IN THE SUPREME COURT OF THE STATE OF NEVADA

Supreme Court Case No. 82014

IN RE: D.O.T. LITIGATION

Electronically Filed Sep 29 2022 07:45 p.m. Elizabeth A. Brown <u>Clerk</u> of Supreme Court

TGIG, LLC; NEVADA HOLISTIC MEDICINE, LLC; GBS NEVADA PARTNERS, LLC; FIDELIS HOLDINGS, LLC; GRAVITAS NEVADA, LLC; NEVADA PURE, LLC; MEDIFARM, LLC; MEDIFARM IV LLC; THC NEVADA, LLC; HERBAL CHOICE, INC.; RED EARTH LLC; NEVCANN LLC, GREEN THERAPEUTICS LLC; AND GREEN LEAF FARMS HOLDINGS LLC,

Appellants,

v.

THE STATE OF NEVADA DEPARTMENT OF TAXATION; INTEGRAL ASSOCIATES, LLC D/B/A ESSENCE CANNABIS DISPENSARIES; ESSENCE TROPICANA, LLC; AND ESSENCE HENDERSON, LLC

Respondents.

THE ESSENCE ENTITIES' SUPPLEMENTAL APPENDIX VOLUME 5 OF 16

On appeal from the Eighth Judicial District Court, Clark County The Honorable Elizabeth Gonzalez, Department XI District Court Case No. A-19-787004-B and Consolidated Cases.

> Todd L. Bice, Esq., Bar No. 4534 Jordan T. Smith, Esq., Bar No. 12097 PISANELLI BICE PLLC 400 South 7th Street, Suite 300 Las Vegas, Nevada 89101 Telephone: 702.214.2100

Attorneys for Respondent Essence Entities Docket 82014 Document 2022-30769

ALPHABETICAL INDEX TO THE ESSENCE ENTITIES' SUPPLEMENTAL APPENDIX

Document	Date	<u>Vol.</u>	Page Nos.
Applications (Redacted)	09/2018	1-16	SA000001-3829
Business Court Order Scheduling a Supplemental Rule 16 Conference	09/21/2020	16	SA003924-3928
Business Court Scheduling and Trial Order	10/27/2020	16	SA003929-3933
Court Minute Order regarding All Pending Motions	03/19/2020	16	SA003871-3874
Court Minute Order regarding Motion for Summary Judgment	05/15/2020	16	SA003888-3891
Essence Entities' Brief in Support of Judgment on Partial Findings	08/10/2020	16	SA003892-3896
Essence Entities' Motion for Summary Judgment	03/27/2020	16	SA003875-3887
Essence Entities' Closing Power Point Presentation	08/17/2020	16	SA003897-3923
Order Granting Integral's Motion to Intervene	04/22/2019	16	SA003852-3857
Order Granting Joint Motion to Consolidate	12/06/2019	16	SA003858-3869
Order Granting Motion to Certify	08/04/2022	16	SA003934-3954
Order Granting Plaintiffs Leave to File Amended Complaints	12/31/2019	16	SA003870
Plaintiff's Trial Exhibit 1142 – Applications Spreadsheet	09/2018	16	SA003830-3851

<u>CHRONOLOGICAL INDEX TO THE ESSENCE</u> <u>ENTITIES' SUPPLEMENTAL APPENDIX</u>

<u>No.</u>	Document	<u>Date</u>	Vol.	Page Nos.
1.	Applications (Redacted)	09/2018	1-16	SA000001-3829
2.	Plaintiff's Trial Exhibit 1142 – Applications Spreadsheet	09/2018	16	SA003830-3851
3.	Order Granting Integral's Motion to Intervene	04/22/2019	16	SA003852-3857
4.	Order Granting Joint Motion to Consolidate	12/06/2019	16	SA003858-3869
5.	Order Granting Plaintiffs Leave to File Amended Complaints	12/31/2019	16	SA003870
6.	Court Minute Order regarding All Pending Motions	03/19/2020	16	SA003871-3874
7.	Essence Entities' Motion for Summary Judgment	03/27/2020	16	SA003875-3887
8.	Court Minute Order regarding Motion for Summary Judgment	05/15/2020	16	SA003888-3891
9.	Essence Entities' Brief in Support of Judgment on Partial Findings	08/10/2020	16	SA003892-3896
10.	Essence Entities' Closing Power Point Presentation	08/17/2020	16	SA003897-3923
11.	Business Court Order Scheduling a Supplemental Rule 16 Conference	09/21/2020	16	SA003924-3928
12.	Business Court Scheduling and Trial Order	10/27/2020	16	SA003929-3933
13.	Order Granting Motion to Certify	08/04/2022	16	SA003934-3954

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that I am an employee of Pisanelli Bice PLLC, and pursuant to NRAP 25(b) and NEFR 9(d), that on this 29th day of September, 2022, I electronically filed and served the foregoing **THE ESSENCE ENTITIES' SUPPLEMENTAL APPENDIX** with the Clerk of the Court for the Nevada Supreme Court by using the Nevada Supreme Courts E-Filing system (Eflex), to all participants in the case who are registered with Eflex system.

> /s/ Shannon Dinkel An employee of PISANELLI BICE PLLC



BRIAN SANDOVAL Governor JAMES DEVOLLD Chair, Nevada Tax Commission WILLIAM D. ANDERSON Executive Director

STATE OF NEVADA DEPARTMENT OF TAXATION

Web Site: https://tax.nv.gov 1550 College Parkway, Suite 115 Carson City, Nevada 89706-7937 Phone: (775) 684-2000 Fax: (775) 684-2020

LAS VEGAS OFFICE Grant Sawyer Office Building, Suite1300 555 E. Washington Avenue Las Vegas, Nevada 89101 Phone: (702) 486-2300 Fax: (702) 486-2373 RENO OFFICE 4600 Kietzke Lane Building L, Suite 235 Reno, Nevada 89502 Phone: (775) 687-9999 Fax: (775) 688-1303

HENDERSON OFFICE 2550 Paseo Verde Parkway, Suite 180 Henderson, Nevada 89074 Phone: (702) 486-2300 Fax: (702) 486-3377

ATTACHMENT C OWNER, OFFICER AND BOARD MEMBER INFORMATION FORM

	mation for each owner, officer and board	
	pplication. Use as many sheets as needed	1.
Last Name:	First Name:	MI: DR
Grill	Adam	C G OF
Date of Birth: 1	Race:	Ethnicity:
Gender: M	White	Caucasian
Residence Address:		
City:	County:	State: Zip:
Describe the individually di		
	c 1	nsibilities of the position of the individual:
		estions on how to best educate patients on the
various cannabis products, law	s, and regulations.	
	s a principal officer or board member for	
their establishment license of	r certificate revoked?	Yes 🔲 No
Has this individual previous	sly had a medical marijuana establishme	nt agent registration card or marijuana
1	ation card revoked 🗆 Yes 🔳 No	5 5 5
		iding written documentation for the issuance
of registry identification care	ds or letters of approval? 🗌 Yes 🔳 No)
x		
Is this individual employed	by or a contractor of the Department?	⊥ Yes III No
Has a copy of this individua	al's signed and dated Recreational Retail	Marijuana Store Principal Officer or Board
15	been submitted with this application?	5 1
	nforcement officer? Yes No	
Has a copy of this individual Public Safety? \blacksquare Yes \Box I		n submitted to the Nevada Department of
	and Consent to Release Application Form	m been submitted with this application?
\blacksquare Yes \Box No		

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00246 SA001001



BRIAN SANDOVAL Governor JAMES DEVOLLD Chair, Nevada Tax Commission WILLIAM D. ANDERSON Executive Director







ATTACHMENT C (continued)

d

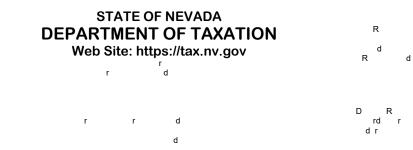
Has an ownership or financial investment interest in any other MME or ME. \blacksquare Yes \Box No If yes, list the person, the other ME(s) and describe the interest.

NAME	OTHER MARIJUANA ESTABLISHMENT	MME / ME ID#	INTEREST DESCRIPTION
Amy Fu	Medmen of Nevada 2		Owner

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY



BRIAN SANDOVAL Governor JAMES DEVOLLD Chair, Nevada Tax Commission WILLIAM D. ANDERSON Executive Director



ATTACHMENT C (continued)

For each owner (OR), officer (OF) and board member (BM) that is currently serving as an owner, officer or board member for another medical marijuana establishment or marijuana establishment, please fill out the information below.

NAME	OTHER MARIJUANA ESTABLISHMENT	MME / ME ID#	Capacity (OR, OF, BM)

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00248 SA001003 [This page is intentionally left blank]

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00249 SA001004

5.2.10.4

A resume, including educational level and achievements for each owner, officer and board member must be completed for each individual named in this application.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00250 SA001005

Duke Fu, Pharm D, MBA, BCNP

EDUCATION:	
2003	Post Doctorate Specialization
	Board Certified Nuclear Pharmacist
	Purdue University, Lafayette, Indiana
2000-2005	University of New Mexico, Albuquerque, NM
	Master of Business Administration
1998-2002	University of New Mexico, Albuquerque, NM
	Doctor of Pharmacy
1997-1998	University of New Mexico, Albuquerque, NM
	Undergraduate Biology Science course work
1996-1997	University of Southern California, Los Angeles, CA
	Undergraduate Biology Science course work

Professional Experience

Green Therapeutics Las Vegas, NV 2015-Present

CEO

- Constructed and operated two premiere manufacturing/cultivation facilities in Nevada.
- Oversaw manufacturing of over 200,000 compliant products.
- Oversaw cultivation of over 25 harvests and over 1000 pounds of compliant cannabis.

Medmen Culver City, CA 2014-2015

President

- Oversaw all operations of all business segments.
- Plan and implement a short-, mid- and long-term strategy for the company.

Cardinal Health Las Vegas, NV 2009-2014

Manager/Pharmacist

- Successfully merger with Fortune 20 Company.
- Oversee nuclear pharmaceutical manufacturing for all hospitals and clinics in Nevada.
- Developed protocol for the first site in the world to do commercial dispensing of new PET (Positron emissions tomography) cardiac imaging agent.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00251 SA001006 • See below

Biotech Pharmacy Las Vegas, NV 2002-2009

Manager and Equity Partner

- Managed the compounding and dispensing of radioactive medicine to hospitals and clinics.
- Responsible for ensuring proper dosing of over 800 daily patient specific medications with half-lives as short as 10 minutes.
- Responsible for the safe and secure transportation of radioactive medication according to DOT and FAA regulations.
- Responsible for tracking the radioisotopes form creation to destruction accordance with the US Nuclear Regulatory Commission.
- Responsible for security of nuclear material to prevent diversion for military and terrorist activity.
- Responsible for quality assurance for radiochemical purity, radioactive purity, sterility, and contamination.
- Sold to Cardinal Health in 2009.

Outreach

- Sponsor for Crohns and Colitis Foundations from 2007-Present
- Sponsor for Las Vegas Alzheimer's Association 2004-Present
- Worked with the Friends and Family Community Connection to set up a free medical clinic in Carrefour, Haiti and was responsible for the set-up and operation of the pharmacy to dispense medication and educate patients on the uses of those medications.

Certifications

- Authorized user of radioactivity
- Board Certified Nuclear Pharmacist
- Registered Nevada pharmacist for 15 years
- Six Sigma Certification

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

AMY FU, PHARM. D.



EDUCATION:

2000-2002 University of Southern California, Los Angeles, CA

- TAP Program (Trojan Admission Pre-Pharmacy Program)
- Accelerated Two-Year Pre-Pharmacy Program

2002-2006 University of Southern California, Los Angeles, CA, School of Pharmacy

- Doctor of Pharmacy 2006
- Dean's List 2003-2005

LICENSES/CERTIFICATIONS:

 2007-Current
 Board Certified Pharmacist License RPH#60037

 2006-Current
 American Heart Association: CPR & Basic Life Support

 2006-Current
 American Pharmacists Association: Pharmacy Based Immunization Delivery

EXPERIENCE:

2007-Present Walgreens Pharmacy

Pharmacy Assistant Manager, Walgreens Pico Rivera, CA #07263 (2007-2010) Pharmacy Manager, Walgreens El Monte, CA #07598 (2010-2013)

• Responsible for hiring, training, & overseeing all pharmacy employees & daily operations

- Registered user with the California Department of Justice for the Controlled Substance Utilization Review & Evaluation System (CURES) & California's Prescription Drug Monitoring Program (PDMP)
- Responsible for ordering and monitoring narcotic controlled drug inventory, and work extensively with the local Los Angeles Drug Enforcement Agency (DEA) to counteract the diversion of narcotic prescription drugs & ultimately increase patient safety and care
- Community Leader for MTM "medication therapy management" & TIP "therapeutic interchange program for over 40 retail locations
- Identify, target, and administer vaccines to high risk patient populations based on CDC recommendation
- Expert in consulting with physicians and patients with regard to proper medication indication, dosage, drug interactions, medical
 equipment usage, potential side effects of prescriptions and over-the-counter medications

2004-2006 Rite Aid Pharmacy

Intern Pharmacist, Rite Aid Los Angeles, CA #5423

Intern Pharmacist, Rite Aid Los Angeles, CA #5445

- Responsible for the intake of prescription orders and the accurate fulfillment of orders
- Maintained and updated computer records and patient profiles

4/2006-7/2006 Ranchos Los Amigos National Rehabilitation Center, Downey, California

- Pharmacist Intern Level IV
- Monitored spinal cord injury and stroke patients and advised physicians on proper medication therapy & doses

01/2006-4/2006 Los Angeles County + USC Medical Center

- Pharmacist Intern Level IV
- Experienced pharmacy at an ambulatory care level & advised dosing to cardiac patients on anticoagulation therapy & HIV patients on medication therapy management

10/2005-01/2006 Target Pharmacy, Henderson, Nevada

- Pharmacist Intern Level IV
- Experienced pharmacy at a retail setting & the differences in pharmacy law between the states of Nevada and California

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00253 SA001008

7/2005-10/2005 Kaiser Permanente, Bellflower, California

- Pharmacist Intern Level IV
- Familiarized with Drug Utilization & Review and advised medication therapy changes based on HMO formularies

4/2005-7/2005 Napa State Psychiatric Hospital, Napa, California

- Pharmacist Intern Level IV
- Worked with patients with psychiatric conditions in a high security facility and advised on symptom control management

ORGANIZATIONS:

2000-Present	Delta Phi Kappa Sorority
	President (2003-2004) (Vice President (2002-2003) Pledge Mom (2001-2002)
2002-Present	Alpha Iota Pi Professional Pharmacy
	Alumni Chair 2004-2005
2002-Present	National Community Pharmacist Association (NCPA)
2002-Present	American Pharmacists Association (APhA)
2002-Present	California Society of Health-System Pharmacy (CSHP)
2002-2006	Associated Students of the School of Pharmacy (ASSP)
	Director of Student Programs 2005-2006

COMMUNITY SERVICE:

2010-Present	First Ladies Event, Los Angeles, CA			
Performed blood pre	Performed blood pressure, glucose, & cholesterol screening to the local community			
2009-Present	Children's Hospital Miracle Network Charity Drive			
	Help raise money for Children's Hospital of Los Angeles			
2007-Present	Community Immunization Events, El Monte, CA			
• Setup flu and w	hooping cough shot clinics to immunize low income and high risk populations in the local community			
Provide immun	izations off-site in local retirement homes & assisted-living facilities			
2007-Present	American Diabetes Association Walk (ADA)			
	Help raise money for the ADA organization			
2004-2006	Skull and Mortar Health Fair (SAM)			
Provided information on common disease states like heart disease, diabetes, high blood pressure & consulted patients on medication indication				
and adverse reactions				
2002-2004	Poison Prevention Control, Griffin Elementary School, Los Angeles, CA			
	Planned & performed activities for education on poison prevention to elementary school students			
2000-2002	American Red Cross Blood Drive, University of Southern California Park Campus			
Worked with the Am	Worked with the American Red Cross to coordinate an annual all campus wide blood drive.			

REFERENCES:

Available upon request

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00254 SA001009

Overview

- Certified in property management services and leasing for both residential and commercial real estate.
- Gaming and Liquor-approved Key Employee/has worked closely with local and statewide agencies.
- Licensed real estate agent; business broker; specializes in business consulting, commercial real estate sales, investments, leasing residential properties and vacant land, relocation, various other acquisitions.
- Has owned/co-owned/operated various businesses, including realty groups, gaming taverns and restaurants, and a homeopathic/holistic health product store/business.
- 25 years in the real estate business in the Las Vegas, NV, area.

Education

Business Administration and Travel Industry Management | 1976 | University of Hawaii

Professional Experience

Owner/Operator | Ohana Realty Group | Current

Commercial Property Manager | Southwestern Management and Realty Team

Commercial Division Manager | Southwestern Management and Realty Team

Partner/Realtor | Realty 7

Management | Omni Corporation

Food and Beverage Director | Crowne Plaza Hotel

Food and Beverage Director/Assistant General Hotel Manager Holiday Inn Waikiki Makai Hotel

Rutt K. Premsrirut

Objective

To become a successful investor, philanthropist, and one day run for political office.

Experience 2005 - Present Valtus Real Estate, LLC Las Vegas, NV Principal Successfully acquired 400 single family homes, renovated and sold consistently achieving north of 20% unlevered IRR annually Brokered millions of dollars of real estate transactions in excess of \$300m . Recently acquired over 80,000 sqft office in the Las Vegas area 2005 - Present Valtus Capital, LLC Las Vegas, NV **Senior Advisor** Assist team in servicing clients with merger and acquisitions, capital raising both debt and equity Sourced over \$1 billion in transactions including US Bank Tower and Drais Caesars financing Development relationships with World's top Private equity and hedge fund firms with over several hundred billions assets under management combined 2011 - Present Lippo Energy Las Vegas, NV **Board of Director and Advisor** Assist in overseeing Lippo Group (\$22 billion conglomerate) investments in the mining and energy sector Sourced and help oversee CS Mining. A Copper and Gold mine acquired by Lippo Group / Clarity Partners consortium for \$60m Also advise Lippo Group with other portfolio investments outside of mining space 2006-Present Prem Deferred Trust Las Vegas, NV **Co-Trustee** • Oversee multi million dollar investment portfolio as fiduciary to beneficiaries Lead investor of 3800 acre land assemblage in Sandy Valley, CA Recently acquired office building in Studio City, own 60 single family rental residences, and help founded Le Thai restaurant being lead investor Education 1997 - 2003 University of Nevada Las Vegas Las Vegas, NV **Bachelor of Science Finance** President of Real Estate Club. Was responsible for helping many students obtain internships

References

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

Anthony P. Grappo

Overview

- · Retired Entrepreneur
- Owner and operator of multiple successful business including restaurant chains; Outback Steakhouse, PDQ, Metro Diner
- · 25 year resident of Las Vegas, NV
- · 24 years in the restaurant business in the Las Vegas, NV, area.
- · Owner of multiple Licensed Medical Marijuana Establishments in Las Vegas, NV

Professional Experience

Owner | Green Therapeutics LLC | Current

Strategic, operation and marketing direction.

Owner | Metro Diner | Current

Opened and operated 3 locations in 2 years.

Owner | PDQ | 2016-2018

Located, constructed franchises first location in Nevada.

Joint Venture Partner | Outback Steakhouse Group | 1989-2014

Owned and operated 25 restaurants with generating \$50M dollars in revenue. Participated in the public offering in 2012.

Public Service

- Nevada Heart Associations
- · Green Valley High School
- · Goody Two Shoes
- · Habitat for Humanity
- · Rainbow Foundation
- · RTC Bike Ride

Education

High School Diploma | Bishop Moore, Winter Park - Florida | 1969 Associates Degree | Valencia Junior College - Orlando, Florida | 1972

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00257 SA001012

Experience

08/2016 – Present	Oracle, Director Customer Success Recruited, managed and developed a team of Customer Success Managers for Oracle Cloud solutions. Responsible for both the Human Capital Management (HCM) and Enterprise Resource Planning (ERP) product pillars with a portfolio value of \$25M in ARR. Overachieved on Net Promoter Score (NPS) survey penetration and overall Customer Success Manager feedback scores. Created projects, programs and campaigns to help drive customer adoption, retention and expansion.
01/2010 – 08/2016	Oracle, Senior Customer Sales Manager Responsible for the aggressive expansion of Taleo's Talent Management software in a defined geographic territory. Overachieved in software product add-on and professional service sales, by creating strategies to empower senior human resource executives with building higher quality work forces, and reducing the time and costs associated with talent management. Created successful marketing campaigns to increase brand awareness and provided solutions on how Taleo can help ease the burden in talent acquisition.
07/2006 - 04/2009	Oracle, Associate Consulting Sales Manager Western Regional Associate Consulting Sales Manager responsible for driving consulting sales in 12 Western States with a \$7M dollar annual sales quota. Led business development efforts and worked with the CxO level of many Fortune 1000 companies in all phases of the sales cycle from initiation to successful close.
08/2003 - 07/2006	Oracle, Certified Technology Consultant Assessed, designed, and developed PeopleSoft and Oracle eBusiness Suite solutions for several enterprise applications including Human Capital Management, Financial Management and Supply Chain Management. Managed all operations in product development including project administration, business requirements gathering, fit/gap analysis, software design, and customer support.
03/2006 – Present	Blackhawk – Eagle Nest Terrace Association, President / Board of Directors Lead and managed the homeowners association for a \$20M dollar community. Assumed general charge of day-to-day administration of the association and had the responsibility for the management and operation of the association's business affairs. Responsibilities included leading the Board of Directors meeting, analyzing monthly and quarterly financial statements, reviewing budgets and cash flow, vendor management and creating the communication newsletter to community members.
11/2002 – Present	ESPI, Vice President / Board of Directors Managed the strategic planning, operations management and implemented business development efforts for a private \$1M dollar small business. Developed and executed sales and marketing strategies that enabled the company to grow its annual revenues by \$250,000.
05/2001 – 11/2002	Sun Microsystems, IR Business Technologist I Project manager for Wireless LAN Security. In charge of creating project plan; managing projects resources; and the execution of security implementation. Managed the security solution for 3 manufacturing sites including domestic and international.
Theron Chow 1 of 2	Project manager for Automation Test Execution. Defined user requirements, analyzed test tools and provided recommendation on automation test tool. Worked with QA testers to design automation procedures and execute plans to automate test cases. Utilized Mercury Xrunner to automate the manufacturing regression test

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

cases.

Business Analyst for Factory Planner. Assisted in supporting the i2 Factory Planner application. Responsibilities included diagnosing bugs, promoting bugs into production, UAT testing, LDAP administration, and participated in business requirements meetings to help define and create effective IT solutions.

Theron Chow 2 of 2

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00259 SA001014

Consulting Skills

- Product Design •
- Project Management •
- Fit/Gap Analysis •

Sales Skills

- Price Negotiation
- PowerPoint Presentations •
- Cold Calling •

Technology Skills

- Networking
- Programming

- System Analysis Problem Analysis •
- Marketing Campaigns ٠

Product Enhancement

- Lead Generation •
- Value Proposition •

Industry Certifications and Professional Associations

- PeopleSoft Enterprise, Technology
- CompTIA A+ •

Awards

٠ •

- Taleo, Premier Partner Award, 2011
- Taleo, Sales Achievers Club, 2011 •
- Taleo, Sales MVP Q2, 2011 •
- Taleo, Sales Achievers Club, 2010 •
- Taleo, Customer Sales Manager of the Year, 2010 •
- Taleo, Sales Newcomer of the Year, 2010 •
- Taleo, Sales MVP Q4, 2010 ٠
- Taleo, Sales MVP Q2, 2010 ٠
- Oracle, Quality Outstanding Oracle Leadership Award, 2008 ٠

Education

Indiana University, Management, Bachelor of Science, 2001 •

- ٠ Technical Assessment
- ٠ Impact Analysis
- **Risk Analysis** •
- Contract Issue Resolution •
- Prospecting Methodology •
- Web Demonstrations
- Operating Systems
- Reporting

Theron Chow 3 of 2

•

- - Databases ٠ Security

Overview

• Licensed real estate agent; specializes in commercial real estate sales, investments, leasing residential properties and vacant land, relocation, various other acquisitions.

• Operator of various businesses in the nightlife and hospitality industry, including nightclubs & restaurants inside major hotels & casinos, such as Venetian, Wynn, Caesar Properties and MGM properties.

- 10-year resident of Las Vegas, NV
- 10 years in the nightlife and hospitality business in the Las Vegas, NV, area
- 2 years in the real estate business in the Las Vegas, NV, area.
- 2 years in the Marijuana Industry in the Las Vegas, NV, area.

Professional Experience

Owner/Event Planner/Marketing MadNixDeals.com | 2011 - Current

Real Estate Salesperson | First Mutual Realty Group | 2016 - Current

Business Administrator | Green Therapeutics LLC | 2017 - Current

Asst. Director of Promotions/Marketing & VIP Services | Hakkasan, Omnia, Jewel, Bank, 10ak, Light Nightclub - Alibi Lounge - Wet Republic, Liquid, Bare Day club & Pool - Hakkasan and Searsucker restaurant - Hakkasan Group - MGM Properties – Caesars Properties | 2015-2017

Overview

- Business owner of a hydroponics retail store in Sacramento and partner in hydroponic retail stores in Los Angeles, CA and Denver, CO.
- 3 Years of construction management experience in hotel, commercial, and residential construction sites for multi-million dollar projects in Brooklyn, Queens, and Manhattan.

Professional Experience

W&L Construction Group / Flushing, NY 2013 – 2016

Construction Manager

Responsibilities included obtaining permits and licenses, reviewing contracts and blueprints, negotiating with sub-contractors, budgeting, and overseeing the purchasing of material for new construction and renovation projects. Managed 30-60 member construction crews in multiple sites. Received fire safety certification and Implemented site and fire safety in accordance to OSHA.

Selected Projects

- Hotel Indigo Financial District, 10 Maiden Lane, Manhattan, NY Oversaw the demolition and renovation for the \$50 million 24-story hotel.
- CA Plaza, 36-18 Main St, Flushing, NY Oversaw the excavation, foundation, and first floor framing for the plaza which included a 12-story Hotel Indigo, retail spaces, and medical offices.
- Holiday Inn JFK, 154-71 Brookville Blvd, Jamaica, NY Completed construction from ground up. Facilitated the drainage and repairs from damage caused by hurricane Sandy.

Genesis Hydroponics Inc / Sacramento, CA

2016-Current

Owner

- Oversaw and managed daily activities including sales, inventory management, customer relations, and maintenance in 42,000sf warehouse.
- Developed the sales team and procedures which brought in \$4 million in sales in 2017 for the Sacramento location
- Mentored managers and assisted with vendor relationships for Doc Green Hydroponics in Los Angeles and Orion Garden Supply in Denver.

Education

High School Diploma | Rowland High School - Rowland Heights, CA | 2011 College coursework | Queens College – Queens, NY | Business Management

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

Jordan A. Stroum

Г		
	Professional	Natural leader seeking to focus career within a company that will utilize communication,
	Summary	analytical, managerial and customer service skills developed over a progressive 15-year
l		career.

Professional	Management/Leadership
Experience	• Co-managed \$150 million annual budget across 17 individual businesses.
	 Oversaw multiple new business development projects with responsibilities
	including: conception, construction, financial analysis, marketing plan,
	contract execution, labor planning, training and operation for nightclubs,
	lounges, restaurants and a laboratory.
	• Effectively managed 12 sales managers, a staff of 100+ sales people and
	dozens of independent sales networks in a fast-paced, high-stress
	environment.
	• Managed team of data analysts utilizing Microsoft CRM, Excel and custom
	business intelligence tools.
	• Lead a team of web developers and marketing personnel in a website
	redesign project, with a wide range of goals including: revenue optimization,
	customer relations management, database management and analytical
	reporting tools.
	• Developed Manager Training Program for a company with 1500 employees
	and served as a lead trainer for over 150 employees.
	• Wrote and implemented operational policies and procedures for an analytical
	laboratory, multiple corporate office departments and several food and beverage
	service establishments.
	 Regularly performed interviews, progress reviews, coaching/discipline and
	terminations.
	• Performed regular scheduling duties for multiple businesses of up to 100 employees.
	 Planned and executed regular team-building exercises.
	 Cultivated relationships with a variety of strategic business partners.
	Finance & Accounting
	• Detailed analysis of monthly P&L statements making recommendations to
	executive leadership
	• Researched and pitched new avenues for revenue generation and cost savings
	through ROI and statistical analysis.
	• Prepared development plans for new business ventures including market
	research, pro formas, labor plans and construction summaries.
	• Created budgets and other financial reports on a weekly, monthly and annual

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00263 SA001018

 basis. Performed monthly account reconciliations. Proficient in accounts payable, accounts receivable and payroll processing and reporting duties. Devised incentive based commission structure for sales staff of 200+ members including building software tools in Excel to process payouts. Performed regular internal audits, reported results and recommended corrective action to executives and ownership. Performed ad-hoc financial analysis from own intuition and as directed by leadership.
Communications
 Confident verbal communication skills from experience conducting daily/weekly meetings and delivering group presentations to myriad audiences.
 Edited weekly newsletter and updated web content using WordPress. Daily dissemination of key metrics and sensitive information for ten venues and addressing inquiries from executives and owners as needed. Successfully coordinated multiple aspects of special events including talent
bookings, travel arrangements, vendors, independent contractors and staffing.

Work	May 2017 – Present			
History	Director of Operations, Green Therapeutics, Las Vegas, NV			
	Managing the daily administrative, sales and logistics aspects of the business as well			
	as serving as a team member on various growth projects.			
	August 2014 – March 2016			
	General Manager, Steep Hill Nevada, Las Vegas, NV			
	Devised overall business plan for this start-up analytical laboratory in a highly regulated privileged license environment, while overseeing all aspects of business operation and development - reporting to the Board of Directors.			
	October 2007 – September 2014			
	Director of Operations 2013-2014, Project Manager-Finance 2011-2013, Sales Manager			
	2010-2011, Ops Manager 2008-2010, Busser 2007, The Light Group, Las Vegas, NV			
	Polished customer service skills at the largest lifestyle conglomerate in Las Vegas. Learned to effectively manage and train a sales staff, regularly exceeding sales goals. Cultivated			
	analytical skills through financial/data analysis and problem-solving skills through managing			
	multiple departments. Created a successful data/financial analysis division, producing many cost saving and revenue generating initiatives.			
	cosi saving una revenue generating initiatives.			
	March 2007 – October 2007			
	Project Manager, Paragon Gaming, Las Vegas, NV			

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00264 SA001019

Developed a business plan for a Las Vegas style lounge in Edmonton, AB, Canada. Successfully launched this plan, serving as the General Manager and Project Manager.		
January 2001 – February 2007		
Financial Manager, Nevada Broadcasters Association, Las Vegas, NV		
Started as an Administrative Assistant and was promoted to Financial Manager within 6 months at this Non-Profit Organization. Increased annual revenue from \$400,000 to \$1.5 million within 3 years.		

Education	Lee School of Business – Finance
	University of Nevada, Las Vegas
	2000 - 2005

JASON NEGRETTE

Superior Products Quality Operation Continuous Improvement

Laboratory Director in the industry of regulated cannabis operations. Cross-trained in business administration and professional analytical communication. Lead multifaceted detail oriented shifts with the highest concern for safety, compliance, and integrity. I have an outstanding record of quality documentation, customer service, and technical support. An excellent resource for finding realistic cost effective solutions in a timely manner employing current project management tools such as Lean/Six Sigma, 5S, Root Cause Analysis, and mechanical aptitude.

• **Computer:** Empower, Metrc, LeafLink, MS Office Suite, PLC, SAP, Oracle, TrackWise, LIMS, ERP, and various HMI chromatography analysis software

Isolation/Purification

TFF/DFF Operations

IOQ, PQ, Validation

Excursion/ OOT Reporting

cGMP Operational Skills

Product Formulation System Troubleshooting Analytical Operations Document change control

cGMP/Aseptic Technique Liquid Chromatography Preventative Maintenance Integrity Test Protocol

Professional Experience

Green Therapeutics, Las Vegas, NV

Director of Laboratory Operations Oct 2017 - Present

Planned, developed, built, and qualified a new laboratory operation in North Las Vegas with Green Therapeutics to establish a new brand called Provisions. This product line started as a supercritical co2 extracted oil process and quickly evolved into a full scale multi-product brand. Developed an analytical laboratory with a full functioning formulation and compounding suite. All products are tracked for efficiency and accuracy through state regulated ERP systems to determine accurate unit cost and accessible margin values. Lead future expansion efforts and troubleshoot facility and capex troubleshooting efforts. Train individuals based on rigorous standard operating procedures and training records. Maintain a safe workplace through an up to date EHS program. Analyze financial data for areas of improvement and quarterly key performance indicators.

C3 Labs, LLC, Berkeley, CA

VP Technical Operations Jun 2016 - Aug 2017

Joined C3 after a successful tenure as a field service engineer with Waters Corporation. Delivered training programs to clients on-site at their licensed facilities. Assists clients with the design, planning, implementation and continual operation of cannabis product manufacturing efforts in strict adherence to state guidelines and municipal code. Proficient in the qualification, use and maintenance of a wide range of analytical technologies including liquid chromatography and mass spectrometry. Brokered material supply and upgrade deals to keep the business in operation. Developed, formulated, and scaled new products that led to a patent and several lucrative client contracts.

Waters Corporation, Milford, MA

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00266 SA001021

Informatics Principal Systems Specialist Oct 2014 - Jun 2016

Establish and maintain collaborative relationships with external and internal customers ensuring their success. Provide high level technical expertise on Waters' innovative product suite (LC, LC/MS, SFC/E). Project manage enterprise LC/MS installations with a focus on customer timelines and budget. Increase market share with a targeted business development approach that focuses on client success.

San Francisco Bay Area Field Service Engineer Nov 2011 - Oct 2014

Install, repair, qualify, and train on Waters informatics and LCMS systems. Approach challenging customer situations with confidence and professionalism that leads to positive collaborative relationships benefiting external and internal clients. Constantly seek out new information and training. Mentor and assist colleagues and customers in the field with troubleshooting and efficiency techniques.

BioMarin, Novato, CA

Manufacturing Specialist April 2010 - Nov 2011

Analyze process operations with a focus on cost reduction efficiencies concerning capital equipment and standard operating procedures. Routinely present technical reports with regards to process efficiencies and value added function for the customer and organization. Consistent focus on customer service and compliance. Timely and accurate reporting of issues and concerns. Operate and troubleshoot enzyme chromatography and cross-flow filtration processes with the utmost concern for safety, quality, and communication. Plan and perform preventative maintenance on all processing skids, tanks, pumps, valves, and gauges. Strong focus on safety while maintaining hazardous materials certification. An enduring mindset to resolve open issues and improve processes. An agent for change.

Genentech Inc., South San Francisco, CA

Shared Services Lead 2009 - Feb 2010

Maintained the utmost professional nature utilizing clear, concise, and accurate communication with all customers. Ensured compliance with FDA, cGMP, Class A, and company regulated requirements. Lead daily shift change activities. Compiled information for multiple databases utilized for end of day/week updates, SAP daily maintenance, and genealogy purposes. Presented concise reports detailing data from pertinent informational sources. Maintained a single support line of contact with operations, QA, QC, facilities, and management. Negotiated effectively with all levels of the organization to resolve competing interests for limited resources. Prompt escalation of issues to support groups and management. Increased customer satisfaction by decreasing the group's stock-out and discrepancy rates. Developed, lead, and motivated teams.

Senior Bioprocess Technician June 2004 – Nov 2008

Manufactured the following products: Avastin, Herceptin, Rituxan, Tarceva, Xolair, Activase(TPA), TNKase, Pulmozyme, and Raptiva.

Education + Training

BS Business Management - *Magna cum Laude* Notre Dame de Namur University 2009 AA- College of San Mateo Biochemistry & Electronics/Network Cabling Trained: Network Cabling Specialist, PC Repair Technician, and 40hour HAZWOPER Waters Analytical Instrumentation Schooling

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00267 SA001022



Jesse Bostic

OBJECTIVE

I desire to accept a position with a reputable organization that holds its standards to the highest degree and appreciation in return for ; my loyalty, hard work, determination , professionalism, leadership, and multiple talents.

VALUABLE ABILITIES

I am an extremely thorough person who is continuously perfecting performance and efficiency. I have an extensive career background in the Nevada cannabis industry with full understanding and compliance of all local/federal regulations regarding the production of clean, safe medicine.

QUALIFYING EXPERIENCE

Senior Cultivation Manager of Nevada PURE

Operation and department head of a 550 light, 40,000 sq. ft. cultivation with a staff of 29 employees.

- Maintaining full compliance of OSHA, Federal, Nevada State, Nevada Agricultural, County, and Fire regulations.
- Redesign and construction of the complete facility to meet all state requirements and guarantee safe, healthy, consistent crops.
- Provided full organic nutrients created by a local company and myself.
- Production of high THC cannabis that passes all state required laboratory tests.

Lead Cultivator at Nevada PURE

- Worked with senior cultivator at that time in managing cultivators, plant rotation, and nutrient / IPM programs.
- Established a consistent, high success rate clone operation.
- Harvested plants and orchestrated all employee daily tasks.

Slot Manager for Eclipse Route Operations

08/23/12 - 09-03-15

09/07/15 - 11/18/15

11/19/15 - Present

- Managed and directed a staff of 3 technicians and 4 cash route drop guards.
- Installation and full game setup with optioning compliant to Nevada Gaming and County laws.
- Transfer, Deposit, and drop of large sums of money.
- Slot machine repairs and maintenance of safes.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

Jason Phillip Librot



Experience

Production Manager June 2016-Present

Silver Sage Wellness, Las Vegas, NV

Design and manage wholesale inventory control system. Oversee procurement of all production, processing, and packaging materials. Organize Sales, Wholesale, and Production departments through computerization. Research and propose capital purchases to expand product line and improve output efficiency. Design customized Microsoft Excel spreadsheets to provide top-down view for C-Suite reporting. Prioritize payables and internally manage departmental expenses and invoices. Review intake of cash, payroll, and cash stores with bookkeeper. Analyze and optimize efficiency of internal processes. Facilitate exchange of goods and information between Cultivation/Production Center and Dispensary/Customers.

Dispensary Manager Feb 2016-June 2016

Silver Sage Wellness, Las Vegas, NV

Managed dispensary staff, schedules, inventory, and patient relations. Served as a role model and resource for dispensary staff concerning products and services, policies and procedures, industry news and changes in regulations. Delegated tasks to Cashiers, Dispensary Agents and Patient Coordinators in order to maintain a compliant and clean facility. Coordinated with upper management to ensure accurate information was communicated to dispensary staff. Maintained accurate records of all dispensary activities including patient records, sales, and deliveries. Provided regular inventory and sales reports to the General Manager.

Financial Center Client Service Representative September 2015-Feb 2016

Bank Of America, West Palm Beach, FL

Helped customers understand interest rates and maximize benefits based on their goals. Used Teller software to carry out day to day bank transactions. Handled large amounts of cash with integrity and accuracy; kept appropriate amount of cash on hand to maximize efficiency but minimize risk to bank. Carefully balanced cash drawer. Learned and conveyed available product to customers. Sought opportunities to provide value to customers and revenue for Bank.

Market Research Analyst - United For Care June 2013-May 2015

A "seed to sale" startup in the Medical Marijuana Industry

Self-Directed Independent Research. Analyzed market trends, sought links between transit of relevant data and cashflow. Analyzed legal documents for specific nuances. Created live-updating financial statements using Microsoft Excel. Participated in Development of

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00269 SA001024 Business Plan.

<u>Skills</u>

Problem solving, analytical mindset, detail orientation

- Ability to effectively prioritize with multiple tasks at hand
- Strong foundation in Computer Software: Network troubleshooting, Microsoft Windows,
- Office: Word, Powerpoint, advanced Microsoft Excel Spreadsheet
- Excellent written and verbal communication
- Team oriented; able to complete tasks independently or with others
- Ability to learn and adapt quickly in fast-paced operational or customer facing role

Education

Bachelor of Science: Agricultural Operations Management

Concentration: Business Management University of Florida, Gainesville, FL

Ornversity of Florida, Gamesville,

Certifications

HempStaff - Medical Cannabis Dispensary Agent Certification

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

Madison J. Newhard

College of Southern Nevada	Jan. 2011 - Dec. 2013
Studied for 2 years	Las Vegas, NV
Cimarron-Memorial High school High School Diploma (2010)	Las Vegas, NV
Experience	
Green Therapeutics	Las Vegas, NV
Packager	April 2018 - Present
•Measure out the proper weight of each product for sale •Put weighted product into the proper container for sale •Label boxes with the correct test results	
•Put product into the boxes	
Thrive Cannabis Marketplace	Las Vegas, NV
Retail Manager	October 2016 - February 20
•Ordered product for the store, kept all products stocked	
 Made large cash drops and paid vendors for product Provide friendly and knowledgeable information about cannabis. 	
•Answered all employee questions	
•Guided the State through when an audit happened	
Pisos The Original Dispensary	
Supervisor	Las Vegas, NV
•Made weekly schedules, ran breaks and made cash drops	June 2016 – October 2016
•Provided friendly and knowledgeable information about cannabis	
Helping average 50 patients a day find the correct medicationOpen or Close the facility	
•Open of Close the facility	
Scott Zemp Masonry	Las Vegas, NV
Office Assistant	May 2016- July 2017
•Answer phones •Enter invoices	
•Payroll/ Certified payroll	
Rise and Shine Server	Las Vegas, NV April 2015 – May 2016
•Provided quick, friendly and efficient customer service	April 2015 – May 2010
•Answered any questions on the menu and made suggestions when	needed
•Server about 20 to 35 tables a day	
Terrible Herbst Car Wash	Las Vegas, NV
Assistant Manager	March 2014 – April 2015
•Make weekly schedules, run breaks and overlook 15 to 20 employ	
•Provided good quality, fast, friendly and efficient customer service	e
 Handle customer complaints, damages and large cash drops Learned every position to be able to jump in and help when neede 	d
•Open and close the facility	u
	Oct. 2011 - March 2014
Service advisor	
Service advisor •Greeted 300 to 500 customers a day	
Service advisor •Greeted 300 to 500 customers a day •Exchanging large and small amounts of money	
Service advisor •Greeted 300 to 500 customers a day	e
Service advisor •Greeted 300 to 500 customers a day •Exchanging large and small amounts of money	e Las Vegas, NV

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00271 SA001026

Adam Grill management & technologies

jyment	2016 - Present	Management MDV Entertainment Supervision of the physical operation of the business. Keyholder who opens & closes the store. Duties of bookkeeping, cleaning, organization, communication, and customer service.	al Skills	Management Technology Customer Support Teamwork Focus Cannabis Expertise Photoshop
	2017-2018	Patient Specialist Medizin Worked with a private business and the state government to educate and provide cannabis safely and efficiently to the surrounding community.	ofessiona	InDesign LeafLink BioTrack Oracle HTML Metrc
	2011-2012	Shipping & Recieving Supervisor Sam Ash Music Shipped and recieved millions of dollars of merchandise while supervising stock databases. Maintained an Oracle database accounting for thousands of items.	Profe	Computers MS Office Sales & Marketing
	2005-2007	Mac Genius Techncian/Lead Visual Manager Apple Inc. Provided industry leading customer support for power users and casual users alike. Trained extensively in Apple hardware repair and software maintenance. Implemented and maintained all of the visual marketing within a flagship Apple Store.	Education	Apple Genius Academy. Certified Mac Technician Hardware Certification Software Certification Information Technology College of S. Nevada
	2007 - Present	Print Technician <i>Visual Marketing Source</i> Printed and designed large format vinyl graphics for several major brands. Installations and visual marketing for flagship retail outlets.	Talents	Management Experience Customer Service Information Technology Cannabis Solutions Organizational Focus

Contact

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00272 SA001027

Ref

Available on page 3

Adam Grill management and technologies

Office Manager Visual Marketing Source Henderson, NV 702.956.7331 Lowell Brown General Manager *Kcboyd*y 463.U,QslqcrPb, J_qTce_qNV

Brian Scanlan

J.P. Ruiz Store Manager 40820 Winchester Rd Temecula, CA

619.808.4249

rjsngcl @nj_l cr/ 1j_qt ce_qcom

- cmykjp@gmail.com **Brent Lynch** Owner MDV Entertainment 4131 W. Oquendo Rd.
- Las Vegas, NV 702.241.9578 mdventertainment@gmail.com

Management ഗ Customer Support Teamwork Focus Cannabis Expertise ത ession

InDesign LeafLink BioTrack Metrc

> Computers MS Office Sales & Marketing

Apple Genius Academy. Hardware Certification

Information Technology

ດັ ത

Ц

 $\overline{\mathbf{O}}$

 \bigcirc

Management Experience **Customer Service Organizational Focus**

Contact

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00273 SA001028

[This page is intentionally left blank]

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00274 SA001029

5.2.10.5

A narrative description not to exceed 750 words demonstrating the following:

5.2.10.5.1

Past experience working with government agencies and highlighting past community involvement.

5.2.10.5.2

Any previous experience at operating other businesses or non-profit organizations, including marijuana industry experience.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00275 SA001030

Duke Fu

Duke Fu, Pharm.D, MBA, matriculated from the University of Southern California in 1997, to complete the University of New Mexico's joint Doctor of Pharmacy/MBA program in 2005. Dr. Fu's post doctorate work was at Purdue University, for certification as an Authorized User of Radioactive Materials (2002). Dr. Fu is one of the few Board Certified Nuclear Pharmacists (BCNP) in the State of Nevada, and has practiced as registered pharmacist in Nevada for the past 15 years.

Dr. Fu began his career as a managing partner at Biotech Pharmacy, a centralized nuclear pharmacy company, dispensing radioactive medicine to hospitals and clinics for diagnostic and therapeutic procedures. Dr. Fu help grow the once one-account, three-employee venture into a company the largest independent nuclear pharmacy chain in the Southwest.

Biotech brought the second cyclotron to the State of Nevada, allowing them to manufacture state of the art medicines for critical diagnostic tests. In 2009, Biotech was purchased by Cardinal Health (ranked 19th on the Fortune 500 list) for \$39 million. Dr. Fu was asked to remain at Cardinal Health where he his role as a Pharmacy Manager.

At Cardinal Health, Dr. Fu's direction created one of the most advanced and progressive nuclear pharmacies in the nation. Dr. Fu collaborated with the Nevada Heart & Vascular Center to be the only lab in the world to manufacture and dispense most advanced positron emissions tomography cardiac imaging agents in nuclear medicine on a commercial level. Dr. Duke Fu managed all compounding of medicines are under the strict watch of both the FDA and Nevada Board of Pharmacy for the entire state of Nevada. In addition, all radioactive material is further regulated by the Nuclear Regulatory Commission (NRC) and Environmental Protection Agency (EPA), which requires the ability to track radioactive material from creation to destruction and every intermediary step along the way. He also works closely with the Las Vegas Fire Department because of the use of dangerous solvents, chemicals and pharmaceutical components used in the numerous quality control measures. Dr. Fu additional worked with Homeland Security to oversee the security, tracking and transport of nuclear material such as uranium that could be used as military weaponry. Due to the strict nuclear material transportation regulations, Dr. Fu worked extensively with the Department of Transportation (DOT), International Air Transport Association (IATA) and Federal Aviation Administration (FAA) to safely and securely transport millions of manufactured nuclear medicine across the United States.

In addition to his extensive pharmaceutical experience, Dr. Fu remains entrenched the local Las Vegas community and has been involved with a number of local charitable organizations, as well as participation in the Crohn's and Colitis Foundation of America from 2007 to present, and the Alzheimer's Association from 2004 to the present. In 2011, Dr. Fu joined with the grassroots charity Friends and Family Community Connection, to set up a free medical clinic in Carrefour, Haiti.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00276 SA001031 Dr. Fu has left Cardinal Health and committed to this industry because he believes that cannabis can be used as an effective therapeutic medication. He became president of MenMen, the largest dispensary chain in the United States. At MedMen, he oversaw operations of all business segments. He was also responsible for finance, compliance, and investor relations for the entire company. MedMen had an initial public offering of 1.6 billion dollars in March 29th, 2018.

Dr. Fu returned to the Nevada as CEO of Green Therapeutics (GT). By Dec 2014, Dr. Fu began executing on the construction of the facilities that GT was awarded. He build two world class cultivation and manufacturing facilities, utilizing all four licenses that he was awarded. He designed and implemented all processes and procedures for GT. He has maintained four cannabis licenses in goods standing with the Department of Behavioral Health through the medical marijuana market and the Department of Taxation for the recreational market. He has been the point of contact for the State for all compliance issues and maintained an impeccable history of compliance and communication with State authorities. GT has been operating in the Nevada market since April 2015 with great success, manufacturing over 200,000 units of compliant products and over 25 compliant harvests with over 1000 pounds of cannabis material. Dr. Fu would like to expand the operation to include dispensaries because he would be the able to bring the best practices from pharmacy counseling, diversion prevention and education to this growing industry.

Amy Fu Pharm D.

Amy Fu is a practicing Doctor of Pharmacy, graduating from USC, a top-tier pharmacy school, with a Doctorate in Pharmacy in 2006. During school, Dr. Fu's externships and rotations included training at Napa State Psychiatric Hospital, LAC+USC Medical Center, Rancho Los Amigos Rehabilitation Center, Bellflower Kaiser Hospital, and Target Pharmacy in Las Vegas. From 2004-2006, Dr. Fu worked at Rite Aid Pharmacy while still maintaining her exemplary academic status and place on the Dean's list.

Upon receiving her California State pharmacy license, she became Pharmacy Assistant Manager, and later Pharmacy Manager for various Walgreens Pharmacies in the greater Los Angeles area. As a Pharmacy Manager, her responsibilities include training and supervising staff, monitoring and security of controlled/narcotic drug inventory, consulting on medication and disease state management, and all other aspects of pharmacy/prescription drug-related management.

Among her extraordinary accomplishments at Walgreen's, Dr. Fu regularly compounds specialty pharmaceutical mixtures, increased prescription drug sales and immunizations over 20%. Furthermore, she is Walgreen's Los Angeles regional leader (for over 40 Walgreen retail locations) in "Medication Therapy Management" (MTM) and the "Therapeutic Interchange program" (TIP).

Active in her community, Dr. Fu has organized, volunteered, and participated in numerous health fairs and immunization events, and is active with the American Diabetes Association, the Children's Hospital Miracle Network Charity Drive, and more. She is a spokesperson for preventative health and prescription drug education. Dr. Fu also planned & performed activities for education on poison prevention to elementary school student. She also participates in community events such as First Ladies Event and Skull and Mortar Health Fair, to educate people on blood pressure, glucose,& cholesterol screening to the local community, and other common disease states.

An advocate in battling the abuse and diversion in overly prescribed and potentially dangerous and addictive narcotic prescription drugs, Dr. Fu became a registered user with the California Department of Justice for the Controlled Substance Utilization Review and Evaluation System (CURES), and the California Prescription Drug Monitoring Program (PDMP). In 2010, Dr. Fu provided crucial evidence to

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00278 SA001033 the Drug Enforcement Agency (DEA) in their conviction of Dr. Nazar Al-Bussam, California's then-top prescriber of illegitimate narcotic painkillers/opiates prescriptions. Under the extremely regulated pharmacy industry, Dr. Fu regularly interacts with DEA, Food and Drug Administration and Board of Pharmacy. She is responsible for the strict compliance of inventory, procedures and dispensing of pharmaceuticals.

In 2014, Dr. Fu completed the Oaksterdam University's *Basic and Advanced Marijuana Horticultural Seminar*, and is a proponent of educating the public both on the dangers of prescription-drug addiction and the importance of the legitimate, effective, and safe use medicinal marijuana. Dr. Fu is admitted is certified to practice by the American Heart Association and the American Pharmacists Association for CPR and Basic Life Support, and Pharmacy Based Immunizations. Dr. Fu has relocated to Nevada in order to serve as Vice President and Compliance Director for Green Therapeutics. Dr. Fu has used the best practices from pharmacy to ensure compliance with inventory, security, prevention of diversion and tracking of product. Dr. Fu intends to use her many years in pharmacy retail to elevated the recreational marijuana industry in Nevada through education and pharmaceutical best practices.

