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6

Electronically Filed
Nov 12 2021 10:49 a.m.
Elizabeth A. Brown
Clerk of Supreme Court

7
8 SUPREME COURT
9 STATE OF NEVADA

10 RONALD J. ROBINSON,
11 Appellant,

No. 83250

12 vs.

APPELLANT'S APPENDIX VOL. 6

13 STEVEN A. HOTCHKISS,
14
15 Respondent.

16 RONALD J. ROBINSON,
17 Appellant,
18

19 vs.

20 ANTHONY WHITE, ROBIN
SUNTHEIMER, TROY
21 SUNTHEIMER, STEPHENS
GHESQUIERE, JACKIE STONE,
22 GAYLE CHANY, KENDALL
SMITH, GABRIELE
23 LA VERMICOCCA, ROBERT
KAISER.

24
25 Respondents.
26
27
28

CHRONOLOGICAL INDEX TO VOL. 6

Date Filed	Document	Volume	Bates Stamp
02/24/20	Trial Exhibit 2 - Emails, Agreement, dated 12/07/12, Accountant's Compilation for VCC, and Agreement, dated 01/15/13	6	APP000862 APP000870
02/24/20	Trial Exhibit 3 - Emails	6	APP000871 APP000879
02/24/20	Trial Exhibit 4 - Emails & Powerpoint Slides	6	APP000880 APP000899
02/24/20	Trial Exhibit 5 - Emails & Promissory Note	6	APP000900 APP000908
02/24/20	Trial Exhibit 6 - Emails, Promissory Note & Powerpoint Slides	6	APP000909 APP000930
02/24/20	Trial Exhibit 7 - Email & Powerpoint Slides	6	APP000931 APP000949

ALPHABETICAL INDEX TO APPELLANT'S APPENDICES

Date Filed	Document	Volume	Bates Stamp
01/16/18	Affidavit of Publication of Summons	1	APP000091
11/09/18	Amended Answer to First Amended Complaint in Case No. A-17-763003-C	1	APP000218 APP000230
10/24/18	Answer to First Amended Complaint in Case No. A-17-763003-C	1	APP000152 APP000164
07/15/21	Case Appeal Statement	11	APP001657 APP001659
10/12/17	Class Action Complaint in Case No. A-17-763003-C	1	APP000017 APP000036
09/28/17	Complaint for Damages in Case No. A-17-762264	1	APP000001 APP000016
04/27/20	Decision and Order	9	APP001187 APP001194
11/01/18	Declaration of David Liebrader	1	APP000176 APP000212

11/30/17	Declaration of David Liebrader in Support of Ex Parte Motion for Leave to Serve Summons and Complaint by Publication and for an Enlargement of Time	1	APP000067 APP000075
05/11/20	Declaration of David Liebrader in Support of Motion for Damages and Attorney's Fees	10	APP001248 APP001250
11/19/18	Defendants Retire Happy, LLC and Josh Stoll's Opposition to Plaintiff's Motion for Summary Adjudication	2	APP000243 APP000258
02/05/18	Defendants Josh Stoll and Retire Happy, LLC's Answer, Affirmative Defenses and Cross Claim, filed 02/05/18	1	APP000099 APP000118
12/29/17	Defendants Ronald J. Robinson's and Alisa Davis' Answer to Complaint and Affirmative Defenses in Case No. A-17-763003-C	1	APP000082 APP000090
02/05/18	Defendants Ronald J. Robinson, Alisa Davis, Virtual Communication Corporation and Wintech, LLC's Answer to Complaint and Affirmative Defenses	1	APP000092 APP000098
11/16/18	Defendants Ronald J. Robinson, Vern Rodriguez, Wintech, LLC and Alisa Davis' Opposition to Motion for Summary Adjudication of Issues	1	APP000231 APP000242
04/17/18	Defendants Ronald J. Robinson and Virtual Communication Corporation's Answer to Retire Happy, LLC, and Josh Stoll's Crossclaim	1	APP000119 APP000122
10/25/17	Defendant Vernon Rodriguez's Answer to Plaintiff's Complaint in Case No. A-17-762264-C	1	APP000037 APP000044
11/13/17	Defendant Vernon Rodriguez's Answer to Complaint in Case No. A-17-763003-C	1	APP000045 APP000053
10/13/20	Defendant Vernon Rodriguez's Reply to Opposition to First Post-Judgment Motion	11	APP001535 APP001546
10/13/20	Defendant Vernon Rodriguez's Reply to Opposition to Second Post-Judgment Motion	11	APP001547 APP001553
10/13/20	Defendant Vernon Rodriguez's Reply to Opposition to Third Post-Judgment Motion	11	APP001554 APP001557

11/24/20	Defendant Vernon Rodriguez's Supplemental Memorandum of Points and Authorities in Support of Post-Judgment Motions	11	APP001562 APP001577
11/22/17	Defendants Virtual Communications Corporation's and Wintech's Answer to Complaint in Case No. A-17-763003-C	1	APP000054 APP000062
05/27/20	Defendants' Opposition to Plaintiffs' Motion for Damages and Attorney's Fees and Partial Joinder to Defendant Vernon Rodriguez's Opposition to Plaintiff's Motion for Attorney's Fees	10	APP001319 APP001327
01/27/20	Defendants' Pretrial Memorandum	3	APP000436 APP000450
03/23/20	Defendants' Post-Trial Memorandum	9	APP001161 APP001168
05/29/20	Errata to Defendants' Opposition to Plaintiffs' Motion for Damages and Attorney's Fees and Partial Joinder to Defendant Vernon Rodriguez's Opposition to Plaintiff's Motion for Attorney's Fees	10	APP001346 APP001348
11/30/17	Ex Parte Motion for Leave to Serve Summons and Complaint by Publication and for an Enlargement of Time	1	APP000063 APP000066
08/20/20	Findings of Fact, Conclusions of Law and Order on Motion for Damages and Attorney's Fees	10	APP001368 APP001370
05/08/20	Findings of Fact, Conclusions of Law and Order on Defendants Liability	9	APP001195 APP001199
10/04/18	First Amended Complaint in Case No. A-17-763003-C	1	APP000134 APP000151
09/16/20	First Post-Judgment Motion by Defendant Vernon Rodriguez for Additional Findings of Fact and Conclusions of Law and to Amend Judgment Pursuant to Nev. R. Civ. P. 52(b), or in the Alternative, for Further Action After Trial Pursuant to Nev. R. Civ. P. 59(b)	10	APP001389 APP001411
08/20/20	Judgment	10	APP001368 APP001370
08/21/20	Judgment	10	APP001371 APP001373

05/11/20	Motion for Damages and Attorney's Fees	9	APP001200 APP001247
04/03/19	Motion for Determination of Good Faith Settlement on Order Shortening Time	2	APP000371 APP000378
04/10/19	Motion for Determination of Good Faith Settlement on Order Shortening Time in Case No. A-17-763003-C	3	APP000388 APP000397
06/22/10	Motion by Defendant Vernon Rodriguez for Reconsideration of June 8, 2020 Minute Order Regarding Plaintiffs' Motion for Damages and Attorney's Fees	10	APP001353 APP001360
03/16/21	Motion for Rule 54(b) Determination	11	APP001609 APP001613
11/01/18	Motion for Summary Adjudication	1	APP000165 APP000175
07/15/21	Notice of Appeal	11	APP001655 APP001656
02/07/19	Notice of Delegation of Rights	2	APP000322 APP000323
02/06/20	Notice of Delegation of Rights	4	APP000502 APP000503
08/21/20	Notice of Entry of Judgment	10	APP001374 APP001380
12/18/17	Notice of Entry of Order	1	APP000078 APP000081
04/23/19	Notice of Entry of Order in Case No. A-17-763003-C	3	APP000407 APP000411
05/20/19	Notice of Entry of Order	3	APP000416 APP000421
08/21/20	Notice of Entry of Order	10	APP001381 APP001388
11/01/18	Notice of Errata	1	APP000213 APP000217
09/16/20	Omnibus Declaration of Vernon Rodriguez in Support of Post-Judgment Motions	10	APP001433 APP001438
06/15/21	Omnibus Order on Post Judgment Motions	11	APP001622 APP001629

05/21/20	Opposition by Defendant Vernon Rodriguez to Plaintiffs' Motion for Damages and Attorneys' Fees	10	APP001251 APP001318
02/10/20	Opposition to Defendant's Pre Trial Brief	4	APP000504 APP000540
09/30/20	Opposition to First Post Judgment Motion	11	APP001493 APP001522
04/01/19	Opposition to Motion to Dismiss	2	APP000337 APP000360
06/30/20	Opposition to Motion to Reconsider	10	APP001361 APP001363
09/30/20	Opposition to Second Post Judgment Motion	11	APP001523 APP001528
09/30/20	Opposition to Third Post Judgment Motion	11	APP001529 APP001534
02/25/19	Order Denying Plaintiff's Motion for Summary Adjudication of Issues	2	APP000324 APP000326
04/23/19	Order Granting Defendants Retire Happy, LLC, Julie Minuskin, and Josh Stoll's Unopposed Motion for Determination of Good Faith Settlement Pursuant to NRS 17.245 and Dismissing All Claims against said Defendants with Prejudice in Case No. A-17-763003-C	3	APP000404 APP000406
05/20/19	Order Granting Defendants Retire Happy, LLC, and Josh Stoll's Unopposed Good Faith Settlement Pursuant to NRS 17.245 and Dismissing All Claims against said Defendants with Prejudice	3	APP000412 APP000415
06/15/21	Order Granting Motion for Rule 54(b) Determination	11	APP001614 APP001621
08/31/21	Order on Defendant's Second Post Judgment Motion (Supplemental Briefing)	11	APP001667 APP001672
12/15/17	Order on Motion for Leave to Serve Summons and Complaint by Publication and for an Enlargement of Time	1	APP000076 APP000077
11/12/20	Order on Post Judgment Motions	11	APP001558 APP001561
03/20/19	Partial Motion to Dismiss	2	APP000327 APP000336

04/01/19	Pre Trial Memorandum	2	APP000361 APP000370
01/21/20	Pre Trial Memorandum	3	APP000424 APP000435
02/24/20	Recorder's Transcript of Bench Trial - Day 1	4	APP000546 APP000726
02/25/20	Recorder's Transcript of Bench Trial - Day 2	5	APP000727 APP000820
10/12/20	Recorder's Transcript of hearing held on 01/29/19	2	APP000312 APP000321
10/12/20	Recorder's Transcript of hearing held on 04/09/19	2	APP000382 APP000387
06/01/20	Reply to Defendant Ron Robinson's Opposition to Motion for Attorney's Fees and Damages	10	APP001349 APP001352
12/22/20	Reply to Defendant Vernon Rodriguez' Memorandum of Supplemental Authorities on Post Judgment Motions	11	APP001578 APP001608
05/28/20	Reply to Defendant Vernon Rodriguez's Opposition to Motion for Attorney's Fees and Damages	10	APP001328 APP001345
07/12/21	Reply to Defendant Vernon Rodriguez' Second Memorandum of Supplemental Authorities on Post Judgment Motions	11	APP001630 APP001654
11/27/18	Reply to Oppositions to Motion for Summary Adjudication of Issues	2	APP000259 APP000272
04/17/19	Reply to Opposition to Partial Motion to Dismiss	3	APP000398 APP000403
07/20/21	Reply to Opposition to Supplement to Second Post-Judgment Motion by Defendant Vernon Rodriguez for a New Trial, or in the Alternative, Further Action After a Nonjury Trial Pursuant to Nev. R. Civ. P. 59(A)	11	APP001660 APP001666
09/16/20	Request by Defendant Vernon Rodriguez for Judicial Notice in Support of Post-Judgment Motions	10	APP001439 APP001492

09/16/20	Second Post-Judgment Motion by Defendant Vernon Rodriguez for a New Trial, or in the Alternative, Further Action After a Nonjury Trial Pursuant to Nev. R. Civ. P. 59(a)	10	APP001412 APP001425
04/08/19	Statement of Damages	2	APP000379 APP000381
02/03/20	Statement of Damages	3	APP000496 APP000499
02/22/20	Statement of damages NRS § 90.060	4	APP000541 APP000545
12/07/18	Stipulation re: transcripts in Case No. A-15-725246	2	APP000309 APP000311
07/01/19	Stipulation and Order Consolidating Cases	3	APP000422 APP000423
02/03/20	Stipulation for Trial	3	APP000500 APP000501
06/04/18	Suggestion of Bankruptcy	1	APP000123 APP000133
11/27/18	Supplemental Declaration of David Liebrader	2	APP000273 APP000308
09/16/20	Third Post-Judgment Motion by Defendant Vernon Rodriguez for Stays Pending Disposition of Post-Judgment Motions and Appeal	10	APP001412 APP001432
01/27/20	Trial Brief	3	APP000451 APP000495
03/23/20	Trial Brief (Closing Argument)	9	APP001169 APP001186
02/24/20	Trial Exhibit 1 - Promissory Notes and Demand Letters	5	APP000821 APP000861
02/24/20	Trial Exhibit 2 - Emails, Agreement, dated 12/07/12, Accountant's Compilation for VCC, and Agreement, dated 01/15/13	6	APP000862 APP000870
02/24/20	Trial Exhibit 3 - Emails	6	APP000871 APP000879

02/24/20	Trial Exhibit 4 - Emails & Powerpoint Slides	6	APP000880 APP000899
02/24/20	Trial Exhibit 5 - Emails & Promissory Note	6	APP000880 APP000899
02/24/20	Trial Exhibit 6 - Emails, Promissory Note & Powerpoint Slides	6	APP000909 APP000930
02/24/20	Trial Exhibit 7 - Email & Powerpoint Slides	6	APP000931 APP000949
02/25/20	Trial Exhibit 8 - Spreadsheet	7	APP000950 APP000960
02/25/20	Trial Exhibit 9 - Letters from Frank Yoder and Spreadsheet	7	APP000961 APP000968
02/24/20	Trial Exhibit 10 - Affidavit of Alisa Davis	7	APP000969 APP000971
02/24/20	Trial Exhibit 11 - Nevada Secretary of State Records for VCC	7	APP000972 APP000990
02/24/20	Trial Exhibit 12 - Consolidated Financial Statements for VCC	7	APP000991 APP001003
02/24/20	Trial Exhibit 13 - Private Placement Memorandum	7/8	APP001004 APP001047
02/24/20	Trial Exhibit 14 - Preliminary Offering Circular	8/9	APP001048 APP001157
02/24/20	Trial Exhibit 15 - Judgment, Waldo v. Robinson	9	APP001158 APP001160

Miriam

From: Robin1031@aol.com
Sent: Monday, December 10, 2012 10:50 AM
To: Julie Minuskin
Subject: Re: Agreement
Attachments: image001.png; image002.png; image003.png; image001.png; image002.png; image003.png

We are in complete agreement with our communication with you investors. Vern will be the direct contact. In addition we would be open to make a presentation of our technology at any time with your investors; naturally. Frank would be the contact for this. It is our desire to make full disclosure to all investors and for this reason we are open to any suggestion that you might have in accomplishing this, so don't hesitate in making this clear to your contacts. In addition should your investors wish to contact me directly, I would be happy to meet with them and show them my Accountant's prepared current financial statement. My present net worth is \$17,699,000, which is represented in cash and equities both real and personal. Ron Robinson

In a message dated 12/10/2012 10:23:45 A.M. Pacific Standard Time, jminuskin@retirehappy.com writes:

Hi-

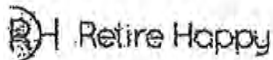
Thank you for your letter, but we are not going to complete this unless we have an understanding of who the investors will speak with if they ever have questions? Will it be Frank? There might be only 3-4 investors who will want to speak directly to the company, and we always have an open policy b/c some investors just need that. Ask Terry Hewlett how many calls he has ever gotten....We just finished raising his funds and he might of gotten 3 or 4 calls. We need to be able to "offer" the opportunity but they rarely ever do it. And it is usually only a confirmation call, it will not be on a daily basis or frequent, if at all, as long as they are getting paid!!!

Thoughts?

Julie Minuskin

Investment Specialist | Retire Happy, LLC
4840 W. University Ave., Apt 1 Las Vegas, NV 89103
Direct: 702.752.1544 | Toll Free: 888.899-4700. Fax: 888.899.4702

jminuskin@retirehappy.com



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Tax Advice Disclaimer. To assure compliance with requirements imposed by the IRS under Circular 230, we inform you that any U.S. federal tax strategies or advice contained in this communication (including any attachments), unless otherwise specifically stated, was not intended or written to be used, and cannot be used, for the purpose of (1) avoiding penalties under the Internal Revenue Code or (2) promoting, marketing or recommending to another party any matters addressed herein.

From: Ronald Robinson (mailto:robin1031@aol.com)
Sent: Friday, December 07, 2012 2:33 PM
To: Julie Minuskin; Robin1031@aol.com; SVRodrigue@aol.com
Subject: Re: Agreement

Julie,

Please see the attached agreement that I have revised (RT) and signed. Thank you.

-Ron Robinson

From: svrodrigue@aol.com
To: robin1031@aol.com
Sent: 12/7/2012 1:11:19 P.M. Pacific Standard Time
Subj: Fwd: Agreement

-----Original Message-----
Date: Fri, 7 Dec 2012 13:07:07 -0800
From: "Julie Minuskin" <jminuskin@retirehappy.com>
Subject: Agreement
To: "Vernon Rodriguez" (vern.rodriguez@winachillc.com) <vern.rodriguez@winachillc.com>
cc: "Ben Williams" <bwilliams@retirehappy.com>

Hi Vernon-

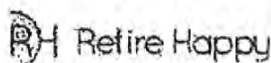
Attached is the agreement, sent in a Word Document. I did not get the email address you said for Ron, so you can forward it to him.

Thank you,

Julie Minuskin

Investment Specialist | Retire Happy, LLC
4846 W. University Ave., A1 | Las Vegas, NV 89102
Direct: 702.735.1541 | Toll Free: 888.647.4344 | Fax: 702.735.4344

jminuskin@retirehappy.com



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Tax Advice Disclosure: To ensure compliance with requirements imposed by the IRS under Circular 230, we inform you that any U.S. federal tax strategies or advice contained in this communication (including any attachments), unless otherwise specifically stated, was not intended or written to be used, and cannot be used, for the purpose of (1) avoiding penalties under the Internal Revenue Code or (2) promoting, marketing or recommending to another party any matters addressed herein.

