on the lawsuit but only knew about it through friends and acquaintances who were involved.

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

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Probate - General Administration

**COURT MINUTES** 

January 29, 2014

07P061300

In the Matter of the Estate of

Milton Schwartz

January 29, 2014

9:00 AM

Motion

**HEARD BY:** Bulla, Bonnie

**COURTROOM:** RJC Level 5 Hearing

Room

**COURT CLERK:** Jennifer Lott

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- Mr. Courvillier submitted the Motion unless Commissioner Bulla has questions. Upon Commissioner's inquiry, Mr. Freer stated \$500,000 has not been put in a blocked account yet. Mr. Freer confirmed the Trust has the ability to satisfy the obligation, but it's not obligated to pay debts of the Estate. Mr. Freer confirmed the blocked account issue will be before the Judge in February. COMMISSIONER RECOMMENDED, motion is DENIED WITHOUT PREJUDICE. Mr. Couvillier argued the benefit should have been paid out seven years ago, and his client is entitled to interest. Commissioner advised counsel it was a gift. Mr. Freer prepare recommendation; Mr. Couvillier approve form and content; submit report within ten (10) days of this hearing, otherwise, counsel will pay a CONTRIBUTION for failure to comply; status check SET; Mr. Freer must appear if report is not timely submitted.

2/28/14 11:00 a.m. Status Check: Compliance

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**FUTURE HEARINGS:** 

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Probate - General Administration

**COURT MINUTES** 

February 11, 2014

07P061300

In the Matter of the Estate of

Milton Schwartz

February 11, 2014 9:00 AM

**All Pending Motions** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- JONATHAN A. SCHWARTZ'S MOTION TO MODIFY NOVEMBER 12, 2013 ORDER AND/OR LIMITED DISCOVERY . . . . . ADELSON EDUCATIONAL INSTITUTE'S OPPOSITION AND COUNTERMOTION TO CONTINUE 2/11/14 HEARING TO ALLOW DISCOVERY COMMISSIONER TO RESOLVE DISCOVERY DISPUTE

Argument by counsel over whether the Estate's posting of \$500,000 for the disputed bequest in a blocked account renders all other discovery on the financial status of the estate moot. Colloquy on interest accruing from the original date of the bequest would have been effective and attorney fees. Following argument, COURT STATED ITS FINDINGS that the establishment of a blocked account renders discovery on the estates ability to fund to the bequest moot and parties should now begin discovery on whether or not the Adelson Educational Institute is entitled to the bequest.

COURT ORDERED Motion to Modify GRANTED; COURT FURTHER ORDERED establishment of blocked account within ten (10) days, funded with investment grade bonds, in a separate account

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with Morgan Stanley specifically for and in the amount of the bequest to the Adelson School. COURT ADDITIONALLY ORDERED countermotion and request for Attorney Fees DENIED at this time and will be re-examined after a determination has been made whether or not the Institute is entitled to the bequest.

Mr. Freer to prepare proposed Orders; Mr. Couvillier to review as to form and content.

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

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Probate - General COURT MINUTES Fell Administration

February 21, 2014

07P061300

In the Matter of the Estate of

Milton Schwartz

February 21, 2014 3:00 AM

Motion for Withdrawal

**HEARD BY:** Judge Sturman, Probate

**COURTROOM:** 

COURT CLERK: Linda Denman

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

## - MINUTE ORDER: ADVANCE DECISION

MOTION TO WITHDRAW AS COUNSEL OF RECORD for Abigail Richlin Schwartz filed by The Dickerson Law Group has been reviewed by this Court. There being no opposition, COURT ORDERED motion to withdraw GRANTED without oral argument and REMOVED from its 2/25/14 Probate calendar.

Mr. Dickerson to prepare proposed Order including last known contact information for Ms. Schwartz and including all upcoming calendar dates within ten (10) days of receipt of this minute order.

COURT FURTHER ORDERED status check set on 2/25/14 CONTINUED to 3/18/11 to conform to the Discovery extension previously granted.

CLERK'S NOTE: A copy of this minute order was placed in the attorney folder of Robert Dickerson,

PRINT DATE:	03/26/2019	Page 29 of 103	Minutes Date:	November 09, 2007
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Esq. (THE D	ICKERSON LAW	GROUP); Maxim	iliano Couvillier,	III, Esq.	(LIONEL,	SAWYER &
COLLINS) a	nd Alan Freer, Esc	q., (SOLOMON D	WIGGINS & FRE	EER)./ ld	2.21.14	

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

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Probate - General Administration

**COURT MINUTES** 

April 18, 2014

07P061300

In the Matter of the Estate of

Milton Schwartz

April 18, 2014

3:00 AM

**HEARD BY:** Sturman, Gloria

COURTROOM:

**COURT CLERK:** Linda Denman

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- THE ADELSON CAMPUS' OBJECTION TO DISCOVERY COMMISSIONER'S REPORT AND RECOMMENDATION was previously considered by the Court and granted alternative relief on February 11, 2014 by ordering the Estate to deposit sufficient funds to cover the disputed bequest. Petitioner has not shown any unfairness as there is no claim for anything other than the disputed bequest. COURT ORDERED Adelson Campus' Objection DENIED without oral argument and REMOVED from its probate calendar of April 22, 2014 pursuant to EDCR 2.23 (e).

CLERK'S NOTE: A copy of this minute order was placed in the attorney folder of Elizabeth Brickfield, Esq. (LIONEL SAWYER & COLLINS) and Mark Solomon, Esq. (SOLOMON, DWIGGINS & FREER)./ ld 4.18.14

## **INTERIM CONDITIONS:**

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**FUTURE HEARINGS:** 

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Probate - General Administration

**COURT MINUTES** 

July 09, 2014

07P061300

In the Matter of the Estate of

Milton Schwartz

July 09, 2014

9:00 AM

Motion

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Petitioner, Other, present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Mark Solomon, Attorney, not present

Alan Freer, Attorney, present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- Counsel argued on whether the Court should grant Adelson Educational Institute's MOTION FOR PARTIAL SUMMARY JUDGMENT and release the bequest made by Milton I. Schwartz. Mr. Couvillier, on behalf of the Institute, argued the deceased did not specify in his Will that the bequest was contingent on the school being named after him but, rather, his stated bequest was to provide scholarships to educate Jewish children. Intent of the deceased is not to be considered under Frei v. Goodsell. The school still exists today as a Jewish educational institution and the bequest does not lapse with a name change. He stated that in granting this partial summary judgment, the case would continue on the counterclaims raised by the Executor.

Mr. Freer argued the case is all about the bequest and the intent of the deceased is a determination for the jury to decide. Whether it was more important to provide scholarships or to provide scholarships for attending the school named after him, depends on an interpretation of the facts, sayings, actions and any other extrinsic evidence that must be found through Discovery and trial.

Following argument, COURT STATED ITS FINDINGS that there were genuine issues of material fact to be decided by the trier of fact and that this is disagreement falls under the Cy-Pres Doctrine. COURT ORDERED Motion for Partial Summary Judgment DENIED and status check SET.

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	8,	/13	/2014	AT 9:00AM	STATUS CHEC	CK/TRIAL	SETTING
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**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

PRINT DATE: 03/26/2019 Page 34 of 103 Minutes Date: November 09, 2	007
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Probate - General Administration

**COURT MINUTES** 

October 08, 2014

07P061300

In the Matter of the Estate of

Milton Schwartz

October 08, 2014

9:00 AM

Motion

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- Mr. Douvillier argued on behalf of the Adelson Educational Institute for the MOTION FOR RECONSIDERATION OF DENIAL OF MOTION FOR PARTIAL JUDGMENT requesting the Court reconsider its earlier ruling. Adelson is requesting the Court determine as a matter of law that the corporation still exists as Mr. Schwartz' bequest was intended even though the corporation changed its name, much as a married person is still the same beneficiary even if her last name changes. Mr. Freer argued the Court rightfully denied the partial summary judgment finding that Mr. Schwartz' intent to leave a bequest to the Milton I. Schwartz Hebrew Academy evidences his peculiar affection and his intent which is a question of fact and not law. COURT STATED ITS FINDING this is the ultimate question; what was Mr. Schwartz' intention when he left the money to the Hebrew Academy--was it specifically for a school named for him or was it for the general education scholarships for Jewish children. COURT ORDERED Motion for Reconsideration DENIED.

Colloquy on setting a jury trial date. COURT FURTHER ORDERED jury trial SET for July trial stack, trial order to issue.

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6/11/2014 AT 11:00AM CALENDAR CALL 7/6 THRU 7/31 JULY TRIAL STACK

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

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Probate - General Administration

**COURT MINUTES** 

May 27, 2015

07P061300

In the Matter of the Estate of

Milton Schwartz

May 27, 2015

9:00 AM

**Motion to Continue** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- JOINT MOTION TO CONTINUE TRIAL, FOR FIRM TRIAL SETTING, AND TO EXTEND DISCOVERY

Mr. Jones announced his substitution as counsel for the Adelson Institute and stated he was in agreement with opposing counsel to continue the trial. Mr. Luszeck asked if they could be placed on the February 2016 trial stack with a firm setting. COURT ORDERED trial dates VACATED and RESET; and FURTHER GRANTED trial set on a FIRM SETTING. Counsel will stipulate to the discovery schedule and include the trial dates in the Stipulation and Order.

1/21/2016 AT 11:00AM CALENDAR CALL 2/22 THRU 3/4/2016 FIRM TRIAL SETTING

## **INTERIM CONDITIONS:**

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**FUTURE HEARINGS:** 

Probate - General Administration

**COURT MINUTES** 

January 21, 2016

07P061300

In the Matter of the Estate of

Milton Schwartz

January 21, 2016

9:00 AM

Calendar Call

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

## - CALENDAR CALL

Mr. Luszeck and Mr. Blake advised that discovery has been extended until March and asked that the trial be continued. COURT ORDERED trial dates VACATED and RESET. New trial order to issue. COURT FURTHER ORDERED status check SET to make sure discovery is complete.

4/13/2016 at 9:30AM STATUS CHECK: DISCOVERY COMPLETION

8/18/2016 at 9:00AM CALENDAR CALL 9/12 THRU 10/7/2016 TRIAL STACK

## **INTERIM CONDITIONS:**

PRINT DATE: 03/26/2019 Page 39 of 103 Minutes Date: Novemb
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**FUTURE HEARINGS:** Jan 21, 2016 9:00AM Calendar Call

RJC Courtroom 03H Sturman, Gloria

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Probate - General Administration

**COURT MINUTES** 

April 13, 2016

07P061300

In the Matter of the Estate of

Milton Schwartz

April 13, 2016

9:30 AM

**Status Check** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

#### - STATUS CHECK: DISCOVERY COMPLETION

Mr. LeVeque advised the parties were trying to set dates for depositions during the month of May but nothing was settled as of yet. He explained that if the depositions are not completed, they may request an extension of discovery time. COURT ORDERED status check CONTINUED.

CONTINUED TO 7/27/2016 AT 9:30AM

#### **INTERIM CONDITIONS:**

Apr 13, 2016 9:30AM Status Check **FUTURE HEARINGS:** 

**Discovery Completion** 

RJC Courtroom 03H Sturman, Gloria

PRINT DATE: 03/26/2019 Page 41 of 103 Minutes Date: November 09, 2007

Aug 18, 2016 9:00AM Calendar Call Calendar Call RJC Courtroom 03H Sturman, Gloria

PRINT DATE: 03/26/2019 Page 42 of 103 Minutes Date: November 09, 200
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Probate - General Administration

**COURT MINUTES** 

August 03, 2016

07P061300

In the Matter of the Estate of

Milton Schwartz

August 03, 2016

9:30 AM

**All Pending Motions** 

Pro Se

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- DR. MIRIAM ADELSON AND SHELDON G. ADELSON'S MOTION TO QUASH SERVICE OF PROCESS . . . OPPOSITION TO MOTION TO QUASH AND COUNTERMOTION TO DEEM SERVICE PERFECTED AND COMPEL ATTENDANCE, OR ALTERNATIVELY, FOR LEAVE TO EFFECTUATE SERVICE VIA ALTERNATE MEANS; CONTINUE DISCOVERY FOR THE LIMITED PURPOSE OF TAKING THE DEPOSITIONS OF DR. MIRAM ADELSON AND SHELDON G. ADELSON AND CONTINUE TRIAL (SEVENTH REQUEST) . . . STATUS CHECK: DISCOVERY **COMPLETION** 

Counsel argued whether service was made on the Adelsons; whether the process server made enough attempts of service; and whether the law firm could accept service on behalf of the Adelsons. Counsel also argued whether under NRCP 30(b)1 if personal service was required to be made on individual board members. Upon inquiry of the Court, Mr. LeVeque explained the need to depose Dr. Adelson was because she was on and off the Board during the relevant time period and has knowledge as to the future direction of the school. Counsel also discussed the fact that Milton

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Schwartz's name and picture were removed from the campus building. Following argument and discussion, COURT ORDERED Motion to Quash Service of Process DENIED; FINDING service was perfected and GRANTING the Petitioner's Countermotion.

COURT FURTHER FINDS that an officer or board member of a party, identified as potential witnesses for that party, who refuse to be available for discovery is not allowed to testify at trial. Given the Court's findings, Mr. Blake advised the objectors did not oppose continuing discovery. Court and counsel discussed whether the depositions could be taken soon enough for the trial to go forward in September. The parties reached an agreement to discuss the trial at the scheduled Calendar Call on August 18th.

INTERIM	CON	IDITI	ON	$\mathbf{S}$ :
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**FUTURE HEARINGS:** 

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**Probate - General** Administration

**COURT MINUTES** 

August 18, 2016

07P061300

In the Matter of the Estate of

Milton Schwartz

August 18, 2016

9:00 AM

Calendar Call

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Linda Denman

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

## - CALENDAR CALL

County advised they were not ready for trial. Depositions for the Adelsons remain to be scheduled. Counsel also indicated they would utilize a jury questionnaire. COURT ORDERED trial date VACATED and RESET; status check SET.

9/28/2016 AT 9:30AM STATUS CHECK: DISCOVERY PROGRESS

6/8/2017 at 9:00AM CALENDAR CALL

7/3 thru 7/28/2017 TRIAL STACK

## **INTERIM CONDITIONS:**

PRINT DATE: 03/26/2019 Page 45 of 103 Minutes Date: November
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**FUTURE HEARINGS:** 

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Probate - General Administration

**COURT MINUTES** 

September 28, 2016

07P061300

In the Matter of the Estate of

Milton Schwartz

September 28,

9:30 AM

**Status Check** 

2016

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 03H

**COURT CLERK:** Phyllis Irby

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Jon Jones, Attorney, present

#### **IOURNAL ENTRIES**

- Mr. Jones advised he has had an agreement to continue the deposition for Mr. Adelson in March. His client believes this case is appropriate for a settlement conference before Mr. Adelson's deposition. We would like an Order from the Court under 2.51 for a judicial settlement conference with the ability to do a private mediation if the parties agree.

Mr. Jones advised he has taken a neutral position on this issue.

COURT ORDERED, PARTIES ARE REFERRED TO PRIVATE MEDIATION. Mr. Leveque will prepare the Order. STATUS CHECK SET.

1-25-17 9:30 AM STATUS CHECK: MEDIATION (DEPT. XXIV)

#### **INTERIM CONDITIONS:**

PRINT DATE: 03/26/2019 Page 47 of 103 Minutes Date: November 09
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Sep 28, 2016 9:30AM Status Check Discovery Progress RJC Courtroom 03H Sturman, Gloria **FUTURE HEARINGS:** 

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Probate - General COURT MINUTES
Administration

January 25, 2017

07P061300

In the Matter of the Estate of

Milton Schwartz

January 25, 2017

9:30 AM

**Status Check** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

COURT CLERK: Melissa Murphy

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

- Upon Court's inquiry, Mr. Jones indicated parties have appointed Floyd Hale as the mediator, and the mediation will take place on March 8, 2017. Colloquy regarding trial dates. Mr. Jones stated he has been in contact with opposing parties, and the lawyers are trying their best to resolve this. Mr. Jones indicated if the matter is resolved he will let the Court know.

## **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

PRINT DATE: 03/26/2019 Page 49 of 103 Minutes Date: Novem
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Probate - General Administration

**COURT MINUTES** 

April 19, 2017

07P061300

In the Matter of the Estate of

Milton Schwartz

April 19, 2017

9:30 AM

Motion

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

COURT CLERK: Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

- Mr. Jones argued the Schwartz estate had indicated they were not sure if they would go forward with the deposition of Dr. Adelson; however they had since filed a notice of taking deposition. Mr. Jones argued regarding the relevancy of a video taken at an appreciation dinner where Mr. Schwartz made self-serving statements, that there was no evidence that the video supported their theory, that the schools name changed after it was agreed it would be for perpetuity, and that by taking the deposition of Mr. Adelson they should be able to get anything they need as Dr. Adelson had no knowledge of the claims in this matter. Mr. LeVeque argued discovery was very broad, that the deposition of Dr. Adelson should only take about three hours, that there was nothing oppressive about a deposition that imposed an undue burden, and that they needed to fill in the gaps regarding the naming agreement. Mr. Jones argued the resolution involving the naming of the school had nothing to do with the breach of contract claim, that there were 22 witness depositions taken so far and none of them said Dr. Adelson had anything to do with this. Mr. Jones stated they should take the deposition of Mr. Adelson and if something came up they could request Dr. Adelson's deposition. COURT FINDS they needed to determine if the deposition was needed, that Dr. Adelson was not on PRINT DATE: 03/26/2019 Page 50 of 103 Minutes Date: November 09, 2007

the board at the time Mr. Schwartz believes he got the agreement, and if Mr. Adelson's deposition brings up something uniquely known only to Dr. Adelson her deposition could be taken later. COURT THEREFORE ORDERED, Motion GRANTED WITHOUT PREJUDICE; Mr. Jones to prepare the order.

