## IN THE SUPREME COURT OF THE STATE OF NEVADA

SUPERPUMPER, INC., an Arizona corporation; EDWARD BAYUK, individually and as Trustee of the EDWARD BAYUK LIVING TRUST; SALVATORE MORABITO, an individual; and SNOWSHOE PETROLEUM, INC., a New York corporation,

Appellants,

VS.

WILLIAM A. LEONARD, Trustee for the Bankruptcy Estate of Paul Anthony Morabito,

Respondent.

Case No. 79355

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Appeal from the Second Judicial District Court, the Honorable Connie J. Steinheimer Presiding

## APPELLANTS' APPENDIX, VOLUME 27 (Nos. 4485–4675)

Micah S. Echols, Esq.
Nevada Bar No. 8437
CLAGGETT & SYKES LAW FIRM
4101 Meadows Lane, Suite 100
Las Vegas, Nevada 89107
Telephone: (702) 655-2346
Facsimile: (702) 655-3763

micah@claggettlaw.com

Jeffrey L. Hartman, Esq. Nevada Bar No. 1607 HARTMAN & HARTMAN 510 West Plumb Lane, Suite B Reno, Nevada 89509 Telephone: (775) 324-2800 Facsimile: (775) 324-1818 jlh@bankruptcyreno.com

Attorneys for Appellants, Superpumper, Inc.; Edward Bayuk, individually and as Trustee of the Edward Bayuk Living Trust; Salvatore Morabito; and Snowshoe Petroleum, Inc.

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12	Appraisal of Real Property: 370 Los Olivos, Laguna Beach, CA, as of Sept. 24, 2010	Vol. 12, 1876–1903
13	Excerpted Transcript of March 21, 2016 Deposition of P. Morabito	Vol. 12, 1904–1919
14	P. Morabito Redacted Investment and Bank Report from Sept. 1 to Sept. 30, 2010	Vol. 12, 1920–1922
15	Excerpted Transcript of June 25, 2015 Deposition of 341 Meeting of Creditors	Vol. 12, 1923–1927
16	Excerpted Transcript of December 5, 2015 Deposition of P. Morabito	Vol. 12, 1928–1952
17	Purchase and Sale Agreement between Arcadia Trust and Bayuk Trust entered effective as of Sept. 27, 2010	Vol. 12, 1953–1961
18	First Amendment to Purchase and Sale Agreement between Arcadia Trust and Bayuk Trust entered effective as of Sept. 28, 2010	Vol. 12, 1962–1964
19	Appraisal Report providing market value estimate of real property located at 8355 Panorama Drive, Reno, NV as of Dec. 7, 2011	Vol. 12, 1965–1995

	DOCUMENT DESCRIPTION	<b>LOCATION</b>
20	An Appraisal of a vacant .977± Acre Parcel of Industrial Land Located at 49 Clayton Place West of the Pyramid Highway (State Route 445) Sparks, Washoe County, Nevada and a single-family residence located at 8355 Panorama Drive Reno, Washoe County, Nevada 89511 as of October 1, 2010 a retrospective date	Vol. 13, 1996–2073
21	APN: 040-620-09 Declaration of Value (dated 12/31/2012)	Vol. 14, 2074–2075
22	Sellers Closing Statement for real property located at 8355 Panorama Drive, Reno, NV 89511	Vol. 14, 2076–2077
23	Bill of Sale for real property located at 8355 Panorama Drive, Reno, NV 89511	Vol. 14, 2078–2082
24	Operating Agreement of Baruk Properties LLC	Vol. 14, 2083–2093
25	Edward Bayuk, as trustee of the Edward William Bayuk Living Trust's Answer to Plaintiff's First Set of Interrogatories (dated 09/14/2014)	Vol. 14, 2094–2104
26	Summary Appraisal Report of real property located at 1461 Glenneyre Street, Laguna Beach, CA 92651, as of Sept. 25, 2010	Vol. 14, 2105–2155
27	Appraisal of Real Property as of Sept. 23, 2010: 1254 Mary Fleming Circle, Palm Springs, CA 92262	Vol. 15, 2156–2185
28	Appraisal of Real Property as of Sept. 23, 2010: 1254 Mary Fleming Circle, Palm Springs, CA 92262	Vol. 15, 2186–2216

	DOCUMENT DESCRIPTION	<u>LOCATION</u>
29	Membership Interest Transfer Agreement between Arcadia Trust and Bayuk Trust entered effective as of Oct. 1, 2010	Vol. 15, 2217–2224
30	PROMISSORY NOTE [Edward William Bayuk Living Trust ("Borrower") promises to pay Arcadia Living Trust ("Lender") the principal sum of \$1,617,050.00, plus applicable interest] (dated 10/01/2010)	Vol. 15, 2225–2228
31	Certificate of Merger dated Oct. 4, 2010	Vol. 15, 2229–2230
32	Articles of Merger Document No. 20100746864-78 (recorded date 10/04/2010)	Vol. 15, 2231–2241
33	Excerpted Transcript of September 28, 2015 Deposition of Edward William Bayuk	Vol. 15, 2242–2256
34	Grant Deed for real property 1254 Mary Fleming Circle, Palm Springs, CA 92262; APN: 507-520-015 (recorded 11/04/2010)	Vol. 15, 2257–2258
35	General Conveyance made as of Oct. 31, 2010 between Woodland Heights Limited ("Vendor") and Arcadia Living Trust ("Purchaser")	Vol. 15, 2259–2265
36	Appraisal of Real Property as of Sept. 24, 2010: 371 El Camino Del Mar, Laguna Beach, CA 92651	Vol. 15, 2266–2292
37	Excerpted Transcript of December 6, 2016 Deposition of P. Morabito	Vol. 15, 2293–2295
38	Page intentionally left blank	Vol. 15, 2296–2297
39	Ledger of Edward Bayuk to P. Morabito	Vol. 15, 2298–2300

	DOCUMENT DESCRIPTION	<u>LOCATION</u>
40	Loan Calculator: Payment Amount (Standard Loan Amortization)	Vol. 15, 2301–2304
41	Payment Schedule of Edward Bayuk Note in Favor of P. Morabito	Vol. 15, 2305–2308
42	November 10, 2011 email from Vacco RE: Baruk Properties, LLC/P. Morabito/Bank of America, N.A.	Vol. 15, 2309–2312
43	May 23, 2012 email from Vacco to Steve Peek RE: Formal Settlement Proposal to resolve the Morabito matter	Vol. 15, 2313–2319
44	Excerpted Transcript of March 12, 2015 Deposition of 341 Meeting of Creditors	Vol. 15, 2320–2326
45	Shareholder Interest Purchase Agreement between P. Morabito and Snowshoe Petroleum, Inc. (dated 09/30/2010)	Vol. 15, 2327–2332
46	P. Morabito Statement of Assets & Liabilities as of May 5, 2009	Vol. 15, 2333–2334
47	March 10, 2010 email from Naz Afshar, CPA to Darren Takemoto, CPA RE: Current Personal Financial Statement	Vol. 15, 2335–2337
48	March 10, 2010 email from P. Morabito to Jon RE: ExxonMobil CIM for Florida and associated maps	Vol. 15, 2338–2339
49	March 20, 2010 email from P. Morabito to Vacco RE: proceed with placing binding bid on June 22nd with ExxonMobil	Vol. 15, 2340–2341

	DOCUMENT DESCRIPTION	<u>LOCATION</u>
50	P. Morabito Statement of Assets & Liabilities as of May 30, 2010	Vol. 15, 2342–2343
51	June 28, 2010 email from P. Morabito to George R. Garner RE: ExxonMobil Chicago Market Business Plan Review	Vol. 15, 2344–2345
52	Plan of Merger of Consolidated Western Corp. with and into Superpumper, Inc. (dated 09/28/2010)	Vol. 15, 2346–2364
53	Page intentionally left blank	Vol. 15, 2365–2366
54	BBVA Compass Proposed Request on behalf of Superpumper, Inc. (dated 12/15/2010)	Vol. 15, 2367–2397
55	Business Valuation Agreement between Matrix Capital Markets Group, Inc. and Superpumper, Inc. (dated 09/30/2010)	Vol. 15, 2398–2434
56	Expert report of James L. McGovern, CPA/CFF, CVA (dated 01/25/2016)	Vol. 16, 2435–2509
57	June 18, 2014 email from Sam Morabito to Michael Vanek RE: SPI Analysis	Vol. 17, 2510–2511
58	Declaration of P. Morabito in Support of Opposition to Motion of JH, Inc., Jerry Herbst, and Berry-Hinckley Industries for Order Prohibiting Debtor from Using, Acquiring, or Disposing of or Transferring Assets Pursuant to 11 U.S.C. §§ 105 and 303(f) Pending Appointment of Trustee; Case No. BK-N-13-51237 (filed 07/01/2013)	Vol. 17, 2512–2516

	DOCUMENT DESCRIPTION	<u>LOCATION</u>
59	State of California Secretary of State Limited Liability Company – Snowshoe Properties, LLC; File No. 201027310002 (filed 09/29/2010)	Vol. 17, 2517–2518
60	PROMISSORY NOTE [Snowshoe Petroleum ("Maker") promises to pay P. Morabito ("Holder") the principal sum of \$1,462,213.00] (dated 11/01/2010)	Vol. 17, 2519–2529
61	PROMISSORY NOTE [Superpumper, Inc. ("Maker") promises to pay Compass Bank (the "Bank" and/or "Holder") the principal sum of \$3,000,000.00] (dated 08/13/2010)	Vol. 17, 2530–2538
62	Excerpted Transcript of October 21, 2015 Deposition of Salvatore R. Morabito	Vol. 17, 2539–2541
63	Page intentionally left blank	Vol. 17, 2542–2543
64	Edward Bayuk's Answers to Plaintiff's First Set of Interrogatories (dated 09/14/2014)	Vol. 17, 2544–2557
65	October 12, 2012 email from Stan Bernstein to P. Morabito RE: 2011 return	Vol. 17, 2558–2559
66	Page intentionally left blank	Vol. 17, 2560–2561
67	Excerpted Transcript of October 20, 2015 Deposition of Dennis C. Vacco	Vol. 17, 2562–2564
68	Snowshoe Petroleum, Inc.'s letter of intent to set out the framework of the contemplated transaction between: Snowshoe Petroleum, Inc.; David Dwelle, LP; Eclipse Investments, LP; Speedy Investments; and TAD Limited Partnership (dated 04/21/2011)	Vol. 17, 2565–2572

	DOCUMENT DESCRIPTION	<b>LOCATION</b>
(0)		11.1.1.7.0570.0570
69	Excerpted Transcript of July 10, 2017 Deposition of Dennis C. Vacco	Vol. 17, 2573–2579
70	April 15, 2011 email from P. Morabito to Christian Lovelace; Gregory Ivancic; Vacco RE: \$65 million loan offer from Cerberus	Vol. 17, 2580–2582
71	Email from Vacco to P. Morabito RE: \$2 million second mortgage on the Reno house	Vol. 17, 2583–2584
72	Email from Vacco to P. Morabito RE: Tim Haves	Vol. 17, 2585–2586
73	Settlement Agreement, Loan Agreement Modification & Release dated as of Sept. 7, 2012, entered into by Bank of America and P. Morabito	Vol. 17, 2587–2595
74	Page intentionally left blank	Vol. 17, 2596–2597
75	February 10, 2012 email from Vacco to Paul Wells and Timothy Haves RE: 1461 Glenneyre Street, Laguna Beach – Sale	Vol. 17, 2598–2602
76	May 8, 2012 email from P. Morabito to Vacco RE: Proceed with the corporate set-up with Ray, Edward and P. Morabito	Vol. 17, 2603–2604
77	September 4, 2012 email from Vacco to Edward Bayuk RE: Second Deed of Trust documents	Vol. 17, 2605–2606
78	September 18, 2012 email from P. Morabito to Edward Bayuk RE: Deed of Trust	Vol. 17, 2607–2611
79	October 3, 2012 email from Vacco to P. Morabito RE: Term Sheet on both real estate deal and option	Vol. 17, 2612–2614

	<b>DOCUMENT DESCRIPTION</b>	<b>LOCATION</b>
80	March 14, 2013 email from P. Morabito to Vacco RE: BHI Hinckley	Vol. 17, 2615–2616
81	Page intentionally left blank	Vol. 17, 2617–2618
82	November 11, 2011 email from Vacco to P. Morabito RE: Trevor's commitment to sign	Vol. 17, 2619–2620
83	November 28, 2011 email string RE: Wiring \$560,000 to Lippes Mathias	Vol. 17, 2621–2623
84	Page intentionally left blank	Vol. 17, 2624–2625
85	Page intentionally left blank	Vol. 17, 2626–2627
86	Order for Relief Under Chapter 7; Case No. BK-N-13-51236 (filed 12/22/2014)	Vol. 17, 2628–2634
87	Report of Undisputed Election (11 U.S.C § 702); Case No. BK-N-13-51237 (filed 01/23/2015)	Vol. 17, 2635–2637
88	Amended Stipulation and Order to Substitute a Party to NRCP 17(a) (filed 06/11/2015)	Vol. 17, 2638–2642
89	Membership Interest Purchase Agreement, entered into as of Oct. 6, 2010 between P. Morabito and Edward Bayuk	Vol. 17, 2643–2648
90	Complaint; Case No. BK-N-13-51237 (filed 10/15/2015)	Vol. 17, 2649–2686
91	Fifth Amendment and Restatement of the Trust Agreement for the Arcadia Living Trust (dated 09/30/2010)	Vol. 17, 2687–2726

DOCUMENT DESCRIPTION		<b>LOCATION</b>
•	n to Recommendation for Order filed August 17, ed 08/28/2017)	Vol. 18, 2727–2734
Exhibit	to Objection to Recommendation for Order	
Exhibit	<b>Document Description</b>	
1	Plaintiff's counsel's Jan. 24, 2017, email memorializing the discovery dispute agreement	Vol. 18, 2735–2736
	on to Objection to Recommendation for Order filed 7, 2017 (filed 09/05/2017)	Vol. 18, 2737–2748
Exhibit for Orde	to Opposition to Objection to Recommendation er	
Exhibit	<b>Document Description</b>	
A	Declaration of Teresa M. Pilatowicz, Esq., in Support of Opposition to Objection to Recommendation for Order (filed 09/05/2017)	Vol. 18, 2749–2752
Reply to Opposition to Objection to Recommendation for Order filed August 17, 2017 (dated 09/15/2017)		Vol. 18, 2753–2758
Defendants' Opposition to Plaintiff's Motion for Partial Summary Judgment (filed 09/22/2017)		Vol. 18, 2759–2774
Defendants' Separate Statement of Disputed Facts in Support of Opposition to Plaintiff's Motion for Partial Summary Judgment (filed 09/22/2017)		Vol. 18, 2775–2790

	DOCUMENT DESCRIPTION	<u>LOCATION</u>
Facts in	to Defendants' Separate Statement of Disputed Support of Opposition to Plaintiff's Motion for Summary Judgment	
Exhibit	Document Description	
1	Judgment in <i>Consolidated Nevada Corp., et al v. JH. et al.</i> ; Case No. CV07-02764 (filed 08/23/2011)	Vol. 18, 2791–2793
2	Excerpted Transcript of October 20, 2015 Deposition of Dennis C. Vacco	Vol. 18, 2794–2810
3	Order Denying Motion to Dismiss Involuntary Chapter 7 Petition and Suspending Proceedings Pursuant to 11 U.S.C §305(a)(1); Case No. BK- N-13-51237 (filed 12/17/2013)	Vol. 18, 2811–2814
4	Excerpted Transcript of March 21, 2016 Deposition of P. Morabito	Vol. 18, 2815–2826
5	Excerpted Transcript of September 28, 2015 Deposition of Edward William Bayuk	Vol. 18, 2827–2857
6	Appraisal	Vol. 18, 2858–2859
7	Budget Summary as of Jan. 7, 2016	Vol. 18, 2860–2862
8	Excerpted Transcript of March 24, 2016 Deposition of Dennis Banks	Vol. 18, 2863–2871
9	Excerpted Transcript of March 22, 2016 Deposition of Michael Sewitz	Vol. 18, 2872–2879
10	Excerpted Transcript of April 27, 2011 Deposition of Darryl Noble	Vol. 18, 2880–2883

	DOCUMENT DESCRIPTION	LOCATION
11	Copies of cancelled checks from Edward Bayuk made payable to P. Morabito	Vol. 18, 2884–2892
12	CBRE Appraisal of 14th Street Card Lock Facility (dated 02/26/2010)	Vol. 18, 2893–2906
13	Bank of America wire transfer from P. Morabito to Salvatore Morabito in the amount of \$146,127.00; and a wire transfer from P. Morabito to Lippes for \$25.00 (date 10/01/2010)	Vol. 18, 2907–2908
14	Excerpted Transcript of October 21, 2015 Deposition of Christian Mark Lovelace	Vol. 18, 2909–2918
15	June 18, 2014 email from Sam Morabito to Michael Vanek RE: Analysis of the Superpumper transaction in 2010	Vol. 18, 2919–2920
16	Excerpted Transcript of October 21, 2015 Deposition of Salvatore R. Morabito	Vol. 18, 2921–2929
17	PROMISSORY NOTE [Snowshoe Petroleum ("Maker") promises to pay P. Morabito ("Holder") the principal sum of \$1,462,213.00] (dated 11/01/2010)	Vol. 18, 2930–2932
18	TERM NOTE [P. Morabito ("Borrower") promises to pay Consolidated Western Corp. ("Lender") the principal sum of \$939,000.00, plus interest] (dated 09/01/2010)	Vol. 18, 2933–2934
19	SUCCESSOR PROMISSORY NOTE [Snowshoe Petroleum ("Maker") promises to pay P. Morabito ("Holder") the principal sum of \$492,937.30, plus interest] (dated 02/01/2011)	Vol. 18, 2935–2937

DOCUMENT DESCRIPTION		<b>LOCATION</b>
20	Edward Bayuk's wire transfer to Lippes in the amount of \$517,547.20 (dated 09/29/2010)	Vol. 18, 2938–2940
21	Salvatore Morabito Bank of Montreal September 2011 Wire Transfer	Vol. 18, 2941–2942
22	Declaration of Salvatore Morabito (dated 09/21/2017)	Vol. 18, 2943–2944
23	Edward Bayuk bank wire transfer to Superpumper, Inc., in the amount of \$659,000.00 (dated 09/30/2010)	Vol. 18, 2945–2947
24	Edward Bayuk checking account statements between 2010 and 2011 funding the company with transfers totaling \$500,000	Vol. 18, 2948–2953
25	Salvatore Morabito's wire transfer statement between 2010 and 2011, funding the company with \$750,000	Vol. 18, 2954–2957
26	Payment Schedule of Edward Bayuk Note in Favor of P. Morabito	Vol. 18, 2958–2961
27	September 15, 2010 email from Vacco to Yalamanchili and P. Morabito RE: Follow Up Thoughts	Vol. 18, 2962–2964
Reply in Support of Motion for Partial Summary Judgment (dated 10/10/2017)		Vol. 19, 2965–2973
Order Recomm 12/07/20	Regarding Discovery Commissioner's nendation for Order dated August 17, 2017 (filed 017)	Vol. 19, 2974–2981

	DOCUMENT DESCRIPTION	<u>LOCATION</u>
0.1. D		W. 1. 10. 2002, 2007
	Denying Motion for Partial Summary Judgment (11/2017)	Vol. 19, 2982–2997
Defenda	nts' Motions in Limine (filed 09/12/2018)	Vol. 19, 2998–3006
Exhibits	to Defendants' Motions in Limine	
Exhibit	Document Description	
1	Plaintiff's Second Supplement to Amended Disclosures Pursuant to NRCP 16.1(A)(1) (dated 04/28/2016)	Vol. 19, 3007–3016
2	Excerpted Transcript of March 25, 2016 Deposition of William A. Leonard	Vol. 19, 3017–3023
3	Plaintiff, Jerry Herbst's Responses to Defendant Snowshoe Petroleum, Inc.'s Set of Interrogatories (dated 02/11/2015); and Plaintiff, Jerry Herbst's Responses to Defendant, Salvatore Morabito's Set of Interrogatories (dated 02/12/2015)	Vol. 19, 3024–3044
	n Limine to Exclude Testimony of Jan Friederich /20/2018)	Vol. 19, 3045–3056
Exhibits to Motion in Limine to Exclude Testimony of Jan Friederich		
Exhibit	Document Description	
1	Defendants' Rebuttal Expert Witness Disclosure (dated 02/29/2016)	Vol. 19, 3057–3071
2	Condensed Transcript of March 29, 2016 Deposition of Jan Friederich	Vol. 19, 3072–3086

DOCUMENT DESCRIPTION		<b>LOCATION</b>
Oppositi 09/28/20	on to Defendants' Motions in Limine (filed	Vol. 19, 3087–3102
	to Opposition to Defendants' Motions in	
Limine		
Exhibit	<b>Document Description</b>	
A	Declaration of Teresa M. Pilatowicz, Esq. in Support of Opposition to Defendants' Motions in Limine (filed 09/28/2018)	Vol. 19, 3103–3107
A-1	Plaintiff's February 19, 2016, Amended Disclosures Pursuant to NRCP 16.1(A)(1)	Vol. 19, 3108–3115
A-2	Plaintiff's January 26, 2016, Expert Witnesses Disclosures (without exhibits)	Vol. 19, 3116–3122
A-3	Defendants' January 26, 2016, and February 29, 2016, Expert Witness Disclosures (without exhibits)	Vol. 19, 3123–3131
A-4	Plaintiff's August 17, 2017, Motion for Partial Summary Judgment (without exhibits)	Vol. 19, 3132–3175
A-5	Plaintiff's August 17, 2017, Statement of Undisputed Facts in Support of his Motion for Partial Summary Judgment (without exhibits)	Vol. 19, 3176–3205
Defenda: 10/08/20	nts' Reply in Support of Motions in Limine (filed 118)	Vol. 20, 3206–3217
Exhibit Limine	to Defendants' Reply in Support of Motions in	
Exhibit	Document Description	

DOCUMENT DESCRIPTION		<u>LOCATION</u>
1	Chapter 7 Trustee, William A. Leonard's Responses to Defendants' First Set of Interrogatories (dated 05/28/2015)	Vol. 20, 3218–3236
	nts' Opposition to Plaintiff's Motions in Limine to the Testimony of Jan Friederich (filed 10/08/2018)	Vol. 20, 3237–3250
Exhibits to Defendants' Opposition to Plaintiff's Motions in Limine to Exclude the Testimony of Jan Friederich		
Exhibit	<b>Document Description</b>	
1	Excerpt of Matrix Report (dated 10/13/2010)	Vol. 20, 3251–3255
2	Defendants' Rebuttal Expert Witness Disclosure (dated 02/29/2016)	Vol. 20, 3256–3270
3	November 9, 2009 email from P. Morabito to Daniel Fletcher; Jim Benbrook; Don Whitehead; Sam Morabito, etc. RE: Jan Friederich entered consulting agreement with Superpumper	Vol. 20, 3271–3272
4	Excerpted Transcript of March 29, 2016 Deposition of Jan Friederich	Vol. 20, 3273–3296
Defendants' Objections to Plaintiff's Pretrial Disclosures (filed 10/12/2018)		Vol. 20, 3297–3299
Objections to Defendants' Pretrial Disclosures (filed 10/12/2018)		Vol. 20, 3300–3303
Reply to Defendants' Opposition to Plaintiff's Motion in Limine to Exclude the Testimony of Jan Friederich (filed 10/12/2018)		Vol. 20, 3304–3311

DOCUMENT DESCRIPTION		LOCATION
Minutes 10/19/20	of September 11, 2018, Pre-trial Conference (filed 18)	Vol. 20, 3312
Stipulate	ed Facts (filed 10/29/2018)	Vol. 20, 3313–3321
Defendants' Points and Authorities RE: Objection to Admission of Documents in Conjunction with the Depositions of P. Morabito and Dennis Vacco (filed 10/30/2018)		Vol. 20, 3322–3325
	rs Points and Authorities Regarding Authenticity rsay Issues (filed 10/31/2018)	Vol. 20, 3326–3334
Clerk's	Trial Exhibit List (filed 02/28/2019)	Vol. 21, 3335–3413
Exhibits	to Clerk's Trial Exhibit List	
Exhibit	Document Description	
1	Certified copy of the Transcript of September 13, 2010 Judge's Ruling; Case No. CV07-02764	Vol. 21, 3414–3438
2	Findings of Fact, Conclusions of Law, and Judgment; Case No. CV07-02764 (filed 10/12/2010)	Vol. 21, 3439–3454
3	Judgment; Case No. CV07-0767 (filed 08/23/2011)	Vol. 21, 3455–3456
4	Confession of Judgment; Case No. CV07-02764 (filed 06/18/2013)	Vol. 21, 3457–3481
5	November 30, 2011 Settlement Agreement and Mutual Release	Vol. 22, 3482–3613
6	March 1, 2013 Forbearance Agreement	Vol. 22, 3614–3622

	<b>DOCUMENT DESCRIPTION</b>	<u>LOCATION</u>
8	Order Denying Motion to Dismiss Involuntary Chapter 7 Petition and Suspending Proceedings, Case 13-51237. ECF No. 94, (filed 12/17/2013)	Vol. 22, 3623–3625
19	Report of Undisputed Election—Appointment of Trustee, Case No. 13-51237, ECF No. 220	Vol. 22, 3626–3627
20	Stipulation and Order to Substitute a Party Pursuant to NRCP 17(a), Case No. CV13-02663, May 15, 2015	Vol. 22, 3628–3632
21	Non-Dischargeable Judgment Regarding Plaintiff's First and Second Causes of Action, Case No. 15-05019-GWZ, ECF No. 123, April 30, 2018	Vol. 22, 3633–3634
22	Memorandum & Decision; Case No. 15-05019-GWZ, ECF No. 124, April 30, 2018	Vol. 22, 3635–3654
23	Amended Findings of Fact, Conclusions of Law in Support of Judgment Regarding Plaintiff's First and Second Causes of Action; Case 15- 05019-GWZ, ECF No. 122, April 30, 2018	Vol. 22, 3655–3679
25	September 15, 2010 email from Yalamanchili to Vacco and P. Morabito RE: Follow Up Thoughts	Vol. 22, 3680–3681
26	September 18, 2010 email from P. Morabito to Vacco	Vol. 22, 3682–3683
27	September 20, 2010 email from Vacco to P. Morabito RE: Spirit	Vol. 22, 3684–3684
28	September 20, 2010 email between Yalamanchili and Crotty RE: Morabito -Wire	Vol. 22, 3685–3687

	<b>DOCUMENT DESCRIPTION</b>	<b>LOCATION</b>
29	September 20, 2010 email from Yalamanchili to Graber RE: Attorney Client Privileged Communication	Vol. 22, 3688–3689
30	September 21, 2010 email from P. Morabito to Vacco and Cross RE: Attorney Client Privileged Communication	Vol. 22, 3690–3692
31	September 23, 2010 email chain between Graber and P. Morabito RE: Change of Primary Residence from Reno to Laguna Beach	Vol. 22, 3693–3694
32	September 23, 2010 email from Yalamanchili to Graber RE: Change of Primary Residence from Reno to Laguna Beach	Vol. 22, 3695–3696
33	September 24, 2010 email from P. Morabito to Vacco RE: Superpumper, Inc.	Vol. 22, 3697–3697
34	September 26, 2010 email from Vacco to P. Morabito RE: Judgment for a fixed debt	Vol. 22, 3698–3698
35	September 27, 2010 email from P. Morabito to Vacco RE: First Amendment to Residential Lease executed 9/27/2010	Vol. 22, 3699–3701
36	November 7, 2012 emails between Vacco, P. Morabito, C. Lovelace RE: Attorney Client Privileged Communication	Vol. 22, 3702–3703
37	Morabito BMO Bank Statement – September 2010	Vol. 22, 3704–3710
38	Lippes Mathias Trust Ledger History	Vol. 23, 3711–3716

	<b>DOCUMENT DESCRIPTION</b>	LOCATION
39	Fifth Amendment & Restatement of the Trust Agreement for the Arcadia Living Trust dated September 30, 2010	Vol. 23, 3717–3755
42	P. Morabito Statement of Assets & Liabilities as of May 5, 2009	Vol. 23, 3756–3756
43	March 10, 2010 email chain between Afshar and Takemoto RE: Current Personal Financial Statement	Vol. 23, 3757–3758
44	Salazar Net Worth Report (dated 03/15/2011)	Vol. 23, 3759–3772
45	Purchase and Sale Agreement	Vol. 23, 3773–3780
46	First Amendment to Purchase and Sale Agreement	Vol. 23, 3781–3782
47	Panorama – Estimated Settlement Statement	Vol. 23, 3783–3792
48	El Camino – Final Settlement Statement	Vol. 23, 3793–3793
49	Los Olivos – Final Settlement Statement	Vol. 23, 3794–3794
50	Deed for Transfer of Panorama Property	Vol. 23, 3795–3804
51	Deed for Transfer for Los Olivos	Vol. 23, 3805–3806
52	Deed for Transfer of El Camino	Vol. 23, 3807–3808
53	Kimmel Appraisal Report for Panorama and Clayton	Vol. 23, 3809–3886
54	Bill of Sale – Panorama	Vol. 23, 3887–3890
55	Bill of Sale – Mary Fleming	Vol. 23, 3891–3894
56	Bill of Sale – El Camino	Vol. 23, 3895–3898

	DOCUMENT DESCRIPTION	<b>LOCATION</b>
57	Bill of Sale – Los Olivos	Vol. 23, 3899–3902
58	Declaration of Value and Transfer Deed of 8355 Panorama (recorded 12/31/2012)	Vol. 23, 3903–3904
60	Baruk Properties Operating Agreement	Vol. 23, 3905–3914
61	Baruk Membership Transfer Agreement	Vol. 24, 3915–3921
62	Promissory Note for \$1,617,050 (dated 10/01/2010)	Vol. 24, 3922–3924
63	Baruk Properties/Snowshoe Properties, Certificate of Merger (filed 10/04/2010)	Vol. 24, 3925–3926
64	Baruk Properties/Snowshoe Properties, Articles of Merger	Vol. 24, 3927–3937
65	Grant Deed from Snowshoe to Bayuk Living Trust; Doc No. 2010-0531071 (recorded 11/04/2010)	Vol. 24, 3938–3939
66	Grant Deed – 1461 Glenneyre; Doc No. 2010000511045 (recorded 10/08/2010)	Vol. 24, 3940–3941
67	Grant Deed – 570 Glenneyre; Doc No. 2010000508587 (recorded 10/08/2010)	Vol. 24, 3942–3944
68	Attorney File re: Conveyance between Woodland Heights and Arcadia Living Trust	Vol. 24, 3945–3980
69	October 24, 2011 email from P. Morabito to Vacco RE: Attorney Client Privileged Communication	Vol. 24, 3981–3982

	DOCUMENT DESCRIPTION	<u>LOCATION</u>
70	November 10, 2011 email chain between Vacco and P. Morabito RE: Baruk Properties, LLC/Paul Morabito/Bank of America, N.A.	Vol. 24, 3983–3985
71	Bayuk First Ledger	Vol. 24, 3986–3987
72	Amortization Schedule	Vol. 24, 3988–3990
73	Bayuk Second Ledger	Vol. 24, 3991–3993
74	Opposition to Motion for Summary Judgment and Declaration of Edward Bayuk; Case No. 13-51237, ECF No. 146 (filed 10/03/2014)	Vol. 24, 3994–4053
75	March 30, 2012 email from Vacco to Bayuk RE: Letter to BOA	Vol. 24, 4054–4055
76	March 10, 2010 email chain between P. Morabito and jon@aim13.com RE: Strictly Confidential	Vol. 24, 4056–4056
77	May 20, 2010 email chain between P. Morabito, Vacco and Michael Pace RE: Proceed with placing a Binding Bid on June 22nd with ExxonMobil	Vol. 24, 4057–4057
78	Morabito Personal Financial Statement May 2010	Vol. 24, 4058–4059
79	June 28, 2010 email from P. Morabito to George Garner RE: ExxonMobil Chicago Market Business Plan Review	Vol. 24, 4060–4066
80	Shareholder Interest Purchase Agreement	Vol. 24, 4067–4071
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85	Arizona Corporation Commission Letter dated October 21, 2010	Vol. 24, 4084–4091
86	Nevada Articles of Merger	Vol. 24, 4092–4098
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88	April 26, 2012 email from Vacco to Afshar RE: Ownership Structure of SPI	Vol. 24, 4104–4106
90	September 30, 2010 Matrix Retention Agreement	Vol. 24, 4107–4110
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104	Superpumper Successor Note in the amount of \$492,937.30 (dated 02/01/2011)	Vol. 25, 4194–4195
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108	October 12, 2012 email between P. Morabito and Bernstein RE: 2011 Return	Vol. 25, 4204–4204
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110	P. Morabito – Term Note in the amount of \$939,000.000 (dated 09/01/2010)	Vol. 25, 4214–4214
111	Loan Agreement between Compass Bank and Superpumper (dated 12/21/2016)	Vol. 25, 4215–4244
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114	Superpumper Financial Statement (dated 12/31/2009)	Vol. 25, 4264–4276
115	Notes Receivable Interest Income Calculation (dated 12/31/2009)	Vol. 25, 4277–4278
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123	Edward Bayuk Term Note \$2,580,500.00 as of December 31, 2010	Vol. 26, 4326–4327
125	April 21, 2011 Management letter	Vol. 26, 4328–4330
126	Bayuk and S. Morabito Statements of Assets & Liabilities as of February 1, 2011	Vol. 26, 4331–4332
127	January 6, 2012 email from Bayuk to Lovelace RE: Letter of Credit	Vol. 26, 4333–4335
128	January 6, 2012 email from Vacco to Bernstein	Vol. 26, 4336–4338
129	January 7, 2012 email from Bernstein to Lovelace	Vol. 26, 4339–4343
130	March 18, 2012 email from P. Morabito to Vacco	Vol. 26, 4344–4344
131	April 21, 2011 Proposed Acquisition of Nella Oil	Vol. 26, 4345–4351
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137	August 24, 2011 email from Vacco to P. Morabito RE: Tim Haves	Vol. 26, 4366
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139	November 16, 2011 email from P. Morabito to Vacco RE: Vacco's litigation letter	Vol. 26, 4368
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142	February 10, 2012 email chain between P. Morabito Wells, and Vacco RE: 1461 Glenneyre Street - Sale	Vol. 26, 4372–4375
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148	September 4, 2012 email from Bayuk to Vacco RE: Wire	Vol. 26, 4423–4426
149	December 6, 2012 email from Vacco to P. Morabito RE: BOA and the path of money	Vol. 26, 4427–4428
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189	Mortgage – Mary Fleming	Vol. 28, 4864
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196	June 6, 2014 Declaration of Sam Morabito – Exhibit 1 to Snowshoe Reply in Support of Motion to Dismiss Complaint for Lack of Personal Jurisdiction – filed in Case No. CV13-02663	Vol. 28, 4872–4874
197	June 19, 2014 Declaration of Sam Morabito – Exhibit 1 to Superpumper Motion to Dismiss Complaint for Lack of Personal Jurisdiction – filed in Case No. CV13-02663	Vol. 28, 4875–4877
198	September 22, 2017 Declaration of Sam Morabito  – Exhibit 22 to Defendants' SSOF in Support of Opposition to Plaintiff's MSJ – filed in Case No. CV13-02663	Vol. 28, 4878–4879

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225	Bank of America Records for Edward Bayuk (dated 09/05/2012)	Vol. 28, 4887–4897
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227	May 25, 2006 Wholesale Marketer Facility Development Incentive Program Agreement	Vol. 29, 4922–4928
228	June 2007 Master Lease Agreement – Spirit SPE Portfolio and Superpumper, Inc.	Vol. 29, 4929–4983
229	Superpumper Inc 2008 Financial Statement (dated 12/31/2008)	Vol. 29, 4984–4996
230	November 9, 2009 email from P. Morabito to Bernstein, Yalaman RE: Jan Friederich – entered into Consulting Agreement	Vol. 29, 4997
231	September 30, 2010, Letter from Compass to Superpumper, Morabito, CWC RE: reducing face amount of the revolving note	Vol. 29, 4998–5001
232	October 15, 2010, letter from Quarles & Brady to Vacco RE: Revolving Loan Documents and Term Loan Documents between Superpumper and Compass Bank	Vol. 29, 5002–5006

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233	BMO Account Tracker Banking Report October 1 to October 31, 2010	Vol. 29, 5007–5013
235	August 31, 2010 Superpumper Inc., Valuation of 100 percent of the common equity in Superpumper, Inc on a controlling marketable basis	Vol. 29, 5014–5059
236	June 18, 2014 email from S. Morabito to Vanek (WF) RE: Analysis of Superpumper Acquisition in 2010	Vol. 29, 5060–5061
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244	Assignment Agreement for \$939,000 Morabito Note	Vol. 29, 5077–5079
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248	Superpumper Cash Contributions January 2010 thru September 2015 – Bayuk and S. Morabito	Vol. 29, 5089–5096
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255	Superpumper Prop. Final Closing Statement for 920 Mountain City Hwy, Elko, NV	Vol. 29, 5101
256	September 30, 2010 Raffles Insurance Limited Member Summary	Vol. 29, 5102

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258	November 9, 2005 Grant, Bargain and Sale Deed; Doc #3306300 for Property Washoe County	Vol. 30, 5104–5105
260	January 7, 2016 Budget Summary – Panorama Drive	Vol. 30, 5106–5107
261	Mary 22, 2006 Compilation of Quotes and Invoices Quote of Valley Drapery	Vol. 30, 5108–5116
262	Photos of 8355 Panorama Home	Vol. 30, 5117–5151
263	Water Rights Deed (Document #4190152) between P. Morabito, E. Bayuk, Grantors, RCA Trust One Grantee (recorded 12/31/2012)	Vol. 30, 5152–5155
265	October 1, 2010 Bank of America Wire Transfer –Bayuk – Morabito \$60,117	Vol. 30, 5156
266	October 1, 2010 Check #2354 from Bayuk to P. Morabito for \$29,383 for 8355 Panorama funding	Vol. 30, 5157–5158
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277	Assessor's Map/Home Caparisons for 8355 Panorama Drive, Reno, NV	Vol. 32, 5401–5437
278	December 3, 2007 Case Docket for CV07-02764	Vol. 32, 5438–5564
280	May 25, 2011 Stipulation Regarding the Imposition of Punitive Damages; Case No. CV07-02764 (filed 05/25/2011)	Vol. 33, 5565–5570
281	Work File for September 24, 2010 Appraisal of 8355 Panorama Drive, Reno, NV	Vol. 33, 5571–5628
283	January 25, 2016 Expert Witness Report Leonard v. Superpumper Snowshoe	Vol. 33, 5629–5652
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294	October 5, 2010 Lippes, Mathias Wexler Friedman, LLP, Invoices to P. Morabito	Vol. 33, 5667–5680
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304	April 14, 2018 email from Allen to Krausz RE: Superpumper	Vol. 33, 5756–5757
305	Subpoena in a Case Under the Bankruptcy Code to Robison, Sharp, Sullivan & Brust issued in Case No. BK-N-13-51237-GWZ	Vol. 33, 5758–5768
306	August 30, 2018 letter to Mark Weisenmiller, Esq., from Frank Gilmore, Esq.,	Vol. 34, 5769
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308	Response of Robison, Sharp, Sullivan & Brust's to Subpoena filed in Case No. BK-N-13-51237-GWZ	Vol. 34, 5773–5797
309	Declaration of Frank C. Gilmore in support of Robison, Sharp, Sullivan & Brust's Opposition to Motion for Order Holding Robison in Contempt filed in Case No. BK-N-13-51237-GWZ	Vol. 34, 5798–5801
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1	Declaration of Gabrielle A. Hamm, Esq. in Support of Plaintiff's Motion to Reopen	Vol. 46, 7909–7913
1-A	September 21, 2017 Declaration of Salvatore Morabito	Vol. 46, 7914–7916
1-B	Defendants' Proposed Findings of Fact, Conclusions of Law, and Judgment (Nov. 26, 2018)	Vol. 46, 7917–7957
1-C	Judgment on the First and Second Causes of Action; Case No. 15-05019-GWZ (Bankr. D. Nev.), ECF No. 123 (April 30, 2018)	Vol. 46, 7958–7962
1-D	Amended Findings of Fact and Conclusions of Law in Support of Judgment Regarding Plaintiffs' First and Second Causes of Action; Case No. 15- 05019-GWZ (Bankr. D. Nev.), ECF No. 126 (April 30, 2018)	Vol. 46, 7963–7994
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1-F	Order Granting Motion to Compel Compliance with the Subpoena to Robison Sharp Sullivan Brust; Case No. 15-05019-GWZ (Bankr. D. Nev.), ECF No. 229 (Jan. 3, 2019)	Vol. 46, 8036–8039
1-G	Response of Robison, Sharp, Sullivan & Brust[] To Subpoena (including RSSB_000001 – RSSB_000031) (Jan. 18, 2019)	Vol. 46, 8040–8067
1-H	Excerpts of Deposition Transcript of Sam Morabito as PMK of Snowshoe Petroleum, Inc. (Oct. 1, 2015)	Vol. 46, 8068–8076
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1	Plaintiff's Motion to Reopen Evidence	Vol. 47, 8081–8096
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1-I	Declaration of Frank C. Gilmore in Support of Robison, Sharp Sullivan & Brust's Opposition to Motion for Order Holding Robison in Contempt; Case No. 15-05019-GWZ (Bankr. D. Nev.), ECF No. 259 (Jan. 30, 2019)	Vol. 47, 8114–8128
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	f Entry of Findings of Fact, Conclusions of Law, ment (filed 03/29/2019)	Vol. 48, 8334–8340
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1	Declaration of Teresa M. Pilatowicz In Support of Plaintiff's Application for Attorney's Fees and Costs Pursuant to NRCP 68 (filed 04/12/2019)	Vol. 48, 8385–8390
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5	Plaintiff's Memorandum of Costs and Disbursements (filed 04/11/2019)	Vol. 48, 8457–8487
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2	Summary of Photocopy Charges	Vol. 49, 8511–8523
3	James L. McGovern Curriculum Vitae	Vol. 49, 8524–8530
4	McGovern & Greene LLP Invoices	Vol. 49, 8531–8552
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1	Plaintiff's Bill Dispute Ledger	Vol. 49, 8579–8637

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1	February 27, 2019 email with attachments	Vol. 50, 8677–8768
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3	February 27, 2019 email from Marcy Trabert	Vol. 50, 8772–8775
4	February 27, 2019 email from Frank Gilmore to eturner@Gtg.legal RE: Friday Trial	Vol. 50, 8776–8777
	s Reply in Support of Application of Attorneys' Costs Pursuant to NRCP 68 (filed 04/30/2019)	Vol. 50, 8778–8790
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	to Declaration of Edward Bayuk Claiming on from Execution	
Exhibit	<b>Document Description</b>	
1	Copy of June 22, 2019 Notice of Execution and two Write of Executions	Vol. 51, 8871–8896
2	Declaration of James Arthur Gibbons Regarding his Attestation, Witness and Certification on November 12, 2005 of the Spendthrift Trust Amendment to the Edward William Bayuk Living Trust (dated 06/25/2019)	Vol. 51, 8897–8942
Notice 0 06/28/20	of Claim of Exemption from Execution (filed 19)	Vol. 51, 8943–8949
	Bayuk's Declaration of Salvatore Morabito Exemption from Execution (filed 07/02/2019)	Vol. 51, 8950–8954
<b>Exhibits to Declaration of Salvatore Morabito Claiming Exemption from Execution</b>		
Exhibit	<b>Document Description</b>	
1	Las Vegas June 22, 2019 letter	Vol. 51, 8955–8956

	DOCUMENT DESCRIPTION	<u>LOCATION</u>
2	Writs of execution and the notice of execution	Vol. 51, 8957–8970
	of June 24, 2019 telephonic hearing on Decision on ed Motions (filed 07/02/2019)	Vol. 51, 8971–8972
	e Morabito's Notice of Claim of Exemption from n (filed 07/02/2019)	Vol. 51, 8973–8976
	Bayuk's Third Party Claim to Property Levied RS 31.070 (filed 07/03/2019)	Vol. 51, 8977–8982
	ranting Plaintiff's Application for an Award of s' Fees and Costs Pursuant to NRCP 68 (filed 19)	Vol. 51, 8983–8985
	ranting in part and Denying in part Motion to Retax led 07/10/2019)	Vol. 51, 8986–8988
Plaintiff's Objection to (1) Claim of Exemption from Execution and (2) Third Party Claim to Property Levied Upon, and Request for Hearing Pursuant to NRS 21.112 and 31.070(5) (filed 07/11/2019)		Vol. 52, 8989–9003
Exhibits to Plaintiff's Objection to (1) Claim of Exemption from Execution and (2) Third Party Claim to Property Levied Upon, and Request for Hearing Pursuant to NRS 21.112 and 31.070(5)		
Exhibit	<b>Document Description</b>	
1	Declaration of Gabrielle A. Hamm, Esq.	Vol. 52, 9004–9007
2	11/30/2011 Tolling Agreement – Edward Bayuk	Vol. 52, 9008–9023
3	11/30/2011 Tolling Agreement – Edward William Bayuk Living Trust	Vol. 52, 9024–9035

	DOCUMENT DESCRIPTION	LOCATION
4	Excerpts of 9/28/2015 Deposition of Edward Bayuk	Vol. 52, 9036–9041
5	Edward Bayuk, as Trustee of the Edward William Bayuk Living Trust's Responses to Plaintiff's First Set of Requests for Production, served 9/24/2015	Vol. 52, 9042–9051
6	8/26/2009 Grant Deed (Los Olivos)	Vol. 52, 9052–9056
7	8/17/2018 Grant Deed (El Camino)	Vol. 52, 9057–9062
8	Trial Ex. 4 (Confession of Judgment)	Vol. 52, 9063–9088
9	Trial Ex. 45 (Purchase and Sale Agreement, dated 9/28/2010)	Vol. 52, 9089–9097
10	Trial Ex. 46 (First Amendment to Purchase and Sale Agreement, dated 9/29/2010)	Vol. 52, 9098–9100
11	Trial Ex. 51 (Los Olivos Grant Deed recorded 10/8/2010)	Vol. 52, 9101–9103
12	Trial Ex. 52 (El Camino Grant Deed recorded 10/8/2010)	Vol. 52, 9104–9106
13	Trial Ex. 61 (Membership Interest Transfer Agreement, dated 10/1/2010)	Vol. 52, 9107–9114
14	Trial Ex. 62 (\$1,617,050.00 Promissory Note)	Vol. 52, 9115–9118
15	Trial Ex. 65 (Mary Fleming Grant Deed recorded 11/4/2010)	Vol. 52, 9119–9121
	f Entry of Order Denying Defendants' Motions for ial and/or to Alter or Amend Judgment (filed 119)	Vol. 52, 9122–9124

	DOCUMENT DESCRIPTION	LOCATION
Defenda	to Notice of Entry of Order Denying nts' Motions for New Trial and/or to Alter or Judgment	
Exhibit	<b>Document Description</b>	
1	Order Denying Defendants' Motions for New Trial and/or to Alter or Amend Judgment (filed 07/10/2019)	Vol. 52, 9125–9127
for an A	f Entry of Order Granting Plaintiff's Application ward of Attorneys' Fees and Costs Pursuant to 8 (filed 07/16/2019)	Vol. 52, 9128–9130
Applicat	to Notice of Entry of Order Granting Plaintiff's tion for an Award of Attorneys' Fees and Costs t to NRCP 68	
Exhibit	<b>Document Description</b>	
1	Order Granting Plaintiff's Application for an Award of Attorneys' Fees and Costs Pursuant to NRCP 68 (filed 07/10/2019)	Vol. 52, 9131–9134
	f Entry of Order Granting in Part and Denying in ion to Retax Costs (filed 07/16/2019)	Vol. 52, 9135–9137
	to Notice of Entry of Order Granting in Part and in Part Motion to Retax Costs	
Exhibit	<b>Document Description</b>	
1	Order Granting in Part and Denying in Part Motion to Retax Costs (filed 07/10/2019)	Vol. 52, 9138–9141

	DOCUMENT DESCRIPTION	<u>LOCATION</u>
Executio	s Objection to Notice of Claim of Exemption from n Filed by Salvatore Morabito and Request for (filed 07/16/2019)	Vol. 52, 9142–9146
1 -	Objection to Claim of Exemption and Third Party Property Levied Upon (filed 07/17/2019)	Vol. 52, 9147–9162
	to Reply to Objection to Claim of Exemption rd Party Claim to Property Levied Upon	
Exhibit	<b>Document Description</b>	
1	March 3, 2011 Deposition Transcript of P. Morabito	Vol. 52, 9163–9174
2	Mr. Bayuk's September 23, 2014 responses to Plaintiff's first set of requests for production	Vol. 52, 9175–9180
3	September 28, 2015 Deposition Transcript of Edward Bayuk	Vol. 52, 9181–9190
	o Plaintiff's Objection to Notice of Claim of on from Execution (filed 07/18/2019)	Vol. 52, 9191–9194
	ion of Service of Till Tap, Notice of Attachment Upon Property (filed 07/29/2019)	Vol. 52, 9195
	f Submission of Disputed Order Denying Claim of on and Third Party Claim (filed 08/01/2019)	Vol. 52, 9196–9199
	to Notice of Submission of Disputed Order Claim of Exemption and Third Party Claim	
Exhibit	<b>Document Description</b>	
1	Plaintiff's Proposed Order Denying Claim of Exemption and Third-Party Claim	Vol. 52, 9200–9204

	DOCUMENT DESCRIPTION	<u>LOCATION</u>
2	Bayuk and the Bayuk Trust's proposed Order Denying Claim of Exemption and Third-Party Claim	Vol. 52, 9205–9210
3	July 30, 2019 email evidencing Bayuk, through counsel Jeffrey Hartman, Esq., requesting until noon on July 31, 2019 to provide comments.	Vol. 52, 9211–9212
4	July 31, 2019 email from Teresa M. Pilatowicz, Esq. Bayuk failed to provide comments at noon on July 31, 2019, instead waiting until 1:43 p.m. to send a redline version with proposed changes after multiple follow ups from Plaintiff's counsel on July 31, 2019	Vol. 52, 9213–9219
5	A true and correct copy of the original Order and Bayuk Changes	Vol. 52, 9220–9224
6	A true and correct copy of the redline run by Plaintiff accurately reflecting Bayuk's proposed changes	Vol. 52, 9225–9229
7	Email evidencing that after review of the proposed revisions, Plaintiff advised Bayuk, through counsel, that Plaintiff agree to certain proposed revisions, but the majority of the changes were unacceptable as they did not reflect the Court's findings or evidence before the Court.	Vol. 52, 9230–9236
-	n to Plaintiff's Proposed Order Denying Claim of on and Third Party Claim (filed 08/01/2019)	Vol. 53, 9237–9240

	DOCUMENT DESCRIPTION	<b>LOCATION</b>
	to Objection to Plaintiff's Proposed Order Claim of Exemption and Third-Party Claim	
Exhibit	<b>Document Description</b>	
1	Plaintiff's Proposed Order Denying Claim of Exemption and Third-Party Claim	Vol. 53, 9241–9245
2	Defendant's comments on Findings of Fact	Vol. 53, 9246–9247
3	Defendant's Proposed Order Denying Claim of Exemption and Third-Party Claim	Vol. 53, 9248–9252
	of July 22, 2019 hearing on Objection to Claim for on (filed 08/02/2019)	Vol. 53, 9253
Order De	enying Claim of Exemption (filed 08/02/2019)	Vol. 53, 9254–9255
Bayuk's	Case Appeal Statement (filed 08/05/2019)	Vol. 53, 9256–9260
Bayuk's	Notice of Appeal (filed 08/05/2019)	Vol. 53, 9261–9263
Morabito	nts, Superpumper, Inc., Edward Bayuk, Salvatore o; and Snowshoe Petroleum, Inc.'s, Case Appeal at (filed 08/05/2019)	Vol. 53, 9264–9269
Morabito	nts, Superpumper, Inc., Edward Bayuk, Salvatore o; and Snowshoe Petroleum, Inc.'s, Notice of filed 08/05/2019)	Vol. 53, 9270–9273

	DOCUMENT DESCRIPTION	<u>LOCATION</u>
Bayuk,	to Defendants, Superpumper, Inc., Edward Salvatore Morabito; and Snowshoe Petroleum, otice of Appeal	
Exhibit	<b>Document Description</b>	
1	Findings of Fact, Conclusions of Law, and Judgment (filed 03/29/2019)	Vol. 53, 9274–9338
2	Order Denying Defendants' Motions for New Trial and/or to Alter or Amend Judgment (filed 07/10/2019)	Vol. 53, 9339–9341
3	Order Granting in Part and Denying in Part Motion to Retax Costs (filed 07/10/2019)	Vol. 53, 9342–9345
4	Order Granting Plaintiff's Application for an Award of Attorneys' Fees and Costs Pursuant to NRCP 68 (filed 07/10/2019)	Vol. 53, 9346–9349
	s Reply to Defendants' Objection to Plaintiff's d Order Denying Claim of Exemption and Third-	Vol. 53, 9350–9356
Order De (08/09/20	enying Claim of Exemption and Third-Party Claim 019)	Vol. 53, 9357–9360
	f Entry of Order Denying Claim of Exemption and rty Claim (filed 08/09/2019)	Vol. 53, 9361–9364
	to Notice of Entry of Order Denying Claim of on and Third-Party Claim	
Exhibit	Document Description	
1	Order Denying Claim of Exemption and Third-Party Claim (08/09/2019)	Vol. 53, 9365–9369