THIS AGREEMENT is made this 7th day of December, 2012 by and between Retire Happy hereinafter referred to as (Consultant) and Virtual Communications Corporation, hereinafter to as (Company).

The following represents our agreement, in consideration of each other's promises or acts with respect to this Finder's Fee Agreement. Consultant has introduced and/or will introduce potential investors to Company in return for Company's agreement to pay Consultant (or nominee) compensation for these introductory services if an investment is made. Therefore, the parties herein agree as follows:

1. Services. Company hereby authorizes Consultant, on a non-exclusive basis, to identify potential investors interested in investing in the Company's Promissory Note with Personal Guarantee. Consultant agrees to identify 1 million dollars for Company within 6 months, before end of June, 2013.
2. Investor. The investors which Consultant will introduce to Company will be named and listed by signed copies of the Promissory Note provided by the Company.
3. Initial Investment. Should an investor invest in the Company's Promissory Note with Personal Guarantee; then Company agrees to pay Consultant ten percent (10%) of the proceeds invested in the Company.
4. Consultant's fees shall be based upon the gross amount invested, prior to any deductions, expenses or offsets of any kind. Payment will be made by cashier's checks or bank wire payable to the order of Consultant within 2 business days upon Company's receipt of funds.
5. Limitation of Services. This agreement relates solely to Consultant's services as a finder in introducing Company to prospective investors. There are no additional services that Consultant is required to perform to be entitled to the above compensation in the event an investment is made.


CONSULTANT REPRESENTS THAT IT IS NOT A LICENSED SECURITIES DEALER, AND THAT THIS AGREEMENT IS NOT INTENDED FOR THE PURPOSE OF BUYING, SELLING OR TRADING SECURITIES.

6. Miscellaneous. This Agreement shall be binding upon all parties and their respective estates, heirs, successors and permitted assigns. This Agreement may be changed only by the written consent of all parties. This Agreement may not be assigned by either party without the written consent of the other. This Agreement is the entire agreement between us.
7. Inasmuch as Virtual Communication Corporation will not have any direct contact with the investors of the "Consultant;" It is hereby agreed that the Consultant shall hold Virtual Communications Corporation harmless from any and all complaints or litigation from their investor, arising from any possible representation or misrepresentation by the Consultant or any of their representatives


It is our intention that the laws of the State of Nevada shall govern the validity of this Agreement. Your signature below shall bind you to the terms and conditions of this Agreement.

IN WITNESS THEREOF, the parties have caused this Agreement to be duly executed, as of the day and year set out above.

Retire Happy


Consultants: Ben Williams, Julie Minuskin

Virtual Communications Corporation


B.J. Robinson, Chairman and CEO

THOMSON & ASSOCIATES
1675 E. FLAMINGO ROAD, SUITE 6
LAS VEGAS, NEVADA 89121
(702) 731-2000 Office - (702) 731-1087 Fax

RONALD ROBINSON
STATEMENT OF FINANCIAL CONDITION
AS OF SEPTEMBER 1, 2012

NOTES

- Note 1: Service First Bank Of Nevada, Las Vegas
Office Building At 111 East Wynn Springs Road
Note 2: Loan held by One Nevada Credit Union
Las Vegas, NV - 25,000 Square Feet
Office Building At 319 East Wynn Springs Road
Note 2A: Loan held by Centennial Bank
Las Vegas, NV - 25,000 Square Feet
Note 3: Residence At 3785 Mesa Linda Drive, Las Vegas, Nevada 89120
Security for WinTech, LLC line of credit
Rental Property At 3420 Audubon Place, Las Vegas, NV 89146
No Encumbrance
Note 4: Rental Property At 3393 Edgemoor, Las Vegas, Nevada 89117
No Encumbrance
Note 5: Residence At 40585 Redwood Drive, San Jose, California 95115
No Encumbrance
Rental Property At 603 Fifth Street, Boulder City, Nevada 89004
No Encumbrance
Note 6: Rental Property At 75th Street, Boulder City, Nevada
No Encumbrance
Note 7: Rental Property At 1429 Star Line, Pahrump, Nevada
No Encumbrance
Note 8: Single Family Rental Property At 1826 Wynn Springs Road, Las Vegas, Nevada 89121
Mortgage Loan held by Bank of America
Financial IRA Account
Note 9: Investment, Checking, and Savings Accounts
Note 10: Morgan Silver Dollars, U.S. Silver Rounds, U.S. Gold Dollars, Warehouse Gold Bullion, Bankers Gold Gold Dollars
Note 11: Deferred Income Tax on Place Property Since 2006
Note 12: Hotel Property At 335 East Wynn Springs Road, Las Vegas, Nevada 89119
Valued As Per Appraisal by Real Estate Consulting and Valuation Services
Note 13: Hotel Property At 335 East Wynn Springs Road, Las Vegas, Nevada 89119
Valued As Per Appraisal by Real Estate Consulting and Valuation Services
Notes: Mr. Robinson has no other assets or liabilities. These entities are held by two irrevocable trusts
Las Vegas, NV - 25,000 Square Feet


RONALD J. ROBINSON

THOMSON & ASSOCIATES

2615 E. FLAMINGO ROAD, SUITE 6

LAS VEGAS, NEVADA 89121

(702) 731-2900 Office - (702) 731-1087 Fax

RONALD ROBINSON**STATEMENT OF FINANCIAL CONDITION****AS OF SEPTEMBER 1, 2012****ASSETS**

Cash On Hand and In Bank (Note 1)	\$210,000.00
Real Estate Assets:	
Warm Springs Placid, LLC (Note 2)	\$6,500.00
The Springs Building, LLC (Note 2A)	\$6,500.00
Residences - Las Vegas, NV (Note 3)	\$2,000.00
Rental Properties - Las Vegas, NV (Note 4)	\$800.00
Residence - Big Bear Lake, CA (Note 5)	\$1,000.00
Residence - Boulder City, NV (Note 6)	\$1,000.00
Pahrump Four-Flex Rental Property (Note 7)	\$300.00
Single Family Rental Property - Henderson, NV (Note 8)	\$100,000.00
Bermuda Commercial - Las Vegas, NV (Note 9)	\$1,000,000.00
Wingate Airport South, LLC (Note 10)	\$10,600,000.00
Other Assets:	
Retirement Accounts (Note 11)	\$600,000.00
Everbank CD (Note 12)	\$200,000.00
Silver A (Note 13)	\$600,000.00
Deferred Income (Note 14)	\$1,500,000.00
Autos:	
1987 Mercedes	\$6,500.00
2005 Chevrolet Van (Custom)	\$2,000.00
2007 Ford 1/2 Ton Pickup	\$3,000.00
2007 Ford Cruiser Convertible	\$6,000.00
2007 Lincoln MKX	\$29,000.00
2007 Lincoln MKX	\$27,000.00
Furniture And Fixtures	\$100,000.00
Total Assets	\$31,263,500.00

ACCOUNTANT'S COMPILATION LETTER AND NOTES

THOMSON & ASSOCIATES
 2675 E. FLAMINGO ROAD, SUITE 6
 LAS VEGAS, NEVADA 89121
 (702) 731-2000 Office - (702) 731-1087 Fax

RONALD ROBINSON
 STATEMENT OF FINANCIAL CONDITION
 AS OF SEPTEMBER 1, 2012

LIABILITIES AND NET WORTH

One Nevada Credit Union (Note 2)	\$3,150.00
Rental Property - Las Vegas, Nevada (Note 8)	\$249,250.00
Centennial Bank Loan - The Springs Building, LLC (Note 2A)	\$5,865,746.00
Ford Motor Company - Lincoln MKX	\$14,470.00
Leadars Mortgage Loan - Wings Airport South, LLC (Note 3)	\$2,000,000.00
Service 1st Bank of Nevada Loan - WinTech, LLC (Note 3)	\$272,000.00
Total Liabilities	\$13,620,616.00
Net Worth	28,800.00
Total Liabilities and Net Worth	\$13,649,416.00

Notes: Virtual Commerce Corporation is a "C" Corporation and is the sole owner of WinTech, LLC. Mr. Robinson holds 1,000 shares of WinTech, LLC, which represents just under 50% of the existing shares - share value is undetermined.

SEE ACCOUNTANT'S COMPILATION LETTER AND NOTES

AGREEMENT

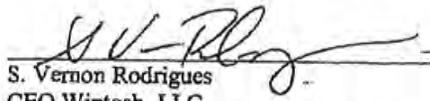
This agreement entered into this 15th day of January 2013 by and between R. J. Robinson (hereinafter R.J) and Virtual Communication Corporation (hereinafter VCC) to wit:

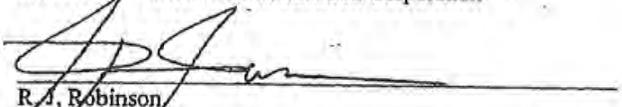
Whereas, VCC will be obtaining investors for the funding of Wintech, LLC, a wholly owned Limited Liability company of VCC and such investments will be disclosed to the investors that the funds will be utilized for the development of the technology of Wintech and whereas;

R. J. Robinson, will be responsible for payment to the investors utilizing his financial statement and credit rating to persuade the investors to make this investment.

NOW THEREFOR THE PARTIES AGREE THAT VCC SHALL ISSUE A NOTE TO R. J. ROBINSON FOR THE TOTAL AMOUNT OF INVESTOR FUNDS; SAID NOTE TO CONTAIN AN INTEREST PROVISION OF NINE (9%) INTERST ANNALLY AND THE PRINCIPAL AMOUNT OF THE NOTE SHALL BE DETERMINED AT THE CONCLUSION OF THE FUNDING PERIOD IN JULY OF 2014 OR EARLIER AS THE ASE MAY BE.

AGREED TO ON THE DATE FIRST ABOVE WRITTEN.


S. Vernon Rodrigues
CEO Wintech, LLC
Director of Virtual Communication Corporation

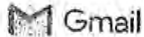

R. J. Robinson
Chairman/CEO
Virtual Communication Corporation



Hotchkiss v. Robinson 000049

8/24/2017

Gmail - Fw: YOUR VCC INVESTMENT Update



Steve Hotchkiss <steve.hotchkiss2@gmail.com>

Fw: YOUR VCC INVESTMENT Update

6 messages

Steve Hotchkiss <shotchkiss@kc.rr.com>
To: SteveHotchkiss52@gmail.com

From: Ronald Robinson
Sent: Tuesday, January 10, 2017 5:17 PM
To: Steve Hotchkiss
Subject: Re: YOUR VCC INVESTMENT Update

Yes, we are working on all the details right as I write, please be patient we will get those shares to you just as quickly as possible thank you Ronald Robinson

On Jan 10, 2017, at 10:57 AM, Steve Hotchkiss <shotchkiss@kc.rr.com> wrote:

Was wondering if you have an update on when this transfer will take place?

From: Robin1031@aol.com
Sent: Monday, December 05, 2016 3:45 PM
To: shotchkiss@kc.rr.com
Cc: sam@crowdcheck.com
Subject: Re: Fw: YOUR VCC INVESTMENT Update

We wish to thank you for your acceptance of our proposal. We shall keep you informed as we progress in completing our agreement. Ron Robinson

In a message dated 12/5/2016 12:09:00 P.M. Pacific Standard Time, shotchkiss@kc.rr.com writes:

My name is Steve Hotchkiss, from Leavenworth Kansas and I just had a phone conversation with Mr Ron Robinson regarding the VCC offer to exchange hereby authorize VCC to make that conversion with the Notes they have for my Provident Trust account number 130800142. Please notify when this ex SteveHotchkiss52@gmail.com

From: Vernon Rodriguez
Sent: Friday, November 04, 2016 2:51 PM
To: Steve Hotchkiss
Subject: RE: YOUR VCC INVESTMENT Update

*Please look over the attached .pdf letter regarding your Exchange Option. When you have had a moment to go through the document, please give Ron Robinson a call to discuss it.

ALICE Receptionist
Direct: (702) 731-4111
Twitter: @alicerception
Online: www.ALICERECEPTIONSL.COM

ALICE Receptionist explained in 67 seconds:

<http://t.sigrouxnews.com/link?url=http://www.alicerceptionsl.com/media/&ukey=agxzfnNpZ25hbHNjc3hyGAs5C1VzZkxQcm9naWwzGICAgLd9aQIDA&t=42cb3483862>

From: Steve Hotchkiss [mailto:shotchkiss@kc.rr.com]
Sent: Friday, November 04, 2016 11:37 AM
To: Vernon Rodriguez
Subject: Re: YOUR VCC INVESTMENT Update

Please forward a copy of your legal proposal

From: Virtual Communications Corp
Sent: Monday, October 17, 2016 3:03 PM
To: shotchkiss@kc.rr.com
Subject: YOUR VCC INVESTMENT Update

<https://mail.google.com/mail/u/0/?ui=2&ik=14d5869be5&jsver=NQ90Uaj60.en.&view=pt&search=starred&th=15c2f30f8c1d3e02&siml=15a95a3b5cf26e98&siml...> 1/5

Plaintiff's ECC Production 000005

APP000871

Hotchkiss v. Robinson 000050

8/24/2017

Gmail - Fw: YOUR VCC INVESTMENT Update

Image removed by sender

Virtual Communications Corporation

Memo to note holders by email,

On behalf of Virtual Communications Corporation We wish to express our deep regret that our earnings have not allowed

We have now perfected our technology (www.alicereceptionist.com) to such an extent that a billion dollar Japanese joint venture with us. This joint venture commenced last month. The company's name is KONICA MINOLTA. The company is operating throughout the World and they will be focusing on the sales of our technology throughout their network. The project is outstanding. As a consequence of this event it is our intention to go public with our stock in 2017. We have retained a SEC already started the process.

In view of the foregoing, we are proposing to offer equity in our company for your debt. When we do go public your debt will be converted and freely traded and which will lead to a path to cash for you. Naturally nothing can be guaranteed, but with our joint venture we feel confident that our share value will be very attractive in the public equity marketplace.

Our Securities Law firm has completed a legal opinion regarding the foregoing proposal and if you would like a copy of the correspondence and we will immediately forward it to you.

Virtual Communications Corporation

http://r20.e6.net/in.jsp?F11tmBWYHvXN14GZG1X01HRLUlyzW94EtlUm69wq35pQMgGdNEEZxujK1BFicL3cTbKfemPRAUyJGKB8KAXP9IGtK7a2uJqTqz3HPkAlwq0Filgxm2NYA8TxLo4y7QNDsGyXt6K4L1TqRBple_mDrCHDy5Wsr7JG6Z3yLT8MNPz34Dz72z1YK7zwFPMq58FhrR184uhNLm0k0CSD8n8S0X0CzB0amR29im1x1T3x0D0nz18z=niPnrZ0Bhs10szF6d06CKGh2L1MXDqcw_H1X023nqM50GrYpaz/yw7D5c8zeKc33YRXCK4x9Bfdhg==

ALICE Receptionist Product Overview

Image removed by sender

Image removed by sender

WinTech LLC., 319 East Warm Springs Rd, Suite 100, Las Vegas, NV 89119

Image removed

SafeUnsubscribe™ shotchkiss@vcc.com

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Sent by invest@winotech.com in collaboration with

http://www.constantcontact.com/index.jsp?cc=TEM_BusLet_003

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<https://mail.google.com/mail/u/0/?ui=2&ik=14d5869c5&jsver=NO90Uauj60.en.&view=pt&search=starred&th=15d2f30f8c1c3e02&siml=15e95a2b6cf26af9&siml...> 2/5

Plaintiff's ECC Production 000006

APP000872

Hotchkiss V. Robinson 000051

8/24/2017

Gmail - Fw: YOUR VCC INVESTMENT Update

Steve Hotchkiss <stevehotchkiss52@gmail.com>
To: Steve Hotchkiss <shotchkiss@kc.rr.com>

Thu, May 11, 2017 at 12:21 PM

I returned my post card with an answer in the affirmative to your proposed payback plan. I have not heard anything back in regard to the result of this vote, and am getting anxious to get paid back. I have moved to Chapala Mexico and am no longer in Leavenworth Kansas. I am in the process of obtaining a reliable address to send my physical mail to, so in the mean time please correspond with me via this e-mail address. My Mexican phone number is 011 52 1 331 768 3272
(Quoted text hidden)

Mali Administrator <Postmaster@kc.rr.com>
Reply-To: Postmaster@kc.rr.com
To: stevehotchkiss52@gmail.com

This Message was undeliverable due to the following reason:

The user(s) account is temporarily over quota.

<shotchkiss@kc.rr.com>

Please reply to <Postmaster@kc.rr.com>
If you feel this message to be in error.

Final-Recipient: RFC822: <shotchkiss@kc.rr.com>
Action: failed
Status: 4.2.2

----- Forwarded message -----

From: Steve Hotchkiss <stevehotchkiss52@gmail.com>
To: Steve Hotchkiss <shotchkiss@kc.rr.com>
Cc:

Rec:

Date: Thu, 11 May 2017 12:21:30 -0500

Subject: Re: Fw: YOUR VCC INVESTMENT Update

I returned my post card with an answer in the affirmative to your proposed payback plan. I have not heard anything back in regard to the result of this vote, and am getting anxious to get paid in Leavenworth Kansas. I am in the process of obtaining a reliable address to send my physical mail to, so in the mean time please correspond with me via this e-mail address. My Mexican

On Fri, Mar 3, 2017 at 1:26 PM, Steve Hotchkiss <shotchkiss@kc.rr.com> wrote:

From: Ronald Robinson
Sent: Tuesday, January 10, 2017 5:17 PM
To: Steve Hotchkiss
Subject: Re: YOUR VCC INVESTMENT Update

Yes, we are working on all the details right as I write, please be patient we will get those shares to you just as quickly as possible thank you Ronald Robinson.