Michael W. Sumiyoshi

Michael W. Sumiyoshi was born in 1954 in the cozy town of Hilo on the "Big Island" of Hawaii. In 1972, he attended the University of Hawaii majoring in Business Administration and Travel Industry Management. Food and Beverage and Hotel business; during the sixteen years in the industry, Mr. Sumiyoshi had worked up the ladder from dishwasher/janitor to cook to busboy to waiter to Assistant Manager to General Manager, and in 1979 became a Food and Beverage Director/Assistant General Hotel Manager at the Holiday Inn Waikiki Makai Hotel generating \$85 million dollars in revenue.

In 1983, Mr. Sumiyoshi was relocated to San Francisco to open the Crowne Plaza Hotel as the Assistant Food and Beverage Director and was promoted to Food and Beverage Director in 1985 and generated \$8 million dollars in revenue from his department. From 1986 to 1989, he worked at Omni Corporation, opening and selling restaurants and pubs/sports bars in the San Jose-Cupertino, California, area grossing \$35 million dollars. During his food and beverage management and businesses he was a key person working with multiple governmental agencies including the Department of Health, Department of Taxation, Department of Alcohol Control, Department of Labor, and the Internal Revenue Service.

In 1989, Mr. Sumiyoshi decided to change his career and pursued becoming a real estate broker. He has now been in real estate for almost thirty years in Las Vegas, Nevada, providing real estate services in residential and commercial sales and is licensed as a business broker for business asset sales. Mr. Sumiyoshi has been involved in the development of multiple retail and professional office centers throughout the Las Vegas Valley. He is certified in property management services and leasing for both residential and commercial real estate. In 2013, Mr. Sumiyoshi opened his own company called Ohana Realty Group. Through his time as a successful real estate broker, Mr. Sumiyoshi's companies have done \$550 million dollars in commercial and residential transactions, generating over \$16.5 million in sales income. In addition, his companies have generated \$5.4 million dollars in property management fees and \$6 million dollars in leasing fee income.

Real estate brokers must comply with multiple regulating bodies on the city, state and federal level. His development projects have given him the opportunity to work with all the major city government agencies throughout Nevada in land use and development, business licensing, police agencies, building and fire prevention, and assessors office. On the state level, Mr. Sumiyoshi works with the Nevada Department of Taxation, Business Licensing, and Nevada Real Estate Division. Mr. Sumiyoshi works with multiple federal agencies including National Association of Realtors, Internal Revenue Service and

Mr. Sumiyoshi continued his involvement with the food and beverage industry in Nevada and open and operated the successful Lahaina Grill and Shooters Bar and Grill. These businesses generated over \$8 million dollars in revenue annually. As the key employee of these gaming, alcohol and food establishments, Mr. Sumiyoshi was approved by the Nevada Gaming

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00280 SA001035 Commission to operate gaming establishments in multiple areas. He was responsible for the compliance to maintaining the gaming license. Mr. Sumiyoshi was trained in the Techniques for Alcohol Management (TAM) and maintaining a liquor license in multiple city jurisdictions.

Mr. Sumiyoshi has been a source of consistent business and operational expertise as an advisor for Green Therapeutics. He has participated in the multiple local charities with the company including: Serving our Kids Foundation, Green Our Planet and Time Travelers Foundation. Serving our Kids Foundation is a charity that feeds and serves the needs of Clark County Homeless and at-risk children. Green Our Planet teached children at school how to garden and establishes a farmers market with the products grown. Time Travelers Foundation creates events to educate to public on epilepsy while giveing people who suffer from seizures a more positive outlook.

Rutt Premsrirut

Rutt Premsrirut is a Principal Partner of Valtus Real Estate LLC, which is a licensed Nevada real estate broker, and is also a Senior Advisor with Valtus Capital. Mr. Rutt Premsrirut has over 14 years of real estate investment and brokerage experience. Prior to forming Valtus Real Estate LLC, Mr. Premsrirut was the Vice President of a family-owned company, Prem International Inc., in which he assisted the management by advising several hundred million dollars of transactions. On the principal side, over \$50 million of real estate assets currently remains in co-management. Mr. Premsrirut also acts as a Senior Advisor to one of Asia's top multi-billion dollar conglomerates, Lippo Group. Recent transactions include the tallest building in the western United States, the US Bank Tower in Downtown LA, for \$367.5 million. Mr. Premsrirut also sits on the Board of Directors for Lippo Energy and CS Mining, a portfolio subsidiary company of Lippo Group acquired in 2011 for \$60m.

Prior to joining Valtus, Mr. Premsrirut assisted his family and previous investors in assembling numerous parcels in the Vegas Valley, particularly in the southwest in an area currently known as Mountain's Edge, owned by Focus Property Group. Also, while at Prem International Inc., he was involved in the assemblage of 3,500 acres in Sandy Valley, CA, which his family now controls. The Premsrirut family and previous investors generated significant returns capitalizing on the Las Vegas land market. Mr. Premsrirut holds a Bachelor of Science Degree in Finance with an emphasis in Financial and Real Estate Services from the University of Nevada, Las Vegas. Mr. Premsrirut is also an active philanthropist and is one of the founders of the Las Vegas Children Foundation, whose mission is to raise the standard of living for children in developing countries. Mr. Premsrirut is also a political activist and a large supporter of the Democratic Party and was on the National Finance Committee for Senator Hillary Clinton.

Over the past few years Rutt has been an activist in property law legislation. Specifically fighting against Homeowner Association Collection abuses and what's called a super priority lien. Abuses would happen when a collection agency would turn a \$100 past due bill to \$5000 of junk fees. Then if a homeowner did not pay they would foreclose. Rutt formed a PAC called Concerned Homeowner Association Members Pac (CHAMP) and raised funds to take on the collection industry. CHAMP then formed alliances and a coalition which included the Nevada Realtors Association, Legal Aid Center, Nevada Homeowner Alliance to lobby the state legislature to block the HOA collection industry attempt to amend NRS 116.3116 (super priority lien). He also worked very hard to bring awareness to the administrative branch that HOA collection agencies were violating state law and abusing homeowners. Rutt personally worked with Governor Sandoval, Attorney General Masto, Director Gail Anderson of Nevada Real Estate Division (NRED), Director George Burns of Financial Institutions Division (FID) in which both NRED and FID have issued advisory opinions on this matter and taken legal action against the abusive HOA collection industry.

In an effort to help homeowners access due process the coalition was instrumental in amending NRS 38 which required a plaintiff to go through a costly arbitration before even

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00282 SA001037 accessing a courtroom. Sometimes these costs have climbed in excess of \$20,000 even for such small disputes. The coalition along with the help of NRED Director Gail Anderson, Senator Tick Segarblom, Senator Ruben Kihuen, Senator Michael Roberson, Assemblyman Harvey Munford, and Assemblyman James Ohrenschall this law was amended to only require lower cost mediation.

Recently Rutt has hosted a fundraiser for a world renowned charity called the Wheelchair Foundation which donates wheelchairs to people and children around the world who can't afford them. World leaders and celebrities such as Nelson Mandela, Queek Sirikit of Thailand, and Michael Jackson have also participated in supporting the cause with this foundation. Rutt is also a director of the Las Vegas Children Foundation and assist in raising funds for their annual golf tournament. In 2007-2008 Rutt was also on the National Finance Committee for Hillary Clinton and hosted her in my family's home. In addition, he has campaign and hosted events for candidates from both parties that believed that would help our society such as Governor Sandoval, Senator Harry Reid, Senator Tom Harkin, Senator Byron Dorgan, Mayor Carolyn Goodman, and Attorney General Masto.

Anthony P. Grappo

Anthony "Tony" Grappo was born **accession** and has been a Las Vegas resident since 1993. Tony is a successful entrepreneur with decades of entrepreneurial and corporate experience. Throughout Tony's career, he has excelled at operating and developing success business concepts across multiple states.

During his time as a Joint Venture Partner ("JVP") for the Outback Steakhouse (1989 – 2014) Tony opened 25 locations across the United States with 17 stores located in the State of Nevada, 5 in Utah, and one in Florida. Upon becoming a JVP for the Outback Steakhouse Tony helped develop, build and operate the first location in the State of Nevada. In 1993 when Tony was developing the first location he acquired his State of Nevada liquor and gaming privileged license which he has held, in good standing, for over 20 years across 17 locations.

During this time period Tony helped grow the Outback Steakhouse to the number one restaurant in the United States generating a company worth of over \$1 billion. The stores that Tony operated generated an average of \$4 million in revenue annually with around \$50 million in revenue annually generated across all stores. This success translated to Tony's employee workforce where he provided college reimbursement programs for employees, and provided them with opportunities to grow with the company; many entry level employees grew with the company to become managers of their restaurants. The Outback Steakhouse is a contributor of over 100 local and nationwide charities including donating profits to the shooting victims fund from the One October tragedy, many charitable events for UNLV, and donating \$1 million to veterans through Operation Homefront.

After his time with the Outback Steakhouse Tony retired from the workforce, and focused on helping new restaurants enter the valley. His two most recent involvements include PDQ, a restaurant dedicated to health conscious and fresh food, and Metro Diner, a Florida based family breakfast and lunch diner that caters to locals. Through all of his business ventures in Las Vegas Tony has supported a multitude of local charities through events and contributions. These charitable contributions include; a fundraising cookout for the UNLV football team at UNLV stadium, the Nevada Heart Associations, Green Valley High School, Goody Two Shoes, Habitat for Humanity, Rainbow Foundation, RTC Bike Ride, a cookout at a Thunderbirds Airshow to support military veterans and their families.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00284 SA001039

Theron Chow

Theron Chow graduated from Indiana University in 2001 with a Bachelors of Science in Business Management. During his time at university, Theron acquired government experience through working at the Contra Costa Superior Court in 1995 to 1999, where he worked in the information technology group. While in the IT department, Theron received hands on experience with cyber security, confidentiality, vulnerability testing, risk analyses and security assessments.

In 2001, Theron began his entrepreneurial endeavors, serving as Vice President and a Board Director of Ergonomic Seating and Products company. He was responsible for managing the strategic planning, operations management and implemented business development efforts for the private small business. He developed and executed sales and marketing strategies that enabled the company to grow its annual revenues by \$250,000. This role gave him further experience working with government agencies through the importation and exportation of products including: the Department of Commerce, the State Department, and the Treasury Department.

Theron acts as the President and on the Board of Directors on Blackhawk– Eagle Nest Terrace Association where he leads and manages the homeowners association for a \$20M dollar community. He is in charge of day-to-day administration of the association and has the responsibility for the management and operation of the association's business affairs. His responsibilities include leading the Board of Directors meeting, analyzing monthly and quarterly financial statements, reviewing budgets and cash flow, managing vendors and creating the communication newsletter to community members.

Theron began his career in information and technology at Sun Microsystems where he was a project manager for Wireless LAN Security. He was in charge of creating project plan; managing projects resources; and the execution of security implementation. In this role, he managed the security solution for 3 domestic and international manufacturing sites. Afterwards, he began working at Oracle where he was promoted several times until he arrived at his current Director position. He recruited, managed and developed a team of of over 100 Customer Success Managers for Oracle Cloud solutions. Responsible for both the Human Capital Management (HCM) and Enterprise Resource Planning (ERP) product pillars with a portfolio value of \$25M. Today, more than 500 government organizations utilize the Oracle Cloud to engage with constituents and modernize government services.

Theron also volunteers in the Austin community, where he worked as part of the Oracle Volunteers program cleaning up Lady Bird Lake. In this capacity, Theron participated in lake clean up efforts to help make the surrounding area more environment friendly.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00285 SA001040

Kenny Kwok

Kenny Kwoks experience as a business owner and construction manager has shaped him to be an adept leader, communicator, and problem solver. Throughout his career he's had a diverse range of positions and responsibilities in different businesses, including restaurants, hotel management, construction, and retail, where he has developed his abilities such as improving customer service, handling business negotiations, creating sales strategies, and managing employees. He has had the opportunity to expand his experience and knowledge in business, established key relationships, and he obtained professional licenses and permitting.

At W&L Construction, owned by Kenny and his family business partners, he managed tasks and people to complete projects and to mitigate and solve problems in construction, scheduling, and budgeting for projects worth \$100 million. He held many responsibilities which included employing and negotiating with subcontractors from over 30 different countries, overseeing site safety while holding a City of New York Fire Safety Permit and a OSHA card, and purchasing of material for new construction and renovation projects. Kenny concurrently managed two projects while mentoring supervisors and monitoring the progress at three other sites. His ability to direct and organize were indispensable for the successful completion of these projects.

During his time at W&L Kenny helped grow the business loan potential through FDIC insured banking establishments from \$10 million to \$50 million in a single loan. Because Kenny is a primary shareholder, owner, and investor on many of the projects he is constructing he is able to leverage the projected yearly income of the finished projects with the banks, ranging from \$500k-900k monthly, alongside successful project deadlines to confidently obtain and justify these loans.

While construction is happening Kenny spends most of his days onsite or providing secondary training to his 80+ employees. The day to day operations consist of working with state and local inspectors to ensure the site is not violating any building codes, ensure adequate safety for staff and future tenants, and to work with city officials to maintain necessary building permits for the projects. In addition to this Kenny employes a large range of ethnicities from over 30 different countries and must communicate between them all. This poses a unique challenge for obtaining safety cards and OSHA training, so Kenny volunteers his time to the local trainers to translate the class for the mandarin speaking students. Kenny helped create a program through W&L to offer long standing or contracted employees college reimbursements.

From 2015-2016, he began coordinating and developing a business plan and network to start up a company in California to grow cannabis legally. Due to the long process for obtaining licenses and permits and finding a location he decided to start by selling supplies and equipment to cannabis growers. In 2016, he raised \$2 million from investors to start Genesis Hydroponics in Sacramento where he managed the daily operations. Kenny has grown the business from one location, three employees, and

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00286 SA001041 generating \$3 million in revenue annually to three locations in three cities; Los Angeles, Denver, and Sacramento over 25 employees, and generating \$36 million revenue annually. Because hydroponic stores have the potential to carry and sell potentially harmful pesticides, Kenny has to work with each states Department of Agriculture to ensure proper handling. He has maintained a good standing with each states Department of Agriculture by avoiding the sales of non-organic pesticides to ensure no gardes, streams, or runoff are contaminated with chemicals that are deadly to humans and wildlife.

While working in the hydroponics industry, he expanded my network in hydroponics and cannabis throughout California, Colorado, Nevada, and Washington which led him to connecting with the owners and members from Green Therapeutics (GT). During that time, he was formalizing partnerships with investors in New York who were interested in obtaining licenses and starting a legal cannabis grow in California, but meeting GT led to preferable opportunities for their investment. In 2017, Kenny became a partner in GT and has been contributing with business strategizing and bringing in investors.

In addition to his professional work experience Kenny has developed avenues for charitable contributions for different relief funds. Through Kenny's family restaurants he has held multiple fundraising events for third world countries that were affected by disasters. These funds were to help families that were hit by earthquakes, tsunamis, or other natural disasters to provide them with food and shelters. These charity events have raised upwards of \$300k per event.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00287 SA001042

Angie Lim Narrative

Angie Lim was born in Hollywood, California on **Construction**. In 2008 Angie Lim moved to Las Vegas, Nevada and began working with Tao and Marquee Nightclub as the Promotions, Marketing, and VIP Services Manager. During her time working with Tao she managed a large teams of people to develop compliant marketing and promotion materials and strategies. Through her time with Tao group she assisted in generating \$55 million annually.

Angie left the Tao Group in 2013 to continue her career in nightlife and hospitality with the Wynn Group at XS & Tryst Nightclub as the promotions, marketing, and VIP services manager. While her functions stayed the same, she continued to gain unparalleled experience in management. She also refined her skillset as a manager of nightlife and hospitality which helped XS generate over \$100 million in revenue.

In 2015 Angie became the Assistant Director of Promotions, Marketing and VIP services for the Hakkasan group under MGM Properties. Angie managed nine individual properties for Hakkasan group including nightclubs and day club pools such as Hakkasan, Omnia, Jewel, The Bank, and Wet Republic and had a team of 100 people with 9 supervisors. During this time Angie was responsible for managing the nightlife and hospitality industry wide change in regulations where the Nevada Alcohol and Gaming Board became the regulatory body for the industry. Angie was responsible for ensuring that her department was complaint which included having her team all obtain TANF card, food handlers and health cards, and their Nevada Alcohol and Gaming licenses; this required Angie to restructure her department to ensure compliance. Her primary responsibility at these establishments were to ensure venues were full and meeting their capacity, performing the end of night counts and reporting of cash flow and customer flow, and ensuring compliance with the Nevada Alcohol and Gaming Board. The Hakkasan group was generating \$103 million annually with the assistance of Angie through the Hakkasan group.

Since leaving the Hakkasan group in 2017, Angie has obtained her real estate license and became an owner and business administrator of Green Therapeutics LLC ("GT") At GT Angie has been responsible to ensure all company employees are compliant agents of the State of Nevada as the agent card designee and designated representative of GT to all of the local governing bodies including; Unincorporated Clark County, City of North Las Vegas, City of Las Vegas, and the Nevada Department of Taxation. She is also responsible for maintaining the all state and local business licenses, as well as working with Department of Taxation auditors and inspectors. As the Business Administrator, Angie manages Human Resource compliance including payroll, hiring and firing of employees, training staff of HR functions, and maintaining compliant and adequate insurance coverage for the business and staff. In addition to working with the Department of Taxation for recreational and medical marijuana, Angie calculates and submits GT's quarterly taxes to the Nevada State Department of Taxation.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00288 SA001043 Angie has held her real estate license, in good standing, for one year. During this time she has sold \$3 million in local residential real estate, and is currently building a clientele while managing GT. Angie is also involve in local charities such as Green Our Planet; who helps build gardens at schools across the Las Vegas valley to educate children on the life cycles of plants and having sustainable gardens, Serving Our Kids; who packages meals for children in need so that they can have food to eat outside of normal school days, and the Time Travelers Foundation; who help people suffering from epilepsy with their daily needs and medical bills. In addition to these larger charities Angie makes small contributions through clothing donations to Shade Tree; a local organization dedicated to helping women and children who are victims of domestic violence or abuse, and by hosting toy drives for local underprivileged children during the holidays so that they can enjoy the holidays with gifts from their family.

Madison Newhard

Madison started working at 15 years young at a restaurant called Beach Pizza in 2007. By the age of 16 she quickly became the store supervisor. Her duties as the supervisor included opening/closing the store, customer service, employee management, cash management, and general operations management. Madison's four years of work experience at Beach Pizza helped her gain the skills to find new management opportunities.

Madison became a Service Advisor at Terribles Car Wash. She became a medical marijuana patient as a result of a hernia surgery that resulted in nerve damage in a quarter of her body in 2013. At the age of 22 she was promoted to be an assistant manager. Madison was recruited to open a new car wash as an assistant manager.

Madison began her involvement in the Nevada Medical Marijuana industry at Pisos dispensary in June of 2016. Cannabis had become a passion because of its impact in managing her nerve damage pain. Madison was a supervisor at Pisos dispensary and had the duties were to make weekly schedules, run breaks, make large cash drops, providing friendly and knowledgeable information to the patients, and to open or close the facility. In October 2016 she got the opportunity to become a key employee at another MME.

Madison began to work at Thrive Cannabis dispensary in October 2016. Madison was already a key employee, when in May 2017, she was promoted to be the downtown store manager for their dispensary. Thrive again promoted her to be their general retail manager at their North Las Vegas location within 3 months of her last promotion. On July 1,2017, when recreational cannabis was legal for purchase, Madison was responsible for overseeing all operations in the dispensary and responsible for managing the transition to adult use marijuana. Madison's responsibilities included: Compliance, finance/accounting, inventory control, security, human resources, and management of overall day to day operations. Thrive had an average of 1000 customers/patients and Madison was able to reduce the wait from 45 minutes to 10 minutes. Madison would ensure that her staff was educated on the new products for sale. She would manage any disputes, conflicts and concerns of both employees and customers. Madison collaborated with the inventory manager and maintained the seed to sale tracking and inventory maintenance. In addition to verifying the current inventory, Madison was responsible for diversion prevention of products, and communicating with local law enforcement and the Department of Taxation.

Madison was in charge of maintaining cash, counting 5 to 10 register swaps a day, and accounts payable. Most importantly, Madison would work with the Nevada Department of Taxation for random audits and inspection. She would guide them through the dispensary as the Department of Taxation employees would check to confirm the operations state compliance. During the inspections Madison demonstrated her knowledge of inventory transfers, product labeling, licensing requirements, seed to sale management, and security/safety of product and personnel. Madison was responsible for corresponding with the State and developing corrective action plans in response to the States requests. Leaving Thrive in February of 2018, Madison was excited to start her new opportunity learning cultivation and production operations.

Madison started with Green Therapeutics in April 2018 with the long term intention to play a key role in its dispensary operations. Her primary responsibility at Green Therapeutics is accurate weighing and measuring of all products, ranging from trimmed/manicured flower, to edibles, to distillate. She is

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00290 SA001045 responsible for ensuring that every cultivation/production product is labeled with proper test results, company labels and put into the final container for sale to stay compliant with the Department of Taxation. Today, Madison hopes to utilize her extensive dispensary experience coupled with her understanding of the cultivation and production to run a world class dispensary operation. She continues to study and educate others on how cannabis helps humans. Her skills through all aspects of Nevada cannabis industry makes her a tremendous asset for Green Therapeutics potential dispensary operation.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00291 SA001046

Jordan Stroum

Jordan Stroum was born in Los Angeles, CA and lived there for the first ten years of my life. His mother then moved the family to her hometown of Newton, Massachusetts. In 1998, Jordan moved from Newton to Las Vegas. Jordan lived with his father, stepmother and younger brother until graduating from Bonanza High School in the spring of 2000. He attended the University of Nevada, Las Vegas where he was a finance major until 2005. He grew up playing sports year-round, including baseball, basketball and football. As an adult, he's replaced those sports with golf and other activities such as hiking and camping.

Jordan's professional career started while he was in college at UNLV. In early 2001, he started working at the Nevada Broadcasters Association ("NBA"). NBA is a non-profit organization whose mission is to be a comprehensive resource for the broadcasting industry in Nevada. In a small company of seven employees, we all wore many hats. His everyday duties included finance and sales oversight. He also assisted in producing the president's weekly community affairs radio program, *Observations*. In sales, Jordan worked with the NCSA ("Non-Commercial Sustaining Announcement") clients, primarily state agencies and other local non-profit organizations. The NBA's largest fundraising activity is the Annual Hall of Fame Gala. The NCSA used the proceeds from this event to provide scholarship money for broadcasting students at UNLV. One of his favorite experiences was being able to assist Robert Fisher and Adrienne Abbott in writing and implementing Nevada's Emergency Alert and AMBER Alert systems. Jordan and the team frequently drove around the state on rural outreach programs to meet with broadcasters in Ely, Elko, Winnemucca, Tonopah, Fallon, Carson City and Reno. They would also lobby local and state representatives regularly, and once a year, travel to Washington, DC to meet with officials on Capitol Hill.

Jordan accepted a position bussing tables in 2007 at The Light Group's newest venue, The Bank. After six months he was promoted into management, and he spent the next three years managing various operations and sales teams. From there, the CEO and CFO created a new position for Jordan, special projects manager with a focus on finance. he reported directly to them on several different growth projects. A year later, he was promoted to director of operations where he remained for the rest of his time. Jordan was able to vastly expand my knowledge of regulation and business management from his time at The Light Group.

In 2014, he was hired as General Manager of MA & Associates, LLC (formerly Steep Hill Nevada) which was awarded an independent laboratory license in Las Vegas. The experience he gained assisting with the application and regulatory filings makes him familiar with the state's regulatory requirements. During this time he worked with local authorities having jurisdictions to obtain fire permits, for handling highly combustible gasses, obtaining building permits, and approvals through the Nevada Department of Health. Jordan worked closely with the Nevada Department of Public and Behavioral Health to ensure that the development of Steep Hill was compliant with NRS 453a and NAC 453a.

Jordan was hired to be the Lab Director for one of Green Therapeutics' production licenses. After six months, and some significant strategic changes, his position pivoted to Director of Operations. For the last six months, he's worked with the wonderful team at Green Therapeutics to build two new brands from

0003-00292 SA001047 scratch. He continue to manage the daily administrative, sales and logistics aspects of the business, as well as serve as a team member in various growth projects. Jordan currently handles many interactions with the Department of Taxation such as; managing inspections and audits, submitting facility change requests, submitting new products for approval, obtaining approvals for brand designs.

When Jordan was 17, I was diagnosed with Crohn's Disease, a potentially life-threatening form of inflammatory bowel disease. He had emergency surgery at Mountain View Hospital to remove/treat an infection in his abdomen. he struggled with weight loss and flare-ups for years after his surgery. None of the pharmaceutical drugs that he was prescribed have alleviated the symptoms that accompany the flare-ups. Cannabis has provided him with relief from the symptoms, as well as helped him manage the disease into remission. Jordan is motivated to learn more about why this plant is helping him so much. And is eager educate the public on it's positive and negative effects from his own personal experience, and hopefully one day clinical data.

0003-00293 SA001048

Jason Negrette

Jason Negrette is an example of an individual that strives for success in the many facets of products operations and financial accuracy. He started his career at the company that invented biotechnology, in 2004, and quickly rose through the ranks as an operational standard for success. He learned to manufacture 13 marketed biologic products as well as operational steps like liquid chromatography, tangential flow filtration, quality control, quality assurance, and enterprise resource planning. Jason was accepted into a leadership role as a technical lead and strove to develop newer individuals on how to successfully operate large scale processing machinery, extremely sensitive chemical equipment, and accurate recording of SAP systems. He became familiar with the clinical approval process and increased his work load as the machinery her worked on continued to shrink in scale. Throughout his time at Genentech, he volunteered at corporate functions to donate blood and plasma, disaster relief training, first responder/hazwoper training, and gave his time to feed the homeless.

In 2010, Jason left Genentech and started working at another biotechnology company called BioMarin in a process development role. He helped the operation achieve department goals and communicate with local and state regulatory agencies around business unit success. He continued to operate the machinery necessary to manipulate antibodies into medicine but changed his focus towards understanding the electromechanical processes necessary to make a human machine interface function. He became the go to technician for software and hardware bugs and started his passion for formulation by fixing chromatography systems for staff scientists. These interactions led Jason to get involved with corporate functions in voluntary roles to serve the community and educate individuals on the amazing products biotechnology provides.

Through his interaction with the community, a Waters service engineer asked if he would be interested in fixing analytical machinery in a field service setting. He did not hesitate. While working at Waters corporation, Jason honed his customer service and technical skills learning how to develop accurate expectations and over deliver on service deliverables. Jason had government clearance while providing world class service to customers like Lawrence Livermore Labs, Stanford Linear Accelerator, Stanford Research Institute, Berkeley Mass Spectrometry Laboratory, the Environmental Protection Agency, the USDA, multiple hospital toxicology labs, and several ballistic labs for Sheriffs around the country. One of Jason's most memorable experiences is working in a class A suite, at a government facility in Berkeley, around several deadly viruses.

From there, Jason was drafted into the cannabis space as the vice president of technical operations for a research company in Berkeley called C3 Analytical. While at that company, he provided field technical training and lab startup activities to newly developed cannabis processing facilities. When he was not in the field, he was in his lab developing novel cannabis formulations backed by validated analytical data. Jason and his partners started a cannabis flavor house which focused on providing accurate formulated terpene blends to the market backed by GCMS/Nist database precision. With his colleagues, Jason donated time to teach kids basic chemistry techniques and donated money to several Berkeley after school functions that provided safe places for kids to hangout and learn about careers in science.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00294 SA001049 Jason then moved to the desert to develop a new lab with his partners at Green Therapeutics. He arrived to dirt floors and with the help of an amazing lab staff, developed a new cannabis brand called "Provisions" which focuses on community education and transparency in ingredients as well as robust validated analytical data to show the safety and efficacy of the products that are provided to the market. Jason continues to research novel ways of formulating clean safe products that will provide relief to his clients or just allow them to blow off a little stress. Biotechnology processes are still apparent in his lab as the products that are produced are of the highest caliber available to the market.

Jason continues to research new techniques and experiment with new raw materials in a journey to make products that provide relief to chronic pain sufferers and autoimmune disease patients. He can be found on a typical day in the formulation lab behind his ultra purification liquid chromatography system validating the accuracy of his products and testing the accuracy of his new formulations.

Jason Librot Narrative

Jason Librot graduated from University of Florida, Gainesville with a Bachelor's of Science in Agricultural Operations Management. In June of 2013 Jason began working with a start-up cannabis company, called United for Care, as a Market Research Analyst located in Florida. Jason's role as a market research analyst was vital for the company as he was responsible for monitoring and reporting market trends within their company, in their area, and across the United States. Through the use of custom built spreadsheets, Jason generated live-updating financial statements to show the company stakeholders the health of the business. The reports were also used to justify market research trends, developing emerging business strategies, and ultimately creating the initial business plan.

In 2015 Jason began working as a Financial Center Service Representative for Bank of America. Bank of America is one of the largest banking establishments in the United States and are regulated by multiple agencies including: The Florida Office of Financial Regulations, NCUA, FDIC, and the Federal Reserve. Jason was responsible for managing day-to-day customer transactions, educating customers on how to maximize their monetary benefits of banking through the establishment, and educating customers on their interest rates for their savings accounts and loans. He would also help new potential customers understand the available products that Bank of America offered including the specific nuances of opening an account and potential risks of loans. During daily operations Jason was responsible for maintaining a meticulously balanced cash drawer to minimize risk of theft and robbery, but also remain convenient for customer needs. This cash was intensely scrutinized by internal auditors and regulatory bodies, but Jason never had an issue even when handling large amount of money due to his integrity and accountability.

In 2016 Jason moved to Las Vegas, Nevada to enter the newly developing Medical Marijuana Industry. He found a role as a Dispensary Manager for Silver Sage Wellness where he thrived. Jason managed dispensary staff, schedules, inventory, and patient relations. He also served as a role model and resource for dispensary staff concerning products and services, policies and procedures, industry news, and changes in regulations. Jason successfully delegated tasks to cashiers, dispensary agents and patient coordinators in order to maintain a compliant and clean facility. He also was a liaison between the dispensary and upper management to ensure accurate information was communicated to dispensary staff as well as to let the management team know the needs of the dispensary. Through his time as Dispensary Manager he maintained accurate records of all dispensary activities including patient records, sales, inventory reports, and delivery manifests. Jason ran a compliant dispensary under the regulations of the Nevada Department of Public and Behavioral Health, and had multiple successful audits and inspections.

As Silver Sage Wellness grew Jason's skillset was needed in a newly developed position, Production Manager. Jason was responsible for designing and managing a wholesale inventory control system that was compliant with the Departments of Public and Behavioral Health's and Department of Taxation's emerging regulations. During this time the industry changed

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00296 SA001051 dramatically as the laws allowed for both medical and recreational marijuana sales. Also during this time Jason was responsible for designing new compliant packaging materials and educating the inventory staff to the emerging regulatory changes. In addition to these functions he managed departmental expenses and invoices including: intake of cash, payroll, and cash deposits. Because he maintained the inventory for the company, Jason was responsible for facilitating the exchange of goods and information between the cultivation license, production licenses, the dispensary license, and their patients or recreational customers.

Through Jason's personal and professional experience he recognizes the health and social benefit of responsible cannabis use. He personally has done countless hours of research into the potential medical benefits, and potential health hazards. Jason believes that if he could affect just one person's life positively with cannabis then he has done his part.

Adam Grill is a a responsible cannabis supporter, enthusiast, and professional. Adam has cultivated a detailed knowledge and love of the cannabis industry throughout the duration of his adult life. Adam has experience within the Nevadan cannabis industry, having been a sales and customer service associate at Medizin, a premier cannabis dispensary in Las Vegas prior to his employment at Green Therapeutics, where he worked directly with the state government in tandem with a private business to provide cannabis safely and efficiently to the public. This also involved Adam educating himself and the public of guidelines and routines that are state law, including a focus on diversion prevention, as well as the coordination of these guidelines with BioTrack and Metrc. While at Medizin Adam became acquainted with all of the state laws regarding cannabis transactions with his handling, storage, and sales of the product.

With Adam's time at Green Therapeutics, he has developed a detailed understanding of organizing and handling METRC tags and their relation to products by being involved in numerous aspects of the business, from packaging and quality control, to marketing and sales. Adam has a detailed understanding of the proper handling of cannabis products from it's trimming stage all the way until it is handed to a customer in a dispensary. Adam's responsibilities with Green Therapeutics have directly related to maintaining strict adherence of state policies.

His belief in the relief that the plant provides is absolute, having medicated for a multitude of reasons including anxiety, creativity, focus, and most recently: chronic pain due to illness. Adam has been consistently medicating for the majority of his adult life, as he believes that it is a medicine that brings people enlightenment, peace, quality of life, and ultimately joy. Educating his community about the medicinal effects of cannabis is a primary focus of his career, and he believes his talents and abilities are most adeptly utilized and expressed with Green Therapeutics.

Adam has been a sales and customer service associate, as well as a musician and performer for the better part of the last decade. He has been a part of numerous successful and lucrative musical projects, where Adam maintained roles as manager, lead songwriter, graphic designer, and social media marketer. Having these responsibilities improved and highlighted Adam's abilities in teamwork, networking, communication, customer service, understanding, bargaining, sacrifice, and humility. These experiences allowed Adam the fortune of interacting with his community, by helping to be a part of organizing several benefit performances and shows. This involvement also helped further acquaint Adam with his local government, as many live performances and performance venues require state involvement for permits and guidelines.

Adam has been an independent contractor for both audio production and print production for the past 8 years, which required him to sell his services directly to his clients as well as maintaining these same accounts. Adam has also been the supervisor or manager for several businesses, and still retains that title in an on-call capacity. This confluence of experiences has helped Adam to become a responsible, thoughtful, and capable teammate and leader for his personal and private businesses, and the translation to broader utilizations has been universal.

With Adam's background of recreational and medicinal cannabis use, he feels compelled to be a part of the cannabis industry. Adam's experience provides a variety of perspectives and information that he would like to share in every way that he can, and he believes that Green Therapeutics represents the absolute best in the industry to contribute his efforts.

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00299 SA001054

Jesse Bostic

Jesse Bostic began his professional career as a Slot Manager for Eclipse Route Operations in 2012. Jesse was responsible for a team of three slot technicians and four cash route drop guards. Jesse and his team installed full gaming setups at gambling establishments that were compliant with Nevada Gaming regulations and local county laws. He was also responsible for collecting all of the cash from the slot machines and bringing it the appropriate drop points. During his time with Eclipse Route Operations Jesse did not have any diverted cash or losses of property. He left his role at Eclipse in 2015 for an opportunity in the newly legal and regulated Nevada Medical Marijuana Industry.

Jesse Bostic has been a pioneer for the State of Nevada marijuana industry beginning his career at Nevada Pure as the lead cultivator. After two months of working at Nevada Pure, Jesse was promoted to the Senior Cultivation Manager. With his new role Jesse undertook all of the regulatory responsibility for the cultivation facility including maintaining compliance with OSHA standards, Nevada Department of Public and Behavioral Health regulations, Unincorporated Clark County regulations, and the Local Fire Authority. His daily tasks revolved around managing 29 staff members, and maintaining their facility specific agent cards, with roles ranging from cultivation and trimming, to inventory control and sales. Jesse was ultimately responsible for maintaining compliance amongst each of his staff and their respective sub-department. Because he is a responsible operator, when Jesse or his team needed to use pesticides he consulted the Nevada Department of Agriculture to ensure everything he used was allowable and safe for humans and animals. During his time at Nevada Pure he had 1 year of successful harvests in the 40,000 sq.ft. grow, producing safe and healthy cannabis for medical dispensary.

In September of 2016 Jesse joined the team of Green Therapeutics LLC as the Director of Cultivation where he has been responsible for all operations of company wide cultivation. Jesse maintained a complaint operations through his first year of operations with the DPBH, and handled the transition from medical facility to a recreational facility. This transition required Jesse to learn a new state compliant inventory control system (METRC), educate his staff of 15 employees on the new regulations, and perform a yearly inspection and audit with the Department of Taxation. After the transition from medical to recreational he has designed over 70,000 sq. ft. of cultivation canopy space while maintaining full compliance with NRS 453A, NAC 453A, NRS 453D and NAC 453D. Jesse has had multiple deficiency free inspections/audits and has had 2 years worth of successful, and compliant, harvests at Green Therapeutics. Using METRC and BioTrackTHC, Jesse maintains a compliant garden that tracks the growth of the plant from seed to sale.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00300 SA001055 [This page is intentionally left blank]

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00301 SA001056

5.2.10.6

A Request and Consent to Release Application Form for Recreational Marijuana Establishment License(s) for each owner, officer, and board member should be completed for each individual named in this application (Attachment D).

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00302 SA001057

AN THE REAL
A.
A. A.

BRIAN SANDOVAL Governor JAMES DEVOLLD Chair, Nevada Tax Commission WILLIAM D, ANDERSON Executive Director STATE OF NEVADA DEPARTMENT OF TAXATION Web Site: https://tax.nv.gov

1550 College Parkway, Suite 115 Carson City, Nevada 89706-7937 Phone: (775) 684-2000 Fax: (775) 684-2020

LAS VEGAS OFFICE Grant Sawyer Office Building, Suite1300 555 E. Washington Avenue Las Vegas, Nevada 89101 Phone: (702) 486-2300 Fax: (702) 486-2373 RENO OFFICE 4600 Kietzke Lane Building L, Suite 235 Reno, Nevada 89502 Phone: (775) 687-9999 Fax: (775) 688-1303

HENDERSON OFFICE 2550 Paseo Verde Parkway, Suite 180 Henderson, Nevada 89074 Phone: (702) 486-2300 Fax: (702) 486-3377

ATTACHMENT D REQUEST AND CONSENT TO RELEASE APPLICATION FORM RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

, am the duly authorized representative of

breen Therappendix ULC to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released.

Signature of Requestor/Applicant or Designee	Date: 7 27 18
State of Nevada	
County of Clark	1
Signed and sworn to (or affirmed) before me on 7/2	3 18 (date)
By Duke fr	(name(s) of person(s) making statement)
ANTHONY DEMEO Notary Public-State of Nevada APPT. NO. 15-1033-1	Acutor 20
My App. Expires October 02, 2018	

Version 5.4–06/22/2018 Recreational Marijuana Establishment License Application

Page 28 of 34

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00303 SA001058

SAN T				DENIO OFFICE
15000		DEPARTMENT OF	TAXATION	RENO OFFICE 4600 Kietzke Lane
A sino	雞	Web Site: https://t	ax.nv.gov	Building L, Suite 235
目	J.	1550 College Parkway,	Suite 115	Reno, Nevada 89502 Phone: (775) 687-9999
19		Carson City, Nevada 89 Phone: (775) 684-2000 Fax		Fax: (775) 688-1303
BRIAN SANDO	VAL	. has a set		Contraction and Contraction
Governor JAMES DEVO	10	LAS VEGAS OFF Grant Sawyer Office Buildir		HENDERSON OFFICE 2550 Paseo Verde Parkway, Suit
hair, Nevada Tax C	Commission	555 E. Washington A	venue	Henderson, Nevada 89074
WILLIAM D. AND Executive Directo		Las Vegas, Nevada Phone (702) 486-2300 Fax		Phone: (702) 486-2300 Fax: (702) 486-3377
Executive Directo	II.		april 192 Const.	See Strate and Strate
		ATTACHM	ENT D	
	REQUEST	AND CONSENT TO REL	EASE APPLICAT	ION FORM
		TIONAL MARIJUANA E		
Λ	C			
1. Hmy	tu	, am	he duly authorized re-	presentative of
1	ween -	Therapeutics LLC		to represent and interact
with the De	partment of Tax	xation (Department) on all matte	rs and questions in re	lation to the Nevada
Recreationa	I Marijuana Est	tablishment License(s) Applicati	on. 1 understand that	R092-17, Sec. 242 makes all
		ne Department confidential but t		
		coning departments of cities, to		
		eration of an establishment und		
ralance of th	unonize the op	cration of all estaonshiften una	i toeur requirements.	where the address listed on th
	AND ADDRESS ADDRESS TO ADDRESS TO	a anti logal governmental anthou		
		o any local governmental author	ity in the jurisdiction	where the address fisted on th
application		o any local governmental author	ity in the jurisdiction	where the address fisted on th
application	is located.			
application By signing	is located. this Request an	d Consent to Release Applicatio	n Form, I hereby ackr	nowledge and agree that the
application By signing State of Ner	is located. this Request an vada, its sub-de	d Consent to Release Application partments including the Departm	n Form, I hereby ackr hent of Taxation and i	nowledge and agree that the ts employees are not
application By signing State of Nev responsible	is located. this Request and vada, its sub-de for any consequ	d Consent to Release Application partments including the Departm uences related to the release of t	n Form, I hereby ackr hent of Taxation and i he information identif	nowledge and agree that the ts employees are not ied in this consent. I further
application By signing State of Nev responsible acknowledg	is located. this Request and vada, its sub-de for any consequent to any consequent	d Consent to Release Application partments including the Departm uences related to the release of t at the State and its sub-department	n Form, Thereby ackr nent of Taxation and i he information identif 11s and its employees	nowledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees
application By signing State of Nev responsible acknowledg	is located. this Request and vada, its sub-de for any consequent to any consequent	d Consent to Release Application partments including the Departm uences related to the release of t	n Form, Thereby ackr nent of Taxation and i he information identif 11s and its employees	nowledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees
application By signing State of Nev responsible acknowledg	is located. this Request and vada, its sub-de for any consequent to any consequent	d Consent to Release Application partments including the Departm uences related to the release of t at the State and its sub-department	n Form, I hereby ackr hent of Taxation and i he information identif its and its employees g of this information o	nowledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees once it is released.
application By signing State of Ner responsible acknowledg be held liab	is located. this Request an- vada, its sub-de for any consequence and agree that le related to the	d Consent to Release Application partments including the Departm uences related to the release of t at the State and its sub-department confidentiality and safe keeping	n Form, Thereby ackr nent of Taxation and i he information identif 11s and its employees	nowledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees
application By signing State of Ner responsible acknowledg be held liab Signature o	is located. this Request an- vada, its sub-dc for any conseq ge and agree tha le related to the f Requestor/Ap	d Consent to Release Application partments including the Departm uences related to the release of t at the State and its sub-department	n Form, I hereby ackr hent of Taxation and i he information identif its and its employees g of this information o	nowledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees once it is released.
application By signing State of Ner responsible acknowledg be held liab	is located. this Request an- vada, its sub-dc for any conseq ge and agree tha le related to the f Requestor/Ap	d Consent to Release Application partments including the Departm uences related to the release of t at the State and its sub-department confidentiality and safe keeping	n Form, I hereby ackr hent of Taxation and i he information identif its and its employees g of this information o	nowledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees once it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva	is located. this Request an- vada, its sub-de for any conseq ge and agree tha le related to the f Requestor/Ap ida	d Consent to Release Application partments including the Departm uences related to the release of t at the State and its sub-department confidentiality and safe keeping	n Form, I hereby ackr hent of Taxation and i he information identif its and its employees g of this information o	nowledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees once it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva County of _(is located. this Request and vada, its sub-de for any consequence and agree that le related to the f Requestor/Ap ada	d Consent to Release Application partments including the Department uences related to the release of t at the State and its sub-department confidentiality and safe keeping plicant or Designee	n Form, I hereby ackr hent of Taxation and i he information identif its and its employees g of this information o	nowledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees once it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva County of _(is located. this Request and vada, its sub-de for any consequence and agree that le related to the f Requestor/Ap ada	d Consent to Release Application partments including the Departm uences related to the release of t at the State and its sub-department confidentiality and safe keeping	n Form, I hereby ackr hent of Taxation and i he information identif its and its employees g of this information o	nowledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees once it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva County of _C Signed and so	is located. this Request and vada, its sub-de for any consequence and agree that le related to the f Requestor/Ap ada	d Consent to Release Application partments including the Department uences related to the release of t at the State and its sub-department confidentiality and safe keeping plicant or Designee	n Form, I hereby ackr nent of Taxation and i he information identif tts and its employees g of this information o Date: 08/0	howledge and agree that the ts employees are not fed in this consent. I further cannot make any guarantees once it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva County of _(is located. this Request and vada, its sub-de for any consequence and agree that le related to the f Requestor/Ap ada	d Consent to Release Application partments including the Department uences related to the release of t at the State and its sub-department confidentiality and safe keeping plicant or Designee	n Form, I hereby ackr nent of Taxation and i he information identif tts and its employees g of this information o Date: 08/0	howledge and agree that the ts employees are not fed in this consent. I further cannot make any guarantees once it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva County of _C Signed and so	is located. this Request and vada, its sub-de for any consequence and agree that le related to the f Requestor/Ap ada	d Consent to Release Application partments including the Department uences related to the release of t at the State and its sub-department confidentiality and safe keeping plicant or Designee	n Form, I hereby ackr nent of Taxation and i he information identif tts and its employees g of this information o Date: 08/0	howledge and agree that the ts employees are not fed in this consent. I further cannot make any guarantees once it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva County of _C Signed and so	is located. this Request and vada, its sub-de for any consequence and agree that le related to the f Requestor/Ap ada	d Consent to Release Application partments including the Department uences related to the release of t at the State and its sub-department confidentiality and safe keeping plicant or Designee	n Form, I hereby ackr nent of Taxation and i he information identif tts and its employees g of this information o Date: 08/0	howledge and agree that the ts employees are not fed in this consent. I further cannot make any guarantees once it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva County of _C Signed and so	is located. this Request and vada, its sub-de for any consequence and agree that le related to the f Requestor/Ap ada	d Consent to Release Application partments including the Department uences related to the release of t at the State and its sub-department confidentiality and safe keeping plicant or Designee	n Form, I hereby ackr nent of Taxation and i he information identif tts and its employees g of this information o Date: 08/0	howledge and agree that the ts employees are not fed in this consent. I further cannot make any guarantees once it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva County of _C Signed and so	is located. this Request and vada, its sub-de for any consequence and agree that le related to the f Requestor/Ap ada	d Consent to Release Application partments including the Department uences related to the release of t at the State and its sub-department confidentiality and safe keeping plicant or Designee	n Form, I hereby ackr nent of Taxation and i he information identif tts and its employees g of this information o Date: 08/0	howledge and agree that the ts employees are not fed in this consent. I further cannot make any guarantees ince it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva County of _C Signed and so	is located. this Request and vada, its sub-de for any consequence and agree that le related to the f Requestor/Ap ada	d Consent to Release Application partments including the Department uences related to the release of t at the State and its sub-department confidentiality and safe keeping plicant or Designee	n Form, I hereby ackr nent of Taxation and i he information identif tts and its employees g of this information o Date: 08/0	howledge and agree that the ts employees are not fied in this consent. I further cannot make any guarantees once it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva County of _C Signed and so	is located. this Request and vada, its sub-de for any consequence and agree that le related to the f Requestor/Ap ada	d Consent to Release Application partments including the Department uences related to the release of t at the State and its sub-department confidentiality and safe keeping plicant or Designee	n Form, I hereby ackr nent of Taxation and i he information identif tts and its employees g of this information o Date: 08/0	howledge and agree that the ts employees are not fed in this consent. I further cannot make any guarantees ince it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva County of _C Signed and so	is located. this Request and vada, its sub-de for any consequence that a sub-de for any consequence to any c	d Consent to Release Application partments including the Department uncees related to the release of t at the State and its sub-department confidentiality and safe keeping plicant or Designee	n Form, I hereby ackr nent of Taxation and i he information identif tts and its employees g of this information o Date: 08/0	howledge and agree that the ts employees are not fed in this consent. I further cannot make any guarantees ince it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva County of _C Signed and so	is located. this Request and vada, its sub-de for any consequence that a sub-de for any consequence to any c	d Consent to Release Application partments including the Department uences related to the release of t at the State and its sub-department confidentiality and safe keeping plicant or Designee	n Form, I hereby ackr nent of Taxation and i he information identif tts and its employees g of this information o Date: 08/0	howledge and agree that the ts employees are not fed in this consent. I further cannot make any guarantees ince it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva County of _C Signed and so	is located. this Request and vada, its sub-de for any consequence of any consequence for any consequence and agree that le related to the f Requestor/Ap ada back y FV	d Consent to Release Application partments including the Department uncees related to the release of t at the State and its sub-department confidentiality and safe keeping plicant or Designee	n Form, I hereby ackr nent of Taxation and i he information identif tts and its employees g of this information o Date: 08/0	howledge and agree that the ts employees are not fed in this consent. I further cannot make any guarantees ince it is released.
application By signing State of Ner responsible acknowledg be held liab Signature of State of Neva County of _C Signed and so	is located. this Request and vada, its sub-de for any consequence of any consequence for any consequence and agree that le related to the f Requestor/Ap ada back y FV	d Consent to Release Application partments including the Department uences related to the release of t at the State and its sub-department confidentiality and safe keeping plicant or Designee med) before me on	n Form, I hereby ackr nent of Taxation and i he information identif tts and its employees g of this information o Date: 08/0	howledge and agree that the ts employees are not fied in this consent. I further cannot make any guarantees once it is released. (date) of person(s) making statement

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00304 SA001059

Call III
A.
TUNDA

BRIAN SANDOVAL Governor JAMES DEVOLLD Chair Nevada Tax Commission WILLIAM D. ANDERSON Executive Director

1. Micho

A 10

STATE OF NEVADA DEPARTMENT OF TAXATION

Web Site: https://tax.nv.gov 1550 College Parkway, Suite 115 Carson City, Nevada 89706-7937 Phone: (775) 684-2000 Fax: (775) 684-2020

LAS VEGAS OFFICE Grant Sawyer Office Building, Suite1300 555 E. Washington Avenue Las Vegas, Nevada 89101 Phone. (702) 486-2300 Fax. (702) 486-2373

RENO OFFICE 4600 Kietzke Lane Building L. Suite 235 Reno. Nevada 89502 Phone: (775) 687-9999 Fax: (775) 688-1303

HENDERSON OFFICE 2550 Paseo Verde Parkway, Suite 180 Henderson, Nevada 89074 Phone: (702) 486-2300 Fax: (702) 486-3377

ATTACHMENT D REQUEST AND CONSENT TO RELEASE APPLICATION FORM RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

tosh1 , am the duly authorized representative of

Green to represent and interact neva Deutics 10 with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. 1 understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released. N D

Signature of Requestor Applicant or Designation State of Nevada	Bire
County of Clark	
Signed and sworn to (or affirmed) before m	ne on 08 01 18 (date)
By Michael Sumiyo	(name(s) of person(s) making statement)
0	
0	
0	14677
ANTHONY DEM Notary Public-State of	AED Auto2
0	AEO of Nevada

Version 5.4-06/22/2018 Recreational Marijuana Establishment License Application

Page 28 of 34

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00305 SA001060

v		
	STATE OF NEVADA DEPARTMENT OF TAXATION Web Site: https://tax.nv.gov 1550 College Parkway, Suite 115 Carson City, Nevada: 88706-7937 Phone: (775) 684-2020	RENO OFFICE 4600 Kietzke Lane Building L, Suite 235 Rano, Nevada 89502 Phone: (775) 687-9999 Fax: (775) 688-1303
BRIAN SANDOVAL Governor JAMES DEVOLLD Chair, Nevada Tax Commission WILLIAM D. ANDERSON Executive Director	LAS VEGAS OFFICE Grant Sawyer Office Building, Suite 1300 555 E. Washington Avenue Las Vegas, Nevada 89101 Phone: (702) 486-2300 Fax: (702) 486-2373	HENDERSON OFFICE 2550 Paseo Verde Parkway, Sui Henderson, Nevada 8907 Phone: (702) 486-3377 Fax: (702) 486-3377
REQUE	ATTACHMENT D ST AND CONSENT TO RELEASE APPLICAT	ION FORM
	EATIONAL MARIJUANA ESTABLISHMENT	
1. Angie	, am the duly authorized rep	presentative of
Green	There have 111	to represent and interac
application is located.	n to any local governmental authority in the jurisdiction	
application is located. By signing this Request State of Nevada, its sub- responsible for any cons acknowledge and agree	n to any local governmental authority in the jurisdiction and Consent to Release Application Form, I hereby ackn departments including the Department of Taxation and it requences related to the release of the information identifi that the State and its sub-departments and its employees the confidentiality and safe keeping of this information p	nowledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees
application is located. By signing this Request State of Nevada, its sub- responsible for any cons acknowledge and agree be held liable related to	and Consent to Release Application Form, I hereby acknown departments including the Department of Taxation and it requences related to the release of the information identified that the State and its sub-departments and its employees the confidentiatity and safe keeping of this information Date: 28 0	nowledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees
application is located. By signing this Request State of Nevada, its sub- responsible for any cons acknowledge and agree be held liable related to Signature of Requestor/	and Consent to Release Application Form, I hereby acknown departments including the Department of Taxation and it requences related to the release of the information identified that the State and its sub-departments and its employees the confidentiatity and safe keeping of this information Date: 28 0	nowledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees
application is located. By signing this Request State of Nevada, its sub- responsible for any cons acknowledge and agree be held liable related to	and Consent to Release Application Form, I hereby acknown departments including the Department of Taxation and its requences related to the release of the information identifit that the State and its sub-departments and its employees the confidentiatity and safe keeping of this information Date: DB C Applicant or Designee	nowledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees
application is located. By signing this Request State of Nevada, its sub- responsible for any cons acknowledge and agree be held liable related to Signature of Requestor/ State of Nevada County of Clavk	and Consent to Release Application Form, I hereby ackn departments including the Department of Taxation and it responces related to the release of the information identifi that the State and its sub-departments and its employees the confidentiality and safe keeping of this information of Date: Date: Applicant or Designee	howledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees need t is released.
application is located. By signing this Request State of Nevada, its sub- responsible for any cons acknowledge and agree be held liable related to Signature of Requestor/ State of Nevada County of Clave Signed and sworn to (or a	and Consent to Release Application Form, I hereby ackn departments including the Department of Taxation and it responces related to the release of the information identifi that the State and its sub-departments and its employees the confidentiality and safe keeping of this information of Date: Date: Applicant or Designee	howledge and agree that the ts employees are not ied in this consent. I further cannot make any guarantees nee t is released.
application is located. By signing this Request State of Nevada, its sub- responsible for any cons acknowledge and agree be held liable related to Signature of Requestor/ State of Nevada County of Clave Signed and sworn to (or a	and Consent to Release Application Form, I hereby acknown departments including the Department of Taxation and its expences related to the release of the information identified that the State and its sub-departments and its employees of the confidentiality and safe keeping of this information of Date:	iowledge and agree that the ts employees are not ied in this consent. I furthe cannot make any guarantee nee it is released. (date) f person(s) making statement

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00306 SA001061

	STATE OF NEVADA DEPARTMENT OF TAXATION Web Site: https://tax.nv.gov 1850 College Parkway, Suite 115 Carson City, Nevadra 89708-7937 Phone: (775) 684-2020	RENO OFFICE 4600 Kietzke Lane Building L, Suite 235 Reno, Nevada 89502 Phone: (775) 687-9999 Fax: (775) 688-1303
BRIAN SANDOVAL Governor JAMES DEVOLID Chair, Nevada Tax Commission WILLIAM D. ANDERSON Executive Director	LAS VEGAS OFFICE Grant Sawyer Office Building, Suite 1300 555 E. Washington Avenue Las Vegas, Nevada 89101 Phone: (702) 486-2300 Fax. (702) 486-2373	HENDERSON OFFICE 2550 Paseo Verde Parkway, Suite Henderson, Nevada 89074 Phone: (702) 486-2300 Fax. (702) 486-3377
	ATTACHMENT D ST AND CONSENT TO RELEASE APPLICAT EATIONAL MARIJUANA ESTABLISHMENT	
Jordan	Stroum, am the duly authorized rep	presentative of
	Therapeutics LLC	to represent and interact
application is located.		
By signing this Request a State of Nevada, its sub- responsible for any conse acknowledge and agree t	and Consent to Release Application Form, I hereby ackn departments including the Department of Taxation and it equences related to the release of the information identifi hat the State and its sub-departments and its employees of he confidentiality and safe keeping of this information d	s employees are not ed in this consent. I further cannot make any guarantees o
By signing this Request a State of Nevada, its sub- responsible for any conse acknowledge and agree t	departments including the Department of Taxation and it equences related to the release of the information identifi hat the State and its sub-departments and its employees of he confidentiality and safe keeping of this information Date: 0810	s employees are not ed in this consent. I further cannot make any guarantees o
By signing this Request a State of Nevada, its sub- responsible for any conse acknowledge and agree t be held liable related to t	departments including the Department of Taxation and it equences related to the release of the information identifi hat the State and its sub-departments and its employees of the confidentiality and safe keeping of this information Date: Date: Date:	s employees are not ed in this consent. I further cannot make any guarantees o
By signing this Request a State of Nevada, its sub- responsible for any conse acknowledge and agree t be held liable related to t Signature of Requestor/A State of Nevada County of Clark	departments including the Department of Taxation and it equences related to the release of the information identifi hat the State and its sub-departments and its employees of the confidentiality and safe keeping of this information of Date: O8 0 Applicant or Designee	is employees are not ed in this consent. I further cannot make any guarantees of nee ft is released.
By signing this Request a State of Nevada, its sub- responsible for any conse acknowledge and agree t be held liable related to t Signature of Requestor/A State of Nevada County of Clark Signed and sworn to (or af	departments including the Department of Taxation and it equences related to the release of the information identifi hat the State and its sub-departments and its employees of the confidentiality and safe keeping of this information of Date: O8 0 Applicant or Designee	s employees are not ed in this consent. I further cannot make any guarantees of ince it is released. 1/18

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00307 SA001062



BRIAN SANDOVAL Governor JAMES DEVOLLD Chair, Nevada Tax Commission WILLIAM D. ANDERSON Executive Director

Theron

STATE OF NEVADA DEPARTMENT OF TAXATION Web Site: https://tax.nv.gov

1550 College Parkway, Suite 115 Carson City, Nevada 89706-7937 Phone: (775) 684-2000 Fax: (775) 684-2020

LAS VEGAS OFFICE Grant Sawyer Office Building, Suite 1300 555 E. Washington Avenue Las Vegas, Nevada B9101 Phone: (702) 486-2300 Fax: (702) 486-2373 RENO OFFICE 4600 Kietzke Lane Building L, Sulte 235 Reno, Nevada 89502 Phone (775) 687-9999 Fax: (775) 688-1303

HENDERSON OFFICE 2550 Paseo Verde Parkway, Suite 180 Henderson, Nevada 89074 Phone: (702) 486-2300 Fax: (702) 486-3377

ATTACHMENT D REQUEST AND CONSENT TO RELEASE APPLICATION FORM RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

am the duly authorized representative of

Signature of notarial officer

with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. 1 understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information of ce if is released.