	<b>DOCUMENT DESCRIPTION</b>	LOCATION
	of Entry of Order Denying Claim of Exemption /12/2019)	Vol. 53, 9370–9373
Exhibit Exempti	to Notice of Entry of Order Denying Claim of	
Exhibit	Document Description	
1	Order Denying Claim of Exemption (08/02/2019)	Vol. 53, 9374–9376
NRCP	to Make Amended or Additional Findings Under 52(b), or, in the Alternative, Motion for deration (filed 08/19/2019)	Vol. 54, 9377–9401
Findings	to Motion to Make Amended or Additional s Under NRCP 52(b), or, in the Alternative, for Reconsideration	
Exhibit	<b>Document Description</b>	
1	Order Denying Claim of Exemption and Third Party Claim (filed 08/09/19)	Vol. 54, 9402–9406
2	Spendthrift Trust Amendment to the Edward William Bayuk Living Trust (dated 11/12/05)	Vol. 54, 9407–9447
3	Spendthrift Trust Agreement for the Arcadia Living Trust (dated 10/14/05)	Vol. 54, 9448–9484
4	Fifth Amendment and Restatement of the Trust Agreement for the Arcadia Living Trust (dated 09/30/10)	Vol. 54, 9485–9524
5	P. Morabito's Supplement to NRCP 16.1 Disclosures (dated 03/01/11)	Vol. 54, 9525–9529

	DOCUMENT DESCRIPTION	LOCATION
6	Transcript of March 3, 2011 Deposition of P. Morabito	Vol. 55, 9530–9765
7	Documents Conveying Real Property	Vol. 56, 9766–9774
8	Transcript of July 22, 2019 Hearing	Vol. 56, 9775–9835
9	Tolling Agreement JH and P. Morabito (partially executed 11/30/11)	Vol. 56, 9836–9840
10	Tolling Agreement JH and Arcadia Living Trust (partially executed 11/30/11)	Vol. 56, 9841–9845
11	Excerpted Pages 8–9 of Superpumper Judgment (filed 03/29/19)	Vol. 56, 9846–9848
12	Petitioners' First Set of Interrogatories to Debtor (dated 08/13/13)	Vol. 56, 9849–9853
13	Tolling Agreement JH and Edward Bayuk (partially executed 11/30/11)	Vol. 56, 9854–9858
14	Tolling Agreement JH and Bayuk Trust (partially executed 11/30/11)	Vol. 56, 9859–9863
15	Declaration of Mark E. Lehman, Esq. (dated 03/21/11)	Vol. 56, 9864–9867
16	Excerpted Transcript of October 20, 2015 Deposition of Dennis C. Vacco	Vol. 56, 9868–9871
17	Assignment and Assumption Agreement (dated 07/03/07)	Vol. 56, 9872–9887
18	Order Denying Morabito's Claim of Exemption (filed 08/02/19)	Vol. 56, 9888–9890

	DOCUMENT DESCRIPTION	<b>LOCATION</b>
Under N	Motion to Make Amended or Additional Findings NRCP 52(b), or, in the Alternative, Motion for deration (filed 08/20/2019)	Vol. 57, 9891–9893
Addition Alternati Countern	es Opposition to Motion to Make Amended or tal Findings Under NRCP 52(b), or, In the tive, Motion for Reconsideration, and motion for Fees and Costs Pursuant to NRS 7.085 /30/2019)	Vol. 57, 9894–9910
Amende the Alt Countern	o Plaintiff's Opposition to Motion to Make d or Additional Findings Under NRCP 52(b), or, In ternative, Motion for Reconsideration, and motion for Fees and Costs Pursuant to NRS 7.085 /30/2019)	Vol. 57, 9911–9914
	to Errata to Plaintiff's Opposition to Motion to mended or Additional Findings Under NRCP	
52(b),	or, In the Alternative, Motion for	
	deration, and Countermotion for Fees and Costs at to NRS 7.085	
Exhibit	<b>Document Description</b>	
1	Declaration of Gabrielle A. Hamm, Esq.	Vol. 57, 9915–9918
2	Plaintiff's Amended NRCP 16.1 Disclosures (February 19, 2016)	Vol. 57, 9919–9926
3	Plaintiff's Fourth Supplemental NRCP 16.1 Disclosures (November 15, 2016)	Vol. 57, 9927–9930
4	Plaintiff's Fifth Supplemental NRCP 16.1 Disclosures (December 21, 2016)	Vol. 57, 9931–9934
5	Plaintiff's Sixth Supplemental NRCP 16.1	Vol. 57, 9935–9938

	DOCUMENT DESCRIPTION	<u>LOCATION</u>
Addition Alternati	n Support of Motion to Make Amended or all Findings Under NRCP 52(b), or, In the eye, Motion for Reconsideration, and motion for Fees and Costs (filed 09/04/2019)	Vol. 57, 9939–9951
Amende or, In th	to Reply in Support of Motion to Make ed or Additional Findings Under NRCP 52(b), the Alternative, Motion for Reconsideration, and emotion for Fees and Costs	
Exhibit	<b>Document Description</b>	
19	Notice of Submission of Disputed Order Denying Claim of Exemption and Third Party Claim (filed 08/01/19)	Vol. 57, 9952–9993
20	Notice of Submission of Disputed Order Denying Claim of Exemption and Third Party Claim (filed 08/01/19)	Vol. 57, 9994–10010
Addition Alternati Plaintiff	enying Defendants' Motion to Make Amended or all Findings Under NRCP 52(b), or, in the eve, Motion for Reconsideration and Denying s Countermotion for Fees and Costs Pursuant to 85 (filed 11/08/2019)	Vol. 57, 10011–10019
Bayuk's	Case Appeal Statement (filed 12/06/2019)	Vol. 57, 10020–10026
Bayuk's	Notice of Appeal (filed 12/06/2019)	Vol. 57, 10027–10030

	DOCUMENT DESCRIPTION	<u>LOCATION</u>
Exhibits	to Bayuk's Notice of Appeal	
Exhibit	<b>Document Description</b>	
1	Order Denying [Morabito's] Claim of Exemption (filed 08/02/19)	Vol. 57, 10031–10033
2	Order Denying [Bayuk's] Claim of Exemption and Third Party Claim (filed 08/09/19)	Vol. 57, 10034–10038
3	Order Denying Defendants' Motion to Make Amended or Additional Findings Under NRCP 52(b), or, in the Alternative, Motion for Reconsideration and Denying Plaintiff's Countermotion for Fees and Costs Pursuant to NRS 7.085 (filed 11/08/19)	Vol. 57, 10039–10048
Make An or, in the Denying	f Entry of Order Denying Defendants' Motion to mended or Additional Findings Under NRCP 52(b), he Alternative, Motion for Reconsideration and Plaintiff's Countermotion for Fees and Costs to NRS 7.085 (filed 12/23/2019)	Vol. 57, 10049–10052
Exhibit 1	to Notice of Entry of Order	
Exhibit	<b>Document Description</b>	
A	Order Denying Defendants' Motion to Make Amended or Additional Findings Under NRCP 52(b), or, in the Alternative, Motion for Reconsideration and Denying Plaintiff's Countermotion for Fees and Costs Pursuant to NRS 7.085 (filed 11/08/19)	Vol. 57, 10053–10062
Docket C	Case No. CV13-02663	Vol. 57, 10063–10111

## CLIENT PAMAZ

## STANTON BERNSTEIN, AN ACCOUNTANCY CORP. 6320 CANOGA AVE., 15TH FLOOR WOODLAND HILLS, CA 91367 (818) 596-2139

September 12, 2011

CONSOLIDATED WESTERN CORPORATION FORMERLY P.A. MORABITO AZ & CO., LTD 14631 N. SCOTTSDALE ROAD # 125 SCOTTSDALE, AZ 85254

Dear Client:

Enclosed for your review and filing are the following:

Form 1120S

2010 U.S. S Corporation Income Tax Return

Form 120S

2010 Arizona S Corporation Income Tax Return

Each tax return or form listed above should be filed in accordance with the enclosed filing instructions.

Please call if you have any questions.

Sincerely,

STANTON R. BERNSTEIN, CPA

EXHIBIT MANDERY CIA

SBCPA002422

## CLIENT PAMAZ

## STANTON BERNSTEIN, AN ACCOUNTANCY CORP. 6320 CANOGA AVE., 15TH FLOOR WOODLAND HILLS, CA 91367 (818) 596-2139

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Sincerely,

STANTON R. BERNSTEIN, CPA

## CONSOLIDATED WESTERN CORPORATION FORMERLY P.A. MORABITO AZ & CO., LTD 14631 N. SCOTTSDALE ROAD # 125 SCOTTSDALE, AZ 85254 (480) 596-0090

September 12, 2011

PAUL MORABITO 8581 SANTA MONICA BLVE # 708 WEST HOLLYWOOD, CA 90069-4120

RE: CONSOLIDATED WESTERN CORPORATION FORMERLY P.A. MORABITO AZ & CO., LTD 20-4680776 2010 S Corporation Schedule K-1 (Form 1120S)

Dear PAUL MORABITO:

Enclosed is your 2010 Schedule K-1 (Form 1120S) Shareholder's Share of Income, Deductions, Credits, Etc. from CONSOLIDATED WESTERN CORPORATION. This information reflects the amounts you need in order to complete your income tax return. The amounts shown are your distributive share of tax items from the S Corporation to be reported on your tax return and may not correspond to the actual distributions you have received during the year. This information is included in the S Corporation's 2010 federal income tax return that was filed with the Internal Revenue Service.

This is the final year that CONSOLIDATED WESTERN CORPORATION will file an income tax return. As a result, this will be the last Schedule K-1 (Form 1120S) you will receive from the corporation.

If you have any questions concerning this information, please contact us immediately.

Sincerely,

CONSOLIDATED WESTERN CORPORATION

Enclosure(s)

## CONSOLIDATED WESTERN CORPORATION FORMERLY P.A. MORABITO AZ & CO., LTD 14631 N. SCOTTSDALE ROAD # 125 SCOTTSDALE, AZ 85254 (480) 596-0090

September 12, 2011

EDWARD BAYUK 668 NO. PACIFIC COAST HWY # 517 LAGUNA BEACH, CA 92651

RE: CONSOLIDATED WESTERN CORPORATION FORMERLY P.A. MORABITO AZ & CO., LTD 20-4680776 2010 S Corporation Schedule K-1 (Form 1120S)

Dear EDWARD BAYUK:

Enclosed is your 2010 Schedule K-1 (Form 1120S) Shareholder's Share of Income, Deductions, Credits, Etc. from CONSOLIDATED WESTERN CORPORATION. This information reflects the amounts you need in order to complete your income tax return. The amounts shown are your distributive share of tax items from the S Corporation to be reported on your tax return and may not correspond to the actual distributions you have received during the year. This information is included in the S Corporation's 2010 federal income tax return that was filed with the Internal Revenue Service.

This is the final year that CONSOLIDATED WESTERN CORPORATION will file an income tax return. As a result, this will be the last Schedule K-1 (Form 1120S) you will receive from the corporation.

If you have any questions concerning this information, please contact us immediately.

Sincerely,

CONSOLIDATED WESTERN CORPORATION

Enclosure(s)

## CONSOLIDATED WESTERN CORPORATION FORMERLY P.A. MORABITO AZ & CO., LTD 14631 N. SCOTTSDALE ROAD # 125 SCOTTSDALE, AZ 85254 (480) 596-0090

September 12, 2011

SALVATORE MORABITO 10645 NORTH TATUM BLVD # 200-626 PHOENIX, AZ 85028

RE: CONSOLIDATED WESTERN CORPORATION FORMERLY P.A. MORABITO AZ & CO., LTD 20-4680776 2010 S Corporation Schedule K-1 (Form 1120S)

Dear SALVATORE MORABITO:

Enclosed is your 2010 Schedule K-1 (Form 1120S) Shareholder's Share of Income, Deductions, Credits, Etc. from CONSOLIDATED WESTERN CORPORATION. This information reflects the amounts you need in order to complete your income tax return. The amounts shown are your distributive share of tax items from the S Corporation to be reported on your tax return and may not correspond to the actual distributions you have received during the year. This information is included in the S Corporation's 2010 federal income tax return that was filed with the Internal Revenue Service.

This is the final year that CONSOLIDATED WESTERN CORPORATION will file an income tax return. As a result, this will be the last Schedule K-1 (Form 1120S) you will receive from the corporation.

If you have any questions concerning this information, please contact us immediately.

Sincerely,

CONSOLIDATED WESTERN CORPORATION

Enclosure(s)

2010

## FEDERAL FILING INSTRUCTIONS

**CLIENT PAMAZ** 

## CONSOLIDATED WESTERN CORPORATION

20-4680776 03:50PM

9/12/11

FORM TO FILE:

FORM 1120S - 2010 U.S. S CORPORATION INCOME TAX RETURN

SIGNATURE:

SIGN AND DATE FORM 1120S.

PAYMENT:

NO PAYMENT IS REQUIRED.

WHEN TO FILE:

ON OR BEFORE JUNE 15, 2011.

WHERE TO FILE:

DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE CENTER OGDEN, UT 84201-0013

## OTHER INSTRUCTIONS:

YOU MUST DISTRIBUTE A COPY OF THE 2010 SCHEDULE K-1 TO EACH SHAREHOLDER. BE SURE TO GIVE EACH SHAREHOLDER A COPY OF THE SHAREHOLDER'S INSTRUCTIONS FOR SCHEDULE K-1 (FORM 1120S).

SBCPA002427

# Form 7004

pertment of the Trees

## Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

CME No. 1545-0283

- File a separate application for each return. - See separate instructions. Type or Print CONSOLIDATED WESTERN CORPORATION FORMERLY P.A. MORABITO AZ & CO., LTD 20-4680776 File by the due date for the return for which an extension is requested. See instructions. 14631 N. SCOTTSDALE ROAD # 125 city, province or state, and country (follow the country's precise for entering peaks) code)). SCOTTSDALE, AZ 85254 Note. See instructions before completing this form. Automatic 5-Month Extension Complete if Filing Form 1065, 1041, or 8804 1a Enter the form code for the return that this application is for (see below) Application is For: Application is For: 04 Form 1065 09 Form 1041 (trust) 05 311 Set III Automatic 6-Month Extension Complete if Filing Other Forms b Enter the form code for the return that this application is for (see be Application is For: Application is For: 21 01 Mil 1120/PC Form 706-GS(D) Form 1120-POL 22 Form 1041-N 06 Form 1120-RIC 24 Form 1042 80 Form 1120-SF 11 Form 1066 Form 8612 Form 1120-C Form 8725 30 Form 1120-FSC 16 Form 8876 33 orm 1120-H Form 1120-L 18 Form 8928 om H20-ND Form 1120-ND (section 4951 taxes) 20 2 If the organization is a foreign corporation that does not have an office or place of business in the United States, check here....... 3 If the organization is a corporation and is the common parent of a group that intends to file a consolidated return check here...... 🟲 All Filers Must Complete This Part 5a The application is for calender year 20 \_\_\_, or tax year beginning \_1/01\_\_\_, 20 10, and ending \_9/30\_\_\_, 20 10 b Short tax year. If this tax year is less than 12 months, check the reason:

| Initial return | X| Final return | Change in accounts Change in accounting period Consolidated return to be filed 6 Tentative total tax..... 0. 0. 7 Total payments and credits (see instructions)..... Balance due. Subtract line 7 from line 6. Generally, you must deposit this amount using the Electr Federal Tax Payment System (EFTPS), a Federal Tax Deposit (FTD) Coupon, or Electronic Funds Withdrawal (EFW) (see instructions for exceptions).

BAA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

SBCPA002428

Form 7004 (Rev. 12-2006)

U.S. Income Tax Return for an S Corporation OMB No. 1545-0130 Form 1120S Do not file this form unless the corporation has filed or is attaching Form 2953 to elect to be an 5 corporation.
 See separate instructions. 2010 pertment of the Treeway For calendar year 2010 or tax year beginning 8 election effective data 2010 1/01 , 2010, ending 9/30 20-4680776 4/24/2006 CONSOLIDATED WESTERN CORPORATION FORMERLY P.A. MORABITO AZ & CO., LTD 14631 N. SCOTTSDALE ROAD # 125 447100 4/24/2006 SCOTTSDALE, AZ 85254 Check If Sch M-3 9,830,218 value beginning with this tax year?

Yes X No If Yes," attach Form 2553 if not previously filed

(2) Name change (3) Address change G is the corporation electing to be an S corporation beginning with this tax year? H Check It: (1) X Final return (4) Amended return (5) S election termination or revocation Enter the number of shareholders who were shareholders curing any part of the tax year. Caution, include only trade or business income and expenses on lines 1a through 21. See the instructions for more information. 60,714,623. 52,641,251. Ta Gross receipts or sales. . . 60,714,623. b Lass returns and allowances. 2 2 Cost of goods sold (Schedule A, line 8) ..... 8,073,372. 3 Gross profit. Subtract line 2 from line 1c...... 3 4 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)..... 140,357. 8,213,729. 6 Total Income (lose). Add lines 3 through 5..... Compensation of officers..... 799,636. Salaries and wages (less employment credits)..... 74,509. 301,773. 9 136,660. 10 Bad debts. 11 3,974,160. 12 Taxes and Scenses SEE STATEMENT 2 12 327,222. 13 72,144. 14 Depreciation not claimed on Schedule A or elsewhere on return (attach Form 4562) ...... 14 228,351. Depletion (Do not deduct oil and gas depletion.) 15 16 17 18 Employee benefit programs..... 18 6,929. 3,333,263. 9, 254, 647. 20 Total deductions. Add lines 7 through 19..... 20 Ordinary business Income (loss). Subtract line 20 from line 6...... -1,040,918. 21 22a Excess net passive income or LIFO recapture tax (see instructions). 22. 22b b Tax from Schedule D (Form 11203)..... c Add lines 22s and 22s (see instructions for additional fames)..... 22 c 23a 2010 estimated tax payments and 2009 overpayment credited to 2010...... 23a b Tex deposited with Form 7004..... 234 d Add lines 23a through 23c ..... 24 Estimated tax penalty (see instructions). Check if Form 2220 is attached . . . 24 0. 25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed . . 25 26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overp Enter amount from line 26 Credited to 2011 estimated tax 27 Under penalties of perjary, I declary that I have examined this return, including accompanying a helds, it is true, correct, and complete. Declaration of preparar before than because it became Sign VICE-PRESIDENT Signature of officer PrintiType preparer's rea P00185129 STANTON R. BERNSTEIN, STANTON R. BERNSTEIN, CPA STANTON BERNSTEIN, AN ACCOUNTANCY CORP. Floris EN - 20-2231319 6320 CANOGA AVE., 15TH FLOOR WOODLAND HILLS, CA 91367 (818) 596-2139

BAA For Paperwork Reduction Act Notice, see separate instructions.

1

Form 1120S (2010)

SPRACION, CLIPSOIT

orm 1	120S (2010) CONSOLIDATED WESTERN CORPORATION 20-4680776		Page
Seno	suje A Cost of Goods Sold (see instructions)		
1 h	mentory at beginning of year	1	1,347,015.
2 P	urchases	2	50,404,873.
	ost of labor	3	1,825,452.
4 4	dditional section 263A costs (attach statement)	4	-33, 308.
5 0	ther costs (attach statement)	5	351,057.
	otal, Add lines 1 through 5	6	53,895,089.
7 In	ventory at end of year	7	1,253,838.
8 C	ost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	52,641,251.
9 a C	heck all methods used for valuing closing inventory:		
a	Cost as described in Regulations section 1.471-3		
a			
a	Other (Specify method used and attach explanation.)		
PC	neck if there was a writedown of subnormal goods as described in Regulations section 1.471-2(c)		
e C	neck if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)		············
dif	the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing	o se se o	
in	ventory computed under LIFO	9d	Ed.
• 11	property is produced or acquired for resale, do the rules of section 263A apply to the corporation?		X Yes No
f.W	as there any change in determining quantities, cost, or valuations between opening of closing inventory? If Yes, attach explanation		
		*****	Yes X No
	fule Bill Other Information (see instructions)		Yes No
1 C	neck accounting method: a Cash b X Accrual c Other (specify)		
	e the instructions and enter the:		SERVICE STREET
	Business activity. FRETAIL SALES b Product or service . FUEL & GROCERIES		BROKEN CORNS
3 At co lde ele	the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a c reporation? (For rules of attribution, see section 257(c).) If "Yes," attach a statement showing: (a) name and er intification number (ERN), (b) percentage owned, and (c) if 100% owned, was a qualified subchapter S subsidention made?	omestic nployer ary TEMEN	т. 6_ х
int	is this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide ormation on any reportable transaction?		х
If	neck this box if the corporation issued publicly offered debt instruments with original issue discount checked, the corporation may have to file Form \$2\$1, information Return for Publicly Offered Original issue scount instruments.	'	
6 If t	the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in a hands of a C corporation and (b) has not unrealized built-in gain in excess of the net recognized built-in gain prior years, enter the net unrealized built-in gain reduced by net recognized.  S \$	٠	
7 Er	ter the accumulated earnings and profits of the corporation at the end of the tax year		<b>2011年10年</b>
8 A	e the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax y an \$250,000? If 'Yes,' the corporation is not required to complete Schedules L and M-1	er less	
The Chi	an \$250,000? If "Yes," the corporation is not required to complete Schedules L and M-1. ring the tox year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes", see instr.	etlores	****
	lue K Shareholders' Pro Rata Share Items		Total amount
-	Ordinary business income (loss) (page 1, line 21)	1	-1,040,918.
	Net rental real estate income (loss) (attach Form 8825)	2	2/010/2201
	a Other gross rental income (loss)	1808	
	b Expenses from other rental activities (attach statement)	<b>國國</b>	
ıl i	Cother net rental income (loss), Subtract line 3b from line 3a	3c	
١, ا	Interest income.	4	
	Dividends: a Ordinary dividends.	5.	
9 9	b Qualified dividends	CARCO	
	Royaltes.	6	
1 :	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	
	Net snort-term capital gain (loss) (attach Schedule D (Form 11205))	84	
1 4			
8		19030	
1 1	Collectibles (28%) gain (loss)		
	Collectibles (28%) gain (loss)		
5 8	Collectibles (28%) gain (loss)		

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Form 112	MAS (2010) CONSOLIDATED WESTERN CORPORATION 20-4680776		Page
	Shareholders' Pro Rata Share Items (continued)		Total amount
Deduc-	11 Section 179 deduction (attach Form 4562)	11	
tions	12a Contributions	12a	10,300
	b Investment Interest expense	12b	
	c Section 59(e)(2) expenditures (1) Type - (2) Amount -	12c (2)	
	d Other deductions (see Instructions) Type ►	12d	
Credits	15a Low-income housing credit (section 42(I)(5))	13a	
	b Low-income housing credit (other)	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3469)	13c	
	d Other rental real estate credits (see instrs) Type >	13d	
	Other rental credits (see Instrs) Type -	13e	
	Other rental credits (see Instrs) Type  1 Alcohol and cellulosic bioluel fuels credit (attach Form 6478)	131	
	g Other credits (see instructions) Type	13g	
Foreign	14a Name of country or U.S. possession		Elizabeth Comment
Trans- actions	b Gross income from all sources.	146	
actions	c Gross income sourced at shareholder level	14c	
	Foreign gross income sourced at corporate level	Challe	
	d Passive category	14d	
	e General category	140	
	f Other (attach statement)	14f	
	Deductions allocated and apportioned at shareholder level	PARTIES I	
	g Interest expense	140	
	h Other	14h	
	Deductions allocated and apportioned at corporate level to foreign source income	1882	
	I Passive category	141	
	[ General category	141	
	k Other (attach statement)	14k	
	Other Information	Bill Street	
	I Total foreign taxes (check one): ► Paid Accrued	141	
	m Reduction in baxes available for credit		
	(attach statement)	14m	
	n Other foreign tax information (attach statement)	DESCRIPTION OF THE PERSONS ASSESSMENT	REPORTED TO SERVICE STATE OF THE SERVICE STATE OF T
Alterna.		15a	-90,375.
Alterna- tive Mini-		15b	
Miri-	c Depletion (other than oil and gas)	15c	
Tax (AMT) ftems	d Cil, gas, and geothermal properties — gross income	15d	
(AMT)	Oil, gas, and geothermal properties — deductions		
	f Other AMT Items (attach statement)		
Items	16a Tax-exempt interest income	16a	
Affec-		16b	
ting Share-	c Nondeductible expenses	16c	8,438.
Share- holder Basis	d Distributions (attach strnt if required) (see instrs)	16d	1,745,774.
Basis	e Repayment of loans from shareholders.	16e	
Other	17 a Investment Income.	17a	
Inform-	Transfer and a construction of the constructio	17b	
ation		17c	
	d Other items and emounts	SERVICE S	SECURITIES THE PROPERTY OF THE PARTY OF THE
	(attach statement)	1000	
Recon-			
cillation	18 Incomelloss reconciliation. Combine the amounts on lines 1 through 10 in the fer right col- umn. From the result, subtract the sum of the amounts on lines 11 through 12d and lines 14l	18	-1,051,218.

EPSAGINI, 07/22/10

Form 11205 (2010) CONSOLIDATED WESTER  Schredule L. Balance Sheets per Books		20-4680776 of tax year	End of	Page 4 tax year
Assets	(a)	(b)	(c)	(d)
1 Cash	SENSES CHARGE	1,233,648.	NAME OF TAXABLE PARTY.	840,620.
2 a Trade notes and accounts receivable	158,131.	AND RESIDENCE OF THE PARTY OF T	576, 491.	The Control of the Control of
b Less allowance for bad debts		158,131.		576,491.
3 Inventories		1,347,015.	New York Owner Co	1,253,838.
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)			THE RESERVE OF THE PARTY OF THE	
6 Other current assets (attach stort) SEE .ST. 8.	(1) (1) (1) (1) (1) (1) (1) (1)	2,316,543.		153,529.
7 Loans to shareholders	相可能逐渐均		<b>经</b>	1,814,042.
8 Mortgage and real estate loans				
9 Other investments (effech statement)	<b>是是我们的自己的</b>			Store Se automatic
10a Buildings and other depreciable assets	11,849,863.	SELECTION OF THE PARTY OF THE P	12,039,551.	THE REPORT OF THE PARTY.
b Less accumulated depreciation	10, 121, 743.	1,728,120.	10,350,094.	1,689,457.
11 a Depletable assets		SECURIOR SERVICE		AR COURSE OF STREET
b Less accumulated depletion		A CONTRACTOR OF THE PARTY OF TH		CONTRACTOR OF THE PARTY OF THE
12 Land (net of any amortization)	REPORT VANSELY		SPERSON AND DE	
13a Intangible assets (amortizable only)	4,002,500.	THE PERSON NAMED IN COLUMN	4,002,500.	PRODUCTION COMME
b Less accumulated amortization	313,501.	3,688,999.	621,542.	3,380,958.
14 Other assets (attach stmt) SEE .ST. 9.	THE RESIDENCE OF THE PARTY OF T	121, 283.	CONTRACTOR OF STREET	121,283.
15 Total assets	<b>数型数据数据</b>	10,593,739.		9,830,218.
Liabilities and Shareholders' Equity	DUES PER DE PONDE	TO SECURE AND ADDRESS OF	SEMERNORMAN	DELIGRATION AND ADDRESS OF THE PARTY OF THE
16 Accounts payable		1,500,812.		1,450,886.
17 Mortgages, notes, bonds payable in less than 1 year		2,293,686.		4,341,955.
18 Other current liabilities (attach stmt) SEE .ST . 10	<b>建工程等运动性的</b>	1,366,303.		1,794,444.
19 Loans from shareholders	12 1 1 1 1 1 1 1 1	258,701.		
20 Mortgages, notes, bonds payable in 1 year or more		250/1021		
21 Other Rabilities (attach statement)SEE ST. 11	<b>多图为2000年</b>	92,566.		
22 Capital stock		1,000.		1,000.
23 Additional paid-in capital		2,000.		2,000.
		5,080,671.		2,241,933.
24 Retained cernings		0,000,011.		Eleavinos.
26 Less cost of treasury stock				
27 Total liabilities and shareholders' equity		10,593,739.	的 现象的	9,830,218.
Schedule M-1   Reconciliation of Income	(Loss) per Books		) per Return	3,030,220.
Note: Schedule M-3 required ins	stead of Schedule M-1 I	f total assets are \$10 mill	ion or more - see ins	tructions
1 Net income (loss) per books	-1,092,964.			
		5 Income recorded on books on Schedule K, lines 1 thro	ugh 10 (Namius):	
2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 5, 7, 8a, 5, and 10, not recorded on books this year (itemics):	20000000	a Tax-exempt interest . \$_		12 (122)
SEE STATEMENT 12 36,941.	36,941.	STATEMENT 14	3,633.	3,633.
3 Expenses recorded on books this year not		6 Deductions included on Sc	hedule K, lines 1 through	
2 manufacture and an normal and loss 100			alast back became this	
included on Schedule K, lines 1 through 12,	2 1	12, and 141, not charged as	STREET SOOK ERCOTTED DIES	
Included on Schedule K, lines 1 through 12, and 14l (tembre):		year (Remize):	trust book election day	
included on Schedule K, lines 1 through 12, and 14i (flemize): a Depreciation \$		year (Remize): a Depreciation\$		
included on Schedule K, lines 1 through 12, and 14i (flemize): a Depreciation	8,438.	year (Remize): a Depreciation\$		3,633.
included on Schedule K, lines 1 through 12, and 14i (flemize): a Depreciation \$ b Travel and entertainment. \$ SEE STATEMENT 13 8,438.	8,438. -1,047,585.	year (Remize): a Depreciation\$		3,633. -1,051,218.
included on Schedule K, lines 1 through 12, and 14l (itemize): a Depreciation \$ b Travel and entertainment. \$ SEE STATEMENT 13 8,438. 4 Add lines 1 through 3.	-1,047,585. Adjustments Acc	year (femilie): a Depreciation \$  7 Add lines 5 and 6 8 income (loss) (Schedule K. count, Other Adjustr	In 18). Ln 4 less in 7 nents Account, a	-1,051,218. nd
included on Schedule K, lines 1 through 12, and 14l (itemize): a Depreciation \$ b Travel and entertainment. \$ SEE STATEMENT 13 8, 438. 4 Add lines 1 through 3.	-1,047,585. Adjustments Acc	year (femilie): a Depreciation \$  7 Add lines 5 and 6 8 income (loss) (Schedule K. count, Other Adjustr	In 18). Ln 4 less in 7 nents Account, a	-1,051,218. nd
included on Schedule K, lines 1 through 12, and 14l (themize): a Depreciation \$ b Travel and entertainment. \$ SEE STATEMENT 13 8, 438. 4 Add lines 1 through 3.	-1,047,585. Adjustments Acc	year (familize): a Depreciation \$	le 18). Le 4 less le 7 nents Account, a I (see instructions	-1,051,218. nd
included on Schedule K, lines 1 through 12, and 14l (themize): a Depreciation \$ b Travel and entertainment. \$ SEE STATEMENT 13 8, 438. 4 Add lines 1 through 3.	-1,047,585. Adjustments Acc	year (familie): a Depreciation \$	In 18). Ln 4 less in 7 nents Account, a	-1,051,218. nd
included on Schedule K, lines 1 through 12, and 141 (themize): a Depreciation \$ b Travel and entertainment. \$ SEE STATEMENT 13 8, 438. 4 Add lines 1 through 3. Schedule 14-2 Analysis of Accumulated Shareholders' Undistribution	-1,047,585.  Adjustments Acc rted Taxable Incom	year (familie): a Depreciation \$	le 18). Le 4 less le 7 nents Account, a I (see instructions	-1,051,218. nd
included on Schedule K, lines 1 through 12, and 141 (themize): a Depreciation	-1,047,585.  Adjustments Accided Taxable Incom	year (famize): a Depreciation\$ 7 Add lines 5 and 6 8 income (loss) (Schedule K. count, Other Adjustrate ne Previously Taxed (a) Accumulated adjustments account	le 18). Le 4 less le 7 nents Account, a I (see instructions	-1,051,218. nd
included on Schedule K, lines 1 through 12, and 141 (themize): a Depreciation	-1,047,585.  Adjustments Accided Taxable Incom	year (famize): a Depreciation\$ 7 Add lines 5 and 6 8 income (loss) (Schedule K. count, Other Adjustrate ne Previously Taxed (a) Accumulated adjustments account	le 18). Le 4 less le 7 nents Account, a I (see instructions	-1,051,218. nd
included on Schedule K, lines 1 through 12, and 14l (themize): a Depreciation	-1,047,585.  Adjustments Accited Taxable Incom	year (femilize): a Depreciation \$	le 18). Le 4 less le 7 nents Account, a I (see instructions	-1,051,218. nd
included on Schedule K, lines 1 through 12, and 14l (themize): a Depreciation	-1,047,585.  Adjustments Accited Taxable Incom	year (familize): a Depreciation \$	le 18). Le 4 less le 7 nents Account, a I (see instructions (b) Other adjustments account	-1,051,218. nd
included on Schedule K, lines 1 through 12, and 14l (themize): a Depreciation. b Travel and entertainment. SEE STATEMENT 13 8, 438. 4 Add lines 1 through 3.  Schedule 1442 Analysis of Accumulated Shareholders' Undistribution 1 Balance at beginning of tax year.  Ordinary income from page 1, line 21.  Other additions. 4 Loss from page 1, line 21.	-1,047,585.  Adjustments Accided Taxable Incom	year (familize): a Depreciation \$_  7 Add lines 5 and 6 8 income (loss) (Schedule K yourt, Other Adjustr ne Previously Taxee (a) Accumulated adjustments account 5,084,304.	le 18). Le 4 less le 7 nents Account, a I (see instructions (b) Other adjustments account	-1,051,218. nd
included on Schedule K, lines 1 through 12, and 14i (itemize): a Depreciation \$ b Travel and entrainment \$ SEE STATEMENT 13 8,438. 4 Add lines 1 through 3.  Schedule 1652 Analysis of Accumulated Shareholders' Undistribut  1 Balance at beginning of tax year. 2 Ordinery income from page 1, line 21. 3 Other additions. 4 Loss from page 1, line 21. 5 Other reductions. SEE .5 6 Combine lines 1 through 5.	-1,047,585.  Adjustments Accided Taxable Incom	year (familize): a Depreciation \$ 7 Add lines 5 and 6 8 income (loss) (Schedule K count, Other Adjustine Previously Taxes (a) Accumulated adjustments account 5,084,304,  (1,040,918.) (18,738.) 4,024,648.	le 18). Le 4 less le 7 nents Account, a I (see instructions (b) Other adjustments account	-1,051,218. nd
included on Schedule K, lines 1 through 12, and 14i (tembe): a Depreciation \$ b Travel and entertainment. \$ SEE STATEMENT 1.3 8,438 4 Add lines 1 through 3	-1,047,585.  Adjustments Accided Taxable Incom	year (familize): a Depreciation \$_  7 Add lines 5 and 6 8 income (loss) (Schedule K yourt, Other Adjustr ne Previously Taxee (a) Accumulated adjustments account 5,084,304.	le 18). Le 4 less le 7 nents Account, a I (see instructions (b) Other adjustments account	-1,051,218. nd

2010	X	Final K-1		Amended	K-1	671110 OND No. 1545-019
Schedule K-1 2010 (Form 11295) For calendar year 2010, or lax	1	SOUTH BY	Deduc	tions, Cred	lits,	of Current Year Income, and Other Items
Department of the Treesury year beginning 1/01 .2010 indured Revenue Service anding 9/30 . 201		Ordinary I		ncome (loss) -832,734.		Credits
Shareholder's Share of Income, Deductions,		Net rental re	ul estate inc	ome (loss)		1
Credits, etc. > See page 2 of form and separate instructions  [Part 1] Information About the Corporation	3	Other net	rental inc	ome (loss)	_	
A Corporation's employer identification number	4	Interest in	come		L	1
20-4680776  B Corporation's name, address, city, state, and ZIP code	5	Ordinary o	Svidends			
CONSOLIDATED WESTERN CORPORATION FORMERLY P.A. MORABITO AZ & CO., LTD	51	Qualified	dividends		14	Foreign transactions
14631 N. SCOTTSDALE ROAD # 125 SCOTTSDALE, AZ 85254	6	Royalties				
C IRS Center where corporation filed return	7	Net short	term capi	tal gain (loss)		
OGDEN, UT	84	Net long-t	erm capit	al gain (loss)		
Part II Information About the Shareholder  D. Shareholder's identifying number	88	Collectible	s (28%) ç	min (loss)	-	
603-52-6049 E. Shareholder's name, address, city, state, and ZIP code	80	Urrecaptu	red sectio	n 1250 gain		
PAUL MORABITO 8581 SANTA MONICA BLVE # 708	9	Net section	n 1231 ga	in (loss)	-	
WEST HOLLYWOOD, CA 90069-4120	10	Other inco	me (loss)		15 A	Alternative minimum tax (AMT) items -72,300.
F Shareholder's percentage of stock ownership for tax year	-					
	11	Section 17		~	16	flams effecting shareholder basis
		Other ded			Ċ.	6,750.
P P P P P P P P P P P P P P P P P P P	12 A	Other ded.	ctions	8,240.	D.	1,396,619.
R S	-					
U S E	-					
	-				17	Other Information
ON L Y	-					
	[				-	
	[					
IAA For Paperwork Reduction Act Notice, see Instructions for Form			ched s	atement fo	_	dditional information. thedde K-1 (Form 11205) 2010

BAA For Paperwork Reduction Act Notice, see Instructions for Form 1120S, SHAREHOLDER 1

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	<b>6</b>			673330
Schedule K-1 2010 (Form 11205) For calendar year 2010, or lax		Final K-1 Amended Shareholder's Si Deductions, Cree	hare	of Current Year Income, and Other Items
Organization of the Treatment per street per	1		13	Credits
Shareholder's Share of Income, Deductions, Credits, etc. > See page 2 of form and separate instructions.	2	Het rental real estate income (loss)	Ţ.	
Part I Information About the Corporation	Ľ	Other net rental income (loss)	-	
A Corporation's employer identification number 20-4680776		Ordinary dividends	+-	
B Corporation's name, address, city, state, and ZIP code CONSOLIDATED WESTERN CORPORATION	L	Qualified dividends	14	Foreign transactions
FORMERLY P.A. MORABITO AZ & CO., LTD 14631 N. SCOTTSDALE ROAD # 125 SCOTTSDALE, AZ 85254	6	Royalties	+-	<del> </del>
C IFS Center where corporation filed return	7	Net short-term capital gain (loss)	+-	
OGDEN, UT	8.	Net long-term capital gain (loss)	†-	
Part III Information About the Shareholder  D. Shareholder's identifying number	86	Collectibles (26%) gain (loss)		
137-46-9944 E. Shareholder's name, address, city, state, and ZIP code		Unrecaptured section 1250 gain		I
E Shareholder's name, address, city, state, and ZIP code EDWARD BAYUK 668 NO. PACIFIC COAST HWY # 517 LAGUNA BEACH, CA 92651		Net section 1231 gain (loss)	_	
Minoria majory on Steen	10	Other Income (loss)	15 A	Alternative minimum tax (AMT) items -9,038.
F Shareholder's percentage of stock ownership for tax year				
	11	Section 179 deduction	16 C	Items affecting shareholder basis 844.
F O R	12 <u>A</u>	Other deductions 1,030,	D.	174,578.
R S				
U S E				
OZ LY			17	Other Information

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"See attached statement for additional information.
Schedule K-1 (Form 1120S) 2010

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Ь	_	•	•	•	_
	•				

0010	X	Final K-1 Amended	K-1	OMB No. 1545-013
Schedule K-1 2010 (Form 11205) For calendar year 2010, or lest	E	Shareholder's Sh	hare	of Current Year Income and Other Items
Department of the Treemay year beginning 1/01 2010 order 9/30 2010		Ordinary business income (loss) -104,092	13	Credits
Shareholder's Share of Income, Deductions,	2	The second of th	1	1
Credits, etc. > See page 2 of form and separate instructions.	3	Other net rental income (loss)	+-	+
Part Information About the Corporation	1	Interest income	+-	
A Corporation's employer identification number	1		1.	
20-4680776  B Corporetion's name, address, city, state, and ZIP code	5.	Ordinary dividends		
CONSOLIDATED WESTERN CORPORATION FORMERLY P.A. MORABITO AZ & CO., LTD	56	Qualified dividends	14	Foreign transactions
14631 N. SCOTTSDALE ROAD # 125 SCOTTSDALE, AZ 85254	6	Royalties		
C IRS Center where corporation filed return	7	Net short-term capital gain (loss)	T	
OGDEN, UT	88	Net long-term capital gain (loss)	T	1
Part II Information About the Shareholder	86	Collectibles (28%) gain (loss)	+-	
D Shareholder's identifying number 617-64-4463	80	Unreceptured section 1250 gain	+-	
E Shareholder's name, address, city, state, and ZIP code	上	TO CHARLES TO SERVICE OF THE	-	
SALVATORE MORABITO 10645 NORTH TATUM BLVD # 200-626	3	Net section 1231 gain (loss)		
PHOENIX, AZ 85028	10	Other income (loss)	15 A	Alternative minimum tax (AMT) item -9, 037
F Shareholder's percentage of stock ownership for tax year	-		-	
	11	Section 179 deduction	16 C	
FOR	12 A	Other deductions 1,030.	1	
I R			-	
U S E				
0 N			17	Other Information
r Y				
		*See attached statement for	or a	dditional information.

BAA For Paperwork Reduction Act Notice, see Instructions for Form 11205. SHAREHOLDER 3 Schedule K-1 (Form 1120S) 2010

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# Form 4562

20 a Class life .....

b 12-year.....

Part IV Summary (See Instructions.)

21 Listed property. Enter amount from line 28.....

22 Total, Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations — see Instructions.

BAA For Paperwork Reduction Act Notice, see separate instructions.

CMB No. 1545-0172 Depreciation and Amortization 2010 (Including Information on Listed Property) pertment of the Trape. ernal Revenue Service ► See separate Instructions. ► Attach to your tax return CONSOLIDATED WESTERN CORPORATION 20-4680776 FORM 1120S Partition To Expense Certain Property Under Section 179
Note: If you have any listed property, complete Part V before you complete Part I. Meximum amount (see instructions)..... 500,000. 2 Total cost of section 179 property placed in service (see instructions) ...... 2 3 2,000,000. 3 Threshold cost of section 179 property before reduction in limitation (see instructions)... 4 4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-...... 5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or loss, enter -0-. If married filing separately, see instructions. (b) Cost (business use only) (C) Docted cost (a) Description of property 7 Listed property. Enter the amount from line 29..... 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7...... 8 9 Tentative deduction. Enter the smaller of line 5 or line 8......... 10 Carryover of disallowed deduction from line 13 of your 2009 Form 4562 . . . 10 11 Rusiness income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs) .... 11 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11. 12 13 Carryover of disallowed deduction to 2011. Add lines 9 and 10, less line 12...... 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part | Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See Instructions.) 14 Special depreciation allowence for qualified property (other than listed property) placed in service during the tax year (see instructions). 79,216. 15 Property subject to section 168(f)(1) electi 15 16 Section A 17 MACRS deductions for assets placed in service in tax years beginning before 2010...... 133,759. 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here. Accept Blood to Foots Sade State Section B - Assets Placed in Service During 2010 Tax Year Using the General Depreciation System (0) .0 19a 3-year property..... 79,216. HY 200DB 11,882. b 5-year property..... c 7-year property.... d 10-year property. e 15-year property. 1 20-year property..... 25 yrs S/L g 25-year property... 27.5 yrs h Residential rental S/L 27.5 yrs property..... S/L 31,259. 435. I Norresidential real 6/30/10 39 yrs S/L property..... S/L Section C - Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System

12 yrs

40 yrs

23

FDX206131, 10/29/10

SBCPA002436

S/L

S/L

S/L

21

3,059.

228,351

Form 4562 (2010)

Part VI Amortization						-		
(a) Description of costs	(b) Date emortization legins	(C) Amortinable sequent	(d) Code section	Armeri parts	b) bradion ad or mbgs	0		
42 Amortization of costs that begins of	ts that begins during your 2010 tax year (see instructions):							
43 Amortization of costs that began to	pefore your 2010 tax year				43	308,041.		
44 Total. Add amounts in column (f).	See the instructions for where	to report			44	308,041.		
		1121, 10/25/10	all car better the con-	2000	0.00	Form 4562 (2010)		

SBCPA002437

# TAXPAYER'S COPY

5471	Respect T	o Certain	n of U.S. Persons With n Foreign Corporations						
	information furnished for the for section 858) (see instructions)	reign corporation's	ennual accounting	period (lax y , and ending	3/31/201	0	potenent quanca No.	121	
Hame of person filing this				Sylvey march		-			
	VESTERN CORPORATION		20-468		ee Instructions. Ch		-		
	do no. for P.O. but number I said is not state			don't or see for	1 (repealed)			1.[7]	
59 Demonte Ranch Cay or lown, elete, and 23			0.54		erioge of the first				
Reno	w	89521	you o	ened at the or	nd of the entrust ex	counting perk	0.31	6	
Filer's tax year beginning			, and ending						
	whelf this information return is filed:								
(f) N	-	(2) Addre		(A) to	entitying number		Officer		
				-	D. W. J. T. C. L.	-	Celow	Canada	
			_	1		-			
		27.2							
	all applicable lines and ac ollars unless otherwise in		formation mus	nt be in E	nglish. Ali an	ounts m	ust be s	itsted in	
1s Nome and eddress of Name Ruffles	torsign corporation Insurance Limited, g/o Kens	sington Manage	ment Group		6 Employer kg 98-0177769		umber, If an	<b>y</b>	
Address P.O. Bo			ty George Town	25.	e Country unv		e pronhous	and .	
State Grand			Cayman Islan		Cayman lak				
d Date of Incorporation	Principal place of business		d business activity ands number	g Prov	olpui bunirona apt	My h Fu	notional our	entry'	
9/28/1984	Cayman Islands	524290		Insura	noe	u.s.	Dollar		
NAME OF TAXABLE PARTY.	information for the foreign corporation	The second second second	d stated above.	100	(00) and (00)		CHIEF C		
a Name, address, and I	durallying number of brench office or		b fe U.S. Incom	e jax return w	nes filed, enter:				
any) in the United Sta	-		Ø Took	le broome or p	icea)	00 U.S.1	I) U.S. Income tax peld		
Hemo N/A	DHan		-		_	(mon	al credits)		
Address		_	NA		NA				
c Name and actives of agent in country of inc	broken corporation's statutory or res reporation	adent	d Name and add parson (or par	som) with our	g corporate depar stody of the books of such books ar	smerk, if appli and records o	of the foreign		
Address P.O. Box	the state of the s		Address P.O.	Box 1002		Cay Georg			
		29 KY1-1001		and records	25 KY1-100	Courte	veryman	ektryos	
Country Citymen In	tock of the Foreign Con	poration	The second of decides	and records		100			
				(b) Numbe	r of shares insued	and outstand	ling grid		
(a) Description of each class of attol:			(I) Beginning of annual accounting period			(I) End of arrival accounting period			
COMMON					314			323	
PREFERRED			-		314			323	
			-			-		_	
For Panerant Bades	ction Act Hotics, see Instruction	-	_			Free	5471 ~	tev. 13-2007)	
the same name and the	The same of the latest designation of the la								

(a) Narre, ound	address, and identifying her of shareholder	(b) Description of each class of stock held by shareholder. Note: This description abouted assists the corresponding description entered in Schedule A, column (s).	(c) Number of shares held at heighting of should accounting period	(d) Number of shares hald at and of anytad accounting period	(a) Pro rate alter of subpart F Incomo (order a a percentage)
Name See States	ment 1				
Str					
Olly	ar				
Zip	D Num				
Oby 20p Name					
Sir					1
ay	81				1
Zip	ID Num				
City Zip Name Sir City Zip Name			-		1
Str			-		4
City	BT .				-
70	D Num				-
Name					-
Bir					1
Br City Zig	BT				1
200	D Nan				
Name					
DV					1
City	at				1
200	ID Num				

Important: Report all Information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See Instructions for special rules for DASTM corporations.

П				Functional Currency	U.S. Dollars
1	1.	Gross receipts or sales	18		166,273,603
-1	b	Returns and ellowances	16		
-1	0	Subtract line 1b from line 1a	1c	0	168,273,603
. I	2	Cost of goods sold	2		
1	3	Gross profit (subtract line 2 from line tc)	3	0	166,273,603
SI	4	Dividends	4		
ij	5	Internal	5		648,027
1		Gross rents	6a		
1	b	Gross royalties and license fees	66		
١	7	Net gain or (loss) on sale of capital assets	7		
I	8	Other Income (attach schedule) See Statement 2	8		69,852,836
1	9	Total Income (add lines 3 through 8)	9	0	238,574,468
7	10	Compensation not deducted elsewhere	10		
1	11 a	Runts	110		
اه	b	Royalties and license fees	11b		
ś١	12	Interest	12		
ij	13	Depreciation not deducted elsewhere	13		
31	14	Depletion	14		
31	15	Taxes (exclude provision for income, war profits, and excess profits taxes) .	15		
Ί	16	Other deductions (ettach schedule-exclude provision for income, war profits,			
1		and excess profits taxes) See Staturent 2	16		168,509,197
1	17	Total deductions (add lines 10 through 16)	17	0	168,509,197
d	18	Net income or (loss) before extraordinary items, prior period adjustments, and	200	TANKS WITH SAME	
H		the provision for income, war profits, and excess profits taxes (subtract line			
31		17 from line 9)	18	0	68,065,269
9	19.	Extraordinary items and prior period adjustments (see instructions)	19		
H	20	Provision for income, war profits, and excess profits taxes (see instructions) .	20		
-1	21	Current year net income or (lose) per books (combine lines 18 through 20) .	21	-	68,065,269

Stellarthin E Income, War Profits, and Exces	s Profits Taxes Paid or	Accn	ved (see instruct)	ons)
			Amount of tax	
(%) Number of country or U.S. possession In Stratign currency		Comention rate		h U.S. dollars
1 U.S.	ALTERNATION OF THE PARTY NAMED IN	155	SHOOTH	
2 N/A				
3				
6				
6				
7				
8 Total		+		
Separate F Balance Sheet				
Important: Report all amounts in U.S. dollars prep for an exception for DASTM corporations. Assets	nered and translated in a	coords	(a) Deginning of annual	(h) Knd of arround
	L	_	accounting parted	eccounting period
1 Cash		1	16,891,297	5,508,495
2 a Trade notes and accounts receivable		28		
b Less allowance for bed debts		26		1
3 Inventories		3		70.000.000
4 Other ourrent assets (attach schedule)		4	20,662,161	12,952,359
5 Loans to shareholders and other related persons		5		
6 Investment in subsidiaries (attach schedule)		9		
7 Other Investments (attach schodule)		7	213,165,782	296,336,170
8 a Buildings and other depreciable assets		Be .		
b Less accumulated deprediation		8b (		1
9 a Depletable assets		9a		
b Less accumulated depletion		1 90		-
10 Land (net of any emortization)		10		
11 Intengible assets:		110		
a Goodwill		110		
b Organization costs		16		
c Patents, trademarks, and other intangible assets		14 (		1
d Less accumulated amortization for lines 11a, b, at 12 Other assets (attach schedule)		12	255,418,302	242,271,075
12 Other assets (attach schedule)	300 atmomers	12	200,410,302	242,211,010
13 Total assets		13	505,937,532	557,068,099
Liabilities and Shareholders' E	quity			
4 Accounts payable		14	2,995,433	2,047,520
15 Other current liabilities (attach schedule)		15	405,751,759	407,412,570
6 Loans from shareholders and other related person		16		
7 Other Rebilltios (atlach schedule)		17		
18 Capital stock:				
a Preferred stock		180	3	3
b Common stock		(8b)	3	3
(9 Paid-in or capital surplus (attach reconciliation)		19	50,126,196	46,820,532
20 Retained earnings		20	47,064,138	100,787,471
21 Less cost of treasury stock		21 (		(
		-		

Form 5471 (Rev. 12-2007

	CONSOLIDATED WESTERN C	CORPORATION	20-4680778		-	<del>go 4</del>
SCH	onto G Other Information				Yee	No
1	During the tax year, did the foreign corporation own at le partnership?					×
2	If "Yes," see the instructions for required attachment. During the tax year, did the foreign corporation own an in	nterest in any trust			П	IX
3	During the tax year, did the foreign corporation own any	foreign entities that	were disregarded as	entities	_	_
	separate from their owners under Regulations sections 3 if "Yes," you are generally required to attach Form 8858	101.7701-2 and 301 for each entity (see	i.7701-3 (see Instruct Instructions).	ions)?		X
5	During the tax year, was the foreign corporation a particl During the course of the tax year, did the foreign corporation be				Н	×
Scho	dute H Current Earnings and Profits (see ins	tructions)				
Impo	rtant: Enter the amounts on lines 1 through 5c in fu	notional current	у			
1	Current year net income or (loss) per foreign books of ac	coount		1	88,085	,269
2	Not adjustments made to line 1 to determine current earnings and profits according to U.S. financial and	Net Additions	Net Subtractions			
	tex accounting standards (see instructions): Capital gains or losses		-	<b>CONT.</b>		
	Depreciation and amortization			S135		
	Depletion					
d	investment or incentive allowence		-	200		
:	Charges to statutory reserves		-	250		
-	Taxes			THE REAL PROPERTY.		
	Other (attach scheduse) See Statement 4		45,802,422	STATE OF THE PARTY.		
3	Total net additions		THE PERSON NAMED IN			
4	Total net subtractions		45,602,42	Sell sells	100	-
5 .	Current earnings and profits (line 1 plus line 3 minus line	4)		5a	22,462	,847
	DASTM gain or (loss) for foreign corporations that use D			5b		_
	Combine lines 6a and 6b			5c	22,482	,847
d	Current earnings and profits in U.S. dollars (line 5c trans rate as defined in section 989(b) and the related regulation Enter exchange rate used for line 5d			5d	22,482	847
Schi	date   Summary of Shareholder's Income Fr	rom Foreign Cor	poration (see inst	ructions)		-
					17.5	
1	Subpart F Income (line 38b, Worlaheet A in the instructi	one)		1	386	,767
2	Earnings invested in U.S. property (line 17, Worksheet 8	In the Instructions		2		
3	Previously excluded subpart F Income withdrawn from q	unified investment	s (line 6b,			
	Worksheet C in the instructions)			3		
4	Previously excluded export trade income withdrawn from (line 7b, Worksheet D in the instructions)		ort trade assets	4		
5	Fectoring Income			5		
6	Total of lines 1 through 5. Enter here and on your incom	e tụx return. See in	structions	6	386	,787
7	Dividends received (translated at spot rate on payment of	late under section (	же(b)(1))	7	_	_
8	Exchange gain or (lose) on a distribution of previously ta	oud income		8		
	the analysis of the feeter are also be to				Yes	No.
	as any income of the foreign corporation blocked?				H	IA.
. 0	lid any such income become unblocked during the tax yes	r (see section 964(	DJJ7			X
If the	answer to either question is "Yes," attach an explanation.					