On Jan 10, 2017, at 10:57 AM, Steve Hotchkiss <shotchkiss@kc.rr.com> wrote:

Was wondering if you have an update on when this transfer will take place?

From: Robin1031@aol.com
Sent: Monday, December 05, 2016 3:45 PM
To: shotchkiss@kc.rr.com
Cc: sara@crowdcheck.com
Subject: Re: Fw: YOUR VCC INVESTMENT Update

We wish to thank you for your acceptance of our proposal. We shall keep you informed as we progress in completing our agreement. Ron Robinson

In a message dated 12/5/2016 12:00:00 P.M. Pacific Standard Time, shotchkiss@kc.rr.com writes:

Myname is Steve Hotchkiss, from Leavenworth Kansas and I just had a phone conversation with Mr Ron Robinson regarding the VCC offer to exchange hereby authorize VCC to make that conversion with the Notes they have for my Provident Trust account number 130800142. Please notify when this is
SteveHotchkiss52@gmail.com

From: Vernon Rodriguez
Sent: Friday, November 04, 2016 2:51 PM
To: Steve Hotchkiss
Subject: RE: YOUR VCC INVESTMENT Update

*Please look over the attached .pdf letter regarding your Exchange Option. When you have had a moment to go through the document, please give Ron Robinson a call to discuss

ALICE Receptionist

<https://mail.google.com/mail/u/0/?ui=2&ik=14d5860be58&server=NC90MJauj60.en&view=pt&search=starr&th=15d2f30f8c1d3e02&siml=15a95a3b6cf26ef9&siml...> 3/5

Plaintiff's ECC Production 000007

APP000873

Hotchkiss v. Robinson 000052

8/24/2017

Gmail - Fw: YOUR VCC INVESTMENT Update

Direct: (702) 731-4111

Twitter: @alicerception

Online: www.ALICERceptionist.com

ALICE Receptionist explained in 67 seconds:

<http://t.sinauerdeux.com/link?url=http://www.alicerceptionist.com/media/&ukzy=agxzfnNpZ25hbHNjcnhyGA5SC1VzX1Qum9maWx1GICAgL-d9aQ10A&k=42cb34838e>

From: Steve Hotchkiss [mailto:shotchkiss@kc.n.com]

Sent: Friday, November 04, 2016 11:37 AM

To: Vernon Rodriguez

Subject: Re: YOUR VCC INVESTMENT Update

Please forward a copy of your legal proposal

From: Virtual Communications Corp

Sent: Monday, October 17, 2016 3:03 PM

To: shotchkiss@kc.n.com

Subject: YOUR VCC INVESTMENT Update

[Image removed by sender]

Virtual Communications Corporation

Memo to note holders by email,

On behalf of Virtual Communications Corporation We wish to express our deep regret that our earnings have not allowed

We have now perfected our technology (www.alicerceptionist.com) to such an extent that a billion dollar Japanese co joint venture with us. This joint venture commenced last month. The company's name is KONICA MINOLTA. The company is operating throughout the World and they will be focusing on the sales of our technology throughout their network. The project is outstanding. As a consequence of this event it is our intention to go public with our stock in 2017. We have retained a law firm that has already started the process.

In view of the foregoing, we are proposing to offer equity in our company for your debt. When we do go public your debt will be converted and freely traded and which will lead to a path to cash for you. Naturally nothing can be guaranteed, but with our joint venture we feel confident that our share value will be very attractive in the public equity marketplace.

Our Securities Law firm has completed a legal opinion regarding the foregoing proposal and if you would like a copy of the correspondence and we will immediately forward it to you.

Virtual Communications Corporation

[http://r20.s6.net/it.jsp?i=0015c2Gz_8ykHE8RN13GkRtCnsMvmPndsKBoIvNy5MHURSgTrowxJ3qa9mdH4N5UK4__F11tmBWYHwXN14GZG1XX1HRL8yzW94EhUmb9wq638JyQMgGdNEEZruBFistcL3cTfoKfowmoPRAYJGKBj8KAXP%9GtK7a2uJqTgiz3HpkA8vgo0F1gxm2NYA8TzLo4y70iND0GyXh80K4L1TqP8pic_mDr0HDy15W/hG6Z6yULT8MjNPz3dOeZ2z1V4K7zwFPMq56FhrR1844hNIm0kpsOSDBn8Sj\)QcXBv0wmRZ9im1xT3x0D0az!&c=h\)PrUz0Bha10szFGdp0vCKG52L1MXDqewrN1X023t045xv9Yqzrn7D5qBzeX633YRXC14x8B6dhg==](http://r20.s6.net/it.jsp?i=0015c2Gz_8ykHE8RN13GkRtCnsMvmPndsKBoIvNy5MHURSgTrowxJ3qa9mdH4N5UK4__F11tmBWYHwXN14GZG1XX1HRL8yzW94EhUmb9wq638JyQMgGdNEEZruBFistcL3cTfoKfowmoPRAYJGKBj8KAXP%9GtK7a2uJqTgiz3HpkA8vgo0F1gxm2NYA8TzLo4y70iND0GyXh80K4L1TqP8pic_mDr0HDy15W/hG6Z6yULT8MjNPz3dOeZ2z1V4K7zwFPMq56FhrR1844hNIm0kpsOSDBn8Sj)QcXBv0wmRZ9im1xT3x0D0az!&c=h)PrUz0Bha10szFGdp0vCKG52L1MXDqewrN1X023t045xv9Yqzrn7D5qBzeX633YRXC14x8B6dhg==)

ALICE Receptionist Product Overview

<https://mail.google.com/mail/u/0/?ui=2&ik=14d5866be5&jsver=NQ90Uaj60.en.&view=pt&search=starred&th=15c230f8c1d3e02&siml=15a95a3b6cf26ef9&siml...> 4/5

Plaintiff's ECC Production 000008

APP000874

Hitchkiss v. Robinson 000053

8/24/2017

Gmail - Fw: YOUR VCC INVESTMENT Update

Image removed by sender.

WinTech LLC, 319 East Warm Springs Rd, Suite 100, Las Vegas, NV 89119

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Image removed

Sent by invest@wintechllc.com in collaboration with

http://www.constantcontact.com/index.jsp?cc=TEM_BusLet_003

Try it free today

Steve Hitchkiss <stevehitchkiss52@gmail.com>
To: Robin1031@aol.com

Thu, May 11, 2017 at 12:44 PM

[Quoted text hidden]

Steve Hitchkiss <stevehitchkiss52@gmail.com>
To: Robin1031@aol.com

Wed, Jun 7, 2017 at 12:31 PM

I have been very patient with my payback, but hope you are not taking advantage of that patience. I had to go through a difficult time where I had to hire a lawyer for bankruptcy, but ended up settling with my creditors. I told you guys about that, but still got no payment. Now my wife has had some bad news on a medical exam and she is going to have to have more testing, that hopefully will rule out cancer. The problem is, she has no insurance. So please, please, please pay me the money you owe me. Don't fail me this time, because now we're talking about someone's life or welfare. When can you pay off the Provident loan?

[Quoted text hidden]

Steve Hitchkiss <stevehitchkiss52@gmail.com>
To: Robin1031@aol.com

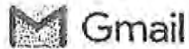
Mon, Jul 10, 2017 at 8:08 PM

I am still waiting for your response. I'm of the belief you are an honorable man. I would hope you could reply with a status to my loan payback. I await your reply

[Quoted text hidden]

8/24/2017

Gmail - Investment



Steve Hotchkiss <stevehotchkiss52@gmail.com>

Investment

2 messages

Vernon Rodríguez <vern.rodriguez@alicereceptionist.com>
To: Steve Hotchkiss <stevehotchkiss52@gmail.com>

Wed, Jul 26, 2017 at 4:25 PM

Mr. Hotchkiss:

Please go to virtualcommunicationscorp.com to receive the latest correspondence regarding the company's effort to raise capital in order to address your investment payback. We are still in the process with this capital raise through the New York Investment Banking firm. We are hopeful that within the next 30 days that we will be successful. In the meantime we will post any news on the web site. Sorry you could not reach Mr. Robinson. We are still committed to take care of our note holders as soon as we can.

Vernon Rodriguez

ALICE Receptionist

Direct: (702) 284-7310

Twitter: @alicereception

Online: www.ALICEreceptionist.com

ALICE Receptionist explained in 67 seconds:



Steve Hotchkiss <stevehotchkiss52@gmail.com>
To: Vernon Rodriguez <vern.rodriguez@alicereceptionist.com>

Wed, Jul 26, 2017 at 6:56 PM

Thank you for your reply
(Quoted text hidden)

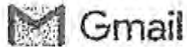
<https://mail.google.com/mail/u/0/?ui=2&ik=14d5869be53jsver=NC9CtUaj50.en&view=pt&search=Inbox&th=15d815461183d8d58siml=15d80ca14d25b639d5siml...> 1/1

Plaintiff's ECC Production 000010

Plaintiffs' Production 000050

8/24/2017

Gmail - Fw: YOUR VCC INVESTMENT Update



Steve Hotchkiss <stevehotchkiss52@gmail.com>

Fw: YOUR VCC INVESTMENT Update

1 message

S & G Distributors LLC <sandgsuppliers@kc.rr.com>
To: stevehotchkiss52@gmail.com

Thu, Mar 2, 2017 at 3:08 PM

From: Virtual Communications Corp
Sent: Monday, October 17, 2016 3:03 PM
To: sandgsuppliers@kc.rr.com
Subject: YOUR VCC INVESTMENT Update

Virtual Communications Corporation

Memo to note holders by email.

On behalf of Virtual Communications Corporation We wish to express our deep regret that our earnings have not allowed us to retire our debt to you.

We have now perfected our technology (www.alicereceptionist.com) to such an extent that a billion dollar Japanese company has now entered into a joint venture with us. This joint venture commenced last month. The company's name is KONICA MINOLTA. The company has thousands of outlets throughout the World and they will be focusing on the sales of our technology throughout their network. The projections of income to VCC are outstanding. As a consequence of this event it our intention to go public with our stock in 2017. We have retained a Securities legal firm who have already started the process.

In view of the foregoing, we are proposing to offer equity in our company for your debt. When we do go public your preferred shares in VCC will be converted and freely traded and which will lead to a path to cash for you. Naturally nothing can be guaranteed, but with our projections as a result of this joint venture we feel confident that our share value will be very attractive in the public equity marketplace.

Our Securities Law firm has completed a legal opinion regarding the foregoing proposal and if you would like a copy, please respond to this correspondence and we will immediately forward it to you.

Virtual Communications Corporation

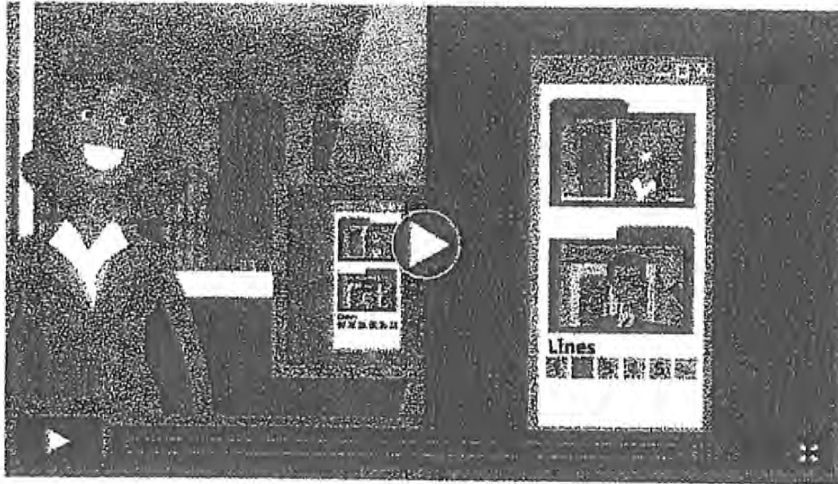
<https://mail.google.com/mail/u/0/?ui=2&ik=14d5866bc58j&ver=NO20xUaj60.en.&view=pt&q=vcc&q=true&search=query&tf=15a90fb3b5352bbe&siml=15a90...> 1/2

Plaintiff's ECC Production 000011

Plaintiffs' Production 000051

8/24/2017

Gmail - Fw: YOUR VCC INVESTMENT Update



ALICE Receptionist Product Overview



WinTech LLC., 319 East Warm Springs Rd, Suite 100, Las Vegas, NV 89119

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Plaintiff's ECC Production 000012

Plaintiffs' Production 000052



Frank Yoder

From: Frank Yoder
Sent: Monday, December 17, 2012 3:11 PM
To: Julie Minuskin; Ron Robinson
Cc: Ben Williams; Vernon Rodriguez
Subject: Updated PowerPoint Presentation based on Julies corrections
Attachments: Wintech Investor Presentation 2013 ver 1.3.pdf; Wintech Investor Presentation 2013 ver 1.3.pps; Wintech Investor Presentation 2013 ver 1.3.ppt

Here is the latest version of the Power Point presentation. Please note that it is version 1.3
Please delete previous versions.
Thanks!

Frank Yoder
Wintech, LLC
311 East Warm Springs Road, Suite #100
Las Vegas, NV 89119
phone: (702) 284-7311
email: Frank.Yoder@WinTechLLC.com
web: www.ALUCEncryptionist.com

From: Frank Yoder
Sent: Monday, December 17, 2012 12:56 PM
To: 'Julie Minuskin'; Ron Robinson
Cc: Ben Williams; Vernon Rodriguez
Subject: RE: revised note

Please find attached the updated presentation with the change in terms. Notice this new version of the presentation is version 1.2
Please delete all copies of previous version (ver 1.1) of the presentation.

Frank Yoder
Wintech, LLC
311 East Warm Springs Road, Suite #100
Las Vegas, NV 89119
phone: (702) 284-7311
email: Frank.Yoder@WinTechLLC.com
web: www.ALUCEncryptionist.com

From: Julie Minuskin [<mailto:jminuskin@retirehappy.com>]
Sent: Monday, December 17, 2012 11:12 AM
To: Ron Robinson
Cc: Ben Williams; Vernon Rodriguez; Frank Yoder
Subject: RE: revised note

Thank you. Can you please make sure the power point reflects this change as well?
Thank you,

Julie Minuskin

Investment Specialist | Retire Happy, LLC
4840 W. University Ave., A1 | Las Vegas, NV 89103
Direct: 702.789.1841 | Toll Free: 888-909-4760 Fax: 888.909.4765

jminuskin@retirehappy.com



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Tax Advice Disclosure: To ensure compliance with requirements imposed by the IRS under Circular 230, we inform you that any U.S. federal tax strategies or advice contained in this communication (including any attachments), unless otherwise specifically stated, was not intended or written to be used, and cannot be used, for the purpose of (1) avoiding penalties under the Internal Revenue Code or (2) promoting, marketing or recommending to another party any matters addressed herein.

From: Robin1031@aol.com [<mailto:Robin1031@aol.com>]
Sent: Monday, December 17, 2012 11:04 AM
To: Julie Minuskin
Subject: revised note

Julie, please see attached as captioned. Ron

Re: revised note
Robin1031@aol.com
To: Frank Yoder
Sent: 12/17/2012 3:11 PM
Looks good to me.....

In a message dated 12/17/2012 12:05:09 P.M. Pacific Standard Time, Frank.Yoder@wintechllc.com writes:

Re:
Is this ok?

Re: note.
Notes have a term of 18 months, with a 6 month extension option. Note pays 9% annual interest paid monthly. (Escrow Agent: Provident Trust Group)

[cid:image001.jpg@01CDDC4E.8695E7F0]

Frank Yoder
Wintech, LLC
311 East Warm Springs Road, Suite #100
Las Vegas, NV 89119
phone: (702) 284-7311
email: Frank.Yoder@WintechLLC.com<mailto:Frank.Yoder@WintechLLC.com>
web: www.AUCEreceptionist.com<http://www.AUCEreceptionist.com>

From: Robin1031@aol.com [mailto:Robin1031@aol.com]
Sent: Monday, December 17, 2012 11:36 AM
To: Frank Yoder
Subject: Re: revised note

Frank, just change the 24 month to 18 month with the option to extend for an additional 6 months, Ron

In a message dated 12/17/2012 11:33:00 A.M. Pacific Standard Time, Frank.Yoder@wintechllc.com<mailto:Frank.Yoder@wintechllc.com> writes:
What do I need to change on the PowerPoint? I can't tell what it is from the email below

Frank Yoder
Wintech, LLC
311 East Warm Springs Road, Suite #100
Las Vegas, NV 89119
phone: (702) 284-7311
email: Frank.Yoder@WintechLLC.com<mailto:Frank.Yoder@WintechLLC.com><mailto:Frank.Yoder@WintechLLC.com><mailto:Frank.Yoder@WintechLLC.com>
web: www.AUCEreceptionist.com<http://www.AUCEreceptionist.com><http://www.AUCEreceptionist.com><http://www.AUCEreceptionist.com>

From: Julie Minoskin [mailto:jminoskin@retirehappy.com]
Sent: Monday, December 17, 2012 11:12 AM
To: Ron Robinson
Cc: Ben Williams; Vernon Rodriguez; Frank Yoder
Subject: RE: revised note

Thank you. Can you please make sure the power point reflects this change as well?
Thank you.

Julie Minoskin
Investment Specialist | Retire Happy, LLC
4840 W. University Ave., A1 | Las Vegas, NV 89103
Office: 702.789.1841 | Toll Free: 888.909.4760 Fax: 888.909.4765
jminoskin@retirehappy.com<mailto:jminoskin@retirehappy.com><mailto:jminoskin@retirehappy.com><mailto:jminoskin@retirehappy.com><mailto:jminoskin@retirehappy.com>
<http://www.facebook.com/pages/Retire-Happy/416536735149145> [cid:image002.png@01CDDC4A.0D493550] <http://retirehappy.com> [cid:image001.png@01CDDC4A.0D493550]

Legal Disclaimer: No earnings claims, warranties, or specific investment advice is allowed to be given from this office. Any information contained in this email is for general illustrative or educational purposes only and is not intended to constitute legal, tax, or financial advice to any person or organization. Neither an attorney-client nor accountant-client relationship is hereby created. The content of this communication has been developed from sources, including publications and research, which is considered and believed to be reliable, but cannot be guaranteed insofar as they apply to any particular situation. Moreover, because of the technical nature of the material and the fact that laws are never static, but ever changing, the assistance of a competent, qualified attorney or accountant is recommended when implementing any plans or ideas discussed herein.
Tax Advice Disclaimer: To ensure compliance with requirements imposed by the IRS under Circular 230, we inform you that any U.S. federal tax strategies or advice contained in this communication (including any attachments), unless otherwise specifically stated, was not intended or written to be used, and cannot be used, for the purpose of (1) avoiding penalties under the Internal Revenue Code or (2) promoting, marketing or recommending to another party any matters addressed herein.