Signature of Requestor/Applicant or Designee	Date: 08	101/18
State of Nevada County of Clark	- 1	
Signed and sworn to (or affirmed) before me on _	08/01/18	(date)

By Theron Chow	(name(s) of person(s) making statement)
ANTHONY O Notary Public-Sta APPT. NO. 11	te of Nevada

Notary Stamp

Version 5.4–06/22/2018 Recreational Marijuana Establishment License Application

Page 28 of 34

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00308 SA001063



Governor JAMES DEVOLLD Chuir, Nevada Tax Commission WILLIAM D. ANDERSON Executive Director

PremSrivut

STATE OF NEVADA DEPARTMENT OF TAXATION Web Site: https://tax.nv.gov

1550 College Parkway, Suite 115 Garson City, Nevada 89706-7937 Phone: (775) 684-2000 Fax. (775) 684-2020

LAS VEGAS OFFICE Grant Sawyer Office Building, Suite 1300 555 E. Washington Avenue Las Vegas, Nevada 89101 Phone: (702) 486-2300 Fax: (702) 486-2373 RENO OFFICE 4600 Kietzke Lane Building L, Suite 235 Reno, Nevada 89502 Phone: (775) 687-9999 Fax: (775) 688-1303

HENDERSON OFFICE 2550 Paseo Verde Parkway, Suite 180 Henderson, Nevada 89074 Phone: (702) 486-2300 Fax. (702) 486-3377

ATTACHMENT D REQUEST AND CONSENT TO RELEASE APPLICATION FORM RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

, am the duly authorized representative of

Green Incrapents UC to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. 1 understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released.

Signature of Requestor/Applicant or Designee State of Nevada	
County of Clark	1.1
Signed and sworn to (or affirmed) before me on	08 01 18 (date)
By Ruft Premsvirut	(name(s) of person(s) making statement
ANTHONY DEMEO	1
APPT. NO. 15-1033-1	Auto
Notary Public-State of Nevada	Auto Signature of notarial officer

Version 5.4–06/22/2018 Recreational Marijuana Establishment License Application

Page 28 of 34

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00309 SA001064



Governor JAMES DEVOLLD Cheir, Nevada Tax Commission William D, ANDERSON Executive Director

non

11/1

STATE OF NEVADA DEPARTMENT OF TAXATION

Web Site: https://tax.nv.gov 1550 College Parkway, Suite 115 Carson City, Nevada 89706-7937 Phone: (775) 684-2020 Fax: (775) 684-2020

LAS VEGAS OFFICE Grant Sawyer Office Building, Suite 1300 555 E. Washington Avenue Las Vegas, Nevada 88101 Phone: (702) 486-2300 Fax. (702) 486-2373 RENO OFFICE 4600 Kietzke Lane Building L, Suite 235 Reno, Nevada 89502 Phone: (775) 687-9999 Fax: (775) 688-1303

HENDERSON OFFICE 2550 Paseo Verde Parkway, Suite 180 Henderson, Nevada 89074 Phone: (702) 486-2300 Fax: (702) 486-3377

ATTACHMENT D REQUEST AND CONSENT TO RELEASE APPLICATION FORM RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

, am the duly authorized representative of

Green The period of all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. 1 understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released.

Signature of Requestor/Applicanto State of Nevada	br Designee	
County of Clark		
igned and sworn to (or affirmed) be	foreme on OK DI 18	(date)
A.U. C.		
yAnthony Gr	(name)	s) of person(s) making statement)
2		
,		
		-57
Notary Put	NO. 15-1033-1	50
Notary Put	blic-State of Nevada	50

Version 5.4–06/22/2018 Recreational Marijuana Establishment License Application

Page 28 of 34

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00310 SA001065

		STATE OF NEVADA	
Catholing		DEPARTMENT OF TAXATION	RENO OFFICE 4600 Kietzke Lane
Alter and	E)	Web Site: https://tax.nv.gov	Building L, Suite 235
1 Participation	5	1550 College Parkway, Suite 115	Reno, Nevada 89502 Phone: (775) 687-9999
1.10	9	Carson City, Nevada 89706-7937 Phone: (775) 684-2000 Fax: (775) 684-2020	Fax: (775) 688-1303
TYAD			
BRIAN SANDOV Governor		LAS VEGAS OFFICE	HENDERSON OFFICE 2550 Paseo Verde Parkway, Suite 180
JAMES DEVOLU air, Nevada Tax Co		Grant Sawyer Office Building, Suite1300 555 E. Washington Avenue	Henderson, Nevada 89074
WILLIAM D. ANDER		Las Vegas, Nevada 89101 Phone: (702) 486-2300 Fax: (702) 486-2373	Phone: (702) 486-2300 Fax: (702) 486-3377
Executive Director			
		ATTACHMENT D	
	REQUEST	AND CONSENT TO RELEASE APPLI	CATION FORM
	RECREAT	TIONAL MARIJUANA ESTABLISHM	ENT LICENSE
	1 1		
1, Renay	KWOK	, am the duly authoriz	ed representative of
	-		
6		remapenties LLC	to represent and interact
		tion (Department) on all matters and questions	
		blishment License(s) Application. I understan	
		Department confidential but that local government	
		ning departments of cities, towns or counties,	
		ation of an establishment under local requirem	ents. Therefore, I consent to the
		any local governmental authority in the jurisdic	
application is By signing th State of Neva	is Request and t ada, its sub-depa	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation	acknowledge and agree that the and its employees are not
application is By signing th State of Neva responsible for acknowledge	is Request and o ida, its sub-depa or any conseque and agree that t	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby artments including the Department of Taxation nces related to the release of the information ic he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable	is Request and the sub-department of the sub	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nees related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat Date:	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible fo acknowledge be held liable Signature of 1	is Request and o ada, its sub-depa or any conseque and agree that t related to the co Requestor/Appli	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby artments including the Department of Taxation nces related to the release of the information ic he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible fo acknowledge be held liable Signature of 1	is Request and o ada, its sub-depa or any conseque and agree that t related to the co Requestor/Appli	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nees related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat Date:	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I State of Nevad	is Request and a ada, its sub-depa or any conseque and agree that t related to the co Requestor/Appli a	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nees related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat Date:	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I state of Nevad	is Request and a ada, its sub-depa or any conseque and agree that t related to the co Requestor/Appli a	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nees related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat Date:	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I tate of Nevad	is Request and o ada, its sub-depa or any conseque and agree that to related to the co- Requestor/Appli a avL	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nces related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat Date:	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I State of Nevad	is Request and o ada, its sub-depa or any conseque and agree that to related to the co- Requestor/Appli a avL	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nees related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat Date:	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I State of Nevad County of Signed and swo	is Request and o ada, its sub-depa or any conseque and agree that to related to the co- Requestor/Appli a avL	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nces related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat cant or Designee Date:	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I State of Nevad County of Signed and swo	is Request and o ada, its sub-depa or any conseque and agree that to related to the co- Requestor/Appli a avL	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nces related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat cant or Designee Date:	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I State of Nevad County of Signed and swo	is Request and o ada, its sub-depa or any conseque and agree that to related to the co- Requestor/Appli a avL	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nces related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat cant or Designee Date:	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I State of Nevad County of _C	is Request and o ada, its sub-depa or any conseque and agree that to related to the co- Requestor/Appli a avL	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nces related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat cant or Designee Date:	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I State of Nevad	is Request and o ada, its sub-depa or any conseque and agree that to related to the co- Requestor/Appli a avL	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nces related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat cant or Designee Date:	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I State of Nevad County of Signed and swo	is Request and o ada, its sub-depa or any conseque and agree that to related to the co- Requestor/Appli a avL	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nces related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat cant or Designee Date:	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I State of Nevad County of Signed and swo	is Request and o ada, its sub-depa or any conseque and agree that to related to the co- Requestor/Appli a avL	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nces related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this information icant or Designee Date: ted) before me on $o \neq 28/18$ (name	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I State of Nevad County of Signed and swo	is Request and o ada, its sub-depa or any conseque and agree that to related to the co- Requestor/Appli a ark orn to (or affirm	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nces related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat icant or Designee Date:	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I State of Nevad County of Signed and swo	is Request and o ada, its sub-depa or any conseque and agree that to related to the co- Requestor/Applia a avk orm to (or affirm a avk orm to (or affirm a Nota	ANTHONY DEMEO	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I State of Nevad County of Signed and swo	is Request and o ada, its sub-depa or any conseque and agree that to related to the co- Requestor/Applia a avk orm to (or affirm a avk Nota	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nces related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this information icant or Designee Date: ted) before me on Dete: MIHONY DEMEO ry Public-State of Nevada	acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released.
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I State of Nevad County of _C	is Request and o ada, its sub-depa or any conseque and agree that to related to the co- Requestor/Applia a avk orm to (or affirm a avk Nota	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nces related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this informat Date:	the address listed on this acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released. (date) (date) (s) of person(s) making statement)
application is By signing th State of Neva responsible for acknowledge be held liable Signature of I State of Nevad County of Signed and swo	is Request and o ada, its sub-depa or any conseque and agree that to related to the co- Requestor/Applia a avk orm to (or affirm a avk Nota	any local governmental authority in the jurisdic Consent to Release Application Form, I hereby rtments including the Department of Taxation nces related to the release of the information id he State and its sub-departments and its emplo onfidentiality and safe keeping of this information icant or Designee Date: ted) before me on Dete: MIHONY DEMEO ry Public-State of Nevada	the address listed on this acknowledge and agree that the and its employees are not entified in this consent. I further yees cannot make any guarantees or ion once it is released. (date) (date) (s) of person(s) making statement)

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00311 SA001066



Governor JAMES DEVOLLD Chair, Nevada Tax Commission WILLIAM D. ANDERSON Executive Director

STATE OF NEVADA DEPARTMENT OF TAXATION

Web Site: https://tax.nv.gov 1550 College Parkway, Suite 115 Carson City, Nevada 89706-7937 Phone: (775) 684-2020 Fax: (775) 684-2020

LAS VEGAS OFFICE Grant Sawyer Office Building, Suite 1300 555 E. Washington Avenue Las Vegas, Nevada 88101 Phone (702) 486-2300 Fax: (702) 486-2373 RENO OFFICE 4600 Kietzke Lane Building L, Suite 235 Reno, Nevada 89502 Phone: (775) 687-9999 Fax: (775) 688-1303

HENDERSON OFFICE 2550 Paseo Verde Parkway, Suite 160 Henderson, Nevada 89074 Phone: (702) 486-2300 Fax: (702) 486-3377

ATTACHMENT D REQUEST AND CONSENT TO RELEASE APPLICATION FORM RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

istopher (srill . am the duly authorized representative of

Green There provides UK to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. 1 understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released.

alam Srill	Date: 08 01 18
Signature of Requestor/Applicant or Designee	
State of Nevada	
County of Clark	
country of Clark	
Signed and sworn to (or affirmed) before me onC	01/18 (date)
By Adam Christopher Grill	
sy Adam Christopher Grill	(name(s) of person(s) making statement)
	1
ANTHONY DEMEO	
Notary Public-State of Nevada	Auroz
APPT. NO. 15-1033-1 My App. Expires October 02, 2018	X
Carrier and a second se	
lotary Stamp	Signature of notarial officer

Version 5.4–06/22/2018 Recreational Marijuana Establishment License Application

Page 28 of 34

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00312 SA001067



Governor JAMES DEVOLLD Chair, Nevada Tax Commission WILLIAM D, ANDERSON Executive Director

1 Madison

Nowhard

STATE OF	NE	ADA
DEPARTMENT	OF	TAXATION

Web Site: https://tax.nv.gov 1550 College Parkway, Suite 115 Carson City, Nevada 89706-7937 Phone: (775) 684-2020 Fax: (775) 684-2020

LAS VEGAS OFFICE Grant Sawyer Office Building, Suite 1300 555 E. Washington Avenue Las Vegas, Nevada 89101 Phone: (702) 486-2300 Fax: (702) 486-2373 RENO OFFICE 4600 Kietzke Lane Building L, Suite 235 Reno, Nevada 89502 Phone: (775) 687-9999 Fax: (775) 688-1303

HENDERSON OFFICE 2550 Paseo Verde Párkway, Suite 180 Henderson, Nevada 89074 Phone: (702) 486-2300 Fax: (702) 486-3377

ATTACHMENT D REQUEST AND CONSENT TO RELEASE APPLICATION FORM RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

, am the duly authorized representative of

Green Treepestres UC with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information encept is released.

Signature of Requestor/Applicant or Designee State of Nevada	
County of Clark	
Signed and sworn to (or affirmed) before me on	28 01 18 (date)
3y Madison Neuhard	(name(s) of person(s) making statement)
ANTHONY DEMEO	alites
APPT. NO. 15-1033-1	Autos
Notary Public-State of Nevada	Autos

Version 5.4–06/22/2018 Recreational Marijuana Establishment License Application

Page 28 of 34

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00313 SA001068



BRIAN SANDOVAL Governor JAMES DEVOLLD Chair, Nevada Tax Commission WILLIAM D. ANDERSON Executive Director STATE OF NEVADA DEPARTMENT OF TAXATION

Web Site: https://tax.nv.gov 1550 College Parkway, Suite 115 Carson City, Nevada 89706-7937 Phone: (775) 684-2020 Fax: (775) 684-2020

LAS VEGAS OFFICE Grant Sawyer Office Building, Suite1300 555 E. Washington Avenue Las Vegas, Nevada 89101 Phone: (702) 486-2303 Fax (702) 486-2373 RENO OFFICE 4600 Kietzke Lane Building L. Sulta 235 Reno, Navada 89502 Phone: (775) 687-9999 Fax: (775) 688-1303

HENDERSON OFFICE 2550 Paseo Verde Parkway, Suite 180 Henderson, Nevada 89074 Phone: (702) 486-2300 Fax: (702) 486-3377

ATTACHMENT D REQUEST AND CONSENT TO RELEASE APPLICATION FORM RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

Andrew Bustic 9554 am the duly authorized representative of Inevapeutizs Green LLC to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. 1 understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located. By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information pnceit is released. 09/13 18 Date:

State of Nevada	
County of Clark	
Signed and sworn to (or affirmed) before me on Saple	nber 13, 2018 (date)
By JESSE Andrew Bostic	(name(s) of person(s) making statement)
	1
in the second second second	the
ANTHONY DEMEO	tutos
Notary Public-State of Nevada APPT_NO. 15-1033-1	Auto 3
Notary Public-State of Nevada	tutos

Version 5.4–06/22/2018 Recreational Marijuana Establishment License Application

Page 28 of 34

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00314 SA001069



Governor IAMES DEVOLLD Chair, Nevada Tax Commission WILLIAM D. ANDERSON Exécutive Director

STATE OF NEVADA DEPARTMENT OF TAXATION

Web Site: https://tax.nv.gov 1550 College Parkway, Sulte 115 Carson City, Nevada 89706-7937 Phone: (775) 684-2020 Fax: (775) 684-2020

LAS VEGAS OFFICE Grant Savyer Office Building, Suite 1300 555 E. Washington Avenue Las Vegas, Nevada 89101 Phone: (702) 486-2300 Fax: (702) 486-2373 RENO OFFICE 4600 Kietzke Lane Building L, Suite 235 Reno, Nevada 89502 Phone: (775) 687-9999 Fax: (775) 688-1303

HENDERSON OFFICE 2550 Paseo Verde Parkway, Suite 180 Henderson, Nevada 89074 Phone: (702) 486-2300 Fax: (702) 486-3377

ATTACHMENT D REQUEST AND CONSENT TO RELEASE APPLICATION FORM RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

Negrette, am the duly authorized representative of

Green Therapeutics LLC

asor

_to represent and interact

with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form. I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held (iable related to the confidentiality and safe keeping of this information quee it is released.

Signature of Requestor/Applicant or Design	Date: 09/18/18
tate of Nevada	
ounty of Clark	
igned and swom to (or affirmed) before me y	on September 18,2018 (date)
Tasan Paul Near	atte (name(s) of person(s) making statement)
Jason jui jegi	(name(s) of person(s) making statement)
/	
	- Autor
ANTHONY DEN Notary Public-State of	MED Autos
ANTHONY DEM Notary Public-State of APPT. NO. 15-10:	MEO (Nevada 33-1
ANTHONY DEM Notary Public-State of	MEO (Nevada 33-1

Version 5.4–06/22/2018 Recreational Marijuana Establishment License Application

Page 28 of 34

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00315 SA001070



BRIAN SANDOVAL Governor JAMES DEVOLLD Chair, Nevada Tax Commission WILLIAM D. ANDERSON Executive Director

ason

STATE OF NEVADA DEPARTMENT OF TAXATION

Web Site: https://tax.nv.gov 1550 College Parkway, Suite 115 Carson City, Nevada 89706-7937 Phone: (775) 684-2020 Fax: (775) 684-2020

LAS VEGAS OFFICE Grant Sawyer Office Building, Suite1300 555 E. Washington Avenue Las Vegas, Nevada 89101 Phone: (702) 486-2300 Fax: (702) 486-2373 RENO OFFICE 4600 Kietzke Lane Building L, Suite 235 Reno, Nevada 89502 Phone: (775) 687-9999 Fax: (775) 688-1303

HENDERSON OFFICE 2550 Paseo Verde Parkway, Suite 180 Henderson, Nevada 89074 Phone: (702) 486-2300 Fax: (702) 486-3377

ATTACHMENT D REQUEST AND CONSENT TO RELEASE APPLICATION FORM RECREATIONAL MARIJUANA ESTABLISHMENT LICENSE

, am the duly authorized representative of

to represent and interact with the Department of Taxation (Department) on all matters and questions in relation to the Nevada Recreational Marijuana Establishment License(s) Application. I understand that R092-17, Sec. 242 makes all applications submitted to the Department confidential but that local government authorities, including but not limited to the licensing or zoning departments of cities, towns or counties, may need to review this application in order to authorize the operation of an establishment under local requirements. Therefore, I consent to the release of this application to any local governmental authority in the jurisdiction where the address listed on this application is located.

By signing this Request and Consent to Release Application Form, I hereby acknowledge and agree that the State of Nevada, its sub-departments including the Department of Taxation and its employees are not responsible for any consequences related to the release of the information identified in this consent. I further acknowledge and agree that the State and its sub-departments and its employees cannot make any guarantees or be held liable related to the confidentiality and safe keeping of this information once it is released.

Signature of Requestor Applicant or Designe	Date: 09 13 18
State of Nevada	
County of Clark	
Signed and sworn to (or affirmed) before me o	n September 13, 2018 (date)
By	(name(s) of person(s) making statement)
5	
	1
	- thoo
ANTHONY DE Notary Public-State of	of Nevada
	bi Nevada

Version 5.4–06/22/2018 Recreational Marijuana Establishment License Application

Page 28 of 34

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00316 SA001071 [This page is intentionally left blank]

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00317 SA001072

5.2.10.7

A copy of each individual's completed fingerprint submission form demonstrating he or she has submitted fingerprints to the Nevada Department of Public Safety.

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00318 SA001073



Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

■Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

NAME (FIRST MIDDLE LAST)		SOCIAL SECURITY NUMBER (optional)	
DUKE WANHSING FU			
PHYSICAL ADDRESS LINE 1 (ADDRE	SS ON GOVERNMENT ID)	CITIZENSHIP	
		USA	
PHYSICAL ADDRESS LINE 2		MOBILE PHONE NUMBER	
PHYSICAL CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE)	HOME PHONE NUMBER	
EYE COLOR	HAIR COLOR	WE(GRT (LES)	
BROWN	BLACK	200 LBS	
ETHNICITY	GENDER	HEIGHT (INCHES)	
CHINESE	MALE	73 INCHES	
RACE			
ASIAN	· ·		
PLACE OF BIRTH		DATE OF BIRTH	

Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME GREEN THERAPEUTICS LLC		ESTABLISHMENT CODE C082, C083, P054	, P055
CERTIFICATE #78688159790731326126, #63273803311107454693, #85063635909503746760,#7	2479727874928391857	ESTABLISHMENT TYPE MME - CULTIVATI	ON / PRODUCTION
Reason Fingerprinted	MNU (Ac	count #):	ORI: NV0131700
Medical Marijuana Establishments (Check one)	•		
Current Owner/Officer/Board Member	NRS 453A.322		
Prosivective Owner/Officer/Board Member	NRS 453A.334		
Employee/Contractor/Volunteer	NRS 453A.332	FINGERPRINT AGI	
Recreational Marijuana Establishments (Check one establishment is both Recreational and Medical, or for		- EXPRI	
Current Owner/Officer/Board Member	NRS 453D		Received with the
Prospective Owner/Officer/Board Member	NRS 453D	ACU TONS 1/1/PS-	BOBILIOZA
Employee/Contractor/Volunteer	NRS 453D	DATE MAR	1 9 2010
NOTE: If you work, or will work for a "Dual Licensee" establishin Recreational) you must submit two fingerprint cards; one with the NRS 453A, and one with NRS 453D. You will also have to pay D each card.	"Reason Fingerprinted	AL, AMPS-	\$\$0011103A
	13	• .	

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00319 SA001074



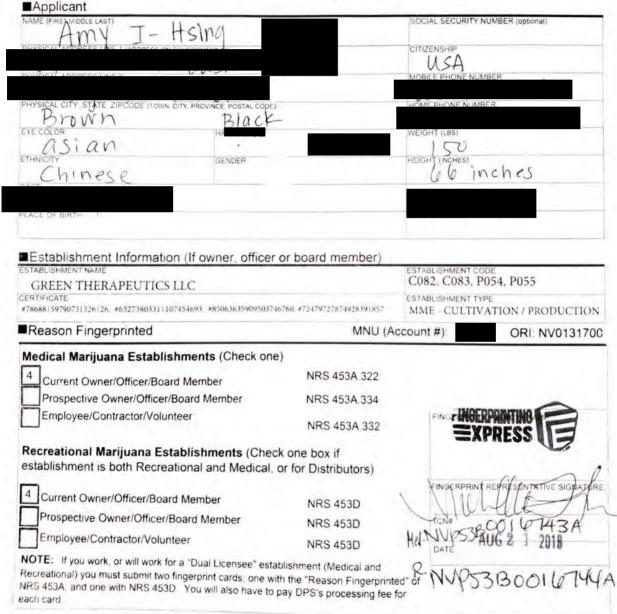
Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician. Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

Instructions





HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00320 SA001075



Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

Applicant

NAME (FIRST MIDDLE LAST)		SOCIAL SECURITY NUMBER (optional)
SUMIYOSHI, MICHAEL, W		
PHYSICAL ADDRESS LINE 1 (ADDRESS ON G	OVERNMENT ID)	CITIZENSHIP
		USA
PHYSICAL ADDRESS LINE 2		MOBILE PHONE NUMBER
PHYSICAL CITY, STATE ZIPCODE (TOWN C	ITY, PROVINCE, POSTAL CODE)	HOME PHONE NUMBER
EYE COLOR	HAIR COLOR	WEIGHT (LBS)
BROWN	BLACK	210 LBS
ETHNICITY	GENDER	HEIGHT (INCHES)
JAPANESE AMERICAN	MALE	5'11
RACE		
ASIAN		
PLACE OF BIRTH	and the second	DATE OF BIRTH

Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME GREEN THERAPEUTICS LLC	C082, C083, P054, P055
CERTIFICATE #78688159790731326126, #63273803311107454693, #85063635909503746760,#724797278749283	establishment type 91857 MME - CULTIVATION / PRODUCTION
Reason Fingerprinted M	NU (Account #): ORI: NV0131700

Medical Marijuana Establighments (Check one)

imedical marijuana Establi	snments (Check one)	
Current Owner/Officer/Bo	ard Member	NRS 453A.322
Prospective Owner/Office	r/Board Member	NRS 453A.334
Employee/Contractor/Volu	Inteer	NRS 453A.332

Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

\checkmark	Current Owner/Officer/Board Member	NRS 453D
	Prospective Owner/Officer/Board Member	NRS 453D
	Employee/Contractor/Volunteer	NRS 453D



NOTE: If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" (Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" (Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" (Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" (Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" (Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" (Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" (Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" (Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" (Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" (Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" (Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" (Recreational) you will also have to pay DPS's processing fee for each card.



13

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY



0003-00321 SA001076



Agent Applicant Fingerprint Submission Form

;••

Provide this form to the tingerprint technician at the time tingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

EInstructions

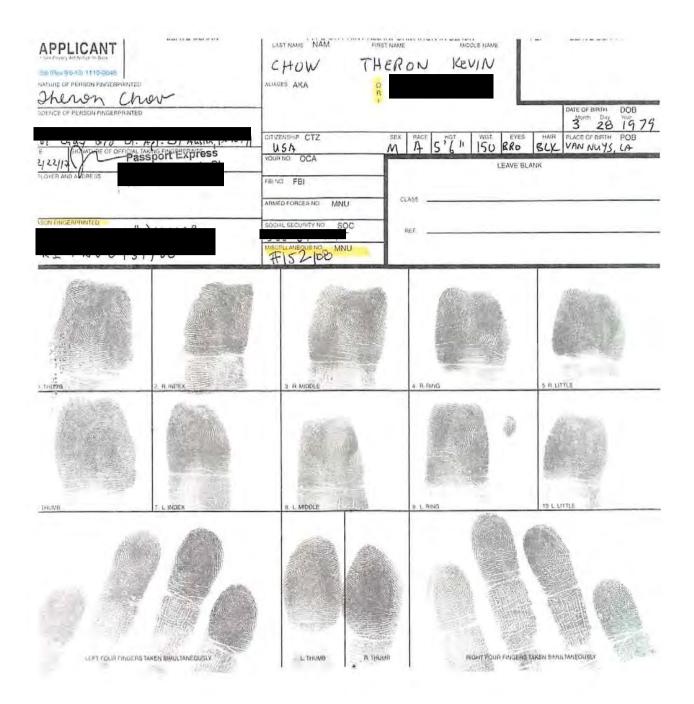
Annlinget

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevads.

		الأنفي بنديب ويستجمعهم والقادا التقريب والمتعاد	
NAME (FIRST MIDDLE LAST)			INFIAL SECTIONTY NUMBER (optional)
THERON KEVIN CHOW			
CUTORAL MADINEDO LINE I MADINEDO AN GAVENIMENTIMI		TTIZENSHIP	
		usa	
PHYSICAL ADDRESS LINE 2		AOBILE PHONE NUMBER	
		167 113	
PHYSICAL CITY, STATE ZIPCODE (TOWN CITY, P	ROVINCE, POSTAL CODE	9	OME PHONE NUMBER
EYE COLOR	HAIR COLOR		VEIGHT (LBS)
BROWN	BIAC	K	156
ETHNICHY	GENDER		HEIGHT (INCHES)
ASIAN	<i>m</i>		5'6"
RACE			
÷			
SLACE AP HIDTH			DATE OF BIRTH
Establishment Information (I	fowner, office	r or board member)	
ESTABLISHMENT NAME	, other of the second	[establishment code
GREEN THERAPEUTICS LLC	ŗ		C082, C083, P054, P055
CERTIFICATE			ESTABLISHMENT TYPE
78688159790731326126, 8506363590950374	14760 63773903311	10745, 72479727874928391857	CULTIVATION/PRODUCTION
			ount#): 152108 ORI: NV0131700
Reason Fingerprinted			
Medical Marijuana Establishm	ents (Check of	ne)	
Incurrent manjuaria aatumiorini			
Current Owner/Officer/Board N	lember	NRS 453A.322	
Prospective Owner/Officer/Boa		NRS 453A.334	
			SINGERPRINT AGENCY STAMP
Employee/Contractor/Voluntee	ſ	NRS 453A.332	Passport Express
		•	1107 Rio Grande St.
Recreational Marijuana Estab	lishments (Ch	eck one box if	Austin, TX 78701
establishment is both Recreatio	nal and Medica	il, or for Distributors)	
			FAGERIFRINT REPRESENTATIVE SIGNATURE
Current Owner/Officer/Board N	fember	NRS 453D	
Prospective Owner/Officer/Boa		NRS 453D	TENS
Employee/Contractor/Voluntee		NRS 453D	DATE 12 22 -17
I Low Martin Street Str		-tablishmont (Madian) and	DATE 12-22-17
NOTE: If you work, or will work for a	"Dual Licensee" e		l of
Recreational) you must submit two fin NRS 453A, and one with NRS 453D.	gerprint cards; one	win the Reason Fingerphines	
each card.		to hay by a a broadband inc ion	
101730			
		13	
A		10	

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00322 SA001077



HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00323 SA001078



Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand comer and return this form to the applicant for submission to the Marijuana Enforcement Division.

Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

Applicant

RUT K PREMSRI	DUT	SOCIAL SECURITY NUMBER (ontional)	
HYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID)		CITIZENSHIP	
		USA	
HYSICAL ADDRESS LINE 2		MOBILE PHONE NUMBER	
		*	
PHYSICAL CITY, STATE ZIPCODE (TOWN CITY PROVINCE	POSTAL CODE)	HOME PHONE NUMBER	
		same 1	
	RCOLOR	WEIGHT (LBS)	
BLACK	BROWN	170 145	
	NDER ACTION	HEIGHT (INCHES)	
THAI-AMERICAN	WIALZ	5.9	
ASIAN			
PLACE OF BIRTH		DATE OF BIRTH	
-			
Establishment Information (If owner	r, officer or board member)		
ESTABLISHMENT NAME		ESTABLISHMENT CODE	
GREEN THERAPEUTICS LLC		C082, C083, P054, P055	
CERTIFICATE #78688159790731326126, #63273803311107454693, #8500	3635000502746760 #73470727874038201057	ESTABLISHMENT TYPE MME - CULTIVATION / PRODUCTION	
	5555505505746760, #72479727874928591857		
Reason Fingerprinted	MNU (A	Account #): ORI: NV0131700	
Medical Marijuana Establishments (Check app)		
	and the second se		
Current Owner/Officer/Board Member	NRS 453A.322		
Prospective Owner/Officer/Board Mem	ber NRS 453A.334		
Employee/Contractor/Volunteer		FINGERPRINT AGENCY STAMP	
	NRS 453A.332	FINGERPRINTING	
Recreational Marijuana Establishme	nte (Chack and hav if	SYDDESS 1	
establishment is both Recreational and	Medical or for Distributors)	-VINFOR AS	
constantion is both recreational and	medical, or for Distributors)		
Current Owner/Officer/Board Member		FINGERPRINT REPRESENTATIVE SIGNATURE	
	NRS 453D	C.T.	
Prospective Owner/Officer/Board Member NRS 453D		TCN#	
Employee/Contractor/Volunteer NRS 453D		Med: NUPS3 BB00495	
NOTE: If you work, or will work for a "Dual Lin	cances" establishment (Medical	AUG 2 1 2018	
Recreational) you must submit two fingerprint of	ards: one with the "Reason Fingerprint	AUG 2 1 2018 rec: NUPS3BEOOY9517	
NRS 453A, and one with NRS 453D. You will	also have to pay DPS's processing fee	for	
each card.		15.40	
LITTLE			
647		KU36	
	13	1928	



SA001079

0003-00324

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY



Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

	Instru	JCt	ions
-	in iou u	JUL	

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

Applicant

RUT K, PREMSK	SOCIAL SECURITY NUMBER (optional)			
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID				
THORAE ADDITEDS EINE T (ADDRESS ON GOVERNMENT ID	CITIZENSHIP 1/CA			
PHYSICAL ADDRESS LINE 2				
PHYSICAL CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE,	HOME PHONE NUMBER			
	same 1			
	OR / HAIR COLOR			
BROWN	BLACK	170		
ETHNICITY GE	NDER	HEIGHT (INCHES)		
THAI-AMERICAN	MALE	519		
RACE				
ASTAN PLACE OF BIRTH				
PLACE OF BIRTH		DATE OF BIRTH		
		02/19/1979		
Establishment Information (If owne	er, officer or board member)			
ESTABLISHMENT NAME		ESTABLISHMENT CODE		
GREEN THERAPEUTICS LLC		C082, C083, P054, P055		
CERTIFICATE		ESTABLISHMENT TYPE		
#78688159790731326126, #63273803311107454693, #850	63635909503746760, #72479727874928391857	MME - CULTIVATION / PRODUCTION		
Reason Fingerprinted	MNU (A	count #): ORI: NV013170		
Medical Marijuana Establishments (Check one)			
Current Owner/Officer/Board Member	NRS 453A.322			
Prospective Owner/Officer/Board Men	NRS 453A.334			
Employee/Contractor/Volunteer	NKS 455A.534			
Employee/Contractor/Volunteer	NRS 453A.332	FINGERPRINT AGENCY STAMP		
Recreational Marijuana Establishme	into (Chaok and how if			
establishment is both Recreational and	Medical as fas Distributana)			
Concentration is bour recreational and	medical, or for Distributors)			
Current Owner/Officer/Board Member	in fine	FINGERPRINT REPRESENTATIVE SIGNATURE		
	THILD TOOL			
Prospective Owner/Officer/Board Men	nber NRS 453D	TCN#		
Employee/Contractor/Volunteer	DATE			
NOTE: If you work, or will work for a "Dual Li	censee" establishment (Medical and			
Recreational) you must submit two fingerprint of NRS 453A, and one with NRS 453D. You will	cards: one with the "Reason Fingerprint	ted" of		
each card.	ener have to pay by 5 a processing lee			
P1155				
ad E		646.0		
P358	13	1.22		

1.5

FINGERPRINT LIVESCAN REQUEST FORM

ase provide this form to the fingerprint technician/official at the time fingerprints are taken to ensure that all fields contain the required/authorized information needed for processing. Fingerprint technician, please ensure that you see valid, non-expired government issued photo identification for verification purposes prior to

fingerprinting.

Applicant Information

Applicant Name (Last, First, Middle	Initial: PEMSRIRUT, RUT KI
Applicant Residential Address:	
City, State and Zip:	
Date of Birth:	Place of Birth:
Social Security Number: Sex: MALE Race: ASFAN	Citizenship: USA Height: Kale
Sex. Marce Race. Marce	Height: Height: T Eyes: BROWN Hair: BLACK
Authorized Entity Information	3 7 770 703
Authorized Entity Information	
Account Number (MNU	OR: NV0131700
Reason Fingerprinted (circle all tha	
	Re Establishment (current owner, officer, board member, employee, volunteer or contractor): 453A.332
	blishment (perspective owner, officer, board member): 453A.334
	ablishment: 453D
XXXXX Set of Two 2x2 Photos	
Submit Fingerprints Livescan (Elect	tronically)? Please select only one option:
	VES_XXXX
If no, please print hard cards and re	eturn to apply and for manual processing: NO Number of Fingerprint Cards:
Signature of Authorization:	101
	Authorized Entity requesting fingerprints)
WWW.FINGERPRINTINGEXPRES	
Date of service:	
Medical TCN#:	(used for tracking purposes)
Recreational TCN#:	(used for tracking purposes)
Client has 3 months to with fingerprints or missing results. the applicant re-fingerprinted at	FINGERPRINTING COST A notify Fingerprinting Express of problems Over 3 months DPS may require to have Client's expense.
	Notary Public Bectronic Liveacon Parport Stredding
Reno, Cars	son City. Las Vegas. FingerprintingExpress.com 1-800-919-0227

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00326 SA001081

				Q		
			Details		I	
1.0	Nevada Mariju		Name, n.	- D_Ager	it Card Fi	ngerprir
	Agent Applicant Finger				WNERS (4).pdf
	• • • •	-		1 MB		
	Provide this form to the fingerprin completed, stamped form with yo	n technician at the time imgerprin Fur agent card application.	Islenzilezen. Sud		iy grappo)
Change and	Fingerprint technician: Please en fingerprinting. Also, please enter t	he required information in the low	er right hand corn	purposes price or and return	r ta this form	
	to the applicant for submission to	the Manjuana Enforcement Divisi	on			
Instructions	Please type or print legibly. All		r processing. Ele	cuonic subr	nission to	DP\$
Applicant	is REQUIRED unless being fing	erprinted outside of Nevada.				
NAME (FIRST MIDDLE LAST) ANTHOM	1 PAUL GR	9/10	SOCIAL SECURIT	Y NUMBER (op	tional)	_
DOVER A ADDOCTOR	DEBESS ON FOUREBUILDUTIO		CITIZENSHIP	20	۴	9009 - 490 - 201 - 84 - 978 - 978 - 978 - 978 - 978 - 978 - 978 - 978 - 978 - 978 - 978 - 978 - 978 - 978 - 97
			MOBILE PHONE N	UMBER		
EVE COLOR	HAIR COLOR		WEIGHT (LOS)	11.	,	
	GENDER	0	HEIGHT (INCHES)	190		
WH1	12 M	glk_		67		
WH I	1E		DATE OF GIRTH			
PLACE OF BIRTH			DATE OF BRUE			
Establishment Inf	ormation (If owner, officer	or board member)				
ESTABLISHMENT NAME GREEN THERAPI		,	CO82, CO83	CODE P054, P0	55	
CERTIFICATE	73803311107454693, #8506363599950374	6760, •72479727874928391857	ESTABLISHMENT MME - CULT		00/1011	CTION
#/8633159/90/31326120, #034					FRODU	
Reason Fingerpri	nted	MNU (Ac	count #):		RI: NV01	
Reason Fingerpri	nted Establishments (Check on		count #):			
Reason Fingerpri Medical Marijuana			count #):			
Reason Fingerpri	Establishments (Check on ficer/Board Member ar/Officer/Board Member	3)	count #):			
Reason Fingerpri Medical Marijuana	Establishments (Check on ficer/Board Member ar/Officer/Board Member	9) NRS 453A.322	count #):			
Reason Fingerpri Medical Marijuana Current Owner/Of Prospective Owne Employee/Contrat Recreational Mariju	Establishments (Check on ficer/Board Member ar/Officer/Board Member ctor/Volunteer uana Establishments (Che	a) NRS 453A.322 NRS 453A.334 NRS 453A.332 ck one box tf 2 d	count #):			
Reason Fingerpri Medical Marijuana Current Owner/Of Prospective Owne Employee/Contrat Recreational Mariju	Establishments (Check on ficer/Board Member nr/Officer/Board Member ctor/Volunteer	a) NRS 453A.322 NRS 453A.334 NRS 453A.332 ck one box tf 2 d	F"YNGI Zx			31700
Reason Fingerpri Medical Marijuana Current Owner/Of Prospective Owner Employee/Contrar Recreational Mariji establishment is bot	Establishments (Check on ficer/Board Member ar/Officer/Board Member ctor/Volunteer uana Establishments (Che h Recreational and Medical, ficer/Board Member	a) NRS 453A.322 NRS 453A.334 NRS 453A.332 ck one box tf 2 d	F"YNGI Zx	RPRINT PRES		131700
Reason Fingerpri Medical Marijuana Current Owner/Of Prospective Owne Employee/Contrai Recreational Mariju establishment Is bot	Establishments (Check on ficer/Board Member ar/Officer/Board Member ctor/Volunteer uana Establishments (Che h Recreational and Medical, ficer/Board Member ar/Officer/Board Member	a) NRS 453A.322 NRS 453A.334 NRS 453A.332 ck one box If 2 2 or for Distributors) NRS 453D NRS 453D		RPRINT PRES		31700
Reason Fingerpri Medical Marijuana Current Owner/Of Prospective Owne Employee/Contrai Recreational Mariju establishment is bot Current Owner/Of Prospective Owner Employee/Contrai	Establishments (Check on ficer/Board Member ar/Officer/Board Member ctor/Volunteer uana Establishments (Che h Recreational and Medical, fficer/Board Member ar/Officer/Board Member ctor/Volunteer	a) NRS 453A.322 NRS 453A.334 NRS 453A.332 ck one box the set or for Distributors) NRS 453D NRS 453D NRS 453D		RPRINT PRES		31700
Reason Fingerpri Medical Marijuana Current Owner/Of Prospective Owne Employee/Contrai Recreational Mariju establishment is bot Current Owner/Of Prospective Owne Employee/Contra NOTE: If you work, or Recreational you must	Establishments (Check on ficer/Board Member ar/Officer/Board Member ctor/Volunteer uana Establishments (Che h Recreational and Medical, ficer/Board Member ar/Officer/Board Member	a) NRS 453A.322 NRS 453A.334 NRS 453A.332 ck one box if a characteristic or for Distributors) NRS 453D NRS 453D NRS 453D ablishment (Medical and with the "Reason Fingerprinte		RPRINT PRES		31700 GNATURE 60A 2011
Reason Fingerpri Medical Marijuana Current Owner/Of Prospective Owne Employee/Contrat Recreational Mariju establishment is bot Current Owner/Of Prospective Owner/Of Employee/Contrat Recreational) you work, or Recreational) you work, and one with	Establishments (Check on ficer/Board Member sr/Officer/Board Member ctor/Volunteer uana Establishments (Che h Recreational and Medical, ficer/Board Member ar/Officer/Board Member ctor/Volunteer will work for a "Dual Licensee" es submit two fingerprint cards; one v	a) NRS 453A.322 NRS 453A.334 NRS 453A.332 ck one box if a characteristic or for Distributors) NRS 453D NRS 453D NRS 453D ablishment (Medical and with the "Reason Fingerprinte		AUG		31700 GNATURE 60A 201
Reason Fingerpri Medical Marijuana Current Owner/Of Prospective Owne Employee/Contrat Recreational Mariju establishment is bot Current Owner/Of Prospective Owner Employee/Contra NOTE: If you work, or Recreational) you must NRS 453.A. and one with	Establishments (Check on ficer/Board Member sr/Officer/Board Member ctor/Volunteer uana Establishments (Che h Recreational and Medical, ficer/Board Member ar/Officer/Board Member ctor/Volunteer will work for a "Dual Licensee" es submit two fingerprint cards; one v	a) NRS 453A.322 NRS 453A.334 NRS 453A.332 ck one box if a characteristic or for Distributors) NRS 453D NRS 453D NRS 453D ablishment (Medical and with the "Reason Fingerprinte		AUG		31700 GNATURE 60A 2011

https://myemail.cox.net/appsuite/

8/21/2018

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00327 SA001082



Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand comer and return this form to the applicant for submission to the Marijuana Enforcement Division.

Einstructions

ς.

