IN THE MATTER OF THE ADMINISTRATION OF THE SSJ'S ISSUE TRUST Electronically Filed Apr 13 2021 03:54 p.m. Elizabeth A. Brown Clerk of Supreme Court

CASE NO.: 81470

District Court Case No.: PR17-00445/PR17-00446

IN THE MATTER OF THE ADMINISTRATION OF THE SAMUEL S. JAKSICK, JR., FAMILY TRUST

TODD B. JAKSICK, Individually, as Co-Trustee of the Samuel S. Jaksick Jr. Family Trust, and as Trustee of the SSJ's Issue Trust; MICHAEL S. KIMMEL, Individually and as Co-Trustee of the Samuel S. Jaksick Jr. Family Trust; KEVIN RILEY, Individually, as Former Trustee of the Samuel S. Jaksick Jr. Family Trust, and as Trustee of the Wendy A. Jaksick 2012 BHC Family Trust; and STANLEY JAKSICK, Individually and as Co-Trustee of the Samuel S. Jaksick Jr. Family Trust,

Appellants/Cross-Respondents,

vs.

WENDY JAKSICK,

Respondent/Cross-Appellant.

<u>APPELLANT/CROSS-RESPONDENT</u> <u>TODD B. JAKSICK'S APPENDIX TO OPENING BRIEF</u> Volume 6 of 22

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other Trust Administration			

Matters (SSJ's Issue Trust)			
Petition for Confirmation of	8.2.17	2	TJA000204-000401
Trustees and Admission of Trust			
to the Jurisdiction of the Court,			
and For Approval of Accountings			
and Other Trust Administration			
Matters (Family Trust)			
(Separated)			
Petition for Confirmation of	8.2.17	3	TJA00402-00585
Trustees and Admission of Trust			
to the Jurisdiction of the Court,			
and For Approval of Accountings			
and Other Trust Administration			
Matters (Family Trust)			
(Separated)			
Petitioner Wendy A. Jaksick's	3.25.19	6	TJA001158-001175
Opposition to Motion for Attorney			
Fees			
Petitioner's Opposition to Wendy	12.6.18	5	TJA000877-000898
Jaksick's Motion for Leave to Join			
Indispensable Parties			
Petitioner's Reply to Wendy	7.31.19	9	TJA001624-001661
Jaksick's Trial Brief on Equitable			
Claims			
Petitioner's Trial Brief on	7.1.19	8	TJA001471-001535
Equitable Claims			

Petitioner's Verified	5.21.20	21	TJA003462-003608
Memorandum of Attorney's Fees			
Petitioners' Verified	4.2.20	14	TJA002293-002409
Memorandum of Costs and			
Disbursements			
Pre-Trial Order Regarding Trial	1.22.19	5	TJA000949-000953
Scheduled			
Reply in Support of Motion for	5.1.20	18	TJA003114-003126
Attorney's Fees and Costs			
Reply in Support of Motion for	4.1.19	7	TJA001176-001185
Order Awarding Costs and			
Attorneys' Fees for Todd Jaksick,			
Individually, Duck Lake Ranch,			
LLC and Incline TSS, Ltd.			
Reply in Support of Motion to	5.19.20	19	TJA003366-003372
Alter or Amend Judgment			
Reply in Support of Motion to	4.13.20	17	TJA002834-002841
Strike Verified Memorandum of			
Costs			
Reply in Support of Motion to	6.8.20	21	TJA003628-003634
Strike Wendy's Supplemental			
Motion in Support of Award of			
Attorney's Fees to Wendy			
Jaksick's Attorneys			
Reply in Support of Todd B.	5.19.20	20	TJA003382-003452
Jaksick's, Individually, Motion to			

Amend the Judgment			
Reply to Opposition to Motion for	5.1.20	18	TJA003131-003147
Order Awarding Costs and			
Attorney's Fees for Todd Jaksick,			
Individually, For Trial on			
Equitable Claims			
Reply to Wendy Jaksick's	5.13.20	19	TJA003345-003348
Amended Opposition and Motion			
to Strike Stanley Jaksick's			
Verified Memorandum of			
Attorney's Fees as Co-Trustee of			
the Family Trust			
Request for Submission	4.13.20	17	TJA002842-002845
Request for Submission	4.22.20	17	TJA002911-002913
Request for Submission	5.1.20	18	TJA003127-003130
Request for Submission	5.1.20	18	TJA003148-003151
Request for Submission	5.18.20	19	TJA003358-003365
Request for Submission	5.19.20	19	TJA003373-003376
Request for Submission	5.19.20	20	TJA003453-003456
Request for Submission	6.8.20	21	TJA003635-003638
Request for Submission of Motion	4.1.19	7	TJA001186-001189
for Order Awarding Costs and			
Attorneys' Fees			
Request for Submission of Wendy	12.18.18	5	TJA000934-000936
A. Jaksick's Motion for Leave to			
Join Indispensable Parties			

Respondent Wendy A. Jaksick's	10.10.17	4	TJA000595-000601
Answer to Petition for Approval			
of Accounting and Other Trust			
Administration Matters (Family			
Trust)			
Respondent Wendy A. Jaksick's	10.10.17	4	TJA000602-000606
Answer to Petition for Approval			
of Accounting and Other Trust			
Administration Matters (Issue			
Trust)			
Respondent Wendy A. Jaksick's	10.10.17	4	TJA000586-000594
Opposition and Objection to			
Petition for Confirmation of			
Trustees and Admission of Trust			
to the Jurisdiction of the Court,			
and for Approval of Accountings			
and Other Trust Administration			
Matters (Family Trust)			
Respondent Wendy A. Jaksick's	10.10.17	4	TJA000607-000614
Opposition and Objection to			
Petition for Confirmation of			
Trustees and Admission of Trust			
to the Jurisdiction of the Court,			
and for Approval of Accountings			
and Other Trust Administration			
Matters (Issue Trust)			

Stanley Jaksick's Written Closing	7.1.19	7	TJA001275-001281
Arguments			
Stanley Jaksick's Written Closing	7.31.19	11	TJA001758-001977
Reply Brief			
Stanley S. Jaksick's Answer to	8.2.18	5	TJA000832-000844
First Amended Counter-petition to			
Surcharge Trustees for Breach of			
Fiduciary Duties, For Removal of			
Trustees and Appointment of			
Independent Trustee(s), and for			
Declaratory Judgment and Other			
Relief			
Supplemental Brief by Stanley	2.18.20	12	TJA002078-002085
Jaksick, Co-Trustee of the Samuel			
S. Jaksick, Jr. Family Trust			
Supplemental Motion in Support	5.12.20	19	TJA003206-003324
of Award of Attorney's Fees to			
Wendy Jaksick's Attorneys			
Todd B. Jaksick's and Michael S.	4.13.18	4	TJA000780-000795
Kimmel's Answer to First			
Amended Counter-Petition to			
Surcharge Trustees for Breach of			
Fiduciary Duties, For Removal of			
Trustees and Appointment of			
Independent Trustees, and for			
Declaratory Judgment and Other			

Relief			
Todd B. Jaksick's Answer and	4.9.18	4	TJA000767-000779
Objections to First Amended			
Counter-Petition to Surcharge			
Trustees for Breach of Fiduciary			
Duties, For Removal of Trustees			
and Appointment of Independent			
Trustee(s) and For Declaratory			
Judgment and Other Relief			
Todd B. Jaksick's Closing	7.1.19	7	TJA001282-001362
Argument Brief			
Todd B. Jaksick's Closing	7.31.19	9	TJA001536-001623
Argument Brief			
Todd B. Jaksick's Opposition to	5.8.20	18	TJA003152-003189
Wendy Jaksick's Motion to Alter			
or Amend Judgment, or,			
Alternatively, Motion for a New			
Trial			
Todd B. Jaksick's Opposition to	5.21.20	21	TJA003609-003617
Wendy Jaksick's Supplemental			
Motion in Support of Award of			
Attorney's Fees			
Todd B. Jaksick's, Individually,	12.6.18	5	TJA000856-000872
Opposition to Wendy Jaksick's			
Motion for Leave to Join			
Indispensable Parties			

Todd Jaksick's Motion to Strike	3.25.20	13	TJA002190-002194
Wendy Jaksick's Verified			
Memorandum of Costs or, in the			
Alternative, Motion to Retax			
Costs			
Todd B. Jaksick's Motion to	4.29.20	18	TJA003001-003043
Amend Judgment		10	
Todd Jaksick's Supplemental	2.18.20	12	TJA001980-002043
Brief in Response to the Court's			
February 6, 2020 Order for			
Supplemental Briefing			
Trial Transcript	5.13.19	7	TJA001190-001202
Trustees' Supplemental Brief	2.18.20	12	TJA002044-002077
Verdicts	3.4.19	5	TJA000954-000957
Verified Memorandum of Costs	3.23.20	13	TJA002165-002189
Wendy Jaksick's Brief of Closing	7.31.19	10	TJA001662-001757
Arguments in the Equitable			
Claims Trial			
Wendy Jaksick's Brief of Opening	7.1.19	8	TJA001363-001470
Arguments in the Equitable			
Claims Trial			
Wendy Jaksick's Motion for	11.15.18	5	TJA000848-000855
Leave to Join Indispensable			
Parties			
Wendy Jaksick's Omnibus Reply	12.17.18	5	TJA000899-000933
in Support of Motion for Leave to			

Join Indispensable Parties			
Wendy Jaksick's Reply in Support	5.15.20	19	TJA003349-003357
of her Motion to Alter or Amend			
Judgment, or, Alternatively,			
Motion for New Trial			
Wendy Jaksick's Response to	4.8.20	14	TJA002446-002450
Todd Jaksick's Motion to Strike			
Wendy Jaksick's Verified			
Memorandum of Costs, or in the			
Alternative, Motion to Retax			
Costs			
Wendy Jaksick's Supplemental	2.25.20	12	TJA002086-002093
Brief in the Equitable Claims Trial			

Dated this 13th day of April, 2021.

ROBISON, SHARP, SULLIVAN & BRUST A Professional Corporation 71 Washington Street Reno, Nevada 89503

/s/ Therese M. Shanks, Esq. KENT R. ROBISON (SBN #1167) THERESE M. SHANKS (SBN #12890) Attorneys for Appellant/Cross-Respondent Todd B. Jaksick, in his individual capacity

CERTIFICATE OF SERVICE

I certify that on the 13th day of April, 2021, I served a copy of **APPELLANT/CROSS-RESPONDENT TODD B. JAKSICK'S APPENDIX TO OPENING BRIEF- VOL. 6**, upon all counsel of record:

 \square BY MAIL: I placed a true copy thereof enclosed in a sealed envelope addressed as follows:

BY FACSIMILE: I transmitted a copy of the foregoing document this date via telecopier to the facsimile number shown below:

 \underline{X} BY ELECTRONIC SERVICE: by electronically filing and serving the foregoing document with the Nevada Supreme Court's electronic filing system:

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Attorneys for Respondent/Cross Appellant Wendy A. Jaksick

DATED this 13th day of April, 2021.

<u>Christine O'Brien</u> Employee of Robison, Sharp, Sullivan & Brust

		F I L E D Electronically PR17-00445 2019-03-13 06:45:01 PM
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	Attorneys for Todd B. Jaksick, Individually,	
8	Incline TSS, Ltd., and Duck Lake Ranch, LLC	
9	IN THE SECOND HEREIAL DISTRICT	
10	IN THE SECOND JUDICIAL DISTRICT	Γ COURT OF THE STATE OF NEVADA
11	IN AND FOR THE CO	OUNTY OF WASHOE
12	In the Matter of the:	CASE NO.: PR17-00445
13	SSJ's ISSUE TRUST.	DEPT. NO.: 15
14	In the Matter of the:	
15		CASE NO.: PR17-00446
16	SAMUEL S. JAKSICK, JR., FAMILY TRUST.	DEPT. NO.: 15
17		
18	WENDY JAKSICK, Respondent and Counter-Petitioner,	MOTION FOR ORDER AWARDING
19	v.	COSTS AND ATTORNEYS' FEES FOR
20	TODD B. JAKSICK, Individually, as Co- Trustee of the Samuel S. Jaksick Jr. Family	TODD JAKSICK, INDIVIDUALLY, DUCK LAKE RANCH, LLC, AND INCLINE TSS,
21	Trust, and as Trustee of the SSJ's Issue Trust; MICHAEL S. KIMMEL, Individually and as	LTD.
22	Co-Trustee of the Samuel S. Jaksick Jr. Family	
23	Trust; STANLEY S. JAKSICK, Individually and as Co-Trustee of the Samuel S. Jaksick Jr.	
	Family Trust; KEVIN RILEY, Individually, as	
24	Former Trustee of the Samuel S. Jaksick Jr. Family Trust, and as Trustee of the Wendy A.	
25	Jaksick 2012 BHC Family Trust, INCLINE TSS, LTD.; and DUCK LAKE RANCH, LLC;	
26		
27	Petitioners and Counter-Respondents.	
28		

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1	Todd Jaksick, individually, Duck Lake Ranch, LLC, ("Duck Lake") and Incline TSS, Ltd.,
2	("Incline TSS") move this Honorable Court for its order awarding costs in favor of Todd Jaksick,
3	individually, Duck Lake and Incline TSS against Counter-Petitioner Wendy Jaksick and further
4	move this Honorable Court for an order awarding all attorneys' fees incurred by these moving
5	parties or, in the alternative, attorneys' fees incurred from and after the date of Todd Jaksick's
6	Offer of Judgment served August 29, 2018. This motion is made pursuant to NRS 18.005, NRS
7	18.010, NRS 18.020 and Rule 68 of the Nevada Rules of Civil Procedure. This motion is based
8	upon the papers and pleadings on file herein, the attached points and authorities submitted
9	herewith and any argument of counsel as the Court may allow.
10	DATED this 13th day of March, 2019.
11	ROBISON, SHARP, SULLIVAN & BRUST
12	A Professional Corporation 71 Washington Street
13	Reno, Nevada 89503
14	KENTR. ROBISON
15	THERESE M. SHANKS Attorneys for Todd B. Jaksick, Individually,
16	Incline TSS, Ltd., and Duck Lake Ranch, LLC
17	DOINTS AND AUTHODITIES
18	POINTS AND AUTHORITIES
19	Todd Jaksick, individually ("Todd"), Duck Lake and Incline TSS respectfully submit the
20	following as and for their points and authorities in support of their Motion for Order Awarding
21	Costs and Attorneys' Fees.
22	I. <u>TODD'S LEGAL RIGHTS AND FIDUCIARY DUTIES.</u>
23	The Court is well aware that Todd is the Trustee of the SSJ's Issue Trust and is Co-Trustee
24	of the Samuel S. Jaksick, Jr. Family Trust. As such, he has fiduciary duties to continue to account
25	to the beneficiaries of each Trust. He has ongoing fiduciary duties of disclosure, impartiality and
26	loyalty. He is aware that he must place the interests of the beneficiaries above his own interests.
27	So long as he is Trustee and Co-Trustee, he will continue to do so.
28 Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151	By suing Todd, Wendy created an adversary relationship. This motion for costs and 2

1	attorneys' fees is an effort to allow Todd the benefit of the rights he has under applicable statutes
2	and rules. He has a duty to other beneficiaries to pursue this motion and recover fees and costs
3	that have been incurred as a result of Wendy's failed attempt to hold Todd liable individually.
4	II. <u>COSTS.</u>
5	Attached hereto as Exhibit 1 is the jury Verdict filed in this matter on March 4, 2019. The
6	jury found in favor of Todd as an individual. Either by jury verdict or by unannounced order of the
7	Court, Duck Lake and Incline TSS prevailed on all claims pursued against them by Counter-
8	Petitioner Wendy Jaksick ("Wendy").
9	Pursuant to NRS 18.005 and NRS 18.020, Todd, individually, Duck Lake and Incline TSS
10	("Counter-Respondents") are entitled to recover all costs incurred in defending Wendy's
11	accusations, allegations and Counter-Petition.
12	Attached hereto as Exhibit 2 is the Memorandum of Costs and Disbursements filed in this
13	matter by these Counter-Respondents in Case No. PR17-00445. Attached hereto as Exhibit 3 is
14	the Memorandum of Costs and Disbursements filed with this Court by these Counter-Respondents,
15	which reflect the costs incurred in defending against Wendy's accusations, allegations and
16	Counter-Petition in Case No. PR17-00446. Todd Jaksick, individually, Duck Lake and Incline
17	TSS are entitled to recover their total costs incurred in the amount of \$68,834.07. Costs are to be
18	awarded to prevailing parties pursuant to NRS 18.020, which reads as follows:
19	Costs must be allowed of course to the prevailing party against any adverse party against whom judgment is rendered in the following cases:
20	
21 22	(3) In an action for recovery of money or damages, where the plaintiff seeks to recover more than \$2,500.
23	NRS 18.020 (emphasis added).
24	The Nevada Supreme Court has enforced the plain language of this statute. Schwartz v.
25	Estate of Greenspan, 110 Nev. 1042, 1050, 818 P.2d 638, 643 (1994) ("An award of costs to the
26	prevailing party is mandated where, as here, damages were sought in an amount in excess of
27	\$2,500."); Campbell v. Campbell, 101 Nev. 380, 383, 705 P.2d 154, 156 (1985) ("Costs are
28	awarded as a matter of course to the prevailing party in actions listed in NRS 18.020.").
ist i St. 03 1	

Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151 In this case, Wendy sought to recover \$80,000,000 in damages, plus exemplary damages.
 The jury found in favor of Todd. Duck Lake and Incline TSS are also prevailing parties.

Todd, Duck Lake and Incline TSS have identified and documented their recoverable costs incurred as set forth in the attached Memoranda of Costs and Disbursements (Exhs. 2 and 3). A Memorandum of Costs and Disbursements has been filed in each of these two consolidated cases in which Wendy filed her Counter-Petition against these Counter-Respondents. All of these costs are recoverable, since these Counter-Respondents are, as a matter of law, prevailing parties against Wendy. Therefore, Todd, Duck Lake and Incline TSS request that this Honorable Court award them their costs as set forth in the attached Memoranda of Costs and Disbursements.

10 In addition to the provisions of NRS 18.005 and NRS 18.020, Todd is entitled to recover 11 his costs pursuant to NRCP 68. Todd, individually, and as Trustee of the SSJ's Issue Trust, served 12 Wendy with Offers of Judgment on August 29, 2018. The Offers of Judgment are attached hereto 13 as Exhibits 4 and 5. All costs incurred by Todd, individually, and as Trustee of the SSJ's Issue 14 Trust, should be awarded under Rule 68. Maupin, Cox & LeGoy represent Todd as Trustee of the 15 SSJ's Issue Trust. Hence, to the extent these Points and Authorities refer to Todd as Trustee of the SSJ's Issue Trust, it is intended that the actual fees and costs to which Todd is entitled and should 16 17 be awarded are governed by the Memorandum of Costs and Motion for Costs and Attorneys' Fees 18 filed herein by Maupin, Cox & LeGoy.

Todd prevailed in all respects on all claims pursued by Wendy. He prevailed in his
capacity as an individual. As Trustee of the SSJ's Issue Trust, Todd prevailed against Wendy
because his Offer of Judgment was for \$25,000 and the jury's Verdict against Todd, as Trustee of
the SSJ's Issue Trust, was for an amount of \$15,000.

While all costs should be awarded under Rule 68 that were incurred by Todd, individually, and as Trustee of the SSJ's Issue Trust, after the Offers of Judgment were served on August 29, 2018, nonetheless all costs incurred since the filing date of Wendy's Counter-Petition must be awarded, since these Counter-Respondents are prevailing parties against Wendy and must receive all costs incurred pursuant to NRS 18.005 and NRS 18.020. The NRCP Rule 68 Offers of Judgment confirm that Todd, as the Trustee of the SSJ's Issue Trust, is entitled to the costs he has

Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151 incurred since August 29, 2018. Todd, Duck Lake and Incline TSS will move to amend the
 Judgment on Jury Verdict to include the award of costs against Wendy in the amount of
 \$68,834.07, or such amount as the Court allows.

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III. <u>TODD, DUCK LAKE AND INCLINE TSS ARE ENTITLED TO RECOVER ALL</u> <u>ATTORNEYS' FEES INCURRED PURSUANT TO NRS 18.010(2)(b).</u>

NRS 18.010(2)(b) allows a prevailing party to recover all attorneys' fees incurred when the
Court finds that the plaintiff's [Wendy's] claims were brought or maintained without reasonable
ground or to harass the prevailing parties. Furthermore, NRS 18.010(2)(b) requires this
Honorable Court to "liberally construe the provisions of this paragraph in favor of awarding
attorney's fees in all appropriate situations.

The purpose of NRS 18.010(2)(b) is to punish those parties under appropriate situations for
pursuing vexatious claims, which overburden and unnecessarily tax our limited judicial resources.
An award of all attorney's fees is also warranted where the party against whom judgment is
rendered attempts to "hinder the timely resolution" of meritorious claims, which results in
increased costs of engaging in business and providing professional services to the public.
Wendy did not pursue or maintain her claims in good faith. The evidence is beyond

dispute that Wendy's claims were without reasonable grounds and were intended to harass Todd,
Duck Lake and Incline TSS. The lack of reasonable grounds for Wendy's claims and the evidence
brought forth showing an intent to harass Todd, Duck Lake and Incline TSS are supported by the
following observations.

 Wendy's Counter-Petition filed in this matter on January 19, 2018, was not properly verified by Wendy. In a clear breach of Nevada statutory mandates, Wendy's out-of-state counsel verified the Counter-Petition, even though at the time he was not admitted *pro hac vice*.

2. Wendy's Counter-Petition named Todd as an individual and accused Todd as an individual for the same allegedly improper conduct as alleged against Todd as Trustee and Co-Trustee. Wendy never presented a showing of how Todd could or would be individually liable and the conclusion that naming Todd as an individual was intended

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1	to harass Todd without good cause is inescapable.
2	3. Wendy filed pejorative and acrimonious accusations without factual basis.
3	Throughout the lawsuit, Wendy's counsel continuously claimed that they had
4	insufficient documentary production. The accusations in Wendy's Counter-Petition
5	were, therefore, not well grounded in fact or law.
6	4. Wendy, through emails and other communications, made accusations against Todd
7	of forgery and theft. The accusations were intended to harass. Wendy never presented
8	any evidence, expert or otherwise, that a single document was forged. Indeed, Exhibit
9	220 (the report of James Green) completely dispels and contradicts Wendy's
10	accusations that her signature and the signature of Samuel Jaksick were forged. The
11	forgery accusations were made without a reasonable basis, were made in bad faith and
12	were intended to harass.
13	5. Wendy displayed an exceptional willingness to be financially irresponsible. Having
14	been advanced over \$600,000 after Sam's death, she continuously accused Todd of
15	trying to deprive her of any financial aid.
16	6. Wendy provided a vague, ambiguous and unintelligible NRCP 16.1 computation of
17	damages. Throughout discovery she refused to provide any specificity regarding her
18	damages. Wendy never provided a computation of damages or any reasonable
19	calculation concerning the damages she argued (for the first time) were incurred as a
20	result of water rights being held by various Jaksick entities.
21	7. Wendy's purported \$80,000,000 damage claim was an unsupported attempt to
22	persuade the jury to award a sizeable amount of damages despite the complete lack of
23	proof.
24	8. Wendy claimed throughout discovery and trial that she was not provided a copy of
25	the Second Amendment to Sam's Trust until she hired Las Vegas counsel in late 2016.
26	The testimony was inappropriate and incorrect. In emails that were admitted in
27	evidence, it is clear that Wendy was given a binder containing all Trust documents in
28	June of 2013.
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1	9. Wendy unreasonably and maliciously denied signing many of the ACPAs despite
2	overwhelming evidence that she did sign each and every ACPA (Exhibits 14 through
3	23).
4	10. To gain leverage and harass Todd, Wendy, in her deposition and in emails to others,
5	maliciously accused Todd of killing Sam Jaksick.
6	11. Wendy also made similar horrendous accusations that Sam's wife, Janene, killed
7	Sam.
8	12. Wendy failed and refused to provide any theory, evidence or support for her
9	verified accusations that Mike Kimmel and Kevin Riley were individually liable to
10	Wendy.
11	13. In an apparent effort to gain a tactical or strategical advantage, Wendy filed a 102
12	page Amended Counter-Petition in this matter on November 15, 2018. Wendy did so
13	without leave of Court. Wendy did so with an improper motive to unduly influence the
14	Court prior to a hearing on Wendy's Motion to Continue. For good reason, the Court
15	struck the 102 page Amended Counter-Petition.
16	14. Wendy made an effort to continue the trial by filing a Motion to Join Indispensable
17	Parties. She sought to include as additional parties 48 different companies affiliated
18	with the Jaksick family.
19	15. Wendy was ordered not to present evidence concerning discovery disputes before
20	the jury. Yet, Wendy persisted in asking questions of witnesses concerning discovery
21	disputes and even included discovery disputes in her closing remarks to the jury.
22	16. Wendy never offered a single jury instruction suggesting why Todd should be held
23	liable as an individual. Wendy offered no jury instructions which addressed the
24	activities or existence of Duck Lake and Incline TSS.
25	17. After having sued Sammy Supercub LLC, Series A, Wendy did not even mention
26	this entity to the jury, presented no instructions concerning this entity and, as a result,
27	willingly dismissed her claims against this entity.
28 Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151	18. Wendy maliciously accused her brother Stan of molesting his children.7

1	19. Wendy failed and refused to present a proposed jury verdict against Duck Lake or
2	Incline TSS, thereby conceding her claims against these entities were frivolous.
3	20. Although ordered to participate in mediation, Wendy failed to do so in good faith.
4	Her settlement demands were absurd in light of the value of the estate.
5	21. No better evidence of harassment and abuse exists in this case than as reflected in
6	Exhibits 6 and 7 attached hereto. Wendy entered into an immoral contract with
7	Stanley Jaksick. In exchange for Stan paying Wendy \$6,250 per month, Wendy
8	contractually promised not to sue Stan's companies and agreed to direct her accusations
9	against only Todd. This agreement was reached between Wendy and Stan privately and
10	without the knowledge of their respective attorneys.
11	22. Wendy designated three experts. Todd incurred substantial costs for flying the
12	experts to Reno for their depositions. Gary Stolbach was withdrawn as an expert
13	because his testimony was ultimately harmful to Wendy's case. Frank Campagna
14	actually testified in favor of the Co-Trustees, admitting that Kevin Riley's compiled
15	financial reports complied with Nevada law. Wendy chose not to call Campagna for
16	obvious reasons.
17	Based on the foregoing, and in light of the evidence presented in the trial of this matter, it
18	is clear beyond question that NRS 18.010(2)(b) applies. This is particularly true in light of the
19	legislative mandate requiring Courts to liberally construe NRS 18.010(2)(b) in favor of awarding
20	attorney's fees in all appropriate situations.
21	Attached as Exhibit 8 is a schedule of fees incurred by Todd as an individual in Case No.
22	PR17-00445. As a prevailing party in PR17-00445, Todd should be awarded his attorneys' fees in
23	the amount of \$377,093.50. Likewise, Todd, as a prevailing party in PR17-00446, should be
24	entitled to recover all of his attorneys' fees in the amount of \$328,597 (Exhibit 9). An Amended
25	Judgment on Jury Verdict should be entered in this case awarding Todd all of the attorneys' fees
26	he has incurred as an individual in the total amount of \$705,690.50.
27	IV. <u>TODD'S OFFERS OF JUDGMENT.</u>
28	On August 29, 2018, Todd served Wendy with two Offers of Judgment. Todd utilized 8

1	NRCP 68 to resolve Wendy's accusations against him individually by offering \$25,000. This
2	Offer of Judgment is attached hereto as Exh. 4. This Offer of Judgment was made by Todd as an
3	individual. Wendy rejected the Offer of Judgment. Accordingly. The provisions of NRCP 68
4	apply. Also, on August 29, 2018, Todd served Wendy with an Offer of Judgment for himself
5	individually and as Trustee of the SSJ's Issue Trust. This Offer of Judgment is attached as Exh. 5.
6	Wendy rejected the Offer of Judgment. Accordingly, the provisions of NRCP Rule 68 apply.
7	By August 29, 2018, substantial discovery had occurred. Wendy had produced
8	approximately 13,000 pages of documents. Todd had produced over 6,000 pages of documents.
9	Wendy had been deposed for five days. Stan Jaksick had been deposed for over three days.
10	Wendy had served 523 Requests for Production of Documents on Todd as an individual, on Todd
11	as a Co-Trustee and on Todd as the Trustee of the SSJ's Issue Trust. Todd's testimony confirmed
12	that Wendy's accusations were meritless.
13	Accordingly, Todd's Offers of Judgment were timely. Both Offers were for \$25,000. The
14	jury found in Todd's favor in his individual capacity and awarded Wendy \$10,000 less than
15	Todd's Offer of Judgment made in his capacity as Trustee of the SSJ's Issue Trust. Todd is,
16	therefore, the prevailing party for purposes of NRCP 68 in his capacity as Trustee of the SSJ's
17	Issue Trust.
18	Nevada statutes and Rules of Civil Procedure impose penalties upon a party who rejects an
19	Offer of Judgment and does not obtain a better result at trial. NRCP 68(f) and former NRS
20	17.115(4). Specifically, NRCP 68(f) provides that post-offer attorneys' fees shall be paid and
21	reads as follows:
22	If the offeree rejects an offer and fails to obtain a more favorable
23	judgment, \dots (2) the offeree shall pay the offeror's post-offer costs, applicable interest on the judgment from the time of the offer to the
24	time of entry of judgment and reasonable attorney's fees, if any be allowed, actually incurred by the offeror from the time of the offer.
25	The Nevada Supreme Court has held that, the purpose of NRCP 68 is to "save time and
26	money for the Court system, the parties and the tax payers reward a party who makes a
27	reasonable offer and punish the party who refuses to accept such an offer." Dillard Department
28	Stores, Inc. v. Beckwith, 115 Nev. 372, 382 (1999). Here, it is undisputed that Wendy rejected the
št.	9
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August 29, 2018 Offers of Judgment, each for \$25,000. In order for Wendy to be a prevailing 1 party, the jury would have to had awarded her more than \$25,000. The jury refused to do so. 2 Wendy was soundly defeated when the jury found that her damages only amounted to 3 4 \$15,000. Accordingly, Todd is the prevailing party as the Trustee of the SSJ's Issue Trust and, 5 more convincingly, as an individual Counter-Respondent. 6 Todd attempted to resolve a disputed claim in good faith for an amount that was entirely reasonably, particularly in light of the jury's Verdict. The fees and costs incurred after August 29, 7 8 2018 were unnecessary and Wendy's rejections of the Offers of Judgment created substantial hardship on the Court system, the parties, the witnesses and all involved. It resulted in a multitude 9 of motions being filed, discovery disputes being aired and a needless dissipation of scarce judicial 10 11 resources. Beatty v. Thomas, 99 Nev. 579, 588-89 (1983), is applicable. Application of the Beatty 12 13 factors to the instant case unequivocally supports an award of attorneys' fees in favor of Todd, individually, and as Trustee of the SSJ's Issue Trust. The *Beatty* factors argue in favor of an award 14 of attorneys' fees. In exercising its discretion regarding the allowance of fees and costs under 15 NRCP 68, the trial court is encouraged to evaluate the following factors: 16 Whether Wendy's claims were brought in good faith; 17 (1)Whether Todd's Offers of Judgment were reasonable and in good faith, both in 18 (2)19 their timing and amount; Whether Wendy's decision to reject the offer and proceed to trial was unreasonable 20 (3)or in bad faith; and 21 Whether the fees sought are reasonable and justified in amount. 22 (4) 1. Wendy's Claims Were Neither Brought Nor Pursued in Good Faith. 23 Wendy was represented by counsel as early as January 2014. With the assistance of 24 counsel, she could have made specific requests of Todd as Trustee and as Co-Trustee. Wendy 25 based her Counter-Petition primarily on accusations of forgery. Each and every signature she 26 challenged was confirmed as authentic and legitimate. Her accusations of forgery demonstrate a 27 lack of good faith. She contrived accusations that were false and baseless. 28 10

Wendy refused to admit being involved in a multitude of discussions with Todd and Stan, 1 2 wherein the business activities of the Family Trust were discussed in detail. Wendy denied having knowledge sufficient to make her aware of the need for the ACPAs she executed in this case. Her 3 signatures on the ACPAs were not forged. She was fully advised and she knowingly and 4 voluntarily signed the ACPAs. The ACPAs not only advised Wendy of the nature of the 5 transaction, she agreed by signing the ACPAs to release Todd from any liability regarding the 6 transaction subject of the individual ACPA. Despite her willingness to release Todd, she then 7 sued him for \$80,000,000. 8

Wendy's bad faith is further illustrated by her refusal to ever provide a cogent,
understandable and meaningful computation of damages. Indeed, she attempted to catch Todd by
surprise and engaged in trial by ambush when she based her \$80,000,000 damage claim on water
rights of which she claims that she was the beneficiary. The disingenuous position that she would
receive a third of a \$1.2 billion "pie in the sky" deal presented by ECO II is clear evidence of
abusive trial tactics and prosecuting claims in bad faith.

Exhs. 6 and 7 attached hereto epitomize bad faith. Wendy extorted \$6,250 per month from Stan based on her promise that she would not sue Stan's entities primarily involving the Montreux companies. After the elicit agreement was discovered in June of 2018, Wendy then attempted to sue Stan's companies in her motion to join 48 indispensable parties, some of which included Stan's companies and entities. In addition, the items listed in section III hereinabove further demonstrate that how and why Wendy's claims were neither brought nor pursued in good faith.

Also persuasive is the fact that Wendy pursued claims against 12 different CounterRespondents without making the slightest efforts to differentiate which Counter-Respondent was
responsible for what improper conduct which **caused** any specific damages by any specific
Counter-Respondent. She pursued her claims by relying on hyperbole, exaggeration and false
testimony. Her tactics were to intimidate, harass and annoy. Her accusations were vexatious and
proven to be false.

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2. Todd's Offers of Judgment Were Reasonable and in Good Faith.

Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151 The jury's Verdict substantiates the reasonableness of Todd's Offers of Judgment. He

overestimated his exposure as the Trustee of the SSJ's Issue Trust by \$10,000. He overestimated
 his exposure to Wendy as an individual by \$25,000. Wendy forced Todd to trial.

Todd's Offers of Judgment were based on the testimony Wendy gave in June of 2013, on
Stanley Jaksick's testimony and upon his own fundamental understanding of the facts and
circumstances pertaining to his involvement with Wendy.

The timing of the Offers of Judgment was appropriate. They gave Wendy fair notice of the 6 7 risks she would assume by proceeding with hostile litigation. The Offers were made at a time 8 when Wendy's reliance on forgery accusations could easily be refuted. At the time of Todd's Offers, Wendy had never presented any clear picture or evidence that she sustained any damages. 9 Wendy had not shown and after the Offers of Judgment were served could not connect any of 10 Todd's activities as the cause for Wendy's contrived damage theory. Not once, before or after the 11 Offers of Judgment, did Wendy present any evidence that Todd had liability as an individual. The 12 evidence was overwhelming that Wendy was not entitled to an interest in the Lake Tahoe house, 13 14 the Bronco Billy's sale proceeds were to be with the Family Trust, and Wendy gave written approval for the ten transactions addressed in the ACPAs. By August 29, 2018, Wendy was 15 confronted with an insurmountable burden of proving wrongdoing by Todd. Wendy's feverous 16 attempt to conduct massive discovery proves the obvious. Wendy did not have a case against 17 Todd. 18

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3. Wendy's Rejection Was Grossly Unreasonable and in Bad Faith.

From the beginning, Wendy had no intention of settling this case. Clearly, any Offer of Judgment would have been rejected. Wendy's participation in mediation can only be characterized as absurd. Wendy saw Todd and Stan's generosity as weakness and tried to capitalize on her willingness to intimidate by pejorative and hateful accusations. Plausibly, Wendy had nothing to lose by going to trial since her lawyers were working on a contingency basis. This likely emboldened Wendy to refuse legitimate and good faith settlement efforts.

Wendy's "nothing to lose" attitude explains in part why an \$80,000,000 damage request was made of the jury. Wendy's total lack of evidence concerning damages further illustrates how her rejection of Offers of Judgment were unreasonable and in bad faith. Also compelling is that

12

Wendy, regardless of her bad faith rejections of the Offers of Judgment and her decisions to
proceed with trial, was the fact that she would inherit her fair share, regardless of her tactics and
abuses of the litigation process. Realizing that she may receive as much as \$4,000,000 as a result
of Sam's estate planning, likely convinced Wendy that settlement was unnecessary and
inappropriate. She was to receive an inheritance, regardless of whether she pursued her litigation
in good faith. The rejection of Todd's Offers of Judgment under these circumstances was grossly
unreasonable and done in bad faith.

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4. Whether the Fees are Reasonable and Justified in Amount.

9 The stakes in this litigation were extremely high. Todd was confronted with Wendy's 10 desire to obtain up to \$80,000,000 in damages. Todd was deposed for six days. Todd was on the 11 stand in trial for three and a half days. Wendy endeavored to make every aspect of this litigation 12 onerous, oppressive and extremely stressful.

The fees incurred by Todd from the date his Offers of Judgment were served are as 13 follows. Exh. 10 is the schedule of fees incurred by Todd individually in Case No. PR17-00445 14 incurred after he served his Offer of Judgment. Exh. 11 is the schedule of fees incurred by Todd 15 individually in Case No. PR17-00446 after her served his Offer of Judgment. The fees shown in 16 Exhs. 10 and 11 are those that pertain to Todd as an individual only. The fees and costs to which 17 Todd is entitled to receive as Trustee of the SSJ's Issue Trust are shown and presented in the 18 Memorandum of Costs and Motion for Costs and Attorneys' Fees being filed and pursued by 19 20 Maupin, Cox & LeGoy.

The reasonableness of the fees incurred depends upon the seriousness of the accusations 21 made, the skill and experience of the lawyers involved and the outcome of the litigation. The 22 seriousness of the case can be succinctly summarized by the fact that Wendy asked the jury to 23 award her \$80,000,000 in damages plus punitive damages. A full-out effort and commitment by 24 Todd's counsel were required. The skill and experience of Todd's counsel is reflected, in part, by 25 the attached Exhibit 12 (statement of qualifications of Kent Robison). Exh. 12 shows that Todd's 26 counsel had participated in over 100 jury trials, practiced for over 44 years and has extensive 27 experience in complex litigation in a multitude of jurisdictions throughout the United States. 28

Under the circumstances involved in this case and in light of counsel's experience, an hourly rate
 of \$450 is reasonable. The services described in Exhs. 8, 9, 10 and 11 were indispensable,
 necessary and contributed to the exoneration of Todd Jaksick.

4 V. <u>CONCLUSION.</u>

Todd should not be punished any further. He has worked with devotion and dedication to 5 administer two extremely complicated Trusts. He has reduced the Family Trust's debt of over 6 \$30,000,000 to an amount now less than \$3,000,000. Distributions from the Family Trust are 7 imminent. The Issue Trust's 54% ownership of the Lake Tahoe house had appreciated more than 8 \$3,000,000 over the past few years. Todd prevailed. His costs should be reimbursed and Todd is 9 clearly entitled to attorneys' fees under NRS 18.010, given all of the facts and circumstances 10 surrounding this hostile and acrimonious litigation. At the very least, Todd is entitled to recover 11 his attorneys' fees pursuant to and in accordance with the spirit and intent of NRCP 68. 12 Todd's costs, as an individual, should be awarded in the amount of \$68,834.07. 13 Todd should recover attorneys' fees, as an individual, pursuant to NRS 18.010 in the total 14 15 amount of \$705,690.50. If the Court does not award fees pursuant to NRS 18.010, the Court should, in the 16 alternative, award Todd his attorneys' fees, as an individual, pursuant to NRCP 68 in the total 17 18 amount of \$436,331. Todd, as Trustee of the SSJ's Issue Trust, should also recover fees and costs as more 19 specifically presented by the Memorandum of Costs and Motion for Costs and Attorneys' Fees 20 21 filed and being pursued by Maupin, Cox & LeGoy. 22 AFFIRMATION Pursuant to NRS 239B.030 23 The undersigned does hereby affirm that this document does not contain the social security 24 111 25 111 26 /// 27 111 28 14

number of any person. DATED this 3th day of March, 2019. ROBISON, SHARP, SULLIVAN & BRUST A Professional Corporation 71 Washington Street Reno, Nevada 89503 KENT R/ROBISON THERESE M. SHANKS Attorneys for Todd B. Jaksick, Individually, Incline TSS, Ltd., and Duck Lake Ranch, LLC Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151

1	AFFIDAVIT OF KENT R. ROBISON
2	IN SUPPORT OF MOTION FOR ORDER AWARDING COSTS AND ATTORNEYS'
3	FEES FOR TODD JAKSICK, INDIVIDUALLY, DUCK LAKE RANCH, LLC, AND INCLINE TSS, LTD., LLC
4	STATE OF NEVADA)
5) SS. COUNTY OF WASHOE)
6	Kent R. Robison, being first duly sworn on oath, deposes and says under penalty of perjury
7	that the following assertions are true and correct.
8	1. I am counsel in these matters for Respondents Todd Jaksick, Duck Lake Ranch,
9	LLC and Incline TSS, Ltd.
10	2. Attached as Exhibit 1 is a true and accurate file-stamped copy of the Verdict
11	entered in these consolidated matters on March 4, 2019.
12	3. Attached hereto as Exhibit 2 is a true and accurate file-stamped copy of Todd B.
13	Jaksick, Individually, Incline TSS, Ltd., and Duck Lake Ranch, LLC's Memorandum of Costs and
14	Disbursements Incurred in Case No. PR17-00445.
15	4. Attached hereto as Exhibit 3 is a true and accurate file-stamped copy of Todd B.
16	Jaksick, Individually, Incline TSS, Ltd., and Duck Lake Ranch, LLC's Memorandum of Costs and
17	Disbursements Incurred in Case No. PR17-00446.
18	5. Attached hereto as Exhibit 4 is a true and accurate copy of Todd B. Jaksick, as an
19	Individual, Offer of Judgment to Wendy Jaksick of August 29, 2018.
20	6. Attached hereto as Exhibit 5 is a true and accurate copy of Todd B. Jaksick, as an
21	Individual and Trustee of the SSJ's Issue Trust, Offer of Judgment to Wendy Jaksick of August
22	29, 2018.
23	7. Attached hereto as Exhibit 6 is a true and accurate copy of the December 11, 2017
24	agreement between Stan Jaksick and Wendy Jaksick.
25	8. Attached hereto as Exhibit 7 is a true and accurate copy of the fully executed
26	December 11, 2017 agreement between Stan Jaksick and Wendy Jaksick.
27	9. Attached hereto as Exhibit 8 is a true and accurate copy of Robison, Sharp,
28	Sullivan & Brust's "Detail Fee Transaction File List" of the attorneys' fees incurred by Todd
st St. 03	
,	

1 Jaksick, individually, in Case No. PR17-00445 from August 31, 2016, to and including March 7, 2 2019. Attached hereto as Exhibit 9 is a true and accurate copy of Robison, Sharp, 3 10. Sullivan & Brust's "Detail Fee Transaction File List" of the attorneys' fees incurred by Todd 4 Jaksick, individually, in Case No. PR17-00446 from December 21, 2017, to and including March 5 7, 2019. 6 7 11. Attached hereto as Exhibit 10 is a true and accurate copy of Robison, Sharp, Sullivan & Brust's "Detail Fee Transaction File List" of the attorneys' fees incurred by Todd 8 Jaksick, individually, in Case No. PR17-00445 from August 30, 2018, to and including March 7, 9 2019. 10 12. Attached hereto as **Exhibit 11** is a true and accurate copy of Robison, Sharp, 11 Sullivan & Brust's "Detail Fee Transaction File List" of the attorneys' fees incurred by Todd 12 Jaksick, individually, in Case No. PR17-00446 from August 30, 2018, to and including March 7, 13 14 2019. Attached hereto as Exhibit 12 is a true and accurate copy of my statement of 13. 15 16 qualifications. DATED this 13th day of March, 2019. 17 18 19 20 STATE OF NEVADA 21) ss COUNTY OF WASHOE 22 Subscribed and Sworn to Before me this 23 (316 day of March, 2019, by Kent R. Robison. 24 25 NÔT ⁄ 26 27 V. JAYNE FERRETTO Notary Public - State of Nevada 28 Appointment Recorded in Washoe County No: 88-0597-2 - Expires February 15, 2020 2 71 Washington St. Reno, NV 89503

Robison, Sharp,

Sullivan & Brust

(775) 329-3151

1	
1	CERTIFICATE OF SERVICE
1	Pursuant to NRCP 5(b), I certify that I am an employee of ROBISON, SHARP,
2	SULLIVAN & BRUST, and that on this date I caused to be served a true copy of the MOTION
3	FOR ORDER AWARDING COSTS AND ATTORNEYS' FEES FOR TODD JAKSICK,
	INDIVIDUALLY, DUCK LAKE RANCH, LLC, AND INCLINE TSS, LTD., LLC on all
4	parties to this action by the method(s) indicated below:
5	by placing an original or true copy thereof in a sealed envelope, with sufficient postage
6	affixed thereto, in the United States mail at Reno, Nevada, addressed to:
0	by using the Court's CM/ECF electronic service system courtesy copy addressed to:
7	Donald A. Lattin, Esq.
8	L. Robert LeGoy, Jr., Esq. Brian C. McQuaid, Esq.
	Carolyn K. Renner, Esq.
9	Maupin, Cox & LeGoy
10	4785 Caughlin Parkway P. O. Box 30000
11	Reno, Nevada 89519
11	Email: <u>dlattin@mcllawfirm.com</u>
12	blegoy@mcllawfirm.com
13	bmcquaid@mcllawfirm.com crenner@mcllawfirm.com
15	Attorneys for Petitioners/Co-Trustees Todd B. Jaksick and Michael S. Kimmel of the
14	SSU's Issue Trust and Samuel S. Jaksick, Jr., Family Trust and Kevin Riley
15	and Stanley Jaksick, Co-Trustee Samuel S. Jaksick, Jr. Family Trust
	Phil Kreitlein, Esq. / Stephen C. Moss, Esq.
16	Kreitlein Law Group
17	1575 Delucchi Lane, Suite 101 Reno, Nevada 89502
18	Email: philip@kreitleinlaw.com / smoss@kreitleinlaw.com
10	Attorneys for Stanley S. Jaksick, Co-Trustee Samuel S. Jaksick Jr., Family Trust
19	Adam Hosmer-Henner, Esq.
20	Sarah A. Ferguson, Esq.
	McDonald Carano
21	100 West Liberty Street, 10 th Floor P.O. Box 2670
22	Reno, NV 89505
23	Email: <u>ahosmerhenner@mcdonaldcarano.com / sferguson@mcdonaldcarano.com</u>
23	Attorneys for Stanley S. Jaksick, Individually and as Beneficiary of the Samuel S. Jaksick Jr. Family Trust and SSJ Issue Trust and
24	Stanley Jaksick, Co-Trustee Samuel S. Jaksick, Jr. Family Trust
25	
	Mark J. Connot, Esq. Fox Rothschild LLP
26	1980 Festival Plaza Drive, Suite 700
27	Las Vegas, Nevada 89135
20	Email: <u>mconnot@foxrothschild.com</u> Attorney fór Respondent Wendy A. Jaksick
28 Robison, Sharp,	
Sullivan & Brust 71 Washington St.	
Reno, NV 89503 (775) 329-3151	

R. Kevin Spencer, Esq. / Zachary E. Johnson, Esq. Spencer & Johnson PLLC 500 N. Akard Street, Suite 2150 Dallas, Texas 75201 Email <u>kevin@dallasprobate.com</u> / <u>zach@dallasprobate.com</u> *Attorneys for Respondent Wendy A. Jaksick* by electronic email addressed to the above and to the following: by personal delivery/hand delivery addressed to: by facsimile (fax) addressed to: by Federal Express/UPS or other overnight delivery addressed to: DATED: This V. JAYNE FERRETTO Employee of Robison, Sharp, Sullivan & Brust Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151

1		EXHIBIT LIST	
2			-
2 3	<u>Exhibit No.</u>	Description	<u>Pages</u>
3 4	1	Verdict	4
5	2	Todd B. Jaksick, Individually, Incline TSS, Ltd., and Duck Lake Ranch, LLC's Memorandum of Costs and Disbursements Incurred in Case No. PR17-00445	9 17
7 8	3	Todd B. Jaksick, Individually, Incline TSS, Ltd., and Duck Lake Ranch, LLC's Memorandum of Costs and Disbursements Incurred in Case No. PR17-00446	e 10
9 10	4	Todd B. Jaksick, as an Individual, Offer of Judgment to Wendy Jaksick	5
11 12	5	Todd B. Jaksick, as an Individual and Trustee of the SSJ's Issue Trust, Offer of Judgment to Wendy Jaksick	5
13	6	Agreement between Stanley Jaksick and Wendy Jaksick	2
14	7	Executed Stanley Jaksick and Wendy Jaksick Agreement	4
15 16	8	Schedule of Fees incurred by Todd Jaksick, individually, in Case No. PR17-00445	40
17 18	9	Schedule of Fees incurred by Todd Jaksick, individually, in Case No. PR17-00446	37
19	10	Schedule of Fees incurred by Todd Jaksick, individually, in Case No. PR17-00445 since he served his Offer of Judgment	20
20 21	11	Schedule of Fees incurred by Todd Jaksick, individually, in Case No. PR17-00446 since he served his Offer of Judgment	19
22 23	12	Statement of Qualifications of Kent R. Robison	5
24			
25			
26			
27			
28			
Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151			T 14 0000

FILED Electronically PR17-00445 2019-03-13 06:45:01 PM Jacqueline Bryant Clerk of the Court Transaction # 7165263 : yviloria

EXHIBIT 1

EXHIBIT 1

1 2 3 4 5			FILED Electronically PR17-00445 2019-03-04 11:08:45 PM Jacqueline Bryant Clerk of the Court Transaction # 7147281
6	IN THE SECOND JUDICIAL DISTRICT COURT	OF THE STAT	E OF NEVADA
7	IN AND FOR THE COUNTY O		
8	WENDY JAKSICK,		
9 10	Petitioner,	CASE NO.:	PR17-00445
11	V.	DEPT. NO.:	15
12	TODD B. JAKSICK, Individually, as Co- Trustee of the Samuel S. Jaksick Jr.		
13	Family Trust, and as Trustee of the SSJ's Issue Trust; MICHAEL S. KIMMEL,	CASE NO.:	PR17-00446
14	Individually and as Co-Trustee of the Samuel S. Jaksick Jr. Family Trust;	DEPT. NO.:	15
15	STANLEY S. JAKSICK, Individually and as Co-Trustee of the Samuel S. Jaksick Jr.		
16	Family Trust; KEVIN RILEY, Individually, as Former Trustee of the	VERDICT	
17 18	Samuel S. Jaksick Jr. Family Trust, and as Trustee of the Wendy A. Jaksick 2012	, <u> </u>	
10	BHC Family Trust, INCLINE TSS, LTD.; DUCK LAKE RANCH, LLC; SAMMY SUPERCUB		4. TAU - 1
20	LLC, SERIES A,		
21	Respondents.		
22	111		
23			
24	111		
25 26			
27			
28			
	Page 1 of 4		
1			и. Чар

We, the jury, duly impaneled in the above-entitled action, find that Petitioner, Wendy Jaksick, has proven her breach of fiduciary duty claim, by a preponderance of evidence, against:

(Please circle only one for each line item) 5 KEVIN RILEY (as Co-Trustee of Family Trust) NÔ) YES 6 STAN JAKSICK (as Co-Trustee of Family Trust) YES 7 TODD JAKSICK (as Co-Trustee of Family Trust) NO YES 8 MICHAEL KIMMEL (as Co-Trustee of Family Trust) YES (NO) 9 KEVIN RILEY (as Trustee of BHC Trust) YES NO 10 TODD JAKSICK (as Trustee of Issue Trust) YEŜ NO 11

We, the jury, duly impaneled in the above-entitled action, find that Petitioner, Wendy Jaksick, has proven her civil conspiracy and aiding and abetting claim, by preponderance of evidence, against:

(Please circle only one for each line item) 16 KEVIN RILEY (as Co-Trustee of Family Trust) NO YES 17 KEVIN RILEY (individually) YES 18 KEVIN RILEY (as Trustee of BHC Trust) NO 19 YES STAN JAKSICK (as Co-Trustee of Family Trust) NO 20 YES NO TODD JAKSICK (as Co-Trustee of Family Trust) 21 YES TODD JAKSICK (individually) 22 N (N) (N) (N)YES TODD JAKSICK (as Trustee of Issue Trust) 23 YES 24 MICHAEL KIMMEL (as Co-Trustee of Family Trust) YES 25 MICHAEL KIMMEL (individually) YES

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Page 2 of 4

We, the jury, duly impaneled in the above-entitled action, find that Petitioner, Wendy Jaksick, has proven her aiding and abetting breach of fiduciary duty claim, by a preponderance of evidence, against:

5 (Please circle only one for each line item) 6 (NO KEVIN RILEY (as Co-Trustee of Family Trust) YES NO NO 7 YES KEVIN RILEY (individually) 8 YES KEVIN RILEY (as Trustee of BHC Trust) NO (NO (NO) 9 STAN JAKSICK (as Co-Trustee of Family Trust) YES 10 TODD JAKSICK (as Co-Trustee of Family Trust) YES 11 TODD JAKSICK (individually) YES 12 TODD JAKSICK (as Trustee of Issue Trust) YES NO 13 MICHAEL KIMMEL (as Co-Trustee of Family Trust) YES 14 YES NO MICHAEL KIMMEL (individually)

15 We, the jury, duly impaneled in the above-entitled action, find that Petitioner, Wendy Jaksick, has proven her fraud claim 16 17 by clear and convincing evidence, against:

(Please circle only one for each line item)

19	TODD JAKSICK	(as Co-Trustee of Family Trust)	YES	NO
20	TODD JAKSICK	(individually)	YES	NO
21	TODD JAKSICK	(as Trustee of Issue Trust)	YES	NO

(If you circled "yes" to ANY of the above claim(s) correlating 23 to ANY respondent then proceed to and answer Questions 1 AND 2. 24 If you answered "no" to ALL of the above then skip Questions 1 25 AND 2 and sign and date verdict form.)

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Page 3 of 4

1 We, the jury, duly impaneled in the above-entitled 1. 2 action, having found in favor of Petitioner, Wendy Jaksick, on 3 one or more of her claims against one or more of the 4 Respondents, find that she has proven by a preponderance of 5 evidence the amount of her damages, assess her damages to be б <u>00</u> 7 2. Has Wendy Jaksick established by clear and convincing 8 evidence that any of the Respondents acted with fraud, 9 oppression, or malice? 10 (Please circle only one for each line item) 11 (NO) KEVIN RILEY YES 12 STAN JAKSICK YES 13 TODD JAKSICK YES 14 MICHAEL KIMMEL YES 15 4 DATED this day of March, 2019. 16 17 18 REPERSON 19 20 21 22 23 24 25 26 27 28

Page 4 of 4

FILED Electronically PR17-00445 2019-03-13 06:45:01 PM Jacqueline Bryant Clerk of the Court Transaction # 7165263 : yviloria

EXHIBIT 2

EXHIBIT 2

	1 2 3 4 5 6 7	1953 KENT ROBISON, ESQ. – NSB #1167 krobison@rssblaw.com THERESE M. SHANKS, ESQ. – NSB #12890 tshanks@rssblaw.com Robison, Sharp, Sullivan & Brust A Professional Corporation 71 Washington Street Reno, Nevada 89503 Telephone: 775-329-3151 Facsimile: 775-329-7169 Attorneys for Todd B. Jaksick, Individually,	F I L E D Electronically PR17-00445 2019-03-11 01:16:42 PM Jacqueline Bryant Clerk of the Court Transaction # 7159160 : csulezic
	8 9	Incline TSS, Ltd., and Duck Lake Ranch, LLC	
	10	IN THE SECOND JUDICIAL DISTRIC	F COURT OF THE STATE OF NEVADA
	11	IN AND FOR THE CO	DUNTY OF WASHOE
	12	In the Matter of the:	CASE NO.: PR17-00445
	13	SSJ's ISSUE TRUST.	DEPT. NO.: 15
	14	/	DEF1. NO.: 15
	15	In the Matter of the:	CASE NO.: PR17-00446
	16	SAMUEL S. JAKSICK, JR., FAMILY TRUST.	DEPT. NO.: 15
	17	WENDY JAKSICK,	TODD B. JAKSICK, INDIVIDUALLY,
	18	Respondent and Counter-Petitioner, v.	INCLINE TSS, LTD., AND DUCK LAKE RANCH, LLC'S MEMORANDUM OF
	19	TODD B. JAKSICK, Individually, as Co- Trustee of the Samuel S. Jaksick Jr. Family	COSTS AND DISBURSEMENTS INCURRED IN CASE NO. PR17-00445
	20 21	Trust, and as Trustee of the SSJ's Issue Trust;	INCORRED IN CASE NO. I KI /-00445
	22	MICHAEL S. KIMMEL, Individually and as Co-Trustee of the Samuel S. Jaksick Jr. Family	
	23	Trust; STANLEY S. JAKSICK, Individually and as Co-Trustee of the Samuel S. Jaksick Jr.	· .
2	24	Family Trust; KEVIN RILEY, Individually, as Former Trustee of the Samuel S. Jaksick Jr.	
	25	Family Trust, and as Trustee of the Wendy A. Jaksick 2012 BHC Family Trust, INCLINE	
-	26	TSS, LTD.; DUCK LAKE RANCH, LLC;	
	27	Petitioners and Counter-Respondents.	
	28 -	<u> </u>	
Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151			

TODD B. JA	AKSICK, INDIVIDUALLY, INCLINE TSS, LTD., AND DUCK LAKI LLC'S MEMORANDUM OF COSTS AND DISBURSEMENTS INCURRED IN CASE NO. PR17-00445	E RANC
The fo	ollowing constitutes an itemization of costs and disbursements incurred by	
Respondents	Todd B. Jaksick, individually, Incline TSS, Ltd., and Duck Lake Ranch, L	LC in C
No. PR17-00	445. Attached hereto as support is Exhibit 1 , which is a Detail Cost Trans	saction I
List that recor	rds each cost and disbursement charged to the Respondents Todd B. Jaksic	ek,
individually,	Incline TSS, Ltd., and Duck Lake Ranch, LLC in Case No. PR17-00445, a	and paid
the law firm o	of Robison, Sharp, Sullivan & Brust.	
CLERKS' F	<u>EES:</u> (NRS 18.005(1))	
02/04/19	Chase Ink Card - Second Judicial District Court Eflex System Filing Fee (Motion for Summary Judgment Against Stan Jaksick):	e 200.0
02/04/19	Chase Ink Card - Second Judicial District Court Eflex System Filing Fee (Motion for Summary Judgment Against Wendy Jaksick):	<u>200.(</u>
	Total Clerks' Fees:	\$ 400.0
COMPA DE	DODTEDCI FEEC. AIDC 19 005(2))	
COURT RE. 06/08/18	PORTERS' FEES: (NRS 18.005(2)) A Corrao Video Services, LLC (Video Depositions Wendy Jaksick):	2,588.
07/09/18	Captions Unlimited, Inc. (Deposition of Wendy Jaksick):	4,323.0
08/06/18	Captions Unlimited, Inc. (Deposition of Wendy Jaksick, Vol.1):	1,030.2
08/23/18	A Corrao Video Services, LLC (Video Deposition Wendy Jaksick):	1,535,8
08/23/18	A Corrao Video Services, LLC (Video Deposition of Stanley Jaksick):	3,093.9
08/23/18	A Corrao Video Services, LLC (Video Deposition of Todd Jaksick):	125.1
08/23/18	Captions Unlimited, Inc. (Deposition of Stanley Jaksick-Vols.1-3):	4,624.5
00/27/10	A I I	,,
00/07/10	Bonanza Reporting & Video Conference Center (Deposition Todd Jaksick, Vol. I):	547.3
08/27/18		
	Bonanza Reporting & Video Conference Center (Deposition of Todd Jaksick, Vol. II):	508.3
08/27/18 09/06/18 09/06/18	Bonanza Reporting & Video Conference Center (Deposition of Todd Jaksick, Vol. II): Captions Unlimited, Inc. (Deposition of Wendy Jaksick-Vols. IV & V):	508.3 2,542.
09/06/18	(Deposition of Todd Jaksick, Vol. II):	

	09/27/18	Captions Unlimited, Inc. (Deposition of David Jamieson):	588.7
(09/27/18	Captions Unlimited, Inc. (Deposition of Stan Jaksick):	853.5
	10/01/18	Captions Unlimited, Inc. (Deposition of Pierre Hascheff, Vol. 1):	930.6
	11/15/18	Captions Unlimited, Inc. (Deposition of Todd Jaksick, Vols. V & VI):	826.20
	11/19/18	Bonanza Reporting & Video Conference Center (Deposition of Kevin Riley, Vol. II):	389.0
	11/19/18	Bonanza Reporting & Video Conference Center (Deposition of Kevin Riley, Vol. I):	658.9
.	12/12/18	Bonanza Reporting & Video Conference Center (Deposition of Pierre Hascheff):	677.6
(02/05/19	Veritext Company (Deposition of Kevin Riley, Vol. IV):	841.6
(02/05/19	Veritext Company (Deposition of Kevin Riley, Vol. III):	1,114.3
(02/05/19	Veritext Company (Deposition of Nanette Childers):	545.1
(02/11/19	A Corrao Video Services, LLC (Video Deposition of Todd Jaksick, Vols. I, II, V, & VI):	731.7
(02/12/19	Captions Unlimited, Inc. (Depositions of Frank Campagna & Gary Stolbach):	2,044.5
(02/12/19	Veritext Company (Deposition of Jessica Clayton):	1,627.7
(02/12/19	Veritext Company (Virtual Service Fee for Deposition James Green):	225.0
(02/12/19	Veritext Company (Deposition of Todd Jaksick, Vol. VII):	1,117.6
(02/12/19	Veritext Company (Deposition of James Green):	1,013.2
(02/13/19	Veritext Company (Deposition of Robert LeGoy):	1,127.0
		Total Court Reporters' Fees:	\$38,708.73
. .	JURORS' F	EES: (NRS 18.005(3)):	
(02/01/19	Second Judicial District Court – Jury List:	86.5
(03/08/19	Kelsey Mosher–Juror/Witness/Party Social Media Research:	1,250.0
		Total Jurors' Fees:	\$1,336.5
1	WITNESS I	FEES: (NRS 18.005(4))	
(08/02/18	David Jamieson (Witness & Mileage Fees-Deposition):	38.00
//	///		
		3	

08/13/18	Custodian of Records-Montreux Golf Club Holding Company, LLC (Witness & Mileage-Deposition):	31.
08/13/18	Custodian of Records-Montreux Development Group, LLC (Witness & Mileage-Deposition):	37.
08/13/18	Custodian of Records-Toiyabe Investment Co. (Witness & Mileage-Deposition):	37.
08/13/18	Custodian of Records-Montreux Golf Club Ltd. (Witness & Mileage-Deposition):	38.
08/13/18	Custodian of Records-Jaksick Family, LLC (Witness & Mileage- Deposition):	38.
08/13/18	Custodian of Records-Lakeridge Golf Course, Ltd. (Witness & Mileage-Deposition):	38
	Total Witness Fees: \$	257
SERVICE	FEES: (NRS 18.005(7))	
08/29/18	Reno Carson Messenger Service (Subpoena-David Jamieson):	_59
	Total Service Fees: \$	59
OFFICIAL	<u>/ TRIAL REPORTING FEES:</u> (NRS 18.005(8))	
02/06/18	Sunshine Reporting & Litigation Services (CMC-1/4/18):	90
11/27/18	Sunshine Reporting & Litigation Services (Hearing Excerpt-11/16/18):	152
02/19/19	Sunshine Reporting & Litigation Services (Appearance 1/22/19):	20
02/28/19	Sunshine Reporting & Litigation Services (Trial-Rough Draft Todd Jaksick-2/19/19):	160
03/05/19	Sunshine Reporting & Litigation Services (Trial-Rough Draft-2/22/19):	357
03/08/19	Sunshine Reporting & Litigation Services (Trial-Rough Draft-2/28/19):	487
03/08/19	Sunshine Reporting & Litigation Services (Trial-Rough Draft-3/4/19):	430
03/11/19	Sunshine Reporting & Litigation Services (Trial-Opening Statements-2/15/19):	121
03/09/19	Sunshine Reporting & Litigation Services (Trial-Rough Draft-Todd Jaksick-2/20/19):	302
03/09/19	Sunshine Reporting & Litigation Services (Trial-Rough Draft-Todd Jaksick-2/21/19):	367
05/07/17		
03/09/19	Sunshine Reporting & Litigation Services (Trial-Rough Draft-2/26/19):	395.

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1	03/09/19	Sunshine Reporting & Litigation Services (Trial-Rough Draft-3/1/19):	229.25
2	03/09/19	Sunshine Reporting & Litigation Services (1/4 Cost-Transcript-3/1/19):	<u>127.66</u>
3		Total Official / Trial Reporting Fees:	\$3,671.33
4	<u>рнотосо</u>	<u>PPIES:</u> (NRS 18.005(12))	
5	02/27/18	Sierra Document Management:	360,18
6	04/24/18	Sierra Document Management:	142.04
7	04/24/18	Sierra Document Management:	38.54
8	05/18/18	Sierra Document Management:	63.81
9	05/18/18	Sierra Document Management:	1,036.75
0	05/22/18	Sierra Document Management:	159.17
1	05/24/18	Sierra Document Management:	202.22
2	05/31/18	Sierra Document Management:	63.01
3	05/31/18	Sierra Document Management:	40.60
4	05/31/18	Sierra Document Management:	134.19
5	06/05/18	Sierra Document Management:	202.38
6	06/18/18:	Sierra Document Management:	112.66
7	07/16/18	Sierra Document Management:	135.72
.8	08/27/18	Sierra Document Management:	58.64
.9	08/27/18	Sierra Document Management:	93.45
20	08/29/18	Sierra Document Management:	187.98
21	09/06/18	Sierra Document Management:	40.60
2	09/19/18	Sierra Document Management:	564.50
23	10/15/18	Sierra Document Management:	120.72
24	10/24/18	Sierra Document Management:	1,799.1
25	12/27/18	Sierra Document Management:	113.3
26	01/15/19	Sierra Document Management:	40.6
.7	02/04/19:	Sierra Document Management:	155.3
28	02/06/19	Sierra Document Management:	892.0
		5	

1	02/06/19	Sierra Document Management:	224.78
2	02/06/19	Sierra Document Management:	363.86
3	02/06/19	Sierra Document Management:	1,175.16
4	02/11/19	Sierra Document Management:	390.24
5	02/12/19	Sierra Document Management:	100.99
6		RSSB In-house Photocopy Expense:	2,118.95
7		Total Photocopies:	\$11,131.67
8	POSTAGE	<u>:</u> (NRS 18.005(14))	
9	04/24/18	Federal Express (to Wendy Carlson):	57.96
10	04/24/18	Federal Express (from Brian Connelly):	28.80
11	07/17/18	Federal Express (to James Green):	119.66
12	07/17/18	Federal Express (to James Green):	36.44
13	09/20/18	Federal Express (to James Green):	36.44
14	11/19/18	Federal Express (to Spencer & Johnson, PLLC):	34.91
15	11/19/18	Federal Express (to Mark Connot, Esq.):	32.60
16	02/13/19	Federal Express (to Mark Connot, Esq.):	33.11
17	02/13/19	Federal Express (to Kevin Spencer, Esq.):	35.44
18	02/13/19	Federal Express (to Kevin Spencer, Esq.):	35.35
19	02/13/19	Federal Express (to Mark Connot, Esq.):	33.03
20		RSSB In-house Postage:	<u>218.24</u>
21		Total Postage:	\$701.98
22	OTHER E	<u> XPENSES / LEGAL RESEARCH:</u> (NRS 18.005(17))	
23	02/01/18	Thomson Reuters – West – Research:	20.51
24	03/12/18	Thomson Reuters – West – Research:	361.73
25	04/02/18	Cypress Systems – Professional Services:	40.00
26	04/09/18	Thomson Reuters – West – Research:	80.37
27	04/24/18	Thomson Reuters – West – Research:	153.03
28 rp, ust on St. 503	05/31/18	Thomson Reuters – West – Research: 6	804.52

	1	07/11/18 Thomson Reuters – West – Research:	9.64			
	2	10/01/18 Thomson Reuters – West – Research:	303.24			
	3	11/27/18 Thomson Reuters – West – Research:	119.21			
	4	12/14/18 Thomson Reuters – West – Research:	109.61			
	5	02/13/19 Thomson Reuters – West – Research:	166.20			
	6	02/20/19 Thomson Reuters – West – Research:	<u>1,098.27</u>			
	7	Total Other Expenses:	\$ 3,266.33			
	8					
	9	TOTAL COSTS AND DISBURSEMENTS:	\$ 59,533.04			
1	10					
1	11	<u>AFFIRMATION</u> Pursuant to NRS 239B.030				
1	12	The undersigned does hereby affirm that this document does not contain	the social security			
1	13	number of any person.				
1	14					
1	15					
1	16	STATE OF NEVADA)				
1	17) ss. COUNTY OF WASHOE)				
	18	KENT R. ROBISON, being first duly sworn, deposes and says under per	nalty of periory:			
	19					
	20	That he is the attorney for the Respondents, Todd B. Jaksick, Incline TS				
	21	Lake Ranch, LLC named in the foregoing TODD B. JAKSICK, INDIVIDUA	LLY, INCLINE			
	22	TSS, LTD., AND DUCK LAKE RANCH, LLC'S MEMORANDUM OF COSTS AND				
	23	DISBURSEMENTS INCURRED IN CASE NO. PR17-00445, and as such is	s better informed			
	24 25	relative to the above costs and disbursements than the said Respondents; that th	e items contained			
	26	in the above Memorandum and Exhibit 1, attached hereto, are correct, to the be	st of this deponent's			
	20	knowledge and belief, and that the said disbursements are reasonable and have b				
	28					
Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151		7				

incurred and paid in said action. end 5 KENT R. ROBISON STATE OF NEVADA) COUNTY OF WASHOE) ss. Subscribed and Sworn to Before me this 11th day of March, 2019, by Kent R. Robison. NOTARY PUBLIC V. JAYNE FERRETTO Notary Public - State of Nevada Appointment Recorded in Washee County No: 88-0597-2 - Expires February 15, 2020 Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151

1	CERTIFICATE OF SERVICE
1	Pursuant to NRCP 5(b), I certify that I am an employee of ROBISON, SHARP,
2	SULLIVAN & BRUST, and that on this date I caused to be served a true copy of the TODD B.
3	JAKSICK, INDIVIDUALLY, INCLINE TSS, LTD., AND DUCK LAKE RANCH, LLC'S
5	MEMORANDUM OF COSTS AND DISBURSEMENTS INCURRED IN CASE NO. PR17-
4	00445 on all parties to this action by the method(s) indicated below:
5	by placing an original or true copy thereof in a sealed envelope, with sufficient postage
	affixed thereto, in the United States mail at Reno, Nevada, addressed to:
6	by using the Court's CM/ECF electronic service system courtesy copy addressed to:
7	Donald A. Lattin, Esq.
0	L. Robert LeGoy, Jr., Esq.
8	Brian C. McQuaid, Esq. Carolyn K. Renner, Esq.
9	Maupin, Cox & LeGoy
10	4785 Caughlin Parkway
10	P. O. Box 30000
11	Reno, Nevada 89519 Email: dlattin@mcllawfirm.com
10	blegoy@mcllawfirm.com
12	bmcquaid@mcllawfirm.com
13	crenner@mcllawfirm.com Attorneys for Petitioners/Co-Trustees
14	Todd B. Jaksick and Michael S. Kimmel of the
14	SSJ's Issue Trust and Samuel S. Jaksick, Jr., Family Trust and Kevin Riley and Stanley Jaksick, Co-Trustee Samuel S. Jaksick, Jr. Family Trust
15	una Siamey Junsien, Co-11 asiee Samaer S. Jansien, Dr. 1 anning 11 asi
16	Phil Kreitlein, Esq. / Stephen C. Moss, Esq.
10	Kreitlein Law Group 1575 Delucchi Lane, Suite 101
17	Reno, Nevada 89502
18	Email: philip@kreitleinlaw.com / smoss@kreitleinlaw.com
	Attorneys for Stanley S. Jaksick, Co-Trustee Samuel S. Jaksick Jr., Family Trust
19	Adam Hosmer-Henner, Esq.
20	Sarah A. Ferguson, Esq.
	McDonald Carano
21	100 West Liberty Street, 10 th Floor P.O. Box 2670
22	Reno, NV 89505
00	Email: ahosmerhenner@mcdonaldcarano.com / sferguson@mcdonaldcarano.com
23	Attorneys for Stanley S. Jaksick, Individually and as Beneficiary of the
24	Samuel S. Jaksick Jr. Family Trust and SSJ Issue Trust and Stanley Jaksick, Co-Trustee Samuel S. Jaksick, Jr. Family Trust
25	
23	Mark J. Connot, Esq.
26	Fox Rothschild LLP 1980 Festival Plaza Drive, Suite 700
27	Las Vegas, Nevada 89135
21	Email: mconnot@foxrothschild.com
28	Attorney for Respondent Wendy A. Jaksick
Robison, Sharp, Sullivan & Brust	
71 Washington St. Reno, NV 89503	
(775) 329-3151	
	'

R. Kevin Spencer, Esq. / Zachary E. Johnson, Esq. Spencer & Johnson PLLC 500 N. Akard Street, Suite 2150 Dallas, Texas 75201 Email <u>kevin@dallasprobate.com</u> / <u>zach@dallasprobate.com</u> *Attorneys for Respondent Wendy A. Jaksick* by electronic email addressed to the above and to the following: by personal delivery/hand delivery addressed to: by facsimile (fax) addressed to: by Federal Express/UPS or other overnight delivery addressed to: DATED: This day of March, 2019. usne jun V. JAYNE FERRETTO Employee of Robison, Sharp, Sullivan & Brust Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151

1	EXHIBIT LIST	
2 Exhibit No.	Description	Pa
1	RSSB Detail Cost Transaction File List	5
		,
8		

FILED Electronically PR17-00445 2019-03-11 01:16:42 PM Jacqueline Bryant Clerk of the Court Transaction # 7159160 : csulezic

EXHIBIT 1

EXHIBIT 1

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Date: 03/11/2019

Detail Cost Transaction File List Robison, Sharp, Sullivan & Brust

Rate

Client	Trans Date	Tmkr	H P	Tcode/ Task Code
			<u>-</u>	Jask Coue
Client ID 1368.00	-			07
1368.001	09/25/2017		A	87 20
1368.001	12/21/2017		A	29
1368.001	12/22/2017		Α	87
1368.001	02/01/2018	1	A	85
1368.001	02/06/2018	1	A	85
1368,001	02/23/2018	1	А	87
1368.001	02/27/2018	1	A	85
1368.001	03/12/2018	1	A	85
1368.001	03/23/2018	1	Α	90
1368.001	03/23/2018	1	А	87
1368.001	04/02/2018	1	A	85
1000,001	01,02,2010			05
1368,001	04/09/2018	1	A	85
1368.001	04/24/2018	1	A	85
1368.001	04/24/2018	1	A	85
1368.001	04/24/2018	1	A	85
1368.001	04/24/2018	1	A	85
1368.001	04/24/2018	1	A	85
1368,001	04/25/2018	1	А	90
1368.001	04/25/2018	1	А	87
1368.001	05/18/2018	1	A	85
1368.001	05/18/2018	1	A	85
1368,001	05/22/2018	1		85
1368.001	05/22/2018	1		90
1368.001	05/22/2018	1		87
1368.001	05/24/2018	1	A	85
1368.001	05/31/2018	1	A	85
1368.001	05/31/2018	1	A	85
1368.001	05/31/2018	1	A	85
1368,001	05/31/2018	1	A	85
1368.001	06/04/2018	1	A	85
1368.001	06/04/2018	1	A	85
1368.001	06/04/2018	1	A	85
1368.001	06/04/2018	1	A	85
1368.001	06/04/2018	1	A	85
1368.001	06/04/2018	1	A	85
1368.001	06/05/2018	1	A	85
1368.001	06/18/2018	1	A	85

Amount		Ref #
	In house photocopy expense.	ARCH
-52.00	Transfer 1/2 of the costs over to the .002 (446) matter.	ARCH
8,50	In house photocopy expense,	ARCH
20.51	Check issued to Thomson Reuters - West	ARCH
	Legal research.	
90.00	Check issued to Sunshine Reporting & Litigation Services	ARCH
7.50	Civil appearance fee. $(1/4/18)$	ADCU
	In house photocopy expense. Check issued to Sierra Document Managment	ARCH
360,18		ARCH
361 73	Copy services. Check issued to Thomson Reuters - West	ARCH
501.75	Legal research.	ANCH
9.20	Postage.	ARCH
	In house photocopy expense,	ARCH
	Check issued to Cypress Systems	ARCH
	Professional services.	
80.37	Check issued to Thomson Reuters - West	ARCH
	Legal research.	
57,96	Check issued to Federal Express	ARCH
	Delivery to Wendy Carlson.	
28.80	Check issued to Federal Express	ARCH
4 4 9 9 4	Delivery from Brian Connelly.	A D C L
142.04	Check issued to Sierra Document Managment	ARCH
152.02	Copy services. Check issued to Thomson Reuters - West	ARCH
122,02	Legal research.	AKCH
38 54	Check issued to Sierra Document Managment	ARCH
50,54	Copy services.	7 Hiteri
7.10	Postage.	ARCH
	In house photocopy expense.	ARCH
	Check issued to Sierra Document Managment	ARCH
	Copy services.	
1,036.75	Check issued to Sierra Document Managment	ARCH
	Copy services.	1001
159.17	Check issued to Sierra Document Managment	ARCH
0.1	Copy services.	ARCH
	Postage. In house photocopy expense.	ARCH
	Check issued to Sierra Document Managment	ARCH
202,24	Copy services,	711.011
804.52	Check issued to Thomson Reuters - West	ARCH
	Legal research.	
63.01	Check issued to Sierra Document Managment	ARCH
	Copy services.	
40.60	Check issued to Sierra Document Managment	ARCH
	Copy services.	
134,19	Check issued to Sierra Document Managment	ARCH
	Copy services.	
-30.00	Check issued to Jaksick Family, LLC	ARCH
	Witness & mileage fees - NRCP 30(b)(6) deposition.	ARCH
30.00	Check issued to Montreux Golf Club Witness & mileage fees - NRCP 30(b)(6) deposition.	АКСП
30-00	Check issued to Toiyabe Investment Co.	ARCH
50.00	Witness & mileage fees - NRCP 30(b)(6) deposition.	Anen
30:00	Check issued to Lakeridge Golf Course Ltd.	ARCH
	Witness & mileage fees - NRCP 30(b)(6) deposition.	
30:00-	Check issued to Montreaux Development Group, LLC	ARCH
	Witness & mileage fees - NRCP 30(b)(6) deposition.	
	Check issued to Montreux Golf Club Holding Company, LLC	ARCH
	Witness & mileage fees - NRCP 30(b)(6) deposition.	
202.38	Check issued to Sierra Document Managment	ARCH
	Copy services.	1001
	Check issued to Sierra Document Managment	ARCH
	Copy services.	

