

**IN THE SUPREME COURT OF THE STATE OF NEVADA**

***Supreme Court Case No. 82014***

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IN RE: D.O.T. LITIGATION

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Electronically Filed  
Sep 29 2022 07:41 p.m.  
Elizabeth A. Brown  
Clerk of Supreme Court

TGIG, LLC; NEVADA HOLISTIC MEDICINE, LLC; GBS NEVADA PARTNERS, LLC; FIDELIS HOLDINGS, LLC; GRAVITAS NEVADA, LLC; NEVADA PURE, LLC; MEDIFARM, LLC; MEDIFARM IV LLC; THC NEVADA, LLC; HERBAL CHOICE, INC.; RED EARTH LLC; NEVCANN LLC, GREEN THERAPEUTICS LLC; AND GREEN LEAF FARMS HOLDINGS LLC,

*Appellants,*

v.

THE STATE OF NEVADA DEPARTMENT OF TAXATION; INTEGRAL ASSOCIATES, LLC D/B/A ESSENCE CANNABIS DISPENSARIES; ESSENCE TROPICANA, LLC; AND ESSENCE HENDERSON, LLC

*Respondents.*

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**THE ESSENCE ENTITIES' SUPPLEMENTAL APPENDIX  
VOLUME 3 OF 16**

On appeal from the Eighth Judicial District Court, Clark County  
The Honorable Elizabeth Gonzalez, Department XI  
District Court Case No. A-19-787004-B and Consolidated Cases.

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Todd L. Bice, Esq., Bar No. 4534  
Jordan T. Smith, Esq., Bar No. 12097  
PISANELLI BICE PLLC  
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Las Vegas, Nevada 89101  
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*Attorneys for Respondent Essence Entities*

**ALPHABETICAL INDEX TO THE ESSENCE ENTITIES'**  
**SUPPLEMENTAL APPENDIX**

<b><u>Document</u></b>	<b><u>Date</u></b>	<b><u>Vol.</u></b>	<b><u>Page Nos.</u></b>
Applications (Redacted)	09/2018	1-16	SA000001-3829
Business Court Order Scheduling a Supplemental Rule 16 Conference	09/21/2020	16	SA003924-3928
Business Court Scheduling and Trial Order	10/27/2020	16	SA003929-3933
Court Minute Order regarding All Pending Motions	03/19/2020	16	SA003871-3874
Court Minute Order regarding Motion for Summary Judgment	05/15/2020	16	SA003888-3891
Essence Entities' Brief in Support of Judgment on Partial Findings	08/10/2020	16	SA003892-3896
Essence Entities' Motion for Summary Judgment	03/27/2020	16	SA003875-3887
Essence Entities' Closing Power Point Presentation	08/17/2020	16	SA003897-3923
Order Granting Integral's Motion to Intervene	04/22/2019	16	SA003852-3857
Order Granting Joint Motion to Consolidate	12/06/2019	16	SA003858-3869
Order Granting Motion to Certify	08/04/2022	16	SA003934-3954
Order Granting Plaintiffs Leave to File Amended Complaints	12/31/2019	16	SA003870
Plaintiff's Trial Exhibit 1142 – Applications Spreadsheet	09/2018	16	SA003830-3851

**CHRONOLOGICAL INDEX TO THE ESSENCE  
ENTITIES' SUPPLEMENTAL APPENDIX**

<b><u>No.</u></b>	<b><u>Document</u></b>	<b><u>Date</u></b>	<b><u>Vol.</u></b>	<b><u>Page Nos.</u></b>
1.	Applications (Redacted)	09/2018	1-16	SA000001-3829
2.	Plaintiff's Trial Exhibit 1142 – Applications Spreadsheet	09/2018	16	SA003830-3851
3.	Order Granting Integral's Motion to Intervene	04/22/2019	16	SA003852-3857
4.	Order Granting Joint Motion to Consolidate	12/06/2019	16	SA003858-3869
5.	Order Granting Plaintiffs Leave to File Amended Complaints	12/31/2019	16	SA003870
6.	Court Minute Order regarding All Pending Motions	03/19/2020	16	SA003871-3874
7.	Essence Entities' Motion for Summary Judgment	03/27/2020	16	SA003875-3887
8.	Court Minute Order regarding Motion for Summary Judgment	05/15/2020	16	SA003888-3891
9.	Essence Entities' Brief in Support of Judgment on Partial Findings	08/10/2020	16	SA003892-3896
10.	Essence Entities' Closing Power Point Presentation	08/17/2020	16	SA003897-3923
11.	Business Court Order Scheduling a Supplemental Rule 16 Conference	09/21/2020	16	SA003924-3928
12.	Business Court Scheduling and Trial Order	10/27/2020	16	SA003929-3933
13.	Order Granting Motion to Certify	08/04/2022	16	SA003934-3954

## CERTIFICATE OF SERVICE

I HEREBY CERTIFY that I am an employee of Pisanelli Bice PLLC, and pursuant to NRAP 25(b) and NEFR 9(d), that on this 29th day of September, 2022, I electronically filed and served the foregoing **THE ESSENCE ENTITIES' SUPPLEMENTAL APPENDIX** with the Clerk of the Court for the Nevada Supreme Court by using the Nevada Supreme Courts E-Filing system (Eflex), to all participants in the case who are registered with Eflex system.

/s/ Shannon Dinkel  
An employee of PISANELLI BICE PLLC



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
DEPARTMENT OF TAXATION

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ATTACHMENT B  
OWNER, OFFICER AND BOARD MEMBER ATTESTATION FORM

I, Harvey Munford (PRINT NAME)

Attest that:

I have not been convicted of an excluded felony offense as defined in NRS 453D; and


I agree that the Department may investigate my background information by any means feasible to the Department; and

I will not divert marijuana to any individual or person who is not allowed to possess marijuana pursuant to R092-17, Sec. 94 and 453D of the NRS; and

All information provided is true and correct.

Harvey J. Munford  
Signature of Owner, Officer or Board Member

8-28-2018  
Date Signed

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>August 28, 2018</u> (date)	
By <u>Harvey Munford</u> (name(s) of person(s) making statement)	
 CHRISTINE KRAMAR Notary Public-State of Nevada Appointment No. 18-1271-1 My Appointment Expires February 1, 2022	<u>Christine Kramar</u> Signature of notarial officer



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ATTACHMENT B  
OWNER, OFFICER AND BOARD MEMBER ATTESTATION FORM

I, Reuben D'Silva (PRINT NAME)

Attest that:

I have not been convicted of an excluded felony offense as defined in NRS 453D; and


I agree that the Department may investigate my background information by any means feasible to the Department; and

I will not divert marijuana to any individual or person who is not allowed to possess marijuana pursuant to R092-17, Sec. 94 and 453D of the NRS; and

All information provided is true and correct.

[Signature]  
Signature of Owner, Officer or Board Member

Sept 4<sup>th</sup>, 2018  
Date Signed

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>September 4, 2018</u> (date)	
By <u>Reuben D'Silva</u> (name(s) of person(s) making statement)	
 CHRISTINE KRAMAR Notary Public-State of Nevada Appointment No. 18-1271-1 My Appointment Expires February 1, 2022	<u>[Signature]</u> Signature of notarial officer
Notary Stamp	



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ATTACHMENT B  
OWNER, OFFICER AND BOARD MEMBER ATTESTATION FORM

I, KATHRYN PETERSEN (PRINT NAME)

Attest that:

I have not been convicted of an excluded felony offense as defined in NRS 453D; and

I agree that the Department may investigate my background information by any means feasible to the Department; and

I will not divert marijuana to any individual or person who is not allowed to possess marijuana pursuant to R092-17, Sec. 94 and 453D of the NRS; and


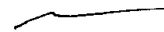
All information provided is true and correct.

Kathryn Petersen

8-21-2018

Signature of Owner, Officer or Board Member

Date Signed

State of Nevada	
County of <u>CLARK</u>	
Signed and sworn to (or affirmed) before me on <u>8/21/18</u> (date)	
By <u>KATHRYN PETERSEN</u> (name(s) of person(s) making statement)	
 PHUONG DINH VO Notary Public, State of Nevada Appointment No. 18-2013-1 My Appt. Expires Apr 20, 2022	 Signature of notarial officer

# 5.2.10.3

## Tab X

The supplemental Owner, Officer and Board Member Information Form should be completed for each individual named in this application. This attachment must also include the diversity information required by R092-17, Sec. 80.1(b)(Attachment C).



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## ATTACHMENT C OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>Feldgreber</b>	First Name: <b>Mark</b>	MI: <b>B</b>	<input checked="" type="checkbox"/> OR <input checked="" type="checkbox"/> OF <input checked="" type="checkbox"/> BM
Date of Birth: [REDACTED]	Race: Caucasian	Ethnicity: Jewish	
Gender: Male			
Residence Address: [REDACTED]			
City: [REDACTED]	County: [REDACTED]	State: [REDACTED]	Zip: [REDACTED]
Describe the individual's title, role in the organization and the responsibilities of the position of the individual:  Chief Financial Officer responsible for the entire organization to lead, inspire, and meet the compliance requirements of the industries in which the company participates.			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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ATTACHMENT C  
OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>Laub</b>	First Name: <b>Tamara</b>	MI: <b>M</b>	<input type="checkbox"/> OR <input type="checkbox"/> OF <input checked="" type="checkbox"/> BM
Date of Birth: [REDACTED]	Race: <b>Caucasian</b>	Ethnicity: <b>European</b>	
Gender: <b>Female</b>			
Residence Address: [REDACTED]			
City: [REDACTED]	County: [REDACTED]	State: [REDACTED]	Zip: [REDACTED]
Describe the individual's title, role in the organization and the responsibilities of the position of the individual:  <b>Real Estate development manager with over 20 years of experience creating exciting destination experiences in the Lake Tahoe ara.</b>			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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## ATTACHMENT C OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>Joyce</b>	First Name: <b>Carole</b>	MI: <b>D</b>	<input type="checkbox"/> OR <input type="checkbox"/> OF <input checked="" type="checkbox"/> BM
Date of Birth: [REDACTED]	Race: Caucasian	Ethnicity: European	
Gender: Female			
Residence Address: [REDACTED]			
City: [REDACTED]	County: [REDACTED]	State: [REDACTED]	Zip: [REDACTED]
Describe the individual's title, role in the organization and the responsibilities of the position of the individual:  Community Benefits Committee to actively work on ensuring that both patients are served and the proposed facility does its part to support economic development for the surrounding neighborhood.			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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## ATTACHMENT C OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>Logan</b>	First Name: <b>Joel</b>	MI: <b>B</b>	<input checked="" type="checkbox"/> OR <input type="checkbox"/> OF <input checked="" type="checkbox"/> BM
Date of Birth: [REDACTED]	Race: Caucasian	Ethnicity: European	
Gender: Female			
Residence Address: [REDACTED]			
City: [REDACTED]	County: [REDACTED]	State: [REDACTED]	Zip: [REDACTED]
Describe the individual's title, role in the organization and the responsibilities of the position of the individual:  Security guard services, training, and management of loss prevention staff			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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ATTACHMENT C  
OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>Abrams</b>	First Name: <b>Michael</b>	MI: <b>L</b>	<input type="checkbox"/> OR <input type="checkbox"/> OF <input checked="" type="checkbox"/> BM
Date of Birth: <b>[REDACTED]</b>	Race: <b>Caucasian</b>	Ethnicity: <b>European</b>	
Gender: <b>Female</b>	Residence Address: <b>[REDACTED]</b>		
City: <b>[REDACTED]</b>	County: <b>[REDACTED]</b>	State: <b>[REDACTED]</b>	Zip: <b>[REDACTED]</b>
Describe the individual's title, role in the organization and the responsibilities of the position of the individual:  Operations Manager with responsibility for opening of each location based upon his experience opening 6 dispensaries in California and Colorado.			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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## ATTACHMENT C OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>Mohney</b>	First Name: <b>Harry</b>	MI: <b>V</b>	<input type="checkbox"/> OR <input type="checkbox"/> OF <input checked="" type="checkbox"/> BM
Date of Birth: <b>[REDACTED]</b>	Race: <b>Caucasian</b>	Ethnicity: <b>European</b>	
Gender: <b>Male</b>			
Residence Address: <b>[REDACTED]</b>			
City: <b>[REDACTED]</b>	County: <b>[REDACTED]</b>	State: <b>[REDACTED]</b>	Zip: <b>[REDACTED]</b>
Describe the individual's title, role in the organization and the responsibilities of the position of the individual:  Director of Development with extensive experience opening, acquiring, and managing adult oriented entertainment experiences.			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



BRIAN SANDOVAL  
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Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

# STATE OF NEVADA DEPARTMENT OF TAXATION

Web Site: <https://tax.nv.gov>

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2550 Paseo Verde Parkway, Suite 180  
Henderson, Nevada 89074  
Phone: (702) 486-2300  
Fax: (702) 486-3377

## ATTACHMENT C OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: CHING	First Name: JASON	MI: S	<input type="checkbox"/> OR <input checked="" type="checkbox"/> OF <input type="checkbox"/> BM
Date of Birth: [REDACTED]	Race: ASIAN	Ethnicity: ASIAN	
Gender: MALE			
Residence Address: [REDACTED]			
City: [REDACTED]	County: [REDACTED]	State: [REDACTED]	Zip: [REDACTED]
Describe the individual's title, role in the organization and the responsibilities of the position of the individual: Current: Director of Operations, Green Leaf Farms Holdings, LLC Proposed: Regional Training Director, Green Leaf Farms Holdings, LLC - Authorized representative on Recreational Marijuana Establishment License matters - Oversight of regional training initiatives, directives, and programs - Identify extant and emerging gaps with personnel development initiatives - Proactively and prosocially develop need driven community-based programs			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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ATTACHMENT C  
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Last Name: <b>MUNFORD</b>	First Name: <b>HARVEY</b>	MI: <b>J</b>	<input type="checkbox"/> OR <input type="checkbox"/> OF <input type="checkbox"/> BM
Date of Birth: <b>[REDACTED]</b>	Race: <b>BLACK</b>	Ethnicity: <b>BLACK</b>	
Gender: <b>MALE</b>			
Residence Address: <b>[REDACTED]</b>			
City: <b>[REDACTED]</b>	County: <b>[REDACTED]</b>	State: <b>[REDACTED]</b>	Zip: <b>[REDACTED]</b>
Describe the individual's title, role in the organization and the responsibilities of the position of the individual: <b>CHAIRMAN OF COMMUNITY BENEFITS COMMITTEE</b>			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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## ATTACHMENT C OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>Tuttleman</b>	First Name: <b>David</b>	MI: <b>Z</b>	<input type="checkbox"/> OR <input type="checkbox"/> OF <input checked="" type="checkbox"/> BM
Date of Birth:	Race: <b>Caucasian</b>	Ethnicity: <b>Jewish</b>	
Gender: <b>Male</b>	Residence Address: [REDACTED]		
City: [REDACTED]	County: [REDACTED]	State: [REDACTED]	Zip: [REDACTED]
Describe the individual's title, role in the organization and the responsibilities of the position of the individual:  <b>Director of Retail Operations</b> Responsible for the fine tuning and development of the retail concepts of the Marijuana dispensary. Will lead, inspire, and educate both the workforce and investors in the proposed operation.			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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Last Name: <b>D'Silva</b>	First Name: <b>Reuben</b>	MI:	<input type="checkbox"/> OR <input type="checkbox"/> OF <input checked="" type="checkbox"/> BM
Date of Birth: [REDACTED]	Race: Asian	Ethnicity: Indian	
Gender: Male			
Residence Address: [REDACTED]			
City: [REDACTED]	County: [REDACTED]	State: [REDACTED]	Zip: [REDACTED]
Describe the individual's title, role in the organization and the responsibilities of the position of the individual: Community Benefits Committee			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>Robinson</b>	First Name: <b>Carina</b>	MI: <b>L</b>	<input type="checkbox"/> OR <input type="checkbox"/> OF <input checked="" type="checkbox"/> BM
Date of Birth: [REDACTED]	Race: <b>White</b>	Ethnicity: <b>Caucasian</b>	
Gender: <b>FEMALE</b>			
Residence Address: [REDACTED]			
City: [REDACTED]	County: [REDACTED]	State: [REDACTED]	Zip: [REDACTED]
Describe the individual's title, role in the organization and the responsibilities of the position of the individual:  Assistant Manager - Expert in dispensary compliance and operations. Will supervise, motivate, and support staff, and be first line expert to the senior management staff.			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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ATTACHMENT C  
OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>Berk</b>	First Name: <b>Michael</b>	MI: <b>J</b>	<input type="checkbox"/> OR <input checked="" type="checkbox"/> OF <input type="checkbox"/> BM
Date of Birth:	Race: <b>White</b>	Ethnicity: <b>Buddhist</b>	
Gender: <b>Male</b>	Residence Address: [REDACTED]		
City: [REDACTED]	County: [REDACTED]	State: [REDACTED]	Zip: [REDACTED]
Describe the individual's title, role in the organization and the responsibilities of the position of the individual:  Michael Berk is a longtime principle of the Players Network Television organization since 1989 and key board member in Green Leaf Farms since its 2014 inception. He provides key advisory management and communications services to the team. His experience communicating value to the consumer while creating a collaborate functioning workforce is a tremendous asset to the organization. Well respected in the Las Vegas community he has served in numerous philanthropic capacities seeking to ensure that the ventures he leads give back to enhance the community that has made so many of his dreams possible before he went on to produce the hit television show Baywatch. He lives in both California and Las Vegas.			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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## ATTACHMENT C OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>Rombough</b>		First Name: <b>Irene</b>	
Date of Birth: [REDACTED]		MI: [REDACTED]	
Gender: FEMALE		Race: Latin Ethnicity: Latino	
Residence Address: [REDACTED]			
City: [REDACTED]	County: [REDACTED]	State: [REDACTED]	Zip: [REDACTED]
Describe the individual's title, role in the organization and the responsibilities of the position of the individual:  One of three owners in Rombough Real Estate, Inc. Cultivation, Grower, and Salesperson			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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ATTACHMENT C  
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Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>Clover</b>	First Name: <b>Early</b>	MI: <b>A</b>	<input type="checkbox"/> OR <input type="checkbox"/> OF <input checked="" type="checkbox"/> BM
Date of Birth: [REDACTED]	Race: <b>Black</b>	Ethnicity: <b>Black</b>	
Gender: <b>Male</b>			
Residence Address: [REDACTED]			
City: [REDACTED]	County: [REDACTED]	State: [REDACTED]	Zip: [REDACTED]
Describe the individual's title, role in the organization and the responsibilities of the position of the individual: <b>Community Benefits Committee</b>			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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Last Name: <b>Solas</b>	First Name: <b>Jennifer</b>	MI: <b>N</b>	<input checked="" type="checkbox"/> OR <input type="checkbox"/> OF <input type="checkbox"/> BM
Date of Birth: <b>[REDACTED]</b>	Race: <b>White</b>	Ethnicity: <b>Caucasian</b>	
Gender: <b>Female</b>			
Residence Address: <b>[REDACTED]</b>			
City: <b>[REDACTED]</b>	County: <b>[REDACTED]</b>	State: <b>[REDACTED]</b>	Zip: <b>[REDACTED]</b>
Describe the individual's title, role in the organization and the responsibilities of the position of the individual: Owner Education of Employees Dispensary General Manager			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



BRIAN SANDOVAL  
Governor  
JAMES DEVOLIO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
DEPARTMENT OF TAXATION

Web Site: <https://tax.nv.gov>

1550 College Parkway, Suite 115  
Carson City, Nevada 89706-7937  
Phone: (775) 684-2000 Fax: (775) 684-2020

LAS VEGAS OFFICE  
Grant Sawyer Office Building, Suite 1300  
555 E. Washington Avenue  
Las Vegas, Nevada 89101  
Phone: (702) 486-2300 Fax: (702) 486-2373

RENO OFFICE  
4600 Kietzke Lane  
Building L, Suite 235  
Reno, Nevada 89502  
Phone: (775) 687-9999  
Fax: (775) 688-1303

HENDERSON OFFICE  
2550 Paseo Verde Parkway, Suite 180  
Henderson, Nevada 89074  
Phone: (702) 486-2300  
Fax: (702) 486-3377

ATTACHMENT C  
OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>Duchac</b>	First Name: <b>Kurt</b>	MI: <b>M</b>	<input checked="" type="checkbox"/> OR <input type="checkbox"/> OF <input type="checkbox"/> BM
Date of Birth: [REDACTED]	Race: White	Ethnicity: Caucasian	
Gender: Male			
Residence Address: [REDACTED]			
City: [REDACTED]	County: [REDACTED]	State: [REDACTED]	Zip: [REDACTED]
Describe the individual's title, role in the organization and the responsibilities of the position of the individual: Owner Inventory Manager			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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Phone: (702) 486-2300  
Fax: (702) 486-3377

## ATTACHMENT C OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>DONALD</b>		First Name: <b>SALLY</b>	MI: <div> <input type="checkbox"/> OR  <input type="checkbox"/> OF  <input type="checkbox"/> BM </div>
Date of Birth: [REDACTED]	Race: WHITE	Ethnicity: CAUCASIAN	
Gender: FEMALE			
Residence Address: [REDACTED]			
City: [REDACTED]	County: [REDACTED]	State: [REDACTED]	Zip: [REDACTED]
Describe the individual's title, role in the organization and the responsibilities of the position of the individual: HUMAN RESOURCES			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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## ATTACHMENT C OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>DONALD</b>		First Name: <b>RANDY</b>	
Date of Birth: [REDACTED]		Race: <b>WHITE</b>	
Gender: <b>MALE</b>		Ethnicity: <b>CAUCASIAN</b>	
Residence Address: [REDACTED]			
City: [REDACTED]		State: [REDACTED]	
County: [REDACTED]		Zip: [REDACTED]	
Describe the individual's title, role in the organization and the responsibilities of the position of the individual: <b>CONSTRUCION AND FACILITIES MANAGER</b>			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			



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## ATTACHMENT C OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

Provide the following information for each owner, officer and board member listed on the Recreational Marijuana Establishment Application. Use as many sheets as needed.			
Last Name: <b>Petersen</b>	First Name: <b>Kathryn</b>	MI: <b>L</b>	<input checked="" type="checkbox"/> OR <input type="checkbox"/> OF <input type="checkbox"/> BM
Date of Birth: [REDACTED]	Race: <b>White</b>	Ethnicity: <b>Caucasian</b>	
Gender: <b>FEMALE</b>			
Residence Address: [REDACTED]			
City: [REDACTED]	County: [REDACTED]	State: [REDACTED]	Zip: [REDACTED]
Describe the individual's title, role in the organization and the responsibilities of the position of the individual:  <b>Owner Investor - No day to day operations responsibility</b>			
Has this individual served as a principal officer or board member for a marijuana establishment that has had their establishment license or certificate revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has this individual previously had a medical marijuana establishment agent registration card or marijuana establishment agent registration card revoked? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual an attending provider of health care currently providing written documentation for the issuance of registry identification cards or letters of approval? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is this individual employed by or a contractor of the Department? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's signed and dated Recreational Retail Marijuana Store Principal Officer or Board Member Attestation Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is this individual a law enforcement officer? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Has a copy of this individual's fingerprints on a fingerprint card been submitted to the Nevada Department of Public Safety? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Has a copy of the Request and Consent to Release Application Form been submitted with this application? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			

# 5.2.10.4

## Tab X

A resume, including educational level and achievements for each owner, officer and board member must be completed for each individual named in this application.

# Mark Bradley

CEO

Players Network (PNTV)

**Chief Executive Officer - Chairman of the Board -  
Players Network Television (PNTV) - Green Leaf Farms - WeedTv  
1989 - Present**

Global media and entertainment company engaged in development, production, distribution and marketing of television programs about the Las Vegas and Gambling Lifestyles. Vegas On Demand is distributed in over 104,000,000 US homes on VOD on Comcast, DirecTV, Dish Network, AT&T U-verse, Verizon FiOS and more.

Vegas on Demand produced unique, high-quality programming that captures the excitement, passion, enjoyment, sex appeal, entertainment, information, celebrity, and non-stop adrenaline rush of the Las Vegas Gaming Lifestyle. The programming created successful advertising, cross-promotional and marketing opportunities for distributors and sponsors by engaging this targeted, desirable audience in exciting programming.

In 2013 the organization expanded to investments in the medical cannabis industry, cannabis related online content, and the management of dispensaries. Drawing upon the unique knowledge of what engages the Las Vegas visitor has created tremendous opportunity in the Nevada marketplace.

## **EDUCATION**

Attended University of Southern California

## **Charitable Work and Organizations**

- Donated office space to the non-profit WeCan 702 to support their efforts to provide cannabis education and support legislation toward the goals of assisting patients.
- 1 October Support: Mobilized the Players Network team to use its digital assets to assist survivors and first responders to the tragedy in Las Vegas.
- One final one here - Animal rescue activity - blood drive -

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0004-00218  
SA000525

# Harry Mohny

**Erotic Heritage Museum**  
Museum patron and founder

**2008 - Present**

**Entertainment Entrepreneur**

**1970 - Present**

Entertainment visionary opening numerous clubs and venues across the country.

- Roaring 20s
- Stripper King
- Strip Hop
- Dream Girls
- Fantasy Ltd
- Blue Movies
- Theatrical X
- Krush
- Jolar
- Centerfolds
- Gay 90s
- Deja Vu VIP
- Erotic Ultra
- Gold Club
- Hunk Oasis
- World Famous Little Darlings Totally Nude
- Larry Flynt's Barely Legal Club
- Teasers Gentleman's Club
- Barnett Avenue Adult Superstore
- The Office Pub & Grill
- Platinum Plus Gentlemen's Club
- Cut & Poke Cigar Lounge
- New Century
- Hungry I Club San Francisco
- Kings of Hustler All Male Revue
- Paradise Lounge San Diego
- New Orleans Cat's Meow
- Pole Position Sports Bar
- Buck's Racks and Ribs
- Haunted Hotel
- Love Boutique
- Vegas Party Nights
- Sam's After Dark
- Boutique Erotica
- Buck's Cabaret
- Brass Bar Lounge
- Garden of Eden
- Hammered Harry's
- Little Darlings
- Deja Vu Showgirls
- Escape Vegas XXX
- FUSO Nightclub
- Chicken Ranch
- Sneaky Pete's
- Pleasure Emporium
- The Penthouse Club

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0004-00219  
SA000526



**Randall C. Donald President**

#### **PROFESSIONAL EXPERIENCE**

Mr. Donald has been in the construction industry for over 40 years. After learning the construction trade from his father, he purchased an existing lumberyard in 1975 and within 2 years built one of the first Home Center Building Material operations in the Midwest. He continued to operate his construction business, building numerous homes, farm buildings and commercial buildings while owning and operating the building materials business. After 10 years, he decided to sell these businesses and accepted a position with a large developer/home builder in Denver Colorado. While there, he quickly gained the status of Vice President in charge of contracts, budgeting and purchasing while managing 3 residential home tracts. Mr. Donald accepted a position with a large builder/developer in Las Vegas in 1987 and within 6 months received a request to assume management of the entire operation. During this time, he set his sights on starting his own company once again and opened Design Builders in 1988. In addition to owning and managing Design Builders Ltd., he owns DB Plumbing now doing business as Service Plus Plumbing which began operation in 1995.

Mr. Donald's time is now focused on successfully operating Design Builders, Ltd. – which has been in business for nearly 30 years. He has successfully developed and constructed commercial projects including Hot Rod Hill and residential projects as well as building projects for clients. While continuing to change the expectations set forth in the industry by providing quality work on time and within budget, Design Builders' has made a mark in the community recently receiving the recipient of the "All in the Family" award given by the Henderson Chamber of Commerce, Randy continues to strive for success in earning his spot in the community as the name that you can trust for all of your construction needs.

#### **PROFESSIONAL AFFILIATIONS INCLUDE:**

Board of Directors First Security Bank 2007-2008  
Member Association of Restoration Industry Association (RIA)  
Member of Restoration Affiliates  
Certified Restorer (CR) Restoration Industry Association  
Contractor in the State of Nevada AB and C1 licenses  
Member Las Vegas Rotary Club, Board of Directors 2008-2014, Past President for 2012-2013,  
Board of Directors, Past President's Representative 2018-2019  
Member Henderson Chamber of Commerce, Henderson NV.  
Sponsor HCC Henderson Development Association  
IMPAC Board member Henderson Chamber of Commerce  
Trustee Henderson Development Association  
President Board of Directors Beacon Academy Charter High School,  
Board of Directors Gibson Business Center

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0004-00220  
SA000527



**Jason Ching, M.S.**

Focused on implementing empirical, educational, and developmental paradigms when engaging Cannabis in the context of Horticulture while performing both biomedical and psychological research (EPRP, Ref # 10419438). My research interests are focused within the field of Horticulture upon Allelopathy and resource competition. I have applied my varied interests and academic background to Cannabis for over 15 years.

**Director of Operations | Cultivation and Production**

**Green Leaf Farms Holdings, LLC**

Oct 2016 – Present Las Vegas, Nevada Area

- Oversight of all Cultivation and Production Facility operations, objectives, and initiatives. Ardent proponent of focusing the investment of financial capital toward the means of production.
- Responsible for securing state and local jurisdiction approvals for Green Leaf Farms Holdings, LLC Cultivation and Production Facilities with respect to operational compliance regulations in both Medical Marijuana and Recreational Marijuana markets. Pre-inspection (4/17/2017) shareholder value driven +325% post-approval.
- Guide and support Player's Network, Inc. with MME holdings by developing, drafting, implementing and executing standard operating procedures, best industry practices, code compliance, employee requirements, and employee training materials.
- Work collaboratively across the Nevada Division of Public and Behavioral Health (DPBH), Nevada Department of Taxation, City of North Las Vegas Community Development and Compliance – Fire Prevention Division, Player's Network, Inc. C-Level Management, Cultivation, Production, Construction, and Facility Security to identify gaps and inefficiencies in extant processes in order to facilitate improvements to drive efficiency.
- Co-develop scalable, highly-efficient Cultivation and Production Facilities that optimize yield and quality of products, utilizing sustainable technology and methodologies.
- Produce educationally-oriented media, marketing, and advertising that are Nevada State-approved and fully compliant with NRS and NAC.

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0004-00221  
SA000528

**Consultant**

IE, LLC

Nov 2008 – Present     Rochester, New York Area

- Renovation of Agricultural Zone (5b - 6a) Property - Finger Lakes Region, NY.
- Property Development and Optimization.
- Sustainable Soil Management via Organic Methodologies.

**Consultant**

Solaris

March 2017 – October 2017     Las Vegas, Nevada

- Work collaboratively with the Director of Cultivation to organize their processes and produce empirically robust and compliant standard operating procedures for submission and consequent approval to the NV Division of Public and Behavioral Health (DPBH).
- Produced narrative standard operating procedures, process flow, and HMIS for submission to the City of North Las Vegas Community Development and Compliance – Fire Prevention Division. All materials generated were approved.
- Performed on-site pre-inspection with respect to potential NV DPBH compliance issues. Site was consequently approved for Cultivation and Production (Medical, Recreational).

**Consultant**

Cig/Grow Contractors

March 2017 – July 2017     Las Vegas, Nevada

- Produced narrative standard operating procedures, process flow, and HMIS for submission to the City of North Las Vegas Community Development and Compliance – Fire Prevention Division.

**Technical Instructor, Academic Support Services**

Monroe Community College

May 2000 – April 2015     Rochester, New York

- Classroom, group, and one-on-one specialized instruction in Biology, Chemistry, Mathematics, Physics, and Psychology, with diverse populations.
- Provide multifaceted support to group of refugees fast-tracked toward medical careers:

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0004-00222  
SA000529

**Certifications:**

- Human Subjects Research (HSR)
- Social-Behavioral-Educational (SBE)
- Biomedical (Biomed)
- Collaborative Institutional Training Initiative (CITI, EPRP)
- Nevada Restricted Use Pesticide

**Education****University of Rochester**

- Master of Science (MS) Human Development
  - Activities and Societies: APA
  - Clinical Psychology, Self-Determination Theory (SDT), Approach-Avoidance Motivation.

**University of Rochester**

- Bachelor of Arts (BA) Psychology
  - Cum Laude

## Contact

### Top Skills

Security Management  
Physical Security  
Access Control

### Languages

Spanish

# Joel Logan

Chief Operating Officer  
Las Vegas, Nevada

## Summary

Whatever you need to protect, Reliance Security is your eyes and ears when you can't be there. We are a fully licensed and insured security agency located in Las Vegas serving Las Vegas and the surrounding areas. We provide expert service and consultation with every client in their area of security needs.

We offer the following unarmed security services:

Alarm Response  
Event Security  
Executive Protection  
Mobile Patrol  
Private Investigation  
Standing Guard

We serve the following industries:

Hospitality  
Personal Protection  
Residential Security

Areas we service:

Boulder City  
Clark County  
Henderson  
Las Vegas  
North Las Vegas

Please visit our website for more information: <http://reliancecurityus.com>

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## Experience

Reliance Security, Inc  
Chief Operating Officer  
January 2015 - Present

Page 1 of 5

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0004-00224  
SA000531



Reliance Security, Inc  
Business Development Manager  
September 2012 - Present  
North Las Vegas, Nevada

Reliance Security, Inc is a premiere contract security company that serves the greater Las Vegas metropolitan area.

RelianceTrac is our real time security reporting technology that gives our clients some serious peace of mind that our job is getting done right. It also ultimately saves our property managers valuable time and money.

Identifies trendsetter ideas by researching industry and related events, publications, and announcements; tracking individual contributors and their accomplishments.

Locates or proposes potential business deals by contacting potential partners; discovering and exploring opportunities.

Screens potential business deals by analyzing market strategies, deal requirements, potential, and financials; evaluating options; resolving internal priorities; recommending equity investments.

Develops negotiating strategies and positions by studying integration of new venture with company strategies and operations; examining risks and potentials; estimating partners' needs and goals.

Closes new business deals by coordinating requirements; developing and negotiating contracts; integrating contract requirements with business operations.

Protects organization's value by keeping information confidential.

Updates job knowledge by participating in educational opportunities; reading professional publications; maintaining personal networks; participating in professional organizations.

Enhances organization reputation by accepting ownership for accomplishing new and different requests; exploring opportunities to add value to job accomplishments.

**Pro-Tect Security, LLC**

**Federal Contracts Manager / Corporate Security Officer**

February 2011 - September 2012 (1 year 8 months)

Las Vegas, NV

Work as the Contract Manager and Corporate Security Officer for DHS/ICE contract in three cities within two states, NV & UT.

Supervise staff of security guards that often exceeds 350 guards

Including loss prevention armed and unarmed.

Hire, evaluate, discipline and terminate employees

Administer new employee training

Administer and monitor employee benefits

Schedule events ranging from five security guards to over three hundred.

Current Contract Manager for DHS/ICE contract.

Corporate Security Officer for DHS/ICE contract for transportation of Federal Detainees.

Administer instructions to security personnel assigned to the site and assure that all officers are familiar with the facility and their duties.

Contract Manager of State of Nevada prisoner security contract.

Manage employees working Federal Contract in Nevada and Utah.

Accurately maintain all field file records of employees assigned various work sites. These records may include, time and attendance, disciplinary actions, promotions, demotions, commendations, status/payroll change reports.

Ensure employees and overall contract are compliant in regards to State and Federal Department of Labor Wage and Hour Division.

Manage a fleet of sedans, vans and buses used in the transportation of Federal and State Prisoners.

Acquire, handle and process sensitive information according to DHS/ ICE and PBNDs rules and regulations.

**Bigelow Aerospace Advanced Space Studies**

**Equipment Manager / Lead Investigator**

March 2010 - September 2011 (1 year 7 months)

Managed investigative and scientific efforts involved in the highest profile case in the company.

Managed contract associated with other Government or associated (classified) agencies.

Managed a team of Mechanical, Electrical and Nuclear Engineers who were responsible for the design, development and maintenance of specialized equipment of a classified nature.

Compiled technical reports and proposals and created quality assurance procedures for field work, operations and troubleshooting of equipment. Managed the procurement of a wide variety of electronics, materials, thermal, night vision equipment and detectors for the purposes of completing interdisciplinary experiments and/or gathering of necessary quality affecting scientific data.

ADS, Inc  
Account Manager  
October 2006 - February 2008 (1 year 5 months)  
Various - United States

Responsible for business development in a 19 state territory and development of a multi-million dollar Government nationwide contract.

Experience in cold calling, trade show attendance, seminars, selling product line to new and current customer base, product demonstration with a focus on customer service.

Managed the development of internal sales team and future employees. Created division's policy and procedure manual.

Responsible for meeting sales goals and objectives. Managed sale process from beginning to end.

Laser Devices, Inc  
National Sales Manager  
May 2005 - October 2006 (1 year 6 months)

Managed 500 million dollar contract issued by D.O.D., MFAL Contract (Multi Functional Aiming Laser)

Managed a national sales force of twenty six employees.

Tracked sales efforts, equipment production, Quality Assurance Manager, packaging, shipping and package received by customer.

Insured all the policies and procedures were adhered to without deviation.

Developed sales strategies and was accountable for targeted revenue, gross profit, net income and customer service.

San Bernardino Police Department - MCSO & LHCPD  
Police Officer - Narcotics - Corporal/Detective  
October 1994 - June 2005 (10 years 9 months)

Trained Investigator.

Detailed unsupervised investigation which include.

Supervisory position in charge of tactical team, conducting staff studies and follow-up reports.



Supervising disciplinary boards

Background checks.

Clandestine operations

Recognized as an expert witness in California Superior Court regarding training, drug recognition, drug packaging, usage and sales, drug manufacturing and gang identification.

Training Officer responsible for training new Police Officers

Responsible for property and evidence management and processing.

Documenting numerous reports and conducting staff studies.

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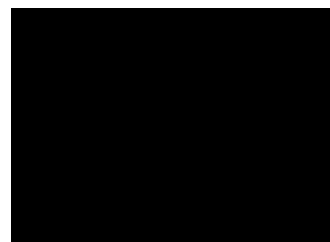
## Education

Mt. San Antonio College

Aeronautical Science (1988 - 1991)

Alta Loma

# IRENE ROMBOUGH



## Professional

### Strategic Planning & Analysis | Operations Management

Dedicated and results-oriented professional with close to 20 years of experience in nonprofit administration and operations management. A self-starter able to work independently and efficiently. Experience with strategic planning, project management, and development. Skilled in building and managing business for non-profits as well as for-profits. Possesses excellent communication skills and writing skills, with extensive experience in public speaking.

## Skills

- Business Administration
- Budget Planning
- Capital Development
- New Business Development
- Public Speaking
- Marketing Strategies
- Community Engagement
- Industry Networking
- Public Relations
- Strategic Planning & Analysis
- Operations Management
- Crisis Communications

## Work History

President, Mother Herb Dispensary; Las Vegas, NV – 2014-present

Full management of marijuana dispensary, administrative duties including: payroll, OSHA regulations, financials, human resources, day-to-day operations management, oversight of workforce, and training.

Director, Mother Herb Cultivation; Las Vegas, NV – 2014-present

Full management of marijuana cultivation center, administrative duties including: payroll, OSHA regulations, financials, human resources, day-to-day operations management, oversight of workforce, and training. Successful cultivation efforts have produced millions of dollars in NV state tax revenue.

Office Manager, Remax Extreme; Las Vegas, NV – 2010-present

Full office management responsibilities included: accounts payable, invoice processing, purchase orders, expense reports, credit memos, payment transactions, prepared accounting reports, monthly sales trainings.

Lead Sales Associate, Barney; Las Vegas, NV – 2008-2010

Provided exceptional customer service with sales, management responsibilities: training new associates on POS system and sales tactics, inventory control, prepared store budget, and cash management.

Store Manager, Max Mara; Las Vegas, NV – 2004-2008

Human resources management, direct supervision and management of 8 sales associates, 4 team leaders and 2 assistant managers, inventory control, product quality assurance, employee training, profit loss evaluation, prepared P&L performance reports.

President, Terra Firma; Las Vegas, NV

Owned and operated a full-service job placement center.

## Education

Bachelor of Arts, Architecture - 1999-2004

University of Nevada, Las Vegas

## Volunteerism

Canna Help, President - 2014-present

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## EARLY CLOVER RESUME

### Experience

Forever Doo Wop Inc. New York City  
Production Operations Manager  
Aug 2013 – Present

Manages entertainers and make sure the show begin and finish on time and report daily to the CEO's and Producer's of the show, as well as do interviews with advertising agents and facilities for the show.

M.A.D. Entertainment Network  
Entertainer/Production Operations Manager  
Nov 1998 – Present

Manages the stage operations and coordinate the 15 people involved in the show while collaborating with the managers on premises at the venue, providing quality control and scheduling.

Mars Talent Agency, INC  
Entertainer  
Mar 2003 – Aug 2011

Performed across the country, and managed groups.

Florida Entertainment Mgmt Inc.  
Production Operations Manager  
Aug 1988 – Jul 2011

Managed groups book shows and perform throughout the country and abroad. Schedule entertainers for shows.

City of Dublin GA  
Department Head Supervisor  
Feb 1980 – Mar 1987

(Animal Control) Patrol streets of Dublin to assure that all animal owners are complying with the City Ordinance. Complete daily log, and report to the Chief of Police. Submit and annual budget to request materials for the operation of the department.

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**Education**

Johnson County High School - Wrightsville, Ga  
Johnson County High School - Wrightsville, Ga  
General Studies  
1959 – 1971

Fort Valley State College - Fort Valley, Ga  
Certificate of Band Clinic Completion  
Music Theory and Composition  
1968 – 1970

Fort Valley State College, Fort Valley, Georgia  
Music Performance, General Studies  
1968 – 1970

**Volunteer Experience**

West Care Foundation  
Motivative Speaker  
Aug 2005 – Aug 2005

Public speaker to children, adolescence, young adults, and adults about addiction and the road to recovery. I entertain by singing as well. I donate my time, clothing and other items to the underprivileged. I am the President of "The West-Care National Celebrity Advisory Committee".

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# CARINA ROBINSON

## Executive Profile

Highly skilled Nevada regulatory cannabis executive with in-depth experience in licensing and business development, administration, contracting, organization structure implementation, staff management, and medical physician credentialing for over 20 specialties. More than 25 years implementing Nevada Revised Statutes (NRS) in Behavioral Health and Human services programs, confidential policies, company procedures, contract review and processing, human resource management, and payroll functions. Highly proficient at building a cohesive and productive team atmosphere, environment and a natural leader. A professional dedicated to the task, trustworthy, loyal, focused, goal driven, efficient, adaptable, passionate, flexible, and reliable. I am a graduate of the University of Phoenix, Bachelor's in Business Management and Nevada Notary Public +23 years. Medical experience with coding/credetinal programs with CAQH, NPPES, Marijuana application processing, Medical Provider Applications, Business licensing and contract review specialist.

## Core Accomplishments

40+ year Native Las Vegas Nevada Resident

20+ years Catholic Charities St. Vincent Lied Dining Facility – Serve meals, make food, clean, donate time at annual events

15+ years Easter Seals of Southern Nevada - Serve meals, make food, clean, make party favors, create games and dances, donate time at annual events

1995 – 2005 Habitat for Humanity – volunteered and participated in building 14 homes in North Las Vegas

2002 United Way of Southern Nevada – Loaned Executive Campaign Lead Salvation Army Veteran and Drug Redevelopment Program - donor/volunteer group leader for group behavioral counseling session

Dedicated community activist and Cannabis Ambassador

Contributed to the startup of Cohen Medical Center, Las Vegas development team

Stephen Paul Dubin, M.D., supportive services for cannabis patients and staff mentor

Medical Caregiver Institute development team and front desk volunteer

President, MIYO Healing, LLC., a healing cannabis infused topical company

## Skills & Personality Traits

Problem Solver

Adjusts well and quickly to change

Aware of surroundings at all times

Great listener

Team Leader/Player

Inspirational

Document creation

Notary

Happy

Passionate

Professional

Motivator

Counselor

Driven

Contract review

Cannabis Specialist

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## **Professional Experience**

### **Compliance Manager, Point of Contact, Designee, Key Employee**

**01/2018 to present**

#### **ACRES Medical, LLC. and ACRES Cultivation**

Reporting directly to the CEO, responsible for establishing and maintaining control over all licensing, compliance, legal and human resources at two properties (approx. 100 employees). State and City Point of Contact and Designee for one cultivation, two dispensaries, and two production licenses located in the City of Vegas and Amargosa Valley, Nye County Nevada. Immediate contact for state and local government agencies correspondences. City of Las Vegas Key Employee for emergency property responses. Immediate contact for Co-Op equipment, logo, packaging, and advertising requests through the State's authorization process per the regulations. Create and submit all Co-Op and Acres requests for approval. Guide and teach all general managers, department managers & leads with NRS 453A, NAC 453A, NRS 453D, and local government ordinances. Conduct weekly property compliance walk throughs and report to CEO. Create and update standard operating procedures (SOPs) as required. Maintain all agent badge records for owner, contractors, and employees.

### **Administrative and Community Outreach Coordinator, Designee**

**12/2016 to 11/2018**

#### **The Clinic Nevada, LLC (promotion from Retail Manager)**

**Las Vegas, NV**

#### **Exhale Nevada purchased the vertically integrated license 7/2018**

Executive staff member and licenses Designee responsible for serving as both the administration coordinator and regulatory compliance officer for the company's face and organization for one dispensary, one production, and one cultivation license. Help bridge the gap between company departments, managers/leads, local government officials, ownership and the community. Synchronize the standard operating procedure and activities of MME Licenses, departments, managers, and staff. Manage the monthly budget reports and submit to owners, maintain daily human resources responsibilities, and participate in day-to-day departmental functions/oversight. Implements employment law, human resource programs, policies for staffing, hiring and firing practices, compensation, benefits, employee training, and health and food handling safety per the company and governmental NRS 453A regulations.

### **Retail Manager**

**11/2015 to 12/2016**

#### **The Clinic Nevada, LLC**

**Las Vegas, NV**

Completed cultivation, dispensary, production, and executive management training through The Clinic Colorado in Denver Dec 2015 (33 days)

Managing developer of a Nevada State certified Medical Marijuana Establishment, Dispensary  
Created internal company manual and employee training manuals with Nevada Revised Statutes  
Recruited, interviewed, vetted, hired, and trained 6 new employees

Achieved 100% State provisional compliance certificate at grand opening July 2015

Promoted to Administration and Community Outreach Coordinator, moved to owner offices December 2016

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**Lab Administrator (Medical Marijuana Independent Testing Laboratory)**  
**10/2014 to 11/2015**

**Mohawk Labs, LTD**

**Las Vegas, NV**

Represented the only Medical Marijuana Establishment solely owned by Anesthesiologist  
Completed the City of Las Vegas Business License application for investors  
Developed the Agent portal system for Owner work badges  
Active participant in the Nevada Laboratory Cannabis Association  
License failed/pending capital funding

**Credentialing Specialist**

**02/2012 to 10/2013**

**Integrated Medical Management, Inc (IMMI)**

**Las Vegas, NV**

Contracting medical doctors in southern and northern Nevada  
Specialized in 15 disciplines and privileges for medical hospitals, surgery centers, and healthcare insurance companies. Led a group of 350 Medical Doctors to a corporate merge with Northern Nevada atheistic group.  
Performed CAQH, NEPPES, and HIPPA audits. Successfully appealed billing for \$47,000.00 with the Department of Justice (DOJ). My files were flawless and payment was issued.

**Bartender/Server - Lead**

**02/2012 to 05/2013**

**SuperMex Cantina**

**Las Vegas, NV**

SuperMex Restaurant and Cantina First contact with bar patrons Take drink and food orders, make and server drinks, 86 types of tequila, run food, bus and prep bar top and bar tables maintained a 45 room bar (drinks, food, gaming) Experienced with 15 bar top video gaming machines Responsible for making all server (restaurant drinks) Complete all side work, slice fruit, organize and restock bar Experienced with 86 tequilas and top margarita specialties Collects money, balance cash receipts, charge credit cards, gift cards Responsible for all take-out orders Responsible for all restaurant and bar coupons, groupings, valuepak and ticket discounts Responsible for assessing customer complaints.

**Sales/Retail Associate/Shipping Assistant**

**01/2011 to 02/2012**

**Follett Higher Education**

**Carson City, NV**

Follett Higher Education Greet customers, provide excellent customer service Find out the customer's needs Recommend, select and help locate the right merchandise Process cash, check, and charge slips. Balance cashier drawer with 100% accuracy Assist with internet/web orders. Batch orders, pull product, package and ship Recognize and monitor security issues Provide information about store rental agreements and return policy.

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### **Administrative Assistant III**

**01/2011 to 01/2012**

**Department of Public Safety, State of Nevada**

**Carson City & Las Vegas, NV**

Civil Name Check (CNC) Contact Records and Technology Division, Department of Public Safety, State of Nevada Respond to CNC program electronic requests in a timely manner by determining personal identification information for match hits. Provide research on match records to CNC clients. Work closely with all Nevada courts to ensure accuracy and disposition information on criminal history rap sheets. Answer all client questions in the State required time frame in a courteous manner. Trained with the Nevada Criminal Justice Information System/National Crime Information Center (NCJIS/NCIC), Certified. Assistant Technical Agency Coordinator

### **Director Provider Services and Credentialing**

**02/2009 to 02/2011**

**Human Behavior Institute**

**Las Vegas, NV**

Management duties including public relations, marketing and account management, project management, and public event coordinator. Responsible for maintaining credentialing standards, projects, and media packets and events for multiple provider network and insurance companies throughout Nevada and Hawaii.

Presented qualified physicians and mental health therapists to the medical review board committee for network(s) approval after approved credentialing. Average 15-20 initial and 20 re-credentialed monthly Initiated, developed, and maintained courteous, dignified, and professional relationships. Handled and performed all credentialing and re-credentialing requirements, provider updates and contract requirements for more than 680 files Worked with multiple partnering insurance companies to ensure compliance and accuracy of provider files Administered several audits for company compliance Member of the Quality Improvement Committee.

### **Manager/Administrator**

**01/2008 to 10/2009**

**Silverton Print and Mail**

**Las Vegas, NV**

Directed marketing strategies, business development plans, promotional activities, product development, policies and procedures for company. Exercised strategic planning and tactical management that led to an increase in both profitability and market penetration. Calculated costs and efficiencies to determine profitability for each project. Administered and monitored daily operations, including human resource development.

### **President**

**02/2006 to 02/2009**

**Learning Media International**

**Las Vegas, NV**

Spearheaded development plan that addressed logistics, operations, marketing/sales promotions, buying/replenishment, pricing, communications, and product assortment. Established, maintained, updated and utilized an extensive inventory and accounting system. Generated all company profit and loss reports. Administered and monitored daily operations including human resource development with more than 25 employees.

### **Account Executive**

**02/2006 to 02/2008**

**Automated Mailing Service**

**Las Vegas, NV**

Managed each account from estimation to actualization.

Executed internal work orders through Production Manager and Controller for expedited completion

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Maintained and administered front office, files and reception duties.  
Exceeded client satisfaction by cultivating friendly and professional relationships.

#### **Case Manager**

**01/2004 to 01/2006**

**Easter Seals of Southern Nevada**

##### **Las Vegas, NV**

Coordinated 12 life skill programs for 62 consumers/clients Ensured all consumer files were updated and documented corrected for audit proposes with the Desert Regional Center (DRC). Met with family members, State Officials (DRC) for all compliance meetings. Instituted electronic tracking spreadsheets for Directors and DRC approval Supervised over a staff of 16 members that assisted with the daily life skill programs for all clients The only Case Manager capable of maintaining and executing 62 clients.

#### **Assistant to the Director, Catholic Charities of Southern Nevada**

**01/1996 to 01/2004**

**Las Vegas, NV**

Coordinated the activities for all departments under the direction of RSD Director with more than 120 employees Assisted in the preparation of the department's annual budget of \$2.5 million Researched, implemented, and administered the Electronic Benefits Transfer (EBT) Nevada Department of Behavioral Health program and increased the annual revenue by \$120,000 a year. Worked closely with the City of Las Vegas, Clark County, and Nevada State Welfare Division to ensure program and grant compliance Maintained accurate records by using Microsoft Word, Excel, Access, and Outlook.

#### **Education**

Bachelor of Science: Business Management

**2010** University of Phoenix (campus) – Honors 3.8 - Las Vegas, NV, USA

#### **Associate of Science: Psychology**

**2004** Community College of Southern Nevada - Las Vegas, NV, USA  
Human Behavioral Counseling (Couples & Group Counseling)

#### **Memberships**

**1997 – 2006** American Grant Writers Association

**1999 – present** National Notary Association

**2000 – present** Society for Human Resource Management

**2013 – present** Wellness Education Cannabis Advocates of Nevada (WeCan702, MMJ Patient group)

**2013 – present** National Organization for Reform Marijuana Laws (NORML)

**2014 – present** Las Vegas Medical Marijuana Association (LVMMA)

**2014 – 2015** Independent Laboratory Advisory Committee (ILAC)

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**TAMARA MICHELLE LAUB**

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**PROFESSIONAL EXPERIENCE**

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Commercial Property Owner Manager: 2010 – Current - The Old Bill's Casino, Stateline, NV - Acquisition, Financing, Tenant and Lease negotiations and preparation, property management, Accounting Bookkeeping

Commercial Property Owner Manager: 2008 – 2010 - The Nugget Building, Stateline, NV - Acquisition, Financing, Tenant and Lease negotiations and preparation, property management

Ski and Snowboard Rentals and Retail Shop Establisher Owner: 2006 – 2013 - Cornice Sports & Rentals, Kirkwood, CA –Build-out Remodel, Purchasing hard goods, soft goods, accessories - Accounting Bookkeeping, Sale negotiations, property management

Fantasy Girls Bar and Cabaret Owner: 1997 – 2005 - Acquisition, Financing, Lease and Purchase negotiations, Licenses, Permits, Remodeling, Accounting, Bookkeeping, Merchant Accounts, ATM, State Liquor Taxes, property management

Law Offices of Michael Laub: 1994 – 2011 -Lease negotiations, Establishing, Staffing offices in multiple Nevada and California locations - Accounting Bookkeeping, Audits (State Bar and Federal), Overseeing and maintaining all Bank Accounts including Trust Accounts

\*My Late Husband, Michael Laub was an attorney licensed in Nevada and California for over 35 years. He passed away in 2016

Retail Buyer: 1989 – 1994 - Heavenly Sports, Stateline, NV (13 stores) division of Heavenly Valley Ski Area (5+ years)

Escrow Officer: 1983 – 1989 - Stewart Title of Northern Nevada, Reno, NV (5+ years)

**PROFESSIONAL AFFILIATIONS**

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TWO SEASONS PROPERTIES, LLC, Managing Member (Commercial condo build-out, renovation – 2018 – Present)

JOASIS, LLC, Member (Partner, Vegan Café, 2017 – Present)

SS MANAGEMENT, LLC, Managing Member (Commercial Building Acquisition and Management 2010 – Present)

SIX STAR ENTERTANMENT, LLC, Managing Member (Fantasy Girls Acquisition and Management 1997- 2008)

LAUB LAW CENTER, LLC, Managing Member (1995 – Present)

CORNICE SPORTS & RENTALS, LLC, Managing Member 2006 - 2013

EAGLE FALLS, LLC, Managing Member (personal property acquisition, financing, sales - 2000 - Present)

**EDUCATION**

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*University Nevada Reno, Business*

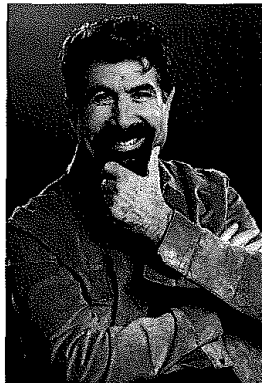
*Nevada Real Estate Sales License (No longer active)*

*Real Estate Staging Certification*

*Native Nevadan, Born Reno, NV 1964*

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# Michael Berk

**Director - Players Network  
Green Leaf Farms LLC**

**Co-Creator, Executive Producer, Writer, Director  
1991 - Present over 25 years**

Script writer for numerous movies, television productions, and series. Executive producer and showrunner once the series sold to networks.

