

Christopher D. Davis, Pro Se
2934 1/2 Beverly Glen Dr.
Suite 506
Los Angeles, CA 90077

Electronically Filed
Jul 01 2019 01:18 p.m.
Elizabeth A. Brown
Clerk of Supreme Court

EIGHTH JUDICIAL DISTRICT COURT

CLARK COUNTY, NEVADA

In the Matter of

X

X

X

Case No. P-15-083867-T

X

The Beatrice B. Davis Family

X

Dept. No. 26

Heritage Trust, dated July 28, 2000,

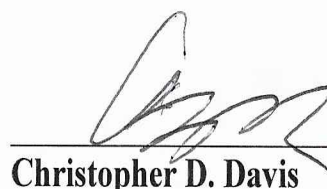
X

Amended on February 24, 2014

X

NOTICE TO APPEAL

Notice is hereby given that CHRISTOPHER D. DAVIS hereby appeals to the
SUPREME COURT OF NEVADA from the Order instructions regarding surrender of
assets termination of trust and distribution. Notice of Entry of Such Order was entered
April 26, 2019.



Christopher D. Davis

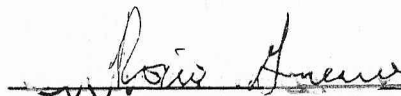
Docket 79080 Document 2019-28184

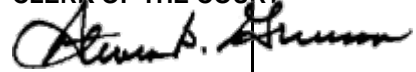
CERTIFICATE OF SERVICE

I hereby certify that on the 28 day of May, 2019, I served a true and correct copy of the Appeal for PETITION FOR INSTRUCTIONS REGARDING, SURRENDER OF ASSETS, TERMINATION OF TRUST AND DISTRIBUTION ON ORDER SHORTENING TIME, by the court's electronic filing system to all parties attached to the case and by first class U.S. mail, postage prepaid, to the following persons or entities:

ATTORNEY	PARTY	PHONE/FAX/E-MAIL
Mark A. Solomon, Esq. Joshua M. Hood, Esq. SOLOMON, DWIGGINS & FREER, LTD. 9060 W. Cheyenne Ave. Las Vegas, NV 89129	Caroline Davis	Phone: (702) 853-5483 Fax: (702) 853-5485 msolomon@sdfnvlaw.com jhood@sdfnvlaw.com
John M. Tyner, Esq. POL SINELLI 900 W. 48 th Place, Suite 900 Kansas City, MO 64112	Caroline Davis (MO counsel)	JTyner@Polsinelli.com 816.360.4140
Thomas Grover, Esq. Michael Olsen, Esq. GOODSELL & OLSEN, P.C. 10155 W. Twain Ave., #100 Las Vegas, NV 89147	Christopher Davis	Phone: (702) 869-6261 Fax: (702) 869-8243 tom@goodsellolsen.com mike@goodsellolsen.com
Michael Gallagher, Esq. GALLAGHER & KAISER, LLP 523 Grand Blvd., #1D Kansas City, MO 64106	Counsel for Chris Davis (MO Counsel)	mgallagher@gkkclaw.com
Jonathan W. Barlow, Esq. CLEAR COUNSEL LAW GROUP 50 S. Stephanie St., Suite 101 Henderson, NV 89014	Stephen Lehnardt	Phone: (702) 476-5900 Fax: (702) 924-0709 jonathan@clearcounsel.com

1 2 3 4	Tarja Davis 514 West 26 th Street, #3E Kansas City, MO 64108 And 2934 1/2 North Beverly Glen Circle, Apt. 506 Los Angeles, CA 90077		
5 6 7	Winfield B. Davis 909 W. Temple St., Apt. 632 A Los Angeles, CA 90012		<u>Winsane@gmail.com</u>
8 9 10	Harriet H. Roland, Esq. ROLAND LAW FIRM 2470 E. St. Rose Pkwy., Ste. 105 Henderson, NV 89074	Christopher D. Davis	Phone: (702) 452-1500 Fax: (702) 920-8903 <u>hroland@rolandlawfirm.com</u>
11 12 13	Anthony L. Barney, Esq. Tiffany S. Barney, Esq. ANTHONY L. BARNEY, LTD. 3317 W. Charleston Blvd. Ste. B Las Vegas, NV 89102	Christopher D. Davis	Phone: (702) 438-7878 Fax: (702) 259-1116 <u>abarney@anthonybarney.com</u>


An employee of Christopher D. Davis
Rocio Guerrero



1 ASTA

2
3
4
5
6 **IN THE EIGHTH JUDICIAL DISTRICT COURT OF THE**
7 **STATE OF NEVADA IN AND FOR**
8 **THE COUNTY OF CLARK**
9

10 In the Matter of the Trust of: THE BEATRICE B.
11 DAVIS FAMILY HERITAGE TRUST, dated July
12 28, 2000, as amended on February 24, 2014,
13

Case No: P-15-083867-T

Dept No: FAMILY DOMESTIC

14
15 **CASE APPEAL STATEMENT**

16 1. Appellant(s): Christopher D. Davis

17 2. Judge: Gloria Sturman

18 3. Appellant(s): Christopher D. Davis

19 Counsel:

20 Christopher D. Davis
21 2934 1/2 Beverly Glen Dr., Suite 506
22 Los Angeles, CA 90077

23 4. Respondent (s): Caroline Davis

24 Counsel:

25 Caroline Davis
26 2501 Nob Hill Place North
Seattle, WA 98109

27 Respondent (s): Blackrock Legal, LLC fka Goodsell & Olsen

28 Counsel:

Michael A. Olsen, Esq.
10155 W. Twain Ave., Suite 100
Las Vegas, NV 89147

Respondent (s): Dunham Trust Company

Counsel:

Charlene Renwick, Esq.
7575 Vegas Dr. #150
Las Vegas, NV 89128

Respondent (s): Stephen Lehnardt

Counsel:

Jonathan W. Barlow, Esq.
50 Stephanie St., Suite 101
Henderson, NV 89012

Respondent (s): Roland Law Firm

Counsel:

Harriet H. Roland, Esq.
2520 St. Rose Pkwy., Ste. 113
Henderson, NV 89074

Respondent (s): Parties Receiving Notice

Counsel:

Anthony L. Barney, Esq.
3317 W. Charleston Blvd., Suite B
Las Vegas, NV 89102-1835

5. Appellant(s)'s Attorney Licensed in Nevada: N/A
Permission Granted: N/A

Respondent(s)'s Attorney Licensed in Nevada: Yes
Permission Granted: N/A

6. Has Appellant Ever Been Represented by Appointed Counsel In District Court: No

7. Appellant Represented by Appointed Counsel On Appeal: N/A

8. Appellant Granted Leave to Proceed in Forma Pauperis**: N/A
***Expires 1 year from date filed*
Appellant Filed Application to Proceed in Forma Pauperis: No

Date Application(s) filed: N/A

9. Date Commenced in District Court: February 11, 2015

10. Brief Description of the Nature of the Action: Probate

Type of Judgment or Order Being Appealed: Judgment

11. Previous Appeal: Yes

Supreme Court Docket Number(s): 68542, 68948, 78206, 78397

12. Child Custody or Visitation: N/A

13. Possibility of Settlement: Unknown

Dated This 25 day of June 2019.

Steven D. Grierson, Clerk of the Court

/s/ Heather Ungermann

Heather Ungermann, Deputy Clerk

200 Lewis Ave

PO Box 551601

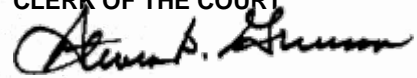
Las Vegas, Nevada 89155-1601

(702) 671-0512

cc: Christopher D. Davis

Christopher D. Davis, Pro Se
2934 1/2 Beverly Glen Dr.
Suite 506
Los Angeles, CA 90077

Electronically Filed
5/28/2019 4:43 PM
Steven D. Grierson
CLERK OF THE COURT



EIGHTH JUDICIAL DISTRICT COURT

CLARK COUNTY, NEVADA

In the Matter of

X
X
X
X
X
X
X
X

CASE NO P-15-083867-T

**The Beatrice B. Davis Family
Heritage Trust, dated July 28, 2000,
Amended on February 24, 2014**

Dept No 26

CASE APPEAL STATEMENT

Christopher D. Davis, by and through himself, hereby submit a Case Appeal Statement for appeal for an order entered and filed on April 26, 2019, served thereafter by electronic filing.

1. **Name of appellant filing case appeal statement:** Christopher D David, Beneficiary of the Beatrice B. Davis Family Heritage Trust, dated July 28, 2000 (hereinafter "trust"),
2. **Identifying the judge issuing the decision, judgment, or order appealed from:** Honorable Judge Gloria Sturman of the Eighth District Court in Clark County, Nevada, issued the April 26, 2019 Order from which the appeal is taken.
3. **Identify each appellant and the name and address for each appellant:**

Christopher D. Davis, Pro Se
2934 1/2 Beverly Glen Dr.
Suite 506
Los Angeles, CA 90077

4. Identify each respondent and the name and address of appellate counsel, if known, for each respondent (if the name of a respondent's appellate counsel is unknown, indicate as much and provide the name and address of that respondent's trial counsel):

Appellate Counsel is unknown but Trial Counsel for Respondents are as follows:

A. Caroline Davis, Respondent

Mark Solomon, Esq.
Joshua Hood, Esq.
SOLOMON DWIGGINS & FREER, LTD.
9060 W. Cheyenne Ave.
Las Vegas, NV 89129
Attorney for Respondent Caroline Davis

B. Dunham Trust Company, Respondent

Charlene Renwick, Esq.
Lee Hernandez Landrum & Garofalo
7575 Vegas Drive #150
Las Vegas, Nevada 89128
Attorney for Respondent Dunham Trust Company

C. Stephen K. Lehnardt, Respondent

Jonathan Barlow, Esq.
Clear Counsel Law Group
50 S. Stephanie St. #101
Henderson, Nevada 89012
Attorney for Respondent Stephen K Lehnardt

D. Tarja Davis, Respondent

Tarja Davis
3005 North Beverly Glen Circle
Las Angeles, California 90077

E. Winfield B. Davis, Respondent

Winfield B. Davis
Skyline Terrace Apts.
930 Figueroa Terr. Apt. 529
Los Angeles, California 90012-3072

F. Ace Davis, Respondent

Ace Davis
366-6 Habu Aridagawa Arida
Wakayama 643-0025
Japan

G. FHT Holdings, LLC, A Nevada Limited Liability, Respondent

Registered Agent Solutions, Inc
Registered Agent for FHT Holding, LLC,
A Nevada Limited Liability Company
4625 West Nevso Drive, Suite 2
Las Vegas, Nevada 89103

5. **Indicate whether any attorney identified above in response to question 3 or 4 is not licensed to practice law in Nevada and, if so, whether the district court granted that attorney permission to appear under SCR 42 (attach a copy of any district court order granting such permission).** All attorneys are licensed to practice law in Nevada.
6. **Indicate whether appellant was represented by appointed or retained counsel in the district court:** Appellant was not represented by counsel due to not being able to afford on. Appellant is representing himself as Pro Se.
7. **Indicate whether appellant is represented by appointed or retained counsel in the district court:** Appellant is not represented by counsel due to not being able to afford on. Appellant is representing himself as Pro Se.
8. **Indicate whether appellant was granted leave to proceed in forma pauperis, and the date of entry of the district court order granting such leave:** Appellant was not granted leave to proceed in forma pauperis.
9. **Indicate the date the proceedings commence in the district court (e.g., date complaint, indictment, information, or petition was filed):** The Petition for instructions regarding surrender of assets, termination of trust and distribution January 8, 2019.

10. Provide a brief description of the action and result in the district court, including the type of judgment or order being appealed and the relief granted by the district court: This action arose with the decisions made to liquidate the trust April 26, 2019. This Order is an appealable ; the petitioner fell to provide sufficient evidence for their claim that the policy was no longer sustainable. The petitioner provided nothing from the WRP, the pharmaceutical company witch is the largest asset held by the policy.

The appellant provided sufficient evidence in the form of spread sheets based on financials provided by the accountant for WARD ROAD Pharmacy.

The pharmacy's cash flow is more than enough to service both the insurance and the trust companies fees combined.

In addition the remaining cash flow is sufficient to provide distributions to the primary beneficiaries.

Therefore not only is there no compelling case for liquidation, but also the primary beneficiaries would be deprive from any feature income or debt benefits if the liquidation order stands

11. Indicate whether the case has previously been in the subject to an appeal to or original writ proceeding in the Supreme Court and, if so, the caption and Supreme Court docket number of the prior proceeding: This case has not previously been the subject of an appeal or original writ proceeding.

12. Indicate whether this appeal involves child custody or visitation: This case does not involve child custody or visitation.

13. If this is a civil case, indicate whether this appeal involves the possibility of settlement: This appeal does involve the possibility of settlement.

Dated this 28th day of May, 2019.

Respectfully Submitted;



Christopher D. Davis, Pro Se
A Primary Beneficiary of the FHT

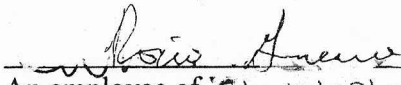
CERTIFICATE OF SERVICE

I hereby certify that on the 28 day of May, 2019, I served a true and correct copy of the Appeal for **PETITION FOR INSTRUCTIONS REGARDING SURRENDER OF ASSETS, TERMINATION OF TRUST AND DISTRIBUTION ON ORDER SHORTENING TIME**, by the court's electronic filing system to all parties attached to the case and by first class U.S. mail, postage prepaid, to the following persons or entities:

ATTORNEY	PARTY	PHONE/FAX/E-MAIL
Mark A. Solomon, Esq. Joshua M. Hood, Esq. SOLOMON, DWIGGINS & FREER, LTD. 9060 W. Cheyenne Ave. Las Vegas, NV 89129	Caroline Davis	Phone: (702) 853-5483 Fax: (702) 853-5485 msolomon@sdfnvlaw.com jhood@sdfnvlaw.com
John M. Tyner, Esq. POL SINELLI 900 W. 48 th Place, Suite 900 Kansas City, MO 64112	Caroline Davis (MO counsel)	JTyner@Polsinelli.com 816.360.4140
Thomas Grover, Esq. Michael Olsen, Esq. GOODSELL & OLSEN, P.C. 10155 W. Twain Ave., #100 Las Vegas, NV 89147	Christopher Davis	Phone: (702) 869-6261 Fax: (702) 869-8243 tom@goodsellolsen.com mike@goodsellolsen.com
Michael Gallagher, Esq. GALLAGHER & KAISER, LLP 523 Grand Blvd., #1D Kansas City, MO 64106	Counsel for Chris Davis (MO Counsel)	mgallagher@gkkclaw.com
Jonathan W. Barlow, Esq. CLEAR COUNSEL LAW GROUP 50 S. Stephanie St., Suite 101 Henderson, NV 89014	Stephen Lehnardt	Phone: (702) 476-5900 Fax: (702) 924-0709 jonathan@clearcounsel.com
Chris Davis 514 West 26 th Street, #3E Kansas City, MO 64108 And 2934 1/2 North Beverly Glen Circle, Apt. 506 Los Angeles, CA 90077		

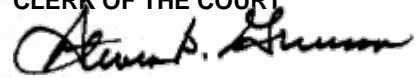
LEE, HERNANDEZ, LANDRUM & CARLSON, APC
7575 VEGAS DRIVE, SUITE 150
LAS VEGAS, NV 89128
(702) 880-9750

1 2 3 4	Tarja Davis 514 West 26 th Street, #3E Kansas City, MO 64108 And 2934 1/2 North Beverly Glen Circle, Apt. 506 Los Angeles, CA 90077		
5 6 7	Winfield B. Davis 909 W. Temple St., Apt. 632 A Los Angeles, CA 90012		<u>Winsane@gmail.com</u>
8 9 10	Harriet H. Roland, Esq. ROLAND LAW FIRM 2470 E. St. Rose Pkwy., Ste. 105 Henderson, NV 89074	Christopher D. Davis	Phone: (702) 452-1500 Fax: (702) 920-8903 <u>hroland@rolandlawfirm.com</u>
11 12 13	Anthony L. Barney, Esq. Tiffany S. Barney, Esq. ANTHONY L. BARNEY, LTD. 3317 W. Charleston Blvd. Ste. B Las Vegas, NV 89102	Christopher D. Davis	Phone: (702) 438-7878 Fax: (702) 259-1116 <u>abarney@anthonybarney.com</u>


An employee of Christopher D. Davis
Rocio Guerrero

Christopher D. Davis, Pro Se
2934 1/2 Beverly Glen Dr.
Suite 506
Los Angeles, CA 90077

Electronically Filed
5/28/2019 10:44 PM
Steven D. Grierson
CLERK OF THE COURT



EIGHTH JUDICIAL DISTRICT COURT

CLARK COUNTY, NEVADA

In the Matter of

X
X
X
X
X
X
X
X

CASE NO P-15-083867-T

**The Beatrice B. Davis Family
Heritage Trust, dated July 28, 2000,
Amended on February 24, 2014**

Dept No 26

CASE APPEAL STATEMENT

Christopher D. Davis, by and through himself, hereby submit a Case Appeal Statement for appeal for an order entered and filed on April 26, 2019, served thereafter by electronic filing.

1. **Name of appellant filing case appeal statement:** Christopher D David, Beneficiary of the Beatrice B. Davis Family Heritage Trust, dated July 28, 2000 (hereinafter "trust"),
2. **Identifying the judge issuing the decision, judgment, or order appealed from:** Honorable Judge Gloria Sturman of the Eighth District Court in Clark County, Nevada, issued the April 26, 2019 Order from which the appeal is taken.
3. **Identify each appellant and the name and address for each appellant:**

Christopher D. Davis, Pro Se
2934 1/2 Beverly Glen Dr.
Suite 506
Los Angeles, CA 90077

4. Identify each respondent and the name and address of appellate counsel, if known, for each respondent (if the name of a respondent's appellate counsel is unknown, indicate as much and provide the name and address of that respondent's trial counsel):

Appellate Counsel is unknown but Trial Counsel for Respondents are as follows:

A. Caroline Davis, Respondent

Mark Solomon, Esq.
Joshua Hood, Esq.
SOLOMON DWIGGINS & FREER, LTD.
9060 W. Cheyenne Ave.
Las Vegas, NV 89129
Attorney for Respondent Caroline Davis

B. Dunham Trust Company, Respondent

Charlene Renwick, Esq.
Lee Hernandez Landrum & Garofalo
7575 Vegas Drive #150
Las Vegas, Nevada 89128
Attorney for Respondent Dunham Trust Company

C. Stephen K. Lehnardt, Respondent

Jonathan Barlow, Esq.
Clear Counsel Law Group
50 S. Stephanie St. #101
Henderson, Nevada 89012
Attorney for Respondent Stephen K Lehnardt

D. Tarja Davis, Respondent

Tarja Davis
3005 North Beverly Glen Circle
Las Angeles, California 90077

E. Winfield B. Davis, Respondent

Winfield B. Davis
Skyline Terrace Apts.
930 Figueroa Terr. Apt. 529
Los Angeles, California 90012-3072

F. Ace Davis, Respondent

Ace Davis
366-6 Habu Aridagawa Arida
Wakayama 643-0025
Japan

G. FHT Holdings, LLC, A Nevada Limited Liability, Respondent

Registered Agent Solutions, Inc
Registered Agent for FHT Holding, LLC,
A Nevada Limited Liability Company
4625 West Nevso Drive, Suite 2
Las Vegas, Nevada 89103

5. **Indicate whether any attorney identified above in response to question 3 or 4 is not licensed to practice law in Nevada and, if so, whether the district court granted that attorney permission to appear under SCR 42 (attach a copy of any district court order granting such permission).** All attorneys are licensed to practice law in Nevada.
6. **Indicate whether appellant was represented by appointed or retained counsel in the district court:** Appellant was not represented by counsel due to not being able to afford on. Appellant is representing himself as Pro Se.
7. **Indicate whether appellant is represented by appointed or retained counsel in the district court:** Appellant is not represented by counsel due to not being able to afford on. Appellant is representing himself as Pro Se.
8. **Indicate whether appellant was granted leave to proceed in forma pauperis, and the date of entry of the district court order granting such leave:** Appellant was not granted leave to proceed in forma pauperis.
9. **Indicate the date the proceedings commence in the district court (e.g., date complaint, indictment, information, or petition was filed):** The Petition for instructions regarding surrender of assets, termination of trust and distribution January 8, 2019.

10. Provide a brief description of the action and result in the district court, including the type of judgment or order being appealed and the relief granted by the district court: This action arose with the decisions made to liquidate the trust April 26, 2019. This Order is an appealable ; the petitioner fell to provide sufficient evidence for their claim that the policy was no longer sustainable. The petitioner provided nothing from the WRP, the pharmaceutical company witch is the largest asset held by the policy.