Monday 03/11/2019 11:01 am

Page: 1

Date: 03/11/2019

Detail Cost Transaction File List

Robison, Sharp, Sullivan & Brust

Rate

Client	Trans Date	Tmkr	H P	Tcode/ Task Code
Client ID 1368.001	-			05
1368.001	06/18/2018	1	A	85
1368.001	06/20/2018	1	А	90
1368.001	06/20/2018		А	87
1368.001	07/09/2018	1	A	85
1368.001	07/11/2018	1	A	85
1368.001	07/16/2018	1	A	85
1368.001	07/17/2018	1	A	85
1368.001	07/17/2018	1	A	85
1368.001	07/23/2018	1	А	90
1368.001	07/23/2018	1	А	87
1368.001	08/02/2018	1	А	85
1368.001	08/06/2018	1	A	85
1368,001	08/13/2018	1	A	85
1368.001	08/13/2018	1	A	85
1368.001	08/13/2018	1	A	85
1368,001	08/13/2018	1	A	85
1368.001	08/13/2018	1	A	85
1368.001	08/13/2018	1	A	85
1368.001	08/22/2018	1	А	87
1368.001	08/23/2018	1		85
		1		or
1368.001	08/23/2018	1		85
1368.001	08/23/2018	1	A	85
1368.001	08/27/2018	1	A	85
1368.001	08/27/2018	1	A	85
1368.001	08/27/2018	1	A	85
1368.001	08/27/2018	1	A	85
1368.001	08/29/2018	1	A	85
1368.001	08/29/2018	1	A	85
1368.001	09/06/2018	1	A	85
1368.001	09/06/2018	1	A	85
1368.001	09/06/2018	1	A	85
1368.001	09/11/2018	1	A	85
1368.001	09/19/2018	1	A	85
1368.001	09/20/2018	1	A	85
1368.001	09/25/2018	1	A	90

Amount		Ref #
2,588.79	Check issued to A Corrao Video Services, LLC Video deposition services.	ARCH
24.39	Postage.	ARCH
	In house photocopy expense.	ARCH
	Check issued to Captions Unlimited, Inc.	ARCH
1,01000	Deposition of Wendy Jaksick.	
9.64	Check issued to Thomson Reuters - West Legal research.	ARCH
135.72	Check issued to Sierra Document Managment Copy services.	ARCH
119.66	Check issued to Federal Express Delivery to James A. Green.	ARCH
36.44	Check issued to Federal Express Delivery to James A. Green.	ARCH
12,45	Postage.	ARCH
297.50	In house photocopy expense.	ARCH
38.00	Check issued to David Jamison	ARCH
	Witness and mileage fees - deposition.	
1,030.20	Check issued to Captions Unlimited, Inc.	ARCH
	Deposition of Wendy Jaksick, Volume I.	
31.00	Check issued to Custodian of Records - Montreux	ARCH
	Witness & mileage fees - deposition.	ADCU
37.00	Check issued to Custodian of Records - Montreux	ARCH
	Witness & mileage fees - deposition.	ADCU
37.00	Check issued to Custodian of Records - Toiyabe	ARCH
20.00	Witness & mileage fees - deposition. Check issued to Custodian of Records - Montreux	ARCH
38.00	Witness & mileage fees - deposition.	Allen
20 00	Check issued to Custodian of Records-Jaksick Family LLC	ARCH
50,00	Witness & mileage fees - deposition.	711.011
38.00	Check issued to Custodian of Records - Lakeridge Golf	ARCH
50,00	Witness & mileage fees - deposition.	
261.00	In house photocopy expense.	ARCH
	Check issued to A Corrao Video Services, LLC	ARCH
.,	Video deposition of Wendy Jaksick.	
3,093.93	Check issued to A Corrao Video Services, LLC	ARCH
	Video deposition of Stanley Jaksick.	
125.15	Check issued to A Corrao Video Services, LLC	ARCH
	Video deposition of Todd Jaksick.	
4,624.50	Check issued to Captions Unlimited, Inc.	ARCH
	Deposition of Stanley Jaksick Vol 1 - 3.	A D C L
58.64	Check issued to Sierra Document Managment	ARCH
	Copy services.	ARCH
93.45	Check issued to Sierra Document Managment Copy services.	ANCE
547.10	Check issued to Bonanza Reporting & Video Conference Ctr	ARCH
	Deposition of Todd Jaksick.	
187.98	Check issued to Sierra Document Managment	ARCH
	Copy services.	
59,50	Check issued to Reno Carson Messenger Service	ARCH
	Service of subpoena on David Jamison.	
40.60	Check issued to Sierra Document Managment	ARCH
	Copy services.	A D C L
508.35	Check issued to Bonanza Reporting & Video Conference Ctr	ARCH
	Deposition of Todd Jaksic Vol. II.	ADCU
2,542.00	Check issued to Captions Unlimited, Inc.	ARCH
	Deposition of Wendy Jaksick Vol. IV & V.	ARCH
1,129.25	Check issued to Veritext Company	AKCH
	Deposition of Todd Jaksick, Vol. III.	ARCH
564.56	Check issued to Sierra Document Managment	ARCH
26 44	Copy services. Check issued to Federal Express	ARCH
30.44	Delivery to James A Green.	ANGI
a 20	Postage.	ARCH
3.20		

Monday 03/11/2019 11:01 am

Page; 2

Detail Cost Transaction File List Robison, Sharp, Sullivan & Brust

Rate

Client	Trans Date	Tmkr		Tcode/ Task Code
Client ID 1368.001	Jaksick/Todd			
1368.001	09/25/2018	1		87
1368.001	09/27/2018	1	A	85
1368.001	09/27/2018	1	A	85
1368.001	09/27/2018	1	A	85
1368.001	10/01/2018	1	A	85
1368.001	10/01/2018	1	A	85
1368.001	10/15/2018	1	A	85
1368.001	10/24/2018	1	A	85
1368.001	10/25/2018	1	А	90
1368.001	10/25/2018	1	Α	87
1368.001	11/15/2018	1	А	85
1500.001	11,10,2010	•		
1368.001	11/19/2018	1	A	85
1368.001	11/19/2018	1	A	85
1368.001	11/19/2018	1	A	85
1368.001	11/19/2018	1	A	85
1368.001	11/24/2018	1	A	90
1368.001	11/24/2018	1	A	87
1368.001	11/27/2018	1	A	85
1368.001	11/27/2018	1	A	85
1368.001	12/12/2018	1	A	85
1368.001	12/14/2018	1	A	85
1368.001	12/21/2018	1	А	90
1368.001	12/21/2018	1	А	87
1368.001	12/27/2018	1	A	85
1368,001	01/15/2019	1	A	85
1368.001	01/25/2019	1	A	87
1368.001	01/25/2019	1	A	29
1368.001	01/25/2019	1	A	29
1368.001	01/25/2019	1	A	29
1368.001	01/25/2019	1	A	29
1368.001	01/25/2019	1	A	29
1368.001	01/25/2019	1	A	29
1368.001	01/29/2019	1	A	85
1368.001 1368.001	02/01/2019 02/04/2019		A A	85 85
1368.001	02/04/2019	1	A	85

1 A 85

Amount		Ref #
04.75	le hause phategeny evpense	ARCH
	In house photocopy expense. Check issued to Veritext Company	ARCH
1,546.10	Deposition of Todd Jaksick, Vol. IV.	Andri
588.70	Check issued to Captions Unlimited, Inc.	ARCH
853,50	Deposition of David Jamieson. Check issued to Captions Unlimited, Inc.	ARCH
930.60	Deposition of Stan Jaksick. Check issued to Captions Unlimited, Inc.	ARCH
303.24	Deposition of Peirre Hascheff, Vol. I. Check issued to Thomson Reuters - West	ARCH
120.72	Legal research. Check issued to Sierra Document Managment	ARCH
1 799 10	Copy services. Check issued to Sierra Document Managment	ARCH
	Copy services.	ARCH
	Postage.	ARCH
	In house photocopy expense.	ARCH
	Check issued to Captions Unlimited, Inc. Deposition of Todd Jaksick, Vol V and VI.	
	Check issued to Bonanza Reporting & Video Conference Ctr Deposition of Kevin Riley, Vol. II.	ARCH
658.95	Check issued to Bonanza Reporting & Video Conference Ctr Deposition of Kevin Riley, Vol. I.	ARCH
34.91	Check issued to Federal Express Delivery to Spencer & Johnson, PLLC.	ARCH
32.60	Check issued to Federal Express Delivery to Mark J. Connot, Esq.	ARCH
14.00	Postage.	ARCH
	5	ARCH
	In house photocopy expense. Check issued to Sunshine Reporting & Litigation Services	ARCH
152.57	Hearing excerpt, (11/16/18)	/ item
119.21	Check issued to Thomson Reuters - West	ARCH
677,60	Legal research. Check issued to Bonanza Reporting & Video Conference Ctr	ARCH
109.61	Deposition of Pierre Hascheff. Check issued to Thomson Reuters - West	ARCH
	Legal research.	ARCH
	Postage.	ARCH
	In house photocopy expense.	ARCH
	Check issued to Sierra Document Management Copy services.	
40.60	Check issued to Sierra Document Management Copy services.	ARCH
90,25	In house photocopy expense.	ARCH
	Stale Date Ck#86837 issued to Jaksick Family, LLC for witness & mileage fees - NRCP 30(b)(6) deposition.	ARCH
-30.00	Stale Date Ck#86838 issued to Montreux Golf Club for witness & mileage fees - NRCP 30(b)(6) deposition.	ARCH
-30.00	Stale Date Ck#86839 issued to Toiyabe Investment Co. for witness & mileage fees - NRCP 30(b)(6) deposition.	ARCH
-30.00	Stale Date Ck#86840 issued to Lakeridge Golf Course Ltd. for witness & mileage fees - NRCP 30(b)(6) deposition.	ARCH
-30.00	Stale Date Ck#86841 issued to Montregux Development Group,	ARCH
-30.00	LLC for witness & mileage fees - NRCP 30(b)(6) deposition. Stale Date Ck#86842 issued to Montrequx Golf Club Holding Co.,	ARCH
94 .5 0	LLC for witness & mileage fees - NRCP 30(b)(6) deposition. Check issued to Debra Robertson	ARCH
	Administrative overtime.	1500
86.50	Check issued to Second Judicial District Court for jury list.	ARCH
	Check issued to Chase Ink Card Parking meter.	ARCH
200.00	Check issued to Chase Ink Card Filing fee - Motion for summary judgment.	ARCH
200.00	Check issued to Chase Ink Card	ARCH

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1368.001 02/04/2019

Date: 03/11/2019

Detail Cost Transaction File List

Robison, Sharp, Sullivan & Brust

<u>Client</u> Client ID 1368.001	Trans <u>Date</u> Jaksick/Todd	<u>Tmkr</u>		Tcode/ Task Code	Rate
1368.001	02/04/2019	1	A	85	
1368.001	02/05/2019	1	A	85	
1368.001	02/05/2019	1	A	85	
1368,001	02/05/2019	1	A	85	
1368,001	02/06/2019	1	A	85	
1368.001	02/06/2019	1	A	85	
1368.001	02/06/2019	1	A	85	
1368,001	02/06/2019	1	A	85	
1368.001	02/11/2019	1	A	85	
1368.001	02/11/2019	1	A	85	
1368,001	02/12/2019	1	A	85	
1368.001	02/12/2019	1	A	85	
1368,001	02/12/2019	1	A	85	
1368.001	02/12/2019	1	A	85	
1368.001	02/12/2019	1	A	85	
1368,001	02/12/2019	1	A	85	
1368.001	02/13/2019	1	A	85	
1368,001	02/13/2019	1	A	85	
1368,001	02/13/2019	1	A	85	
1368.001	02/13/2019	1	A	85	
1368.001	02/13/2019	1	A	85	
1368.001	02/13/2019	1	A	85	
1368,001	02/19/2019	1	A	85	
1368.001	02/20/2019	1	A	85	
1368.001	02/22/2019	1	A	90	
1368.001	02/22/2019 02/28/2019	1 1	A	87 85	
1368.001 1368.001	02/28/2019	1		85	
1368.001	03/05/2019	1		85	
1368.001	03/05/2019	1		85	
1368.001	03/05/2019	1		85	
1368.001	03/05/2019	1		85	
1368.001	03/08/2019		, P	85	

Amount		Ref #
155.38	Filing fee - Motion for summary judgment. Check issued to Sierra Document Management	ARCH
841.60	Copy services. Check issued to Veritext Company	ARCH
1,114.30	Deposition of Kevin Riley, Vol. IV. Check issued to Veritext Company	ARCH
545.15	Deposition of Kevin Riley, Vol. III. Check issued to Veritext Company	ARCH
892.00	Deposition of Nanette Childers. Check issued to Sierra Document Management	ARCH
224.78	Copy services. Check issued to Sierra Document Management	ARCH
363,86	Copy services. Check issued to Sierra Document Management	ARCH
1,175.16	Copy services. Check issued to Sierra Document Management	ARCH
390.24	Copy services. Check issued to Sierra Document Management	ARCH
731.72	Copy services. Check issued to A Corrao Video Services, LLC Video deposition of Todd Jaksick Vol I, II, V, VI.	ARCH
2,044.53	Check issued to Captions Unlimited, Inc.	ARCH
100.99	Depositions of Frank Campagna & Gary Stolbach. Check issued to Sierra Document Management Copy services.	ARCH
1,627.75	Check issued to Veritext Company Deposition of Jessica Clayton.	ARCH
225.00	Check issued to Veritext Company Virtual service fee for deposition of James A. Green.	ARCH
1,117.65	Check issued to Veritext Company Deposition of Todd Jaksick Vol. VII.	ARCH
1,013,20	Check issued to Veritext Company Deposition of James A Green.	ARCH
1,127.00	Check issued to Veritext Company Court reporter,	ARCH
33.11	Check issued to Federal Express Delivery to Mark J. Connot, Esq.	ARCH
35.44	Check issued to Federal Express Delivery to R. Kevin Spencer, Esg.	ARCH
35.35	Check issued to Federal Express Delivery to R. Kevin Spencer, Esq.	ARCH
33.03	Check issued to Federal Express Delivery to Mark J. Connot, Esq.	ARCH
166,20	Check issued to Thomson Reuters - West Legal research.	ARCH
20.00	Check issued to Sunshine Reporting & Litigation Services Civil appearance fee 1/22/2019.	ARCH
1,098.27	Check issued to Thomson Reuters - West Legal research.	ARCH
47,05	Postage.	ARCH
514.20	In house photocopy expense.	ARCH
	Check issued to City of Reno Parking Ticket Parking fee.	136
	Check issued to Sunshine Reporting & Litigation Services Civil appearance fee - Todd Jaksick. $(2/19/19)$	137
	Check issued to Sunshine Reporting & Litigation Services Jury trial - rough draft. $(2/22/19)$	138
	Check issued to City of Reno Parking Ticket Parking fee.	139
	Check issued to City of Reno Parking Ticket Jury trial - rough draft.	140
	Check issued to City of Reno Parking Ticket Parking fee.	141
1,250.00	Check issued to Kelsey Mosher for Juror/Witness/Party Social	142

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Date: 03/11/2019

Detail Cost Transaction File List

Robison, Sharp, Sullivan & Brust

Client	Trans Date		ł Tcode/ 7 Task Code	Rate Ar	nount	Ref #
Client ID 1368.00	1 Jaksick/Todd	·	· ······			
					Media Research	
1368.001	03/08/2019	1 [85	4	30.50 Check issued to Sunshine Reporting & Litigation Services for Jury Trial - Rough (3/4/19)	143
1368,001	03/08/2019	1 F	85	4	87.10 Check issued to Sunshine Reporting & Litigation Services for Jury Trial - Rough Draft (2/28/19)	144
1368.001	03/11/2019	1 F	85	1	21.00 Check issued to Sunshine Reporting & Litigation Services Jury trial - openng statements. $(2/15/19)$	145
1368.001	03/11/2019	1 F	85	3	02.75 Check issued to Sunshine Reporting & Litigation Services Todd Jaksick - Rough Draft, (2/20/19)	146
1368.001	03/11/2019	1 [85	3	67.50 Check issued to Sunshine Reporting & Litigation Services Todd Jaksick - Rough Draft. $(2/21/19)$	147
1368,001	03/11/2019	1 F	85	3	95.50 Check issued to Sunshine Reporting & Litigation Services Todd Jaksick - Rough Draft. $(2/26/19)$	148
1368.001	03/11/2019	1 F	85	4	30,50 Check issued to Sunshine Reporting & Litigation Services Todd Jaksick - Rough Draft. (2/27/19)	149
1368.001	03/11/2019	1 F	85	2	29.25 Check issued to Sunshine Reporting & Litigation Services Todd Jaksick - Rough Draft.(3/1/19)	150
1368.001	03/11/2019	1 F	85	1	27.66 Check issued to Sunshine Reporting & Litigation Services Transcript of proceedings. $(3/1/19)$	151
						4466502847

Total for Client ID 1368.001

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59,712,54 Jaksick/Todd (445) SSJs Trust Billable

GRAND TOTALS

Billable 59,712.54

Monday 03/11/2019 11:01 am

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EXHIBIT 3

EXHIBIT 3

	1 2 3 4 5 6 7 8 9	1953 KENT ROBISON, ESQ. – NSB #1167 krobison@rssblaw.com THERESE M. SHANKS, ESQ. – NSB #12890 tshanks@rssblaw.com Robison, Sharp, Sullivan & Brust A Professional Corporation 71 Washington Street Reno, Nevada 89503 Telephone: 775-329-3151 Facsimile: 775-329-7169 Attorneys for Todd B. Jaksick, Individually, Incline TSS, Ltd., and Duck Lake Ranch, LLC	FILED Electronically PR17-00445 2019-03-11 01:20:31 PM Jacqueline Bryant Clerk of the Court Transaction # 7159167 : csulezid
:	10	IN THE SECOND JUDICIAL DISTRICT	COURT OF THE STATE OF NEVADA
]	11	IN AND FOR THE CO	DUNTY OF WASHOE
1	12	In the Matter of the:	CASE NO.: PR17-00445
	13	SSJ's ISSUE TRUST.	DEPT. NO.: 15
	14 15	In the Matter of the:	
	15	SAMUEL S. JAKSICK, JR., FAMILY TRUST.	CASE NO.: PR17-00446
	17	//	DEPT. NO.: 15
1	18	WENDY JAKSICK, Respondent and Counter-Petitioner,	TODD B. JAKSICK, INDIVIDUALLY, INCLINE TSS, LTD., AND DUCK LAKE
	19	v. TODD B. JAKSICK, Individually, as Co- Trustee of the Samuel S. Jaksick Jr. Family	RANCH, LLC'S MEMORANDUM OF COSTS AND DISBURSEMENTS INCURRED IN CASE NO. PR17-00446
	20 21	Trust, and as Trustee of the SSJ's Issue Trust;	INCORRED IN CASE NO. 1 K17-00440
	22	MICHAEL S. KIMMEL, Individually and as Co-Trustee of the Samuel S. Jaksick Jr. Family	
	23	Trust; STANLEY S. JAKSICK, Individually and as Co-Trustee of the Samuel S. Jaksick Jr.	
2	24	Family Trust; KEVIN RILEY, Individually, as Former Trustee of the Samuel S. Jaksick Jr.	
2	25	Family Trust, and as Trustee of the Wendy A. Jaksick 2012 BHC Family Trust, INCLINE	
2	.6	TSS, LTD.; DUCK LAKE RANCH, LLC;	
	.7	Petitioners and Counter-Respondents.	
2 Robison, Sharp. Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151	.8		

1	TODD	B. JAKSICK, INDIVIDUALLY, INCLINE TSS, L RANCH, LLC'S MEMORANDUM OF COS DISBURSEMENTS INCURRED IN CASE NO.	rd., AND DUCK LAKE STS AND
2		DISBURSEMENTS INCURRED IN CASE NO.	. PR17-00446
2 3 4 5 6 7 8 9 10	The sepondents No. PR17-0 List that reco individually the law firm PHOTOCC	following constitutes an itemization of costs and disburs s Todd B. Jaksick, individually, Incline TSS, Ltd., and D 0446. Attached hereto as support is Exhibit 1 , which is ords each cost and disbursement charged to the Respond , Incline TSS, Ltd., and Duck Lake Ranch, LLC in Case of Robison, Sharp, Sullivan & Brust. DPIES: (NRS 18.005(12))	eements incurred by Duck Lake Ranch, LLC in Case a Detail Cost Transaction File lents Todd B. Jaksick,
11	02/27/18	Sierra Document Management:	
11 12 13 14 15 16 17 18 19 20 21 22 23	04/24/18 04/24/18 05/18/18 05/18/18 05/22/18 05/22/18 05/24/18 05/31/18 05/31/18 05/31/18 05/31/18 06/05/18 06/18/18: 07/16/18	 Sierra Document Management: 	142.04 38.54 63.81 1,036.75 159.17 202.22 63.01 40.60 134.19 202.38 112.66 135.72 58.64
24	08/27/18	Sierra Document Management:	93.45
25 26	08/29/18 09/06/18	Sierra Document Management: Sierra Document Management:	187.98 40.60
27 28	09/19/18	Sierra Document Management:	564.56

Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151

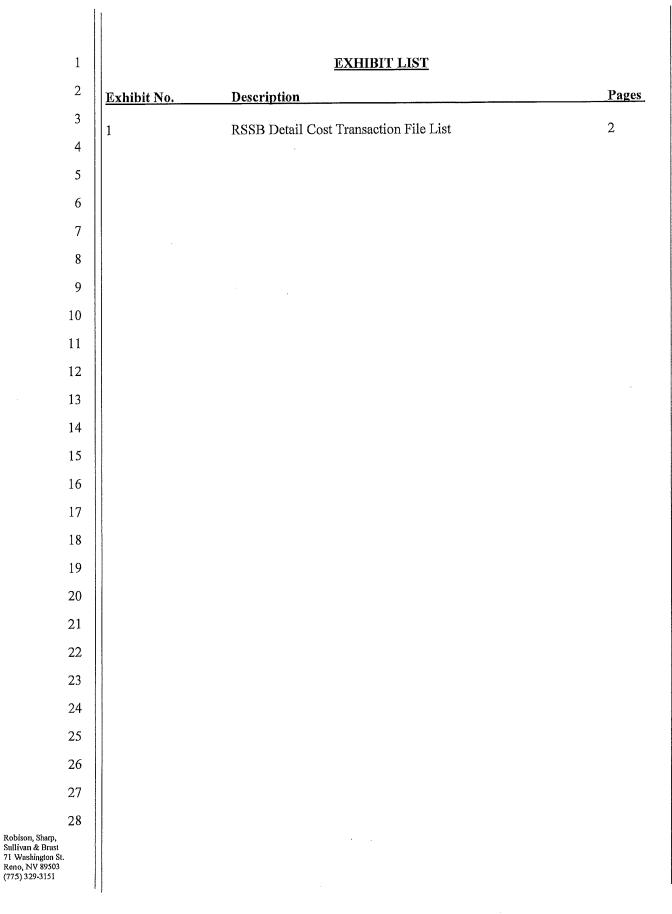
2

1	10/15/18	Sierra Document Management:	120.72
2	10/24/18	Sierra Document Management:	1,799.10
3	12/27/18	Sierra Document Management:	113.39
4	01/15/19	Sierra Document Management:	40.60
5	02/04/19:	Sierra Document Management:	155.38
6	02/06/19	Sierra Document Management:	892.00
7	02/06/19	Sierra Document Management:	224.78
8	02/06/19	Sierra Document Management:	363.86
9	02/06/19	Sierra Document Management:	1,175.16
10	02/11/19	Sierra Document Management:	390.24
11	02/12/19	Sierra Document Management:	100.99
12		RSSB In-house Photocopy Expense:	52.00
13		Total Photocopies:	\$9,064.72
14	OTHER EX	KPENSES / LEGAL RESEARCH: (NRS 18.005(17))	
15	04/02/18	Cypress Systems – Professional Services:	40.00
16	11/27/18	Thomson Reuters – West – Research:	15.37
17	12/14/18	Thomson Reuters – West – Research:	140.13
18	02/13/19	Thomson Reuters – West – Research:	40.81
19		Total Other Expenses:	\$236.31
20		TOTAL COSTS AND DISBURSEMENTS:	\$9,301.03
21		AFFIRMATION	
22		<u>AFFIRMATION</u> Pursuant to NRS 239B.030	
23	The	undersigned does hereby affirm that this document does not contain th	e social security
24	number of a	ny person.	
25	111	· · · · · · · · · · · · · · · · · · ·	
26	111		
27	111		
28			
Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151		3	

	1	STATE OF NEVADA)
	2) ss. COUNTY OF WASHOE)
	3	KENT R. ROBISON, being first duly sworn, deposes and says under penalty of perjury:
	4	That he is the attorney for the Respondents, Todd B. Jaksick, individually, Incline TSS,
	5	
	6	Ltd., and Duck Lake Ranch, LLC named in the foregoing TODD B. JAKSICK,
	7	INDIVIDUALLY, INCLINE TSS, LTD., AND DUCK LAKE RANCH, LLC'S
	8	MEMORANDUM OF COSTS AND DISBURSEMENTS INCURRED IN CASE NO. PR17-
	9	00446, and as such is better informed relative to the above costs and disbursements than the said
	10	Respondents; that the items contained in the above Memorandum are correct, to the best of this
	11 12	deponent's knowledge and belief, and that the said disbursements are reasonable and have been
	13	necessarily incurred and paid in said action.
	14	2-21
	15	KA
	16	KENT/R. ROBISON
-	17	STATE OF NEVADA)
	18	COUNTY OF WASHOE) ss.
	19	Subscribed and Sworn to Before me this 11th day of March, 2019,
	20	by Kent R. Robison.
2	21	NOTARY PUBLIC
	22	NOTART OBLIC
	23	V. JAYNE FERRETTO Notary Public - State of Nevada
	24	Appointment Recorded in Washoe County No: 88-0597-2 - Expires February 15, 2020
	25	
	26	
	27	
Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151	28	4

1	CERTIFICATE OF SERVICE
1	Pursuant to NRCP 5(b), I certify that I am an employee of ROBISON, SHARP,
2	SULLIVAN & BRUST, and that on this date I caused to be served a true copy of the TODD B.
3	JAKSICK, INDIVIDUALLY, INCLINE TSS, LTD., AND DUCK LAKE RANCH, LLC'S
	MEMORANDUM OF COSTS AND DISBURSEMENTS INCURRED IN CASE NO. PR17-
4	00446 on all parties to this action by the method(s) indicated below:
5	by placing an original or true copy thereof in a sealed envelope, with sufficient postage
C	affixed thereto, in the United States mail at Reno, Nevada, addressed to:
6	by using the Court's CM/ECF electronic service system courtesy copy addressed to:
7	Donald A. Lattin, Esq.
8	L. Robert LeGoy, Jr., Esq. Brian C. McQuaid, Esq.
	Carolyn K. Renner, Esq.
9	Maupin, Cox & LeGoy
10	4785 Caughlin Parkway P. O. Box 30000
11	Reno, Nevada 89519
11	Email: <u>dlattin@mcllawfirm.com</u>
12	blegoy@mcllawfirm.com bmcguaid@mcllawfirm.com
13	crenner@mcllawfirm.com
	Attorneys for Petitioners/Co-Trustees Todd B. Jaksick and Michael S. Kimmel of the
14	SSJ's Issue Trust and Samuel S. Jaksick, Jr., Family Trust and Kevin Riley and Stanley Jaksick, Co-Trustee Samuel S. Jaksick, Jr. Family Trust
15	and Stanley Jukster, Co-17ustee Samuel S. Jukster, Jr. 1 anniy 17 ust
16	Phil Kreitlein, Esq. / Stephen C. Moss, Esq.
	'Kreitlein Law Group 1575 Delucchi Lane, Suite 101
17	Reno, Nevada 89502
18	Email: <u>philip@kreitleinlaw.com / smoss@kreitleinlaw.com</u> Attorneys for Stanley S. Jaksick, Co-Trustee Samuel S. Jaksick Jr., Family Trust
10	Attorneys for Stanley S. Juksick, Co-Trustee Samuel S. Juksick Jr., Panny Trust
19	Adam Hosmer-Henner, Esq.
20	Sarah A. Ferguson, Esq. McDonald Carano
21	100 West Liberty Street, 10 th Floor
	P.O. Box 2670
22	Reno, NV 89505 Email: <u>ahosmerhenner@mcdonaldcarano.com / sferguson@mcdonaldcarano.com</u>
23	Attorneys for Stanley S. Jaksick, Individually and as Beneficiary of the
24	Samuel S. Jaksick Jr. Family Trust and SSJ Issue Trust and
	Stanley Jaksick, Co-Trustee Samuel S. Jaksick, Jr. Family Trust
25	Mark J. Connot, Esq.
26	Fox Rothschild LLP
	1980 Festival Plaza Drive, Suite 700 Las Vegas, Nevada 89135
27	Email: mconnot@foxrothschild.com
28	Attorney for Respondent Wendy A. Jaksick
Robison, Sharp, Sullivan & Brust	
71 Washington St. Reno, NV 89503	
(775) 329-3151	

R. Kevin Spencer, Esq. / Zachary E. Johnson, Esq. Spencer & Johnson PLLC 500 N. Akard Street, Suite 2150 Dallas, Texas 75201 Email <u>kevin@dallasprobate.com</u> / <u>zach@dallasprobate.com</u> *Attorneys for Respondent Wendy A. Jaksick* by electronic email addressed to the above and to the following: by personal delivery/hand delivery addressed to: by facsimile (fax) addressed to: by Federal Express/UPS or other overnight delivery addressed to: Ш day of March, 2019. DATED: This V. JAYNE FÉRRÉTTO Employee of Robison, Sharp, Sullivan & Brust Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151



FILED Electronically PR17-00445 2019-03-11 01:20:31 PM Jacqueline Bryant Clerk of the Court Transaction # 7159167 : csulezic

EXHIBIT 1

EXHIBIT 1

Detail Cost Transaction File List Robison, Sharp, Sullivan & Brust

Rate

Client	Trans Date	Tmkr		Tcode/ Task Code
Client ID 1368.002 1368.002	Jaksick/Todd 12/21/2017	1	A	85
1368.002	02/27/2018	1	A	85
1368.002	04/02/2018	1	A	85
1368.002	04/24/2018	1	A	85
1368,002	04/24/2018	1	A	85
1368.002	05/18/2018	1	A	85
1368.002	05/18/2018	1	A	85 .
1368.002	05/22/2018	1	A	85
1368.002	05/24/2018	1	A	85
1368,002	05/31/2018	1	A	85
1368.002	05/31/2018	1	A	85
1368.002	05/31/2018	1	A	85
1368.002	06/05/2018	1	A	85
1368.002	06/18/2018	1	A	85
1368.002	07/16/2018	1	A	85
1368.002	08/27/2018	1	A	85
1368.002	08/27/2018	1	A	85
1368,002	08/29/2018	1	A	85
1368.002	09/06/2018	1	A	85
1368.002	09/19/2018	1	A	85
1368.002	10/15/2018	1	A	85
1368.002	10/24/2018	1	A	85
1368.002	11/27/2018	1	A	85
1368.002	12/14/2018	1	A	85
1368.002	12/27/2018	1	A	85
1368.002	01/15/2019	1	A	85
1368,002	02/04/2019	1	Ρ	85
1368.002	02/06/2019	1	Ρ	85
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EXHIBIT 4

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	1	2635	
	2	KENT ROBISON, ESQ. – NSB #1167	
	2	krobison@rssblaw.com	
	3	THERESE M. SHANKS, ESQ. – NSB #12890	
	4	tshanks@rssblaw.com Robison, Sharp, Sullivan & Brust	· · · ·
	-	A Professional Corporation	
	5	71 Washington Street	
	6	Reno, Nevada 89503	
	7	Telephone: 775-329-3151 Facsimile: 775-329-7169	
	/	Attorneys for Todd B. Jaksick, Individually, and	as Beneficiary,
	8	SSJ's Issue Trust and Samuel S. Jaksick, Jr., Fan	
	9	•	
	10	IN THE SECOND JUDICIAL DISTRIC	F COURT OF THE STATE OF NEVADA
	11	IN AND FOR THE CO	OUNTY OF WASHOE
	12	In the Matter of the:	CASE NO.: PR17-00445
	13		DEPT. NO.: 15
	14	SSJ's ISSUE TRUST.	DEP1. NO.: 15
	15	In the Matter of the:	CASE NO.: PR17-00446
	16	SAMUEL S. JAKSICK, JR., FAMILY TRUST.	DEPT. NO.: 15
	17	/	
	18	WENDY JAKSICK,	TONTO DI LA LOLOLZ A S' A NI ININIVIDI A I
		Respondent and Counter-Petitioner,	TODD B. JAKSICK, AS AN INDIVIDUAL, OFFER OF JUDGMENT TO
	19	v.	WENDY JAKSICK
	20		
	21	TODD B. JAKSICK, Individually, as Co-	
		Trustee of the Samuel S. Jaksick Jr. Family Trust, and as Trustee of the SSJ's Issue Trust;	
	22	MICHAEL S. KIMMEL, Individually and as	· · ·
,	23	Co-Trustee of the Samuel S. Jaksick Jr. Family	
	24	Trust; STANLEY S. JAKSICK, Individually and as Co-Trustee of the Samuel S. Jaksick Jr.	
	24	Family Trust; KEVIN RILEY, Individually, as	
	25	Former Trustee of the Samuel S. Jaksick Jr.	
	26	Family Trust, and as Trustee of the Wendy A.	
		Jaksick 2012 BHC Family Trust,	
	27	Petitioners and Counter-Respondents	
	28	/	
Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151			

1.9

 STANLEY JAKSICK, Respondent and Counter-Petitioner, v. TODD B. JAKSICK, Individually and as Co- Trustee of the Samuel S. Jaksick Jr. Family
 Respondent and Counter-Petitioner, v. TODD B. JAKSICK, Individually and as Co-
 Respondent and Counter-Petitioner, v. TODD B. JAKSICK, Individually and as Co-
3 TODD B. JAKSICK, Individually and as Co-
TODD B. JAKSICK, Individually and as Co-
5 Petitioner and Counter-Respondent
5 Petitioner and Counter-Respondent.
7 TO: WENDY JAKSICK AND HER COUNSEL OF RECORD:
8 Pursuant to Rule 68 of the Nevada Rules of Civil Procedure, Defendant, Todd B. Jaksick,
9 individually, and only in his capacity as individual, hereby offers to allow judgment to be taken
10 against him, only in his individual capacity, in this action in the total sum of TWENTY-FIVE
11 THOUSAND DOLLARS and 00/100 (\$25,000.00) and no more, which sum includes all interest,
12 costs, attorneys' fees or otherwise which have accrued to date.
12 If you accept this offer and give written notice thereof within ten (10) days after service of
14 same, you may file the Offer and the Notice of Acceptance, together with the Proof of Service
15 thereof, and thereupon the Clerk is authorized to enter Judgment in accordance with the provisions
19 withdrawn.
20 ///
21 ///
22 ////
23 ////
24 ///
25 ////
26 ///
27 ///
28 /// Robison, Sharp, 2
Sullivan & Brust 71 Washington St. Reno, NV 89503
(775) 329-3151

.

APPERMATION Pursuant to NRS 239B.030 The undersigned does hereby affirm that this document does not contain the social security number of any person. DATED this 29th day of August 2018. ROPISON, SHARP, SULLIVAN & BRUST A Professional Corporation 71 Washington Street Reno, Nevada 89503 Rom McMark Reno, Norada 89503 Reno, Norada 89503 Reno, Norada 89503 Date of the second street Reno, Norada 89503 Reno, Norada 8003	ť								
2 The undersigned does hereby affirm that this document does not contain the social security number of any person. 3 DATED this 29th day of August 2018. 6 A Professional Compontion Street 7 Reno, Nevada 89503 8 Mumber of Nevada 89503 9 KENT R. ROBISON 10 THERESE M. SHANKS 11 Attorneys for Todd B. Jaksick, Individually, and as Beneficiary, SSJ's Issue Trust and Sammel S. Jaksick, Jr., Family Trust 13 I 14 I 15 I 16 I 17 I 18 I 19 I 20 I 21 I 22 I 23 I	· ·								
2 The undersigned does hereby affirm that this document does not contain the social security number of any person. 3 DATED this 29th day of August 2018. 6 A Professional Compontion Street 7 Reno, Nevada 89503 8 Mumber of Nevada 89503 9 KENT R. ROBISON 10 THERESE M. SHANKS 11 Attorneys for Todd B. Jaksick, Individually, and as Beneficiary, SSJ's Issue Trust and Sammel S. Jaksick, Jr., Family Trust 13 I 14 I 15 I 16 I 17 I 18 I 19 I 20 I 21 I 22 I 23 I	Ţ.								
The undersigned does hereby affirm that this document does not contain the social security number of any person. DATED this 29th day of August 2018. DATED this 29th day of August 2018. DATED this 29th day of August 2018. Reno, Nevada 89503 KENT R. ROBISON, SHARP, SULLIVAN & BRUST A Professional Corporation 71 Washington Street Reno, Nevada 89503 KENT R. ROBISON THERESE M. SHANKS Mitorneys for 50d B. Jaksick, Individually, and as Beneficially, SST 8 Suse Trust and Samuel S. Jaksick, Jr., Pamilly Trust Samuel S. Jaksick, Jr., Pamilly Trust Samuel S. Jaksick, Jr., Pamilly Trust Samuel S. Jaksick and Street Samuel S. Jaksick and Street Trust and Samuel S. Jaksick and Street Trust and Street Trust and Street Trust and Samuel S. Jaksick and Street Trust and Street Trust and Street Trust and Samuel S. Jaksick and Street Trust and Street		1	AFFIRMATION Pursuant to NRS 239B.030						
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10 THERESIS M. STANKS 11 Attorneys for Todd B. Jaksick, Individually, and as 12 Beneficiary, SJ's Issue Trust and 13 Samuel S. Jaksick, Jr., Family Trust 14 15 15 I 16 Y 17 I 18 I 19 I 20 I 21 I 22 I 23 I 24 I 25 I 26 I 27 I 28 I Robins, Barg, Street, Barg,			KENT & ROBISON						
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Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151		28							
	Sullivan & Brust 71 Washington St. Reno, NV 89503								

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1	CERTIFICATE OF SERVICE
2	Pursuant to NRCP 5(b), I certify that I am an employee of ROBISON, SHARP,
	SULLIVAN & BRUST, and that on this date I caused to be served a true copy of the TODD B. JAKSICK, AS AN INDIVIDUAL, OFFER OF JUDGMENT TO WENDY JAKSICK on all
3	parties to this action by the method(s) indicated below:
4	by placing an original or true copy thereof in a sealed envelope, with sufficient
5	postage affixed thereto, in the United States mail at Reno, Nevada, addressed to:
6	Donald A. Lattin, Esq.
	L. Robert LeGoy, Jr., Esq. Brian C. McQuaid, Esq.
7	Carolyn K. Renner, Esq.
8	Maupin, Cox & LeGoy
9	4785 Caughlin Parkway Reno, Nevada 89519
	Email: <u>dlattin@mcllawfirm.com</u>
10	<u>blegoy@mcllawfirm.com</u> bmcquaid@mcllawfirm.com
11	crenner@mcllawfirm.com
12	Attorneys for Petitioners/Co-Trustees Todd B. Jaksick and Michael S. Kimmel of the
12	SSJ's Issue Trust and Samuel S. Jaksick, Jr., Family Trust and Kevin Riley
13	Phil Kreitlein, Esq.
14	Stephen C. Moss, Esq. Kreitlein Law Group
15	470 E. Plumb Lane, #310
16	Reno, Nevada 89502 Email: <u>philip@kreitleinlaw.com</u>
	smoss@kreitleinlaw.com
17	Attorneys for Stanley S. Jaksick, Co-Trustee Samuel S. Jaksick Jr., Family Trust
18	Adam Hosmer-Henner, Esq.
19	Sarah A. Ferguson, Esq. McDonald Carano
	100 West Liberty Street, 10 th Floor
20	P.O. Box 2670
21	Reno, NV 89505 Email: <u>ahosmerhenner@mcdonaldcarano.com</u>
22	sferguson@mcdonaldcarano.com
23	Attorneys for Stanley S. Jaksick, Individually and as Beneficiary of the Samuel S. Jaksick Jr. Family Trust and SSJ Issue Trust
23	
24	Mark J. Connot, Esq. Fox Rothschild LLP
25	1980 Festival Plaza Drive, Suite 700
26	Las Vegas, Nevada 89135
	Email: <u>mconnot@foxrothschild.com</u> Attorney for Respondent Wendy A. Jaksick
27	
28	
Robison, Sharp, Sullivan & Brust	4
71 Washington St. Reno, NV 89503 (775) 329-3151	
(113) 527-5151	T IA 001016

R. Kevin Spencer, Esq. Zachary E. Johnson, Esq. Spencer & Johnson PLLC 500 N. Akard Street, Suite 2150 Dallas, Texas 75201 Email <u>kevin@spencerlawpc.com</u> / <u>zach@spencerlawpc.com</u> *Attorneys for Respondent Wendy A. Jaksick* by using the Court's CM/ECF electronic service system courtesy copy addressed to: by electronic email addressed to: by personal delivery/hand delivery addressed to: by facsimile (fax) addressed to: by Federal Express/UPS or other overnight delivery addressed to: day of August, 2018. DATED: This V. JAYNE FERRETTO Employee of Robison, Sharp, Sullivan & Brust Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151

EXHIBIT 5

EXHIBIT 5

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2	KENT ROBISON, ESQ. – NSB #1167	
	krobison@rssblaw.com THERESE M. SHANKS, ESQ. – NSB #12890	
3	tshanks@rssblaw.com	
4	Robison, Sharp, Sullivan & Brust	
	A Professional Corporation	
5	71 Washington Street	
6	Reno, Nevada 89503	
0	Telephone: 775-329-3151	
7	Facsimile: 775-329-7169	
Q	Attorneys for Todd B. Jaksick, Individually, and a	
8	SSJ's Issue Trust and Samuel S. Jaksick, Jr., Fan	ily Trust
9		
10	IN THE SECOND HIDIOLAT DISTRICT	F COURT OF THE STATE OF NEVADA
10	IN THE SECOND JUDICIAL DISTRIC.	COOKI OF THE STATE OF NEVADA
11	IN AND FOR THE C	OUNTY OF WASHOE
1.5		
12	In the Matter of the:	CASE NO.: PR17-00445
13		
	SSJ's ISSUE TRUST.	DEPT. NO.: 15
. 14		
15		
15	In the Matter of the:	CASE NO.: PR17-00446
16	SAMUEL S. JAKSICK, JR., FAMILY TRUST.	DEPT. NO.: 15
17	SAWDEL S. JAKSICK, JK., PAWIET TROST.	DEI I. NO 15
. 17	WENDY JAKSICK,	
18	······································	TODD B. JAKSICK, AS AN INDIVIDUAL
19	Respondent and Counter-Petitioner,	AND TRUSTEE OF THE SSJ'S ISSUE
19	v.	TRUST, OFFER OF JUDGMENT TO
20		WENDY JAKSICK
01	TODD B. JAKSICK, Individually, as Co-	
21	Trustee of the Samuel S. Jaksick Jr. Family	
22	Trust, and as Trustee of the SSJ's Issue Trust;	
	MICHAEL S. KIMMEL, Individually and as Co-Trustee of the Samuel S. Jaksick Jr. Family	
23	Trust; STANLEY S. JAKSICK, Individually	
24	and as Co-Trustee of the Samuel S. Jaksick Jr.	
	Family Trust; KEVIN RILEY, Individually, as	
. 25	Former Trustee of the Samuel S. Jaksick Jr.	
26	Family Trust, and as Trustee of the Wendy A.	
. 20	Jaksick 2012 BHC Family Trust,	
27		•
28	Petitioners and Counter-Respondents	
لا کے Robison, Sharp,	//	
Sullivari & Brust 71 Washington St.		
Reno, NV 89503 (775) 329-3151	·	
(113) 527-5151		

4 [°]	
٤]	STANLEY JAKSICK,
	Respondent and Counter-Petitioner, v.
3	
2	TODD B. JAKSICK, Individually and as Co-Trustee of the Samuel S. Jaksick Jr. Family
Ę	Trust. Petitioner and Counter-Respondent.
e	
7	TO: WENDY JAKSICK AND HER COUNSEL OF RECORD:
٤	Pursuant to Rule 68 of the Nevada Rules of Civil Procedure, Defendant, Todd B. Jaksick,
ç	individually and as Trustee of the SSJ's Issue Trust, only in his capacity as individual and Trustee,
10	
11	capacity, in this action in the total sum of TWENTY-FIVE THOUSAND DOLLARS and 00/100
12	(\$25,000.00) and no more, which sum includes all interest, costs, attorneys' fees or otherwise
13	which have accrued to date.
14	If you accept this offer and give written notice thereof within ten (10) days after service of
15	
16	thereof, and thereupon the Clerk is authorized to enter Judgment in accordance with the provisions
17	
18	
. 19	this offer is not accepted within ten (10) days from the date of service of same, it shall be deemed
20	withdrawn.
21	
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24	•
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27	
Robison, Sharp,	2
Sullivan & Brust 71 Washington St. Reno, NV 89503	
(775) 329-3151	T IA 001020

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'z {'							
. 1	<u>AFFIRMATION</u> Pursuant to NRS 239B.030						
2	The undersigned does hereby affirm that this document does not contain the social security						
3	number of any person.						
4	DATED this 29th day of August 2018.						
. 5		N & BRUST					
6	ROBISON, SHARP, SULLIVA A Professional Corporation 71 Washington Street Reno, Nevada 89503						
7	Reno, Nevada 89503						
8	There that	Nes					
9	KENT R. ROBISON THERESE M. SHANKS						
10	Attorneys for Todd B. Jaksick, Ir Beneficiary, SSJ's Issue Trust ar	ıdividually, and as ıd					
11	Samuel S. Jaksick, Jr., Family T	rust					
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Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151	3						