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

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Probate - General Administration

**COURT MINUTES** 

August 23, 2017

07P061300

In the Matter of the Estate of

Milton Schwartz

August 23, 2017

10:00 AM

Status Check

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Melissa Murphy

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- There being no parties present at the call of the case, COURT STATED counsel had provided an update to chambers indicating the case remained stayed at the Supreme Court regarding the Writ of Possession, AND THEREFORE ORDERED, Status Check: status of Writ of Mandamus CONTINUED.

CONTINUED TO: 10/26/17 9:00 AM

#### **INTERIM CONDITIONS:**

## **FUTURE HEARINGS:**

PRINT DATE: 03/26/2019 Page 52 of 103 Minutes Date: November
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Probate - General Administration

**COURT MINUTES** 

October 26, 2017

07P061300

In the Matter of the Estate of

Milton Schwartz

October 26, 2017

9:30 AM

**Status Check** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- Mr. LeVeque stated they needed to take the deposition of Dr. Adelson and once that was complete they would be ready to go. COURT ORDERED, Trial Dates SET, Court to send a new trial scheduling order. Mr. LeVeque noted they would need 150 jurors and they would work on a jury questionnaire.

06/07/18 9:30 AM STATUS CHECK: TRIAL READINESS

07/12/18 9:00 AM CALENDAR CALL

08/06/17 9:00 AM JURY TRIAL

## **INTERIM CONDITIONS:**

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**FUTURE HEARINGS:** Oct 26, 2017 9:30AM Status Check

Status of Writ of Mandamus

RJC Courtroom 10D Sturman, Gloria

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Probate - General Administration

**COURT MINUTES** 

May 24, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

May 24, 2018

9:30 AM

**Motion to Continue** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

- Mr. Jones stated the only issue they had was regarding the five-year-rule and that his client had just returned to Las Vegas so he'd not had an opportunity to discuss trial dates with him.

Following lengthy colloquy regarding trial dates the Court's offered August 20, 2018 or the last two weeks of the February 2019 stack, COURT THEREFORE ORDERED, Status Check: Trial Dates SET on the Chambers Calendar and counsel was to confer with their clients

06/01/18 3:00 AM STATUS CHECK: TRIAL DATES

## **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

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Probate - General Administration

**COURT MINUTES** 

June 07, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

June 07, 2018

9:30 AM

**Status Check** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

- Mr. Jones stated they prepared a jury questionnaire and further requested a pool of 250 jurors.

Mr. Hood stated there was a discovery issue regarding Miriam Adelson and that notices would go out this week.

Mr. Carlson argued discovery was closed and that all parties had 10 months since the remand from the supreme court. Mr. Carlson stated he'd objected to deposition in the first place as the supreme court authorized written interrogatories.

Mr. Jones stated he would discuss this with counsel later.

Court stated concern as Miriam Adelson wasn't on the board, was not a decision maker, and that there was privilege regarding conversations with Nathan Adelson.

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Following colloquy regarding dates, COURT ORDERED, Calendar Call VACATED AND RESET at 10:30 AM on the same date; Trial Dates SET.

08/15/18 10:30 AM CALENDAR CALL

08/20/18 9:00 AM JURY TRIAL

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

PRINT DATE: 03/26/2019 Page 58 of 103 Minutes Date: November 09, 2007	007
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Probate - General Administration

**COURT MINUTES** 

June 29, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

June 29, 2018

3:00 AM

Minute Order

**HEARD BY:** Sturman, Gloria

COURTROOM:

**COURT CLERK:** Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- Having been provided with the proposed juror questionnaire and having reviewed the witness list contained therein, COURT FINDS the Court recognized many of the names, but identified only three witnesses as known personally: Dr Roberta Savage, through her work with WRIN; Leonard Schwartzer, through the legal community; and Benjamin Yerushalmi through his campaign for the State Senate.

The Court having found no disqualifying personal, business or attorney-client relationships, has signed the jury questionnaire. See, Code of Judicial Conduct Canon 2, Rule 2.11.

CLERK'S NOTE: A copy of this minute order was e-mailed, mailed, or faxed as follows: Steven Oshins, Esq. (soshins@oshins.com), Mark Solomon, Esq. (msolomon@sdfnvlaw.com), and Jon Randall Jones, Esq. (702-385-6001)

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**FUTURE HEARINGS:** 

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Probate - General Administration

**COURT MINUTES** 

July 12, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

July 12, 2018

10:30 AM

Calendar Call

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

COURT CLERK: Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- Mr. Leveque stated their stipulation to have the Motions for Summary Judgment currently on calendar for July 19, 2018 had not been moved.

COURT ORDERED, Motions for Summary Judgment VACATED AND RESET to August 9, 2018.

Colloquy regarding exhibits, scheduling, security for Mr. Adelson, and jury questionnaires. Court ADVISED counsel to submit their jury instructions in electronic format prior to the start of trial and counsel is to also address any cause challenges based on the jury questionnaires in advance.

Mr. Leveque stated he planned to file a motion regarding the deposition of Mr. Adelson and inquired as to a date. Following colloquy, Court stated the best date available was Wednesday, July 18, 2018 at 10:30.

## 07/19/18 9:30 AM MOTION FOR PARTIAL SUMMARY JUDGMENT REGARDING FRAUD

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07/19/18 9:30 AM MOTION FOR PARTIAL SUMMARY JUDGMENT REGARDING THE STATUTE OF LIMITATIONS

 $07/19/18~9:30~\mathrm{AM}$  MOTION FOR SUMMARY JUDGMENT REGARDING BREACH OF CONTRACT

07/19/18 9:30 AM OPPOSITION TO MOTION FOR SUMMARY JUDGMENT REGARDING BREACH OF CONTRACT AND COUNTERMOTION FOR ADVISORY JURY

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

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Probate - General Administration

**COURT MINUTES** 

July 19, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

July 19, 2018

9:30 AM

**Motion to Compel** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

- Mr. Freer stated they were at this point because they only had one opportunity to depose Dr. Adelson, that they'd been working on a date for Mr. Adelson and wanted to depose him prior to Dr. Adelson so they could ask follow up questions. Mr. Freer argued there was no delay as they received Milton Schwartz's deposition transcript and served counsel with the questions about a week later. Mr. Freer argued his client would be prejudiced if opposing counsel's request to admit part of the video was granted, as they wanted to question Dr. Adelson in the context of that video. Mr. Freer further argued they wished to question Dr. Adelson regarding her knowledge of the school's name change, her understanding of perpetuity, and her knowledge of the adopted bylaws from the 1999 board meeting.

Mr. Jones argued Mr. Adelson's deposition was noticed shortly before the close of discovery when it could not be completed within the 15 day deadline, that Mr. LeVeque had advised they should wait until after the writ came back, that he had a right to rely on the fact that discovery was complete, that there was only one question regarding the video in the list and they didn't need her deposition to

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verify it, and that Dr. Adelson wasn't on the board at the time of the discussion regarding the name change.

Following colloquy with counsel, COURT ORDERED, Motion to Compel GRANTED as to the three agreed upon written questions that were within her unique knowledge: 1) who wrote the letter that Dr. Adelson signed that talked about the school; 2) her involvement in the video; and 3) voting on the naming rights; August 9, 2018 motions VACATED AND RESET AT 1:30 PM on the same date.

CLERK'S NOTE: Minutes corrected to reflect the August 9, 2018 Hearings will be heard at 1:30 PM./ls 08-02-18

#### **INTERIM CONDITIONS:**

FUTURE HEARINGS: Aug 09, 2018 1:30PM Motion

Motion for Partial Summary Judgment Regarding Statute of Limitation

RJC Courtroom 10D Sturman, Gloria

Aug 09, 2018 1:30PM Motion

Motion for Summary Judgment regarding Breach of Contract

RJC Courtroom 10D Sturman, Gloria

Aug 09, 2018 1:30PM Opposition & Countermotion

Opposition to Motion for Summary Judgment Regarding Breach of Contract and Countermotion for

**Advisory Jury** 

RJC Courtroom 10D Sturman, Gloria

Aug 09, 2018 1:30PM Motion

Motion for Partial Summary Judgment Regarding Fraud

RJC Courtroom 10D Sturman, Gloria

Aug 15, 2018 10:30AM Pre Trial Conference

RJC Courtroom 10D Sturman, Gloria

Aug 21, 2018 1:00PM Jury Trial RJC Courtroom 10D Sturman, Gloria

Aug 22, 2018 1:00PM Jury Trial RJC Courtroom 10D Sturman, Gloria

Aug 23, 2018 1:00PM Jury Trial RJC Courtroom 10D Sturman, Gloria

Aug 24, 2018 9:00AM Jury Trial RJC Courtroom 10D Sturman, Gloria

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Probate - General Administration

**COURT MINUTES** 

August 09, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

August 09, 2018

1:30 PM

**All Pending Motions** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

COURT CLERK: Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, not present

Alan Freer, Attorney, not present

Jon Jones, Attorney, not present

## **JOURNAL ENTRIES**

- MOTION FOR PARTIAL SUMMARY JUDGMENT REGARDING FRAUD:

Mr. Free requested the motion be withdrawn. COURT ORDERED, Motion for Partial Summary Judgment WITHDRAWN as MOOT.

MOTION FOR PARTIAL SUMMARY JUDGMENT REGARDING STATUTE OF LIMITATION: Following extensive arguments by counsel, COURT ORDERED, Motion GRANTED.

MOTION FOR SUMMARY JUDGMENT REGARDING BREACH OF CONTRACT AND

OPPOSITION TO MOTION FOR SUMMARY JUDGMENT REGARDING BREACH OF CONTRACT AND COUNTERMOTION FOR ADVISORY JURY:

Following arguments by counsel, COURT ORDERED, Motion DENIED.

MOTION IN LIMINE NO. 1 TO STRIKE THE EXPERT REPORT OF RABBI YITZCHAK WYNE AND

PRINT DATE: 03/26/2019 Page 65 of 103 Minutes Date: November 09, 2007

PRECLUDE HIM FROM TESTIFYING AT TRIAL:

COURT ORDERED, Rabbi Yitzchak Wyne STRICKEN as an expert; however the question regarding whether he could testify as a fact witness CONTINUED to August 16, 2018 for Counsel to supplement the record.

MOTION IN LIMINE NO. 2 TO STRIKE THE EXPERT REPORT OF LAYNE T. RUSHFORTH, ESQ. AND PRECLUDE HIM FROM TESTIFYING AT TRIAL: COURT ORDERED, Motion GRANTED.

MOTION IN LIMINE NO. 3 TO PRECLUDE JONATHAN SCHWARTZ FROM TESTIFYING AT TRIAL ABOUT STATEMENTS ALLEGEDLY MADE TO HIM BY MILTON I. SCHWARTZ: COURT ORDERED, Motion CONTINUED.

MOTION IN LIMINE NO 4 TO PRECLUDE RESPONDENT FROM INTRODUCING OR RELYING ON SCHWARTZ FAMILY DECLARATIONS: COURT ORDERED, Motion WITHDRAWN.

MOTION IN LIMINE NO 5 TO PRECLUDE RESPONDENT WITNESSES FROM TESTIFYING ABOUT STATEMENTS ALLEGEDLY MADE BY MILTON I SCHWARTZ: COURT ORDERED, Motion CONTINUED.

MOTION IN LIMINE NO 6 TO PRECLUDE RESPONDENT FROM INTRODUCING OR RELYING ON THE AFFIDAVIT OF MILTON I SCHWARTZ: COURT ORDERED, Motion CONTINUED.

MOTION IN LIMINE NO 7 TO PRE ADMIT CERTAIN DOCUMENTS AND VIDEO INTO EVIDENCE:

COURT ORDERED, Motion MOOT, Motion will be handled by a stipulation based on 2.47 meeting.

MOTION IN LIMINE NO 8 TO PRE-INSTRUCT THE JURY ON CERTAIN ISSUES: Following arguments by counsel, COURT ORDERED, Motion DENIED as to all issues.

CONTINUED to 08/16/18 1:45 PM

#### **INTERIM CONDITIONS:**

PRINT DATE: 03/26/2019 Page 66 of 103 Minutes Date: Nove.
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**FUTURE HEARINGS:** 

Probate - General Administration

**COURT MINUTES** 

August 15, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

August 15, 2018

10:30 AM

**All Pending Motions** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Sharon Chun

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

- Motion to Strike Jury Demand on OST ... Pre Trial Conference ... Motion in Limine No. 1 To Strike The Expert Report of Rabbi Yitzchak Wyne and Preclude Him From Testifying At Trial ... Motion In Limine No. 3 To Preclude Jonathan Schwartz From Testifying At Trial About Statements Allegedly Made To Him By Milton I. Schwartz ... Motion In Limine No. 5 To Preclude Respondent Witnesses From Testifying About Statements Allegedly Made By Milton I. Schwartz ... Motion In Limine No. 6 To Preclude Respondent From Introducing or Relying on The Affidavit of Milton I. Schwartz

As to: DR. MIRIAM ADELSON AND SHELDON G. ADELSON EDUCATIONAL INSTITUTE S MOTION TO STRIKE JURY DEMAND:

Colloquy held between the Court and counsels as to what issues required a legal decision and could not be decided by a jury, those decisions that should be left to the decision of the Court, and those issues that could be decided by a jury. Discussion was held as to the possibility of an advisory jury and as to a bifurcation of those issues. COURT NOTED this is a thirty-year-long dispute and

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there are legal issues requiring a Court decision; Mr. Schwartz s intention is not known and the Rabbi should be questioned as to Mr. Schwartz s intent.

Mr. Jones presented arguments in support of the motion. He reiterated that all matters must be tried by the Court. That this is only a breach of contract issue, it is a claim for the Estate, not for enforceability of a will, and a will contest does not fit. The Court should decide if the bequest was ambiguous. Mr. Jones further argued that there are no facts that Milton was going to make his bequest on a bait and switch and there is no evidence of fraud regarding the school name. He reiterated there is nothing for the jury to decide. He reiterated his request to strike the jury demand.

Mr. Freer argued in support of Jonathan Schwartz's Opposition. He argued that Mr. Jones failed to timely file an objection to a jury demand, which is implied consent. At this last minute, Mr. Jones has raised issues of a jury trial. Mr. Freer also argued that the Estate has a substantive right to a jury trial and he is asking the jury to make factual determinations.

He proposed that the issues for a jury s consideration could be: 1) What was the intent of Milton Schwartz? 2) Did he intend to donate to a school named for him for a lasting legacy? 3) Is there a school that bears his name? 4) Does it lapse if the answer to #3 is no? Mr. Freer noted that if the gift fails, then we are back to probate administration and a next step would be a petition for distribution of funds.

COURT COMMENTED that the intent of his donation could have been for a school with his name, to pay off the mortgage, or for the education of Jewish children, regardless. The Rabbi needs to be questioned as to Mr. Schwartz s intent. COURT CITED the Peterson case and ADVISED the intent is ambiguous, the Rabbi is relevant; the intent should be left for a jury. COURT NOTED that the will construction is not appropriate to go before a jury.

Mr. Jones reiterated that this is a not a will contest, it is a breach of contract and only the Court should make that determination, the jury cannot decide if it is ambiguous or not. Any claims re lack of capacity or fraud or inducement to leave money to the school, is time-barred. Mr. Freer interjected that he never asserted this was a will contest.

Following further colloquy, COURT ADVISED that if we are not having a will contest, we have an issue of a contract. If breach of contract, then a jury trial. COURT ORDERED, MOTION TO STRIKE JURY DEMAND, DENIED.

COURT ADVISED that a BIFURCATED TRIAL IS NEEDED and further discussion must be held as to the separation of issues.

COURT NOTED that there has not yet been a discussion as to jury instructions or verdict forms and we now need to shift to our pretrial conference since that is the key now.

As to the MOTI	ONS IN LIMINE: Upon	agreement of counse	els, COURT ORDER	ED, ALL MOTIONS
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## IN LIMINE CONTINUED TO 8/16/18 AT 1:45 P.M.

As to PRETRIAL CONFERENCE: COURT NOTED that this all started with Jonathan Schwartz not wanting distribution made to the School. Mr. Jones requested both parties referred to as Petitioners instead of Plaintiff and Defendant. Following a brief discussion and agreement, COURT ADVISED THAT THE JURY WILL BE TOLD THAT BOTH PARTIES FILED PETITIONS AND WILL BE REFERRED TO AS FOLLOWS: PETITIONER 1 IS THE ESTATE and PETITIONER 2 IS THE SCHOOL

As to the TRIAL PROCEEDING: Both Mr. Freer and Mr. Jones agreed that the Estate is to present its case first and the School second. COURT ADVISED that the Estate will go first to put on their case, then defense to that case, then wrap up with closing. Then we will go into the School's case, the defense to that, then the closing. There is to be one opening each and one closing each concerning each case. The rebuttal is to be presented for each in their closing.

As to TRIAL EXHIBITS: Counsels agreed they will have exhibits separated into blocks of numbers, as submitted to the regular clerk this morning.

As to JUROR QUESTIONNAIRES, CHALLENGES FOR CAUSE, AND EXCUSALS: Discussion, agreements, and arguments were heard as to those listed as potential jurors. Linda, the Judicial Executive Assistant for Department 26 was present and after conclusion, she stated she will notify the Jury Commissioner of the excusals and will send out the list to everyone.

As to VOIR DIRE AND JURY SELECTION AT TRIAL: COURT ADVISED counsel of the seating arrangement. Upon the agreement of both sides, COURT ORDERED THERE WILL BE TWO (2) ALTERNATES. Mr. Freer and Mr. Jones stated they will confer to agree on how and when they want to select the Alternate Jurors.

As to EQUIPMENT REQUIRED FOR TRIAL: Both counsels agreed that a Projector and Screen will be required at trial so they can show enlarged exhibits. COURT ADVISED them to contact the Court Recorder, Kerry, to arrange that.