From: Robin1031@aol.com<mailto:Robin1031@aol.com><mailto:Robin1031@aol.com><mailto:Robin1031@aol.com><mailto:Robin1031@aol.com><mailto:Robin1031@aol.com><mailto:Robin1031@aol.com>
Sent: Monday, December 17, 2012 11:04 AM
To: Julie Minoskin
Subject: revised note

Julie, please see attached as captioned, Ron

Frank Yoder

From: Frank Yoder
Sent: Monday, December 17, 2012 1:03 PM
To: Ron Robinson
Cc: Vernon Rodriguez
Subject: RE: revised note

Ron,
Is this ok?

Return:
Notes have a term of 18 months , with a 6 month extension option. Note pays 9% annual interest paid monthly.
(Escrow Agent: Provident Trust Group)

Offering Summary

Securities: 9% Notes

Minimum Offering: \$20,000 Maximum Offering: \$1,000,000

TERMS OF SECURITIES:

Return:

Notes have a term of 18 months, with a 6 month extension option. Note pays 9% annual interest paid monthly. (Escrow Agent: Provident Trust Group)

Secured:

Notes are secured by a Promissory Note. The Guarantor of the note is Mr. R.J. Robinson, chairman & CEO of Virtual Communications Corporation. Mr. Robinson has a net worth of \$17,698,000. Financial Statement is available for inspection in the offices of Retire Happy.

Termination Date:

June 15, 2013, unless extended by the Company's board of directors. Offering is conducted pursuant to Rule 506 of Regulation D under the Securities Act of 1933 (as amended).

Frank Yoder
Wintech, LLC
311 East Warm Springs Road, Suite #100
Las Vegas, NV 89119
phone: (702) 284-7311
email: Frank.Yoder@WinTechLLC.com
web: www.ALICErecoveryfund.com

From: Robin1031@aol.com [mailto:Robin1031@aol.com]
Sent: Monday, December 17, 2012 11:36 AM
To: Frank Yoder
Subject: Re: revised note

Frank, just change the 24 month to 18 month with the option to extend for an additional 6 months. Ron

In a message dated 12/17/2012 11:33:00 A.M. Pacific Standard Time, Frank.Yoder@wintechllc.com writes:

What do I need to change on the PowerPoint? I can't tell what it is from the email below)

Frank Yoder
Wintech, LLC
311 East Warm Springs Road, Suite #100
Las Vegas, NV 89119
phone: (702) 284-7311
email: Frank.Yoder@WinTechLLC.com <<mailto:Frank.Yoder@WinTechLLC.com>>
web: www.ALICEreceptionist.com <<http://www.ALICEreceptionist.com>>

From: Julie Minuskin [<mailto:jminuskin@retirehappy.com>]
Sent: Monday, December 17, 2012 11:12 AM
To: Ron Robinson
Cc: Ben Williams; Vernon Rodriguez; Frank Yoder
Subject: RE: revised note

Thank you. Can you please make sure the power point reflects this change as well?
Thank you,

Julie Minuskin
Investment Specialist | Retire Happy, LLC
4840 W. University Ave., A1 | Las Vegas, NV 89103
Direct: 702.789.1841 | Toll Free: 888-909-4760 Fax: 888.909.4765
jminuskin@retirehappy.com <<mailto:jminuskin@retirehappy.com>> [[cid:image001.png@01CDDC4A.0D8B3550](#)]
<<http://www.facebook.com/pages/Retire-Happy/415536935149145>>
[[cid:image002.png@01CDDC4A.0D8B3550](#)] <<http://twitter.com/retirehappy1>>
[[cid:image003.png@01CDDC4A.0D8B3550](#)]

Legal Disclaimer: No earnings claims, warranties, or specific investment advice is allowed to be given from this office. Any information contained in this email is for general illustrative or educational purposes only and is not intended to constitute legal, tax, or financial advice to any person or organization. Neither an attorney-client nor accountant-client relationship is hereby created. The content of this communication has been developed from sources, including publications and research, which is considered and believed to be reliable, but cannot be guaranteed insofar as they apply to any particular situation. Moreover, because of the technical nature of the material and the fact that laws are never static, but ever changing, the assistance of a competent, qualified attorney or accountant is recommended when implementing any plans or ideas discussed herein.

Tax Advice Disclosure: To ensure compliance with requirements imposed by the IRS under Circular 230, we inform you that any U.S. federal tax strategies or advice contained in this communication (including any attachments), unless otherwise specifically stated, was not intended or written to be used, and cannot be used, for the purpose of (1) avoiding penalties under the Internal Revenue Code or (2) promoting, marketing or recommending to another party any matters addressed herein

From: Robin1031@aol.com <<mailto:Robin1031@aol.com>> [<mailto:Robin1031@aol.com>]
Sent: Monday, December 17, 2012 11:04 AM
To: Julie Minuskin
Subject: revised note

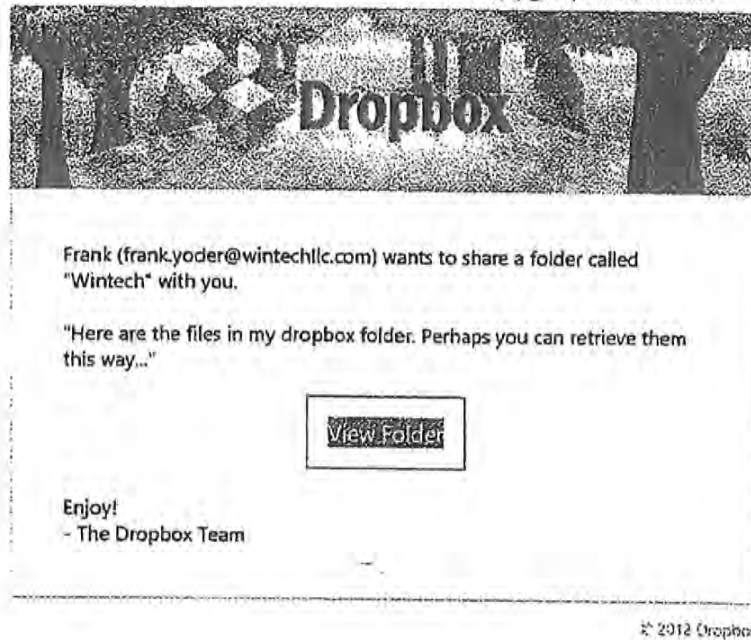
Julie, please see attached as captioned. Ron

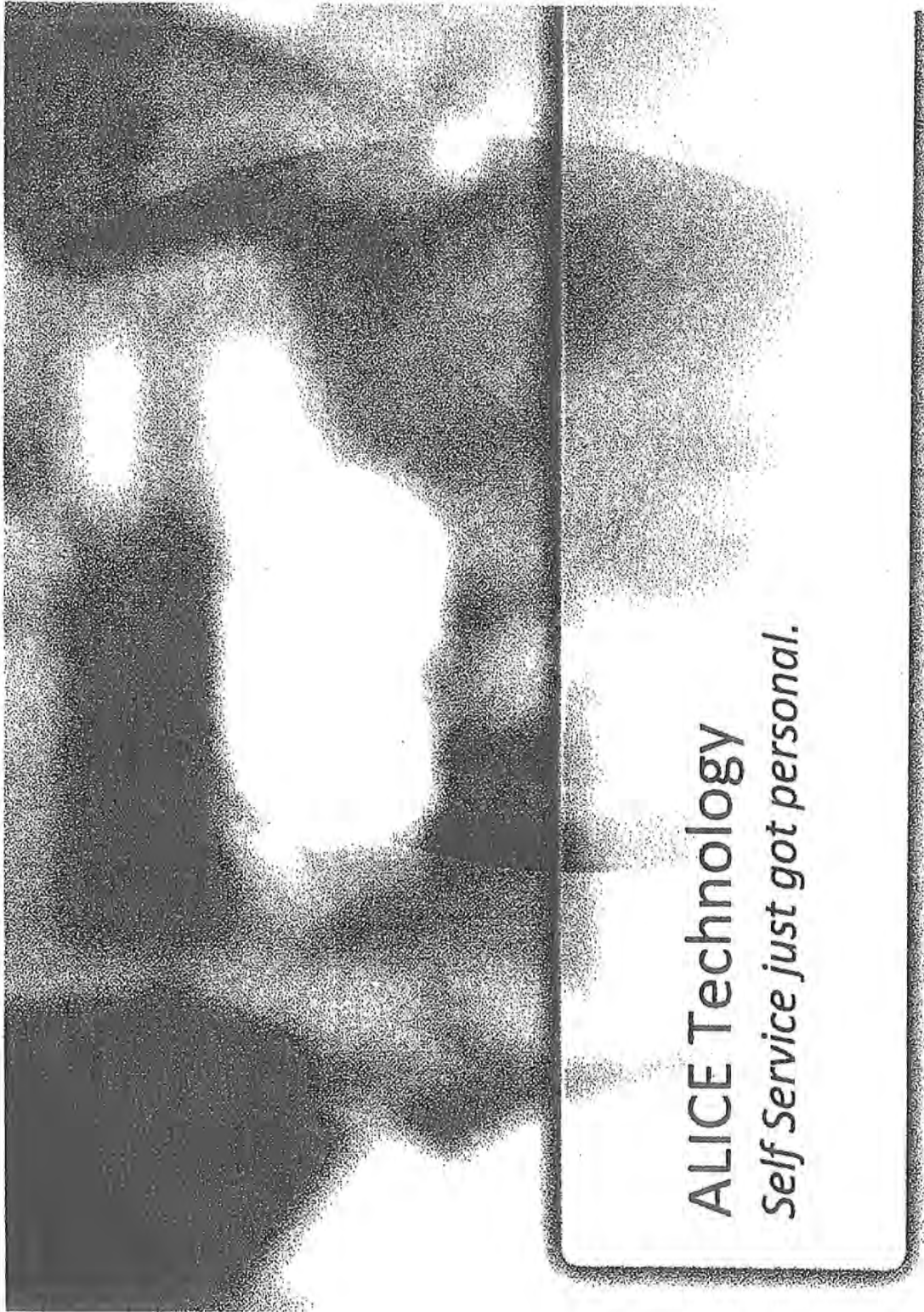
Frank Yoder

From: Robin1031@aol.com
Sent: Tuesday, December 18, 2012 10:09 AM
To: Frank Yoder
Subject: Re: Frank Yoder wants to share "Wintech" with you

Great Idea.....I downloaded the program.

In a message dated 12/17/2012 5:30:44 P.M. Pacific Standard Time, no-reply@dropbox.com writes:





ALICE Technology
Self Service just got personal.

Plaintiffs' Production 000064

Disclaimer

Plaintiffs' Production 000065

THIS PRESENTATION BELONGS EXCLUSIVELY TO WINTECH, LLC. A WHOLLY OWNED COMPANY OF VIRTUAL COMMUNICATIONS CORPORATION. IT DOES NOT IMPLY AN OFFERING OF SECURITIES.

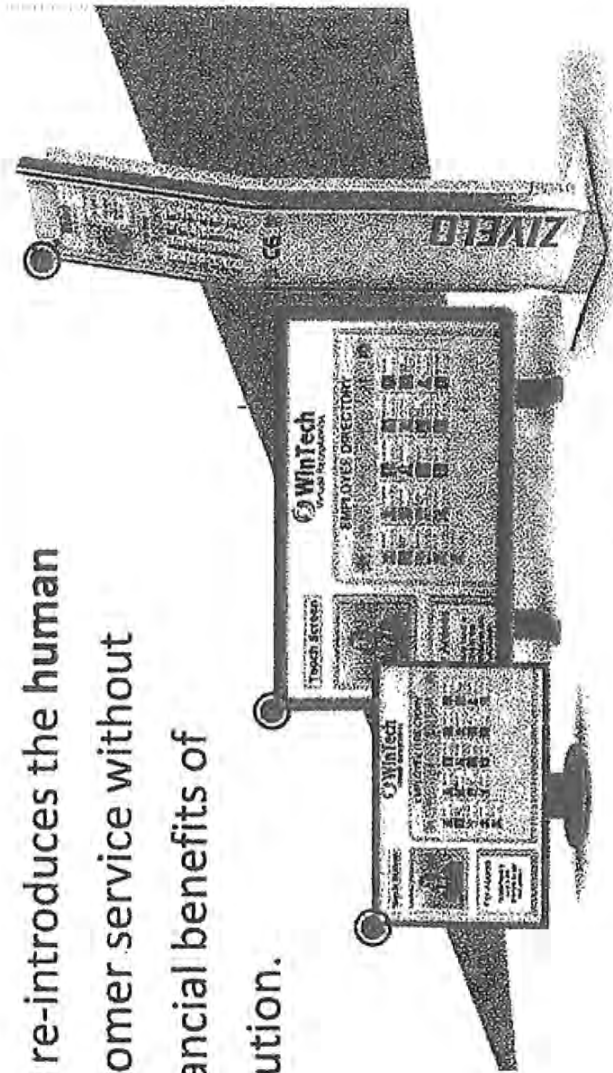
FORWARD-LOOKING STATEMENTS:

THIS PRESENTATION CONTAINS FORWARD-LOOKING STATEMENTS WITHIN THE MEANING OF SECTION 27A OF THE SECURITIES ACT OF 1933 AND SECTION 21E OF THE SECURITIES EXCHANGE ACT OF 1934. ACTUAL RESULTS COULD DIFFER MATERIALLY FROM THOSE PROJECTED IN THE FORWARD-LOOKING STATEMENTS AS A RESULT OF THE RISK-RELATED FACTORS SET FORTH HEREIN.

ALICE Technology

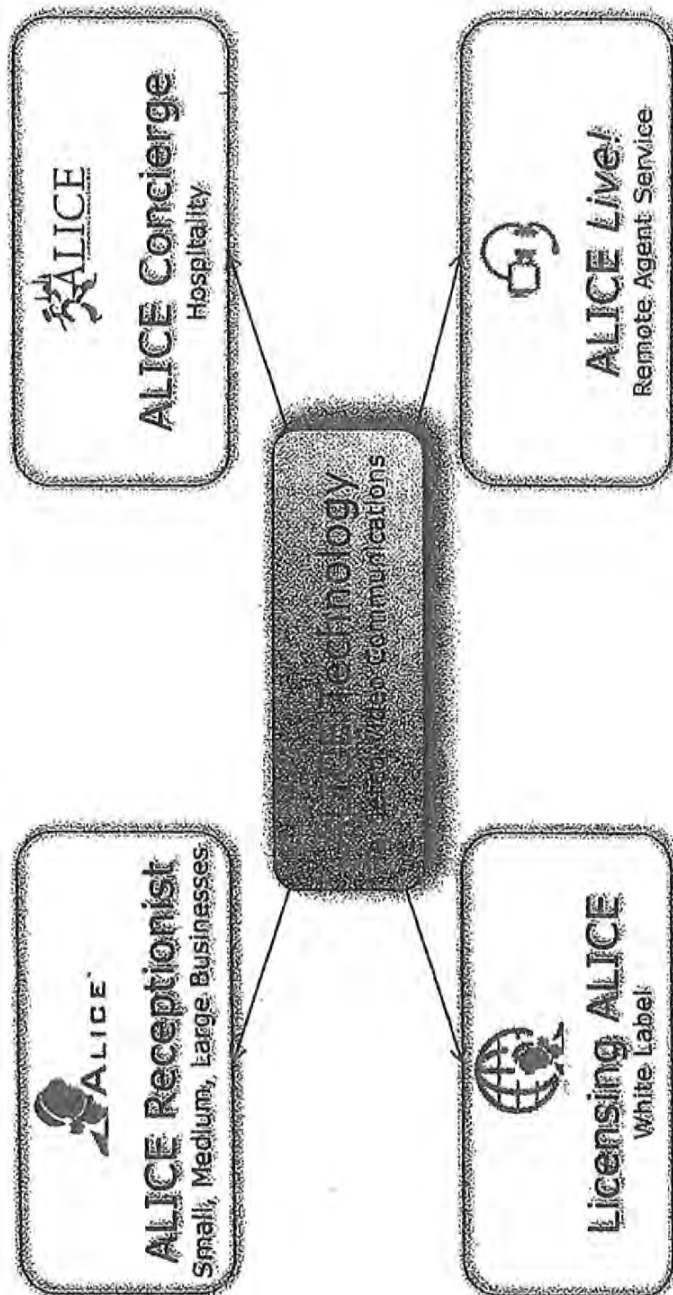
ALICE technology delivers on-demand, customer care through live, 2-way video communications.

ALICE Technology re-introduces the human element into customer service without sacrificing the financial benefits of an automated solution.

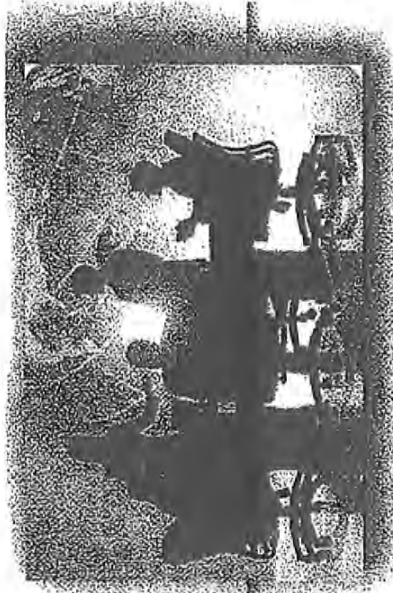


Markets

Our Target is a \$120 billion global market:



Management



S. Vernon Rodriguez, Chief Executive Officer: Mr. Rodriguez brings over 40 years of senior management experience to WINTECH. He has specialized in the development of sales and marketing strategies and systems for financial services firms throughout his career. He has a degree in marketing and political science from the University of New Mexico. He has succeeded in the recruitment, training and supervision of several thousand salespeople in the insurance, mortgage and leasing industries. He has been instrumental in the start-up, development and expansion of many firms in the past. He is specially qualified to oversee the operations, marketing and development of WINTECH into the future.

