### IN THE SUPREME COURT OF THE STATE OF NEVADA

### INDICATE FULL CAPTION:

IN THE MATTER OF ESTATE OF JACK P. SLOVAK, BY AND THROUGH ITS EXECUTOR, LYNN SLOVAK, Appellant,

vs.

JUANITA SLOVAK,

Respondent.

No. 82631

Electronically Filed
Apr 09 2021 12:23 p.m.
Elizabeth A. Brown

DOCKETING SCHAFFEM SUFreme Court
CIVIL APPEALS

#### GENERAL INFORMATION

Appellants must complete this docketing statement in compliance with NRAP 14(a). The purpose of the docketing statement is to assist the Supreme Court in screening jurisdiction, identifying issues on appeal, assessing presumptive assignment to the Court of Appeals under NRAP 17, scheduling cases for oral argument and settlement conferences, classifying cases for expedited treatment and assignment to the Court of Appeals, and compiling statistical information.

#### WARNING

This statement must be completed fully, accurately and on time. NRAP 14(c). The Supreme Court may impose sanctions on counsel or appellant if it appears that the information provided is incomplete or inaccurate. *Id.* Failure to fill out the statement completely or to file it in a timely manner constitutes grounds for the imposition of sanctions, including a fine and/or dismissal of the appeal.

A complete list of the documents that must be attached appears as Question 27 on this docketing statement. Failure to attach all required documents will result in the delay of your appeal and may result in the imposition of sanctions.

This court has noted that when attorneys do not take seriously their obligations under NRAP 14 to complete the docketing statement properly and conscientiously, they waste the valuable judicial resources of this court, making the imposition of sanctions appropriate. See KDI Sylvan Pools v. Workman, 107 Nev. 340, 344, 810 P.2d 1217, 1220 (1991). Please use tab dividers to separate any attached documents.

1. Judicial District Second	Department Probate
County Washoe	Judge Lynne Simons
District Ct. Case No. PR17-00458	
2. Attorney filing this docketing states	mant.
·	
Attorney Patrick R. Millsap	Telephone <u>775-683-9599</u>
Firm Wallace & Millsap	
Address 510 W Plumb Lane, Suite A Reno, NV 89509	
Client(s) Juanita Slovak	
If this is a joint statement by multiple appellants, the names of their clients on an additional sheet acfiling of this statement.	add the names and addresses of other counsel and ccompanied by a certification that they concur in the
3. Attorney(s) representing responder	nts(s):
Attorney Sharon M. Januzzi	Telephone <u>775-688-3000</u>
Firm Woodburn and Wedge	
Address 6100 Neil Road, Suite 500	
Reno, NV 89511	
Client(s) Juanita Slovak	
Attorney	Telephone
Firm	
Address	
Client(s)	

4. Nature of disposition below (check	all that apply):		
<ul> <li>☐ Judgment after bench trial</li> <li>☐ Judgment after jury verdict</li> <li>☐ Summary judgment</li> <li>☐ Default judgment</li> </ul>	☐ Dismissal: ☐ Lack of jurisdiction ☐ Failure to state a claim ☐ Failure to prosecute		
☐ Grant/Denial of NRCP 60(b) relief ☐ Grant/Denial of injunction ☐ Grant/Denial of declaratory relief ☐ Review of agency determination			
5. Does this appeal raise issues conce	rning any of the following?		
	this court. List the case name and docket number sently or previously pending before this court which		
court of all pending and prior proceedings	other courts. List the case name, number and in other courts which are related to this appeal sed proceedings) and their dates of disposition:		

8. Nature of the action. Briefly describe the nature of the action and the result below:
Respondent filed a Petition for Summary Determination requesting the Estate of Jack Slovak pay indefinite lifetime alimony and spousal support.
9. Issues on appeal. State concisely the principal issue(s) in this appeal (attach separate sheets as necessary):
1. The Estate of Jack P. Slovak has no obligation to pay alimony or spousal support to Juanita Slovak because the obligation terminated upon the death of Jack P. Slovak.
2. Errors in the application of law in the Court's Order for Summary Determination.
10. Pending proceedings in this court raising the same or similar issues. If you are
aware of any proceedings presently pending before this court which raises the same or similar issues raised in this appeal, list the case name and docket numbers and identify the same or similar issue raised:
None that Ms. Slovak is aware of.

11. Constitutional issues. If this appeal challenges the constitutionality of a statute, and the state, any state agency, or any officer or employee thereof is not a party to this appeal, have you notified the clerk of this court and the attorney general in accordance with NRAP 44 and NRS 30.130?
□ N/A
☐ Yes
⊠ No
If not, explain:
12. Other issues. Does this appeal involve any of the following issues?
Reversal of well-settled Nevada precedent (identify the case(s))
☐ An issue arising under the United States and/or Nevada Constitutions
☐ A substantial issue of first impression
☐ An issue of public policy
An issue where en banc consideration is necessary to maintain uniformity of this court's decisions
If so, explain:

13. Assignment to the Court of Appeals or retention in the Supreme Court. Briefly set forth whether the matter is presumptively retained by the Supreme Court or assigned to the Court of Appeals under NRAP 17, and cite the subparagraph(s) of the Rule under which the matter falls. If appellant believes that the Supreme Court should retain the case despite its presumptive assignment to the Court of Appeals, identify the specific issue(s) or circumstance(s) that warrant retaining the case, and include an explanation of their importance or significance:

This matter should be assigned to the Court of Appeals under NRAP 17(b)(14) because this case is an estate matter in which the corpus has a value less than \$5,430,000.

14. Trial. If this action proceeded to trial, how many days did the trial last? N/A

Was it a bench or jury trial? N/A

15. Judicial Disqualification. Do you intend to file a motion to disqualify or have a justice recuse him/herself from participation in this appeal? If so, which Justice?

No.

# TIMELINESS OF NOTICE OF APPEAL

16. Date of entry of	written judgment or order appealed from March 9, 2021
If no written judge seeking appellate	ment or order was filed in the district court, explain the basis for review:
17. Date written no	tice of entry of judgment or order was served March 9, 2021
Was service by:	
☐ Delivery	
Mail/electronic	c/fax
18. If the time for fi (NRCP 50(b), 52(b),	iling the notice of appeal was tolled by a post-judgment motion or 59)
(a) Specify the the date of f	type of motion, the date and method of service of the motion, and filing.
□ NRCP 50(b)	Date of filing
☐ NRCP 52(b)	Date of filing
□ NRCP 59	Date of filing
	pursuant to NRCP 60 or motions for rehearing or reconsideration may toll the a notice of appeal. See AA Primo Builders v. Washington, 126 Nev, 245
(b) Date of entr	ry of written order resolving tolling motion
(c) Date writte	n notice of entry of order resolving tolling motion was served
Was service	by:
☐ Delivery	
Г Mail	

19. Date notice of appear	
If more than one par notice of appeal was	ty has appealed from the judgment or order, list the date each filed and identify by name the party filing the notice of appeal:
••	
	ale governing the time limit for filing the notice of appeal,
e.g., NRAP 4(a) or other	•
NRAP 4(a)	
	SUBSTANTIVE APPEALABILITY
21. Specify the statute	or other authority granting this court jurisdiction to review
the judgment or order	appealed from:
(a)	□ NRS 38.205
□ NRAP 3A(b)(2)	☐ NRS 233B.150
□ NRAP 3A(b)(3)	☐ NRS 703.376
Other (specify) N	RS 155.190(n)
· · · <del>-</del>	nority provides a basis for appeal from the judgment or order:
	order making a decision wherein the amount in controversy
equals or exceeds, exclusi	ve of costs, \$10,000 is appealable.

22. List all parties involved in the action or consolidated actions in the district court:  (a) Parties:
Lynn Slovak Juanita Slovak
Tyler Slovak
Robert Slovak
(b) If all parties in the district court are not parties to this appeal, explain in detail why those parties are not involved in this appeal, <i>e.g.</i> , formally dismissed, not served, or other:
Tyler Slovak and Robert Slovak are not parties to this appeal because they did not file a response to Juanita Slovak's Petition for Summary Determation nor did
the appear or participate in the hearing held on the Petition, and the issue of alimony does not apply to Robert Slovak or Tyler Slovak.
anmony does not apply to hobert blovak of Tyler blovak.
23. Give a brief description (3 to 5 words) of each party's separate claims, counterclaims, cross-claims, or third-party claims and the date of formal disposition of each claim.
Claim for lifetime alimony and spousal support.
24. Did the judgment or order appealed from adjudicate ALL the claims alleged below and the rights and liabilities of ALL the parties to the action or consolidated actions below?
∏ Yes ⊠ No
25. If you answered "No" to question 24, complete the following:
(a) Specify the claims remaining pending below: Estate administration

Tyler Slovak
Robert Slovak
Lynn Slovak
(c) Did the district court certify the judgment or order appealed from as a final judgment pursuant to NRCP 54(b)?
Γ' Yes
⊠ No
(d) Did the district court make an express determination, pursuant to NRCP 54(b), that there is no just reason for delay and an express direction for the entry of judgment?
T Yes
⊠ No

26. If you answered "No" to any part of question 25, explain the basis for seeking appellate review (e.g., order is independently appealable under NRAP 3A(b)):

NRS 155.190(n) states an order making a decision wherein the amount in controversy equals or exceeds, exclusive of costs, \$10,000 is appealable.

# 27. Attach file-stamped copies of the following documents:

- The latest-filed complaint, counterclaims, cross-claims, and third-party claims
- Any tolling motion(s) and order(s) resolving tolling motion(s)
- Orders of NRCP 41(a) dismissals formally resolving each claim, counterclaims, crossclaims and/or third-party claims asserted in the action or consolidated action below, even if not at issue on appeal
- Any other order challenged on appeal

(b) Specify the parties remaining below:

• Notices of entry for each attached order

# **VERIFICATION**

I declare under penalty of perjury that I have read this docketing statement, that the information provided in this docketing statement is true and complete to the best of my knowledge, information and belief, and that I have attached all required documents to this docketing statement.

Lynn Slovak Name of appellant	Patrick R. Millsap  Name of counsel of record
April 9, 2021 Date	Signature of counsel of record
State of Nevada, County of Washoe State and county where signed	
CERTIFICAT	TE OF SERVICE
completed docketing statement upon all coun  ☐ By personally serving it upon him/her  ☐ By mailing it by first class mail with address(es): (NOTE: If all names and	r; or sufficient postage prepaid to the following addresses cannot fit below, please list names
below and attach a separate sheet wir Juanita Slovak Care of Sharon M. Januzzi, Esq. Woodburn and Wedge 6100 Neil Road, Suite 500 Reno, NV 89511	Tyler Slovak 101 Tremaine Ave., Lot 7DP Palmerston North 493664 New Zealand Robert Slovak PO Box 5050 Incline Village, NV 89450
Dated this 9th day of April	, <u>2021</u>

# EXHIBIT 1

# EXHIBIT 1

FILED
Electronically
PR17-00458
2020-03-13 02:46:42 PM
Jacqueline Bryant
Clerk of the Court
Transaction # 7792264 : bblough

1 3645
Sharon M. Jannuzzi
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WOODBURN AND WEDGE
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Reno, Nevada 89511
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Telephone: (775) 688-3000
5 Attorneys for Juanita Slovak

IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA
IN AND FOR THE COUNTY OF WASHOE

IN THE MATTER OF THE ESTATE OF

Case No. PR17-00458

JACK P. SLOVAK, also known as JOHN PAUL SLOVAK, JR and JOHN

PAUL SLOVAK,

Dept. No. PR

Deceased.

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PETITION FOR SUMMARY DETERMINATION

Claimant/Petitioner JUANITA SLOVAK ("Juanita"), by and through her attorneys, Sharon M. Jannuzzi and Woodburn and Wedge, pursuant to NRS 147.110(2) and NRS 147.130, petitions the Court for an order that the spousal support obligation asserted in the General Claim filed by Juanita on February 12, 2019 is valid and allowable, and that such obligation is approved by the Court as an acknowledged debt of the Estate of Decedent JACK P. SLOVAK ("Jack" or "Decedent").

Should the Court rule in favor of Juanita on such issue, then she requests the entry of the Court's order that the amount of the obligation to which Juanita is entitled is \$3,000.00 per month (due on the first day of each month) until the time of her death, and that Decedent's Estate must make immediate payments on such obligation upon the entry of the Court's order, plus remit payment to Juanita of all unpaid amounts on the obligation from July 2016 to the present date, together with all applicable interest.

#### I. FACTUAL AND PROCEDURAL BACKGROUND

1. On November 26, 1973, Juanita and Jack were married. Declaration of

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Juanita Slovak in Support of Creditor's Claim ("Declaration") (filed herein on February 12, 2019 as Exhibit 1 to Juanita's General Claim), at ¶ 3.