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

■Applicant

NAME (FIRST MIDDLE LAST)		SOCIAL SECURITY NUMBER (optional)
Kenny Kwok		
PHYSICAL ASDRESS LINE 1 (ADDRESS OF	N GOVERNMENT ID)	CITIZENSHIP
		U-S. C (tî zen MOBILE PHONE NUMBER
PHYSICAL ADDRESS LINE 2		MOBILE PHONE NUMBER
		6
PHYSICAL CITY STATE ZIPCODE (TOW	I CITY PROVINCE POSTAL CODE)	HOME PHONE NUMBER
	· · · · · · · · · · · · · · · · · · ·	
EYE COLOR	HAIR COLOR	WEIGHT (LBS)
Brown	IBLK	80
ETHNICITY	GENDER	HEIGHT (INCHES)
Chinese	Male	5ª-11"
RACE		
Astan		
PLACE OF BIRTH		DATE OF BIRTH

Establishment Information (If owner, officer	or board member)	
ESTABLISHMENT NAME Appen Lorafectes. U.C.		COB2, COB3, POS4, PS5
CERTIFICATE TBB08151790731326126,63273803311107454613	55063635909503746760,	ESTABLISHMENT TYPE MME - Cultivation/production
Reason Fingerprinted 72479727814	128791357 MNU (Aci	count #): ORI: NV0131700
Medical Marijuana Establishments (Check one	ə)	
Current Owner/Officer/Board Member	NRS 453A.322	
Prospective Owner/Officer/Board Member	NRS 453A.334	
Employee/Contractor/Volunteer	NRS 453A.332	FINGERPRINT AGENCY STAMP
Recreational Marijuana Establishments (Cherestablishment is both Recreational and Medical,		EXPRESS
Carrent Owner/Officer/Board Member	NRS 453D	M. Mala
Prospective Owner/Officer/Board Member	NRS 453D	TCN# NUC : NVD531300100434
Emptoyee/Contractor/Volunteer	NRS 453D	DATE EER 1 7 2018
NOTE: If you work, or will work for a "Dual Licensee" est Recreational) you must submit two fingerprint cards; one w NRS 453A, and one with NRS 453D. You will also have to each card.	with the "Reason Fingerprinted	i" of
	13	

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00328 SA001083



Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting, Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

IInstructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

USA PHYSICAL ADDRESS LINE 2 PHYSICAL CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) HOME PHONE NUMBER EYE COLOR BROWN BLACK HAIR COLOR HAIR COLOR HAIR COLOR HIGHT (LEG) BLACK HIGHT (INCHES) COLOR HIGHT (INCHES) COLOR HIGHT (INCHES)	optional)	SOCIAL SECURITY NUMBER (optional)	聞Applicant NAME (FIRST MIDDLE LAST)			
USA PHYSICAL ADDRESS LINE 2 PHYSICAL CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) HOME PHONE NUMBER EYE COLOR BROWN BLACK HAIR COLOR HAIR COLOR HAIR COLOR HAIR COLOR HIGHT (LBS) ETHNICITY GENDER HIGHT (INCHES) COLOR HIGHT (INCHES)		a second s				
PHYSICAL ADDRESS LINE 2 PHYSICAL CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) HOME PHONE NUMBER EYE COLOR BROWN BLACK 110 LBS ETHNICITY GENDER HOME PHONE NUMERIAL COLOR HOME PHONE NUMBER COLOR HOME PHONE PHONE PHONE PHONE PHONE NUMBER COLOR HOME PHONE P		CITIZENSHIP	PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOVERNMENT ID)			
PHYSICAL CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) EYE COLOR BROWN BLACK HAIR COLOR HAIR COLOR HAIR COLOR HIDLES ETHNICITY GENDER HEIGHT (INCHES) COLOR HIDLES		USA				
EYE COLOR WEIGHT (L66) BROWN BLACK 110 LBS ETHNICITY GENDER HEIGHT (INCHES)		MOBILE PHONE NUMBER			HYSICAL ADDRESS LINE 2	
BROWN BLACK 110 LBS ETHNICITY GENDER HEIGHT (INCHES)		HOME PHONE NUMBER		TTY, PROVINCE, POSTAL CODE)	HYSICAL CITY, STATE ZIPCODE (TOWN, I	
ETHNICITY GENDER HEIGHT (INCHES)		WEIGHT (LBS)		HAIR COLOR	YECOLOR	
		110 LBS		BLACK	BROWN	
KOREAN AMERICAN FEMALE 62.4 INCHES		HEIGHT (INCHES)		GENDER	THNICITY	
		62.4 INCHES	KOREAN AMERICAN FEMALE			
RACE					ACE	
ASIAN		A CONTRACTOR OF A CONTRACTOR O			ASIAN	
PLACE OF BIRTH DATE OF BIRTH		DATE OF BIRTH			LACE OF BIRTH	

Establishment Information (If owner, officer or board member)

STABLISHMENT NAME GREEN THERAPEUTICS LLC ERTIFICATE #78688159790731326126, #63273803311107454693, #85063635909503746760, #72479727874928391857		CO82, CO83,	
		ESTABLISHMENT TYPE MME - CULTIVATION / PRODUCT	
Reason Fingerprinted	MNU (A	ccount #):	B ORI:
Medical Marijuana Establishments (Check on	e)		
Current Owner/Officer/Board Member	NRS 453A.322		
Prospective Owner/Officer/Board Member	NRS 453A.334		
Employee/Contractor/Volunteer	NRS 453A.332	FINGERPR	ERARINTINO
Recreational Marijuana Establishments (Che establishment is both Recreational and Medical		EINGEDD	
Current Owner/Officer/Board Member	NRS 453D	1	mon
Prospective Owner/Officer/Board Member	NRS 453D	WOU TONN	1DESBANDASYA
Employee/Contractor/Volunteer	NRS 453D	DATE	MAP 0 9 7018
NOTE: If you work, or will work for a "Dual Licensee" es Recreational) you must submit two fingerprint cards; one y NRS 453A, and one with NRS 453D. You will also have t each card.	with the "Reason Fingerprinte	ed" BE MV	1530 0010 955A
P1199			0110

13

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00329 SA001084

Cos3 authiation



Department of Public Safety **General Services Division** Attn: Fingerprint Support Unit 333 West Nye Lane, Suite 100 Carson City, Nevada 89706

IDENTIFICATION FILE REQUEST FOR STATE OF NEVADA RECORDS OF CRIMINAL HISTORY FORM

I hereby authorize the State of Nevada Criminal History Repository to disclose criminal history record information, if any, within my identification file to me or the person or entity indicated below: *MANDATORY FIELDS

Today's Date:

Please indicate the full name, address and contact information of the individual to be searched below (to be completed by the subject of the record).

amount in the second	lecce				
*First Name:	JESSE				-
Middle Name:	Andrew				
	D I.				
*Last Name:	DOSTIC				_
*Mailing Addre	SS:				Ø
	1	Gity, State and	Zip Code		
*Contact Phon	e:	Cor	ntact Email:		
1	SE	2 ,		8-12-	85
*Signature of Subject	of Record Search	>		*Date of Birth	1
Please ensure mailing a forwarded. If a change	of address is needed	d a new DPS006 Forn	n will need to be	submitted	se, mail cannot be
forwarded. If a change *Respond To:	e of address is needed Nevada Departi	d a new DPS006 Forn ment of Taxatio	n will need to be n, Attn: Stev	submitted	ise, mail cannot be
forwarded. If a change	e of address is needed Nevada Departi	d a new DPS006 Forn ment of Taxatio	n will need to be n, Attn: Stev te 101	submitted	ise, mail cannot be
forwarded. If a change *Respond To:	of address is needed Nevada Departi SS: <u>4150 Techr</u>	d a new DPS006 Forn ment of Taxatio nology Way Suit Street Add	n will need to be n, Attn: Stev te 101	submitted	ise, mail cannot be
forwarded. If a change *Respond To:	e of address is needed Nevada Departi	d a new DPS006 Forn ment of Taxatio nology Way Suit Street Add	n will need to be n, Attn: Stev ce 101 hess	submitted	ise, mail cannot be
forwarded. If a change *Respond To: _ *Mailing Addre	of address is needed Nevada Departu SS: <u>4150 Techr</u> <u>Carson City</u>	d a new DPS006 Form ment of Taxatio nology Way Suit Street Add r, NV 89701 City, State and	n will need to be n, Attn: Stev ce 101 hess	submitted	ise, mail cannot be
forwarded. If a change *Respond To:	of address is needed Nevada Departu SS: <u>4150 Techr</u> <u>Carson City</u>	d a new DPS006 Form ment of Taxatio nology Way Suit Street Add r, NV 89701 City, State and	n will need to be n, Attn: Stev ce 101 hess	submitted	ise, mail cannot be
forwarded. If a change *Respond To: _ *Mailing Addre	of address is needed Nevada Departi ess: <u>4150 Techn</u> <u>Carson City</u> e reason for rea	d a new DPS006 Form ment of Taxatio nology Way Suit <i>Street Add</i> 7, NV 89701 <i>City, State and</i>	n will need to be n, Attn: Stev te 101 hess Zip Code (Optional)	e submitted ve Gilbert	
forwarded. If a change *Respond To: *Mailing Addre Please indicate To obtain a duplicate The use of this form is information against no identity. A \$23,50 cert	e of address is needed Nevada Departu ess: <u>4150 Techn</u> <u>Carson City</u> e reason for rea response, the request intended to safeguar m-authorized disclosu	d a new DPS006 Form ment of Taxatio nology Way Suit Street Add r, NV 89701 City, State and equest: st must be within 90 da rd the rights of the sign ure. The fingerprint car	n will need to be n, Attn: Stev te 101 ress Zip Code (Optional) ays from the orig natory and ensur rd accompanying	e submitted re Gilbert inal date proce e the confident this request w	ossed.
forwarded. If a change *Respond To: *Mailing Addre Please indicate To obtain a duplicate The use of this form is information against no	e of address is needed Nevada Departu ess: <u>4150 Techn</u> <u>Carson City</u> e reason for rea response, the request intended to safeguar m-authorized disclosu	d a new DPS006 Form ment of Taxatio nology Way Suit Street Add r, NV 89701 City, State and equest: st must be within 90 da rd the rights of the sign ure. The fingerprint car	n will need to be n, Attn: Stev te 101 ress Zip Code (Optional) ays from the orig natory and ensur rd accompanying	e submitted re Gilbert inal date proce e the confident this request w	bssed. Hiality of the requested iil be used to verify

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

Page

0003-00330 SA001085

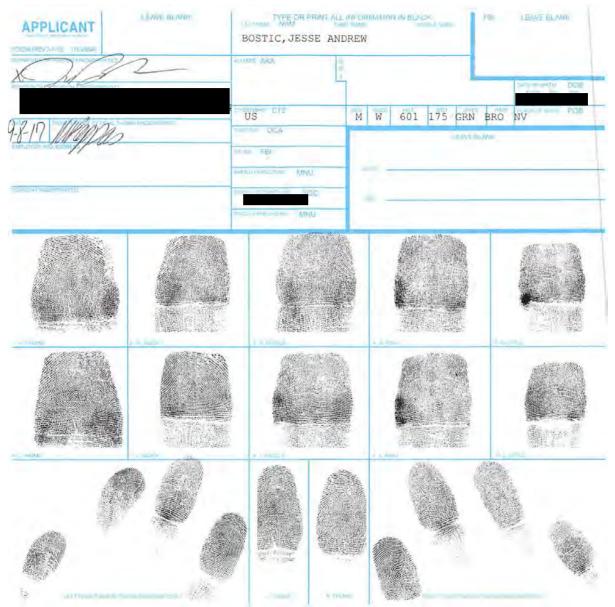
6. I hereby release from liability and promise to hold harmless under any and all causes of legal action, the State of Nevada, its officer(s), agent(s) and /or employee(s) who conducted my criminal history records search and provided information to the submitting agency for any statement(s), omission(s), or infringement(s) upon my current legal rights. I further release and promise to hold harmless and covenant not to sue any persons, firms, institutions or agencies providing such information to the State of Nevada on the basis of their disclosures. I have signed this release voluntarily and f my own free will.

A reproduction of this authorization for release of information by photocopy, facsimile or similar process, shall for all purposes be as valid as the original. In consideration for processing my application I, the undersigned, whose name and signature voluntarily appears below; do hereby and irrevocably agree to the above.

Applicant's Name: Bostic, JESSE Andrew (PRINT: Last, First, Middle)	
Address:	
Applicant's Signature	
Date: 9-7-17	

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00331 SA001086



HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00332 SA001087



Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

NAME (FIRST MIDDLE LAST)		SOCIAL SECURITY NUMBER (optional)
Jordan : Alexa	under Stroum	
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOV	ERNMENT ID)	CITIZENSHIP
		USA
PHYSICAL ADDRESS LINE 2		MOBILE PHONE NUMBER
PHYSICAL CITY, STATE ZIPCODE (TOWN, CITY	(. PROVINCE, POSTAL CODE)	HOME PHONE NUMBER
		NA
EYE COLOR	HAIR COLOR	WEIGHT (LBS)
Brown	Brown	185 165.
ETHNICITY	GENDER	HEIGHT (INCHES)
EG NON - HBPANIC	- Male	73
Caucas, an		
PLACE OF BIRTH		DATE OF BIRTH

Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME		ESTABLISHMENT CO	DDE
CERTIFICATE		ESTABLISHMENT TY	PE
Reason Fingerprinted	MNU (Acc	:ount #):	ORI:
Medical Marijuana Establishments (Check one	e)		
Current Owner/Officer/Board Member	NRS 453A.322		
Prospective Owner/Officer/Board Member	NRS 453A.334		
Employee/Contractor/Volunteer	NRS 453A.332	FINGE	REPRINTING
Recreational Marijuana Establishments (Che	ck one box if		PRESS 1
establishment is both Recreational and Medical,		0	
		FINGERPRINT	REPRESENTATIVE SIGNATURE
Current Owner/Officer/Board Member	NRS 453D	yri	W/S/
Prospective Owner/Officer/Board Member	NRS 453D	TCM# ///	053Bronatala
Employee/Contractor/Volunteer	NRS 453D		N 1 6 2018
NOTE: If you work, or will work for a "Dual Licensee" est Recreational) you must submit two fingerprint cards; one v NRS 453A, and one with NRS 453D. You will also have to each card.	vith the "Reason Fingerprinted		05375000 8767A



13

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY



0003-00333 SA001088



Agent Basic Information Document

The information on this form is required for all agent registration applications. Enter the required information below, print and sign where required.

Please type or print legibly.

I A	\pp	lica	ní
	100	nuu	

NAME (FIRST MIDDLE LAST)	DATE OF BIRTH
Jordan Alexandar Strovm	
PHYSICAL ADDRESS (ADDRESS ON GOVERNMENT ID)	MOBILEPHONENUMBER
PHYSICAL ADDRESS2	HOME PHONE NUMBER
	NIA
PHYSICAL CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE)	SOCIAL SECURITY NUMBER (optional)
Las Vegus, NV 89148	566-75-8551
MAILING ADDRESS1 (IF DIFFERENT FROM ABOVE)	
MAILING ADDRESS2	F OWNER/OFFICER/BOARD MEMBER (CHECK ALL
	THAT APPLY)
	DOWNER DOFFICER DBOARD MEMBER
MAILING CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE)	IF OWNER/OFFICER/BOARD MEMBER, LIST 4-DIGIT ME CODE:
EMAIL	IF CONTRACTOR OR DISTRIBUTOR, LIST PARENT
	COMPANY:
SIGNATURE	DATE OF APPLICATION
(nd) (
	•
■Identification	
USA	
GOVERNMENT ENTITY (STATE OR COUNTRY) GOVERNMENT IDENTIFICATION TYPE	GOVERNMENTIDNUMBER

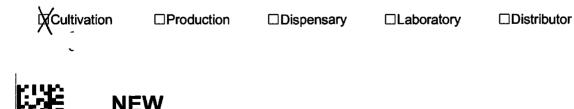
■Other Information

Nurada

EYE COLOR	HAIR COLOR	HEIGHT (INCHES)	WEIGHT (LBS)	
Brown	Brown	13	185	
GENDER	ETHNICITY	RACE		
Male.	Non-HBRANIC	White Carce	rsilin	

Driver license

Establishment Category: You may apply for more than one category of agent card, but must include \$75 for each category you are applying for. Check the categories you wish to apply for.





4

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00334 SA001089

Station	Nevada Marijuana Enforcement Division
	DRIVER LICENSE
A EVADA	SAMPLE -FLLAN - All Total and the second sec
	2246 2789123 2010 2010 212465 2131 2010 212465 2131 2010 212465 2131 2010 212465 2131 2010 212465 2131 2010 2131 2131 2010 2010 2010 2010 2010 2010 2010 2010 2010 2010 2010 2
	122200-24192 nm 07/01/2014
Name	
Jordan E	Hexander Stroum
PHYSICAL ADDRESS	
PHYSICAL CITY, STATE ZIPCODE	
ous cours	

Copy the front of driver's license (or state/federal issued photo identification) into the area below. If photocopying, insert this sheet into the photocopy machine.







5



HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00335 SA001090

	Nevada Marijuana Enforcement Division Driver's License Back	
Name	Barry to Tomory	
NAME	tlexander Strovm	

Copy the back of driver's license (or state/federal issued photo identification) into the area below. If photocopying, insert this sheet into the photocopy machine.









HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00336 SA001091



Applicant Required Attestation Form

All agent applicants must attest to the following:

- 1. They have not been convicted of an excluded offense. An excluded offense is a crime of violence or a violation of a state or federal law pertaining to controlled substances if the law was punishable as a felony in the jurisdiction where the person was convicted.
- 2. They do not currently have an establishment agent registration card, or if they do, they must supply the card number of the current card.
- 3. They have not had a marijuana establishment agent card revoked.
- 4. They are in compliance with any court order for the support of a child.

Print, sign and submit this form with your agent card application packet.

	- Alexander Strour	<u>~</u>
Name of Applicant:	ordan DOB	SSN(optional):
Mailing Address of Appli	cant:	
City:	State:	Zip:

Applicant Attestations

- 1. I, Jordan Alexander Stroughattest that I have not been convicted of an excluded felony offense.
- I, <u>Jordan Algendic Stamattest</u> that I do not currently have an establishment agent registration card OR I do and this is the registration number: <u>17080242.48</u>.
- 3. I, <u>Jordan Alexander Strumattest</u> that I have not had a marijuana establishment agent registration card revoked.
- I, <u>Tordan-Alexander Strongattest</u> that I am in compliance with my court order for support of a child OR I am not under any court orders.

Signature of Applicant:

Date: 01/16/18







HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00337 SA001092



Agent Photograph and Signature

Affix agent photograph and sign in the appropriate boxes below.

Photograph

The applicant will need to obtain a standard United States passport photograph that is 2 inches in both height and width. These can be obtained at many United State Post Offices as well as private establishments (Walgreens, etc.). Glue (or affix in some manner other than tape) the photograph inside of the marks to the right.



Signature

Applicant signature needs to be entered into the box to the right. The box is defined by the horizontal and vertical marks. This allows the signature to be scanned without a black border. The box is 1 inch high and 3 inches in length. Sign using a black pen.

Judi





HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

9

0003-00338 SA001093



Applicant Dispense/Divert Pledge Form

All new agent registration and renewal applications for establishment agent registration cards must pledge to the following:

1. Not to dispense or divert marijuana or marijuana products to unauthorized persons.

.....

Print, sign and submit this form with your agent card application packet.

Name of Applicant: Jorden Alt Xan	DOB:	_ SSN (optional):
Mailing Address of Applicant:		<u> </u>
City:	_ State:	Zip:

I, <u>Jorlan Alexander</u> Str, pledge not to dispense or otherwise divert marijuana to any person who is not authorized to possess marijuana in accordance with provisions of Nevada Revised Statute 453A and/or NRS 453D.

Signature of Applicant: Date: 01/16/18





HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00339 SA001094 6. I hereby release from liability and promise to hold harmless under any and all causes of legal action, the State of Nevada, its officer(s), agent(s) and /or employee(s) who conducted my criminal history records search and provided information to the submitting agency for any statement(s), omission(s), or infringement(s) upon my current legal rights. I further release and promise to hold harmless and covenant not to sue any persons, firms, institutions or agencies providing such information to the State of Nevada on the basis of their disclosures. I have signed this release voluntarily and of my own free will.

A reproduction of this authorization for release of information by photocopy, facsimile or similar process, shall for all purposes be as valid as the original.

In consideration for processing my application I, the undersigned, whose name and signature voluntarily appears below; do hereby and irrevocably agree to the above.

Applicant's Name: StroJm, Jurdun, Alexander (PRINT: Last, First, Middle)
Address:
Applicant's Signature: Date:





HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

11

0003-00340 SA001095



Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo (D for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

■Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

NAME (FIRST MIDDLE LAST)		SOCIAL SECURITY NUMBER (optional)
JASON PAUL NEGRETTE		
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOV	ERNMENT ID)	CITIZENSHIP
PHYSICAL ADDRESS LINE 2		
PUVERAL CITY STATE SIDEODE FOUN OF	PROVINCE, POSTAL CODE)	HOME PHONE NUMBER
		Same
EYE COLOR '	HAIR COLOR	WEIGHT (LBS)
(Treen	Brown	210
FUNCTY	GENDER	HEIGHT (INCHES)
to Crech	GENDER Brown Male	6'4
RACE		
PLACE OF BIRTH		DATE OF BIRTH

Establishment Information (If owner, officer or board member)

ESTABLISHMENT NAME	EST	ABLISHMENT CODE	
N/A	N/.	•	
CERTIFICATE		ABLISHMENT TYPE	
N/A	N//	A	
Reason Fingerprinted	MNU (Accou	nt #):	ORI:
Medical Marijuana Establishments (Check one)			
Current Owner/Officer/Board Member	NRS 453A.322		
Prospective Owner/Officer/Board Member	NRS 453A.334		
Employee/Contractor/Volunteer	NRS 453A.332	FINGERPRINT AG	ITINO T
Recreational Marijuana Establishments (Check establishment is both Recreational and Medical, o		EXPRI	ESS UP
Current Owner/Officer/Board Member	NRS 453D	FINGERPRINT RE	PRESENTATIVE SIGNATURE
Prospective Owner/Officer/Board Member	NRS 453D	TCN#	380013107A
Employee/Contractor/Volunteer	NRS 453D	DATE OS/14	
NOTE: If you work, or will work for a "Dual Licensee" estable Recreational) you must submit two fingerprint cards; one with NRS 453A, and one with NRS 453D. You will also have to p each card.	h the "Reason Fingerprinted" of		718 73B0013108A
FIX-			KU2V



13



HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00341 SA001096



Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand comer and return this form to the applicant for submission to the Marijuana Enforcement Division.

Instructions

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

Applicant

NAME (FIRST MIDDLE LAST)		SOCIAL SECURITY NUMBE	R (optional)
Madison Jayne M	lewhard		
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOV	ERNMENT ID)	CITIZENSHIP	
		USA	
PHYSICAL AUDRESS LINE 2		MOBILE PHONE NUMBER	
			-
PHYSICAL CITY, STATE ZIPCODE (TOWN CIT)	(PROVINCE POSTAL CODE)	HOME PHONE NUMBER	
EYECOLOR	HAIR COLOR	WEIGHT (LBS)	
Hazel	Brown	125	
ETHNICITY	GENDER	HEIGHT (INCHES)	
White	Female	5'8'	
RACE			
Caucasian			
PLACE OF BIRTH		DATE OF BIRTH	
	(16		
Establishment Information	(If owner, officer or board		
ESTABLISHMENT NAME		ESTABLISHMENT CODE	
CERTIFICATE		ESTABLISHMENT TYPE	
Reason Fingerprinted		MNU (Account #):	ORI:

Medical Marijuana Establishments (Check one)

Current Owner/Officer/Board Member Prospective Owner/Officer/Board Member	NRS 453A.322
	NRS 453A.334
Employee/Contractor/Volunteer	NRS 453A.332

Recreational Marijuana Establishments (Check one box if establishment is both Recreational and Medical, or for Distributors)

Current Owner/Officer/Board Member	NRS 453D
Prospective Owner/Officer/Board Member	NRS 453D
Employee/Contractor/Volunteer	NRS 453D

NOTE: If you work, or will work for a "Dual Licensee" establishment (Medical and Recreational) you must submit two fingerprint cards; one with the "Reason Fingerprinted" of NRS 453A, and one with NRS 453D. You will also have to pay DPS's processing fee for each card.



HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

|--|

FINGERPRINT AGENCY STAMP

XPRES

MED NVP53000114194 REC NVD 5300011420 #

1 2018

DRESENTATIVE SKONATURE

FINGERPRINT RE

MA

TCN#

DATE

0003-00342 SA001097



Agent Photograph and Signature

Affix agent photograph and sign in the appropriate boxes below.

Photograph

The applicant will need to obtain a standard United States passport photograph that is 2 inches in both height and width. These can be obtained at many United State Post Offices as well as private establishments (Walgreens, etc.). Glue (or affix in some manner other than tape) the photograph inside of the marks to the right.



Signature

Applicant signature needs to be entered into the box to the right. The box is defined by the horizontal and vertical marks. This allows the signature to be scanned without a black border. The box is 1 inch high and 3 inches in length. Sign using a black pen.

Madrijos Merluul _





HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

9

0003-00343 SA001098 6. I hereby release from liability and promise to hold harmless under any and all causes of legal action, the State of Nevada, its officer(s), agent(s) and /or employee(s) who conducted my criminal history records search and provided information to the submitting agency for any statement(s), omission(s), or infringement(s) upon my current legal rights. I further release and promise to hold harmless and covenant not to sue any persons, firms, institutions or agencies providing such information to the State of Nevada on the basis of their disclosures. I have signed this release voluntarily and of my own free will.

A reproduction of this authorization for release of information by photocopy, facsimile or similar process, shall for all purposes be as valid as the original. In consideration for processing my application I, the undersigned, whose name and signature voluntarily appears below; do hereby and irrevocably agree to the above.

Applicant's Name: Newhard, Madison, Jayne (PRINT: Last, First, Middle)
Address:
Applicant's Signature: Marthis Merkun
Date: 3202018





11

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00344 SA001099



Applicant Required Attestation Form

All agent applicants must attest to the following:

- 1. They have not been convicted of an excluded offense. An excluded offense is a crime of violence or a violation of a state or federal law pertaining to controlled substances if the law was punishable as a felony in the jurisdiction where the person was convicted.
- 2. They do not currently have an establishment agent registration card, or if they do, they must supply the card number of the current card.
- 3. They have not had a marijuana establishment agent card revoked.
- 4. They are in compliance with any court order for the support of a child.

Print, sign and submit this form with your agent card application packet.

Name of Applicant: Mad	lison Newhard	DOB:	SSN(optional):
Mailing Address of Applic	ant:	<u> </u>	
City:	State:	Zip:	

Applicant Attestations

- 1. I, Madison Newhard , attest that I have not been convicted of an excluded felony offense.
- I. <u>Madiso Newbart</u>, attest that I do not currently have an establishment agent registration card OR I do and this is the registration number: <u>170%03132</u>.
 I. <u>Madiso Newbart</u>, attest that I have not had a marijuana establishment agent
- registration card revoked. 4. I, <u>MediSon Newhord</u>, attest that I am in compliance with my court order for support of a child OR I am not under any court orders.

Signature of Applicant: Martin / Perhusi

Date: 03 20 2018



7



HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00345 SA001100



Agent Basic Information Document

The information on this form is required for all agent registration applications. Enter the required information below, print and sign where required.

Please type or print legibly.

Applicant

Multison Tavini Newhard PHysical addressi (address on government id) Home phone number Physical city, state zipcode (town, city, province, postal code) SOCial security number (one of the phone number of the phone number) Mailing addressi (if Different from above) Applicant Role (check all that apply) Mailing addressi Downer/Officer/Board Member Mailing city, state zipcode (town, city, province, postal code) If Owner/Officer/Board Member Mailing city, state zipcode (town, city, province, postal code) If Owner/Officer/Board Member Mailing city, state zipcode (town, city, province, postal code) If Owner/Officer/Board Member Mailing city, state zipcode (town, city, province, postal code) If Owner/Officer/Board Member Mailing city, state zipcode (town, city, province, postal code) If Owner/Officer/Board Member Mailing city, state zipcode (town, city, province, postal code) If Owner/Officer/Board Member
PHYSICAL ADDRESS1 (ADDRESS ON GOVERNMENT ID) MOBILE PRONE NUMBER PHYSICAL ADDRESS2 HOME PHONE NUMBER PHYSICAL CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) SOCIAL SECURITY NUMBER (onlight) MAILING ADDRESS1 (IF DIFFERENT FROM ABOVE) APPLICANT ROLE (CHECK ALL THAT APPLY) MAILING ADDRESS2 IF OWNER/OFFICER/BOARD MEMBER (CHECK ALL THAT APPLY) MAILING ADDRESS2 IF OWNER/OFFICER/BOARD MEMBER MAILING CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) IF OWNER/OFFICER/BOARD MEMBER MAILING CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) IF OWNER/OFFICER/BOARD MEMBER
PHYSICAL CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) SOCIAL SECURITYNUMBER (Got(oral)) MAILING ADDRESS1 (IF DFFERENT FROM ABOVE) APPLICANT ROLE (CHECK ALL THAT APPLY) MAILING ADDRESS2 CONTRACTOR MAILING ADDRESS2 IF OWNER/OFFICER/BOARD MEMBER (CHECK ALL THAT APPLY) MAILING CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) IF OWNER/OFFICER/BOARD MEMBER MAILING CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) IF OWNER/OFFICER/BOARD MEMBER
PHYSICAL CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) SOCIAL SECURITYNUMBER (Got(oral)) MAILING ADDRESS1 (IF DFFERENT FROM ABOVE) APPLICANT ROLE (CHECK ALL THAT APPLY) MAILING ADDRESS2 CONTRACTOR MAILING ADDRESS2 IF OWNER/OFFICER/BOARD MEMBER (CHECK ALL THAT APPLY) MAILING CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) IF OWNER/OFFICER/BOARD MEMBER MAILING CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) IF OWNER/OFFICER/BOARD MEMBER
PHYSICAL CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) SOCIAL SECURITY NUMBER (GRIGORI) MAILING ADDRESS1 (IF DIFFERENT FROM ABOVE) Applicant Role (CHECK ALL THAT APPLY) MAILING ADDRESS2 DOWNER/OFFICER/BOARD MEMBER MAILING CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) DOWNER/OFFICER/BOARD MEMBER MAILING CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) DOWNER/OFFICER/BOARD MEMBER
MAILING ADDRESS1 (IF DIFFERENT FROM ABOVE) MAILING ADDRESS1 (IF DIFFERENT FROM ABOVE) MAILING ADDRESS2 MAILING ADDRESS2 IF OWNER/OFFICER/BOARD MEMBER DOFFICER DOFFICER/BOARD MEMBER DOFFICER DOFFICER/BOARD MEMBER MAILING CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) IF OWNER/OFFICER/BOARD MEMBER IF OWNER/OFFICER/BOARD MEMBER DOFFICER DOFFICER/BOARD MEMBER IF OWNER/OFFICER/BOARD MEMBER DOFFICER DOFFICER DOFFICER DOFFICER/BOARD MEMBER IF OWNER/OFFICER/BOARD MEMBER DOFFICER DOFFICER DOFFICER/BOARD MEMBER IF OWNER/OFFICER/BOARD IF OWNER/OFFICER/B
MAILING ADDRESS2 DOWN.CTY, PROVINCE, POSTAL CODE) DF CWNER/OFFICER/BOARD MEMBER MAILING COMPARISON OF COMPARISON
MAILING ADDRESS2 DOWN.CTY, PROVINCE, POSTAL CODE) DF CWNER/OFFICER/BOARD MEMBER MAILING COMPARISON OF COMPARISON
MAILING ADDRESS2 DVOLUNTEER DOWNER/OFFICER/BOARD MEMBER MAILING ADDRESS2 IF OWNER/OFFICER/BOARD MEMBER (CHECK ALL THAT APPLY) DOWNER DOFFICER DBOARD MEMBER DOWNER/OFFICER/BOARD MEMBER DFFICER DBOARD MEMBER DFFICER/BOARD MEMBER, LIST 4-DIGIT
MAILING ADDRESS2 IF OWNER/OFFICER/BOARD MEMBER (CHECK ALL THAT APPLY) □OWNER □OFFICER □BOARD MEMBER □OWNER/OFFICER/BOARD MEMBER, LIST 4-DIGIT IF OWNER/OFFICER/BOARD MEMBER, LIST 4-DIGIT
THAT APPLY) THAT APPLY) THAT APPLY) THAT APPLY THA
MAILING CITY, STATE ZIPCODE (YOWN, CITY, PROVINCE, POSTAL CODE)
MAILING CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE) IF OWNER/OFFICER/BOARD MEMBER, LIST 4-DIGIT
EMAIL IF CONTRACTOR OR DISTRIBUTOR, LIST PARENT
COMPANY:
SIGNATURE Maddia Nerhun

Identification

USA		
GOVERNMENT ENTITY (STATE OR COUNTRY)	GOVERNMENT IDENTIFICATION TYPE	GOVERNMENTIONUMBER
Nevada	Driver's License	

■Other Information

EYE COLOR	HAIR COLOR	HEIGHT (INCHES)	WEIGHT (LBS)
Hazel	Brown	5'%''	125
GENDER	ETHNICITY	RACE	
Frmale	White	Caucasian	1

Establishment Category: You may apply for more than one category of agent card, but must include \$75 for each category you are applying for. Check the categories you wish to apply for.



NEW

Production Dispensary

y DLaboratory

Distributor





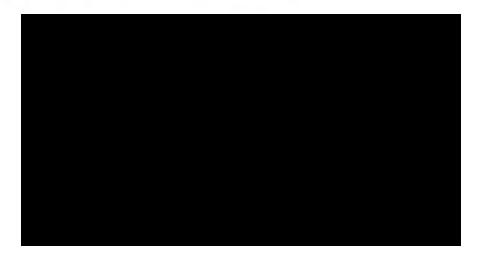
4

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00346 SA001101

States of the	Nevada Marijuana Enforcement Division Driver's License Front
	R.F. NOBWARDAN
Provide Construction	DATIVER LIGENSE SALAN ALANNE ACTU ACTU ACTU ACTU ACTU ACTU ACTU ACTU
	123450709123 770112014
Name	
NAME Madison	Abwhard
PHYSICAL ADDRESS	
PHYSICAL CITY.	
VUS VU	100 1100 01100

Copy the front of driver's license (or state/federal issued photo identification) into the area below. If photocopying, insert this sheet into the photocopy machine.



5





HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00347 SA001102

A REAL OF SUCCESSION	Nevada Marijuana Enforcement Division Driver's License Back
■Name	
NAME Madison	Newhard
PHYSICAL ADDRESS	

Copy the back of driver's license (or state/federal issued photo identification) into the area below. If photocopying, insert this sheet into the photocopy machine.









HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00348 SA001103



Applicant Dispense/Divert Pledge Form

All new agent registration and renewal applications for establishment agent registration cards must pledge to the following:

1. Not to dispense or divert marijuana or marijuana products to unauthorized persons.

Print, sign and submit this form with your agent card application packet.

Name of Applicant: Madixon	lewhandoob:	SSN (optional):	
Mailing Address of Applicant:			
City:	State:	Zip	
I, Mulison Newhard, ple any person who is not authorize Nevada Revised Statute 453A au	d to possess marijuana	otherwise divert marijuana in accordance with provisi	to ions of
Nevaua Neviseu Statute 455A ai	10/01 NKS 455D.		

Signature of Applicant: Machine Merhand Date: 3/20/2018

8



HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00349 SA001104



Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

Instructions		Instru	icti	ons
--------------	--	--------	------	-----

Please type or print legibly. All fingerprints must go to DPS for processing. Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

Applicant

NAME (FIRST MIDDLE LAST)			SOCIAL SECURITY NU	MBER (optional)
TASON PHILLIP L	IBROT			
PHYSICAL ADDRESS LINE 1 (ADDRESS ON GOL	VERNMENTID		CITIZENSHIP	
			USA	2.7
PHYSICAL ADDRESS LINE 2	31		MOBILE PHONE NUMB	BER
			0.01012	1 10 1
PHYSICAL CITY STATE ZIPCODE (TOWN CIT	POSTAL CODE)		HOME PHONE NUMBE	R
	1.5.0			
EYE COLOR	HAIR COLOR		WEIGHT (LBS)	
Brown	Brown		150	
ETHNICITY	GENDER		HEIGHT (INCHES)	4
Eastern European			540-70) ¹
Caucasian				
PLACE Q			DATE OF BIRTH	
1.1			1	
Establishment Information	(If owner, officer	or board member)		
ESTABLISHMENT NAME			ESTABLISHMENT COD)E
			Address Top Top	
CERTIFICATE			ESTABLISHMENT TYP	E
				A REAL PROPERTY OF
Reason Fingerprinted MNU		(Account #): *	ORI: I	
• ,	THE OWNER AND A	1		10.800
Medical Marijuana Establish	ments (Check on	e)		
	(instant)	NRS 453A.322		
Current Owner/Officer/Board				
Prospective Owner/Officer/B	oard Member	NRS 453A.334		
Employee/Contractor/Volunt	eer		FINGERPRINT	CENCY STAMP
LAI .		NRS 453A.332	EXP	RESS 11-7
Recreational Marijuana Esta	blichmonte (Cho	ek one boy if		The second
establishment is both Recreat			17	1
establishment is both Recreat	ional and medical,	, or for Distributors)	1	1.
			FINGERPRINT	REPRESENTATIVE SIGNATURE
Current Owner/Officer/Board	Member	NRS 453D	1 yr	MC (
Prospective Owner/Officer/Board Member NRS 453D		NRS 453D	MADI TCN# 1/110	K2RGM7EUGA
Employee/Contractor/Volunteer NRS 44		NRS 453D	DATE	100 7771°1
NOTE: If you work, or will work for	a "Dual Licensee" eet	tablishment (Medical and	a 11.	MI D 1 2018
Recreational) you must submit two f			nted by ANYS	53135007546A
NRS 453A, and one with NRS 453D				/a [04]
each card,				



13



HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00350 SA001105



Agent Basic Information Document

The information on this form is required for all agent registration applications. Enter the required information below, print and sign where required.

Please type or print legibly.

Applicant

NAME (FIRST MIDDLE LAST)	DATE OF BIRTH
JASON PHILLIP LIBROT	
PHYSICAL ADDDESS (ADDDESS ON COMEDNINGAT ID)	MOBILE PROVE NUMBER
PHYSICAL AUTOPPSSZ	HOME PHONE NUMBER
PUVSICAT CITY STATE ZIECODE (TOWN CITY DEPONINCE POSTAL CODE)	SOCIALSECURITYNUMBER (optional)
MALING ADDRESST OF DIFFERENT FROM ABOVE	APPLICANT ROLE (CHECK ALL THAT APPLY) MEMPLOYEE CONTRACTOR VOLUNTEER COWNER/OFFICER/BOARD MEMBER
MAILING ADDRESS2 /	FOWNER/OFFICER/BOARD MEMBER (CHECK ALL THAT APPLY) DOFFICER DBOARD MEMBER
MAILING CITY, STATE ZIPCODE (TOWN CITY PROVINCE POSTAL CODE)	IF OWNER/OFFICER/BOARD MEMBER, LIST 4-DIGIT ME CODE:
EMAN I / I	IF CONTRACTOR OR DISTRIBUTOR, LIST PARENT COMPANY:
SIGNATURE Aasen Flict	DATE OF APPLICATION 5/29/18

Identification

CITIZENSHIP USA			
GOVERNMENT ENTITY (STATE OR COUNTRY)	GOVERNMENT IDENTIFICATION TYPE	GOVERNMENTIONUMBER	

Other Information

EYE COLOR	HAIR COLOR	HEIGHT (INCHES)	WEIGHT (LBS)	
Brown	Brown	70"	150	
GENDER NO (ETHNICITY	RACE		
IViale	Eastern European	Laucasian		

Establishment Category: You may apply for more than one category of agent card, but must include \$75 for each category you are applying for. Check the categories you wish to apply for.

4

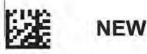
Cultivation

Production Dis

Dispensary

Laboratory

Distributor





HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00351 SA001106

	Nevada Marijuana Enforcement Division Driver's License Front
圖Name	
NAME JASON PH	ILLIP LIBROT
Physical city, STATE ZIPCODE Los Vegas, I	VV 89147

Copy the front of driver's license (or state/federal issued photo identification) into the area below. If photocopying, insert this sheet into the photocopy machine.



5





HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00352 SA001107

Call of The	Nevada Marijuana Enforcement Division
	Driver's License Back
TABAS	
	Reconstruction of Annual
	Same yours matter some
Name	
34	
SIGAL ADDRESS	LIP LIBROT
,	
Las Dega	
- to veja	

Copy the back of driver's license (or state/federal issued photo identification) into the area below. If photocopying, insert this sheet into the photocopy machine.



6





HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00353 SA001108



Applicant Required Attestation Form

All agent applicants must attest to the following:

- 1. They have not been convicted of an excluded offense. An excluded offense is a crime of violence or a violation of a state or federal law pertaining to controlled substances if the law was punishable as a felony in the jurisdiction where the person was convicted.
- 2. They do not currently have an establishment agent registration card, or if they do, they must supply the card number of the current card.
- 3. They have not had a marijuana establishment agent card revoked.
- 4. They are in compliance with any court order for the support of a child.

Print, sign and submit this form with your agent card application packet.

Name of Applicant: <u>TAS</u>	ON PHILLY LIBROTDOB		_ SSN(optional):	\ \
Mailing Address of Applicant:	285		<i></i>	
City: _	State:	Zip: _		

Applicant Attestations

- I. Jason Millip Librot, attest that I have not been convicted of an excluded felony offense.
 I. Jason Millip Librot, attest that I do not currently have an establishment agent registration card OR I do and this is the registration number: <u>N/A</u>.
- 3. I, Tason Phillip Librot, attest that I have not had a marijuana establishment agent registration card revoked.
- 4. I, Jason Phillip Libret, attest that I am in compliance with my court order for support of a child OR I am not under any court orders.

Signature of Applicant: _	Jason fibrot
	$\int $

Date: 5/29/18







HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00354 SA001109



Applicant Dispense/Divert Pledge Form

All new agent registration and renewal applications for establishment agent registration cards must pledge to the following:

1. Not to dispense or divert marijuana or marijuana products to unauthorized persons.

Print, sign and submit this form with your agent card application packet.

Name of Applicant: TASON PHILLIP []B	№Ъов:_	SSN (optional):
Mailing Address of Applicant:		
City:	Stati	Zip

I, <u>JASON</u> PHILLAP LIGROT, pledge not to dispense or otherwise divert marijuana to any person who is not authorized to possess marijuana in accordance with provisions of Nevada Revised Statute 453A and/or NRS 453D.





HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00355 SA001110



Agent Photograph and Signature

Affix agent photograph and sign in the appropriate boxes below.

Photograph

The applicant will need to obtain a standard United States passport photograph that is 2 inches in both height and width. These can be obtained at many United State Post Offices as well as private establishments (Walgreens, etc.). Glue (or affix in some manner other than tape) the photograph inside of the marks to the right.



Signature

Applicant signature needs to be entered into the box to the right. The box is defined by the horizontal and vertical marks. This allows the signature to be scanned without a black border. The box is 1 inch high and 3 inches in length. Sign using a black pen.







HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

9

0003-00356 SA001111 6. I hereby release from liability and promise to hold harmless under any and all causes of legal action, the State of Nevada, its officer(s), agent(s) and /or employee(s) who conducted my criminal history records search and provided information to the submitting agency for any statement(s), omission(s), or infringement(s) upon my current legal rights. I further release and promise to hold harmless and covenant not to sue any persons, firms, institutions or agencies providing such information to the State of Nevada on the basis of their disclosures. I have signed this release voluntarily and of my own free will.

A reproduction of this authorization for release of information by photocopy, facsimile or similar process, shall for all purposes be as valid as the original. In consideration for processing my application I, the undersigned, whose name and signature voluntarily appears below; do hereby and irrevocably agree to the above.

Applicant's Name:	(PRINT: Last, First, Middle)
Address:	
Applicant's Signat	ure: <u>Jaam Jilvot</u>
Date:5	29/18





11

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00357 SA001112



Agent Applicant Fingerprint Submission Form

Provide this form to the fingerprint technician at the time fingerprints are taken. Submit the completed, stamped form with your agent card application.

Fingerprint technician: Please ensure that you see a photo ID for identity verification purposes prior to fingerprinting. Also, please enter the required information in the lower right hand corner and return this form to the applicant for submission to the Marijuana Enforcement Division.

Instructions

Please type or print legibly. All fingerprints must go to DPS for processing, Electronic submission to DPS is REQUIRED unless being fingerprinted outside of Nevada.

Applicant

NAME (FIRST MIDDLE LAST)			ISOCIAL SECURITY N	UMBER (optional)	
Adam ((Gfill				
PHYSICAL ADDRESS LINE 1 (ADDRES			CITIZENSHIP		
PHYSICAL ADDRESS LINE 2			WSA		
			MOBILE PHONE NUM	IBER	
HYSICAL CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE)			HOME PHONE NUMBER		
EYE COLOR	HAIR COLOR		WEIGHT (LBS)		
Brown	Blown		175		
ETHNICITY	GENDER		HEIGHT (INCHES)	1.1.1.1	
White	Mule		6 foot 2 inches		
RACE	1 1 1 0				
Luncusian					
PLACE OF BIRTH			DATE OF BIRTH		
Establishment Inform	ation (If owner, officer	or board member)			
ESTABLISHMENT NAME			ESTABLISHMENT CO	DE	
			The second second		
CERTIFICATE			ESTABLISHMENT TYPE		
			Contraction of the		
Reason Fingerprinted	4	MNUL (A	Account #):	ORI:	
=reason ringerprinter		inite b	looodine in fi	0/11.	
Medical Marijuana Esta	ablishments (Check on	e)			
		NRS 453A.322			
Current Owner/Officer	/Board Member	1110 4007.022			
Prospective Owner/Of	ficer/Board Member	NRS 453A.334			
Employee/Contractor/	Volunteer			AGENCY STAMP	
		NRS 453A.332	F	NGERPRINTING	
2		the second s		EXPRESS 113	
	a Establishments (Che		_		
establishment is both R	ecreational and Medical	, or for Distributors)		c/m n	
			FINGERPRINT	REPRESENTATIVE SIGNATURE	
Current Owner/Office	r/Board Member	NRS 453D		F. Mary	
Prospective Owner/Officer/Board Member NRS 453D		TON# MEd	WYPS 3 8 00093674		
		Rec:	NVPS3B0009368		
 Employee/Contractor/Volunteer NRS 453D 		NRS 453D	DATE		
NOTE: If you work or will	work for a "Dual Licensee" es	tablishment (Medical and	F	B 0 1 2010	
	nit two fingerprint cards; one		ted" of		
NRS 453A, and one with NR	S 453D. You will also have t	o pay DPS's processing fee	for		
opph pord	**				



13

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00358 SA001113



Agent Basic Information Document

Please type or print legibly.

The information on this form is required for all agent registration applications. Enter the required information below, print and sign where required.

Applicant

NAME (FIRST MIDDLELAST)	DATEOEBIRTH
Adam C Grill	
PHYSICAL ADDRESS1 (ADDRESS ON GOVERNMENT ID)	MOBILE PHONE NUMBER
PHYSICAL ADDRESS2	HOME PHONE NUMBER
PHYSICAL CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE POSTAL CODE)	SOCIAL SECURITY NUMBER (optional)
MAILING ADDRESST TE DIEEEBENT ERON ARDVEL	APPLICANT ROLE (CHECK ALL THAT APPLY) DEMPLOYEE CONTRACTOR CVCUNTEER CONFRICTPICER/BOARD MEMBER
MAILING ADDRESS2	IF OWNER/OFFICER/BOARD MEMBER (CHECK ALL THAT APPLY) OWNER DOFFICER DEGARD MEMBER
MAILING CITY, STATE ZIPCODE (TOWN, CITY, PROVINCE, POSTAL CODE)	IF OWNER/OFFICER/BOARD MEMBER, LIST 4-DIGIT ME CODE:
EMAIL	IF CONTRACTOR OR DISTRIBUTOR, LIST PARENT COMPANY:
SIGNATURE With Sta	DATE OF APPLICATION

Identification

CITIZENSHIP USA		
GOVERNMENT ENTITY (STATE OR COUNTRY)	GOVERNMENT IDENTIFICATION TYPE	GOVERNMENTIONUMBER
0 / V	DOULTY LISPADIA	

Other Information

EYE COLOR	HAIR COLOR	HEIGHT (INCHES)	WEIGHT (LBS)	
brown	Brown	G foot 2 inches	175	
GENDER	ETHNICITY	RACE		
Male	VAIto	Chuchsinn		

Establishment Category: You may apply for more than one category of agent card, but must include \$75 for each category you are applying for. Check the categories you wish to apply for.



NEW

Production Dis

Dispensary

□Laboratory □Distributor





際

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00359 SA001114

Copy the front of driver's license (or state/federal issued photo identification) into the area below. If photocopying, insert this sheet into the photocopy machine.









HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00360 SA001115

A REAL OF LINE	Nevada Marijuana Enforcement Division Driver's License Back
■Name	
NAME Adam C (brill
PHYSICAL ADDRESS	
4	

Copy the back of driver's license (or state/federal issued photo identification) into the area below. If photocopying, insert this sheet into the photocopy machine.







HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00361 SA001116



Applicant Required Attestation Form

All agent applicants must attest to the following:

- 1. They have not been convicted of an excluded offense. An excluded offense is a crime of violence or a violation of a state or federal law pertaining to controlled substances if the law was punishable as a felony in the jurisdiction where the person was convicted.
- 2. They do not currently have an establishment agent registration card, or if they do, they must supply the card number of the current card.
- 3. They have not had a marijuana establishment agent card revoked.
- 4. They are in compliance with any court order for the support of a child.

Print, sign and submit this form with your agent card application packet.

Name of Applicant: Adam	C Grill	DOB:	_ SSN(optional):
Mailing Address of Applicant: _	· · ·	• • • • • • • • • • • • • • • • • • •	
City:	State:		_ Zip:

Applicant Attestations

- 1. I, Adam C (r, 1), attest that I have not been convicted of an excluded felony offense. 2. I, Adam C (r, 1), attest that I do not currently have an establishment agent registration card OR I do and this is the registration number:
- I, <u>Adam</u> <u>C</u> <u>Grill</u>, attest that I have not had a marijuana establishment agent registration card revoked.
 I, <u>Adam</u> <u>C</u> <u>Grill</u>, attest that I am in compliance with my court order for support of a child OR I am not under any court orders.

Signature of Applicant:

Date: 1/18/18



7



HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00362 SA001117



Applicant Dispense/Divert Pledge Form

All new agent registration and renewal applications for establishment agent registration cards must pledge to the following:

1. Not to dispense or divert marijuana or marijuana products to unauthorized persons.

Print, sign and submit this form with your agent card application packet.

Name of Applicant: Alam	C Grill	DOB:		SSN (optiona	
		, ,			
Mailing Address of Applicant:	1000	incular	<u> </u>		
City:		State:		Zip: _	

I, Alam \mathcal{L} (fill), pledge not to dispense or otherwise divert marijuana to any person who is not authorized to possess marijuana in accordance with provisions of Nevada Revised Statute 453A and/or NRS 453D.

Signature of Applicant: _______ Date: ______ Date: ______





HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00363 SA001118



Agent Photograph and Signature

Affix agent photograph and sign in the appropriate boxes below.

Photograph

The applicant will need to obtain a standard United States passport photograph that is 2 inches in both height and width. These can be obtained at many United State Post Offices as well as private establishments (Walgreens, etc.). Glue (or affix in some manner other than tape) the photograph inside of the marks to the right.



Signature

Applicant signature needs to be entered into the box to the right. The box is defined by the horizontal and vertical marks. This allows the signature to be scanned without a black border. The box is 1 inch high and 3 inches in length. Sign using a black pen.







9



HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00364 SA001119 6. I hereby release from liability and promise to hold harmless under any and all causes of legal action, the State of Nevada, its officer(s), agent(s) and /or employee(s) who conducted my criminal history records search and provided information to the submitting agency for any statement(s), omission(s), or infringement(s) upon my current legal rights. I further release and promise to hold harmless and covenant not to sue any persons, firms, institutions or agencies providing such information to the State of Nevada on the basis of their disclosures. I have signed this release voluntarily and of my own free will.

A reproduction of this authorization for release of information by photocopy, facsimile or similar process, shall for all purposes be as valid as the original. In consideration for processing my application I, the undersigned, whose name and signature voluntarily appears below; do hereby and irrevocably agree to the above.

Applicant's Name:(Grill, Adum, C	
	PRINT Last First Middle)	
Address		
Applicant's Signature:	Odar Gin	
Date: 1/18/18		





11

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00365 SA001120

5.2.11

TAB XI - A financial plan must be included in this tab which includes:

5.2.11.1

Financial statements showing the resources of the applicant, both liquid and illiquid.

Executive Summary

Applicant has \$19,900,962 of available liquid assets which are unencumbered. Applicant commits to using the funds in order to construct and operate the 6 dispensaries they are applying for. Applicant can rely solely on the assets of the owners in order to fund all construction projects. The \$6,000,000 in funding from Nutritional High is agreed upon and will be injected in three \$2,000,000 dollar payments over the next 6 months. This transaction will occur with or without being awarded licenses by the Department. Without including operating income or illiquid assets, applicant has adequate funding to construct and operate all 6 facilities without any revenue for an entire year. In addition, applicant has \$33,496,991 in illiquid assets most of which can be converted to cash within 3 months. The applicant has the ability to have sustain operations without any revenues for over two years.

Exhibit 5.2.11.1.A - Liquid Assets Exhibit 5.2.11.1.B - Illiquid Assets

0003-00367 SA001122

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

Exhibit 5.2.11.1.A Liquid Assests

Exhibit 5.2.11.1.A					
Liquid					
Person	Туре	Source	Account	Amount	
			Total	\$19,900,962.14	

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

h P: 587.885.0960 835 - 409 Granville St Vancouver, BC V6C 1T2 **MEDMEN ENTERPRISES INC. CLASS B SUBORDINATE VOTING SHARES**



Holder Account Number:

11430 KLAVANS COURT LAS VEGAS NV 89183 UNITED STATES

DUKE FU

0

Direct Registration (DRS) - Transaction Statement

ACCOUNT BALANCE as of: 09/11/2018

UNRESTRICTED DRS SECURITIES

1,692,252

TOTAL DRS BALANCE 1,692,252

and conditions which may be attached to the securities class represented by this statement can be obtained by contacting the Issuer.

