Supreme Court Case No. 82314

> Eighth Judicial District Court, Clark County The Honorable Kathleen E. Delaney, Dept. XXVI Probate Case No. P-20-103183-T

JERIMY L. KIRSCHNER, ESQ. Nevada Bar No. 12012 JERIMY KIRSCHNER & ASSOCIATES, PLLC. 5550 Painted Mirage Road, Suite 320 Las Vegas, Nevada 89149 Telephone: (702) 563-4444

Fax: (702) 563-4445 Attorney for Appellant

TABLE OF CONTENTS

1.	August 7, 2020 Amended Response to Opposition to Petition for Construction
	of Trust Term; Petition to Compel Proper Accounting and to Compel Turnover
	of Trust Documents
2.	August 21, 2020 Supplement to Petition to Compel Proper Accounting; and
	response to Counter-Petition
3.	August 25, 2020 Amended Supplement to Supplement to Petition to Compel
	Proper Accounting; and response to Counter-Petition

Dated this 15 day of September 2021.

JERIMY KIRSCHNER & ASSOCIATES, PLLC /s/ Jerimy L. Kirschner, Esq.
JERIMY L. KIRSCHNER, ESQ.
Nevada Bar No. 12012
5550 Painted Mirage Rd., Suite 320
Las Vegas, NV 89149
Attorney for Appellant Kyla Duckworth

JERIMY L. KIRSCHNER, ESQ.

2 Nevada Bar No. 12012

1

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

JERIMY KIRSCHNER & ASSOCIATES, PLLC

5550 Painted Mirage Rd., Suite 320

Las Vegas, NV 89149

Telephone:(702) 563-4444

Fax: (702) 563-4445

jerimy@jkirschnerlaw.com

Attorney for Kyla Duckworth

DISTRICT COURT

CLARK COUNTY, NEVADA

In the Matter of the

THE DUCKWORTH FAMILY TRUST

Dated March 12, 2015

Case No.: P-20-103183-T Dept: 26

AMENDED RESPONSE TO OPPOSITION TO PETITION FOR CONSTRUCTION OF TRUST TERM; PETITION TO COMPEL PROPER ACCOUNTING AND TO COMPEL TURNOVER OF TRUST DOCUMENTS

COMES NOW, Respondent Kyla Duckworth ("Petitioner"), by and through her attorneys of record, Jerimy Kirschner & Associates, PLLC., and hereby submits this Amended Response to Opposition to Petition for Declaration regarding Construction of Trust Term; Petition to Compel Proper Accounting and To Compel Turnover of Trust Documents ("Response").

I. <u>ARGUMENT</u>

As an initial point, Cary Duckworth ("Cary") opposition is more than a simple response to the original Petition. It is a full on counter-petition to disinherit Kyla Duckworth ("Kyla") which engages in a gish gallop Kyla provides her response herein which is abbreviated due to time constraints, but would request a continuance and additional time to file supplemental briefings to respond.

Page 1 of 6

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

A. KYLA PLED PROPER JURISDICTION OVER THE TRUST, BUT WOULD NOW SEEK TO HAVE ANSWER **OUESTIONS REGARDING THE VALIDITY OF THE** FIRST AND SECOND AMENDMENTS

NRS 153.031(1) empowers a Court to take jurisdiction over a trust and to:

- (b) Determining the construction of the trust instrument...
- (d) Determining the validity of a provision of the trust;...
- (k) Appoint[] or remov[e] a trustee;
- (q) Compelling compliance with the terms of the trust or other applicable law;

Herein, Petitioner Kyla Duckworth ("Kyla") is expressly requested that this Court take jurisdiction over the THE DUCKWORTH FAMILY TRUST Dated March 12, 2015 ("Duckworth Trust" or "Trust") for the purposes of having Cary Duckworth ("Cary") comply with the statutory provisions of NRS 165.138. The Opposition cites NRS 165.141 and NRS 165.143, however those provisions apply to when a demand for an accounting has been rejected. Cary did not reject Kyla's demand, rather Cary provided an imperfect accounting, and Kyla has now sought to have him provide the corrected accounting pursuant to "NRS 153.031 (1)(b), (1)(f) & (1)(h)." See, Petition Pg. 7. NRS 153.031 serves as a separate and independent basis for obtaining jurisdiction over the Trust, and more closely rejects the relief requested by Kyla in the original Petition. To the extent more is needed, Kyla request the court allow her to supplement her original petition.

B. RESPONSE OF ALLEGATIONS IN OPPOSITION

The Opposition is riddled with errors and misrepresentations, while at other times address challenges which have never been made. Cary made each of the representations in his Opposition "under penalty of perjury," however it does not appear he takes such the oath seriously.

> 1. Allegation: Kyla, against Maureen's wishes and the other family members, moved Maureen to Las Ventanas Skilled Nursing Facility

Maureen entered into a skilled nursing facility under doctor's orders, not Kyla's unilateral decision. Kyla could not have made that decision alone because the siblings were joint medical POA's which required unanimous consent for such decisions. See, Exhibit 11 – Maureen Duckworth Health Care Power of Attorney. Maureen, who had been hospitalized many times and had always returned to her home, was taken by ambulance to Summerlin Hospital on January

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

20, 2018 and was kept in isolation until January 31, 2018. When Maureen was released to Las Ventanas on January 31, 2018, she was still bedridden. Maureen struggled with multiple infections during this time and was in and out of isolation. Medical records will show that Cary and Tara Duckworth ("Tara") never involved themselves with Maureen's care at Las Ventanas until June of 2018 (4 months after she was admitted), and just days before Maureen was taken by ambulance to Summerlin Hospital for the last time and passed away on June 16, 2018.

More concerning, Cary contends this verifiably false "rationale" was the reason Cary arranged for George to amend his power of attorney and Will just five-days later.

2. Allegation: Kyla was not barred from the home with George Duckworth Cary changed the locks on the doors to the home and removed Kyla from the access list for the home in the gated community. He also directed guards at the gate to contact him if Kyla attempted to access the home. See, Exhibit 12 –Instruction to Guard Gate. On information and belief, Cary used his newfound power of attorney drafted on February 5, 2018. He accessed Kyla's room at the home, then moved her belongings into a "POD" and told her to arrange pickup of her things. This was not constructive eviction; it was actual eviction along with a denial of access to her father.

Kyla last saw George on July 5, 2018, when she had to call for a police escort to help her gain access to the family home to see George. During this interaction Cary admitted to taking all of the above actions against Kyla and claimed they were "run by Carrie Hurtik" (George and Maureen's Estate Planning Attorney) and approved by George. George vehemently denied that he approved the same actions.

3. Allegation: Kyla unjustly sought to withhold Maureen's assets in England Maureen was insistent as far back as 2015 that she wanted to keep her inherited assets in England (which included two bank accounts and her family home) separate from assets in the US and out of the US trust. She went so far as to spell this out in her Trust and Will. See, Exhibit 1, Duckworth Trust Section 1.06 ("Specifically, MAUREEN D. DUCKWORTH'S separate property shall remain her sole and separate property and is not included within this trust."); Exhibit 2,

Marueen's Will, Section 1.2 ("Any of my sole and separate property will be specifically excluded from the above-referenced trust"). Maureen's decision to hold her separate property out of the trust was a sore point for Cary and Tara who continually pressured Maureen to sell her English Home and bring these assets over to the states. They also unsuccessfully sought to enlist Kyla to pressure Maureen to move the assets to the United States while Kyla lived with and cared for Maureen and George.

Maureen had every right to withhold this property during her lifetime, and did actually bring over \$83,498.50 between 7/26/17 and 1/3/18 to help pay family expenses, but thereafter refused to bring over further funds.

4. Allegation: Kyla made a claim to the English Estate

Kyla has never made a claim on Maureen's English Estate, although Cary has claimed this in his Opposition as a reason for George changing his estate planning to Kyla's detriment. There was a caveat with the English estate (which is a hold not a contest or asset demand) due in no small part to the Cary's failure to produce Maureen's original Will or to open her probate in the U.S.. Upon receipt of a letter from Cary's English counsel that continuation of the caveat would be seen as a contest, Kyla allowed the caveat to expire.

5. Allegation: Kyla has Maureen's personal property

Kyla was evicted from her parents' home by Cary with her belongings placed in a POD outside of the home by Cary. Kyla never retained or possessed Maureen's belongings, and Maureen's personal property was not placed in the POD by Cary. The only way Kyla would have anything of Maureen's is if Cary put it in the storage POD. As is stated in great detail in the Petition, Cary is in possession of every item in the family home including all of Maureen's jewelry which exceeds \$1,000,000. In the four and a half years that Kyla lived in the family home, she had every opportunity to take anything jewelry or otherwise that she wanted, but she didn't.

- 6. Allegation: Kyla contests the \$300,000 gift to Cary
 This is simply wrong, and there is no hint of it in the Petition.
 - 7. Other Allegations

2

3

4

5

6

7

8

10

11

12

13

14

15

16

17

18

19

20

21

23

24

Cary alleges that Kyla had a poor relationship with her father, which is the hallmark allegation an exploiter makes to explain their sudden increased share of the estate. Four and a half years of meticulously recorded caregiving, numerous witness, and medical records will put this very obvious lie to bed. Kyla's relationship with her father was beyond reproach, and Cary's attempt to justify his exploitation by casting aspirations on it are repulsive.

There is also a wealth of wrong, but ultimately irrelevant allegations relating to communications between Cary's counsel and Kyla's counsel. Simply put, Kyla request an accounting and that accounting was not properly provided. Numerous attempts to resolve problems with the accounting were ultimately unsuccessful and now requires court action.

C. RESPONSE OF REQUEST TO DISINHERIT KYLA

Cary Opposition is a substantial counter-petition which seeks to disinherit Kyla under three different grounds which are found nowhere within the original petition. Kyla would request the court provide her an opportunity to supplement her Reply to address all of the assertions, to permit discovery, and to also set these matters out for an evidentiary hearing.

II. **CONCLUSION**

Kyla would request the Court compel Cary to provide a property accounting as requested in the original Petition. In addition, Kyla would request an opportunity to properly respond to the de facto counter petition of Cary to disinherit her under new and intendent grounds.

DATED this 7th day of August, 2020.

JERIMY KIRSCHNER & ASSOCIATES, PLLC

22 /s/Jerimy L. Kirschner, Esq.

JERIMY L. KIRSCHNER, ESQ.

Nevada Bar No. 12012

5550 Painted Mirage Rd., Suite 320

Las Vegas, NV 89149

Telephone: (702) 563-4444 25

26

27

28

(702) 563-4444 Fax (702)563-4445

VERIFICATION

I, KYLA DUCKWORTH, declare that:

- 1. I am submitting Response To Opposition To Petition For Construction Of Trust Term; Petition To Compel Proper Accounting And To Compel Turnover Of Trust Documents
- 2. I know the contents of the Response which I know to be true of my own knowledge, except for those matters stated on information and belief.

I declare under penalty of perjury under the law of the State of Nevada that the foregoing is true and correct.

Kyla Juckewalt

Kyla Duckworth

EXHIBIT 11

DURABLE POWER OF ATTORNEY FOR HEALTH CARE DECISIONS OF MAUREEN D. DUCKWORTH

WARNING TO PERSON EXECUTING THIS DOCUMENT:

THIS IS AN IMPORTANT LEGAL DOCUMENT. IT CREATES A DURABLE POWER OF ATTORNEY FOR HEALTH CARE. BEFORE EXECUTING THIS DOCUMENT, YOU SHOULD KNOW THESE IMPORTANT FACTS:

- 1. THIS DOCUMENT GIVES THE PERSON YOU DESIGNATE AS YOUR ATTORNEY-IN-FACT THE POWER TO MAKE HEALTH CARE DECISIONS FOR YOU. THIS POWER IS SUBJECT TO ANY LIMITATIONS OR STATEMENT OF YOUR DESIRES THAT YOU INCLUDE IN THIS DOCUMENT. THE POWER TO MAKE HEALTH CARE DECISIONS FOR YOU MAY INCLUDE CONSENT, REFUSAL OF CONSENT, OR WITHDRAWAL OF CONSENT TO ANY CARE, TREATMENT, SERVICE, OR PROCEDURE TO MAINTAIN, DIAGNOSE, OR TREAT A PHYSICAL OR MENTAL CONDITION. YOU MAY STATE IN THIS DOCUMENT ANY TYPES OF TREATMENT OR PLACEMENTS THAT YOU DO NOT DESIRE.
- 2. THE PERSON YOU DESIGNATE IN THIS DOCUMENT HAS A DUTY TO ACT CONSISTENT WITH YOUR DESIRES AS STATED IN THIS DOCUMENT OR OTHERWISE MADE KNOWN OR, IF YOUR DESIRES ARE UNKNOWN, TO ACT IN YOUR BEST INTERESTS.
- 3. EXCEPT AS YOU OTHERWISE SPECIFY IN THIS DOCUMENT, THE POWER OF THE PERSON YOU DESIGNATE TO MAKE HEALTH CARE DECISIONS FOR YOU MAY INCLUDE THE POWER TO CONSENT TO YOUR DOCTOR NOT GIVING TREATMENT OR STOPPING TREATMENT WHICH WOULD KEEP YOU ALIVE.
- 4. UNLESS YOU SPECIFY A SHORTER PERIOD IN THIS DOCUMENT, THIS POWER WILL EXIST INDEFINITELY FROM THE DATE YOU EXECUTE THIS DOCUMENT AND, IF YOU ARE UNABLE TO MAKE HEALTH CARE DECISIONS FOR YOURSELF, THIS POWER WILL CONTINUE TO EXIST UNTIL THE TIME WHEN YOU BECOME ABLE TO MAKE HEALTH CARE DECISIONS FOR YOURSELF.
- 5. NOTWITHSTANDING THIS DOCUMENT, YOU HAVE THE RIGHT TO MAKE MEDICAL AND OTHER HEALTH CARE DECISIONS FOR YOURSELF SO LONG AS YOU CAN GIVE INFORMED CONSENT WITH RESPECT TO THE PARTICULAR DECISION. IN ADDITION, NO TREATMENT MAY BE GIVEN TO

MD Initials YOU OVER YOUR OBJECTION, AND HEALTH CARE NECESSARY TO KEEP YOU ALIVE MAY NOT BE STOPPED IF YOU OBJECT.

- YOU HAVE THE RIGHT TO REVOKE THE APPOINTMENT OF THE 6. PERSON DESIGNATED IN THIS DOCUMENT TO MAKE HEALTH CARE DECISIONS FOR YOU BY NOTIFYING THAT PERSON OF THE REVOCATION ORALLY OR IN WRITING.
- YOU HAVE THE RIGHT TO REVOKE THE AUTHORITY GRANTED TO THE PERSON DESIGNATED IN THIS DOCUMENT TO MAKE HEALTH CARE DECISIONS FOR YOU BY NOTIFYING THE TREATING PHYSICIAN, HOSPITAL, OR OTHER PROVIDER OF HEALTH CARE ORALLY OR IN WRITING.
- THE PERSON DESIGNATED IN THIS DOCUMENT TO MAKE HEALTH CARE DECISIONS FOR YOU HAS THE RIGHT TO EXAMINE YOUR MEDICAL RECORDS AND TO CONSENT TO THEIR DISCLOSURE UNLESS YOU LIMIT THIS RIGHT IN THIS DOCUMENT.
- THIS DOCUMENT REVOKES ANY PRIOR DURABLE POWER OF ATTORNEY FOR HEALTH CARE.
- IF THERE IS ANYTHING IN THIS DOCUMENT THAT YOU DO NOT UNDERSTAND, YOU SHOULD ASK A LAWYER TO EXPLAIN IT TO YOU.

1. DESIGNATION OF HEALTH CARE AGENT

I, MAUREEN D. DUCKWORTH, do hereby designate and appoint Designations of Co-Health Care Agents to make decisions together, as follows:

Name

TARA E. KASSITY

Address

9200 Silverwood Ct.

(916)716-1424

Telephone

Granite Bay, CA 95746

-AND-

:

:

Name

KYLA M. DUCKWORTH

Address

930 Via Mil Cumbres #206

Solana Beach, CA 92075

Telephone

(760)604-9333

-AND-

Name

CARY J. DUCKWORTH

Address

2105 Henniker Way

Las Vegas, Nevada 89134

Telephone

(702) 265-3660

My co-attorneys-in-fact will jointly make health care decisions for me as authorized in this document.

2. <u>CREATION OF DURABLE POWER OF ATTORNEY FOR</u> <u>HEALTH CARE</u>

By this document I intend to create a durable power of attorney by appointing the individuals designated above to make health care decisions for me. This power of attorney shall not be affected by my subsequent incapacity.

3. GENERAL STATEMENT OF AUTHORITY GRANTED

In the event that I am incapable of giving informed consent with respect to health care decisions, I hereby grant to the co-attorney-in-facts named above full power and authority to make health care decisions for me before, or after my death, including: consent, refusal of consent, or withdrawal of consent to any care, treatment, service, or procedure to maintain, diagnose, or treat a physical or mental condition, subject only to the limitations and special provisions, if any, set forth in paragraph 4 or 6.

4. SPECIAL PROVISIONS AND LIMITATIONS

My co-attorney-in-facts are not permitted to consent to any of the following: commitment to or placement in a mental health treatment facility, convulsive treatment, psycho surgery, sterilization, or abortion.

In exercising the authority under this durable power of attorney for health care, the authority of my co-attorney-in-facts is subject to the following special provisions and limitations: none.

5. <u>DURATION</u>

I understand that this power of attorney will exist indefinitely from the date I execute this document unless I establish a shorter time. If I am unable to make health care decisions for myself when this power of attorney expires, the authority I have granted my co-attorney-in-facts will continue to exist until the time when I become able to make health care decisions for myself.

6. <u>STATEMENT OF DESIRES</u>

With respect to decisions to withhold or withdraw life-sustaining treatment, my attorney-in-fact must make health care decisions that are consistent with my known desires.

(If the statement reflects your desires, initial the box next to the statement.)

Do	not keep me alive at any cost.	[X]
6.1	I desire that my life be prolonged to the greatest extent possible, without regard to my condition, the	[]
	3	MD Initials

chances I have for recovery or long-term survival, or the cost of the procedures.

If th	ne coma is not reversible, do not prolong my life.	[X]
6.2	If I am in a coma which my doctors have reasonably concluded is irreversible, I desire that life-sustaining or prolonging treatments not be used. (Also should utilize provisions of NRS 449.535 to 449.690, inclusive, if this subparagraph is initialed.)	[]
If it is incurable or terminal, do not prolong my life.		[X]
6.3	If I have an incurable or terminal condition or illness and no reasonable hope of long-term recovery or survival, I desire that life sustaining or prolonging treatments not be used. (Also should utilize provisions of NRS 449.535 to 449.690, inclusive, if this subparagraph is initialed.)	[]
Do 1	not keep giving me food and water after you stop the other treatment(s).	[X]
6.4	Withholding or withdrawal of artificial nutrition and hydration may result in death by starvation or dehydration. I want to receive or continue receiving artificial nutrition and hydration by way of gastro-intestinal tract after all other treatment is withheld.	Į.]
Do 1	not treat me if the burdens outweigh the expected benefits.	[]
6.5	I do not desire treatment to be provided and/or continued if the burdens of the treatment outweigh the expected benefits. My attorney-in-fact is to consider the relief of suffering, the preservation or restoration of functioning, and the quality as well as the extent of the possible extension of my life.	1	х]
	you wish to change your answer, you may do so by drawing an "X" threwer you do not want, and circling the answer you prefer.)	ough	ı th	e
Othe	er or Additional Statements of Desires:			_
		-		_
	4	// Ini	1 [2 Is

7. DESIGNATION OF ALTERNATE ATTORNEY-IN-FACT

If any of the persons designated in paragraph 1 as my co-attorney-in-fact are unable to make health care decisions for me, then the remaining co-attorney-in-facts I will continue to serve as my attorney-in-facts to make health care decisions for me as authorized in this document.

8. PRIOR DESIGNATIONS REVOKED

I revoke any prior durable power of attorney for health care. I sign my name to this Durable Power of Attorney for Health Care Decisions on this $\underline{\psi}$ day of March, 2015, in Las Vegas, Nevada.

Maureen D. Duckworth

(THIS POWER OF ATTORNEY WILL NOT BE VALID FOR MAKING HEALTH CARE DECISIONS UNLESS IT IS EITHER (1) SIGNED BY AT LEAST TWO QUALIFIED WITNESSES WHO ARE PERSONALLY KNOWN TO YOU AND WHO ARE PRESENT WHEN YOU SIGN OR ACKNOWLEDGE YOUR SIGNATURE OR (2) ACKNOWLEDGED BEFORE A NOTARY PUBLIC.)

The Declarant voluntarily signed this writing in my presence. I am not entitled to any portion of the estate of the Declarant upon her death under any will or codicil thereto of the Declarant now existing or by operation of law. I am not a health care provider, an employee of a health care provider, the operator of a community care facility, an employee of an operator of a community care facility, an operator of a residential care facility for the elderly, or an employee of an operator of a residential care facility for the elderly.

WITNESS (printed)

WITNESS (signature)

VITNESS (address)

The Declarant voluntarily signed this writing in my presence. I am not entitled to any portion of the estate of the Declarant upon her death under any will or codicil thereto of the Declarant now existing or by operation of law. I am not a health care provider, an employee of a health care provider, the operator of a community care facility, an employee of an operator of a community care facility, an operator of a residential care

M()

facility for the elderly, or an employee of an operator of a residential care facility for the elderly.

WITNESS (printed)

WITNESS (signature)

78100 W. Sahara Ave. Las Vegas, NV 89117-WITNESS (address)

-OR-

CERTIFICATE OF ACKNOWLEDGEMENT OF NOTARY PUBLIC

State of Nevada)
) ss:
County of Clark)

On this On day of March, 2015, before me, a Notary Public, personally appeared MAUREEN D. DUCKWORTH, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to this Durable Power of Attorney for Health Care Decisions, and acknowledged that he executed it. I declare under penalty of perjury that the person whose name is ascribed to this instrument appears to be of sound mind and under no duress, fraud, or undue influence.

XOOMARA G. SUAREZ
NOTARY PUBLIC
STATE OF NEVADA
My Commission Expires: 09-19-15
Certificate No.: 11-5770-1

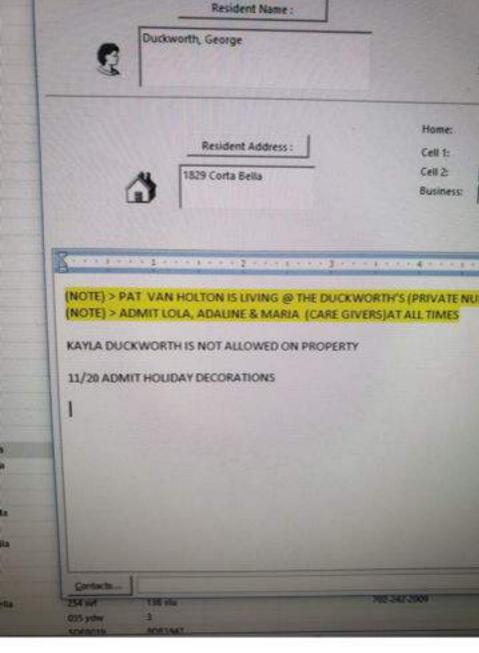
Notary Public in and for said County and State,

> MD Initials

EXHIBIT 12

Done

2 of 2





JERIMY L. KIRSCHNER, ESQ.
Nevada Bar No. 12012
JERIMY KIRSCHNER & ASSOCIATES, PLLC
5550 Painted Mirage Rd., Suite 320
Las Vegas, NV 89149
Telephone:(702) 563-4444
Fax: (702) 563-4445
jerimy@jkirschnerlaw.com

Attorney for Kyla Duckworth

DISTRICT COURT

CLARK COUNTY, NEVADA

In the Matter of the
THE DUCKWORTH FAMILY TRUST

Dated March 12, 2015

Case No.: P-20-103183-T
Dept: 26

SUPPLEMENT TO PETITION TO COMPEL PROPER ACCOUNTING AND TO COMPEL TURNOVER OF TRUST DOCUMENTS; AND RESPONSE TO COUNTER-PETITION

COMES NOW, Respondent Kyla Duckworth ("Petitioner"), by and through her attorneys of record, Jerimy Kirschner & Associates, PLLC., and hereby submits this Supplement To Petition To Compel Proper Accounting And To Compel Turnover Of Trust Documents; AND Response To Counter-Petition ("Response").

5550 Painted Mirage Rd., Suite 320 Las Vegas, NV 89149 (702) 563-4444 Fax (702)563-4445

SUPPLEMENT

I. **ARGUMENT**

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

Petitioner hereby requests that this Court take jurisdiction over the trust and confirm Cary Duckworth ("Cary") as its trustee pursuant to NRS164.010 (1) and NRS164.010 (5)(b). In addition, Petitioner requests that the court exercise its jurisdiction to:

- (b) Determine the construction of the trust instrument...
- (d) Determine the validity of a provision of the trust;...
- (k) Appoint or remove a trustee:
- (q) Compel compliance with the terms of the trust or other applicable law;

See, NRS 155.031. Originally, Petitioner simply requested a court order compelling the acting trustee for THE DUCKWORTH FAMILY TRUST Dated March 12, 2015 (the "Duckworth Trust" or "Trust") to comply with the statutory accounting requirements for an accounting which had been requested, and she was entitled to. However, now that Cary has responded with requests to disinherit Petitioner based on invalid amendments and false premises, Petitioner now also asks for an Order from this Court declaring the First Amendment and Second Amendment (collectively "Amendments") as invalid, an Order from this Court removing Cary and appointing Petitioner or an independent trustee, and that Cary be personally made to pay all costs and attorney fees incurred by Petitioner pursuant to NRS 165.148(1)

(702) 563-4444 Fax (702)563-4445

RESPONSE TO COUNTER PETITION

I. INTRODUCTION

1

2

3

4

5

6

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

George Duckworth ("George") and Maureen Duckworth ("Maureen") knew what their son Cary Duckworth ("Cary") was capable of and took steps to chain his ambitions by making every fiduciary decision in their 2015 estate planning subject to joint agreement amongst their three children. But the moment Cary saw a gap in the walls of protection surrounding his parents, he seized his opportunity to siphon off every drop of his parents' wealth. Cary corrupted professionals, who had a moral and ethical obligation to protect George and Maureen, while projecting his malfeasance onto innocent parties in an attempt to deflect from his bad acts.

Unfortunately for Cary, he was a fiduciary and caregiver at the time he exploited his vulnerable and elderly father, which renders his legal machinations presumptively void. Even without the legal presumption, Cary's actual behavior is more than sufficient to show undue influence and exploitation of a vulnerable person. Moreover, George was a ninety-five-year-old man suffering from end stage senile degeneration of the brain and who plainly lacked capacity to amend the Trust. Sadly, none of Cary's heinous acts could have been accomplished without the willing participation of Tara Duckworth Kassity ("Tara") who has now joined his attack.

The painful reality is the red flags were everywhere: (1) a caregiver and fiduciary suddenly arranging new estate planning that benefitted only him; (2) removal of safeguards on decisionmaking; (3) removal of joint-oversight which could have detected abuse; (4) isolating George from Petitioner, his daughter and fulltime caregiver for 4 plus years, and (5) of course, a multimillionaire elderly man with immediately obvious physical and mental impairments giving away his life's wealth to become a dependent pauper.

Cary's attempts, to project his malfeasance on others via slander and libel, fail miserably. The objective evidence reveals Cary as an exploiter and abuser of his vulnerable father. On the other hand, the objective evidence shows Petitioner acted beyond reproach, as a devoted daughter who helped her parents for over four and half years and never once in that time did she seek to have them amend their wills or trust for her benefit.

Page 3 of 25

2

3

4

5

6

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

Alternatively, even if the later amendments are deemed valid by this Court, Petitioner still did not violate the "no contest" provisions in later amendments.

As such, Petitioner seeks an order from this Court taking jurisdiction of the Trust, compelling Cary to give a full account, removing Cary and appointing Petitioner or an independent trustee, as well as declaring the First Amendment and Second Amendment to the trusts invalid; or alternatively finding that Petitioner did not violate the "no contest" provisions of the later amendments. Finally, Petitioner would request an evidentiary hearing to take place after she has had an opportunity to conduct discovery.

II. STATEMENT OF FACTS.

A. GEORGE DUCKWORTH'S SEVERE COGNITION IMPAIRMENTS & PHYSICAL CONDITION

On November 16, 2019, George Duckworth ("George") died of "End Stage Senile Degeneration of the Brian." George had been battling Alzheimer's for a number of years prior to his death, with a caregiver's letter on June 9, 2016 noting that his cognition impairment began in early 2016.² Petitioner and George's financial advisor, Mansoor Kisat ("Mansoor") were also discussing George's cognition failures in emails as far back as June 16, 2016. In one such exchange, Mansoor and Petitioner stated:

> Thank you for sending the letter to [George]. I have tried my very best to explain it to him but to no avail. Tragically, he is having some severe cognition problems and he is just not understanding it. He gets easily frustrated with and angry (at me).³

When I spoke to [George] he tried to write the information down, could not follow the number and got upset with me as he was getting frustrated... I did suggest that maybe he should have you or your brother get involved in this but he adamantly refused⁴

¹ Exhibit 13 – Death Certificate for George Duckworth.

² Exhibit 14 – June 9, 2016, Letter from Caregiver Marcos Gomez, PA-C

³ Exhibit 15 – June 16, 2016 Email Chain Between Petitioner and Financial Advisors Mansoor Kisat (Petitioner) ⁴ *Id.* (Monsoor)

2

3

4

5

6

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

In June 2017, per doctor's orders, George starting taking the powerful Memantine. ⁵ The National Library of Medicine states "Memantine is used to treat the symptoms of Alzheimer's disease (AD; a brain disease that slowly destroys the memory and the ability to think, learn, communicate and handle daily activities)." By early 2017, George was experiencing significant gaps in his cognitive functions which was apparent to anyone who interacted with him regularly. Petitioner's siblings Tara and Cary (the "Siblings") were also aware of this. On February 11, 2018, Tara emailed Petitioner with "a current list/history of [George's] medical issues," acknowledging that George suffered from "lingering effects of confusion and anxiety from anesthesia or heavy pain killers or sedatives" and also acknowledged that George had been taking a prescription for the powerful Memantine since 2017s.⁷

For over three years prior to his death, George was in poor health and "required physical assistance with daily activities of living due to age-related physical debility." ⁸ He suffered from severe macular degeneration, poor functioning kidneys, neuropathy in his legs, and a host of other health issues related to his bouts with cancer. George was also hospitalized numerous times from 2014-2018, including several multi-day hospital stays and one lengthy 5 week stay. George required a full-time in-home caregiver and also required regular meetings with physical therapists, occupational therapists and others.

B. CARY WAS A FIDCUARY AND CAREGIVER WHEN HE ARRANGED FOR GEORGE TO AMEND HIS ESTATE PLANNING

Cary waited until George was isolated from protectors before he began pressuring him to make changes to his estate planning for Cary's benefit. On January 20, 2018, Maureen Duckworth

⁵ Exhibit 16 – February 11, 2018, Email from Tara Duckworth (Tara identified a prescription for the powerful Memantine which George had been taking since 2017.); See also, Exhibit 17 – Encompass Home Health Patient **Instructions Report Printed February 12, 2018**

https://medlineplus.gov/druginfo/meds/a604006.html#:~:text=Memantine%20is%20in%20a%20class,in%20people%20 who%20have%20AD.

⁷ See, Exhibit 16

⁸ See, Exhibit 14; See also, Exhibit 16-17

⁹ See, Exhibit 16-17

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

was hospitalized with serious health problems. On January 31, 2018 Maureen was transferred to Las Ventanas Skilled Nursing Facility ("Las Ventanas") while still suffering from:

Pneumonia (J18.9) Severe sepsis (R65.20) Abdominal distension (R14.0) Abdominal pain (R10.9) Acute UTI (N39.0) Acute encephalopathy (G93.40) Acute onset sepsis (A41.9) Acute pain (R52)

Anticoagulated on Coumadin (Z51.81) Atrial fibrillation (148.91) C. difficile colitis (A04.7) Chest wall trauma (S29.9XXA) Debility (R53.81) Diarrhea (R19.7) Metabolic encephalopathy (G93.41)¹⁰

While Petitioner wanted Maureen to return home, the admission to the skilled nursing facility, per doctor recommendation, reflected the unfortunate reality that Maureen was not yet. Maureen had several extended stays in the hospital and rehabilitation facilities from 2015-2018 and always returned home, so her admission was not unusual. Petitioner then communicated to her siblings that she would be staying with her mother during her stay at Las Ventanas. Because of multiple ongoing serious infections, Maureen would be in and out of isolation at Las Ventanas with visits back to the hospital, however George came to visit Maureen on multiple occasions with the assistance of his caregivers. Petitioner would stay by Maureen's side until her death on June 16, 2018.

While Maureen and Petitioner were away, Cary saw an opportunity and within three business days he began the isolation and control of George. On February 5, 2018, Cary arranged for George to amend his Last Will and Testament. 11 The February 5, 2018 amendment removed Petitioner as a co-executor, leaving only Cary and Tara. The same day Cary arranged for George to amend his durable power of attorney to remove Petitioner as a joint-power of attorney ("Amended POA"). 12 Neither Cary, Tara nor the counsel drafting the Amended POA notified Petitioner the old power of attorney had been revoked.

¹⁰ See, Exhibit 18 – January 31, 2018 Discharge Diagnosis for Maureen Duckworth, Pg. 1 (emphasis added) ¹¹ See, Petitioner, Exhibit 3 – Last Will and Testament of George Duckworth and Codicil.

¹² See, Exhibit 19 - July 27, 2020 Letter from Cary counsel ("you blame Mr. Bums claiming that in February of 2018 Cary arranged for George to amend his Estate Planning to benefit Cary. The fact is the only document created was a Power of Attorney prepared by Carrie Hurtik")

2

3

4

5

6

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

The same day or the next, Cary used the Amended POA to add himself as a contact to the Trust's Morgan Stanley accounts. 13 Upon information and belief, Cary also used the Amended POA to order guards at George's gated residence to deny access to Petitioner, isolating George from Petitioner. Specifically, George's Corta Bella HOA guards were ordered: "DO NOT LET KYLA DUCKWORTH ONTO PROPERTY SHE DRIVES A GRAY JEEP GRAND CHEROKEE WITH CA PLATES [] JEEP WILL HAVE A CB STICKER CALL CARY IF SHE **ARRIVES ON PROPERTY.**" (This ban on Petitioner remained in effect, isolating George from Petitioner until George's passing on November 16, 2019.)

DO NOT LET KYLA DUCKWORTH ONTO PROPERTY SHE DRIVES A GREY JEEP GRAND CHEROKEE WITH CA PLATES SICE892 JEEP WILL HAVE A CB STICKER CALL CARY IF SHE ARRIVES ON PROPERTY

¹⁴ (emphasis added); c.f. Cary Opposition, signed under penalty of perjury, Pg. 11, Ln.23-24 ("Cary denies that the Petitioner was barred from the home.") Starting from at least February 5, 2018, Cary was a statutory fiduciary who was actively using the Amended POA to make decisions for George and to control access to George.

After Maureen admittance to Las Ventana's, Petitioner was staying with her mother and was unable to simultaneously manage care for George. Petitioner was accused of not monitoring the caregivers overseeing George during this time, so Petitioner requested the Siblings help. By March 2, 2018, Cary and Tara announced that they had "taken over all aspects of [George's] care." ¹⁵

In August 2018, after blocking Petitioner from accessing her father and then evicting her, Cary moved his family into George's home to take over as caregiver, because George was "lonely" after his wife Maureen passed away. ¹⁶ The period of George's loneliness parallels the period in which Cary had ordered Petitioner barred from the residence and evicted Petitioner from the home.

¹³ Exhibit 20, 2018, February 7, 2018 Letter for Change of Contact Information - Adding Cary Duckworth contact information to account.

Exhibit 21 – Picture of of HOA Guardhouse Orders (emphasis added).

¹⁵ Exhibit 22 – March 2, 2018 Email from Tara to Kyla and Cary

¹⁶ See, Opposition, Pg. 11, Ln. 21-22 ("Late in August 2018, Cary moved in with his wife and children after Maureen died in June 2018")

5550 Painted Mirage Rd., Suite 320 Las Vegas, NV 89149

1

2

3

4

5

6

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

26

27

28

While staying at the home Cary took over George's finances and "Cary was paying the bulk of the bills, including medical bills by using the parents' checkbook."¹⁷

C. INVALID AMENDMENTS TO ESTATE PLANNING

On January 23, 2019, less than ten months before George would die of "End Stage Senile Degeneration of the Brian," 18 Cary again arranged for George to amend his estate planning. 19 The January 23, 2019, estate planning changes consisted of (1) a codicil to his Will ("Codicil");²⁰ (2) a special directive relating to George's property ("Special Directive");²¹ and (3) the First Amendment to the Duckworth Family Trust ("First Amendment to Trust"). 22 At the time Cary arranged for these to be executed, Cary was a fiduciary operating under the Amended POA, a durable power of attorney, and a caregiver assisting George²³ who suffered from a host of disabilities.²⁴

The Codicil was simple in that it removed Tara as co-executor of George's estate, leaving Cary with sole control.²⁵ Cary now had complete control of his father's multimillion-dollar estate.

1. January 23, 2019 Special Directive

The Special Directive²⁶ was a significant departure from George's prior estate planning, and immediately transferred the bulk of his wealth to Cary. The Special Directive provided that George's primary residence located at 1829 Corta Bella Drive, Las Vegas, Nevada 89134 ("Corta Bella Property") was to be *immediately* transferred to Cary.²⁷ The Special Directive identifies the Corta Bella Property is being valued at "\$598,000," however, comparable values show the Corta Bella Property being worth over \$870,000 at the time of transfer.²⁹ The Special Directive then gave Cary an additional "20%" discount on the value of the Corta Bella Property as part of its transfer to

¹⁷ See, Opposition, Pg. 16, Ln. 1-2.

¹⁸ See, Exhibit 13.

¹⁹ See, Exhibit 13; See Also, Opposition, Pg. 1, Ln. 12-17.

²⁰ See, Petition, Exhibit 5.

²¹ See, Exhibit 23 – January 23, 2019 Special Directive regarding Property

²⁴ ²² See, Petition, Exhibit 4.

²³ See, Opposition, Pg. 16, Ln. 1-2.

²⁵ ²⁴ See, e.g. Exhibit 16-17.

²⁵ See, Petitioner, Exhibit 5.

²⁶ The Special Directive is part of the First Amendment, but is given separate treatment here to highlight is significant changes.

²⁷ See, Exhibit 23, Section 3.

²⁸ C.f. Opposition, Pg. 13 values the property at \$178,000.00.

²⁹ See, Exhibit 24 – Zillow Valuation for 1829 Corta Bella Dr. Las Vegas, NV 89134 for January 2019.

2

3

4

5

6

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

him. When Cary transferred the home to himself the very next day there was no value declared at $a11.^{30}$

The Special Directive also immediately transferred all household furnishings at the Corta Bella Property to Cary without identifying their value or designating it as an advance on his inheritance.³¹ The furnishings/personal property in the Corta Bella Property contained one of a kind artworks from around the world and were worth hundreds of thousands of dollars and very likely exceeded one million dollars (\$1,000,000).³² Upon information and belief, the Special Directive transferred the majority of George's wealth to Cary in a single day. From January 23, 2019, George no longer owned the home he lived in, the bed he slept in or any of the trappings of the home that he used every day of his remaining life.

The Special Directive also sought to compel Petitioner to identify her mother's foreign assets from England and to be put under Cary's control in the Trust.³³ The Special Directive was a departure from Maureen and George's prior estate planning and was an attempt to do an end run around Maureen's unmistakable intention; Maureen did not want her English assets subject to the Trust.³⁴ To the extent Petitioner would not give in to the compulsion, Petitioner's distribution under the Trust would be reduced. Id.

2. January 23, 2019 First Amendment To Trust

On January 23, 2019, Cary also arranged for George to amend other provisions of the Trust beyond the Special Directive.³⁵ Prior to the First Amendment, all three of George and Maureen's children were to be joint successor-trustees after their death. ³⁶ The First Amendment changed this to name George the sole trustee, but in the event of his "death, incapacity or resignation" then Cary

³⁰ See, Exhibit 25 – Transfer Deed and Declaration of Value for 1829 Corta Bella Drive, Las Vegas NV 89134-

³¹ See, Exhibit 23, Section 3.