CONTINUED TO 8/16/18 1:45 PM - Motion in Limine No. 1 To Strike The Expert Report of Rabbi Yitzchak Wyne and Preclude Him From Testifying At Trial...Motion In Limine No. 3 To Preclude Jonathan Schwartz From Testifying At Trial About Statements Allegedly Made To Him By Milton I. Schwartz...Motion In Limine No. 5 To Preclude Respondent Witnesses From Testifying About Statements Allegedly Made By Milton I. Schwartz...Motion In Limine No. 6 To Preclude Respondent From Introducing or Relying on The Affidavit of Milton I. Schwartz

#### **INTERIM CONDITIONS:**

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#### **FUTURE HEARINGS:**

Aug 16, 2018 1:45PM Motion

The Estate's Motion for Reconsideration of : The Court's Order Granting Summary Judgment on the Estate's Claim for Breach of Oral Contract and Ex Parte Application for an Order Shortening Time RJC Courtroom 10D Sturman, Gloria

Aug 16, 2018 1:45PM Motion

Motion in Limine No. 1 To Strike The Expert Report of Rabbi Yitzchak Wyne and Preclude Him

From Testifying At Trial

RJC Courtroom 10D Sturman, Gloria

Aug 16, 2018 1:45PM Motion

Motion in Limine No 5 to Preclude Respondent Witnesses from Testifying About Statements

Allegedly Made by Milton I Schwartz RJC Courtroom 10D Sturman, Gloria

Aug 16, 2018 1:45PM Motion

Motion in Limine No 6 to Preclude Respondent From Introducing or Relying on the Affidavit of

Milton I Schwartz

RJC Courtroom 10D Sturman, Gloria

Aug 16, 2018 1:45PM Motion

Motion In Limine No. 3 To Preclude Jonathan Schwartz From Testifying At Trial About Statements

Allegedly Made To Him By Milton I. Schwartz

RJC Courtroom 10D Sturman, Gloria

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Probate - General Administration

**COURT MINUTES** 

August 16, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

August 16, 2018

1:45 PM

**All Pending Motions** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

COURT CLERK: Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

- THE ESTATE'S MOTION FOR RECONSIDERATION OF: THE COURT'S ORDER GRANTING SUMMARY JUDGMENT ON THE ESTATE'S CLAIM FOR BREACH OF ORAL CONTRACT AND EX PARTE APPLICATION FOR AN ORDER SHORTENING TIME:

Following extensive arguments by counsel, COURT STATED FINDINGS AND ORDERED, Motion DENIED.

MOTION IN LIMINE NO. 1 TO STRIKE THE EXPERT REPORT OF RABBI YITZCHAK WYNE AND PRECLUDE HIM FROM TESTIFYING AT TRIAL:

Following arguments by counsel COURT ORDERED, Motion GRANTED IN PART as Rabbi Wyne can provide expert testimony as to faith and he can be a percipient witness; however the ruling is WITHOUT PREJUDICE for objections at the time of trial.

MOTION IN LIMINE NO. 3 TO PRECLUDE JONATHAN SCHWARTZ FROM TESTIFYING AT TRIAL ABOUT STATEMENTS ALLEGEDLY MADE TO HIM BY MILTON I. SCHWARTZ

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COURT ORDERED, Ruling RESERVED to the time of trial

MOTION IN LIMINE NO 5 TO PRECLUDE RESPONDENT WITNESSES FROM TESTIFYING ABOUT STATEMENTS ALLEGEDLY MADE BY MILTON I SCHWARTZ: Following arguments by counsel, COURT ORDERED, Ruling RESERVED until the time of trial.

MOTION IN LIMINE NO 6 TO PRECLUDE RESPONDENT FROM INTRODUCING OR RELYING ON THE AFFIDAVIT OF MILTON I SCHWARTZ:

COURT ORDERED, Motion GRANTED IN PART, to the extent the affidavit cannot come into evidence or be provided for jury view; DENIED IN PART as the document may be relevant for purposes of impeachment or to refresh recollection at the time of trial.

INTERIM	CON	DITIO	ONS:
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**FUTURE HEARINGS:** 

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Probate - General Administration

**COURT MINUTES** 

August 20, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

August 20, 2018

9:00 AM

**Jury Trial** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Petitioner, Other, present Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

- Also present was Alli Abrahamson, School Representative and Sherry Keast, Paralegal for estate.

# OUTSIDE THE PRESENCE OF THE PROSPECTIVE JURY PANEL:

Counsel stipulated to excuse panel members, COURT SO ORDERED.

## PROSPECTIVE JURY PANEL PRESENT:

Introductions by the Court, Mr. LeVeque and Mr. Jones. Clerk called roll of the prospective panel and the Voir Dire Oath was administered. Voir dire by the Court. Voir dire by Mr. LeVeque began. Following conference at the bench, individual panel members excused for cause and/or hardship. Prospective Jury panel ADMONISHED, and EXCUSED for lunch with instructions to return at the given time.

#### OUTSIDE THE PRESENCE OF THE PROSPECTIVE JURY PANEL:

Following arguments by counsel, additional panel members excused for cause and/or hardship. COURT ORDERED, Juror's EXCUSED for cause. Colloquy regarding how the alternates would be

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selected. Counsel drew numbers to determine which jury panel members would be the alternates. Juror's No. six and eight will be the secret alternates.

## PROSPECTIVE JURY PANEL PRESENT:

Voir dire by Mr. LeVeque continued.

# OUTSIDE THE PRESENCE OF THE PROSPECTIVE JURY PANEL:

Mr. LeVeque made additional cause challenges. COURT ORDERED, Juror's EXCUSED for cause.

## PROSPECTIVE JURY PANEL PRESENT:

Prospective Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at the given time

COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 08/21/18 1:30 PM

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

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Probate - General Administration

**COURT MINUTES** 

August 21, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

August 21, 2018

1:00 PM

**Jury Trial** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

COURT CLERK: Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Petitioner, Other, present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

# **JOURNAL ENTRIES**

- Also present was Alli Abrahamson, School Representative and Sherry Keast, Paralegal for estate.

#### OUTSIDE THE PRESENCE OF THE PROSPECTIVE JURY PANEL:

Mr. Freer argued the jury was tainted by Mr. Jones saying scholarship money was taken from the kids. Mr. Freer argued juror's No. 47, 41, and 70 all expressed that opinion and as such he requested they re-panel or strike the jurors.

Mr. Jones argued that was an issue, that the will stated if there was no mortgage then the money went to the kids, and that was the reason the school filed the lawsuit. Mr. Jones argued it was a central issue in the case.

Mr. Freer argued he needed to be able to put it in context; however the school brought the statement up when he was selecting jurors. Mr. Freer argued the issue was if the bequest was valid or not.

Court stated this was a case in part to be decided by the jury and in part by the court and the jury

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needed to be selected before counsel could make their opening statements or clarifications. Court stated it was possible to give a pre-instruction.

Mr. Jones argued there was more potential for harm with a pre-instruction, that nothing was said that wasn't true, and that he had a right to present his case. Mr. Jones argued if the Court were to give a pre-instruction it would indicate that he misspoke or said something incorrect which was grounds for a mistrial.

Court stated her approach would be to wait to see if any other jurors brought it up AND THEREFORE ORDERED, Motion to Strike Jury DENIED; reserved for later point that we may need to say this isn't about scholarships, rather it was about a more complicated issue.

Court stated Mr. Freer's request for Jurors No. 004, 044, and 049 could be considered cause excusals

Mr. Jones objected to the estate adding Juror No. 41 to their list of cause challenges.

## PROSPECTIVE JURY PANEL PRESENT:

Voir dire by Mr. Jones begins.

## OUTSIDE THE PRESENCE OF THE PROSPECTIVE JURY PANEL:

Further arguments by counsel regarding Jurors 049, 004, 041, and 044. Counsel drew numbers to determine the Alternate Jurors would be numbers six and eight and agreed they would select from the entire pool for their four peremptory challenges. COURT ORDERED, Trial CONTINUED.

CONTINUED TO:	09/22/19	1.20 DM
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#### **INTERIM CONDITIONS:**

#### **FUTURE HEARINGS:**

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Probate - General Administration

**COURT MINUTES** 

August 22, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

August 22, 2018

1:00 PM

**Jury Trial** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Petitioner, Other, present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

- Also present was Alli Abrahamson, School Representative and Sherry Keast, Paralegal for estate.

# OUTSIDE THE PRESENCE OF THE PROSPECTIVE JURY PANEL:

Arguments by counsel regarding opening statements and the slides to be shown.

#### PROSPECTIVE JURY PANEL PRESENT:

Both counsel PASSED FOR CAUSE.

# OUTSIDE THE PRESENCE OF THE PROSPECTIVE JURY PANEL:

Counsel exercised peremptory challenges.

# PROSPECTIVE JURY PANEL PRESENT:

Eight Jurors and two Alternates selected and sworn. Court THANKED AND EXCUSED the rest of the jury panel. Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at 1:30 PM.

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#### OUTSIDE THE PRESENCE OF THE JURY PANEL:

Mr. LeVeque argued slide 12 was prejudicial.

Mr. Jones argued it was an admission by a party in opposition to a Motion for Summary Judgment, that it was a material term of the agreement, that it was a statement of counsel, and they cannot deny they said it. Mr. Jones argued it was a two minute segment of Mr. Schwartz's interview at the gala and he stated "I had an agreement that I would give \$500,000 and raise \$500,000" and that was an admission by the party.

Mr. LeVeque argued the issue wasn't authenticity rather that it was not a stipulated exhibit, that it was inappropriate to argue at this time, and that it cannot be used in opening statements.

Court stated if it was relevant, admissible, and authentic that was one thing; however that had not been placed on the record yet. Court stated an unverified pleading would just be a statement by counsel and inquired what the basis was for showing the jury any pleading, Mr Jones stated the basis was judicial estoppel, that it was representing what was stated to the court, and that he did not know what the harm was.

Court stated CONCERN as there were thousands of pleadings in the case and counsel was taking a paragraph out of one pleading to show to the jury as evidence of proof and that it gave the impression of emphasis or weight placed upon it. COURT FINDS this was just a pleading, as it was argument of counsel, and that judicial estoppel was argument for another day AND THEREFORE ORDERED, the document would NOT COME IN as a demonstrative.

COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 08/23/18 1:30 PM

#### **INTERIM CONDITIONS:**

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## 07P061300

**FUTURE HEARINGS:** 

Probate - General Administration

**COURT MINUTES** 

August 23, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

August 23, 2018

1:00 PM

**Jury Trial** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Petitioner, Other, present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

# **JOURNAL ENTRIES**

- Also present was Alli Abrahamson, School Representative and Sherry Keast, Paralegal for estate.

# **JURY PANEL PRESENT:**

Opening statements by Mr. Freer and Mr. Jones.

EXCLUSIONARY RULE INVOKED.

Testimony and Exhibits presented (see worksheets).

Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at the given time.

COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 08/24/18 9:00 AM

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**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

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Probate - General Administration

**COURT MINUTES** 

August 24, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

August 24, 2018

9:00 AM

**Jury Trial** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Petitioner, Other, present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

- Also present was Alli Abrahamson, School Representative and Sherry Keast, Paralegal for estate.

# OUTSIDE THE PRESENCE OF THE JURY PANEL:

Mr. LeVegue requested Ms. Pacheco be allowed to bring in a document that backed up her financial statements and stated it was a school record; however it was previously thought to be lost.

Court ADVISED it was too late.

Mr. Jones argued it was prejudicial and should not be allowed as he never had the opportunity to investigate the document. Mr. Jones requested a sanction.

COURT ORDERED, the document WOULD NOT come in.

#### **JURY PANEL PRESENT:**

Testimony and Exhibits presented (see worksheets). DEPOSITIONS PUBLISHED IN OPEN COURT.

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#### 07P061300

Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at the given time. COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 08/27/18 9:00 AM

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Aug 09, 2018 1:30PM All Pending Motions

RJC Courtroom 10D Sturman, Gloria

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Probate - General Administration

**COURT MINUTES** 

August 27, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

August 27, 2018

9:00 AM

**Jury Trial** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Louisa Garcia

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Petitioner, Other, present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

- Also present was Todd Peter, School Representative and Sherry Keast, Paralegal for estate.

JURY PANEL PRESENT: Testimony and Exhibits presented (see worksheets). Deposition of Jonathan Schwartz, dated 7/28/16, PUBLISHED IN OPEN COURT. Following testimony, Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at the given time.

OUTSIDE THE PRESENCE OF THE JURY PANEL: Mr. Randal requested a portion of Milton Schwartz's video deposition to be played concerning testimony. Upon review, Court advised it was okay for counsel to say, "Dr. Lubin was a tough lady" and "she didn't raise anything". Anymore than that, Court would be concerned. Mr. Randal stated based on today's ruling they would stop at "she didn't raise anything". COURT ORDERED, EVENING RECESS.

CONTINUED TO: 08/28/18 1:00 PM

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## **INTERIM CONDITIONS:**

FUTURE HEARINGS: Aug 27, 2018 9:00AM Jury Trial

RJC Courtroom 10D Sturman, Gloria

Aug 28, 2018 1:00PM Jury Trial RJC Courtroom 10D Sturman, Gloria

Aug 29, 2018 1:00PM Jury Trial RJC Courtroom 10D Sturman, Gloria

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Probate - General Administration

**COURT MINUTES** 

August 28, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

August 28, 2018

1:00 PM

**Jury Trial** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Petitioner, Other, present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

# **JOURNAL ENTRIES**

- Also present was Todd Peters, School Representative and Sherry Keast, Paralegal for estate.

# JURY PANEL PRESENT:

Counsel STIPULATED to allow Dr. Adelson to be present in the courtroom during testimony of Sheldon Adelson.

Testimony and Exhibits presented (see worksheets).

Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at the given time.

COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 08/29/18 1:00 PM

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# 07P061300

IN	JTI	ER	IM	CO	ND	ITI	ONS:

**FUTURE HEARINGS:** 

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Probate - General Administration

**COURT MINUTES** 

August 29, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

August 29, 2018

1:00 PM

**Jury Trial** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Petitioner, Other, present

Milton Schwartz, Decedent, not present Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

### - OUTSIDE THE PRESENCE OF THE JURY PANEL:

Also present was Todd Peters, School Representative and Sherry Keast, Paralegal for estate.

Mr. LeVeque requested Dr. Adelson not be allowed in the courtroom as she was currently under subpoena.

Mr. Jones argued he filed a Motion to Quash and it was determined counsel would submit written questions and she would supply written responses. Mr. Jones stated opposing counsel never sent the questions to his office and the order was never filed; therefore they cannot meet the requirements to question her and that their rights were exhausted.

Mr. LeVeque stated she was served by posting the subpoena on their residence, the same way she was served for her deposition.

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Court argued Dr. Adelson was not currently under trial subpoena and would not be excluded.

JURY PANEL PRESENT:

Testimony and Exhibits presented (see worksheets).

DEPOSITION PUBLISHED IN OPEN COURT.

Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at the given time.

COURT ORDERED, trial CONTINUED.

CONTINUED TO: 08/30/18 1:00 PM

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Aug 30, 2018 1:00PM Jury Trial RJC Courtroom 10D Sturman, Gloria

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Probate - General Administration

**COURT MINUTES** 

August 30, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

August 30, 2018

1:00 PM

**Jury Trial** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Petitioner, Other, present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

# **JOURNAL ENTRIES**

- Also present was Todd Peters, School Representative and Sherry Keast, Paralegal for estate.

# OUTSIDE THE PRESENCE OF THE JURY PANEL:

Counsel STIPULATED to taking witnesses out of order to accommodate their time restrictions; however Mr. Jones was not relinquishing his right to make a Rule 50 motion.

#### **JURY PANEL PRESENT:**

Testimony and Exhibits presented (see worksheets).

#### DEPOSITION PUBLISHED IN OPEN COURT.

#### OUTSIDE THE PRESENCE OF THE JURY PANEL:

Court advised counsel's objection regarding the charitable contribution was not a question for the jury, rather it was an outcome of law and that the Court would decide and further stated depending on the jury's decision a number of things could happen as an operation of law.

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Testimony continued.

Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at the given time.

COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 08/31/18 9:00 AM

**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

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Probate - General Administration

**COURT MINUTES** 

August 31, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

August 31, 2018

9:00 AM

**Jury Trial** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Petitioner, Other, present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson

Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

# **JOURNAL ENTRIES**

- Also present was Todd Peters, School Representative and Sherry Keast, Paralegal for estate.

# **JURY PANEL PRESENT:**

Testimony and Exhibits presented (see worksheets). DEPOSITIONS PUBLISHED IN OPEN COURT. Mr. LeVeque RESTED his case. Mr. Jones reserved his right to make his Rule 50(b) Motion after the testimony was completed in an effort to save time. Following further testimony Mr. Jones RESTED his case. Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return Tuesday at 1:00 PM.

## OUTSIDE THE PRESENCE OF THE JURY PANEL:

Mr. Jones argued regarding contract claims, the mutual mistake claim, and the specific performance claim. Mr. Jones argued all witnesses stated it was an oral contract, the Statute of Limitations had run, that Jonathan Schwartz was on notice in 2008 when he visited the campus with the Adelson Campus monument already established, and he further argued regarding the Statute of Frauds, NRS 111.220(1).

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Mr. Freer argued there was sufficient evidence and under Rule 50 there cannot be conflicting evidence, that there was a contract, that the material terms were to be supplied later, and that only minimal terms must be in writing. Mr. Freer further argued tolling and estoppel were questions of fact, that a contract can be put together with multiple writings, and that the Statute of Limitations was six years.

Mr. Jones argued regarding the reliance issue, that there were no specific performance claims, that there was no written agreement, that none of the witnesses were able to consistently say what the terms of the contract were, and that all the documents the estate had cannot be cobbled together to make a contract as there must be ascertainable terms.