Please see important PRIVACY NOTICE over the page.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

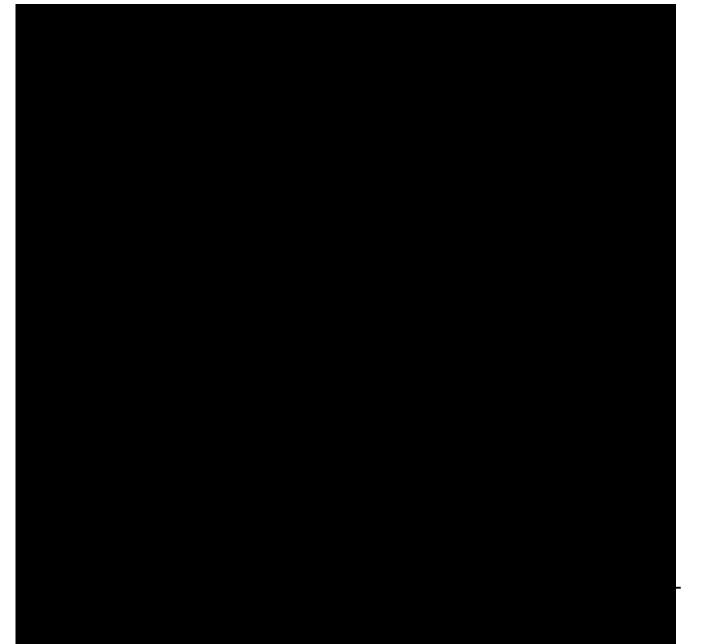
0003-00369 SA001124

ODYSSEY TRUST COMPANY

E: info@odysseytrust.com www.odysseytrust.com 350 - 300 5th Ave SW Calgary, AB T2P 3C4

RESTRICTED DRS SECURITIES

Registration: DUKE FU



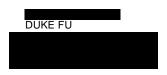
HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00370 SA001125

Your Retirement Savings Statement Cardinal Health 401(k) Savings Plan



04/01/2018 to 06/30/2018 Page 1 of 14



ACCOUNT SUMMARY

Your vested balance is based on your account balance, years of credited service with your employer and the Plan's vesting schedule. Detailed information about your account can be found in the activity section.

For information about your account or for interactive planning tools go to www.wellsfargo.com.

Balance on 04/01/2018 Money Out - Recordkeeping Fee Total Money Out	\$310,802.10 -\$7.50 -\$7.50
Transfers Between Funds + Transfers In - Transfers Out Total Transfers	\$307,540.80 -\$307,540.80 \$0.00
Dividends & Interest Investment Gain/Loss	\$2,086.43 -\$5,311.65
Ending Balance on 06/30/2018	\$307,569.38
Net Change in Market Value	-\$3,232.72

News About Your Plan

Take steps to further protect your account Add 2-Step Verification to your online setup

to provide an additional layer of security every time you access your account. Each time you sign on, a one-time advanced access code will be sent to your mobile device; you'll be asked to enter that code, in addition to your username and password.

To add 2-Step Verification, sign on to your account and select the Security & Support tab. Under Protect Your Accounts select Sign on with 2-Step Verification.



DUKE FU 267,705

22467505

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00371 SA001126

CONTRIBUTION SUMMARY



VESTING INFORMATION

employer before you are fully vested.	Total	\$307,569.38	\$307,569.38

ASSET ALLOCATION

Total Assets	\$307,569.38
The table above shows how your investments are currently allocated among the	asset classes to help you determine if

you need to make adjustments to your investments are currently andcated antong the asset classes to help you determine if Price and Unit Shares. Actual share price and equivalent shares of the Cardinal Health Stock Fund, the information listed is Unit wellsfargo.com. The asset class information is taken from reliable sources, including the mutual fund companies, but is not guaranteed by Wells Fargo Bank, N.A. as to completeness or accuracy. Wells Fargo Bank, N.A. shall not be liable for any errors in content, or for any actions taken in reliance thereon. Please read each fund prospectus carefully for more information.

DUKE FU

22467505

267,706

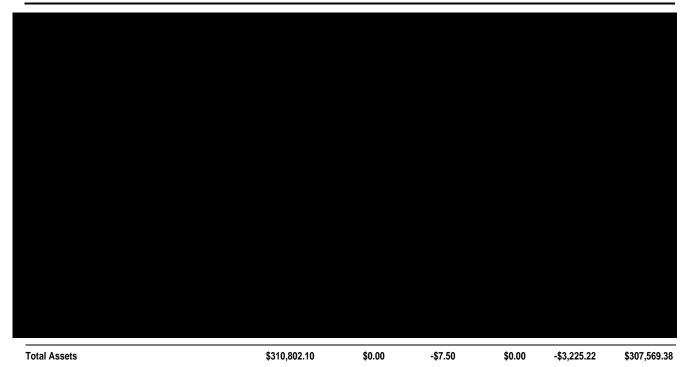
HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00372 SA001127



04/01/2018 to 06/30/2018 Page 3 of 14

FUTURE INVESTMENTS



Your activity summary allows you to see all transactions and investment activity in your account for the quarter. Detailed Activity by Investment is available at www.wellsfargo.com.

*Investment Gain/Loss includes Dividends, Interest, Capital Gains and gain/loss due to investment price fluctuation.

DUKE FU 267,707 22467505

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00373 SA001128

0003-00374 SA001129

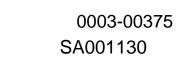
HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

22467505

267,708

DUKE FU





DUKE FU

267,709

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY



0003-00376 SA001131

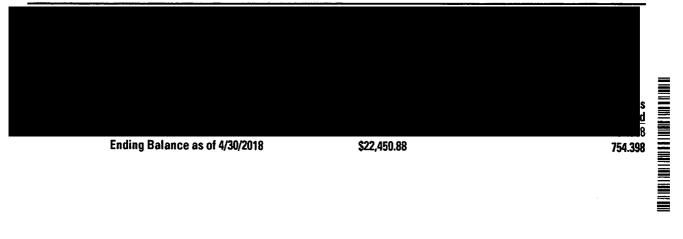
HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

DUKE FU 267,710





Account Transactions



017835 1/2

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00377 SA001132



Confirmation Statement

Page 1 of 2

December 31, 2017

M Investor Services: 1-800-343-5678

Minternet: www.cgmfunds.com

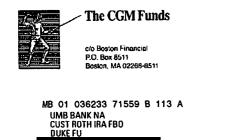
Broker/Dealer No:

Account Transactions

036232 1/2

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00378 SA001133



Confirmation Statement

- ----

December 31, 2017

Page 1 of 2

1-800-343-5678 Investor Services: 1-800-343-5678

A Internet: www.cgmfunds.com

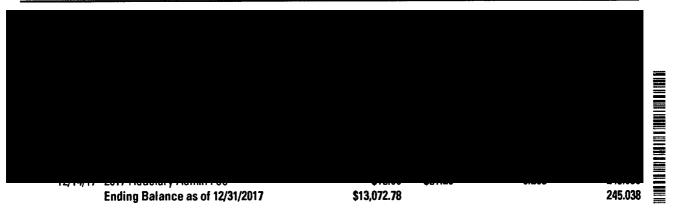
Broker/Dealer No:

. ...

վիւպիկակութինենինինիրվերըովիները

Account Transactions

~



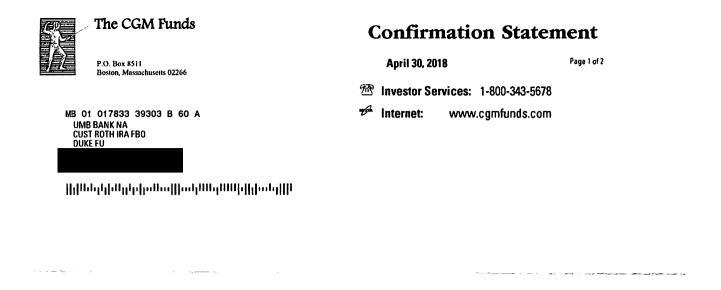
.....

036233 1/2

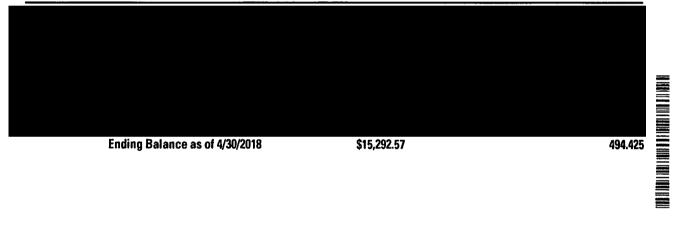
HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00379 SA001134

. . . .



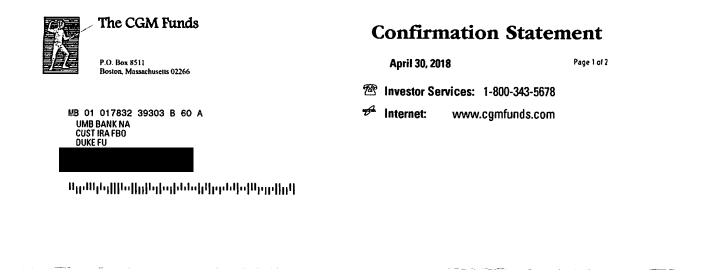
Account Transactions



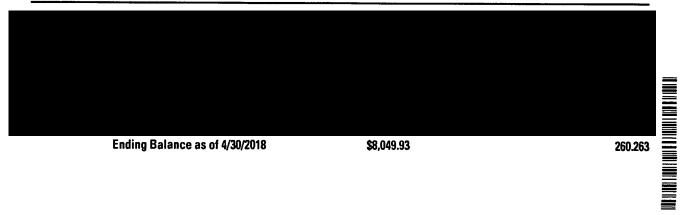
017833 1/2

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00380 SA001135



Account Transactions



017832 1/2

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00381 SA001136



The CGM Funds

P.O. Box 8511 Boston, Massachusetts 02266

MB 01 017834 39303 B 60 A UMB BANK NA CUST IRA FB0 DUKE FU

Confirmation Statement

April 30, 2018

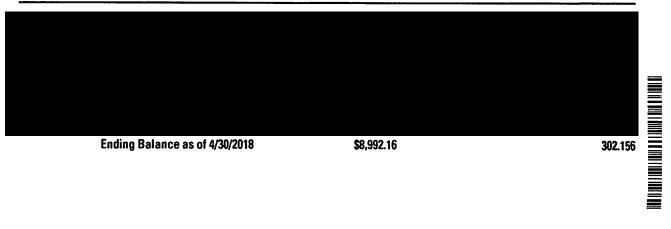
Page 1 of 2

1-800-343-5678 Investor Services: 1-800-343-5678

🕫 Internet: www.cgmfunds.com

սովակիսովիստվիվիկիկիկիսիկիկիկինինի

Account Transactions



017834 1/2

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00382 SA001137 9/8/2018

Capital One Investing

apital One Inves	sting, LLC - Statement of Account						
			Capital One Inv. 7940 Dominion Plano, Texas 7: 1-800-747-2537 Statement Peri	Parkway 5024	/2018		
ACCOUNT VALUE	SUMMARY		I				
ACCOUNT			THIS PERIOD		LAST PERIOD		CHANGE IN VALU
Equities (Stocks and	ETFs)		\$9,872.63		\$9,795.41		\$77.2
Iutual Funds			\$0.00		\$0.00		\$0.0
ash Balance - FDIC	CInsured ¹		\$398.99		\$172.31		\$226.6
Cash Balance - Mone	ey Market Fund		\$0.00		\$0.00		\$0.0
otal			\$10,271.62				
EARNINGS SUMM	ARY						
EARNINGS TYPE			THIS PERIOD		YEAR-TO-DATE		
arned Interest			\$0.00		\$0.00		
Dividends			\$0.00		\$128.17		
ther			\$0.00		\$0.00		
SECURITIES HELI							
		SYMBOL		QUANTITY	PRICE		MARKET VALL
S&P 500 INDEX SPD	PR.	SPY		33.0000	\$290.31		\$9,580.
VELLS FARGO & CO		WFC		5.0000	\$58.479999		\$292.
MUTUAL FUND PO	SITIONS	SYMBOL		QUANTITY	PRICE ²		MARKET VALU
		Your ac	count shows no positions for th	is period.			
OPTION POSITION	<u>15</u>			<u>QUANTITY</u>	PRICE		MARKET VALU
		Your ac	count shows no positions for th	is period.			
FRANSACTION AC	CTIVITY						
DATE	DESCRIPTION	SYMBOL	QUANTITY	PRICE ²	<u>COMMISSION/</u> TRAN CHARGE	FEE 3	AMOUN
/10/2018	SELL	SPY	(0.7236)	\$283.159999		-	\$204.8
/14/2018	SELL	WFC	(0.3752)	\$58.07	-	-	\$21.

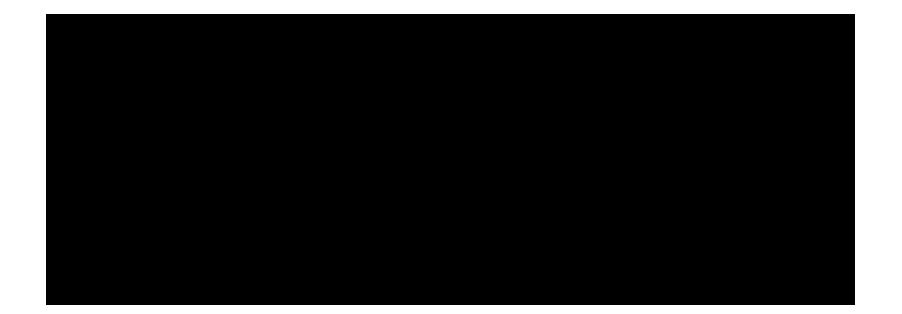
0003-00383 SA001138

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00384 SA001139

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

https://www.capitalone investing.com/main/Account/StatementsDocContainer.aspx?docid=211292120 &type=MonthlyStatementsDocContainer.aspx?docid=211292120 &type=MonthlyStatementsDocContainer.aspx?docid=2112920 &type=MonthlyStatementsDocContainer.aspx?docid=2112920 &type=MonthlySta



9/8/2018

Capital One Investing

Capital One Inves	sting, LLC - Statement of Account						
			Capital One Investing, LLC 7940 Dominion Parkway Plano, Texas 75024 1-800-747-2537				
				Statement Period: 8/1/2018 to 8/31/2018			
ACCOUNT VALUE	SUMMARY		•				
ACCOUNT			THIS PERIOD		LAST PERIOD		CHANGE IN VALUE
Equities (Stocks and	d ETFs)		\$9,872.63		\$9,795.41		\$77.2
Mutual Funds			\$0.00		\$0.00		\$0.00
Cash Balance - FDIO			\$398.99		\$172.31		\$226.68
Cash Balance - Mon	ey Market Fund		\$0.00		\$0.00		\$0.00
Total			\$10,271.62				
EARNINGS SUMM	IARY						
EARNINGS TYPE			THIS PERIOD		YEAR-TO-DATE		
Earned Interest			\$0.00		\$0.00		
Dividends			\$0.00		\$128.17		
Other			\$0.00		\$0.00		
SECURITIES HEL							
		SYMBOL		QUANTITY	PRICE		MARKET VALUE
S&P 500 INDEX SPDR		SPY		33.0000	\$290.31		\$9,580.2
WELLS FARGO & CO)	WFC		5.0000	\$58.479999		\$292.40
MUTUAL FUND PO	DITIONS	SYMBOL		QUANTITY	PRICE ²		MARKET VALUE
		Your ac	count shows no positions for	this period.			
OPTION POSITIONS				QUANTITY	PRICE		MARKET VALUE
		Your ac	count shows no positions for	this period.			
TRANSACTION A	CTIVITY						
DATE	DESCRIPTION	SYMBOL	QUANTITY	PRICE ²	<u>COMMISSION/</u> TRAN CHARGE	FEE 3	AMOUN
8/10/2018	SELL	SPY	(0.7236)	\$283.159999		-	\$204.8
8/14/2018	SELL	WFC	(0.3752)	\$58.07	-	-	\$21.7

0003-00385 SA001140

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00386 SA001141

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

https://www.capitalone investing.com/main/Account/StatementsDocContainer.aspx?docid=211292120 &type=MonthlyStatementsDocContainer.aspx?docid=211292120 &type=MonthlyStatementsDocContainer.aspx?docid=2112920 &type=MonthlyStatementsDocContainer.aspx?docid=2112920 &type=MonthlySta





INVESTMENT REPORT July 1, 2018 - July 31, 2018



Brokerage services provided by Fidelity Brokerage Services LLC (FBS), Member NYSE, SIPC (800) 544-6666. Brokerage accounts carried by National Financial Services LLC (NFS), Member NYSE, SIPC.



1 of 12



Portfolio Summary

Accounts Included in This Report	
----------------------------------	--

ACCO		A		
Page	Account Type/Name	Account Number	Beginning Value	Ending Value
	GENERAL INVESTMENTS			
	Ending Portfolio Value		\$18,262.13	\$20,545.5
)the	r Holdings1			
age	Account Type/Name		Beginning Value	Ending Val
	Total Including Other Holdings		\$18,262.13	\$20,545
			\$10,202.10	<i>\</i> 20,040

2 of 12

S

MR_CE _BFWSFKBBBBBVK_BBBBB 20180731

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00388 SA001143



INVESTMENT REPORT July 1, 2018-July 31, 2018

Portfolio Summary (continued)

Income Summary			
	This Period	Y	ear-to-Date
Taxable	\$0.05		\$243.02
Total	\$0.05		\$243.02
Top Holdings			
Description		Value	Percent of Portfolio
Total		\$20,545	100%

S

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00389 SA001144

3 of 12



INVESTMENT REPORT July 1, 2018 - July 31, 2018

Account Summary					count # IY FU - I
Account Value:	\$2	20,545.52			
Ending Account Value	\$20,545.52	\$20,545.52			
			Top Holdings		Percent of
			Description		Value Account
			Total		\$20,545 100%
			Please note that, due to rounding, per	centages may not add to 100%.	
			Income Summary		
				This Period	Year-to-Date
			Taxable	\$0.05	\$243.02
			Total	\$0.05	\$243.02

4 of 12

S

MR_CE _BFWSFKBBBBBVK_BBBBB 20180731

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00390 SA001145

WALGREEN PROFIT-SHARING RETIREMENT PLAN

AMY FU

Statement Period: Participant ID: Plan: 04/01/2018 - 06/30/2018 150103-01

What is my	account	balance?

\$176,937.78

Where can I go for help?					
Website: Phone: TTY: Mail:	www.wagprofitsharing.com 1-877-924-7763 1-800-345-1833 Empower Retirement P.O. Box 173764 Denver, CO 80217-3764				

As of 06/30/2018

w has my account changed?			
Balance as of March 31, 2018	<u>Employee</u> \$123,308.27	<u>Employer</u> \$49,857.09	<u>Total</u> \$173,165.36
Payroll Contributions	1,487.26	66.10	1,553.36
Change in Value	2,042.92	183.47	2,226.39
Expenses	-5.22	-2.11	-7.33
Balance as of June 30, 2018	\$126,833.23	\$50,104.55	\$176,937.78
Vested Balance as of June 30, 2018	\$126,833.23	\$50,104.55	\$176,937.78
Vesting information provided as of June 30, 2018			

How will my future contributions be invested?

To view your investment elections for your future contributions, please visit your plan's website.



ADDR-N 303035238552210072018

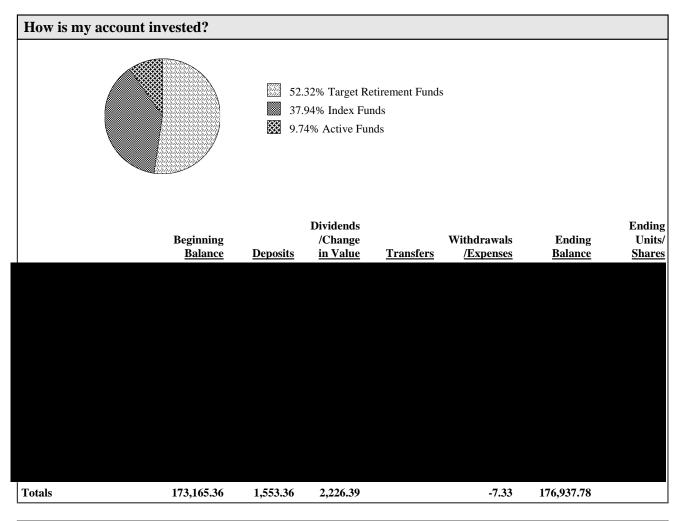
Page 1 of 6

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00391 SA001146

WALGREEN PROFIT-SHARING RETIREMENT PLAN

AMY FU



How is my	account being funded?						
	Beginning Balance	Denosits	Dividends /Change in Value	Withdrawals /Expenses /Transfers	Ending Balance	Percent Vested	Vested Balance
Totals	173,165.36	1,553.36	2,226.39	-7.33	176,937.78		176,937.78

ADDR-N 303035238552210072018

Page 2 of 6

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00392 SA001147

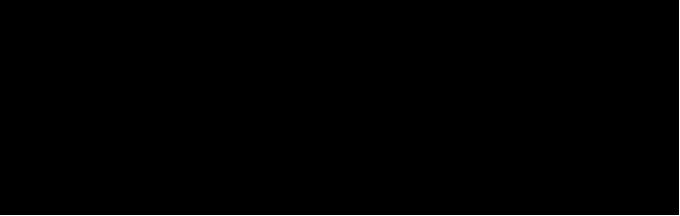
WALGREEN PROFIT-SHARING RETIREMENT PLAN

AMY FU

What is my estimated equivalent shares summary?							
<u>Fund Name</u> WBA Stock Fund	<u>Cost Basis</u> \$3,269.64	Equivalent Share Price \$60.02	Equivalent Share Balance 51.542				
Investment in company stock is available through the plan's unitized company stock fund. A unitized company stock fund combines company stock with a small percentage of a cash investment to provide liquidity. The Equivalent Shares reflect the estimated number of company stock shares allocated to your account based on your balance in the company stock fund.							
What is my paycheck contrib	ution information?						
Before Tax	90%						

Participants age 50 and older may make additional catch-up contributions of \$6,000 for 2018.

What activity took place this period?					
	Payroll <u>Date</u>	Effective <u>Date</u>	Dollar <u>Amount</u>		
Total Deposits/Contributions			1,553.36		
Expenses					
Total Expenses			-7.33		



ADDR-N 303035238552210072018

Page 3 of 6

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00393 SA001148



Statement Period Ending July 31, 2018



65896 BDS 001 021 21218 - NNNNNNNNNN AMY FU TOD

PORTFOLIO VALUE	\$2,106,812.86	\$2,156,918.91				
Retirement Managed	64,314.57	66,392.60				
Brokerage	2,042,498.29	2,090,526.31				
Account Description	Last Month	This Month				
Portfolio Value						

See the Summary of Accounts on page 5 for footnotes and more detail.

Account is held at LP Morran Securities LLC (IPMS) member Einancial Industry Regulatory Authority (FINRA) and Securities Investor Protection Corporation (SIPC) This statement summary is provided	

Account is held at J.P. Morgan Securities LLC (JPMS), member Financial Industry Regulatory Authority (FINRA) and Securities Investor Protection Corporation (SIPC). This statement summary is provided for convenience purposes only. For information about your JPMS account(s), please refer to your official JPMS account statement(s), which follows this statement summary. Neither this statement summary nor your official JPMS account statement(s) should be used for tax reporting purposes.

STATEMENT SUMMARY	BROKERAGE	RETIREMENT MANAGED	IMPORTANT INFORMATION
-------------------	-----------	--------------------	-----------------------

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00394 SA001149

AMY FU TOD

Consolidated Asset Allocation Summary

Description				
	Market Value Last Month	Market Value This Month	Total Change (\$)	Tota Change (%
TOTAL	\$2,106,812.86	\$2,156,918.91	\$50,106.05	+2.37
• • • • • • • • • • • • • • • • • • •				
Consolidated Assets and Liabili	ties Summary			
Description	Last Month	This Month		
Total Assets	2,106,812.86	2,156,918.91		
TOTAL PORTFOLIO VALUE	\$2,106,812.86	\$2,156,918.91		
Total Portfolio Value with Accruals	\$2,106,812.86	\$2,156,918.91		
Consolidated Cash Flow Summa	ary			
Description		This Month	Year-to-Date	
		\$1,074.90	\$0.00	

"Opening Cash Balance" and "Closing Cash Balance" include Sweep Funds.

Page 3 of 28

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY BROKERAGE RETIREMENT MANAGED IMPORTANT INFORMATION
--

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00395 SA001150

AMY FU TOD

Consolidated Income Summary

Account Description	Income from Taxable Investments Year-to-Date	Income from Non-Taxable Investments Year-to-Date	Total Income from Investments Year-to-Date
TOTAL	\$6,706.79	\$5,371.73	\$12,078.52

Taxable and Non-taxable income classifications are based on the characteristics of the underlying securities and not the taxable status of the account.

Consolidated Unrealized Gain / Loss Summary

Ac	ccount Description	Short Term G/L	Long Term G/L	Net G/L
то	TAL	\$42,324.30	\$250,831.90	\$293,156.20

Unrealized Gain / Loss represents Gain / Loss data since the date of acquisition

Consolidated Realized Gain / Loss Summary

	This Month			Year-To-Date		
Account Description	Short Term G/L	Long Term G/L	Net G/L	Short Term G/L	Long Term G/L	Net G/L
TOTAL	\$0.00	(\$240.53)	(\$240.53)	\$368.33	\$84,184.13	\$84,552.46

Realized gain/loss information is provided for transactions in your account as of the trade date and excludes transactions where cost basis information has not been provided or is unavailable. Gain/loss calculations do not include adjustments for wash sales that may have occurred on the last business day of this statement period. These wash sale adjustments, if any, will be reflected on your next statement. Cost basis and realized gain/loss on statements are provided for informational purposes only and should not be used for tax purposes or otherwise relied upon without the assistance of your tax advisor.

Page 4 of 28

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	BROKERAGE	RETIREMENT MANAGED	
STATEMENT SUMMARY	BRUKERAGE	RETIREMENT MANAGED	

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00396 SA001151

	U			AMY FU TOD	Statement Period Ending: July 31, 20			
Sumr	nary of	Accounts						
Page No.	Account Number	Account Description	Account Value Last Month	Net Deposits & Withdrawals	Income	Fees ¹	Change in Investment Value	Account Value This Month
	Brokera	ge						
7		TFR ON DEATH IND AMY FU TOD	2,042,498.29	0.00	2,199.10	0.00	45,828.92	2,090,526.31
	Total Valu	ue	\$2,042,498.29	\$0.00	\$2,199.10	\$0.00	\$45,828.92	\$2,090,526.31
	Retirem	ent Managed						
15	7	IRA ROTH AMY FU ROTH IRA JPMS LLC CUST. JPMorgan Core Advisory Portfolio (JPMCAP) Managed Equities IOP Non-JPM Mgd. Inv.	64,314.57	0.00	25.37	(57.49)	2,110.15	66,392.60
	Total Valu	ue	\$64,314.57	\$0.00	\$25.37	(\$57.49)	\$2,110.15	\$66,392.60
	TOTAL F	PORTFOLIO VALUE	\$2,106,812.86	\$0.00	\$2,224.47	(\$57.49)	\$47,939.07	\$2,156,918.91
	Importa	nt Information						

23 Go to this section for Contact Information, Messages, and Important Information about your statements

🏘 This is your Primary Account for the household. It is used to determine the mailing address for this statement and should be referenced when you have an inquiry.

Statement delivered to you electronically.

1 Account fees, management fees, and debit interest are included. Trade related fees charged by brokers and commissions impact the total cost or proceeds of your trades and are not included here. Brokerage accounts are non-discretionary and all investment decisions are made by the client. For these accounts, J.P. Morgan Securities LLC (JPMS) does not provide advice on asset allocations nor does its personnel take discretion over any client accounts. Such advice and services are provided exclusively for Managed Accounts at either JPMS or the Bank.

Page 5 of 28

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY BROKERAGE	RETIREMENT MANAGED	IMPORTANT INFORMATION	
-----------------------------	--------------------	-----------------------	--

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00397 SA001152

Statement Period **June 30 - July 31, 2018** Last Statement: June 29, 2018

Account Number



Account Value: \$2,090,526.31

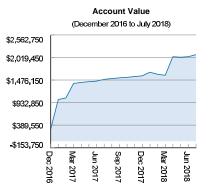
J.P.Morgan

Account Activity Summary

AMY FU TOD 8702 CREST BASIN CT LAS VEGAS NV 89123-4805

TFR ON DEATH IND

Description	This Period	Year-to-Date
Beginning Account Value	\$2,042,498.29	\$1,580,606.60
ENDING ACCOUNT VALUE	\$2,090,526.31	\$2,090,526.31
Account Value With Accruals	\$2,090,526.31	\$2,090,526.31



1 Account fees, management fees, and debit interest are included. Trade related fees charged by brokers and commissions impact the total cost or proceeds of your trades and are not included here.

Month End Closing Method: First In, First Out (FIFO)

Your Broker/Dealer is J.P. MORGAN SECURITIES LLC, 4 Chase Metrotech Center, Brooklyn, New York 11245-0001

INVESTMENT AND INSURANCE PRODUCTS ARE: • NOT FDIC INSURED • NOT INSURED BY ANY FEDERAL GOVERNMENT AGENCY • NOT A DEPOSIT OR OTHER OBLIGATION OF, OR GUARANTEED BY, JPMORGAN CHASE BANK, N.A. OR ANY OF ITS AFFILIATES • SUBJECT TO INVESTMENT RISKS, INCLUDING POSSIBLE LOSS OF THE PRINCIPAL AMOUNT INVESTED

Page 7 of 28

JPMorgan Chase Bank, N.A. and its affiliates (collectively "JPMCB") offer investment products, which may include bank managed accounts and custody, as part of its trust and fiduciary services. Other investment products and services, such as brokerage and advisory accounts, are offered through J.P. Morgan Securities LLC (JPMS), a member of FINRA and SIPC. Annuities are made available through Chase Insurance Agency, Inc. (CIA), a licensed insurance agency, doing business as Chase Insurance Agency Services, Inc. in Florida. JPMCB, JPMS and CIA are affiliated companies under the common control of JPMorgan Chase & Co. Products not available in all states. For information about your account, please refer to your official JPMS account statement which should not be used for tax reporting purposes. Please read the important disclosures at the end of the statement. For questions, please call (800) 690 4557.

STATEMENT SUMMARY BROKERAGE	RETIREMENT MANAGED	IMPORTANT INFORMATION
-----------------------------	--------------------	-----------------------

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00398 SA001153

TOTAL INCOME

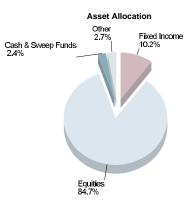
TFR ON DEATH IND (Acct # 940-09778)

AMY FU TOD

Asset Allocation Summary

Asset Anooution outlinitary				
Description	Market Value Previous Period	Market Value This Period	Total Change (\$) Cł	Total nange (%)
TOTAL ACCOUNT VALUE	\$2,042,498.29	\$2,090,526.31	\$48.028.02	+2.35
Assets and Liabilities Summary	·	¥-,000,020001	• 10,020102	
Description	Previous Period	This Period		
	, <i>,</i>			
Total Assets	\$2,042,498.29	\$2,090,526.31		
Total Liabilities	\$0.00	\$0.00		
TOTAL ACCOUNT VALUE	\$2,042,498.29	\$2,090,526.31		
Total Account Value with Accruals	\$2,042,498.29	\$2,090,526.31	Cash Flo	w Summ
			Descriptio	n
Income Summary			Opening Ca	ash Balanc
Description	This Period	Year-to-Date	Trade ar	nd Investme
Dividends	1,424.88	6,316.17	Income	
Interest	0.00	0.11	Cash De	eposits
Total Income from Taxable Investments	\$1,424.88	\$6,316.28	Automat	ed Sweep F
Dividends	774.22	5,371.73	Total Cr	edits
Total Income from Non-Taxable Investments	\$774.22	\$5,371.73	Trade ar	nd Investme

Taxable and Non-taxable income classifications are based on the characteristics of the underlying securities and not the taxable status of the account.



The allocation percentage is derived from net positive market values only.

Summary

Description	This Period	Year-to-Date
Opening Cash Balance	\$0.00	\$0.00
Trade and Investment Activity	50,000.00	503,783.44
Income	2,199.10	11,688.01
Cash Deposits	0.00	9,967.91
Automated Sweep Program	0.00	384,000.00
Total Credits	\$52,199.10	\$909,439.36
Trade and Investment Activity	(2,199.10)	(395,492.93)
Automated Sweep Program	0.00	(463,946.43)
Total Debits	(\$2,199.10)	(\$859,439.36)
Net Cash Activity	\$50,000.00	\$50,000.00
CLOSING CASH BALANCE	\$50,000.00	\$50,000.00

Page 8 of 28

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

\$2.199.10

		DETIDENENT MANA OFF	
STATEMENT SUMMARY	BROKERAGE	RETIREMENT MANAGED	

\$11.688.01

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00399 SA001154

TFR ON DEATH IND (Acct #940-09778)

Unrealized Gain / Loss Summary



Unrealized Gain / Loss represents Gain / Loss data since the date of acquisition.

Cash Flow Summary (continued)

AMY FU TOD

Description	This Period	Year-to-Date
"Opening Cash Balance" and "Closing Cash Bala	nce" include Sweep Funds.	

Realized Gain / Loss Summary

Description	This Period	Year-to-Date
Short-Term Gain	0.00	3,790.85
Short-Term Loss	0.00	(3,436.32)
Short-Term Net Gain / Loss	\$0.00	\$354.53
Long-Term Gain	0.00	84,475.89
Long-Term Loss	(240.53)	(291.76)
Long-Term Net Gain / Loss	(\$240.53)	\$84,184.13
TOTAL REALIZED GAIN / LOSS	(\$240.53)	\$84,538.66

Realized gain/loss information is provided for transactions in your account as of the trade date and excludes transactions where cost basis information has not been provided or is unavailable.

Gain/loss calculations do not include adjustments for wash sales that may have occurred on the last business day of this statement period. These wash sale adjustments, if any, will be reflected on your next statement.

Cost basis and realized gain/loss on statements are provided for informational purposes only and should not be used for tax purposes or otherwise relied upon without assistance of your tax advisor.

Page 9 of 28

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	BROKERAGE	RETIREMENT MANAGED	IMPORTANT INFORMATION
-------------------	-----------	--------------------	-----------------------

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00400 SA001155

AMY FU TOD

Holdings

The total cost basis for each security position and the unrealized gain/loss are provided solely for your convenience and may not be used for tax purposes or otherwise relied upon. If you have questions related to the tax treatment of your investments, please consult your tax advisor. Unrealized gain/loss total reflects only those positions for which a cost basis is available or has been provided. J.P. Morgan has not, and cannot, validate the cost basis of positions reported by you or your agent, and are displayed solely for your convenience. Information on this statement related to cost and gain/loss calculations does not include adjustments for wash sales that may have occurred on transactions pending settlement. These wash sale adjustments, if any, will be reflected on your next statement.

CASH & SWEEP FUNDS

CASH BALANCE 50,000.00 P PENDING SALES TOTAL CASH & SWEEP FUNDS \$50,000.00 EQUITIES Acquisition	S0,000.00 S0,000.00 Contract and a state of the stat			Acquisition					Unrealized	Accrued Income
P PENDING SALES TOTAL CASH & SWEEP FUNDS \$50,000.00 EQUITIES Acquisition Unrealized	EEP FUNDS \$50,000.00		Description	Date	Quantity	Price	Market Value Unit Cost	Cost Basis	Gain/Loss	Est. Annual Inc.
TOTAL CASH & SWEEP FUNDS \$50,000.00 EQUITIES Acquisition Unrealized Accrued In	EEP FUNDS \$50,000.00	(CASH BALANCE				50,000.00			
EQUITIES Acquisition Unrealized Accrued In	Acquisition Unrealized Accrued Income	Р	PENDING SALES				50,000.00			
Acquisition Unrealized Accrued In		7	OTAL CASH & SWEEP FUNDS				\$50,000.00			
Acquisition Unrealized Accrued In		-	EQUITIES							
Description Date Quantity Price Market Value Unit Cost Cost Basis Gain/Loss Est. Annu	Date Quantity Price Market Value Unit Cost Cost Basis Gain/Loss Est. Annual Inc.			Acquisition						Accrued Income
			Description	Date	Quantity	Price	Market Value Unit Cost	Cost Basis	Gain/Loss	Est. Annual Inc.

Please read the important disclosures at the end of the statement. For questions, please contact us using the information provided on the front of this statement.

STATEMENT SUMMARY	BROKERAGE	RETIREMENT MANAGED	IMPORTANT INFORMATION
-------------------	-----------	--------------------	-----------------------

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00401 SA001156

IFR ON DEATH IND			A	MY FU TOD		Statement Period: Jur	1e 30 - July 31, 20
EQUITIES (continued)							
B 1.4	Acquisition	.				Unrealized	Accrued Incom
Description	Date	Quantity	Price	Market Value Unit Cost	Cost Basis	Gain/Loss	Est. Annual Ind
OTAL EQUITIES				\$1,772,030.56	\$1,480,927.80	\$291,102.76	\$10.0TO
							\$10,679.
	Acquisition					Unrealized	Accrued Incom
Description	Date	Quantity	Price	Market Value Unit Cost	Cost Basis	Gain/Loss	Est. Annual In
OTAL FIXED INCOME				\$212,791.98	\$213,647.65	(\$855.67)	\$7,597.
OTHER							
	Acquisition					Unrealized	Accrued Incom
Description	Date	Quantity	Price	Market Value Unit Cost	Cost Basis	Gain/Loss	Est. Annual In
OTAL OTHER				\$55,703.77	\$54,230.41	\$1,473.36	\$2,844.
Total Account Valu	e: \$2,090,526.31						
Position reflects trades execut	ed pending settlement						
		h an asterisk. Individ	ual tax lots ar	e available by calling the appropriate	e number on the front of this	statement.	
ee additional footnotes on the la							Page 11 of
lease read the important disclos	ures at the end of the stateme	nt. For questions, ple	ase contact u	is using the information provided on	the front of this statement.	1	
					IENT MANAGED	IMPORTANT I	

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

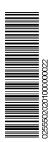


CHASE PRIVATE CLIENT JPMorgan Chase Bank, N.A. P O Box 182051 Columbus, OH 43218 - 2051

June 30, 2018 through July 31, 2018 Primary Account:

CUSTOMER SERVICE INFORMATION

Web site:	Chase.com
Service Center:	1-888-994-5626
Deaf and Hard of Hearing:	1-800-242-7383
International Calls:	1-713-262-1679



00255502 DRE 703 219 21318 NNNNNNNNN 1 00000000 69 0000

CONSOLIDATED BALANCE SUMMARY

ASSETS

AMY FU

TOTAL ASSETS

\$191,954.12 \$109,338.95

CHASE PRIVATE CLIENT CHECKING

AMY FU

Page 1 of 4

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00403 SA001158

Primary Account:

CHECKS PAID



Total Checks Paid

\$71,712.90

If you see a check description in the Transaction Detail section, it means your check has already been converted for electronic payment. Because of this, we're not able to return the check to you or show you an image on Chase.com.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

TRANSACTION DETAIL

DATE	DESCRIPTION		
	Beginning Balance		\$152,743.32
	Ending Balance		\$70 352 13

Ending Balance

\$70,352.13

Page 2 of 4

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00404 SA001159

June 30, 2018 through July 31, 2018 Primary Acco

mary Accou	1
------------	---

unt:

AMY F	Ü	Ac	count Number	
OR RC	DBERT MYONG			
OR MI	CHAEL C LIU			
CHE	CKING SUMMARY			
Beginn	ing Balance	AMOUNT \$6,097.21		
beginn		\$0,037.21		
Endina	Balance	\$5,872.08		
	,	÷•,••		
RAN	NSACTION DETAIL			
DATE	DESCRIPTION		AMOUNT	BALANCE
	Beginning Balance			\$6,097.21

CHASE PRIVATE CLIENT SAVINGS

AMY FU

Account Number: 000003582825815

SAVINGS SUMMARY

Beginning Balance	AMOUNT \$33,113.59
Deposits and Additions	1.15
Ending Balance	\$33,114.74

Page 3 of 4

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00405 SA001160

June 30, 2018 through July 31, 2018 Primary Account:

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$33,113.59
07/31	Interest Payment	1.15	33,114.74
	Ending Balance		\$33,114.74

Page 4 of 4

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00406 SA001161 Date: 23/08/2018

MS AMY FU

Dear Sir/Madam,

Thank you for your enquiry and below is the account balance(s) of your portfolio as at: 23/08/2018



| CERTAINTY | INGENUITY | ADVANTAGE |

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00407 SA001162

Skip to main content	
Collapse all categories All Accounts	
Standard viewTile View List viewList View Cash Accounts	\$ 296,549.91 Total available balance
	\$1,588.00
BUSINESS CHECKING 7673	\$1,588.00 Available balance
 View Activity Transfer Money Send Money View Statements Manage Alerts 	
MEMPHIS PREM TRUST Accou	Ints \$29,878.93 \$29,878.93 Available balance
 View Activity Transfer Money Send Money View Statements Manage Alerts 	
MODELS2YOU, LLC Accounts	\$1,684.11 \$1,684.11 Available balance
 View Activity Transfer Money Send Money View Statements Manage Alerts 	
SANDY PREM 2, LLC Accounts	\$69,565.33 \$69,565.33 Available balance
 View Activity Transfer Money Send Money View Statements Manage Alerts 	
SANDY PREM 3, LLC Accounts BUSINESS CHECKING	\$85,600.75 \$74,037.52

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00408 SA001163



•	View Statements Manage Alerts	
	Joint Max Steinberg	\$15,423.85 Available balance
	View Activity Transfer Money Send Money View Statements Manage Alerts	
	Iane Checking	\$14,567.42 Available balance
•	View Activity Transfer Money Send Money View Statements Manage Alerts	
	Nampung checking	\$5,868.05 Available balance
• • •	View Activity Transfer Money Send Money View Benefits View Statements Manage Alerts	
	Nampung Savings	\$6,222.59 Available balance
٠	View Activity Transfer Money Send Money View Statements Manage Alerts	
In	vestments	\$41,618.43 Total account value
	Personal Accounts \$41,618.43 Wells Trade Personal * Wells Fargo Clearing Services, LLC	\$41,618.43 Total account value
• • • • • • •	Overview Portfolio Activity Balances Performance Trade	

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

Credit	\$7,051.47 Total outstanding balance
MODELS2YOU, LLC Accounts	9
BUSINESS CARD	\$0.00 Outstanding balance
 View Activity Make Payment View Statements Manage Alerts 	
BUSINESS CARD	\$4,834.41 Outstanding balance
 View Activity Make Payment View Statements Manage Alerts 	
VALTUS REAL ESTATE, LLC A	Accounts \$1,944.42
WELLS FARGO BUSINESS SIGNATURE CARD	\$1,944.42 Outstanding balance
View ActivityView StatementsManage Alerts	
Personal Accounts \$272.64	
THE PRIVATE BANK BY INVITATION VISA SIGNATURE CARD	\$272.64 Outstanding balance
 View Activity Make Payment View Statements Manage Alerts 	
Rewards	20,716
GO FAR REWARDS	Total rewards balance 20,716 Available rewards balance
 Redeem to Account Explore Travel Browse Merchandise Earn More Mall® Get Gift Cards 	

- Get Gift Cards
- Get Downloads

*Account Disclosures

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY



Primary Account:

THERON K CHOW TTEE U/ A DTD 07/19/2016



Questions About Your Statement: Mon-Fri, 7:30 a.m.- 10 p.m., (ET) (877) 653-4732 24-Hour Account Information & Services

Your Merrill Lynch Office: Merrill EDGE FL9-802-03-05 P.O. BOX 40486 JAOKSONVILLE, FL 32203

Up-to-date account information can be viewed at: <u>www.merrilledge.com</u>, where your statements are archived for three or more years.

Questions about <u>www.merrilledge.com</u>? Click the "help" tab at the top of the screen once you log in.

YOUR MERRILL EDGE REPORT August 01, 2018 - August 31, 20				
PORTFOLIO SUMMARY	August 31	July 31	Month Change	
Net Portfolio Value	\$230,498.16	\$246,210.23	(\$15,712.07)	▼
Your assets Your liabilities	\$251,625.00 (\$21,126.84)	\$267,150.00 (\$20,939.77)	(\$15,525.00)	▼
Your Net Cash Flow (Inflows/ Outflows) Securities You Transferred In/ Out Subtotal Net Contributions	(\$187.07) - (\$187.07)	(\$2,697.18) - (\$2,697.18)		
Your Dividends/ Interest Income Your Market Gains/ (Losses) Subtotal Investment Earnings	- (\$15,525.00) (\$15,525.00)	- (\$19,500.00) (\$19,500.00)		

Total Value (Net Portfolio Value plus Assets Not Held/ Valued By MLPF&S, if any) in thousands, 2016-2018



WANT TO INVEST FOR YOUR CHILD'S COLLEGE EDUCATION?

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

You may be eligible for a plan that provides the potential for a federally tax-advantaged way to invest for college. Learn more about your choices by visiting merrilledge.com/ college-savings or calling 888.MER.EDGE (888.637.3343).

Merrill Edge is the marketing name for two businesses: Merrill Edge Advisory Center, which offers team-based advice and guidance brokerage services; and a self-directed online investing platform. Both are made available through Merrill Lynch, Pierce, Fenner & Smith Incorporated (MLPF&S). MLPF&S is a registered broker-dealer, Member SIPC and a wholly owned subsidiary of Bank of America Corporation. Investment products: Are Not FDIC Insured Are Not Bank Guaranteed May Lose Value

+

009

1001

1 of 8



YOUR PORTFOLIO REVIEW

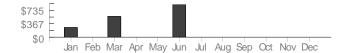
August 01, 2018 - August 31, 2018

ASSET ALLOCATION*

* Estimated Accrued Interest not included; may not reflect all holdings; does not include asset categories less than 1% includes the categorical values for the underlying portfolio of individual mutual funds, closed end funds, and UITs.



CURRENT INCOME



	This Report		Year To Date
Tax-Exempt Interest		-	-
Taxable Interest		-	-
Tax-Exempt Dividends		-	-
Taxable Dividends		-	1,780.26
Total		-	\$1,780.26
Your Estimated Annual Income			\$1,778.00

TOP FIVE PORTFOLIO HOLDINGS

Based on Estimated Market Value

	Current Value	% of Portfolio
PROSHARES TR ULTRASHORT	251,625.00	100.00%

FINANCIAL MARKET INDICATORS

	This Report	Last Report	Previous Year End
S&P500	2901.52	2816.29	2673.61
Three-Month Treasury Bills	2.09%	2.02%	1.38%
Long-Term Treasury Bonds	3.02%	3.08%	2.74%
One-Month LIBOR	2.07%	2.07%	1.56%
NASDAQ	8109.54	7671.79	6903.39

+

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

1001

2 of 8

0003-00413 SA001168



Online at: www.merrilledge.com

Account Number:

24-Hour Assistance: (877) 653-4732

Access Code:

\$230,498.16

August 01, 2018 - August 31, 2018

THERON K CHOW TTEE U/ A DTD 07/19/2016



CMA®FOR TRUST ACCOUNT

This account is enrolled in the Preferred Rewards Platinum Honors tier

	This Statement	Year to Date
Opening Value (08/01)	\$246,210.23	
Total Credits	-	1,780.26
Total Debits	(187.07)	(6,323.09)
Securities You Transferred In/Out	-	-
Market Gains/ (Losses)	(15,525.00)	(56,250.00)
Closing Value (08/31)	\$230,498.16	

	/ Mgdot 0 ., 20	o / mgaor o . , = o . o
ASSETS	August 31	July 31
Cash/ Money Accounts	-	-
Fixed Income	-	-
Equities	-	-
Mutual Funds	251,625.00	267,150.00
Options	-	-
Other	-	-
Subtotal (Long Portfolio)	251,625.00	267,150.00
TOTAL ASSETS	\$251,625.00	\$267,150.00
LIABILITIES		
Margin Loan	(21,126.84)	(20,939.77)
Short Market Value	-	-
TOTAL LIABILITIES	(21,126.84)	(20,939.77)
NET PORTFOLIO VALUE	\$230,498.16	\$246,210.23
MARGIN AVAILABLE CREDIT	79,523.00	

Merrill Edge is the marketing name for two businesses: Merrill Edge Advisory Center, which offers team-based advice and guidance brokerage services; and a self-directed online investing platform. Both are made available through Merrill Lynch, Pierce, Fenner & Smith Incorporated (MLPF&S). MLPF&S is a registered broker-dealer, Member SIPC and a wholly owned subsidiary of Bank of America Corporation. Investment products: Are Not FDIC Insured Are Not Bank Guaranteed May Lose Value

009

+

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

3 of 8

Opening Cash/ Money Accounts

CASH FLOW

Funds Received

Other Credits

Other Debits Visa Purchases ATM/ Cash Advances

Net Cash Flow

Electronic Transfers

Subtotal

Electronic Transfers Margin Interest Charged

Checks Written/ Bill Payment Advisory and other fees Subtotal

CREDITS

DEBITS

Account Number:

Year to Date

(1,308.11)

(5,014.98)

(6,323.09)

(\$6,323.09)

-

-

-

_

24-Hour Assistance: (877) 653-4732 Access Code:

CMA®FOR TRUST ACCOUNT

This Statement

(\$20,939.77)

(187.07)

(187.07)

(\$187.07)

August 01, 2018 - August 31, 2018

ASSET ALLOCATION*

* Estimated Accrued Interest not included; may not reflect all holdings; does not include asset categories less than 1% includes the categorical values for the underlying portfolio of individual mutual funds, closed end funds, and UITs.

Allocation



OTHER TRANSACTIONS

Dividends/ Interest Income	-	1,780.26
Security Purchases/ Debits	-	-
Security Sales/ Credits	-	-
Closing Cash/ Money Accounts	(\$21,126.84)	

Fees Included in Transactions Above

ATM/ Cash Advance Fees	-	(14.98)

DOCUMENT PREFERENCES THIS PERIOD

	Mail	Online Delivery
Statements		Х
Performance Reports		Х
Trade Confirms		Х
Shareholders Communication		Х
Prospectus		Х
Service Notices		Х
Tax Statements		Х

+

009

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

4 of 8

0003-00415



THERON K CHOW TTEE

YOUR OMA FOR TRUST ASSETS

Account Number:

August 01, 2018 - August 31, 2018

MUTUAL FUNDS/ CLOSED END FUNDS/ UIT Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value			tal <i>Client</i> Inv	mulative estment eturn (\$)	Estimated Annual Income	
TOTAL		432,600.00		251,625.00	(180,9	975.00)	(1)	80,975)	1,778	.71
Long Portfolio			Adjusted/ Total Cost Basis	Estim Market V		Unrealized Gain/ (Loss)	Estimated Accrued Interest			Current Yield%
TOTAL			432,600.00	251,62	5.00	(180,975.00)			1,778	.71

Total Client Investment: Cost of shares directly purchased and still held. Does not include shares purchased through reinvestment.

Cumulative Investment Return: Estimated Market Value minus Total Client Investment. Cumulative Investment Return is the dollar value of the capital appreciation (depreciation) of all shares purchased and still held, including shares acquired through reinvestment of dividends and distributions, which may be greater or less than the actual income distributed.

Unrealized Gain or (Loss): Estimated Market Value minus Total Cost Basis (total cost of shares directly purchased and still held, as well as cost of shares acquired through reinvestment). Provided for Tax Planning purposes only and is not applicable to retirement accounts.

Initial Purchase: Date of your initial investment in this fund.

Market Timing: Merrill Lynch's policies prohibit mutual fund market timing, which involves the purchase and sale of mutual fund shares within short periods of time with the intention of capturing short-term profits resulting from market volatility. Market timing may result in lower returns for long-term fund shareholders because market timers capture short-term gains that would otherwise pass to all shareholders and due to increased transaction costs and fewer assets for investment due to the need to retain cash to satisfy redemptions.

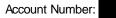
Sales Charge Discounts or Waivers: Many funds offer various sales charge discounts or waivers depending on the terms of the prospectus and/ or statement of additional information. You should consult a fund's prospectus and/ or statement of additional information to determine whether you may qualify for a discount or waiver. Notify your Financial Advisor, Financial Solutions Advisor or Investment Center representative if you believe you qualify for any of these or any other discounts or waivers. Please contact your Financial Advisor, Financial Solutions Advisor or Investment Center representative for further information on available sales charge discounts and waivers.