The appellant provided sufficient evidence in the form of spread sheets based on financials provided by the accountant for WARD ROAD Pharmacy.

The pharmacy's cash flow is more than enough to service both the insurance and the trust companies fees combined.

In addition the remaining cash flow is sufficient to provide distributions to the primary beneficiaries.

Therefore not only is there no compelling case for liquidation, but also the primary beneficiaries would be deprive from any feature income or debt benefits if the liquidation order stands

11. Indicate whether the case has previously been in the subject to an appeal to or original writ proceeding in the Supreme Court and, if so, the caption and Supreme Court docket number of the prior proceeding: This case has not previously been the subject of an appeal or original writ proceeding.

12. Indicate whether this appeal involves child custody or visitation: This case does not involve child custody or visitation.

13. If this is a civil case, indicate whether this appeal involves the possibility of settlement: This appeal does involve the possibility of settlement.

Dated this 28th day of May, 2019.

Respectfully Submitted;



Christopher D. Davis, Pro Se
A Primary Beneficiary of the FHT

Christopher D. Davis, Pro Se
2934 ½ Beverly Glen Dr.
Suite 506
Los Angeles, CA 90077

EIGHTH JUDICIAL DISTRICT COURT

CLARK COUNTY, NEVADA

In the Matter of

X

X

X

Case No. P-15-083867-T

X

The Beatrice B. Davis Family

X

Dept. No. 26

Heritage Trust, dated July 28, 2000,

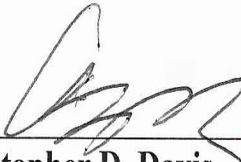
X

Amended on February 24, 2014

X

NOTICE TO APPEAL

Notice is hereby given that CHRISTOPHER D. DAVIS hereby appeals to the
SUPREME COURT OF NEVADA from the Order instructions regarding surrender of
assets termination of trust and distribution. Notice of Entry of Such Order was entered
April 26, 2019.



Christopher D. Davis

May 28, 2019

LEE, HERNANDEZ, LANDRUM & CARLSON, APC
7575 VEGAS DRIVE, SUITE 150
LAS VEGAS, NV 89128
(702) 880-9750

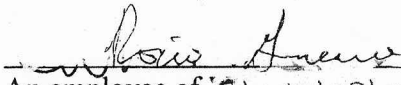
CERTIFICATE OF SERVICE

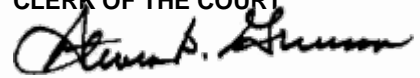
I hereby certify that on the 28 day of May, 2019, I served a true and correct copy of the Appeal for PETITION FOR INSTRUCTIONS REGARDING, SURRENDER OF ASSETS, TERMINATION OF TRUST AND DISTRIBUTION ON ORDER SHORTENING TIME, by the court's electronic filing system to all parties attached to the case and by first class U.S. mail, postage prepaid, to the following persons or entities:

ATTORNEY	PARTY	PHONE/FAX/E-MAIL
Mark A. Solomon, Esq. Joshua M. Hood, Esq. SOLOMON, DWIGGINS & FREER, LTD. 9060 W. Cheyenne Ave. Las Vegas, NV 89129	Caroline Davis	Phone: (702) 853-5483 Fax: (702) 853-5485 msolomon@sdfnvlaw.com jhood@sdfnvlaw.com
John M. Tyner, Esq. POL SINELLI 900 W. 48 th Place, Suite 900 Kansas City, MO 64112	Caroline Davis (MO counsel)	JTyner@Polsinelli.com 816.360.4140
Thomas Grover, Esq. Michael Olsen, Esq. GOODSELL & OLSEN, P.C. 10155 W. Twain Ave., #100 Las Vegas, NV 89147	Christopher Davis	Phone: (702) 869-6261 Fax: (702) 869-8243 tom@goodsellolsen.com mike@goodsellolsen.com
Michael Gallagher, Esq. GALLAGHER & KAISER, LLP 523 Grand Blvd., #1D Kansas City, MO 64106	Counsel for Chris Davis (MO Counsel)	mgallagher@gkkclaw.com
Jonathan W. Barlow, Esq. CLEAR COUNSEL LAW GROUP 50 S. Stephanie St., Suite 101 Henderson, NV 89014	Stephen Lehnardt	Phone: (702) 476-5900 Fax: (702) 924-0709 jonathan@clearcounsel.com
Chris Davis 514 West 26 th Street, #3E Kansas City, MO 64108 And 2934 1/2 North Beverly Glen Circle, Apt. 506 Los Angeles, CA 90077		

LEE, HERNANDEZ, LANDRUM & CARLSON, APC
7575 VEGAS DRIVE, SUITE 150
LAS VEGAS, NV 89128
(702) 880-9750

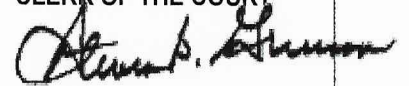
Tarja Davis 514 West 26 th Street, #3E Kansas City, MO 64108 And 2934 1/2 North Beverly Glen Circle, Apt. 506 Los Angeles, CA 90077		
Winfield B. Davis 909 W. Temple St., Apt. 632 A Los Angeles, CA 90012		<u>Winsane@gmail.com</u>
Harriet H. Roland, Esq. ROLAND LAW FIRM 2470 E. St. Rose Pkwy., Ste. 105 Henderson, NV 89074	Christopher D. Davis	Phone: (702) 452-1500 Fax: (702) 920-8903 <u>hroland@rolandlawfirm.com</u>
Anthony L. Barney, Esq. Tiffany S. Barney, Esq. ANTHONY L. BARNEY, LTD. 3317 W. Charleston Blvd. Ste. B Las Vegas, NV 89102	Christopher D. Davis	Phone: (702) 438-7878 Fax: (702) 259-1116 <u>abarney@anthonybarney.com</u>


An employee of Christopher D. Davis
Rocio Guerrero



Attachment 1

notice of entry of Order



1 ANTHONY L. BARNEY, ESQ.

Nevada Bar No. 8366

2 TIFFANY S. BARNEY, ESQ.

3 Nevada Bar No. 9754

ANTHONY L. BARNEY, LTD.

4 3317 W. Charleston Blvd., Suite B

Las Vegas, NV 89102

5 Telephone: (702) 438-7878

6 Facsimile: (702) 259-1116

office@anthonybarney.com

7 *Prior Attorneys for Christopher D. Davis*

8 **EIGHTH JUDICIAL DISTRICT COURT**

9 **CLARK COUNTY, NEVADA**

10
11 In the matter of:

Case No.: P-15-083867-T

12
13 The BEATRICE B. DAVIS FAMILY HERITAGE
14 TRUST, dated July 28, 2000, as amended on
15 February 24, 2014.

Dept. No.: 26

16
17 **NOTICE OF ENTRY OF ORDER**

18
19 TO: CAROLINE DAVIS, Petitioner, by and through her attorneys, MARK SOLOMON,
20 ESQ., and JOSHUA HOOD, ESQ., of SOLOMON DWIGGINS & FREER, LTD.

21 TO: DUNHAM TRUST, by and through its attorney, CHARLENE RENWICK, ESQ., of
22 LEE HERNANDEZ LANDRUM & GAROFALO

23 TO: STEPHEN LENHARDT by and through his attorney, JONATHAN W. BARLOW,
24 ESQ., of CLEAR COUNSEL LAW GROUP
25

1 TO: ACE DAVIS

2 TO: CHERYL DAVIS

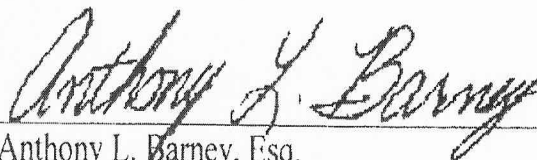
3 TO: TARJA DAVIS
4

5 **PLEASE TAKE NOTICE EACH OF YOU**, of the following:

6 An **Order** was entered and filed on April 26, 2019 in the above-entitled matter. A copy
7 of said Order is attached hereto and incorporated herein as Exhibit 1.

8 DATED this 26th day of April 2019.
9

10 Respectfully Submitted,
11 **ANTHONY L. BARNEY, LTD.**

12 

13 Anthony L. Barney, Esq.
14 Nevada Bar No. 8366
15 3317 W. Charleston Blvd., Suite B
16 Las Vegas, NV 89102-1835
17 (702) 438-7878
18 *Attorneys for Petitioner*
19
20
21
22
23
24
25

1 CERTIFICATE OF SERVICE

2 I hereby certify that I am an employee of Anthony L. Barney, Ltd., and not a party to
3 this action. I further certify that on January 23rd, 2019 I served the foregoing NOTICE OF
4 ENTRY OF ORDER, by first class US mail, postage prepaid, upon the following persons or
5 entities:
6

7 Tarja Davis
8 3005 North Beverly Glen Circle
9 Los Angeles, California 90077

10 And
11 514 West 26th Street, #3E
12 Kansas City, Missouri 64108

13 Christopher Davis
14 3005 North Beverly Glen Circle
15 Los Angeles, California 90077

16 And
17 514 West 26th Street, #3E
18 Kansas City, Missouri 64108

19 Winfield B. Davis
20 Skyline Terrace Apts.
21 930 Figueroa Terr. Apt. 529
22 Los Angeles, California 90012-3072

23 Ace Davis
24 c/o Winfield B. Davis
25 Skyline Terrace Apts.
930 Figueroa Terr. Apt. 529
Los Angeles, California 90012-3072

23 ANTHONY L. BARNEY, ESQ.
24 ANTHONY L. BARNEY, LTD.
25 3317 W. Charleston Boulevard, Suite B
Las Vegas, NV 89102-1835

1 Las Vegas, NV 89129

2 msolomon@sdfnlaw.com

3 jhood@sdfnlaw.com

4 Attorneys for Caroline Davis

5 CHARLENE RENWICK, ESQ.

6 LEE HERNANDEZ LANDRUM & GAROFALO

7 7575 Vegas Drive #150

8 Las Vegas, Nevada 89128

9 Crenwick@lee-lawfirm.com

10 Attorneys for Dunham Trust Company

11 JONATHAN W. BARLOW, ESQ.

12 CLEAR COUNSEL LAW GROUP

13 50 Stephanie Street, Suite 101

14 Henderson, Nevada 89012

15 Jonathan@clearcounsel.com

16 Attorneys for Stephen K. Lenhardt

17 FIIT Holdings LLC. A Nevada Limited Liability Company, Respondent

18 Dunham Trust Company

19 241 Ridge Street, Suite 100

20 Reno, Nevada 89501

21 MICHAEL OLSEN, ESQ.

22 BLACKROCK LEGAL, LLC

23 10155 W. Twain Ave., Suite 100

24 Las Vegas, Nevada 89147

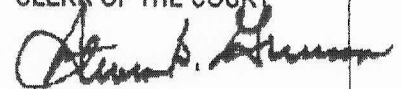
25 Cheryl Davis

5403 West 134 Terrace Unit 1525

Overland Park, Kansas 66209



Employee of Anthony J. Barney, Ltd.



1 ANTHONY L. BARNEY, ESQ.
Nevada Bar No. 8366
2 TIFFANY S. BARNEY, ESQ.
Nevada Bar No. 9754
3 **ANTHONY L. BARNEY, LTD.**
4 3317 W. Charleston Blvd., Suite B
Las Vegas, NV 89102
5 Telephone: (702) 438-7878
6 Facsimile: (702) 259-1116
office@anthonybarney.com
7 *Prior Attorneys for Christopher D. Davis*

8 **EIGHTH JUDICIAL DISTRICT COURT**
9 **CLARK COUNTY, NEVADA**

10
11 In the matter of:

Case No.: P-15-083867-T

12
13 The BEATRICE B. DAVIS FAMILY HERITAGE
14 TRUST, dated July 28, 2000, as amended on
February 24, 2014.

Dept. No.: 26

15
16 **ORDER**

17 This matter having come for hearing on the 11th day of April 2019 at 9:30 a.m., after
18 being continued from the original hearing date of January 31, 2019, an subsequent hearing date
19 of March 14, 2019, the Honorable Gloria Sturman presiding, Charlene Renwick, Esq. appearing
20 on behalf of Dunham Trust Company, Joshua Hood, Esq. appearing on behalf of Caroline
21 Davis, Jason Sadow, Esq., on behalf of Roland Law Firm; Anthony Barney, Esq. on behalf of
22 Anthony Barney, Ltd.; Thomas Grover, Esq. on behalf of Blackrock Legal, LLC; and
23 beneficiary Christopher Davis, and his spouse Tara Davis, appearing telephonically. Dunham
24
25

1 beneficiaries, the court having reviewed all pleadings and papers on file herein, and having
2 heard oral argument of the parties, and good cause appearing therefore,
3

4 IT IS HEREBY ORDERED ADJUDGED AND DECREED that Dunham Trust
5 Company's ("Trustee") Petition is GRANTED, and said Trustee is directed to surrender the
6 primary asset of the Beatrice B. Davis Family Heritage Trust (hereafter "Trust"), which is life
7 insurance policy number ACLI 11058007 (ALIP 000081031)(the "Policy"); and,
8

9 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that beneficiaries of the
10 Trust are directed to immediately turn over any tangible assets in their possession, which are
11 owned by the Policy, to Advantage Insurance, the insurer; and,
12

13 IT IS FURTHER ORDERED ADJUDGED AND DECREED, that the Trustee is
14 directed to liquidate all assets owned by the Policy, for the purpose of satisfying the judgments
15 already entered in favor of the Roland Law Firm, Anthony L. Barney, Ltd., and BlackRock
16 Legal, LLC. The remaining funds of the liquidation are also for the ultimate distribution to the
17 beneficiaries, the allocation of which is to be later determined by the Court.
18
19

20 ///

22 ///

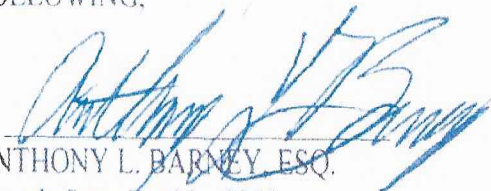
25 ///


1 IT IS FURTHER ORDERED ADJUDGED AND DECREED, that no distribution shall
2 be made from the Trust to any beneficiary until further Order of the Court directing such
3 distribution. However, this does not in any way prevent execution on the judgments entered in
4 favor of the Roland Law Firm, Anthony L. Barney, Ltd. And BlackRock Legal, LLC.
5

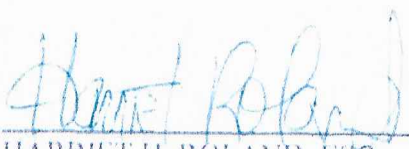
6 DATED this 25th day of April 2019.

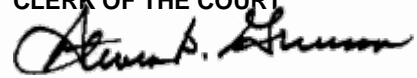
7
8 
DISTRICT COURT JUDGE

9 RESPECTFULLY SUBMITTED BY THE
10 FOLLOWING,

11 
12 ANTHONY L. BARNEY, ESQ.
13 Nevada State Bar No. 8366
14 TIFFANY S. BARNEY, ESQ.
15 Nevada State Bar No. 9754
16 ANTHONY L. BARNEY, LTD.
3317 W. Charleston Blvd., Suite B
Las Vegas, Nevada 89102
Former Attorney for Christopher D. Davis

17 
18 THOMAS R. GREVER
19 NSB 12387
20 BLACKROCK LEGAL

21 
22 HARRIET H. ROLAND, ESQ.
23 NV Bar No. 5471
24 ROLAND LAW FIRM
25 2470 E. St. Rose Pkwy, Ste. 105
Henderson, NV 89074
Telephone: (702) 452-1500
Facsimile: (702) 920-8903
Former Attorney for Christopher D. Davis



Christopher D. Davis, Pro Se
2934 1/2 Beverly Glen Dr.
Suite 506
Los Angeles, CA 90077

EIGHTH JUDICIAL DISTRICT COURT

CLARK COUNTY, NEVADA

In the Matter of

X
X
X
X
X
X
X

Case No. P-15-083867-T

**The Beatrice B. Davis Family
Heritage Trust, dated July 28, 2000,
Amended on February 24, 2014**

Dept. No. 26

NOTICE OF POSTING COST BOND

TO ALL PARTIES AND THEIR ATTORNEYS OF RECORD:

PLEASE TAKE NOTICE that concurrently with the filing of the Notice of Appeal
and Case Appeal Statement, Christopher D. Davis, is posting Five Hundred Dollars
(\$500) pursuant to N.R.A.P.7.

DATED this 28th day of May, 2019.



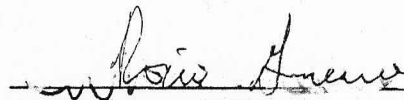
CERTIFICATE OF SERVICE

I hereby certify that on the 28 day of May, 2019, I served a true and correct copy of the Appeal for PETITION FOR INSTRUCTIONS REGARDING, SURRENDER OF ASSETS, TERMINATION OF TRUST AND DISTRIBUTION ON ORDER SHORTENING TIME, by the court's electronic filing system to all parties attached to the case and by first class U.S. mail, postage prepaid, to the following persons or entities:

ATTORNEY	PARTY	PHONE/FAX/E-MAIL
Mark A. Solomon, Esq. Joshua M. Hood, Esq. SOLOMON, DWIGGINS & FREER, LTD. 9060 W. Cheyenne Ave. Las Vegas, NV 89129	Caroline Davis	Phone: (702) 853-5483 Fax: (702) 853-5485 msolomon@sdfnlaw.com jhood@sdfnlaw.com
John M. Tyner, Esq. POL SINELLI 900 W. 48 th Place, Suite 900 Kansas City, MO 64112	Caroline Davis (MO counsel)	JTyner@Polsinelli.com 816.360.4140
Thomas Grover, Esq. Michael Olsen, Esq. GOODSELL & OLSEN, P.C. 10155 W. Twain Ave., #100 Las Vegas, NV 89147	Christopher Davis	Phone: (702) 869-6261 Fax: (702) 869-8243 tom@goodsellolsen.com mike@goodsellolsen.com
Michael Gallagher, Esq. GALLAGHER & KAISER, LLP 523 Grand Blvd., #1D Kansas City, MO 64106	Counsel for Chris Davis (MO Counsel)	mgallagher@gkkclaw.com
Jonathan W. Barlow, Esq. CLEAR COUNSEL LAW GROUP 50 S. Stephanie St., Suite 101 Henderson, NV 89014	Stephen Lehnardt	Phone: (702) 476-5900 Fax: (702) 924-0709 jonathan@clearcounsel.com

1 2 3 4 5	Tarja Davis 514 West 26 th Street, #3E Kansas City, MO 64108 And 2934 1/2 North Beverly Glen Circle, Apt. 506 Los Angeles, CA 90077		
6 7	Winfield B. Davis 909 W. Temple St., Apt. 632 A Los Angeles, CA 90012		<u>Winsane@gmail.com</u>
8 9 10	Harriet H. Roland, Esq. ROLAND LAW FIRM 2470 E. St. Rose Pkwy., Ste. 105 Henderson, NV 89074	Christopher D. Davis	Phone: (702) 452-1500 Fax: (702) 920-8903 <u>hroland@rolandlawfirm.com</u>
11 12 13	Anthony L. Barney, Esq. Tiffany S. Barney, Esq. ANTHONY L. BARNEY, LTD. 3317 W. Charleston Blvd. Ste. B Las Vegas, NV 89102	Christopher D. Davis	Phone: (702) 438-7878 Fax: (702) 259-1116 <u>abarney@anthonybarney.com</u>

14
15
16
17
18
19
20
21
22
23


An employee of Christopher D. Davis
Rocio Guerrero

EIGHTH JUDICIAL DISTRICT COURT

CASE SUMMARY

CASE NO. P-15-083867-T

**In the Matter of the Trust of:
Beatrice Davis Heritage Trust**

§
§
§
§
§
§
§
§

Location: **Family Domestic**
Judicial Officer: **Judge Sturman, Probate**
Hearing Master: **Yamashita, Wesley**
Filed on: **02/11/2015**
Cross-Reference Case Number: **P083867**
Supreme Court No.: **68542**
78206
78397

CASE INFORMATION

Case Type: **Probate -
Trust/Conservatorships**
Subtype: **Individual Trustee**
Case Flags: **Matter to be heard by District
Court Judge**

DATE

CASE ASSIGNMENT

Current Case Assignment

Case Number P-15-083867-T
Court Family Domestic
Date Assigned 02/11/2015
Judicial Officer Judge Sturman, Probate
Hearing Master Yamashita, Wesley