Following further arguments by counsel, COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 09/04/18 1:00 PM

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Aug 31, 2018 9:00AM Jury Trial

RJC Courtroom 10D Sturman, Gloria

Sep 04, 2018 10:30AM Jury Trial RJC Courtroom 10D Sturman, Gloria

Probate - General Administration	(	COURT MINUTES	September 04, 2018
07P061300	In the Matte Milton Schw	r of the Estate of vartz	
September 04, 2018	10:30 AM	Jury Trial	

**HEARD BY:** Sturman, Gloria COURTROOM: RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

#### **PARTIES:**

Abigail Schwartz, Beneficiary, not present Jonathan Schwartz, Petitioner, Other, present Milton Schwartz, Decedent, not present Parties Receiving Notice, Other, not present The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

#### **JOURNAL ENTRIES**

- Also present was Todd Peters, School Representative and Sherry Keast, Paralegal for estate.

#### OUTSIDE THE PRESENCE OF THE JURY PANEL:

Mr. Jones argued regarding the interpretation of the intent of the will, paragraph 2.3 of the will, and that all witnesses from the estate side said there was an oral contract and the Pet.'s were trying to contradict that.

Upon inquiry by the Court regarding whether counsel had any objections to jury instructions 1-45, Mr. Freer and Mr. Jones stated they did not.

Mr. Freer argued to not include jury instruction page 34 regarding alteration: modification, and page 41 regarding performance/breach: implied covenant of good faith and fair dealing, was in error.

Mr. Jones argued pursuant to the Hilton case, jury instruction page 22 regarding ambiguity was

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properly plead.

COURT FINDS the alteration: modification instruction was not relevant; and as to the performance/breach: implied covenant of good faith and fair dealing, there was no claim for breach which is a specific business tort that doesn't apply here; and as to ambiguity the COURT FINDS the will to be ambiguous; therefore there would not be an instruction as to that and lastly, there were other instructions regarding missing terms so the ambiguity instruction was not needed AND THEREFORE ORDERED, these three instructions would not be given.

## JURY PANEL PRESENT:

Court instructed the Jury. Closing arguments by Mr. Freer and Mr. Jones. At the hour of 7:23 PM, the Jury retired to deliberate.

### OUTSIDE THE PRESENCE OF THE JURY PANEL:

Court Clerk advised counsel all exhibits not entered in the case would be returned to the respective parties.

#### **JURY PANEL PRESENT:**

Jury panel ADMONISHED, and EXCUSED for the evening with instructions to return tomorrow at 9:30 AM to continued deliberation.

COURT ORDERED, Trial CONTINUED.

CONTINUED TO: 09/08/18 9:00 AM

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Oct 04, 2018 9:30AM Motion

Motion for Judgment as a Matter of Law Regarding Breach of Contract and Mistake Claims

RJC Courtroom 10D Sturman, Gloria

Probate - General COURT MINUTES September 05, 2018
Administration

07P061300 In the Matter of the Estate of

Milton Schwartz

September 05, 9:30 AM Jury Trial

2018

**HEARD BY:** Sturman, Gloria COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present Pro Se

Jonathan Schwartz, Other, Petitioner, not Alan Freer, Attorney, present

present

Milton Schwartz, Decedent, not present

Alan Freer, Attorney, present

Parties Receiving Notice, Other, not present

Educational Institute, Other, not present

#### **IOURNAL ENTRIES**

# - OUTSIDE THE PRESENCE OF THE JURY PANEL:

Court made a three-way phone call with both counsel to discuss a jury question.

Mr. Jones objected and stated they had all the exhibits and they may have to dig through them to figure it out.

Mr. LeVeque stated no objection; however stated it was his understanding that it was outside the scope.

Court stated the response would have to be they aren't in evidence and cannot be provided. Court stated the naming of a building was an equitable remedy and the contract claim was money damages; further, the equitable damages were for the Court to decide.

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Mr. LeVeque stated this was why they wanted specific performance and he was unsure if they could amend the verdict form.

Mr. Jones stated he did not think they could allow that.

Court stated that was not an option, that the jury was mediators and they were the fact finders, and that the Court could not take a suggestion from a jury. Court further stated that was not a remedy, that specific performance was just that and they cannot suggest alternatives to specific performance. Court stated they can only answer with the verdict the verdict form provides for.

Mr. Jones argued the verdict form was agreed to by the parties and cannot be changed.

Following further arguments by counsel, COURT ADVISED they would be told the Court approved of the verdict form for their use and need to follow that form.

## JURY PANEL PRESENT:

At the hour of 2:59 PM the jury returned with verdict in accordance with written verdict which was FILED IN OPEN COURT.

#### **JURY FOUND:**

Milton I. Schwartz did not have a naming rights contract.

He intended that the Bequest be made only to a school known as the "Milton I. Schwartz Hebrew Academy" for the purposes set forth in the Bequest.

and Milton I. Schwartz made the Bequest based on his belief that he had a naming rights agreement with the School which wa in perpetuity.

#### **INTERIM CONDITIONS:**

**FUTURE HEARINGS:** Oct 04, 2018 9:30AM Motion

The Estate's Motion for Judgment as a Matter of Law Regarding Construction of Will

RJC Courtroom 10D Sturman, Gloria

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Probate - General Administration

**COURT MINUTES** 

October 04, 2018

07P061300

In the Matter of the Estate of

Milton Schwartz

October 04, 2018

9:30 AM

**All Pending Motions** 

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

**COURT CLERK:** Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present

Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

- THE ESTATE'S MOTION FOR JUDGMENT AS A MATTER OF LAW REGARDING CONSTRUCTION OF WILL .. MOTION FOR JUDGMENT AS A MATTER OF LAW REGARDING BREACH OF CONTRACT AND MISTAKE CLAIMS

Following colloquy regarding the "Void for Mistake" in the Judgment on Jury Verdict order, COURT ORDERED, Order INTERLINIATED to remove that finding; ORDER SIGNED IN OPEN COURT; Order Denying Estate's Motion for Reconsideration of the Order Granting Summary Judgment on the Estates' Claim for Breach of Contract and Countermotion to Strike August 14, 2018 Declaration of J. Schwartz SIGNED IN OPEN COURT; Order Denying Adelson Motion to Strike Jury Demand SIGNED IN OPEN COURT; Order Denying Adelson Motion for Summary Judgment Regarding Breach of Contract SIGNED IN OPEN COURT; Hearing Re; Equitable Claims SET.

11/08/18 10:30 AM HEARING RE: EQUITABLE CLAIMS

## 07P061300

CLERK'S NOTE: Minutes updated to include hearing set./LS 11-2-18
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**INTERIM CONDITIONS:** 

**FUTURE HEARINGS:** 

PRINT DATE: 03/26/2019 Page 100 of 103 Minutes Date: November 09, 2
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Probate - General Administration

**COURT MINUTES** 

January 10, 2019

07P061300

In the Matter of the Estate of

Milton Schwartz

January 10, 2019

9:30 AM

All Pending Motions

**HEARD BY:** Sturman, Gloria

**COURTROOM:** RJC Courtroom 10D

COURT CLERK: Lorna Shell

**PARTIES:** 

Abigail Schwartz, Beneficiary, not present

Jonathan Schwartz, Other, Petitioner, not

present

Milton Schwartz, Decedent, not present

Parties Receiving Notice, Other, not present

The Dr Miriam and Sheldon G Adelson Educational Institute, Other, not present Pro Se

Alan Freer, Attorney, present

Alan Freer, Attorney, present

Jon Jones, Attorney, present

## **JOURNAL ENTRIES**

#### - HEARING: EQUITABLE ISSUES:

Mr. Freer argued the Evidentiary Hearing determined Milton Schwartz's bequest, that Milton had a belief that he had an agreement regarding the \$500,000 contribution and that it included naming rights, that everyone who testified agreed Milton understood he had naming rights, that the jury finding supported the bequest having lapsed, and that the Court could declare the bequest void by mistake as Milton believed the Academy would be named after him.

Court stated the Court must interpret the jury findings and the intent of the will and that the will stated if there was no mortgage at the time of Milton's death then the \$500,000 would go to pay for the education of Jewish children. Court further stated if the testator gave the gift based on a false belief then it was void as he never intended for the money to go anywhere other than a school with his name.

Mr. Freer argued the Inter Vivos gifts Milton gave were made with that same understanding and that

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the estate was requesting a refund of the lifetime gifts. Mr. Freer further argued under the law of donative transfers it doesn't matter that they started in 1989 as it wasn't determined until after his death that it was a mistaken belief.

Mr. Jones argued these issues were not raised at the time of trial and under Rule 50 and 52(c) and the burden was on them. Mr. Jones argued regarding the pre and post the 1993 time period when Milton's name came off the organization, that his name wasn't on the building; however in 1996 the Academy received a letter from Milton and he then continued to make contributions again which were were clear and convincing evidence of his intent. Mr. Jones argued the \$500,000 gift was the only gift where Milton states naming rights, that Milton was a litigious person and when he was removed from the board he sued for control; however he never sued to get his money back and there was nothing in the record indicating that was his intent. Mr. Jones argued at the time of Milton's death the school and the corporation were named the Milton I Schwartz Academy and it wasn't changed until later, that the gift had not lapsed, and that Milton's estate received the tax deduction. Mr. Jones argued the trustee admitted they had an obligation to give the money to someone and so the question was why take away that gift as the money was strictly for education of Jewish children.

COURT FINDS the jury finding on the will indicated that Milton's intent was for the money to go to a school named after him in perpetuity, that pursuant to section 2.3 of the will, if there was no mortgage then the entire gift went to the Hebrew Academy for the education of Jewish children; however he never had an enforceable agreement and the point is he wouldn't have made the gift if he didn't have the naming rights; further, the agreement did not appear to apply to the Inter Vivos gifts, AND THEREFORE GRANTED IN PART as to the \$500,000; DENIED IN PART as to the Inter Vivos gifts.

MOTION TO RETAX COSTS PURSUANT TO NRS 18.110(4) AND TO DEFER AWARD OF COSTS UNTIL ALL CLAIMS ARE FULLY ADJUDICATED:

COURT FINDS the billings to be timely filed and clearly documented.

Mr. Freer noted the Court had indicated the ruling would be delayed until the equitable relief was determined.

Mr. Jones stated both sides won some of the claims and that the Court looked at who won the majority of the claims; however the motion may be premature. Mr. Jones stated a majority of their costs were related to the trial not the equitable claims.

Mr. Freer requested the opportunity to brief the matter.

COURT ORDERED, Motion OFF CALENDAR to allow counsel time to brief the issues and place the motion back on calendar.

#### THE ESTATE'S MOTION FOR POST-TRIAL RELIEF FROM JUDGMENT ON JURY VERDICT

PRINT DATE: 03/26/2019 Page 102 of 103 Minutes Date: November 09, 2
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#### 07P061300

#### ENTERED October 4, 2018:

Mr. Freer briefly argued a trial was warranted on the summary judgment regarding the oral contract, that they were not able to emphasize the oral contract, that they were prejudiced based on the jury instruction with respect to modification of the contract, that the jury did not follow the instructions, and that the evidence was so overwhelming that had they followed the instructions they would have found an enforceable agreement. Mr. Freer further stated he was not abandoning any of his other claims, rather he was just standing on the briefs.

Mr. Jones argued Rule 52(c) does apply even to equitable claims, that Rule 50 applied and that counsel cannot raise new issues post trial that were not argued at trial, that the directed verdict was only as to the first claim for relief regardin construction of will. Mr. Jones further argued regarding the oral contract and then stood on the briefs.

COURT FINDS the statute ran on the oral contract and the rest falls into place AND THEREFORE ORDERED, Motion DENIED as the jury followed the instructions very well.

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**FUTURE HEARINGS:** 

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#### **EXHIBIT LIST**

Case No.: 07P61300 Department: 26/Probate

In the Matter of the Estate of

MILTON I. SCHWARTZ, Deceased.

Hearing/Trial Date: 08/20/2018-08/31/2018 Judge: The Honorable Gloria Sturman

Court Clerk: Lorna Shell

Recorder/Reporter: Kerry Esparza

Counsel for the Estate of Milton I. Schwartz: PET

Solomon Dwiggins & Freer, Ltd.

Alan D. Freer, Esq.

Alexander G. LeVeque, Esq.

Counsel for The Dr. Miriam and Sheldon G. Adelson OTHER,

Educational Institute:

Kemp, Jones & Coulthard, LLP

Randall Jones, Esq.

Joshua Carlson, Esq.

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Ex No.	Date	Exhibit Description	Date	Obj.	Date	
1	00/00/0000	Adelson Prep Brochure (EST-00160-167)	Offered	- Ck	Admitted	
2	02/16/1990	Assessor's Parcel Ownership History for	8/94/18	Stip	કામાક	
		APN: 138-19-516-001 (EST-00154)	8/24/18	chia	8)वयाष	
3	08/22/1990	Certificate of Amendment of the Articles	40410	stip	0/04/1/2	
		of Incorporation of The Hebrew Academy		777777		
		(AC402079-2081)	8/24/18	Stip	8/24/18	
4	10/18/1990	Minutes of the Board of Trustees of The	10-41-10		oldd! (0	
		Milton I. Schwartz Hebrew Academy	8 23/18	N	d-1	
		(AC402092-2093)	0142118	~	8193/18	
5	12/19/1990	Bylaws of The Milton I. Schwartz Hebrew				
		Academy (EST-00097-105)	8/24/18	stip	8 वर्गा ४	
6	04/09/1991	Quitclaim Deed (EST-00155)			1	
7	06/18/1992	The Milton I. Schwartz Hebrew Academy				
		Board Meeting Minutes (AC402218-2219)	мум	фф	o para para para para para para para par	
8	07/27/1992	Bylaws of The Milton I. Schwartz Hebrew	Sanday			
		Academy (EST-00136-141)	900		and the control of th	
9	12/21/1992	Complaint for Declaratory and Injunctive				
		Relief, The Board of Directors of the		deleter condition	nomina proprieta de la constanta de la constan	
		Milton I. Schwartz Hebrew Academy v.	See		ni-i-process	
		The Second Board of Directors of The	4444		000	
		Milton I. Schwartz Hebrew Academy, et				
		al.		797-11	occurrent participation of the control of the contr	
10	04/14/1994	04/14/1994, Certificate of Amendment of		and the same of th	44	
	***************************************	Articles of Incorporation-Milton I.	PATRONOGO (1970)	Medicine	- Approximation of the state of	
4.1	00/25/1004	Schwartz Hebrew Academy (EST-00042)		200	Tr. De Calaba	
11	08/25/1994	08/25/1994, The Hebrew Academy Board	ما		(1)	
		Meeting Minutes (AC402315-2316)	8/24/18	Stip	8/24/18	

<sup>\*\*</sup>R=Relevancy, H=Hearsay, A=Authenticity, P=Parol Evidence Rule

se N	No. 07P61300		Oate	085	Date admit
12   10/19/1994		10/19/1994, Certificate of Amendment to the Articles of Incorporation of the Milton I. Schwartz Hebrew Academy (EST- 00237)	क्षीवनाह	Stip	staulis
13	05/07/1996	05/07/1996, Minutes of The Hebrew Academy Emergency Board Meeting (AC402331-2339)			
14	05/19/1996	05/19/1996, Minutes of the Hebrew Academy Emergency Board Meeting (AC402340-2342)			
15	03/21/1997	03/21/1997, Certificate of Amendment of Articles of Incorporation of The Hebrew Academy (AC300088-89)			
16	02/09/1999	02/09/1999, Hebrew Academy Board Meeting minutes (AC402539-2541)	Section 1		
17	04/14/1999	04/13/1999, Bylaws of The Milton I. Schwartz Hebrew Academy (EST-00106- 115)			
8	03/07/2000	03/07/2000, Hebrew Academy Board Meeting minutes (AC402869-2873)			
9	02/11/2003	, Milton I. Schwartz Hebrew Academy Minutes of Board of Trustees (AC403837- 3840)			
0	05/13/2003	The Milton I. Schwartz Hebrew Academy Board Meeting minutes (AC403850-3852)		TO THE STATE OF TH	
1	01/13/2004	The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting minutes (AC400392-394)			
2	02/05/2004	Last Will and Testament of Milton I. Schwartz with Codicils (EST-00090-96)		The second secon	
:3	06/06/2005	The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting Minutes (JH- 000008-10)			
4	01/10/2006	CV of Paul Schiffman (AC401215-AC401237)			
5	01/10/2006	The Milton I. Schwartz Hebrew Academy. Paul Schiffman accepted the position as Head of School (PK00012)			
6	02/21/2006	Hebrew Academy Board Meeting and agenda (AC401238-1240)			
7	02/21/2006	The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting minutes (AC401310-1311)			
8	04/10/2006	The Dr. Miriam and Sheldon G. Adelson Educational Campus Board of Trustees Meeting (AC404418-4419)			
9	05/09/2006	The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting minutes (AC401453-1454)	8) ચર્ચા 18	stip	8/24/18
なり		1st Codicil 2nd Codicil	8/27/18		8/27/18 8/27/18

	No. 07P61300		Date Offer	CAO	BATE
30	09/06/2006	The Milton I. Schwartz Hebrew Academy Executive Board of Trustees Meeting minutes (AC401514-1515)	8) वर्गा १८	Stip	8/24/18
31	10/05/2006	The Milton I. Schwartz Hebrew Academy Executive Board of Trustees Meeting Minutes (AC401548-1533)			
32	11/08/2006	Executive Committee Meeting Minutes (AC401575)			The state of the s
33	11/21/2006	Press Release, Groundbreaking Ceremony Held for The Dr. Miriam & Sheldon G. Adelson School			
34	03/14/2007	The Milton I. Schwartz Hebrew Academy, The Dr. Miriam and Sheldon G. Adelson School, Executive Board of Trustees Meeting Minutes (AC403992-3993)			
35	03/16/2007	Letter from Naomi Guy to Parents (EST-00313-315)			
36	03/20/2007	The Dr. Miriam and Sheldon G. Adelson School, The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting minutes (AC404057-4059)			
37	05/08/2007	The Dr. Miriam and Sheldon G. Adelson High School, The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting minutes (AC404092-4094)			
38	08/14/2007	Certificate of Death, Milton I. Schwartz (EST-00255)	digram and the second s		
39	09/05/2007	The Dr. Miriam and Sheldon G. Adelson School, The Milton I. Schwartz Hebrew Academy Executive Board of Trustees Meeting minutes (AC404099-4100)			
40	10/09/2007	The Dr. Miriam and Sheldon G. Adelson School, The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting minutes (AC404163-4164)			
41	10/11/2007	Petition for Probate of Will and Codicils and for Issuance of Letters Testamentary	And the state of t		
42	12/13/2007	The Dr. Miriam and Sheldon G. Adelson High School, The Milton I. Schwartz Hebrew Academy, Board of Trustees Meeting minutes (AC404689-4691)			
43	12/13/2007	The Milton I. Schwartz Hebrew Academy Resolutions of the Board of Trustees (AC404207, 4209, 4208 & 4214)			
44	12/13/2007	Letter from Adelson Family Charitable Foundation to Victor Chaltiel, Chairman of the Board of Trustees of The Milton I. Schwartz Hebrew Academy (AC404215- 4217)	8)અપોાજ	stip	કીગ્નાહ

