Case No. 78341

In the Supreme Court of Nevada

In the Matter of the Estate of MILTON I. SCHWARTZ, deceased.

A. JONATHAN SCHWARTZ, Executor of the Estate of MILTON I. SCHWARTZ,

Appellant,

us.

THE DR. MIRIAM AND SHELDON G. ADELSON EDUCATIONAL INSTITUTE,

Respondent.

Electronically Filed Jan 29 2020 05:09 p.m. Elizabeth A. Brown Clerk of Supreme Court

APPEAL

from the Eighth Judicial District Court, Clark County The Honorable GLORIA J. STURMAN, District Judge District Court Case No. 07-P061300-E

APPELLANT'S APPENDIX VOLUME 29 PAGES 7001-7008

Daniel F. Polsenberg (sbn 2376) Joel D. Henriod (sbn 8492) Dale Kotchka-Alanes (sbn 13,168) Lewis Roca Rothgerber Christie Llp 3993 Howard Hughes Pkwy, Suite 600 Las Vegas, Nevada 89169 (702) 949-8200 ALAN D. FREER (SBN 7706)
ALEXANDER G. LEVEQUE (SBN 11,183)
SOLOMON DWIGGINS & FREER, LTD.
9060 West Cheyenne Avenue
Las Vegas, Nevada 89129
(702) 853-5483

Attorneys for Appellants

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Advisory Jury				9	2001–2149
14 Opposition to Motion to Dismiss 07/01/13 2 386–398 34 Opposition to the Adelson Campus' Motion for Reconsideration of Denial of Motion for Partial Summary Judgment 20 Opposition to the Executor's Motion for Reconsideration of the Court's November 12, 2013, Order Denying Adelson Campus' Motion to Dismiss Executor's Petition for Declaratory Relief without Prejudice & Allowing Limited Discovery 2 Order Granting Petition for Probate of Letters Testamentary 10 Petition for Declaratory Relief 05/28/13 1 231–250 251–298 37 Petition for Partial Distribution 05/19/16 6 1390–1394 1 Petition for Probate of Will 10/15/07 1 1–26 7 Petition to Compel Distribution, for Accounting and for Attorneys' Fees 3 Petitioner's Response to Objection to Petition to Probate Will and for					
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7 Petition to Compel Distribution, for Accounting and for Attorneys' Fees 3 Petitioner's Response to Objection to Petition to Probate Will and for	37	Petition for Partial Distribution	05/19/16	6	1390–1394
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Petition to Probate Will and for		Accounting and for Attorneys' Fees			
	3	Petitioner's Response to Objection to	01/03/08	1	29–60
Issuance of Letter Testamentary and		Petition to Probate Will and for			
		Issuance of Letter Testamentary and			

	Request for All Future Notices to be Properly Served			
91	Post-Trial Brief Regarding the Parties' Equitable Claims and for Entry of Judgment	11/16/18	23	5556–5693
77	Proposed Jury Instructions Not Used at Trial	09/05/18	19	4517–4520
78	Proposed Verdict Form Not Used at Trial	09/05/18	19	4521–4525
73	Recorder's Partial Transcript of Jury Trial: Closing Arguments	09/04/18	18	4368–4467
72	Recorder's Partial Transcript: Jury Instructions	09/04/18	18	4342–4367
13	Recorder's Transcript of All Pending Motions	06/25/13	2	357–385
62	Recorder's Transcript of Hearing on	08/09/18	10	2417–2500
	Motions in Limine and Motions for		11	2501–2538
	Summary Judgment			
16	Recorder's Transcript of Motions	10/08/13	2	433–475
	Hearing			
112	Recorder's Transcript of Pending Motions	04/11/19	27	6554–6584
39	Recorder's Transcript of Proceeding: All Pending Motions	08/03/16	6	1411–1441
41	Recorder's Transcript of Proceeding: Status Check	09/28/16	6	1455–1464
80	Recorder's Transcript of Proceedings, Motion for Judgment as a Matter of Law Regarding Breach of Contract and Mistake Claims, The Estate's Motion for Judgment as a Matter of Law Regarding Construction of Will	10/04/18	19	4533–4554
67	Recorder's Transcript of Proceedings, Pretrial Conference – Day 2, All Pending Motions	08/16/18	12	2793–2868
65	Recorder's Transcript of Proceedings,	08/15/18	11	2647–2750
	Pretrial Conference, All Pending		12	2751–2764
	Motions			