³² See, Petition, Exhibit 9.

³³ See, Exhibit 23, Section 4.

³⁴ See, See, Exhibit 1, Duckworth Trust Section 1.06 ("Specifically, MAUREEN D. DUCKWORTH'S separate property shall remain her sole and separate property and is not included within this trust."); Exhibit 2, Marueen's Will, Section 1.2 ("Any of my sole and separate property will be specifically excluded from the above-referenced trust")

³⁵ See, Petition, Exhibit 4; See Also, Opposition, Pg. 11, Ln. 12-18.

³⁶ See, Exhibit 1, Section 9.01

would be the first sole Successor Trustee.³⁷ Cary took over as Successor Trustee the same day the First Amendment was executed.³⁸

The First Amendment also gave the successor trustee, Cary, sole discretion to distribute George's personal property, and in the event *any* party challenged Cary's discretion then Cary was to receive 100% of the personal property.³⁹ This authority was not conditioned upon the death of George, it went into effect immediately upon Cary becoming the successor trustee. It was not limited to Petitioner or Tara, it also applied to a challenge coming from George. On January 23, 2018, George, a ninety-five-year-old multi-millionaire suffering from end stage senile degeneration of the brain, became a pauper overnight. George lost a lifetime of wealth... his wishes, his advanced estate planning and his control were all nullified.

The First Amendment also amends the Trust's incontestability provisions to provide that anyone who interfered in Cary's attempt to control his mother's estate in England or "that seeks to have such property (or the proceeds of sale of such property) to be distributed in any manner other than provided for by the intestacy laws of the United Kingdom shall be considered a contest of the provisions of this Trust."⁴⁰ In addition, it sought to reduce Petitioner's distribution from the Trust by any separate property she received from Maureen.

3. Second Amendment to Trust

On March 20, 2019, eight months before George would die of "End Stage Senile Degeneration of the Brian," Cary again arranged for George to amend his estate planning.⁴¹ The amendment broadened the definition of Maureen's separate property which could be used to reduce Petitioner's distribution under the Trust.

³⁷ See, Petition, Exhibit 4, Pg. 2, Section 9.01.

³⁸ See, Opposition, Pg. 20, Ln. 3-5; See Also, Petition, Exhibit 8 – Accounting starting January 23, 2019.

³⁹ See, Petition, Exhibit 4, Pg. 2, Section 9.03 ("my Successor Trustee shall determine in his or her absolute discretion, the exercise of which shall not be subject to review or, in the alternative, if there is any attempt to challenge the exercise of such discretion, all items of personal property not disposed of by a memorandum shall be distributed to CARY J. DUCKWORTH")

⁴⁰ See, Petitioner, Exhibit 4, Pg. 1, Section 7.05.

⁴¹ See, Petition, Exhibit 6.

5550 Painted Mirage Rd., Suite 320 Las Vegas, NV 89149 (702) 563-4444 Fax (702)563-4445

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

D. CARY'S FICUCIARY SPENDING

After taking George's home and furnishings, Cary the caretaker and fiduciary, began spending the cash in George's bank accounts for Cary's personal expenses.⁴² The Accounting, which only covers 11 months, is littered with well over a hundred itemized expenses which were not incurred for George, including over a hundred visits to fast food locations which could not have been attributed to the then ninety-five-year-old George. 43 Although Cary had already transferred the Corta Bella Property to himself on January 23, 2019, 44 Cary continued to use Trust funds to pay the following for the Corta Bella Property:

- 1. Water, Gas, Electricity, Cable, Sewer & Trash
- 2. Pest Control & Pool Cleaning Service
- Two Home Owners Associations⁴⁵ 3.

This does not include the thousands in unexplained furniture purchases, 46 unexplained large "reimbursements" to Cary, 47 expenses for construction companies when George had no home as a result of the Special Directive, 48 as well as a \$40,000 transfer to Cary for "home renovations" and a trip to Hawaii (shortly after George's death) which were retroactively classified as a "loan" to Cary. 49 Many of these same expenses continued to be paid with trust funds after George had passed away.50

E. THE DRAFTER OF LATER ESTATE PLANNING BECAME CONFLICTED

Cary will undoubtedly identify the oddly behaving Carrie Hurtik, Esq. ("Mrs. Hurtik") of Hurtik and Associates, PLLC as proof the estate planning was valid. Mrs. Hurtik's firm was initially selected because a close family member, Rachel Shelstad, worked there. As Tara put it in a January 31, 2015 email, both "my parents both adore you, 51 and I know they will listen to your

⁴² See, Petition, Section II (B)(ii).

⁴³ See, Petition, Exhibit 8 en passim.

⁴⁴ See, Exhibit 23-24.

⁴⁵ See, Petition, Exhibit 8, en passim (NV Energy, Las Vegas Valley Water Authority, Southwest Gas, Cox, Republic Services, etc..)

⁴⁶ See, Petition, Exhibit 8, (DU000701 5/17/2020 RC Willey Home \$3,310.76)

⁴⁷ See, Petition, Exhibit 8, (08/01/2019 \$2,413.32)

⁴⁸ See, Petition, Exhibit 8 (10/09/2019 Ruiter Construction \$1,014.00; 11/13/2019 Ruiter Construction \$5,222.00)

⁴⁹ See, Petition, Exhibit 8 (11/29/2019 Grand Hyatt Kuani \$5,145.14)

⁵⁰ See, Petition, Exhibit 8 DU000716.

⁵¹ The Hurtik and Associates, PLLC employee.

Las Vegas, NV 89149 (702) 563-4444 Fax (702)563-4445 voice of reason." ⁵² In the same email, Tara admitted "I know CJ [Cary] has shared with you about their [Maureen and Cary's] volatile relationship especially when it comes to money." ⁵³

Maureen in particular was worried the meeting with Ms. Hurtik was an attempt "to tell her what to do, and how much money she can spend."⁵⁴ There is a well-documented history of Cary and Tara trying to force Maureen to bring her English assets over to the US. In fact in an email, Tara suggested "*CJ and I think it might disarm my Mom* a bit if the first part of the meeting was regarding England, and that my Dad sat that out (he won't have a problem with that)."⁵⁵ Ultimately, the Trust was created designating the three siblings as joint successor trustees as well as joint durable power of attorneys for finances and health, ⁵⁶ however Mrs. Hurtik was supposed create a separate trust for Maureen's separate property.⁵⁷

After the Trust and related documents were completed in 2015, Ms. Hurtik behaved like Cary and Tara's attorney, not that of George and Maureen. For example, in August 2017, Ms. Hurtik sent out a letter to the siblings, purportedly on behalf of George and Maureen, wherein she declared her knowledge about family finances and then directed the parties to bring over Maureen separate property from England to pay George and Maureen's bills. This was the same property that Maureen had taken efforts to separate from family finances and for which Mrs. Hurtik was supposed to have created a separate trust. More strangely, *Petitioner was then living with her parents at the time and Ms. Hurtik had not been retained outside of the initial estate planning, and had not spoken George and Maureen anytime up to that point in 2017*.

On April 30, 2018, Ms. Hurtik sent out three letters to Maureen's care providers wherein she identified herself as both George and Maureen's attorney" stating she was "gravely concerned about what is happening with regard to Maureen." In the letters, Ms. Hurtik accused Petitioner of

⁵² See, Exhibit 26 – January 31, 2015 Email from Tara to Rachel Shelstad

 $[\]int_{53}^{53} Id.$

⁵⁴ *Id*.

⁵⁵ *Id*.

^{26 | 56} See, Exhibit 1.

⁵⁷ **Exhibit 27 – March 12, 2015 Tara-Hurtik Email Chain** ("We will still have to do a separate Trust for your mother's separate property")

⁵⁸ See, Exhibit 28 – August 31, 2017 Letter from Hurtik to Siblings.

⁵⁹ See, Exhibit 29 – April 30, 2018, Hurtik Letters Maureen Care Providers

(702) 563-4444 Fax (702) 563-4445

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

making unilateral decisions for Maureen and informed the doctors that Cary and Tara held joint health power of attorney ("Maureen HPOA") with Petitioner, enclosing a copy of the Maureen HPOA.⁶⁰ Tara and Cary are cc'd on each letter, but not George, Maureen or Petitioner. In fact, Petitioner never even saw these letters dated April 30, 2018 until they were accompanied by another letter by the US attorney on November 8, 2018. In addition to the letters being wrong on the facts, neither George or Maureen had engaged Mrs. Hurtik at this time, so her appearance was not on George and Maureen's behalf.

Mrs. Hurtik also called and left a threatening message for Petitioner again claiming she was George's and Maureen's attorney.⁶¹ In the message Mrs. Hurtik alleged Petitioner was wrong for allowing her mother to be in Las Ventanas, accusing Petitioner "sticking Maureen in a nursing home," of wasting money on caregivers, and claiming that Petitioner had taken family funds. Again, Ms. Hurtik was wrong on each point, but Ms. Hurtik also disclosed that she had met with Tara and Cary earlier that day.

In a July 2018 incident, after having been evicted from the family home and blocked at the gate, Petitioner sought access to the Corta Bella Property to see her father with the assistance of a police presence. Cary told police that he was being advised by Mrs. Hurtik, and that Mrs. Hurtik had advised him to move Petitioners belongings, (Petitioner's room had a lock on her bedroom) out of the house. Mrs. Hurtik was meeting with, advising, and directing Cary's actions, and was undoubtedly his attorney at the time.

F. KYLA'S TIME AS CAREGIVER

For over four and half years Petitioner lived with and assisted her elderly parents. Petitioner managed the bulk of the responsibility for day-to-day caregiving for George and Maureen. Petitioner scheduled the doctors, nurses, physical therapists, occupational therapists, speech therapists, lab techs, xray / ultrasound techs, podiatrists, social workers, and counselors. From 2014 to 2018, Petitioner arranged and /or attended over 880 such appointments and kept daily calendars

⁶⁰ Notably, Petitioner had requested copies of the Maureen HPOA from Mrs. Hurtik several times, but was denied a copy of the same.

⁶¹ See, Exhibit 30 – Transcription of April 30, 2018 Voicemail from Carrie Hurtik, Esq.

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

evidencing those appointments. ⁶² During the time she lived with her parents she did not pressure them to amend their trust, wills, powers of attorney or sign over their house to her. Instead, when Petitioner was blocked from paying for Maureen and George's expenses using community funds by Cary and/or Tara, 63 Petitioner paid out those expenses from her personal funds. While George and Maureen did assist Petitioner with living expenses during her stay with them, these expenses over four and a half years was less than the single year of the cost of a full-time live-in caregiver hired by Cary to help with George alone.

G. THE ENGLISH ESTATE

Despite the invalidity of the First Amendment and Second Amendment, Petitioner has never contested or made a claim on the English estate. Petitioner filed a caveat which paused administration of Maureen's English estate.

On August 14, 2020, Cary's counsel sent a letter to Petitioner in which he stated:

We are instructing our Solicitors, Bramsdon & Childs, to file a warning off on or about August 22,2019, and it is our understanding that your client will have seven (7) days to respond to prevent the removal of the caveat. We wish to inform your client that her responding to prevent the caveat from being removed will be construed as a "contest" of the Duckworth Family Trust in the United States and will result in her being eliminated as a beneficiary of said trust.⁶⁴

Also provided in the letter to Petitioner, for the first time, was a copy of the First Amendment which had added the provision about the English estate. 65 Petitioner did not renew her caveat or contest the removal of her caveat.

The First and Second Amendments do not compel Petitioner to turn over the English accounts provided to her under threat of forfeiture, instead the invalid amendments state she would have a reduction in the amount she would receive under the Trust.

⁶² See, Exhibit 31 – Kyla Duckworth Daily Calendars 2015-2018. Petitioner was not able to obtain records for 2014, so this number is incomplete.

⁶³ In retaliation for not forcing Maureen to bring over her English assets to the US.

⁶⁴ See, Exhibit 32 – August 14, 2019 Letter from Mr. Kenneth Burns (emphasis added) ⁶⁵ *Id*.

(702) 563-4444 Fax (702)563-4445

III. **ARGUMENT**

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

A. THE FIRST AND SECOND TRUST AMENDMENTS ARE VOID

Regardless of when a transfer instrument is made, to the extent the court finds that a transfer was the product of fraud, duress or undue influence, the transfer is void and each transferee who is found responsible for the fraud, duress or undue influence shall bear the costs of the proceedings, including, without limitation, reasonable attorney's fees.

See, NRS 155.097(1). Herein, there is little doubt that undue influence was present and pervasive, and as such voids the First Amendment and Second Amendments.

> 1. Undue influence is presumed as a matter of law because Cary was a fiduciary.

"A presumption of undue influence arises when a fiduciary relationship exists and the fiduciary benefits from the questioned transaction." See, In re Jane Tiffany Living Tr. 2001, U/A/D Nov. 5, 2001, 124 Nev. 74, 78, 177 P.3d 1060, 1062 (2008); Peardon v. Peardon, 65 Nev. 717, 201 P.2d 309 (1948). This is "specially active and searching in dealing with gifts, but is applied when necessary to conveyances, contracts executory and executed, and wills." See Peardon v. Peardon, 65 Nev. 717, 201 P.2d 309 (1948). "Where confidential relations between parent and child are shown to have existed and where a conveyance of property is made by the weaker to the dominant party, a presumption arises that the conveyance was obtained through the undue influence of the dominant party." See, Schmidt v. Merriweather, 82 Nev. 372, 376, 418 P.2d 991, 993 (1966) (emphasis added) (quoting Walters v. Walters, 26 N.M. 22, 188 P. 1105, 1106 (1920)). "The doctrine of equity concerning undue influence is very broad, and is based upon principles of the highest morality. It reaches every case, and grants relief 'where influence is acquired and abused, or where confidence is reposed and betrayed." See, Peardon at 333

Nevada imposes a fiduciary relationship on agents acting under a power of attorney, and requires an agent acting under a power of attorney to act in good faith. See, NRS 162A.310 (1)(b)("an agent that has accepted appointment shall... Act in good faith"); See also, Executive Mgmt. Ltd. v. Ticor Title Ins. Co., 114 Nev. 823, 963 P.2d 465 (1998) (A fiduciary or confidential relationship exists when one reposes a special confidence in another so that the latter, in equity and

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

good conscience, is bound to act in good faith and with due regard to the interests of the one reposing the confidence.) In addition, an agent who has accepted appointment under the power of attorney shall:

- (a) Act loyally for the principal's benefit
- (f) Attempt to preserve the principal's estate plan, to the extent actually known by the agent, if preserving the plan is consistent with the principal's best interest based on all relevant factors, including:
 - (1) The value and nature of the principal's property;
 - (2) The principal's foreseeable obligations and need for maintenance;
 - (3) Minimization of taxes, including income, estate, inheritance, generationskipping transfer and gift taxes; and
 - (4) Eligibility for a benefit, a program or assistance under a statute or regulation.

See, NRS 162A.310 (2)(a) and (2)(f).

Herein it is undisputed, Cary has admitted to acting as George's agent under the Amended POA Cary arranged to have drafted on February 5, 2018.66 As George's agent and child, Cary held a dominate position with a host of fiduciary duties, not the least of which was to act for George's benefit and preserve George's estate planning, yet Cary did exactly the opposite. On January 23, 2019, Cary, a fiduciary operating under a durable power of attorney, had his elderly dependent father transfer his only remaining home and all of his furnishings within it.⁶⁷ On its face, the Special Directive gave Cary a 20% discount on the value of the Corta Bella Property, 68 while comparable values reveals it to be closer to a 50% discount. This is to say nothing of the hundreds of thousands, if not millions, of dollars in furnishings/personal property that Cary received at the same time. Meanwhile, Cary became the successor trustee the very same day with unfettered discretion to transfer all of George's assets away, and if anyone, including George, challenged it then Cary got 100% of the assets.

⁶⁶ See, Fn. 12 & 17.

⁶⁷ See. Exhibit 23.

⁶⁸ *Id.*, Section 3.

2

3

4

5

6

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

26

27

28

There was no benefit to George, the principle under the Amended POA, ⁶⁹ of losing his home and all of his furnishings which he used and relied upon every day of his life. George was a vulnerable⁷⁰ and dependent adult⁷¹ which had been successfully isolated from Petitioner⁷² and which made him particularly susceptible Cary's undue influence. Cary then continued the abuse, using George's remaining funds in the Trust to continue paying for ongoing utilities and maintenance of the Corta Bella Property despite Cary having transferred the home to himself on January 24, 2019.⁷³ In every way the First Amendment was a massive detriment to George and an unconscionable benefit to Cary.

In addition to the financial devastation above, George had a significant loss of rights due to the changes to his original estate planning which Cary was statutorily required to preserve as his agent. The original terms of George's (1) gave him an absolute right to all income and principle of the Trust to be used for his care during his lifetime;⁷⁴ (2) gave him an absolute right to live in his home rent free;⁷⁵ (3) had his Trust residuary split equally between him and Maureen's children;⁷⁶ and (4) had George's his three children acting as co-successor trustees, 77 which served as a check on Cary's greed. The First Amendment and Special Directive resulted in the loss of substantial amounts of Trust principal and made the remaining principle Trust that was to support George subject to immediate and unconditional loss. ⁷⁸ George lost the right to live rent free in the home, because the Trust no longer owned the home.⁷⁹ The combined effect of all the furnishings being transferred to Cary, as well as the personal property discretion, was to fundamentally alter the equal distribution of the residuary envisioned under the Trust. Finally, Cary had achieved absolute and

⁶⁹ or his old POA for that matter.

⁷⁰ See, NRS 205.4629

²⁴ 71 See, NRS 155.0937

²⁵ ⁷³ See, Exhibit 24.

⁷⁴ See, Exhibit 1, Section 2.01 and Section 2.04.

⁷⁵ See, Exhibit 1, Section 2.05

⁷⁶ See, Exhibit 1, Section 4.01, Pg. 20-21 - Special Directive

⁷⁷ See, Exhibit 1, Section 9.01.

⁷⁸ See, Exhibit 23, Section 3.

⁷⁹ *Id*.

unquestioned control of George's life by being his POA, Trustee, and live in caregiver, a fate George had tried to fight off by completing his estate planning while he still had cognition.

Cary's fiduciary and unquestionably dominate position over George renders these First and Second Amendments presumptively void. Moreover, the facts establish undue influence even in the absence a presumption. *See*, In re Estate of Bethurem, 129 Nev. 869, 874, 313 P.3d 237, 241 (2013) ("Undue influence may also be shown in the absence of a presumption." *See*, In re Estate of Bethurem, 129 Nev. 869, 874, 313 P.3d 237, 241 (2013)).

2. Cary participated and/or paid for the First and Second Amendments.

Additionally and in the alternative, the First and Second Amendments are void because Cary materially participated in the formation of the dispositive provisions and/or paid for their drafting. A transfer instrument is presumptively void if it is to a transferee who is "a person who materially participated in formulating the dispositive provisions of the transfer instrument or paid for the drafting of the transfer instrument" *See*, NRS 155.097(2)(c).

As Cary has repeatedly admitted, he arranged for each the documents to be created: the February 5, 2018 Will, the Amended POA, First Amendment and Special Directive, and the Second Amendment. ⁸⁰ It is also believed, and therefore asserted, that Cary paid the attorney for each of these documents to be created.

3. The Will, First Amendment and Second Amendment were drafted by Cary's attorney Mrs. Hurtik

A transfer instrument is presumptively void if it is to a transferee who is:

- (a) The person who drafted the transfer instrument;
- (b) A caregiver of the transferor who is a dependent adult;
- (c) A person who materially participated in formulating the dispositive provisions of the transfer instrument or paid for the drafting of the transfer instrument; or
- (d) A person who is related to, affiliated with or subordinate to any person described in paragraph (a), (b) or (c).

⁸⁰ See, Opposition, Pg. 11, Ln. 12-18.

2

3

4

5

6

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

See, NRS 155.097 (2) (emphasis added). "Related to, affiliated with or subordinate to any person" includes: "An attorney ... for which the person is or was a client." See, NRS 155.0945(5).

Herein, Mrs. Hurtik was acting as Cary's attorney, despite the insistence that she was operating as Maureen or George attorney. At a bare minimum, Mrs. Hurtik was not engaged by either Maureen or George in 2017 when she was sending out threatening letters telling Petitioner to bring Maureen's separate assets back to the United States. 81 She did not communicate with them or meet with them in advance of the letter, because Petitioner was living with them at the time and would have known it. The source of that information and the request for action came from Cary, Mrs. Hurtik's client. Mrs. Hurtik also admitted to meeting with and advising Tara and Cary in a dispute over Maureen's health care power of attorney. Months later, Cary admitted that Mrs. Hurtik was advising him on how to deal with Petitioner's personal belongings. At each phase after the 2015 estate planning, Mrs. Hurtik has been acting as Cary's attorney.

Now, Mrs. Hurtik held undeniable conflict of interests which should have kept her from getting involved. For example, Maureen did not want her separate property retuned to the US and had even asked Mrs. Hurtik to draft a separate property trust for her, which Mrs. Hurtik never completed. Cary wanted the separate property brought back to the US, and convinced Mrs. Hurtik to write letters designed to pressure Maureen and Petitioner to bring the property back to the US. Similarly, Mrs. Hurtik's conflict should have prevented her from stepping into a dispute between the three joint durable powers of attorney over George and Maureen, but she acted nevertheless when she sent out letters to care providers on behalf of Cary and Tara. Mrs. Hurtik has been conflict, undaunted and acting as Cary's attorney since at least 2017. The result is the Will, First Amendment and Second Amendment are void.

4. The Trust Amendments Are Invalid Because George Lacked Capacity

Alternatively, George lacked the necessary capacity to execute the First Amendment and Second Amendment. Nevada trusts are contracts and court must employ contractual principals when construing them. See, NRS 111.707; See Also, Matter of W.N. Connell & Marjorie T.

Page 19 of 25

81 See, Exhibit 28.

Connell Living Tr., dated May 18, 1972, 134 Nev. 613, 616, 426 P.3d 599, 602 (2018). In Nevada, "[n]o one can be bound by contract who has not legal capacity to incur at least voidable contractual duties" See, Gen. Motors v. Jackson, 111 Nev. 1026, 1031, 900 P.2d 345, 348 (1995); see also, In re Carlotta D. Martin Living Tr., 461 P.3d 879 (Nev. 2020) ("In construing a trust, we strive to give effect to the settlor's intent, employing contract principles such as considering the trust as a whole and favoring an interpretation that is fair and reasonable.") "[A] natural person who manifests assent to a transaction has full legal capacity to incur contractual duties thereby unless he is (a) under guardianship, or (b) an infant, or (c) mentally ill or defective, or (d) intoxicated." See, Gen. Motors at 348 "The term "mentally defective" in the context of entering into a contract. "[w]here one of the parties, for any reason, is incapable of understanding the force and effect of the alleged agreement.' Id. at 349 (citing, Restatement (Second) of Contracts § 12 (1981)).

Accordingly, "the capacity to contract involves a person's inability to understand the terms of an agreement, not his [or her] actual understanding." Id.

Testamentary capacity exists when the testator (1) understands the nature of the act he is doing, (2) recollects and understands the nature and situation of his property, and (3) recognizes his relations to the persons who would inherit via intestacy. *See*, In re Lingenfelter's Estate, 241 P.2d 990, 997 (Cal. 1952). "Testamentary capacity is always presumed to exist unless the contrary is established." *See*, Moore v. Anderson Zeigler Disharoon Gallagher & Gray, P.C., 135 Cal. Rptr. 2d 888, 900 (Ct. App. 2003) (citation omitted).

Herein, George lacked both contractual and testamentary capacity as he could not have understood the nature and act of what he was doing. George was a ninety-five-year-old dependent adult less than ten months away from dying by end stage senile degeneration of the brain. 82 George was noted as having mental cognition problems as far back as 2016, with physician assistants 83, family members 84, and financial advisors 85 all noticing substantial cognition problems. George was on powerful medications designed to ameliorate, but not eliminate the effects of his Alzheimer's for

⁸² See, Exhibit 13.

⁸³ See, Exhibit 14

⁸⁴ See, Exhibit 14 and 16.

⁸⁵ See, Exhibit 15.

years before the First Amendment and Second Amendment.⁸⁶ George was often in a fog of confusion and had severe short term memory issues.⁸⁷ The Duckworth Trust was a complex twenty-seven page document, and the First Amendment was sinisterly complex, giving away all of George's furnishings and personal belongings, worth over a million dollars, without so much as identifying their value.⁸⁸ George unknowingly made himself homeless while continuing to make all payments on the house as if he still owned it. On top of all this, George had suffered from severe macular degeneration for years which made it impossible for him to have even read the First Amendment or Second Amendment.⁸⁹

Next, the face of the First Amendment shows George did not know the value of his estate. The First Amendment undervalues his Corta Bella Property by approximately three hundred thousand dollars. When required to list the value in the home under penalty of perjury on the Declaration of Value, George listed nothing. It was also bizarre that George would express the value of his Corta Bella Property, but fail to value the furnishings that he was transferring which greatly exceed the value of the home. George did not act as if he realized he had transferred away his home considering that his Trust continued to pay for all the expenses of ownership from utilities, to maintenance, to HOA fees. George was also an individual, that since 2016, was unable to understand his finances despite multiple attempts from multiple people trying to explain it to him, even when George was actively trying to write the information down.

The combined objective evidence demonstrates that George could not have had capacity to execute the First Amendment and the Second Amendment, and Petitioner is confident that testimony elicited from his caregivers around the time of the amendments would undoubtedly reveal the same.

B. CARY MUST BE REMOVED AS SOLE TRUSTEE AS A RESULT OF INVALID APPOINTMENT FIDCUIARY BREACHES

⁸⁶ See, Exhibit 16 and Exhibit 17.

⁸⁷ See, Exhibit 15.

⁸⁸ See, Exhibit 23, Section 3.

⁸⁹ See, Exhibit 16, Exhibit 17.

⁹⁰ See, Exhibit 23; c.f. Exhibit 24.

⁹¹ See, Exhibit 25 (Although the document is signed by Kenneth Burns, as the Principal George was responsible for the information wihin)
⁹² Id.

(702) 563-4444 Fax (702)563-4445

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

If the Court agrees that the First Amendment and Second Amendment are invalid, then it should, at a minimum, appoint Tara, Cary and Petition as joint trustees. However, the better option is to remove Cary as a trustee in his entirety as a result of the fiduciary breaches identified above, including: the financial exploitation of George; the undue influence he exerted to obtain the First Amend and Second Amendment to the Trust; and the misuse of Trust funds for his personal expenses.

C. THE TRUSTEE CANNOT ADVOCATE FOR A POSITION BENEFITING HIMSELF AS A BENEFICAIRY

The Nevada Supreme Court has recently ruled that a trustee breaches their fiduciary duties "when she advocated as trustee for a trust interpretation favoring herself as beneficiary." See Ahern v. Montoya (In re Connell Tr.), 393 P.3d 1090, 1094 (Nev. 2017). Herein, there can be no doubt that Cary's is advocating for a trust position that only benefits him as a fiduciary, where it is how much personal property he gets, the validity of documents which benefited only him, or a twisted interpretation of the First Amendment and Second Amendments "no contest" clause. Since Cary cannot help but have a breach of fiduciary duty, it is appropriate to name an independent trustee until the court has resolved this issue, and an independent trustee who can account for all of the assets of the trust.

D. EVEN IF THE AMENDMENTS PETITIONER DID NOT PERFORM ACTS JUSTIFYING FORFITURE OF HER INHERITNANCE RIGHTS

A no-contest clause "express[es] a directive to reduce or eliminate the share allocated to a beneficiary ... if the beneficiary takes action to frustrate or defeat the settlor's intent as expressed in the trust." See, NRS 163.00195(6)(a). If triggered, a no-contest clause generally "must be enforced by the court." See, NRS 163.00195(1). "Whether there has been a 'contest' within the meaning of a particular no-contest clause depends upon the circumstances of the particular case and the language used." See, Johnson v. Greenelsh, 47 Cal.4th 598, 100 Cal.Rptr.3d 622, 217 P.3d 1194, 1198 (2009) (internal quotations omitted). No-contest clauses exist to "protect estates from costly and timeconsuming litigation and minimize the bickering over the competence and capacity of testators, and the various amounts bequeathed." See, Russell v. Wachovia Bank, N.A., 370 S.C. 5, 633 S.E.2d Page 22 of 25

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

722, 725-26 (2006) (internal quotation marks omitted). Still, "[t]he law abhors a forfeiture." See, Organ v. Winnemucca State Bank & Trust Co., 55 Nev, 72, 77, 26 P.2d 237, 238 (1933). Therefore, "[a]lthough no contest clauses are enforceable and favored by the public policies of discouraging litigation and preserving the transferor's intent, they are nevertheless strictly construed and may not be extended beyond their plainly intended function." See, Johnson, 100 Cal.Rptr.3d 622, 217 P.3d at 1198; See also Ivancovich v. Meier, 122 Ariz. 346, 595 P.2d 24, 30 (1979); Saier v. Saier, 366 Mich. 515, 115 N.W.2d 279, 281 (1962).

Assuming arguendo they are valid, neither the First Amendment nor Second Amendment allude to a caveat as being grounds to invoke the "no contest" clause. The amendments state:

> For purposes of the Incontestability provisions of Section 7.02 above, any action commenced in the United Kingdom by a beneficiary of this Trust with respect to property owned there by the deceased Trustor, MAUREEN D. DUCKWORTH, that seeks to have such property (or the proceeds of sale of such property) to be distributed in any manner other than provided for by the intestacy laws of the United Kingdom shall be considered a contest of the provisions of this Trust.

Petitioner has taken no action to have her mother's property distributed in a way that deviates from intestacy laws. Instead Petitioner filed a "caveat" which was a hold, and she did so prior to even being made aware of the First Amendment. After the August 14, 2019 letter from Cary's counsel reveal notifying her that a renewal of her "caveat" or disputing of the "warning off" would be deemed a contest, she took no further action. Cary has produced no evidence in his Opposition that shows her taking any further action after the August 14, 2019 letter was sent. Thus, she did not provoke the "no contest" clauses of the later, dubious, amendments.

WHEREAS, Petitioner request from this Court,

- A. An Order from this Court taking jurisdiction of the Trust
- B. An Order compelling Cary to give a full account of Trust assets
- C. An Order removing Cary and appointing an independent trustee;
- D. An Order declaring the First Amendment and Second Amendment to the Trust void;

E.	An Order removing Cary as the Trustee and appointing Petitioner; alternative an Order
	removing Cary and appointing an independent trustee;
F.	An Order finding that Petitioner did not violate the "no contest" provisions of the later
	amendments.
G.	An Order for Cary to pay Petitioners Attorney Fees and Cost incurred in bringing this
	matter;
H.	An Order opening discovery and setting an evidentiary hearing; and
I.	On Order for others such relief as the Court deems proper.
DATE	D this 21st day of August, 2020.
JERIM	IY KIRSCHNER & ASSOCIATES, PLLC
	ny L. Kirschner, Esq IY L. KIRSCHNER, ESQ.
Nevad	a Bar No. 12012
Las Ve	Painted Mirage Rd., Suite 320 egas, NV 89149
Teleph	none:(702) 563-4444

and correct.

5550 Painted Mirage Rd., Suite 320
Las Vegas, NV 89149

I, KYLA DUCKWORTH, declare that:

 Supplement To Petition To Compel Proper Accounting And To Compel Turnover Of Trust Documents; AND Response To Counter-Petition

I declare under penalty of perjury under the law of the State of Nevada that the foregoing is true

Hyla Ruckworth

Kyla Duckworth

Page 24 of 24

CERTIFICATION OF VITAL RECORD

DEPARTMENT OF HEALTH AND HUMAN SERVICES DIVISION OF PUBLIC AND BEHAVIORAL HEALTH VITAL STATISTICS

CERTIFICATE OF DEATH

2019022817

TYPE OR	C. KPAPIANETTIA AMERICA		11 - 200 12 - 10 - 10 - 10 - 10 - 10 - 1	<u> </u>	٠	<u> 1811 / 2016 - 1940</u>	2 · · · · · · · · · · · · · · · · · · ·	IE FILE NUMBE	
PRINT IN	1a DECEASED NAME (FIRST,	agan di kalagan ngalig		CKWOF	TH C	2 DATE OF DEATH	医二氯化甲基甲基甲基苯基	3a COUNTY	
BLACK INK	George St. CITY, TOWN, OR LOCATION			70.00		November	or Inst. indicate D	OA OP/Emar, Rri	Clark
	Las Vegas		4.000mm,不可 以 编出的主义	100	pice-Tenaya	Impetioni(S _I	ecily) Hospice Facil	lity (HFS)	Male
DECEDENT	5. RACE (Specify)		8. Hispanic Origin?	Specify	7a. AGE Lest beride	17b. UNDER 1 YEAR	ic under 1 da	Y 8 DATE OF I	BIRTH (Mo/Day/Yr)
	Wh	ile	No - Non-Hispani		(Years) 95	MOS DAYS	HOURS MIN		e 26, 1924
IF DEATH DOCUMENTO N	OR STATE OF BIRTH (If not US/C	in the company of the contract of	OF WHAT COUNTRY	1			INVING EPOUSE'S N	AME (Last Auros pr)	or to that statemage)
HANDSOOK REGARDING	13 SOCIAL SECURITY NUMBER		Inited States	13	Wido	14b KIND OF BU	INFSC OF MOU	gypy le	er in US Armed
COMPLETION OF ABBIDENCE	3584		. March 1971	Owner		1 1 Nov. 10 No	TELICASING		OCCES? Yes
ITEMA	15a. RESIDENCE STATE	56 COUNTY	15c CITY.	TOWN OR LO	CATION 15d ST	REET AND NUMBER	4.8 4.8 (DE)		154: SNGIDE CITY UNBTE (Specily Yes
· •	Nevada	Clark		as Vega		Corta Bella Dri		No Carlo	or No.) Yes
PARENTS	16 FATHER/PARENT - NAME (F	First Middle Last S. Charles J.R.I.			17, MOTHER	PARENT - NAME (FU			
gilgeri (f.A.) gerg Graffik av de	18a. BYFORMANT- NAME (Type o			MAILING ADD	RESS (Street or R	F.D. No City of Torm	lyn MCGR/ State Ziol	KID	
	A contract of the contract	CKWORTH			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Bella Orive Las	and the second of the second	a 89134	
	19a BURIAL, CREMATION, REM		CHY) 190 CEMETERY					City or Town	7 1 25 Tex
ISPOSITION	Enlombm	and the second of the second		25 2 20 2 6 2 7 10	owntown Cemel	5 T. P. C. W		Vegas Neva	da 89101
	20a. FUNERAL DIRECTOR - SIG	NATURE (OF PATION)		06 Funeral ICENSE NUM		ME AND ADDRESS O Pal	F FACILITY M Mortuary-C	nwatawa	
	■ 1 1.00 ft s. 1 2 1 1 1 1 1.00/1000	ure authentica	TED	FD60			lain Street La		B9101
RADE CALL	TRADE CALL - NAME AND ADDI							Territoria	
	21a. To the best of my kno		ed of the time, date an SIGNATURE AUT	d place and di HENTICATE		s basis of exemination an object and place and due			
	「震撃を行うない」。 まちに対	MIKE Y JEO			2 8 B	W/mm Wa			
CERTIFIER	November 20, 20		ic HOUR OF DEATH. 12.45			E BIGNED (Mo/DayA)	72	C HOUR OF DE	ATH
	21d HAME OF ATTENDI	-1 Seyer 2 1 1		ER 💮	& 8 22d PA	ONOUNCED DEAD (M	o/Day/Yr) 22	e. PRONOUNCE	D DEAD AT (Hour)
	2 👸 (Type or Print)	7.17			J#Y		<u> </u>		
	23a, NAME AND ADDRESS OF C		IAN, ATTENONG PHY DO 3150 N Te				r (+fificial)	236 LICENSE I DC	NUMBER 01024
REGISTRAR	24e. REGISTRAR (Signature)		CY BARRY		24b DATE RECEIV	ED BY REGISTRAR	24c DEATH	DUE TO COMM	UNICABLE DISEASE
			AUTHENTICATED		the second of the second	rember 21, 2019	Y		O X
CAUSE OF	25 MMEDIATE CAUSE PARTI End Stade		eneration Of					Interval bein	reen corret and death
DEATH	17.5 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	S A CONSEQUENCE	y	ijje sla:	U		<u> </u>	A determinant base	reed cosel and death
CONDITIONS IF		A						i numan bata	i Miku Curses essa Caesa
ANY WHICH	DUE TO, OR A	S A CONSEQUENCE	OF:	1320,753			2 H 1442 4	interval betw	reen onset and dealin
CAUSE) (c)								
STATING THE UNDERLYING CAUSE LAST	QUE TO, OR A	S A CONSEQUENCE	OF:			军事 然為 於	Mariana Maria Na maria	Interval bala	riesh bas lettro neev
	(d)	CONDITIONS Condi	Compression of the Manager of the Ma	attract and to	eutrine in the renderior	n carde oless la Part	ра діп	OPSY (Soundb)	WAS CASE
	PARTIL OTHER SIGNIFICANT	CONDUI (ORS-COID)	DOLF COLUMNOS SO CO	IN TOWN INC. 18.	have all a subject of warring		Yes or I	(a) No	WAS CASE EFERRED TO CORONER PACITY YEAR OF NO. NO.
	MAJACC BUCKE HOLL WART	1286, DATE OF BUILDRY	Blo/Dey/Ye) [24c	- ROUR OF BUE	AY 264, DESCRIB	HOWINGERY OCCURAT	10	110	NO.
	OR PENDING INVEST (Speak)								
Par Barre	286 INJURY AT WORK (Specify	DI PLACE OF INC	URY- At home ferm	eliseel factory.	office 28g LOCAT	ION STREET OF	RR.F.D. No.	CITY OR TOWN	STATE
	Yes or No)	building etc. (Speci	6 1			\$1.40 kg	g ja setta Nort		
				d y rea					

LOCAL REGISTRAR

VRS-Rev 201205234



CASE FILE NO. 4114287

CERTIFIED TO BE A TRUE AND CORRECT COPY OF THE DOCUMENT ON FILE WITH THE REGISTRAR OF VITAL STATISTICS, STATE OF NEVADA. This copy was issued by the Southern Neveda Health District from State certified documents authorized by the State Board of Health pursuant to NRS 440.175.

Registrar of Vital Statistics

DATE ISSUED: NOV 2 5 2019

This Copy not valid unless prepared on engraved border displaying date, seal line signature of Registrer, SOUTHERN NEVADA HEALTH DISTRICT - P.O. Box 3902 • Las Vegas, NV 89127 702-759-1010 • Tex 10 # 88-0151573



George Duckworth has been my patient since the beginning of 2016 and it is in my medical judgment that he regularly requires physical assistance with daily activities of living due to age-related physical debility as well as mild decreased cognition. Contact me with any questions. Thank you.

Marcos Gomez, PA-C

RE: Thank you for the letter

From: Kisat, Mansoor (Mansoor.Kisat@morganstanley.com)

To: kmd118@yahoo.com

Date: Thursday, June 16, 2016, 12:57 PM PDT

Hi. Kyla

Truly appreciate all your efforts, I know and understand how frustrating this is for you, When I spoke to him he tried to write the information down, could not follow the number and got upset with me as he was getting frustrated. I did not take his anger personally as I knew the history.

I did suggest that maybe he should have you or your brother get involved in this but he adamantly refused, When I suggested that maybe your wife can help, he started to bad mouth her, so I cut the conversation short and went the letter route.

I will call him later today as they want to debit his account to clear up this matter.

Thanks again for your help.

Regards,

All your accounts. Any institution. One view. Learn more - watch the three minute OneView Video Mansoor Kisat
Financial Planning Specialist
Senior Vice President
Morgan Stanley - Wealth Management
3993 Howard Hughes Parkway
Suite 800
Las Vegas NV 89169
Tel 702-792-2045
Tel 800-247-2265
Fax 702-369-3434
mansoor.kisat@morganstanley.com

----Original Message----

NMLS#1431032

From: Kyla Duckworth [mailto:kmd118@yahoo.com]

Sent: Thursday, June 16, 2016 12:32 PM To: Kisat, Mansoor (Wealth Mgmt MS) Subject: Thank you for the letter

Hi Mansoor,

Thank you for sending the letter to my Dad. I have tried my very best to explain it to him but to no avail. Tragically, he is having some severe cognition problems and he is just not understanding it. He gets easily frustrated with and angry (at me) which makes me very sad and overwhelmed, so I have had to walk away from this. I just wanted to give you a heads up and let you know I have tried my very best to resolve this. He said he may be calling you.