2. On May 21, 2003, Juanita and Jack filed with the Second Judicial District Court a *pro per* Joint Petition for Summary Decree of Divorce (the "Joint Petition"). They attached a marital agreement dated May 21, 2003 (the "Marital Agreement") to the Joint Petition and incorporated the terms of that agreement into the Joint Petition by reference. The fill-in-the-blanks Joint Petition provided that:

"Wife shall receive spousal support in the amount of \$3,000 per month due and payable on the 28th of each month for a period of her life time. The spousal support shall begin on presently being paid and shall end on her death." Id. at page 6:5 (emphasis added).

A copy of the Joint Petition and its attachment, the Marital Agreement, is attached to Juanita's General Claim as Exhibit 1A to the Declaration.

- 3. The Marital Agreement established a spousal support obligation in favor of Juanita (the "Monthly Payment"). Juanita and Jack agreed to put their residence located at 1669 Corleone Drive, Sparks, Nevada into joint ownership, with certain terms and conditions. Paragraphs 2 and 3 of the Marital Agreement state, in pertinent part, as follows:
  - 2. HOUSE at 1669 CORLEONE DRIVE SPARKS, NV, presently in the SFT [Slovak Family Trust], title to be transferred to Juanita and Jack as joint owners. [...]
    - 2.1 Both Juanita and Jack agree that as long as there is a mortgage on the 1669 Corleone Drive residence, each party will leave their half ownership to the other via a will or trust document.
    - 2.2 If Jack passes away first, Jack's ½ interest in 1669 Corleone Drive will be left to Juanita as primary beneficiary and Tyler A. Slovak as secondary beneficiary. [...]
  - 3. ALIMONY: \$3000/month on the 1<sup>st</sup> of each month and Juanita does hereby accept these payments as full support, maintenance and alimony now and forever. In return Juanita does hereby waive all her rights to all assets of the marriage so that Jack can invest them in order to generate this income. This payment will be reduced to \$2000/month when the original house loan (\$200,000) is paid off in full.

The Marital Agreement further provides:

- 6. Jack shall retain sole ownership of all of his personal property and of all the other assets of the marriage not specifically identified in this agreement, provided that whatever income or principle [sic] needed is first used to provide for the \$3000.00/month to Juanita as identified in Paragraph #3 of this agreement. It is understood that these payments are due to Juanita for the rest of her life, whether or not she is employed or remarried; and despite of any other income or net worth she may obtain; and
- 7. The parties recognize that Jack is engaged in and is the owner or has an interest in multiple business enterprises including, but not limited to, Tytec, Inc, Sierra Group-USA, Inc, and International Technology Partners, Inc. The parties further recognize that Jack holds marketable securities and other financial investments. For the mutual promises and covenants herein contained, Juanita hereby waives all right, title, claim or interest by equitable distribution or otherwise that she might have in and to all of these and any other business interests of Jack. The parties also recognize that, as a real estate business investor, from time to time, Jack creates or acquires additional business interests. It is specifically agreed that, by the waiver contained within this section, Juanita hereby waives all right, title, claim or other interest she might have to any of these entities and any other entities in which Jack now or will ever acquire; and
- 8. If Jack elects to change his Will or trust it shall reflect this agreement and Juanita's right to receive alimony as provided for herein.
- 4. On May 28, 2003, the Court entered its decree of divorce based on the Joint Petition ("Decree"), stating "[t]hat the [Marital] [A]greement, as is stated in the Petitioners' Joint Petition, regarding the issue of spousal support is hereby ratified, confirmed, and incorporated into this Decree as though fully set forth." See <u>Declaration</u>, Exhibit 1B.
- 5. In 2005, Jack increased the amount of the Monthly Payment from \$3,000 per month to \$4,000 per month to compensate for the high amount of interest she was paying on the mortgage, since Jack did not pay off the loan in the first two years as he had planned. <a href="Declaration">Declaration</a>, ¶ 4. From 2005 to June 2016, Jack continued to make the Monthly Payment to Juanita in the amount of \$4,000 per month. *Id*.
- 6. On January 4, 2016, Jack instructed his bank, Westpac Bank, by letter to establish the following automated payments to Juanita:

Subject: Marital Agreement Terms (Juanita Slovak)

• \$2,500 / mo Alimony ......For life

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• \$1,500 / mo Asset Settlement .....For life
The above payments are automatic monthly direct Payments to
Juanita's checking account in the USA

See Declaration, Exhibit 1C.

- 7. On July 21, 2016, Jack died in Reno, Nevada. Subsequent to his death, Jack's surviving spouse, Lynn Slovak ("Lynn") promised Juanita repeatedly that she would honor the Monthly Payment obligation. <u>Declaration</u>, at ¶ 6. However, that same month, Juanita did not receive any such payment. *Id*.
- 8. As a result of not receiving the monthly payment for July 2016, and receiving a reduced payment of \$3,000/month in August, September and October of 2016, Juanita was forced to sell the house because her income from Social Security was insufficient to pay her bills, including the mortgage. <u>Declaration</u>, at ¶ 7. She sold the property in November 2016. A copy of the recorded deed of conveyance is attached as **Exhibit 1**.
- 9. From July 2016 to the present date, Lynn Slovak made the following partial payments toward the Monthly Payment:

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-0-
July 2016
August 2016
                   $2,000
                   $1.000
                   $3,000
September 2016
October 2016
                   $2,000
                   $1,000
                   $2,000
November 2016
December 2016
                   $2,000
Jan. 2017-Nov. 2018
                       -0-
                   $2,000
December 2018
                   $2,000
January 2019
February 2019
                   $2,000
March 2019
                       -0-
April 2019
                   $2,000
                   $2,000
May 2019
June 2019
                   $2,000
Total
                  $25,000
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10. On October 12, 2017, an Order Admitting Will to Probate, Appointing Personal Representative and for Issuance of Letters Testamentary was entered in the

above-captioned matter, appointing Lynn the Personal Representative. Although Juanita was a known creditor to Personal Representative, Lynn did not send Juanita a notice to creditors or any other notice of the Nevada estate proceedings. *Id.* ¶ 8.

- 11. On September 28, 2018, Lynn filed a Petition for Approval of Waiver of Accounting, Final Distribution and for Approval of Attorney Fees. Having learned of the pendency of the Nevada estate proceedings, on February 12, 2019, Juanita filed her General Claim with the Court in this matter. Concurrently, Juanita and Jack's son, Tyler Slovak, filed a Verified Objection to Lynn Slovak's Petition for Approval of Accounting, Final Distribution, and for Approval of Attorneys Fees; Counter-Petition for Revocation of Probate of Will Dated June 3, 2016, and Robert Slovak, Jack's brother, filed a General Claim and an Objection to Petition for Approval of Waiver of Accounting, Final Distribution and for Approval of Attorney Fees.
- 12. At a hearing held on May 7, 2019, the Court ordered Lynn to file any dispositive motions within thirty days. Lynn Slovak did not file any motion relating to Juanita's General Claim. At a hearing held on August 30, 2019, oral argument was heard on Lynn's motion to dismiss Tyler's will contest claims. At that hearing, Lynn's counsel conceded that Lynn did not dispute the timeliness of Juanita's claim.
- 13. To date, Lynn has not endorsed on Juanita's claim any allowance or rejection and has also not filed with the Court or provided to Juanita any notice of allowance or rejection of her claim.
- 14. The Court ordered the parties (Lynn, Tyler, Robert and Juanita) to set a settlement conference. See Pretrial Case Management Order After Hearing, filed October 1, 2019. Efforts were made by counsel to find an available mediator and an agreeable date; however, nothing was scheduled before counsel for Tyler and then for Robert withdrew. A motion filed *in pro per* by Robert and Tyler for an extension of time to locate replacement counsel and to file a more definite statement is now pending. Juanita would be willing to participate in a settlement conference; however, given the current status of the case, it may be many months before such a settlement conference can take place. Juanita's financial

situation is dire; her claim should not be kept on hold on account of the status of Tyler's and Robert's claims. It has now been more than three and a half years since Jack's death, and Lynn ceased making any alimony payments eight months ago. Juanita's claim is limited and discrete; it is unrelated to the pending claims of Tyler and Robert; and it will not require the same effort or resources to resolve as those pending claims. Accordingly, it is appropriate for the Court to adjudicate this claim now to effectuate justice.

#### II. PETITION FOR DETERMINATION OF VALIDITY OF CLAIM

# A. The Court May Adjudicate This Claim Now Because the Claim May Be Deemed Rejected.

- 15. NRS 147.040 provides in pertinent part as follows:
  - 1. A person having a claim, due or to become due, against the decedent must file the claim with the clerk within 90 days after the mailing for those required to be mailed, or 90 days after the first publication of the notice to creditors pursuant to NRS 155.020.

[...]

3. If a claim is not filed with the clerk within the time allowed by subsection 1 or 2, the claim is forever barred, but if it is made to appear, by the affidavit of the claimant . . , that the claimant did not have notice as provided in NRS 155.020 or actual notice of the administration of the estate, the claim may be filed at any time before the filing of the final account.

NRS 147.040(1), (3).

# 16. NRS 147.110 provides that

- 1. Within 15 days after the time for filing claims has expired, . . . the personal representative shall examine all claims filed and shall either endorse on each claim an allowance or rejection, . . . or shall file a notice of allowance or rejection with the date and the year thereof [...]
- 2. If a personal representative refuses or neglects to endorse on a claim an allowance or rejection within 15 days, as specified in this section, or does not file a notice of allowance or rejection, the claim shall be deemed rejected.

NRS 147.110(1)-(2) (emphasis added).

17. On February 12, 2019, Juanita filed her General Claim with the Court, and from that time to the present date, Lynn has failed, refused, and/or neglected to endorse on such claim any allowance or rejection, and has also not filed with the Court or provided

to Juanita any notice of allowance or rejection of her claim. Accordingly, Juanita's General Claim is "deemed rejected."

- 18. In addition, NRS 147.130 provides in pertinent part that
  - 1. If a claim is rejected by the personal representative . . ., in whole or in part, the claimant must be immediately notified by the personal representative, and the claimant must bring suit in the proper court against the personal representative within 60 days after the notice or file a timely petition for determination of the validity of the claim pursuant to subsection 2 . . .
  - 2.... If a claim is rejected by the personal representative, a creditor may, within 20 days after receipt of the written notice of rejection, petition the court for determination of the validity of the claim in lieu of bringing suit against the personal representative pursuant to subsection 1.

NRS 147.130(1)-(2) (emphasis added).

- 19. Given that Juanita's General Claim may be "deemed rejected" by virtue of Lynn's inaction, Juanita now petitions the Court pursuant to NRS 147.130 for its order that the Monthly Payment obligation is valid and allowable, and that such obligation is approved by the Court as an acknowledged debt of Decedent's Estate.
  - B. The Marital Agreement Mandates Alimony for the Rest of Juanita's Life; This Constitutes a Valid Obligation of the Estate.
- 20. The Marital Agreement is a contract, subject to the general principles of contract law. *Grisham v. Grisham*, 128 Nev. 679, 289 P.3d 230 (2012) (citing *Mack v. Estate of Mack*, 125 Nev. 80, 206 P.3d 98 (2009)). "Contract interpretation generally presents a question of law subject to *de novo* review." *Anderson v. Sanchez*, 373 P.2d 860 (2016). "In interpreting a contract, the court shall effectuate the intent of the parties, which may be determined in light of the surrounding circumstances if not clear from the contract itself." *Anvui, Ltd. Liab. Co. v. G.L. Dragon, Ltd.*, 123 Nev. 213, 163 P.3d 405 (2007); see *Trans W. Leasing Corp. v. Corrao Constr. Co.*, 98 Nev. 445, 652 P.2d 1181 (1982) ("Parol evidence is admissible to determine the true intent of the parties when the written instrument is ambiguous"). Whether a contract is ambiguous, that is, whether it is subject to two or more reasonable interpretations, is a question of law." *Galardi v. Naples Polaris, Ltd. Liab. Co.*, 301 P.3d 364 (2013). The court's role in interpreting a contract is to

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26 27 28 determine and enforce the parties' intent. If the contract is clear and unambiguous, the determination is based strictly on the language of the contract. If the language of the contract is subject to two or more reasonable interpretations, parol evidence outside the four corners of the document may be taken into account to determine the parties' true intentions.