PARTY INFORMATION

		<i>Lead Attorneys</i>
Petitioner	Davis, Caroline	Pro Se 206-240-9956(H)
Trust	Beatrice Davis Heritage Trust	
Other	Blackrock Legal LLC	Olsen, Michael A. <i>Retained</i> 702-855-5658(W)
	Davis, Christopher D	Grover, Thomas R <i>Retained</i> 702-855-5658(W)
	Dunham Trust Company	Renwick, Charlene <i>Retained</i> 702-880-9750(W)
	Lehnardt, Stephen	Barlow, Jonathan W. <i>Retained</i> 702-476-5900(W)
	Parties Receiving Notice	Barney, Anthony L. <i>Retained</i> 702-438-7878(W)
	Roland Law Firm	Sadow, Jason M. <i>Retained</i> 702-249-0160(W)

DATE











EVENTS & ORDERS OF THE COURT

INDEX

EVENTS

CASE SUMMARY

CASE NO. P-15-083867-T

02/10/2015	 Petition to Assume Jurisdiction of Trust Filed by: Petitioner Davis, Caroline <i>Petition to Assume Jurisdiction over the Beatrice B. Davis Family Heritage Trust Dated July 28 2000 as Amended on February 24, 2014; to Assume Jurisdiction Over Christopher D Davis As Investment Trust Advisor and Stephen K Lehnardt as Distribution Trust Advisor; to Confirm Dunham Trust Company as Directed Trustee; and for Immediate Disclosure of Documents and Information from Christopher D Davis</i>
02/10/2015	 Notice of Hearing Filed By: Petitioner Davis, Caroline <i>Notice of Hearing on Petition to Assume Jurisdiction Over the Beatrice B. Davis Family Heritage Trust Dated July 28 2000 as Amended on February 24 2014; to Assume Jurisdiction Over Christopher D. Davis as Investment Trust Advisor and Stephen K Lehnardt as Distribution Trust Advisor; to Confirm Dunham Trust Company as Directed Trustee; and for Immediate Disclosure of Documents and Information from Christopher D. Davis</i>
02/20/2015	 Notice of Hearing Filed By: Petitioner Davis, Caroline <i>Amended Notice of Hearing on Petition to Assume Jurisdiction Over the Beatrice B. Davis Family Heritage Trust, Dated July 28, 2000, as Amended on February 24, 2014; to Assume Jurisdiction Over Christopher D. Davis as Investment Trust Advisor and Stephen K. Lehnardt as Distribution Trust Advisor; to Confirm Dunham Trust Company as Directed Trustee; and for Immediate Disclosure of Documents and Information from Christopher D. Davis</i>
03/04/2015	 Motion to Dismiss Filed by: Other Davis, Christopher D <i>Christopher D. Davis' Motion To Dismiss Pursuant To NRCP (12)(b) And NRCP 19</i>
03/05/2015	 Notice of Hearing Filed By: Petitioner Davis, Caroline <i>Second Amended Notice of Hearing on Petition to Assume Jurisdiction over the Beatrice B. Davis Family Heritage Trust, Dated July 28, 2000, as Amended on February 24, 2014; to Assume Jurisdiction Over Christopher David As Investment Trust Advisor and Stephen K. Lehnardt as Distribution Trust Advisor; to Confirm Dunham Trust Company as Directed Trustee; and for Immediate Disclosure of Documents and Information From Christopher D. Davis</i>
03/05/2015	 Errata Filed By: Other Davis, Christopher D <i>Errata to Christopher D. Davis' Motion to Dismiss Pursuant to NRCP 12(b) and NRCP 19</i>
03/06/2015	 Notice of Appearance Party: Other Dunham Trust Company <i>Notice of Appearance</i>
03/23/2015	 Notice of Motion Filed By: Other Davis, Christopher D <i>Notice of Motion on Christopher D. Davis' Motion to Dismiss Pursuant to NRCP 12(b) and NRCP 19</i>
03/24/2015	 Certificate of Service Filed by: Other Davis, Christopher D <i>Amended Certificate of Service</i>
04/08/2015	 Certificate of Service Filed by: Petitioner Davis, Caroline <i>Supplemental Certificate of Mailing Of: Second Amended Notice of hearing on Petition to</i>

CASE SUMMARY

CASE NO. P-15-083867-T

Assume Jurisdiction over the Beatrice Davis Family Heritage Trust, Dated July 28, 2000 as Amended on February 24, 2014; to Assume Jurisdiction Over Christopher D. Davis as Investment Trust Advisor and Stephen K. Lehnardt as Distribution Trust Advisor; to Confirm Dunham Trust Company as Directed Trustee; and for Immediate Disclosure of Documents and Information from Christopher D. Davis

04/13/2015



Opposition to Motion to Dismiss

Filed by: Petitioner Davis, Caroline

Opposition to Christopher D. Davis' Motion to Dismiss Pursuant to NRCP(12)(b) and NRCP 19

04/16/2015



Notice

Filed By: Other Lehnardt, Stephen

Notice of Appearance

04/16/2015



Opposition

Filed By: Other Lehnardt, Stephen

Opposition to Petition to Assume Jurisdiction over the Beatrice B. Davis Family Heritage Trust, dated July 28, 2000, as Amended on February 24, 2014; to Assume Jurisdiction over Christopher D. Davis as Investment Trust Advisor and Stephen K. Lehnardt as Distribution Trust Advisor; to Confirm Dunham Trust Company as Directed Trustee; and for Immediate Disclosure of Documents and Information from Christopher D. Davis, and Limited Joinder to Christopher D. Davis's Motion to Dismiss Pursuant to NRCP 12(b) and NRCp 19

04/20/2015



Reply

Filed By: Other Davis, Christopher D

Christopher D. Davis' Reply to Caroline Davis' Opposition to his Motion to Dismiss Pursuant to NRCP (12)(b) and NRCP 19

04/20/2015



Reply

Filed By: Petitioner Davis, Caroline

Reply to Opposition to Petition to Assume Jurisdiction Over the Beatrice B. Davis Family Heritage Trust, Dated July 28, 2000, as Amended on February 24, 2014; to Assume Jurisdiction Over Christopher D. Davis as Investment Trust Advisor and Stephen K. Lehnardt as Distribution Trust Advisor; to Confirm Dunham Trust Company as Directed Trustee; and for Immediate Disclosure of Documents and Information from Christopher D. Davis and Limited Joinder to Christopher D. Davis's Motion to Dismiss Pursuant to NRCP12(b) and NRCP 19

04/28/2015



Recorders Transcript of Hearing

Party: Trust Beatrice Davis Heritage Trust

Transcrit of Proceedings Motion to Dismiss: Motion on Christopher Davis' Motion to Dismiss Pursuant to NRCP 12(B) and NRCP 19; Petition to Assume Jurisdiction over the Beatrice B. Davis Family Trust, Assume Jurisdiction over Christopher David as Investment Trust Advisor and Stephen K. Lehnardt as Distribution Trust Advisor, to Confirm Dunham Trust Company as Directed Trustee, and for Immediate Disclosure of Documents and Information from Christopher D. Davis April 22, 2015

06/24/2015



Order

Filed By: Other Davis, Christopher D

Order

07/01/2015



Notice of Entry of Order

Filed By: Other Davis, Christopher D

Notice of Entry of Order

07/13/2015



Certificate of Mailing

Filed By: Other Davis, Christopher D

CASE SUMMARY
CASE NO. P-15-083867-T

Certificate of Mailing

07/14/2015



Certificate of Mailing

Filed By: Other Davis, Christopher D
Supplement to Certificate of Mailing

07/14/2015



Notice

Filed By: Other Davis, Christopher D
Notice of petition and petition for reconsideration of the order dated may 19, 2015 re: petition to assume jurisdiction over the Beatrice B. Davis family heritage trust dated July 28, 2000, as amended on February 24, 2014, to assume jurisdiction over Christopher D. Davis as investment trust advisor, Stephen K. Lehnardt as distribution trust advisor, to confirm Dunham Trust Company as directed trustee, and for immediate disclosure of documents and information from Christopher D. Davis;

07/14/2015



Petition

Filed By: Other Davis, Christopher D
Notice of Petition and Petition for Reconsideration of the Order Dated May 19, 2015 Re: Petition to Assumen Jurisdiction over the Beatrice B Davis Family Heritage Trust Dated July 28, 2000, as Amended on February 24, 2014, to Assume Jurisdiction over Christopher D Davis as Investment Trust Advisor, Stephen K. Lehnardt as Distribution Trust Advisor, to Confirm Dunham Trust Company as Directed Trustee, and for Imeediate Disclosure of Documents and Information from Christopher D Davis

07/16/2015



Certificate of Mailing

Filed By: Other Davis, Christopher D
Certificate Of Mailing

07/23/2015



Ex Parte Application

Filed by: Other Davis, Christopher D
Ex Parte Application for Order Shortening Time on Christopher Davis' Petition to Reconsider Order to Assume Jurisdiction, or in the alternative Petition to Stay the Court's Order Assuming Jurisdiction over Christopher Davis Dated May 19, 2015

07/23/2015



Certificate of Mailing

Filed By: Other Davis, Christopher D
Certificate of Mailing

07/28/2015



Declaration

Filed By: Other Davis, Christopher D
Declaration of Taria Davis

07/29/2015



Response

Filed By: Other Dunham Trust Company
Response to Petition for Reconsideration

07/30/2015



Notice of Appeal

Filed By: Other Davis, Christopher D
Notice of Appeal

07/30/2015



Case Appeal Statement

Filed By: Other Davis, Christopher D
Case Appeal Statement

07/30/2015



Notice of Filing Cost Bond

Filed by: Other Davis, Christopher D

CASE SUMMARY

CASE NO. P-15-083867-T

Notice of Posting Cost Bond

07/30/2015



Order Shortening Time

Filed By: Other Davis, Christopher D

Order Shortening Time to Set Hearing

07/31/2015



Objection

Filed By: Petitioner Davis, Caroline

Objection to Petition for Reconsideration of the Order Dated May 19, 2015 Re: Petition to Assume Jurisdiction Over the Beatrice B. Davis Family Heritage Trust Dated July 28l 2000, as Amended on February 24, 2014, to Assume Jurisdiction Over Christopher D. Davis an Investment Trust Advisor, Stephen K. Lehnardt as Distribution Trust Advisor to Confirm Dunham Trust Company as Directed Trustee and for Immediate Disclosure of Documents and Information from Christopher D. Davis; AND Counter Petition for Sanctions

07/31/2015



Notice of Hearing

Filed By: Petitioner Davis, Caroline

Notice of Hearing on Counter Petition for Sanctions

08/04/2015



Certificate of Mailing

Filed By: Other Davis, Christopher D

Certificate of Mailing

08/04/2015



Notice of Entry of Order

Filed By: Other Davis, Christopher D

Notice of Entry of Order Shortening Time for Hearing

08/05/2015



Notice of Hearing

Filed By: Petitioner Davis, Caroline

Amended Notice of Hearing on Counter Petition for Sanctions

08/05/2015



Notice of Hearing

Filed By: Petitioner Davis, Caroline

Notice of Hearing on Amendment and Supplement to Counter Petition for Sanctions and Petition for an Order Shortening Time

08/10/2015



Notice of Hearing

Filed By: Petitioner Davis, Caroline

Notice of Hearing on Motion to Amend or Modify Order Pursuant to NRCP 60(b)(3)

08/10/2015



Supplemental

Filed By: Petitioner Davis, Caroline

Amendment and Supplement to Counter Petition for Sanctions

08/10/2015



Notice of Hearing

Filed By: Petitioner Davis, Caroline

Amended Notice of Hearing on Amendment and Supplement to Counter Petition for Sanctions

08/10/2015



Motion

Filed By: Petitioner Davis, Caroline

Party 2: Petitioner Davis, Caroline

Motion to Amend or Modify Order Pursuant to NRCP 60(b)(3)

08/11/2015



Stipulation and Order

Filed By: Other Dunham Trust Company

CASE SUMMARY

CASE NO. P-15-083867-T

Stipulation and Order to Continue Hearing on Christopher Davis' Petition for Reconsideration of the Order Dated May 19, 2015, Etc.

08/13/2015



Motion

Filed By: Other Davis, Christopher D

Notice of Petition and Petition to Stay Discovery until the August 19, 2015 Hearing on Motion for Reconsideration...

08/17/2015



Motion

Filed By: Petitioner Davis, Caroline

Motion to Compel Harriet Roland, Esq., to Produce Documents Responsive to Subpoena Duces Tecum; and for Attorneys' Fees and Costs

08/17/2015



Notice of Hearing

Filed By: Petitioner Davis, Caroline

Notice of Hearing on Motion to Compel Harriet Roland, Esq. to Produce Documents Responsive to Subpoena Duces Tecum; for Attorney's Fees and Costs

08/17/2015



Motion

Filed By: Petitioner Davis, Caroline

Motion to Hold Christopher D. Davis in Contempt and for Attorneys' Fees and Costs

08/17/2015



Notice of Hearing

Filed By: Petitioner Davis, Caroline

Notice of Hearing on Motion to Hold Christopher D. Davis in Contempt and for Attorneys' Fees and Costs

08/18/2015



Notice of Hearing

Filed By: Other Davis, Christopher D

Re-Notice of Hearing

08/27/2015



Errata

Filed By: Other Davis, Christopher D

Errata To Petition For Reconsideration Of The Order Dated May 19, 2015 To Assume Jurisdiction Over The Beatrice B. Davis Family Heritage Trust, Dated July 28, 2000, As Amended On February 24, 2014, To Assume Jurisdiction Over Christopher D. Davis As Investment Trust Advisor, Stephen K. Lehnardt As Distribution Trust Advisor, To Confirm Dunham Trust Company As Directed Trustee, And For Immediate Disclosure Of Documents And Information From Christopher D. Davis

08/27/2015



Opposition

Filed By: Other Davis, Christopher D

Opposition to Caroline Davis' Motion to Hold Christopher D. Davis in Contempt and for Attorney's Fees and Costs

08/27/2015



Opposition

Filed By: Other Davis, Christopher D

Christopher D. Davis' Opposition to Caroline Davis' Motion to Amend or Modify Order Pursuant to NRCP 60(b)(3)

08/27/2015



Receipt of Copy

Filed By: Trust Beatrice Davis Heritage Trust

Receipt Of Copy

08/27/2015



Declaration

Filed By: Other Davis, Christopher D

CASE SUMMARY

CASE NO. P-15-083867-T

Declaration Of Christopher D. Davis

08/27/2015



Filed Under Seal

Filed By: Other Davis, Christopher D

Christopher D. Davis' Reply to Caroline Davis' Objection to Petition for Reconsideration of the Order Dated May 19, 2015 re: Petition to Assume Jurisdiction over the Beatrice B. Davis Family Heritage Trust Dated July 28, 2000, as Amended on February 24,(Sealed Pending Motion to Strike)

08/28/2015



Ex Parte

Filed By: Other Davis, Christopher D

Ex-Parte Application for Order Shortening Time on Christopher D. Davis' Motion for a Protective Order, to Quash or Modify the Subpoena, and for Attorney Fees and Costs Pursuant to NRCP 37 (a)(4)

08/28/2015



Ex Parte

Filed By: Other Davis, Christopher D

Ex-Parte Application for Order Shortening Time on Christopher D. Davis' Motion for a Protective Order and to Quash or Modify the Subpoena

08/28/2015



Objection

Filed By: Petitioner Davis, Caroline

Objection to Petition to Stay Discovery Until the August 19, 2015 Hearing on Motion for Reconsideration or in the Alternative, Petition for Protective Order From Discovery by Subpoena.

08/28/2015



Order Shortening Time

Filed By: Other Davis, Christopher D

Order Shortening Time on Christopher D. Davis' Motion for a Protective Order and to Quash or Modify the Subpoena

08/28/2015



Notice of Entry of Order

Filed By: Other Davis, Christopher D

Notice of Entry of Order

08/28/2015



Receipt of Copy

Filed By: Petitioner Davis, Caroline

Receipt Of Copy

08/28/2015



Motion for Protective Order

Filed by: Other Davis, Christopher D

Christopher D. Davis' Motion for Protective Order and to Modify or Quash the Subpoena

08/31/2015



Notice of Entry of Stipulation and Order

Filed by: Other Dunham Trust Company

Notice of Entry of Stipulation and Order to Continue Hearing on Christopher Davis' Petition for Reconsideration of the Order Dated May 19, 2015, Etc.

08/31/2015



Opposition to Motion to Compel

Filed by: Other Davis, Christopher D

Opposition to Caroline Davis' Motion to Compel Harriet H. Roland, Esq. to Produce Documents Responsive to Subpoena Duces Tecum; Counter Motion to Quash

09/01/2015



Document Filed

Filed by: Petitioner Davis, Caroline

Addendum to and Withdrawal of Certain Statements Referenced in the: (1)Objection to

CASE SUMMARY
CASE NO. P-15-083867-T

Petition for Reconsideration of the Order dated May 19, 2015 Re: Petition to Assume Jurisdiction Over the Beatrice B. Davis Family Heritage Trust dated July 28, 2000, as Amended on February 24, 2014, to Assume Jurisdiction Over Christopher D. Davis as Investment Trust Advisor, Stephen K. Lehnardt as Distribution Trust Advisor, to Confirm Dunham Trust Company as Directed Trustee, and for Immediate Disclosure of Documents and Information from Christopher D. Davis; and Counterpetition for Sanctions; (2) Amendment and Supplement to Counterpetition for Sanctions; and (3) Motion to Amend or Modify Order Pursuant to NRCP 60(b)(3)

09/01/2015



Opposition to Motion

Filed by: Petitioner Davis, Caroline

Opposition to Christopher D. Davis' Motion for a Protective Order and to Quash or Modify Subpoena

09/01/2015



Supplemental

Filed By: Petitioner Davis, Caroline

Supplement to Objection to Petition for Reconsideration of the Order Dated May 19 2015 RE: Petition to Assume Jurisdiction over the Beatrice B Davis Family Heritage Trust Dated July 28, 2000 as Amended on February 24, 2014 to Assume Jurisdiction Over Christopher D. Davis as investment trust advisor, Stephen K. Lehnardt as Distribution Trust Advisor to Confirm Dunham Trust Company as Directed Trustee, and for Immediate Disclosure of Documents and Information from Christopher D. Davis and Counter Petition for Sanctions

09/01/2015



Reply

Filed By: Other Davis, Christopher D

Christopher D. Davis' Reply to Caroline Davis' Opposition to His Motion for a Protective Order and to Quash or Modify Subpoena

09/01/2015



Motion to Strike

Filed by: Petitioner Davis, Caroline

Motion to Strike Christopher D Davis' Arguments and Requests for Relief in his Reply to Caroline D Davis' Objection to Petition for Reconsideration in Excess of Thirty (30) Pages as the Reply Violates EDCR 2.20

09/02/2015



Certificate of Mailing

Filed By: Other Davis, Christopher D

Certificate of Mailing

09/03/2015



Notice

Filed By: Other Davis, Christopher D

Notice of Non-Appearance of Christopher D. Davis

09/03/2015



Receipt of Copy

Filed By: Trust Beatrice Davis Heritage Trust

Receipt Of Copy

09/14/2015



Notice

Filed By: Other Davis, Christopher D

Notice of Partial Withdrawal of Petition and Partial Withdrawal of Petition to Stay Discovery until the August 19th, 2015 Hearing on Motion for Reconsideration or in the Alternative, Petition for Protective Order from Discovery by Subpeona

09/14/2015



Certificate of Mailing

Filed By: Petitioner Davis, Caroline

Certificate of Service of Copy of Correspondence to Judge Sturman with Enclosures dated September 14, 2015