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· 1	<u>CERTIFICATE OF SERVICE</u>
2	Pursuant to NRCP 5(b), I certify that I am an employee of ROBISON, SHARP,
	SULLIVAN & BRUST, and that on this date I caused to be served a true copy of the TODD B.
3	JAKSICK, AS AN INDIVIDUAL AND TRUSTEE OF THE SSJ'S ISSUE TRUST, OFFER
	OF JUDGMENT TO WENDY JAKSICK on all parties to this action by the method(s) indicated
4	below:
	V
5	by placing an original or true copy thereof in a sealed envelope, with sufficient postage affixed thereto, in the United States mail at Reno, Nevada, addressed to:
	postage anixed thereto, in the Onited States man at Keno, Novada, addressed of
6	Donald A. Lattin, Esq.
	L. Robert LeGoy, Jr., Esq.
7	
	Brian C. McQuaid, Esq.
8	Carolyn K. Renner, Esq.
	Maupin, Cox & LeGoy
9	4785 Caughlin Parkway
	Reno, Nevada 89519
10	
	<u>blegoy@mcllawfirm.com</u>
11	bmcquaid@mcllawfirm.com
	crenner@mcllawfirm.com
12	Attorneys for Petitioners/Co-Trustees
	Todd B. Jaksick and Michael S. Kimmel of the
13	SSJ's Issue Trust and Samuel S. Jaksick, Jr., Family Trust and Kevin Riley
•	Phil Kreitlein, Esq.
14	
	Stephen C. Moss, Esq.
15	Kreitlein Law Group
	470 E. Plumb Lane, #310
16	Reno, Nevada 89502
	Email: <u>philip@kreitleinlaw.com</u>
17	smoss@kreitleinlaw.com
	Attorneys for Stanley S. Jaksick, Co-Trustee Samuel S. Jaksick Jr., Family Trust
18	
	Adam Hosmer-Henner, Esq.
19	Sarah A. Ferguson, Esq.
	McDonald Carano
20	100 West Liberty Street, 10 th Floor
~ 1	P.O. Box 2670:
21	Reno, NV 89505
~~~	Emoil abornor@modonaldcarano.com
22	sferguson@mcdonaldcarano.com
	a give the grant of the line in the and as population of the
23	Samuel S. Jaksick Jr. Family Trust and SSJ Issue Trust
24	
24	Mark J. Connot, Esq.
25	
25	
04	1980 Festival Plaza Drive, Suite 700
26	
27	Email: <u>mconnot@foxrothschild.com</u>
27	Attorney for Respondent Wendy A. Jaksick
20	
28	
Robison, Sharp, Sullivan & Brust	4
71 Washington St.	
Reno, NV 89503 (775) 329-3151	
(11) 527-5151	

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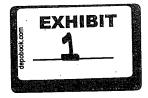
R. Kevin Spencer, Esq. Zachary E. Johnson, Esq. Spencer & Johnson PLLC 500 N. Akard Street, Suite 2150 Dallas, Texas 75201 Email <u>kevin@spencerlawpc.com</u> / <u>zach@spencerlawpc.com</u> *Attorneys for Respondent Wendy A. Jaksick* by using the Court's CM/ECF electronic service system courtesy copy addressed to: by electronic email addressed to: by personal delivery/hand delivery addressed to: by facsimile (fax) addressed to: by Federal Express/UPS or other overnight delivery addressed to: day of August, 2018. DATED: This 4 TERRETTO Employee of Robison, Sharp, Sullivan & Brust Robison, Sharp, Sullivan & Brust 71 Washington St. Reno, NV 89503 (775) 329-3151

## **EXHIBIT 6**

# **EXHIBIT 6**

ed a	From:	Stan Jaksick <ssj3232@aol.com></ssj3232@aol.com>
	Sent:	Monday, December 11, 2017 4:12 PM
C .	То:	jaksickjaksick@gmail.com
( <u> </u>	Subject:	skg dl & reg0040.pdf
	Attach:	skg dl & reg0040.pdf; Untitled attachment 05494.txt

Please get it signed and notarized



WJ 011480 TJA 001025 December 11, 2017

Stan Jaksick Wendy Jaksick

This letter is to confirm the agreement between Stan S. Jaksick and Wendy A. Jaksick. Stan has been loaning Wendy money since December 2016 that has not been accounted for in the trusts deductions of her 1995 Insurance Trust fund. Stan can no longer continue to loan Wendy his personalfunds.

Stan currently has funds held in trust in the sum of \$400,000. Due to the current pending lawsuit, the money has not been distributed and the exact dollar amount of those funds due Wendy has not been determined. Therefore, Stan has agreed to pay Wendy \$6250.00 starting today December 11, 2017 and every month after until such funds have been determined to be distributable per the court. At such time, Wendy and Stan will deduct the money Stan has paid Wendy and pay her the remainder, as directed by the court.

Wendy believes Stan has always been honest in his business dealings and Wendy will not sue Stan personally for his roll as Co-trustee. They both agree that Todd is responsible for all the embezzlement, fraud, self dealings and illegal activity unbeknown to Stan. Stan has since objected to Todd's indemnification agreement, accounting and court filings and will continue to until the case is heard in court.

Stan understands and agrees that new trustees including Stan need to be appointed as soon as possible for both their best interest.

Wendy also agrees it is not necessary to include any of Stan's business interest (Montreux or Toiyabe) in any court proceedings and Wendy will keep her interest in Jaksick Family and Toiyabe Investments, LLC. Wendy also will not sue Stan regarding Lakeridge Golf or the Thelma Jaksick Estate business activities in the past.

Stan agrees to include Wendy in any future Sam Jaksick Trust activities that Todd has deliberately kept her from receiving.

This agreement is legal and binding and confidential between the two parties upon their signatures notarized.

Stan S. Jakolck	No.	LORI PINKERTUI	iovadar V. H. L. L.
Wendy A. Jaksick		Date	State of County of This instrument was acknowledged before me Onby
			(signature of notary officer)

## **EXHIBIT 7**

# **EXHIBIT 7**

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From:Wendy Jaksick <wjaksick10@gmail.com>Sent:Monday, January 29, 2018 1:26 PMTo:Stan Jaksick <ssj3232@aol.com>Subject:Promise to pay Monthly SSJ and WJAttach:IMG_6135.JPG; Untitled attachment 11109.txt; IMG_6136.JPG; Untitled attachment 11112.txt

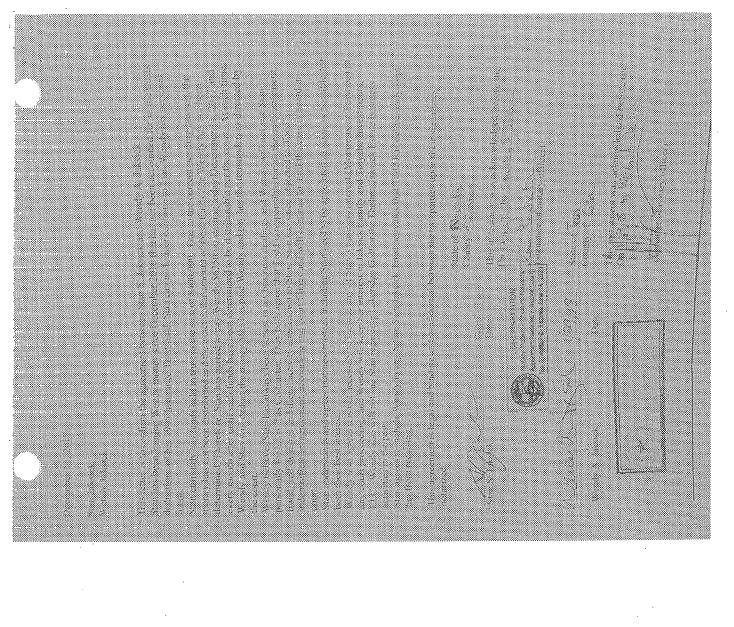
Stan please both pages.

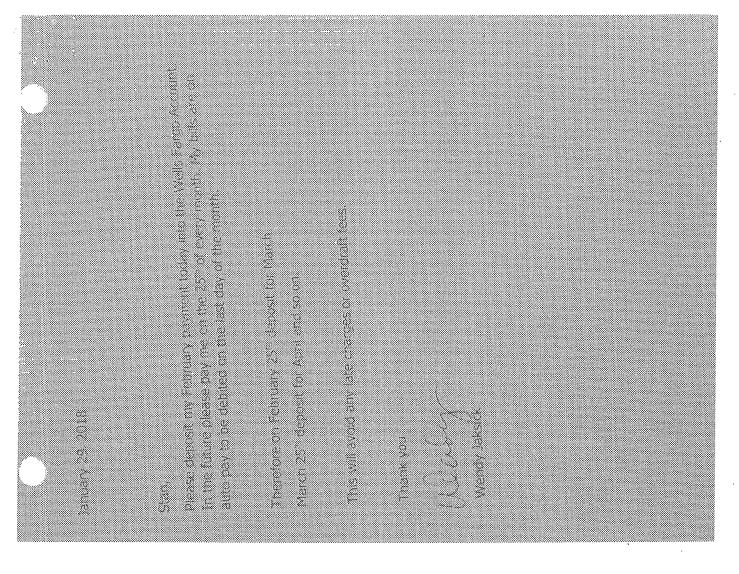
Wendy

I am sending out overnight as soon as I get my deposit from you today



WI 011546 TJA 001028





тја 001030

). Wendy Jaksick

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### **EXHIBIT 8**

# **EXHIBIT 8**

Bug-Present- 445

#### Date: 03/11/2019

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client	Trans Date	H <u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 J 1368.001	08/31/2016	1 A	9	400.00	2.10	840.00	Met with Todd Jaksick. Review indemnification agreement and correspondence. Conduct conflict check. Draft engagement letter. Open file.	ARCH
1368.001	09/15/2016	1 A	9	400.00	1.10	440.00	Conference with Brian McQuaid. Receive & review Trust and Amendments. Review Todd's creditor's claim. Telephone conference with Todd.	ARCH
1368.001	10/11/2016	1 A	9	400.00	0.90	360.00	Telephone conference with Todd Jaksick. Receive additional documents and review. Telephone conference with Brian McQuaid regarding replacing vacant Trustee position with Todd's nominee.	ARCH
1368.001	12/09/2016	1 A	9	400.00	1.30	520.00	Review documents in preparation for Todd's conference. Office conference with Todd Jaksick to review nature and method by which Todd appoints Successor Trustee. Review emails and correspondence between Wendy's counsel and Maupin, Cox and LeGoy.	ARCH
1368.001	12/13/2016	1 A	9	400.00	0.80	320.00	Telephone conference with Todd Jaksick regarding pending issues.	ARCH
1368.001	01/31/2017	1 A	. 9	400.00	2.80	1,120.00	Review in detail and with particularity all provisions of indemnification and contribution agreement in preparation for office conference with Todd. Office conference with Todd. Review schedules produced by client to be used as format for seeking reimbursement and cancellation of debt. Draft rough draft of letter for client to send to Trust Lawyers requesting reimbursement and cancellation of reflected debt.	ARCH
1368.001	02/14/2017	1 A	9	400.00	1.10	440.00	Continue to review documents in three ring binders provided by Todd. Receive, review Todd's response.	ARCH
1368.001	02/20/2017	1 A	9	400.00	1.10	440.00	Review correspondence and documents sent re: balance sheets and proposed letter. Work on revising letter.	ARCH
1368.001	04/28/2017	1 A	9	400.00	2.10	840.00	Prepare for meeting and met with Todd Jaksick to go over status of proceedings and consent from Trustee's to make payments on indemnification agreement.	ARCH
1368.001	06/30/2017	1 A	. 9	400.00	4.80	1,920.00	Prepare for meeting with Pierre Hascheff by reviewing prior correspondence from Dwiggins indemnification agreement and LeGoy correspondence. Review and analyze insurance policy (Pacific Life) option agreement, sale documents relating to Todd's purchase of Lake Tahoe house, 2013 tax return, operating agreement, and second amendment for Incline TSS Ltd. Review "wrap note" regarding TSS/SSJ LLC. Review SSJ LLC operating agreement and amendments. Review Riley email regarding distributions from Pioneer Group. Review Kimmel's appraisal. Review tax returns for Bright Holland and Golf Club operating agreements. Review debt issues with Jackrabbit LLC and review creditor list provided by Todd. Conference with Pierre Hascheff regarding Wendy's potential claims, issues of Sam's competence and mental vigor. Discuss with Pierre conflicts of interest and undue Influence considerations. Receive, review Wendy's text and shared attitude and animosity with Pierre.	ARCH
1368.001	08/02/2017	1 A	. 9	400.00	3.20	1,280.00	Office conference with Todd Jaksick regarding decision to file petition for declaratory relief confirming validity, enforceability, and binding nature of indemnification agreement and related documents. Telephone conference with Brian McQuaid. Continue conference with Todd concerning Book Horn Ranch issues with Randy Venturacci and Stan with respect to carve out, option agreements, and position to advance with Todd's discussion with Randy.	ARCH
1368.001	09/13/2017	1 A	9	400.00	1.20	480.00	Office conference. Prepare Todd for meeting with Stan regarding Stan's "wish list" viz a viz contemplated filing of petition to validate indemnification agreement.	ARCH
1368.001 1368.001	09/19/2017 09/20/2017	44 A 1 A		100.00 400.00	4.00 1.10		Review binder of deal documents Email traffic with Todd. Commence review and analysis of petition filed by Don Lattin and Brian	ARCH ARCH
1368.001	11/03/2017	1 A	. 9	400.00	1.20	480.00	McQuaid. Review petition and supporting exhibits in preparation for meeting with Todd Jaksick. Meeting with Todd Jaksick to discuss status. Telephone conference with Brian McQuaid concerning notice of appearance. Retrieve and review other petition in case46. Read exhibits. Prepare notice of appearance. Letter to Todd.	ARCH
1368.001	11/15/2017	1 A	9	400.00	1.10	440.00	Working on setting up an appointment with Todd. Review Todd's emails regarding Jackrabbit capital call and need for lawyers to meet for workout.	ARCH

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## Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client ID 1368 001	Trans Date	Tmkr	H Tcode/ P Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	Jaksick/ 1000 11/16/2017	1 /	A 9	400.00	1.40	560.00	Conference with Todd to review all pending matters and petitions filed for accounting and ratification/approval of indemnification agreement. Review emails with Todd concerning problems. Telephone conference with Brian McQuaid with respect to future matters for pending petitions. Telephone conference with Don Lattin regarding whether jury trial should be requested in light of complexities involved versus Wendy's Erratic behavior. Filed notice of appearance. Start outline and draft of letter to all counsel to recommend amicable resolution and meeting among lawyers.	ARCH
1368.001	11/21/2017	1	A 9	400.00	1.10	440.00	Receive and review Todd's outline and timeline of events leading to disputes. Start draft of letters to co-counsel.	ARCH
1368.001	12/04/2017	1 .	A 9	400.00	3.50	1,400.00	Review emails concerning capital calls on Jack Rabbit and emails regarding disputes concerning administration of trust. Review Todd's timeline and outline of critical events. Prepare for a meeting with Todd. Draft proposed letter to Stan's counsel. Office conference with Todd Jaksick.	ARCH
1368.001 1368.001	12/11/2017 12/12/2017	44 . 49 .		250.00 120.00	1.00 3.25		review petition and objections Review client documents to prepare for meeting (.25), Meeting with client Todd Jaksick to discuss timeline, interworkings of the different trusts and parties involved (2), Research issue of undue influence for trustee, locate the Bethurem v, Herrera Perez case and the Aboud case. (1)	ARCH ARCH
1368.001	12/12/2017	1	А 9	400.00	3.20	1,280.00	Prepare for office conference by reviewing notebook and emails. Met and confer with Todd Jaksick (Jim & Lindsay). Diagram and discuss intricacies of all inter-connected transactions between various trusts and companies to prepare for meeting with lawyers on trust petition court matter and Capital Call on Jack Rabbit Ranch. Draft letter to coursel regarding Capital Call. Work with Therese on preparing response (without counterclaim offensives) to oppositions and objections filed to Trustee's petitions.	ARCH
1368.001	12/12/2017	19	A' 9	110.00	4.00	440.00	Conference with Kent Robison to review case background (1.0). Attend conference with Kent Robison and client to review strategy and plan (1.5). Locate and prepare documents/information for Kent Robison (1.5).	ARCH
1368.001	12/13/2017	1	A 9	400.00	3.10	1,240.00	Telephone conference with Brian and Don. Work with Don on legitimacy of jury demand. Receive documents from Todd. Meet with Lindsay to review, organize, and index same. Review petitions, responses, and answers and objections to formulate appropriate response and pleading.	ARCH
1368.001 1368.001	12/14/2017 12/15/2017	44 19		250.00 110.00	1.00 2.10	231.00	Review petitions and outline tentative answer Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.3). Begin work on time line from available documents/information (1.5).	ARCH ARCH
1368.001	12/18/2017	19		110.00	2.00		Review pleadings, motions, petitions filed for information and support of time line.	ARCH
1368.001 1368.001	12/19/2017 12/20/2017	19 19		110.00 110.00	0.30 0.50	55.00	Work on chart listing all involved trusts. Research, locate and print background information for potential forensic handwriting experts.	ARCH ARCH
1368.001 1368.001	12/21/2017 12/21/2017	1 1		400.00 400.00			Transfer half of the fees from .001 (445) to .002 (446). Place 1/2 of prior payments made over to the 1368.002 matter.	ARCH ARCH
1368.001	12/28/2017	1	A 9	400.00	0.55	220.00	matter. Review contents of new binders. Telephone conference with Todd. Worked on status conference statement for court.	ARCH
1368.001	01/02/2018	19	A 9	110.00	1.25	137.50	Continue with review of new binders of documents from client and create indexes (2.0). Update time line and entities charts with new information (.5).	ARCH
1368.001	01/03/2018	19	A 9	110.00	0.60	. 66.00	Continue with review of document binders from client and update time lines and entity charts.	ARCH
1368.001	01/04/2018	1	A 9	400.00	1.40	560.00	Prepare for and participate in case management conference in front of Judge Hardy. Participate in case conference with the Judge and counsel.	ARCH
1368.001	01/04/2018	19	A 9	110.00	0.25	27.50	Continue with review and indexing of client document	ARCH
1368.001	01/05/2018	49	A 9	120.00	0.15	18.00	binders. Meeting with Kent Robison, determine that we need to go through each pleading and petition to determine what each party is pooking	ARCH
1368.001	01/08/2018	49	A 9	120.00	1.85	222.00	what each party is seeking. Draft Memo regarding the remedies sought by each party in cases -In the issue trust, the trustee want to	ARCH

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Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Hours to Bill Ref # Rate Amount Date Tmkr P Task Code Client Client ID 1368.001 Jaksick/Todd ratify and approve actions, and relief from liability. Wendy disputes the validity of the Second Amendment to the family trust because the Grantor did not execute it or the Grantor did not have the requisite mental capacity, or the Grantor executed it under undue influence. Stan wants more time to review the documents, but thinks he object to actions relating to the Lake Tahoe house. ARCH Create research folder for trust issues, includes NRS 102.00 120.00 0.85 1368.001 01/09/2018 49 A 9 165.135, NRS 153.031, NRS 164.015, and Humane Soc of Carson City v. First National Bank of Nevada. ARCH 33.00 Locate and contact potential handwriting experts.54.00 Meeting with Kent Robison to discuss need for a Motion 110.00 0.30 1368.001 01/09/2018 19 A 9 ARCH 9 120.00 0.45 49 A 1368.001 01/10/2018 for More Definite Statement in both the -445 case and the -446 case because it is unclear what Stan objects to based on the objection that he filed. Motion will be drafted pending the outcome of a letter to Stan's attorney requesting that he file a more clear amended objection. 150.00 445 ISSUE TRUST - meeting with client 319.00 Conference with Kent Robison to review status (.3). ARCH 0.60 01/10/2018 250.00 1368.001 44 A 9 ARCH 19 A 9 110.00 2.90 1368.001 01/10/2018 Locate and prepare documents/information for Kent Robison (1.0). Attend conference with Kent Robison, Therese Shanks, Lindsay Liddell, to review strategy (1.0). Continue with expert handwriting (.3). Prepare and send documents/information to Don Lattin (.3). 580.00 Prepared for meeting with Todd, Jim, Therese and Lindsay. Office conference. Worked on letter to Stan's ARCH 01/11/2018 9 400.00 1.45 1368.001 1 A counsel. Telephone conference with Lattin. 120.00 Meeting with Todd Jaksick to go over the different ARCH 1368.001 01/11/2018 49 A 9 120.00 1.00 petitions and objections with each of the trusts. ARCH 132.00 Conference with Kent Robison to review status and 9 110.00 1.20 1368.001 01/11/2018 19 A assignments (.3). Prepare for and attend meeting with client, Kent Robison, Therese Shanks and Lindsay Liddeli (1.3). Work on index of TSS Incline transaction by review of document binder from client (.8). ARCH 71.50 Review, index and organize documents from client 110.00 0.65 1368.001 01/12/2018 19 A 9 pursuant to Kent Robison instructions (1.3). ARCH 55.00 Work on index/time lie of Incline TSS events. 0.50 1368.001 01/17/2018 19 A 9 110.00 Review and revise TSS time line/index (.5). Organize ARCH 9 110.00 1.30 143.00 19 A 1368.001 01/18/2018 and prepare documents/information supporting time line (.8). 88.00 Review and revise Incline TSS time line/index (.3). ARCH 0.80 1368.001 01/19/2018 19 A 9 110.00 Begin life insurance index/time line (.5). ARCH 33.00 Work on document indexes/time lines for Incline and 1368.001 01/22/2018 19 A 9 110.00 0.30 life insurance. 80.00 Telephone conference with Don Lattin regarding unified ARCH 01/23/2018 9 400.00 0.20 1368.001 1 A defense and proposed scheduling order. 280.00 Emails to and from Mark Connot and Don Lattin ARCH 1368.001 01/24/2018 1 A 9 400.00 0.70 regarding sufficiency of pre-trial order (.4). Continue to review Wendy's accusations (.8). Schedule meeting with Todd (.2) ARCH 36.00 Review Wendy's counter-petition to understand the 9 120.00 0.30 1368.001 01/24/2018 49 A claims therein, which include breach of the trustee's fiduciary duty and request to remove trustee 84.00 Research and obtain all cases and statutes that wendy ARCH 1368.001 01/24/2018 49 A 9 120.00 0.70 cites to as basis in her Counter-Petition including: Zastrow v Journal Communications Inc, Wells Fargo Bank v Superior Court, Taylor v Nationsbank Corp, Sierra v Williamson, BANK OF AMERICA NA a national association Plaintiff v Matthew LONG an individual, Bank of Nevada v Speirs, Barmettler v Reno Air Inc, Blue Chip Emerald v Allied Partners, NRS 30.030, NRS 30.040, NRS 153.031, NRS 156.070, NRS 163.100, NRS 163.110, NRS 163.115, NRS 164.005, NRS 164.015 ARCH 9 110.00 1.25 137.50 Review new binders of documents from client (1.5). 01/24/2018 19 A 1368.001 Work on updating time line with new information (.5). Insert/update chart of Jaksick entities/trust (.5). 680.00 445 - Continue review of documents and consolidated ARCH g 400.00 1.70 1368.001 01/25/2018 1 A petition filed by Wendy. Telephone conference with Connot regarding extension of time. Continue to review pertinent documents raised in joint petition. Comprehensive status conference with client to go over Wendy's joint claims. Telephone conference with Don Lattin (3). Research possibilities of filing motion for summary judgment or motion to dismiss on statute of limitations. ARCH 375.00 445 ISSUE TRUST - Review counterpetition (0.75); 250.00 1.50 9 1368.001 01/25/2018 44 A meeting with client (0.75)

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## Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client	Trans Date	Tmkr	H Tcode/ P Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	01/26/2018	1 .	Ą 9	400.00	2.30	920.00	Receive and review in detail the amended objection and opposition filed by Stan regarding the subject Trusts (1.1). Analyze and evaluate applicable statutes of limitation for each claim for relief (1.3). Review, analyze, and evaluate impact of exhibits attached to Stan's objection/opposition to be consider for support on motion to dismiss and/or motions for summary	ARCH
1368.001	01/26/2018	19	A 9	110.00	0.50	55.00	judgment (2.2). (01/24/18) Update/revise life insurance and incline	ARCH
1368.001	01/26/2018	19	A 9	110.00	1.00	110.00	TSS time lines/indexes. (01/25/18) Conference with Kent Robison to review status (.2). Locate and print docket and various pleadings from Sam Probate (.5). Contact and telephone conference with forensic handwriting expert (.3).	ARCH
1368.001	01/26/2018	19	A 9	110.00	0.30	33.00	Multiple emails and telephone conferences with potential expert Songer to arrange conference with Kent Robison.	ARCH
1368.001	01/29/2018	44	A 9	250.00	1.50	375.00	review petitions and research re no context clause challenges	ARCH
1368.001 1368.001	01/30/2018 01/31/2018	44 44		250.00 250.00	2.50 0.50	625.00 125.00	Begin draft motion to dismiss Review re motion to dismiss for no contest (0.3); draft joint defense agreement (0.2)	ARCH ARCH
1368.001	01/31/2018	19	A 9	110.00	1.00	110.00	Prepare for and attend telephone conference with Kent Robison and Songer (handwriting expert) (.5). Prepare and send documents/information to client (.3). Confirm retention of Dr. Plasecki as expert (.2).	ARCH
1368.001	02/01/2018	1	A 9	400.00	2.10	840.00	Telephone conference with Mark Songer (handwriting expert) to discuss case and nature of questioned and unquestioned documents (.3). Start working on assembling necessary information for Songer and processing engagement letter (.9). Telephone conference with Dr. Piasecki regarding competency issues and need to confirm process and method by which competency can be ascertained without other medical evidence (.9).	ARCH
1368.001 1368.001	02/01/2018 02/01/2018	44 19		250.00 110.00	0.25 0.60	62.50 66.00	Call with counsel for Trusts Review and respond to emails from Dr. Plasecki (expert) (.2). Locate and prepare documents/information for Kent Robison telephone conference with expert Mark Songer (.4).	ARCH ARCH
1368.001	02/05/2018	1	A 9	400.00	1.90	760.00	Review Don Lattin's motion to dismiss. Compare arguments to Trust document and contents of petition (.9). Telephone conference with Todd (.2). Work with Therese on draft of supplement to motion to dismiss and joinder (.8).	ARCH
1368.001 1368.001	02/05/2018 02/05/2018	44 19		250.00 110.00	0.30 0.20	75.00 22.00	Review motion to dismiss Arrange appointment with Kent Robison and expert Dr. Plasecki.	ARCH ARCH
1368.001 1368.001	02/06/2018 02/07/2018	44 19		. 250.00 110.00	0.20 1.30		Review filed motion to dismiss Review and respond to Mark Songer (expert) emails (.2). Locate and prepare documents/information for Kent Robison (.3). Prepare for and attend conference with expert Dr. Plasecki (.8).	ARCH ARCH
1368.001	02/08/2018	44	A 9	250.00	2.00	500.00	Draft joinder (0.2); edit draft motion to dismiss to be a supplement to joinder (1); continue drafting supplement (1)	ARCH
1368.001	02/09/2018	1	A 9	400.00	0.85	340.00	Review Don's motion to dismiss (.9). Work with Therese regarding Todd's motion to dismiss (.8).	ARCH
1368.001	02/09/2018	19	A 9	110.00	0.80	88.00	Conference with Kent Robison to review status (.2). Prepare draft retention letter to Dr. Plasecki (.3). Locate alternative handwriting expert (.3).	ARCH
1368.001	02/12/2018	44		250.00	3.00	750.00	Draft supplement to joinder to motion to dismiss Meeting with client	ARCH ARCH
1368.001 1368.001	02/13/2018 02/13/2018	44 19		250.00 110.00	1.00 2.00	220.00	Conference with Kent Robison to review case status (.3). Work on/update TSS Incline, life insurance and general time lines (.7). Locate and prepare documents/information/exhibits for motion (1.0).	ARCH
1368.001	02/14/2018	1	A 9	400.00	1.75		Extensive interview with and conference with Todd Jaksick. Review Wendy's amended objections. Review Todd's binders, so that an appropriate designation could be made under NRCP 16.1. Review prenup issues with regarding to legitamacy and authenticity of required transfers. Review Stan's initial disclosures to determine what if any documents assist with motions on statutes of limitations and what if any documents augment the motion to dismiss on the no contest clause.	ARCH
1368.001	02/14/2018	49	A 9	120.00	0.20	24.00	Meet with Kent Robison to prepare for his client meeting with Todd and call potential handwriting expert	ARCH

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Client	Trans Date	H <u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	Jaksick/Todd 02/14/2018	19 A	9	110.00	3.30		Conference with Kent Robison to review status and assignments (.5). Research and contact handwriting experts (.3). Prepare for and attend conference with clients, Kent Robison and Therese Shanks (1.5). Prepare documents/information for initial disclosures (1.0).	ARCH
1368.001	02/15/2018	19 A	9	110.00	2.00		Work on draft initial disclosures (.5). Conference with Kent Robison to review and revise disclosures (.5).	ARCH
1368.001	02/15/2018	1 A	9	400.00	0.90	360.00	Begin review of documents to be produced (1.0). Telephone conference with Todd Jaksick. Review list of documents to be provided. Culled various documents from production that might be argued as work product or attorney/client privilege. Review Todd's list of additional things to be done.	ARCH
1368.001 1368.001	02/16/2018 02/16/2018	44 A 19 A		250.00 110.00	0.25 2.60	286.00	Client meeting Review Initial disclosures from Lattin (.3). Prepare for and attend strategy and status conference with Kent Robison and Therese Shanks (1.5). Work on detailed index of Jardon documents (.8).	ARCH ARCH
1368,001	02/16/2018	1 A	9	400.00	0.60		Office meeting with Todd to review all documents.	ARCH
1368.001	02/20/2018	44 A		250.00	0.40		Review prenup re payment obligations	ARCH ARCH
1368.001	02/20/2018	19 A	9	110.00	1.60		Continue with index of documents produced with our initial disclosures (1.3). Emails to and from handwriting expert (.3).	
1368.001	02/21/2018	19 A		110.00	0.50		Prepare client documents/initial disclosures for binders (.2). Review Stan's initial disclosures (.3).	ARCH ARCH
1368.001	02/22/2018	19 A	9	110.00	0.60	66.00	Work on detailed index of initial disclosures (.3). Locate new potential handwriting experts (.3).	ANON
1368.001	02/23/2018	19 A	9	110.00	0.60	66.00	Update/revise time lines (.3). Locate and contact new handwriting experts (.3).	ARCH
1368.001 1368.001	02/26/2018 02/27/2018	19 A 1 A		110.00 400.00	1.60 2.25	176.00	Review binder of emails from client (2,000 pages). Review Stan Jaksick's objection to determine whether	ARCH ARCH
							clarification is needed by way of motion for more definite statement (.3). Review Stan's initial disclosures to determine whether a "challenge" can be discerned (.4). Discuss motion to dismiss with Don Lattin and review need to file answer to Stan's objection/position in light of him not providing an amendment (.4). Office conference with Todd to review production of documents, pending claims, ascertains and allegations and response to Wendy's objection/opposition to motion to dismiss (3.4).	
1368.001	02/27/2018	19 A	. 9	110.00	2.30		Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.3). Attend conference with Kent Robison, Therese Shanks and client (1.2). Continue with review of client emails (.5).	ARCH
1368.001	02/27/2018	44 A		250.00	1.25		Meeting with client	ARCH ARCH
1368.001	02/28/2018	1 A	. 9	400.00	2.90	1,160.00	Work on letters to heirs and beneficiaries. Work on spolation letter to Wendy, together with visitation schedule (.9). Telephone conference with Don Lattin regarding conference to determine whether motion to dismiss is mute (.3). Work on revising draft of status conference statement (.4). Began review, outline, and analysis of Wendy's first amended counter-petition to sur charge trustees for breach of fiduciary duties for removal of trustees and for appointment of independent trustees and for declaratory judgment/other relief (1.3).	Аксп
1368.001	02/28/2018	19 A	. 9	110.00	2.10	231.00	Conference with Kent Robison to prepare chart of pleadings/motions filed (1.0). Work on detailed index of our document production (.5). REview latest filing by Wendy (.3). Locate and prepare documents/information for Kent Robison (3).	ARCH
1368.001	02/28/2018	44 A	9	250.00	1.30	325.00	draft letter to all counsel re same (0.3); review new amended petition by Wendy (1);	ARCH
1368.001	03/01/2018	19 A	. 9	110.00	2.50	275.00	Work on revision of detailed document index of our disclosures (1.6). Locate additional information on handwriting experts (.5). Work on chart of all pleadings/motions filed (.5).	ARCH
1368.001	03/02/2018	1 A	9	400.00	0.30	120.00	Continue to review and outline distinctions between MCL's responsibility and our responsibility under	ARCH
1368.001	03/02/2018	19 A	9	110.00	1.00	110.00	Wendy's first amended counter-petition. Conference with Kent Robison to review status and assignments (.2). Work on additions to chronological index (.5). Compare document production with Lattin disclosure (.3).	ARCH
1368.001	03/05/2018	1 A	<b>9</b>	400.00	1.10	440.00	Telephone conference with Todd. Work on letter to beneficiaries to SSJ Trust. Review and advise on letter to Wendy regarding visitation to Lake Tahoe house. Work on status conference statement.	ARCH

### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

Client	Trans Date	H Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	Jaksick/Todd 03/05/2018		- <u></u> 9	110.00	0.90	99.00	Conference with Kent Robison to review status (.3).	ARCH
1000.001	00,00,2010						Assist with documents/information for Kent Robison to prepare letters to Palmer/Wendy (.3). Work on revised file set-up (.3).	
1368.001	03/06/2018	1 <i>F</i>	A 9	400.00	2.05	820.00	Work on reply to Wendy's opposition to motion to dismiss (.6). Outline, analyze, and put on spreadsheet Wendy's causes of actions, transactions questioned, named defendants, pending motions, and list of pleadings (1.1). Meeting with Don Lattin and Carolyn Renner to discuss status conference strategies and how to deal with supplemental and amended "objections and responses" to motions to dismiss (2.4).	ARCH
1368.001	03/06/2018	19 <i>F</i>	Ą 9	110.00	2.90		Conference with Kent Robison to review assignments (.3). Work on chronological document index (.5). Locate and prepare documents/information for Kent Robison (.8). Prepare for and attend conference with Kent Robison, Therese Shanks, Lattin regarding preparation for hearing and case strategy (1.0). Prepare and send documents to expert (.3).	ARCH
1368.001	03/06/2018	44 A	A 9	250.00	1.90	475.00	Meeting re status conference (1.5); begin draft reply (0.4)	ARCH
1368.001	03/07/2018	1 /	49	400.00	1.05	420.00	(04) Review transcript of previous status conference (.3). Confer with Don Lattin to obtain extensions of time in which to respond to Trustee's petitions in both cases (.3). Appear at and participate in status conference with Judge Hardy (1.1). Pre and post hearing strategy sessions with Todd Jaksick to review additional documents produced to refute Wendy's accusations (.4).	ARCH
1368.001	03/07/2018	19 <i>4</i>	<b>4</b> 9	110.00	1.80	198.00	Conference with Kent Robison to review status and assignments (.2). Attend conference with Kent Robison and client (.8). Review new documents/information from client (.5). Begin index of documents to expert (.3).	ARCH
1368.001	03/07/2018	44 <i>i</i>	A 9	250.00	3.25		Draft reply ISO motion to dismiss	ARCH
1368.001	03/09/2018	1 /	Ą 9	400.00	0.70	280.00	Work on rough draft of interrogatories responsive to Wendy's amended counter-petition against Todd (.9). Research need to file responses to objections and oppositions (.3). Made rough draft of potential counter-petition against Stan should he make individual accusations against Todd on either Trust (.2).	ARCH
1368.001	03/09/2018	19 A	A 9	110.00	0.30	33.00	Locate and prepare documents/information for Kent Robison.	ARCH
1368.001	03/12/2018	1 /	Ą 9	400.00	2.10	840.00	Office conference with Todd Jaksick to review strategy for defending accusations concerning Lake Tahoe house. Work on organizing exhibits in chronological fashion that support all of Todd's defenses and outline the details of ownership and transactions relative to the Lake Tahoe House (3.3). Work on draft of request for production of documents and interrogatories regarding accusations and allegations in Wendy's amended counter-petition (.9).	ARCH
1368.001	03/12/2018	19 /	Ą 9	110.00	2.30		Conference with Kent Robison to review assignments (.3). Prepare for and attend conferene with Kent Robison, Therese Shanks and client (1.5). Assist with documents/information/exhibits for time line (.5).	ARCH
1368.001	03/12/2018	49 /	A 9	120.00	0.10	12.00	Meet with Kent Robison and discuss the discovery requests needed based off of Wendy's filings (split time with family trust)	ARCH
1368.001	03/12/2018	44 /		250.00	1.50		Meeting with client Receive, analyze, evaluate and review Wendy	ARCH ARCH
1368.001	03/13/2018	1 /	Ą 9	400.00	1.70	680.00	Receive, analyze, evaluate and review Wendy Jaksick's initial disclosures (.4). Email to Connot regarding deficiencies in disclosure (.2). Respond to Connot's statement that documents do not have to be produced with draft of Todd's first request for production of documents, seeking production of all documents identified by Wendy in initial disclosures (.6). Work on second set of request for production of documents regarding responsive pleadings in issue trust, oppositions, objections, and answers (.3). Work on third set of RFP's regarding allegations and accusations in objection opposition and answer to petition in family trust matter (.3). Draft fourth set of request for production of documents addressing request to accusations in Wendy's amended counter-petition (1.6).	
1368.001	03/13/2018	1 /	A 9	400.00	0.40	160.00	Telephone conference with Todd regarding status and procedures with respect to document production and email search (.4). Telephone conference with Jeff Warner and process emails regarding Jeff's ability to obtain relevant and appropriate emails (.4).	ARCH

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#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client	Trans Date	F Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	03/13/2018	19 A	9	110.00	1.30	143.00	Conference with Kent Robison to review assignment (.3). Review Wendy disclosures (.5). Review documents/information from client to see if any	ARCH
1 <b>3</b> 68.001	03/13/2018	49 A	<b>4</b> 9	120.00	0.80	96.00	documents from Wendy were in our binders (.5). .4 Review Wendy's Opposition, Objection, and Answer in the Issue Trust; .4 Draft a second set of Requests for Production for the	ARCH
1368.001	03/13/2018	49 A	A 9	120.00	1.00	120.00	issue trust Analyze Wendy's Amended CounterPetition to pull out her allegations for a new set of Requests for Production (Time split with Family Trust)	ARCH
1368.001	03/13/2018	49 A	¥ 9	120.00	1.00	120.00	Draft Requests for Production set regarding Wendy's Amended CounterPetition (Time split with Family Trust)	ARCH
1368.001	03/13/2018	49 <i>4</i>	A 9	120.00	0.30	36.00	Meet with Kent Robison regarding the Requests for Production; discuss the definitions to include in the requests (Time split with Family Trust)	ARCH
1368.001	03/14/2018	19 A	A 9	110.00	1.30	143.00	Update/revise detailed document indexes (.5). Review new documents from client (.8).	ARCH
1368.001 1368.001	03/14/2018 03/14/2018	49 / 49 /		120.00 120.00	0.20 0.50		Draft an Request for Production for Wendy's objections Draft and revise the Fourth Request for Production based on Wendy's Amended Counterclaim to include Kent Robison's comments from the 3/13 meeting (Time split with FamilyTrust)	ARCH ARCH
1368.001	03/14/2018	49 <i>i</i>	A 9	120.00	0.10	12.00	Perform a final revision to the requests for production and send to Latin for his records (Time split with Family Trust)	ARCH
1368.001	03/14/2018	44 A		250.00	1.50		Meeting with client	ARCH ARCH
1368.001	03/16/2018	1 4	A 9	400.00	1.50	600.00	(60%) Work on second, third, fourth, and fifth request for production of documents (1.7). Telephone conference with consultant (.3). Telephone conference with Todd regarding there is issues raised in pleadings and in opposition to motion to dismiss (.5).	
1368.001	03/16/2018	49 /	A 9	120.00	0.20	24.00	Meeting with Kent Robison to review clients edits to Requests for Production and what to implement from client edits; discuss potential for a 5th request for production to Wendy based on the Opposition to Motion to Dismiss (time split with family trust)	ARCH
1368.001	03/17/2018	49 /	49	120.00	1.00	120.00	5 Edit the Requests for Production using client and Kent Robison edits; .5 Analyze Wendy's Opposition to Motion to Dismiss and make list of topics not previously covered by other requests for a potential 5th request for production (Time split with Family Trust)	ARCH
1368.001	03/19/2018	1 /	A 9	400.00	1.60	640.00	Telephone conference with all counsel, except Hosmer-Henner regarding need for confidentiality order (.2). Review suggested changes by Connot (.1). Incorporate changes. Review need for confidentiality order with client (.2). Office conference with Todd Jaksick regarding additional requests for production of documents (.4). Continue office conference with Todd Jaksick concerning need for additional documents from Nik Palmer (.3). Continue conference with Todd Jaksick to review list of documents identified by Connot and initial disclosures (.3). Continue office conference with client organizing Lake Tahoe documents chronologically for clearer depiction of evolution of title (.8). Telephone conference with Becky Rich at Ticor to request Grantee/Grantor index and escrow documents, title documents regarding transfers of title to Lake Tahoe house (.9).	ARCH
1368.001	03/19/2018	19 /	A 9	110.00	1.20	132.00	Prepare for and attend status and strategy conference with Kent Robison, Therese Shanks and client.	ARCH
1368.001 1368.001	03/19/2018 03/20/2018	44 / 19 /		250.00 110.00	1.00 0,50		Client meeting Locate and print documents/information/exhibits for Tahoe time line (.5).	ARCH ARCH
1368.001	03/21/2018	1 /	Ą 9	400.00	2.52	1,008.00	(60%) Office conference with Todd Jaksick to continue review of documents to be produced (1.3). Office conference with Jeff Warner to review word search protocol for Todd's emails and determination of programs and servers used to preserve email traffic (1.1). Continue to discuss and negotiate retention of consultant and further discuss documents needed by consultant for analysis of factual issues pertaining to case, included competence (1.8).	ARCH
1368.001	03/21/2018	19 /	A 9	110.00	0.80	<b>88</b> .00	Locate and prepare information on new handwriting experts (.3). Attend telephone conference with Kent Robison and exert (.5).	ARCH
1368.001	03/21/2018	49 /	Ą 9	120.00	0.20	24.00	Meeting with Kent Robison to discuss potential requests for production when Stan files his Counter petition; discuss preparations for Interrogatories to send	ARCH

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## Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client Client ID 1368.001 Jaksie		ikr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
		19 A	9	110.00	0.80	88.00	to Wendy (Time split with family trust) Research and print Stan divorce docket (.3). Begin	ARCH
1368.001 03/	23/2018	44 A	9	250.00	0.60	150.00	organization and index of TSS/Tahoe documents (.5). Email Brian Kelly re file (0.2); review re indemnification agreements (0.4)	ARCH
1368.001 03/	26/2018	1 A	9	400.00	0.78	312.00	(60%) Evaluated Stan's objection/counter Petition (.7). Start draft of RFPs to specific accusations (.6).	ARCH
1368.001 03/	26/2018	44 A	<b>4</b> 9	250.00	1.50		Review Stan objection and counterpetition (1); research re deceptive trade practices applying to trust	ARCH
1368.001 03/	26/2018	19 A	A 9	110.00	1.30		administration matters (0.5) Review and index TSS documents (.5). Review client's tie line and incorporate into ours (.5). Review Wendy disclosures (.3).	ARCH
1368.001 03/	27/2018	49 A	<b>4</b> 9	120.00	0.30	36.00	Create document for interrogatories to send to Wendy and begin drafting interrogatories. (time split between trusts)	ARCH
1368.001 03/	27/2018	19 A	A 9	110.00	2.10	231.00	Access documents from Wendy, disclosures and begin index and comparison (1.8). Telephone conference with Kent Robison to review status (.3).	ARCH
1368.001 03/	28/2018	49 A	A 9	120.00	1.10	132.00	Analyze Stan's objection and amended petition regarding the issue trust to prepare to draft discovery requests.	ARCH
1368.001 03/	28/2018	44 A	<b>\</b> 9	250.00	0.50	125.00	Begin draft answer to Wendy's counterpetition	ARCH
		19 A		110.00	1.80		Continue with review of Wendy and Stan disclosures, indexing and comparison to our document disclosures (1.0). Work on indexing/organization of Trust document production (.8).	ARCH
1368.001 03/	/29/2018	19 A	A 9	110.00	1.80	198.00	Review, index and reconcile Trust document disclosures with our disclosures (1.0). Review, organize and compare documents from client to documents produced by Wendy and Stan (.8).	ARCH
1368.001 03/	29/2018	1 A	¥ 9	400.00	0.80	320.00	Draft more (5) interrogatories to be sent to Wendy on issues involving Incline House.	ARCH
1368.001 03/	/30/2018	49 A	A 9	120.00	0.90	108.00	draft request for production regarding stan's amended objection and counter petition in the issue trust.	ARCH
1368.001 03/	/30/2018	19 A	<b>4</b> 9	110.00	1.00		Update/revise index of Petitioner's disclosures (1.0).	ARCH
1368.001 04/	/02/2018	1 A	A 9	400.00	1.54		<ul> <li>(70%) Continue work on Request For Production of documents to Stan Jaksick regarding Issue Trust (1.1)</li> <li>(70%) Draft more interrogatories and proof read and changed in order to include more specificity (1.1)</li> </ul>	ARCH
1368.001 04/	/02/2018	49 A	A 9	120.00	0.40	48.00	Finalize both requests for production regarding Stan. Time is split between both trusts.	ARCH
1368.001 04/	/02/2018	49 A	4 9	120.00	1.10	132.00	Phone call with Kent Robison regarding interrogatories to Wendy. (.2) Draft interrogatories for Wendy. (.9) (Time is split between trusts)	ARCH
1368.001 04/	/02/2018	44 <i>F</i>	A 9	250.00	4.00		Outline motion to dismiss (1); draft facts section (3)	ARCH
	/03/2018	1 A		400.00	0.60		Telephone conference with Don to work on motion to dismiss and allocate duties.	ARCH
	/03/2018	1 4		400.00	0.70	280.00	Work on studying Stan's petition and exhibits. Draft argument (2); draft intro and conclusion and	ARCH ARCH
		44 A 19 A		250.00 110.00	5.00 0,30		standard of review for motion to dismiss (2); edit (1) Locate, prepare and send documents/information to	ARCH
1368.001 04/	103/2016	19 7	1 3	110.00	0,00		Kent Robison.	
1368.001 04/	/04/2018	1 /	¥ 9	400.00	0.55		Conference with Todd. Work on underlying conflict issues. Continued work on discovery requests on both.	ARCH
		44 A		250.00	1.00		Draft answer to Wendy Counterpetition	ARCH ARCH
	/05/2018 /05/2018	1 A 49 A		400.00 120.00	1.10 0.30		Interrogatories and RFPs to Stan. Teleconference with Kent Robison to go over discovery	ARCH
1506.001 04/	03/2018	40 /		120.00	0.00		requests including joint request with Don Lattin to Stan and Wendy, and how those should be formatted. (Time split between trusts)	
1368.001 04/	/05/2018	49 A	A 9	120.00	0.90		Draft request for production to Stan regarding both the issue trust in the family trust. (Time split between trusts)	ARCH
		44 A		250.00	0.25		Call with client Implement Kent Robison's edits and suggestions into	ARCH ARCH
		49 <i>F</i>		120.00	0.20		the First Set of Interrogatories to Wendy. (Time split between both trusts)	
	/06/2018 /08/2018	44 / 1 /		250.00 400.00	0.60 1.20	480.00	Meet with client Work on objections and answer to Wendy's counter petition to include affirmative defenses, mitigation, third party causation, Wendy's breach of good faith, spoliation, comparative negligence, breach of duties, justifiable reliance, fraud as an affirmative defense, co-trustee's can't co-conspire similar to employees of corporation and reasonable reliance of counsel (1.5). Conduct research of elements concerning each new affirmative defense added to answer (.9).	ARCH ARCH
1368.001 04/	/09/2018	1 /	A 9	400.00	0.80	320.00	Review, corrected, and added to motion to dismiss regarding family (.2). Review applicability of exhibits to motion to dismiss on issue trust (.2). Telephone	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Trans Tcode/ Hours Ref # Date Rate to Bill Amount Client Tmkr P Task Code Client ID 1368.001 Jaksick/Todd conference with James Green regarding timing of exemplars (.4). Draft additional interrogatories concerning Wendy's background, involvement with Sam and interaction with Stanley to add additional 20 interrogatories (.8). ARCH 24.00 Meeting with Kent Robison to go over Wendy's 120.00 0.20 1368.001 04/09/2018 49 A 9 Interrogatories and discuss things to be added (Time split between trusts) ARCH 125.00 Review outstanding discovery/briefing/ issues to be 250.00 0.50 1368.001 04/09/2018 44 A 9 addressed while motion to dismiss pending 165.00 Attend conference with Kent Robison, Therese Shanks, ARCH 1368.001 04/09/2018 19 A 9 110.00 1.50 Lindsay Liddell to review status and assignments (1.0). Assist with documents/information for draft discovery to Wendy (.5). ARCH 04/10/2018 9 120.00 0.50 60.00 Draft additional interrogatories for Wendy. (Time split 1368.001 49 A between trusts) 88.00 Conference with Kent Robison to review status (.3). ARCH 1368.001 04/10/2018 19 A 9 110.00 0.80 Work on binder of documents/information for Kent Robison (.5) ARCH 231.00 Conference with Kent Robison to review status and 1368.001 04/16/2018 19 A 9 110.00 2.10 assignments (.5). Locate and prepare documents/information for Kent Robison document binder (.8). Update all document production indexes and work on detailed working versions of same (.8). 36.00 Meeting with Kent Robison on Wendy Interrogatories ARCH 1368.001 04/17/2018 49 A 9 120.00 0.30 (Time split between trusts) Draft additional interrogatories to send to Wendy based ARCH 48.00 9 120.00 0.40 1368.001 04/17/2018 49 A on meeting with Kent Robison and Client's edits/ suggestions (Time split between trusts) ARCH 253.00 Conference with Kent Robison to review assignments 1368.001 04/17/2018 19 A 9 110.00 2.30 (.3). Review and revise detailed index of Wendy documents (1.0). Prepare documents from client to be produced (1.0). 84.00 Meeting with client to go over Interrogatories to Wendy ARCH 9 120.00 0.70 1368.001 04/18/2018 49 A (Time split between trusts) ARCH 9 110.00 2.40 264.00 Conference with Kent Robison to review status and 1368 001 04/18/2018 19 A assignments (.3). Locate and prepare documents/information for client meeting (.3). Attend conference with client, Kent Robison, Lindsay Liddell (1.0). Locate and prepare documents/information for Kent Robison (.5). Copy, prepare and send documents to client (.3). 168.00 Research NRS 86 as basis for letter requesting ARCH 49 A 9 120.00 1.40 1368.001 04/19/2018 corporation documents from Stan (.2) Meet with Kent Robison about Wendy's Interrogatories and what to remove to meet court ordered limit (.2) Revise Wendy's Interrogatories to meet limit of 60, send draft to client and Kent (.3) Meeting with Kent Robison on the letter to Stand regarding Montreaux related documents, phone call with client (.7) (Time split between trusts) Telephone conference with Todd to include additional ARCH 400.00 0.50 200.00 1368.001 04/19/2018 1 A 9 reworded interrogatories to Wendy regarding her claims on both trusts. 360.00 Review legislation allowing access to records for ARCH 400.00 0.90 1368.001 04/19/2018 1 A 9 shareholders and members of limited liability company (.3). Review Secretary of State records regarding Montreux Development, Montreux Holdings, Montreux Golf Club, Lakeridge, and Toiyabe Investments (.2). Draft affidavit for Todd (.4), draft Power of Attorney for Todd (.3), draft demand letter to Stanley's counsel (.6). 1.00 110.00 Locate and prepare documents/information for Kent ARCH 110.00 1368.001 04/19/2018 19 A 9 Robison and review same (.5). Print PG sale documents from Trust production (.5). 108.00 Respond to client emails and revise Wendy Interrogatories accordingly (.2) Meeting with Kent Robison to go over client emails on new LLCs and ARCH 0.90 1368.001 04/20/2018 49 A 9 120.00 trusts to include in letter and possible Request for Production to Stan (.3) Perform final revisions to Wendy Interrogatories, renumber and perform a final read through before sending to Don Lattin (.4) (Time split between trusts) 740.00 Research document production requirements under ARCH 04/20/2018 400.00 1 85 1368.001 1 A 9 limited liability statutory mandates (.4). Research statute and cases regarding requirements for production of corporate records for shareholders (.5). Draft affidavit (.4). Draft Power of Attorney (.3). Prepare letter demand to Stanley's counsel (1.3). Research Secretary of State records for Corporations and LLCs managed by Stan in which Todd has interest for status and confirmation that Stan is Director or

## Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019	
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	Trans		Tcode/	<b>D</b> :4:	Hours	Amount		Ref #
Client ID 1368.001	Date Jaksick/Todd	<u>Tmkr</u> F	Task Code	Rate	to Bill	Amount		
1368.001	04/20/2018	19 <i>A</i>	A 9	110.00	1.00	110.00	Manager (.8). Conference with Kent Robison to review status and assignments (.2). Locate, prepare and send documents/information to client (.3). Work on potential	ARCH
1368.001	04/23/2018	19 <i>F</i>	A 9	110.00	2.60	286.00	documents to be produced (.5). Conference with Kent Robison to review assignments (.3). Update document binders and indexes (.8). Organize documents fro Trust (1.5 K pages) (1.0). Begin location and preparation of potential Wendy	ARCH
1368.001	04/24/2018	44 /	A 9	250.00	3.50	875.00	deposition exhibits (.5). Client meeting (1); review stan opposition to motion to dismiss (0.5); outline potential argument (0.25); legislative history research re NRS 41.600 and NRS Chapter 598 (1.25); draft status conference statement	ARCH
1368.001	04/24/2018	1 4	<b>X</b> 9	400.00	1.60	640.00	(0.5) Continue to work on statutory demand letters under and pursuant to NRS 78.257 and NRS 86.241(6). Office conference with Jessica and Todd regarding formation, operation development and respective holdings of Jaksick Family Trust LLC, Montreux Development Group LLC, Montreux Golf Club Ltd., Lakeridge Golf Course Ltd., Montreux Golf Club Holding Company LLC, and Toiyabe Investment Company. Work on redraft of request for production of documents regarding those companies and documents needed in discovery. Made modifications to Limited Power of Attorney and to affidavit required by NRS 78.257(3). Work on flow chart for Todd and Jessica concerning accusations made by Wendy and Stan on Issue Trust and Stan on Family Trust for clients' ability to organize	ARCH
1368.001	04/24/2018	19 /	¥ 9	110.00	2.30	253.00	documents and defenses accordingly. Review and organize 1.5K pages of Trust documents for binders (1.0). Conference with Kent Robison to review status (.2). Locate and prepare documents/information for Kent Robison for client meeting (.3). Review Wendy supplemental document disclosure and compare to prior discovery (.8).	ARCH
1368.001 1368.001	04/25/2018 04/25/2018	44 / 19 /		250.00 110.00	0.75 2.00		Finish legislative history research Conference with Kent Robison to review status and assignments (.2). Continue with review and organization of Trust documents (1.0). Locate and copy potential documents/information/exhibits for Wendy	ARCH ARCH
1368.001	04/25/2018	1 /	Ą 9	400.00	2.20	880.00	deposition (.8). Work on statutory demand letters to make document request more specific (.2). Redraft and correct Todd's Limited Power of Attorney in support of document request (.9). Revise Todd's affidavit of good faith to comply with Chapter 78 (.4). Draft request for production of documents requesting documents subject of the letter demands (1.1). Office conference with Todd Jaksick to prepare for status conference (.4). Debrief with Don Lattin, Todd Jaksick, and Therese regarding attorney/client privilege with regard to emails	ARCH
1368.001	04/26/2018	1 /	Ą 9	400.00	3.30	1,320.00	Stan sent to Wendy (1.4). (60%) Statement for court (.6). Record demand letter revised and finalized (.8). Prepared for hearing (.5). RFPs drafted for companies controlled by Stanley (.9). Flow chart for Wendy's claims prepared for client (.7). Conference with Don regarding privilege issues (1.1). Work on motion to terminate Stan's position as trustee	ARCH
1368.001	04/26/2018	19 /	Ą 9	110.00	2.90		(.9). Locate, copy and prepare documents/information/exhibits for Wendy deposition (1.0). Assist with documents/information for charts for clients regarding claims and damages (1.0). Locate and prepare documents/information for Kent Robison and Therese Shanks (.3). Attend conference with Kent Robison and Therese Shanks (.3). Locate and prepare documents/information for hearing (.3).	ARCH
1368.001 1368.001	04/26/2018 04/26/2018	15 . 44 .		50.00 250.00	0.25 2.25		Draft Notice of Deposition of Michael Kimmell. Outline reply (1.5); prepare for and attend status	ARCH ARCH
1368.001	04/27/2018	19	A 9	110.00	1.30	143.00	conference (0.5); meeting with client (0.25) Conference with Kent Robison to review Status (.3). Organize and review documents from client for possible	ARCH
1368.001	04/30/2018	19	A 9	110.00	1.30	143.00	production (1.0). Continue with index and organization of client documents for possible production (.8). Begin review of Wendy discovery responses and documents (.5).	ARCH
1368.001	04/30/2018	44	A 9	250.00	5.20	1,300.00	Draft reply (4); research re beneficiary ownership rights (1); edit (0.2)	ARCH

# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date:	03/11	/2019	

<b>a</b> ii - i	Trans		Tcode/	Deta	Hours	Amount		Ref #
Client Client ID 1368.001	Date Jaksick/Todd	<u>Tmkr</u> F	P Task Code	Rate	to Bill			
1'368.001	05/01/2018	19 A	A 9	110.00	2.80	308.00	Conference with Kent Robison to review status and assignments (.5). Continue with review of Wendy document production (1.0). Transfer Wendy documents to system (.3). Prepare documents/information/exhibits for upcoming depositions (1.0).	ARCH
1368.001	05/01/2018	15 A	¥ 9	50.00	0.25	12.50	Draft Request for Submission of Motion to Dismiss Fraud Claims.	ARCH
1368.001	05/02/2018	19 <i>A</i>	A 9	110.00	2.90	319.00	Conference with Kent Robison to review case status and assignments (.3). Continue with review and assembly of client emails for production (1.3). Continue with review of Wendy documents (12,000 pages) (1.3).	ARCH
1368.001	05/03/2018	1 /	49	400.00	0.60	240.00	Receive and continue to review documents produced by Wendy. Review documents sent by Don Lattin evidencing collusion between Wendy and Stan. Research implications of Stan's conduct against Todd while Todd still serving as Trust to Stan as a beneficiary in the Issue Trust.	ARCH
1368.001	05/03/2018	19 A	A 9	110.00	1.50	165.00	Continue with review and organization of documents from Wendy discovery responses (12,000 pages) (1.5).	ARCH
1368.001	05/03/2018	15 A		50.00	1.00		Draft Notices of NRCP 30(b)(6) for Jaksick entities (6).	ARCH ARCH
1368.001	05/04/2018	1 4	A 9	400.00	2.10		Continued review of documents provided by Wendy showing collusion between Stan and Wendy (1.3). Office conference with Todd and Jessica to review documents and separate into House, CPAs, Indemnity Agreements and General documents showing collusion (2.9)	
1368.001	05/04/2018	19 <i>i</i>	A 9	110.00	2.80	308.00	Conference with Kent Robison to review status (.3). Continue with review and organization of Wendy documents (12,000 pages) (2.5).	ARCH
1368.001	05/07/2018	1 4	Ą 9	400.00	0.70	280.00	Telephone conference with Don Lattin regarding discovery issues to be argued on May 8th. Receive Wendy's opposition to petitioners' motion to return privilege material. Continue work on document organization and retrieval based upon new documents provided by Wendy.	ARCH
1368.001	05/07/2018	19 /	4 9	110.00	4.00	440.00	Continue with review and organization of Wendy documents (12,000 pages) (3.5). Begin dictation of detailed document index (.5).	ARCH
1368.001	05/08/2018	1 /	A, 9	400.00	2.20	880.00	Prepare for hearing on discovery issues regarding attorney/client privilege associated with Stan's emails to Wendy. Telephonic appearance at hearing on motion to discourage confidential attorney/client privilege documents. Receive additional documents from Wendy's counsel showing more communications from Stan to Wendy about attorney advise and comments. Office meeting with Don Lattin, Carolyn Renner, Jim, Therese, Todd, and Jessica regarding attorney/client privilege production strategy on deposition schedule, review of document retrieval process and allocation of duties with respect to pending discovery issues.	ARCH
1368.001	05/08/2018	19 /	Ą 9	110.00	4.10	451.00	Conference with Kent Robison to review case status and assignments (.5). Continue with review of 12,000 pages of Wendy documents (1.3). Prepare for and attend status conference with Kent Robison, Therese Shanks, Don Lattin and clients (1.5). Locate and prepare documents/information for Kent Robison (.8).	ARCH
1368.001 1368.001	05/08/2018 05/09/2018	44 / 19 /		250.00 110.00	1.00 2.80		meeting with client Conference with Kent Robison to review status and assignments (.8). Continue with review of Wendy documents (1.0). Prepare documents/information/exhibits for upcoming depositions (1.0).	ARCH ARCH
1368.001	05/10/2018	19 /	Ą 9	110.00	3.80	418.00	Continue with review and organization of Wendy documents (1.3). Multiple conferences with Kent Robison to review assignments (.5). Review documents/information from clients for production (1.0). Locate and prepare documents/information/exhibits for upcoming depositions (1.0).	ARCH
1368.001	05/11/2018	19 /	<b>A</b> 9	110.00	2.50	275.00	Telephone conference with Kent Robison to review assignments (.2). Arrange for duplication of extra ACPA USB drive (.3). Work on detailed index of Wendy documents (1.0). Work on documents/information/exhibits for upcoming depositions (1.0).	ARCH
1368.001	05/14/2018	19 /	A 9	110.00	3.50	385.00	Work on detailed index of Wendy documents (1.0). Locate and prepare documents/information/exhibits for upcoming depositions (1.5). Work on draft supplemental document production (.5). Begin review of ACPA documents (.5).	ARCH
1368.001	05/14/2018	1 /	A 9	400.00	2.20	880.00	Work with Jim Stewart on packaging "Tahoe	ARCH
HDC							Monday 03/11/20	19 10:33 am

Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust Page: 12

				tobison, snarp, su		
Client	Trans Date	H Tcode <u>Tmkr P Task C</u>		e to Bill	Amount	Ref #
Client ID 1368.001 Ja	ksick/Todd			_	documents" for production. Review McGoy and Hascheff communications to determine whether they are privileged. Review and analyze the following for production and use of exhibits at deposition and trial: premarital agreement, schedule A to Family Trust, Deeds transferring Tahoe to and from Sam, appraisal, option, restraining order regarding Stan for molestation and violence, divorce proceeding docket, MOA regarding option, option payment, Deed to SSJ, extension for option payment, management agreemen second option agreement, Sam's notes regarding \$9.5 million, next listing agreement, next Pierre's letter to Riley, amended assignment of option, proposal to Erickson, Deat's email, Sam's notes, notarization documents regarding second amendment, residual lease, durable power, notice of exercise, unsecured note, deed to TSS, rental agreement, texts regarding Tahoe discussions, and life insurance money, CPA regarding insurance proceeds, Wendy's admission of delivery of binder, Kimmel appraisal, Todd's and Stan' texts about how Stan will pay, Wendy's texts acknowledging how Tahoe is not in Sam's setate and that Todd's ownership is different than hers, text email showing Stan's involvement in listing property, Stan's email regarding Montraux use of buv-in on Tahoe.	t, S
1368.001	05/15/2018	1 A S	9 400.0	0 2.60	email regarding Montreaux use of buy-in on Tahoe. 1,040.00 Review, analysis, organize, and summarize exhibits pertaining to indemnification and contribution agreement, mainly. Continue review of Tahoe documents for use at trial, including the following documents: Lexi's signature on buy-in documents, Wendy's support of Stan's buy-in, Wendy's signature on ACPA, email from Stan regarding payment, amended note, pledge agreement, emails to BofA, refinance applications, BofA's approval, Todd's personal guarantee, Kreitlin's counter, Sam's ema regarding losing TSS file, capital call to TSS, email to Wendy regarding need to resolve Stan's buy-in, comparison chart regarding Stan's renegotiated efforts to buy-in, emails to Wendy regarding Kreitlin's proposed buy-in, Stan's emails attempting to finalize, personal guarantee for Stan with discount analysis, emails to Stan regarding counter being unacceptable, Stan's email regarding ownership proportionate to 238 he invested.	5
1368.001	05/15/2018	19 A S	9 110.0	0 2.70	297.00 Conference with Kent Robison to review assignments (.2). Locate and print documents/information for Kent Robison (.5). Work on organization of Wendy document production (1.0). Work on location, preparation and organization of documents/information/exhibits for depositions (1.0).	ARCH
1368.001	05/16/2018	1 A S	9 400.0	0 3.10	1,240.00 Read, analyze, and evaluate premarital agreement, 2006 Trust, Schedule A, Deed to Sam, Deed to Trust, Deed to SSJ, Option to Incline TSS, Option Agreement Stan's divorce decree, and court docket, MOA for Option, Bank Statement regarding Option payment, extension of Option Agreement, Dece email regarding sale, listing agreement, Hascheff letters, Sam's handwritten notes, Kathleen Newby email from Hascheff, Durable Power, Notice of Exercise, Rental Agreement for Incline TSS, Promissory Note executed by TSS, Bank of America Consent, text between Stan and Todd regarding Stan's buy-in, CPA regarding Incline's ownership. TSS Operating Agreement,	nt,
1368.001	05/16/2018	19 A S	9 110.0	0 4.00	Incline's ownership, TSS Operating Agreement, worksheet prepared by Kevin, Rental Agreement, Stan's emails regarding exercise of Option and Payments, ACPA for Stan's buy-in, transmission to Wendy of Stan's buy-in documents. Organize for use as exhibits at Todd's and Wendy's deposition. 440.00 Conference with Kent Robison to review status and assignments (.5). Review and prepare Tahoe documents from client for production (1.0). Review ACPA document disk from client and remove potentia privileged documents (1.5). Work on	ARCH
1368.001	05/17/2018	1 A S	9 400.0	0 1.30	documents/information/exhibits for depositions (1.0). 520.00 Meet with Jim to organize documents provided by clients into respective binders for evidence on each issue raised (.6). Met with client to prepare statutory demands, RFPs, 30(b)(6) topics regarding companies	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Trans Tcode Ref # to Bill Amount Client Date Tmkr Ρ Task Code Rate Client ID 1368.001 Jaksick/Todd operated by Stan (1.2). Telephone conference with Don Lattin reviewing positions to take on upcoming discovery disputes (.8). ARCH 506.00 Conference with Kent Robison to review status and 110.00 4.60 1368.001 05/17/2018 19 A 9 assignments (.5). Prepare for and attend client conference with Kent Robison (2.8). Locate and prepare documents/information for Kent Robison (.3). Review indemnity documents disk from client (.5). Review and prepare documents/information/exhibits for depositions (.5). 165.00 Locate and prepare documents/information/exhibits for ARCH 110.00 1.50 9 1368.001 05/18/2018 19 A upcoming depositions (1.0). Telephone conference with Caroline Reinner (MCL) and locate documents/information (.5). 396.00 Conference with Kent Robison to review status (.3). ARCH 1368.001 05/19/2018 19 A 9 110.00 3.60 Locate and prepare documents/information/exhibits for upcoming depositions (1.3). Review Wendy exhibits with Kent Robison (1.5). Locate and prepare additional exhibits per Kent Robison (.5). 440.00 Work on preparing for Wendy's deposition. Review ARCH 1 A 9 400.00 1.10 1368.001 05/21/2018 documents produced to select deposition exhibits. Help organize Todd's documents into specific binders for depositions. 473.00 Conference with Kent Robison to review case status ARCH 110.00 4.30 1368.001 05/22/2018 19 A 9 and assignments (.8). Continue with review and organization of documents from client for possible disclosure (2.0). Locate and prepare documents/information for Kent Robison (1.5). ARCH 528.00 Multiple conferences with Kent Robison to review case 9 110.00 4.80 1368.001 05/23/2018 19 A status and assignments (1.0). Locate, review and prepare documents/information/exhibits for upcoming depositions (2.0). Locate, review and prepare documents/information for 16.1 supplemental disclosure (1.8). ARCH 720.00 Prepare agenda for meeting with client. Prepare outline and analysis of eight binders of evidence for 400.00 1.80 1368.001 05/24/2018 1 A 9 accusations concerning Tahoe, indemnification, second amended trust, ACPA's cattle accusations, super cub accusations, and evidence showing collusion and conspiracy between Stan and Wendy to falsely accuse Todd of misconduct. Help Jim organize pleading files for Wendy's counter-petition, Stan's petition regarding Family Trust and Stan's petition regarding Issue Trust. Prepare list of tasks to be completed within the next week. Telephone conference Don Lattin regarding strategy meeting. Respond to Stan's letter regarding 30(b)(6) depositions. Commence overview of available counter-claims to be filed in each trust case against Stan. Commence work on motion for order to compel discovery. ARCH 594.00 Multiple conferences with Kent Robison to review 1368.001 05/24/2018 19 A 9 110 00 5.40 assignments (.3). Prepare for and attend conference with Kent Robison, Therese Shanks and client (2.0). Locate and prepare documents/information for Kent Robison and Therese Shanks (.5). Locate and prepare documents for disclosure (1.0). Work on deposition exhibits (.8). Begin review of new documents from client (.8). ARCH 275.00 meeting with client (1.1) 250.00 1.10 1368.001 05/24/2018 44 A 9 9 ARCH 341.00 Conference with Kent Robison to review deposition 110,00 3.10 19 A 1368.001 05/25/2018 exhibits (.8). Locate and prepare documents/information for Kent Robison (.5). Review new documents from client (1.5). Prepare and send documents for duplication (.3). 640.00 Office conference with client to review client's proposed ARCH 400.00 1.60 1368.001 05/25/2018 1 A 9 deposition questions of Wendy Jaksick. Topics discussed included accusations that Janene killed Sam, Todd killed Sam, Wendy's troubles with the law-both criminal and civil. Review documents 403, 409, 405, 412, 413, 11, 975, 2253, 2450 through 2461, 2419. Continue to review documents produced by Todd concerning Supercub and Duck Lake Ranch note and prepare deposition package for 19 Series, including documents 1799, 1812, 1897, and 1896. Participate in meet and confer with counsel and finalize

400.00

9

1 A

0.85

Development Group. 340.00 (50%) Receive and review Wendy's responses to Don's

and serve NRCP 30(b)(6) notices for Jaksick Family LLC, Lakeridge Golf Course, Toiyabe, Montreaux Golf Club, Montreaux Golf Club Holding, and Montreaux

ARCH

1368 001

05/28/2018

Monday 03/11/2019 10:33 am

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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				Robiso	on, Sharp, Sulliv	an & Brust		
Client	Trans <u>Date</u>		Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001	Jaksick/1000						request for production of documents (.9). Telephone conference with Don regarding significance and relevance of documents produced (.8).	
1368.001	05/29/2018	19 A	9	110.00	4.80	528.00	Review, organize and prepare documents/information/exhibits for upcoming depositions (2.0). Review, organize and prepare documents information for next 16.1 document supplemental disclosure (2.0). Work on Kent Robison	ARCH
1368.001	05/29/2018	1 A	9	400.00	0.90	360.00	document binders. (50%) Work on scheduling hearing with Judge Hardy and Commissioner Ayres regarding discovery disputes. Receive letter regarding refusal and problems with Stanley Jaksick producing corporate documents pursuant to statutory demand. Telephone conference with Don regarding next step with regarding to corporate documents.	ARCH
1368.001	05/30/2018	19 A	9	110.00	5.60	616.00	Multiple conferences with Kent Robison to review status (.8). Locate and prepare documents, information, and exhibits for upcoming depositions. Prepare for and attend conference with Kent Robison, Don Lattin and client (1.8). Locate and prepare documents and information for next 16.1 Supplemental Disclosure (1.0)	ARCH
1368.001	05/30/2018	44 A	9	250.00	2.25	562.50	Meeting with client and co-counsel (1.25); draft status conference report (1);	ARCH
1368.001	05/30/2018	1 A	9	400.00	1.10	440.00	(50%) Office conference with Todd Jaksick and Don Lattin to review production of documents produced by Jessica after her review and production of documents from file cabinet. Work on discovery planning and preparation for meeting with Commissioner Ayres.	ARCH
1368.001	05/31/2018	19 A	9	110.00	5.60	616.00	Multiple conferences with Kent Robison to review case status (1.0). Locate, organize and prepare documents, information and exhibits for Wendy deposition (2.5). Review documents, information and exhibits with Kent Robison. (.8). Telephone conferences with client. Prepare documents information for client (.3). Work on documents and information for 16.1 Supplemental Disclosure (1.0)	ARCH
1368.001	06/01/2018	19 A	9	110.00	2.60	286.00	Conference with Kent Robison to review documents, information and exhibits for Wendy deposition (1.3). Locate and prepare additional documents, information, and exhibits per Kent Robison (1.3)	ARCH
1368.001 1368.001	06/01/2018 06/01/2018	44 A 1 A	9 9	250.00 400.00	0.50 2.35	125.00 940.00	meeting with client (50%) Telephone conference with expert with regard to documents needed, timing of discovery, discovery cut-off, and retention as consultant (.9). Prepare status conference statement for Todd as individual for June 4th hearing (1.1). Office conference with Todd Jaksick to obtain documents responsive to discovery requests and to prepare for additional documents and outlines concerning each category of counter-petitions (1.9). Review Supercub issues and ACPA with Todd, review cattle issue with Todd in light of ACPA (.8).	ARCH ARCH
1368.001 1368.001	06/02/2018 06/03/2018	44 A 1 A	9 9	250.00 400.00	1.00 1.60		begin review of Wendy RFP Review and assemble exhibits 1 - 25 to be used at deposition of Wendy Jaksick (1.8). Read and highlighted significant contents of each exhibit to be	ARCH ARCH
1368.001	06/04/2018	19 A	9	110.00	6.00	660.00	used (1.4). Multiple conferences with Kent Robison to review and prepare documents, information and exhibits for Wendy deposition (2.0). Attend conference with Kent Robison, client, Don Lattin, regarding deposition preparation (1.0). Locate and prepare documents, information and exhibits for Kent Robison for deposition (2.0). Review and prepare documents and information from client (1.0).	ARCH
1368.001	06/04/2018	19 A	9	110.00	5.80	638.00	Multiple conferences with Kent Robison to review documents, information and exhibits for Wendy deposition (1.3). Prepare deposition exhibits (2.0). Locate and prepare documents and information for Kent Robison (1.0). Attend conference with Kent Robison, Don Lattin and client (.5). Review client emails and prepare documents for deposition (1.0).	ARCH
1368.001	06/04/2018	44 A	9	250.00	2.40	600.00	Finish review of RFP (1.4); draft memo re division of labor and potential objections (1)	ARCH
1368.001	06/04/2018	1 A	9	400.00	4.50	1,800.00	(50%) Morning meeting with Todd to review tactics for commencing Wendy's deposition and review of exhibit 1 & 2 to get clarity (1.2). Took deposition of Wendy Jaksick covering issues related to both Family Trust and Issue Trust (6.7). Strategy conferences and debriefing with Don and Todd (1.1).	ARCH

### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

	Trans	н	Tcode/		Hours			Daf #
Client Client ID 1368.001	 Jaksick/Todd	Tmkr P	Task Code	Rate	to Bill	Amount		Ref #
1368.001	06/05/2018	1 A	9	400.00	3.65	1,460.00	(50%) Review additional exhibits to be used at Wendy's continued deposition, including judgments and criminal charges (.9). Continue taking deposition of Wendy Jaksick (6.4).	ARCH
1368.001	06/06/2018	19 A	<b>\</b> 9	110.00	4.30	473.00	Multiple conferences with Kent Robison to prepare and review documents, information and exhibits for Wendy deposition (2.0). Locate and prepare documents, information and exhibits for Kent Robison (1.0). Review and prepare documents, information and exhibits from client (1.0). Attend conference with Kent Robison and clients (.3).	ARCH
1368.001	06/06/2018	44 A	<b>9</b>	250.00	1.25	312.50	Meeting with client (0.5); attend Wendy's deposition (0.75)	ARCH
1368.001	06/06/2018	1 4	X 9	400.00	2.80	1,120.00	(6.75) (60%) Pre-deposition conference with Don and Todd regarding time allocation for remaining period of time for Wendy's deposition and joint review of additional exhibits consisting of email traffic and texts (1.0). Continue taking deposition of Wendy Jaksick concerning both Family & Issue Trust allegations (4.1). Debrief with Don and Todd regarding Don's examination of Wendy (.5).	ARCH
1368.001	06/07/2018	19 A	A 9	110.00	2.50	275.00	Conference with Kent Robison to review status (.5). Organize and begin index of deposition exhibits (1.0). Locate and prepare documents/information for Kent Robison (1.0).	ARCH
1368.001 1368.001	06/08/2018 06/08/2018	44 <i>A</i> 1 <i>A</i>		250.00 400.00	0.75 2.30		Meeting with client (50%) Participate in discovery conference with counsel to arrange and schedule pending discovery and deposition (1.1). Prepare for meeting with Pierre Hascheff by reviewing letters and documents Pierre authored, received, or prepared (.8). Meeting with Pierre Hascheff and Don Lattin to discuss thoroughly the involvement, thoughts, and opinions with Pierre with indemnification and Lake Tahoe issues (2.7).	ARCH ARCH
1368.001	06/13/2018	44 A	A 9	250.0 <b>0</b>	0.70	175.00	Outline discovery commissioner statement (0.5); meet and confer re Wendy requests (0.2)	ARCH
1368.001	06/14/2018	1 /	A 9	400.00	1.70	680.00	(50%) Review status conference statements filed by other parties in preparation for discovery conference with Commissioner Ayres (.4). Pre-conference discussion with Don Lattin (.4). Attend discovery conference with parties and Commissioner Ayres to argue motions and get reading from Commissioner Ayres on perspective discovery rulings (2.6).	ARCH
1368.001	06/18/2018	19 <i>4</i>	A 9	110.00	3.40		Review request for production of documents (2.0). Telephone conference with Kent Robison (.2). Attend telephone conference with Kent Robison and Therese Shanks (.2). Work on deposition exhibit index (.5). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.001	06/19/2018	49 <i>i</i>	A 9	120.00	0.10		Meeting with Kent Robison regarding the RFP to Todd, need to redact attorney client privileged info from the various firm bills (Time split)	ARCH
1368.001	06/19/2018	19 /	A 9	110.00	4.20		Review request for production of documents and begin location and assembly of responsive documents already produced (2.0). Conference with Kent Robison to review status (.3). Attend conference with Kent Robison and Therese Shanks (.8). Attend conference with Kent Robison and clients (.8). Locate and prepare documents/information for Kent Robison (.3).	ARCH
1368.001 1368.001	06/19/2018 06/19/2018	44 / 1 /		250.00 400.00	1.40 3.50		meeting re RFP (0.4); meeting with client (1) Meeting with Todd to prepare demonstrative evidence regarding chronology, documents, and Sam's involvement with Tahoe house. Work on producing documents in response to Wendy's four sets of RFPs.	ARCH ARCH
1368.001	06/20/2018	49 A	A 9	120.00	2.00	240.00	Redact attorney bill for privileged information to produce pursuant to request	ARCH
1368.001	06/20/2018	19 /	A 9	110.00	4.30		Conference with Kent Robison to review status and assignments (.8). Review request for production of documents and continue with location and assembly of responsive documents/information (3.0). Locate, prepare and send documents/information to handwriting expert Green (.5).	ARCH
1368.001	06/20/2018	1 /	Ą 9	400.00	1.45	580.00	(50%) Work on structuring the 30(b)(6) depositions and allocating responsibility for companies (.8). Schedule and subpoena 30(b)(6)/records deposition deponents for companies managed by Stan (.4). Work on review of bills to determine whether bills contain work product and attorney/client communications to determine whether any should be produced in response to Stan's discovery requests (.9). Telephone	ARCH

### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date [,]	03/1	1/2019	a.

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Client	Trans Date	H To <u>Tmkr P Ta</u>	ode/ sk Code	Rate	to Bill	Amount		Ref #
Client ID 1368.001	Jaksick/Todd 06/21/2018	19 A	9	110.00	4.60	5 <b>0</b> 6,00	conference with Todd regarding Wendy's accusations of murder coupled with Jamison's comments to determine whether Jamison's deposition should proceed or be included in separate lawsuit (.8). Update and revise document indexes (.5). Continue with review of request for production of documents and location of responsive documents (2.5). Conference with Kent Robison to review status (.5). Prepare and deliver documents/information for expert to to Federal	ARCH
1368.001	06/21/2018	1 A	9	400.00	0.60	240.00	Express (.8). Locate and prepare documents/information for Kent Robison (.3). (50%) Receive and carefully reviewed Judge Hardy's decision on consumer fraud (.3). Work on initial draft of answer to Stan's petitions addressing with some degree of specificity each affirmative defense available (.9).	ARCH
1368.001	06/22/2018	19 A	9	110.00	2.80	308.00	Continue with review of all requests for production of documents and locate and list responsive	ARCH
1368.001	06/25/2018	19 A	9	110.00	4.50	495.00	documents/information (2.8). Conference with Kent Robison and Therese Shanks to review status and revise responses to requests for production of documents (.5). Continue with review of all requests for production of documents and locate and	ARCH
136 <b>8</b> .001	06/25/2018	44 A	9	250.00	4.30	1,075.00	list responsive document/information (4.0). Review emails and update memo re who should respond to RFPs (0.2); begin draft responses to RFPS	ARCH
1368.001	06/26/2018	1 A	9	400.00	0.55	220.00	(4.1) (50%) Receive, review Stan Jaksick's response to Todd's third request for production of documents (.4). Start draft of letter to initiate the meet and confer	ARCH
1368.001	06/26/2018	19 A	9	110.00	3,80	418.00	obligations (.7). Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Work on location and listing of responsive documents to requests for production (2.0). Review Wendy deposition	ARCH
1368.001	06/27/2018	44 A	9	250.00	0.90	225.00	transcripts (.5). Update document indexes (.5). Edit RFPs, and outline what client needs (0.75); call	ARCH
1368.001	06/27/2018	1 A	9	400.00	1.20	480.00	with counsel and obtain an extension to respond (0.15) Continue to work on objections and responses to Wendy's 1st, 2nd, 3rd, and 4th request for production of documents. Telephone conference with Todd regarding missing documents that are appropriate for	ARCH
1368.001	06/27/2018	19 A	9	110.00	3.60	396.00	disclosure. Conference with Kent Robison to review status (.3). Work on location and listing of responsive documents for request for production of documents (2.0). Attend status conference with Kent Robison and Therese Shanks (.5). Prepare and send documents/information to plact (.3). Under the indexen (.5).	ARCH
1368.001 1368.001	06/28/2018 06/28/2018	44 A 19 A	9 9	250.00 110.00	1.50 3.60	375.00 396.00	to client (.3). Update indexes (.5). Meeting with clients re RFPs Work on location of and prepare of responsive documents for requests for production (1.0). Prepare for and attend conference with Therese Shanks and	ARCH ARCH
							client to review all requests for production and responses (1.8). Telephone conference with expert J. Greene (.3). Review trust document disclosure (.5).	
1368.001	06/29/2018	1 A	9	400.00	2.30	920.00	(50%) Office conference with Todd Jaksick to prepare Todd for upcoming deposition (1.4). Dress rehearsal for mock examination of Todd under simulated deposition circumstances (1.9). Review exhibits with	ARCH
1368.001	06/29/2018	19 A	9	110.00	3.60	396.00	Todd that he is sure to be questioned about (1.3). Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Review and print client emails and documents (.8). Review and organize new documents (.5). Work on new information for requests for production (.5). Meet with client and Therese Shanks	ARCH
1368.001 1368.001	06/30/2018 07/02/2018	44 A 44 A	9 9	250.00 250.00	0.60 0.70		(1.0). Review SDT (0.4); outline objections (0.2) Draft objections to SDT to (1) WSR (2) Incline TSS (3)	ARCH ARCH
1368.001	07/02/2018	19 A	9	110.00	3.40	374.00	Duck Lake (4) TBJ SC Trust and (5) Todd Family Trust Locate and prepare documents/information for Therese Shanks (.3). Work on requests for production responses (.8). Locate and prepare documents/information/exhibits for Kimmel deposition	ARCH
1368.001	07/03/2018	19 A	9	110.00	2.90	319.00	(1.5). Review and revise document indexes (.8). Telephone conference with Kent Robison to review assignment (.3). Work on location and preparation of documents/information/exhibits for Kimmel deposition (1.8). Update indexes (.8).	ARCH

## Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client	Trans Date	Tmkr F	H Tcode/ P Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	07/05/2018	1 /	A 9	400.00	1.00	400.00	Work on Todd's objections to subpoena duces tecum (1.0).	ARCH
1368.001	07/05/2018	19 /	A 9	110.00	3.80	418.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information/exhibits for Kimmel deposition (2.0). Assist with documents/information for objections to Subpoena (1.0). Locate and prepare	ARCH
1368.001	07/06/2018	1 /	۹ 9	400.00	0.80	320.00	documents/information for Kent Robison (.5). Continue review, outline, and indexing of Wendy's deposition regarding Lake Tahoe issues (.8).	ARCH
1368.001	07/06/2018	19 /	A 9	110.00	2.50	275.00	Conference with Kent Robison to review documents/information/exhibits for Kimmel deposition (1.5). Locate and prepare additional documents/information/exhibits (1.0).	ARCH
1368.001	07/09/2018	19 /	<b>4</b> 9	110.00	3.30	363.00	Review and update all document indexes (2.3). Print and review new documents/information from client (1.0).	ARCH
1368.001	07/10/2018	19 /	Ą 9	110.00	2.80	308.00	Conference with Kent Robison to review status (.2). Print, review and organize documents/information from client (1.3). Update deposition exhibit binders (.8). Work on responses to Wendy requests for production (.5).	ARCH
1368.001	07/11/2018	1 /	Ą 9	400.00	0.70		Office conference with Todd regarding preparation of graphics for chronology and time line of Sam's involvement, encumbrance and conveyance of Lake Tahoe House.	ARCH
1368.001 1368.001	07/11/2018 07/11/2018	44 / 19 /		250.00 110.00	0.50 3.10		client meeting Continue with assembly and listing of documents for requests for production responses (1.5). Conference with Kent Robison to reivew status (.3). Print, review and organize documents/information from client (1.0).	ARCH ARCH
1368.001	07/12/2018	19 /	Ą 9	110.00	3.30	363.00	Locate, prepare and send documents/information to client (.3). Conference with Kent Robison to review status and assignments (.5). Update all requests for production with new documents and proposed changes (2.0).	ARCH
. 1368.001	07/13/2018	19 /	A 9	110.00	3.70	407.00	Print, review and organize documents from client (.8). Conference with Kent Robison to review status and assignments (.3). Work on documents/information/responses to requests for production of documents (1.8). Attend conference with Kent Robison and client (.8). Locate and prepare	ARCH
1368.001	07/13/2018	1 .	A 9	400.00	1.70	680.00	documents/information for Kent Robison (.8). (50%). Work with Todd on deposition preparation and did mock cross examination and rehearsal of examination concerning pertinent and relevant documents.	ARCH
1368.001	07/16/2018	1 .	A 9	400.00	0.60	240.00	(50%) Work on formulating objections to documents being requested by Stan's SDTs in preparation for scheduled met and confer with Adam. Telephone conference with Don Lattin regarding allocation of responsibility for responding to Stan's SDTs. Review and analyze Family Trust membership interest in Duck Lake and WSR (if any). Confirmation that Family Trust has no interest in WSR.	ARCH
1368.001	07/16/2018	44	A 9	250.00	4.00	1,000.00	Edit RFP responses (3); draft answer to petition re issue trust (1)	ARCH
1368.001	07/16/2018	19 ,	A 9	110.00	4.50	495.00	Conference with Kent Robison to review status (.3). Work on preparing revised responses to requests for production with new documents (3.5). Conference wit Therese Shanks to review status (.2). Work on final version (.5).	ARCH
1368.001	07/17/2018	19 ,	A 9	110.00	2.60	286. <b>0</b> 0	<ul> <li>Conference with Kent Robison to review assignments</li> <li>(.5). Update document indexes with new documents</li> <li>(1.3). Review additional documents from client for possible disclosure (.8).</li> </ul>	ARCH
1368.001 1368.001	07/18/2018 07/18/2018	23 . 1 .		325.00 400.00	1.15 2.80	373.75 1,120.00	Deposition prep with Todd. Met with Todd Jaksick to review series of documents (both indemnification agreements, ACPA's, emails and texts) that will likely be topics at Todd's deposition. Deposition rehearsal with Frank Gilmore and Todd primarily concerning Incline TSS option and transfer of ownership from SSJ to Incline TSS.	ARCH ARCH
1368.001	07/18/2018	19 .	A 9	110.00	4.10	451.00	Multiple conferences with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Telephone conference with expert Green (.3). Work on next 16.1 supplement (1.0). Continue with index and	ARCH
1368.001	07/19/2018	19	A 9	110.00	4.10	451.00	organization of Wendy documents (12K pages) (2.0). Continue with review and revision of Wendy document	ARCH

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# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

Client	Trans Date		H Tcode/ P Task Cod	e Rate	to Bill	Amount		Ref #
nt ID 1368.001	Jaksick/Todd						indexes (12K pages) (2.5). Conference with Kent	
							Robison to review assignments (.3). REview Kimmel	
1368.001	07/20/2018	19 /	A 9	110.00	2.60	286.00	deposition (.5). Work on next 16.1 supplement (.8). Continue with review and revision of all document	ARCH
1000.001	0//20/2010	13 7	n v	110.00	2.00		indexes and creation/revision of chronological index	
							(2.3). Conference with Kent Robison to review assignments (.3).	
1368.001	07/23/2018	19 /	A 9	110.00	3.10	341.00	Conference with Kent Robison to review status (.3).	ARCH
							Continue with indexing of all documents produced (2.0). Locate, prepare and send documents/information to	
							client (.3). Update deposition roster and binders (.5).	
1368.001	07/24/2018	1 /	A 9	400.00	0.70	280.00	Meet and confer with Don regarding objection to SDTs. Prepare for arguments on motion to compel.	ARCH
1368.001	07/24/2018	19 /	A 9	110.00	2,60	286.00	Locate, prepare and send documents/information to	ARCH
							client (.3). Continue with review and revisions to all document indexes (2.0). Locate and prepare	
							documents/information for Kent Robison (.3).	
1368.001	07/25/2018	44 /		250.00	0.40	100.00	meet and confer re subpoenas Prepare for "meet and confer" with Adam (.6). Meet	ARCH ARCH
1368.001	07/25/2018	1 /	A 9	400.00	2.90	1,160.00	and confer with Adam regarding subpoenas. Email to	7.1(0)
							Don regarding who has to produce what. Email Todd regarding need to find documents Pierre and Palmer.	
							Work on outline of topics to cover at Stan's deposition.	
1368.001	07/26/2018	1 /	A 9	400.00	1.60	640.00	(50%) Participate in "Meet and Confer" with Adam	ARCH
							(1.1). Work on Document Request Letter to Don (.4). Work on revisions to Answer to Stan's Petition (.8).	
							Continued preparation for Stan's deposition (.9).	ARC⊦
1368.001	07/26/2018	19	A 9	110.00	2.30	253.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Locate, prepare and send	ARGE
							documents/information to Kent Robison (.8). WOrk on	
4069-004	07/27/2018	19	A 9	110.00	2.10	231.00	documents for next 16.1 supplemental disclosure (1.2). Telephone conference with Kent Robison to review	ARC⊦
1368.001	0//2//2018	19 /	A 9	110.00	2.10	201.00	assignments (.2). Review 30(b)(6) notices (.3). Locate,	
							prepare and send documents/information for Kent Robison (.3). Continue with organization and indexing	
							of all documents (.3).	
1368.001	07/27/2018	15	A 9	50.00	0.50	25.00	Draft Second Amended Notices of PMK depositions (6 entities).	ARCH
1368.001	07/30/2018	1 /	A 9	400.00	1.80	720.00	(50%) Work on document search for responses to	ARCH
							Stan's SDTs. Telephone conference with Don Lattin regarding progress being made with Kevin Riley. Office	
							conference with Todd to review documents necessary	
							to respond to RSG, SDT. Review documents produced for Incline to determine whether documents are	
							responsive. Work on preparation for deposition. Work	
							on outline of topics to be covered on Stan's deposition. Office conference with Todd and Nik Palmer to review	
							Nik Palmer's involvement with Sam, Wendy, Stan, and	
							Todd and the various entities including Buckhorn,	
1368.001	07/30/2018	44	A 9	250.00	0.20	50.00	WSR, TSS, and Geyser. meeting with client and review letter from counsel	ARCH
1368.001	07/30/2018	19		110.00	3.30	363.00	Multiple conferences with Kent Robison to review	ARCH
							status and assignments (.5). Prepare for and attend conference with Kent Robison and client (1.3). Locate	
							and prepare documents/information for Kent Robison	
1368.001	07/31/2018	19	A 9	110.00	3.60	396.00	(.5). Begin assembly of Stan deposition exhibits (1.0). Conference with Kent Robison to review status and	ARCH
1308.001	01/3//2010	10	~ ~	110.00	0.00		assignments (.3). Locate and prepare	
							documents/information/exhibits for Stan deposition (3.3).	
1368.001	08/01/2018	44		250.00	0.20		emails re location of depositions	ARCH
1000 001	08/01/2018	19	A 9	110.00	1.80	198.00	Conference with Kent Robison to review status and assignments (.2). Locate and prepare	ARCH
1368.001							documents/information/exhibits for Stan deposition	
1368.001							(1.0). Contact expert Green and telephone conference (.3). Locate and prepare document/information for Kent	
1368.001							Robison (.3).	
1368.001								
1368.001	08/02/2018	1 .	A 9	400.00	0.60	240.00	(50%) Telephone conference with Don Lattin regarding	ARCH
	08/02/2018	1 .	A 9	400.00	0.60	240.00	(50%) Telephone conference with Don Lattin regarding need for executed waiver waiving potential conflicts of interest between MCL and Todd. Telephone	ARCH
	08/02/2018	1 .	A 9	400.00	0.60	240.00	(50%) Telephone conference with Don Lattin regarding need for executed waiver waiving potential conflicts of interest between MCL and Todd. Telephone conference with Todd. Review document and finalize	ARCH
1368.001							(50%) Telephone conference with Don Lattin regarding need for executed waiver waiving potential conflicts of interest between MCL and Todd. Telephone	ARCH ARCH
	08/02/2018 08/02/2018	1		400.00 110.00	0.60 2.80		(50%) Telephone conference with Don Lattin regarding need for executed waiver waiving potential conflicts of interest between MCL and Todd. Telephone conference with Todd. Review document and finalize conflict waiver. Conference with Kent Robison to review status (.2). Locate and prepare documents/information/exhibits for	
1368.001							(50%) Telephone conference with Don Lattin regarding need for executed waiver waiving potential conflicts of interest between MCL and Todd. Telephone conference with Todd. Review document and finalize conflict waiver. Conference with Kent Robison to review status (.2).	
1368.001							(50%) Telephone conference with Don Lattin regarding need for executed waiver waiving potential conflicts of interest between MCL and Todd. Telephone conference with Todd. Review document and finalize conflict waiver. Conference with Kent Robison to review status (.2). Locate and prepare documents/information/exhibits for Stan deposition (1.5). Work on 16.1 document supplement (.3). Locate and prepare documents/information for Kent Robison (.3). Attend	
1368.001							(50%) Telephone conference with Don Lattin regarding need for executed waiver waiving potential conflicts of interest between MCL and Todd. Telephone conference with Todd. Review document and finalize conflict waiver. Conference with Kent Robison to review status (.2). Locate and prepare documents/information/exhibits for Stan deposition (1.5). Work on 16.1 document supplement (.3). Locate and prepare	

Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date:	03/1	1/2019
Dale.	03/1	1/2019

				Robiso	n, Sharp, Sulliv	an & Brust		
Client	Trans Date	H <u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref
ent ID 1368.001 -	JAKSICK/ I ODD						assignment (.3). Locate, organize and prepare documents/information/exhibits for Stan deposition (1.5).	
1368.001	08/06/2018	1 A	9	400.00	4.60	1,840.00	Prepared exhibits regarding events pertaining to creation of, operation of and chronology leading to exercise of option (1.3). Deposed Stan on Tahoe	ARCH
1368.001	08/06/2018	19 A	9	110.00	5.30	583.00	issues and his option and related matters (3.3). Multiple conferences with Kent Robison (1.0). Attend conference with Kent Robison, client, Lattin (.5). Locate and prepare documents/information for Kent Robison (1.0). Locate and prepare additional documents/information/exhibits for Stan deposition (2.8).	ARCI
1368.001	08/07/2018	1 A	9	400.00	5.80	2,320.00	Prepared for deposition by review and marking of exhibits relating to 49 Mountain and Tahoe (1.1). Took Stan's deposition related to Tahoe issues and chronology of events pertaining to Stan's "buy-in" (2.7). Work on assembling signatures for expert's review (.9). Continued review of Wendy's deposition transcript (1.1).	ARC
1368.001	08/07/2018	19 A	. 9	110.00	3.30	363.00	(1.1), Review and print documents/information from client (.3). Conference with Kent Robison to review assignments (.5). Locate and prepare additional documents/information/exhibits for Stan deposition (2.0). Locate and prepare documents/information for Kent Robison. (.5).	ARC
1368.001	08/08/2018	1 A	9	400.00	0.70	280.00	(50%) Work on offers of judgments. Research Rule 68 cases to see if one 68 Offer of Judgment, affects the other.	ARC
1368.001	08/08/2018	44 A	9	250.00	4.50		attend Stan deposition	ARC
1368.001	08/08/2018	19 A		110.00	2.80	308.00	Conference with Kent Robison to review assignments (.8), Locate and prepare documents/information for Kent Robison (1.0), Update deposition exhibit index and binders (.5), REview and print documents/information from client (.5).	ARC
1368.001	08/09/2018	44 A	9	250.00	3.75		attend Wendy deposition	ARC
1368.001	08/09/2018	19 <i>A</i>	<b>9</b>	110.00	2.60	286.00	Conference with Kent Robison to review assignments (.8), Locate and prepare documents/information for Kent Robison (1.0), Update deposition exhibit index and binders (.5). Review and print documents/information from client (.5).	ARC
1368.001 1368.001	08/10/2018 08/10/2018	44 A 19 A		250.00 110.00	2.25 3.10		attend Wendy deposition Work on revision of all documents produced indexes, chronological and bates stamp order (1.5). Locate and prepare documents/information for Therese Shanks (.5). Locate and prepare documents/information for clients (.3). Update deposition exhibit binders with new exhibits (.8).	ARC ARC
1368.001	08/10/2018	15 <i>A</i>	A 9	50.00	2.50	125.00	Prepare Subpoena Duces Tecum for Custodians of Records for 6 entities. Prepare Notice of Issuance of SDT to Custodians of Record. Letter to Adam Hosmer-Henner. Draft Acceptances of Service (6).	ARC
1368.001	08/13/2018	1 4	¥ 9	400.00	4.70	1,880.00	i in an in the second	ARC
1368.001	08/13/2018	19 /	<b>4</b> . 9	110.00	3.20	352.00	Conference with Kent Robison to review status (.3). Prepare and deliver original deposition exhibits (.8). Locate and prepare documents/information for reporter (.3). Update/revise all document indexes (1.0). Review new documents form client (.8).	AR
1368.001	08/14/2018	1 /	A 9	400.00	5.65	2,260.00	(50%) Met with Todd and Don to review and debrief regarding Monday's deposition (1.3). Defend and attend Todd's deposition taken by Adam (6.9). Debrief with Todd and Don at tend of day (.9). Worked on motion to revoke Johnson's <i>pro hoc vice</i> (2.2).	AR
1368.001	08/14/2018	44 <i>I</i>	A 9	250.00	2.00		research re grounds for pro hac vice admission revocation (1.5); outline motion (0.5)	AR
1368.001	08/14/2018	19 /	A 9	110.00	3.40	374.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Review and organize additional documents from client (.8). Work on deposition/witness files (1.8).	AR
1368.001	08/15/2018	1 /	<b>4</b> 9	400.00	3.90	1,560.00	(10): (50%) Pre-deposition conference with Todd Jaksick to review nature and scope of Spencer's questions and to work on preparing Todd for further deposition examination (.9). Attend and defend Todd's deposition (6.1). Post deposition debriefing with Don, Todd, and Mike (.8).	AR

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Client	Trans Date	H Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	Jaksick/Todd 08/15/2018	44 A	. 9	250.00	2.50	625.00	research re Rule 3.3 and 8.4 (0.5); draft facts and argument portion for motion re pro hac vice (1.5); edit (0.5)	ARCH
_, 1368.001	08/15/2018	19 A	9	110.00	2.80	308.00	(0.5) Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Update deposition exhibit binders (.5). Work on witness files for upcoming depositions (1.5).	ARCH
1368.001	08/16/2018	1 A	. 9	400.00	3.85	1,540.00	(50%) Pre-deposition conference with Don and Todd (.7). Attend and defend Todd's deposition (5.1). Work on draft of motion to terminate deposition pursuant to NRCP 30(d); prepare Lattin declaration, Robison declaration, and Todd's declaration in support thereof (1.9)	ARCH
1368.001	08/16/2018	44 A	9	250.00	1.00	250.00	research re terminate deposition (0.5); draft motion and affidavit (0.5)	ARCH
1368.001	08/16/2018	19 A	9	110.00	3.40	374.00	Update deposition exhibit binders (.3). Attend conference with Kent Robison, Lattin, client (.8). Locate and prepare documents/information for Kent Robison (.8). Telephone conference with expert Green and send documents/information via Fed Ex (.5). Locate and prepare and send Stan transcripts to Dan (.5). Arrange for video duplication (.5).	ARCH