40	Recorder's Transcript of Proceedings: Calendar Call	08/18/16	6	1442–1454
56	Reply in Support of Motion for Summary Judgment Regarding Breach of Contract	08/02/18	9	2210–2245
15	Reply in Support of Motion to Dismiss Executor's Petition for Declaratory Relief	10/02/13	2	399–432
97	Reply in Support of Motion to Retax Costs Pursuant to NRS 18.110(4) and to Defer Award of Costs Until All Claims are Fully Adjudicated	01/04/19	24	5924–5941
35	Reporter's Transcript of Proceedings	10/08/14	6	1334–1376
98	Reporter's Transcription of Proceedings	01/10/19	24	5942–5993
114	Stipulation and Order Regarding Trial Transcripts	08/05/19	27	6596–6597
31	Supplement to Opposition to Motion for Partial Summary Judgment	07/02/14	6	1274–1280
61	Supplement to Opposition to Motion for Summary Judgment Regarding Breach of Contract and Countermotion for Advisory Jury	08/08/18	10	2387–2416
28	Supplement to Petition for Declaratory Relief to Include Remedies of Specific Performance and Mandatory Injunction	05/28/17	5	1159–1165
64	Supplement to the Estate's Motion for Reconsideration of: The Court's Order Granting Summary Judgment on the Estate's Claim for Breach of Oral Contract	08/14/18	11	2624–2646
60	Supplement to the Estate's Opposition to Motion for Partial Summary Judgment Regarding Fraud	08/08/18	10	2353–2386
105	The Adelson Campus' Motion to Re- Tax and Settle Costs	03/06/19	26	6479–6489

53	The Adelson Campus' Opposition to the Estate's Countermotion for	07/23/18	9	2156–2161
66	Advisory Jury The Adelson Campus' Opposition to the Estate's Motion for Reconsideration of the Court's Order Granting Summary Judgment on the Estate's Claim for Breach of Contract and Countermotion to Strike the 8/14/18 Declaration of Jonathan Schwartz and All Attached Exhibits in	08/16/18	12	2765–2792
	Support			
93	The Adelson Campus' Opposition to the Estate's Motion to Retax Costs Pursuant to NRS 18.110(4) and to Defer Award of Costs Until All Claims are Fully Adjudicated	11/21/18	24	5789–5803
59	The Adelson Campus' Pre-Trial Memorandum	08/07/18	10	2275–2352
54	The Adelson Campus' Reply in Support of Motion for Partial Summary Judgment Regarding Fraud	08/02/18	9	2162–2177
55	The Adelson Campus' Reply in Support of Motion for Partial Summary Judgment Regarding Statute of Limitations	08/02/18	9	2178–2209
111	The Adelson Campus' Reply in Support of Motion to Re-Tax and Settle Costs	04/04/19	27	6547–6553
92	The Dr. Miriam and Sheldon G. Adelson Educational Institute's Opposition to the Estate's Motion for Post-Trial Relief from Judgment on Jury Verdict Entered October 4, 2018	11/21/18	23 24	5694–5750 5751–5788
95	The Dr. Miriam and Sheldon G. Adelson Educational Institute's Opposition to the Estate's Post-Trial	12/21/18	24	5817–5857