09/15/2015

CASE SUMMARY

CASE NO. P-15-083867-T

	 Errata Filed By: Other Davis, Christopher D <i>Errata to Christopher D. Davis' Petition to Stay Discovery Until the August 19, 2015 Hearing on Motion for Reconsideration or in the Alternative, Petition for Protective Order from Discovery by Subpoena</i>
09/16/2015	 Opposition to Motion Filed by: Other Davis, Christopher D <i>Christopher D. Davis' Opposition to Caroline Davis' Motion to Strike Christopher D. Davis' Arguments and Requests for Relief in his Reply to Caroline D. Davis' Objection to Petition for Reconsideration in Excess of Thirty (30) Pages as the Reply Violates EDCR 2.20 and Countermotion for Leave to File a Reply in Excess of Thirty (30) Pages</i>
09/18/2015	 Recorders Transcript of Hearing <i>Transcript of Proceedings All Pending Motions, September 2, 2015</i>
09/23/2015	 Motion Filed By: Petitioner Davis, Caroline <i>Motion to Compel Attendance at Deposition and Motion for Sanctions</i>
09/23/2015	 Notice Filed By: Petitioner Davis, Caroline <i>Notice of Hearing on Motion to Compel Attendance at Deposition and Motion for Sanctions</i>
09/28/2015	 Supplement Filed by: Petitioner Davis, Caroline <i>Supplement to Opposition to Caroline Davis' Motion to Hold Christopher D. Davis in Contempt and for Attorney's Fees and Costs</i>
09/29/2015	 Reply Filed By: Petitioner Davis, Caroline <i>Reply to Christopher D. Davis Opposition to Caroline Davis' Motion to Hold Christopher D. Davis in Contempt and for Attorneys' Fees and Costs</i>
10/09/2015	 Receipt of Copy Filed By: Petitioner Davis, Caroline <i>Receipt Of Copy</i>
10/09/2015	 Receipt of Copy Filed By: Other Davis, Christopher D <i>Receipt of Copy</i>
10/13/2015	 Recorders Transcript of Hearing <i>Motion to Compel: Caroline D. Davis's Motion to Compel Harriet Roland, Esq. to Produce Documents Responsive to Subpoena Duces Tecum; for Attorney's Fees and Costs Motion: Caroline D. Davis's Motion to Hold Christopher D. Davis in Contempt and for Attorneys' Fees and Costs Wednesday, September 30, 2015</i>
10/13/2015	 Recorders Transcript of Hearing <i>Motion: Petition to Stay Discovery Until the August 19, 2015 Hearing on Motion for Reconsideration or in the Alternative, Petition for Protective Order From Discovery by Subpoena Wednesday, September 16, 2015</i>
10/13/2015	 Order Filed By: Petitioner Davis, Caroline <i>Order</i>

CASE SUMMARY
CASE NO. P-15-083867-T

10/15/2015	 Notice of Entry of Order Filed By: Petitioner Davis, Caroline <i>Notice of Entry of Order (September 2 Hearing)</i>
10/20/2015	 Receipt of Copy Filed By: Trust Beatrice Davis Heritage Trust <i>Receipt Of Copy</i>
10/23/2015	 Certificate Filed By: Petitioner Davis, Caroline <i>Certificate of Intent to Amend Order</i>
12/16/2015	 Receipt of Copy Filed By: Petitioner Davis, Caroline <i>Receipt Of Copy</i>
12/31/2015	 Order Filed By: Petitioner Davis, Caroline <i>Order Granting Motion to Amend May 19, 2015 Order and Denying Petition for Reconsideration</i>
12/31/2015	 Notice of Entry Filed By: Petitioner Davis, Caroline <i>Notice of Entry of Order (Granting Motion to Amend May 19, 2015 Order and Denying Petition for Reconsideration)</i>
03/28/2016	 Substitution of Attorney Filed By: Other Davis, Christopher D <i>Substitution of Counsel</i>
04/18/2016	 Notice <i>Notice of Date Change Re: Status Check (Appeal Stay)</i>
06/29/2017	 NV Supreme Court Clerks Certificate/Judgment - Dismissed <i>Nevada Supreme Court Clerk's Certificate Judgment - Dismissed; Petition Denied; Petition for Rehearing Granted; Dismissed; Writ Petition Denied</i>
07/14/2017	 Notice of Attorney Lien Filed By: Other Davis, Christopher D <i>Notice of Attorney's Lien and Lien</i>
01/18/2018	 Attorney Lien <i>Notice of Attorney's Lien and Lien</i>
02/01/2018	 Notice of Attorney Lien Filed By: Other Davis, Christopher D <i>Notice of Amended Attorney's Lien and Amended Lien</i>
02/01/2018	 Request for Special Notice Party: Other Davis, Christopher D <i>Request for Special Notice</i>
02/14/2018	 Request for Special Notice

CASE SUMMARY

CASE NO. P-15-083867-T

Party: Other Davis, Christopher D
Request for Special Notice

07/09/2018



Motion

Filed By: Other Parties Receiving Notice
Motion to Adjudicate the Rights of Counsel to Enforce Amended Attorney's Lien and for Judgment for Attorney's Fees and Costs

07/11/2018



Certificate of Service

Filed by: Other Parties Receiving Notice
Amended Certificate of Service

07/11/2018



Petition

Petition for an Award of Attorney Fees with Interest

07/12/2018



Certificate of Service

Filed by: Other Davis, Christopher D
Certificate of Service

07/12/2018



Certificate of Service

Filed by: Other Davis, Christopher D
Certificate of Service

07/16/2018



Certificate of Service

Filed by: Other Davis, Christopher D
Certificate of Service

07/30/2018



Opposition

Filed By: Petitioner Davis, Caroline
Opposition to Motion to Adjudicate the Rights of Counsel to Enforce Amended Attorney Lien and for Judgment for Attorney's Fees and Costs; and Objection to Petition for an Award of Attorney's Fees with Interest

07/31/2018



Supplement

Supplement to Motion to Adjudicate the Rights of Counsel to Enforce Amended Attorney's Lien and for Judgment for Attorney's Fees and Costs

08/01/2018



Motion

Filed By: Other Davis, Christopher D
Motion for Payment of Attorney's Fees from Trust and for Judgment for Attorney's fees and Costs with Interest and to Adjudicate the Rights of Counsel to Enforce Attorney's Lien

08/01/2018



Joinder

Filed by: Other Dunham Trust Company
Dunham Trust Company's Joinder to Caroline Davis Opposition to Motion to Adjudicate the Rights of Counsel to Enforce Amended Attorney Lien and for Judgment for Attorney's Fees and Costs; and Objection to Petition for an Award of Attorney Fees with Interest

08/03/2018



Order Shortening Time

Filed By: Other Davis, Christopher D
Petition for an Order Shortening Time to Hear Petition to Withdraw as Counsel of Record

08/03/2018



Acceptance of Service

Filed by: Other Davis, Christopher D
Acceptance of Service

CASE SUMMARY

CASE NO. P-15-083867-T

08/06/2018	 Acceptance of Service Filed by: Other Davis, Christopher D <i>Acceptance of Service</i>
08/06/2018	 Acceptance of Service Filed by: Other Davis, Christopher D <i>Acceptance of Service</i>
08/06/2018	 Notice of Entry of Order Filed By: Other Davis, Christopher D <i>Notice of Entry of Order Shortening Time to hear Petition to Withdraw as Counsel of Record</i>
08/07/2018	 Certificate of Service Filed by: Other Davis, Christopher D <i>Certificate of Service</i>
08/08/2018	 Opposition <i>Opposition to Motion for Payment of Attorney's Fees from the Trust and for Judgment for Attorney's Fees and Costs with Interest and to Adjudicate Rights of Counsel to Enforce Attorney's Fees</i>
08/10/2018	 Declaration Filed By: Other Davis, Christopher D <i>Declaration of Service</i>
08/16/2018	 Reply <i>Reply in Support of Petition for an Award of Attorney Fees with Interest</i>
08/17/2018	 Reply to Opposition Filed by: Other Parties Receiving Notice <i>Reply To Opposition To Motion To Adjudicate The Rights Of Counsel To Enforce Amended Attorney's Lien And For Judgment For Attorney's Fees And Costs And Reply To Objection To Petition For An Award Of Attorney's Fees With Interest and Reply To Dunham Trust Company's Joinder</i>
08/21/2018	 Joinder Filed by: Other Dunham Trust Company <i>Dunham Trust Company's Joinder to Caroline Davis Opposition to Motion for Payment of Attorney s Fees from Trust and for Judgment for Attorney s Fees and Costs With Interest and to Adjudicate Rights of Counsel to Enforce Attorney s Lien</i>
08/21/2018	 Joinder <i>Joinder to Reply to Opposition to Motion</i>
08/22/2018	 Certificate of Service Filed by: Other Roland Law Firm <i>Certificate of Service</i>
08/27/2018	 Certificate of Mailing Filed By: Other Roland Law Firm <i>Certificate of Service</i>
09/11/2018	 Declaration Filed By: Other Davis, Christopher D

CASE SUMMARY
CASE NO. P-15-083867-T

Declaration of Service

09/27/2018



Supplement

Filed by: Other Roland Law Firm

Supplement to the Motion for Payment of Attorney s Fees from Trust and for Judgment for Attorney s Fees and Costs with Interest and to Adjudicate the Rights of Counsel to Enforce Attorney s Lien

10/02/2018



Certificate of Mailing

Filed By: Other Roland Law Firm

Certificate of Service

01/08/2019



Petition

Filed By: Other Dunham Trust Company

Petition for Instructions Regarding Surrender of Assets, Termination of Trust and Distribution on Order Shortening Time

01/16/2019



Joinder

Caroline D. Davis's Joinder to Petition for Instructions Regarding Surrender of Assets, Termination of Trust and Distribution on OST

01/18/2019



Supplement

Filed by: Other Dunham Trust Company

Supplement to Petition for Instructions Regarding Surrender of Assets and Distribution on Order Shortening Time

01/22/2019



Order

Filed By: Other Davis, Christopher D

Order And Judgment

01/23/2019



Notice of Entry of Order

Filed By: Other Davis, Christopher D

Notice Of Entry Of Order

01/28/2019



Joinder

Joinder to Petition for Instructions Regarding Surrender of Assets, Termination of Trust and Distribution on Order Shortening Time

01/28/2019



Notice

Filed By: Other Roland Law Firm

Notice of "In Camera" Submission of Unredacted Billing Invoices in Support of Motion for Payment of Attorney's fees from Trust and for Judgment for Attorney's fees and Costs with Interest and to Adjudicate the Rights of Counsel to Enforce Attorney's Lien

01/28/2019



Notice of Non Opposition

Filed by: Other Dunham Trust Company

Notice of Non Opposition to Petition for Instructions Regarding Surrender of Assets, Termination of Trust and Distribution on Order Shortening Time

01/28/2019



Motion for Attorney Fees and Costs

Filed by: Other Roland Law Firm

Motion for Payment of Attorney's Fees from Trust and for Judgment for Attorney's Fees and Costs with Interest and to Adjudicate the Rights of Counsel to Enforce Attorney's Lien

01/29/2019



Certificate of Service







CASE SUMMARY

CASE NO. P-15-083867-T

	Filed by: Other Davis, Christopher D <i>Certificate of Service</i>
01/29/2019	 Notice of Change of Firm Name Filed by: Other Davis, Christopher D <i>Notice of Change of Firm Name</i>
01/29/2019	 Certificate of Mailing <i>Certificate of Service</i>
01/29/2019	 Notice of Hearing <i>Notice of Hearing</i>
01/30/2019	 Joinder <i>Partial Joinder to Petition for Instructions Regarding Surrender of Assets, Termination of Trust and Distribution on Order Shortening Time</i>
02/11/2019	 Opposition <i>Opposition to Motion for Payment of Attorney's Fees from Trust and for Judgment for Attorney's Fees and Costs with Interest and to Adjudicate Rights of Counsel to Enforce Attorney's Lien</i>
02/11/2019	 Joinder Filed by: Other Dunham Trust Company <i>Dunham Trust Company's Joinder to Caroline Davis Opposition to Motion for Payment of Attorney's Fees from Trust and for Judgment for Attorney's Fees and Costs With Interest and to Adjudicate Rights of Counsel to Enforce Attorney's Lien</i>
02/19/2019	 Certificate of Service Filed by: Other Davis, Christopher D <i>Certificate of Service</i>
02/21/2019	 Notice of Appeal Filed By: Other Dunham Trust Company <i>Notice of Appeal</i>
02/21/2019	 Case Appeal Statement Filed By: Other Dunham Trust Company <i>Case Appeal Statement</i>
02/21/2019	 Reply <i>Reply to Opposition to Motion for Payment of Attorney's Fees from Trust and for Judgment for Attorney's Fees and Costs with Interest and to Adjudicate the Rights of Counsel to Enforce Attorney's Lien</i>
03/07/2019	 Order Filed By: Other Davis, Christopher D <i>Order Approving Petition for an Award of Attorney Fees with Interest</i>
03/08/2019	 Notice of Entry of Order Filed By: Other Davis, Christopher D <i>Notice of Entry of Order</i>
03/11/2019	 Certificate of Service Filed by: Other Davis, Christopher D

CASE SUMMARY
CASE NO. P-15-083867-T

Certificate of Service

03/11/2019	 Order Filed By: Other Roland Law Firm <i>Order and Judgement on Attorney's Lien and Fees and Costs</i>
03/13/2019	 Supplement <i>Supplement to Caroline Davis's Joinder to Petition for Instructions Regarding Surrender of Assets, Termination of Trust and Distribution</i>
03/13/2019	 Reply Filed By: Other Dunham Trust Company <i>Dunham Trust Company's Reply Brief in Support of Petition for Instructions Regarding Surrender of Assets, Termination of Trust and Distribution</i>
03/14/2019	 Notice of Entry of Order Filed By: Other Davis, Christopher D <i>Notice of Entry of Order</i>
03/15/2019	 Notice of Appeal Filed By: Other Dunham Trust Company <i>Notice of Appeal</i>
03/15/2019	 Case Appeal Statement Filed By: Other Dunham Trust Company <i>Case Appeal Statement</i>
03/20/2019	 Motion to Withdraw As Counsel <i>Motion to Withdraw As Substitution</i>
03/21/2019	 Order Filed By: Other Dunham Trust Company <i>Order Continuing Hearing on Dunham Trust Company's Petition for Instructions Regarding Surrender of Assets, Termination of Trust and Distribution</i>
03/21/2019	 Answer Filed By: Other Davis, Christopher D <i>March 21, 2019 Chris D Davis Declaration</i>
03/26/2019	 Errata <i>Errata to Motion to Withdraw as Counsel of Record For Caroline D. Davis, Without Substitution</i>
03/26/2019	Ex Parte Application Filed by: Attorney Hood, Joshua M. <i>Ex Parte Application for Order Shortening Time to Hear Motion to Withdraw as Counsel of Record for Caroline D. Davis, Without Substitution</i>
03/27/2019	Ex Parte Application Filed by: Attorney Hood, Joshua M. <i>Ex Parte Application for Order Shortening Time to Hear Motion to Withdraw as Counsel of Record for Caroline D. Davis, Without Substitution(emailled attorney for pickup)</i>
03/28/2019	 Ex Parte Application <i>Ex Parte Application for Order Shortening Time to Hear Motion to Withdraw As Counsel of Record for Caroline D. Davis without Substitution</i>

CASE SUMMARY
CASE NO. P-15-083867-T

03/28/2019	 Certificate of Service <i>Certificate of Service</i>
04/04/2019	 Supplemental Filed By: Other Dunham Trust Company <i>Dunham Trust Company's Supplemental Reply Brief in Support of Petition for Instructions Regarding Surrender of Assets, Termination of Trust and Distribution</i>
04/10/2019	 Certificate of Mailing <i>Certificate of Mailing</i>
04/10/2019	 Answer <i>christopher davis reply</i>
04/10/2019	 Answer <i>Christopher davis reply</i>
04/11/2019	 Stipulation and Order <i>Stipulation And Order</i>
04/11/2019	 Notice of Entry of Order <i>Notice Of Entry Of Order</i>
04/11/2019	 Certificate of Service <i>Certificate of Service</i>
04/11/2019	 Motion to Withdraw As Counsel <i>Amended Motion to Withdraw as Counsel of Record for Caroline D. Davis without Substitution</i>
04/12/2019	 Clerk's Notice of Hearing <i>Notice of Hearing</i>
04/12/2019	 Certificate of Service <i>Certificate of Service (Amended Motion to Withdraw)</i>
04/19/2019	 Motion for Stay of Execution Filed by: Other Dunham Trust Company <i>Motion to Stay Execution or Enforcement of Judgments on Order Shortening Time</i>
04/23/2019	 Opposition <i>Opposition to Motion to Stay Execution or Enforcement of Judgment on Order Shortening Time</i>
04/23/2019	 Joinder <i>Joinder to Blackrock Legal's Opposition to Motion to Stay Execution or Enforcement of Judgments on Order Shortening Time and Countermotion for Damages Based upon Breach of Contract and Breach of the Implied Covenant of Good Faith and Fair Dealing</i>
04/24/2019	 Joinder Filed by: Other Roland Law Firm <i>Joinder to Blackrock Legal's Opposition to Motion To Stay Execution or Enforcement of</i>

CASE SUMMARY












CASE NO. P-15-083867-T

Judgments on Order Shortening Time

04/24/2019	 Certificate of Service Filed by: Other Blackrock Legal LLC <i>Certificate of Service</i>
04/24/2019	 Reply Filed By: Other Dunham Trust Company <i>Reply in Support of Motion to Stay Execution or Enforcement of Judgments on Order Shortening Time and Opposition to Countermotion for Damages</i>
04/26/2019	 Certificate of Mailing <i>Joinder to Blackrock Legal s Opposition to Motion to Stay Execution or Enforcement of Judgments on Order Shortening Time and Countermotion for Damages based upon Breach of Contract and Breach of the Implied Covenant of Good Faith and Fair Dealing</i>
04/26/2019	 Order Filed By: Other Davis, Christopher D <i>Order</i>
04/26/2019	 Notice of Entry of Order Filed By: Other Davis, Christopher D <i>Notice Of Entry Of Order</i>
04/30/2019	 Brief <i>Brief Regarding Interest to be Assessed Against the Trust During the Pendency of the Appeal</i>
04/30/2019	 Memorandum <i>Memorandum on Interest for Security</i>
04/30/2019	 Brief <i>Brief Regarding NRCP 62 Bond</i>
05/02/2019	 Certificate of Service Filed by: Other Blackrock Legal LLC <i>Certificate of Service</i>
05/22/2019	 Status Report Filed By: Other Dunham Trust Company <i>(5/29/19 Withdrawn) Status Report</i>
05/23/2019	 Petition for Partial Distribution <i>Petition to Distribute Monthly Stipend for Urgent Medical & Living Expenses</i>
05/24/2019	 Objection <i>OBJECTION TO STATUS REPORT REQUEST (PETITION) AND COUNTERPETITION FOR APPROVAL OF REIMBURSEMENT SOUGHT BY CHRISTOPHER DAVIS TO SATISFY JUDGMENT</i>
05/28/2019	 Notice of Appeal
05/28/2019	 Case Appeal Statement

CASE SUMMARY

CASE NO. P-15-083867-T

05/28/2019	 Notice of Posting of Cost Bond <i>Notice of Posting Cost Bond</i>
05/28/2019	 Document Filed <i>Attachment 1 Notice of Entry of Order</i>
05/28/2019	 Petition for Partial Distribution Filed by: Other Davis, Christopher D <i>Service of Parties & Refiling of Petition May 23, 2019</i>
05/28/2019	 Case Appeal Statement Filed By: Other Davis, Christopher D
05/29/2019	 Certificate of Service Filed by: Other Anthony L. Barney Ltd. <i>AMENDED CERTIFICATE OF SERVICE</i>
05/29/2019	 Withdrawal Filed By: Other Dunham Trust Company <i>Withdrawal</i>
06/04/2019	 Order <i>Order Granting Amended Motion to Withdraw As Counsel of Record for Caroline D. Davis Without Substitution</i>
06/05/2019	 Notice of Entry <i>Notice of Entry of Order Granting Amended Motion to Withdraw As Counsel of Record for Caroline D. Davis Without Substitution</i>
06/06/2019	 Response Filed By: Petitioner Davis, Caroline <i>Response to Petition re Distributions from Trust to Primary Beneficiary</i>
06/25/2019	 Case Appeal Statement <i>Case Appeal Statement</i>
<u>HEARINGS</u>	
03/06/2015	 Petition - HM (9:30 AM) (Hearing Master: Yamashita, Wesley) Events: 02/10/2015 Petition to Assume Jurisdiction of Trust <i>Petition to Assume Jurisdiction Over the Beatrice B. Davis Family Heritage Trust Dated July 28 2000 as Amended on February 24 2014; to Assume Jurisdiction Over Christopher D. Davis as Investment Trust Advisor and Stephen K. Lehnardt as Distribution Trust Advisor; to Confirm Dunham Trust Company as Directed Trustee; and for Immediate Disclosure of Documents and Information from Christopher D. Davis</i>
04/22/2015	Petition (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 03/05/2015 Notice of Hearing <i>Petition to Assume Jurisdiction over the Beatrice B. Davis Family Heritage Trust, Dated July 28, 2000, as Amended on February 24, 2014; to Assume Jurisdiction Over Christopher David As Investment Trust Advisor and Stephen K. Lehnardt as Distribution Trust Advisor; to Confirm Dunham Trust Company as Directed Trustee; and for Immediate Disclosure of Documents and Information From Christopher D. Davis</i>
04/22/2015	Motion to Dismiss (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 03/04/2015 Motion to Dismiss <i>Motion on Christopher D. Davis' Motion to Dismiss Pursuant to NRCP 12(b) and NRCP 19</i>