Symptomic of the Thermory Interest of person flory Symme as 5471 Name as 5471 Name as 6471 Name					+	OM No. 1945-079
do Kensington Managa mounts in Und	4	Attach to Form 6471. See Instructions for Form 6471.	ruddons for Form 6471.			
thed, olo Kenskrigton Manage ther amounts in Used					Mandifying number	159.00
ri .	ment Group					
9	pl) Post-1966 elibuted Earthus	(b) Pre-1987 E&P Not Previously Taxed	(e) Previous (sections	(e) Previously Taxed E&P (see Instructions) (sections 959(c)(1) and (2) betanoon)	structions)	(d) Total Section 2044a) E&P
GS .	(post-86 section 350(c)(3) balence)	(pre-67 section 858(c)(3) balance)	() Elementa breasted in U.S. Property	weeked (8) Describigs breaded (8) But any Abstrib	(R) Butpert F hourse	(combine columns (a), (b), and (c))
1 Balance at beginning of year	-6,246,166	0	6	0	11,732,378	6,496,212
2 a Current year E&P	22,452,847					
b Current year deflott in E&P						
3 Total current and accumulated E&P not previously taxed (line 1 plus line 2s or line 1 minus line 2b)	16.216.681	8				
4 Amounts Included under section 951(a) or reclassified under section 956(c) in current wer	22.412.140				22 600 847	
6 a Actual distributions or reclassifications of previously taxed EAP					14,341,636	
b Actual distributions of nonpreviously taxed E&P						
6 a Balance of previously taxed E&P at end of year (line 1 plus line 4, minus line 5a)			. 0		19,863,289	
b Balance of E&P not previously. taxed at end of year (line 3 minus line 4, minus line 60)	-6,246,166					
7 Balance at end of year. (Enter amount from line 6a or line 6b, whichever is applicable.)	-6.246,100		0		10.863.290	13 607 123

Organization or Reorganization of Foreign Corporation, and Acquisitions and Dispositions of its Stock SCHEDULE O (Form 5471) Attack to Form 6471. See Instructions for Form 6471. Same as 5471 Same as 5471 Reffles Insurance Limited, c/o Kensington Management Group Important: Complete a separate Schedule O for each foreign corporation for which information must be reported. To Be Completed by U.S. Officers and Directors To Be Completed by U.S. Shareholders Note: If this return is required because one or more shareholders became U.S. persons, attach a list showing the names of such persons and the date each became a U.S. person. Section A-General Shareholder Information Date (If any) of Type of set m (4) None E Seme as Person Filing 5471 ID Num D Non DNe Section B.—U.S. Persons Who Are Officers or Directors of the Foreign Corporation Name of U.S. officer or director See Attached Statement Section C-Acquisition of Stock (f) Directly

dub O (Form 8471) (12-2005)

Schedule O (Form 6471) (Flore, 12-3005)	Same as 5	5471		Same as	5471	Page	
Acrount public or valve given		Name and edite	es of person from who	-	pried		
	Name .			treat			
	CRy	- 8	- 20	Cou	-		
	Name						
	Name			Cou	-		
	Cay .		700	Cone	**		
		tion D-Olsposition	of Stock				
					•		
(a) Name of shareholder disposing of stock	(b) Class of stock	(c) Data of disposition	Method		Humber of shares deposed of		
Main is no notice of a max		Com o Carponan	of deposition	(1) Clirecity	(2) Indirectly	Constructively	
			44				
Amount received	1	Name and address	of person to whom die	position of stock w	us made		
	Name			treut			
	CRY		Ze	Cour	er.		
	Nume			treet			
	CPy		Zp	Cone	W.		
	Nume		0	rest			
	Chr		20	Cour	tr .		
Sect	don E-Organizat	ion or Reorganizati	on of Foreign C	corporation			
	(a) terms and soldens of tre				(N) Amber (If any)	(o) Date of transfer	
Name				1	4-6		
City		Country					
Name	Street				7.0		
CBY .	Q Ze	Country			- 3		
Name	Orm						
ON .	B Do	Country					
	149				H		
Amets	sanatured to foreign co		_	Description of	seeds transferr	d by, or notes or	
(1) Description of answir	(2) Februaries v	nten Adjusted	(3) bests (friendsberr U.S. person)	-	beauted by, foreign	corporation	
	Secti	on F—Additional In	formation				
) If the foreign corporation or a predece the last 3 years, attach a statement indi- precidated return), the taxable income or	secr U.S. corporation to sting the year for white	Sed (or joined with a cor h a return was Sed (and	ecidated group in t , if applicable, the m	ling) a U.S. Inco	ne tax return for retion tiling the	eny .	
) List the date of any reorganization of 9 are or vote (directly or indirectly) of the co	e foreign corporation			ny U.S. person h	eld 10% or mor	oh	
If the foreign corporation is a member 9% or more in value or voting power of the se percentages of stock comments (see in	of a group conetituting outstanding stock. To	a chain of ownership, a he chart must indicate th	dech a chart, for ea e corporadon's post	ch unit of which a lice in the chain o	shareholder or d ownership an	wne d	

SBCPA002444

## Raffles Insurance Limited Fiscal Year End March 31, 2010

#### Statement 1

The shareholders of Raffles Insurance Limited meet Form 5471 Category 3 and 5 filling requirements because of IRC Section 953(c). None of the shareholders meet the 10% ownership requirement stated in the instructions for Form 5471 Schedule B. Accordingly, no shareholder list is required per the instructions.

#### Raffles Insurance Limited Seeal Vear End March 31, 2010

#### Statement 2

		- 4		
Schedule C. 1	F & 0	-	1	
achequie C.	Libe a	- UB	er i	DOM:

	Claims Indemnifications Unrealized Gain on Trading Securities		16,534,834 53,118,002
	Chreuzed Gain on Tracing Securices	_	33,110,002
	Total	5	69,652,836
			4
School	tule C, Line 16 - Other Deductions		
	Reinsurance Premiums		14,391,600
	Losses Incorred		99,542,179
	Policy Acquisition Costs		41,213,168
	Provisional Claims Indexnnifications		9,728,155
	Administrative Costs	_	3,634,095
	Total	\$	168,509,197
		and the same of	THE RESERVE OF THE PERSON NAMED IN COLUMN 1

### Raffles Insurance Limited Fiscal Year End March 31, 2010

#### Statement 3

	Prior Year	End of Year
Schedule F, Line 4 - Other Current Assets		
Insurance Balances Receivable	14,505,243	10,019,060
Premiums Due from Ceding Insurer	5,680,582	2,321,096
Other Current Assets	476,326	612,203
Total	\$ 20,662,151	\$ 12,952,359
Schedule P, Line 7 - Other Investments		
Trading Securities	211,534,740	294,643,617
Other Investment	1,631,042	1,692,553
Total	\$ 213,165,782	\$ 296,336,170
Schodule F, Line 12 - Other Assets		
Provisional Claims Indomnifications Receivable	99,172,509	89,444,354
Loss Pand	75,145,758	83,715,487
Deferred Cash Flow Premiums	78,948,976	67,043,246
Insurance Balances Receivable	2,151,059	2,067,988
Total	\$ 255,418,302	\$ 242,271,075
Schedule F, Line 15 - Other Current Liabilities		
Losses Payable	5,089,777	10,208,990
Loss and Loss Reserves	99,327,431	99,961,629
Incurred But Not Reported Reserves	301,334,551	297,241,951
Total	\$ 405,751,759	\$ 407,412,570

## Raffles Insurance Limited Fiscal Year End March 31, 2010

## Statement 4

Schedule H, Line 2h - Other

Provisional Claims Indemnifications 9,728,155
Income of Subsidiary (61,511)
Unrealized Guins (53,118,002)
Reserve Discounting (2,151,064)

Total (45,602,422)

## Raffler Insurance Limited Fiscal Year End March 31, 2010

## Statement 5

## Category 3 Filers Additional Filing Requirements

Amount and type of any indebtedness the foreign corporation has with the related persons described in Regulations section 1.6046-1(b)(11)

N/A

Name, address, identifying number, and number of shares subscribed to by each subscriber to the foreign corporation's stock

N/A

#### Rafflet Insurance Limited Floral Veer End March 31, 2010

#### Scholate C - Surday B - Person Was Am Directors of the Paraline Conjunction

Director Name	Street Address	ZIE	State	Zie
hir, Moncis Kulmer hir, Jush Grandbut hir, Stelay A. Polina hir, Stelay T. Olade	LSQ Such Redwood Road, F.O. Box 50076	Selt Lake City	UT	84530 72177
Mr. Jack Countillant	4500 W. Bulley Road 11535 Reports Road, P.O. Box 4317	House Liefe Rack	MD	21741
Mr. Reber T. Clinic	2100 S. Pranton, Sular S	Denver	00	80773
Mr. Clade Miner	1000 REDC Plans, State 404	Phinterph	PA	1:034
Mr. Diese Abell	2201 Sterlington Rd, F.O. Box 4150	Moune	IA IX	71311
Mr. Juliey Corves	14400 Nindh Brook, Seller 210	See Antonio	1X	78332
Mr. John M. Brooks, Sc.	1915 S. Hoover Steam, P.O. Don 77703 400 Seals Fam Rand, P.O. Don 160	Los Augules Glas Rock	CA MA MA WA	90007 17327
hds. Lyone M. Dobbis Mr. Status Scientes	AACT West St. Joseph How	Lauring	M	48917 17061
ber Kent Smelts	163 Research Lieuw 1126 Rooth 70th Stewet, Stale N40EB	Millenburg	PA	17061
Ma, Karen Blanck	1136 South 70th Steed, Suite N4063	West Alle	-	53214
Mr. Kind Joseph Throne Mr. Jenne Alben, IV	7239 Reserve Creek Drive ES31 Publish Highway, P.O. Box 9393	Post St. Lords	MD.	34966 2437
Mr. Ryon E. Hobberson Mr. Dont Democks Mr. Homest Pather	670 Allen Rood	Cortich	ZA	17015
Mr. Dest Dermelle	525 Berneyelle Hwy, P.O. Box 10	Wyllinburg	YA.	23976
July Howard Perfor	1815 South Soto Street	Los Acquires	CA	90033
Mr. Danne stone named	III Cornel Read	Pull River	MA	62730 92730
hde Robert J. Brockman hde. Beln Tucker	SE Count Road	West Chester	PA	19900
Mr. Water I. Hope, Jr.	1345 Saturation Delive 1300 Marris Delive	Countral	PA	19087
Mr. Also Hospitan	3304 Market Street	Comp 158	PA.	17011
Mr. George R. Anthony	302 Gorden Steam	Albestown	PA	18303
Mr. Jerry Porce Mr. Chry Deveno	960 Eligency Avenue 49630 Poster Tud	Areas	M	60506 48393-2009
Mr. Chry Devesor Ms. Per Bishop	4500 POA Sendentria, Suite 400	Pales Beach Captions	71.	33418
Mr. Carl Booksque	2220 Februs Stone	Pinshorph.	24	13218
Mr. Stury Beyelle	Q1 Has Valley Clock	New Kraslegon	PA	1,506E
Mr. Holes Coor Mr. Rolph Peleso	2 Tony Palls Road, Suite 402	Shekton -	CT	06484
Mr. Reigh Pelero	1100 Hordon Law	Chester	NC AZ	28301 81038-9049
Mr. Thomas F. Websons	3638 Hoth Cresal Arrane, Sales 1900, P.O. Bur. 39049	Orașio Como	CA.	92941
Mr. Brad Streetman Mr. Storen L. Boyle	3638 Florith Cremed Avenue, Sales 1900, P.O. Bure 20049 12522 Moments St. 2300 Blankhawsk Delve, P.O. Bure 6007	Picosite Condes Crores Reckfied	CA E.	6/125-100T
hde Personal Little Jr.	1920 SW 12th Arts, P.O. Day 3179	Coals	n.	34474-5279
Ads. Thereor Libyrd	50 December Rauch Perference, States 31-355	Rem	WV	10(2)
hir, Stores Beatley hir, billshed J. Black	250 S. 24th Source Wast, Salle 201, P.O. Box E1590 469 Et Cambon Root, Salle 100	Serie Class Sant Window	MT CA	39106 93066-4772
Mr. Fred Cade	4 New Park Road,	Dat Window	CT	04000
Mr. Acoupt R. Manchard	3151 Cherkenne Hilphoray, P.O. Dan 7517	West Colombia	SC NV	29202-7517
lds, Jerson Hanburg, Jr.	10097 Hory 30 East, P.O. Res. 21770	Caracta City State(gla Researche	WV	89721
Mr. R. Don Comer	600 Occasions Read	Trainigh	VA.	27607
Mr. John M. Roude Mr. Scott A. Confe	F.O. Der 12577 601 McDinny Avenue	Modern Holland Heladon Ozolo	CA	27607 34055 95330
Mr. Dougho John	12500 Quinty Stand, P.O. Box 1199	Holland	CA MD XD FL	49-023-1199
Mr. Scott Boson	13500 Quinty Stood, F.O. Box 1159 400-402 Control Ave	Sheladon	30	07534
Mr. Oreg Branch	335 HE Week Aresen	Costs	n	34470 60(3)
Mr. Over Breach Mr. Edward W. Petrick Mr. Esbest Breat Convenie	11000 Sepanor Arm. 12 Curtosh Lose 7966 Ville Park Dr.	Character Park	-	19947
Mr. Larry Brown	7004 Ville Park De	Richmond	VA	23338
lde Lany Brown lde Should laker	SUS M. Orderson Traß  LSG North Course Store:  BLUS State Court Road  NO. Made Project. Rd.  300 Onkhard Phonock Road, P.O. Store PSE	Peduatory	E PA PA CALLY HICK PAY	19365
Mr. Sent A. Dokostoch	LSG North Charge Stance	Pediatory York Sommeto	PA	17461 93838
Mr. Mildard Stockhou	Mild Rafer Create Road	Sectionals	CA	70390
hde. Mystes E. Tulber hde. Henny Delges	NO Oakhod Phonesk Road, P.O. Box 1982	Bowline Church	KŶ.	42102
late Fred South	6105 Chapel Hill Road	Bowling Creeza Rabalgia Rabalgia	MC	27607
Mr. William H. Paracle, Sr.	4641 Parties Park Rend	Totalgh	NC	27616
Mr. Devid Metrier	6300 Beschill 18rd., P.O. Best 1549	Mochanicaburg	PA	17985
Mr. Deniel R. Cresco Mr. Milchest Altergraphic, Nr.	171 Rando S4 March	Labyette	NY	21305
Mr. Davids Albert	P.O. Box 1000	Total	MC	27675-0635
Mr. Dwight Alland Mr. Eric Micheleon	8034 Chement Area, P.O. But 90635 3350 S. Cellege Area.	State College	MD MC TA	MINOA
Mr. Donah Plays	26/18 Mr. Victoria Aventura	Delegrafield	CA	93306
Mr. Dres Mestes	1000 Cantony Businessi	Midwat City	CM.	73110
Mr. Chary Thomps Mr. Thomas Tol" Chardier, Nr.	12250 E Combo Real	See Diego	CA	92130 27216
Mr. Thomas Tof Chember, Nr. Mr. Saves Darrison	P.O. Sec 131	Short Babba	O.A.	21230
Mr. for Clevelant, Jr.	1940 Planth Road, P.O. Bur 7944 4345 William From Highway 8040 Jahambai Pault R.A. 247 Lindon Brown, P.O. Bux 243	Maryaville	CA CA CA CA CA CA CA CA CA CA CA CA CA C	31005 15600
Mr. Say Cleveland, Jr. Mr. Adela Hander Mr. Michael Mann	80-C Julian M. Park R.L.	Machanica-illa	VA.	23136-1514
Mg Michael Mann	217 Links Stone, P.O Bus 311	Columbia	MA CO	7512
Mr. H. Wepne Labor Mr. Visco Van Handelpen	2700 E. Sida Ama, P.O. Box 329 8005 E. Harverd Avenue	Comment City	80	90007 90034

Director Hama	Direct Address	Otr	State	Zle
Mr. Ray O. Martin III	2109 Manuald Dales	Alexandria	は と 日本	73300
Mr. Minhael Perry Echelia	30 Was Haller Lane, P.O. Box 9	Timple Contectual Statements Cay Minorquile Extension Mempile Explanatio Highwood Woodside Statements Aumfile Lan Augeles Secretaries Ratelat Tribues Secretaries Ratelat Ratelat Tribues Ratelat Rate	PA	19560
Mr. Summed Columb	111 StatisCharge St, Salte 13 720 E. 40th Steem	Comberhook	MD	21502
Mr. Robert Sibben Mr. Robert Streen Mr. Richard Hoperalli	720 E. 40th Steens	i i i i i i i i i i i i i i i i i i i	м	49423 99834 60913 95411
Mr. Robert Brown	4001 Outsing Paik Systemed 2000 Theo Oaks Kned 2500 Xeelen Leen 2407 MBer Zond, P.O. Nez 2408	Santanana.	CA	99834
Mr. Richard Haponelli	3909 Then Oaks Rend	CMA		60013
Mr. Christopher Peterson Mr. Mars Schopen	2530 Xuntum Lann	Volument	M	40003-3406
Mr. Lany Cooking	1975 Seconds But	Moneth	THE	34122
Mr. Thomas Annu	2325 Fermelle P.A. 1735 A. Regle Street	Restrement.	œ	90112-4225
Mr. Frenkfin Cladenes	60-01 Stat. Arm.	Woodside	WY	*****
Mr. Walter Dealboy	2255 Arrana A	Detthine.	PA	18017
Mr. Robert Doubes	415 Narway Street, P.O. Box 1309	York	PA	17405
Mr. Dang Street	404 Punktik Way	Armetin	CA	91006
Mr. Jenne R. Perbilips	791 First Washington Silvel.	Los Angeles	CA	13017 17405 91006 90021 93841
Mr. Pred C. Selder	SLSO Medico Avenue	Laurente	GA	99841
Mr. Rente Vistel Mr. M. Barle Mr. Millarin Mr. John Francy	3610 Bush Street	Tolleren.	***	27609 83333
Mr. No Electric	1900 W. Busheye Rond, Sales B 1711 E. Shorrendi Suner, P.O. Don 1510	Total Control	04	30659
Mr. John Pressy	175 East Walnut Street	Red Live	PA	17356
Mr. Brown Albry	11111 Same Pills Rd., Sale 200	Reston	VA	20290
Mr. Robert S. Miller	527 N Acadim Thomay	Buros Ronge	LA	70804
Mr. Knowith Starth	7347 Blast Ramorous Ave., P.O. Box 1475	Personnel	NA N	90723-1425
Mr. John Shester	2101 Book Street	Monne	LA	71364
Mr. Robert Shortman	2422 Center Street	Rankford	IL.	63104
Mr. Edward "Todd" Singleson	185 Aughus Are. 500 Suda Way	Rockford Ford Landardala York Sulphur	PL.	33312
Mr. Dale Vuedels	1500 South Way 1500 South Heatington Street	Took	PA	17404
Mr. Gury Stine Mr. Robert L. Rektin	1970 Rubont Polices Highway, P.O. Biox 65	Owner West	EA PA	70663 17366
Mr. Thomas Vante-Order	1070 Rubest Police Highway, 7.O. Box 45 10800 World Trade Stird.	Parish .	MC	27617
Mr. Henry W. Stewars, Jr.	4901 CM Radiolog Ples, 7.O. Box 14903	Enneille	THE	37914
Mr. Annua A. Mitchell	P.O. Box 900	Gelegetin	VA	20156
Mr. James Zucken, Jr.	1300 Woodland Rd.	Colourith York	PA.	17408
Mr. Cong Swill	1300 Woodland Rd. 802 South 16th Sunse, P.O. Don 1307	Harrisburg	FA	17105
Mr. Jennthon G. Newson	7.O. Box 308	Decree	FA	17517
Mr. David C. Clerk	28434 Saladide Street	Reywood	CA	94545
Mr. Devid P. Tieffock	6944 Shey 90 Seet, P.O. Bux 16990 4900 Curless Daher	Lake Chertes Penlaphinany	LA	70616 23407
Mr. John Adult St.	2009 E. 59th Nurth, Sulin 100	Many Falls	VA SD	57104
Mr. Randy Thompson Mr. David Missolny	22 Sharing Stone	Nonte-Ris	734	37210-2133
Mr. 100 Fee	G-20 356.Am	Married	HY	12378
Mr. Andrew Look McNell, Sc.	201 South Degree Are., 2nd Floor	Loan Dellie	AR	72904
Mr. Brin K. Nike	P.O. Box 2447	Colombus	GA	3.8902
Mr. Michael P. Kannely Mr. Hisbard L. Thempson Mr. Robert Resolut	4910 Shapeon Purcy Rend	Mechanishurg	PA	19040
Mr. Richard L. Thompson	4910 Shapeon Fuery Rend 7.O. Dan 909	Concerd	VA	24536
Mr. Robert Randell	71 Program Arram	Conducty Township	74	M066-3:594
Mr. Jerry Wand. Mr. Scott Anthony Desgar	71 Program Arrows GO Sant Provid Server 3575 Rand Arrows	Madrie	W I CHE T THE WAY TO SENT	4006-3394 40521 13405
Mr. Scott Anthony Desger	3573 Rand Arcuse	West Sections	CA	15400-1196
Mr. Durid J. Hames Mr. Dune Lavan	Bill Lyabb Arens South	- Decoupage	-	33400-1190
Mr. Dentil Suine	710 Lacon Lan 367 Dringant Rend 200 W. Symmus Street	No.	vx.	60096 77943-5303
Mr. Allen Fletfield	200 W. Servero Street	St. Paul	M	35117
Man, January Montals	25235 House Read	Warnet.	MI	17110
Mr. Simples F. Sympa	40:00 Industrial Rend	Haristony	PA	17110
Mr. William Bradley Douglass	\$25 E. Franci Arrano, F.O. Box 1124	Denge	TX	75091 92603 27545
Mr. Jenes League	471 CNd Hewopet Mind., Subn 205	Henepart Beech. Enighebrie	CA	72663
Mr. Thomas Culcius	P.O. Box 190	Kodylastele	NC	27545
Mr. John Heath	1900 Julianisi Highway	York	PA	17402
Mr. Poner Way	7.0.3690	Mariana Lindo Non-to	AR .	77736 772366-2221
Mr. Nethardel W. Len Mr. Burbarn Learners	113 St. Coptod, P.O. Box 2221	Literate	ã.	30008
Mr. Donald B. Rodges	6908 Company Rend 226 Industrial Part Delay	Marriagellie	VA	24112
Mr. Thursday W. William	4650 Vicina Lone	Books Chr	LA	71114
Mr. Mortle Thomas	100 Willow Valley Lakes Deire	Willow Storm	PA.	17384-9436
Mr. I. Guy Longmir	548 Steel Way, P.O. Box 7066	Lougeter	PA	17604
Mr. Junco Young	P.O. Box 215	West Monton	LA	71294-0215
Mr. Richard J. Roses	130 Lee Industrial Mirel	Amend	GA	30946
Mr. Peter Hellford	3300 Bosel Fund	Hometon Life Rock Lifemin Horder-the Hometon-the Hometon-the Lamester West Hometon Amend York York York York	PA	17406
Mr. Charles S. "Charle Work A.	150 Mt. 73m Road, P.O. Box 5006	Took	PA	17400 17404
Mr. Cut Visit	2015 Luncis Read	Test	PA.	13404

Due to security concerns, the director's social security sumber may be obtained from the offices of

## Raffler Insurance Limited Piscal Year End March 31, 2010

Schedule O - Section F - Additional Information

Raffles Insurance Limited filed Form 1120-F U.S. Income Tax Return of Feerign Corporation for its fiscal 2007, 2008 and 2009 tax years. The company had no texable income and no tax due on the return.

2010	FEDERAL STATEMENTS	PAGE
CLIENT PAMAZ	CONSOLIDATED WESTERN CORPORATION	20-468077
9/12/11 STATEMENT 1 FORM 1120S, LINE 5 OTHER INCOME ATM, PAYPHONE & OTHER	R REVENUE	140, 357. 140, 357.
STATEMENT 2 FORM 1120S, LINE 12 TAXES AND LICENSES LICENSES AND PERMITS. PAYROLL TAXES. PERSONAL PROPERTY TAX REAL ESTATE TAXES.	**************************************	37,192. 56,051. 4,723. 231,460. -2,204. 327,222.
AIRPLANE USEAGE AMORTIZATION ARMORED CAR SERVICES AUTO AND TRUCK EXPENS BANK CHARGES CASH OVER SHORT COMPUTER EXPENSE CREDIT CARD DISCOUNTS CUSTOMER RELATIONS INSURANCE INVENTORY SERVICES LEGAL AND PROFESSIONA OFFICE EXPENSE OUTSIDE SERVICES POSTAGE RECRUITING SUPPLIES TELEPHONE TRASH REMOVAL UNIFORMS	E TOTAL E	17,686. 127,439. 308,041. 98,398. 20. 33,342. 11,229. 118,054. 1,041,547. 451. 314,585. 21,600. 405,664. 21,334. 140,776. 1,152. 15,304. 78,699. 112,844. 29,282. 41,331. 1,742. 392,743. 3,333,263.

SOLIDATED WESTERN CORPORATION 20-	468077 03:50Pf
TOTAL \$ -33	
TOTAL \$ -33	,308. ,308.
147	,074. ,043. ,778. ,162. ,057.
PERPUMPER INC. 531 N. SCOTTSDALE ROAD # 125 DITSDALE, AZ 85254 0436995	
S WHEEL HOSPITALITY LLC 531 N. SCOTTSDALE ROAD • 125 DTTSDALE, AZ 85254 -5283122	
	TOTAL \$ 351,  PERPUMPER INC. 631 N. SCOTTSDALE ROAD # 125  DITSDALE, AZ 85254  -0436995  G WHEEL HOSPITALITY LLC 531 N. SCOTTSDALE ROAD # 125  DITSDALE, AZ 85254  -5283122

2010	FEDERAL STATEMENTS		PAGE 3
CLIENT PAMAZ	CONSOLIDATED WESTERN CORPOR	ATION	20-468077
9/12/11 STATEMENT 8 FORM 1120S, SCHEDUL OTHER CURRENT ASSE	E L, LINE 6		03:50P
INVESTMENT IN RAFFL	ES	564.033.	31,000. 0. 122,529.
STATEMENT 9 FORM 1120S, SCHEDUL OTHER ASSETS	E L, LINE 14		
DEPOSITS	TOTAL	BEGINNING \$ 121,283. \$ 121,283.	\$ 121,283. \$ 121,283.
STATEMENT 10 FORM 1120S, SCHEDUL OTHER CURRENT LIAB	E L, LINE 18 LITIES		
ACCRUED EXPENSES DUE FROM AFFILIATES	TOTAL	##GINNING \$ 1,167,935. 198,368. \$ 1,366,303.	0.
STATEMENT 11 FORM 1120S, SCHEDUL OTHER LIABILITIES	E L, LINE 21		
NOTE PAYABLE BANK	TOTAL	8 92,566. 8 92,566.	\$ 0. \$ 0.
STATEMENT 12 FORM 1120S, SCHEDUL INCOME ON SCHEDULE	E M-1, LINE 2 K NOT ON BOOKS		
SECTION 263 A CURREN	NT YEAR	TOTAL	\$ 36,941. \$ 36,941.

2010	FEDERAL STATEMENTS	PAGE
CLIENT PAMAZ	CONSOLIDATED WESTERN CORPORATION	20-468077
STATEMENT 13 FORM 1120S, SCHEDUI EXPENSES ON BOOKS	LE M-1, LINE 3 NOT ON SCHEDULE K	03:50P
DUES AND SUBSCRIPTI	TOTAL	\$ 8,438. \$ 8,438.
STATEMENT 14 FORM 1120S, SCHEDUL INCOME ON BOOKS NO	LE M-1, LINE 5 DT ON SCHEDULE K	
263 A ADJUSTMENT PR	TOTAL	\$ 3,633. \$ 3,633.
STATEMENT 15 FORM 1120S, SCHEDUL OTHER REDUCTIONS	E M-2, COLUMN A, LINE 5	
CONTRIBUTIONSDUES AND SUBSCRIPTI	ONS. TOTAL	8,438.
STATEMENT 16 FORM 5471, PAGE 2, SO OTHER INCOME	CHEDULE C, LINE 8	
CLAIMS INDEMNIFICAT UNREALIZED GAIN ON	TOTAL	\$ 16,534,834. 53,118,002. \$ 69,652,836.
STATEMENT 17 FORM 5471, PAGE 2, SO OTHER DEDUCTIONS	CHEDULE C, LINE 16	
LOSSES INCURRED POLICY ACQUISITION PROVISIONAL CLAIMS	S. COSTS. INDEMNIFACTION S. TOTAL	\$ 3,634,095. 99,542,179. 41,213,168. 9,728,155. 14,391,600. \$ 168,509,197.

2010	FEDERAL STATEMENTS	PAGE !
CLIENT PAMAZ	CONSOLIDATED WESTERN CORPORATION	20-468077
9/12/11 STATEMENT 18 FORM 5471, PAGE 3, SC OTHER CURRENT ASSE	HEDULE F, LINE 4	03;50P
INSURANCE BALANCE RI OTHER CURRENT ASSETS PREMIUMS DUE FROM CI	ECEIVABLE \$ 14,505,243 S. 476,326 EDING INSURER 5,680,582 TOTAL \$ 20,662,151	ENDING . \$ 10,019,060. . 612,203. . 2,321,096. . \$ 12,952,359.
STATEMENT 19 FORM 5471, PAGE 3, SC OTHER INVESTMENTS	HEDULE F, LINE 7	
OTHER INVESTMENTS TRADING SECURITIES	BEGINNING \$ 1,631,042 211,534,740 TOTAL \$ 213,165,782	. \$ 1.692.553.
STATEMENT 20 FORM 5471, PAGE 3, SC OTHER ASSETS	HEDULE F, LINE 12	
INSURANCE BALANCE RE	BEGINNING   \$ 78,948,976	2.067,988.
STATEMENT 21 FORM 5471, PAGE 3, SCI OTHER CURRENT LIABI	HEDULE F, LINE 15 LITIES	
	PORTED RESERVES \$ 301, 334, 551. TES 99, 327, 431.	99, 961, 629.
STATEMENT 22 FORM 5471, PAGE 3, SCI PAID-IN OR CAPITAL SU	HEDULE F, LINE 19 RPLUS	
	BEGINNING \$ 50,126,196. TOTAL \$ 50,126,196.	ENDING 8 46,820,532. 8 46,820,532.

9/30/10		8	10 FEI	ER	ALD	EPRE	2010 FEDERAL DEPRECIATION SCHEDULE	OS NC	HED	ULE					PAGE 1
CLIENT PAMAZ			8	NSOL	IDATE	WEST	CONSOLIDATED WESTERN CORPORATION	RPORA	NOL	100				N	20-4680776
NOLTHER DESCRIPTION	ACCIMEN	HAN S	COST./ BASIS	35	Series Series	A SPECIAL PROPERTY AND	PRIOR 1787 90 MLS/ 90 MLS/	7808 187 187 187 187 187 187 187 187 187 18	SAVAGE POLICES	MASS.	9896 8696	THE BIT OHEN	曹	THE STATE OF THE S	CO-SCPM CARRENT DEPR
FORM 1123S															
AMORTIZATION															
152 ORGANIZATION EXPENSE 175 GOODWILL	\$7575 \$7575		175,000							3,827,500	AL 18.	2 2	25 25		30,211
TOTAL AMORTIZATION			4,002,500		1 °			0	1 °	4,002,500	113,501				308,041
AUTO / TRANSPORT EQUIPMENT															
156 YEHOLES	7/01/0		15,41		1					35,411	25,213	7000 HY	w	8	3,069
TOTAL AUTO / TRANSPORT EQUIP			MAII	_	0	0		0		35,411	25,213				108
SCHOLIS															
1 BURLDINGS - MT	17/01/41		49,444	_						49,444	49,444	28	22	2000	0
31 BURLDING #11	1/01/03		248							2,400	2,692	2 15008 MQ	15	11940	52
SH BUNDING MS	8731/38		82,72							82,738	828'095	15008 HP	15		20,889
1S SULDING MPROPRIETS	40/10/9		230,427							200,450	15,026		25	100	603
157 BULDING IMPROVEMENTS #7	2/22/38		135,275				809'03	92		0,637	670	H 80051 1	22	.1000	an)
158 BUILDING IMPROVENENTS #14	7/02/08		2882				2,940	9		2,940	83	15008 HY	22	.1000	188
161 BUILDING IMPROVENENTS #4	7713/09		7,210				3,605	16		3,606	135	2 19008 MD	12	<u>1</u>	92
142 BUILDING IMPROVEMENTS #12	7731/09		8,740				430	2		623	#	DW 80051 1	15	900	316
176 BULDING IMPROVEMENTS	6/30/10		31,259		1					11,250		2 N	8	MM	12
TOTAL BUILDINGS			85,00,1		•	350	78,550			87,996	618,530	_			17,000

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37/81/91 17/5/08 3/17/82 8/31/96				SAN	RAGS.	55 M	WINDO, LIFE . RATE	LEE BATE	CE-SOPM CLARENT GERR
3/01/91 3/01/92 3/11/95	•								
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3.71.782 8.731.785									
8/31/95					1579	14,719	19008 HP	22	0
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TOTAL INFROMENTS  RANGERORY AND EQUIPMENT	o				819.08	76.80			1,172
2 EQUIPMENT w) 4/01/81 593,778					577,882	508,778	ន	5 2000	0
3 EQUIPMENT #1 2,500					2,500	2,500	8	5 .2000	•
4 EQUENCITIVE LYDIVIA 2788					2,768	2,798	ដ	\$ 20000	0
5 EQUIPMENT #1 SQ.200					22,280	22,280	ន	5 20000	0
6 EQUEMBITION 4/701/786 6,287					620	620	\$	5 2000	•
7 CMOPY #1 11/01/78 440					(40	440	18008 HY	15	•
8 SIGN #1 7,436					7,436	7,436	15008 HY	12	0
9 TACS    SA/E #1 2,701/91 2,251					1,25	2.28	70005 HY	1	
10 WAPOR RECOVER & ATT. #1 4/01/91 10,708					10,708	10,708	YH 80002	1	0
12 GILBARDO PUNES #1 5/21/93 04.948					0,548	0,548	2005 HY	5	0
13 VAPOR VAC #1 12/15/50 27,315					27,315	27,315	20008 HY	1	0
14 G-STES (3) #1 10,000					10,000	10,000	2008 HY		0
IS ICE MACHINE AT BUILDING 1,888					1,852	1,858	ZODB HY	1	
16 EQUIPMENT #1 10/01/54 41,516					41,516	915'19	7H 8002		0

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EQUENDET #1 1/01/76 EQUENDET #1 1/01/76 EQUENDET #1 6/15/78 EQUENDET #1 6/15/78 FONE LOC #4 1/15/78 FONE LOC #4 1/15/78 FONE SURFILLANCE #1 10/15/78 FOUR MACINE #1 10/15/78 FOUR MACINE #1 1/01/70 FOUR MACINE #1 1/01/70 ATMS #1 1/01/70 FOUR MACINE #1 1/01/70 ATMS #1 1/01/70 FOUR MACINE #1 1/01/70 FOUR MACINE #1 1/01/70 ATMS #1 1/01/70 FOUR MACINE #1 1/01/70 ATMS #1 1/01/70 FOUR MACINE #1	NAME OF SECULOR SECU								10001-00
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1 41					7,947	7,947	DM 8002	•	_
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	490,108				458,108	281,315	15008 HP	15 .1880	20,778
30 SIGNACE #11	250				2,543	1,88	SA HY	15 .1880	128
22 EQUIPMENT #11 8/05/76	1,276				1,175	1,276	20008 HY	5	
33 EQUIPMENT #11	11,734				11,734	11,157	20008 HY	1	•
34 EQUIPMENT #11	21,780				21,780	17,804	20008 HP	1	
35 EGUSTNENT #11 BV18/02	1,50,169				1,50,168	1,256,919	20008 HP	1	0
36 SCANEES #11	1,288				1,288	1,134	VH 80005		
27 YIDED SURYELLANZ #11 12/30/12	1,007				1,077	98	MI SOOK	2	
38 EQUIPMENT #11 7/01/33	46,720				B 72	45.720	20003 MO	5	5580
35 ATM #11	1001				3,081	3,081	AH BOOZ	5	
40 EQUIPMENT at 1 6/15/06	11,926				11,926	11,239	ZODS HY		\$15
41 EQUEMENT #12 9/17/12	\$46,004				846,004	100 E	AH SOOG	1	•
42 SCANNESS #12 10/14/02	100°				1,288	H1.)	AH SOCCE	5	
45 YIDEO SURFELLANIX 12/30/70	1,007				1,007	8	AH SODO		
44 ATM #12	1,000				1/080	1,081	AH SODO	w	0
45 EQUIPMENT #13	20,522				580,522	288 881	NH 8002	-	

9/30/10			8	10 FE	DER.	AL D	EPRE	2010 FEDERAL DEPRECIATION SCHEDULE	N SC	HED	E				PAGE 4
CLIENT PAMAZ	z	100		8	NSOL	DATE	WEST	CONSOLIDATED WESTERN CORPORATION	PORAT	NOL				N	20-4680776
9/12/11	DESCRIPTION	ACQUIRED	SAN	2005T/ 2005E	젊던	SUNS SUNS SUNS SUNS SUNS SUNS SUNS SUNS	N SPECIAL	PROR 1787 SONJE/ 99 DEPR	9808 060 840	SPUNGS	NOW NOW N	90 K	METHOD. LIFE, BATE	E MIE	CO-SOPA CARRENT DEPR
66 SONNESS #13	613	10/16/02		20							98	18	2000B HY	w	0
CI EQUENCIAL MIS	etta.	7/01/03		3,862							3,868	3,808	CW SCCC	**	
S ATM #13		1/12/13		1,081							3,081	3,081	WH SCOOZ	s	
49 EQUIPMENT #14	110	12/23/02		1,516,000							1,516,000	1,21,58	WH 80002	1	0
SO EQUIPMENT #14	914	7/10//33		15 P							\$12	\$125	2003 MG	40	0
St ATM 814		10012/1		3,081							1,081	2,486	TH 8000	S	0
SZ EQUENENT WIS	116	1/31/04		20,000							2002	27,002	20008 HY	10	•
SS EQUIPMENT #14	914	8715/08		92.284							10,284	86,960	WH 8002	9	3,986
SI EQUIPMENT #15	als	9/17/22		534,457							534,437	434,177	WH 80002	7	0
S SOMBES #15	212	10/02/02		1,302							1,302	1,127	TH SCOOL		
SWALDER SURFELLANCE	EILANCE	12/24/02		1,00							1,007	8	TH SOOG	10	
ST ATM WIS		1/21/04		3,087							3,081	3,081	2000B HY	10	
SE PHONE SYSTEM AN	TEM 64	87/10/28		8							88	8	2000B HP	1	•
S SATE 8		87/10/8		2,940							2,940	2,940	2000B HP	1	3
SO REL PUNPS at	200	8V10/8		120,679							128,679	128,679	2008 HY	<b>5</b>	
61 STORE EQUIPMENT	DANDIT #4	871078		51,177							51,171	51,17	AH BOXZ	1	
62 STORAGE TANKS	ANKS	87/0/3		28,825	5						23,825	23,825	AH SCOOZ	1	
G PUNTS AL		8710/8		1,843							1,863	1,80	2006 HY	ws	•
GW POS PESISTER #4	TER AM	BV11/28		18,745	100						18,745	18,745	WH 8002	un	•
65 PLEL MONITOR #4	TOR 84	11/01/30		13,911	_						13,911	13,911	TH SCOOK	1	•
66 CONE DISPE	COME DISPOSICE (Z) #4	31/0/16		7,080							7,080	7,080	WH 8002	1	
D CRNDS #4	200	DEVSIVITY OF THE PROPERTY OF T		89,319							80,319	80,319	2008 HY	40	
SR VAPOR VACAM	#	12/15/10		34.144	_						34,144	34.14	YH 8002	1	
SO EQUIPMENT AS	100	8/22/8		6,896							688	6,836	WH 8002	8	
TO EQUPNENT AN	187	10/01/94		37,680							27,680	17,580	TH SCOOL	50	
71 STORE EQUIPMENT	IPAENT	11/30/95		215%	2						215,81	18,512	YH 8002	1	0
72 SCRUBBER #4	ī	DV ID/I		5,916	*			5,916	,		•		20006 MQ	55	•

		2	10 FE	DER	ALD	EPRE	2010 FEDERAL DEPRECIATION SCHEDULE	ON SC	HED	J.E				PAGE 5
CLIENT PAMAZ			8	NSOL	DATE	D WEST	CONSOLIDATED WESTERN CORPORATION	RPORA	NOL					20-4680776
9/12/11 NO DESCRIPTION	ACCITECT	NA FIG	COST./ BASSE	25	SUNS SUNS SUNS SUNS SUNS SUNS SUNS SUNS	N SPECIAL NO.	PROR LTS/ SONUS/ SP DEPR	PROR DEC SAL	SALVAS SPASS SPASS	8088 8088	200	WENTER	METHOD LETE SATE	CARRENT CARRENT CARRENT
73 EQUIPMENT 84	87573		28,760							28,760	29,760	2008 Mg		
74 ICE CREAM FREEZER LOC 8	1/15/38		20.00	ie.						8,162	8,162	YH 80005	w	
75 VIDEO SURVEILLANCE EQUIP	10/15/39		1,084	Get E						1,084	1,084	TH SCOOL	w	0
76 ID SCANNER LOC4	10/12/00		35	and a						¥	25	YH 8CD05	us	0
77 FTN DISPDISSS #4	5/24/02		1,770	911						3,770	1,290	TH 8002	un	0
78 EQUIPMENT AH	1/10/F		5,650	2500						2,650	2680	DW SCOCK	w	0
AMMEN OF	1/21/3		1,528							8	1,539	TH 8000	10	0
BO VIDED SURVEILLANCE AN	1/31/04		9,797	2250						187,8	100	YH 80005	10	0
ST EQUIPMENT MS	MYSTA		656,197	200						656,187	ESS.187	AH 80002	45	0
82 STORE EQUIPMENT AS	10/31/36		10,505	20.40						10,535	10,535	YH 80002	1	
SD EQUIPMENT #5	36/10/1		14,624							14.824	14,624	TH BOOK	s	0
SH SOMERS #5	\$/10/8		2,448				2,488	20		0		DW BODZ	5	
85 EQUENDITINS	B/15/38		35,134							35.14	15 1H	TH 8002	m	0
SE VIDEO SURVEILLANDS #5	10/15/99		1,084							1,064	1,084	YH 80002	un	0
ST CHRWANMS	12/06/39		139,062							139,062	139,052	20008 HY		0
28 SIGN #5	3/01/00		1,640							1,640	88	19008 HY	15 .18722	165
89 EQUIPMENT as	3/01/00		7,958							7,958	7,958	2003 HY	5	6
SO ICE MACHINE #5	8/01/00		2,028							2,028	1,865	YH 8000	1	3
BI ID SCANNER #5	10/12/00		¥							75	75	2008 HY	w	_
82 EQUIPMENT #5	7/01/08		13,750							13,759	13,750	DW SCCC	5	•
SD ATM #5	10/12/1		1,58	_						8	88	VH 80002	s	-
36 EQUIPMENT #6	8/11/28		20,00							537,983	527,963	20008 HY	5	,
36 EQUIPMENT #6	1/01/36		19,624	_						19,624	18,624	2008 HY	150	3
97 EQUIPMENT #6	87578		31,082	_						31,088	31,088	YH 80002		-
28 FOUNTAIN EQUIPMENT #5	87279		200	_						285	5,988	TH 8000	50	-
99 VIDEO SURVESULANCE #46	10/15/89		1,084							1,004	1,054	2008 HY	5	
100 ID SCANGRIME	10/12/00		¥							*	3.	VH 80002	10	0

						!		200	ZUIU PEDERAL DEPRECIATION SCHEDULE	1			_	PAGE 6
CLIENT PAMAZ			00	SOLI	DATED	WEST	CONSOLIDATED WESTERN CORPORATION	RPORA	NOL				2	20-4680776
SCRETCH	DATE D	PATE DATE	COST/ BASS	왩	ACT NO.	100	PROR LINV BONUS/	85 25 E	SALVAG	DEPR SASS	780K	METHOD	WETHER LIFE PATE	CARRENT DEPR
EQUENIENT #6	80/10/2		2							3,314	3314	20008 MQ	49	
NI ATM #6	M/12/13		83							8	2	YH 8002	v	
NT 847	1/01/36		400,174							420,074	100,174	WH 8002	109	
THE SCHWER AT	T/11/18/		2,640				2,640			0		THE STORE		
106 EQUIPMENT #0	8555		15/51							28,641	25/25	TH 80002	•	
107 FOUNTAIN#?	85/15/38		6,545							6,545	583	ZODS HY	va	
108 YIDED SURVEILLANCE AT 10/	10/15/89		1,064							1,064	1,084	20008 HY	un	
100 ID SCANNER #7	00/21/01		3							*	3.	20008 HP	w	
110 ICE NACHEN #7	270702		1,800							8	1,279	YH 80002	1	
111 EQUIPMENT #7	7/01/08		8,241							8,241	8,241	DW SCOCK	un	_
112 ATM 407 1/2	1/21/04		2							83	83	YH 80002	s	
113 PHONE #9 BA	8710/8		1,886							1,896	1,846	TH 8002	1	
TH EQUENCECT AND BY	87/20/8		572,774							57,774	577,773	TH 8002	10	
115 SCANEIS #8	BV21/2		1,462							1,462	1,462	20008 HY	59	
116 PLOOR SCRUBBER and 11/	80/51/11		6,212							6,212	6,212	2000B HF		
117 FOUNTAIN EQUIPMENTING 4V	4/01/00		10,092							30'08	14,092	TH 8002	10	
118 ID SCANER 49 10v	10/12/00		3							*	ž	TH 8002	5	
119 ATM #6	1/21/04		87							1,58	8	XX008 HY	v	
	6/15/76		18,887							18,887	18,887	20008 HY	1	
121 EQUIPMENT COSP 6/	8/31/9		\$800							5,800	5,803	YH 80005	w	
122 FURNITURE CORP 6V	85559		St of							58,350	98,350	TH 80002	1	
123 EQUIPMENT CORP 6V	875/28		100							40	69	YH 80002	•	
124 SIGN LOC #8 1/	1/15/79		1,713							1,713	2,486	15008 HY	15 2000	12
125 VIDEO SURVEILLANCE CORP. 10.	10/15/99		2,802							2,802	2,802	20008 HY	s	
126 COPIER CORPORATE 1/	1/05/01		6779							6719	6779	YH 80005	5	_
12 PULES ET COP	20/52/1		1,662							1,602	1,388	AH BOOK	<b>vo</b>	0
128 EQUPMENT CORP SA	8V15/05		1,622							1,62	22	2008 HY	w	E

		i			1			3	2010 PEDERAL DEPRECIATION SCHEDULE	1				PAGE
CLIENT PAMAZ			8	NSOL	DATE	O WEST	CONSOLIDATED WESTERN CORPORATION	RPORA	NOL				257	20-4680776
MULTENDERAL DESCRIPTION	DATE	SOL	MST/	25	2003 2003 2003 2003 2003 2003 2003 2003	NINE SECON	90005 1700 90005	100 PKG PKG	SALWG	NSW MASS	9830	ARTHOD, LIER, SAME	EE AND	CO-SCPA CARRENT CARRE
129 CONPUTER EQUIPMENT CORP.	10/31/36		72,976	160						72,876	73,976	2000 HY	w	3
130 SOFTWARE CORP.	1/01/36		9,122							212	9.12	TH SOOS	m	
131 SOFTWARE CORP	8/10/9		200							8.50	88	TH SCOOK	•	
132 COMPUTER EQUIPMENT	12/01/35		503	N. 20						\$00	5076	YH 90002	ıs	0
131 COMPUTER CORP	1/31/67		2,007				2002	-		0		DW SCCC	w	
134 LAPTOP COMPUTER CORP.	5/31/50		158				3,576	10		0		ZXXX MO	w	
135 INTERNET COMPUTER CORP.	S/15/78		1,838							1,836	1,936	YH 80002	u9	
136 FAX AND PRINTER CORP.	87/5/78		810	0020						2	2	20008 HP	w	
137 COMPUTER & DIGITAL CANERA	26/21/00		2,524							2,924	2,924	TH BODZ	w	
138 STORE COMPUTERS #1,4,5,7	86/SI/II		6,835							5029	6,835	AH 8000Z	un	0
139 COMPUTER	9/12/00		2,149	200						2,149	2,149	WH 80002	un	_
140 HP EPC COMPUTER	10/52/4		2,853							2,851	2,857	WH BODZ	40	_
141 PERCON FALCON GEA	10/05/01		7,438	25						7,438	7,438	YH 8000	50	
HZ HP LASER LET 6 EA	10/05/01		2,563							2,563	2,963	TH 8000	55	
143 COMPUTER #1	10/11/01		1,485							1,485	1,445	TH SCOOL	40	
14 OFFICE POLES	10/30/01		7,000							7,088	7,088	TH SCOOL	50	
145 WIN 2000 SERIER	10/15/01		15,000	_						15,000	15,000	2000S HY	5	
145 705 84.8.6	10/31/01		3,867	200						1,667	3,867	TH SCOOL	49	
SWITCH 24 POR	11/12/01		1,109							1,109	1,108	TH SCOOL	un	
	11/2/01		25							1,425	1,425	THE SCOOL	49	
149 3 TOSHBA LAPTOPS	20/92/8		3	_						087	3,910	YH 80002	w	
150 LAPTOP	87878		1,566	_						1,985	1,412	2000B HY	<b>1</b> /2	
ISI COMPUTERS	\$715/05		11,604	_						11,604	10,936	TH BOOK	49	100
154 EQUIPMENT	B/10/5		251,888	20			117,245	10		134,653	65,873	TH 80002	\$ ,4000	M9/11 C
136 COMPUTERS	7/01/0		20,48	_						220,446	18,92	2000B HY	2 4000	
IND COMPUTERS	87178		35,684				17,847	0		17,847	8,780	ZXXDB HY	S .40000	
IND EQUIPMENT AT	7/13/09		5,847				4,924			(82	18 V	2005 Mg	S .4000	200

PAMAZ   CONSOLIDATED WESTERN CORPORATION   Section   S	9/30/10		8	10 FEL	ER	AL D	EPRE	2010 FEDERAL DEPRECIATION SCHEDULE	ON SC	HED	ULE				4	PAGE 8
Commercial Commercia	CLIENT PAMAZ			8	ISOL	DATE	WEST	ERN CO	RPORAT	NOL					ğ	4680776
Colored   17,1703		ACALIEN	E S	SOST/		828	SPECIAL MAINT	PROP 1787/ SONIES/ SONIES/	2 3 8 2 3 8 3 8 3 8 3 8 3 8 3 8 3 8 3 8 3 8 3 8		82	25 SE	DONUS#	24	!	CB:SOPM DRRENT DRRE
1,1373		12/31/09		140,451				70,21	-		70,215	181		8. 8	98	20,012
CORPHIST #4   7/13/09   7/79   1,429		37/3/08		11,885				25			5,842	53		8. 8	900	1,480
1,000   1,00	165 EQUIPMENT and	7/13/08		7,797				3,89			3,838	18	2000B MID	S	900	ž
COMPANDIT # 9   NATION   LAST   LAS		11/10/08		1,638				17			714	×	2000 MO	5. 4	000	N
COLM-MOTINE   17/10/28   12/24   12/25   17/20/28   12/24   12/25   12/24   12/25   12/24   12/25   12/24   12/25   12/24	168 EQUPMENT # 9	80/90/08		4,000				200	40		2015	101	OM SCOCE	8. 8	000	S
EQUIPMENT # 11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	108 EQUENOT # 11	7/13/09		13,891				5,94	10		6,945	1,042	~	8. 8	200	5
EQUIPMENT # 11 11/10/09 34,078 14,428 7714 774 35 2000 MO 5 4,000 EQUIPMENT # 15 11/10/09 34,078 34,078 11/10/09 34,078 11/10/09 34,078 11/10/09 34,078 11/10/09 34,078 11/10/09 34,078 11/10/09 34,078 34,078 11/10/09 34,078		27/13/08		2,734				5	4		(30)	959	DW 60002	5 A	800	1,114
EQUENDIT # 15 11/10/09 34,078 114.05 778 114.09 12,000 10 10,000 11,000 10 1		11/10/00		1,428	0900			Ė			11	36	20008 MG		000	200
EQUENCIN # 6	200	11/10/09		36,073				18,03			18,009	8	~	5. A	900	\$141
EQUIPMENT # 12 11/10/09 2.402 7A,216		12/30/08		1,495				2			DL	4	DN 9002		900	112
MACHINESY & EQUIPMENT 1/102/10 159,422 77,216 77,216 0 10,512,430 9,043,974 5 ,0000 174, LOPINESM AND EQUIPMENT AND EQUIPMENT 12,009,550 0 0 73,216 352,019 0 0 11,509,435 9,783,724 60400 TOTAL DEPREDATION 12,009,550 0 73,216 352,019 0 0 11,509,435 9,783,724 60400 TOTAL DEPREDATION 12,009,550 0 73,216 352,019 0 0 11,509,355 9,783,724 60400 TOTAL DEPREDATION 12,009,550 0 73,216 352,019 0 0 11,509,355 9,783,724 60400 TOTAL DEPREDATION 12,009,550 0 73,216 352,019 0 0 11,509,355 9,783,724 60400 TOTAL DEPREDATION 12,009,550 0 73,216 352,019 0 0 11,509,355 9,783,724 60400 TOTAL DEPREDATION 12,009,550 0 11,509,355 9,783,724 60400 TOTAL DEPREDATION 12,009,350 0 11,509,350 9,783,724 60400 TOTAL DEPREDATION 12,009,350 9,783,724 60400 TOTAL DEPARTMENT 12,009,350 9,783,724 60400		11/02/08		2,402				87			127	B	DW SCOCK		9000	2%
12,000,507	177 MOSNERY & EQUENSYT	3/22/10	83	15,43		1	78,216				312,87		2005 HY	8	8	11,862
ATTION  4,002,500 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	TOTAL MACHINERY AND EQUIPME			10,852,977	1	•	79,216						_			104,720
105,000 0 0 0 0 0 0 00,000 0 0 00,000,000	TOTAL DEPREDATION			12,008,55		°	78,216			11		11			1 1	148,135
NZC/88628 825/009 0 0 11/808,385 8/2/87 0 0 025/802/24	GRAND TOTAL AMORTIZATION			4,002,50		0										308,041
	GRAND TOTAL DEPRECATION			12,009,53		٩	77.2			1		1	<b>.</b> ,		1	M. M.