	Brief Regarding the Parties' Equitable			
	Claims and for Entry of Judgment	10/11/10	10	1550 1550
85	The Dr. Miriam and Sheldon G.	10/11/18	19	4576–4579
	Adelson Educational Institute's			
	Verified Memorandum of Costs			
71	The Estate's Motion for Judgment as a	09/03/18	18	4334–4341
	Matter of Law Regarding Construction of Will			
89	The Estate's Motion for Post-Trial	10/22/18	21	5168-5250
	Relief from Judgment on Jury Verdict		22	5251-5455
	Entered October 4, 2018			
63	The Estate's Motion for	08/14/18	11	2539–2623
	Reconsideration of: The Court's Order			
	Granting Summary Judgment on the			
	Estate's Claim for Breach of Oral			
	Contract and Ex Parte Application for			
	an Order Shortening Time			
110	The Estate's Opposition to the Adelson	03/25/19	27	6522–6546
	Campus' Motion to Re-Tax and Settle			
	Costs			
57	The Estate's Pretrial Memorandum	08/06/18	9	2246–2250
			10	2251–2263
58	The Estate's Pretrial Memorandum	08/06/18	10	2264-2274
94	The Estate's Reply to Adelson	12/21/18	24	5804-5816
	Campus's Opposition to Motion for			
	Post-Trial Relief from Judgment on			
	Jury Verdict Entered on October 4,			
	2018			
96	The Estate's Response to the Adelson	12/21/18	24	5858-5923
	Campus' Post-Trial Brief on			
	Outstanding Claims			
32	Transcript for Motion for Summary	07/09/14	6	1281–1322
	Judgment			
21	Transcript of Proceeding: Motion for	12/10/13	3	639–669
	Reconsideration			
42	Transcript of Proceedings: Motion for	04/19/17	6	1465–1482
	Protective Order on Order Shortening			
	Time			

22	Transcription of Discovery	01/29/14	3	670–680
	Commissioner Hearing Held on			
	January 29, 2014			
136	Trial Exhibit 111		28	6868–6869
152	Trial Exhibit 1116A		29	7008
137	Trial Exhibit 112		28	6870
138	Trial Exhibit 113		28	6871
139	Trial Exhibit 114		28	6872
140	Trial Exhibit 115		28	6873
141	Trial Exhibit 118		28	6874–6876
142	Trial Exhibit 128		28	6877
143	Trial Exhibit 130		28	6878–6879
144	Trial Exhibit 134		28	6880–6882
145	Trial Exhibit 139		28	6683–6884
123	Trial Exhibit 14		27	6626–6628
146	Trial Exhibit 149		28	6885–6998
147	Trial Exhibit 158		28	6999
148	Trial Exhibit 159		28	7000
149	Trial Exhibit 162		28	7001
150	Trial Exhibit 165		29	7002
124	Trial Exhibit 17		27	6629–6638
125	Trial Exhibit 22		27	6639–6645
126	Trial Exhibit 28		27	6646–6647
118	Trial Exhibit 3		27	6607–6609
127	Trial Exhibit 38		27	6648–6649
151	Trial Exhibit 384		29	7003–7007
119	Trial Exhibit 4		27	6610–6611
128	Trial Exhibit 41		27	6650–6675
129	Trial Exhibit 43		27	6676–6679
130	Trial Exhibit 44		27	6680–6682
120	Trial Exhibit 5		27	6612–6620
131	Trial Exhibit 51		27	6683–6684
132	Trial Exhibit 52		27	6685–6686
133	Trial Exhibit 55		27	6687–6713
121	Trial Exhibit 6		27	6621
134	Trial Exhibit 61		27	6714–6750
			28	6751–6799

135	Trial Exhibit 62		28	6800–6867
122	Trial Exhibit 9		27	6622–6625
69	Trial Transcripts (Rough Drafts)	09/03/18	12	2903-3000
			13	3001–3250
			14	3251-3500
			15	3501–3750
			16	3751–4000
			17	4001–4250
			18	4251–4304
76	Verdict Form	09/05/18	19	4513–4516
103	Verified Memorandum of Costs of A.	02/27/19	25	6111–6015
	Jonathan Schwartz, Executor of the			
	Estate of Milton I. Schwartz			



The Dr. Miriam & Sheldon G. Adelson Educational Campus

9700 West Hillpointe Road Las Vegas, Nevada 89134

EDUCATION FOR LIFE



Exhibit AF

Mr. Jonathan Schwartz 2293 Duneville St. Las Vegas, NV 89146

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Jonathan-

Victor informed me that you did not yet receive our save the date. I was happy to confirm your address & get This out to you right away. The invite will also be going out next week, so please keep an eye out for it. We look forward to seeing you at this year's gala fundraiser and I am happy to help in any way I can with your tribute this year. All The best!