1368.001	08/16/2018	15 A	9	50.00	0.25	12.50	Draft Amended Notice of Taking Deposition of Pierre Hascheff and email court reporter.	ARCH
1368.001	08/17/2018	1 A	. 9	400.00	2.25	900.00	(50%) Work on and complete Rule 30(d) motion to terminate Todd's deposition (1.1). Work on motion to disqualify (1.6). Letter to client, MCL, and Kevin regarding production for 30(b)(6) (.7). Review, organize, and index Stan's deposition (1.1).	ARCH
1368.001	08/17/2018	44 A	9	250.00	2.50	625.00	Finish draft motion (1.5); incorporate KRR briefing into motion (0.5); edit (0.5)	ARCH
1368.001	08/17/2018	19 A	<b>v</b> 9	110.00	1.60	176.00	Conference with Kent Robison to review status (.3). Attend telephone conference with Kent Robison and Lattin (.5). Locate and prepare documents/information for Kent Robison (.8).	ARCH
1368.001	08/20/2018	1 A	<b>9</b>	400.00	0.80	320.00	(50%) Continue reading newly produced deposition transcripts of Wendy and Stan to find testimony impeaching sworn amended counter-petition to support motion to revoke pro hac vice admission.	ARCH
1368.001	08/20/2018	19 A	9	110.00	2.60	286.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information/exhibits for motion to disqualify (1.8). Review Stan deposition (.5).	ARCH
1368.001	08/20/2018	19 A	9	110.00	3.10	341.00	Locate and prepare documents/information/exhibits for motion to disqualify (1.5). Conference with Kent Robison to review status (.8). Prepare documents to be reviewed for production (.8).	ARCH
1368.001	08/23/2018	1 A	<b>X</b> 9	400.00	2.05	820.00	(50%) Continue review of notes and emails produced by Todd for our review (1.1). Office conference with Don Lattin, Todd Jaksick to review newly discovered documents including Sam's notes and new emails and to discuss status of motion to terminate deposition (1.6). Office conference with Todd and Stan to discuss and strategize responses to and compliance with NRCP 30(b)(6) deposition topics and subjects identified for Todd's Trusts and Companies (1.4).	ARCH
1368.001	08/23/2018	19 A	A 9	110.00	3.30	363.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information/exhibits for motion to disqualify (1.0). Prepare for and attend conference with Kent Robison, Lattin, clients (1.5). Locate and prepare documents/information for Pierre (.5).	ARCH
1368.001	08/24/2018	1 <i>F</i>	A 9	400.00	1.40	560.00	(50%) Help Jim prepare chronology of events concerning Tahoe House binder for Pierre (.3). Assemble timeline and exhibits for Judge Hascheff's review in preparation for September 7th deposition (.5). Office conference with Pierre Hascheff and Don Lattin to review documents covered by Wendy's counsel at deposition and status of litigation with Judge Hascheff (2.0)	ARCH
1368.001	08/24/2018	19 <i>A</i>	A 9	110.00	3.20		Conference with Kent Robison to review status and assignments (.2). Locate and prepare documents/information for Kent Robison meeting with Hascheff (1.8). Work on next 16.1 document supplement (.5). Locate documents/information/exhibits for motion to disqualify (.3). Attend conference with Kent Robison and Lattin (.4).	ARCH
1368.001	08/27/2018	1 <i>F</i>	A 9	400.00	0.70	280.00	(50%) Telephone conference with Todd regarding meeting with Jim Corica and whether Corica's testimony will be helpful and whether deposition should be made given his age to preserve testimony (.6).	ARCH

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# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

				Robis	on, Sharp, Sulliv	an & Brust		
Client Client ID 1368.001 J	Trans Date aksick/Todd		Tcode/	Rate	to Bill	Amount		Ref #
Client ID 1308.0013							Telephone conference with Don Lattin regarding position being taken by Wendy and Stan for dismissal of Michael Kimmel from lawsuits (.5). Confirmation to authorize electronic signature provided (.3).	
1368.001	08/27/2018	19 A	A 9	110.00	0.50	55.00	Conference with Kent Robison to review status (.2). Locate and prepare documents/information for Kent	ARCH
1368.001	08/28/2018	1 4	A 9	400.00	1.40	560.00	Robison (.3). Revised offers of judgment as instructed by client and obtain written authority to process and serve all offers of judgment (.5). Continue inserting defenses in Todd's proposed objection/answer to Stan's counter-petition in both cases (.4). Continue drafting objections and partial answers to interrogatories served by Wendy on Todd as an individual (.6). Continue working on responses and accumulating documents responsive to Jessica's contributions to answers to 30(b)(6) notices (.7). Office conference with Jessica to review issues	ARCH
1368.001	08/28/2018	19 <i>A</i>	A 9	110.00	2.00	220.00	and production mandates (.6). Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison for deposition prep (.5). Work on 16.1	ARCH
1368.001	08/29/2018	19 <i>4</i>	A 9	110.00	3.10	341.00	document supplement index (1.2). Multiple telephone conferences with Kent Robison to review assignments (.3). Locate original deposition exhibit binders (.3). Locate and prepare documents/information/exhibits for motion to disqualify	ARCH
1368.001	08/30/2018	1 /	A 9	400.00	0.95	380.00	<ul> <li>(1.5). Work on 16.1 production (1.0).</li> <li>(50%) Evaluated Connot's push back letter and started draft of response (.7). Work on deposition schedule</li> <li>(.3). Start draft of reply to motion to terminate and the matter the matter for construction (.0).</li> </ul>	ARCH
1368.001	08/30/2018	19 <i>A</i>	A 9	110.00	3.30	363.00	opposition to motion for sanctions (.9). Telephone conference with Kent Robison to review status (.3). Locate and prepare documents/information/exhibits for motion to disqualify (1.5). Locate and prepare documents/information/exhibits for upcoming	ARCH
1368.001	08/30/2018	44 <i>F</i>	<b>4</b> 9	250.00	1.00	250.00	depositions (1.5). Analyze re whether can object to subpoena issued to Hascheff (0.2); respond to email re termination of deposition (0.2); review opposition to motion to terminate deposition (0.5).	ARCH
1368.001	08/31/2018	19 A	A 9	110.00	1.80	198.00	terminate deposition (0.6) Locate and prepare documents/information/exhibits for upcoming depositions (1.5). Update documents/exhibit/indexes (.3).	ARCH
1368.001	08/31/2018	44 <i>F</i>	A 9	250.00	2.00	500.00	Outline reply (0.5); research re termination of	ARCH
1368.001	09/04/2018	19 <i>4</i>	4 9	110.00	4.30	473.00	depositions (0.5); begin draft reply (1) Locate and prepare documents/information/exhibits for 30(b)(6) depositions (.8). Multiple conferences with Kent Robison to review status (1.0). Locate and prepare additional documents/information/exhibits for Kent Robison (1.0). Print and prepare documents/information from client (.5). Begin review of new Stan documents (5K pages) (1.0).	ARCH
1368.001	09/04/2018	44 <i>i</i>	A 9	250.00	0.50		continue draft reply	ARCH
1368.001	09/04/2018	1 /	A 9	400.00	3.40	1,360.00	(50%) Prepare for and took deposition of Stan Jaksick as 30(b)(6) witness for Toiyabe and 30(b)(6) witness for Jaksick Family LLC. Post deposition conferences with Adam and Don regarding more efficient way to obtain 30(b)(6) information through accountant. Email confirmation. Conference with Don and Adam regarding potential initiation of settlement discussions.	ARCH
1368.001	09/05/2018	19 A	A 9	110.00	2.00	220.00	Update all deposition exhibit binders (.5). Conference with Kent Robison to review status (.5). Locate and prepare documents/information for Kent Robison (.5). Prepare documents for production (.5).	ARCH
1368.001	09/05/2018	44 A	A 9	250.00	0.70	175.00	emails re depositions (0.2); finish reply ISO mtn to	ARCH
1368.001	09/05/2018	1 /	A 9	400.00	1.20	480.00	terminate (0.5) (50%) Work on rescheduling 30(b)(6) depositions. Telephone conference with Don Lattin regarding availability of Kevin Riley to answer 30(b)(6) questions. Email traffic to Adam and Don regarding initiation of settlement negotiations. Receive Todd's outline and incorporate outline deal points into deposition questions for Pierre Haschef.	ARCH
1368.001	09/06/2018	19 A	¥ 9	110.00	2.50	275.00	Locate and prepare documents/information/exhibits for motion to disqualify (1.0). Conference with Kent Robison to review status (.5). Locate and prepare documents/information/exhibits for Jamieson deposition (1.0).	ARCH
1368.001	09/06/2018	44 A	A 9	250.00	2.00	500.00	Review depo transcripts re agitated or improper	ARCH
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Date: 03/11/2019

Client	Trans Date	H Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	09/06/2018	1 A	9	400.00	0.50		comments, length of breaks, etc. (0.5); outline opp to motion to compel (0.5); began draft opp (1) (50%) Work on objections to interrogatories served on Todd (.4). Telephone conference with Pierre Hascheff's office regarding confirmation of deposition for 9/14/18 (.3). Process amended notice of deposition	ARCH
1368.001	09/06/2018	1 A	9	400.00	0.90	360.00	for Judge Hascheff (.3). (50%) Request to help with response to 30(b)(6) notices on Todd. Email to Don to be directed and forwarded to Kevin, requesting documents for Todd entities similar or identical to those produced by Stan for Stan entities. Commence review of Stan's deposition testimony regarding tracing of \$400,000 Bronco Billy proceeds and \$434,000 Bronco Billy proceeds to determine whether discouragement or reimbursement is appropriate.	ARCH
1368.001	09/07/2018	19 A	9	110.00	1.50	165.00	Conference with Kent Robison to review status (.2). Locate and prepare documents/information/exhibits for Jamieson deposition (1.0). Telephone conference with expert Green (.3).	ARCH
1368.001 1368.001	09/07/2018 09/10/2018	44 A 19 A		250.00 110.00	1.50 4.30		Finish draft opp (0.75); edit reply to match opp (0.75) Multiple conferences with Kent Robison to review status and deposition preparation (1.2). Attend conference with Kent Robison, client, Lattin (.5). Locate and prepare documents/information/exhibits for Jamieson deposition (1.3). Print and process documents/information from client (.3). Locate and prepare documents/information for Kent Robison	ARCH ARCH
1368.001	09/10/2018	1 A	9	400.00	4.00	1,600.00	conference with Todd Alexander (1.0). (50%) Review Wendy's transcripts regarding accusations that Todd murdered his father (.6). Review documents provided to office by Todd regarding Sam's interactions and deals with Jamison (1.2). Organize exhibits for Jamison deposition (.4). Office conference with Todd to prepare for Jamison deposition (.8). Participate in taking deposition of Dave Jamison (4.1). Conference with Don Lattin regarding effect if any of Jamison's role (.4). Telephone conference with Todd Alexander regarding representation of Pierre Haschef (.4), Work on obtaining dates for mediation from Judge Combine and Pab Incorptor (.1)	ARCH
1368.001	09/11/2018	1 A	9	400.00	2.00	800.00	Gamble and Bob Isenberg (.1) (50%) Office conference with Todd Jaksick to review pertinent documents and exhibits to be used for Pierre Haschef's deposition (3.2). Office conference with Todd Alexander, counsel for Pierre Haschef, to enlighten and educate Todd with respect to pleadings, allegations, accusations, and documents relevant to Pierre's involvement with Jaksick family and Todd (.8).	ARCH
1368.001	09/12/2018	19 A	. 9	110.00	2.60	286.00	Conference with Kent Robison to review status (.3). Update deposition exhibit binders (.3). Locate and prepare documents/information/exhibits for Pierre deposition (1.5). Locate and prepare documents/information for and attend telephone conference with Kent Robison and expert Green (.5).	ARCH
1368.001	09/13/2018	19 A	. 9	110.00	3.80	418.00	Multiple conferences with Kent Robison and experior determ (.5). Multiple conferences with Kent Robison to review assignments and prepare for upcoming depositions (1.5). Locate and prepare additional documents/information/exhibits for Pierre deposition (1.8). Locate documents/information for expert Green (.3). Locate, prepare and send documents/information to Todd Alexander (.3).	ARCH
1368.001	09/13/2018	1 A	9	400.00	1.10	440.00	(50%) Prepare for meet and confer with Texas counsel regarding discovery issues, including request for production of documents, subpoena duces tecum, and Todd's deposition. Participate in meet and confer with counsel regarding discovery issues. Work on reply to motion to terminate and motion to challenge pro hac vice admission. Analyze water right deeds provided by Jessica.	ARCH
1368.001	09/14/2018	19 A	9	110.00	3.40	374.00	Locate and prepare additional documents/information/exhibits for Pierre deposition (.8). Attend multiple conferences with Kent Robison, Lattin, client regarding deposition documents/information (1.5). Update deposition exhibit binders (.3). Review new documents from client (.8).	ARCH
1368.001	09/14/2018	1 A	9	400.00	9.20	3,680.00	Assemble new exhibits with Jim Stewart for deposition of Pierre Haschef. Took deposition of Pierre Haschef regarding indemnification, creation, evolution, and ultimate ownership of Lake Tahoe House by Incline TSS Ltd. Took Judge Haschef's deposition regarding	ARCH

# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date:	03/1	1/2019	
Date.	0.0/1	1/2018	

Client	Trans Date	H To <u>Tmkr P Ta</u>	code/ ask Code	Rate	Hours to Bill	Amount		Ref #
ent ID 1368.001	Jaksick/Todd						all issues alleged in petition pertaining to Todd individually. Debrief with Don Lattin and Todd Alexander and Todd Jaksick.	
1368.001	09/17/2018	19 A	9	110.00	2.30	253.00	Conference with Kent Robison to review status (.5). Locate and prepare documents/information for Kent Robison (.5). Update deposition roster and indexes (.5). Locate and prepare documents/information/exhibits for	ARCH
1368.001	09/17/2018	1 A	9	400.00	0.60	240.00	motion (.8). (50%) Work on reviewing documents provided by Kevin Riley to Adam responsive to Todd's 30(b)(6) notice requests (.3). Email Don Lattin requesting Kevin provide same to Adam for 30(b)(6) noticed for Todd (.2). Work on stipulation to extend expert disclosures and discovery cutoff by and through court approved stipulation (.3). Work on demand for indemnification from Issue Trust and Family Trust for legal fees (.4).	ARCH
1368.001	09/18/2018	19 A	9	110.00	1.50	165.00	Conference with Kent Robison to review status (.5). Update deposition exhibit and transcript binders (.5). Update Kent Robison working document binders (.5).	ARCH
1368.001	09/19/2018	19 A	9	110.00	0.50	55.00	Conference with Kent Robison to review status (.2). Locate and prepare documents/information for Kent Robison (.3).	ARCH
1368.001	09/19/2018	1 A	9	400.00	1.20	480.00	Prepare for meeting with Todd Jaksick to review status of production for companies and trusts. Work on conceptual components of demand letter to obtain payment from Family Trust for Todd's fees and costs. Work conceptually on petition to compel Stan to refund \$400,000 of Bronco Billy's funds and \$434,000 used to pay loans owed by Family Trust to Lakeridge. Telephone conference with Don Lattin.	ARCH
1368.001	09/20/2018	19 A	9	110.00	1.70	187.00	Conference with Kent Robison to review status (.2). Update deposition exhibit binders (.2). Review Pierre deposition (1.0). Prepare documents/information/exhibits for upcoming 30(b)(6) depositions (.3).	ARCH
1368.001	09/21/2018	1 A	9	400.00	1.15	460.00	(50%) Receive and review Jamison deposition summary for purposes of determining whether lawsuit for defamation should be processed (.4). Develop a chronology of 30(b)(6) documents produced and began reviewing documents produced by Kevin Riley to Stan's counsel responsive to 30(b)(6) depositions (.9). Continue providing outline information regarding Stan's use of \$400,000 and \$434,000 of Bronco Billy sale proceeds (.6). Draft demand letter for return of funds (.4).	ARCI
1368.001	09/21/2018	1 A	9	400.00	0.40	160.00	(50%) Email to and from Mark Knought regarding acceptance of service of subpoena duces tecum on Jessica and Nanette. Telephone conference with Todd Jaksick regarding documents produced for Tolyabe Investment Company. Review of documents produced for TIC with Jessica and Todd. Telephone conference with Don regarding Knought's position that Hascheff's future deposition cannot be scheduled until motion to terminate is decided and work on draft of letter	ARC
1368.001	09/24/2018	19 A	9	110.00	2.30	253.00	responding to Knought's unreasonable position. Review & print new documents from Riley (.3). Conference with Kent Robison to review status & assignments (.5). Locate & prepare documents/information/exhibits for Indemnity Agreement/Fee Demand (1.2). Prepare & send documents/information to client (.3).	ARC
1368.001	09/24/2018	1 A	9	400.00	0.80	320.00	(50%) Office conference with Todd regarding corrections to deposition (.8). Review all of Todd's suggested changes (.5). Start notice of corrections	ARC
1368.001	09/25/2018	19 A	9	110.00	2.30	253.00	format (.3). Locate & prepare documents/information/testimony for fee letter (1.0). Attend conference with Kent Robison, Therese Shanks, client (1.0). Locate prepare	ARC
1368.001	09/25/2018	1 A	9	400.00	2.70	1,080.00	documents/information for Kent Robison (.3). Office conference with Jessica and Todd to review proposed petition for reconveyance of \$400,000 and \$434,000. Review some of the documents scrutinized by Jessica revealing loan transactions between Trust and Lakeridge and Lakeridge and Toiyabe Golf Club. Review Jessica's schedule of what documents were produced for which entities in response to our 30(b)(6) depositions. Work on more specific opposition to subpoena duces tecum and 30(b)(6) notice of Duck Lake.	ARC
1368.001	09/26/2018	19 A	9	110.00	1.10	121.00	Conference with Kent Robison to review assignments	ARC

## Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

Client	Trans Date	H Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001	Jaksick/Todd						(.3). Locate and prepare documents/information for	
1368.001	09/26/2018	1 A	9	400.00	0.90	360.00	Kent Robison (.8). (50%) Meeting with Don and Todd to review need for petition for instructions. Work on letter requesting fees	ARCH
1368.001	09/27/2018	19 A	9	110.00	1.80		be paid by Family and/or Issue Trust. Review deposition changes/corrections from client (.3). Update all document binders and indexes (1.0). Begin organization of documents/information/exhibits not	ARCH
1368.001	09/27/2018	44 A	9	250.00	0.50	125.00	used for depositions (.5). Review emergency motion to continue the trial and	ARCH
1368.001	09/27/2018	1 A	9	400.00	0.60	240.00	extend discovery (50%) Continue work on petition for reconveyance of proceeds diverted by Stan consisting of Bronco Billy's \$400,000 (.8). Telephone conference with Don regarding Kevin's position on 434 being a payment on a	ARCH
1368.001	09/28/2018	19 A	9	110.00	1.50	. 165.00	loan owed by Family Trust to Lakeridge (.4). Review and organize documents/information prepped for but not marked for depositions (potential trial exhibit) (1.0). Update documents and deposition exhibit binders	ARCH
1368.001	10/01/2018	1 A	. 9	400.00	0.60	240.00	(.5). (50%) Revise objections to subpoena duces tecum (.3). Work on reviewing Judge Hascheff's deposition for testimony supporting Todd's interpretation of indemnification agreement (.2). Start draft of demand that Family Trust indemnify and/or pay Todd's legal fee and costs (.7).	ARCH
1368.001	10/01/2018	19 A	. 9	110.00	2.80	308.00	Conference with Kent Robison to review status and assignments (.5). Update deposition and document binders and indexes (.8). Locate and prepare documents/information for Kent Robison (.5). Continue with review and organize of potential trial exhibits (1.0).	ARCH
1368.001	10/02/2018	19 A	9	110.00	2.00	220.00	Conference with Kent Robison to review status (.5). Review Todd's corrections to all deposition transcripts (1.0). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.001	10/02/2018	44 A	9	250.00	2.00	500.00	Research re diligence in conducting discovery for continuances (0.5); draft opposition to motion to	ARCH
1368.001	10/02/2018	1 A	<b>9</b>	400.00	0.60	240.00	continue trial (1.3); edit (0.2) (50%) Continue review with Todd and Jim of deposition testimony to prepare notice of corrections for all four versions (.8). Continue drafting demand for payment of fees by looking at all time charged and narratives reviewed (.4).	ARCH
1368.001	10/02/2018	1 A	9	400.00	0.50	200.00	(50%) Receive comments from Don Lattin regarding petition for reconveyance of funds diverted by Stanley of Bronco Billy's proceeds (.5). Inter-office conference with Therese to incorporate changes to reinstate 434 based upon Kevin Riley's expected testimony (.5).	ARCH
1368.001	10/03/2018	1 <i>F</i>	9	400.00	1.40	560.00	(50%) Continue to review and scrutiny of testimony from Pierre Hascheff concerning Sam Jaksick's intent that Todd be indemnified from Family Trust for attorney's fees and all claims against him (.8). Work on discovery issues being expressed by Todd Alexander, Mark Connot and Adam Hosmer-Henner concerning continue deposition for Judge Hascheff (.6). Work on more detailed responses and production of documents for subpoena duces tecum to Nanette and Jessica (.7). Work on including insertions concerning \$434,000 dollar misappropriation by Stan into Todd's petition for refund (.7).	ARCH
1368.001	10/03/2018	19 <i>F</i>	A 9	110.00	2.10	231.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.8). Work on draft Notice of Corrections to depositions for Todd (1.0).	ARCH
1368.001	10/04/2018	19 <i>F</i>	A 9	110.00	2.30	253.00	Conference with Kent Robison to review status (.5). Work on draft deposition corrections notices for Todd (1.0). Update document indexes (.5). Locate and send documents/information for client (.3)	ARCH
1368.001	10/05/2018	19 A	A 9	110.00	2.40	264.00	Conference with Kent Robison to review status (.3). Review and revise deposition notice corrections (.8). Update deposition roster and indexes (.3).	ARCH
1368.001	10/08/2018	19 A	A 9	110.00	0.80	88.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.001	10/08/2018	1 4	A 9	400.00	1.80	720.00	(50%) Office conference with Todd Jaksick and Don Lattin regarding discovery issues, expert designation, and request from Wendy's lawyers to continue dates and trial. Work on opposition to emergency motion to extend discovery. Continue to review with Todd regarding corrections to depositions and clarifications to	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client Client ID 1368.001	Trans Date	H <u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
1368.001	10/09/2018	1 A	9	400.00	1.85	740.00	non-sensical answers. (50%) Work on Supplemental Objections to Nanette & Jessica's SDTs (1.2). Work on Memo to Todd Alexander re: Pierre's continued deposition (1.1). Work with Todd to assemble Hascheff documents for inspection (.6). Communicate to counsel availability of	ARCH
1368.001	10/10/2018	19 A	9	110.00	2.10	231.00	Hascheff's documents available for inspection (.8). Multiple telephone conferences with Kent Robison to review assignments (.3). Prepare additional information for Notice of Deposition Corrections (.3). Locate, prepare and send documents/information to Kent Robison (.5). Begin preparation for documents	ARCH
1368.001	10/11/2018	19 A	9	110.00	1.80	198.00	reviewed by Hosmer for production (1.0). Telephone conference with Kent Robison to review status (.3). REview Hascheff documents and prepare for duplication/production (1.0). Locate and prepare	ARCH
1368.001	10/11/2018	19 A	9	110.00	1.80	198.00	documents/information for Kent Robison (.5). Telephone conference with Kent Robison to reivew status (.3). Review Hascheff documents and prepare for duplication/production (1.0). Locate and prepare documents/information for Kent Robison (.5).	ARCH
4000.004	40/44/0010	44 0	9	250.00	0.50	125.00	review motion to compel	ARCH
1368.001 1368.001	10/11/2018 10/12/2018	44 A 1 A	21	250.00	0.50		Write off finance charges	ARCH
1368.001	10/12/2018	19 A	9	110.00	1.80		Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Work on deposition notice corrections with Kent Robison (1.0).	ARCH
1368.001	10/12/2018	1 A	9	400.00	2.50	1,000.00	(60%) Office conference with Nanette to review notary book (.8). Made exhibits from pages of Nanette's notary book (.4). Confer with Todd regarding decisions to pay Ag Credit (.4). Telephone conference with Don and Todd and office conference regarding demand on Phil Kreitlin to authorize payment to Ag Credit and for Stan to produce accountings for sales of Montreaux lots in light of Family Trust interest in proceeds therefrom (.8). Prepare indemnification payment for fees demand letter by review of indemnification agreement provisions (.5), Stan's testimony (.4), Wendy's testimony regarding indemnification (.4). Draft Todd's declaration (.4). Review Hascheff testimony to include in demand (.5). Revise letter to MCL citing above as support for Trust and Issue Trust to pay legal fees charged to Todd by	ARCH
1368.001	10/15/2018	19 A	9	110.00	1.40	154.00	RSSB (.4). Work on documents/information to supplemental 16.1 disclosure (.3). Review and revise deposition corrections (.3). Revise document index detailed descriptions (.8).	ARCH
1368.001	10/16/2018	1 A	9	400.00	1.70	680.00	(50%) Office conference with Todd regarding sanction order, discuss all pending discovery issues, telephone conference with Don Lattin, review documents requested from Pierre's file.	ARCH
1368.001	10/16/2018	19 A	9	110.00	3.10	. 341.00	Conference with Kent Robison to review assignments (.3). Review/organize boxes of documents from client for upcoming inspection (.8). Locate and prepare documents/information for Kent Robison (1.0). Work on detailed document indexes (1.0).	ARCH
1368.001	10/16/2018	44 A	9	250.00	1.00	250.00	Review order (0.2); research re potential reconsideration basis (0.2); begin outline to opposition to motion to compel (0.8)	ARCH
1368.001	10/17/2018	19 A	9	110.00	2.60	286.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Work on documents to be produced (organize and locate) (1.0). Continue with review and revision of detailed indexes (1.0). Locate, prepare and send documents/information to Kent Robison (.3).	ARCH
1368.001	10/18/2018	1 A	9	400.00	1.55	620.00	(50%) Office conference with Todd to review methods by which responses could be made to subpoena duces tecum. Review in detail subpoenas and topics with Todd. Continue review of the 526 RFPs to see if any manageable strategy or procedure could be implemented to draft a response. Review notary book and modify objection to subpoena duces tecum. Work on preparing Todd for additional topics that will be addressed and covered in continued deposition.	ARCH
1368.001	10/19/2018	1 A	9	400.00 ,	0.80		(50%) Work on scheduling Pierre Hascheff's deposition. Participate with Don and Todd in preparing for pending discovery fight and upcoming meeting with Commissioner Ayres.	ARCH
1368.001	10/22/2018	1 A	9	400.00	0.90	360.00	(50%) Start draft of motion for protective order on all outstanding discovery issues. Research Rule 37	ARCH

Monday 03/11/2019 10:33 am

Date: 03/11/2019

### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Datas	00/44/0040	
Date:	03/11/2019	,

Client	Trans Date		Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 J		<u> </u>			<u></u>		regarding burdens to obtain protective order. Start itemizing individual discovery requests made by Wendy's counsel. Continue to review methodology by which Jessica's emails could be identified and possibly	
1368.001	10/22/2018	19 A	9	110.00	1.80	198.00	produced. Review emails from Kent Robison regarding assignments (.2). Locate and prepare documents/information for Kent Robison (.3). Begin review of Hascheff documents (6K pages) (.8). Continue with detailed descriptions in document	ARCH
1368.001	10/23/2018	50 A	8	220.00	2.00	440.00	indexes (.5). Research caselaw re: motion for protective order &	ARCH
1368.001	10/23/2018	19 A	9	110.00	2.50	275.00	abusive discovery. Conference with Kent Robison to review status and assignments (.5). Locate and prepare documents/information/exhibits for protective order (1.5). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.001	10/23/2018	44 A	9	250.00	4.00	1,000.00	Outline opposition to motion to compel (1); segregate irrelevant requests into specific topic groups (1); draft opposition re facts and standard of review (2); draft opposition to motion to compel re claims on estate administration (1); draft opposition re mental capacity requests (1); begin draft opposition re financial requests	ARCH
1368.001	10/23/2018	1 A	. 9	400.00	2.20	880.00	(1) (50%) Work on opposition to motion to compel and cross-motion for protective order by analyzing the shear number of requests made by Wendy in RFPs, SDTs, and similar requests of Nanette, Jessica, Pierre and Bob Lagoy (1.4). Draft overview and prepare chart for inclusion, motion for protective order (.5). Review allegations and acusations in Wendy's amended counter-petition to compare with relevance of specified requests (.8). Work on determining how many emails are in Jessica's "system" that would have to be reviewed in order to be responsive to the subpoena duces tecum (1.7).	ARCH
1368.001	10/24/2018	19 A	9	110.00	1.90	209.00	Update deposition roster and indexes (.3). Continue with review of 6K pages of Hascheff documents (.8). Continue with revision of detailed document indexes (.8).	ARCH
1368.001 1368.001	10/24/2018 10/24/2018	44 A 1 A		250.00 400.00	1.00 1.70		(10). (3). (50%) Telephone conference with Don Lattin (.3). Review disclosure forms produced by Don to allow Kevin Riley to testify concerning Duck Lake Flat, LLC, White Pine, LLC, Home Camp, LLC without tax returns (.3). Telephone conference with Todd regarding disclosure forms (.3). Office conference with Todd to review Duck Lake, LLC documents and financials included in 30(b)(6) production (.6). Work with Todd to prepare for second round of deposition with review of material recovered by Kevin Spencer and forecast of additional topics to be covered in next session (.8). Receive and review and discuss with client Judge Hardy's order addressing motion to extend discovery, expert deadlines, and trial (.3). Commence work on status conference statement for Todd regarding abuse of discovery tactics to be presented at November 16, 2018 hearing (.4). Work on and complete Todd's response to Wendy's fifth request for production of documents (.4).	ARCH ARCH
1368.001	10/25/2018	44 A	9	250.00	2.70	675.00	draft opp re 6th requests (2); incorporate KRR edits into opp (0.7)	ARCH
1368.001	10/25/2018	19 A	9	110.00	4.00	440.00	Conference with Kent Robison to review status and assignments (.5). Prepare documents/information for Rile deposition (.5). REview 4 days of Todd deposition testimony for information for Kent Robison (3.0).	ARCH
1368.001	10/25/2018	1 A		400.00	0.90		(50%) Continue draft of opposition to motion to compel and counter-motion for active order, including numerical analysis of 1,819 requests served on Todd and Todd Associates (Jessica, Bob Legoy, and PRN Kevin). Continue work on status conference statement to be submitted on behalf of Todd individually for both cases. Continue to review documents Kevin produced to Todd responsive to 30(b)(6) topics according to and formal agreement with Adam.	ARCH
1368.001	10/26/2018	44 A	9	250.00	1.25		Draft opp/motion re sanctions (0.5); edit opp/cntrmtn (0.75)	ARCH
1368.001	10/29/2018	19 A	9	110.00	2.80	308.00	Conference with Kent Robison to review status and assignments (.5). Locate and prepare	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

Bule: 00/11/2010				Robiso	n, Sharp, Sulliv	/an & Brust		
Client	Trans Date		code/ ask Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001	Jaksick/ 1000						documents/information for kent Robison (.8). Locate nd copy 30(b)(6) documents/usb for production to Adam (.5). Update document indexes (.5). Continue with review of Hascheff documents (.5).	
1368.001	10/29/2018	1 A	9	400.00	5,10	2,040.00	(50%) Prepare for Kevin Riley deposition by review of accountings and documents provided from 30(b)(6) request (1.2). Office conference with Todd and Don to prepare for Kevin's testimony (1.6). Attend deposition of Kevin Riley (6.9). Post deposition debrief with client and Don regarding accounting issues raised by Adam in examination of Kevin Riley (.5).	ARCH
1368.001	10/30/2018	19 A	9	110.00	2.30	253.00	Conference with Kent Robison to review status (.5). Locate and prepare documents/information/exhibits for depositions (Riley and Todd) (.8). Continue with review of Hascheff documents (1.0).	ARCH
1368.001	10/30/2018	1 A	9	400.00	4.90	1,960.00	(50%) Prepare for and attend deposition of accountant Kevin Riley (4.2). Confer with client to prepare for client's deposition in light of Riley testimony (1.1). Attend and defend deposition of Todd Jaksick (3.7). Post deposition review of testimony and exhibits with Todd and debriefing after deposition testimony (.8).	ARCH
1368.001	10/31/2018	44 A	9	250.00	0.50	125.00	Incorporate client edits and final edits to opp mtn/countermtn	ARCH
1368.001	10/31/2018	19 A	9	110.00	2.10	231.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information/exhibits for today's depositions (.8). Update exhibits on system (.5). Work on revisions to detailed document indexes (.5).	ARCH
1368.001	10/31/2018	1 A	9	400.00	4.10	1,640.00	(50%) Prepare Todd for further deposition testimony (.8). Attend and defend Todd's deposition taken by Kevin Spencer (6.3). Post deposition debrief with client (1.1).	ARCH
1368.001	11/01/2018	1 A	9	400.00	0.80	320.00	(50%) Work on providing responses to Stan's request for admissions and responses to interrogatories (1.6)	ARCH
1368.001	11/01/2018	19 A	9	110.00	2.80	308.00	Conference with Kent Robison to review status (.5). Locate and prepare documents/information for Kent Robison (.5). Review latest deposition exhibit, organize and index (1.0). Work on detailed document index (.8).	ARCH
1368.001	11/02/2018	19 A	9	110.00	1.80	198.00	and index (1.0), work of detailed document index (.5). Conference with Kent Robison to review status (.3). Organize and index deposition exhibits (original, working clean) (.8). Meet with court reporter regarding drop box for exhibits (.2). Continue with detailed document index (.5).	ARCH
1368.001	11/05/2018	1 A	9	400.00	0.70	280.00	(50%) Work on preparing answers/responses to Stanley's request for admissions (.3). Work on answers to interrogatories (.4). Submit both to Todd and Don for review (.1). Collaborate with Jim on responding to Stanley's two sets of request for production of documents (.6).	ARCH
1368.001	11/05/2018	19 A	9	110.00	2.10	231.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Prepare documents/information for Kent Robison meeting (.5). Continue with detailed document index (.8).	ARCH
1368.001	11/06/2018	44 A	9	250.00	1.00	250.00	Draft discovery responses (0.5); research re objections re admissions in discovery requests (0.5)	ARCH
1368.001	11/06/2018	19 A	9	110.00	3.40	374.00	Conference with Kent Robison to review status and assignment (.3). Assist with document information to respond to Stan's discovery requests (2.3). Locate and prepare documents/information for Kent Robison (.5). Prepare documents/information for telephone conference with expert Green (.3).	ARCH
1368.001	11/06/2018	1 A	9	400.00	1.80	720.00	Contention to Appendix a content (-0). Draft answers with Todd regarding request for admissions regarding Issue Trust (.4). Draft series of explanations for Todd to understand reasons for denials and admissions and why some are misleading (.5). Telephone conference with Don regarding answers to our phase being limited strictly to Todd as an individual (.3). Letter to client requesting payment for legal services (.3). Review, analyze bills submitted to Todd for payment to determine if write offs are necessary (.3).	ARCH
1368.001	11/07/2018	19 A	9	110.00	2.50	275.00	Telephone conference with Kent Robison to review assignments (.3). Locate, prepare and send documents/information to Kent Robison (.3). Review and respond to client emails (.3). Begin review of Todd deposition Vol. 5 (.8). Work on next 16.1 supplement (.8).	ARCH
1368.001	11/08/2018	19 A	9	110.00	2.40	264.00	Telephone conference with Kent Robison to review status and assignments (.3). Work on responses to Stan's requests for production of documents (1.8).	ARCH

## Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

				Robisc	on, Sharp, Sulliv	/an & Brust		
Client Client ID 1368.001	Trans Date Jaksick/Todd	H <u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Cilent ID 1308.001	Jaksich Touu						Prepare and send documents/information to Kent	
1368.001	11/09/2018	19 A	<b>9</b>	110.00	2.40	264.00	Robison (.3). Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Work on draft discovery responses (.8). Locate and prepare documents for Judge Hascheff (.3).	ARCH
1368.001	11/09/2018	1 A	<b>v</b> 9	400.00	1.05	420.00	Update document indexes (.5). (50%) Office conference at Don Lattin's to confer with Don and Todd regarding issues raised by Wendy's counsel, ongoing discovery, experts analysis, and	ARCH
1368.001	11/12/2018	1 A	9	400.00	0.75	300.00	strategies on how to apply for or get fees paid. (50%) Prepare declaration in support of Todd's demand for fees (.4). Work on first draft of Todd's status conference statement outlining for Court's consideration magnitude of discovery disputes and	ARCH
1368.001	11/13/2018	19 A	<b>4</b> 9	110.00	3.40	374.00	magnitude of discovery requests (1.1). Conference with Kent Robison to review status and assignments (.3). Work on next 16.1 production (.5). Prepare documents/information for Kent Robison (.5). Prepare for and attend conference with Kent Robison and client to work on discovery responses (1.8).	ARCH
1368.001	11/13/2018	1 A	9	400.00	0.80	320.00	Prepare and send documents/information to client (.3). Office conference with Todd to work on answers to	ARCH
1368.001	11/14/2018	19 A	9	110.00	4.00	440.00	interrogatories. Conference with Kent Robison to review draft discovery	ARCH
1566.661	11114/2010	10 7		110.00			responses (1.0). Locate and prepare documents/information for Kent Robison (.5). Attend conference with Kent Robison and client to assist with documents/information for request for production responses (2.5).	
1368.001	11/14/2018	1 A	A 9	400.00	1.70	680.00	(50%) Work on supplement to opposition to motion to continue by including overview of discovery request showing chart of number of request for production, number of topics on subpoena duces tecum, number of interrogatories, request for admissions, compared to specific issues raised in counter-petitions (1.6). Review Todd's roles as Trustee of Issue, Trustee of Family, and as individual to restrict and limit issues pertaining to Todd as individual to finalize argument with curtailing discovery is better solution than continuing trial (1.8).	ARCH
1368.001	11/15/2018	1 A	9	400.00	1.40	560.00		ARCH
1368.001	11/15/2018	19 A	<b>v</b> 9	110.00	1.50	165.00	Conference with Kent Robison to review status (.2). Begin draft request for production of documents to Stan (.5). Locate and prepare documents/information for Kent Robison (.8).	ARCH
1368.001	11/16/2018	44 A		250.00	1.50		attend hearing Conference with Kent Robison to review status and	ARCH ARCH
1368.001	11/16/2018	19 A	N 9	110.00	1.80	196.00	documents/information for Kent Robison (3). Locate and prepare documents/information/for Kent Robison (3). Locate and prepare documents/information/exhibits for Hascheff deposition (.5). Begin work on draft trial exhibit index (.5).	Aron
1368.001	11/16/2018	1 A	¥ 9	400.00	2.40		(50%) Pre-hearing conference with Don, Therese, Carolyn, and client regarding Court's status hearing. Present at Court's status conference. Discussions among counsel on how to proceed with Court's ruling as amended deadlines. Commence collaboration on who to use "two choices" for mediator - agree on Enzenberger and Gamble. Start work on motion to strike Wendy's new petition for exceeding 30 pages, filing without Court permission, and presenting redundant arguments to Court to influence Court at status conference.	ARCH
1368.001	11/17/2018	44 A 44 A		250.00 250.00	4.50 7.30	1,125.00 1.825.00	attend Pierre Hascheff Deposition	ARCH ARCH
1368.001	11/19/2018	44 P	. 9	200,00	7.50	1,020.00	outline dispositive motion filing deadlines (1); finish	
1368.001	11/19/2018	19 A	<b>N</b> 9	110.00	1.70	187.00	opposition to motion to join (3); draft motion to strike (3) Telephone conference with Kent Robison to review status and assignments (.3). Locate, prepare and send documents/information to Kent Robison (.3). Contact reporter regarding copy of hearing transcript (.3). Work on draft trial exhibit index (.8).	ARCH
1368.001	11/20/2018	19 A	9	110.00	2.00	220.00		ARCH
1368.001	11/21/2018	19 A	9	110.00	2.60	286.00	Telephone conference with Kent Robison to review	ARCH
HDC							Monday 03/11/2015	9 10:33 am

## Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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Client	Trans Date		Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001	Jaksick/ I odd						assignments (.3). Locate, prepare and send documents/information to Kent Robison (.5). Work on draft trial exhibit index (.5). Process new deposition transcripts (.5). Prepare summary of claims for Kent Robison (.8).	
1368.001	11/27/2018	50 A	9	220.00	0.30	66.00	Review case plan w/ Kent Robison and Therese Shanks.	ARCH
1368.001	11/27/2018	19 A	9	110.00	4.20	462.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (1.0). Prepare for and attend conference with Kent Robison and client to prepare discovery responses (1.8). Work on draft trial exhibit index (.3).	ARCH
1368.001	11/28/2018	19 A	9	110.00	2.30	253.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Work on draft trial exhibit list/index (1.0). Update all document indexes (.5).	ARCH
1368.001	11/29/2018	50 A	9	240.00	2.00	480.00	Meet w/ Kent, Therese, and Jim to discuss case strategy. Begin research for trial protocol re: claims for jury and claims for court.	ARCH
1368.001	11/29/2018	44 A	9	250.00	4.50	1,125.00	Work on trial protocol (0.5); draft MOTION FOR SUMMARY JUDGMENT re Stan's claims barred by statute of limitations (3.25); begin draft argument portion of MOTION FOR SUMMARY JUDGMENT re Stan's claims barred by release (0.75)	ARCH
1368.001	11/29/2018	19 A	9	110.00	2.80	308.00	Locate and prepare documents/information for Kent Robison (1.0). Conference with Kent Robison to review status (.3). Attend conference with Kent Robison, Therese Shanks, Hannah Fuetsch regarding trial protocol preparation (1.0). Locate and prepare documents/information/exhibits for Therese Shanks (.5).	ARCH
1368.001	11/29/2018	1 A	9	400.00	2,40	960.00	(50%) Office conference to prepare motions for summary judgment and related filings with Todd, Jessica and Don. Work on analysis of discovery requests to determine on Incline TSS documents and emails produced versus those that might not have been	ARCH
1368.001	11/30/2018	1 A	9	400.00	1.35	540.00	produced. (50%) Continue work on answers to interrogatories propounded by Stan (.4). Revise and redraft responses to request for admissions (.3). Telephone conference with Don Lattin regarding sufficiency and adequacy of answers to RFA's and interrogatories (.4). Work on trial protocol statement (.3). Work on opposition to motion to compel regarding Jessica subpoena duces tecum (.6). Revise and draft introduction to motion to strike Wendy's petition (.4). Work on changes to opposition to motion to join indispensable party and	ARCH
1368.001	11/30/2018	44 A	9	250.00	2.00	500.00	finalize (.3). Continue draft motion for summary judgment (1.5);	ARCH
1368.001	11/30/2018	19 A	9	110.00	1.30	143.00	review re outstanding motions/opps (0.5) Conference with Kent Robison to review status (.3). Work on trial exhibit index (.5). Locate and prepare	ARCH
1368.001	12/03/2018	50 A	9	240.00	2.80	672.00	documents/information for Kent Robison. (.5). Meet w/ Kent and Therese re: trial protocol statement. Research statutory claims and claims that go to the court for intro. Finish adding authority to trial protocol intro and standard for bifurcation.	ARCH
1368.001	12/03/2018	44 A	9	250.00	1.40	350.00	Review trial protocol (0.2); finish MOTION FOR SUMMARY JUDGMENT re Stan (0.7); edit (0.5)	ARCH
1368.001	12/03/2018	19 A	9	110.00	1.00	110.00	Conference with Kent Robison to review status (.2). Locate and prepare documents/information/exhibits for Kent Robison (.8).	ARCH
1368.001	12/03/2018	1 A	9	400.00	3.00		(50%) Office conference with Todd and Jessica to have them assist in Todd's opposition to Wendy's motion to compel production (1.8). Work with Deb Harris on formulating methodology to ascertain number of emails in Jessica's system for AOL and Gmail concerning specified topics (1.1). Work with Deb on declaration to show Commissioner and Judge the fact that Jessica needs to review and possibly produce 46,000 emails (.6). Telephone conference with Jim Green regarding issues raised in handwriting samples (.7), Complete Todd's answers to 1st Set of Interrogatories regarding Family Trust (.6). Met and confer with Todd to finish Todd's answers to 1st Set of Interrogatories regarding Issue Trust (1.2)	ARCH
1368.001	12/04/2018	44 A	9	250.00	2.00		Draft MOTION FOR SUMMARY JUDGMENT re Wendy's claims	ARCH
1368.001	12/04/2018	1 A	9	400.00	2.10	840.00	(50%) Continue draft of motion for summary judgment	ARCH

## Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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Client	Trans Date		code/ ask Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 、	Jaksick/Todd						against Stanley (1.2). Assemble accumulated exhibits and testimony for draft of MSJ against Stan (1.4). Work on finalizing motion for summary judgment on Wendy's claims (.8). Work on assembling exhibits to motion from deposition exhibits and deposition testimony (.8).	
1368.001	12/05/2018	50 A	9	220.00	1.70		Revise trial protocol statement based on Kent's edits. Research statutes to include in trial protocol statement for statutory claims.	ARCH
1368.001	12/05/2018	19 A	9	110.00	2.40	264.00	Multiple conferences with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for Kent Robison (.3). Prepare for and attend telephone conference with Kent Robison and expert Green (1.0). Locate and prepare documents/information for Green (.3). Attend conference with Kent Robison and client (.3).	ARCH
1368.001	12/05/2018	1 A	9	400.00	3.55		(50%) Complete final draft with attached exhibits of MSJ against Wendy (1.9). Finish final draft together with final review of exhibits and testimony of Todd's MSJ motion against Stan (2.2). Telephone conference with Jim Green; review each and every known to give Jim basis for reasons why known are in fact known signatures of Sam and/or Wendy; discuss matters to be included in Jim's expert witness report (2.1). Telephone conference with Mike Ivey regarding IT services for trial (.5). Review, finalize, proof read and change minor portions of Todd's opposition to Wendy's motion to join indispensable parties (.4).	ARCH
1368.001	12/06/2018	1 A	9	400.00	2.75	1,100.00	(50%) Continue development of trial protocol (.4). Work on 1st draft of discovery conference statement (.8). Work on and complete opposition to 40 party joinder motion (.6). Office conference with Todd regarding declarations for opposition (.5). Work on Jury Instructions (.9). Letters to expert regarding refinement of assignment (.8). Letter to MCL regarding fees (.5). Office conference with Jessica regarding deposition notice and details regarding Todd's involvement in various companies (.6). Motion in limine list prepared (.4).	ARCH
1368.001	12/06/2018	19 A	9	110.00	2.60	286.00	(.4). Conference with Kent Robison to review status (.2). Coate and prepare documents/information/exhibits for motion (.4). Locate and prepare documents/information/exhibits for discovery status report (1.2). Attend telephone conference with Kent Robison, Lattin and client (.3). Prepare documents/information for Kent Robison conference with client (.5).	ARCH
1368.001 1368.001	12/07/2018 12/07/2018	44 A 19 A	9 9	250.00 110.00	0.50 1.30		review new motions Conference with Kent Robison to review status (.3). Deliver courtesy copies of report to court (.5). Locate and prepare documents/information for Kent Robison (.5).	ARCH ARCH
1368.001	12/07/2018	1 A	9	400.00	0.95	380.00	(50%) Review status of various discovery issues (.8). Draft Todd's (Trustee and Individually) discovery status report, revised, finalized and filed (1.1).	ARCH
1368.001 1368.001	12/10/2018 12/10/2018	1 A 19 A	9 9	400.00 110.00	1.20 3.10		Loan agreement discovery. Telephone conference with Kent Robison to review status and assignments (.3). Work on 16.1 supplement (1.0). Locate, prepare and send documents/information to Kent Robison (.3). Locate and print Secretary of State information on all entities identified in our motion (1.5).	ARCH ARCH
1368.001	12/11/2018	1 A	9	400.00	3.00		(60%) Office conference with Don and Todd to review pending motions and discovery including motion to compel regarding Jessica Clayton, Wendy's motion for leave to join indispensable parties, motion to strike Wendy's petition to redress Todd's MSJ against Wendy and Stan, Wendy's motion to compel regarding Childers and Legoy (.9). Review trial protocol statement with Todd (.3). Work on confirming settlement conference with Bob Enzenberger and reserving Sunshine Litigation offices (.3). Participate in discovery dispute conference with Commissioner Ayres (1.1). Debrief with Don and Todd (.2). Work on Jackrabbit Capital call (.2).	ARCH
1368.001	12/11/2018	19 A	9	110.00	1.90	209.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison and attend conference with Kent Robison, Lattin and client (.8). Continue with work on 16.1 supplement (.8).	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

				Robiso	on, Sharp, Sulliv	an & Brust		
Client	Trans Date	Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref#
Client ID 1368.001 1368.001	12/12/2018	19 A	9	110.00	2.00	220.00	Conference with Kent Robison to review assignments (.2). Locate and prepare documents/information for Kent Robison (.8). Work on next 16.1 supplemental document production (1.0).	ARCH
1368.001	12/12/2018	1 A	9	400.00	1.10	440.00	(50%) Draft Todd's second discovery dispute report based on participation in December 11th discovery dispute conference with Discovery Commissioner (1.2). Review law on out of state subpoena duces tecum and analyze Wendy's records subpoenas for Good Samaritan, Los Angeles Cardiologist and Dr. Cannom (1.0).	ARCH
1368.001	12/13/2018	44 A	9	250.00	0.50	125.00	review Dr. Smith records	ARCH
1368.001	12/13/2018	19 A		110.00	2.90	319.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Locate original deposition exhibits (.3). Work on next 16.1 disclosure (.8). Begin review of 300 pages of Sam's medical records (1.0).	ARCH
1368.001	12/13/2018	1 A	9	400.00	2.50	1,000.00	(50%) Work on reply to Wendy's opposition to motion to compel production regarding Jessica Clayton (2.1). Receive and review records of Dr. Ronald Smith for any evidence of mental incapacity (.8). Review filings by counsel for Wendy (.3). Receive and thoroughly review with comments asserted therein James Green's expert witness report (1.8).	ARCH
1368.001	12/14/2018	19 A	9	110.00	3.10	341.00	Multiple telephone conferences with Kent Robison regarding status and assignments (.3). Continue with review of medical records from Dr. Smith (1.8). Research drug side effects (1.0).	ARCH
1368.001	12/14/2018	1 A	9	400.00	1.10	440.00	(50%) Receive and review Wendy's 9th Request for Production of Documents regarding documents on which Todd signed Sam's name (.3). Draft responses to 9th Request for Production of Documents (.4). Review Wendy's second set of interrogatories to Todd and prepare answers (.3). Review Wendy's RFPs to Stan and confer with Todd regarding these discovery requests (.3). Receive and review Jim Green's draft of expert report and provide answers to questions asked	ARCH
1368.001	12/17/2018	49 A	9	120.00	1.00	120.00	(.9). Research designation of percipient expert witness to determine what is needed under the rules, discuss the same with Kent	ARCH
1368.001	12/17/2018	19 A	9	110.00	3.40	374.00	Conference with Kent Robison to review assignments (.3). Assist with documents/information/exhibits for expert disclosure (2.0). Review new documents from Trust (.3). Work on 16.1 supplement (.3). Review Pierre deposition Vol. II (.5).	ARCH
1368.001	12/17/2018	1 A	. 9	400.00	3.20	1,280.00	(50%) Work on preparing expert disclosures concerning James Green and in collaboration with Don concerning recipient experts (1.2). Telephone conference collaboration with Don Lattin (1.1). Receive, review Wendy's replies to our opposition to her motion to join additional parties (.8). Receive, review Wendy's reply to Don Lattin's opposition to Wendy's petition "to redress" (.9). Telephone conference with Nik Paimer regarding subpoena duces tecum and responses available under Rule 45 (.2). Receive and review Wendy's initial expert disclosures; read carefully report of Campagna, Stolbach and Wallace (2.2).	ARCH
1368.001 1368.001	12/18/2018 12/18/2018	44 A 19 A		250.00 110.00	0.50 4.00		attend discovery conference Review Wendy's expert disclosures (.3). Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.8). Review new documents from client (.8). Locate and prepare documents/information for discovery hearing (.8). Attend pre-hearing conference with Kent Robison and client (1.0).	ARCH ARCH
1368.001	12/18/2018	1 A	. 9	400.00	2.20	880.00	(15%) Office conference with Don Lattin and Todd Jaksick to prepare for discovery dispute conference (1.4). Participation in telephone discovery dispute conference with Commissioner Ayres (1.6). Prepare, file, and serve 30(b)(6) notices (1.4).	ARCH
1368.001	12/19/2018	44 A	9	250.00	3.00	750.00	Draft objection to request for submission (0.5); review reply in support of emergency motion to remove Todd (0.5); review opposition to MOTION FOR SUMMARY JUDGMENT re Stan (0.5); begin draft reply (1.5)	ARCH
1368.001	12/19/2018	19 A	9	110.00	3.60	396.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.8). Work on	ARCH

## Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

<u>Client</u> Client ID 1368.001 Jaks		H Imkr P	Tcode/ Task Code	Rate	Hours to Bili	Amount		Ref #
Cheft ID 1505.001 Saks	Sick Found						draft trial exhibit index (.5). Attend telephone conference with Kent Robison and client (.5). Prepare second amended indemnity time line documents (1.0). Work on 16.1 disclosures (.5).	
1368.001 12	2/19/2018	1 A	9	400.00	1.40	560.00	(50%) Done notices of deposition preparation. Continue to review outline and summarize depositions of Stanley Jaksick and Pierre Hascheff.	ARCH
1368.001 12	2/20/2018	44 A	9	250.00	2.50	625.00	Review motion to strike (0.5); continue draft reply ISO MOTION FOR SUMMARY JUDGMENT re Stan (1.5); review SDT to Ticor Title and outline objections (0.5)	ARCH
1368.001 12	2/20/2018	19 A	9	110.00	3.60		Nultiple telephone conferences/emails with Kent Robison to review assignments (.3). Review, print and organize new photographs from client (.5). Work on 16.1 disclosures (1.0). Prepare and send documents/information to Alexander (.3). Contact and email documents/information to Green (.5). REview and prepare Chrisman documents (1.0).	ARCH
1368.001 12	2/21/2018	44 A	9	250.00	1.00	250.00	research re motion to strike for untimeliness (0.5); outline opposition (0.5)	ARCH
1368.001 1;	2/21/2018	19 A	. 9	110.00	2.70		Multiple telephone conferences with Kent Robison to review assignments (.3). Locate, prepare and send documents/information to Kent Robison (.3). Work on 16.1 supplement (1.0). Update deposition/trial exhibit indexes (.8). Review and print documents/information from client (.3).	ARCH
1368.001 12	2/21/2018	1 A	9	400.00	2.00	800.00	Start working on instructions. Draft some fiduciary duty instructions.	ARCH
1368.001 12	2/24/2018	44 A	9	250.00	1.00	250.00	Review Wendy Opp MOTION FOR SUMMARY JUDGMENT re Tahoe House	ARCH
1368.001 12	2/24/2018	44 A	9	250.00	1.00	250.00	research re statute of limitations as objective standard (0.5); review re filings need to be completed (0.5)	ARCH
1368.001 12	2/24/2018	19 A	9	110.00	2.20	242.00	(), leview is mings field to be device as a signments Conference with Kent Robison to review assignments (.2). Locate and prepare documents/information for Kent Robison (.5). Attend conference with Kent Robison, Therese Shanks and client (1.5).	ARCH
1368.001 1:	2/24/2018	1 A	<b>9</b>	400.00	2.70	1,080.00	(50%) Finalize, review by proof read and changes Todd's opposition to Wendy's motion to compel production from Nanette Childers (1.4). Receive and review Wendy's opposition to Todd's motion to dismiss petition for redress (.8). Receive, review Stan's opposition to Todd's motion for summary judgment (.9). Start outline and draft of reply to Stan's opposition (.6). Meeting with Therese to review and correct Todd Jaksick's reply to Wendy's opposition to our motion to strike petition for redress (.5). Complete all portions of finalized trial protocol statement (.9). Discuss proposed trial protocol statement with Don and agreed to file on December 26th (.3).	ARCH
1368.001 1:	2/26/2018	19 A	9	110.00	2.60	286.00	Conference with Kent Robison to review status and assignments (.3). Work on next 16.1 disclosures (.8). Locate and prepare documents/information for Kent Robison (.5). Work on trial exhibit index (1.0).	ARCH
1368.001 1	2/26/2018	1 A	9	400.00	1.35	540.00	(50%) Receive, review Wendy's opposition (50 pages) to Todd's motion regarding Issue Trust (2.1). Commence outline preparation for reply (.6).	ARCH
1368.001 1:	2/26/2018	1 A	, 9	400.00	2.60		(50%) Telephone conference with Don and Jessica regarding pending deposition and status of procedure regarding objection to Rule 45 subpoena served on Jessica (.5). Receive Zack's December 26, 2018 letter outlining the number of requests for production that should be responded to first for mediation purposes, regarding "mission critical requests" (2.3). Conference with Todd and Don regarding same (1.2). Continue to review initial 4 sets of requests to determine if response to these 88 are feasible (.9). Prepare demand on Family Trust to cover Jack Rabbit capitol call (.3).	ARCH
1368.001 1	2/27/2018	19 A	9	110.00	3.00	330.00	Conference with Kent Robison to review assignments (.5). Assist with documents/information/exhibits for settlement conference statement (2.5).	ARCH
1368.001 1	2/27/2018	1 A	<b>9</b>	400.00	4.60	1,840.00	Preparation of Todd's confidential mediation statement for Bob Enzenberger (2.8). Review documents provided by Todd regarding Montreux lots, Montreux value sales, history, and settlement ideas presented by Todd (.9). Receive Don's proposed motion to exclude Wallace as expert; provide comments in response thereto (.5). Prepare and distribute letter withdrawing objections to subpoena served on medical providers (.4).	ARCH
1368.001 1	2/28/2018	19 A	<b>v</b> 9	110.00	2.00	220.00	Work on next 16.1 document disclosure (.5). Conference with Kent Robison (.5). Locate and prepare	ARCH

Monday 03/11/2019 10:33 am

## Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

				RO	bison, Sharp, Su	nivan o Diusi		
Client Client ID 1368.001	Trans <u>Date</u> Jakaiak/Todd	Tmkr i	H Tcode/ P Task Code	Rate	to Bill	Amount		Ref #
1368.001	12/28/2018	1 /	A 9	400.00	1.10	440.00	documents/information for Kent Robison (1.0). (50%) Work on designation of rebuttal experts (.7). Receive, review Kevin Riley's second supplement to designation of expert witnesses (.8). Receive, review supplemental expert witness designations from Wendy concerning notices of deposition for Palmer, Childers, and McQuaid (.3). Receive and review Commissioner's recommendations for Jessica to provide certain emails	ARCH
1368.001	12/31/2018	19 /	A 9	110.00	1.70	187.00	and documents from server (.4). Conference with Kent Robison to review status (.2). Locate and prepare documents/information for Kent Robison (.5). Work on trial exhibit index (1.0).	ARCH
1368.001	12/31/2018	1,	A 9	400.00	2.10	840.00	(50%) Complete rebuttai expert witness disclosure and filed same (.6). Review Therese's version and draft of Todd's reply to Stan's opposition to motion for summary judgment; made corrections and redraft introduction (.3). Telephone conference with Nik Palmer regarding objection to subpoena duces tecum served on Nik December 17, 2018 (.5). Prepare and made revisions to first draft of Jessica's objection to second subpoena duces tecum (.5). Work on draft of Todd's reply to Wendy's opposition to Todd's motion for summary judgment (.4). Draft Todd's discovery status report to Judge Hardy due January 4th (.7). Telephone conference with Don regarding Kevin Riley's deposition and whether to object or postpone (.3). Start draft of Todd's pretrial disclosures due to be filed January 4, 2019 (.6). Start motion for protective order concerning	ARCH
1368.001	01/02/2019	1 /	A 9	400.00	4.20	1,680.00	Jessica being deposed for more than 1 day (.3). (50%) Prepare for settlement conference (.6).	ARCH
1368.001	01/02/2019	44 /	A 9	250.00	5.25	1,312.50	Attendance at settlement conference (3.6). Research re statute of limitations (0.5); outline reply iso MOTION FOR SUMMARY JUDGMENT re Wendy (0.5); draft reply (1.25); edit (0.25); finish outline to opp to Stan Mth Strike (0.5); draft opp (1.5); edit (0.5);	ARCH
1368.001	01/02/2019	19 /	A 9	110.00	2.60	286.00	review mtn to exclude by Trustees (0.25) Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Prepare documents/information/exhibits for upcoming depositions (1.0). Work on trial exhibit index (.8).	ARCH
1368.001	01/03/2019	1 /	A 9	400.00	4.80	1,920.00	(50%) Pre-conference meeting with clients and counsel (1.4). Settlement conference (8.2).	ARCH
1368.001	01/03/2019	19 /	A 9	110.00	3.00	330.00	(1-3). Settlementointector(2,2). Conference with Kent Robison to review status (.2). Work on trial document index (.8). Locate and prepare documents/information for Kent Robison (.5). Prepare documents/information/exhibits for Riley deposition (.5). Locate and pickup original deposition exhibits (.5). Print documents/information for Kent Robison (.5).	ARCH
1368.001	01/03/2019	19 /	A 9	110.00	3.00	330.00	Conference with Kent Robison to review status (.2). Locate and prepare documents/information for Kent Robison (.5). Deliver original deposition exhibit binders (.5). Assist with documents/information for pre-trial disclosures (1.8).	ARCH
1368.001	01/04/2019	44 /	A 9	250.00	1.50	375.00	Outline reply to motion to strike (0.5); draft reply (0.75); edit (0.25)	ARCH
1368.001	01/04/2019	1 /		400.00	4.10		(50%) Kevin Riley deposition.	ARCH
1368.001 1368.001	01/05/2019 01/07/2019	1 4 44 4		4 <b>0</b> 0.00 250.00	2.90 3.50		(50%) Kevin Riley deposition. Research re UTA, Restatement and Nevada law on duty to report (2); begin compiling comparative memo for trial re same (1.5)	ARCH ARCH
1368.001	01/07/2019	19 ,	A 9	110.00	4.40	484.00	Multiple conferences with Kent Robison to review status and assignments (.8). Locate and prepare documents/information for Kent Robison (1.3). Work on trial exhibit index (.5). Assemble and prepare first set of exhibits for duplication (1.0). Locate and prepare documents/information/exhibits for motions (.8).	ARCH
1368.001	01/07/2019	1 .	A 9	400.00	2.70	·	(50%) Motion to strike Wendy's petition; work on reply; redraft introduction; incorporate provisions from restatement of frusts (.6). Work on our response to Stan's motion to strike (1.4.). Work with Jim and Debra on organizing trial exhibits and conforming deposition index to Court Clerk's requirements (2.2). Work on deposition scheduling with letter to all coursel (1.2).	ARCH
1368.001	01/08/2019	44 .	A 9	250.00	5.25	·	Finish researching and drafting memo re trustee duties under NV law, UTA and Restatement (3.5); edit (1); attend discovery hearing (0.75)	ARCH
1368.001	01/08/2019	19 ,	A 9	110.00	4.10	451.00	Conference with Kent Robison to review status (.5). Locate and prepare documents/information for Kent Robison (.5). Attend conference with Kent Robison and	ARCH

Date: 03/11/2019

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

546. 567 112510				Robison	, Sharp, Sulliv	an & Brust		
Client Client ID 1368.001	Trans Date		code/ ask Code	Rate	Hours to Bill	Amount		Ref #
Client 13 1368.001	Jaksick/Touu						Mark Juey (Trial Techo) (.5). Begin preparation of information for mark Juey (.5). Review Wendy's new disclosures (.3). Work on assembly of trial exhibits (1.8).	
1368.001	01/08/2019	1 A	9	400.00	1.45	580.00	(10), (50%) Office conference with Mark Ivey to set up IT for display of exhibits and deposition testimony to court and jury (1.4). Prepare for discovery conference with Commissioner Ayres (.3). Participate in discovery conference with Commissioner Ayres (1.2).	ARCH
1368.001	01/09/2019	44 A	9	250.00	5.50	1,375.00	Call with client and co-counsel (0.25); research re trusts being deposed (0.5); outline motion (0.5); pull deposition excerpts (0.5); draft motion (3); edit (0.5); draft affidavits (0.25)	ARCH
1368.001	01/09/2019	19 A	9	110.00	3.80	418.00	Telephone conference with Kent Robison to review assignments (.2). Locate and prepare documents/information for Kent Robison (.8). Attend status telephone conference with Kent Robison, Therese Shanks, Lattin (.8). Locate and prepare documents/information/exhibits for Therese Shanks (1.0). Work on trial exhibits and binders (1.0).	ARCH
1368.001	01/09/2019	1 A	9	400.00	1.10	440.00	(1.0), work on the exhibits and binders (1.0). (50%) Conference with Don Lattin, Todd Jaksick regarding allocation and division of assignments for upcoming deposition and discovery issues. Letters to counsel regarding upcoming deposition of experts. Work with Mark Connot to move deposition dates for various experts pursuant to stipulation. Work on jury instructions with Claudia.	ARCH
1368.001	01/10/2019	44 A	9	250.00	2.00	500.00	Confer re discovery dispute and discovery dispute statements (1); review Wallace report re what law he relies upon (1)	ARCH
1368.001	01/10/2019	19 A	9	110.00	3.80	418.00	Multiple conferences with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Attend deposition prep conference with Kent Robison and Childers and Clayton (1.0). Work on next 16.1 disclosure (1.0). Work on trial exhibits (1.0).	ARCH
1368.001	01/10/2019	1 A	9	400.00	1.10	440.00	(50%) Deposition preparation with Nanette Childers (.5). Work with Jessica on obtaining additional documents concerning exchange between Sam's office and Pierre's office in December 2012 (.4). Research notary laws regarding Nanette's notarization (.3). Work on discovery status report for Judge Hardy and complete same (1.0).	ARCH
1368.001	01/11/2019	1 A	9	400.00	3.30	1,320.00	(50%) Continue to draft jury instructions (.2). Research implications of whether restatement third applies to jury instructions (.2). Research specific provisions of restatement cited by Wallace and in Wendy's petition (.4). Work on drafting motion in limine regarding Wendy's experts (1.2). Continue to work on deposition summary of Wendy (3.1). Outline for trial statement (1.5).	ARCH
1368.001	01/11/2019	44 A	9	250.00	4.00	1,000.00	Jury instructions (3); review potential motions in limine and bases for trial statement (1)	ARCH
1368.001	01/11/2019	19 A	9	110.00	3.90	429.00	(.3). Work on trial statement (1) Conference with Kent Robison to review assignments (.3). Work on trial exhibit binders (1.3). Locate and prepare documents/information for Kent Robison (.8). Work on next 16.1 supplement (.5). Reivew/prepare Jessica documents (700 pages) (1.0).	ARCH
1368.001	01/14/2019	44 A	9	250.00	4.00	1,000.00	Review Wendy Opp (0.5); research re Wendy authority (0.5); draft reply (2); begin draft MIL (1)	ARCH
1368.001	01/14/2019	19 A	9	110.00	5.10		Multiple conferences with Kent Robison to review status and assignments (.8). Locate and prepare documents/information/exhibits for upcoming expert depositions (2.5). Download documents/information for Mark Juey (.5). Review new documents from Wendy (.8). Deliver and pickup deposition exhibit binders (.5).	ARCH
1368.001	01/14/2019	1 A	9	400.00	2.00	800.00	(50%) Office conference with Nanette Childers to prepare for deposition (.8). Appearance at and defend Nanette's deposition (3.2).	ARCH
1368.001	01/15/2019	1 A	9	400.00	3.70	1,480.00	(50%) Deposition preparation for Campagna. Deposition of expert Campagna. Conference with Don and Todd. Interrogatories. Telephone conference with Jess. Motions in limine.	ARCH
1368.001	01/15/2019	44 A	9	250.00	3.50	875.00	Research re expert testimony on intent, credibility and contract interpretation (0.5); research re exclusion of evidence re discovery disputes (0.5); draft MIL re exclude Stolbach, discovery dispute, pejorative terms, begin re Campagna, Wallace (2.5)	ARCH
1368.001	01/15/2019	19 A	9	110.00	5.40	594.00	Multiple conferences with Kent Robison for deposition prep and status update (.5). Locate and prepare	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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Robison, Sharp, Sullivan & Brust									
Client	Trans Date	H <u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to BIII	Amount		Ref #	
Client ID 1368.001	Jaksick/Todd						documents/information/exhibits for expert deposition (2.5). Work on trial exhibits (.3). Locate and prepare documents/information for Kent Robison (.8). Work on JC 16.1 supplement (.3). Locate, prepare documents and attend discovery hearing (1.0).		
1368.001	01/16/2019	19 A	9	110.00	3.70	407.00	Conference with Kent Robison to review status (.2). Update deposition exhibit binders (.5). Locate and prepare documents/information/exhibits for upcoming depositions (1.5). Review latest Wendy disclosure (.5). Locate and prepare documents/information for Kent Robison (1.0).	ARCH	
1368.001 1368.001	01/17/2019 01/17/2019	44 A 19 A		250.00 110.00	0.50 4.80		Draft MIL re no expert testimony Conference with Kent Robison to review status and deposition exhibits (.5). Locate and prepare additional documents/information/exhibits for deposition (1.0). Update deposition exhibit binders (.3). Attend conference with Kent Robison, Lattin and client (1.0). Work on trial exhibit (1.0). Review Ticor and Bank of America documents (1.0).	ARCH ARCH	
1368.001	01/17/2019	1 A	9	400.00	2.80	1,120.00	(50%) Prepare for Stolbach deposition by reviewing all aspects of expert witness report (.4). Review via statutes regarding Todd's duty and obligation to follow testators "intent" (.3). Took deposition of Gary Stolbach (4.9).	ARCH	
1368.001	01/17/2019	1 A	9	400.00	0.90	360.00		ARCH	
1368.001	01/18/2019	19 A	9	110.00	3.40	374.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Locate, prepare and send documents/information to Kent Robison (.5). Work on preparation of trial exhibit binders (1.8). Work on final 16.1 supplement (.3). Update deposition exhibit binders (.5).	ARCH	
1368.001	01/18/2019	1 A	9	400.00	1.10	440.00	(50%) Deposition preparation session with Jessica Clayton. Prepare discovery status report for Judge Hardy.	ARCH	
1368.001	01/21/2019	1 A	9	400.00	1.10		(50%) Worked with Jessica to prepare for deposition.	ARCH	
1368.001	01/21/2019	44 A		250.00	2.25		attend deposition of Bob LeGoy	ARCH ARCH	
1368.001 1368.001	01/21/2019 01/22/2019	19 A 1 A	9	110.00 400.00	1.00 5.60	2,240.00	Work on trial exhibits (1.0). (50%) Met with Jessica Clayton and review documents signed by Sam that she notarized (1.5). Appear at and defend Jessica's deposition (6.5). Prepare for discovery dispute conference with Wesley Ayres (.2). Participate in discovery dispute conference with Commissioner Ayres (.9). Prepare to take deposition of Wendy's expert Wallace (2.1).	ARCH	
1368.001	01/22/2019	44 A	9	250.00	1.00	250.00	Review order re motion to strike and trial orders (0.5); discovery conference (0.5)		
1368.001	01/22/2019	19 A	9	110.00	5.60	616.00	Multiple conferences with Kent Robison to review status and assignments (.8). Attend deposition preparation conference with Kent Robison and Jess (.8). Locate and prepare documents/information for Kent Robison (1.0). Work on documents for Audio/Tech person (.5). Work on trial exhibits and exhibit index (2.5).	ARCH	
1368.001	01/23/2019	1 A	9	400.00	4.80	·	(50%) Prepare for deposition of Bruce Wallace by reviewing report references and favorable testimony of Pierre Hascheff and Bob Legoy (2.2). Took deposition of Bruce Wallace (3.8). Participate in deposition of Bruce Wallace taken by Don Lattin (2.1). Work on motion in limine regarding Wallace testimony (.5). Continue work on jury instructions (.6). Start drafts of demonstrative evidence (.4).	ARCH	
1368.001	01/23/2019	44 A	9	250.00	2.00	500.00	Research re jury v. court issue (1); draft MIL re exclusion of equitable evidence (1)	ARCH	
1368.001	01/23/2019	19 A	9	110.00	6.00	660.00	Multiple conferences with Kent Robison to review assignments (1.0). Locate and prepare documents/information for Kent Robison (.5). Locate and prepare documents/information/exhibits for Kent Robison (1.0). Work on trial exhibits and exhibit index (3.5).	ARCH	
1368.001 1368.001	01/24/2019 01/24/2019	44 A 19 A		250.00 110.00	1.50 5.30	583.00	attend deposition of Brian McQuaid Multiple conferences with Kent Robison to review status and assignments (1.0). Work on trial exhibits and exhibit index (3.5). Organize and prepare depositions for trial (.5). Prepare and send documents/information to client (.3).	ARCH ARCH	
1368.001	01/24/2019	1 A	9	400.00	0.85	340.00	(50%) Office conference with Todd Jaksick regarding pending issues for settlement discussions (.3). Confer	ARCH	

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

	Tranc	u	Tcode/		on, Sharp, Sulliv Hours			
Client	Trans Date	Tmkr P		Rate	to Bill	Amount		Ref #
Client ID 1368.001	Jaksick/Todd						and discuss regarding need to respond to Wendy's	
1009-001	01/05/0010	10 4	9	110.00	5.00	550.00	RFPs as recommended by Commissioner Ayres (1.4). Conference with Kent Robison to review status and	ARCH
1368.001	01/25/2019	19 A	Э	110.00	5.00	550.00	assignments (.5). Locate and prepare	
							documents/information for Kent Robison (.8). Work on trial exhibit binders and index (3.2). Locate, prepare	
							and send documents/information to expert Green (.5).	
1368.001	01/25/2019	1 A	9	400.00	2.30	920.00	(50%) Pre-deposition conference with James Green to	ARCH
							go over documents and matters on which James would be deposed on Monday (1.6). Prepare and file	
							discovery status report for Judge Hardy (.5). Work on	
							objections to recommendations made by Wesley Ayres concerning production of financial statements (.3).	
							Work on and finalize objection to subpoena duces	
							tecum sent to me, but not served on James Green (.8). Telephone conference with Judge Hardy as relating to	
							marking of exhibits and pre-trial status of all pending	
1368.001	01/26/2019	1 A	9	400.00	3,00	1.200.00	matters (1.4). (60%) Trial preparation - Deposition (Wendy) Summary	ARCH
1368.001	01/27/2019	1 A	9	400.00	3.00	1,200.00	(60%) Trial preparation - Stan deposition summary.	ARCH
1368.001	01/28/2019	19 A	9	110.00	5.60	616.00	Multiple conferences with Kent Robison to review status and assignments (1.0). Locate, organize and	ARCH
							prepare trial exhibits (2.3). Index trial exhibits (1.5).	
1368.001	01/28/2019	44 A	9	250.00	1.00	250.00	Locate and prepare transcript for trial (.8). Edit MIL	ARCH
1368.001	01/28/2019	1 A		400.00	4.30		(50%) Review exhibits submitted to James Green to	ARCH
							confer and prepare for Green's deposition (.8). Telephone conference with Todd regarding stamp,	
							certificate of trust, and cutting and pasting Jarad (.7).	
							Participate in deposition of James Green (5.9). Conference with Don and Todd regarding parameters	
							and details of settlement discussions between Todd	
							and Stan (.9). Work on motion in limine regarding authentication of documents and ability of documents	
							not going to jury (.3)	
1368.001	01/29/2019	19 A	9	110.00	5,50	605.00	Multiple conferences with Kent Robison to review status and assignments (1.0). Locate and prepare	ARCH
							documents/information for Kent Robison (.5). Work on	
1000 001	0.1/20.100.10		•	050.00	1 50	275.00	trial exhibit binders (4.0). Review re trial MIL, statement, objections, etc. (0.25);	ARCH
1368.001	01/29/2019	44 A	9	250.00	1.50	375.00	draft additional MIL (0.5); draft objection to subpoena	7.11011
							(0.5); draft supplement to discovery dispute report	
1368.001	01/29/2019	1 A	9	400.00	4.70	1,880.00	(0.25) (50%) Work on responding with documents responsive	ARCH
							to Commissioner's recommendation with meeting with	
							Todd and Jessica (3.2). Complete motions in limine by including references to testimony of Stolbach Wallace	
							and Campagna (2.2). Prepare for discovery conference with Commissioner Ayres (.8). Participate in discovery	
							dispute conference with Commissioner Ayres (1.5).	
							Email Green regarding originals (.2). Continue work on	
							jury instructions from statutes and pattern regarding evidentiary issues (.6). Telephone conferences with	
							Todd, Don, and Bob Enzenberger regarding settlement	
							issues and points to be raised to find money for settlement (.9).	
1368.001	01/30/2019	19 A	9	110.00	5.30	583.00	Multiple conferences with Kent Robison to review status and assignments (1.0). Locate and prepare	ARCH
							documents/information for Kent Robison (.5). Work	
							on/assist with responses to discovery (1.0). Work on	
1368.001	01/30/2019	44 A	9	250.00	5.50	1.375.00	trial exhibit binders (2.8). Review Wendy's and Stan's MIL (1.5); draft response to	ARCH
1000.001	01/00/2010		Ū			.,	Stan's MIL (1); draft response to Wendy's omnibus MIL	
1368.001	01/30/2019	1 A	9	400.00	5.00	2.000.00	<ul><li>(2); begin draft opp to MIL re prior bad acts (1)</li><li>(50%) Work on trial statement (.5). Work on</li></ul>	ARCH
1000.001	0110012010		Ū	100100		_,	responding to Commissioner Ayres' recommendation to	
							produce documents on specified categories in Wendy's RFPs (4.8). Work on settlement with Todd and Don	
							(1.1). Pre-deposition conference with Jessica Clayton	
							(.5). Attend Jessica Clayton deposition (.4). Modify Todd's responses to Wendy's and Stan's motions in	
							limine (.6). Draft jury instructions for statute of	
							limitations, comparative negligence, statutes into instructions, and start draft of verdict forms (2.1).	
1368.001	01/31/2019	19 A	9	110.00	5.30	583.00	Multiple conferences with Kent Robison to review	ARCH
							status (.8). Work on trial exhibit binders (3.0). Work on discovery document disclosures (1.0). Locate and	
							prepare documents/information for Kent Robison (.5).	
1368.001	01/31/2019	44 A	. 9	250.00	5.25	1,312.50	Finish opp to MIL re prior bad acts (1.5); edit (0.5); edit jury instructions (0.5); research re breach of implied	ARCH
							July Instructions (0.0), research to Steach of Minipide Monday 03/11/201	0. (0.00

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

				Robison	, Sharp, Sulli	van & Brust		
Client Client iD 1368.001	Trans Date		Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1508.001	Jansick Todu						covenant re trust (0.25); research re non-retained expert witnesses (1); draft opposition to MIL re non-retained expert witnesses (2)	
1368.001	01/31/2019	1 A	9	400.00	6.75	2,700.00	(50%) Work with Don and Todd on settlement with Stan (2.1). Work on voir dire, jury selection questions (1.8). Work on and draft jury instructions from statutes from pattern instructions and from case law provided by Therese (3.2). Start rough draft of verdict forms (.8). Deposition preparation session with Todd (1.2). Work on and complete Todd's second supplementary responses to Wendy's request for production of documents pursuant to Commissioner's recommendation (3.2). Work on notice of withdraw of	ARCH
1368.001	02/01/2019	19 A	9	110.00	5.50	605.00	petition to have Stan return Bronco Billy's money (1.2). Multiple conferences with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for Kent Robison (.5). Locate and prepare documents/information for Kent Robison (.5). Locate original depo transcripts (.5). Work on trial exhibit binders and indexes (4.0).	ARCH
1368.001	02/01/2019	44 A	9	250.00	4.20	1,050.00	Review re needed filings (0.5); draft jury instruction re aiding and abetting (0.25); draft supplemental MIL (0.5); edit resp re Stan MIL (0.25); finish opp MIL re non-retained experts (1.5); edit (0.5); draft withdrawal of	ARCH
1368.001	02/01/2019	1 A	9	400.00	6.45	2,580.00	expert (0.2); review juror questionnaire (0.5) (50%) Office conference with Don and Todd to prepare for Todd's deposition by review of documents produced in response to Discovery Commissioner's recommendations (1.2). Appear at and defend Todd at deposition (7.0). Arguments to Discovery Commissioner regarding settlement (.3). Work on jury instructions for aiding and abetting damages and wrole out verdict forms (1.8). Post deposition conference with Don and Todd regarding schedule for week of February 4th and allocations of duties, assignments and responsibilities for next week (.8). Finalize supplemental motion in limine regarding settlement (.3). Prepare and file notice to withdraw petition for Stan to return proceeds from Bronco Billy (.2). Receive and start review of jury list (.9). Distribute juror profile characteristics to co-counsel and Todd (.2). Email to Phil and Adam regarding review of jury list for persons with whom Stan has association or knowledge about (.2).	ARCH
1368.001	02/02/2019	19 A	9	110.00	2.50	275.00	Conference with Kent Robison (.3). Work on trial binders (2.2).	ARCH
1368.001	02/02/2019	44 A	9	250.00	3.00	750.00	Review motion to continue (0.5); outline opp (1); begin draft opp (1.5)	ARCH
1368.001 1368.001	02/02/2019 02/03/2019	1 A 19 A		400.00 110.00	2.40 3.80		(60%) Trial preparation. Multiple conferences with Kent Robison to review status (.2). Work on trial exhibit binders and exhibits (3.5).	ARCH ARCH
1368.001 1368.001	02/03/2019 02/04/2019	1 A 19 A	9 9	400.00 110.00	2.40 6.00		(60%) Trial preparation. Multiple conferences with Kent Robison to review status and assignments (1.0). Prepare and deliver all exhibit books to courthouse (2.5). Locate and prepare documents/information for Kent Robison (.5). Work on electronic and exhibits for trial (1.0). Attend exhibit marking (1.0).	ARCH ARCH
1368.001 1368.001	02/04/2019 02/04/2019	44 A 1 A		250.00 400.00	4.25 5.28		Finish opp mth to continue (2); attend hearings (2.25) (60%) Pre-trial meeting with client regarding motion to continue (.6). Appear at court for marking of exhibits with negotiations concerning marking with Spencer & Johnson (1.8). Continue review of motions, oppositions, and replies in limine to prepare for arguments (1.2). Argue Wendy's motion to continue before Judge Hardy (3.0). Met with Todd to debrief after court (.4). Start review and preparation for argument on motion to exclude Stolbach (1.8).	ARCH ARCH
1368.001	02/05/2019	19 A	9	110.00	5.30	583.00	Multiple conferences with Kent Robison to review status and assignments (1.0). Locate and prepare documents/information for Kent Robison (1.0). Work on documents/information/exhibits for Mark Ivey (2.5). Update working exhibits for Kent Robison (.8).	ARCH
1368.001 1368.001	02/05/2019 02/05/2019	44 A 1 A		250.00 400.00	1.00 3.75		Attend PTC Hearing (50%) Review motions and cases regarding prior bad acts motion in limine to prepare for argument (2.1). Appearance in court with Judge Hardy regarding ruling on motion to continue (1.4). Attend and participate in settlement efforts with Stan's counsel and Wendy's	ARCH ARCH

# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

				1005	on, onarp, oum			
Client	Trans Date	H <u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001	Jaksick/Todd 02/06/2019	19 A	9	110.00	5.00	550.00	counsel (2.2). Start review, highlighting, and study of Wendy's marked exhibits 400 - 457 (1.8). Multiple conferences with Kent Robison to review status and assignments (1.0). Locate and prepare	ARCH
1368.001 1368.001	02/06/2019 02/07/2019	1 A 1 A		400.00 400.00	2.40 4.50		documents/information for Kent Robison (1.0). Continue with review and revision of exhibits (1.5). Prepare documents/information for Mark Ivey (1.5). (60%) Trial preparation. (70%) Jury list scrutiny analysis (2.0). Charts (2.2). Conference with Don and Todd - trial preparation (1.2).	ARCH ARCH
1368.001	02/07/2019	19 A	9	110.00	4.80	528.00	Prepare and file clarification regarding exhibits (1.0). Multiple conferences with Kent Robison (1.3). Locate and prepare documents/information for Kent Robison (1.0). Attend conference with Kent Robison and Lattin	ARCH
1368.001 1368.001	02/07/2019 02/08/2019	44 A 19 A		250.00 110.00	1.00 5.60		(.5). Work on new exhibits (1.0). Meet with Mark Ivey and prepare documents/information for him (1.0). trial prep meeting Multiple conferences with Kent Robison to review assignments (1.3). Locate and prepare documents/information for Kent Robison (.8). Review and revise trial exhibit binders and indexes (1.0). Assist with documents/information for charts (1.0). review jury	ARCH ARCH
1368.001 1368.001	02/08/2019 02/08/2019	44 A 1 A		250.00 400.00	1.50 4.80		list (.5). Locate and organize depositions (1.0). Draft answers to supplement (1); trial prep (0.5) (60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client	ARCH ARCH
					a (a		post-trial.	ARCH
1368.001	02/09/2019	1 A		400.00 400.00	2.40 2.40		(60%) Trial preparation. (60%) Trial preparation.	ARCH
1368.001 1368.001	02/10/2019 02/11/2019	1 A 19 A		110.00	4.50		Review and respond to Kent Robison emails (.2). Print and organize charts (.8). Work on location and organization of depositions for trial (1.5). Work on new exhibits for Lattin (.5). Continue with review and revision of trial exhibit and indexes (1.5).	ARCH
1368.001	02/11/2019	1 A	9	400.00	6.00	2,400.00	(60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client	ARCH
1368.001	02/12/2019	19 A	9	110.00	5.10	561.00	post-trial. Multiple conferences with Kent Robison to review status and assignments (1.3). Work on charts (1.0). Work on review and revision of trial exhibits (1.0). Locate and prepare documents/information for Kent	ARCH
1368.001	02/12/2019	44 A	9	250.00	3.00	750.00	Robison (.8). Work on Kent Robison trial book (1.0). Review Wendy affidavit (0.5); draft response to affidavit	ARCH
1368.001	02/12/2019	1 A	9	400.00	6.00	2,400.00	conferences with client pre-trial, conferences with client	ARCH
1368.001	02/13/2019	19 A	9	110.00	4.90	539.00	post-trial. Multiple conferences with Kent Robison to review status and assignments (.8). Locate and prepare documents/information for Kent Robison (.8). Attend conference with Kent Robison, Lattin, client (1.3). Prepare jury selection board (1.0). Prepare and send documents/information to Mark Ivey (.5). Work on Kent	ARCH
1368.001	02/13/2019	19 A	9	110.00	6.30	693.00	Robison trial book (.5). Multiple conferences with Kent Robison to review status (1.0). Attend and assist with jury selection (4.3). Locate and prepare documents/information for tomorrow (1.0).	ARCH
1368.001 1368.001	02/13/2019 02/13/2019	44 A 1 A		250.00 400.00	3.00 6.00	750.00 2,400.00	Hearing on MIL (2.25), meeting with client (.75) (60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH ARCH
1368.001 1368.001	02/14/2019 02/14/2019	44 A 1 A		250.00 400.00	4.00 6.00		jury selection (60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH ARCH
1368.001	02/15/2019	19 A	9	110.00	5.50	605.00	Multiple conferences with Kent Robison to review status (1.0). Prepare for and attend opening (4.0). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.001	02/15/2019	44 A	9	250.00	3.25	812.50	Trial (2.25); begin draft mtns for DV re release and damages (1.5)	ARCH
1368.001	02/15/2019	1 A	. 9	400.00	6.00	2,400.00	(60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1269 001	02/16/2019	1 A	. 9	400.00	2.40	960.00	(60%) Trial preparation.	ARCH
1368.001 1368.001	02/16/2019	1 A		400.00	2.40	960.00	(60%) Trial preparation.	ARCH
1368.001	02/18/2019	19 A		110.00	1.60	176.00	Prepare original depositions for court (.8). Review and	ARCH
1368.001	02/18/2019	1 A		400.00	2.40	960.00	revise exhibit binders (.8). (60%) Trial preparation.	ARCH
								10 40.00 am

# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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				Robis	son, Sharp, Sul	ivan & Brust		
Client	Trans Date	Tmkr F	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	Jaksick/ I odd 02/19/2019	19 <i>A</i>	A 9	110.00	5.60	616.00	Multiple conferences with Kent Robison to review assignments (.8). Telephone conference with Todd Alexander and prepare and send documents/information (.5). Attend portions of trial (1.5). Update exhibit books with new exhibit (.8). Locate and prepare documents/information for tomorrow (1.0).	ARCH
1368.001 1368.001	02/19/2019 02/19/2019	44 / 1 /		250.00 400.00	4.50 6.00	1,125.00 2,400.00	Trial (60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client	ARCH ARCH
1368.001	02/20/2019	19 <i>A</i>	<b>4</b> 9	110.00	5.10	561.00	post-trial. Multiple conferences with Kent Robison to review status (.8). Locate and prepare documents/information for Kent Robison (1.0). Deliver documents/information/exhibits to Kent Robison and courthouse (1.0). Revise/update/exhibit binders (1.0). Locate and prepare documents/information/exhibits for tomorrow (1.3).	ARCH
1368.001	02/20/2019	44 <i>i</i>	۹ ۹	250.00	4.50	1,125.00	Jury trial (1); review Stan depo testimony and outline	ARCH
1368.001	02/20/2019	1 /	<b>4</b> 9	400.00	6.00	2,400.00	topics for KRR (3.5) (60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.001	02/21/2019	19 /	A 9	110.00	5.30	583.00	Work on Kent Robison binders of Todd exhibits (1.0). Multiple conferences with Kent Robison to review status (1.0). Attend trial (2.5). Locate and prepare documents/information for Kent Robison (.8).	ARCH
1368.001 1368.001	02/21/2019 02/21/2019	44 / 1 /		250.00 400.00	3.00 6.00		Review WEndy Depo Testimony (60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.001	02/22/2019	19 /	A 9	110.00	5.00	550.00	Multiple conferences with Kent Robison to review status (1.0). Locate and review documents/information for Kent Robison (1.0). Attend trial (3.0).	ARCH
1368.001 1368.001	02/22/2019 02/22/2019	44 / 1 /		250.00 400.00	5.00 6.00		Trial (3); further review of Wendy depo (2) (60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH ARCH
1368.001	02/23/2019	1 /	<b>4</b> 9	400.00	2.40		, (60%) Trial preparation.	ARCH
1368.001 1368.001	02/24/2019 02/25/2019	1 / 19 /		400.00 110.00	3.00 5.80		(60%) Trial preparation. Multiple conferences with Kent Robison to review status (1.0). Prepare documents/information/exhibits for today's witnesses (1.0). Attend trial (3.0). Prepare documents/information/exhibits for tomorrow (.8).	ARCH ARCH
1368.001 1368.001	02/25/2019 02/25/2019	44 / 1 /		250.00 400.00	5.00 6.00	·	(60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH ARCH
1368.001	02/26/2019	1 F	o 9	400.00	6.00	2,400.00	(60%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	678
1368.001	02/26/2019	19 F	o 9	110.00	5.80		Multiple conferences with Kent Robison to review status & assignments (1.0). Locate & prepare documents/information/exhibits for Kent Robison (1.0). Attend trial (3.0). Prepare documents/information/exhibits for tomorrow (.8).	684
1368.001 1368.001	02/26/2019 02/27/2019	44 F 1 F		250.00 400.00	4.25 6.00	1,062.50 2,400.00	draft motion for directed verdict (1); attend trial (3.25) (60%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	689 679
1368.001	02/27/2019	19 F	5 9	110.00	6.40		Multiple conference with Kent Robison to review status & assignments (1.0). Locate & prepare documents/information/exhibit for Kent Robison & Lattin (1.3). Attend trial (3.3). Locate & prepare documents/information/exhibit for tomorrow (.8).	685
1368.001 1368.001	02/27/2019 02/28/2019	44 F 1 F		250.00 400.00	4.50 6.00		Attend Trial (60%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	690 680
1368.001	02/28/2019	19 F		110.00	6.00		Multiple conferences with Kent Robison to review status & assignments (1.2). Locate & prepare documents/information/exhibits for Kent Robison (1.3). Attend trial (2.5). Prepare documents/information/exhibits for tomorrow (1.0).	686
1368.001 1368.001	02/28/2019 03/01/2019	44 F 1 F		250.00 400.00	5.25 6.00	2,400.00	Attend trial (4.5); review jury instructions (0.75) (60%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	691 681
1368.001	03/01/2019	19 I	5 9	110.00	5.30	583.00	Multiple conferences with Kent Robison to review assignments (1.5). Locate & prepare documents/information/exhibits for Kent Robison (.8).	687

# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client Client ID 1368.001	Trans Date Jaksick/Todd	Tmkr		Tcode/ Task Code	Rate	to Bill	Amount		Ref #
	oundroid roud							Attend trial (2.0). Work on charts, documents,	
								information exhibits for tomorrow (1.0).	
1368.001	03/01/2019	44	Р	9	250.00	4.50	1,125.00	Attend trial (2); meet and confer re instructions (1);	692
								begin brief on jury instructions (1.5)	682
1368.001	03/02/2019		Ρ	9	400.00	2.40		(60%) Trial preparation.	682
1368.001	03/02/2019	44		9	250.00	1.50		Draft brief on jury instructions	683
1368.001	03/03/2019	1		9	400.00	3.48		(60%) Trial preparation.	694
1368.001	03/03/2019	44	Р	9	250.00	1.75	437.50	Review Wendy's supplemental instructions (0.5); edit jury instruction brief (1); draft competing instruction (0.25)	094
1368.001	03/04/2019	19	Ρ	9	110.00	6.50	715.00	Multiple conferences with Kent Robison regarding status & assignments (1.5). Prepare documents/information/exhibits/charts for closing (1.0). Locate & prepare documents/information for Kent	688
1000 001	00/04/0040			•	050.00	7.50	1 975 00	Robison (1.0). Attend trial (2.0). Wait for verdict (1.0). Attend trial	695
1368.001	03/04/2019	44		9	250.00	7.50 8.10		(60%) Worked on diagrams for closing. (.9). Worked on	698
1368.001	03/04/2019	1	Ρ	9	400.00	8.10	3,240.00	review of exhibits to show during closing (.s). (No. Reviewed and analyzed Petitioners power point slides.(.7). Instruction changes and work with court. (1.9) Closing arguments (5.6). Jury deliberation and appear for jury question and taking verdict. (4.4).	
1368.001	03/06/2019	44	Ρ	9	250.00	0.50	125.00	outline next steps	696
1368.001	03/07/2019	44	Ρ	9	250.00	0.50	125.00	Meeting with client	697
Total for Client ID	1368.001				Billable Non-billable Total	1,635.65 0.30 1,635.95		Jaksick/Todd (445) SSJs Trust	
		203325	58			GRAND TO	DTALS		
					Billable Non-billable Total	1,635.65 0.30 1,635.95	377,060.50 33.00 377,093.50		

FILED Electronically PR17-00445 2019-03-13 06:45:01 PM Jacqueline Bryant Clerk of the Court Transaction # 7165263 : yviloria

# **EXHIBIT 9**

# **EXHIBIT 9**

TJA 001073

Beg-Present - 446

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client	Trans Date	H Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref#
Glient ID 1368.002 . 1368.002 1368.002	Jaksick/Todd 12/21/2017 12/21/2017	1 A 1 A		400.00 400.00		8,774.50 -5,927.75	Transfer half of the fees from .001 (445) to .002 (446). Place 1/2 of prior payments made on 1368.001 over to the 1368.002 matter.	ARCH ARCH
1368.002	12/28/2017	1 A	9	400.00	0.55	220.00	Review contents of new binders. Telephone conference with Todd. Worked on status conference	ARCH
1368.002	01/02/2018	19 A	9	110.00	1.25	137.50	statement for court. Continue with review of new binders of documents from client and create indexes (2.0). Update time line and	ARCH
1368.002	01/03/2018	19 A	9	110.00	0.60	66.00	entities charts with new information (.5). Continue with review of document binders from client and update time lines and entity charts.	ARCH
1368.002	01/04/2018	1 A	9	400.00	1.40	560.00	Prepare for and participate in case management conference in front of Judge Hardy. Participate in case conference with the Judge and counsel.	ARCH
1368.002	01/04/2018	19 A	9	110.00	0.25	27.50	Continue with review and indexing of client document binders.	ARCH
1368.002	01/05/2018	49 A	9	120.00	0.15	18.00	Meeting with Kent Robison, determine that we need to go through each pleading and petition to determine what each party is seeking.	ARCH
1368.002	01/08/2018	49 A	9	120.00	1.85	222.00	Draft Memor regarding the remedies sought by each party in cases - in the family trust, the trustees want to Ratify and approve each Agreement and Consent to Proposed Action issued between July 16, 2013-September 25, 2014 relating to various trust fund uses, Authorization from the Court that the trustees will not make any distributions until outstanding creditor issues have been resolved to the trustees' satisfaction, An order that all payments made to Wendy after July 21, 2016 are advances to Wendy's subtrust.	ARCH
1368.002	01/09/2018	19 A		110.00	0.30		Locate and contact potential handwriting experts.	ARCH
1368.002	01/09/2018	49 A	9	120.00	0.85		Create research folder for trust issues, includes NRS 165.135, NRS 153.031, NRS 164.015, and Humane Soc of Carson City v. First National Bank of Nevada.	ARCH
1368.002	01/10/2018 01/10/2018	44 A 19 A		250.00 110.00	0.60 2.90		446 FAMILY TRUST - meeting with client Conference with Kent Robison to review status (.3).	ARCH ARCH
1368.002	01/10/2018	19 7		110.00	2.00	010.00	Locate and prepare documents/information for Kent Robison (1.0). Attend conference with Kent Robison, Therese Shanks, Lindsay Liddell to review case status and strategy (1.0). Locate forensic handwriting expert (.3). Prepare and send documents/information to Don Lattin (.3).	
1368.002	01/10/2018	49 A	. 9	120.00	0.45	54.00	Meeting with Kent Robison to discuss need for a Motion for More Definite Statement in both the .445 case and the .446 case because it is unclear what Stan objects to based on the objection that he filed. Motion will be drafted pending the outcome of a letter to Stan's attorney requesting that he file a more clear amended objection.	ARCH
1368.002	01/11/2018	19 A	N 9	110.00	2.40	264.00	Conference with Kent Robison to review case status and assignments (.3). Prepare for and attend meeting with client, Kent Robison, Therese Shanks, Lindsay Liddell (1.3). Work on Incline TSS document organization and index (.8).	ARCH
1368.002	01/11/2018	1 A	9	400.00	1.45	580.00	Prepared for meeting with Todd, Jim, Therese and Lindsay. Office conference. Worked on letter to Stan's counsel. Telephone conference with Lattin.	ARCH
1368.002	01/11/2018	49 A	9	120.00	1.00	120.00	Meeting with Todd Jaksick to go over the different petitions and objections with each of the trusts.	ARCH
1368.002	01/11/2018	19 A	9	110.00	1.20	132.00	Conference with Kent Robison to review status and assignments (.3). Prepare for and attend meeting with client, Kent Robison, Therese Shanks and Lindsay Liddell (1.3). Work on index of TSS Incline transaction by review of document binder from client (.8).	ARCH
1368.002	01/12/2018	49 A	9	120.00	1.60	192.00	Research folder: obtain the Aboud case and In Re Estate of Bethurem, conduct legislative history on NRS 164,015 including the 2009 senate bill 287 and relevant committee minutes searching for explanation to the jury trial issue in the statute	ARCH
1368.002	01/12/2018	19 A	9	110.00	0.65		Review, index and organize documents from client pursuant to Kent Robison instructions (1.3).	ARCH
1368.002 1368.002	01/17/2018 01/18/2018	19 A 19 A		110.00 110.00	0.50 1.30		Work on tie line/index of Incline TSS events. Review and revise Incline TSS time line/index (.5). REview and organize documents/information for time line (.8).	ARCH ARCH
1368.002	01/19/2018	19 A	9	110.00	0.80	88.00	Review and revise Incline TSS time line/index (.3). Begin life insurance time line/index (.5).	ARCH
1368.002	01/22/2018	19 A	9	110.00	0.30	33.00	Work on indexes/time lines for Incline and life insurance.	ARCH
1368.002	01/23/2018	1 A	A 9	400.00	0.20	80.00	Telephone conference with Don Lattin regarding unified defense and proposed scheduling order.	ARCH