- The Peace Killers (1971)
- The Incredible Journey of Dr. Meg Laurel (1979)
- The Ordeal of Dr. Mudd (1980)
- The Last Song (1980)
- The Wild and the Free (1980)
- The Haunting Passion (1983)
- Manimal Television Series (1983)
- Crime of Innocence (1985)
- The Wizard (1989)
- Baywatch: Panic at Malibu Pier Movie (1989)
- Thunder in Paradise (1993)
- Thunder in Paradise Television Series (1994)
- Thunder in Paradise Video Game (1995)
- Daytona Beach Movie (1996)
- Baywatch Nights (1997)
- Steel Chariots (1997)
- Assault on Devil's Island (1997)
- Baywatch: White Thunder at Glacier Bay (1998)
- Assault on Death Mountain (1999)
- Baywatch Television Series (1989-1997)
- Baywatch 2018 Feature Film (2018)
- SPF-18 Feature Film (2017)
- Soul Surfer Feature Film (2011)

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**Chief Creative Officer - Board Member Vegas on Demand Entertainment - Players Network  
Television (PNTV) - Green Leaf Farms - WeedTv  
1997 - Present**

Global media and entertainment company engaged in development, production, distribution and marketing of television programs about the Las Vegas and Gambling Lifestyles. Vegas On Demand is distributed in over 30,000,000 US homes on VOD on Comcast, DirecTV, Dish Network, AT&T U-verse, Verizon FiOS and more.

Vegas on Demand produces unique, high-quality programming that captures the excitement, passion, enjoyment, sex appeal, entertainment, information, celebrity, and non-stop adrenaline rush of the Las Vegas Gaming Lifestyle. The programming created successful advertising, cross-promotional and marketing opportunities for distributors and sponsors by engaging this targeted, desirable audience in exciting programming.

In 2013 the organization expanded to investments in the medical cannabis industry, cannabis related online content, and the management of dispensaries. Drawing upon the unique knowledge of what engages the Las Vegas visitor has created tremendous opportunity in the Nevada marketplace.

**EDUCATION**

**University of California, Los Angeles**

**1968 - 1972**

- BS Film and Television Production
- MFA Film
- Visiting professor presenting courses in screenwriting and film production.

**Charitable Work and Organizations:**

- InfoList Pre-Emmy Soiree and Hurricane Charity Event - September 2017
- Caucus of Writers, Producers, and Directors - Steering Committee
- Nevada Association for the Handicapped: Starry Night Dinner Fundraiser Coordinator 1999
- Juvenile Diabetes Foundation Celebrity Fundraising Initiative
- Stop Poaching Now
- Founder CineVegas International Film Festival 1998

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**Honors, Awards, & Recognitions:**

- American Red Cross Spirit Award 2011
- Edgar Allan Poe Award: Best TV Feature or Miniseries 1981
- City of Las Vegas, Nevada Proclamation Michael & Michelle Berk Day, May 30, 1997 for contributions to the film and television industry in Las Vegas. Mayor Jan Lavery Jones
- Congressional Recognition: Community Achievement Awards: Arts and Entertainment, Congressman John Ensign, September 1998
- United States Senatorial Recognition: Community Achievement Award Communications, Senator Richard Bryan, September 1999
- United States Senatorial Recognition: Recognition of Service to the Southern Nevada Juvenile Diabetes Foundation, Senator Harry Reid, May 1997
- State of Nevada Governor Kenny Guinn Community Achievement Award 2000
- California Governor Media Access Award: December 1987
- Las Vegas Chamber of Commerce: Community Achievement Award Communications 1999
- Environmental Media Association Recognition of Creative Contributions to "Surf's Up" campaign, October 1996

**Faith Community Work:**

- Active in the Buddhist faith having assisted in the opening of several temples around the world, and the promotion of world peace.

# KATHY PETERSEN



## Professional Summary

32 years of real estate experience in development, building, financing, buying, selling and property management, project management, designing, entitling, financing, feasibility, supervision, general contracting, maintenance, bookkeeping, and assessment of profitability. Interacted with Regional Transportation Department and Nevada Department of Transportation, and Clark County Planning regarding land entitlements, special use permits.

## Skills

Sales Leadership  
Compliance Specialist  
Project Management  
Business Administration

## Work History

Real Estate Broker, Millennium Commercial Properties; Las Vegas, NV – 2017-present  
Concentration on sales of cultivation, production and dispensary operations and warehouses. Experience includes touring more than ten grow houses in Las Vegas and examining the accounting of multiple operators.

CEO, Specialized Development LLC; Las Vegas, NV –2001-present  
Worked as a real estate developer, buyer and seller of commercial and residential properties. Developed luxury custom homes in communities such as Queensridge, Painted Rock (Squaw Valley) and Anthem. Extensive experience working with government agencies.

Real Estate Sales Agent, Berkshire Hathaway Home Services; Las Vegas, NV – 2012-2017  
Full-service real estate company specialized in: residential and commercial listings. Team-building, ethics, and housing law emphasis.

Owner/Operator, Bob's Golf; Costa Mesa, CA –1986-1989  
Management of retail golf equipment store focused on sales, marketing, payroll, training.

## Professional Affiliations

Social Board Member, Las Vegas Medical Marijuana Association

## Education

Bachelor of Science, Business Administration  
University of Nevada, Las Vegas

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**MICHAEL  
"MIKE" LUKE  
ABRAMS**

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**EXPERIENCE**

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**CONSULTANT**

Mike is also a nationally-recognized, industry expert marijuana business consultant.

**OWNER** Silverfox Consulting 2012-Present

**PARTNER** Growsmiths Cannabis Consulting 2015-Present

**OWNER & FOUNDER**

The Peaceful Choice Boulder County 2011-Present

Green Tree Medicinals Longmont 2015-Present

Green Tree Medicinals Northglenn 2016-Present

**PART-OWNER**

2009-Present

Ocean Park Ranch in Costa Rica an environmentally-sensitive, holistic vacation spa and retreat.

**OWNER & CERTIFIED YOGA INSTRUCTOR**

Bikram Yoga Auburn 2001-2003

Bikram Yoga St. Petersburg 2002-2005

Elevations Yoga Tampa 2007-2009

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**EDUCATION**

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**BACHELOR'S DEGREE IN BUSINESS MANAGEMENT**

Graduated from Eckerd College in 1999 with Honors

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**VOLUNTEER EXPERIENCE OR LEADERSHIP**

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Captain of the college golf team

# DAVID Z. TUTTLEMAN

**\*BUSINESS DEVELOPMENT\***

**\*RESTAURATEUR\***

**\*PHILANTHROPIST\***

**\*MEDICAL MARIJUANA \***

*More than 30 years' experiences in Business Development, Restaurant Operations and Philanthropy to create venues and events that have excelled in operations and fiscal responsibility. Strong background in all aspects of business operations, production, marketing and strategic management.*

## **SELECT PERFORMANCE HIGHLIGHTS & BENCHMARKS**

- *Founded and manages a premier medical marijuana cultivation and processing company*
  - *Established, long-term privileged license holder (est. 1987- present) ▪ Received "Hot Concept" award from National Restaurant News in 1999 for Kahunaville brand development ▪ Honored with "Restaurateur of the Year / Ritchie Mellman" award in 2000 ▪ Accomplishments in the Southern Nevada food and beverage industry honored by Las Vegas Mayor Carolyn Goodman in proclamation honoring 10 year anniversary and longevity of Kahunaville*
- *Venues and accomplishments have been featured in the L.A. Times, Las Vegas Review-Journal, Las Vegas Sun, Luxury Magazine and many more.*

## **CAREER CHRONOLGY:**

### **MATRIX NV, LLC**

**2015 - Present**

**CEO/ Co- Founder / Co-Owner**

*Founding member of a premier Medical Marijuana brand, Focused on privilege Licensing, Design, Position focused on all start up and development efforts from the ground up to full operation implementation of concept, product development, marketing, media and public relations. Responsible for branding development and industry relations.*

### **BIG KAHUNA NIGHTCLUBS / KAHUNAVILLE RESTAURANTS**

**1995 –**

**2016 Owner/ Founder/ Chairman**

*Utilized skillset acquired while overseeing business operations at Frugal Fannies to embark on a new business venture in alternate industry – food and beverage. Created seasonal concept to be launched in Ocean City, MD for Big Kahuna nightclub. Duties for brand launch included real estate development, marketing/advertising, public relations, entertainment, production, licensing and overseeing purchasing. Success with first location was immediate and spurred growth over the next five years with expansion into large scale restaurant brand with locations in Delaware, Philadelphia, Florida, Ohio, New York, Michigan, Wisconsin and Las Vegas. In 2010, the brand expanded to include a sister concept called Rock & Ritas which launched in Las Vegas.*

**TAC GROUP INC. DBA "FRUGAL FANNIES FASHION WAREHOUSE"**

**1985 –1999**

*Sr. Vice President / Co-Owner*

*Position focused on ultra-high volume retail operations for 80,000-110,000 square foot women's off-price retailer with limited operating hours. Retail operations under supervision totaled more than \$60 million in sales. Duties included distribution, merchandising management, cash flow management and everyday procedures. In taking over co-ownership duties expanded to comprehensively include real estate development and company growth to extend brand to additional locations nationwide, totaling six.*

**TUTTSONS, Inc.**

**1984 –1985**

*Production Designer / Retail Merchandise Manager*

*Relocated back to United States to take on an integral role in the company's design division. Based on knowledge garnered throughout the years and variety of areas of expertise within industry position took on dual role to expedite design and production in order to accelerate timelines and make operations fiscally responsible. Applied the success of Tuttsos to create 16 retail stores under brand name Midshipman. New retail chain duties included real estate development, construction management, merchandise, operations and distribution. Midshipman became leader in direct-from factory retail and private label sales.*

**TUTTSONS, Inc. – SRI LANKA**

**1982 –1984**

*Production Manager*

*Dedicated first year in advanced role to prepare to manage all operations in Sri Lanka location of company. Once in new role based in Sri Lanka duties included co-managing all production, managing development and operations across three countries and reporting to Hong Kong and United States branches. In addition to the production role, responsibility included being lead fabric buyer in India purchasing for company on a whole.*

**TUTTSONS, Inc.**

**1980 –1982**

*Production Coordinator*

*Spearheaded the management of company contracts, production schedule and design development. Quickly became the liason between design department and production in order to expedite process and be fiscally responsible per each project.*

**SUMMERSET KNITTING MILLS**

**1980 –1980**

*Knitter's Apprentice/ Summer Internship*

*Garnered knowledge in full-scale commercial knitting techniques, quality control, flow of production and delivery management. Utilized summer to further education and knowledge in all aspects of knitting as it pertains to the apparel industry.*

**MAST INDUSTRIES**

**1975 –1980**

*Junior Production Manager*

*Prior to taking on the role of junior production manager, skills were honed during internship in Hong Kong learning quality control, process and production management for the women's apparel industry. Once promoted, duties included fabric buying and visiting printing mills in Japan to oversee production.*

**EDUCATION:**

<i>Institution</i>	<i>Area of Study</i>	<i>Graduation / Completion Date</i>
<i>Philadelphia Textile</i>	<i>Apparel Management</i>	<i>1983</i>
<i>Lower Merion High School</i>	<i>General Studies</i>	<i>1979</i>

**COMMUNITY INVOLVEMENT:**

***COLUMBO COLLABORATIVE INITIATIVE – SRI LANKA***

***1982 – 1984***

***Founder***

*Created to improve quality of life of factory workers by providing meals throughout the work period, transportation to and from jobsite as well as education and advancement opportunities.*

***COLUMBO FAMILIES FIRST - SRI LANKA***

***1983 –1984***

***Founder***

*Created to enhance the lives of children and family of factory workers in small town of Sri Lanka by providing transportation, education, nutrition, recreation, etc.*

***NEW JERSEY STATE ADVENTURE AQUARIUM – CAMDEN, NJ***

***1996 – 1999***

***Board of Directors***

*Adventure Aquarium's mission is to be a world-class aquarium and community treasure that brings animals and people together to create extraordinary experiences, and to promote and inspire conservation of the natural world.*

***BOYS & GIRLS CLUB –DELAWARE***

***1996 –2001 Board of Directors***

*The Boys & Girls Clubs of Delaware is part of a nationwide movement whose mission is to inspire and enable all young people, especially those who need us most, to realize their full potential as productive, responsible, and caring citizens. The club serves 20,000 youth — 1 out of every five school-aged children in the state of Delaware.*

***NEIGHBORHOOD BIKE WORKS - PHILADELPHIA***

***2003- 2005***

***Board of Directors***

*The Mission of Neighborhood Bike Works is to increase opportunities for urban youth in underserved neighborhoods in greater Philadelphia by offering educational, recreational, and career-building opportunities through bicycling; it also promotes cycling as a healthy, affordable, environment-friendly form of transportation.*

***TREE HOUSE BOOKS***

***2004 –2008 Board***

***of Directors***

*Housed inside a literary cafe, the mission of Tree House Books is to grow and sustain a community of readers, writers, and thinkers in North Central Philadelphia. The organization meets its mission through the Life With Books Literacy Initiative in which they work with neighborhood youths age 6 to 12 and empower them to build their literacy skills by engaging them in thorough and consistent reading, and by assisting them in applying these skills to all aspects of their intellectual, emotional, and cultural development.*

**TUTTLEMAN FAMILY FOUNDATION**

**2013 –Present**

**Trustee**

*Non-profit organization with 20 year mission to support a variety of causes including healthcare, cancer research, diabetes research, the arts, children's charities and women's initiatives.*

Jennifer Solas



**Education:**

**College of Southern Nevada**

Licensed Veterinary Technician (124) 1999

**Penn Hip**

Radiological post secondary certification

**Work Experience:**

**Pima Medical Institute of Las Vegas**

**2004 -**

**Instructor**

- Preparation of the first year student curriculum for the veterinary technician program
  - Syllabus
  - Lesson plans
  - Presentations
  - Hands on demonstrations
  - Test creation and administration
- Created animal phlebotomy program
- Worked in the community to connect students with employment opportunities

**Lied Animal Shelter**

**2004 - 2006**

**Lead Surgical Technician**

- Lead technician for surgery, quarantine, and euthanasia
- Supervised a staff of 15
- Responsibility for ordering and tracking inventory for class II controlled substances used at the facility via DEA logs.
- Maintained the euthanasia and quarantine logs for submission to government authorities
- Responsible for shipping samples to the Nevada Department of Agriculture.
- Liason to the animal rescue community

**Dewey Animal Shelter**

**2002**

**Lead Surgical Technician**

- Lead technician for surgery, quarantine, and euthanasia
- Supervised a staff of 5
- Responsibility for ordering and tracking inventory for class II controlled substances used at the facility via DEA logs.

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- Maintained the euthanasia and quarantine logs for submission to government authorities
- Responsible for shipping samples to the Nevada Department of Agriculture.
- Co-host on a weekly local television spot "Critter Corner" to encourage responsible pet ownership and adoptions.

#### **Ark Animal Clinic**

**1997**

##### **Lead Veterinary Technician**

- Responsible for ordering all pharmaceuticals, nutraceuticals, retail products and equipment for the office.
- Community education with students
- Managed a staff of 13
- Developed and documented staff training programs
- Performed animal care tasks including assistance in surgery, radiology, and procedures.

#### **Community Outreach**

- **Las Vegas Medical Marijuana Meet-Up Group 2007:** Formed the group as a way for patients to network and find solutions in our community
- **We Can Wellness Education Cannabis Advocates of Nevada 501 © 3 :** Cannabis information booth at First Friday a community event street fair in Las Vegas once a month.
- **We Can Wellness Education Cannabis Advocates of Nevada 170 (a) :** Serves as President of the organization committed to education the public about responsible healthful cannabis use.
- **WeCan Cannabis Radio Hour KLAJ 1230 AM:** Serves as show host interviewing cannabis related guests.
- Provides testimony on bills related to Marijuana issues at all levels of government in the State of Nevada.

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## **Carole Dorothy Joyce**

### **EXPERIENCE**

#### **Studio Film & Tape, Inc., Hollywood, CA – CoOwner & Executive VP 1975 – 1998**

- Part owner of national film and video sales company which became the second largest womenowned business in the United States.
- Conducted all hiring of personnel in the Hollywood, Chicago, and New York offices.
- Oversaw sales staff which generated annual revenues exceeding \$10,000,000 from the sales of motion picture film and video tape.
- Creating unique 24hour emergency on-call delivery of motion picture film and videotape supplies.

#### **Saban Entertainment, Hollywood, CA – Head of Development 1985 – 1990**

- Assistant to Edgar J. Scherick, former President of Fox Studio, Saban Entertainment is best known for producing the children's show, ***Mighty Morphin Power Rangers***.
- Discovered talent such as comedian/actors, Denis Leary and Mario Joyner.
- Promoted and developed pilot television series for Joy Bahar and Rita Rudner.

#### **From The Heart Productions, Inc., Oxnard, CA – Director 1992 - Present**

- Helped raise over \$10,000,000 for independent filmmakers through their fiscal sponsorship program
- Provides consultations to every new fiscally sponsored filmmaker on how to raise funds for their films.
- Procured sponsors and donors for national Roy W. Dean film grants.
- Promoted positive donor relationships by focusing attention on meeting donor needs and ensuring their satisfaction with working with From the Heart Productions.
- Provided thousands of consultations for each of the applicants for each of the 3 Roy W. Dean Grants each year.
- Served on panels at film festivals offering advice on crowdfunding, improving pitches, and fiscal sponsorship.
- Worked closely with grant winners and applicants during the production of their projects helping them to realize a timely completion.
- Helped achieve 3<sup>rd</sup> Top Rated Non-Profit Award from greatnonprofits.org through getting and maintaining positive reviews.

#### **Design By Douglas, Los Angeles, CA – Design Producer 2003 – 2009**

- Worked with nationally recognized designers in the design and creation of some of Los Angeles' premiere restaurants and night clubs.
- Assisted in the implementation and operation of corporate events for *Showtime*, *Paramount Pictures* and *Spike TV*.
- Worked closely with SBE Entertainment owner, Sam Nazarian, in connection with site design for multiple restaurants.

### **EDUCATION**

#### **Brooks Institute of Photography, Santa Barbara, CA – Bachelor of Fine Arts (1982)**

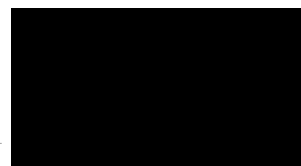
### **AWARDS**

**Houston International Film Festival, Houston, TX – Silver Award for Best Documentary "Survivors"**

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# HARVEY J. MUNFORD



## Professional Summary

Lifelong dedication to community leadership, Munford achieved great success as the First African-American Graduate of Montana State University at Billings, and has been a role model to youth (traveled to Washington, D.C. with the Close-Up Program-where students see our government in action). He has proudly attended two Presidential Inaugurations: 1993- President William J. Clinton; 2001- George W. Bush and continues his civic involvement.

## Skills

Political Lobbying  
Visionary Leadership  
Mastery of Communications  
Experienced Educator

## Legislative Service

NV State Assemblyman District 6, Nevada Assembly ; Las Vegas, NV – 2004-2007  
Participated in two special and two regular sessions.

## Professional Affiliations

Akron University Alumni Association  
Montana State University Alumni  
National Education Association  
Sunny Place Homeowner's Association  
West Las Vegas Horseback Riding Club

## Education

Bachelor of Arts, Biology and Physical Education  
Masters of Arts, Guidance and Counseling, and Political Science  
Montana State University at Billings

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Kurt Duchac



**Education:**

**Saddleback College**

Business Management and Marketing

1989

**Certifications:**

- **Trim Ready certified in**
  - Dispensary Staff
  - Patient Consulting
  - Cultivation
  - Production
  - Edibles & Extracts

**Work Experience:**

**Wellness Education Cannabis Advocates Nevada (WeCan) 2011-Present**

**Board of Directors**

WeCan is a federal 501c3 for cannabis education and advocacy.  
During my time with WeCan I

- Hosted of Nevada Cannabis News, a radio show about cannabis news and advocacy  
Featuring members of legislature, city and county counsel, members of law enforcement, lawyers and doctors
- Helped to organize the Nevada Cannabis Symposium Series which after SB-374 was passed brought together lawmakers, law enforcement, and cannabis business owners together to figure out the best way to enact the new laws.
- Organized many successful fundraisers to support the Patient Card Program which provided full financial aid to veterans, and the disabled to obtain their medical marijuana card. This program helped over 300 Nevadans over 3 years.
- Advocated for patient rights and responsible cannabis laws in Nevada the last 4 legislative sessions. Worked hand in hand with state lawmakers, law enforcement and cannabis business owners to advance laws in our state. Was a large part of getting SB-374 passed in the state.

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**Trim Ready                      2015-Present**

**Dean / Educator**

- Trim Ready provides training for cannabis jobs and 420 careers. We hold classes for budtenders, dispensary staff, production, extracts, and edible infusions. All of our courses teach Nevada law, rules and regulation necessary to work in the state. We also offer FREE work card renewal and application courses. We have graduated over 3000 students in Nevada.

**Top Notch The Health Center                      2016-Present**

**Assistant Manager**

- Top Notch is a Nevada licensed dispensary. My duties include training staff, ordering, customer service and operations.

**Community Outreach :**

- **Las Vegas Medical Marijuana Meet-Up Group 2007:** Formed the group as a way for patients to network and find solutions in our community
- **We Can Wellness Education Cannabis Advocates of Nevada 501 © 3 :** Cannabis information booth at First Friday a community event street fair in Las Vegas once a month. Raised \$ and ran patient program which provided financial aid to over 300 patients in Nevada
- **We Can Wellness Education Cannabis Advocates of Nevada 170 (a) :** Serves as Treasurer of the organization committed to education the public about responsible healthful cannabis use.
- **Organized Support of SB 374 - 2013 Session of Nevada Legislature:** Provided testimony on bills related to Marijuana issues at all levels of government in the State of Nevada.
- **Speak at cancer, fibromyalgia and other groups :** I organize and speak at events for people that can benefit with cannabis therapy alongside Dr's to educate them about responsible cannabis therapy as an option.

Reuben D'Silva  
CV

**Education:**

- Master of Arts: Comparative Religion and Politics (Yale University, 2013)
- Master of Arts: Global Studies with focus on Faith and Globalization (University of Pennsylvania, 2011)
- Master's Thesis: *God, Faith, and Globalization: New Approaches in Applying the Study of Comparative Religion to the Geo-politics of the 21st Century* (April 2011)
- Bachelor of Arts: American and European History with minor in Secondary Education (2010)
- Senior Proseminar Thesis: *The Nevada Democratic Party during the War Years (1941-1945): Conflict, Disunity, Fragmentation, and Fall from Power* (December 2009)

**Scholarships and Academic Honors:**

- Nevada Millennium Scholarship (\$10,000)
- St. Peter's College Pavina Scholarship (\$30,000)
- The Good Guys Essay Contest (\$5000)
- Injured Marine/Semper Fi Fund Scholarship (\$2000)
- Knights of Columbus Citizen-Scholar Award (\$200)
- Member of the Nevada Historical Society
- Member of the Pennsylvania Historical Society
- Member of the Foreign Policy Association (Manhattan, NY)
- Phi Alpha Theta (Honor Society of Historical Scholarship)
- Phi Beta Sigma
- UNLV Deans' List (Fall 2008, Spring 2009, Fall 2009, and Spring 2010)

**Selected Lectures and Presentations (UNLV, UPenn, Yale)**

- "Liberty of Conscience for All"? Hostility Towards Roman Catholicism in Colonial Pennsylvania Under the Charter of Liberties (Dec. 2010)
- Islamic Jihad and Its Presentation in American Textbooks (Dec. 2010)
- *The Gods of Gilgamesh: Comments on the "Not So Omnipotent" Divine* (Oct. 2008)
- *Renaissance Women: In Search of the Re-Birth* (Dec. 2008)
- *Human Innate Self-interest and Civilization's Struggle to Control It* (Jan. 2009)
- *Goldwater and Johnson: A Look at the Ideologies of Two Important Americans at Mid-Century* (May 2009)
- *Rapidly Increasing Religious Diversity in Las Vegas Schools and Our Need to Address It* (Sep. 2009)
- *The Age of Napoleon: A Regression from the Basic Principles of the French Revolution* (Nov. 2009)

**Selected University/Public Forums**

- *Who is God?* - Panel discussion of theologians and scholars exploring how God is perceived by different faith groups.
- *Black Politics in Modern America*- Panel discussion examining the state of modern Black American politics with a particular focus on the issues of education, job creation, criminal justice, housing and affirmative action.
- *The Essence of Jesus*- Panel discussion on what Jesus Christ means to different religions (Nominated for 2010 UNLV Rebel Award for Outstanding Program).
- *Colorism from a Global Perspective*- University forum examining perceptions of skin tone and its relationship to social status in cultures around the world.
- *Immigration Reform*- Debate on the social and legal aspects of reforming modern American immigration policy.

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- *Black Fatherhood in America*- Public forum examining some issues particularly faced by African American fathers.
- *Black Women in the Media*- Public forum discussing depictions of black women in mainstream American media.
- *The N-Word*- Debate on the usage of the N-word in mainstream society (Winner, 2009 UNLV Rebel Award for Best Diversity Initiative Program).
- *Brown vs. Board- 55 years later...* - UNLV forum critically evaluating the effects of the 1954 Brown v. Board decision.
- *Voices of War I & II*- Discussions with veterans of different American wars highlighting their combat experiences.
- *The State of the American Woman*- Panel discussion on what it means to be a woman in contemporary U.S. society (forum was based on Oct. 26, 2009 TIME Magazine cover story).

**Selected Organization Memberships:**

- Phi Beta Sigma Fraternity
- Las Vegas Urban League Young Professionals
- South Asian Chamber of Commerce Young Professionals Alliance
- Multi-Cultural Greek Council
- UPenn Hindu Student Council
- Pennsylvania Muslim Student Association
- NAACP (Philadelphia City Chapter)
- Black Student League of Pennsylvania
- American Legion (West Philadelphia Post)
- UNLV Diversity Council- (Board Member)
- Raising Our Asian Rights, Las Vegas chapter- (Several Committee Chairmanships)
- Salvation Army Community Partner/Coordinator- (Directed several goods drives usually involving coordination between numerous service organizations)
- Israel Club
- Young Democrats
- National Association for Multicultural Education
- Knights of Columbus- (4<sup>th</sup> Degree, St. Christopher's Church Council)
- Catholic Newman Center (Fundraising Committee)
- Friends of India, Las Vegas Chapter
- Filipino-American Association
- NAACP- (Life Member and Chairman of Political Action Committee)
- The Rebel Vets- (Chairman of Social Events and Special Programs Committees)
- American Legion (Post 149)
- Veterans of Foreign Wars (Post 1753)

**Work Experience:**

Clark County School District (August 2013-Present)

- Coach, Rancho Women's Basketball (2013-2017)
- Advisor, Rancho High School Hispanic Student Union (2013-Present)
- Advisor, Rancho High School Polynesian Dance Club (2015-Present)
- Advisor, Rancho High School History and Politics Club (2014-Present)
- Advisor, Rancho High School South Asian Student Alliance (2015-Present)
- Teaching Recognition, Clark County Commissioner Lawrence Weekly
- Teaching Recognition, U.S. Senator Harry Reid
- Teaching Recognition, U.S. Senator Dean Heller
- Profiled in the National Education Association Magazine as one of America's most innovative teachers

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City of North Las Vegas

- Trustee, North Las Vegas Library System

United States Marine Corps(2004-2008)

- Iraq Campaign Medal (OIF VI)
- Combat Action Ribbon (Saw combat in Al Anbar Province, Iraq)
- Purple Heart Medal (Wounded by sniper in Fallujah, Iraq in June, 2007)
- Naval Achievement Medal (1<sup>st</sup> Award- "Proper execution of duty while under enemy fire")
- Naval Achievement Medal (2<sup>nd</sup> Award- "Inspiration to fellow severely injured Marines during year-long rehabilitation at Balboa Naval Hospital San Diego")
- Global War on Terrorism Service Medal
- Sea-Service Deployment Medal
- Personal letter of thanks from President George W. Bush (Exemplary service in Iraq War)
- US Marines' History Preservation Initiative
- Toys For Tots, Las Vegas

I have extensive civilian travel experience throughout Caribbean, Africa, Middle-East, South Asia, South East Asia and Mediterranean regions.

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## Tab X

Narrative descriptions not to exceed 750 words demonstrating the following:

September 13, 2018

Nevada State Board of Taxation  
Grant Sawyer Office Building  
555 E Washington Avenue  
Suite 1300  
Las Vegas, NV 89101

Re: 750 Words or Less Qualification Narrative for September 7-20 Retail Dispensary Application

To Whom It May Concern,

Thank you for the tremendous work the department has put into the administration of the complex evaluation of the retail marijuana applications for the 2018 cycle. I appreciate all of your efforts to work cooperatively with business owners.

I am proud of the team that we have put together at Green Leaf Farms LLC. The last 4 years have been a time of tremendous growth and meeting the challenges of entering a new industry. We have moved forward to open a successful cultivation and production facility and look forward to further serving cannabis consumers with a retail dispensary.

Over the last 30 years as the CEO of Players Network a Nevada media, television production and communications company I have built a brand while mastering the intricacies of operating as a fully compliant reporting public company with over 9,400 shareholders. My company first formed when gambling was legal only in Nevada and New Jersey. We grew as the gaming industry became less and less controversial similar to the growth in the cannabis industry we see today. Players Network started as in-room television at resort with content how to play table games, to emerge into a fully functional entertainment portal capturing the excitement of Las Vegas.

Our inroom network changed its name to Vegas On Demand expanded its distribution reaching over 104 million homes where we broadcast over 1900 originally produced Vegas themed television episodes. I assisted Startup digital video Networks such as Google deliver video 2 years before they purchase the startup video portal YouTube, I helped launch At&T and Verizon into the VOD cable industry when they we only know as a phone company, others included Comcast, Direct Tv and HULU in addition to working with almost ever Gaming company and manufacturer in Nevada as clients assisting them with their media and digital marketing strategies. My leadership style is agile to respond quickly to the challenges presented while embracing new opportunities as they emerge upon the cutting edge of the marketplace.

In the field of cannabis I have undertaken tremendous efforts to become an expert in the field. While opening the facility in North Las Vegas with 4 licences and expanded in 2018 to 3 more licences in central California opening a 56,000 sq. ft of cultivation facility. I learned the entire

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process of seed to sale with a focus on fiscal and inventory management and have a lot more to offer to the growth of the industry in Nevada.

I look forward to opening a retail dispensary in order to apply this advanced knowledge and have a vision for the next generation of dispensaries that take my collective experience in media and apply it to education and an increase customer experience that is expected with today's technology. In preparation for this venture I have visited dispensaries in several states, attended conferences, and networked within the industry to assemble a professional team of industry leaders and business pioneers to support and staff become a leader in the operation of a Nevada dispensary. I consider one of my strengths in marketing and branding and plan to bring these skills to our Nevada dispensaries.

Thank you again for your efforts in this process. As a lifelong entrepreneur I look forward to embracing the challenges ahead, and will meet them as I have demonstrated throughout my career.



Mark Bradley Feldgreber  
CEO  
Green Leaf Farms LLC

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## Michael Luke Abrams

Living life with a purpose and having passion for what you do is a key for being successful. A select few get to do this for a living. Michael's first business venture of this kind was yoga. Having 3 yoga studios, you learn about humans and how to help people one by one. Finding the business of medical marijuana created a vehicle for Michael to help a larger amount of people. Michael's businesses have helped many patients with seizures, epilepsy, migraines, depression and many other ailments. Currently the businesses he owns and operates employ over 100 people and is very successful.

In 2010 Michael moved to Colorado to get involved in the first wave of the regulated Marijuana business. Starting out as an owner with only one employee, things have evolved rapidly over the last 8 years. The first business was called the Peaceful Choice, he moved on to open Green Tree Medicinals. Since then Michael has been involved in opening 8 businesses in Colorado, 2 in Washington, and has helped write application for other successful companies in Nevada, Arizona and California. Michael has been involved with every aspect of the cannabis business. Now helping others through building their cannabis business is the goal. Having 8 years experience in the industry, managing, owning and consulting on all aspects of the business gives Michael the ability to help any business in all areas.

Nevada has made a smart decision to legalize Cannabis. There are many benefits to this including, tax dollars, reduction of crime, increased access to alternative medicines, and job creation. It is important that this new industry is developed properly. Without having the experience it is difficult for anything or anyone to have success. The key to this industry's success in Nevada is the business owners. Michael will share all his knowledge and experience in order to ensure success.

September 11, 2018

Nevada State Board of Taxation  
Grant Sawyer Office Building  
555 E Washington Avenue  
Suite 1300  
Las Vegas, NV 89101

Re: 750 Words or Less Qualification Narrative for September 7-20 Retail  
Dispensary Application

To Whom It May Concern,

My name is Michael Berk. I've been Chief Creative Officer and a Board Member of Players Network for almost 20 years. My wife and I moved to Las Vegas when our house on Mulholland Drive collapsed in the 1994 earthquake. I met Mark Bradley at the Las Vegas International Film Festival "CineVegas", which I co-founded with my wife Michele Berk, who became "Mrs. Nevada" and won the Mrs. United States Pageant.

Mark shared with me his vision for creating a Media company around the Las Vegas and Gaming Lifestyles. I loved it, and I happened to be involved in Media.

I've written and produced over 500 hours of Network television, and created "Baywatch", listed in the Guinness Book of World Records as the "Most Watched Television Series in History" with over 1.1 billion viewers a week, in a record breaking 158 counties, translated into 42 languages.

Last year I produced "Baywatch The Movie" starring Dwayne Johnson and Zac Efron. Before that I wrote "Soul Surfer" starring AnnaSophia Robb, Helen Hunt and Dennis Quaid. It received an "A+" Cinema score, won the Movie Guide Award as most inspirational feature film of the year, and became the highest grossing surf movie of all time.

My movies and TV series have won multiple Emmy Awards, Golden Globe Nominations, the Edgar Allan Poe Award, the Christopher Award, the Red Cross Spirit Award, the Ark Trust Award, and the Heal The Bay Environmental Award for inventing the logo over storm drains that reads, "No Dumping – Drains directly To Ocean".

I was presented the Las Vegas Chamber of Commerce Award for Entertainment, and have received multiple Senatorial, Gubernatorial and Mayoral proclamations in Nevada and Las Vegas for my contributions to the Film and Television industries, and my support of many local and national charities including the Juvenile Diabetes Association and Make a Wish Foundation.

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Those are a few of the highlights in my CV in Media and Las Vegas. As you deliberate our submission, and how my involvement helps Green Leaf Farms qualify for a dispensary license, please consider what an important part creativity and media can play in the branding, marketing and success of any commercial enterprise.

Green Leaf Farms isn't planning to convert non-descript storefronts into mundane dispensaries. No, our creative plans will convert magnificent locations into dazzling dispensaries worthy of Las Vegas. I will be creating and producing worldwide media that not only entertains and educates consumers from around the world about all aspects of the Cannabis Lifestyle, it will encourage them to come to Las Vegas and experience the cannabis culture as only we can render.

Players Network, Green Leaf Farms' parent company, has been promoting Las Vegas for many years using technology developed for our "Vegas On Demand" Digital Platform. We've used that same digital technology to create "WeedTV".

What other dispensary has its own Media Channel to promote its business, its brands, and the entire Cannabis Industry in Nevada? None. Only Green Leaf Farms.

That "added value" Media component is one of the creative and business elements I will bring to Green Leaf Farms should we be awarded a dispensary license. Many highly respected businessmen in Las Vegas who have worked with me, such as Pat Christensen at Las Vegas Events, and Berlyn Miller, can attest to the value my creative input brings to projects.

I am not a work for hire. I have been a partner in Players Network and Green Leaf Farms from the beginning. I am committed to contributing the full measure of my devotion, creativity and business acumen to the success of Green Leaf Farms Dispensaries. I hope you will give us – Mark Bradley and myself – and the rest of our highly-qualified team, the chance to once again contribute to the betterment of the city of Las Vegas, and the State of Nevada.

Sincerely;

Michael Berk  
PNTV Board Member

# EARLY CLOVER

A native Georgian born and raised, Early Clover was inspired by music at a very early age. By the time he reached the age of 7, he just KNEW that he wanted to be a singer and entertainer. Between the two counties of Laurens and Johnson in rural Georgia, Clover made choices that created new and unique opportunities for himself.

These opportunities, which had been unavailable just a few years before, led him on a long musical journey from Georgia to New York City, and finally to Las Vegas, Nevada! He became a parent and a husband along the way, and now resides in Las Vegas full time. Early is still crooning the hit songs, and is often found performing throughout the U.S. and abroad. As a songwriter, Early developed skills which led to this recent publication of his first biographical work. Read his intriguing story in this new volume, and journey with the young Early Clover from venue to venue, singing and dancing From Sawdust to Stardust. . .

# HARVEY MUNFORD BIO

Harvey Munford brings a lifetime of educational, political, and leadership-oriented experience to the new dispensary business. A graduate of Montana State University, Munford earned his BA in Biology, MA in Guidance and Counseling, and went on to become an educator for the Clark County School District- working tirelessly to help lead our children to be better adults in our community. He is now retired from school teaching and focuses his time on educating the community and serving in leadership positions aimed at empowering others.

Besides his educational attributes, Harvey Munford has been known as a star basketball player, formerly with the Los Angeles Lakers. He is quite a role-model to young people here in Nevada and has many stories that have shaped his life to share. Munford always has a team-oriented attitude and is an effective communicator when it comes to building bridges- economically, socially, and politically.

Munford has fine-tuned and sharpened his approach at leadership in part due to his extensive active participation in organizations both religious and civic. He is a member of the Akron University and Montana State University Alumni Associations and stays connected with his educational colleagues, both near and far. He has traveled with students to Washington, D.C. with the organization Close Up, exposing kids to the process of government, hands-on. Munford is a proud member of the National Education Association too. He is active with Sunny Place Homeowner's Association. And, he is also a member of the West Las Vegas Horseback Riding Club. Munford is deeply connected to our community and will be an asset to the company on the community outreach team.

Lastly, but certainly not least, Harvey Munford's legislative experience serving in the Nevada State Assembly brings a wealth of applicable skills to our dispensary business. He understands how laws are passed and how to make progress working with government agencies. Munford knows the process and procedures involved with effective political leadership.

## Carina Robinson Biography

Carina Robinson offers a diversity of talents, skills, and real-world experience that will truly benefit the cannabis industry, specifically working within the dispensary environment. She has been a native of Las Vegas, NV for more than 40 years and has decades of dedicated volunteerism service and activism. She has fought for the homeless and poor, advocating for those most vulnerable in our community- the homeless, poor, and sick.

Robinson has served meals, built homes, and led volunteer groups with organizations like Catholic Charities, Easter Seals of Southern Nevada, and Habitat for Humanity. Her compassion and commitment is unwavering and proven by her record. She has also worked with United Way of Southern Nevada, assisting in group behavior counseling. Robinson's empathetic background is invaluable.

Professionally, Carina Robinson has specific management and leadership experience as the Compliance Manager of ACRES Medical and Cultivation businesses. She has an eye for details, always follows the rules, and is an effective point of contact, reporting directly to the CEO with any/all concerns in her area of expertise.

Robinson has worked in retail management, marketing and media, case management, and successfully accomplished virtually every area of corporate business functions. Her diversity skills, backed with an Honor's Degree (BS, Business Management) from University of Phoenix has prepared her for just about any position. She also has multiple association memberships, including but not limited to Wellness Education Cannabis Advocates of Nevada.

## Carole Joyce

Carole Joyce has a long, successful background in the film industry as well as extensive experience in the philanthropic sector helping to establish a nationally recognized non-profit, From the Heart Productions, that assists independent filmmakers in getting their films produced.

Through her non-profit, she helped raise millions of dollars for filmmakers and helped many create award winning and critically acclaimed films. She is a recognized speaker on film funding and has spoken on panels at many film festivals. Carole has also organized events for her non-profit as well as those benefiting other charitable organizations.

After graduating Brooks Institute of Photography, she worked with Haim Saban of Saban Entertainment and Edgar J. Scherick, former president of Fox, developing network shows. She is an award-winning filmmaker for her documentary, "Survivors". A commercial photographer, she shot major campaigns for Propaganda Films, LA Metro, and Fujifilm. As a television producer, Carole has overseen the production of more than 150 shows for cable television, including "Healthstyles", Guests included Deepak Chopra and Dr. Andrew Weil.



Over 25 years ago, Carole, along with her mother Carole Dean, founded From the Heart Productions. The 501(c)3 non-profit's mission is to educate filmmakers on how to get their films funded as well as well as to help them in that effort. From the Heart Productions has been named a Top Rated Non-Profit by Greatnonprofits.org in 2018 for third straight year.

From the Heart Productions created the Roy W. Dean Grant, named in honor of Carole Joyce's grandfather, which goes to unique films that make a contribution to society. Awarded 3 times each year, the grant is a combination of cash and production services to help filmmakers start, finish, or just keep their project alive.

Each filmmaker receives a free consultation on their project from Carole Joyce. She has given out thousands of consultations to date offering filmmaking advice, encouragement, and support that mean so much to these filmmakers dreaming of getting their films made. Many filmmakers apply to the grant just to get the consultation from Carole.

In cash, goods, and services, the grant has given out over \$2,000,000 so far. Many of the projects have received distribution as well as being honored at film festivals and have received industry accolades. These projects include the socially relevant documentaries "Mia: A Dancer's Journey", "The Brainwashing of My Dad", "Heist, Who Stole the American Dream", and "Kusama-Infinity" now in theaters across the United States.

A pioneer in crowdfunding and fiscal sponsorship for filmmakers, From the Heart Productions combined both to help filmmakers raise over \$10,000,000 in funding to date. Fiscal sponsorship allows donors to receive tax deductions for their donations to these film projects. Among the hundreds of films benefiting from this are Cannes Film Festival award winner "La Juala de Oro" and the documentary "I Am Evidence" now showing on HBO. Carole gives consultations to each new fiscally sponsored filmmaker.

Every two weeks, Carole hosts along with her mother a Film Funding Guidance class for their fiscally sponsored filmmakers. She offers film funding tips, advice on how to improve a filmmaker's pitch, and lessons on how to manifest money and attain success. She shares this knowledge as a guest speaker on film funding panels at film festivals. Most recently, she was at the Los Angeles Short Film Festival and the LA Web Fest.

In addition to her work with her non-profit, she is a creative producer for The Player's Network and in charge of creating content for their WeedTV platform. In conjunction with The Player's Network and From the Heart Productions, Carole established The Player's Network Cannabis Media Grant.

The Player's Network Cannabis Media Grant seeks heartfelt documentaries, short films, features, and web series that reveal how cannabis has benefited and changed people's lives. Now in its first year, the winner of the grant will be announced by end of year. Winner will receive \$3,000 and be featured on Weedtv.

JOEL LOGAN

Joel Logan is the Vice President of Reliance Security, Inc. Mr. Logan has twenty years of law enforcement, U.S. government contract security management and private security operations and management experience. As a former Police Officer, Mr. Logan was a field training officer, vice president of the Police Officer's Association, tactical team leader and narcotics detective. As a member of the Rapid Deployment Force Mr. Logan was tasked with developing numerous security plans and operational plans. Mr. Logan was extensively trained as a drug recognition expert, drug abuse recognition expert and clandestine operations regarding the use, sales, transportation and packaging of illegal narcotics. Additionally, Mr. Logan was the Corporate Security Officer and Contract Manager for a Department of Homeland Security / Immigration Customs Enforcement contract for the transportation of federal prisoners. Mr. Logan obtained a government clearance as a senior investigator for a Nevada based aerospace company.

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0004-00267  
SA000574

September 11, 2018

Nevada State Board of Taxation  
Grant Sawyer Office Building  
555 E Washington Avenue  
Suite 1300  
Las Vegas, NV 89101

Re: 750 Words or Less Qualification Narrative for September 7-20 Retail  
Dispensary Application

To Whom It May Concern,

My name is David Tuttleman. I helped create the fastest growing apparel company in history. For more than 35 years I have excelled in a variety of industries, from apparel to manufacturing consumer goods, food & beverage to the cannabis industry and numerous philanthropic efforts described below.

Born and raised in the Philadelphia area, I worked in apparel production for my family's business. The company started as Corner House, a chain of discount stores that grew into what became The Limited's worldwide resource - MAST Industries.

At MAST Industries, my father Stanley and I developed production facilities around the world - from Sri Lanka to Seoul; New Delhi to Hong Kong and beyond. Our efforts launched the immense growth of The Limited brands and helped create the fastest growing apparel company in history.

In the early 90's I worked to create a retail chain called Midshipman, a private label clothing company where I spearheaded a team of dedicated designers and merchants. I used the knowledge gained to build Frugal Fannies - a chain of women's only, weekend warehouse stores. I was able to grow the retail chain to six stores and \$80,000,000 in sales.

In 1995 I decided to shift my focus to the hospitality industry. Utilizing the knowledge I garnered over the years I launched Kahunaville, a tropical oasis combining dining with entertainment and a nightclub-like atmosphere. The success of the first location spurred growth by way of 15 themed restaurants in the United States and Asia. The popularly themed bar and restaurant found itself a home at the Treasure Island Hotel and Casino on the Las Vegas Strip, and thus began my commitment to providing job opportunities in the Southern Nevada community.

When I lost my father and sister to cancer I became involved in healthcare, with specific interest in medical marijuana's ability to help people like my father and sister who were not being helped by traditional medicines. I was moved beyond belief as I watched his sister's legal use of medical marijuana allow her to find joy in her final days.

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0004-00268  
SA000575

This experience led me to create Matrix NV, which is now a fully licensed and operational medical marijuana growing and processing company located in North Las Vegas. As CEO of Matrix NV, I oversees every aspect of the company. Not only was I intimately involved in all phases of construction of our state-of-the-art, 26,000 square-foot facility, I have developed in-depth knowledge of all aspects of the cannabis business, from process flow in cultivation, security, inventory controls, compliance, packaging design and marketing.

In addition, to my business interests, I am a Trustee of the Tuttleman Foundation. Through my leadership, the Tuttleman Foundation has supported multiple Pennsylvania based initiatives, including, but not limited to the following: The Franklin Institute, MANNA, University of Pennsylvania's Urban Nutrition Initiative, West Philadelphia Cultural Alliance, YWCA of Chester Pennsylvania, Boys and Girls Club of Philadelphia, Domestic Abuse Project of Delaware County, Maternity Care Coalition, Lutheran Settlement House, Jewish Family Children Services, Prevention Point Philadelphia, Philadelphia Youth Tennis, Philadelphia Citizens for Children and Youth, and Philadelphia Physicians for Social Responsibility.

While I spend considerable time in Nevada, I currently reside in Wilmington, DE with my wife Kristine and our four children.

I have come to know and respect Mark Bradley and can attest to his commitment to make Green Leaf Farms a successful operation in the cannabis space that provides the people of Nevada, and the state itself, everything they are looking to the cannabis industry for – from high-quality medicinal and recreational cannabis for consumers, to tax revenue for the state.

Sincerely;

David Tuttleman

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0004-00269  
SA000576



Randy Donald: President of Design Builders, Ltd

Mr. Donald has been in the construction industry for over 40 years. After learning the construction trade from his father, he purchased an existing lumberyard in 1975 and within 2 years built one of the first Home Center Building Material operations in the Midwest. He continued to operate his construction business, constructing numerous homes, farm buildings and commercial buildings while owning and operating the building materials business.

After 10 years, he decided to sell these businesses and accepted a position with a large developer/home builder in Denver, Colorado. While there, he quickly gained the status of Vice President in charge of contracts, budgeting and purchasing while managing 3 residential home tracts.

Mr. Donald accepted a position with a large builder/developer in Las Vegas in 1987 and within 6 months received a request to assume management of the entire operation. During this time, he set his sights on starting his own company once again and opened Design Builders in 1988.

Mr. Donald has been actively involved with Beacon Academy of Nevada as President of the Governing Body for the charter high school since 2015. Beacon Academy is a fully accredited, tuition-free high school that provides a safe and flexible option for credit deficient students to earn their high school diploma.

Beacon Academy provides extensive student support services to help students reach their goals while preparing them for future success in college or in their career. Mr. Donald is proud to serve on the board for Beacon Academy and truly believes in the difference it has made in the lives of its students and their families.

For more information about Beacon Academy, visit [banv.org](http://banv.org).

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0004-00270  
SA000577

My name is Kathy Petersen. I bring 32 years of real estate experience to Green Leaf Farms' application for Nevada marijuana dispensary licenses. I have a diverse background working in hotels, retail, and as a business owner with a proficient understanding of the stock market, investments and the economy.

I was born and raised in Las Vegas where I have worked with government and business entities throughout my career. I have hands-on experience working with the Regional Department of Transportation (RTC) and the Nevada Department of Transportation (NDOT) on an 88,000 square foot warehouse development. I believe my experience in commercial development will bring great value to Green Leaf Farms' marijuana dispensary business.

Passionate about the expanding marijuana industry in Nevada, I completed advanced studies in horticulture and business at Oaksterdam University in California, becoming educated in all aspects of the cannabis business. From farm to counter, I understand the unique challenges of building and managing marijuana dispensaries, and will bring all my expertise to the Green Leaf Farms' team.

Thank you very much for considering our applications.

Sincerely;

Kathy Petersen

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0004-00271  
SA000578

September 11, 2018

Nevada State Board of Taxation  
Grant Sawyer Office Building  
555 E Washington Avenue  
Suite 1300  
Las Vegas, NV 89101

Re: 750 Words or Less Qualification Narrative for September 7-20 Retail Dispensary Application

To Whom It May Concern,

I entered the cannabis industry in Nevada when I was recruited by Mark Bradley to open Green Leaf Farms' cultivation facility in North Las Vegas. I am proud to say that my team has designed and built a world-class, state-compliant facility.

I consider myself an educator about cannabis, from its history, to its cultural, social, medical and its business future. I am committed to improving our community by opening the door to new opportunities for those eager to learn and work in this growth industry.

It has been rewarding to watch my dedicated team at the cultivation facility develop confidence in their roles. My previous work experience included teaching working adults at the community college level. I look forward to serving in a role where I can both present classroom-based training, and also follow up with the workers in the Green Leaf Farms organization to develop those we recruit into leaders with job skills that can be applied to all occupations.

I have endeavored to become an expert in all areas of the marijuana business. As I have gained this valuable knowledge my motivation to share with others has only increased.

Based upon my advanced education I am in the unique position to provide supervision in a dispensary internship programs in the business and science of cannabis for the benefit of consumers. This program will allow numerous working adults seeking internships but need to work non-traditional hours due to their family commitments, an opportunity to provide for their families, and if in school, complete their degree. Both UNLV and UNR have identified this as a challenge to students seeking to complete degrees in Nevada. I look forward to further developing this partnership upon the opening of a Green Leaf Farms dispensary in Nevada.

Thank you in advance for your time and consideration in the submission of our dispensary application.

Sincerely,

Jason Ching  
Director of Operations  
Proposed: District Training Manager for Retail Dispensary  
Green Leaf Farms LLC

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0004-00272  
SA000579

# 5.2.10.5.1

## Tab X

Past experience working with government agencies and highlighting past community involvement.

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0004-00273  
SA000580

Past Experience Working in a Compliance Environment with Government Agencies	
Principle	Experience
Mark B Feldgreber	25 years compliant to the Securities and Exchange Committee for a publicly traded company. 2 years Marijuana cultivation compliance experience.
Harry Mohnney	40 years compliance to the requirements of operating adult oriented entertainment and liquor licenses
Randall Donald	30 years experience compliant to the building code and business licensing requirements of Nevada.
Jason Ching	2 years compliance to the Nevada State Marijuana Cultivation requirements
Joel Logan	20 years compliance as a law enforcement officer, member of the US Military, and provider of security services in the Las Vegas Valley.
Carina Robinson	4 years compliance at dispensaries in the Nevada Marijuana industry
Jennifer Solas	4 years compliance at dispensaries in the Nevada Marijuana industry
Kurt Duchac	4 years compliance at dispensaries in the Nevada Marijuana industry
Tamara Laub	20 years compliance as a property manager, liquor license holder, and former real estate agent.
Michael Berk	4 years liquor license holder for BayWatch restaurant
Kathy Peterson	20 years Real Estate Agent
Michael Abrams	6 years experience opening new Marijuana retail locations fully compliant in Nevada, Colorado, California,
David Tuttleman	30 years experience with liquor licenses, employee management, non-profit charitable giving, compliant to the Nevada Marijuana industry with Matrix.
Harvey Munford	Retired legislator 12 years served in the Nevada Legislature. 30 years as an educator and school counselor in Clark County Public Schools, College of Southern Nevada, and UNLV.
Reuben D'Silva	Former US Marine Corp, Clark County Public Schools educator,

*See enclosed Resumes  
for reference only*

# 5.2.10.5.2

## Tab X

Any previous experience at operating other businesses or nonprofit organizations, including marijuana industry experience.