Take care, Kyla

Sent from my iPhone

Important Notice to Recipients:

Please do not use e-mail to request, authorize or effect the purchase or sale of any security or commodity. Unfortunately, we cannot execute such instructions provided in e-mail. Thank you.

The sender of this e-mail is an employee of Morgan Stanley Smith Barney LLC ("Morgan Stanley"). If you have received this communication in error, please destroy all electronic and paper copies and notify the sender immediately. Erroneous transmission is not intended to waive confidentiality or privilege. Morgan Stanley reserves the right, to the extent permitted under applicable law, to monitor electronic communications. This message is subject to terms available at the following link: http://www.morganstanley.com/disclaimers/mssbemail.html. If you cannot access this link, please notify us by reply message and we will send the contents to you. By messaging with Morgan Stanley you consent to the foregoing.

10/18/2019 Yahoo Mail - FYI

FYI

From: Tara Kassity (tkassity@surewest.net)

To: kmd118@yahoo.com; cary@star7vegas.com; Diane.Varney@cbvegas.com

Cc: daniel.kassity@partners.mcd.com

Date: Sunday, February 11, 2018, 02:27 PM PST

Here is a current list/history of Dads medical issues.

Thanks,

Tara

Tara Kassity



Virus-free. www.avast.com



George Duckworth Medical Recap.xlsx

George Duckworth 1829 Corta Bella Drive Las Vegas,NV 89134 DOB ALLERGIES

Seroquel or any anti-psychotic, Advil, Codeine, Delautid/Morphine

NOTES:

Metabolizes meds very slowly, lingering affects of confusion and anxiety from anesthesia or heavy pain killers or sedatives

*Current Primary Care Doctor-Amanda Aydin with Visiting Medical Clinic 702-749-9979

Home Health & PT provided by Encompass Home Health 702-384-1962

CURRENT MEDS		Morning	Mid-Morning	Afternoon	With Dinner	Before Bed
(1) Preservision Eye Vitamin Areds2	macular degeneration	X			х	
(1) Docusate Sodium stool softener 100mg	blocked bowels in past	Х			Х	
(1) Vitamin D-3 - 5000 IU	low levels in past	Х				
(1) Folic Acid (Deplin) 1 mg	low iron level	Х				
Miralax (17mg)	blocked bowels in past		Х	Х		
(1) 81 mg Ecotrin Aspirin	preventative				х	
(1) Finasteride 5 mg	prescribed after prostate cancer 2010				Х	
(1) Tamsulosin .4mg	prescribed after prostate cancer 2010				Х	
(1) Memantine 5mg	Prescribed 2017 by Dr Thummala -short term issues					х
(1) Gabapentin 100mg	Neuropathy in legs					Х
(1) Amitriptyline 50 mg	restless legs					х

SURGERIES/TREATMENTS/CONDITIONS	PHYSICIAN	CONTACT
1972 Gall Bladder removed	General Surgeon in Los Angeles	
1995 Left knee replaced with Titanium	Ortho in San Diego CA	
2009 blood clot in left lung - dissolved with meds	Dr Thummala	702-952-2140
2010 Cyberknife on left lung lobe -(adenocarcinoma) one lesion	Dr Sinopoli-Comp Cancer Center	702-952-2140
2010 Prostate radiation	Dr Sinopoli-Comp Cancer Center	702-952-2140
2014 Hermia Surgery	Dr Wydell Williams	702-383-4040
2014 Bowel Resection/ Ileus	Dr Wydell Williams	
2011-present low white blood cell following pelvic radaition, has recd s	hot Dr Thummala	702-952-2140
Ongoing shots in both eyes for wet and drymacular degeneration	Dr Kwong Lee/ Nevada Retina Ctr	702-732-4500
Poor kidney function- not on dialysis	Dr Jeffrey Ryu	702-727-3099
Has been told he is pre-diabetic by home health	Home Health through Encompass	
High Blood pressure in past (just stopped meds)	Home Health through Encompass	
MTHFR Gene Mutation C677T (tested because daughter has it)	Home Health through Encompass	
Dermatology - basal cell, melanoma, squamous, keratosis	Dr Nate Morgan	702-255-6647
Cardiology - High Triglycerides in past	Dr Cuong Nguyen	702-360-7600
Routine Dentistry	Dr James Saycich	702-367-9599
Routine eye exam - Shepard eye clinic		702-781-2088

Printed on 2/12/2018

Patient Instructions Report

rage I

GEORGE DUCKWORTH - DOB:

1829 CORTA BELLA DRIVE, LAS VEGAS, NV 89134

Share any questions or concerns you have with your health care team.

LVS - LAS VEGAS, NV, (702) 384-1962

Branch Contact: TINA HINZE, RN

Dates of S	Dates of Service: 02/11/2018 - 04/11/2018	2018	Visit Fre	Visit Frequency/Schedule	le			
Week	Week Dates	Skilled Nurse	Physical Therapist	Occupational Therapist	Speech Therapist	Medical Social Worker	Home Health Aide	Other
Week: 1	02/11/2018 to 02/17/2018	_	2		1			
Week: 2	02/18/2018 to 02/24/2018	-	2					
Week: 3	02/25/2018 to 03/03/2018	_	2					
Week: 4	03/04/2018 to 03/10/2018							
Week: 5	03/11/2018 to 03/17/2018	1						
Week: 6	03/18/2018 to 03/24/2018							
Week: 7	03/25/2018 to 03/31/2018	_						
Week: 8	04/01/2018 to 04/07/2018							
Week: 9	04/08/2018 to 04/14/2018	-						

Allergies: NO KNOWN ALLERGIES

			Current Medications		1000	
Medicine name and how to Strength of take medicine	Strength of medicine	How much to take	When to take	Reason to take	Notes:	Agency Administered
Alprazolam Oral	0.25 mg	1Tab	2 Times Daily	Relaxant		z
al	25 mg	l Tab	Daily	Anti Depressant		z
	81 mg	1Tab	Daily	Blood Thinner		z

GEORGE DUCKWORTH - DOB:

1829 CORTA BELLA DRIVE, LAS VEGAS, NV 89134

Share any questions or concerns you have with your health care team.

LVS - LAS VEGAS, NV, (702) 384-1962

			Current Medications			
Medicine name and how to take	Strength of medicine	How much to take	When to take	Reason to take	Notes:	Agency Administered
Benzonatate Oral	100 mg	1 Cap	3 Times Daily - Take Only As Needed	Cough		z
Ferrous Sulfate Oral	325 mg (65 mg 1Tab iron)	1 Tab	2 Times Daily	Iron Supplement		z
Finasteride Oral	5 mg	1 Tab	Daily	For Bph		z
Folic Acid Oral	1 mg	1 Tab	Daily	Supplement		z
Levalbuterol Hcl Inhalation	ng/3 mL	1 Vial	Every 6 Hours	Breathing	Every 6 Hours While Awake.	Z
Memantine Oral	5 mg	lTab	Daily	For Dementia		z
Miralax Oral	17 gram	17Gm	2 Times Daily	Fiber		Z
Preservision Areds 2 Oral	ltab	1Tab	Daily	Supplement		Z
Stool Softener Oral	100 mg	1Tab	2 Times Daily	Stool Softener		z
Tamsulosin Oral	0.4 mg	1Tab	Daily	For Bph		z
Vitamin B Complex Oral	Itab	1Tab	Daily	Supplement		Z
Vitamin D3 Oral	5,000 unit	1Tab	Daily	Supplement		Z
Zyrtec Oral	10 mg	1 Tab	Daily	Anti Allergy		N

GEORGE DUCKWORTH - DOB:

1829 CORTA BELLA DRIVE, LAS VEGAS, NV 89134

Share any questions or concerns you have with your health care team. LVS - LAS VEGAS, NV, (702) 384-1962

Treatments

PHYSICAL THERAPIST

Physical therapy to be provided

Physical therapy: balance training exercises

Physical therapy: gait training and/or home walking program

Physical therapy: strength training

SHM- Summerlin Hospital Medical Center 657 Town Center Drive Las Vegas, NV 89144-6367 (702) 233-7000

Patient Summary

Visit Summary For MAUREEN DUCKWORTH

We would like to thank you for allowing us to assist you with your healthcare needs. Our entire staff strives to provide an excellent experience for our patients and their families. The following includes information regarding your visit.

Age: 80 years Sex: Female DOB: MRN: 4136759

Address: 1829 CORTA BELLA DR LAS VEGAS, NV 891346144

Home: Work: -- Mobile: -- Primary Care Provider: Aydin, Amanda L APRN

Race: White Ethnicity: Non-Hispanic

Language: ENG-English

Health Plan: --

Discharge Diagnoses

Abdominal distension (R14.0)

Abdominal pain (R10.9)

Acute UTI (N39.0)

Acute encephalopathy (G93.40)

Acute onset sepsis (A41.9)

Acute pain (R52)

Anticoagulated on Coumadin (Z51.81)

Atrial fibrillation (148.91)

C. difficile colitis (A04.7)

Chest wall trauma (S29.9XXA)

Debility (R53.81)

Diarrhea (R19.7)

Metabolic encephalopathy (G93.41)

Pneumonia (J18.9)

Severe sepsis (R65.20)

Encounter Type:Inpatient Discharge Date/Time:

Patient Name: DUCKWORTH, MAUREEN

MRN: SHM4136759

FIN: SHM0000014816656

∕rovider Information:
Primary Care Provider:

Name: Aydin, Amanda L APRN

Phone: (702)749-9979

Attending Physician: Alim MD, Khwaja S

Comment:

Call your physician if symptoms worsen, pain occurs and/or it is not relieved by medication, or fever greater than 100 degrees. If you have persistent vomiting, chest pain, or difficulty breathing seek immediate medical attention.

The physicians and staff of SHM- Summerlin Hospital Medical Center encourage you to lead a healthy lifestyle. If you smoke, we strongly urge you to quit. Contact your local American Lung association for additional information.

DUCKWORTH, MAUREEN has been given the following list of patient education materials, prescriptions and follow-up instructions:

Allergies

Percocet 10/325 Dilaudid-HP

MEDICATION INFORMATION

Below is the list you should now take at home after discharge. Do not stop taking these medications unless advised by your Primary Care Physician. If there are medications not on this list you have questions about, please contact your Primary Care Physician.

Discharge Medications

Home Medications

acetaminophen (acetaminophen 325 mg oral tablet) 650 mg, 2 Tabs, Oral, q4H, PRN: Pain (1-3)/Fever, 0 Refill(s)

albuterol (Proventil HFA 90 mcg/inh inhalation aerosol) 2 Puffs, Inhalation, QID, PRN: for wheezing, 25 gm, 0 Refill(s)

baclofen (baclofen 10 mg oral tablet) 10 mg, 1 Tabs, Oral, q8H, PRN: as needed for muscle spasm, 0 Refill(s)

cholecalciferol (cholecalciferol 1000 intl units oral tablet) 5,000 Intl_units, 5 Tabs, Oral, Daily, 0 Refill(s)

cyanocobalamin (cyanocobalamin 1000 mcg/mL injectable solution) 1,000 mcg, 1 mL, IntraMuscular, q30days, 0 Refill(s)

dronedarone (Multaq 400 mg oral tablet) 400 mg, 1 Tabs, Oral, BID, 0 Refill(s)

Patient Name: DUCKWORTH, MAUREEN

MRN: SHM4136759

FIN: SHM0000014816656

DULoxetine (Cymbalta 60 mg oral delayed release capsule) 60 mg, 1 Caps, Oral, qHS, 90 Caps, 0 Refill(s)

fluticasone nasal (fluticasone 50 mcg/inh nasal spray) 100 mcg, 2 Sprays, Nasal, BID, 0 Refill(s) gabapentin (gabapentin 100 mg oral capsule) 100 mg, 1 Caps, Oral, qHS, 0 Refill(s)

hydrocodone-acetaminophen (Norco 5 mg-325 mg oral tablet) 1 Tabs, Oral, TID, for 1 Days,

PRN: Pain 4 - 6 (Moderate), 3 Tabs, 0 Refill(s)

ipratropium-albuterol (albuterol-ipratropium 2.5 mg-0.5 mg/3 mL Inh Sol) 3 mL, NEB, RT q6H,

PRN: Shortness of Breath, 0 Refill(s)

levothyroxine (levothyroxine 50 mcg (0.05 mg) oral tablet) 50 mcg, 1 Tabs, Oral, qAM, 0 Refill(s)

metroNIDAZOLE (metroNIDAZOLE 500 mg/100 mL intravenous solution) 500 mg, 100 mL, IV Piggyback, q8H, 0 Refill(s)

ondansetron (ondansetron 2 mg/mL injectable solution) 4 mg, 2 mL, IV Push, q4H, PRN:

Nausea/Vomiting, 0 Refill(s)

vancomycin (vancomycin 25 mg/mL oral liquid) 500 mg, 20 mL, Oral, q6H Interval, 0 Refill(s) warfarin (warfarin 5 mg oral tablet) 5 mg, 1 Tabs, Oral, qSunday, 0 Refill(s)

Below is a list of medications you were taking at home before your visit, during your hospital stay and new prescriptions. The list provides an explanation of what changes were made to those medications.

New Medications

OTC, No Rx, Other Medications

acetaminophen (acetaminophen 325 mg oral tablet) 2 Tabs By Mouth Every 4 hours as needed Pain (1-3)/Fever.

cyanocobalamin (cyanocobalamin 1000 mcg/mL injectable solution) 1 Milliliter Intramuscular Every 30 days.

fluticasone nasal (fluticasone 50 mcg/inh nasal spray) 2 Sprays Nasal Inhalation 2 Times a Day.

gabapentin (gabapentin 100 mg oral capsule) 1 Capsules By Mouth at Bedtime.

ipratropium-albuterol (albuterol-ipratropium 2.5 mg-0.5 mg/3 mL Inh Sol) 3 Milliliter Nebulized inhalation (aerosol) every 6 hours as needed Shortness of Breath.

metroNIDAZOLE (metroNIDAZOLE 500 mg/100 mL intravenous solution) 100 Milliliter Intravenous Piggyback Every 8 hours

ondansetron (ondansetron 2 mg/mL injectable solution) 2 Milliliter IV Push Every 4 hours

as needed Nausea/Vomiting.

vancomycin (vancomycin 25 mg/mL oral liquid) 20 Milliliter By Mouth Now and Every 6 hours.

Patient Name: DUCKWORTH, MAUREEN

MRN: SHM4136759

FIN: SHM0000014816656

Medications to Continue Taking That Have Changed

Printed Prescriptions

START: hydrocodone-acetaminophen (Norco 5 mg-325 mg oral tablet) 1 Tabs By Mouth 3 Times a Day as needed Pain 4 - 6 (Moderate) for 1 Days. Refills: 0.

OTC, No Rx, Other Medications

START: cholecalciferol (cholecalciferol 1000 intl units oral tablet) 5 Tabs By Mouth Daily.

START: warfarin (warfarin 5 mg oral tablet) 1 Tabs By Mouth Every Sunday.

Continued Medications (No Change)

OTC, No Rx, Other Medications

albuterol (Proventil HFA 90 mcg/inh inhalation aerosol) 2 Puffs Inhalation 4 Times a Day as needed for wheezing. Refills: 0.

baclofen (baclofen 10 mg oral tablet) 1 Tabs By Mouth Every 8 hours as needed as needed for muscle spasm.

dronedarone (Multag 400 mg oral tablet) 1 Tabs By Mouth 2 Times a Day.

DULoxetine (Cymbalta 60 mg oral delayed release capsule) 1 Capsules By Mouth at Bedtime.

levothyroxine (levothyroxine 50 mcg (0.05 mg) oral tablet) 1 Tabs By Mouth Every AM.

No Longer Take the Following Medications

diphenhydrAMINE (Benadryl 25 mg oral capsule) 1 Capsules By Mouth 3 Times a Day as needed as needed for allergy symptoms.

furosemide (furosemide 20 mg oral tablet) 1 Tabs By Mouth Every AM.

Patient's Own Med , Potassium Chloride 20meq/5ml. Give 7.5ml daily

Patient's Own Med #2 , Fluticasone Nasal Spray 2 Spray each nostril daily

Patient's Own Med #2 , Methylated B complex 1 tab bid

Medications on Hold (Contact Primary care provider with questions)

None

Patient Name: DUCKWORTH, MAUREEN

MRN: SHM4136759

FIN: SHM0000014816656

Immunizations

No Immunizations Documented This Visit

Comment:

Discharge Orders

Discharge Request

01/31/18 10:43:00 PST, Skilled Nursing Facility, Alim MD, Khwaja S

Disposition Arrangement Status:
Discharge Transportation Arrangement:
Transportation Provider:
Transportation Planned Date and Time:
Home Equipment Arrangement Status:N/A

Patient Name: DUCKWORTH, MAUREEN

MRN: SHM4136759

FIN: SHM0000014816656

R. GARDNER JOLLEY WILLIAM R. URGA BRUCE L. WOODBURY BRIAN E. HOLTHUS DAVID J. MALLEY

OF COUNSEL CHARLES T. COOK MICHAEL R. ERNST JOSEPH W. BROWN ROBERT F. LIST

JOLLEY URGA attorneys WOODBURY & HOLTHUS at law

330 S. RAMPART BOULEVARD SUITE 380 LAS VEGAS, NEVADA 89145 TELEPHONE (702) 699-7500 FACSIMILE (702) 699-7555

juwlaw.com

BOULDER CITY OFFICE

1000 NEVADA WAY SUITE 105 BOULDER CITY, NEVADA 89005 (702) 293-3674

BARBARA YAMAMOTO OFFICE ADMINISTRATOR

July 27, 2020

Via Email - jerimy@jkirschnerlaw.com and U.S. Mail

Jerimy Kirschner, Esq. JERIMY KIRSCHNER & ASSOCIATES PLLC 5550 painted Mirage Road, #320 Las Vegas, NV 89149

Re: In the Matter of the Duckworth Family Trust, Dated March 12, 2015

Case No.: P-20-103183-T

Dear Mr. Kirschner

I was disappointed in your response in that both of my previous letters where I discussed the matter I proposed that we should try to resolve it. Instead, you chose in your letter to take a hostile attitude stating what a horrible person Cary is and attacking the accounting even though it was prepared by the accountant and finalized by Mr. Burns. Then you chose to attack Mr. Burns although he's deceased mentioning that his estate planning practice are under review by not only Kyla but other people keep in mind my letter merely disagreed with your comments in your July 2^{nd} letter.

I don't agree at all with you five points set forth on page 2. I find number 5. especially offensive especially when you blame Mr. Burns claiming that in February of 2018 Cary arranged for George to amend his Estate Planning to benefit Cary. The fact is the only document created was a Power of Attorney prepared by Carrie Hurtik. George, Cary and Tara were very upset that against the wishes of all of them that Kyla removed Maureen from the residence against the wishes of all of the family members, including Maureen. Ms. Hurtik had previously advised all three siblings that they should use the monies from the English bank accounts and a refusal to do so would be a violation of their fiduciary duty. Kyla still refused to allow the release of any monies from the English bank accounts. George ask Ms. Hurtik to prepare a Power of Attorney removing Kyla and keeping Cary and Tara as the co-holders of the power. Ms. Hurtik previously sent correspondence to the three siblings advising them the parents was out of monies and recommended they use the monies in the English bank accounts. Ms. Hurtik was very upset at Kyla because Kyla refused to provide monies from the English bank accounts to pay the bills of George and Maureen which forced them to sell the bonds owned by them at a loss.

Jerimy Kirschner, Esq. July 27, 2020 Page | 2

Based upon your latest letter it is clear this matter will have to be litigated which I think is a waste of time. I just spent four years winning a case where I represented a Trustee where I tried to convince the attorney in the beginning to resolve the matter prior to first hearing date but I was unsuccessful. We were in trial for 11 days and after I won the case it was subject to numerous appeals and motions and the final ruling was entered in June of this year. As a result, most of the funds in the Trust were used to pay Trustee fees and costs whereby the ones who would have received the assets were left with nominal amounts consisting of the beneficiaries who chose to attack the Trustee.

As far as requesting an extension, I noted in the beginning that by letter you had requested a continuance from Mr. Burns on January 29, 2020 two days before the hearing although you notified Mr. Burns on December 10, 2019 that you had been retained by Kyla. Although normally, I would have made a phone call to another attorney, keep in mind I have never previously dealt with you and didn't know what you would consider normal procedure since everything I saw relating to you was in writing.

Yours truly,

R. Gardner Jolley

JOLLEY URGA WOODBURY & HOLTHUS

RGJ/nt

cc: Cary Duckworth - via email

Morgan Stanley

February 7, 2018

մուկին կոլենիկան այդանականիկինիկին արևենության ա

002925 MSHRROA1 000000 137 160
MSL FBO GEORGE M & MAUREEN D
DUCKWORTH TTEES DUCKWORTH FAMILY
TRUST U/A/D 03-12-15
1829 CORTA BELLA DRIVE
LAS VEGAS NV 89134-6144

MANSOOR KISAT Financial Advisor 702-792-2000 www.morganstanley.com

ACCOUNT NUMBERS:



PLEASE REVIEW | CHANGE OF CONTACT INFORMATION

Morgan Stanley is committed to providing you with timely information about any changes that may affect your account.

What you need to know:

A change of email address and/or telephone number has recently been processed for your account(s). For your protection, we are sending you this confirmation to verify that you requested the change(s) below and that the information is correct.

Please note that any change indicated below will not affect your Morgan Stanley Online access or eDelivery preferences.

What you need to do:

Please review these details carefully and contact us with any questions.

If you would like to update your email address associated with Morgan Stanley Online, or to update your eDelivery preferences, please visit www.morganstanley.com/online.

However, if your change was to add, delete or modify a mobile number and you subscribe to text messages from Morgan Stanley Online, those messages have been disabled.

To re-enable text messages, please go to Morgan Stanley Online, access the Services Menu, then select Manage
Alerts followed by Delivery Preferences. Here you will need to re-accept texting Terms and Conditions when you
choose SMS as a delivery method.

Phone Numbers on Record for GEORGE M DUCKWORTH

-3382	3660	4598
Email Address on Record for G	EORGE M DUCKWORTH	
GDUCKWORTH@cox.net		

We value you as a client and thank you for the opportunity to serve your financial needs.

1 of 1



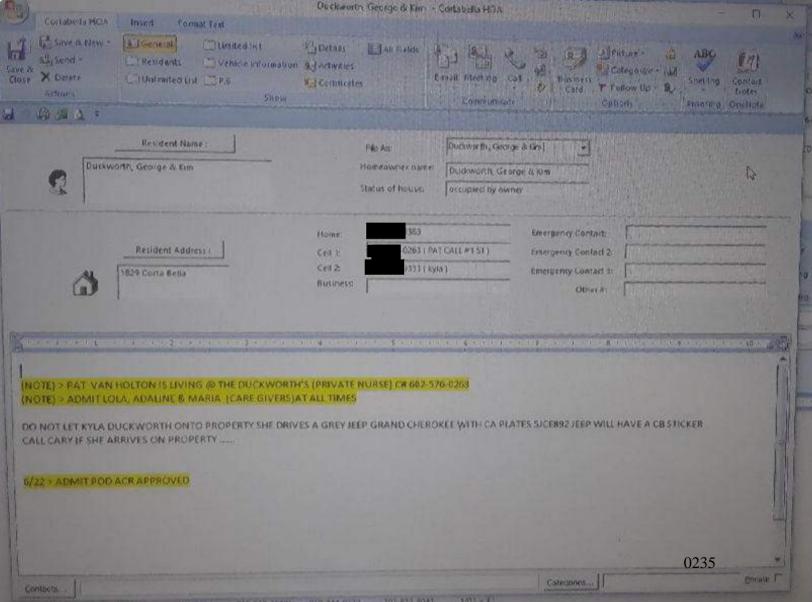


3993 HOWARD HUGHES PKY STE 800 • LAS VEGAS NV 89169

Morgan Stanley Smith Barney LLC. Member SIPC.

CRC1908357 10/2017

002925 MSHRR0A1 002925



Re: Tara and Cary

From: Tara's Surewest (tkassity@surewest.net)

To: kmd118@yahoo.com
Cc: cary@star7vegas.com

Date: Friday, March 2, 2018, 02:21 PM PST

Thank you for your email Kyla.

It reiterates what I said yesterday... that CJ and I have taken over all aspects of Dads care.

I know it has been a lot for you and I am appreciative for what you have done.

I was hoping that Maria, Lola or Adeline could help out from time to time because Dad enjoys them.

Thanks,

Tara

Tara

Sent from Tara Kassity's iPhone 1424

tkassity@surewest.net

On Mar 2, 2018, at 1:38 PM, Kyla Duckworth < kmd118@yahoo.com > wrote:

Tara and Cary,

As you both know, I have dedicated the last four plus years of my life to caring for every need health and otherwise of Mom and Dad, by myself. I have been away from home taking care of Mom by myself 24/7 since Jan 20 2018, first in critical care at Summerlin Hospital and now at Las Ventanas Skilled Nursing. I have continued to do my best by myself, to manage Dad's healthcare remotely, including scheduling and communicating with caregivers, managing his home health, addressing and assisting with his health issues, including requesting X-rays, blood work, urine tests, making sure his prescriptions are filled, etc etc etc. Regardles of the fact that I haven't been living at home for over a month now, I have found and continue to find myself a perpetual target of almost daily criticism and false accusations and am confronted with and held responsible for issues and problems at home that I have no control over. I have been advised that it is in my best interest to remove myself immediately from responsibility for all aspects of Dad's healthcare, safety, well being, illnesses known and unknown.

I will no longer choose, schedule, manage or monitor (the actions and behaviors of) Dad's caregivers. I will no longer pay for Dad's caregivers out of my personal banking account as I have been doing for some time now due to insufficient funds in the family bank account.

In response to your accusations about "shenanigans", going on in the house and violent tendencies of caregivers, please be advised that all caregivers for Dad have been cancelled. I am asking Lola to leave the house immediately.

Sent from my iPhone

SPECIAL DIRECTIVES OF GEORGE M. DUCKWORTH

I, GEORGE M. DUCKWORTH, a resident of Clark County, State of Nevada, being of lawful age, sound and disposing mind and memory, and not acting under duress, fraud or undue influence, hereby make, publish and declare this to be my Special Directive, and I incorporate this into THE DUCKWORTH FAMILY TRUST.

FIRST

I declare that the natural objects of my affection are:

- My daughter TARA ELYZE KASSITY;
- My daughter KYLA MICHELE DUCKWORTH; and
- 3) My son CARY JAY DUCKWORTH.

All references in this agreement to "my children" are references to these children. References to "my descendants" are to my children and their descendants. I specifically omit Diane Varney and any of her "issue," including but not limited to Shane P. Varney and Beau J. Varney, from receiving any assets from my estate.

SECOND

I direct that all estate and inheritance taxes payable as a result of my death, not limited to taxes assessed on property, shall be paid out of the residue of my Estate, and shall not be deducted or collected from any Legatee, Devisee or Beneficiary hereunder.

THIRD

My late wife MAUREEN and I both desired to treat our children equally and provided for our son to receive the sum of Three Hundred Thousand Dollars (\$300,000) to compensate for inheritance received by our two (2) daughters from their grandmother, EVELYN RICH, since our son was not born at the time her provisions were made and he did not share in the inheritance from his grandmother. I intend to transfer my residence at 1829 Corta Bella Drive, Las Vegas, Nevada 89134 to CARY J. DUCKWORTH contemporaneous with the execution of this amendment. The residence was appraised at a fair market value of \$598,000 as of June 16, 2018. For purposes of this distribution to CARY, he shall be considered to have received a distribution of 80% of the fair market value to account for selling costs, etc., for a total distribution of \$478,400 to CARY with \$300,000 to be treated as the equalizing distribution for our daughters receiving the inheritance from their grandmother and \$178,400 shall be treated as an advancement of his one-third distribution of the residuary estate. Further, it is my intent to give all

household furnishings to CARY contemporaneous with the transfer of the residence, but the transfer of such furnishings shall not be considered an advancement and his share shall not be reduced by the value of such items.

FOURTH

My daughter KYLA is to receive the one-half interest in the residence located at 1627 Hinson Street, Las Vegas, NV 89102, (in which this Trust has a 50% interest) which was appraised of a total value of \$360,000 on June 16, 2018, with the trust's one-half interest being \$180,000. For purposes of the distribution to KYLA will be valued at 80% of the fair market value with a resulting value for distribution purposes of \$144,000 and to be part of her one-third distribution of the residuary estate.

Further, KYLA was made a co-signatory on certain bank or financial accounts in the United Kingdom belonging as separate property of my late wife, MAUREEN. To the extent these accounts were transferred to KYLA following MAUREEN's death, such amounts shall be treated as an advancement toward her one-third share of the residuary. KYLA will need to provide the Trustee with account balance received by her and the failure of KYLA to provide evidence through account statements or other documentation, KYLA will be treated as having received an advancement of \$350,000 from the account in the United Kingdom.

Further, the accounts that KYLA receives in the United Kingdom may be subject to estate, death or inheritance taxes in the United Kingdom and any such tax required to be paid by MAUREEN's estate in the United Kingdom with respect to those accounts shall be considered an advancement toward her one-third share of the residuary.

FIFTH

5.1 Upon my death (my wife having predeceased me) and subject to accounting for the advancements set forth above and the distribution of the two properties to CARY and KYLA, the remainder of my estate shall be split equally between my three children:

TARA ELYZE KASSITY KYLA MICHELE DUCKWORTH CARY JAY DUCKWORTH

Subject, however, to the Incontestability provisions of Sections 7.02 and 7.05, the violation of which shall eliminate such beneficiary from sharing in this Trust.

a) If a child or grandchild is not named they shall receive nothing from my estate. My grandchildren are as follows:

OLIVIA DUCKWORTH ASHLEY DUCKWORTH LAUREN KASSITY CHASE KASSITY

b) Should TARA ELYZE KASSITY predecease me then TARA ELYZE KASSITY's share of my estate shall pass equally to my grandchildren as listed below. If a child or grandchild is not named they shall receive nothing from TARA ELYZE KASSITY's share of my estate.

LAUREN KASSITY CHASE KASSITY

Should KYLA MICHELE DUCKWORTH predecease me then KYLA MICHELE DUCKWORTH's portion of my estate shall pass to my grandchildren as listed below. If a child or grandchild is not named they shall receive nothing from KYLA MICHELE DUCKWORTH's portion of my estate.

OLIVIA DUCKWORTH ASHLEY DUCKWORTH LAUREN KASSITY CHASE KASSITY

d) Should CARY JAY DUCKWORTH predecease me then CARY JAY DUCKWORTH's portion of my estate shall pass equally to my grandchildren as listed below. If a child or grandchild is not named they shall receive nothing from CARY JAY DUCKWORTH's portion of my estate.

OLIVIA DUCKWORTH ASHLEY DUCKWORTH

e) The inheritance that these grandchildren receive will be managed by RACHEL L. SHELSTAD, who shall be appointed as Trustee of the "grandchildren's trust" should their parents predecease me. The grandchildren shall not receive any inheritance until they attain the age of twenty-five years (25) old.

IN WITNESS WHEREOF, the Surviving Trustor and the Surviving Trustees has executed this First Amendment to the Trust Agreement on this 23^{tol} day of 24-vory, 2019.

GEORGE M. DUCKWORTH, Surviving
Trustor & Surviving Trustee

STATE OF NEVADA

COUNTY OF CLARK

> Notary Public in and for said County and State

LYNN H. WARREN
Notary Public State of Nevada
No. 99-59473-1
My Appt. Exp. Sept. 27, 2019









3 bd | 3.5 ba | 4,034 Square Feet

1829 Corta Bella Dr, Las Vegas, NV 89134

Off market | Zestimate⁸: \$913,591 | Rent Zestimate⁸: \$4,282/mo

Est. refi payment: \$4,683/mo S Get current rates

Home value Owner tools Home details Neighborhood details Similar homes

Local tax assessments

\$882,347 🗸



RENTAL ZESTIMATE: \$4,282/mo

Close ^

A.P.N. 138-20-314-004

RECORDATION REQUESTED BY:

Kenneth A. Burns, Esq. KOLESAR & LEATHAM 400 South Rampart Boulevard, Suite 400 Las Vegas, NV 89145

MAIL TAX STATEMENTS TO AND WHEN RECORDED, MAIL TO:

CARY J. DUCKWORTH 1829 Corta Bella Drive Las Vegas, NV 89134-6144

R.P.T.T. \$ -0-

Inst #: 20190124-0000481

Fees: \$40.00

RPTT: \$0.00 Ex #: 007 01/24/2019 09:31:36 AM Receipt #: 3615950

Requestor:

KOLESAR & LEATHAM, CHTD. Recorded By: KVHO Pgs: 3

DEBBIE CONWAY

CLARK COUNTY RECORDER

Src: ERECORD
Ofc: ERECORD

GRANT, BARGAIN and SALE DEED

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, GEORGE M. DUCKWORTH, as Surviving Trustee of the Duckworth Family Trust, does hereby GRANT, BARGAIN and SELL to CARY J. DUCKWORTH, a married man as his sole and separate property, the real property situate in the County of Clark, State of Nevada, described as follows:

Lot SIXTY-TWO (62) in Block Three (3) of CORTA BELLA AT SUMMERLIN BY COLEMAN HOMES PHASE 2, as shown by map thereof on file in Book 58 of Plats, Page 24, in the Office of the County Recorder of Clark County, Nevada.

SUBJECT TO:

- 1) All general and special taxes for the current fiscal year.
- 2) Covenants, conditions, restrictions, rights of way, easements, and reservations of record, if any.

TOGETHER with all tenements, hereditaments, and appurtenances, including easements and water rights, if any, thereto belonging or appertaining, and any reversions, remainders, rents, issues or profits thereof.

> lageworth OF ORGE M. DUCKWORTH, as Surviving Trustee of the Duckworth Family Trust

STATE OF NEVADA

COUNTY OF CLARK

On January 23 _____, 2019, before me, the undersigned, a Notary Public in and for said County and State, personally appeared GEORGE M. DUCKWORTH, known to me to be the person whose name is subscribed to the within instrument, and acknowledged to me that he executed the same.

Notary Public in and for said County

and State

LYNN H. WARREN Notary Public State of Nevada No. 99-59473-1 My Appt. Exp. Sept. 27, 2019

STATE OF NEVADA DECLARATION OF VALUE

1. Assessor Parcel Number(s)						
a. 138-20-314-004						
b.						
c						
d.						
2. Type of Property:						
a. Vacant Land b. Single Fam. Res.	FOR RECORDERS OPTIONAL USE ONLY					
c. Condo/Twnhse d. 2-4 Plex	BookPage:					
e. Apt. Bldg f. Comm'l/Ind'l	Date of Recording:					
g. Agricultural h. Mobile Home	Notes:					
Other						
	\$					
3.a. Total Value/Sales Price of Property						
b. Deed in Lieu of Foreclosure Only (value of proper						
c. Transfer Tax Value:	\$					
d. Real Property Transfer Tax Due	\$					
4 YOR OLD I						
4. If Exemption Claimed:	. 07					
a. Transfer Tax Exemption per NRS 375.090, Se						
b. Explain Reason for Exemption: Declarant is tr						
Duckworth Family Trust, without consideration						
5. Partial Interest: Percentage being transferred:	% NDC 275 060					
The undersigned declares and acknowledges, under pe						
and NRS 375.110, that the information provided is co	errect to the best of their information and belief,					
and can be supported by documentation if called upor	to substantiate the information provided herein.					
Furthermore, the parties agree that disallowance of any	y claimed exemption, or other determination of					
additional tax due, may result in a penalty of 10% of the	he tax due plus interest at 1% per month. Pursuant					
to NRS 375.030, the Buyer and Seller shall be jointly	and severally liable for any additional amount owed.					
Signature Kennett At Bun	Capacity: Attorney					
Signature	Capacity:					
SELLER (GRANTOR) INFORMATION	BUYER (GRANTEE) INFORMATION					
(REQUIRED)	(REQUIRED)					
Print Name: Duckworth Family Trust	Print Name: Cary J. Duckworth					
Address: 1829 Corta Bella Drive	Address: 1829 Corta Bella Drive					
City: Las Vegas	City: Las Vegas					
State: NV Zip: 89134-6144	State: NV Zip: 89134-6144					
COMPANY/PERSON REQUESTING RECORDIN						
Print Name: Kenneth A. Burns	Escrow # Accommodation					
Address: 400 South Rampart Blvd., #400						
City: Las Vegas	State: NV Zip: 89145					

AS A PUBLIC RECORD THIS FORM MAY BE RECORDED/MICROFILMED

Today

10/18/2019

From: Tara Kassity (tkassity@surewest.net)

To: rshelstad@hurtiklaw.com; cary@star7vegas.com; kmd118@yahoo.com

Date: Saturday, January 31, 2015, 09:30 AM PST

Hi Rachel.

I just received a "top secret" call form my Dad regarding the meeting today. He said my Mom feels as though today's meeting is aimed towards her. He asked that we "tread lightly". I told him that this meeting is to protect them, especially the surviving spouse. It's about being smart and making sure that we can provide for them with their money.

My Mom thinks we are all going to tell her what to do, and how much money she can spend. I know CJ has shared with you about their volatile relationship especially when it comes to money. CJ and I think it might disarm my Mom a bit if the first part of the meeting was regarding England, and that my Dad sat that out (he won't have a problem with that). If you can assure here that you are trying to protect her and her future she might feel more comfortable.

I explained to my Dad that "with everything going on", they have to move swiftly. If one of them passed today, the other one would basically go into financial lockdown. I think they both need to hear (from you) that they are currently in a very precarious spot. I want them to realize this is not about us kids getting their money. It's about them using their money to enjoy the rest of their life, and be provided for in an appropriate manner. If they don't cooperate, their final years could be a disaster...for all of us.

I feel bad that we have you in this position, but my parents both adore you, and I know they will listen to your voice of reason. They really have no clue how screwed up this all is. I think they believe they did "all the right things" with Burr and Gamage and that they are covered. They don't believe it when Cary and I are telling them all the documents are conflicting and nothing was ever transferred in the trust. They think it's all ok.

Talk to you at 12.

Tara

RE: Signed Retainer Agreement for George and Maureen Duckworth

From: Tara Kassity (tkassity@surewest.net)

To: CHurtik@hurtiklaw.com

Cc: cary@star7vegas.com; kmd118@yahoo.com

Date: Thursday, March 12, 2015, 07:56 AM PDT

Hi Carrie.

I apologize that this retainer has not been paid. My parents are actually paying it. I was just signing on their behalf as they do not have email.

I will speak with my Dad this morning and ask him to bring in a check as I believe they are signing today. We truly appreciate all of your and Rachel's efforts.

Sincerely,

Tara Kassity

From: Carrie Hurtik [mailto:CHurtik@hurtiklaw.com]

Sent: Thursday, March 12, 2015 7:25 AM

To: Tara Kassity

Subject: FW: Signed Retainer Agreement for George and Maureen Duckworth

Hi Tara,

Attached is a credit card payment information sheet, as well as the retainer agreement that was previously sent to you at the beginning of February, can you please take care of this today. My understanding was that you would be paying the retainer, if this is incorrect please let me know.

This has been handled a little differently than we normally handle a matter, as I gave a discount, as you are Rachel's family and we usually have the retainer paid prior to doing any work. Your parents have executed the wills and power of attorneys and will be in this afternoon to execute the Trust.

We will still have to do a separate Trust for your mother's separate property and take care of potentially a will and trust for Marilyn to ensure the house that she is in is protected as well.

If you have any questions, you may certainly call me, I am in the office today. Thank you!

Sincerely,

Carrie E. Hurtik, Esq.

Carrie E. Hurtik, Esq.