- If the payments which are referred to as "alimony" or spousal support in the 21. Marital Agreement are, in reality, a property division rather than true alimony, the payments do not end on the death of the obligor. Waltz v. Waltz, 110 Nev. 605, 877 P.2d 501 (1994). In Waltz, the divorce decree awarded all of husband's military pension to him but then stated that husband was required to pay wife "the sum of \$200 per month as permanent alimony, which amount he shall increase on a pro rata basis with each cost of living adjustment of his military retirement." Id. at 502. The trial court ruled that wife's alimony ended on husband's death. On appeal, Nevada Supreme Court reversed the trial court's decision. The Nevada Supreme Court, reviewing the language of the decree and parol evidence, primarily the use of the word "permanent," and the fact that wife waived her right to a share of husband's military pension and received a pro rata share of any cost of living increases, determined that it was really a permanent alimony award in lieu of property rights and therefore survived husband's death. In comparison to Waltz, the language in the Slovak Marital Agreement is much more specific that the general word "permanent."
- The language of the Marital Agreement here reflects that Jack and Juanita's 22. intention was to have the alimony survive Jack's death and that, as in Waltz, the alimony award for Juanita's life was in lieu of her share of the community property, and therefore was not true alimony that would presumptively end on his death.
- Pursuant to paragraph 3 of the Marital Agreement, Juanita was entitled to 23. receive alimony in the sum of \$3,000 per month on the first day of each month. Standing alone, that language would result in the alimony terminating on Jack's death. However, paragraph 6 of the Marital Agreement, referring to the monthly payments, states: "It is understood that these payments are due to Juanita for the rest of her life, whether or not

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she is employed or remarried; and despite of [sic] any other income or net worth she may obtain." (Emphasis added.) The specific term the parties agreed on is "the rest of her life." No language of the agreement suggests that the parties were even aware of, let alone intended the rest of her life to be modified by the statutory end of alimony on Jack's death. As compared to *Waltz*, the language "the rest of her life" is substantially clearer and more specific that the word "permanent."

- Furthermore, paragraph 7 of the Marital Agreement, combined with 24. paragraph 3, reflect that the parties intended that Juanita receive the monthly payments for the rest of her life in lieu of receiving her interest in the "assets of the marriage." Paragraph 7 notes that Jack "is engaged in and is the owner or has an interest in multiple business enterprises." Ex. 2, at ¶ 7. The parties were legal residents of the State of Nevada, which is a community property state. The theory of community property is that marriage is a partnership and that each partner contributes equally, although not identically, to the acquisition of assets during the marriage; thus, each party has a present, existing, and equal interest in any wealth earned during the marriage. NRS 123.220; NRS 123.225. The parties were married in 1973 and divorced in 2003, thirty years later. Nothing in the Marital Agreement suggests that the "assets of the marriage" in which Juanita waived her interest, were owned by Jack prior to the marriage or that he inherited those "assets of the marriage" which would make the wealth his separate rather than community wealth. To the contrary, by referring to the wealth as the "assets of the marriage" it projects that the business interests referred to in paragraph 7, to which Juanita gave up her rights, were earned during the marriage, and thus were community property in which she had an interest equal to Jack's.
- 25. The fact that these Monthly Payments were really payments in lieu of her community property rights is highlighted by the language in paragraph 6 that, as noted above, states: "It is understood that these payments are due to Juanita for the rest of her life, whether or not she is employed or remarried; and despite of any other income or net worth she may obtain." Pursuant to Nevada law, alimony terminates upon the payee's

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remarriage absent an order to the contrary. NRS 125.150(5). In addition, the alimony award may be reduced or eliminated if the payer's income goes down or the payee's income goes up. NRS 125.150(7). Here, the Monthly Payments survive Juanita's remarriage and changes in financial circumstances. As a result, such Monthly Payments were payments in lieu of Juanita's property rights rather than a true alimony award.

- Paragraph 8 of the Marital Agreement powerfully reflects that the parties 26. intended the alimony payments to survive Jack's death. Paragraph 8 states: "If Jack elects to change his Will or trust it shall reflect this agreement and Juanita's right to receive alimony as provided herein." Nothing in the language of the Marital Agreement suggests that in requiring Jack to include the alimony term in his estate planning they intended the alimony to end on his death. Rather, the term that he would have to include in his estate planning documents would be "for the rest of her life." If the Marital Agreement intended the alimony payments to end on his death, there would be absolutely no reason for him to include, in any amended estate planning documents, the alimony agreement pursuant to which Juanita was to receive alimony payments "for the rest of her life." If his death ended those payments, there would be no terms to include in his amended estate planning because his obligation would have ended at his death and she would have no claim against his estate. There would be terms to include in his amended estate only if the alimony terms survived his death so as to be a charge on his estate. If such estate planning provided benefits to Juanita equal to or greater than the Monthly Payments, the language requiring him to include the alimony obligation in any amended estate planning documents would be entirely compatible with the alimony surviving his death and being a charge on his estate. If Jack amended his estate planning subsequent to entry of the Marital Agreement and did not include the alimony terms, Juanita would have a breach of contract claim against his estate.
- Furthermore, the Decree does not simply refer to the Marital Agreement, but 27. to "the agreement, as it is stated in the Petitioner's Joint Petition regarding the issue of spousal support" which is then "ratified, confirmed, and incorporated into this Decree as

though set fully forth." Ex. 4, at 3: ¶ 3. That language suggests that the parties' description of their agreement regarding spousal support that is contained in the Joint Petition, is incorporated into the Decree as well. The Joint Petition describes their agreement regarding spousal support as follows: "Wife shall receive spousal support in the amount of \$3,000 per month for a period of her life time. The spousal support shall begin on – presently being paid – and shall end on her death." Joint Petition at 6:5 (emphasis added). Nothing could be clearer in terms of the parties' intent regarding the meaning of their contract. While this language may not come into evidence if the Marital Agreement is determined to be clear and unambiguous, it would clearly come in as parol evidence if the contract were determined to be ambiguous.

- 28. Based upon the language of the Marital Agreement, the intention of the parties was that Juanita would receive Monthly Payments for the rest of her life in lieu of her claims to her share of the community property. Furthermore, the trial court adopted and incorporated their agreement into the Decree. Thus, there is an order of the court requiring the alimony payments to continue after Jack's death.
- 29. In light of the foregoing, the Monthly Payment obligation is valid and allowable, and the Court should approve such obligation as an acknowledged debt of Decedent's Estate.

# C. The Monthly Payment Obligation Should Be \$3,000 Per Month.

- 30. The parties agreed in Paragraph 3 of the Marital Agreement that Jack's obligation would be \$3,000 per month, but that "[t]his payment will be reduced to \$2000/month when the original house loan (\$200,000) is paid off in full." Paragraphs 2.1 through 2.4 make various provisions regarding the Corleone property, including that each party would leave his or her half ownership to the other via will or trust and that once the original \$200,000 mortgage was paid off, Juanita could at her option distribute her half interest as she saw fit—in other words, she would not be obligated to leave it to Jack in such case.
  - 31. The unambiguous intent of the parties in making these provisions was that

Jack would make larger payments to Juanita until the mortgage was paid off, at which point Juanita would no longer need the larger alimony payment because she would reside in a house that was fully paid for. For many years, Jack maintained a policy of life insurance on himself with Juanita as the beneficiary with a death benefit that would be sufficient to satisfy the outstanding mortgage. At Jack's death, Juanita would become the sole owner of the property pursuant to the agreement; thus, she would own the Corleone property outright, and she would continue to receive \$2,000 per month from Jack's estate.

- 32. Unfortunately, Juanita was forced to sell the property shortly after Jack's death because Lynn did not make the July 2016 payment at all, and she reduced the payment to \$3,000 per month instead of the higher \$4,000 per month that Jack had actually made for ten years due to the high interest on the loan.
- 33. Although the original house loan was paid off at the time of the sale, this left Juanita without the obvious intended benefit of the bargain—namely, the parties intended for her to have the house free and clear *and* to receive \$2,000 per month for the rest of her life thereafter. Instead, she ended up having to pay off the loan from the sale proceeds and receiving only the net equity over and above the loan payoff amount.
- 34. Since the mortgage was not paid off, leaving her with the property free and clear, the amount of the Monthly Payment obligation to which Juanita should be entitled is \$3,000.00 per month until the time of her death.
- 35. From July 2016 to the present date, a total of 44 months have passed. The Estate's obligation through February 29, 2020 is therefore \$132,000 (44 x \$3,000). The total principal amount of outstanding, unpaid Monthly Payments, after crediting the \$25,000 in partial payments, is \$107,000.

WHEREFORE. Juanita requests the entry of the Court's order as follows:

1. Finding and concluding as a matter of law that the Monthly Payment obligation asserted in the General Claim filed by Juanita on February 12, 2019, is valid and allowable, and that such obligation is approved by the Court as an acknowledged debt of the Estate of Decedent;

- 1	
1	2. That Decedent's Estate must commence making payments in the amount of
2	\$3,000 per month on such obligation upon the entry of the Court's order, continuing for the
3	remainder of Juanita's life, plus remit payment to Juanita of all unpaid amounts on the
4	obligation from July 2016 to the present date in the total amount of \$107,000, together with
5	all applicable interest; and
6	3. For such other and further orders as the Court deems just and proper.
7	AFFIRMATION PURSUANT TO NRS 239B.030
8	The undersigned does hereby affirm that this document does not contain the
9	personal information of any person as defined by NRS 239B.030 and NRS 603A.040.
10	DATED this 13th day of March, 2020.
11	
12	WOODBURN AND WEDGE
13	- Olara 24. A. war.
14	Sharon M. Jannuzzi
15	Attorneys for Juanita Slovak
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1	<u>VERIFICATION</u>
2	PALMERSTON NORTH )
3	MANAWATU ) ss.
4	Juanita Slovak declares under penalty of perjury:
5	She is an interested party in the within action. She has read the foregoing Petition
6	for Summary Determination and knows the contents thereof and the same is true of her
7	[1988년 1일 1982년 1일
8	own knowledge, except as to those matters therein stated upon information and belief, and
9	as to such matters, she believes them to be true.
10	
11	Juanita Slovak  Juanita Slovak  R Slovak
12	Juanita Slovak
13	
14	
15	사용 발표 발표 경기를 가면 있는 것이다. 그런
16	경험원 등 문제한 보니다. 중요한 그렇다는 이번 보다 보는 이번 이번 보다. 경험을 가득하게 한 번에 가득하는 것이다.
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28	문을 받는데 하면 원인을 발표를 받는데 하는데 하는데 하다. 주를 받으면 한 문자를 받는데 하는 분들이 보고를 받는데 하는데 하는데
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PETITION FOR SUMMARY DETERMINATION / CASE NO. PR17-00458

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EXHIBIT 1

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Jacqueline Bryant
Clerk of the Court
Transaction # 7792264 : bblough

EXHIBIT 1

APN: 402-202-13

Escrow No. 00223672 - 001 -RPTT 1,578.50 When Recorded Return to: Grantee 2209 Avilla Drive Sparks, NV 89434 Mail Tax Statements to: Grantee same as above

DOC #4653860

11/16/2016 04:07:14 PM Electronic Recording Requested By FIRST CENTENNIAL - RENO (MAIN OF Washoe County Recorder Lawrence R. Burtness Fee: \$18.00 RPTT: \$1578.50

Page 1 of 2

SPACE ABOVE FOR RECORDERS USE

## Grant, Bargain, Sale Deed

THIS INDENTURE WITNESSETH: That Juanita Baker Slovak, an unmarried woman.

In consideration of \$10.00, the receipt of which is hereby acknowledged, do(es) hereby Grant, Bargain, Sell and Convey to Jayne A. Lyder, Trustee of the Jayne A. Lyder 2009, Separate Property Declaration of Trust, dated July 22, 2009

all that real property situate in the City of Sparks, County of Washoe, State of Nevada, described as follows:

See Exhibit A attached hereto and made a part hereof.

Together with all and singular the tenements, hereditaments and appurtenances thereunto belonging or in anywise appertaining.

Witness my/our hand(s) this 7 day of November, 2016

duanita Baker Slovak

STATE OF NEVADA COUNTY OF WASHOE

This instrument was acknowledged before me on

By Juanita Baker Slovak

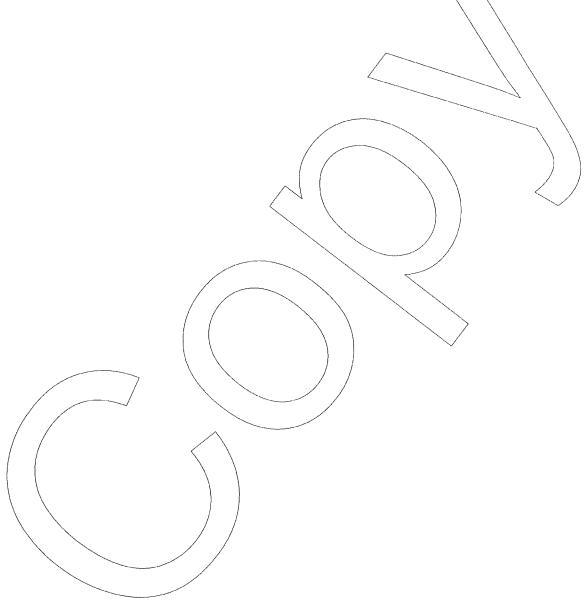
TOVA RAMOS

Notary Public - State of Nevada Appointment Recorded in Washoe County No: 09-10201-2 - Expires April 27, 2018

SPACE BELOW FOR RECORDER

#### Exhibit A

Lot 18, of TOSCANA @ D'ANDREA UNITS 2A and 2B SUBDIVISIONS, according to the map thereof, filed in the office of the County Recorder of Washoe County, State of Nevada, on August 1, 2000, as File No. 2469360, Tract Map No. 3861, Official Records.