Previous Experience Operating Other Businesses or Non Profit Organizations	
Principle	Experience
Mark B Feldgreber	25 years compliant to the Securities and Exchange Committee for a publicly traded company Players Network (PNTV). 4 years CEO of Green Leaf Farms Holdings LLC Marijuana cultivation and production.
Harry Mohnney	40 years compliance to the requirements of operating adult oriented entertainment and liquor licenses
Randall Donald	30 years experience compliant to the building code and business licensing requirements of Nevada.
Jason Ching	2 years compliance to the Nevada State Marijuana Cultivation requirements
Joel Logan	Principle owner of Reliant Security. 20 years compliance as a law enforcement officer, member of the US Military, and provider of security services in the Las Vegas Valley.
Carina Robinson	4 years compliance at dispensaries in the Nevada Marijuana industry
Jennifer Solas	4 years compliance at dispensaries in the Nevada Marijuana industry
Kurt Duchac	4 years compliance at dispensaries in the Nevada Marijuana industry
Tamara Laub	20 years compliance as a property manager, liquor license holder, and former real estate agent. Past owner of bars and cabarets.
Michael Berk	Creator of the wildly successful BayWatch television show, and over 30 different films and television series.
Kathy Peterson	20 years Real Estate Agent
Michael Abrams	6 years experience opening new Marijuana retail locations fully compliant in Nevada, Colorado, California,
David Tuttleman	30 years experience with liquor licenses, employee management, non-profit charitable giving, compliant to the Nevada Marijuana industry with Matrix.

- See enclosed resumes  
for reference only

5.2.10.6.

## Tab X

A Request and Consent to Release Application Form for Recreational Marijuana Establishment License(s) for each owner, officer and board member should be completed for each individual named in this application (Attachment D).



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
DEPARTMENT OF TAXATION

Web Site: <https://tax.nv.gov>

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Las Vegas, Nevada 89101  
Phone: (702) 486-2300 Fax: (702) 486-2373

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4600 Kietzke Lane  
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Reno, Nevada 89502  
Phone: (775) 687-9999  
Fax: (775) 688-1303

HENDERSON OFFICE  
2550 Paseo Verde Parkway, Suite 180  
Henderson, Nevada 89074  
Phone: (702) 486-2300  
Fax: (702) 486-3377

ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, Michael Abrams, am the duly authorized representative of  
Greenleaf Farms Holdings LLC to represent and interact  
with the Department of Taxation (Department) on all matters and questions in relation to the Nevada  
Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all  
applications submitted to the Department confidential but that local government authorities, including but not  
limited to the licensing or zoning departments of cities, towns or counties, may need to review this application  
in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the  
release of this application to any local governmental authority in the jurisdiction where the address listed on this  
application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the  
State of Nevada, its sub-departments including the Department of Taxation and its employees are not  
responsible for any consequences related to the release of the information identified in this consent. I further  
acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or  
be held liable related to the confidentiality and safe keeping of this information once it is released.

Signature of Requestor/Applicant or Designee

Date: 9-11-18

State of Nevada

County of Clark

Signed and sworn to (or affirmed) before me on September 11, 2018 (date)

By Michael Abrams (name(s) of person(s) making statement)



Notary Stamp

Christine Kramar  
Signature of notarial officer



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
DEPARTMENT OF TAXATION

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ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, Harry Mohney, am the duly authorized representative of

Green Leaf Farms LLC to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released.

[Signature] Date: 8-15-18  
Signature of Requestor/Applicant or Designee

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>August 15, 2018</u> (date)	
By <u>Harry Mohney</u> (name(s) of person(s) making statement)	
 CHRISTINE KRAMAR Notary Public-State of Nevada Appointment No. 18-1271-1 My Appointment Expires February 1, 2022	<u>[Signature]</u> Signature of notarial officer



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
DEPARTMENT OF TAXATION

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Fax: (702) 486-3377

ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, Mark Feldgreber, am the duly authorized representative of  
Green Leaf Farms Holdings to represent and interact  
with the Department of Taxation (Department) on all matters and questions in relation to the Nevada  
Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all  
applications submitted to the Department confidential but that local government authorities, including but not  
limited to the licensing or zoning departments of cities, towns or counties, may need to review this application  
in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the  
release of this application to any local governmental authority in the jurisdiction where the address listed on this  
application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the  
State of Nevada, its sub-departments including the Department of Taxation and its employees are not  
responsible for any consequences related to the release of the information identified in this consent. I further  
acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or  
be held liable related to the confidentiality and safe keeping of this information once it is released.

[Signature] Date: 8/24/18  
Signature of Requestor/Applicant or Designee

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>AUGUST 24, 2018</u> (date)	
By <u>Mark Feldgreber</u> (name(s) of person(s) making statement)	
 Notary Stamp	<u>[Signature]</u> Signature of notarial officer



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
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ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, Michael Berk, am the duly authorized representative of  
Green Leaf Farms

to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released.

Michael Berk Date: 7/25/18  
Signature of Requestor/Applicant or Designee

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>July 25, 2018</u> (date)	
By <u>Michael Berk</u> (name(s) of person(s) making statement)	
	
Notary Stamp	Signature of notarial officer



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
DEPARTMENT OF TAXATION

Web Site: <https://tax.nv.gov>

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ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, David Z. Tuttleman, am the duly authorized representative of

Green Leaf Farms, LLC

to represent and interact

with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released.

Date: 8/28/18

Signature of Requestor/Applicant or Designee

State of Nevada

County of NEW CASTLE

Signed and sworn to (or affirmed) before me on August 28th, 2018 (date)

By David Z. Tuttleman (name(s) of person(s) making statement)

ZAKIYYAH M FELSER  
NOTARY PUBLIC  
STATE OF DELAWARE  
My Commission Expires 11-06-2019

Notary Stamp

*Zakiyyah M Fels*

Signature of notarial officer



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLD  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

# STATE OF NEVADA DEPARTMENT OF TAXATION

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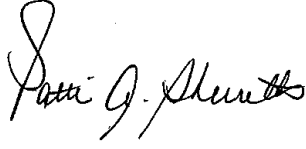
## ATTACHMENT D REQUEST AND CONSENT TO RELEASE APPLICATION FORM RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, Jason Scott Ching, am the duly authorized representative of

Green Leaf Farms Holdings, LLC to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released.

Signature of Requestor/Applicant or Designee \_\_\_\_\_ Date: 8/28/18

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>August 28, 2018</u> (date)	
By <u>Jason Scott Ching</u> (name(s) of person(s) making statement)	
	
Notary Stamp	Signature of notarial officer



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
DEPARTMENT OF TAXATION

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555 E. Washington Avenue  
Las Vegas, Nevada 89101  
Phone: (702) 486-2300 Fax: (702) 486-2373

RENO OFFICE  
4600 Kietzke Lane  
Building L, Suite 235  
Reno, Nevada 89502  
Phone: (775) 687-9999  
Fax: (775) 688-1303

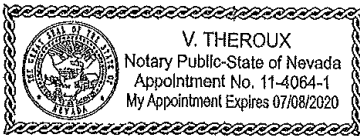
HENDERSON OFFICE  
2550 Paseo Verde Parkway, Suite 180  
Henderson, Nevada 89074  
Phone: (702) 486-2300  
Fax: (702) 486-3377

ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, JOEL Logan, am the duly authorized representative of  
Green Leaf Farms Holdings, LLC to represent and interact  
with the Department of Taxation (Department) on all matters and questions in relation to the Nevada  
Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all  
applications submitted to the Department confidential but that local government authorities, including but not  
limited to the licensing or zoning departments of cities, towns or counties, may need to review this application  
in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the  
release of this application to any local governmental authority in the jurisdiction where the address listed on this  
application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the  
State of Nevada, its sub-departments including the Department of Taxation and its employees are not  
responsible for any consequences related to the release of the information identified in this consent. I further  
acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or  
be held liable related to the confidentiality and safe keeping of this information once it is released.

Signature of Requester/Applicant or Designee [Signature] Date: 9-13-2018

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>9-14-2018</u> (date)	
By <u>Joel Logan</u> (name(s) of person(s) making statement)	
 Notary Stamp	<u>[Signature]</u> Signature of notarial officer



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
DEPARTMENT OF TAXATION

Web Site: <https://tax.nv.gov>

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Fax: (702) 486-3377


ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, Tamara M. Laub, am the duly authorized representative of

3S Management, LLC to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released.

Signature of Requestor/Applicant or Designee \_\_\_\_\_ Date: 9.10.18

State of Nevada	
County of <u>Carson City</u>	
Signed and sworn to (or affirmed) before me on <u>September 10th, 2018</u> (date)	
By <u>Tamara M. Laub</u> (name(s) of person(s) making statement)	
 MICHELLE JEAN MCMAHAN Notary Public - State of Nevada Appointment Recorded in Carson City No: 18-2170-3 - Expires May 07, 2022	<u>Michelle McMahen</u> Signature of notarial officer
Notary Stamp	



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
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Fax: (702) 486-3377



ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, Kurt M. Duchac, am the duly authorized representative of  
**GREEN LEAF FARMS HOLDINGS, LLC**

to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released.

Kurt M. Duchac Date: 7/26/18  
Signature of Requestor/Applicant or Designee

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>July 26, 2018</u> (date)	
By <u>Kurt Duchac</u> (name(s) of person(s) making statement)	
 Notary Stamp	 Signature of notarial officer



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
DEPARTMENT OF TAXATION

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Phone: (702) 486-2300  
Fax: (702) 486-3377

ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, Carole Dorothy Joyce, am the duly authorized representative of  
Green Leaf Farms Holding LLC to represent and interact  
with the Department of Taxation (Department) on all matters and questions in relation to the Nevada  
Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all  
applications submitted to the Department confidential but that local government authorities, including but not  
limited to the licensing or zoning departments of cities, towns or counties, may need to review this application  
in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the  
release of this application to any local governmental authority in the jurisdiction where the address listed on this  
application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the  
State of Nevada, its sub-departments including the Department of Taxation and its employees are not  
responsible for any consequences related to the release of the information identified in this consent. I further  
acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or  
be held liable related to the confidentiality and safe keeping of this information once it is released.

Carole Joyce Date: 9.14.2018  
Signature of Requestor/Applicant or Designee

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>September 14, 2018</u> (date)	
By <u>Carole Joyce</u> (name(s) of person(s) making statement)	
 CHRISTINE KRAMAR Notary Public-State of Nevada Appointment No. 18-1271-1 My Appointment Expires February 1, 2022	 Signature of notarial officer
Notary Stamp	



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
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Fax: (702) 486-3377

ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, Irene Rombough, am the duly authorized representative of  
Green Leaf Farms to represent and interact  
with the Department of Taxation (Department) on all matters and questions in relation to the Nevada  
Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all  
applications submitted to the Department confidential but that local government authorities, including but not  
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in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the  
release of this application to any local governmental authority in the jurisdiction where the address listed on this  
application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the  
State of Nevada, its sub-departments including the Department of Taxation and its employees are not  
responsible for any consequences related to the release of the information identified in this consent. I further  
acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or  
be held liable related to the confidentiality and safe keeping of this information once it is released.

[Signature] Date: 9/9/18  
Signature of Requestor/Applicant or Designee

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>September 9, 2018</u> (date)	
By <u>Irene Rombough</u> (name(s) of person(s) making statement)	
 CHRISTINE KRAMAR Notary Public-State of Nevada Appointment No. 18-1271-1 My Appointment Expires February 1, 2022	<u>[Signature]</u> Signature of notarial officer



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
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Fax: (702) 486-3377

ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, Jennifer Solas, am the duly authorized representative of  
**GREEN LEAF FARMS HOLDINGS, LLC**



to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released.

Jennifer Solas

Date: 7/26/2018

Signature of Requestor/Applicant or Designee

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>July 26, 2018</u> (date)	
By <u>Jennifer Solas</u> (name(s) of person(s) making statement)	
 <p>CHRISTINE KRAMAR Notary Public-State of Nevada Appointment No. 18-1271-1 My Appointment Expires February 1, 2022</p>	
Notary Stamp	Signature of notarial officer



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
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Fax: (702) 486-3377

ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE


I, RANDALL CRAIG DONALD, am the duly authorized representative of

**GREEN LEAF FARMS HOLDINGS, LLC**

\_\_\_\_\_ to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

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[Signature] Date: 7/26/18  
Signature of Requestor/Applicant or Designee

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>July 26, 2018</u> (date)	
By <u>Randall Craig Donald</u> (name(s) of person(s) making statement)	
 CHRISTINE KRAMAR Notary Public-State of Nevada Appointment No. 18-1271-1 My Appointment Expires February 1, 2022	<u>[Signature]</u> Signature of notarial officer
Notary Stamp	



BRIAN SANDOVAL  
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JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

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ATTACHMENT D  
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RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE



I, Harvey Munford, am the duly authorized representative of

GREEN LEAF FARMS HOLDINGS, LLC

to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

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Harvey Munford Date: 8/28/2018  
Signature of Requestor/Applicant or Designee

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>8-28-2018</u> (date)	
By <u>Harvey Munford</u> (name(s) of person(s) making statement)	
 CHRISTINE KRAMAR Notary Public-State of Nevada Appointment No. 18-1271-1 My Appointment Expires February 1, 2022	 Signature of notarial officer

Notary Stamp



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
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ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, Reuben D'Silva, am the duly authorized representative of

Green Leaf Farms LLC

to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released.

Reuben D'Silva  
Signature of Requestor/Applicant or Designee

Date: Sept 4<sup>th</sup>, 2018

State of Nevada

County of Clark

Signed and sworn to (or affirmed) before me on September 4, 2018 (date)

By Reuben D'Silva (name(s) of person(s) making statement)



Notary Stamp

Christine Kramar

Signature of notarial officer



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
DEPARTMENT OF TAXATION

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ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
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I, CARINA ROBINSON, am the duly authorized representative of  
Green Leaf Farms Holdings LLC to represent and interact  
with the Department of Taxation (Department) on all matters and questions in relation to the Nevada  
Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all  
applications submitted to the Department confidential but that local government authorities, including but not  
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acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or  
be held liable related to the confidentiality and safe keeping of this information once it is released.

Carina Robinson

Date: 9-6-2018

Signature of Requestor/Applicant or Designee

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>September 6, 2018</u> (date)	
By <u>Carina Robinson</u> (name(s) of person(s) making statement)	
	
Notary Stamp	Signature of notarial officer



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
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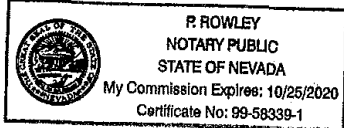

I, Sally Donald, am the duly authorized representative of

Green Leaf Farms LLC

to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

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Sally Donald Date: 9-6-18  
Signature of Requestor/Applicant or Designee

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>9/6/18</u> (date)	
By <u>Sally Donald</u> (name(s) of person(s) making statement)	
 Notary Stamp	 Signature of notarial officer



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
DEPARTMENT OF TAXATION

Web Site: <https://tax.nv.gov>  
1550 College Parkway, Suite 115  
Carson City, Nevada 89706-7937  
Phone: (775) 684-2000 Fax: (775) 684-2020

LAS VEGAS OFFICE  
Grant Sawyer Office Building, Suite 1300  
555 E. Washington Avenue  
Las Vegas, Nevada 89101  
Phone: (702) 486-2300 Fax: (702) 486-2373

RENO OFFICE  
4600 Kietzke Lane  
Building L, Suite 235  
Reno, Nevada 89502  
Phone: (775) 687-9999  
Fax: (775) 688-1303



HENDERSON OFFICE  
2550 Paseo Verde Parkway, Suite 180  
Henderson, Nevada 89074  
Phone: (702) 486-2300  
Fax: (702) 486-3377

ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, KATHRYN PETERSEN, am the duly authorized representative of  
Green LEAF Farms Holdings LLC to represent and interact  
with the Department of Taxation (Department) on all matters and questions in relation to the Nevada  
Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all  
applications submitted to the Department confidential but that local government authorities, including but not  
limited to the licensing or zoning departments of cities, towns or counties, may need to review this application  
in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the  
release of this application to any local governmental authority in the jurisdiction where the address listed on this  
application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the  
State of Nevada, its sub-departments including the Department of Taxation and its employees are not  
responsible for any consequences related to the release of the information identified in this consent. I further  
acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or  
be held liable related to the confidentiality and safe keeping of this information once it is released.

Kathryn Petersen Date: 8-21-2018  
Signature of Requestor/Applicant or Designee

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>8/21/18</u> (date)	
By <u>KATHRYN PETERSEN</u> (name(s) of person(s) making statement)	
	
Notary Stamp	Signature of notarial officer



BRIAN SANDOVAL  
Governor  
JAMES DEVOLLO  
Chair, Nevada Tax Commission  
WILLIAM D. ANDERSON  
Executive Director

STATE OF NEVADA  
DEPARTMENT OF TAXATION

Web Site: <https://tax.nv.gov>

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Building L, Suite 235  
Reno, Nevada 89502  
Phone: (775) 687-9999  
Fax: (775) 688-1303

HENDERSON OFFICE  
2550 Paseo Verde Parkway, Suite 180  
Henderson, Nevada 89074  
Phone: (702) 486-2300  
Fax: (702) 486-3377


ATTACHMENT D  
REQUEST AND CONSENT TO RELEASE APPLICATION FORM  
RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

I, Early Clover, am the duly authorized representative of

Green Leaf Farms, LLC to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released.

[Signature] Date: 09/08/2018  
Signature of Requestor/Applicant or Designee

State of Nevada	
County of <u>Clark</u>	
Signed and sworn to (or affirmed) before me on <u>September 8, 2018</u> (date)	
By <u>Early Clover</u> (name(s) of person(s) making statement)	
 CHRISTINE KRAMAR Notary Public-State of Nevada Appointment No. 18-1271-1 My Appointment Expires February 1, 2022	<u>[Signature]</u> Signature of notarial officer
Notary Stamp	

5.2.10.7.

## Tab X

A copy of each individual's completed fingerprint submission form demonstrating he or she has submitted fingerprints to the Nevada Department of Public Safety. Agent cards will not be accepted.



## Nevada Marijuana Enforcement Division

### Agent: Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

#### Applicant

NAME (FIRST MIDDLE LAST)		SOCIAL SECURITY NUMBER (optional)
[REDACTED]		
CITIZENSHIP		USA
MOBILE PHONE NUMBER		[REDACTED]
HOME PHONE NUMBER		Same as above
HAIR COLOR	Blue	WEIGHT (LBS)
	Brown	220
ETHNICITY	Jewish	HEIGHT (INCHES)
	Male	6
RACE	Caucasian	
PLACE OF BIRTH	[REDACTED]	DATE OF BIRTH
		[REDACTED]

#### Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME	ESTABLISHMENT CODE
Green Leaf Farms Holdings LLC	
CERTIFICATE	ESTABLISHMENT TYPE

#### Reason Fingerprinted

MNU (Account #): [REDACTED] ORI: NV0131700

#### Medical Marijuana Establishments (Check one)

- ☒ Current Owner/Officer/Board Member NRS 453A.322  
☐ Prospective Owner/Officer/Board Member NRS 453A.334  
☐ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☒ Current Owner/Officer/Board Member NRS 453D  
☐ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

NVPSIE0024664A

FINGERPRINT AGENCY STAMP  
B&D Fingerprinting Services, LLC  
800 N Rainbow Blvd #175  
Las Vegas, NV 89107

FINGERPRINT REPRESENTATIVE SIGNATURE

[Signature]

TCN# NVPSIE0024665A

DATE 9.10.18





## Nevada Marijuana Enforcement Division

### Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### ■ Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

#### ■ Applicant

NAME (FIRST MIDDLE LAST)		SOCIAL SECURITY NUMBER (optional)
[REDACTED]		[REDACTED]
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID)		CITIZENSHIP
[REDACTED]		UNITED STATES OF AMERICA
PHYSICAL ADDRESS LINE 2		MOBILE PHONE NUMBER
[REDACTED]		[REDACTED]
PHYSICAL CITY, STATE ZIP CODE (TOWN, CITY, PROVINCE, POSTAL CODE)		HOME PHONE NUMBER
[REDACTED]		[REDACTED]
EYE COLOR	HAIR COLOR	WEIGHT (LBS)
BROWN	BROWN	200 LBS
ETHNICITY	GENDER	HEIGHT (INCHES)
ASIAN	MALE	70 INCHES, 5'10"
RACE		
ASIAN		
PLACE OF BIRTH	DATE OF BIRTH	
[REDACTED]	[REDACTED]	

#### ■ Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME	ESTABLISHMENT CODE
GREEN LEAF FARMS HOLDINGS, LLC	
CERTIFICATE	ESTABLISHMENT TYPE
STATUS: PENDING APPLICATION	RETAIL - DISPENSARY

#### ■ Reason Fingerprinted

MNU (Account #): [REDACTED] ORI: NV0131700

#### Medical Marijuana Establishments (Check one)

- ☒ Current Owner/Officer/Board Member NRS 453A.322  
☐ Prospective Owner/Officer/Board Member NRS 453A.334  
☐ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☒ Current Owner/Officer/Board Member NRS 453D  
☐ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

FINGERPRINT AGENCY STAMP	
GoFingerprint	
3585 S. Durango Dr., Suite 103	
Las Vegas, NV 89147	
www.GoFingerprint.com • 702.850.0111	
FINGERPRINT REPRESENTATIVE SIGNATURE	
[Signature]	
TCN#	NVPS2350017754
	NVPS2350017764
DATE	9/4/2018





## Nevada Marijuana Enforcement Division

### Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### ■ Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

#### ■ Applicant

NAME (FIRST MIDDLE LAST) <b>Harvey J Munford</b>		SOCIAL SECURITY NUMBER (optional) [REDACTED]
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID) [REDACTED]		CITIZENSHIP <b>USA</b>
PHYSICAL ADDRESS LINE 2 <b>78</b>		MOBILE PHONE NUMBER [REDACTED]
PHYSICAL CITY, STATE, ZIP CODE (TOWN, CITY, PROVINCE, POSTAL CODE) [REDACTED]		HOME PHONE NUMBER [REDACTED]
EYE COLOR <b>Bro</b>	HAIR COLOR <b>Blk</b>	WEIGHT (LBS) <b>255</b>
ETHNICITY <b>Blk</b>	GENDER <b>Male</b>	HEIGHT (INCHES) <b>6'9"</b>
RACE		
PLACE OF BIRTH [REDACTED]		DATE OF BIRTH [REDACTED]

#### ■ Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME <b>Green Leaf Farms LLC</b>	ESTABLISHMENT CODE <b>C162</b>
CERTIFICATE <b>75979987406868330605</b>	ESTABLISHMENT TYPE <b>Proper Dispensary</b>

Reason Fingerprinted MNU (Account #): [REDACTED] ORI: NV0131700

#### Medical Marijuana Establishments (Check one)

- ☐ Current Owner/Officer/Board Member NRS 453A.322  
☒ Prospective Owner/Officer/Board Member NRS 453A.334  
☐ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☐ Current Owner/Officer/Board Member NRS 453D  
☒ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

<b>NVPSIE0024596A</b>	
FINGERPRINT AGENCY STAMP <b>BAD Fingerprinting Services, LLC</b> 800 N Rainbow Blvd #175 Las Vegas, NV 89107	
FINGERPRINT REPRESENTATIVE SIGNATURE <b>[Signature]</b>	
TCN# <b>NVPSIE0024597A</b>	DATE <b>9.6.18</b>





# Nevada Marijuana Enforcement Division

## Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

### Instructions

### Applicant

NAME (FIRST MIDDLE LAST) <b>KATHRYN L. PETERSEN</b>		SOCIAL SECURITY NUMBER (optional)
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID) [REDACTED]		CITIZENSHIP <b>AMERICAN</b>
PHYSICAL ADDRESS LINE 2 <b>900</b>		MOBILE PHONE NUMBER [REDACTED]
PHYSICAL CITY, STATE ZIP CODE (TOWN, CITY, PROVINCE, POSTAL CODE)		HOME PHONE NUMBER [REDACTED]
EYE COLOR <b>HAZEL</b>	HAIR COLOR <b>DIRTY BLOND</b>	WEIGHT (LBS) <b>130</b>
ETHNICITY <b>White</b>	GENDER <b>FEMALE</b>	HEIGHT (INCHES) <b>5'6"</b>
RACE <b>Caucasian</b>		DATE OF BIRTH [REDACTED]
PLACE OF BIRTH [REDACTED]		

### Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME	ESTABLISHMENT CODE
CERTIFICATE	ESTABLISHMENT TYPE

MNU (Account #): [REDACTED] ORI: NV0131700

### Reason Fingerprinted

#### Medical Marijuana Establishments (Check one)

- ☐ Current Owner/Officer/Board Member NRS 453A.322  
☐ Prospective Owner/Officer/Board Member NRS 453A.334  
☐ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☒ Current Owner/Officer/Board Member NRS 453D  
☐ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

**AMERICAN FINGERPRINT, LLC.**  
1201 S. Jones Blvd. Suite 103  
Las Vegas, Nevada 89146  
Phone: (702) 822-1590  
Fax: (702) 822-1591

FINGERPRINT REPRESENTATIVE SIGNATURE  
[Signature]  
DATE  
**AUG 01 2018**





## Nevada Marijuana Enforcement Division

### Agent: Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

#### Applicant

NAME (FIRST MIDDLE LAST) <i>Sally Donald</i>		SOCIAL SECURITY NUMBER (optional) [REDACTED]
PHYSICAL ADDRESS LINE 1 [REDACTED]		CITIZENSHIP <i>USA</i>
PHYSICAL ADDRESS LINE 2 [REDACTED]		MOBILE PHONE NUMBER [REDACTED]
PHYSICAL CITY, STATE, ZIP CODE (TOWN, CITY, PROVINCE, COUNTRY) [REDACTED]		HOME PHONE NUMBER [REDACTED]
EYE COLOR <i>Brown</i>	HAIR COLOR <i>Blonde</i>	WEIGHT (Lbs) <i>160</i>
ETHNICITY	GENDER <i>Female</i>	HEIGHT (INCHES) <i>5'5"</i>
RACE <i>White</i>		
PLACE OF BIRTH [REDACTED]		DATE OF BIRTH [REDACTED]

#### Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME <i>Green Leaf Farms LLC</i>	ESTABLISHMENT CODE <i>C162</i>
CERTIFICATE <i>80158933285658292590</i>	ESTABLISHMENT TYPE <i>Proposed Dispensary</i>
Reason Fingerprinted MNU (Account #): [REDACTED] ORI: NV0131700	

#### Medical Marijuana Establishments (Check one)

- ☐ Current Owner/Officer/Board Member NRS 453A.322  
☒ Prospective Owner/Officer/Board Member NRS 453A.334  
☐ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☐ Current Owner/Officer/Board Member NRS 453D  
☒ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

<i>NVPS1E0024603A</i>
FINGERPRINT AGENCY STAMP <i>B&amp;D Fingerprinting Services, LLC</i> 800 N Rainbow Blvd #175 Las Vegas, NV 89107
FINGERPRINT REPRESENTATIVE SIGNATURE <i>[Signature]</i>
TON# <i>NVPS1E0024604A</i>
DATE <i>9.7.2018</i>





## Nevada Marijuana Enforcement Division

### Agent: Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

#### Applicant

NAME (FIRST MIDDLE LAST) <i>Randall Craig Donald</i>		SOCIAL SECURITY NUMBER (optional) [REDACTED]
PHYSICAL ADDRESS LINE 1 (Address only) [REDACTED]		CITIZENSHIP <i>USA</i>
PHYSICAL ADDRESS LINE 2 (Address only) [REDACTED]		MOBILE PHONE NUMBER [REDACTED]
PHYSICAL CITY, STATE, ZIP CODE (TOWN, CITY, PROVINCE, POSTAL CODE) [REDACTED]		HOME PHONE NUMBER [REDACTED]
EYE COLOR <i>Blue</i>	HAIR COLOR <i>Brown</i>	WEIGHT (LBS) <i>5'11</i>
ETHNICITY <i>Caucasian</i>	GENDER <i>Male</i>	HEIGHT (INCHES) <i>200</i>
RACE <i>Caucasian</i>		
PLACE OF BIRTH [REDACTED]		DATE OF BIRTH [REDACTED]

#### Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME <i>Green Leaf Farms Holdings LLC</i>	ESTABLISHMENT CODE <i>C162</i>
CERTIFICATE <i>80158933285658292590</i>	ESTABLISHMENT TYPE <i>Proposed Dispensary</i>

#### Reason Fingerprinted

MNU (Account #): [REDACTED] ORI: NV0131700

#### Medical Marijuana Establishments (Check one)

- ☐ Current Owner/Officer/Board Member NRS 453A.322  
☒ Prospective Owner/Officer/Board Member NRS 453A.334  
☐ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☐ Current Owner/Officer/Board Member NRS 453D  
☒ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

<i>NVPS1E0024605A</i>	
FINGERPRINT AGENCY STAMP <i>BAD Fingerprinting Services, LLC</i> 800 N Rainbow Blvd #175 Las Vegas, NV 89107	
FINGERPRINT REPRESENTATIVE SIGNATURE <i>[Signature]</i>	
TON# <i>NVPS1E0024606A</i>	
DATE <i>9.7.2018</i>	





## Nevada Marijuana Enforcement Division

### Agent: Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

#### Applicant

NAME (FIRST MIDDLE LAST) <i>Early A Clover</i>		SOCIAL SECURITY NUMBER (optional) [REDACTED]
PHYSICAL ADDRESS LINE 1 (Address on government documents) [REDACTED]		CITIZENSHIP <i>US</i>
PHYSICAL ADDRESS LINE 2 [REDACTED]		MOBILE PHONE NUMBER [REDACTED]
PHYSICAL CITY, STATE, ZIP CODE (County, City, State) [REDACTED]		HOME PHONE NUMBER [REDACTED]
HAIR COLOR <i>BRN</i>	HAIR COLOR <i>BLK</i>	WEIGHT (LBS) <i>178</i>
ETHNICITY <i>African American</i>	GENDER <i>Male</i>	HEIGHT (INCHES) <i>5'9</i>
RACE <i>11</i>		
PLACE OF BIRTH [REDACTED]		DATE OF BIRTH [REDACTED]

#### Establishment Information (if owner, officer or board member)

ESTABLISHMENT NAME <i>Green Leaf Farms Holdings</i>	ESTABLISHMENT CODE
CERTIFICATE	ESTABLISHMENT TYPE

#### Reason Fingerprinted

MNU (Account #): [REDACTED] ORI: NV0131700

#### Medical Marijuana Establishments (Check one)

- ☐ Current Owner/Officer/Board Member NRS 453A.322  
☐ Prospective Owner/Officer/Board Member NRS 453A.334  
☐ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☐ Current Owner/Officer/Board Member NRS 453D  
☒ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

FINGERPRINT AGENCY STAMP <b>FINGERPRINTING EXPRESS</b>	
FINGERPRINT REPRESENTATIVE SIGNATURE <i>[Signature]</i>	
TCN#	<i>NVPS3B1002033A</i>
DATE	<i>SEP 10 2018</i>





## Nevada Marijuana Enforcement Division

### Agent: Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

#### Applicant

NAME (FIRST MIDDLE LAST) <i>CARINA LENA ROBINSON</i>		SOCIAL SECURITY NUMBER (optional) [REDACTED]
PHYSICAL ADDRESS LINE 1 [REDACTED]		CITIZENSHIP <i>USA</i>
PHYSICAL ADDRESS LINE 2 [REDACTED]		MOBILE PHONE NUMBER [REDACTED]
PHYSICAL CITY, STATE, ZIP CODE [REDACTED]		HOME PHONE NUMBER [REDACTED]
EYE COLOR <i>Brown</i>	HAIR COLOR <i>Brown</i>	WEIGHT (LBS) <i>110</i>
ETHNICITY <i>Caucasian</i>	GENDER <i>Female</i>	HEIGHT (INCHES) <i>62"</i>
RACE <i>NON-Hispanic</i>	DATE OF BIRTH [REDACTED]	
PLACE OF BIRTH [REDACTED]		

#### Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME <i>Green Leaf Farms Holdings LLC</i>	ESTABLISHMENT CODE <i>C162</i>
CERTIFICATE <i>80158933285658292590</i>	ESTABLISHMENT TYPE <i>Proposed dispensary</i>

#### Reason Fingerprinted

MNU (Account #): [REDACTED] ORI: NV0131700

#### Medical Marijuana Establishments (Check one)

- ☐ Current Owner/Officer/Board Member NRS 453A.322  
☐ Prospective Owner/Officer/Board Member NRS 453A.334  
☐ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☐ Current Owner/Officer/Board Member NRS 453D  
☒ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

Fingerprints Processed by FINGERPRINT AGENCY STAMP <b>BD Fingerprinting Services, LLC</b> 800 N Rainbow Blvd., Ste 175. Las Vegas, NV 89107 (702) 485-5256 info@bdfingerprinting.com	
FINGERPRINT REPRESENTATIVE SIGNATURE <i>[Signature]</i>	
TCN# <i>NVPSIE5014472A</i>	DATE <i>9-7-18</i>





# Nevada Marijuana Enforcement Division

## Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

### Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

### Applicant

NAME (FIRST MIDDLE LAST) <i>Michael Luke Abrams</i>		SOCIAL SECURITY NUMBER (optional)
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID) [REDACTED]		CITIZENSHIP <i>USA</i>
PHYSICAL ADDRESS LINE 2 [REDACTED]		MOBILE PHONE NUMBER [REDACTED]
PHYSICAL CITY, STATE, ZIP CODE (TOWN, CITY, PROVINCE, POSTAL CODE) [REDACTED]		HOME PHONE NUMBER [REDACTED]
EYE COLOR <i>Hazel</i>	HAIR COLOR <i>Bald</i>	WEIGHT (LBS) <i>170</i>
ETHNICITY <i>W</i>	GENDER <i>Male</i>	HEIGHT (INCHES) <i>5'9"</i>
RACE <i>W</i>		
PLACE OF BIRTH [REDACTED]	DATE OF BIRTH [REDACTED]	

### Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME	ESTABLISHMENT CODE
CERTIFICATE	ESTABLISHMENT TYPE

### Reason Fingerprinted

MNU (Account #): [REDACTED] ORI: NV0131700

#### Medical Marijuana Establishments (Check one)

- |                                     |  |              |
|-------------------------------------|--|--------------|
| <input type="checkbox"/>            | Current Owner/Officer/Board Member     | NRS 453A.322 |
| <input checked="" type="checkbox"/> | Prospective Owner/Officer/Board Member | NRS 453A.334 |
| <input type="checkbox"/>            | Employee/Contractor/Volunteer          | NRS 453A.332 |

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- |                                     |  |          |
|-------------------------------------|--|----------|
| <input type="checkbox"/>            | Current Owner/Officer/Board Member     | NRS 453D |
| <input checked="" type="checkbox"/> | Prospective Owner/Officer/Board Member | NRS 453D |
| <input type="checkbox"/>            | Employee/Contractor/Volunteer          | NRS 453D |

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

TCN# **PS2H500 0087A**

FINGERPRINT AGENCY STAMP  
6235 S. Pecos Rd. Ste. 107  
Las Vegas, NV 89120  
(702) 466-9100  
ocAPID021 DP5081092  
NV0131700

FINGERPRINT REPRESENTATIVE SIGNATURE

*Shana Kars*

TCN# **PS2H500 0088A**

DATE **9-11-18**





## Nevada Marijuana Enforcement Division

### Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### ■ Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

#### ■ Applicant

NAME (FIRST MIDDLE LAST) Reuben D'Silva		SOCIAL SECURITY NUMBER (optional)
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID) [REDACTED]		CITIZENSHIP USA
PHYSICAL ADDRESS LINE 2 [REDACTED]		MOBILE PHONE NUMBER [REDACTED]
PHYSICAL CITY, STATE, ZIP CODE (TOWN, CITY, RESERVE, POSTAL CODE) [REDACTED]		HOME PHONE NUMBER [REDACTED]
EYE COLOR Brown	HAIR COLOR Black	WEIGHT (LBS) 120
ETHNICITY Indian	GENDER Male	HEIGHT (INCHES) 67
RACE Indian		
PLACE OF BIRTH [REDACTED]	DATE OF BIRTH [REDACTED]	

#### ■ Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME	ESTABLISHMENT CODE
CERTIFICATE	ESTABLISHMENT TYPE

#### ■ Reason Fingerprinted

MNU (Account #): [REDACTED] ORI: NV0131700

#### Medical Marijuana Establishments (Check one)

- ☐ Current Owner/Officer/Board Member NRS 453A.322  
☐ Prospective Owner/Officer/Board Member NRS 453A.334  
☐ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☐ Current Owner/Officer/Board Member NRS 453D  
☐ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

FINGERPRINT AGENCY STAMP  
Fingerprinting Plus Inc  
2620 S Maryland Pkwy Ste 17  
Las Vegas NV 89109  
702-734-2665  
LVFPPROSGMAIL.COM  
FINGERPRINT REPRESENTATIVE SIGNATURE  
[Signature]  
TCN# NVPS4A3042353A  
DATE SEP 11 2019



Dept of Taxation  
555 E Washington Ave Ste 1300  
Las Vegas NV 89101  
702-486-2300



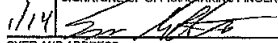

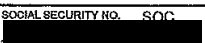
13

Dept of Taxation  
2550 Paseo Verde Pkwy Ste 180  
Henderson NV 89074  
702-486-5202








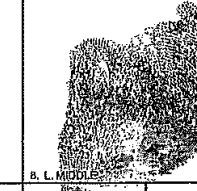
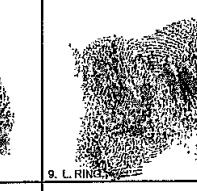
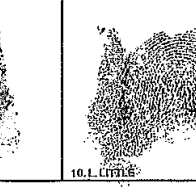
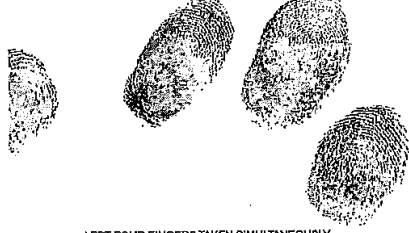


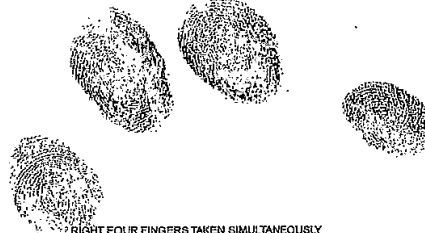


HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0004-00307  
SA000614

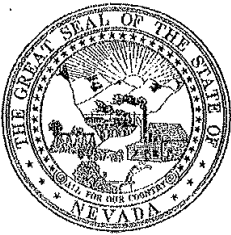
<b>APPLICANT</b> See Privacy Act Notice on Back 33 (REV. 12-10-07)		LEAVE BLANK		PRINT OR PRINT ALL INFORMATION IN BLACK LAST NAME: <b>BSRK</b> FIRST NAME: <b>Michael</b> MIDDLE NAME: <b>J</b>				LEAVE BLANK		
10 OF PERSON FINGERPRINTED 		ALIASES AKA [Blank]		O R I <b>NVO131700</b>		DATE OF BIRTH DOB 		[Blank]		
SIGNATURE OF OFFICIAL TAKING FINGERPRINTS 		CITIZENSHIP CTZ <b>USA</b>		SEX	RACE	HGT	WGT	EYES	HAIR	PLACE OF BIRTH POB
YOUR NO. OCA <b>9421247FARMSI</b>		FBI NO. FBI <b>9421247FARMSI</b>		<b>M</b>	<b>W</b>	<b>5'9</b>	<b>165</b>	<b>BRO</b>	<b>BRO</b>	<b>Los Angeles CA US</b>
OVER AND ADDRESS 		ARMED FORCES NO. MNU <b>MNU</b>		LEAVE BLANK						
ON FINGERPRINTED <b>RS 453A.322</b>		SOCIAL SECURITY NO. SOC 		CLASS _____ REF. _____						
MISCELLANEOUS NO. MNU <b>MNU</b>		[Blank]								

 1. THUMB	 2. R. INDEX	 3. R. MIDDLE	 4. R. RING	 5. R. LITTLE	
 6. L. THUMB	 7. L. INDEX	 8. L. MIDDLE	 9. L. RING	 10. L. LITTLE	
 LEFT FOUR FINGERS TAKEN SIMULTANEOUSLY		 L. THUMB	 R. THUMB	 RIGHT FOUR FINGERS TAKEN SIMULTANEOUSLY	

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0004-00308  
SA000615



# Nevada Marijuana Agent Registry

## Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

### Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED.

### Applicant

NAME (FIRST MIDDLE LAST) <b>Jennifer Noel Solas</b>		SOCIAL SECURITY NUMBER (optional) <b>[REDACTED]</b>
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID) <b>[REDACTED]</b>		CITIZENSHIP <b>US</b>
PHYSICAL ADDRESS LINE 2 <b>[REDACTED]</b>		MOBILE PHONE NUMBER <b>[REDACTED]</b>
PHYSICAL ADDRESS LINE 3 <b>[REDACTED]</b>		HOME PHONE NUMBER <b>None</b>
EYE COLOR <b>Gen</b>	HAIR COLOR <b>BROWN</b>	WEIGHT (LBS) <b>260</b>
ETHNICITY <b>Native American</b>	GENDER <b>Female</b>	HEIGHT (INCHES) <b>5'6" 66lb</b>
RACE <b>Mixed</b>		
PLACE OF BIRTH <b>[REDACTED]</b>	DATE OF BIRTH <b>[REDACTED]</b>	

### Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME <b>[REDACTED]</b>	ESTABLISHMENT CODE <b>[REDACTED]</b>
CERTIFICATE <b>[REDACTED]</b>	ESTABLISHMENT TYPE <b>[REDACTED]</b>

Reason Fingerprinted: MNU (Account #) **[REDACTED]** ORI: NV0131700

### Medical Marijuana Establishments (Check one)

- ☒ Current Owner/Officer/Board Member NRS 453A.322  
☒ Prospective Owner/Officer/Board Member NRS 453A.334  
☒ Employee/Contractor/Volunteer NRS 453A.332

### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☐ Current Owner/Officer/Board Member NRS 453D  
☐ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

FINGERPRINT ASSISTING SERVICES <b>A-1 Fingerprinting Services</b> 2048 N. Las Vegas Blvd. North Las Vegas, NV. 89030	
FINGERPRINT REPRESENTATIVE SIGNATURE <b>[Signature]</b>	
TO <b>NVPS2 80103400A</b>	DATE <b>August 21st, 2018</b>



201701010



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0004-00309  
SA000616



## Nevada Marijuana Enforcement Division

### Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### Instructions

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#### Applicant

NAME (FIRST MIDDLE LAST) <b>CARLE JOYCE</b>		SOCIAL SECURITY NUMBER (optional)
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID)		CITIZENSHIP
PHYSICAL ADDRESS LINE 2		MOBILE PHONE NUMBER
PHYSICAL CITY, STATE, ZIP CODE (TOWN, CITY, PROVINCE, POSTAL CODE)		HOME PHONE NUMBER
EYE COLOR	HAIR COLOR	WEIGHT (LBS)
ETHNICITY	GENDER	HEIGHT (INCHES)
RACE		
PLACE OF BIRTH		DATE OF BIRTH

#### Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME	ESTABLISHMENT CODE
CERTIFICATE	ESTABLISHMENT TYPE

#### Reason Fingerprinted

MNU (Account #): **ORI: NV0131700**

#### Medical Marijuana Establishments (Check one)

- ☐ Current Owner/Officer/Board Member NRS 453A.322  
☐ Prospective Owner/Officer/Board Member NRS 453A.334  
☐ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☐ Current Owner/Officer/Board Member NRS 453D  
☐ Prospective Owner/Officer/Board Member NRS 453D  
☒ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

FINGERPRINT AGENCY STAMP  
 Fingerprinting Pros Inc  
 2620 S Maryland Pkwy Ste 17  
 Las Vegas NV 89109  
 702-734-2665

FINGERPRINTING REPRESENTATIVE SIGNATURE

DATE

6/27/18



Dept of Taxation  
 555 E Washington Ave Ste 1300  
 Las Vegas NV 89101  
 702-486-2300

13

Dept of Taxation  
 2550 Paseo Verde Pkwy Ste 180  
 Henderson NV 89074  
 702-486-5202



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0004-00310  
 SA000617

**Nevada Marijuana Enforcement Division****Agent Applicant Fingerprint Submission Form**

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

**Instructions**

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

**Applicant**

NAME (FIRST MIDDLE LAST) <b>CARDIE JOYCE</b>		SOCIAL SECURITY NUMBER (optional)
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID)		CITIZENSHIP
PHYSICAL ADDRESS LINE 2		MOBILE PHONE NUMBER
PHYSICAL CITY, STATE, ZIP CODE (TOWN, CITY, PROVINCE, POSTAL CODE)		HOME PHONE NUMBER
EYE COLOR	HAIR COLOR	WEIGHT (LBS)
ETHNICITY	GENDER	HEIGHT (INCHES)
RACE		
PLACE OF BIRTH		DATE OF BIRTH

**Establishment Information (If owner, officer or board member)**

ESTABLISHMENT NAME	ESTABLISHMENT CODE
CERTIFICATE	ESTABLISHMENT TYPE

**Reason Fingerprinted**MNU (Account #): **[REDACTED]** ORI: NV0131700**Medical Marijuana Establishments (Check one)**

- ☐ Current Owner/Officer/Board Member NRS 453A.322  
☐ Prospective Owner/Officer/Board Member NRS 453A.334  
☒ Employee/Contractor/Volunteer NRS 453A.332

**Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)**

- ☐ Current Owner/Officer/Board Member NRS 453D  
☐ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

FINGERPRINT AGENCY STAMP  
Fingerprinting Pros Inc  
2620 S Maryland Pkwy Ste 17  
Las Vegas NV 89109  
702-734-2665

VERIFIED SIGNATURE

FINGERPRINT SIGNATURE

TCN# **NVRS430409BA**

DATE **6/27/18**



Dept of Taxation  
955 E Washington Ave Ste 1300  
Las Vegas NV 89101  
702-486-2300

13

Dept of Taxation  
2550 Paseo Verde Pkwy Ste 180  
Henderson NV 89074  
702-486-5202



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0004-00311  
SA000618



## FINGERPRINT BACKGROUND WAIVER

As an applicant who is the subject of a Federal Bureau of Investigation (FBI) fingerprint-based criminal history record check for a noncriminal justice purpose you have certain rights which are discussed below.

1. You must be notified by (enter name of requesting agency) **NEVADA DPBH** that your fingerprints will be used to check the criminal history records of the FBI and the State of Nevada.

2. If you have a criminal history record, the officials making a determination of your suitability for the job, license or other benefit for which you are applying must provide you the opportunity to complete or challenge the accuracy of the information in the record. You may review and challenge the accuracy of any and all criminal history records which are returned to the submitting agency. The proper forms and procedures will be furnished to you by the Nevada Department of Public Safety, Records Bureau upon request. If you decide to challenge the accuracy or completeness of your FBI criminal history record, Title 28 of the Code of Federal Regulations Section 16.34 provides for the proper procedure to do so:

**16.34 - Procedure to obtain change, correction or updating of identification records.** If, after reviewing his/her identification record, the subject thereof believes that it is incorrect or incomplete in any respect and wishes changes, corrections or updating of the alleged deficiency, he/she should make application directly to the agency which contributed the questioned information. The subject of a record may also direct his/her challenge as to the accuracy or completeness of any entry on his/her record to the FBI, Criminal Justice Information Services (CJIS) Division ATTN: SCU, Mod. D-2, 1000 Custer Hollow Road, Clarksburg, WV 26306. The FBI will then forward the challenge to the agency which submitted the data requesting that agency to verify or correct the challenged entry. Upon the receipt of an official communication directly from the agency which contributed the original information, the FBI CJIS Division will make any changes necessary in accordance with the information supplied by that agency.

3. Based on 28 CFR § 50.12 (b), officials making such determinations should not deny the license or employment based on information in the record until the applicant has been afforded a reasonable time to correct or complete the record or has declined to do so.

4. You have the right to expect that officials receiving the results of the fingerprint-based criminal history record check will use it only for authorized purposes and will not retain or disseminate it in violation of federal or state statute, regulation or executive order, or rule, procedure or standard established by the National Crime Prevention and Privacy Compact Council.

5. I hereby authorize (enter name of requesting agency) **NEVADA DPBH** to submit a set of my fingerprints to the Nevada Department Public Safety, Records Bureau for the purpose of accessing and reviewing State of Nevada and FBI criminal history records that may pertain to me.

In giving this authorization, I expressly understand that the records may include information pertaining to notations of arrest, detentions, indictments, information or other charges for which the final court disposition is pending or is unknown to the above referenced agency. For records containing final court



disposition information, I understand that the release may include information pertaining to dismissals, acquittals, convictions, sentences, correctional supervision information and information concerning the status of my parole or probation when applicable.

6. I hereby release from liability and promise to hold harmless under any and all causes of legal action, the State of Nevada, its officer(s), agent(s) and/or employee(s) who conducted my criminal history records search and provided information to the submitting agency for any statement(s), omission(s), or infringement(s) upon my current legal rights. I further release and promise to hold harmless and covenant not to sue any persons, firms, institutions or agencies providing such information to the State of Nevada on the basis of their disclosures. I have signed this release voluntarily and of my own free will.

A reproduction of this authorization for release of information by photocopy, facsimile or similar process, shall for all purposes be as valid as the original.

Inconsideration for processing my application I, the undersigned, whose name and signature voluntarily appears below; do hereby and irrevocably agree to the above.

Applicant's Name: Laub, Tamara Michelle  
(PLEASE PRINT LAST, FIRST, MIDDLE)

Address: [REDACTED]

Applicant's Signature: [Signature]

Date: 9-10-18

Submitting MME and Application ID number(s):  
\_\_\_\_\_

Address: \_\_\_\_\_

Agency Representative: \_\_\_\_\_  
(PLEASE PRINT LAST, FIRST, MIDDLE)

Agency Representative's Signature: \_\_\_\_\_

Date: \_\_\_\_\_



## Nevada Marijuana Enforcement Division

### Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### ■ Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

#### ■ Applicant

NAME (FIRST MIDDLE LAST) <b>Tamara M. Laub</b>		SOCIAL SECURITY NUMBER (optional) [REDACTED]
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID) [REDACTED]		CITIZENSHIP <b>U.S.</b>
PHYSICAL ADDRESS LINE 2 [REDACTED]		MOBILE PHONE NUMBER [REDACTED]
PHYSICAL CITY, STATE ZIP CODE (TOWN, CITY, PROVINCE, POSTAL CODE) [REDACTED]		HOME PHONE NUMBER [REDACTED]
EYE COLOR <b>Hazel</b>	HAIR COLOR <b>Brown</b>	WEIGHT (LBS) <b>125</b>
ETHNICITY <b>Caucasian</b>	GENDER <b>Female</b>	HEIGHT (INCHES) <b>5' 8"</b>
RACE <b>European</b>		
PLACE OF BIRTH [REDACTED]		DATE OF BIRTH [REDACTED]

#### ■ Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME	ESTABLISHMENT CODE
CERTIFICATE	ESTABLISHMENT TYPE

#### ■ Reason Fingerprinted

MNU (Account #): [REDACTED] ORI: NV0131700

#### Medical Marijuana Establishments (Check one)

- ☐ Current Owner/Officer/Board Member NRS 453A.322  
☐ Prospective Owner/Officer/Board Member NRS 453A.334  
☐ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☐ Current Owner/Officer/Board Member NRS 453D  
☒ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

FINGERPRINT AGENCY STAMP	
<b>FINGERPRINTING EXPRESS</b>	
FINGERPRINT REPRESENTATIVE SIGNATURE 	
TCN#	<b>NVPS4B00164147</b>
DATE	<b>SEP 10 2018</b>





## Nevada Marijuana Enforcement Division

### Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### ■ Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

#### ■ Applicant

NAME (FIRST MIDDLE LAST) <b>Tamara M. Laub</b>		SOCIAL SECURITY NUMBER (optional) [REDACTED]
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID) [REDACTED]		CITIZENSHIP <b>U.S.</b>
PHYSICAL ADDRESS LINE 2 [REDACTED]		MOBILE PHONE NUMBER [REDACTED]
PHYSICAL ADDRESS LINE 3 (CITY, STATE, ZIP CODE, COUNTRY, PROVINCE, POSTAL CODE) [REDACTED]		HOME PHONE NUMBER [REDACTED]
EYE COLOR <b>Hazel</b>	HAIR COLOR <b>Brown</b>	WEIGHT (LBS) <b>125</b>
ETHNICITY <b>Caucasian</b>	GENDER <b>Female</b>	HEIGHT (INCHES) <b>5' 8"</b>
RACE <b>European</b>		
PLACE OF BIRTH [REDACTED]		DATE OF BIRTH [REDACTED]

#### ■ Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME	ESTABLISHMENT CODE
CERTIFICATE	ESTABLISHMENT TYPE

#### ■ Reason Fingerprinted

MNU (Account #): [REDACTED] ORI: NV0131700

<b>Medical Marijuana Establishments (Check one)</b>	
<input type="checkbox"/> Current Owner/Officer/Board Member	NRS 453A.322
<input checked="" type="checkbox"/> Prospective Owner/Officer/Board Member	NRS 453A.334
<input type="checkbox"/> Employee/Contractor/Volunteer	NRS 453A.332
<b>Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)</b>	
<input type="checkbox"/> Current Owner/Officer/Board Member	NRS 453D
<input type="checkbox"/> Prospective Owner/Officer/Board Member	NRS 453D
<input type="checkbox"/> Employee/Contractor/Volunteer	NRS 453D
<b>NOTE:</b> If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.	