7866 West Sahara Avenue

Las Vegas, Nevada 89117

(702) 966-5200 Telephone

(702) 966-5206 Facsimile

churtik@hurtiklaw.com

www.hurtiklaw.com

PRIVACY NOTICE - This E-Mail message and any documents accompanying this transmission may contain privileged and/or confidential information and is intended solely for the addressee(s) named above. If you are not the intended addressee/recipient, you are hereby notified that any use of, disclosure, copying, distribution, or reliance on the contents of this E-Mail information is strictly prohibited and may result in legal action against you. Please reply to the sender advising of the error in transmission and immediately delete/destroy the message and any accompanying documents, or immediately call (702) 966-5200 to arrange for return via U.S. postal delivery at our expense. Thank you.

From: Carrie Hurtik

Sent: Monday, February 09, 2015 10:44 AM

To: 'Tara Kassity '
Cc: Rachel Shelstad

Subject: RE: Signed Retainer Agreement for George and Maureen Duckworth

Thank you Tara, Not sure who I am supposed to send this to for payment of the retainer, so I am forwarding to you. Once we have the drafts done we will set up a time to go over and sign, with notaries and witnesses at your parents house. If you have any questions, let me know!

Sincerely,

Carrie

Carrie E. Hurtik, Esq.

HURTIK LAW & ASSOCIATES

7866 West Sahara Avenue

Las Vegas, Nevada 89117

(702) 966-5200 Telephone

(702) 966-5206 Facsimile

churtik@hurtiklaw.com

www.hurtiklaw.com

PRIVACY NOTICE - This E-Mail message and any documents accompanying this transmission may contain privileged and/or confidential information and is intended solely for the addressee(s) named above. If you are not the intended addressee/recipient, you are hereby notified that any use of, disclosure, copying, distribution, or reliance on the contents of this E-Mail information is strictly prohibited and may result in legal action against you. Please

reply to the sender advising of the error in transmission and immediately delete/destroy the message and any accompanying documents, or immediately call (702) 966-5200 to arrange for return via U.S. postal delivery at our expense. Thank you.

From: Tara Kassity [mailto:tkassity@surewest.net]
Sent: Saturday, February 07, 2015 5:34 PM
To: Carrie Hurtik; Rachel Shelstad

Cc: Cary Duckworth

Subject: Signed Retainer Agreement fro George and Maureen Duckworth

Thanks You,

Tara

ATTORNEYS AT LAW
7866 WEST SAHARA AVENUE
LAS VEGAS, NEVADA 89117
(702) 966-5200 TELEPHONE
(702) 966-5206 FACSIMILE
Writer's e-mail address: churtik@hurtiklaw.com

August 31, 2017

Via Certified Mail and electronic mail

Kyla Duckworth 1829 Corta Bella Drive Las Vegas, Nevada, 89134

Cary Duckworth 2105 Henniker Way Las Vegas, NV 89134

Tara Kassity 9200 Silverwood Ct. Granite Bay, CA 95746

Re: George and Maureen Duckworth

Dear Kyla, Cary and Tara;

This correspondence is being sent to you as I understand that the financial situation for your parents has deteriorated rapidly over the last few years and that *their assets* which are to be used solely for **both** their care and well-being are compromised. Please understand that you are all "Co-Attorney's in fact, pursuant to your parent's wishes, and you have an ethical and fiduciary duty to act in their best interests. As such, you all have a duty to ensure that the estate assets are being used not for any personal gain, or personal bills other than bills for your parents care and benefit.

It is my understanding that the 2016 tax return has not been filed at this time and the latest date this is to be filed is October 15, 2016. The accountant, Diane Short will need to be provided the items she requested in her May 25, 2017 email.

<u>This information should be provided no later than September 10, 2017 to the accountant</u> so that no penalties are incurred, or an issue arises wherein the Internal Revenue Service would decide to Audit all of the records. This could seriously harm your parent's financial situation and no one should want that to occur.

August 31, 2017 Page **2** of **3**

Furthermore, I understand that Diane Short, met with you and your parents on May 17, 2017 and advised that you need to keep the bonds intact, as this is Thirty-Thousand Dollars and Zero Cents (\$30,000.00) of tax free income annually which is in jeopardy at this time. My understanding is that the balance owed on the bonds currently is Four Hundred Eighty Thousand Dollars (\$480,000.00) and that the account does not have ample funds for the September 1, 2017 payment. If the payment is not made on time, or cannot be paid the Bonds could be called and the entire amount would have to be paid in full. Thus, the income would be lost and another asset would have to pay the bonds. This is fiscally not a good move and disasterus for tax purposes and cash flow.

Additionally, it is my understanding that the credit card has not been paid and is over fifteen (15) days late, which affects your parents credit; this again is not a situation that should be happening and needs to be remedied.

The accountant has reviewed everything and provided an analysis of what financially needs to be done to ensure that your parents are protected from large tax liability and to ensure they have the funds to pay for necessities and care for the last years of their lives. Diane has advised that the condominium should not be sold or mortgaged at this time, which would result into dire tax consequences due to the cost basis. The house is paid in full and no liens should encumber the home as your parents may need funds in the future from this source and they do not have the means to pay any liens placed on the properties.

It has been advised that the funds in England be immediately brought over to stop the bleeding that is currently occurring in overdrafts and improper budgeting of your PARENT'S funds. It is my understanding the checking account is overdrawn by approximately Three Thousand Dollars (\$3,000.00). The CD should be broken immediately, as the fee to release the funds is minor compared to the disaster that is currently occurring. All funds from Lloyds and Barclay need to be brought over to your parent's accounts in the States. The amount in the Barclay accounts I understand is around Two Hundred and Fifty Thousand Dollars US (\$250,000.00) and Lloyds should be around One Hundred and Fifty Dollars US (\$150,000.00) according to Diane Short's email dated May 30, 2017.

This correspondence is to advise you all that anyone who is grossly negligent and is putting their best interests in front of the care of your parents can be held legally responsible for depletion of the funds meant to care for your parents during their lifetime. Since all of you were appointed jointly to make decisions that were for the good of your parents and further tasked with the responsibility to appoint professionals if you could not manage things responsibly, I suggest you begin doing so. If the above-referenced steps are not taken by September 10, 2017, I believe that action should be taken to appoint a receiver or Guardian over the Estate to ensure that correct decisions are being made and the estate is not depleted further.

August 31, 2017 Page **3** of **3**

It is disconcerting to say the least that joint decisions are not being made for the benefit of your parents, my clients are your parents and my sole interest is for their well-being please take the necessary steps together to fix the situation.

Sincerely, HURTIK LAW & ASSOCIATES

CARRIE E. HURTIK

CARRIE E. HURTIK, ESQ.

ATTORNEYS AT LAW
7866 WEST SAHARA AVENUE
LAS VEGAS, NEVADA 89117
(702) 966-5200 TELEPHONE
(702) 966-5206 FACSIMILE
Writer's e-mail address; churtik@hurtiklaw.com

April 30, 2018

Via Certified Mail and facsimile

Cleveland Clinic-Lou Ruvo Center for Brain Health Dr. Brent Bluett 888 West Bonneville Avenue Las Vegas, NV 89106

Re: Maureen Duckworth

Dear Dr. Bluett:

This correspondence is to advise you that it is my understanding that Maureen Duckworth is under your care and that you have potentially been advised that the only information to be provided to the family is to Kyla Duckworth. As, both George and Maureen's attorney, I am gravely concerned about what is happening with regard to Maureen. Please find attached the current Power of Attorney that Maureen executed on March 6th, 2015. As you can clearly see the Power of Attorney for Health Care and Asset Management appoints Tara Kassity, Kyla Duckworth and Cary Duckworth as co-attorney's in fact.

In fact, Maureen's specific wishes were that all three of her children act jointly on her behalf and be involved in her care and protection, further if any of the three did not agree they would have to have an arbitrator make decisions.

At this juncture, one child is breaching all of her fiduciary duties to her mother, namely Kyla and we believe she has instructed that she is the only one to be apprised of her mother's condition and is making unilateral decisions for her mother. We believe that there is significant undue influence in this situation and are reaching out to the professional care givers so this situation does not continue. It is further my understanding that Maureen is not capable of making her own decisions at this juncture. We are requesting a meeting with you to discuss Maureen's prognosis and the potential care decisions that need to be made for the future.

It is my understanding that despite several attempts from Tara Kassity, Ms. Duckworth's other Power of Attorney, your office has not responded to Ms. Kassity. Please advise if you would be willing to arrange a meeting or conference call with the Powers of Attorney for Maureen Duckworth, at your earliest convenience.

HURTIK LAW & ASSOCIATES
April 30, 2018
Page 2 of 2

Thank you in advance for your cooperation. It is disconcerting to say the least that joint decisions are not being made for the benefit of Maureen.

Sincerely,

HURTIK LAW & ASSOCIATES

CARRIE E. HURTIK, ESQ.

Enclosures

Cc: Tara Kassity

Cary Duckworth

ATTORNEYS AT LAW
7866 WEST SAHARA AVENUE
LAS VEGAS, NEVADA 89117
(702) 966-5200 TELEPHONE
(702) 966-5206 FACSIMILE
Writer's e-mail address: churtik@hurtiklaw.com

April 30, 2018

Via Certified Mail and facsimile

Jonathan Boyar, Executive Director David Conway, Health Care Administrator Las Ventanas at Summerlin 10401 W. Charleston Blvd. Las Vegas, NV 89135

Re: Maureen Duckworth

Dear Mr. Boyar and Mr. Conway:

This correspondence is to advise you that it is my understanding that Maureen Duckworth is under your care and that you have potentially been advised that the only information to be provided to the family is to Kyla Duckworth. As, both George and Maureen's attorney, I am gravely concerned about what is happening with regard to Maureen. Please find attached the current Power of Attorney that Maureen executed on March 6th, 2015. As you can clearly see the Power of Attorney for Health Care and Asset Management appoints Tara Kassity, Kyla Duckworth and Cary Duckworth as co-attorney's in fact.

In fact, Maureen's specific wishes were that all three of her children act jointly on her behalf and be involved in her care and protection, further if any of the three did not agree they would have to have an arbitrator make decisions.

At this juncture, one child is breaching all of her fiduciary duties to her mother, namely Kyla and we believe she has instructed that she is the only one to be apprised of her mother's condition and is making unilateral decisions for her mother. We believe that there is significant undue influence in this situation and are reaching out to the professional care givers so this situation does not continue. It is further my understanding that Maureen is not capable of making her own decisions at this juncture. We are requesting a meeting with you to discuss Maureen's prognosis and the potential care decisions that need to be made for the future.

It is my understanding that despite several attempts from Tara Kassity, Ms. Duckworth's other Power of Attorney, your office has not responded to Ms. Kassity or Mr. Duckworth. Please advise if you would be willing to arrange a meeting with the Powers of Attorney for Maureen Duckworth, and

HURTIK LAW & ASSOCIATES
April 30, 2018
Page 2 of 2

the care givers at Las Ventanas at your earliest convenience. Thank you in advance for your cooperation. It is disconcerting to say the least that joint decisions are not being made for the benefit of Maureen.

Sincerely,

HURTIK LAW & ASSOCIATES

CARRIE E. HURTIK, ESQ.

Enclosures

Cc: Tara Kassity

Cary Duckworth

ATTORNEYS AT LAW
7866 WEST SAHARA AVENUE
LAS VEGAS, NEVADA 89117
(702) 966-5200 TELEPHONE
(702) 966-5206 FACSIMILE
Writer's e-mail address: churtik@hurtiklaw.com

April 30, 2018

Via Certified Mail and facsimile

Dr. Mike Y. Jeong Geriatric Medical Associates of Nevada 9811 W. Charleston Blvd. Ste. 2-304 Las Vegas, NV 89117

Re: Maureen Duckworth

Dear Dr. Jeong:

This correspondence is to advise you that it is my understanding that Maureen Duckworth is under your care and that you have potentially been advised that the only information to be provided to the family is to Kyla Duckworth. As, both George and Maureen's attorney, I am gravely concerned about what is happening with regard to Maureen. Please find attached the current Power of Attorney that Maureen executed on March 6th, 2015. As you can clearly see the Power of Attorney for Health Care and Asset Management appoints Tara Kassity, Kyla Duckworth and Cary Duckworth as co-attorney's in fact.

In fact, Maureen's specific wishes were that all three of her children act jointly on her behalf and be involved in her care and protection, further if any of the three did not agree they would have to have an arbitrator make decisions.

At this juncture, one child is breaching all of her fiduciary duties to her mother, namely Kyla and we believe she has instructed that she is the only one to be apprised of her mother's condition and is making unilateral decisions for her mother. We believe that there is significant undue influence in this situation and are reaching out to the professional care givers so this situation does not continue. It is further my understanding that Maureen is not capable of making her own decisions at this juncture. We are requesting a meeting with you to discuss Maureen's prognosis and the potential care decisions that need to be made for the future.

It is my understanding that despite several attempts from Tara Kassity, Ms. Duckworth's other Power of Attorney, your office has not responded to Ms. Kassity. Please advise if you would be willing to arrange a meeting with the Powers of Attorney for Maureen Duckworth, and

* April 30, 2018 Page 2 of 2

the care givers at Las Ventanas at your earliest convenience. Thank you in advance for your cooperation. It is disconcerting to say the least that joint decisions are not being made for the benefit of Maureen.

Sincerely,

HURTIK LAW & ASSOCIATES

CARRIE E. HURTIK, ESQ.

Enclosures

Cc: Tara Kassity

Cary Duckworth

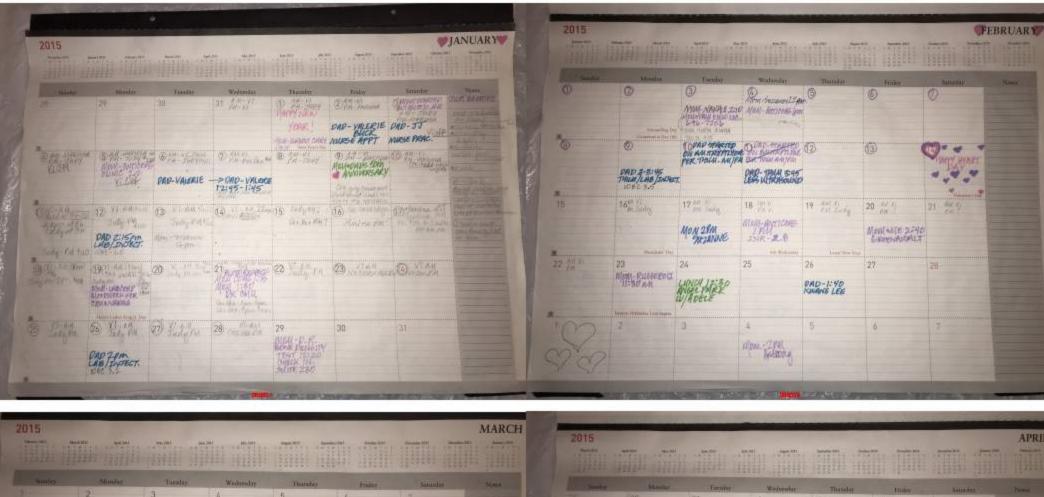
I, <u>Kyla Duckworth</u>, declare that, to the best of my knowledge and belief, the following transcription of a voicemail left on my cell phone on April 30th, 2018 by attorney Carrie Hurtik, is true and accurate.

Transcription of Carrie Hurtik Voicemail April 30th, 2018 (2:17 - 2 minutes and 17 seconds long)

"Kyla this is Carrie Hurtik. We had an appointment today with your sister and your brother. You may think-- I understand that you're sick... um, we could do a conference call or whatever, but you are not the power of attorney. You all three are together, that was the wishes of your mother and father, they were very strong on those wishes that it was all three of you and one person would not be ramrodding the rest of them and they were concerned that you were going to be the one ramrodded. It seems to me that you're not playing fairly and I think you - that you need to call me back because you're heading down a path that I would seek counsel if I were you. It's time to quit playing games. Your moms health is at risk, and your dad is at risk, you're also playing with their assets because maybe you don't understand, MediCare has recovery rights when somebody is in long term care and that means they can go after people things when they have money and your mom and dad have more than one house with significant assets. So, you are playing with things that you don't even know what you're doing. Um - I would appreciate a phone call. You don't need to tell your sister and brother that you've been calling me back and I don't call you back because that's not true - I'm not playing games anymore. I represent your mother and father's rights and you have done nothing but hinder their care. Just because you stick your mother in a nursing home and you've got caregivers, that's not care. And the other issue is why are you paying for a caregiver, depleting their assets, when she's in a long-term care facility? That makes no sense to me. None of the decisions you've made have made sense at all, except the money – the significant money has been disappearing, and that's all traceable whether you think it is or not, and whether or not your father or anyone else wants to go after you. I'm not here to... um... go after you right now but I am here to tell you that you need to start coming to the table or you need to probably get an attorney. Please call me back 702-966-5200."

Transcription Accuracy Approved By:

Kyla Nucherente Kyla Duckworth 8120120

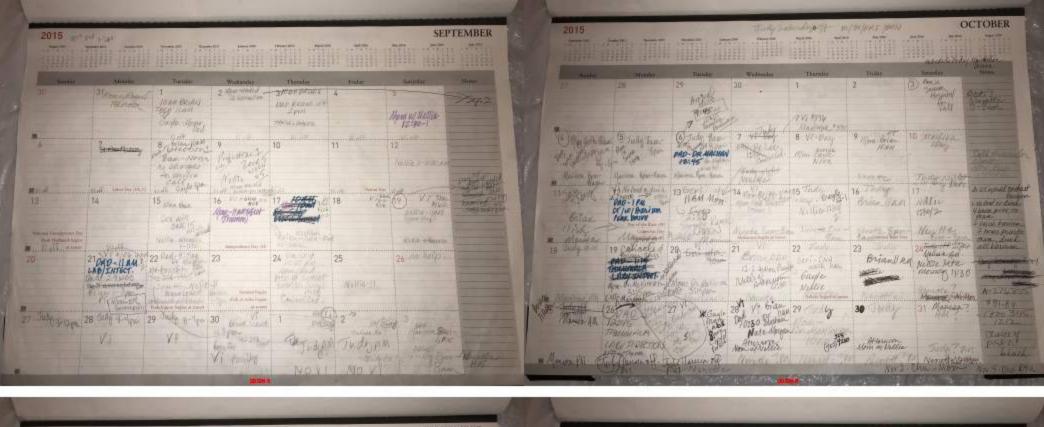


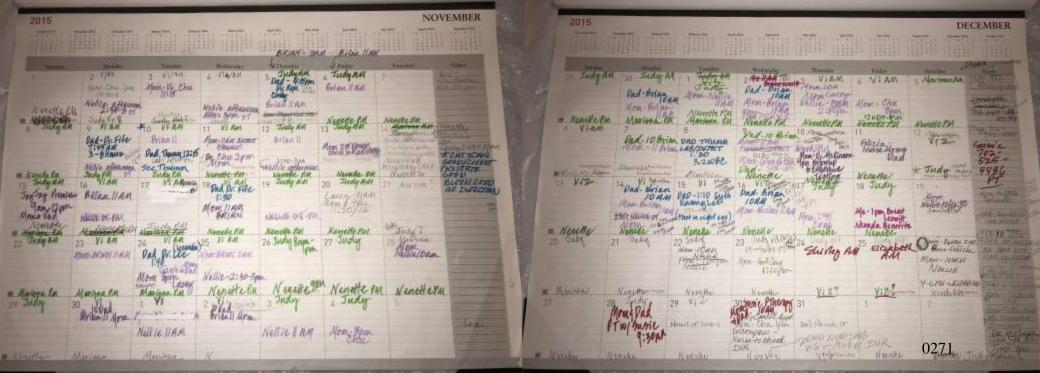
Suistes	Shimzay	Taraday.	Wednesday	Thursday	France	Sauda	Nan
	2	3	4	5	6		STAN MES
	TAMBLERE		MAN WELL	小田田田 (GEE)日本日	Suga and		海安安
	O SERVICE CO.		Ment-2PM NOT ROAS		AT PERMIT		
	0.	10	11	12	13	47	
	200 2 1 24	100	11	May: Tast	13	14	
	OND BIPM			The money?		Singuistical	
Burlion to a	100.00			ARE IS A SERVICE		med red things	
	16	17	18	19	20	21	
			Most - 1900	19 THEA + BAN A-BESSELLY ALIMIT - PAR- THE SAUGE	20 TAMA CHA LOG CHARAC PERSON		
			COME APPT.	Alent-Put-	MKKUE		
		Ash Rel Spr		SUBJECTION	Arra tager		
2	23	24	Standard Constitution of the Standard Constit	26	27	28	
Party Come		/	The state of the s				
		/	E-40E				
			Tell Towards FSSO Benjalited				
	30 Tenturesta.	31	1	2	3	4-	
	April Hits work	Ment Be Eather Country Co.					

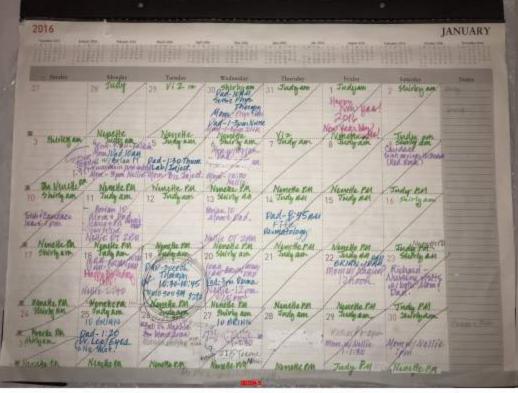
2015							APR
A Santa	(30)	Totale:	Wednesto:	Throdig 2	Trider 3	Sauchin .	News
		THE PARTY NAME.	Mon-Infailur				
5	6	7	8 50	A 88 100	10	11	THE OWNER OF THE PERSON NAMED IN
	DAD-IPM LAB	And Indiana In	Happy day	PAD - FAUNGUE 1:50 PM	niem - 2- 40 strick - Months Sacrections		
12	DAD-2:50 INTECTIONS (NO DOTETION)	14 AMP TOWN THE PROPERTY OF TH	15	OND B. PS R DR. MACHAN MOHA PROCESSING Z-1-MOURS LOCAL MARSON.	LAUN CALL SCANO	18	
19		THE REAL PROPERTY.		Li dero no 1/2 rodovigale. Specialismo	Hont Lague	25	
		ALLER ANTICONS 1596 MEMI-EN, CHIL PHYSI IN MILL MARCHARD	institut.	DAD 2-PM. DR. MIKHAN CHECK UP YOR MON'S PHIRESEL	NER-12	Man you	
*	27 0AO-1PM CT.	28	29	30	1	2	
	(PRES-NO FOOD OX DRINK 4 HOURS PRIOR)				0	269	



13 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Market	Toronto	Weitenday	Therefore	fride	Saturday	No. 1			Distant STO				
6 7 8 m of the first of the fir		29	30	1	2	3		先雙之 [20	27-				31:	
13 V 7 14 15 15 15 15 15 15 15 15 15 15 15 15 15		6	7	Plan - gettern Pad por George Lee	for the	10	11,37 12.14	V, wild Transport	A STATE OF THE STA	Annual of the State of the Stat	A (A MODAL Med-270 North Med-270 North Med-2	5 consideration of the constant of the constan	h Statis dans.	Bytan Japan Perapp to Aloya Jarap & Ord	a Maria Const.
20 17 Sept 17 21 22 23 24 24 25 17 18 Sept 22 21 21 21 24 25 18 Sept 22 21 21 21 22 25 25 25 25 25 25 25 25 25 25 25 25	Puntan.		14 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	150/jes 50/2/4	16 Hally Controlled				3 20474	10	Brian I Care		Britis ICAN	The second	Nette-1968
W. (2004)	Surper Land	20 500-7/0	21 June - Stewar	22	3.5 Military	24 Dine High ay 57 at Direct Examplian	25 Complete Sand		16		18 miles 10 m Ped-Kwang Lee Ipm 24 ROKMONICL	19 5 - 19 - 19 - 19 - 19 - 19 - 19 - 19 - 1	20 Mente 10 Me. Mode - 2115 10 Elek Flaur Ellent 201 Estat	21 2049	22"





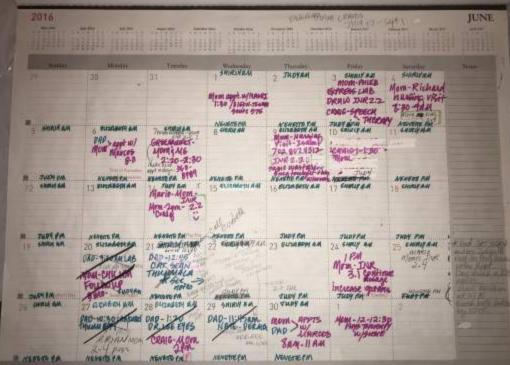


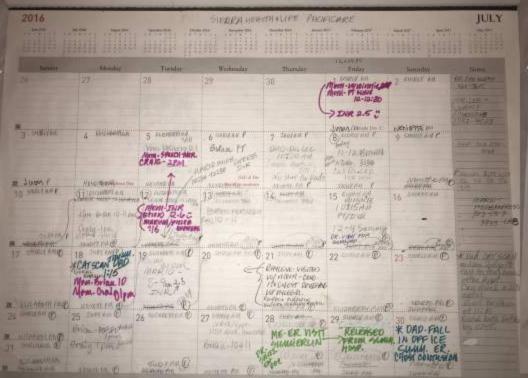


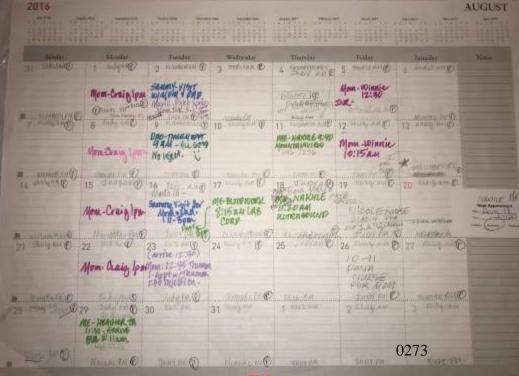
2016	T	nition of	in office .		1 1000	TIN 1139	MARCH
	Abrille 1	Desir.	Wednesday	Thereby	trian in	Trend consum	111111
	29	COD SHUPT THE	Works Paul Print	3 Judy am	- Wildyan	Harryan	
		Tin/III	Manual Solution And Manual Man	of Dr. Lee Supprintere	Happy Library 1 -3	952" Marcon	8
			Mar Hagei 2pm		BREUDAN-MEN	Voc. Vint.	
HUNGAN	7 THINKE .	NUMERO PA	Nogrette Pa	Monette PM	Neonge Pal	og Generalis	TAMETON'S
Mind-	MONTERIAN	Tara Imber	PARZEDIANE TORR	Henrif: 40 d.dl	BRIGHTON	MaN a DAD	THE REAL PROPERTY.
After Spot-	Dad Thuman 1:15a	More - Orrection to	Derma Nate	The same of the sa	Craig 1-1:50	Kichen	
Numerou	Both Th. Th. 54	Nametic Fol	Atracete Fox	Number	Judy M	July Per	STATE OF THE PARTY
3 SHIRTH WAT	14 July 44	15 Jupy and	16 SHIRLY RAIL	17 2000000	Mone Differian	19 anthoras	2000
	WON CHAN	and the later of	10:15 Dr. Chu		PT TOWN		
	Mitale within	THENDY					
MANUSAN	Name of Con	MANRITE RO	Newson BM	MENTE	THE SHELVER	THE PAL	
SHAZE A.FL	21 SHEY AM	22 SHYAH	23 SHIPEY RELL	24 PERSON	25 SHIRLY AM	20-1011-10110	
	Man with EIRN		BRIAN 10:50				Vista, History
	Nicole Nouve				CRASI-130 Mail 9 Dad. Judy ph		Torgensus .
NAME OF THE OWNER, THE	November 24	ANNERSON	MEASUREPAL	NEMETERAL.	JUDY PH	Nunette PM	Thinks.
SHALIFAN	28 THEY BE TON	29 THP! AN	NO MOSA		1	100	
	PT 10-11		DAD -DEKLIG DASK				
	MOM-VANA		1:45	10000000V			- 42
Constr. DA	Market Adam	AWAYERS ON	NENGOE PA	NEMETE PM			

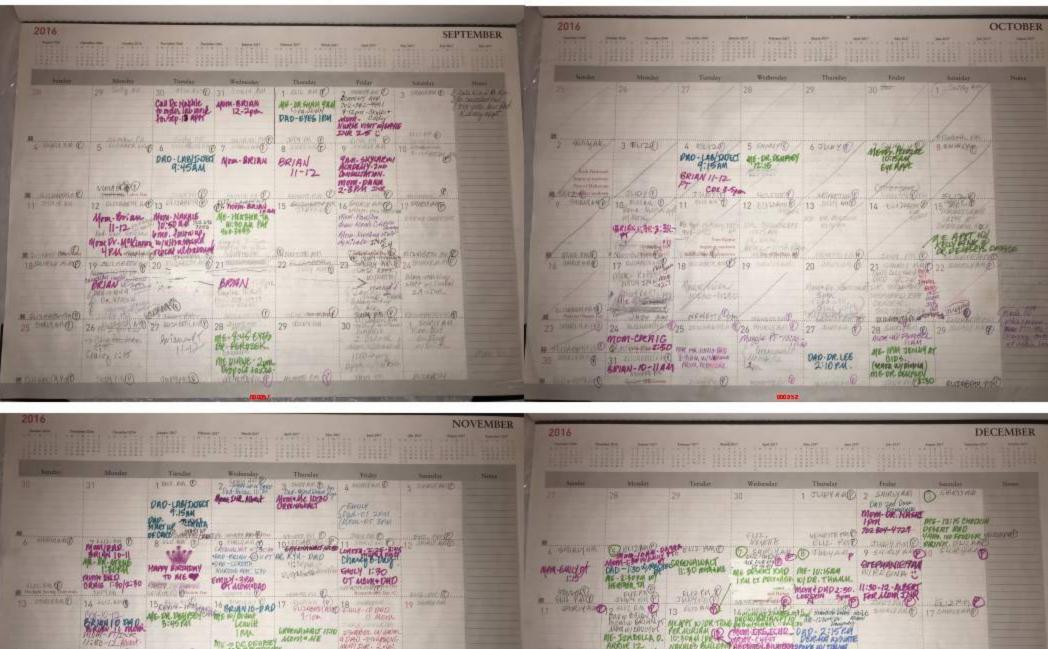
	Monday	74177	No. a.	- 1	4010	Year House	100
21	MOM	- Judg AM	20 FE AM	Thursday NOOM MAI	SHORE AN	- Sector Air	7070
	MOM PANA	AFFECTO	Mem-danka 10-11	44.00240000	MAN-BRIEN 10-II	2 10000000	
	12-1		Oad-Sums Nake		MANHEDED BENIS		
	NURSING		1:45				
H. SHANAK	The second second	S YAMES PA	Nament PA	NEWSTRE FM 10	SHOWING EN	THOU PAL	
THE PERSON AND	neent-beisittip	5 THINGS	SHIRLY A-H Short - Bitter 10-11	7 Just AM	PROME BESSELES-11	4 SHIRLYAN	
	DAD-4:BOK4		DR.LEE STEE			DAD-MURSING	
	CARROTHINGS A SALES	9	DR.LEE		Man 1-1:30	CAD- NURSING CANA 12:20-150	
Wante for	Marine te-1	Name and	Laboratoria del	VALUE CO.	MODEL 1-130 MODEL 1-130 MODEL 1-130 MODEL 1-130 MODEL 1-130 THEY FR 2-5	soldin appear	
MA MORNS	THE PERSON ASSESSED.	Marada Ful. V 12 Dept. mat N III A. A.	Approx. Signature (ph	AGENTE PRE	TE SHEWARK	THE WAY AN	
	Mana differentia et	dianter	Marie algrand to - p	that required	Affine wet an 10-11	10 10000000	
	474			100	DAD THIS		
	MERE AND SON				1-1:30	we to described the	
Manage 64	Alicenta Ref.	NAMES EA.	Asset NE pig	NEWN KAL	THEY YM	State Hymond of	
7 HIRLY AM	18 TADY BAN Agent-differy IP-II	19 SKPY AM	्रा क्यामार्थ सन्	21 disyaw	22 SHIRLYMAN	23 спиуми	
	-		THE REAL PROPERTY.				3000
	3-4-30914				DATO SERVICE		
	Micele Nathania				SHARLING APPLICATION	Jiedy Hamath of	4
SHOULD AM	MADE FAL	Assess (a)	1 AGAGREFISE	- Vibreta sel	THEY PAR	- Just Ret. (1)	
PRINCI BY	THE RESERVE AND PROPERTY AND AREA.	26 TAPIAA	Mondelland to 11	28-DIMPING NY MONTH	20 CHIRLY RAN	38 ENRY AND	
	Monday of	Allton depr	Manual Control of the	White metalogical	Man Semission	127	



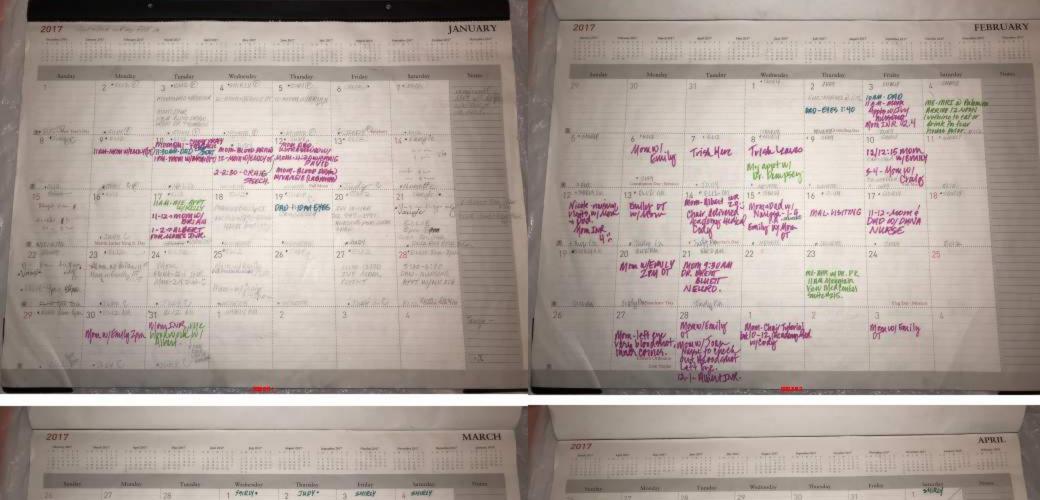


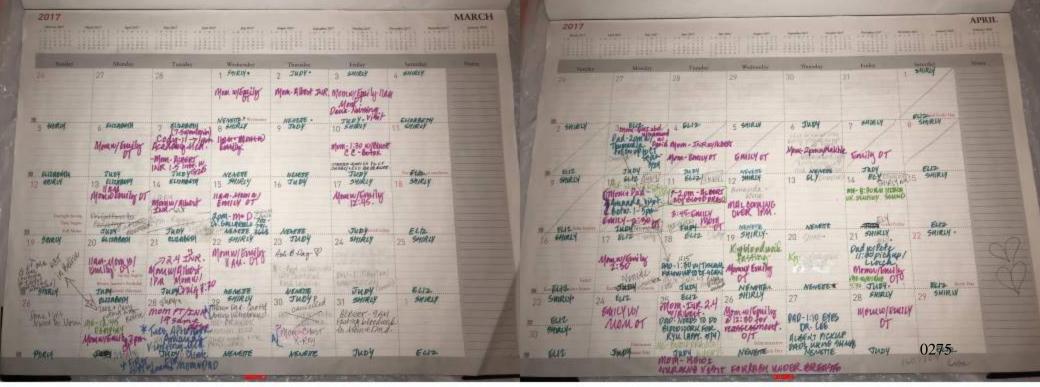


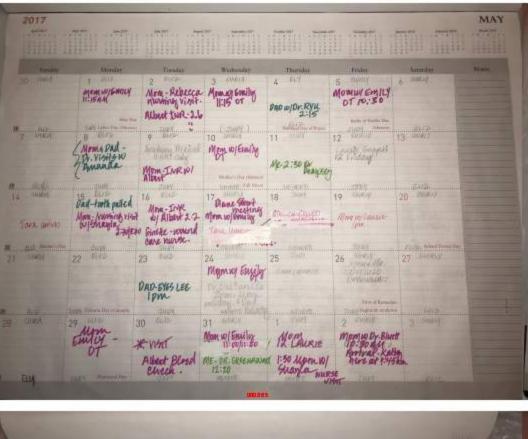


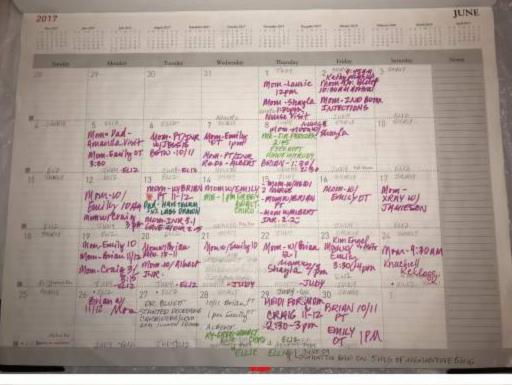


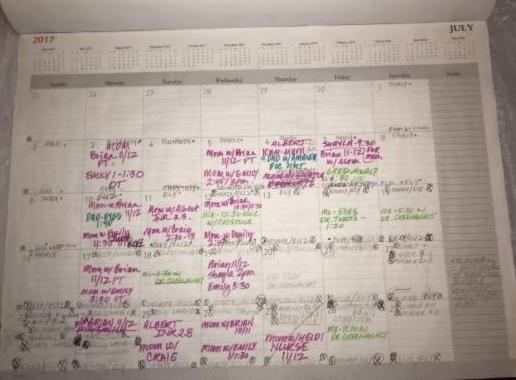
Amor		Timbe	Westernlay	Thundar	Tridey				SERVICE SERVICE	1101201 111		HIRAN HIR	ii. Siinii		
		THE PART OF		THE PROPERTY AND ADDRESS OF		Samuel Control of the	Nittee	America	Moder	Tieste	Wednesday	Thursday	-fruite:	Security	None
		DAO-LANDORCE	Apac Dil Mont	Alemande IDESO		18.			28	29	30	1 JUDY HAR	2 SHIPLY AND DAD 2nd Date	3 EMESYME	
		7.15MM		The state of the s	SPANDS SAME LEAN-RT BAN								Edmar, Co. Minces		
		Wher we Published	The second second		THENC- P. T. BEAU							and the same	10M 702 ROW-4724	DIS-12: HS CHECKIN DESCRIT RATO	Strong 1
X mentandy	27.510-25 0	DE CONCESSION OF THE	C CHILLIAND	10111111 F	11 300000	CATEDOWN .			. 0		We with the	CLIZ- PART	Just carl	VAIRS IND FERRISH	THE PARTY OF THE P
	BRIAN 10-11	VMV	WARDING A THE PARTY	DE RYN-DAD	Command to the state of the sta	10		L. WILLIAM	Sant John D	ALC ETTA NWW	Designation of	(B) THOUAND	9 34 55 4 E	DO STATE THE C	-
	We will	HAPPY EIRPIDNY	NORSH - CONSTR. CON	11270741	SWLY 1:30			MAM EMILL OF	DAD-130 4/800	IL SO MARTINE	ME DESCRIPTION	PIE-10:16/04	Grephanie Pan		
main (7)	DENNE DEL DI DENNE TIBO/2150	TO ME W	EMILY-368	Sfilledon	Character Service Character Colors Character Colors Control Colors Color			1215	HE 2-50 FM 10		I HAL CE PECTATION	KI DR. THUALH.	11:50-19-1-568C	BYS - 12: IS CHEDOM DESERT MAD VIEW TO SERVER PRIME, CHES MAD 17: CHES AND 17: CHES AND 24: CHES AND 24: CHES AND	
33 STOCKER E	THE PARTY NAMED IN	AND THE REAL PROPERTY.	more made	ment of C	Samuel Witter Co.	and and the same		- GUANANO	THE PROPERTY OF	-品级总统/	100	CERTIFIED Sport	FOR ALDM THE		
13	74 -17-11/g	Me on manager	BRUAN 10-PAL	PLINEWS WIN	D'anne or par	19		13 SHARLY AND	DIZ GUZ DA P	13 5012 11/10	Marchiner Shake	of the second labor of	616 SHELL SEE	1750000000	
	EXAMPLE DED.	3:45741	Cenvitt	Catherine and a reserve	TANK TO VARIOUS				MORE HOLEHOUSET	MEMPT NO PRITON	DHD-10/16/01/10/10	To the later of th			
	「大人なななーナン、日1日11		Marie no proper	MOTT " ME	STORD TOWNS				ME-TRABBILA D.	10:30% AL LEW	MERIC CHEST	Den ha ayrune			
M 201 (1) (2)	21 ···· ********************************	Q.	in and that as improve	ex C	JARY EM	List College		-	(NEW JEHNOTER)	CHLISE SOR	CHIEF MEMBERSHIP	HURSE WITHOUT			
20	21 IN TUTE	22/1/201-201	23	24	25 300 000	76 SHIRLERAN (B)		12 CHOULDOLL	to FULL MIN	20 12 1	21 STATE OF THE ST	OD THE SHAPE	ELLIAGO	The Control of the Control	
	Auch County	GAD-LIAB 4:30	12130 PT	SKIN KASH	268				DAD W/ BAJAN IDAA		ORD BY BROWN TO HAVE	1	23.000	DHD WILLIEFTE	
		Mountage HO CVE	ENTLY- THE OT	ITDIENG BLEEFINE	LITTLY MAKEUR	-					MOR - WITHHALL STO	Danus/covers		TEAR.	
-	mar And De tre at	-	Cat must the treat	STICHBOSEPH.	TO MORE TO SERVICE WITH THE SERVICE WITH	NAME (OF)			Memojsmily12:30		0.00 c, Bryan Dan MOR - DERREY E-50 COLOMBO TO MILENIA VIVET 130-2250 MILENIA PRIMITE OR - 230 ARRUPAT OR - 15015 PRIMITED CHARLES	POUR IN/LUNCTION FIS	P		WORDEN.
27 SOUTH	28 FILL OF BY	29 20.00	DAP- BROAN DAN	on 1 Warrant	2-200505 411	32407		THE PARTY NAMED IN	D. Mill. Policy	Qualent.	MINERAL PROPERTY.	Number of Street,	Mergar	GU2 845	Harry Walley
	THE CHARGE IN COLUMN	DAD-THURM	Description of the Party						The Mary Court of	27	28	29	30 COST MANUAL	31 5000 5 840	112 115
	ECONO DAD	CHELL UP	cumiono						CAD W		PAR-2:30 SERVINGE	De Thomason	Woon - 9: Rold 46		The Table
	0/5	II AM	DAD-NATER						MAUNSE		Germelia	(作定 才知以)	DINESKI TRANS	0074	Mon of Edit
*	Agent (May)	Ombus.	CHORESONS EN	B				· the will	521 -4(Z)					UZ 14	orne in december
Appendix and	- Breeze	-Quirting	Section 1	William Street	Name and Address					The state of the s	- CO10	THE RELIEF		Late from turns	