	No. 07P61300		Date often	೦೩೮	DATE
45	02/08/2008	The Dr. Miriam and Sheldon G. Adelson Educational Campus Comprehensive Campaign Organization Chart and charts (AC40316-4346)	8/24/18	Stip	8/24/18
46	02/12/2018	The Milton I. Schwartz Hebrew Academy Resolutions of the Board of Trustees (AC404265-4270)			
47	03/05/2018	The Adelson Educational Campus Milton I. Schwartz Hebrew Academy Executive Board of Trustees Meeting (AC404349)			
48	03/05/2008	The Adelson Educational Campus Milton 1. Schwartz Hebrew Academy Executive Board of Trustees Meeting and The Adelson Educational Campus Milton I. Schwartz Hebrew Academy February 12, 2008 (AC404799-4803)			
49	03/11/2008	The Milton I. Schwartz Hebrew Academy Meeting Minutes of the Board of Trustees (AC4004830)			
50	03/11/2008	The Milton I. Schwartz Hebrew Academy Resolutions of the Board of Trustees (AC404354-4355)			
51	03/21/2008	Certificate of Amendment to Articles of Incorporation for Nonprofit Corporation (EST-00250-251)			Para de la constanta de la con
52	08/28/2008	Letter from A. Jonathan Schwartz to Paul Schiffman (EST-00029-30)			
53	00/00/2009	Brochure entitled "The Adelson Educational Campus "Where your child's 2009 tuition dollar goes." (AC404356- 4359)			
54	02/18/2009	Adelson Educational Campus Executive Board of Trustee Meeting (AC500009-10)			
55	05/10/2010	Letter from A. Johnathan Schwartz to Sheldon G. Adelson (EST-00001-27)			
56	06/08/2010	Minutes for Adelson Educational Campus Board of Trustees Meeting minutes (AC50026-27)			
57	10/04/2010	Dr. Miriam and Sheldon G. Adelson Educational Institute Secretary's Certificate and Resolutions of the Board of Trustees (AC500022-25)			
58	10/05/2010	Adelson Education Campus Executive Board of Trustee Meeting (AC500028-29)	is every proportion of the		
59	12/31/2012	Gift Agreement from Dr. Miriam and Sheldon G. Adelson Educational Institute of \$50,000 to the Adelson School (AC300055-58)	8/24/18	stip	8/24/18

-40

	No. 07P61300		Date Offer	OBT	DATE
60	01/08/2013	The Dr. Miriam and Sheldon G. Adelson Educational Campus, Board Meeting minutes (AC50044)	8/24/18	Stip	8/24/18
61	05/03/2013	Petition to Compel Distribution, for Accounting and for Attorneys' Fees			
62	05/28/2013	Petition for Declaratory Relief			
63	05/23/2018	Adelson Education Campus Website printout (SA DN EX. 2)			
64	05/23/2018	Adelson Campus Website printout – "Education for Life" (SA DN EX. 3)	8/24/18	Stip	8)ઓ/8
re 100	3		<u> </u>		
100	00/00/0000	Website Printout for Adelson Educational Campos (PK DN EX. 20)			
101	00/00/0000	Adelson Campus Website Printout (PK DN EX. 21)			
102	00/00/0000	Chairman's Report, Victor Chaltiel (AC400476)			
103 103A 103 B 103 C	00/00/0000	Milton Schwartz Hebrew Academy, MIS Contributions/Donations	8/34/18 1034-103D	yas Relivance	शीभवीष
103 6	是問名	(CONFIDENTIAL)(SP DN EX. 6)			
104	00/00/0000	Bylaws of The Milton I. Schwartz Hebrew			
		Academy (EST-00116-133)			
105	00/00/0000	Las Vegas Review Journal Article, dated December 9, "Setting for Hebrew Academy inspiring (EST-00040)			
106	09/05/1985	Board of Directors of The Hebrew Academy Board Meeting (AC401895)			
107	01/28/1987	Bylaws of The Hebrew Academy (EST-000281-286)			
108	09/02/1987	Minutes, Hebrew Academy – Board of Trustees Meeting (AC401940-1941)			
109	05/17/1989	The Hebrew Academy Minutes (AC402013-2014)			
110	10/23/1987	Letter from Joana Poster to Lenard E. Schwartzer (AC401945)			
111	08/04/1989	The Hebrew Academy, Minutes of the Board of Trustees (AC402018-2019)	8/23/15	N	8123/18
112	08/14/1989	The Hebrew Academy, Minutes of the Board of Trustees, Special Meeting (EST-00010)	ह उ३।।४	N	8/33/18
113	08/14/1989	Copies of Checks Payable to the Hebrew Academy from Milton I. Schwartz (EST-00036)	8/24/18	N	8/24/18
114	08/14/1989	Letter to Milton I. Schwartz (EST-00077)	8/24/18	14	8/24/18
115	08/21/1989	Las Vegas Sun Article, "Academy given \$500,000 (EST-00035)	8/31/18	N	8/31/18
116	10/02/1989	Letter from Carolyn & Oscar Goodman to Milton Schwartz (EST-00038)			

	No. 07P61300	,	Ofer?	087	DATE	
117	10/17/1989	Letter from Milton I. Schwartz to Carolyn Goodman (EST-00037)				
118	01/18/1990	The Hebrew Academy Board of Trustees Minutes (AC402029-2031)	8/23/18	No	8/03/18	3
119	08/30/1990	Letter from Fredric I. Berkley, Esq. to Milton I. Schwartz (AC402082-2085)				
120	10/11/1990	Letter from Lenard Schwartzer to Jack Wallis, Nevada State Bank (EST-00074)	8/23/18	N	8193/18	各
121	11/29/1990	The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting Agenda and Minutes (AC402101-2103)				
122	12/14/1990	Memo No. 12 to Parents from Dr. Tamar Lubin (EST-00039)				
123	01/11/1991	Article, "Mezuzah Ceremony Highlights Milton II Schwartz Hebrew Academy Dedication (EST-00041)	8/31/18	N	8(231/18	4
124	03/26/1991	The Milton I. Schwartz Hebrew Academy Board Meeting Minutes (AC402119-2120)				
125	05/21/1991	The Milton I. Schwartz Hebrew Academy Board of Trustees Minutes (AC402134- 2135)				
126	06/25/1991	The Milton I. Schwartz Hebrew Academy Board of Trustees Minutes (AC4022161- 2163)				
127	09/12/1991	The Milton I. Schwartz Hebrew Academy Board of Trustees Minutes (AC402166- 2168)				
128	07/17/1992	Letter from Lenard Schwartzer to Milton I. Schwartz (EST-00189)	8193118	N	8193118	13,
129	07/24/1992	Letter from Daniel Goldfarb to Milton I. Schwartz (EST-000134)				
130	12/16/1992	The Hebrew Academy Executive Board Meeting Minutes (AC402258-2259))	8 aulia	N	8)24/18	K3
131	02/19/1993	Supplemental Affidavit of Michael Novick (Ex. J, 2014 OPPS MSJ)				
132	02/22/1993	Supplemental Affidavit of Milton I. Schwartz (Ex 1, OPPS MTN PSJ SOL, PSJ Fraud)				
133	03/11/1993	Affidavit of Tamar Lubin aka Tamar Lubin Saposhnik (EST-00205-227)				
134	03/31/1993	Second Supplemental Affidavit of Milton I. Schwartz (EST-00311-312	8 24118	N	8/24/18	135
135	02/22/1994	Letter from Milton Schwartz to R. Epstein (EST-00064)				′
136	07/26/1994	Stipulation and Order for Dismissal with Prejudice (Ex. N OPPS MTN SJ Breach)	8/27/18	n	8/27/18	K
137	08/10/1995	Letter from Milton I. Schwartz to Fred Berkley (EST-00073)	0/-/// 0	r 3	0/2/// 0	7

	lo. 07P61300	state of Milton I. Schwartz	Oate	037	Date ADMIT	
138	05/02/1996	The Hebrew Academy Emergency Board Meeting Minutes (AC402329-2330)			NOW IN	· Commence of the commence of
139 139 <b>A</b>	05/23/1996	Letter from Roberta Sabbath to Milton I. Schwartz (EST-00011-13)	8/27/8	No	8/27/18	Ag Ac
140	04/13/1999	Hebrew Academy Board Meeting (AC402610-2613)				7
141	11/09/1999	Hebrew Academy Board Meeting Minutes				1.
1419		(Handwritten) (AC402800-2809)	402803-2809	no	8/27/8	1/25
142	11/09/1999	Hebrew Academy Board Meeting (AC402791-2793)				
143	04/14/2003	Article titled, "Adelsons announce gift at gala to build new Hebrew School" (EST-00168-169)				
144	00/00/2006	Announcement of informational meeting for The Adelson School (AC401553)	8 laslis	N	818618	13
145	05/08/2006	Letter from Victor Chaltiel and Rhonda Glyman to Hebrew Academy Board Members and Campus Project Leaders (AC401382)				· Salah Sala
146	05/22/2006	Letter from Meyer L. Bodoff, President/CEO, United Jewish Community/Jewish Federation of Las Vegas to Milton I. Schwartz Hebrew Academy (AC401456)				
147	00/00/2006	Tuition Fee Schedule for 2006-2007 School Year for The Milton I. Schwartz Hebrew Academy (PK00021)				A RESTORATE DESCRIPTION OF THE OWNER OF THE OWNER OWNE
148	00/00/2007	Tribute Journal Order Form for the 2007 Gala (EST-00287)				
149	00/00/2007	In Pursuit of Excellence Commemorate Booklet for Gala Honoring Milton I. Schwartz (GALA 000001-112)	8/38/18	7	8/38/18	130
150	01/03/2007	Annual List of Officers, Directors and Resident Agent of The Milton I. Schwartz Hebrew Academy (AC300090)				
151	05/17/2007	Article, "Schwartz receives Pursuit of Excellence Award at gala" (EST-00170)				
152	06/21/2007	Video of Interview between Dr. Miriam Adelson and Milton I. Schwartz				
153	06/21/2007	Partial DVD Transcription of Milton I. Schwartz Interview				
154	00/00/2008	Proposed Calendar for 2008-2009 School Year of The Milton I. Schwartz Hebrew Academy/The Dr. Miriam & Sheldon G. Adelson School (AC404186-4197)				
155	01/10/2008	The Dr. Miriam and Sheldon G. Adelson Educational Institute Board of Trustees Meeting minutes (AC404692-4693)			-	

Case 1	No. 07P61300	o con many	Date	0130T	Date	
156	02/04/2008	Annual List of Officers, Directors and Agent of Non-Profit – The Milton I. Schwartz Hebrew Academy (AC300091)			Admit	
157	02/08/2008	Kay Lau & Associates, Comprehensive Campaign Brochure, The Dr. Miriam and Sheldon G. Adelson Education Campus, The Gift of Education for Life (AC404331-4346)				
158	04/17/2008	Letter from Paul Schiffman to A. Jonathan Schwartz (EST-00028)	8-27-18	no	8-27-18	130
159	05/28/2008	Letter from the 2008 Gala Committee to A. Jonathan Schwartz (EST-00008)	8/27/18	7	8/27-18	125
160	00/00/2009	The Dr. Miriam and Sheldon G. Adelson Educational Campus, The Adelson Middle & Upper School, The Milton I. Schwartz Hebrew Academy School Calendar for 2009-2010 (AC404518-4529)				,
161	02/18/2010	(Nonprofit) Annual List of Officers, Directors and Registered Agent (AC300096)				
162	03/04/2010	Letter from Davida Sims to Jonathan Schwartz (EST-00032)	8149118	7	8/29/18	n.
163	06/28/2010	The Milton I. Schwartz Hebrew Academy mailing to Johnathan Schwartz (EST-00079)	,			
164	01/21/2011	(Nonprofit) Annual List of Officers, Directors and Registered Agent (AC300097-98)				Y
165	12/02/2011	Letter from the 2011-2012 Gala Committee to Jonathan Schwartz (EST- 00033)	8129118	N	8/29/18	B
166	01/13/2012	(Nonprofit) Annual List of Officers, Directors and Registered Agent (AC300099-100)				
167	12/19/2012	(Nonprofit) Annual List of Officers, Directors and Registered Agent (AC300101)				
168	04/12/2013	Secretary of State Documents (EST-00235-254)				
169	05/20/2014	Declaration of Susan Pacheco (Ex. W OPPS MTN SJ Breach)				
170	01/29/2015	Expert Report of Rabbi Yitzchak Wyne (PK DN EX. 37)				

asc IN	o. 07P61300		Dute offer	085	Date
171	•	Steve Wessles DVDs:  a. Milton IS 1-5-07 #1 INT 2; b. Milton Int 5/26/07 3; c. Milton Int #1 & Miriam 6/12/07; d. Milton Int. #2 & Mirian 6/12/07 5; e. *2007 - Milton & Kids Library Victor Int 1; f. School Shoot #2; g. Adelson High Ground Breaking JVC HDV Camera 11/21/06; h. Adelson High Ground Breaking; i. Milton Pigeons; j. Int. Tape #1 Paul S. & Victor; k. Milton I. Schwartz "That's My Story" 60 minutes; and l. Milton I. Schwartz: Three Movies; 1. Milton I. Schwartz: Three Movies;			
172	08/03/2018	Story 60 minutes  Affidavit of Christopher Butler, Office	8/29/18		
	00/00/2010	Manager at Internet Archive		N	8/29/18
173	08/05/2018	Image of The Milton I. Schwartz Hebrew Academy	शिखीष	7	8/23/18
174	08/05/2018	Google Maps Overview of 9700 Hillpointe Road	6/27/18	no	8/27/18
175	02/21/1990	The Hebrew Academy Board of Trustees Minutes (AC402035-2036)			
176	05/25/1990	Board Meeting Minutes (AC402054-2057)	8/24/18	7	819418
177	02/27/2007	Milton I. Schwartz Hebrew Academy Donation Receipt for January 25, 2006 \$100,000 from Mr. Schwartz			
178	01/08/2007	Milton I. Schwartz Hebrew Academy Donation Receipt for \$100,000 from Mr. Schwartz			
179	Various	Milton I. Schwartz Donations to the Milton I. Schwartz Hebrew Academy			
180	Various	Cab Company Donations to the Milton I. Schwartz Hebrew Academy			
181	Various	Milton I. Schwartz Charitable Lead Trust Donations to the Milton I. Schwartz Hebrew Academy			
182	N/A	The Milton I. Schwartz/The Dr. Miriam & Sheldon G. Adelson School Meet Our Administration, Faculty and Staff Brochure			
183	NIA	2006 ariel Map of	8/29/18	7	8/29/18 9/4/18
184	1	Grant Letter 12/0007	9/4/18	N	914/18

ADELSON EDUCATIONAL INSTITUTE/ OTHER EXHIBIT LIST	Case No. P061300 The Honorable Judge Gloria Sturman
Trial Date: August 20, 2018	Clerk: Lorna Shell
Dept. No. 26/Probate	Recorder: Kerry Esparza
In the Matter of the Estate of MILTON I. SCHWARTZ, Deceased.	Counsel for the Estate of Milton Schwartz:  Alan D. Freer, Esq.  Alexander G. LeVeque, Esq.
	Counsel for The Dr. Miriam and Sheldon G. Adelson Educational Institute:  Randall Jones, Esq. Joshua Carlson, Esq.