FINGERPRINT AGENCY STAMP

**FINGERPRINTING EXPRESS**

FINGERPRINT REPRESENTATIVE SIGNATURE  
[Signature]

TCN# **NVPS4130016413A**

DATE **SEP 10 2018**





## Nevada Marijuana Enforcement Division

### Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### ■ Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

#### ■ Applicant

NAME (FIRST-MIDDLE-LAST) <i>David Bradley Tuffkner</i>		SOCIAL SECURITY NUMBER (optional)
PHYSICAL ADDRESS LINE 1 [REDACTED]		CITIZENSHIP
PHYSICAL ADDRESS LINE 2 [REDACTED]		MOBILE PHONE NUMBER
PHYSICAL CITY, STATE, ZIP CODE (COUNTY, CITY, PROVINCE, POSTAL CODE) [REDACTED]		HOME PHONE NUMBER
EYE COLOR <i>Hazel</i>	HAIR COLOR <i>Blond</i>	WEIGHT (LBS)
ETHNICITY <i>W</i>	GENDER <i>M</i>	HEIGHT (INCHES)
RACE		
PLACE OF BIRTH <i>DA</i>		DATE OF BIRTH

#### ■ Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME <i>Matrix NV LLC</i>	ESTABLISHMENT CODE
CERTIFICATE	ESTABLISHMENT TYPE

#### ■ Reason Fingerprinted

MNU (Account #): [REDACTED]

ORI: NV0131700

#### Medical Marijuana Establishments (Check one)

- ☐ Current Owner/Officer/Board Member NRS 453A.322  
☐ Prospective Owner/Officer/Board Member NRS 453A.334  
☒ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☒ Current Owner/Officer/Board Member NRS 453D  
☐ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual License" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

#### FINGERPRINT AGENCY STAMP

*BAD Fingerprinting Services, LLC*  
800 N Rainbow Blvd #175  
Las Vegas, NV 89107

#### FINGERPRINT REPRESENTATIVE SIGNATURE

*[Signature]*  
TCN#  
*NVPSIES013744A*  
DATE  
*8-16-18*





# Nevada Marijuana Enforcement Division

## Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

### Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

### Applicant

NAME (FIRST MIDDLE LAST) <b>HARRY VIRGIL MOHNEY</b>		SOCIAL SECURITY NUMBER (optional) [REDACTED]
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID) [REDACTED]		CITIZENSHIP <b>US</b>
PHYSICAL ADDRESS LINE 2 [REDACTED]		MOBILE PHONE NUMBER [REDACTED]
PHYSICAL CITY, STATE ZIP CODE (TOWN, CITY, PROVINCE, POSTAL CODE) [REDACTED]		HOME PHONE NUMBER <b>175</b>
EYE COLOR <b>Blue</b>	HAIR COLOR <b>BROWN</b>	WEIGHT (LBS) <b>5' 11"</b>
ETHNICITY <b>W</b>	GENDER <b>M</b>	HEIGHT (INCHES)
RACE <b>W</b>		
PLACE OF BIRTH [REDACTED]		DATE OF BIRTH [REDACTED]

### Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME	ESTABLISHMENT CODE
CERTIFICATE	ESTABLISHMENT TYPE

### Reason Fingerprinted

MNU (Account #) [REDACTED] ORI: NV0131700

#### Medical Marijuana Establishments (Check one)

- ☐ Current Owner/Officer/Board Member NRS 453A.322  
☒ Prospective Owner/Officer/Board Member NRS 453A.334  
☐ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☐ Current Owner/Officer/Board Member NRS 453D  
☒ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

**NVPS1E0024556A**

FINGERPRINT AGENCY STAMP  
B&D Fingerprinting Services, LLC  
800 N Rainbow Blvd #175  
Las Vegas, NV 89107

FINGERPRINT REPRESENTATIVE SIGNATURE

[Signature]

TCN#  
**NVPS1E0024557A**

DATE  
**8/28/18**





## Nevada Marijuana Enforcement Division

### Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### ■ Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

#### ■ Applicant

NAME (FIRST MIDDLE LAST)	Kurt M. Duchac	SOCIAL SECURITY NUMBER (optional)	[REDACTED]
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID)	[REDACTED]	CITIZENSHIP	USA
PHYSICAL ADDRESS LINE 2	[REDACTED]	MOBILE PHONE NUMBER	[REDACTED]
PHYSICAL CITY, STATE, ZIP CODE (TOWN, CITY, PROVINCE, POSTAL CODE)	[REDACTED]	HOME PHONE NUMBER	[REDACTED]
EYE COLOR	Brown / Hazel	HAIR COLOR	Brown
ETHNICITY	USA	WEIGHT (LBS)	205
RACE	White	HEIGHT (INCHES)	5' 11"
PLACE OF BIRTH	[REDACTED]	DATE OF BIRTH	[REDACTED]

#### ■ Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME	ESTABLISHMENT CODE
CERTIFICATE	ESTABLISHMENT TYPE

#### ■ Reason Fingerprinted

MNU (Account #): [REDACTED] ORI: NV0131700

#### Medical Marijuana Establishments (Check one)

- |   |              |
|---|--------------|
| <input type="checkbox"/> Current Owner/Officer/Board Member       | NRS 453A.322 |
| <input type="checkbox"/> Prospective Owner/Officer/Board Member   | NRS 453A.334 |
| <input checked="" type="checkbox"/> Employee/Contractor/Volunteer | NRS 453A.332 |

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- |   |          |
|---|----------|
| <input type="checkbox"/> Current Owner/Officer/Board Member       | NRS 453D |
| <input type="checkbox"/> Prospective Owner/Officer/Board Member   | NRS 453D |
| <input checked="" type="checkbox"/> Employee/Contractor/Volunteer | NRS 453D |

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

Fingerprinting Pros Inc  
2620 S Maryland Pkwy Ste 17  
Las Vegas NV 89109  
702-734-2665  
LVFPFPROS@GMAIL.COM

FINGERPRINT REPRESENTATIVE SIGNATURE

TCNR  
NUP52ALW80945A  
DATE MAY 24 2018



Dept of Taxation  
555 E Washington Ave Ste 1300  
Las Vegas NV 89101  
702-486-2300

13

Dept of Taxation  
2550 Paseo Verde Pkwy Ste 180  
Henderson NV 89074  
702-486-5202



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0004-00318  
SA000625



## Nevada Marijuana Enforcement Division

### Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

#### Applicant

NAME (FIRST MIDDLE LAST) <i>Aimee Rombough</i>		SOCIAL SECURITY NUMBER (optional) [REDACTED]
PHYSICAL ADDRESS LINE 1 [REDACTED]		CITIZENSHIP <i>American</i>
PHYSICAL ADDRESS LINE 2 [REDACTED]		MOBILE PHONE NUMBER [REDACTED]
PHYSICAL CITY, STATE, ZIP CODE (TOWN, CITY, PROVINCE, COUNTRY) [REDACTED]		HOME PHONE NUMBER [REDACTED]
EYE COLOR <i>BRWN</i>	HAIR COLOR <i>BRWN</i>	WEIGHT (LBS) <i>133 lbs.</i>
ETHNICITY <i>HISPANIC</i>	GENDER <i>FEMALE</i>	HEIGHT (INCHES) <i>5'4"</i>
PLACE OF BIRTH [REDACTED]		DATE OF BIRTH [REDACTED]

#### Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME <i>Mother Herb</i>	ESTABLISHMENT CODE <i>0068</i>
CERTIFICATE <i>09485024341050013930</i>	ESTABLISHMENT TYPE <i>Cultivation</i>

#### Reason Fingerprinted

MNU (Account #): [REDACTED] ORI: NV0131700

#### Medical Marijuana Establishments (Check one)

- ☒ Current Owner/Officer/Board Member NRS 453A.322  
☐ Prospective Owner/Officer/Board Member NRS 453A.334  
☐ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☒ Current Owner/Officer/Board Member NRS 453D  
☐ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.



FINGERPRINT REPRESENTATIVE SIGNATURE <i>[Signature]</i>	
TCN# <i>MED: NVP53B0014674A</i>	DATE <i>JUN 26 2018</i>

REC: NVP53B0014675A



#### FINGERPRINT BACKGROUND WAIVER

As an applicant who is the subject of a Federal Bureau of Investigation (FBI) fingerprint-based criminal history record check for a noncriminal justice purpose you have certain rights which are discussed below.

1. You must be notified by (enter name of requesting agency) State of Nevada Department of Taxation that your fingerprints will be used to check the criminal history records of the FBI and State of Nevada.
2. If you have a criminal history record the officials making a determination of your suitability for the job, license or other benefit for which you are applying must provide you the opportunity to complete or challenge the accuracy of the information in the record. You may review and challenge the accuracy of any and all criminal history records which are returned to the submitting agency. The proper forms and procedures will be furnished to you by the Nevada Department of Public Safety, Records Bureau upon request. If you decide to challenge the accuracy or completeness of your FBI criminal history record, Title 28 of the Code of Federal Regulations Section 16.34 provides for the proper procedure to do so:

**16.34 -- Procedure to obtain change, correction or updating of identification records.**

If, after reviewing his/her identification record, the subject thereof believes that it is incorrect or incomplete in any respect and wishes changes, corrections or updating of the alleged deficiency, he/she should make application directly to the agency which contributed the questioned information. The subject of a record may also direct his/her challenge as to the accuracy or completeness of any entry on his/her record to the FBI, Criminal Justice Information Services (CJIS) Division ATTN: SCU, Mod. D-2, 1000 Custer Hollow Road, Clarksburg, WV 26306. The FBI will then forward the challenge to the agency which submitted the data requesting that agency to verify or correct the challenged entry. Upon the receipt of an official communication directly from the agency which contributed the original information, the FBI CJIS Division will make any changes necessary in accordance with the information supplied by that agency.

3. Based on 28 CFR § 50.12 (b), officials making such determinations should not deny the license or employment based on information in the record until the applicant has been afforded a reasonable time to correct or complete the record or has declined to do so.
4. You have the right to expect that officials receiving the results of the fingerprint-based criminal history record check will use it for only authorized purposes and will not retain or disseminate it in violation of federal or state statute, regulation or executive order, or rule, procedure or standard established by the National Crime Prevention and Privacy Compact Council.
5. I hereby authorize (enter name of requesting agency) State of Nevada Department of Taxation to submit a set of fingerprints to the Nevada Department of Public Safety, Records Bureau for the purpose of accessing and reviewing State of Nevada and FBI criminal history records that may pertain to me.

In giving this authorization, I expressly understand that the records may include information pertaining to notations of arrest, detentions, indictments, information for other charges for which the final court disposition is pending or is unknown to the above-referred agency. For records containing final court disposition information, I understand that the release may include information pertaining to dismissals, acquittals, convictions, sentences, correctional supervision information and information concerning the status of my parole or probation when applicable.



6. I hereby release from liability and promise to hold harmless under any and all causes of legal action, the State of Nevada, its officer(s), agent(s) and/or employee(s) who conducted my criminal history records search and provided information to the submitting agency for any statement(s), omission(s), or infringement(s) upon my current legal rights. I further release and promise to hold harmless and covenant not to sue any persons, firms, institutions or agencies providing such information to the State of Nevada on the basis of their disclosures. I have signed this release voluntarily and of my own free will.

A reproduction of this authorization for release of information by photocopy, facsimile or similar process, shall for all purposes be as valid as the original.

In consideration for processing my application I, the undersigned, whose name and signature voluntarily appears below; do hereby and irrevocably agree to the above.

Applicant's Name:

Logan, JOE1 Brown

(PRINT: Last First Middle)

Address:

Applicant's Signature:

[Signature]

Date:

9-13-2018





## Nevada Marijuana Enforcement Division

### Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

#### Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

#### Applicant

NAME (FIRST MIDDLE LAST) <b>JOEL BROWN LOGAN</b>		SOCIAL SECURITY NUMBER (optional) [REDACTED]
PHYSICAL ADDRESS LINE 1 [REDACTED]		CITIZENSHIP [REDACTED]
PHYSICAL ADDRESS LINE 2 [REDACTED]		MOBILE PHONE NUMBER [REDACTED]
PHYSICAL CITY, STATE, ZIP CODE (TOWN, CITY, PROVINCE, COUNTRY) [REDACTED]		HOME PHONE NUMBER <b>N/A</b>
EYE COLOR <b>HAZEL</b>	HAIR COLOR <b>Brown &amp; grey</b>	WEIGHT (LBS) <b>250</b>
ETHNICITY <b>AMERICAN</b>	GENDER <b>MALE</b>	HEIGHT (INCHES) <b>5'11"</b>
RACE <b>White</b>		
PLACE OF BIRTH [REDACTED]		DATE OF BIRTH [REDACTED]

#### Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME [REDACTED]	ESTABLISHMENT CODE [REDACTED]
CERTIFICATE [REDACTED]	ESTABLISHMENT TYPE [REDACTED]

#### Reason Fingerprinted

MNU (Account #): [REDACTED] ORI: NV0131700

#### Medical Marijuana Establishments (Check one)

- ☒ Current Owner/Officer/Board Member NRS 453A.322  
☐ Prospective Owner/Officer/Board Member NRS 453A.334  
☐ Employee/Contractor/Volunteer NRS 453A.332

#### Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

- ☒ Current Owner/Officer/Board Member NRS 453D  
☐ Prospective Owner/Officer/Board Member NRS 453D  
☐ Employee/Contractor/Volunteer NRS 453D

**NOTE:** If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.

FINGERPRINT AGENCY STAMP Fingerprints Processed by <b>B&amp;D Fingerprinting Services, LLC</b> 800 N Rainbow Blvd., Ste 175, Las Vegas, NV 89107 (702) 485-5256
FINGERPRINT REPRESENTATIVE SIGNATURE 
TCN# <b>NVPSIES014791A</b>
DATE <b>9-14-18</b>

**NVPSIES014792A**



# 5.2.11

## Tab XI

Financial plan. A financial plan must be included in this tab.

5.2.11.1

## Tab XI

Financial statements showing the resources of the applicant, both liquid and illiquid.

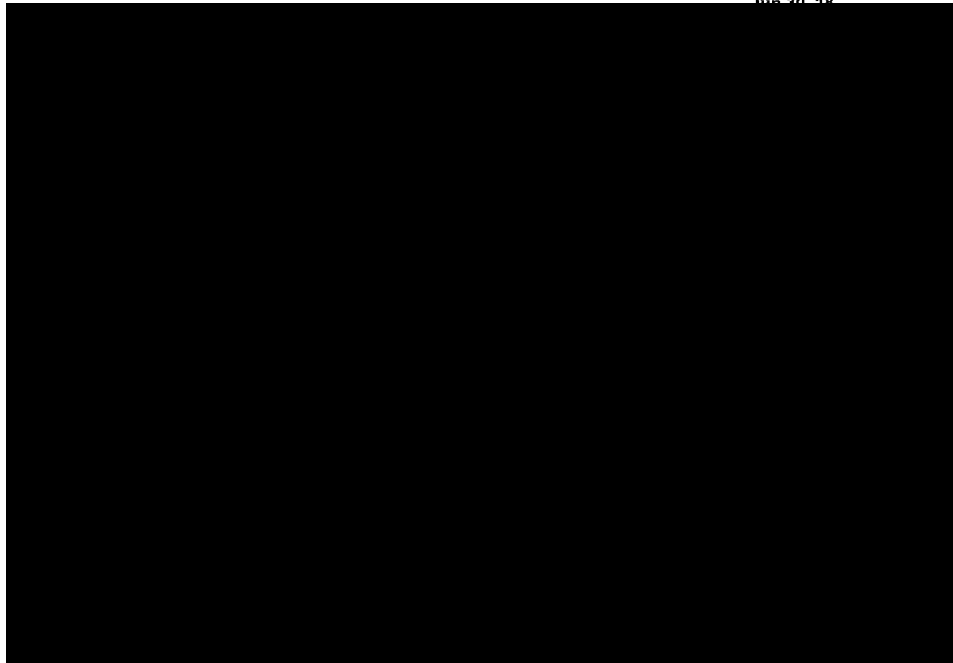
HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0004-00324  
SA000631

10:32 PM  
09/16/18  
Accrual Basis

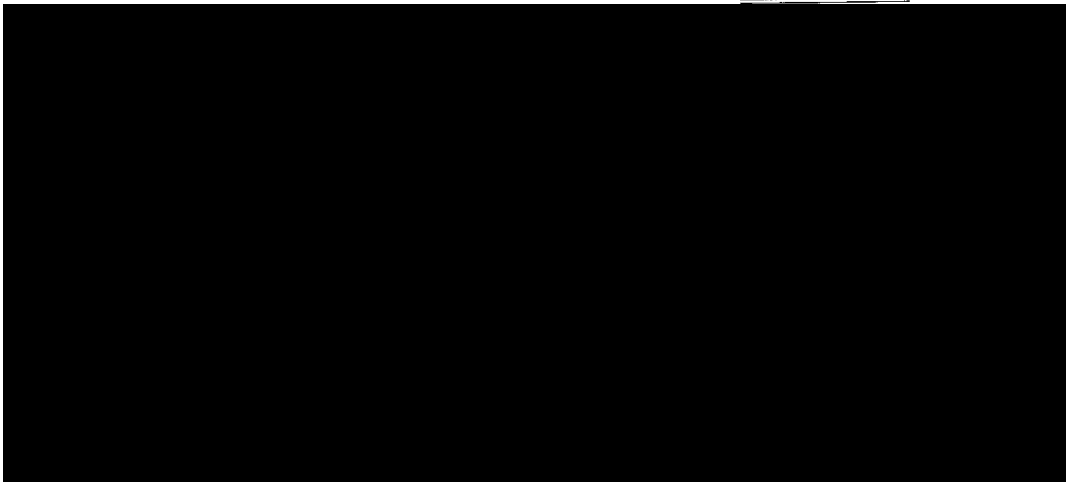
**Green Leaf Farms Holdings, LLC**  
**Balance Sheet**  
As of June 30, 2018

Jun 30, 18



**TOTAL ASSETS**

1,045,689.05

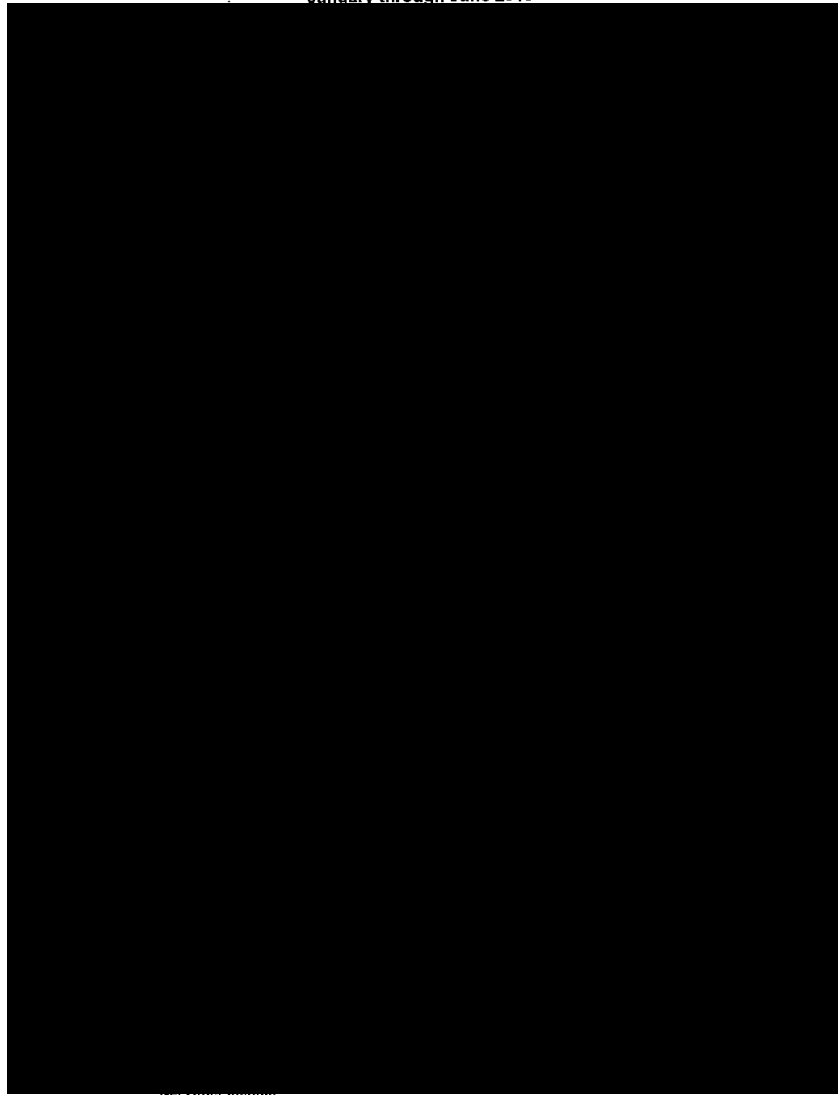


**TOTAL LIABILITIES & EQUITY**

1,045,689.05

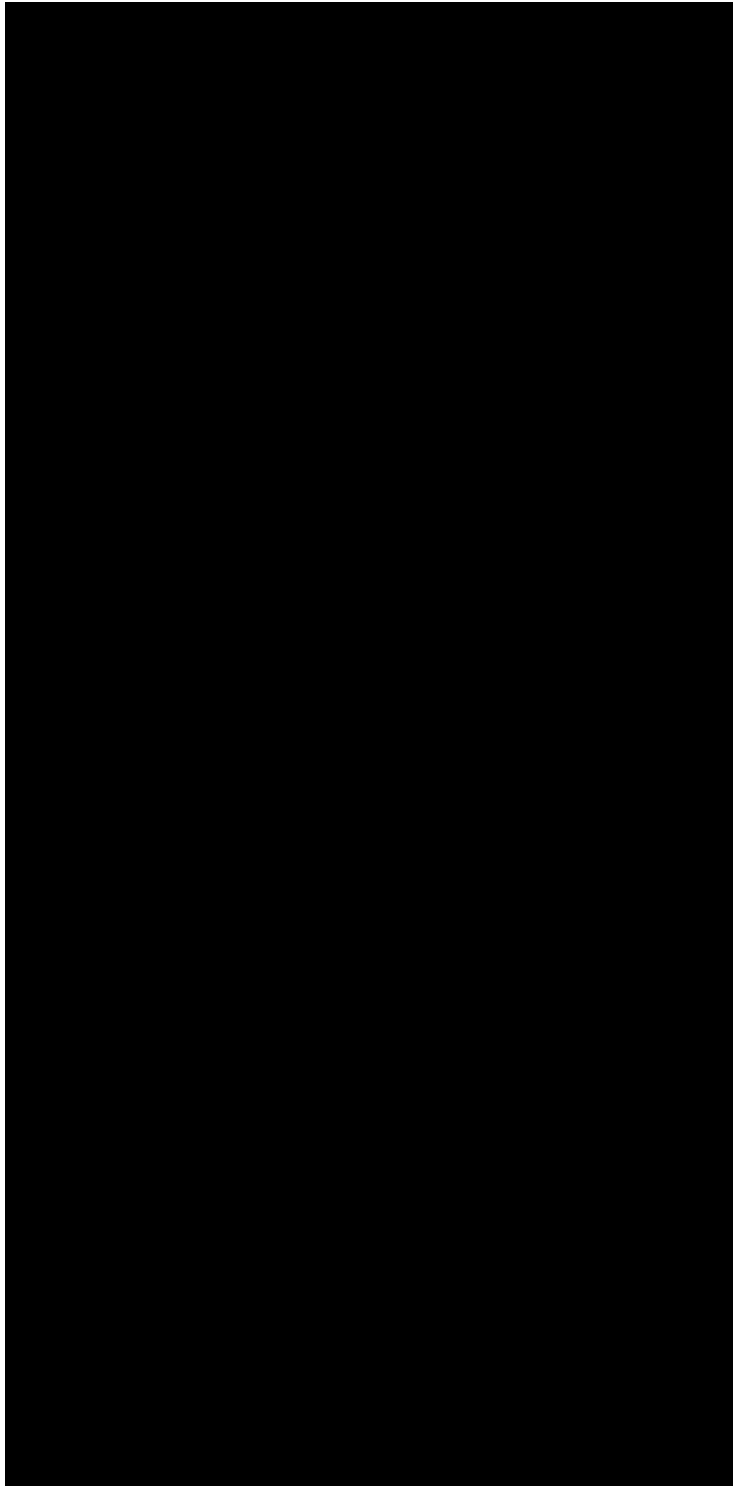
10:34 PM  
09/16/18  
Accrual Basis

**Green Leaf Farms Holdings, LLC**  
**Profit & Loss**  
January through June 2018



Net Other Income  
Net Loss

-555,553.79



Total Assets \$5,449,886.51

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0004-00327  
SA000634

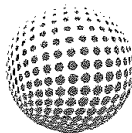
UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 10-Q

☒ QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 for the quarterly period ended March 31, 2018.

☐ TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 for the transition period from \_\_\_\_\_ to \_\_\_\_\_.

Commission file number: 000-29363



PNTV  
Players Network Inc.

(Exact name of registrant as specified in its charter)

Nevada  
(State or other jurisdiction of  
incorporation or organization)

88-0343702  
(IRS Employer  
Identification No.)

1771 E. Flamingo Road, #201-A  
Las Vegas, NV  
(Address of principal executive offices)

89119  
(Zip Code)

(702) 840-3270  
(Registrant's telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes ☒ No ☐

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate website, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).

Yes ☒ No ☐

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer," "smaller reporting company" and "emerging growth company" in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer ☐

Accelerated filer ☐

Non-accelerated filer ☐

Smaller reporting company ☒

(Do not check if a smaller reporting company)

Emerging growth company ☐

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act).

Yes ☐ No ☒

The number of shares outstanding of the Registrant's Common Stock on May 18, 2018 was 594,334,619.

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0004-00328  
SA000635

PLAYERS NETWORK  
FORM 10-Q  
Quarterly Period Ended March 31, 2018

INDEX

	Page
<b>SPECIAL NOTE REGARDING FORWARD-LOOKING STATEMENTS</b>	1
<b>PART I. FINANCIAL INFORMATION</b>	2
Item 1. Financial Statements	2
Balance Sheets as of March 31, 2018 (Unaudited) and December 31, 2017	2
Statements of Operations for the Three Months ended March 31, 2018 and 2017 (Unaudited)	3
Statements of Cash Flows for the Three Months ended March 31, 2018 and 2017 (Unaudited)	4
Notes to the Condensed Consolidated financial statements (Unaudited)	5
Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations	19
Item 3. Quantitative and Qualitative Disclosures About Market Risk	25
Item 4. Controls and Procedures	25
<b>PART II. OTHER INFORMATION</b>	25
Item 1. Legal Proceedings	25
Item 1A. Risk Factors	25
Item 2. Unregistered Sales of Equity Securities and Use of Proceeds	26
Item 3. Defaults Upon Senior Securities	26
Item 4. Mine Safety Disclosures	26
Item 5. Other Information	27
Item 6. Exhibits	27
<b>SIGNATURES</b>	28

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0004-00329  
SA000636

SPECIAL NOTE REGARDING FORWARD-LOOKING STATEMENTS

On one or more occasions, we may make forward-looking statements in this Quarterly Report on Form 10-Q regarding our assumptions, projections, expectations, targets, intentions or beliefs about future events. Words or phrases such as "anticipates," "may," "will," "should," "believes," "estimates," "expects," "intends," "plans," "predicts," "projects," "targets," "will likely result," "will continue" or similar expressions identify forward-looking statements. Readers are cautioned that these forward-looking statements are only predictions and are subject to risks, uncertainties, and assumptions that are difficult to predict, including those identified in our Annual Report on Form 10-K. Therefore, actual results may differ materially and adversely from those expressed in any forward-looking statements. We undertake no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. However, your attention is directed to any further disclosures made on related subjects in our subsequent annual, periodic and current reports and other documents filed or furnished with the Securities and Exchange Commission.

Unless the context requires otherwise, references to "we," "us," "our," and the "Company" refer specifically to Players Network.

PART I - FINANCIAL INFORMATION

Item 1 - Financial Statements

PLAYERS NETWORK  
CONDENSED CONSOLIDATED BALANCE SHEETS

	March 31, 2018 (Unaudited)	December 31, 2017
<b>Assets</b>		
Current assets:		
Cash	\$ 65,142	\$ 65,840
Other current assets	79,335	83,180
Inventory	64,630	255,486
Total current assets	209,107	404,506
Fixed assets, net	398,133	396,455
Construction in progress	492,870	408,812
Total Assets	\$ 1,100,110	\$ 1,209,773
<b>Liabilities and Stockholders' (Deficit)</b>		
Current liabilities:		
Accounts payable	\$ 812,359	\$ 702,865
Accrued expenses	472,413	448,538
Deferred rent obligations	31,294	28,809
Convertible debentures, net of discounts of \$551,891 and \$790,621 at March 31, 2018 and December 31, 2017, respectively	404,959	374,679
Short term debt, net of discounts of \$308,107 and \$432,190 at March 31, 2018 and December 31, 2017, respectively	913,893	775,810
Derivative liabilities	3,672,320	9,530,296
Total current liabilities	6,307,238	11,860,997
Total Liabilities	6,307,238	11,860,997
Stockholders' (Deficit):		
Series A convertible preferred stock, \$0.001 par value, 2,000,000 shares authorized; 2,000,000 shares issued and outstanding	2,000	2,000
Series C convertible preferred stock, \$0.001 par value, 12,000,000 shares authorized; 12,000,000 shares issued and outstanding	12,000	12,000
Common stock, \$0.001 par value, 1,200,000,000 shares authorized; 589,994,130 and 580,716,669 shares issued and outstanding at March 31, 2018 and December 31, 2017, respectively	589,994	580,717
Additional paid-in capital	34,571,942	33,753,106
Subscriptions payable, consisting of 3,783,410 and -0- shares at March 31, 2018 and December 31, 2017, respectively	208,510	-
Accumulated (deficit)	(40,150,925)	(44,597,401)
Noncontrolling Interest	(4,766,479)	(10,249,578)
Total Stockholders' (Deficit)	(5,207,128)	(10,651,224)
Total Liabilities and Stockholders' (Deficit)	\$ 1,100,110	\$ 1,209,773

See accompanying notes to financial statements.

**PLAYERS NETWORK**  
**CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS**  
(Unaudited)

	For the Three Months Ended March 31,	
	2018	2017
Revenue:	\$ 191,862	\$ 91
Cost of goods sold	205,176	-
Gross profit (loss)	(13,314)	91
Expenses:		
Direct operating costs	111,563	21,202
General and administrative	484,395	418,436
Officer salaries	68,950	78,350
Depreciation and amortization	30,550	2,774
Total operating expenses	695,458	520,762
Operating loss	(708,772)	(520,671)
Other income (expense):		
Other income	57	-
Gain (loss) on debt extinguishment, net	13,771	-
Interest expense, net	(599,385)	(148,535)
Change in derivative liabilities	5,701,802	(99,855)
Total other income (expense)	5,116,245	(248,390)
Net income (loss)	\$ 4,407,473	\$ (769,061)
Less: Net loss attributable to the noncontrolling interest	39,003	27,463
Net income (loss) attributable to Players Network	\$ 4,446,476	\$ (741,598)
Weighted average number of common shares outstanding - basic	586,016,447	541,027,572
Weighted average number of common shares outstanding - fully diluted	611,124,493	541,027,572
Net loss per share - basic	\$ 0.01	\$ (0.00)
Net loss per share - fully diluted	\$ 0.01	\$ (0.00)

See accompanying notes to financial statements.

PLAYERS NETWORK  
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS  
(Unaudited)

	For the Three Months Ended March 31,	
	2018	2017
<b>Cash flows from operating activities</b>		
Net income (loss)	\$ 4,446,476	\$ (741,598)
Minority interest in net loss	(39,003)	(27,463)
Adjustments to reconcile net loss to net cash used in operating activities:		
Depreciation and amortization expense	30,550	2,774
(Gain) loss on debt extinguishment, net	(13,771)	-
Change in fair market value of derivative liabilities	(5,701,802)	99,855
Amortization of debt discounts	562,198	130,038
Stock issued for services	25,550	17,300
Stock issued for compensation, related party	12,960	121,100
Decrease (increase) in assets:		
Other current assets	3,845	7,311
Inventory	190,856	-
Increase (decrease) in liabilities:		
Accounts payable	109,494	7,405
Accrued expenses	51,750	26,808
Deferred rent obligations	2,485	4,896
Settlements payable	-	(30,000)
Net cash used in operating activities	(318,412)	(381,574)
<b>Cash flows from investing activities</b>		
Purchase of fixed assets and construction in progress	(116,286)	(102,219)
Net cash used in investing activities	(116,286)	(102,219)
<b>Cash flows from financing activities</b>		
Proceeds from convertible debentures	240,000	-
Proceeds from short term debt	27,000	-
Repayment of short term debt	(3,000)	-
Proceeds from sale of common stock	170,000	350,000
Net cash provided by financing activities	434,000	350,000
Net increase (decrease) in cash	(698)	(133,793)
Cash - beginning	65,840	145,119
Cash - ending	\$ 65,142	\$ 11,326
<b>Supplemental disclosures:</b>		
Interest paid	\$ -	\$ -
Income taxes paid	\$ -	\$ -
<b>Non-cash investing and financing activities:</b>		
Value of debt discounts	\$ 204,585	\$ -
Value of shares issued for conversion of debt	\$ 467,354	\$ -
Value of warrants issued with short term debt	\$ -	\$ 40,070
Value of derivative adjustment due to debt conversions	\$ 360,759	\$ -

See accompanying notes to financial statements.

**Players Network**  
**Notes to Condensed Consolidated Financial Statements**  
**(Unaudited)**

**Note 1 -- Basis of Presentation**

The interim condensed consolidated financial statements of Players Network (the "Company") included herein, presented in accordance with United States generally accepted accounting principles and stated in US dollars, have been prepared by the Company, without audit, pursuant to the rules and regulations of the Securities and Exchange Commission (the "SEC"). Certain information and footnote disclosures normally included in financial statements prepared in accordance with generally accepted accounting principles have been condensed or omitted pursuant to such rules and regulations, although the Company believes that the disclosures are adequate to not make the information presented misleading.

These statements reflect all adjustments, which in the opinion of management, are necessary for fair presentation of the information contained therein. Except as otherwise disclosed, all such adjustments are of a normal recurring nature. It is suggested that these interim condensed consolidated financial statements be read in conjunction with the financial statements of the Company for the year ended December 31, 2017 and notes thereto included in the Company's annual report on Form 10-K filed with the SEC. The Company follows the same accounting policies in the preparation of interim reports.

**Principles of Consolidation**

The accompanying consolidated financial statements include the accounts of the following entities, all of which are under common control and ownership:

Name of Entity	State of Incorporation	Relationship	Abbreviated Reference
Players Network <sup>(1)</sup>	Nevada	Parent	PNTV
Green Leaf Farms Holdings, LLC <sup>(2)</sup>	Nevada	Subsidiary	GLFH

<sup>(1)</sup>Players Network entity is in the form of a corporation.

<sup>(2)</sup>Majority-owned subsidiary formed on July 8, 2014, in which PNTV retained 84% ownership, with the remaining 16% held by key experts and advisors. An additional 1.6% was sold to an investor on December 8, 2014 and 3% was transferred back from a founding member on December 2, 2015, giving PNTV 85.4% ownership and minority interests ownership of 14.6%. The form of the entity was changed from a corporation to a limited liability company on May 9, 2017 at which time the name was changed from Green Leaf Farms Holdings, Inc. to Green Leaf Farms Holdings, LLC ("GLFH").

The consolidated financial statements herein contain the operations of the subsidiary listed above. All significant inter-company transactions have been eliminated in the preparation of these financial statements. The parent company, PNTV and subsidiary, GLFH will be collectively referred to herein as the "Company", "Players Network" or "PNTV". The Company's headquarters are located in Las Vegas, Nevada and substantially all of its customers are within the United States.

**Fair Value of Financial Instruments**

Under FASB ASC 820-10-05, the Financial Accounting Standards Board establishes a framework for measuring fair value in generally accepted accounting principles and expands disclosures about fair value measurements. This Statement reaffirms that fair value is the relevant measurement attribute. The adoption of this standard did not have a material effect on the Company's financial statements as reflected herein. The carrying amounts of cash, accounts payable and accrued expenses reported on the balance sheets are estimated by management to approximate fair value primarily due to the short term nature of the instruments. In addition, the Company had debt instruments that required fair value measurement on a recurring basis.

**Inventory**

Inventories are stated at the lower of cost or market. Cost is determined on a standard cost basis that approximates the first-in, first-out (FIFO) method. Market is determined based on net realizable value. Appropriate consideration is given to obsolescence, excessive levels, deterioration, and other factors in evaluating net realizable value. Our cannabis products consist of prepackaged purchased goods ready for resale, and cannabis flower grown in-house under our cultivation license, along with produced edibles and extracts developed under our production license.

**Construction in Progress**

The Company is constructing a grow house in its leased facility, which became operational during the second quarter of 2017 upon completion of the first phase of improvements, at which time depreciation commenced. On May 31, 2017, the Company placed in service \$373,842 of leasehold improvements incurred during the first phase of construction. Phase 2 commenced in July and will be capitalized on the balance sheet under Construction in Progress. The total estimated cost to complete construction of the facility is approximately \$1.7 million, and an additional \$492,870 of construction costs have been capitalized as of March 31, 2018.

**Players Network**  
**Notes to Condensed Consolidated Financial Statements**  
**(Unaudited)**

**Revenue Recognition**

Effective January 1, 2018, the Company adopted ASC 606 — Revenue from Contracts with Customers. Under ASC 606, the Company recognizes revenue from the commercial sales of products, licensing agreements and contracts to perform pilot studies by applying the following steps: (1) identify the contract with a customer; (2) identify the performance obligations in the contract; (3) determine the transaction price; (4) allocate the transaction price to each performance obligation in the contract; and (5) recognize revenue when each performance obligation is satisfied. For the comparative periods, revenue has not been adjusted and continues to be reported under ASC 605 — Revenue Recognition. Under ASC 605, revenue is recognized when the following criteria are met: (1) persuasive evidence of an arrangement exists; (2) the performance of service has been rendered to a customer or delivery has occurred; (3) the amount of fee to be paid by a customer is fixed and determinable; and (4) the collectability of the fee is reasonably assured.

There was no impact on the Company's financial statements as a result of adopting Topic 606 for the three months ended March 31, 2018 and 2017, or the twelve months ended December 31, 2017.

Revenue is primarily generated through our subsidiary, Green Leaf Holdings, LLC. Green Leaf recognizes revenue from the sale of the following cannabis products and services to licensed dispensaries within the state of Nevada:

- Premium organic medical cannabis sold wholesale to licensed retailers
- Recreational marijuana cannabis products sold wholesale to distributors and retailers
- Extraction products such as oils and waxes derived from in-house cannabis production
- Processing and extraction services for licensed medical cannabis cultivators in Nevada
- High quality cannabis strains in the form of vegetative cuttings for sale to licensed medical cannabis cultivators in Nevada

Revenue from the sale of our cannabis products is recognized by our subsidiary at the point of sale, at which time payment is received. Management estimates an allowance for sales returns.

The Company also intends to recognize revenue from its internet television platform from internally generated products and from partnered merchants when the following criteria are met: persuasive evidence of an arrangement exists; delivery has occurred; the selling price is fixed or determinable; and collectability is reasonably assured. These criteria are met when the customers purchase a product or access a web-based video, the product or web-based video has been electronically delivered to the purchaser and payment has been received. At that time, the Company's obligations to the customer is substantially complete. The Company records the net amount it retains from the sale of items from its internet television platform after paying any agreed upon percentage of the purchase price to the featured advertising merchant excluding any applicable taxes. Revenue is recorded on a net basis because the Company is acting as an agent of the partnered merchant in the transaction. Provisions for discounts and rebates to customers, estimated returns and allowances, and other adjustments are provided for in the same period the related sales are recorded. The Company defers any revenue for which the product has not been delivered or is subject to refund until such time that the Company and the customer jointly determine that the product has been delivered or no refund will be required.

Network revenue consists of monthly network broadcast subscription revenue, which is recognized over the period in which the subscription service is available. Broadcast television advertising revenue is recognized when advertisements are aired. Video production revenue is recognized as digital video film is completed and accepted by the customer and collection is reasonably assured.

**Deferred Rent Obligation**

The Company has entered into operating lease agreements for its corporate office and GLFH's warehouse which contains provisions for future rent increases. In accordance with generally accepted accounting principles, the Company records monthly rent expense equal to the total of the payments due over the lease term, divided by the number of months of the lease terms. The difference between rent expense recorded and the amount paid is credited or charged to "Deferred rent obligation," which is reflected as a separate line item in the accompanying Balance Sheets.

**Basic and Diluted Loss Per Share**

Basic earnings per share ("EPS") are computed by dividing net income (the numerator) by the weighted average number of common shares outstanding for the period (the denominator). Diluted EPS is computed by dividing net income by the weighted average number of common shares and potential common shares outstanding (if dilutive) during each period. Potential common shares include stock options, warrants and restricted stock. The number of potential common shares outstanding relating to stock options, warrants and restricted stock is computed using the treasury stock method.

The reconciliation of the denominators used to calculate basic EPS and diluted EPS for the three months ended March 31, 2018 and 2017 are as follows:

	For the Three Months Ended March 31,	
	2018	2017
Weighted average common shares outstanding – basic	586,016,447	541,027,572
Plus: Potentially dilutive common shares:		
Stock options and warrants	25,108,046	—
Weighted average common shares outstanding – diluted	611,124,493	541,027,572

For the three months ended March 31, 2017, potential dilutive securities had an anti-dilutive effect and were not included in the calculation of diluted net loss per common share. Stock options and warrants excluded from the calculation of diluted EPS because their effect was anti-dilutive were 125,868,158 and 127,700,002 as of March 31, 2018 and 2017, respectively.

**Derivative Liability**

The Company evaluates its convertible instruments, options, warrants or other contracts to determine if those contracts or embedded components of those contracts qualify as derivatives to be separately accounted for under ASC Topic 815, "Derivatives and Hedging." The result of this accounting treatment is that the fair value of the derivative is marked-to-market each balance sheet date and recorded as a liability. In the event that the fair value is recorded as a liability, the change in fair value is recorded in the statement of operations as other income (expense). Upon conversion or exercise of a derivative instrument, the instrument is marked to fair value at the

conversion date and then that fair value is reclassified to equity. Equity instruments that are initially classified as equity that become subject to reclassification under ASC Topic 815 are reclassified to liabilities at the fair value of the instrument on the reclassification date. We analyzed the derivative financial instruments (the Convertible Note and taint Warrant), in accordance with ASC 815. The objective is to provide guidance for determining whether an equity-linked financial instrument is indexed to an entity's own stock. This determination is needed for a scope exception which would enable a derivative instrument to be accounted for under the accrual method. The classification of a non-derivative instrument that falls within the scope of ASC 815-40-05 "Accounting for Derivative Financial Instruments Indexed to, and Potentially Settled in, a Company's Own Stock" also hinges on whether the instrument is indexed to an entity's own stock. A non-derivative instrument that is not indexed to an entity's own stock cannot be classified as equity and must be accounted for as a liability. There is a two-step approach in determining whether an instrument or embedded feature is indexed to an entity's own stock. First, the instrument's contingent exercise provisions, if any, must be evaluated, followed by an evaluation of the instrument's settlement provisions. The Company utilized multinomial lattice models that value the derivative liability within the notes based on a probability weighted discounted cash flow model. The Company utilized the fair value standard set forth by the Financial Accounting Standards Board, defined as the amount at which the assets (or liability) could be bought (or incurred) or sold (or settled) in a current transaction between willing parties, that is, other than in a forced or liquidation sale.

**Players Network**  
**Notes to Condensed Consolidated Financial Statements**  
**(Unaudited)**

Recent Accounting Pronouncements

In May 2017, the Financial Accounting Standards Board ("FASB") issued Accounting Standard Update ("ASU") No. 2017-09, *Compensation — Stock Compensation (Topic 718): Scope of Modification Accounting*. ASU 2017-09, which provides guidance about which changes to the terms or conditions of a share-based payment award require an entity to apply modification accounting in Topic 718. Per ASU 2017-9, an entity should account for the effects of a modification unless all the following are met: (1) the fair value (or calculated value or intrinsic value, if such an alternative measurement method is used) of the modified award is the same as the fair value (or calculated value or intrinsic value, if such an alternative measurement method is used) of the original award immediately before the original award is modified. If the modification does not affect any of the inputs to the valuation technique that the entity uses to value the award, the entity is not required to estimate the value immediately before and after the modification, (2) the vesting conditions of the modified award are the same as the vesting conditions of the original award immediately before the original award is modified, and (3) the classification of the modified award as an equity instrument or a liability instrument is the same as the classification of the original award immediately before the original award is modified. The current disclosure requirements in Topic 718 apply regardless of whether an entity is required to apply modification accounting under the amendments in ASU 2017-9. ASU 2017-9 is effective for public business entities for annual and interim periods in fiscal years beginning after December 15, 2017. Early adoption is permitted, including adoption in any interim period, for (1) public business entities for reporting periods for which financial statements have not yet been issued and (2) all other entities for reporting periods for which financial statements have not yet been made available for issuance. The amendments in this ASU should be applied prospectively to an award modified on or after the adoption date. The adoption of ASU 2017-9 is not expected to have a material impact on the Company's financial statements or related disclosures.

No other new accounting pronouncements, issued or effective during the three months ended March 31, 2018, have had or are expected to have a significant impact on the Company's financial statements.

**Note 2 – Going Concern**

As shown in the accompanying condensed consolidated financial statements, the Company has incurred recurring losses from operations resulting in an accumulated deficit of (\$40,150,925), and as of March 31, 2018, the Company's current liabilities exceeded its current assets by \$6,098,131. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management is actively pursuing new ventures to increase revenues. In addition, the Company is currently seeking additional sources of capital to fund short term operations. Management believes these factors will contribute toward achieving profitability. The accompanying financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern.

The financial statements do not include any adjustments that might result from the outcome of any uncertainty as to the Company's ability to continue as a going concern. These financial statements also do not include any adjustments relating to the recoverability and classification of recorded asset amounts, or amounts and classifications of liabilities that might be necessary should the Company be unable to continue as a going concern.

**Note 3 – Related Party**

Officers

On January 1, 2018, pursuant to the CFO's employment agreement, Mr. Lawrence earned \$12,960 of compensation to be paid with the issuance of 100,077 shares of common stock based on the closing stock price. The shares have not yet been issued.

**Note 4 – Fair Value of Financial Instruments**

Under FASB ASC 820-10-5, fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date (an exit price). The standard outlines a valuation framework and creates a fair value hierarchy in order to increase the consistency and comparability of fair value measurements and the related disclosures. Under GAAP, certain assets and liabilities must be measured at fair value, and FASB ASC 820-10-50 details the disclosures that are required for items measured at fair value.

**Players Network**  
**Notes to Condensed Consolidated Financial Statements**  
(Unaudited)

The Company has convertible notes that must be measured under the new fair value standard. The Company's financial assets and liabilities are measured using inputs from the three levels of the fair value hierarchy. The three levels are as follows:

Level 1 - Inputs are unadjusted quoted prices in active markets for identical assets or liabilities that the Company has the ability to access at the measurement date.

Level 2 - Inputs include quoted prices for similar assets and liabilities in active markets, quoted prices for identical or similar assets or liabilities in markets that are not active, inputs other than quoted prices that are observable for the asset or liability (e.g., interest rates, yield curves, etc.), and inputs that are derived principally from or corroborated by observable market data by correlation or other means (market corroborated inputs).

Level 3 - Unobservable inputs that reflect our assumptions about the assumptions that market participants would use in pricing the asset or liability.

The following schedule summarizes the valuation of financial instruments at fair value on a non-recurring basis in the balance sheets as of March 31, 2018 and December 31, 2017, respectively:

Fair Value Measurements at March 31, 2018			
	Level 1	Level 2	Level 3
<b>Assets</b>			
Cash	\$ 65,142	\$ -	\$ -
<b>Total assets</b>	<b>65,142</b>	<b>-</b>	<b>-</b>
<b>Liabilities</b>			
Convertible debentures, net of discounts of \$551,891	-	-	404,959
Short term debt, net of discounts of \$308,107	-	913,893	-
Derivative liability	-	-	3,672,320
<b>Total liabilities</b>	<b>-</b>	<b>913,893</b>	<b>4,077,279</b>
	<b>\$ 65,142</b>	<b>\$ (913,893)</b>	<b>\$ (4,077,279)</b>
Fair Value Measurements at December 31, 2017			
	Level 1	Level 2	Level 3
<b>Assets</b>			
Cash	\$ 65,840	\$ -	\$ -
<b>Total assets</b>	<b>65,840</b>	<b>-</b>	<b>-</b>
<b>Liabilities</b>			
Convertible debentures, net of discounts of \$790,621	-	-	374,679
Short term debt, net of discounts of \$432,190	-	775,810	-
Derivative liability	-	-	4,016,985
<b>Total liabilities</b>	<b>-</b>	<b>775,810</b>	<b>4,391,664</b>
	<b>\$ 65,840</b>	<b>\$ (775,810)</b>	<b>\$ (4,391,664)</b>

There were no transfers of financial assets or liabilities between Level 1 and Level 2 inputs for the three months ended March 31, 2018 and the year ended December 31, 2017.

Level 2 liabilities consisted of a total of \$1,222,000 and \$1,208,000 of short term, unsecured, promissory notes, net of discounts of \$308,107 and \$432,190 as of March 31, 2018 and December 31, 2017, respectively. No fair value adjustment was necessary during the three months ended March 31, 2018 and the year ended December 31, 2017.

Level 3 liabilities consist of a total of \$956,850 and \$1,165,300 of convertible debentures, net of discounts of \$551,891 and \$790,621 as of March 31, 2018 and December 31, 2017, respectively, in addition to the related derivative liabilities of \$3,672,320 and \$4,016,985 at March 31, 2018 and December 31, 2017, respectively.

**Players Network**  
**Notes to Condensed Consolidated Financial Statements**  
**(Unaudited)**

**Note 5 – Subsidiary Formation**

On July 8, 2014, we formed GLPH in which we retained 84% ownership, with the remaining 16% held by key experts and advisors as compensation for their services, including 3% to Mr. Bradley, CEO and 1% to Mr. Berk, President of Programming, and an additional 1% was sold to one of those individuals for \$60,000. An additional 1.6% was sold to an investor on December 8, 2014 and 3% was transferred back from a founding member on December 2, 2015, giving PNTV 85.4% ownership and minority interests ownership of 14.6%. The form of the entity was changed from a corporation to a limited liability company on May 9, 2017. GLPH has received Cultivation and Production special use permits for medical marijuana in North Las Vegas, along with a license for the Cultivation and Production of recreational cannabis, in addition to the related permits in the State of Nevada.

**Note 6 – Other Current Assets**

Other current assets included the following as of March 31, 2018 and December 31, 2017, respectively:

	March 31, 2018	December 31, 2017
Security deposits	\$ 52,100	\$ 52,100
Prepaid expenses	27,235	31,080
	<u>\$ 79,335</u>	<u>\$ 83,180</u>

**Note 7 – Inventory**

Inventories, consisting of material, material overhead, labor, and manufacturing overhead, are stated at the lower of cost (first-in, first-out) or market and consist of the following at March 31, 2018:

	March 31, 2018	December 31, 2017
Raw materials	\$ -	\$ 76,677
Finished goods	64,630	178,809
	<u>\$ 64,630</u>	<u>\$ 255,486</u>

Raw materials consist of cannabis plants and the materials that are used in our production process prior to being tested and packaged for consumption. Finished goods consist of pre-packaged materials previously purchased from other licensed cultivators and our manufactured edibles and extracts.

**Note 8 – Fixed Assets and Construction in Progress**

Fixed assets consist of the following at March 31, 2018 and December 31, 2017, respectively:

	March 31, 2018	December 31, 2017
Office equipment	\$ 134,265	\$ 102,037
Website development costs	99,880	99,880
Furniture and fixtures	27,066	27,066
Leasehold improvements	373,842	373,842
Total	635,053	602,825
Less accumulated depreciation	(236,920)	(206,370)
Fixed assets, net	<u>\$ 398,133</u>	<u>\$ 396,455</u>

Construction in progress is stated at cost, which includes the cost of construction and other indirect costs attributable to the construction. No provision for depreciation is made on construction in progress until such time as the relevant assets are completed and put into use. Construction in progress was \$492,870 and \$408,812 at March 31, 2018 and December 31, 2017, respectively.

Depreciation and amortization expense totaled \$30,550 and \$2,774 for the three months ended March 31, 2018 and 2017, respectively.

**Players Network**  
**Notes to Condensed Consolidated Financial Statements**  
**(Unaudited)**

**Note 9 – Accrued Expenses**

As of March 31, 2018 and December 31, 2017 accrued expenses included the following:

	March 31, 2018	December 31, 2017
Accrued Payroll, Officers	\$ 128,224	\$ 113,393
Accrued Payroll and Payroll Taxes	135,234	135,234
Accrued Interest	126,455	117,411
Refundable Advances	82,500	82,500
	<u>\$ 472,413</u>	<u>\$ 448,538</u>

**Note 10 – Convertible Debentures**

Convertible debentures consist of the following at March 31, 2018 and December 31, 2017, respectively:

	March 31, 2018	December 31, 2017
On February 13, 2018, the Company received net proceeds of \$120,000 in exchange for an unsecured convertible promissory note that carries a 10% interest rate with a face value of \$122,400 ("Fifth Group Ten Note"), which matures on February 13, 2019. The principal and interest is convertible into shares of common stock at the discretion of the note holder at a price equal to seventy percent (70%) of the average of the two lowest closing traded prices of the Company's common stock over the fifteen (15) trading days preceding the conversion date. The note holder is limited to owning 4.99% of the Company's issued and outstanding shares. The Company paid total debt issuance costs of \$2,400 that is being amortized over the life of the loan on the straight line method, which approximates the effective interest method. The Company must at all times reserve at least 30 million shares of common stock for potential conversions.	\$ 122,400	-
On January 16, 2018, the Company received net proceeds of \$120,000 in exchange for an unsecured convertible promissory note that carries a 10% interest rate with a face value of \$122,400 ("Fourth Group Ten Note"), which matures on January 16, 2019. The principal and interest is convertible into shares of common stock at the discretion of the note holder at a price equal to seventy percent (70%) of the average of the two lowest closing traded prices of the Company's common stock over the fifteen (15) trading days preceding the conversion date. The note holder is limited to owning 4.99% of the Company's issued and outstanding shares. The Company paid total debt issuance costs of \$2,400 that is being amortized over the life of the loan on the straight line method, which approximates the effective interest method. The Company must at all times reserve at least 30 million shares of common stock for potential conversions.	122,400	-
On December 15, 2017, the Company received net proceeds of \$120,000 in exchange for an unsecured convertible promissory note that carries a 10% interest rate with a face value of \$122,400 ("Third Group Ten Note"), which matures on December 15, 2018. The principal and interest is convertible into shares of common stock at the discretion of the note holder at a price equal to seventy percent (70%) of the average of the two lowest closing traded prices of the Company's common stock over the fifteen (15) trading days preceding the conversion date. The note holder is limited to owning 4.99% of the Company's issued and outstanding shares. The Company paid total debt issuance costs of \$2,400 that is being amortized over the life of the loan on the straight line method, which approximates the effective interest method. The Company must at all times reserve at least 30 million shares of common stock for potential conversions.	122,400	122,400

**Players Network**  
**Notes to Condensed Consolidated Financial Statements**  
**(Unaudited)**

On November 8, 2017, the Company amended the two notes with Black Mountain Equities, Inc. ("First Black Mountain Note") and Gemini Master Fund, Ltd. ("First Gemini Note"). The amended notes extended the maturity dates to December 9, 2017, increased the principal amount owed by \$8,250 each, and established conversion features. The principal and interest became convertible into shares of common stock at the discretion of the note holder at a price equal to seventy percent (70%) of the lowest volume weighted average price ("VWAP") over the fifteen (15) trading days preceding the conversion date, as limited to \$40,000 of conversion during any 10 day trading period. The notes were originally entered into on May 8, 2017, pursuant to which the Company sold to each Investor, for a purchase price of \$150,000, (i) a Promissory Note (a "Note") in the principal amount of \$165,000, and (ii) a Warrant exercisable until May 31, 2022 to purchase 1,500,000 shares of the Company's common at a price of \$0.14 per share (a "Warrant"), resulting in aggregate gross proceeds to the Company of \$300,000. Each Note matures on November 8, 2017, bears interest at a rate of 10% per annum payable at maturity, and is subject to acceleration in the event the Company becomes delinquent in its reporting obligation with the Securities and Exchange Commission and upon other customary events of default set forth in the Notes. The Warrants can be exercised on a cashless basis by the Investors, and the Company can require the Investors to exercise the Warrants on a cashless basis at any time following the six-month anniversary of the issuance date, provided that at such time (i) the volume weighted average price of the common stock has been greater than \$0.25 for a period of thirty (30) consecutive trading days, and (ii) trading in the common stock has not been suspended by the Securities and Exchange Commission or the OTC Bulletin Board (or other exchange or market on which the Common Stock is trading). On various dates between December 11, 2017 and March 14, 2018, the noteholders converted an aggregate \$314,875, consisting of \$303,250 of principal and \$11,625 of interest, in exchange for the issuance of 6,168,561 shares. The note is currently in default.