			CONS	CONSOLIDATED WESTERN CORPORATION	D WEST	SRN	CORPO	RATION					20-4680776
MC DESCRIPTION AL	ACCURACY	PA C	AMT	AMT PRICE	METHOD	¥#	AMIT	AMT	REAL OWN	SE-TSOS	RAL PROP	LEAS PER	
FORM 1123S AUTO / TRANSPORT EQUIPMENT													
156 VEHICLES 7/	7/81/67		35,411	28/82	1500B HY	we	9009	101	1050	1,386	10		0
TOTAL AUTO / TRANSPORT EQUIP BULDINGS			35,411	22,653				897	801	386,1-	100	°	
1 BUILDINGS - #1	7/01/81		18,44					0	0				0
31 BURLDING #11	1/c1/m		3	1,48	DW 800S1	21	9611	95	52	8	- 90		
Se SHICHES NO.	8/31/75		82,73	103,116	15008 HY	R	18182	84,724	27,589	40,005	yo.		0
1ST BUELDING MPROVENERS	B/10/5		230,457	15,026	SAL MM	8	102564	4,433	m)				0
157 BUILDING IMPROVEMENTS #7 2.	2/20/08		000	808'8	15008 HY	12	.1000	430	(33)				0
1SB BULDING IMPROVEMENTS #14 7,	7/02/08		2,940	19	19008 HY	22	.1000	200	22				0
161 BULLDING IMPROVEMENTS #4 7,	7/13/09		3,605	135	DW BOOS!	15	0001	8	980				0
162 BULDING IMPROVEMENTS #12 7,	80/15/2		613	¥	15008 Mg	12	.10000	316	336				0
175 BUILDING IMPROVEMENTS 6.	61/36/3	4.0	31,250		SAL MM	8	100.00	435	2				0
TOTAL BUILDINGS			80578	130.150				75,052	17,909	20,143	9		
RUMITURE AND FIXTURES													
11 OFFICE FURNITURE CORP. 7.	7/01/61		4,508		15008 HY	2		0	0				0
1SE PLENTURE & FATURES OFF.	1/2/08		2,100	718	W 8002	1	17857	202	275				0
TOTAL FURNITURE AND FIXTURE IMPROPERTIES			9	ž				23	22			•	•

11/21/6			CONS	CONSOLIDATED WESTERN CORPORATION	D WEST	ERN	CORP	ORATION						20-4680776
NO. DESCRIPTION	DATE	DATE	RASE	AMT PROR	WEIND	동범	AMT	AMIT	983 983 983	N M	POST-86 R	REAL PROP	LEAS PER PROPERTY.	03:50PM 9 (5)(2) AMONT
	3/0/25		16719	283	THEORY IN	8 1	900	760			3,60			0
NO LEASONCE IMPROVEMENTS	8/31/3	1	86.187	11,816	15008 HY	83	18182	7,416	1,172	1	424	j		0
TOTAL IMPROVEMENTS MACHINERY AND EQUIPMENT			90'00	#				11,000	1,172		13.5	•	0	•
2 EQUIPMENT at	18/10/7		EL 28					0	0					6
	4/01/20		2,500					0						
4 EQUIPMENT MT	40104		2768					0	0					0
S EQUIPMENT #1	80/155		25,28					0	0					0
6 EQUIPMENT and	4/01/36		003					0	0					0
7 CMOPY #1	11/01/88		4	486	15008 HP	R		0	0					0
	11/01/89		7,436	1,162	THE BOOST	R		0	0					0
	2/01/31		1827		15008 HY	2		0	0					0
10 VAPOR RECOMER & ATT. #1	16/10/4		10,700		1900B HY	2		0	0					0
12 GLBARCO PUNPS #1	82/12/5		0,548		THEODE I	w		•	0					0
13 VAPOR VAC #1	12/15/93		27,315		TH BOOST	2		•	0					0
IN G-SITES (2) MI	7/78/7A		10,000		15008 HY	wa		0	0					0
15 ICE IMORRE #1	2/23/2		1,86		15008 H	2		0	0					0
16 EQUIPMENT #1	RY INVOI		41,516		19008 HY			0	0					0
TO EQUIPMENT #1	1/01/8		18,634		15008 HY	49		•	0					0
IS EQUIPMENT #1	875179		25,22		1900B HP			0	0					•
19 EQUIPMENT #1	875179		1,778		15008 HY	0		0	0					0
ZO PHONE LOCAR	1/15/39		8	35	H SODS	1		0	0					0
ZI VIDEO SUMELLANCE #1	10/15/799		1,530		1SCDB HY	10		0	0					0
22 ICE MACHINE #1	9715/00		2,028	205	1SCOB HY	-		0	0					0
23 ID SCANGR #1	10/12/00		3.		TH BOOST	w		0	0					0
24 ICE MORRE #1	4/06/02		220	E#	15008 HY	1		0	0					0

				CON	CONSOLIDATED WESTERN CORPORATION	D WEST	ERN	CORP	ORATION					20-4680776
9/12/11	DESCRIPTION	ACMIRED	PATE	AMT 34500	AMT PROR	WETHOO	AM.	AMT	AMT	25.0	DWN POST-86	R REAL PROP	ENS PER	03:50PV
25 HEAT PUMP/ACUNIT #1	C UNIT et	4/2/R		7,488	1,200	15008 HY	1		o	0		0		0
26 EQUIPMENT #1	_	7701/03		7,947	3,655	1500B MQ	w		0	0				
D ATMS#1		1/01/04		8	910	15008 H			0	0				
29 RETAL FUEL #11	1	S/18/02		469,108	117,088	15008 HY	22	IIII.	16,201	20,775	-14	23,11		0
TO SIGNAGE #11		12/2/12		2,543		SA HY	12	IIIII.	381	128	90	OŞ.		0
22 EQUENOT #11		87/30/18		1,178		1,5008 HP	un		•	0				0
II EQUENOT #11	=	9/17/02		13,734	2887	15008 HY	1		0	0				0
M EQUENOT #11	=	9/17/02		21,780	9,337	15008 HY	1		0	0				0
15 EQUENOF #11	=	9/18/02		1,547,188	1/2/200	1900B HP	1		0	0				0
36 SCANESS ATT	_	10/14/02		1,28	百	15008 HY	*		0	0				
37 YDED SURFELLANCE #11	LANCE #11	12/30/02		1,007	20	18008 H	**		0	0				0
38 EQUIPMENT #11	41	7/01/03		65.720	20,315	DW SCOSI	w		0	0				0
39 ATM#11		1/21/04		3,081	1,833	18008 H	w		0	0				0
40 EQUIPMENT WIT	=	<b>ENSINS</b>		11,925	414	15008 H	**		2,080	2112	7	2/5'1-		0
41 EQUATMENT #12	21	SALTAR.		845,004	362,580	15008 HY	1		0	0				0
42 SOWNERS #12	2	10/14/02		1,288	124	15008 HY	M		0	0				0
43 YIDED SURFILLANCE	TANG	12/30/02		1,007	92	15008 HY	w		0	0				•
44 ATM #12		1/24/04		3,087	1,833	15008 HY	un		0	0				•
45 EQUIPMENT #13	63	\$77.7CE		55,522	10,0	15008 HY	1		0	0				0
46 SCHNESS #13	•	10/14/02		100	812	15008 HY	w		0	0				0
47 EQUIPMENT art3	43	27/01/03		1,858	1,982	15008 MG	143		0	0				0
48 ATM #13		10/12/1		3,087	1,833	15008 HY	8		0	0				0
49 EQUIPMENT #14	914	12/23/02		1,516,000	646,909	15008 HY	1		0	a				0
SD EQUIPMENT #14	44	7/01/03		512	522	15008 MG	w		0	0				0
SI ATM 814		1/21/04		1,000	1,833	19008 HY	ters		0	0				0
S EQUIPMENT #14	*	1/31/04		27,000	15,121	15008 HP	w		•	0				0
S3 EQUIPMENT #14	11	675/05		10,734	70,755	15008 HP	50		16.10	3,986	7	12.151		•
Sk EQUIPMENT #15	415	9/17/02		SAG	20,115	1908 H	-		0	0				•

		1	CON	CONSOLIDATED WESTERN CORPORATION	D WEST	FRN	CORP	DRATION						20-4680776
9/12/11 MO DESTRUTION	DATE	MAG.	AMIT	AMT PROR	WETHON	N.	AME	ANT	# SE	¥1	POST-48	REAL PROP	LEAS PER	SECOPIA SECOPIA
STAMPER	17		2	¥										
2000 SERVICE 1800 SE	and section			1 1	2000				•					
SO FUEL SAMELLANG	2000		in'	8 5	I auto									
SV AIM WES	80/12/1		3,081	EX.	13008 PM			0	0					0
SB PHONE SYSTEM #4	8/11/28		8		18008 H	2		0	0					0
報 54元章	8/15/8		2,940		H BOS	2		0	0					0
60 RELPARSAL	87/10/2		128,679		19008 HY	w		0	0					0
61 STORE EQUIPMENT #4	87078		1/11/15		1900B HY	2		0	0					0
SZ STORMETANIS	87/11/8		23,825		150DB HY	2		0	0					0
60 PUMPS #4	8/11/8		186		15008 HY	v		0	0					0
64 POS REDISTER #4	87/10/8		18,745		15008 HY	w		0	0					0
65 P.EL. MONTOR #4	11/01/80		13,911		15008 HY	2		0	0					0
66 COVE DISPENSER (Z) #4	11/01/20		7,080		15008 HY	2		0	0					0
67 CRIDES #4	11/15/30		88,319		15008 HY	40		0	0					0
SB VAPOR VAC est	12/15/20		3,14		TEXTS HY	2		0	0					0
69 EQUENDIT IN	\$7878		585		1508 HY	un		0	0					0
70 EQUIPMENT #4	10/01/A		37,680		18008 HY	un		0	0					0
71 STORE EQUIPMENT	11/30/35		19,512		15008 HY	2		0	0					0
72 SCRLBBER #4	1/10/1		•		1900B MG	*		0	0					0
73 EQUENCENT #4	87179		28,780		CW 80051			0	0					0
TH ICE CHEAN PREZER LOCS	1/15/30		4,162		15008 HY	•		0	0					•
75 YIDED SLEMELLANCE EQUIP	85/21/01		18		1900B HY	100		0	0					0
76 ID SCANNER LOC4	00/21/01		*		1500B HY	w		0	0					0
77 FTN DISPENSER MA	27872		1,770	¥	15008 HY	un		0	0					•
78 EQUPMENT #4	7,701,703		2,650	2,457	1500B MO	*		0	•					0
75 ATM SH	1/21/04		8	910	15008 HY	w		0	0					0
80 VIDEO SURVEULANCE AM	1/31/04		187,8	5,825	15008 HY	un		0	0					0
#1 EQUIPMENT #5	MANSIVA		OSE, 187		15008 HY	in		0	0					
82 STORE EQUIPMENT and	30/31/35		10,536		15008 HY	2		0	0					0

		CON	CONSOLIDATED WESTERN CORPORATION	D WESTE	RNC	ORPO	MATION						20-4680776
9/12/11 NO DESCRETION	DATE DATE	AMES	AMT PRIDR	AMT A	AMT A	AMI	AMT	850 0579	N. D.	85726 8478	REAL PROP	IEAS PER	SE COOPIN
EQUENENT		14.524		15008 HY			0		0				0
M SOMES #5	QV10/E	•		DW BOOST	w								
SS EQUIPMENT #5	SVIV8	35.134		15008 HY			0						
25 YDED SJRELLANDE #5	86751701	1,004		15008 HY	w		0						0
27 CARWASH #5	12/05/39	139,062		15008 HY	40		0						0
SE SIGN #5	3701/00	1,640	88	TH SOOS II	51	SIR!	E	-	9	S.			0
89 EQUIPMENT #5	3/01/00	7,993		TH SOOS I	w		0						0
90 ICE MACHINE #5	971078	2,028	272	15008 H	1		0						0
91 ID SCANICR #5	10/12/00	3		15008 HY	up		0						•
SZ EQUIPMENT #5	2/0//2	11,79	285	15008 MC	40		0						0
SI ATM #5	1/21/04	525'1	016	15008 HY	wh		0		0				0
SE EQUIPMENT #5	\$711/25	537,963		1500B HY	wn		0		0				0
96 EQUIPMENT MS	1/01/36	19,624		15008 HY	49		0		0				0
S7 EQUIPMENT #6	#SIS	31,088	6500	1808 H	•		0		0				0
98 FOUNTAIN EQUIPMENT #5	87512	2,988		TH SOOS I	w		0		0				0
99 VIDED SURFELLANCE #6	10/15/38	1,064		NH 80051	w		0		0				0
100 ID SCANNER #6	10/12/30	¥		15008 HY	w		0		0				•
101 EQUENENT #6	BAIRY	3,314	1,48	15008 MG	w		0						0
102 ATM #5	1/2//4	25	98	15008 HY	ien		0						0
104 EQUIPMENT #7	1/01/16	10.00		1500B HY	**		0		0				0
THE SOMES HT	D/11/1	-		15008 HY	ws		0		0				0
106 EQUENCIT NV	86/5/38	28,641		1508 H			0		0				0
107 FOUNTAIN #7	85/31/38	6,545	1532	15008 HY	45		0		0				0
108 VIDEO SURVENLANCE AT	10/15/36	1,064		15008 HY	40		0						0
109 ID SCANNER AC	10/12/00	3		1900B HY	*		0		0				0
110 ICE MACHINE #7	27,04,72	1,500	3	19008 HY	1		0						0
111 EQUIPMENT #7	7/01/08	8,241	38	15008 MG	50		0						0
112 ATM 40	1/21/04	55,1	016	15008 H	-		0		0				0

ENT	CLIENT PAMAZ			CON	CONSOLIDATED WESTERN CORPORATION	D WEST	ERN	CORP	DRATION						20-4680776
I INSTA	DESCRIPTION	ACCIENT	E SON	PASSE	AMT PRICE	WETHON	ME	AMC	AMT DEPS	\$850 \$100 \$100 \$100 \$100 \$100 \$100 \$100 \$1	NAM.	OWN POST-86 PCT_DEPS_ADI	SOL PRO-	LEAS YER PROP PAGE	
113 PHONE #9	26.50	8/10/8		1,886	116	15008 HY	-		0		0				0
700 111	EQUIPMENT as	8/30/8		11/2/5		15008 H	50		0		0				•
311	SONNESS #6	8/15/18		1,462		1500 H	w		0		0				0
116 RG	RLOOR SCRUBBER #15	11/15/38		6,212		1508 H	**		0		0				0
117 FOL	FOUNTAIN EQUIPMENT #9	4/01/00		10,092		19008 HY	м		0						0
11 0	D SCANGE #9	00/21/01		3		1900B HP	w		0		0				0
IIS AT	ATM #0	1/2/24		1,530	016	18008 H	w		0		0				0
120 EQ.	EQUIPMENT CORP	87578		18,887		15008 HY	2		0		0				0
121 500	EQUIPMENT CORP	B/51/5		5,800		150DB HT	10		0		0				0
12 P.B	PLINNTLUSE CORP	8/3L/8		59,350	12,888	19009 HY	2		0						
123 601	EQUENCENT CORP	87572		40		15008 HY	-		0		0				0
25 25	SIGN LOCARS	1/15/89		1,713	200	18008 HY	22	m	6		22	25	_		0
DN 521	VIDEO SURVEILLANCE COSP	10/15/79		2,822		1900B HY	**		0		0				•
8 8	COPIER CORPORATE	1705/01		6,719	8	TH BOOST			0		0				0
# 21	HP LAZER ET CORP	475/2		1,602	8	15008 HY	w		0		0				0
128 60	EQUIPMENT COPP	87578		1,622	-	19008 HY	w		西		K	\$12.			0
8	COMPUTER EQUIPMENT CORP.	10/31/85		77,976		THEORY.	49		0		0				0
130 50	SOFTWARE CORP.	1/01/8		8,122		18008 HY	-		0		0				0
28	SOFTWARE CORP	8/11/38		25.50		1800B HP	•		0		0				0
8 X	COMPUTER EQUIPMENT	12/01/76		800\$		15008 HA	in		0		0				0
8	COMPUTER CORP	OF VENT		۰		15008 MG	10		0		0				
3 3	LAPTOP COMPUTER CORP.	S/SI/A		•		15008 MQ	40		0		0				•
135 N	INTERNET COMPUTER CORP.	87572		1,836		1500B HP	40		0		0				0
35 S	FAX AND PRINTER CORP.	8/15/78		908		N BOOSI	w		0		0				•
8 41	COMPUTER & DISTAL OMEDA	16/15/8		2,824		15008 HY	8		0						•
E M	STORE COMPUTERS #1,4.5.7	11/15/8		50379		15008 HT	~		0		•				
8 8	139 COMPUTER	9/12/00		2,149		15006 HY	**		0						0
8	140 HP EPC COMPUTER	1000		2,851	02	1900B HY			0						0

CLIENT PAMAZ				CON	CONSOLIDATED WESTERN CORPORATION	D WESTE	RNC	ORPO	RATION					20-4680776
9/12/11	DESCRIPTION	ACCURRED	NA STATE	ANG BAGSS	AMT PROR	WETHON	- WH	ANT	AMI	28.0	DWN POST-88	REAL PROP	UEAS PER	
INI PERCON FALCON 6EA	5	10/20/01		7,438	8	15009 HY	w		0	0				•
NZ HP LASTRETA	_	10/05/01		2,583	122	TH BODS!	w		0	0				0
143 COMPUTER #1		10/11/01		1,485	128	15008 HY	MI		0	0				•
14 DFICE PC 4 SA		10/30/01		7,088	8	15008 HY	w		0	0				0
HE WIN 2000 SERVER		10/11/01		15,000	82	H SOST	w9		0	0				0
146 PCS #4 & 6		ID/IE/DI		1,657	8	THE BODS!	w		0	0				0
NO HP PROCURFE SWITCH 24 POR	TOH 24 POR	11/12/01		1,106	84	19008 HY	w		0	0				0
148 COMPUTER-#9		11/2/11		7,435	119	15008 HY	ws		0	0				0
149 3 TOSHBALAPTOPS	22	20/22/2		4480	1,119	15008 HY	wa		0	0				0
150 UATOR		80/82/5		1,985	8	15008 HY	10		0	0				0
SELLUMNOO ISI		8715/08		11,504	1,886	19008 HY	10		2,031	12	7	1,530		0
THE EQUIPMENT		B/15/8		134,653	78,57	15008 HY	10	4000	16,825	11,534	v.	-5134		0
SELLINGO SEL		7/01/0		* 12	123,631	19008 HY		40000	27,545	18,046	÷	4,439		0
160 COMPUTERS		80/10/S		17,807	9,280	20008 HY	100	0000	2,570	250				0
163 EQUIPMENT #1		27/13/08		9	野	OW 8000Z	in	90009	1,256	例.				0
164 CHRIACH EQUIPMENT # 4	ENT#4	12/31/09		79,275	1,51	2000 NO	49	9000	20,012	2002				0
165 EQUPNENT # 5		37/3/09		2,842	E	CIN BODOZ	***	4000	1,490	1,480				•
166 EQUIPMENT #6		1/13/08		1,884	18	CW 90002	10	.40000	8	*				0
15 EQUIPMENT #7		11/10/00		714	×	20008 MG	un	4000	822	22				•
108 EQUIPMENT # 9		30/35/08		2,016	15	2000B MG	100	4000	55	86				•
118 EQUPABIT #11		7/13/08		6,945	1,042	2000B MG	w	40000	E	EL)				•
TYD EQUIPMENT # 13		27/13/09		(30)	\$55	20008 MG	100	A0000	1,114	1,134				•
171 EQUIPMENT # 14		11/10/06		114	×	DW 80002		40000	2	R				•
172 EQUIPMENT # 15		11/10/00		18,039	206	DW EGOCZ	-	40000	1715	5,141				•
173 EQUPAENT # 99		12/30/09		747	4	DW 80002	149	A0000	23	612				0
THE EQUIPMENT # 12		11/20/38		1,28	8	20008 MG		A0000	345	×				0
177 MACHIERY & EQUIPMENT	UPAENT	3/02/10		79,216		YH 8002	ies	,4000	11,882	11,882				0
TOTAL MACINES	TOTAL MACINERY AND EQUIPME			10,512,430	2,688,927				148,716	10,720	4	41,986		0

ENT PAMAZ		S	CONSOLIDATED WESTERN CORPORATION	D WEST	ERN CO	CONSOLIDATED WESTERN CORPORATION	NO.	5		3		PAGE 8 20-4680776
MD. DESCRIPTION	ADDIEST, SOLD	AME	AMT PROR	ANT ANT ANT METHOD LEFT SATE	AN AN	T AMT	25	1	POST-46 DEPR ADI	COST. DEPOS ADIL PROF. PROP. PERS. PROP. PROF. ANDRET.	LEAS PER	03:50PM 89 (E)(Z) AMORT
TOTAL DEPRESATION		11,608,155	2,865,006			015 862		146,135	10,175	1		°
GRAND TOTAL DEPREDATION		11,608,355	11,608,355 2,865,006			E	015'822	14,135	577.00			٩

2010

## FEDERAL SUPPLEMENTAL INFORMATION

PAGE 1

**CLIENT PAMAZ** 

CONSOLIDATED WESTERN CORPORATION

20-4680776

9/12/11

RAFFLES INSURANCE LIMITED FISCAL YEAR END MARCH 31, 2010

STATEMENT 16

THE SHAREHOLDERS OF RAFFLES INSURANCE COMPANY LIMITED MEET FORM 5471 CATEGORY 3 AND 5 FILING REQUIREMENTS BECAUSE OF IRC SECTION 953(C). NONE OF THE SHAREHOLDERS MEET THE 10% OWNERSHIP REQUIREMENT STATED IN THE INSTRUCTIONS FOR FORM 5471 SCHEDULE B. ACCORDINGLY, NO SHAREHOLDER LIST IS REQUIRED PER THE INSTRUCTIONS.

STATEMENT 17

CATEGORY 3 FILERS ADDITIONAL FILING REQUIREMENT

AMOUNT AND TYPE OF ANY INDEBTEDNESS THE FOREIGN CORPORATION HAS WITH THE RELATED PERSONS DESCRIBED IN REGULATIONS SECTION 1.6046-1(B) (11)

N/A

NAME, ADDRESS, IDENTIFYING NUMBER, AND NUMBER OF SHARES SUBSCRIBED TO BY EACH SUBSCRIBER TO THE FOREIGN CORPORATION'S STOCK

N/A

### 2010

## ARIZONA FILING INSTRUCTIONS

**CLIENT PAMAZ** 

CONSOLIDATED WESTERN CORPORATION

20-4680776 03:50PM

9/12/11

FORM TO FILE:

FORM 120S - 2010 ARIZONA S CORPORATION INCOME TAX RETURN

SIGNATURE:

SIGN AND DATE FORM 120S, PAGE 2.

PAYMENT:

NO PAYMENT IS REQUIRED.

WHEN TO FILE:

ON OR BEFORE JUNE 15, 2011.

WHERE TO FILE:

ARIZONA DEPARTMENT OF REVENUE P.O. BOX 29079 PHOENIX, AZ 85038-9079

#### OTHER INSTRUCTIONS:

YOU MUST DISTRIBUTE A COPY OF THE 2010 ARIZONA SCHEDULE K-1(NR) TO EACH NONRESIDENT SHAREHOLDER.

14		•	rv	к	
-	-	~	$\overline{}$	-	
- 7	-71	m			

Business biophone rumber		COMPANY TO A PER SHAPE PROPERTY CORPORATE	ONI	CHECK ONE: Original X Amende
FOC 0000	Please	CONSOLIDATED WESTERN CORPORATION	UN	Employer Identification rumber
(480) 596-0090	Type	14631 N. SCOTTSDALE ROAD # 125		20-4680776
homes activity code number from laderal Form 1120-0)	Print	City, or team, state, and 29 Code		AZ transaction privilege has rea
447100		SCOTTSDALE, AZ 85254		VARIOUS
9) Check box If: Ti	his is a fire	t return Name change Address change	(82) CHECK BOX F:	- Contract
A Artzone apportionen	ent (ched	k only one) Multistate S corporations only.	Return filed under	extension. ag
B is this the corporati	on's final A	olved Withdrawn X Merged/Reorganized	1-	O NOT MARK IN THIS ARE
C Does the S corpora without Arizona?	tion condu	Yes  X No		
D Will a composite ref	turn be file	d on Form 140NR?		
	POINT WE	xdividual shareholders		
		dual shareholders	(81)	(66)
AND RESIDENCE OF THE PARTY OF T		olders (See Instructions)	1	-
and the first of the contract		from federal Form 1120-S, Schedule K	The second secon	
		orporation has excess net passive income or capit st complete lines 12 - 34 if the S corporation has a		orporation that is not are of tax credits.
<ol><li>Excess net passive</li></ol>			2	-
3 Capital gains/built-in		A Language of the Control of the Con	3 0	141
		the income tax — add fines 2 and 3. WHOLLY ARIZONA'S CORPO Income — attach schedule. MULTISTATE'S CORPORATIO		5
		act line 5 from line 4. Multistate S corporations only		6
		from Schedule A or Schedule ACA		
		- line 6 multiplied by line 7. Multistate S corporat		. 8
9 Other income allocated to	Artmon - A	Clack achedule, Multistale S corporations only	**********************	9
9 Other income allocated to 10 Total income attribu	table to Ar	Carch schedule. Multistale S corporations only		10
9 Other income allocated to 10 Total income attribu	table to Ar	Carch schedule. Multistale S corporations only		10
9 Other income allocated to 10 Total income attribu 11 Net income subject from line 4, Multista	table to Ar to Artzona te S corpo	ttach schedule. Multistale S corporations only	ns – enter amount	10
9 Other income allocated to 10 Total income attribut 11 Net income subject from line 4. Multista 12 Enter tax — see insi	table to Ar to Artzona te S corpo tructions b	ttach schedule. Multistale S corporations only	ns – enter amount	11 12
9 Other iscome allocated to 10 Total income attribu 11 Net income subject from line 4. Multista 12 Enter tax — see inst 13 Tax from recepture	table to Ar to Artzone te S corpo tructions b of tex cred	tisch schedule. Multistale S corporations only	ns – enter amount	10 11 12 13
9 Other iscome allocated to 10 Total income attribu 11 Net income subject from line 4. Multista 12 Enter tax — see inst 13 Tax from recepture 14 Subtotal — add lines	table to Ar to Artzone te S corpo tructions b of tex cred s 12 and 1.	tisch schedule. Multistale S corporations only	ns – enter amount	11 12
9 Other iscome allocated to 10 Total income authout 11 Net income subject from line 4. Multista 12 Enter tax – see inci 13 Tax from recepture 14 Subtotal – add lines 15 Clean Elections Fun	table to Ar to Artzone te S corpo tructions b of tex cred s 12 and 13 d Tax Red	tizons — add lines 8 and 9.  corporate income tax. Wholly Arizona S corporationations — enter amount from line 10.  store completing this line.  Its — from Form 300, Part II, line 23.  uction. Check this box to send \$5 to the fund and a	ns – enter amount	10 11 12 13
9 Other income allocated to 10 Total income authous 11 Net income subject from line 4. Multista 12 Enter tax – see inci 13 Tax from recapture 14 Subtotal – add lines 15 Clean Elections Fun (line 14) by \$5. Enter	table to Artzone te S corpo tructions b of tex cred s 12 and 1. id Tax Red or the amo	tisch schedule. Multistale S corporations only	ns – enter amount	10 11 12 13 14
9 Other income allocated to 10 Total income authors 11 Net income subject from line 4. Multista 12 Enter tax — see insi 13 Tax from recapture 14 Subtotal — add lines 15 Clean Elections Fun (line 14) by \$5. Enter 16 Norretundable tax of	table to Ar to Artzone te S corpo tructions b of tex cred to 12 and 1: ad Tax Red or the amo credits — tr	tach schedule. Multistate 5 corporations only.  tzone — add lines 8 and 9.  corporate income tax. Wholly Artzone 5 corporationations — enter amount from line 10.  efore completing this line.  Its — from Form 300, Part II, line 23.  uction. Check this box to send \$5 to the fund and runt of the tax reduction.  om Artzone Form 300, Part II, line 45.	ns – enter amount	10 11 12 13 14
9 Other income allocated to 10 Total income attribut 11 Net income subject 12 Enter tax — see inst 13 Tax from recapture 14 Subtotal — add lines 15 Clean Elections Fun (line 14) by \$5. Ente 16 Norretundable tax of 17 Credit type — ester form 18 Tax liability — subtr	table to Artzone te S corpo tructions b of tax cred s 12 and 1: nd Tax Red or the amo redits — tr no, for each o act the sun	tach schedule. Multistate 5 corporations only	ns – enter amount  educe the tax  184	10 11 12 13 14 15 16
9 Other iscome allocated to 10 Total income attribut 11 Net income subject 12 Enter tax — see inst 13 Tax from recapture 14 Subtotal — add fines 15 Clean Elections Fun (fine 14) by \$5. Ente 16 Norretundable tax of 17 Credit type — ester form 18 Tax liability — subtr 19 Clean Elections Fun 19 Clean Elections Fun	table to Artzona te S corpo tructions be of tax cred at the amount of the amount of the sun of the	tizons — add lines 8 and 9.  corporate income tax. Wholly Artzons S corporations only.  corporate income tax. Wholly Artzons S corporations — enter amount from line 10.  etcre completing this line.  Its — from Form 300, Part II, line 23.  cutton. Check this box to send \$5 to the fund and runt of the tax reduction.  com Artzons Form 300, Part II, line 45.  cetit claimed 17 3 3 3 6  or fines 15 and 16 from line 14.  st. SEE INSTRUCTIONS BEFORE COMPLETING 1	ns – enter amount  educe the tax  184	10 11 12 13 14 15 16
9 Other iscome allocated to 10 Total income attribut 11 Net income attribut 12 Enter tax — see inst 13 Tax from recapture 14 Subtotal — add lines 15 Clean Elections Fun (line 14) by \$5. Ente 16 Nometundable tax of 17 Credit typ — enter form 18 Tax liability — subtr 19 Clean Elections Fun 10 Tax liability after Cle	table to Artzona te S corpo tructions b of tax cred s 12 and 1: d Tax Red or the amo redits — tr no, for each a sect the sun d Tax Crec san Election	tach schedule. Multistate S corporations only.  tzona — add lines 8 and 9.  corporate income tax. Wholly Astzona S corporations — anter amount from line 10.  Its — from Form 300, Part II, line 23.  uction. Check this box to send \$5 to the fund and runt of the tax reduction.  om Artzona Form 300, Part II, line 45.  ord lines 15 and 16 from line 14.  st. SEE INSTRUCTIONS BEFORE COMPLETING 7 as Fund tax credit — subtract line 19 from line 18.	ns – enter amount  educe the tax  TM.  THIS LINE	10 11 12 13 14 15 16
9 Other iscome allocated to 10 Total income attribut 11 Net income attribut 12 Enter tax — see inst 13 Tax from recapture 14 Subtotal — add lines 15 Clean Elections Fun (line 14) by \$5. Ente 16 Nometundable tax of 17 Credit typ — enter form 18 Tax liability — subtr 19 Clean Elections Fun 10 Tax liability after Cle 10 Refundable tax credits. O	table to Artzona te S corpo tructions b of tax cred s 12 and 1: d Tax Red or the amo redits — tr no, for each o sect the sun d Tax Crec san Electio seck bos(m) i	tach schedule. Multintals S corporations only.  tzona — add lines 8 and 9.  corporate income tax. Wholly Astzona S corporations — anter amount from line 10.  this — from Form 300, Part II, line 23.  cuction. Check this box to send \$5 to the fund and runt of the tax reduction.  com Artzona Form 300, Part II, line 45.  com Artzona Form 300, Part III, line 45.  com Artzona F	ns – enter amount  educe the tax  TM. [ 3   3    HIS LINE	10 11 12 13 14 15 16
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ADOR 1087 (10) Previous ADOR 91 0025

AZBAGITEL 1005/10

(2010)

		205 (2010) ONSOLIDATED WESTERN CORPOR				Page 2
		e A — Apportionment Formula (Multistate				
	Value of owned propert	erity Factor of real and langible personal property (by averaging the value of property at the baginning and end of the tox period; meted by all capitalized value)	Column A Total Within Arizona Round to the	Total Ev Round	mn B erywhere I to the	Column C Ratio Within Arizona
•	Invent	d property (at original cost): torios.	Nearest Dollar	Neeres	t Dollar	A • B
	Depreci Land.	iable assets — (do not include Construction in Progress)				
		asets (describe) imbusiness property (if included in above totals)	,	1		品面别等
		of section a.		4		
		d property (capitalize at 8 times net rental paid) weed and rental property (section a total plus section b)		1		SHE HAVE BEEN
	A COLOR OF	dl Factor	SHOULD AND AN			
		ages, salaries, commissions and other compensation to see (per federal Form 1120-S or payrall reports).		E PROPERTY OF	SECTION SECTION	THE PROPERTY.
		Factor	江宫联系统统			
		delivered or shipped to Artzona purchasers				<b>建设的</b>
		sales and other gross receipts.  Arizena sales — (STANDARD user XZ, DRIANCED user XX)	X 2 OR X 8	THE REAL PROPERTY.	NAME OF TAXABLE PARTY.	
-		factor (for column A – multiply item c by item d; iumn B – enter amount from item c)	THE REAL PROPERTY.			A Park to the second
A4	Total r	ratio - add A1(c), A2, and A3(e), in column C	****************			
		ge apportionment ratio — divide line A4, column C, NCED divides by len (10)). Enter the result in column	by the denominator (STA) n C, and on page 1, line	NDAFAD alvides by	four (4);	
		B - Other Information		4/24/2	006	
		susiness began in Arizona or date income was first o as at which tax records are located for audit purpose				
вз :	The ta	expeyer designates the individual listed below as the	person to contact to sche		nis return and auti	norizes the
		sure of confidential information to this individual. (Se and title STANTON BERNSTEIN	e instructions.)		Phone # 818	-596-2139
		ior taxable years for which a federal examination ha	s been finalized			
	pover	: ARS Section 43-327 requires the taxpeyer, within n to the Arizona Department of Revenue or to file ame	incled returns reporting th	ese changes, (Se	e instructions.)	under separate NONE
		nt of net income subject to Arizona corporate income te tax accounting method: Cash Accrual D			s, ime 11.)	MORE
Sche	dule	<ul> <li>C — Shareholder Information Prepare as the amount shown on line 1. Label the listing immediately after page 2 of Form 1205.</li> </ul>	chedule that lists each sh g as "Schedule C — Share	areholder's name, holder information	address, TIN, and and attach the s	d pro rata share of schedule
Certif	cation	The following certification must be signed by one of principal officer).				
		Under permittes of perfory, I (perf). The undersigned efficients) authorized and abstracrit, and to the best of my (not) invarients and to the income but have of the State of Arteria.	rigad to sign this return, declare t milet, it is a true, correct and comple	hat I (see) have assumine to return, made in good i		ESIDENT
Please Sign	•	Officer's signature		Deta	Title	
tere		Officer's signeture		Carlo	Title	
		STANTON R. BERNSTEIN, CPA		1	P001851	
Pald	_	STANTON BERNSTEIN, AN ACCOUNTAN	CY CORP.	Date	20-2231	319
Jse 0	nly	6320 CANOGA AVE., 15TH FLOOR			Flow's XE	N or SSN
		WOODLAND HILLS, CA		91367	(818) 5	96-2139

Itali to: Arizona Department of Revenue, PO Box 29079, Phoenix AZ 85038-9079

ADDR 10887 (10) Previous ADDR 91-0025

AZSA0112. 10025/10

(2010)

Schedule C - Shareholder Information

•	Shareholder Name and others	Social security rumber and/or federal ID number	Percent of comments	Chebricative share of income (best)	Check her
- 1	PAUL MORABITO 8581 SANTA MONICA BLVE # 708 WEST HOLLYWOOD, CA 90069-4120	603-52-6049	80.00000	-840,974.	x
- 1	EDWARD BAYUK 668 NO. PACIFIC COAST HWY # 517 LAGUNA BEACH. CA 92651	137-46-9944	10.00000	-105,122.	x
	SALVATORE MORABITO 10645 NORTH TATUM BLVD # 200-626 PHOENIX, AZ 85028	617-64-4463	10.00000	-105,122.	
		TOTALS	100.0000	-1,051,218.	

ARIZONA FORM 120S Schedule K-1(NR)

## Nonresident Shareholder's Share of Income and Deductions

2010

For the calendar year 2010 or fiscal year beginning 1/01/2010 and ending 9/30/2010 .

CHECK ONE: Original X Amended	CHECK ONE: Calendar year Fiscal year X
Shareholder's Mentifying ramber 603-52-6049	8 corporation's employer identification number 20-4680776
PAUL MORABITO 8581 SANTA MONICA BLVE # 708 WEST HOLLYWOOD, CA 90069-4120	CONSOLIDATED WESTERN CORPORATION FORMERLY P.A. MORABITO AZ & CO., LTD 14631 N. SCOTTSDALE ROAD # 125 SCOTTSDALE, AZ 85254

Shareholder's percentage of stock ownership for the taxable year.....

80

Pro	Rata Share Items From leral Form 1120-S, Schedule K-1	(a) Distributive Share Amount	Artzona Apportionment Ratio	(c) Arizona Source Income	Form 140NR Filers Enter the Amount In Column (c) on:
1	Ordinary income (loss) from trade or business activities.	-832,734.	1.0000	-832,734.	
2	Net income (loss) from rental real estate activities.				
3	Net income (loss) from other rental activities.				
4	Total - Add lines 1, 2 and 3	-832,734.	THE REPORT OF THE PARTY OF THE	-832,734.	Line B11
5	Interest	27-27-27-20-20	72 No. 20 10 10 10 10 10 10 10 10 10 10 10 10 10		Line B6
6	Dividends				Line B7
7	Royalties				Line B11
8	Net short-term capital gain (loss)				Line B10
9	Net long-term capital gain (loss)				Line B10
10	Net IRC Section 1231 gain (loss)	1.00			Line B10
11	Deferred amount of discharge of indebtedness income included in federal income in the current year under IRC Section 108(t)				Line B11
12	Other income (loss)				Line B12
13	RC Section 179 expense	STANDARD TO			Line B11
14	Deferred amount of original issue discount deduction included in federal income in the current year under IRC Section 108(j)				Line 811
	Other deductions — attach schedule				

SHAREHOLDER 1

ADOR 1038 (10)

AZBA0001L 10/01/10

(2010)

ARIZONA FORM 1205

# Nonresident Shareholder's Share of Income and Deductions

2010

Schedule K-1(NR)

9/30/2010 . For the calendar year 2010 or fiscal year beginning 1/01/2010 and ending

CHECK ONE: Original X Amended	CHECK ONE: Calendar year Fiscal year X
Stumbolder's Identifying number 137-46-9944	5 corporation's employer identification number 20-4680776
EDWARD BAYUK 668 NO. PACIFIC COAST HWY # 517 LAGUNA BEACH, CA 92651	CONSOLIDATED WESTERN CORPORATION FORMERLY P.A. MORABITO AZ & CO., LTD 14631 N. SCOTTSDALE ROAD # 125 SCOTTSDALE, AZ 85254

Shareholder's percentage of stock ownership for the taxable year......

10 %

Pro	Rate Share Home From leral Form 1120-S, Schedule K-1	(a) Distributive Share Amount	(b) Arizona Apportionment Retio	(c) Arizona Source Income	Form 140NR Filers Enter the Amount in Column (c) on:
1	Ordinary income (loss) from trade or business activities	-104,092.	1.0000	-104,092.	
2	Net income (loss) from rental real estate activities.				
3	Net income (loss) from other rental activities.				
4	Total - Add lines 1, 2 and 3	-104,092.	<b>第22 第13 第23</b>	-104,092.	Line B11
5	Interest				Une B6
6	Dividends	Acade Tony			Line 87
7	Royelties				Line B11
8	Net short-term capital gain (loss)				Line B10
9	Net long-term capital gain (loss)				Line B10
10					Line B10
11	Deferred amount of discharge of indebtechess income included in federal income in the current year under IRC Section 106(t)				Line 811
12	Other Income (loss)				Line B12
13	IRC Section 179 expense				Line B11
14	Deferred amount of original issue discount deduction included in federal income in the current year under IRC Section 108()				Line B11
	Other deductions — attach schedule			1	

SHAREHOLDER 2

(2010)

ARIZONA FORM

## Application for Automatic Extension of Time to File Corporation, Partnership, and Exempt Organization Returns

2010

		or 2010 or X fiscel year beginning 1/01/201	Charles Sand	
	ox if: This is the first tax roturn fil	ed under this name and EIN	- 10	
	address, or EIN has changed X	The second secon		
If EIN h	as changed, list prior number	86-0436995		Employer Identification number (EPI)
Piesse	CONSOLIDATED WESTERN	CODDODATION		20-4680776
Type	Number and sheet or PO Box	CORPORATION		Dusiness telephone rumber
or	14631 N. SCOTTSDALE	ROAD # 125		(480) 596-0090
Print	City, or town, state, and 75° code	NORD Y 123	REVENUE USE ON	LY, DO NOT MARK IN THES AREA.
	SCOTTSDALE, AZ 85254			
	pe of return to be filed:			
Form 1	29 Form 120A Form 120S X	Form 99T Form 99 Form 165		
original o or a lega	this rists of the return, unless the	file must be postmarked on or before the original due date falls on Saturday, Sunday, after must be postmarked on or before the business agail holiday.		
	te return for nonresident individue	m 204 to request an extension of time to file a I shareholders or nonresident individual partners on		
			(81)	(66)
	Form 165 only: This is a return for the toxable year	lie the tax return for the taxable year ending  request for an automatic five-month extension of time user ending  e used to file this tax return. This form is being used to	nti	, to file the tax
		ms 120, 120A, 120S, and 99T only)		
		Ree instructions		1 0
				2 0
		See instructions. PAYI		3 0
4 EM	er emount of payment enclosed.	See Instructions	WEIN! ENGLOSED	• 0
Mal	ke check payable to:	ARIZONA DEPARTMENT OF REVENUE. Include EIN	on Payment.	
Sec	nd application and payment to:	Arizona Department of Revenue, PO Box 29085, Pho	entx AZ 85038-9085	
Ser	nd application without payment to:	Arizona Department of Revenue, PO Box 29079, Pho	entx AZ 85038-9079	
HE TAX HSCLOS XTENSI 2-11250	PAYER WILL BE LIABLE FOR TH SED BY THE RETURN HAS NOT B ON UNDERPAYMENT PENALTY D), INTEREST ACCRUES ON ANY	IE EXTENSION UNDERPAYMENT PENALTY IF AT LEA IEEN PAID BY THE ORIGINAL DUE DATE OF THE RET ARE NOT SUBJECT TO THE LATE PAYMENT PENALT ADDITIONAL TAX DUE FROM THE ORIGINAL DUE DA	ST 90 PERCENT OF URN. TAXPAYERS Y PRESCRIBED BY ITE OF THE RETUR	THE TAX LIABILITY SUBJECT TO THE A.R.S. SECTION IN UNTIL PAID.
		SIGNATURE AND VERIFICATION		
U	nder penalties of perjury, I declare f my knowledge and belief, It is to	that I have examined this form, including accompany is, correct, and complete; and that I am authorized to p	ng schedules and s prepare this form.	tatements, and to the best
		VICE-PRESIDENT		
8	gradure of officer or agent	Title	Deta	
100		(480) 596-0090		
P	inted Name	Business Phone Number	Agent's Ti	N
XXX YES	5 (78) KOR \$1 4008	A2C21701L 1203/10		(2010

onsolidated Western Corp. Balance Sheet

	Superpumper	BWH	CWC	Combined	8	5	DR	ర
Cash Register Fund	2200.00		102,970.76	105.170.76			105 170.76	
CDU Funds	84,459.50			84,459.50			84.459.50	
Cash in Bank	648,156.07	2,833.05		650,989.12			650,989.12	
Accounts Receivable	(308,867.01)			(308,867.01)	308,867.01			
A/R Interest on Note	564,033.00			564,033.00		564,033.00		
A/R Spirit	1,611,138.72			1,611,138.72		1,611,138.72		
A/R Pam	623,021.37			623,021,37	178,423.02	801,444,39	,	
A/R - Big Wheel		106.00		106.00		106.00		
Due From BWH	689,107.25	(595,297,99)		93,809.26		93,809.26		
Due from CWC - Snowshoe	5,667,331.28	53,458.00		5,720,789.28	3,000,000,00	8,720,789.28		
Due from Morabito			(1,535,748.96)	(1,535,748.96)	1,953,748.96	418,000,00		
Due from CNC								
Note rec. E. Bayuk					915,500.00		915,500,00	
Note rec. S. Morabito					898,542,48		898,542.48	
Note Receivable P. Morabito			933,000.00	933,000.00		933,000.00		
Investment in Entities			4,294,605.00	4,294,605.00		4,294,605.00		
investment in Raffles					31,000.00		31,000.00	
A/R Credit Cards	436,056.42			436,056.42			436,056.42	
Rebates	86,472.73			85,472.73			85,472.73	
A/R ATM	53,962.20			53,962.20			53,962.20	
Inventory - Merchandise	795,961.45			795,961.45			795,961.45	
Inventory - Fuel	457,875.85	0.16		457,876.01			457,876.01	
	11,410,906.83	(538,900.78)	3,794,826.80	14,666,834.85			4,515,990.67	
Buildings & Improvements	550,428.03			550,428.03	702,111.32	122,838.40	1,129,700.95	
Equipment	1,950,155.61			1,950,155.61	8.567,258.08	3.951.46	10.513.462.23	
Vehicles	35,410.93			35,410.93			35,410.93	
Computers	329,611.05			329,611.05	28,602.27		358,213.32	
<b>Building &amp; Improvements</b>	2,763.46			2,763.46			2,763.46	
Accum Depr & Amort	(1,353,343.58)			(1,353,343,58)	684,187,96	10,127,480.56	(10,796,636.18)	
							1,242,914.71	
Prepaid Expenses	122,528.97			122,528.97			122,528.97	
Deposits	117,128.00	4,155.00		121,283.00			121,283.00	
Goodwill			200.00		3,827,500.00		3,827,500.00	
Organization Expenses			175,000.00	175,000.00			175,000,00	

onsolidated Western Corp. Balance Sheet 9/30/10

	Superpumper	BWH	SWC	Combined	DR	g	80	
Accum Amort Org Expe Assembled Workforce Trademark Loan Costs	200,000.00 1,282,063.00 6,556.34		(58,334,33)	(58,334.33) 200,000.00 1,282,063.00 6,556.34		116,665.67 200,000,00 1,282,063.00 6,556.34	(175,000,000)	
		4,155.00	116,665.67				4,071,311.97	
Total Assets	14,654,210.64	(\$34,745.78)	3,911,492.47	18,030,957.33			9,830,217.35	
Accounts Payable Due to Supernumber	(1,411,473.00)	(39,413.33)	(9 231 364 28)	(1,450,886.33)	9 231 364 28		(1,450,886.33)	
Other Accruais	(1,306,877.57)			(1,306,877.57)			(1,306,877.57)	
Payroll Taxes Payable	(47,305.00)			(47,305.00)			(47,305.00)	
P/R Gamishment Payable	(340.49)	145.60		(340.49)			(340.49)	
Interbusiness Entity		(50,595.96)		(96'565'05)	50,595.96			
Sales Tax Payable	(75,575.56)			(75,575,56)			(75,575.56)	
Property Tax Payable	(217,461.15)			(217,461.15)			(217,461.15)	
Personal Property Tax Payable	(4,697.40)			(4,697.40)			(4,697.40)	
Accrued Fuel Payable	(140,016.68)			(140,016.68)			(140,016.68)	
Current Portion Long Term Llab	(1,225,702.86)			(1,225,702.86)		3,000,000.00	(4,225,702.86)	
Total Liabilities	(4,548,017.04)	(89,864.09)	(9,231,364.28)	(13,869,245.41)			(7,582,785.7)	
Common Stock Capital Additional Paid in Capital	(10,000,00)		(1,000,000)	(1,000.00)	00,000,01		(00'000'1)	
Corporate Distribution	900,000,00			900,000,00	1,796,370.40	950.595.96	1,745,774.44	
Draw Ed			915,500,00	915,500.00		915,500.00		
Draw Sam			898,542,48	898,542.48		898,542.48		
Retained Earnings	(4,119,799.69)	243,028.22	1,747,606.99	(2,129,164.48)	2,016,452.36	4,967,958.59	(5,060,670.71)	
Current Year Earnings CYE	(1,273,789.14)	381,581.35	1,759,222.34	867,014.55	314,597.01	88,648.00	1,092,963.56	
Total Equity	(10,106,193.60)	624,609.57	18.178,615,2	(4,161,712.22)	40,117,726.11	40,117,726.11	(2.242,932.48)	
	(14,654,210.54)	534,745.48	(3,911,492.47)	(18,030,957.63)			(9,830,217.65)	