# EXHIBIT 2

# EXHIBIT 2

FILED
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Jacqueline Bryant
Clerk of the Court
Transaction # 8317454

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# IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA IN AND FOR THE COUNTY OF WASHOE

IN THE MATTER OF THE ESTATE OF Case No.: PR17-00458

JACK P. SLOVAK, also known as JOHN PAUL SLOVAK, JR and JOHN PAUL SLOVAK,

Deceased.

### **SUMMARY DETERMINATION ORDER**

Dept. No.: PR

Before the Court is the *Petition for Summary Determination* ("*Petition*") filed by Claimant/Petitioner Juanita Slovak ("Juanita") <sup>1</sup>. The *Petition* seeks summary determination of Juanita's *General Claim* filed February 12, 2019. The Personal Representative of the Estate of Jack P. Slovak, also known as John Paul Slovak, Jr., and John Paul Slovak ("Jack" and "Estate"), Lynn Slovak, filed *Lynn Valerie Slovak's Response & Objection to Juanita Slovak's Petition for Summary Determination* thereafter. Juanita filed her *Reply in Support of Petition for Summary Determination* in reply and the Court set the matter for hearing.

<sup>1</sup> For clarity, the parties are identified by his or her first name as the last names are the same.

The Court has considered the papers filed, the entire file in this matter, the matters of which the Court took judicial notice, the arguments of counsel at the hearing in this matter, and good cause appearing, the Court finds, concludes, and orders as follows.

### I. EXHIBITS ADMITTED AT HEARING ON PETITION.

At the hearing on the *Petition*, the parties stipulated to admission of the following exhibits into evidence.

- A. Joint Petition for Summary Decree of Divorce filed May 21, 2003 by Jack and Juanita.
  - B. Marital Agreement dated May 21, 2003 by Jack and Juanita.
- C. Decree of Divorce filed May 28, 2003 in the Joint Petition for Summary Decree of Divorce proceeding.
- D. Grant Bargain and Sale Deed conveying real property from Juanita to a third-party purchaser of real property recorded on November 16, 2016.

### II. FINDINGS OF UNDISPUTED FACTS.

- 1. On November 26, 1973, Juanita and Jack P. Slovak were married.
- 2. On May 21, 2003, Juanita and Jack, as self-represented litigants, filed their *Joint Petition for Summary Decree of Divorce* ("*Joint Petition*").
- Juanita and Jack entered into a marital agreement, dated May 21,
   2003 ("Marital Agreement").
- 4. The terms of the Marital Agreement were incorporated into the *Joint Petition* by reference.
- 5. The *Joint Petition* was a "form" joint petition. Section 6 addresses the division of assets, stating, "The community property should be divided as follows: <u>WIFE</u>

  <u>SHALL RECEIVE THE FOLLOWING</u>: <u>HUSBAND SHALL</u>

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RECEIVE THE FOLLOWING:"	In the designated blank, "see
enclosed Marital Agreement" was written. The same state	ment is written in the
designated blank in Section 7, which addresses the division	n of debts. Section 8 addresses
spousal support (alimony). In the designated blanks, the fo	ollowing is written: "Wife shall
receive spousal support in the amount of \$3,000- per mont	h, due and payable on the
28 <sup>th</sup> of each <u>month</u> for a period of <u>her life Time</u> . The spousa	al support shall begin on
presently being paid and end on her death."	

- 6. The Marital Agreement provides, in pertinent part, as follows:
- 2. HOUSE at 1669 CORLEONE DRIVE SPARKS, NV, presently in the SFT [Slovak Family Trust], title to be transferred to Juanita and Jack as joint owners. [...]
- 2.1. Both Juanita and Jack agree that as long as there is a mortgage on the 1669 Corleone Drive residence, <u>each party will leave their half ownership to the other via a will or trust document.</u>
- 2.2. If Jack passes away first, Jack's ½ interest in 1669 Corleone Drive will be left to Juanita as primary beneficiary and Tyler A. Slovak as secondary beneficiary.

\* \* \*

3. ALIMONY: \$3000/month on the 1st of each month and Juanita does hereby accept these payments as full support, maintenance and alimony now and forever. In return Juanita does hereby waive all her rights to all assets of the marriage so that Jack can invest them in order to generate this income. This payment will be reduced to \$2000/month when the original house loan (\$200,000) is paid off in full.

\* \* \*

- 6. Jack shall retain sole ownership of all of his personal property and of all the other assets of the marriage not specifically identified in this agreement, provided that whatever income or principle [sic] needed is first used to provide for the \$3000.00 / month to Juanita as identified in Paragraph #3 of this agreement. It is understood that these payments are due to Juanita for the rest of her life, whether or not she is employed or remarried; and despite of any other income or net worth she may obtain; and
- 7. The parties recognize that Jack is engaged in and is the owner or has an interest in multiple business enterprises including, but not limited to, Tytec, Inc, Sierra Group-USA, Inc, and International Technology Partners, Inc. The parties further

recognize that Jack holds marketable securities and other financial investments. For the mutual promises and covenants herein contained, Juanita hereby waives all right, title, claim or interest by equitable distribution or otherwise that she might have in and to all of these and any other business interests of Jack. The parties also recognize that, as a real estate business investor, from time to time, Jack creates or acquires additional business interests. It is specifically agreed that, by the waiver contained within this section, Juanita hereby waives all right, title, claim or other interest she might have to any of these entities and any other entities in which Jack now or will ever acquire; and

8. If Jack elects to change his Will or trust it shall reflect this agreement and Juanita's right to receive alimony as provided for herein.

Marital Agreement (emphasis supplied).

- 7. The *Decree of Divorce* ("*Decree*") ordered, adjudged and decreed "the agreement, as it is stated in the . . . Joint Petition, regarding the division and distribution of assets and debts, is hereby ratified, confirmed, and incorporated into this Decree as though fully set forth."
- 8. The *Decree* ordered, adjudged and decreed "the agreement, as it is stated in the . . . Joint Petition, regarding the issue of spousal support is hereby ratified, confirmed, and incorporated into this Decree as though fully set forth."
- 9. In 2005, Jack increased Juanita's monthly payment from \$3,000 per month to \$4,000 per month to compensate for the high interest rate she was paying on the mortgage for the Corleone house.
- 10. From 2005 to June 2016, Jack made monthly payments to Juanita in the amount of \$4,000 per month.
  - 11. On July 21, 2016, Jack died in Reno, Nevada.
  - 12. At the time of Jack's death, he was married to Lynn Slovak. ("Lynn").
- 13. On November 16, 2016, the sale and transfer of title to the Corleone house was recorded.

14. The mortgage on the Corleone house was satisfied on November 16,2016.

15. On August 10, 2017, Lynn filed her *Petition for Probate of Will, for Appointment as Personal Representative, and for Issuance of Letters Testamentary* (Ancillary Administration). On October 12, 2017, the *Order Admitting Will to Probate, Appointing Personal Representative and for Issuance of Letters Testamentary w*as entered and appointed Lynn Slovak as the Personal Representative ("Lynn PR").

16. After Jack's death, Lynn, individually and as the Personal Representative, made payments to Juanita, as follows:

<u>2016</u>	
August	\$3,000
September	3,000
October	3,000
November	2,000
December	2,000
2018 December	2,000
2019	
January	2,000
February	2,000
April	2,000
May	2,000
June	2,000
Total	\$25,000

17. The *Notice to Creditors* was filed in this matter on March 13, 2018. On March 14, 2018, the *Affidavit of Mailing* to creditors was filed evidencing the *Notice to Creditors* was mailed to Medicaid Estate Recovery only. The *Notice to Creditors* was published and the *Proof of Publication* was filed on April 7, 2018 and reflects the first date of publication in the Sparks Tribune was March 21, 2018.

<sup>&</sup>lt;sup>2</sup> As stated, Lynn initiated this proceeding as an ancillary proceeding. The domiciliary proceeding was filed in New Zealand. The June 3, 2016 Will of Jack P. Slovak, executed in New Zealand, was admitted to probate in New Zealand and here. Under the June 3, 2016 Will, Lynn is the sole beneficiary as she survived Jack. Contested proceedings have ensued. For ease, the Court identifies Lynn and Lynn PR as "Lynn" in the remainder of this order. No findings or conclusions made herein on the summary determination of Juanita's *General Claim* shall be construed as ruling on any of the other contested matters in this action.

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- 2. There is no factual dispute as to the material issues raised by the parties and now considered by the Court. Solid v. Dist. Court, 133 Nev. 118, 124, 393 P.3d 666, 672 (2017).
- 3. The parties agree a valid Marital Agreement was entered into by Jack and Juanita, and a valid Decree was entered by the Court. The parties disagree on the legal interpretation.
  - 4. Juanita's *Petition*, as considered, presents a question of law.
- 5. The issue of law before the Court for determination is whether the monthly payment obligation is part of a property settlement or is periodic alimony. The sub-issue of law for determination is, if the monthly payment obligation is a property settlement obligation, whether it is a charge on Jack's estate. The next sub-issue of law is if the obligation is a charge on Jack's estate, whether the post-death month payment obligation is \$3,000 or \$2,000.

#### A. THE *PETITION* IS PROPERLY BEFORE THE COURT.

- 6<sup>3</sup>. Juanita's claim is ripe for adjudication by this Court.
- 7. The Nevada Revised Statutes provide: "If a personal representative refuses or neglects to endorse on a claim an allowance or rejection within 15 days . . . or does not file a notice of allowance or rejection, the claim shall be deemed rejected." NRS 147.110(2).
  - 8. Juanita's claim is deemed rejected by operation of Nevada law.
  - 9. No party objected to the date of filing of the *General Claim*.

<sup>&</sup>lt;sup>3</sup> The Court deems it appropriate to use sequential numbering of the findings and conclusions, contrary to most style manuals, although split by B-Heads.

## B. THE PAYMENT OBLIGATION IS PART OF A PROPERTY SETTLEMENT.

- 10. The *General Claim* seeks payments to which Jack was and Jack's estate is obligated pay as part of the Marital Agreement property settlement.
- 11. Lynn contends the monthly payment obligation was periodic alimony and any obligation to pay said payments terminated upon Jack's death pursuant to NRS 125.150(6).4
- 12. Juanita contends the monthly payment obligation was a property settlement and Jack's death remains obligated to pay the monthly payment obligation.
- 13. To establish a payment obligation is part of a property settlement, the payment obligation must be of a "permanent" nature and agreed upon in lieu of a community property interest. Waltz v. Waltz, 110 Nev. 605, 608-09, 877 P.2d 501, 503 (1994).
- 14. "NRS 125.150[(6)] cannot be used as authority to order cessation of alimony payments when those payments were clearly a property settlement." <u>Id.</u> at 609, 877 P.2d at 503 (citing <u>Krick v. Krick</u>, 76 Nev. 52, 55-56, 348 P.2d 752, 754 (1960)).<sup>5</sup>
- 15. The Marital Agreement is a contract entered into between Jack and Juanita.

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<sup>4</sup> <u>See</u> NRS 125.150(6) ("In the event of the death of either party or the subsequent remarriage of the spouse to whom specified periodic payments were to be made, all the payments required by the decree must cease, unless it was otherwise ordered by the court.").

<sup>5</sup> When the <u>Waltz</u> Court considered the language of Section 6 of NRS 125.150, it was set forth in Section 5 of the same statutory provision. In 2015, the Nevada Legislature move such language to Section 6 by amendment. <u>See A.B. 362, 78<sup>th</sup> Leg.</u> (2015) (enacted).

- 16. The recitals state the purpose of the agreement is "the settlement of their property rights," and "[b]oth parties wish to use this agreement as the basis for a divorce settlement."
- 17. Paragraphs 2, 2.1, 2.2, and 3 of the Marital Agreement establish Juanita agreed to receive a monthly payment "now and forever," in the initial amount of \$3,000 per month and then in the reduced amount of \$2,000 per month after the Corleone house mortgage had been paid in full.
- 18. Paragraph 6 of the Marital Agreement provides "these payments are due to Juanita for the rest of her life." The payments are not conditioned on any subsequent remarriage, employment, or other income she obtains.
- 19. Paragraphs 2-2.2, 3, and 6-7 evidence Juanita bargained for the right to payment, as well as Jack's one-half interest in the Corleone house if he died first. In exchange she waived "all her rights to all assets of the marriage," including, but not limited to, her community property rights.
- 20. The terms of the Marital Agreement establish Juanita agreed to the monthly payment obligation in lieu of receiving her community property interest. <u>See</u>

  <u>Waltz</u>, 110 Nev. at 608-09, 877 P.2d at 503 (finding property settlement where payment substituted for community property interest).
- 21. Paragraph 8 of the Marital Agreement preserves Juanita's bargained-for right to the monthly payment obligation by requiring Jack to reflect the terms of the agreement and Juanita's rights in any "change [to] his Will or trust." These terms establish the permanent nature of the payment obligation. See Waltz, 110 Nev. at 608, 877 P.2d at 503 (permanent nature of payment obligation); Krick, 76 Nev. at 56-

58, 348 P.2d at 754-756 (permanent nature where payment obligation continued for wife's life).