— Davida Sims

EST-00032

The Milton I. Schwartz Hebrow Academy in Summerlin

9700 W. Hillpointe Rd., Las Vegas, NV 89134 (702) 255-4500 Fax: (702) 255-7232



Exhibit Al

December 2, 2011

Mr. Jonathan Schwartz 2293 Duneville Street Las Vegas, NV 89146

Dear Mr. Schwartz:

The Board of Trustees, staff and families at the Dr. Miriam and Sheldon G. Adelson Educational Campus want to offer our sincere appreciation for your donation of \$12,500.00 to the In Pursuit of Excellence Gala honoring Alan Dershowitz. Your recognition of quality education is truly invaluable.

One Hundred percent of the proceeds from this year's gala go towards scholarships for families in need. In a time when your support is more important than ever, you can feel proud to have ënsured that scholarships will be available for our students in the 2012-2013 school year. The Adelson Educational Campus not only offers students Jewish values and an excellent secular education, but our mission is to provide children with an Education for Life. Our comprehensive approach emphasizes education each student to be academically stimulated, emotionally secure and physically healthy. Our goal is to send students who possess confidence and a strong sense of self into the world. It is your generous support that helps make this important effort possible.

Thanks again for your support as we grow and strengthen our school. We know the sacrifices and dedication it takes to send a child to private school, and likewise we are committed to teaching our students to give back as they become educated, responsible citizens of the world.

Todah Rabah and thank you, The 2011-2012 Gala Committee

This letter is your receipt to acknowledge your contribution of \$12,500. The Adelson Educational Campus is a 501 (c) (3) nonprofit corporation as determined by the Internal Revenue Service, making the amount fully deductible to the extent allowed by law. Our non-profit tax ID# is 94-2701113



Accreditation: Northwest Association of Schools and Colleges



Eicense: State of Nevada Department of Education



NAIS Member: National Association of Independent Schools

EST-00033

THE MILTON I. SCHWARTZ HEBREW ACADEMY

BOARD OF TRUSTEES MEETING

November 29, 1990

AGENDA

- 1. Picture Taking
- 2. Approval of Minutes
- 3. Gala Evaluation
- 4. Gala Proceeds
- 5. Shlomo Ertel Fee
- 6. By-laws Revision (Amendments)
- 7. Student Pick-up Procedures
- 8. Distribution of Harvard Business School article and discussion of Board's responsibilities
- 9. Parents School Contractual Agreement
- 10. Fund Raising

REMINDERS

- 1. Open House, December 5, 1990, at 7:00 P.M.
- 2. Dedication of School Affixing of Mezzuza Sunday, December 16, 1990, 2:30 4:30 P.M.
- 3. Chanukkah School Assembly, Friday, December 14, 1990, 8:30 A.M., 10:15 A.M. and 2:15 P.M.

MINUTES OF THE BOARD OF TRUSTEES OF

THE MILTON I. SCHWARTZ HEBREW ACADEMY

November 29, 1990, 5:00 p.m.

PRESENT:

Milton I. Schwartz
Geri Rentchler
Frederic I. Berkley
Lenard E. Schwartzer
Roberta Sabbath
Elliot Klain
Dr. Tamar Lubin
Dr. Richard Ellis
Neville Pakroy

Sam Ventura George Rudiak

The Board voted to accept the minutes as corrected.

The Board corrected the draft of the revised By-Laws by eliminating paragraph 6 of Article II and naming the corporation after Milton I. Schwartz in perpetuity.

The Gala was evaluated. Concerns were expressed that not enough parents participated. The financial results were as follows:

Receipts \$80,500
Receivables 17,500
Total 97,000
Expenses (30,000)
Net \$68,000

Further evaluation needs to be done.

Board congratulated Roberta Sabbath for a job well done.

Shlomo Ertel's bill for \$3,635 was not well earned but due under his contract. R. Sabbath moved, Elliot Klain seconded, to pay Mr. Ertel.

Student pickup was discussed. It was proposed to institute a system of valet pickup by car pool number. A letter of the procedures and an explanation of the reason for adopting the procedure. Motion made to adopt procedure by M. Schwartz and seconded by Geri Rentchler. Motion passed 9 to 2.