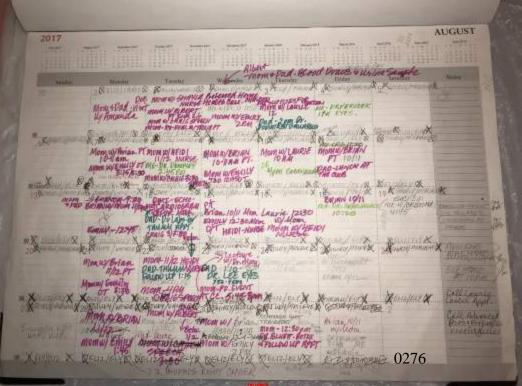


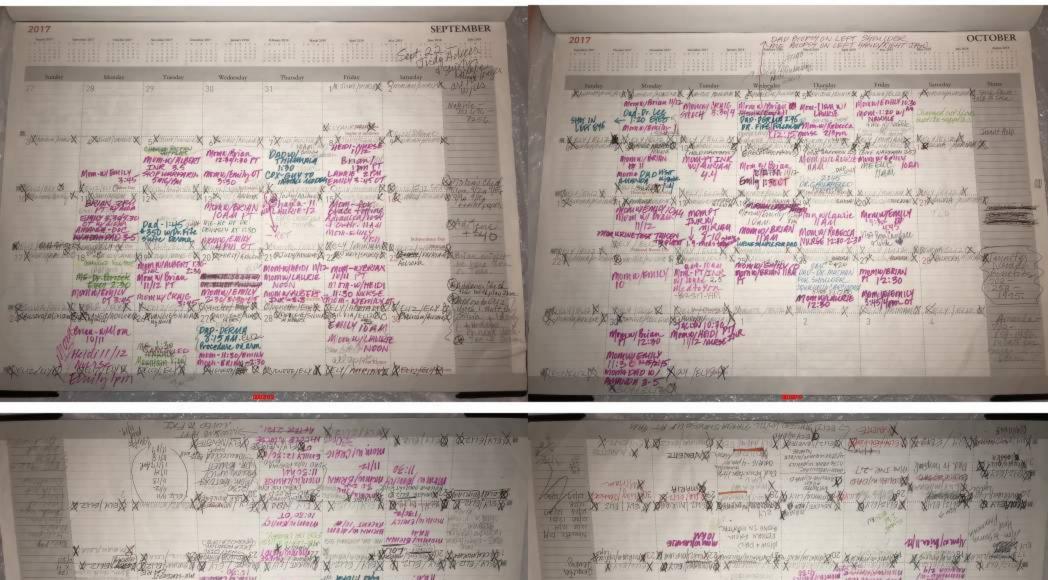


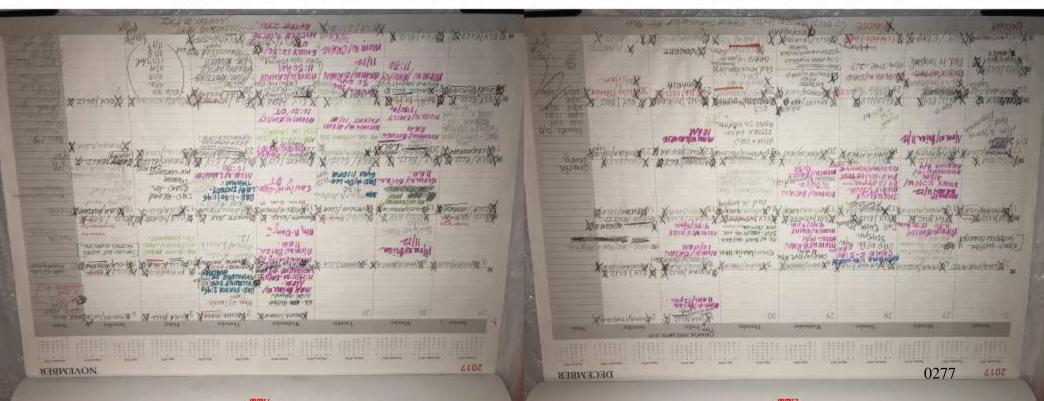


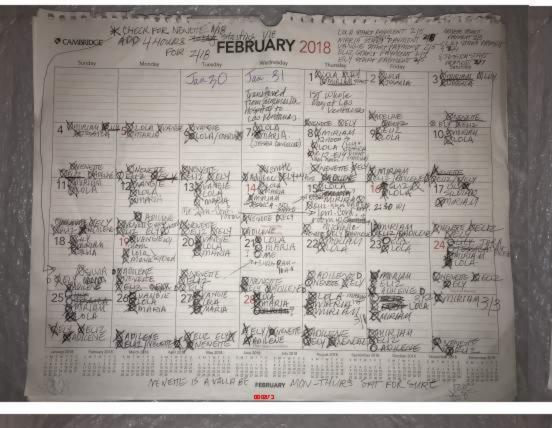














Bartis College	Named	Tatelo	PRIL 201	Thomas	Freier	Salaries
1 KMIRIAN		3 KNAMER	4 parameter XEL/2 8-lepto	5 X ELY	6Xel2	72/2014/14
MUEVERE	KNEVETE	MECY		MICHETTE	KEUZ.	RAPHETE
8 XIMEIRA	9 Dignere	100 VANSIE	1 Steph	130 Ect 8-box	13 guerra	14XMIRIAN
& sol	WEL12	MEUT .	NEWELLE	N Marketon	XEUZ	XXXXXX
15 X MININA	16 VANEUE &		18 XEC/2 Septim ne - Accide as way second Assessing management and	19 DECY	20 XELIZ	21 XMURINA
Xect	XELIZ	WELY	QNEVETTE	W NENETTE	WEUZ.	Xvewerte.
22 MILLIAN	23 VANDLE	24 XVANGIE		26 _{OELY} 8-Upm	270ELIZ	28 <i>Олина</i> Тана-10ри
Acres ass	neus.	OELY	ONENETTE	ME-HAM CHAE CONFERENCE	O EUZ	CELY SM
28 MIRIAM	30 MAGNE	DELT.	Liverbile	ONGWETTE	0.502	Devicement
OELY	OELIZ					

Previous	Monday.	Teautey	Wadneskip			the Anderway wellness suppose
		1 X vnvoic	WELIZ BULLP	3 BELY Bank Lynn	400012	5 OFFICIALS
6 Jamesan	7 9004	\$ EU BOVENENE	9 RELIE	NO MELY	XEUZ_ 11X612	Q NELETTE 12 QMIRIAN
13 Millian	14 KMRIAN	Ø ELY 15×vuvisie	Quenene 16 pers ga-bp	QNEWETE 17 XELY 2000-box	8E212 18 OE12	Доченения 19 Офинена
MARGARE 20 QMIRIAU	X ELIZ 21 KIMIRJAM	KELY 22 KVANGIE	XV SV STATE 2 X ELIZ Ballym	ANOVETTE 2005-690	& ELIZ 2900-12	XIVE ATE 26 X MIRIAN
No Salatara	XEL12. 280ME	XELY 29XVANGIE	NUEVETTE 30 MELIZ Ba-bpm	XNEVETTE 31 KEUZ 8am-6pm	XEC12	Quaere
Nondan	REHZ	XELY.	YOUGUETE	MINENETTE		



EXHIBIT 32

Kolesar & Leatham

ATTORNEYS AT LAW

400 SOUTH RAMPART BLVD., SUITE 400 LAS VEGAS, NEVADA 89145 702,362,7800

klnevada.com

August 14, 2019

VIA EMAIL

Peter Dymock, Esq.
QUALITY SOLICITORS LARGE & GIBSON
Kent House
49 Kent Road
Portsmouth
PO8 3EJ

Re: The Estate of the Late Maureen Daphne Duckworth

Our Client: George M. Duckworth

Dear Sirs:

Our firm represents George M. Duckworth, father of your client, with respect to his trust and estate within the United States. We understand that you have filed (and renewed) a caveat on behalf of your client, Kyla Michele Duckworth, which prevents the intestate administration of Maureen Duckworth's estate in the United Kingdom. We are providing this information so that Kyla Duckworth is on notice of the consequences of her actions.

We are instructing our Solicitors, Bramsdon & Childs, to file a warning off on or about August 22, 2019, and it is our understanding that your client will have seven (7) days to respond to prevent the removal of the caveat. We wish to inform your client that her responding to prevent the caveat from being removed will be construed as a "contest" of the Duckworth Family Trust in the United States and will result in her being eliminated as a beneficiary of said trust.

We are enclosing a copy of the First Amendment to the Duckworth Family Trust from which provisions which do not apply to Kyla Duckworth have been redacted. A Section 7.05 <u>United Kingdom Contest</u> has been added to the terms of the trust to provide that any attempt to have Maureen's UK property distributed other than in the manner provided for by the intestacy laws of the United Kingdom shall be considered a contest of the trust and such proponent shall no longer be a beneficiary of the trust.

Other provisions of the first amendment include a specific bequest to Kyla of the trust's fifty percent (50%) interest in a residence at 1627 Hinson Street, which shall be valued for credit against her share based upon the appraised value at the time of her mother's death, with an allowance for a twenty percent (20%) discount of illiquidity. The amendment further provides that Kyla's one-third share shall be reduced by any funds from accounts of her mother over which

Peter Dymock, Esq.
QUALITY SOLICITORS LARGE & GIBSON
Page 2
August 14, 2019



Kyla had signature authority and that she received or withdrew after her mother's death. The amendment provides that if Kyla is not forthcoming with account statements her one-third share shall be reduced by \$350,000. A second amendment is also attached and its sole purpose was to clarify that the financial account referred to would include any held in the Isle of Man or elsewhere.

The contents of this letter and the attachments are specifically provided for the purpose of giving Kyla Duckworth notice that continuing her opposition to an orderly disposition of Maureen Duckworth's estate in the UK under the laws of intestacy shall eliminate her as a beneficiary in the U.S. While the filing of the caveat originally may be grounds to consider it a contest, the courts in the U.S. are reluctant to enforce "no contest" provisions if a potential beneficiary has no notice of such provisions. Any actions by Kyla Duckworth after this letter has been transmitted shall be considered to be actions taken to contest the trust and she will no longer be a beneficiary of the Duckworth Family Trust.

Since your firm is not licensed to practice in the State of Nevada where the trust is located, we are forwarding a copy of the letter and attachments to Kyla Duckworth at addresses known to my client that Kyla has used in the recent past.

Very truly yours,

Kolesar & Leatham

Kenneth A. Burns, Esq.

KAB/chk Enclosures

ec: Ms. Kyla Duckworth (with Enclosures)

Electronically Filed 8/25/2020 11:14 AM Steven D. Grierson CLERK OF THE COURT

JERIMY L. KIRSCHNER, ESQ.
Nevada Bar No. 12012
JERIMY KIRSCHNER & ASSOCIATES, PLLC
5550 Painted Mirage Rd., Suite 320
Las Vegas, NV 89149
Telephone:(702) 563-4444
Fax: (702) 563-4445
jerimy@jkirschnerlaw.com

Attorney for Kyla Duckworth

DISTRICT COURT

CLARK COUNTY, NEVADA

In the Matter of the
THE DUCKWORTH FAMILY TRUST

Dated March 12, 2015

Case No.: P-20-103183-T
Dept: 26

AMENDED SUPPLEMENT TO PETITION TO COMPEL PROPER ACCOUNTING AND TO COMPEL TURNOVER OF TRUST DOCUMENTS; AND RESPONSE TO COUNTER-PETITION

COMES NOW, Respondent Kyla Duckworth ("Petitioner"), by and through her attorneys of record, Jerimy Kirschner & Associates, PLLC., and hereby submits this Amended Supplement To Petition To Compel Proper Accounting And To Compel Turnover Of Trust Documents; AND Response To Counter-Petition ("Response").

(702) 563-4444 Fax (702)563-4445 5550 Painted Mirage Rd., Suite 320 Las Vegas, NV 89149

SUPPLEMENT

I. ARGUMENT

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

Petitioner hereby requests that this Court take jurisdiction over the trust and confirm Cary Duckworth ("Cary") as its trustee pursuant to NRS164.010 (1) and NRS164.010 (5)(b). In addition, Petitioner requests that the court exercise its jurisdiction to:

- (b) Determine the construction of the trust instrument...
- (d) Determine the validity of a provision of the trust;...
- (k) Appoint or remove a trustee;
- (q) Compel compliance with the terms of the trust or other applicable law;

See, NRS 155.031. Originally, Petitioner simply requested a court order compelling the acting trustee for THE DUCKWORTH FAMILY TRUST Dated March 12, 2015 (the "Duckworth Trust" or "Trust") to comply with the statutory accounting requirements for an accounting which had been requested, and she was entitled to. However, now that Cary has responded with requests to disinherit Petitioner based on invalid amendments and false premises, Petitioner now also asks for an Order from this Court declaring the First Amendment and Second Amendment (collectively "Amendments") as invalid, an Order from this Court removing Cary and appointing Petitioner or an independent trustee, and that Cary be personally made to pay all costs and attorney fees incurred by Petitioner pursuant to NRS 165.148(1)

(702) 563-444 Fax (702)563-4445

RESPONSE TO COUNTER PETITION

I. INTRODUCTION

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

George Duckworth ("George") and Maureen Duckworth ("Maureen") knew what their son Cary Duckworth ("Cary") was capable of and took steps to chain his ambitions by making every fiduciary decision in their 2015 estate planning subject to joint agreement amongst their three children. But the moment Cary saw a gap in the walls of protection surrounding his parents, he seized his opportunity to siphon off every drop of his parents' wealth. Cary corrupted professionals, who had a moral and ethical obligation to protect George and Maureen, while projecting his malfeasance onto innocent parties in an attempt to deflect from his bad acts.

Unfortunately for Cary, he was a fiduciary and caregiver at the time he exploited his vulnerable and elderly father, which renders his legal machinations presumptively void. Even without the legal presumption, Cary's actual behavior is more than sufficient to show undue influence and exploitation of a vulnerable person. Moreover, George was a ninety-five-year-old man suffering from end stage senile degeneration of the brain and who plainly lacked capacity to amend the Trust. Sadly, none of Cary's heinous acts could have been accomplished without the willing participation of Tara Duckworth Kassity ("Tara") who has now joined his attack.

The painful reality is the red flags were everywhere: (1) a caregiver and fiduciary suddenly arranging new estate planning that benefitted only him; (2) removal of safeguards on decisionmaking; (3) removal of joint-oversight which could have detected abuse; (4) isolating George from Petitioner, his daughter and fulltime caregiver for 4 plus years, and (5) of course, a multimillionaire elderly man with immediately obvious physical and mental impairments giving away his life's wealth to become a dependent pauper.

Cary's attempts, to project his malfeasance on others via slander and libel, fail miserably. The objective evidence reveals Cary as an exploiter and abuser of his vulnerable father. On the other hand, the objective evidence shows Petitioner acted beyond reproach, as a devoted daughter who helped her parents for four and a half years and never once in that time did she seek to have them amend their wills or trust for her benefit.

Page 3 of 25

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

Alternatively, even if the later amendments are deemed valid by this Court, Petitioner still did not violate the "no contest" provisions in later amendments.

As such, Petitioner seeks an order from this Court taking jurisdiction of the Trust, compelling Cary to give a full account, removing Cary and appointing Petitioner or an independent trustee, as well as declaring the First Amendment and Second Amendment to the trusts invalid; or alternatively finding that Petitioner did not violate the "no contest" provisions of the later amendments. Finally, Petitioner would request an evidentiary hearing to take place after she has had an opportunity to conduct discovery.

II. STATEMENT OF FACTS.

A. GEORGE DUCKWORTH'S SEVERE COGNITION IMPAIRMENTS & PHYSICAL CONDITION

On November 16, 2019, George Duckworth ("George") died of "End Stage Senile Degeneration of the Brain." George had been battling Alzheimer's for a number of years prior to his death, with a caregiver's letter on June 9, 2016 noting that his cognition impairment began in early 2016.2 Petitioner and George's financial advisor, Mansoor Kisat ("Mansoor") were also discussing George's cognition failures in emails as far back as June 16, 2016. In one such exchange, Mansoor and Petitioner stated:

> Thank you for sending the letter to Dad [George]. I have tried my very best to explain it to him but to no avail. Tragically, he is having some severe cognition problems and he is just not understanding it. He gets easily frustrated with and angry (at me).3

When I spoke to [George] he tried to write the information down, could not follow the number and got upset with me as he was getting frustrated... I did suggest that maybe he should have you or your brother get involved in this but he adamantly refused4

Exhibit 13 - Death Certificate for George Duckworth.

² Exhibit 14 - June 9, 2016, Letter from Caregiver Marcos Gomez, PA-C

Exhibit 15 - June 16, 2016 Email Chain Between Petitioner and Financial Advisors Mansoor Kisat (Petitioner) Id. (Monsoor)

2

3

5

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

In June 2017, per doctor's orders, George starting taking the powerful Memantine.5 The National Library of Medicine states "Memantine is used to treat the symptoms of Alzheimer's disease (AD; a brain disease that slowly destroys the memory and the ability to think, learn, communicate and handle daily activities)." By early 2017, George was experiencing significant gaps in his cognitive functions which was apparent to anyone who interacted with him regularly. Petitioner's siblings Tara and Cary (the "Siblings") were also aware of this. On February 11, 2018, Tara emailed Petitioner with "a current list/history of [George's] medical issues," acknowledging that George suffered from "lingering effects of confusion and anxiety from anesthesia or heavy pain killers or sedatives" and also acknowledged that George had been taking a prescription for the powerful Memantine since 2017s.7

For over three years prior to his death, George was in poor health and "required physical assistance with daily activities of living due to age-related physical debility," 8 He suffered from severe macular degeneration, poor functioning kidneys, digestive system issues, neuropathy in his legs, and a host of other health issues related to his bouts with cancer.9 George was also hospitalized numerous times from 2014-2018, including several multi-day hospital stays and one lengthy 5 week stay. George required a full-time in-home caregiver and also required regular meetings with physical therapists, occupational therapists and others.

B. CARY WAS A FIDUCIARY AND CAREGIVER WHEN HE ARRANGED FOR GEORGE TO AMEND HIS ESTATE PLANNING

Cary waited until George was isolated from protectors before he began pressuring him to make changes to his estate planning for Cary's benefit. On January 20, 2018, Maureen Duckworth

Exhibit 16 - February 11, 2018, Email from Tara Duckworth (Tara identified a prescription for the powerful Memantine which George had been taking since 2017.); See also, Exhibit 17 - Encompass Home Health Patient Instructions Report Printed February 12, 2018

https://medlineplus.gov/druginfo/meds/a604006.html#:~:text=Memantine%20is%20in%20a%20class.in%20people%20 who%20have%20AD.

⁷ See, Exhibit 16

⁸ See, Exhibit 14; See also, Exhibit 16-17

⁹ See, Exhibit 16-17

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

was hospitalized with serious health problems. On January 31, 2018 Maureen was transferred to Las Ventanas Skilled Nursing Facility ("Las Ventanas") while still suffering from:

Pneumonia (J18.9) Severe sepsis (R65.20) Abdominal distension (R14.0) Abdominal pain (R10.9) Acute UTI (N39.0) Acute encephalopathy (G93.40) Acute onset sepsis (A41.9) Acute pain (R52)

Anticoagulated on Coumadin (Z51.81) Atrial fibrillation (148.91) C. difficile colitis (A04.7) Chest wall trauma (\$29.9XXA) Debility (R53.81) Diarrhea (R19.7) Metabolic encephalopathy (G93.41)10

While Petitioner wanted Maureen to return home, the admission to the skilled nursing facility, per doctor recommendation, reflected the unfortunate reality that Maureen was not yet ready to return home. Maureen had several extended stays in the hospital and rehabilitation facilities from 2015-2018 and always returned home, so her admission was not unusual. Petitioner then communicated to her siblings that she would be staying with her mother during her stay at Las Ventanas. Because of multiple ongoing serious infections, Maureen would be in and out of isolation at Las Ventanas with visits back to the hospital, however George came to visit Maureen on multiple occasions with the assistance of his caregivers. Petitioner would stay by Maureen's side until her death on June 16, 2018.

While Maureen and Petitioner were away, Cary saw an opportunity and within three business days he began the isolation and control of George. On February 5, 2018, Cary arranged for George to amend his Last Will and Testament.11 The February 5, 2018 amendment removed Petitioner as a co-executor, leaving only Cary and Tara. The same day Cary arranged for George to amend his durable power of attorney to remove Petitioner as a joint-power of attorney ("Amended POA"). 12 Neither Cary, Tara nor the counsel drafting the Amended POA notified Petitioner the old power of attorney had been revoked.

¹⁰ See, Exhibit 18 - January 31, 2018 Discharge Diagnosis for Maureen Duckworth, Pg. 1 (emphasis added) 11 See, Petitioner, Exhibit 3 - Last Will and Testament of George Duckworth and Codicil.

¹² See, Exhibit 19 - July 27, 2020 Letter from Cary counsel ("you blame Mr. Bums claiming that in February of 2018 Cary arranged for George to amend his Estate Planning to benefit Cary. The fact is the only document created was a Power of Attorney prepared by Carrie Hurtik")

2

3

4 5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

The same day or the next, Cary used the Amended POA to add himself as a contact to the Trust's Morgan Stanley accounts.¹³ Upon information and belief, Cary also used the Amended POA to order guards at George's gated residence to deny access to Petitioner, isolating George from Petitioner. Specifically, George's Corta Bella HOA guards were ordered: "DO NOT LET KYLA DUCKWORTH ONTO PROPERTY SHE DRIVES A GRAY JEEP GRAND CHEROKEE WITH CA PLATES [] JEEP WILL HAVE A CB STICKER CALL CARY IF SHE ARRIVES ON PROPERTY." (This ban on Petitioner remained in effect, isolating George from Petitioner until George's passing on November 16, 2019.)

DO NOT LET KYLA DUCK WORTH ONTO PROPERTY SHE DRIVES A GREY JEEP GRAND CHEROKEE WITH CA PLATES SICERIZ JEEP WILL HAVE A CB STICKER CALL CARY IF SHE ARRIVES ON PROPERTY.

¹⁴ (emphasis added); c.f. Cary Opposition, signed under penalty of perjury, Pg. 11, Ln.23-24 ("Cary denies that the Petitioner was barred from the home.") Starting from at least February 5, 2018, Cary was a statutory fiduciary who was actively using the Amended POA to make decisions for George and to control access to George.

After Maureen's admittance to Las Ventanas, Petitioner was staying with her mother and was unable to simultaneously manage care for George. Petitioner was accused of not monitoring the caregivers overseeing George during this time, so Petitioner requested the Siblings help. By March 2, 2018, Cary and Tara announced that they had "taken over all aspects of [George's] care." 15

In August 2018, after blocking Petitioner from accessing her father and then evicting her, Cary moved his family into George's home to take over as caregiver, because George was "lonely" after his wife Maureen passed away. 16 The period of George's loneliness parallels the period in which Cary had ordered Petitioner barred from the residence and evicted Petitioner from the home.

¹³ Exhibit 20, 2018, February 7, 2018 Letter for Change of Contact Information - Adding Cary Duckworth contact information to account.

¹⁴ Exhibit 21 – Picture of of HOA Guardhouse Orders (emphasis added).

¹⁵ Exhibit 22 - March 2, 2018 Email from Tara to Kyla and Cary

¹⁶ See, Opposition, Pg. 11, Ln. 21-22 ("Late in August 2018, Cary moved in with his wife and children after Maureen died in June 2018")

702) 563-4444 Fax (702)563-4445

1

2

3

4

5

6

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

28

While staying at the home Cary took over George's finances and "Cary was paying the bulk of the bills, including medical bills by using the parents' checkbook."17

C. INVALID AMENDMENTS TO ESTATE PLANNING

On January 23, 2019, less than ten months before George would die of "End Stage Senile Degeneration of the Brain." 18 Cary again arranged for George to amend his estate planning. 19 The January 23, 2019, estate planning changes consisted of (1) a codicil to his Will ("Codicil"); 20 (2) a special directive relating to George's property ("Special Directive");21 and (3) the First Amendment to the Duckworth Family Trust ("First Amendment to Trust"). 22 At the time Cary arranged for these to be executed, Cary was a fiduciary operating under the Amended POA, a durable power of attorney, and a caregiver assisting George²³ who suffered from a host of disabilities.²⁴

The Codicil was simple in that it removed Tara as co-executor of George's estate, leaving Cary with sole control.²⁵ Cary now had complete control of his father's multimillion-dollar estate.

1. January 23, 2019 Special Directive

The Special Directive²⁶ was a significant departure from George's prior estate planning, and immediately transferred the bulk of his wealth to Cary. The Special Directive provided that George's primary residence located at 1829 Corta Bella Drive, Las Vegas, Nevada 89134 ("Corta Bella Property") was to be immediately transferred to Cary. The Special Directive identifies the Corta Bella Property is being valued at "\$598,000,"28 however, comparable values show the Corta Bella Property being worth over \$870,000 at the time of transfer.²⁹ The Special Directive then gave Cary an additional "20%" discount on the value of the Corta Bella Property as part of its transfer to

¹⁷ See, Opposition, Pg. 16, Ln. 1-2.

¹⁸ See, Exhibit 13.

¹⁹ See, Exhibit 13; See Also, Opposition, Pg. 1, Ln. 12-17.

²⁰ See, Petition, Exhibit 5.

²¹ See, Exhibit 23 - January 23, 2019 Special Directive regarding Property

²⁴ 22 See, Petition, Exhibit 4.

²³ See, Opposition, Pg. 16, Ln. 1-2.

²⁵ 24 See, e.g. Exhibit 16-17.

²⁵ See, Petitioner, Exhibit 5.

²⁶ ²⁶ The Special Directive is part of the First Amendment, but is given separate treatment here to highlight is significant

²⁷ 27 See, Exhibit 23, Section 3.

²⁸ C.f. Opposition, Pg. 13 values the property at \$178,000.00.

²⁹ See, Exhibit 24 - Zillow Valuation for 1829 Corta Bella Dr. Las Vegas, NV 89134 for January 2019.

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

him. When Cary transferred the home to himself the very next day there was no value declared at all.30

The Special Directive also immediately transferred all household furnishings at the Corta Bella Property to Cary without identifying their value or designating it as an advance on his inheritance.31 The furnishings/personal property in the Corta Bella Property contained one of a kind artworks from around the world and were worth hundreds of thousands of dollars and very likely exceeded one million dollars (\$1,000,000). 32 Upon information and belief, the Special Directive transferred the majority of George's wealth to Cary in a single day. From January 23, 2019, George no longer owned the home he lived in, the bed he slept in or any of the trappings of the home that he used every day of his remaining life.

The Special Directive also sought to compel Petitioner to identify her mother's foreign assets from England and to be put under Cary's control in the Trust.³³ The Special Directive was a departure from Maureen and George's prior estate planning and was an attempt to do an end run around Maureen's unmistakable intention; Maureen did not want her English assets subject to the Trust.³⁴ To the extent Petitioner would not give in to the compulsion, Petitioner's distribution under the Trust would be reduced. Id.

2. January 23, 2019 First Amendment To Trust

On January 23, 2019, Cary also arranged for George to amend other provisions of the Trust beyond the Special Directive.35 Prior to the First Amendment, all three of George and Maureen's children were to be joint successor-trustees after their death. 36 The First Amendment changed this to name George the sole trustee, but in the event of his "death, incapacity or resignation" then Cary

³⁰ See, Exhibit 25 - Transfer Deed and Declaration of Value for 1829 Corta Bella Drive, Las Vegas NV 89134-

³¹ See, Exhibit 23, Section 3.

³² See, Petition, Exhibit 9.

³³ See, Exhibit 23, Section 4.

³⁴ See, See, Exhibit 1, Duckworth Trust Section 1.06 ("Specifically, MAUREEN D. DUCKWORTH'S separate property shall remain her sole and separate property and is not included within this trust."); Exhibit 2, Marueen's Will, Section 1.2 ("Any of my sole and separate property will be specifically excluded from the above-referenced trust")

³⁵ See, Petition, Exhibit 4; See Also, Opposition, Pg. 11, Ln. 12-18.

³⁶ See, Exhibit 1, Section 9.01

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

would be the first sole Successor Trustee.37 Cary took over as Successor Trustee the same day the First Amendment was executed.38

The First Amendment also gave the successor trustee, Cary, sole discretion to distribute George's personal property, and in the event any party challenged Cary's discretion then Cary was to receive 100% of the personal property. 39 This authority was not conditioned upon the death of George, it went into effect immediately upon Cary becoming the successor trustee. It was not limited to Petitioner or Tara, it also applied to a challenge coming from George. On January 23, 2018, George, a ninety-five-year-old multi-millionaire suffering from end stage senile degeneration of the brain, became a pauper overnight. George lost a lifetime of wealth... his wishes, his advanced estate planning and his control were all nullified.

The First Amendment also amends the Trust's incontestability provisions to provide that anyone who interfered in Cary's attempt to control his mother's estate in England or "that seeks to have such property (or the proceeds of sale of such property) to be distributed in any manner other than provided for by the intestacy laws of the United Kingdom shall be considered a contest of the provisions of this Trust."40 In addition, it sought to reduce Petitioner's distribution from the Trust by any separate property she received from Maureen.

3. Second Amendment to Trust

On March 20, 2019, eight months before George would die of "End Stage Senile Degeneration of the Brain," Cary again arranged for George to amend his estate planning.41 The amendment broadened the definition of Maureen's separate property which could be used to reduce Petitioner's distribution under the Trust.

³⁷ See. Petition, Exhibit 4, Pg. 2, Section 9.01.

³⁸ See, Opposition, Pg. 20, Ln. 3-5; See Also, Petition, Exhibit 8 - Accounting starting January 23, 2019.

³⁹ See, Petition, Exhibit 4, Pg. 2, Section 9.03 ("my Successor Trustee shall determine in his or her absolute discretion, the exercise of which shall not be subject to review or, in the alternative, if there is any attempt to challenge the exercise of such discretion, all items of personal property not disposed of by a memorandum shall be distributed to CARY J. DUCKWORTH")

⁴⁰ See. Petitioner, Exhibit 4, Pg. 1, Section 7.05.

⁴¹ See, Petition, Exhibit 6.

(702) 563-4444 Fax (702)563-4445

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

25

27

28

D. CARY'S FIDUCIARY SPENDING

After taking George's home and furnishings, Cary the caretaker and fiduciary, began spending the cash in George's bank accounts for Cary's personal expenses. 42 The Accounting, which only covers 11 months, is littered with well over a hundred itemized expenses which were not incurred for George, including over a hundred visits to fast food locations which could not have been attributed to the then ninety-five-year-old George. 43 Although Cary had already transferred the Corta Bella Property to himself on January 23, 2019,44 Cary continued to use Trust funds to pay the following for the Corta Bella Property:

- Water, Gas, Electricity, Cable, Sewer & Trash
- 2. Pest Control & Pool Cleaning Service
- Two Home Owners Associations⁴⁵

This does not include the thousands in unexplained furniture purchases. 46 unexplained large "reimbursements" to Cary. 47 expenses for construction companies when George had no home as a result of the Special Directive, 48 as well as a \$40,000 transfer to Cary for "home renovations" and a trip to Hawaii (shortly after George's death) which were retroactively classified as a "loan" to Cary. 49 Many of these same expenses continued to be paid with trust funds after George had passed away.50

E. THE DRAFTER OF LATER ESTATE PLANNING BECAME CONFLICTED

Cary will undoubtedly identify the oddly behaving Carrie Hurtik, Esq. ("Mrs. Hurtik") of Hurtik and Associates, PLLC as proof the estate planning was valid. Mrs. Hurtik's firm was initially selected because a close family member, Rachel Shelstad, worked there. As Tara put it in a January 31, 2015 email, both "my parents both adore you, 51 and I know they will listen to your

Page 11 of 25

⁴² See, Petition, Section II (B)(ii).

⁴³ See, Petition, Exhibit 8 en passim.

²⁴ 44 See, Exhibit 23-24.

⁴⁵ See, Petition, Exhibit 8, en passim (NV Energy, Las Vegas Valley Water Authority, Southwest Gas, Cox, Republic Services, etc..)

⁴⁶ See, Petition, Exhibit 8, (DU000701 5/17/2020 RC Willey Home \$3,310.76)

²⁶ ⁴⁷ See, Petition, Exhibit 8, (08/01/2019 \$2,413.32)

⁴⁸ See, Petition, Exhibit 8 (10/09/2019 Ruiter Construction \$1,014.00; 11/13/2019 Ruiter Construction \$5,222.00)

⁴⁹ See, Petition, Exhibit 8 (11/29/2019 Grand Hyatt Kuani \$5,145.14)

⁵⁰ See, Petition, Exhibit 8 DU000716.

⁵¹ The Hurtik and Associates, PLLC employee.

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

28

voice of reason." 52 In the same email, Tara admitted "I know CJ [Cary] has shared with you about their [Maureen and Cary's] volatile relationship especially when it comes to money." 53

Maureen in particular was worried the meeting with Mrs. Hurtik was an attempt "to tell her what to do, and how much money she can spend."54 There is a well-documented history of Cary and Tara trying to force Maureen to bring her English assets over to the US. In fact in an email, Tara suggested "CJ and I think it might disarm my Mom a bit if the first part of the meeting was regarding England, and that my Dad sat that out (he won't have a problem with that)."55 Ultimately, the Trust was created designating the three siblings as joint successor trustees as well as joint durable power of attorneys for finances and health,56 however Mrs. Hurtik was supposed create a separate trust for Maureen's separate property.57

After the Trust and related documents were completed in 2015, Mrs. Hurtik behaved like Cary and Tara's attorney, not that of George and Maureen. For example, in August 2017, Mrs. Hurtik sent out a letter to the siblings, purportedly on behalf of George and Maureen, wherein she declared her knowledge about family finances and then directed the parties to bring over Maureen separate property from England to pay George and Maureen's bills.⁵⁸ This was the same property that Maureen had taken efforts to separate from family finances and for which Mrs. Hurtik was supposed to have created a separate trust. More strangely, Petitioner was then living with her parents at the time and Mrs. Hurtik had not been retained outside of the initial estate planning, and had not spoken with George and Maureen anytime up to that point in 2017.

On April 30, 2018, Mrs. Hurtik sent out three letters to Maureen's care providers wherein she identified herself as both George and Maureen's attorney" stating she was "gravely concerned about what is happening with regard to Maureen."59 In the letters, Mrs. Hurtik accused Petitioner

⁵² See, Exhibit 26 - January 31, 2015 Email from Tara to Rachel Shelstad

²⁵

⁵⁴ Id.

⁵⁵ Id. 26 56 See, Exhibit 1.

⁵⁷ Exhibit 27 - March 12, 2015 Tara-Hurtik Email Chain ("We will still have to do a separate Trust for your 27 mother's separate property") 58 See, Exhibit 28 - August 31, 2017 Letter from Hurtik to Siblings

⁵⁹ See, Exhibit 29 - April 30, 2018, Hurtik Letters Maureen Care Providers

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

of making unilateral decisions for Maureen and informed the doctors that Cary and Tara held joint health power of attorney ("Maureen HPOA") with Petitioner, enclosing a copy of the Maureen HPOA.60 Tara and Cary are cc'd on each letter, but not George, Maureen or Petitioner. In fact, Petitioner never even saw these letters dated April 30, 2018 until they were accompanied by another letter by a letter from British Solicitors Bramsdon & Childs on November 8, 2018. In addition to the letters being wrong on the facts, neither George or Maureen had engaged Mrs. Hurtik at this time, so her appearance was not on George and Maureen's behalf.

Mrs. Hurtik also called and left a threatening message for Petitioner again claiming she was George's and Maureen's attorney.⁶¹ In the message Mrs. Hurtik alleged Petitioner was wrong for allowing her mother to be in Las Ventanas, accusing Petitioner of "sticking Maureen in a nursing home," of wasting money on caregivers, and claiming that Petitioner had taken family funds. Again, Mrs. Hurtik was wrong on each point, but Mrs. Hurtik also disclosed that she had met with Tara and Cary earlier that day.

In a July 2018 incident, after having been evicted from the family home and blocked at the gate, Petitioner sought access to the Corta Bella Property to see her father with the assistance of a police presence. Cary told police that he was being advised by Mrs. Hurtik, and that Mrs. Hurtik had advised him to move Petitioners belongings, (Petitioner's room had a lock on her bedroom) out of the house. Mrs. Hurtik was meeting with, advising, and directing Cary's actions, and was undoubtedly his attorney at the time.

F. KYLA'S TIME AS CAREGIVER

For four and a half years Petitioner lived with and assisted her elderly parents. Petitioner managed the bulk of the responsibility for day-to-day caregiving for George and Maureen. Petitioner scheduled the doctors, nurses, physical therapists, occupational therapists, speech therapists, lab techs, xray / ultrasound techs, podiatrists, social workers, and counselors. From 2014 to 2018, Petitioner arranged and /or attended over 880 such appointments and kept daily calendars

Page 13 of 25

⁶⁰ Notably, Petitioner had requested copies of the Maureen HPOA from Mrs. Hurtik several times, but was denied a

See, Exhibit 30 - Transcription of April 30, 2018 Voicemail from Carrie Hurtik, Esq.

2

3

4

5

6

7

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

25

26

27

28

evidencing those appointments. 62 During the time she lived with her parents she did not pressure them to amend their trust, wills, powers of attorney or sign over their house to her. Instead, when Petitioner was blocked from paying for Maureen and George's expenses using community funds by Cary and/or Tara,63 Petitioner paid out those expenses from her personal funds. While George and Maureen did assist Petitioner with living expenses during her stay with them, these expenses over four and a half years was less than the single year of the cost of a full-time live-in caregiver hired by Cary to help with George alone.