Ex#	Date	Description of Documents	Date Offered	Obj.	Date Admitted
200	1200115404	WITHDRAWN (Same as Joint 26)			
201	??/??/2007-	Certificate of Amendment to Articles of Incorporation.			
	??/??/2007	AC404711- AC404712			
202	??/??/2007-	Certificate of Amendment to Articles of Incorporation.			th decreased
	??/??/2008	AC404779- AC404780			
203	??/??/2008	Naming Rights – Legacy Gifts & Corporate Money. Author:			
		Terry Burton. AC500126- AC500253			
204	02/??/2008	Attachment to Certificate of Amendment to Articles of			
		Incorporation of the Milton I. Schwartz Hebrew Academy,			
		Resolutions of the Board of Trustees. AC404294- AC404297			
205	11/10/2008	IRS form 706 - Redacted pages re: Charitable Bequests: Milton			
		I. Schwartz Hebrew Academy Education/Religious in the amount	~~~10	1	8/27/9
		of \$500,00000. AC500281- AC500283	82718	1	0/2//
206	01/14/1993	The M.I.S. Hebrew Academy Board of Trustees meeting minutes			
		and Agenda. AC402262- AC402264			
207	11/06/1997	Hebrew Academy Board Special meeting November 6, 1997 and			
		agenda. AC402400- AC402404			
208	04/04/2000	Hebrew Academy Board Meeting. AC402896- AC402898			
209	08/14/2002	Milton I. Schwartz Hebrew Academy Board Meeting Minutes.			
		AC403805- AC403811			
210	09/14/2004	The Milton I. Schwartz Hebrew Academy Board of Trustees			
		Meeting. AC400875- AC40878		-	<b>_</b>
211	06/11/2007	The Dr. Miriam and Sheldon G. Adelson School The Milton I.		1	

			Date	ಚಿತ	DATE Admit	7
		Schwartz Hebrew Academy Board Meeting. Let from PNAIS Pacific Northwest Association. AC404073- AC404094				
212	06/12/2007	The Dr. Miriam and Sheldon G. Adelson School The Milton I.				1
212	00/12/2007	Schwartz Hebrew Academy Board of Trustees Meeting.	_ 1 1		_1	
		AC404134- AC404136	8 29 18	N	8/29/18	3
213	12/13/2007	The Dr. Miriam and Sheldon G. Adelson School-The Milton I.		<del> </del>		
213		Schwartz Hebrew Academy Board Meeting.	المامحلما		- 1 - 1	h
	va Rious dates	AC404179- AC404206	४/२४/१४	N	8/08/18	3
214	3/12/2008	The Adelson Educational Campus/Milton I. Schwartz Hebrew				1
214	3/12/2008	Academy Board Minutes and MISHA Resolutions of the Board of			-	
		Trustees, Bates Nos. AC404800-AC404803				
245	05/20/2009	Adelson Educational Campus Board of Trustee Meeting.				1
215	05/30/2008	AC404918- AC404919		-		
246	05 (20 /204 4			<del> </del>		1
216	05/28/2014	Supplement to Petition for Declaratory Relief.				1
217 217 A 317 A	??/??/2014	From Chaos to Order. Author: Tamar Lubin Saposhnik Ph.D.	8-27-18	no	8-27-18	15
		ACSUUU48- ACSUU125 2178 Photo TLSaposhnik' Element Sch.	8-27-18	no	8-27-1K	13
218	TBD	Tribute to Milton Schwartz. EST-00017		<b>-</b>		-
219		WITHDRAWN		ļ		-
220		WITHDRAWN		-		-
221	TBD	List of Members of the Board of the Hebrew Academy.				
		AC401952- AC401953				$\downarrow$
222	TBD	Handwritten note from Paul Schiffman to Jonathan Schwartz.				
		EST-00031				1
223	TBD	Advertisement relating to Milton I. Schwartz Hebrew Academy.			47.2	
		EST-00078				
224	TBD	The Dr. Miriam and Sheldon Adelson Educational Institute School				
		Facilities Use Policy. AC404727- AC404730				
225		WITHDRAWN				
226	TBD	The Dr. Miriam and Sheldon G. Adelson Educational Institute				
		School Facilities use policy. AC404685- AC404688		-		
227	TBD	Lexis Nexis Martindale Hubbell attorney profile for Philip A.				
	100	Kantor. PK00004- PK00005				-
228		WITHDRAWN				
229		WITHDRAWN				1
230		WITHDRAWN				1
231		WITHDRAWN				1
		Las Vegas Review Journal Article, Setting for the Hebrew				1
232		Academy inspiring. EST-00040				
222	TDD	Treasurer's Report - janitorial services, School proposal list.				1
233	TBD					
		AC400223- AC400229		+		-
234	TBD	Advertisement relating to Milton I. Schwartz Hebrew Academy.				
		EST-00080				$\dashv$
235		WITHDRAWN		<del> </del>		$\dashv$
236	TBD	Advertisement- Congratulations to Sandy & Paul Schiffman.				-
		EST-00019		-		$\dashv$
237		WITHDRAWN		+	-	$\dashv$
238	TBD	Brochure - Creative leveraged Major Gifts. AC404304- AC404315				

087 ADMIT The Dr. Miriam and Sheldon G. Adelson Educational Institute 239 **TBD** School Facilities Use Policy. AC404275- AC404278 Newspaper article - Vegas Day school named after Albert 240 05/01/1973 Einstein. AC401765 Albert Einstein Hebrew Day School Board Meeting June 1, 1978. 241 06/01/1978 AC401695- AC401703 Board Meeting welcoming Rabbi Applebaun to Board and new 242 08/07/1978 Administrator of School August 7, 1978. AC401704- AC401711 09/14/1978 Minutes of Board Meeting September 14, 1978. 243 AC401712- AC401716 10/12/1978 Albert Einstein Hebrew Day School Board Meeting 10/12/78 244 (attached) Resignation of Penny Margolian. AC401722- AC401727 245 11/01/1978 Chart of Albert Einstein Hebrew Day School Board of Director, Permanent Agenda and Summary of Meeting of Parents. AC401728- AC401735 11/16/1978 Executive Meeting and Emergency Meeting regarding Leonard 246 Rosen and Rabbi Applebaum. AC401736- AC401756 ??/??/1979 History of Academy. EST-00059 247 01/23/1979 Invited Guest List for January 23, 1979 for Leonard Rosen. 248 AC401757 List of Board of Governors, Executive Committee, Board of 02/14/1979 249 Directors. AC401758- AC401759 03/22/1979 Letter from Nevada Dept of Education to Rabbi Applebaum and 250 letter to James Meneth. AC401760- AC401764 Handwritten notes. Mtg opened 8;20 p.m on October 5, 1978 10/05/1979 251 with guest list and memorandum. AC401717- AC401721 Articles of The Hebrew Academy. EST-00228- EST-00236 02/27/1980 252 The Hebrew Academy Board of Trustee Meeting April 15, 1980. 04/15/1980 253 AC401766- AC401769 Paine Webber Cash Receipt for \$5,000 and The Hebrew Academy 04/25/1980 254 Board of Trustee Meeting April 23, 1980. AC401770- AC401773 The Hebrew Academy Board of Trustee Meeting April 30, 1980. 04/30/1980 255 AC401774- AC401775 The Hebrew Academy Board of Trustee Meeting May 8, 1980. 05/08/1980 256 AC401776- AC401777 The Hebrew Academy Board of Trustee Meeting May 28, 1980. 257 05/28/1980 AC401778- AC401779 The Hebrew Academy Board of Trustee Meeting June 3, 1980. 06/03/1980 258 AC401780- AC401782 The Hebrew Academy Board of Trustee Meeting June 24, 1980. 259 06/24/1980 AC401783- AC401784 The Hebrew Academy Board of Trustee Meeting July 23, 1980. 260 07/23/1980 AC401785- AC401792 The Hebrew Academy Board of Trustee Meeting August 6, 1980. 08/06/1980 261 AC401793-AC401795 The Hebrew Academy Board of Trustee Meeting September 4, 09/04/1980 262

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			Detr	085	DATE ADMIT
		1980. AC401796- AC401797			
263	09/09/1980	The Hebrew Academy Board of Trustee September 9, 1980. AC401798			
264	09/23/1980	The Hebrew Academy Board of Trustee Meeting September 23, 1980. AC401799- AC401801			
265	10/07/1980	The Hebrew Academy Board of Trustee Meeting October 7, 1980. AC401802			
266	10/23/1980	The Hebrew Academy Board of Trustee Meeting October 23, 1980. AC401803- AC401804			
267	11/06/1980	The Hebrew Academy Board of Trustee Meeting November 6, 1980. AC401805- AC401806			
268	12/04/1980	The Hebrew Academy Board of Trustee Meeting December 4, 1980. AC401807			
269	12/18/1980	IRS -Notice of New Employer ID No. AC401813			
270	03/12/1981	Letter from IRS. AC401811- AC401812			
271	03/23/1981	Letter from Howard B. Levy to Dr. Tamar Lubin-Saposhnik. AC401814			
272	04/23/1981	The Hebrew Academy Board of Trustees Meeting. AC401815- AC401816			
273	06/??/1981	IRS Letter of recognition of exemption from federal income tax. AC401808- AC401810			
274	06/03/1981	The Hebrew Academy Board of Trustees Meeting June 3, 1981. AC401817- AC401818			
275	06/16/1981	The Hebrew Academy Board of Trustees meeting June 16, 1981. AC401819- AC401820			
276	09/08/1981	The Hebrew Academy Board of Trustee Meeting. AC401821- AC401823			
277	10/27/1981	The Hebrew Academy Board of Trustee Meeting. AC401824- AC401825			
278	01/19/1982	The Hebrew Academy Board of Trustee Meeting. AC401826- AC401829			
279	02/17/1982	The Hebrew Academy Board of Trustee Meeting. AC401830- AC401831			
280	03/17/1982	The Hebrew Academy Board of Trustee Meeting. AC401832- AC401833			
281	03/29/1982	Hebrew Academy Board Minutes March 29, 1982. AC401834			
282	04/29/1982	The Hebrew Academy Board of Directors Meeting April 29, 1982. AC401835- AC401839			
283	06/17/1982	The Hebrew Academy Board of Trustees Meeting June 17, 1982. AC401844- AC401846			
284	07/13/1982	The Hebrew Academy Board of Trustees Minutes July 13, 1982. AC401842- AC401843			
285	07/22/1982	The Hebrew Academy Board of Trustees Meeting. AC401847- AC401848			
286	08/04/1982	The Hebrew Academy Board of Trustees Meeting August 4, 1982 AC401849- AC401852			
287	08/11/1982	The Hebrew Academy Board of Trustee Meeting August 11,			

			DATE	OBJ	DATE
		1982. AC401853			
288	08/19/1982	The Hebrew Academy Board of Trustees meeting. AC401854- AC401855			
289	09/09/1982	The Hebrew Academy Board of Trustee Meeting September 9, 1982. AC401856- AC401857			
290	09/14/1982	Hebrew Academy Board Minutes September 14, 1982. AC401858- AC401859			
291	10/26/1982	The Hebrew Academy Board of Trustees Meeting. AC401860			
292	11/16/1982	Hebrew Academy Board Minutes November 16, 1982. AC401861- AC401862			
293	12/14/1982	The Hebrew Academy Board of Trustee Meeting. AC401863- AC401865			
294	08/18/1983	Hebrew Academy Board Minutes August 18, 1983. AC401866- AC401868			
295	09/26/1983	Minutes of Meeting of the Board of Trustees of The Hebrew Academy September 26, 1983. AC401869- AC401870			
296	10/20/1983	The Hebrew Academy Board Meeting October 20, 1983. AC401871- AC401872			
297	12/22/1983	The Hebrew Academy Board of Trustees Meeting December 22, 1983. AC401873- AC401874			
298	01/19/1984	The Hebrew Academy Board of Trustee Meeting. AC401875- AC401877			
299	02/23/1984	The Hebrew Academy Board of Trustees Meeting February 23, 1984. AC401878- AC401879			
300	03/15/1984	The Hebrew Academy Board Meeting March 15, 1984. AC401880- AC401881			
301	04/12/1984	The Hebrew Academy Board of Trustees Meeting. AC401882- AC401883			
302	09/20/1984	The Hebrew Academy Board of Trustees Meeting September 20, 1984. AC401886- AC401887			
303	10/15/1984	The Hebrew Academy Board of Trustees Minutes October 15, 1984. AC401888- AC401890			
304	08/14/1985	Notice of Meeting scheduled for August 21, 1985 at Dr. Lubin's home. AC401891- AC401893			
305	09/05/1985	The Hebrew Academy Board of Trustee Meeting and Agenda. AC401894- AC401897			
306	01/07/1986	Notice of Board Meeting set for January 22, 1986. AC401904			
307	01/22/1986	The Hebrew Academy Board Meeting of January 22, 1986. AC401898- AC401899			
308	Wed 02/19/1986	Meeting of Hebrew Day Academy February 19, 1986. AC401905			
309	02/19/1986	Meeting of Hebrew Day Academy. AC401900			
310	03/19/1986	Notice of Board Meeting on March 26, 1986. AC401906			
311	06/05/1986	Notice of board Meeting June 18, 1986. AC401907			
312	06/05/1986	Letter from Dr. Tamar to Dr. Elliott Klain inviting to meeting June 18, 1986. AC401901- AC401902			
313	06/25/1986	Notice to Board Members re Approval of Admission Policy and			

**C80** Procedures. AC401903 Notice to Board Members re Meeting to be held September 10, 09/04/1986 314 1986 at the home of Dr. Tamar Lubin. AC401908 The Hebrew Academy Board of Trustees Meeting October 23, 10/16/1986 315 1986. AC401909- AC401911 Hebrew Academy Board Minutes. AC401912- AC401914 12/18/1986 316 Bylaws of the Hebrew Academy. EST-00281-EST-00286 01/28/1987 317 The Hebrew Academy Board of Trustees Meeting and Agenda. 01/28/1987 318 AC401915- AC401925 Notice of board meeting scheduled for February 18, 1987. 319 02/11/1987 AC401926 The Hebrew Academy Board of Trustees Meeting February 12, 320 02/12/1987 1987. AC401927- AC401928 Minutes of Hebrew Academy Board of Trustees March 19, 1987. 321 03/19/1987 AC401929- AC401931 Hebrew Academy Board Minutes April 23, 1987. 322 04/10/1987 AC401932- AC401933 Minutes of Board of Trustees Hebrew Academy May 28, 1987. 323 05/28/1987 AC401934- AC401935 Letter from Dr. Marvin Perer to Jerri Rentschler re resignation. 324 06/02/1987 AC401936 Letter from Tyrone Tabak re no re-enrolling children. AC401937 07/06/1987 325 The Hebrew Academy Board of Trustees Meeting September 2, 09/02/1987 326 1987. AC401938- AC401941 Minutes of Meeting of the Board of Trustees of The Hebrew 10/22/1987 327 Academy October 22, 1987. AC401941- AC401944 Letters nominating Dr. Lawrence Gardner and Leonard 328 10/23/1987 Schwartzer to board of trustees. AC401945- AC401946 The Hebrew Academy Board Meeting November 19, 1987 and 329 11/19/1987 Agenda. AC401947- AC401949 Notice of Board Meeting December 24, 1987 with attached 12/07/1987 330 expenditures. AC401950- AC401951 Milton I. Schwartz Hebrew Academy Contributions & Donations ??/??/1988-331 Spreadsheet for the period of 1988-2007. EST-00265-EST-00266 ??/??/2007 The Hebrew Academy Board of Trustee Meeting January 21, 01/19/1988 332 1988. AC401954- AC401956 Notice of Board members re Land Contribution by Howard 333 04/20/1988 Hughes Properties. AC401957 Letter from Tamar Lubin re history of school. 334 05/02/1988 AC401962- AC401970 The Hebrew Academy Board Meeting June 15, 1988. 06/15/1988 335 AC401958- AC401959 Letter from Elliott Klain to Mordechai Yerushalmi re resignation 06/23/1988 336 and letter to parents. AC401960- AC401961 The Hebrew Academy Building Fund Pledges July 1, 1988 337 07/01/1988 through February 21, 1990 and The Hebrew Academy Board of Trustees Minutes February 21, 1990. AC402031- AC402038 02/21/1990

			Date ofler	220	DATE
338	07/20/1988	The Hebrew Academy Board Meeting July 20, 1988. AC401971- AC401972			
339	07/21/1988	Notice that Dr. Elliott Klain will be out of town. AC401973			
340	08/03/1988	The Hebrew Academy Board Meeting August 3, 1988 and			
		Progress Report. AC401974- AC401976			
341	08/24/1988	The Hebrew Academy Board of Directors Meeting August 24,			
243	00/07/4000	1988. AC401977- AC401980			
342	09/07/1988	The Hebrew Academy Board of Directors Meeting September 7,			
343	09/29/1988	1988 and Agenda. AC401981- AC401983  Minutes of Meeting of the Board of Directors of The Hebrew			
343	09/29/1988	Academy September 29, 1988. AC401984- AC401985	***		
344	10/27/1988	Minutes of Meeting of Directors of The Hebrew Academy.			
	10,2,71300	October 27, 1988. AC401986- AC401987			
345	11/22/1988	Term Sheet Draft with First Interstate Bank of Nevada.			
		AC401988- AC401989			
346	11/23/1988	Board Meeting and Agenda for November 23, 1988.			
		AC401990- AC401992			
347	12/01/1988	Minutes of Meeting of the Board of Trustees of The Hebrew			
		Academy December 1, 1988. AC401993- AC401994			
348	12/08/1988	The Hebrew Academy Board of Trustees Meeting December 8, 1988 and Agenda. AC401995- AC401998		***************************************	
349	01/10/1989	The Hebrew Academy Board of Trustees Meeting January 10, 1989. AC402003- AC402004			
350	03/09/1989	Letter from Schwartzer to Dr. Lubin re meeting. AC402007- AC402009			
351	03/23/1989	The Hebrew Academy Board of Trustee Meeting. AC402010- AC402011			
352	05/17/1989	The Hebrew Academy Board Meeting May 17, 1989. AC402012- AC402014			
353	06/12/1989	The Hebrew Academy Minutes of the Board of Trustees June 12, 1989. AC402015- AC402017			
354	06/30/1989	The Hebrew Academy Years ended June 30, 1990 and 1989			
	-	Independent Auditors' Report and Financial Statements.		1	
	06/30/1999	AC402067- AC402077			
355	08/??/1989	1989 Milton Schwartz Checks to Hebrew Academy			
356	08/04/1989	The Hebrew Academy Board of Trustees. AC402018- AC402019			
357	08/14/1989	Minutes of the Board of Trustees of The Hebrew Academy. EST-00010			
358	08/14/1989	Unsigned letter to Milton Schwartz re Gift of Milton Schwartz of \$500,000. EST-00077			
359	08/14/1989	The Hebrew Academy Board of Trustees Minutes August 14, 1989. AC402020			
360	08/21/1989	Las Vegas Sun Article, Academy given \$500,000			
conscionation of the second se		Attached - Checks from Milton I. Schwartz to Hebrew Academy. EST-00035- EST-00036			Angelow angelow and the second and t