Consolidated Western Corp Income Statement 9/30/2010

					Adjustment		Adjusted
	Superpumper	ВМН	CWC	Total	BR	8	Balance
Sales Merchandise	(12,580,215.18)			(12,580,215.18)			(12,580,215.18)
Car Wash Income	(557,551.15)			(557,551.15)			(557,551.15)
Fuel Sales	(47,576,856.66)			(47,576,856.66)			(47,576,856.66)
Interest Inc - Tax Exempt	(0.95)			(0.95)			(0.95)
Discounts Received	(489.77)			(489.77)			(489.77)
Miscellaneous Income	(55,951.99)	(450.33)		(56,402.32)		31,000.00	(87,402.32)
ATM Surchange Income	(39,690.02)			(39,690.02)			(39,690.02)
Payphone Income	(1,157.78)			(1,157.78)			(1,157.78)
Air/Water Income	(11,615.86)	The second		(11,615.86)			(11,615.86)
	(60,823,529.36)	(450.33)		(60,823,979.69)			(60,854,979.69)
COS - Merchandise	8,284,704.68			8,284,704.68			8,284,704.68
COS - Fuel	42,636,924.61	(0.16)		42,636,924.45			42,636,924.45
Salary & Wages	1,825,451.69			1,825,451.69			1,825,451.69
Payroll Tax Expense	147,777.63			147,777.63			147,777.63
P/R Worker's Comp Expense	26,810.30	4,351.76		31,162.06			31,162.06
P/R Employee Benefits	1,043.39			1,043.39			1,043.39
Store Use	522.96			522.96			522.96
Bad Merchandise	20,674.93			20,674.93			20,674.93
Quantity Discount	25,836.78			25,836.78			25,836.78
Promotions	384,900.42			384,900.42			384,900,42
Inventory Adjustment	(408,825.95)	21-0-1		(408,825.95)			(408,825.95)
	52,945,821.44	4,351.60		52,950,173.04			52,950,173.04
Gross Profit	(7,877,707.92)	3,901.27		(7,873,806.65)			(7,904,806.65)

Consolidated Western Corp Income Statement 9/30/2010

					Adjustment		Adjusted
	Superpumper	ВМН	CWC	Total	DR	8	Balance
w/off loans			136,659.78	136,659.78			136,659.78
Accounting			17,685.70	17,685.70			17,685.70
Amortization					308,040.67		308,040.67
Airplane			127,439.39	127,439.39			127,439.39
Automobile			20.00	20.00			20.00
Bank Charges	33,017.79	252.00	72.00	33,341.79			33,341.79
Cash Over/Short	11,228.53			11,228.53			11,228.53
Computer Expense	113,852.38	4,202.10		118,054.48			118,054,48
Contributions	10,300.00			10,300.00			10,300.00
Credit Card Discounts	1,041,546.53			1,041,546.53			1,041,546.53
<b>Customer Relations</b>	451.05			451.05			451.05
Depreciation	285,000.00			285,000.00		56,649.00	228,351.00
Discounts Given	(446,687.50)			(446,687.50)			(446,687.50)
Dues - Nondeductible	8,298.23	140.00		8,438.23			8,438.23
<b>Employee Relations</b>	6,929.45			6,929.45			6,929.45
Equipment Lease & Rental	13,915.00			13,915.00			13,915.00
Garbage Expense	29,281.67			29,281.67			29,281.67
Interest Expense	66,586.12			66,586.12	6,556.34	999.00	72,143.46
Insurance Expense	236,753.10	4,057.40	73,774.64	314,585.14			314,585.14
Lease Expense	3,291,935.82	364,880.69		3,656,816.51			3,656,816.51
Inventory Services	21,600.00			21,600.00			21,600.00
Legal Fees	13,993.46		214,949.23	228,942.69			228,942.69
License Fees	37,102.09	90.00		37,192.09			37,192.09
Misc Expense	1,755.82			1,755.82			1,755.82
Office	318.71		19,259.76	19,578.47			19,578.47
Outside Services			140,776.10	140,776.10			140,776.10
Pest Control	237.20			237.20			237.20
Postage	1,135.79	16.50		1,152.29			1,152.29
Professional Fees	176,721.18			176,721.18			176,721.18

Consolidated Western Corp Income Statement 9/30/2010

					Adjustment		Adjusted
	Superpumper	ВМН	CWC	Total	DR	5	Balance
Lease Expense Corporate Office	303,427.50			303,427.50			303,427.50
Recruiting & Training	15,304.15			15,304.15			15,304.15
Repairs & Maintenance	289,212.71		12,321.95	301,534.66			301,534.66
Salaries Office			739,538.34	739,538.34			739,538.34
Salaries Officer			134,606.80	134,606.80			134,606.80
Car Wash Expense	171,074.33			171,074.33			171,074.33
Security Armored Car	98,398.02			98,398.02			98,398.02
Supplies Expense	78,699.35			78,699.35			78,699.35
Tax Expense	231,701.41	2,278.00		233,979.41			233,979.41
Taxes Payroll			56,051.09	56,051.09			56,051.09
Telephone	68,237.07	1,763.39	42,843.46	112,843.92			112,843.92
Travel			41,331.04	41,331.04			41,331.04
Uniforms	1,741.92			1,741.92			1,741.92
Utilities	390,849.90		1,893.06	392,742.96			392,742.96
Total Expenses	6,603,918.78	377,680.08	1,759,222.34	8,740,821.20	314,597.01	88,648.00	8,997,770.21
Net (Profit) or Loss	(1,273,789.14)	381,581.35	1,759,222.34	867,014.55	867,014.55 314,597.01	88,648.00	1,092,963.56

### Consolidated Western Corp. Journal entries Tax 9/30/2010

				P&L
		DR	CR	Effect
	(1)			
<b>Building Improvements</b>		702,111.32		
Equipment		8,567,258.08		
Computers		28,602.27		
Goodwill		3,827,500.00		
Leasehold Improvements			122,838.40	
Furniture & Fixtures			3,951.46	
Assembled workforce			200,000.00	
Trademark			1,282,063.00	
Accumulated depreciation			8,051,095.18	
Retained earnings			3,465,523.63	
(To correct to assets acquire	d via purchas	e of company for tax p	urposes)	
	(2)			
Retained earnings	7/6/0	657,386.36		
Due from officer		178,423.02		
Accumulated depreciation			835,809.38	
(To record accumulated dep	r. Thru 2008 a	and correct retained ea		
	(3)			
	(3)	372,371.96		
Accumulated depreciation		3/2,3/1.30	372,371.96	
Retained earnings (To reverse 2009 depreciation	on recorded b	y company)	3/2,3/1.90	
	(4)			
Retained earnings		794,034.00		
Accum. Amortization		1950,000,000,000	255,167.00	
Accum. Depr.			538,867.00	
(To record prior year tax dep	oreclation)			
	(5)			
Note Receivable E. Bayuk		915,500.00		
Note Receivable S. Morabito		898,542,48		
Share holder draw E. bayu			915,500.00	
Shareholder draw S. Moral			898,542.48	
(To record as notes per tel c		t)	0.04,512.10	
	(6)			
Paid in capital	1-6	1,318,000.00		
Shareholder draw		2,020,000,00	900,000.00	
Due from Paul Morabito			418,000.00	
(To reclassify advance from I	Paul to compa	inv)	410,000.00	
(10 receipting automote from				
Bataland applem	(7)	565,032,00		
Retained earnings		565,032.00	554 000 00	
Interest receivable			564,033.00	1000 000
Interest expense			999.00	(999.00)
(To write off the interest on	the note for i	Paul		

### Consolidated Western Corp. Journal entries Tax 9/30/2010

				PAL
		DR	CR	Effect
	(8)			
Capital	1-7	10,000.00		
Paid in capital		4,284,605.00		
Investment in entities		4,204,000.00	4,294,605.00	
(To reverse out investment a	eccount)		4,254,000.00	
	401			
Accum Amort. Organization	(9) expense		116,665.67	
Amortization organitation ex		116,665.67		116,665.67
(To write off organization ex				
	(10) Reverse	by Snowshoe Petro	leum Inc.	
Due from CWC	(10) merense	3,000,000.00		
Note Payable BBVA		3,000,000.00	3,000,000.00	
(To reflect on Superpumper	books the ad-	vance from the bank		
not record in his books unti				
not record in his books unit	arter 3/30/1	o, which virginia had	recorded	
5 6 0000	(11)	50.50.602.20		
Accounts receivable		308,867.01		
Accounts receivable Spirit			1,611,138.72	
A/R PAM			801,444.39	
A/R Big Wheel			106.00	
A/R Due from BWH			93,809.26	
Due from CWC			8,720,789.28	
Due from Morabito		1,953,748.96	52753555555	
Note receivable P. Morabiti	•		933,000.00	
Due to Superpumper		9,231,364.28		
Shareholder draw		666,307.40		
(To remove all interco amou	nts)			
	(12)			
Shareholder draw		1,130,063.00		
Retained earnings			1,130,063.00	
(To adjust to retained earning	gs to beginnin	ng balance)		
	(13)			
Interest		6,556.34		6,556.34
Loan fees		300000	6,556.34	37773730
(To write off loan fees, loans	in default)			
	(14)			
Interbusiness entity	12-1	50,595.96		
Shareholder distributions		30,333.90	50.595.96	
			30,333.30	
(to write off balance)				

### Consolidated Western Corp. Journal entries Tax 9/30/2010

	DR	CR	P&L Effect
(15)			
Amortization expense	191,375.00		191,375.00
Accumulated depreciation	255,167.00		
Accum amort goodwill		445,542.00	
(To adjust to tax amortization)			
(16)			
Accumulated depreciation	56,649.00		
Depreciation		56,649.00	(56,649.00)
(To adjust to tax depreciation)			
(17)			
Investment Raffles	31,000.00		
Other Income		31,000.00	(31,000.00)
(to transfer the Raffies investment to CWC	per form 5471)		225,949.01

CWC 263A 9/30/2010

	total	Production	Non Production	Mixed
		110000000		
COS - Merchandise	8,284,704.68	8,284,704.68		
COS - Fuel	42,636,924.45	42,636,924.45		
Salary & Wages	1,825,451.69	1,825,451.69		
Payroll Tax Expense	147,777.63	147,777.63		
P/R Worker's Comp Expense	31,162.06	31,162.06		
P/R Employee Benefits	1,043.39	1,043.39		
Store Use	522.96	522.96		
Bad Merchandise	20,674.93	20,674.93		
Quantity Discount	25,836.78	25,836.78		
Promotions	384,900.42	384,900.42		
Inventory Adjustment	(408,825.95)	(408,825.95)		
	52,950,173.04	52,950,173.04		
w/off loans	136,659.78	136,659.78		
Accounting	17,685.70		8,842.85	8,842.85
Amortization	308,040.67	308,040.67		
Airplane	127,439.39		63,719.70	63,719.70
Automobile	20.00	20.00		
Bank Charges	33,341.79	33,341.79		
Cash Over/Short	11,228.53	11,228.53		
Computer Expense	118,054.48	118,054.48		
Contributions	10,300.00	10,300.00		
Credit Card Discounts	1,041,546.53	1,041,546.53		
Customer Relations	451.05	451.05		
Depreciation	228,351.00	228,351.00		
Discounts Given	(446,687.50)	(446,687.50)		
Dues - Nondeductible	8,438.23	8,438.23		
Employee Relations	6,929.45	6,929.45		
Equipment Lease & Rental	13,915.00	13,915.00		
Garbage Expense	29,281.67	29,281.67		
Interest Expense	72,143.46	72,143.46		
Insurance Expense	314,585.14	314,585.14		
Lease Expense	3,656,816.51	3,656,816.51		
Inventory Services	21,600.00	21,600.00		
Legal Fees	228,942.69	1000	114,471.35	114,471.35
License Fees	37,192.09	37,192.09		
Misc Expense	1,755.82	1,755.82		
Office	19,578.47	19,578.47		
Outside Services	140,776.10	140,776.10		
Pest Control	237.20	237.20		
Postage	1,152.29	1,152.29		
Professional Fees	176,721.18	.57070000	88,360.59	88,360.59

Lease Expense Corporate Office	303,427.50	303,427.50		
Recruiting & Training	15,304.15	15,304.15		
Repairs & Maintenance	301,534.66		301,534.66	
Salaries Office	739,538.34	739,538.34		
Salaries Officer	134,606.80	134,606.80		
Car Wash Expense	171,074.33	171,074.33		
Security Armored Car	98,398.02	98,398.02		
Supplies Expense	78,699.35	78,699.35		
Tax Expense	233,979.41	233,979.41		
Taxes Payroll	56,051.09	56,051.09		
Telephone	112,843.92	112,843.92		
Travel	41,331.04	41,331.04		
Uniforms	1,741.92	1,741.92		
Utilities	392,742.96		392,742.96	
Total Expenses	8,997,770.21	7,752,703.63	969,672.10	275,394.48
Mixed Costs (X) total 263a production costs	275,394.48	0.861624986	237,286.76	
total of all costs	-			
Absorbtion + Non Production	1,206,958.86			
Production	7,752,703.63	0.155682317	36,941.35	

### Filing Instructions

### Snowshoe Petroleum, Inc.

### Form 8879-S

# Amended U.S. S Corporation Income Tax Declaration for an IRS e-file Return with Electronic Filing Personal Identification Number

### Taxable Year Ended December 31, 2010

Date Due: AS SOON AS POSSIBLE.

Remittance: None is required. No amount is due or overpaid.

Signature: You are using the Personal Identification Number (PIN) for signing your reform

electronically. The IRS e-file Signature Authorization form should be signed and dated by an authorized officer of the corporation and returned to Dansa &

D'Arata LLP.

Other: Initial and date the copies of the IRS c-file Signature Authorization and

Amended Form 1120S, and retain them for your records.

Your return is being filed electronically with the IRS and is not required to be mailed. If you mail a paper copy of Amended Form 1120S to the IRS it will

delay processing of your return.



Form 8879-S

# IRS e-file Signature Authorization for Form 1120S

OMB No. 1545-1863

Department of the Treasury	For calendar year 2010, or tax year beginning 03		<u>31/10</u>	2010
Methal Rovenue Service	See instructions. Do not send to the	e IRS. Keep for your records.		
lams of corporation SNOWSHOE PETF	OLEUM, INC.		Employer identif	ication number
· · · · · · · · · · · · · · · · · · ·	rn Information (Whole dollars only)			
1 Gross receipts or sale:	less returns and allowances (Form 11205, line 1c)			392,074
2 Gross profit (Form 112	0S, line 3)		2	392,07
3 Ordinary business inco	me (loss) (Form 1120S, line 21)		3	-121,17
4 Net rental real extate it	come (loss) (Form 1120S, Schedule K, line 2)		4	121,11
5 Income (loss) reconcilia	ation (Form 1120S, Schedule K, line 18)	•••••	5	-122,900
Part II Declarati	on and Signature Authorization of Officer (Be	sure to get a copy of		-142, 900
2010 electronic income tax in correct, and complete. I furth sectionic income tax return, send the corporation's return renamission, (b) the reason the U.S. Treasury and its det institution account indicated : the financial institution to deb 1-888-353-4537 in bister that in the processing of the elect saves related to the payment	fectare that I am an officer of the above corporation and that turn and accompanying schedules and statements and to the redecire that the amounts in Part I above are the amounts is consent to allow my electronic return originator (ERO), train to the IRS as and to receive from the IRS (a) an acknowledger for any delay in processing the return or refund, and (c) the dignated Financial Agent to initiate an electronic funds without the tax preparation software for payment of the corporation in the tax preparation software for payment of the corporation in the tax preparation software for payment (softlement) date. I at provide a payment of taxes to receive confidential information net. I have selected a personal identification number (PIN) as a pickable, the corporation's consent to electronic funds withdray and the payment.	a best of my knowledge and be abown on the copy of the cervice similler, or infarmediate service nent of receipt or resson for rej- date of any refund. If applicable awal (direct debit) entry to the finished is federal taxes owed on this re- stact the U.S. Tressury Financia so authorize the financial institu- cessary to answer inquiries and my signature for the corporation my signature for the corporation	elief, it is true, pration's provider to ecotion of the c.f. authorize inancial eturn, and if Agent at these involved it resolve	
I authorize	DANSA & D'ARATA LLP  ERO firm name on's 2010 electronically filed income lax return.  The corporation, I will enter my PIN as my signature on the co		do not enter all zeros	my signature
return.  Officers signatura  SALVI	Date MORABITO	Trie 🏲 .	OFFICER	
Part III Certificat	ion and Authentication			
certify that the above nume corporation indicated above.	six-digit EFIN followed by your five-digit self-selected PIN. it cantry is my PIN, which is my signature on the 2010 electric confirm that I am submitting this return in accordance with and Pub. 4183, Modernized e-File (MeF) information for Au	the requirements of Pub. 3112,	IRS e-filo	
RO's signature > DAY	TD J. D'ARATA, CPA	Date > 10/07/	1	
	ERO Must Retain This Form -	- See Instructions		

Do Not Submit This Form to the IRS Unless Requested To Do So

For Paperwork Reduction Act Notice, see instructions,

Form 8879-S (2010)

Form 7004

# Application for Automatic Extension of Time To File Certain Business Income Tax, Information, and Other Returns

OMB No. 1545-023:

Department of the Treasury Internal Reviews Service  File a separate application for each return.  See separate instructions.					ONE 10: 130021		
THE THE THE C	Name			- 388 38p	arate instructions.		
Type or Print	1	SHOE	PETROLEUM	, INC.		Idemlifying number	•
File by the due	Number, a	bent and	room or suite no. (If P.(	), box, see Instructions.)	11,000		
date for the							
return for which an extension is	<b></b> .		<u> </u>				
requested. See	City, town,	siate are	d ZIP code (11 a foreign	address, entar city, provin	ce of state, and country (follow the country)	s practice for entering	<del></del>
instructions.	postel cod	<b>e</b> )).		_	·	·	
Nata Cara	_! 						
Note, See in	Structions	before	e completing th	s rorm.			
Part I	Automatic	5-MO	nin Extension (	Jomplete it Filing	Form 1065, 1041, or 8804		
Application	orm come for	the retur	m that this application				
is For:				Form	Application		Form
Form 1065				Code 09	is For:	Specific and the control of the cont	Code
Form 8804	2000	99.75	ojanom, vita n		Form 1041 (estate)	American Control of the Control of t	<u> </u>
	Automatic	6-Mo		Complete if Filing	Porm 1041 (trust) Other Forms		05
			m that this application		Carlet Tottins	<del></del>	7.75
Application		THE POLICE	W. Ciet His Bapping for	Form	Application		25
Is For:				Code	ls For:		Form
Form 706-GS(D)			V. 100	D1	Form 1120-PC		Code 21
Form 708-GS(1)		::::::::::::::::::::::::::::::::::::::	Alfred (1906) (Bayes and	02	Form 1120-POL		22
Form 1041-N				06	Form 1120-REIT	p. westign and	23
Form:1041-QFT	and the second	g/s897		07	Form 1120-RIC	<del>, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>	24
Form 1042				98	Form 1120-\$	10 18 April 10 18 FE	25
Form 1065-B		<u> </u>	gradien in de gestalt.	10	Form 1120-SF		26
Form 1066				11	Form 3520-A		27
Form 1120	4500			12	Form 8612		28
Form 1120-C				34	Form 8613	erra, i Agraffagula	29
Form 1120-F				15	Form 8725		30
Form 1120-FSC				16	Form 8833		32
Form 1120-H		e regréfé.	Light A A A A A A A A A A A A A A A A A A A	47	Form 8876		33
Form 1120-L	Transfer			18	Form 8924		35
Form 1120-ND		n 1 (91) - 1		19	Form 8928		36
Form 1120-ND (s				20		<u> formative also</u>	<u>a ka sa /u>
check here 3 if the organ check here if checked, covered by	nization is a co e ettech a sch of this applicati	comporation redukt, list	on and is the common	n parent of a group that	lace of business in the United States, at Intends to file a consolidated return statistication Number (EIN) for each mediated in the control of the control		<b>&gt;</b> []
			Complete This P				
4 If the organism	nization is a d ation is for ca	progratik Programa Programa	on or partnership that ear 20 10 , or tax y	t qualifles under Regul mar beginning   09/	lations section 1.6081-5, check here 29/10, and ending 12/31/	10	▶□
b Short tax t		Final re	s less than 12 months eturn	s, check the reason: a in accounting period	Consolidated return to be file	èd	
6 Tentative l	otal tax				·····	6	. 0
7 Total payn	ments and cre	dits (see	e instructions)			7	. 0
8 Balance d	ue. Subtract	line 7 fro	m ine 5. Generalle	you must deposit th	is amount using the	li	
Electronic	Federal Tax	Paymer	nt System (EFTPS)	a Federal Tax Donne	eit (FTD) Coupon, or		
Electronic	Funds With	drawai (	(EFW) (see instructio	ns for exceptions)	· · · · · · · · · · · · · · · · · · ·	8	0
For Privacy Act	and Peperw	ork Red	luction Act Notice, a	ee separate instructi	Ons.	Fem	: 7004 (Rev 12-2008)

Form 1120S

# U.S. Income Tax Return for an S Corporation Do not file this form unless the corporation has filed or is straching Form 2553 to elect to be an S corporation.

Dep Into	artmer mal Re	nt of the Treasury evenue Service	l	attach	Ing Form 2553 to elect to be See separate instruc	an S comporation tipos.	п.		2010
		ndar year 2010 or tax	year beginn	ring 09/29/1			Hillian S. mid IIIIdan .		L <u> </u>
Ā	S ele	ction effective date /29/10		Name			D	Employer ide	ntification number
		08% activity code	7000	W-11	PETROLEUM, INC.	·			
•		oss activity code or (see instructions)	TYPE OR	Number, street, and n	oom or suite no. If a P.O. box, see i	instructions.	E	Date Incorpora	led
		1112	PRINT	1			1	00/001	0010
Ċ		k if Sch M-3	1	Crty or town, state an			<del></del>	09/29/	
·-	attaci	ned 📙	L				F \$		ee instructions) 15,207
G	ls thi	e corporation electing	lo be an S	corporation beginning	with this tax year?	Yes No	If "Yes," attack	Form 2553	if not already filed
н	Chec	ekaf:(1) 🔲 Fin⊇Ir			(3) Address change	_			
	_			STMT 1 (5)		revocation			
느	Ente	the number of shar	reholders wh	o were shareholders (	during any part of the tax year		· · · · · · · · · · · · · · · · · · ·		<u> </u>
Ça	ution.	Include only irede	or business	income and expenses	on lines 1a through 21. See th	he instructions for	more information		N = 412
		Gross receipts or sales			Less returns and allowances		c 8at 🕨		392,074
9	2	Cost of goods sold	-					2	
Income	3	Gross profit. Subtra	ict line 2 fron	Miline 15				3	392,074
윤.	4	Net gain (fass) from	Form 4797	, Paπ II, line 17 (attac	h Form 4797)			4	
_	5			ctions – attach statem		SEE S'	TMT 2,3	. 5	-116,328
	6			3 through 5		<del> </del>	<u> </u>	6	275,746
	7	Compensation of of						7	230,203
imilations)	8			yment credits)				. 6	
Ē	9	Repairs and mainter						9	
	10	Bad debts						10	
S (Q	11	Renis						. 11	105,000
instruzions	12	Taxes and licenses						12	15,348
륪	13							13	4,965
.드 상	14				on return (attach Form 4562)			14	
Sec	15		deduct oil a	nd gas depletion.) 🚬				15	
2	18	Advertising	<b>.</b>					16	
戛	17	Pension, profit-shari	ing. etc., pla	ns				17	
Declarations	18	Employee cenefil p	rograms					18	
₹.	19	Other deductions (a				SEE 5	TMT 4	19	41,400
Δ,	20	Total deductions.	Add lines 7 t	through 19			🕨	20	396,916
_	21	Ordinary business	Income (lo	<ul><li>Subtract line 20 t</li></ul>	from line 6			21	-121,170
	22a			necapture lax (see instruc		22a			
	ь			20\$}		225			
2	C	Add lines 22a and 22b	(see instruction	ons for additional (axos)		engenera gradica		22c	
Ę	23a	2010 estimated tax	payments a	nd 2009 overpayment	creditao lo 2010	23a			
\$		Tax deposited with	Form 7004	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		23b		_	
and Payments	¢			els (attach Form 4136	)	23c			
Ĕ		Add lines 23a Proug	-					23d	
	24		, .	uctions). Check if For			▶ ∟	24	
Ţ	25	Amount owed, If In	ne 23d is sm	nation than the total of	lines 22c and 24, enter amoun	lowed		25	
	26		_	-	iss 22c a1c 24, enler amount c	verpald		26	
	27	Enter amount from i	ine 26 Cred	lited to 2011 estimat	ed tex ▶		Refunded >	27	
۸.		and to the best of my	rjury, i deciare Knowledge ar	ing the bave examined the so belief, it is true, connec	is return, including accompanying so ; and complete Declaration of prepidge	chedules and slatem arer (ather than taxo	ienis, May he ii layer)	RS discuss this ret	nu with the businesses.
31	gn	⊲s based on a≇ informs	elloni of which	preparat has any knowled	dge	, ,	<u> </u>	ow (see rystruction	RY? X Yes No
П	ere	<b>—</b>		<u> 4.7 11 - 1</u>	-		OFF	ICER	
		Signature of office		VATORE MORAE	····	Date	Title		
_		Print/Type pre			Preparers signature	<del></del>	Date	Check X	4 PT:N
	iid			ATA, CPA	DAVID J. D'ARATA	, CPA	10/07/11	self-employe	P00286858
	epai			SA & D'ARA			Firm's	EIN ▶	
U٤	e O	nily Firm's addres		DELAWARE .					
_				FALO, NY	142	02	Phone	m 716-	842-3900
Fo	r Pap	erwork Reduction /	Act Notice,	see separate instruc	tions.				Form 1120\$ (2010)

Form	11205 ()	2010) SNOWSHOE PETROLEUM, INC.				a
	dule					age 2
1	inventor	y at beginning of year	1			********
2	Purchas	The state of the s	2			
3	Cost of		3			,
4	Addition	al section 263A costs (altach statement)	4			
5	Other o	osts (attach statement)	5			
6		kidd lines 1 through S	6			
7	invan(or	y al end of year	7		***************************************	
8	Cost of	goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8			
9a	Check a	all methods used for valuing closing inventory: (i) Cost as described in Requiations section 1.471-3				
	(ii)	Lower of cost or market as described in Regulations section 1.471-4				
	(sir)	Other (Specify method used and attach explanation.)				
b	Check i	f there was a writedown of subnormal goods as described in Regulations section 1.471-2(c)				•
£	Check i	( the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)				▶ □
d		FO inventory method was used for this lax year, enter percentage (or amounts) of closing				
	inventor	y computed under LIFO	9d			
е	If prope	rty is produced or acquired for resale, do the rules of section 263A apply to the corporation?		Y	6	Na
f	Was the	ere any change in determining quantities, cost, or valuations between opening and closing inventory?		··· 🖂 🗸	., _	No
	ff "Yes,"	attach explanation.			_	-
Sch	dule	B Other Information (see instructions)			Yes	No
1		accounting method: a Cash b 🕱 Accrual c 🗌 Other (specify) ▶				
2	See the	instructions and enter the:			107	
		855 activity MANAGEMENT COMPANY b Product or service MANAGEMENT CO	MPAN	ΙΥ		
3		and of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic				
		tion? (For rules of attribution, see section 267(c).) If "Yes," attach a statement showing: (a) name and employer				
		ation number (EIN), (b) percentage owned, and (c) if 100% owned, was a qualified subchapter S subsidiary				
		made?			.	X_
4		s corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide				
		lion on any reportable transaction?		· · · · <u>-</u>	.	X
5		his took if the corporation issued publicly offered debt instruments with original issue discount		🟲 📙	جوال	
		ed, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount				
	Instrum					
6		proration: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an			1997	
		(th a basis determined by reference to the basis of the asset (or the basis of any other property) in				
		ds of a C corporation and (b) has not unrealized built-in gain in excess of the net recognized built-in gain			1 6 1	
		for years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see				
_	metructi	. The contradiction of the con				1565
<i>'</i>		ne accumulated earnings and profits of the corporation at the end of the tax year.			.	-
•		corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less			Į	х
п		50,0007 if "Yes," the corporation is not required to complete Schedules L and M-1			· [	X
Sch	edule	the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions  K Shareholders' Pro Rata Share Items	*****		<u></u>	· •
	1	Ordinary business income (loss) (page 1, line 21)	+	Total a	121,	170
		Not rental real estate income (loss) (attach Form 8825)	1 2		+~+,	± . o
	1	Other gross rental income (loss)				
	1		-	į		
		Other nel rantal income (loss) Subtract line 3b from line 3a		1		
(8)	آم ا	Internal Income	4			and Province ADM 1
Ĵ	5	The state of the s	-			
2	"	Dividends: a Ordmany dividends  b Qualified dividends   5b	5a	<del> </del>		
псоте	В	Doubling	6	!		
E	7	Net short-term capital gain (loss) (attach Schedute D (Form 1120S))	7			
	Ва	Net long-term capital gain (loss) (attach Schedule D (Form 11205))	6a	<del></del>		
	ь	Colectibles (2894) gain (loss)	O.A.	<del> </del>		
	c	Unrecaptured section 1250 gain (attach statement)	Ħ anim			
	9	Nat section 1231 gain (loss) (attach Form 4797)	9			
	10	Other income (loss) (see instructions) . Type	10			
		1700	1 10	<del></del>	11205	

Shareholdera' Pro Rata Share Items (continued)		Total amount
11 Section 179 deduction (altach Form 4562) SEE STMT 5	11	1,110
11 Section 179 deduction (attach Form 4562)  12a Contributions  SEE STMT 5  12b Investment interest expense  Contributions  SEE STMT 6	12a	62
b investment interest expense	12b	
C Section 59(e)(2) expenditures (1) Type ► (2) Amount		· · · · · · · · · · · · · · · · · · ·
d Other deductions (see instructions) Type ▶	124	
13a Low-income housing cradit (section 42(j)(5))	13a	
b Low-income housing credit (other)	13b	******
	13c	·
d Other rental made state credits (see instructions)  Other rental made state credits (see instructions)  Other rental made (see instructions)	13d	
B Other rental credits (see instructions) Type ▶	130	
f Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	136 13f	· · · <del>- · · · · · · · · · · · · · · · ·</del>
© Other credits (see instructions) Type ▶		
Administration of the second s	13g	
h Green income from all equipment	156.63	
c Gross income sourced at strateholder level	14b	
Foreign gross income sourced at corporate level	140	
A Province	1500	
d Passive category	14d	
General category	14e	
General category     Other (attach statement)     Deductions allocated and apportioned at shareholder level     g Interest expense     h Other  Deductions allocated and apportioned at corporate level to foreign source income  1. Passing category.	14f	
Deductions affocated and apportioned at shareholder fevel	158815	
g Interest expense	149	
h Other	14h	
Deductions allocated and apportioned at corporate level to foreign source income	1947	
, radate dategory	144	
j General category	14]	
k Other (attach statement)	14k	
Other information	200	
I Total foreign taxes (check one); ► ☐ Paid ☐ Accrued	141	
m Reduction in taxes available for oredit (attach stamment)	14m	
n Other foreign tax information (attach statement)		
160 Dec 1000 de	15a	
B Adjusted gain or loss	15b	
© Depietion (other than bil and gas)	15c	
b Adjusted gain or loss C Depietion (other than bil and gas) d Oil, gas, and geothermal properties - gross income  C Oil, gas, and geothermal properties - deductions	15d	
e Oil, gas, and geothermal properties - deductions	156	
Other AMT items (attach statement)	15f	
18a Tax-exempt interest income	······································	
h Ottos to a manual income	18a	
D Other tax-exempt income	16b	
C Nondeductible expenses  d Distributions (attach statement if required) (see instructions)	16c	222
e Repayment of loans from shareholders	16d	230,76
e Repayment of loans from shareholders	16e	
5 17a Investment income		
17a Investment income  b Investment expenses  c Dividend distributions paid from accumulated earnings and profits  d Other items and amounts (altach statement)	17b_	
c Dividend distributions paid from accumulated earnings and profits	17c	
	1100,710	
18 income/less reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result subtract the sum of the amounts on lines 11 through 124 and 141		
18 income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right		
column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l	18	-122,90

Sci	1120S (2010) SNOWSHOE PETROI iedule i Balance Sheets per Books	· · · · · · · · · · · · · · · · · · ·	of tax year	En	Page 4 d of tax year
	Assets	(a)	(b)		
1	Cash		(4)	(c)	(d) 197.054
2a	Trade notes and accounts receivable	The state of the same and a possible of the same and the	and Charge of Panel and Area	nechas weed hear steet ega 	197,054
b	Less allowance for bad debts	(	Compared to Activities and the compared to the		
3	Inventories	i ja Sas filologisustes		The state of the s	
4	U.S. government obligations				The state of the s
5	Tax-exempt securities (see instructions)				·
6	Other current arcels (attach statement) STMT 7				39,892
7	Loans to shareholders				33,032
è	Mortgage and real estate loans				
9	Other investments (Minch statement) STMT 8				2,378,261
10a	Buildings and other depreciable assets			1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
b	Less accumulated depreciation	(		/	
11a	Depletable assets				priji je programa i programa.
b	Less accumulated depletion	(	Company of the Compan	<u> </u>	
12	Land (net of any amortization)			Sagration Land Park	
13a	Intangible assets (amortizable only)			A SAME OF SAME OF SAME	
b	Less accumulated amortization	(	The second of th	(	
14	Other assets (attach statement)				0000 0100
15	Total assets		0		2,615,207
	Liabilities and Shareholders' Equity		Atrici vijes (8	Masa Lenilla 198	
16	Accounts payable				4,171
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (stract) statement) STMT 9				567
19	Loans from shareholders				
20	Mortgages, notas, bonds payable in 1 year or more				1,905,617
21	Other liabilities (attach statement)				
22	Capital stock				7.7 No. 10 No. 1
23	Additional paid-in capital				1,059,094
24 25	Retained earnings Adjustments to shareholders'				-354,242
	equity (affach statement)				
26	Less cost of treasury stock		(		
27	Total liabilities and sharehorders' equity	Intelliging a supply to left			2,615,207
OU!	edule M-1 Reconciliation of Incon	ne (Loss) per Books	With Income (Loss)	per Return	
	Note: Schedule M-3 required in	nstead of Schedule M-1 if to			
1	Net Income (ross) per books Income includes on Schedule K, lines 1, 2, 3c, 4,	-122,977	5 income recorded on books		
•	5a, 6, 7, 8a, 9, and 10, not recorded on books this		on Schedule K, lines 1 thre		
	year (itemize):		a Tax-exempt interest \$		
3	Expenses recorded on books this year not		6 Ded to the second	<u> </u>	
•	included on Schedule K, lines 1 through 12		6 Deductions included or		
	and 14I (itemize):		1 through 12 and 14t, r		
a	Depreciation S	ł	book income this year i	(itemize):	
þ	Travel and exterialment \$		s Depreciation \$ STMT 11	496	
	STMT 10 567	567	7 Acd fines 5 and 6	930	496
4	Add lines 1 through 3	-122,410	the state of the s	Bandes Constitution	Mary Company of the C
Sch	edule M-2 Analysis of Accumulate	ed Adjustments Acco	wift Other Adjustma	line 18). Line 4 less line 7	-122,906
	Undistributed Taxable	income Previously T	axed (see instructions	ens Account, and	anarenoiders
		(a) Accumulated	T	- 1	1.6
		adjustments account	(b) Other adj		) Snareholders' undistributed table income previously taxed
t	Balance at beginning of tax year				A second second
2	Ordinary income from page 1, line 21		12 M 14 14 14 14 14 14 14 14 14 14 14 14 14	ser, a rije to.	
3	Other additions		trada 1 falat digidi in j		
4	Loss from page 1, line 21	121	,170		1264 - 1645 - 1416 170. 1645 - 1655 - 1665 - 1665 - 1665 - 1665 - 1665 - 1665 - 1665 - 1665 - 1665 - 1665
5	Other raductions STMT 12		.736 <sub>1</sub>		
6	Combine lines 1 through 5	-122			egynta salatafata ni alakirji e
7	Distributions other than dividend distributions		,769		
В	Balance at end of tax year, Subtract line 7 from line 6	-353	675	<del></del>	
DVV			· · · · · · · · · · · · · · · · · · ·		Form 1120S (2010)

	_	,	<del></del>		671110
Cabadal M 4	0040	F:nal K-1	X Americad		OMB No. 1545-013
Schedule K-1 (Form 1120S) For calendar year 20	2010 👍	art III Shart	holder's Sh	are of	Current Year Income,
David State of the		Dedu	ctions, Cred	its, ar	nd Other Items
Internal Revenue Service year Geg 11(0)		Ordinary business		13	Gradits
enting <u>L</u>	2/31/10	***	) <u>,585</u>	<b>_</b>	
<b></b>	2	Net rental real est	ale acome (less)		
Shareholder's Share of Income, Deduct		Other net rentar in	come (loss)	+	
Credits, etc. See back of form and separat	e instructions.		(222,		
Part I Information About the Corporation	4	Interest income			
A Corporation's employer identification number	5a	Drdinary dividends	\$		
B Componation's name, address, city, state, and ZIP code SNOWSHOE PETROLEUM, INC.	56	Qualified dividend	6	14	Foreign transactions
	6	Royalius			
	7	Not short-term cap	ilal gain (loss)	1	
C IRS Center where corporation filed ratum E-FILE	88	Net long-term cap	ital gam (loss)		
Part II Information About the Shareholde	8b	Collectibles (28%)	gain (İsas)		
D Shareholder's identifying number	ðc	Unracaptured sect	ion 1250 gain		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
E Shareholder's name, address, city, state, and ZiP code  EDWARD BAYUK	9	Nel section 1231 (	gain (loss)		
	10	Other income (loss	5)	15	Alternativo minimum tax (AMT) items
, _	-				
F Shareholder's percentage of aluck ownership for tax year 50.	000000 %		91,		
	11	Section 179 deduc	tion 558	1s D	tums affecting starcholder bass 115,384
■ 10 BILA EST L PERFESTA Nº TANDA (1) A LINE R PERFESTA METAL (1) A LINE	12 A	Other deductions	210		
	A	*******	310	+	·· C
슬					
(Ö { g					
For IRS Use Only				+	
<u> </u>		-		17	
					Other Information
		* See attach	ed statemen	nt for a	udditional information

For Paperwork Reduction Act Notice, see Instructions for Form 11203.

Schedule K-1 (Form 1120\$) 2010

10/07/2011 10 53 AM				
	П	Final K-1	X Amended K-1	671110 OMB No. 1545-0130
Schedule K-1 (Form 1120S) For calendar year 2010, or	2010 P	art III Share	holder's Share	of Current Year Income, and Other Items
	29/10 31/10	Ordinary histiness	Income (Inss) 13	
Chambalded Chan of Land Date (	2	Not remail real esta		
Shareholder's Share of Income, Deduction Credits, etc.		Other net rental and	come (loss)	
Part I Information About the Corporation	4	Irrantest income		
A Corporations employer identification number	5a	Ordinary dividends		
B Compression's name, address, city, state, and ZIP code SNOWSHOE PETROLEUM, INC.	5b	Qualified dividends	14	Foreign transactions
	8	Royalties		
	7	Net short-term cap	fal gain (kos)	
C IRS Center where corporation filed return E-FILE	8a	Net long-term papit	al pain (koss)	
Part II Information About the Shareholder	8b	Collectibles (28%) (	gain (loss)	
D Shareholder's Identifying number	Bc	Unrecaptured section	on 1250 gain	
E Shareholder's name address, city, state, and ZIP code SALVATORE MORABITO	9	Ner section 1231 g	Bin (losa)	-7/1/24 Sany - 94
<del>-</del>	10	Other income (loss)	15	Alternative minimum tux (AMT) items
F. Shareholden's percentage of stock ownorship for tax year. 50,000	0000 ¼			
	11	Section 179 deduct	559 D	items affecting shamholder basis 115,385
	12 A	Other deductions	310	
viro and				
For IRS Use Only			1994	
Œ		<u> </u>	17	Other internation
	······································			

For Paperwork Reduction Act Notice, see Instructions for Form 11209.

Schedule K-1 (Form 1120S) 2010

\* See attached statement for additional information.

Form **4562** 

For Paperwork Reduction Act Notice, see separate instructions.

# Depreciation and Amortization

(Including Information on Listed Property)

2010

Separtment of the Ti Internal Revenue Se See separate instructions. Attach to your tax return. Name(s) shown on mount Identifying numbe SNOWSHOE PETROLEUM, INC Business or activity to which this form relates PASS-THROUGH EXPENSE FROM K-1 Part i Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part Maximum amount (see instructions) 500,000 Total cost of section 179 properly placed in service (see instructions) 2 Threshold cost of section 179 property before reduction in limitation (see instructions) 2,000,000 3 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-Dollar Emitation for tax year, Subtract line 4 from line 1, If zero or less, enter -C-. If married filling separately, see instructions 500,000 (a) Description of property (b) Cost (hosiness use only) FROM SCHEDULE K-1 116 Listed property. Enter the amount from line 29 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 Tentative deduction. Enter the smaller of line 5 or line 8 Carryover of disallowed deduction from line 13 of your 2009 Form 4562 10 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) 11 109,600 12 Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11 ..... 12 Carryover of disallowed deduction to 2011. Add lines 9 and 10, less line 12 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Part it: Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions) Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions) Property subject to section 168(f)(1) election 15 Other depreciation (including ACRS) 16 MACRS Depreciation (Do not include listed property.) (See instructions.) Section A 17 MACRS deductions for assets placed in service in tax years beginning before 2010 18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here. Section 8—Assets Placed in Service During 2010 Tax Year Using the General Depreciation System (b) Month and year (c) Bosts for depreciation (business/mysetment use (d) Recove (a) Classification of property only-see instructions) 3-year property 5-year property 7-year property 10-year property e 15-year property 20-year property S/L 25-year property 25 yrs. Residential rental 27.5 yrs. S/I property ММ 27.5 vrs S/L Nonresidential real ММ 39 yrs. ŜΛ properly мм Section C-Assets Placed in Service During 2010 Tax Year Using the Alternative Depreciation System 20a Class life b 12-year 12 yrs. S/L c 40-year 40 yrs. MM S/L Part IV Summary (See instructions.) Listed property. Enter amount from line 28 21 22 Total, Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs

THERE ARE NO AMOUNTS FOR PAGE 2

Form 4562 (2010)

10/7/2011 10:53 AM **Federal Statements** Statement 1 - Form 1120S, Page 1, Item H (4) - Reason for Amended Return Description TO CORRECT THE PASSTHROUGH INCOME FROM SUPERPUMPER, INC. Statement 2 - Form 1120S, Page 1, Line 5 - Other income (Loss) Description Amount SUPERFUMPER, INC -116,328 TOTAL -116,328

1-2

Statement 3 - Form 1120S. Page 1, Little 5 - Other Income (Loss) Pass-Through Information  Name of Ently  EIN  SUPERVINCER, 1MG  SCOTTSDALE  NR 85254  Country  SCOTTSDALE  NR 85254	Name of	ement 3 - Form 1120S. Page 1.				
Name of Entity Address City State Zip Courtity $1/4 \zeta$ Scottsdale $\lambda R$ 85254 Courtity $1/4 \zeta$			1. Line 5 - Other Income (Loss	s) Pass-Through Infor	mation	
INÇ Address Cay State Zip Courtry Scortspale nz 85254 Courtry	2 ũ					
SCOTISTALE NZ 85254		Address	City		Count	Į,
			SCOTTSDALE			
6						
6						
6						
£						
£						
£						
3						
3						

10/7/2011 10:53 AM

# **Federal Statements**

## Statement 4 - Form 1120S, Page 1, Line 19 - Other Deductions

Description	Amount		
OFFICE EXPENSE	S	201	
BANK SERVICE CHARGES		207	
PAYROLL PROCESSING		460	
PROFESSIONAL FEES		13,351	
TRAVEL		27,181	
TOTAL	\$	41,400	

4

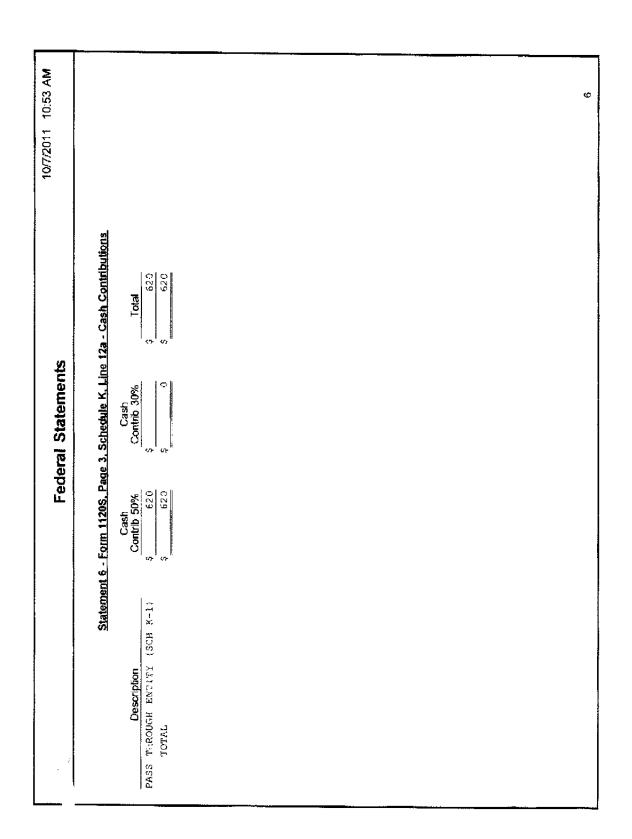
10/7/2011 10:53 AM

# **Federal Statements**

# Statement 5 - Form 1120S, Page 3, Schedule K, Line 11 - Section 179 Deduction

Description	Amount
SECTION 179 - PERSONAL PROP	\$ 1,116
TOTAL	\$ 1,116

5



Statement 7 - Form 1120S	. Page 4. Schedule L. Line	6 - Other Current Assets
Description	Beginning of Year	End of Year
EGAL RETAINER	Ś	\$ 39,892
TOTAL	\$ 0	\$ 39,892
Statement 8 - Form 1120	S. Page 4. Schedule L. Line	9 - Other Investments
Description	Beginning of Year	End of Year
NVESMENT IN SPT	ş	\$ 2,496,325
OSS FROM SPI TOTAL	s 0	-118,064
TOTAL	\$0	\$ 2,378,261
Statement 9 - Form 1120S, F	Page 4. Schedule L. Line 18	- Other Current Liabilities
Description	Beginning	End
Description COURED PAYROLL & PAYROLL TAX	of Year	of Year
COURED PAYROLL & PAYROLL TAX TOTAL  Statement 10 - Form 1120S, Page 4 Description	of Years	of Year \$ 567 \$ 567
COURED PAYROLL & PAYROLL TAX TOTAL  Statement 10 - Form 1120S, Page 4	of Year s s s S S S S S A. Schedule M-1, Line 3 - E	of Year \$ 567 \$ 567
COURED PAYROLL & PAYROLL TAX TOTAL  Statement 10 - Form 1120S, Page 4  Description CORNED OFFICER WAGES	of Year s s s s 4. Schedule M-1, Line 3 - Ex Amount 5 567	of Year  \$ 567 \$ 567  Soenses on Books Not on Return
COURED PAYROLL & PAYROLL TAX TOTAL  Statement 10 - Form 1120S, Page -  Description CORUED OFFICER WAGES TOTAL	of Year  \$	of Year  \$ 567 \$ 567  Soenses on Books Not on Return
COURED PAYROLL & PAYROLL TAX TOTAL  Statement 10 - Form 1120S, Page 4  Description  CORNED OFFICER WAGES TOTAL  Statement 11 - Form 1120S, Page  Description  UPERFUMPER K-1	Schedule M-1, Line 3 - E)   Amount   5   567     See 4. Schedule M-1, Line 6 - Books	of Year  \$ 567 \$ 567  Soenses on Books Not on Return
Statement 10 - Form 1120S, Page 4  Description  CORUED OFFICER WAGES  TOTAL  Statement 11 - Form 1120S, Page  Description	of Year	of Year  \$ 567 \$ 567  Soenses on Books Not on Return
COURED PAYROLL & PAYROLL TAX TOTAL  Statement 10 - Form 1120S, Page 4  Description CORNED OFFICER WAGES TOTAL  Statement 11 - Form 1120S, Page  Description  UPERFUMPER K-1	of Year  \$	of Year \$ 567 \$ 567  Spenses on Books Not on Return  Deductions on Return Not on
COURED PAYROLL & PAYROLL TAX TOTAL  Statement 10 - Form 1120S, Page 4  Description  CORNED OFFICER WAGES TOTAL  Statement 11 - Form 1120S, Page  Description  UPERPUMPER K-1 TOTAL	of Year  \$	of Year \$ 567 \$ 567  Spenses on Books Not on Return  Deductions on Return Not on
COURED PAYROLL & PAYROLL TAX TOTAL  Statement 10 - Form 1120S, Page 4  Description  CORNED OFFICER WAGES TOTAL  Statement 11 - Form 1120S, Page  Description  UPERPUMPER K-1 TOTAL  Statement 12 - Form 1120S  Description  HARITABLE CONTRIBUTIONS	Schedule M-1, Line 3 - E)   Amount   S	of Year \$ 567 \$ 567  Spenses on Books Not on Return  Deductions on Return Not on
COURED PAYROLL & PAYROLL TAX TOTAL  Statement 10 - Form 1120S, Page of Description CORNED OFFICER WAGES TOTAL  Statement 11 - Form 1120S, Page Description  UPERPUMPER K-1 TOTAL  Statement 12 - Form 1120S	Schedule M-1, Line 3 - E)   Amount   5   567     \$   567     \$   567     \$   567     \$   496     \$   496     \$   496     \$   Amount     \$   496     \$   496     \$   496     \$   Amount     Amount   Amount	of Year \$ 567 \$ 567  Spenses on Books Not on Return  Deductions on Return Not on

# 10/7/2011 10:53 AM **Federal Statements Edward Bayuk** Schedule K-1, Box 11 - Section 179 Deduction Shareholder Amount Description SECTION 179 - FERSONAL PROP 558 TOTAL 558

# 10/7/2011 10:53 AM **Federal Statements** Salvatore Morabito Schedule K-1, Box 11 - Section 179 Deduction Shareholder Amount Description SECTION 179 - PERSONAL PROP 558 TOTAL 558

	Federal Statements	10/7/2011 10:53 A
Form	11120S. Page 1. Line 12 - Taxes and Licens	<u>eş</u>
Description	Amount	
DRPORATING FILING AYROLL TAXES	\$ 44 15,304	
TOTAL	\$ 15,34B	

	Federal Statements	10/7/2011 10:53 AM s						
Form 1120S, Page 4, Schedule L. Line 20 - Mortgages, Notes, Bonds Payable in One Year or More								
Description  CAN PAYABLE SUPERFUMPE OTE PAYABLE PM TOTAL	Seginning of Year	End of Year \$ 402,140 1,503,477 \$ 1,905,617						

10/7/2011 10:53 AM

# Federal Statements

# Form 4562, Page 1, Line 11 - Business Income Limitation

Description	Amount
ORDINARY INCOME (LOSS) SHAREHOLDER WAGES	\$ -121,170 230,770
BUSINESS INCOME	109,600

## Filing Instructions

### Snowshoe Petroleum, Inc. and Sub.

### Form 1120S

## Amended U.S. Income Tax Return for an S Corporation

## Taxable Year Ended December 31, 2011

Date Due: AS SOON AS POSSIBLE.

Remittance: None is required. No amount is due or overpaid.

Mail To: Department of the Treasury

Internal Revenue Service Center Ogden, UT 84201-0013

The return should be signed and dated by an authorized officer of the Signature:

corporation.

Initial and date the copy, and retain it for your records. Other:

Form 1120S OMB No. 1545-0100 U.S. Income Tax Return for an S Corporation

Do not file thie form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.

Bee separate instructions. 2011 Беретичент он the Treasury For calendar year 2011 or tax year beginning D Employer identification number 09/29/10 Snowshoe Petrolaum, Inc. and Sub. TYPE Business activity code Number, street, and room or suite no. If a P.C. box, see instruction E Date incorparated Angeneration sea) notific OR 09/29/2010 551112 Check if Sch. M-3 PRINT "intel assets (see instructions) City or town, state, and 71P code 13,697,786 Ş., Yes X No is the corporation electing to be an S corporation beginning with this tax year? If "Yes," attach Form 2553 if not already filed Check if: (1) Final return (2) X Name change (3) Address change (4) X Amended return (5) Selection termination or revocation Enter the number of shareholders who were shareholders during any part of the tax year Stmt 1 Caution, include only trade or business income and expenses on lines 1a through 21. See the instructions for more information 1a Merchant card and third-party payments. For 2011, enter -0-1a 89,158,367 b Gross receipts or sales not reported on line 1a (see instructions) c Totel. Add lines ta and to 89,158,367 1¢ d. Returns and allowances plus any other adjustments (see instructions) 14 89,158,367 Subtract line 1d from line 1c 76,617,789 12,540,578 2 Cost of goods sold (attach Form 1125-A) 3 Gross profit. Subtract line 2 from line 1e 4 Nat gain (loss) from Form 4797, Part II, line 17 (attach Form 4797) 5 Other income (loss) (see Instructions – attach statement) Total Income (foss), Add lines 3 through 5 12,540,578 6 507,694 7 Compensation of officers 7 8 2,418,154 Repairs and maintanance 323,458 9 10 Bad debts ...... 10 294 4,862,929 11 12 Taxes and licenses 589,289 12 177,019 13 Interest .... 13 354,578 14 Depreciation not claimed on Form 1125-A or elsewhere on return (attach Form 4562) 14 8 15 Depletion (Do not deduct oil and gas depletion.) 15 16 Advertising 16 \* 17 Pension, profit-sharing, etc., plans 17 18 Employed benefit programs 16 19 Other deductions (atlach statement) See Stmt 2 4,418,181 19 20 Total deductions. Add lines 7 through 19 13,651,596 20 21 Ordinary business income (loss), Subtract line 20 from tine 6 -1,111,018 21 22a Excess net passive income or LIFO recapture tax (see instructions) b Tax from Schedule D (Form 11205) 22b e Add lines 22a and 22b (see instructions for additional taxes) 23a 2011 estimated fax payments and 2010 overpayment credited to 2011 b Tax deposited with Form 7004 23b c Credit for federal tax paid on fuels (attach Form 4135) 23c Pue d Add lines 23a through 23c 23d 24 Estimated tax penalty (see instructions). Check it Form 2220 is attached 24 25 Amount owed. If line 23d is smaller than the lotal of lines 22c and 24, enter amount owed 25 26 Overpayment, if line 23d is larger than the total of lines 22c and 24, enter amount overpaid 26 Enter amount from line 26 Credited to 2012 estimated tax Refunded > Under penaltics of payury, I declare that I have examined this return, including accompanying acticulate and statements, and to the uest of my knowledge apoleogief, it group, corport, and complete, Declaration of precent (other than lexicated) a based on a information of wind political entire and knowledge. May the IRS discuss this return with the prepare chown resour (see instructors)? Sign shown below (see instructions)? Here Officer Salvatore Morabino Signature of officer Print/Type preparer's name Check X If Paid David J. D'Arata, CPA David J. D'Arata, CPA 01/11/13 self-employed P00286858 Preparer Femanama Dansa & D'Arata LLP Firm's EIN Use Only 361 Delaware Ave Regable a conti-Buffalo, NY 14202 716-842-3900

For Paperwork Reduction Act Notice, see separate instructions.