G. THE ENGLISH ESTATE

Despite the invalidity of the First Amendment and Second Amendment, Petitioner has never contested or made a claim on the English estate. Petitioner filed a caveat which would notify Petitioner when the Administrator of the English Estate had applied for a grant, and would pause administration of Maureen's English estate. This is the equivalent to a request for special notice in Nevada courts.

On August 14, 2020, Cary's counsel sent a letter to Petitioner in which he stated:

We are instructing our Solicitors, Bramsdon & Childs, to file a warning off on or about August 22,2019, and it is our understanding that your client will have seven (7) days to respond to prevent the removal of the caveat. We wish to inform your client that her responding to prevent the caveat from being removed will be construed as a "contest" of the Duckworth Family Trust in the United States and will result in her being eliminated as a beneficiary of said trust. 64

Also provided in the letter to Petitioner, for the first time, was a copy of the First Amendment which had added the provision about the English estate. 65 Petitioner did not renew her caveat or contest the removal of her caveat.

The First and Second Amendments do not compel Petitioner to turn over the English accounts provided to her under threat of forfeiture, instead the invalid amendments state she would have a reduction in the amount she would receive under the Trust.

⁶² See, Exhibit 31 - Kyla Duckworth Daily Calendars 2015-2018. Petitioner was not able to obtain records for 2014, so this number is incomplete.

⁶³ In retaliation for not forcing Maureen to bring over her English assets to the US.

⁶⁴ See, Exhibit 32 - August 14, 2019 Letter from Mr. Kenneth Burns (emphasis added)

(702) 563-444 Fax (702)563-4445

III. ARGUMENT

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

A. THE FIRST AND SECOND TRUST AMENDMENTS ARE VOID

Regardless of when a transfer instrument is made, to the extent the court finds that a transfer was the product of fraud, duress or undue influence, the transfer is void and each transferee who is found responsible for the fraud, duress or undue influence shall bear the costs of the proceedings, including, without limitation, reasonable attorney's fees.

See, NRS 155,097(1). Herein, there is little doubt that undue influence was present and pervasive, and as such voids the First Amendment and Second Amendments.

> 1. Undue influence is presumed as a matter of law because Cary was a fiduciary.

"A presumption of undue influence arises when a fiduciary relationship exists and the fiduciary benefits from the questioned transaction." See, In re Jane Tiffany Living Tr. 2001, U/A/D Nov. 5, 2001, 124 Nev. 74, 78, 177 P.3d 1060, 1062 (2008); Peardon v. Peardon, 65 Nev. 717, 201 P.2d 309 (1948). This is "specially active and searching in dealing with gifts, but is applied when necessary to conveyances, contracts executory and executed, and wills." See Peardon v. Peardon, 65 Nev. 717, 201 P.2d 309 (1948). "Where confidential relations between parent and child are shown to have existed and where a conveyance of property is made by the weaker to the dominant party, a presumption arises that the conveyance was obtained through the undue influence of the dominant party." See, Schmidt v. Merriweather, 82 Nev. 372, 376, 418 P.2d 991, 993 (1966) (emphasis added) (quoting Walters v. Walters, 26 N.M. 22, 188 P. 1105, 1106 (1920)). "The doctrine of equity concerning undue influence is very broad, and is based upon principles of the highest morality. It reaches every case, and grants relief 'where influence is acquired and abused, or where confidence is reposed and betrayed." See, Peardon at 333

Nevada imposes a fiduciary relationship on agents acting under a power of attorney, and requires an agent acting under a power of attorney to act in good faith. See, NRS 162A.310 (1)(b)("an agent that has accepted appointment shall... Act in good faith"); See also, Executive

Page 15 of 25

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

Mgmt. Ltd. v. Ticor Title Ins. Co., 114 Nev. 823, 963 P.2d 465 (1998) (A fiduciary or confidential relationship exists when one reposes a special confidence in another so that the latter, in equity and good conscience, is bound to act in good faith and with due regard to the interests of the one reposing the confidence.) In addition, an agent who has accepted appointment under the power of attorney shall:

- (a) Act loyally for the principal's benefit
- (f) Attempt to preserve the principal's estate plan, to the extent actually known by the agent, if preserving the plan is consistent with the principal's best interest based on all relevant factors, including:
 - (1) The value and nature of the principal's property;
 - (2) The principal's foreseeable obligations and need for maintenance;
 - (3) Minimization of taxes, including income, estate, inheritance, generationskipping transfer and gift taxes; and
 - (4) Eligibility for a benefit, a program or assistance under a statute or regulation.

See, NRS 162A.310 (2)(a) and (2)(f).

Herein it is undisputed, Cary has admitted to acting as George's agent under the Amended POA Cary arranged to have drafted on February 5, 2018.66 As George's agent and child, Cary held a dominate position with a host of fiduciary duties, not the least of which was to act for George's benefit and preserve George's estate planning, yet Cary did exactly the opposite. On January 23, 2019, Cary, a fiduciary operating under a durable power of attorney, had his elderly dependent father transfer his only remaining home and all of his furnishings within it.67 On its face, the Special Directive gave Cary a 20% discount on the value of the Corta Bella Property. 68 while comparable values reveals it to be closer to a 50% discount. This is to say nothing of the hundreds of thousands, if not millions, of dollars in furnishings/personal property that Cary received at the same time. Meanwhile, Cary became the successor trustee the very same day with unfettered

Page 16 of 25

⁶⁶ See, Fn. 12 & 17.

⁶⁷ See, Exhibit 23.

⁶⁸ Id., Section 3.

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

discretion to transfer all of George's assets away, and if anyone, including George, challenged it then Cary got 100% of the assets.

There was no benefit to George, the principle under the Amended POA, 69 of losing his home and all of his furnishings which he used and relied upon every day of his life. George was a vulnerable and dependent adult who had been successfully isolated from Petitioner and which made him particularly susceptible Cary's undue influence. Cary then continued the abuse, using George's remaining funds in the Trust to continue paying for ongoing utilities and maintenance of the Corta Bella Property despite Cary having transferred the home to himself on January 24, 2019.73 In every way the First Amendment was a massive detriment to George and an unconscionable benefit to Cary.

In addition to the financial devastation above, George had a significant loss of rights due to the changes to his original estate planning which Cary was statutorily required to preserve as his agent. The original terms of George's (1) gave him an absolute right to all income and principle of the Trust to be used for his care during his lifetime, 74 (2) gave him an absolute right to live in his home rent free;75 (3) had his Trust residuary split equally between him and Maureen's children;76 and (4) had George's his three children acting as co-successor trustees, 77 which served as a check on Cary's greed. The First Amendment and Special Directive resulted in the loss of substantial amounts of Trust principal and made the remaining principle Trust that was to support George subject to immediate and unconditional loss. 78 George lost the right to live rent free in the home, because the Trust no longer owned the home. 79 The combined effect of all the furnishings being transferred to Cary, as well as the personal property discretion, was to fundamentally alter the equal

⁶⁹ or his old POA for that matter.

⁷⁰ See, NRS 205.4629

⁷¹ See, NRS 155.0937

⁷² Supra

⁷³ See, Exhibit 24.

⁷⁴ See, Exhibit 1, Section 2.01 and Section 2.04.

²⁶ 75 See, Exhibit 1, Section 2.05

⁷⁶ See, Exhibit 1, Section 4.01, Pg. 20-21 - Special Directive

²⁷ 77 See, Exhibit 1, Section 9.01.

⁷⁸ See, Exhibit 23, Section 3.

⁷⁹ Id. 28

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

distribution of the residuary envisioned under the Trust. Finally, Cary had achieved absolute and unquestioned control of George's life by being his POA, Trustee, and live in caregiver, a fate George had tried to fight off by completing his estate planning while he still had cognition.

Cary's fiduciary and unquestionably dominate position over George renders these First and Second Amendments presumptively void. Moreover, the facts establish undue influence even in the absence a presumption. See, In re Estate of Bethurem, 129 Nev. 869, 874, 313 P.3d 237, 241 (2013) ("Undue influence may also be shown in the absence of a presumption." See, In re Estate of Bethurem, 129 Nev. 869, 874, 313 P.3d 237, 241 (2013)).

2. Cary participated and/or paid for the First and Second Amendments.

Additionally, and in the alternative, the First and Second Amendments are void because Cary materially participated in the formation of the dispositive provisions and/or paid for their drafting. A transfer instrument is presumptively void if it is to a transferee who is "a person who materially participated in formulating the dispositive provisions of the transfer instrument or paid for the drafting of the transfer instrument" See, NRS 155.097(2)(c).

As Cary has repeatedly admitted, he arranged for each the documents to be created: the February 5, 2018 Will, the Amended POA, First Amendment and Special Directive, and the Second Amendment.80 It is also believed, and therefore asserted, that Cary paid the attorney for each of these documents to be created.

3. The Will was drafted by Cary's attorney Mrs. Hurtik

A transfer instrument is presumptively void if it is to a transferee who is:

- (a) The person who drafted the transfer instrument;
- (b) A caregiver of the transferor who is a dependent adult;
- (c) A person who materially participated in formulating the dispositive provisions of the transfer instrument or paid for the drafting of the transfer instrument; or
- (d) A person who is related to, affiliated with or subordinate to any person described in paragraph (a), (b) or (c).

⁸⁰ See, Opposition, Pg. 11, Ln. 12-18.

2

3

4

5

6

7

8

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

See, NRS 155.097 (2) (emphasis added). "Related to, affiliated with or subordinate to any person" includes: "An attorney ... for which the person is or was a client." See, NRS 155.0945(5).

Herein, Mrs. Hurtik was acting as Cary's attorney, despite the insistence that she was operating as Maureen or George's attorney. At a bare minimum, Mrs. Hurtik was not engaged by either Maureen or George in 2017 when she was sending out threatening letters telling Petitioner to bring Maureen's separate assets back to the United States. 81 She did not communicate with them or meet with them in advance of the letter, because Petitioner was living with them at the time and would have known it. The source of that information and the request for action came from Cary, Mrs. Hurtik's client. Mrs. Hurtik also admitted to meeting with and advising Tara and Cary in a dispute over Maureen's health care power of attorney. Months later, Cary admitted that Mrs. Hurtik was advising him on how to deal with Petitioner's personal belongings. At each phase after the 2015 estate planning, Mrs. Hurtik has been acting as Cary's attorney.

Now, Mrs. Hurtik held an undeniable conflict of interests which should have kept her from getting involved. For example, Maureen did not want her separate property brought to the US and had even asked Mrs. Hurtik to draft a separate property trust for her, which Mrs. Hurtik never completed. Cary wanted the separate property brought to the US, and convinced Mrs. Hurtik to write letters designed to pressure Maureen and Petitioner to bring the property to the US. Similarly, Mrs. Hurtik's conflict should have prevented her from stepping into a dispute between the three joint durable powers of attorney over George and Maureen, but she acted nevertheless when she sent out letters to care providers on behalf of Cary and Tara. Mrs. Hurtik has been conflicted, undaunted and acting as Cary's attorney since at least 2017. The result is the Will is void.

In addition, the attorney drafting the First Amendment and Second Amendment was actually paid by Cary. The result is they are presumptively invalid.

4. The Trust Amendments Are Invalid Because George Lacked Capacity

Alternatively, George lacked the necessary capacity to execute the First Amendment and Second Amendment. Nevada trusts are contracts and court must employ contractual principals

⁸¹ See, Exhibit 28.

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

28

when construing them. See, NRS 111.707; See Also, Matter of W.N. Connell & Marjorie T. Connell Living Tr., dated May 18, 1972, 134 Nev. 613, 616, 426 P.3d 599, 602 (2018). In Nevada, "[n]o one can be bound by contract who has not legal capacity to incur at least voidable contractual duties" See, Gen. Motors v. Jackson, 111 Nev. 1026, 1031, 900 P.2d 345, 348 (1995); see also, In re Carlotta D. Martin Living Tr., 461 P.3d 879 (Nev. 2020) (" In construing a trust, we strive to give effect to the settlor's intent, employing contract principles such as considering the trust as a whole and favoring an interpretation that is fair and reasonable.") "[A] natural person who manifests assent to a transaction has full legal capacity to incur contractual duties thereby unless he is (a) under guardianship, or (b) an infant, or (c) mentally ill or defective, or (d) intoxicated." See, Gen. Motors at 348 "The term "mentally defective" in the context of entering into a contract. '[w]here one of the parties, for any reason, is incapable of understanding the force and effect of the alleged agreement.' Id. at 349 (citing, Restatement (Second) of Contracts § 12 (1981)). Accordingly, "the capacity to contract involves a person's inability to understand the terms of an agreement, not his [or her] actual understanding." Id.

Testamentary capacity exists when the testator (1) understands the nature of the act he is doing, (2) recollects and understands the nature and situation of his property, and (3) recognizes his relations to the persons who would inherit via intestacy. See, In re Lingenfelter's Estate, 241 P.2d 990, 997 (Cal. 1952). "Testamentary capacity is always presumed to exist unless the contrary is established." See, Moore v. Anderson Zeigler Disharoon Gallagher & Gray, P.C., 135 Cal. Rptr. 2d 888, 900 (Ct. App. 2003) (citation omitted).

Herein, George lacked both contractual and testamentary capacity as he could not have understood the nature and act of what he was doing. George was a ninety-five-year-old dependent adult less than ten months away from dying by end stage senile degeneration of the brain.82 George was noted as having mental cognition problems as far back as 2016, with physician assistants⁸³, family members⁸⁴, and financial advisors⁸⁵ all noticing substantial cognition problems. George was

⁸² See, Exhibit 13.

²⁷ 83 See, Exhibit 14

⁸⁴ See, Exhibit 14 and 16.

⁸⁵ See, Exhibit 15.

on powerful medications designed to ameliorate, but not climinate the effects of his Alzheimer's for years before the First Amendment and Second Amendment. Ref George was often in a fog of confusion and had severe short term memory issues. The Duckworth Trust was a complex twenty-seven page document, and the First Amendment was sinisterly complex, giving away all of George's furnishings and personal belongings, worth over a million dollars, without so much as identifying their value. Ref George unknowingly made himself homeless while continuing to make all payments on the house as if he still owned it. On top of all this, George had suffered from severe macular degeneration for years which made it impossible for him to have even read the First Amendment or Second Amendment.

Next, the face of the First Amendment shows George did not know the value of his estate. The First Amendment undervalues his Corta Bella Property by approximately three hundred thousand dollars. When required to list the value in the home under penalty of perjury on the Declaration of Value, George listed nothing. It was also bizarre that George would express the value of his Corta Bella Property, but fail to value the furnishings that he was transferring which greatly exceeded the value of the home. George did not act as if he realized he had transferred away his home considering that his Trust continued to pay for all the expenses of ownership from utilities, to maintenance, to HOA fees. George was also an individual, that since 2016, was unable to understand his finances despite multiple attempts from multiple people trying to explain it to him, even when George was actively trying to write the information down.

The combined objective evidence demonstrates that George could not have had capacity to execute the First Amendment and the Second Amendment, and Petitioner is confident that testimony elicited from his caregivers around the time of the amendments would undoubtedly reveal the same.

⁸⁶ See, Exhibit 16 and Exhibit 17.

⁸⁷ See, Exhibit 15.

⁸⁸ See, Exhibit 23, Section 3.

⁸⁹ See, Exhibit 16, Exhibit 17.

⁹⁰ See, Exhibit 23; c.f. Exhibit 24.

⁹¹ See, Exhibit 25 (Although the document is signed by Kenneth Burns, as the principle George was responsible for the information within)

92 Id.

Page 21 of 25

2

3

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

B. CARY MUST BE REMOVED AS SOLE TRUSTEE AS A RESULT OF INVALID APPOINTMENT AND FIDUCIARY BREACHES

If the Court agrees that the First Amendment and Second Amendment are invalid, then it should, at a minimum, appoint Tara, Cary and Petition as joint trustees. However, the better option is to remove Cary as a trustee in his entirety as a result of the fiduciary breaches identified above, including: the financial exploitation of George; the undue influence he exerted to obtain the First Amend and Second Amendment to the Trust; and the misuse of Trust funds for his personal expenses.

C. THE TRUSTEE CANNOT ADVOCATE FOR A POSITION BENEFITING HIMSELF AS A BENEFICAIRY

The Nevada Supreme Court has recently ruled that a trustee breaches their fiduciary duties "when she advocated as trustee for a trust interpretation favoring herself as beneficiary." See Ahern v. Montoya (In re Connell Tr.), 393 P.3d 1090, 1094 (Nev. 2017). Herein, there can be no doubt that Cary's is advocating for a trust position that only benefits him as a fiduciary, where it is how much personal property he gets, the validity of documents which benefited only him, or a twisted interpretation of the First Amendment and Second Amendments "no contest" clause. Since Cary cannot help but have a breach of fiduciary duty, it is appropriate to name an independent trustee until the court has resolved this issue, and an independent trustee who can account for all of the assets of the trust.

D. EVEN IF THE AMENDMENTS ARE VALID PETITIONER DID NOT PERFORM ACTS JUSTIFYING FORFEITURE OF HER INHERITNANCE RIGHTS

A no-contest clause "express[es] a directive to reduce or eliminate the share allocated to a beneficiary ... if the beneficiary takes action to frustrate or defeat the settlor's intent as expressed in the trust." See, NRS 163.00195(6)(a). If triggered, a no-contest clause generally "must be enforced by the court." See, NRS 163.00195(1). "Whether there has been a 'contest' within the meaning of a particular no-contest clause depends upon the circumstances of the particular case and the language used." See, Johnson v. Greenelsh, 47 Cal.4th 598, 100 Cal.Rptr.3d 622, 217 P.3d 1194, 1198 (2009)

Page 22 of 25

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

(internal quotations omitted). No-contest clauses exist to "protect estates from costly and timeconsuming litigation and minimize the bickering over the competence and capacity of testators, and the various amounts bequeathed." See, Russell v. Wachovia Bank, N.A., 370 S.C. 5, 633 S.E.2d 722, 725-26 (2006) (internal quotation marks omitted). Still, "[t]he law abhors a forfeiture." See, Organ v. Winnemucca State Bank & Trust Co., 55 Nev, 72, 77, 26 P.2d 237, 238 (1933). Therefore, "[a]lthough no contest clauses are enforceable and favored by the public policies of discouraging litigation and preserving the transferor's intent, they are nevertheless strictly construed and may not be extended beyond their plainly intended function." See, Johnson, 100 Cal. Rptr. 3d 622, 217 P.3d at 1198; See also Ivancovich v. Meier, 122 Ariz. 346, 595 P.2d 24, 30 (1979); Saier v. Saier, 366 Mich. 515, 115 N.W.2d 279, 281 (1962).

Assuming arguendo they are valid, neither the First Amendment nor Second Amendment allude to a caveat as being grounds to invoke the "no contest" clause. The amendments state:

> For purposes of the Incontestability provisions of Section 7.02 above, any action commenced in the United Kingdom by a beneficiary of this Trust with respect to property owned there by the deceased Trustor, MAUREEN D. DUCKWORTH, that seeks to have such property (or the proceeds of sale of such property) to be distributed in any manner other than provided for by the intestacy laws of the United Kingdom shall be considered a contest of the provisions of this Trust.

Petitioner has taken no action to have her mother's property distributed in a way that deviates from intestacy laws. Instead Petitioner filed a "caveat" which was a hold, and she did so prior to even being made aware of the First Amendment. After the August 14, 2019 letter from Cary's counsel reveal notifying her that a renewal of her "caveat" or disputing of the "warning off" would be deemed a contest, she took no further action. Cary has produced no evidence in his Opposition that shows her taking any further action after the August 14, 2019 letter was sent. Thus, she did not provoke the "no contest" clauses of the later, dubious, amendments.

WHEREAS, Petitioner request from this Court,

- A. An Order from this Court taking jurisdiction of the Trust
- B. An Order compelling Cary to give a full account of Trust assets

Page 23 of 25

 C. An Order removing Cary and appointing an independent trustee; D. An Order declaring the First Amendment and Second Amendment to the Trust void; E. An Order removing Cary as the Trustee and appointing Petitioner; alternative an Order removing Cary and appointing an independent trustee; F. An Order finding that Petitioner did not violate the "no contest" provisions of the later amendments. G. An Order for Cary to pay Petitioners Attorney Fees and Cost incurred in bringing this matter; H. An Order opening discovery and setting an evidentiary hearing; and I. On Order for others such relief as the Court deems proper. DATED this 25th day of August, 2020. JERIMY KIRSCHNER & ASSOCIATES, PLLC /s/Jerimy L. Kirschner, Esq. JERIMY L. KIRSCHNER, ESQ. Nevada Bar No. 12012 5550 Painted Mirage Rd., Suite 320
 E. An Order removing Cary as the Trustee and appointing Petitioner; alternative an Order removing Cary and appointing an independent trustee; F. An Order finding that Petitioner did not violate the "no contest" provisions of the later amendments. G. An Order for Cary to pay Petitioners Attorney Fees and Cost incurred in bringing this matter; H. An Order opening discovery and setting an evidentiary hearing; and I. On Order for others such relief as the Court deems proper. DATED this 25th day of August, 2020. JERIMY KIRSCHNER & ASSOCIATES, PLLC /s/Jerimy L. Kirschner, Esq. JERIMY L. KIRSCHNER, ESQ. Nevada Bar No. 12012 5550 Painted Mirage Rd., Suite 320
removing Cary and appointing an independent trustee; F. An Order finding that Petitioner did not violate the "no contest" provisions of the later amendments. G. An Order for Cary to pay Petitioners Attorney Fees and Cost incurred in bringing this matter; H. An Order opening discovery and setting an evidentiary hearing; and I. On Order for others such relief as the Court deems proper. DATED this 21st day of August, 2020. JERIMY KIRSCHNER & ASSOCIATES, PLLC /s/Jerimy L. Kirschner, Esq. JERIMY L. KIRSCHNER, ESQ. Nevada Bar No. 12012 5550 Painted Mirage Rd., Suite 320
 F. An Order finding that Petitioner did not violate the "no contest" provisions of the later amendments. G. An Order for Cary to pay Petitioners Attorney Fees and Cost incurred in bringing this matter; H. An Order opening discovery and setting an evidentiary hearing; and I. On Order for others such relief as the Court deems proper. DATED this 25th day of August, 2020. JERIMY KIRSCHNER & ASSOCIATES, PLLC /s/Jerimy L. Kirschner, Esq. JERIMY L. KIRSCHNER, ESQ. Nevada Bar No. 12012 5550 Painted Mirage Rd., Suite 320
amendments. G. An Order for Cary to pay Petitioners Attorney Fees and Cost incurred in bringing this matter; H. An Order opening discovery and setting an evidentiary hearing; and I. On Order for others such relief as the Court deems proper. DATED this 21st day of August, 2020. JERIMY KIRSCHNER & ASSOCIATES, PLLC /s/Jerimy L. Kirschner, Esq. JERIMY L. KIRSCHNER, ESQ. Nevada Bar No. 12012 5550 Painted Mirage Rd., Suite 320
 G. An Order for Cary to pay Petitioners Attorney Fees and Cost incurred in bringing this matter; H. An Order opening discovery and setting an evidentiary hearing; and I. On Order for others such relief as the Court deems proper. DATED this 25th DATED this 25th day of August, 2020. JERIMY KIRSCHNER & ASSOCIATES, PLLC /s/Jerimy L. Kirschner, Esq. JERIMY L. KIRSCHNER, ESQ. Nevada Bar No. 12012 5550 Painted Mirage Rd., Suite 320
matter; H. An Order opening discovery and setting an evidentiary hearing; and I. On Order for others such relief as the Court deems proper. DATED this 21st day of August, 2020. JERIMY KIRSCHNER & ASSOCIATES, PLLC /s/Jerimy L. Kirschner, Esq. JERIMY L. KIRSCHNER, ESQ. Nevada Bar No. 12012 5550 Painted Mirage Rd., Suite 320
H. An Order opening discovery and setting an evidentiary hearing; and I. On Order for others such relief as the Court deems proper. DATED this 21st day of August, 2020. JERIMY KIRSCHNER & ASSOCIATES, PLLC /s/Jerimy L. Kirschner, Esq. JERIMY L. KIRSCHNER, ESQ. Nevada Bar No. 12012 5550 Painted Mirage Rd., Suite 320
I. On Order for others such relief as the Court deems proper. DATED this 21st day of August, 2020. JERIMY KIRSCHNER & ASSOCIATES, PLLC /s/Jerimy L. Kirschner, Esq. JERIMY L. KIRSCHNER, ESQ. Nevada Bar No. 12012 5550 Painted Mirage Rd., Suite 320
DATED this 21st day of August, 2020. JERIMY KIRSCHNER & ASSOCIATES, PLLC /s/Jerimy L. Kirschner, Esq. JERIMY L. KIRSCHNER, ESQ. Nevada Bar No. 12012 5550 Painted Mirage Rd., Suite 320
DATED this 21st day of August, 2020. JERIMY KIRSCHNER & ASSOCIATES, PLLC /s/Jerimy L. Kirschner, Esq. JERIMY L. KIRSCHNER, ESQ. Nevada Bar No. 12012 5550 Painted Mirage Rd., Suite 320
Las Vegas, NV 89149 Telephone: (702) 563-4444

Page 24 of 25

Jerimy Kirschner & Associates, PLLC 5550 Painted Minage Rd., Suite 320 Lns Vegus, NV 89149 (702) 563-4444 Fax (702)563-4445

VERIFICATION

I, KYLA DUCKWORTH, declare that:

 Supplement To Petition To Compel Proper Accounting And To Compel Turnover Of Trust Documents; AND Response To Counter-Petition

I declare under penalty of perjury under the law of the State of Nevada that the foregoing is true and correct.

Kyla Duckworth

Page 25 of 25

EXHIBIT 13

CERTIFICATION OF VITAL RECORD

DEPARTMENT OF HEALTH AND HUMAN SERVICES DIVISION OF PUBLIC AND BEHAVIORAL HEALTH VITAL STATISTICS

CERTIFICATE OF DEATH CASE FILE NO. 4114287

2019022817 BTATE FILE NUMBER

PRINTIN	11 DECEASED NAME (FIRST MIDDLE.	LAST, SUFFIX)		Z DATE OF DEATH (MO/DAY)	(OF) 3a COUNTY OF DEATH
PERMANENT	George Michi	iel DUC	KWORTH	November 16, 20	19 Clark
BLACK INK	35 CITY, TOWN OR LOCATION OF DE		TOTION Name(Y not either.	ove street or 3a.M Hosp. or Inst. in	dicate DOA OP/Emer, Rm. 4. SEX
<u> 1122 (11</u> 1	Les Vegas	Nathan Ade	son Hospice-Tenaya	Inpetieni(Specity) Hospic	e Facility (HFS) Male
DECEDENT	5. RACE (Specify)	6. Нізрамс Окіріл? Бр		MB175, UNDER 1 YEAR ITG, UNDE	R 1 DAY 8 DATE OF BIRTH (Mo/Day/Yr)
	1876.00	No - Non-Hispanio	(Years)	MOS DAYS MOURS	TIMINS I
	<u> </u>	96. CITIZEN OF WHAT COUNTRY I)5	JUNE 26, 1924
DECURRED IN	neme country) Missouri	United States		lowed	Share a server (constraints below to soft transmitted)
HANDSOOK REGARDING	190330011	14a USUAL OCCUPATION (CIVE IG		137 1 1 244 W T T 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	P NOTIFIED TO THE ASSESSMENT
COMPLETION OF	3584	Fig. 1 (2007) 1 (2007) 1 (2007)	wner		
ABBIDENCE ITEMA	15a RESIDENCE STATE 15b CO			STREET AND NUMBER	
PART C		N BOAL OF SAME LEVER BY	us Vide Tell (PROTot divide la fil mi ette de l		154: SNEIDE CTY UNSTERN SPECIFY 205 of No.1 Yes
	Nevada			29 Corta Bella Drive	
PARENTS	16 FATHER/PARENT - NAME (FIR) MK	the state of the s	117 MOTHE	RPARENT - NAME (First Middle	
		ries J RICH	CONTRACTOR ACCURATION	Evelyn M	
	16a. INFORMANT- NAME (Type or Print)	THE POST OF THE PARTY OF THE P		r R.F.D. No. City of Town, State, 2i	\$10 (1994)
	Cary DUCKWO			ta Bella Orive Las Vegas,	
ISPOSITION	192 BURIAL CREMATION, REMOVAL,	OTHER (Specify) 185 CEMETERY O	Palm Downtown Cem		CATION City or Town State
isr esi ner	Entombrient		ただいがた サンド かいぶんだいがく	e in the cook in later our of the disco-	Las Vegas Nevada 89101
	20. FUNERAL DIRECTOR - SIGNATUR		FILNERAL DIRECTOR 201	NAME AND ADDRESS OF FACILY	
가는 사고 있다.	Jenna Di	AND THE RESERVE AND ADDRESS OF THE	FD681		uary-Downtown
	FIGHATURE AT	THENTICATED		1323 HOME WAR SUE	et Las Vegas NV 89101
RADE CALL					
	212. To the best of my knowledge,	death occurred at the time, date and p	HOCO AND DUB. 22 22 Uni	ue' dete euchbrace sing dan pointe cerri gas basie a exemitoriou surge, invest	gallon, in my opinion death cocurred
		E Y JEONG DO			
CERTIFIER	216 DATE SIGNED (Mo/Dey/Yr)	21c HOUR OF DEATH	∯ 2 27b C	ATE BIGNED (Mo/Doy/Yr)	22c HOUR OF BEATH
	3 = November 20, 2019	12.45			
	The state of the s	BIÇIAN JE OTHER THAN CERTIFIER	- 5 22d ₽	PRONOUNCED DEAD (MADDay/Yr)	22e. PRONOUNCED DEAD AT (Hour)
	全要 (Type or Print)				
	234 NAME AND ADDRESS OF CERTIFI				236 LICENSE NUMBER
		te Y Jeong DO 3150 N Ten			DO1024
REGISTRAR	24e REGISTRAR (Signature)	NANCY BARRY	and an arranged to the	5 7 00 1 1 A A COLO 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	DEATH DUE TO COMMUNICABLE DISEASE
		GNATURE AUTHENTICATED		ovember 21, 2019	YES NO X
CAUSE OF		R ONLY ONE CAUSE PER LINE FO		경찰을 만하는 아무리 회사되었다.	interval between corest and death
DEATH	PARTI (a) End Stage Sei	nile Degeneration Of Ti	je Brain		
	DUE TO, OR AS A COM	ISEQUENCE OF:	A political de la Calenda de Cale		internal between coset and death
CONDITIONS IF	(b)	Here the state of			
GAVE RUSE TO	DUE TO, OR AS A COL	SEQUENCE OF:		The state of the s	interval between onset and deals
CAUSE					
STATING THE UNDERLYING CAUSE LAST	QUE TO, OR AS A CO	SEQUENCE OF:			ritered between onset and death
CAUSE LALY					
	PART II OTHER SIGNIFICANT CONDI	IONS-Conditions contributing to death	but not resulting in the under	ying cause given in Part 1	28. AUTOPSY (Special 27, WAS CASE
					Yes or Ho) No REFERRED TO CORONER (Specify Year or Ho) NO
	THE TEXT IN TERMS IN LINE WAS A PART OF	TE OF ANDRY BANDONY) 24c. H	OUR OF PURISY 284, DESCR	HEE ROWINGERY OCCURRED	NO 1
	OR PENDING INVEST: (\$944)	HE OF STATE PROPERTY			하고 있다면 얼마나 하는 것 같다.
					<u> </u>
	286 WIURY AT WORK (Specify 284 P	LACE OF INJURY- At home, farm, etc.	set factory, office 28g. LOC	ATION STREET OR R.F.D.	ID, CITY OF TOWN STATE
	Yes or No) buildin	og etc (Specify)	<i>,因此是</i> 被发生。1300年第二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十		
	The second secon		Stratigies in Nation of		And Care Service States and Services

LOCAL REGISTRAR

VRS-Rev 201205234



CERTIFIED TO BE A TRUE AND CORRECT COPY OF THE DOCUMENT ON FILE WITH THE REGISTRAR OF VITAL STATISTICS, STATE OF NEVADA. This copy was issued by the Southern Nevada Health District from State certified documents authorized by the State Board of Health pursuant to NRS 440.175.

Registrar of Vital Statistics

By 4

DATE ISSUED: NOV 2 5 2019 By UT THIS Copy not valid unless prepared on engraved border displaying date, seal this signature of Registrer.

SOUTHERN NEVADA HEALTH DISTRICT - P.O. Box 3902 - Las Vegas, NV 89127 702-759-1010 - Tex ID # 88-0151573



EXHIBIT 14

George Duckworth has been my patient since the beginning of 2016 and it is in my medical judgment that he regularly requires physical assistance with daily activities of living due to age-related physical debility as well as mild decreased cognition. Contact me with any questions. Thank you.

Marcos Gomez, PA-C

RE: Thank you for the letter

From: Kisat, Mansoor (Mansoor.Kisat@morganstanley.com)

To: kmd118@yahoo.com

Date: Thursday, June 16, 2016, 12:57 PM PDT

Hi. Kyla

Truly appreciate all your efforts, I know and understand how frustrating this is for you, When I spoke to him he tried to write the information down, could not follow the number and got upset with me as he was getting frustrated. I did not take his anger personally as I knew the history.

I did suggest that maybe he should have you or your brother get involved in this but he adamantly refused, When I suggested that maybe your wife can help, he started to bad mouth her, so I cut the conversation short and went the letter route.

I will call him later today as they want to debit his account to clear up this matter.

Thanks again for your help.

Regards,

All your accounts. Any institution. One view. Learn more - watch the three minute OneView Video Mansoor Kisat
Financial Planning Specialist
Senior Vice President
Morgan Stanley - Wealth Management
3993 Howard Hughes Parkway
Suite 800
Las Vegas NV 89169
Tel 702-792-2045
Tel 800-247-2265
Fax 702-369-3434
mansoor.kisat@morganstanley.com

NMLS#1431032

----Original Message-----

From: Kyla Duckworth [mailto:kmd118@yahoo.com]

Sent: Thursday, June 16, 2016 12:32 PM To: Kisat, Mansoor (Wealth Mgmt MS) Subject: Thank you for the letter

Hi Mansoor,

Thank you for sending the letter to my Dad. I have tried my very best to explain it to him but to no avail. Tragically, he is having some severe cognition problems and he is just not understanding it. He gets easily frustrated with and angry (at me) which makes me very sad and overwhelmed, so I have had to walk away from this. I just wanted to give you a heads up and let you know I have tried my very best to resolve this. He said he may be calling you.

Take care, Kyla

Sent from my iPhone

Important Notice to Recipients:

Please do not use e-mail to request, authorize or effect the purchase or sale of any security or commodity. Unfortunately, we cannot execute such instructions provided in e-mail. Thank you.

The sender of this e-mail is an employee of Morgan Stanley Smith Barney LLC ("Morgan Stanley"). If you have received this communication in error, please destroy all electronic and paper copies and notify the sender immediately. Erroneous transmission is not intended to waive confidentiality or privilege. Morgan Stanley reserves the right, to the extent permitted under applicable law, to monitor electronic communications. This message is subject to terms available at the following link: http://www.morganstanley.com/disclaimers/mssbemail.html. If you cannot access this link, please notify us by reply message and we will send the contents to you. By messaging with Morgan Stanley you consent to the foregoing.

10/18/2019 Yahoo Mail - FYI

FYI

From: Tara Kassity (tkassity@surewest.net)

To: kmd118@yahoo.com; cary@star7vegas.com; Diane.Varney@cbvegas.com

Cc: daniel.kassity@partners.mcd.com

Date: Sunday, February 11, 2018, 02:27 PM PST

Here is a current list/history of Dads medical issues.

Thanks,

Tara

Tara Kassity



Virus-free. www.avast.com



George Duckworth Medical Recap.xlsx

George Duckworth 1829 Corta Bella Drive Las Vegas,NV 89134 DOB ALLERGIES

Seroquel or any anti-psychotic, Advil, Codeine, Delautid/Morphine

NOTES:

Metabolizes meds very slowly, lingering affects of confusion and anxiety from anesthesia or heavy pain killers or sedatives

*Current Primary Care Doctor-Amanda Aydin with Visiting Medical Clinic 702-749-9979

Home Health & PT provided by Encompass Home Health 702-384-1962

CURRENT MEDS		Morning	Mid-Morning	Afternoon	With Dinner	Before Bed
(1) Preservision Eye Vitamin Areds2	macular degeneration	х			х	
(1) Docusate Sodium stool softener 100mg	blocked bowels in past	х			х	
(1) Vitamin D-3 - 5000 IU	low levels in past	х				
(1) Folic Acid (Deplin) 1 mg	low iron level	Х				
Miralax (17mg)	blocked bowels in past		Х	х		
(1) 81 mg Ecotrin Aspirin	preventative				х	
(1) Finasteride 5 mg	prescribed after prostate cancer 2010				х	
(1) Tamsulosin .4mg	prescribed after prostate cancer 2010				х	
(1) Memantine 5mg	Prescribed 2017 by Dr Thummala -short term issues					х
(1) Gabapentin 100mg	Neuropathy in legs					х
(1) Amitriptyline 50 mg	restless legs					х

SURGERIES/TREATMENTS/CONDITIONS	PHYSICIAN	CONTACT
1972 Gall Bladder removed	General Surgeon in Los Angeles	
1995 Left knee replaced with Titanium	Ortho in San Diego CA	
2009 blood clot in left lung - dissolved with meds	Dr Thummala	702-952-2140
2010 Cyberknife on left lung lobe -(adenocarcinoma) one lesion	Dr Sinopoli-Comp Cancer Center	702-952-2140
2010 Prostate radiation	Dr Sinopoli-Comp Cancer Center	702-952-2140
2014 Hermia Surgery	Dr Wydell Williams	702-383-4040
2014 Bowel Resection/ Ileus	Dr Wydell Williams	
2011-present low white blood cell following pelvic radaition, has recd s	hot Dr Thummala	702-952-2140
Ongoing shots in both eyes for wet and drymacular degeneration	Dr Kwong Lee/ Nevada Retina Ctr	702-732-4500
Poor kidney function- not on dialysis	Dr Jeffrey Ryu	702-727-3099
Has been told he is pre-diabetic by home health	Home Health through Encompass	
High Blood pressure in past (just stopped meds)	Home Health through Encompass	
MTHFR Gene Mutation C677T (tested because daughter has it)	Home Health through Encompass	
Dermatology - basal cell, melanoma, squamous, keratosis	Dr Nate Morgan	702-255-6647
Cardiology - High Triglycerides in past	Dr Cuong Nguyen	702-360-7600
Routine Dentistry	Dr James Saycich	702-367-9599
Routine eye exam - Shepard eye clinic		702-781-2088

Printed on 2/12/2018

Patient Instructions Report

rage

GEORGE DUCKWORTH - DOB:

1829 CORTA BELLA DRIVE, LAS VEGAS, NV 89134

Share any questions or concerns you have with your health care team.

LVS - LAS VEGAS, NV, (702) 384-1962

Branch Contact: TINA HINZE, RN

Dates of S	Dates of Service: 02/11/2018 - 04/11/2018	2018	Visit Fre	Visit Frequency/Schedule	le			
Week	Week Dates	Skilled Nurse	Physical Therapist	Occupational Therapist	Speech Therapist	Medical Social Worker	Home Health Aide	Other
Week: 1	02/11/2018 to 02/17/2018	_	2		1			
Week: 2	02/18/2018 to 02/24/2018	-	2					
Week: 3	02/25/2018 to 03/03/2018	_	2					
Week: 4	03/04/2018 to 03/10/2018							
Week: 5	03/11/2018 to 03/17/2018	1						
Week: 6	03/18/2018 to 03/24/2018							
Week: 7	03/25/2018 to 03/31/2018	-						
Week: 8	04/01/2018 to 04/07/2018							
Week: 9	04/08/2018 to 04/14/2018	-						

Allergies: NO KNOWN ALLERGIES

			Current Medications			
Medicine name and how to Strength of take	Strength of medicine	How much to take	When to take	Reason to take	Notes:	Agency Administered
Alprazolam Oral	0.25 mg	1Tab	2 Times Daily	Relaxant		z
al	25 mg	1 Tab	Daily	Anti Depressant		Z
	81 mg	1Tab	Daily	Blood Thinner		z

Patient Instructions Report

Page 2

GEORGE DUCKWORTH - DOB:

1829 CORTA BELLA DRIVE, LAS VEGAS, NV 89134

Share any questions or concerns you have with your health care team.