13,250 266,500

On November 8, 2017, the Company issued a \$200,000 promissory note ("Second Group Ten Note") in exchange for the debt acquired from Rxnm, as note below. The new note matures on November 8, 2018. The principal and interest is convertible into shares of common stock at the discretion of the note holder at a price equal to seventy percent (70%) of the average of the two lowest closing traded prices of the Company's common stock over the ten (10) trading days preceding the conversion date. The note holder is limited to owning 4.99% of the Company's issued and outstanding shares. The Company must at all times reserve at least 50 million shares of common stock for potential conversions. On various dates between December 6, 2017 and February 5, 2018, the noteholder converted \$200,000 of principal in exchange for the issuance of 3,658,652 shares. The note has been satisfied in full.

150,000

On November 7, 2017, the Company received net proceeds of \$120,000 in exchange for an unsecured convertible promissory note with a face value of \$122,400 ("First Group Ten Note"), which matures on November 7, 2018. The principal and interest is convertible into shares of common stock at the discretion of the note holder at a price equal to seventy percent (70%) of the average of the two lowest closing traded prices of the Company's common stock over the fifteen (15) trading days preceding the conversion date. The note holder is limited to owning 4.99% of the Company's issued and outstanding shares. The Company paid total debt issuance costs of \$2,400 that is being amortized over the life of the loan on the straight line method, which approximates the effective interest method. The Company must at all times reserve at least 50 million shares of common stock for potential conversions.

122,400 122,400

On November 8, 2017, provisions within two notes with Black Mountain Equities, Inc. ("Second Black Mountain Note") and Gemini Master Fund, Ltd. ("Second Gemini Note") established conversion features. The principal and interest became convertible into shares of common stock at the discretion of the note holder at a price equal to seventy five percent (75%) of the lowest traded price during the fifteen (15) trading days preceding the conversion date. The notes were originally entered into on September 14, 2017, the Company entered into a Securities Purchase Agreement with Black Mountain Equities, Inc. and Gemini Master Fund, Ltd. (the "Investors"), pursuant to which the Company sold to each Investor, for a purchase price of \$150,000, (i) a Promissory Note (a "Note") in the principal amount of \$158,000, and (ii) a Warrant exercisable until May 31, 2022 to purchase 1,500,000 shares of the Company's common at a price of \$0.14 per share (a "Warrant"), resulting in aggregate gross proceeds to the Company of \$300,000. Each Note matures on March 14, 2018, bears interest at a rate of 10% per annum payable at maturity, and is subject to acceleration in the event the Company becomes delinquent in its reporting obligation with the Securities and Exchange Commission and upon other customary events of default set forth in the Notes. The Warrants can be exercised on a cashless basis by the Investors, and the Company can require the Investors to exercise the Warrants on a cashless basis at any time following the six-month anniversary of the issuance date, provided that at such time (i) the volume weighted average price of the common stock has been greater than \$0.25 for a period of thirty (30) consecutive trading days, and (ii) trading in the common stock has not been suspended by the Securities and Exchange Commission or the OTC Bulletin Board (or other exchange or market on which the Common Stock is trading). On March 22, 2018, the noteholder converted \$52,479, consisting of \$50,000 of principal and \$2,479 of interest, in exchange for the issuance of 1,116,584 shares.

266,000 316,000

**Players Network**  
**Notes to Condensed Consolidated Financial Statements**  
(Unaudited)

On October 27, 2017, the Company received net proceeds of \$73,000 in exchange for an unsecured convertible promissory note that carries an 8% interest rate with a face value of \$76,500 ("First Fourth Man Note"), which matures on October 27, 2018. The principal and interest is convertible into shares of common stock at the discretion of the note holder at a price equal to seventy five percent (75%) of the lowest traded price of the Company's common stock over the fifteen (15) trading days preceding the conversion date. The note holder is limited to owning 4.99% of the Company's issued and outstanding shares. The Company paid total debt issuance costs of \$3,500 that is being amortized over the life of the loan on the straight line method, which approximates the effective interest method. The Company must at all times reserve at least 5 million shares of common stock for potential conversions.

	76,500	76,500
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On October 27, 2017, the Company received net proceeds of \$73,000 in exchange for an unsecured convertible promissory note that carries an 8% interest rate with a face value of \$76,500 ("First Eranah Note"), which matures on October 27, 2018. The principal and interest is convertible into shares of common stock at the discretion of the note holder at a price equal to seventy five percent (75%) of the lowest traded price of the Company's common stock over the fifteen (15) trading days preceding the conversion date. The note holder is limited to owning 4.99% of the Company's issued and outstanding shares. The Company paid total debt issuance costs of \$3,500 that is being amortized over the life of the loan on the straight line method, which approximates the effective interest method. The Company must at all times reserve at least 5 million shares of common stock for potential conversions.

	76,500	76,500
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On April 24, 2014, the Company received net proceeds of \$33,250 in exchange for an unsecured convertible promissory note that carries an 8% interest rate with a face value of \$35,000 ("Second LG Note"), which matured on April 11, 2015. The principal and interest is convertible into shares of common stock at the discretion of the note holder at a price equal to fifty five percent (55%) of the average of the lowest closing bid prices of the Company's common stock for the twelve (12) trading days prior to, and including, the conversion date. The note carries an eighteen percent (18%) interest rate in the event of default, and the debt holder is limited to owning 4.99% of the Company's issued and outstanding shares. The Company paid total debt issuance cost of \$1,750 that is being amortized over the life of the loan on the straight line method, which approximates the effective interest method. The Company must at all times reserve at least 5 million shares of common stock for potential conversions. On October 31, 2014, the note holder sent demand for repayment. The note is currently in default.

	35,000	35,000
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Total convertible debentures	956,850	1,165,300
Less: unamortized debt discounts	(551,891)	(790,621)
Convertible debentures	\$ 404,959	\$ 374,679

In accordance with ASC 470-20 Debt with Conversion and Other Options, the Company recorded total discounts of \$209,385 and \$1,004,335 for the variable conversion features of the convertible debts incurred during the three months ended March 31, 2018 and the year ended December 31, 2017. The discounts are being amortized to interest expense over the term of the debentures using the effective interest method. The Company recorded \$448,115 and \$15,813 of interest expense pursuant to the amortization of the note discounts during the three months ended March 31, 2018 and 2017, respectively.

**Players Network**  
**Notes to Condensed Consolidated Financial Statements**  
(Unaudited)

All of the convertible debentures carry default provisions that place a "maximum share amount" on the note holders. The maximum share amount that can be owned as a result of the conversions to common stock by the note holders is 4.99% of the Company's issued and outstanding shares.

In accordance with ASC 815-15, the Company determined that the variable conversion feature and shares to be issued represented embedded derivative features, and these are shown as derivative liabilities on the balance sheet. The Company calculated the fair value of the compound embedded derivatives associated with the convertible debentures utilizing a lattice model.

The Company recorded interest expense pursuant to the stated interest rates on the convertible debentures in the amount of \$121,434 and \$4,501 for the three months ended March 31, 2018 and 2017, respectively related to convertible debts.

**Note 11 – Short Term Debt**

Short-term debt consists of the following at March 31, 2018 and December 31, 2017, respectively:

	March 31, 2018	December 31, 2017
On March 23, 2018, the Company received proceeds of \$17,000 in exchange for an unsecured promissory note due on demand, carrying a fixed interest amount of \$750. The Company repaid \$3,000 on March 29, 2018.	\$ 14,000	\$ -
On December 28, 2017, the Company received net proceeds of \$80,000 in exchange for an unsecured convertible promissory note that carries a 5% interest rate with a face value of \$90,000 ("First RDP Note"), which matured on February 26, 2018. The Company is required to have fully paid all principal and accrued interest due and owing to SK L-58, LLC, the certain Promissory Note dated September 19, 2017 in the principal amount of \$50,000, as shown below. The note carries an eighteen percent (18%) interest rate in the event of default. The Company paid total debt issuance cost of \$10,000 that is being amortized over the life of the loan on the straight line method, which approximates the effective interest method. In addition, the Note Holder was awarded 10,000,000 warrants, exercisable at \$0.03 per share over a period of four months, commencing on August 11, 2019. The warrants are cancellable in exchange for \$1 if this note and the SK L-58, LLC note dated September 19, 2017 are repaid in full. This note is currently in default.	90,000	90,000
On September 19, 2017, the Company issued a \$50,000 unsecured promissory note to SK L-58, LLC bearing interest at a rate of 5% per annum, with a maturity date of November 3, 2017. Upon an event of default, the Company is required to issue to lender warrants to acquire one million shares at an exercise price of \$0.05 per share every 30 days the note is unpaid. Each warrant issued as a result of an Event of Default will become and remain exercisable for the four (4) complete calendar month period beginning on the first day of the thirty second (32 <sup>nd</sup> ) month following an Event of Default. This note is currently in default.	50,000	50,000
On November 21, 2016, the Company entered into a letter agreement with SK L-43, LLC providing for the making of loans by the SK L-43 to the Company, at SK L-43's option (i) in the aggregate principal amount of \$925,000 by December 15, 2016, and (ii) in the amounts of \$1,500,000 each on or before each of April 1, 2017 and May 1, 2017. Advances under the letter agreement are unsecured; bear interest at a rate of 5% per annum, payable on December 31 <sup>st</sup> of each year; mature two years from the making of the applicable Advance; and are subject to acceleration upon customary events of default set forth in the promissory notes. To date, SK L-43 has advanced to the Company the following loans: \$125,000 – November 02, 2016 (including \$25,000 assigned from PNTV Investors Note) \$267,000 – November 21, 2016 \$267,000 – December 02, 2016 \$266,000 – December 19, 2016 Pursuant to the advances above, SK L-43 was issued warrants to purchase up to 92,500,002 shares of the Company's common stock as additional consideration for making the loans at various exercise prices of \$0.03 and \$0.06 per share. For each additional loan of \$1,500,000 each on or before each of April 1, 2017 and May 1, 2017, SK L-43 will also be entitled to additional warrants to purchase 42,857,142 shares of the Company's common stock. These additional warrants will have an exercise price equal to 125% of the average closing price of the Company's common stock over the thirty trading days immediately preceding the date of the applicable additional loan; provided, however, that if during the 90 trading day period following the date of such additional loan, the average closing price of the Company's common stock (the "Post-Advance Closing Average") is equal to or less than 80% of the Pre-Advance Closing Average, the exercise price for such additional warrant will be equal to 125% of the Post-Advance Closing Average. Each warrant vested four months following its date of issuance and is exercisable for a period of two years thereafter.	925,000	925,000

**Players Network**  
**Notes to Condensed Consolidated Financial Statements**  
**(Unaudited)**

On various dates between January 11, 2016 and April 20, 2016, the Company received aggregate refundable advances of \$143,000 as the Company and an investor developed terms to a potential partnership agreement with GLFH. On June 1, 2016, the Company issued a promissory note in exchange for those deposits. The unsecured promissory note bears interest at 4% per annum ("First ZG Note"), which matured on January 3, 2017, and awarded the lender options to acquire up to 5,000,000 shares of common stock, exercisable at \$0.01 per share over a four (4) week period from the origination date, which expired on July 1, 2016, in addition to options to acquire up to another 3,000,000 shares of common stock, exercisable at \$0.08 per share over a twenty four (24) month period from the origination date. The aggregate fair value of the options is \$6,996 and is being amortized over the earlier of the life of the loan, or the life of the options, as a debt discount. The note is in default and carries a default rate of 10% and remains outstanding.

	143,000	143,000
Total short term debt	1,222,000	1,208,000
Less: unamortized debt discounts	(308,107)	(432,190)
Short term debt	\$ 913,893	\$ 775,810

The Company recorded \$114,083 and \$114,225 of interest expense pursuant to the amortization of the note discounts during the three months ended March 31, 2018 and 2017, respectively.

The Company recorded interest expense pursuant to the stated interest rate on the above promissory notes in the amount of \$15,485 and \$12,994 at March 31, 2018 and 2017, respectively.

The following presents components of interest expense by instrument type at March 31, 2018 and 2017, respectively:

	March 31, 2018	March 31, 2017
Interest on convertible debentures	\$ 21,434	\$ 4,501
Amortization of debt discounts	562,198	130,038
Interest on short term debt	15,485	12,994
Accounts payable related finance charges	268	1,002
	\$ 599,385	\$ 148,535

**Note 12 – Derivative Liabilities**

As discussed in Note 10 under Convertible Debentures, the Company issued convertible notes payable that provide for the issuance of convertible notes with variable conversion provisions. The conversion terms of the convertible notes are variable based on certain factors, such as the future price of the Company's common stock. The number of shares of common stock to be issued is based on the future price of the Company's common stock. The number of shares of common stock issuable upon conversion of the promissory note is indeterminate. Due to the fact that the number of shares of common stock issuable could exceed the Company's authorized share limit, the equity environment is tainted and all additional convertible debentures and warrants are included in the value of the derivative. Pursuant to ASC 815-15 Embedded Derivatives, the fair values of the variable conversion option and warrants and shares to be issued were recorded as derivative liabilities on the issuance date.

**Players Network**  
**Notes to Condensed Consolidated Financial Statements**  
(Unaudited)

The fair values of the Company's derivative liabilities were estimated at the issuance date and are revalued at each subsequent reporting date, using a lattice model. The Company recognized current derivative liabilities of \$3,672,320 and \$9,530,296 at March 31, 2018 and December 31, 2017, respectively. The change in fair value of the derivative liabilities resulted in a gain of \$5,701,802 and a loss of \$99,855 for the three months ended March 31, 2018 and 2017, respectively, which has been reported as other expense in the statements of operations. The gain of \$5,701,802 for the three months ended March 31, 2018 consisted of a gain of \$5,685 attributable to the value in excess of discounts on new warrants, a gain of \$5,688,314 attributable to the fair value of warrants and a net gain in market value of \$13,488 on the convertible notes. The loss of \$99,855 for the three months ended March 31, 2017 consisted of a gain of \$121,076 attributable to the fair value of warrants and a net loss in market value of \$21,221 on the convertible notes.

The following presents the derivative liability value by instrument type at March 31, 2018 and December 31, 2017, respectively:

	March 31, 2018	December 31, 2017
Convertible debentures	\$ 869,417	\$ 1,033,644
Common stock warrants	2,802,903	8,496,652
	<u>\$ 3,672,320</u>	<u>\$ 9,530,296</u>

The following is a summary of changes in the fair market value of the derivative liability during the three months ended March 31, 2018 and the year ended December 31, 2017, respectively:

	Derivative Liability Total
Balance, December 31, 2016	\$ 482,674
Increase in derivative value attributable to issuance of convertible notes	956,320
Increase in derivative value attributable to issuance of warrants	4,321,045
Change in fair market value of derivative liabilities due to the mark to market adjustment	4,221,728
Debt conversions and redemptions	(451,471)
Balance, December 31, 2017	<u>\$ 9,530,296</u>
Increase in derivative value attributable to issuance of convertible notes	204,585
Increase in derivative value attributable to issuance of warrants	5,685
Change in fair market value of derivative liabilities due to the mark to market adjustment	(5,701,802)
Debt conversions and redemptions	(366,444)
Balance, March 31, 2018	<u>\$ 3,672,320</u>

Key inputs and assumptions used to value the convertible debentures and warrants issued during the three months ended March 31, 2018 and the year ended December 31, 2017:

- Stock prices on all measurement dates were based on the fair market value and would fluctuate with projected volatility.
- The warrant exercise prices ranged from \$0.03 to \$0.24, exercisable over 2 to 10 year periods from the grant date.
- The holders of the securities would convert monthly to the ownership limit starting at 4.99% increasing by 10% per month.
- The monthly trading volume would average below \$7,289,348 to \$3,988,115 in the period and would increase at 1% per month.
- The holder would automatically convert the notes at maturity at the greater of 2 times the conversion price or stock price if the registration was effective and the Company was not in default.
- An event of default for the convertible note would occur 0% of the time, increasing to 1% per month to a maximum of 5%.
- Alternative financing for the convertible note would be initially available to redeem the note 0% of the time and increase monthly by 5% to a maximum of 50%.
- The computed volatility was projected based on historical volatility.

**Note 13 – Changes in Stockholders' Equity (Deficit)**

Convertible Preferred Stock

The Board, from the authorized capital of 50,000,000 preferred shares, has authorized and designated 2,000,000 shares of series A preferred stock ("Series A") and 12,000,000 shares of series C preferred stock ("Series C"), of which 2,000,000 shares and 12,000,000 shares are issued and outstanding, respectively. A total of 36,000,000 shares remained undesignated.

The Series A shares carry 25:1 preferential voting rights, and are convertible into shares of common stock on a 1:1 basis.

The Series C shares carry 50:1 preferential voting rights, and are convertible into shares of common stock on a 1:1 basis

**Players Network**  
**Notes to Condensed Consolidated Financial Statements**  
**(Unaudited)**

Common Stock Authorized

The Company has authorized 1,200,000,000 shares of common stock, of which 594,334,619 shares were issued and outstanding and 289,971,171 shares were reserved as of the date of this filing.

Common Stock Sales

On March 12, 2018, the Company sold 333,333 units at \$0.15 per unit, consisting of 333,333 shares of common stock and 666,700 warrants exercisable at \$0.15 per share over the following 3 years to an individual investor for proceeds of \$50,000. The shares have not yet been issued.

Common Stock Issuances for Debt Conversions

On March 22, 2018, the Company issued 1,116,584 shares of common stock pursuant to the conversion of \$52,479, consisting of \$50,000 of outstanding principal and \$2,479 of unpaid interest, on the Second Gemini Note. The note was converted in accordance with the conversion terms; therefore no gain or loss has been recognized.

On March 14, 2018, the Company issued 851,064 shares of common stock pursuant to the conversion of \$40,000 of outstanding principal on the First Gemini Note. The note was converted in accordance with the conversion terms; therefore no gain or loss has been recognized.

On March 14, 2018, the Company issued 529,246 shares of common stock pursuant to the conversion of \$24,875, consisting of \$13,250 of outstanding principal and \$11,625 of unpaid interest, on the First Black Mountain Note. The note was converted in accordance with the conversion terms; therefore no gain or loss has been recognized, and the note has been paid off in full.

On February 20, 2018, the Company issued 801,603 shares of common stock pursuant to the conversion of \$40,000 of outstanding principal on the First Gemini Note. The note was converted in accordance with the conversion terms; therefore no gain or loss has been recognized.

On February 7, 2018, the Company issued 809,716 shares of common stock pursuant to the conversion of \$40,000 of outstanding principal on the First Black Mountain Note. The note was converted in accordance with the conversion terms; therefore no gain or loss has been recognized.

On February 5, 2018, the Company issued 1,009,489 shares of common stock pursuant to the conversion of \$50,000 of outstanding principal on the Second Group 10 Note. The note was converted in accordance with the conversion terms; therefore no gain or loss has been recognized.

On January 22, 2018, the Company issued 806,452 shares of common stock pursuant to the conversion of \$40,000 of outstanding principal on the First Gemini Note. The note was converted in accordance with the conversion terms; therefore no gain or loss has been recognized.

On January 22, 2018, the Company issued 806,452 shares of common stock pursuant to the conversion of \$40,000 of outstanding principal on the First Black Mountain Note. The note was converted in accordance with the conversion terms; therefore no gain or loss has been recognized.

On January 16, 2018, the Company issued 955,474 shares of common stock pursuant to the conversion of \$50,000 of outstanding principal on the Second Group 10 Note. The note was converted in accordance with the conversion terms; therefore no gain or loss has been recognized.

On January 8, 2018, the Company issued 806,452 shares of common stock pursuant to the conversion of \$40,000 of outstanding principal on the First Black Mountain Note. The note was converted in accordance with the conversion terms; therefore no gain or loss has been recognized.

On January 2, 2018, the Company issued 784,929 shares of common stock pursuant to the conversion of \$50,000 of outstanding principal on the Second Group 10 Note. The note was converted in accordance with the conversion terms; therefore no gain or loss has been recognized.

Exercise of Warrants

On March 28, 2018, a warrant holder exercised warrants to purchase 3,000,000 shares of common stock at \$0.04 per share for proceeds of \$120,000. The shares have not yet been issued.

Players Network  
Notes to Condensed Consolidated Financial Statements  
(Unaudited)

Common Stock Awarded for Services

On March 12, 2018, the Company issued a total of 350,000 shares of common stock to a consultant for services provided. The total fair value of the common stock was \$25,550 based on the closing price of the Company's common stock on the date of grant. The shares have not yet been issued.

On January 1, 2018, pursuant to the CFO's employment agreement, Mr. Lawrence earned \$12,960 of compensation to be paid with the issuance of 100,077 shares of common stock based on the closing stock price. The shares have not yet been issued.

**Note 14 – Options and Warrants**

Warrants Granted

On March 12, 2018, the Company sold 333,333 units at \$0.15 per unit, consisting of 333,333 shares of common stock and 666,700 warrants exercisable at \$0.15 per share over the following 3 years to an individual investor for proceeds of \$50,000. The shares have not yet been issued.

Warrants Exercised

On March 28, 2018, a warrant holder exercised warrants to purchase 3,000,000 shares of common stock at \$0.04 per share for proceeds of \$120,000. The shares have not yet been issued.

Options Expired

On February 20, 2018, a total of 8,000,000 warrants with a strike price of \$0.04 per share expired.

**Note 15 – Income Taxes**

The Company accounts for income taxes under FASB ASC 740-10, which requires use of the liability method. FASB ASC 740-10-25 provides that deferred tax assets and liabilities are recorded based on the differences between the tax bases of assets and liabilities and their carrying amounts for financial reporting purposes, referred to as temporary differences.

For the three months ended March 31, 2018 and the year ended December 31, 2017, the Company incurred a net operating loss and, accordingly, no provision for income taxes has been recorded. In addition, no benefit for income taxes has been recorded due to the uncertainty of the realization of any tax assets. At March 31, 2018, the Company had approximately \$36,686,000 of federal net operating losses. The net operating loss carry forwards, if not utilized, will begin to expire in 2025.

The components of the Company's deferred tax asset are as follows:

	March 31, 2018	December 31, 2017
Deferred tax assets:		
Net operating loss carry forwards	\$ 11,436,000	\$ 9,328,900
Net deferred tax assets before valuation allowance	11,436,000	9,328,900
Less: Valuation allowance	(11,436,000)	(9,328,900)
Net deferred tax assets	\$ -	\$ -

Based on the available objective evidence, including the Company's history of its loss, management believes it is more likely than not that the net deferred tax assets will not be fully realizable. Accordingly, the Company provided for a full valuation allowance against its net deferred tax assets at March 31, 2018 and December 31, 2017, respectively.

**Players Network**  
**Notes to Condensed Consolidated Financial Statements**  
(Unaudited)

A reconciliation between the amounts of income tax benefit determined by applying the applicable U.S. and State statutory income tax rate to pre-tax loss is as follows:

	March 31, 2018	December 31, 2017
Federal and state statutory rate	21%	35%
Change in valuation allowance on deferred tax assets	(21)%	(35)%

In accordance with FASB ASC 740, the Company has evaluated its tax positions and determined there are no uncertain tax positions.

**Note 16 – Non-Controlling Interest**

Non-controlling interest represents a minority interest in GLPH of 15.6% held by ten individuals. The net loss attributable to the non-controlling interest totaled \$39,003 and \$27,463 during the three months ended March 31, 2018 and 2017, respectively. The net loss attributable to the parent was and \$228,139 and \$148,585 during the three months ended March 31, 2018 and 2017, respectively.

**Note 17 – Subsequent Events**

Convertible Debt Financing

On May 8, 2018, the Company issued a \$108,000 unsecured promissory note to JSJ Investments, Inc., bearing interest at a rate of 8% per annum, with a maturity date of May 8, 2019 in exchange for net proceeds of \$103,000. The note is convertible at 70% of the lowest VWAP during the ten (10) trading days prior to the conversion request date.

On May 1, 2018, the Company issued a (i) \$240,000 unsecured promissory note to SBI Investments, LLC, bearing interest at a rate of 5% per annum, with a maturity date of February 1, 2019, and (ii) a Warrant exercisable until May 1, 2021 to purchase 1,000,000 shares of the Company's common at a price of \$0.10 per share, in exchange for net proceeds of \$225,000. The note is convertible at 70% of the lowest VWAP during the fifteen (15) trading days prior to the conversion request date.

On April 17, 2018, the Company issued a \$38,500 unsecured promissory note to Jefferson Street Capital, LLC, bearing interest at a rate of 8% per annum, with a maturity date of January 19, 2019 in exchange for net proceeds of \$35,000. The note is convertible at 70% of the average of the three lowest closing traded prices during the ten (10) trading days prior to the conversion request date.

On April 17, 2018, the Company issued a \$136,500 unsecured promissory note to BlueHawk Capital, LLC, bearing interest at a rate of 8% per annum, with a maturity date of January 19, 2019 in exchange for net proceeds of \$125,000. The note is convertible at 70% of the average of the three lowest closing traded prices during the ten (10) trading days prior to the conversion request date.

Common Stock Issued on Subscriptions Payable

On April 30, 2018, a total of 333,333 shares were issued on Subscriptions Payable for shares awarded pursuant to stock sales in the prior period valued at an aggregate \$50,000.

On April 30, 2018, a total of 3,000,000 shares were issued on Subscriptions Payable for shares awarded pursuant to the exercise of warrants in the prior period valued at an aggregate \$120,000.

On April 30, 2018, a total of 300,000 shares were issued on Subscriptions Payable for shares awarded for services in the prior period valued at \$21,900.

Common Stock Issuances for Debt Conversions

On April 17, 2018, the Company issued 707,156 shares of common stock pursuant to the conversion of \$24,998, consisting of \$13,250 of outstanding principal and \$11,748 of unpaid interest, on the First Gemini Note. The note was converted in accordance with the conversion terms; therefore no gain or loss has been recognized.

Common Stock Awarded for Services

On April 1, 2018, pursuant to the CFO's employment agreement, Mr. Lawrence earned \$12,960 of compensation to be paid with the issuance of 227,368 shares of common stock based on the closing stock price. The shares have not yet been issued.

## Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations.

### Overview and Outlook

Players Network is actively pursuing the cultivation and processing of medical and recreational marijuana in North Las Vegas pursuant to two medical marijuana establishments (MME) licenses that were granted by the city of North Las Vegas for cultivation and production to its majority-owned subsidiary, Green Leaf Farms Holdings LLC, in which the Company holds an 85.4% interest. We also distribute content relating to the cannabis industry at WeedTV.com.

### Green Leaf Cannabis Business

Green Leaf was granted two Medical Marijuana Establishment (MME) licenses by the City of North Las Vegas and State of Nevada; one for cultivation, and one for production of extracts, along with cultivation and production licenses for recreational cannabis that went into effect on July 1, 2017.

The cannabis industry is one of the fastest growing markets in the America, and Nevada is uniquely positioned to become one of, if not the largest market in the country. The sale of cannabis in Nevada for medical purposes has been legal since 2015, and on July 1, 2017, the recreational use of cannabis became legal in the State of Nevada.

It is estimated that there is 43,000 Nevada State issued medical marijuana cardholders. Nevada also offers reciprocity to Out-of-State medical cannabis cardholders. With nearly one million medical marijuana cardholders residing in states adjacent to Nevada, and more than 52 million annual visitors to Nevada, the market for medical marijuana is substantial, and with the recent passage of recreational marijuana laws that were implemented in the summer of 2017, Nevada is expected to generate \$1.8 billion in revenue from cannabis in 2018. As large as the medical marijuana market is, it is dwarfed by Nevada's adult recreational marijuana market.

Green Leaf offers the following products and services:

- Premium organic medical cannabis sold wholesale to licensed retailers
- Recreational marijuana cannabis products sold wholesale to distributors and retailers
- Extraction products such as oils and waxes derived from in-house cannabis production
- Processing and extraction services for licensed medical cannabis cultivators in Nevada
- High quality cannabis strains in the form of vegetative cuttings for sale to licensed medical cannabis cultivators in Nevada

### Media Content Distribution: Weed TV

Historically, we have distributed video and other media content over cable television channels and a wide variety of internet enabled devices, focusing primarily on the gaming industry and Las Vegas lifestyle. Our current media operations are focused on our recently launched Web site, WeedTV.com, and its related social media presence.

Weed TV is a source of informational entertainment, products and services for people who relate to the marijuana lifestyle and social community. Weed TV content is currently available at [www.weedtv.com](http://www.weedtv.com). We plan to continuously add features and content to Weed TV, including a directory of businesses that cater to the marijuana business, such as dispensaries, smoke shops, doctors, financial institutions, manufacturers and more.

### Future Outlook

Green Leaf plans to focus on developing high quality products and to employ a strong branding strategy to sell its custom cannabis strains. The quality and consistency of our branded products would help build consumer loyalty. The growing facility, with modular construction would allow us to scale efficiency from both a cost and operational standpoint.

**Results of Operations for the Three Months Ended March 31, 2018 and 2017:**

	For the Three Months Ended March 31,		Increase / (Decrease)
	2018	2017	
Revenues	\$ 191,862	\$ 91	\$ 191,771
Cost of goods sold	205,176	-	205,176
Gross profit (loss)	(13,314)	91	(13,405)
Direct operating costs	111,563	21,202	90,361
General and administrative	484,395	418,436	65,959
Officer salaries	68,950	78,350	(9,400)
Depreciation and amortization	30,550	2,774	27,776
Total Operating Expenses	695,458	520,762	174,696
Operating Loss	(708,772)	(520,671)	188,101
Total other income (expense)	5,116,245	(248,390)	5,364,635
Net Loss	\$ (4,407,473)	\$ (769,061)	\$ 5,176,534

**Revenues:**

During the three months ended March 31, 2018 and 2017, we received revenues from the sale of cannabis products, in-home media, advertising fees and the recognition of deferred revenues on content development. Our sales primarily consisted of the resale of raw materials that we previously purchased from other licensed production and cultivation facilities and resold to licensed dispensaries as we progressed in the development of our facility. Aggregate revenues for the three months ended March 31, 2018 were \$191,771, compared to revenues of \$91 during the three months ended March 31, 2017, an increase in revenues of \$191,771, or 210,737%.

**Cost of Goods Sold**

Cost of goods sold for the three months ended March 31, 2018 were \$205,176, compared to \$- during the three months ended March 31, 2017, an increase of \$205,176. Cost of sales consists primarily of labor, depreciation and maintenance on cultivation and production equipment, in addition to raw materials sold and consumed in our cultivation and production operations. The increased cost of sales in the current period was due to the commencement of operations in the current year.

**Direct Operating Costs:**

Direct operating costs were \$111,563 for the three months ended March 31, 2018 compared to \$21,202 for the three months ended March 31, 2017, an increase of \$90,361, or 426%. Our direct operating costs increased primarily due to increased focus on WeedTV and our cannabis cultivation operations during the three months ended March 31, 2018.

**General and Administrative:**

General and administrative expenses were \$484,395 for the three months ended March 31, 2018, compared to \$418,436 for the three months ended March 31, 2017, an increase of \$65,959, or 16%. General and administrative expense increased primarily due to increased overhead as we began to operate our cannabis facility during the three months ended March 31, 2018 compared to the three months ended March 31, 2017.

**Officer Salaries:**

Officer salaries expense totaled \$68,950 for the three months ended March 31, 2018, compared to \$78,350, for the three months ended March 31, 2017, a decrease of \$9,400, or 12%. Our officer salaries decreased due to stock-based compensation bonuses paid during the three months ended March 31, 2017 that were not paid during the three months ended March 31, 2018.

**Depreciation and Amortization:**

Depreciation and amortization expense was \$30,550 for the three months ended March 31, 2018, compared to \$2,774 for the three months ended March 31, 2017, an increase of \$27,776, or 1,001%. Depreciation increased primarily due to placing our leasehold improvements and other equipment purchases into service for the three months ended March 31, 2018 compared to the three months ended March 31, 2017.

**Operating Loss:**

Operating loss for the three months ended March 31, 2018 was \$708,772 or (\$0.00) per share, compared to an operating loss of \$520,671 for the three months ended March 31, 2017, or (\$0.00) per share, an increase of \$188,101 or 36%. Operating loss increased primarily due to increased operating costs and depreciation as we significantly ramped up efforts to get our cannabis facility operational during the three months ended March 31, 2018 compared to the three months ended March 31, 2017.

**Other Income (Expense):**

Other income, on a net basis, was \$5,116,245 for the three months ended March 31, 2018, compared to other expenses of \$248,390 for the three months ended March 31, 2017, an increased net income of \$5,364,635, or 2,160%. Other income increased on a net basis primarily due to the increased gain on derivative liability of \$5,801,657, or 5,810%, and by an increased gain on debt extinguishment of \$13,771, as diminished by an increased interest expense on debt financing of \$450,850, or 304% during the three months ended March 31, 2018, compared to the three months ended March 31, 2017.

**Net Loss:**

The net loss for the three months ended March 31, 2018 was \$4,407,473, or \$0.01 per share, compared to a net loss of \$741,598, or (\$0.00) per share, for the three months ended March 31, 2017, an increased net income of \$5,176,534, or 673%. Net income increased primarily due to an increased gain on our derivative liabilities, during the three months ended March 31, 2018, compared to the three months ended March 31, 2017.

## LIQUIDITY AND CAPITAL RESOURCES

The following table summarizes total assets, accumulated deficit, stockholders' equity and working capital at March 31, 2018 compared to December 31, 2017.

	March 31, 2018	December 31, 2017	Increase / (Decrease)
Total Assets	\$ 1,100,110	\$ 1,209,773	\$ (109,663)
Total Liabilities	\$ 6,307,238	\$ 11,860,997	\$ (5,553,759)
Accumulated (Deficit)	\$ (40,150,925)	\$ (44,597,401)	\$ (4,446,476)
Stockholders' Equity (Deficit)	\$ (5,207,128)	\$ (10,651,224)	\$ (5,444,096)
Working Capital (Deficit)	\$ (6,098,131)	\$ (11,456,491)	\$ (5,358,360)

Our principal source of operating capital has been provided from equity investments and debt financings. At March 31, 2018, we had a negative working capital position of \$6,098,131.

### Debt Financing

On March 23, 2018, the Company received proceeds of \$17,000 in exchange for an unsecured promissory note due on demand, carrying a fixed interest amount of \$750. The Company repaid \$3,000 of principal on March 29, 2018.

On February 13, 2018, the Company received net proceeds of \$120,000 in exchange for an unsecured convertible promissory note that carries a 10% interest rate with a face value of \$122,400 ("Fifth Group Ten Note"), which matures on February 13, 2019. The principal and interest is convertible into shares of common stock at the discretion of the note holder at a price equal to seventy percent (70%) of the average of the two lowest closing traded prices of the Company's common stock over the fifteen (15) trading days preceding the conversion date.

On January 16, 2018, the Company received net proceeds of \$120,000 in exchange for an unsecured convertible promissory note that carries a 10% interest rate with a face value of \$122,400 ("Fourth Group Ten Note"), which matures on January 16, 2019. The principal and interest is convertible into shares of common stock at the discretion of the note holder at a price equal to seventy percent (70%) of the average of the two lowest closing traded prices of the Company's common stock over the fifteen (15) trading days preceding the conversion date.

### Common Stock Sales

On March 12, 2018, the Company sold 333,333 units at \$0.15 per unit, consisting of 333,333 shares of common stock and 666,700 warrants exercisable at \$0.15 per share over the following 3 years to an individual investor for proceeds of \$50,000.

We have utilized these funds to comply with our regulatory reporting requirements, and to fund our subsidiary's cannabis business during the quarter. Although our revenues are expected to grow as we expand our operations, our revenues are not expected to exceed our investment and operating costs in the next twelve months, and we do not have funds sufficient to fund our operations at their current level for the next twelve months. Our prospects must be considered in light of the risks, expenses and difficulties frequently encountered by companies in their early stage of operations. To address these risks, we must, among other things, seek growth opportunities through investment and acquisitions in our industry, effectively monitor and manage our claims for payments that are owed to us, implement and successfully execute our business strategy, respond to competitive developments, and attract, retain and motivate qualified personnel. We cannot assure that we will be successful in addressing such risks, and the failure to do so could have a material adverse effect on our business prospects, financial condition and results of operations.

To conserve on the Company's capital requirements, the Company has issued shares in lieu of cash payments to outside consultants, and the Company expects to continue this practice. In the three months ended March 31, 2018, the Company granted a total of \$38,510 of stock-based compensation, consisting of 450,077 unissued shares of common stock valued at \$38,510, including 100,077 shares valued at \$12,960 owed to our CFO, compared to a total of \$138,400 stock-based compensation, consisting of 2,000,000 shares of common stock valued at \$34,600 as a bonus to our CEO, as well as an aggregate 5,000,000 shares of common stock valued at \$86,500 to our Directors and an aggregate 1,000,000 shares valued at \$17,300 to other service providers. The Company is not now in a position to determine an approximate number of shares that the Company may issue for the preceding purpose in the remainder of 2018.

As of May 18, 2018, we had thirteen convertible notes outstanding with a cumulative outstanding principal balance of \$1,489,000. Repayment of the notes must be done at a premium to the then-outstanding balance, resulting in the need for approximately \$2,000,000 in liquid capital. If, rather than repay these notes, we allow them to convert into our common stock, which conversions would be done at a discount to the market price of our common stock, all of which could be sold into the open market at the time of conversion. The potential dilutive effects of these conversions at various conversion prices below our most recent market price of \$0.05 per share is as follows:

	100%	75%	50%	25%
Potential conversion prices	\$ 0.05	\$ 0.0375	\$ 0.025	\$ 0.0125
Potential dilutive shares	29,780,000	39,706,667	59,560,000	119,120,000

#### Off-Balance Sheet Arrangements

As of March 31, 2018, we did not have any off-balance sheet arrangements that have or are reasonably likely to have a material current or future effect on our financial condition, changes in financial condition, revenues or expenses, results of operations liquidity, capital expenditures or capital resources.

#### Going Concern

The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern, which contemplates continuity of operations, realization of assets, and liquidation of liabilities in the normal course of business.

The Company has had recurring net losses, an accumulated deficit, and a working capital deficiency. These conditions raise substantial doubt about its ability to continue as a going concern. Management plans to try to increase sales and improve operating results through the expansion of the distribution channels of our programming with a view to increasing advertising and sponsorship revenues. Management believes that funds generated from operations will not be sufficient to cover cash needs in the foreseeable future, and we will continue to rely on expected increased revenues and private equity to cover our cash needs, although there can be no assurance in this regard. In the event sales do not materialize at the expected rates, management would seek additional financing or would conserve cash by further reducing expenses. There can be no assurance that we will be successful in achieving these objectives, becoming profitable or continuing our business without either a temporary interruption or a permanent cessation.

The unaudited consolidated financial statements do not include any adjustments related to the recoverability and classification of recorded asset amounts or the amounts and classification of liabilities that might be necessary should the Company be unable to continue as a going concern.

#### Critical Accounting Policies

We have identified the following policies below as critical to our business and results of operations. Our reported results are impacted by the application of the following accounting policies, certain of which require management to make subjective or complex judgments. These judgments involve making estimates about the effect of matters that are inherently uncertain and may significantly impact quarterly or annual results of operations. For all of these policies, management cautions that future events rarely develop exactly as expected, and the best estimates routinely require adjustment. Specific risks associated with these critical accounting policies are described in the following paragraphs.

#### Principles of Consolidation

The accompanying consolidated financial statements include the accounts of the following entities, all of which are under common control and ownership:

Name of Entity	State of Incorporation	Relationship	Abbreviated Reference
Players Network <sup>(1)</sup>	Nevada	Parent	PNTV
Green Leaf Farms Holdings, LLC <sup>(2)</sup>	Nevada	Subsidiary	GLFH

<sup>(1)</sup> Players Network entity is in the form of a corporation.

<sup>(2)</sup> Majority-owned subsidiary formed on July 8, 2014, in which PNTV retained 84% ownership, with the remaining 16% held by key experts and advisors. An additional 1.6% was sold to an investor on December 8, 2014 and 3% was transferred back from a founding member on December 2, 2015, giving PNTV 85.4% ownership and minority interests ownership of 14.6%. The form of the entity was changed from a corporation to a limited liability company on May 9, 2017 at which time the name was changed from Green Leaf Farms Holdings, Inc. to Green Leaf Farms Holdings, LLC.

The consolidated financial statements herein contain the operations of the subsidiary listed above. All significant inter-company transactions have been eliminated in the preparation of these financial statements. The parent company, PNTV and subsidiary, GLFH will be collectively referred to herein as the "Company", "Players Network" or "PNTV". The Company's headquarters are located in Las Vegas, Nevada and substantially all of its customers are within the United States.

#### Revenue Recognition

Effective January 1, 2018, the Company adopted ASC 606 — Revenue from Contracts with Customers. Under ASC 606, the Company recognizes revenue from the commercial sales of products, licensing agreements and contracts to perform pilot studies by applying the following steps: (1) identify the contract with a customer; (2) identify the performance obligations in the contract; (3) determine the transaction price; (4) allocate the transaction price to each performance obligation in the contract; and (5) recognize revenue when each performance obligation is satisfied. For the comparative periods, revenue has not been adjusted and continues to be reported under ASC 605 — Revenue Recognition. Under ASC 605, revenue is recognized when the following criteria are met: (1) persuasive evidence of an arrangement exists; (2) the performance of service has been rendered to a customer or delivery has occurred; (3) the amount of fee to be paid by a customer is fixed and determinable; and (4) the collectability of the fee is reasonably assured.

There was no impact on the Company's financial statements as a result of adopting Topic 606 for the three months ended March 31, 2018 and 2017, or the twelve months ended December 31, 2017.

The Company recognizes revenue from its internet television platform from internally generated products and from partnered merchants when the following criteria are met: persuasive evidence of an arrangement exists; delivery has occurred; the selling price is fixed or determinable; and collectability is reasonably assured. These criteria are met when the customers purchase a product or access a web-based video, the product or web-based video has been electronically delivered to the purchaser and payment has been received. At that time, the Company's obligations to the customer is substantially complete. The Company records the net amount it retains from the sale of items from its internet television platform after paying any agreed upon percentage of the purchase price to the featured advertising merchant excluding any applicable taxes. Revenue is recorded on a net basis because the Company is acting as an agent of the partnered merchant in the transaction. Provisions for discounts and rebates to customers, estimated returns and allowances, and other adjustments are provided for in the same period the related sales are recorded. The Company defers any revenue for which the product has not been delivered or is subject to refund until such time that the Company and the customer jointly determine that the product has been delivered or no refund will be required.

Network revenue consists of monthly network broadcast subscription revenue, which is recognized over the period in which the subscription service is available. Broadcast television advertising revenue is recognized when advertisements are aired. Video production revenue is recognized as digital video film is completed and accepted by the customer and collection is reasonably assured.

Revenue from the distribution of domestic television series is recognized as earned using the following criteria:

- Persuasive evidence of an arrangement exists;
- The show/episode is complete, and in accordance with the terms of the arrangement, has been delivered or is available for immediate and unconditional delivery;
- The license period has begun and the customer can begin its exploitation, exhibition or sale;
- The price to the customer is fixed and determinable; and
- Collectability is reasonably assured.

Due to practical limitations applicable to operating relationships with On-Demand networks, the Company has not considered collectability of advertising or television license revenues to be reasonably assured, and accordingly, the Company has not recognize such revenue unless payment has been received.

Audio/Video content licensing revenues were recognized when the underlying royalties from the sales of the related products were earned. The Company recognized minimum revenue guarantees, if any, ratably over the term of the license or as earned royalties based on actual sales of the related products, if greater.

Revenue from the sale of our cannabis products is recognized by our subsidiary at the point of sale, at which time payment is received. Management estimates an allowance for sales returns.

#### Derivative Liability

The Company evaluates its convertible instruments, options, warrants or other contracts to determine if those contracts or embedded components of those contracts qualify as derivatives to be separately accounted for under ASC Topic 815, "Derivatives and Hedging." The result of this accounting treatment is that the fair value of the derivative is marked-to-market each balance sheet date and recorded as a liability. In the event that the fair value is recorded as a liability, the change in fair value is recorded in the statement of operations as other income (expense). Upon conversion or exercise of a derivative instrument, the instrument is marked to fair value at the conversion date and then that fair value is reclassified to equity. Equity instruments that are initially classified as equity that become subject to reclassification under ASC Topic 815 are reclassified to liabilities at the fair value of the instrument on the reclassification date. We analyzed the derivative financial instruments (the Convertible Note and tainted Warrant), in accordance with ASC 815. The objective is to provide guidance for determining whether an equity-linked financial instrument is indexed to an entity's own stock. This determination is needed for a scope exception which would enable a derivative instrument to be accounted for under the accrual method. The classification of a non-derivative instrument that falls within the scope of ASC 815-40-05 "Accounting for Derivative Financial Instruments Indexed to, and Potentially Settled in, a Company's Own Stock" also hinges on whether the instrument is indexed to an entity's own stock. A non-derivative instrument that is not indexed to an entity's own stock cannot be classified as equity and must be accounted for as a liability. There is a two-step approach in determining whether an instrument or embedded feature is indexed to an entity's own stock. First, the instrument's contingent exercise provisions, if any, must be evaluated, followed by an evaluation of the instrument's settlement provisions. The Company utilized multinomial lattice models that value the derivative liability within the notes based on a probability weighted discounted cash flow model. The Company utilized the fair value standard set forth by the Financial Accounting Standards Board, defined as the amount at which the assets (or liability) could be bought (or incurred) or sold (or settled) in a current transaction between willing parties, that is, other than in a forced or liquidation sale.

#### **Item 3. Quantitative and Qualitative Disclosures about Market Risks**

Not applicable.

#### **Item 4. Controls and Procedures**

##### Evaluation of Disclosure Controls and Procedures

We carried out an evaluation as of March 31, 2018, under the supervision and with the participation of our management, including our principal executive officer and principal financial officer, of the effectiveness of our disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(f) and 15d-15(c)). Based upon that evaluation, our principal executive officer and principal financial officer concluded that, as of the end of the period covered in this report, our disclosure controls and procedures were not effective to ensure that information required to be disclosed in reports filed under the Securities Exchange Act of 1934 is recorded, processed, summarized and reported within the required time periods and is accumulated and communicated to our management, including our principal executive officer and principal financial officer, as appropriate to allow timely decisions regarding required disclosure.

##### Changes in Internal Control over Financial Reporting

There were no changes in our internal control over financial reporting during our most recent quarter that have materially affected, or are reasonably likely to materially affect, our internal control over financial reporting.

### **PART II - OTHER INFORMATION**

#### **Item 1. Legal Proceedings**

In the ordinary course of business, we are subject to lawsuits and other claims and proceedings that arise from litigation matters or regulatory audits, including with respect to convertible securities we issue from time to time to fund our operations. Such matters are subject to uncertainty and outcomes are often not predictable with assurance. Our management does not presently expect that such matters will have a material adverse effect on the Company's financial condition or results of operations. There were no material developments in the quarter ended March 31, 2018 with respect to the legal proceedings in which we are subject.

#### **Item 1A. Risk Factors**

As a smaller reporting company, we are not required to provide the information required by this Item.

## Item 2. Unregistered Sales of Equity Securities and Use of Proceeds

The following issuances of equity securities by the Company were exempt from the registration requirements of the Securities Act of 1933 pursuant to Section 4(a)(2) of the Securities Act of 1933 and Rule 506 of Regulation D promulgated thereunder, during the three month period ended March 31, 2018:

### Common Stock Issuances for Debt Conversions

On March 22, 2018, the Company issued 1,116,584 shares of common stock pursuant to the conversion of \$52,479, consisting of \$50,000 of outstanding principal and \$2,479 of unpaid interest, on the Second Gemini Note.

On March 14, 2018, the Company issued 851,064 shares of common stock pursuant to the conversion of \$40,000 of outstanding principal on the First Gemini Note.

On March 14, 2018, the Company issued 529,246 shares of common stock pursuant to the conversion of \$24,875, consisting of \$13,250 of outstanding principal and \$11,625 of unpaid interest, on the First Black Mountain Note.

On February 20, 2018, the Company issued 801,603 shares of common stock pursuant to the conversion of \$40,000 of outstanding principal on the First Gemini Note.

On February 7, 2018, the Company issued 809,716 shares of common stock pursuant to the conversion of \$40,000 of outstanding principal on the First Black Mountain Note.

On February 5, 2018, the Company issued 1,009,489 shares of common stock pursuant to the conversion of \$50,000 of outstanding principal on the Second Group 10 Note.

On January 22, 2018, the Company issued 806,452 shares of common stock pursuant to the conversion of \$40,000 of outstanding principal on the First Gemini Note.

On January 22, 2018, the Company issued 806,452 shares of common stock pursuant to the conversion of \$40,000 of outstanding principal on the First Black Mountain Note.

On January 16, 2018, the Company issued 955,474 shares of common stock pursuant to the conversion of \$50,000 of outstanding principal on the Second Group 10 Note.

On January 8, 2018, the Company issued 806,452 shares of common stock pursuant to the conversion of \$40,000 of outstanding principal on the First Black Mountain Note. The note was converted in accordance with the conversion terms; therefore no gain or loss has been recognized.

On January 2, 2018, the Company issued 784,929 shares of common stock pursuant to the conversion of \$50,000 of outstanding principal on the Second Group 10 Note.

### Item 3. Defaults Upon Senior Securities

On February 26, 2017, the First RDP Acquisitions Note in the principal amount of \$90,000 became due and payable and went into default. As of May 21, 2018, a total of \$103,112, consisting of \$90,000 of principal and \$13,112 of interest, was outstanding under this Note.

On March 14, 2018, the Second Black Mountain Note in the principal amount of \$158,000 that originated on October 27, 2018 went into default. The note is convertible into common stock, and the note holder has not yet demanded payment, or elected to convert the debt into stock. As of May 21, 2018, a total of \$168,703, consisting of \$158,000 of principal and \$10,703 of interest, was outstanding under this Note.

On March 14, 2018, the Second Gemini Note in the principal amount of \$158,000 that originated on October 27, 2018 went into default. The note is convertible into common stock, and the note holder has not yet demanded payment, or elected to convert the debt into stock. As of May 21, 2018, a total of \$58,000 of principal was outstanding under this Note.

### Item 4. Mine Safety Disclosures

Not applicable.

**Item 5. Other Information**

None.

**Item 6. Exhibits**

- 3.1 March 26, 1998 – Articles of Incorporation (incorporated by reference to Exhibit 2.(A)(1) of the Form 10-SB filed with the Securities and Exchange Commission by Players Network on February 7, 2000)
- 3.2 March 26, 1998 – Bylaws of the Company (incorporated by reference to Exhibit 2.(A)(2) of the Form 10-SB filed with the Securities and Exchange Commission by Players Network on February 7, 2000)
- 3.3 June 9, 1994 – Certificate of Amendment of Articles of Incorporation adopting name change to Players Network filed with the Nevada Secretary of State (incorporated by reference to Exhibit 5.1 of the Company's Registration Statement on Form S-8 filed with the Securities and Exchange Commission by Players Network on September 13, 2004)
- 3.4 June 4, 2007 – Certificate of Amendment of Articles of Incorporation Increasing the Authorized Stock filed with the Nevada Secretary of State (incorporated by reference to Exhibit 3.1 of the Form 8-K filed with the Securities and Exchange Commission by Players Network on June 8, 2007)
- 3.5 May 6, 2013 – Certificate of Amendment of Articles of Incorporation Increasing the Authorized Stock filed with the Nevada Secretary of State (incorporated by reference to Exhibit 3.5 of the Form 10-O filed with the Securities and Exchange Commission by Players Network on May 13, 2013)
- 3.6 July 8, 2014 – Articles of Incorporation for Green Leaf Farms Holdings, Inc. filed with the Nevada Secretary of State (incorporated by reference to Exhibit 3.2 of the Form 10-O filed with the Securities and Exchange Commission by Players Network on November 18, 2014)
- 3.7 July 18, 2014 – Articles of Organization for Green Leaf Medical, LLC. filed with the Nevada Secretary of State (incorporated by reference to Exhibit 3.3 of the Form 10-O filed with the Securities and Exchange Commission by Players Network on November 18, 2014)
- 31.1\* Certification of Mark Bradley, CEO and Principal Executive Officer pursuant to Section 302 of the Sarbanes-Oxley Act
- 31.2\* Certification of Geoffrey Lawrence, CFO and Principal Financial Officer pursuant to Section 302 of the Sarbanes-Oxley Act
- 32.1\* Certification of Mark Bradley, CEO and Principal Executive Officer pursuant to Section 906 of the Sarbanes-Oxley Act
- 32.2\* Certification of Geoffrey Lawrence, CFO and Principal Financial Officer pursuant to Section 906 of the Sarbanes-Oxley Act
- 101.INS\* XBRL Instance Document
- 101.SCH\*XBRL Schema Document
- 101.CAL\*XBRL Calculation Linkbase Document
- 101.DEF\*XBRL Definition Linkbase Document
- 101.LAB\*XBRL Labels Linkbase Document
- 101.PRE\* XBRL Presentation Linkbase Document

\* Filed herewith

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 21, 2018

Players Network

/s/ Mark Bradley

Mark Bradley  
Chief Executive Officer  
(Principal Executive Officer)

/s/ Geoffrey Lawrence

Geoffrey Lawrence  
Chief Financial Officer  
(Principal Financial Officer)

28

HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY

0004-00358  
SA000665

Exhibit 31.1

CERTIFICATIONS

I, Mark Bradley, certify that:

1. I have reviewed this quarterly report on Form 10-Q for the fiscal quarter ended March 31, 2018 of Players Network;
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;
4. I am responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the registrant and have:
  - a) Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
  - b) Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
  - c) Evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and
  - d) Disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
5. I have disclosed, based on my most recent evaluation of internal control over financial reporting, to the registrant's auditors and the audit committee of the registrant's board of directors (or persons performing the equivalent functions):
  - a) All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and
  - b) Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: May 21, 2018

/s/ Mark Bradley

By: Mark Bradley, Chief Executive Officer  
(Principal Executive Officer and Principal Financial Officer)

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0004-00359  
SA000666

## Exhibit 31.2

## CERTIFICATIONS

I, Geoffrey Lawrence, certify that:

1. I have reviewed this quarterly report on Form 10-Q for the fiscal quarter ended March 31, 2018 of Players Network;
2. Based on my knowledge, this report does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this report;
3. Based on my knowledge, the financial statements, and other financial information included in this report, fairly present in all material respects the financial condition, results of operations and cash flows of the registrant as of, and for, the periods presented in this report;
4. I am responsible for establishing and maintaining disclosure controls and procedures (as defined in Exchange Act Rules 13a-15(e) and 15d-15(e)) and internal control over financial reporting (as defined in Exchange Act Rules 13a-15(f) and 15d-15(f)) for the registrant and have:
  - a) Designed such disclosure controls and procedures, or caused such disclosure controls and procedures to be designed under our supervision, to ensure that material information relating to the registrant, including its consolidated subsidiaries, is made known to us by others within those entities, particularly during the period in which this report is being prepared;
  - b) Designed such internal control over financial reporting, or caused such internal control over financial reporting to be designed under our supervision, to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles;
  - c) Evaluated the effectiveness of the registrant's disclosure controls and procedures and presented in this report our conclusions about the effectiveness of the disclosure controls and procedures, as of the end of the period covered by this report based on such evaluation; and
  - d) Disclosed in this report any change in the registrant's internal control over financial reporting that occurred during the registrant's most recent fiscal quarter (the registrant's fourth fiscal quarter in the case of an annual report) that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting; and
5. I have disclosed, based on my most recent evaluation of internal control over financial reporting, to the registrant's auditors and the audit committee of the registrant's board of directors (or persons performing the equivalent functions):
  - a) All significant deficiencies and material weaknesses in the design or operation of internal control over financial reporting which are reasonably likely to adversely affect the registrant's ability to record, process, summarize and report financial information; and
  - b) Any fraud, whether or not material, that involves management or other employees who have a significant role in the registrant's internal control over financial reporting.