CASE SUMMARY

CASE NO. P-15-083867-T





04/22/2015	 All Pending Motions (9:00 AM) (Judicial Officer: Sturman, Gloria)
09/02/2015	Petition (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 07/14/2015 Petition <i>Petition for Reconsideration of the Order Dated May 19, 2015 Re: Petition to Assume Jurisdiction over the Beatrice B Davis Family Heritage Trust Dated July 28, 2000, as Amended on February 24, 2014, to Assume Jurisdiction over Christopher D Davis as Investment Trust Advisor, Stephen K. Lehnardt as Distribution Trust Advisor, to Confirm Dunham Trust Company as Directed Trustee, and for Immediate Disclosure of Documents and Information from Christopher D Davis</i>
09/02/2015	Objection (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 07/31/2015 Objection <i>Objection to Petition for Reconsideration by Caroline Davis, Petitioner and Counter-Petition for Sanctions</i>
09/02/2015	Motion (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 08/10/2015 Motion <i>To Amend or Modify Order Pursuant to NRCP 60(b)(3)</i>
09/02/2015	Motion (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 08/28/2015 Motion for Protective Order <i>Christophers Davis' Motion for protection order and to quash or modify the subpoena</i>
09/02/2015	 All Pending Motions (9:00 AM) (Judicial Officer: Sturman, Gloria)
09/16/2015	Motion (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 08/13/2015 Motion <i>Petition to Stay Discovery until the August 19, 2015 Hearing on Motion for Reconsideration Or in the Alternative, Petition for Protective Order from Discovery By Subpoena</i>
09/30/2015	Motion (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 08/17/2015 Notice of Hearing <i>Caroline D. Davis's Motion To Hold Christopher D. Davis in Contempt and for Attorneys' Fees and Costs</i>
09/30/2015	 Motion to Compel (9:00 AM) (Judicial Officer: Sturman, Gloria) Events: 08/17/2015 Motion <i>Caroline D. Davis's Motion to Compel Harriet Roland, Esq. to Produce Documents Responsive to Subpoena Duces Tecum; for Attorney's Fees and Costs</i>
09/30/2015	 All Pending Motions (9:00 AM) (Judicial Officer: Sturman, Gloria)
10/07/2015	Motion to Strike (9:00 AM) (Judicial Officer: Sturman, Gloria) <i>Caroline D. Davis' Motion to Strike Christopher D. Davis' Arguments and Requests for Relief in his Reply to Caroline D. Davis' Objection to Petition for Reconsideration in Excess of Thirty (30) Pages as the Reply Violates EDCR 2.20</i>
10/07/2015	Opposition & Countermotion (9:00 AM) (Judicial Officer: Sturman, Gloria) <i>Christopher D. Davis' Opposition to Caroline Davis' Motion to Strike Christopher D. Davis' Arguments and Requests for Relief in his Reply to Caroline D. Davis' Objection to Petition for Reconsideration in Excess of Thirty (30) Pages as the Reply Violates EDCR 2.20 and Countermotion for Leave to File a Reply in Excess of Thirty (30) Pages</i>
10/07/2015	 All Pending Motions (9:00 AM) (Judicial Officer: Sturman, Gloria)
10/28/2015	Motion to Compel (9:00 AM) (Judicial Officer: Sturman, Gloria) <i>Motion to Compel Attendance at Deposition and Motion for Sanctions</i>

CASE SUMMARY

CASE NO. P-15-083867-T

10/28/2015	Motion to Compel (9:00 AM) (Judicial Officer: Sturman, Gloria) <i>Caroline D. Davis's Motion to Compel Harriet Roland, Esq. to Produce Documents Responsive to Subpoena Duces Tecum; for Attorney's Fees and Costs</i>
10/28/2015	Motion for Contempt (9:00 AM) (Judicial Officer: Sturman, Gloria) <i>Caroline D. Davis's Motion To Hold Christopher D. Davis in Contempt and for Attorneys' Fees and Costs</i>
10/28/2015	 Status Check (9:00 AM) (Judicial Officer: Sturman, Gloria) <i>Status Check: Appeal Stay</i>
01/27/2016	CANCELED Status Check (9:00 AM) (Judicial Officer: Sturman, Gloria) <i>Vacated - per Judge</i> <i>Status Check: Appeal Stay</i>
01/27/2016	 Status Check (9:30 AM) (Judicial Officer: Sturman, Gloria) 01/27/2016, 06/01/2016, 08/31/2016, 03/01/2017, 05/31/2017, 07/19/2017 <i>Status Check: Appeal Stay</i>
10/18/2017	 Status Check (10:00 AM) (Judicial Officer: Sturman, Gloria) 10/18/2017, 01/18/2018 <i>Re: Settlement</i>
03/29/2018	 Status Check (9:30 AM) (Judicial Officer: Sturman, Gloria) 03/29/2018, 07/12/2018 <i>Status Check: Petition/Settlement</i>
08/09/2018	 Petition to Withdraw as Counsel (9:30 AM) (Judicial Officer: Sturman, Gloria) <i>Petition for an Order Shortening Time to Hear Petition to Withdraw as Counsel of Record</i>
08/23/2018	 Motion (9:30 AM) (Judicial Officer: Sturman, Gloria) <i>Motion to Adjudicate the Rights of Counsel to Enforce Amended Attorney's Lien and for Judgment for Attorney's Fees and Costs</i>
09/06/2018	 Motion - HM (9:30 AM) (Judicial Officer: Sturman, Gloria) 09/06/2018, 09/20/2018, 10/05/2018, 11/02/2018, 01/18/2019, 02/12/2019 <i>Roland Law's Motion for Payment of Attorney's Fees from Trust and for Judgment for Attorney's fees and Costs with Interest and to Adjudicate the Rights of Counsel to Enforce Attorney's Lien</i>
11/20/2018	 Minute Order (9:30 AM) (Judicial Officer: Sturman, Gloria)
01/31/2019	 Petition - HM (9:30 AM) (Judicial Officer: Sturman, Gloria) 01/31/2019, 03/14/2019, 04/11/2019 <i>Dunham Trust Co.'s Petition for Instructions Regarding Surrender of Assets, Termination of Trust and Distribution on Order Shortening Time</i>
02/28/2019	 Motion for Attorney Fees (9:30 AM) (Judicial Officer: Sturman, Gloria) <i>Caroline Davis' Motion for Payment of Attorney's Fees from Trust and for Judgment for Attorney's Fees and Costs with Interest and to Adjudicate the Rights of Counsel to Enforce Attorney's Lien</i>
04/11/2019	Petition to Withdraw as Counsel (9:30 AM) (Judicial Officer: Sturman, Gloria) <i>Ex Parte Application for Order Shortening Time to Hear Motion to Withdraw as Counsel of Record for Caroline D. Davis, Without Substitution</i>

CASE SUMMARY**CASE NO. P-15-083867-T**

04/11/2019	 All Pending Motions (9:30 AM) (Judicial Officer: Sturman, Gloria)
04/25/2019	 Motion to Stay (9:30 AM) (Judicial Officer: Sturman, Gloria) <i>Motion to Stay Execution or Enforcement of Judgments on Order Shortening Time</i>
05/10/2019	 Status Check (3:00 AM) (Judicial Officer: Sturman, Gloria) 05/10/2019, 05/30/2019 <i>Interest Requested and Bond or Cash</i>
05/30/2019	Motion (9:30 AM) (Judicial Officer: Sturman, Gloria) <i>Amended Motion to Withdraw as Counsel of Record for Caroline D. Davis without Substitution</i>
05/30/2019	 All Pending Motions (9:30 AM) (Judicial Officer: Sturman, Gloria)
08/30/2019	Status Check (3:00 AM) (Judicial Officer: Sturman, Gloria) <i>Distribution/Case Closure</i>

DATE**FINANCIAL INFORMATION**

Attorney Roland, Harriet H	
Total Charges	5.00
Total Payments and Credits	5.00
Balance Due as of 6/25/2019	0.00
Other Davis, Christopher D	
Total Charges	247.00
Total Payments and Credits	247.00
Balance Due as of 6/25/2019	0.00
Other Dunham Trust Company	
Total Charges	271.00
Total Payments and Credits	271.00
Balance Due as of 6/25/2019	0.00
Other Lehnardt, Stephen	
Total Charges	223.00
Total Payments and Credits	223.00
Balance Due as of 6/25/2019	0.00
Petitioner Davis, Caroline	
Total Charges	547.00
Total Payments and Credits	547.00
Balance Due as of 6/25/2019	0.00
Other Davis, Christopher	
Registry and Trust Account-Probate Balance as of 6/25/2019	500.00
Other Dunham Trust Company	
Registry and Trust Account-Probate Balance as of 6/25/2019	500.00
Other Dunham Trust Company	
Registry and Trust Account-Probate Balance as of 6/25/2019	500.00

**EIGHTH JUDICIAL DISTRICT COURT
CLARK COUNTY, NEVADA
FAMILY COURT COVER SHEET**

CASE NO. _____ (To be assigned by the Clerk's Office)

Do you or any other party in this case (including any minor child) have any other current case(s) or past case(s) in the Family Court or Juvenile Court in Clark County?

☐ YES ☐ NO

If yes, complete the other side of this form

PARTY INFORMATION (Please Print)

Plaintiff/Petitioner		Defendant/Respondent/Co-Petitioner/Ward/Decedent	
Last Name: Davis		Last Name: Beatrice Davis Heritage trust	
First Name: Caroline	Middle Name:	First Name:	Middle Name:
Home Address: 2501 Nob Hill Place North		Home Address: deceased	
City, State, Zip: Seattle Washington 98109		City, State, Zip:	
Mailing Address: same		Mailing Address:	
City, State, Zip: same		City, State, Zip:	
Phone #: 206-240-9956	Date of Birth: 6/24/54	Phone #:	Date of Birth:
Attorney Information		Attorney Information	
Name: Mark A Solomon	Bar No. 0418	Name: not applicable	Bar No:
Address: 9060 West Cheyenne Avenue		Address:	
City, State, Zip: Las Vegas, NV 89129		City, State, Zip:	
Phone #: 702-589-3524		Phone #:	

(Check one box only for the type of case being filed with this cover sheet)

DOMESTIC	MISC. DOMESTIC RELATIONS PETITIONS	GUARDIANSHIP	PROBATE
Marriage Dissolution <input type="checkbox"/> Annulment <input type="checkbox"/> Divorce –No minor child(ren) <input type="checkbox"/> Divorce –With minor child(ren) <input type="checkbox"/> Foreign Decree <input type="checkbox"/> Joint Petition –No minor child(ren) <input type="checkbox"/> Joint Petition – With minor child(ren) <input type="checkbox"/> Separate Maintenance	<input type="checkbox"/> Adoption –Minor <input type="checkbox"/> Adoption –Adult <input type="checkbox"/> Mental Health <input type="checkbox"/> Name Change <input type="checkbox"/> Paternity <input type="checkbox"/> Permission to Marry <input type="checkbox"/> Temporary Protective Order (TPO) <input type="checkbox"/> Termination of Parental Rights <input type="checkbox"/> Child Support/Custody <input type="checkbox"/> Other (identify) _____	Guardianship of an Adult <input type="checkbox"/> Person <input type="checkbox"/> Estate <input type="checkbox"/> Person and Estate Guardianship of a Minor <input type="checkbox"/> Person <input type="checkbox"/> Estate <input type="checkbox"/> Person and Estate <input type="checkbox"/> Guardianship Trust	<input type="checkbox"/> Summary Administration <input type="checkbox"/> General Administration <input type="checkbox"/> Special Administration <input type="checkbox"/> Set Aside Estates <input type="checkbox"/> Trust/Conservatorships <input type="checkbox"/> Individual Trustee <input type="checkbox"/> Corporate Trustee <input type="checkbox"/> Other Probate
MISC. JUVENILE PETITIONS	DA CHILD SUPPORT PETITIONS		
<input type="checkbox"/> Emancipation	<input type="checkbox"/> DA – UIFSA <input type="checkbox"/> DA - Child Support In State		

List children involved in this case (If more than 3 children, please enter the information on the reverse side)

Last Name	First Name	Middle Name	Date of Birth	Relationship
1.n/a				
2.				
3.				

MARK A. SOLOMON, ESQ.

/s/ **MARK A. SOLOMON, ESQ.**

2/10/15

Printed Name of Preparer

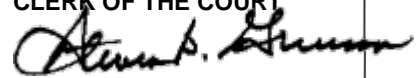
Signature of Preparer

Date

Revised 07/01/12

Nevada AOC's Research & Statistics Unit
Pursuant to NRS 3.275

Supply the following information about any other proceeding (check all that apply):



1 ANTHONY L. BARNEY, ESQ.
Nevada Bar No. 8366
2 TIFFANY S. BARNEY, ESQ.
Nevada Bar No. 9754
3 **ANTHONY L. BARNEY, LTD.**
4 3317 W. Charleston Blvd., Suite B
Las Vegas, NV 89102
5 Telephone: (702) 438-7878
6 Facsimile: (702) 259-1116
office@anthonybarney.com
7 *Prior Attorneys for Christopher D. Davis*

8 **EIGHTH JUDICIAL DISTRICT COURT**
9 **CLARK COUNTY, NEVADA**

10
11 In the matter of:

Case No.: P-15-083867-T

12
13 The BEATRICE B. DAVIS FAMILY HERITAGE
TRUST, dated July 28, 2000, as amended on
14 February 24, 2014.

Dept. No.: 26

15
16 **ORDER**

17 This matter having come for hearing on the 11th day of April 2019 at 9:30 a.m., after
18 being continued from the original hearing date of January 31, 2019, an subsequent hearing date
19 of March 14, 2019, the Honorable Gloria Sturman presiding, Charlene Renwick, Esq. appearing
20 on behalf of Dunham Trust Company, Joshua Hood, Esq. appearing on behalf of Caroline
21 Davis, Jason Sadow, Esq., on behalf of Roland Law Firm; Anthony Barney, Esq. on behalf of
22 Anthony Barney, Ltd.; Thomas Grover, Esq. on behalf of Blackrock Legal, LLC; and
23 beneficiary Christopher Davis, and his spouse Tara Davis, appearing telephonically. Dunham
24 Trust company having petitioned the court for instructions regarding surrender of the assets held
25 by Beatrice B. Davis Family Heritage Trust, termination of said Trust, and distribution to the
26
27
28

1 beneficiaries, the court having reviewed all pleadings and papers on file herein, and having
2 heard oral argument of the parties, and good cause appearing therefore,

3
4 IT IS HEREBY ORDERED ADJUDGED AND DECREED that Dunham Trust
5 Company's ("Trustee") Petition is GRANTED, and said Trustee is directed to surrender the
6 primary asset of the Beatrice B. Davis Family Heritage Trust (hereafter "Trust"), which is life
7 insurance policy number ACLI 11058007 (ALIP 000081031)(the "Policy"); and,

8
9 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that beneficiaries of the
10 Trust are directed to immediately turn over any tangible assets in their possession, which are
11 owned by the Policy, to Advantage Insurance, the insurer; and,

12
13 IT IS FURTHER ORDERED ADJUDGED AND DECREED, that the Trustee is
14 directed to liquidate all assets owned by the Policy, for the purpose of satisfying the judgments
15 already entered in favor of the Roland Law Firm, Anthony L. Barney, Ltd., and BlackRock
16 Legal, LLC. The remaining funds of the liquidation are also for the ultimate distribution to the
17 beneficiaries, the allocation of which is to be later determined by the Court.

18
19
20 ///

21
22 ///

23
24
25 ///

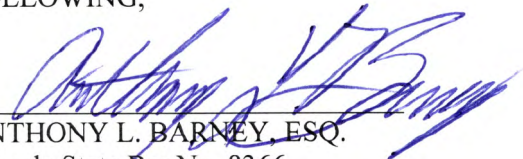
26
27 ///

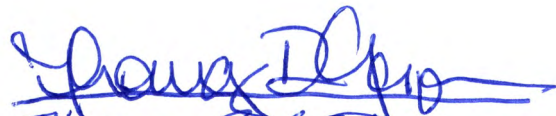
1 IT IS FURTHER ORDERED ADJUDGED AND DECREED, that no distribution shall
2 be made from the Trust to any beneficiary until further Order of the Court directing such
3 distribution. However, this does not in any way prevent execution on the judgments entered in
4 favor of the Roland Law Firm, Anthony L. Barney, Ltd. And BlackRock Legal, LLC.
5

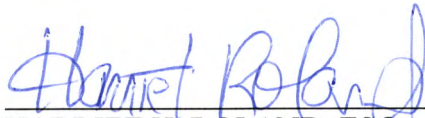
6 DATED this 25th day of April 2019.

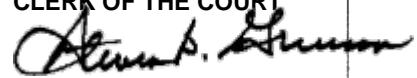
7
8 
DISTRICT COURT JUDGE

9 RESPECTFULLY SUBMITTED BY THE
10 FOLLOWING,

11 
12 ANTHONY L. BARNEY, ESQ.
13 Nevada State Bar No. 8366
14 TIFFANY S. BARNEY, ESQ.
15 Nevada State Bar No. 9754
16 ANTHONY L. BARNEY, LTD.
3317 W. Charleston Blvd., Suite B
Las Vegas, Nevada 89102
Former Attorney for Christopher D. Davis

17 
18 THOMAS R. GREVER
19 NSB 12387
20 BLACKROCK LEGAL

21 
22 HARRIET H. ROLAND, ESQ.
23 NV Bar No. 5471
24 **ROLAND LAW FIRM**
25 2470 E. St. Rose Pkwy, Ste. 105
26 Henderson, NV 89074
27 Telephone: (702) 452-1500
28 Facsimile: (702) 920-8903
Former Attorney for Christopher D. Davis



1 ANTHONY L. BARNEY, ESQ.
Nevada Bar No. 8366
2 TIFFANY S. BARNEY, ESQ.
Nevada Bar No. 9754
3 ANTHONY L. BARNEY, LTD.
4 3317 W. Charleston Blvd., Suite B
Las Vegas, NV 89102
5 Telephone: (702) 438-7878
6 Facsimile: (702) 259-1116
office@anthonybarney.com
7 Prior Attorneys for Christopher D. Davis

8 **EIGHTH JUDICIAL DISTRICT COURT**
9 **CLARK COUNTY, NEVADA**

10
11 In the matter of:

Case No.: P-15-083867-T

12
13 The BEATRICE B. DAVIS FAMILY HERITAGE
14 TRUST, dated July 28, 2000, as amended on
February 24, 2014.

Dept. No.: 26

15
16
17 **NOTICE OF ENTRY OF ORDER**

18
19 TO: CAROLINE DAVIS, Petitioner, by and through her attorneys, MARK SOLOMON,
20 ESQ., and JOSHUA HOOD, ESQ., of SOLOMON DWIGGINS & FREER, LTD.
21 TO: DUNHAM TRUST, by and through its attorney, CHARLENE RENWICK, ESQ., of
22 LEE HERNANDEZ LANDRUM & GAROFALO
23 TO: STEPHEN LENHARDT by and through his attorney, JONATHAN W. BARLOW,
24 ESQ., of CLEAR COUNSEL LAW GROUP
25
26 TO: FHT HOLDINGS LLC. A Nevada Limited Liability Company, Respondent through
27 Respondent through Dunham Trust Company
28 TO: WINFIELD B. DAVIS

1 TO: ACE DAVIS

2 TO: CHERYL DAVIS

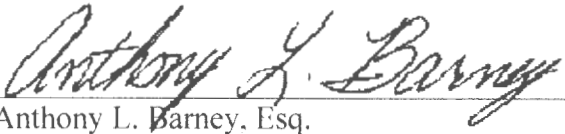
3 TO: TARJA DAVIS

4
5 **PLEASE TAKE NOTICE EACH OF YOU**, of the following:

6 An **Order** was entered and filed on April 26, 2019 in the above-entitled matter. A copy
7 of said Order is attached hereto and incorporated herein as Exhibit 1.