- 22. Lynn maintains the payment obligation is periodic alimony because the term "permanent alimony" was not used, and Jack paid the monthly payments obligation from his own funds and the Decree does not use the terminology "permanent alimony." The Court disagrees.
- 23. The Marital Agreement establishes Juanita's payment right is tied to her waiver of "all her rights to all assets of the marriage," including all her community property interest. Nevada law does not require a divorce decree to use the phrase "permanent alimony" in order for a payment to become a property settlement.

  Payments can constitute a property settlement even when "the divorce decree did not specifically refer to a property settlement." 110 Nev. at 609, 877 P.2d at 503.
- 24. Lynn maintains <u>Waltz</u> is factually distinguishable in two ways because in <u>Waltz</u>, the alimony payor did not die, and the alimony obligation terminated upon the death of the payor. The first distinction is not germane to this Court's determination because <u>Waltz</u> did not make the death of the payor an element in determining whether a payment is alimony or a property settlement. The second distinction is also not determinative. The payment period in <u>Waltz</u> continued "until the death of either party"; nevertheless, the <u>Waltz</u> court concluded the alimony obligation was a property settlement. <u>Id</u>. at 608, 877 P.2d at 503.
- 25. The monthly payment obligation is part of a property settlement under the Marital Agreement. <u>Id</u>. at 608-09, 877 P.2d at 503.
- 26. Lynn argues, in the alternative, in the *Decree* the Court did not ratify, incorporate, and order the payment obligation established by the terms of the

Marital Agreement. She maintains the Court ratified Section 8 of the Joint Petition.

Section 8 addresses spousal support (alimony). Lynn argues Jack and Juanita agreed to a periodic alimony obligation in Section 8 because they do not reference the Marital Agreement in that section. Lynn asserts the "agreement" the Court refers to and ratifies in its Decree is this alimony obligation set forth in Section 8. This Court disagrees.

27. "When parties to pending litigation enter into a settlement, they enter into a contract . . . subject to general principles of contract law." Grisham v. Grisham, 128 Nev. 679, 685, 289 P.3d 230, 234 (2012). "The objective in interpreting a [ ] [contract] provision . . . is to discern the intent of the contracting parties." Barbara Ann Hollier Trust v. Shack, 131 Nev. 582, 593, 356 P.3d 1085, 1092 (2015). "[T]he initial focus is on whether the language of the contract is clear and unambiguous; if it is, the contract will be enforced as written." Id. A contract is ambiguous if its terms may reasonably be interpreted in more than one way, i.e., subject to two or more reasonable interpretations, or "having a double meaning." Galardi v. Naples Polaris, Ltd. Liab. Co., 129 Nev. 306, 309, 301 P.3d 364, 366 (2013). "[A] court should not interpret a contract so as to make meaningless its provisions, and [e]very word must be given effect if at all possible." Mendenhall v. Tassinari, 133 Nev. 614, 624-25, 403 P.3d 364, 373 (2017). "An interpretation which results in a fair and reasonable contract is preferable to one that results in a harsh and unreasonable contract." Dickenson v. State, Dept. of Wildlife, 110 Nev. 934, 937, 877 P.2d 1059, 1061 (1994).

28. Jack and Juanita incorporated the terms of the Marital Agreement, which included Juanita's bargained-for payment right, into Sections 6 and 7 of the Joint Petition by express reference. Sections 6 and 7 address the division and distribution of their assets and debts subject to the divorce.

- 29. The Court ratified and incorporated the full terms of the Marital Agreement, including Juanita's right to monthly payments, into the Decree.
- 30. The Joint Petition filed by Jack and Juanita was a "form" joint petition. In the Section 8 "blanks" they set forth payment terms that mirror the terms of the monthly payment obligation established by the Marital Agreement. Jack and Juanita do not use the words "Marital Agreement" in Section 8. Such words are not required to give effect a property settlement obligation in place of an alimony obligation.
- 31. The use of the terms of Juanita's payment right in Section 8 indicates in clear language their intent to obtain a divorce decree that ordered such payment obligation rather than alimony. There is no contrary language in the Marital Agreement or the *Joint Petition* indicating Jack and Juanita agreed to establish the payment obligation in the Marital Agreement, but then ignore it in their Joint Petition, or in the alternative, that Section 8 was intended to establish an alimony obligation *in addition to* the payment obligation in Section 6 as part of their divorce settlement.
- 32. Although the labels may confuse the issue, the actual language and intent of the Marital Agreement and the *Joint Petition* is clear and unambiguous.

  Barbara Ann Hollier, 131 Nev. at 593, 356 P.3d at 1092.

#### C. THE PAYMENT OBLIGATION IS BINDING ON JACK'S ESTATE.

- 33. As stated, the sub-issue of law for this Court to determine is whether the payment obligation established by the terms of the Marital Agreement to survives Jack's death and is a charge upon his estate for Juanita's life. <u>Barbara Ann Hollier</u>, 131 Nev. at 593, 356 P.3d at 1092.
- 34. Paragraphs 2, 2.1, 2.2, and 3 establish Juanita agreed to receive a monthly payment "now and forever." Paragraph 6 provides "these payments are due to

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27 28 Juanita for the rest of her life." No conditions are stated for receipt in an amount. Paragraphs 2-2.2, 3, and 6-7 establish Juanita bargained for the payment right, as well as Jack's one-half interest in the Corleone house if he died first. In exchange, she waived "all her rights to all assets of the marriage." Paragraph 8 also preserves Juanita's bargained-for rights by requiring Jack to reflect the terms of the agreement and Juanita's rights in any "change [to] his Will or trust."

- 35. On these clear terms, the duration of the payment obligation is established, Juanita's life. The terms reflect the parties' intent to preserve Juanita's payment right after Jack's death because, in Paragraph 8, Jack agreed to acknowledge her rights in express language in any changes made to his estate plan. By the express terms, the parties precluded Juanita's right from termination by subsequent estate planning.
- 36. Paragraph 8 was contrary to Jack's rights if he intended the payments to end upon his death because the Marital Agreement's precludes such change. See Mendenhall, supra, 133 Nev. at 624-25, 403 P.3d at 373 (proscribing interpretations rendering a contract meaningless); Dickenson, 110 Nev. at 937, 877 P.2d at 1061 (proscribing interpretations producing harsh results).<sup>6</sup>
- 37. Lynn argues the absence of any express statement in the Marital Agreement that Juanita's payment right survives Jack's death and becomes a charge on his estate for her life is dispositive evidence the payment obligation ceased on Jack's death. She cites s NRS 125.150(6)—which makes such absence in an alimony agreement dispositive evidence of the parties' intent to terminate such payments on the

<sup>&</sup>lt;sup>6</sup> While Paragraph 3 reduces the amount of the payment obligation when the Corleone house loan is paid off in full, such language does not indicate the parties' intent for such obligation to terminate upon Jack's death. Rather, it supports the interpretation of Paragraph 3 that

payor's death—as well as the same rule articulated in the Florida case of <u>O'Malley v.</u>

<u>Pan American Bank of Orlando</u>, 384 So.2d 1258 (Fl. 1980) and the Ohio case of <u>Hague</u>

<u>v. Kosicek</u>, 137 N.E.3d 530 (Ohio App. 2019). The Court declines to adopt this interpretation for several reasons.

- 38. As stated, NRS 125.150(6) is not determinative here because the payment obligation is a property settlement payment obligation. Waltz, 110 Nev. at 609, 877 P.2d at 503. Although the subtitle "ALIMONY" is used, the label does not define the nature of the interest.
- 39. The absence of specific language saying the payment obligation will be a charge on Jack's estate is not dispositive. This absence is considered when interpreting the language of the Marital Agreement under general principles of contract law to discern whether it is clear as to the parties' intent. See Grisham, supra, 128 Nev. at 685, 289 P.3d at 234 (applying contract principles to settlement contracts).
- 40. Juanita's life is the exclusive measure of duration for the payment obligation, i.e., "the rest of her life," and establishes Jack agreed to the payment obligation under terms which ensured the preservation of her rights beyond his death.
- O'Malley and Hague are distinguishable from the facts at hand. In O'Malley, the Florida Supreme Court concluded that the alimony payments were not a property settlement because "[t]hey were not tied to any property rights." O'Malley v. Pan Am. Bank of Orlando, N. A., 384 So. 2d 1258, 1260 (Fla. 1980). Unlike O'Malley, Juanita's payment right is part of a property settlement which she bargained for in exchange for waiving "all her rights to all assets of the marriage." Because her payment right is part of a property settlement, the rule articulated in O'Malley does not apply.

Jack's death was not tied to Juanita's payment right.

Similar to O'Malley, the court in Hague addressed an alimony payment established by divorce decree. Hague v. Kosicek, 137 N.E.3d 530, 531 (Ohio App. 2019). Hague is not persuasive. Juanita's payments are not alimony, but part of a property settlement established by the terms of the Marital Agreement. Here, the Court ratified and incorporated the parties' bargained-for obligation, included in the terms of the Marital Agreement, into its Decree.

- 42. Lynn also challenges the survival of the payment obligation after Jack's death. Lynn maintains the Marital Agreement does not use the word "estate" and because the Court is not permitted to read terms into the agreement, it cannot survive Jack's death. To the contrary, Nevada law does not require the terms of a property settlement agreement to utilize specific words or phrases to bind a party's estate to an agreed-upon obligation. Nevada law does, however, require the agreement to be interpreted in a manner that gives effect to the parties' intentions. See Grisham, 128 Nev. at 685, 289 P.3d at 234 (applying contract law to settlement contracts); Mendenhall, 133 Nev. at 624-25, 403 P.3d at 373 ("Every word must be given effect if at all possible."). Jack and Juanita clearly stated in the Marital Agreement that the payment obligation continues for the rest of Juanita's life. Her life is the exclusive measure of duration. Jack's interest in the Corleone house will transfer to Juanita if he dies first. And, her rights are preserved beyond his death. The testamentary provisions and restrictions to which Jack agreed in Paragraphs 2 and 8 of the Marital Agreement constitute a reference to his estate and the intent Juanita's rights remained intact in the event he died first.
- 43. Juanita's proffered interpretation does not read terms into the agreement. Barbara Ann Hollier, 131 Nev. at 593, 356 P.3d at 1092.

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44. Nevada law supports survival of the obligation to Juanita as a charge on Jack's estate as valid and allowable obligations set forth by a property settlement agreement that were bargained for in lieu of community property rights and/or spousal support, including obligations charged upon the payor's estate and ordered by judicial decree. See Waltz, 110 Nev. at 608, 877 P.2d at 503 (charging payor with bargained-for \$200 per month obligation because property settlement agreement and court decree provided for "permanent alimony"); Krick, 76 Nev. at 54-55, 348 P.2d at 753 (charging husband with bargained-for \$750 per month obligation because property settlement agreement and court decree set duration "during [exwife's] life"); Barbash v. Barbash, 91 Nev. 320, 321, 535 P.2d 781, 781 (1975) (charging husband's estate with bargained-for \$100 per month obligation because property settlement agreement and court decree set duration "during [ex-wife's] natural life"); In re Mesmer's Estate, 270 P. 732, 733-35 (Cal. App. 1st Dist. 1928) (charging husband's estate with \$75 per month obligation because property settlement agreement and court decree set duration "during the remainder of [ex-wife's] natural life"); Matter of Gustafson's Estate, 287 N.W.2d 700, 703 (N.D. 1980) (charging husband's estate with payment obligation because property settlement agreement and court decree set duration at "death of the [wife]"); In re Yoss' Estate, 24 N.W.2d 399, 400 (lowa 1946) ("Almost without exception . . ., the authorities hold that parties to a divorce suit have the right to agree that periodic payments to the wife shall continue after the husband's death or for the lifetime of the wife and where such agreement is approved by the court it is valid and enforceable against the husband's estate.").

45. Lynn's challenge to Juanita's interpretation is belied by her actions in this matter. Namely, after Jack's death, Lynn continued making payments to Juanita

from August 2016 to June 2019 in the total amount of \$25,000. The payments were made in monthly installments—albeit it not every month—in amounts consistent with the monthly payment obligation established by the Marital Agreement.