+

009

5 of 8

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY



24-Hour Assistance: (877) 653-4732 Access Code:

YOUR OMA FOR TRUST TRANSACTIONS

August 01, 2018 - August 31, 2018

DIVIDEI Date	NDS/ INTEREST INCOME TRANSACTIONS Transaction Type	Quantity De	scription	Inc	Income ome Year To Date
Taxable	Dividends				
	Subtotal (Taxable Dividends)				1,780.26
	NET TOTAL				1,780.26
CASH/ C	OTHER TRANSACTIONS				
Date	Transaction Type	Quantity	Description	Debit	Credit
Margin	Interest Charged				
08/31	Margin Interest Charged		* INTEREST CHARGE FOR 31 DR DAYS AT 10.375 ON AVG DR BAL \$20939 BAL TO 8 31 \$20939	187.07	
	Subtotal (Margin Interest Charged)		• • • • • • • • • • • • • • • • • • • •	187.07	
	NET TOTAL			187.07	

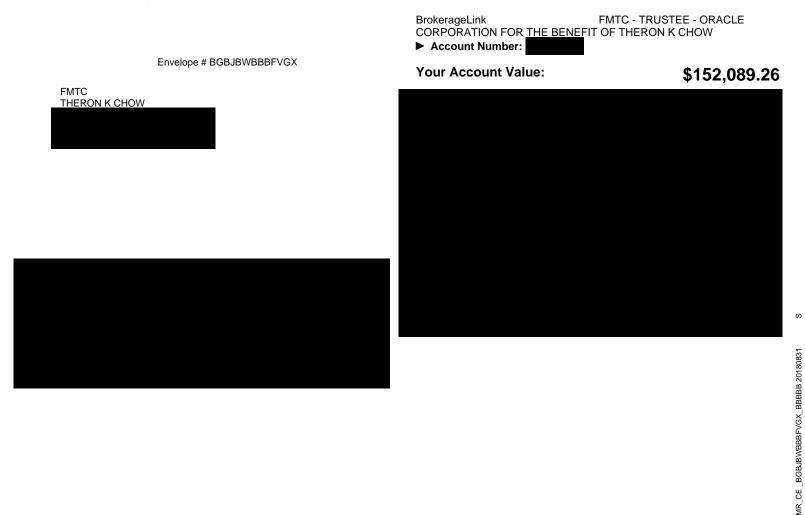
009

6 of 8

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00417 SA001172





Brokerage services provided by Fidelity Brokerage Services LLC (FBS), Member NYSE, SIPC (800) 544-6666. Brokerage accounts carried by National Financial Services LLC (NFS), Member NYSE, SIPC.



1 of 8

Fidelity
INVESTMENTS

This Period Year-to-Date Beginning Account Value \$150,766.73 \$160,747.32 Ending Account Value \$152,089.26 \$152,089.26 Top Holdings Description Value Total \$150,658 Please note that, due to rounding, percentages may not add to 100%. Income Summary This Period Year-to-Date	1% Core Account (\$1,430) 1% Core Account (\$1,430) 25% Stocks (\$38,62) 4 1% Core Account (\$1,430) 25% Stocks (\$38,62) 4 4% Exchange Traded Products (\$112,036) Top Holdings Percent of Description Total Total Total \$150,658 99% Please note that, due to rounding, percentages may not add to 100%. Income Summary	Account Summary			Account # ORACLE CORPORATION - NON-P					
Change in Account Value \$1,322.53 25% Stocks (\$38.62) This Period Year-to-Date 25% Stocks (\$38.62) Beginning Account Value \$150,766.73 \$160,747.32 Ending Account Value \$152,089.26 \$152,089.26 Ending Account Value \$152,089.26 \$152,089.26 Description Value Total \$150,658 Please note that, due to rounding, percentages may not add to 100%. Income Summary Income Summary	nt Value \$1,322.53 This Period Year-to-Date Value \$150,766.73 \$160,747.32 ue \$152,089.26 \$152,089.26 Top Holdings Description Value Account Total \$150,658 99% Please note that, due to rounding, percentages may not add to 100%. Income Summary Tax-deferred \$4.16 \$948.65	Account Value:	\$1	52,089.26	Account Holdings					
This Period Year-to-Date Beginning Account Value \$150,766.73 \$160,747.32 Ending Account Value \$152,089.26 \$152,089.26 Top Holdings Description Value Total \$150,658 Please note that, due to rounding, percentages may not add to 100%. Income Summary This Period Year-to-Date	This Period Year-to-Date Value \$150,766.73 \$160,747.32 ue \$152,089.26 \$152,089.26 Top Holdings Percent of Description Value Account Total \$150,658 99% Please note that, due to rounding, percentages may not add to 100%. Income Summary Tax-deferred \$4.16 \$948.65				1% Core Account (\$1,	430)				
Beginning Account Value \$150,766.73 \$160,747.32 Ending Account Value \$152,089.26 \$152,089.26 State Top Holdings Description Value Total \$150,658 Please note that, due to rounding, percentages may not add to 100%. Income Summary This Period Year	Value \$150,766.73 \$160,747.32 ue \$152,089.26 \$152,089.26 Top Holdings Percent of Description Value \$150,658 99% Please note that, due to rounding, percentages may not add to 100%. Income Summary Tax-deferred \$4.16 \$948.65	Change in Account Value		▲ \$1,322.53	25% Stocks (\$38,622)					
Beginning Account Value \$150,766.73 \$160,747.32 Ending Account Value \$152,089.26 \$152,089.26 Ending Account Value \$152,089.26 \$152,089.26 Top Holdings Please note that, due to rounding, percentages may not add to 100%. Income Summary This Period This Period Year	Value \$150,766.73 \$160,747.32 ue \$152,089.26 \$152,089.26 Top Holdings Percent of Description Value \$150,658 99% Please note that, due to rounding, percentages may not add to 100%. Income Summary Tax-deferred \$4.16 \$948.65		This Period	Year-to-Date						
Ending Account Value \$152,089.26 \$152,089.26 Top Holdings Description Value Total \$150,658 Please note that, due to rounding, percentages may not add to 100%. Income Summary This Period Year	ue \$152,089.26 \$152,089.26 Top Holdings Description Value Account Total \$150,658 99% Please note that, due to rounding, percentages may not add to 100%. Income Summary Tax-deferred \$4.16 \$948.65	Beginning Account Value								
Ending Account Value \$152,089.26 \$152,089.26 Description Value Description Value Total \$150,658 Please note that, due to rounding, percentages may not add to 100%. Income Summary This Period Year-to-Date	ue \$152,089.26 \$152,089.26 Percent of Description Description Value Account Total \$150,658 99% Please note that, due to rounding, percentages may not add to 100%. Income Summary This Period Year-to-Date \$9 318 78 \$8 657 47					74% Exchange (\$112,036)	Traded Products			
Ending Account Value \$152,089.26 \$152,089.26 Description Value Description Value Total \$150,658 Please note that, due to rounding, percentages may not add to 100%. Income Summary This Period Year-to-Date	ue \$152,089.26 \$152,089.26 Percent of Description Description Value Account Total \$150,658 99% Please note that, due to rounding, percentages may not add to 100%. Income Summary This Period Year-to-Date \$9 318 78 \$8 657 47				Top Holdings					
Total \$150,658 Please note that, due to rounding, percentages may not add to 100%. Income Summary This Period Year-to-Date	Total \$150,658 99% Please note that, due to rounding, percentages may not add to 100%. Income Summary Income Summary This Period Year-to-Date \$9 318 78 \$8 657 47 Tax-deferred \$4.16 \$948.65	Ending Account Value	\$152,089.26	\$152,089.26						
Please note that, due to rounding, percentages may not add to 100%. Income Summary This Period Year-to-Date	Please note that, due to rounding, percentages may not add to 100%. Income Summary This Period Year-to-Date \$9 318 78 \$8 657 47				Description		Value Acco			
Please note that, due to rounding, percentages may not add to 100%. Income Summary This Period Year-to-Date	Please note that, due to rounding, percentages may not add to 100%. Income Summary This Period Year-to-Date \$9 318 78 \$8 657 47 Tax-deferred \$4.16									
Income Summary This Period Year-to-Date This Period Year	This Period Year-to-Date \$9 318 78 \$8 657 47 Tax-deferred \$4.16 \$948.65				Total		\$150,658 99	9%		
This Period Year-to-Date This Period Year	This PeriodYear-to-DateThis PeriodYear-to-Date\$9 318 78\$8 657 47Tax-deferred\$4.16\$948.65				Please note that, due to rounding, percent	ages may not add to 100%.				
This Period Vear-to-Date	This Period Year-to-Date 59 318 78 \$8 657 47				Income Summary					
	\$9 318 78 \$8 657 47 lax-deferred \$4.16 \$948.65		This Period	Year-to-Date						
Beginning Balance \$9,318,78 \$8,657,47 Iax-deterred \$4.16	lotal \$4.16 \$948.65	Beginning Balance								
lotal \$4.16					lotai	\$4.16	\$948.	.65		

2 of 8

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00419 SA001174



Core Account and Credit Balance Cash Flow (continued) Core Account: FIDELITY GOVERNMENT CASH RESERVES

Core Account: FIDELITY GOVERNMENT CASE	TRESERVES	
	This Period	Year-to-Date
Dividends, Interest & Other Income D	4.16	102.82
Exchanges In	2,668.34	40,047.90
Total Investment Activity	-\$7,888.45	-\$7,227.14
Ending Balance	\$1,430.33	\$1,430.33

D Includes dividend reinvestments.

Holdings

Core Account	Beginning Market Value	Quantity	Price Per Unit	Ending Market Value		Unrealized Gain/Loss	EAI (\$) /
Description	Aug 1, 2018	Aug 31, 2018	Aug 31, 2018	Aug 31, 2018	Cost	Aug 31, 2018	EY (%)
FIDELITY GOVERNMENT CASH RESERVES (FDRXX) 7-day yield: 1.63%	\$9,318.78	1,430.330	\$1.0000	\$1,430.33	not applicable	not applicable	\$15.35 1.070%
Total Core Account (1% of account holdings)	\$9,318.78			\$1,430.33			\$15.35

Exchange Traded Products

Includes exchange-traded funds (ETFs), exchange-traded notes (ETNs), and other exchange-traded vehicles.

Description	Beginning Market Value Aug 1, 2018	Quantity Aug 31, 2018	Price Per Unit Aug 31, 2018	Ending Market Value Aug 31, 2018	Cost	Unrealized Gain/Loss Aug 31, 2018	EAI (\$) / EY (%)	BJBWBBBFVGX_BBBBB 20180831
Total Exchange Traded Products (74% of account holdings)	\$121,735.95			\$112,036.93	\$198,789.07	-\$86,752.14	\$1,132.64	MR_CE_BGI

3 of 8

S

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00420 SA001175

Account #	
ORACLE CORPORATION - NON-P	



Account Holdings ORACLE CORPORATION - NON-								
Stocks								
-	Beginning Market Value	Quantity	Price Per Unit	Endi Market Val	lue		Unrealized Gain/Loss	EAI (\$)
Description Common Stock	Aug 1, 2018	Aug 31, 2018	Aug 31, 2018	Aug 31, 20	018	Cost	Aug 31, 2018	EY (%
Total Stocks (25% of account holdings)	\$19,712.00			\$38,622	.00	\$51,445.90	-\$12,823.90	
Total Holdings				\$152,089	.26	\$250,234.97	-\$99,576.04	\$1,147.9
Activity								
Securities Bought & Sold								
Settlement	Symbol/						Transaction	
Date Security Name	CUSIP	Description		Quantity	Price		Cost	Amou
08/08 WINDSTREAM HLDGS INC COM P	PAR 97382A309	You Bought		2,600.000	\$4.06000		-\$4.95	-\$10,560.9
							-\$4.95	-\$10,560.9
Total Securities Bought Net Securities Bought & Sold							-\$4.95	-\$10,560

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

S

MR_CE _BGBJBWBBBFVGX_BBBBB 20180831



Account # Activity **ORACLE CORPORATION - NON-P**

Dividends, Interest & Other Income

(Includes dividend reinvestment)

Settlem	ent	Symbol/				
Date	Security Name	CUSIP	Description	Quantity	Price	Amount
08/31	FIDELITY GOVERNMENT CASH RESERVES	316067107	Dividend Received	_	-	\$4.16
Total Di	vidends, Interest & Other Income					\$4.16

Exchanges In

		Symbol/				
Date	Security Name	CUSIP	Description	Quantity	Price	Amount
08/03	TO BROKERAGE OPTION		Transferred From	-	-	\$1,334.17
08/21	TO BROKERAGE OPTION		Transferred From	-	-	1,334.17
Total Ex	changes In					\$2,668.34

Daily Additions and Subtractions

Additions/subtractions from your Core Account, which utilizes FIDELITY GOVERNMENT CASH RESERVES, were effected on the dates and in the amounts indicated. If your Core Account utilizes a ridelity money market fund, these transactions were effected at \$1.00/share, and the number of shares bought/ sold equals the transaction value.

08/03 \$1,334.17								
	-	\$1,334.17	\$10,652.95	08/21	1,334.17	-	1,334.17	1,426.17
08/08 -	-10,560.95	-10,560.95	92.00	08/31	4.16	-	4.16	1,430.33

5 of 8

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00422 SA001177



Bond & CD Bond & CD Stock ETP Mutual Fund Other Month Income Income Income Income Income	Total I Cash F
otal \$1,132 \$12	\$1 ,1

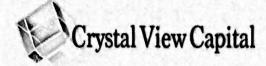
6 of 8

S

MR_CE _BGBJBWBBBFVGX_BBBBB 20180831

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00423 SA001178



Crystal View Capital Fund I LLC

Investor Statement

Anthony P. Grappo

June 30, 2018

Class B Membership Units

	Quarter to Date		Year to l	Year to Date		o Date
Beginning Unit Value	\$	Units	\$	Units	\$ 25,000.00	Units
Beginning Balance	505,033	30	521,374	30	1. 2 1	-
Capital Contributions			-	e. 2	750,000	30
Distributions	(84,750)		(99,750)		(234,682)	
Net Income/Loss	1,087,803	 .	1,086,462		992,768	
Ending Balance	1,508,086	30	1,508,086	30	1,508,086	30
Ending Unit Value					50,269.54	

Net Class B IRR: 57.34% Inception to Date Fund IRR: 83.28% Individual MOIC: 2.01

If you have any questions regarding this information, please contact NES Financial at <u>FundAccountingCrystalView@nesf.com</u> or 1.800.397.8529.

10501 W. Gowan Rd. #215 | Las Vegas, NV 89129 | 702-541-6379 | www.crystalviewcapital.com

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00424 SA001179

0003-00425 SA001180

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

Exhibit 5.2.11.1.B Illiquid Assests

Exhibit 5.2.11.1.B								
			Illiquid					
	Person	Туре	Source	Notes	Amount			
						•		

Total

\$33,496,991.32

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00426 SA001181

7	5		
		APN NO.:	
		RECORDING REQUESTED BY:	
		EQUITY TITLE OF NEVADA WHEN RECORDED MAIL TO:	
	-	Duke Fu and Tami Le	
		MAIL TAX STATEMENTS TO:	
		SAME AS ABOVE	
		Affix RPTT: \$\$5,355.00	
		ESCROW NO.: 15100333 TGL	

Inst #: 20150526-0002729 Fees: \$19.00 N/C Fee: \$25.00 RPTT: \$5355.00 Ex: # 05/26/2015 03:50:19 PM Receipt #: 2435213 Requestor: EQUITY TITLE OF NEVADA Recorded By: ECM Pgs: 4 DEBBIE CONWAY CLARK COUNTY RECORDER

GRANT, BARGAIN, SALE DEED

THIS INDENTURE WITNESSETH THAT:

Scott D. Tietz and Susan P. Tietz, husband and wife, as joint tenants

for a valuable consideration, the receipt of which is hereby acknowledged, do hereby Grant, Bargain Sell and convey to

Duke Fu, a single man and Tami Le, a single woman as joint tenants

all that real property situated in the County of Clark, State of Nevada, described as follows:

.

See Exhibit A attached hereto and made a part hereof.

TOGETHER WITH all and singular the tenements, hereditaments and appurtenances thereunto belonging to in anywise appertaining.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00427 SA001182 SUBJECT TO:

Ъ

5

- 1. General and special taxes for the current fiscal year.
- 2. Covenants, conditions, restrictions, rights of way, easements and reservations of record.

۵

SELLERS:

Scott D. Tietz

Scott D. Tietz

STATE OF NEVADA

COUNTY OF CLARK

On <u></u>

Susan P. Tietz

} ss:

man Personally appeared before me, a Notary Public Scot Tipt D 7 san D. ietz

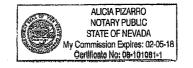
10.

2010

Who acknowledged that he/she/they executed the above instrument.

Notary Public

My commission expires: 02-03-18



HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00428 SA001183

RECORDED AT THE REQUEST OF CHICAGO TITLE COMPANY SUBDIVISION DEPT.

RECORDING REQUESTED BY, AND WHEN RECORDED, MAIL TO:



(Space Above for Recorder's Use)

Order No: 810001239-012

In accordance with Section 11932 of the California Revenue and Taxation Code, Grantor has declared the amount of the transfer tax which is due by a separate statement which is not being recorded with this Grant Deed.

BARKER BLOCK PHASE 2

GRANT DEED TO PURCHASERS

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, 530 HEWITT SUBSIDIARY, LLC, a Delaware limited liability company ("Grantor"), hereby grants to DUKE FU, A SINGLE MAN

("Grantee"), a condominium estate, in and to that certain real property situated in the County of Los Angeles, State of California, described as follows:

See Exhibit "A" which is attached hereto and by this reference is incorporated

herein.

Grantee, by acceptance and recordation of this Deed, expressly and specifically accepts, covenants, and agrees to be bound by and to assume performance of all of the applicable provisions and requirements set forth in the Declarations described in Exhibit "A," which provisions and requirements are acknowledged to be reasonable, and all of which are incorporated herein by this reference. Grantee further expressly and specifically agrees and consents to the irrevocable limited power of attorney coupled with an interest for the benefit of Grantor as set forth in Article VII of the Declaration. This Grant Deed is subject to and expressly conditioned upon the performance of all provisions and requirements to be performed by Grantee thereunder.

420305.5 001518.0006 10/8/2008 - 4:04 PM

DOCUMENT TRANSPER TAX S
COMPUTED ON FULL VALUE OF PROPERTY CONVEYED
OR COMPUTED ON FULL VALUE LESS LIENS AND
ENCUMBRANCES REMAINING AT TIME OF SALE.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00429 SA001184 The use for which the living element of the Unit described in Exhibit "A" is intended is residential, and the restrictions on its use are fully set forth in the Declarations to which this Deed is specifically and expressly made subject.

Grantor has caused this Deed to be duly executed on Oct. 11, 2010.

"Grantor"

530 HEWITT SUBSIDIARY, LLC, a Delaware limited liability company

By AN OGB, Name: Rence Ce Title:

ACCEPTED AND AGREED AS OF _____, 2010.

"Grantee"

2

Signed in counterpart DUKE FU

420305.5 001618 0006 10/8/2008 - 4:04 PM

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00430 SA001185 The use for which the living element of the Unit described in Exhibit "A" is intended is residential, and the restrictions on its use are fully set forth in the Declarations to which this Deed is specifically and expressly made subject.

Grantor has caused this Deed to be duly executed on oct 11, 2010.

"Grantor"

530 HEWITT SUBSIDIARY, LLC, a Delaware limited liability company

By: <u>signed in Counterpart</u> Title:

ACCEPTED AND AGREED AS OF 10 11, 2010.

"Grantee" DUKE FU

2

420305 5 001618 0006 10/8/2008 - 4:04 PM

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00431 SA001186

5

STATE OF CALIFORNIA COUNTY OF LOG ANGELE

On Oct. 11, 2010, before me, MAGGIÉ. personally appeared FABLAN ICB/BI MURADIAN, Notary Public, , who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

[

S C

SEAL]	MAGGIE MURADI Commission # 1851 Notary Public - Catif Los Angeles Coum My Comm. Expires Jun	prisa Man Ma	
TATE OF C	CALIFORNIA)		
OUNTY OI) SS.		
On	, before me,	, Notary Public,	

personally appeared , who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

3

WITNESS my hand and official seal.

[SEAL]

Notary Public

420305.5 001618.0006 10/6/2008 - 4 04 PM

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00432 SA001187

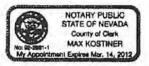
Neuroda <u>MK</u> STATE OF CALIFORNIA) COUNTY OF <u>CLARIC</u>) SS.

On Oc + 1/2010, before me, Oc + 1/2010, before me, Oc + 1/2010, Notary Public, personally appeared Duke oc. Fu, who proved to me on the basis of satisfactory evidence to be the person(\$) whose name(\$) is/arro subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(\$) on the instrument the person(\$), or the entity upon behalf of which the person(\$) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct,

WITNESS my hand and official seal.

[SEAL]



) 55.

Mup Wath

STATE OF CALIFORNIA

COUNTY OF

On ______, before me, ______, Notary Public, personally appeared ______, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ics), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

3

WITNESS my hand and official seal.

[SEAL]

Notary Public

420303.5 001618.0006 10/8/2008 - 4-04 PM

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00433 SA001188

EXHIBIT "A"

PARCEL NO. 1

Unit No.120, being that portion of Module C of Lot 2 of Tract no. 63027, in the City of Los Angeles, County of Los Angeles, State of California, as shown in and defined in the Barker Block Lot 2, Tract No. 63027 Condominium Plan (Phase 2), recorded on March 13, 2008, as Instrument No. 2008-0432288, Official Records in the Office of the Los Angeles County Recorder (the "Plan"), encumbering Lot 2 of Tract No. 63027, as shown on that certain Subdivision Map recorded in Book 1335 at Pages 72 and 73 of Maps, in the Office of the County Recorder of said County.

PARCEL NO. 2

An undivided one-sixty third (1/63rd) interest in and to that portion of Module C of Lot 2 of Tract No. 63027, as shown and defined as "Common Area" in the Plan.

PARCEL NO. 3

Non-exclusive easements for access, ingress, egress, encroachment, support, maintenance, drainage, use, enjoyment, repair, and for other purposes, all as described in the Declaration of Covenants, Conditions and Restrictions and Reservation of Easements for Barker Block recorded on July 9, 2007, as Instrument No. 2007-1618457 ("Declaration"), and the Supplemental Declaration of Covenants, Conditions and Restrictions and Restrictions and Reservation of Easements and Notice of Addition of Territory for Module C of Lot 2 of Tract No. 63027 (Phase 2), recorded on March 13, 2008, as Instrument No. 2008-0432289 ("Supplemental Declaration"), both in the Office of the Los Angeles County Recorder. The Declaration and the Supplemental Declaration are collectively referred to herein as "Declarations."

RESERVING FROM PARCEL NOS. 1, 2 AND 3, for the hencfit of Grantor, its successors in interest, the Association, and Owners of Condominiums in the Project, non-exclusive casements for access, ingress, egress, encroachment, support, maintenance, drainage, use, repair, and for other purposes, all as described in the Declarations.

SUBJECT TO:

 General and special real property taxes for the current fiscal year and supplemental assessments, if any;

 Covenants, conditions, restrictions, easements, reservations, rights, and rights-ofway of record, including, without limitation, all such matters set forth in the Declarations; and

 The alternative dispute resolution procedures set forth in that certain Declaration of Alternative Dispute Resolution for Barker Block, recorded on July 9, 2007, as Instrument No. 2007-1618458, in the Office of the Los Angeles County Recorder.

420705 \$ D01618 0006 10/N/2008 - 4 H4 PM

Exhibit "A"

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00435 SA001190

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

420305 5 001618.0006 10/8/2008 - 4 04 PM

Exhibit "A"

All capitalized terms not otherwise defined herein shall have the meaning prescribed by the Declaration.

g

THIS PAGE INTENTIONALLY LEFT BLANK

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00436 SA001191 RECORDED AT THE REQUEST OF CHICAGO TITLE COMPANY SUBDIVISION DEPT.

RECORDING REQUESTED BY, AND ' WHEN RECORDED, MAIL TO: A Mail Tax Statements to Duke Fu



(Space Above for Recorder's Use)

Order No: 810001239-012

In accordance with Section 11932 of the California Revenue and Taxation Code, Grantor has declared the amount of the transfer tax which is due by a separate statement which is not being recorded with this Grant Deed.

BARKER BLOCK PHASE 2

GRANT DEED TO PURCHASERS

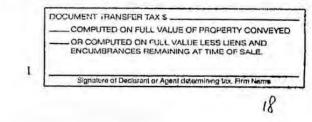
FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, 530 HEWITT SUBSIDIARY, LLC, a Delaware limited liability company ("Grantor"), hereby grants to DUKE FU, A SINGLE MAN

("Grantee"), a condominium estate, in and to that certain real property situated in the County of Los Angeles, State of California, described as follows:

See Exhibit "A" which is attached hereto and by this reference is incorporated

herein.

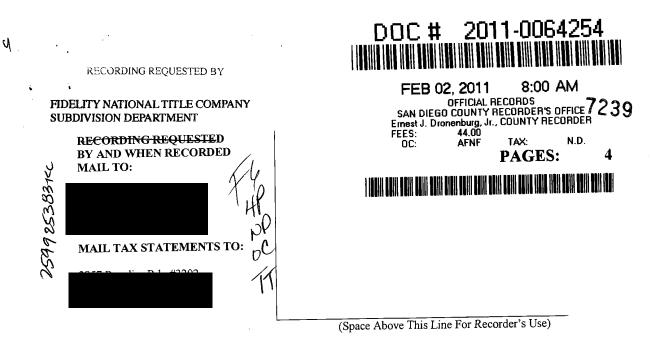
Grantee, by acceptance and recordation of this Deed, expressly and specifically accepts, covenants, and agrees to be bound by and to assume performance of all of the applicable provisions and requirements set forth in the Declarations described in Exhibit "A," which provisions and requirements are acknowledged to be reasonable, and all of which are incorporated herein by this reference. Grantee further expressly and specifically agrees and consents to the irrevocable limited power of attorney coupled with an interest for the benefit of Grantor as set forth in Article VII of the Declaration. This Grant Deed is subject to and expressly conditioned upon the performance of all provisions and requirements to be performed by Grantee thereunder.



420305.5 001618.0006 10/8/2008 - 4:04 PM

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00437 SA001192



GRANT DEED

In accordance with Section 11932 of the California Revenue and Taxation Code, Grantor has declared the amount of the transfer tax that is due by a separate statement which is not being recorded with this Grant Deed.

FOR VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, REAH, LLC, a Delaware limited liability company ("<u>Grantor</u>"), hereby GRANTS to DUKE FU, **BARKET AND ADDED** ("<u>Grantee</u>"), that certain real property located in the County of San Diego, State of California and more particularly described in <u>Exhibit "A"</u> attached hereto and incorporated herein by this reference (the "Unit").

SUBJECT TO:

1. All taxes and assessments, both general and special, not now due and payable.

2. That certain Declaration of Covenant, Conditions, Easements and Restrictions for 5th & K Master Association dated March 21, 2006, and recorded as Instruments No. 2006-0195633 in the Official Records of the County of San Diego and any amendments or modifications thereto, which declaration is a covenant running with the Unit established in accordance with Section 1468 of the California Civil Code for the benefit of and binding upon the parties hereto and each successive owner of all or any portion of the Unit affected thereby. The Master Declaration is expressly incorporated herein by reference as though set out herein in full.

3. That certain Declaration of Covenant, Conditions, Easements and Restrictions for 5th & K Parcel 3 Owners' Association dated March 21, 2006, and recorded as Instruments No. 2006-0195635 in the Official Records of the County of San Diego and any amendments or modifications thereto, which declaration is a covenant running with the Unit established in accordance with Section 1468 of the California Civil Code for the benefit of and binding upon the parties hereto and each successive owner of all or any portion of the Unit affected thereby. The Sub-Association Declaration is expressly incorporated herein by reference as though set out herein in full.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00438 SA001193

7240

4. That certain Declaration of Restrictions dated January 27, 2006, and recorded as Instrument No. 2006-0067051 in the Official Records of the County of San Diego.

5. That certain Unit Maintenance and Operations Agreement by and between Grantor and Grantee and any amendments or modifications thereto, which Unit Maintenance Agreement is a covenant running with the Unit for the benefit of and binding upon the parties hereto and each successive owner of all or any portion of the Unit affected thereby. The Unit Maintenance Agreement is expressly incorporated herein by reference as though set out herein in full.

IN WITNESS WHEREOF, Grantor has caused its duly authorized representative to execute this instrument as of the date set forth below.

Dated: January <u>27</u>, 2011

"GRANTOR":

- ----

REAH, LLC, a Delaware limited liability company

By: DIPAL DESAI Managy Name: _ Title:

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00439 SA001194

ACKNOWLEDGMENT

STATE OF CALIFORNIA

2

COUNTY OF ORANGE

On <u>January 27</u>, <u>2011</u>, before me, <u>Jacquelyn L.Weiner</u> a Notary Public in and for said state, personally appeared <u>Desai</u>, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is the subscribed to the within instrument and acknowledged to me that (he) they executed the same in (is) her/their authorized capacity(is), and that by (his) her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Ignature

(Seal)



))ss

)

7241

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00440 SA001195

EXHIBIT "A" to Deed

LEGAL DESCRIPTION

That certain real property located in the City of San Diego, County of San Diego, State of California, described as follows:

PARCEL 1:

An undivided 1/163 interest in and to all that portion of Parcel 3 of Parcel Map No. 19732 filed in the Office of the County Recorder of San Diego on May 16, 2005 as File No. 2005-0410677, as approved for condominium purposes by Certificate of Compliance recorded on February 15, 2006, as Document No. 2006-0110874 in the Official Records of San Diego County, shown and defined as "Common Area" on the Condominium Plan - Parcel 3 Hard Rock Hotel & Condominiums recorded on March 10, 2006, as Instrument No. 2006-0166564 in the Official Records of said County (the "Condo Plan").

Reserving therefrom easements, as such easements are set forth in (i) the Declaration of Covenants, Conditions, Easements and Restrictions for 5th & K Master Association recorded March 22, 2006 as Instrument No. 2006-0195633 of Official Records of said County, and any now or hereafter recorded amendments thereto (the "Master Declaration"), and (ii) the Declaration of Covenants, Conditions, Easements and Restrictions of 5th & K Parcel 3 Owners' Association recorded March 22, 2006 as Instrument No. 2006-0195635 of Official Records of said County, and any now or hereafter recorded amendments thereto (the "Association Declaration").

Reserving therefrom the rights and reservations set forth in the Master Declaration and the Association Declaration including, without limitation, the right to assign as exclusive use common area (as defined in Section 1351(i) of the California Civil Code) all of those portions thereof shown and defined on said Condo Plan as Exclusive Use Balcony Area.

PARCEL 2:

All that portion of Parcel 3 of Parcel Map No. 19732 shown and defined as Unit No. 1246 on the Condo Plan, subject to the rights and reservations set forth in the Master Declaration, the Association Declaration, and that certain Unit Maintenance and Operation Agreement by and between Grantor and Grantee including, without limitation, the right of first refusal in favor of Grantor, its successors and assigns.

PARCEL 3:

An Exclusive Use Balcony Area (which area is exclusive use common area) appurtenant to Parcel 2 of this legal description, in and to the Exclusive Use Balcony Area designated B1246, as shown and defined on the Condo Plan.

PARCEL 4:

Non-exclusive easements for the benefit of and appurtenant to Parcels 1 and 2 of this legal description as set forth in the Master Declaration, the Association Declaration and Parcel Map No. 19732.

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY



Fidelity National Title Company

1300 Dove Street, Suite 310 Newport Beach, CA 92660 (949) 477-3660 FAX (949) 477-3600

> DATE: February 1, 2011 ESCROW NO: 630001-VR PROPERTY ADDRESS:

RECORDING DATE: _____ DOCUMENT NO: _____ ASSESSORS PARCEL NO:

STATEMENT OF TAX DUE AND REQUEST THAT SAID AMOUNT NOT BE MADE PART OF PERMANENT RECORD IN OFFICE OF THE COUNTY RECORDER.

DOCUMENTARY TRANSFER TAX \$ 220.00 CITY TAX \$ COMPUTED ON FULL VALUE OF PROPERTY CONVEYED, OR COMPUTED ON FULL VALUE LESS LIENS AND ENCUMBRANCES REMAINING THEREON AT TIME OF SALE Signature of declarant of agent determining tax-firm name

San Diego County Recorder Office

The amount of remittance below is in full payment of the Documentary Transfer Tax for the document attached and described below. When the payment is verified and after the permanent record is made, attach this request to the document pursuant to Section 11932 R & T Code.

Grantor: Reah, LLC Grantee: Duke Fu Amount of Remittance: \$ _

> DOC 2011-0064254 #

OFFICIAL RECORDS SAN DIEGO COUNTY RECORDER'S OFFICE Emest J. Dronenburg, Jr., COUNTY RECORDER NON-DISCLOSURE TRANSFER TAX REQUEST SLIP TRANSFER TAX: 220.00 RECORDING DATE: FEB 02, 2011 RECORDING TIME: 8:00 AM

CE-121 (Rev. 3/94)

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00442 SA001197

2P TT	JUL 15, 20	010 8:00 A
TT	-	010 - <u>8</u> ·00 A
		CIAL RECORDS NTY RECORDER'S O
	DAVID L. BUTL FEES: 221.	ER, COUNTY RECOR
I	OC:	PAGES:
GRANT I	DEED	
conveyed, or		3150
, receipt of which is h	ereby acknowledged,	
Molitor, Husband an	d Wife as Community Prop	perty with Right o
	-	ed in the attached
nolly appeared, 4	austrum A. Molin	tr
tory evidence to be cribed to the within that he/she/they rized capacity(ies), the instrument the /hich the person(s) he laws of the State and correct.	ANN W. M NOTARY PUBL MARICOPA By Comm. Ep	IC - ARIZONA COUNTY : April 1, 2014
	DECLARE(S) UMENTARY TRANSF conveyed, or f liens or encumbranc can Diego , receipt of which is he Molitor, Husband and go, County of San Die n and to all that portion Diego County on May , San Diego, CA 9210 Min mally appeared tory evidence to be cribed to the within that he/she/they rized capacity(ies), the instrument the which the person(s) he laws of the State and correct.	UMENTARY TRANSFER TAX is \$203.50 conveyed, or f liens or encumbrances remaining at time of sale. can Diego ., receipt of which is hereby acknowledged, Molitor, Husband and Wife as Community Prop go, County of San Diego, State of California, desc n and to all that portion of parcel 2 of parcel map n Diego County on May 16, 2005, more fully described, , San Diego, CA 92101 Michael P. Molitor maily appeared Vice capacity(ies), the instrument the which the person(s) he-lawe of the State and correct.

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00443 SA001198

ø



Order No. 400-1181043-37

Exhibit "A"

Parcel 1:

An undivided 1/257 interest in and to all that portion of Parcel 2 of Parcel Map No. 19732 filed in the Office of the County Recorder of San Diego on May 16, 2005 as File No. 2005-0410677, as approved for condominium purposes by Certificate of Compliance recorded on February 15, 2006, as Document No. 2006-0110876 in the Official Records of San Diego County, shown and defined as "Common Area" on the Condominium Plan – Parcel 2 Hard Rock Hotel & Condominiums recorded on March 10, 2006, as Instrument No. 2006-0166565 in the Official Records of said County (the "Condo Plan").

Reserving therefrom easements, as such easements are set forth in (i) the Declaration of Covenants, Conditions, Easements and Restrictions for 5th & K Master Association recorded March 22, 2006 as Instrument No. 2006-0195633 of Official Records of said County, and any now or hereafter recorded amendments thereto (the "Master Declaration"), and (ii) the Declaration of Covenants, Conditions, Easements and Restrictions of 5th & K Parcel 2 Owners' Association recorded March 22, 2006 as Instrument No. 2006-0195634 of Official Records of said County, and any now or hereafter recorded amendments thereto (the "Association Declaration").

Reserving therefrom the rights and reservations set forth in the Master Declaration and the Association Declaration including, without *limitation*, the right to assign as Exclusive Use Common Area (as defined in Section 1351(i) of the California Civil Code) all of those portions thereof shown and defined on said Condo Plan as Exclusive Use Balcony Area.

Parcel 2:

.

All that portion of Parcel 2 of Parcel Map No. 19732 shown and defined as Unit No. 908 on the Condo Plan, subject to the rights and reservations set forth in the Master Declaration, the Association Declaration, and that certain Unit Maintenance and Operation Agreement by and between Grantor and Grantee including, without limitation, the right of first refusal in favor of Grantor, its successors and assigns.

Parcel 3:

Non-exclusive easements for the benefit of and appurtenant to Parcels 1 and 2 of this Legal Description as set forth in the Master Declaration, the Association Declaration and Parcel Map No. 19732.

Page 12

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00444 SA001199 A.P.N.: File No: 106-2445998 (CC) R.P.T.T.: \$897.60 C

When Recorded Mail To: Mail Tax Statements To: Duke W. Fu

GRANT, BARGAIN and SALE DEED

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged,

Nevada New Builds, LLC

do(es) hereby GRANT, BARGAIN and SELL to

Duke W. Fu, a single man

the real property situate in the County of Clark, State of Nevada, described as follows:

PARCEL ONE (1):

LIVING UNIT 617 IN BUILDING A OF FINAL MAP OF TURNBERRY/M.G.M. GRAND TOWERS, LLC, TOWER A, AS SHOWN BY MAP THEREOF ON FILE IN BOOK 118 OF PLATS, PAGE 16, AND AS AMENDED BY CERTIFICATE OF AMENDMENT RECORDED JANUARY 28, 2005 IN BOOK 20050128 AS DOCUMENT NO. 02141 AND RECORDED JANUARY 28, 2005 IN BOOK 20050128 AS DOCUMENT NO. 02142, AND RECORDED JUNE 9, 2005 IN BOOK 20050609 AS DOCUMENT NO. 04055, AND RECORDED SEPTEMBER 8, 2005 IN BOOK 20050908 AS DOCUMENT NO. 01206 AND RECORDED SEPTEMBER 8, 2005 IN BOOK 20050927 AS DOCUMENT NO. 05045 OF OFFICIAL RECORDS, AS SET FORTH IN THE DECLARATION OF COVENANTS, CONDITIONS AND RESTRICTIONS AND RESERVATION OF EASEMENTS (THE "DECLARATION") FOR THE RESIDENCES AT MGM GRAND-TOWER A, RECORDED MAY 10, 2006 IN BOOK 20060510 AS DOCUMENT NO. 04007, BOTH IN THE OFFICE OF THE COUNTY RECORDER OF CLARK COUNTY, NEVADA.

PARCEL TWO (2):

AN ALLOCATED INTEREST AS A TENANT-IN-COMMON IN THE COMMON ELEMENTS OF TURNBERRY/M.G.M. GRAND TOWERS, LLC, TOWER A (INCLUDING ANY ANNEXATIONS THERETO), AS SHOWN BY MAP THEREOF ON FILE IN BOOK 118 OF PLATS, PAGE 16, IN THE OFFICE OF THE COUNTY RECORDER OF CLARK COUNTY, NEVADA, AND AS SET FORTH IN THE DECLARATION.

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00445 SA001200 RESERVING THEREFROM FOR THE BENEFIT OF OWNERS IN FUTURE DEVELOPMENT, NON-EXCLUSIVE EASEMENTS FOR ACCESS, INGRESS, EGRESS, USE, ENJOYMENT AND OTHER PURPOSES, ALL AS DESCRIBED IN THE DECLARATION, AS THE SAME MAY FROM TIME TO TIME BE AMENDED AND/OR SUPPLEMENTED IN THE OFFICE OF THE COUNTY RECORDER OF CLARK COUNTY, NEVADA.

PARCEL THREE (3):

AN EXCLUSIVE EASEMENT APPURTENANT TO THE UNIT REFERENCED ABOVE, OVER THE COMPONENTS SPECIFICALLY ALLOCATED TO SUCH UNIT AS SHOWN ON EXHIBIT "H" IN THE DECLARATION.

PARCEL FOUR (4):

A NON-EXCLUSIVE EASEMENT FOR ACCESS, INGRESS, EGRESS, USE, ENJOYMENT AND OTHER PURPOSES ALL AS DESCRIBED IN THE DECLARATION.

Subject to

- 1. All general and special taxes for the current fiscal year.
- 2. Covenants, Conditions, Restrictions, Reservations, Rights, Rights of Way and Easements now of record.

TOGETHER with all tenements, hereditaments and appurtenances, including easements and water rights, if any, thereto belonging or appertaining, and any reversions, remainders, rents, issues or profits thereof.

Date: 04/09/2013

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00446 SA001201

Nevada New Builds, By: . Glenh Rightohe, manager Plantone, manager Gle CRYSTAL A. CRAIG NOTARY PUBLIC STATE OF NEVADA STATE OF **NEVADA**) APPT. No. 12-8561-1 : ss. MY APPT. EXPIRES AUG. 8, 2016 COUNTY OF CLARK) This instrument was acknowledged before me on _April 9, 2013 by Nevada, New Builds, LLC, GIERRY Plantone, manager Notary Public (My commission expires: <u>8-8-</u> 201U

This Notary Acknowledgement is attached to that certain Grant, Bargain Sale Deed dated **April** 09, 2013 under Escrow No. 106-2445998.

Crystal A Craig -# 12-8561-1 Aug. 8,2016

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00447 SA001202

	20080530-0002997 Fee: \$32.00 RPTT: \$0.00 N/C Fee: \$0.00
Assessor's Parcel Number: After Recording Return To: COUNTRYWIDE BANK, FSB	05/30/2008 12:18:00 T20080102331 Requestor: FIRST AMERICAN TITLE HOWARD Debbie Conway MSH Clark County Recorder Pgs:
MS SV-79 DOCUMENT PROCESSING P.O.Box 10423 Van Nuys, CA 91410-0423 Prepared By: KENNETH SHORTRIDGE Recording Requested By:	DD 691 991

610

COUNTRYWIDE BANK, FSB

Recording Requested By:

D. IRVING

.

2555 E. CAMELBACK RD. #100 PHOENIX AZ 85016

- [Space Above This Line For Recording Data] -

1812333711

00019328017405008 [Doc ID #]

Form 3029 1/01

001

001

D2

[Escrow/Closing #] Lender affirms that this instrument does not contain Personal Information as that term is defined in Nevada Revised Statucs §603A.040.

DEED OF TRUST

MIN 1001337-0003201375-0

193280174

NEVADA-Single Family-Fannie Mae/Freddie Mac UNIFORM INSTRUMENT WITH MERS

MERS Deed of Trust-NV 1006A-NV (11/07)(d/l)

- .





HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00448 SA001203

Assessor's Parcel Number:

1 1 2

After Recording Return To: COUNTRYWIDE BANK, FSB

MS SV-79 DOCUMENT PROCESSING P.O.Box 10423 Van Nuys, CA 91410-0423 Prepared By: KENNETH SHORTRIDGE Recording Requested By: D. IRVING

COUNTRYWIDE BANK, FSB

2555 E. CAMELBACK RD. #100 PHOENIX AZ 85016

.

- [Space Above This Line For Recording Data] -

1812333711

00019328017405008 [Doc ID #]

[Escrow/Closing #] [Doc ID #] Lender affirms that this instrument does not contain Personal Information as that term is defined in Nevada Revised Statues §603A.040.

DEED OF TRUST

MIN 1001337-0003201375-0

. 1

NEVADA-Single Family-Fannie Mae/Freddie Mac UNIFORM INSTRUMENT WITH MERS

MERS Deed of Trust-NV 1006A-NV (11/07)(d/i)

Page 1 of 15

Form 3029 1/01



ge 1 of 15



HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00449 SA001204

DOC ID #: 00019328017405008

Words used in multiple sections of this document are defined below and other words are defined in Sections 3, 11, 13, 18, 20 and 21. Certain rules regarding the usage of words used in this document are also provided in Section 16.

(A) "Security Instrument" means this document, which is dated MAY 20, 2008 together with all Riders to this document.

(B) "Borrower" is

DEFINITIONS

DUKE FU, AN UNMARRIED MAN

Borrower is the trustor under this Security Instrument. (C) "Lender" is COUNTRYWIDE BANK, FSB

Lender is a FED SVGS BANK

organized and existing under the laws of THE UNITED STATES Lender's address is 1199 North Fairfax St. Ste.500 Alexandria, VA 22314 (D) "Trustee" is FIDELITY NATIONAL TITLE

3711 EAST SUNSET ROAD

LAS VEGAS, NV 89120

(E) "MERS" is Mortgage Electronic Registration Systems, Inc. MERS is a separate corporation that is acting solely as a nominee for Lender and Lender's successors and assigns. MERS is the beneficiary under this Security Instrument. MERS is organized and existing under the laws of Delaware, and has an address and telephone number of P.O. Box 2026, Flint, MI 48501-2026, tel. (888) 679-MERS.

(F) "Note" means the promissory note signed by Borrower and dated MAY 20, 2008

The Note states that Borrower owes Lender

THREE HUNDRED EIGHT THOUSAND and 00/100

Dollars (U.S. \$ 308,000.00) plus interest. Borrower has promised to pay this debt in regular Periodic Payments and to pay the debt in full not later than JUNE 01, 2038

(G) "Property" means the property that is described below under the heading "Transfer of Rights in the Property."

(H) "Lean" means the debt evidenced by the Note, plus interest, any prepayment charges and late charges due under the Note, and all sums due under this Security Instrument, plus interest.

(1) "Riders" means all Riders to this Security Instrument that are executed by Borrower. The following Riders are to be executed by Borrower [check box as applicable]:

MERS Deed of Trust-NV 1006A-NV (11/07)

Page 2 of 15

Form 3029 1/01

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00450 SA001205 Adjustable Rate Rider Condominium Rider Image: Planned Unit Development RiderImage: Biweekly Payment Rider

Balloon Rider

VA Rider

DOC ID #: 00019328017405008

Second Home Rider Other(s) [specify]

(J) "Applicable Law" means all controlling applicable federal, state and local statutes, regulations, ordinances and administrative rules and orders (that have the effect of law) as well as all applicable final, non-appealable judicial opinions.

(K) "Community Association Dues, Fees, and Assessments" means all dues, fees, assessments and other charges that are imposed on Borrower or the Property by a condominium association, homeowners association or similar organization.

(L) "Electronic Funds Transfer" means any transfer of funds, other than a transaction originated by check, draft, or similar paper instrument, which is initiated through an electronic terminal, telephonic instrument, computer, or magnetic tape so as to order, instruct, or authorize a financial institution to debit or credit an account. Such term includes, but is not limited to, point-of-sale transfers, automated teller machine transactions, transfers initiated by telephone, wire transfers, and automated clearinghouse transfers.

(M) "Escrow Items" means those items that are described in Section 3.

(N) "Miscellaneous Proceeds" means any compensation, settlement, award of damages, or proceeds paid by any third party (other than insurance proceeds paid under the coverages described in Section 5) for: (i) damage to, or destruction of, the Property; (ii) condemnation or other taking of all or any part of the Property; (iii) conveyance in lieu of condemnation; or (iv) misrepresentations of, or omissions as to, the value and/or condition of the Property.

(O) "Mortgage Insurance" means insurance protecting Lender against the nonpayment of, or default on, the Loan.

(P) "Periodic Payment" means the regularly scheduled amount due for (i) principal and interest under the Note, plus (ii) any amounts under Section 3 of this Security Instrument.

(Q) "RESPA" means the Real Estate Settlement Procedures Act (12 U.S.C. Section 2601 et seq.) and its implementing regulation, Regulation X (24 C.P.R. Part 3500), as they might be amended from time to time, or any additional or successor legislation or regulation that governs the same subject matter. As used in this Security Instrument, "RESPA" refers to all requirements and restrictions that are imposed in regard to a "federally related mortgage loan" even if the Loan does not qualify as a "federally related mortgage loan" under RESPA.

(R) "Successor in Interest of Borrower" means any party that has taken title to the Property, whether or not that party has assumed Borrower's obligations under the Note and/or this Security Instrument.

TRANSFER OF RIGHTS IN THE PROPERTY

The beneficiary of this Security Instrument is MERS (solely as nominee for Lender and Lender's successors and assigns) and the successors and assigns of MERS. This Security Instrument secures to Lender: (i) the repayment of the Loan, and all renewals, extensions and modifications of the Note; and (ii) the performance of Borrower's covenants and agreements under this Security Instrument and the Note. For this purpose, Borrower irrevocably grants and conveys to Trustee, in trust, with power of sale, the following described property located in the

COUNTY of [Type of Recording Jurisdiction] CLARK : [Name of Recording Jurisdiction]

MERS Deed of Trust-NV 1006A-NV (11/07)

Page 3 of 15

Form 3029 1/01

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00451 SA001206

MEMBERSHIP INTEREST PURCHASE AGREEMENT

AMONG

GREEN THERAPEUTICS LLC,

EACH OF THE FOUNDING MEMBERS

AND

NH PROCESSING (NEVADA) INC.

_____, 2018

Membership and Real Property Purchase Agreement:2133192_1

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00452

SA001207

TABLE OF CONTENTS

Page

ARTICLE I D	EFINITIONS; CONSTRUCTION
Section 1.01	Definitions6
Section 1.02	Construction16
ARTICLE II P	URCHASE AND SALE OF THE ACQUIRED INTEREST17
Section 2.01	Purchase and Sale of the Acquired Interest17
ARTICLE III P	URCHASE PRICE17
Section 3.01	Purchase Price for Acquired Interest17
Section 3.02	Allocation of Interest Purchase Price
Section 3.03	Working Capital Adjustment19
ARTICLE IV C	LOSING21
Section 4.01	Closing21
Section 4.02	Sellers' Deliveries
Section 4.03	Buyer's Deliveries
ARTICLE V R	EPRESENTATIONS AND WARRANTIES OF SELLERS
Section 5.01	Organization23
Section 5.02	Authorization
Section 5.03	Capitalization23
Section 5.04	No Conflict or Violation23
Section 5.05	Litigation and Proceedings; Claims24
Section 5.06	Subsidiaries and Partnerships; Other Investments24
Section 5.07	Financial Statements; Undisclosed Liabilities24
Section 5.08	Absence of Certain Changes25
Section 5.09	Assets; Title to Assets25
Section 5.10	Accounts
Section 5.11	Notes Receivable
Section 5.12	Inventories26
Section 5.13	Intellectual Property
Section 5.14	Material Contracts
Section 5.15	Taxes
Section 5.16	Employment Matters

2

4847-6948-7974

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00453 SA001208

Section 5.17	Employee Benefit Plans	.32
Section 5.18	Loans From or To Employees	.33
Section 5.19	Insurance	.33
Section 5.20	Compliance with Laws; Permits	.34
Section 5.21	Banks; Powers of Attorney	.34
Section 5.22	Brokers	.34
Section 5.23	Books and Records	.34
Section 5.24	Consents	.34
Section 5.25	Enforceability	.34
Section 5.26	Real Property Holding Corporation	.34
Section 5.27	Real Property	.35
	EPRESENTATIONS AND WARRANTIES OF THE FOUNDING	35
Section 6.01		
Section 6.02		
Section 6.03	-	
Section 6.04		
Section 6.05		
Section 6.06		
Section 6.07	•	
ARTICLE VII R	EPRESENTATIONS AND WARRANTIES OF BUYER	.37
Section 7.01		
Section 7.02		
Section 7.03	Capitalization	.37
Section 7.04	No Conflict or Violation	.37
Section 7.05		
Section 7.06	Consents and Approvals	.38
Section 7.07	Brokers	.38
ARTICLE VIII A	CTIONS AFTER CLOSING	.38
Section 8.01	Further Assurances	.38
Section 8.02	Seven Ten Management Litigation	.39
Section 8.03	Tax Covenants	.39
ARTICLE IX C	CONDITIONS TO CLOSING; TERMINATION	.40

3

4847-6948-7974

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00454 SA001209

Section 9.01	Conditions to Obligations of All Parties	40	
Section 9.02	Conditions to Obligations of Buyer	41	
Section 9.03	Conditions to Obligations of Sellers	41	
Section 9.04	Termination	42	
ARTICLE X INDE	MNIFICATION	42	
Section 10.01	Survival of Representations and Warranties	42	
Section 10.02	Sellers Indemnification	43	
Section 10.03	Buyer Indemnification	44	
Section 10.04	Certain Limitations	44	
Section 10.05	Net of Insurance Recoveries	44	
Section 10.06	Method of Satisfaction of Indemnification Claims	45	
Section 10.07	Indemnification Procedures	45	
Section 10.08	Adjustment to Purchase Price	46	
Section 10.09	Exclusive Remedies	46	
ARTICLE XI GENI	ERAL PROVISIONS	47	
Section 11.01	Amendment and Modification	47	
Section 11.02	Approvals and Consents	47	
Section 11.03	Assignments	47	
Section 11.04	Business Day	47	
Section 11.05	Captions	47	
Section 11.06	Counterpart Facsimile Execution	47	
Section 11.07	Entire Agreement	48	
Section 11.08	Exhibits and Schedules	48	
Section 11.09	Expenses of the Parties	48	
Section 11.10	Failure or Delay	48	
Section 11.11	Governing Law; Enforceability	48	
Section 11.12	Legal Fees	49	
Section 11.13	Attorney-Client Privilege	49	
Section 11.14	Notices Between the Parties	49	
Section 11.15	Publicity Regarding This Agreement	50	
Section 11.16	Remedies Cumulative	50	
Section 11.17	Severability	50	
Section 11.18	Successors and Assigns; No Third Party Beneficiaries	50	
4			

4847-6948-7974

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00455 SA001210

Section 11.19	Time	51
Section 11.20	Sellers' Consent	51

4847-6948-7974

0003-00456 SA001211

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

MEMBERSHIP INTEREST PURCHASE AGREEMENT

THIS MEMBERSHIP INTEREST PURCHASE AGREEMENT (the "Agreement") is made this _____ day of ______, 2018, by and among Green Therapeutics LLC, a Nevada limited liability company ("Green"), and Duke Fu, an individual, Amy Fu, an individual, Michael Sumiyoshi, an individual, Rutt Premsrirut, an individual, Theon Chow, an individual, Tony Grappo, an individual, Angie Lim, an individual, and Kenny Kowk, an individual (each a "Founding Member" and collectively, the "Founding Members" and together with Green, collectively, the "Sellers" and individually, a "Seller"), and NH Processing (Nevada) Inc., a Nevada corporation (the "Buyer"). Sellers and Buyer are collectively referred to herein as the "Parties" and individually as a "Party".