8 DATED this 26th day of April 2019.

9
10 Respectfully Submitted,
11 **ANTHONY L. BARNEY, LTD.**

12 

13 Anthony L. Barney, Esq.

14 Nevada Bar No. 8366

15 3317 W. Charleston Blvd., Suite B

16 Las Vegas, NV 89102-1835

17 (702) 438-7878

18 *Attorneys for Petitioner*

1 **CERTIFICATE OF SERVICE**

2 I hereby certify that I am an employee of Anthony L. Barney, Ltd., and not a party to
3 this action. I further certify that on January 23rd, 2019 I served the foregoing **NOTICE OF**
4 **ENTRY OF ORDER**, by first class US mail, postage prepaid, upon the following persons or
5 entities:
6

7 Tarja Davis
8 3005 North Beverly Glen Circle
9 Los Angeles, California 90077

10 And
11 514 West 26th Street, #3E
12 Kansas City, Missouri 64108

13 Christopher Davis
14 3005 North Beverly Glen Circle
15 Los Angeles, California 90077

16 And
17 514 West 26th Street, #3E
18 Kansas City, Missouri 64108

19 Winfield B. Davis
20 Skyline Terrace Apts.
21 930 Figueroa Terr. Apt. 529
22 Los Angeles, California 90012-3072

23 Ace Davis
24 c/o Winfield B. Davis
25 Skyline Terrace Apts.
26 930 Figueroa Terr. Apt. 529
27 Los Angeles, California 90012-3072

28 ANTHONY L. BARNEY, ESQ.
ANTHONY L. BARNEY, LTD.
3317 W. Charleston Boulevard, Suite B
Las Vegas, NV 89102-1835
office@anthonybarney.com

MARK A. SOLOMON, ESQ.
Solomon Dwiggin & Freer, Ltd.
9060 West Cheyenne Avenue

1 Las Vegas, NV 89129
2 msolomon@sdfnvlaw.com
3 jhood@sdfnvlaw.com
4 Attorneys for Caroline Davis

5 CHARLENE RENWICK, ESQ.
6 LEE HERNANDEZ LANDRUM & GAROFALO
7 7575 Vegas Drive #150
8 Las Vegas, Nevada 89128
9 Crenwick@lee-lawfirm.com
10 Attorneys for Dunham Trust Company

11 JONATHAN W. BARLOW, ESQ.
12 CLEAR COUNSEL LAW GROUP
13 50 Stephanie Street, Suite 101
14 Henderson, Nevada 89012
15 Jonathan@clearcounsel.com
16 Attorneys for Stephen K. Lenhardt

17 FIIT Holdings LLC. A Nevada Limited Liability Company, Respondent
18 Dunham Trust Company
19 241 Ridge Street, Suite 100
20 Reno, Nevada 89501

21 MICHAEL OLSEN, ESQ.
22 BLACKROCK LEGAL, LLC
23 10155 W. Twain Ave., Suite 100
24 Las Vegas, Nevada 89147

25 Cheryl Davis
26 5403 West 134 Terrace Unit 1525
27 Overland Park, Kansas 66209
28



Employee of Anthony L. Barney, Ltd.

EXHIBIT 1



1 ANTHONY L. BARNEY, ESQ.
Nevada Bar No. 8366
2 TIFFANY S. BARNEY, ESQ.
Nevada Bar No. 9754
3 ANTHONY L. BARNEY, LTD.
4 3317 W. Charleston Blvd., Suite B
Las Vegas, NV 89102
5 Telephone: (702) 438-7878
6 Facsimile: (702) 259-1116
office@anthonybarney.com
7 Prior Attorneys for Christopher D. Davis

8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28
EIGHTH JUDICIAL DISTRICT COURT
CLARK COUNTY, NEVADA

In the matter of:

Case No.: P-15-083867-T

The BEATRICE B. DAVIS FAMILY HERITAGE
TRUST, dated July 28, 2000, as amended on
February 24, 2014.

Dept. No.: 26

ORDER

This matter having come for hearing on the 11th day of April 2019 at 9:30 a.m., after being continued from the original hearing date of January 31, 2019, an subsequent hearing date of March 14, 2019, the Honorable Gloria Sturman presiding, Charlene Renwick, Esq. appearing on behalf of Dunham Trust Company, Joshua Hood, Esq. appearing on behalf of Caroline Davis, Jason Sadow, Esq., on behalf of Roland Law Firm; Anthony Barney, Esq. on behalf of Anthony Barney, Ltd.; Thomas Grover, Esq. on behalf of Blackrock Legal, LLC; and beneficiary Christopher Davis, and his spouse Tara Davis, appearing telephonically. Dunham Trust company having petitioned the court for instructions regarding surrender of the assets held by Beatrice B. Davis Family Heritage Trust, termination of said Trust, and distribution to the

1 beneficiaries, the court having reviewed all pleadings and papers on file herein, and having
2 heard oral argument of the parties, and good cause appearing therefore,

3
4 IT IS HEREBY ORDERED ADJUDGED AND DECREED that Dunham Trust
5 Company's ("Trustee") Petition is GRANTED, and said Trustee is directed to surrender the
6 primary asset of the Beatrice B. Davis Family Heritage Trust (hereafter "Trust"), which is life
7 insurance policy number ACLI 11058007 (ALIP 000081031)(the "Policy"); and,

8
9 IT IS FURTHER ORDERED, ADJUDGED AND DECREED that beneficiaries of the
10 Trust are directed to immediately turn over any tangible assets in their possession, which are
11 owned by the Policy, to Advantage Insurance, the insurer; and,

12
13 IT IS FURTHER ORDERED ADJUDGED AND DECREED, that the Trustee is
14 directed to liquidate all assets owned by the Policy, for the purpose of satisfying the judgments
15 already entered in favor of the Roland Law Firm, Anthony L. Barney, Ltd., and BlackRock
16 Legal, LLC. The remaining funds of the liquidation are also for the ultimate distribution to the
17 beneficiaries, the allocation of which is to be later determined by the Court.

18
19
20 ///

21
22 ///

23
24
25 ///

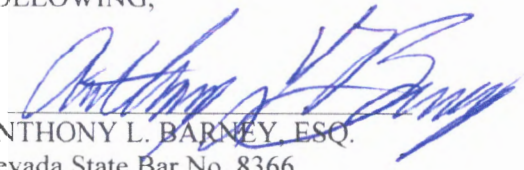
26
27 ///


1 IT IS FURTHER ORDERED ADJUDGED AND DECREED, that no distribution shall
2 be made from the Trust to any beneficiary until further Order of the Court directing such
3 distribution. However, this does not in any way prevent execution on the judgments entered in
4 favor of the Roland Law Firm, Anthony L. Barney, Ltd. And BlackRock Legal, LLC.
5

6 DATED this 25th day of April 2019.

7
8 
DISTRICT COURT JUDGE

9 RESPECTFULLY SUBMITTED BY THE
10 FOLLOWING,

11 
12 ANTHONY L. BARNEY, ESQ.
13 Nevada State Bar No. 8366
14 TIFFANY S. BARNEY, ESQ.
15 Nevada State Bar No. 9754
16 ANTHONY L. BARNEY, LTD.
3317 W. Charleston Blvd., Suite B
Las Vegas, Nevada 89102
Former Attorney for Christopher D. Davis


THOMAS R. GREVER
NSB 12387
BLACKROCK LEGAL

17 
18 HARRIET H. ROLAND, ESQ.
19 NV Bar No. 5471
20 ROLAND LAW FIRM
21 2470 E. St. Rose Pkwy, Ste. 105
Henderson, NV 89074
22 Telephone: (702) 452-1500
23 Facsimile: (702) 920-8903
Former Attorney for Christopher D. Davis

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

March 06, 2015

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

March 06, 2015 9:30 AM Petition - HM

HEARD BY: Yamashita, Wesley **COURTROOM:** RJC Courtroom 03F

COURT CLERK: Carol Foley; Sharon Chun

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, not present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, not present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- PETITION TO ASSUME JURISDICTION OVER THE BEATRICE B. DAVIS FAMILY HERITAGE TRUST DATED JULY 28 2000 AS AMENDED ON FEBRUARY 24 2014; TO ASSUME JURISDICTION OVER CHRISTOPHER D. DAVIS AS INVESTMENT TRUST ADVISOR AND STEPHEN K LEHNARDT AS DISTRIBUTION TRUST ADVISOR; TO CONFIRM DUNHAM TRUST COMPANY AS DIRECTED TRUSTEE; AND FOR IMMEDIATE DISCLOSURE OF DOCUMENTS AND INFORMATION FROM CHRISTOPHER D. DAVIS

Joshua Hood, Esq. present on behalf of Caroline Davis, Petitioner.

Mr. Hood noted the opposing party, Christopher Davis, would like to have matter heard by the Probate Judge. Mr. Hood advised this petition has been re-noticed for 4/22/15 before Judge Sturman. COMMISSIONER RECOMMENDED, matter OFF CALENDAR.

PRINT DATE:	06/25/2019	Page 1 of 55	Minutes Date:	March 06, 2015
-------------	------------	--------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 2 of 55	Minutes Date:	March 06, 2015
-------------	------------	--------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

April 22, 2015

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

April 22, 2015 9:00 AM All Pending Motions

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 03H

COURT CLERK: Linda Denman

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, not present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- CHRISTOPHER D. DAVIS' MOTION TO DISMISS PURSUANT TO NRCP 12(b) AND NRCP 19

Counsel argued whether this Court has jurisdiction over the trust since not all the beneficiaries approved the transfer as required by the trust. Court and Mr. Solomon expressed confusion over which beneficiary did not agree to the transfer. Mr. Barney explained the wife of Christopher Davis, Tarre Davis, did not sign.

PETITION TO ASSUME JURISDICTION OVER THE BEATRICE B. DAVIS FAMILY HERITAGE TRUST, DATED JULY 28, 2000, AS AMENDED ON FEBRUARY 24, 2014; TO ASSUME JURISDICTION OVER CHRISTOPHER DAVIS AS INVESTMENT TRUST ADVISORY AND STEPHEN K. LEHNARDT AS DISTRIBUTION TRUST ADVISOR; TO CONFIRM DUNHAM TRUST COMPANY AS DIRECTED TRUSTEE; AND FOR IMMEDIATE DISCLOSURE OF DOCUMENTS AND INFORMATION FROM CHRISTOPHER D. DAVIS

PRINT DATE:	06/25/2019	Page 3 of 55	Minutes Date:	March 06, 2015
-------------	------------	--------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

Mr. Solomon explained the trust was funded by a \$35 million life insurance policy taken out on Cheryl Davis, ex-wife of Christopher. The policy has a \$4 million line of credit, which Christopher has allegedly borrowed against individually and through his companies. Under the terms of the trust, his sister, Caroline, is a one-half lifetime beneficiary and she brings this petition in order to get information and an accounting on the trust. The first amendment moved the trust from Alaska to Nevada, signed by all beneficiaries, retained Dunham Trust Company as directed trustee, named Christopher as investment trust advisor, and Stephen Lehnardt as . Mr. Solomon argued that if Christopher was remarried at the time of the first amendment, then his wife would be the only person to have standing to oppose this Petition. Mr. Barlow, representing the trust protector, Stephen Lehnardt, argued his client should not be a named party as there are no current claims alleged against him. Ms. Renwick concurred with Mr. Solomon that Dunham should be confirmed as directed trustee.

Mr. Barney argued that the first amendment relocating the trust to Nevada was defective as a condition precedent had not been met. He stated this Court has no jurisdiction over the trust and asked the Court to deny the Petition.

COURT STATED ITS FINDINGS that since the first amendment, Christopher has been directing the trust in Nevada, and that everyone involved relied on this amendment as being proper. Further, the Court has no affidavit that another beneficiary existed at the time the first amendment was signed. COURT FURTHER FINDS it has jurisdiction as a constructive trust because action on behalf of the trust has been taken in Nevada. COURT ORDERED Petition to Assume Jurisdiction over the Beatrice B. Davis Family Heritage Trust, dated July 28, 2000, as amended on February 24, 2014 GRANTED as a constructive trust. COURT FURTHER ORDERED Petition to Assume Jurisdiction Over Christopher D. Davis as Investment Trust Advisor GRANTED WITHOUT PREJUDICE. COURT FURTHER ORDERED Petition to Assume Jurisdiction Over Stephen K. Lehnardt as Distribution Trust Advisor DENIED until a more definite statement is filed. COURT FURTHER ORDERED Petition to Confirm Dunham Trust Company as Directed Trustee GRANTED. COURT FURTHER ORDERED Petition for Immediate Disclosure of Documents and Information from Christopher D. Davis GRANTED as to all information in his possession. As to Christopher D. Davis' Motion to Dismiss, COURT ORDERED motion DENIED.

Upon agreement of all parties, this Court will retain jurisdiction and all matters will be heard by the Probate Judge.

Mr. Solomon to prepare proposed Order; opposing counsel to review as to form and content.

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 4 of 55	Minutes Date:	March 06, 2015
-------------	------------	--------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

September 02, 2015

P-15-083867-T In the Matter of the Trust of:
 The Beatrice Davis Heritage Trust

September 02, 9:00 AM All Pending Motions
2015

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 03H

COURT CLERK: Linda Denman

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, not present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- CHRISTOPHER D. DAVIS' PETITION FOR RECONSIDERATION OF THE ORDER DATED MAY 19, 2015 REGARDING PETITION TO ASSUME JURISDICTION OVER THE BEATRICE B DAVIS FAMILY HERITAGE TRUST DATED JULY 28, 2000, AS AMENDED ON FEBRUARY 24, 2014; TO ASSUME JURISDICTION OVER CHRISTOPHER D DAVIS AS INVESTMENT TRUST ADVISOR, STEPHEN K. LEHNARDT AS DISTRIBUTION TRUST ADVISOR; TO CONFIRM DUNHAM TRUST COMPANY AS DIRECTED TRUSTEE; AND FOR IMMEDIATE DISCLOSURE OF DOCUMENTS AND INFORMATION FROM CHRISTOPHER D DAVIS . . . OBJECTION TO PETITION FOR RECONSIDERATION BY CAROLINE DAVIS, PETITIONER AND COUNTER-PETITION FOR SANCTIONS . . . CAROLINE DAVIS' MOTION TO AMEND OR MODIFY ORDER PURSUANT TO NRCP 60(b)(3) . . . CHRISTOPHER DAVIS' MOTION FOR PROTECTIVE ORDER AND TO QUASH OR MODIFY THE SUBPOENA

PRINT DATE:	06/25/2019	Page 5 of 55	Minutes Date:	March 06, 2015
-------------	------------	--------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

As to the Motion for Reconsideration, counsel argued whether the Court erred in the law by not having affirmed the first amendment to the revocable trust was valid. Counsel also argued whether a new affidavit submitted by Taria Davis confirmed her status as a beneficiary and entitled her to notice and consent before a change in situs. Dunham Trust took no position on the Petition for Reconsideration but only sought clarification of their role. As to these arguments, COURT FINDS Taria Davis does not meet the definition of a spouse under the terms of the trust. FURTHER, COURT FINDS the first amendment VALID. The Court did not rule on the Counter-Petition for sanctions.

As to the Motion to Amend or Modify, counsel argued over the type of limited jurisdiction taken by the Court. COURT FINDS Nevada law allows discovery to satisfy jurisdictional disputes regardless of whether assumption was by constructive trust or defacto trust. COURT STATED ITS INTENTION that if the matter is remanded, the Court would indicate its intention to assume jurisdiction over this Trust.

As to the Motion for Protective Order and to Quash or Modify the Subpoena, COURT FINDS there is no basis for a protective order or to quash the subpoena as the Court has jurisdiction over Christopher. As to modifying the subpoena given Mr. Barney s concerns regarding proper service, Court directed the parties to address the matter with the Discovery Commissioner.

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 6 of 55	Minutes Date:	March 06, 2015
-------------	------------	--------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

September 16, 2015

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

September 16, 9:00 AM Motion
2015

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 03H

COURT CLERK: Linda Denman

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, not present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- PETITION TO STAY DISCOVERY UNTIL THE AUGUST 19, 2015 HEARING ON MOTION FOR RECONSIDERATION OR, IN THE ALTERNATIVE, PETITION FOR PROTECTIVE ORDER FROM DISCOVERY BY SUBPOENA

Court noted the Petition to Stay Discovery portion of the motion was withdrawn by counsel and is MOOT. Counsel first argued over whether the subpoena issued to Harriet Roland, counsel for Christopher Davis, breached attorney/client privilege and then the ten individual categories of records being sought. After argument on the issues of in personam jurisdiction over Christopher Davis, client's expectation of confidentiality and privilege, and relevancy, COURT FINDS there is a limited exception to attorney-client privilege when an attorney represents a fiduciary. This limited exception allows a beneficiary to breach the attorney/client privilege. COURT FURTHER FINDS it has in personam jurisdiction over Christopher in his role as trust advisor to the Family Heritage Trust

PRINT DATE:	06/25/2019	Page 7 of 55	Minutes Date:	March 06, 2015
-------------	------------	--------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

(FHT) and as manager of FHT Holdings, LLC, a Nevada company.

As to the specific categories documents were requested from, COURT ORDERED Petition for Protective Order GRANTED IN PART; to the extent documents produced back to the date of Beatrice Davis' incompetence for now, if additional documents are needed prior to that date, the issue can be raised again; produce records listed in all categories of any and all documents related to the FHT and FHT Holdings under the law firm's control and custody. COURT FURTHER ORDERED records produced within thirty (30) days of notice of entry of order. Any further disputes should be addressed before the Discovery Commissioner.

Ms. Roland to prepare proposed Order; Mr. Solomon to review as to form and content.

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 8 of 55	Minutes Date:	March 06, 2015
-------------	------------	--------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

Probate - Trust/Conservatorships

COURT MINUTES

September 30, 2015

P-15-083867-T	In the Matter of the Trust of: The Beatrice Davis Heritage Trust
---------------	---

September 30, 9:00 AM All Pending Motions

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 03H

COURT CLERK: Linda Denman

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, not present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, not present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- CAROLINE D. DAVIS' MOTION TO COMPEL HARRIET ROLAND, ESQ. TO PRODUCE DOCUMENTS RESPONSIVE TO SUBPOENA DUCES TECUM; FOR ATTORNEY'S FEES AND COSTS . . . Counsel reached an agreement to continue this matter to the 10/28 hearing stating that sufficient progress has been made in producing documents. COURT SO ORDERED.

CAROLINE D. DAVIS' MOTION TO HOLD CHRISTOPHER D. DAVIS IN CONTEMPT AND FOR ATTORNEYS' FEES AND COSTS . . . Counsel argued whether Chris Davis was required to obey the Court's prior Order since they question whether the Court has jurisdiction over him and whether he was properly served. Court stated the Court has already taken in personam jurisdiction over him as the Investments Trust Advisor and as the managing director of a Nevada corporation. Court stated the Motion to Hold in Contempt was a very serious step and should not be undertaken first. The Court also stated Rule 37 should be followed and deadlines set before any other sanctions are

PRINT DATE:	06/25/2019	Page 9 of 55	Minutes Date:	March 06, 2015
-------------	------------	--------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

requested. COURT ORDERED initial disclosures deadline SET for October 23, 2015 and progress will be reported at the 28th hearing.

CONTINUED TO 10/28/2015 AT 9:00AM STATUS CHECK: PRODUCTION OF DOCUMENTS

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 10 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

October 07, 2015

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

October 07, 2015 9:00 AM All Pending Motions

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 03H

COURT CLERK: Linda Denman

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, not present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, not present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- CAROLINE D. DAVIS' MOTION TO STRIKE CHRISTOPHER D. DAVIS' ARGUMENTS AND REQUESTS FOR RELIEF IN HIS REPLY TO CAROLINE D. DAVIS' OBJECTION TO PETITION FOR RECONSIDERATION IN EXCESS OF THIRTY (30) PAGES AS THE REPLY VIOLATES EDCR 2.20 . . . CHRISTOPHER D. DAVIS' OPPOSITION TO CAROLINE DAVIS' MOTION TO STRIKE CHRISTOPHER D. DAVIS' ARGUMENTS AND REQUESTS FOR RELIEF IN HIS REPLY TO CAROLINE D. DAVIS' OBJECTION TO PETITION FOR RECONSIDERATION IN EXCESS OF THIRTY (30) PAGES AS THE REPLY VIOLATES EDCR 2.20 AND COUNTERMOTION FOR LEAVE TO FILE A REPLY IN EXCESS OF THIRTY (30) PAGES

Following argument by counsel, COURT ORDERED Motion to Strike DENIED; Countermotion for Leave to File a Reply in Excess of Thirty (30) Pages GRANTED; FINDING that counsel represented the reply was also an opposition to another pleading plaintiff ultimately withdrew. Court clarified the granting of the countermotion was after the fact and in the future the proper procedure is to

PRINT DATE:	06/25/2019	Page 11 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

request leave before a pleading over 30 pages is filed.

Mr. Barney to prepare proposed Order; Mr. Hood to review as to form and content.