Monday 03/11/2019 10:34 am

# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

<u>Client</u> Client ID 1368.002 Ja	Trans Date	Tmkr	H Tcode/ P Task Code	Rate	Hours to Bill	Amount		Ref #
1368.002	01/24/2018	49 /	Ą 9	120.00	0.70		Research and obtain all cases and statutes that wendy cites to as basis in her Counter-Petition including: Zastrow v Journal Communications Inc, Wells Fargo Bank v Superior Court, Taylor v Nationsbank Corp, Sierra v Williamson, BANK OF AMERICA NA a national association Plaintiff v Matthew LONG an individual, Bank of Nevada v Speirs, Barmettler v Reno Air Inc, Blue Chip Emerald v Allied Partners, NRS 30.030, NRS 30.040, NRS 153.031, NRS 156.070, NRS 163.100, NRS 163.110, NRS 163.115, NRS 164.005, NRS 164.015	ARCH
1368.002	01/24/2018	49 ,	A 9	120.00	0.30	36.00	Review Wendy's counter-petition to understand the claims therein, which include breach of the trustee's fiduciary duty and request to remove trustee	ARCH
1368.002	01/24/2018	19	A 9	110.00	1.25	137.50	Review new binders of documents from client (1.5). Work on updating time line with new information (.5). Insert/update chart of Jaksick entities/trust (.5).	ARCH
1368.002	01/24/2018	1 .	A 9	400.00	0.70	280.00	Emails to and from Mark Connot and Don Lattin regarding sufficiency of pre-trial order (.4). Continue to review Wendy's accusations (.8). Schedule meeting with Todd (.2).	ARCH
1368.002	01/25/2018	44	A 9	250.00	1.50	375.00	446 FAMILY TRUST - Review counterpetition (0.75); meeting with client (0.75)	ARCH
1368.002	01/25/2018	1 .	A 9	400.00	1.70	680.00	446 - Continue review of documents and consolidated petition filed by Wendy. Telephone conference with Connot regarding extension of time. Continue to review pertinent documents raised in joint petition. Comprehensive status conference with client to go over Wendy's joint claims. Telephone conference with Don Lattin (3). Research possibilities of filing motion for summary judgment or motion to dismiss on statute of limitations.	ARCH
1368.002	01/26/2018	1	A 9	400.00	2.30	920.00	Receive and review in detail the amended objection and opposition filed by Stan regarding the subject Trusts (1.1). Analyze and evaluate applicable statutes of limitation for each claim for relief (1.3). Review, analyze, and evaluate impact of exhibits attached to Stan's objection/opposition to be consider for support on motion to dismiss and/or motions for summary judgment (2.2).	ARCH
1368.002	01/26/2018	19	A 9	110.00	0.50	55.00	(01/24/18) Update/revise Incline TSS and life insurance time line/indexes.	ARCH
1368.002	01/26/2018	19	A 9	110.00	1.00	110.00	(01/25/18) Conference with Kent Robison to review status (.2). Locate and print Sam Probate case docket and various pleadings (.5). Contact and communicate with forensic handwriting expert (.3).	ARCH
1368.002	01/26/2018	19	A 9	110.00	0.30	33.00	Multiple emails to and from expert Songer (handwriting) and telephone calls to arrange telephone conference with Kent Robison.	ARCH
1368.002	01/29/2018	44	A 9	250.00	1.50	375.00	review petitions and research re no context clause challenges	ARCH
1368.002 1368.002	01/30/2018 01/31/2018	44 44		250.00 250.00	2.00 0.50		Begin draft motion to dismiss Review re motion to dismiss for no contest (0.3); draft joint defense agreement (0.2)	ARCH ARCH
1368.002	01/31/2018	19	А 9	110.00	1.00		Prepare for and attend telephone conference with Kent Robison and expert Mark Songer (.5). Confirm Dr. Plasecki retention as expert (.2). Prepare and send documents/information to client (.3).	ARCH
1368.002 1368.002	02/01/2018 02/01/2018	<b>44</b> 19		250.00 110.00	0.25 0.60		Call with counsel for Trusts Review and respond to emails from Melissa Plasecki (.2). Locate and prepare documents/information for Kent Robison telephone conference with potential expert Mark Songer (.4).	ARCH ARCH
1368.002 1368.002	02/05/2018 02/05/2018	44 19		250.00 110.00	0.30 0.20		Review motion to dismiss Arrange appointment with Kent Robison and expert Dr. Plasecki.	ARCH ARCH
1368.002	02/07/2018	19	A 9	110.00	1.30		Review and respond to Mark Songer (expert) emails (.2). Locate and prepare documents/information for Kent Robison (.3). Prepare for and attend conference with expert Dr. Plasecki (.8).	ARCH
1368.002	02/09/2018	1	A 9	400.00	0.85		Review Don's motion to dismiss (.9). Work with Therese regarding Todd's motion to dismiss (.8).	ARCH
1368.002	02/09/2018	19	A 9	110.00	0.80	88.00	Conference with Kent Robison to review status (.2). Prepare draft retention letter to Dr. Plasecki (.3). Locate alternative handwriting expert (.3).	ARCH
1368.002 1368.002	02/13/2018 02/13/2018	44 19		250.00 110.00	1.00 2.00		Meeting with client Conference with Kent Robison to review case status (.3). Work on/update TSS Incline, life insurance and general time lines (.7). Locate and prepare documents/information/exhibits for motion (1.0).	ARCH ARCH

## Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

	<b>T</b>	,,	Tcode/		Hours			
Client	Trans Date	Tmkr P		Rate	to Bill	Amount		Ref #
Client ID 1368.002 1368.002	Jaksicki lodd 02/14/2018	1 A	9	400.00	1.75		Extensive interview with and conference with Todd Jaksick. Review Wendy's amended objections. Review Todd's binders, so that an appropriate designation could be made under NRCP 16.1. Review prenup issues with regarding to legitamacy and authenticity of required transfers. Review Stan's initial disclosures to determine what if any documents assist with motions on statutes of limitations and what if any documents augment the motion to dismiss on the no contest clause.	ARCH
1368.002	02/14/2018	19 A	9	110.00	3.30		Conference with Kent Robison to review status and assignments (.5). Research and contact handwriting experts (.3). Prepare for and attend conference with clients, Kent Robison and Therese Shanks (1.5). Prepare documents/information for initial disclosures (1.0).	ARCH
1368.002	02/15/2018	19 A	9	110.00	2.00	220.00	Work on draft initial disclosures (.5). Conference with Kent Robison to review and revise disclosures (.5). Begin review of documents to be produced (1.0).	ARCH
1368.002	02/16/2018	44 A	9	250.00	0.25		Client meeting	ARCH
1368.002	02/16/2018	19 A	9	110.00	2.60		Review Initial disclosures from Lattin (.3). Prepare for and attend strategy and status conference with Kent Robison and Therese Shanks (1.5). Work on detailed index of Jardon documents (.8).	ARCH
1368.002 1368.002	02/16/2018 02/20/2018	1 A 19 A		400.00 110.00	0.60 1.60		Office meeting with Todd to review all documents. Continue with index of documents produced with our initial disclosures (1.3). Emails to and from handwriting expert (.3).	ARCH ARCH
1368.002	02/21/2018	19 A	9	110.00	0.50	55.00	Prepare our initial disclosure binders (.2). Review Stan's initial disclosures (.3).	ARCH
1368.002	02/22/2018	19 A	. 9	110.00	0.60	66.00	Work on detailed index of initial disclosures (.3). Locate	ARCH
1368.002	02/23/2018	19 A	9	110.00	0.60	66.00	new potential handwriting experts (.3). Update and revise indexes/time lines (.3). Locate and contact new handwriting experts (.3).	ARCH
1368.002 1368.002	02/26/2018 02/27/2018	19 A 1 A		110.00 400.00	1.60 2.25		Review binder of emails from client (2,000 pages). Review Stan Jaksick's objection to determine whether clarification is needed by way of motion for more definite statement (.3). Review Stan's initial disclosures to determine whether a "challenge" can be discerned (.4). Discuss motion to dismiss with Don Lattin and review need to file answer to Stan's objection/position in light of him not providing an amendment (.4). Office conference with Todd to review production of documents, pending claims, ascertains and allegations and response to Wendy's objection/opposition to	ARCH ARCH
1368.002	02/27/2018	19 A	. 9	110.00	2.30	253.00	motion to dismiss (3.4). Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.3). Prepare for and attend conference with Kent Robison, Therese Shanks and client (1.2). Continue with review of client emails (.5).	ARCH
1368.002	02/27/2018	44 A	9	250.00	1.25		Meeting with client	ARCH
1368.002	02/28/2018	19 A	. 9	110.00	2.10	231.00	Conference with Kent Robison to prepare chart of pleadings/motions filed (1.0). Work on detailed index of our document production (.5). Review latest filing by Wendy (.3). Locate and prepare documents/information for Kent Robison (3).	ARCH
1368.002	02/28/2018	44 A	9	250.00	2.30	575.00	Research re Charlson v. Hardesty (0.3); draft protective order (0.4); review transcript re status conference (0.6); draft status report (1)	ARCH
1368.002	03/01/2018	19 A	. 9	110.00	2.50	275.00	Work on revision of detailed document index of our disclosures (1.5). Locate additional information on handwritten experts (.5). Work on chart of all pleadings/motions (.5).	ARCH
1368.002	03/02/2018	1 A	9	400.00	0.30	120.00	Continue to review and outline distinctions between MCL's responsibility and our responsibility under	ARCH
1368.002	03/02/2018	19 A	9	110.00	1.00	110.00	Wendy's first amended counter-petition. Conference with Kent Robison to review status (.2). Work on revisions to chronological document index (.5). Compare initial document disclosures (.3).	ARCH
1368.002	03/05/2018	19 A	9	110.00	0.90	99.00	(.9). Configure initial document discussion (c). Conference with Kent Robison to review status (.3). Assist with documents/information for Kent Robison to prepare letters to Paimer/Wendy (.3). Work on revised file set-up (.3).	ARCH
1368.002	03/06/2018	1 A	<b>.</b> 9	400.00	2.05	820.00	Work on reply to Wendy's opposition to motion to dismiss (.6). Outline, analyze, and put on spreadsheet Wendy's causes of actions, transactions questioned, named defendants, pending motions, and list of pleadings (1.1). Meeting with Don Lattin and Carolyn Monday 03/11/20	ARCH

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# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client II	Client	Trans <u>Date</u> Jaksick/Todd		H Tcode/ P Task Code	Rate	Hours to Bill	Amount		Ref #
	1368.002	03/06/2018	19	A 9	110.00	2.90	319.00	Renner to discuss status conference strategies and how to deal with supplemental and amended "objections and responses" to motions to dismiss (2.4). Conference with Kent Robison to review assignments (.3). Work on chronological document index (.5). Locate and prepare documents/information for Kent Robison (.8). Prepare for and attend conference with Kent Robison, Therese Shanks, Lattin regarding preparation for hearing and case strategy (1.0). Prepare and send	ARCH
	1368.002	03/06/2018	44	A 9	250.00	1.90	475.00	documents to expert (.3). Meeting re status conference (1.5); begin draft reply (0.4)	ARCH
	1368.002	03/07/2018	1	А 9	400.00	1.05	420.00	(07) Review transcript of previous status conference (.3). Confer with Don Lattin to obtain extensions of time in which to respond to Truste's petitions in both cases (.3). Appear at and participate in status conference with Judge Hardy (1.1). Pre and post hearing strategy sessions with Todd Jaksick to review additional documents produced to refute Wendy's accusations (.4).	ARCH
	1368.002	03/07/2018	19	A 9	110.00	1.80		Conference with Kent Robison to review status and assignments (.2). Attend conference with Kent Robison and client (.8). Review new documents/information from client (.5). Begin index of documents to expert (.3).	ARCH
	1368.002 1368.002	03/07/2018 03/09/2018	44 1		250.00 400.00	3.25 0.70		Draft reply ISO motion to dismiss Work on rough draft of interrogatories responsive to Wendy's amended counter-petition against Todd (.9). Research need to file responses to objections and oppositions (.3). Made rough draft of potential counter-petition against Stan should he make individual accusations against Todd on either Trust (.2).	ARCH ARCH
	1368.002	03/09/2018	19	A 9	110.00	0.30	33.00	Locate and prepare documents/information for Kent Robison.	ARCH
	1368.002	03/12/2018	1	A 9	400.00	2.10	840.00	Office conference with Todd Jaksick to review strategy for defending accusations concerning Lake Tahoe house. Work on organizing exhibits in chronological fashion that support all of Todd's defenses and outline the details of ownership and transactions relative to the Lake Tahoe House (3.3). Work on draft of request for production of documents and interrogatories regarding accusations and allegations in Wendy's amended counter-petition (.9).	ARCH
	1368.002	03/12/2018	19	A 9	110.00	2.30	253.00	Conference with Kent Robison to review assignments (.3). Prepare for and attend conferene with Kent Robison, Therese Shanks and client (1.5). Assist with documents/information/exhibits for time line (.5).	ARCH
	1368.002	03/12/2018	49	A 9	120.00	0.10	12.00	Meet with Kent Robison and discuss the discovery requests needed based off of Wendy's filings (split time with issue trust)	ARCH
	1368.002	03/12/2018	49	A 9	120.00	1.00	120.00	Analyze Wendy's Opposition filing and Wendy's Objection filing to pull out information for discovery requests, and draft Requests for Production	ARCH
	1368.002	03/12/2018	49	A 9	120.00	0.80	96.00	A Analyze Wendy's Answer for information to use for discovery requests; .4 Meet with Kent Robison to discuss and plan format and content of the Requests for Production	ARCH
	1368.002 1368.002	03/12/2018 03/13/2018	44 1		250.00 400.00	1.50 1.70	680.00	Meeting with client Receive, analyze, evaluate and review Wendy Jaksick's initial disclosures (.4). Email to Connot regarding deficiencies in disclosure (.2). Respond to Connot's statement that documents do not have to be produced with draft of Todd's first request for production of documents, seeking production of all documents identified by Wendy in initial disclosures (.6). Work on second set of request for production of documents regarding responsive pleadings in issue trust, oppositions, objections, and answers (.3). Work on third set of RFP's regarding allegations and accusations in objection opposition and answer to petition in family trust matter (.3). Draft fourth set of request for production of documents addressing request to accusations in Wendy's amended counter-petition (1.6).	ARCH
	1368.002	03/13/2018	1	A 9	400.00	0.40	160.00	Telephone conference with Todd regarding status and procedures with respect to document production and email search (.4). Telephone conference with Jeff Warner and process emails regarding Jeff's ability to obtain relevant and appropriate emails (.4).	ARCH
	1368.002	03/13/2018	19	A 9	110.00	1.30	143.00	Conference with Kent Robison to review assignment (.3). Review Wendy disclosures (.5). Review	ARCH

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Client Client ID 1368.002	Trans Date		H Tcode/ P Task Code	Rate	Hours to Bill	Amount		Ref #
							documents/information from client to see if any documents from Wendy were in our binders (.5).	ARCH
1368.002	03/13/2018	49	A 9	120.00	0.30	36.00	Revise Requests for Production to include Answer information	ARCH
1368.002	03/13/2018	49	A 9	120.00	1.00	120.00	Analyze Wendy's Amended CounterPetition to pull out her allegations for a new set of Requests for Production (Time split with issue Trust)	ARCH
1368.002	03/13/2018	49	A 9	120.00	0.80	96.00	Draft Requests for Production set regarding Wendy's	ARCH
1368.002	03/13/2018	49	A 9	120.00	0.30	36.00	Amended CounterPetition (Time split with Issue Trust) Meet with Kent Robison regarding the Requests for Production; discuss the definitions to include in the	ARCH
1368.002	03/14/2018	19	A 9	110.00	1.30	143.00	requests (Time split with Issue Trust) Update/revise detailed document indexes (.5). Review new documents from client (.8).	ARCH
1368.002	03/14/2018	49	A 9	120.00	0.60	72.00	Draft and revise the Fourth Request for Production based on Wendy's Amended Counterclaim to include Kent Robison's comments from the 3/13 meeting (Time	ARCH
1368.002	03/14/2018	49	A 9	120.00	0,30	36.00	split with Issue Trust) Draft an additional request for production regarding	ARCH
		40	A 9	120.00	0.10	12.00	Wendy's objections to the family trust Perform a final revision to the requests for production	ARCH
1368.002	03/14/2018	49	A 9	120.00	0.10		and send to Latin for his records (Time split with Issue Trust)	
1368.002	03/14/2018	44 49		250.00 120.00	1.50 0.30		Meeting with client Meeting with Kent Robison to review clients edits to	ARCH ARCH
1368.002	03/16/2018	49	A 9	120.00	0.30	50.00	Requests for Production and what to implement from client edits; discuss potential for a 5th request for production to Wendy based on the Opposition to Motion to Dismiss (time split with issue trust)	
1368.002	03/16/2018	1	A 9	400.00	1.00	400.00	(40%) Work on second, third, fourth, and fifth request for production of documents (1.7). Telephone conference with consultant (.3). Telephone conference with Todd regarding there is issues raised in pleadings and in opposition to motion to dismiss (.5).	ARCH
1368.002	03/17/2018	49	A 9	120.00	1.00	120.00	<ul> <li>5 Edit the Requests for Production using client and Kent Robison edits;</li> <li>.5 Analyze Wendy's Opposition to Motion to Dismiss and make list of topics not previously covered by other requests for a potential 5th request for production (Time</li> </ul>	ARCH
1368.002	03/19/2018	1	A 9	400.00	1.60	640.00	split with Issue Trust) Telephone conference with all counsel, except Hosmer-Henner regarding need for confidentiality order (.2). Review suggested changes by Connot (.1). Incorporate changes. Review need for confidentiality order with client (.2). Office conference with Todd Jaksick regarding additional requests for production of documents (.4). Continue office conference with Todd Jaksick concerning need for additional documents from Nik Palmer (.3). Continue onference with Todd Jaksick to review list of documents identified by Connot and initial disclosures (.3). Continue office conference with client organizing Lake Tahoe documents chronologically for clearer depiction of evolution of title (.8). Telephone conference with Becky Rich at Ticor to request Granter (Grantor index and escrow documents, title documents regarding transfers of title to Lake	ARCH
1368.002	03/19/2018	19	A 9	110.00	1.20	132.00	Tahoe house (.9). Prepare for and attend status and strategy conference	ARCH
				250.00	1.00	250.00	with Kent Robison, Therese Shanks and client. Client meeting	ARCH
1368.002 1368.002	03/19/2018 03/20/2018	44 19		110.00	0.50		Locate and print documents/information/exhibits for	ARCH
1368.002	03/21/2018	19	A 9	110.00	0.80	88.00	Tahoe time line (.5). Locate and prepare information on new handwriting experts (.3). Attend telephone conference with Kent	ARCH
1368.002	03/21/2018	49	A 9	120.00	0.20	24.00	Robison and exert (.5). Meeting with Kent Robison to discuss potential requests for production when Stan files his Counter petition; discuss preparations for Interrogatories to send	ARCH
1368.002	03/21/2018	1	A 9	400.00	1.68	672.00	to Wendy (Time split with issue trust) (40%) Office conference with Todd Jaksick to continue review of documents to be produced (1.3). Office conference with Jeff Warner to review word search protocol for Todd's emails and determination of programs and servers used to preserve email traffic (1.1). Continue to discuss and negotiate retention of consultant and further discuss documents needed by consultant for analysis of factual issues pertaining to case, included competence (1.8).	ARCH
1368.002	03/22/2018	19	A 9	110.00	0.80	88.00	Research and print Stan divorce docket (.3). Begin organization and index of TSS/Tahoe documents (.5).	ARCH

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# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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	Client	Trans Date	Tmkr	H Tcod P Task	le/ Code	Rate	Hours to Bill	Amount		Ref #
Client	ID 1368.002 1368.002	Jaksick/Todd 03/26/2018	1	A	1	400.00	0.52	208.00	(40%) Evaluated Stan's objection/counter Petition (.7).	ARCH
	1368.002	03/26/2018	44	A	9	250.00	1.50	375.00	Start draft of RFPs to specific accusations (.6). Review Stan objection and counterpetition (1); research re deceptive trade practices applying to trust administration matters (0.5)	ARCH
	1368.002	03/26/2018	19	A	9	110.00	1.30	143.00	Review and index documents (.5). Review client's time line and incorporate into ours (.5). Review Wendy disclosures (.3).	ARCH
	1368.002	03/27/2018	49	A	9	120.00	0.30	36.00	Create document for interrogatories to send to Wendy and begin drafting interrogatories. (time split between trusts)	ARCH
	1368.002	03/27/2018	19	A	9	110.00	2.10	231.00	Access documents from Wendy, disclosures and begin index and comparison (1.8). Telephone conference with Kent Robison to review status (.3).	ARCH
	1368.002	03/28/2018	49	А	9	120.00	1.00	120.00	analyze Stan's amended objection regarding the family trust to prepare to draft discovery requests.	ARCH
	1368.002 1368.002	03/28/2018 03/28/2018	44 19		9 9	250.00 110.00	0.50 1.80		Begin draft answer to Wendy's counterpetition Continue with review of Wendy and Stan disclosures, indexing and comparison to our document disclosures (1.0). Work on indexing/organization of Trust document	ARCH ARCH
	1368.002	03/29/2018	19	A	9	110.00	1.80	198.00	production (.8). Review, index and reconcile Trust document disclosures with our disclosures (1.0). Review, organize and compare documents from client to documents produced by Wendy and Stan (.8).	ARCH
	1368.002	03/30/2018	49	А	9	120.00	1.40	168.00	Draft requests for production regarding stan's amended objection and counter petition in the family trust.	ARCH
	1368.002 1368.002	03/30/2018 04/02/2018	19 1		9 9	110.00 400.00	1.00 0.66	110.00 264.00	Update/revise index of Petitioner's disclosures (1.0). (370%) Continue work on Request For Production of documents to Stan Jaksick regarding Family Trust (1.1) (30%) Draft more interrogatories and proof read and changed in order to include more specificity (1.1)	ARCH ARCH
	1368.002	04/02/2018	49	А	9	120.00	0.40	48.00	Finalize both requests for production regarding Stan. Time is split between both trusts.	ARCH
	1368.002	04/02/2018	49	A	9	120.00	1.10	132.00	Phone call with Kent Robison regarding interrogatories to Wendy. (.2) Draft interrogatories for Wendy. (.9) (Time is split between trusts)	ARCH
	1368.002	04/03/2018	1	А	9	400.00	0.60	240.00	Telephone conference with Don to work on motion to dismiss and allocate duties.	ARCH
	1368.002	04/03/2018	1	А	9	400.00	0.60	240.00	Work on study and outlining of Stan's petition and objections.	ARCH
	1368.002	04/03/2018	44	A	9	250.00	2.50	625.00	Convert motion to dismiss for family trust into motion to dismiss for issue trust and add all issue trust arguments (2); edit (0.5)	ARCH
	1368.002	04/03/2018	19	А	9	110.00	0.30	33.00	Locate, prepare and send documents/information to Kent Robison.	ARCH
	1368.002	04/04/2018	1	А	9	400.00	0.55	220.00	Conference with Todd. Work on underlying conflict issues. Continued work on discovery requests on both.	ARCH
	1368.002 1368.002	04/04/2018 04/05/2018	44 49		9 9	250.00 120.00	1.00 0.30		Draft answer to Wendy Counterpetition Teleconference with Kent Robison to go over discovery requests including joint request with Don Lattin to Stan and Wendy, and how those should be formatted. (Time split between trusts)	ARCH ARCH
	1368.002	04/05/2018	49	А	9	120.00	0.90	108.00	Draft request for production to Stan regarding both the issue trust in the family trust. (Time split between trusts)	ARCH
	1368.002 1368.002	04/05/2018 04/06/2018	44 49		9 9	250.00 120.00	0.25 0.20	24.00	Call with client Implement Kent Robison's edits and suggestions into the First Set of Interrogatories to Wendy. (Time split between both trusts)	ARCH ARCH
	1368.002 1368.002	04/06/2018 04/08/2018	<b>44</b> 1	A	9	250.00 400.00	0.60 1.20		Meet with client Work on objections and answer to Wendy's counter petition to include affirmative defenses, mitigation, third party causation, Wendy's breach of good faith, spoliation, comparative negligence, breach of duties, justifiable reliance, fraud as an affirmative defense, co-trustee's can't co-conspire similar to employees of corporation and reasonable reliance of counsel (1.5). Conduct research of elements concerning each new affirmative defense added to answer (.9).	ARCH ARCH
	1368.002	04/09/2018		A	9	400.00	0.80		Review, corrected, and added to motion to dismiss regarding family (.2). Review applicability of exhibits to motion to dismiss on issue trust (.2). Telephone conference with James Green regarding timing of exemplars (.4). Draft additional interrogatories concerning Wendy's background, involvement with Sam and interaction with Stanley to add additional 20 interrogatories (.8).	ARCH
	1368.002	04/09/2018	49		9	120.00	0.50		Meeting with Kent, Therese, and Jim on the Motion to Dismiss and Stan's RFP's regarding the family trust.	ARCH
	1368.002	04/09/2018	49	А	9	120.00	0.20	24.00	Meeting with Kent Robison to go over Wendy's Monday 03/11/20	ARCH

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<u>Client</u> Client ID 1368.002 J	Trans Date Jaksick/Todd		H Tcode/ P Task Code	Rate	Hours to Bill	Amount		Ref #
							Interrogatories and discuss things to be added (Time split between trusts)	
1368.002	04/09/2018	44	A 9	250.00	0.50	125.00	Review outstanding discovery/briefing/ issues to be addressed while motion to dismiss pending	ARCH
1368.002	04/09/2018	19 /	A 9	110.00	1.50	165.00	Attend conference with Kent Robison, Therese Shanks, Lindsay Liddell to review status and assignments (1.0). Assist with documents/information for draft discovery to Wendy (.5).	ARCH
1368.002	04/10/2018	49 /	A 9	120.00	0.50	60.00	Draft additional interrogatories for Wendy. (Time split between trusts)	ARCH
1368.002	04/10/2018	19 /	A 9	110.00	0.80	88.00	Conference with Kent Robison to review status (.3). Work on binder of documents/information for Kent Robison (.5)	ARCH
1368.002	04/12/2018	1 .	A 9	400.00	0.40	160.00	Draft additional requests for production of documents to the ones already drafted (.3). Review outline and chronology with attached exhibits provided by client regarding conduct pursued as Trustee for issue Trust (.1).	ARCH
1368.002	04/16/2018	19 /	A 9	110.00	2.10	231.00	Conference with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for Kent Robison document binder (.8). Update all document production indexes and work on detailed working versions of same (.8).	ARCH
1368.002	04/17/2018	49	A 9	120.00	0.30	36.00	Meeting with Kent Robison on Wendy Interrogatories (Time split between trusts)	ARCH
1368.002	04/17/2018	49 /	A 9	120.00	0.40	48.00	Draft additional interrogatories to send to Wendy based on meeting with Kent Robison and Client's edits/ suggestions (Time split between trusts)	ARCH
1368.002	04/17/2018	19 /	A 9	110.00	2.30	253.00	Conference with Kent Robison to review assignments (.3), Review and revise detailed index of Wendy documents (1.0). Prepare documents from client to be produced (1.0).	ARCH
1368.002	04/18/2018	49	A 9	120.00	0.70	84.00	Meeting with client to go over Interrogatories to Wendy (Time split between trusts)	ARCH
1368.002	04/18/2018	1 .	A 9	400.00	2.90	1,160.00	Office conference with Todd Jaksick to review additional interrogatories request by client (1.6). Redraft last interrogatories to accommodate client's request (.4). Research documents provided regarding Stan's obligations to Family Trust as a result of diverting funds from the sale of Bronco Billy's to Montreux Golf, Montreux Development, Lakeridge, and/or Montreux Land (.9).	ARCH
1368.002	04/18/2018	19 ,	A 9	110.00	2.40	264.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for client meeting (.3). Attend conference with client, Kent Robison, Lindsay Liddell (1.0). Locate and prepare documents/information for Kent Robison (.5). Copy, prepare and send documents to client (.3).	ARCH
1368.002	04/19/2018	49 /	А 9	120.00	1.40	168.00	Research NRS 86 as basis for letter requesting corporation documents from Stan (.2) Meet with Kent Robison about Wendy's Interrogatories and what to remove to meet court ordered limit (.2) Revise Wendy's Interrogatories to meet limit of 60, send draft to client and Kent (.3) Meeting with Kent Robison on the letter to Stand regarding Montreaux related documents, phone call with client (.7) (Time split between trusts)	ARCH
1368.002	04/19/2018	49 /	A 9	120.00	0.20		Implement edits and suggestions into Stan's Family Trust Request for Production per meeting with Kent Robison	ARCH
1368.002	04/19/2018	1 .	A 9	400.00	0.50		Telephone conference with Todd to include additional reworded interrogatories to Wendy regarding her claims on both trusts.	ARCH
1368.002	04/19/2018	1 .	A 9	400.00	0.90		Review legislation allowing access to records for shareholders and members of limited liability company (.3). Review Secretary of State records regarding Montreux Development, Montreux Holdings, Montreux Golf Club, Lakeridge, and Toiyabe Investments (.2). Draft affidavit for Todd (.4), draft Power of Attorney for Todd (.3), draft demand letter to Stanley's counsel (.6).	ARCH
1368.002	04/19/2018	19 .	A 9	110.00	1.00		Locate and prepare documents/information for Kent Robison and review same (.5). Print PG sale documents from Trust production (.5).	ARCH
1368.002	04/20/2018	49 .	A 9	120.00	0.90	108.00	Respond to client emails and revise Wendy Interrogatories accordingly (.2) Meeting with Kent Robison to go over client emails on new LLCs and trusts to include in letter and possible Request for Production to Stan (.3) Perform final revisions to Wendy Interrogatories, renumber and perform a final read through before sending to Don Lattin (.4) (Time	ARCH

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0	Client	Trans Date		Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Ci	ient ID 1368.002	04/20/2018	1 A	9	400.00	1.85	740.00	split between trusts) Research document production requirements under limited liability statutory mandates (.4). Research statute and cases regarding requirements for production of corporate records for shareholders (.5). Draft affidavit (.4). Draft Power of Attorney (.3). Prepare letter demand to Stanley's counsel (1.3). Research Secretary of State records for Corporations and LLCs managed by Stan in which Todd has interest for status and confirmation that Stan is Director or	ARCH
	1368.002	04/20/2018	19 A	9	110.00	1.00	110.00	Manager (.8). Conference with Kent Robison to review status and assignments (.2). Locate, prepare and send documents/information to client (.3). Work on potential documents to be produced (.5).	ARCH
	1368.002	04/23/2018	19 A	9	110.00	2.60	286.00	Conference with Kent Robison to review assignments (.3). Update document binders and indexes (.8). Organize documents fro Trust (1.5 K pages) (1.0). Begin location and preparation of potential Wendy deposition exhibits (.5).	ARCH
	1368.002	04/24/2018	44 A	9	250.00	3.50	875.00	Client meeting (1); review stan opposition to motion to dismiss (0.5); outline potential argument (0.25); legislative history research re NRS 41.600 and NRS Chapter 598 (1.25); draft status conference statement (0.5)	ARCH
	1368.002	04/24/2018	1 A	9	400.00	1.20	480.00	Continue to work on statutory demand letters under and pursuant to NRS 78.257 and NRS 86.241(6). Office conference with Jessica and Todd regarding formation, operation development and respective holdings of Jaksick Family Trust LLC, Montreux Development Group LLC, Montreux Golf Club Ltd., Lakeridge Golf Course Ltd., Montreux Golf Club Holding Company LLC, and Toiyabe Investment Company. Work on redraft of request for production of documents regarding those companies and documents needed in discovery. Made modifications to Limited Power of Attorney and to affidavit required by NRS 78.257(3). Work on flow chart for Todd and Jessica concerning accusations made by Wendy and Stan on Issue Trust and Stan on Family Trust for clients' ability to organize documents and defenses accordingly.	ARCH
	1368.002	04/24/2018	19 A	9	110.00	2.30	253.00	Review and organize 1.5K pages of Trust documents for binders (1.0). Conference with Kent Robison to review status (.2). Locate and prepare documents/information for Kent Robison for client meeting (.3). Review Wendy supplemental document disclosure and compare to prior discovery (.8).	ARCH
	1368,002 1368,002	04/25/2018 04/25/2018	44 A 19 A	9 9	250.00 110.00	0.75 2.00		Finish legislative history research Conference with Kent Robison to review status and assignments (.2). Continue with review and organization of Trust documents (1.0). Locate and copy potential documents/information/exhibits for Wendy	ARCH ARCH
	1368.002	04/25/2018	1 A	9	400.00	2.20	880.00	deposition (.8). Work on statutory demand letters to make document request more specific (.2). Redraft and correct Todd's Limited Power of Attorney in support of document request (.9). Revise Todd's affidavit of good faith to comply with Chapter 78 (.4). Draft request for production of documents requesting documents subject of the letter demands (1.1). Office conference with Todd Jaksick to prepare for status conference (.4). Debrief with Don Lattin, Todd Jaksick, and Therese regarding attorney/client privilege with regard to emails Stan sent to Wendy (1.4).	ARCH
	1368.002	04/26/2018	1 A	9	400.00	2.20	880.00	(40%) Statement for court (.6). Record demand letter revised and finalized (.8). Prepared for hearing (.5). RFPs drafted for companies controlled by Stanley (.9). Flow chart for Wendy's claims prepared for client (.7). Conference with Don regarding privilege issues (1.1). Work on motion to terminate Stan's position as trustee	ARCH
	1368.002	04/26/2018	19 A	9	110.00	2.90	319.00	(.9). Locate, copy and prepare documents/information/exhibits for Wendy deposition (1.0). Assist with documents/information for charts for clients regarding claims and damages (1.0). Locate and prepare documents/information for Kent Robison and Therese Shanks (.3). Attend conference with Kent Debiase and Therese Charks (.3). Locate and prepare	ARCH
	1368.002	04/26/2018	44 A	9	250.00	2.25	562.50	Robison and Therese Shanks (.3). Locate and prepare documents/information for hearing (.3). Outline reply (1.5); prepare for and attend status	ARCH
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Client Client ID 1368.002	Trans Date Jaksick/Todd	Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
1368.002	04/27/2018	19 A	9	110.00	1.30	143.00	conference (0.5); meeting with client (0.25) Conference with Kent Robison to review Status (.3). Organize and review documents from client for possible production (1.0).	ARCH
1368.002	04/30/2018	19 A	9	110.00	1.30	143.00	Continue with index and organization of all client documents for possible production (.8). Begin review of	ARCH
1368.002	05/01/2018	19 A	9	110.00	2.80	308,00	Wendy discovery responses and documents (.5). Conference with Kent Robison to review status and assignments (.5). Continue with review of Wendy document production (1.0). Transfer Wendy documents to system (.3). Prepare documents/information/exhibits	ARCH
1368.002	05/02/2018	19 A	1	110.00	2.90	319.00	for upcoming depositions (1.0). Conference with Kent Robison to review case status and assignments (.3). Continue with review and assembly of client emails for production (1.3). Continue	ARCH
1368.002	05/03/2018	1 A	9	400.00	0.30	120.00	with review of Wendy documents (12,000 pages) (1.3). Receive and continue to review documents produced by Wendy. Review documents sent by Don Lattin evidencing collusion between Wendy and Stan. Research implications of Stan's conduct against Todd while Todd still serving as Trust to Stan as a beneficiary in the Issue Trust.	ARCH
1368.002	05/03/2018	19 A	9	110.00	1.50	165.00	Continue with review and organization of documents from Wendy discovery responses (12,000 pages) (1.5).	ARCH
1368.002	05/04/2018	1 A	9	400.00	2.10	840.00	Continued review of documents provided by Wendy showing collusion between Stan and Wendy (1.3). Office conference with Todd and Jessica to review documents and separate into House, CPAs, Indemnity Agreements and General documents showing collusion (2.9)	ARCH
1368.002	05/04/2018	19 A	9	110.00	2.80	308.00	Conference with Kent Robison to review status (.3). Continue with review and organization of Wendy documents (12,000 pages) (2.5).	ARCH
1368.002	05/07/2018	1 A	9	400.00	0.70	280.00	Telephone conference with Don Lattin regarding discovery issues to be argued on May 8th. Receive Wendy's opposition to petitioners' motion to return privilege material. Continue work on document organization and retrieval based upon new documents	ARCH
1368.002	05/07/2018	19 A	9	110.00	4.00	440.00	provided by Wendy. Continue with review and organization of Wendy documents (12,000 pages) (3.5). Begin dictation of detailed document index (.5).	ARCH
1368.002	05/08/2018	1 A	9	400.00	2.20	880.00	Prepare for hearing on discovery issues regarding attorney/client privilege associated with Stan's emails to Wendy (.5). Telephonic appearance at hearing on motion to discourge confidential attorney/client privilege documents (.6). Receive additional documents from Wendy's counsel showing more communications from Stan to Wendy about attorney advise and comments (.3). Office meeting with Don Lattin, Carolyn Renner, Jim, Therese, Todd, Jessica regarding attorney/client privilege production strategy on deposition schedule, review of document retrieval process and allocation of duties with respect to pending discovery issues.	ARCH
1368.002	05/08/2018	19 A	9	110.00	4.10	451.00	Conference with Kent Robison to review case status and assignments (.5). Continue with review of 12,000 pages of Wendy documents (1.3). Prepare for and attend status conference with Kent Robison, Therese Shanks, Don Lattin and clients (1.5). Locate and prepare documents/information for Kent Robison (.8).	ARCH
1368.002 1368.002	05/08/2018 05/09/2018	44 A 19 A		250.00 110.00	1.00 2.80		meeting with client Conference with Kent Robison to review status and assignments (.8). Continue with review of Wendy documents (1.0). Prepare documents/information/exhibits for upcoming depositions (1.0).	ARCH ARCH
1368.002	05/10/2018	19 A	9	⁻ 110.00	3.80	418.00	Continue with review and organization of Wendy documents (1.3). Multiple conferences with Kent Robison to review assignments (.5). Review documents/information from clients for production (1.0). Locate and prepare documents/information/exhibits for upcoming depositions (1.0).	ARCH
1368.002	05/11/2018	19 A	9	110.00	2.50	275.00	Upcoming depositions (1.0). Telephone conference with Kent Robison to review assignments (.2). Arrange for duplication of extra ACPA USB drive (.3). Work on detailed index of Wendy documents (1.0). Work on documents/information/exhibits for upcoming depositions (1.0).	ARCH
1368.002	05/14/2018	19 A	9	110.00	3.50	385.00	Work on detailed index of Wendy documents (1.0). Locate and prepare documents/information/exhibits for	ARCH

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#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Hours Trans н Tcode/ Ref # to Bill Rate Amount Client Tmkr P Task Code Date Client ID 1368.002 Jaksick/Todd upcoming depositions (1.5). Work on draft supplemental document production (.5). Begin review of ACPA documents (.5). ARCH 880.00 Work with Jim Stewart on packaging "Tahoe documents" for production. Review McGoy and 400.00 2.20 1368.002 05/14/2018 1 A 9 Hascheff communications to determine whether they are privileged. Review and analyze the following for production and use of exhibits at deposition and trial: premarital agreement, schedule A to Family Trust, Deeds transferring Tahoe to and from Sam, appraisal, option, restraining order regarding Stan for molestation and violence, divorce proceeding docket, MOA regarding option, option payment, Deed to SSJ extension for option payment, management agreement, second option agreement, Sam's notes regarding \$9.5 million, next listing agreement, next Pierre's letter to Riley, amended assignment of option, proposal to Erickson, Deat's email, Sam's notes, notarization documents regarding second amendment, residual lease, durable power, notice of exercise, unsecured note, deed to TSS, rental agreement, texts regarding Tahoe discussions, and life insurance money, CPA regarding insurance proceeds, Wendy's admission of delivery of binder, Kimmel appraisal, Todd's and Stan's texts about how Stan will pay, Wendy's texts regarding talking to accountants and attorneys, Wendy's texts acknowledging how Tahoe is not in Sam's estate and that Todd's ownership is different than hers, text email showing Stan's involvement in listing property, Stan's email regarding Montreaux use of buy-in on Tahoe ARCH 400.00 2.60 1,040.00 Review, analysis, organize, and summarize exhibits 05/15/2018 9 1368.002 1 A pertaining to indemnification and contribution agreement, mainly. Continue review of Tahoe documents for use at trial, including the following documents: Lexi's signature on buy-in documents Wendy's support of Stan's buy-in, Wendy's signature on ACPA, email from Stan regarding payment, amended note, pledge agreement, emails to BofA, refinance applications, BofA's approval, Todd's personal guarantee, BofA refinance statement, efforts to get Stan's guarantee, Kreitlin's counter, Sam's email regarding losing TSS file, capital call to TSS, email to Wendy regarding need to resolve Stan's buy-in comparison chart regarding Stan's reneogtiated efforts to buy-in, emails to Wendy regarding Kreitlin's proposed buy-in, Stan's emails attempting to finalize, personal guarantee for Stan with discount analysis, emails to Stan regarding counter being unacceptable, Stan's email regarding ownership proportionite to 235k he invested. ARCH 297.00 Conference with Kent Robison to review assignments 1368.002 05/15/2018 19 A 9 110.00 2.70 (.2). Locate and print documents/information for Kent Robison (.5). Work on organization of Wendy document production (1.0). Work on location, preparation and organization of documents/information/exhibits for depositions (1.0). 440.00 Conference with Kent Robison to review status and ARCH 110.00 4.00 9 1368 002 05/16/2018 19 A assignments (.5). Review and prepare Tahoe documents from client for production (1.0). Review ACPA document disk from client and remove potential privileged documents (1.5). Work on documents/information/exhibits for depositions (1.0). 520.00 Meet with Jim to organize documents provided by ARCH 400.00 1.30 1368.002 05/17/2018 1 A 9 clients into respective binders for evidence on each issue raised (.6). Met with client to prepare statutory demands, RFPs, 30(b)(6) topics regarding companies operated by Stan (1.2). Telephone conference with Don Lattin reviewing positions to take on upcoming discovery disputes (.8). 506.00 Conference with Kent Robison to review status and ARCH 110.00 4.60 1368.002 05/17/2018 19 A 9 assignments (.5). Prepare for and attend client

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conference with Kent Robison (2.8). Locate and prepare documents/information for Kent Robison (.3). Review indemnity documents disk from client (.5). Review and prepare documents/information/exhibits for

165.00 Locate and prepare documents/information/exhibits for

Caroline Reinner (MCL) and locate documents/information (.5).

upcoming depositions (1.0). Telephone conference with

depositions (.5).

1.50

110.00

ARCH

1368.002

05/18/2018

19 A

9

exhibits per Kent Robison (.5). ARCH Work on preparing for Wendy's deposition. Review 400.00 440.00 05/21/2018 1,10 1368.002 1 A 9 documents produced to select deposition exhibits. Help organize Todd's documents into specific binders for depositions. 473.00 Conference with Kent Robison to review case status ARCH 1368.002 05/22/2018 9 110.00 4.30 19 A and assignments (.8). Continue with review and organization of documents from client for possible disclosure (2.0). Locate and prepare documents/information for Kent Robison (1.5) ARCH 1368.002 05/23/2018 9 110.00 4.80 528.00 Multiple conferences with Kent Robison to review case 19 A status and assignments (1.0). Locate, review and prepare documents/information/exhibits for upcoming depositions (2.0). Locate, review and prepare documents/information for 16.1 supplemental disclosure (1.8). 720.00 Prepare agenda for meeting with client. Prepare ARCH 400.00 1.80 1368.002 05/24/2018 1 A 9 outline and analysis of eight binders of evidence for accusations concerning Tahoe, indemnification, second amended trust, ACPA's cattle accusations, super cub accusations, and evidence showing collusion and conspiracy between Stan and Wendy to faisely accuse Todd of misconduct. Help Jim organize pleading files for Wendy's counter-petition, Stan's petition regarding Family Trust and Stan's petition regarding Issue Trust. Prepare list of tasks to be completed within the next week. Telephone conference Don Lattin regarding strategy meeting. Respond to Stan's letter regarding 30(b)(6) depositions. Commence overview of available counter-claims to be filed in each trust case against Stan. Commence work on motion for order to compel discovery. 594.00 Multiple conferences with Kent Robison to review ARCH 1368.002 05/24/2018 19 A 9 110.00 5.40 assignments (.3). Prepare for and attend conference with Kent Robison, Therese Shanks and client (2.0). Locate and prepare documents/information for Kent Robison and Therese Shanks (.5). Locate and prepare documents for disclosure (1.0). Work on deposition exhibits (.8). Begin review of new documents from client (.8). 1,275.00 Meeting with client (1.1); research re 30(b)(6) (0.4); begin draft petition for family trust (3.6) ARCH 1368.002 05/24/2018 44 A 9 250.00 5.10 341.00 Conference with Kent Robison to review deposition ARCH 3.10 1368 002 05/25/2018 19 A 9 110.00 exhibits (.8). Locate and prepare documents/information for Kent Robison (.5). Review new documents from client (1.5). Prepare and send documents for duplication (.3). 850.00 Meet and confer (0.2); draft status conference p&a ARCH 1368.002 05/25/2018 44 A 9 250.00 3.40 (0.2); draft petition (3) 640.00 Office conference with client to review client's proposed ARCH 400.00 1.60 1 A 9 1368.002 05/25/2018 deposition questions of Wendy Jaksick. Topics discussed included accusations that Janene killed Sam, Todd killed Sam, Wendy's troubles with the law-both criminal and civil. Review documents 403, 409, 405, 412, 413, 11, 975, 2253, 2450 through 2461, 2419. Continue to review documents produced by Todd concerning Supercub and Duck Lake Ranch note and prepare deposition package for 19 Series, including documents 1799, 1812, 1897, and 1896. Participate in meet and confer with counsel and finalize and serve NRCP 30(b)(6) notices for Jaksick Family LLC, Lakeridge Golf Course, Toiyabe, Montreaux Golf Club, Montreaux Golf Club Holding, and Montreaux Development Group. 340.00 (50%) Receive and review Wendy's responses to Don's ARCH 1368.002 05/28/2018 9 400.00 0.85 1 A request for production of documents (.9). Telephone conference with Don regarding significance and relevance of documents produced (.8). 528.00 Review, organize and prepare documents, information, ARCH 110.00 1368.002 05/29/2018 19 A 9 4.80 exhibits for upcoming depositions (2.0). Review, organize and prepare documents/information for next

Rate

110.00

Hours

to Bill

3.60

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396.00 Conference with Kent Robison to review status (.3).

Locate and prepare documents/information/exhibits for upcoming depositions (1.3). Review Wendy exhibits with Kent Robison (1.5). Locate and prepare additional

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Ref #

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16.1 Supplemental Disclosure (2.0). Work on Kent

and Commissioner Ayres regarding discovery disputes.

Robison documents binders (.8). 300.00 Continue Drafting petition 360.00 (50%) Work on scheduling hearing with Judge Hardy

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1368.002

1368.002

05/29/2018

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250.00

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Date: 03/11/2019

Client

1368.002

Client ID 1368.002 Jaksick/Todd

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# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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				Robison, S	harp, Sullivan 8	Brust		
Client	Trans Date Tmk	H Tcoc r P Task	le/ Code		lours o Bill	Amount		Ref #
Client ID 1368.002 Jaksic	κιταα						Receive letter regarding refusal and problems with Stanley Jaksick producing corporate documents pursuant to statutory demand. Telephone conference with Don regarding next step with regarding to corporate documents.	45011
1368.002 05/3	0/2018 1	9 A	9	110.00	5.60	616.00	Multiple conferences with Kent Robison to review status (.8). Locate and prepare documents, information and exhibits for upcoming depositions (2.0). Prepare for and attend conference with Kent Robison, Don Lattin and client (1.8). Locate and prepare documents and information for next 16.1 Supplemental Disclosures (1.0).	ARCH
1368.002 05/3	0/2018 44	4 A	9	250.00	2.50	625.00	finish draft family petition (1.5); begin edits to family petition (1)	ARCH
1368.002 05/3	0/2018 44	4 A	9	250.00	2.25	562.50	Meeting with client and co-counsel (1.25); draft status conference report (1);	ARCH
1368.002 05/3	0/2018	1 A	9	400.00	1.10	440.00	(50%) Office conference with Todd Jaksick and Don Lattin to review production of documents produced by Jessica after her review and production of documents from file cabinet. Work on discovery planning and preparation for meeting with Commissioner Ayres.	ARCH
1368.002 05/3	1/2018 1	9 A	9	110.00	5.60	616.00	Multiple conferences with Kent Robison to review case status (1.0). Locate and organize and prepare documents, information and exhibits for Wendy's Deposition (2.5). Review documents, information and exhibits with Kent Robison (.8). Telephone conferences with clients, prepare and send documents and information (.3). Work on documents and information for 16.1 disclosure (1.0).	ARCH
		4 A 9 A		250.00 110.00	0.20 2.60		Emails re Montreux Golf Club Conference with Kent Robison to review documents, information and exhibits for Wendy deposition (1.3). Locate and prepare additional documents, information and exhibits per Kent Robison (1.3).	ARCH ARCH
		4 A 1 A		250.00 400.00	0.50 2.35		meeting with client (50%) Telephone conference with expert with regard to documents needed, timing of discovery, discovery cut-off, and retention as consultant (.9). Prepare status conference statement for Todd as individual for June 4th hearing (1.1). Office conference with Todd Jaksick to obtain documents responsive to discovery requests and to prepare for additional documents and outlines concerning each category of counter-petitions (1.9). Review Supercub issues and ACPA with Todd, review cattle issue with Todd in light of ACPA (.8).	ARCH ARCH
		4 A		250.00	1.00		begin review of Wendy RFP	ARCH
1368.002 06/0	3/2018	1 A	9	400.00	1.60	640.00	Review and assemble exhibits 1 - 25 to be used at deposition of Wendy Jaksick (1.8). Read and highlighted significant contents of each exhibit to be used (1.4).	ARCH
1368.002 06/0	14/2018 1 ⁹	9 A	9	110.00	5.80		Multiple conferences with Kent Robison to review documents, information and exhibits for Wendy deposition (2.0). Locate and prepare documents and information for Kent Robison (1.0). Attend conference with Kent Robison, Don Lattin, and client (.5). Review client emails and prepare documents and information for deposition.	ARCH
1368.002 06/0	4/2018 4	4 A	9	250.00	2.40		Finish review of RFP (1.4); draft memo re division of labor and potential objections (1)	ARCH
1368.002 06/0	4/2018	1 A	9	400.00	4.50		(50%) Morning meeting with Todd to review tactics for commencing Wendy's deposition and review of exhibit 1 & 2 to get clarity (1.2). Took deposition of Wendy Jaksick covering issues related to both Family Trust and Issue Trust (6.7). Strategy conferences and debriefing with Don and Todd (1.1).	ARCH
1368.002 06/0	5/2018	1 A	9	400.00	3.65	1,460.00	(50%) Review additional exhibits to be used at Wendy's continued deposition, including judgments and criminal charges (.9). Continue taking deposition of Wendy Jaksick (6.4).	ARCH
1368.002 06/0	6/2018 1	9 A	9	110.00	4.30	473.00	Multiple conferences with Kent Robison to prepare and review documents, information and exhibits for Wendy deposition (2.0). Locate and prepare documents, information and exhibits from client (1.0). Attend conferences with Kent Robison and client (.3)	ARCH
1368.002 06/0	6/2018 4	4 A	9	250.00	1.25	312.50	Meeting with client (0.5); attend Wendy's deposition (0.75)	ARCH
1368.002 06/0	6/2018	1 A	9	400.00	2.80	1,120.00	(50%) Pre-deposition conference with Don and Todd regarding time allocation for remaining period of time for Wendy's deposition and joint review of additional exhibits consisting of email traffic and texts (1.0).	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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				Robison	, onarp, ouni	an a brast		
Client	Trans Date	H 1 Tmkr P 1	code/ ask Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 、	laksick/Todd						Continue taking deposition of Wendy Jaksick concerning both Family & Issue Trust allegations (4.1). Debrief with Don and Todd regarding Don's examination of Wendy (.5).	
1368.002	06/07/2018	19 A	9	110.00	2.50	275.00	Conference with Kent Robison to review status (.5). Organize and begin index of deposition exhibits (1.0). Locate and prepare documents/information for Kent Robison (1.0).	ARCH
1368.002 1368.002	06/08/2018 06/08/2018	44 A 1 A	9 9	250.00 400.00	2,25 2.30		meeting with client (0.75); edit proposed petition (1.5) (50%) Participate in discovery conference with counsel to arrange and schedule pending discovery and deposition (1.1). Prepare for meeting with Pierre Hascheff by reviewing letters and documents Pierre authored, received, or prepared (.8). Meeting with Pierre Hascheff and Don Lattin to discuss thoroughly the involvement, thoughts, and opinions with Pierre with indemnification and Lake Tahoe issues (2.7).	ARCH ARCH
1368.002	06/13/2018	44 A	9	250.00	0.70	175.00	Outline discovery commissioner statement (0.5); meet and confer re Wendy requests (0.2)	ARCH
1368.002	06/14/2018	1 A	9	400.00	1.70	680.00	(50%) Review status conference statements filed by other parties in preparation for discovery conference with Commissioner Ayres (.4). Pre-conference discussion with Don Lattin (.4). Attend discovery conference with parties and Commissioner Ayres to argue motions and get reading from Commissioner Ayres on perspective discovery rulings (2.6).	ARCH
1368.002	06/18/2018	19 A	9	110.00	3.40	374.00	Review request for production of documents (2.0). Telephone conference with Kent Robison (.2). Attend telephone conference with Kent Robison and Therese Shanks (.2). Work on deposition exhibit index (.5). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.002	06/19/2018	49 A	9	120.00	0.10	12.00	Meeting with Kent Robison regarding the RFP to Todd, need to redact attorney client privileged info from the various firm bills (Time split)	ARCH
1368.002 1368.002	06/19/2018 06/19/2018	49 A 19 A	9 9	120.00 110.00	1.40 4.20		Begin redacting privileged information from the firm bill Review request for production of documents and begin location and assembly of responsive documents already produced (2.0). Conference with Kent Robison to review status (.3). Attend conference with Kent Robison and Therese Shanks (.8). Attend conference with Kent Robison and clients (.8). Locate and prepare documents/information for Kent Robison (.3).	ARCH ARCH
1368.002 1368.002	06/19/2018 06/19/2018	44 A 1 A	9 9	250.00 400.00	1.40 1.90		meeting re RFP (0.4); meeting with client (1) Met with Todd to review documents pertinent to his individual status as it pertains to Wendy's four sets of Request for Production of Documents and work on list of documents to be produced in response to those RFPs.	ARCH ARCH
1368.002	06/20/2018	49 A	9	120.00	0.50	60.00	Continue redacting attorney bill to ensure no attorney client privileged information is on the bill	ARCH
1368.002	06/20/2018	49 A	9	120.00	1.00	120.00	Continue redacting attorney bills, ensure that any reference to work product including charts and indexes are redacted, references to experts or consultants are redacted	ARCH
1368.002	06/20/2018	19 A	9	110.00	4.30	473.00	Conference with Kent Robison to review status and assignments (.8). Review request for production of documents and continue with location and assembly of responsive documents/information (3.0). Locate, prepare and send documents/information to handwriting expert Green (.5).	ARCH
1368.002	06/20/2018	1 A	9	400.00	1.45	580.00	(50%) Work on structuring the 30(b)(6) depositions and allocating responsibility for companies (.8). Schedule and subpoena 30(b)(6)/records deposition deponents for companies managed by Stan (.4). Work on review of bills to determine whether bills contain work product and attorney/client communications to determine whether any should be produced in response to Stan's discovery requests (.9). Telephone conference with Todd regarding Wendy's accusations of murder coupled with Jamison's comments to determine whether Jamison's deposition should proceed or be included in separate lawsuit (.8).	ARCH
1368.002	06/21/2018	19 A	9	110.00	4.60	506.00	Update and revise document indexes (.5). Continue with review of request for production of documents and location of responsive documents (2.5). Conference with Kent Robison to review status (.5). Prepare and deliver documents/information for expert to to Federal Express (.8). Locate and prepare documents/information for Kent Robison (.3).	ARCH

# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

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Client	Trans Date	H Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 1368.002	06/21/2018	1 A	9	400.00	0.60	240.00	(50%) Receive and carefully reviewed Judge Hardy's decision on consumer fraud (.3). Work on initial draft of answer to Stan's petitions addressing with some degree of specificity each affirmative defense available (.9).	ARCH
1368.002	06/22/2018	19 A	9	110.00	2.80	308.00	Continue with review of all requests for production of documents and locate and list responsive documents/information (2.8).	ARCH
1368.002	06/25/2018	19 A	9	110.00	4.50	495.00	Conference with Kent Robison and Therese Shanks to review status and revise responses to requests for production of documents (.5). Continue with review of all requests for production of documents and locate and list responsive document/information (4.0).	ARCH
1368.002	06/25/2018	44 A	9	250.00	4.30	1,075.00	Review emails and update memo re who should respond to RFPs (0.2); begin draft responses to RFPS (4.1)	ARCH
1368.002	06/26/2018	1 A	9	400.00	0.55	220.00	(50%) Receive, review Stan Jaksick's response to Todd's third request for production of documents (.4). Start draft of letter to initiate the meet and confer obligations (.7).	ARCH
1368.002	06/26/2018	19 A	<b>9</b>	110.00	3.80	418.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Work on location and listing of responsive documents to requests for production (2.0). Review Wendy deposition transcripts (.5). Update document indexes (.5).	ARCH
1368.002	06/27/2018	44 A	9	250.00	0.90	225.00	Edit RFPs, and outline what client needs (0.75); call with counsel and obtain an extension to respond (0.15)	ARCH
1368.002	06/27/2018	1 A	<b>9</b>	400.00	1.20	480.00	Continue to work on objections and response to Wendy's 1st, 2nd, 3rd, and 4th request for production of documents. Telephone conference with Todd regarding missing documents that are appropriate for disclosure.	ARCH
1368.002	06/27/2018	19 A	A 9	110.00	3.60	396.00	Conference with Kent Robison to review status (.3). Work on location and listing of responsive documents for request for production of documents (2.0). Attend status conference with Kent Robison and Therese Shanks (.5). Prepare and send documents/information to client (.3). Update indexes (.5).	ARCH
1368.002 1368.002	06/28/2018 06/28/2018	44 A 19 A		250.00 . 110.00	1.50 3.60		Meeting with clients re RFPs Work on location of and prepare of responsive documents for requests for production (1.0). Prepare for and attend conference with Therese Shanks and client to review all requests for production and responses (1.8). Telephone conference with expert J. Greene (.3). Review trust document disclosure (.5).	ARCH ARCH
1368.002	06/29/2018	1 A	<b>\</b> 9	400.00	2.30	920.00	(50%) Office conference with Todd Jaksick to prepare Todd for upcoming deposition (1.4). Dress rehearsal for mock examination of Todd under simulated deposition circumstances (1.9). Review exhibits with Todd that he is sure to be questioned about (1.3).	ARCH
1368.002	06/29/2018	19 A	<b>4</b> 9	110.00	3.60		Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Review and print client emails and documents (.8). Review and organize new documents (.5). Work on new information for requests for production (.5). Meet with client and Therese Shanks (1.0).	ARCH
1368.002 1368.002	06/30/2018 07/02/2018	44 A 44 A		250.00 250.00	0.60 0.70	150.00 175.00	Review SDT (0.4); outline objections (0.2) Draft objections to SDT to (1) WSR (2) Incline TSS (3)	ARCH ARCH
1368.002	07/02/2018	19 A	9	110.00	3.40	374.00	Duck Lake (4) TBJ SC Trust and (5) Todd Family Trust Locate and prepare documents/information for Therese Shanks (.3). Work on requests for production responses (.8). Locate and prepare documents/information/exhibits for Kimmel deposition (1.5). Review and revise document indexes (.8).	ARCH
1368.002	07/03/2018	1 A	9	400.00	0.90	360.00	Continue review, outline, analysis, evaluation of Wendy deposition as it pertains to upcoming Kimmel	ARCH
1368.002	07/03/2018	19 A	<b>9</b>	110.00	2.90	319.00	deposition (.9). Telephone conference with Kent Robison to review assignment (.3). Work on location and preparation of documents/information/exhibits for Kimmel deposition (1.8). Update indexes (.8).	ARCH
1368.002	07/05/2018	1 A	9	400.00	1.90	760.00	Work on Todd's objections to subpoena duces tecum (1.9).	ARCH
1368.002	07/05/2018	19 A	<b>A</b> 9	110.00	3.80	418.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information/exhibits for Kimmel deposition (2.0). Assist with documents/information for objections to Subpoena (1.0). Locate and prepare documents/information for Kent Robison (.5).	ARCH

# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2	2019
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Client	Trans Date	Tmkr F	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 1368.002	Jaksick/Todd 07/06/2018	1 <i>F</i>	A 9	400.00	5.60	2,240.00	Prepare exhibits for Kimmel deposition (.4). Pre-deposition conference with Don Lattin (.2). Review highlighted portions of Wendy's deposition taken by Don Lattin (.5). Took deposition of Mike Kimmel (3.6). Debrief Don Lattin and Mike Kimmel regarding potential motion to disqualify Stan based on his betrayal of duties to Trust (.4). Work on rearranging 30(b)(6) depositions given Stanley's position that they are to be expedied for liver (4b (.5))	ARCH
1368.002	07/06/2018	19 <i>/</i>	A 9	110.00	2.50	275.00	scheduled for July 16th (.5). Conference with Kent Robison to review documents/information/exhibits for Kimmel deposition (1.5). Locate and prepare additional	ARCH
1368.002	07/09/2018	19 /	<b>4</b> 9	110.00	3.30	363.00	documents/information/exhibits (1.0). Review and update all document indexes (2.3). Print and review new documents/information from client	ARCH
1368.002	07/10/2018	19 <i>I</i>	A 9	110.00	2.80	308.00	<ul> <li>(1.0).</li> <li>Conference with Kent Robison to review status (.2).</li> <li>Print, review and organize documents/information from client (1.3). Update deposition exhibit binders (.8).</li> <li>Work on responses to Wendy requests for production</li> </ul>	ARCH
1368.002	07/11/2018	1 /	A 9	400.00	2.80	1,120.00	(.5). Telephone conference with Don Lattin regarding advisability of making offers of judgment and amounts thereof (.5). Continue discussions with Todd (T/C) concerning access to bank statements for Stanley Jaksick Family Trust of which Todd is co-trustee (1.0). Office conference with Todd to discuss status of document production, advisability of separate petition for damages against Stanley and conference with Pierre and 30(b)(6)/subpoena duces tecum productions (1.3).	ARCH
1368.002 1368.002	07/11/2018 07/11/2018	44 / 19 /		250.00 110.00	0.50 3.10		client meeting Continue with assembly and listing of documents for requests for production responses (1.5). Conference with Kent Robison to reivew status (.3). Print, review and organize documents/information from client (1.0). Locate, prepare and send documents/information to client (.3).	ARCH ARCH
1368.002	07/12/2018	19 /	A 9	110.00	3.30	363.00	Conference with Kent Robison to review status and assignments (.5). Update all requests for production with new documents and proposed changes (2.0). Print, review and organize documents from client (.8).	ARCH
1368.002	07/13/2018	19 /	A 9	110.00	3.70	407.00	Conference with Kent Robison to review status and assignments (.3). Work on documents/information/responses to requests for production of documents (1.8). Attend conference with Kent Robison and client (.8). Locate and prepare documents/information for Kent Robison (.8).	ARCH
1368.002	07/13/2018	1 /	A 9	400.00	1.70	680.00	(50%) Work with Todd on deposition preparation and did mock cross examination and rehearsal of examination concerning pertinent and relevant documents.	ARCH
1368.002	07/16/2018	19 /	<b>4</b> 9	110.00	4.50	495.00	Conference with Kent Robison to review status (.3). Work on preparing revised responses to requests for production with new documents (3.5). Conference wit Therese Shanks to review status (.2). Work on final version (.5).	ARCH
1368.002	07/16/2018	1 /	A 9	400.00	0.60		(50%) Work on formulating objections to documents being requested by Stan's SDTs in preparation for scheduled met and confer with Adam. Telephone conference with Don Lattin regarding allocation of responsibility for responding to Stan's SDTs. Review and analyze Family Trust membership interest in Duck Lake and WSR (if any). Confirmation that Family Trust has no interest in WSR.	ARCH
1368.002 1368.002	07/17/2018 07/17/2018	44 / 19 /		250.00 110.00	2. <b>0</b> 0 2.60	286.00	Draft answer petition re Family Trust Conference with Kent Robison to review assignments (.5). Update document indexes with new documents (1.3). Review additional documents from client for possible disclosure (.8).	ARCH ARCH
1368.002 1368.002	07/18/2018 07/18/2018	23 / 1 /		325.00 400.00	1.15 2.80		Deposition prep with Todd. Met with Todd Jaksick to review series of documents (both indemnification agreements, ACPA's, emails and texts) that will likely be topics at Todd's deposition. Deposition rehearsal with Frank Gilmore and Todd primarily concerning Incline TSS option and transfer of ownership from SSJ to Incline TSS.	ARCH ARCH
1368.002	07/18/2018	19 /	A 9	110.00	4.10	451.00	Multiple conferences with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5).	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

				Robis	on, Sharp, Sulliv	an & Brust		
Client Client ID 1368.002 .	Trans Date	Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Gilent ID 1368.002 .	Jaksick/rodu						Telephone conference with expert Green (.3). Work on next 16.1 supplement (1.0). Continue with index and	
1368.002	07/19/2018	19 A	9	110.00	4.10	451.00	organization of Wendy documents (12K pages) (2.0). Continue with review and revision of Wendy document indexes (12K pages) (2.5). Conference with Kent Robison to review assignments (.3). REview Kimmel	ARCH
1368.002	07/20/2018	1 A	9	400.00	1.00	400.00	deposition (.5). Work on next 16.1 supplement (.8). Telephone conference with Pierre Hascheff regarding deposition dates, discussions, background, and Todd's involvement in drafts and execution of indemnification agreements (.4). Work on scheduling Pierre's deposition (.3). Analyze and color coordinated maps	ARCH
1368.002	07/20/2018	19 A	9	110.00	2.60	286.00	for use as exhibit at hearing (.3). Continue with review and revision of all document indexes and creation/revision of chronological index (2.3). Conference with Kent Robison to review	ARCH
1368.002	07/23/2018	19 A	9	110.00	3.10	341.00	assignments (.3). Conference with Kent Robison to review status (.3). Continue with indexing of all documents produced (2.0). Locate, prepare and send documents/information to client (.3). Update deposition roster and binders (.5).	ARCH
1368.002	07/24/2018	1 A	9	400.00	0.70	280.00	Meet and confer with Don regarding objection to SDTs.	ARCH
1368.002	07/24/2018	19 A	9	110.00	2.60	286.00	Prepare for arguments on motion to compel. Locate, prepare and send documents/information to client (.3). Continue with review and revisions to all document indexes (2.0). Locate and prepare documents/information for Kent Robison (.3).	ARCH
1368.002	07/25/2018	44 A		250.00	0.40		meet and confer re subpoenas	ARCH
1368.002	07/26/2018	1 A	9	400.00	1.60	640.00	(50%) Participate in "Meet and Confer" with Adam (1.1). Work on Document Request Letter to Don (.4). Work on revisions to Answer to Stan's Petition (.8). Continued preparation for Stan's deposition (.9).	ARCH
1368.002	07/26/2018	19 A	9	110.00	2.30	253.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Locate, prepare and send documents/information to Kent Robison (.8). WOrk on	ARCH
1368.002	07/27/2018	19 A	9	110.00	2.10	231.00	documents for next 16.1 supplemental disclosure (1.2). Telephone conference with Kent Robison to review assignments (.2). Review 30(b)(6) notices (.3). Locate, prepare and send documents/information for Kent Robison (.3). Continue with organization and indexing	ARCH
1368.002	07/30/2018	1 A	9	400.00	1.80	720.00	of all documents (.3). (50%) Work on document search for responses to Stan's SDTs. Telephone conference with Don Lattin regarding progress being made with Kevin Riley. Office conference with Todd to review documents necessary to respond to RSG, SDT. Review documents produced for Incline to determine whether documents are responsive. Work on preparation for deposition. Work on outline of topics to be covered on Stan's deposition. Office conference with Todd and Nik Palmer to review Nik Palmer's involvement with Sam, Wendy, Stan, and Todd and the various entities including Buckhorn,	ARCH
1368.002 1368.002	07/30/2018 07/30/2018	44 A 19 A		250.00 110.00	0.20 3.30		WSR, TSS, and Geyser. meeting with client and review letter from counsel Multiple conferences with Kent Robison to review status and assignments (.5). Prepare for and attend conference with Kent Robison and client (1.3). Locate and prepare documents/information for Kent Robison	ARCH ARCH
1368.002	07/31/2018	19 A	9	110.00	3.60	396.00	(.5). Begin assembly of Stan deposition exhibits (1.0). Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information/exhibits for Stan deposition	ARCH
1368.002	08/01/2018	1 A	9	400.00	1.20	480.00	(3.3). Deposition notice. Work on responses to set and	ARCH
1368.002	08/01/2018	19 A	9	110.00	1.80	198.00	RFPs. Telephone conference with expert. Conference with Kent Robison to review status and	ARCH
							assignments (.2). Locate and prepare documents/information/exhibits for Stan deposition (1.0). Contact expert Green and telephone conference (.3). Locate and prepare document/information for Kent Robison (.3).	
136 <b>8</b> .002	08/02/2018	1 A	9	400.00	0.60	240.00	(50%) Telephone conference with Don Lattin regarding need for executed waiver waiving potential conflicts of interest between MCL and Todd. Telephone conference with Todd. Review document and finalize conflict waiver.	ARCH
1368.002	08/02/2018	19 A	9	110.00	2.80	308.00	Conference with Kent Robison to review status (.2). Locate and prepare documents/information/exhibits for Stan deposition (1.5). Work on 16.1 document supplement (.3). Locate and prepare	ARCH

# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

				Robisc	on, Sharp, Sulliv	/an & Brust		
Client	Trans Date	Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 Ja	aksick/ I odd						documents/information for Kent Robison (.3). Attend deposition preparation conference with Kent Robison and Todd Jaksick (.5).	
1368.002	08/03/2018	19 A	9	110.00	1.80	19 <b>8</b> .00	Telephone conference with Kent Robison to review assignment (.3). Locate, organize and prepare documents/information/exhibits for Stan deposition	ARCH
1368.002	08/06/2018	1 A	9	400.00	5.60	2,240.00	(1.5). Met with Todd and Don to review approach and plan for Stan's deposition (1.5). Took Stan's deposition regarding Wendy deal, pleading, indemnification,	ARCH
1368.002	08/06/2018	19 A	A 9	110.00	5.30	583.00	ACPAs on trust matters (4.1). Multiple conferences with Kent Robison (1.0). Attend conference with Kent Robison, client, Lattin (.5). Locate and prepare documents/information for Kent Robison (1.0). Locate and prepare additional documents/information/exhibits for Stan deposition	ARCH
1368.002	08/07/2018	. 1 A	A 9	400.00	4.10	1,640.00	(2.8). Pre deposition briefing with Don and Todd (1.2). Deposed Stan on trust issues relating to ACPAs, cattle,	ARCH
1368.002	08/07/2018	19 A	<b>4</b> 9	110.00	3.30	363.00	plane, tax etc (2.9). Review and print documents/information from client (.3). Conference with Kent Robison to review assignments (.5). Locate and prepare additional documents/information/exhibits for Stan deposition (2.0). Locate and prepare documents/information for Kent Robison. (.5).	ARCH
1368.002	08/08/2018	1 A	A 9	400.00	0.70	280.00	(50%) Work on offers of judgments. Research Rule 68 cases to see if one 68 Offer of Judgment, affects the other.	ARCH
1368.002 1368.002	08/08/2018 08/08/2018	44 A 19 A		250.00 110.00	4.50 2.80		attend Stan deposition Conference with Kent Robison to review assignments (.8). Locate and prepare documents/information for Kent Robison (1.0). Update deposition exhibit index and binders (.5). REview and print documents/information from client (.5)	ARCH ARCH
1368.002 1368.002	08/09/2018 08/09/2018	44 A 19 A		250.00 110.00	3.75 2.60		attend Wendy deposition Conference with Kent Robison to review assignments (.8), Locate and prepare documents/information for Kent Robison (1.0), Update deposition exhibit index and binders (.5). Review and print documents/information from client (.5).	ARCH ARCH
1368.002 1368.002	08/10/2018 08/10/2018	44 / 19 /		250.00 110.00	2.25 3.10		attend wendy deposition Work on revision of all documents produced indexes, chronological and bates stamp order (1.5). Locate and prepare documents/information for Therese Shanks (.5). Locate and prepare documents/information for clients (.3). Update deposition exhibit binders with new	ARCH ARCH
1368.002	08/13/2018	. 14	A 9	400.00	4.70	1,880.00	exhibits (.8). (50%) Met with Todd and Don to prepare for deposition by reviewing allegations in counter petitions (1.1). Attend and defend Todd at deposition taken by Adam (7.4). Lunch break conference with Todd and Mike to debrief (.9).	ARCH
1368.002	08/13/2018	19 <i>F</i>	A 9	110.00	3.20	352.00	Conference with Kent Robison to review status (.3). Prepare and deliver original deposition exhibits (.8). Locate and prepare documents/information for reporter (.3). Update/revise all document indexes (1.0). Review new documents form client (.8).	ARCH
1368.002	08/14/2018	1 /	A 9	400.00	5.65	2,260.00	(50%) Met with Todd and Don to review and debrief regarding Monday's deposition (1.3). Defend and attend Todd's deposition taken by Adam (6.9). Debrief with Todd and Don at tend of day (.9). Worked on motion to revoke Johnson's <i>pro hoc vice</i> (2.2).	ARCH
1368.002	08/14/2018	44 A	A 9	250.00	2.00	500.00	research re grounds for pro hac vice admission	ARCH
1368.002	08/14/2018	19 <i>A</i>	A 9	110.00	3.40	374.00	revocation (1.5); outline motion (0.5) Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Review and organize additional documents from client (.8). Work on deposition/witness files (1.8).	ARCH
1368.002	08/15/2018	1 <i>F</i>	¥ 9	400.00	3.90	1,560.00	(50%) Pre-deposition conference with Todd Jaksick to review nature and scope of Spencer's questions and to work on preparing Todd for further deposition examination (.9). Attend and defend Todd's deposition (6.1). Post deposition debriefing with Don, Todd, and Mike (.8).	ARCH
1368.002	08/15/2018	44 <i>F</i>	<b>A</b> 9	250.00	2.50	625.00	research re Rule 3.3 and 8.4 (0.5); draft facts and argument portion for motion re pro hac vice (1.5); edit (0.5)	ARCH
1368.002	08/15/2018	19 A	A 9	110.00	2.80	308.00	Conference with Kent Robison to review status (.3).	ARCH
HDC							Monday 03/11/20	19 10:34 am

#### **Detail Fee Transaction File List** Robison, Sharp, Sullivan & Brust

Hours Trans H P Tcode/ Ref # Amount Client Date Tmkr Task Code Rate to Bill Client ID 1368.002 Jaksick/Todd Locate and prepare documents/information for Kent Robison (.5). Update deposition exhibit binders (.5). Work on witness files for upcoming depositions (1.5). 1,540.00 (50%) Pre-deposition conference with Don and Todd ARCH 400.00 3.85 1368 002 08/16/2018 1 A 9 (.7). Attend and defend Todd's deposition (5.1). Work on draft of motion to terminate deposition pursuant to NRCP 30(d); prepare Lattin declaration, Robison declaration, and Todd's declaration in support thereof (1.9)ARCH 250.00 research re terminate deposition (0.5); draft motion and 1.00 1368.002 08/16/2018 44 A 9 250.00 affidavit (0.5) 374.00 Update deposition exhibit binders (.3). Attend ARCH 110.00 3.40 1368.002 08/16/2018 19 A 9 conference with Kent Robison, Lattin, client (.8). Locate and prepare documents/information for Kent Robison (.8). Telephone conference with expert Green and send documents/information via Fed Ex (.5). Locate and prepare and send Stan transcripts to Dan (.5). Arrange for video duplication (.5). 900.00 (50%) Work on and complete Rule 30(d) motion to ARCH 1368 002 08/17/2018 1 A 9 400.00 2.25 terminate Todd's deposition (1.1). Work on motion to disqualify (1.6). Letter to client, MCL, and Kevin regarding production for 30(b)(6) (.7). Review, organize, and index Stan's deposition (1.1). 625.00 Finish draft motion (1.5); incorporate KRR briefing into ARCH 2.50 1368.002 08/17/2018 44 A 9 250.00 motion (0.5); edit (0.5) 176.00 Conference with Kent Robison to review status (.3). ARCH 9 110.00 1.60 1368.002 08/17/2018 19 A Attend telephone conference with Kent Robison and Lattin (.5). Locate and prepare documents/information for Kent Robison (.8). 320.00 (50%) Continue reading newly produced deposition transcripts of Wendy and Stan to find testimony ARCH 1368.002 08/20/2018 9 400.00 0.80 1 A impeaching sworn amended counter-petition to support motion to revoke pro hac vice admission. ARCH 110.00 2.60 286.00 Conference with Kent Robison to review status (.3). 1368.002 08/20/2018 9 19 A Locate and prepare documents/information/exhibits for motion to disqualify (1.8). Review Stan deposition (.5). 341.00 Locate and prepare documents/information/exhibits for motion to disqualify (1.5). Conference with Kent ARCH 1368.002 08/20/2018 9 110.00 3.10 19 A Robison to review status (.8). Prepare documents to be reviewed for production (.8). 1368.002 08/23/2018 9 400.00 2.05 820.00 (50%) Continue review of notes and emails produced ARCH 1 A by Todd for our review (1.1). Office conference with Don Lattin, Todd Jaksick to review newly discovered documents including Sam's notes and new emails and to discuss status of motion to terminate deposition (1.6). Office conference with Todd and Stan to discuss and strategize responses to and compliance with NRCP 30(b)(6) deposition topics and subjects identified for Todd's Trusts and Companies (1.4). ARCH 363.00 Conference with Kent Robison to review status (.3). 1368.002 08/23/2018 19 A 9 110.00 3.30 Locate and prepare documents/information/exhibits for motion to disgualify (1.0). Prepare for and attend conference with Kent Robison, Lattin, clients (1.5). Locate and prepare documents/information for Pierre (.5).
 560.00 (50%) Help Jim prepare chronology of events concerning Tahoe House binder for Pierre (.2). ARCH 400.00 1.40 1368.002 08/24/2018 1 A 9 Assemble timeline and exhibits for Judge Hascheff's review in preparation for September 7th deposition (.2). Office conference with Pierre Hascheff and Don Lattin to review documents covered by Wendy's counsel at deposition and status of litigation with Judge Hascheff (2.0) 357.50 Conference with Kent Robison to review status and ARCH 1368.002 08/24/2018 19 A 9 110.00 3.25 assignments (.2). Locate and prepare documents/information for Kent Robison meeting with Hascheff (1.8). Work on next 16.1 document supplement (.5). Locate documents/information/exhibits for motion to disqualify (.3). Attend conference with Kent Robison and Lattin (.4). 280.00 (50%) Telephone conference with Todd regarding ARCH 1368.002 08/27/2018 1 A 9 400.00 0.70 meeting with Jim Corica and whether Corica's testimony will be helpful and whether deposition should be made given his age to preserve testimony (.6). Telephone conference with Don Lattin regarding position being taken by Wendy and Stan for dismissal of Michael Kimmel from lawsuits (.5). Confirmation to authorize electronic signature provided (.3). 55,00 Conference with Kent Robison to review status (.2). ARCH 110.00 0.50 1368.002 08/27/2018 19 A 9 Locate and prepare documents/information for Kent

# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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				Robison	, Snarp, Suill	Vall & Diust		
Client	Trans Date	Tmkr P	Tcode/ Task Code	Rate	to Bill	Amount		Ref #
Client ID 1368.002	Jaksick/Todd 08/28/2018	1 A	. 9	400.00	1.40	560.00	Robison (.3). Revised offers of judgment as instructed by client and	ARCH
							obtain written authority to process and serve all offers of judgment (.5). Continue inserting defenses in Todd's proposed objection/answer to Stan's counter-petition in both cases (.4). Continue drafting objections and partial answers to interrogatories served by Wendy on Todd as an individual (.6). Continue working on responses and accumulating documents responsive to Jessica's contributions to answers to 30(b)(6) notices (.7). Office conference with Jessica to review issues	
1368.002	08/28/2018	19 A	9	110.00	2.00	220.00	and production mandates (.6). Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison for deposition prep (.5). Work on 16.1 document supplement index (1.2).	ARCH
1368.002	08/29/2018	19 A	. 9	110.00	3.10	341.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Locate original deposition exhibit binders (.3). Locate and prepare documents/information/exhibits for motion to disqualify (1.5). Work on 16.1 production (1.0).	ARCH
1368.002	08/30/2018	1 A	. 9	400.00	0.95	380.00	(1.0), Work on (1.0), production (1.0), (50%) Evaluated Connot's push back letter and started draft of response (.7). Work on deposition schedule (.3). Start draft of reply to motion to terminate and opposition to motion for sanctions (.9).	ARCH
1368.002	08/30/2018	19 A	. 9	110.00	3.30	363.00	Telephone conference with Kent Robison to review status (.3). Locate and prepare documents/information/exhibits for motion to disqualify (1.5). Locate and prepare documents/information/exhibits for upcoming depositions (1.5).	ARCH
1368.002	08/31/2018	19 A	. 9	110.00	1.80	198.00	Locate and prepare documents/information/exhibits for upcoming depositions (1.5). Update documents/exhibit/indexes (.3).	ARCH
1368.002	08/31/2018	44 A	9	250.00	2.00	500.00	Outline reply (0.5); research re termination of depositions (0.5); begin draft reply (1)	ARCH
1368.002	09/04/2018	19 A	9	110.00	4.30	473.00	Locate and prepare documents/information/exhibits for 30(b)(6) depositions (.8). Multiple conferences with Kent Robison to review status (1.0). Locate and prepare additional documents/information/exhibits for Kent Robison (1.0). Print and prepare documents/information from client (.5). Begin review of new Stan documents (5K pages) (1.0).	ARCH
1368.002 1368.002	09/04/2018 09/04/2018	44 A 1 A		250.00 400.00	0.50 3.40		continue draft reply (50%) Prepare for and took deposition of Stan Jaksick as 30(b)(6) witness for Toiyabe and 30(b)(6) witness for Jaksick Family LLC. Post deposition conferences with Adam and Don regarding more efficient way to obtain 30(b)(6) information through accountant. Email confirmation. Conference with Don and Adam regarding potential initiation of settlement discussions.	ARCH ARCH
1368.002	09/05/2018	19 A	9	110.00	2.00	220.00	Update all deposition exhibit binders (.5). Conference with Kent Robison to review status (.5). Locate and prepare documents/information for Kent Robison (.5). Prepare documents for production (.5).	ARCH
1368.002	09/05/2018	44 A	9	250.00	0.70	175.00	emails re depositions (0.2); finish reply ISO mtn to terminate (0.5)	ARCH
1368.002	09/05/2018	1 A	9	400.00	1.20	480.00	(50%) Work on rescheduling 30(b)(6) depositions. Telephone conference with Don Lattin regarding availability of Kevin Riley to answer 30(b)(6) questions. Email traffic to Adam and Don regarding initiation of settlement negotiations. Receive Todd's outline and incorporate outline deal points into deposition questions for Pierre Haschef.	ARCH
1368.002	09/06/2018	19 A	. 9	110.00	2.50	275.00	Locate and prepare documents/information/exhibits for motion to disqualify (1.0). Conference with Kent Robison to review status (.5). Locate and prepare documents/information/exhibits for Jamieson deposition (1.0).	ARCH
1368.002	09/06/2018	44 A	. 9	250.00	2.00	500.00	Review depo transcripts re agitated or improper comments, length of breaks, etc. (0.5); outline opp to motion to compel (0.5); began draft opp (1)	ARCH
1368.002	09/06/2018	1 A	9	400.00	0.50	200.00	(50%) Work on objections to interrogatorias served on Todd (.4). Telephone conference with Pierre Hascheff's office regarding confirmation of deposition for 9/14/18 (.3). Process amended notice of deposition for Judge Hascheff (.3).	ARCH
1368.002	09/06/2018	1 A	9	400.00	0.90	360.00	(50%) Request to help with response to 30(b)(6) notices on Todd. Email to Don to be directed and forwarded to Kevin, requesting documents for Todd	ARCH

Client

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Client ID 1368.002 Jaksick/Todd

#### **Detail Fee Transaction File List** Robison, Sharp, Sullivan & Brust

Hours

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Date

09/07/2018

09/07/2018

09/10/2018

09/10/2018

09/11/2018

H Tmkr P to Bill Amount Rate Task Code entities similar or identical to those produced by Stan for Stan entities. Commence review of Stan's deposition testimony regarding tracing of \$400,000 Bronco Billy proceeds and \$434,000 Bronco Billy proceeds to determine whether discouragement or reimbursement is appropriate. 165.00 Conference with Kent Robison to review status (.2). 110.00 1.50 9 19 A Locate and prepare documents/information/exhibits for Jamieson deposition (1.0). Telephone conference with expert Green (.3). 375.00 Finish draft opp (0.75); edit reply to match opp (0.75) 473.00 Multiple conferences with Kent Robison to review 250.00 1.50 44 A 9 19 A 9 110.00 4.30 status and deposition preparation (1.2). Attend conference with Kent Robison, client, Lattin (.5). Locate and prepare documents/information/exhibits for Jamieson deposition (1.3). Print and process documents/information from client (.3). Locate and prepare documents/information for Kent Robison conference with Todd Alexander (1.0). 1,600.00 (50%) Office conference with Todd Jaksick to review 400.00 4.00 1 A 9 pertinent documents and exhibits to be used for Pierre Haschef's deposition (3.2). Office conference with Todd Alexander, counsel for Pierre Haschef, to enlighten and educate Todd with respect to pleadings, allegations, accusations, and documents relevant to Pierre's involvement with Jaksick family and Todd (.8). Work on obtaining dates for mediation from Judge Gamble and Bob Eisenberg (.1) 800.00 (50%) Office conference with Todd Jaksick to review 400.00 2.00 1 A 9 pertinent documents and exhibits to be used for Pierre Haschef's deposition (3.2). Office conference with Todd Alexander, counsel for Pierre Haschef, to

							enlighten and educate Todd with respect to pleadings, allegations, accusations, and documents relevant to Pierre's involvement with Jaksick family and Todd (.8).	
1368.002	09/12/2018	19 A	9	110.00	2.60		Conference with Kent Robison to review status (.3). Update deposition exhibit binders (.3). Locate and prepare documents/information/exhibits for Pierre deposition (1.5). Locate and prepare documents/information for and attend telephone conference with Kent Robison and expert Green (.5).	ARCH
1368.002	09/13/2018	19 A	9	110.00	3.80	418.00	Multiple conferences with Kent Robison to review assignments and prepare for upcoming depositions (1.5). Locate and prepare additional documents/information/exhibits for Pierre deposition (1.8). Locate documents/information for expert Green (.3). Locate, prepare and send documents/information to Todd Alexander (.3).	ARCH
1368.002	09/13/2018	1 A	9	400.00	1.10	440.00	(50%) Prepare for meet and confer with Texas counsel regarding discovery issues, including request for production of documents, subpoena duces tecum, and Todd's deposition. Participate in meet and confer with counsel regarding discovery issues. Work on reply to motion to terminate and motion to challenge pro hac vice admission. Analyze water right deeds provided by Jessica.	ARCH
1368.002	09/14/2018	19 A	9	110.00	3.40	374.00	Locate and prepare additional documents/information/exhibits for Pierre deposition (.8). Attend multiple conferences with Kent Robison, Lattin, client regarding deposition documents/information (1.5). Update deposition exhibit binders (.3). Review new documents from client (.8).	ARCH
1368.002	09/14/2018	44 A	9	250.00	0.50		client meeting	ARCH
1368.002	09/17/2018	19 A	9	110.00	2.30		Conference with Kent Robison to review status (.5). Locate and prepare documents/information for Kent Robison (.5). Update deposition roster and indexes (.5). Locate and prepare documents/information/exhibits for motion (.8).	ARCH
1368.002	09/17/2018	1 A	9	400.00	0.60		(50%) Work on reviewing documents provided by Kevin Riley to Adam responsive to Todd's 30(b)(6) notice requests (.3). Email Don Lattin requesting Kevin provide same to Adam for 30(b)(6) noticed for Todd (.2). Work on stipulation to extend expert disclosures and discovery culoff by and through court approved stipulation (.3). Work on demand for indemnification from Issue Trust and Family Trust for legal fees (.4).	ARCH
1368.002	09/18/2018	19 A	9	110.00	1.50		Conference with Kent Robison to review status (.5). Update deposition exhibit and transcript binders (.5). Update Kent Robison working document binders (.5).	ARCH
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## Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

				Robis	on, Sharp, Sulliv	an & Brust		
<u>Client</u> Client ID 1368.002	Trans Date	H <u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
					4.00	450.00	Locate and prepare documents/information for Kent Robison (.3).	ARCH
1368.002	09/19/2018	44 A	9	250.00	1.80	450.00	Client meeting (0.8); review subpoenas to Jessica and Nannette (1)	ARGI
1368.002	09/19/2018	1 A	. 9	400.00	1.20		Prepare for meeting with Todd Jaksick to review status of production for companies and trusts. Work on conceptual components of demand letter to obtain payment from Family Trust for Todd's fees and costs. Work conceptually on petition to compel Stan to refund \$400,000 of Bronco Billy's funds and \$434,000 used to pay loans owed by Family Trust to Lakeridge. Telephone conference with Don Lattin.	ARCH
1368.002	09/20/2018	19 A	. 9	110.00	1.70	187.00	Conference with Kent Robison to review status (.2). Update deposition exhibit binders (.2). Review Pierre deposition (1.0). Prepare documents/information/exhibits for upcoming 30(b)(6) depositions (.3).	ARCH
1368.002	09/20/2018	44 A	9	250.00	2.50	625.00	Draft petition for reconveyance (1); draft responses to	ARCH
1368.002	09/21/2018	1 A	. 9	400.00	1.15	460.00	SDT for Jessica (1.5) (50%) Receive and review Jamison deposition summary for purposes of determining whether lawsuit for defamation should be processed (.4). Develop a chronology of 30(b)(6) documents produced and began reviewing documents produced by Kevin Riley to Stan's counsel responsive to 30(b)(6) depositions (.9). Continue providing outline information regarding Stan's use of \$400,000 and \$434,000 of Bronco Billy sale proceeds (.6). Draft demand letter for return of funds (.4).	ARCH
1368.002	09/21/2018	1 A	. 9	400.00	0.40	160.00	(50%) Email to and from Mark Knought regarding acceptance of service of subpoena duces tecum on Jessica and Nanette. Telephone conference with Todd Jaksick regarding documents produced for Toiyabe Investment Company. Review of documents produced for TIC with Jessica and Todd. Telephone conference with Don regarding Knought's position that Hascheff's future deposition cannot be scheduled until motion to terminate is decided and work on draft of letter responding to Knought's unreasonable position.	ARCH
1368.002	09/24/2018	19 A	. 9	110.00	2.30	253.00	Review & print new documents from Riley (.3). Conference with Kent Robison to review status & assignments (.5). Locate & prepare documents/information/exhibits for Indemnity Agreement/Fee Demand (1.2). Prepare & send documents/information to client (.3).	ARCH
1368.002	09/24/2018	1 A	. 9	400.00	0.80	320.00	(50%) Office conference with Todd regarding corrections to deposition (.8). Review all of Todd's suggested changes (.5). Start notice of corrections format (.3).	ARCH
1368.002	09/24/2018	1 A	. 9	400.00	2.00		Continue research concerning Stan's testimony as to location and whereabouts of Bronco Billy proceeds by review of transcript (.8). Work on petition to have Stan's discourage (.8). Made revisions to Therese's final draft to finalize for filing (.4).	ARCH
1368.002 1368.002	09/25/2018 09/25/2018	44 A 19 A		250.00 110.00	2.60 2.30		Begin Nanette draft objections (1); client meeting (1.6) Locate & prepare documents/information/testimony for fee letter (1.0). Attend conference with Kent Robison, Therese Shanks, client (1.0). Locate & prepare documents/information for Kent Robison (.3).	ARCH ARCH
1368.002	09/26/2018	19 A	. 9	110.00	1.10	121.00	Conference with Kent Robison to review assignments (.3). Locate and prepare documents/information for Kent Robison (.8).	ARCH
1368.002 1368.002	09/26/2018 09/26/2018	44 A 1 A		250.00 400.00	0.50 0.90		Edit petition for reconveyance (50%) Meeting with Don and Todd to review need for petition for instructions. Work on letter requesting fees be paid by Family and/or Issue Trust.	ARCH ARCH
1368.002	09/27/2018	19 A	9	110.00	1.80		Review deposition changes/corrections from client (.3). Update all document binders and indexes (1.0). Begin organization of documents/information/exhibits not used for depositions (.5).	ARCH
1368.002 1368.002	09/27/2018 09/27/2018	44 A 44 A		250.00 250.00	0.50 0.50		Incorporate client edits into petition, and email to client Review emergency motion to continue the trial and extend discovery	ARCH ARCH
1368.002	09/27/2018	1 A	9	400.00	0.60	240.00	(50%) Continue work on petition for reconveyance of proceeds diverted by Stan consisting of Bronco Billy's \$400,000 (.8). Telephone conference with Don regarding Kevin's position on 434 being a payment on a loan owed by Family Trust to Lakeridge (.4).	ARCH
1368.002	09/28/2018	19 A	9	110.00	1.50	165.00	Review and organize documents/information prepped for but not marked for depositions (potential trial exhibit)	ARCH

Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

<u>Client</u> Client ID 1368.002 .	Trans Date Jaksick/Todd	F Tmkr F	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Glient ID TOOD.OOP	analow four						(1.0). Update documents and deposition exhibit binders	
1368.002	10/01/2018	1 4	A 9	400.00	0.60	240.00	(.5). (50%) Revise objections to subpoena duces tecum (.3). Work on reviewing Judge Hascheff's deposition for testimony supporting Todd's interpretation of indemnification agreement (.2). Start draft of demand that Family Trust indemnify and/or pay Todd's legal fee	ARCH
1368.002	10/01/2018	19 <i>F</i>	A 9	110.00	2.80	308.00	and costs (.7). Conference with Kent Robison to review status and assignments (.5). Update deposition and document binders and indexes (.8). Locate and prepare documents/information for Kent Robison (.5). Continue with review and organize of potential trial exhibits (1.0).	ARCH
1368.002 1368.002	10/01/2018 10/02/2018	44 / 19 /		250.00 110.00	0.30 2.00		Finish draft Nano objections Conference with Kent Robison to review status (.5). Review Todd's corrections to all deposition transcripts (1.0). Locate and prepare documents/information for Kent Robison (.5).	ARCH ARCH
1368.002 1368.002	10/02/2018 10/02/2018	44 F 44 F		250.00 250.00	1.00 2.00		Finish editing petition for reconveyance Research re diligence in conducting discovery for continuances (0.5); draft opposition to motion to continue trial (1.3); edit (0.2)	ARCH ARCH
1368.002	10/02/2018	1 /	A 9	400.00	0.60	240.00	(50%) Continue review With Todd and Jim of deposition testimony to prepare notice of corrections for all four versions (.8). Continue drafting demand for payment of fees by looking at all time charged and narratives reviewed (.4).	ARCH
1368.002	10/02/2018	1 4	49	400.00	0.50	200.00	(50%) Receive comments from Don Lattin regarding petition for reconveyance of funds diverted by Stanley of Bronco Billy's proceeds (.5). Inter-office conference with Therese to incorporate changes to reinstate 434 based upon Kevin Riley's expected testimony (.5).	ARCH
1368.002	10/03/2018	1 <i>F</i>	A 9	400.00	1.40	560.00	(50%) Continue to review and scrutiny of testimony from Pierre Hascheff concerning Sam Jaksick's intent that Todd be indemnified from Family Trust for attorney's fees and all claims against him (.8). Work on discovery issues being expressed by Todd Alexander, Mark Connot and Adam Hosmer-Henner concerning continue deposition for Judge Hascheff (.6). Work on more detailed responses and production of documents for subpoena duces tecum to Nanette and Jessica (.7). Work on including insertions concerning \$434,000 dollar misappropriation by Stan into Todd's petition for refund (.7).	ARCH
1368.002	10/03/2018	19 A	A 9	110.00	2.10	231.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.8). Work on draft Notice of Corrections to depositions for Todd (1.0).	ARCH
1368.002	10/04/2018	1 A	9	400.00	0.80	320.00	Continue review and revisions of Todd's petition to	ARCH
1368.002	10/04/2018	19 A	A 9	110.00	2.30	253.00	have Bronco Billy's money returned to Family Trust. Conference with Kent Robison to review status (.5). Work on draft deposition corrections notices for Todd (1.0). Update document indexes (.5). Locate and send documents/information for client (.3).	ARCH
1368.002	10/05/2018	19 A	<b>A</b> 9	110.00	2.40		Conference with Kent Robison to review status (.3). Review and revise deposition notice corrections (.8). Update deposition roster and indexes (.3).	ARCH
1368.002	10/08/2018	19 A	A 9	110.00	0.80		Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.002	10/08/2018	1 A	A 9	400.00	1.80	720.00	(50%) Office conference with Todd Jaksick and Don Lattin regarding discovery issues, expert designation, and request from Wendy's lawyers to continue dates and trial. Work on opposition to emergency motion to extend discovery. Continue to review with Todd regarding corrections to depositions and clarifications to expected approximation of the second second second second regarding corrections to depositions and clarifications to	ARCH
1368.002	10/09/2018	1 A	9	400.00	1.85	740.00	non-sensical answers. (50%) Work on Supplemental Objections to Nanette & Jessica's SDTs (1.2). Work on Memo to Todd Alexander re: Pierre's continued deposition (1.1). Work with Todd to assemble Hascheff documents for inspection (.6). Communicate to counsel availability of Hascheff's documents available for inspection (.8).	ARCH