Date: May 21, 2018

/s/ Geoffrey Lawrence

By: Geoffrey Lawrence, Chief Financial Officer  
(Principal Financial Officer)

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0004-00360  
SA000667

Exhibit 32.1

CERTIFICATION PURSUANT TO  
18 U.S.C. SECTION 1350,  
AS ADOPTED PURSUANT TO  
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

I, Mark Bradley, Chief Executive Officer of Players Network, a Nevada corporation (the "Company"), certify, pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, that:

- (1) The quarterly report on Form 10-Q of Players Network, (the "Registrant") for the quarter ended March 31, 2018 (the "Report") which this statement accompanies fully complies with the requirements of Section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
- (2) Information contained in the Report fairly presents, in all material respects, the financial condition and results of operations of the Company.

Date: May 21, 2018

/s/ Mark Bradley

Name: Mark Bradley

Title: Chief Executive Officer and  
Principal Financial Officer

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0004-00361  
SA000668

## Exhibit 32.2

CERTIFICATION PURSUANT TO  
18 U.S.C. SECTION 1350,  
AS ADOPTED PURSUANT TO  
SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

I, Geoffrey Lawrence, Chief Financial Officer of Players Network, a Nevada corporation (the "Company"), certify, pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, that:

(1) The quarterly report on Form 10-Q of Players Network (the "Registrant") for the quarter ended March 31, 2018 (the "Report") which this statement accompanies fully complies with the requirements of Section 13(a) or 15(d) of the Securities Exchange Act of 1934; and

(2) Information contained in the Report fairly presents, in all material respects, the financial condition and results of operations of the Company.

Date: May 21, 2018

/s/ Geoffrey Lawrence

By: Geoffrey Lawrence, Chief Financial Officer  
(Principal Financial Officer)

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# 5.2.11.2

## Tab XI

If the applicant is relying on funds from an owner, officer, board member or any other source, evidence that such person has unconditionally committed such funds to the use of the applicant in the event the Department awards a recreational marijuana establishment license to the applicant.

# PLAYERS NETWORK™

— BRANDED LIFESTYLE NETWORKS —

September 17, 2018

## Equity line of credit Memorandum

Nevada Department of Taxation  
1550 College Parkway, Suite 115  
Carson City, NV 89706

Re: Green Leaf Farms LLC Retail Marijuana Application September 7-20 2018

To Whom It May Concern,

Please find attached the documents related to an Equity Line of Credit filed and approved by the SEC on April 27th 2018. The company has registered 37,500,000 and 37,500,000 callable warrants that are priced 40% above our share price to be sold to Kodiak Capital Group LLC. This filing allows the Players Network who is the majority owner of the applicant Green Leaf Farms Holdings to sell shares to Kodiak and receive liquid fund within 5 business days.

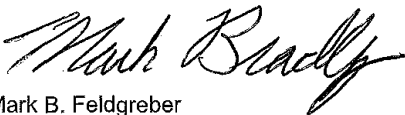
Based on the company's 12 month average stock price of .10 per share will provide at any given time about \$3,750,000 and warrants at .14 will be about \$5,250,000.

These funds are unencumbered and is being unconditionally reserved for the purpose of opening retail marijuana locations in the event the State of Nevada issues licenses associated with this application. For full verification of funds please see attached filing.

The full amount available for this purpose is:

**\$9,000,000**

Please feel free to contact me with additional questions or inquiries.



Mark B. Feldgreber  
CEO  
Players Network  
Green Leaf Farms

Players Network, 1771 E. Las Vegas, NV, 89119  
P: 702.734.3457 F: 702.851.0746 E: info@playersnetwork.com W: www.playersnetwork.com

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As filed with the Securities and Exchange Commission on April 27, 2018

Registration No. 333-222579

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON D.C. 20549**

Amendment No. 2 to  
**FORM S-1**  
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

**PLAYERS NETWORK**

(Exact name of Registrant as specified in its charter)

**Nevada**

(State or other jurisdiction of  
incorporation or organization)

**6770**

(Primary Standard Industrial  
Classification Code Number)

(I.R.S. Employer  
Identification Number)

(Address, including zip code, and telephone number, including area code, of Registrant's principal executive offices)

**Mark Bradley  
Chief Executive Officer**

(Name, address, including zip code, and telephone number, including area code, of agent for service)

*with a copy to:*

**Zev M. Bomrind, Esq.  
Fox Rothschild LLP**

**As soon as practicable after the effective date of this registration statement.**  
(Approximate date of commencement of proposed sale to the public)

If any securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, other than securities offered only in connection with dividend or interest reinvestment plans, check the following box: ☒

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

The information in this prospectus is not complete and may be changed. We may not sell these securities until the registration statement filed with the Securities and Exchange Commission is effective. This prospectus is not an offer to sell these securities and is not soliciting an offer to buy these securities in any state where the offer or sale is not permitted.

**PRELIMINARY PROSPECTUS**  
**SUBJECT TO COMPLETION, DATED April 27, 2018**

**PLAYERS NETWORK**

**93,522,930 Shares of Common Stock**

This prospectus relates to the resale of up to 93,522,930 shares of common stock of Players Network, a Nevada corporation, of which up to 75,400,000 shares may be resold by Kodiak Capital Group, LLC, or Kodiak, including 37,500,000 shares of common stock which are issuable pursuant to an equity financing facility established by the terms of the Purchase Agreement described in this prospectus. In addition, we are registering 400,000 shares of common stock issued to Kodiak in consideration of entering into the Purchase Agreement with us, 37,500,000 shares of common stock that Kodiak may acquire upon exercise of a warrant we issued to Kodiak under the Purchase Agreement, and 18,122,930 shares of common stock that may be acquired by other stockholders of ours upon exercise of warrants and conversion of notes. We may draw on the equity financing facility from time to time, as and when we determine appropriate in accordance with the terms and conditions of the Purchase Agreement, by delivering "put notices" to Kodiak.

We are not selling any securities under this prospectus and will not receive any of the proceeds from the sale of the shares of our common stock by any selling stockholder. We will, however, receive proceeds from the sale of common stock directly to Kodiak pursuant to the Purchase Agreement. When we put shares of our common stock to Kodiak, the per-share purchase price that Kodiak will pay to us in respect of the put will be equal to 80% of lowest closing bid price for the Company's common stock on the OTCQB, as reported by Bloomberg Finance L.P., during the three trading days immediately following the applicable put notice. Closings from time to time under the Purchase Agreement will only occur if the lowest daily volume weighted average price of the Company's common stock during the applicable valuation period is greater than or equal to \$0.14 per share, unless otherwise agreed to by us and Kodiak.

Kodiak is an "underwriter" within the meaning of Section 2(a)(11) of the Securities Act. Kodiak may sell the shares of common stock described in this prospectus in a number of different ways and at varying prices. See "Plan of Distribution" for more information about how the selling stockholders may sell the shares of common stock being registered pursuant to this prospectus.

Our common stock is listed on OTCQB under the symbol "PNTV". On April 23, 2018, our common stock closed at \$0.051 per share.

**These are speculative securities. Investing in these securities involves significant risks. You should purchase these securities only if you can afford a complete loss of your investment. You should carefully consider the risk factors beginning on page 4 of this prospectus before purchasing any of the shares offered by this prospectus.**

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or determined if this prospectus is truthful or complete. Any representation to the contrary is a criminal offense.

Prospectus dated April [●], 2018.

**TABLE OF CONTENTS**

	<u>Page</u>
<u>ABOUT THIS PROSPECTUS</u>	ii
<u>CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS</u>	ii
<u>PROSPECTUS SUMMARY</u>	1
<u>RISK FACTORS</u>	4
<u>USE OF PROCEEDS</u>	11
<u>PLAN OF DISTRIBUTION</u>	13
<u>MARKET FOR OUR COMMON STOCK</u>	15
<u>DIVIDEND POLICY</u>	15
<u>SECURITY OWNERSHIP OF CERTAIN BENEFICIAL OWNERS AND MANAGEMENT</u>	16
<u>DESCRIPTION OF OUR BUSINESS</u>	29
<u>DESCRIPTION OF PROPERTY</u>	31
<u>LEGAL PROCEEDINGS</u>	32
<u>DESCRIPTION OF CAPITAL STOCK</u>	32
<u>MANAGEMENT</u>	33
<u>DISCLOSURE OF COMMISSION POSITION ON INDEMNIFICATION FOR SECURITIES LIABILITIES</u>	36
<u>LEGAL MATTERS</u>	36
<u>EXPERTS</u>	36
<u>AVAILABLE INFORMATION</u>	37

### ABOUT THIS PROSPECTUS

You should rely only on the information contained in or incorporated by reference in this prospectus. We have not authorized any person to provide you with different or inconsistent information. If anyone provides you with different or inconsistent information, you should not rely on it. This is not an offer to sell or seeking an offer to buy these securities in any jurisdiction where the offer or sale is not permitted. You should assume that the information appearing in this prospectus and the documents incorporated by reference is accurate only as of their respective dates. Our business, financial condition, results of operations and prospects may have changed since such dates.

We further note that the representations, warranties and covenants made by us in any document that is filed as an exhibit to the registration statement of which this prospectus is a part and in any document that is incorporated by reference herein were made solely for the benefit of the parties to such agreement, including, in some cases, for the purpose of allocating risk among the parties to such agreements, and should not be deemed to be a representation, warranty or covenant to you. Moreover, such representations, warranties or covenants were accurate only as of the date when made. Accordingly, such representations, warranties and covenants should not be relied on as accurately representing the current state of our affairs.

Unless the context otherwise requires, the terms "Players Network", the "Company", "we", "us", "our" and similar terms used in this prospectus refer to Players Network and our subsidiaries.

### CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS

This prospectus and the documents incorporated by reference in this prospectus "forward-looking statements" about our business, financial condition and prospects based on our current expectations, assumptions, estimates, and projections about us and our industry. All statements other than statements of historical fact are "forward-looking statements", including, but not limited to, any projections of earnings, revenue or other financial items; any statements of the plans, strategies and objectives of management for future operations; any statements concerning proposed new services or developments; any statements regarding future economic conditions or performance; any statements or belief; and any statements of assumptions underlying any of the foregoing.

Forward-looking statements may include the words "may," "could," "estimate," "intend," "continue," "believe," "expect" or "anticipate" or other similar words. These forward-looking statements present our estimates and assumptions only as of the date of this report. Unless otherwise required by law, we do not intend, and undertake no obligation, to update any forward-looking statement.

Although we believe that the expectations reflected in any of our forward-looking statements are reasonable, actual results could differ materially from those projected or assumed in any of our forward-looking statements. Our future financial condition and results of operations, as well as any forward-looking statements, are subject to change and inherent risks and uncertainties. The factors impacting these risks and uncertainties include, but are not limited to:

- the potential for increased government regulation and enforcement actions, and the potential for changes in laws, that would restrict or otherwise impact our cannabis or gaming programming operations;
- the competitive environment of the industries in which we operate;
- our need for additional funding;
- general economic and business conditions, and trends in the travel and entertainment industries;
- the potential impact of any negative publicity or lawsuits;
- deterioration in general or regional economic conditions;
- competitive threats posed by rapid technological changes;
- uncertainties inherent in our ability to execute upgrades of our video systems, including uncertainties associated with operational, economic and other factors;
- the ability of vendors to deliver required equipment, software and services;
- inability to achieve future sales levels or other operating results; and
- operational inefficiencies in distribution or other systems.

You should read the matters described in "Risk Factors" below and disclosed in the documents incorporated by reference in this prospectus and the other cautionary statements made in this prospectus and in the documents incorporated by reference in this prospectus as being applicable to all related forward-looking statements wherever they appear in this prospectus and in the documents incorporated by reference in this prospectus. We cannot assure you that the forward-looking statements in this prospectus and in the documents incorporated by reference in this prospectus will prove to be accurate and therefore prospective investors are encouraged not to place undue reliance on forward-looking statements.



## PROSPECTUS SUMMARY

*This summary highlights certain information described in greater detail elsewhere or incorporated by reference in this prospectus. Before deciding to invest in our securities you should read the entire prospectus carefully, including the "Risk Factors" section contained in this prospectus, and our consolidated financial statements and the related notes, "Management's Discussion and Analysis of Financial Condition and Results of Operations" and the other documents incorporated by reference into this prospectus.*

### Company Overview

Players Network is actively pursuing the cultivation and processing of medical and recreational marijuana in North Las Vegas pursuant to two medical marijuana establishments (MME) licenses that were granted by the city of North Las Vegas for cultivation and production to its majority-owned subsidiary, Green Leaf Farms Holdings LLC, in which the Company holds an 85.4% interest. We also distribute content relating to the cannabis industry at WeedTV.com.

Our principal office is located at 1771 E. Flamingo Road, #201-A, Las Vegas, NV 89119. Our telephone number is (702) 840-3270.

### Green Leaf Cannabis Business

Green Leaf was granted two Medical Marijuana Establishment (MME) licenses by the City of North Las Vegas and State of Nevada; one for cultivation, and one for production of extracts, along with cultivation and production licenses for recreational cannabis that went into effect on July 1, 2017.

The cannabis industry is one of the fastest growing markets in the America, and Nevada is uniquely positioned to become one of, if not the largest market in the country. The sale of cannabis in Nevada for medical purposes has been legal since 2015, and on July 1, 2017, the recreational use of cannabis became legal in the State of Nevada.

It is estimated that there are approximately 43,000 Nevada State issued medical marijuana cardholders. Nevada also offers reciprocity to Out-of-State medical cannabis cardholders. With nearly one million medical marijuana cardholders residing in states adjacent to Nevada, and more than 52 million annual visitors to Nevada, the market for medical marijuana is substantial, and with the recent passage of recreational marijuana laws that were implemented in the summer of 2017, Nevada is expected to generate \$1.8 billion in revenue from cannabis in 2018. As large as the medical marijuana market is, it is dwarfed by Nevada's adult recreational marijuana market.

Green Leaf offers the following products and services:

- Premium organic medical cannabis sold wholesale to licensed retailers
- Recreational marijuana cannabis products sold wholesale to distributors and retailers
- Extraction products such as oils and waxes derived from in-house cannabis production
- Processing and extraction services for licensed medical cannabis cultivators in Nevada
- High quality cannabis strains in the form of vegetative cuttings for sale to licensed medical cannabis cultivators in Nevada

### Media Content Distribution; Weed TV

Historically, we have distributed video and other media content over cable television channels and a wide variety of internet enabled devices, focusing primarily on the gaming industry and Las Vegas lifestyle. Our current media operations are focused on our recently launched Web site, WeedTV.com, and its related social media presence.

Weed TV is a source of informational entertainment, products and services for people who relate to the marijuana lifestyle and social community. Weed TV content is currently available at [www.weedtv.com](http://www.weedtv.com). We plan to continuously add features and content to Weed TV, including a directory of businesses that cater to the marijuana business, such as dispensaries, smoke shops, doctors, financial institutions, manufacturers and more.

9/16/2018

<https://www.sec.gov/Archives/edgar/data/1037131/000149315218005890/forms-1a.htm>

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<https://www.sec.gov/Archives/edgar/data/1037131/000149315218005890/forms-1a.htm>

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### Kodiak Purchase Agreement

This prospectus relates in part to the resale of up to 37,500,000 shares of our common stock that Kodiak has committed to purchase from us following our delivery to Kodiak of "Put Notices" from time to time under the terms of an Equity Purchase Agreement we entered into on August 14, 2017, as amended on January 5, 2018.

Pursuant to the Purchase Agreement, subject to the effectiveness of the registration statement that includes this prospectus and our compliance with other terms set forth therein, Kodiak has committed to purchase up to 37,500,000 shares of common stock upon our delivery of Put Notices at a price equal to the greater of (i) \$0.14 per share and (ii) 80% of the lowest daily volume weighted average price of our common stock during the three trading days following the delivery of the applicable Put Notice (the "VWAP Price"), but in no event at a price greater than \$0.50 per share. Notwithstanding the foregoing, Kodiak will not be required to purchase common stock under a Put Notice if the VWAP Price during the applicable valuation period is less than \$0.14 per share. Kodiak's commitment to purchase common stock under the Purchase Agreement will terminate on March 31, 2019. The Purchase Agreement also provides that Kodiak is not required to purchase common stock to the extent that following such purchase, Kodiak would beneficially own in excess of 9.99% of our outstanding shares of common stock.

This prospectus also relates to the resale by Kodiak of 400,000 shares of common stock we issued to Kodiak upon the execution of the Purchase Agreement in consideration of its commitment to purchase shares of common stock thereunder.

In connection with the Purchase Agreement, we also issued Kodiak a warrant to purchase an additional 37,500,000 shares of our common stock, which is exercisable for a three-year period and has an initial exercise price that will be equal to 140% of the initial purchase price paid by Kodiak under the Purchase Agreement. The warrant restricts Kodiak from exercising the Warrant to the extent that following such exercise, Kodiak would either beneficially own in excess of 4.99% of the outstanding shares of common stock or together with shares issuable under the Purchase Agreement would beneficially own in excess of 9.99% of the outstanding shares of common stock. The resale of the shares we may issue to Kodiak under the warrant is also covered by this prospectus.

### The Offering

*The following summary contains basic information about the offering and the securities being registered hereunder and is not intended to be complete. It does not contain all the information that is important to you. For a more complete understanding of the securities we are offering, please refer to the sections of this prospectus titled "Description of Capital Stock."*

Securities Being Registered:	93,522,930 Shares of common stock.
Shares of Common Stock Outstanding Before the Offering:	589,994,130
Shares of Common Stock Outstanding After the Offering:	683,117,060
Use of Proceeds:	The shares offered by this prospectus will be sold by the selling stockholders. We will not receive any proceeds from the sale of shares by the selling stockholder. However, we will receive proceeds from the sale of shares of our common stock to Kodiak under the Purchase Agreement, and upon the exercise of warrants held by Kodiak and the other selling stockholders. These proceeds would be used for general working capital purposes and for the expansion of Green Leaf's cultivation facilities.
Risk Factors:	An investment in our securities involves a high degree of risk and could result in the loss of your entire investment. Prior to making an investment decision, you should carefully consider all of the information in this prospectus and, in particular, you should evaluate the risk factors set forth under the caption "Risk Factors" beginning on page 4 of this prospectus.
OTCQB Trading Symbol:	PNTV

## RISK FACTORS

*Investment in our securities involves a high degree of risk. You should carefully consider the risks described below, as well as the other information in this prospectus. Each of the risks could adversely affect our business, financial condition, results of operations and prospects, and could result in a complete loss of your investment. This prospectus also contains forward-looking statements that involve risks and uncertainties. Our actual results could differ materially from those anticipated in these forward-looking statements as a result of certain factors, including the risks mentioned above.*

### Risks Relating to our Company

*We have had a history of losses, we expect losses in the future, and there can be no assurance that we will become profitable in the future.*

We were incorporated under the laws of the State of Nevada on March 16, 1993. Since inception, we have experienced operating losses on an on-going basis. For our fiscal years ended December 31, 2017 and 2016, we incurred net losses of \$ 13,957,984 and \$ 1,701,810, respectively. As of such dates, we had accumulated deficits of \$ 44,597,401 and \$ 30,639,417, respectively. We expect our losses to continue for the foreseeable future. These continuing losses may be greater than current levels. If our revenues do not increase substantially or if our expenses exceed our expectations, we may never become profitable. Even if we do achieve profitability, we may not sustain profitability on a quarterly or annual basis in the future.

*Our auditor has given us a "going concern" qualification, which questions our ability to continue as a going concern without additional financing.*

Our independent certified public accountant has added an emphasis paragraph to its report on our financial statements for the year ended December 31, 2017 regarding our ability to continue as a going concern. Key to this determination is our recurring net losses, an accumulated deficit, and a working capital deficiency. Management plans to try to increase sales and improve operating results through the expansion of the distribution channels of our programming with a view to increasing advertising and sponsorship revenues. Management believes that funds generated from operations will not be sufficient to cover cash needs in the foreseeable future, and we will continue to rely on expected increased revenues and private equity to cover our cash needs, although there can be no assurance in this regard. In the event sales do not materialize at the expected rates, management would seek additional financing or would conserve cash by further reducing expenses. There can be no assurance that we will be successful in achieving these objectives, becoming profitable or continuing our business without either a temporary interruption or a permanent cessation.

*We need additional capital in the future to finance our planned growth, which we may not be able to raise or it may only be available on terms unfavorable to us or our stockholders, which may result in our inability to fund our working capital requirements and harm our operational results.*

We have and expect to continue to have substantial capital expenditure and working capital needs. We do not now have funds sufficient to fund our operations at their current level for the next 12 months. We need to raise additional cash to fund our operations and implement our business plan. We are maintaining an on-going effort to locate sources of additional funding, without which we will not be able to remain a viable entity. If we are able to obtain the financing required to remain in business, eventually achieving operating profits will require substantially increasing revenues or drastically reducing expenses from their current levels or both. If we are able to obtain the required financing to remain in business, future operating results depend upon a number of factors that are outside of our control. The expected operating losses, coupled with a lack of liquidity, raise a substantial doubt about our ability to continue as a going concern. If we raise additional funds through the issuance of equity or convertible debt securities, the percentage ownership of our stockholders would be reduced, and these newly issued securities might have rights, preferences or privileges senior to those of existing stockholders.

*At this stage of our business operations, investors may lose their entire investment.*

Because of the factors described above, and given the nature of our business and our changing business focus, we may not be able to execute our business plan and may be forced to cease operations, which could result in the loss by investors of their entire investment in our common stock.

*If we are unable to retain the services of Messrs. Bradley or Berk, or if we are unable to successfully recruit qualified managerial and sales personnel having experience in business, we may not be able to continue our operations.*

Our success depends to a significant extent upon the continued service of Mark Bradley, our Chief Executive Officer and Michael Berk, our President of Programming. Loss of the services of Messrs. Bradley or Berk could have a material adverse effect on our growth, revenues, and prospective business. In order to successfully implement and manage our business plan, we will be dependent upon (among other things) successfully recruiting qualified managerial and sales personnel having experience in business. Competition for qualified individuals is intense. There can be no assurance that we will be able to find, attract and retain existing employees or that we will be able to find, attract and retain qualified personnel on acceptable terms.

*Our current management resources may not be sufficient for the future, and we have no assurance that we can attract additional qualified personnel.*

There can be no assurance that the current level of management is sufficient to perform all responsibilities necessary or beneficial for management to perform. Our success in attracting additional qualified personnel will depend on many factors, including our ability to provide them with competitive compensation arrangements, equity participation and other benefits. There is no assurance that (if we need to) we will be successful in attracting highly qualified individuals in key management positions.

*Limitations on claims against our officers and directors, and our obligation to indemnify them, could prevent our recovery for losses caused by them.*

The corporation law of Nevada allows a Nevada corporation to limit the liability of its directors to the corporation and its stockholders to a certain extent, and our Articles of Incorporation have eliminated our directors' and officers' personal liability for damages for breaches of fiduciary duty but do not eliminate or limit the liability of a director officer for (a) acts or omissions which involve intentional misconduct, fraud or a knowing violation of the law, or (b) the payment of dividends in violation of applicable law. The corporation law of Nevada allows a Nevada corporation to indemnify each director, officer, agent and/or employee to the extent that certain standards are met. Further, we may purchase and maintain insurance on behalf of any such persons whether or not we have the power to indemnify such person against the liability insured against. Consequently, because of the actions or omissions of officers, directors, agents and employees, we could incur substantial losses and be prevented from recovering such losses from such persons. Further, the Commission maintains that indemnification for liabilities arising under the Securities Act is against the public policy expressed in the Securities Act, and is therefore unenforceable.

*Mark Bradley, our Chief Executive Officer controls a majority of our outstanding voting shares, which prevents other stockholders from influencing significant corporate decisions.*

Mark Bradley, our founder CEO, is able to exercise voting rights with respect to approximately 56.7% of the voting power of our outstanding capital stock, and therefore has the ability to control the outcome of all matters submitted to our stockholders for approval, including the election of directors and any merger, consolidation, or sale of all or substantially all of our assets. This concentrated control could delay, defer, or prevent a change of control, merger, consolidation, or sale of all or substantially all of our assets that our other stockholders support, or conversely, could result in the consummation of such a transaction that our other stockholders do not support. This concentrated control could also discourage a potential investor from acquiring our common stock due to the limited voting power of such stock relative to the Series A and Series C preferred stock held by Mr. Bradley.

*We may experience rapid growth, and in such case we will need to manage this growth effectively.*

We believe that, given the right business opportunities, we may expand our operations rapidly and significantly. If rapid growth were to occur, it could place a significant strain on our management, operational and financial resources. To manage any significant growth of our operations, we will be required to undertake the following successfully:

- Manage relationships with various strategic partners and other third parties;
- Hire and retain skilled personnel necessary to support our business;
- Train and manage a growing employee base; and
- Continually develop our financial and information management systems.

If we fail to make adequate allowances for the costs and risks associated with this expansion or if our systems, procedures or controls are not adequate to support our operations, our business could be harmed. Our inability to manage growth effectively could materially adversely affect our business, results of operations and financial condition.



### **Risks Related To Our Cannabis Business**

***Cannabis remains illegal under federal law and a change in federal enforcement practices could significantly and negatively affect our cannabis cultivation and production business.***

State laws legalizing medicinal and adult cannabis use are in conflict with the Federal Controlled Substances Act, which classifies cannabis as a Schedule-I controlled substance and makes cannabis use and possession illegal on a national level. The United States Supreme Court has ruled that the Federal government has the right to regulate and criminalize cannabis, even for medical purposes, and thus Federal law criminalizing the use of cannabis preempts state laws that legalize its use. While the prior Obama Administration has effectively stated that it is not an efficient use of resources to direct Federal law enforcement agencies to prosecute those lawfully abiding by state-designated laws allowing the use and distribution of medical and recreational cannabis, on January 4, 2018, the United States Attorney General announced the rescission of the Obama Administration's policy, which negatively impacted our stock price. The Federal government's enforcement of Federal laws could cause significant financial damage to us and our stockholders.

***Our business is dependent on state laws pertaining to the cannabis industry.***

Twenty-nine states and the District of Columbia allow its citizens to use medical cannabis. Additionally, Alaska, California, Colorado, Maine, Massachusetts, Nevada, Oregon, and Washington, and the District of Columbia have legalized cannabis for adult recreational use, and additional recreational measures are expected to be pursued by other states in the future. Continued development of the cannabis industry is dependent upon continued legislative authorization of cannabis at the state level. Any number of factors could slow or halt progress in this area. Further, progress in the cannabis industry, while encouraging, is not assured. While there may be ample public support for legislative action, numerous factors impact the legislative process. Any one of these factors could slow or halt use of cannabis, which would negatively impact our business.

***Laws and regulations affecting the cannabis and marijuana industries are constantly changing, which could detrimentally affect our business, and we cannot predict the impact that future regulations may have on us.***

Local, state and federal cannabis laws and regulations are constantly changing and they are subject to evolving interpretations, which could require us to incur substantial costs associated with compliance or to alter one or more of our service offerings. In addition, violations of these laws, or allegations of such violations, could disrupt our business and result in a material adverse effect on our revenues, profitability, and financial condition. We cannot predict the nature of any future laws, regulations, interpretations or applications, nor can we determine what effect additional governmental regulations or administrative policies and procedures, when and if promulgated, could have on our business. Any change in law or interpretation could have a material adverse effect on our business, financial condition, and results of operations.

***Expansion by well-established cultivation and production companies into the cannabis industry could prevent us from realizing anticipated growth in customers and revenues.***

Established dispensary companies may expand their businesses into cannabis cultivation and production. If they decided to expand into cultivation and production, this could hurt the growth of our business and cause our revenues to be lower than we expect.

***Due to our involvement in the cannabis industry, we may have a difficult time obtaining the various insurances that are desired to operate our business, which may expose us to additional risk and financial liabilities.***

Insurance that is otherwise readily available, such as workers compensation, general liability, and directors and officers insurance, is more difficult for us to find, and more expensive, because we are service providers to companies in the cannabis industry. There are no guarantees that we will be able to find such insurances in the future, or that the cost will be affordable to us. If we are forced to go without such insurances, it may prevent us from entering into certain business sectors, may inhibit our growth, and may expose us to additional risk and financial liabilities.

***Participants in the cannabis industry have difficulty accessing the service of banks, which may make it difficult for us to operate.***

Despite recent rules issued by the United States Department of the Treasury mitigating the risk to banks that do business with cannabis companies permitted under state law, as well as recent guidance from the United States Department of Justice, banks remain wary to accept funds from businesses in the cannabis industry. Since the use of cannabis remains illegal under Federal law, there remains a compelling argument that banks may be in violation of Federal law when accepting for deposit, funds derived from the sale or distribution of cannabis. Consequently, businesses involved in the cannabis industry continue to have trouble establishing banking relationships. An inability to open bank accounts may make it difficult for us, or some of our customers, to do business.

***We have identified material weaknesses in our internal controls over financial reporting.***

As a result of management's assessment of our internal control over financial reporting as of December 31, 2017, management concluded that there were weaknesses in our internal control over financial reporting. A material weakness is a deficiency, or a combination of deficiencies, in internal control over financial reporting, such that there is a reasonable possibility that a material misstatement of the Company's annual or interim financial statements will not be prevented or detected on a timely basis. While we have identified material weaknesses, we believe that our consolidated audited financial statements have been prepared in accordance with accounting principles generally accepted in the United States.

### **Risks Related To Our Media Business**

#### ***We face intense competition in our Weed TV and media business.***

We operate in a highly competitive industry, and we may not be able to generate or maintain advertising and sales revenues, if any, from our media content. Our media and advertising businesses compete for audiences and advertising revenues with other media businesses, as well as with other media, such as newspapers, magazines, television, direct mail, mobile devices, satellite radio, Internet-based services and live entertainment. Our competitors may develop technology, services or advertising media that are equal or superior to those we provide or that achieve greater market acceptance and brand recognition than we achieve. It also is possible that new competitors may emerge and rapidly acquire significant market share in any of our business segments. An increased level of competition for advertising dollars may lead to lower advertising rates as we attempt to retain customers or may cause us to lose customers to our competitors who offer lower rates that we are unable or unwilling to match.

#### ***If our security measures are breached, we may face liability and public perception of our services could be diminished, which would negatively impact our ability to attract listeners, business partners and advertisers.***

Although we have security measures to protect against the loss, misuse and alteration of our websites, digital assets and proprietary business information as well as consumer information, no security measures are perfect and impenetrable and we may be unable to anticipate or prevent unauthorized access. A security breach could occur due to the actions of outside parties, employee error, malfeasance or a combination of these or other actions. If an actual or perceived breach of our security occurs, we could lose competitively sensitive business information or suffer disruptions to our business operations. In addition, the public perception of the effectiveness of our security measures or services could be harmed, we could lose consumers, business partners and advertisers and we could suffer financial exposure in connection with remediation efforts, investigations and legal proceedings and changes in our security and system protection measures.

#### ***Additional restrictions on advertising of cannabis and other products may further restrict the categories of clients that can advertise on Weed TV.***

Out-of-court settlements between the major U.S. tobacco companies and all 50 states, the District of Columbia, the Commonwealth of Puerto Rico and other U.S. territories include a ban on the outdoor advertising of tobacco products. Other products and services may be targeted in the U.S. in the future, including cannabis products. Any significant reduction in cannabis-related advertising or advertising of other products due to content-related restrictions could cause a reduction in our direct revenues from such advertisements.

#### ***There are various risks associated with our intellectual property rights.***

***No patent protection.*** We have no patents and rely on a combination of copyright and trade secret protection and nondisclosure agreements to establish and protect our proprietary rights. Despite our precautions, it may be possible for a third party to copy or otherwise obtain and use our proprietary information, products or technology without authorization, to imitate our programming, or to develop similar or superior programming or ideas independently. Imitation of our programming, the creation of similar or superior programming, or the infringement of our intellectual property rights could diminish the value of our programming or otherwise adversely affect our potential for revenue. Policing unauthorized use of our intellectual property will be difficult and expensive.

***Enforcing our proprietary rights may require litigation.*** Litigation may be necessary in the future to enforce our intellectual property rights, to protect our trade secrets, to protect our copyrights, to determine the validity and scope of the proprietary rights of others, or to defend against claims of infringement or invalidity. Any such litigation could result in substantial costs and diversion of resources and could have a material adverse effect on our business, operating results or financial condition.

***Others may assert infringement claims against us.*** One of the risks of our business is the possibility of claims that our productions infringe on the intellectual property rights of third parties with respect to previously developed content. In addition, our technology and software may be subject to patent, copyright or other intellectual property claims of third parties. We could receive in the future claims of infringement of other parties' proprietary rights. There can be no assurance that infringement claims will not be asserted or prosecuted against us, or that any assertions or prosecutions will not materially adversely affect our business, financial condition or results of operations. Irrespective of the validity or the successful assertion of such claims, we would incur significant costs and diversion of resources with respect to the defense thereof, which could have a material adverse effect on our business, financial condition or results of operations. If any claims or actions are asserted against us, we may seek to obtain a license under a third party's intellectual property rights. We cannot provide any assurances, however, that under such circumstances a license would be available on reasonable terms or at all.



***We rely on a number of third parties, and such reliance exposes us to a number of risks.***

Our operations depend and will depend on a number of third parties. We have limited control over these third parties. We do not and in the future may not have long-term agreements with them. In addition, we do not own a gateway onto the Internet. Instead, we now and presumably always will rely on a network operating center to connect our Web site to the Internet. Overall, our inability to maintain satisfactory relationships with the requisite third parties on acceptable commercial terms, or the failure of such third parties to maintain the quality of services they provide at a satisfactory standard, could materially adversely affect our business, results of operations and financial condition.

**Risks Related To Our Common Stock**

***We have both the obligation and the ability to issue additional shares of our common stock, and the issuance of such additional shares of common stock may depress the price of our common stock.***

We have both the ability as well as outstanding obligations to issue additional shares of common stock in the future. These include the following:

- We may sell and issue to Kodiak up to 37,500,000 shares of common stock under the Purchase Agreement and will be required to issue up to an additional 37,500,000 shares of common stock under the warrant held by Kodiak upon exercise by Kodiak;
- Our Amended and Restated 2004 Non-Qualified Stock Option Plan allows us to issue up to 25,000,000 shares of common stock and options. We currently have 2,075,272 shares of our common stock available for issuance under our Amended and Restated 2004 Non-Qualified Stock Option Plan;
- There are 160,506,452 shares of common stock issuable pursuant to common stock options and warrants outstanding as of the date of this prospectus;
- There are 2,000,000 shares of common stock reserved for issuance upon conversion of 2,000,000 shares of outstanding Series A Preferred Stock;
- There are 12,000,000 shares of common stock reserved for issuance upon conversion of 2,000,000 shares of outstanding Series C Preferred Stock; and
- Shares of common stock issuable pursuant to convertible debt instruments outstanding, as described further below.

The options, warrants and other convertible securities described above will permit the holders to purchase shares of common stock at specified prices. These purchase prices may be less than the then current market price of our common stock. Any shares of common stock issued pursuant to these options would further dilute the percentage ownership of existing stockholders. The terms on which we could obtain additional capital during the life of these options and warrants may be adversely affected because of such potential dilution. Finally, we may issue additional shares in the future other than as listed above. There are no preemptive rights in connection with our common stock. Thus, the percentage ownership of existing stockholders may be diluted if we issue additional shares in the future. Future issuances of additional shares pursuant to options, warrants other convertible securities could cause immediate and substantial dilution to the net tangible book value of shares of common stock issued and outstanding immediately before such issuances. Any future decrease in the net tangible book value of such issued and outstanding shares could materially and adversely affect the market value of the shares.

***We may issue additional stock without stockholder consent.***

Our Board of Directors has authority, without action or vote of the stockholders, to issue all or part of our authorized but unissued shares. Additional shares may be issued in connection with future financing, acquisitions, employee stock plans, or otherwise. Any such issuance will dilute the percentage ownership of existing stockholders. The Board, from the authorized capital of 25,000,000 preferred shares, has authorized and designated 2,000,000 shares of Series A Preferred Stock and 12,000,000 shares of Series C Preferred Stock, of which 2,000,000 shares and 12,000,000 shares are issued and outstanding, respectively. The Board of Directors can issue preferred stock in one or more series and fix the terms of such stock without stockholder approval. Preferred stock may include the right to vote as a series on particular matters, preferences as to dividends and liquidation, conversion and redemption rights and sinking fund provisions. The issuance of preferred stock could adversely affect the rights of the holders of common stock and reduce the value of the common stock. In addition, specific rights granted to holders of preferred stock could discourage, delay or prevent a transaction involving a change in control of our company, even if doing so would benefit our stockholders. Such issuance could also discourage proxy contests and make it more difficult for you and other stockholders to elect directors of your choosing and to cause us to take other corporate actions you desire.

***Offers or availability for sale of a substantial number of shares of our common stock may cause the price of our common stock to decline.***

If our stockholders sell substantial amounts of our common stock in the public market, or upon the expiration of any statutory holding period under Rule 144, or upon the exercise of outstanding options or warrants, it could create a circumstance commonly referred to as an "overhang" and cause the market price of our common stock to fall. The existence of an overhang, whether or not sales have occurred or are occurring, also could hinder our ability to raise additional financing through the sale of equity or equity-related securities in the future at a time and price that we deem reasonable or appropriate.

***Broker-dealers may be discouraged from effecting transactions in our common stock because it is considered a penny stock and is subject to the penny stock rules.***

Our common stock currently constitutes "penny stock." Subject to certain exceptions, for the purposes relevant to us, "penny stock" includes any equity security that has a market price of less than \$5.00 per share. Rules 15c-1 through 15c-9 promulgated under the Securities Exchange Act of 1934, as amended, impose sales practice and disclosure requirements on certain brokers-dealers who engage in certain transactions involving a "penny stock." In particular, a broker-dealer selling penny stock to anyone other than an established customer or "accredited investor" (generally, an individual with net worth in excess of \$1,000,000 or an annual income exceeding \$200,000, or \$300,000 together with his or her spouse), must make a special suitability determination for the purchaser and must receive the purchaser's written consent to the transaction prior to sale, unless the broker-dealer or the transaction is otherwise exempt. In addition, the penny stock regulations require the broker-dealer to deliver, prior to any transaction involving a penny stock, a disclosure schedule prepared by the Securities and Exchange Commission relating to the penny stock market, unless the broker-dealer or the transaction is otherwise exempt. A broker-dealer is also required to disclose commissions payable to the broker-dealer and the registered representative and current quotations for the securities. Finally, a broker-dealer is required to send monthly statements disclosing recent price information with respect to the penny stock held in a customer's account and information with respect to the limited market in penny stocks.

The additional sales practice and disclosure requirements imposed upon broker-dealers may discourage broker-dealers from effecting transactions in our shares, which could severely limit the market liquidity of the shares and impede the sale of our shares in the secondary market.

***As an issuer of "Penny Stock" the protection provided by the federal securities laws relating to forward looking statements does not apply to us.***

Although the federal securities laws provide a safe harbor for forward-looking statements made by a public company that files reports under the federal securities laws, this safe harbor is not available to issuers of penny stocks. As a result, we will not have the benefit of this particular safe harbor protection in the event of any claim that the material provided by us contained a material misstatement of fact or was misleading in any material respect because of our failure to include any statements necessary to make the statements not misleading.

***Because our Board of Directors does not intend to pay dividends on our common stock in the foreseeable future, stockholders may have to sell their shares of our common stock to realize a return on their investment in the company.***

Holders of our common stock are entitled to receive dividends when, as and if declared by our Board of Directors out of funds legally available. To date, we have paid no dividends. Our Board of Directors does not intend to declare any dividends in the foreseeable future, but instead intends to retain all earnings, if any, for use in our business operations. Accordingly, a return on an investment in shares of our common stock may be realized only through a sale of such shares, if at all.

***We have outstanding convertible debt, which, if repaid will require a significant amount of capital, or if converted into our common stock could have a material adverse effect on our stock price.***

As of December 31, 2017, we had convertible notes outstanding with a cumulative outstanding principal balance of \$ 1,165,300 which, if not converted into our common stock, require repayment at a premium to the outstanding balance, resulting in the need for approximately \$ 2,500,000 in liquid capital. If, rather than repay these notes, we allow them to convert into our common stock, the conversions would be done at a discount to the market price of our common stock. The potential dilutive effects of these conversions at various conversion prices below our most recent market price of \$0.05 per share is as follows:

100%	75%	50%	25%
\$0.05	\$0.375	\$0.025	\$0.0125

9/16/2018

<https://www.sec.gov/Archives/edgar/data/1037131/000149315218005890/forms-1a.htm>

Potential dilutive shares

23,306	31,074,667	46,612	93,224
<u>,000</u>		<u>,000</u>	<u>,000</u>

9

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***The issuance and sale of common stock upon conversion of outstanding convertible notes may depress the market price of our common stock.***

As sequential conversions of our convertible notes with conversion prices tied to the trading price of our common stock are effected, and sales of the shares issued on conversion occur, the price of our common stock may decline, and as a result, the holder of these notes will be entitled to receive an increasing number of shares in connection with its conversions, which shares could then be sold in the market, triggering further price declines and conversions for even larger numbers of shares, to the detriment of our investors. The shares of common stock which the convertible notes are convertible into may be sold without restriction pursuant to Rule 144 provided the notes were held for at least six months. As a result, the sale of these shares may adversely affect the market price of our common stock.

In addition, the common stock issuable upon conversion of these convertible notes may represent overhang that may also adversely affect the market price of our common stock. As described above, overhang occurs when there is a greater supply of a company's stock in the market than there is demand for that stock. When this happens the price of the company's stock will decrease, and any additional shares which stockholders attempt to sell in the market will only further decrease the share price. We have issued various convertible notes that are convertible into shares of our common stock at a discount to market, which provides the holders with the ability to sell their common stock at or below market and still make a profit. In the event of such overhang, the note holder will have an incentive to sell their common stock as quickly as possible. If the share volume of our common stock cannot absorb the discounted shares, then the value of our common stock will likely decrease.

***The continuously adjustable conversion price feature of our convertible notes may encourage short selling of our common stock, which could have a depressive effect on the price of our common stock.***

The significant downward pressure on the price of our common stock as the holder of the convertible notes converts and sells material amounts of our common stock could encourage investors to short sell our common stock. This could place further downward pressure on the price of our common stock. In addition, not only the sale of shares issued upon conversion of the convertible notes, but also the mere perception that these sales could occur, may adversely affect the market price of our common stock.

***Market volatility has significantly affected our stock price and is likely to effect the value of your shares.***

The market price for our common stock has been and is likely to continue to be extremely volatile. In addition, the market price of our common stock may fluctuate significantly in response to a number of factors, most of which we cannot control, including, among others:

- fluctuations in stock market prices and trading volumes of similar companies;
- regulatory or legal developments;
- general market conditions and overall fluctuations in U.S. equity markets;
- variations in our quarterly operating results;
- changes in accounting principles;
- our ability to raise additional capital and the terms on which we can raise it;
- sales of large blocks of our common stock, including sales by our executive officers, directors and significant stockholders;
- announcements of new products, brands, services, commercial relationships, acquisitions or other events by us or our competitors;
- additions or departures of key personnel;
- discussion of us or our stock price by the press or in online investor communities; and
- other risks and uncertainties described in these risk factors.

**Risks Relating to Our Agreements with Kodiak Capital Group, LLC**

***The sale of our common stock to Kodiak may cause dilution, and the sale of the shares of common stock acquired by Kodiak, or the perception that such sales may occur, could cause the price of our common stock to fall.***

Pursuant to the Purchase Agreement, as amended, Kodiak has committed to purchase up to an aggregate of 37,500,000 shares of our common stock. The shares that may be sold pursuant to the Purchase Agreement in the future may be sold by us to Kodiak at our discretion from time to time, commencing after the SEC has declared effective the registration statement that includes this prospectus and concluding on March 31, 2019. The per share purchase price for the shares that we may sell to Kodiak under the Purchase Agreement will fluctuate based on the price of our common stock, and will be equal to 80% of the lowest daily volume weighted

9/16/2018

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average price of our common stock during the three trading days following our delivery of the applicable Put Notice to Kodiak to purchase the shares. Closings from time to time under the Purchase Agreement will only occur if the lowest daily volume weighted average price of the Company's common stock during the applicable valuation period is greater than or equal to \$0.14 per share, unless otherwise agreed to by Kodiak and us. Depending on market liquidity at the time, sales of shares of common stock to Kodiak may cause the trading price of our common stock to fall.

We generally have the right to control the timing and amount of any sales of our shares to Kodiak, except that, pursuant to the Purchase Agreement, we may not sell shares to Kodiak if the sale would result in its beneficial ownership of more than 9.99% of our the outstanding common stock. Kodiak may ultimately purchase all, some or none of the shares of our common stock that may be sold pursuant to the Purchase Agreement and, after it has acquired shares, Kodiak may sell all, some or none of those shares. Therefore, sales to Kodiak by us could result in substantial dilution to the interests of other holders of our common stock. Additionally, the sale of a substantial number of shares of our common stock to Kodiak, or the anticipation of such sales, could make it more difficult for us to sell equity or equity-related securities in the future at a time and at a price that we might otherwise wish to effect sales.

***Kodiak will pay less than the then-prevailing market price for our common stock for purchases under the Purchase Agreement.***

The common stock to be issued to Kodiak pursuant to the Purchase Agreement may be purchased at a 20% discount to the daily volume weighted average price of the Company's common stock during the three trading days following the delivery of the applicable Put Notice. Kodiak has a financial incentive to sell our common stock immediately upon receiving the shares to realize the profit equal to the difference between the discounted price and the market price. If Kodiak sells the shares, the price of our common stock could decrease. If our stock price decreases, Kodiak may have a further incentive to sell the shares of our common stock that it holds. These sales may have a further impact on our stock price.

***We may not be able to put to Kodiak all 37,500,000 shares available under the Purchase Agreement.***

The Purchase Agreement provides for the purchase by Kodiak of up to 37,500,000 shares of our common stock, which at the minimum purchase price of \$0.14 per share under the Purchase Agreement would result in gross proceeds to us of \$5,250,000. Our ability to draw down funds and sell shares under the Purchase Agreement requires the satisfaction of a number of conditions, including that the registration statement of which this prospectus is a part be declared effective by the SEC and continue to be effective at the time of the put, as well as Kodiak's compliance with its obligations under the Purchase Agreement. Accordingly, there can be no guarantee that that we will be able to draw down all or any portion of the \$5,250,000 available to us under the Purchase Agreement.

**USE OF PROCEEDS**

The Shares offered by this prospectus will be sold by the selling stockholders. We will not receive any proceeds from the sale of common stock by the selling stockholders. However, we will receive proceeds from the sale of shares of our common stock to Kodiak under the Purchase Agreement, and upon the exercise of warrants held by the selling stockholders. These proceeds would be used for general working capital purposes and for the expansion of Green Leaf's cultivation facilities.

**SELLING STOCKHOLDERS**

This prospectus relates to the possible resale from time to time by the selling stockholders of our common stock, including all shares of common stock that may be issued by us to Kodiak under the Purchase Agreement and upon exercise of the warrant held by Kodiak. Except for the transactions contemplated by the Purchase Agreement, including our obligations under the related Registration Rights Agreement pursuant to which we have filed the registration statement of which this prospectus is a part, Kodiak has not had any material relationship with us within the past three years. We also have not had any material relationship with any other selling stockholder listed below.

The table below presents information regarding the selling stockholders and the shares of common stock that they may offer from time to time under this prospectus. This table is prepared based on information supplied to us by the selling stockholders, and reflects holdings as of April 23, 2018. As used in this prospectus, the term "selling stockholder" includes the selling stockholders named below and any donees, pledgees, transferees or other successors in interest selling shares received after the date of this prospectus from the selling stockholders as a gift, pledge, or other non-sale related transfer. The number of shares in the column "Maximum Number of Shares of common stock to be Offered Pursuant to this prospectus" represents all of the shares of common stock that the selling stockholders may offer under this prospectus. The selling stockholders may sell some, all or none of its shares in this Offering. We do not know how long the selling stockholders will hold the shares before selling them, and we currently have no agreements, arrangements or understandings with the selling stockholders regarding the sale of any of the shares.

Beneficial ownership is determined in accordance with Rule 13d-3(d) promulgated by the SEC under the Exchange Act, and includes shares of common stock with respect to which the selling stockholders has voting and investment power. The percentage of shares of common stock beneficially owned by the selling stockholders prior to the Offering shown in the table below is based on an aggregate of 589,994,130 shares of our common stock outstanding on April 23, 2018. The fourth column assumes the sale of all of the shares offered by the selling stockholders pursuant to this prospectus.

Selling Stockholder	Beneficially Owned Prior to Offering		Number of Shares Being Offered by Selling Stockholder in Offering	Beneficially Owned After Offering	
	Number of Shares	Percent		Number of Shares(1)	Percent
Kodiak Capital Group LLC <sup>(2)</sup>	37,900,000(3)	4.99%(3)	75,400,000	-0-	0.00%
Black Mountain Equities, Inc. <sup>(4)</sup>	6,500,000(5)	1.09%	4,300,000	2,200,000	*
Gemini Master Fund, Ltd <sup>(6)</sup>	7,257,576(7)	1.22%	4,300,000	2,957,576	*
Emunah Funding, LLC <sup>(8)</sup>	4,761,465(9)	*	-0-	-0-	*
Fourth Man, LLC <sup>(10)</sup>	4,761,465(11)	*	-0-	-0-	*

\* Less than one percent.

- (1) Assumes the sale of all shares being offered pursuant to this prospectus.
- (2) The business address of Kodiak is c/o Kodiak Capital Partners, LLC, Kodiak Capital Group, LLC, 260 Newport Center Drive, Newport Beach, CA 92660. Kodiak's principal business is that of a private investment firm. We have been advised that Kodiak is not a member of FINRA, or an independent broker-dealer, and that neither Kodiak nor any of its affiliates is an affiliate or an associated person of any FINRA member or independent broker-dealer. We have been further advised that Ryan Hodson is the Managing Member of Kodiak, and that Mr. Hodson has definitive power to vote or to direct the vote and definitive power to dispose or to direct the disposition of all securities owned directly by Kodiak.
- (3) Includes 400,000 shares of common stock issued to Kodiak for entering into the Purchase Agreement and shares of common stock issuable upon exercise of the Warrant to purchase 37,500,000 shares of common stock, subject to the limitation therein described below. In accordance with Rule 13d-3(d) under the Exchange Act, we have excluded from the number of shares beneficially owned prior to the Offering all of the shares that Kodiak may be required to purchase under the Purchase Agreement, because the issuance of such shares is solely at our discretion and is subject to certain conditions, the satisfaction of all of which are outside of Kodiak's control, including the Registration Statement of which this prospectus is a part becoming and remaining effective. Furthermore, under the terms of the Purchase Agreement, we may not issue shares of our

9/16/2018

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common stock to Kodiak to the extent that Kodiak or any of its affiliates would, at any time, beneficially own more than 9.99% of our outstanding common stock, and under the terms of the warrant Kodiak may not exercise the warrant to the extent that Kodiak or any of its affiliates would, at any time, either beneficially own more than 4.99% of our outstanding shares of common stock or together with shares issuable under the Purchase Agreement beneficially own in excess of 9.99% of our outstanding shares of common stock. Notwithstanding the foregoing, if all 75,400,000 shares subject to this prospectus were included as beneficially owned by Kodiak stockholders as of April 23, 2018, Kodiak would beneficially own approximately 11.3% of our outstanding shares of common stock.