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 12 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

October 28, 2015

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

October 28, 2015 9:00 AM Status Check

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 03H

COURT CLERK: Linda Denman

PARTIES:

Caroline Davis, Petitioner, not present
Christopher Davis, Other, not present
Dunham Trust Company, Other, not present
Parties Receiving Notice, Other, not present
Roland Law Firm, Other, not present
Stephen Lehnardt, Other, not present
The Beatrice Davis Heritage Trust, Trust, not present

Joshua Hood, Attorney, not present
Thomas Grover, Attorney, not present
Charlene Renwick, Attorney, not present
Anthony Barney, Attorney, not present
Jason Sadow, Attorney, not present
Jonathan Barlow, Attorney, not present

JOURNAL ENTRIES

- STATUS CHECK: APPEAL STAY

Court inquired as to the length of time they believed the appeal would be held in the Supreme Court. After some discussion, COURT ORDERED status check RESET.

CONTINUED TO 1/27/16 AT 9:00AM

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 13 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

January 27, 2016

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

January 27, 2016 9:30 AM Status Check

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 03H

COURT CLERK: Linda Denman

PARTIES:

Caroline Davis, Petitioner, not present
Christopher Davis, Other, not present
Dunham Trust Company, Other, not present
Parties Receiving Notice, Other, not present
Roland Law Firm, Other, not present
Stephen Lehnardt, Other, not present
The Beatrice Davis Heritage Trust, Trust, not present

Joshua Hood, Attorney, present
Thomas Grover, Attorney, not present
Charlene Renwick, Attorney, not present
Anthony Barney, Attorney, present
Jason Sadow, Attorney, not present
Jonathan Barlow, Attorney, not present

JOURNAL ENTRIES

- STATUS CHECK: APPEAL STAY

Counsel advised the Nevada Supreme Court still has the matter under review. COURT ORDERED status check CONTINUED.

CONTINUED TO 5/4/2016 AT 9:30AM

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 14 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

June 01, 2016

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

June 01, 2016 9:30 AM Status Check

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 03H

COURT CLERK: Linda Denman

PARTIES:

Caroline Davis, Petitioner, not present
Christopher Davis, Other, not present
Dunham Trust Company, Other, not present
Parties Receiving Notice, Other, not present
Roland Law Firm, Other, not present
Stephen Lehnardt, Other, not present
The Beatrice Davis Heritage Trust, Trust, not present

Joshua Hood, Attorney, not present
THOMAS GROVER, Attorney, present
Charlene Renwick, Attorney, not present
Anthony Barney, Attorney, not present
Jason Sadow, Attorney, not present
Jonathan Barlow, Attorney, not present

JOURNAL ENTRIES

- STATUS CHECK: APPEAL STAY

Counsel reported they are waiting for the Nevada Supreme Court to issue a decision on the appeal.
COURT ORDERED status check SET.

CONTINUED TO 8/31/2016 AT 9:30AM

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 15 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

August 31, 2016

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

August 31, 2016 9:30 AM Status Check

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 03H

COURT CLERK: Nora Pena

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, present
Christopher Davis, Other, not present	THOMAS GROVER, Attorney, present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, not present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- Mr. Grover advised it's still on appeal with the Supreme Court and it's been brief in April or May. Mr. Hood stated the Honeycutt went back. No opposition by counsel, COURT ORDERED, matter CONTINUED Six months.

CONTINUED TO: 3/01/17 9:30 AM

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 16 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

March 01, 2017

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

March 01, 2017 9:30 AM Status Check

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Tena Jolley

PARTIES:

Caroline Davis, Petitioner, not present
Christopher Davis, Other, not present
Dunham Trust Company, Other, not present
Parties Receiving Notice, Other, not present
Roland Law Firm, Other, not present
Stephen Lehnardt, Other, not present
The Beatrice Davis Heritage Trust, Trust, not present

Joshua Hood, Attorney, not present
Thomas Grover, Attorney, not present
Charlene Renwick, Attorney, not present
Anthony Barney, Attorney, not present
Jason Sadow, Attorney, not present
Jonathan Barlow, Attorney, not present

JOURNAL ENTRIES

- As a Request for Rehearing is currently on file, COURT ORDERED, matter CONTINUED ninety (90) days.

CONTINUED TO: 5/31/17 9:30 AM

INTERIM CONDITIONS:

FUTURE HEARINGS: Mar 01, 2017 9:30AM Status Check
Status Check: Appeal Stay
RJC Courtroom 10D Sturman, Gloria

PRINT DATE:	06/25/2019	Page 17 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

Probate - Trust/Conservatorships

COURT MINUTES

May 31, 2017

P-15-083867-T	In the Matter of the Trust of: The Beatrice Davis Heritage Trust
---------------	---

May 31, 2017 9:30 AM Status Check

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, not present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, not present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- There being no parties present at the call of the case, COURT FINDS the appeal was published on May 25, 2017 and the parties need to discuss how to proceed with the case now that the final decision has been made, AND THEREFORE ORDERED, Status Check: Appeal CONTINUED.

CONTINUED TO: 07/19/17 9:30 AM

CLERK'S NOTE: A copy of this minute order was electronically served to all Wiznet registered parties by the Judicial Executive Assistant./ls 5-31-17

INTERIM CONDITIONS:

PRINT DATE:	06/25/2019	Page 18 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

FUTURE HEARINGS: May 31, 2017 9:30AM Status Check
Status Check: Appeal Stay
RJC Courtroom 10D Sturman, Gloria

PRINT DATE:	06/25/2019	Page 19 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

July 19, 2017

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

July 19, 2017 10:00 AM Status Check

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, not present
Christopher Davis, Other, not present	THOMAS GROVER, Attorney, present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- Ms. Renwick requested time to see if the parties were able to settle the case based on the Supreme Court decision. COURT ORDERED, Stay LIFTED; Status Check Re: Settlement SET.

10/18/17 10:00 AM STATUS CHECK: SETTLEMENT

INTERIM CONDITIONS:

FUTURE HEARINGS: Jul 19, 2017 10:00AM Status Check
Status Check: Appeal Stay
RJC Courtroom 10D Sturman, Gloria

PRINT DATE:	06/25/2019	Page 20 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

October 18, 2017

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

October 18, 2017 10:00 AM Status Check

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Caroline Davis, Petitioner, not present
Christopher Davis, Other, not present
Dunham Trust Company, Other, not present
Parties Receiving Notice, Other, not present
Roland Law Firm, Other, not present
Stephen Lehnardt, Other, not present
The Beatrice Davis Heritage Trust, Trust, not present

Joshua Hood, Attorney, not present
Thomas Grover, Attorney, not present
Charlene Renwick, Attorney, present
Anthony Barney, Attorney, not present
Jason Sadow, Attorney, not present
Jonathan Barlow, Attorney, not present

JOURNAL ENTRIES

- Mr. Evans stated the parties were discussing a global settlement regarding the Missouri trust and requested a 90 day continuance. COURT ORDERED, Status Check CONTINUED.

CONTINUED TO: 01/18/18 9:30 AM

CLERK'S NOTE: Following calendar Ms. Renwick appeared and the Clerk advised her of the hearing outcome.

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 21 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

January 18, 2018

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

January 18, 2018 9:30 AM Status Check

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Sharon Chun

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, not present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- Re: Settlement

ALSO PRESENT: Anthony Barney, Esq. on behalf of his firm, the lienholder.

COURT NOTED we are now back from the Supreme Court and inquired of the status.

Ms. Dwiggins stated they are working with out of state counsel and are close to a settlement. She requested a status check set in sixty to ninety days.

COURT ORDERED, STATUS CHECK SET for 3/29/18 at 9:30 AM.

3/29/18 9:30 AM STATUS CHECK: PETITION/SETTLEMENT

PRINT DATE:	06/25/2019	Page 22 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

INTERIM CONDITIONS:

FUTURE HEARINGS: Jan 18, 2018 9:30AM Status Check
Re: Settlement
RJC Courtroom 10D Sturman, Gloria

PRINT DATE:	06/25/2019	Page 23 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

March 29, 2018

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

March 29, 2018 9:30 AM Status Check

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Haly Pannullo

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, not present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, not present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- Danna Dwiggins, Esq., present on behalf of Petitioner. Charlene Renwick, esq., present on behalf of Dunham Trust Company. Zachary Holyoak, Esq., present on behalf of Anthony L. Barney. Roman Harper, Esq., present on behalf of Chris Davis.

Upon Court's inquiry, Ms. Renqick advised the settlement is being handled by Missouri counsel, they are trying to resolve all matter and counsel here is just waiting. MATTER TRAILED.

MATTER RECALLED. Ms. Dwiggins stated she spoke with Joshua which indicated they are trying to work on a more formalized settlement agreement, there was a petition filed and a hearing in Missouri that is pending regarding that. COURT ORDERED, matter CONTINUED 45 days.

CONTINUED TO: 07/12/18 9:30 AM

PRINT DATE:	06/25/2019	Page 24 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

CLERK'S NOTE: Minute Order emailed to the following regarding the correct Court date:
'crenwick@lee-lawfirm.com'; 'holyoakz@unlv.nevada.edu'; 'roman@goodsellolsen.com';
'ddwiggins@sdfnlaw.com' hvp/03/29/18

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 25 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

July 12, 2018

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

July 12, 2018 9:30 AM Status Check

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- Mr. Hood stated he was filing a Motion to Dismiss with Prejudice and that would leave only a couple motions for fees; which he noted would not effect the settlement.

Court stated once everything was resolved and the pending motions for fees heard, the court would no longer retain jurisdiction.

INTERIM CONDITIONS:

FUTURE HEARINGS: Jul 12, 2018 9:30AM Status Check
Status Check: Petition/Settlement
RJC Courtroom 10D Sturman, Gloria

PRINT DATE:	06/25/2019	Page 26 of 55	Minutes Date:	March 06, 2015
--------------------	------------	---------------	----------------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

PRINT DATE:	06/25/2019	Page 27 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

August 09, 2018

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

**August 09, 2018 9:30 AM Petition to Withdraw as
Counsel**

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, not present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, not present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- Mr. Harper stated he hadn't heard from Mr. Davis.

Upon inquiry by the Court regarding whether Mr. Davis was the trustee, Mr. Harper stated he was an investment advisor.

Court stated the trustee must have counsel; however it was unclear if an investment advisor needed an attorney. COURT THEREFORE ORDERED, Petition to Withdraw GRANTED as unopposed; as it doesn't appear Mr. Davis was representing an entity and he is allowed to represent himself.

INTERIM CONDITIONS:

PRINT DATE:	06/25/2019	Page 28 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 29 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

August 23, 2018

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

August 23, 2018 9:30 AM Motion

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, present
Christopher Davis, Other, not present	Thomas Grover, Attorney, present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- Mr. Barney argued that pursuant to NRS 18 and under the contract Mr. Davis signed, the attorney's fees and costs should be paid out of the trust. Mr. Barney argued the motion met the Brunzell factors, the matters were pursued in good faith, the appeal was an issue of first impression, and there was a good faith benefit as it provided clarity for the trust.

Mr. Hood argued he did not believe clarity was a benefit to the trust and that he had to problem with judgment against Chris Davis but not the trust.

Ms. Renwick argued she failed to see how an action by Mr. Davis was a benefit to the trust or it's beneficiaries rather it was a detriment to the trust. Ms. Renwick stated they received requests for multiple attorneys for payment of attorney's fees and they had denied them.

Mr. Grover stated his interests were aligned with Mr. Barney

PRINT DATE:	06/25/2019	Page 30 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

Court stated this was a contract with Mr. Barney; however the issue was if it was joint and several with the estate.

Mr. Barney argued he submitted his billing request to the trust company and thought it would be paid or Mr. Davis would be fired; however neither happened.

Ms. Renwick argued they didn't have the authority to remove Mr. Davis and that payment was denied since the benefit was to Mr. Davis not the estate.

COURT STATED FINDINGS AND ORDERED, Attorney's Fees GRANTED as they were joint and several; Interest DENIED as Mr. Davis was solely responsible; Payment STAYED 30 days at which time counsel may initiate collection efforts; Mr. Barney to prepare the order.

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 31 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

September 06, 2018

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

**September 06,
2018** **9:30 AM** **Motion - HM**

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, not present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- Court stated there were no itemized billings from Ms. Roman and a clarification was needed.

Mr. Hood stated he would contact her and request she supplement her bill.

COURT ORDERED, Motion CONTINUED.

CONTINUED TO: 09/21/18 Chamber Calendar

INTERIM CONDITIONS:

PRINT DATE:	06/25/2019	Page 32 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 33 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

Probate - Trust/Conservatorships

COURT MINUTES

September 20, 2018

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

September 20, 2018 7:00 AM Motion - HM

HEARD BY: Sturman, Gloria

COURTROOM:

COURT CLERK: Lorna Shell

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, not present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, not present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- - Following further consideration of supplemental billing records, COURT FINDS nothing has been filed as of this date AND THEREFORE ORDERED, Motion CONTINUED two additional weeks for Ms. Roland to supplement her billing records to confirm the amount to be awarded. Court has held that fees are to be awarded jointly and severally to Mr. Davis and the Trust, interest on fees is awarded only against Mr. Davis.

CONTINUED TO: 10/04/18 Chambers Calendar

CLERK'S NOTE: A copy of this minute order was e-mailed, mailed, or faxed as follows: David Lee, Esq. (dlee@lee-lawfirm.com), Mark Solomon, Esq. (msolomon@sdfnlaw.com), John Tyner, Esq. (JTtyner@Polsinelli.com), Thomas Grover, Esq. (tom@goodsellolsen.com), Michael Gallagher, Esq. (mgallagher@gkkclaw.com), Jonathan Barlow, Esq. (jonathan@clearcounsel.com), and Harriet

PRINT DATE:	06/25/2019	Page 34 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

P-15-083867-T

Roland, Esq. (hroland@rolandlawfirm.com). /ls 9-20-18

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 35 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

November 20, 2018

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

**November 20, 9:30 AM Minute Order
2018**

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, not present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, not present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, not present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- This matter came on for consideration on the Court's Chambers calendar following the hearing on the Motion for an Award of Attorney's Fees filed by Harriet Roland. The Court has already held that fees will be awarded jointly and severally against the Trust and Christopher Davis and any interest was awarded against Davis only. However, the amount could not be finalized as the Motion only contained information addressing certain elements for the Brunzell analysis (qualities of the advocate, rate charged and result) and the specific billing information was not provided to determine the reasonableness of the fees charged. Supplemental information was provided to the Court in Chambers as to the time entries but the related tasks were entirely redacted. This limited information does not permit this court to evaluate the reasonableness of the time. COURT THEREFORE ORDERED, Fee Request Ruling DECLINED at this time. See, In re: Margaret Mary Adams 2006 Trust, (WL 1423378, March 26, 2015) wherein the Nevada Supreme Court held that in considering an award of attorney's fees where counsel's block billed time was not necessarily inappropriate, so long

PRINT DATE:	06/25/2019	Page 36 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

as each entry was sufficiently detailed to allow the nature of the tasks billed to be determined. Here, with no such information, the Court is without any basis for an award of fees.

CLERK'S NOTE: A copy of this minute order was e-mailed, mailed, or faxed as follows: Mark Solomon, Esq. (msolomon@sdfnvlaw.com), Thomas Grover, Esq. (tom@goodsellolsen.com), Charlene Renwick, Esq. (crenwick@lee-lawfirm.com), Jonathan Barlow, Esq. (jonathan@clearcounsel.com), and Anthony Barney, Esq. (anthony@anthonybarney.com) ./ls 11-28-18

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 37 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

January 31, 2019

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

January 31, 2019 9:30 AM Petition - HM

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, present
Christopher Davis, Other, present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- Also present Telephonically was Christopher Davis and Tarja Davis, his wife.

Ms. Renwick objected to the filing submitted this morning by Christopher Davis, that Mr. Davis had adequate time to file an objection, that the asset was a life insurance policy, and that it was no longer sustainable due to the loans taken from it by Mr. Davis. Ms. Renwick argued Mr. Davis had reduced the funds of the policy, that the assets owned by the policy lacked liquidity and diversification, that there were administrative charges that couldn't be paid, and that the largest asset had been compromised by Mr. Davis. Ms. Renwick argued Mr. Davis took out a loan of \$700,000 against the largest asset, a pharmacy, that the lender was planning to call the loan, that the policy insured Mr. Davis' ex-wife. Ms. Renwick argued if the ex-wife were to die for anything other than natural causes there would be an investigation by the insurer and there would be no payment. Ms. Renwick argued there were \$3 million in loans from the policy and she therefore requested the policy be canceled and the assets liquidated and distributed to the recipients.

PRINT DATE:	06/25/2019	Page 38 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

Mr. Hood stated he'd spoken with an advisor for the policy and that the payout would be \$7 million less the \$3 million.

Ms. Renwick stated she hadn't discussed this with the beneficiaries.

Mr. Hood stated he joined the petition and noted he'd brought invoices today for in-camera review.

Mr. Routsong stated he too joined the petition and he further requested the fees be paid.

Court stated the problem was the poor management, that the policy was expensive to maintain, that there were no assets to pay the premium, and that the pharmacy asset was in jeopardy from Christopher Davis having taken \$700,000 and various other loans from the trust. Court inquired as to what relief counsel was seeking.

Tarja Davis argued the \$3 million loan was to purchase the pharmacy, which was the biggest asset and the only one making money, that Christopher never purchased anything for himself, that he spent a lot of money on pharmacy expenses, and that he hadn't received a distribution in years. Tarja Davis requested a distribution from the trust as they needed money to pay their living expenses.

Christopher Davis stated he was encouraged to take out the policy on the pharmacy, that the \$700,000 was expense reimbursement, that it was documented, and that Dunham was not the trustee effective 2018.

Court ADVISED until another trustee replaced Dunham they remained the trustee and further stated the problem was lack of cash flow to pay the policy premium.

Christopher Davis argued there was \$200,000 in missing fees from the trust.

Court ADVISED the problem was the policy was not liquid and there was a risk of the policy lapsing at which point no one would receive anything.

Christopher Davis argued this hearing was just so the attorney's could collect fees as there was no benefit from being here.

Tarja Davis requested a disbursement for living fees and inquired why the attorney's were involved.

Ms. Renwick argued that through tortured motion practice, due to Christopher Davis' refusal for discovery cooperation, they must do what was in the best interest of the trust.

COURT FINDS the annual costs exceeded the liquid assets of the policy.

Ms. Renwick argued that under Article 12 of the Trust, if the annual cost exceeded 15% of the annual

PRINT DATE:	06/25/2019	Page 39 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

income it was no longer economically feasible and further noted there had been no distributions made since the pending litigation.

COURT FINDS it appeared the sale of the assets may generate approximately \$7 million and it appeared to be the only feasible option. Court noted Christopher and Tarja Davis had stated they did not have any money to live on and that the \$3 million was to pay for the pharmacy.

Ms. Renwick argued she had never received any documentation regarding the \$3 million or the \$700,000.

Court ADVISED there was nothing in the record to document the \$3 million, that the Court could see no way forward, that the trust was no longer liquid, and that the only asset did not have the money to pay the administrative policy costs. Court further stated it appeared the sale of the pharmacy was the only option.

Tarja Davis inquired regarding how much it took to maintain the policy and stated the pharmacy was making enough money. Ms. Davis requested time to get documentation and to appear personally or hire counsel.

COURT ORDERED, Petition CONTINUED for 30 days for Christopher Davis to provide information indicating he didn't benefit the \$3 million, rather that it was used to purchase the pharmacy, and that the \$700,000 was expenses in the purchase of the pharmacy; supplemental briefing regarding how the \$3 million and the 700,000 did not benefit Christopher Davis and to show that it was a good investment shall be completed by March 1, 2019.

COURT FINDS the pharmacy appeared to be a bad investment and the policy could not be maintained. Court stated if there was a counterproposal she was willing to hear that; however she needed to know as a matter of law how she could justify maintaining the policy when the carrying costs exceeded the policy assets.

Ms. Renwick requested documentation indicating where the \$650,000 in tangible assets in Christopher Davis' control were.

Tarja Davis requested money from the trust to pay attorney's fees as they didn't have adequate funds to live on.

Ms. Renwick argued the assets were collateralized and to liquidate anything would just speed up the death of the policy.