1368.002	10/10/2018	19 A	<b>A</b> 9	110.00	2.10	231.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Prepare additional information for Notice of Deposition Corrections (.3). Locate, prepare and send documents/information to Kent Robison (.5). Begin preparation for documents reviewed by Hosmer for production (1.0).	ARCH
1368.002	10/11/2018	19 A	9	110.00	1.80	198.00	Telephone conference with Kent Robison to reivew	ARCH

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Date: 03/11/2019

# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

	Trans	1	H Tcode/		Hours			
Client	Date	Tmkr	P Task Code	Rate	to Bill	Amount		Ref #
Client ID 1368.002 J	aksick/Todd						status (.3). Review Hascheff documents and prepare for duplication/production (1.0). Locate and prepare documents/information for Kent Robison (.5).	
1368.002	10/11/2018	44 /		250.00	0.50		review motion to compel	ARCH ARCH
1368.002 1368.002	10/12/2018 10/12/2018	1 / 19 /		110.00	1.80		Write off prior finance charges Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Work on deposition notice corrections with Kent Robison (1.0).	ARCH
1368.002	10/12/2018	1,	Ą 9	400.00	2.50	1,000.00	(50%) Office conference with Nanette to review notary book (.8). Made exhibits from pages of Nanette's notary book (.4). Confer with Todd regarding decisions to pay Ag Credit (.4). Telephone conference with Don and Todd and office conference regarding demand on Phil Kreitlin to authorize payment to Ag Credit and for Stan to produce accountings for sales of Montreaux lots in light of Family Trust interest in proceeds therefrom (.8). Prepare indemnification payment for fees demand letter by review of indemnification agreement provisions (.5), Stan's testimony (.4), Wendy's testimony regarding indemnification (.4). Review Hascheff testimony to include in demand (.5). Revise letter to MCL citing above as support for Trust and Issue Trust to pay legal fees charged to Todd by RSSB (.4).	ARCH
1368.002	10/15/2018	19 /	A 9	110.00	1.40	154.00	Work on documents/information to supplemental 16.1 disclosure (.3). Review and revise deposition corrections (.3). Revise document index detailed descriptions (.8).	ARCH
1368.002	10/16/2018	1 /	A 9	400.00	1.70	680.00	(50%) Office conference with Todd regarding sanction order, discuss all pending discovery issues, telephone conference with Don Lattin, review documents requested from Pierre's file.	ARCH
1368.002	10/16/2018	19 /	<b>4</b> 9	110.00	3.10	341.00	Conference with Kent Robison to review assignments (.3). Review/organize boxes of documents from client for upcoming inspection (.8). Locate and prepare documents/information for Kent Robison (1.0). Work on	ARCH
1368.002	10/16/2018	44 /	A 9	250.00	1.00	250.00	detailed document indexes (1.0). Review order (0.2); research re potential reconsideration basis (0.2); begin outline to opposition to motion to compel (0.8)	ARCH
1368.002	10/17/2018	19 /	A 9	110.00	2.60	286.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Work on documents to be produced (organize and locate) (1.0). Continue with review and revision of detailed indexes (1.0). Locate, prepare and send documents/information to Kent Robison (.3).	ARCH
1368.002	10/18/2018	17	A 9	400.00	1.55	620.00	(50%) Office conference with Todd to review methods by which responses could be made to subpoena duces tecum. Review in detail subpoenas and topics with Todd. Continue review of the 526 RFPs to see if any manageable strategy or procedure could be implemented to draft a response. Review notary book and modify objection to subpoena duces tecum. Work on preparing Todd for additional topics that will be	ARCH
1368.002	10/19/2018	1 /	A 9	400.00	0.80	320.00	addressed and covered in continued deposition. (50%) Work on scheduling Pierre Hascheff's deposition. Participate with Don and Todd in preparing for pending discovery fight and upcoming meeting with Commissioner Avres.	ARCH
1368.002	10/22/2018	1 /	<b>A 9</b>	400.00	0.90	360.00	(50%) Start draft of motion for protective order on all outstanding discovery issues. Research Rule 37 regarding burdens to obtain protective order. Start itemizing individual discovery requests made by Wendy's counsel. Continue to review methodology by which Jessica's emails could be identified and possibly	ARCH
1368.002	10/22/2018	19 /	A 9	110.00	1.80	198.00	produced. Review emails from Kent Robison regarding assignments (.2). Locate and prepare documents/information for Kent Robison (.3). Begin review of Hascheff documents (6K pages) (.8). Continue with detailed descriptions in document indexes (.5).	ARCH
1368.002	10/23/2018	19 /	A 9	110.00	2.50	275.00	Conference with Kent Robison to review status and assignments (.5). Locate and prepare documents/information/exhibits for protective order (1.5). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.002	10/23/2018	44 /	A 9	250.00	3.00	750.00	draft opposition to motion to compel re claims on estate administration (1); draft opposition re mental capacity	ARCH

# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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				Robi	son, Sharp, Sulli	ivan & Brust		
Client ID 4268 002	Trans Date	Tmkr	H Tcode/ P Task Cod	de Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002	Jaksick/Touu						requests (1); begin draft opposition re financial requests	
1368.002	10/23/2018	1	A 9	400.00	2.20	880.00	(1) (50%) Work on opposition to motion to compel and cross-motion for protective order by analyzing the sheer number of requests made by Wendy in RFPs, SDTs, and similar requests of Nanette, Jessica, Pierre and Bob Legoy (1.4). Draft overview and prepare chart for inclusion, motion for protective order (.5). Review allegations and acusations in Wendy's amended counter-petition to compare with relevance of specified requests (.8). Work on determining how many emails are in Jessica's "system" that would have to be reviewed in order to be responsive to the subpoena	ARCH
1368.002	10/24/2018	19	A 9	110.00	1.90	209.00	duces tecum (1.7). Update deposition roster and indexes (.3). Continue with review of 6K pages of Hascheff documents (.8). Continue with revision of detailed document indexes	ARCH
1368.002	10/24/2018	44	A 9	250.00	1.00	250.00	(.8). finish draft opp re financial requests	ARCH
1368.002	10/24/2018	1	Α 9	400.00	1.70	680.00	(50%) Telephone conference with Don Lattin (.3). Review disclosure forms produced by Don to allow Kevin Riley to testify concerning Duck Lake Flat, LLC, White Pine, LLC, Home Camp, LLC without tax returns (.3). Telephone conference with Todd regarding disclosure forms (.3). Office conference with Todd to review Duck Lake, LLC documents and financials included in 30(b)(6) production (.6). Work with Todd to prepare for second round of deposition with review of material recovered by Kevin Spencer and forecast of additional topics to be covered in next session (.8). Receive and review and discuss with client Judge Hardy's order addressing motion to extend discovery, expert deadlines, and trial (.3). Commence work on status conference statement for Todd regarding abuse of discovery tactics to be presented at November 16, 2018 hearing (.4). Work on and complete Todd's response to Wendy's fifth request for production of documents (.4).	ARCH
1368.002	10/25/2018	44	A 9	250.00	6.00	1,500.00	Draft opp re unrelated entities (2); draft opp re other unrelated requests (3); review 6, 7, and 8 document requests (1);	ARCH
1368.002	10/25/2018	19	A 9	110.00	4.00	440.00	Conference with Kent Robison to review status and assignments (.5). Prepare documents/information for Rile deposition (.5). REview 4 days of Todd deposition testimony for information for Kent Robison (3.0).	ARCH
1368.002	10/25/2018	1	А 9	400.00	0.90	360.00	(50%) Continue draft of opposition to motion to compel and counter-motion for active order, including numerical analysis of 1,819 requests served on Todd and Todd Associates (Jessica, Bob Legoy, and PRN Kevin). Continue work on status conference statement to be submitted on behalf of Todd individually for both cases. Continue to review documents Kevin produced to Todd responsive to 30(b)(6) topics according to and formal agreement with Adam.	ARCH
1368.002	10/26/2018	44	A 9	250.00	1.25	312.50	Draft opp/motion re sanctions (0.5); edit opp/cntrmtn	ARCH
1368.002	10/29/2018	1	A 9	400.00	5.10	2,040.00	(0.75) (50%) Prepare for Kevin Riley deposition by review of accountings and documents provided from 30(b)(6) request (1.2). Office conference with Todd and Don to prepare for Kevin's testimony (1.6). Attend deposition of Kevin Riley (6.9). Post deposition debrief with client and Don regarding accounting issues raised by Adam in examination of Kevin Riley (.5).	ARCH
1368.002	10/29/2018	19	A 9	110.00	2.80	308.00	Conference with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for Kent Robison (.8). Locate and copy 30(b)(6) documents/usb for production to Adam (.5). Update document indexes (.5). Continue with review of Hascheff documents (.5).	ARCH
1368.002	10/30/2018	1	A 9	400.00	4.90	·	(50%) Prepare for and attend deposition of accountant Kevin Riley (4.2). Confer with client to prepare for client's deposition in light of Riley testimony (1.1). Attend and defend deposition of Todd Jaksick (3.7). Post deposition review of testimony and exhibits with Todd and debriefing after deposition testimony (.8).	ARCH
1368.002	10/30/2018	19		110.00	2.30		Conference with Kent Robison to review status (.5). Locate and prepare documents/information/exhibits for depositions (Riley and Todd) (.8). Continue with review of Hascheff documents (1.0).	ARCH
1368.002	10/31/2018	1.	A 9	400.00	4.10	1,640.00	(50%) Prepare Todd for further deposition testimony	ARCH
HDC							Monday 03/11/20	19 10:34 am

Client

1368.002

Client ID 1368.002 Jaksick/Todd

H Tcode/ Tmkr P Task Code

9

44 A

Trans Date

10/31/2018

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Hours to Bill

0.50

Rate

250.00

 Amount

 (.8). Attend and defend Todd's deposition taken by Kevin Spencer (6.3). Post deposition debrief with client (1.1).

 125.00
 Incorporate client edits and final edits to opp mtn/countermtn

 231.00
 Conference with Kent Robison to review status (.3). Locate and prepare documents/information/exhibits for today's depositions (.8). Update exhibits on system (.5).

 Work on provisions to detailed document indexes (.5)

1368,002	10/31/2018	44 A	9	250.00	0.50	125.00	mtn/countermtn	ANOIT
1368.002	10/31/2018	19 A	9	110.00	2.10	231.00	Conference with Kent Robison to review status (.3).	ARCH
							Locate and prepare documents/information/exhibits for today's depositions (.8). Update exhibits on system (.5).	
							Work on revisions to detailed document indexes (.5).	1.5011
1368.002	11/01/2018	1 A	9	400.00	0.80	320.00	(50%) Work on providing responses to Stan's request for admissions and responses to interrogatories (1.6)	ARCH
1368.002	11/01/2018	19 A	9	110.00		0.00	Conference with Kent Robison to review status (.5).	ARCH
							Locate and prepare documents/information for Kent	
							Robison (.5). Review latest deposition exhibit, organize and index (1.0). Work on detailed document index (.8).	
1368.002	11/02/2018	19 A	9	110.00	1.80	198.00	Conference with Kent Robison to review status (.3).	ARCH
							Organize and index deposition exhibits (original, working clean) (.8). Meet with court reporter regarding	
							drop box for exhibits (.2). Continue with detailed	
1368.002	11/05/2018	1 A	9	400.00	0.70	280.00	document index (.5). (50%) Work on preparing answers/responses to	ARCH
1308.002	11/03/2010	10	9	400.00	0.70	200,00	Stanley's request for admissions (.3). Work on	
							answers to interrogatories (.4). Submit both to Todd and Don for review (.1). Collaborate with Jim on	
							responding to Stanley's two sets of request for	
					0.40	004.00	production of documents (.6).	ARCH
1368.002	11/05/2018	19 A	9	110.00	2.10	231.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent	ARGH
							Robison (.5). Prepare documents/information for Kent	
							Robison meeting (.5). Continue with detailed document index (.8).	
1368.002	11/06/2018	44 A	9	250.00	1.00	250.00	Draft discovery responses (0.5); research re objections	ARCH
4000.000	44/00/0040	40.4	•	110.00	3.40	274.00	re admissions in discovery requests (0.5) Conference with Kent Robison to review status and	ARCH
1368.002	11/06/2018	19 A	9	110.00	3.40	574.00	assignment (.3). Assist with document information to	7111011
							respond to Stan's discovery requests (2.3). Locate and	
							prepare documents/information for Kent Robison (.5). Prepare documents/information for telephone	
							conference with expert Green (.3).	
1368.002	11/06/2018	1 A	9	400.00	1.30	520.00	Draft responses to request for admissions for Family Trust with Todd (.7). Prepare memo for Todd	ARCH
							explaining reasons for each denial and admission (.6).	4000
1368.002	11/07/2018	19 A	9	110.00	2,50	275.00	Telephone conference with Kent Robison to review assignments (.3). Locate, prepare and send	ARCH
							documents/information to Kent Robison (.3). Review	
							and respond to client emails (.3). Begin review of Todd deposition Vol. 5 (.8). Work on next 16.1 supplement	
							(.8).	
1368.002	11/08/2018	19 A	9	110.00	2.40	264.00	Telephone conference with Kent Robison to review status and assignments (.3). Work on responses to	ARCH
							Stan's requests for production of documents (1.8).	
							Prepare and send documents/information to Kent	
1368.002	11/09/2018	19 A	9	110.00	2.40	264.00	Robison (.3). Conference with Kent Robison to review status (.3).	ARCH
							Locate and prepare documents/information for Kent	
							Robison (.5). Work on draft discovery responses (.8). Locate and prepare documents for Judge Hascheff (.3).	
							Update document indexes (.5).	
1368.002	11/09/2018	1 A	9	400.00	1.05	420.00	(50%) Office conference at Don Lattin's to confer with Don and Todd regarding issues raised by Wendy's	ARCH
							counsel, ongoing discovery, experts analysis, and	
4000.000	44/40/0040		0	400.00	0.75	200.00	strategies on how to apply for or get fees paid. (50%) Prepare declaration in support of Todd's demand	ARCH
1368.002	11/12/2018	1 A	9	400.00	0.75	300.00	for fees (.4). Work on first draft of Todd's status	ARON
							conference statement outlining for Court's	
							consideration magnitude of discovery disputes and magnitude of discovery requests (1.1).	
1368.002	11/13/2018	19 A	9	110.00	3.40	374.00	Conference with Kent Robison to review status and	ARCH
							assignments (.3). Work on next 16.1 production (.5). Prepare documents/information for Kent Robison (.5).	
							Prepare for and attend conference with Kent Robison	
							and client to work on discovery responses (1.8). Prepare and send documents/information to client (.3).	
1368.002	11/13/2018	1 A	9	400.00	0.70	280.00	Office conference with Todd to work on answers to	ARCH
1369 000	11/14/2018	19 A	9	110.00	4.00	440.00	interrogatories. Conference with Kent Robison to review draft discovery	ARCH
1368.002	11/14/2010	19 A	5	110.00	4.00	440.00	responses (1.0). Locate and prepare	7.0.011
							documents/information for Kent Robison (.5). Attend conference with Kent Robison and client to assist with	
							documents/information for request for production	
							• ·	

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Ref #

ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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Date: 00/11/2010				Robiso	n, Sharp, Sulli	van & Brust		-
Client ID 1368.002	Trans Date 2 Jaksick/Todd	H <u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
1368.002	11/14/2018	1 A	9	400.00	1.70	680.00	responses (2.5). (50%) Work on supplement to opposition to motion to continue by including overview of discovery request showing chart of number of request for production, number of topics on subpoena duces tecum, number of interrogatories, request for admissions, compared to specific issues raised in counter-petitions (1.6). Review Todd's roles as Trustee of Issue, Trustee of Family, and as individual to restrict and limit issues pertaining to Todd as individual to finalize argument with curtalling discovery is better solution than continuing trial (1.8).	ARCH
1368.002	11/15/2018	1 A	9	400.00	1.40	560.00	(50%) Prepared for hearing reading briefs, etc. (1.2.) Motion to compel reviewed (.6). Prepare outline and index of discovery demands (.8). D. See emails and stuff to review for hearing (.2)	ARCH
1368.002	11/15/2018	19 A	9	110.00	1.50	165.00	Conference with Kent Robison to review status (.2). Begin draft request for production of documents to Stan (.5). Locate and prepare documents/information for Kent Robison (.8).	ARCH
1368.002 1368.002	11/16/2018 11/16/2018	44 A 19 A		250.00 110.00	1.50 1.80		attend hearing Conference with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for Kent Robison (.3). Locate and prepare documents/information/exhibits for Hascheff deposition (.5). Begin work on draft trial exhibit index (.5).	ARCH ARCH
1368.002	11/16/2018	1 A	9	400.00	2.40	960.00	(50%) Pre-hearing conference with Don, Therese, Carolyn, and client regarding Court's status hearing. Present at Court's status conference. Discussions among counsel on how to proceed with Court's ruling as amended deadlines. Commence collaboration on who to use "two choices" for mediator - agree on Enzenberger and Gamble. Start work on motion to strike Wendy's new petition for exceeding 30 pages, filing without Court permission, and presenting redundant arguments to Court to influence Court at status conference.	ARCH
1368.002 1368.002	11/17/2018 11/19/2018	44 A 19 A		250.00 110.00	4,50 1.70		attend Pierre Hascheff deposition Telephone conference with Kent Robison to review status and assignments (.3). Locate, prepare and send documents/information to Kent Robison (.3). Contact reporter regarding copy of hearing transcript (.3). Work on draft trial exhibit index (.8).	ARCH ARCH
1368.002	11/20/2018	19 A	9	110.00	2.00	220.00	Telephone conference with Kent Robison to review assignments (.2). Review hearing transcript for information/deadlines (.3). Process deposition transcripts (.5). Work on trial exhibit index (1.0).	ARCH
1368.002	11/21/2018	19 A	9	110.00	2.60	286.00	Telephone conference with Kent Robison to review assignments (.3). Locate, prepare and send documents/information to Kent Robison (.5). Work on draft trial exhibit index (.5). Process new deposition transcripts (.5). Prepare summary of claims for Kent Robison (.8).	ARCH
1368.002	11/27/2018	19 A	9	110.00	4.20	462.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (1.0). Prepare for and attend conference with Kent Robison and client to prepare discovery responses (1.8). Work on draft trial exhibit index (.3).	ARCH
1368.002	11/28/2018	19 A	9	110.00	2.30	253.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Work on draft trial exhibit list/index (1.0). Update all document indexes (.5).	ARCH
1368.002	11/29/2018	44 A	9	250.00	4.50	.,	Work on trial protocol (0.5); draft MOTION FOR SUMMARY JUDGMENT re Stan's claims barred by statute of limitations (3.25); begin draft argument portion of MOTION FOR SUMMARY JUDGMENT re	ARCH
1368.002	11/29/2018	19 A	9	110.00	2.80		Stan's claims barred by release (0.75) to review status (.3). Attend conference with Kent Robison, Therese Shanks, Hannah Fuetsch regarding trial protocol preparation (1.0). Locate and prepare documents/information/exhibits for Therese Shanks (.5).	ARCH
1368.002	11/29/2018	1 A	9	400.00	2.40	960.00	(50%) Office conference to prepare motions for summary judgment and related filings with Todd, Jessica and Don. Work on analysis of discovery requests to determine on Incline TSS documents and emails produced versus those that might not have been	ARCH
1368.002	11/30/2018	1 A	9	400.00	1.35		produced. (50%) Continue work on answers to interrogatories	ARCH

Date: 03/11/2019

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

				Robisor	i, Sharp, Sulin	an or plust		
Client	Trans Date	H T Tmkr P T	code/ ask Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 J	aksick/Todd						propounded by Stan (.4). Revise and redraft responses to request for admissions (.3). Telephone conference with Don Lattin regarding sufficiency and adequacy of answers to RFA's and interrogatories (.4). Work on trial protocol statement (.3). Work on opposition to motion to compel regarding Jessica subpoena duces tecum (.6). Revise and draft introduction to motion to strike Wendy's petition (.4). Work on changes to opposition to motion to join indispensable party and finalize (.3).	
1368.002	11/30/2018	19 A	9	110.00	1.30	143.00	Conference with Kent Robison to review status (.3). Work on trial exhibit index (.5). Locate and prepare documents/information for Kent Robison. (.5).	ARCH
1368.002	12/03/2018	44 A	9	250.00	1.40	350.00	Review trial protocol (0.2); finish MOTION FOR SUMMARY JUDGMENT re Stan (0.7); edit (0.5)	ARCH
1368.002	12/03/2018	19 A	9	110.00	1.00	110.00	Conference with Kent Robison to review status (.2). Locate and prepare documents/information/exhibits for	ARCH
1368.002	12/03/2018	1 A	9	400.00	3.00	1,200.00	Kent Robison (.8). (50%) Office conference with Todd and Jessica to have them assist in Todd's opposition to Wendy's motion to compel production (1.8). Work with Deb Harris on formulating methodology to ascertain number of emails in Jessica's system for AOL and Gmail concerning specified topics (1.1). Work with Deb on declaration to show Commissioner and Judge the fact that Jessica needs to review and possibly produce 46,000 emails (.6). Telephone conference with Jim Green regarding issues raised in handwriting samples (.7). Complete Todd's answers to 1st Set of Interrogatories regarding Issue Trust (1.2)	ARCH
1368.002	12/04/2018	44 A	9	250.00	2.00	500.00	Draft MOTION FOR SUMMARY JUDGMENT re Wendy's claims	ARCH
1368.002	12/04/2018	1 A	9	400.00	2.10	840.00	(50%) Continue draft of motion for summary judgment against Stanley (1.2). Assemble accumulated exhibits and testimony for draft of MSJ against Stan (1.4). Work on finalizing motion for summary judgment on Wendy's claims (.8). Work on assembling exhibits to motion from deposition exhibits and deposition testimony (.8).	ARCH
1368.002	12/05/2018	19 A	9	110.00	2.40	264.00	Multiple conferences with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for Kent Robison (.3). Prepare for and attend telephone conference with Kent Robison and expert Green (1.0). Locate and prepare documents/information for Green (.3). Attend conference with Kent Robison and client (.3).	ARCH
1368.002	12/05/2018	1 A	9	400.00	3.55	1,420.00	(50%) Complete final draft with attached exhibits of MSJ against Wendy (1.9). Finish final draft together with final review of exhibits and testimony of Todd's MSJ motion against Stan (2.2). Telephone conference with Jim Green; review each and every known to give Jim basis for reasons why known are in fact known signatures of Sam and/or Wendy; discuss matters to be included in Jim's expert witness report (2.1). Telephone conference with Mike Ivey regarding IT services for trial (.5). Review, finalize, proof read and change minor portions of Todd's opposition to Wendy's motion to join indispensable parties (.4).	ARCH
1368.002	12/06/2018	1 A	9	400.00	2.75	1,100.00	motion to join indispensable parties (.4). (50%) Continue development of trial protocol (.4). Work on 1st draft of discovery conference statement (.8). Work on and complete opposition to 40 party joinder motion (.6). Office conference with Todd regarding declarations for opposition (.5). Work on Jury Instructions (.9). Letters to expert regarding refinement of assignment (.8). Letter to MCL regarding fees (.5). Office conference with Jessica regarding deposition notice and details regarding Todd's involvement in various companies (.6). Motion in limine list prepared (.4).	ARCH
1368.002	12/06/2018	19 A	9	110.00	2.60		Conference with Kent Robison to review status (.2). Locate and prepare documents/information/exhibits for motion (.4). Locate and prepare documents/information/exhibits for discovery status report (1.2). Attend telephone conference with Kent Robison, Lattin and client (.3). Prepare documents/information for Kent Robison conference with client (.5).	ARCH
1368.002	12/07/2018	44 A	9	250.00	0.50	125.00	review new motions	ARCH

## Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date:	03/11/2019	
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Client	Trans Date		H Tcode/ P Task Cod	e Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 1368.002	2 Jaksick/Todd 12/07/2018	19	A 9	110.00	1.30	143.00	Conference with Kent Robison to review status (.3). Deliver courtesy copies of report to court (.5). Locate and prepare documents/information for Kent Robison	ARCH
1368.002	12/07/2018	1	A 9	400.00	0.95	380.00	(.5). (50%) Review status of various discovery issues (.8). Draft Todd's (Trustee and Individually) discovery status report, revised, finalized and filed (1.1).	ARCH
1368.002	12/10/2018	19	A 9	110.00	3.10	341.00	Telephone conference with Kent Robison to review status and assignments (.3). Work on 16.1 supplement (1.0), Locate, prepare and send documents/information to Kent Robison (.3). Locate and print Secretary of State information on all entities identified in our motion (1.5).	ARCH
1368.002	12/11/2018	1	А 9	400.00	3.00	1,200.00	(1.5). (50%) Office conference with Don and Todd to review pending motions and discovery including motion to compel regarding Jessica Clayton, Wendy's motion for leave to join indispensable parties, motion to strike Wendy's petition to redress Todd's MSJ against Wendy and Stan, Wendy's motion to compel regarding Childers and Legoy (.9). Review trial protocol statement with Todd (.3). Work on confirming settlement conference with Bob Enzenberger and reserving Sunshine Litigation offices (.3). Participate in discovery dispute conference with Commissioner Ayres (1.1). Debrief with Don and Todd (.2). Work on Jackrabbit Capital call (.2).	ARCH
1368.002	12/11/2018	19	A 9	110.00	1.90	209.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison and attend conference with Kent Robison, Lattin and client (.8). Continue with work on 16.1 supplement (.8).	ARCH
1368.002	12/11/2018	19	A 9	110.00	1.90	209.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison and attend conference with Kent Robison, Lattin and client (.8). Continue with work on 16.1 supplement (.8).	ARCH
1368.002	12/12/2018	19	A 9	110.00	2.00	220.00	Conference with Kent Robison to review assignments (.2). Locate and prepare documents/information for Kent Robison (.8). Work on next 16.1 supplemental document production (1.0).	ARCH
1368.002	12/12/2018	1	A 9	400.00	1.10	440.00	(50%) Draft Todd's second discovery dispute report based on participation in December 11th discovery dispute conference with Discovery Commissioner (1.2). Review law on out of state subpoena duces tecum and analyze Wendy's records subpoenas for Good Samaritan, Los Angeles Cardiologist and Dr. Cannom (1.0).	ARCH
1368.002	12/13/2018	44	A 9	250.00	0.50	125.00	Meeting with clients (1); research re time for final action order (1); edit memo to client (1)	ARCH
1368.002	12/13/2018	19	A 9	110.00	2.90	319.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Locate original deposition exhibits (.3). Work on next 16.1 disclosure (.8). Begin review of 300 pages of Sam's medical records (1.0).	ARCH
1368,002	12/13/2018	1	A 9	400.00	2.50	1,000.00	(50%) Work on reply to Wendy's opposition to motion to compel production regarding Jessica Clayton (2.1). Receive and review records of Dr. Ronald Smith for any evidence of mental incapacity (.8). Review filings by counsel for Wendy (.3). Receive and thoroughly review with comments asserted therein James Green's expert witness report (1.8).	ARCH
1368.002	12/14/2018	19	A 9	110.00	3.10	341.00	Multiple telephone conferences with Kent Robison regarding status and assignments (.3). Continue with review of medical records from Dr. Smith (1.8). Research drug side effects (1.0).	ARCH
1368.002	12/14/2018	1	A 9	400.00	1.10	440.00	(50%) Receive and review Wendy's 9th Request for Production of Documents regarding documents on which Todd signed Sam's name (.3). Draft responses to 9th Request for Production of Documents (.4). Review Wendy's second set of interrogatories to Todd and prepare answers (.3). Review Wendy's RFPs to Stan and confer with Todd regarding these discovery requests (.3). Receive and review Jim Green's draft of expert report and provide answers to questions asked (.9).	ARCH
1368.002	12/17/2018	19	A 9	110.00	3.40	374.00	Conference with Kent Robison to review assignments (.3). Assist with documents/information/exhibits for expert disclosure (2.0). Review new documents from Trust (.3). Work on 16.1 supplement (.3). Review Pierre Monday 03/11/20	ARCH

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# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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Client Client ID 1368.002	Trans Date Jakeick/Todd		Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
1368.002	12/17/2018	1 A	9	400.00	3.20	1,280.00	deposition Vol. II (.5). (50%) Work on preparing expert disclosures concerning James Green and in collaboration with Don concerning recipient experts (1.2). Telephone conference collaboration with Don Lattin (1.1). Receive, review Wendy's replies to our opposition to her motion to join additional parties (.8). Receive, review Wendy's reply to Don Lattin's opposition to Wendy's petition "to redress" (.9). Telephone conference with Nik Palmer regarding subpoena duces tecum and responses available under Rule 45 (.2). Receive and review Wendy's initial expert disclosures; read carefully report of Campagna, Stolbach and	ARCH
1368.002	12/18/2018	19 A	9	110.00	4.00	440.00	Wallace (2.2). Review Wendy's expert disclosures (.3). Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.8). Review new documents from client (.8). Locate and prepare documents/information for discovery hearing (.8). Attend pre-hearing conference with Kent Robison and client (1.0).	ARCH
1368.002	12/18/2018	1 A	9	400.00	2.20	880.00	<ul> <li>(50%) Office conference with Don Lattin and Todd</li> <li>Jaksick to prepare for discovery dispute conference</li> <li>(1.4). Participation in telephone discovery dispute</li> <li>conference with Commissioner Ayres (1.6). Prepare,</li> <li>file, and serve 30(b)(6) notices (1.4).</li> </ul>	ARCH
1368.002	12/19/2018	44 A	9	250.00	3.00	750.00	Draft objection to request for submission (0.5); review reply in support of emergency motion to remove Todd (0.5); review opposition to MOTION FOR SUMMARY JUDGMENT re Stan (0.5); begin draft reply (1.5)	ARCH
1368.002	12/19/2018	19 A	9	110.00	3.60	396.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.8). Work on draft trial exhibit index (.5). Attend telephone conference with Kent Robison and client (.5). Prepare second amended indemnity time line documents (1.0). Work on 16.1 disclosures (.5).	ARCH
1368.002	12/19/2018	1 A	9	400.00	1.40	560.00	(50%) Done notices of deposition preparation. Continue to review outline and summarize depositions of Stanley Jaksick and Pierre Hascheff.	ARCH
1368.002	12/20/2018	44 A	9	250.00	2.50	625.00	Review motion to strike (0.5); continue draft reply ISO MOTION FOR SUMMARY JUDGMENT re Stan (1.5); review SDT to Ticor Title and outline objections (0.5)	ARCH
1368.002	12/20/2018	19 A	9	110.00	3.60	396.00	Multiple telephone conferences/emails with Kent Robison to review assignments (.3). Review, print and organize new photographs from client (.5). Work on 16.1 disclosures (1.0). Prepare and send documents/information to Alexander (.3). Contact and email documents/information to Green (.5). REview and prepare Chrisman documents (1.0).	ARCH
1368.002	12/21/2018	44 A	9	250.00	1.00	250.00	research re motion to strike for untimeliness (0.5); outline opposition (0.5)	ARCH
1368.002	12/21/2018	19 A	9	110.00	2.70	297.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Locate, prepare and send documents/information to Kent Robison (.3). Work on 16.1 supplement (1.0). Update deposition/trial exhibit indexes (.8). Review and print documents/information from client (.3).	ARCH
1368.002	12/24/2018	19 A	9	110.00	2.20	242.00	Conference with Kent Robison to review assignments (.2). Locate and prepare documents/information for Kent Robison (.5). Attend conference with Kent Robison, Therese Shanks and client (1.5).	ARCH
1368.002	12/24/2018	1 A	9	400.00	2.70	1,080.00	(50%) Finalize, review by proof read and changes Todd's opposition to Wendy's motion to compel production from Nanette Childers (1.4). Receive and review Wendy's opposition to Todd's motion to dismiss petition for redress (.8). Receive, review Stan's opposition to Todd's motion for summary judgment (.9). Start outline and draft of reply to Stan's opposition (.6). Meeting with Therese to review and correct Todd Jaksick's reply to Wendy's opposition to our motion to strike petition for redress (.5). Complete all portions of finalized trial protocol statement (.9). Discuss proposed trial protocol statement with Don and agreed to file on December 26th (.3).	ARCH
1368.002	12/26/2018	19 A	9	110.00	2.60	286.00	Conference with Kent Robison to review status and assignments (.3). Work on next 16.1 disclosures (.8). Locate and prepare documents/information for Kent Robison (.5). Work on trial exhibit index (1.0).	ARCH
1368.002	12/26/2018	1 A	9	400.00	1.35	540.00	(50%) Receive, review Wendy's opposition (50 pages)	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

				Robi	son, Sharp, Sulli	ivan & Brust		
Client Client ID 1368.002	Trans Date	H <u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
1368.002	12/26/2018	1 A	9	400.00	2.60	1,040.00	to Todd's motion regarding Issue Trust (2.1). Commence outline preparation for reply (.6). (50%) Telephone conference with Don and Jessica regarding pending deposition and status of procedure regarding objection to Rule 45 subpoena served on Jessica (.5). Receive Zack's December 26, 2018 letter outlining the number of requests for production that should be responded to first for mediation purposes, regarding "mission critical requests" (2.3). Conference with Todd and Don regarding same (1.2). Continue to review initial 4 sets of requests to determine if response to these 88 are feasible (.9). Prepare demand on	ARCH
1368.002	12/27/2018	19 A	9	110.00	3.00	330.00	Family Trust to cover Jack Rabbit capitol call (.3). Conference with Kent Robison to review assignments (.5). Assist with documents/information/exhibits for	ARCH
1368.002	12/28/2018	19 A	9	110.00	2.00	220.00	settlement conference statement (2.5). Work on next 16.1 document disclosure (.5). Conference with Kent Robison (.5). Locate and prepare documents/information for Kent Robison (1.0).	ARCH
1368.002	12/28/2018	1 A	9	400.00	1.10	440.00	(50%) Work on designation of rebuttal experts (.7). (50%) Work on designation of rebuttal experts (.7). Receive, review Kevin Riley's second supplement to designation of expert witnesses (.8). Receive, review supplemental expert witness designations from Wendy concerning notices of deposition for Palmer, Childers, and McQuaid (.3). Receive and review Commissioner's recommendations for Jessica to provide certain emails and documents from server (.4).	ARCH
1368.002	12/31/2018	19 A	9	110.00	1.70	187.00	Conference with Kent Robison to review status (.2). Locate and prepare documents/information for Kent Robison (.5). Work on trial exhibit index (1.0).	ARCH
1368.002	12/31/2018	1 A	9	400.00	2.10	840.00	(60%) Complete rebuttal expert witness disclosure and filed same (.6). Review Therese's version and draft of Todd's reply to Stan's opposition to motion for summary judgment; made corrections and redraft introduction (.3). Telephone conference with Nik Palmer regarding objection to subpoena duces tecum served on Nik December 17, 2018 (.5). Prepare and made revisions to first draft of Jessica's objection to second subpoena duces tecum (.6). Work on draft of Todd's reply to Wendy's opposition to Todd's motion for summary judgment (.4). Draft Todd's discovery status report to Judge Hardy due January 4th (.7). Telephone conference with Don regarding Kevin Riley's deposition and whether to object or postpone (.3). Start draft of Todd's pretrial disclosures due to be filed January 4, 2019 (.6). Start motion for protective order concerning Jessica being deposed for more than 1 day (.3).	ARCH
1368.002	01/02/2019	1 A	9	400.00	4.20	1,680.00	(50%) Prepare for settlement conference (.6). Attendance at settlement conference (3.6).	ARCH
1368.002	01/02/2019	44 A	9	250.00	5.25	1,312.50	Research re statute of limitations (0.5); outline reply iso MOTION FOR SUMMARY JUDGMENT re Wendy (0.5); draft reply (1.25); edit (0.25); finish outline to opp to Stan Mtn Strike (0.5); draft opp (1.5); edit (0.5); review inth to exclude by Trustees (0.25)	ARCH
1368.002	01/02/2019	19 A	9	110.00	2.60	286.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Prepare documents/information/exhibits for upcoming depositions (1.0). Work on trial exhibit index (.8).	ARCH
1368.002	01/03/2019	1 A	9	400.00	4.80	1,920.00	(50%) Pre-conference meeting with clients and counsel (1.4). Settlement conference (8.2).	ARCH
1368.002	01/03/2019	19 A	9	110.00	3.00	330.00	(1.4). Settlement content content (2.2). Conference with Kent Robison to review status (.2). Work on trial document index (.8). Locate and prepare documents/information for Kent Robison (.5). Prepare documents/information/exhibits for Riley deposition (.5). Locate and pickup original deposition exhibits (.5). Print documents/information for Kent Robison (.6).	ARCH
1368.002	01/03/2019	19 A	9	110.00	3.00	330.00	Conference with Kent Robison to review status (.2). Locate and prepare documents/information for Kent Robison (.5). Deliver original deposition exhibit binders (.5). Assist with documents/information for pre-trial disclosures (1.8).	ARCH
1368.002	01/04/2019	44 A	9	250.00	1.50	375,00	Outline reply to motion to strike (0.5); draft reply (0.75); edit (0.25)	ARCH
1368.002 1368.002 1368.002	01/04/2019 01/05/2019 01/07/2019	1 A 1 A 44 A	9	400.00 400.00 250.00	4.10 2.90 3.50	1,160.00 875.00	<ul> <li>(50%) Kevin Riley deposition.</li> <li>(50%) Kevin Riley deposition.</li> <li>(50%) Kevin Riley deposition.</li> <li>Research re UTA, Restatement and Nevada law on duty to report (2); begin compiling comparative memo for trial re same (1.5)</li> </ul>	ARCH ARCH ARCH
1368.002	01/07/2019	19 A	9	110.00	4.40	484.00	Multiple conferences with Kent Robison to review	ARCH

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Date: 03/11/2019					Fee <b>Transactic</b> n, Sharp, Sulliv			Page: 31
<u>Client</u> Client ID 1368.002	Trans <u>Date</u> Jaksick/Todd	Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
1368.002	01/07/2019	1 A	9	400.00	2.70	1,080.00	status and assignments (.8). Locate and prepare documents/information for Kent Robison (1.3). Work on trial exhibit index (.5). Assemble and prepare first set of exhibits for duplication (1.0). Locate and prepare documents/information/exhibits for motions (.8). (50%) Motion to strike Wendy's petition; work on reply; redraft introduction; incorporate provisions from restatement of trusts (.6). Work on our response to Stan's motion to strike (1.4.). Work with Jim and Debra on organizing trial exhibits and conforming deposition index to Court Clerk's requirements (2.2). Work on deposition scheduling with letter to all counsel (1.2).	ARCH
1368.002	01/08/2019	44 A	9	250.00	5.25	1,312.50	Finish researching and drafting memore trustee duties under NV law, UTA and Restatement (3.5); edit (1); attend discovery hearing (0.75)	ARCH
1368.002	01/08/2019	19 A	9	110.00	4.10	451.00	Conference with Kent Robison to review status (.5). Locate and prepare documents/information for Kent Robison (.5). Attend conference with Kent Robison and Mark Juey (Trial Techo) (.5). Begin preparation of information for mark Juey (.5). Review Wendy's new disclosures (.3). Work on assembly of trial exhibits (1.8).	ARCH
1368.002	01/08/2019	1 A	9	400.00	1.45	580.00	(50%) Office conference with Mark Ivey to set up IT for display of exhibits and deposition testimony to court and jury (1.4). Prepare for discovery conference with Commissioner Ayres (.3). Participate in discovery	ARCH
1368.002	01/09/2019	44 A	9	250.00	5.50	1,375.00	conference with Commissioner Ayres (1.2). Call with client and co-counsel (0.25); research re trusts being deposed (0.5); outline motion (0.5); pull deposition excerpts (0.5); draft motion (3); edit (0.5); draft official with (0.25);	ARCH
1368.002	01/09/2019	19 A	9	110.00	3.80	418.00	draft affidavits (0.25) Telephone conference with Kent Robison to review assignments (.2). Locate and prepare documents/information for Kent Robison (.8). Attend status telephone conference with Kent Robison, Therese Shanks, Lattin (.8). Locate and prepare documents/information/exhibits for Therese Shanks	ARCH
1368.002	01/09/2019	1 A	9	400.00	1.10	440.00	(1.0). Work on trial exhibits and binders (1.0). (50%) Conference with Don Lattin, Todd Jaksick regarding allocation and division of assignments for upcoming deposition and discovery issues. Letters to counsel regarding upcoming deposition of experts. Work with Mark Connot to move deposition dates for various experts pursuant to stipulation. Work on jury instructions with Claudia.	ARCH
1368.002	01/10/2019	19 A	9	110.00	3.80	418.00	Multiple conferences with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Attend deposition prep conference with Kent Robison and Childers and Clayton (1.0). Work on next 16.1 disclosure (1.0). Work on trial exhibits (1.0).	ARCH
1368.002	01/10/2019	1 A	9	400.00	1.10		(50%) Deposition preparation with Nanette Childers (5), Work with Jessica on obtaining additional documents concerning exchange between Sam's office and Pierre's office in December 2012 (4). Research notary laws regarding Nanette's notarization (.3). Work on discovery status report for Judge Hardy and complete same (1.0).	ARCH
1368.002	01/11/2019	1 A	9	400.00	3.30	1,320.00	(50%) Continue to draft jury instructions (.2). Research implications of whether restatement third applies to jury instructions (.2). Research specific provisions of restatement cited by Wallace and in Wendy's petition (.4). Work on drafting motion in limine regarding Wendy's experts (1.2). Continue to work on deposition summary of Wendy (3.1). Outline for trial statement (1.5).	ARCH
1368.002	01/11/2019	44 A	9	250.00	4.00	1,000.00	Jury instructions (3); review potential motions in limine	ARCH
1368.002	01/11/2019	19 A	9	110.00	3.90	429.00	and bases for trial statement (1) Conference with Kent Robison to review assignments (.3). Work on trial exhibit binders (1.3). Locate and prepare documents/information for Kent Robison (.8). Work on next 16.1 supplement (.5). Reivew/prepare Jessica documents (700 pages) (1.0).	ARCH
1368.002	01/14/2019	44 A	9	250.00	4.00	1,000.00	Review Wendy Opp (0.5); research re Wendy authority (0.5); draft reply (2); begin draft MIL (1)	ARCH
1368.002	01/14/2019	19 A	9	110.00	5.10	561.00	(0.0), later topic (2), begin that time (1) Multiple conferences with Kent Robison to review status and assignments (.8). Locate and prepare documents/information/exhibits for upcoming expert depositions (2.5). Download documents/information for Mark Juey (.5). Review new documents from Wendy	ARCH

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# Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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	Trans		Tcode/		Hours			Ref #
Client Client ID 1368.002 J	aksick/Todd	<u>Tmkr</u> P	Task Code	Rate	to Bill	Amount	(.8). Deliver and pickup deposition exhibit binders (.5).	<u>rti #</u>
1368.002	01/14/2019	1 A	9	400.00	2.00	800.00	(3), (50%) Office conference with Nanette Childers to prepare for deposition (.8). Appearance at and defend Nanette's deposition (3.2).	ARCH
1368.002	01/15/2019	1 A	<b>9</b>	400.00	3.70	1,480.00	(50%) Deposition preparation for Campagna. Deposition of expert Campagna. Conference with Don and Todd. Interrogatories. Telephone conference with Jess. Motions in limine.	ARCH
1368.002	01/15/2019	44 A	<b>v</b> 9	250.00	3.50	875.00	Research re expert testimony on intent, credibility and contract interpretation (0.5); research re exclusion of evidence re discovery disputes (0.5); draft MIL re exclude Stolbach, discovery dispute, pejorative terms, begin re Campagna, Wallace (2.5)	ARCH
1368.002	01/15/2019	19 A	9	110.00	5.40	594.00	Multiple conferences with Kent Robison for deposition prep and status update (.5). Locate and prepare documents/information/exhibits for expert deposition (2.5). Work on trial exhibits (.3). Locate and prepare documents/information for Kent Robison (.8). Work on JC 16.1 supplement (.3). Locate, prepare documents and attend discovery hearing (1.0).	ARCH
1368.002	01/16/2019	19 A	<b>9</b>	110.00	3.70	407.00	Conference with Kent Robison to review status (.2). Update deposition exhibit binders (.5). Locate and prepare documents/information/exhibits for upcoming depositions (1.5). Review latest Wendy disclosure (.5). Locate and prepare documents/information for Kent Robison (1.0).	ARCH
1368.002	01/17/2019	19 A	9	· 110.00	4.80	528.00	Conference with Kent Robison to review status and deposition exhibits (.5). Locate and prepare additional documents/information/exhibits for deposition (1.0). Update deposition exhibit binders (.3). Attend conference with Kent Robison, Lattin and client (1.0). Work on trial exhibit (1.0). Review Ticor and Bank of America documents (1.0).	ARCH
1368.002	01/17/2019	1 A	<b>9</b>	400.00	2.80	1,120.00	(50%) Prepare for Stolbach deposition by reviewing all aspects of expert witness report (.4). Review via statutes regarding Todd's duty and obligation to follow testators "intent" (.3). Took deposition of Gary Stolbach (4.9).	ARCH
1368.002	01/17/2019	1 A	. 9	400.00	0.90	360.00	(50%) Office conference with Jessica Clayton to review all documents that she notarized in preparation for her deposition (1.4). Receive, review Stan's reply to Todd's opposition to motion to strike (.4).	ARCH
1368.002	01/18/2019	19 A	<b>4</b> 9	110.00	3.40	374.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Locate, prepare and send documents/information to Kent Robison (.5). Work on preparation of trial exhibit binders (1.8). Work on final 16.1 supplement (.3). Update deposition exhibit binders (.5).	ARCH
1368.002	01/18/2019	1 A	9	400.00	1.10	440.00	(50%) Deposition preparation session with Jessica Clayton. Prepare discovery status report for Judge Hardy.	ARCH
1368.002	01/21/2019	1 A		400.00	1.10		(50%) Worked with Jessica to prepare for deposition.	ARCH
1368.002	01/21/2019	44 A		250.00	2.25		attend deposition of Bob LeGoy	ARCH ARCH
1368.002 1368.002	01/21/2019 01/22/2019	19 A 1 A		110.00 400.00	1.00 5.60		Work on trial exhibits (1.0). (50%) Met with Jessica Clayton and review documents signed by Sam that she notarized (1.5). Appear at and defend Jessica's deposition (6.5). Prepare for discovery dispute conference with Wesley Ayres (.2). Participate in discovery dispute conference with Commissioner Ayres (.9). Prepare to take deposition of Wendy's expert Wallace (2.1).	ARCH
1368.002	01/22/2019	19 A	9	110.00	5.60	616.00	Multiple conferences with Kent Robison to review status and assignments (.8). Attend deposition preparation conference with Kent Robison and Jess (.8). Locate and prepare documents/information for Kent Robison (1.0). Work on documents for Audio/Tech person (.5). Work on trial exhibits and exhibit index (2.5).	ARCH
1368.002	01/23/2019	1 A	<b>9</b>	400.00	4.80	1,920.00	(2.0), (50%) Prepare for deposition of Bruce Wallace by reviewing report references and favorable testimony of Pierre Hascheff and Bob Legoy (2.2). Took deposition of Bruce Wallace (3.8). Participate in deposition of Bruce Wallace taken by Don Lattin (2.1). Work on motion in limine regarding Wallace testimony (.5). Continue work on jury instructions (.6). Start drafts of demonstrative evidence (.4).	ARCH
1368.002	01/23/2019	19 A	9	110.00	6.00	660.00	Multiple conferences with Kent Robison to review assignments (1.0). Locate and prepare documents/information for Kent Robison (.5). Locate and prepare documents/information/exhibits for Kent	ARCH

Monday 03/11/2019 10:34 am

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

				Robisc	on, Sharp, Sulliv	/an & Brust		
Client Client ID 1368.002	Trans <u>Date</u> Isksick/Todd	H <u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Gilent ID 1308.002	Jaksichilouu						Robison (1.0). Work on trial exhibits and exhibit index	
1368.002	01/24/2019	19 A	9	110.00	5.30	583.00	(3.5). Multiple conferences with Kent Robison to review status and assignments (1.0). Work on trial exhibits and exhibit index (3.5). Organize and prepare depositions for trial (.5). Prepare and send	ARCH
1368.002	01/24/2019	1 A	9	400.00	0.85	340.00	documents/information to client (.3). (50%) Office conference with Todd Jaksick regarding pending issues for settlement discussions (.3). Confer and discuss regarding need to respond to Wendy's	ARCH
1368.002	01/25/2019	19 A	9	110.00	5.00	550.00	RFPs as recommended by Commissioner Ayres (1.4). Conference with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for Kent Robison (.8). Work on trial exhibit binders and index (3.2). Locate, prepare	ARCH
1368,002	01/25/2019	1 A	9	400.00	2.30	920.00	and send documents/information to expert Green (.5). (50%) Pre-deposition conference with James Green to go over documents and matters on which James would be deposed on Monday (1.6). Prepare and file discovery status report for Judge Hardy (.5). Work on objections to recommendations made by Wesley Ayres concerning production of financial statements (.3). Work on and finalize objection to subpoena duces tecum sent to me, but not served on James Green (.8). Telephone conference with Judge Hardy as relating to marking of exhibits and pre-trial status of all pending matters (1.4).	ARCH
1368.002	01/26/2019	1 A	9	400.00	2.00	800.00	(40%) Trial preparation - deposition summary Wendy.	ARCH
1368.002 1368.002	01/27/2019 01/28/2019	1 A 19 A	9 9	400.00 110.00	2.00 5.60	800.00	(40%) Trial preparation - deposition summary Stan. Multiple conferences with Kent Robison to review status and assignments (1.0). Locate, organize and prepare trial exhibits (2.3). Index trial exhibits (1.5). Locate and prepare transcript for trial (.8).	ARCH ARCH
1368.002	01/28/2019	44 A	9	250.00	1.00	250.00	Edit MIL	ARCH
1368.002	01/28/2019	1 A	9	400.00	4.30	1,720.00	(50%) Review exhibits submitted to James Green to confer and prepare for Green's deposition (.8). Telephone conference with Todd regarding stamp, certificate of trust, and cutting and pasting Jarad (.7). Participate in deposition of James Green (5.9). Conference with Don and Todd regarding parameters and details of settlement discussions between Todd and Stan (.9). Work on motion in limine regarding authentication of documents and ability of documents not going to Jury (.3)	ARCH
1368.002	01/29/2019	19 A	9	110.00	5.50	605.00	Multiple conferences with Kent Robison to review status and assignments (1.0). Locate and prepare documents/information for Kent Robison (.5). Work on trial exhibit binders (4.0).	ARCH
1368.002	01/29/2019	44 A	9	250.00	1.50	375.00	Review re trial MIL, statement, objections, etc. (0.25); draft additional MIL (0.5); draft objection to subpoena (0.5); draft supplement to discovery dispute report (0.25)	ARCH
1368.002	01/29/2019	1 A	9	400.00	4.70		(50%) Work on responding with documents responsive to Commissioner's recommendation with meeting with Todd and Jessica (3.2). Complete motions in limine by including references to testimony of Stolbach Wallace and Campagna (2.2). Prepare for discovery conference with Commissioner Ayres (8). Participate in discovery dispute conference with Commissioner Ayres (1.5). Email Green regarding originals (.2). Continue work on jury instructions from statutes and pattern regarding evidentiary issues (.6). Telephone conferences with Todd, Don, and Bob Enzenberger regarding settlement issues and points to be raised to find money for settlement (.9).	ARCH
1368.002	01/30/2019	19 A	9	110.00	5.30	583.00	Multiple conferences with Kent Robison to review status and assignments (1.0). Locate and prepare documents/information for Kent Robison (.5). Work on/assist with responses to discovery (1.0). Work on trial exhibit binders (2.8).	ARCH
1368.002	01/30/2019	44 A	9	250.00	5.50		Review Wendy's and Stan's MIL (1.5); draft response to Stan's MIL (1); draft response to Wendy's omnibus MIL (2); begin draft opp to MIL re prior bad acts (1)	ARCH
1368.002	01/30/2019	1 A	9	400.00	5.00	2,000.00	(50%) Work on trial statement (.5). Work on responding to Commissioner Ayres' recommendation to produce documents on specified categories in Wendy's RFPs (4.8). Work on settlement with Todd and Don (1.1). Pre-deposition conference with Jessica Clayton (.5). Attend Jessica Clayton deposition (.4). Modify Todd's responses to Wendy's and Stan's motions in	ARCH

Monday 03/11/2019 10:34 am

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

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Client	Trans Date	H To <u>Tmkr P</u> Ta	ode/ sk Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002	Jaksick/Todd						limine (.6). Draft jury instructions for statute of limitations, comparative negligence, statutes into instructions, and start draft of verdict forms (2.1).	
1368.002	01/31/2019	19 A	9	110.00	5.30	583.00	Multiple conferences with Kent Robison to review status (.8). Work on trial exhibit binders (3.0). Work on discovery document disclosures (1.0). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.002	01/31/2019	44 A	9	250.00	5.25	1,312.50	opp to MLc re prior bad racts (1.5); edit (0.5); edit jury instructions (0.5); research re breach of implied covenant re trust (0.25); research re non-retained expert witnesses (1); draft opposition to MIL re non-retained expert witnesses (2)	ARCH
1368.002	01/31/2019	1 A	9	400.00	6.75	2,700.00	(50%) Work with Don and Todd on settlement with Stan (2.1). Work on voir dire, jury selection questions (1.8). Work on and draft jury instructions from statutes from pattern instructions and from case law provided by Therese (3.2). Start rough draft of verdict forms (.8). Deposition preparation session with Todd (1.2). Work on and complete Todd's second supplementary responses to Wendy's request for production of documents pursuant to Commissioner's recommendation (3.2). Work on notice of withdraw of petition to have Stan return Bronco Billy's money (1.2).	ARCH .
1368.002	02/01/2019	19 A	9	110.00	5.50	605.00	Multiple conferences with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for Kent Robison (.5). Locate and prepare documents/information for Kent Robison (.5). Locate original depo transcripts (.5). Work on trial exhibit binders and indexes (4.0).	ARCH
1368.002	02/01/2019	44 A	9	250.00	4.20	1,050.00	Review re needed filings (0.5); draft jury instruction re aiding and abetting (0.25); draft supplemental MiL (0.5); edit resp re Stan MIL (0.25); finish opp MIL re non-retained experts (1.5); edit (0.5); draft withdrawal of expert (0.2); review juror questionnaire (0.5)	ARCH
1368.002	02/01/2019	1 A	9	400.00	6.45	2,580.00	(50%) Office conference with Don and Todd to prepare for Todd's deposition by review of documents produced in response to Discovery Commissioner's recommendations (1.2). Appear at and defend Todd at deposition (7.0). Arguments to Discovery Commissioner regarding settlement (.3). Work on jury instructions for aiding and abetting damages and wrote out verdict forms (1.8). Post deposition conference with Don and Todd regarding schedule for week of February 4th and allocations of duties, assignments and responsibilities for next week (.8). Finalize supplemental motion in limine regarding settlement (.3). Prepare and file notice to withdraw petition for Stan to return proceeds from Bronco Billy (.2). Receive and start review of jury list (.9). Distribute juror profile characteristics to co-counsel and Todd (.2). Email to Phil and Adam regarding review of jury list for persons with whom Stan has association or knowledge about	ARCH
1368.002	02/02/2019	19 A	9	110.00	2.50	275.00	(.2). Conference with Kent Robison (.3). Work on trial	ARCH
1368.002	02/02/2019	44 A	9	250.00	3.00	750.00	binders (2.2). Review motion to continue (0.5); outline opp (1); begin draft opp (1.5)	ARCH
1368.002 1368.002	02/02/2019 02/03/2019	1 A 19 A	9 9	400.00 110.00	1.60 3.80		(40%) Trial preparation. Multiple conferences with Kent Robison to review status (.2). Work on trial exhibit binders and exhibits (3.5).	ARCH ARCH
1368.002 1368.002	02/03/2019 02/04/2019	1 A 19 A	9 9	400.00 110.00	1.60 6.00	660.00	(40%) Trial preparation. Multiple conferences with Kent Robison to review status and assignments (1.0). Prepare and deliver all exhibit books to courthouse (2.5). Locate and prepare documents/information for Kent Robison (.5). Work on electronic and exhibits for trial (1.0). Attend exhibit marking (1.0).	ARCH ARCH
1368.002 1368.002	02/04/2019 02/04/2019	44 A 1 A	9 9	250.00 400.00	4.25 3.52	1,408.00	Finish opp mtn to continue (2): attend hearings (2.25) (40%) Pre-trial meeting with client regarding motion to continue (.6). Appear at court for marking of exhibits with negotiations concerning marking with Spencer & Johnson (1.8). Continue review of motions, oppositions, and replies in limine to prepare for arguments (1.2). Argue Wendy's motion to continue before Judge Hardy (3.0). Met with Todd to debrief after court (.4). Start review and preparation for argument on motion to exclude Stolbach (1.8).	ARCH ARCH
1368.002	02/05/2019	19 A	9	110.00	5.30	583.00	Multiple conferences with Kent Robison to review status and assignments (1.0). Locate and prepare	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

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1388.602         926052018         1         A         9         420.02         3.75         1,600.00         (603), Review motions and equilibrium to preame for any motion of the pr					RODISO	n, onarp, ouin			
documentalintrimation for Kent Relation (1), Wet 2, 9, 1           1980.002         02/05/2019         1 A         9         200, 0         1, 200, 0         200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200, 0         1, 200		Date			Rate		Amount		Ref #
1388.002         2005/2019         1         A         9         450.00         3.76         1.500.00         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (160)         (	Client ID 1368.002 .	Jaksick/Todd						documents/information/exhibits for Mark Ivey (2.5).	
on indice is conting (1-9, 1)         Set (0-1)         Set (								Attend PTC Hearing (50%) Review motions and cases regarding prior bad	ARCH ARCH
1388.002         02/06/2019         19         A         9         110.00         5.00         550.00         Multiple conferences with Kent Robins to rolew         4 subate and segments (1, 0, 1, 0, 0, 0)           1388.002         02/06/2019         1         A         9         400.00         1.00         640.00         (40%) Trial preparation.         Conference with Board Tode - trial preparation.           1388.002         02/07/2019         19         A         9         110.00         4.80         528.00         Apple is southy analy south Kent Robins and Latin (1, 0).           1388.002         02/07/2019         19         A         9         110.00         4.80         528.00         Apple and conference with Board prepare documents/information for Kent Robins and Latin (5, 0).           1388.002         02/08/2019         19         A         9         110.00         5.60         616.00         Multiple conference with Kent Robins and Latin (5, 0).           1388.002         02/08/2019         14         9         250.00         1.50         575.00         Dist analysis and the south Kent Robins and Latin (5, 0).         Feature and conference with Robins and Latin (5, 0).         Feature and conference with Robins and Latin (5, 0).         Feature and conference with Robins and Latin (5, 0).         Feature and conference with Robin Robins and Habel (5, 0).         Featur								on motion to continue (1.4). Attend and participate in settlement efforts with Stan's counsel and Wendy's counsel (2.2). Start review, highlighting, and study of	
1388.002         02/07/2019         1         A         9         400.00         1.90         Feb 20         760.00         (%)         This fearuration.         2//         //           1388.002         02/07/2019         1         A         9         400.00         1.90         760.00         (%)         Unit sculing analysis (2.0). Chart (2.)         //           1388.002         02/07/2019         1         P         9         110.00         4.80         5280.00         0.00 matrix fear Robison         (.0). Allend conference with fear Robison of (.0).           1388.002         02/08/2019         1         P         9         110.00         5.60         616.00         Multiple conferences with fear Robison of (.0).           1388.002         02/08/2019         4         A         9         250.00         1.50         375.00         76.00 matrix (1.0).         Fear Robison (1.0).           1388.002         02/08/2019         1         A         9         400.00         3.20         1.280.00         1.00         4.00           1388.002         02/08/2019         1         A         9         400.00         1.60         480.00         1.80         1.80.00         1.80         1.80.00         1.80.00         1.80.00<	1368.002	02/06/2019	19 A	9	110.00	5.00	550.00	Multiple conferences with Kent Robison to review status and assignments (1.0). Locate and prepare documents/information for Kent Robison (1.0). Continue with review and revision of exhibits (1.5).	ARCH
1388.002         02/07/2019         1         A         9         400.00         1.90         760.00         (76)         Jury list science with Dom and Todal - Hing preparation (1.2). Prepare and file definition regarding whithist (1.0).           1388.002         02/07/2019         19         A         9         110.00         4.80         250.00         More prepare documental/information for Kent Robison and Lattin (.5). Work on new exhibits (1.0). Meet viti Mark Ivey and prepare documental/information for hint (1.0). Review and repare documental/information for hint (1.0). Review and repare documental/information for charts (1.0). Review and repare documental/information for charts (1.0). Review and repare documental/information for charts (1.0). Review and repared documental/information for charts (1.0). Review and reparation.         ////////////////////////////////////	1368.002	02/06/2019	1 A	9	400.00	1.60	640.00		ARCH
1388.002         02/07/2019         19         A         9         110.00         4.80         52.00         Multiple continences with Kent Robison (1.3). Locate A and prepare documental/formation for Kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3).         Locate A and prepare documental/formation for kent Robison (1.3). <thlocate a="" and="" documental="" for="" formation="" kent="" prepare="" rob<="" td=""><td></td><td>02/07/2019</td><td>1 A</td><td>9</td><td>400.00</td><td>1.90</td><td>760.00</td><td>Conference with Don and Todd - trial preparation (1.2).</td><td>ARCH</td></thlocate>		02/07/2019	1 A	9	400.00	1.90	760.00	Conference with Don and Todd - trial preparation (1.2).	ARCH
(5): Violation new exhibits (1.0). Meet with Mark Key and prepare documenta/information to fml (1.0).           1368.002         02/08/2019         19         A         9         110.00         5.60         Mailing conferences with Kent Robison to review and revise final exhibit Indires and nucleus (1.0). Assist and revise final exhibit Indires (1.0). For all ties (2.0). Locate and organize depositions (1.0).           1368.002         02/08/2019         1         A         9         400.00         1.60         640.00         (60%) Trial preparation.         F           1368.002         02/08/2019         1         A         9         400.00         1.60         640.00         (60%) Trial preparation.         F           1368.002         02/01/2019         1         A         9         400.00         4.60         400.00         (60%) Trial preparation.         F           1368.002         02/11/2019         1         A         9         400.00         4.60         Moile on the revise and revision of review and revision of trial exhibits and indexes (1.5).           136	1368.002	02/07/2019	19 A	9	110.00	4.80	528.00	Multiple conferences with Kent Robison (1.3). Locate and prepare documents/information for Kent Robison	ARCH
Control         Control <t< td=""><td>1368.002</td><td>02/08/2019</td><td>10 A</td><td>٩</td><td>110.00</td><td>5.60</td><td>616.00</td><td>(.5). Work on new exhibits (1.0). Meet with Mark Ivey and prepare documents/information for him (1.0).</td><td>ARCH</td></t<>	1368.002	02/08/2019	10 A	٩	110.00	5.60	616.00	(.5). Work on new exhibits (1.0). Meet with Mark Ivey and prepare documents/information for him (1.0).	ARCH
1368.002         02/08/2019         1 A         9         250.00         1.50         375.00         Draft answers to supplement (1); trial prep (10.5)         A           1368.002         02/08/2019         1 A         9         400.00         3.20         1,380.00         (49%) Trial preparation, trial, a         conferences with client pre-trial, conferences with client pre-tri	1300.002	02/00/2019	19 7		110.00	5.00	010.00	assignments (1.3). Locate and prepare documents/information for Kent Robison (.8). Review and revise trial exhibit binders and indexes (1.0). Assist with documents/information for charts (1.0). review jury	
1000000         1000000000000000000000000000000000000	1368.002	02/08/2019							ARCH
1388.002       02/10/2019       1       A       9       400.00       160       640.00       (40%) Trial preparation.       A       A         1368.002       02/11/2019       19       A       9       110.00       4.50       495.00       Review and respond to Kent Robison emails (2.2)       A       and organize charts (3). Work on location and organize charts (3). Work on the revision of trial exbinits for Lattin (.5). Continue with review and respondent to Kent Robison to review and respondent to Kent Robison to review and revision of trial exbinits for Lattin (.5). Continue with review and revision of trial exbinits for Lattin (.5). Continue with review and revision of trial exbinits for Lattin (.5). Continue with review and revision of trial exbinits (1.5).       A         1368.002       02/12/2019       19       A       9       110.00       5.10       561.00       Multiple conferences with Cellent pre-trial, conferences with Cellent pre-trial, conferences with Cellent pre-trial, conferences with Cellent response to affidavit (A).         1368.002       02/12/2019       1       A       9       250.00       3.00       750.00       Review Wendy afficiant, witheres preparation, trial, conferences with Cellent response to affidavit (A).         1368.002       02/13/2019       1       A       9       250.00       3.00       750.00       Nutliple conferences with Kent Robison to review A         1368.002       02/13/2019       1	1368.002	02/08/2019	1 A	9	400.00	3.20	·	conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.002         02/11/2019         19         A         9         110.00         4.50         495.00         Review and respond to Kent Robison emails (2). Print A         A           1368.002         02/11/2019         1         A         9         400.00         4.00         1,000         4.00         noncating and									ARCH
1366.002       02/11/2019       1       A       9       400.00       4.00       1,600.00       (4%) Trial preparation, witness preparation, trial, post-trial, post-trial.       A         1368.002       02/12/2019       19       A       9       110.00       5.10       561.00       Multiple conferences with Kent Robison to review and revision of trial exploses on trial preparation, trial, exploses on trial exploses on trial.         1368.002       02/13/2019								Review and respond to Kent Robison emails (.2). Print and organize charts (.8). Work on location and organization of depositions for trial (1.5). Work on new exhibits for Lattin (.5). Continue with review and	ARCH ARCH
1368.002       02/12/2019       19       A       9       110.00       5.10       561.00       Multiple conferences with Kent Robison to review       A         1368.002       02/12/2019       44       A       9       250.00       3.00       750.00       Review Wendy affidavit (0.5); draft response to affidavit       A         1368.002       02/12/2019       1       A       9       400.00       4.00       1,600.00       (1.5); edit (110.5); further prep (0.5       (1.6)         1368.002       02/12/2019       1       A       9       400.00       4.00       1,600.00       (40%) Trial preparation, withess preparation, trial, A       A         1368.002       02/13/2019       19       A       9       110.00       4.90       539.00       Multiple conferences with Kent Robison to review       A         1368.002       02/13/2019       19       A       9       110.00       6.30       633.00       Multiple conferences with Kent Robison to review       A         1368.002       02/13/2019       19       A       9       110.00       6.30       633.00       Multiple conferences with Robison to review       A         1368.002       02/13/2019       19       A       9       250.00       3.00       750	1368.002	02/11/2019	1 A	9	400.00	4.00	1,600.00	(40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client	ARCH
1368.002       02/12/2019       44       A       9       250.00       3.00       750.00       Review Wendy affidavit (0.5); draft response to affidavit (A.5);	1368.002	02/12/2019	19 A	9	110.00	5.10	561.00	Multiple conferences with Kent Robison to review status and assignments (1.3). Work on charts (1.0). Work on review and revision of trial exhibits (1.0). Locate and prepare documents/information for Kent	ARCH
1368.002       02/12/2019       1       A       9       400.00       4.00       1,600.00       (40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client (1.3).       Prepare jury selection board (1.0). Prepare and send documents/information to Mark Ivey (.5). Work on Kent Robison trai book (.5).         1368.002       02/13/2019       19       A       9       110.00       6.30       693.00       Multiple conferences with Kent Robison to review A status (1.0). Attend and assist with jury selection (4.3). Locate and prepare documents/information for tomorrow (1.0).         1368.002       02/13/2019       14       A       9       250.00       3.00       750.00       Hearing on MIL (2.25), meeting with client (.75)       A conferences with client pre-trial, conferences with client post-trial.         1368.002       02/14/2019       14       A       9       250.00       4.00       <	1368.002	02/12/2019	44 A	9	250.00	3.00	750.00	Review Wendy affidavit (0.5); draft response to affidavit	ARCH
1368.00202/13/201919A9110.004.90539.00Multiple conferences with Kent Robison to review status and assignments (.8). Locate and prepare documents/information for Kent Robison, Lattin, client (1.3). Prepare jury selection board (1.0). Prepare and send documents/information to Mark Ivey (.5). Work on Kent Robison trail book (.5).1368.00202/13/201919A9110.006.30693.00Multiple conferences with Kent Robison, Lattin, client (1.3). Prepare jury selection board (1.0). Prepare and send documents/information to Mark Ivey (.5). Work on Kent Robison trail book (.5).1368.00202/13/201919A9110.006.30693.00Multiple conferences with Kent Robison to review status (1.0). Attend and assist with jury selection for tomorrow (1.0).1368.00202/13/20191A9250.003.00750.00Hearing on MIL (2.25), meeting with client (.75)A1368.00202/14/20191A9250.004.001,000.00Jury selectionA1368.00202/14/20191A9250.004.001,000.00Jury selectionA1368.00202/14/20191A9250.004.001,000.00Jury selectionA1368.00202/14/20191A9400.004.001,000.00Jury selectionA1368.00202/14/20191A9400.004.001,000.00Jury selectionA1368.00202/14/20191A<	1368.002	02/12/2019	1 A	9	400.00	4.00	1,600.00	(40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client	ARCH
1368.002       02/13/2019       19       A       9       110.00       6.30       693.00       Multiple conferences with Kent Robison to review       A         1368.002       02/13/2019       44       A       9       250.00       3.00       750.00       Hearing on MIL (2.25), meeting with client (.75)       A         1368.002       02/13/2019       1       A       9       400.00       4.00       1,600.00       (40%) Trial preparation, witness preparation, trial, conferences with client post-trial.       A         1368.002       02/14/2019       44       A       9       250.00       4.00       1,600.00       (40%) Trial preparation, witness preparation, trial, conferences with client post-trial.       A         1368.002       02/14/2019       44       A       9       250.00       4.00       1,000.00       Jury selection       A         1368.002       02/14/2019       1       A       9       400.00       4.00       1,600.00       (40%) Trial preparation, witness preparation, trial, conferences with client pre-trial.       A         1368.002       02/14/2019       1       A       9       400.00       5.50       605.00       Multiple conferences with Client pre-trial, conferences with client post-trial.         1368.002       02/15/2019 <td< td=""><td>1368.002</td><td>02/13/2019</td><td>19 A</td><td>9</td><td>110.00</td><td>4.90</td><td>539.00</td><td>Multiple conferences with Kent Robison to review status and assignments (.8). Locate and prepare documents/information for Kent Robison (.8). Attend conference with Kent Robison, Lattin, client (1.3). Prepare jury selection board (1.0). Prepare and send documents/information to Mark Ivey (.5). Work on Kent</td><td>ARCH</td></td<>	1368.002	02/13/2019	19 A	9	110.00	4.90	539.00	Multiple conferences with Kent Robison to review status and assignments (.8). Locate and prepare documents/information for Kent Robison (.8). Attend conference with Kent Robison, Lattin, client (1.3). Prepare jury selection board (1.0). Prepare and send documents/information to Mark Ivey (.5). Work on Kent	ARCH
1368.002       02/13/2019       1       A       9       400.00       4.00       1,600.00       (40%) Trial preparation, witness preparation, trial, A       A         1368.002       02/14/2019       4       A       9       250.00       4.00       1,600.00       (40%) Trial preparation, witness preparation, trial, A       A         1368.002       02/14/2019       4       A       9       250.00       4.00       1,000.00       Jury selection       A         1368.002       02/14/2019       1       A       9       400.00       4.00       1,600.00       (40%) Trial preparation, witness preparation, trial, A       Conferences with client pre-trial, conferences with client pre-trial, conferences with client pre-trial, conferences with client pre-trial.         1368.002       02/15/2019       19       A       9       110.00       5.50       605.00       Multiple conferences with Kent Robison to review A status (1.0). Prepare for and attend opening (4.0).	1368.002	02/13/2019	19 A	9	110.00	6.30	693.00	status (1.0). Attend and assist with jury selection (4.3). Locate and prepare documents/information for	ARCH
1368.002       02/14/2019       44       A       9       250.00       4.00       1,000.00       Jury selection       A         1368.002       02/14/2019       1       A       9       400.00       4.00       1,600.00       (40%) Trial preparation, witness preparation, trial, A       A         1368.002       02/15/2019       1       A       9       10.00       5.50       605.00       Multiple conferences with Kent Robison to review       A         1368.002       02/15/2019       19       A       9       110.00       5.50       605.00       Multiple conferences with Kent Robison to review       A         status (1.0). Prepare for and attend opening (4.0).       5.50       605.00       Multiple conferences for and attend opening (4.0).								Hearing on MIL (2.25), meeting with client (.75) (40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client	ARCH ARCH
1368.002       02/14/2019       1       A       9       400.00       4.00       1,600.00 (40%) Trial preparation, witness preparation, trial, A       A         1368.002       02/15/2019       19       A       9       110.00       5.50       605.00       Multiple conferences with Kent Robison to review A       A         1368.002       02/15/2019       19       A       9       110.00       5.50       605.00       Multiple conferences with Kent Robison to review A       A	1368.002	02/14/2019	44 A	9	250.00	4.00		Jury selection	ARCH
1368.002 02/15/2019 19 A 9 110.00 5.50 605.00 Multiple conferences with Kent Robison to review A status (1.0). Prepare for and attend opening (4.0).								(40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client	ARCH
Robison (.5).	1368.002	02/15/2019	19 A	9	110.00	5.50	605.00	Multiple conferences with Kent Robison to review status (1.0). Prepare for and attend opening (4.0). Locate and prepare documents/information for Kent	ARCH
	1368.002	02/15/2019	44 A	9	250.00	3.25	812.50	Trial (2.25); begin draft mtns for DV re release and	ARCH

HDC

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client	Trans Date	Tmkr	H Tcode/ P Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 . 1368.002	laksick/Todd 02/15/2019	1	A 9	400.00	4.00	1,600.00	(40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client	ARCH
							post-trial.	
1368.002	02/16/2019	1 /		400.00	1.60		(40%) Trial preparation.	ARCH ARCH
1368.002 1368.002	02/17/2019 02/18/2019	1 / 19 /		400.00 110.00	1.60 1.60		(40%) Trial preparation. Prepare original depositions for court (.8). Review and revise exhibit binders (.8).	ARCH
1368.002	02/18/2019	1.	A 9	400.00	1.60		(40%) Trial preparation.	ARCH
1368.002	02/19/2019	19 ,	Ą 9	110.00	5.60	616.00	Multiple conferences with Kent Robison to review assignments (.8). Telephone conference with Todd Alexander and prepare and send documents/information (.5). Attend portions of trial (1.5). Update exhibit books with new exhibit (.8). Locate and prepare documents/information for tomorrow (1.0).	ARCH
1368.002 1368.002	02/19/2019 02/19/2019	44 . 1 .		250.00 400.00	4.50 4.00	1,125.00 1,600.00	(40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client	ARCH ARCH
1368.002	02/20/2019	19 /	Ą 9	110.00	5.10	561.00	post-trial. Multiple conferences with Kent Robison to review status (.8). Locate and prepare documents/information for Kent Robison (1.0). Deliver documents/information/exhibits to Kent Robison and courthouse (1.0). Revise/update/exhibit binders (1.0). Locate and prepare documents/information/exhibits for	ARCH
1368.002	02/20/2019	44	A 9	250.00	4.50	1,125.00	tomorrow (1.3). Jury trial (1); review Stan depo testimony and outline topics for KRR (3.5)	ARCH
1368.002	02/20/2019	1 /	A 9	400.00	4.00	1,600.00	(40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.002	02/21/2019	19 /	Ą 9	110.00	5.30	583.00	Work on Kent Robison binders of Todd exhibits (1.0). Multiple conferences with Kent Robison to review status (1.0). Attend trial (2.5). Locate and prepare documents/information for Kent Robison (.8).	ARCH
1368.002 1368.002	02/21/2019 02/21/2019	44 i 1 i		250.00 400.00	3.00 4.00		Review Wendy Depo Testimony (40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH ARCH
1368.002	02/22/2019	19 /	A 9	110.00	5.00	550.00	Multiple conferences with Kent Robison to review status (1.0). Locate and review documents/information for Kent Robison (1.0). Attend trial (3.0).	ARCH
1368.002 1368.002	02/22/2019 02/22/2019	<b>44</b> 1		250.00 400.00	5.00 4.00		Trial (3); further review of Wendy depo (2) (40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH ARCH
1368.002	02/23/2019	1 /	A 9	400.00	1.60	640.00	(40%) Trial preparation.	ARCH
1368.002 1368.002	02/24/2019 02/25/2019	1 / 19 /		400.00 110.00	2.00 5.80		(40%) Trial preparation. Multiple conferences with Kent Robison to review status (1.0). Prepare documents/information/exhibits for today's witnesses (1.0). Attend trial (3.0). Prepare documents/information/exhibits for tomorrow (.8).	ARCH ARCH
1368.002	02/25/2019	44	Ą 9	250.00	5.00	1,250.00		ARCH
1368.002	02/25/2019	1 /	A 9	400.00	4.00	1,600.00	(40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.002	02/26/2019	1	P 9	400.00	4.00	1,600.00	(40%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	622
1368.002	02/26/2019	19	P 9	110.00	5.80	638.00	Multiple conferences with Kent Robison to review status & assignments (1.0). Locate & prepare documents/information/exhibits for Kent Robison (1.0). Attend trial (3.0). Prepare documents/information/exhibits for tomorrow (.8).	628
1368.002	02/26/2019	44	P 9	250.00	4.25		draft motion for directed verdict (1); attend trial (3.25)	633
1368.002	02/27/2019	1	P 9	400.00	4.00	·	(40%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	623
1368.002	02/27/2019	19		110.00	6.40		Multiple conference with Kent Robison to review status & assignments (1.0). Locate & prepare documents/information/exhibit for Kent Robison & Lattin (1.3). Attend trial (3.3). Locate & prepare documents/information/exhibit for tomorrow (.8).	629
1368.002	02/27/2019	44		250.00	4.50		Attend Trial	634 624
1368.002	02/28/2019	1	P 9	400.00	4.00	·	(40%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	
1368.002	02/28/2019	19	<b>&gt;</b> 9	110.00	6.00	660.00	Multiple conferences with Kent Robison to review status & assignments (1.2). Locate & prepare documents/information/exhibits for Kent Robison (1.3). Attend trial (2.5). Prepare	630

Monday 03/11/2019 10:34 am

Date: 03/11/2019						il Fee Transact son, Sharp, Sull			Page: 37
Client ID 1368.002	Trans Date Jaksick/Todd	Tmkr		Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref#
Gilerit ID 1308.002 (	Jaksich Iodu							documents/information/exhibits for tomorrow (1.0).	
1368.002	02/28/2019	44	Ρ	9	250.00	5,25	1,312.50	Attend trial (4.5); review jury instructions (0.75)	635
1368.002	03/01/2019	1	Ρ	. 9	400.00	4.00	1,600.00	(40%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	625
1368.002	03/01/2019	19	Ρ	9	110.00	5.30	583.00	Multiple conferences with Kent Robison to review assignments (1.5). Locate & prepare documents/information/exhibits for Kent Robison (.8). Attend trial (2.0). Work on charts, documents, information exhibits for tomorrow (1.0).	631
1368.002	03/01/2019	44	Ρ	9	250.00	4.50	,	Attend trial (2); meet and confer re instructions (1); begin brief on jury instructions (1.5)	636
1368.002	03/02/2019	1	Р	9	400.00	1.60		(40%) Trial preparation.	626
1368.002	03/02/2019	44	Ρ	9	250.00	1.50		draft brief on jury instructions	637
1368.002	03/03/2019	1	Ρ	9	400.00	2.32		(40%) Trial preparation.	627
1368.002	03/03/2019	44	Ρ	9	250.00	1.75		Review Wendy's supplemental instructions (0.5); edit jury instruction brief (1); draft competing discovery rule instruction (0.25)	638
1368.002	03/04/2019	19	Ρ	9	110.00	6.50	715.00	Multiple conferences with Kent Robison regarding status & assignments (1.5). Prepare documents/information/exhibits/charts for closing (1.0). Locate & prepare documents/information for Kent Robison (1.0). Attend trial (2.0). Wait for verdict (1.0).	632
1368.002	03/04/2019	44	Ρ	9	250.00	7.50		Attend trial	639
1368.002	03/04/2019	1	Ρ	9	400.00	5.40	·	(40%) Worked on diagrams for closing. (.9). Worked on review of exhibits to show during closing (.8). Reviewed and analyzed Petitioners power point slides.(.7). Instruction changes and work with court. (1.9) Closing arguments (5.6). Jury deliberation and appear for Jury question and taking verdict. (4.4).	642
1368.002	03/06/2019	44		9	250.00	0.50		outline next steps	640
1368.002	03/07/2019	44	Ρ	9	250.00	0.50	125.00	meeting with client	641
Total for Client ID 1	368.002				Billable	1,472.40	328,597.00	Jaksick/Todd (446) Jaksick Family Trust	
		90,53051				GRAND TOT	ALS		
					Billable	1,472.40	328,597.00		

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FILED Electronically PR17-00445 2019-03-13 06:45:01 PM Jacqueline Bryant Clerk of the Court Transaction # 7165263 : yviloria

## **EXHIBIT 10**

# **EXHIBIT 10**

TJA 001111

### From 8/30/18-Present 445

#### Date: 03/11/2019

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Page: 1

				Robiso	on, Sharp, Sulliv	an & Brust		
Client	Trans Date	ł Tmkr F	H Tcode/ P Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	Jaksick/Todd 08/30/2018	1 4	A 9	400.00	0.95	380.00	(50%) Evaluated Connot's push back letter and started draft of response (.7). Work on deposition schedule (.3). Start draft of reply to motion to terminate and opposition to motion for sanctions (.9).	ARCH
1368.001	08/30/2018	19 A	Ą 9	110.00	3.30	363.00	Telephone conference with Kent Robison to review status (.3). Locate and prepare documents/information/exhibits for motion to disqualify (1.5). Locate and prepare documents/information/exhibits for upcoming depositions (1.5).	ARCH
1368.001	08/30/2018	44 /	Ą 9	250.00	1.00	250.00	Analyze re whether can object to subpoena issued to Hascheff (0.2); respond to email re termination of deposition (0.2); review opposition to motion to terminate deposition (0.6)	ARCH
1368.001	08/31/2018	19 <i>i</i>	A 9	110.00	1.80	198.00	Locate and prepare documents/information/exhibits for upcoming depositions (1.5). Update documents/exhibit/indexes (.3).	ARCH
1368.001	08/31/2018	44 /	A 9	250,00	2.00	500.00	Outline reply (0.5); research re termination of	ARCH
1368.001	09/04/2018	19 A	Ą 9	110.00	4.30	473.00	depositions (0.5); begin draft reply (1) Locate and prepare documents/information/exhibits for 30(b)(6) depositions (.8). Multiple conferences with Kent Robison to review status (1.0). Locate and prepare additional documents/information/exhibits for Kent Robison (1.0). Print and prepare documents/information from client (.5). Begin review of new Stan documents (5K pages) (1.0).	ARCH
1368.001 1368.001	09/04/2018 09/04/2018	44 # 1 #		250.00 400.00	0.50 3.40		continue draft reply (50%) Prepare for and took deposition of Stan Jaksick as 30(b)(6) witness for Tolyabe and 30(b)(6) witness for Jaksick Family LLC. Post deposition conferences with Adam and Don regarding more efficient way to obtain 30(b)(6) information through accountant. Email confirmation. Conference with Don and Adam regarding potential initiation of settlement discussions.	ARCH ARCH
1368.001	09/05/2018	19 A	Ą 9	110.00	2.00	220.00	Update all deposition exhibit binders (.5). Conference with Kent Robison to review status (.5). Locate and prepare documents/information for Kent Robison (.5). Prepare documents for production (.5).	ARCH
1368.001	09/05/2018	44 <i>i</i>	A 9	250.00	0.70	175.00	emails re depositions (0.2); finish reply ISO mtn to	ARCH
1368.001	09/05/2018	1 4	Ą 9	400.00	1.20	480.00	terminate (0.5) (50%) Work on rescheduling 30(b)(6) depositions. Telephone conference with Don Lattin regarding availability of Kevin Riley to answer 30(b)(6) questions. Email traffic to Adam and Don regarding initiation of settlement negotiations. Receive Todd's outline and incorporate outline deal points into deposition questions for Pierre Haschef.	ARCH
1368.001	09/06/2018	19 <i>F</i>	A 9	110.00	2.50	275.00	Locate and prepare documents/information/exhibits for motion to disqualify (1.0). Conference with Kent Robison to review status (.5). Locate and prepare documents/information/exhibits for Jamieson deposition (1.0).	ARCH
1368.001	09/06/2018	44 /	A 9	250.00	2.00	500.00	Review depo transcripts re agitated or improper comments, length of breaks, etc. (0.5); outline opp to motion to compel (0.5); began draft opp (1)	ARCH
1368.001	09/06/2018	1 /	A 9	400.00	0.50	200.00	(50%) Work on objections to interrogatories served on Todd (.4). Telephone conference with Pierre Hascheff's office regarding confirmation of deposition for 9/14/18 (.3). Process amended notice of deposition for Judge Hascheff (.3).	ARCH
1368.001	09/06/2018	1 /		400.00	0.90		(50%) Request to help with response to 30(b)(6) notices on Todd. Email to Don to be directed and forwarded to Kevin, requesting documents for Todd entities similar or identical to those produced by Stan for Stan entities. Commence review of Stan's deposition testimony regarding tracing of \$400,000 Bronco Billy proceeds and \$434,000 Bronco Billy proceeds to determine whether discouragement or reimbursement is appropriate.	ARCH
1368.001	09/07/2018	19 <i>F</i>		110.00	1.50		Conference with Kent Robison to review status (.2). Locate and prepare documents/information/exhibits for Jamieson deposition (1.0). Telephone conference with expert Green (.3).	ARCH
1368.001 1368.001	09/07/2018 09/10/2018	44 / 19 /		250.00 110.00	1.50 4.30		Finish draft opp (0.75); edit reply to match opp (0.75) Multiple conferences with Kent Robison to review status and deposition preparation (1.2). Attend conference with Kent Robison, client, Lattin (.5). Locate and prepare documents/information/exhibits for Jamieson deposition (1.3). Print and process documents/information from client (.3). Locate and	ARCH ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

				Robis	son, Sharp, Sulliv	an & Brust		
Client	Trans Date	Tmkr F	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	09/10/2018	1 4	A 9	400.00	4.00	1,600.00	prepare documents/information for Kent Robison conference with Todd Alexander (1.0). (50%) Review Wendy's transcripts regarding accusations that Todd murdered his father (.6). Review documents provided to office by Todd regarding Sam's interactions and deals with Jamison (1.2). Organize exhibits for Jamison deposition (.4). Office conference with Todd to prepare for Jamison deposition (.8).	ARCH
				-			Participate in taking deposition of Dave Jamison (4.1). Conference with Don Lattin regarding effect if any of Jamison's role (.4). Telephone conference with Todd Alexander regarding representation of Pierre Haschef (.4). Work on obtaining dates for mediation from Judge Gamble and Bob Isenberg (.1)	
1368.001	09/11/2018	1 /	Ą 9	400.00	2.00	800.00	(50%) Office conference with Todd Jaksick to review pertinent documents and exhibits to be used for Pierre Haschef's deposition (3.2). Office conference with Todd Alexander, counsel for Pierre Haschef, to enlighten and educate Todd with respect to pleadings, allegations, accusations, and documents relevant to Pierre's involvement with Jaksick family and Todd (.8).	ARCH
1368.001	09/12/2018	19 A	¥ 9	110.00	2.60		Conference with Kent Robison to review status (.3). Update deposition exhibit binders (.3). Locate and prepare documents/information/exhibits for Pierre deposition (1.5). Locate and prepare documents/information for and attend telephone conference with Kent Robison and expert Green (.5).	ARCH
1368.001	09/13/2018	19 <i>i</i>	4 9	110.00	3.80	418.00	Multiple conferences with Kent Robison to review assignments and prepare for upcoming depositions (1.5). Locate and prepare additional documents/information/exhibits for Pierre deposition (1.8). Locate documents/information for expert Green (.3). Locate, prepare and send documents/information to Todd Alexander (.3).	ARCH
1368.001	09/13/2018	1 /	A 9	400.00	1.10	440.00	(50%) Prepare for meet and confer with Texas counsel regarding discovery issues, including request for production of documents, subpoena duces tecum, and Todd's deposition. Participate in meet and confer with counsel regarding discovery issues. Work on reply to motion to terminate and motion to challenge pro hac vice admission. Analyze water right deeds provided by Jessica.	ARCH
1368.001	09/14/2018	19 /	Ą 9	110.00	3.40	374.00	Locate and prepare additional documents/information/exhibits for Pierre deposition (.8). Attend multiple conferences with Kent Robison, Lattin, client regarding deposition documents/information (1.5). Update deposition exhibit binders (.3). Review new documents from client (.8).	ARCH
1368.001	09/14/2018	1 /	A 9	400.00	9.20	3,680.00	Assemble new exhibits with Jim Stewart for deposition of Pierre Haschef. Took deposition of Pierre Haschef regarding indemnification, creation, evolution, and ultimate ownership of Lake Tahoe House by Incline TSS Ltd. Took Judge Haschef's deposition regarding all issues alleged in petition pertaining to Todd individually. Debrief with Don Lattin and Todd Alexander and Todd Jaksick.	ARCH
1368.001	09/17/2018	19 A	¥ 9	110.00	2.30	253.00	Conference with Kent Robison to review status (.5). Locate and prepare documents/information for Kent Robison (.5). Update deposition roster and indexes (.5). Locate and prepare documents/information/exhibits for motion (.8).	ARCH
1368.001	09/17/2018	1 /	λ 9	400.00	0.60		(50%) Work on reviewing documents provided by Kevin Riley to Adam responsive to Todd's 30(b)(6) notice requests (.3). Email Don Lattin requesting Kevin provide same to Adam for 30(b)(6) noticed for Todd (.2). Work on stipulation to extend expert disclosures and discovery cutoff by and through court approved stipulation (.3). Work on demand for indemnification from Issue Trust and Family Trust for legal fees (.4).	ARCH
1368.001	09/18/2018	19 /		110.00	1.50 0.50		Conference with Kent Robison to review status (.5). Update deposition exhibit and transcript binders (.5). Update Kent Robison working document binders (.5). Conference with Kent Robison to review status (.2).	ARCH
1368.001 1368.001	09/19/2018 09/19/2018	19 A 1 A		400.00	1.20		Locate and prepare documents/information for Kent Robison (.3). Prepare for meeting with Todd Jaksick to review status	ARCH
			-				of production for companies and trusts. Work on conceptual components of demand letter to obtain payment from Family Trust for Todd's fees and costs. Work conceptually on petition to compel Stan to refund	

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

01 (ID	Client	Trans Date	Tmkr		Fcode/ Fask Code	Rate	Hours to Bill	Amount		Ref #
Client ID	1368.001	Jaksick/Todd							\$400,000 of Bronco Billy's funds and \$434,000 used to pay loans owed by Family Trust to Lakeridge.	
1	368.001	09/20/2018	19	A	9	110.00	1.70	187.00	Telephone conference with Don Lattin. Conference with Kent Robison to review status (.2). Update deposition exhibit binders (.2). Review Pierre deposition (1.0). Prepare documents/information/exhibits for upcoming 30(b)(6)	ARCH
1	368.001	09/21/2018	1	Α	9	400.00	1.15	460.00	depositions (.3). (50%) Receive and review Jamison deposition summary for purposes of determining whether lawsuit for defamation should be processed (.4). Develop a chronology of 30(b)(6) documents produced and began reviewing documents produced by Kevin Riley to Star's counsel responsive to 30(b)(6) depositions (.9). Continue providing outline information regarding Star's use of \$400,000 and \$434,000 of Bronco Billy sale proceeds (.6). Draft demand letter for return of funds	ARCH
1	368.001	09/21/2018	1	A	9	400.00	0.40	160.00	(4). (50%) Email to and from Mark Knought regarding acceptance of service of subpoena duces tecum on Jessica and Nanette. Telephone conference with Todd Jaksick regarding documents produced for Toiyabe Investment Company. Review of documents produced for TIC with Jessica and Todd. Telephone conference with Don regarding Knought's position that Hascheff's future deposition cannot be scheduled until motion to terminate is decided and work on draft of letter responding to Knought's unreasonable position.	ARCH
1	368.001	09/24/2018	19	A	9	110.00	2.30	253.00	Review & print new documents from Riley (.3). Conference with Kent Robison to review status & assignments (.5). Locate & prepare documents/information/exhibits for Indemnity Agreement/Fee Demand (1.2). Prepare & send documents/information to client (.3).	ARCH
1	368.001	09/24/2018	1	A	9	400.00	0.80	320.00	(50%) Office conference with Todd regarding corrections to deposition (.8). Review all of Todd's suggested changes (.5). Start notice of corrections format (.3).	ARCH
1	368.001	09/25/2018	19	A	9	110.00	2.30	253.00	Locate & prepare documents/information/testimony for fee letter (1.0). Attend conference with Kent Robison, Therese Shanks, client (1.0). Locate & prepare documents/information for Kent Robison (.3).	ARCH
1	368.001	09/25/2018	1	Α	9	400.00	2.70	1,080.00	Occurrents/momnation for Kent Kobison (.5). Office conference with Jessica and Todd to review proposed petition for reconveyance of \$400,000 and \$434,000. Review some of the documents scrutinized by Jessica revealing Ioan transactions between Trust and Lakeridge and Lakeridge and Toiyabe Golf Club. Review Jessica's schedule of what documents were produced for which entities in response to our 30(b)(6) depositions. Work on more specific opposition to subpoena duces tecum and 30(b)(6) notice of Duck Lake.	ARCH
1	368.001	09/26/2018	19	Α	9	110.00	1.10	121.00	Conference with Kent Robison to review assignments (.3). Locate and prepare documents/information for Kent Robison (.8).	ARCH
1	368.001	09/26/2018	1	A	9	400.00	0.90	360.00	(50%) Meeting with Don and Todd to review need for petition for instructions. Work on letter requesting fees be paid by Family and/or Issue Trust.	ARCH
1	368.001	09/27/2018	19	A	9	110.00	1.80	198.00	Review deposition changes/corrections from client (.3). Update all document binders and indexes (1.0). Begin organization of documents/information/exhibits not used for depositions (.5).	ARCH
1	368.001	09/27/2018	44	А	9	250.00	0.50	125.00	Review emergency motion to continue the trial and	ARCH
1	368.001	09/27/2018	1	A	9	400.00	0.60	240.00	extend discovery (50%) Continue work on petition for reconveyance of proceeds diverted by Stan consisting of Bronco Billy's \$400,000 (.8). Telephone conference with Don regarding Kevin's position on 434 being a payment on a loan owed by Family Trust to Lakeridge (.4).	ARCH
1	368.001	09/28/2018	19	A	9	110.00	1.50	165.00	Review and organize documents/information prepped for but not marked for depositions (potential trial exhibit) (1.0). Update documents and deposition exhibit binders (.5).	ARCH
1	368.001	10/01/2018	1	A	9	400.00	0.60	240.00	(50%) Revise objections to subpoena duces tecum (.3). Work on reviewing Judge Hascheff's deposition for testimony supporting Todd's interpretation of indemnification agreement (.2). Start draft of demand that Family Trust indemnify and/or pay Todd's legal fee	ARCH
1	368.001	10/01/2018	19	А	9	110.00	2.80	308.00	and costs (.7). Conference with Kent Robison to review status and Monday 03/11/20	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client Client ID 1368.001	Trans Date	H Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
							assignments (.5). Update deposition and document binders and indexes (.8). Locate and prepare documents/information for Kent Robison (.5). Continue	
1368.001	10/02/2018	19 A	9	110.00	2.00	220.00	with review and organize of potential trial exhibits (1.0). Conference with Kent Robison to review status (.5). Review Todd's corrections to all deposition transcripts (1.0). Locate and prepare documents/information for	ARCH
1368.001	10/02/2018	44 A	9	250.00	2.00	500.00	Kent Robison (.5). Research re diligence in conducting discovery for continuances (0.5); draft opposition to motion to continue trial (1.3); edit (0.2)	ARCH
1368.001	10/02/2018	1 A	9	400.00	0.60	240.00	(50%) Continue review with Todd and Jim of deposition testimony to prepare notice of corrections for all four versions (.8). Continue drafting demand for payment of fees by looking at all time charged and narratives reviewed (.4).	ARCH
1368.001	10/02/2018	1 A	9	400.00	0.50	200.00	(50%) Receive comments from Don Lattin regarding petition for reconveyance of funds diverted by Stanley of Bronco Billy's proceeds (.5). Inter-office conference with Therese to incorporate changes to reinstate 434 based upon Kevin Riley's expected testimony (.5).	ARCH