Form 11205 (2011)

Form	11208 (	2011) Snowshoe Petroleum, Inc. and Sub.		Page 2
		Other Information (see instructions)		Yes No
1	Chack a	ccounting method: a Cash b X Accrual c Other (specify)		The second second
2	See the	instructions and enter the:		15-77-15-1
	a Busin	ess addivity Management company b Product or service Management company	pany	55. 7 km.
3	At the a	nd of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic		
	corpora	ition? (For rules of attribution, see section 267(c).) If "Yes," attach a statement showing: (a) name and employer		
	identific	ation number (EIN). (b) percentage owned, and (c) if 100% owned, was a qualified subchapter S subsidiary		
	election		Stmt 3	x
4	Has this	corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide		
	informa	ion on any reportable transaction?		X
5	Check (	his box if the corporation issued publicly offered debt instruments with original issue discount	. ▶ □	
		ed, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount	· · · · · · · · · ·	
	Instrum			for private
6	If the co	reporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an		THE PARTY OF THE P
		ith a basis determined by reference to the basis of the asset (or the basis of any other property) in		
		ds of a C corporation and (b) has not unrealized built-in gain in excess of the not recognized built-in gain		
		or years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (eee		
	instructi			Grandary
7	Enter (h	e accumulated earnings and profits of the corporation at the end of the ray year.		Water State Control of the Control o
₽	Are the	corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less	*	
		50,000? If "Yes," the corporation is not required to complete Schedules L and M-1		X
9		he tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions		X
10a		corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instructions)?		X
		did the corporation file or will it file all required Forms 1099?		
	Weiter 7	Shareholders' Pro Rata Share Items	Total am	punt
	1	Ordinary business income (loss) (page 1, line 21)		11,018
	2	Net rental real estate income (loss) (attach Form 8825)	2	
	3a	Other gross rental income (loss) 3a		
	ь	Expenses from other rental activities (attach statement) 3b	-: iii.	
-		Other net rental income (toss). Subtract line 3b from line 3a	3c	
ncome (Loss)	4	interest income	4 1	91,423
긎	5	Dividends: a Ordinary dividends	5a	
Ě	- {	b Qualified dividends 5b	(managed)	
ě	6	Royalties	8	
_	7	Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	
	88	Net long-term capital gain (loss) (attach Schedule D (Form 11205))	8a	
		Collectibles (28%) gain (loss)		
	0	Unrecaptured section 1250 gain (attach statement) 8c		
	9	Net section 1231 gain (loss) (attach Form 4797)	9	
	10	Other income (foss) (see instructions) Type > Stmt 4	10 5	39,514
			rom '	1120S (2011)

T	08 (2011) Snowshoe Petroleum, Inc. and Sub. Shareholders' Pro Rata Share Itams (continued)		Page Fotal amount
-		11	www. autount
	Section 178 deduction (attach Form 4562)   Za Contributions   See Start 5		2,50
ı	h Investment interest expense	12a	2,50
	b Investment interest expense	12b	
1	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c(2)	
<del>}</del>	d Other deductions (see instructions) type ▶	12d	
	3a Low-income housing credit (section 42(j)(5))	13a	
	b Low-income housing cradii (other)	13b	
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3488)	13¢	
- 1	d Other rental real estate credits (see instructions) Type	13d	
1	Other rental credits (see instructions)     Type ▶	13a	
-	f Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13f	
	g Other credits (see instructions) Type ▶	13g	····
	14a Name of country or U.S. possession ▶		
	b Gross income from all sources	14b	
- 1	c Gross income sourced at shareholder level	14¢	
-	Foreign gross income sourced at corporate level		
- 1	d Passive category	14d	
	e General category	14e	
	f Other (attach statement)	14f	
ļ	Deductions allocated and apportioned at shareholder level		
	g Interest expense	140	
	h Other	14h	
	Deductions allocated and apportioned at corporate level to foreign source income		
	i Passive category	14i	
	j General category	14j	
-	k Other (attach statement)	14k	•
	Other information	a contra	
ı	I Yolal foreign taxes (check one): ▶ ☐ Paid ☐ Accrued	141	
ı	m Reduction in taxes available for credit (attach statement)	14m	
	n Other foreign tax information (attach statement)		in the transfer
	158 Post-1986 deprecision adjustment	15a	
2	b Adjusted gain or loss	15b	············
	© Depletion (other than oil and gas)	15c	
₽	d Oil, gas, and geothermal properties gross income	15d	
(AMI) nems	© Oil, gas, and goothermal properties – deductions	15e	
- 1	f Other AMT items (attach statement)	15f	
_	A4 -	16a	
		16b	
5	The state of the s	16c	6
	c Nondeductible expenses	16d	644,3
Basis	d Distributions (attach statement if required) (see Instructions)  Repayment of loans from shareholders	15e	
2		172	191,4
formation	17a Investment income	17b	+2+/3
Ē	b investment expenses	170	
2	Dividend distributions paid from accumulated earnings and profits	1/¢	
-	d Other items and amounts (attach statement)	3:00 T. 15 T. 15 T. 15 T. 15 T. 15 T. 15 T. 15 T. 15 T. 15 T. 15 T. 15 T. 15 T. 15 T. 15 T. 15 T. 15 T. 15 T.	er og i state state et de sy
ē	AB (		
ciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right		200 5
Ü	column. From the result, subtract the sum of the amounts on lines 11 through 12d and 141	18	-382,50

	Balance Sheets per Books	inacts per Books Beginning of last year			Prod of tax year			
	Assets	(2)	(b)	(c)		(년)		
	Cash	and a state of the	1,007,39			869,9		
	Trade notes and accounts receivable	1,974,627			,036			
,	Less allowance for bad debis	1	1,974,62		/	162,0		
	Inventories	e principal de la company de l	1,476,13			1,387,0		
	U.S. government obligations	a comment of the contract of t	_, _, _,			2,307,0		
	Tax-exempt securities (see instructions)							
	Other current assets (eitech statement) Stmt 6	are a standard to the standard	442,03	2 -2				
	Loans to shareholders		7,002,22			6,564,1		
	Mortgage and real estate loans		,,002,722.			0,304,1		
	Omer investments (susch sistement) Start 7		31,000	1				
	Buildings and other depreciable assets	12,350,474		12,428	016			
	Less accumulated depreciation	10,968,577	1,381,89		.190	1,104,8		
	Depletable assets	20,000,011	1,201,03	1 11,323	( Y 2 0	1,104,6		
	Less accumulated depletion (		- Arterial Reviews 17.	<b>-</b>		ar area former there's		
	Land (net of any amortization)			20 Companyagement				
		3,927,500		3,827	500			
	Less accumulated amortization ((	510,334	3,317,16			3 061 5		
	Other assels (attach statement) Start 8	- LO, 024)	172,03		,501	3,061,9		
		April and the second se		The same of the sa		547,7		
	Total assets	100,000	16,804,51		202000	13,697,7		
	Liabilities and Shareholders' Equity	The fellows of	1 201 66		Contract of the Contract of th			
	Accounts payable		1,221,66			854,4		
	Mongages, notes, bonds payable in less than 1 year	Clarifica same	1,997,25			97,8		
	Other current I ebilities (situach statement) 5 tmt 9	Disc. S	1,685,35	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		4,867,6		
	Loans from shareholders		C 715 5E	2000	SECTION OF THE SECTIO			
	Mortgages, notes, bonds payable in 1 year or more		5,117,75			1,673,2		
	Other habilities (attach statement)			_				
	Capital stock		10,00			10,0		
	Additional paid-in capital	The second secon	4,514,39		P (Marillana)	4,514,3		
	Retained earnings Adjustments to shareholders'		2,258,08			1,680,2		
	equity (phach statement)	The second secon						
	Less cost of treasury stock	- management and the page of			(			
	Total liabilities and shareholders' equity		16,804,51			13,697,7		
	Reconciliation of Income							
_	Note. Schedule M-3 required ins							
	Net income (loss) per books	5	cod no babricaes amiconi	ks this year not included	1			
	Income included on Schedule K. lines 1, 2, 3c, 4,		on Schedule K, lines 1 th					
	5a, 6, 7, 8a, 9, and 10, not recorded on books this		s. Tax-exempt interest \$					
	year (iternize):		.,					
	Expenses recorded on books this year not	ļ e	Deductions included					
	included on Schedule K, lines 1 through 12		1 through 12 and 14t,	not charged against	. ]			
	and 14 (Itemize):		book income this yea					
	Depreciation \$		a Depreciation \$		l			
	Travel and witertainment 5							
		7	Add lines 5 and 6		L_			
	Add lines 1 through 3		Income (loss) (Schedule	K, line 18). Line 4 tess t	line 7			
ŀ	Analysis of Accumulated	l Adjustments Acco	unt, Other Adjustr	nents Account,	and Shar	eholders'		
	Undistributed Taxable (r	come Previously Ta	xed (see instructio	ns)				
		(a) Anciemitia)ed	(b) Other ad			deral undistributed		
		ad ustments account		Inint	taxebia וייכתר	na pravigusly taxed		
	Balance at beginning of tax year	1,803,	588					
	Ordinary income from page 1, line 21	· ·			137-949-			
	Other additions Start 10	730,						
	Loss from page 1, line 21	1,111,	018					
	Other reductions Stmt 11	3,	164					
	Combine lines 1 through 5	1,420,	343					
	Distributions other than dividend distributions		336					

### SCHEDULE N (Form 1120)

### Foreign Operations of U.S. Corporations

Attach to Form 1120, 1120-C, 1120-IG-DISC, 1120-L, 1120-PC, 1120-REIT, 1120-RIC, or 1120S.

OMB No. 1545-0123

2011

Department of the Treasury Internal Revenue Service Name

Snowshoe Petroleum, Inc. and Sub

Employer identification number (RIN)

	Foreign Operations Information		
		Yes	No
18	During the tax year, did the corporation own (directly or indirectly) any foreign entity that was disregarded as an	-9.5	جحب
	entity separate from its owner under Regulations sections 301.7701-2 and 301.7701-3 (see instructions)?		X
	if "Yes," you are generally required to attach Form 8858, Information Return of U.S. Persons With Respect to		
	Foreign Disregarded Entities, for each foreign disregarded entity (see instructions).		
þ	Enter the number of Forms 8858 attached to the tax return		
z	Enter the number of Forms 8865, Return of U.S. Persons With Respect to Cenain Foreign	J	
	Partnerships, attached to the corporation's income tex return		
			تفدير <u>مين ۾ .</u>
3	Excluding any partnership for which a Form 8855 is atteched to the tex return, did the corporation own at least a		
	10% interest, directly or indirectly, in any other foreign partnership (including an entity treated as a foreign		
			X
	partnership under regulations section 301,7701-2 or 301,7701-3)?  If "Yes," see instructions for required attachment.		
		67.4E/F	2
48	Was the corporation a U.S. shareholder of any controlled foreign corporation (CFC)? (See sections 951 and 957.)	X	
	If "Yes," attach Form 5471, information Return of U.S. Persons With Respect to Certain Foreign Corporations, for		
	each CFC.		
ь	Enter the number of Forms 5471 attached to the tax return	Control of the last	
	*****		30.0
5	During the tax year, did the corporation receive a distribution from, or was it the grantor of, or transferor to, a	a Nelsonal de	
	foreign (rust?		X
	If "Yes," the corporation may have to file Form 3520, Annual Return To Report Transactions With Foreign Trusts	-	7
	and Receipt of Certain Foreign Gifts.	COMPANY OF THE	
		meanus.	
6a	Al any time during the 2011 calendar year, did the corporation have an interest in or a signature or other authority	2	# # L
	over a financial account (such as a bank account, securities account, or other financial account) in a foreign	*****	
	country?		X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and	Assert	ν <u>-</u>
	Financial Accounts.		
b	If "Yes," enter the name of the foreign country		
		al Life profile	
78	is the corporation claiming the extraterritorial income exclusion?	40.00	X
	If "Yes." attach a separate Form 8873, Extrateritorial Income Exclusion, for each transaction or group of	-	VIII - 4 1
	transactions.	plant really alternations	21.0
ь	Enter the number of Forms 8873 attached to the tax return		egi samakiri
_	Enter the total of the amounts from Los 62 (outer-topicate) income auguston (out of	-	-4

disallowed deductions)) of all Forms 8873 attached to the tax return

# Cost of Goods Sold

iame		Employe	r identific	ation number		
Sn	owshoe Petroleum, Inc. and Sub.					
1	Inventory at beginning of year	1	1	1,4	76	,137
2	Purchases	···· [	2			
3	Cost of labor		3			
4	Additional section 263A costs (attach schedule)		4			
5	Coner costs (and on schedule)		5	76,5	28	717
6	Total, Add lines 1 through 5	··· [	5	78,0	04	854
7	Inventory at end of year		7	1,3	87	065
8	Cost of goods sold. Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the				•	
	appropriate line of your tax return (see instructions)		8	76,6	17	,789
9a	Check all methods used for valuing closing inventory:  (i) X Cost  (ii) Lower of cost or market					
	(m)					
b	(iii) ☐ Other (Specify method used and attach explanation.) ► Check if there was a writedown of subnormal goods				<b>•</b> [	٠
c	Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)			••••		┥
đ	If the LIFO inventory method was used for this tax year, enter the amount of closing inventory computed				٠ ر	1
	under LiFO	- 1	9d			
8	If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?		•	Yes	ì	X No
f	Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Ye	5.				
	attach explanation			Yes	ĺ	X No
or Par	SONARY SOLUCION AND NATIONAL MARKET					

Form: 1125-A (12-2011)

ens	
ium tax (AMT) items	

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	7.7			P \ 1777
Schedule K-1 26	311 🚞	Final K-1 X Amended		QM8 No. 1545-Q130
(F 4486A)	)		. —	300 C
Franchise of the Francis			- C. C. C. C. C. C. C. C. C. C. C. C. C.	
Internet Revenue Service	¹	Omlinary business income (loss)	13	Ceadis
erding	— <u>                                     </u>	-555,509		
	'	Net rental real estate income (cos)		
Shareholder's Share of Income, Deductions,	3	Other net rental (norma (lose)		
Credits, etc. > See back of form and separate instructions.		Section and Indian alcolled long.		
	4	Ateres; income		
		95,712		
A Corporation's employer identification number	Se	Ordinary diviounds	_	
- ··				
<ul> <li>Corporation's name, address, chy, state, and 2H code</li> </ul>	5b	Qualified dividends	19	Foreign transactions
Snowshoe Petroleum, Inc. and Sub				
	6	Royalties		
No. 2 Company of the	<u> </u>			
-	7	Mit shott-term capital gain (loss)		:
# IDD Francisco				
C IRS Confer where corporation filed return Ogden, UT 84201	8a	het fong-term capital gain (toss)		
		s is all posts and		
A CONTRACTOR OF THE PROPERTY O	81	Collecubles (28%) gain (ligsx)		
D. Sharestolder's identifying number	60	Unrecaptured section 1250 gain.	+ +	
	"			ļ
E Shareholdor's name, address, city, state, and ZIP code	0	Net a section *231 gain (tres)		
Edward Bayuk				
	10	Other income (loss)	18	Allemetive minimum tax (AMT) taras
` `	更÷	269,757		
F Shareholder's percentage of stock	İ			
ownership for tax year 50.00000	<u> </u>			
	.			
	11	Section 179 disduction	15	Items affecting shareholder besis
		, , , , , , , , , , , , , , , , , , ,	C*	332
	12	Other deductions		
	A	1,250	ם	322,168
<b>  &gt;</b>				
ō	Ì		[	
ast			_	
1 S				
For IRS Use Only				
LL.	}		17 <b>A</b>	Other information 95 , 712
	<b>—</b>			93,112
				·
		# Can attack and a second		date
		<ul> <li>See attached statement</li> </ul>	ent for a	outional information.

For Paparwork Reduction Act Notice, see Instructions for Form 1120S.

Schedule K-1 (Form 11205) 2011

			Final K-1 X Amunda	nd K-	QMR No. 1545-0130
Schedule K-1	2011		The state of the s		The second secon
(Form 1120S)	For calendar year 2011, or tax	===			
Department of the Treasury	year beginning		Ordinary bysiness income (loss)	1	The state of the s
Internal Revenue Service		1		13	Credila
	endicej		-555,509	-	
		3	for rental real estate income (lose)		
Shareholder's Share of Inc	somo Daduatiana				
		3	Other net rental income (loss)		
Credits, etc. See back	of form and separate instructions.				
And the second s		4	interest income		***************************************
			95,711		
A Consension's surplayer identification number		54	Ordinary dividends	-+-+	
		]	Organiary dividends		
B Corporation's name, address, city state, and 2 Pr		<del> </del>		_	····
		Bb .	Quelified dividends	14	Foreign fransactions
Snowshoe Petroleum	, inc. and Sub.	<u> </u>			
			Reyones		
		<u> </u>			
1	,	7	Net short-term capital gain (loss)		
1		i			
C RS Center where corporation fleet return		Ba.	Net long-term capital gain (feas)		· · · · · · · · · · · · · · · · · · ·
Ogden, UT 84201		''	,		
Employee Service and the Control of	The second secon	86	Collectibles (20%) gain (loss)		
The state of the s		. 80	Oracibles (20%) dgiv (ioas)		
D Straight of derig Memilying member		86	Jorecapiured section 1250 gain	1 1	
		ļ			
E shareholders name, address, vity, state, and ZIP		9	Net section 1231 gain (loss)		
Salvatore Morabito					
• • • • • • • • • • • • • • • • • • • •		10	(Ither income (idsa)	15	Attenuative minimum (ax (AMT) items
1		E+	269,757		
		1		1 1	
		1		_	
F Shareholder's percentage of stock	F0 000000		[		
covership for (ax year	50.000000 *				
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		<u></u>			
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				C*	332
		12	Ctive deductions		
	Marko ekseriabiliya (1966)	A	1,250	ם	322,168
章					
0		ļ	•		
13		<b> </b>			
SE					
For IRS Use Only		-			
<u> </u> <u>-</u>				17	Other offizmation
**		<b> </b>		A	95,711
{		1	!		
					<u></u>
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		1			
		1			The state of the s
<b>†</b>		ł		1	
1			<del></del>		
1		ŧ	* See attached statem	ent for a	dditional information

For Paperwork Reduction Act Notice, see Instructions for Form 11205.

Schedule K-1 (Form 11209) 2011

#### SCHEDULE M-3 (Form 1120S)

### Net Income (Loss) Reconciliation for S Corporations With Total Assets of \$10 Million or More

Attach to Form 11205.

2011

Department of the Treasury riternal Revenue Service ► See saparate instructions Employer Identification number Snowshoe Petroleum, Inc. and Sub. Financial Information and Nat Income (Loss) Reconciliation (see instructions) 18 Did the corporation prepare a certified audited non-tax-basis income statement for the period ending with or within this tax year? (See instructions if multiple non-tax-basis income statements are prepared.) Yas. Skip line 15 and complete lines 2 through 11 with respect to that income statement. No. Go to line 1b. Did the corporation propage a non-tax-basis income statement for that period? Yes. Complete lines 2 through 11 with respect to that income statement. No. Skip times 2 through 3b and enter the corporation's net income (loss) per its books and records on line 4a 2 Enter the income statement period: Beginning \_\_01/01/11 Ending 12/31/113a Has the corporation's income statement been restated for the income statement period on line 2? Yes. Yes, (if "Yes," attach an explanation and the amount of each item restated.) b. Has the corporation's income statement been restated for any of the five income statement periods praceding the period on line 27 Yes. (If "Yes," attach an explanation and the amount of each item restated.)
No. Worldwide consolidated net income (loss) from income statement source identified in Part I, line 1 -382 678 46 b Indicate accounting standard used for line 4a (see instructions): (2) :FRS (1) GAAP (3) X Tex-basis (4) Other (specify) 5a Net income from nonincludible foreign entities (attach schedule) 3a b. Net loss from nonincludible foreign entities (attach schedule and enter as a positive amount). 5b 6a Net income from nonincludible U.S. entities (attach schedule) Not loss from nonincludible U.S. entitles (attach schedule and enter as a positive amount) 6Ъ 7a Net income (loss) of other foreign disregarded entities (attach schedule) 7a Net income (loss) of other U.S. disregarded entities (except qualified subchapter S subsidiaries) fattach schedule) Net income (toss) of other qualified subchapter S subsidiaries (QSubs) (allach schedule) Adjustment to eliminations of transactions between inclugible entities and nonincludible entities Adjustment to reconcile income statement period to tax year (attach schedule) Other adjustments to reconcile to amount on line 11 (attach schedule) 10 -382,678 11 Net income (loss) per income statement of the corporation. Combine lines 4 through 10 11 Note. Part I, line 11, must equal Part II, line 26, column (a). Enter the total amount (not just the corporation's share) of the assets and liabilities of all entities included or removed on the following lines. Total Liabilities a included on Part I, line 4 13,697,786 7,493,149 b Removed on Part 1, line 5. Removed on Part I, line 6

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d included on Part I, line 7

Schedule M-3 (Form 1120\$) 2011

5.AA

Page 2

Snowshoe Petroleum, Inc. and Sub.

Employer identification number

	Income (Loss) items	(a) Income (Loss) per Ir come Statement	(b) Temporary Officience	(c) Permanent Difference	(d) Income (Loss) per Tux Return
1	Income (loss) from equily method foreign				
	corporations (attach schedule)				
2	Gross foreign dividends not previously taxed				
3	Subpart F, QEF, and similar income Inclusions (attach schedule)	A second and a second as			
4	Gross foreign distributions previously				ALLES AND AND AND AND AND AND AND AND AND AND
	taxed (attach schedule)				
5	Income (loss) from equity method U.S.				On The State of th
	corporations (attach schedule)				man and a second
6	U.S. dividends not eliminated in tax consolidation			:	
7	Income (loss) from U.S. parinerships (attach				
8	schedule) Income (loss) from foreign partnerships (atlach				
_	schedule)				
8	Income (loss) from other pass-through entities (attach schedule)				
10	items relating to reportable transactions (ettach				
	details)		į	1	
11	Interest income (attach Form 8916-A)	191,423			191,423
12	Total accrual to cash adjustment				
13	Hadging transactions				
14	Mark-to-market income (loss)				
15	Cost of goods sold (attach Form 8916-A)	76,617,789		(	76,617,789
16	Sale versus lease (for sellers and/or leasors)				
17	Section 481(a) adjustments				·····
18	Unearned/deferred revenue				
19	Income recognition from long-term contracts		<u> </u>		
20 21-					
210	income statement gain/loss on safe, exchange, abandonment, worthlessness, or other disposition of				The most of the part of the second order to the production of the second order to the
	assets other than inventory and pass-through entities				And the same of th
ь	Gross capital gains from Schedule D, excluding amounts from pass-through entities		+		
c	Gross capital losses from Schedule D, excluding	and the state of t			
	amounts from pass-through entities, abandonment				
	iosses, and worthless stock losses	Commence of the second			
۰	Net gardioss reported on Form 4797, line 17, excluding amounts from pass-through entities,	N 104 (and 1			
	abandonment losses, and worthless stock losses				
В	Abandonment losses				
f	Worthless stock losses (alt. delails)				
g	Other gain/loss on disposition of assets other than inventory				
22	* ** *** * * * * * * * * * * * * * * * *				
23	Total Income (loss) items. Combine lines 1 - 22	-76,426,366			-76,426,366
24	Total expense/deduction items (from Part III.				
	line 32)	-611,073	-567	664	-610,976
25	Other items with no differences	76,654,761	And the second s		76,654,761
26	Reconciliation totals. Combine lines 23 through 25	-382,678	~567	664	-382,581

Schedule M-3 (Form 1120S) 2011

Schedule M-3 (Form 1120S) 2011 Name of corporation

Snowshoe Petroleum, Inc. and Sub.

Employer literatification number

	(Loss) per Return—Expense/I	Deduction Items (see	instructions)		
	Expense/Deduction Items	(a) Peponso per Income Statement	(в) Тетро-ягу Отвесью	(c) Permanant Difference	(d) Deduction per Tax Return
1	U.S. current income tax expense				
2	U.S. deferred income tax expense				
3	State and local current income (ax expense				
4	State and local deferred income tax expense				South play a promoting the control of the control o
5	Foreign current income tax expense (other than		İ		,
	toreign withholding taxes)				
6	Foreign deferred income tax expense				
7	Equity-based compensation		1		
8	Meals and entertainment	1,328		~664	664
9	Fines and penalties	···· 1			
10	Judgments, damages, awards, and similar costs				
11	Pension and profit-sharing				
12	Other post-retirement benefits				
13	Deferred compensation				
14	Charitable contribution of cash and tangible	V-11-1/10 (V-1)			
	properly				
15	Charitable contribution of intangible property				
16	Current year acquisition or reorganization			-	
	investment banking fees				
17	Current year acquisition or reorganization legal				
	and accounting fees				
18	Current year acquisition/reorganization other costs				
19	Amortization/impairment of goodwill	255,167			255,167
	Amortization of acquisition, reorganization, and			,	,
21	Other amortization or impairment write-offs				
22	Section 198 environmental remediation costs				
	Depletion Oil & Gas				The state of the s
	Depletion Other than Oil & Gas				
		354,578	· · · · · · · · · · · · · · · · · · ·		354,578
24 25	Depreciation Red debt events	3321010			
26				·	
27					
28	Purchase versus lease (for purchasers and/or	<del></del>			
*0	harana)				
	iessees)				
29					
30					<del> </del>
31	Other expense/deduction items with differences (attach schedule) Stmt 13	į	567		56
32	Total expense/deduction items. Combine lines 1				
	through 31. Enter here and on Part II, line 24,		}		
	reporting positive amounts as negative and negative		1		
	amounts as positive	611,073	567	-664	610,97

Depreciation and Amortization Form 4562 QMB No. 1545-0172 (Including Information on Listed Property) 2011 Department of the Treasury See separate instructions. Attach to your tax return Internal Sevence Service Name(s) shown on return Identifying number Snowshoe Petroleum, Inc. and Sub. Business or activity to which this form related Regular Depreciation Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I. Maximum amount (see instructions) 500,000 Total cost of section 179 property placed in service (see instructions) Threshold cost of section 179 property before reduction in limitation (see instructions) 2,000,000 Reduction in limitation, Subtract line 3 from line 2. If zero or less, enter -0-Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0. If married filling separately, see instructions (9) Description of emporty (b) Cost (outiness use only) 7 Listed property. Enter the amount from line 29 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 Tentative deduction. Enter the smaller of line 5 or line 8. 10 Carryover of disallowed deduction from line 13 of your 2010 Form 4562 10 Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions) Section 179 expense deduction, Add lines 9 and 10, but do not enter more than line 11 13 Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12 ▶ 13 Note: Do not use Part II or Part III below for listed property. Instead, use Part V. Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions) Special depreciation allowance for qualified property (other than listed property) placed in service during the lax year (see instructions) 45,074 Property subject to section 168(f)(1) election 15 Other depreciation (including ACRS) MACRS Depreciation (Do not include listed property.) (See instructions.) Section A MACRS deductions for assets braced in service in tax years beginning before 2011 308,706 17 If you are electing to group any exerts placed in service during the tax year into one or more general exect sext Section B.—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System (u) Besig für depreciation (business/myestment use (wiy-ses instructions) (d) Recovery (a) Classification of property (f) Method (g) Depreciation deduction denod 19a 3-year property 5-year property 7-year property d 10-year property 15-year property 20-year property 25-year property h Residential rental 27.5 yrs. ММ S/L property ММ 27.5 yrs S/L 01/01/11 32,469 Nonresidential real ΜМ 798 39 yrs property MM Section C-Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System 20a Class life b 12-year 12 yrs. SA 40 yrs ММ S/L Summary (See instructions.) Listed property. Enter amount from line 28 21 Total, Add amounts from line 12, lines 14 through 17, lines 18 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions 354,578 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs 23

For Paperwork Reduction Act Notice, see separate instructions.

DAA

Fam 4562 (2015)

Americation paried or parcentage Cate amostication begins Ampricable smount Code session Amonization for this year 42 Amortization of costs that begins during your 2011 tax year (see instructions): 43 Amortization of costs that began before your 2011 tax year 43 255,167 Total. Add amounts in column (f), See the instructions for where to report 44 255,167 DAA Form 4562 (2011)

Form 5471

AAC

# Information Return of U.S. Persons With Respect To Certain Foreign Corporations

OMB No. 1545-0704

(Rev. December 2011)	Resp	ect To Certai	n Fo	reign Corpor	ations				
Department of the Treasury Internal Revenue Service	Information furnished for	See sepa The foreign corporation	n's and	ival accounting period	(tax year re		Att	achment	
Name of person filing this return	section 898) (see instruc	tions) beginning U	4/0	1/10 and ending	03/3		ng number	quence No	. 121
0 <b>15</b>	_					A QUEINING	Luid unwer		
	oleum, Inc. an			1 -					
	år P.C. box number if mail is not deliver	ed to street address)		B Calegory of filer (See	instructions Ch (repealed)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0x(es)): 3 <b>X</b> 4	Stan	tt 14 5 汉
City or town, state, and ZIP code	-			C Enter the total percen					2 VI
				you owned at the end					
	4/01/10 and and inc	A2/24/44		<u> </u>	<del>,</del>			<u>0.</u>	302 4
Filer's tax year beginning U:  D Person(s) on whose beharf this of o	*	03/31/11		<del></del>	··-				
					·····		(4) Check	apolicable	tiox(es)
(1) Nan	16	(2) At	tirees		(3) Intentity	ng number	Sharaholder	Cificat	Director
						,			_
	, , , , , , , , ,								
						<del></del>	-	<del>-</del>	<del> </del>
<del></del>									
Important: Fill in all ap	milcable lines and sche	dules All informat	llon o	nuet be in Eaglist	All area		<u> </u>	<u> </u>	<u> </u>
U.S. dollars	s unless otherwise indic	ated.	iii Lata (1	nuat de in Engisi	ı, Ali amo	unts mus	it de state	ia in	
1a. Name and address of foreign corpo	rallon				b(t) Empki	er deröfication	oumber, if any		
Pafflos Incu-	7:_:	-/- w:							
P.O. Box 1002	ance Limited, 1	c/o Kensing	ton	Mgmt Grp	b(2) Refere	nçe Dinumberi	see instructions	)	
George Town		Grand Cayme	en.		E Countr	V ariettes subserve h	aws incorporate		
Caymen Island							[sland	•	
	place of bushwas	f Principal business		g Principal business activity			denal currency		
09/28/84 Cayma	n Islands  The foreign corporation's accounting the	code no. 3242	90	Insurance		<u> </u>	. Dol	lar	
	ther of branch office or agains (if any) in		<b>.</b>		first sets				
United Sigles			1 11	US, income tex return wes			(ii) U.S. Incom	e tay mate	
			<u> </u>	(i) Takeble Income or (i	629)		(after ac c		
				, , , , , , , , , , , , , , , , , , ,					
						Ì			
c Name and address of foreign power	ration's statutory or resident agent in so	unter	d Na	CA and wateres first care o	VIII VIII DANGE	heel display	IN AT ACCOUNT AND		
ој псогро-авил			De Ine	me and address (Induding or none) with puelody of the bo location of such books end	oks and records sounds, if differ	of the fareign c	enporation and		
			ļ						
Sto	ck of the Foreign Corp	oration	<u> </u>	······································	<del></del>		····		
				(b) Nyr	nuer of shares l	tailed and outst	grib; a		
(a) De	esuciplism of mach (RRAS of Stock			(i) Beginning of annuation period	el		(il) End of a Actionaling	nougi period	
	mon				32				331
Pre	<u>ferred</u>		<u></u>	·	32	3			331
			1			1			
		· · · · · · · · · · · · · · · · · · ·							
						-			

Snowshoe Petroleum, Inc. and Sub.

Form 5471 (Rev. 12-2011) RATTLES Insurance Lim	ited, c/o Kensino	ton Mgmt	Grp	Page 2
U.S. Shareholders of Foreign Corpo	ration (see instructions)			
(a) Navne, address, and identifying number of shareholdar	(b) Description of each class of stock held by sharphoriser, Robe: This description should match the corresponding debo, entered in Schedule A, column (a).	(c) Number of shares held at beginning of annual ecoursing period	(d) Number of strates held at one of annual accounting period	(e) Proteia share of subpart ? income (enter as a percentage)
Not Applicable		Ţ		,
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		<u> </u>	<u> </u>	1
		1	† · // · · · ·	
				7

Income Statement (see instructions)
Important: Report all information in functional currency in accordance with U.S. GAAP. Also, report each amount in U.S. dollars translated from functional currency (using GAAP translation rules). However, if the functional currency is the U.S. dollar, complete only the U.S. Dollars column. See instructions for special rules for DASTM corporations.

				Functional Currency	U.S. Dollar	e
	1a	Gross receipts or sales	1a		150,75	6,06
1	ь	Returns and allowances	1b			
	c	Subtract line 1b from line 1a	1c		150,75	6,06
	2	Cost of goods sold	2			
	3	Gross profit (subtract line 2 from line 1c)	3		150,75	6,06
ncone	4	Dividends	4		1	<u> </u>
Ě	5	Interest	5		41	B, 99
ŀ	бa	Gross rents	6a			
	ь	Gross royalities and license fees	6b	· · · · · · · · · · · · · · · · · · ·		
	7	Net gain or (loss) on sale of capital assets	7			-
i	8	Other income (attach schedule) Stat 15	В	· · · · · · · · · · · · · · · · · · ·	37,68	9,35
-	9	Total income (add lines 3 through 8)	9	(		
$\neg$	10	Compensation not deducted elsewhere	10			
	11a		11a			
	þ	Royalties and license fees	11b	· · · · · · · · · · · · · · · · · · ·		
	12	Interest			Ti Anamara	
Ĕ I	13	Depreciation not deducted alsowhere	13			
Jeauctions	14	Depletion	14			
ĕ	15	Taxes (exclude provision for income, war profits, and excess profits (axes)	15			
-	16	Other deductions (attach schedule—exclude provision for income, war profits,				
Ì		and excess profits taxes) Start 16	16		144,13	8.21
[	17	Total deductions (add lines 30 through 16)	17	(	144,13	8,21
_	18	Net income or (loss) before extraordinary items, prior period adjustments, and	of Mark the	The state of the s		
Ě		the provision for income, war profits, and excess profits taxes (subtract line 17			eli en pro-	
망		from line 9)	18	(	44,72	6,19
Net income	19	Extraordinary items and prior period adjustments (see instructions)	19			
ē	20	Provision for income, war profits, and excess profits taxes (see instructions)	20	· · · · · · · · · · · · · · · · · · ·		
-	21	Current year net Income or (loss) per books (combine lines 18 through 20)	21	- (	44,72	6.19

Snowshoe Petroleum, Inc. and Sub Raffles Insurance Limited, c/o Kensington Mgmt Grp Form 5471 (Rev. 12-2011) Page 3 Income, War Profits, and Excess Profits Taxes Paid or Accrued (see instructions) Amount of tax Name of country or U.S. possession In U.S. dollars n foreign currency Balance Sheet Important: Report all amounts in U.S. dollars prepared and translated in accordance with U.S. GAAP. See instructions for an exception for DASTM corporations. (s) Beginning of somual (b) End of annual Assots 5,508,495 20,583,048 1 Trade notes and accounts receivable 2a Less allowance for bad debts 2b 3 laventories 12,095,654 Stmt 17 12,952,359 4 Other current assets (attach schedule) Loans to shareholders and other related persons Investment in subsidiaries (attach schedule) 319,277,827 296,336,170 Other investments (attach schedule) Start 18 7 Buildings and other depreciable assets 8a Less accumulated depreciation 8ь 9я Less accumulated depletion 9b 10 Intangible assets: 11 11a Organization costs 11b Palents, trademarks, and other intengible assets 110 Less accumulated amortization for lines 11a, b, and c 11d 242,271,075 215,829,379 Other assets (attach schedule) 5tmt 19 557,068,099 567,785,908 13 Total assets 13 Liabilities and Shareholders' Equity 2,047,520 1,359,529 14 Accounts payable Stant 20 15 407,412,570 383,702,550 Other current liabilities (attach schedule) 15 Loans from shareholders and other related persons 16 Other liabilities (attach schedule) 17 17 18 Capital stock: Preferred stock 

18b

19

20

21

46,820,532

100,787,471

557,068,099

CAA

19

20

Common stock

Retained earnings

Total liabilities and shareholders' equity

Paid-in or capital surplus (attach reconciliation) Stmt 21

60,039,570

122,684,253

567,785,908

Form 5471 (Rev -2-2011)

Snowshoe Petroleum, Inc. and Sub.
Raffles Insurance Limited, c/o Kensington Mgmt Grp
Other Information

turing the tax year, did the foreign corporation own at feast a 10% inter- artnership? "Yes," see the instructions for required attachment Juring the tax year, did the foreign corporation own an interest in any to					
luring the tax year, did the foreign corporation own an interest in any to					X
	<b>⊭ਬੀ</b> ?				X
Juring the tax year, did the foreign corporation own any foreign entitles					
om their owners under Regulations sections 301,7701-2 and 301,7701 "Yes," you are generally required to attach from 8858 for each entity (				Џ	X
During the tax year, was the foreign corporation a participant in any cos		<b>,</b>		$\Box$	X
During the course of the tax year, did the foreign corporation become a	participant in any cost :	sharing arrangement?		$\cdot \cdot H$	X
Current Earnings and Profits (see instru					
					4.0
current year het income or (loss) per loreign dobks of account			1 44	,726,	19
let adjustments made to line 1 to determine current earnings and			And the Control of th		-
· ·	Net	Net	- Andrews	lefa.ace ellef	
see instructions):	Additions	Subtractions		A size of the Table	
					÷ = =
Capital gains or losses				or constant	47
Depreciation and amortization			The Charles Secure 1.		
Depletion			And the second s	Pale History	
nvestment or incentive allowance			The same of the sa		
Charges to statutory reserves					
nventory adjustments				- Terms	
ases					
Other (attach schedule) Stmt 22		20,252,958			101.
otal net additions		- Contract of the contract of		,	
ofal net subtractions		20,252,958			
Jurrent earnings and profits (line 1 plus line 3 minus line 4)				,473,	24
			5b		
			5c 24	1 <u>,473,</u>	24
Current earnings and profits in U.S. dollars (line 5c translated at the app	propriate exchange rate	as			
serined in section 989(b) and the related regulations (see instructions))		. ,,,,	5d 24	,473,	24
	Enreign Cornorat	ion (see instructions)			
Sample of Control of the Control of	oreign corporat	ion (see mandenons)	1	- Indiana di che	
Subpart F income (line 38b, Worksheet A in the instructions)			1	539,	51
Engines invested in 1: ft agreement than 47 kg.					
			2		
	nents (line db. Workshe	es C Iu			
The second of th			3		
	•		4		
actoring accome			5		
rotal of lines 1 through 5. Enter here and on your income tax return. Se	e instructions		6	539,	51
Dividends received (translated at spot rate on payment date under sect	lon 989(b)(1))	,	7		
Exchange gain or (loss) on a distribution of previously taxed income					
			1	V	N
	creant: Enter the amounts on lines 1 through 5c in function current year net income or (loss) per foreign books of account (loss) per foreign books of account (loss) and the second of account (loss) and the second of the secon	Current year net income or (loss) per foreign books of account  Net adjustments made to line 1 to determine current earnings and worlds according to U.S. financial and tax accounting standards  See instructions):  Capital gains or losses Depreciation and emortization Depletion  Net statutory reserves Charges to statutory reserves Charges to statutory reserves Content earnings and profits (line 1 plus line 3 minus line 4) DASTM gain or (loss) for foreign corporations that use DASTM (see instructions)  Combine lines 5a and 5b Corrent earnings and profits lin U.S. dollars (line 5c translated at the appropriate exchange rate section 989(b) and the related regulations (see instructions)  Combine lines 5a and 5b Corrent earnings rate used for line 5d b 1,000  Summary of Shareholder's Income From Foreign Corporations that use DASTM (see instructions)  Combine lines 5a and 5b Corrent earnings and profits line 5d b 1,000  Summary of Shareholder's Income From Foreign Corporations exchange rate used for line 5d b 1,000  Summary of Shareholder's Income From Foreign Corporations (line 38b, Worksheet A in the instructions)  Previously excluded subpart F income withdrawn from qualified investments (line 8b. Workshe he instructions)  Previously excluded export trade income withdrawn from investment in export trade assets (line Worksheet D in the instructions)  Factoring income  Fortal of lines 1 through 5. Enter here and on your income tax return. See instructions  Dividends received (translated at spot rate on payment date under section 988(b)(1))  Exchange gain or (loss) on a distribution of previously taxed income  any income of the foreign corporation blocked?  Proviously income become unblocked during the lax year (see eartion 984(b))?	Trant: Enter the amounts on lines 1 through 5c in functional currency.  Durrent year not income or (loss) per foreign books of account feet adjustments made to line 1 to determine current earnings and profits according to U.S. Financial and tax accounting standards see instructions).  Additions  Additions  Not Additions  Not Additions  Not Additions  Not Additions  Not Additions  Not Additions  Not Additions  Not Additions  Not Additions  Not Additions  Subtractions  Depreciation and emortization  Depreciation investment or incentive allowance  Charges to statutory reserves  Investment or incentive allowance  Charges to statutory reserves  Ditter (attach schedule)  Stant 22  20,252,958  Ditter (attach schedule)  Stant 22  20,252,958  District permings and profits (fine 1 plus fine 3 minus line 4)  Dorson learnings and profits (fine 1 plus fine 3 minus line 4)  Dorson learnings and profits in U.S. delians (fine 5c translated at the appropriate exchange rate as perfect in accition 888(b) and the related regulations (see instructions)  Durrent earnings and profits in U.S. delians (fine 5c translated at the appropriate exchange rate as perfect in accition 888(b) and the related regulations (see instructions)  The intervencing rate used for line 5d b 1, 000  Summary of Shareholder's Income From Foreign Corporation (see instructions)  Subpart F income (line 38b, Worksheet A in the instructions)  Previously excluded export rade income withdrawn from investments (line 8b. Worksheet C in he instructions)  Facrings invested in U.S. property (line 17, Worksheet B in the instructions)  Facring income  Fortal of lines 1 through 5. Enter here and on your income tax return. See instructions  Dividends received (translated at spot rate on payment date under section 988(b)(1))  Exchange gain or (loss) on a distribution of previously taxed income  Bry income of the foreign corporation blocked?  The summary of the foreign corporation blocked?  The summary of the foreign corporation blocked?  The summary of the foreign corporation	Trant: Enter the amounts on lines 1 through 5c in functional currency.    1   44   44   45  adjustments made to line 1 to determine current earnings and profits according to U.S. financial and tax accounting standards are instructions.)    20   20   20   20   20   20   20   2	trent: Enter the amounts on lines 1 through 5c in functional currency.  1 44,726,  Ver adjustments made to line 1 to determine current earnings and profits eccording to U.S. financial and tax accounting standards see instructions)  Additions  Net Additions  Net Additions  Net Additions  Subtractions  Depretion  Net Additions  Subtractions  Depretion or hometive allowance  Depretion or hometive allowance  Depretion or hometive allowance  Depretion or hometive allowance  Divide a standard or hometive allowance  Divide a stand

Forth **5471** (Rev. 12-2011)

SCHEDULE J (Farm 5471) (Rev. December 2005) Department of the Treasury internal Revenue Service Accumulated Earnings and Profits (E&P) of Controlled Foreign Corporation Attach to Form 5471, See Instructions for Form 5471. Name of person filing Form 5471.

DMS No. 1545-0704

i of person filing Form 547. Inowshoe Fe	troleum, In	c. and Sub.			Identifying number	
e of foreign consumation					tame anador	
	urance Limi (a) Post-1986 Un-	ted, c/o Ke (b) Pre-1987 E&P		int Grp nusly Taxed E&P (see I	ne(zuetione)	(d) Total Section
Important: Enter	distributed Earnings	Not Previously		ns 959(c)(1) and (2) b		964(a) E&P
amounts in tune-	(past-86 section	Taxed (pre-87 sec.		(ii) Earnings Invested	sia-ices/	(combine columns
tional currency.	959(c)(3) balance)	959(c)(3) balance)	<ol> <li>Earnings Invested in U.S. Property</li> </ol>	in Ercess Paceive	(FI) Subpart F tonome	(a). (b), and (c))
	000(0)(0) 001011001	socio/in/ parament	- C.C. Tropenty	Assets		(a), (b), and (c))
Balance at be-				1		
ginning of year	-6,246,166				19,853,289	13,607,12
a Current year						
E&P	24,473,241	Congress Constitution of the Constitution of t		Manager Co.	in the first of Note (Philosophia) of the common of the co	
Current year			- Committee of the comm	- I - I - I - I - I - I - I - I - I - I		
deficit in E&P				A CONTRACTOR OF THE STATE OF TH		Annual Control of the
Total current				The state of the s		
and accumulated						
E&P not pre-			A			
viously taxed			agranjan tan Wasii anandaraa sa	Contract of the second		
(line 1 plus line 2a			and the second second		man day of party and the property of the same of the s	
or line 1 minus					The second secon	The second secon
line 2b)	10 227 678	0	A Super Control of the Control of th	garagi Parada a sa Palagara. Parada		
	18,227,075		3	and the second s		of weather half of half all half and half and half and half and half all and half all and half and hal
Amounts included					1	
under section			ļ		ļ	The second secon
951(a) or reclas-						Name and American State of the second
sified under sec-					ļ	A
tion 959(c) in						
current year	24,473,241				24,473,241	Figure Anna
a Actual distribu-	and the second second		, , , , , , , , , , , , , , , , , , ,			
tions or recles-		- Committee of the comm	Į			and the second of the second of green
sifications of						
previously taxed						
E&P	manual and a second and a second		i		22,829,417	
b Actuel distribu-	The second second		<u> ⊃₹::•••</u>	_=_=-	22,023,31	
tions of nonpre-						
					and the second s	ment statement was a second
viously taxed E&P	TO THE PARTY OF TH		<u></u>	a an an analog district bury or a		The second secon
a Balance of pre-					}	
viously taxed E&P		and the second second			<b>\</b>	Andreas - Properties and
at end of year			ı			parameter in the E
(line 1 plus line 4.			i		1	A STATE OF THE PROPERTY OF THE PARTY OF THE
minus line 5a)	And the second s			<u> </u>	21,497,113	production at studions cause
b Balance of E&P	}			the same of particular to the same of the	AN ANDREAS	and the second section with the second section of
not previously	}		property of the second	The state of the s		a residencia de la composição de la
taxed at end of	ļ	1	Markey (Mr.)			- Name - 1 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2
year (line 3 minus		1	The second secon			S New York Control of the Control of
line 4, minus line		1		and the second s		
561	-6,246,166	Ó	The second secon			
Balance at end		†	770			
of year. (Enter		1				
•		1	1			1
amount from line	1				1	
6a or ∜ne 6b.					1	
whichever is				_		1
applicable.)	-6,246,166	ıi 🖸	11 4	01	0 21,497,113	: 15. <i>7</i> 50.9

ĎAA

SCHEDULE O

# Organization or Reorganization of Foreign

orm \$4.71)  w. December 2005) partment of the Tilessury sind Revenue Service.	Dis	positions of	quisitions and its Stock tructions for Form 54	71.	0	MB NC. 1545-	-6704
me of person fling Form 5471			The second secon		lylog number		
Snowshoe Petroleum, Inc	and Sub	),			-		
Raffles Insurance Limit	ed, c/o F	Censington	Mgmt Grp				
portant: Complete a seperate Schedule O for	each foreign corpo	ration for which infor	mation must be reporte	d.			
To Be Completed by U.S					···		
(4)		(ъ)		(c)	(d)	is	i)
Name of shareholder for whom	İ	Address of sharehooder	1	nunung number	Ceté of original	Date of se	
acquisition information is reported				of chareholder	10% acquisition	10% acq	uisition
						+	
		· · · · · · · · · · · · · · · · · · ·		<u> </u>		<del> </del>	
						+	
To Be Completed by U.S.	Shareholder				<u> </u>	ـــــــ	
Note: If this return is required be			ne U.S. persons, attach	a list snowing th	he		
names of such persons and the o	data sach became	a U.S. person.					
	Section A	General Sharehold					
(a)		Can abando dada inc	(b) BBI U.S. Income lax return Flad	I		(c) Cate (if any)	
hame, address, and identifying number of	(1)	(2)	est G.S. Illustrae last record essa	(3)		holder las	(files
**************************************	Type of return (enter form	Date return filed		nue Servica Center		under sexto	
Not Applicable	number)		**************************************	neze filad	To the fact that the same of t	annora	Нал
				M-1-15-2021	.,		
	1	1 1				1	_
Section 8-U	.S. Persons Who	Are Officers or Dire	ctors of the Foreign	Corporation			
	.S. Paraons Who			Corporation		(d)	
Section B-U (a) Name of v.S. officer or director	.S. Persons Who	Are Officers or Dire (b)			(c) Hity number	(d) Oheos appr Doxie	'bpi ste
(a)	.S. Parsons Who	(b)				Check appr	Oprate (S)
(a) Name of U.S. officer or director	.S. Persons Who	(b)				Сћеси ворг Бож(в	Opiate (S)
(a) Name of U.S. officer or director	.S. Persons Who	(b)				Сћеси ворг Бож(в	(Opvene (S)
(a) Name of U.S. officer or director		(b)	75			Сћеси ворг Бож(в	Opiate (S)
(a) Name of v.S. officer or director  Not Applicable	Sec	(b) Antre	of Stock		vity numbe:	Check appr box(s Cifficel	Oprate (S)
(a) Nome of U.S. officer or director  Not. Applicable  (a)	Sec (b)	(b) Antre	of Stock	Social seg	vitzy numbe:  (a)  Number of shares	Check appropriate Conficers	Drect
(a) Name of v.S. officer or director  Not Applicable	Sec	(b) Antire  tion C-Acgulation (c)	of Stack (d) ( Method of		(e) Number of shares of (2)	Ghees appropriet	opi are

Schedule O (Form 5471) (Rev. 12-2005) Show	shoe Petrole	um, Inc.	and Su	ab.			Page 2
(1)				g)			
Arrount said or valus ghen		Name and address	of person from v	wrom shales we	ve scquiad		
					····		<del> </del>
	Bection D-	Disposition of Sto	ick				
			(4)	,		(e)	Al-VAC
(a) Name of shareholder(s) discussing of stock	(b) Class of stock	(c) Date of emposition	3486A 51 (1.500)	-	(1)	ei oʻshares dispos (2)	(3)
Not Applicable					Directly	Codirectly	Constructively
			<u> </u>				<u></u>
(f) Amount received		Verne and address of	•	śj d sposwon otat	non was made		
Section	n E-Organization or Re	organization of F	orsign Corp	oration			
Name port add	(a) ress of transferor			Ide difference	(b) umber (f arry)	Dete	(c) Vitanisfer
Not Applicable				100111711911	(* 117)	Cole	0/35/6/6
41-41-41-41-41-41-41-41-41-41-41-41-41-4							
Azaeta transferred (	(d)	***				(#)	
(1)	(2)	(3				ansferred by, or no ry, foreign corporat	
Description of misers	Feir market value	Adjusted basis ( was U.S.	transferor	,	eachines results t	y, ioregii cu boles	u.i
	Section F-Ac	iditional Informati	ion	<del>1</del> ,			
(a) If the foreign corporation or a predecessor U.S.							
for any of the last 3 years, attach a statement indica				ile, the name	e of the corp	oration	
filing the consolidated return), the taxable income of				SULL C. SOR	non hald 1/10		
(b) List the date of any reorganization of the foreign more in value or vote (directly or indirectly) of the co		w guning the last 4	yenia milie e	my u.a. pen	sun neid ()%	ş i,jir	
(c) If the foreign corporation is a member of a grou	piconstituting a chain of	ownership, ettech e	chart, for ea	ich unit ol wi	hich a share	nolder	
owns 10% or more in value or voting power of the o	outstanding stock. The ch	art must indicate th	e corporation	n's position i	n the chain o	ท์	
ownership and the percentages of stock ownership	(see instructions for an e	example).					· · · · · · · · · · · · · · · · · · ·