CONTINUED TO: 03/14/19 9:30 AM

PRINT DATE:	06/25/2019	Page 40 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 41 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

February 12, 2019

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

February 12, 2019 9:30 AM Motion - HM

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Caroline Davis, Petitioner, not present
Christopher Davis, Other, not present
Dunham Trust Company, Other, not present
Parties Receiving Notice, Other, not present
Roland Law Firm, Other, not present
Stephen Lehnardt, Other, not present
The Beatrice Davis Heritage Trust, Trust, not present

Joshua Hood, Attorney, not present
Thomas Grover, Attorney, not present
Charlene Renwick, Attorney, not present
Anthony Barney, Attorney, not present
Jason Sadow, Attorney, not present
Jonathan Barlow, Attorney, not present

JOURNAL ENTRIES

- COURT having reviewed the un-redacted billing statements provided for in camera review HEREBY FINDS the Brunzell factors have been met as there was no issue as to the rate billed or the expertise of the Roland Law Firm in this area of practice. The actual billing entries were the only issue in question and upon review COURT FINDS the billing entries were appropriate for the legal tasks in question, a courtesy discount was applied in the amount of \$6,342, and credit was given for payment received as to the initial cost bill of \$14,906.25. COURT FURTHER DECLINES to consider whether the initial payment for costs was appropriate as the record lacks sufficient information to determine that the costs were reasonable, necessary, and actually incurred see: Cadle v Woods Erickson LLP, 345 P.3d 1049 . 131 Nev. Adv. Op.15 (2015 NV 15 No. 633382). Never the less, the unpaid amount for attorney's fees incurred was \$36,538 and costs were \$2,693.06 totaling \$39,301.06. Further, the fee agreement also provided for interest on unpaid amounts. Christopher Davis signed the retainer agreement and the COURT PREVIOUSLY HELD that any responsibility for interest charges on the unpaid billing should be borne by Mr. Davis alone, however the fees incurred are the

PRINT DATE:	06/25/2019	Page 42 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

joint responsibility of Mr. Davis and the Trust, as he was acting in his capacity as Trust Advisor. COURT THEREFORE ORDERED, Roland Law Firm's Motion for Attorney's fees GRANTED in the amount of \$39,501.63 as to Christopher Davis and the Trust, plus interest at the rate of 1.5% per month which as of January 29, 2019 totaled \$18,350.31 as to Mr. Davis only, for a total of fees, costs, and interest of \$57,851.37.

CLERK'S NOTE: A copy of this minute order was e-mailed, mailed, or faxed as follows: Dana Dwiggins, Esq. (ddwiggins@sdfnvlaw.com), Thomas Grover, Esq. (tom@goodsellolsen.com), Johathan Barlow, Esq. (johathan@clearcounsel.com), Anthony Barney, Esq. (anthony@anthonybarney.com), and Harriet Rowland, Esq. (hroland@rolandlawfim.com) ./ls 02-13-19

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 43 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

February 28, 2019

P-15-083867-T In the Matter of the Trust of:
The Beatrice Davis Heritage Trust

February 28, 2019 9:30 AM Motion for Attorney Fees

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- Mr. Sadow stated the parties were circulating an order and it would be forwarded to the Court shortly.

Court inquired if the Rowland Firm fees were resolved, Ms. Renwick stated they were but they just didn't get it filed in time.

Court inquired if Mr. Davis and his wife had resolved their issues, Ms. Renwick stated they were receiving assistance from a California attorney, and that they only mentioned the fees. Ms. Renwick stated they didn't ask for an allocation and further noted she didn't know what the actual fees would be. Ms. Renwick stated it didn't appear they would file anything and that tomorrow was the cut off.

Court stated the next hearing was on March 14, 2019 and inquired regarding the surrender of the rest of the assets. Ms. Renwick stated Advantage Insurance made a request of the \$700,000 and proposed

PRINT DATE:	06/25/2019	Page 44 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

Mr. Davis sign a promissory note otherwise there would be tax consequences. Ms. Renwick stated all demands were not responded to.

Ms. Renwick further stated the only appeal remained.

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 45 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

March 14, 2019

P-15-083867-T	In the Matter of the Trust of: The Beatrice Davis Heritage Trust
---------------	---

March 14, 2019 9:30 AM Petition - HM

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Caroline Davis, Petitioner, not present	Joshua Hood, Attorney, present
Christopher Davis, Other, not present	Thomas Grover, Attorney, not present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, not present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present
The Beatrice Davis Heritage Trust, Trust, not present	

JOURNAL ENTRIES

- Court stated Mr. Davis had not requested a telephonic appearance and yet it appeared he filed something; however it was not filed with the court.

Mr. Renwick stated it was something sent to the Clerk; however he didn't file timely.

Court stated she had an opposition here and she was unsure what Mr. Davis brought forward.

Mr. Hood stated it was the same issues as before regarding his health and the distribution.

Court ADVISED Mr. Davis must file with the Court and it was unclear if he was trying to justify or object to the return of property.

Ms. Renwick stated he was objecting to the distribution and further offered to contact his last

PRINT DATE:	06/25/2019	Page 46 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

attorney from California and request he contact his client.

COURT ORDERED, Petition CONTINUED; anything to be considered by the Court MUST BE FILED no later than March 22, 2019 and should there be no written opposition on file by that date the Court will STRIKE any other pleadings and rule based on the record.

CONTINUED TO: 04/11/19 9:30 AM

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 47 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

April 11, 2019

P-15-083867-T

In the Matter of the Trust of:
Beatrice Davis Heritage Trust

April 11, 2019

9:30 AM

All Pending Motions

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Anthony L. Barney Ltd., Other, not present
Beatrice Davis Heritage Trust, Trust, not present

Blackrock Legal LLC, Other, not present

Caroline Davis, Petitioner, not present

Christopher Davis, Other, present

Dunham Trust Company, Other, not present

Parties Receiving Notice, Other, not present

Roland Law Firm, Other, not present

Stephen Lehnardt, Other, not present

Anthony Barney, Attorney, present

Michael Olsen, Attorney, not present
Pro Se

Thomas Grover, Attorney, present

Charlene Renwick, Attorney, present

Anthony Barney, Attorney, present

Jason Sadow, Attorney, present

Jonathan Barlow, Attorney, not present

JOURNAL ENTRIES

- Also present was Mrs. Christopher Davis. Mr. and Mrs. Davis present telephonically.

EX PARTE APPLICATION FOR ORDER SHORTENING TIME TO HEAR MOTION TO WITHDRAW AS COUNSEL OF RECORD FOR CAROLINE D. DAVIS, WITHOUT SUBSTITUTION: Court stated it did not appear there was proper service and the order did not include all the required information.

Mr. Hood agreed to renote the parties and place the matter back on calendar in the ordinary course.

AT THE HOUR OF 9:45 AM the Court Clerk received notification of a request by Mr. and Mrs. Christopher Davis to appear telephonically. CourtCall was contacted and all parties now present.

PRINT DATE:	06/25/2019	Page 48 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

PETITION: DUNHAM TRUST CO.'S PETITION FOR INSTRUCTIONS REGARDING SURRENDER OF ASSETS, TERMINATION OF TRUST AND DISTRIBUTION ON ORDER SHORTENING TIME:

Ms. Renwick stated supplemental briefing was filed and Christopher Davis responded, and that she would file a supplemental reply. Ms. Renwick argued the insurance policy was not sustainable, the report filed included the projected costs and it indicated the policy would be depleted in 10-11 years. Ms. Renwick argued pursuant to Article 12 Section 11, Dunham Trust had determined the policy could not be sustained as it was not economically feasible.

Mr. Hood stated Caroline Davis' position was on the record.

Mrs. Christopher Davis stated her opposition was filed last night and further argued Dunham Trust had not provided evidence that the policy was not feasible, that the Pharmacy was able to make \$2 million a year, and she was able to supply that information. Mrs. Davis requested Dunham Trust prove there wasn't enough money.

Court READ IN OPEN COURT the document filed by Mr. Christopher Davis.

Ms. Renwick stated it was not clear what this data from Mr. Davis represented and further argued the information she had provided was from the insurance company and it included the Pharmacy income, that the insurance company would continue to accept payments; however they realize the funds would be depleted within 10-11 years.

COURT FINDS it appears the request was for liquidation of the assets only, that distribution would happen later, and that Mr. Davis would have to prove what he did with the assets later. The insurance company would be seeking the tangible assets and if they don't get them, it was possible a police report may be filed. The plan was not viable as the money would run out before the policy expires; however there may be a way to recover something before this goes away. COURT THEREFORE ORDERED, Petition GRANTED; Trust TERMINATED; Assets to be RECOVERED AND LIQUIDATED; Ms. Renwick to prepare the order.

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 49 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

April 25, 2019

P-15-083867-T In the Matter of the Trust of:
Beatrice Davis Heritage Trust

April 25, 2019 9:30 AM Motion to Stay

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Anthony L. Barney Ltd., Other, not present	Anthony Barney, Attorney, present
Beatrice Davis Heritage Trust, Trust, not present	
Blackrock Legal LLC, Other, not present	Michael Olsen, Attorney, not present
Caroline Davis, Petitioner, not present	Pro Se
Christopher Davis, Other, not present	Thomas Grover, Attorney, present
Dunham Trust Company, Other, not present	Charlene Renwick, Attorney, present
Parties Receiving Notice, Other, not present	Anthony Barney, Attorney, present
Roland Law Firm, Other, not present	Jason Sadow, Attorney, present
Stephen Lehnardt, Other, not present	Jonathan Barlow, Attorney, not present

JOURNAL ENTRIES

- Ms. Renwick argued pursuant to NRCP 62(d) they could set aside money for these judgments and provide an accounting to the parties. Mr. Renwick argued the creditors were seeking to collect as soon as possible; however she proposed an account be set up and once the insurance company liquidated a number of the investment accounts the funds could be placed in the account or a bond could be posted. Ms. Renwick stated the balance would be held in a trust until distribution could be determined.

Mr. Hood objected to the attorney's fees, that it affected his clients interest if they were paid, and that his client wished to be heard before the money was settled out.

Mr. Barney stated he objected to the last order, that his understanding was the administrative costs

PRINT DATE:	06/25/2019	Page 50 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

were to be paid first and that he'd been told the majority of the trust was the pharmacy property. Mr. Barney argued the funds should be used to pay the judgments in full, that he had concerns when Ms. Renwick stated the money could be set aside, that this was an insurance policy on Christopher Davis' ex-wife, and that his client had agreed to withhold collection so they would receive payment. Mr. Barney argued the court ratified their agreement with the trustee and Caroline Davis stipulated to pay the creditors under the agreement. Mr. Barney argued the agreement stated his client would be paid within 15 days and now they were trying to undercut the payment, that the question was if this was breach of contract, and that Ms. Renwick had a duty to the trust to refrain from what she was doing as it was bad faith.

Mr. Grover joined Mr. Barney's comments and analysis and stated there were three issues, 1) if the stay would be granted today, 2) could the appeal proceed based on a stipulation, and 3) were the claims arising out of a breach of contract.

Upon inquiry by the Court regarding who had jurisdiction on the last two, Mr. Grover stated he would file a Motion to Dismiss on the appeal and further stated the question was if there was a bar to request the appeal. Mr. Grover argued the Court should enforce the stipulation that was entered and that he did not think they could request the appeal.

Mr. Sadow JOINED Mr. Barney's arguments.

Ms. Renwick argued the stipulation was prepared by Mr. Hood and until March 20, 2019 she had not agreed and that she'd never agreed to sign Mr. Barney's agreement. Ms. Renwick argued the stipulation was merged into the order and it indicated there were no distributions to the parties before payment of the judgments; however her client reserved the right to appeal and that was never waived.

COURT FINDS she was never aware of any other investments available for liquidation AND FURTHER ORDERED, Motion to Stay GRANTED; Funds to be secured or a bond purchased; that once the appeal was filed this Court was divested of authority; Counsel to provide the Court with an agreement that includes the interest requested and if the parties prefer a bond or cash by April 30, 2019; counsel has two weeks from date of Entry of Order to liquidate assets; Status Check: Interest Requested and Bond or Cash SET on Chambers Calendar.

05/10/19 STATUS CHECK: INTEREST REQUESTED AND BOND OR CASH Chambers Calendar

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 51 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

May 10, 2019

P-15-083867-T

In the Matter of the Trust of:
Beatrice Davis Heritage Trust

May 10, 2019

3:00 AM

Status Check

HEARD BY: Sturman, Gloria

COURTROOM: Chambers

COURT CLERK: Louisa Garcia

PARTIES:

Anthony L. Barney Ltd., Other, not present
Beatrice Davis Heritage Trust, Trust, not present

Anthony Barney, Attorney, not present

Blackrock Legal LLC, Other, not present

Michael Olsen, Attorney, not present

Caroline Davis, Petitioner, not present

Pro Se

Christopher Davis, Other, not present

Thomas Grover, Attorney, not present

Dunham Trust Company, Other, not present

Charlene Renwick, Attorney, not present

Parties Receiving Notice, Other, not present

Anthony Barney, Attorney, not present

Roland Law Firm, Other, not present

Jason Sadow, Attorney, not present

Stephen Lehnardt, Other, not present

Jonathan Barlow, Attorney, not present

JOURNAL ENTRIES

- Matter is on chambers for Counsel to provide information regarding cash bond or alternative agreement, court in receipt of correspondence regarding resolution of case. COURT ORDERED, matter CONTINUED TO May 30, 2019 hearing on Motion to withdraw, in order to avoid appearance at the hearing the parties may file a status report regarding resolution of the case.

CONTINUED TO 5/30/19 9:30 AM STATUS CHECK

CLERK'S NOTE: This Minute Order has been electronically served to all registered parties for Odyssey File & Serve. /lg 5-13-19

PRINT DATE:	06/25/2019	Page 52 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

INTERIM CONDITIONS:

FUTURE HEARINGS: May 10, 2019 3:00AM Status Check
Interest Requested and Bond or Cash
Chambers Sturman, Gloria

PRINT DATE:	06/25/2019	Page 53 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

**DISTRICT COURT
CLARK COUNTY, NEVADA**

**Probate -
Trust/Conservatorships**

COURT MINUTES

May 30, 2019

P-15-083867-T

In the Matter of the Trust of:
Beatrice Davis Heritage Trust

May 30, 2019

9:30 AM

All Pending Motions

HEARD BY: Sturman, Gloria

COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

PARTIES:

Anthony L. Barney Ltd., Other, not present
Beatrice Davis Heritage Trust, Trust, not present

Blackrock Legal LLC, Other, not present
Caroline Davis, Petitioner, present
Christopher Davis, Other, not present
Dunham Trust Company, Other, not present
Parties Receiving Notice, Other, not present
Roland Law Firm, Other, not present
Stephen Lehnardt, Other, not present

Anthony Barney, Attorney, present

Michael Olsen, Attorney, not present
Pro Se

Thomas Grover, Attorney, not present
Charlene Renwick, Attorney, present
Anthony Barney, Attorney, present
Jason Sadow, Attorney, not present
Jonathan Barlow, Attorney, not present

JOURNAL ENTRIES

- AMENDED MOTION TO WITHDRAW AS COUNSEL OF RECORD FOR CAROLINE D. DAVIS WITHOUT SUBSTITUTION STATUS CHECK

Caroline Davis present telephonically.

Ms. Renwick stated they thought they had the case settled; however she'd received a demand from Mr. Barney's firm requesting interest. Ms. Renwick stated there was an request for approximately \$400,000 for legal expenses from Mr. Davis that he stated he incurred for management of the assets and as trust advisor, that she requested proof and they'd received a majority of the documentation except for the travel receipts. Ms. Renwick stated she wanted to submit another petition for the Court for clarification of what the trust was liable for before payment.

PRINT DATE:	06/25/2019	Page 54 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

Court noted Mr. Davis also filed for disbursement without notice to the parties.

Mr. Barney argued he filed his opposition as a third-party beneficiary under the trust, that if there was an agreement for reimbursement then there was still money not paid to his firm. Mr. Lehnardt's counsel were paid and he was questioning why the Barney firm wasn't paid.

Mr. Routsong JOINED Mr. Barney's arguments.

Mr. Barney stated Ms. Rowland was out of town but also JOINED the arguments.

Ms. Renwick argued there were competing orders and she needed clarification from the Court. Ms. Renwick further noted Caroline Davis was currently in the process of purchasing a condo for her bother and she planned to care of his living expenses.

Mr. Hood stated there was no opposition to his withdrawal.

There being no objections on file, COURT ORDERED, Motion to Withdraw GRANTED.

INTERIM CONDITIONS:

FUTURE HEARINGS:

PRINT DATE:	06/25/2019	Page 55 of 55	Minutes Date:	March 06, 2015
-------------	------------	---------------	---------------	----------------

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

EXHIBIT LIST

Case No: **P083867**

Dept. No.: XXVI

Petitioner: **BEATRICE DAVIS HERITAGE TRUST**

Hearing Date:

Judge: Gloria Sturman

Court Clerk: LORNA Shell

Recorder: Kenny ESPARZA

Counsel for Petitioner:

Dana Dwiggins, Esq.

Counsel for Respondent:

Thomas Groves, Esq

vs.

HEARING BEFORE THE COURT

COURT EXHIBITS

[illegible]



EIGHTH JUDICIAL DISTRICT COURT CLERK'S OFFICE
NOTICE OF DEFICIENCY
ON APPEAL TO NEVADA SUPREME COURT

CHRISTOPHER D. DAVIS
2934 1/2 BEVERLY GLEN DR., SUITE 506
LOS ANGELES, CA 90077

DATE: June 25, 2019
CASE: P-15-083867-T

RE CASE: In the Matter of the Trust of: THE BEATRICE B. DAVIS FAMILY HERITAGE TRUST, dated July 28, 2000, as amended on February 24, 2014

NOTICE OF APPEAL FILED: May 28, 2019

YOUR APPEAL HAS BEEN SENT TO THE SUPREME COURT.

PLEASE NOTE: DOCUMENTS NOT TRANSMITTED HAVE BEEN MARKED:

- ☒ \$250 – Supreme Court Filing Fee (Make Check Payable to the Supreme Court)**
 - If the \$250 Supreme Court Filing Fee was not submitted along with the original Notice of Appeal, it must be mailed directly to the Supreme Court. The Supreme Court Filing Fee will not be forwarded by this office if submitted after the Notice of Appeal has been filed.
- ☒ \$24 – District Court Filing Fee (Make Check Payable to the District Court)**
- ☒ \$500 – Cost Bond on Appeal (Make Check Payable to the District Court)**
 - NRAP 7: Bond For Costs On Appeal in Civil Cases
- ☐ Case Appeal Statement
 - NRAP 3 (a)(1), Form 2
- ☐ Order
- ☐ Notice of Entry of Order

NEVADA RULES OF APPELLATE PROCEDURE 3 (a) (3) states:

"The district court clerk must file appellant's notice of appeal despite perceived deficiencies in the notice, including the failure to pay the district court or Supreme Court filing fee. The district court clerk shall apprise appellant of the deficiencies in writing, and shall transmit the notice of appeal to the Supreme Court in accordance with subdivision (e) of this Rule with a notation to the clerk of the Supreme Court setting forth the deficiencies. Despite any deficiencies in the notice of appeal, the clerk of the Supreme Court shall docket the appeal in accordance with Rule 12."

Please refer to Rule 3 for an explanation of any possible deficiencies.

*****Per District Court Administrative Order 2012-01, in regards to civil litigants, "...all Orders to Appear in Forma Pauperis expire one year from the date of issuance." You must reapply for in Forma Pauperis status.***

Certification of Copy

State of Nevada }
County of Clark } SS:

I, Steven D. Grierson, the Clerk of the Court of the Eighth Judicial District Court, Clark County, State of Nevada, does hereby certify that the foregoing is a true, full and correct copy of the hereinafter stated original document(s):

NOTICE OF APPEAL; CASE APPEAL STATEMENT; CASE APPEAL STATEMENT; CASE APPEAL STATEMENT; ATTACHMENT 1 NOTICE OF ENTRY OF ORDER; NOTICE OF POSTING COST BOND; DISTRICT COURT DOCKET ENTRIES; CIVIL COVER SHEET; ORDER; NOTICE OF ENTRY OF ORDER; DISTRICT COURT MINUTES; EXHIBITS LIST; NOTICE OF DEFICIENCY

In the Matter of the Trust of:

THE BEATRICE B. DAVIS FAMILY
HERITAGE TRUST, dated July 28, 2000, as
amended on February 24, 2014

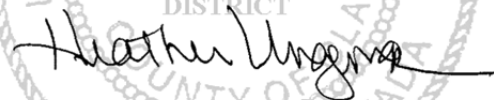
Case No: P-15-083867-T

Dept No: FAMILY DOMESTIC

now on file and of record in this office.

IN WITNESS THEREOF, I have hereunto
Set my hand and Affixed the seal of the
Court at my office, Las Vegas, Nevada
This 25 day of June 2019.

Steven D. Grierson, Clerk of the Court



Heather Ungermann, Deputy Clerk