Frank Yoder, President and Chief Operations Officer: With over 30 years experience in application development, user interface design, computer telephony integration and VoIP (Voice over IP) technologies, Frank brings a wealth of knowledge and experience to WINTECH in the collaboration of voice, video and customer facing applications. He received his extensive experience working with fortune 500 companies on groundbreaking technology projects over the span of his entire career. Frank studied Computer Science at Old Dominion University, North Carolina State University, Elizabeth City State University, and the University of Utah. He is actively involved in his community, Frank sits on the Computer Science Advisory Council for the College of Engineering at UNLV.

Mike Yoder, Executive Vice President and Chief Technology Officer: Mike Yoder has over 25 years' experience in software development and software products development. As CTO, Mike oversees the development of ALICE Technology, the ALICE Receptionist and the ALICE Concierge products. With his extensive experience and management skills, Mike is uniquely qualified to navigate the challenges of pioneering the innovative use of ALICE technology and the ALICE products. Mike's guidance, vision, direction and oversight for WINTECH is invaluable. Mr. Yoder is actively involved in his community and industry organizations including serving on the Board of Trustees for Helping Hands of Vegas Valley, Technology Business Alliance of Nevada, and as a member of the Steering Committee for The Southern Nevada Commercial Group.

Business Model

Plaintiffs' Production 000069



ALICE Receptionist: WinTech has experienced impressive success with the release of its flagship product utilizing its patent pending ALICE Technology. WinTech installed over 2,500 licenses, sold to 45 companies throughout the US, Canada, the UK, and Australia in its first year. As the only visitor management solution in its class, ALICE Receptionist has won notoriety and national recognition as one of the Inc. Magazines "6 Cutting-Edge Gadgets to Watch".



ALICE Technology Licensing: ALICE Receptionist technology is licensed to ZIVELLO for their Virtual Receptionist Kiosk. ZIVELLO serves the private sector as well as the Government. As the only Kiosk manufacturer on the GSA schedule and a major supplier of kiosks to many branches of the Government, ZIVELLO markets their Virtual Receptionist Kiosk through their extensive government contacts and relationships. ZIVELLO is the first of many forthcoming white label opportunities for the licensing of ALICE Technology.



ALICE Live!: Provides an on-demand video agent to serve as a live receptionist for the ALICE Receptionist product. Calls received in the ALICE Receptionist system can be re-routed to a contact center member of the ALICE Live! Service Channel at the push of a button. Projected to generate reoccurring revenue that has the potential to far outpace the revenue generated from the actual ALICE Receptionist sales. ALICE Live! is offered for a low monthly fee for the complete solution.



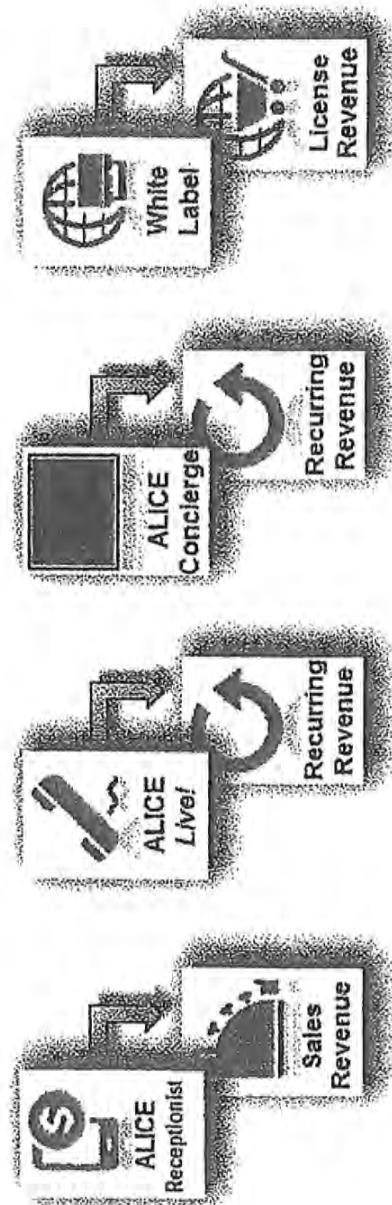
ALICE Concierge: The ALICE Concierge product/service utilizes ALICE Technology to provide in-room concierge service. Guests speak directly to a live, ALICE Concierge, appearing on their in-room TV screen, who provides traditional concierge services. The ALICE Concierge delivers real-time, personalized content on the TV screen relevant to the guest requests during the conversation.

Revenue

Plaintiffs' Production 000070

Multiple revenue streams from the sales and licensing of ALICE Technology.

- **ALICE Receptionist:** WinTech receives perpetual licenses fees from the sales of ALICE Receptionist and reoccurring fees from annual Support & Maintenance contracts.
- **ALICE Live!**: WinTech receives reoccurring revenue on a monthly basis from all ALICE Live! service contracts.
- **ALICE Concierge:** WinTech receives commission as well as a transaction fee on all purchases.
- **ALICE Technology LICENSING:** WinTech receives license fees for each white label unit embedded with ALICE Technology and ongoing fees from service contracts.

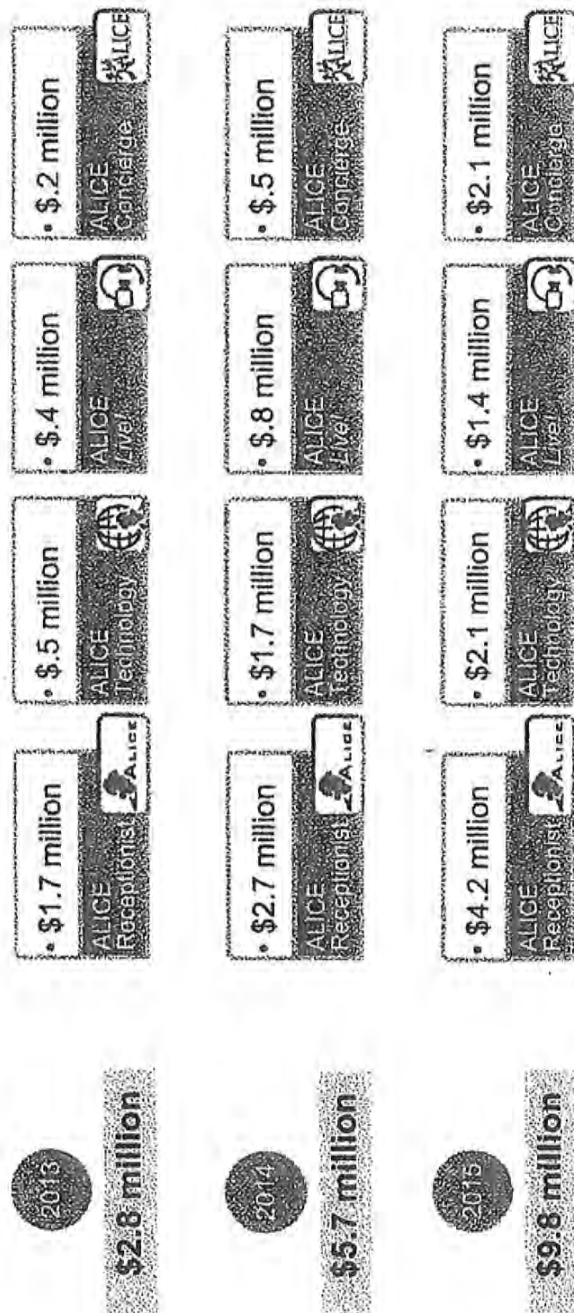


Hotchkiss v. Robinson 000069

Revenue Forecast

Plaintiffs' Production 000071

3 Year Growth Projections by product/service.



Agreements

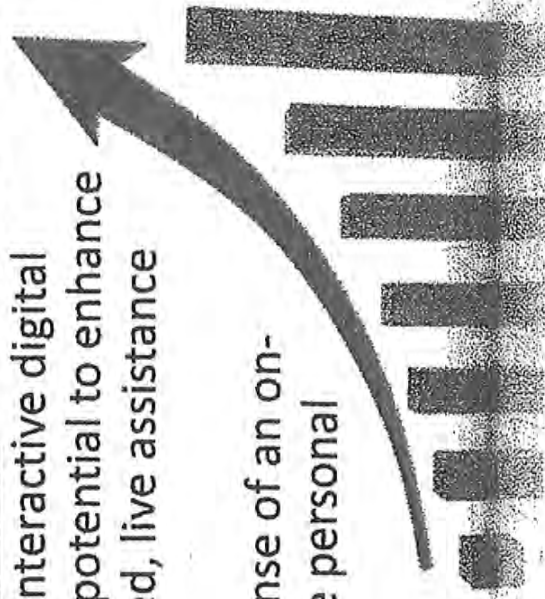
Plaintiffs' Production 000072



- ZIVELLO, the largest Kiosk manufacturer in the world contracts to white label (license) ALICE Technology for their Virtual Receptionist Kiosk. Letter Of Intent (LOI) on file with Retire Happy.
- Holiday Inn & Suites Airport contracts to license the ALICE Concierge product/service. Letter Of Intent (LOI) on file with Retire Happy.
- TelAssistant joins the ALICE Live! Service Channel.

The Opportunity is Now

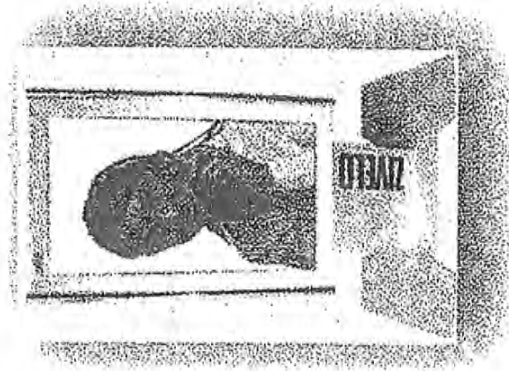
- **Increased demand for ALICE Receptionist due to:**
Organizations searching for ways to save money and gain efficiencies. ALICE Receptionist does both with a typical ROI of 3 months.
- **Increased acceptance for ALICE Technology:** Wide spread acceptance of Self Serve kiosks and interactive digital signage is on the rise. ALICE has the potential to enhance all self-service solutions with targeted, live assistance through video communication.
- **ALICE Live!** eliminates the high expense of an on-site employee without sacrificing the personal service of human interaction.



Growth Strategy

We are seeking \$1 million in capital to implement our growth strategy and to maximize market opportunities

- **Capitalize** on the success of our current ALICE Receptionist sales momentum through the growth of our Reseller Channel.
- **Acquire** additional ALICE Technology Licensing/white label contracts.
- **Launch** ALICE *Live!* service offering.
- **Introduce** WinTech's new product utilizing ALICE Technology - The ALICE Concierge!



Offering Summary

Securities: 9% Notes
Minimum Offering: \$20,000 **Maximum Offering:** \$1,000,000

TERMS OF SECURITIES:

Return:

Notes have a term of 18 months, with a 6 month extension option. Note pays 9% annually with interest paid monthly. (Escrow Agent: Provident Trust Group)

Secured:

Notes are secured by a Promissory Note .The Guarantor of the note is Mr. R.J. Robinson, chairman & CEO of Virtual Communications Corporation. Mr. Robinson has a net worth of \$17,698,000. Financial Statement is available for inspection in the offices of Retire Happy.

Termination Date:

June 15, 2014, unless extended by the Company's board of directors.

Thank You

Plaintiffs' Production 000076

For more information, please contact:

Mr. Vernon Rodriguez

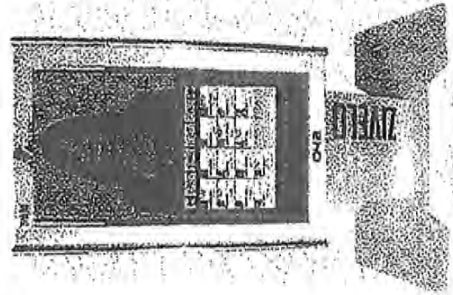
CEO

WinTech, LLC a Virtual Communications Corporation company

311 East Warm Springs Road, Suite 100

Las Vegas, NV 89119

702.480.0607



www.WinTechLLC.com

www.ALICereceptionist.com



From: alisdavis5928@hotmail.com
To: SVrodrique@aol.com, robin1031@aol.com
Sent: 9/8/2016 3:30:45 P.M. Pacific Daylight Time
Subj: Fwd: Promissory Note

See all messages below.
Thank you!

Alisa Davis
Executive Assistant
AlisaDavis5928@hotmail.com
mobile (702) 592-8886
e-fax (866) 232-5897

Begin forwarded message:
From: Alisa Q <alisdavis5928@hotmail.com>
Date: September 17, 2013 at 1:56:56 PM PDT
To: Julie Minuskin <jminuskin@retirehappy.com>
Subject: RE: Promissory Note
Julie,

Please see the attached .docx with Ron's two signatures. It does not have his initials on each page as we would prefer he does each of those after the investor info is entered.

Thank you!

Alisa Davis
AlisaDavis5928@hotmail.com
p (702) 592-8886
f (866) 232-5897
375 E. Warm Springs Road, Ste 102
Las Vegas, Nevada 89119
www.WPinTechLLC.com



From: jminuskin@retirehappy.com
To: alisdavis5928@hotmail.com
Subject: Promissory Note
Date: Tue, 17 Sep 2013 20:22:13 +0000
Can you please send me the corrected prom note in Word so that we can type the investor info? Or, can you send me one that he has signed so we aren't having you sign them one at a time?
Thank you

RRVCC 001

Julie Minuskin

Investment Specialist | Retire Happy, LLC

4840 W. University Ave., A1 | Las Vegas, NV 89103

Direct: 702.799.1841 | Toll Free: 888-969-4769 Fax: 888.909.4765

jminuskin@retirehappy.com



Retire Happy



Legal Disclaimer: No earnings claims, warranties, or specific investment advice is allowed to be given from this office. Any information contained in this email is for general illustrative or educational purposes only and is not intended to constitute legal, tax, or financial advice to any person or organization. Neither an attorney-client nor accountant-client relationship is hereby created. The content of this communication has been developed from sources, including publications and research, which is considered and believed to be reliable, but cannot be guaranteed insofar as they apply to any particular situation. Moreover, because of the technical nature of the material and the fact that laws are never static, but ever changing, the assistance of a competent, qualified attorney or accountant is recommended when implementing any plans or ideas discussed herein.

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RRVGG 002

From: alisdavis5928@hotmail.com
To: robin1031@aol.com, SVrodrigue@aol.com
Sent: 9/8/2016 3:44:21 P.M. Pacific Daylight Time
Subj: Fwd: Virtual Communications Corporation

She indicates her employees are only paper pushers so why is she referencing her "sales guy"
Thank you!

Alisa Davis
Executive Assistant
AlisaDavis5928@hotmail.com
mobile (702) 592-8886
e-fax (866) 232-5897

Begin forwarded message:
From: Alisa Q <alisdavis5928@hotmail.com>
Date: September 16, 2013 at 11:36:26 AM PDT
To: Julie Minuskin <jminuskin@retirehappy.com>
Subject: RE: Virtual Communications Corporation

Great minds think alike! Attached is the Wells Fargo VCC Wire info.
Thank you!

Alisa Davis
AlisaDavis5928@hotmail.com
p (702) 592-8886
f (866) 232-5897
375 E. Warm Springs Road, Ste 102
Las Vegas, Nevada 89119
www.WinTechLLC.com



From: jminuskin@retirehappy.com
To: alisdavis5928@hotmail.com
Subject: RE: Virtual Communications Corporation
Date: Mon, 16 Sep 2013 18:30:54 +0000
OMG- I was just emailing you. Look's like we are good to go, I gave it to my sales guys this AM, so we will start.
I do need your banking info for wiring instructions.
Thanks

From: Alisa Q [<mailto:alisdavis5928@hotmail.com>]
Sent: Monday, September 16, 2013 11:30 AM

RRVCC 003

To: Julie Minuskin
Subject: Virtual Communications Corporation

Julie,

Hope you had a great weekend! Do you need any additional items from us to start raising funds?
Thank you!

Alisa Davis
AlisaDavis6928@hotmail.com
p (702) 592-8886
f (866) 232-5897
375 E. Warm Springs Road, Ste 102
Las Vegas, Nevada 89119
www.WinTechLLC.com



RRVCC 004

Hotchkiss v. Robinson 000080

Miriam

From: Alisa Q <alisadavis5928@hotmail.com>
Sent: Wednesday, September 18, 2013 10:40 AM
To: Julie Minuskin; julieminuskin@yahoo.com
Subject: VCC Promissory Note
Attachments: PromissoryNote-VCC.docx

For the sake of us not having to deal with different schedules, attached is a new .docx Promissory Note for VCC WITH the initials and signatures.

Thank you!

Alisa Davis
AlisaDavis5928@hotmail.com
p (702) 592-8886
f (866) 132-5897
375 E. Warm Springs Road, Ste 102
Las Vegas, Nevada 89119
www.WinTechLLC.com



PROMISSORY NOTE

Principal: \$ 200,000.00, 2013
Interest Rate: 9% annual, interest-only payable monthly Las Vegas, NV
Loan Term: 18 months from execution date with an option to extend for 6 months.

Borrower (Maker): VIRTUAL COMMUNICATIONS CORPORATION, a Nevada corporation and is the sole owner of its subsidiary WinTech, LLC, a Nevada limited liability company

Borrower's Address: 311 E. Warm Springs Rd Suite 100
Las Vegas, NV 89119

Holder: [REDACTED]

Holder's Address: [REDACTED]

PROMISE TO PAY. The above-named Borrower promises to pay to the above-named Holder in lawful money of the United States of America, the principal amount shown above, at the interest rate shown above, until paid in full.