RECITALS

A. The Founding Members own all of the issued and outstanding membership interests in Green (the "*Company Membership Interest*").

B. Meridian Companies LLC, a Nevada limited liability company ("*Meridian*") owns fee simple title to the Real Property, and contemporaneously upon the Closing Date, Meridian will transfer such Real Property to Eastgate Property Holdings LLC, a Nevada limited liability company ("*Eastgate*").

C. Buyer desires to purchase and Sellers desire to sell, upon the terms and conditions set forth herein, seventy-five percent (75%) of the Company Membership Interest (the "*Acquired Interest*").

AGREEMENT

In consideration of the foregoing recitals, which are hereby incorporated herein by this reference, the mutual covenants and conditions herein contained and other good and valuable consideration (the receipt, adequacy and sufficiency of which are hereby acknowledged by the Parties by their execution hereof), the Parties agree as follows.

ARTICLE I DEFINITIONS; CONSTRUCTION

Section 1.01 <u>Definitions</u>. For purposes of this Agreement, the following capitalized terms have the following meanings.

"*Accounts*" means any and all rights to payment for goods sold or leased or for services rendered, including any such right evidenced by chattel paper, whether due or to become due and whether or not it has been earned by performance.

"Acquired Interest" has the meaning set forth in Recital C.

"Affiliate" means: (i) any Person which, directly or indirectly, is in control of, is controlled by or is under common control with the party for whom an affiliate is being determined; or (ii) any Person who is a director or officer (or comparable position) of any Person

6

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00457 SA001212 described in clause (i) above or of the party for whom an affiliate is being determined. For purposes hereof, control of a Person means the power, direct or indirect, to: (a) vote ten percent (10%) or more of the securities having ordinary voting power for the election of directors (or comparable positions) of such Person; or (b) direct or cause the direction of the management and policies of such Person, whether by contract or otherwise and either alone or in conjunction with others.

"Agreement" means this Membership Interest Purchase Agreement, including all Exhibits, Schedules, and the Disclosure Schedule hereto.

"Amended Operating Agreement" has the meaning set forth in Section 4.02(f).

"Assets" means all assets and property (real, personal or mixed) owned or used by Green, including the Personal Property and the Contractual Obligations and the rights of Green thereunder.

"Assignment" means the Assignment of Membership Interest and Release in the form attached hereto as Exhibit A.

"Basket" has the meaning set forth in <u>Section 10.04(a)</u>.

"Business" means the business currently conducted by Green.

"Business Day" means a day other than a Saturday, Sunday or other day on which commercial banks are authorized or required to close under the laws of Nevada.

"Buyer" has the meaning set forth in the opening paragraph of this Agreement.

"Buyer Indemnified Party(ies)" has the meaning set forth in Section 10.02(a).

"*Cash*" means any and all cash and cash equivalents (including marketable securities and short-term investments) of Green, calculated in accordance with customary accounting practices less sufficient funds to account for all of Green's checks in transit as of the Closing.

"*Claims*" means any and all claims, deposits, prepayments, refunds, causes of action, choses in action, rights of recovery, rights of setoff and rights of recoupment.

"Closing" has the meaning set forth in <u>Section 4.01</u>.

"Closing Date" has the meaning set forth in Section 4.01.

"*Closing Date Net Working Capital*" means the (a) Current Assets, less (b) Current Liabilities, determined as of the close of business on the Closing Date.

7

"Closing Payment" has the meaning set forth in Section 3.01(a).

"Code" means the Internal Revenue Code of 1986, as amended.

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00458 SA001213 "Commercially Reasonable Efforts" means efforts which are commercially reasonable under the circumstances taking into account all relevant facts, but such term does not include the provision of any consideration to any third Person or the suffering of any material economic detriment to a Party's ongoing operations for the taking of any action (including the procurement of any consent, authorization or approval) required under this Agreement except for: (i) the reasonable costs of gathering or supplying any data or other information or making any filings; (ii) reasonable fees and expenses of counsel and consultants; and (iii) reasonable and customary fees and charges of Governmental Authorities or third Persons.

"Company Intellectual Property" has the meaning set forth in Section 5.13(a).

"Company Membership Interest" has the meaning set forth in Recital A.

"Company Software" means any Software and related services that have been or are currently, or currently proposed to be, developed, designed, licensed, advertised, marketed, distributed, sold, provided, imported, provided as a service or application, otherwise provided or made available, implemented, hosted, maintained or supported by or for Green to or for any Person, or used by or for Green to provide any services to any Person.

"*Contract*" means any mortgage, indenture, lease, contract, covenant or other agreement, instrument, commitment, franchise or license to which a Party is a party or bound.

"Contractual Obligation" means any obligation arising under a binding Contract.

"*Current Assets*" means Cash, Accounts, Inventory and prepaid expenses and deposits, but excluding (a) the portion of any prepaid expense of which Green will not receive the benefit following the Closing, and (b) Accounts from any of Green's affiliates, managers, employees, officers or owners and any of their respective affiliates, determined in accordance with GAAP applied using the same accounting methods, practices, principles, policies and procedures, with consistent classifications, judgments and valuation and estimation methodologies that were used in the preparation of the Financial Statements for the most recent fiscal year end as if such accounts were being prepared as of a fiscal year end.

"*Current Liabilities*" means accounts payable, accrued Taxes and accrued expenses, but excluding payables to any of the Sellers' affiliates, managers, employees, officers or owners and any of their respective affiliates, deferred Tax liabilities, Transaction Expenses, any Contractual Obligation deposit, expense, or Debt, and the current portion of any Debt of a Seller, determined in accordance with GAAP applied using the same accounting methods, practices, principles, policies and procedures, with consistent classifications, judgments and valuation and estimation methodologies that were used in the preparation of the Financial Statements for the most recent fiscal year end as if such accounts were being prepared as of a fiscal year end.

"Debt" of a Person means, with respect to such Person: (i) all obligations for borrowed money; (ii) all obligations evidenced by notes, bonds (including surety or performance bonds) debentures or similar instruments; (iii) all obligations to pay the deferred purchase price of property, including obligations under any installment sale agreement, deferred purchase price, or earn-out payment in connection with any business acquired (regardless of whether such acquisitions were of stock or assets or were pursuant to a merger or reorganization or other

8

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00459 SA001214 similar transaction); (iv) all capital lease obligations; (v) any transaction bonus or expenses due to any employee, and any accrued expenses relating to payroll, consulting fees or bonuses, through the Closing Date; (vi) all obligations as guarantor or surety with respect to the obligations of any other person of the type described in the foregoing clauses (i) through (v).

"Deed of Trust" has the meaning set forth in Section 3.01(d).

"Delivery Date" has the meaning set forth in Section 3.03(b).

"Disclosure Schedule" means that certain disclosure schedule, dated the date hereof, supplied by the Sellers to Buyer disclosing certain matters to Buyer.

"Disputed Amounts" has the meaning set forth in Section 3.03(c)(iii).

"Eastgate" means Eastgate Property Holdings LLC, a Nevada limited liability company.

"Employee Benefit Plan" means any: (i) non-qualified deferred compensation or retirement plan or arrangement which is an Employee Pension Benefit Plan; (ii) qualified defined contribution retirement plan or arrangement which is an Employee Pension Benefit Plan; (iii) qualified defined benefit retirement plan or arrangement which is an Employee Pension Benefit Plan (including any Multiemployer Plan); (iv) Employee Welfare Benefit Plan or material fringe benefit plan; (v) "employee benefit plan" as defined in Section 3(3) of ERISA; or (v) other employee benefit or compensation arrangement (including employment agreements, severance agreements, executive compensation arrangements, incentive programs or arrangements, sick leave, vacation or holiday pay, severance pay policy, plant closing benefit, disability benefit, fringe benefit, life insurance, health benefit, hospitalization, retirement, savings, bonus, deferred compensation, stock option, award, profit sharing, seniority, and other plan, policy, practice, agreement or statement of terms and conditions, whether written or oral, and whether or not subject to ERISA, providing employee or executive compensation or benefits to any employee or any of their dependents, maintained or contributed to by a Seller or any of their Affiliates).

"Employee Pension Benefit Plan" has the meaning set forth in Section 3(2) of ERISA.

"Employee Welfare Benefit Plan" has the meaning set forth in Section 3(1) of ERISA.

"*Encumbrance*" means any mortgage, pledge, lien, charge, security interest, claim, community property interest, option, equitable interest, restriction of any kind (except those set forth in the Operating Agreement), or other encumbrance.

"Environmental Laws" has the meaning set forth in Section 5.28(f).

"ERISA" means the Employee Retirement Income Security Act of 1974, as amended.

"ERISA Affiliate" means any trade or business (irrespective of whether incorporated) which is a member of a group of which a Seller is a member and thereafter treated as a single employer under Section 414(b), (c), (m) or (o) of the Code or applicable Treasury Regulations.

9

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00460 SA001215 "Final Purchase Price" has the meaning set forth in Section 3.03(b).

"Financial Statements" has the meaning set forth in Section 5.07.

"Firm" means Snell & Wilmer, L.L.P.

"Founding Member(s)" has the meaning set forth in the opening paragraph of this Agreement.

"Furniture, Fixtures and Equipment" means any and all of the following owned by Green: furniture, machinery, equipment, fixtures, trade fixtures, leasehold improvements, tools, spare parts, supplies, computers, electronic equipment and signs.

"GAAP" has the meaning set forth in Section 3.03(b).

"Green" has the meaning set forth in the opening paragraph of this Agreement.

"Governmental Authority" means any government of any nation, state or other political subdivision thereof and any entity exercising executive, legislative, judicial, regulatory or administrative functions of or pertaining to government.

"Guaranty" has the meaning set forth in <u>Section 4.03(e)</u>.

"Hazardous Material" has the meaning set forth in Section 5.28(f).

"Indemnified Party" has the meaning set forth in Section 10.05.

"Indemnifying Party" has the meaning set forth in Section 10.05.

"Independent Accountant" has the meaning set forth in Section 3.03(c)(iii).

"Insurance Policies" has the meaning set forth in Section 5.19.

"Intellectual Property" means all of the following in any jurisdiction throughout the world, together with all income, royalties, damages and payments relating thereto (including damages and payments for past, present or future infringements, misappropriations or violation thereof and attorneys' fees and costs), the right to sue and recover for infringements, misappropriations or violation thereof, and any and all corresponding rights, claims and remedies that, now or hereafter, may be secured throughout the world: (i) any patents, patent applications, utility models, design patents, statutory invention registrations, certificates of invention, supplementary protection certificates, invention disclosures, patent disclosures, and any applications for any of the foregoing, together with any reissues, divisions, continuations, continuations-in-part, revisions, extensions, and reexaminations of any of the foregoing; (ii) any trademarks, service marks, certification marks, trade dress, logos, brands, product names, trade names, corporate names, designs, slogans, taglines, other indicia of source, origin or quality, internet domain names, any translations, adaptations, derivations, and combination of any of the foregoing, together with the goodwill associated with any of the foregoing; (iii) any

10

4847-6948-7974

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00461 SA001216 copyrights, copyrightable works, works of authorship, moral rights, and mask works, and any applications for registration, registrations, renewals and extensions of any of the foregoing; (iv) any Software; (v) any trade secrets and confidential or proprietary information (including any ideas, research and development, know-how, invention (whether patentable or unpatentable and whether or not reduced to practice), improvements, research, developments, experiments, formulae, compositions, manufacturing and production processes and techniques, processes, techniques, technology, testing methods, test results, methodologies, methods, technical data, designs, drawings, blueprints, flowcharts, diagrams, specifications, models, notes, documentation, notebooks, analyses, compilations, studies, forecasts, interpretations, customer and supplier lists and information, pricing and cost information, and business, marketing or other plans or proposals); (vi) any industrial designs and any registrations and applications therefor; and (vii) any other intellectual property and proprietary rights.

"Interest Purchase Price" has the meaning set forth in Section 3.01.

"Interim Financial Statements" has the meaning set forth in Section 5.07.

"Inventory" means any and all of the following owned by Green: (i) goods, merchandise, supplies and other Personal Property that may at any time be held for sale or lease or furnished under any contract of service, or constitute raw materials, work in process, supplies or materials that are or might be used or consumed in business or in connection with the manufacture, packing, shipping, advertising, selling, leasing or furnishing of such goods, merchandise and other Personal Property, together with all attachments, accessories, replacements, substitutions, additions and improvements to any of the foregoing; (ii) raw materials and supplies, manufactured and purchased parts, goods in process, and finished goods; (iii) such property the sale or other disposition of which has given rise to Accounts and which has been returned, repossessed or stopped in transit; and (iv) bills of lading, warehouse receipts or documents of title relating to, covering or evidencing any right, title, interest or claim in or to any of the foregoing. Notwithstanding the foregoing, all consigned inventory shall be excluded from the definition of "Inventory."

"*Investments*" means the following owned by Green: (i) any loan or advance to any Person (exclusive of Accounts); (ii) any purchase or acquisition of any membership interests, shares, and all options to purchase or subscribe for any membership interests or shares, whether or not presently convertible, securities convertible into or exchangeable for membership interests or shares, exchangeable or exercisable, other equity interests or other securities of any Person; (iii) any capital contribution to any Person; (iv) any Notes Receivable; and (v) any other interest in or rights to a Person which include, in whole or in part, a right to share, with or without conditions or restrictions, some or all of the revenues or net income of such Person.

"*Law*" means any law, statute, rule, regulation, order, ordinance, decree or other requirement having the force of law and, where applicable, any interpretation thereof by any Governmental Authority having jurisdiction with respect thereto or charged with the administration thereof.

11

4847-6948-7974

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00462 SA001217 "*Liability*" or "*Liabilities*" as to any Person means: (i) any Debt of such Person; and (ii) any other liability of such Person, whether known or unknown, unasserted or asserted, absolute or contingent, accrued or unaccrued, liquidated or unliquidated or due or to become due.

"License Agreement" has the meaning set forth in Section 4.02(j).

"Material Adverse Effect" means any event, occurrence, fact, condition or change that is, or could reasonably be expected to become, individually or in the aggregate, materially adverse to (a) the Business, or (b) the ability of the Sellers to consummate the transactions contemplated hereby on a timely basis; provided, however, that "Material Adverse Effect" shall not include any event, occurrence, fact, condition, or change, directly or indirectly, arising out of or attributable to: (i) any changes, conditions or effects in the United States or foreign economies or securities or financial markets in general; (ii) changes, conditions or effects that generally affect the industries in which the Business operates; provided, however, that an action or decision by the US government to enforce the federal prohibition on the sale or production of cannabis and cannabis related products by a state licensee shall be deemed a Material Adverse Effect; (iii) any change, effect or circumstance resulting from an action required or permitted by this Agreement; or (iv) conditions caused by acts of terrorism or war (whether or not declared); provided further, however, that any event, occurrence, fact, condition, or change referred to in clauses (i), (ii) or (iv) immediately above shall be taken into account in determining whether a Material Adverse Effect has occurred or could reasonably be expected to occur to the extent that such event, occurrence, fact, condition, or change has a disproportionate effect on the Business compared to other participants in the industries in which the Business operates.

"Material Contract(s)" has the meaning set forth in Section 5.14(b).

"Meridian" means Meridian Companies LLC, a Nevada limited liability company.

"Most Recent Fiscal Month End" means July 31, 2018.

"Most Recent Fiscal Year End" means December 31, 2017.

"*Multiemployer Plan*" means a "multiemployer plan" as defined in Section 3(37) and Section 4001(a)(3)(A) of ERISA.

"Negative Adjustment Amount" has the meaning set forth in Section 3.03(e).

"NH Shares" has the meaning set forth in Section 3.01(b).

"NHI" has the meaning set forth in Section 3.01(b).

"Notes Receivable" means any and all of the following: (i) any loan or advance to any Person (exclusive of Accounts), whether or not the same is evidenced by a note or other instrument; (ii) any guaranty of any such loan or advance; and (iii) any mortgage, security agreement, financing statement or similar document securing the repayment of such loan, advance or guaranty.

12

4847-6948-7974

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00463 SA001218 "Open Source Software" means any Software that contains, includes, is derived from, or is a modification or derivative work based upon, in each case, in whole or in part, any Software that is licensed pursuant to: (a) any license that is, or is substantially similar to, a license currently or in the future approved or identified by the Open Source Initiative, the Free Software Foundation, or any other similar organization, or listed at http://www.opensource.org/licenses, including all versions of the GNU General Public License (GPL), the GNU Lesser General Public License (LGPL), the GNU Affero GPL, the MIT license, the Eclipse Public License, the Common Public License, the CDDL, the Mozilla Public License (MPL), the Artistic License, the Netscape Public License, the Sun Community Source License (SCSL), and the Sun Industry Standards License (SISL); (b) any license under which Software or other materials are distributed or licensed as "free software," "open source software" or under similar terms; or (c) any Reciprocal License.

"*Operating Agreement*" means that certain Amended and Restated Operating Agreement of Green Therapeutics LLC, effective as of December 28, 2015.

"*Options*" means options, warrants, rights of first refusal, purchase rights, sale rights, subscription rights, puts, calls, conversion rights, exchange rights or similar Contractual Obligations.

"Ordinary Course of Business" means the ordinary course of business consistent with past custom and practice, including with respect to quantity and frequency.

"Outside Date" means February 28, 2018; provided, however, that: (i) if Buyer fails to submit the necessary applications to the necessary state and local Governmental Authorities on or before October 12, 2018, then the Outside Date shall be deemed October 12, 2018; and (ii) as long as Buyer has submitted the necessary applications to the necessary state and local Governmental Authorities on or before October 12, 2018 and is promptly responding to any requests for information or questions from such Governmental Authorities, the Parties agree to reasonably extend the Outside Date. Buyer shall be deemed to have promptly responded to any request for information or questions from the Governmental Authorities if it responds within 2 to 3 weeks after receipt of the request, or if it is reasonably necessary for Buyer to engage one or more third party professionals to assist with a response, as long as Buyer is using Commercially Reasonable Efforts to promptly respond.

"Party" and "Parties" have the meaning set forth in the opening paragraph of this Agreement.

"*Permit*" means all approvals, authorizations, consents, licenses, franchises, orders, registrations, certificates, variances, permits and similar rights, in each case obtained from or issued by any Governmental Authority, including Green's license to cultivate marijuana in the State of Nevada, Green's pending application to distribute marijuana in the State of Nevada, and all local approvals received or pending with local Governmental Authorities, all of which are more fully described in <u>Section 5.20</u> of the Disclosure Schedule.

13

"Permitted Encumbrances" has the meaning set forth in Section 5.09.

4847-6948-7974

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00464 SA001219 "*Person*" means any natural person, corporation, limited partnership, general partnership, joint venture, association, company, trust, joint stock company, bank, trust company, land trust, vehicle trust, business trust, real estate investment trust, estate, limited liability company, limited liability partnership, limited liability limited partnership or other organization irrespective of whether it is a legal entity, and any Governmental Authority.

"Personal Property" means Accounts, Cash, Claims, Furniture, Fixtures and Equipment, Intellectual Property, Inventory, Investments, Permits, rights in and with respect to assets associated with any Employee Benefit Plans, general intangibles, goodwill, instruments, books, records, ledgers, files, documents, invoices, lists, supplies, correspondence, memoranda, plats, architectural plans, final working drawings, plans and specifications, shop drawings, change orders, environmental reports, maintenance records, soil tests and engineering reports, creative materials, advertising and promotional materials, studies, reports and other printed or written or electronic materials, tooling, molds, dies and other manufacturing tools and hardware, and all other personal property (tangible or intangible) owned by Green.

"Pledge Agreement" has the meaning set forth in Section 3.01(d).

"Positive Adjustment Amount" has the meaning set forth in Section 3.03(e).

"Post-Closing Tax Period" means any taxable period beginning after the Closing Date.

"Pre-Closing Tax Period" means any taxable period ending on or before the Closing Date.

"*Pro Rata Share*" means, with respect to a Founding Member, such Founding Member's pro rata portion of the Purchase Price to be received by such Founding Member (such pro rata portion set forth on <u>Schedule 1.01</u>).

"Purchase Price Allocation" has the meaning set forth in Section 3.02.

"*Real Property*" means that certain real property located in Clark County, Nevada, commonly known as APN 123-27-701-001, along with any and all improvements and fixtures now situated thereon, all easements, hereditaments, and appurtenances belonging to or inuring to the benefit thereof, assignable warranties and guaranties issued in connection therewith, and all transferable consents, authorizations, variances or waivers, licenses, permits and approvals from any governmental or quasi-governmental agency, department, board, commission, bureau or other entity or instrumentality solely in respect thereof.

"*Real Property Purchase and Sale Agreement*" means the Real Property Purchase and Sale Agreement executed contemporaneous with the execution of this Agreement by and between Eastgate and Meridian, wherein Meridian will agree to convey the Real Property to Eastgate.

"*Reciprocal License*" means a license of any Software that requires or conditions any rights granted under such license upon: (a) the disclosure, distribution or licensing of any source code or other Software (other than such item of Software in its unmodified form); (b) a requirement that any disclosure, distribution or licensing of any such source code or other

14

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00465 SA001220 Software be at no charge; (c) a requirement that any other licensee of the Software be permitted to access, disclose, distribute, license, modify, make derivative works of, or reverse-engineer any such source code or other Software; or (d) an obligation to grant any other rights to any Person, including any covenant not to sue or patent license.

"*Related Agreements*" means the documents and agreements executed at Closing and all other agreements and certificates entered into by the Parties in connection with the transactions contemplated hereby or thereby.

"Review Period" has the meaning set forth in Section 3.03(c)(i).

"Securities Act" means the Securities Act of 1933, as amended.

"Seller(s)" has the meaning set forth in the opening paragraph of this Agreement.

"Seller Indemnified Party(ies)" has the meaning set forth in Section 10.03.

"Sellers' Knowledge" means the current actual knowledge of the Founding Members, after due inquiry.

"Seven Ten Claims" has the meaning set forth in Section 8.02.

"Software" means (a) software of any type (including programs, applications, middleware, software development kits, libraries, tools, interfaces, firmware, software implementations of algorithms, models and methodologies), whether in source code or object code form; (b) data, collections of data, databases and compilations, whether machine readable or otherwise; and (c) documentation related to any of the foregoing (including descriptions, schematics, flow-charts, and work product used to design, plan, organize and develop any of the foregoing, and programmer and user documentation, manuals, and support and training materials); together with intellectual property and proprietary rights in and to any of the foregoing.

"Statement of Objections" has the meaning set forth in Section 3.03(c)(ii).

"Straddle Year Tax Period" means any taxable period beginning on or before the Closing Date, and ending after the Closing Date.

"Subscription Price" has the meaning set forth in <u>Section 3.01(a)</u>.

"Target Working Capital" has the meaning set forth in Section 3.03(a).

"*Tax*" means any federal, state, local, or foreign income, gross receipts, license, payroll, employment, excise, severance, stamp, occupation, premium, windfall profits, environmental, customs duties, capital stock, franchise, profits, withholding, social security (or similar), unemployment, disability, real property, Personal Property, sales, use, transfer, registration, value added, unclaimed property, alternative or add-on minimum, estimated, or other tax of any kind whatsoever, whether computed on a separate or consolidated, unitary or combined basis or in any other manner, including any interest, penalty, or addition thereto, whether disputed or not

15

4847-6948-7974

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00466 SA001221 and including any obligation to indemnify or otherwise assume or succeed to the Tax liability of any other Person.

"Taxing Authority" means, with respect to any Tax, any Governmental Authority or political subdivision thereof that imposes such Tax, and the agency (if any) charged with the collection of such Tax for such entity or subdivision, including any governmental or quasi-governmental entity or agency that imposes, or is charged with collecting, social security or similar charges or premiums.

"*Tax Return*" means any return, declaration, report, claim for refund or information return or statement relating to Taxes, including any schedule or attachment thereto, and any amendment thereof.

"Third Party Claim" has the meaning set forth in Section 10.07.

"Third Party Components" means any Software that is not solely and exclusively owned by Green and has been or is used in connection with the development of, embedded in, used in, incorporated into, combined with, linked with, used with, distributed with, provided as a service or application, or otherwise provided or made available with, as part of, or in connection with, any Company Software, including any Software referenced or required to be present or available, whether via another machine connected directly or through a network, for any Company Software to properly function in accordance with its specifications.

"Third Party License" has the meaning set forth in Section 4.02(k).

"Transaction Expenses" means all fees, costs and expenses (including investment bankers, brokers, finders, attorney's and accountant's fees, costs and expenses) incurred by any Seller for which any Seller is liable or have otherwise agreed to pay, in each case in connection with the negotiation, preparation, execution or consummation of the transactions contemplated by this Agreement and the Related Agreements.

"Transaction Matters" has the meaning set forth in Section 11.13.

"Treasury Regulations" means those regulations promulgated by the United States Department of the Treasury pursuant to the authority of the Code or any other revenue law of the United States of America.

"Undisputed Amounts" has the meaning set forth in Section 3.03(c)(iii).

"Working Capital Statement" has the meaning set forth in Section 3.03(b).

"Year-End Financial Statements" has the meaning set forth in Section 5.07.

Section 1.02 <u>Construction</u>. Unless the context of this Agreement clearly requires otherwise: (i) references to the plural include the singular and vice versa; (ii) references to any Person include such Person's successors and assigns but, if applicable, only if such successors and assigns are permitted by this Agreement; (iii) references to one gender include all genders; (iv) "including" is not limiting; (v) "or" has the inclusive meaning represented by the

16

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00467 SA001222

phrase "and/or"; (vi) the words "hereof," "herein," "hereby," "hereunder" and similar terms in this Agreement refer to this Agreement as a whole and not to any particular provision of this Agreement; (vii) section, clause, Exhibit and Schedule references are to this Agreement unless otherwise specified; (viii) reference to any agreement (including this Agreement), document or instrument means such agreement, document or instrument as amended or modified and in effect from time to time in accordance with the terms thereof and, if applicable, the terms hereof; (ix) general or specific references to any Law mean such Law as amended, modified, codified or reenacted, in whole or in part, and in effect from time to time, unless the effect thereof is to reduce, limit or otherwise prejudicially affect any obligation or any right, power or remedy hereunder, in which case such amendment, modification, codification or reenactment will not, to the maximum extent permitted by applicable Law, form part of this Agreement and is to be disregarded for purposes of the construction and interpretation hereof; (x) the Recitals are true and correct, and form an integral part of this Agreement and are hereby incorporated herein by this reference; and (xi) any reference to money or dollars shall mean US dollars. The Parties have participated jointly in the negotiation and drafting of this Agreement. In the event an ambiguity or question of intent or interpretation arises regarding this Agreement, this Agreement will be construed as if drafted jointly by the Parties and no presumption or burden of proof will arise favoring or disfavoring any Party by virtue of the authorship of any of the provisions of this Agreement.

ARTICLE II PURCHASE AND SALE OF THE ACQUIRED INTEREST

Section 2.01 <u>Purchase and Sale of the Acquired Interest</u>. Subject to the terms and conditions hereof, and in reliance upon the representations, warranties and covenants contained herein, at the Closing, the Founding Members and Green will sell, assign, transfer, grant, deliver and convey to Buyer, and Buyer will purchase from each of such Founding Members and Green, the Acquired Interest, free and clear of all Encumbrances, and all rights thereto or evidenced thereby, including all rights to receive and share in dividends and distributions thereon and the right to vote on limited liability company matters. For the avoidance of doubt, on and after Closing, Buyer shall own seventy-five percent (75%) of the Company Membership Interests. The Company Membership Interests have not been registered under the Securities Act or otherwise with any state or federal securities authority, including, without limitation, the Securities and Exchange Commission or any Secretary of State or similar authority.

ARTICLE III PURCHASE PRICE

Section 3.01 <u>Purchase Price for Acquired Interest</u>. Buyer shall pay Sellers the aggregate purchase price for the Acquired Interest of Eighteen Million and 00/100 Dollars (\$18,000,000.00), as adjusted pursuant to <u>Section 3.04</u> below (the "*Interest Purchase Price*"). Buyer shall pay the Sellers the Interest Purchase Price as follows:

(a) In consideration for the issuance by Green of Membership Units to Buyer representing twenty-five percent (25%) of the Company Membership Interests, Buyer shall contribute to Green the total of Six Million and 00/100 Dollars (\$6,000,000.00) (the

17

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00468 SA001223 "Subscription Price") as follows: Two Million and 00/100 Dollars (\$2,000,000.00) is due and payable at Closing (the "Closing Payment"), the final Four Million and 00/100 Dollars (\$4,000,000.00) will be due on a schedule mutually agreed by the Founding Members and Buyer, but no later than eighteen (18) months after Closing. Notwithstanding the foregoing deferred payments, subject to the terms of the Pledge Agreement, all twenty-five (25%) of the Company Membership Interests shall vest with Buyer at Closing.

(b) In consideration for the purchase of sixteen and 66/100 percent (16.66%) of the Company Membership Interests by Buyer from the Founding Members, at Closing, Buyer shall cause Nutritional High International Inc. ("*NHI*") to issue to each of the Founding Members their Pro Rata Share of common shares in the capital of NHI having an aggregate value of Four Million and 00/100 Dollars (\$4,000,000.00) (the "*NH Shares*"), which NH Shares shall be valued based upon the lesser of: (i) USD\$0.27 per NH Share, or (ii) the 20-day VWAP price of NHI on the Canadian Securities Exchange, converted into United States dollars, on the day that is three (3) business days prior to the Closing Date.

(c) In consideration for the purchase of thirty three and 34/100 percent (33.34%) of the Company Membership Interests by Buyer from the Founding Members, at Closing, Buyer shall execute and deliver secured promissory notes in the forms mutually agreeable to the Parties (the "*Note*") to each Founding Member in the amount of such Founding Member's Pro Rata Share of the Interest Purchase Price, for an aggregate original principal amount of Eight Million and 00/100 Dollars (\$8,000,000.00).

(d) The Notes shall be secured by a pledge agreement encumbering the Acquired Interest in the form attached hereto as <u>Exhibit C</u> (the "*Pledge Agreement*"). The Subscription Price and Notes shall be secured by a deed of trust encumbering the Real Property in the form attached hereto as <u>Exhibit D</u> (the "*Deed of Trust*").

Section 3.02 <u>Allocation of Interest Purchase Price Representing the</u> <u>Subscription Price and the Notes.</u>

(a) The Interest Purchase Price representing the amounts described in <u>Sections 3.01(b)</u> and (c) shall be allocated as agreed upon by the Parties prior to Closing and attached as Schedule 3.02 (the "*Purchase Price Allocation*"). For purposes of preparing the Purchase Price Allocation prior to Closing, the Parties shall reasonably cooperate, and the Parties hereby agree that the fair market values and the adjusted federal income Tax bases of certain Assets as set forth below in clauses (i) through (iii) of this <u>Section 3.02</u> (the "*Ordinary Income Assets*") as of the Closing Date shall be reported on Schedule 3.02 and determined as follows:

i. The fair market values of inventory items shall be determined under the provisions of Code Section 471 and the regulations promulgated thereunder, applying principles similar to IRS Revenue Procedure 2003-51, and such values to reported on Schedule 3.02 should not result in such inventory items having a fair market value in excess of their adjusted federal income Tax basis as reflected on the financial accounting books of Green as of the Closing Date;

18

4847-6948-7974

0003-00469 SA001224 ii. The fair market value of each "section 1245 property" as described in Code Section 1245 shall be no greater than its adjusted Federal income Tax basis as reflected on the financial accounting books of Green as of the Closing Date; and

iii. The fair market values of other "unrealized receivables" as defined in Code Section 751(c) shall be equal to their adjusted Federal income Tax bases as of the Closing Date, increased by all costs and expenses attributable to such "unrealized receivables" that have been incurred but have not been taken into account under Green's accounting method as of the Closing Date including, without limitation, the cost of providing goods attributable to such "unrealized receivables".

(b) The Parties shall file all required Tax Returns in a manner consistent with the Purchase Price Allocation provisions of this <u>Section 3.02</u>. In the event any Party does not comply with the preceding sentence, such Party shall indemnify and hold the other Parties wholly and completely harmless from all cost, liability, and damage that such other Parties may incur (including incremental Tax liabilities, legal fees, accounting fees, and other expenses) as a consequence of such failure to comply.

Section 3.03 Working Capital Adjustment.

(a) The target Closing Date Net Working Capital shall be Zero Dollars (\$0.00) (the "*Target Working Capital*").

(b) As promptly as reasonably practicable, but in any event within thirty (30) days after the Closing Date, Sellers shall cause to be prepared and delivered to Buyer a statement (the "*Working Capital Statement*") containing Sellers' calculation of the Closing Date Net Working Capital and any post-closing adjustment, which shall be an amount equal to the Closing Date Net Working Capital minus the Target Working Capital (the "*Post-Closing Adjustment*"), and the proposed final purchase price for the Company Membership Interests proposed by Sellers (the "*Final Purchase Price*"). The date on which the Working Capital Statement is delivered to Buyer is referred to herein as the "*Delivery Date*." The Working Capital Statement shall be prepared in accordance with generally accepted accounting principles in effect in the United States from time to time ("*GAAP*") using the same accounting methods, practices, principles, policies and procedures, with consistent classifications, judgments and valuation and estimation methodologies that were used in the preparation of the Financial Statements, for the most recent fiscal year end.

(c) <u>Examination and Review</u>.

(i) Examination. After receipt of the Working Capital Statement, Buyer shall have thirty (30) days (the "*Review Period*") to review the Working Capital Statement. During the Review Period, Buyer and Buyer's accountants shall have full access to the books and records of Green, the personnel of, and work papers prepared by, Sellers and/or Sellers' accountants to the extent that they relate to the Working Capital Statement and to such historical financial information (to the extent in Sellers' possession) relating to the Working Capital Statement as Buyer may reasonably request for the purpose of reviewing the Working Capital Statement and to prepare a Statement of Objections (defined below).

19

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00470 SA001225 (ii) Objection. On or prior to the last day of the Review Period, Buyer may object to the Working Capital Statement by delivering to Sellers a written statement setting forth Buyer's objections in reasonable detail, indicating each disputed item or amount and the basis for Buyer's disagreement therewith (the "*Statement of Objections*"). If Buyer fails to deliver the Statement of Objections before the expiration of the Review Period, the Working Capital Statement shall be deemed to have been accepted by Buyer. If Buyer delivers the Statement of Objections before the expiration of the Review Period, Buyer and Sellers shall negotiate in good faith to resolve such objections within thirty (30) days after the delivery of the Statement of Objections (the "*Resolution Period*"), and, if the same are so resolved within the Resolution Period, the Post-Closing Adjustment and the Working Capital Statement with such changes as may have been previously agreed in writing by Buyer and Sellers, shall be final and binding.

(iii) Resolution of Disputes. If Sellers and Buyer fail to reach an agreement with respect to all of the matters set forth in the Statement of Objections before expiration of the Resolution Period, then any amounts remaining in dispute (the "*Disputed Amounts*" and any amounts not so disputed, the "*Undisputed Amounts*) shall be submitted for resolution to the office of BDO USA LLC or, if BDO USA LLC is unable to serve, Buyer and Sellers shall appoint by mutual agreement the office of an impartial nationally recognized firm of independent certified public accountants other than Sellers' accountants or Buyer's Accountants (the "*Independent Accountant*") who, acting as experts and not arbitrators, shall resolve the Disputed Amounts only and make any adjustments to the Post-Closing Adjustment, as the case may be, and the Working Capital Statement. The parties hereto agree that all adjustments shall be made without regard to materiality. The Independent Accountant shall only decide the specific items under dispute by the parties and their decision for each Disputed Amount must be within the range of values assigned to each such item in the Working Capital Statement and the Statement of Objections, respectively.

(iv) Fees of the Independent Accountant. The fees and expenses of the Independent Accountant shall be paid by Sellers, on the one hand, and by Buyer, on the other hand, based upon the percentage that the amount actually contested but not awarded to Sellers or Buyer, respectively, bears to the aggregate amount actually contested by Sellers and Buyer.

(v) Determination by Independent Accountant. The Independent Accountant shall make a determination as soon as practicable within thirty (30) days (or such other time as the Parties hereto shall agree in writing) after their engagement, and their resolution of the Disputed Amounts and their adjustments to the Working Capital Statement and/or the Post-Closing Adjustment shall be conclusive and binding upon the parties hereto.

(d) In the event that the Closing Date Net Working Capital as finally determined in accordance with this <u>Section 3.03</u> is less than the Target Working Capital, then the amount by which such Closing Date Net Working Capital is less than the Target Working Capital shall be a decrease to the Interest Purchase Price, and in the event that the Closing Date Net Working Capital determined in accordance with this <u>Section 3.03</u> is more than the Target Working Capital, then the amount by which such Closing Date Net Working Capital determined in accordance with this <u>Section 3.03</u> is more than the Target Working Capital, then the amount by which such Closing Date Net Working Capital is more than the Target Working Capital shall be an increase to the Interest Purchase Price.

20

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00471 SA001226 (e) If the Interest Purchase Price exceeds the Final Purchase Price (such excess, the "*Negative Adjustment Amount*"), then, at Buyer's election: (i) Buyer may reduce the principal due under the Note by the Negative Adjustment Amount, or (ii) offset any payments due to Sellers hereunder by the Negative Adjustment Amount, or (iii) any combination of the foregoing provided that Buyer shall not be entitled to an offset or a credit for an amount more than the Negative Adjustment Amount. If the Interest Purchase Price is lower than the Final Purchase Price (such deficiency, the "*Positive Adjustment Amount*"), then Buyer shall pay by wire transfer of immediately available funds within fifteen (15) days to Sellers seventy-five percent (75%) of the Positive Adjustment Amount.

(f) Adjustments for Tax Purposes. Any payments made pursuant to <u>Section</u> <u>3.03</u> shall be treated as an adjustment to the Interest Purchase Price by the parties for Tax purposes, unless otherwise required by Law.

ARTICLE IV CLOSING

Section 4.01 <u>Closing</u>. Subject to the terms and conditions of this Agreement, the consummation of the transactions contemplated herein (the "*Closing*") will occur within _____ days after approval of the Nevada Department of Taxation of the transactions contemplated hereby (the "*Closing Date*") remotely via exchange of electronic communications and documents or such other time and place as the parties may mutually agree upon. The Closing Shall be deemed effective as of 11:59 p.m. PDT on the Closing Date. In the event that the Closing Date has not occurred by the Outside Date, either Party may terminate this Agreement at any time prior to Closing by written notice to the other Party.

Section 4.02 <u>Sellers' Deliveries</u>. At the Closing, Sellers will tender to the Buyers the following documents:

(a) <u>Assignment</u>. The Assignment duly executed by each of the Founding Members.

Sellers.

(b)

S.

Form W-9. Properly completed IRS Form W-9s, executed by each of the

(c) <u>Consents</u>. Copies of the consents that are required in connection with the consummation of this transaction, as set forth on <u>Section 5.24</u> of the Disclosure Schedule.

(d) <u>Employment Agreement</u>. An employment agreement between Founding Member, Dr. Duke Fu, and Green in the form attached hereto as <u>Exhibit E</u>, duly executed by Dr. Fu.

(e) <u>Evidence of Exercise of Options</u>. Evidence satisfactory to Buyers that all options or other rights to acquire equity in Green have been exercised or terminated prior to the date hereof.

(f) <u>Governing Documents</u>. An amendment to Green's Operating Agreement or an amended and restated operating agreement in the form attached hereto as <u>Exhibit F</u> (the

21

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00472 SA001227 "Amended Operating Agreement") and such other amendments and/or restatements to the governing documents of Green as agreed upon by the Parties.

(g) <u>Real Property Purchase and Sale</u>. All documents and instruments necessary to consummate the transactions contemplated by the Real Property Purchase and Sale Agreement.

(h) <u>Lease</u>. A lease for the Real Property between Eastgate, as the lessor, and Green, as the Lessee, in the form attached hereto as <u>Exhibit I</u> (the "*Lease*"), duly executed by Green.

(i) <u>License</u>. A license of all trademarks currently owned by Meridian to Green, which license shall contain an option by Green to purchase all such trademarks upon the payment in full of all Notes, in the form of license agreement attached hereto as <u>Exhibit J</u> (the "*License Agreement*"), duly executed by Meridian and Green.

(j) <u>License to Third Parties</u>. A perpetual, royalty-free license of all trademarks currently owned by Meridian, wherein Meridian will grant a license to such trademarks within the geographic scope of California and Michigan in the form of license agreement mutually agreed to by the Parties (the "").

Section 4.03 <u>Buyer's Deliveries</u>. At the Closing, the Buyer will tender to the Sellers the following items:

(a) <u>Closing Payment</u>. The Closing Payment.

Buyer.

(b) <u>Notes</u>. Notes made in favor of each Founding Member, duly executed by

(c) <u>Real Property Purchase and Sale</u>. All documents and instruments necessary to consummate the transactions contemplated by the Real Property Purchase and Sale Agreement..

(d) <u>Pledge Agreement</u>. The Pledge Agreement duly executed by Buyer.

(e) <u>Deed of Trust.</u> Deed of Trust duly executed by Eastgate.

(f) <u>Lease</u>. The Lease, duly executed by Eastgate.

(g) <u>Guaranty</u>. A Guaranty duly executed by NHI guaranteeing the payment obligations of Buyer under this Agreement and the Notes in the form attached hereto as <u>Exhibit</u> <u>K</u> (the "*Guaranty*").

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00473 SA001228

ARTICLE V REPRESENTATIONS AND WARRANTIES OF SELLERS

Except as set forth in the Disclosure Schedule furnished to Buyers specifically identifying the corresponding numbered section of this Agreement, Sellers, severally and jointly, hereby represent and warrant to Buyer on the date hereof as follows:

Section 5.01 <u>Organization</u>. Green is a duly organized and validly existing limited liability company in good standing under the Laws of the State of Nevada and has the power and authority to own, lease, use and operate their assets and properties and to carry on its business as it has been and is currently conducted. Green is duly qualified and licensed to do business and is in good standing in each jurisdiction where the character of the properties owned, leased or operated by them or the nature of their business makes such qualification, licensing or good standing necessary.

Section 5.02 <u>Authorization</u>. Except as set forth on <u>Section 5.02</u> of the Disclosure Schedules, with respect to Green, there is no provision in its articles of organization, the Operating Agreement, or any other organizational and/or governance documents or member agreements that prohibits or limits Green's ability to consummate the transactions contemplated to be consummated by Green hereunder. Green has the full right, power and authority to enter into this Agreement and the Related Agreements and to consummate or cause to be consummated or fulfilled by Green hereunder and thereunder. The execution, delivery and performance of this Agreement and the Related Agreements by Green and the due consummation by Green of the transactions contemplated to be consummated by Green hereunder and the Related Agreements by Green and the due consummation by Green of the transactions contemplated to be consummated by Green hereunder and the Related Agreements by Green hereby and thereby have been duly authorized by all necessary action of Green. This Agreement and each Related Agreement, when signed and delivered by Sellers, will constitute a legal, valid and binding agreement of Green enforceable against Green in accordance with its terms, subject to bankruptcy, insolvency, fraudulent transfer, reorganization, moratorium and similar Laws of general applicability relating to or affecting creditors' rights and to general equity principles.

Section 5.03 Capitalization. The Company Membership Interests have been duly authorized and validly issued, are fully paid and non-assessable and have not been issued in violation of any preemptive rights. Except as provided in the Operating Agreement and in Section 5.03 of the Disclosure Schedule, there are no existing Encumbrances, Options or commitments of any character whatsoever relating to any of the Company Membership Interests. There are no: (i) securities convertible into or exchangeable for Company Membership Interests or Options to purchase or subscribe for any Company Membership Interests, whether or not presently convertible, exchangeable or exercisable, outstanding; (ii) subscriptions, rights, commitments or any other agreements of any character obligating Green to issue Company Membership Interests or equivalents; or (iii) agreements or understandings with respect to the voting, sale (including an Option or similar arrangement) or transfer of any Company Membership Interests except as set forth in the Operating Agreement and on Section 5.03 of the Disclosure Schedule. The Company Membership Interests constitute one hundred percent (100%) of the issued and outstanding membership interests in Green. Section 5.03 of the Disclosure Schedule sets forth the percentage interests of the Company Membership Interests held by each member of Green and the names of the members of Green.

4847-6948-7974

23

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00474 SA001229 Section 5.04 <u>No Conflict or Violation</u>. Neither the execution and delivery of this Agreement nor any Related Agreement by Sellers, nor the consummation by Sellers of the transactions contemplated to be consummated by Sellers hereby or thereby nor compliance by Sellers with any of the provisions hereof or thereof will result in: (i) a material violation of or a conflict with any provision of the Operating Agreement or articles of organization, or any organizational documents or governance documents of any Seller; (ii) a material violation of or conflict with any Law to which any Seller is subject, except for any federal Laws relating to cannabis; (iii) a material breach of, or right of termination, forfeiture or default under any term, condition or provision of any Contractual Obligation to which any Seller is a party; or (iv) the creation of any Encumbrance on any of the Membership Interests or on any assets of any Seller.

Section 5.05 <u>Litigation and Proceedings; Claims</u>. Except as set forth on <u>Section 5.05</u> of the Disclosure Schedules, to Sellers' Knowledge, there are no Claims pending, or to Sellers' Knowledge, threatened, against or directly affecting Green or any of its respective properties or members, managers, officers or employees (in their capacities as such). Green has not been charged with nor, to Sellers' Knowledge, is it under investigation with respect to, any charge which has not been resolved concerning any violation of any Law or Permit. With respect to Green, no Claim is pending by or before any arbitrator or Governmental Authority which is reasonably likely to enjoin, restrain or prohibit, or result in material damages in respect of, or which is related to or arises out of, this Agreement or the consummation of the transactions contemplated hereby. To Seller's Knowledge, no event has occurred or circumstance exists that may give rise to, or serve as a basis for, any Claim with respect to Green.

Section 5.06 <u>Subsidiaries and Partnerships; Other Investments</u>. Green does not have any subsidiaries and is not a member, partner, shareholder or investor in any other Person, nor does Green have any right to acquire an interest in any other Person. Certain of the Sellers have or will maintain investments in or other relationships with other businesses in the cannabis industry, which are set forth on <u>Section 5.06</u> of the Disclosure Schedules, and Buyer expressly acknowledges that such Sellers intend to continue their pursuit of such business investments.

Section 5.07 Financial Statements; Undisclosed Liabilities. Sellers have delivered to the Buyer correct and complete copies of (i) the balance sheets of Green as of December 31, 2015, 2016, and 2017, and related statements of income, cash flows and changes in all members' equity of Green for the years then ended, together with the related notes thereto (the "Year-End Financial Statements"), and (ii) the unaudited balance sheet of Green as of March 31, 2018, and related statements of income, and changes in members' equity of Green for the eight (8) month period then ended (the "Interim Financial Statements", and together with the Year-End Financial Statements, the "Financial Statements"). The Financial Statements have been prepared and applied on a consistent basis throughout the period involved, subject, in the case of the Interim Financial Statements, to normal and recurring year-end adjustments (the effect of which will not be materially adverse) and the absence of notes (that, if presented, would not differ materially from those presented in the Year-End Financial Statements). The Financial Statements fairly present Green's financial position as of the dates indicated and its operating results and cash flows for the period indicated. Green has no Liabilities of the type required to be reflected on a balance sheet prepared in accordance with GAAP, except (a) those which are

24

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00475 SA001230 adequately reflected or reserved against in the balance sheet as of the Most Recent Fiscal Year End, and (b) those Current Liabilities which have been incurred in the Ordinary Course of Business consistent with past practice since the Most Recent Fiscal Year End.

Section 5.08 <u>Absence of Certain Changes</u>. Since the Most Recent Fiscal Year End, and other than in the ordinary course of business consistent with past practice, there has not been, with respect to Green, any change event, condition or development that is, or could reasonably be expected to be, individually or in the aggregate, materially adverse to the business, results of operations, condition (financial or otherwise) or Assets of Green.

Section 5.09 <u>Assets; Title to Assets</u>. Green has good, valid and marketable title to, or a valid leasehold interest or license in, all of the Assets used by it, free and clear of all Encumbrances, except for the following (collectively referred to as "*Permitted Encumbrances*"):

- (a) those items set forth in <u>Section 5.09</u> of the Disclosure Schedules;
- (b) liens for Taxes not yet due and payable;

(c) mechanics, carriers', workmen's, repairmen's or other like liens arising or incurred in the ordinary course of business consistent with past practice or amounts that are not delinquent and which are not, individually or in the aggregate, material to the business of Green;

(d) easements, rights of way, zoning ordinances and other similar encumbrances affecting the Real Property which are not, individually or in the aggregate, material to the business of Green; or

(e) liens arising under original purchase price conditional sales contracts and equipment leases with third parties entered into in the Ordinary Course of Business consistent with past practice which are not, individually or in the aggregate, material to the business of Green.

Since the Most Recent Fiscal Year End, there have been no acquisitions or sales, transfers, leases or other dispositions of Assets by Green except sales and dispositions of inventory in the Ordinary Course of Business and dispositions of worn out or obsolete assets in the Ordinary Course of Business. The Assets are in good operating condition and repair, are adequate for the uses to which they are being put, and none of the Assets is in need of maintenance or repairs except for ordinary, routine maintenance and repairs. Subject to maintenance and repair and the acquisition of additional inventory, the Assets are sufficient for the continued conduct of Green's Business after the Closing in substantially the same manner as conducted prior to the Closing and constitute all of the rights, property and assets necessary to conduct the Business of Green as currently conducted and to perform all of Green's Contracts.