LVS - LAS VEGAS, NV, (702) 384-1962

			Current Medications			
Medicine name and how to take	Strength of medicine	How much to take	When to take	Reason to take	Notes:	Agency Administered
Benzonatate Oral	100 mg	1 Cap	3 Times Daily - Take Only As Needed	Cough		z
Ferrous Sulfate Oral	325 mg (65 mg 1Tab iron)	1 Tab	2 Times Daily	Iron Supplement		z
Finasteride Oral	5 mg	1 Tab	Daily	For Bph		Z
Folic Acid Oral	1 mg	1 Tab	Daily	Supplement		z
Levalbuterol Hcl Inhalation	ng/3 mL	1 Vial	Every 6 Hours	Breathing	Every 6 Hours While Awake.	Z
Memantine Oral	5 mg	lTab	Daily	For Dementia		z
Miralax Oral	17 gram	17Gm	2 Times Daily	Fiber		Z
Preservision Areds 2 Oral	ltab	1Tab	Daily	Supplement		Z
Stool Softener Oral	100 mg	1Tab	2 Times Daily	Stool Softener		z
Tamsulosin Oral	0.4 mg	1Tab	Daily	For Bph		z
Vitamin B Complex Oral	Itab	1Tab	Daily	Supplement		Z
Vitamin D3 Oral	5,000 unit	1Tab	Daily	Supplement		Z
Zyrtec Oral	10 mg	1 Tab	Daily	Anti Allergy		N

GEORGE DUCKWORTH - DOB:

1829 CORTA BELLA DRIVE, LAS VEGAS, NV 89134

Share any questions or concerns you have with your health care team. LVS - LAS VEGAS, NV, (702) 384-1962

Treatments

PHYSICAL THERAPIST

Physical therapy to be provided

Physical therapy: balance training exercises

Physical therapy: gait training and/or home walking program

Physical therapy: strength training

SHM- Summerlin Hospital Medical Center 657 Town Center Drive Las Vegas, NV 89144-6367 (702) 233-7000

Patient Summary

Visit Summary For MAUREEN DUCKWORTH

We would like to thank you for allowing us to assist you with your healthcare needs. Our entire staff strives to provide an excellent experience for our patients and their families. The following includes information regarding your visit.

Age: 80 years Sex: Female DOB: MRN: 4136759

Address: 1829 CORTA BELLA DR LAS VEGAS, NV 891346144

Home: Work: -- Mobile: -- Primary Care Provider: Aydin, Amanda L APRN

Race: White Ethnicity: Non-Hispanic

Language: ENG-English

Health Plan: --

Discharge Diagnoses

Abdominal distension (R14.0)

Abdominal pain (R10.9)

Acute UTI (N39.0)

Acute encephalopathy (G93.40)

Acute onset sepsis (A41.9)

Acute pain (R52)

Anticoagulated on Coumadin (Z51.81)

Atrial fibrillation (148.91)

C. difficile colitis (A04.7)

Chest wall trauma (S29.9XXA)

Debility (R53.81)

Diarrhea (R19.7)

Metabolic encephalopathy (G93.41)

Pneumonia (J18.9)

Severe sepsis (R65.20)

Encounter Type:Inpatient Discharge Date/Time:

Patient Name: DUCKWORTH, MAUREEN

MRN: SHM4136759

FIN: SHM0000014816656

Name: Aydin, Amanda L APRN

Phone: (702)749-9979

Attending Physician: Alim MD, Khwaja S

Comment:

Call your physician if symptoms worsen, pain occurs and/or it is not relieved by medication, or fever greater than 100 degrees. If you have persistent vomiting, chest pain, or difficulty breathing seek immediate medical attention.

The physicians and staff of SHM- Summerlin Hospital Medical Center encourage you to lead a healthy lifestyle. If you smoke, we strongly urge you to quit. Contact your local American Lung association for additional information.

DUCKWORTH, MAUREEN has been given the following list of patient education materials, prescriptions and follow-up instructions:

Allergies

Percocet 10/325 Dilaudid-HP

MEDICATION INFORMATION

Below is the list you should now take at home after discharge. Do not stop taking these medications unless advised by your Primary Care Physician. If there are medications not on this list you have questions about, please contact your Primary Care Physician.

Discharge Medications

Home Medications

acetaminophen (acetaminophen 325 mg oral tablet) 650 mg, 2 Tabs, Oral, q4H, PRN: Pain (1-3)/Fever, 0 Refill(s)

albuterol (Proventil HFA 90 mcg/inh inhalation aerosol) 2 Puffs, Inhalation, QID, PRN: for wheezing, 25 gm, 0 Refill(s)

baclofen (baclofen 10 mg oral tablet) 10 mg, 1 Tabs, Oral, q8H, PRN: as needed for muscle spasm, 0 Refill(s)

cholecalciferol (cholecalciferol 1000 intl units oral tablet) 5,000 Intl_units, 5 Tabs, Oral, Daily, 0 Refill(s)

cyanocobalamin (cyanocobalamin 1000 mcg/mL injectable solution) 1,000 mcg, 1 mL, IntraMuscular, q30days, 0 Refill(s)

dronedarone (Multaq 400 mg oral tablet) 400 mg, 1 Tabs, Oral, BID, 0 Refill(s)

Patient Name: DUCKWORTH, MAUREEN

MRN: SHM4136759

FIN: SHM0000014816656

DULoxetine (Cymbalta 60 mg oral delayed release capsule) 60 mg, 1 Caps, Oral, qHS, 90 Caps, 0 Refill(s)

fluticasone nasal (fluticasone 50 mcg/inh nasal spray) 100 mcg, 2 Sprays, Nasal, BID, 0 Refill(s) gabapentin (gabapentin 100 mg oral capsule) 100 mg, 1 Caps, Oral, qHS, 0 Refill(s)

hydrocodone-acetaminophen (Norco 5 mg-325 mg oral tablet) 1 Tabs, Oral, TID, for 1 Days,

PRN: Pain 4 - 6 (Moderate), 3 Tabs, 0 Refill(s)

ipratropium-albuterol (albuterol-ipratropium 2.5 mg-0.5 mg/3 mL Inh Sol) 3 mL, NEB, RT q6H,

PRN: Shortness of Breath, 0 Refill(s)

levothyroxine (levothyroxine 50 mcg (0.05 mg) oral tablet) 50 mcg, 1 Tabs, Oral, qAM, 0 Refill(s)

metroNIDAZOLE (metroNIDAZOLE 500 mg/100 mL intravenous solution) 500 mg, 100 mL, IV Piggyback, q8H, 0 Refill(s)

ondansetron (ondansetron 2 mg/mL injectable solution) 4 mg, 2 mL, IV Push, q4H, PRN:

Nausea/Vomiting, 0 Refill(s)

vancomycin (vancomycin 25 mg/mL oral liquid) 500 mg, 20 mL, Oral, q6H Interval, 0 Refill(s) warfarin (warfarin 5 mg oral tablet) 5 mg, 1 Tabs, Oral, qSunday, 0 Refill(s)

Below is a list of medications you were taking at home before your visit, during your hospital stay and new prescriptions. The list provides an explanation of what changes were made to those medications.

New Medications

OTC, No Rx, Other Medications

acetaminophen (acetaminophen 325 mg oral tablet) 2 Tabs By Mouth Every 4 hours as needed Pain (1-3)/Fever.

cyanocobalamin (cyanocobalamin 1000 mcg/mL injectable solution) 1 Milliliter Intramuscular Every 30 days.

fluticasone nasal (fluticasone 50 mcg/inh nasal spray) 2 Sprays Nasal Inhalation 2 Times a Day.

gabapentin (gabapentin 100 mg oral capsule) 1 Capsules By Mouth at Bedtime.

ipratropium-albuterol (albuterol-ipratropium 2.5 mg-0.5 mg/3 mL Inh Sol) 3 Milliliter Nebulized inhalation (aerosol) every 6 hours as needed Shortness of Breath.

metroNIDAZOLE (metroNIDAZOLE 500 mg/100 mL intravenous solution) 100 Milliliter Intravenous Piggyback Every 8 hours

ondansetron (ondansetron 2 mg/mL injectable solution) 2 Milliliter IV Push Every 4 hours

as needed Nausea/Vomiting.

vancomycin (vancomycin 25 mg/mL oral liquid) 20 Milliliter By Mouth Now and Every 6 hours.

Patient Name: DUCKWORTH, MAUREEN

MRN: SHM4136759

FIN: SHM0000014816656

Medications to Continue Taking That Have Changed

Printed Prescriptions

START: hydrocodone-acetaminophen (Norco 5 mg-325 mg oral tablet) 1 Tabs By Mouth 3 Times a Day as needed Pain 4 - 6 (Moderate) for 1 Days. Refills: 0.

OTC, No Rx, Other Medications

START: cholecalciferol (cholecalciferol 1000 intl units oral tablet) 5 Tabs By Mouth Daily.

START: warfarin (warfarin 5 mg oral tablet) 1 Tabs By Mouth Every Sunday.

Continued Medications (No Change)

OTC, No Rx, Other Medications

albuterol (Proventil HFA 90 mcg/inh inhalation aerosol) 2 Puffs Inhalation 4 Times a Day as needed for wheezing. Refills: 0.

baclofen (baclofen 10 mg oral tablet) 1 Tabs By Mouth Every 8 hours as needed as needed for muscle spasm.

dronedarone (Multag 400 mg oral tablet) 1 Tabs By Mouth 2 Times a Day.

DULoxetine (Cymbalta 60 mg oral delayed release capsule) 1 Capsules By Mouth at Bedtime.

levothyroxine (levothyroxine 50 mcg (0.05 mg) oral tablet) 1 Tabs By Mouth Every AM.

No Longer Take the Following Medications

diphenhydrAMINE (Benadryl 25 mg oral capsule) 1 Capsules By Mouth 3 Times a Day as needed as needed for allergy symptoms.

furosemide (furosemide 20 mg oral tablet) 1 Tabs By Mouth Every AM.

Patient's Own Med , Potassium Chloride 20meq/5ml. Give 7.5ml daily

Patient's Own Med #2, Fluticasone Nasal Spray 2 Spray each nostril daily

Patient's Own Med #2 , Methylated B complex 1 tab bid

Medications on Hold (Contact Primary care provider with questions)

None

Patient Name: DUCKWORTH, MAUREEN

MRN: SHM4136759

FIN: SHM0000014816656

Immunizations

No Immunizations Documented This Visit

Comment:

Discharge Orders

Discharge Request

01/31/18 10:43:00 PST, Skilled Nursing Facility, Alim MD, Khwaja S

Disposition Arrangement Status:
Discharge Transportation Arrangement:
Transportation Provider:
Transportation Planned Date and Time:
Home Equipment Arrangement Status:N/A

Patient Name: DUCKWORTH, MAUREEN

MRN: SHM4136759

FIN: SHM0000014816656

R. GARDNER JOLLEY WILLIAM R. URGA BRUCE L. WOODBURY BRIAN E. HOLTHUS DAVID J. MALLEY

OF COUNSEL CHARLES T. COOK MICHAEL R. ERNST JOSEPH W. BROWN ROBERT F. LIST

JOLLEY URGA attorneys WOODBURY&HOLTHUS at law

330 S. RAMPART BOULEVARD SUITE 380 LAS VEGAS, NEVADA 89145 TELEPHONE (702) 699-7500 FACSIMILE (702) 699-7555

juwlaw.com

BOULDER CITY OFFICE

1000 NEVADA WAY SUITE 105 BOULDER CITY, NEVADA 89005 (702) 293-3674

BARBARA YAMAMOTO OFFICE ADMINISTRATOR

July 27, 2020

Via Email - jerimy@jkirschnerlaw.com and U.S. Mail

Jerimy Kirschner, Esq. JERIMY KIRSCHNER & ASSOCIATES PLLC 5550 painted Mirage Road, #320 Las Vegas, NV 89149

Re: In the Matter of the Duckworth Family Trust, Dated March 12, 2015

Case No.: P-20-103183-T

Dear Mr. Kirschner

I was disappointed in your response in that both of my previous letters where I discussed the matter I proposed that we should try to resolve it. Instead, you chose in your letter to take a hostile attitude stating what a horrible person Cary is and attacking the accounting even though it was prepared by the accountant and finalized by Mr. Burns. Then you chose to attack Mr. Burns although he's deceased mentioning that his estate planning practice are under review by not only Kyla but other people keep in mind my letter merely disagreed with your comments in your July 2^{nd} letter.

I don't agree at all with you five points set forth on page 2. I find number 5. especially offensive especially when you blame Mr. Burns claiming that in February of 2018 Cary arranged for George to amend his Estate Planning to benefit Cary. The fact is the only document created was a Power of Attorney prepared by Carrie Hurtik. George, Cary and Tara were very upset that against the wishes of all of them that Kyla removed Maureen from the residence against the wishes of all of the family members, including Maureen. Ms. Hurtik had previously advised all three siblings that they should use the monies from the English bank accounts and a refusal to do so would be a violation of their fiduciary duty. Kyla still refused to allow the release of any monies from the English bank accounts. George ask Ms. Hurtik to prepare a Power of Attorney removing Kyla and keeping Cary and Tara as the co-holders of the power. Ms. Hurtik previously sent correspondence to the three siblings advising them the parents was out of monies and recommended they use the monies in the English bank accounts. Ms. Hurtik was very upset at Kyla because Kyla refused to provide monies from the English bank accounts to pay the bills of George and Maureen which forced them to sell the bonds owned by them at a loss.

Jerimy Kirschner, Esq. July 27, 2020 Page | 2

Based upon your latest letter it is clear this matter will have to be litigated which I think is a waste of time. I just spent four years winning a case where I represented a Trustee where I tried to convince the attorney in the beginning to resolve the matter prior to first hearing date but I was unsuccessful. We were in trial for 11 days and after I won the case it was subject to numerous appeals and motions and the final ruling was entered in June of this year. As a result, most of the funds in the Trust were used to pay Trustee fees and costs whereby the ones who would have received the assets were left with nominal amounts consisting of the beneficiaries who chose to attack the Trustee.

As far as requesting an extension, I noted in the beginning that by letter you had requested a continuance from Mr. Burns on January 29, 2020 two days before the hearing although you notified Mr. Burns on December 10, 2019 that you had been retained by Kyla. Although normally, I would have made a phone call to another attorney, keep in mind I have never previously dealt with you and didn't know what you would consider normal procedure since everything I saw relating to you was in writing.

Yours truly,

R. Gardner Jolley

JOLLEY URGA WOODBURY & HOLTHUS

RGJ/nt

cc: Cary Duckworth - via email

Morgan Stanley

February 7, 2018

որոնիլունակիներիննիկինիկինիրներինականինիակին

002925 MSHRR0A1 000000 137 160
MSL FBO GEORGE M & MAUREEN D
DUCKWORTH TTEES DUCKWORTH FAMILY
TRUST U/A/D 03-12-15
1829 CORTA BELLA DRIVE
LAS VEGAS NV 89134-6144

MANSOOR KISAT Financial Advisor 702-792-2000 www.morganstanley.com

ACCOUNT NUMBERS:



PLEASE REVIEW | CHANGE OF CONTACT INFORMATION

Morgan Stanley is committed to providing you with timely information about any changes that may affect your account.

What you need to know:

A change of email address and/or telephone number has recently been processed for your account(s). For your protection, we are sending you this confirmation to verify that you requested the change(s) below and that the information is correct.

Please note that any change indicated below will not affect your Morgan Stanley Online access or eDelivery preferences.

What you need to do:

Please review these details carefully and contact us with any questions.

If you would like to update your email address associated with Morgan Stanley Online, or to update your eDelivery preferences, please visit www.morganstanley.com/online.

However, if your change was to add, delete or modify a mobile number and you subscribe to text messages from Morgan Stanley Online, those messages have been disabled.

To re-enable text messages, please go to Morgan Stanley Online, access the Services Menu, then select Manage Alerts followed by Delivery Preferences. Here you will need to re-accept texting Terms and Conditions when you choose SMS as a delivery method.

Phone Numbers on Record for GEORGE M DUCKWORTH

-3382	3660	4598
Email Address on Record for GE	SOROE M DUCKWORTH	

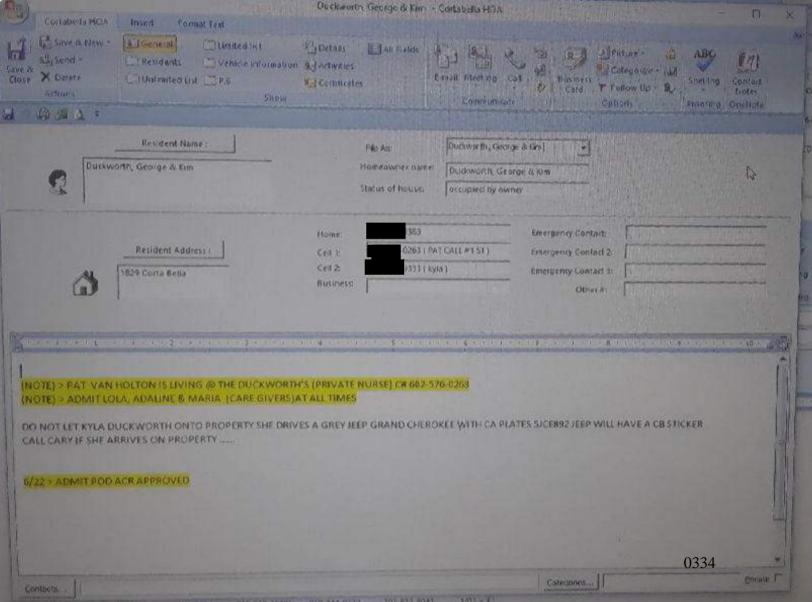
We value you as a client and thank you for the opportunity to serve your financial needs.

1 of 1





3993 HOWARD HUGHES PKY STE 800 • LAS VEGAS NV 89169 Morgan Stanley Smith Barney LLC. Member SIPC. CRC1908357 10/2017



Re: Tara and Cary

From: Tara's Surewest (tkassity@surewest.net)

To: kmd118@yahoo.com
Cc: cary@star7vegas.com

Date: Friday, March 2, 2018, 02:21 PM PST

Thank you for your email Kyla.

It reiterates what I said yesterday... that CJ and I have taken over all aspects of Dads care.

I know it has been a lot for you and I am appreciative for what you have done.

I was hoping that Maria, Lola or Adeline could help out from time to time because Dad enjoys them.

Thanks,

Tara

Tara

Sent from Tara Kassity's iPhone 1424

tkassity@surewest.net

On Mar 2, 2018, at 1:38 PM, Kyla Duckworth < kmd118@yahoo.com > wrote:

Tara and Cary,

As you both know, I have dedicated the last four plus years of my life to caring for every need health and otherwise of Mom and Dad, by myself. I have been away from home taking care of Mom by myself 24/7 since Jan 20 2018, first in critical care at Summerlin Hospital and now at Las Ventanas Skilled Nursing. I have continued to do my best by myself, to manage Dad's healthcare remotely, including scheduling and communicating with caregivers, managing his home health, addressing and assisting with his health issues, including requesting X-rays, blood work, urine tests, making sure his prescriptions are filled, etc etc etc. Regardles of the fact that I haven't been living at home for over a month now, I have found and continue to find myself a perpetual target of almost daily criticism and false accusations and am confronted with and held responsible for issues and problems at home that I have no control over. I have been advised that it is in my best interest to remove myself immediately from responsibility for all aspects of Dad's healthcare, safety, well being, illnesses known and unknown.

I will no longer choose, schedule, manage or monitor (the actions and behaviors of) Dad's caregivers. I will no longer pay for Dad's caregivers out of my personal banking account as I have been doing for some time now due to insufficient funds in the family bank account.

In response to your accusations about "shenanigans", going on in the house and violent tendencies of caregivers, please be advised that all caregivers for Dad have been cancelled. I am asking Lola to leave the house immediately.

Sent from my iPhone

SPECIAL DIRECTIVES OF GEORGE M. DUCKWORTH

I, GEORGE M. DUCKWORTH, a resident of Clark County, State of Nevada, being of lawful age, sound and disposing mind and memory, and not acting under duress, fraud or undue influence, hereby make, publish and declare this to be my Special Directive, and I incorporate this into THE DUCKWORTH FAMILY TRUST.

FIRST

I declare that the natural objects of my affection are:

- My daughter TARA ELYZE KASSITY;
- My daughter KYLA MICHELE DUCKWORTH; and
- 3) My son CARY JAY DUCKWORTH.

All references in this agreement to "my children" are references to these children. References to "my descendants" are to my children and their descendants. I specifically omit Diane Varney and any of her "issue," including but not limited to Shane P. Varney and Beau J. Varney, from receiving any assets from my estate.

SECOND

I direct that all estate and inheritance taxes payable as a result of my death, not limited to taxes assessed on property, shall be paid out of the residue of my Estate, and shall not be deducted or collected from any Legatee, Devisee or Beneficiary hereunder.

THIRD

My late wife MAUREEN and I both desired to treat our children equally and provided for our son to receive the sum of Three Hundred Thousand Dollars (\$300,000) to compensate for inheritance received by our two (2) daughters from their grandmother, EVELYN RICH, since our son was not born at the time her provisions were made and he did not share in the inheritance from his grandmother. I intend to transfer my residence at 1829 Corta Bella Drive, Las Vegas, Nevada 89134 to CARY J. DUCKWORTH contemporaneous with the execution of this amendment. The residence was appraised at a fair market value of \$598,000 as of June 16, 2018. For purposes of this distribution to CARY, he shall be considered to have received a distribution of 80% of the fair market value to account for selling costs, etc., for a total distribution of \$478,400 to CARY with \$300,000 to be treated as the equalizing distribution for our daughters receiving the inheritance from their grandmother and \$178,400 shall be treated as an advancement of his one-third distribution of the residuary estate. Further, it is my intent to give all

household furnishings to CARY contemporaneous with the transfer of the residence, but the transfer of such furnishings shall not be considered an advancement and his share shall not be reduced by the value of such items.

FOURTH

My daughter KYLA is to receive the one-half interest in the residence located at 1627 Hinson Street, Las Vegas, NV 89102, (in which this Trust has a 50% interest) which was appraised of a total value of \$360,000 on June 16, 2018, with the trust's one-half interest being \$180,000. For purposes of the distribution to KYLA will be valued at 80% of the fair market value with a resulting value for distribution purposes of \$144,000 and to be part of her one-third distribution of the residuary estate.

Further, KYLA was made a co-signatory on certain bank or financial accounts in the United Kingdom belonging as separate property of my late wife, MAUREEN. To the extent these accounts were transferred to KYLA following MAUREEN's death, such amounts shall be treated as an advancement toward her one-third share of the residuary. KYLA will need to provide the Trustee with account balance received by her and the failure of KYLA to provide evidence through account statements or other documentation, KYLA will be treated as having received an advancement of \$350,000 from the account in the United Kingdom.

Further, the accounts that KYLA receives in the United Kingdom may be subject to estate, death or inheritance taxes in the United Kingdom and any such tax required to be paid by MAUREEN's estate in the United Kingdom with respect to those accounts shall be considered an advancement toward her one-third share of the residuary.

FIFTH

5.1 Upon my death (my wife having predeceased me) and subject to accounting for the advancements set forth above and the distribution of the two properties to CARY and KYLA, the remainder of my estate shall be split equally between my three children:

TARA ELYZE KASSITY KYLA MICHELE DUCKWORTH CARY JAY DUCKWORTH

Subject, however, to the Incontestability provisions of Sections 7.02 and 7.05, the violation of which shall eliminate such beneficiary from sharing in this Trust.

a) If a child or grandchild is not named they shall receive nothing from my estate. My grandchildren are as follows:

OLIVIA DUCKWORTH ASHLEY DUCKWORTH LAUREN KASSITY CHASE KASSITY

b) Should TARA ELYZE KASSITY predecease me then TARA ELYZE KASSITY's share of my estate shall pass equally to my grandchildren as listed below. If a child or grandchild is not named they shall receive nothing from TARA ELYZE KASSITY's share of my estate.

LAUREN KASSITY CHASE KASSITY

Should KYLA MICHELE DUCKWORTH predecease me then KYLA MICHELE DUCKWORTH's portion of my estate shall pass to my grandchildren as listed below. If a child or grandchild is not named they shall receive nothing from KYLA MICHELE DUCKWORTH's portion of my estate.

OLIVIA DUCKWORTH ASHLEY DUCKWORTH LAUREN KASSITY CHASE KASSITY

d) Should CARY JAY DUCKWORTH predecease me then CARY JAY DUCKWORTH's portion of my estate shall pass equally to my grandchildren as listed below. If a child or grandchild is not named they shall receive nothing from CARY JAY DUCKWORTH's portion of my estate.

OLIVIA DUCKWORTH ASHLEY DUCKWORTH

e) The inheritance that these grandchildren receive will be managed by RACHEL L. SHELSTAD, who shall be appointed as Trustee of the "grandchildren's trust" should their parents predecease me. The grandchildren shall not receive any inheritance until they attain the age of twenty-five years (25) old.

IN WITNESS WHEREOF, the Surviving Trustor and the Surviving Trustees has executed this First Amendment to the Trust Agreement on this 23^{tol} day of 24-vory, 2019.

GEORGE M. DUCKWORTH, Surviving
Trustor & Surviving Trustee

STATE OF NEVADA

COUNTY OF CLARK

> Notary Public in and for said County and State

LYNN H. WARREN
Notary Public State of Nevada
No. 99-59473-1
My Appt. Exp. Sept. 27, 2019







3 bd 3.5 ba 4,034 Square Feet

1829 Corta Bella Dr, Las Vegas, NV 89134

Off market | Zestimate⁸: \$913,591 | Rent Zestimate⁸: \$4,282/mo

Est. refi payment: \$4,683/mo S Get current rates

Home value Owner tools Home details Neighborhood details Similar homes

Local tax assessments

Montagn

\$882,347 🗸



RENTAL ZESTIMATE: \$4,282/mo

Close ^

A.P.N. 138-20-314-004

RECORDATION REQUESTED BY:

Kenneth A. Burns, Esq. KOLESAR & LEATHAM 400 South Rampart Boulevard, Suite 400 Las Vegas, NV 89145

MAIL TAX STATEMENTS TO AND WHEN RECORDED, MAIL TO:

CARY J. DUCKWORTH 1829 Corta Bella Drive Las Vegas, NV 89134-6144

R.P.T.T. \$ -0-

Inst #: 20190124-0000481

Fees: \$40.00

RPTT: \$0.00 Ex #: 007 01/24/2019 09:31:36 AM Receipt #: 3615950

Requestor:

KOLESAR & LEATHAM, CHTD. Recorded By: KVHO Pgs: 3

DEBBIE CONWAY

CLARK COUNTY RECORDER

Src: ERECORD
Ofc: ERECORD

GRANT, BARGAIN and SALE DEED

FOR A VALUABLE CONSIDERATION, receipt of which is hereby acknowledged, GEORGE M. DUCKWORTH, as Surviving Trustee of the Duckworth Family Trust, does hereby GRANT, BARGAIN and SELL to CARY J. DUCKWORTH, a married man as his sole and separate property, the real property situate in the County of Clark, State of Nevada, described as follows:

Lot SIXTY-TWO (62) in Block Three (3) of CORTA BELLA AT SUMMERLIN BY COLEMAN HOMES PHASE 2, as shown by map thereof on file in Book 58 of Plats, Page 24, in the Office of the County Recorder of Clark County, Nevada.

SUBJECT TO:

- 1) All general and special taxes for the current fiscal year.
- 2) Covenants, conditions, restrictions, rights of way, easements, and reservations of record, if any.

TOGETHER with all tenements, hereditaments, and appurtenances, including easements and water rights, if any, thereto belonging or appertaining, and any reversions, remainders, rents, issues or profits thereof.

RORGE M. DUCKWORTH, as Surviving Trustee of the Duckworth Family Trust

STATE OF NEVADA

COUNTY OF CLARK

Notary Public in and for said County and State

LYNN H. WARREN
Notary Public State of Nevada
No. 99-59473-1
My Appt. Exp. Sept. 27, 2019

STATE OF NEVADA DECLARATION OF VALUE

1. Assessor Parcel Num	iber(s)		
a. 138-20-314-004			
b.			
c.			
d.			
2. Type of Property:			
a. Vacant Land	b. 🗸 Single Fam. Res.	FOR RECORD	ERS OPTIONAL USE ONLY
c. Condo/Twnhse	d. 2-4 Plex	Book	Page:
e. Apt. Bldg	f. Comm'l/Ind'l		ng:
g. Agricultural	h. Mobile Home	Notes:	
Other			
3.a. Total Value/Sales Pr	rice of Property	\$	
	eclosure Only (value of prop	*)
c. Transfer Tax Value:		\$	
d. Real Property Transf		\$ 	
d. Real Property Transf	Ci Tax Bac	<u> </u>	
4. If Exemption Claim	ed:		
	emption per NRS 375.090, S	ection 07	
h Evnlain Reason f	For Exemption: Declarant is	transferring said rea	I property from
	y Trust, without consideration		
	entage being transferred:	%	
	s and acknowledges, under p		ursuant to NRS 375.060
	the information provided is c		
			information provided herein.
	agree that disallowance of an		
			rest at 1% per month. Pursuant
to NRS 375 030 the Rus	ver and Seller shall be jointly	and severally liable	for any additional amount owed
10 NK3 373.030, the Duy			
Signature Kenny	SAA SUSUL	Capacity: Attor	nev
Signature 1000	70110333	Capacity: <u></u>	
Signature		Capacity:	
Signature	L. Herring		
SELLER (GRANTOR)	INFORMATION	BUYER (GRA	NTEE) INFORMATION
(REQUI			EQUIRED)
Print Name: Duckworth		Print Name: Ca	
Address: 1829 Corta Be		Address: 1829 C	
City: Las Vegas	iia Diive	City: Las Vega	
State: NV	Zip: 89134-6144	State: NV	Zip: 89134-6144

COMPANY/PERSON	REQUESTING RECORD	ING (Required if n	ot seller or buyer)
Print Name: Kenneth A. E		Escrow # Accor	
Address: 400 South Ramp			
City: Las Vegas		State: NV	Zip: 89145

AS A PUBLIC RECORD THIS FORM MAY BE RECORDED/MICROFILMED

Today

From: Tara Kassity (tkassity@surewest.net)

To: rshelstad@hurtiklaw.com; cary@star7vegas.com; kmd118@yahoo.com

Date: Saturday, January 31, 2015, 09:30 AM PST

Hi Rachel.

I just received a "top secret" call form my Dad regarding the meeting today. He said my Mom feels as though today's meeting is aimed towards her. He asked that we "tread lightly". I told him that this meeting is to protect them, especially the surviving spouse. It's about being smart and making sure that we can provide for them with their money.

My Mom thinks we are all going to tell her what to do, and how much money she can spend. I know CJ has shared with you about their volatile relationship especially when it comes to money. CJ and I think it might disarm my Mom a bit if the first part of the meeting was regarding England, and that my Dad sat that out (he won't have a problem with that). If you can assure here that you are trying to protect her and her future she might feel more comfortable.

I explained to my Dad that "with everything going on", they have to move swiftly. If one of them passed today, the other one would basically go into financial lockdown. I think they both need to hear (from you) that they are currently in a very precarious spot. I want them to realize this is not about us kids getting their money. It's about them using their money to enjoy the rest of their life, and be provided for in an appropriate manner. If they don't cooperate, their final years could be a disaster...for all of us.

I feel bad that we have you in this position, but my parents both adore you, and I know they will listen to your voice of reason. They really have no clue how screwed up this all is. I think they believe they did "all the right things" with Burr and Gamage and that they are covered. They don't believe it when Cary and I are telling them all the documents are conflicting and nothing was ever transferred in the trust. They think it's all ok.

Talk to you at 12.

Tara

RE: Signed Retainer Agreement for George and Maureen Duckworth

From: Tara Kassity (tkassity@surewest.net)

To: CHurtik@hurtiklaw.com

Cc: cary@star7vegas.com; kmd118@yahoo.com

Date: Thursday, March 12, 2015, 07:56 AM PDT

Hi Carrie.

I apologize that this retainer has not been paid. My parents are actually paying it. I was just signing on their behalf as they do not have email.

I will speak with my Dad this morning and ask him to bring in a check as I believe they are signing today. We truly appreciate all of your and Rachel's efforts.

Sincerely,

Tara Kassity

From: Carrie Hurtik [mailto:CHurtik@hurtiklaw.com]

Sent: Thursday, March 12, 2015 7:25 AM

To: Tara Kassity

Subject: FW: Signed Retainer Agreement for George and Maureen Duckworth

Hi Tara,

Attached is a credit card payment information sheet, as well as the retainer agreement that was previously sent to you at the beginning of February, can you please take care of this today. My understanding was that you would be paying the retainer, if this is incorrect please let me know.

This has been handled a little differently than we normally handle a matter, as I gave a discount, as you are Rachel's family and we usually have the retainer paid prior to doing any work. Your parents have executed the wills and power of attorneys and will be in this afternoon to execute the Trust.

We will still have to do a separate Trust for your mother's separate property and take care of potentially a will and trust for Marilyn to ensure the house that she is in is protected as well.

If you have any questions, you may certainly call me, I am in the office today. Thank you!

Sincerely,

Carrie E. Hurtik, Esq.

Carrie E. Hurtik, Esq.

7866 West Sahara Avenue

Las Vegas, Nevada 89117

(702) 966-5200 Telephone

(702) 966-5206 Facsimile

churtik@hurtiklaw.com

www.hurtiklaw.com

PRIVACY NOTICE - This E-Mail message and any documents accompanying this transmission may contain privileged and/or confidential information and is intended solely for the addressee(s) named above. If you are not the intended addressee/recipient, you are hereby notified that any use of, disclosure, copying, distribution, or reliance on the contents of this E-Mail information is strictly prohibited and may result in legal action against you. Please reply to the sender advising of the error in transmission and immediately delete/destroy the message and any accompanying documents, or immediately call (702) 966-5200 to arrange for return via U.S. postal delivery at our expense. Thank you.

From: Carrie Hurtik

Sent: Monday, February 09, 2015 10:44 AM

To: 'Tara Kassity '
Cc: Rachel Shelstad

Subject: RE: Signed Retainer Agreement for George and Maureen Duckworth

Thank you Tara, Not sure who I am supposed to send this to for payment of the retainer, so I am forwarding to you. Once we have the drafts done we will set up a time to go over and sign, with notaries and witnesses at your parents house. If you have any questions, let me know!

Sincerely,

Carrie

Carrie E. Hurtik, Esq.

HURTIK LAW & ASSOCIATES

7866 West Sahara Avenue

Las Vegas, Nevada 89117

(702) 966-5200 Telephone

(702) 966-5206 Facsimile

churtik@hurtiklaw.com

www.hurtiklaw.com

PRIVACY NOTICE - This E-Mail message and any documents accompanying this transmission may contain privileged and/or confidential information and is intended solely for the addressee(s) named above. If you are not the intended addressee/recipient, you are hereby notified that any use of, disclosure, copying, distribution, or reliance on the contents of this E-Mail information is strictly prohibited and may result in legal action against you. Please

reply to the sender advising of the error in transmission and immediately delete/destroy the message and any accompanying documents, or immediately call (702) 966-5200 to arrange for return via U.S. postal delivery at our expense. Thank you.

From: Tara Kassity [mailto:tkassity@surewest.net]
Sent: Saturday, February 07, 2015 5:34 PM
To: Carrie Hurtik; Rachel Shelstad

Cc: Cary Duckworth

Subject: Signed Retainer Agreement fro George and Maureen Duckworth

Thanks You,

Tara

ATTORNEYS AT LAW
7866 WEST SAHARA AVENUE
LAS VEGAS, NEVADA 89117
(702) 966-5200 TELEPHONE
(702) 966-5206 FACSIMILE
Writer's e-mail address: churtik@hurtiklaw.com

August 31, 2017

Via Certified Mail and electronic mail

Kyla Duckworth 1829 Corta Bella Drive Las Vegas, Nevada, 89134

Cary Duckworth 2105 Henniker Way Las Vegas, NV 89134

Tara Kassity 9200 Silverwood Ct. Granite Bay, CA 95746

Re: George and Maureen Duckworth

Dear Kyla, Cary and Tara;

This correspondence is being sent to you as I understand that the financial situation for your parents has deteriorated rapidly over the last few years and that *their assets* which are to be used solely for **both** their care and well-being are compromised. Please understand that you are all "Co-Attorney's in fact, pursuant to your parent's wishes, and you have an ethical and fiduciary duty to act in their best interests. As such, you all have a duty to ensure that the estate assets are being used not for any personal gain, or personal bills other than bills for your parents care and benefit.

It is my understanding that the 2016 tax return has not been filed at this time and the latest date this is to be filed is October 15, 2016. The accountant, Diane Short will need to be provided the items she requested in her May 25, 2017 email.

<u>This information should be provided no later than September 10, 2017 to the accountant</u> so that no penalties are incurred, or an issue arises wherein the Internal Revenue Service would decide to Audit all of the records. This could seriously harm your parent's financial situation and no one should want that to occur.

August 31, 2017 Page **2** of **3**

Furthermore, I understand that Diane Short, met with you and your parents on May 17, 2017 and advised that you need to keep the bonds intact, as this is Thirty-Thousand Dollars and Zero Cents (\$30,000.00) of tax free income annually which is in jeopardy at this time. My understanding is that the balance owed on the bonds currently is Four Hundred Eighty Thousand Dollars (\$480,000.00) and that the account does not have ample funds for the September 1, 2017 payment. If the payment is not made on time, or cannot be paid the Bonds could be called and the entire amount would have to be paid in full. Thus, the income would be lost and another asset would have to pay the bonds. This is fiscally not a good move and disasterus for tax purposes and cash flow.

Additionally, it is my understanding that the credit card has not been paid and is over fifteen (15) days late, which affects your parents credit; this again is not a situation that should be happening and needs to be remedied.

The accountant has reviewed everything and provided an analysis of what financially needs to be done to ensure that your parents are protected from large tax liability and to ensure they have the funds to pay for necessities and care for the last years of their lives. Diane has advised that the condominium should not be sold or mortgaged at this time, which would result into dire tax consequences due to the cost basis. The house is paid in full and no liens should encumber the home as your parents may need funds in the future from this source and they do not have the means to pay any liens placed on the properties.

It has been advised that the funds in England be immediately brought over to stop the bleeding that is currently occurring in overdrafts and improper budgeting of your PARENT'S funds. It is my understanding the checking account is overdrawn by approximately Three Thousand Dollars (\$3,000.00). The CD should be broken immediately, as the fee to release the funds is minor compared to the disaster that is currently occurring. All funds from Lloyds and Barclay need to be brought over to your parent's accounts in the States. The amount in the Barclay accounts I understand is around Two Hundred and Fifty Thousand Dollars US (\$250,000.00) and Lloyds should be around One Hundred and Fifty Dollars US (\$150,000.00) according to Diane Short's email dated May 30, 2017.

This correspondence is to advise you all that anyone who is grossly negligent and is putting their best interests in front of the care of your parents can be held legally responsible for depletion of the funds meant to care for your parents during their lifetime. Since all of you were appointed jointly to make decisions that were for the good of your parents and further tasked with the responsibility to appoint professionals if you could not manage things responsibly, I suggest you begin doing so. If the above-referenced steps are not taken by September 10, 2017, I believe that action should be taken to appoint a receiver or Guardian over the Estate to ensure that correct decisions are being made and the estate is not depleted further.

August 31, 2017 Page **3** of **3**

It is disconcerting to say the least that joint decisions are not being made for the benefit of your parents, my clients are your parents and my sole interest is for their well-being please take the necessary steps together to fix the situation.

Sincerely, HURTIK LAW & ASSOCIATES

CARRIE E. HURTIK

CARRIE E. HURTIK, ESQ.