- (4) The business address of Black Mountain is Black Mountain Equities, Inc. is 13366 Greenstone Ct., San Diego, CA 92131. Black Mountain's principal business is that of a private investment firm. We have been advised that Black Mountain is not a member of FINRA, or an independent broker-dealer, and that neither Black Mountain nor any of its affiliates is an affiliate or an associated person of any FINRA member or independent broker-dealer. We have been further advised that Adam Baker is the Managing Member of Black Mountain, and that Mr. Baker has definitive power to vote or to direct the vote and definitive power to dispose or to direct the disposition of all securities owned directly by Black Mountain.
- (5) Consists of 2,800,000 shares that may be acquired on exercise of warrants to purchase common stock at an exercise price of \$0.075 per share, 1,500,000 shares that may be acquired on exercise of warrants to purchase common stock at an exercise price of \$0.14 per share, and 2,200,000 shares that may be acquired on conversion of a promissory note in the principal amount of \$165,000 at a conversion price of \$0.075 per share. This prospectus relates only to the shares that may be acquired upon exercise of the warrants. Black Mountain acquired these securities from the Company in the transactions described in Liquidity and Capital Resources in this prospectus.
- (6) The business address of Gemini is Gemini Master Fund, Ltd., 1075 Valleyside Lane, Encinitas, CA 92024. Gemini's principal business is that of a private investment firm. We have been advised that Gemini is not a member of FINRA, or an independent broker-dealer, and that neither Gemini nor any of its affiliates is an affiliate or an associated person of any FINRA member or independent broker-dealer. We have been further advised that Steven Winters is the Managing Member of Gemini, and that Mr. Winters has definitive power to vote or to direct the vote and definitive power to dispose or to direct the disposition of all securities owned directly by Gemini.
- (7) Consists of 2,800,000 shares that may be acquired on exercise of warrants to purchase common stock at an exercise price of \$0.075 per share, 1,500,000 shares that may be acquired on exercise of warrants to purchase common stock at an exercise price of \$0.14 per share, and 2,200,000 shares that may be acquired on conversion of a promissory note in the principal amount of \$165,000 at a conversion price of \$0.075 per share. This prospectus relates only to the shares that may be acquired upon exercise of the warrants. Gemini Master Fund acquired these securities from the Company in the transactions described in Liquidity and Capital Resources in this prospectus.
- (8) The business address of Emunah Funding, LLC is 395 Pearsall Avenue, Unit D, Cedarhurst, NY 11516. We have been advised that Emunah is not a member of FINRA, or an independent broker-dealer, and that neither Emunah nor any of its affiliates is an affiliate or an associated person of any FINRA member or independent broker-dealer. We have been further advised that Charles Gabriel Berkowitz and Andrew Avitan have definitive power to vote or to direct the vote and definitive power to dispose or to direct the disposition of all securities owned directly by Emunah.
- (9) Consists of 3,036,437 shares that may be acquired on exercise of a Class A Warrant to purchase common stock at an exercise price of \$0.0494 per share, 227,733 shares that may be acquired on exercise of a Class B Warrant to purchase common stock at an exercise price of \$0.0494 per share, and 1,497,295 shares that may be acquired on conversion of a promissory note in the principal amount of \$76,500 at a conversion price of \$0.0525 per share. This prospectus relates only to the shares that may be acquired upon exercise of the Class A Warrant. Emunah acquired these securities from the Company in a private placement.
- (10) The business address of Fourth Man, LLC is 2522 Chambers Road, Suite 100, Tustin, CA 92780. We have been advised that Fourth Man is not a member of FINRA, or an independent broker-dealer, and that neither Fourth Man nor any of its affiliates is an affiliate or an associated person of any FINRA member or independent broker-dealer. We have been further advised that Edward H. Deese and Kenneth G. Hall have definitive power to vote or to direct the vote and definitive power to dispose or to direct the disposition of all securities owned directly by Fourth Man.
- (11) Consists of 3,036,437 shares that may be acquired on exercise of a Class A Warrant to purchase common stock at an exercise price of \$0.0494 per share, 227,733 shares that may be acquired on exercise of a Class B Warrant to purchase common stock at an exercise price of \$0.0494 per share, and 1,497,295 shares that may be acquired on conversion of a promissory note in the principal amount of \$76,500 at a conversion price of \$0.0525 per share. This prospectus relates only to the shares that may be acquired upon exercise of the Class A Warrant. Fourth Man acquired these securities from the Company in a private placement.

This prospectus also covers any additional shares of our common stock which become issuable in connection with the shares being registered by reason of any stock dividend, stock split, recapitalization or other similar transaction effected without the receipt of consideration which results in an increase in the number of our outstanding shares of common stock.

#### PLAN OF DISTRIBUTION

This prospectus relates to the resale of up to 93,522,930 shares of our common stock by the selling stockholders.

The selling stockholders and any of their pledgees, assignees and successors-in-interest may, from time to time, sell any or all of the shares covered hereby on any stock exchange, market or trading facility on which our common stock is traded or in private transactions. These sales may be at fixed or negotiated prices. The selling stockholders may use any one or more of the following methods when selling shares:

- ordinary brokerage transactions and transactions in which the broker dealer solicits purchasers;
- block trades in which the broker dealer will attempt to sell the shares as agent but may position and resell a portion of the block as principal to facilitate the transaction;
- purchases by a broker dealer as principal and resale by the broker dealer for its account;
- an exchange distribution in accordance with the rules of the applicable exchange;
- privately negotiated transactions;
- settlement of short sales entered into after the effective date of the registration statement of which this prospectus is a part;
- in transactions through broker dealers that agree with the selling stockholders to sell a specified number of shares at a stipulated price per security;
- through the writing or settlement of options or other hedging transactions, whether through an options exchange or otherwise;
- a combination of any such methods of sale; or
- any other method permitted pursuant to applicable law.

The selling stockholders other than Kodiak may also sell Shares under Rule 144 under the Securities Act, if available, rather than under this prospectus.

Broker dealers engaged by the selling stockholders may arrange for other brokers dealers to participate in sales. Broker dealers may receive commissions or discounts from the selling stockholders (or, if any broker dealer acts as agent for the purchaser of shares, from the purchaser) in amounts to be negotiated, but, except as set forth in a supplement to this prospectus, in the case of an agency transaction not in excess of a customary brokerage commission in compliance with FINRA Rule 2440; and in the case of a principal transaction a markup or markdown in compliance with FINRA IM-2440.

In connection with the sale of the shares or interests therein, the selling stockholders may enter into hedging transactions with broker-dealers or other financial institutions, which may in turn engage in short sales of the shares in the course of hedging the positions they assume. The selling stockholders may also enter into option or other transactions with broker-dealers or other financial institutions or create one or more derivative securities which require the delivery to such broker-dealer or other financial institution of shares offered by this prospectus, which shares such broker-dealer or other financial institution may resell pursuant to this prospectus (as supplemented or amended to reflect such transaction).

Kodiak is an "underwriter" within the meaning of the Securities Act and any broker-dealers or agents that are involved in selling the shares may be deemed to be "underwriters" within the meaning of the Securities Act in connection with such sales. In such event, any commissions received by such broker-dealers or agents and any profit on the resale of the shares purchased by them may be deemed to be underwriting commissions or discounts under the Securities Act. Kodiak has informed us that it does not have any written or oral agreement or understanding, directly or indirectly, with any person to distribute the shares. In no event shall any broker-dealer receive fees, commissions and markups which, in the aggregate, would exceed eight percent (8%).

The selling stockholders may from time to time pledge or grant a security interest in some or all of the shares owned by them and, if they default in the performance of their secured obligations, the pledgees or secured parties may offer and sell the shares from time to time under this prospectus after we have filed an amendment to this prospectus under Rule 424(b)(3) or other applicable provision of the Securities Act amending the list of selling stockholders to include the pledgee, transferee or other successors in interest as selling stockholders under this prospectus.

The selling stockholders also may transfer the shares in other circumstances, in which case the transferees, pledgees or other successors in interest will be the selling beneficial owners for purposes of this prospectus and may sell the shares from time to time under this prospectus after we have filed an amendment to this prospectus under Rule 424(b)(3) or other applicable provision of the Securities Act amending the list of selling stockholders to include the pledgee, transferee or other successors in interest as Selling Stockholders under this prospectus.

Kodiak has agreed to pay us \$25,000 for legal fees incurred in connection with the filing of the registration statement of which this prospectus is a part on the date the registration statement is declared effective by the SEC. Subject to such reimbursement, we will pay all fees and expenses incurred by us incident to the registration of the shares.

Because Kodiak is an "underwriter" within the meaning of the Securities Act, they will be subject to the prospectus delivery requirements of the Securities Act including Rule 172 thereunder.

We intend to keep this prospectus effective until such time as all of the shares have been sold pursuant to this prospectus or Rule 144 under the Securities Act or any other rule of similar effect.

Under applicable rules and regulations under the Exchange Act, any person engaged in the distribution of the shares may not simultaneously engage in market making activities with respect to the common stock for the applicable restricted period, as defined in Regulation M, prior to the commencement of the distribution. In addition, the selling stockholders will be subject to applicable provisions of the Exchange Act and the rules and regulations thereunder, including Regulation M, which may limit the timing of purchases and sales of our securities by the selling stockholders or any other person. We will make copies of this prospectus available to the selling stockholders and have informed them of the need to deliver a copy of this prospectus to each purchaser at or prior to the time of the sale (including by compliance with Rule 172 under the Securities Act).

**MARKET FOR OUR COMMON STOCK**

Our common stock is quoted on the OTCQB tier of OTC Markets under the symbol "PNTV". The following table sets forth the high and low bid prices for each quarter within the last two fiscal years and the subsequent interim periods. The source of these quotations is the OTCQB Trade Activity Report. The quotations reflect inter-dealer prices, without retail mark-up, markdown or commission, and may not necessarily represent actual transactions.

		<b>COMMON STOCK MARKET PRICE</b>	
		<b>HIGH</b>	<b>LOW</b>
<b>FISCAL YEAR ENDED DECEMBER 31, 2017:</b>			
Fourth Quarter	\$	0.1299	\$ 0.0520
Third Quarter	\$	0.2310	\$ 0.0712
Second Quarter	\$	0.1699	\$ 0.0316
First Quarter	\$	0.0435	\$ 0.0146
<b>FISCAL YEAR ENDED DECEMBER 31, 2016:</b>			
Fourth Quarter	\$	0.0295	\$ 0.0089
Third Quarter	\$	0.0141	\$ 0.0023
Second Quarter	\$	0.0050	\$ 0.0022
First Quarter	\$	0.0041	\$ 0.0016
<b>FISCAL YEAR ENDED DECEMBER 31, 2015</b>			
Fourth Quarter	\$	0.0029	\$ 0.0013
Third Quarter	\$	0.0053	\$ 0.0012
Second Quarter	\$	0.0239	\$ 0.0022
First Quarter	\$	0.0268	\$ 0.0081

The closing price for our common stock on April 23, 2018, as reported by the OTCQB, was \$0.051 per share. As of April 23, 2018, there were approximately 354 holders of record of our common stock. ClearTrust, LLC (telephone: (813) 235-4490; facsimile: (813) 388-4549) is the registrar and transfer agent for our common stock.

**DIVIDEND POLICY**

We have never declared or paid cash dividends on our common stock and do not anticipate paying any cash dividends on our common stock in the foreseeable future. Any future determination to pay cash dividends will be at the discretion of the Board of Directors and will be dependent upon our consolidated financial condition, results of operations, capital requirements and such other factors as the Board of Directors deems relevant.

**SECURITY OWNERSHIP OF CERTAIN BENEFICIAL OWNERS AND MANAGEMENT**

The following table presents information, to the best of our knowledge, about the beneficial ownership of our common stock on April 23, 2018, held by those persons known to beneficially own more than 5% of our capital stock and by our directors and executive officers.

Beneficial ownership is determined in accordance with the rules of the Securities and Exchange Commission and does not necessarily indicate beneficial ownership for any other purpose. Under these rules, beneficial ownership includes those shares of common stock over which the stockholder has sole or shared voting or investment power. It also includes (unless footnoted) shares of common stock that the stockholder has a right to acquire within 60 days through the exercise of any option, warrant or other right. The percentage ownership of the outstanding common stock, however, is based on the assumption, expressly required by the rules of the Securities and Exchange Commission, that only the person or entity whose ownership is being reported has converted options or warrants into shares of our common stock. Unless otherwise indicated, the address of each listed stockholder is c/o Players Network, 1771 E. Flamingo Road, #201-A, Las Vegas, NV 89119.

Name of Beneficial Owner <sup>(1)</sup>	common stock		Series A Preferred Stock <sup>(10)</sup>		Series C Preferred Stock <sup>(11)</sup>		Total Voting Power
	Number of Shares	% of Class <sup>(2)</sup>	Number of Shares	% of Class <sup>(3)</sup>	Number of Shares	% of Class <sup>(4)</sup>	
<b>Officers and Directors:</b>							
Mark Bradley, CEO and Director <sup>(5)</sup>	94,526,652	15.5%	1,000,000	50%	12,000,000	100%	56.3%
Michael Berk, President of Programming and Director <sup>(6)(7)</sup>	10,630,527	1.8%	1,000,000	50%	-	-	2.7%
Brett Pojunis, Director <sup>(8)</sup>	15,800,000	2.7%	-	-	-	-	*
Geoffrey Lawrence, Chief Financial Officer <sup>(9)</sup>	4,120,291	*	-	-	-	-	*
Directors and Officers as a Group (4 persons)	125,077,470	20.4%	2,000,000	100%	12,000,000	100%	60.4%
<b>5% Holders:</b>							
N/A	-	-	-	-	-	-	-

\* less than 1%

<sup>(1)</sup> Except as indicated in the footnotes to this table and pursuant to applicable community property laws, the persons named in the table have sole voting and investment power with respect to all shares of common stock, Series A Preferred Stock or Series C Preferred Stock owned by such person.

<sup>(2)</sup> Percentage of beneficial ownership is based upon 589,994,130 shares of common stock outstanding as of April 23, 2018.

<sup>(3)</sup> Percentage of beneficial ownership is based upon 2,000,000 shares of Series A Preferred Stock outstanding.

<sup>(4)</sup> Percentage of beneficial ownership is based upon 12,000,000 shares of Series C Preferred Stock outstanding.

<sup>(5)</sup> Includes stock options and warrants to purchase 23,750,000 shares of common stock and 25,000 shares held for the benefit of Mr. Bradley's minor daughter.

<sup>(6)</sup> Includes 38,000 shares held by MJB Productions, which is 100% owned by Mr. Berk.

<sup>(7)</sup> Excludes (i) 125,000 shares held by Mr. Berk's ex-wife, and (ii) 125,000 shares by Mr. Berk's adult son, and includes options to acquire 2,750,000 shares of common stock.

<sup>(8)</sup> Includes stock options to purchase 5,000,000 shares of common stock.

<sup>(9)</sup> Includes stock options to purchase 2,000,000 shares of common stock.

(10) Series A Preferred Stock carries preferential voting power of 25:1. Both Mr. Bradley and Mr. Berk hold 1 million shares of Series A Preferred Stock.

(11) Series C Preferred Stock carries preferential voting power of 50:1.

## MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS.

### Overview

Players Network is actively pursuing the cultivation and processing of medical and recreational marijuana in North Las Vegas pursuant to two medical marijuana establishments (MME) licenses that were granted by the city of North Las Vegas for cultivation and production to its majority-owned subsidiary, Green Leaf Farms Holdings LLC, in which the Company holds an 85.4% interest. We also distribute content relating to the cannabis industry at WeedTV.com.

### *Green Leaf Cannabis Business*

Green Leaf was granted two Medical Marijuana Establishment (MME) licenses by the City of North Las Vegas and State of Nevada; one for cultivation, and one for production of extracts, along with cultivation and production licenses for recreational cannabis that went into effect on July 1, 2017.

The cannabis industry is one of the fastest growing markets in the America, and Nevada is uniquely positioned to become one of, if not the largest market in the country. The sale of cannabis in Nevada for medical purposes has been legal since 2015, and on July 1, 2017, the recreational use of cannabis became legal in the State of Nevada.

It is estimated that there are approximately 43,000 Nevada State issued medical marijuana cardholders. Nevada also offers reciprocity to Out-of-State medical cannabis cardholders. With nearly one million medical marijuana cardholders residing in states adjacent to Nevada, and more than 52 million annual visitors to Nevada, the market for medical marijuana is substantial, and with the recent passage of recreational marijuana laws that were implemented in the summer of 2017, Nevada is expected to generate \$1.8 billion in revenue from cannabis in 2018. As large as the medical marijuana market is, it is dwarfed by Nevada's adult recreational marijuana market.

Green Leaf offers the following products and services:

- Premium organic medical cannabis sold wholesale to licensed retailers
- Recreational marijuana cannabis products sold wholesale to distributors and retailers
- Extraction products such as oils and waxes derived from in-house cannabis production
- Processing and extraction services for licensed medical cannabis cultivators in Nevada
- High quality cannabis strains in the form of vegetative cuttings for sale to licensed medical cannabis cultivators in Nevada

### *Media Content Distribution; Weed TV*

Historically, we have distributed video and other media content over cable television channels and a wide variety of internet enabled devices, focusing primarily on the gaming industry and Las Vegas lifestyle. Our current media operations are focused on our recently launched Web site WeedTV.com, and its related social media presence.

Weed TV is a source of informational entertainment, products and services for people who relate to the marijuana lifestyle and social community. Weed TV content is currently available at [www.weedtv.com](http://www.weedtv.com). We plan to continuously add features and content to Weed TV, including a directory of businesses that cater to the marijuana business, such as dispensaries, smoke shops, doctors, financial institutions, manufacturers and more.

### Critical Accounting Policies

#### Segment Reporting

Under FASB ASC 280-10-50, the Company operates as a single segment and will evaluate additional segment disclosure requirements as it expands its operations.

#### Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at

the date of the financial statements and the reported amount of revenues and expenses during the reporting period. Actual results could differ from those estimates.

#### Fair Value of Financial Instruments

Under FASB ASC 820-10-05, the Financial Accounting Standards Board establishes a framework for measuring fair value in generally accepted accounting principles and expands disclosures about fair value measurements. This Statement reaffirms that fair value is the relevant measurement attribute. The adoption of this standard did not have a material effect on the Company's financial statements as reflected herein. The carrying amounts of cash, accounts payable and accrued expenses reported on the balance sheets are estimated by management to approximate fair value primarily due to the short term nature of the instruments. In addition, the Company had debt instruments that required fair value measurement on a recurring basis.

Cash and Cash Equivalents

We maintain cash balances in non-interest-bearing transaction accounts, which do not currently exceed federally insured limits. For the purpose of the statements of cash flows, all highly liquid investments with an original maturity of three months or less are considered to be cash equivalents. There were no cash equivalents on hand at December 31, 2017 and 2016.

Allowance for Doubtful Accounts

We generate the majority of our revenues and corresponding accounts receivable from video production services on a project basis and subscriptions for video content. We evaluate the collectability of our accounts receivable considering a combination of factors. In circumstances where we are aware of a specific customer's inability to meet its financial obligations to us, we record a specific reserve for bad debts against amounts due in order to reduce the net recognized receivable to the amount we reasonably believe will be collected. For all other customers, we recognize reserves for bad debts based on past write-off experience and the length of time the receivables are past due. We had no debts expense during the years ended December 31, 2017 and 2016, respectively.

Cost Method of Accounting for Investments

Investee companies not accounted for under the consolidation or the equity method of accounting are accounted for under the cost method of accounting. Under this method, the Company's share of the earnings or losses of such Investee companies is not included in the Balance Sheet or Statement of Operations. However, impairment charges are recognized in the Statement of Operations. If circumstances suggest that the value of the Investee Company has subsequently recovered, such recovery is not recorded. Our investments which are accounted for on the cost method of accounting have been completely impaired previously, and no impairment expense was recognized during the years ended December 31, 2017 or 2016.

Inventory

Inventories are stated at the lower of cost or market. Cost is determined on a standard cost basis that approximates the first-in, first-out (FIFO) method. Market is determined based on net realizable value. Appropriate consideration is given to obsolescence, excessive levels, deterioration, and other factors in evaluating net realizable value. Our cannabis products consist of prepackaged purchased goods ready for resale, and cannabis flower grown in-house under our cultivation license, along with produced edibles and extracts developed under our production license.

Fixed Assets

Fixed assets are stated at the lower of cost or estimated net recoverable amount. The cost of property, plant and equipment is depreciated using the straight-line method based on the lesser of the estimated useful lives of the assets or the lease term based on the following life expectancy:

Software	3 years
Office equipment and website development costs	5 years
Furniture and fixtures	7 years

Repairs and maintenance expenditures are charged to operations as incurred. Major improvements and replacements, which have extend the useful life of an asset, are capitalized and depreciated over the remaining estimated useful life of the asset. When assets are retired or sold, the cost and related accumulated depreciation and amortization are eliminated and any resulting gain or loss is reflected in operations.

#### Impairment of Long-Lived Assets

Long-lived assets held and used by the Company are reviewed for possible impairment whenever events or circumstances indicate the carrying amount of an asset may not be recoverable or is impaired. Recoverability is assessed using undiscounted cash flows based upon historical results and current projections of earnings before interest and taxes. Impairment is measured using discounted cash flows of future operating results based upon a rate that corresponds to the cost of capital. Impairments are recognized in operating results to the extent that carrying value exceeds discounted cash flows of future operations. The Company did not recognize any impairment losses on the disposal of fixed assets during the years ended December 31, 2017 and 2016.

#### Construction in Progress

The Company is constructing a grow house in its leased facility, which became operational during the first quarter of 2018, at which time depreciation commenced. The Company incurred and capitalized within Construction in Progress a total of \$408,812 and \$239,220, respectively. The estimated cost to be incurred to complete construction of the grow house is approximately \$1.7 million. The construction will be completed in phases and the portion of the \$1.7 million incurred after the facility is initially operational will be capitalized separately as separate leasehold improvements, while the costs incurred to get the facility operational will begin to be depreciated upon commencement of operations.

#### Deferred Rent Obligation

The Company has entered into operating lease agreements for its corporate office which contains provisions for future rent increases. In accordance with generally accepted accounting principles, the Company records monthly rent expense equal to the total of the payments due over the lease term, divided by the number of months of the lease terms. The difference between rent expense recorded and the amount paid is credited or charged to "Deferred rent obligation," which is reflected as a separate line item in the accompanying Balance Sheets.

#### Revenue Recognition

Revenue is primarily generated through our subsidiary, Green Leaf Holdings, LLC. Green Leaf recognizes revenue from the sale of the following cannabis products and services to licensed dispensaries within the state of Nevada:

- Premium organic medical cannabis sold wholesale to licensed retailers
- Recreational marijuana cannabis products sold wholesale to distributors and retailers
- Extraction products such as oils and waxes derived from in-house cannabis production
- Processing and extraction services for licensed medical cannabis cultivators in Nevada
- High quality cannabis strains in the form of vegetative cuttings for sale to licensed medical cannabis cultivators in Nevada

Revenue from the sale of our cannabis products is recognized by our subsidiary at the point of sale, at which time payment is received. Management estimates an allowance for sales returns.

The Company also intends to recognize revenue from its internet television platform from internally generated products and from partnered merchants when the following criteria are met: persuasive evidence of an arrangement exists; delivery has occurred; the selling price is fixed or determinable; and collectability is reasonably assured. These criteria are met when the customers purchase a product or access a web-based video, the product or web-based video has been electronically delivered to the purchaser and payment has been received. At that time, the Company's obligations to the customer is substantially complete. The Company records the net amount it retains from the sale of items from its internet television platform after paying any agreed upon percentage of the purchase price to the featured advertising merchant excluding any applicable taxes. Revenue is recorded on a net basis because the Company is acting as an agent of the partnered merchant in the transaction. Provisions for discounts and rebates to customers, estimated returns and allowances, and other adjustments are provided for in the same period the related sales are recorded. The Company defers any revenue for which the product has not been delivered or is subject to refund until such time that the Company and the customer jointly determine that the product has been delivered or no refund will be required.

Network revenue consists of monthly network broadcast subscription revenue, which is recognized over the period in which the subscription service is available. Broadcast television advertising revenue is recognized when advertisements are aired. Video production revenue is recognized as digital video film is completed and accepted by the customer and collection is reasonably assured.

#### Deferred Rent Obligation

The Company has entered into operating lease agreements for its corporate office and GLFH's warehouse which contains provisions for future rent increases. In accordance with generally accepted accounting principles, the Company records monthly rent expense equal to the total of the payments due over the lease term, divided by the number of months of the lease terms. The difference between rent expense recorded and the amount paid is credited or charged to "Deferred rent obligation," which is reflected as a separate line item in the accompanying Balance Sheets.

#### Derivative Liability

The Company evaluates its convertible instruments, options, warrants or other contracts to determine if those contracts or embedded components of those contracts qualify as derivatives to be separately accounted for under ASC Topic 815, "Derivatives and Hedging." The result of this accounting treatment is that the fair value of the derivative is marked-to-market each balance sheet date and recorded as a liability. In the event that the fair value is recorded as a liability, the change in fair value is recorded in the statement of operations as other income (expense). Upon conversion or exercise of a derivative instrument, the instrument is marked to fair value at the conversion date and then that fair value is reclassified to equity. Equity instruments that are initially classified as equity that become subject to reclassification under ASC Topic 815 are reclassified to liabilities at the fair value of the instrument on the reclassification date. We analyzed the derivative financial instruments (the Convertible Note and tainted Warrant), in accordance with ASC 815. The objective is to provide guidance for determining whether an equity-linked financial instrument is indexed to an entity's own stock. This determination is needed for a scope exception which would enable a derivative instrument to be accounted for under the accrual method. The classification of a non-derivative instrument that falls within the scope of ASC 815-40-05 "Accounting for Derivative Financial Instruments Indexed to, and Potentially Settled in, a Company's Own Stock" also hinges on whether the instrument is indexed to an entity's own stock. A non-derivative instrument that is not indexed to an entity's own stock cannot be classified as equity and must be accounted for as a liability. There is a two-step approach in determining whether an instrument or embedded feature is indexed to an entity's own stock. First, the instrument's contingent exercise provisions, if any, must be evaluated, followed by an evaluation of the instrument's settlement provisions. The Company utilized multinomial lattice models that value the derivative liability within the notes based on a probability weighted discounted cash flow model. The Company utilized the fair value standard set forth by the Financial Accounting Standards Board, defined as the amount at which the assets (or liability) could be bought (or incurred) or sold (or settled) in a current transaction between willing parties, that is, other than in a forced or liquidation sale.

#### Advertising Costs

The Company expenses the cost of advertising and promotions as incurred. Advertising and promotions expense was \$ 111,416 and \$ 11,571 for the years ended December 31, 2017 and 2016, respectively.

#### Basic and Diluted Loss Per Share

The basic net loss per common share is computed by dividing the net loss by the weighted average number of common shares outstanding. Diluted net loss per common share is computed by dividing the net loss adjusted on an "as if converted" basis, by the weighted average number of common shares outstanding plus potential dilutive securities. For 2017 and 2016, potential dilutive securities had an anti-dilutive effect and were not included in the calculation of diluted net loss per common share.

### Stock-Based Compensation

Under FASB ASC 718-10-30-2, all share-based payments to employees, including grants of employee stock options, to be recognized in the income statement based on their fair values. Pro forma disclosure is no longer an alternative. Stock and stock options issued for services and compensation totaled \$ 2,744,884 and \$ 431,500 for the years ended December 31, 2017 and 2016, respectively.

### Income Taxes

PNTV recognizes deferred tax assets and liabilities based on differences between the financial reporting and tax basis of assets and liabilities using the enacted tax rates and laws that are expected to be in effect when the differences are expected to be recovered. PNTV provides a valuation allowance for deferred tax assets for which it does not consider realization of such assets to be more likely than not.

### Uncertain Tax Positions

In accordance with ASC 740, "Income Taxes" ("ASC 740"), the Company recognizes the tax benefit from an uncertain tax position only if it is more likely than not that the tax position will be capable of withstanding examination by the taxing authorities based on the technical merits of the position. These standards prescribe a recognition threshold and measurement attribute for the financial statement recognition and measurement of a tax position taken or expected to be taken in a tax return. These standards also provide guidance on de-recognition, classification, interest and penalties, accounting in interim periods, disclosure, and transition.

Various taxing authorities periodically audit the Company's income tax returns. These audits include questions regarding the Company's tax filing positions, including the timing and amount of deductions and the allocation of income to various tax jurisdictions. In evaluating the exposures connected with these various tax filing positions, including state and local taxes, the Company records allowances for probable exposures. A number of years may elapse before a particular matter, for which an allowance has been established, is audited and fully resolved. The Company has not yet undergone an examination by any taxing authorities.

The assessment of the Company's tax position relies on the judgment of management to estimate the exposures associated with the Company's various filing positions.

Various taxing authorities periodically audit the Company's income tax returns. These audits include questions regarding the Company's tax filing positions, including the timing and amount of deductions and the allocation of income to various tax jurisdictions. In evaluating the exposures connected with these various tax filing positions, including state and local taxes, the Company records allowances for probable exposures. A number of years may elapse before a particular matter, for which an allowance has been established, is audited and fully resolved. The Company has not yet undergone an examination by any taxing authorities.

The assessment of the Company's tax position relies on the judgment of management to estimate the exposures associated with the Company's various filing positions.

### Recent Accounting Pronouncements

In May 2017, the Financial Accounting Standards Board ("FASB") issued Accounting Standard Update ("ASU") No. 2017-09, *Compensation — Stock Compensation (Topic 718): Scope of Modification Accounting*. ASU 2017-09, which provides guidance about which changes to the terms or conditions of a share-based payment award require an entity to apply modification accounting in Topic 718. Per ASU 2017-9, an entity should account for the effects of a modification unless all the following are met: (1) the fair value (or calculated value or intrinsic value, if such an alternative measurement method is used) of the modified award is the same as the fair value (or calculated value or intrinsic value, if such an alternative measurement method is used) of the original award immediately before the original award is modified. If the modification does not affect any of the inputs to the valuation technique that the entity uses to value the award, the entity is not required to estimate the value immediately before and after the modification, (2) the vesting conditions of the modified award are the same as the vesting conditions of the original award immediately before the original award is modified, and (3) the classification of the modified award as an equity instrument or a liability instrument is the same as the classification of the original award immediately before the original award is modified. The current disclosure requirements in Topic 718 apply regardless of whether an entity is required to apply modification accounting under the amendments in ASU 2017-9. ASU 2017-9 is effective for public business entities for annual and interim periods in fiscal years beginning after December 15, 2017. Early adoption is permitted, including adoption in any interim period, for (1) public business entities for reporting periods for which financial statements have not yet been issued and (2) all other entities for reporting periods for which financial statements have not yet been made available for issuance. The amendments in this ASU should be applied prospectively to an award modified on or after the

9/16/2018

<https://www.sec.gov/Archives/edgar/data/1037131/000149315218005890/forms-1a.htm>

adoption date. The adoption of *ASU 2017-9* is not expected to have a material impact on the Company's financial statements or related disclosures.

In March 2017, the FASB issued ASU No. 2017-7, *Compensation - Retirement Benefits (Topic 715): Improving the Presentation of Net Periodic Pension Cost and Net Periodic Postretirement Benefit Cost*. This ASU requires that an employer report the service cost component in the same line item or items as other compensation costs arising from services rendered by the pertinent employees during the period. The other components of net benefit cost, which include interest cost and prior service cost or credit, among others, are required to be presented in the income statement separately from the service cost component and outside a subtotal of income from operations, if one is presented. This ASU is effective for the Company's fiscal year 2018, including interim periods. The Company is currently evaluating the effects that the adoption of this ASU will have on its consolidated financial statements. The Company has not yet concluded how the new standard will impact the consolidated financial statements.

In January 2017, the FASB issued ASU No. 2017-3, *Accounting Changes and Error Corrections (Topic 250) and Investments-Equity Method and Joint Ventures (Topic 232): Amendments to SEC Paragraphs Pursuant to Staff Announcements at the September 22, 2016 and November 17, 2016 EITF Meetings*. This ASU expands disclosures regarding potential material effects to the Company's consolidated financial statements that may occur when adopting ASU's in the future. When a company cannot reasonably estimate the impact of adopting an ASU, disclosures are to be expanded to include qualitative disclosures including a description to the effect to the company's accounting policies, a comparison the existing policies, the status of its process to implement the new standard and any significant implementation matters yet to be addressed. This standard will generally require more disclosure in the Company's consolidated financial statements when adopted.

No other new accounting pronouncements, issued or effective during the year ended December 31, 2017, have had or are expected to have a significant impact on the Company's financial statements.

## Results of Operations

### Years Ended December 31, 2017 and 2016:

	For the Years Ended December 31,		Increase / (Decrease)
	2017	2016	
Revenue	\$ 87,913	\$ 135,234	\$ (47,321)
Cost of Goods Sold	60,816	-	60,816
Gross Profit	<u>27,097</u>	<u>135,234</u>	<u>(108,137)</u>
Direct Operating Costs	499,799	145,324	354,475
General and Administrative	3,941,394	1,078,409	2,862,985
Officers Salaries	650,786	175,673	475,113
Depreciation and Amortization	<u>71,920</u>	<u>24,084</u>	<u>47,836</u>
Total Operating Expenses	<u>5,163,899</u>	<u>1,423,490</u>	<u>3,740,409</u>
Net Operating (Loss)	(5,136,802)	(1,288,256)	3,848,546
Total other Income (Expense)	<u>(8,946,081)</u>	<u>(475,552)</u>	<u>8,470,529</u>
Net Loss	<u>\$ (14,082,883)</u>	<u>\$ (1,763,808)</u>	<u>\$ 12,319,075</u>

**Revenues:**

During the years ended December 31, 2017 and 2016, we received revenues from the sale of cannabis products, in-home media, advertising fees and the recognition of deferred revenues on content development. Aggregate revenues for the year ended December 31, 2017 were \$87,913, compared to revenues of \$135,234 in the year ended December 31, 2016, a decrease in revenues of \$47,321, or 35%. During the year ended December 31, 2017, our sales consisted of \$70,165 from the resale of raw materials that we previously purchased from other licensed production and cultivation facilities and resold to licensed dispensaries as we progressed in the development of our facility, and \$17,748 from advertising fees. We launched the second phase of construction at our growing facility in the first quarter of 2018, and have begun to grow our first crop. Our revenues decreased primarily due to the absence of the recognition of a total of \$135,000 from deferred revenues on pilot videos and a series of webisodes recognized in the prior year.

**Cost of Goods Sold**

Cost of sales for the year ended December 31, 2017 were \$60,816, compared to \$-0- during the year ended December 31, 2016, an increase of \$60,816. Cost of sales consists primarily of labor, depreciation and maintenance on cultivation and production equipment, in addition to raw materials sold and consumed in our cultivation and production operations. The increased cost of sales in the current period was due to the commencement of operations in the current year. Our gross margins were approximately 31%. We expect gross margins to increase along with revenues as we realize efficiencies and economies of scale and increase our pricing as demand continues to increase with the legalization of recreational cannabis in Nevada.

**Direct Operating Costs:**

Direct operating costs were \$ 499,799 for the year ended December 31, 2017, compared to \$ 145,324 for the year ended December 31, 2016, an increase of \$ 354,475, or 244 %. Our direct operating costs increased primarily due to the launch of WeedTV.

**General and Administrative:**

General and administrative expenses were \$ 3,941,394 for the year ended December 31, 2017, compared to \$ 1,078,409 for the year ended December 31, 2016, an increase of \$2, 862,985, or 265 %. General and administrative expense increased primarily due to the issuance of stock and options resulting in \$ 2,319,498 of stock-based compensation as we significantly ramped up efforts to get our cannabis facility operational and launch WeedTV during the year ended December 31, 2017.

**Officer Salaries:**

Officer salaries expense totaled \$ 650,786 for the year ended December 31, 2017, compared to \$ 175,673 for the year ended December 31, 2016, an increase of \$ 475,113, or 270%. The increase in officer salaries was primarily due to non-cash, stock based compensation bonuses issued to our officers during the year ended December 31, 2017, consisting of a total of 2,657,091 shares of common stock with a fair value of \$114,260, and common stock options valued at \$425,386 that were not present during the comparative year ended December 31, 2016.

**Depreciation and Amortization:**

Depreciation and amortization expense was \$ 71,920 for the year ended December 31 , 2017, compared to \$ 24,084 for the year ended December 31 , 2016, an increase of \$ 47,836 , or 199%. The increase in depreciation and amortization was primarily due to placing our leasehold improvements and other equipment purchases into service during 2017. We expect depreciation and amortization to increase in 2018, as we place additional fixed asset additions in service and our construction in process is completed.

**Net Operating Loss:**

Net operating loss for the year ended December 31 , 2017 was \$ 5,136,802 , or (\$0.01) per share compared to a net operating loss of \$ 1,288,256 , or (\$0.00) per share for the year ended December 31, 2016 , an increase of \$ 3,848,546 , or 299%. Net operating loss increased primarily due to increased stock-based compensation as we significantly ramped up efforts to get our cannabis facility operational and we launched WeedTV during the year ended December 31 , 2017.

**Other Income (Expense):**

Other expense, on a net basis, was \$ 8,946,081 for the year ended December 31 , 2017, compared to other expense, on a net basis , of \$ 475,552 for the year ended December 31 , 2016, an increase of \$ 8,470,529 , or 1,781 %. Other expense increased on a net basis primarily due to the increased loss on derivative liability of \$ 7,362,617 , or 3,180 %, and by a decreased gain on debt extinguishment of \$ 228,256, and increased interest expense on debt financing of \$ 1,014,895 , or 248%, as diminished by a \$135,239 of other income, consisting primarily of a settlement gain, net of legal fees , during the year ended December 31 , 2017, compared to the year ended December 31 , 2016.

**Net Loss:**

The net loss for the year ended December 31 , 2017 was \$ 14,082,883 , or (\$0.03 ) per share, compared to a net loss of \$ 1,763,808 , or (\$0.00) per share, for the year ended December 31 , 2016, an increased net loss of \$ 12,319,075 , or 698 %. Net loss increased primarily due to increased non-cash stock-based compensation and the increased costs of readying our cannabis production facility, in addition to increased interest expense and losses on derivative costs associated with debt financing costs as we financed those efforts.

**Liquidity and Capital Resources**

The following table summarizes total assets, accumulated deficit, stockholders' equity and working capital at December 31 , 2017 compared to December 31, 2016.

	December 31 , 2017	December 31, 2016	Increase / (Decrease)
Total Assets	\$ 1,209,773	\$ 498,617	\$ 711,156
Total Liabilities	\$ 11,860,997	\$ 1,401,644	\$ 10,459,353
Accumulated (Deficit)	\$ (44,597,401)	\$ (30,639,417)	\$ 13,957,984
Stockholders' Equity (Deficit)	\$ (10,651,224)	\$ (903,027)	\$ 9,748,197
Working Capital (Deficit)	\$ (11,456,491)	\$ (1,131,646)	\$ 10,324,845

**Sources and Uses of Cash**

Our principal source of operating capital has been provided from debt financing, including in a reduced capacity, convertible debt financing, private sales of our common stock, and revenues from operations. At December 31, 2017, we had a negative working capital position of \$(11,456,491). As we continue the shift in our business focus and attempt to expand operational activities, we expect to continue to experience net negative cash flows from operations in amounts not now determinable, and will be required to obtain additional financing to fund operations through debt borrowings and common stock offerings to the extent necessary to provide working capital. We have and expect to continue to have substantial capital expenditure and working capital needs. We do not now have funds sufficient to fund our operations at their current level for the next twelve months. We need to raise additional cash to fund our operations and implement our business plan. We expect that the additional financing will (if available) take the form of debt

9/16/2018

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financing, although we may be able to obtain additional equity financing in lieu thereof. We are maintaining an on-going effort to locate sources of additional funding, without which we will not be able to remain a viable entity. If we are able to obtain the financing required to remain in business, eventually achieving operating profits will require substantially increasing revenues or drastically reducing expenses from their current levels, or both. If we are able to obtain the required financing to remain in business, future operating results depend upon a number of factors that are outside of our control.

### Debt Instruments, Guarantees, and Related Covenants

#### Kodiak Equity Purchase Agreement

On August 14, 2017, we entered into an Equity Purchase Agreement and a Registration Rights Agreement with Kodiak Capital Group, LLC, and issued Kodiak a Common Stock Purchase Warrant under which Kodiak may purchase up to 37,500,000 shares of our common stock.

Pursuant to the Purchase Agreement, as amended on January 5, 2018, subject to the filing of the registration statement which includes this prospectus and it becoming effective under the Securities Act of 1933, Kodiak has committed to purchase up to 37,500,000 shares of common stock upon delivery by us to Kodiak of "Put Notices" from time to time, at a price equal to the greater of (i) \$0.14 per share and (ii) 80% of the lowest daily volume weighted average price of our common stock during the three trading days following the delivery of the applicable Put Notice (the "VWAP Price"), but in no event at a price greater than \$0.50 per share. Notwithstanding the foregoing, Kodiak will not be required to purchase common stock under a Put Notice if the VWAP Price during the applicable valuation period is less than \$0.14 per share, unless otherwise agreed to by Kodiak and us. Kodiak's commitment to purchase common stock under the Purchase Agreement will terminate on March 31, 2019. The Purchase Agreement also provides that Kodiak shall not be required to purchase common stock to the extent that following such purchase, Kodiak would beneficially own in excess of 9.99% of the outstanding shares of common stock.

We issued to Kodiak and its designee an aggregate of 500,000 shares of common stock upon the execution of the Purchase Agreement in consideration for Kodiak's commitment to purchase shares of common stock thereunder. In accordance with the terms of the Registration Rights Agreement, we agreed to prepare and file the registration statement that includes this prospectus with the Securities and Exchange Commission covering the 400,000 shares of common stock we issued to Kodiak upon the execution of the Purchase Agreement and the shares of common stock that may be purchased by Kodiak under the Purchase Agreement.

In connection with the Purchase Agreement, we issued Kodiak the warrant, which is exercisable for a three-year period and has an initial exercise price that will be equal to 140% of the initial purchase price paid by Kodiak under the Purchase Agreement. The warrant restricts Kodiak from exercising the warrant to the extent that following such exercise, Kodiak would either beneficially own in excess of 4.99% of the outstanding shares of common stock or together with shares issuable under the Purchase Agreement would beneficially own in excess of 9.99% of the outstanding shares of common stock.

#### Debt Financing

On December 15, 2017, the Company received net proceeds of \$120,000 in exchange for an unsecured convertible promissory note that carries a 10% interest rate with a face value of \$122,400 ("Third Group Ten Note"), which matures on December 15, 2018. The principal and interest is convertible into shares of common stock at the discretion of the note holder at a price equal to seventy percent (70%) of the average of the two lowest closing traded prices of the Company's common stock over the fifteen (15) trading days preceding the conversion date.

On November 7, 2017, the Company received net proceeds of \$120,000 in exchange for an unsecured convertible promissory note with a face value of \$122,400 ("First Group Ten Note"), which matures on November 7, 2018. The principal and interest is convertible into shares of common stock at the discretion of the note holder at a price equal to seventy percent (70%) of the average of the two lowest closing traded prices of the Company's common stock over the fifteen (15) trading days preceding the conversion date.

On October 27, 2017, the Company received net proceeds of \$73,000 in exchange for an unsecured convertible promissory note that carries an 8% interest rate with a face value of \$76,500 ("First Fourth Man Note"), which matures on October 27, 2018. The principal and interest is convertible into shares of common stock at the discretion of the note holder at a price equal to seventy five percent (75%) of the lowest traded price of the Company's common stock over the fifteen (15) trading days preceding the conversion date.

On October 27, 2017, the Company received net proceeds of \$73,000 in exchange for an unsecured convertible promissory note that carries an 8% interest rate with a face value of \$76,500 ("First Emunah Note"), which matures on October 27, 2018. The principal and interest is convertible into shares of common stock at the discretion of the note holder at a price equal to seventy five percent (75%) of the lowest traded price of the Company's common stock over the fifteen (15) trading days preceding the conversion date.

On September 19, 2017, the Company entered issued a \$50,000 unsecured promissory note to SK L-58, LLC bearing interest at a rate of 5% per annum, with a maturity date of November 3, 2017. Upon an event of default, the Company is required to issue to lender warrants to acquire one million shares at an exercise price of \$0.05 per share every 30 days the note is unpaid. Each warrant issued as a

9/16/2018

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result of an Event of Default hereunder shall become and remain exercisable for the four (4) complete calendar month period beginning on the first day of the thirty second (32nd) month following an Event of Default. This note is currently in default.

On September 14, 2017, the Company entered into a Securities Purchase Agreement with Black Mountain Equities, Inc. and Gemini Master Fund, Ltd. (the "Investors"), pursuant to which the Company sold to each Investor, for a purchase price of \$150,000, (i) a Promissory Note (a "Note") in the principal amount of \$158,000, and (ii) a Warrant exercisable until May 31, 2022 to purchase 1,500,000 shares of the Company's common at a price of \$0.14 per share (a "Warrant"), resulting in aggregate gross proceeds to the Company of \$300,000. Each Note matures on March 14, 2018, bears interest at a rate of 10% per annum payable at maturity, and is subject to acceleration in the event the Company becomes delinquent in its reporting obligation with the Securities and Exchange Commission and upon other customary events of default set forth in the Notes.

On May 8, 2017, the Company entered into a Securities Purchase Agreement with Black Mountain Equities, Inc. and Gemini Master Fund, Ltd. (the "Investors"), pursuant to which the Company sold to each Investor, for a purchase price of \$150,000, (i) a Promissory Note (a "Note") in the principal amount of \$165,000, and (ii) a Warrant exercisable until May 31, 2022 to purchase 1,500,000 shares of the Company's common at a price of \$0.14 per share (a "Warrant"), resulting in aggregate gross proceeds to the Company of \$300,000. Each Note matures on November 8, 2017, bears interest at a rate of 10% per annum payable at maturity. Pursuant to the terms of the Warrant and the Note, as a result of a subsequent sale of our securities below the exercise price of the Warrants, each Investor's Warrant is now exercisable to purchase 2,800,000 shares of common stock at a purchase price of \$0.075 per share, and each Note is convertible into shares of common stock at a conversion price of \$0.075 per share.

On April 21, 2017, the Company entered into an unsecured promissory note with SK L-43, LLC bearing interest at a rate of 5% per annum, with a maturity date of July 20, 2017. In accordance with the default provisions, the principal balance of the note and unpaid interest shall be converted into common stock at \$0.04 per share, along with an equal number of warrants, exercisable at \$0.08 per share with a call feature entitling the borrower to require exercise if the average stock price over the 30 preceding trading days following the six month anniversary of the warrant date exceeds \$0.16 per share.

On April 5, 2017, the Company entered into an unsecured promissory note with SK L-43, LLC bearing interest at a rate of 5% per annum, with a maturity date of July 5, 2017. In accordance with the default provisions, the principal balance of the note and unpaid interest shall be converted into common stock at \$0.04 per share, along with an equal number of warrants, exercisable at \$0.08 per share with a call feature entitling the borrower to require exercise if the average stock price over the 30 preceding trading days following the six month anniversary of the warrant date exceeds \$0.16 per share.

#### Convertible Debenture Repayment and Settlements

On July 20, 2017, a promissory note went into default and the default provisions called for the automatic conversion into shares of common stock at a conversion rate of \$0.04 per share, along with the issuance of the same number of warrants, exercisable at \$0.08 per share. The warrants vest on April 30, 2019, and are exercisable for 4 months thereafter. On July 1, 2017, the note was assigned to three different parties. Pursuant to the conversion, the note holders received an aggregate 632,706 shares in satisfaction of \$25,000 of principal and \$308 of interest on the debt. The shares were subsequently issued on October 2, 2017.

On July 5, 2017, a promissory note went into default and the default provisions called for the automatic conversion into shares of common stock at a conversion rate of \$0.04 per share, along with the issuance of the same number of warrants, exercisable at \$0.08 per share. The warrants vest on April 30, 2019, and are exercisable for 4 months thereafter. Pursuant to the conversion, the note holder received 1,265,411 shares in satisfaction of \$50,000 of principal and \$616 of interest on the debt. The shares were subsequently issued on October 2, 2017.

During the year ended December 31, 2017, the Company repaid \$30,000 of debt pursuant to a payoff agreement with WHC Capital, LLC. The remaining \$40,000 of the settlement liability was satisfied in full with the issuance of 2,009,419 shares of stock on April 18, 2017.

#### Common Stock Sales

On September 21, 2017, the Company sold 200,000 units at \$0.17 per unit, consisting of 200,000 shares of common stock and 200,000 warrants exercisable at \$0.17 per share over the following 3 years to an individual investor for proceeds of \$22,000.

On September 7, 2017, the Company sold 300,000 units at \$0.07 per unit, consisting of 300,000 shares of common stock and 300,000 warrants exercisable at \$0.11 per share over the following 3 years, along with another 300,000 warrants exercisable at \$0.15 per share over the following 3 years, to an individual investor for proceeds of \$21,000.

On September 6, 2017, the Company sold 500,000 units at \$0.11 per unit, consisting of 500,000 shares of common stock and 500,000 warrants exercisable at \$0.17 per share over the following 3 years to an individual investor for proceeds of \$55,000.



On August 21, 2017, the Company sold 1,000,000 units at \$0.11 per unit, consisting of 1,000,000 shares of common stock and 1,000,000 warrants exercisable at \$0.17 per share over the following 3 years to an individual investor for proceeds of \$110,000.

On August 8, 2017, the Company sold 208,333 units at \$0.12 per unit, consisting of 208,333 shares of common stock and 208,333 warrants exercisable at \$0.18 per share over the following 3 years to an individual investor for proceeds of \$25,000.

On July 17, 2017, the Company sold 1,875,000 units at \$0.16 per unit, consisting of 1,875,000 shares of common stock and 1,875,000 warrants exercisable at \$0.21 per share over the following 3 years, along with another 1,875,000 warrants exercisable at \$0.24 per share over the following 3 years, to an individual investor for proceeds of \$300,000.

On June 29, 2017, the Company sold 500,000 units at \$0.10 per unit, consisting of 500,000 shares of common stock and 500,000 warrants exercisable at \$0.15 per share over the following 3 years, to an individual investor for proceeds of \$50,000.

On June 23, 2017, a warrant holder exercised warrants to purchase 2,500,000 shares of common stock at \$0.04 per share for proceeds of \$100,000.

On June 21, 2017, the Company sold 1,000,000 units at \$0.10 per unit, consisting of 1,000,000 shares of common stock and 1,000,000 warrants exercisable at \$0.15 per share over the following 3 years, to an individual investor for proceeds of \$100,000.

On June 13, 2017, the Company sold 1,000,000 units at \$0.05 per unit, consisting of 1,000,000 shares of common stock and 1,000,000 warrants exercisable at \$0.15 per share over the following 3 years, along with another 1,000,000 warrants exercisable at \$0.20 per share over the following 3 years, to an individual investor for proceeds of \$50,000.

On June 13, 2017, the Company sold 1,000,000 units at \$0.075 per unit, consisting of 1,000,000 shares of common stock and 1,000,000 warrants exercisable at \$0.15 per share over the following 3 years, along with another 1,000,000 warrants exercisable at \$0.20 per share over the following 3 years, to another individual investor for proceeds of \$75,000.

On June 9, 2017, a warrant holder exercised warrants to purchase 1,500,000 shares of common stock at \$0.05 per share for proceeds of \$75,000.

On January 26, 2017, the Company sold 14,000,000 units, consisting of 14,000,000 shares of common stock and 14,000,000 warrants exercisable at \$0.05 per share over the following 2 years, to its CEO in exchange for proceeds of \$350,000.

We have utilized these funds to repay approximately \$30,000 of previously issued convertible debentures and settlements, comply with our regulatory reporting requirements, and to fund our subsidiary's cannabis business during the quarter. Although our revenues are expected to grow as we expand our operations, our revenues are not expected to exceed our investment and operating costs in the next twelve months, and we do not have funds sufficient to fund our operations at their current level for the next twelve months. Our prospects must be considered in light of the risks, expenses and difficulties frequently encountered by companies in their early stage of operations. To address these risks, we must, among other things, seek growth opportunities through investment and acquisitions in our industry, effectively monitor and manage our claims for payments that are owed to us, implement and successfully execute our business strategy, respond to competitive developments, and attract, retain and motivate qualified personnel. We cannot assure that we will be successful in addressing such risks, and the failure to do so could have a material adverse effect on our business prospects, financial condition and results of operations.

To conserve on the Company's capital requirements, the Company has issued shares in lieu of cash payments to outside consultants, and the Company expects to continue this practice. In the year ended December 31, 2017, the Company granted a total of \$2,744,884 of stock-based compensation, consisting of 7,657,091 shares of common stock valued at \$200,760, and options valued at \$1,252,411, as bonuses to our officers and directors, as well as an aggregate 10,785,000 shares of common stock valued at \$966,279, and options valued at \$325,434, to other service providers, compared to a total of \$37,900,000 shares of common stock and 6,250,000 shares of preferred stock valued at an aggregate of \$431,500 in lieu of cash payments to employees and outside consultants during the year ended December 31, 2016. The Company is not now in a position to determine an approximate number of shares that the Company may issue for the preceding purpose in the remainder of 2018.

**Satisfaction of Our Cash Obligations for the Next 12 Months**

As of December 31, 2017, our cash on hand was \$65,840. We believe we cannot satisfy our cash requirements for the next twelve months with our current cash on hand. Our operations are subject to attaining adequate financing. We cannot assure investors that adequate financing will be available. In the absence of such financing, we may be unable to proceed with our operations.

We anticipate that our operational, and general & administrative expenses for the next 12 months will total approximately \$3,000,000, of which we expect a portion will be satisfied with the issuance of stock based compensation in lieu of cash. We anticipate the purchase of a significant amount of equipment necessary to implement our medical marijuana operations. Should we be able to commence operations pursuant to our plans to enter into the medical marijuana business, we will also need to either, purchase or lease, a warehouse facility to produce marijuana pursuant to the license we were awarded by the City of North Las Vegas. We also would expect a significant addition to the number of employees. We have not yet begun to develop a facility to commence our medical marijuana operations, and are not now in a position to determine an approximate amount that would be necessary. The foregoing represents our best estimate of our cash needs based on current planning and business conditions. The exact allocation, purposes and timing of any monies raised in subsequent private financings may vary significantly depending upon the exact amount of funds raised and our progress with the execution of our planned operations. Our plan for satisfying our cash requirements for the next twelve months, in addition to our revenues from our Enterprise Technology Platform, is through convertible debt financing, the sale of shares of our common stock, third party financing, and/or traditional debt financing. We may continue to pay for services with shares of common stock in lieu of cash if financing is unavailable.

In the event we are not successful in obtaining financing, we may not be able to proceed with our business plan for the commercialization of our products and further research and development of new products. We anticipate that we will incur operating losses in the foreseeable future. Therefore, our auditors have raised substantial doubt about our ability to continue as a going concern.

**Off-Balance Sheet Arrangements**

As of December 31, 2017, we did not have any off-balance sheet arrangements that have or are reasonably likely to have a material current or future effect on our financial condition, changes in financial condition, revenues or expenses, results of operations liquidity, capital expenditures or capital resources.

## DESCRIPTION OF OUR BUSINESS

Players Network was incorporated in the State of Nevada in March of 1993. We are actively pursuing the cultivation and processing of medical and recreational marijuana in North Las Vegas pursuant to two medical marijuana establishments (MME) licenses that were granted by the city of North Las Vegas for cultivation and production to our majority-owned subsidiary, Green Leaf Farms Holdings LLC, in which we hold an 85.4% interest. Green Leaf commenced operations on May 31, 2017. We also distribute content relating to the cannabis industry at WeedTV.com.

### Green Leaf Cannabis Business Overview

Green Leaf was granted two Medical Marijuana Establishment (MME) licenses by the City of North Las Vegas and State of Nevada; one for cultivation, and one for production of extracts, along with cultivation and production licenses for recreational cannabis that went into effect on July 1, 2017.

The cannabis industry is one of the fastest growing markets in the America, and Nevada is uniquely positioned to become one of, if not the largest market in the country. The sale of cannabis in Nevada for medical purposes has been legal since 2015, and on July 1, 2017, the recreational use of cannabis became legal in the State of Nevada.

It is estimated that there are approximately 43,000 Nevada State issued medical marijuana cardholders. Nevada also offers reciprocity to Out-of-State medical cannabis cardholders. With nearly one million medical marijuana cardholders residing in states adjacent to Nevada, and more than 52 million annual visitors to Nevada, the market for medical marijuana is substantial, and with the recent passage of recreational marijuana laws that were implemented in the summer of 2017, Nevada is expected to generate \$1.8 billion in revenue from cannabis in 2018. As large as the medical marijuana market is, it is dwarfed by Nevada's adult recreational marijuana market.