			DATE	ZE10	DATE
361	09/11/1989	Letter from Temple Beth Sholom to Dr. Elliot Klain - lease between Temple Beth Sholom and Hebrew Academy re lease. AC401999- AC402002			
362	09/14/1989	Hebrew Academy Board Minutes September 14, 1889. AC402021- AC402022			
363	10/02/1989	Letter from Carolyn and Oscar Goodman. EST-00038			
364	10/12/1989	The Hebrew Academy Board Meeting October 12, 1989 and Agenda. AC402023- AC402024			
365	10/17/1989	Letter from Milton Schwartz to Carolyn Goodman. EST-00037			
366	11/14/1989	The Hebrew Academy Board of Trustees Meeting November 14, 1989 and Agenda. AC402025- AC402026		700000000000000000000000000000000000000	
367	01/18/1990	The Hebrew Academy Board of Trustees Meeting January 18, 1990 and Agenda. AC402027- AC402030			
368	02/21/1990	The Hebrew Academy Board Meeting Agenda February 21, 1990. AC402005- AC402006			
369	03/21/1990	The Hebrew Academy Board of Trustees Minutes March 21, 1990 and Agenda. AC402039- AC402040			
370	04/13/1990	The Hebrew Academy Board of Trustee Meeting April 19, 1990 and Agenda. AC402041- AC402048			
371	04/25/1990	Letter from attorney to Leonard Schwartzer re filling a creditor's claim. AC402049			·
372	05/17/1990	Letter from Leonard Schwartzer to Dr. Lubin re student aid. AC402050-AC402052		T-COMBATTERON TO COLUMN	
373	05/25/1990	The Hebrew Academy Board Meeting May 25, 1990. AC402053- AC402059			
374	07/02/1990	Letter from Milton Schwartz to Dr. Tamar Lubin. AC402060- AC402061			
375	07/24/1990	Letter from Tamar Lubin to Members of the Board of the Hebrew Academy re mobile classrooms. AC402062		And control of the co	
376	08/14/1990	Certificate of Amendment to the Articles of Incorporation of The Hebrew Academy. EST-00150- EST-00152			
377	08/22/1990	Certificate of Amendment to the Articles of Incorporation of The Hebrew Academy. EST-00244- EST-00249			
378	08/30/1990	Letter and Certificate of Amendment of the Articles of Incorporation. AC402078- AC402085			
379	09/27/1990	The Milton I. Schwartz Hebrew Academy Board Meeting and Agenda. AC402063- AC402066			
380	08/30/1990	Letter from Frederic Berkley to Milton Schwartz re Certificate of Amendment of Articles of Incorporation. EST-00149			
381	10/02/1990	Letter from Milton Milton Schwartz to Tamar Lubin. AC402086- AC402088			
382	10/11/1990	Letter from Leonard Schwartzer to Jack Wallis. EST-00074			
383	10/12/1990	The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting October 18, 1990. Attached Income Statement. AC402089- AC402100			
384	11/29/1990	The Milton Schwartz Hebrew Academy Board of Trustees	See N	dul -	44.

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384	11/04/1990	meeting. AC402101- AC402105	894/18	N	8104118
385	12/14/1990	Memorandum from Dr. Tamar Lubin to Parents. EST-00039			
386		WITHDRAWN (Same as Joint 5)			
387	12/18/1990	The Milton I. Schwartz Hebrew Academy Minutes of Board of			
		Trustees. AC402106- AC402109			
388	??/??/1991	List of Members of the Board of Trustees of Milton I. Schwartz			
		Hebrew Academy. EST-00148			
389	01/11/1991	Article, Mezuzah Ceremony. EST-00041			
390	01/22/1991	The Milton Schwartz Hebrew Academy Board of Trustees			
		meeting. AC402110- AC402114			
391	02/01/1991	The Milton I. Schwartz Hebrew Academy Emergency Meeting.			
		AC402115- AC402116			
392	03/26/1991	The Milton I.Schwartz Hebrew Academy Board of Trustees			
	-	Meeting March 26, 1991 and Agenda. AC402117- AC402122			
393	05/13/1991	The Milton Schwartz Hebrew Academy Board meeting			
		(Attached Income Statement). AC402123- AC402128			
394	05/21/1991	The Milton I. Swartz Hebrew Academy board Meeting.			
		AC402132- AC402153			
395	06/17/1991	Agenda for Meeting June 25, 1991. AC402129- AC402131			
396	06/25/1991	The Milton Schwartz Hebrew Academy Board of Trustees			
207	00/07/1001	Minutes June 25, 1991. AC402161- AC402163			
397	09/05/1991	Agenda for September 12, 1991 Meeting and Master Plan of			-
200	00/10/1004	Milton I. Schwartz Hebrew Academy. AC402154- AC402160			
398	09/12/1991	The Milton I. Schwartz Hebrew Academy Board of Trustees			
300	11/11/1001	Minutes September 12, 1991. AC402164- AC402180			
399	11/14/1991	The Milton I. Schwartz Hebrew Academy Board of Trustees			
		Minutes October 14, 1991 and November 21, 1991.  AC402181- AC402190	**		
400	12/13/1991				
400		Agenda for MIS Hebrew Academy Board of Trustees. AC402191			
401	01/16/1992	The Milton I. Schwartz Hebrew Academy Board of Trustees			
		Minutes and Income Statement ending January 31, 1992. AC402192- AC402199			
402	02/20/1992	The Milton I. Schwartz Hebrew Academy Board of Trustees		-	
402	02/20/1332	Minutes February 20, 1992. AC402200- AC402201			
403	03/19/1992	The Milton I. Schwartz Hebrew Academy Board of Trustees		ļ	
,	00, 10, 1002	Minutes March 19, 1992. AC402202- AC402203			
404	04/16/1992	The Milton I. Schwartz Hebrew Academy Board of Trustees		<u> </u>	
, .	,,	Minutes April 16, 1992. AC402204- AC402206			
405	04/28/1992	Resignation Letter from Cynthia Michaels to Schwartz and Lubin			
		and The Milton I. Schwartz Hebrew Academy Board of Trustees			
		Minutes May 21, 1992. AC402207- AC402217			
406	05/18/1992	The Hebrew Academy Board of Trustees Minutes May 18, 1982.			
	- /	AC401840- AC401841			
407	05/21/1992	Milton I. Schwartz Hebrew Academy Board of Trustee Minutes.			
		EST-00043- EST-00049			
				ļ	
408		WITHDRAWN (Same as Joint 7)			

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409	07/??/1992	Bylaws of Milton I. Schwartz Hebrew Academy. EST-00116- EST-00133				
410	07/16/1992	The Milton I. Schwartz Hebrew Academy Agenda July 16, 1992. AC402220- AC402222				1
411	07/17/1992	Letter from Leonard Schwartzer to Milton Schwartz. EST-00189				1
412	07/17/1992	Letter to Milton Schwartz from Daniel Goldfarb. EST-00134				1
413	07/27/1992	Fax from Edward Goldman to Milton Schwartz. EST-00135				1
414	01/21/1332	WITHDRAWN (Same as Joint 8)				1
415	07/27/1992	Bylaws of The Milton I. Schwartz Hebrew Academy.				1
, 20	0.,,	EST-00142- EST-00147				
416	08/10/1992	The Milton I. Schwartz Hebrew Academy Board meeting Minutes August 10, 1992. AC402223-AC402				
417	09/20/1992	The Milton I. Schwartz Hebrew Academy Board of Trustees				and the same of th
		Minutes and Agenda September 12, 1991 and September 20, 1992. AC402227- AC402245				
418	09/27/1992	The Milton Schwartz Hebrew Academy Board meeting. AC402246- AC402248				
419	10/01/1992	The M.I.S. Hebrew Academy Agenda October 1, 1992 letters to Michael Novick and Scott Higginson. AC402249- AC402251				
420	10/08/1992	The M.I.S. Hebrew Academy Board of Trustees Meeting October 8, 1992 and Agenda. AC402252- AC402253				
421	11/18/1992	The Milton I. Swartz Hebrew Academy board Meeting. AC402254- AC402257				
422	12/16/1992	The Hebrew Academy Executive Board Meeting December 16, 1992. AC402258- AC402261	8-27-18	no	8:27.18	
423	02/19/1993	Supplemental Affidavit of Michael Novick. EST-00269- EST-00272				_  '
424	02/22/1993	Reply to Defendant's Opp to Plaintiff's Mot for Decl Judgment and Injunctive Relief. EST-00290- EST-00310		***************************************		
425	02/23/1993	Supplemental Affidavit of Milton Schwartz. EST-00273- EST-00278				
426	03/08/1993	Affidavit of Ira David Sternberg. EST-00194- EST-00204				
427	03/11/1993	The Milton I. Schwartz Hebrew Academy Board Meeting Minutes March 11, 1993 and Agenda. AC402265- AC402267				
428	03/31/1993	Second Supplemental Affidavit of Milton Schwartz. EST-00311- EST-00312				
429	05/13/1993	The Hebrew Academy Board of Trustee Meeting May 13, 1993. AC402268- AC402271				
430	06/10/1993	The Milton I. Schwartz Hebrew Academy Board Meeting Minutes June 10, 1993 and Agenda. AC402272- AC402274				
431	06/10/1993	The Hebrew Academy Board of Trustee Blank Ballot June 10, 1993. AC402282- AC402283				
432	07/08/1993	The Milton I. Schwartz Hebrew Academy Executive Board Meeting Minutes July 8, 1993. AC402275				
433	09/09/1993	The Milton I. Schwartz Hebrew Academy board Meeting Minutes September 9, 1993. AC402276- AC402278				
434	10/12/1993	Court Calendar in re Board of Director, Milton I. Schwartz Hebrew Academy vs. 2nd Board of Director at Milton I. Schwartz				-

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		Hebrew Academy. Case No. A314725. AC402281			
435	10/28/1993	The Milton Schwartz Hebrew Academy Board Meeting Minutes			
		October 28, 1993. AC402279- AC402280			
436	01/13/1994	The Milton Schwartz Hebrew Academy Board Meeting Minutes			
		January 13, 1994. AC402284- AC402286			
437	01/18/1994	Jewish Federation of Las Vegas Board of Directors Meeting			
		Agenda. EST-00065- EST-00072			
438	02/22/1994	Letter from Milton Schwartz to Ronni Epstein of the Jewish			***************************************
		Federation of Las Vegas. EST-00063- EST-00064			
439	03/10/1994	The Milton I. Schwartz Hebrew Academy Board of Meeting			
	0.4/4.4/4.004	Minutes March 10, 1994. AC402287- AC402288			
440	04/14/1994	The Milton I. Schwartz Hebrew Academy Board Meeting Minutes			
444	00/00/1004	April 14, 1994. AC402289- AC402293  The Milton I. Schwartz Hebrew Academy Board Meeting.			
441	06/09/1994	AC402294- AC402298			
442	06/19/1994	The Milton I. Schwartz Hebrew Academy Executive Board			
442	06/19/1994	Meeting Minutes. June 19, 1994. AC402299- AC402300		_	, ,
443	06/30/1994	The Hebrew Academy Board Meeting Minutes.		<u></u>	T
440	00/30/1334	AC402301- AC402314	8/27/8	n	8/27/8
444	07/03/1994	The Hebrew Academy Board of Trustees Meeting July 3, 1984.	0/21/10		3777-0
	07/03/1334	AC401884- AC401885			
445		WITHDRAWN (Same as Joint 10)			
446		WITHDRAWN (Same as Joint 11)			
447	10/10/1994	Certificate of Amendment of Articles of Incorporation of the			
		Milton I. Schwartz Hebrew. EST-00237- EST-00240			
448	10/13/1994	The Hebrew Academy Board Meeting October 13, 1994.			
		AC402317- AC402319			
449	12/09/1994	The Hebrew Academy Board Meeting Minutes.			
		AC402320- AC402323			
450	08/10/1995	Letter from Milton Schwartz to Frederic Berkley. EST-00073			
451		WITHDRAWN			
452		WITHDRAWN			
453	02/15/1996	The Hebrew Academy Board Meeting February 15, 1996. AC402326			
454	04/09/1996	The Hebrew Academy Emergency Board of Minutes April 9,			
		1996. AC402327		ļ	
455	04/18/1996	The Hebrew Academy Board Meeting Minutes.			
		AC402328		-	
456	05/02/1996	The Hebrew Academy Emergency Board Meeting Minutes May			
		2, 1996. AC402329- AC402330			
457		WITHDRAWN (Same as Joint 13)		-	
458	0=/==/-==	WITHDRAWN (Same as Joint 14)		-	
459	05/20/1996	Hebrew Academy Emergency Board Meeting. AC402343		+	
460	05/23/1996	Letter from Dr. Roberta Sabbath to Milton Schwartz.			a company of the comp
0.01	06/04/11006	EST-00011- EST-00013  The Hebrew Academy Board Meeting June 4, 1996.		+	
461	06/04/1996	4			
	00,00,000	AC402344- AC402345			

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462	06/20/1996	Hebrew Academy Board Meeting June 20, 1996. AC402346		
463	06/24/1996	Hebrew Academy Board Minutes June 24, 1996. AC402347- AC402349		
464	07/23/1996	Hebrew Academy Board Meeting July 23, 1996. AC402352		
465	08/26/1996	The Milton I. Schwartz Hebrew Academy Board Minutes. AC402353- AC402354		
466	09/05/1996	Hebrew Academy Board Minutes September 5, 1996. AC402355- AC402356		
467	10/01/1996	The Milton I. Schwartz Hebrew Academy Board Meeting October 1, 1996. AC402357- AC402358	-	
468	11/12/1996	The Milton I. Schwartz Hebrew Academy Board Meeting November 12, 1996. AC402359- AC402360		
469	12/03/1996	The Milton I. Schwartz Hebrew Academy Board Meeting Minutes. AC402361- AC402362		
470	??/??/1997	Hebrew Academy Goals for 1997-98 Overview. AC402524- AC402526		
474	??/??/1998	Habrew Academy Board Minutes January 2, 1997		
471	01/02/1997	Hebrew Academy Board Minutes January 2, 1997. AC402363- AC402364		
472	01/07/1997	The Hebrew Academy Board of Directors Minutes January 7, 1997. AC402365- AC402366		
473	01/12/1997	The Hebrew Academy Board Meeting January 12, 1997. AC402367		
474	02/04/1997	The Hebrew Academy Board of Directors Minutes February 4, 1997. AC402368- AC402369		
475	03/03/1997	Minutes of Finance committee Meeting. March 3, 1997. AC402370		
476	03/04/1997	The Hebrew Academy Board Meeting March 4, 1997. AC402371		
477	03/21/1997	Certificate of Amendment of Articles of Incorporation of the Milton I. Schwartz Hebrew Academy. EST-00241- EST-00243		
478	04/01/1997	Milton I. Schwartz Hebrew Academy Board Meeting April 1, 1997. AC402372- AC402373		
479	05/13/1997	The Milton I. Schwartz Hebrew Academy Board Meeting. AC402374- AC402378		
480	06/03/1997	The Milton I. Swartz Hebrew Academy board Meeting. AC402379- AC402380		
481	06/30/1997 -	Independent Auditor's Report for the Milton I. Schwartz Hebrew Academy. AC402671- AC402679		
	06/30/1998			
482	07/??/1997 -	7/97 and 6/98 Board minutes. AC402381- AC402382		
	06/??/1998			
483	07/01/1997	Hebrew Academy Board Minutes July 1, 1997. AC402383- AC402385		
484	08/05/1997	The Hebrew Academy Board Meeting August 5, 1997.		