- 46. Lynn's payments ratified the Jack's monthly payment obligation under the Marital Agreement and honored the obligation at least in part. Based upon her actions, Lynn is estopped from claiming any right to terminate the payment obligation upon Jack's death. See Nevada Yellow Cab Corp. v. Dist. Ct., 123 Nev. 44, 49, 152 P.3d 737, 740 (2007) ("Waiver requires the intentional relinquishment of a known right. If intent is to be inferred from conduct, the conduct must clearly indicate the party's intention. Thus, the waiver of a right may be inferred when a party engages in conduct so inconsistent with an intent to enforce the right as to induce a reasonable belief that the right has been relinquished.").
- 47. Jack and Juanita intended for the payment obligation established by the terms of the Marital Agreement to survive Jack's death and to be charged upon his estate for Juanita's life. <u>Barbara Ann Hollier</u>, 131 Nev. at 593, 356 P.3d at 1092.
- 48. Lynn poses the alternative argument the Marital Agreement is not enforceable against Jack's estate under Nevada law because the duration is not definite, and the total dollar value of the payment obligation is not identified which she asserts is required to establish a valid contract. The Nevada Supreme Court has upheld as enforceable property settlements with indefinite payment periods and payment obligations without an ascertained total dollar value. See Waltz, 110 Nev. at 608, 877 P.2d at 503 (upholding indefinite duration of "permanent alimony"); Krick, 76 Nev. at 54-55, 348 P.2d at 753 (upholding indefinite duration of "during the [ex-wife's] life"); Barbash, 91 Nev. at 321, 535 P.2d at 781 (upholding indefinite duration of "during

[ex-wife's] natural life."); see also Mesmer's, 270 P. at 732 (California Court upheld indefinite duration of "during the remainder of [ex-wife's] natural life").

49. The monthly payment obligation set forth by the terms of the Marital Agreement which Juanita claims by her General Claim, filed February 12, 2019, is valid allowed and approved as a debt of Jack's estate.

#### D. The Amount Owing Under the Payment Obligation

- 50. Lastly, the Court must determine the amount owing to Juanita pursuant to the payment obligation.
- 51. Paragraphs 2 and 3 of the Marital Agreement set forth in clear and unambiguous Juanita is to receive \$3,000 per month until the mortgage on the Corleone house is fully satisfied. Specifically, the Marital Agreement provides: "This payment will be reduced to \$2000/month when the original house loan (\$200,000) is paid off in full."
- 52. Juanita argues she did not choose to sell the Corleone property but could not keep the property because her monthly income from the monthly payment obligation and other sources was insufficient.
- 53. Lynn argues that if there is a lifetime payment obligation, then

  Juanita retained the benefit of selling the Corleone house and no mortgage exists to

  maintain the monthly payment at \$3,000 and instead the payment should be reduced to

  \$2,000 per month.
- 54. The Court applies the contract principles and applicable law, <u>supra</u>, and finds the language and intent of the Marital Agreement is clear. The monthly payment obligation decreased from \$3,000 to \$2,000 based on satisfaction of the mortgage on the Corleone house.

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unpaid monthly payments in the amount of \$3,000 until November 16, 2016 which is the date of recordation of the deed transferring Corleone property, plus unpaid monthly payments in the amount of \$2,000, commencing December 1, 2016 and continuing for her lifetime. Based on the foregoing and good cause appearing,

#### IT IS HEREBY ORDERED:

55.

1. Summary determination of Juanita's General Claim is GRANTED.

Juanita is entitled to recover on her *General Claim* a sum equal to

- 2. Juanita's General Claim is allowed and is a charge on the Estate of Jack P. Slovak, deceased.
- 3. The amount due to Juanita on the General Claim is the amount of unpaid \$3,000 monthly payments through November 1, 2016, plus the amount of unpaid \$2,000 monthly payments to date, with a continuing lifetime interest in monthly payments, payable at \$2,000 per month.
- 4. Within fifteen (15) days, Juanita shall file a supplement to her *General* Claim in accordance with this summary determination stating the total amount of payments due to date, credits for payments made, allowable interest on the General Claim, calculation of interest due, and a total calculation of the amount owed as of April 1, 2021 ("General Claim calculation").
- 5. Lynn shall have fifteen (15) days from the date of filing of the calculation to file an objection to or a notice she does not object to the *General Claim* calculation.
- 6. If Lynn does not object to the calculation, the General Claim amount due as of April 1, 2021 shall be paid on or before April 1, 2021.

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- 7. If Lynn objects to the calculation, the parties are directed to set a hearing.
- 8. If Lynn does not object, commencing May 1, 2021, monthly payments in the amount of \$2,000 shall be paid to Juanita in the manner she requests, i.e., mail, electronic deposit, payment delivered to counsel, not later than the 1<sup>st</sup> of each month for her lifetime. Juanita's counsel shall provide Lynn's counsel payment instructions not later than March 15, 2021.
- 9. The parties are directed to meet and confer and/or set a settlement conference with a Judicial Officer or a private mediator within one hundred and twenty (120) days, to discuss possible negotiation, settlement and payment of Juanita's lifetime interest, post April 1, 2021, by determination of present value and/or payment means, i.e., annuity or other payment modality to facilitate resolution of Juanita's full interest.

DATED this 27th day of February, 2021.

DISTRICT JUDGE

**CERTIFICATE OF SERVICE** I certify that I am an employee of THE SECOND JUDICIAL DISTRICT COURT; that on the 1st day of March, 2021, I electronically filed the foregoing with the Clerk of the Court system which will send a notice of electronic filing to the following: PATRICK MILLSAP, ESQ. F. MCCLURE WALLACE, ESQ. SHARON JANNUZZI, ESQ. And, I deposited in the County mailing system for postage and mailing with the United States Postal Service in Reno, Nevada, a true and correct copy of the attached document addressed as follows: Tyler P. Slovak 101 Tremaine Ave., Lot 7 DP Palmerston North 493664 New Zealand Robert Slovak PO Box 5050 Incline Village, NV 89450 Heidi Boe 

## EXHIBIT 3

# EXHIBIT 3

510 W Plumb Ln., Reno, Nevada / (775) 683-9599 Wallace 4 Millsap

FILED Electronically PR17-00458 2021-03-09 12:30:23 PM Jacqueline Bryant Clerk of the Court Transaction # 8332855

2540 F. McClure Wallace, Esq. Nevada Bar No.: 10264 Patrick R. Millsap, Esq. Nevada Bar No.: 12043 Wallace & Millsap 510 W Plumb Ln., Ste. A Reno, Nevada 89509 (775) 683-9599 mcclure@wallacemillsap.com patrick@wallacemillsap.com Attorneys for LYNN VALERIE SLOVAK

#### IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA

#### IN AND FOR THE COUNTY OF WASHOE

IN THE MATTER OF THE ESTATE

**OF** 

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JACK P SLOVAK, also known as JOHN PAUL SLOVAK JR, and JOHN PAUL SLOVAK.

Case No.: PR17-00458

Dept. No.: PR

#### NOTICE OF ENTRY OF ORDER

PLEASE TAKE NOTICE that on March 1, 2021, this Court entered its Summary

Determination Order, a copy of which is attached hereto as **Exhibit 1**.

#### **AFFIRMATION**

The undersigned affirms this document does not contain the social security number or legally private information of any person.

**DATED** this 9th day of March, 2021.

By: Isl Patrick R. Millsap F. McClure Wallace, Esq.

Nevada Bar No. 10264 Patrick R. Millsap, Esq. Nevada Bar No.: 12043 Wallace & Millsap

Attorneys for Lynn Valerie Slovak

# *Uallace → Millap* 510 W Plumb Ln., Reno, Nevada / (775) 683-9599

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#### **CERTIFICATE OF SERVICE**

The undersigned certifies the foregoing Notice of Entry of Order was served upon Juanita Slovak, by and through her Legal Counsel of Record, the law firm of WOODBURN AND WEDGE, via the Court's electronic filing system "eFlex" on the date shown below.

The undersigned Counsel further certifies the foregoing Notice of Entry of Order was deposited in the County mailing system for postage and mailing with the United States Postal Service in Reno, Nevada, a true and correct copy of the attached document addressed as follows:

Tyler P. Slovak 101 Tremaine Ave., Lot 7 DP Palmerston North 493664 New Zealand

Robert Slovak PO Box 5050 Incline Village, NV 89450

**DATED** this 9<sup>th</sup> day of March, 2021.

By: /s/

Patrick R. Millsap

Patrick R. Millsap, Esq. Nevada Bar No.: 12043 Wallace & Millsap

510 W. Plumb Lane, Suite A

Reno, Nevada 89509 Ph: (775) 683-9599 Fax: (775) 683-9597

patrick@wallacemillsap.com

Attorneys for Lynn Valerie Slovak

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# EXHIBIT 1

## EXHIBIT 1

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## IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA IN AND FOR THE COUNTY OF WASHOE

IN THE MATTER OF THE ESTATE OF Case No.: PR17-00458

JACK P. SLOVAK, also known as JOHN PAUL SLOVAK, JR and JOHN PAUL SLOVAK,

Deceased.

#### **SUMMARY DETERMINATION ORDER**

Dept. No.: PR

Before the Court is the *Petition for Summary Determination* ("*Petition*") filed by Claimant/Petitioner Juanita Slovak ("Juanita") <sup>1</sup>. The *Petition* seeks summary determination of Juanita's *General Claim* filed February 12, 2019. The Personal Representative of the Estate of Jack P. Slovak, also known as John Paul Slovak, Jr., and John Paul Slovak ("Jack" and "Estate"), Lynn Slovak, filed *Lynn Valerie Slovak's Response & Objection to Juanita Slovak's Petition for Summary Determination* thereafter. Juanita filed her *Reply in Support of Petition for Summary Determination* in reply and the Court set the matter for hearing.

<sup>1</sup> For clarity, the parties are identified by his or her first name as the last names are the same.

The Court has considered the papers filed, the entire file in this matter, the matters of which the Court took judicial notice, the arguments of counsel at the hearing in this matter, and good cause appearing, the Court finds, concludes, and orders as follows.

#### I. EXHIBITS ADMITTED AT HEARING ON PETITION.

At the hearing on the *Petition*, the parties stipulated to admission of the following exhibits into evidence.

- A. Joint Petition for Summary Decree of Divorce filed May 21, 2003 by Jack and Juanita.
  - B. Marital Agreement dated May 21, 2003 by Jack and Juanita.
- C. Decree of Divorce filed May 28, 2003 in the Joint Petition for Summary Decree of Divorce proceeding.
- D. Grant Bargain and Sale Deed conveying real property from Juanita to a third-party purchaser of real property recorded on November 16, 2016.

#### II. FINDINGS OF UNDISPUTED FACTS.

- 1. On November 26, 1973, Juanita and Jack P. Slovak were married.
- 2. On May 21, 2003, Juanita and Jack, as self-represented litigants, filed their *Joint Petition for Summary Decree of Divorce* ("*Joint Petition*").
- Juanita and Jack entered into a marital agreement, dated May 21,
   2003 ("Marital Agreement").
- 4. The terms of the Marital Agreement were incorporated into the *Joint Petition* by reference.
- 5. The *Joint Petition* was a "form" joint petition. Section 6 addresses the division of assets, stating, "The community property should be divided as follows: <u>WIFE</u>

  <u>SHALL RECEIVE THE FOLLOWING</u>: <u>HUSBAND SHALL</u>

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RECEIVE THE FOLLOWING:"	In the designated blank, "see
enclosed Marital Agreement" was written. The same state	ment is written in the
designated blank in Section 7, which addresses the division	n of debts. Section 8 addresses
spousal support (alimony). In the designated blanks, the fo	ollowing is written: "Wife shall
receive spousal support in the amount of \$3,000- per mont	h, due and payable on the
28 <sup>th</sup> of each <u>month</u> for a period of <u>her life Time</u> . The spousa	al support shall begin on
presently being paid and end on her death."	

- 6. The Marital Agreement provides, in pertinent part, as follows:
- 2. HOUSE at 1669 CORLEONE DRIVE SPARKS, NV, presently in the SFT [Slovak Family Trust], title to be transferred to Juanita and Jack as joint owners. [...]
- 2.1. Both Juanita and Jack agree that as long as there is a mortgage on the 1669 Corleone Drive residence, <u>each party will leave their half ownership to the other via a will or trust document.</u>
- 2.2. If Jack passes away first, Jack's ½ interest in 1669 Corleone Drive will be left to Juanita as primary beneficiary and Tyler A. Slovak as secondary beneficiary.

\* \* \*

3. ALIMONY: \$3000/month on the 1st of each month and Juanita does hereby accept these payments as full support, maintenance and alimony now and forever. In return Juanita does hereby waive all her rights to all assets of the marriage so that Jack can invest them in order to generate this income. This payment will be reduced to \$2000/month when the original house loan (\$200,000) is paid off in full.

\* \* \*

- 6. Jack shall retain sole ownership of all of his personal property and of all the other assets of the marriage not specifically identified in this agreement, provided that whatever income or principle [sic] needed is first used to provide for the \$3000.00 / month to Juanita as identified in Paragraph #3 of this agreement. It is understood that these payments are due to Juanita for the rest of her life, whether or not she is employed or remarried; and despite of any other income or net worth she may obtain; and
- 7. The parties recognize that Jack is engaged in and is the owner or has an interest in multiple business enterprises including, but not limited to, Tytec, Inc, Sierra Group-USA, Inc, and International Technology Partners, Inc. The parties further

recognize that Jack holds marketable securities and other financial investments. For the mutual promises and covenants herein contained, Juanita hereby waives all right, title, claim or interest by equitable distribution or otherwise that she might have in and to all of these and any other business interests of Jack. The parties also recognize that, as a real estate business investor, from time to time, Jack creates or acquires additional business interests. It is specifically agreed that, by the waiver contained within this section, Juanita hereby waives all right, title, claim or other interest she might have to any of these entities and any other entities in which Jack now or will ever acquire; and

8. If Jack elects to change his Will or trust it shall reflect this agreement and Juanita's right to receive alimony as provided for herein.