Schedule O (Form 5471) (Rev. 12-2005)

8916-A	Su	pplemental Attacl	nment to Sched	uie M-3		OMB No 1645-2061
Department of the Treasury Internal Revenue Service		to Schedule M-3 for Form	1085, 1120, 1120-i., 1120	-PC, or 11205	<b>)</b> .	2011
sine of common parent	roleum, Inc.	and Sub.			Employer (de	enbilication number
lame of subsidiary					Employer (de	mification number
Cost of	Goods Sold					
Cost of Good	s Sold Items	(a) Expense per Income Statemant	(b) Temporary Difference	Pern	c) ianent rence	(d) Deduction per Tax Return
1 Amounts attributable	to cost flow assumptions		<u> </u>		معرض المعادمة المعادمة المعادمة المعادمة المعادمة المعادمة المعادمة المعادمة المعادمة المعادمة المعادمة المعادمة	
2 Amounts attributable	to:	A CONTRACTOR OF THE CONTRACTOR	The state of the s			Manual Ma
a Stock option expense	à					
b Other equity based o	ompensation		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
	nent					
d Parachule payments						
<ul> <li>Compensation with s</li> </ul>	section 162(m) limitation					
f Pension and profit si	pading		**************************************			
g Other post-retiremen	n benefits	± viht ≠asselme				
h Deferred compensat	on		, , , , , , , , , , , , , , , , , , , ,			
	mental remediation costs					
} Amortization				ļ <u>.</u>		
k Depletion						
I Depreciation						
m. Corporate owned life	insurance premiums					
n Other section 263A	posts					
3 Inventory shrinkage	accruals					
4 Excess inventory an	d obsolescence reserves				-1k	
5 Lower of cost or mar	rket write-downs					
6 Other James with differences	(attach sets)		•		MAIN PARTY IN	
7 Other items with no	differences	76,617,789				76,617,789

76,617,789

EAA

8 Total cost of goods sold. Add lines 1 through 7.

For Paperwork Reduction Act Notice, see page 4.

in columns a, b, c, and d

76,617,789 Farm 8916-A(2011)

	Interest Income				
	Interest Income Item	(a) income (Loss) per income Statement	(b) Temporary Difference	(c) Permanent Oifference	(d) Income (Loss) per Tax Return
1	Tax-exempt interest income				- 10 - 10 - 10 - 10 - 10 - 10 - 10 - 10
2	Interest income from hybrid securities				
3	Sale/lease interest income				
la	Intercompany interest income – From outside fax affiliated group				
<b>(</b> b	Intercompany interest income — From lax affiliated group		*		
5	Other interest income	191,423			191,42
8	Total interest income. Add lines 1 through 5. Enter total on Schedule M-3 (Forms 1120, 1120-PC, and 1120-L). Part II, line 13 or Schedule M-3 (Forms 1065 and 1120S)				
	Part II, line 11.	191,423			191,42
1.42	Interest Expense			1	<del></del>
	Interest Expense liem	(n) Expense per income Statement	(b) Temporary Difference	(c) Permanent Difference	(d) Deduction per Tax Retur
1	Interest expense from hybrid securities				
2	Lease/purchase interest expense				
3e	Intercompany interest expense Paid to outside tax affiliated group				
3Ь	Intercompany interest expense – Paid to tax affiliated group				
4	Other interest expense		Tana a		
3	Total interest expense. Add lines 1 through 4. Enter total on Schedule M-3 (Form 1120) Part III, line 8; Schedule M-3 (Forms 1120-PC and 1120-t.) Part III, line 36; Schedule M-3 (Form 1063) Part III, line 27; or Schedule M-3 (Form 1120S)				

FYE: 12/31/2011	Form 1	Form 1120S, Page 1		
	COMBINED TOTALS	ELIMINATIONS Snowshoe Filminations	ADJUSTMENTS	CDNSOLIDATED Softwarne Petrolemi fro. and Sub.
s herelan, card and chird-card a hereland		1		
	96, 223, 919	-1,070,553		89,158,367
: c Total	96, 338, 939	-1,036,552		89, 359, 362
1 d less returns and allowances				
l e Net receipts or sales	90,228,319	-1,070,552		198, 158, 367
	36,613,789			16, 517, 189
	32,611,236	755,070,17-		12, 540, 578
4 Net gain or (loss) from Parm 4/97				
Amount Joung				
6 Total income	13,511,130	-1,070,552		12,540,538
Tompensation of officers	507, 594			507,634
S Salaries and Wayes	2,418,154			2,418,154
	323, 458			323,458
15 Rad debts	受 市 口			294
11 Ments	4, 362, 929			4,862,929
12 Taxes and licenses	685,885			589,289
1.3 incerest	177,019			117,019
14 Depreciation	354,518			354,579
15 Advertising				
is Sapioyes benefit programs				
19 Other deductions	5,488,733	-1,070,552		4,418,113
28 Total deductions	14,723,146	-1,078,552		13,651,596
21 Ordinary business income (less)	-2,111,018	, s		810,411,7-

SNC	SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub			
ı		Consoil	Jonsongared Report	
FYE	FYE: 12/31/2011	Form 1	Form 11205, Page 1	T
		P.A.R.E.N.T. Snowshae Petraleum, Inc.	Substitutinger, Inc	•
	- Merchant card and third-carty maybetts		1	
		1,190,080	25 8 25 25 25 25 25 25 25 25 25 25 25 25 25	
-1		1,190,080	99, 338, 439	
 ι	d less cetuens and allowances			
1	wel receipts or sales	080'061'	850.038	
F4I	Cost of quads soid		36, 517, 389	
m	Gross profit	1,190,980	12,481,000	
7	Net gain or (Lose) from Form 4193			
:5)	Other impose			
œ	Total income	1,190,080	12, 421, 650	
; <del>-</del>	Compensacion of officers	507, 694		_
ъ	Satisfied and water		2,418,154	-
ð	Repairs and maintenance		223,458	
C.	Bad debts		296	
111	Rents		4, 462, 929	
7	Taxes and Licenses	23,327	565,962	
;;1 ;:1	Interest		670,745	_
Ξ	Depreciation		954,836	
13	Sepletion			_
16	Adrestbisacy			
	Pension, profit-shazing, etc., glans			_
87	Employee becefic programs			
119	Other deductions	5,027,969	4, 160, 754	
2	Total deductions	1,558,990	13, 163, 153	
21	Ordinary business income (Loss)	716.91E	1747.7(0)	_
			The state of the s	

		collection report		
FYE: 12/31/2011	Form 1120	흥		
	COMBINED TOTALS	ELIMINATIONS ADJUSTABENTS Singwinde Eliminations	VTS CONSCILIDATED Snavshae Petoteum, Inc. and Sub.	
ē	-1,1.1,0:3	j	2,111,618	
בה כב	191,423		197,423	
7 Mer short-term capital gain (loss) 8 a Mer ong-term capital gain (loss) 8 b Collections (20%) gain (loss) 8 c Collections (20%) gain (loss) 9 Consequence section (25%) gain 9 Mer section [23] cain (loss)				
	539,314		539,514	
it section its deduction )s a Contributions	35672		0815 ° Z	
iz b Davesment interest expense				
12 d. Ottor deductions 13 d. Josephage Ecusion greats (section \$2(1)/5))				
,a e				
is a qualitied menas expenditures instrum, toal estates 13 d. Other repriat real setate oredits				
u ·				
13 4 Accord and cellulosic biofuch finels chodit 13 g Other credits				
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14 d. Gress income sourced at shareholder level 14 d. Egn gross for sourced at corn level: Sansive				
to Egn gross the sourcement				
if i had grows and sourced At Cotp Level: Other if a loss allow and amount At why level: Entered exc				
h Sed alloc and appoint at				
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an i lastan nazizzaki nakon 14 m. Redecologian baken evellable for uzedul				

S a Taxt-186 supreclair with an all Asimont.  S b Appreclair with a superior control of the superior c	Post-1986 depreciation adjustment. Adjusted dain or loss Depletion (other than or) and qual Dir, gas, and gotthermal propriess income Dir, gas, and gotthermal propriess Other ANT loss Tax-exempt interest income	MBINED TOTALS	EI IMMATONIS Snowshee EBmarkonis	ADJUSTMENTS	CONSOLIDATED Sinwastrae Periodam, loc. and Sub. and Sub. 25,423	
Pact-1956 opprociation adjustment. Adjusted date that all and quat Day, all options income Div. day, and optionship propredeductions Diversary and optionship propredeductions Other tax-event income Diversary date themselves the communications and procisity date themselves the communications and process.  191,423 Diversary date to make warm and procitiss Diversary date to make a warm and procitiss Diversary date to make a warm and procitiss Diversary date to make warm and procitiss date of the make warm and procitiss date of the make warm and procitiss date of the make warm and procitiss date of the make warm and procitiss date of the make warm and procitiss date of the make warm and procitiss date of the make warm and procitiss date of the make warm and procitiss date of the make warm and procitiss date of the make warm and procitiss date of the make warm an					564 644,335 .91,423	
Advincted asia or luss  Orgitation of luss  Orgitation of state that it and specifications and specifications and specifications and specifications and specifications of the state of the state of the specification of the specific income that the specific income of the specif					664 664,335 -91,423	
Obs. que en describer than est sed ques income of sur and quest income of sur and questions income of sur and questions of sur and questions of sur and questions of sur and propréductions of sur and propréductions of sur term narrateoiders and product income controlles expenses to sur and product income of sur and product income of sur and product of sur and product income of sur and product of sur and product income of sur and sur and product income of sur and					664 644,335 191,423	
0%, que, and que theran) propried income 0%, que, and que theran) propried deductions 0 there are no income to the expenses 0 the expenses					664 644,336	
Other Amilians Other Amilians Other darkerplanders Thank takened to from the effect income Thank the separates Nondedaclable aspenses Nondedaclable aspenses Nondedaclable aspenses Trensheer for team the separates Trensheer for team the separates Trensheer for team and profiles Trensheer for team and profiles Unions / loss repurellation					644,235 644,233	
Transcreen: interest income  Transcreen: interest income  Transcreen: interest income  Transcreen: income					564 664,336 196,423	
There exempts in the locate Vorted Late to the separate by the separate by the separate by the separate by the separate by the separate by the separate sepa					664 664,336 25,423	
Other taberein; income  Use Projecty distributions  Projecty distributions  Projecty distributions  Projecty distributions  Income / loss reconciliation  In					564 644,335 291,423	
Progecty lates before the expected by the property of lates from the expected by the property of lates from the expected by th					644,336	
Projectly distributions  Projectly distribution  Introduction from an and profits  Uncome / loss regardilation  -385.261  Uncome / loss regardilation  -385.261  One was a second content of the content		463			1.91, 423	
Repayment of Lone from shareholders  Trentant income  Trentant expenses  Dividend distrib from seem and profits  Uncome / loss recognitation  -382,381  -382,381  -382,381	ਰ	624, 336			.91, 423	
Trestant income  Income to the second profits  Uncome floss recognitiation  -382,381  -382,081  -382,081  -382,081					.91,423	
Dividend distrib from actum earn acd profits  Uncome / loss requirellation - 192,361 0  - 192,361 0		191,423				
Discone / loss requicilistion 1992, 381 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0						
1987,5El 0 -387,5El 0						
135 786-1		1			. 00 . 02	
		-342,361	0		- 3K2,58t-	

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub	<sub>.b.</sub> Consol	Consolidated Report
FYE: 12/31/2011	Form 11	Form 1120S, Schedule K
	PARENT Snowshoe Petroleum, Inc.	SubshiaRY Superpumper, Inc
ન ગા	-388, 916	142, 128
Unterest income  Stainary cividends  Stainary cividends  Qual_fled dividends  Repollies  Repollies  Bet long-term capital of  Bet long-term capital of  Stainary Community,  Stai		191,423
y wet section its! gain looss! It Other income (loss) Il Section 179 deduction Il a Certificians	539, 514	iloy <
b Towastront interest expendite Section 59:01/70 expendite Johns deductions a forest to Low-income housing credit to Low-income housing credit to Color tencal cell estate other reneal cell estate other reneal cell insight Alcohol, and on Indiasic bit Alcohol, and on Indiasic bit Gross income four all sou circos income four all sou circos income four all sou circos income four all sou circos income four all sou circos income four all sou circos income four all sou circos income four all sou circos income four all sou circos income four all sou circos income fourced at s		
14 e cqn gross inc sourced at corp loves: Oscitai 15 fgn gross inc sourced at corp loves: Other 14 gross inc sourced at corp loves: Other 15 gross inc gopt. at the cyn interest exp 15 gross inc and appart at corp love; Passivo 15 gross and appart at corp love; General 15 k Ded alloc and appart at corp love; General 15 k Ded alloc and appart at corp love; General 15 k Ded alloc and appart at corp love; General 15 k Ded alloc and appart at corp love; General 16 k Reduction in laws available for credit.		

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.	Sub. Consolida	Consolidated Report
FYE: 12/31/2011	Form 11205	Form 1120S, Schedule K
	PARENT Snowther Snowther Setteleven, Inc.	SUBSIDIARY Superpumper, Inc.
	- 600 - 600	645,336 545,336
17 c Dividend elstrip from accommean and profits 18 Income / Long reconciliation	170,564	- 555, 285

FYE: 12/31/2011	Form '	Form 1120S, Schedule L Beginning of Tax Year	e L Beginni	ng of Тах Ү	ear
		COMBINED TOTALS	ELIMINATIONS Snowshoe Eliminations	ADJUSTMENTS	CONSOLIDATED Snowshoe Petroleum, Inc.
Assets					1
Cash		1,007,397			1,667,597
2 a Trade notes and accounts	receivable	1,914,623			1,974,627
2 b less allowance for had depts	ects				
3 Enventor:es		1,476,133			1,4 0, 137
	00%				
		200			0.000
		300°/88			7,002,224
6 Northham and real estates	Nopo 1	0 0 0 0 0 0	12, 478, 25		31,660
	9, 11, 11, 11, 11, 11, 11, 11, 11, 11, 1	- 10 CO CO CO CO CO CO CO CO CO CO CO CO CO			12,350,474
3 1	Property and an artist of the second of the	19,968,537			110,988,01
	Į.				
no management of any amore consistent of any amore consistent of the constant	at tony isophe cale:	5000 CKB : 10			3,827,500
	100	510,334			5:0,334
		172,634			172,034
15 Total Assets		:9, 182, 773	-2,339,261		15,804,514
į	í †	17/10/00/11/11			
Antities and sharmonders	An in Paris	44 A			321 566
16 Accounts payable		aca'TZ''!			256 (257)
	200	0.00			976 169
	Far	MONTH BANKS			0.00 mm
	so.	B00 1000			, , , , , , , , , , , , , , , , , , , ,
29 Mortgages, notes, and benes	143				**************************************
payable in . year or more	a	65.171.759			5, 111, 133
Other limbilities					
22 Capital stock		008,01			13,690
2) Admitional pardram equita		6,890,085	-2, 118,261		4,514,391
		2,009,083			2, 758, 083
	Alimba jara				
Se hess cost of tressury stock	ock				
Ora seculiabilities 12					
		0.00 1.00 TO	-2,375,761		5. 304, 514

n 1120S, Schedu	Form 1120S, Schedule L Beginning of Tax Year	
PARENT Srowshop Petoleum, Inc.	SUBSIDIARY Superpumpar, fre	
197,654	81.0.18	
	2,934,633	
	1, 476, 137	
368'66	462,140	
	7,000,234	
2,318,261	31, 606	
	404,000,000 111,000,000	
	The state of the s	
	3,827,500	
	516,334	
	172, 634	
2,615,263	15,567,568	
111	3,313,495	
	1,997,259	
195	1,684,789	
0.94200,000	3,012,142	
	13,950	
1,655,694	5,833,558	
-354,242	6, 612.328	
5,615,269	16,1487,968	
1		80,30,80,261 197,854 4,111 1,659,699 1,659,699 1,659,699 1,659,699 1,659,699 1,659,699 1,659,699

	Form 1120S, Sche	Form 1120S, Schedule L End of Tax Year	fear
The state of the s	COMBINED TOTALS	ELIMINATIONS ADJUSTMENTS Showshoe Eliminations	NYS CONSOLIDATED Showshoe Perceleum, Inc. and Sua.
Assets	-		
1 Caso	669, 668		869, 995
3 a Trade notes and accounts receivable	162,936		162,036
2 p. less allowance for bad debte			
	1,367,065		1,387,065
4 U.S. government obligations			
! Loans to starcholders	6,564,142		6,554,142
	19878147	-2,378,361	
	33,428,616		12, 428, 016
Δ	11, 323, 190		11,323,190
it is negative assets 11 % Toke attended assets			
à			
7	3,627,160		3,827,500
13 b Tess accomplated amornization	165,501		765, 501
14 Other adsers	547,723		547, 723
15 Told: Assets	16,316,942	-2,378,361	13, 697, 786
Limbilities and Sharsholders' Equity			
	854,426		926,926
17 Marcgages, notes, and sends			
payable in less than 1 year	30 <b>8</b> (0)		5 E & C & C & C & C & C & C & C & C & C &
Officer Surrent Endillities	4.00°.		4, 551, 5014
Formus and a state haloele			
the most galgers, decrease and decrease	102 (23)		100
paydone in Jest De Mode Jehov Johilanias	10:0:0:0		Forthorn
Capital stock	19,000		19,000
23 Additional paid as capital	100 000 E	12, 338, 361	4,514,351
	1,680,345		1,690,346
25 Adjustments to shareholders' equity			
26 Less cost of treasury stock			
2: Total liabilities and			
stareholders' equity	16, 016, 043	2,378,060	13,697,786

Form 1120S, Schedu  secs  cas:  A Track rotes and acceunts receivable  b loss allowance for tast debts  Inventoring  Tax-axery securities  Office inventoring  Tax-axery securities  Office inventoring  Tax-axery securities  Office inventoring  Diver inventoring  Building and other depreciable assets  b Less accomplated depreciation  a Depletable assets  b Less accomplated amortization  b Less accomplated amortization  b Less accomplated amortization  b Less accomplated amortization	Substockery Superpranent bic Substockery Superpranent bic Substockery Substock
PARENT SE  Cash  Cash  Loss allowance for Dad debts  Inventorings  July  Inventorings  July  Inventorings  July  Inventorings  July	#SEP4.120  1.387,055  2.428,016
Cash Trade neses and accounts receivable Loss allowance for that debts Investorings The account obligations The account obligations The account obligations The account obligations The account obligations The account object of the account object object of accountained deptation Loss accountained deptation Loss accountained amortization Loss accountained amortization Loss accountained amortization Loss accountained amortization	869,433 1,387,035 1,387,055 5,569,142 5,569,142
Cash Trade notes and accounts receivable Loss allowance for had debts Linearoriss University Scorilles University Scorilles University Scorilles University Scorilles University Scorilles University Scorilles Notedays and teal estate Lears Notedays and the Septectable assets Less accumulated deptation Less accumulated deptation Less accumulated amortization Less securated amortization Less securated amortization	869,420 15,235 1,387,755 5,564,142 5,288,016
Trade notes and accounts receivable  loss allowance for bad debts  Inventories  Tax-axery scrutture  Tax-axery scrutture  Office current assats  loans to shareholders  Motorage and their scate leans  Motorage and their scate leans  Motorage and other depreciation  Less accumulated depletion  Less accumulated depletion  Lens accumulated amortization  Loss scrumulated amortization  Loss scrumulated amortization	1,387,755 5,584,142 5,288,016 13,385,893
Loss allowerus for bad debts  Inversoritios  Tax-axery scrutius  Tax-axery scrutius  Office current assets  Loans to shareholders  Micropays and their scate leans  Micropays and their depreciable assets  Ess accumulated deptation  Less accumulated deptation  Loss accumulated amortization  Loss scrumulated amortization  Loss scrumulated amortization	1,387,655 5,564,142 2,438,016 11,335,193
Investorios 34. auvernom obligations 34. auvernom obligations Glax-exergi scunitues Glax-exergi scunitues Glax-exergi scunitues Glax-exergi scunitues Marchaye and call estate louns Other investorates Eless accumulated depreciation Depletable assets Less accumulated depletion Less accumulated amortization Lounsulbes assers amortization Lounsulbes assers amortization Lounsulbes accumulated amortization	1,387,755 5,569.142 2,428,016 13,373,189
13.5 moves mean; obligations  Tax-except socurities  Tax-except socurities  Divor current assets  Moregage and real estate louns  Other innestments  Depletable assets  Less accumulated depreciation  Depletable assets  Less accumulated depreciation  Loss accumulated amortization  Loss securated amortization	8,569,142 2,428,016 13,323,193
Tax-except socialities Office current assets Merchaye and real estate loans Merchaye and real estate loans Office investments Estate depreciation Depletable assets Less accumulated depletion Less accumulated depletion Less accumulated depletion Less accumulated assets Less accumulated amortization Less accumulated amortization Less accumulated amortization	5,564,142 2,428,016 13,323,193
Uthou current assach  Uthou current assach  Moredage and real estate louns  Other investments  Eulidings and other depreciable assets  Less accuminated depreciation  Depletable assach  Less accumulated deptation  Less accumulated anortization  Invanible assers rancotization  Loss accumulated amortization	5,564,142 2,528,016 13,323,139
Morogage and real estate leans Other investments Buildings and they depreciable assets Less accumulated depreciation Depletable assets Less accumulated departion Lend (not of any anothization) Land (not of any anothization) Less accumulated amortization	2,428,016 13,335,193
Other investments  Eulidings and other depreciable assets Less accumulated depreciation Depletable assets Less accumulated departion Less accumulated assets Invanible assets Invanible assets innertization Less accumulated amortization	2,428,016 13,335,893
Buildings and other degreerable assets Less accumplated depreciation Depletable assets Less accumulated deptation Less accumulated aportization Incomplible assets lancetization Loss accumulated amortization	ደ <sub>ተ</sub> ራን <mark>ዌ</mark> , ባ ነር 12 , ማጽንን <mark>ኔ</mark> ቃን
	12, 323, 193
	7,447,730) 764,634
14 Other assets	0.45° (1984)
35 Total assects 2 828, 513	35,245,034
probaldors   france	
The Manager of passing of the Manager of the Manage	92.50 92.50 92.50
	571,410
development of the second of t	37,835
if Other current lishilities	
	. 69, 807
21 Other Hubbilities	
Papital stock	906'\$1
Anditional paid-in capital	9.58.18.18.18.18.18.18.18.18.18.18.18.18.18
	1. A 4. 40.04
25 Adjustments to sharebuilders" species	
27 Total Minholithes and	
stareholders' equity 5,838,315	13,248,034

FYE: 12/31/2011	Form 11209	Form 1120S, Schedule M-2	M-2	
	COMBINED TOTALS	ELIMINATIONS Snowshoe Eleminations	ADJUSTMENTS	CD NSOLIDATED Snowshee Petroleum inc.
Schedule M-2		İ		
Accumulated Adjustments Account	3 3 4 6 6	c		2 X X
relation at Sectionary of the Year Ordinary income from Dage 1, 1 pe 21	267 77 50 74 .	•		1007 2007
	730,931			716,317
Loss from page 1, line 21	1, 111, 618			3.0111,056
Other reductions	3, 164			3, 164
Combine lines I through 5 Distributions onder them distributions	0,420,340 644,536			1,420,343
Estance at eac of the year	176,007			176, 607
	3			
Balance at beginning of tax year Other additions	=	Ţ.		3
Otoer reductions				
Compine lines I through 5 Distribulions other Yoam dividual distributions				
Ralanco as emi of tax year				
shareholders' Undistributed Taxable Income				
Previously Taxed  Ballamon of the order of the bear	c	2		ť
×		,		7
Combine Linos ! through 5 Obstributions other than dividend distributions			;	
Belacce of and of tex year				

Schedule N-2  Schedule N-2  Schedule N-2  Schedule N-2  Schedule N-2  Schedule N-2  Schedule N-2  Schedule N-2  Account Special Property of the property of th	SNC	SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub	Sub. Consoli	Consolidated Report
PARENT PARENT PARENT PARENT PARENT PROCESSOR P	FYE	: 12/31/2011	Form 1120	S, Schedule M-2
inted Adjustments Account  At beginning of tax year  ry brooke from page 1, line f2   5%,519   191.42  reductions   5%,519   1,600   1			PARENT Snowshoe Petroleum inc.	SUBSICIARY Superpaintees, Inc
At beginning of tax year  The file of tax year	Sche	dule A-2		· ·
Balance at beginning of tax year  Ordinary indeed from page 1, line 23  Ordinary indeed from page 1, line 23  Other additione  Distributions there there are redead distributions  Loss transpage 1, line 24  Other reductions  Combine lines 1 inrough 5  Distributions there there are redead distributions  Enter adjustments Account  Ralance at end of tax year  Other adjustments Account  Ralance at end of tax year  Other adjustments Account  Ralance at end of tax year  Other addutions  Combine lines 1 through 5  Distributions other than dividend distributions  Salance at uni of tax year  Shareholders Undistributed Taxable Income  Proviously Taxab  Salance at paginging of tax year  Shareholders Undistributed Taxable Income  Proviously Taxab  Salance at paginging of tax year  Combine lines 1 through 5  Distributions other than dividend distributions  Balance at paginging of tax year  Combine lines 1 through 5  Distributions other than dividend distributions  Balance at each of tax year		Accumulated Adjustments Account		
Ordinary proceedings 1, the 23  Debre additions  Loss tram page 1, line 21  Loss tram page 1, line 21  Loss tram page 1, line 21  Corbins lines 1 line 31  Enter additions  Corbins at end of tax year  Corpins at beginning of tax year  Constructions other than dividend distributions  Elabore at beginning of tax year  Constructions other than dividend distributions  Elabore at beginning of tax year  Constructions other than dividend distributions  Elabore at end of tax year  Constructions other than dividend distributions  Elabore at end of tax year  Shareholders Undistributed Taxable Income  Proviously Taxab  Elabore at end of tax year  Shareholders Undistributed taxable income  Environs other than dividend distributions  Elabore at end of tax year  Shareholders Undistributed taxable income  Environs other than dividend distributions  Elabore at end of tax year  Elabore at end of tax year  Elabore at end of tax year  Elabore at end of tax year  Elabore at end of tax year  Elabore at end of tax year  Elabore at end of tax year  Elabore at end of tax year  Elabore at end of tax year	-	Balence at beginning of tax year	253, 675	697.487.45
Depar additions  Doss train page 1, line 2, 100 8 180,313 191,42  Other reductions  Other pajuraments Account  Ralance of and of tax year  Compine lines 1 through 5  Compine lines 1 through 5  Compine lines 1 through 5  Compine lines 1 through 5  Compine lines 1 through 5  Compine lines 1 through 5  Compine lines 1 through 5  Compine lines 1 through 5  Compine lines 1 through 5  Compine lines 1 through 5  Compine lines 1 through 5  Compine lines 1 through 5  Compine lines 1 through 5  Compine lines 1 through 5  Compine lines 1 through 5  Compine lines 2 through 6  Revicusly Taxed  Aslance at majurated of tax year  Compine lines 1 through 5  Compine lines 2 through 6  Compine lines 2 through 6  Compine lines 3 through 6  Compine lines 4 through 6  Compine lines 4 through 6  Compine lines 5 through 6  Compine lines 6 tax year  Compine lines 8 through 6  Compine lines 8 through 6  Compine lines 8 through 6  Compine lines 8 through 6  Compine lines 8 through 6  Compine lines 8 through 6  Compine lines 8 through 6  Compine lines 8 through 6  Compine lines 8 through 6  Compine lines 8 through 6  Compine Revenue 6  Compine	2	Ordinary Doome from page 1, line is		
loss tram page 1, line 21  Other reductions  Combine lines 1 inrough 5  Distributions other than dividend distributions  Chee additions  Combine the legicning of bax year  Combine independent than dividend distributions  Salance at and of tax year  Combine independent than dividend distributions  Salance at uni of tax year  Salance at uni of tax year  Salance at uni of tax year  Combine than dividend distributions  Salance at uni of tax year	r'}	Orber additions	\$30,055	191,423
Combine lines 1 inrough 5  Combine lines 1 inrough 5  Combine at end of tax year  Combine at end of tax year  Combine these 1 through 5  Combine these 1 through 5  Combine these 1 through 5  Estate at a control of tax year  Combine these 1 through 5  Estate at a control of tax year  Combine these 1 through 5  Estate at a control of tax year  Combine these 1 through 5  Estate at control of tax year  Shareholders Undistributed Taxable Income  Previously Taxae  Belance at control of tax year  Combine these 1 through 5  Distributions other foundistributed distributions  Belance at control of tax year  Combine these 1 through 5  Distributions other foundistributed distributions	~	Loss from page 1, line 21	368, 3:11	8.0.2.2.2.0
Combine lines I inrough 5  Distributions other than dividend distributions  Enhance at end of tax year  Other adjustments Account Ralance at end editions Consider inter I brough 5  Distributions other than dividend distributions Shareboiders Undistributed Taxable Income Revices I mainly 5 tax year Shareboiders Undistributed Taxable Income Revices I mainly 5  Distributions other than dividend distributions Shareboiders Undistributed Taxable Income Revices I mainly 5  Distributions other than dividend distributions  Building a paythory of tax year Combine lines I through 5  Distributions other than dividend distributions  Building the tax year	u'i	Orher reductions	90.9	2,530
Untributions other than dividend distributions  Alance at and of tax year  Other adjustments Account  Enlance at beginning of tax year  Concre additions  Other reductions  Concre additions  Other these these through 5  Bistributions other than dividend distributions  Shareholders Undistributed Taxable Income  Proviously Taxae  Revicusly Taxae  Scooping those than dividend distributions  Shareholders those than year  Shareholders those than year  Scooping those than year  Scooping those than year  Scooping those than dividend distributions  Balance at any of tax year	ن	Combine lines I amough 5	-183,335	1,664,018
Dalance or and of tex year  Other Adjustments Account Relance at beginning of bax year Giner additions Commer ines I through 5 Existing and of tex year Shiribunions other than dividend distributions Salance at and of tex year Shiribunions other than dividend distributions Salance at and of tex year Shiribunions other than dividend distributions Shiribunions other read dividend distributions Balance at applicing of tex year Scoping lines I through 5 Shiribunions other read divided distributions Balance at any of tex year		Distributions other than d'vidend distributions		644,338
Other Adjustments Account Balance at beginning of bax year Giner additions Consine times 1 through 5 Bistribunions other than dividend distributions Shareholders' Undistributed Taxable Income Previously Taxab Relation at 1 through 5 Distributions other for dividend distributions  Combine Alies 1 through 5 Distributions other for dividend distributions  Balance at each of tax year	60	Balance to end of tax yest	-183,735	256, 936
Constructions of the year of the state of th				
Ralance at beginning of bax year Giner radditions Combine times 1 through 5  Distributions other than dividend distributions Salance at and of tax year Shareholders' Undistributed Taxable Income Freviously Taxae School at Deginning of tax year Combine Libes 1 through 5 Sistributions other fan dividend distributions Balance at Deginning of tax year Combine Libes 1 through 5 Sistributions other fan dividend distributions Balance at one of tax year		COMPANY STREET, SECOND STREET, SECON	•	
Other additions Contact these I through 5 Establishment the I through 5 Establishment of tax year Shareholders Undistributed Taxable Income Proviously Taxable tax year Schale at least through 5 Distributions other food discrimitions  Balance at any of tax year  Combine Lines I through 5 Distributions other food discrimitions  Balance at any of tax year	. :	Balance at beginning of tax year	u.	
Combine times 1 through 5 bistributions Establishes other than dividend distributions Falance at and of tax year Shratously Taxed Ferricusly Taxed Selance at applicating of tax year Combine Lines 1 through 5 bistributions other family dividend distributions  Balance at each of tax year	r.	Other addicions		
Combine thes I through 5  Bistributions other than dividend distributions Salance at and of tax year  Shareholders' Undistributed Taxable Income Previously Taxabl Schouse at negaring of tax year  Combine Libes I through 5 Sistributions other than dividend distributions  Balance at and of tax year	ιū	Ciner reductions		
Distributions other than dividend distributions delance at and of tax year  Shareholders' Undistributed Taxable Income Previously Taxaed  Sclance at neglining of tax year  Combine Libes I through 5  Distributions other than divisind distributions  Balance at one of tax year	œ	Combine times 1 through 5		
Salance at and of tax year Shareholders' Undistributed Taxable Income Previously Taxaed Selance at Deginating of tax year Combine libes I through 5 Sistributions other form divising distributions Balance at one of tax year		bisuributions other than dividend distributions		
Shareholders' Undistributed Tarable Income Previously Taxed Sclence or Deginating of tax year Combine Libes I through 5 Sistributions other than div. dend discrimitions Balance at one of tax year	m	Salance at end of tax year		
Previously Taxed Sclence or negiming of tax year Combine Libes 1 through 5 Sistributions other than div. dend discrinitions Balance at one of tax year		Shareholders' Undistributed Taxable Income		
Actoric at populating of tax year Combine libes I through 5 Sistributions other form divising discrinitions Balance at one of tax year		Freviously Taxed		
Combine Lines 1 through 5 Distributions other read Balance at eas of law year	~	Selence at postuning of tax year	E.	
Distributous other than the Balance to the teather than you	151	Combine lines 1 through 5		
	51			
	æ	Balance at end of lax year		
Admitted and organization of the control of the con		4		manipation manuschip (Tyte Cycle parties)

### 1	FYE: 12/31/2011		Consolidated Report Form 1125-A	
Invertory at beginning of year  The chases  Cast of labor  Additional Fifth coals  Chartery at end of year  Coul of goods sold  Coul of goods sold				
Actitions (State Cost)  Grant costs  Total  Invertery at end of year  Cost of goods sold  Cost of goods sold		g of year	- C	
Total  Theretery at end of year  Cost of goods sold  Cost of goods sold  Therefore the following the		¥.	76, 528, 717	
Coal of goods sold  Coal of goods sold  Coal of goods sold			, , ,	
		Lesk		

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gisa, if ind property	45,074			45.034	
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1f Other degreetation (including ACRS)					
Part III - MACKS Depreciation					
17 MACRS deductions for assets piaced					
in service before nurrent year	308,796			308,766	
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19 d 2-year procenty					
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## **Federal Statements**

FYE: 12/31/2011

### Statement 1 - Form 1120S, Page 1, Item H (4) - Reason for Amended Return

Taxpayer is amending the original return to include a previously omitted Form 5471 disclosure and investment in such company on their balance sheet. The income from the foreign investment was previously included on the tax return as a part of revenues as the company was waiting for the information. The income has been properly reclassed from page I revenues to other income on schedule K. Taxable income is not affected by this disclosure.

## Statement 2 - Form 1120S, Page 1, Line 19 - Other Deductions

Description	_	Amount
Bank Service Charges	\$	561
Commission Expense		658,664
Computer and Internet Expense		1,899
Dues and Subscriptions		313
Insurance		10,768
Office Expense		3,217
Payroll Processing		960
Professional Fees		275,633
Relocation Expense		1,964
Telephone		355
Travel		72.504
Miscelianeous expense		567
Intercompany management fee		-1,070,552
Bank Charges		65,402
Car Wash		259,517
Cash over/short		22,781
Cleaning		23,783
Computer		37,730
Credit Card Charges		1,559,425
Discounts Given		
Dues		-228,899
		7,616
Insurance		281,519
Inventory Services		28,200
Lease		15,596
Management Sec		1,070,552
Misc		27,032
Office		2,274
Postage		2,448
Professional Fees		183,865
Training		13,839
Security		139,229
Supplies		120,531
Telephone		93,215
Utilities		479,922
Amortization		255,167
50% of Meals & Entertainment	_	654
Total	\$ <u>_</u>	4,418,181

FYE: 12/31/2011	FYE: 12/31/2011				
1	Statement 3 - Form 1120S, Pg 2, Sch B, Question 3 - Did Corp Own 50% or More of Domestic	B, Question 3 - Did Co	rp Own 50% or Mo	re of Domestic	
		Corp			
,	Name	Percent	QSub Election		
anbe	Superpumper, inc	30.00T	Yes		
					3

SNOWSHOOSO	Complete Building
SNOWSHOCSC	Snowshoe Petroleum, Inc. and Sub.  Federal Statements
FYE: 12/31/2011	r oderar otatements

<u>Description</u>	Amount
Subpart F Income from CFC	\$ 539,314
Total	5 539,514

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SNOWSHUCSC Snowshoe Petroleum, Inc. and Sub. Federal Statements	Statement 5 - Form 1120S, Page 3, Schedule K, Line 12a - Cash Contributions	Cash Contrib 30%		
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SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.

## **Federal Statements**

FYE: 12/31/2011

## Statement 6 - Form 1120S, Page 4, Schedule L, Line 6 - Other Current Assets

Description	Beginning of Year		End of Year	
Legal Retainer Due From CWC- Snowshoe	ş	39,892 402,140	\$	
Total	s	442,032	5	Ô

### Statement 7 - Form 1120S, Page 4, Schedule L., Line 9 - Other Investments

Description	Beginning of Year	_	End of Year
Invesment in SPT	\$ 2,496,32 -118.06		2,378,26}
Loss from spi Other investments Investment in Raffles	-118,06 -2,378,26 -31,00	1	-2,378,261
Total	\$ 31,00	<u>10</u> 9	0

## Statement 8 - Form 1120S, Page 4, Schedule L, Line 14 - Other Assets

Description		Beginning of Year	 End of Year
Investment-Raffles Insurance Prepaid Expenses Deposits	\$	48,580 123,454	\$  449,177 98,546
Total	ŝ	172,034	\$ 547,723

## Statement 9 - Form 1120S, Page 4, Schedule L, Line 18 - Other Current Liabilities

Description	Beginning of Year	End of Year
Accured Payroll & Payroll Tax	s 567	s
Accrued Expenses	1,308,691	
Payroil Tax Payable	10,021	
Profit Sharing Plan A	5,372	
Sales Tax Payable	80,373	
Property Tax Payable	155,635	
Property Tax Payable	2,673	
Accrued Fuel Payable	122,024	
Accrued Liabiltics		2,621,445
Line of Credit		2,246,159
Total	\$ 1,685,356	\$ 4,867,604

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.
Federal Statements

FYE: 12/31/2011

## Statement 10 - Form 1120S, Page 4, Schedule M-2, Line 3(a) - Other Additions

Description		Amount
Interest Income Other Income	\$	191,423 539,514
Total	5	730,937

## Statement 11 - Form 1120S, Page 4, Schedule M-2, Line 5(a) - Other Reductions

	Description		Aı	mount
Disallowed Charitable	Entertainment Contributions	Exp	s	664 2,300
Total			\$	3,164

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.
Federal Statements

FYE: 12/31/2011

## Statement 12 - Form 1125-A, Line 5 - Other Costs

Description	_	Amount
Cost of fuel	S	67,337,085
Cost of groceries/merchandise	_	9,191,632
Total	\$_	76,528,717

12

wshoe Petrokum, Inc. and Sub. Federal Statements	Statement 13 - Schedule M-3, Page 3, Part III, Line 31 - Other Expense/Deduction Items With Differences	Expense per Temporary Permanent Deduction per Tax Return Difference Same Service Servi	;
SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub. FYE: 12/31/2011	Statement 13 - Sched	Accrued Officer Wages same	

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.	c. and Sub. Federal	Federal Statements	·			
Raffles Insurance Limited, c/o Kensington Mgmt Grp <u>Statement 14 - Form 5471, Page 1, Item B - Category 3 Filer Statement</u>	n Mgmt Grp 14 - Form 5471, Page	1, Item B - Cate	sgory 3 Filer	Statement		
Name	Ad	Address		City	I	
State Zip Code	Country Name	ID Number	Number Shares	Debt Amount	Debt Type	
Insucance Limited KYJ-1301 GJ	P.O. Box 10027 Cayman Islands		331 \$	George Town 31 \$		
						4

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub. **Federal Statements** FYE: 12/31/2011 Raffles Insurance Limited, c/o Kensington Mgmt Grp
Statement 15 - Form 5471, Page 2, Schedule C, Line 8 - Other Income Functional Description Currency US Dollars Claims Indemnifications Unrealized Gain Trading Sec. 14,670,572 23,018,780 Total 0 37,689,352 Raffles Insurance Limited, c/o Kensington Mgmt Grp
Statement 16 - Form 5471, Page 2, Schedule C, Line 16 - Other Deductions **Functional** Description Currency **US** Dollars Reinsurance Premiums 13,958,095 Losses Incurred 81,753,267 Policy Acquistion Costs Claims Indemnifications 37,545,439 7,294,250 3,587,163 Administrative Costs Total Ç \$ 144,139,214

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.

## **Federal Statements**

FYE: 12/31/2011

# Raffles Insurance Limited, c/o Kensington Mgmt Grp Statement 17 - Form 5471, Page 3, Schedule F, Line 4 - Other Current Assets

Description	Beginning of Year	_	End of Year
Insurance Balances Rec. Premiums Due from Ceding Other Current Assets	\$ 10,019,060 2,321,096 612,203	\$	10,816,485 291,407 987,762
Total	\$ 12,952,359	\$	12,095,654

# Raffles Insurance Limited, c/o Kensington Mgmt Grp Statement 18 - Form 5471, Page 3, Schedule F, Line 7 - Other Investments

Description	Beginning of <b>Ye</b> ar	End of Year
Trading Securities Other Investment	\$ 294,643,617 1,692,553	\$ 317,662,397 1,615,430
Total	\$ 296,336,170	\$ 319,277,827

# Raffles Insurance Limited, c/o Kensington Mgmt Grp Statement 19 - Form 5471, Page 3, Schedule F, Line 12 - Other Assets

Description	Beginning of Year	End of Year
Provisional Claims Receivable	\$ 89,444,354 83,715,487	\$ 82,150,104 /3,287,583
Deferred Cash Flow Promiums Insurance Balances Receivable	67,043,246 2,067,988	57,499,771 2,891,921
Total	\$_242,271,075	\$ 215,829,379

# Raffles insurance Limited, c/o Kensington Mgmt Grp Statement 20 - Form 5471, Page 3, Schedule F, Line 15 - Other Current Liabilities

Description	Beginning of Year	End of Year
Losses Payable	\$ 10,208,990	\$ 9,167,563
Loss and Loss Reserves	99,961,629	103,770,754
Other Reserves	297,241,951	270,764,233
Total	\$ 407,412,570	\$ 383,702,550

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.
Federal Statements FYE: 12/31/2011 Raffles Insurance Limited, c/o Kensington Mgmt Grp
Statement 21 - Form 5471, Page 3, Schedule F, Line 19 - Paid-in or Capital Surplus Beginning of Year End Description of Year Paid-in or Capital Surplus \$ 60,039,570 \$ 46,820,532 46,820,532 \$ 60,039,570

21

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub. Federal Statements

FYE: 12/31/2011

# Raffles Insurance Limited, c/o Kensington Mgmt Grp Statement 22 - Form 5471, Page 4, Schedule H, Line 2h - Other Adjustments

Description	Amount
Provisional Claims	\$ 7,294,250
Income of Subsidiary Unrealized Gains	77,123
Reserve Discounting	-23,018,780 -4,605,551
Total	\$ -20,252,958

22

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub. Federal Statements

FYE: 12/31/2011

**Edward Bayuk** 

### Schedule K-1, Box 10, Code E - Other Income (Loss)

	iareholder Amount
Ş	269,757
Ş	269,757

### Schedule K-1, Box 16, Code C - Nondeductible Expenses

Description		eholder Yount
Page 1 Meals/Entertainment	ş	332
Total	ş	332

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.

FYE: 12/31/2011

# Federal Statements Salvatore Morabito

### Schedule K-1, Box 10, Code E - Other Income (Loss)

Description	Shareholder Amount
Subpart F Income from CFC	\$ 269,757
Total	\$ 269,757

### Schedule K-1, Box 16, Code C - Nondeductible Expenses

Description	Shareholder Amount	
Page 1 Meals/Entertainment	3	332
Total	\$	332

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.
Federal Statements

FYE: 12/31/2011

### Form 1120S, Page 1, Line 1b - Gross Receipts or Sales

Description	_	Amount
	\$	1,190,080
Gross Receipts		-1,070,552
Gross Receipts	_	89,038,839
Total	\$	89,158,367

### Form 1120S, Page 1, Line 10 - Bad Debts

Description	Aı	nount
Bad Debts	\$	294
Total	s	294

### Form 1120S, Page 1, Line 12 - Taxes and Licenses

Description	Amount	
Corporating filing	\$ 500	)
Payroll Taxes	21,207	7
CA Taxes	1,620	)
Licenses	61,686	5
Tax	302,882	2
Payroll Taxes	201,394	4
Total	\$ 589,289	3

### Form 11205, Page 1, Line 13 - Interest

Description	Amount	
Interest Expense	\$	177,019
Total	\$	177,019

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.
Federal Statements FYE: 12/31/2011 Form 1120S, Page 2, Schedule K, Line 4 - Interest Income Description Amount Other Interest 191,423 Total 191,423

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub. Federal Statements FYE: 12/31/2011 Form 1120S, Page 3, Schedule K, Line 16c - Nondeductible Expenses Description Amount Page I Meals/Entertainment 56<u>4</u> Total 664 Form 1120S, Page 3, Schedule K, Line 17a - Investment Income Description Amount Interest Income 191,423 Total 191,423

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.

### **Federal Statements**

FYE: 12/31/2011

### Form 1120S, Page 4, Schedule L, Line 2a - Trade Notes and Accounts Receivable

Description	Beginning of Year	End of Year
Accounts Receivable A/R Pam Credit Cards Rebates ATM	s 126,670 1,294,105 414,555 72,471 66,826	\$ 162,036
Total	\$ 1,974,627	\$ 162,D36

### Form 1120S, Page 4, Schedule L, Line 3 - Inventories

Description	Beginning of Year	End of Y <del>e</del> ar
Merchandise Fuel	\$ 831,45 644,68	\$ 814,038
Total	\$ 1,476,13	7 \$ <u>1,387,065</u>

### Form 1120S, Page 4, Schedule L, Line 7 - Loans to Shareholders

Description	Beginning of Year	End of Year
E. Bayuk S. Morabito Big Whoel Holding E. Morabito	\$ 3,518,155 3,484,069	\$ 1,999,483 1,930,122 717,412 1,917,125
Total	\$ 7,002,224	\$ 6,564,142

## Form 1120S, Page 4, Schedule L, Line 17 - Mortgages, Notes, Bonds Payable in Less Than One Year

Description	Beginning of Year	End of Year
Short term payables	\$ <u>1,997,259</u>	\$ 97,835
Total	§ 1,997,259	\$ 97,835

# Form 1120S, Page 4, Schedule L, Line 20 - Mortgages, Notes, Bonds Payable in One Year or More

Description	Beginning <u>of Year</u>	End of Year
loam Payable- Superpumper	\$ 402,140	s
Note Payable- PM	1,503,477	1,503,477
Long term payables	3,212,142	169,807

SNGWSHOCSC Snowshoe Petroleum, Inc. and Sub. **Federal Statements** FYE: 12/31/2011 Form 1120S, Page 4, Schedule L, Line 20 - Mortgages, Notes, Bonds Payable in One Year or More (continued) Beginning End Description of Year of Year Total 5,117,759 1,673,284 Form 1120S, Page 4, Schedule L, Line 23 - Additional Paid-In Capital Beginning of **Year** Description of Year Paid-in capital 1,059,094 -2,378,261 5,833,558 1,059,094 -2,378,261 5,833,558 Paid-in capital Paid-in capital Total 4,514,391 4,514,391

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Schedule K-1 (Form 1120S)	<b>2011</b> For calandar year 2011, or sax			7.	
Department of the Treasury Internal Revenue Service	year beginning	1	Ordinary business income (toss) -555,509	13	Credits
		2	Net rentel real estate income (loss)		
	of Income, Deductions,	3	Other net rental income (load)		1000
	A PARTIE AND THE PART	4	interest incume 95,712		
A - Serboration's employer dentification num		£.	Ordinary tilværde		
B Corporation a tenne, address, city, state, Snowshoe Petrol	sed ZIP code Leum, Inc. and Sub.	5b	Quarted divicends	14	Family transpolicing
and the second s		6	Royalties		
	,	7	Net short-term capital gain (loss)		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
C IRS Center where corporation had return Orden , UT 8420		81	Net long-term capital gain (1955)		
	and the first of the contract	85	Collectibles (26%) ge'n (loss)		
D Knareholder identifying nyimber	Hard Committee C	Br	Unrecaptured section 1250 gain		
E Shareholder's name address oily, state Edward Bayuk	www ZIP cose	6	Net section 1231 gain (loss)		
		10 E≠	C(her income (-055) 269 , 757	15	Alternative in nicure (ax (AMT) items
F Shareholder's percentage of stock numers fig for tax year	50.000000%				
171114		11	Septom 179 deduction	16 C*	Hems affecting shareholder besit
		12 A	Other deductions	מ	322,168
For IRS Use Only					
IRS DE					
70				17 <b>A</b>	Cliner information 95,712
			* See attached stateme	nt for a	additional information.

For Paperwork Reduction Act Notice, see Instructions for Form 11208.

Schedule K-1 (Form 11208) 2011

credit Work opportunity credit

DAA

Disebled addess credit

Empowerment sone and ronswall

community employment credit

This list identifies the codes used on Schedule K-1 for all shareholders and provides aummarized reporting information for shareholders who file Form 1040. For detailed reporting and filing information, see the separate Shareholder's Instructions for Schedule K-1 and the instructions for your income tax return. **Вероп о** 1 Ordinary business income (loss). Determine whether the income (loss) is passive or nonpassive and enter on your return as follows: Gredit for intrikesing research See the Shareholder's Instructions Cradit for employer social security Passive loss See the Shareholder's Instructions Pagaive Income and Medicare Leves Sea the Shareholder's Instructions Scredule E. line 24, column (g) Backup withholding Schedula E. line 28, column (h) Other credits feunpassive income Schedule E, Inc 78, calumn (j) See the Shareholder's Instructions Not rental real estate income (loss) See the Shareholder's Instructions Foreign transactions Other net rentel income (loss) Name of country or U.S. Net (дооръе possession Schodule E. Int. 28. cours to: Gross tricome from all sources Net loss See the Shareholder's Instructions Form 1116, Part ( Grass income sourced at 4. Interest income Form 104C, time 8a Sharet order quel 5a. Ordinary dividends Form 1040, Hrie Sa Foreign gross secome sourced at corporate 1946 sb. Qualified dividends Passive category Form 104C, Izia Hb General category Form 1116, Park I Royaldes Schadule £, line 36 Other 7. Net short-term capital gain (Ipps) Deductions efficated and apportioned at shareholder level Schoolik D, line 5 G Interest expense Ba. Nel (Ong-term capital gain (loss) Romadule D, and 12 Other Form 1116 Party 8b. Collectibles (18%) gain (loss) 28% Rate Gain Worksheet Inst 4 Deductions allocated and apportuned at corporate level to foreign course (Schottule D Instructions) St. Unrecaptured section 1250 gain Passive celegory See the Shareholder's Instructions Fam. 1116, Hert i Net section 1231 gein (lose) Gensys/ category See the Shareholder's Instructions Other Other income (loss) Ойчк Інфенаціол Total foreign taxes peld Form 1116, Par II Other portfolio invarine (loss) See the Shareholder's instructions Total foreign taxes accruer Form 1116, Part II IVII IZTRIY CONVERSIONS See the Shareholder's Instructions Reduction in taxes evaluable for Sec. 1256 contracts & strapples. cred t Fair 1116, Jng 12 Mining expioration costs recapture See Pub 535 Foreign trading gross receipts Horm 8973 Other Mooma (loss) See the Shareholder's histractions Extrater/ficifel income exclusion Form 9873 See the Sharaholder's instructions Other foreign transactions Nee the Sharahaldar's instructions Other deductions 15. Alternative minimum (ax (AMT) items Cash considerators (#0%) Post-1996 depreciation adjustment CBS1 contributions (30%) See the 8 Adjusted gen or kiss Sherghulaerz Norcesh contributions (50%) Depletion (other than oil & gas) Instauctions and Oil. gas. & geothermal—grass income See the Sharaholgars the Instructions for Capital gain property to a 50% Oil, das, & geotherma---deductions (20% רטעקקוהקקים Form 625\* Capital gain proceety (20%) Controllions (:.un%; Rems affecting shareholder basis Investment miarast expense Form 4952, 156 1 Tax-exempt interest income Other tex-exempt prooms Form 1040, line 8b Deductions—royalty income Schedule E. line 19 Section 59(e)(2) expenditures See the Shareholder's instructions Nondeductals expenses Sup the Sharer order's Schedule A. line 23 Schedule A. line 28 Deductions-partfolio (2% floor) Distributions Deductions—partfolio (other) Instructions Лацаутальног основ Ром Preproductive deried expenses See the Shareholders Instructions shernholdere Commercial revisableation deduction from remailment solution activities 17. Other information Sea Form 8587 instructions Form 4952 5ms 4x Reforestation expense deduction Investment income See the Shareholder's instauctions Investment expenses Duministic production activities Form 4952, line p nousimen i Gustified rehabilitation expanditures (other than rental real estate) See Form 8903 trainactions Qualified production activities income Engloyers Form W-2 wages See the Shareholder's instructions D Form 891X1, Jose 75 Resid of energy property See the Shamholder's Instructions Form 8943, Pric 17 Recepture of tow-income insusing credit (section 42(j)(5)) Other deductions Sac the Strateholder's Instructions Form 805 [1, 47 # 8 Receptors of five-income housing cred1 (other) Form 8611 Fast Recapture of investment credit See Form 4255 42(1)(5)) from pile-20(14) hazletinger Receivers of other credits Low-recome housing credit (other) from Sen the Shareholder's instructions i out-back interest--completed long-term contracts ре-2008 кінтілде See Form 6597 sw-income housing crash (section Look-back injerest—income forecast mathod 42(()(5)) from 6551-2007 pullgings Dispositions of property with section 176 deductions 1 Dw-Income housing credit (other) Instructions entilua 70051-2004 معاشمه Recapture of section 176 deduction Quartitud renautrination expenditures (reatel real estate) Section 453(i)(3) Information Citner renter real estate cred to Section 453A(c) Information Section 1260(b) Information See the Shareholders Und stribuled copital cares credit Form 1040, the 71, hox a Interest allocable to production expenditures estructions. Attoted and collulosic bioficel fuels

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See Itia Shareholder's

Instructions

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Depletion information—c.: and gas

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SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.