Section 5.10 <u>Accounts</u>. Set forth on <u>Section 5.10</u> of the Disclosure Schedule is a complete list of each outstanding Account of Green as of July 15, 2018, the account debtor thereunder, the age of each Account as of such date, the amount of each Account as of such date and the invoice numbers of Green invoices representing such Accounts. Except as otherwise set forth on <u>Section 5.10</u> of the Disclosure Schedule, all of the Accounts (i) are

25

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00476 SA001231 valid and genuine; (ii) have arisen out of bona fide performance of services and other business transactions in the Ordinary Course of Business consistent with past practice; and (iii) to Sellers' Knowledge, are not subject to valid defenses, set-offs or counterclaims. Other than Accounts written off as bad debt in the ordinary course of business, the amount of which is not material, Green has not received any request or agreed to any deduction or discount nor has it made any such deduction or discount with respect to any Accounts, nor, to Sellers' Knowledge, is it aware of any fact or circumstance that would give rise to any valid claim for such deduction or discount.

Section 5.11 <u>Notes Receivable</u>. Except as otherwise set forth on <u>Section</u> 5.11 of the Disclosure Schedule, there are no Notes Receivable owed to, owned by or in the possession of Green or in which Green has an interest.

Section 5.12 <u>Inventories</u>. The Inventory (except for Inventory in transit) is located at one or another of the addresses listed on <u>Section 5.12</u> of the Disclosure Schedule. <u>Section 5.12</u> of the Disclosure Schedule lists substantially all of the Inventories of the Green as of the Most Recent Fiscal Month End. All of the Inventory consists of a quality and quantity usable and salable in the ordinary course of business consistent with past practice, except for obsolete, damaged, defective or slow-moving items that have been written off or written down to fair market value or for which adequate reserves have been established. All such Inventory is owned by Green free and clear of all Encumbrances, except for Permitted Encumbrances, and no Inventory is held on a consignment basis. The quantities of each item of Inventory (whether raw materials, work-in-process or finished goods) are not excessive, but are reasonable in Green's present circumstances.

Section 5.13 Intellectual Property.

(a) <u>Section 5.13(a)</u> of the Disclosure Schedule sets forth, for the Intellectual Property owned by or filed in the name of Green (the "*Company Intellectual Property*"), a complete and correct list of all (i) patents and patent applications, (ii) trademark and service mark registrations and applications therefor, and internet domain names, (iii) copyright registrations and applications therefor, (iv) material unregistered trademarks and service marks, and (v) material Software, in each case, identifying the owner of each such Company Intellectual Property. Green solely and exclusively owns all right, title, and interest in and to the Company Intellectual Property set forth in Section 5.13(a) of the Disclosure Schedule, free and clear of any Encumbrances.

(b) No Company Intellectual Property is jointly owned by Green and any other Person. There is no judgment, decree, order, ruling or stipulation (i) relating to the Company Intellectual Property or (ii) against Green relating to the Company Intellectual Property. Green (x) may use, license, assign, transfer, assert and enforce all of the Company Intellectual Property, (y) may use all other Intellectual Property used by it, and (z) may operate its businesses as currently conducted and as currently proposed to be conducted, in each case, without any payment, restriction, limitation or other obligation to any Person with respect to any Intellectual Property (other than, with respect to Intellectual Property licensed by a third party to Green, royalty payments, restrictions, limitations and other obligations pursuant to an applicable agreement for such Intellectual Property).

4847-6948-7974

HIGHLY CONFIDENTIAL – ATTORNEYS' EYES ONLY

0003-00477 SA001232

In each case in which Green has acquired, other than through a license, (c) any Intellectual Property from any Person, Green has obtained a valid and enforceable assignment sufficient to irrevocably transfer all right, title and interest in and to such Intellectual Property to Green. To Sellers' Knowledge, all of the Company Intellectual Property is valid and enforceable and no patents included in the Company Intellectual Property have been misused. To Sellers' Knowledge, all of the Company Intellectual Property is subsisting, in full force and effect, and has not been canceled, expired, or abandoned and has not lapsed. To Sellers' Knowledge, no loss or expiration of any material Company Intellectual Property is threatened, pending or reasonably foreseeable, except for patents expiring at the end of their statutory terms (and not as a result of any act or omission of Green). No proceeding has been made, asserted, or, to Sellers' Knowledge, threatened, or is pending against Green based upon, challenging or seeking to deny or restrict, or otherwise related to, and Green has not received any notice related to, (i) the use, exploitation, validity, enforceability, patentability, registrability, ownership or scope of any of the Company Intellectual Property (including any interference, reissue, reexamination, invalidity, revocation or opposition proceeding) or (ii) the scope of, or any breach, violation or default under, any agreement related to Company Intellectual Property, and, to Sellers' Knowledge, there are no facts suggesting the likelihood of any of the foregoing.

(d) To Sellers' Knowledge, no Person has conflicted with, infringed, misappropriated or violated, or is conflicting with, infringing, misappropriating or violating any Company Intellectual Property. To Sellers' Knowledge, neither (i) the operation of the businesses of Green as previously conducted, as currently conducted or as currently proposed to be conducted, nor (ii) the development, design, manufacturing, licensing, advertising, marketing, distribution, sale, provision, importation, implementation, hosting, maintenance, support or use of, any Company Software or any other products or services by Green or any customer, distributor or supplier of Green, nor (iii) the exercise of any rights relating to the Company Intellectual Property, has conflicted with, infringed, misappropriated or violated, or conflicts with, infringes, misappropriates or violates the Intellectual Property or any contractual or other rights or property of any Person. No proceeding has been made, asserted, or, to Sellers' Knowledge, threatened, or is pending against Green based upon, alleging, or otherwise related to, and Green has not received any notice related to, any of the foregoing (including any solicited or unsolicited offer, demand or request that Green license Intellectual Property from any Person).

(e) Green has the sole and exclusive ownership of all right, title and interest in and to all Intellectual Property developed or created by, for or under the direction or supervision of Green. Each of the current or former employees, consultants and contractors of Green who has developed or created, or participated in the development or creation of, any such Intellectual Property has executed and delivered to Green a valid and enforceable written agreement, pursuant to which such employee, consultant or contractor has irrevocably assigned to Green all Intellectual Property arising out of such employee's, consultant's or contractor's employment or engagement by or contract with Green. To Sellers' Knowledge, each of the current or former employees, consultants and contractors of Green is and has been in compliance with the assignment provisions in such agreements and has not breached, violated or defaulted under the assignment provisions of any such agreement. Green has not granted any Person the right to make material improvements or modifications to any Company Intellectual Property which improvements or modifications were not promptly assigned to Green.

27

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00478 SA001233

Green has taken Commercially Reasonable Efforts to maintain and protect (f) all of the Company Intellectual Property (including protecting the confidentiality of trade secrets and confidential or proprietary information, and establishing and maintaining appropriate physical, electronic and other security policies, programs and procedures). Each Person that has had or has access to any trade secrets or confidential or proprietary information included in Company Intellectual Property (including any source code for any Company Software) is subject to appropriate confidentiality obligations under a valid and enforceable written agreement regarding the non-disclosure and protection of such trade secrets and confidential or proprietary information. To Sellers' Knowledge, each such Person is and has been in compliance with such confidentiality obligations and has not breached, violated or defaulted under any such confidentiality obligations. No Contract provides for, and, to Sellers' Knowledge, no event has occurred, and no circumstance or condition exists, that, with or without the passage of time or giving of notice, requires: (i) Green's deposit of any source code for any Software owned by Green with an escrow agent or escrow service; (ii) the disclosure of any such source code to any Person; or (iii) a grant to any Person a license or right in or to any such source code. No source code for any Software owned by Green has been disclosed to any Person (except to employees of Green on a need-to-know basis).

(g) Any Software owned by Green and included in a product or service provided by Green to another Person substantially conforms with all applicable specifications and other published documentation regarding the functionality and performance characteristics, and, to Sellers' Knowledge, are free from any disabling code, time bomb, virus or other malicious or harmful code.

(h) With respect to any Open Source Software that is or has been a Third Party Component in Software owned by Green, Green is and has been in compliance with all applicable license agreements with respect to such Open Source Software and has not breached, violated or defaulted under any such agreement. Green has not (i) distributed or made available any Open Source Software to any Person in connection with any Software owned by Green, or (ii) used, modified or created derivative works based upon any Open Source Software, in a manner that creates any obligations for Green with respect to any Software owned by Green or other Company Intellectual Property, including any obligation under any Reciprocal License to grant any right or license (including any covenant not to sue or patent license) or to disclose or distribute any source code.

Section 5.14 <u>Material Contracts</u>.

(a) Except as set forth in <u>Section 5.14(a)</u> of the Disclosure Schedule, Green is not a party to, or bound by:

(i) any employment or consulting Contract or commitment with an employee or individual consultant or salesperson (other than "at will" employment agreements entered into in the ordinary course of business), any Contract or commitment to grant any severance or termination pay (in cash or otherwise) to any employee, or any consulting or sales Contract, or commitment with a firm or other organization;

28

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00479 SA001234 (ii) any pension, profit sharing, stock option, employee stock purchase or other plan or arrangement providing for deferred or other compensation (including any bonuses or other remuneration and whether in cash or otherwise), to employees, former employees or consultants, or any other employee benefit plan or arrangement, or any collective bargaining agreement or any other contract with any labor union, or severance agreements, programs, policies or arrangements;

(iii) any individual lease of Personal Property having a value in excess of Twenty Five Thousand and 00/100 Dollars (\$25,000.00);

(iv) any lease agreements involving real property;

(v) any agreement, contract or commitment relating to capital expenditures involving future payments in excess of Twenty Five Thousand and 00/100 Dollars (\$25,000.00) individually or in the aggregate;

(vi) any Contract or commitment relating to the disposition or acquisition of material assets or any interest in any business enterprise outside the ordinary course of the business;

(vii) any mortgages, indentures, guarantees, loans or credit agreements, security agreements or other Contracts or instruments relating to the borrowing of money, extension of credit or otherwise placing a Lien any material asset or group of assets of Green;

(viii) any purchase order or Contract for the purchase of materials involving in excess of Ten Thousand and 00/100 Dollars (\$10,000.00) individually;

(ix) other than customer purchase orders, any other Contract or commitment that involves Twenty-Five Thousand and 00/100 Dollars (\$25,000.00) or more individually or in the aggregate with respect to any single Person and is not cancelable without penalty within thirty (30) days;

(x) warranty agreement with respect to its services rendered or its products sold or leased, other than in the ordinary course of business;

(xi) any assignment, transfer, license, covenant not to sue, or grant of any other rights to or by Green in connection with, or any other agreement relating to, Intellectual Property;

(xii) any material sales, distribution, manufacturing or supply Contract;

(xiii) Contract regarding voting, transfer or other arrangements related to Green's equity or warrants, options or other rights to acquire any of Green's equity;

(xiv) Contract prohibiting Green from freely engaging in any business or competing anywhere in the world; or

29

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00480 SA001235 (xv) any other Contract which is material to Green's operations and business prospects or involves a consideration in excess of Twenty-Five Thousand and 00/100 Dollars (\$25,000.00) annually.

True and complete copies of each Contract disclosed in the Disclosure (b) Schedule or required to be disclosed pursuant to Section 5.14(a) (each a "Material Contract" and collectively, the "Material Contracts") have been made available to Buyer. Each Material Contract to which Green is a party or any of its properties or assets (whether tangible or intangible) is subject, is valid, binding and enforceable against Green, and to Sellers' Knowledge, the other parties thereto, in accordance with its terms. Green is in compliance with and has not materially breached, materially violated or materially defaulted under, or received written notice that it has breached, violated or defaulted under any of the terms or conditions of any Material Contract, and, to Sellers' Knowledge, no event has occurred which with the passage of time or the giving of notice or both would result in a default, breach or event of noncompliance by Green under any such Material Contract, and all Material Contracts shall be in full force and effect without penalty in accordance with their terms upon consummation of the transactions contemplated hereby. Except as set forth in Section 5.14(b) of the Disclosure Schedule, to Sellers' Knowledge, no partially filled or unfilled customer purchase order or sales order is subject to cancellation or any other material modification by the other party thereto or is subject to any penalty, right of set off or other charge by the other party thereto for late performance or delivery. To Sellers' Knowledge, no party obligated to Green pursuant to any such Material Contract has breached, violated or defaulted under such Material Contract, or taken any action or failed to act, such that, with the lapse of time, giving of notice or both, such action or failure to act would constitute such a breach, violation or default under such Material Contract by any such other party.

Section 5.15 Taxes.

(a) Except as set forth on <u>Section 5.15</u> of the Disclosure Schedule, all Tax Returns (including amended returns and claims for refund) required to be filed by Green on or before the Closing Date have been timely filed. Such Tax Returns are true, correct, and complete in all material respects. All Taxes due and owing by Green (whether or not shown on any Tax Return) have been timely paid. No extensions or waivers of statutes of limitations have been given or requested with respect to any Taxes of Green. Green has no ongoing Tax audits that it has received actual notice of and has received no written notice of commencement of an audit. Sellers have delivered to Buyer copies of all Tax Returns, examination reports, and statements of deficiencies assessed against, or agreed to by, Green for all Tax periods ending after December 31, 2011. Green has properly withheld and remitted all Taxes that it was required to withhold.

(b) Green has not been a member of an affiliated, combined, consolidated, or unitary Tax group for Tax purposes. Green has no Liability for Taxes of any Person (other than Green) under Treasury Regulations Section 1.1502-6 (or any corresponding provision of state, local, or foreign Law), as transferee or successor, by contract, or otherwise.

(c) There are no liens for Taxes (other than for current Taxes not yet due and payable) upon the assets of Green.

30

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00481 SA001236 (d) Green is not a "foreign person" as that term is used in Treasury Regulations Section 1.1445-2. Green is not, nor has it been, a United States real property holding corporation (as defined in Section 897(c)(2) of the Code) during the applicable period specified in Section 897(c)(1)(a) of the Code.

(e) Since its formation, Green at all times has been treated as a partnership for federal and state income tax purposes.

(f) Green is a not party to any Tax allocation, Tax-sharing agreement or Tax indemnification agreement that will survive the Closing;

(g) Green has not received any notice from any Taxing Authority in any jurisdiction in which the Company does not file a Tax Return that the Company may be subject to income taxation by that jurisdiction;

(h) No Tax Return that was filed by the Green contains or was required to contain, a material disclosure statement under Code Section 6662 (or any predecessor, provision or comparable provision of state, local or foreign Law);

(i) Green will not be required to include any item of income in, or exclude any item of deduction from, taxable income for any taxable period (or portion thereof) ending after the Closing Date as a result of (i) any change in method of accounting for a taxable period ending on or prior to the Closing Date; (ii) any "closing agreement" as described in Code Section 7121 (or any corresponding or similar provision of state or local Law) executed on or prior to the Closing Date; (iii) an installment sale or open transaction disposition completed on or prior to the Closing Date; (iv) a prepaid amount actually received on or prior to the Closing Date; (v) an election under Code Section 108(i) made on or prior to the Closing Date; or (vi) intercompany transaction or excess loss account described in Treasury Regulations under Code Section 1502 (or any corresponding or similar provision of Tax law); and

(o) Green has not made an election under Section 1101(g)(4) of the Bipartisan Budget Act of 2015 (the "BBA"), or the temporary or final regulations promulgated thereunder, to apply the partnership audit rules enacted by the BBA to the Company for taxable periods prior to 2018.

Section 5.16 Employment Matters.

(a) Green is and has been at all times in material compliance with all applicable Laws respecting employment, employment practices, terms and conditions of employment, employee safety, and wages and hours, and in each case, except as disclosed on <u>Section 5.16(a)</u> of the Disclosure Schedule, with respect to employees of Green: (i) has withheld and reported all amounts required by law or by Contract to be withheld and reported with respect to wages, salaries and other payments to Employees, (ii) is not liable for any arrears of wages, severance pay or any Taxes or any penalty for failure to comply with any of the foregoing, and (iii) is not liable for any payment to any trust or other fund governed by or maintained by or on behalf of any Governmental Authority, with respect to unemployment compensation benefits, social security or other benefits or obligations for Employees (other than routine payments to be

31

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00482 SA001237 made in the normal course of business and consistent with past practice). Green has no Liabilities with respect to any former Employee, nor any Liability that will result or is reasonably likely to result as a consequence of the consummation of the transactions contemplated by this Agreement. Green has no direct or indirect Liability with respect to any misclassification of any individual as an independent contractor rather than as an employee.

(b) Green is not, nor has it been, a party to or subject to any collective bargaining agreements or labor contracts, and, as of the date hereof, (i) no labor union or other bargaining representative has contacted Green, or the Sellers claiming it represents any of the former Employees, (ii) no petition has been filed or proceedings instituted by or on behalf of an Employee or group of Employees of Green with any labor relations board seeking recognition of a bargaining representative; (iii) no grievance is pending with any labor relations board or, to Sellers' Knowledge, threatened from any Employee; (iv) Green has paid in full, or accrued in their financial books and records, to all former Employees or otherwise arising under any policy, practice, agreement, plan, program, or Law; (v) except as disclosed on <u>Section 5.16(b)</u> of the Disclosure Schedule, Green is not liable for any severance pay or other payments to any Employee arising from the termination of employment; and (vi) there are no pending or, to Sellers' Knowledge, threatened charges or complaints relating to the Employees before the National Labor Relations Board or any other Governmental Authority.

Section 5.17 <u>Employee Benefit Plans</u>. Set forth on <u>Section 5.17</u> of the Disclosure Schedule is a complete list of all Employee Benefit Plans of Green and of any ERISA Affiliate applicable to any of the employees or former employees of Green or to their respective dependents, whether maintained pursuant to a written contract or pursuant to custom or informal understanding.

(a) For each Employee Benefit Plan, Sellers have made available to Buyer accurate, current, and complete copies of each of the following: (i) the plan document with all amendments, or if not reduced to writing, a written summary of all material plan terms; (ii) any written contracts and arrangements related to such Employee Benefit Plan, including trust agreements or other funding arrangements, and insurance policies, certificates, and contracts; (iii) in the case of an Employee Benefit Plan intended to be qualified under Section 401(a) of the Code, the most recent favorable determination or approval letter and any legal opinions issued thereafter with respect to the Employee Benefit Plan's continued qualification; (iv) the most recent Form 5500 filed with respect to such Employee Benefit Plan; and (v) any material notices, audits, inquiries, or other correspondence from, or filings with, any Governmental Authority relating to the Employee Benefit Plan.

(b) Each Employee Benefit Plan and related trust has been established, administered, and maintained in accordance with its terms and in compliance with all applicable Laws (including ERISA and the Code). Nothing has occurred with respect to any Employee Benefit Plan that has subjected or could subject Green or, with respect to any period on or after the Closing Date, Buyer or any of its Affiliates, to a penalty under Section 502 of ERISA or to tax or penalty under Sections 4975 or 4980H of the Code or which would jeopardize the previously-determined qualified status of any Employee Benefit Plan. All benefits, contributions, and premiums relating to each Employee Benefit Plan have been timely paid in accordance with

32

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00483 SA001238 the terms of such Employee Benefit Plan and all applicable Laws and accounting principles. All benefits accrued under any unfunded Employee Benefit Plan have been paid, accrued or adequately reserved.

(c) Green has not: (i) incurred, nor reasonably expects to incur, any Liability under Title I or Title IV of ERISA or related provisions of the Code or applicable Law relating to any Employee Benefit Plan; or (ii) incurred, nor reasonably expects to incur, any Liability to the Pension Benefit Guaranty Corporation. Green has not now or at any time contributed to, sponsored, or maintained any: (i) "multiemployer plan" as defined in Section 3(37) of ERISA; (ii) "single-employer plan" as defined in Section 4001(a)(15) of ERISA; (iii) "multiple employer plan" as defined in Section 3(40) of ERISA; (v) a leveraged employee stock ownership plan described in Section 4975 (e)(7) of the Code; or (vi) any other Employee Benefit Plan subject to required minimum funding requirements. Other than as required under Sections 601 to 608 of ERISA or other applicable Law, no Employee Benefit Plan provides post-termination or retiree welfare benefits to any individual for any reason.

(d) Neither the execution of this Agreement nor any of the transactions contemplated by this Agreement will, either alone or in combination with any other event, (i) entitle any current or former director, officer, employee, independent contractor, or consultant of Green to any severance pay, increase in severance pay, or other payment; (ii) accelerate the time of payment, funding, or vesting, or increase the amount of compensation (including stock-based compensation) due to any such individual; (iii) limit or restrict the right of Green to amend or terminate any Employee Benefit Plan; (iv) increase the amount payable under any Employee Benefit Plan; (v) result in any "excess parachute payments" within the meaning of Sections 280G(b) of the Code; or (vi) require a "gross-up" or other payment to any "disqualified individual" within the meaning of Section 280G(c) of the Code

Section 5.18 <u>Loans From or To Employees or Members</u>. There are no amounts owed by Green to any of its former employees or current or former members, and there are no amounts owed by any of such employees or members to Green, except for the loans described on <u>Section 5.18</u> of the Disclosure Schedules, all of which shall be paid in full at Closing using proceeds from the Closing Payment, and the distribution that has been approved but is not paid as described on <u>Section 5.28</u> of the Disclosure Schedule, which will remain unpaid at signing.

Section 5.19 <u>Insurance. Section 5.20</u> of the Disclosure Schedule lists all insurance policies maintained by Green (the "*Insurance Policies*"), true and complete copies of which have been provided to Buyer. Such Insurance Policies: (a) are in full force and effect and will remain in full force and effect until Closing; (b) are valid and binding in accordance with their terms; (c) are provided by carriers who are financially solvent; and (d) have not been subject to any lapse in coverage. No Seller or any of its Affiliates (including Green) has received any written notice of cancellation of, premium increase with respect to, or alteration of coverage under, any of such Insurance Policies. All premiums due on such Insurance Policies have been paid. Green is not in default under, nor has otherwise failed to comply with, in any material respect, any provision contained in any Insurance Policy. The Insurance Policies are of the type and in the amounts sufficient for compliance with all applicable Laws and Contracts to which

33

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00484 SA001239 Green is a party or by which it is bound. To Sellers' Knowledge, the insurance policies maintained by Green are of the type and in the amounts sufficient for compliance with all applicable Laws and Contracts to which Green is a party or by which it is bound.

Section 5.20 <u>Compliance with Laws; Permits</u>. Except with respect to Federal Laws applicable arising out of or relating to cannabis, (i) Green has complied, and is now complying, with all Laws applicable to it or its business, properties, or assets that are necessary to operate the Business; and (ii) Green has all Permits that are required for Green to conduct its Business and such Permits are valid and in full force and effect. <u>Section 5.20</u> of the Disclosure Schedule lists all current Permits issued to Green and, to Sellers' Knowledge, no event has occurred that, with or without notice or the lapse of time, or both, would reasonably be expected to result in the revocation, suspension or lapse of any such Permit.

Section 5.21 <u>Banks</u>; <u>Powers of Attorney</u>. <u>Section 5.21</u> of the Disclosure Schedule sets forth the names and locations of all banks, trust companies, savings and loan associations and other financial institutions at which Green maintains safe deposit boxes or accounts of any nature, the number assigned to each such account and the names of all persons authorized to draw thereon, make withdrawals therefrom or have access thereto.

Section 5.22 <u>Brokers</u>. Except for the amounts payable to Perfective ceuticals Inc. pursuant to an agreement between Perfective ceuticals and Green, and any other commissions or finders fees set forth on <u>Section 5.22</u> of the Disclosure Schedules, all of which amounts will be satisfied in full at Closing by Sellers using proceeds from the Closing Payment, no agent, broker or other Person acting pursuant to express or implied authority of Green is entitled to a commission or finder's fee in connection with the transactions contemplated by this Agreement or, pursuant to express or implied authority of Green, will be entitled to make any Claim (including the assertion of a lien) against Buyers or Green for a commission or finder's fee.

Section 5.23 <u>Books and Records</u>. The minute books and corporate records of Green have been made available to Buyer and are complete and correct.

Section 5.24 <u>Consents</u>. Except with respect to the authorizations, consents, approvals, notices, filings and other actions necessary to authorize, approve or permit the Sellers' obligations pursuant to this Agreement and the consummation of the transactions contemplated hereby (the "*Consents*"), which are set forth on <u>Section 5.24</u> of the Disclosure Schedule, no other Consent is required for the execution, delivery and performance of this Agreement or any document contemplated hereby or the transactions contemplated hereby and thereby.

Section 5.25 <u>Enforceability</u>. Any representation or warranty of Sellers as to the validness and/or enforceability of any Contractual Obligation, Intellectual Property right, license, lease, and/or other contractual right is subject to bankruptcy, insolvency, and/or other similar laws affecting the rights of creditors generally and general principles of equity (regardless of whether considered in a proceeding in equity or at law).

34

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00485 SA001240 Section 5.26 <u>Real Property Holding Corporation</u>. Green is not, and has not been, a United States real property holding corporation.

Section 5.27 <u>Real Property</u>. Green has a valid leasehold interest in the Real Property. Such leasehold interest is free and clear of Encumbrances except for Permitted Encumbrances. With respect to leased Real Property, Sellers have delivered or made available to Buyer true, complete and correct copies of any leases affecting the Real Property. Green is not a sublessor or grantor under any sublease or other instrument granting to any other Person any right to the possession, lease, occupancy, or enjoyment of any leased real property. Green does not currently own, nor has Green ever owned, any real property or any interest therein.

ARTICLE VI REPRESENTATIONS AND WARRANTIES OF THE FOUNDING MEMBERS

Except as set forth in the Disclosure Schedule furnished to Buyers specifically identifying the corresponding numbered section of this Agreement, each of the Founding Members hereby represent and warrant to Buyer as follows:

Section 6.01 <u>Authorization</u>. Such Founding Member has the full right, power and authority to enter into this Agreement and the Related Agreements and to consummate or cause to be consummated all of the transactions and to fulfill all of the obligations contemplated to be consummated or fulfilled by such Founding Member hereunder and thereunder. The execution, delivery and performance of this Agreement and the Related Agreements by such Founding Member and the due consummation by such Founding Member of the transactions contemplated to be consummated by such Founding Member hereby and thereby have been duly authorized by all necessary action of such Founding Member. This Agreement, and each Related Agreement, when signed and delivered by such Founding Member, will constitute a legal, valid and binding agreement of such Founding Member enforceable against such Founding Member in accordance with its terms, subject to bankruptcy, insolvency, fraudulent transfer, reorganization, moratorium and similar Laws of general applicability relating to or affecting creditors' rights and to general equity principles.

Section 6.02 <u>Membership Interests</u>. Such Founding Member is the record and beneficial owner of, and possesses good and marketable title to such Founding Member's Company Membership Interests, free and clear of any Encumbrances. None of such Founding Member's Company Membership Interests are subject to any community property or similar interest held by any other Person and such Founding Member has not transferred to any other Person any rights or interest in any of such Founding Member's Company Membership Interests. There are no Contracts between such Founding Member and any other Person with respect to the acquisition, disposition or voting of, or any other matters pertaining to, any Company Membership Interests. Except for this Agreement and any Related Agreement, such Founding Member has no obligation, absolute or contingent, to any other Person to sell any ownership interest held by such Founding Member in Green, or concerning any sale of the Business or any material assets of such Founding Member, or concerning any merger, consolidation or other reorganization of such Founding Member or to enter into any agreement with respect thereto.

35

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00486 SA001241 Section 6.03 <u>No Conflict or Violation</u>. Neither the execution and delivery of this Agreement nor any Related Agreement by such Founding Member, nor the consummation by such Founding Member of the transactions contemplated to be consummated by such Founding Member hereby or thereby nor compliance by such Founding Member with any of the provisions hereof or thereof will result in: (i) a violation of or conflict with any Law to which such Founding Member is subject; (ii) a breach of, or right of termination, forfeiture or default under any term, condition or provision of any Contractual Obligation to which such Seller is a party; or (iii) the creation of any Encumbrance on any of the Membership Interests or on any assets of such Founding Member, except for Permitted Encumbrances.

Section 6.04 <u>Brokers</u>. No agent, broker or other Person acting pursuant to express or implied authority of such Founding Member is entitled to a commission or finder's fee in connection with the transactions contemplated by this Agreement or, pursuant to express or implied authority of such Founding Member, will be entitled to make any Claim (including the assertion of a Lien) against Buyers or Green for a commission or finder's fee.

Section 6.05 <u>Litigation and Proceedings; Claims</u>. There are no Claims pending, or, to such Founding Member's Knowledge, threatened, against or directly affecting such Founding Member or any of its respective properties or members, managers, officers or employees (in their capacities as such). Such Founding Member has not been charged with nor, to such Founding Member's Knowledge, is it under investigation with respect to, any charge which has not been resolved concerning any violation of any Law or Permit. No Claim is pending by or before any arbitrator or Governmental Authority which is reasonably likely to enjoin, restrain or prohibit, or result in material damages in respect of, or which is related to or arises out of, this Agreement or the consummation of the transactions contemplated hereby. To such Founding Member's Knowledge, no event has occurred or circumstance exists that may give rise to, or serve as a basis for, any Claim.

Section 6.06 <u>Investment Representations</u>. Such Founding Member has received the Related Agreements, understands the contents of the foregoing, and acknowledges that there are substantial risks incident to the ownership of the NH Shares, and such investment is speculative and involves a high degree of risk of loss. Such Founding Member has had an opportunity to review the financial statements of NHI and its Affiliates, documents and other due diligence materials of NHI and its Affiliates, ask questions of and receive answers from, or obtain additional information from the executive officers of NHI and its Affiliates concerning the financial and other affairs of NHI and its Affiliates and the terms of the NH Shares.Such Founding Member has substantial experience in evaluating and investing in private placement transactions of securities in companies similar to NHI, so such Founding Member are capable of evaluating the merits and risks of investing in the NHI Shares and have the capacity to protect their own interests. Such Founding Member is able to bear the economic risk and lack of liquidity of their investment in the NH Shares for an indefinite period of time. Such Founding Member is aware that transfer of the NH Shares may not be possible.

(b) Such Founding Member is acquiring the NH Shares for its own account with the present intention of holding the NH Shares for investment purposes, and such Founding Member has no intention of selling the NH Shares in violation of the Securities Act, any applicable state securities laws or Canadian securities laws.

36

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00487 SA001242 (c) Such Founding Members is an Accredited Investor within the meaning of such term in Rule 501(a) of Regulation D promulgated under the Securities Act. Such Founding Member is not required to be registered as a broker-dealer under Section 15 of the United States Securities Exchange Act of 1934, and such Founding Member is not a brokers-dealer as defined in such Act. Such Founding Member has completed the Accredited Investor Questionnaire provided by Buyer, and confirms that the questionnaire has been truthfully and accurately completed.

Section 6.07 <u>Tax</u>. Such Founding Member is not a "foreign person" as that term is used in Treasury Regulations Section 1.1445-2.

ARTICLE VII REPRESENTATIONS AND WARRANTIES OF BUYER

Buyer represents and warrants to Sellers that the statements contained in this <u>ARTICLE</u> <u>VII</u> are correct and complete as of the date of this Agreement and will be correct and complete as of the Closing Date as though made then and as though the Closing Date was substituted for the date of this Agreement throughout this <u>ARTICLE VII</u>.

Section 7.01 <u>Organization</u>. Each of Buyer and NHI is a duly incorporated and validly existing corporation in good standing under the laws of the jurisdiction of their incorporation or organization, and have the power and authority to own, lease and operate their assets and properties and to conduct their business as now being conducted.

Section 7.02 <u>Authorization</u>. There are no provisions in Buyer's certificate of incorporation or bylaws (or comparable organizational documents) which prohibit or limit Buyer's ability to consummate the transactions contemplated to be consummated by Buyer hereunder. Buyer has the full right, power and authority to enter into this Agreement and the Related Agreements and to consummate or cause to be consummated all of the transactions and to fulfill all of the obligations contemplated to be consummated by Buyer hereunder. The execution and delivery of this Agreement and each Related Agreement by Buyer and the due consummation by Buyer of the transactions contemplated to be consummated by Buyer hereby have been duly authorized by all necessary action of the respective directors of Buyer. This Agreement and each Related Agreement constitutes a legal, valid and binding agreement of Buyer enforceable against Buyer in accordance with its terms, subject to bankruptcy, insolvency, fraudulent transfer, reorganization, moratorium and similar Laws of general applicability relating to or affecting creditors' rights and to general equity principles.

Section 7.03 <u>Capitalization</u>. NHI is the sole owner of Buyer. The authorized capital stock of NHI (the "*Shares*") consists of [_____] Shares, of which [____] Shares are issued and outstanding as of the close of business on the date of this Agreement. The NH Shares have been duly authorized and validly issued, are fully paid and non-assessable and have not been issued in violation of any preemptive rights. There are no existing Encumbrances, Options or commitments of any character whatsoever relating to any of the NH Shares.

37

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00488 SA001243

Section 7.04 No Conflict or Violation. Neither the execution and delivery of this Agreement by Buyer, nor the consummation by Buyer of the transactions contemplated to be consummated by Buyer hereby nor compliance by Buyer with any of the provisions hereof will result in: (i) a violation of or a conflict with any provision of the certificate of incorporation or bylaws (or comparable organizational documents) of Buyer; (ii) a breach of, or right of termination, forfeiture or default under any term, condition or provision of any Contractual Obligation or Permit to which Buyer is a party or by which any of its assets are bound or affected, or an event which, with the giving of notice, lapse of time or both, would result in any such breach, right of termination, forfeiture or default; (iii) a violation of any Law, or of any order, judgment, writ, injunction, decree or award, or an event which, with the giving of notice, lapse of time or both, would result in any such violation; or (iv) any Person having the right to enjoin, rescind or otherwise prevent or impede the transactions contemplated hereby or to obtain damages from Sellers or to obtain any other judicial or administrative relief as a result of any transaction carried out in accordance with the provisions of this Agreement.

Section 7.05 <u>Litigation and Proceedings</u>. There is no Claim pending or, to the knowledge of Buyer, threatened against Buyer, which challenges the validity of this Agreement or the transactions contemplated hereunder, or otherwise seeks to prevent, directly or indirectly, the consummation of such transactions.

Section 7.06 <u>Consents and Approvals</u>. No consent, approval or authorization of any Person, nor any declaration, filing or registration with any Governmental Authority or other Person, is required to be made or obtained by Buyer in connection with the execution, delivery and performance by Buyer of the transactions contemplated to be consummated by Buyer hereunder, except for consents which are obtained and delivered by Buyer to Sellers on or before the Closing Date, including approval from the Nevada Department of Taxation.

Section 7.07 <u>Brokers</u>. No agent, broker or other Person acting pursuant to express or implied authority of Buyer is entitled to a commission or finder's fee in connection with the transactions contemplated by this Agreement or, pursuant to express or implied authority of Buyer, will be entitled to make any Claim (including the assertion of a lien) against the Sellers for a commission or finder's fee.

ARTICLE VIII ACTIONS AFTER CLOSING

The Parties agree as follows with respect to periods arising after the Closing Date and agree that the obligations set forth in this <u>ARTICLE VIII</u> survive the Closing.

Section 8.01 <u>Further Assurances</u>. The Parties will execute and deliver such further documents and do such further acts and things as may be required to carry out the intent and purpose of this Agreement. Without limiting the generality of the foregoing, in case at any time after the Closing Date any further action is reasonably necessary or desirable to carry out the purposes of this Agreement, Sellers and Buyer, and the proper officers and directors thereof, will execute such further documents (including assignments, acknowledgements, consents and other instruments of transfer) and will take such further action as may be

38

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00489 SA001244 reasonably necessary or desirable to effect such transfer and to otherwise carry out the purposes of this Agreement, in each case to the extent not inconsistent with applicable Laws.

Section 8.02 <u>Seven Ten Management Litigation</u>. Founding Members covenant to assume, pay for, and control the defense of any third party claims arising out of the engagement by Green of Seven Ten Management, LLC ("*STM*") or otherwise related to STM (the "*Seven Ten Claims*") at Founding Members' sole cost and expense with counsel selected by Founding Members in their sole discretion.

Section 8.03 <u>Tax Covenants.</u>

(a) Without the prior written consent of a majority of the Founding Members, Buyer shall not (and Buyer shall ensure that Green shall not) make, change, or rescind any Tax election regarding Green with respect to any Pre-Closing Tax Period or Straddle Year Tax Period. Without the prior written consent of a majority of the Founding Members, with respect to any Pre-Closing Tax Period and any Straddle Year Tax Period, Buyer shall not (and Buyer shall ensure that Green shall not) amend, change, or modify any Tax Return of Green, or file a claim for refund with respect to any Tax Returns of Green.

(b) Buyer shall timely prepare, or cause to be timely prepared by Green, all Tax Returns required to be filed by Green after the Closing Date with respect to any Pre-Closing Tax Period and any Straddle Year Tax Period. Any such Tax Returns shall be prepared in a manner consistent with past practice (unless otherwise required by Law) and without a change of any election or any accounting method and shall be submitted to all of the Founding Members (together with schedules, statements and, to the extent requested by Seller, supporting documentation) at least forty-five (45) days prior to the due date (including extensions) of such Tax Return. Green agrees (and Buyer agrees that it shall ensure) that Green shall not file such Tax returns unless a majority of the Founding Members provides written consent to Green regarding such Tax Returns.

Buyer agrees to provide or agrees to cause Green to provide prompt (c) written notice to all of the Founding Members of any notice or information with all written documentation of any pending or threatened Tax audit, assessment, requests for information, dispute, contest, or other proceeding involving Green with respect to any Pre-Closing Tax Period or Straddle Year Tax Period. Buyer and Green shall afford any of the Founding Members the opportunity to fully participate with Green, at its own cost, in all administrative appeals, proceedings, hearings, audits, contests, conferences, litigation, or any other procedure (a "Tax *Contest*") with any taxing authority involving Green with respect to any Pre-Closing Tax Period or Straddle Year Tax Period; and provided further that neither Green nor Buyer shall settle or otherwise compromise any Tax Contest without the prior written consent of a majority of the Founding Members. Whether or not any of the Founding Members participates in the Tax Contest, Buyer shall, and shall cause Green to, promptly provide to all of the Founding Members with any notices, documents, correspondence, and other items related to the Tax Contest, and shall promptly provide to all of the Founding Members anything reasonably requested by any of the Founding Members as it relates to a Tax Contest with respect to any Pre-Closing Tax Period or Straddle Year Tax Period.

39

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00490 SA001245 (d) Sellers agree to be responsible for any Taxes imposed on Green for any Pre-Closing Tax Periods and for Seller's portion of any Straddle Year Tax Period as determined in <u>Section 8.03(f)</u>. Seller shall be responsible for fifty (50%) of any transfer, stamp, documentary, sales, use, registration, recording, and other similar type of transfer Taxes (which includes any intangible, real, or personal property transfer Taxes) as well as conveyance fees, recording charges, and other fees and charges (including penalties, additions, and interest) incurred on Buyers as a result of the Founding Members transferring its Company Membership Interest to Buyer as described in this Agreement, and Sellers shall, on an after-tax basis, indemnify, defend, and hold harmless Buyer for such items described in this <u>Section 8.03(d)</u>. For the avoidance of doubt, the responsibility for Taxes arising out of or relating to the sale of the Real Property pursuant to the Real Property Purchase and Sale Agreement shall be as provided in such agreement.

(e) Except to the extent taken into account under Section 3.03, Buyer shall promptly pay to the Founding Members all of the refunds received by or credited to Green or Buyer, or any of their affiliates, with respect to Taxes paid by Green or paid on behalf of Green that relate to any Pre-Closing Tax Period or Straddle Year Tax Period. Buyer shall pay to the Founding Members the amount determined in this <u>Section 8.03(e)</u> within fifteen (15) days of receipt of such refund or the crediting of such refund as described herein.

(f) Straddle Period Allocations. Whenever it is necessary for purposes of this Section 8.03 to determine the allocation of any Taxes imposed on or incurred by Green for a Straddle Period, the determination shall be made, in the case of property or ad valorem taxes or franchise taxes (which are measured by, or based solely upon capital, debt or a combination of capital and debt), on a per diem basis and, in the case of other Taxes, by assuming that the portion of the Straddle Period ending on the Closing Date constitutes a separate Taxable Period of Green and by taking into account the actual taxable events occurring during such period (except that exemptions, allowances and deductions for a Straddle Period that are calculated on an annual or periodic basis, such as the deduction for depreciation, shall be apportioned ratably on a per diem basis). Notwithstanding anything to the contrary contained herein, any franchise Tax paid or payable with respect to Green shall be allocated to the Taxable period during which the income, operations, assets or capital comprising the base of such Tax is measured, regardless of whether the right to do business for another Taxable period is obtained by the payment of such franchise Tax.

(g) Section 754 Election. The Sellers agree to cooperate with the filing of an election under Code section 754 with respect to the sale of the Company Membership Interest. The allocations shall be made consistent with the purchase price allocation set forth in Section 3.02 hereof.

Section 8.04 <u>Payment of Declared Distribution</u>. Within five (5) days after Closing, Green shall pay the distribution described in Section 5.18 of the Disclosure Schedule if it has not been paid as of such date.

40

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00491 SA001246

ARTICLE IX CONDITIONS TO CLOSING; TERMINATION

Section 9.01 <u>Conditions to Obligations of All Parties</u>. The obligations of each Party to consummate the transactions contemplated by this Agreement shall be subject to:

(a) the fulfillment, at or prior to the Closing, of the condition that no Governmental Authority shall have enacted, issued, promulgated, enforced or entered any order, writ, judgment, injunction, decree, stipulation, determination or award which is in effect and has the effect of making the transactions contemplated by this Agreement illegal, otherwise restraining or prohibiting consummation of such transactions or causing any of the transactions contemplated hereunder to be rescinded following completion thereof; and

(b) the mutual agreement of the Parties as to the form of Note and such other agreements that may be mutually agreed to provide for the conversion or exchange of the amounts due under the Note for the common stock of NHI and tax implications acceptable to each of the Parties.

Section 9.02 <u>Conditions to Obligations of Buyer</u>. The obligations of Buyer to consummate the transactions contemplated by this Agreement shall be subject to the fulfillment or Buyer's waiver, at or prior to the Closing, of each of the following conditions:

(a) Seller shall have duly performed and complied in all material respects with all agreements, covenants and conditions required by this Agreement and each of the Related Agreements to be performed or complied with by it prior to or on the Closing Date.

(b) The Related Agreements (other than this Agreement) to which Sellers or their respective Affiliates are a party shall have been executed and delivered by such parties and true and complete copies thereof shall have been delivered to Buyer.

(c) No Action shall have been commenced against Buyer or Sellers, which would prevent the Closing. No injunction or restraining order shall have been issued by any Governmental Authority, and be in effect, which restrains or prohibits any transaction contemplated hereby.

(d) All approvals, consents and waivers that are listed on <u>Section 5.24</u> of the Disclosure Schedules shall have been received, and executed counterparts thereof shall have been delivered to Buyer at or prior to the Closing.

(e) All representations and warranties of Sellers herein shall be true and accurate in all material respects as of the date they were made and as of the Closing Date, except for inaccuracies of representations or warranties the circumstances giving rise to which, individually or in the aggregate, do not constitute and could not reasonably be expected to have a Material Adverse Effect.

41

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00492 SA001247 Section 9.03 <u>Conditions to Obligations of Sellers</u>. The obligations of Sellers to consummate the transactions contemplated by this Agreement shall be subject to the fulfillment or Sellers' waiver, at or prior to the Closing, of each of the following conditions:

(a) Buyer shall have duly performed and complied in all material respects with all agreements, covenants and conditions required by this Agreement and each of the Related Agreements to be performed or complied with by it prior to or on the Closing Date.

(b) The Related Agreements (other than this Agreement) to which Buyer or its Affiliates are a party shall have been executed and delivered by such parties and true and complete copies thereof shall have been delivered to Sellers.

(c) No injunction or restraining order shall have been issued by any Governmental Authority, and be in effect, which restrains or prohibits any material transaction contemplated hereby.

Section 9.04 <u>Termination.</u>

(a) <u>Termination of Agreement</u>. The Parties may terminate this Agreement and the purchase and sale of the Acquired Interest may be abandoned at any time prior to the Closing Date as provided below:

(i) Buyer may terminate this Agreement by giving written notice to the Sellers (1) in the event the Seller has breached any representation, warranty, covenant or agreement contained in this Agreement, the consequences of which will not be reflected in the calculation of the Closing Date Net Working Capital and exceeds the limit on indemnification set forth in Section 10.02, Buyer has notified the Sellers of the breach, and the breach has continued without cure for a period of thirty (30) days after the notice of breach; (2) if any of the conditions of the Parties obligations to consummate the transaction contemplated by Section 9.01; or (3) if any of the conditions to Buyer's obligations to consummate the transactions contemplated by Section 9.02 shall have become impossible to satisfy through no fault of Buyer.

(ii) Seller may terminate this Agreement by giving written notice to Buyer at any time prior to the Closing (1) in the event Buyer has breached any representation, warranty, covenant or agreement contained in this Agreement in any material respect, Seller has notified Buyer of the breach, and the breach has continued without cure for a period of thirty (30) days after the notice of breach; (2) if any of the conditions of the Parties obligations to consummate the transaction contemplated by Section 9.01; (3) if any of the conditions to Seller's obligations to consummate the transactions contemplated by Section 9.03 shall have become impossible to satisfy through no fault of Seller.

(b) <u>Effect of Termination</u>. If either Party terminates this Agreement pursuant to Section 9.04(a) above, this Agreement shall thereafter become void and there shall be no Liability on the part of either Party to any other Party, or their respective directors, officers or agents, except that if the Closing does not occur as a result of any Party's breach of any representation, warranty, covenant, or obligation hereunder, the termination of this Agreement pursuant to Section 9.04(a)(i)(1) or Section 9.04(a)(i)(1) shall not relieve the breaching Party of any Liability to any other Party for such breach, and the non-breaching Party shall be entitled to

42

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00493 SA001248 all remedies against the breaching Party for such breach, whether at law or in equity, even if the non-breaching Party pursuing any such remedy is the Party that terminated this Agreement.

ARTICLE X INDEMNIFICATION

Section 10.01 <u>Survival of Representations and Warranties</u>. The representations and warranties of the Parties contained in <u>ARTICLE V</u>, <u>ARTICLE VI</u>, and <u>ARTICLE VII</u> of this Agreement, respectively, or in any certificate, statement or other instruments delivered at the Closing pursuant to this Agreement, shall survive until eighteen (18) months after Closing; provided, however, that the representations and warranties of the Sellers contained in <u>Section 5.01</u> (Organization), <u>Section 5.02</u> (Authorization), <u>Section 5.03</u> (Capitalization), <u>Section 6.01</u> (Authorization), and <u>Section 6.01</u> (Membership Interests) shall survive indefinitely, and the representations and warranties of <u>Section 5.15</u> (Tax), <u>Section 5.17</u> (Employee Benefit Plans), <u>Section 5.22</u> (Brokers), <u>Section 6.03</u> (Brokers), and <u>Section 6.06</u> (Tax) shall survive until the running of the applicable statute of limitations.

Section 10.02 Sellers Indemnification.

Upon the Closing, each of the Sellers, jointly and severally, shall (a) indemnify, defend, and hold harmless Buyer and their respective officers, directors, managers, members, affiliates, employees, agents and representatives (each, a "Buyer Indemnified Party" and collectively, the "Buyer Indemnified Parties") from and against, and shall reimburse any Buyer Indemnified Party for, all claims (including, without limitation, third party claims), losses, liabilities, damages, deficiencies, costs, interest, awards, amounts paid in settlement, judgments, penalties, and expenses, including reasonable attorneys' and consultants' fees and expenses, including any such expenses incurred in connection with investigating, defending against or settling any of the foregoing, but excluding any diminution in value, lost profits, or incidental, punitive, and consequential damages (hereinafter individually a "Loss" and collectively "Losses"), incurred or sustained by the Buyer Indemnified Parties, or any of them, directly or indirectly, arising out of, related to, or resulting from or based upon (i) any breach or inaccuracy of any representation or warranty of the Sellers contained in this Agreement, any Related Agreement, or in any signed certificate, statement or other signed instrument of any Seller delivered pursuant to this Agreement; (ii) any failure by any of the Sellers to perform or comply with any material covenant contained in this Agreement, any Related Agreement, or in any signed certificate, statement or other signed instrument of any Seller delivered pursuant to this Agreement; (iii) any Taxes incurred by Green with respect to any period (or portion thereof) ending on or before the Closing Date or otherwise attributable to the conduct of Green's business on or prior to the Closing Date; (iv) any claim Transaction Expenses in connection with the origin, negotiation or execution of this Agreement or the other Related Agreements or the consummation of the transactions contemplated hereby or thereby based upon any alleged agreement, arrangement or understanding between the claimant and the Sellers; (v) any claim by a Person who was a director, manager or member of Green prior to the Closing arising out of or related to actions taken or not taken by Green prior to the Closing; (vi) any claims by any employees or independent contractors of Green (including claims for severance, bonus, or any other payment) based on facts, events, transactions, occurrences or actions or inactions of any Seller arising on or prior to the Closing Date; (vii) any claims by any Person based on facts,

43

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00494 SA001249 events, transactions, occurrences or actions or inactions of any Seller arising on or prior to the Closing Date; and/or (viii) the Seven Ten Claims (which obligation shall survive indefinitely).

(b) The Founding Members' liability under <u>Section 10.02(a)</u> shall be joint and several up to the amount of \$8,000,000. In the event that the liability of the Founding Members exceed \$8,000,000 pursuant to <u>Section 10.02(a)</u> above, the Founding Members shall each not be required to provide indemnification under this Section 10.02 concerning any breach or inaccuracy of any representation or warranty of any other Founding Member contained in <u>ARTICLE VI</u> of this Agreement, and any such indemnification obligations will be satisfied severally by such other Founding Member.

Section 10.03 <u>Buyer Indemnification</u>. Upon the Closing, Buyers shall indemnify, defend, and hold harmless each of the Sellers and their respective successors and assigns (each, a "*Seller Indemnified Party*" and collectively, the "*Seller Indemnified Parties*") from and against, and shall reimburse any Seller Indemnified Party for, all Losses incurred or sustained by the Seller Indemnified Parties, or any of them, directly or indirectly, arising out of, related to, or resulting from or based upon (a) any breach or inaccuracy of any representation or warranty of Buyer contained in this Agreement, any Related Agreement, or in any certificate or other instrument delivered by Buyers pursuant to this Agreement or (b) any failure by Buyers to perform or comply with any covenant contained in this Agreement, any Related Agreement, or in any certificate or other instrument delivered by Buyers pursuant to this Agreement.

Section 10.04 <u>Certain Limitations</u>. The indemnification provided for in Section 10.02 shall be subject to the following limitations:

(a) <u>Basket</u>. Sellers shall not be liable to the Buyer Indemnified Parties for indemnification under <u>Section 10.02</u> until the aggregate amount of all Losses in respect of indemnification under <u>Section 10.02</u> exceeds Ninety Thousand and 00/100 Dollars (\$90,000.00) (the "*Basket*"), in which event Sellers shall be required to pay or be liable for Losses including the Basket.

(b) Cap. Notwithstanding anything to the contrary set forth in <u>Section 10.02</u>:

(i) Subject to Section 10.04(b)(ii) and Section 10.04(b)(iii), the aggregate amount of all Losses for which Sellers shall be liable pursuant to Section 10.02 shall not exceed Four Million and 00/100 Dollars (\$4,000,000.00); and

(ii) The limitations set forth in Section 10.04(b)(i) shall not apply to Losses based upon, arising out of, with respect to or by reason of any inaccuracy in or breach of any representation or warranty in <u>Section 5.01</u> (Organization), <u>Section 5.02</u> (Authorization), <u>Section 5.03</u> (Capitalization), <u>Section 6.01</u> (Authorization), <u>Section 5.15</u> (Tax), <u>Section 5.17</u> (Employee Benefit Plans), <u>Section 5.22</u> (Brokers), <u>Section 6.03</u> (Brokers), <u>Section 6.06</u> (Tax), and/or the Seven Ten Claims, which Losses shall be limited to an amount equal to the Interest Purchase Price; and

(iii) Subject to Section 10.02(b), in no event shall the aggregate amount required to be paid by any individual Founding Member under Section 10.02 exceed such Founding Member's Pro Rata Share of the Interest Purchase Price;

44

4847-6948-7974

HIGHLY CONFIDENTIAL - ATTORNEYS' EYES ONLY

0003-00495 SA001250