Marital Agreement (emphasis supplied).

- 7. The *Decree of Divorce* ("*Decree*") ordered, adjudged and decreed "the agreement, as it is stated in the . . . Joint Petition, regarding the division and distribution of assets and debts, is hereby ratified, confirmed, and incorporated into this Decree as though fully set forth."
- 8. The *Decree* ordered, adjudged and decreed "the agreement, as it is stated in the . . . Joint Petition, regarding the issue of spousal support is hereby ratified, confirmed, and incorporated into this Decree as though fully set forth."
- 9. In 2005, Jack increased Juanita's monthly payment from \$3,000 per month to \$4,000 per month to compensate for the high interest rate she was paying on the mortgage for the Corleone house.
- 10. From 2005 to June 2016, Jack made monthly payments to Juanita in the amount of \$4,000 per month.
  - 11. On July 21, 2016, Jack died in Reno, Nevada.
  - 12. At the time of Jack's death, he was married to Lynn Slovak. ("Lynn").
- 13. On November 16, 2016, the sale and transfer of title to the Corleone house was recorded.

14. The mortgage on the Corleone house was satisfied on November 16,2016.

15. On August 10, 2017, Lynn filed her *Petition for Probate of Will, for Appointment as Personal Representative, and for Issuance of Letters Testamentary* (Ancillary Administration). On October 12, 2017, the *Order Admitting Will to Probate, Appointing Personal Representative and for Issuance of Letters Testamentary w*as entered and appointed Lynn Slovak as the Personal Representative ("Lynn PR").

16. After Jack's death, Lynn, individually and as the Personal Representative, made payments to Juanita, as follows:

<u>2016</u>	
August	\$3,000
September	3,000
October	3,000
November	2,000
December	2,000
2018 December	2,000
<u>2019</u>	
January	2,000
February	2,000
April	2,000
May	2,000
June	2,000
Total	\$25.000

17. The *Notice to Creditors* was filed in this matter on March 13, 2018. On March 14, 2018, the *Affidavit of Mailing* to creditors was filed evidencing the *Notice to Creditors* was mailed to Medicaid Estate Recovery only. The *Notice to Creditors* was published and the *Proof of Publication* was filed on April 7, 2018 and reflects the first date of publication in the Sparks Tribune was March 21, 2018.

<sup>&</sup>lt;sup>2</sup> As stated, Lynn initiated this proceeding as an ancillary proceeding. The domiciliary proceeding was filed in New Zealand. The June 3, 2016 Will of Jack P. Slovak, executed in New Zealand, was admitted to probate in New Zealand and here. Under the June 3, 2016 Will, Lynn is the sole beneficiary as she survived Jack. Contested proceedings have ensued. For ease, the Court identifies Lynn and Lynn PR as "Lynn" in the remainder of this order. No findings or conclusions made herein on the summary determination of Juanita's *General Claim* shall be construed as ruling on any of the other contested matters in this action.

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- 2. There is no factual dispute as to the material issues raised by the parties and now considered by the Court. Solid v. Dist. Court, 133 Nev. 118, 124, 393 P.3d 666, 672 (2017).
- 3. The parties agree a valid Marital Agreement was entered into by Jack and Juanita, and a valid Decree was entered by the Court. The parties disagree on the legal interpretation.
  - 4. Juanita's *Petition*, as considered, presents a question of law.
- 5. The issue of law before the Court for determination is whether the monthly payment obligation is part of a property settlement or is periodic alimony. The sub-issue of law for determination is, if the monthly payment obligation is a property settlement obligation, whether it is a charge on Jack's estate. The next sub-issue of law is if the obligation is a charge on Jack's estate, whether the post-death month payment obligation is \$3,000 or \$2,000.

#### A. THE *PETITION* IS PROPERLY BEFORE THE COURT.

- 6<sup>3</sup>. Juanita's claim is ripe for adjudication by this Court.
- 7. The Nevada Revised Statutes provide: "If a personal representative refuses or neglects to endorse on a claim an allowance or rejection within 15 days . . . or does not file a notice of allowance or rejection, the claim shall be deemed rejected." NRS 147.110(2).
  - 8. Juanita's claim is deemed rejected by operation of Nevada law.
  - 9. No party objected to the date of filing of the *General Claim*.

<sup>&</sup>lt;sup>3</sup> The Court deems it appropriate to use sequential numbering of the findings and conclusions, contrary to most style manuals, although split by B-Heads.

### B. THE PAYMENT OBLIGATION IS PART OF A PROPERTY SETTLEMENT.

- 10. The *General Claim* seeks payments to which Jack was and Jack's estate is obligated pay as part of the Marital Agreement property settlement.
- 11. Lynn contends the monthly payment obligation was periodic alimony and any obligation to pay said payments terminated upon Jack's death pursuant to NRS 125.150(6).4
- 12. Juanita contends the monthly payment obligation was a property settlement and Jack's death remains obligated to pay the monthly payment obligation.
- 13. To establish a payment obligation is part of a property settlement, the payment obligation must be of a "permanent" nature and agreed upon in lieu of a community property interest. Waltz v. Waltz, 110 Nev. 605, 608-09, 877 P.2d 501, 503 (1994).
- 14. "NRS 125.150[(6)] cannot be used as authority to order cessation of alimony payments when those payments were clearly a property settlement." <u>Id.</u> at 609, 877 P.2d at 503 (citing <u>Krick v. Krick</u>, 76 Nev. 52, 55-56, 348 P.2d 752, 754 (1960)).<sup>5</sup>
- 15. The Marital Agreement is a contract entered into between Jack and Juanita.

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<sup>4</sup> See NRS 125.150(6) ("In the event of the death of either party or the subsequent remarriage of the spouse to whom specified periodic payments were to be made, all the payments required by the decree must cease, unless it was otherwise ordered by the

court.").

<sup>5</sup> When the <u>Waltz</u> Court considered the language of Section 6 of NRS 125.150, it was set forth in Section 5 of the same statutory provision. In 2015, the Nevada Legislature move such language to Section 6 by amendment. <u>See A.B. 362, 78<sup>th</sup> Leg.</u> (2015) (enacted).

- 16. The recitals state the purpose of the agreement is "the settlement of their property rights," and "[b]oth parties wish to use this agreement as the basis for a divorce settlement."
- 17. Paragraphs 2, 2.1, 2.2, and 3 of the Marital Agreement establish Juanita agreed to receive a monthly payment "now and forever," in the initial amount of \$3,000 per month and then in the reduced amount of \$2,000 per month after the Corleone house mortgage had been paid in full.
- 18. Paragraph 6 of the Marital Agreement provides "these payments are due to Juanita for the rest of her life." The payments are not conditioned on any subsequent remarriage, employment, or other income she obtains.
- 19. Paragraphs 2-2.2, 3, and 6-7 evidence Juanita bargained for the right to payment, as well as Jack's one-half interest in the Corleone house if he died first. In exchange she waived "all her rights to all assets of the marriage," including, but not limited to, her community property rights.
- 20. The terms of the Marital Agreement establish Juanita agreed to the monthly payment obligation in lieu of receiving her community property interest. <u>See</u>

  <u>Waltz</u>, 110 Nev. at 608-09, 877 P.2d at 503 (finding property settlement where payment substituted for community property interest).
- 21. Paragraph 8 of the Marital Agreement preserves Juanita's bargained-for right to the monthly payment obligation by requiring Jack to reflect the terms of the agreement and Juanita's rights in any "change [to] his Will or trust." These terms establish the permanent nature of the payment obligation. See Waltz, 110 Nev. at 608, 877 P.2d at 503 (permanent nature of payment obligation); Krick, 76 Nev. at 56-

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58, 348 P.2d at 754-756 (permanent nature where payment obligation continued for wife's life).

- 22. Lynn maintains the payment obligation is periodic alimony because the term "permanent alimony" was not used, and Jack paid the monthly payments obligation from his own funds and the Decree does not use the terminology "permanent alimony." The Court disagrees.
- 23. The Marital Agreement establishes Juanita's payment right is tied to her waiver of "all her rights to all assets of the marriage," including all her community property interest. Nevada law does not require a divorce decree to use the phrase "permanent alimony" in order for a payment to become a property settlement.

  Payments can constitute a property settlement even when "the divorce decree did not specifically refer to a property settlement." 110 Nev. at 609, 877 P.2d at 503.
- 24. Lynn maintains <u>Waltz</u> is factually distinguishable in two ways because in <u>Waltz</u>, the alimony payor did not die, and the alimony obligation terminated upon the death of the payor. The first distinction is not germane to this Court's determination because <u>Waltz</u> did not make the death of the payor an element in determining whether a payment is alimony or a property settlement. The second distinction is also not determinative. The payment period in <u>Waltz</u> continued "until the death of either party"; nevertheless, the <u>Waltz</u> court concluded the alimony obligation was a property settlement. <u>Id</u>. at 608, 877 P.2d at 503.
- 25. The monthly payment obligation is part of a property settlement under the Marital Agreement. <u>Id</u>. at 608-09, 877 P.2d at 503.
- 26. Lynn argues, in the alternative, in the *Decree* the Court did not ratify, incorporate, and order the payment obligation established by the terms of the

Marital Agreement. She maintains the Court ratified Section 8 of the Joint Petition.

Section 8 addresses spousal support (alimony). Lynn argues Jack and Juanita agreed to a periodic alimony obligation in Section 8 because they do not reference the Marital Agreement in that section. Lynn asserts the "agreement" the Court refers to and ratifies in its Decree is this alimony obligation set forth in Section 8. This Court disagrees.

27. "When parties to pending litigation enter into a settlement, they enter into a contract . . . subject to general principles of contract law." Grisham v. Grisham, 128 Nev. 679, 685, 289 P.3d 230, 234 (2012). "The objective in interpreting a [ ] [contract] provision . . . is to discern the intent of the contracting parties." Barbara Ann Hollier Trust v. Shack, 131 Nev. 582, 593, 356 P.3d 1085, 1092 (2015). "[T]he initial focus is on whether the language of the contract is clear and unambiguous; if it is, the contract will be enforced as written." Id. A contract is ambiguous if its terms may reasonably be interpreted in more than one way, i.e., subject to two or more reasonable interpretations, or "having a double meaning." Galardi v. Naples Polaris, Ltd. Liab. Co., 129 Nev. 306, 309, 301 P.3d 364, 366 (2013). "[A] court should not interpret a contract so as to make meaningless its provisions, and [e]very word must be given effect if at all possible." Mendenhall v. Tassinari, 133 Nev. 614, 624-25, 403 P.3d 364, 373 (2017). "An interpretation which results in a fair and reasonable contract is preferable to one that results in a harsh and unreasonable contract." Dickenson v. State, Dept. of Wildlife, 110 Nev. 934, 937, 877 P.2d 1059, 1061 (1994).

28. Jack and Juanita incorporated the terms of the Marital Agreement, which included Juanita's bargained-for payment right, into Sections 6 and 7 of the Joint Petition by express reference. Sections 6 and 7 address the division and distribution of their assets and debts subject to the divorce.

- 29. The Court ratified and incorporated the full terms of the Marital Agreement, including Juanita's right to monthly payments, into the Decree.
- 30. The Joint Petition filed by Jack and Juanita was a "form" joint petition. In the Section 8 "blanks" they set forth payment terms that mirror the terms of the monthly payment obligation established by the Marital Agreement. Jack and Juanita do not use the words "Marital Agreement" in Section 8. Such words are not required to give effect a property settlement obligation in place of an alimony obligation.
- 31. The use of the terms of Juanita's payment right in Section 8 indicates in clear language their intent to obtain a divorce decree that ordered such payment obligation rather than alimony. There is no contrary language in the Marital Agreement or the *Joint Petition* indicating Jack and Juanita agreed to establish the payment obligation in the Marital Agreement, but then ignore it in their Joint Petition, or in the alternative, that Section 8 was intended to establish an alimony obligation *in addition to* the payment obligation in Section 6 as part of their divorce settlement.
- 32. Although the labels may confuse the issue, the actual language and intent of the Marital Agreement and the *Joint Petition* is clear and unambiguous.

  Barbara Ann Hollier, 131 Nev. at 593, 356 P.3d at 1092.

#### C. THE PAYMENT OBLIGATION IS BINDING ON JACK'S ESTATE.

- 33. As stated, the sub-issue of law for this Court to determine is whether the payment obligation established by the terms of the Marital Agreement to survives Jack's death and is a charge upon his estate for Juanita's life. <u>Barbara Ann Hollier</u>, 131 Nev. at 593, 356 P.3d at 1092.
- 34. Paragraphs 2, 2.1, 2.2, and 3 establish Juanita agreed to receive a monthly payment "now and forever." Paragraph 6 provides "these payments are due to

Juanita for the rest of her life." No conditions are stated for receipt in an amount.