FYE: 12/31/2011

# Federal Statements Edward Bayuk

### Schedule K-1, Box 10, Code E - Other Income (Loss)

	Descrip	tion		iareholder Amount
Subpart	? Income	from	CFC	\$ 269,757
Total				\$ 269,757

### Schedule K-1, Box 16, Code C - Nondeductible Expenses

Description		eholder nount
Page 1 Meals/EnterLainment	Ş	332
Total	\$	332

ndar Ider	r year 2011 or fiscal year beginning	Jay year				· · · · · · · · · · · · · · · · · · ·	•	(1005)
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rd	r's name, address, and ZIP Code		Corpora	ation's name, a	ddress, s	ind ZIP Code		
	i Bayuk	[						
		[	Snor	rshoe Pe	etrol	eum, Inc.	and :	Sub.
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	<u> </u>					<u>-</u>		
	older's percentage of stock ownership at year end					•	50	0000009
ck h	nere il this is: ● (1) : A final Schedule K-1	(2) X An	amende	d Schedule K-1	1		_	
it tyj	rpe of entity is this shareholder?	/dua: (2)	Estata Trui	n (3) 💹 👊	ıralfiad E≖er			
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7					•		<b>▶</b>	
₿	Net long-term capital gain (loss)				•		<b>•</b>	
9	Net Section 1231 gain (loss)						<b>&gt;</b>	
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	d Deductions-portfolio						,	
	Other deductions		Į					
13	<ul> <li>I.ow-income housing credit</li> </ul>	tering visiting		and appropriately and appropriate			!	
	See instructions. Attach schedule				•		<u> </u>	
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	Attach schedule	* ************************************			. ا		<b>•</b>	
	e New jobs credit		V1					
14	Total withholding (equals amount on Form	444			er proper			
	592-B if calendar year)		· · · · · · · · · · · · · · · · · · ·				<b></b>	
	1 2 3 4 5 5 6 7 8 9 10 111 112 123 134 134 134 134 134 134 134 134 134 13	able fransacion or lax shelter registration current(s)  ix here if this is:	able fransaction or tax shelter registration cumber(s)  ix here if this is:	able fransacion or lax shelter registration cumber(s) is here if this is: • (1) A final Schedule K-1 (2) X An amende it type of entity is this shareholder? • (1) X individus: (2) Estate/Trus shareholder a resident of California?  Refer to the shareholder instructions for Schedule K-1 (1005) before entering information in the provider shareholder instructions for Schedule K-1 (1005) before entering information in the provider shareholder instructions (1208)  1 Ondinary business income (loss)	Achieve (I kinis iz. ● (1)	ich here (if his is: ● (1)	A here if this is:	able from such or fast enter registration in merity.  A here if this is: (1) A final Schedule K-1 (2) Estainfrinat (3) Control of the property

		rd	Bayuk	Snowshoe Pe	etroleum, Inc.	and Sub.	
		-	(6) Provate share mans	(b) Amount from Federal Schedule K-1 (1120S)	(c) Calfornia adjustment	(d) Total amounts Using California law Combine (b) and (c)	(e) Cairiona source amounts and wadits
<u>-</u>	15	a	Depreciation adjustment on property	Association and the second		where suplication	
Aucmanye miningin i az (A(II) Kems			placed in service after 12/31/86		- 40		
i 1		b	Adjusted gain or loss			<del></del>	
[ ]		C	(Jepletion (other than oil and gas)				
E		đ	1 Gross income from oil, gas, and				
윤			geothermal properties		A 277		
			2 Deductions allocable to oil, gas, and				
			geothermal properties				
		ę	Other AMT items.				
<u>.                                    </u>			Attach schedule				
_	16	a	Tax-exampt interest income			·	
Shareholder Basis		ь	Other tax-exempt income		<del></del>		
à		5	Nondeductible expenses	33	2	330	
호		d	Total property distributions (including	33	<del>-</del>	332	33
췯			cash) other than dividends distribution				
星			reported on line 17c	322,16			
ا"			Repayment of loans from shareholders	322,10		322,168	322,16
┪	17	*	Investment income. See instructions	OF 71		- 19	<u> </u>
5	•		Investment expenses. See instructions	95,71	4	95,712	2,76
		-	Total taxable dividend distribution paid	<del></del>			
[ ]		_	from accumulated earnings and profits.				
			See instructions				
UMBET IBROMINACION			Other information.			<u> </u>	>
7			See instructions Start 3				
٦	18		Type of Income	72 - II - II		44,674,895	
2			Name of clots		~ <u></u>		
			Name of state			- sheet and shee	The second secon
			Total pross income from sources outside California.				•
Carca states 1 ducts			Attach schedule	5.00	=		
			Total applicable deductions and losses.		=		
١ ٠			Altach schodule				
		-	Total other state taxes. Check one: Paid Accrued	Andrew Carlo			
1				Section Section 1		<u> </u>	·
	1.1		1 Each shareholder's share of nonbusine		bles. See instructions.		
- [		tere	T	Royalties	\$	Dividends S	
	12	31 0	Sains/Losses \$	Capital Gains/Losses	\$	Other \$	
	FO Ta	able	USE BY APPORTIONING UNITARY SHARI 2 — Unitary shareholder's pro-rate share of	business income and fi		<u> </u>	· · · · · · · · · · · · · · · · · · ·
		R	Shareholder's share of the S corporation's	business income	\$	<u>.                                    </u>	
		U	Shareholder's share of the nonbusiness in	come from real and tan	gible property sourced o	r allocable to California;	
			Capital Gains/Losses \$		Rents/Royaltics \$		
		_	1231 Gains/Losses \$	<u> </u>	Other \$		
		C	Shareholder's share of the S corporation's	properly, payroll, and s	ales:		
			Factors Property: Seginning		within and outside Calif		California
						\$	
			Ending Applie: Part Expansis	\$		_ \\$	
- 1			Annual Rent Expense				
			Payroll	<u>\$</u>		5	
			Sales	\$		\$	

noe Petroleum, Inc. and Sub. California Statements Edward Bayuk	Statement 1 - Form 100S, Schedule K-1, Line 10b - Other Income (Loss)           Federal         California         California         California           Schedule K-1         Adjustment         Amount         Source           \$ 269,757         \$ 269,757         \$           \$ 269,757         \$ 269,757	Statement 2 - Form 100S, Schedule K-1, Line 12a - Charitable Contributions - 50% Cash Limitation	Federal California Schedule	1-2
SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.  California Statements FYE: 12/31/2011	Statement 1 - Form 100S, S  Federal Subpart P Income from CFC \$ 269,75 Total	Statement 2 - Form 100S, Schedule	Scheduk	

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.

California Statements

# Edward Bayuk

FYE: 12/31/2011

Description	Amount
regate Gross Receipts less Returns and Allowances	44,674,895

Form 100S CA Schedule K-	1 Apportionable/Allocated Incom	Worksheet 2011
For calendar year 2011 or fiscal	year beginning and er	
Snowshoe Patroleum, Inc. a	California Corporetio	n Number Employer Identification Number
<del>-</del>		
Shareholder's name	Shareholder's Identifying number	Shareholder's stock Ownership parcentage

California Apportionment Ratio

### 0.028920

Type Of Income	Distributive Share Amount	Total Nonepportioned Or Allocated Amount	Total Subject To Apportionment	Apportioned Total	California Allocated Amount	Total California Income
Rental real estate		Min				
Other rental income					····	
interest	95,712		95,712	2,768		2,768
Dividends						2 700
Royalties					· .	
ST gain (loss)						
LT gain (loss)						<del></del>
Sec 1231 gain (loss)						
Other portfolio				-		··· <del>-</del> · ····
Other income	269,757		269,757	7,801		7,801
Sec 179 expense				,,002	· · · · · · · · · · · · · · · · · · ·	1,001
Investment interest						
Deductions - portfolio						
Other deductions						
Depriadjipost-86 prop						
Adjusted gain or loss				***************************************		
Depletion						
Other AMT items						
Tax exempt int						
Other tax exempt inc						,
Nonded exp	332		332	10		10
investment expense				<del></del>		

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Schedule K-1 (Form 1120S)

Department of the Treasury Internal Revenue Service

Credits, etc.

A Corporations employer identification number

C IRS Center where corporation fleg return

Shareholder's Identifying number

F Shareholder's parcentage of stock

B Corporation's name, approas, city, state, and ZIP code

Ogden, UT 84201

E Shereholder's name, address, city, state, and ZiP code

Salvatore Morabito

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	record (Table
Credits	
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332	
322,168	
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ownership for tex year 80.000000 %				
	11	Section 179 deduction	16	itema affecting shaleho der beseig
	12 <b>A</b>	Other deductions 1,250	C*	332
For IRS Use Only				
For IR			17 A	Other antermation 95 , 711
		* See attached statem	ent for a	dditional information.

Final K-1

\$a

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E \*

Ord nary business income (oss)

Net rental real estate income (loss)

Other net rental income (loss)

Ordinary dividends

Qualified dividends

Net short-term capital gain (less)

Callentities (26%) pain (1036)

Unrecastured section 1250 gain

Net section 1231 gain (luss)

269,757

Other Income (lose)

Moyellies

-555,509

95,711

2011

For calendar year 2011 or tax

end esp

year beginning

See back of form and separate matructions

Shareholder's Share of Income, Deductions,

Snowshoe Petroleum, Inc. and Sub.

X Amended K-1

15

For Paperwork Reduction Act Notice, see Instructions for Form 1120\$.

Schedule K-1 (Form 11208) 2011

DAA

This list identifies the codes used on Schedule K-1 for all shareholders and provides summarized reporting information for shareholders who file Form 1040. For detailed reporting and filing information, see the separate Shareholder's instructions for Schedule K-1 and the instructions for your income tax return. Ordinary business income (loss). Determine whether the income (loss) is passive or homessive and enter on your return as follows: M Credit for increasing research ACTIVITIES See the Shareholder's Instructions Credit for amployer social security Passive loss See the Shareholder's Insulations and Medicare taxes See the Shareholder's Instructions Schudule E. line 78. oalemn (g) Passive Income Васкир withholding Form 1040, me 62 hanpassive loss Schoolide F. line 28, column (h) Other credits See the Sharehyster's instructions Nonpasarva income Schedule E. Inc 20, column (j) Net rental teal estate income (loss) See the Shareholder's Instructions Name of country of U.S. Other net rental income [loss] Net il coma Schadule E, the 28, column (g) Gross income kurs all sources Net foss Fore 1176, 244 ( Gross income sourced at Interest Income Form 1040, line fla stanelipidat laval Forcign gross income sourcest at ecoparate level Se. Ordinary dividends Form 1040, the 9a ⊇евене сатедогу 5b. Qualified dividends Form 1040, 3ma 9b General category Ë Form 1116, Part 1 Schedule El fine 36 Deputitions allocated and apportioned at shareholder Nat short-term capital gain (toss) Schedule D. Imis 5 Interest expense Form 1115, Part I Net long-term capital gain (loss) Schedule D. (ne 12 Other 6b. Collectibles (25%) gain (less) 28% Rate Gain Würksliget, tins 4 Deductions allocated and apportioned at corporate level to foreign source I Passive sategory (Schedule Dianeurusuums) Sc. Unreceptured section 1250 gain See the Shareholder's Instructions Form 1116, Part General category Net section 1231 gain (loss) See the Shareholder's instructions Other Other Income (loss) 10. Total foreign leady god Form 1115 Part is Other portfolio income tross) See the Shareholder's instructions Total foreign lakes account Form 1116 Part : «Wolufilary conversions See the Shareholder's his euclions. Reduction in taxes available to: Sec. 125F contracts & straddles Form 1516, Fre 12 credit Foreign trading gross receipts Mining experience costs recapture See Pub 535 0 Saw the Scarcholsons instructions Extreteritoria income exclusion Form 8873 Other foreign transactions Section 173 deduction See the Shareholder's Instructions See the Sparcholder's Instructions Other deductions Afternative minimum tax (AMT) items Cash contributions (60%) Post-1906 depreciation adjustment San (de 8 Ceets contributions (30%) Adjusted gain or kiss Shareholder's Noncash contributions (50%) Depletion (wher then o: 6 gas) Instructions and Anneash contributions (30%) Or gas, & pootherma-gross income See the Shareholder's Ind Inkludians for Capital gain property to a 50% Instructions Form 5261 organization (30%) Other AMT items Capital gain property (2(%) Contributions (100%) 18. Items affecting shareholder basis

A Tax-examps interest (rcome investment interest expense Form 4952, line 5 Form 1040, line Bit Other tax-exempt recome Deductions - rays ty income Spreake F. Ine 18 See the Sharpholder's feature Saction 59(a)(2) aupgnothmes Nondeductible expenses See the Shareholder's Deductors - portfolio (2% floor) Distributions Schedule A. Ine 23 Deductions particula (a)her) Repayment of learns from Preproductive parted segundes See the Shareholder's Instructions Commercial revitalization deduction 17. Dihar Information from rental real estate activities See Form 9562 Instructions Form 4062, The 4d Investment income See the Shareholders instructions INVESTMENT SACROSSES Form 4952 line 5 Domestic production activities Ċ Qualified rehabilitation expenditures (other man rental real estate) informazion See From 8903 instructions See the Shareholder's Histophians ۵ Qualified production activities income Form 8903, line 75 Bank of energy property See the Shareholder's instructions Employer's Form W-2 wages Form 6903, Jpa 17 Recapture of knwoncome housing credit (section 42(j)(5)) Other deductions See the Shareholders instructions Form 8611 imm B Recapture of lowknoonse housing sted t (other) 13. Cradits Form \$611" Inc B Law-r-come lau-sing credit (section Rocagaire of investment credit See Form 4255 42(35)) ham pre-2008 buildings Recordure of other credits See the Shareholder's instructions scome housing creat (other) from f. pok-back interest—completed iong-lenh contracts pre-2006 buildings See Form 6567 Low-income housing credit (section Look-back interest. Income forecast nisthed See Form (4)60 426X50 from post-2037 pulldings See the Shareholder's Dispusitions of property with section 179 deductions Cow-income housing crenit (other) Instructions from post-2007 hall things ٤ Recapitate of section 179 deduction Qualified rahab itation expensioners (states eeristoan) Section 453(I)(3) information Other rental real assate credits Section 453A(c) information Other rental caedits Section 1260(ti) information See the Shareholder's Undatributed capital gama credit Furin 1040, I'me 71, box a nterest allocable to production expenditures losteusbans. Atcoho and cellulosic biofuel fuels CCF rangualities within www. credit portursty credit Depletor Information--oil and gas See the Shareholde: s Antortization of referentation (xists Disabled access credit Empower/ient zone and renews. Sactors 108(1) vr/ormation Status and community area community Dine: memotion

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.
Federal Statements

FYE: 12/31/2011

Salvatore Morabito

### Schedule K-1, Box 10, Code E - Other Income (Loss)

Description	 areholder Amount
Subpart F Income from CFC	\$ 269,757
Total	\$ 269,757

### Schedule K-1, Box 16, Code C - Nondeductible Expenses

	eholder nount
s	332
s	332
	An s

مبرہ <b>2</b> (	)11	NA'	Shareholder's Share o Credits, etc.	of Incom	e, De	ductions,		K-1 (100S)
or us	e by a		oration and its shareholders only.					12.1 (10.00)
			month	day yesr	tπα	⊓en day year		
			11 or fiscal year beginning	and	ending			
			ying number		Californi	a corporation number	ber	
hate	holda:	r's name,	address, and ZIP Code		Corporat	tion's name, addre	iss, and ZIP Code	
C 1			Morabito					
Jar	V II.	LOIE	MOIADICO		21108	anoe Leri	coleum, Inc.	and Sub.
				ļ	-		_	
. Si	araho	older's as	rcentage of stock ownership at year end		L			• 50.00000 <del>0</del> %
S Re	cortable	transection	or tax sharter registration number(s):				· · · · · · · · · · · · · · · · · · ·	<u> </u>
			s is: • (1) A final Schedule K-1	(2) 🛣 A	amended	Schedule K-1		
) W	hat 1y	pe of ent	ity is this shareholder? • (1) 🕱 ind-				d Exempt Organization (	4) Single Member , I C
lε	this s	harehold	er a resident of California?					Yes X No
autio	n: Rel	ler to the s	hareholder's instructions for Schedule K-1 (1005	S) before entaring	information	from this schedule o	n your California tax return	
			(a) Pro-rete share itoms	(b) Amount fr	am.	(F) Celifornia	(d) Total amounts	(e) Cal/ornia
				federal Schadi (11208)	ile K	adjustment	using California sw Combine (b) and (c)	EOU'GE amounts and creeits
							where approable	1
			business income (loss)	-555	,509	304,873		6▶ -7,248
_			al real estate income (loss)				•	<u> </u>
ncome (Loss)			et rental income (loss)	- OE	777		0= 71	2 750
Ť		Interest	income Is. See instructions	70	,711		95,71	1 ≥ 2,768
Ě		Royaltie		<del></del>				
ĕ			rt-term capital gain (loss)			•		
			J-lerm capital gain (loss)				-	<u> </u>
	i .		tion 1231 gain (loss)				•	•
	_		er portfolio income (loss).				1	
Some facome		Atte	ch schedule		1		•	<b>&gt;</b>
~ <u>.</u>		b Olhe	r income (loss) Stmt 1	269	,757		• 269,75	7 <b>▶</b> 7,801
	11		deduction for recovery property					
		(IRC Sec	tion 179 and R&TC Sections 17267.2.		}			
			and 1726B) Attach schedules					
Deductions	12		ntable contributions Stat 2	1	,250		1,25	
ğ			stment interest expense				<b> •</b>	<u> </u>
8			ection 59(c)(2) expenditures	Authorited Statement of the state		· · · · · · · · · · · · · · · · · · ·	The second secon	and the contract
_		<b>2</b> 13	/pe of expenditures			The second secon	A SAMPLE AND A SAM	
		d Ded	uctions-parafolio	Application and Land.		and the state of t		######################################
			or deductions					
	13		Income housing credit.				2	
		See	instructions. Attach schedule					<b>.</b> ▶
		b Cred	its related to rental real estate	American 2007	The state of the s			
		activ	ities other than on line 13(a).			de Tryllen		
		Attac	אי schedule		production		•	<b>&gt;</b>
1	ĺ	c Cred	lits related to other rental activities.	2		- Constitution of the cons		
2			instructions. Attach					
O		sche		end to make higher	all terms	The same of the sa	<b></b>	<b>&gt;</b>
			er credits	Service of contractions				
	1		ch schedule		100,000,000		*	
	14		jobs credit ithholding (equals amount on Form					
	'-		calendar year)		and a		<b>2</b>	
	<del></del>							<u> 18 </u>
For P	rivac	v Notice	get form FTB 1131, C34	787	1114	Γ	Schadu	le K-1 (1905) 2011 <b>Side</b> 1
•	11440	y	Mericani La rest.	197	4 4 7 3		acheop	E K-1 (1003) X(11: 0106

9	alv	atı	ore Morabit "	Snowshoe	Petroleum, Inc.	and S	Sub.	
			(&) Pite-rible si-ere tems	(b) Amount from rederal Schedule K-1 (1120S)	(c) California sojustment	Compile	(d) amounts altionise law s (b) and (c) applicable	(a) Caillorna source amounts and credits
_	15	а	Depreciation adjustment on property				and the same of th	
Angiragiya mindirinin i aa iyami j Mams			placed in service after 12/31/86	100 min 1 mi	See and Piley on a control of			
2		ь	Adjusted gain or loss					
=		c	Depletion (other than oil and gas)	The state of the s				
2			1 Gross income from oil, gas, and		Man I To			
			geothermal properties	2000 Company			-	
			2 Deductions allocable to oil, gas, and	Name of the last o	And the second s			***************************************
			geothermal properties			·		
5			Other AMT items.					
₹			Attach schedule	1/2-317-32-03-03-03-03-03-03-03-03-03-03-03-03-03-				
	16	a	Tex-exempt Interest Income					
5 É		þ	Other tax-exempt income					
등교			Nondeductible expenses	3	332		332	332
lieras Arrecting Shareholder Basis			Total property distributions (including			1		
医量			cash) other than dividends distribution					
三葉目			reported on line 17c	322,3	168	•	322,168	322,168
"			Repayment of loans from shareholders				1	
	17		Investment income. See instructions	95.7	711	<b> </b>	95,711	2,768
8			Investment expenses. See instructions			1		
Other Information			Total taxable dividend distribution paid				<del></del>	
5		_	from accumulated earnings and profits.				l	
듄			See instructions				l.	•
ş		d	Other information.			•		A CONTRACTOR OF THE PARTY OF TH
٠,		-	See instructions Start 3			44.	674,895	The second second
	18	2	Type of income					
•		_	Name of state					
Other State Faxes			Name of state		The second secon			
<u>2</u>		-	Total gross income from sources dulkide California.			Ë	l	
3			Atlach schodule					
ğ		a	Total applicable deductions and losses					
ŏ		_	Attach schedule		A 100 PARENTERS IN 1911	3		
		9	Total other state taxes. Check one:		The second secon	1_		
			Paid Accrued					<u> </u>
	•	Tab Inter	te 1 — Each shareholder's share of nonbusine rest \$	ess income from int Royalties	angibles See instructions  \$		Dividends \$	
		1231	Gains/Enseex \$	Capital Gains/Losse			Other \$	
			LIGE OF TRANSPORTATION OF THE PROPERTY OF THE				-	
nareholder information	1		l USE BY APPORTIONING UNITARY SHAR le 2 — Unitary sharehoider's pro-rele share ol			tians.		
Ë	1		A. Shareholder's share of the S corporation's	s business income	\$			
Š			<ul> <li>B. Shareholder's share of the nonbusiness in</li> </ul>	ncome from real and	o tangible property source	d or alloca	bie to California	
	1		Capital Gains/Losses \$		Rents/Royalties	\$		
ğ	1		1231 Gains/Losses \$		Other	\$		
ş			C. Shareholder's share of the S corporation's	s property, payroll, a	and sales:			
Й			Factors		Total within and outside (	alifornia	Total with	in California
Other			Property: Beginning		\$		\$	
0			Ending		\$		\$	
	i		Annual Rent Expense		\$ \$		\$	<del></del>
			Payroll		\$	***************************************	s	
			Sales		\$		s	
					*		<del>-},~</del>	
	1	,						<u></u>
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ide :	2 50	hed	ule K-1 (100S) 2011 034	7872	U4			

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SNOWSHOCSC Snowshoe P	Petroleum, Inc. and Sub.	b. California Statemente		
- FYE: 12/31/2011	Salvat	Salvatore Morabito		
	Statement 1 - Form 100S, Schedule K-1, Line 10b - Other Income (Loss)	ule K-1, Line 10b - Othe	r Income (Loss)	
Description Subpart F Income from CFC Total	Federal Schedule K-1 s 269,757 s 269,757	California Adjustment \$	California Amount \$ 269,757 \$ 269,757	California Source \$ 7,802 \$
Stateme	Statement 2 - Form 100S, Schedule K-1, Line 12a - Charitable Contributions - 50% Cash	Line 12a - Charitable C Limitation	ontributions - 50% Cash	
Description Misc Total	Federal Schedule K-1 \$ 1,250 \$ 1,250	California Adjustment \$ 0 \$	California Amount \$ 1,256 \$ 1,256	California Source \$ 36
				27

SNOWSHOCSC Snowshoe Petroleum, Inc. and Sub.

### California Statements

# Salvatore Morabito FYE: 12/31/2011 Statement 3 - Form 100S, Schedule K-1, Line 17d - Other information Description Amount 44,674,895 Aggregate Gross Receipts less Returns and Allowances 3

Form 100S	CA Schedule K-1 Apportiona	ble/Allocated Incom	e Worksheet	2011
. 2	For calendar year 2011 or fiscal year beginning	and er	ding	
Name		California Corporatio	n Number   Employe	or Identification Number
Snowshoe	Patroleum, Inc. and Sub.		and the strength like a dealing in 1997 were	
Shareholder's nam	10	Sharaholder's Identifying number	Shareholder's s Ownership perce	

California Apportionment Ratio

### 0.028920

Type Of Income	Distributive Share Amount	Total Nonapportioned Or Allocated Amount	Total Subject To Apportionment	Apportioned Total	California Allocated Amount	Total California Income
Rental real estate						
Other rental income			MANAGEMENT V		·	
Interest	95,711		95,711	2,768		2,768
Dividends						
Royalites	,					1
ST gain (loss)						
LT gain (loss)						
Sec 1231 gain (loss)						<b>_</b>
Other portfolio						
Other income	269,757		269,757	7,801		7,801
Sec 179 expense				**********		<u> </u>
Investment interest						
Deductions - portfolio						
Other deductions						<u> </u>
Depr adj post-86 prop						
Adjusted gain or loss						
Depletion						
Other AMT Items						
Tax exempt int						
Other tax exempt inc			<u></u>			
Nonded exp	332		332	10	·	1.0
Investment expense			<u>                                     </u>			<u></u>

For calendar 2011 or fiscal year beginning	and ending	
Snowshoe Petroleum, Inc.	and Sub.	
Taxable Income		
Total distributive income (loss)	-382,581	
Excess not passive income		
Capital gains and built-in gains		
Nonapportionable or allocable income		
Apportionment ratio		
Other income allocated to Arizona		A
Arizona taxable Income		<u></u>
Tax Computation		
Income tax		
Tax from recepture of tax credits  Clean Elections Fund tax reduction		
Nonréfundable tax credits		
Clean Elections Fund tax credit		
Total tax		a
San and Character a		
Paymonts / Penalties Réfundable tex credits		
Extension payment		
Estimated tax payments		
Penalties and interest		
Estimated tax penalty (Form 220)		
Donation to Citizens Clean Elections Fund		
Informational return penalty		
Total payments / penalties		0
Tax due		- One observe
lax cue		
Overpayment credited to next year's tax		
Refund		
Compacify to the inner		
Composite taxable income		
Composité income tex		
Next Year's Estimates	**	orlionment
1st Quarter 2nd Quarter	Property factor	1.000000 0.884321
3rd Quarter	Payroll factor Sales factor	1.985314
4th Quarter	AZ Apportionment factor	0.967409
Total	i spyrite i mant (detti)	Time to the time t

From: Dennis Vacco

Sent: Friday, September 14, 2012 8:25 AM

To: Paul Morabito Subject: Re: PRIORITY

Does Snowshoe Properties own PS? I will have Lehman do Second Deed of Trust as collateral on Virsenet note to RW. Does RW want the note in his name or LLC. If LLC I assume Del. What

name does he want it to be?

Sent from my Verizon Wireless BlackBerry

From: Paul Morabito <morabito.pa@gmail.com>

**Date:** Thu, 13 Sep 2012 17:10:08 -0700 **To:** Dennis Vacco<dvacco@lippes.com>

Subject: Re: PRIORITY

48 months or until PPM. Lowest legal rate

Paul Morabito Chairman

**US HF Cellular Communications** 

tel/text: (310) 339-0475

email: paul.morabito@ushfcc.com

On Sep 13, 2012, at 4:58 PM, "Dennis Vacco" < dvacco@lippes.com > wrote:

Ok, but what about the length of the loan and the interest rate?

From: Paul Morabito [mailto:morabito.pa@gmail.com]

Sent: Thursday, September 13, 2012 7:51 PM

To: Dennis Vacco Subject: Re: PRIORITY

You are correct. He's getting the ps house as a second for anything above \$3M

Paul Morabito Chairman US HF Cellular Communications tel/text: (310) 339-0475

email: paul.morabito@ushfcc.com

On Sep 13, 2012, at 4:38 PM, "Dennis Vacco" < dvacco@lippes.com > wrote:

Called Hufford and again left a message.

As to the notes, what is the length of the term and what is the interest rate? My notes say 2-3% but not sure that is accurate. Also do you want to give Ray security in the form of your Virsenet shares?

We can turn this quickly when we get the answers to the above.

From: Paul Morabito [mailto:morabito.pa@gmail.com]

Sent: Thursday, September 13, 2012 3:09 PM

To: Dennis Vacco Subject: PRIORITY

### DCV:

- 1. Sean Hufford and lease amendment to take affect THIS MONTH
- 2. revised Promissory Notes for Ray TODAY please he is waiting on it. I NEED TO GET THIS

Paul Morabito

Chairman

US HF Cellular Communications LLC / ShipCom LLC /Snowshoe Capital LLC

USA cell/text: 310.339.0475 - efax: 480.222.1062 - UK cell: 0.777.0.385385

e-mail: paul.morabito@ushfcc.com

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This communication does not constitute an offer to sell securities of the Company. This e-mail and its attachments are only meant for qualified and sophisticated investors – and the communication should be reviewed in its entirety, and any investment decision should be made with the advice of professionals including but not limited to independent attorneys, accountants and qualified investment advisors. If you are not in agreement with the terms of this communication, close this communication now, destroy it and advise the sender of same by return e-mail.

From: Paul Morabito [morabito.pa@gmail.com]
Sent: Monday, October 01, 2012 10:29 AM

To: Dennis Vacco

CC: Edward Bayuk; Christian Lovelace

**Subject:** Re: Monday work for Dennis and Christian......

570 mortgage will stay in place. 1461 has no mortgage.

Paul Morabito Chairman US HF Cellular Communications tel/text: (310) 339-0475

email: <a href="mailto:paul.morabito@ushfcc.com">paul.morabito@ushfcc.com</a>

On Oct 1, 2012, at 8:18 AM, "Dennis Vacco" < dvacco@lippes.com > wrote:

### Edward,

Is the plan to have Galpin refinance the first mortgage on 1461 Glenneyre and to fund a second on 570 to pay off the BOA settlement?

From: Edward Bayuk [mailto:ebayuk@superpumper.com]

Sent: Monday, October 01, 2012 1:44 AM

To: Dennis Vacco

Cc: Christian Lovelace; Paul Morabito

Subject: FW: Monday work for Dennis and Christian.....

### Dennis and Christian

I would like the following items accomplished on Monday:

- Please contact Al Skobin at Galpin Motors, email address: <u>ASkobin@galpin.com</u> before noon tomorrow PST regarding Snowshoe Properties LLC, and the first mortgage on 1461 Glenneyre, Laguna Beach, CA 92651 and second mortgage on 570 Glenneyre, Laguna Beach, CA 92651.
- 2) Send Paul the new term sheet between Virsenet and Globe regarding the \$2.5 million for Port St. Lucie and the 300 HF channels by Monday.
- 3) Send the new updated \$45K monthly contract retainer between Lippes and USHFCC
- 4) Draft the settlement agreement between Herbst and PM in advance of meeting in Reno so we can discuss and review it together
- 5) There is no need for you to attend the meeting in Vermont, I will be traveling with Paul for that meeting.

### Thank you

### Edward Bayuk

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From: Dennis Vacco

Sent: Tuesday, December 18, 2012 7:24 PM

To: 'PM@HF911'

Subject: RE: Attorney Client Privileged Communication

Ross and I are discussing how to deal with Kennedy and another hard money in Indianapolis. The plan is to call both companies tomorrow at 11:00, Kennedy first.

I still strongly recommend a separate Steve Johnson strategy. I would propose an offer of \$1MM and an agreement to continue to pay interest on the remaining loan balance for 24 months at 100% of the interest rate versus 50% which is currently paid. We can come down on the length of time pay off the total or increase the upfront but whatever we offer is better than the alternative. This is the quickest and easiest way of buying time to the next round in March. I know you think this will be rejected outright, but we will not know unless we ask.

----Original Message----

From: PM@HF911 [mailto:pmorabito@hf911.org] Sent: Tuesday, December 18, 2012 6:26 PM

To: Dennis Vacco

Subject: Attorney Client Privileged Communication

### DCV

With the sale of the Reno house closing December 31st our friends in Las Vegas get a nice gift. They also acknowledge the change of ownership to just me. \$1.5 million is there bounty. If we go past December 31st the only material asset that they can lay their hands on through me is access to Edward Bayuk and Virsenet - and that is now valued at \$2.12 billion. After dilution Edward owns 72%. \$85 million is 4% of the overall value. If they want to go after me and think that they can make a claim on him, then that's there value proposition. I think we should hire the top other 5 valuation firms in DC and confirm the Brattle valuation process. Let them go at it.

Paul Morabito Executive Vice President Virsenet LLC / USHFCC tel/text: (310) 339-0475 email: pmorabito@HF911.org From: Paul Morabito [morabito.pa@gmail.com] Sent: Wednesday, April 24, 2013 2:24 PM

To: Dennis Vacco Subject: Re: BHI Trust

How do you do this so that Herbst cannot ever access it?

Paul Morabito

tel/text: (310) 339-0475

On Apr 24, 2013, at 9:31 AM, "Dennis Vacco" < dvacco@lippes.com > wrote:

From: Dennis Vacco

**Sent:** Wednesday, April 24, 2013 12:31 PM **To:** Hug, Procter (<a href="mailto:phug@mclrenolaw.com">phug@mclrenolaw.com</a>)

Cc: 'Barry Breslow'; <a href="mailto:pmitchell@lippes.com">pmitchell@lippes.com</a>; Christian Lovelace

Subject: BHI Trust

Proctor,

It is my understanding that Art and Paul had a conversation recently about Paul's obligation to the BHI Trust as a result of the Herbst Settlement Agreement.

As a follow up to that conversation, Paul has asked me to forward the attached NDA to you. Because the information which Paul wishes to share with the Trust is extremely confidential and because he wishes to protect the identity of unrelated parties, it is imperative that this NDA be executed before we can share any additional information with you or your clients.

Please call me if you have any questions.

DENNIS C. VACCO, Esq.
Lippes Mathias Wexler Friedman LLP
665 Main Street, Suite 300
Buffalo, New York 14203
716-853-5100 (office)
716-853-5199 (fax)
716-713-1679 (cell)
DVacco@Lippes.com

<image001.gif>

Circular 230 Disclosure. Any federal tax advice included in this communication (including any attachments) was not intended or written to be used, and cannot be used, for the purpose of (i) avoiding US federal tax-related penalties or (ii) promoting, marketing or recommending to another party any tax-related matter addressed herein.

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<Hinckley - SPI NDA.final.doc>

### MEMBERSHIP INTEREST PURCHASE AGREEMENT

This MEMBERSHIP INTEREST PURCHASE AGREEMENT (the "Agreement"), is made and entered into as of October 6, 2010, by and among PAUL A. MORABITO, an individual residing at 8581 Santa Monica Blvd., Suite 708, W. Hollywood, CA 90069 (the "Seller") and EDWARD BAYUK, an individual residing at 668 North Pacific Coast Hwy #517, Laguna Beach, CA 92651 (the "Purchaser").

WHEREAS, the Seller and the Purchaser are both Members of watchmyblock LLC, a Nevada limited-liability company (the "Company"); and

WHEREAS, the Seller wishes to sell to the Purchaser and the Purchaser wishes to purchase from the Seller, all of Seller's membership interests of the Company on the terms and subject to the conditions set forth in this Agreement.

NOW, THEREFORE, in consideration of the premises and the mutual covenants contained in this Agreement, the parties agree as follows:

### ARTICLE I. THE PURCHASED INTERESTS

### Section 1.1 Sale of the Purchased Interests.

- (a) On the Closing Date (as hereinafter defined), subject to the terms and conditions of this Agreement, Seller hereby agrees to sell, assign and otherwise transfer to Purchaser ninety-five percent (95%) of the common equity membership interest of the Company, which interest is represented by nine million five hundred thousand (9,500,000) units, not represented by certificates, owned by Seller (the "Purchased Interests") and Purchaser agrees to purchase from Seller the Purchased Interests.
- (b) As payment in full for the Purchased Interests and against delivery of this Agreement therefor, on the Closing Date, the Purchaser shall deliver to the Seller, One Thousand Dollars (\$1,000.00) in immediately available funds (the "Purchase Price").

### Section 1.2 Closing Date: Delivery.

- (a) The closing of the purchase and sale of the Purchased Shares hereunder (the "Closing") shall be held at the offices of Lippes Mathias Wexler Friedman LLP on October 6, 2010, or at such other place or on such other date as the Purchaser and the Seller may agree (the "Closing Date").
- (b) At the Closing, each of the Sellers shall deliver to the Purchaser any documents necessary to register the Purchased Interests in the name of Purchaser on the membership records of the Company.

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### ARTICLE II. REPRESENTATIONS AND WARRANTIES OF THE SELLERS

The Seller represents and warrants to the Purchaser that:

Section 2.1 <u>Power and Authority</u>. Seller has full power and authority to enter into and perform this Agreement and each of the other documents and instruments to be executed and delivered by him pursuant to this Agreement and to consummate the transactions contemplated hereby and thereby. This Agreement is the valid and binding obligation of Seller, enforceable against him in accordance with its terms. Seller shall effectively transfer to the Purchaser good and marketable title to the Purchased Interest, free and clear of all liabilities, liens, encumbrances and other restrictions.

### ARTICLE III REPRESENTATIONS AND WARRANTIES OF THE PURCHASER

Purchaser represents and warrants to the Seller that:

- Section 3.1 <u>Information</u>. Purchaser is a Member of the Company and as such is familiar with the operations of the Company and has had the opportunity to review any other information necessary to make an informed decision to purchase the Purchased Interest from the Seller.
- Section 3. 2 <u>Power and Authority</u>. Purchaser has full power and authority to enter into and perform this Agreement and each of the other documents and instruments to be executed and delivered by Purchaser pursuant to this Agreement and to consummate the transactions contemplated hereby and thereby. This Agreement is the valid and binding obligation of Purchaser, enforceable against Purchaser in accordance with its terms.

### ARTICLE IV CONDITIONS TO THE OBLIGATIONS OF THE PARTIES

- Section 4.1 <u>Conditions to the Obligations of the Purchasers on the Closing Date.</u> The obligation of the Purchaser to purchase and pay for the Purchased Interests is, at his option, subject to the satisfaction, on or before the Closing Date, of the following conditions:
- (a) <u>Representations and Warranties to be True and Correct</u>. The representations and warranties contained in Article II shall be true, complete and correct on and as of the Closing Date.
- (b) <u>Performance</u>. The Seller shall have performed and complied with all agreements contained herein required to be performed or complied with by them prior to or on the Closing Date.



- Section 4.2 <u>Conditions to the Obligations of the Seller on the Closing Date.</u> The obligation of the Seller to sell the Purchased Interests to the Purchaser on the Closing Date is, at his option, subject to the satisfaction, on or before the Closing Date, of the following conditions:
- (a) <u>Representations and Warranties to be True and Correct</u>. The representations and warranties contained in Article III shall be true, complete and correct on and as of the Closing Date.
- (b) <u>Performance</u>. The Purchaser shall have performed and complied with all agreements contained herein required to be performed or complied with by him prior to or on the Closing Date, including the delivery of the Purchase Price.

### ARTICLE V. MISCELLANEOUS

- Section 5.1 <u>Survival of Agreements</u>. All covenants and agreements in this Agreement or any certificate or instrument delivered to the Purchaser pursuant to or contemplated by this Agreement shall survive the Closing.
- Section 5.2 <u>Parties in Interest</u>. All representations, covenants and agreements contained in this Agreement by or on behalf of any of the parties hereto shall bind and inure to the benefit of the respective successors and assigns of the parties hereto whether so expressed or not. Without limiting the generality of the foregoing, all representations, covenants and agreements benefiting the Purchaser shall inure to the benefit of any and all subsequent holders from time to time of the Purchased Interests.
- Section 5.3 <u>Notices</u>. All notices, requests, consents and other communications hereunder shall be in writing and shall be delivered in person or mailed by certified or registered mail, return receipt requested, addressed as follows:
  - (a) if to the Purchaser:

Edward Bayuk 668 North Pacific Coast Hwy # 517 Laguna Beach, CA 92651

and

(b) if to the Seller:

Paul A. Morabito 8581 Santa Monica Blvd. Suite 708 W. Hollywood, CA 90069

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or, in any such case, at such other address or addresses as shall have been furnished in writing by such party to the others.

- Section 5.4 Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of New York without regard to its principles of conflicts of laws.
- Section 5.5 <u>Entire Agreement</u>. This Agreement, including the Exhibits hereto, constitutes the sole and entire agreement of the parties with respect to the subject matter hereof. All Exhibits are hereby incorporated herein by reference.
- Section 5.6 <u>Counterparts</u>. This Agreement may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.
- Section 5.7 <u>Amendments</u>. This Agreement may not be amended or modified, and no provisions hereof may be waived, without the written consent of the parties.
- Section 5.8 <u>Severability</u>. If any provision of this Agreement shall be declared void or unenforceable by any judicial or administrative authority, the validity of any other provision and of the entire Agreement shall not be affected thereby.
- Section 5.9 <u>Titles and Subtitles.</u> The titles and subtitles used in this Agreement are for convenience only and are not to be considered in construing or interpreting any term or provision of this Agreement.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the day and year first above written.

PURCHASER:

Edward Ravuk

SELLER:

Paul & Marabito

#### RESIGNATION

October 6, 2010

watchmyblock LLC 668 North Pacific Coast Hwy # 517 Laguna Beach, CA 92651

The undersigned hereby resigns, effective as of October 6, 2010 from all Officer, Director, Committee Member and/or other positions with watchmyblock LLC and any of their respective subsidiaries and affiliates.

Very truly yours,

Paul Morabito

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# STATE OF NEW YORK DEPARTMENT OF STATE

I hereby certify that the annexed copy has been compared with the original document in the custody of the Secretary of State and that the same is a true copy of said original.



WITNESS my hand and official seal of the Department of State, at the City of Albany, on October 12, 2018.

Brendan Fitzgerald

Executive Deputy Secretary of State

Rev. 09/16

CERTIFICATE OF MERGER

OF

WATCHMYBLOCK LLC (NY)

AND

WATCHMYBLOCK LLC (NV)

INTO

WATCHMYBLOCK LLC (NY)

Under Section 1003 of the New York Limited Liability Company Law

FIRST: The name and jurisdiction of formation or organization of each limited liability company that is to merge is:

- (a) Watchmyblock LLC, a Nevada limited liability company.

  The name under which this limited liability company was formed was:
  Winners Properties LLC
- (b) Watchmyblock LLC, a New York limited liability company

SECOND: The date of the filing of the domestic limited liability company's Articles of Organization is: October 7, 2010

THIRD: The date of the filing of the foreign limited liability company's Articles of Organization is: July 1, 2005. The foreign limited liability company has not filed an application for authority with the New York Secretary of State.

**FOURTH:** The agreement of merger has been approved and executed by each of the domestic limited liability companies that is to merge.

FIFTH: The name of the surviving domestic limited liability company is: Watchmyblock LLC

SIXTH: The Secretary of State is designated as agent of the surviving limited liability company upon whom process against it may be serves. The address within or without this State to which the Secretary of State shall mail a copy of any process against the limited liability company served upon the limited liability company is:

Dennis C. Vacco, Esq. Lippes Mathias Wexler Friedman LLP 665 Main Street, Suite 300 Buffalo, NY 14203

**SEVENTH:** The merger is permitted by the jurisdiction of organization for the foreign limited liability company and is in compliance therewith.

**EIGHTH:** The agreement of merger is on file at the following place of business of the surviving domestic limited liability company:

668 N. Pacific Coast Highway, #517 Laguna Beach, CA 92651

NINTH: A copy of the agreement of merger will be furnished by the surviving domestic limited liability company on request and without cost to any member of any domestic limited liability company or to any person holding and interest in any other business entity that is to merge pursuant to such agreement.

WATCHMYBLOCK LLC (NV)

By: Edward Bayuk, Managing Member

WATCHMYBLOCK LLC (NY

By: Edward Bayuk, Manager

CERTIFICATE OF MERGER

OF

WATCHMYBLOCK LLC (NV)

INTO

WATCHMYBLOCK LLC (NY)

Under Section 1003 of the Limited Liability Act of the State of New York

Lippes Mathias Wexler Friedman LLP 665 Main St., Suite 300 Buffalo, NY 14203-1425

FILED 2010 OCT -7 PH 3: 17

Customer Reference # WATCH21238

UNI-37

DRAWDOWN

STATE OF NEW YORK DEPARTMENT OF STATE

FILED OCT 0 7 2010

TAX S.

BY:

946

	CERTIFICATE OF SERVICE
I hereby certify Friedman's Response to	that on October 15, 2015, I served a copy of Lippes Mathias Wexler Subpoena, via electronic mail, to the following counsel:
Garman Turner Gordon Teresa M. Pilatowicz, E. Gerlad E. Gordon, Esq. 650 White Drive, Ste. 10 Las Vegas, Nevada 891 Telephone 725-777-300 tpilatowicz@Gtg.legal	sq. 00 19
Dated: October 15, 2015 Buffalo, New Yo	; ork
	Respectfully submitted,
	LIPPES MATHIAS WEXLER FRIEDMAN LLP
	9 / 00
	By: Stacey L. Moar, Esq.
	665 Main Street, Suite 300 Buffalo, New York 14203-1425
	(716) 853-5100
	smoar@lippes.com

Lewis and Roca CEP in West Ethory Street, Saint 410 Honorable Gregg W. Zive
United States Bankruptcy Judge

5 Entered on Docket February 03, 2016

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4

6 | 7 | GARMAN TURNER GORDON LLP

8 GERALD M. GORDON, ESQ. Nevada Bar No. 229

9 | E-mail: ggordon@gtg.legal

TERESA M. PILATOWICZ, ESQ.

10 Nevada Bar No. 9605

11 E-mail: tpilatowicz@gtg.legal

MARK M. WEISENMILLER, ESQ.

12 | Nevada Bar No. 12128

E-mail: mweisenmiller@gtg.legal

13 | 650 White Drive, Ste. 100

Las Vegas, Nevada 89119

Telephone 725-777-3000

Facsimile 725-777-3112

Attorneys for William Leonard, Chapter 7 Trustee

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## UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

In re:

Case No.: BK-S-13-51237-GWZ
Chapter: 7

PAUL A. MORABITO,

Debtor.

Debtor.

Case No.: BK-S-13-51237-GWZ
Chapter: 7

Hearing:
Date: December 22, 2015
Time: 9:00 a.m.

ORDER GRANTING

# ORDER GRANTING MOTION TO COMPEL RESPONSES TO DEPOSITION QUESTIONS

The Motion to Compel Responses to Deposition Questions [ECF No. 452] (the "Motion"), filed by William Leonard, Chapter 7 Trustee (the "Trustee"), by and through his counsel, the law firm of Garman Turner Gordon LLP, with regard to the deposition of Dennis Vacco ("Vacco") in the State Court Case<sup>1</sup> came on for hearing before the above-captioned Court

<sup>&</sup>lt;sup>1</sup> Terms not otherwise defined in this Order are as defined in the Motion.

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on December 22, 2015, at 9:00 a.m. (the "Hearing"). Gerald M. Gordon, Esq. of Garman Turner Gordon LLP appeared as special counsel and John F. Murtha, Esq. of Woodburn & Wedge appeared as general counsel on behalf of the Trustee. Frank C. Gilmore, Esq. of Robison Belaustegui Sharp & Low and Jeffrey L. Hartman, Esq. of Hartman & Hartman appeared on behalf of the debtor Paul A. Morabito (the "Debtor"). Timothy A. Lukas, Esq. of Holland & Hart appeared on behalf of USHF Cellular Communications, LLC and Janet L. Chubb, Esq. of Kaempfer Crowell appeared on behalf of Virsenet, LLC. Holly Estes, Esq. of Walter & Wilhelm Law Group appeared on behalf of Edward Bayuk and the Meadow Farms Irrevocable Trust. All other appearances were noted on the record at the Hearing.

The Court having reviewed the Motion and all matters submitted therewith as well as the oppositions [ECF Nos. 460 & 461] and the Trustee's omnibus reply [ECF No. 466] filed thereto; notice of the Motion having been proper; the Court finding and concluding that: (a) the Court has jurisdiction to hear and decide the Motion; (b) the attorney-client privilege related to Lippes Mathias Wexler Friedman, LLP's ("Lippes Mathias") production of documents and Vacco's testimony during the deposition is that of the Debtor; (c) it is the Debtor's obligation to provide a privilege log with respect to the documents being withheld on the basis of privilege because the Debtor is asserting the privilege; (d) the invocation of the privilege by the Debtor affects property of his estate pursuant to Section 541 of the Bankruptcy Code that is alleged to have been fraudulently transferred; (e) the Trustee has made a prima facie showing of fraud as required by the crime/fraud exception to the attorney-client privilege, which showing has not been rebutted; (f) the inquiry required by the crime/fraud exception is focused on what the client wanted to accomplish - whether the client intended to further some fraudulent activity and engage counsel to assist in that activity; the timing of the legal services or whether the attorney's legal services were closely related have no effect on whether the crime/fraud exception is established; (g) the Trustee has met his burden to waive the Debtor's attorney-client privilege under the balancing test; and (h) as a result, the Trustee has, consistent with applicable law, waived the Debtor's attorney-client privilege with Lippes Mathias and Vacco. Having stated the Court's additional findings of fact and conclusions of law on the record at the Hearing, which are

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hereby incorporated herein by reference in accordance with Rule 52 of the Federal Rules of Civil Procedure, made applicable pursuant to Rule 9014 of the Federal Rules of Bankruptcy Procedure; and good cause appearing therefore,

#### IT IS HEREBY ORDERED, ADJUDGED, AND DECREED as follows:

- 1. The Motion is granted as provided herein.
- 2. The elimination of Debtor's attorney-client privilege with Lippes Mathias and Vacco as provided for herein extends to the Disputed Questions that were asked and objected to in the deposition of Vacco, any other questions that may be asked of Vacco at the continued deposition, and any documents that may have been withheld by Lippes Mathias, the Debtor, or Debtor's counsel in response to the subpoenas for documents on grounds that disclosure was not required because of the Debtor's attorney-client privilege with Lippes Mathias and Vacco.
- Lippes Mathias and Vacco shall disclose and make available to the Trustee documents and information related to the representation of the Debtor that would otherwise be protected from disclosure under the privilege.
- 4. Within ten (10) calendar days of entry of this Order, the Debtor shall provide the Trustee a privilege log with respect to all documents withheld on the basis of privilege.
  - The deposition of Vacco shall recommence in the State Court Case. 5.
- 6. The parties may submit briefs simultaneously of no longer than ten (10) pages, by 5:00 p.m. on the last business day which is ten (10) calendar days prior to the recommenced deposition, in which the parties may brief attorney-client privilege issues and disputes that the Debtor and parties to the State Court Case anticipate arising at the continued deposition to expedite the resolution any additional disputes.
- 7. The parties shall coordinate with the Court's staff so that the Court is available telephonically to resolve any disputes that arise during the continued deposition.

#### IT IS SO ORDERED.

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## PREPARED AND SUBMITTED: GARMAN TURNER GORDON LLP /s/ Mark M. Weisenmiller GERALD M. GORDON, ESQ. Nevada Bar No. 229 TERESA M. PILATOWICZ, ESQ. Nevada Bar No. 9605 MARK M. WEISENMILLER, ESQ. Nevada Bar No. 12128 650 White Drive, Suite 100 Las Vegas, Nevada 89119 Tel: (735) 777-3000 Attorneys for Chapter 7 Trustee, William A. Leonard

### LR 9021 CERTIFICATION 1 2 In accordance with LR 9021, counsel submitting this document certifies as follows: 3 The Court waived the requirement of approval under LR 9021(b)(1). 4 No party appeared on the Motion at the hearing or filed an objection to the Motion. 5 $\boxtimes$ I have delivered a copy of this proposed order to all counsel who 6 appeared at the hearing, and any unrepresented parties who appeared at 7 the hearing, and each has approved or disapproved the order as stated below. 8 FRANK C. GILMORE, ESQ. & JEFFREY L. HARTMAN, ESQ. - For 9 Debtor – **DISAPPROVED** 10 TIMOTHY A. LUKAS, ESQ. - For USHF Cellular Communications, LLC – APPROVED 11 12 HOLLY ESTES, ESQ. - For Edward Bayuk and Meadow Farms Irrevocable Trust – **DISAPPROVED** 13 JOHN F. MURTHA, ESQ. - for Chapter 7 Trustee - APPROVED 14 I have certified that under Chapter 7 or 13, that I have served a copy of 15 this order with the motion pursuant to LR 9014(g), and that no party has objection to the form or content of the order. 16 17 ### 18 19 20 21 22 23 24 25 26 27 28 5