INTEREST CALCULATION METHODOLOGY. Interest shall be computed on a simple basis, starting on the Effective Date, and is furthermore to be computed by applying the Annual Interest Rate against the unpaid principal amount on the following basis (check one):

- ☐ Annual basis; that is, by applying the Annual Interest Rate every calendar year
☒ Monthly basis; that is, by applying the Annual Interest Rate, divided by twelve, every month
☐ Daily basis; that is, by applying the Annual Interest Rate, divided by 365, every day

With respect to prepayment, interest for partial years or months shall be computed on a pro-rated basis.

PAYMENT. Borrowers will pay this loan as follows:

1. *Periodicity (check one):*

- ☒ Balloon payment of principal, to be paid at end, with monthly interest-only payments
☐ Balloon payment of principal and all accrued interest, to be paid entirely upon final payment
☐ Regular payments of fully amortized principal plus interest

2. *Payments:*

Borrower shall make 18 equal payments to Holder, each in the amount of \$ 11,111.11. The first payment is due on 10/1/2013, and on the 1st day of each calendar month thereafter, with the option of 6 additional payments.

3. *Application Order:*

Unless otherwise agreed or required by applicable law, payments will be applied first to any unpaid collection costs; then to any late charges; then to any accrued unpaid interest; then to any deferred interest; and then to principal.

4. *Payment Address:*

Lender: [REDACTED]

Borrower: [Signature]

Page 1

Guarantor: [Signature]

Minuskin Document Production 057

Borrower will pay Holder at any such place as Holder may designate.

PAYMENT METHOD. Borrower shall pay this Note on a monthly basis. Borrower shall make payments directly to Holder at Holder's address.

PREPAYMENT. At any time, Borrower may prepay a portion or the entirety of the principal and interest due under this Note, without penalty or fee. Prepayments will be first applied against accrued interest, then principal. Full prepayment will include payment of all principal plus all interest then due (including partial-month accrued interest) as of the payoff date. Partial prepayments will not, unless agreed to by Holder in writing, relieve Borrower of its obligation to continue to make regular payments under the foregoing payment schedule.

LATE FEE. A 5-day grace period exists. If a scheduled payment is not paid by the Borrower within the grace period, then that payment is deemed delinquent and a 5% non-compounding late fee on the delinquent payment is assessed.

SECURITY INTEREST. This note is secured.

GUARANTEE. This Note is guaranteed by: R. J. ROBINSON, as indicated below.

DEFAULT EVENT / ACCELERATION. If any scheduled payment remains delinquent and unpaid for 15 days or more, then upon failure of Borrower to cure after the expiration of a 30-day written notice from Holder to Borrower of a delinquency, then said failure to cure constitutes a default event of this note (a "Default Event"). The Holder cannot make itself unavailable, or otherwise refuse to take a payment, in order to cause a Default Event to occur; a Default Event must be non-performance on the Note on the part of the Borrower. If a Default Event does occur, then this Note is accelerated, the entire remaining amount under the Note becomes immediately due. Holder's failure to exercise any of its remedies in this section, or any other remedy provided by law, upon the occurrence of a Default Event, does not constitute a waiver of the right to exercise any remedy at any subsequent time in respect to the same or any other Default Event.

GENERAL PROVISIONS.

- **Governing Law.** This agreement will be governed by and construed in accordance with the laws of the state of Nevada.
- **Notices.** All notices must be in writing. A notice may be delivered to a party at the following address contained in the preamble to this Note, or to a new address that a party subsequently designates in writing.
- **Assignment and Succession.** Borrower may not assign its rights or delegate their obligations under this Note in whole or in part without the prior written consent of Holder. This Note is binding on and enforceable by each party's successors and assignees.
- **Severability.** If any court determines that any provision of this Note is invalid or unenforceable, any invalidity or unenforceability will affect only that provision and will not make any other provision of this agreement invalid or unenforceable.
- **Headings.** The section and other headings contained in this Note are for reference purposes only and shall not affect the meaning or interpretations of this Note.
- **Attorney's Fees.** In the event that litigation results from or arises out of this Note or the performance thereof, the parties agree to reimburse the prevailing party's reasonable attorney's fees and costs, in addition to any other relief to which the prevailing party may be entitled.
- **Modification.** This Note may be modified only by a writing signed by both Borrower and Holder.

Lender _____
Borrower RJ

Page 2

Guarantor RS

[Signatures on Next Page]

BORROWER:

VIRTUAL COMMUNICATIONS CORPORATION

By: _____

R. J. Robinson, Chairman and CEO

APPROVED

By: _____

Print Name: _____

Its: _____

Consultant

PERSONAL GUARANTEE:

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and to induce Holder to make this loan, the undersigned guarantor absolutely and unconditionally agrees to all terms of, and guarantees to Holder the payment and performance of, the entire debt evidenced by this Note, including, without limitation, all principal, accrued interest, attorneys' fees and collection costs that may become due in collecting and enforcing the debt, including collection and enforcement of this guarantee.

A guarantor's liability is not subject to any condition not expressly set forth in this guaranty or any instrument executed in connection with the debt.

This guarantee will be in default if, after 10 days' notice to perform on the guarantee is sent by Holder, guarantor fails to pay any amounts then due under this Note.


GUARANTOR:

R. J. Robinson, as an individual

Lender _____

Borrower 

Page 3

Guarantor 

Minuskin Document Production 059



Miriam

From: Julie Minuskin <julie-minuskin@yahoo.com>
Sent: Wednesday, September 11, 2013 1:48 PM
To: Julie Minuskin
Subject: Fwd: Corrections
Attachments: PromissoryNote-VCC.pdf; ATT00001.htm; Wintech Investor Presentation 2013.pptx; ATT00002.htm

Sent from my iPhone

Begin forwarded message:

From: Alisa Q <alisa-davis5928@hotmail.com>
Date: September 11, 2013, 1:47:37 PM PDT
To: "julie-minuskin@yahoo.com" <julie-minuskin@yahoo.com>
Subject: FW: Corrections

Thank you!

Alisa Davis
AlisaDavis5928@hotmail.com
p (702) 592-8886
f (866) 292-5897
375 E. Warm Springs Road, Ste 102
Las Vegas, Nevada 89119
www.WintechLLC.com



From: alisa-davis5928@hotmail.com
To: jminuskin@retirehappy.com
Subject: FW: Corrections
Date: Wed, 11 Sep 2013 13:46:37 -0700

Minuskin Document Production 036

Plaintiffs' Production 000091

APP000909

Thank you!

Alisa Davis
AlisaDavis5928@hotmail.com
p (702) 592-8886
f (866) 232-5897
375 E. Warm Springs Road, Ste 102
Las Vegas, Nevada 89119
www.WinTechLLC.com



From: alisaedavis5928@hotmail.com
To: jminuskln@retirehappy.com
Subject: RE: Corrections
Date: Wed, 11 Sep 2013 13:44:07 -0700

Julie,

Please see the attached revised Promissory Note as well as Powerpoint.

Thank you!

Alisa Davis
AlisaDavis5928@hotmail.com
p (702) 592-8886
f (866) 232-5897
375 E. Warm Springs Road, Ste 102
Las Vegas, Nevada 89119
www.WinTechLLC.com



Minuskln Document Production 037

115

Plaintiffs' Production 000092

APP000910

PROMISSORY NOTE

Principal: \$ 100,000.00 10/1/2014, 2014
Interest Rate: 9% annual, interest-only payable monthly Las Vegas, NV
Loan Term: 18 months from execution date with an option to extend for 6 months.

Borrower (Maker): VIRTUAL COMMUNICATIONS CORPORATION, a Nevada corporation and is the sole owner of its subsidiary WinTech, LLC, a Nevada limited liability company
Borrower's Address: 311 E. Warm Springs Rd Suite 100
Las Vegas, NV 89119

Holder: [Redacted]
Holder's Address: [Redacted]

PROMISE TO PAY. The above-named Borrower promises to pay to the above-named Holder in lawful money of the United States of America, the principal amount shown above, at the interest rate shown above, until paid in full.

INTEREST CALCULATION METHODOLOGY. Interest shall be computed on a simple basis, starting on the Effective Date, and is furthermore to be computed by applying the Annual Interest Rate against the unpaid principal amount on the following basis (check one):

- ☐ Annual basis; that is, by applying the Annual Interest Rate every calendar year
☒ Monthly basis; that is, by applying the Annual Interest Rate, divided by twelve, every month
☐ Daily basis; that is, by applying the Annual Interest Rate, divided by 365, every day

With respect to prepayment, interest for partial years or months shall be computed on a pro-rated basis.

PAYMENT. Borrowers will pay this loan as follows:

1. **Periodicity (check one):**

- ☒ Balloon payment of principal, to be paid at end, with monthly interest-only payments
☐ Balloon payment of principal and all accrued interest, to be paid entirely upon final payment
☐ Regular payments of fully amortized principal plus interest

2. **Payments:**

Borrower shall make 18 equal payments to Holder, each in the amount of \$ 5,555.56. The first payment is due on 10/1/2014, 2014, and on the 1st day of each calendar month thereafter, with the option of 6 additional payments.

3. **Application Order:**

Unless otherwise agreed or required by applicable law, payments will be applied first to any unpaid collection costs; then to any late charges; then to any accrued unpaid interest; then to any deferred interest; and then to principal.

4. **Payment Address:**

Lender _____

Borrower [Signature]

Page 1

Guarantor [Signature]

Minuskin Document Production 038

W-

Plaintiffs' Production 000093

APP000911

Borrower will pay Holder at any such place as Holder may designate.

PAYMENT METHOD. Borrower shall pay this Note on a monthly basis. Borrower shall make payments directly to Holder at Holder's address.

PREPAYMENT. At any time, Borrower may prepay a portion or the entirety of the principal and interest due under this Note, without penalty or fee. Prepayments will be first applied against accrued interest, then principal. Full prepayment will include payment of all principal plus all interest then due (including partial-month accrued interest) as of the payoff date. Partial prepayments will not, unless agreed to by Holder in writing, relieve Borrower of its obligation to continue to make regular payments under the foregoing payment schedule.

LATE FEE. A 5-day grace period exists. If a scheduled payment is not paid by the Borrower within the grace period, then that payment is deemed delinquent and a 5% non-compounding late fee on the delinquent payment is assessed.

SECURITY INTEREST. This note is secured.

GUARANTEE. This Note is guaranteed by: R. J. ROBINSON, as indicated below.

DEFAULT EVENT / ACCELERATION. If any scheduled payment remains delinquent and unpaid for 15 days or more, then upon failure of Borrower to cure after the expiration of a 10-day written notice from Holder to Borrower of a delinquency, then said failure to cure constitutes a default event of this note (a "Default Event"). The Holder cannot make itself unavailable, or otherwise refuse to take a payment, in order to cause a Default Event to occur; a Default Event must be non-performance on the Note on the part of the Borrower. If a Default Event does occur, then this Note is accelerated, the entire remaining amount under the Note becomes immediately due. Holder's failure to exercise any of its remedies in this section, or any other remedy provided by law, upon the occurrence of a Default Event, does not constitute a waiver of the right to exercise any remedy at any subsequent time in respect to the same or any other Default Event.


GENERAL PROVISIONS.

- **Governing Law.** This agreement will be governed by and construed in accordance with the laws of the state of Nevada.
- **Notices.** All notices must be in writing. A notice may be delivered to a party at the following address contained in the preamble to this Note, or to a new address that a party subsequently designates in writing.
- **Assignment and Succession.** Borrower may not assign its rights or delegate their obligations under this Note in whole or in part without the prior written consent of Holder. This Note is binding on and enforceable by each party's successors and assignees.
- **Severability.** If any court determines that any provision of this Note is invalid or unenforceable, any invalidity or unenforceability will affect only that provision and will not make any other provision of this agreement invalid or unenforceable.
- **Headings.** The section and other headings contained in this Note are for reference purposes only and shall not affect the meaning or interpretations of this Note.
- **Attorney's Fees.** In the event that litigation results from or arises out of this Note or the performance thereof, the parties agree to reimburse the prevailing party's reasonable attorney's fees and costs, in addition to any other relief to which the prevailing party may be entitled.
- **Modification.** This Note may be modified only by a writing signed by both Borrower and Holder.

Lender _____

Borrower 

Page 2

Guarantor 

Minuskin Document Production 039

[Signatures on Next Page]

BORROWER:

VIRTUAL COMMUNICATIONS CORPORATION

By: _____

R. J. Robinson, Chairman and CEO

APPROVED

By: _____

Print Name: _____

Its: Consultant

PERSONAL GUARANTEE:

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and to induce Holder to make this loan, the undersigned guarantor absolutely and unconditionally agrees to all terms of, and guarantees to Holder the payment and performance of, the entire debt evidenced by this Note, including, without limitation, all principal, accrued interest, attorneys' fees and collection costs that may become due in collecting and enforcing the debt, including collection and enforcement of this guarantee.

A guarantor's liability is not subject to any condition not expressly set forth in this guaranty or any instrument executed in connection with the debt.

This guarantee will be in default if, after 10 days' notice to perform on the guarantee is sent by Holder, guarantor fails to pay any amounts then due under this Note.


GUARANTOR:

R. J. Robinson, as an individual

Lender _____

Borrower 

Page 3

Guarantor 

Minuskin Document Production 040

Plaintiffs' Production 000095

APP000913

Frank Yoder

From: Alisa Q <alisadavis5928@hotmail.com>
Sent: Thursday, September 5, 2013 2:59 PM
To: Frank Yoder; Vernon Rodriguez
Subject: To do during Monday's appointment with Vern
Attachments: Wintech Investor Presentation 2013.pps

Frank,

This attached powerpoint presentation needs to be altered a bit during the meeting you and Vern have on Monday. Please make the following corrections:

- * Delete Zivelo graphics
- * 3 year growth chart update
- * Agreements update
- * Offering Summary:

Delete the entire () referencing the escrow account in Provident.

Update "Termination Date: Securities termination will be 18 months from the executed promissory note, unless extended by the Company's Board of Directors."

Thank you!

Alisa Davis
AlisaDavis5928@hotmail.com
p (702) 592-8886
f (866) 232-5897
375 E. Warm Springs Road, Ste 102
Las Vegas, Nevada 89119
www.WinTechLLC.com

3rd Party Hosting has been temporarily disabled.



to unlock your account visit:

photobucket.com/p500

From: jminuskin@retirehappy.com
To: alisadavis5928@hotmail.com
Subject: RE: Promissory Note
Date: Thu, 5 Sep 2013 21:25:10 +0000

We need the power point updated first.....please see the old one...this is the tool that we use to sell, this needs to be updated
I will work on the note and get back to you

From: Alisa Q [mailto:alisadavis5928@hotmail.com]
Sent: Thursday, September 05, 2013 2:22 PM
To: Julie Minuskin
Subject: Promissory Note

Julie,

Could you please send me a copy of your promissory note, in WORD, used for the initial 2M toward VCC.
Also, what would you like altered on it and Ron and Vern are not sure how you would like it changed? I have attached a current investor so you can reference the note I am speaking of.

Thank you!

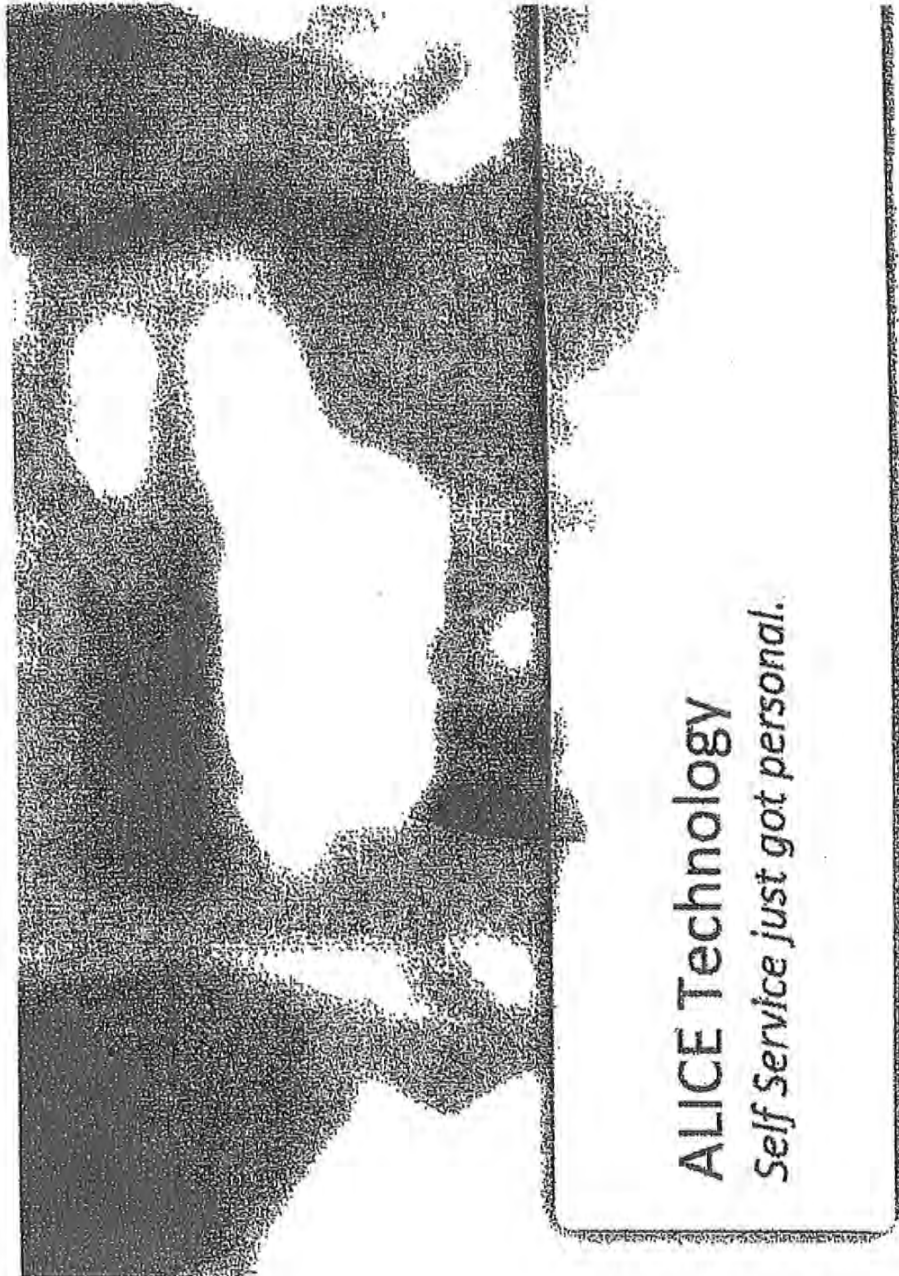
Alisa Davis
AlisaDavis5928@hotmail.com
p (702) 592-8886
f (866) 232-5897
375 E. Warm Springs Road, Ste 102
Las Vegas, Nevada 89119
www.WinTechLLC.com

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photobucket.com/p500

Winkuskin Document Production 041



Manuskin Document Production 042

vs.