ATTORNEYS AT LAW
7866 WEST SAHARA AVENUE
LAS VEGAS, NEVADA 89117
(702) 966-5200 TELEPHONE
(702) 966-5206 FACSIMILE
Writer's e-mail address; churtik@hurtiklaw.com

April 30, 2018

Via Certified Mail and facsimile

Cleveland Clinic-Lou Ruvo Center for Brain Health Dr. Brent Bluett 888 West Bonneville Avenue Las Vegas, NV 89106

Re: Maureen Duckworth

Dear Dr. Bluett:

This correspondence is to advise you that it is my understanding that Maureen Duckworth is under your care and that you have potentially been advised that the only information to be provided to the family is to Kyla Duckworth. As, both George and Maureen's attorney, I am gravely concerned about what is happening with regard to Maureen. Please find attached the current Power of Attorney that Maureen executed on March 6th, 2015. As you can clearly see the Power of Attorney for Health Care and Asset Management appoints Tara Kassity, Kyla Duckworth and Cary Duckworth as co-attorney's in fact.

In fact, Maureen's specific wishes were that all three of her children act jointly on her behalf and be involved in her care and protection, further if any of the three did not agree they would have to have an arbitrator make decisions.

At this juncture, one child is breaching all of her fiduciary duties to her mother, namely Kyla and we believe she has instructed that she is the only one to be apprised of her mother's condition and is making unilateral decisions for her mother. We believe that there is significant undue influence in this situation and are reaching out to the professional care givers so this situation does not continue. It is further my understanding that Maureen is not capable of making her own decisions at this juncture. We are requesting a meeting with you to discuss Maureen's prognosis and the potential care decisions that need to be made for the future.

It is my understanding that despite several attempts from Tara Kassity, Ms. Duckworth's other Power of Attorney, your office has not responded to Ms. Kassity. Please advise if you would be willing to arrange a meeting or conference call with the Powers of Attorney for Maureen Duckworth, at your earliest convenience.

HURTIK LAW & ASSOCIATES
April 30, 2018
Page 2 of 2

Thank you in advance for your cooperation. It is disconcerting to say the least that joint decisions are not being made for the benefit of Maureen.

Sincerely,

HURTIK LAW & ASSOCIATES

CARRIE E. HURTIK, ESQ.

Enclosures

Cc: Tara Kassity

Cary Duckworth

ATTORNEYS AT LAW
7866 WEST SAHARA AVENUE
LAS VEGAS, NEVADA 89117
(702) 966-5200 TELEPHONE
(702) 966-5206 FACSIMILE
Writer's e-mail address: churlik@hurtiklaw.com

April 30, 2018

Via Certified Mail and facsimile

Jonathan Boyar, Executive Director David Conway, Health Care Administrator Las Ventanas at Summerlin 10401 W. Charleston Blvd. Las Vegas, NV 89135

Re: Maureen Duckworth

Dear Mr. Boyar and Mr. Conway:

This correspondence is to advise you that it is my understanding that Maureen Duckworth is under your care and that you have potentially been advised that the only information to be provided to the family is to Kyla Duckworth. As, both George and Maureen's attorney, I am gravely concerned about what is happening with regard to Maureen. Please find attached the current Power of Attorney that Maureen executed on March 6th, 2015. As you can clearly see the Power of Attorney for Health Care and Asset Management appoints Tara Kassity, Kyla Duckworth and Cary Duckworth as co-attorney's in fact.

In fact, Maureen's specific wishes were that all three of her children act jointly on her behalf and be involved in her care and protection, further if any of the three did not agree they would have to have an arbitrator make decisions.

At this juncture, one child is breaching all of her fiduciary duties to her mother, namely Kyla and we believe she has instructed that she is the only one to be apprised of her mother's condition and is making unilateral decisions for her mother. We believe that there is significant undue influence in this situation and are reaching out to the professional care givers so this situation does not continue. It is further my understanding that Maureen is not capable of making her own decisions at this juncture. We are requesting a meeting with you to discuss Maureen's prognosis and the potential care decisions that need to be made for the future.

It is my understanding that despite several attempts from Tara Kassity, Ms. Duckworth's other Power of Attorney, your office has not responded to Ms. Kassity or Mr. Duckworth. Please advise if you would be willing to arrange a meeting with the Powers of Attorney for Maureen Duckworth, and

HURTIK LAW & ASSOCIATES
April 30, 2018
Page 2 of 2

the care givers at Las Ventanas at your earliest convenience. Thank you in advance for your cooperation. It is disconcerting to say the least that joint decisions are not being made for the benefit of Maureen.

Sincerely,

HURTIK LAW & ASSOCIATES

CARRIE E. HURTIK, ESQ.

Enclosures

Cc: Tara Kassity

Cary Duckworth

ATTORNEYS AT LAW
7866 WEST SAHARA AVENUE
LAS VEGAS, NEVADA 69117
(702) 966-5200 TELEPHONE
(702) 966-5206 FACSIMILE
Writer's e-mail address: churtik@hurtiklaw.com

April 30, 2018

Via Certified Mail and facsimile

Dr. Mike Y. Jeong Geriatric Medical Associates of Nevada 9811 W. Charleston Blvd. Ste. 2-304 Las Vegas, NV 89117

Re: Maureen Duckworth

Dear Dr. Jeong:

This correspondence is to advise you that it is my understanding that Maureen Duckworth is under your care and that you have potentially been advised that the only information to be provided to the family is to Kyla Duckworth. As, both George and Maureen's attorney, I am gravely concerned about what is happening with regard to Maureen. Please find attached the current Power of Attorney that Maureen executed on March 6th, 2015. As you can clearly see the Power of Attorney for Health Care and Asset Management appoints Tara Kassity, Kyla Duckworth and Cary Duckworth as co-attorney's in fact.

In fact, Maureen's specific wishes were that all three of her children act jointly on her behalf and be involved in her care and protection, further if any of the three did not agree they would have to have an arbitrator make decisions.

At this juncture, one child is breaching all of her fiduciary duties to her mother, namely Kyla and we believe she has instructed that she is the only one to be apprised of her mother's condition and is making unilateral decisions for her mother. We believe that there is significant undue influence in this situation and are reaching out to the professional care givers so this situation does not continue. It is further my understanding that Maureen is not capable of making her own decisions at this juncture. We are requesting a meeting with you to discuss Maureen's prognosis and the potential care decisions that need to be made for the future.

It is my understanding that despite several attempts from Tara Kassity, Ms. Duckworth's other Power of Attorney, your office has not responded to Ms. Kassity. Please advise if you would be willing to arrange a meeting with the Powers of Attorney for Maureen Duckworth, and

* April 30, 2018 Page 2 of 2

the care givers at Las Ventanas at your earliest convenience. Thank you in advance for your cooperation. It is disconcerting to say the least that joint decisions are not being made for the benefit of Maureen.

Sincerely,

HURTIK LAW & ASSOCIATES

CARRIE E. HURTIK, ESQ.

Enclosures

Cc: Tara Kassity

Cary Duckworth

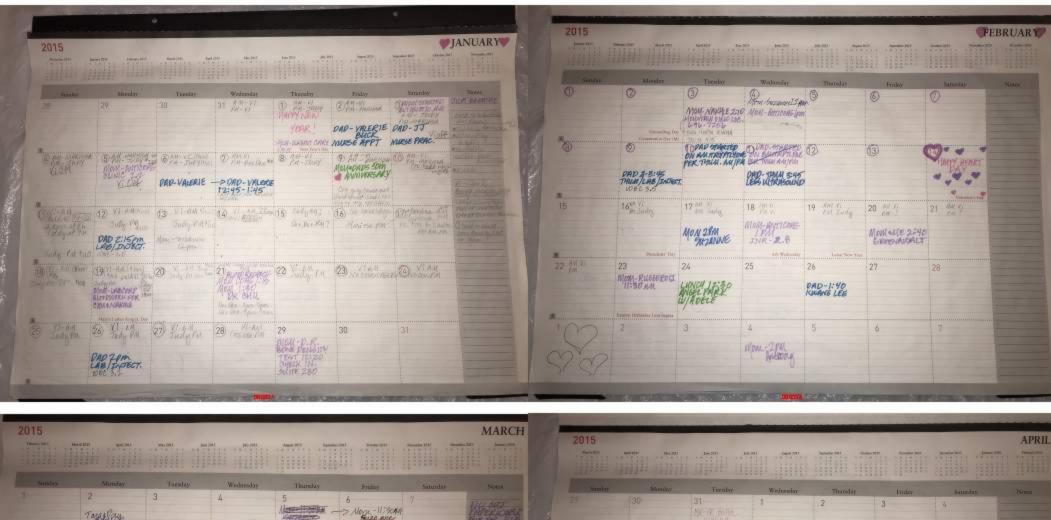
I, <u>Kyla Duckworth</u>, declare that, to the best of my knowledge and belief, the following transcription of a voicemail left on my cell phone on April 30th, 2018 by attorney Carrie Hurtik, is true and accurate.

Transcription of Carrie Hurtik Voicemail April 30th, 2018 (2:17 - 2 minutes and 17 seconds long)

"Kyla this is Carrie Hurtik. We had an appointment today with your sister and your brother. You may think-- I understand that you're sick... um, we could do a conference call or whatever, but you are not the power of attorney. You all three are together, that was the wishes of your mother and father, they were very strong on those wishes that it was all three of you and one person would not be ramrodding the rest of them and they were concerned that you were going to be the one ramrodded. It seems to me that you're not playing fairly and I think you - that you need to call me back because you're heading down a path that I would seek counsel if I were you. It's time to quit playing games. Your moms health is at risk, and your dad is at risk, you're also playing with their assets because maybe you don't understand, MediCare has recovery rights when somebody is in long term care and that means they can go after people things when they have money and your mom and dad have more than one house with significant assets. So, you are playing with things that you don't even know what you're doing. Um - I would appreciate a phone call. You don't need to tell your sister and brother that you've been calling me back and I don't call you back because that's not true - I'm not playing games anymore. I represent your mother and father's rights and you have done nothing but hinder their care. Just because you stick your mother in a nursing home and you've got caregivers, that's not care. And the other issue is why are you paying for a caregiver, depleting their assets, when she's in a long-term care facility? That makes no sense to me. None of the decisions you've made have made sense at all, except the money – the significant money has been disappearing, and that's all traceable whether you think it is or not, and whether or not your father or anyone else wants to go after you. I'm not here to... um... go after you right now but I am here to tell you that you need to start coming to the table or you need to probably get an attorney. Please call me back 702-966-5200."

Transcription Accuracy Approved By:

Kyla Niehrertt Kyla Duckworth 8120120

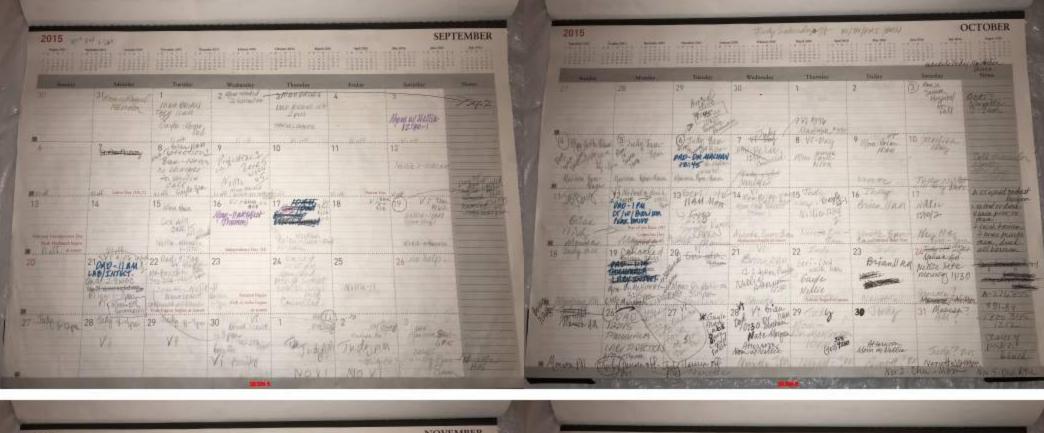


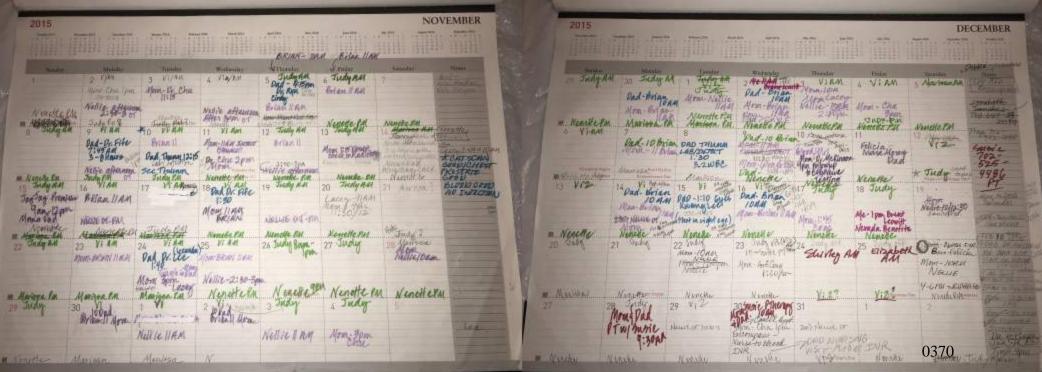
Sunday	Minutes	Taraday	Wednesday	Thursday	Francis	Saturdas	None
	2	3	4	5	6		ELL SIES
	Z-MAZETE		Ment-2FM MATICAS	NACHOLING TO	Suga and appropriate and the sugar and the s		PER E
8	9-	10	11	12	13	14	
Porton to-	DAD BIPM			May TAN ARTHURN		Mon - Englished Tempor & PCR Med 1208 242009	
Die barrie		1,2		Particulation beauti		The Marketon	
5	16	Ang Sed Spre	Man John Art.	19 THEA + EAV ALDS 20 LV ALONG IPUI - MEZHILLE	TAMA PRO LEGA DIAMENTO PRINCIPE	21	
2 Teen o Ban Paya Lean	23	24	Cas Ing Street When two fair Casts on the Prop Book Date William Book Date B	26	27	28	
	30 Tentamental	31	Tall towards 1950 Dennilled	2	3	4-	
	April 1915 unik)	the Patter lines and level re-relation for					

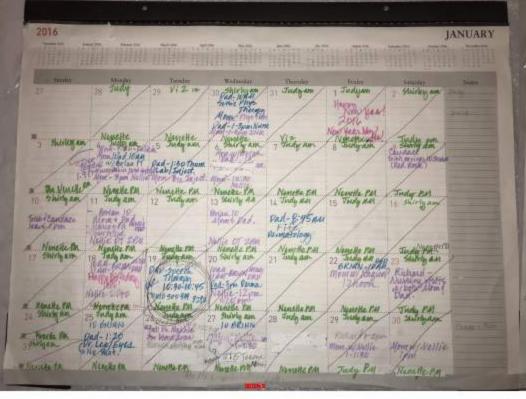




ATTENDED IN								2015			Desille	mi m		AUGUS
all the	29 29	Sil Sil	Writesday	Thereton 2 Mew Long, 2500	3	Saturbe:	·····································	Ditte:	Almini 27	Taraby	Weltonler	Danille 33	31 Inter	Tuesda. Name
5	6	7	Mine of the second			11/1/2/24	Control of the state of the sta	A Star Toy of the start of the	San orași live	A (A MISS AND A MISS A	5 AND STATE	h pottie desc.	9 6) Jan Jann Pinapp in dita	Availle (129/1/ hts America)
The sale of the sa	13 Vv/j. 2m	May The	150 pm 57 ye	16 Sales Stade	8/28	III TOMBONE STATE OF THE STATE		· South	10	11 72.56 EE.	12	13 Britis ICAU Unite At Atems Odd Spin	14 nella -5-5265	Nate ou
Sugar com	20 Page page Ord 2:30pm	21 delle sallen	22	35 May	24	25 The state of th				18 miles rose Old-Karny Lee tym. 12450 knowel	19 see // // se // see // see see // see // see see // see // see	20 Minute 2015 An Elect Flow (High) 201-8-24		22"47
Service View	Pad 1:20pm alginiest. Them	The maling of	29 region Appl 2 pex	Mere marketen	31 January 10 1 31 January 10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		-Mirroy Special Cognition	.22 2 .23 30 3	DAD-II'IS AM LABY THESET.		26	27,	28	0369



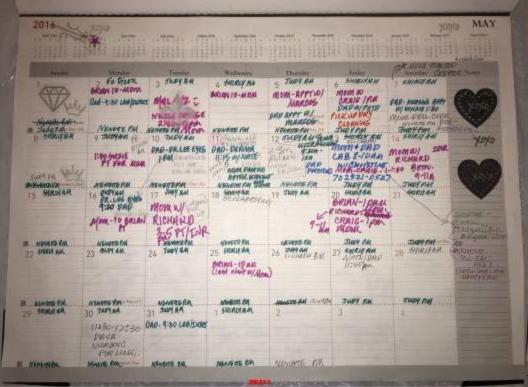


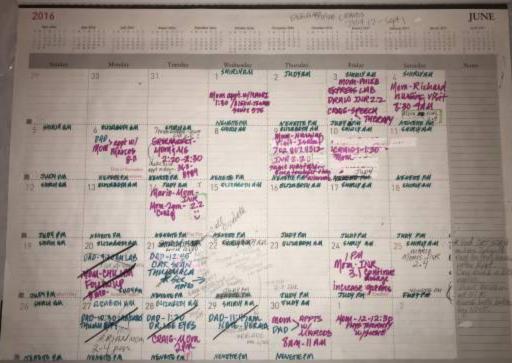


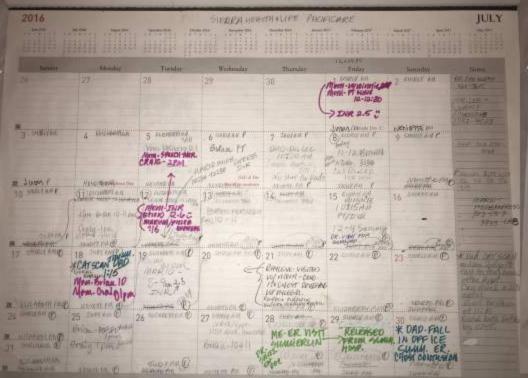


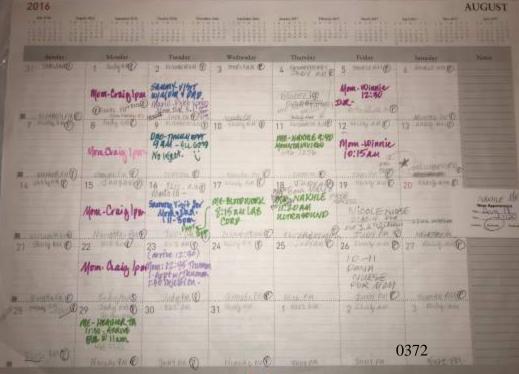
		40000	W. L. C.	Therefor	Man Color	TOWNER CARRIED	
28	Ahmint 29	Judy am	Westernie Westernie Westernie	Judyam	4 Wilden	Starigen	
		two sun cital	Manu-Selitia-Kriss	ORD 15:30	Print Dan gran	9:50-10 MANCON	8
		2011 12 ALMI	Mar Hagni 2pm	State in left eye	Bearing of the A	Voc. Vint.	
	-	Nunche PA	Negative Pa	Mongette P.M.	Newself .	Nemotical	LAME TOWN
Mon	7 Judge AM	8 2may 441	MONTO BEINN JOHN	Menchi Hodat	BRIAN 10-11	2 sandam	
Richard	PARA PERIAN	Mari Artender	PAR-BRANGTHE	PRINCIPLE AFRICAT.	Crais 1-1:50	MOM & DAD	Designation of
THE SPAN	Ond Thumm 1:150	AND ON COMMEN	Derma Nate	Torn Leaves	O Monte Dad	RICHARD	100
Novembern	Numeric Pa 5-6	Neverte for 15 Jupy n.m	Nemetic Fol	MARKEN	Judy FAL	July PM	Contract
3 SHIKINAM	BEIGH TOAM!	15	16 May 24 Cho	II.	Now Politican	1	-
	MOM /	and the line	The state of the s		W.Co.		-me
Ballettonia.	witche Anthre	THE			1444	100000000	SHIP STATES
NAMES OF	Manifel Con	MANRITE ROL 22 SHEYAH	NEWSTERM 23 SHIPPOP STATE	NEAPEN MAN	SHIRLYAM	SHIRLY MAI	
SHAME AND	Mant w/ PERN	22	AFIAN 10:50	SE DUNIE	CHEN HOL		
	10%		MOM				Con Mills
Sang Septe	Nitale Music				CRAIG 1-1300 Man & Park. Judy Park	Nemette PM	Zfazonaka
DANIES OF THE PARTY OF THE PART	ASSESS SHOW	ANNERESM 29 THEY ARE	30 FE BAT	AVENETIEFAL.	JADY PW	2	THE PROPERTY.
SHALIFAN	Mon-brian	27	100 T004				
	10-11		DAD DEKLIG DARK				
	MAM-NANA		1:45	11000000000			- 25
Constr. DA	MENNIN AND	AVAPES SA	N'ENGRE VA	NENEUE PM			Name and Address of the Owner, where the Owner, which is the Owner, where the Owner, which is the Owner, where the Owner, which is the Owner, whic

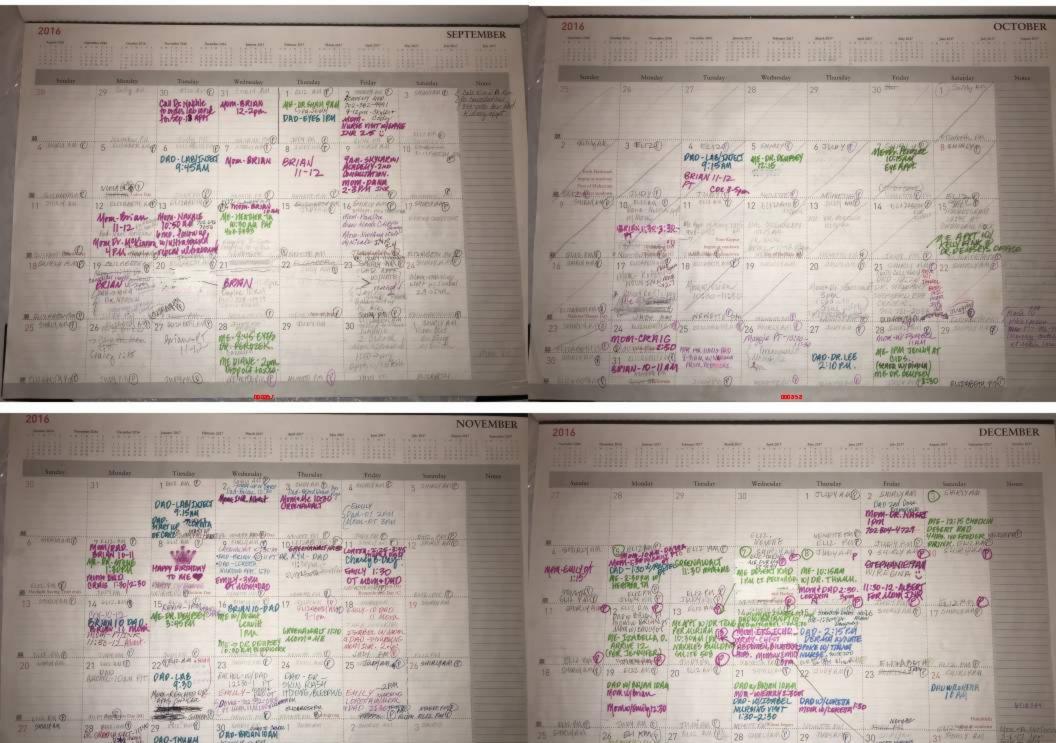
	Monday	Timbe	Westware	Shareler	Printer of	Strander	Perm
	28 BRIRN 10	Sudg AM	Ham danta 19-11	TI NORMA	SHOULD AN	SORIFAR	
	MOM DANA		Non-parks to-M		HAN-BRIEN ID-II		
	12-1		Oad-Ocenta Nate		MANNEDED BENIS		
	NURSING		1:45	-	PHONE RICHMEND	Lever.	
N. SHOULER	Ment-Britis	5 VINZL FA	Name & Control of the	NEWSON PM	PROME RICHMED DE SE TRANSPORTE DE SERVICE PAR PROMETE	Judy PAI	
	DAD-T-BOWN		OND-1 PM EYES		OROSE THE THE THE THE THE THE THE THE THE TH	CAD- MURSING CANA 12:20-F50	
W KENNETA	Manage ta-1	Narasti Fel	Jagora est son	Company and	Manual Div	sola) aprez sylta carrier Traban	
TO SHEW AM	Most distance of a	Down state of the Artist	1 April appartie-h	Tally requested	The section to the	16 WAYAN	
	171			-	PAR TOWNS		
	MARE NORTH				1-1:50	Study requested of	
Wanted 64	Numbers Ref	NAMES FA.	Arient NE (64)	NEWN FAL	JH49 1081	CONTRACTOR SALESMAN, PRINTERS	
7 HAN AN	18 THIN SH April-Bibby IP-II	19 JWPY AM	Silver Barrer to-th	21 SEPYAN	Thumbundans-n	23 CHOYNH	1000
	Mem-Harring				DAD SERME		
	Nicole	THE PERSON NAMED IN COLUMN 1			SHARL STATE OF THE PARTY OF	Jishy research of	4
SHATUL BALL	MACHE FAI	Arment fol	1. ACENETIE FOR		THUY PH	- Just Par ("	
PROPERTY AND	More-Shan 10-11	26 TAPIAA Antongani Antong deper	Mondiday 19-11	SS-QUEST BY YOUR	Montgan 10-11	38 count, and	











Palent 10 040-THURM

LAS / SHUBCE

II AM

Salt Sing.

Emily-250

sum one DAD NEVER OF CARRESTS DAD WE WILLIAM IDAA

Montusbran

ELS MALL SPIPAR

ORD BY BROWN 103541

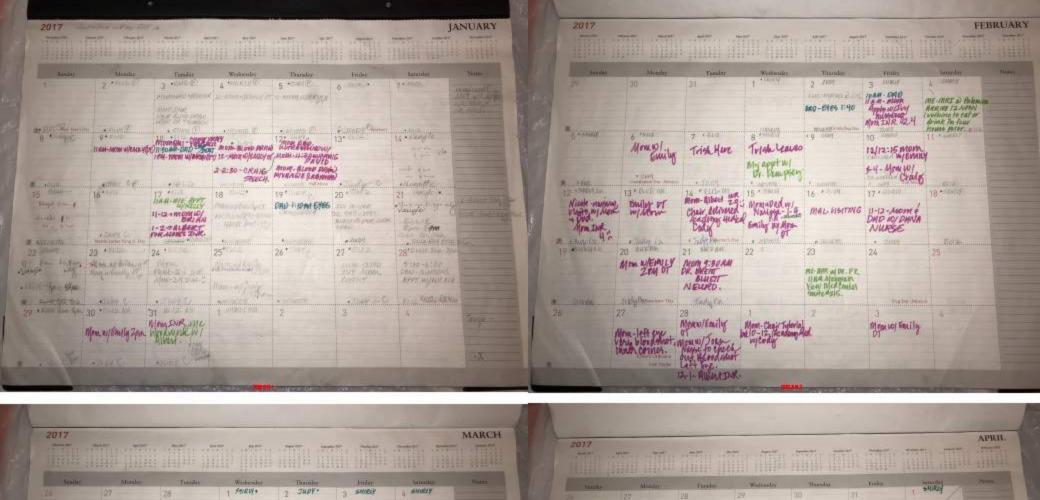
| Mon-101/2000 | Mon-

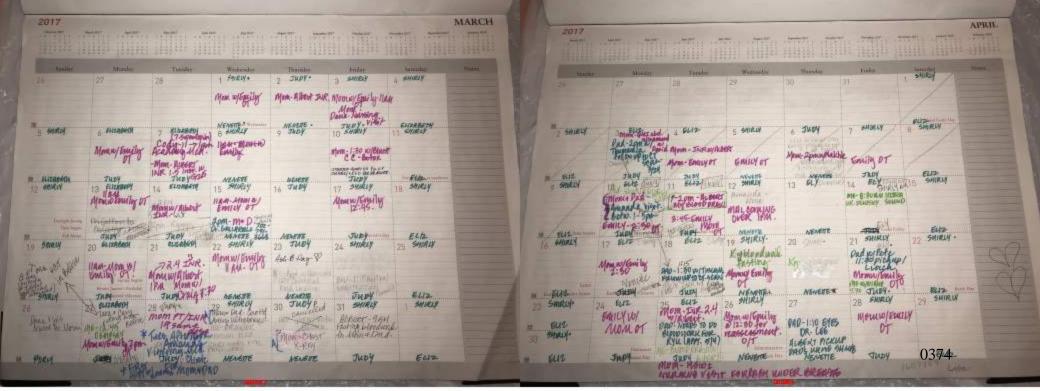
PAE-2-30 ARRIVANT PIE-1:30 ID | Lectro Matter Service Control Pierro Control Pier

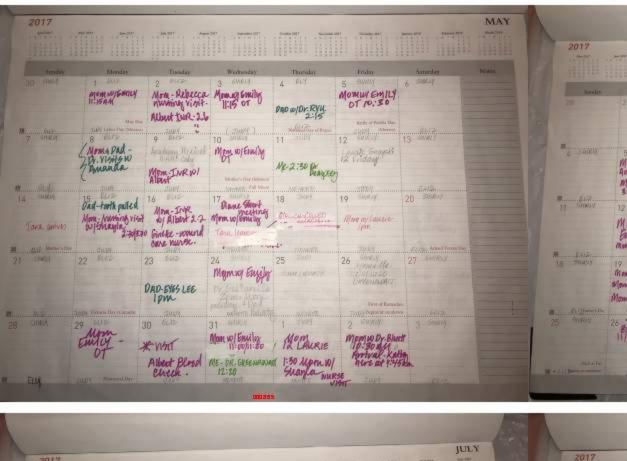
your will you will you with

IN/NESKI TIME

0373

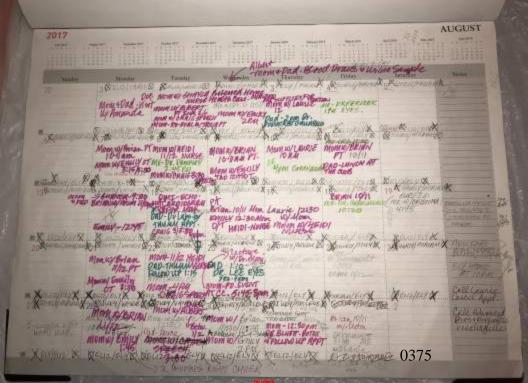


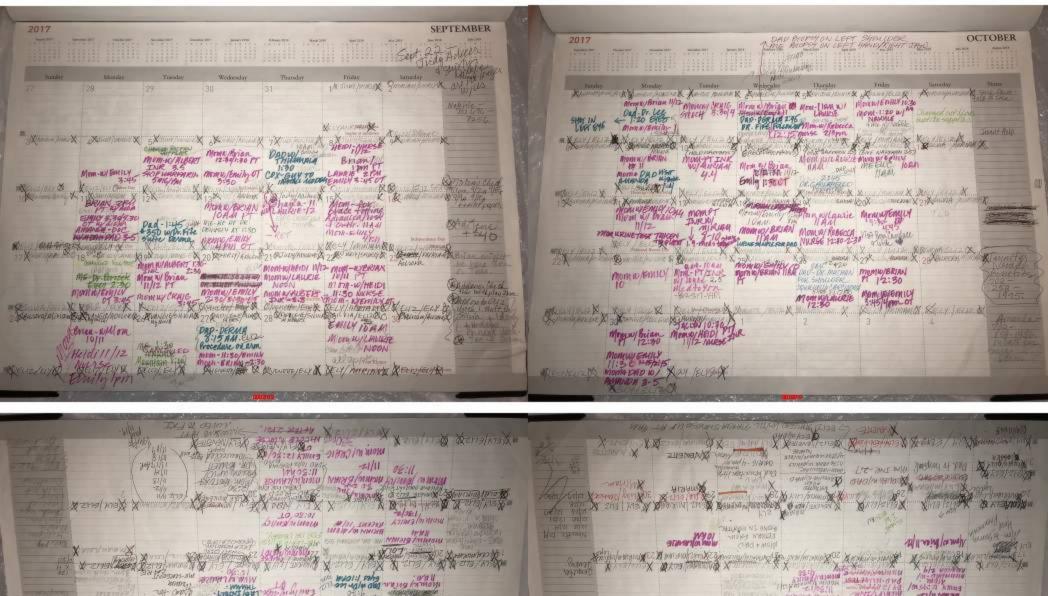


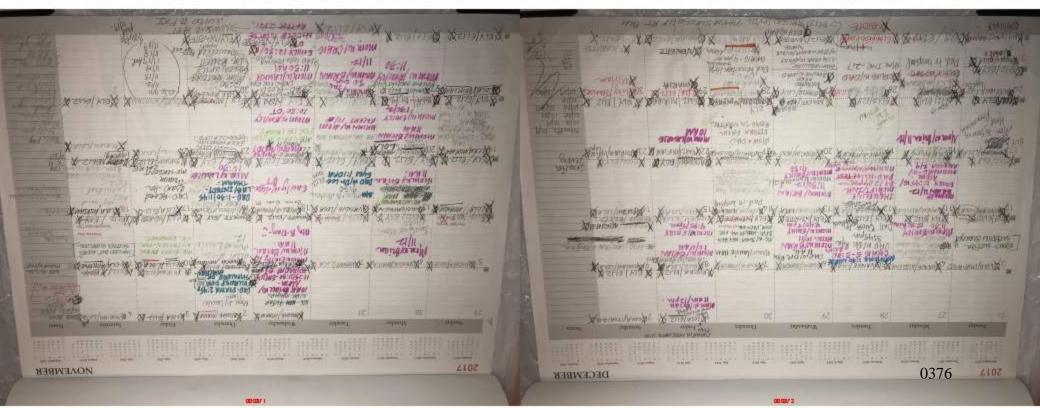


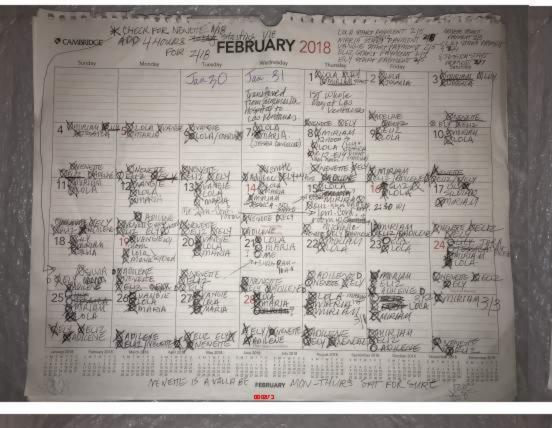














Banks Co.	Named	Tatelo	PRIL 201	Throde	Freier	Salarity
1 KMIRIAN	2 BY ANDIE	3 KNWELE	4 Summission XEL/2 8-leptor	5 NELY	6Xel2	7X MINING
MUEVERE	KNEVETE	MECH	KNEWIE	MICHETTE	KEUZ.	RAPUSTE.
8 XIMEINA	9 Dignere	100 VANDIE	1 Steph	130 Ect 8-box	13 perce	14XMIRIAN
& sol	ØEL12	X601	Suestime	N MENTER	XEUZ.	XXXXXX
15×mmm	16 VANEUE &	17 VANGLEX		19 KELY 8-topm	20 XELIZ	21 Xuuruna
Xect	X ELIZ	MELY	QNEVETTE	W NENETTE	XFUZ.	XVENETTE.
22 MILLIAN	23 VANOVE	24 XVRNOIE		260ELY 8-Upm ME-UNALCHAR	270ELIZ.	28 Олиния Тана-Пария
ALEUX AIM	DELIZ	OELY	ONENETTE	CONFERENCE CAME	DEUZ	CELY SM
3mieran	30 partie	227				
OELY	0812					

Territy	Monday	Fuestey	MAY 201	Problem	a Kirex Heal	Hick Andolwski Ustra Strynor
		1 X YANGIE	WELIZ Barby	3 BELY East-Lynn	400.72	5 OPURINO
6 Sameran	7 804	*EN-	9 RELIZ	NOWELY 10 MELY	XEUZ_ 11,K612	Q NEVERTE 12 KMIRI AU
13 Amilyan	Q ELTZ- 14 MORIAN	€ ELY 15 XVANGUE	Quenere 16 pers Ja-6 p	Q NEWESTE 17 XELY 20 Ban-Win	WELL 18 Oals	Myeaems 19 Miniciae
MARIAN 20 RMIRIAN	X ELIZ- 21 XMIRIAM	KELY 22 KVANGIE	XVSVERE 230 ELIZ Ballym	MUNISHE	8 EUZ 250012	Mivigrate 26 Ministry
No Medicale	RELIZ 280ME	XELY 29XVMSIE	NVENETTE 30 MELIZ	SVENETTE 31 KELIZ 8am-6pm	DE12	Queere
NORTH	XE42	XELY	KNEVERE	W NENETE		



Kolesar & Leatham

ATTORNEYS AT LAW

400 SOUTH RAMPART BLVD., SUITE 400 LAS VEGAS, NEVADA 89145 702.362.7800

klnevada.com

August 14, 2019

VIA EMAIL

Peter Dymock, Esq.
QUALITY SOLICITORS LARGE & GIBSON
Kent House
49 Kent Road
Portsmouth
PO8 3EJ

Re: The Estate of the Late Maureen Daphne Duckworth

Our Client: George M. Duckworth

Dear Sirs:

Our firm represents George M. Duckworth, father of your client, with respect to his trust and estate within the United States. We understand that you have filed (and renewed) a caveat on behalf of your client, Kyla Michele Duckworth, which prevents the intestate administration of Maureen Duckworth's estate in the United Kingdom. We are providing this information so that Kyla Duckworth is on notice of the consequences of her actions.

We are instructing our Solicitors, Bramsdon & Childs, to file a warning off on or about August 22, 2019, and it is our understanding that your client will have seven (7) days to respond to prevent the removal of the caveat. We wish to inform your client that her responding to prevent the caveat from being removed will be construed as a "contest" of the Duckworth Family Trust in the United States and will result in her being eliminated as a beneficiary of said trust.

We are enclosing a copy of the First Amendment to the Duckworth Family Trust from which provisions which do not apply to Kyla Duckworth have been redacted. A Section 7.05 <u>United Kingdom Contest</u> has been added to the terms of the trust to provide that any attempt to have Maureen's UK property distributed other than in the manner provided for by the intestacy laws of the United Kingdom shall be considered a contest of the trust and such proponent shall no longer be a beneficiary of the trust.

Other provisions of the first amendment include a specific bequest to Kyla of the trust's fifty percent (50%) interest in a residence at 1627 Hinson Street, which shall be valued for credit against her share based upon the appraised value at the time of her mother's death, with an allowance for a twenty percent (20%) discount of illiquidity. The amendment further provides that Kyla's one-third share shall be reduced by any funds from accounts of her mother over which

Peter Dymock, Esq.
QUALITY SOLICITORS LARGE & GIBSON
Page 2
August 14, 2019



Kyla had signature authority and that she received or withdrew after her mother's death. The amendment provides that if Kyla is not forthcoming with account statements her one-third share shall be reduced by \$350,000. A second amendment is also attached and its sole purpose was to clarify that the financial account referred to would include any held in the Isle of Man or elsewhere.

The contents of this letter and the attachments are specifically provided for the purpose of giving Kyla Duckworth notice that continuing her opposition to an orderly disposition of Maureen Duckworth's estate in the UK under the laws of intestacy shall eliminate her as a beneficiary in the U.S. While the filing of the caveat originally may be grounds to consider it a contest, the courts in the U.S. are reluctant to enforce "no contest" provisions if a potential beneficiary has no notice of such provisions. Any actions by Kyla Duckworth after this letter has been transmitted shall be considered to be actions taken to contest the trust and she will no longer be a beneficiary of the Duckworth Family Trust.

Since your firm is not licensed to practice in the State of Nevada where the trust is located, we are forwarding a copy of the letter and attachments to Kyla Duckworth at addresses known to my client that Kyla has used in the recent past.

Very truly yours,

Kolesar & Leatham

Kenneth A. Burns, Esq.

KAB/chk Enclosures

ec: Ms. Kyla Duckworth (with Enclosures)