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Student contract form may have to be amended to provide that the payment of subsequent deposits be considered adoption of the contract for the upcoming school year.

A tuition increase was discussed. It was tabled to next meeting.

Mr. Schwartz discussed a meeting with a Mr. Kreiger and Tracy Weiss, parents, concerning a PTO meeting at which it was alleged that Tamar Lubin said the school was a dictatorship. Geri Rentchler said that Dr. Lubin did respond to the question whether this is a democracy by saying "No, it is a school." Dr. Lubin responded that Mr. Kreiger has a private agenda that includes taking over control of the school. She confirmed what Mr. Rentchler said. Dr. Lubin said that the proper channel of communications must be used and parents should not be allowed to go outside the channels of communications. It was discussed that Dr. Lubin should try and diffuse the problem by reaching out to the disgruntled parents.

A motion was made by Roberta Sabbath and seconded by George Rudiak that Dr. Lubin should be honored by naming the Tamar Lubin-Saposhnik Elementary School. The motion was passed unanimously.

Geri Rentchler recommended and the Board approved a resolution that Board members should attend the Northwest School and Colleges Association convention and seminars in Las Vegas on December 8, 9 and 10.

Richard Ellis was unanimously elected to the Board of Trustees.

The meeting was adjourned at 7:00 p.m.

Lenard E. Schwartzer

Secretary

LES:csz

The selection of the present of the

MINUTES OF THE BOARD OF TRUSTEES OF

THE MILTON I. SCHWARTZ HEBREW ACADEMY

November 29, 1990, 5:00 p.m.

Milton I. Schwartz
Geri Rentschler
Frederic I. Berkley
Lenard E. Schwartzer
Roberta Sabbath
Elliot Klain
Dr. Tamar Lubin
Dr. Richard Ellis
Neville Pakroy

Sam Ventura Georga Rudiak

The Board voted to accept the minutes as corrected.

The Board corrected the draft of the revised By-Laws by eliminating paragraph 6 of Article II.

The Gala was evaluated. Concerns were expressed that not enough parents participated. The financial results were as follows:

Receipts \$80,500
Receivables 17,500
Total 97,000
Expenses (30,000)
Net \$68,000

Further evaluation needs to be done.

Board congratulated Roberta Sabbath for a job well done.

Shlomo Ertel's bill for \$3,635 was not well earned but due under his contract. R. Sabbath moved, Elliot Klain seconded, to pay Mr. Ertel.

Student pickup was discussed. It was proposed to institute a system of valet pickup by car pool number. A letter of the procedures and an explanation of the reason for adopting the procedure. Motion made to adopt procedure by M. Schwartz and seconded by Gari Rentschler. Motion passed 9 to 2.

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Student contract may have to be amended to provide that subsequent deposits will be considered adoption of the current contract and school policies.

A tuition increase was discussed. It was tabled to next meeting.

Mr. Schwartz discussed a meeting with a Mr. Kreigher and Tracy Weiss, parents, concerning a PTO meeting at which it was alleged that Tamar Lubin said the school was a dictatorship. Geri Rentschler said that Dr. Lubin did respond to the question whether this is a democracy by say, "No, it is a school." Dr. Lubin responded that Mr. Kreiger has a private agenda that includes taking over control of the school. She confirmed what Mrs Rentschler said. Dr. Lubin said that the proper channels of communications must be used, and parents should not be allowed to ge outside the channels of communications. It was discussed that Dr. Lubin should try and diffuse the problem by reaching out to the disgruntled parents.

A motion was made by Roberta Sabbath and seconded by George Rudiak that Dr. Lubin should be honored naming The Br. Tamar Lubin Sepostal Elementary School. The motion was passed unanimously.

Geri Rentschler recommended and the Board approved a resolution that Board members should attend the Northwest School and Colleges Association convention and seminars in Las Vegas on December 8, 9 and 10.

Richard Ellis was unanimously elected to the Board of Trustees.

The meeting was adjourned at 7:00 p.m.

Lenard E. Schwartzer Secretary

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