Disclaimer

THIS PRESENTATION BELONGS EXCLUSIVELY TO WINTECH, LLC. A WHOLLY OWNED COMPANY OF VIRTUAL COMMUNICATIONS CORPORATION. IT DOES NOT IMPLY AN OFFERING OF SECURITIES.

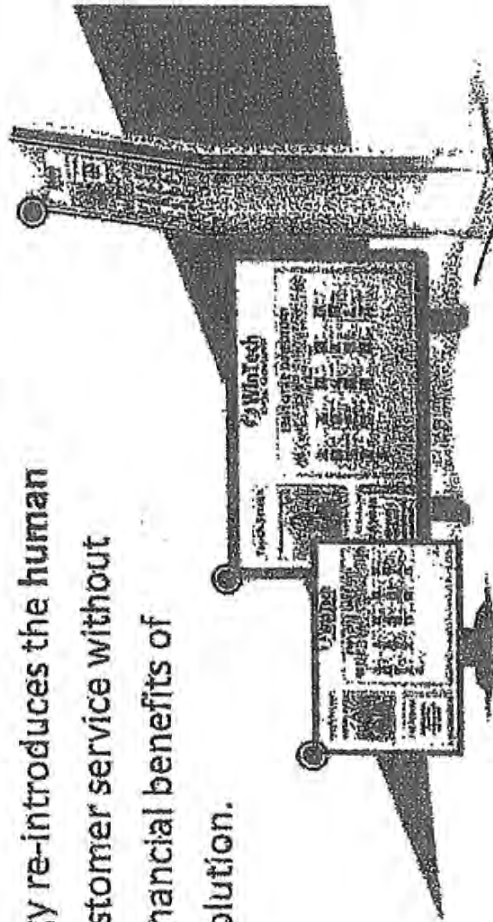
FORWARD-LOOKING STATEMENTS:

THIS PRESENTATION CONTAINS FORWARD-LOOKING STATEMENTS WITHIN THE MEANING OF SECTION 27A OF THE SECURITIES ACT OF 1933 AND SECTION 21E OF THE SECURITIES EXCHANGE ACT OF 1934. ACTUAL RESULTS COULD DIFFER MATERIALLY FROM THOSE PROJECTED IN THE FORWARD-LOOKING STATEMENTS AS A RESULT OF THE RISK-RELATED FACTORS SET FORTH HEREIN.

ALICE Technology

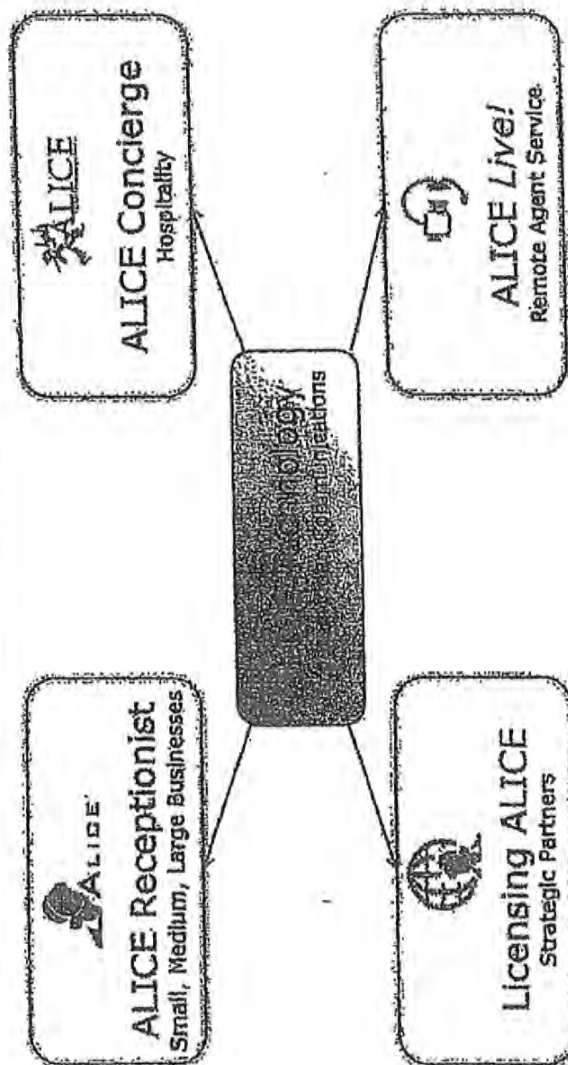
ALICE technology delivers on-demand, customer care through live, 2-way video communications.

ALICE Technology re-introduces the human element into customer service without sacrificing the financial benefits of an automated solution.

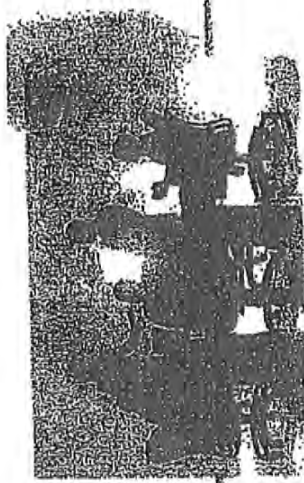


Markets

Our Target is a \$120 billion global market:



Management



Minuskin Document Production 045

S. Vernon Rodriguez, Chief Executive Officer: Mr. Rodriguez brings over 40 years of senior management experience to WINTeCH. He has specialized in the development of sales and marketing strategies and systems for financial services firms throughout his career. He has a degree in marketing and political science from the University of New Mexico. He has succeeded in the recruitment, training and supervision of several thousand salespeople in the insurance, mortgage and leasing industries. He has been instrumental in the start-up, development and expansion of many firms in the past. He is specially qualified to oversee the operations, marketing and development of WINTeCH into the future.

Frank Yoder, President and Chief Operations Officer: With over 30 years experience in application development, user interface design, computer telephony integration and VoIP (Voice over IP) technologies, Frank brings a wealth of knowledge and experience to WINTeCH in the collaboration of voice, video and customer facing applications. He received his extensive experience working with fortune 500 companies on groundbreaking technology projects over the span of his entire career. Frank studied Computer Science at Old Dominion University, North Carolina State University, Elizabeth City State University, and the University of Utah. He is actively involved in his community. Frank sits on the Computer Science Advisory Council for the College of Engineering at UNLV.

Mike Yoder, Executive Vice President and Chief Technology Officer: Mike Yoder has over 25 years' experience in software development and software products development. As CTO, Mike oversees the development of ALICE Technology, the ALICE Receptionist and the ALICE Concierge products. With his extensive experience and management skills, Mike is uniquely qualified to navigate the challenges of pioneering the innovative use of ALICE technology and the ALICE products. Mike's guidance, vision, direction and oversight for WINTeCH is invaluable. Mr. Yoder is actively involved in his community and industry organizations including serving on the Board of Trustees for Helping Hands of Vegas Valley, Technology Business Alliance of Nevada, and as a member of the Steering Committee for The Southern Nevada Commercial Group.

Business Model



ALICE Receptionist: WinTech has experienced impressive success with the release of its flagship product utilizing its patent pending ALICE Technology. WinTech installed over 3,500 licenses, sold to 50+ companies throughout the US, Canada, the UK, and Australia since its the inception. As the only visitor management solution in its class, ALICE Receptionist has won notoriety and national recognition through various awards such as Inc. Magazines "6 Cutting-Edge Gadgets to Watch".



ALICE Technology Licensing: ALICE Receptionist technology was recently licensed to ELO, the leader in touchscreen technology. ELO contacted Wintech and solicited the licensing of ALICE Technology. ELO is the latest of many licensing opportunities of ALICE Technology. With nearly 300 resellers throughout the world, ELO is bundling ALICE Technology as their virtual receptionist solution of choice.



ALICE Live!: Provides an on-demand video agent to serve as a live receptionist for the ALICE Receptionist product. Calls received in the ALICE Receptionist system are routed to one of the ALICE Live! contact centers. Projected to generate recurring revenue that has the potential to far outpace the revenue generated from the actual ALICE Receptionist sales. Wintech offers ALICE Receptionist with ALICE Live! for a low monthly fee for the bundled solution.

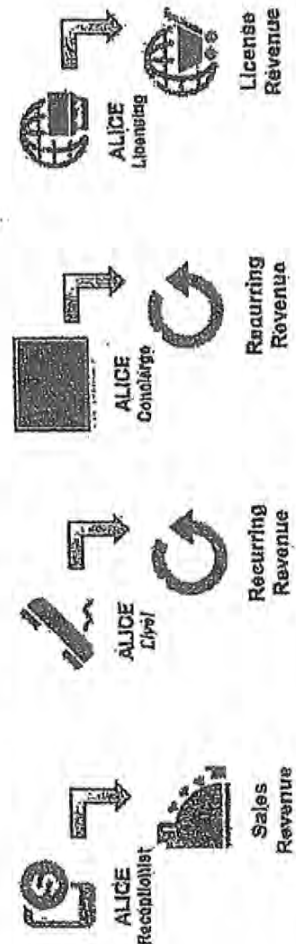


ALICE Concierge: The ALICE Concierge product/service utilizes ALICE Technology to provide in-room concierge service. Guests speak directly to a live, ALICE Concierge, appearing on their in-room TV. The ALICE concierge provides traditional concierge services such as purchasing tickets to events and activities. The ALICE Concierge delivers real-time, personalized content on the TV screen relevant to the guest requests during the conversation.

Revenue

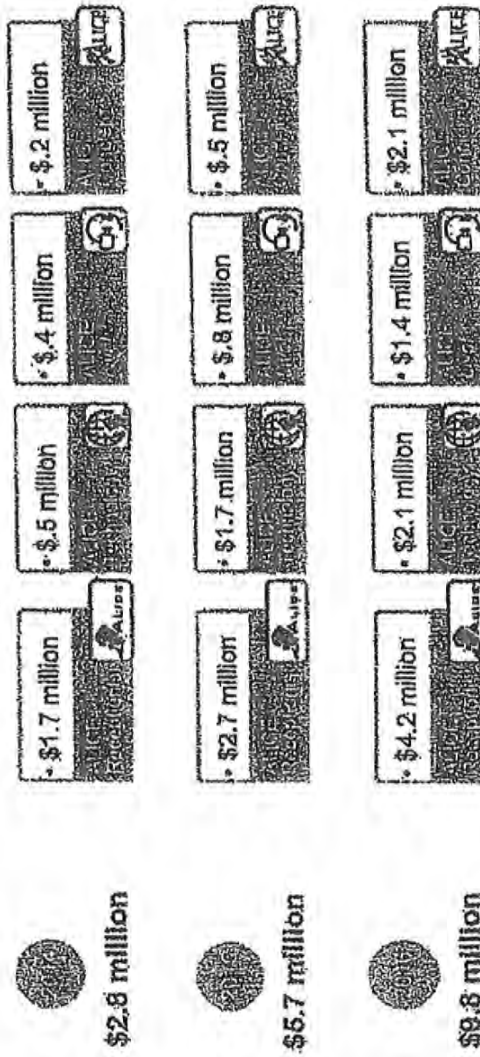
Multiple revenue streams from the sales and licensing of ALICE Technology.

- ALICE Receptionist: WinTech receives perpetual licenses fees from the sales of ALICE Receptionist and recurring fees from annual Support & Maintenance contracts.
- ALICE Live!: WinTech receives recurring revenue on a monthly basis from all ALICE Live! virtual receptionist service contracts.
- ALICE Concierge: WinTech receives commission as well as a transaction fee on all purchases.
- ALICE Technology LICENSING: WinTech receives license fees for each licensed unit embedded with ALICE Technology as well as on-going fees from service contracts.



Revenue Forecast

3 Year Growth Projections by product/service.

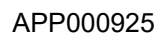


Agreements



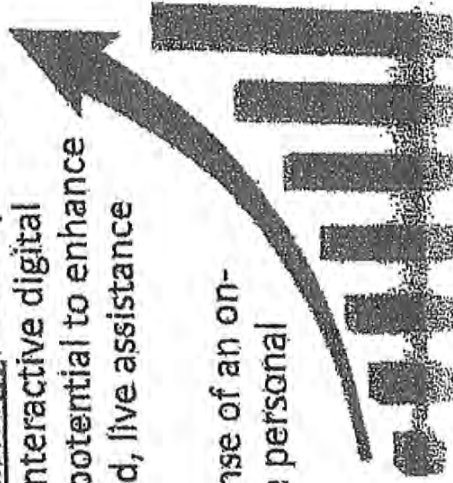
- ELO, the leader in Touchscreen technology licenses ALICE Technology for their Virtual Receptionist offering.
- Airport Sheraton contracts to license the ALICE Concierge product/service. Letter Of Intent (LOI) on file with Retire Happy.
- TelAssistant joins the ALICE Live! Service Channel.

Plaintiffs' Production 000105



The Opportunity is Now

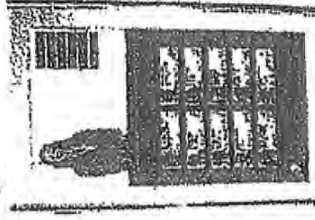
- **Increased demand for ALICE Receptionist** due to:
Organizations searching for ways to save money and gain efficiencies. ALICE Receptionist does both with a typical ROI of 3 months.
- **Increased acceptance for ALICE Technology**; Wide spread acceptance of Self Serve kiosks and interactive digital signage is on the rise. ALICE has the potential to enhance all self-service solutions with targeted, live assistance through video communication.
- **ALICE Live!** eliminates the high expense of an on-site employee without sacrificing the personal service of human interaction.



Growth Strategy

We are seeking \$1 million in capital to implement our growth strategy and to maximize market opportunities

- Capitalize on the success of our current ALICE Receptionist sales momentum through the growth of our Reseller Channel.
- Acquire additional ALICE Technology Licensing contracts.
- Launch ALICE Live! service offering.
- Introduce WinTech's new product utilizing ALICE Technology - The ALICE Concierge!



Offering Summary

Securities: 9% Notes

Minimum Offering: \$20,000 **Maximum Offering:** \$1,000,000

TERMS OF SECURITIES:

Return:

Notes have a term of 18 months, with a 6 month extension option. Note pays 9% annually with interest paid monthly.

Secured:

Notes are secured by a Promissory Note. The Guarantor of the note is Mr. R.J. Robinson, chairman & CEO of Virtual Communications Corporation. Mr. Robinson has a net worth of \$17,698,000. Financial Statement is available for inspection in the offices of Retire Happy.

Termination Date:

April 15, 2015, unless extended by the Company's board of directors.

Thank You

For more information, please contact:

Mr. Vernon Rodriguez

CEO

WinTech, LLC a Virtual Communications Corporation company

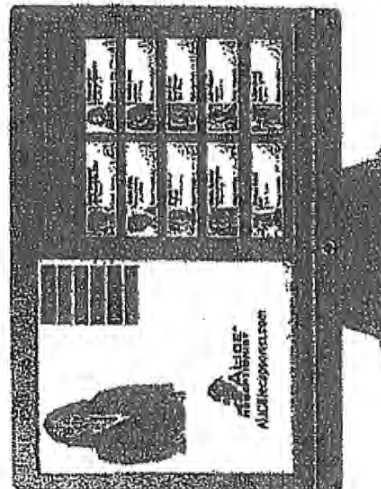
311 East Warm Springs Road, Suite 100

Las Vegas, NV 89119

702.480.0607

www.WinTechLLC.com

www.ALICereceptionist.com





Miriam

From: Alisa Q <alisadavis5928@hotmail.com>
Sent: Wednesday, September 03, 2014 3:25 PM
To: Julie Minuskin
Cc: Ron Robinson; Vern Rodriguez
Subject: RE: Updated ALICE Receptionist Power Point Presentation
Attachments: Wintech Investor Presentation 2014 ver 1.3.pptx

Julie,

Please review this with Josh and let us know when his potential investor can speak with Vernon on the phone?

Thank you!