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		AC402386- AC402387		
485	09/09/1997	Hebrew Academy Planning Session Agenda September 9, 1997. AC402388- AC402394		
486	10/07/1997	The Hebrew Academy Board Meeting October 7, 1997. AC402395- AC402399		
487	12/03/1997	The Milton I. Schwartz Hebrew Academy Board Meeting Minutes. AC402405- AC402407		
488	??/??/1998 - ??/??/1999	The Hebrew Academy 1998-1999 -JFLV Allocation Requests program Description Summary. AC402465- AC402469		
489	01/04/1998	Handwritten minute notes dated 12/3/97. AC402408- AC402412		
490	01/13/1998	Hebrew Academy Board Minutes January 13, 1998 M.I.S. Income Statement for 6 period ended December 31, 1997 attached. AC402413- AC402444		
491	02/10/1998	The Hebrew Academy Board Meeting February 10, 1998. AC402445		
492	02/18/1998	Minutes of Special Board Meeting - Attached are income statements and balance sheets for 1998.  AC402446- AC402464		
493	03/10/1998	Hebrew Academy Board Meeting Minutes March 10, 1998. AC402470- AC402471		
494	04/07/1998	The Milton I. Swartz Hebrew Academy Board Meeting. AC402472- AC402474		
495	05/12/1998	M.I.S. Hebrew Academy Board Minutes May 12, 1998. AC402475- AC402476		
496	06/09/1998	The Milton I. Swartz Hebrew Academy Board of Trustee Meeting. AC402477- AC402478	•	
497	06/24/1998	The Hebrew Academy Special Board Meeting June 24, 1998. AC402479- AC402483		
498		WITHDRAWN		
499	07/14/1998	The Hebrew Academy Board Meeting July 14, 1998. AC402486-AC402487		
500	09/08/1998	The Hebrew Academy Board Meeting September 8, 1998. AC402492- AC402497		
501	10/14/1998	The Hebrew Academy Board of Trustees Meeting October 14, 1998. AC402498- AC402503		
502	11/11/1998	The Hebrew Academy Board Meeting. AC402504- AC402507		
503	12/08/1998	Hebrew Academy Board Minutes. AC402508- AC402523		
504	??/??/1999	Form 990 IRS - Return of Organization Exempt from Income Tax. AC403172- AC403187		
505	01/04/1999	The Milton I. Schwartz Hebrew Academy Board Meeting Agenda AC402830- AC402831		
506	01/12/1999	Hebrew Academy Board Meeting Agenda and Minutes with Hand Written Notes. AC402527- AC402536		

507	02/02/1999	Bylaws of The Milton I. Schwartz Hebrew Academy. AC402661-AC402670		
508	02/09/1999	Hebrew Academy Board Meeting February 9, 1999. Financial's,		
300	02,03,1333	Income statement and Balance Sheet attached.	manus Addition 1979	
		AC402537- AC402565		
509	03/??/1999	Hebrew Academy Board Agenda. AC402566- AC402567		
510	03/??/1999	Bylaws of Milton I. Schwartz Hebrew Academy. EST-00014		
511	03/09/1999	Hebrew Academy Board Minutes. Attached is the Program		
J11	03/03/1333	Description Details for 1999-2000 and Balance Sheet for 1999.		
-		AC402568- AC402599		
512	03/11/1999	Affidavit of Tamar Lubin aka Tamar Lubin Saposhnik.		
712	05/11/1555	EST-00205-EST-00227		
513		WITHDRAWN (Same as Joint 17)		
514	04/13/1999	Agenda Hebrew Academy Board Meeting with list of board		
314	04/13/1333	members and terms. AC402600- AC402606		
515	04/13/1999	Hebrew Academy Board Minutes with attached Income		
313	04/13/1333	statement for April 30, 1999. AC402607- AC402626		
516	05/11/1999	Hebrew Academy Board Minutes - Attached MIS Income State		
310	03/11/1333	for the 11 month period ended May 31, 1999.		
		AC402627- AC402660		
517	06/08/1999	Hebrew Academy Board meeting. AC402683- AC402687		
518	06/08/1999	Handwritten Hebrew Academy Board Meeting.		
310	00/00/1333	AC402680- AC402682		
519	07/15/1999	Hebrew Academy Board Meeting, Agenda and Board Report.		
313	07/15/1333	AC402692- AC402726		
520		WITHDRAWN		
521	08/14/1999	The Hebrew Academy Minutes of the Board of Trustees, Special		
J2.1	00,1.,1333	Meeting. EST-00075		
522	08/18/1999	The Milton I. Schwartz Hebrew Academy board Meeting Agenda.		
"	00,20,	AC402688	i de la companion de la compan	
523	08/18/1999	Hebrew Academy Board Meeting. AC402729- AC402738		
524	08/19/1999	Second Codicil to Last Will & Testament and First Codicil of		
"	33, 23, 222	Milton I. Schwartz. AC402805- AC402809		
525	09/01/1999	The Milton I. Schwartz Hebrew Academy Board of Trustees		
		Meeting Agenda. AC402690- AC402691		
526	09/01/1999	The Milton I. Schwartz Hebrew Academy board Meeting Agenda.		
		AC402728		
527	09/13/1999	Hebrew Academy Board Meeting for September 13 and 14,		
J = .	00,00,000	1999. AC402739- AC402757		
528	09/13/1999	Hebrew Academy Executive Board Meeting. AC404630		
529		WITHDRAWN		
530	10/12/1999	Hebrew Academy Board Meeting and Hebrew Academy Board		
	,	Minutes 9/14/99 with attached Preliminary budget for 1999-		
		2000. AC402761- AC402787		
531		WITHDRAWN		
532	11/09/1999	Hebrew Academy Board Meeting. AC402789- AC402804		
533	11/09/1999	The Milton I. Schwartz Hebrew Academy Board Meeting Agenda		
	1,,			

		and List of Standing Committee Members. AC402759- AC402760				
534	12/07/1999	Hebrew Academy Board Meeting. AC402811- AC402823			Lancate and the second	
535	12/07/1999	Hebrew Academy Board Meeting. AC402825- AC402829				
536	??/??/2000	The Milton I. Schwartz Hebrew Academy Year of Achievement.				
	-	АС403351= АС403368	8988	N	el sel.	١,
361	*??/??/2001	AC403363	ALC: 10	1.4	हाम्साह	19
537	01/04/2000	Hebrew Academy Board meeting. Balance sheets and financial attached. AC402832- AC402858				
538	01/09/2000	Hebrew Academy Board Meeting. AC403109- AC403116				
539	02/01/2000	Hebrew Academy Board Meeting. AC402859- AC402865				
540	02/28/2000	Milton I. Schwartz Hebrew Academy Variance Report as of 2/28/00. AC403266- AC403274				
541	03/07/2000	Hebrew Academy Board Meeting. Income Statement and Balance Sheets attached. AC402866- AC402892				
542	04/04/2000	Hebrew Academy Board Meeting. Bates No. AC402893-AC402895 and AC402899-402910.				
543	05/02/2000	Hebrew Academy Board Meeting. AC402911- AC402929				
544	06/06/2000	Handwritten Hebrew Academy Meeting. AC402970- AC402972				
545	06/06/2000	Hebrew Academy Board Meeting and Director's Report. AC402930- AC402952				
546	06/30/2000	Milton I. Schwartz Hebrew Academy Financial Statements and Auditor's Report. AC403162- AC403171				
547	06/30/2000	Milton I. Schwartz Hebrew Academy Variance Report as of 6/30/00. AC403188- AC403196				
548	06/30/2000	The Milton I. Schwartz Hebrew Academy Financial Statements and Auditors' Report. EST-00050- EST-00058				
549	06/30/2000	Milton I. Schwartz Hebrew Academy Financial Statements and Auditor's Report. AC403197- AC403205				
5 <b>5</b> 0	08/15/2000	Hebrew Academy Executive Committee. AC404631				
551	08/15/2000	Hebrew Academy Board Meeting. Preliminary budget attached 2001-2001. AC402953- AC402969				
552	09/05/2000	Hebrew Academy Executive Committee. AC404632				
553	09/05/2000	List of meeting date for 2000-2001 and Agenda for the Milton I. Schwartz Hebrew Academy Board Meeting.  AC402973- AC402976				
554	09/05/2000	Hebrew Academy Board Meeting. Income statements and Balance sheets attached. AC402977- AC403013	111111111111111111111111111111111111111			
555	09/30/2000	Milton I. Schwartz Hebrew Academy Statement of Cash Flows for three periods ended September 30, 2000. AC403206- AC403208				
556	10/03/2000	Hebrew Academy Board Meeting. Income Statement and Budget attached. AC403014- AC403043				
557	11/07/2000	Hebrew Academy board meeting. Financial's attached. AC403044- AC403075				
558	??/??/2001	Miscellaneous memorandums. AC403121- AC403133				
559	??/??/2001	Milton I. Schwartz Hebrew Academy Budget. AC403325- AC403341				
	??/??/2002					

560	01/??/2001	Hebrew Academy board meeting. Enrollment chart and financial attached. AC403076- AC403107		
561		WITHDRAWN		
562	02/06/2001	Hebrew Academy Board Meeting. AC403117- AC403120		
563		WITHDRAWN		
564	03/06/2001	Hebrew Academy Board Meeting and financials. AC403135- AC403152		
565	03/06/2001	Judaic Committee Report to the Board. AC403555- AC403557		
566	03/07/2001	Letter of Resignation from Milton Schwartz. AC403209		
567	04/03/2001	Emails regarding goals and philosophy of the Hebrew Academy. Board report 4/3/01 re update on school visits in other states. AC403210- AC403234		
568	04/03/2001	Report to the Board Executive Summary. AC403250- AC403258		
569	04/24/2001	Minutes of Judaic committee meeting 4/24 and 5/17 Attached is the M.I.S. Hebrew Academy Strategic Plan. AC403743- AC403751		
570	04/26/2001	Email from Blu Clendening to board. AC403261- AC403262		**************************************
571	05/01/2001	Director's Report for May 1, 2001. AC403259- AC403260		
572	05/01/2001	Hebrew Academy Board Meeting. AC403153- AC403161		
573	05/01/2001	Hebrew Academy Board Meeting. AC403237- AC403247		
574	05/05/2001	Board Report - May 1, 2001 Admissions. AC403275- AC403276		
575	05/06/2001	The Milton I. Schwartz Hebrew Academy Visiting Team may 6-9, 2001. AC403248- AC403249		
576	06/05/2001	Milton I. Schwartz Hebrew Academy Board Meeting Agenda. AC403235- AC403236		
577	06/05/2001	Hebrew Academy board meeting. Pay scale addressed and miscellaneous items. AC403277- AC403313		
578	06/30/2001	M.I.S. Hebrew Academy Balance Sheet. AC403424- AC403432		
579	08/15/2001	Email from Natalie Berman to Blu Clendening – Board Report. AC403342- AC403350		
580	08/15/2001	Proposed Policy changes for board of trustees. AC403369- AC403372		
581	08/16/2001	Milton I. Schwartz Hebrew Academy Board Meeting Agenda and Minutes. AC403315- AC403324		
582	09/??/2001	The Milton I. Schwartz Hebrew Academy Board Meeting and Agenda for September 5, 2001. AC403373- AC403396		
583	09/??/2001	Milton I. Schwartz Hebrew Academy Pay Scale Draft. AC403263- AC403265		
	06/??/2005			
584	10/01/2001	Milton I. Schwartz General Education Committee Minutes. AC403436- AC403437		
585	10/16/2001	Judaic Committee Meeting. AC403433- AC403435		
586	10/16/2001	Hebrew Academy Board Meeting. Financial attached. AC403397- AC403423		

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	587	11/06/2001	Hebrew Academy Board meeting and		
			Director's Report for November 6, 2001		
			Information on a World of Difference Workshop		
			Article - The Uncomfortable Question of Anti-Semitism		
			Information on Vehicle donation. AC403438- AC403464		
	588	11/14/2001	Judaic Committee Meeting Report to the Board.		
		-	AC403551- AC403554		
ľ	589	12/??/2001	Memo from Nira Eloul to Board of Trustees, Judaic Committee		
			Meeting 12/5/01. AC403547- AC403550		
T	590	12/04/2001	Hebrew Academy Board Meeting. Emails regarding the Judaic		
			studies enrollment of exclusively Jewish and open enrollment.		
		***	AC403467- AC403511	-	
f	591	12/18/2001	Hebrew Academy Special Board Meeting. AC403512- AC403531		
f	592	12/18/2001	The Milton I. Schwartz Hebrew Academy Special Board of		
	JJ_	12,10,200	Trustees Meeting Agenda. AC403465- AC403466		
f	593	??/??/2002	ISM - The Strategic Board Evaluation Calendar: 2002-2003.		
		8:03 p.m. PT	AC403694- AC403728		
+	594	01/??/2002	Milton Schwartz Hebrew Academy Cash Flow Analysis;		
	334	01/::/2002	December 2001 Variance. AC403575- AC403584		
+	595	01/??/2002	Memo from Nira Eloul to the Board of Directors.		
	כפכ	01/::/2002	AC403542- AC403546		
+	596	01/02/2002	Letters to Board Members for review. AC403558- AC403574		
-			Milton I. Schwartz Hebrew Academy Board Meeting Agenda and		
	597	01/08/2002	Minutes. AC403532- AC403539		
ŀ	<b></b>	02/05/2002	Hebrew Academy Board Meeting and Financials.		
	598	02/05/2002	AC403585- AC403617		
-		02/07/2002	Director's Report to the Board. AC403540- AC403541	 -	management of a married
	599	02/05/2002	Cover Sheet - Missing Minutes for 1979. AC401693- AC401694		
	600	02/20/2002	The Milton I. Schwartz Hebrew Academy Board of Trustees		
	601	02/21/2002			
		20 (04 (0000	Meeting. AC403620- AC403622		
	602	02/21/2002	Milton Schwartz Hebrew Academy Board of Trustee-Education		
-		22/22/222	Committee Meeting. AC403623- AC403660	1	
	603	02/28/2002	Report from Committee for Strategic Planning.		
			AC403618- AC403619		
	604	03/05/2002	Executive Committee Meeting. Letter of Intent for Natalie		
			Berman attached. AC404626- AC404629		,
	605	04/09/2002	The Milton I. Schwartz Hebrew Academy Board of Trustees		
			Meeting and Agenda. Enrollment Report, MIS Hebrew Academy		
			Board. AC403661- AC403693		
	606	05/01/2002	Memorandum to all faculty and staff of M.I.S. Hebrew Academy		
			from Carol Davis Zucker. AC403756- AC403764	 -	~
	607	05/07/2002	Hebrew Academy Board Meeting. AC403729- AC403735	-	
	608	05/07/2002	Email re Corporate Banking Resolution with Bank West of		
			Nevada. AC403765- AC403771	 -	
	609	05/07/2002	Director's Report. Board Resolution for M.I.S. Hebrew.		
1			AC403772- AC403787	<del>                                     </del>	
	610	06/04/2002	Hebrew Academy Executive Committee Meeting.	 	

		AC404633- AC404633				
611	06/04/2002	Milton I. Schwartz Hebrew Academy board meeting agenda and				
		standing committees. AC403788- AC403790				
612	06/05/2002	Director's Report Board Meeting. AC403736- AC403742				_
613	06/06/2002	Minutes of Judaic committee meeting. AC403752- AC403755				
614	06/11/2002	The Hebrew Academy Special Board Meeting. AC403791- AC403792		Anna ann ann ann ann ann ann ann ann ann		
615	06/17/2002	Hebrew Academy Executive Committee. AC404634- AC404635				
616	06/17/2002	Hebrew Academy Board Meeting Regular Session. AC403793- AC403797				
617	06/27/2002	Hebrew Academy Executive committee meeting. AC404636- AC404637				
618	07/02/2002	Hebrew Academy Board Meeting. AC403798- AC403804				
619	08/22/2002	Letter from Lawyer's Title of Nevada, Inc. to Milton Milton Schwartz. EST-00156- EST-00159				
620	11/12/2002	The Milton I. Schwartz Hebrew Academy Board Meeting. AC403814- AC403820				
621	12/10/2002	The Milton I. Schwartz Hebrew Academy Board Meeting. AC403821- AC403825				
622	??/??/2003	President's Report- Recruitment, Transition Period and Restructuring of the Board of Trustees. AC400269- AC400272				
623	??/??/2003	M.I.S. Hebrew Academy profit and Loss Budget vs. Actual July through September 2003.AC400152- AC400180				
624	??/??/2003	Treasurer's Report, budget and Scholarships. AC403890- AC403912				
625	??/??/2003	August 2003-June 2004 Calendar. AC400044- AC400055				
626	??/??/2003	Treasurer's Report, Scholarship, Budget Overview, Balance Sheet, P&L cash Flow Financial for New Additional Classes.				
	??/??/2004	AC400026- AC400043				
627	??/??/2003	Admissions information, ERB test Result, Staff Meetings. AC400421- AC400436				***************************************
	??/??/2004					
628	01/14/2003	The Milton I. Schwartz Hebrew Academy Board of Trustees Meeting. AC403826- AC403834		·		
629	02/02/2003	Irving Greenberg - Education for Freedom: The Mission of Lay Leadership in this Generation, Principals with Principals, miscellaneous articles. AC400138- AC400148				
630	02/11/2003	The Milton I. Schwartz Hebrew Academy Board Meeting. AC403835- AC403840	8ીગ્રેકો 18	N	8 28	18
631	03/11/2003	The Milton I. Schwartz Hebrew Academy Board Meeting. AC403841- AC403844				
632	04/??/2003	Milton I. Schwartz Hebrew Academy Summary of Institutional Assessment of April 28-29, 2003 prepared by Cheryl Finkel. AC400109- AC400134				
633	04/03/2003	Report from Academic Advisory Committee Meeting and email. AC403913- AC403918				

634	04/08/2003	The Milton I. Schwartz Hebrew Academy Board Meeting. AC403845- AC403847			
635	04/29/2003	Chabad Israeli Center letter to Hebrew Academy board Members. AC403919- AC403922			
636	05/13/2003	Director of Dev & Community Relations Report. AC403878- AC403889			
637	05/13/2003	Enrollment Report for May 13, 2003. AC403875- AC403877			
638	05/13/2003	The Milton I. Schwartz Hebrew Academy Board Meeting. President's report including pledges with attached: Reports from Academic Advisory Committee, Academic Advisory Committee, Report of Enrollment, ERB testing. AC403848- AC403874	ક્રોગ્રેશ્રાક	7	8) ત્રકો ! ક
639	06/10/2003	The Milton Schwartz Hebrew Academy Board Meeting Agenda. AC400001- AC400025	8  वह । ह	7	8/98/18
640	07/??/2003	M.I.S. Hebrew Academy Profit & Loss Budget v. Actual. AC400092- AC400099			
641		WITHDRAWN			
642	07/??/2003	M.I.S. Hebrew Academy Profit & Loss budget v. actual, balance sheets and cash flows. AC400273- AC400297			
	11/??/2003		-		
643	07/02/2003	Letter from Scott Stolberg to Board of Directors. AC400135- AC400137			
644	08/04/2003	Letter from Mayo & Associates to Melanie Bash re survey to be included in Best private School Guide. AC400100- AC400108			
645	09/??/2003	Hebrew Academy Insurance Coverage Status Report. AC400081- AC400091			
646	09/05/2003	Memorandum to Board of Trustees from Nira Eloul, Director re Report for the September 2003 Board Meeting. AC400068- AC400080			
647	09/05/2003	Milton I. Schwartz Hebrew Academy Board of Trustees Executive committee meeting minutes. AC404607- AC404623			
648	09/09/2003	Milton I. Schwartz Hebrew Academy President's Report. AC400065- AC400067			
649	09/09/2003	The Milton I. Schwartz Hebrew Academy Board Meeting Agenda and Minutes. AC400058- AC400061			
650	09/09/2003	Email from Blu Clendening re Special Board Meeting. AC400149			
651	09/18/2003	Milton I. Schwartz Hebrew Academy Board of Trustees Executive Board Minutes. AC404624- AC404625			
652	09/23/2003	Milton I. Schwartz Hebrew Academy board of Trustees Special Board Meeting Minutes. AC400062- AC400064			a
653	10/14/2003	Development and Community Relations Report. AC400195- AC400201			
654	10/14/2003	The Milton Schwartz Hebrew Academy Board Meeting Agenda. AC400150- AC400151			
655	10/14/2003	Miscellaneous letters regarding employment with school, etc. AC400181- AC400194			
656	10/28/2003	Milton I. Schwartz Hebrew Academy Middle School Parent			