1368.001	10/03/2018	1 A	9	400.00	1.40	560.00		ARCH
1368.001	10/03/2018	19 A	9	110.00	2.10	231.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.8). Work on draft Notice of Corrections to depositions for Todd (1.0).	ARCH
1368.001	10/04/2018	19 A	9	110.00	2.30	253.00	Conference with Kent Robison to review status (.5). Work on draft deposition corrections notices for Todd (1.0), Update document indexes (.5). Locate and send documents/information for client (.3)	ARCH
1368.001	10/05/2018	19 A	9	110.00	2.40		Conference with Kent Robison to review status (.3). Review and revise deposition notice corrections (.8). Update deposition roster and indexes (.3).	ARCH
1368.001	10/08/2018	19 A		110.00	0.80		Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.001	10/08/2018	1 A	9	400.00	1.80	720.00	(50%) Office conference with Todd Jaksick and Don Lattin regarding discovery issues, expert designation, and request from Wendy's lawyers to continue dates and trial. Work on opposition to emergency motion to extend discovery. Continue to review with Todd regarding corrections to depositions and clarifications to non-sensical answers.	ARCH
1368.001	10/09/2018	1 A	9	400.00	1.85	740.00	(50%) Work on Supplemental Objections to Nanette & Jessica's SDTs (1.2). Work on Memo to Todd Alexander re: Pierre's continued deposition (1.1). Work with Todd to assemble Hascheff documents for inspection (.6). Communicate to counsel availability of Hascheff's documents available for inspection (.8).	ARCH
1368.001	10/10/2018	19 A	9	110.00	2.10	231.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Prepare additional information for Notice of Deposition Corrections (.3). Locate, prepare and send documents/information to Kent Robison (.5). Begin preparation for documents reviewed by Hosmer for production (1.0).	ARCH
1368.001	10/11/2018	19 A	9	110.00	1.80	198.00	Telephone conference with Kent Robison to review status (.3). REview Hascheff documents and prepare for duplication/production (1.0). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.001	10/11/2018	19 A	9	110.00	1.80	198.00	Telephone conference with Kent Robison to reivew status (.3). Review Hascheff documents and prepare for duplication/production (1.0). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.001	10/11/2018	44 A		250.00	0.50		review motion to compel	ARCH
1368.001 1368.001	10/12/2018 10/12/2018	1 A 19 A		110.00	1.80		Write off finance charges Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Work on deposition notice corrections with Kent Robison (1.0).	ARCH ARCH
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#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

Date: 00/11/2010				Robiso	n, Sharp, Sulliv	/an & Brust		-
Client	Trans Date	H <u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	Jaksick/Todd 10/12/2018	1 A	9	400.00	2.50	1,000.00	(50%) Office conference with Nanette to review notary book (.8). Made exhibits from pages of Nanette's notary book (.4). Confer with Todd regarding decisions to pay Ag Credit (.4). Telephone conference with Don and Todd and office conference regarding demand on Phil Kreitlin to authorize payment to Ag Credit and for Stan to produce accountings for sales of Montreaux lots in light of Family Trust interest in proceeds therefrom (.8). Prepare indemnification payment for fees demand letter by review of indemnification agreement provisions (.5), Stan's testimony (.4), Wendy's testimony regarding indemnification (.4). Review Hascheff testimony to include in demand (.5). Revise letter to MCL citing above as support for Trust and Issue Trust to pay legal fees charged to Todd by RSSB (.4).	ARCH
1368.001	10/15/2018	19 A	9	110.00	1.40	154.00	Work on documents/information to supplemental 16.1 disclosure (.3). Review and revise deposition corrections (.3). Revise document index detailed descriptions (.8).	ARCH
1368.001	10/16/2018	1 A	9	400.00	1.70	680.00	(50%) Office conference with Todd regarding sanction order, discuss all pending discovery issues, telephone conference with Don Lattin, review documents requested from Pierre's file.	ARCH
1368.001	10/16/2018	19 A	9	110.00	3.10	341.00	Conference with Kent Robison to review assignments (.3). Review/organize boxes of documents from client for upcoming inspection (.8). Locate and prepare documents/information for Kent Robison (1.0). Work on detailed document indexes (1.0).	ARCH
1368.001	10/16/2018	44 A	9	250.00	1.00	250.00	Review order (0.2); research re potential reconsideration basis (0.2); begin outline to opposition to motion to compel (0.8)	ARCH
1368.001	10/17/2018	19 A	9	110.00	2.60	286.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Work on documents to be produced (organize and locate) (1.0). Continue with review and revision of detailed indexes (1.0). Locate, prepare and send documents/information to Kent Robison (.3).	ARCH
1368.001	10/18/2018	1 A	9	400.00	1.55	620.00		ARCH
1368.001	10/19/2018	1 A	9	400.00	0.80	320.00	(50%) Work on scheduling Pierre Hascheff's deposition. Participate with Don and Todd in preparing for pending discovery fight and upcoming meeting with Commissioner Ayres.	ARCH
1368.001	10/22/2018	1 A	9	400.00	0.90	360.00	(50%) Start draft of motion for protective order on all outstanding discovery issues. Research Rule 37 regarding burdens to obtain protective order. Start itemizing individual discovery requests made by Wendy's counsel. Continue to review methodology by which Jessica's emails could be identified and possibly produced.	ARCH
1368.001	10/22/2018	19 A	9	110.00	1.80	198.00		ARCH
1368.001	10/23/2018	50 A	8	220.00	2.00	440.00	Research caselaw re: motion for protective order & abusive discovery.	ARCH
1368.001	10/23/2018	19 A	9	110.00	2.50	275.00	Conference with Kent Robison to review status and assignments (.5). Locate and prepare documents/information/exhibits for protective order (1.5). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.001	10/23/2018	44 A	9	250.00	4.00	1,000.00	Outline opposition to motion to compel (1); segregate irrelevant requests into specific topic groups (1); draft opposition re facts and standard of review (2); draft opposition to motion to compel re claims on estate administration (1); draft opposition re mental capacity requests (1); begin draft opposition re financial requests (1)	ARCH
1368.001	10/23/2018	1 A	9	400.00	2.20	880.00	(50%) Work on opposition to motion to compel and cross-motion for protective order by analyzing the shear	ARCH
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				Robiso	n, Sharp, Sulli	van & Brust		
Client	Trans Date	H <u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 J	aksick/Todd						number of requests made by Wendy in RFPs, SDTs, and similar requests of Nanette, Jessica, Pierre and Bob Lagoy (1.4). Draft overview and prepare chart for inclusion, motion for protective order (.5). Review allegations and acusations in Wendy's amended counter-petition to compare with relevance of specified requests (.8). Work on determining how many emails are in Jessica's "system" that would have to be reviewed in order to be responsive to the subpoena duces tecum (1.7).	
1368.001	10/24/2018	19 A	9	110.00	1.90	209.00	Update deposition roster and indexes (.3). Continue with review of 6K pages of Hascheff documents (.8). Continue with revision of detailed document indexes (.8).	ARCH
1368.001 1368.001	10/24/2018 10/24/2018	44 A 1 A		250.00 400.00	1.00 1.70	680.00	continue draft opp re financial requests (50%) Telephone conference with Don Lattin (.3). Review disclosure forms produced by Don to allow Kevin Riley to testify concerning Duck Lake Flat, LLC, White Pine, LLC, Home Camp, LLC without tax returns (.3). Telephone conference with Todd regarding disclosure forms (.3). Office conference with Todd to review Duck Lake, LLC documents and financials included in 30(b)(6) production (.6). Work with Todd to prepare for second round of deposition with review of material recovered by Kevin Spencer and forecast of additional topics to be covered in next session (.8). Receive and review and discuss with client Judge Hardy's order addressing motion to extend discovery, expert deadlines, and trial (.3). Commence work on status conference statement for Todd regarding abuse of discovery tactics to be presented at November 16, 2018 hearing (.4). Work on and complete Todd's response to Wendy's fifth request for production of documents (.4).	ARCH ARCH
1368.001	10/25/2018	44 A	9	250.00	2.70	675.00	draft opp re 6th requests (2); incorporate KRR edits into opp (0.7)	ARCH
1368.001	10/25/2018	19 A	9	110.00	4.00	440.00	Conference with Kent Robison to review status and assignments (.5). Prepare documents/information for Rile deposition (.5). REview 4 days of Todd deposition testimony for information for Kent Robison (3.0).	ARCH
1368.001	10/25/2018	1 A	9	400.00	0.90	360.00	(50%) Continue draft of opposition to motion to compel and counter-motion for active order, including numerical analysis of 1,819 requests served on Todd and Todd Associates (Jessica, Bob Legoy, and PRN Kevin). Continue work on status conference statement to be submitted on behalf of Todd individually for both cases. Continue to review documents Kevin produced to Todd responsive to 30(b)(6) topics according to and formal agreement with Adam.	ARCH
1368.001	10/26/2018	44 A	9	250.00	1.25	312.50	Draft opp/motion re sanctions (0.5); edit opp/cntrmtn	ARCH
1368.001	10/29/2018	19 A	9	110.00	2.80	308.00	(0.75) Conference with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for kent Robison (.8). Locate nd copy 30(b)(6) documents/usb for production to Adam (.5). Update document indexes (.5). Continue with review of Hascheff documents (.5).	ARCH
1368.001	10/29/2018	1 A	9	400.00	5.10	2,040.00	(50%) Prepare for Kevin Riley deposition by review of accountings and documents provided from 30(b)(6) request (1.2). Office conference with Todd and Don to prepare for Kevin's testimony (1.6). Attend deposition of Kevin Riley (6.9). Post deposition debrief with client and Don regarding accounting issues raised by Adam in examination of Kevin Riley (.5).	ARCH
1368.001	10/30/2018	19 A	9	110.00	2.30	253.00	Conference with Kent Robison to review status (.5). Locate and prepare documents/information/exhibits for depositions (Riley and Todd) (.8). Continue with review of Hascheff documents (1.0).	ARCH
1368.001	10/30/2018	1 A	9	400.00	4.90		(50%) Prepare for and attend deposition of accountant Kevin Riley (4.2). Confer with client to prepare for client's deposition in light of Riley testimony (1.1). Attend and defend deposition of Todd Jaksick (3.7). Post deposition review of testimony and exhibits with Todd and debriefing after deposition testimony (.8).	ARCH
1368.001	10/31/2018	44 A	9	250.00	0.50	125.00	Incorporate client edits and final edits to opp mtn/countermtn	ARCH
1368.001	10/31/2018	19 A	9	110.00	2.10	231.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information/exhibits for today's depositions (.8). Update exhibits on system (.5). Work on revisions to detailed document indexes (.5).	ARCH

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#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019

				Robisc	on, Sharp, Sulli	van & Brust		
Client	Trans Date	Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	Jaksick/Todd 10/31/2018	1 A	9	400.00	4.10	1,640.00	(50%) Prepare Todd for further deposition testimony (.8). Attend and defend Todd's deposition taken by Kevin Spencer (6.3). Post deposition debrief with client (1.1).	ARCH
1368.001	11/01/2018	1 A	9	400.00	0.80	320.00	(50%) Work on providing responses to Stan's request for admissions and responses to interrogatories (1.6)	ARCH
1368.001	11/01/2018	19 A	9	110.00	2.80	308.00	Conference with Kent Robison to review status (.5). Locate and prepare documents/information for Kent Robison (.5). Review latest deposition exhibit, organize and index (1.0). Work on detailed document index (.8).	ARCH
1368.001	11/02/2018	19 A	9	110.00	1.80	198.00	Conference with Kent Robison to review status (.3). Organize and index deposition exhibits (original, working clean) (.8). Meet with court reporter regarding drop box for exhibits (.2). Continue with detailed document index (.5).	ARCH
1368.001	11/05/2018	1 A	9	400.00	0.70		(50%) Work on preparing answers/responses to Stanley's request for admissions (.3). Work on answers to interrogatories (.4). Submit both to Todd and Don for review (.1). Collaborate with Jim on responding to Stanley's two sets of request for production of documents (.6).	ARCH
1368.001	11/05/2018	19 A	9	110.00	2,10	231.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Prepare documents/information for Kent Robison meeting (.5). Continue with detailed document index (.8).	ARCH
1368.001	11/06/2018	44 A	9	250.00	1.00	250.00	Draft discovery responses (0.5); research re objections re admissions in discovery requests (0.5)	ARCH
1368.001	11/06/2018	19 A	9	110.00	3.40	374.00	Conference with Kent Robison to review status and assignment (.3). Assist with document information to respond to Stan's discovery requests (2.3). Locate and prepare documents/information for Kent Robison (.5). Prepare documents/information for telephone conference with expert Green (.3).	ARCH
1368.001	11/06/2018	1 A	9	400.00	1.80	720.00	Draft answers with Todd regarding request for admissions regarding Issue Trust (.4). Draft series of explanations for Todd to understand reasons for denials and admissions and why some are misleading (.5). Telephone conference with Don regarding answers to our phase being limited strictly to Todd as an individual (.3). Letter to client requesting payment for legal services (.3). Review, analyze bills submitted to Todd for payment to determine if write offs are necessary (.3).	ARCH
1368.001	11/07/2018	19 A	9	110.00	2.50	275.00	Telephone conference with Kent Robison to review assignments (.3). Locate, prepare and send documents/information to Kent Robison (.3). Review and respond to client emails (.3). Begin review of Todd deposition Vol. 5 (.8). Work on next 16.1 supplement (.8).	ARCH
1368.001	11/08/2018	19 A	9	110.00	2.40	264.00	Telephone conference with Kent Robison to review status and assignments (.3). Work on responses to Star's requests for production of documents (1.8). Prepare and send documents/information to Kent Robison (.3).	ARCH
1368.001	11/09/2018	19 A	9	110.00	2.40	264.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Work on draft discovery responses (.8). Locate and prepare documents for Judge Hascheff (.3). Update document indexes (.5).	ARCH
1368.001	11/09/2018	1 A	9	400.00	1.05	420.00	(50%) Office conference at Don Lattin's to confer with Don and Todd regarding issues raised by Wendy's counsel, ongoing discovery, experts analysis, and strategies on how to apply for or get fees paid.	ARCH
1368.001	11/12/2018	1 A	9	400.00	0.75		(50%) Prepare declaration in support of Todd's demand for fees (.4). Work on first draft of Todd's status conference statement outlining for Court's consideration magnitude of discovery disputes and magnitude of discovery requests (1.1).	ARCH
1368.001	. 11/13/2018	19 A	9	110.00	3.40		Conference with Kent Robison to review status and assignments (.3). Work on next 16.1 production (.5). Prepare documents/information for Kent Robison (.5). Prepare for and attend conference with Kent Robison and client to work on discovery responses (1.8). Prepare and send documents/information to client (.3).	ARCH
1368.001	11/13/2018	1 A	9	400.00	0,80		Office conference with Todd to work on answers to interrogatories.	ARCH
1368.001	11/14/2018	19 A	9	110.00	4.00	440.00	Conference with Kent Robison to review draft discovery responses (1.0). Locate and prepare documents/information for Kent Robison (.5). Attend	ARCH

Monday 03/11/2019 10:33 am

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Hours Tcode Trans Ref # to Bill Amount Cilent Date Tmkr Ρ Task Code Rate Client ID 1368.001 Jaksick/Todd conference with Kent Robison and client to assist with documents/information for request for production responses (2.5). ARCH 680.00 (50%) Work on supplement to opposition to motion to 400.00 1.70 1368.001 11/14/2018 9 1 A continue by including overview of discovery request showing chart of number of request for production, number of topics on subpoena duces tecum, number of interrogatories, request for admissions, compared to specific issues raised in counter-petitions (1.6). Review Todd's roles as Trustee of Issue, Trustee of Family, and as individual to restrict and limit issues pertaining to Todd as individual to finalize argument with curtailing discovery is better solution than continuing trial (1.8). 560.00 (50%) Prepared for hearing reading briefs, etc. (1.2.) ARCH 9 400.00 1.40 1368.001 11/15/2018 1 A Motion to compel reviewed (.6). Prepare outline and index of discovery demands (.8). D. See emails and stuff to review for hearing (.2) ARCH Conference with Kent Robison to review status (.2). 110.00 1.50 165.00 1368 001 11/15/2018 19 A 9 Begin draft request for production of documents to Stan (.5). Locate and prepare documents/information for Kent Robison (.8). ARCH 375.00 attend hearing 1368.001 11/16/2018 250.00 1.50 44 A 9 Conference with Kent Robison to review status and ARCH 198.00 1368.001 11/16/2018 19 A 9 110.00 1.80 assignments (.5). Locate and prepare documents/information for Kent Robison (.3). Locate and prepare documents/information/exhibits for Hascheff deposition (.5). Begin work on draft trial exhibit index (.5). (50%) Pre-hearing conference with Don, Therese, ARCH 960.00 1368.001 11/16/2018 9 400.00 2.40 1 A Carolyn, and client regarding Court's status hearing. Present at Court's status conference. Discussions among counsel on how to proceed with Court's ruling as amended deadlines. Commence collaboration on who to use "two choices" for mediator - agree on Enzenberger and Gamble. Start work on motion to strike Wendy's new petition for exceeding 30 pages, filing without Court permission, and presenting redundant arguments to Court to influence Court at status conference. 1,125.00 attend Pierre Hascheff Deposition ARCH 1368.001 11/17/2018 9 250.00 4.50 44 A 1,825.00 Conference call re next steps with co-counsel (0.3); outline dispositive motion filing deadlines (1); finish ARCH 9 250.00 7.30 1368.001 11/19/2018 44 A opposition to motion to join (3); draft motion to strike (3) 187.00 Telephone conference with Kent Robison to review ARCH 110.00 1.70 1368.001 11/19/2018 19 A 9 status and assignments (.3). Locate, prepare and send documents/information to Kent Robison (.3). Contact reporter regarding copy of hearing transcript (.3). Work on draft trial exhibit index (.8). 220.00 Telephone conference with Kent Robison to review ARCH 1368.001 11/20/2018 19 A 9 110.00 2.00 assignments (.2). Review hearing transcript for information/deadlines (.3). Process deposition transcripts (.5). Work on trial exhibit index (1.0) ARCH 286.00 Telephone conference with Kent Robison to review 1368.001 11/21/2018 19 A 9 110.00 2.60 assignments (.3). Locate, prepare and send documents/information to Kent Robison (.5). Work on draft trial exhibit index (.5). Process new deposition transcripts (.5). Prepare summary of claims for Kent Robison (.8). 9 220.00 0.30 66.00 Review case plan w/ Kent Robison and Therese ARCH 1368 001 11/27/2018 50 A Shanks. ARCH 462.00 Conference with Kent Robison to review status (.3). 1368,001 11/27/2018 19 A 9 110.00 4.20 Locate and prepare documents/information for Kent Robison (1.0). Prepare for and attend conference with Kent Robison and client to prepare discovery responses (1.8). Work on draft trial exhibit index (.3). ARCH 253.00 Conference with Kent Robison to review status and 1368.001 11/28/2018 9 110.00 2.30 19 A assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Work on draft trial exhibit list/index (1.0). Update all document indexes (.5). 480.00 Meet w/ Kent, Therese, and Jim to discuss case ARCH 240.00 2.00 1368.001 11/29/2018 50 A 9 strategy. Begin research for trial protocol re: claims for jury and claims for court. ARCH 1,125.00 Work on trial protocol (0.5); draft MOTION FOR 1368.001 11/29/2018 9 250.00 4.50 44 A SUMMARY JUDGMENT re Stan's claims barred by statute of limitations (3.25); begin draft argument portion of MOTION FOR SUMMARY JUDGMENT re Stan's claims barred by release (0.75) Locate and prepare documents/information for Kent ARCH 9 110.00 2.80 308.00 1368.001 11/29/2018 19 A Robison (1.0). Conference with Kent Robison to review

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				Robise	an, Sharp, Suilve			
Client	Trans Date	H To Tmkr P Ta	ode/ sk Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 J	Jaksick/ I odd						status (.3). Attend conference with Kent Robison, Therese Shanks, Hannah Fuetsch regarding trial protocol preparation (1.0). Locate and prepare documents/information/exhibits for Therese Shanks (.5).	
1368.001	11/29/2018	1 A	9	400.00	2.40		(50%) Office conference to prepare motions for summary judgment and related filings with Todd, Jessica and Don. Work on analysis of discovery requests to determine on Incline TSS documents and emails produced versus those that might not have been produced.	ARCH
1368.001	11/30/2018	1 A	9	400,00	1.35		(50%) Continue work on answers to interrogatories propounded by Stan (.4). Revise and redraft responses to request for admissions (.3). Telephone conference with Don Lattin regarding sufficiency and adequacy of answers to RFA's and interrogatories (.4). Work on trial protocol statement (.3). Work on opposition to motion to compel regarding Jessica subpoena duces tecum (.6). Revise and draft introduction to motion to strike Wendy's petition (.4). Work on changes to opposition to motion to join indispensable party and finalize (.3).	ARCH
1368.001	11/30/2018	44 A	9	250.00	2.00	500.00	Continue draft motion for summary judgment (1.5); review re outstanding motions/opps (0.5)	ARCH
1368.001	11/30/2018	19 A	9	110.00	1.30	143.00	Conference with Kent Robison to review status (.3). Work on trial exhibit index (.5). Locate and prepare documents/information for Kent Robison. (.5).	ARCH
1368.001	12/03/2018	50 A	9	240.00	2.80	672.00	Meet w/ Kent and Therese re: trial protocol statement. Research statutory claims and claims that go to the court for intro. Finish adding authority to trial protocol intro and standard for bifurcation.	ARCH
1368.001	12/03/2018	44 A	9	250.00	1.40	350.00	Review trial protocol (0.2); finish MOTION FOR	ARCH
1368.001	12/03/2018	19 A	9	110.00	1.00	110.00	SUMMARY JUDGMENT re Stan (0.7); edit (0.5) Conference with Kent Robison to review status (.2). Locate and prepare documents/information/exhibits for Kent Robison (.8).	ARCH
1368.001	12/03/2018	1 A	9	400.00	3.00	1,200.00	(50%) Office conference with Todd and Jessica to have them assist in Todd's opposition to Wendy's motion to compel production (1.8). Work with Deb Harris on formulating methodology to ascertain number of emails in Jessica's system for AOL and Gmail concerning specified topics (1.1). Work with Deb on declaration to show Commissioner and Judge the fact that Jessica needs to review and possibly produce 46,000 emails (.8). Telephone conference with Jim Green regarding issues raised in handwriting samples (.7). Complete Todd's answers to 1st Set of Interrogatories regarding Family Trust (.6). Met and confer with Todd to finish Todd's answers to 1st Set of Interrogatories regarding Issue Trust (1.2)	ARCH
1368.001	12/04/2018	44 A	9	250.00	2.00	500.00	Draft MOTION FOR SUMMARY JUDGMENT re Wendy's claims	ARCH
1368.001	12/04/2018	1 A	9	400.00	2.10		(50%) Continue draft of motion for summary judgment against Stanley (1.2). Assemble accumulated exhibits and testimony for draft of MSJ against Stan (1.4). Work on finalizing motion for summary judgment on Wendy's claims (.8). Work on assembling exhibits to motion from deposition exhibits and deposition testimony (.8).	ARCH
1368.001	12/05/2018	50 A	9	220.00	1.70	374.00	Revise trial protocol statement based on Kent's edits. Research statutes to include in trial protocol statement for statutory claims.	ARCH
1368.001	12/05/2018	19 A	9	110.00	2.40	264.00	Multiple conferences with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for Kent Robison (.3). Prepare for and attend telephone conference with Kent Robison and expert Green (1.0). Locate and prepare documents/information for Green (.3). Attend conference with Kent Robison and client (.3).	ARCH
1368.001	12/05/2018	1 A	9	400.00	3.55	1,420.00	(50%) Complete final draft with attached exhibits of MSJ against Wendy (1.9). Finish final draft together with final review of exhibits and testimony of Todd's MSJ motion against Stan (2.2). Telephone conference with Jim Green; review each and every known to give Jim basis for reasons why known are in fact known signatures of Sam and/or Wendy, discuss matters to be included in Jim's expert witness report (2.1). Telephone conference with Mike Ivey regarding IT services for trial (.5). Review, finalize, proof read and change minor portions of Todd's opposition to Wendy's	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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	Client	Trans Date	Tmkr	H Tcode/ P Task Code	Rate	Hours to Bill	Amount		Ref #
	1368.001	Jaksick/Todd 12/06/2018	1 .	A 9	400.00	2.75	1,100.00	motion to join indispensable parties (.4). (50%) Continue development of trial protocol (.4). Work on 1st draft of discovery conference statement (.8). Work on and complete opposition to 40 party joinder motion (.6). Office conference with Todd regarding declarations for opposition (.5). Work on Jury Instructions (.9). Letters to expert regarding refinement of assignment (.8). Letter to MCL regarding fees (.5). Office conference with Jessica regarding deposition notice and details regarding Todd's involvement in various companies (.6). Motion in limine list prepared	ARCH
1	368.001	12/06/2018	19 .	A 9	110.00	2.60	286.00	(.4). Conference with Kent Robison to review status (.2). Locate and prepare documents/information/exhibits for motion (.4). Locate and prepare documents/information/exhibits for discovery status report (1.2). Attend telephone conference with Kent Robison, Lattin and client (.3). Prepare documents/information for Kent Robison conference with client (.5).	ARCH
1	368.001	12/07/2018	44	A 9	250.00	0.50		review new motions	ARCH
	368.001	12/07/2018	19		110.00	1.30	143.00	Conference with Kent Robison to review status (.3). Deliver courtesy copies of report to court (.5). Locate and prepare documents/information for Kent Robison (.5).	ARCH
. 1	368.001	12/07/2018	1	A 9	400.00	0.95	380.00	(50%) Review status of various discovery issues (.8). Draft Todd's (Trustee and Individually) discovery status report, revised, finalized and filed (1.1).	ARCH
	368.001 368.001	12/10/2018 12/10/2018	1 19		400.00 110.00	1.20 3.10		Loan agreement discovery. Telephone conference with Kent Robison to review status and assignments (.3). Work on 16.1 supplement (1.0). Locate, prepare and send documents/information to Kent Robison (.3). Locate and print Secretary of State information on all entities identified in our motion (1.5).	ARCH ARCH
1	368.001	12/11/2018	1 .	A 9	400.00	3.00	1,200.00	(50%) Office conference with Don and Todd to review pending motions and discovery including motion to compel regarding Jessica Clayton, Wendy's motion for leave to join indispensable parties, motion to strike Wendy's petition to redress Todd's MSJ against Wendy and Stan, Wendy's motion to compel regarding Childers and Legoy (.9). Review trial protocol statement with Todd (.3). Work on confirming settlement conference with Bob Enzenberger and reserving Sunshine Litigation offices (.3). Participate in discovery dispute conference with Commissioner Ayres (1.1). Debrief with Don and Todd (.2). Work on Jackrabbit Capital call (.2).	ARCH
1	368.001	12/11/2018	19	A 9	110.00	1.90	209.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison and attend conference with Kent Robison, Lattin and client (.8). Continue with work on 16.1 supplement (.8).	ARCH
1	368.001	12/12/2018	19	A 9	110.00	2.00	220.00	Conference with Kent Robison to review assignments (.2). Locate and prepare documents/information for Kent Robison (.8). Work on next 16.1 supplemental document production (1.0).	ARCH
1	368.001	12/12/2018		А 9	400.00	1.10		(50%) Draft Todd's second discovery dispute report based on participation in December 11th discovery dispute conference with Discovery Commissioner (1.2). Review law on out of state subpoena duces tecum and analyze Wendy's records subpoenas for Good Samaritan, Los Angeles Cardiologist and Dr. Cannom (1.0).	ARCH
	368.001 368.001	12/13/2018 12/13/2018	44 19		250.00 110.00	0.50 2.90		review Dr. Smith records Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Locate original deposition exhibits (.3). Work on next 16.1 disclosure (.8). Begin review of 300 pages of Sam's medical records (1.0).	ARCH ARCH
1	368.001	12/13/2018	1	А 9	400.00	2.50	1,000.00	(50%) Work on reply to Wendy's opposition to motion to compel production regarding Jessica Clayton (2.1). Receive and review records of Dr. Ronald Smith for any evidence of mental incapacity (.8). Review filings by counsel for Wendy (.3). Receive and thoroughly review with comments asserted therein James Green's expert witness report (1.8).	ARCH
1	368.001	12/14/2018	19	A 9	110.00	3.10	341.00	Multiple telephone conferences with Kent Robison regarding status and assignments (.3). Continue with	ARCH

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				Robi	ison, Sharp, Sulliv	an & Brust		
Client Client ID 1368.001	Trans Date	<u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
1368.001	12/14/2018	1 A	9	400.00	1.10	440.00	review of medical records from Dr. Smith (1.8). Research drug side effects (1.0). (50%) Receive and review Wendy's 9th Request for Production of Documents regarding documents on which Todd signed Sam's name (.3). Draft responses to 9th Request for Production of Documents (.4). Review Wendy's second set of interrogatories to Todd and prepare answers (.3). Review Wendy's RFPs to Stan and confer with Todd regarding these discovery requests (.3). Receive and review Jim Green's draft of expert report and provide answers to questions asked	ARCH
1368.001	12/17/2018	49 A	9	120.00	1.00	120.00	(.9). Research designation of percipient expert witness to determine what is needed under the rules, discuss the same with Kent	ARCH
1368.001	12/17/2018	19 A	9	110.00	3.40	374.00	(.3). Assist with Kent Robison to review assignments (.3). Assist with documents/information/exhibits for expert disclosure (2.0). Review new documents from Trust (.3). Work on 16.1 supplement (.3). Review Pierre deposition Vol. II (.5).	ARCH
1368.001	12/17/2018	1 A	. 9	400.00	3.20	1,280.00	(50%) Work on preparing expert disclosures concerning James Green and in collaboration with Don concerning recipient experts (1.2). Telephone conference collaboration with Don Lattin (1.1). Receive, review Wendy's replies to our opposition to her motion to join additional parties (.8). Receive, review Wendy's reply to Don Lattin's opposition to Wendy's petition "to redress" (.9). Telephone conference with Nik Palmer regarding subpoena duces tecum and responses available under Rule 45 (.2). Receive and review Wendy's initial expert disclosures; read carefully report of Campagna, Stolbach and Wallace (2.2).	ARCH
1368.001 1368.001	12/18/2018 12/18/2018	44 A 19 A		250.00 110.00	0.50 4.00		attend discovery conference Review Wendy's expert disclosures (.3). Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.8). Review new documents from client (.8). Locate and prepare documents/information for discovery hearing (.8). Attend pre-hearing conference with Kent Robison	ARCH ARCH
1368.001	12/18/2018	1 A	9	400.00	2.20	880.00	and client (1.0). (50%) Office conference with Don Lattin and Todd Jaksick to prepare for discovery dispute conference (1.4). Participation in telephone discovery dispute conference with Commissioner Ayres (1.6). Prepare, file, and serve 30(b)(6) notices (1.4).	ARCH
1368.001	12/19/2018	44 A	9	250.00	3.00	750.00	Draft objection to request for submission (0.5); review reply in support of emergency motion to remove Todd (0.5); review opposition to MOTION FOR SUMMARY JUDGMENT re Stan (0.5); begin draft reply (1.5)	ARCH
1368.001	12/19/2018	19 A	. 9	110.00	3.60	396.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.8). Work on draft trial exhibit index (.5). Attend telephone conference with Kent Robison and client (.5). Prepare second amended indemnity time line documents (1.0). Work on 16.1 disclosures (.5).	ARCH
1368.001	12/19/2018	1 A	9	400.00	1.40	560.00	(50%) Done notices of deposition preparation. Continue to review outline and summarize depositions of Stanley Jaksick and Pierre Hascheff.	ARCH
1368.001	12/20/2018	44 A	9	250.00	2.50	625.00	Review motion to strike (0.5); continue draft reply ISO MOTION FOR SUMMARY JUDGMENT re Stan (1.5); review SDT to Ticor Title and outline objections (0.5)	ARCH
1368.001	12/20/2018	19 A	9	110.00	3.60		Multiple telephone conferences/emails with Kent Robison to review assignments (.3). Review, print and organize new photographs from client (.5). Work on 16.1 disclosures (1.0). Prepare and send documents/information to Alexander (.3). Contact and email documents/information to Green (.5). REview and prepare Chrisman documents (1.0).	ARCH
1368.001	12/21/2018	44 A	9	250.00	1.00	250.00	research re motion to strike for untimeliness (0.5); outline opposition (0.5)	ARCH
1368.001	12/21/2018	19 A	9	110.00	2.70		Multiple telephone conferences with Kent Robison to review assignments (.3). Locate, prepare and send documents/information to Kent Robison (.3). Work on 16.1 supplement (1.0). Update deposition/trial exhibit indexes (.8). Review and print documents/information from client (.3).	ARCH
1368.001	12/21/2018	1 A	9	400.00	2.00	800.00	Start working on instructions. Draft some fiduciary duty instructions.	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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Client	Trans Date	F Tmkr F	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	12/24/2018	44 A	<b>4</b> 9	250.00	1.00	250.00	Review Wendy Opp MOTION FOR SUMMARY JUDGMENT re Tahoe House	ARCH
1368.001	12/24/2018	44 <i>F</i>	¥ 9	250.00	1.00	250.00	(0.5); review re filings need to be completed (0.5)	ARCH
1368.001	12/24/2018	19 <i>F</i>	A 9	110.00	2.20	242.00	(.2), Locate and prepare documents/information for Kent Robison (.5). Attend conference with Kent Robison, Therese Shanks and client (1.5).	ARCH
1368.001	12/24/2018	1 4	A 9	400.00	2.70		(50%) Finalize, review by proof read and changes Todd's opposition to Wendy's motion to compel production from Nanette Childers (1.4). Receive and review Wendy's opposition to Todd's motion to dismiss petition for redress (.8). Receive, review Stan's opposition to Todd's motion for summary judgment (.9). Start outline and draft of reply to Stan's opposition (.6). Meeting with Therese to review and correct Todd Jaksick's reply to Wendy's opposition to our motion to strike petition for redress (.5). Complete all portions of finalized trial protocol statement (.9). Discuss proposed trial protocol statement with Don and agreed to file on December 26th (.3).	ARCH
1368.001	12/26/2018	19 <i>A</i>	A 9	110.00	2.60	286.00	Conference with Kent Robison to review status and assignments (.3). Work on next 16.1 disclosures (.8). Locate and prepare documents/information for Kent Robison (.5). Work on trial exhibit index (1.0).	ARCH
1368.001	12/26/2018	1 /	<b>A</b> 9	400.00	1.35		(50%) Receive, review Wendy's opposition (50 pages) to Todd's motion regarding Issue Trust (2.1). Commence outline preparation for reply (.6).	ARCH
1368.001	12/26/2018	1 /	A 9	400.00	2.60	1,040.00	(50%) Telephone conference with Don and Jessica regarding pending deposition and status of procedure regarding objection to Rule 45 subpoena served on Jessica (.5). Receive Zack's December 26, 2018 letter outlining the number of requests for production that should be responded to first for mediation purposes, regarding "mission critical requests" (2.3). Conference with Todd and Don regarding same (1.2). Continue to review initial 4 sets of requests to determine if response to these 88 are feasible (.9). Prepare demand on Family Trust to cover Jack Rabbit capitol call (.3).	ARCH
1368.001	12/27/2018	19 A	A 9	110.00	3.00	330.00	Conference with Kent Robison to review assignments (.5). Assist with documents/information/exhibits for settlement conference statement (2.5).	ARCH
1368.001	12/27/2018	1 /	A 9	400.00	4.60	1,840.00	Preparation of Todd's confidential mediation statement for Bob Enzenberger (2.8). Review documents provided by Todd regarding Montreux lots, Montreux value sales, history, and settlement ideas presented by Todd (9). Receive Don's proposed motion to exclude Wallace as expert; provide comments in response thereto (.5). Prepare and distribute letter withdrawing objections to subpoena served on medical providers (.4).	ARCH
1368.001	12/28/2018	19 <i>/</i>	A 9	110.00	2.00	220.00	Work on next 16.1 document disclosure (.5). Conference with Kent Robison (.5). Locate and prepare documents/information for Kent Robison (1.0).	ARCH
1368.001	12/28/2018	1 4	A 9	400.00	1.10		(50%) Work on designation of rebuttal experts (.7). Receive, review Kevin Riley's second supplement to designation of expert witnesses (.8). Receive, review supplemental expert witness designations from Wendy concerning notices of deposition for Palmer, Childers, and McQuaid (.3). Receive and review Commissioner's recommendations for Jessica to provide certain emails and documents from server (.4).	ARCH
1368.001	12/31/2018	19 A	A 9	110.00	1.70	187.00	Conference with Kent Robison to review status (.2). Locate and prepare documents/information for Kent Robison (.5). Work on trial exhibit index (1.0).	ARCH
1368.001	12/31/2018	1 4	A 9	400.00	2.10	840.00	(50%) Complete rebuttal expert witness disclosure and filed same (.6). Review Therese's version and draft of Todd's reply to Stan's opposition to motion for summary judgment; made corrections and redraft introduction (.3). Telephone conference with Nik Palmer regarding objection to subpoena duces tecum served on Nik December 17, 2018 (.5). Prepare and made revisions to first draft of Jessica's objection to second subpoena duces tecum (.5). Work on draft of Todd's reply to Wendy's opposition to Todd's motion for summary judgment (.4). Draft Todd's discovery status report to Judge Hardy due January 4th (.7). Telephone conference with Don regarding Kevin Riley's deposition and whether to object or postpone (.3). Start draft of Todd's pretrial disclosures due to be filed January 4,	ARCH

Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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Trans Tcode/ Hours Ref # Date Tmkr P Rate to Bill Amount Client Task Code Client ID 1368.001 Jaksick/Todd 2019 (.6). Start motion for protective order concerning Jessica being deposed for more than 1 day (.3). 1,680.00 (50%) Prepare for settlement conference (.6). ARCH 01/02/2019 9 400.00 4.20 1368.001 1 A Attendance at settlement conference (3.6). 1,312.50 Research re statute of limitations (0.5); outline reply iso ARCH 9 250.00 5.25 1368.001 01/02/2019 44 A MOTION FOR SUMMARY JUDGMENT re Wendy (0.5); draft reply (1.25); edit (0.25); finish outline to opp to Stan Mtn Strike (0.5); draft opp (1.5); edit (0.5); review mtn to exclude by Trustees (0.25) 286.00 Conference with Kent Robison to review status (.3). ARCH 1368.001 01/02/2019 9 110.00 2.60 19 A Locate and prepare documents/information for Kent Robison (.5). Prepare documents/information/exhibits for upcoming depositions (1.0). Work on trial exhibit index (.8). ARCH 01/03/2019 400.00 4.80 1,920.00 (50%) Pre-conference meeting with clients and counsel 1368.001 1 A 9 (1.4). Settlement conference (8.2). 330.00 Conference with Kent Robison to review status (.2). ARCH 1368.001 01/03/2019 19 A 9 110.00 3.00 Work on trial document index (.8). Locate and prepare documents/information for Kent Robison (.5). Prepare documents/information/exhibits for Riley deposition (.5) Locate and pickup original deposition exhibits (.5). Print documents/information for Kent Robison (.5). ARCH 330.00 Conference with Kent Robison to review status (.2). 1368.001 01/03/2019 19 A 9 110.00 3.00 Locate and prepare documents/information for Kent Robison (.5). Deliver original deposition exhibit binders (.5). Assist with documents/information for pre-trial disclosures (1.8). ARCH 375.00 Outline reply to motion to strike (0.5); draft reply (0.75); 1368.001 01/04/2019 44 A 9 250.00 1.50 edit (0.25) ARCH (50%) Kevin Riley deposition. 1368.001 01/04/2019 А 9 400.00 4.10 1,640.00 1 (50%) Kevin Riley deposition. Research re UTA, Restatement and Nevada law on ARCH 1368.001 01/05/2019 1 А 9 400.00 2.90 1,160.00 ARCH 1368.001 01/07/2019 44 A 9 250.00 3 50 875.00 duty to report (2); begin compiling comparative memo for trial re same (1.5) 484.00 Multiple conferences with Kent Robison to review ARCH 1368.001 01/07/2019 9 110.00 4.40 19 A status and assignments (.8). Locate and prepare documents/information for Kent Robison (1.3). Work on trial exhibit index (.5). Assemble and prepare first set of exhibits for duplication (1.0). Locate and prepare documents/information/exhibits for motions (.8). ARCH 1,080.00 (50%) Motion to strike Wendy's petition; work on reply; 400.00 2.70 01/07/2019 9 1368.001 1 A redraft introduction; incorporate provisions from restatement of trusts (.6). Work on our response to Stan's motion to strike (1.4.). Work with Jim and Debra on organizing trial exhibits and conforming deposition index to Court Clerk's requirements (2.2). Work on deposition scheduling with letter to all counsel (1.2). 1,312.50 Finish researching and drafting memo re trustee duties ARCH 250.00 5.25 1368.001 01/08/2019 9 44 A under NV law, UTA and Restatement (3.5); edit (1); attend discovery hearing (0.75) Conference with Kent Robison to review status (.5). ARCH 110.00 4.10 451.00 1368.001 01/08/2019 19 A 9 Locate and prepare documents/information for Kent Robison (.5). Attend conference with Kent Robison and Mark Juey (Trial Techo) (.5). Begin preparation of information for mark Juey (.5). Review Wendy's new disclosures (.3). Work on assembly of trial exhibits (1.8) ARCH 580,00 (50%) Office conference with Mark Ivey to set up IT for 1368.001 01/08/2019 1 A 9 400.00 1.45 display of exhibits and deposition testimony to court and jury (1.4). Prepare for discovery conference with Commissioner Ayres (.3). Participate in discovery conference with Commissioner Ayres (1.2). ARCH 1,375.00 Call with client and co-counsel (0.25); research re 01/09/2019 9 250.00 5.50 1368.001 44 A trusts being deposed (0.5); outline motion (0.5); pull deposition excerpts (0.5); draft motion (3); edit (0.5); draft affidavits (0.25) 418.00 Telephone conference with Kent Robison to review ARCH 110.00 3.80 1368.001 01/09/2019 19 A 9 assignments (.2). Locate and prepare documents/information for Kent Robison (.8). Attend status telephone conference with Kent Robison, Therese Shanks, Lattin (.8). Locate and prepare documents/information/exhibits for Therese Shanks (1.0). Work on trial exhibits and binders (1.0). 440.00 (50%) Conference with Don Lattin, Todd Jaksick ARCH 400.00 1368.001 01/09/2019 1 A 9 1.10 regarding allocation and division of assignments for upcoming deposition and discovery issues. Letters to counsel regarding upcoming deposition of experts. Work with Mark Connot to move deposition dates for various experts pursuant to stipulation. Work on jury instructions with Claudia.

Monday 03/11/2019 10:33 am

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date:	03/11	1/2019
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				Robiso	n, Sharp, Sulliv	van & Brust		
Client	Trans Date	Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 1368.001	Jaksick/1odd 01/10/2019	44 A	9	250.00	2.00	500.00	Confer re discovery dispute and discovery dispute statements (1); review Wallace report re what law he relies upon (1)	ARCH
1368.001	01/10/2019	19 A	9	110.00	3.80	418.00	Multiple conferences with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Attend deposition prep conference with Kent Robison and Childers and Clayton (1.0). Work on next 16.1 disclosure (1.0). Work on trial exhibits (1.0).	ARCH
1368.001	01/10/2019	1 A	9	400.00	1.10	440.00		ARCH
1368.001	01/11/2019	1 A	9	400.00	3.30	1,320.00	(50%) Continue to draft jury instructions (.2). Research implications of whether restatement third applies to jury instructions (.2). Research specific provisions of restatement cited by Wallace and in Wendy's petition (.4). Work on drafting motion in limine regarding Wendy's experts (1.2). Continue to work on deposition summary of Wendy (3.1). Outline for trial statement (1.5).	ARCH
1368.001	01/11/2019	44 A	9	250.00	4.00	1,000.00	Jury instructions (3); review potential motions in limine	ARCH
1368.001	01/11/2019	19 A	<b>9</b>	110.00	3.90	429.00	and bases for trial statement (1) Conference with Kent Robison to review assignments (.3). Work on trial exhibit binders (1.3). Locate and prepare documents/information for Kent Robison (.8). Work on next 16.1 supplement (.5). Reivew/prepare Jessica documents (700 pages) (1.0).	ARCH
1368.001	01/14/2019	44 A	9	250.00	4.00	1,000.00	Review Wendy Opp (0.5); research re Wendy authority (0.5); draft reply (2); begin draft MIL (1)	ARCH
1368.001	01/14/2019	19 A	<b>9</b>	110.00	5.10	561.00	Multiple conferences with Kent Robison to review status and assignments (.8). Locate and prepare documents/information/exhibits for upcoming expert depositions (2.5). Download documents/information for Mark Juey (.5). Review new documents from Wendy	ARCH
1368.001	01/14/2019	1 A	9	400.00	2.00	800.00	(.8). Deliver and pickup deposition exhibit binders (.5). (50%) Office conference with Nanette Childers to prepare for deposition (.8). Appearance at and defend Nanette's deposition (3.2).	ARCH
1368.001	01/15/2019	1 A	9	400.00	3.70	1,480.00	(60%) Deposition preparation for Campagna. Deposition of expert Campagna. Conference with Don and Todd. Interrogatories. Telephone conference with Jess. Motions in limine.	ARCH
1368.001	01/15/2019	44 A	9	250.00	3.50	875.00	Research re expert testimony on intent, credibility and contract interpretation (0.5); research re exclusion of evidence re discovery disputes (0.5); draft MIL re exclude Stolbach, discovery dispute, pejorative terms, begin re Campagna, Wallace (2.5)	ARCH
1368.001	01/15/2019	19 A	9	110.00	5.40	594.00	Multiple conferences with Kent Robison for deposition prep and status update (.5). Locate and prepare documents/information/exhibits for expert deposition (2.5). Work on trial exhibits (.3). Locate and prepare documents/information for Kent Robison (.8). Work on JC 16.1 supplement (.3). Locate, prepare documents and attend discovery hearing (1.0).	ARCH
1368.001	01/16/2019	19 A	9	110.00	3.70	407.00	Conference with Kent Robison to review status (.2). Update deposition exhibit binders (.5). Locate and prepare documents/information/exhibits for upcoming depositions (1.5). Review latest Wendy disclosure (.5). Locate and prepare documents/information for Kent Robison (1.0).	ARCH
1368.001 1368.001	01/17/2019 01/17/2019	44 A 19 A		250.00 110.00	0.50 4.80		Draft MIL re no expert testimony Conference with Kent Robison to review status and deposition exhibits (.5). Locate and prepare additional documents/information/exhibits for deposition (1.0). Update deposition exhibit binders (.3). Attend conference with Kent Robison, Lattin and client (1.0). Work on trial exhibit (1.0). Review Ticor and Bank of America documents (1.0).	ARCH ARCH
1368.001	01/17/2019	1 A	N 9	400.00	2.80	·	(50%) Prepare for Stolbach deposition by reviewing all aspects of expert witness report (.4). Review via statutes regarding Todd's duty and obligation to follow testators "intent" (.3). Took deposition of Gary Stolbach (4.9).	ARCH
1368.001	01/17/2019	1 A	9	400.00	0.90	360.00	(50%) Office conference with Jessica Clayton to review all documents that she notarized in preparation for her deposition (1.4). Receive, review Stan's reply to Todd's	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client Client ID 1368.001	Trans <u>Date</u> Jaksick/Todd	Tmkr F	H Tcode/ P Task Code	Rate	Hours to Bill	Amount		Ref #
1368.001	01/18/2019	19 /	Ą 9	110.00	3.40	374.00	opposition to motion to strike (.4). Multiple telephone conferences with Kent Robison to review assignments (.3). Locate, prepare and send documents/information to Kent Robison (.5). Work on preparation of trial exhibit binders (1.8). Work on final 16.1 supplement (.3). Update deposition exhibit binders (.5).	ARCH
1368.001	01/18/2019	1 /	<b>4</b> 9	400.00	1.10	440.00	(50%) Deposition preparation session with Jessica Clayton. Prepare discovery status report for Judge	ARCH
1368.001	01/21/2019 01/21/2019	1 A 44 A		400.00 250.00	1.10 2.25		Hardy. (50%) Worked with Jessica to prepare for deposition. attend deposition of Bob LeGoy	ARCH ARCH
1368.001				110.00	1.00		Work on trial exhibits (1.0).	ARCH
1368.001 1368.001	01/21/2019 01/22/2019	19 / 1 /		400.00	5.60		(50%) Met with Jessica Clayton and review documents signed by Sam that she notarized (1.5). Appear at and defend Jessica's deposition (6.5). Prepare for discovery dispute conference with Wesley Ayres (.2). Participate in discovery dispute conference with Commissioner Ayres (.9). Prepare to take deposition of Wendy's expert Wallace (2.1).	ARCH
1368.001	01/22/2019	44 /	<b>A</b> 9	250.00	1.00	250.00	Review order re motion to strike and trial orders (0.5); discovery conference (0.5)	ARCH
1368.001	01/22/2019	19 /	<b>A</b> 9	110.00	5.60	616.00	Multiple conferences with Kent Robison to review status and assignments (.8). Attend deposition preparation conference with Kent Robison and Jess (.8). Locate and prepare documents/information for Kent Robison (1.0). Work on documents for Audio/Tech person (.5). Work on trial exhibits and exhibit index (2.5).	ARCH
1368.001	01/23/2019	1 /	<b>4</b> 9	400.00	4.80	1,920.00	(50%) Prepare for deposition of Bruce Wallace by reviewing report references and favorable testimony of Pierre Hascheff and Bob Legoy (2.2). Took deposition of Bruce Wallace (3.8). Participate in deposition of Bruce Wallace taken by Don Lattin (2.1). Work on motion in limine regarding Wallace testimony (.5). Continue work on jury instructions (.6). Start drafts of demonstrative evidence (.4).	ARCH
1368.001	01/23/2019	44 /	A 9	250.00	2.00	500.00	Research re jury v. court issue (1); draft MIL re exclusion of equitable evidence (1)	ARCH
1368.001	01/23/2019	19 /	Ą 9	110.00	6.00	660.00	Multiple conferences with Kent Robison to review assignments (1.0). Locate and prepare documents/information for Kent Robison (.5). Locate and prepare documents/information/exhibits for Kent Robison (1.0). Work on trial exhibits and exhibit index (3.5).	ARCH
1368.001	01/24/2019	44 /	A 9	250.00	1.50	375.00	attend deposition of Brian McQuaid	ARCH
1368.001	01/24/2019	19 /		110.00	5.30	583.00	Multiple conferences with Kent Robison to review status and assignments (1.0). Work on trial exhibits and exhibit index (3.5). Organize and prepare depositions for trial (.5). Prepare and send documents/information to client (.3).	ARCH
1368.001	01/24/2019	1 /	<b>A</b> 9	400.00	0.85	340.00	(50%) Office conference with Todd Jaksick regarding pending issues for settlement discussions (.3). Confer and discuss regarding need to respond to Wendy's RFPs as recommended by Commissioner Ayres (1.4).	ARCH
1368.001	01/25/2019	19 /	Ą 9	110.00	5.00	550.00	Conference with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for Kent Robison (.8). Work on trial exhibit binders and index (3.2). Locate, prepare and send documents/information to expert Green (.5).	ARCH
1368.001	01/25/2019	1 /	Ą 9	400.00	2.30	920.00	(50%) Pre-deposition conference with James Green to go over documents and matters on which James would be deposed on Monday (1.6). Prepare and file discovery status report for Judge Hardy (.5). Work on objections to recommendations made by Wesley Ayres concerning production of financial statements (.3). Work on and finalize objection to subpoena duces tecum sent to me, but not served on James Green (.8). Telephone conference with Judge Hardy as relating to marking of exhibits and pre-trial status of all pending matters (1.4).	ARCH
1368.001 1368.001 1368.001	01/26/2019 01/27/2019 01/28/2019	1 / 1 / 19 /	A 9	400.00 400.00 110.00	3.00 3.00 5.60	1 200 00	(60%) Trial preparation - Deposition (Wendy) Summary (60%) Trial preparation - Stan deposition summary. Multiple conferences with Kent Robison to review	ARCH ARCH ARCH
						070 00	status and assignments (1.0). Locate, organize and prepare trial exhibits (2.3). Index trial exhibits (1.5). Locate and prepare transcript for trial (.8).	ARCH
1368.001 1368.001	01/28/2019 01/28/2019	44 <i>/</i> 1 <i>/</i>		250.00 400.00	1.00 4.30		Edit MIL (50%) Review exhibits submitted to James Green to confer and prepare for Green's deposition (.8).	ARCH

Monday 03/11/2019 10:33 am

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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				Robison,	Sharp, Sulli	van & Brust		
Client	Trans Date	H To <u>Tmkr P Ta</u>	ode/ isk Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001	Jaksick/ I odd						Telephone conference with Todd regarding stamp, certificate of trust, and cutting and pasting Jarad (.7). Participate in deposition of Jarnes Green (5.9). Conference with Don and Todd regarding parameters and details of settlement discussions between Todd and Stan (.9). Work on motion in limine regarding authentication of documents and ability of documents not going to jury (.3)	
1368.001	01/29/2019	19 A	9	110.00	5.50	605.00	Multiple conferences with Kent Robison to review status and assignments (1.0). Locate and prepare documents/information for Kent Robison (.5). Work on trial exhibit binders (4.0).	ARCH
1368.001	01/29/2019	44 A	9	250.00	1.50	375.00	Review re trial MIL, statement, objections, etc. (0.25); draft additional MIL (0.5); draft objection to subpoena (0.5); draft supplement to discovery dispute report (0.25)	ARCH
1368.001	01/29/2019	1 A	9	400.00	4.70	1,880.00	(50%) Work on responding with documents responsive to Commissioner's recommendation with meeting with Todd and Jessica (3.2). Complete motions in limine by including references to testimony of Stolbach Wallace and Campagna (2.2). Prepare for discovery conference with Commissioner Ayres (.8). Participate in discovery dispute conference with Commissioner Ayres (1.5). Email Green regarding originals (.2). Continue work on jury instructions from statutes and pattern regarding evidentiary issues (.6). Telephone conferences with Todd, Don, and Bob Enzenberger regarding settlement issues and points to be raised to find money for	ARCH
1368.001	01/30/2019	19 A	9	110.00	5.30	583.00	settlement (.9). Multiple conferences with Kent Robison to review status and assignments (1.0). Locate and prepare documents/information for Kent Robison (.5). Work on/assist with responses to discovery (1.0). Work on trial exhibit binders (2.8).	ARCH
1368.001	01/30/2019	44 A	9	250.00	5.50	1,375.00	Review Wendy's and Stan's MIL (1.5); draft response to Stan's MIL (1); draft response to Wendy's omnibus MIL (2); begin draft opp to MIL re prior bad acts (1)	ARCH
1368.001	01/30/2019	1 A	9	400.00	5.00	2,000.00	(50%) Work on trial statement (.5). Work on responding to Commissioner Ayres' recommendation to produce documents on specified categories in Wendy's RFPs (4.8). Work on settlement with Todd and Don (1.1). Pre-deposition conference with Jessica Clayton (.5). Attend Jessica Clayton deposition (.4). Modify Todd's responses to Wendy's and Stan's motions in limite (.6). Draft jury instructions for statute of limitations, comparative negligence, statutes into instructions, and start draft of verdict forms (2.1).	ARCH
1368.001	01/31/2019	19 A	9	110.00	5.30	583.00	Multiple conferences with Kent Robison to review status (.8). Work on trial exhibit binders (3.0). Work on discovery document disclosures (1.0). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.001	01/31/2019	44 A	9	250.00	5.25	1,312.50	Finish opp to MIL re prior bad acts (1.5); edit (0.5); edit jury instructions (0.5); research re breach of implied covenant re trust (0.25); research re non-retained expert witnesses (1); draft opposition to MIL re non-retained expert witnesses (2)	ARCH
1368.001	01/31/2019	1 A	9	400.00	6.75	2,700.00	(50%) Work with Don and Todd on settlement with Stan (2.1). Work on voir dire, jury selection questions (1.8). Work on and draft jury instructions from statutes from pattern instructions and from case law provided by Therese (3.2). Start rough draft of verdict forms (.8). Deposition preparation session with Todd (1.2). Work on and complete Todd's second supplementary responses to Wendy's request for production of documents pursuant to Commissioner's recommendation (3.2). Work on notice of withdraw of rotition to here Start and the part of t	ARCH
1368.001	02/01/2019	19 A	9	110.00	5.50	605.00	petition to have Stan return Bronco Billy's money (1.2). Multiple conferences with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for Kent Robison (.5). Locate and prepare documents/information for Kent Robison (.5). Locate original depo transcripts (.5). Work on trial exhibit binders and indexes (4.0).	ARCH
1368.001	02/01/2019	44 A	9	250.00	4.20	1,050.00	Review re needed filings (0.5); draft jury instruction re aiding and abetting (0.25); draft supplemental MIL (0.5); edit resp re Stan MIL (0.25); finish opp MIL re non-retained experts (1.5); edit (0.5); draft withdrawal of	ARCH
1368.001	02/01/2019	1 A	9	400.00	6.45	2,580.00	expert (0.2); review juror questionnaire (0.5) (50%) Office conference with Don and Todd to prepare for Todd's deposition by review of documents produced	ARCH

Date: 03/11/2019

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client	Trans Date		Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 J	laksick/Todd						in response to Discovery Commissioner's recommendations (1.2). Appear at and defend Todd at deposition (7.0). Arguments to Discovery Commissioner regarding settlement (.3). Work on jury instructions for aiding and abetting damages and wrote out verdict forms (1.8). Post deposition conference with Don and Todd regarding schedule for week of February 4th and allocations of duties, assignments and responsibilities for next week (.8). Finalize supplemental motion in limine regarding settlement (.3). Prepare and file notice to withdraw petition for Stan to return proceeds from Bronco Billy (.2). Receive and start review of jury list (.9). Distribute juror profile characteristics to co-counsel and Todd (.2). Email to Phil and Adam regarding review of jury list for persons with whom Stan has association or knowledge about (.2).	
1368.001	02/02/2019	19 A	9	110.00	2.50	275.00	Conference with Kent Robison (.3). Work on trial binders (2.2).	ARCH
1368.001	02/02/2019	44 A	9	250.00	<b>3</b> .00	750.00	Review motion to continue (0.5); outline opp (1); begin draft opp (1.5)	ARCH
1368.001 1368.001	02/02/2019 02/03/2019	1 A 19 A	9 9	400.00 110.00	2.40 3.80		(60%) Trial preparation. Multiple conferences with Kent Robison to review status (.2). Work on trial exhibit binders and exhibits (3.5).	ARCH ARCH
1368.001 1368.001	02/03/2019 02/04/2019	1 A 19 A	9 9	400.00 110.00	2.40 6.00		(60%) Trial preparation. Multiple conferences with Kent Robison to review status and assignments (1.0). Prepare and deliver all exhibit books to courthouse (2.5). Locate and prepare documents/information for Kent Robison (.5). Work on electronic and exhibits for trial (1.0). Attend exhibit marking (1.0).	ARCH ARCH
1368.001 1368.001	02/04/2019 02/04/2019	44 A 1 A	9 9	250.00 400.00	4.25 5.28		Finish opp mtn to continue (2); attend hearings (2.25) (60%) Pre-trial meeting with client regarding motion to continue (.6). Appear at court for marking of exhibits with negotiations concerning marking with Spencer & Johnson (1.8). Continue review of motions, oppositions, and replies in limine to prepare for arguments (1.2). Argue Wendy's motion to continue before Judge Hardy (3.0). Met with Todd to debrief after court (.4). Start review and preparation for argument on motion to exclude Stolbach (1.8).	ARCH ARCH
1368.001	02/05/2019	19 A	9	110.00	5.30	583.00	Multiple conferences with Kent Robison to review status and assignments (1.0). Locate and prepare documents/information for Kent Robison (1.0). Work on documents/information/exhibits for Mark Ivey (2.5). Update working exhibits for Kent Robison (.8).	ARCH
1368.001	02/05/2019	44 A	9	250.00	1.00		Attend PTC Hearing	ARCH
1368.001	02/05/2019	1 A	9	400.00	3.75		(50%) Review motions and cases regarding prior bad acts motion in limine to prepare for argument (2.1). Appearance in court with Judge Hardy regarding ruling on motion to continue (1.4). Attend and participate in settlement efforts with Stan's counsel and Wendy's counsel (2.2). Start review, highlighting, and study of Wendy's marked exhibits 400 - 457 (1.8).	ARCH
1368.001	02/06/2019	19 A	9	110.00	5.00		Multiple conferences with Kent Robison to review status and assignments (1.0). Locate and prepare documents/information for Kent Robison (1.0). Continue with review and revision of exhibits (1.5). Prepare documents/information for Mark Ivey (1.5).	ARCH
1368.001 1368.001	02/06/2019 02/07/2019	1 A 1 A	9 9	400.00 400.00	2.40 4.50		(60%) Trial preparation. (70%) Jury list scrutiny analysis (2.0). Charts (2.2). Conference with Don and Todd - trial preparation (1.2). Prepare and file clarification regarding exhibits (1.0).	ARCH ARCH
1368.001	02/07/2019	19 A	9	110.00	4.80		Multiple conferences with Kent Robison (1.3). Locate and prepare documents/information for Kent Robison (1.0). Attend conference with Kent Robison and Lattin (.5). Work on new exhibits (1.0). Meet with Mark Ivey and prepare documents/information for him (1.0).	ARCH
1368.001 1368.001	02/07/2019 02/08/2019	44 A 19 A	9 9	250.00 110.00	1.00 <i>,</i> 5.60	616.00	trial prep meeting Multiple conferences with Kent Robison to review assignments (1.3). Locate and prepare documents/information for Kent Robison (.8). Review and revise trial exhibit binders and indexes (1.0). Assist with documents/information for charts (1.0). review jury list (.5). Locate and organize depositions (1.0).	ARCH ARCH
1368.001 1368.001	02/08/2019 02/08/2019	44 A 1 A	9 9	250.00 400.00	1.50 4.80		Draft answers to supplement (1); trial prep (0.5) (60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Client Client ID 1368.001	Trans Date	Tmkr	H Tcode/ P Task Code	Rate	Hours to Bill	Amount		Ref #
1368.001	02/09/2019	1		400.00	2.40		(60%) Trial preparation.	ARCH
1368.001	02/10/2019	1		400.00	2.40		(60%) Trial preparation. Review and respond to Kent Robison emails (.2). Print	ARCH ARCH
1368.001	02/11/2019	19	A 9	110.00	4.50	495.00	and organize charts (.8). Work on location and organization of depositions for trial (1.5). Work on new exhibits for Lattin (.5). Continue with review and revision of trial exhibit and indexes (1.5).	Alton
1368.001	02/11/2019	1	A 9	400.00	6.00	2,400.00	(60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.001	02/12/2019	19	A 9	110.00	5.10	561.00	Multiple conferences with Kent Robison to review status and assignments (1.3). Work on charts (1.0). Work on review and revision of trial exhibits (1.0). Locate and prepare documents/information for Kent Robison (.8). Work on Kent Robison trial book (1.0).	ARCH
1368.001	02/12/2019	44	A 9	250.00	3.00	750.00	Review Wendy affidavit (0.5); draft response to affidavit (1.5); edit (1]0.5); further prep (0.5)	ARCH
1368.001	02/12/2019	1	A 9	400.00	6.00	2,400.00	(60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.001	02/13/2019	19	A 9	110.00	4.90	539.00	Multiple conferences with Kent Robison to review status and assignments (.8). Locate and prepare documents/information for Kent Robison (.8). Attend conference with Kent Robison, Lattin, client (1.3). Prepare jury selection board (1.0). Prepare and send documents/information to Mark Ivey (.5). Work on Kent Robison trial book (.5).	ARCH
1368.001	02/13/2019	19	A 9	110.00	6.30	693.00	Multiple conferences with Kent Robison to review status (1.0). Attend and assist with jury selection (4.3). Locate and prepare documents/information for tomorrow (1.0).	ARCH
1368.001	02/13/2019	44	A 9	250.00	3.00		Hearing on MIL (2.25), meeting with client (.75)	ARCH
1368.001	02/13/2019	1	A 9	400.00	6.00		(60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.001	02/14/2019	44		250.00	4.00		jury selection	ARCH ARCH
1368.001	02/14/2019	1	A 9	400.00	6.00		(60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	
1368.001	02/15/2019	19	A 9	110.00	5.50	605.00	Multiple conferences with Kent Robison to review status (1.0). Prepare for and attend opening (4.0). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.001	02/15/2019	44		250.00	3.25		Trial (2.25); begin draft mtns for DV re release and damages (1.5)	ARCH
1368.001	02/15/2019	1	A 9	400.00	6.00		(60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.001	02/16/2019	1		400.00	2.40		(60%) Trial preparation. (60%) Trial preparation.	ARCH ARCH
1368.001 1368.001	02/17/2019 02/18/2019	1 19		400.00 110.00	2.40 1.60		Prepare original depositions for court (.8). Review and revise exhibit binders (.8).	ARCH
1368.001	02/18/2019	1	A 9	400.00	2.40	960.00	(60%) Trial preparation.	ARCH
1368.001	02/19/2019	19	A 9	110.00	5.60	616.00	Multiple conferences with Kent Robison to review assignments (.8). Telephone conference with Todd Alexander and prepare and send documents/information (.5). Attend portions of trial (1.5). Update exhibit books with new exhibit (.8). Locate and prepare documents/information for tomorrow (1.0).	ARCH
1368.001	02/19/2019	44	A 9	250.00	4.50	1,125.00		ARCH
1368.001	02/19/2019	1		400.00	6.00	2,400.00	(60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.001	02/20/2019	19	A 9	110.00	5.10	561.00	Multiple conferences with Kent Robison to review status (.8). Locate and prepare documents/information for Kent Robison (1.0). Deliver documents/information/exhibits to Kent Robison and courthouse (1.0). Revise/update/exhibit binders (1.0). Locate and prepare documents/information/exhibits for tomorrow (1.3).	ARCH
1368.001	02/20/2019	44	A 9	250.00	4.50		Jury trial (1); review Stan depo testimony and outline topics for KRR (3.5)	ARCH
1368.001	02/20/2019	1	A 9	400.00	6.00	2,400.00	(60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.001	02/21/2019	19	A 9	110.00	5.30	583.00	Work on Kent Robison binders of Todd exhibits (1.0). Multiple conferences with Kent Robison to review status (1.0). Attend trial (2.5). Locate and prepare	ARCH
1368.001	02/21/2019	44	A 9	250.00	3.00	750.00	documents/information for Kent Robison (.8). Review WEndy Depo Testimony	ARCH

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Client Date	<u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.001 Jaksick/Tode 1368.001 02/21/2019		<b>4</b> 9	400.00	6.00	2,400.00	(60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.001 02/22/2019	) 19 A	<b>4</b> 9	110.00	5.00	550.00	Multiple conferences with Kent Robison to review status (1.0). Locate and review documents/information for Kent Robison (1.0). Attend trial (3.0).	ARCH
1368.001 02/22/2019	) 44 A	<b>\</b> 9	250.00	5.00	1 250 00	Trial (3); further review of Wendy depo (2)	ARCH
1368.001 02/22/2019 1368.001 02/22/2019			400.00	6.00		(60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.001 02/23/2019	) 1 A	<b>9</b>	400.00	2.40	960.00	(60%) Trial preparation.	ARCH
1368.001 02/24/2019			400.00	3.00	1,200.00	(60%) Trial preparation.	ARCH
1368.001 02/25/2015			110.00	5.80	638.00	Multiple conferences with Kent Robison to review status (1.0). Prepare documents/information/exhibits for today's witnesses (1.0). Attend trial (3.0). Prepare documents/information/exhibits for tomorrow (.8).	ARCH
1368.001 02/25/2019	) 44 A	<b>\</b> 9	250.00	5.00	1,250.00		ARCH
1368.001 02/25/2019	9 1 A	A 9	400.00	6.00		(60%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.001 02/26/2019	9 1 F	9 9	400.00	6.00	2,400.00	(60%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	678
1368.001 02/26/2015	) 19 F	9 9	110.00	5.80	638.00	Multiple conferences with Kent Robison to review status & assignments (1.0). Locate & prepare documents/information/exhibits for Kent Robison (1.0). Attend trial (3.0). Prepare documents/information/exhibits for tomorrow (.8).	684
1368.001 02/26/2019	) 44 F	<b>9</b>	250,00	4.25	1.062.50	draft motion for directed verdict (1); attend trial (3.25)	689
1368.001 02/27/2015			400.00	6.00		(60%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	679
1368.001 02/27/2019	9 19 F	9	110.00	6.40	704.00	Multiple conference with Kent Robison to review status & assignments (1.0). Locate & prepare documents/information/exhibit for Kent Robison & Lattin (1.3). Attend trial (3.3). Locate & prepare documents/information/exhibit for tomorrow (.8).	685
1368.001 02/27/2019	) 44 F	9 9	250.00	4.50	1 125 00	Attend Trial	690
1368.001 02/27/2019 1368.001 02/28/2019			400.00	6.00		(60%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	680
1368.001 02/28/2019	9 19 F	9 9	110.00	6.00	660.00	Multiple conferences with Kent Robison to review status & assignments (1.2). Locate & prepare documents/information/exhibits for Kent Robison (1.3). Attend trial (2.5). Prepare documents/information/exhibits for tomorrow (1.0).	686
1368.001 02/28/2019	) 44 F	<b>9</b>	250.00	5,25	1 312 50	Attend trial (4.5); review jury instructions (0.75)	691
1368.001 02/28/2019 1368.001 03/01/2019			400.00	6.00		(60%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	681
1368.001 03/01/2019	9 19 F	9	110.00	5.30	583.00	Multiple conferences with Kent Robison to review assignments (1.5). Locate & prepare documents/information/exhibits for Kent Robison (.8). Attend trial (2.0). Work on charts, documents, information exhibits for tomorrow (1.0).	687
1368.001 03/01/201			250.00	4.50		Attend trial (2); meet and confer re instructions (1); begin brief on jury instructions (1.5)	692 682
1368.001 03/02/2019			400.00	2.40		(60%) Trial preparation. Draft brief on jury instructions	693
1368.001 03/02/2019			250.00 400.00	1.50 3.48		(60%) Trial preparation.	683
1368.001 03/03/2019 1368.001 03/03/2019			250.00	1.75		Review Wendy's supplemental instructions (0.5); edit jury instruction brief (1); draft competing instruction (0.25)	694
1368.001 03/04/2019	9 19 F	9	110.00	6.50	715.00	Multiple conferences with Kent Robison regarding status & assignments (1.5). Prepare documents/information/exhibits/charts for closing (1.0). Locate & prepare documents/information for Kent Robison (1.0). Attend trial (2.0). Wait for verdict (1.0).	688
1368.001 03/04/2019 1368.001 03/04/2019			250.00 400.00	7.50 8.10		Attend trial (60%) Worked on diagrams for closing. (.9). Worked on review of exhibits to show during closing (.8). Reviewed and analyzed Petitioners power point slides.(.7). Instruction changes and work with court. (1.9) Closing arguments (5.8). Jury deliberation and appear for jury question and taking verdict. (4.4).	695 698
1368.001 03/06/2019 1368.001 03/07/2019			250.00 250.00	0.50 0.50		outline next steps Meeting with client	696 697

Date: 03/11/2019			Page: 20				
Client	Trans Date	Tmkr	H Tcode/ P Task Code	Rate	Hours to Bill	Amount	
Total for Client ID 136	8.001			Billable	951.66		Jaksick/Todd (445) SSJs Trust
					GRAND TO	TALS	
				Billable	951.66	233,754.00	

FILED Electronically PR17-00445 2019-03-13 06:45:01 PM Jacqueline Bryant Clerk of the Court Transaction # 7165263 : yviloria

## **EXHIBIT 11**

# **EXHIBIT 11**

TJA 001132

### From 8/30/18-Present - 446

#### Date: 03/11/2019

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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Date. Our meero				Robiso	n, Sharp, Sulliv	an & Brust		
Client	Trans Date	H Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 1368.002	Jaksick/Todd 08/30/2018	1 A	9	400.00	0.95	380.00	(50%) Evaluated Connot's push back letter and started draft of response (.7). Work on deposition schedule (.3). Start draft of reply to motion to terminate and	ARCH
1368.002	08/30/2018	19 A	9	110.00	3.30	363.00	opposition to motion for sanctions (.9). Telephone conference with Kent Robison to review status (.3). Locate and prepare documents/information/exhibits for motion to disqualify (1.5). Locate and prepare documents/information/exhibits for upcoming depositions (1.5).	ARCH
1368.002	08/31/2018	19 A	9	110.00	1.80	198.00	Locate and prepare documents/information/exhibits for upcoming depositions (1.5). Update documents/exhibit/indexes (.3).	ARCH
1368.002	08/31/2018	44 A	9	250.00	2.00	500.00	Outline reply (0.5); research re termination of depositions (0.5); begin draft reply (1)	ARCH
1368.002	09/04/2018	19 A	9	110.00	4.30	473.00	Locate and prepare documents/information/exhibits for 30(b)(6) depositions (.8). Multiple conferences with Kent Robison to review status (1.0). Locate and prepare additional documents/information/exhibits for Kent Robison (1.0). Print and prepare documents/information from client (.5). Begin review of new Stan documents (5K pages) (1.0).	ARCH
1368.002 1368.002	09/04/2018 09/04/2018	44 A 1 A		250.00 400.00	0.50 3.40		continue draft reply (50%) Prepare for and took deposition of Stan Jaksick as 30(b)(6) witness for Toiyabe and 30(b)(6) witness for Jaksick Family LLC. Post deposition conferences with Adam and Don regarding more efficient way to obtain 30(b)(6) information through accountant. Email confirmation. Conference with Don and Adam regarding potential initiation of settlement discussions.	ARCH ARCH
1368.002	09/05/2018	19 A	. 9	110.00	2.00	220.00	Update all deposition exhibit binders (.5). Conference with Kent Robison to review status (.5). Locate and prepare documents/information for Kent Robison (.5). Prepare documents for production (.5).	ARCH
1368.002	09/05/2018	44 A	9	250.00	0.70	175.00	emails re depositions (0.2); finish reply ISO mtn to terminate (0.5)	ARCH
1,368.002	09/05/2018	1 A	. 9	400.00	1.20	480.00	(50%) Work on rescheduling 30(b)(6) depositions. Telephone conference with Don Lattin regarding availability of Kevin Riley to answer 30(b)(6) questions. Email traffic to Adam and Don regarding initiation of settlement negotiations. Receive Todd's outline and incorporate outline deal points into deposition questions for Pierre Haschef.	ARCH
1368.002	09/06/2018	19 A	. 9	110.00	2.50	275.00	Locate and prepare documents/information/exhibits for motion to disqualify (1.0). Conference with Kent Robison to review status (.5). Locate and prepare documents/information/exhibits for Jamieson deposition (1.0).	ARCH
1368.002	09/06/2018	44 A	9	250.00	2.00	500.00	Review depo transcripts re agitated or improper comments, length of breaks, etc. (0.5); outline opp to motion to compel (0.5); began draft opp (1)	ARCH
1368.002	09/06/2018	1 A	<b>v</b> 9	400.00	0.50	200.00		ARCH
1368.002	09/06/2018	1 A	<b>4</b> 9	400.00	0.90		(50%) Request to help with response to 30(b)(6) notices on Todd. Email to Don to be directed and forwarded to Kevin, requesting documents for Todd entities similar or identical to those produced by Stan for Stan entities. Commence review of Stan's deposition testimony regarding tracing of \$400,000 Bronco Billy proceeds and \$434,000 Bronco Billy proceeds to determine whether discouragement or reimbursement is appropriate.	ARCH
1368.002	09/07/2018	19 A	<b>9</b>	110.00	1.50		Conference with Kent Robison to review status (.2). Locate and prepare documents/information/exhibits for Jamieson deposition (1.0). Telephone conference with expert Green (.3).	ARCH
1368.002 1368.002	09/07/2018 09/10/2018	44 A 19 A		250.00 110.00	1.50 4.30		Finish draft opp (0.75); edit reply to match opp (0.75) Multiple conferences with Kent Robison to review status and deposition preparation (1.2). Attend conference with Kent Robison, client, Lattin (.5). Locate and prepare documents/information/exhibits for Jamieson deposition (1.3). Print and process documents/information from client (.3). Locate and prepare documents/information for Kent Robison conference with Todd Alexander (1.0).	ARCH ARCH
1368.002	09/10/2018	1 A	<b>4</b> 9	400.00	4.00	1,600.00	(50%) Office conference with Todd Jaksick to review pertinent documents and exhibits to be used for Pierre	ARCH
							Monday 03/11/20	19 10:33 am

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**Detail Fee Transaction File List** Robison, Sharp, Sullivan & Brust

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Client	Trans Date		Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 J							Haschef's deposition (3.2). Office conference with Todd Alexander, counsel for Pierre Haschef, to enlighten and educate Todd with respect to pleadings, allegations, accusations, and documents relevant to Pierre's involvement with Jaksick family and Todd (.8). Work on obtaining dates for mediation from Judge Gamble and Bob Eisenberg (.1)	
1368.002	09/11/2018	1 A	9	400.00	2.00	800.00	(50%) Office conference with Todd Jaksick to review pertinent documents and exhibits to be used for Pierre Haschef's deposition (3.2). Office conference with Todd Alexander, counsel for Pierre Haschef, to enlighten and educate Todd with respect to pleadings, allegations, accusations, and documents relevant to Pierre's involvement with Jaksick family and Todd (.8).	ARCH
1368.002	09/12/2018	19 A	9	110.00	2.60	286.00	Conference with Kent Robison to review status (.3). Update deposition exhibit binders (.3). Locate and prepare documents/information/exhibits for Pierre deposition (1.5). Locate and prepare documents/information for and attend telephone conference with Kent Robison and expert Green (.5).	ARCH
1368.002	09/13/2018	19 A	9	110.00	3.80	418.00	Multiple conferences with Kent Robison to review assignments and prepare for upcoming depositions (1.5). Locate and prepare additional documents/information/exhibits for Pierre deposition (1.8). Locate documents/information for expert Green (.3). Locate, prepare and send documents/information to Todd Alexander (.3).	ARCH
1368.002	09/13/2018	1 A	9	400.00	1.10	440.00	(50%) Prepare for meet and confer with Texas counsel regarding discovery issues, including request for production of documents, subpoena duces tecum, and Todd's deposition. Participate in meet and confer with counsel regarding discovery issues. Work on reply to motion to terminate and motion to challenge pro hac vice admission. Analyze water right deeds provided by Jessica.	ARCH
1368.002	09/14/2018	19 A	9	110.00	3.40	374.00	Locate and prepare additional documents/information/exhibits for Pierre deposition (.8). Attend multiple conferences with Kent Robison, Lattin, client regarding deposition documents/information (1.5). Update deposition exhibit binders (.3). Review new documents from client (.8).	ARCH
1368.002 1368.002	09/14/2018 09/17/2018	44 A 19 A		250.00 110.00	0.50 2.30		client meeting Conference with Kent Robison to review status (.5). Locate and prepare documents/information for Kent Robison (.5). Update deposition roster and indexes (.5). Locate and prepare documents/information/exhibits for motion (.8).	ARCH ARCH
1368.002	09/17/2018	1 A	9	400.00	0,60	240.00	(50%) Work on reviewing documents provided by Kevin Riley to Adam responsive to Todd's 30(b)(6) notice requests (.3). Email Don Lattin requesting Kevin provide same to Adam for 30(b)(6) noticed for Todd (.2). Work on stipulation to extend expert disclosures and discovery cutoff by and through court approved stipulation (.3). Work on demand for indemnification from Issue Trust and Family Trust for legal fees (.4).	ARCH
1368.002	09/18/2018	19 A	9	110.00	1.50		Conference with Kent Robison to review status (.5). Update deposition exhibit and transcript binders (.5). Update Kent Robison working document binders (.5).	ARCH
1269 002	00/10/2019	10 A	0	110.00	0.50	55.00	Conference with Kent Robison to review status (.2).	ARCH

Monday 03/11/2019 10:33 am

55.00 Conference with Kent Robison to review status (.2).

450.00 Client meeting (0.8); review subpoenas to Jessica and

480.00 Prepare for meeting with Todd Jaksick to review status of production for companies and trusts. Work on

conceptual components of demand letter to obtain payment from Family Trust for Todd's fees and costs. Work conceptually on petition to compel Stan to refund \$400,000 of Bronco Billy's funds and \$434,000 used to pay loans owed by Family Trust to Lakeridge. Telephone conference with Don Lattin. 187.00 Conference with Kent Robison to review status (.2).

Update deposition exhibit binders (.2). Review Pierre

documents/information/exhibits for upcoming 30(b)(6)

summary for purposes of determining whether lawsuit

625.00 Draft petition for reconveyance (1); draft responses to SDT for Jessica (1.5)

460.00 (50%) Receive and review Jamison deposition

Robison (.3).

Nannette (1)

deposition (1.0). Prepare

depositions (.3).

Locate and prepare documents/information for Kent

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#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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Client	Trans Date		Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 J	laksick/Todd						for defamation should be processed (.4). Develop a chronology of 30(b)(6) documents produced and began reviewing documents produced by Kevin Riley to Stan's counsel responsive to 30(b)(6) depositions (.9). Continue providing outline information regarding Stan's use of \$400,000 and \$434,000 of Bronco Billy sale proceeds (.6). Draft demand letter for return of funds (.4).	
1368.002	09/21/2018	1 A	9	400.00	0.40	160.00	(50%) Email to and from Mark Knought regarding acceptance of service of subpoena duces tecum on Jessica and Nanette. Telephone conference with Todd Jaksick regarding documents produced for Toiyabe Investment Company. Review of documents produced for TIC with Jessica and Todd. Telephone conference with Don regarding Knought's position that Hascheff's future deposition cannot be scheduled until motion to terminate is decided and work on draft of letter responding to Knought's unreasonable position.	ARCH
1368.002	09/24/2018	19 A	9	110.00	2.30	253.00	Review & print new documents from Riley (.3). Conference with Kent Robison to review status & assignments (.5). Locate & prepare documents/information/exhibits for Indemnity Agreement/Fee Demand (1.2). Prepare & send documents/information to client (.3).	ARCH
1368.002	09/24/2018	1 A	9	400.00	0.80	320.00	(50%) Office conference with Todd regarding corrections to deposition (.8). Review all of Todd's suggested changes (.5). Start notice of corrections format (.3).	ARCH
1368.002	09/24/2018	1 A	9	400.00	2.00	800.00	Continue research concerning Stan's testimony as to location and whereabouts of Bronco Billy proceeds by review of transcript (.8). Work on petition to have Stan's discourage (.8). Made revisions to Therese's final draft to finalize for filing (.4).	ARCH
1368.002 1368.002	09/25/2018 09/25/2018	44 A 19 A	9 9	250.00 110.00	2.60 2.30		Begin Nanette draft objections (1); client meeting (1.6) Locate & prepare documents/information/testimony for fee letter (1.0). Attend conference with Kent Robison, Therese Shanks, client (1.0). Locate & prepare documents/information for Kent Robison (.3).	ARCH ARCH
1368.002	09/26/2018	19 A	9	110.00	1.10	121.00	Conference with Kent Robison to review assignments (.3). Locate and prepare documents/information for Kent Robison (.8).	ARCH
1368.002 1368.002	09/26/2018 09/26/2018	44 A 1 A	9 9	250.00 400.00	0.50 0.90		Edit petition for reconveyance (50%) Meeting with Don and Todd to review need for petition for instructions. Work on letter requesting fees be paid by Family and/or Issue Trust.	ARCH ARCH
1368.002	09/27/2018	19 A	9	110.00	1.80	198.00	Review deposition changes/corrections from client (.3). Update all document binders and indexes (1.0). Begin organization of documents/information/exhibits not used for depositions (.5).	ARCH
1368.002 1368.002	09/27/2018 09/27/2018	44 A 44 A	9 9	250.00 250.00	0.50 0.50		Incorporate client edits into petition, and email to client Review emergency motion to continue the trial and extend discovery	ARCH ARCH
1368.002	09/27/2018	1 A	9	400.00	0.60	240.00	(50%) Continue work on petition for reconveyance of proceeds diverted by Stan consisting of Bronco Billy's \$400,000 (.8). Telephone conference with Don regarding Kevin's position on 434 being a payment on a loan owed by Family Trust to Lakeridge (.4).	ARCH
1368.002	09/28/2018	19 A	9	110.00	1.50	165.00	Review and organize documents/information prepped for but not marked for depositions (potential trial exhibit) (1.0). Update documents and deposition exhibit binders (.5).	ARCH
1368.002	10/01/2018	1 A	9	400.00	0.60	240.00	(50%) Revise objections to subpoena duces tecum (.3). Work on reviewing Judge Hascheff's deposition for testimony supporting Todd's interpretation of indemnification agreement (.2). Start draft of demand that Family Trust indemnify and/or pay Todd's legal fee and costs (.7).	ARCH
1368.002	10/01/2018	19 A	9	110.00	2.80		Conference with Kent Robison to review status and assignments (.5). Update deposition and document binders and indexes (.8). Locate and prepare documents/information for Kent Robison (.5). Continue with review and organize of potential trial exhibits (1.0).	ARCH
1368.002 1368.002	10/01/2018 10/02/2018	44 A 19 A	9 9	250.00 110.00	0.30 2.00	220.00	Finish draft Nano objections Conference with Kent Robison to review status (.5). Review Todd's corrections to all deposition transcripts (1.0). Locate and prepare documents/information for Kent Robison (.5).	ARCH ARCH
1368.002 1368.002	10/02/2018 10/02/2018	44 A 44 A	9 9	250.00 250.00	1.00 2.00	250.00 500.00	Finish editing petition for reconveyance Research re diligence in conducting discovery for continuances (0.5); draft opposition to motion to	ARCH ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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Client Client ID 1368.002 .	Trans Date Isksick/Todd		Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
1368.002	10/02/2018	1 A	9	400.00	0.60	240.00	continue trial (1.3); edit (0.2) (50%) Continue review with Todd and Jim of deposition testimony to prepare notice of corrections for all four versions (.8). Continue drafting demand for payment of fees by looking at all time charged and narratives	ARCH
1368.002	10/02/2018	1 A	9	400.00	0.50	200.00	reviewed (.4). (50%) Receive comments from Don Lattin regarding petition for reconveyance of funds diverted by Stanley of Bronco Billy's proceeds (.5). Inter-office conference with Therese to incorporate changes to reinstate 434	ARCH
1368.002	10/03/2018	1 A	9	400.00	1.40	560.00	based upon Kevin Riley's expected testimony (.5). (50%) Continue to review and scrutiny of testimony from Pierre Hascheff concerning Sam Jaksick's intent that Todd be indemnified from Family Trust for attorney's fees and all claims against him (.8). Work on discovery issues being expressed by Todd Alexander, Mark Connot and Adam Hosmer-Henner concerning continue deposition for Judge Hascheff (.6). Work on more detailed responses and production of documents for subpoena duces tecum to Nanette and Jessica (.7). Work on including insertions concerning \$434,000 dollar misappropriation by Stan into Todd's petition for refund (.7).	ARCH
1368.002	10/03/2018	19 A	9	110.00	2.10	231.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.8). Work on draft Notice of Corrections to depositions for Todd (1.0).	ARCH
1368.002	10/04/2018	1 A	9	400.00	0.80	320.00	Continue review and revisions of Todd's petition to	ARCH
1368.002	10/04/2018	19 A	9	110.00	2,30	253.00	have Bronco Billy's money returned to Family Trust. Conference with Kent Robison to review status (.5). Work on draft deposition corrections notices for Todd (1.0). Update document indexes (.5). Locate and send documents/information for client (.3).	ARCH
1368.002	10/05/2018	19 A	9	110.00	2.40	264.00	Conference with Kent Robison to review status (.3). Review and revise deposition notice corrections (.8). Update deposition roster and indexes (.3).	ARCH
1368.002	10/08/2018	19 A	9	110.00	0.80	88.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent	ARCH
1368.002	10/08/2018	1 A	9	400.00	1.80	720.00	Robison (.5). (50%) Office conference with Todd Jaksick and Don Lattin regarding discovery issues, expert designation, and request from Wendy's lawyers to continue dates and trial. Work on opposition to emergency motion to extend discovery. Continue to review with Todd regarding corrections to depositions and clarifications to non-sensical answers.	ARCH
1368.002	10/09/2018	1 A	9	400.00	1.85	740.00	(50%) Work on Supplemental Objections to Nanette & Jessica's SDTs (1.2). Work on Memo to Todd Alexander re: Pierre's continued deposition (1.1). Work with Todd to assemble Hascheff documents for inspection (.6). Communicate to counsel availability of Hascheff's documents available for inspection (.8).	ARCH
1368.002	10/10/2018	19 A	9	110.00	2.10	231.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Prepare additional information for Notice of Deposition Corrections (.3). Locate, prepare and send documents/information to Kent Robison (.5). Begin preparation for documents reviewed by Hosmer for production (1.0).	ARCH
1368.002	10/11/2018	19 A	9	110.00	1.80	198.00	Telephone conference with Kent Robison to reivew status (.3). Review Hascheff documents and prepare for duplication/production (1.0). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.002	10/11/2018	44 A 1 A	9 21	250.00	0.50		review motion to compel Write off prior finance charges	ARCH ARCH
1368.002 1368.002	10/12/2018 10/12/2018	19 A	9	110.00	1.80	198.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Work on deposition notice corrections with Kent Robison (1.0).	ARCH
1368.002	10/12/2018	1 A	9	400.00	2.50	1,000.00	(50%) Office conference with Nanette to review notary book (.8). Made exhibits from pages of Nanette's notary book (.4). Confer with Todd regarding decisions to pay Ag Credit (.4). Telephone conference with Don and Todd and office conference regarding demand on Phil Kreitlin to authorize payment to Ag Credit and for Stan to produce accountings for sales of Montreaux lots in light of Family Trust interest in proceeds therefrom (.8). Prepare indemnification payment for fees demand letter by review of indemnification agreement provisions (.5), Stan's testimony (.4), Wendy's testimony regarding indemnification (.4). Draft Todd's declaration (.4).	ARCH

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#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

<u>Client</u> Client ID 1368.002 J	Trans Date aksick/Todd		Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
							Review Hascheff testimony to include in demand (.5). Revise letter to MCL citing above as support for Trust and Issue Trust to pay legal fees charged to Todd by RSSB (.4).	
1368.002	10/15/2018	19 A	. 9	110.00	1.40	154.00	Work on documents/information to supplemental 16.1 disclosure (.3). Review and revise deposition corrections (.3). Revise document index detailed	ARCH
1368.002	10/16/2018	1 A	. 9	400.00	1.70	680.00	descriptions (.8). (50%) Office conference with Todd regarding sanction order, discuss all pending discovery issues, telephone conference with Don Lattin, review documents	ARCH
1368.002	10/16/2018	19 A	9	110.00	3.10	341.00	requested from Pierre's file. Conference with Kent Robison to review assignments (.3). Review/organize boxes of documents from client for upcoming inspection (.8). Locate and prepare documents/information for Kent Robison (1.0). Work on detailed document indexes (1.0).	ARCH
1368.002	10/16/2018	44 A	9	250.00	1.00	250.00	detailed document indexes (1.0). Review order (0.2); research re potential reconsideration basis (0.2); begin outline to opposition to motion to compel (0.8)	ARCH
1368.002	10/17/2018	19 A	. 9	110.00	2.60	286.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Work on documents to be produced (organize and locate) (1.0). Continue with review and revision of detailed indexes (1.0). Locate, prepare and send documents/information to Kent Robison (.3).	ARCH
1368.002	10/18/2018	1 A	9	400.00	1.55	620.00	(50%) Office conference with Todd to review methods by which responses could be made to subpoena duces tecum. Review in detail subpoenas and topics with Todd. Continue review of the 526 RFPs to see if any manageable strategy or procedure could be implemented to draft a response. Review notary book and modify objection to subpoena duces tecum. Work on preparing Todd for additional topics that will be addressed and covered in continued deposition.	ARCH
1368.002	10/19/2018	1 A	v 9	400.00	0.80	320.00	(50%) Work on scheduling Pierre Hascheff's deposition. Participate with Don and Todd in preparing for pending discovery fight and upcoming meeting with Commissioner Ayres.	ARCH
1368.002	10/22/2018	1 A	<b>9</b>	400.00	0.90	360.00	(50%) Start draft of motion for protective order on all outstanding discovery issues. Research Rule 37 regarding burdens to obtain protective order. Start itemizing individual discovery requests made by Wendy's counsel. Continue to review methodology by which Jessica's emails could be identified and possibly produced.	ARCH
1368.002	10/22/2018	19 A	X 9	110.00	1.80	198.00	Review emails from Kent Robison regarding assignments (.2). Locate and prepare documents/information for Kent Robison (.3). Begin review of Hascheff documents (6K pages) (.8). Continue with detailed descriptions in document indexes (.5).	ARCH
1368.002	10/23/2018	19 A	<b>4</b> 9	110.00	2.50	275.00	Conference with Kent Robison to review status and assignments (.5). Locate and prepare documents/information/exhibits for protective order (1.5). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.002	10/23/2018	44 <i>F</i>	A 9	250.00	3.00	750.00	draft opposition to motion to compel re claims on estate administration (1); draft opposition re mental capacity requests (1); begin draft opposition re financial requests	ARCH
1368.002	10/23/2018	1 <i>F</i>	N 9	400.00	2.20	880.00	(1) (50%) Work on opposition to motion to compel and cross-motion for protective order by analyzing the sheer number of requests made by Wendy in RFPs, SDTs, and similar requests of Nanette, Jessica, Pierre and Bob Legoy (1.4). Draft overview and prepare chart for inclusion, motion for protective order (.5). Review allegations and acusations in Wendy's amended counter-petition to compare with relevance of specified requests (.8). Work on determining how many emails are in Jessica's "system" that would have to be reviewed in order to be responsive to the subpoena duces tecum (1.7).	ARCH
1368.002	10/24/2018	19 A	A 9	110.00	1.90	209.00	Update deposition roster and indexes (.3). Continue with review of 6K pages of Hascheff documents (.8). Continue with revision of detailed document indexes (.8).	ARCH
1368.002 1368.002	10/24/2018 10/24/2018	44 / 1 /		250.00 400.00	1.00 1.70		finish draft opp re financial requests (50%) Telephone conference with Don Lattin (.3). Review disclosure forms produced by Don to allow	ARCH ARCH

Monday 03/11/2019 10:33 am

### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date: 03/11/2019	

Client	Trans Date		Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002	Jaksick/Todd						Kevin Riley to testify concerning Duck Lake Flat, LLC, White Pine, LLC, Home Camp, LLC without tax returns (.3). Telephone conference with Todd regarding disclosure forms (.3). Office conference with Todd to review Duck Lake, LLC documents and financials included in 30(b)(6) production (.6). Work with Todd to prepare for second round of deposition with review of material recovered by Kevin Spencer and forecast of additional topics to be covered in next session (.8). Receive and review and discuss with client Judge Hardy's order addressing motion to extend discovery, expert deadlines, and trial (.3). Commence work on status conference statement for Todd regarding abuse of discovery tactics to be presented at November 16, 2018 hearing (.4). Work on and complete Todd's response to Wendy's fifth request for production of document (.4).	
1368.002	10/25/2018	44 A	9	250.00	6.00	1,500.00	documents (.4). Draft opp re unrelated entities (2); draft opp re other unrelated requests (3); review 6, 7, and 8 document	ARCH
1368.002	10/25/2018	19 A	9	110.00	4.00	440.00	requests (1); Conference with Kent Robison to review status and assignments (.5). Prepare documents/information for Rile deposition (.5). REview 4 days of Todd deposition testimony for information for Kent Robison (3.0).	ARCH
1368.002	10/25/2018	1 A	9	400.00	0.90	360.00	(50%) Continue draft of opposition to motion to compel and counter-motion for active order, including numerical analysis of 1,819 requests served on Todd and Todd Associates (Jessica, Bob Legoy, and PRN Kevin). Continue work on status conference statement to be submitted on behalf of Todd individually for both cases. Continue to review documents Kevin produced to Todd responsive to 30(b)(6) topics according to and formal agreement with Adam.	ARCH
1368.002	10/26/2018	44 A	9	250.00	1.25	312.50	Draft opp/motion re sanctions (0.5); edit opp/cntrmtn	ARCH
1368.002	10/29/2018	1 A	9	400.00	5.10	2,040.00	(0.75) (50%) Prepare for Kevin Riley deposition by review of accountings and documents provided from 30(b)(6) request (1.2). Office conference with Todd and Don to prepare for Kevin's testimony (1.6). Attend deposition of Kevin Riley (6.9). Post deposition debrief with client and Don regarding accounting issues raised by Adam in examination of Kevin Riley (.5).	ARCH
1368.002	10/29/2018	19 A	9	110.00	2.80	308.00	Conference with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for Kent Robison (.8). Locate and copy 30(b)(6) documents/usb for production to Adam (.5). Update document indexes (.5). Continue with review of Hascheff documents (.5).	ARCH
1368.002	10/30/2018	1 A	9	400.00	4.90	1,960.00	(50%) Prepare for and attend deposition of accountant Kevin Riley (4.2). Confer with client to prepare for client's deposition in light of Riley testimony (1.1). Attend and defend deposition of Todd Jaksick (3.7). Post deposition review of testimony and exhibits with Todd and debriefing after deposition testimony (.8).	ARCH
1368.002	10/30/2018	19 A	9	110.00	2.30	253.00	Conference with Kent Robison to review status (.5). Locate and prepare documents/information/exhibits for depositions (Riley and Todd) (.8). Continue with review of Hascheff documents (1.0).	ARCH
1368.002	10/31/2018	1 A	9	400.00	4.10	1,640.00	(50%) Prepare Todd for further deposition testimony (.8). Attend and defend Todd's deposition taken by Kevin Spencer (6.3). Post deposition debrief with Client	ARCH
1368.002	10/31/2018	44 A	9	250.00	0.50	125.00	(1.1). Incorporate client edits and final edits to opp	ARCH
1368.002	10/31/2018	19 A	9	110.00	2.10	231.00	mtn/countermtn Conference with Kent Robison to review status (.3). Locate and prepare documents/information/exhibits for today's depositions (.8). Update exhibits on system (.5). Work on revisions to detailed document indexes (.5).	ARCH
1368.002	11/01/2018	1 A	9	400.00	0.80	320.00	(50%) Work on providing responses to Stan's request for admissions and responses to interrogatories (1.6)	ARCH
1368.002	11/01/2018	19 A	9	110.00		0.00	Conference with Kent Robison to review status (.5). Locate and prepare documents/information for Kent Robison (.5). Review latest deposition exhibit, organize	ARCH
1368.002	11/02/2018	19 A	9	110.00	1.80	198.00	and index (1.0). Work on detailed document index (.8). Conference with Kent Robison to review status (.3). Organize and index deposition exhibits (original, working clean) (.8). Meet with court reporter regarding drop box for exhibits (.2). Continue with detailed document index (.5).	ARCH