Green Leaf offers the following products and services;

- Premium organic medical cannabis sold wholesale to licensed retailers
- Recreational marijuana cannabis products sold wholesale to distributors and retailers
- Extraction products such as oils and waxes derived from in-house cannabis production
- High quality cannabis strains in the form of vegetative cuttings for sale to licensed medical cannabis cultivators in Nevada

### Media Content Distribution; Weed TV

Historically, we have distributed video and other media content over cable television channels and a wide variety of internet enabled devices, focusing primarily on the gaming industry and Las Vegas lifestyle. Our current media operations are focused on our recently launched Web site WeedTV.com, and its related social media presence.

Weed TV is a source of informational entertainment, products and services for people who relate to the marijuana lifestyle and social community. Weed TV content is currently available at [www.weedtv.com](http://www.weedtv.com). We plan to continuously add features and content to Weed TV, including a directory of businesses that cater to the marijuana business, such as dispensaries, smoke shops, doctors, financial institutions, manufacturers and more. WeedTV.com may generate revenues through advertising, cross selling with other companies and premium membership subscriptions. We estimate our advertising market for Weed TV to be in excess of 70,000 businesses and will continue to grow as more states legalize MME businesses. However, to date, we have generated only approximately \$25,000 of revenue from Weed TV.

### Market Opportunity for Media Platform

The digital revolution has rapidly changed the way consumers' access television content. Instead of scheduled programming, video can now be viewed "On Demand" through digital cable television and satellite networks, broadband internet, and by downloading content to mobile and wireless devices such as smart phones and tablets.

Each new network we create is expected to become an integrated channel destination that will include VOD television and a social community to complete and complement a vertical distribution and marketing strategy. Each network is expected to command a new audience and generate advertisement revenues tied to the amount of monthly viewers. We plan on integrating our website destinations with social media elements in order to create communities and increase memberships.

### **Media Distribution**

We intend to heavily market and cross-promote Weed TV and are actively exploring additional relationships through social media networks. We also intend to use our website to develop cannabis communities, then offer the members of these communities live video events, information services, discounts, travel, internet based commerce, etc., as well as instant messaging, chat, comments, reviews and perspectives from consumers on a variety of topical subjects.

### **Content/Programming**

The development of our programming is led by Michael Berk, a successful Hollywood television producer. Michael Berk has created over 500 hours of network television that includes five television series. Mr. Berk is best known for his series "Baywatch", for which he was the Executive Producer for twelve years. Baywatch is distributed in 144 countries and is in the Guinness Book of World Records as the most watched television show in history.

Our Weed TV brand recently began developing original content as well as acquiring the rights to other marijuana related programming that includes documentaries, cooking shows, concerts, travel shows, growing shows, medical shows, political shows, financial shows and more. We have produced an aggregated of over 450 original short video segments to feature documentaries that we own or have rebroadcast rights for.

### **Competition**

#### Cannabis

Green Leaf's cannabis business is subject to intense and increasing competition. Some of our competitors have substantially greater capital resources, facilities and infrastructure than we have, which enable them to compete more effectively in this market. These competitors include subsidiaries of TerraTech Corp., which is a public company, and numerous other local businesses engaged in the cultivation and production of cannabis, and the operation of dispensary facilities in Nevada. Numerous companies not currently operating were also granted MME licenses, and, therefore, we anticipate that Green Leaf will face competition with these other companies especially those with locations near Green Leaf's facilities.

#### Media

Weed TV faces intense competition from a variety of other companies. In addition to other Web sites that provide content focused on the cannabis industry, we face competition from other media businesses, as well as other media, such as newspapers, magazines, television, direct mail, mobile devices, satellite radio, Internet-based services and live entertainment. Our competitors may develop technology, services or advertising media that are equal or superior to those we provide or that achieve greater market acceptance and brand recognition than we achieve.

### **Intellectual Property**

We have a library of over 1,800 gaming and cannabis lifestyle videos. We own the intellectual property rights in the programming and content that we produce. Moreover, the slogans, "WeedTV.com", "Everybody wants to be a player" and "The only game in town" are trademarks we have registered with the United States Patent and Trademark Office (the "PTO"). "Players Network" is also a registered trademark with the PTO.

### **Governmental Approval and Regulation**

#### Cannabis Business

As of December 2017, 29 states and the District of Columbia have passed legislation legalizing medicinal cannabis, and eight of those states and the District of Columbia have legalized the recreational use of cannabis. These state laws are in direct conflict with the United States Federal Controlled Substances Act, under which cannabis is classified as a Schedule I drug, which is viewed as having a high potential for abuse, with no currently-accepted use for medical treatment in the U.S. State laws vary, but generally exempt patients who use medicinal cannabis under a physician's supervision from state criminal penalties.

The conflict between federal and state laws has also limited the access to banking and other financial services by marijuana businesses. Recently the U.S. Department of Justice and the U.S. Department of Treasury issued guidance for banks considering conducting business with marijuana dispensaries in states where those businesses are legal, pursuant to which banks must now file a Marijuana Limited Suspicious Activity Report that states the marijuana business is following the government's guidelines with regard to revenue that is generated exclusively from legal sales. However, since the same guidance noted that banks could still face prosecution if they provide financial services to marijuana businesses, it has led to the widespread refusal of the banking industry to offer banking services to marijuana businesses operating within state and local laws.

On August 29, 2013, United States Deputy Attorney General James Cole issued the Cole Memo to United States Attorneys guiding them to prioritize enforcement of Federal law away from the cannabis industry operating as permitted under state law, so long as:

- cannabis is not being distributed to minors and dispensaries are not located around schools and public buildings;
- the proceeds from sales are not going to gangs, cartels or criminal enterprises;
- cannabis grown in states where it is legal is not being diverted to other states;
- cannabis-related businesses are not being used as a cover for sales of other illegal drugs or illegal activity;
- there is not any violence or use of fire-arms in the cultivation and sale of marijuana;
- there is strict enforcement of drugged-driving laws and adequate prevention of adverse health consequences; and
- cannabis is not grown, used, or possessed on Federal properties.

The Cole Memo was meant only as a guide for United States Attorneys and did not alter in any way the Department of Justice's Federal authority to enforce Federal law, including Federal laws relating to cannabis, regardless of state law.

On January 4, 2018, United States Attorney General Jefferson Sessions issued a Memorandum to United States Attorneys rescinding the Cole Memo, stating that prosecutors should follow well-established principles in effect prior to the issuance of the Cole Memo that govern all federal prosecutions in deciding which activities to prosecute under existing federal laws. The federal government's enforcement of current federal laws could cause significant financial damage to us.

#### Media Business

We do not believe that any governmental approvals are required to distribute our media products or services. The Communications Act of 1934, as amended by the Cable Communications Policy Act of 1984, the Cable Television Consumer Protection and Competition Act of 1992 and the Telecommunications Act of 1996, govern the distribution of video programming by cable, satellite or over-the-air technology, through regulation by the Federal Communications Commission ("FCC"). However, because our media distribution systems do not use any public rights of way, they are not classified as cable systems and are subject to minimal regulation. Thus, the FCC does not directly regulate our programming.

Although the FCC generally does not directly regulate the services provided by us, the regulation of media distribution and communications services is subject to the political process and has been in constant flux over the past decade. Further material changes in the law and regulatory requirements must be anticipated and there can be no assurance that our business will not be adversely affected by future legislation or new regulations.

#### **Employees**

We currently have 2 full-time employees: our chief executive officer, Mark Bradley, and our chief financial officer Geoffrey Lawrence. In addition, we currently have engaged approximately 20 outside consultants to cover needed support such as business affairs, programming and technology design, cultivation and deployment supported by independent contractors on an as needed basis.

#### **DESCRIPTION OF PROPERTY**

Our executive offices are located at 1771 E. Flamingo Road, #201-A, Las Vegas, Nevada 89119. Our office space consists of approximately 2,800 square feet leased pursuant to a three-year lease that expired on August 31, 2016, and is now on a month-to-month basis at a monthly payment of \$3,191.

We also leased a commercial building that originated on April 17, 2016 for our medical marijuana production and cultivation business in North Las Vegas. The five-year operating lease expires on April 16, 2021 and is renewable for another five year term, required a \$50,000 security deposit and includes an option to purchase the building for \$3.8 million during the third, fourth and fifth years of the lease. The lease provides for increases in future minimum annual rental payments based on defined annual increases beginning with monthly payments of \$26,786 and culminating in a monthly payment of \$30,148 in 2021.

These properties are in good condition, well maintained and adequate for our current and immediately foreseeable operating needs.

#### **LEGAL PROCEEDINGS**

##### **Michael Pratter**

On November 3, 2016, Michael S. Pratter commenced an action in the Eighth Judicial District Court, Clark County, Nevada, against Players Network, Green Leaf Farms Holdings, and our Chief Executive Officer. In his complaint, Pratter asserts several causes of action, including for breach of contract and fraud, relating to his claim that he provided consulting services to us for which he was not fully paid. We are defending ourselves vigorously in this matter and believe that Pratter's claims are without merit, and that in fact we over-paid Pratter. In November 2017 we filed a Counterclaim against Mr. Pratter in this proceeding in which we asserted ten causes of action, which relate in part to Mr. Pratter's representations that he would provide us with legal services when in fact he was not licensed to practice law in the State of Nevada and had been disbarred by the California State Bar. Among other relief, our Counterclaim seeks disgorgement of all amounts paid to Mr. Pratter during his engagement by us, including the return of 1.5 million shares of our Common Stock we had issued to him. Previously, in August 2017, following our motion and our posting of treasury shares with the Clerk of the Court as security, the Court approved our application for a temporary restraining order and preliminary injunction under which Mr. Pratter is prohibited from transferring the 1.5 million shares of Common Stock we had issued to him, until further order of the Court.

##### **LG Capital Funding**

We are a defendant in case pending in the Supreme Court of the State of New York, Kings County, that was commenced by LG Capital Funding LLC, in February 2015, in which LG Capital asserts that we are in default of our obligations to honor its conversion rights under a \$35,000 promissory note, due to a typographical error in the note. LG Capital seeks declaratory relief as to conversion formula under the promissory note and monetary damages in the amount of principal and accrued interest under the promissory note. This case is currently in the preliminary discovery stages. We believe LG Funding's claims are without merit.

#### **DESCRIPTION OF CAPITAL STOCK**

The following is a brief description of our capital stock. This summary does not purport to be complete in all respects. This description is subject to and qualified entirely by the terms of our certificate of incorporation and bylaws, copies of which have been filed with the SEC, and by Nevada law.

We currently have authorized 1,200,000,000 shares of common stock, 2,000,000 shares of Series A preferred stock and 12,000,000 Series C preferred stock. As of April 23, 2018, there were 589,994,130 shares of common stock outstanding, 2,000,000 shares of Series A preferred stock outstanding and 12,000,000 Series C preferred stock outstanding. The shares of Series A Preferred Stock and Series C Preferred Stock are all held by Michael Bradley and Michael Berk, who are directors and officers of ours.

##### **Common Stock**

Holders of our common stock are entitled to one vote for each share on all matters submitted to a stockholder vote. Stockholders do not have preemptive rights to purchase shares in any future issuance of our common stock.

##### **Preferred Stock**

Holders of our Series A preferred stock are entitled to 25 votes for each share on all matters submitted to a stockholder vote. Holders of our Series C Preferred Stock are entitled to 50 votes for each share on all matters submitted to a stockholder vote. The Series A Preferred Stock and Series C Preferred Stock participate with our common stock in all dividends and distributions (including upon a liquidation) on a share-for-share basis with our common stock, except that in the event of a dividend on our common stock payable in additional shares of common stock, holder of our Series A Preferred Stock and Series C Preferred Stock will receive dividends payable in shares of such Preferred Stock. Each share of Series A Preferred Stock and Series C Preferred Stock is convertible into one share of common stock at the option of the holder at any time, and automatically upon a transfer to an unrelated party. Management's ownership

9/16/2018

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of our Series A Preferred Stock and Series C Preferred Stock helps enable them to maintain their positions with us and thus control of our business and affairs.

**MANAGEMENT**

The following table sets forth the names and positions of our executive officers and directors. Directors serve for one year or until their successors are elected. Officers are elected by the Board and their terms of office are, except to the extent governed by employment contract, at the discretion of the Board.

Name	Age	Position
Mark Bradley	55	Chief Executive Officer and Chairman
Michael Berk	71	President of Programming and Director
Brett Pojunis	38	Director
Geoffrey Lawrence	36	Chief Financial Officer

*Mark Bradley* founded the Company and has been its Chief Executive Officer and a director since 1993. Mr. Bradley was a staff producer/director at United Artists where he produced original programming and television commercials. In 1985 he created the Real Estate Broadcast Network that was the first 24-hour real estate channel. In 1993 he founded Players Network. Mr. Bradley is a graduate of the Producers Program at the University of California Los Angeles. Under his direction, Players Network became the first user of a digital broadcast system for television programming and the first private label gaming network. Mr. Bradley pioneered, developed and executive produced Players Network's gaming-centric programming. Mr. Bradley graduated from the UCLA producer's program and became a producer/director at United Artists, where he produced original programming, television commercials, multi-camera music videos, live-to-tape sports and a variety show and was studio manager and postproduction supervisor with United Cable Television in Los Angeles. In this capacity he engaged in the production, packaging and syndication of television and film productions for such media venues as HBO, Nickelodeon, Prime Ticket and MTV. As an independent producer/director, Mr. Bradley created and promoted live pay-per-view events, negotiated entertainment programming distribution deals, budgeted and packaged TV programming. As a founder and Chief Executive Officer of the Company, Mr. Bradley has extensive media production expertise as well as deep knowledge and relationships in the Las Vegas, Nevada entertainment industry. Mr. Bradley's experience with the Company from its founding also offers the Board insight to the evolution of the Company, including from execution, cultural, operational, and competitive and industry points of view.

*Michael Berk* has been a director since 2000 and was appointed as the Company's president of programming on March 22, 2005. He created and executive produced "Baywatch," the most popular series in television history, and produced the 2017 "Baywatch" feature film for DreamWorks. Mr. Berk wrote and produced the first three-hour movie ever made for television, "The Incredible Journey of Dr. Meg Laurel," the highest-rated movie of the year, averaging a 42 share over three hours, "The Ordeal of Dr. Mudd," another three-hour movie that received two Emmy Awards, "The Haunting Passion," winner of the Venice Film Festival Award and "The Last Song," recipient of the Edgar Allan Poe Award for Mystery Writing. Mr. Berk is also a significant figure in the Las Vegas community. He was a founding Board Member and President of the highly acclaimed "CineVegas" Film Festival, now in its sixth year at the Palms Hotel, and was recognized with the prestigious Las Vegas Chamber of Commerce Community Achievement Award in the category of Entertainment. He also received the Nevada Film Office/Las Vegas Film Critics Society Silver Spike Award for his contributions to the film and television industry in Nevada. Mr. Berk maintains offices both in Hollywood and in Las Vegas. Mr. Berk's extensive experience and contacts in the media and entertainment industry provides the Company and the Board a unique perspective on this industry and insight into the Company's business.

*Brett Pojunis* has been a member of the Board of Directors of the Company since March of 2016. Mr. Pojunis has served as the Chairman of the Libertarian Party of Nevada since November 2013 and previously served as Secretary. From December 2011 through June 2014, Mr. Pojunis served on the Libertarian National Committee in multiple positions. Mr. Pojunis has worked in Libertarian politics since 2010 in multiple capacities including activism, event production, fundraising, technology and working on candidate campaigns during 2012 and 2014. From 2007 through 2010, Mr. Pojunis was Co-Founder and CEO of Dealguys Network, Inc., a financial media holding company focused on developing exclusive communities within the financial industry. Mr. Pojunis has been involved in finance and the public markets since 1999 as a consultant to many start-up companies including high-tech Internet to traditional brick and mortar companies. Mr. Pojunis served in the US ARMY and was awarded the Outstanding American award twice, the second time with honorable mention. Mr. Pojunis studied Environmental Liberal Arts at Green Mountain College and Entrepreneurship classes at the Simon School of Business at the University of Rochester. Mr. Pojunis also attended elective International Business and Finance classes at Rochester Institute of Technology. Mr. Pojunis's business and political experience and contacts make him a valuable member of our Board of Directors.

*Geoffrey Lawrence* has been the Company's Chief Financial Officer since July 1, 2017. Mr. Lawrence is an economist, accountant, and financial analyst with more than a decade of experience in the public and private sectors. Mr. Lawrence served as the Assistant Controller for the State of Nevada's State Controller's Office from March 2015 until his appointment as the Company's Chief Financial Officer. Prior to that, from January 2015 until March 2015, he was the Policy Director for the Nevada Legislature, Assembly Majority

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Leadership, and from October 2008 to December 2014, Mr. Lawrence was the Director of Research and Legislative Affairs at the Nevada Policy Research Institute.

**EXECUTIVE COMPENSATION**

The following table sets forth certain information relating to all compensation of our named executive officers for services rendered in all capacities to the Company during the years ended December 31, 2017 and 2016:

**Summary Compensation Table**

Name and Principal Position (a)	Year (b)	Salary (c)	Stock Awards (e) <sup>(1)</sup>	Option Awards (f) <sup>(1)</sup>	All Other Compensation	Total Compensation
Mark Bradley, Chief Executive Officer	2017	\$ 96,826	\$ 34,600	\$ 246,621	\$ -0-	\$ 378,047
	2016	\$ 54,923	\$ 309,000	\$ -0-	\$ -0-	\$ 363,923
Geoffrey Lawrence Chief Financial Officer	2017	\$ 46,524	\$ 79,660	\$ 178,765	\$ -0-	\$ 304,949
	2016	\$ -0-	\$ -0-	\$ -0-	\$ -0-	\$ -0-
Michael Berk, President of Programming	2017	\$ -0-	\$ 34,600	\$ 299,163	\$ -0-	\$ 333,763
	2016	\$ -0-	\$ 15,000	\$ -0-	\$ -0-	\$ 15,000

- (1) The amounts in columns (e) and (f) reflect the dollar amount recognized for financial statement reporting purposes for the years ended December 31, 2017 and 2016, in accordance with FASB ASC 718-10 of awards of stock and stock options. Assumptions used in the calculation of this amount are included in the footnotes to our audited financial statements for the fiscal year ended December 31, 2016, included in Part II, Item 8, Financial Statements and Supplementary Data of this Annual Report on Form 10-K.

**Employment Agreements***Mark Bradley, Chief Executive Officer*

On July 17, 2015, the Company entered into a new employment agreement with Mr. Bradley that replaced his prior employment agreement. Pursuant to the terms of the new employment agreement, Mr. Bradley serves as the Company's CEO and Chairman. The employment agreement has a term of five years and six months, commencing July 1, 2015. Under the employment agreement Mr. Bradley is entitled to an annual base salary of \$175,000 or such greater amount as may be determined by the Board of Directors in connection with a performance review to be performed at least once annually. In the event that the Board determines that we cannot afford to pay Mr. Bradley any portion of his base salary, Mr. Bradley may, at his sole option, elect one of the following:

- Defer receipt of his base salary until such time as the Company has the funds to pay him. In the event that Mr. Bradley elects this option, the unpaid salary shall be paid with no interest.
- Elect to convert all, or a portion of the unpaid salary into Series C Preferred Stock at an exchange rate equal to the closing price of the Company's common stock on the date immediately preceding each election.

Mr. Bradley is also entitled to an annual bonus, subject to meeting mutually agreed upon annual performance criteria mutually established by the Company and Mr. Bradley.

In the event that Mr. Bradley's employment is terminated by the Company for any reason (other than as a result of the termination for cause or by death) or terminated by Mr. Bradley as a result of a material breach of the employment agreement by the Company (any of the foregoing, an "Involuntary Termination"), Mr. Bradley is entitled to continue to receive his base salary and all benefits for the remainder of the term of the employment agreement as if it had not been terminated. In addition, Mr. Bradley would receive from the Company, on the effective date of the Involuntary Termination, a lump sum amount equal to two times Mr. Bradley's then current base salary. In addition, all stock options that Mr. Bradley would be eligible though the natural term of the employment agreement will immediately become fully vested. In the event Mr. Bradley or his family is ineligible under the terms of any insurance to continue to be covered, the Company shall provide Mr. Bradley and his family with substantially equivalent coverage through other sources or will provide Mr. Bradley with a lump sum payment equal to the agreed upon value of the continuation of such insurance coverage to which Mr. Bradley is entitled under the employment agreement.

In the event of Mr. Bradley's death during the term of the employment agreement, the Company will pay to Mr. Bradley's designated beneficiary 100% of Mr. Bradley's then current base salary for a period of 12 months following Mr. Bradley's death.

The Company has the right to terminate Mr. Bradley's employment for Cause upon written notice to Mr. Bradley. The term "Cause" means Mr. Bradley must have (i) been willful, gross or persistent in his inattention to his duties or Mr. Bradley committed acts which constitute willful or gross misconduct and, after written notice of the same has been given to Mr. Bradley and he has been given an opportunity to cure the same within 30 days after such notice; or (ii) committed fraud against the Company. If Mr. Bradley's employment is terminated for Cause and Mr. Bradley does not consent to such termination, such termination shall not be considered effective and Mr. Bradley's rights under the employment agreement shall continue until the existence of Cause has been determined by an independent arbitrator appointed by the American Arbitration Association and either party's rights to petition a court of law for a decision in the matter have been exhausted.

Mr. Bradley is subject to a nondisclosure provision that continues for a period of one year following his termination of employment, and a noncompete agreement during the term of his employment with the Company.

*Michael Berk, President of Programming*

We are not currently a party to an employment with Mr. Berk and do not pay him cash compensation for his services to the Company.

*Geoffrey Lawrence, Chief Financial Officer*

On August 8, 2017, we entered into an employment agreement with Mr. Lawrence under which we employed Mr. Lawrence as our Chief Financial Officer and Chief Compliance Officer for a two-year term at an annual base salary of \$100,800. The employment agreement also provides for the issuance to Mr. Lawrence of (i) \$12,960 of shares of the Company's common stock on a quarterly basis, with the first such issuance on October 1, 2017, whereby the number of shares shall be determined based on the most recent closing traded price on October 1<sup>st</sup>, January 1<sup>st</sup>, April 1<sup>st</sup> and July 1<sup>st</sup>, as applicable, (ii) 250,000 shares of common stock on July 4, 2017, as a signing bonus, and (iii) an option to purchase 2,000,000 shares of common stock, vesting ratably on a monthly basis over a one-year period beginning on August 8, 2017, at an exercise price of \$0.17 per share.

#### Outstanding Equity Awards at Fiscal Year End

The following table sets forth information with respect to the value of all unexercised options previously awarded to the Named Executive Officers at the fiscal year ended December 31, 2017.

Name (a)	Number of Securities Underlying Unexercised Options (#) Exercisable (b)	Number of Securities Underlying Unexercised Options (#) Unexercisable (c)	Option Exercise Price (\$) (e)	Option Expiration Date (f)	Number of Shares or Units of Stock That Have Not Vested (#) (f)	Market Value of Shares or Units of Stock That Have Not Vested (\$) (g)
Mark Bradley	1,750,000	-0-	\$ 0.04	July 4, 2020	-0-	\$ -0-
Geoffrey Lawrence	2,000,000	-0-	\$ 0.17	August 7, 2020	-0-	\$ -0-
Michael Berk	1,000,000	-0-	\$ 0.07	May 1, 2020	-0-	\$ -0-
	1,750,000	-0-	\$ 0.17	July 4, 2020	-0-	\$ -0-

**Director Compensation**

The table below summarizes the compensation paid, or accrued to non-employee directors for the year ended December 31, 2017.

Name (a)	Fees Earned or Paid in Cash (b)	Stock Awards (\$) (c) <sup>(1)</sup>	Option Awards (\$) (d) <sup>(2)</sup>	All Other Compensation (\$) (g)	Total (\$) (h)
Brett Pojunis	\$ 114,937	\$ 51,900	\$ 527,862	\$ -0-	\$ 694,699

The amounts in columns (c) and (d) reflect the fair value dollar amount recognized for financial statement reporting purposes for the year ended December 31, 2017, in accordance with FASB ASC 718-10-30-2 of awards of stock and stock options and thus include amounts from awards granted in and prior to 2016. Assumptions used in the calculation of this amount are included in the footnotes to our audited financial statements for the year ended December 31, 2016 included in Part II, Item 8, Financial Statements and Supplementary Data of this Annual Report on Form 10-K.

- (1) Represents issuance on January 22, 2017 of 3,000,000 shares of common stock for services as a director.  
 (2) Represents options to acquire 2,000,000 shares at \$0.07 over a three year period awarded on May 1, 2017 and options to acquire 1,750,000 shares at \$0.17 over a three year period awarded on July 4, 2017 for services as a director.

**CERTAIN RELATIONSHIPS AND RELATED TRANSACTIONS**

On January 26, 2017, we sold 14,000,000 units, consisting of 14,000,000 shares of common stock and 14,000,000 two-year warrants exercisable at \$0.05 per share, to Mark Bradley, our Chief Executive Officer for cash proceeds of \$350,000.

We are not currently subject to corporate governance standards of listed companies, which require, among other things, that the majority of the Board of Directors be independent and define the independence of directors. However, we have chosen to define an "independent" director in accordance with the NASDAQ Global Market's requirements for independent directors. Under those requirement, our Board of Directors has determined that only Mr. Pojunis is an "independent" director.

**DISCLOSURE OF COMMISSION POSITION ON  
INDEMNIFICATION FOR SECURITIES LIABILITIES**

Our articles of incorporation have eliminated our directors' and officers' personal liability for damages for breaches of fiduciary duty but do not eliminate or limit the liability of a director officer for (a) acts or omissions which involve intentional misconduct, fraud or a knowing violation of the law, or (b) the payment of dividends in violation of applicable law. The effect of this provision of our articles of incorporation is to eliminate our rights and those of our stockholders to recover damages against a director or officer for breach of the fiduciary duty of care as a director or officer (including breaches resulting from negligent or grossly negligent behavior), except as provided above or under certain situations defined by statute. We believe that the indemnification provisions in our articles of incorporation are necessary to attract and retain qualified persons as directors and officers.

Insofar as indemnification for liabilities arising under the Securities Act of 1933, as amended, may be permitted to directors, officers or persons controlling us pursuant to the foregoing provisions, or otherwise, we have been advised that in the opinion of the SEC, such indemnification is against public policy as expressed in the Securities Act of 1933 and is, therefore, unenforceable.

**LEGAL MATTERS**

Certain legal matters relating to the validity of our securities offered by this prospectus will be passed upon for us by Fox Rothschild LLP, New York, York.

**EXPERTS**

Our consolidated financial statements as of December 31, 2017 and 2016 and for the years then ended included in this prospectus have been audited by M&K CPAS, PLLC, an independent registered public accounting firm, given on the authority of said firm as experts in auditing and accounting.

**AVAILABLE INFORMATION**

We are filing with the SEC this registration statement on Form S-1 under the Securities Act with respect to the common stock offered hereby. This prospectus, which constitutes part of the registration statement, does not contain all of the information set forth in the registration statement and the exhibits and schedule thereto, certain parts of which are omitted in accordance with the rules and regulations of the SEC. For further information regarding our common stock and our company, please review the registration statement, including exhibits, schedules and reports filed as a part thereof. Statements in this prospectus as to the contents of any contract or other document filed as an exhibit to the registration statement, set forth the material terms of such contract or other document but are not necessarily complete, and in each instance reference is made to the copy of such document filed as an exhibit to the registration statement, each such statement being qualified in all respects by such reference.

We file annual, quarterly, and current reports, proxy statements and other information with the SEC. Our SEC filings are available to the public over the Internet at the SEC's web site at [www.sec.gov](http://www.sec.gov) and on the investor relations page of our website at [www.playersnetwork.com](http://www.playersnetwork.com). Information on our web site is not part of this prospectus. You may also read and copy any document we file with the SEC at its public reference facilities at 100 F Street N.E., Washington, D.C. 20549. You can also obtain copies of the documents upon the payment of a duplicating fee to the SEC. Please call the SEC at 1-800-SEC-0330 for further information on the operation of the public reference facilities.

## Index to Consolidated Financial Statements

<u>Report of Independent Registered Public Accounting Firm</u>	F-1
<u>Consolidated Balance Sheets as of December 31, 2017 and 2016</u>	F-2
<u>Consolidated Statements of Operations for the Years Ended December 31, 2017 and 2016</u>	F-3
<u>Consolidated Statement of Stockholders' Equity (Deficit) for the Years Ended December 31, 2017 and 2016</u>	F-4
<u>Consolidated Statements of Cash Flow for the Years Ended December 31, 2017 and 2016</u>	F-5
<u>Notes to Financial Statements</u>	F-6

**REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM**

To the Board of Directors and  
Stockholders of Players Network

**Opinion on the Financial Statements**

We have audited the accompanying consolidated balance sheets of Players Network (the Company) as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes and schedules (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America.

**Basis for Opinion**

These consolidated financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's consolidated financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB.

We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion.

Our audits included performing procedures to assess the risks of material misstatement of the consolidated financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the consolidated financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements. We believe that our audits provide a reasonable basis for our opinion.

The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company suffered a net loss from operations and has a net capital deficiency, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty.

/s/ M&K CPAS, PLLC

We have served as the Company's auditor since 2010.

Houston, Texas  
April 17, 2018

**PLAYERS NETWORK**  
**CONSOLIDATED BALANCE SHEETS**

Total Assets

\$	<u>1,209,773</u>	\$	<u>498,617</u>
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Total Liabilities and Stockholders' (Deficit)

\$	<u>1,209,773</u>	\$	<u>498,617</u>
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The accompanying notes are an integral part of these consolidated financial statements.



**PLAYERS NETWORK  
STATEMENTS OF OPERATIONS**

	<b>For the Years Ended December 31,</b>	
	<b>2017</b>	<b>2016</b>
Revenue:		
Cost of goods sold	\$ 87,913	\$ 135,234
Gross profit	<u>60,816</u>	<u>-</u>
	<u>27,097</u>	<u>135,234</u>
Expenses:		
Direct operating costs	499,799	145,324
General and administrative	3,941,394	1,078,409
Officer salaries	650,786	175,673
Depreciation and amortization	71,920	24,084
Total operating expenses	<u>5,163,899</u>	<u>1,423,490</u>
Operating loss	<u>(5,136,802)</u>	<u>(1,288,256)</u>
Other income (expense):		
Other income	135,239	-
Gain (loss) on debt extinguishment, net	(62,641)	165,615
Interest expense, net	(1,424,543)	(409,648)
Change in derivative liabilities	(7,594,136)	(231,519)
Total other income (expense)	<u>(8,946,081)</u>	<u>(475,552)</u>
Net loss	\$ (14,082,883)	\$ (1,763,808)
Less: Net loss attributable to the noncontrolling interest	<u>124,899</u>	<u>61,998</u>
Net loss attributable to Players Network	<u>\$ (13,957,984)</u>	<u>\$ (1,701,810)</u>
Weighted average number of common shares outstanding - basic and fully diluted	<u>558,393,739</u>	<u>428,311,253</u>
Net loss per share - basic and fully diluted	<u>\$ (0.02)</u>	<u>\$ (0.00)</u>

The accompanying notes are an integral part of these consolidated financial statements.

**PLAYERS NETWORK**  
**CONSOLIDATED STATEMENT OF STOCKHOLDERS' EQUITY (DEFICIT)**

	Series A Preferred Stock		Series C Preferred Stock		Common Stock		Additional Paid-in	Subscriptions	Accumulated	Noncontrolling	Total Stockholders' Equity
	Shares	Amount	Shares	Amount	Shares	Amount	Capital	Payable	(Deficit)	Interest	(Deficit)
Balance, December 31, 2015	2,000,000	\$ 2,000	5,750,000	\$ 5,750	351,827,400	\$ 351,827	\$ 26,703,900	\$ -	\$ (28,937,607)	\$ (214,749)	\$ (2,088,879)
Shares issued for cash	-	-	-	-	56,250,000	56,250	242,600	-	-	-	298,850
Shares issued for services	-	-	-	-	8,500,000	8,500	72,600	11,400	-	-	92,500
Shares issued for services, related parties	-	-	6,250,000	6,250	29,400,000	29,400	303,350	-	-	-	339,000
Shares issued for conversion of debts	-	-	-	-	78,416,839	78,417	142,769	-	-	-	221,186
Contributed capital, debt settlement payment	-	-	-	-	-	-	14,000	-	-	-	14,000
Warrants issued for debt financing	-	-	-	-	-	-	931,996	-	-	-	931,996
Adjustments to derivative liability due to debt conversions	-	-	-	-	-	-	1,052,128	-	-	-	1,052,128
Net loss for the year ended December 31, 2016	-	-	-	-	-	-	-	-	(1,701,810)	(61,998)	(1,763,808)
Balance, December 31, 2016	2,000,000	\$ 2,000	12,000,000	\$ 12,000	524,394,239	\$ 524,394	\$ 29,463,343	\$ 11,400	\$ (30,639,417)	\$ (276,747)	\$ (903,027)
Shares issued for cash	-	-	-	-	7,583,333	7,583	800,417	-	-	-	808,000
Shares issued for cash, warrant exercises	-	-	-	-	4,000,000	4,000	171,000	-	-	-	175,000
Shares issued for cash related party	-	-	-	-	14,000,000	14,000	336,000	-	-	-	350,000
Shares issued for services	-	-	-	-	15,790,435	15,791	961,888	(11,400)	-	-	966,279
Shares issued for services, related parties	-	-	-	-	7,657,091	7,657	193,103	-	-	-	200,760
Options	-	-	-	-	-	-	325,434	-	-	-	325,434

9/16/2018

<https://www.sec.gov/Archives/edgar/data/1037131/000149315218005890/forms-1a.htm>

awarded for  
services

Options  
awarded for  
services,  
related  
parties

Shares  
issued for  
conversion  
of debts

-	-	-	-	-	-	1,252,411	-	-	-	1,252,411
-	-	-	-	7,291,571	7,292	309,832	-	-	-	317,124

# 5.2.11.3

## Tab XI

Proof that the applicant has adequate funds to cover all expenses and costs of the first year of operation.

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SA000737

# PLAYERS NETWORK™

BRANDED LIFESTYLE NETWORKS

September 17, 2018

## Equity line of credit Memorandum

Nevada Department of Taxation  
1550 College Parkway, Suite 115  
Carson City, NV 89706

Re: Green Leaf Farms LLC Retail Marijuana Application September 7-20 2018

To Whom It May Concern,

Please find attached the documents related to an Equity Line of Credit filed and approved by the SEC on April 27th 2018. The company has registered 37,500,000 and 37,500,000 callable warrants that are priced 40% above our share price to be sold to Kodiak Capital Group LLC. This filing allows the Players Network who is the majority owner of the applicant Green Leaf Farms Holdings to sell shares to Kodiak and receive liquid fund within 5 business days.

Based on the company's 12 month average stock price of .10 per share will provide at any given time about \$3,750,000 and warrants at .14 will be about \$5,250,000.

These funds are unencumbered and is being unconditionally reserved for the purpose of opening retail marijuana locations in the event the State of Nevada issues licenses associated with this application. For full verification of funds please see attached filing.

The full amount available for this purpose is:

**\$9,000,000**

Please feel free to contact me with additional questions or inquiries.



Mark B. Feldgreber  
CEO  
Players Network  
Green Leaf Farms

Players Network, 1771 E. Las Vegas, NV, 89119

P: 702.734.3457 F: 702.851.0746 E: [info@playersnetwork.com](mailto:info@playersnetwork.com) W: [www.playersnetwork.com](http://www.playersnetwork.com)

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SA000738

# 5.2.12

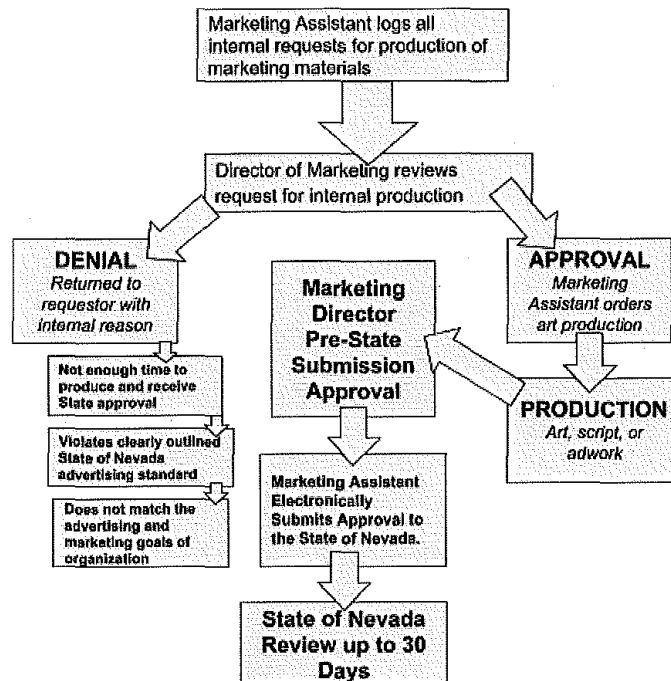
## Tab XII

Name, signage and advertising plan. A proposal of the applicant's name, signage and advertising plan which will be used in the daily operations of the recreational marijuana establishment on the form supplied by the Department (Attachment G) must be included in this tab. Please note: This section will require approval, but will not be scored.

## Marketing Review Plan

Marketing materials include all:

- Marijuana product labels which must include wording that clearly and unambiguously states the words **"THIS IS A MARIJUANA PRODUCT"** in bold type clearly identifying the contents of the product.
- Product labels must not be modeled after a brand of products primarily consumed or marketed to children.
- Product packaging must be child-resistant that maintains effectiveness for products solid or liquid form in plastic 4 mils or more in thickness
- Product containers must clearly demark each serving of marijuana in a way that enables a reasonable person to determine how much of the product constitutes a single serving of active THC.
- All online ads including social media marketing
  - All staff are required to acknowledge and sign the business social media policy to ensure compliance to marketing review plan.
- All print ads
- All radio and television




## State of Nevada Review

- The following items including all names and logos must be approved in advance:
  - Product Packaging
  - Print Ads
  - Billboards with location
  - Building signage
  - Television advertising with demographics and call letters
  - Radio advertising with demographics and call letters
  - Digital Media listing all platforms, urls, artwork, and text
- Ensure compliance to Nevada law that all marketing materials produced for approval to the State contain the disclosures:
  - **Keep out of reach of children**
  - **For use by adults 21 years of age and older**
  - **"THIS IS A MARIJUANA PRODUCT"**
- Verify that the marketing materials presented **do not:**
  - Engage in false or misleading advertising statements or illustrations
  - Promote overconsumption of marijuana or marijuana products
  - Depict actual consumption of marijuana
  - Depict a child or other person under the age of 21 consuming product
  - Contain depictions deemed to encourage under age use by using toys, characters, cartoons, mascots, action figures, balloon, or containing any other depiction which is designed in any manner to be appealing or encourage consumption of marijuana or marijuana products by a person who is less than 21 years old.
  - Advertise in a publication, radio, television, or other medium if 30 percent or more of the audience is reasonably expected to be less than 21 years of age.
  - Advertise on youth team uniforms
  - Advertise at youth oriented sports or entertainment events
  - Are placed within 1000 feet of
    - Public School
    - Private School
    - Playground
    - Public Park
    - Library
  - Advertise in public transportation vehicles or shelters
  - Advertise at sports or entertainment events which persons under age 21 are allowed to attend.
  - Place advertising where prohibited by the locality

- Advertise or offer marijuana or marijuana products as free or donated without a purchase.

Requests for approval from the Nevada Department of Taxation shall be submitted with supporting documentation on the Marijuana Advertising Submittal Request Form.

<b>PRINT</b>		<b>NEVADA DEPT OF TAXATION</b> <b>Marijuana Advertising</b> <b>Submittal Request</b>	<div style="border: 1px solid black; padding: 2px;"> <b>For Dept. Use Only:</b> TID _____          Request#: _____          Assigned to: _____       </div>
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<b>MME/ME Information</b>	Please provide all the information you have about the establishments.
Legal MME/ME Name: _____ MME/ME DBA Name: _____ Contact Person: _____ Address: _____ City, State, Zip: _____ MME/ME Phone No.: _____ Additional Phone No.: _____ MME/ME Website: _____ Certificate/License No.: _____ MME/ME License Type: _____	

<b>Advertising Information</b>	Please provide details regarding the advertisements. Use additional sheets if necessary, and submit all artwork with completed form. Please allow 30 days to process your request.
Type of advertisements being submitted: _____ If packaging, list product to be packaged and include packaging artwork: _____ If DBA Name, please include Fictitious Firm Name Certificate approval. _____ If logo, please include the logo artwork. _____ If signage advertisement, list all locations with physical address. If advertisement is a billboard, list physical address and longitude and latitude coordinates. Please include all artwork. _____ If print media advertisements, list all forms of advertising and the age demographics of audience. _____ If radio and/or television advertisement, list all call letters, frequency, area of broadcast, and age demographics of audience. _____ If digital media, list all platforms, please include the URL, artwork, and text. _____	

Submit this form electronically with any additional documentation to: [Mjndvertising@tax.state.nv.us](mailto:Mjndvertising@tax.state.nv.us)

Submit Via e-mail

Reference document: <https://tax.nv.gov/uploadedFiles/taxnv.gov/Content/Forms/Marijuana-Advertising-Submittal-Request.pdf>

Upon issuance of a conditional license all proposed names, logos, signs, website, radio, and television ads, advertisements, or packaging in a form prescribed by the department will be submitted electronically for consideration in the pre-opening inspection findings.

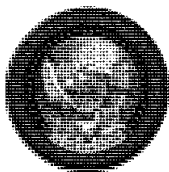
**Nevada Retail Marijuana Dispensary Application**

**Volume I - Tab 7 5.2.12. Name Signage Advertising Plan**

Page 3 of 4

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0004-00435  
SA000742

**NEVADA DEPT OF TAXATION****Marijuana Advertising  
Submittal Request**

<b>For Dept. Use Only:</b> TID _____
Request#: _____
Assigned to: _____

<b>MME/ME Information</b>	<i>Please provide all the information you have about the establishments.</i>
Legal MME/ME Name:	Green Leaf Farms Holdings LLC
MME/ME DBA Name:	Green Leaf Farms Holdings LLC
Contact Person:	Mark B. Feldgreber
Address:	_____
City, State, Zip:	_____
MME/ME Phone No.:	_____ Additional Phone No.: _____
MME/ME Website:	PROPOSED DISPENSARY - NO RETAIL WEBSITE
Certificate/License No.:	PROPOSED DISPENSARY
MME/ME License Type:	RETAIL MARIJUANA

<b>Advertising Information</b>	<i>Please provide details regarding the advertisements, use additional sheets if necessary, and submit all artwork with completed form. Please allow 30 days to process your request.</i>
Type of advertisements being submitted:	SIGNAGE
If packaging, list product to be packaged and include packaging artwork: _____	
If DBA Name, please include Fictitious Firm Name Certificate approval.	
If logo, please include the logo artwork.	
If signage advertisement, list all locations with physical address. If advertisement is a billboard, list physical address and longitude and latitude coordinates. Please include all artwork. 3190 W. Sahara Las Vegas, NV 89102	
If print media advertisements, list all forms of advertising and the age demographics of audience. _____	
If radio and/or television advertisement, list all call letters, frequency, area of broadcast, and age demographics of audience. _____	
If digital media, list all platforms, please include the URL, artwork, and text. _____	

Submit this form electronically with any additional documentation to: [MJadvertising@tax.state.nv.us](mailto:MJadvertising@tax.state.nv.us)

**Submit via e-mail**

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SA000743



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0004-00437  
SA000744

**NEVADA DEPT OF TAXATION****Marijuana Advertising  
Submittal Request**

<b>For Dept. Use Only:</b> TID _____
Request#: _____
Assigned to: _____

<b>MME/ME Information</b>	<i>Please provide all the information you have about the establishments.</i>
Legal MME/ME Name:	Green Leaf Farms Holdings LLC
MME/ME DBA Name:	Green Leaf Farms Holdings LLC
Contact Person:	Mark B. Feldgreber
Address:	_____
City, State, Zip:	_____
MME/ME Phone No.:	_____ Additional Phone No.:
MME/ME Website:	PROPOSED DISPENSARY - NO RETAIL WEBSITE
Certificate/License No.:	PROPOSED DISPENSARY
MME/ME License Type:	RETAIL MARIJUANA

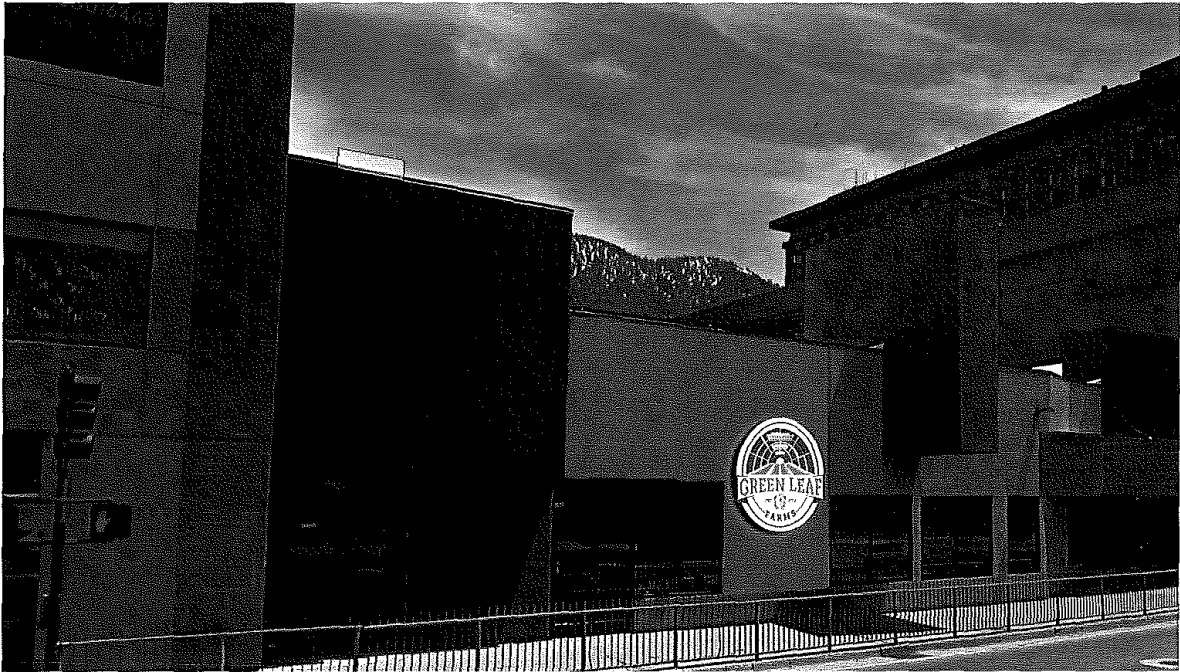
<b>Advertising Information</b>	<i>Please provide details regarding the advertisements, use additional sheets if necessary, and submit all artwork with completed form. Please allow 30 days to process your request.</i>
Type of advertisements being submitted: SIGNAGE	
If packaging, list product to be packaged and include packaging artwork:	
_____	
If DBA Name, please include Fictitious Firm Name Certificate approval.	
If logo, please include the logo artwork.	
If signage advertisement, list all locations with physical address. If advertisement is a billboard, list physical address and longitude and latitude coordinates. Please include all artwork.	
3437 Sammy Davis Jr Drive Las Vegas, NV 89109	
If print media advertisements, list all forms of advertising and the age demographics of audience.	
_____	
If radio and/or television advertisement, list all call letters, frequency, area of broadcast, and age demographics of audience.	
_____	
If digital media, list all platforms, please include the URL, artwork, and text.	
_____	

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**Submit via e-mail**

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**NEVADA DEPT OF TAXATION**  
**Marijuana Advertising**  
**Submittal Request**

For Dept. Use Only: TID \_\_\_\_\_  
Request#: \_\_\_\_\_  
Assigned to: \_\_\_\_\_

MME/ME Information	Please provide all the information you have about the establishments.
Legal MME/ME Name:	Green Leaf Farms Holdings LLC
MME/ME DBA Name:	Green Leaf Farms Holdings LLC
Contact Person:	Mark B. Feldgreber
Address:	[REDACTED]
City, State, Zip:	[REDACTED]
MME/ME Phone No.:	[REDACTED] Additional Phone No.: [REDACTED]
MME/ME Website:	PROPOSED DISPENSARY - NO RETAIL WEBSITE
Certificate/License No.:	PROPOSED DISPENSARY
MME/ME License Type:	RETAIL MARIJUANA

Advertising Information	Please provide details regarding the advertisements, use additional sheets if necessary, and submit all artwork with completed form. Please allow 30 days to process your request.
Type of advertisements being submitted:	SIGNAGE
If packaging, list product to be packaged and include packaging artwork:	
If DBA Name, please include Fictitious Firm Name Certificate approval.	
If logo, please include the logo artwork.	
If signage advertisement, list all locations with physical address. If advertisement is a billboard, list physical address and longitude and latitude coordinates. Please include all artwork.	
16 W Pacific Avenue Henderson, NV	
If print media advertisements, list all forms of advertising and the age demographics of audience.	
If radio and/or television advertisement, list all call letters, frequency, area of broadcast, and age demographics of audience.	
If digital media, list all platforms, please include the URL, artwork, and text.	

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HIGHLY CONFIDENTIAL – ATTORNEYS’ EYES ONLY

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SA000748



**NEVADA DEPT OF TAXATION**  
**Marijuana Advertising**  
**Submittal Request**

For Dept. Use Only: TID \_\_\_\_\_  
Request#: \_\_\_\_\_  
Assigned to: \_\_\_\_\_

MME/ME Information	Please provide all the information you have about the establishments.
Legal MME/ME Name:	Green Leaf Farms Holdings LLC
MME/ME DBA Name:	Green Leaf Farms Holdings LLC
Contact Person:	Mark B. Feldgreber
Address:	[REDACTED]
City, State, Zip:	[REDACTED]
MME/ME Phone No.:	[REDACTED] Additional Phone No.: [REDACTED]
MME/ME Website:	PROPOSED DISPENSARY - NO RETAIL WEBSITE
Certificate/License No.:	PROPOSED DISPENSARY
MME/ME License Type:	RETAIL MARIJUANA

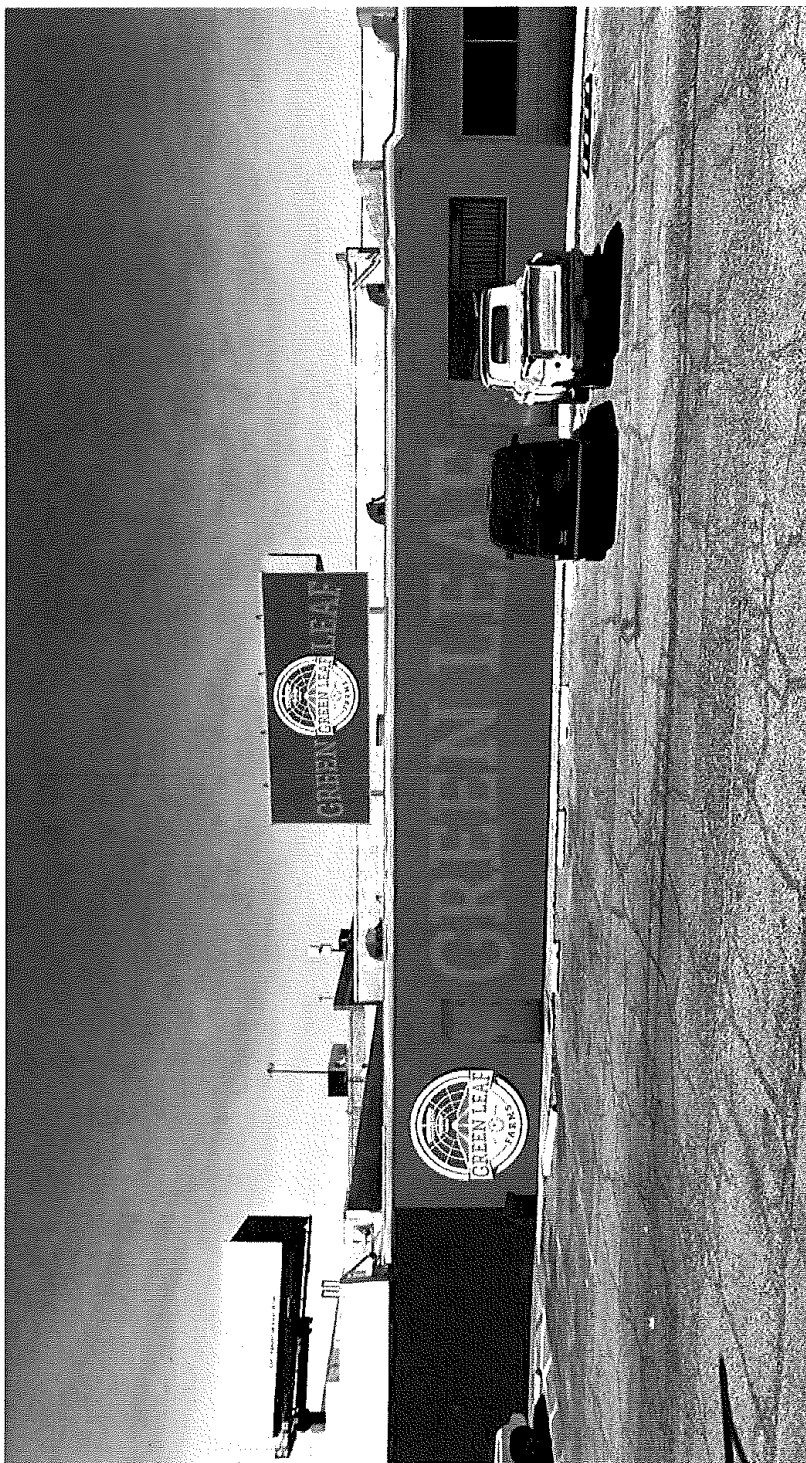
Advertising Information	Please provide details regarding the advertisements, use additional sheets if necessary, and submit all artwork with completed form. Please allow 30 days to process your request.
Type of advertisements being submitted:	SIGNAGE
If packaging, list product to be packaged and include packaging artwork:	
If DBA Name, please include Fictitious Firm Name Certificate approval.	
If logo, please include the logo artwork.	
If signage advertisement, list all locations with physical address. If advertisement is a billboard, list physical address and longitude and latitude coordinates. Please include all artwork.	
3939 Belmont St North Las Vegas NV 89030	
If print media advertisements, list all forms of advertising and the age demographics of audience.	
If radio and/or television advertisement, list all call letters, frequency, area of broadcast, and age demographics of audience.	
If digital media, list all platforms, please include the URL, artwork, and text.	

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