Paragraphs 2-2.2, 3, and 6-7 establish Juanita bargained for the payment right, as well as Jack's one-half interest in the Corleone house if he died first. In exchange, she waived "all her rights to all assets of the marriage." Paragraph 8 also preserves

Juanita's bargained-for rights by requiring Jack to reflect the terms of the agreement and Juanita's rights in any "change [to] his Will or trust."

- 35. On these clear terms, the duration of the payment obligation is established, Juanita's life. The terms reflect the parties' intent to preserve Juanita's payment right after Jack's death because, in Paragraph 8, Jack agreed to acknowledge her rights *in express language* in any changes made to his estate plan. By the express terms, the parties precluded Juanita's right from termination by subsequent estate planning.
- 36. Paragraph 8 was contrary to Jack's rights if he intended the payments to end upon his death because the Marital Agreement's precludes such change. See Mendenhall, supra, 133 Nev. at 624-25, 403 P.3d at 373 (proscribing interpretations rendering a contract meaningless); Dickenson, 110 Nev. at 937, 877 P.2d at 1061 (proscribing interpretations producing harsh results).6
- 37. Lynn argues the absence of any express statement in the Marital Agreement that Juanita's payment right survives Jack's death and becomes a charge on his estate for her life is dispositive evidence the payment obligation ceased on Jack's death. She cites s NRS 125.150(6)—which makes such absence in an *alimony* agreement dispositive evidence of the parties' intent to terminate such payments on the

<sup>&</sup>lt;sup>6</sup> While Paragraph 3 reduces the amount of the payment obligation when the Corleone house loan is paid off in full, such language does not indicate the parties' intent for such obligation to terminate upon Jack's death. Rather, it supports the interpretation of Paragraph 3 that

payor's death—as well as the same rule articulated in the Florida case of <u>O'Malley v.</u>

<u>Pan American Bank of Orlando</u>, 384 So.2d 1258 (Fl. 1980) and the Ohio case of <u>Hague</u>

<u>v. Kosicek</u>, 137 N.E.3d 530 (Ohio App. 2019). The Court declines to adopt this interpretation for several reasons.

- 38. As stated, NRS 125.150(6) is not determinative here because the payment obligation is a property settlement payment obligation. Waltz, 110 Nev. at 609, 877 P.2d at 503. Although the subtitle "ALIMONY" is used, the label does not define the nature of the interest.
- 39. The absence of specific language saying the payment obligation will be a charge on Jack's estate is not dispositive. This absence is considered when interpreting the language of the Marital Agreement under general principles of contract law to discern whether it is clear as to the parties' intent. See Grisham, supra, 128 Nev. at 685, 289 P.3d at 234 (applying contract principles to settlement contracts).
- 40. Juanita's life is the exclusive measure of duration for the payment obligation, i.e., "the rest of her life," and establishes Jack agreed to the payment obligation under terms which ensured the preservation of her rights beyond his death.
- O'Malley and Hague are distinguishable from the facts at hand. In O'Malley, the Florida Supreme Court concluded that the alimony payments were not a property settlement because "[t]hey were not tied to any property rights." O'Malley v. Pan Am. Bank of Orlando, N. A., 384 So. 2d 1258, 1260 (Fla. 1980). Unlike O'Malley, Juanita's payment right is part of a property settlement which she bargained for in exchange for waiving "all her rights to all assets of the marriage." Because her payment right is part of a property settlement, the rule articulated in O'Malley does not apply.

Jack's death was not tied to Juanita's payment right.

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Similar to O'Malley, the court in Hague addressed an alimony payment established by divorce decree. Hague v. Kosicek, 137 N.E.3d 530, 531 (Ohio App. 2019). Hague is not persuasive. Juanita's payments are not alimony, but part of a property settlement established by the terms of the Marital Agreement. Here, the Court ratified and incorporated the parties' bargained-for obligation, included in the terms of the Marital Agreement, into its Decree.

- 42. Lynn also challenges the survival of the payment obligation after Jack's death. Lynn maintains the Marital Agreement does not use the word "estate" and because the Court is not permitted to read terms into the agreement, it cannot survive Jack's death. To the contrary, Nevada law does not require the terms of a property settlement agreement to utilize specific words or phrases to bind a party's estate to an agreed-upon obligation. Nevada law does, however, require the agreement to be interpreted in a manner that gives effect to the parties' intentions. See Grisham, 128 Nev. at 685, 289 P.3d at 234 (applying contract law to settlement contracts); Mendenhall, 133 Nev. at 624-25, 403 P.3d at 373 ("Every word must be given effect if at all possible."). Jack and Juanita clearly stated in the Marital Agreement that the payment obligation continues for the rest of Juanita's life. Her life is the exclusive measure of duration. Jack's interest in the Corleone house will transfer to Juanita if he dies first. And, her rights are preserved beyond his death. The testamentary provisions and restrictions to which Jack agreed in Paragraphs 2 and 8 of the Marital Agreement constitute a reference to his estate and the intent Juanita's rights remained intact in the event he died first.
- 43. Juanita's proffered interpretation does not read terms into the agreement. Barbara Ann Hollier, 131 Nev. at 593, 356 P.3d at 1092.

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44. Nevada law supports survival of the obligation to Juanita as a charge on Jack's estate as valid and allowable obligations set forth by a property settlement agreement that were bargained for in lieu of community property rights and/or spousal support, including obligations charged upon the payor's estate and ordered by judicial decree. See Waltz, 110 Nev. at 608, 877 P.2d at 503 (charging payor with bargained-for \$200 per month obligation because property settlement agreement and court decree provided for "permanent alimony"); Krick, 76 Nev. at 54-55, 348 P.2d at 753 (charging husband with bargained-for \$750 per month obligation because property settlement agreement and court decree set duration "during [exwife's] life"); Barbash v. Barbash, 91 Nev. 320, 321, 535 P.2d 781, 781 (1975) (charging husband's estate with bargained-for \$100 per month obligation because property settlement agreement and court decree set duration "during [ex-wife's] natural life"); In re Mesmer's Estate, 270 P. 732, 733-35 (Cal. App. 1st Dist. 1928) (charging husband's estate with \$75 per month obligation because property settlement agreement and court decree set duration "during the remainder of [ex-wife's] natural life"); Matter of Gustafson's Estate, 287 N.W.2d 700, 703 (N.D. 1980) (charging husband's estate with payment obligation because property settlement agreement and court decree set duration at "death of the [wife]"); In re Yoss' Estate, 24 N.W.2d 399, 400 (lowa 1946) ("Almost without exception . . ., the authorities hold that parties to a divorce suit have the right to agree that periodic payments to the wife shall continue after the husband's death or for the lifetime of the wife and where such agreement is approved by the court it is valid and enforceable against the husband's estate.").

45. Lynn's challenge to Juanita's interpretation is belied by her actions in this matter. Namely, after Jack's death, Lynn continued making payments to Juanita

from August 2016 to June 2019 in the total amount of \$25,000. The payments were made in monthly installments—albeit it not every month—in amounts consistent with the monthly payment obligation established by the Marital Agreement.

- 46. Lynn's payments ratified the Jack's monthly payment obligation under the Marital Agreement and honored the obligation at least in part. Based upon her actions, Lynn is estopped from claiming any right to terminate the payment obligation upon Jack's death. See Nevada Yellow Cab Corp. v. Dist. Ct., 123 Nev. 44, 49, 152 P.3d 737, 740 (2007) ("Waiver requires the intentional relinquishment of a known right. If intent is to be inferred from conduct, the conduct must clearly indicate the party's intention. Thus, the waiver of a right may be inferred when a party engages in conduct so inconsistent with an intent to enforce the right as to induce a reasonable belief that the right has been relinquished.").
- 47. Jack and Juanita intended for the payment obligation established by the terms of the Marital Agreement to survive Jack's death and to be charged upon his estate for Juanita's life. <u>Barbara Ann Hollier</u>, 131 Nev. at 593, 356 P.3d at 1092.
- 48. Lynn poses the alternative argument the Marital Agreement is not enforceable against Jack's estate under Nevada law because the duration is not definite, and the total dollar value of the payment obligation is not identified which she asserts is required to establish a valid contract. The Nevada Supreme Court has upheld as enforceable property settlements with indefinite payment periods and payment obligations without an ascertained total dollar value. See Waltz, 110 Nev. at 608, 877 P.2d at 503 (upholding indefinite duration of "permanent alimony"); Krick, 76 Nev. at 54-55, 348 P.2d at 753 (upholding indefinite duration of "during the [ex-wife's] life"); Barbash, 91 Nev. at 321, 535 P.2d at 781 (upholding indefinite duration of "during

[ex-wife's] natural life."); see also Mesmer's, 270 P. at 732 (California Court upheld indefinite duration of "during the remainder of [ex-wife's] natural life").

49. The monthly payment obligation set forth by the terms of the Marital Agreement which Juanita claims by her General Claim, filed February 12, 2019, is valid allowed and approved as a debt of Jack's estate.

#### D. The Amount Owing Under the Payment Obligation

- 50. Lastly, the Court must determine the amount owing to Juanita pursuant to the payment obligation.
- 51. Paragraphs 2 and 3 of the Marital Agreement set forth in clear and unambiguous Juanita is to receive \$3,000 per month until the mortgage on the Corleone house is fully satisfied. Specifically, the Marital Agreement provides: "This payment will be reduced to \$2000/month when the original house loan (\$200,000) is paid off in full."
- 52. Juanita argues she did not choose to sell the Corleone property but could not keep the property because her monthly income from the monthly payment obligation and other sources was insufficient.
- 53. Lynn argues that if there is a lifetime payment obligation, then

  Juanita retained the benefit of selling the Corleone house and no mortgage exists to

  maintain the monthly payment at \$3,000 and instead the payment should be reduced to

  \$2,000 per month.
- 54. The Court applies the contract principles and applicable law, <u>supra</u>, and finds the language and intent of the Marital Agreement is clear. The monthly payment obligation decreased from \$3,000 to \$2,000 based on satisfaction of the mortgage on the Corleone house.

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unpaid monthly payments in the amount of \$3,000 until November 16, 2016 which is the date of recordation of the deed transferring Corleone property, plus unpaid monthly payments in the amount of \$2,000, commencing December 1, 2016 and continuing for her lifetime. Based on the foregoing and good cause appearing,

#### IT IS HEREBY ORDERED:

55.

1. Summary determination of Juanita's General Claim is GRANTED.

Juanita is entitled to recover on her *General Claim* a sum equal to

- 2. Juanita's General Claim is allowed and is a charge on the Estate of Jack P. Slovak, deceased.
- 3. The amount due to Juanita on the General Claim is the amount of unpaid \$3,000 monthly payments through November 1, 2016, plus the amount of unpaid \$2,000 monthly payments to date, with a continuing lifetime interest in monthly payments, payable at \$2,000 per month.
- 4. Within fifteen (15) days, Juanita shall file a supplement to her *General* Claim in accordance with this summary determination stating the total amount of payments due to date, credits for payments made, allowable interest on the General Claim, calculation of interest due, and a total calculation of the amount owed as of April 1, 2021 ("General Claim calculation").
- 5. Lynn shall have fifteen (15) days from the date of filing of the calculation to file an objection to or a notice she does not object to the *General Claim* calculation.
- 6. If Lynn does not object to the calculation, the General Claim amount due as of April 1, 2021 shall be paid on or before April 1, 2021.

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- 7. If Lynn objects to the calculation, the parties are directed to set a hearing.
- 8. If Lynn does not object, commencing May 1, 2021, monthly payments in the amount of \$2,000 shall be paid to Juanita in the manner she requests, i.e., mail, electronic deposit, payment delivered to counsel, not later than the 1<sup>st</sup> of each month for her lifetime. Juanita's counsel shall provide Lynn's counsel payment instructions not later than March 15, 2021.
- 9. The parties are directed to meet and confer and/or set a settlement conference with a Judicial Officer or a private mediator within one hundred and twenty (120) days, to discuss possible negotiation, settlement and payment of Juanita's lifetime interest, post April 1, 2021, by determination of present value and/or payment means, i.e., annuity or other payment modality to facilitate resolution of Juanita's full interest.

DATED this 27th day of February, 2021.

DISTRICT JUDGE

**CERTIFICATE OF SERVICE** I certify that I am an employee of THE SECOND JUDICIAL DISTRICT COURT; that on the 1st day of March, 2021, I electronically filed the foregoing with the Clerk of the Court system which will send a notice of electronic filing to the following: PATRICK MILLSAP, ESQ. F. MCCLURE WALLACE, ESQ. SHARON JANNUZZI, ESQ. And, I deposited in the County mailing system for postage and mailing with the United States Postal Service in Reno, Nevada, a true and correct copy of the attached document addressed as follows: Tyler P. Slovak 101 Tremaine Ave., Lot 7 DP Palmerston North 493664 New Zealand Robert Slovak PO Box 5050 Incline Village, NV 89450 Heidi Boe