1368.002	11/05/2018	1 A	9	400.00	0.70	280.00	(50%) Work on preparing answers/responses to	ARCH

### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

Date:	03/11/2019	
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Clie	Client nt ID 1368.002	Trans <u>Date</u> Jaksick/Todd	Tmkr	H Tcode/ P Task Code	Rate	Hours to Bill	Amount		Ref #
								Stanley's request for admissions (.3). Work on answers to interrogatories (.4). Submit both to Todd and Don for review (.1). Collaborate with Jim on responding to Stanley's two sets of request for	
	1368.002	11/05/2018	19	A 9	110.00	2.10	231.00	production of documents (.6). Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Prepare documents/information for Kent Robison meeting (.5). Continue with detailed document	ARCH
	1368.002	11/06/2018	44	A 9	250.00	1.00	250.00	index (.8). Draft discovery responses (0.5); research re objections re admissions in discovery requests (0.5)	ARCH
	1368.002	11/06/2018	19	A 9	110.00	3.40	374.00	Conference with Kent Robison to review status and assignment (.3). Assist with document information to respond to Stan's discovery requests (2.3). Locate and prepare documents/information for Kent Robison (.5). Prepare documents/information for telephone	ARCH
	1368.002	11/06/2018	1	A 9	400.00	1.30	520.00	conference with expert Green (.3). Draft responses to request for admissions for Family Trust with Todd (.7). Prepare memo for Todd	ARCH
	1368.002	11/07/2018	19	A 9	110.00	2,50	275.00	explaining reasons for each denial and admission (.6). Telephone conference with Kent Robison to review assignments (.3). Locate, prepare and send documents/information to Kent Robison (.3). Review and respond to client emails (.3). Begin review of Todd deposition Vol. 5 (.8). Work on next 16.1 supplement (.8).	ARCH
	1368.002	11/08/2018	19	A 9	110.00	2.40	264.00	Telephone conference with Kent Robison to review status and assignments (.3). Work on responses to Star's requests for production of documents (1.8). Prepare and send documents/information to Kent Robison (.3).	ARCH
	1368.002	11/09/2018	19	A 9	110.00	2.40	264.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Work on draft discovery responses (.8). Locate and prepare documents for Judge Hascheff (.3).	ARCH
	1368.002	11/09/2018	1	A 9	400.00	1.05	420.00	Update document indexes (.5). (50%) Office conference at Don Lattin's to confer with Don and Todd regarding issues raised by Wendy's counsel, ongoing discovery, experts analysis, and	ARCH
	1368.002	11/12/2018	1	A 9	400.00	0.75	300.00	strategies on how to apply for or get fees paid. (50%) Prepare declaration in support of Todd's demand for fees (.4). Work on first draft of Todd's status conference statement outlining for Court's consideration magnitude of discovery disputes and magnitude of discovery requests (1.1).	ARCH
	1368.002	11/13/2018	19	A 9	110.00	3.40	374.00	Conference with Kent Robison to review status and assignments (.3). Work on next 16.1 production (.5). Prepare documents/information for Kent Robison (.5). Prepare for and attend conference with Kent Robison and client to work on discovery responses (1.8). Prepare and send documents/information to client (.3).	ARCH
	1368.002	11/13/2018	1	A 9	400.00	0.70	280.00	Office conference with Todd to work on answers to interrogatories.	ARCH
	1368.002	11/14/2018	19	A 9	110.00	4.00	440.00	Conference with Kent Robison to review draft discovery responses (1.0). Locate and prepare documents/information for Kent Robison (.5). Attend conference with Kent Robison and client to assist with documents/information for request for production responses (2.5).	ARCH
	1368.002	11/14/2018	1	A 9	400.00	1.70	680.00	(50%) Work on supplement to opposition to motion to continue by including overview of discovery request showing chart of number of request for production, number of topics on subpoena duces tecum, number of interrogatories, request for admissions, compared to specific issues raised in counter-petitions (1.6). Review Todd's roles as Trustee of Issue, Trustee of Family, and as individual to restrict and limit issues pertaining to Todd as individual to finalize argument with curtailing discovery is better solution than continuing trial (1.8).	ARCH
	1368.002	11/15/2018	1	A 9	400.00	1.40	560.00		ARCH
	1368.002	11/15/2018	19	A 9	110.00	1.50	165.00	Conference with Kent Robison to review status (.2). Begin draft request for production of documents to Stan (.5). Locate and prepare documents/information for Kent Robison (.8).	ARCH
	1368.002	11/16/2018	44		250.00	1.50		attend hearing Conference with Kent Robison to review status and	ARCH ARCH
HDC	1368.002	11/16/2018	19	A 9	110.00	1.80	198.00	Conterence with Kent Kobison to review status and Monday 03/11/20	

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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				Robisc	on, Sharp, Sulliv	an & Brust		
Client Client ID 1368.002 J	Trans Date	H <u>Tmkr</u> P	Tcođe/ Task Code	Rate	Hours to Bill	Amount		Ref #
Glient ID 1366.002 J							assignments (.5). Locate and prepare documents/information for Kent Robison (.3). Locate and prepare documents/information/exhibits for Hascheff deposition (.5). Begin work on draft trial exhibit index (.5).	
1368.002	11/16/2018	1 A		400.00	2.40		(50%) Pre-hearing conference with Don, Therese, Carolyn, and client regarding Court's status hearing. Present at Court's status conference. Discussions among counsel on how to proceed with Court's ruling as amended deadlines. Commence collaboration on who to use "two choices" for mediator - agree on Enzenberger and Gamble. Start work on motion to strike Wendy's new petition for exceeding 30 pages, filing without Court permission, and presenting redundant arguments to Court to influence Court at status conference.	ARCH
1368.002	11/17/2018	44 A		250.00	4.50		attend Pierre Hascheff deposition	ARCH
1368.002	11/19/2018	19 A	9	110.00	1.70	187.00	Telephone conference with Kent Robison to review status and assignments (.3). Locate, prepare and send documents/information to Kent Robison (.3). Contact reporter regarding copy of hearing transcript (.3). Work on draft trial exhibit index (.8).	ARCH
1368.002	11/20/2018	19 A	9	110.00	2.00	220.00	Telephone conference with Kent Robison to review assignments (.2). Review hearing transcript for information/deadlines (.3). Process deposition transcripts (.5). Work on trial exhibit index (1.0).	ARCH
1368.002	11/21/2018	19 A	9	110.00	2.60	286.00	Telephone conference with Kent Robison to review assignments (.3). Locate, prepare and send documents/information to Kent Robison (.5). Work on draft trial exhibit index (.5). Process new deposition transcripts (.5). Prepare summary of claims for Kent Robison (.8).	ARCH
1368.002	11/27/2018	19 A	9	110.00	4.20	462.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (1.0). Prepare for and attend conference with Kent Robison and client to prepare discovery responses (1.8). Work on draft trial exhibit index (.3).	ARCH
1368.002	11/28/2018	19 A	9	110.00	2.30	253.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Work on draft trial exhibit list/index (1.0). Update all document indexes (.5).	ARCH
1368.002	11/29/2018	44 A	9	250.00	4.50	1,125.00	Work on tríal protocol (0.5); draft MOTION FOR SUMMARY JUDGMENT re Stan's claims barred by statute of limitations (3.25); begin draft argument portion of MOTION FOR SUMMARY JUDGMENT re Stan's claims barred by release (0.75)	ARCH
1368.002	11/29/2018	19 A	9	110.00	2.80	308.00	to review status (.3). Attend conference with Kent Robison, Therese Shanks, Hannah Fuetsch regarding trial protocol preparation (1.0). Locate and prepare documents/information/exhibits for Therese Shanks (.5).	ARCH
1368.002	11/29/2018	1 A	9	400.00	2.40	960.00	(50%) Office conference to prepare motions for summary judgment and related filings with Todd, Jessica and Don. Work on analysis of discovery requests to determine on Incline TSS documents and emails produced versus those that might not have been produced.	ARCH
1368.002	11/30/2018	1 A		400.00	1.35		(50%) Continue work on answers to interrogatories propounded by Stan (.4). Revise and redraft responses to request for admissions (.3). Telephone conference with Don Lattin regarding sufficiency and adequacy of answers to RFA's and interrogatories (.4). Work on trial protocol statement (.3). Work on opposition to motion to compel regarding Jessica subpoena duces tecum (.6). Revise and draft introduction to motion to strike Wendy's petition (.4). Work on changes to opposition to motion to join indispensable party and finalize (.3).	ARCH
1368.002	11/30/2018	19 A		110.00	1.30		Conference with Kent Robison to review status (.3). Work on trial exhibit index (.5). Locate and prepare documents/information for Kent Robison. (.5).	ARCH
1368.002	12/03/2018	44 A	9	250.00	1.40	350.00	Review trial protocol (0.2); finish MOTION FOR SUMMARY JUDGMENT re Stan (0.7); edit (0.5)	ARCH
1368.002	12/03/2018	19 A	9	110.00	1.00		Conference with Kent Robison to review status (.2). Locate and prepare documents/information/exhibits for Kent Robison (.8).	ARCH
1368.002	12/03/2018	1 A	9	400.00	3.00	1,200.00	(50%) Office conference with Todd and Jessica to have them assist in Todd's opposition to Wendy's motion to compel production (1.8). Work with Deb	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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				Robisor	, Sharp, Sulliv	an & Brust		
Client	Trans Date		code/ ask Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 J	aksick/ i odd						Harris on formulating methodology to ascertain number of emails in Jessica's system for AOL and Gmail concerning specified topics (1.1). Work with Deb on declaration to show Commissioner and Judge the fact that Jessica needs to review and possibly produce 46,000 emails (.6). Telephone conference with Jim Green regarding issues raised in handwriting samples (.7). Complete Todd's answers to 1st Set of Interrogatories regarding Family Trust (.6). Met and confer with Todd to finish Todd's answers to 1st Set of Interrogatories regarding Issue Trust (1.2)	
1368.002	12/04/2018	44 A	9	250.00	2.00	500.00	Draft MOTION FOR SUMMARY JUDGMENT re Wendy's claims	ARCH
1368.002	12/04/2018	1 A	9	400.00	2.10	840.00	(50%) Continue draft of motion for summary judgment against Stanley (1.2). Assemble accumulated exhibits and testimony for draft of MSJ against Stan (1.4). Work on finalizing motion for summary judgment on Wendy's claims (.8). Work on assembling exhibits to motion from deposition exhibits and deposition testimony (.8).	ARCH
1368.002	12/05/2018	19 A	9	110.00	2.40	264.00	Multiple conferences with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for Kent Robison (.3). Prepare for and attend telephone conference with Kent Robison and expert Green (1.0). Locate and prepare documents/information for Green (.3). Attend conference with Kent Robison and client (.3).	ARCH
1368.002	12/05/2018	1 A	9	400.00	3.55	1,420.00	(50%) Complete final draft with attached exhibits of MSJ against Wendy (1.9). Finish final draft together with final review of exhibits and testimony of Todd's MSJ motion against Stan (2.2). Telephone conference with Jim Green; review each and every known to give Jim basis for reasons why known are in fact known signatures of Sam and/or Wendy; discuss matters to be included in Jim's expert witness report (2.1). Telephone conference with Mike Ivey regarding IT services for trial (.5). Review, finalize, proof read and change minor portions of Todd's opposition to Wendy's motion to join indispensable parties (.4).	ARCH
1368.002	12/06/2018	1 A	9	400.00	2.75	1,100.00	(50%) Continue development of trial protocol (.4). Work on 1st draft of discovery conference statement (.8). Work on and complete opposition to 40 party joinder motion (.6). Office conference with Todd regarding declarations for opposition (.5). Work on Jury Instructions (.9). Letters to expert regarding refinement of assignment (.8). Letter to MCL regarding fees (.5). Office conference with Jessica regarding deposition notice and details regarding Todd's involvement in various companies (.6). Motion in limine list prepared (.4).	ARCH
1368.002	12/06/2018	19 A	9	110.00	2.60	286.00	Conference with Kent Robison to review status (.2). Locate and prepare documents/information/exhibits for motion (.4). Locate and prepare documents/information/exhibits for discovery status report (1.2). Attend telephone conference with Kent Robison, Lattin and client (.3). Prepare documents/information for Kent Robison conference with client (.5).	ARCH
1368.002 1368.002	12/07/2018 12/07/2018	44 A 19 A	9 9	250.00 110.00	0.50 1.30		review new motions Conference with Kent Robison to review status (.3). Deliver courtesy copies of report to court (.5). Locate and prepare documents/information for Kent Robison (.5).	ARCH ARCH
1368.002	12/07/2018	1 A	9	400.00	0.95	380.00	(50%) Review status of various discovery issues (.8). Draft Todd's (Trustee and Individually) discovery status	ARCH
1368.002	12/10/2018	19 A	9	110.00	3.10	341.00	report, revised, finalized and filed (1.1). Telephone conference with Kent Robison to review status and assignments (.3). Work on 16.1 supplement (1.0). Locate, prepare and send documents/information to Kent Robison (.3). Locate and print Secretary of State information on all entities identified in our motion (1.5).	ARCH
1368.002	12/11/2018	1 A	9	400.00	3.00	1,200.00	(50%) Office conference with Don and Todd to review pending motions and discovery including motion to compel regarding Jessica Clayton, Wendy's motion for leave to join indispensable parties, motion to strike Wendy's petition to redress Todd's MSJ against Wendy and Stan, Wendy's motion to compel regarding Childers and Legoy (.9). Review trial protocol statement with Todd (.3). Work on confirming	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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				Robiso	n, Sharp, Sulliv	an & Brust		
Client	Trans Date	Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 1368.002	Jaksick/1000	19 A	. 9	110.00	1.90	209.00	settlement conference with Bob Enzenberger and reserving Sunshine Litigation offices (.3). Participate in discovery dispute conference with Commissioner Ayres (1.1). Debrief with Don and Todd (.2). Work on Jackrabbit Capital call (.2). Conference with Kent Robison to review status and assignments (.3). Locate and prepare	ARCH
1000 000	10/11/2010			110.00	1.00	200.00	documents/information for Kent Robison and attend conference with Kent Robison, Lattin and client (.8). Continue with work on 16.1 supplement (.8). Conference with Kent Robison to review status and	ARCH
1368.002	12/11/2018	19 A	. 9	110.00	1.90	209.00	assignments (.3). Locate and prepare documents/information for Kent Robison and attend conference with Kent Robison, Lattin and client (.8). Continue with work on 16.1 supplement (.8).	
1368.002	12/12/2018	19 A	. 9	110.00	2.00	220.00	Conference with Kent Robison to review assignments (.2). Locate and prepare documents/information for Kent Robison (.8). Work on next 16.1 supplemental document production (1.0).	ARCH
1368.002	12/12/2018	1 A	. 9	400.00	1.10	440.00	(50%) Draft Todd's second discovery dispute report based on participation in December 11th discovery dispute conference with Discovery Commissioner (1.2). Review law on out of state subpoena duces tecum and analyze Wendy's records subpoenas for Good Samaritan, Los Angeles Cardiologist and Dr. Cannom (1.0).	ARCH
1368.002	12/13/2018	44 A	9	250.00	0,50	125.00	Meeting with clients (1); research re time for final action	ARCH
1368.002	12/13/2018	19 A	. 9	110.00	2.90	319.00	order (1); edit memo to client (1) Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Locate original deposition exhibits (.3). Work on next 16.1 disclosure (.8). Begin review of 300 pages of Sam's medical records (1.0).	ARCH
1368.002	12/13/2018	1 A	9	400.00	2.50	1,000.00	(50%) Work on reply to Wendy's opposition to motion to compel production regarding Jessica Clayton (2.1). Receive and review records of Dr. Ronald Smith for any evidence of mental incapacity (.8). Review filings by counsel for Wendy (.3). Receive and thoroughly review with comments asserted therein James Green's expert witness report (1.8).	ARCH
1368.002	12/14/2018	19 A	9	110.00	3.10	341.00	Multiple telephone conferences with Kent Robison regarding status and assignments (.3). Continue with review of medical records from Dr. Smith (1.8). Research drug side effects (1.0).	ARCH
1368.002	12/14/2018	1 A	. 9	400.00	1.10	440.00	(50%) Receive and review Wendy's 9th Request for Production of Documents regarding documents on which Todd signed Sam's name (.3). Draft responses to 9th Request for Production of Documents (.4). Review Wendy's second set of interrogatories to Todd and prepare answers (.3). Review Wendy's RFPs to Stan and confer with Todd regarding these discovery requests (.3). Receive and review Jim Green's draft of expert report and provide answers to questions asked (.9).	ARCH
1368.002	12/17/2018	19 A	9	110.00	3.40	374.00	(.3). Assist with documents/information/exhibits for expert disclosure (2.0). Review new documents from Trust (.3). Work on 16.1 supplement (.3). Review Pierre deposition Vol. II (.5).	ARCH
1368.002	12/17/2018	1 A	. 9	400.00	3.20	1,280.00	(50%) Work on preparing expert disclosures concerning James Green and in collaboration with Don concerning recipient experts (1.2). Telephone conference collaboration with Don Lattin (1.1). Receive, review Wendy's replies to our opposition to her motion to join additional parties (.8). Receive, review Wendy's reply to Don Lattin's opposition to Wendy's petition "to redress" (.9). Telephone conference with Nik Palmer regarding subpoena duces tecum and responses available under Rule 45 (.2). Receive and review Wendy's initial expert disclosures; read carefully report of Campagna, Stolbach and Wallace (2.2).	ARCH
1368.002	12/18/2018	19 A	. 9	110.00	4.00	440.00	Review Wendy's expert disclosures (.3). Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.8). Review new documents from client (.8). Locate and prepare documents/information for discovery hearing (.8). Attend pre-hearing conference with Kent Robison and client (1.0).	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

				Robiso	on, Sharp, Sulliv	an & Brust		
Client	Trans, Date	H Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 1368.002	Jaksick/Todd 12/18/2018	1 A	9	400.00	2.20	880.00	(50%) Office conference with Don Lattin and Todd Jaksick to prepare for discovery dispute conference (1.4). Participation in telephone discovery dispute conference with Commissioner Ayres (1.6). Prepare, file, and serve 30(b)(6) notices (1.4).	ARCH
1368.002	12/19/2018	44 A	9	250.00	3.00	750.00	Draft objection to request for submission (0.5); review reply in support of emergency motion to remove Todd (0.5); review opposition to MOTION FOR SUMMARY JUDGMENT re Stan (0.5); begin draft reply (1.5)	ARCH
1368.002	12/19/2018	19 A	9	110.00	3.60	396.00	Conference with Kent Robison to review status and assignments (.3). Locate and prepare documents/information for Kent Robison (.8). Work on draft trial exhibit index (.5). Attend telephone conference with Kent Robison and client (.5). Prepare second amended indemnity time line documents (1.0). Work on 16.1 disclosures (.5).	ARCH
1368.002	12/19/2018	1 A	9	400.00	1.40	560.00	(50%) Done notices of deposition preparation. Continue to review outline and summarize depositions of Stanley Jaksick and Pierre Hascheff.	ARCH
1368.002	12/20/2018	44 A	9	250.00	2.50	625.00	Review motion to strike (0.5); continue draft reply ISO MOTION FOR SUMMARY JUDGMENT re Stan (1.5); review SDT to Ticor Title and outline objections (0.5)	ARCH
1368.002	12/20/2018	19 A	9	110.00	3.60	396.00	Multiple telephone conferences/emails with Kent Robison to review assignments (.3). Review, print and organize new photographs from client (.5). Work on 16.1 disclosures (1.0). Prepare and send documents/information to Alexander (.3). Contact and email documents/information to Green (.5). REview and prepare Chrisman documents (1.0).	ARCH
1368.002	12/21/2018	44 A	9	250.00	1.00	250.00	research re motion to strike for untimeliness (0.5); outline opposition (0.5)	ARCH
1368.002	12/21/2018	19 A	9	110.00	2.70	297.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Locate, prepare and send documents/information to Kent Robison (.3). Work on 16.1 supplement (1.0). Update deposition/trial exhibit indexes (.8). Review and print documents/information from client (.3).	ARCH
1368.002	12/24/2018	19 A	9	110.00	2.20	242.00	Conference with Kent Robison to review assignments (.2). Locate and prepare documents/information for Kent Robison (.5). Attend conference with Kent Robison, Therese Shanks and client (1.5).	ARCH
1368.002	12/24/2018	1 A	. 9	400.00	2.70	1,080.00	(50%) Finalize, review by proof read and changes Todd's opposition to Wendy's motion to compel production from Nanette Childers (1.4). Receive and review Wendy's opposition to Todd's motion to dismiss petition for redress (.8). Receive, review Stan's opposition to Todd's motion for summary judgment (.9). Start outline and draft of reply to Stan's opposition (.6). Meeting with Therese to review and correct Todd Jaksick's reply to Wendy's opposition to our motion to strike petition for redress (.5). Complete all portions of finalized trial protocol statement (.9). Discuss proposed trial protocol statement with Don and agreed to file on December 26th (.3).	ARCH
1368.002	12/26/2018	19 A	9	110.00	2.60	286.00	Conference with Kent Robison to review status and assignments (.3). Work on next 16.1 disclosures (.8). Locate and prepare documents/information for Kent Robison (.5). Work on trial exhibit index (1.0).	ARCH
1368.002	12/26/2018	1 A	9	400.00	1.35	540.00	(50%) Receive, review Wendy's opposition (50 pages) to Todd's motion regarding Issue Trust (2.1). Commence outline preparation for reply (.6).	ARCH
1368.002	12/26/2018	1 A	, 9	400.00	2.60	1,040.00	(60%) Telephone conference with Don and Jessica regarding pending deposition and status of procedure regarding objection to Rule 45 subpoena served on Jessica (.5). Receive Zack's December 26, 2018 letter outlining the number of requests for production that should be responded to first for mediation purposes, regarding "mission critical requests" (2.3). Conference with Todd and Don regarding same (1.2). Continue to review initial 4 sets of requests to determine if response to these 88 are feasible (.9). Prepare demand on Family Trust to cover Jack Rabbit capitol call (.3).	ARCH
1368.002	12/27/2018	19 A	<b>v</b> 9	110.00	3.00		Conference with Kent Robison to review assignments (.5). Assist with documents/information/exhibits for settlement conference statement (2.5).	ARCH
1368.002	12/28/2018	19 A	<b>v</b> 9	110.00	2.00		Work on next 16.1 document disclosure (.5). Conference with Kent Robison (.5). Locate and prepare documents/information for Kent Robison (1.0).	ARCH
1368.002	12/28/2018	1 A	<b>9</b>	400.00	1.10	440.00	(50%) Work on designation of rebuttal experts (.7). Receive, review Kevin Riley's second supplement to	ARCH

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#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

					Robiso	n, Sharp, Sulliv	an & Brust		
	Client	Trans Date		Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client II	D 1368.002	Jaksick/Todd						designation of expert witnesses (.8). Receive, review supplemental expert witness designations from Wendy concerning notices of deposition for Palmer, Childers, and McQuaid (.3). Receive and review Commissioner's recommendations for Jessica to provide certain emails and documents from server (.4).	
	1368.002	12/31/2018	19 A	9	110.00	1.70	187.00	Conference with Kent Robison to review status (.2). Locate and prepare documents/information for Kent Robison (.5). Work on trial exhibit index (1.0).	ARCH
	1368.002	12/31/2018	1 A	9	400.00	2.10	840.00	(50%) Complete rebuttal expert witness disclosure and filed same (.6). Review Therese's version and draft of Todd's reply to Stan's opposition to motion for summary judgment; made corrections and redraft introduction (.3). Telephone conference with Nik Palmer regarding objection to subpoena duces tecum served on Nik December 17, 2018 (.5). Prepare and made revisions to first draft of Jessica's objection to second subpoena duces tecum (.5). Work on draft of Todd's reply to Wendy's opposition to Todd's motion for summary judgment (.4). Draft Todd's discovery status report to Judge Hardy due January 4th (.7). Telephone conference with Don regarding Kevin Riley's deposition and whether to object or postpone (.3). Start draft of	ARCH
								Todd's pretrial disclosures due to be filed January 4, 2019 (.6). Start motion for protective order concerning Jessica being deposed for more than 1 day (.3).	
	1368.002	01/02/2019	1 A	9	400.00	4.20	1,680.00	(50%) Prepare for settlement conference (.6). Attendance at settlement conference (3.6).	ARCH
	1368.002	01/02/2019	44 A	9	250.00	5.25	1,312.50	Attendance at setuentent continence (5.0), Research re statute of limitations (0.5); outline reply iso MOTION FOR SUMMARY JUDGMENT re Wendy (0.5); draft reply (1.25); edit (0.25); finish outline to opp to Stan Mtn Strike (0.5); draft opp (1.5); edit (0.5); review mtn to exclude by Trustees (0.25)	ARCH
	1368.002	01/02/2019	19 A	9	110.00	2.60	286.00	Conference with Kent Robison to review status (.3). Locate and prepare documents/information for Kent Robison (.5). Prepare documents/information/exhibits for upcoming depositions (1.0). Work on trial exhibit	ARCH
	1368.002	01/03/2019	1 A	9	400.00	4.80	1,920.00	index (.8). (50%) Pre-conference meeting with clients and counsel	ARCH
	1368.002	01/03/2019	19 A	9	110.00	3.00	330.00	(1.4). Settlement conference (8.2). Conference with Kent Robison to review status (.2). Work on trial document index (.8). Locate and prepare documents/information/exhibits for Riley deposition (.5). Locate and pickup original deposition exhibits (.5). Print documents/information for Kent Robison (.5).	ARCH
	1368.002	01/03/2019	19 A	9	110.00	3.00	330.00	Conference with Kent Robison to review status (.2). Locate and prepare documents/information for Kent Robison (.5). Deliver original deposition exhibit binders (.5). Assist with documents/information for pre-trial disclosures (1.8).	ARCH
	1368.002	01/04/2019	44 A	9	250.00	1.50	375.00	Outline reply to motion to strike (0.5); draft reply (0.75); edit (0.25)	ARCH
	1368.002	01/04/2019	1 A	9	400.00	4.10		(50%) Kevin Riley deposition.	ARCH
	1368.002 1368.002	01/05/2019 01/07/2019	1 A 44 A		400.00 250.00	2.90 3.50	1,160.00 875.00	(50%) Kevin Riley deposition. Research re UTA, Restatement and Nevada law on duty to report (2); begin compiling comparative memo for trial re same (1.5)	ARCH ARCH
	1368.002	01/07/2019	19 A	9	110.00	4.40	484.00	Multiple conferences with Kent Robison to review status and assignments (.8). Locate and prepare documents/information for Kent Robison (1.3). Work on trial exhibit index (.5). Assemble and prepare first set of exhibits for duplication (1.0). Locate and prepare documents/information/exhibits for motions (.8).	ARCH
	1368.002	01/07/2019	1 A	9	400.00	2.70		(50%) Motion to strike Wendy's petition; work on reply; redraft introduction; incorporate provisions from restatement of trusts (.6). Work on our response to Stan's motion to strike (1.4.). Work with Jim and Debra on organizing trial exhibits and conforming deposition index to Court Clerk's requirements (2.2). Work on deposition scheduling with letter to all counsel (1.2).	ARCH
	1368.002	01/08/2019	44 A	9	250.00	5.25		Finish researching and drafting memo re trustee duties under NV law, UTA and Restatement (3.5); edit (1); attend discovery hearing (0.75)	ARCH
	1368.002	01/08/2019	19 A	9	110.00	4.10	451.00	Conference with Kent Robison to review status (.5). Locate and prepare documents/information for Kent Robison (.5). Attend conference with Kent Robison and Mark Juey (Trial Techo) (.5). Begin preparation of information for mark Juey (.5). Review Wendy's new disclosures (.3). Work on assembly of trial exhibits	ARCH

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#### **Detail Fee Transaction File List** Robison, Sharp, Sullivan & Brust

Ref # Amount Date Ρ Task Code Rate to Bill Cilent Tmkr Client ID 1368.002 Jaksick/Todd (1.8). 580.00 (50%) Office conference with Mark Ivey to set up IT for ARCH 1368.002 01/08/2019 9 400.00 1.45 1 A display of exhibits and deposition testimony to court and jury (1.4). Prepare for discovery conference with Commissioner Ayres (.3). Participate in discovery conference with Commissioner Ayres (1.2). 1,375.00 Call with client and co-counsel (0.25); research re ARCH 250.00 5.50 1368.002 01/09/2019 44 A 9 trusts being deposed (0.5); outline motion (0.5); pull deposition excerpts (0.5); draft motion (3); edit (0.5); draft affidavits (0.25) 418.00 Telephone conference with Kent Robison to review ARCH 110.00 3.80 9 1368.002 01/09/2019 19 A assignments (.2). Locate and prepare documents/information for Kent Robison (.8). Attend status telephone conference with Kent Robison, Therese Shanks, Lattin (.8). Locate and prepare documents/information/exhibits for Therese Shanks (1.0). Work on trial exhibits and binders (1.0). ARCH 440.00 (50%) Conference with Don Lattin, Todd Jaksick 400.00 1.10 1368.002 01/09/2019 1 A 9 regarding allocation and division of assignments for upcoming deposition and discovery issues. Letters to counsel regarding upcoming deposition of experts. Work with Mark Connot to move deposition dates for various experts pursuant to stipulation. Work on jury instructions with Claudia. ARCH 418.00 Multiple conferences with Kent Robison to review 110.00 3.80 1368.002 01/10/2019 19 A 9 status and assignments (.3). Locate and prepare documents/information for Kent Robison (.5). Attend deposition prep conference with Kent Robison and Childers and Clayton (1.0). Work on next 16.1 disclosure (1.0). Work on trial exhibits (1.0). 440.00 (50%) Deposition preparation with Nanette Childers ARCH 1368,002 01/10/2019 1 A 9 400.00 1.10 (.5). Work with Jessica on obtaining additional documents concerning exchange between Sam's office and Pierre's office in December 2012 (.4). Research notary laws regarding Nanette's notarization (.3). Work on discovery status report for Judge Hardy and complete same (1.0). 1,320.00 (50%) Continue to draft jury instructions (.2). Research ARCH 3.30 1368.002 01/11/2019 1 A 9 400.00 implications of whether restatement third applies to jury instructions (.2). Research specific provisions of restatement cited by Wallace and in Wendy's petition (4). Work on drafting motion in limine regarding Wendy's experts (1.2). Continue to work on deposition summary of Wendy (3.1). Outline for trial statement (1.5).ARCH 1,000.00 Jury instructions (3); review potential motions in limine 4.00 9 250.00 1368.002 01/11/2019 44 A and bases for trial statement (1) ARCH 429.00 Conference with Kent Robison to review assignments (.3). Work on trial exhibit binders (1.3). Locate and 19 A 9 110.00 3.90 1368.002 01/11/2019 prepare documents/information for Kent Robison (.8). Work on next 16.1 supplement (.5). Reivew/prepare Jessica documents (700 pages) (1.0). ARCH 1,000.00 Review Wendy Opp (0.5); research re Wendy authority 9 250.00 4.00 1368.002 01/14/2019 44 A (0.5); draft reply (2); begin draft MIL (1)
 561.00 Multiple conferences with Kent Robison to review status and assignments (.8). Locate and prepare documents/information/exhibits for upcoming expert ARCH 9 110.00 5.10 1368.002 01/14/2019 19 A depositions (2.5). Download documents/information for Mark Juey (.5). Review new documents from Wendy (.8). Deliver and pickup deposition exhibit binders (.5). ARCH 400.00 2,00 800.00 (50%) Office conference with Nanette Childers to 01/14/2019 9 1368.002 1 A prepare for deposition (.8). Appearance at and defend Nanette's deposition (3.2). 1,480.00 (50%) Deposition preparation for Campagna. ARCH 400.00 3.70 1368.002 01/15/2019 1 A 9 Deposition of expert Campagna. Conference with Don and Todd. Interrogatories. Telephone conference with Jess. Motions in limine. ARCH 875.00 Research re expert testimony on intent, credibility and 250.00 3,50 9 01/15/2019 44 A 1368.002 contract interpretation (0.5); research re exclusion of evidence re discovery disputes (0.5); draft MIL re exclude Stolbach, discovery dispute, pejorative terms, begin re Campagna, Wallace (2.5) 594.00 Multiple conferences with Kent Robison for deposition ARCH 110.00 5.40 9 1368.002 01/15/2019 19 A prep and status update (.5). Locate and prepare documents/information/exhibits for expert deposition (2.5). Work on trial exhibits (.3). Locate and prepare

3.70

110.00

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documents/information for Kent Robison (.8). Work on JC 16.1 supplement (.3). Locate, prepare documents

and attend discovery hearing (1.0).

407.00 Conference with Kent Robison to review status (.2).

1368.002

01/16/2019

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Client	Trans Date	Tmkr P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 J	aksick/Todd						Update deposition exhibit binders (.5). Locate and prepare documents/information/exhibits for upcoming depositions (1.5). Review latest Wendy disclosure (.5). Locate and prepare documents/information for Kent Robison (1.0).	
1368.002	01/17/2019	19 A	. 9	110.00	4.80	528.00	Conference with Kent Robison to review status and deposition exhibits (.5). Locate and prepare additional documents/information/exhibits for deposition (1.0). Update deposition exhibit binders (.3). Attend conference with Kent Robison, Lattin and client (1.0). Work on trial exhibit (1.0). Review Ticor and Bank of America documents (1.0).	ARCH
1368.002	01/17/2019	1 A	. 9	400.00	2.80	1,120.00	(50%) Prepare for Stolbach deposition by reviewing all aspects of expert witness report (.4). Review via statutes regarding Todd's duty and obligation to follow testators "intent" (.3). Took deposition of Gary Stolbach (4.9).	ARCH
1368.002	01/17/2019	1 A	. 9	400.00	0.90	360.00	(50%) Office conference with Jessica Clayton to review all documents that she notarized in preparation for her deposition (1.4). Receive, review Stan's reply to Todd's opposition to motion to strike (.4).	ARCH
1368.002	01/18/2019	19 A	9	110.00	3.40	374.00	Multiple telephone conferences with Kent Robison to review assignments (.3). Locate, prepare and send documents/information to Kent Robison (.5). Work on preparation of trial exhibit binders (1.8). Work on final 16.1 supplement (.3). Update deposition exhibit binders (.5).	ARCH
1368.002	01/18/2019	1 A	9	400.00	1.10	440.00	(50%) Deposition preparation session with Jessica Clayton. Prepare discovery status report for Judge Hardy.	ARCH
1368.002	01/21/2019	1 A	9	400.00	1.10	440.00	(50%) Worked with Jessica to prepare for deposition.	ARCH
1368.002	01/21/2019	44 A		250.00	2.25	562.50	attend deposition of Bob LeGoy	ARCH
1368.002	01/21/2019	19 A	v 9	110.00	1.00		Work on trial exhibits (1.0).	ARCH
1368.002	01/22/2019	1 A	X 9	400.00	5.60	2,240.00	(50%) Met with Jessica Clayton and review documents signed by Sam that she notarized (1.5). Appear at and defend Jessica's deposition (6.5). Prepare for discovery dispute conference with Wesley Ayres (.2). Participate in discovery dispute conference with Commissioner Ayres (.9). Prepare to take deposition of Wendy's expert Wallace (2.1).	ARCH
1368.002	01/22/2019	19 <i>A</i>	9	110.00	5.60	616.00	Multiple conferences with Kent Robison to review status and assignments (.8). Attend deposition preparation conference with Kent Robison and Jess (.8), Locate and prepare documents/information for Kent Robison (1.0). Work on documents for Audio/Tech person (.5). Work on trial exhibits and exhibit index (2.5).	ARCH
1368.002	01/23/2019	1 <i>F</i>	<b>N</b> 9	400.00	4.80	1,920.00		ARCH
1368.002	01/23/2019	19 A	A 9	110.00	6.00	660.00	Multiple conferences with Kent Robison to review assignments (1.0). Locate and prepare documents/information for Kent Robison (.5). Locate and prepare documents/information/exhibits for Kent Robison (1.0). Work on trial exhibits and exhibit index (3.5).	ARCH
1368.002	01/24/2019	19 <i>F</i>	A 9	110.00	5.30	583.00	Multiple conferences with Kent Robison to review status and assignments (1.0). Work on trial exhibits and exhibit index (3.5). Organize and prepare depositions for trial (.5). Prepare and send documents/information to client (.3).	ARCH
1368.002	01/24/2019	1 /	A 9	400.00	0.85		(50%) Office conference with Todd Jaksick regarding pending issues for settlement discussions (.3). Confer and discuss regarding need to respond to Wendy's RFPs as recommended by Commissioner Ayres (1.4).	ARCH
1368.002	01/25/2019	19 <i>A</i>	<b>A</b> 9	110.00	5.00		Conference with Kent Robison to review status and assignments (.5). Locate and prepare documents/information for Kent Robison (.8). Work on trial exhibit binders and index (3.2). Locate, prepare and send documents/information to expert Green (.5).	ARCH
1368.002	01/25/2019	1 4	A 9	400.00	2.30	920.00	(50%) Pre-deposition conference with James Green to go over documents and matters on which James would be deposed on Monday (1.6). Prepare and file discovery status report for Judge Hardy (.5). Work on objections to recommendations made by Wesley Ayres	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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Client	Trans Date		code/ ask Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 .	JAKSICK/1000						concerning production of financial statements (.3). Work on and finalize objection to subpoena duces tecum sent to me, but not served on James Green (.8). Telephone conference with Judge Hardy as relating to marking of exhibits and pre-trial status of all pending matters (1.4).	
1368.002	01/26/2019	1 A	9	400.00	2.00		(40%) Trial preparation - deposition summary Wendy.	ARCH
1368.002 1368.002	01/27/2019 01/28/2019	1 A 19 A	9 9	400.00 110.00	2.00 5.60	800.00 616.00	(40%) Trial preparation - deposition summary Stan. Multiple conferences with Kent Robison to review status and assignments (1.0). Locate, organize and prepare trial exhibits (2.3). Index trial exhibits (1.5). Locate and prepare transcript for trial (.8).	ARCH ARCH
1368.002	01/28/2019	44 A	9	250.00	1.00	250.00	Edit MIL	ARCH
1368.002	01/28/2019	1 A	9	400.00	4.30	1,720.00	(50%) Review exhibits submitted to James Green to confer and prepare for Green's deposition (.8). Telephone conference with Todd regarding stamp, certificate of trust, and cutting and pasting Jarad (.7). Participate in deposition of James Green (5.9). Conference with Don and Todd regarding parameters and details of settlement discussions between Todd and Stan (.9). Work on motion in limine regarding authentication of documents and ability of documents not going to jury (.3)	ARCH
1368.002	01/29/2019	19 A	9	110.00	5,50	605.00	Multiple conferences with Kent Robison to review status and assignments (1.0). Locate and prepare documents/information for Kent Robison (.5). Work on trial exhibit binders (4.0).	ARCH
1368.002	01/29/2019	44 A	9	250.00	1.50	375.00	Review re trial MIL, statement, objections, etc. (0.25); draft additional MIL (0.5); draft objection to subpoena (0.5); draft supplement to discovery dispute report (0.25)	ARCH
1368.002	01/29/2019	1 A	9	400.00	4.70	1,880.00	(50%) Work on responding with documents responsive to Commissioner's recommendation with meeting with Todd and Jessica (3.2). Complete motions in limine by including references to testimony of Stolbach Wallace and Campagna (2.2). Prepare for discovery conference	ARCH
							with Commissioner Ayres (.8). Participate in discovery dispute conference with Commissioner Ayres (1.5). Email Green regarding originals (.2). Continue work on jury instructions from statutes and pattern regarding evidentiary issues (.6). Telephone conferences with Todd, Don, and Bob Enzenberger regarding settlement issues and points to be raised to find money for settlement (.9).	
1368.002	01/30/2019	19 A	9	110.00	5.30	583.00	Multiple conferences with Kent Robison to review status and assignments (1.0). Locate and prepare documents/information for Kent Robison (.5). Work on/assist with responses to discovery (1.0). Work on trial exhibit binders (2.8).	ARCH
1368.002	01/ <b>30</b> /2019	44 A	9	250.00	5.50	1,375.00	Review Wendy's and Stan's MIL (1.5); draft response to Stan's MIL (1); draft response to Wendy's omnibus MIL (2); begin draft opp to MIL re prior bad acts (1)	ARCH
1368.002	01/30/2019	1 A	9	400.00	5.00	2,000.00	(50%) Work on trial statement (.5). Work on responding to Commissioner Ayres' recommendation to produce documents on specified categories in Wendy's RFPs (4.8). Work on settlement with Todd and Don (1.1). Pre-deposition conference with Jessica Clayton (.5). Attend Jessica Clayton deposition (.4). Modify Todd's responses to Wendy's and Stan's motions in limiten (.6). Draft jury instructions for statute of limitations, comparative negligence, statutes into instructions, and start draft of verdict forms (2.1).	ARCH
1368.002	01/31/2019	19 A	9	110.00	5.30		Multiple conferences with Kent Robison to review status (.8). Work on trial exhibit binders (3.0). Work on discovery document disclosures (1.0). Locate and prepare documents/information for Kent Robison (.5).	ARCH
1368.002	01/31/2019	44 A	9	250.00	5.25	1,312.50	opp to MIL re prior bad acts (1.5); edit (0.5); edit jury instructions (0.5); research re breach of implied covenant re trust (0.25); research re non-retained expert witnesses (1); draft opposition to MIL re non-retained expert witnesses (2)	ARCH
1368.002	01/31/2019	1 A	9	400.00	6.75	2,700.00		ARCH

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Client ID 1368.002 Jaksick/Todd         1368.002       02/01/2019       19       A       9       110.00       5.50       605.00       Multiple conferences with Kent Robison to review ARC ocuments/information for Kent Robison to Kent Robison
1368.002       02/01/2019       44       A       9       250.00       4.20       1,050.00       Review re needed filings (0.5); draft supplemental MIL (0.5); edit resp re Stan MIL (0.25); finish op MIL re non-retained experts (1.5); edit (0.5); draft withdrawal of expert (0.2); review juror questionnaire (0.5)         1368.002       02/01/2019       1       A       9       400.00       6.45       2,580.00       (50%) Office conference with Don and Todd to prepare for Todd's deposition by review of documents produced in response to Discovery Commissioner's recommendations (1.2). Appear at and defend Todd at deposition (7.0). Arguments to Discovery Commissioner's recommendations (1.2). Appear at and defend Todd at deposition (7.0). Arguments to Discovery Commissioner equaring settlement (3). Work on jury instructions for aiding and abetting damages and wrote out verdic forms (1.6). Finalize supplemental motion in limine regarding settlement (3). Prepare and file notice to withdraw petition for Stan to responsibilities for next week (8). Finalize supplemental (3). Prepare and file notice to withdraw petition for Stan to return proceeds from Bronco Billy (.2). Receive and start review of upry list (.5). Distribute juror profile characteristics to co-counsel and Todd (2). Email to Phil and Adam regarding review of upry list (.5). Distribute juror profile characteristics to 22/02/2019       19       A       9       110.00       2.50       275.00       Conference with Kent Robison (.3). Work on trial ARC binders (2.2).       ARC         1368.002       02/02/2019       44       A       9       250.00       3.00       750.00       Review motion to continue
1368.00202/01/20191A9400.006.452,580.00(50%) Office conference with Don and Todd to prepare for Todd's deposition by review of documents produced in response to Discovery Commissioner's recommendations (1.2). Appear at and defend Todd at deposition (7.0). Arguments to Discovery Commissioner regarding settlement (.3). Work on jury instructions for aiding and abetting damages and wrote out verdict forms (1.8). Post deposition conference with Don and Todd regarding schedule for week of February 4th and aliocations of duties, assignments and responsibilities for next week (.8). Finalize supplemental motion in limine regarding settlement (.3). Prepare and file notice to withdraw petition for Stan to return proceeds from Bronco Billy (.2). Receive and start review of jury list (.9). Distribute jury or profile characteristics to co-counsel and Todd (2). Email to Phil and Adam regarding review of jury list for persons with whom Stan has association or knowledge about (.2).ARC Conference with Kent Robison (.3). Work on trialARC ARC1368.00202/02/201919A9110.002.50275.00Conference with Kent Robison (.3). Work on trialARC of art opp (1.5)
1368.002         02/02/2019         19         A         9         110.00         2.50         275.00         Conference with Kent Robison (.3). Work on trial         ARC           1368.002         02/02/2019         44         A         9         250.00         3.00         750.00         Review motion to continue (0.5); outline opp (1); begin         ARC           1368.002         02/02/2019         44         A         9         250.00         3.00         750.00         Review motion to continue (0.5); outline opp (1); begin         ARC           draft opp (1.5)         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0         0
1368.002 02/02/2019 44 A 9 250.00 3.00 750.00 Review motion to continue (0.5); outline opp (1); begin ARC draft opp (1.5)
1368.002         02/02/2019         1         A         9         400.00         1.60         640.00 (40%) Trial preparation.         AR           1368.002         02/03/2019         19         A         9         110.00         3.80         418.00         Multiple conferences with Kent Robison to review         ARC           1368.002         02/03/2019         19         A         9         110.00         3.80         418.00         Multiple conferences with Kent Robison to review         ARC           status (.2). Work on trial exhibit binders and exhibits         (3.5).         (3.5).         (3.5).
1368.002       02/03/2019       1       A       9       400.00       1.60       640.00       (40%) Trial preparation.       ARC         1368.002       02/04/2019       19       A       9       110.00       6.00       660.00       Multiple conferences with Kent Robison to review status and assignments (1.0). Prepare and deliver all exhibit books to courthouse (2.5). Locate and prepare documents/information for Kent Robison (.5). Work on electronic and exhibits for trial (1.0). Attend exhibit marking (1.0).
1368.002       02/04/2019       44       A       9       250.00       4.25       1,062.50       Finish opp mtn to continue (2); attend hearings (2.25)       AR(         1368.002       02/04/2019       1       A       9       400.00       3.52       1,408.00       (40%) Pre-trial meeting with client regarding motion to       AR(         continue (5)       Appear at court for marking of exhibits       with negotiations concerning marking with Spencer & Johnson (1.8).       Continue review of motions, oppositions, and replies in limine to prepare for arguments (1.2). Argue Wendy's motion to continue before Judge Hardy (3.0).       Met with Todd to debrief after court (4).       Start review and preparation for
argument on motion to exclude Stolbach (1.8). 1368.002 02/05/2019 19 A 9 110.00 5.30 583.00 Multiple conferences with Kent Robison to review ARG status and assignments (1.0). Locate and prepare documents/information/exhibits for Kent Robison (1.0). Work on documents/information/exhibits for Kent Robison (2.5). Update working exhibits for Kent Robison (8).
1368.002       02/05/2019       44       A       9       250.00       1.00       250.00       Attend PTC Hearing       AR(         1368.002       02/05/2019       1       A       9       400.00       3.75       1,500.00       (50%) Review motions and cases regarding prior bad acts motion in limine to prepare for argument (2.1).       Appearance in court with Judge Hardy regarding ruling on motion to continue (1.4). Attend and participate in settlement efforts with Stan's counsel and Wendy's counsel (2.2).       Start review, highlighting, and study of Wendy's marked exhibits 400 - 457 (1.8).
1368.002 02/06/2019 19 A 9 110.00 5.00 550.00 Multiple conferences with Kent Robison to review ARC status and assignments (1.0). Locate and prepare documents/information for Kent Robison (1.0). Continue with review and revision of exhibits (1.5). Prepare documents/information for Mark Ivey (1.5).
1368.002         02/06/2019         1         A         9         400.00         1.60         640.00         (40%)         Trial preparation.         AR(           1368.002         02/07/2019         1         A         9         400.00         1.90         760.00         (30%)         Jury list scrutiny analysis (2.0).         Charts (2.2).         AR(           Conference with Don and Todd - trial preparation (1.2).         Conference with Don and Todd - trial preparation (1.2).         Conference with Don and Todd - trial preparation (1.2).
1368.002       02/07/2019       19 A       9       110.00       4.80       528.00       Multiple conferences with Kent Robison (1.3). Locate       ARC

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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Trans     H     Tcode/     Hours       Client     Date     Tmkr     P     Task Code     Rate     to Bill     Amount       Client ID 1368.002 Jaksick/Todd     Task Code     Rate     to Bill     Amount   and prepare documents/information for Kent Robiss (1.0). Attend conference with Kent Robisson and La (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Work on new exhibits (1.0). Meet with Mark Ive (.5). Meet wit	
and prepare documents/information for Kent Robis (1.0). Attend conference with Kent Robison and La (.5). Work on new exhibits (1.0). Meet with Mark Ive	
and prepare documents/information for him (1.0). 1368.002 02/08/2019 19 A 9 110.00 5.60 616.00 Multiple conferences with Kent Robison to review assignments (1.3). Locate and prepare documents/information for Kent Robison (.8). Review and prepare documents/information for charts (1.0). review with documents/information for charts (1.0), review and prepare documents/information for charts (1.0). Review (1.0). Review (1	ssist
list (.5). Locate and organize depositions (1.0). 1368 002 02/08/2019 44 A 9 250.00 1.50 375.00 Draft answers to supplement (1); trial prep (0.5)	ARCH
1368.002         02/08/2019         44         A         9         250.00         1.50         375.00         Draft answers to supplement (1); trial prep (0.5)           1368.002         02/08/2019         1         A         9         400.00         3.20         1,280.00         (40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client pre-trial, conferences with client pre-trial.	ARCH
1368.002 02/09/2019 1 A 9 400.00 1.60 640.00 (40%) Trial preparation.	ARCH
1368.002 02/10/2019 1 A 9 400.00 1.60 640.00 (40%) Trial preparation.	ARCH
1368.002 02/11/2019 19 A 9 110.00 4.50 495.00 Review and respond to Kent Robison emails (.2). F and organize charts (.8). Work on location and organization of depositions for trial (1.5). Work on r exhibits for Lattin (.5). Continue with review and revision of trial exhibit and indexes (1.5).	
1368.002 02/11/2019 1 A 9 400.00 4.00 1,600.00 (40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with c post-trial.	ARCH client
1368.002 02/12/2019 19 A 9 110.00 5.10 561.00 Multiple conferences with Kent Robison to review status and assignments (1.3). Work on charts (1.0). Work on review and revision of trial exhibits (1.0). Locate and prepare documents/information for Ker Robison (.8). Work on Kent Robison (.8). Work on Kent Robison (.8).	nt
1368.002 02/12/2019 44 A 9 250.00 3.00 750.00 Review Wendy affidavit (0.5); draft response to affi (1.5); edit (10.5); further prep (0.5	
1368.002 02/12/2019 1 A 9 400.00 4.00 1,600.00 (40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with c post-trial.	client
1368.002 02/13/2019 19 A 9 110.00 4.90 539.00 Multiple conferences with Kent Robison to review status and assignments (.8). Locate and prepare documents/information for Kent Robison, (.8). Atter conference with Kent Robison, Lattin, client (1.3). Prepare jury selection board (1.0). Prepare and set documents/information to Mark Ivey (.5). Work on Robison trial book (.5).	nd
1368.002 02/13/2019 19 A 9 110.00 6.30 693.00 Multiple conferences with Kent Robison to review status (1.0). Attend and assist with jury selection (4 Locate and prepare documents/information for tomorrow (1.0).	ARCH I.3).
1368.002 02/13/2019 44 A 9 250.00 3.00 750.00 Hearing on MIL (2.25), meeting with client (.75)	ARCH
1368.002 02/13/2019 1 A 9 400.00 4.00 1,600.00 (40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client pre-trial.	
1368.002 02/14/2019 44 A 9 250.00 4.00 1,000.00 Jury selection	ARCH
1368.002 02/14/2019 1 A 9 400.00 4.00 1,600.00 (40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client pre-trial.	
1368:002 02/15/2019 19 A 9 110.00 5.50 605.00 Multiple conferences with Kent Robison to review status (1.0). Prepare for and attend opening (4.0). Locate and prepare documents/information for Ker Robison (.5).	
1368.002 02/15/2019 44 A 9 250.00 3.25 812.50 Trial (2.25), begin draft mins for DV re release and damages (1.5) 1368.002 02/15/2019 1 A 9 400.00 4.00 1.600.00 (40%) Trial preparation, witness preparation, trial,	ARCH ARCH
conferences with client pre-trial, conferences with opost-trial.	client
1368.002 02/16/2019 1 A 9 400.00 1.60 640.00 (40%) Trial preparation.	ARCH
1368.002         02/17/2019         1         A         9         400.00         1.60         640.00         (40%) Trial preparation.           1368.002         02/18/2019         19         A         9         110.00         1.60         176.00         Prepare original depositions for court (.8). Review revise exhibit binders (.8).	
1368.002       02/18/2019       1       A       9       400.00       1.60       640.00       (40%) Trial preparation.         1368.002       02/19/2019       19       A       9       110.00       5.60       616.00       Multiple conferences with Kent Robison to review assignments (.8). Telephone conference with Todo Alexander and prepare and send documents/information (.5). Attend portions of trial (1.5). Update exhibit books with new exhibit (.8). Liand prepare documents/information for tomorrow (	ocate 1.0).
1368.002 02/19/2019 44 A 9 250.00 4.50 1,125.00 Trial 1368.002 02/19/2019 1 A 9 400.00 4.00 1,600.00 (40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with	ARCH ARCH client
1368.002 02/20/2019 19 A 9 110.00 5.10 561.00 Multiple conferences with Kent Robison to review status (.8). Locate and prepare documents/informa for Kent Robison (1.0). Deliver	ARCH

#### Detail Fee Transaction File List Robison, Sharp, Sullivan & Brust

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Client	Trans Date	H <u>Tmkr</u> P	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1368.002 、	Jaksick/Toda						documents/information/exhibits to Kent Robison and courthouse (1.0). Revise/update/exhibit binders (1.0). Locate and prepare documents/information/exhibits for tomorrow (1.3).	
1368.002	02/20/2019	44 A	9	250.00	4.50	1,125.00	Jury trial (1); review Stan depo testimony and outline topics for KRR (3.5)	ARCH
1368.002	02/20/2019	1 A	9	400.00	4.00	1,600.00	(40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.002	02/21/2019	19 A	9	110.00	5.30	583.00	Work on Kent Robison binders of Todd exhibits (1.0). Multiple conferences with Kent Robison to review status (1.0). Attend trial (2.5). Locate and prepare documents/information for Kent Robison (.8).	ARCH
1368.002	02/21/2019	44 A	9	250.00	3.00		Review Wendy Depo Testimony	ARCH
1368.002	02/21/2019	1 A	9	400.00	4.00	·	(40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.002	02/22/2019	19 A	9	110.00	5.00		Multiple conferences with Kent Robison to review status (1.0). Locate and review documents/information for Kent Robison (1.0). Attend trial (3.0).	ARCH
1368.002	02/22/2019	44 A		250.00	5.00		Trial (3); further review of Wendy depo (2)	ARCH
1368.002	02/22/2019	1 A	9	400.00	4.00	·	(40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.002	02/23/2019	1 A		400.00	1.60		(40%) Trial preparation.	ARCH ARCH
1368.002 1368.002	02/24/2019 02/25/2019	1 A 19 A		400.00 110.00	2.00 5.80		(40%) Trial preparation. Multiple conferences with Kent Robison to review status (1.0). Prepare documents/information/exhibits for today's witnesses (1.0). Attend trial (3.0). Prepare documents/information/exhibits for tomorrow (.8).	ARCH
1368.002	02/25/2019	44 A	9	250.00	5.00	1,250.00		ARCH
1368.002	02/25/2019	1 A	9	400.00	4.00		(40%) Trial preparation, witness preparation, trial, conferences with client pre-trial, conferences with client post-trial.	ARCH
1368.002	02/26/2019	1 P	9	400.00	4.00		(40%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	622
1368.002	02/26/2019	19 P	9	110.00	5.80		Multiple conferences with Kent Robison to review status & assignments (1.0). Locate & prepare documents/information/exhibits for Kent Robison (1.0). Attend trial (3.0). Prepare documents/information/exhibits for tomorrow (.8).	628
1368.002 1368.002	02/26/2019 02/27/2019	44 P 1 P		250.00 400.00	4.25 4.00		draft motion for directed verdict (1); attend trial (3.25) (40%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	633 623
1368.002	02/27/2019	19 P	9	110.00	6.40	704.00	Multiple conference with Kent Robison to review status & assignments (1.0). Locate & prepare documents/information/exhibit for Kent Robison & Lattin (1.3). Attend trial (3.3). Locate & prepare documents/information/exhibit for tomorrow (.8).	629
1368.002	02/27/2019	44 P	9	250,00	4.50		Attend Trial	634
1368.002	02/28/2019	1 P	9	400.00	4.00	1,600.00	(40%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	624
1368.002	02/28/2019	19 P	9	110.00	6.00		Multiple conferences with Kent Robison to review status & assignments (1.2). Locate & prepare documents/information/exhibits for Kent Robison (1.3). Attend trial (2.5), Prepare documents/information/exhibits for tomorrow (1.0).	630
1368.002	02/28/2019	44 P		250.00	5.25		Attend trial (4.5); review jury instructions (0.75)	635
1368.002	03/01/2019	1 P	9	400.00	4.00	1,600.00	(40%) Trial preparation, witness preparation, trial conferences with client pre-trial, conferences with client post-trial.	625
1368.002	03/01/2019	19 P	9	110.00	5.30	583.00	Multiple conferences with Kent Robison to review assignments (1.5). Locate & prepare documents/information/exhibits for Kent Robison (.8). Attend trial (2.0). Work on charts, documents, information exhibits for tomorrow (1.0).	631
1368.002	03/01/2019	44 P	9	250.00	4.50		Attend trial (2); meet and confer re instructions (1); begin brief on jury instructions (1.5)	636
1368.002	03/02/2019	1 P		400.00	1.60		(40%) Trial preparation.	626 637
1368.002	03/02/2019	44 P		250.00	1.50		draft brief on jury instructions (40%) Trial preparation.	627
1368.002 1368.002	03/03/2019 03/03/2019	1 P 44 P		400.00 250.00	2.32 1.75		Review Wendy's supplemental instructions (0.5); edit	638
1368.002							jury instruction brief (1); draft competing discovery rule instruction (0.25) Multiple conferences with Kent Robison regarding	632
1368.002	03/04/2019	19 P	9	110.00	6.50	113.00	status & assignments (1.5). Prepare documents/information/exhibits/charts for closing (1.0).	

Date: 03/11/2019					Fee Transact on, Sharp, Sull			Page: 19
<u>Client</u> Client ID 1368.002	Trans Date	Tmkr i	Tcode/ Task Code	Rate	Hours to Bill	Amount		Ref #
Client ID 1366.002	Jaksick/Todu						Locate & prepare documents/information for Kent Robison (1.0). Attend trial (2.0). Wait for verdict (1.0).	639
1368.002	03/04/2019	44 I	<b>9</b>	250.00	7.50		Attend trial	
1368.002	03/04/2019	1	o 9	400.00	5.40	2,160.00	(40%) Worked on diagrams for closing. (.9). Worked on review of exhibits to show during closing (.8). Reviewed and analyzed Petitioners power point slides.(.7). Instruction changes and work with court. (1.9) Closing arguments (5.6). Jury deliberation and appear for jury question and taking verdict. (4.4).	642
1368.002	03/06/2019	44	<b>-</b> 9	250.00	0.50	125.00	outline next steps	640
1368.002	03/07/2019	44		250.00	0.50	125.00	meeting with client	641
Total for Client ID	1368.002			Billable	864.04	202,577.00	Jaksick/Todd (446) Jaksick Family Trust	
					GRAND TO	TALS		
						000 577 00		

Billable 864.04 202,577.00

FILED Electronically PR17-00445 2019-03-13 06:45:01 PM Jacqueline Bryant Clerk of the Court Transaction # 7165263 : yviloria

# EXHIBIT 12

# **EXHIBIT 12**

TJA 001152

# KENT R. ROBISON

#### **EDUCATION**

University of Nevada, Reno - 1969 (B.A.) University of San Francisco, School of Law - 1972 (J.D.)

#### OCCUPATIONAL BACKGROUND

1971 - Carson City District Attorney's Office 1972-1975 - Washoe County Public Defender's Office 1975-1979 - Johnson, Belaustegui & Robison 1979-1981 - Johnson, Belaustegui, Robison and Adams 1981-1988 - Robison, Lyle, Belaustegui & Robb 1988 to 1999 - Robison, Belaustegui, Robb & Sharp 1999 to present - Robison, Belaustegui, Sharp & Low

### COURTS ADMITTED TO PRACTICE

Nevada Supreme Court - 1972 Nevada Federal District Court - 1973 Ninth Circuit Court of Appeals - 1976 Court of Claims - 1973 United States Tax Court - 1982 United States Supreme Court - 1977 Northern District of California Federal Court Eastern District of California Federal Court Southern District of California Federal Court District of Arizona Federal Court District of Kansas Federal Court District of Hawaii Federal Court District of Western Washington Federal Court District of New Mexico Federal Court

#### **PROFESSIONAL AFFILIATIONS & ACTIVITIES**

Nevada Supreme Court Trial Judge Seminar - Judge's Relationship With Lawyers -2009 & 2012 Nevada Supreme Court - Bench Bar Committee - 2009-2011 Member - Nevada Supreme Court's Committee on Court Costs and Speedy Trials Member - State Commission on Sentencing Felony Offenders Member - Executive Committee to Establish Appellate Court Member - Commission to Implement Cameras in the Courtroom Member - Committee on Rules of Civil Procedure Member - Ad Hoc Committee for Improved Technology in Nevada Federal Court Rooms American Trial Lawyer's Association - ATLA Sustaining Member - ATLA Stalwart Member - Professional Liability Section of ATLA **Roscoe Pound Foundation** National Association of Criminal Defense Lawyers Nevada Trial Lawyer's Association - Past President - 1979 Member of NTLA Board of Governors 1973-1983 NTLA Pillar of Justice American Board of Trial Advocates - President, Reno Chapter, 1991-1993 Nevada State Board of Bar Governors - 1980 to 1990 Northern Nevada Legal - Medical Screening Panel (1981-1985) Washoe County Juvenile Master Pro Tem (1975-1977)

Diplomat - National Board of Trial Advocacy - Civil Diplomat - National Board of Trial Advocacy - Criminal American Bar Association (1972-present) Member - ABA Litigation Section Nevada State Bar Association (1972-present) Washoe County Bar Association American Board of Criminal Lawyers Nevada State Bar Ethics Committee - Ex-officio Nevada State Bar Jury Instruction Committee - Ex-officio American Inns of Court (Charter Member and as Master) Honorable Bruce R. Thompson Chapter American College of Barristers Member - Board of Trustees - Justice League of Nevada (2012-2013) (Formerly Nevada Law Foundation)

# RECOGNITION

The Best Lawyers in America - 1993-2013 (21 years) (Personal Injury/Commercial Litigation) Named Top Attorneys - "Super Lawyers" of the Mountain States - 2007-2017 - Top 5% Named by the American Law Journal to the Nation's Top 100 Commercial Litigation Lawyers Chambers USA Leading Litigation and Business Lawyers - Tier I Nevada Trial Lawyers Outstanding Lawyers of America = 2003 American College of Barristers - Senior Counsel College of Master Advocates Martindale's "Bar Registry of Preeminent Lawyers" in five categories (Business Litigation, Personal Injury (Plaintiff and Defense), Domestic and Criminal) Who's Who in the Law Who's Who in the West Who's Who in America Certified Criminal Trial Advocate - National Board of Trial Advocacy - 1980 Certified Civil Trial Advocate - National Board of Trial Advocacy -1980 National College of Trial Advocacy - Faculty Advanced Course Category I (Highest Rating) National Directory of Criminal Lawyers "AV" Martindale-Hubbell "Preeminent" Rating - Highest Rating in Ability and Ethics Master (Emeritus) and Charter Member of The American Inns of Court - Reno Chapter Litigation Counsel of America - Trial Lawyer Honorary Society Fellow - Litigation Counsel of America Corporate Counsel Top Lawyers -2010 Top Commercial Litigation Lawyers - 2006 - 2011 National Trial Lawyers - Top 100 Trial Lawyers - 2011 - 2013 Robison, Belaustegui, Sharp & Low - U.S. News - Best Law Firms - Reno Tier 1 - 2011 Commercial Litigation, Corporate Law and Personal Injury America's Top 100 Attorneys - Lifetime Achievement - 2016

Fellow - American College of Trial Attorneys - Top 1% Trial Lawyers

# **AUTHORSHIP**

Cameras in the Courtroom (Advocate - Vol. IV., No. 2, February 1980) Nevada's Comparative Negligence (Advocate - Vol. I., No. 9, January 1977) Psychology and Eye Witness Identification (Advocate - Vol. II., No. 2, November, 1977) Juries & Verdicts - Nevada Handbook on Civil Procedure The Gaming Industry's Other Gamble - Tort Litigation

The Law of Jury Selection (NBI 1996)

Special Tools for Selecting the Right Jury (NBI 1996)

Inadequate Security Issues in the Intentional Tort Arena

(Professional Educational Systems 1996)

Inadequate Security Cases Involving Violent Crimes - From a Defense View (ATLA January 1997)

Direct Examination and Demonstrative Evidence "Tools For Proving" (Consumer Attorneys of San Diego 1998)

"Initial Considerations Regarding Use of Expert Witnesses" (NBI 1998)

Comparative Cross-Examination and Strategies For Impeachment (NBI 1998)

The Defense Attorney's "Dirty Dozen" (Defense Considerations in Negligent Security Cases) (ATLA January 1999)

Damages: The Art of Asking for Money (NTLA Annual Seminar)

Jury Trials - Nevada Civil Practice Manual (2000-2013)

Trial Lawyers' Relationship with the Trial Judge in Civil Actions

(2008 & 2012 Nev. S. Ct. Trial College)

Complex Themes and Opening Statements (NBI 12/14/16)

### DEFENSE EXPERIENCE

Since 1991 extensive defense work has been provided for the Mandalay Resort Group, General Star Management Company, ALAS, Allianz Insurance Company and individuals in the areas of negligent security, toxic mold, unnecessary force, professional liability, defective construction, intentional torts and negligence.

# **LECTURES**

Western Nevada Community College - Annual "Criminal Defense Trial Tactics" Reno Police Academy - 1976 - "Motions to Suppress Evidence" California Legal Secretaries Association - 1979 - "Capital Punishment" Nevada Trial Lawyers Annual Convention - 1977 - "Closing Arguments in Criminal Trials" University of Nevada, Reno, Department of Criminal Science - 1978 - "Defense Strategy" Reno Business College - "Organization of Criminal Files" - 1980 Nevada Society of Safety Engineers ATLA's 1984 Annual Convention, Seattle, Washington, Belli Seminar - "Lay Use of the Psychological Stress Evaluator as a Civil Cause of Action" Washoe County Bar Association - May 14, 1985 - "Preparation of Personal Injury Cases" Legal Aspects of Mandatory Drug Testing of Collegiate Athletes - 1986 Psychology and Jury Selection - 1987 New Rules of Civil Procedure - 1987 Psychology of Jury Selection - Nevada Trial Lawyers Annual Convention - 1988 Nevada Law on Bad Faith Insurance Practices - Nevada Trial Lawyers - 1993 Gaming Industry and Tort Litigation - 1994 Premises Liability: Inadequate or Negligent Security - 1996 Strategies for Selecting Juries -1996 Premises Liability - Defense View - ATLA Mega Seminar - 1997 Expert Witness - Selection, Preparation and Presentation - NBI 1998 Direct Examination and Demonstrative Evidence - 1998 Premises Liability Cases - From a Defense View - ATLA - Phoenix - Feb. 1999 Damages - "How to Ask for Money" - NTLA Annual Convention - Oct. 1999

Masters in Trial - Closing Argument (ABOTA-Masters in Trial) - Dec. 1999 Damages: How to Minimize: How to Maximize - Inns of Court - Jan. 2000 Masters in Trial - 2002 - 2005 - 2006 Inns of Court Presentations: Jury Selection; Opening Statements; Child Witnesses; Eye Witness Testimony; Expert Witness Examinations Presenter for Difficult Voir Dire Issues (2009 Nev. S. Ct. Trial College) UNR Medical School Presenter - "Interaction Between Legal and Medical Professions" - 2/2011 "Role of the Judge" (new judge orientation) (2012 Nev. S. Ct. Trial College) Presenter - Nevada State Bar Convention - "Direct Examination" - July 2013 Advanced Civil Litigation Skills of Nevada Introducing Complex Themes and Technology During Opening Statements (NBI 2016) **NEVADA SUPREME COURT / APPELLATE CASES** City of Reno v. David Evans (Case No. 63266) Renown v. Arger et als (Case No. 64455) Matthew Boga v. TMC Group, Inc. / Matthew J. Fuller (Case No. 62738/63531) Patraw v. Nevada System of Higher Education, Milton Glick, Cary Groth (Case No. 53918/54573) Patraw v. Nevada System of Higher Education, Milton Glick, Cary Groth (Injunction) (Case No. 55433) Furer v. Furer (Case No. 51198) EES v. Gunnerman, Sulphco, Inc. (Case No. 50324) Darren Mack v. Michael E. Fondi (Case No. 51536) Landmark Homes v. Sierra Gateway, 121 Nev. 1143, 152 P.3d 783 (2005) Ferguson v. Sierra Gateway / Landmark - 2007 (appeal from U.S. Bankruptcy Court) Lexev Parker v. St. Mary's, 121 Nev. 1174, 152 P.3d 809 (2005) Farhadi v. CB Commercial, 118 Nev. 1089, 106 P.3d 1209 (2002) Farhadi v. CB Commercial, 131 P.3d 589 (2004) Hazelwood v. Harrah's, 109 Nev. 1005, 862 P.2d 189 (1993) Oak Grove Investors v. Bell & Gossett, 108 Nev. 958, 843 P.2d 351 (1992) Williams v. State Farm/Sierra Foods v. Williams, 107 Nev. 574, 816 P.2d 466 State v. Batt, 111 Nev. 1127, 901 P.2d 664 (1995) Amoroso v. L & L Roofing, 107 Nev. 294, 810 P.2d 775 Swain v. Meyer, 104 Nev. 595, 763 P.2d 337 (1988) State v. Kaplan, 96 Nev. 798, 618 P.2d 354 (1980 State v. Kaplan, 99 Nev. 449, 663 P.2d 1190 (1983) Bell v. ATO *Eikelberger v. Tolotti*, 96 Nev. 525, 611 P.2d 1086 (1980) Friedas v. Quinn River, 101 Nev. 471, 705 P.2d 673 (1985) Fondi v. Fondi, 106 Nev. 856, 802 P.2d 1264 (1990) State v. Fogarty, 108 Nev. 1234, 872 P.2d 817 (1992) State v. Bishop (Death Penalty) State v. Biederstadt / Hurt, 92 Nev. 80, 545 P.2d 202 (1976) State v. Lendon, 92 Nev. 112, 546 P.2d 234 (1976) Grand Sierra Resort v. Peppermill Casinos, Inc. (pending)

# NINTH CIRCUIT COURT OF APPEALS:

Talisman Capital Talon Fund, Ltd. v. Gunnerman, Sulphco, Inc. (Case No. 09-16256) Wild Game Ng v. Wong's International (USA) Corp. (Case No. 08-15616) Hussein v. Dugan (Case No. 08-17443) Montreux v. Pitts, 130 Fed. Appx. 80 WL 663810CA9 (Nev. 2005) Shipman v. Allstate

### **GENERAL**

Born in Reno, Nevada 1947. Raised and educated in Reno, Nevada. Jury trials in state in and federal courts of six states. Received verdicts in over 100 jury trials. Ten Judgments over \$1,000,000 with total value in excess of \$600,000,000. Tried over 500 non-jury (court) trials.

Practice has included litigation experience in medical malpractice cases, both for plaintiffs and for defendants, and legal malpractice cases for both plaintiffs and defendants. Practice has included substantial experience in litigating premises liability cases for both plaintiffs and defendants. Practice has included substantial family law litigation. Practice has included substantial and extensive litigation for both plaintiffs and defendants with a focus on business torts. Practice has included substantial employment litigation. Practice has included substantial experience in litigating financial transactions, lender liability and collection efforts in commercial transactions for both plaintiffs and defendants. Practice has included substantial experience in litigating complex real estate transactions. Practice has included litigating environmental claims of substantial magnitude. Practice has included high profile criminal matters. Practice has included substantial and extensive litigation in personal injury matters for both plaintiffs and defendants. Practice has included substantial and extensive litigation in personal injury matters for both plaintiffs and defendants. Practice has included challenging and defending regulatory agencies and political subdivisions of the State of Nevada.

Practice also includes substantial experience in handling trade secret litigation for Nevada gaming properties and other commercial entities. This practice includes representation of St. Mary's Hospital, Resolute Security Group and Nevada gaming properties concerning lists of priority players.

FILED Electronically PR17-00445 2019-03-25 09:05:37 PM Jacqueline Bryant Clerk of the Court 1 MARK J. CONNOT (10010) Transaction # 7184268 : csulezic FOX ROTHSCHILD LLP 2 1980 Festival Plaza Drive, Suite 700 Las Vegas, Nevada 89135 3 (702) 262-6899 telephone 4 (702) 597-5503 fax mconnot@foxrothschild.com 5 R. KEVIN SPENCER (Admitted PHV) 6 Texas Bar Card No. 00786254 ZACHARY E. JOHNSON (Admitted PHV) 7 Texas Bar Card No. 24063978 8 SPENCER & JOHNSON, PLLC 500 N. Akard Street, Suite 2150 9 Dallas, Texas 75201 kevin@dallasprobate.com 10 zach@dallasprobate.com Attorneys for Petitioner Wendy A. Jaksick 11 SECOND JUDICIAL DISTRICT COURT 12 13 WASHOE COUNTY, NEVADA 14 WENDY JAKSICK, **CASE NO. PR17-00445** 15 Petitioner, **DEPT. NO. 15** 16 v. **CASE NO. PR17-00446** 17 TODD B. JAKSICK, INDIVIDUALLY, AS CO-TRUSTEE OF THE SAMUEL S. JAKSICK, JR. **DEPT. NO. 15** 18 FAMILY TRUST, AND AS TRUSTEE OF THE SSJ'S ISSUE TRUST; MICHAEL S. KIMMEL, 19 INDIVIDUALLY AND AS CO-TRUSTEE OF PETITIONER WENDY A. JAKSICK'S THE SAMUEL S. JAKSICK, JR. FAMILY **OPPOSITION TO MOTION FOR** 20 **ATTORNEY'S FEES** TRUST; KEVIN RILEY, INDIVIDUALLY, AS FORMER TRUSTEE OF THE SAMUEL S. 21 JAKSICK, JR. FAMILY TRUST, AND AS **TRUSTEE OF THE WENDY A. JAKSICK 2012** 22 BHC FAMILY TRUST, INCLINE TSS, LTD.; DUCK LAKE RANCH, LLC; SAMMY 23 SUPERCLUB, LLC SERIES A, 24 Respondents. 25 26 11 27 28 Page 1 of 11

Petitioner Wendy Jaksick ("Wendy") hereby opposes the Motion for Order Awarding
 Costs and Attorneys' Fees for Todd B. Jaksick's, Individually, Duck Lake Ranch, LLC's and
 Incline TSS, LTD's¹ (the "Motion"). Wendy's Opposition is based upon the papers and
 pleadings on file and the following memorandum of points and authorities.

5

#### POINTS AND AUTHORITIES

6 Todd begins his Motion stating that he has "a duty to other beneficiaries to pursue this 7 motion and recover fees and costs that have been incurred as a result of Wendy's failed attempt 8 to hold Todd liable individually." See Motion page 3 lines 2-3. This statement, and the rest of 9 the contents of the Motion, show how self-interested Todd's worldview and management of the 10 Trusts have been. Todd fails to explain how seeking attorneys' fees for *himself* is fulfilling his 11 fiduciary duties as a Trustee of the Trusts; because it does not. Although the Court has not entered a final judgment on any of the claims in these cases, Todd has now filed a memorandum of costs, 12 13 a motion to enter judgment on the jury verdict (contrary to Rule 54(b)) and well before this case is over - knowing this Court has set the equitable phase of the proceeding in May 2019. The 14 equitable trial was set separate and after the jury trial at the request of Todd and now he wants 15 to take advantage of that request by seeking a final ruling on certain issues before a final decision 16 17 has been made. The latter is solely designed to cloud and confuse the appellate time-tables and 18 deadlines and to gain a perceived advantage. Todd's this Motion seeking a total of \$705,690.50 in attorney's fees against Wendy which represents his continued attempt to coerce Wendy into 19 settlement. The Motion fails because (1) there is no basis to award attorneys' fees pursuant to 20 Rule 68 of the Nevada Rules of Civil Procedure; (2) Wendy had a reasonable basis for filing her 21 counter-petition; and (3) the Motion is premature and, even if none of the latter were true, (4) 22 the requested fees are not segregated and, as stated in his premature motion, he attempts to 23 24

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 ¹ Todd B. Jaksick, Individually, Duck Lake Ranch, LLC and Incline TSS, LTD are collectively referred to as "Todd."

1 bootstrap fees of the SSJ Issue Trust with those of himself individually because each was 2 represented by the same law firm.² 3 Todd is not entitled to attorneys' fees based upon his offer of judgment. A. 4 NRCP 68 governs offers of judgments and the penalties for rejecting such an offer. It is 5 a mechanism to encourage settlement however it is not to be used "force plaintiffs to unfairly 6 forego legitimate claims." See Beattie v. Thomas 99 Nev. 579, 587 668 P.2d 268, 274 (Nev. 7 1983)(citing Armstrong v. Riggi, 549 P.2d 753 (Nev. 1976). Rule 68(g) governs what is 8 considered to determine whether the offeree of an offer of judgment, failed to obtain a more 9 favorable judgment; it provides in relevant part: If a party made an offer in a set amount that precluded a separate award of 10 costs, expenses, interest, and if attorney fees are permitted by law or contract, attorney fees, the court must compare the amount of the offer, 11 together with the offeree's pre-offer taxable costs, expenses, interest, and if 12 attorney fees are permitted by law or contract, attorney fees, with the principal amount of the judgment. 13 Here, both of Todd's offers of judgment were for the "total sum of TWENTY-FIVE 14 THOUSAND DOLLARS and 00/100 (\$25,000.00) and no more, which sum includes all interest, 15 costs, attorneys' fee or otherwise which have accrued to date. See Exhibits 4 and 5 to the Motion. 16 Wendy does not dispute that the jury awarded her \$15,000 through its verdict, however, that 17 amount taken with any prejudgment interest, her attorneys' fees and costs far exceeds the 18 \$25,000.00 offer made by Todd. As of August 29, 2018, the date the offers of judgment were 19 served upon Wendy, Wendy had incurred approximately \$17,700 in costs alone.³ See detail of 20 expenses incurred through August 29, 2018 attached hereto as Exhibit "1". Wendy incurred well 21 22 23 ² "All costs incurred by Todd, individually, and as Trustee of the SSJ Issue Trust, should be 24 awarded under Rule 68. Maupin, Cox & LeGov represent Todd as Trustee of the SSJ Issue Trust. Hence, to the extent these points and Authorities refer to Todd as Trustee of the SSJ Issue Trust, 25 it is intended that the actual fees and costs to which Todd is entitled and should be awarded are governed by the Memorandum of Costs and Motion for Costs and Attorneys Fees filed herein 26 by Maupin, Cox & LeGoy." See Motion for Order Awarding Costs and Attorneys' Fees for Todd Jaksick, Individually, Duck Lake Ranch, LLC and Incline TSS, Ltd., Page 4. 27 ³ This figure is exclusive of travel costs. 28 Page 3 of 11

in excess of that amount in attorneys' fees. Thus, Wendy well exceeded the amount offered by
 Todd and therefore Todd is not entitled to attorneys' fees pursuant to NRCP 68.⁴

3 B. Todd is not entitled to attorneys' fees because Wendy's counter-petition was not
4 filed in bad faith or to harass Todd.

5 A district court has discretion to award attorney fees to a prevailing party when it finds that the opposing party brought or maintained a claim without reasonable grounds, however, 6 7 there must be evidence supporting the court's finding that the claim was unreasonable or brought 8 to harass. See Frederic and Barbara Rosenberg Living Trust v. MacDonald Highlands Realty, 9 LLC, 427 P.3d 104, 134 Nev. Adv. Op 68 (Nev. 2018). Generally, a claim is groundless if the allegations in the complaint are not supported by any credible evidence at trial. N.R.S. 18.010, 10 11 subd. 2(b). Bobby Berosini, Ltd. v. People for the Ethical Treatment of Animals, 971 P.2d 383, 12 114 Nev. 1348 (Nev. 1998).

13 There is no evidence before the Court that Wendy brought or maintained her case to 14 harass Todd or without any reasonable basis; in fact, the evidence illustrated that Todd did everything in his power to take a position opposite of his beneficiary. First, there is no evidence 15 that the fact that her counter petition was signed by her counsel, who was admitted to practice in 16 17 this state, was prejudicial in any way to Todd. Additionally, Wendy filed a Notice of Errata 18 verifying her First Amended Counter-Petition correcting any purported deficiency with the 19 Verification included in her original pleading. This is just a red-herring to tack on to the other inaccurate references in the Motion intended to inflame the Court against Wendy. 20

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costs prior to the offers of judgment.

TJA 001161

⁴ Even assuming Wendy failed to obtain a more reasonable judgment, the court must carefully consider four factors in exercising its discretion to allow fees and costs pursuant to NRCP 68. *See Beattie* 99 Nev. 587, 274. These factors include: (1) whether the plaintiff's claim was brought in good faith; (2) whether the defendants' offer of judgment was reasonable and in good faith in both its timing and amount; (3) whether the plaintiff's decision to reject the offer and proceed to trial was grossly unreasonable or in bad faith; and (4) whether the fees sought by the offeror are reasonable and justified in amount. *See Id.* For reasons stated in elsewhere in this Opposition, the factors do not weigh in favor of awarding attorneys' fees and costs Wendy's claims were brought in good faith, Todd's offer was not reasonable in its amount and Wendy did not reject it in bad faith because Wendy incurred significant attorneys' fees and

Second. Todd individually is an indispensable party⁵ to this action because he benefited 1 2 personally from the ACPAs and the Indemnification Agreement, all of which Wendy is seeking 3 to be set aside. To the extent that those documents are declared void and the transactions undone, 4 Todd as an individual would be impacted and his rights affected. Additionally, Wendy sought 5 damages, fees and costs from Todd, in his Individual capacity, for his breaches of fiduciary duty 6 in his capacity as Trustee and Co-Trustee. Any award of damages, fees or costs for Todd's 7 actions as Trustee and Co-Trustee should be paid by Todd, personally, not the Trusts. It is legally 8 impossible to get money of any trust back from a trustee - Todd in this case - without due 9 process. If he possesses property that belongs to or formerly belonged to any Trust, then in order 10 for the Court to require it to be returned or disgorged, Todd must be sued and offered due process. 11 Therefore, he had to be named a party to this action.

12 Third, with respect to the production of documents, it is without argument that Todd and 13 the Trustees failed to produce documents to Wendy in a timely manner. There were 14 approximately 18,000 pages of documents that were produced to Wendy approximately two months prior to trial. Most of the documents were produced by Todd or through his agents. 15 Further, Wendy had to move for orders from the Court requiring the production of these 16 17 documents, and documents were still being produced a week before trial. Their conduct was 18 deliberate and designed to harm Wendy and deprive her of her due process rights. Todd, as 19 trustee of both trusts, had the knowledge, information and documents, which he was required to 20 provide to the beneficiaries of the Trusts. Now, one basis for which he seeks to be awarded 21 individually, is that Wendy requested those documents and pursued her discovery rights. There is no evidence that Wendy acted "vexatiously" filing a lawsuit against her Trustees. If a 22 beneficiary of a trust cannot sue her fiduciary trustee or she will be punished when she believes 23 24 that trustee is not performing or is mismanaging or about to mismanage trust property, then all 25

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 ⁵ Stanley Jaksick also sued Todd in his individual capacity and as Trustee of the Family and Issue trusts. *See* Amended Objection and Counter-Petitions filed by Stanly Jaksick.

trustees have a license to steal the trust with impunity. Wendy should not be punished for
pursuing her rights.

3 Fourth, Wendy's accusations of forgery against Todd were well supported by the 4 evidence presented at trial by Wendy as well as by Stan, a Co-Trustee of the Family Trust. 5 Additionally, the file of Todd's own expert James Green, which was admitted as Trial Exhibit 6 221, confirmed the numerous irregularities concerning the Second Amendment to the Family 7 Trust (Trial Exs. 13 & 202). There were clear alterations made to numerous documents after 8 they were originally signed including, but not limited to, the Todd's purported Indemnification 9 Agreement (Trial Exhibits 11, 11A, 11B & 548), the Lake Tahoe Option Agreement (Trial 10 Exhibit 23.5 & 542), and the Second Amendment to the Family Trust.

11 Fifth, Wendy's financial responsibility or irresponsibility, and any previous actions and 12 allegations are irrelevant. Todd was Wendy's fiduciary and the Jury Verdict confirms he breached his fiduciary. Implicit in that decision is that Todd did not show that his conduct in 13 14 relation to the Trusts benefitted all of the beneficiaries of the Trusts. Todd initiated these cases seeking a Court order approval his (and the other co-trustees of the Family Trust) actions and 15 administration of the Trusts. The Accountings are deficient on their face and neither Todd nor 16 Michael Kimmel could swear to their contents. Stan refused to join the co-trustees' petition, filed 17 18 his own objections to the original petitions, and sued Todd for breaching his fiduciary duties as well. Throughout trial, and this Motion, Todd attempts to use Wendy's alleged prior acts which 19 have no probative value in this case, to prejudice Wendy. For example, Todd admitted an exhibit 20 into evidence (Exhibit 23.41) for the sole purpose of prejudicing and inflaming the jury's 21 22 emotions. Todd he affirmatively asserted the statement to the Court that "Wendy maliciously 23 accused her brother Stan of molesting his children." See Motion, Page 7. Exhibit 23.41 was the only evidence that even mentions the accusation and does not say what Todd misrepresents to 24 the Court it says. It, apparently, was Stan's ex-wife, not Wendy, that made that accusation. 25

Sixth, Wendy produced a detailed NRCP 16.1 computation of damages. If Todd or any
other party thought same was deficient, they failed to seek to compel Wendy to amend or

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1 supplement same. Wendy was never provided full disclosure concerning the administration of 2 the Trusts and the assets of the Trusts and was forced to compel the production of much of the 3 information she did received. Todd's actions made it impossible for Wendy to prepare a more 4 detailed NRCP 16.1 computation of damages. Todd first provided Wendy with information 5 regarding water rights less than a month before trial. Further, without providing anything substantiate his claim prior to trial, Todd testified he was about ready to distribute \$4,000,000.00 6 7 to Wendy. Despite requesting any evidence or information that the latter was true or where it 8 might come from, Todd has refused to provide that information. Wendy should not be punished 9 for not producing a computation of damages when she was actively prevented from obtaining 10 information regarding the administration of the Trusts.

11 Seventh, it was impossible to develop discovery and to find out information from Duck 12 Lake, LLC, Incline TSS or Sammy Supercub, LLC or any of the other entities because each of 13 those entities are controlled by Todd. Despite Todd telling this Court and this jury that Kevin 14 Riley was an "open-book" and "always available to Wendy and the beneficiaries to find out 15 information", the truth is that he was not. For example there are e-mails saying Riley could not provide information to Wendy without Todd authorizing it. Further, Riley testified in his 16 17 deposition he could not reveal information regarding certain entities without the Manager of that 18 entity - Todd - authorizing it because he had a duty of confidentiality to preserve as the 19 accountant for those entities. Notwithstanding that Riley was the Trustee of the 2012 BHC Trusts 20 that owns an interest in Bright-Holland, he decided his duty of confidentiality with the entity 21 was more important than providing the information to the BHC Trusts' beneficiaries. The point is: Riley was not the "open-book" Todd claimed and Todd intentionally prohibited disclose of 22 23 information regarding entities. Then, he used his deliberate refusal to comply with discovery 24 rules and his legal requirement to disclose information and his refusal to produce documents 25 against Wendy claiming she had no evidence implicating the entities.

*Eighth*, the damages amount sought by Wendy was reasonable in light of the undisputed
and uncontroverted evidence regarding the value of the water rights. The evidence regarding the

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Lake Tahoe Property, the Bright-Holland/Fly-Geyser sale and the Bronco Billy's sale was
 prominent in the record and reflected Wendy's one-third interest at no less than \$10,000,000.
 The evidence related to the water rights was that were 140,000 acre/feet and that Todd's
 testimony regarding the average price was \$7,000.00 per acre/foot. On the low-side of that value,
 Wendy's one-third interest in the Jaksick water rights are worth more than \$70,000,000.00. The
 evidence supported these numbers.

As discussed above and as is supported by the record, Wendy had a reasonable basis to
bring and maintain her counter-petition, thus an award of attorneys' fees is not warranted.

9 C. The Motion is premature as a final judgment has not been entered on all of the 10 claims in these cases.

Wendy has addressed this argument in both her opposition to Todd's *Memorandum of Costs* as well as in her opposition to Todd's *Motion for Entry of Judgment on Jury Verdict*.
Wendy incorporates her previous oppositions fully hereto and states that Todd is not entitled to
any fees and costs because he is not a prevailing party to this matter. Wendy incorporates fully
both arguments in her oppositions.

In the event, the Court would consider awarding attorneys' fees and expenses, Wendy is
a beneficiary of the Trusts and is entitled a credit for her share of any amount found to be owed
to the Trust, which she pleads for and claims herein.

19 ///

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Page 8 of 11

1	TTT
1	III.
2	CONCLUSION
3	For the reasons stated above, Todd is not entitled to attorneys' fees and costs under any
4	theory of available to him under Nevada law. Therefore, Wendy respectfully requests the Court
5	to deny Todd's Motion.
6	AFFIRMATION
7	Pursuant to NRS 239B.030
8	The undersigned does hereby affirm that this document does not contain the social
9	security number of any person.
10	DATED this 25 th day of March, 2019.
11	FOX ROTHSCHILD LLP
12	FOX ROTHSCHILD LLF
13	/s/ Mark J. Connot
14	Mark J. Connot (10010) 1980 Festival Plaza Drive, #700
15	Las Vegas, NV 89135
16	mconnot@foxrothschild.com
17	SPENCER & JOHNSON, PLLC
18	/s/ R. Kevin Spencer
19	R. Kevin Spencer ( <i>Admitted PHV</i> ) Zachary E. Johnson ( <i>Admitted PHV</i> )
20	500 N. Akard Street, Suite 2150 Dallas, Texas 75201
21	kevin@dallasproabte.com
22	zach@dallasprobate.com Attorneys for Respondent Wendy A. Jaksick
23	
24	
25	
26	
27	
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	Page 9 of 11
I	

1	<u>CERTIFICATE</u>	OF SERVICE
2	Pursuant to NRCP 5(b), I certify that I am a	an employee of FOX ROTHSCHILD LLP and
3	that on this 25 th day of March, 2019, I served a true	and correct copy of <b>PETITIONER WENDY</b>
4	A. JAKSICK'S OPPOSITION TO TODD JA	KSICK'S MOTION FOR ATTORNEYS'
5	FEES AND COSTS by the Court's electronic file	e and serve system addressed to the following:
6		Devel A Lettin Far
7	Kent Robison, Esq. Therese M. Shanks, Esq.	Donald A. Lattin, Esq. L. Robert LeGoy, Jr., Esq.
8	Robison, Sharp, Sullivan & Brust 71 Washington Street	Brian C. McQuaid, Esq. Carolyn K. Renner, Esq.
9	Reno, NV 89503 Attorneys for Todd B. Jaksick, Beneficiary	Maupin, Cox & LeGoy 4785 Caughlin Parkway
10	SSJ's Issue Trust and Samuel S. Jaksick, Jr., Family Trust	Reno, NV 89519 Attorneys for Todd B. Jaksick and
11		Michael Š. Kimmel as Trustees of the SSJ's Issue Trust and Samuel S. Jaksick,
12		Jr., Family Trust
13	Philip L. Kreitlein, Esq.	Adam Hosmer-Henner, Esq.
14	Kreitlein Law Group 1575 Delucchi Lane, Ste. 101	McDonald Carano 100 West Liberty Street, 10 th Fl.
15	Reno, NV 89502 Attorneys for Stanley S. Jaksick	P.O. Box 2670 Reno, NV 89505
16		Attorneys for Stanley S. Jaksick
17		
18	I declare under penalty of perjury under the la	ws of the State of Nevada that the foregoing is
19	true and correct.	
20	DATED this 25 th day of March, 2019.	
21		
22		<u>/s/ Amanda Hunt</u> An Employee of Fox Rothschild LLP
23		
24		
25		
26		
27		
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	Page 10 c	of 11
		T IA 00116

1		LIST OF EXHIBITS	
2	<u>EXHIBIT NO.</u>	DOCUMENT	<b>PAGES</b>
3	1		4
4	L L	W. Jaksick's incurred expenses through August 29, 2018	
5			
6			
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10			
11 12			
12			
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	Active\91805327.v2-3/25/19	Page 11 of 11	
			ті

FILED Electronically PR17-00445 2019-03-25 09:05:37 PM Jacqueline Bryant Clerk of the Court Transaction # 7184268 : csulezic

# Exhibit 1

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TJA 001169

# SPENCER LAW, P.C.

Ross Tower 500 N. Akard St., Ste 2150 Dallas, TX 75201-3302 (214) 965-9999 (214) 965-9500 Fax

Wendy Jaksick 6501 Meyers Way, Apt. 705 McKinney, TX 75070

Statement Date:March 25, 2019Statement No.4544Account No.2645.00Page:1

Estate of Samuel S. Jaksick, Jr.

DRAFT

Wendy Jaksick Account No.

2645.00

Statement Date: 03/25/2019 4544 Statement No. Page No. 13

### EXPENSES

11/09/2017 11/10/2017 Litigation Support - Applications of Association (SLPC Ck # 1896 & 1897) Litigation Support - State Bar of Texas, Letter of Good Standing (SLPC ck # 1898)

1,100.00 50.00

Wendy Jaksick Statement Date: 03/25/2019				
Account No.	2645.00 Sta	tement No.	4544	
		Page No.	14	
12/19/2017	Litigation Support - State Bar of Texas - Letters of Good Standing x4 (SLPC			
	ck#1925)		100.00	
12/19/2017	Postage - State Bar of Texas		1.34	
03/09/2018	Wifi/Internet charge - ZEJ		12.00	
05/02/2018	Outside photocopy charges - Pinnacle Reprographics - documents for Discove	er		
	(Inv#D-13119)		2,373.62	
05/25/2018	Travel expense - RKS & ZEJ flights to Reno for Wendy depositions (American			
	Airlines \$726 Kevin and \$778.40 ZEJ and bag fees o AA \$100		1,604.80	
05/31/2018	Travel expense - Hotel in Reno for Wendy's Depo (6/3/18-6/7/18)		781.51	
06/04/2018	Outside photocopy charges - Fedex in Reno for Depo of Wendy		54.16	
07/06/2018	Travel expense - SWA to Reno For RKS & ZEJ for Aug 12-18		1,548.76	
07/18/2018	Travel expense - Kevin's & Zach flight to Reno for Aug 5-9th		837.56	
07/18/2018	Travel expense - SWA to Reno RKS & ZEJ on Aug 28-Sept 1		1,006.20	
07/20/2018	Postage - CMRRR - Notary Demand		6.78	
07/30/2018	Postage - CMRRR - Notary Demand		6.78	
08/01/2018	Postage - CMRRR - Notary Demand		13.16	
08/03/2018	Postage - CMRRR - Notary Demand		6.58	
08/06/2018	Travel expense - Pepermill Hotel for the week (Stan's Depo)		1,237.90	
08/07/2018	Travel expense - ZEJ cab at airport		20.00	
08/09/2018	Travel expense - week of Aug 6 Reno for Stan's Depo - Food, Ubers (\$45) and	Fed		
	ex copies (\$43.60)		450.00	
08/09/2018	Photocopy charges - paper and binders to prepare for Depos		50.00	
08/10/2018	Travel expense - ZEJ additional days for Wendy's Depo - \$575+110 American			
	Airlines, \$267 Hotel and \$100 food		1,052.00	
08/13/2018	Travel expense - SWA flight for this week depos - ZEJ		397.96	
08/13/2018	Travel expense - Hotel for week of depo of Todd - Peppermill		1,271.97	
08/14/2018	Travel expense -Zach SWA \$545+ \$147/Fedex \$42.40/Food \$100/Uber from			
	Airport \$30		864.40	
08/17/2018	Travel expense - 2 American Airlines tickets back early from Todds deps		1,148.40	
08/17/2018	Travel expense - for week - food, parking etc for the stay		1,000.00	
	Total Expenses		16,995.88	
ADVANCES				
11/09/2017	Filing fee - State Bar of Texas for Letter in Good Standing for Kevin & Zach (Sl	PC		
1,00,20,1	ck#1895)		150.0C	
01/02/2018	Filing fee - 2 Jury Demands (\$320 ea) to Fox Rothschild LLP		640.0C	
	Total Advances		790.00	

### Jaksick 180963

Date of Service	Vendor	An	nount	Date Paid
5/8/18	Veritext		445.00	7/25/18
6/20/18	Captions Unlimited		1,730.08	7/24/18
7/26/18	Captions Unlimited		394.80	8/1/18
8/13/18	Nationwide Legal		65.00	9/19/18
8/13/18	Bonanza Reporting		547.10	8/31/18
8/13/18	Nationwide Legal		150.00	9/19/18
8/14/18	Bonanza Reporting		508.35	9/5/18
8/15/18	Veritext		1,885.70	10/1/18
8/16/18	Seneca dba Holo Discovery		132.28	8/31/18
8/15/18	Nationwide Legal		150.00	9/19/18
8/16/18	Nationwide Legal		175.00	9/19/18
8/16/18	Veritext		1,483.80	10/1/18
8/17/18	Seneca dba Holo Discovery		613.89	8/31/18
8/17/18	A Corrao Video Service Company		1,754.99	8/24/18
8/23/18	Captions Unlimited		1,808.10	8/31/18
8/23/18	Captions Unlimited		1,096.55	9/26/18
		Subtotal:	12,940.64	
8/7/18	Inhouse photocopying		394.40	I
8/15/18	Westlaw Research		13.69	I
8/16/18	Westlaw Research		4.51	
		Subtotal:	412.60	)

Total: 13,353.24

### **Jayne Ferretto**

From:	eflex@washoecourts.us
Sent:	Tuesday, March 26, 2019 10:29 AM
То:	Kent Robison
Cc:	Jayne Ferretto
Subject:	NEF: CONS: TRUST: SSJ'S ISSUE TRUST: Opposition to: PR17-00445

# ***** IMPORTANT NOTICE - READ THIS INFORMATION ***** PROOF OF SERVICE OF ELECTRONIC FILING

A filing has been submitted to the court RE: PR17-00445 Judge: HONORABLE DAVID A. HARDY

Official File Stamp:	03-25-2019:21:05:37
Clerk Accepted:	03-26-2019:10:27:56
Court:	Second Judicial District Court - State of Nevada
	Civil
Case Title:	CONS: TRUST: SSJ'S ISSUE TRUST
Document(s) Submitted:	Opposition to
	- **Continuation
Filed By:	Mark Connot

You may review this filing by clicking on the following link to take you to your cases.

This notice was automatically generated by the courts auto-notification system.

If service is not required for this document (e.g., Minutes), please disregard the below language.

#### The following people were served electronically:

PHILIP L. KREITLEIN, ESQ. for STANLEY JAKSICK, SAMUEL S. JAKSICK, JR. FAMILY TRUST
ADAM HOSMER-HENNER, ESQ. for STANLEY JAKSICK
DONALD ALBERT LATTIN, ESQ. for KEVIN RILEY, MICHAEL S. KIMMEL, TODD B. JAKSICK
STEPHEN C. MOSS, ESQ. for STANLEY JAKSICK, SAMUEL S. JAKSICK, JR. FAMILY TRUST
CAROLYN K. RENNER, ESQ. for KEVIN RILEY, MICHAEL S. KIMMEL, TODD B. JAKSICK
MARK J. CONNOT, ESQ, for WENDY A. JAKSICK
THERESE M. SHANKS, ESQ. for DUCK LAKE RANCH LLC et al
SARAH FERGUSON, ESQ. for STANLEY JAKSICK, SAMUEL S. JAKSICK, JR. FAMILY TRUST The following people have not been served electronically and must be served by traditional means (see Nevada Electronic Filing Rules.):

R. KEVIN SPENCER, ESQ. for WENDY A. JAKSICK ZACHARY JOHNSON, ESQ. for WENDY A. JAKSICK