Alisa Davis
AlisaDavis5928@hotmail.com
p (702) 592-3886
f (866) 232-3897
375 E. Warm Springs Road, Ste 102
Las Vegas, Nevada 89119
www.WintechLLC.com



From: Frank Yoder
Sent: Tuesday, September 02, 2014 3:25 PM
To: 'jminuskin@retrehappy.com'
Cc: Vernon Rodriguez; Mike Yoder
Subject: Updated ALICE Receptionist Power Point Presentation

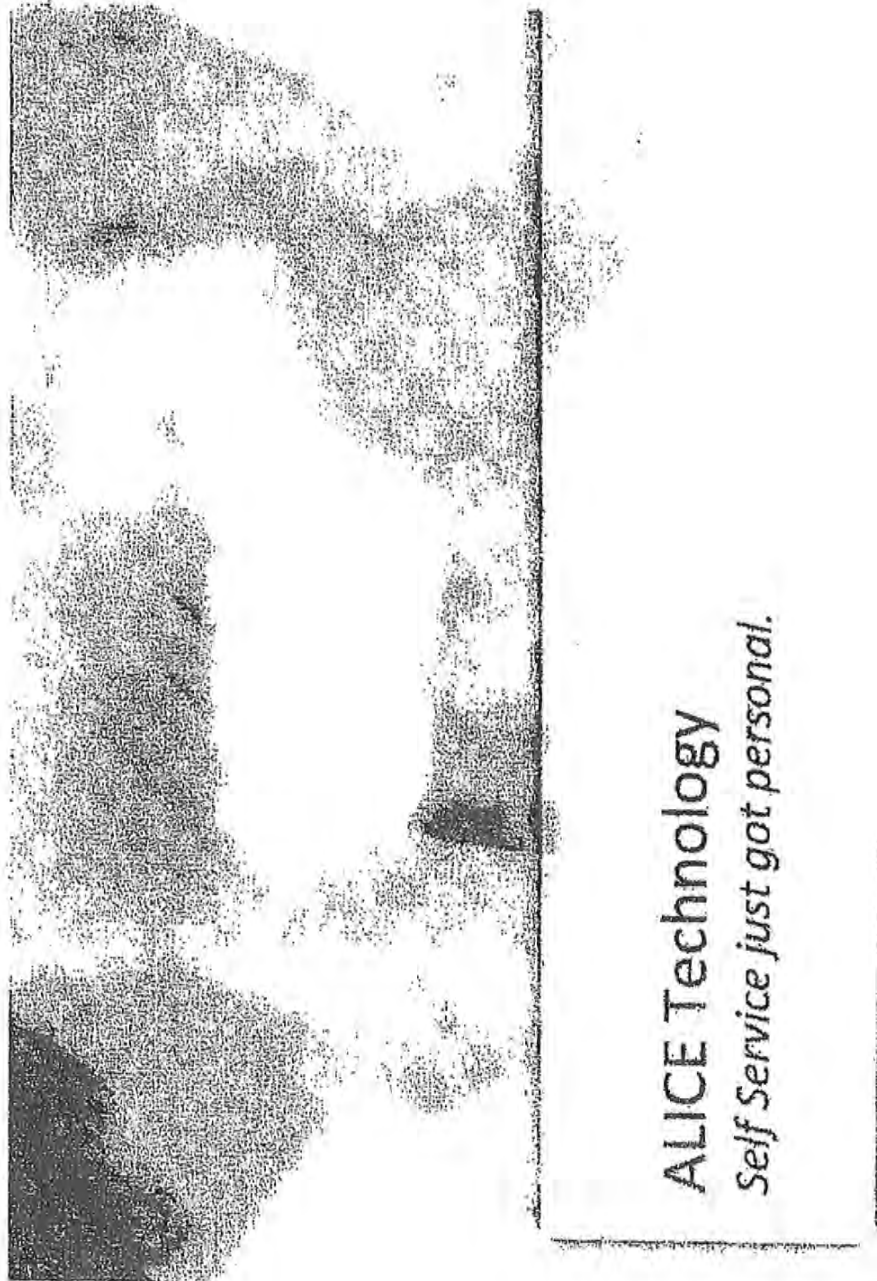
Julie,

Please find attached the updated Investor Power Point Presentation for Wintech, VCC and the ALICE Receptionist.

I have included the presentation in many different formats in case you have an older version of PowerPoint or not PowerPoint installed on the presenting PC.
Let me know if there is anything else you need.

Frank Yoder
Wintech, LLC
311 East Warm Springs Road, Suite #100
Las Vegas, NV 89110
p/fon: (702) 264-7311

email: amy@kyleanderson.com
web: www.kyleanderson.com
The ALICE Receipts
reported in 1 minute
(only click here to end video)



ALICE Technology
Self Service just got personal.

Disclaimer

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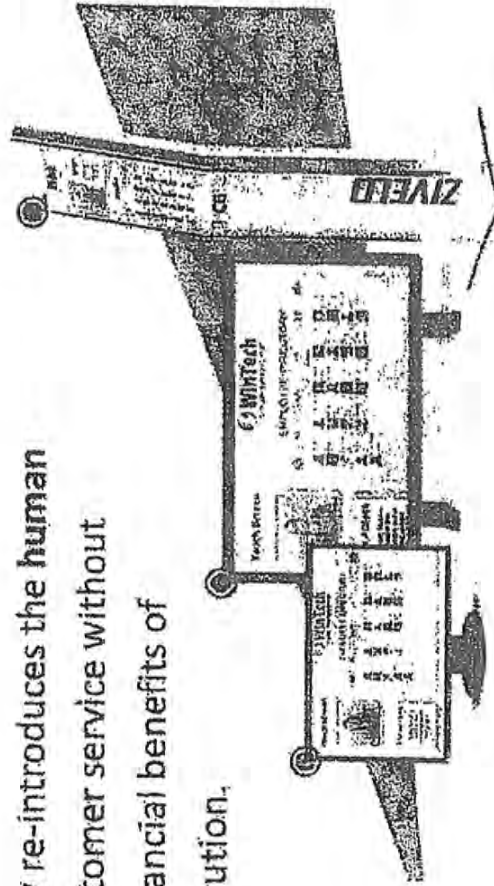
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ALICE Technology

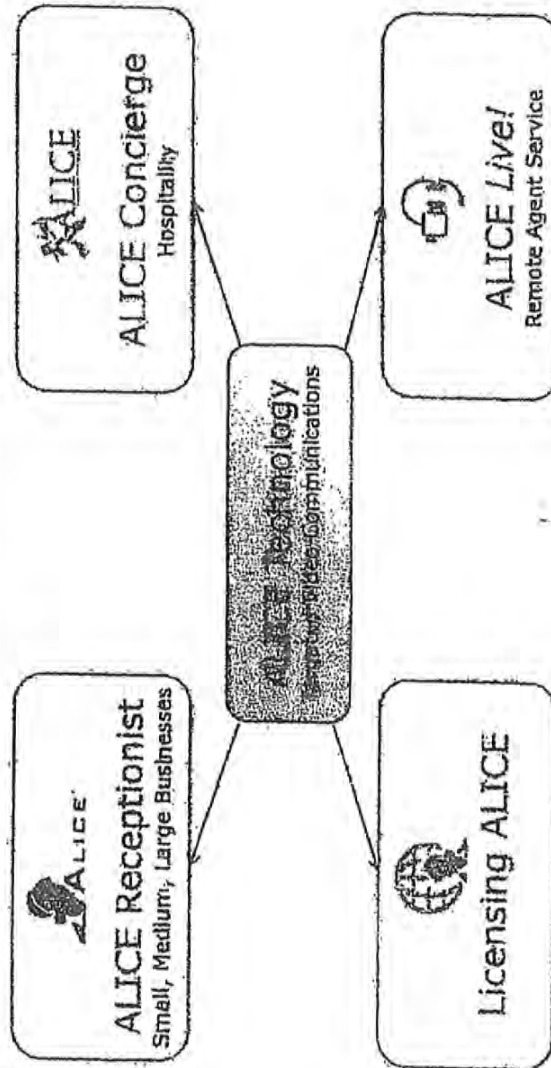
ALICE Technology delivers on-demand, customer care through live, 2-way audio & video communications.

ALICE Technology re-introduces the human element into customer service without sacrificing the financial benefits of an automated solution.



Markets

Our Target is a \$120 billion global market:



Management



R.J. Robinson, Virtual Communications Corporation - Chairman of the Board:

Mr. Robinson has involved himself in the business world for over 50 years as an owner or in senior management. His background consists of being the head of two public companies and has been instrumental in the creation of one of the largest REITs in the U.S.. His experience transcends all aspects of business endeavors. Having a business education and legal background has put him in good standing for today's complicated challenges of overseeing the growth and global development of Virtual Communications Corporation. Mr. Robinson also served honorable in the USAF in the bomber command of the strategic air force.

S. Vernon Rodriguez, WinTech, LLC - Chief Executive Officer & Virtual Communications Corporation - Chief Financial Officer:

Mr. Rodriguez brings over 40 years of senior management experience to WINTECH. He has specialized in the development of sales and marketing strategies and systems for financial services firms throughout his career. He has a degree in marketing and political science from the University of New Mexico. He has succeeded in the recruitment, training and supervision of several thousand salespeople in the insurance, mortgage and leasing industries. He has been instrumental in the start-up, development and expansion of many firms in the past. He is specially qualified to oversee the operations, marketing and development of WINTECH into the future.

Frank Yoder, WinTech, LLC - President & Virtual Communications Corporation - Vice President of Marketing:

With over 30 years experience in application development, user interface design, computer telephony integration and VoIP (Voice over IP) technologies, Frank brings a wealth of knowledge and experience to WINTECH in the collaboration of voice, video and customer facing applications. He received his extensive experience working with fortune 500 companies on groundbreaking technology projects over the span of his entire career. Frank studied Computer Science at Old Dominion University, North Carolina State University, Elizabeth City State University, and the University of Utah. He is actively involved in his community, Frank sits on the Computer Science Advisory Council for the College of Engineering at UNLV.

Mike Yoder, WinTech, LLC - Chief Technology Officer & Virtual Communications Corporation - Vice President:

Mike Yoder has over 25 years' experience in software development and software products development. At CTC, Mike oversees the development of ALICE Technology, the ALICE Racecaptionist and the ALICE Concierge products. With his extensive experience and management skills, Mike is uniquely qualified to navigate the challenges of pioneering the innovative use of ALICE technology and the ALICE products. Mike's guidance, vision, direction and oversight for WINTECH is invaluable. Mr. Yoder is actively involved in his community and industry organizations including serving on the Board of Trustees for Helping Hands of Vegas Valley, Technology Business Alliance of Nevada, and as a member of the Steering Committee for The Southern Nevada Commercial Group.

Business Model

ALICE Receptionist: WinTech has experienced impressive success with the release of its flagship product utilizing its patent pending ALICE Technology. WinTech installed over 5,000 licenses, to over 100 companies throughout the US, Canada, UK, Australia, New Zealand, South America, and Europe to date. As the only visitor management solution in its class, ALICE Receptionist has won notoriety and national recognition as one of the Inc. Magazine's "6 Cutting-Edge Gadgets to Watch".



ALICE Technology Licensing: ALICE Receptionist technology is licensed to several global distributors including ZIVELO, Elo Touch Solutions, OLEA Kiosks, Inc., BlueStar, and Star Micronics Co., LTD. These companies serve the private sector as well as Government Agencies. They are instrumental in marketing the ALICE Technology through their own representatives and distributors throughout the world. WinTech has also licensed Resellers in target markets to provide additional exposure and sales for the ALICE Technology.



ALICE Live! Provides an on-demand video agent to serve as a live receptionist for the ALICE Receptionist product. Calls received in the ALICE Receptionist system can be re-routed to a contact center member of the ALICE Live! Service Channel at the push of a button. Projected to generate reoccurring revenue that has the potential to far outpace the revenue generated from the actual ALICE Receptionist sales. ALICE Live! is offered for a low monthly fee for the complete solution.



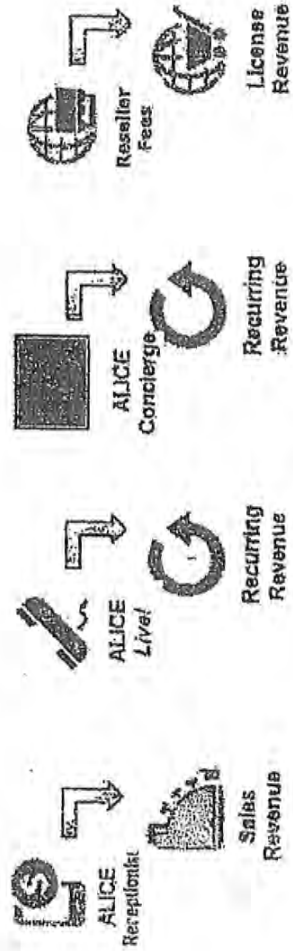
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Revenue

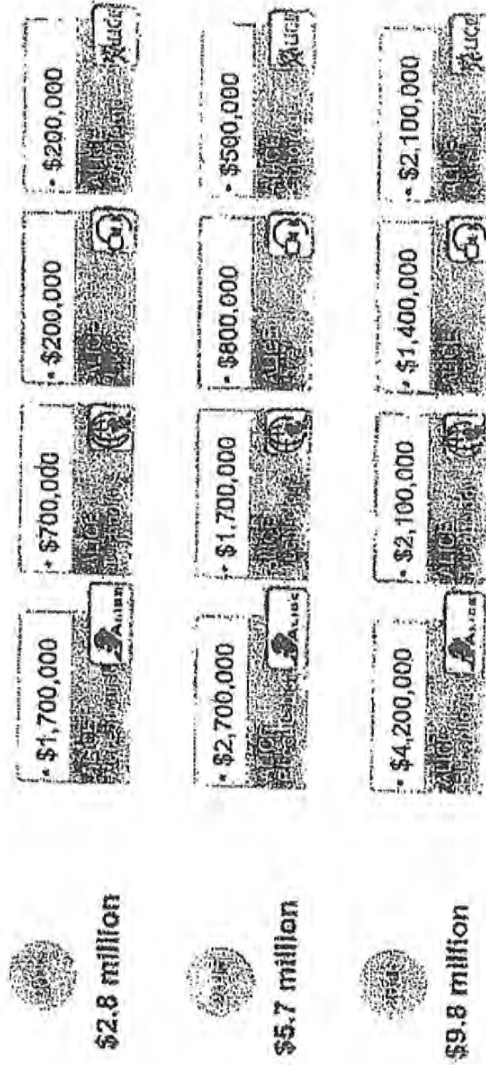
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Revenue Forecast

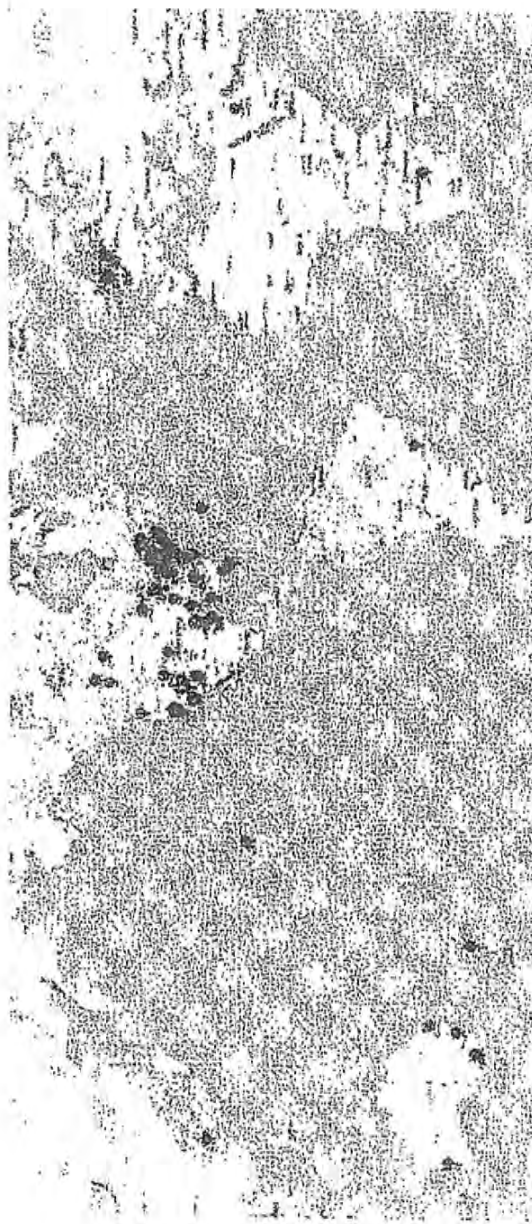
3 Year Growth Projections by product/service.



ALICE Receptionist Clients

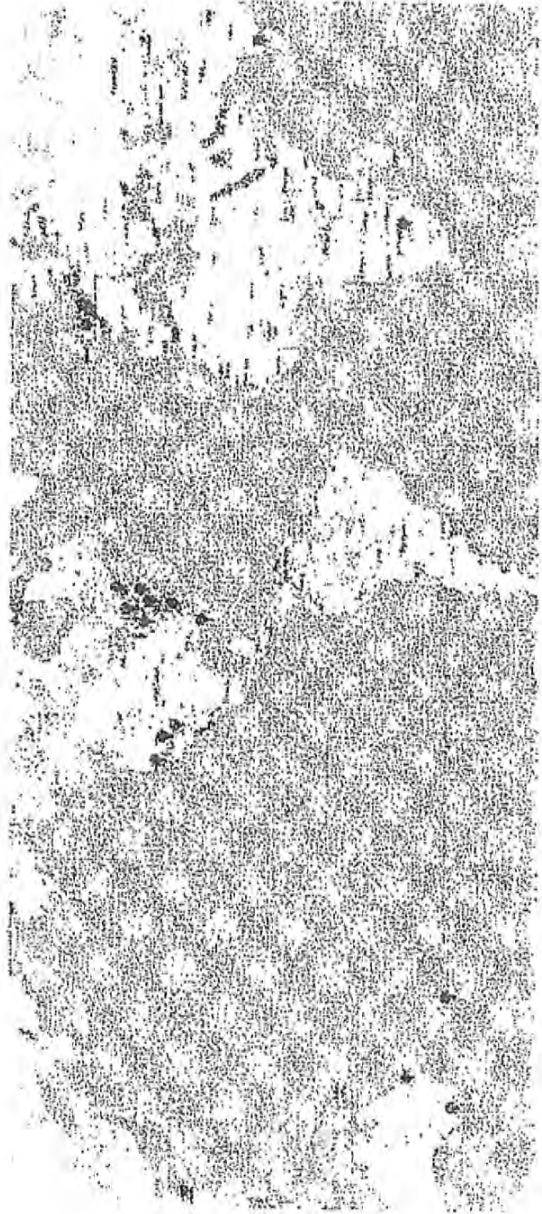
**ALICE Receptionist
Worldwide Installations**

As of September 1, 2014

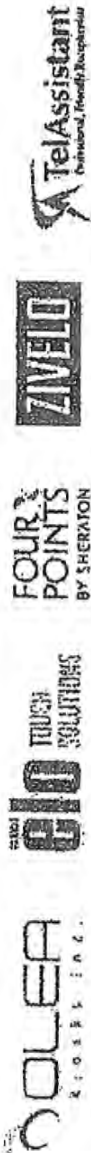


**ALICE Receptionist
Worldwide Resellers**

As of September 1, 2014



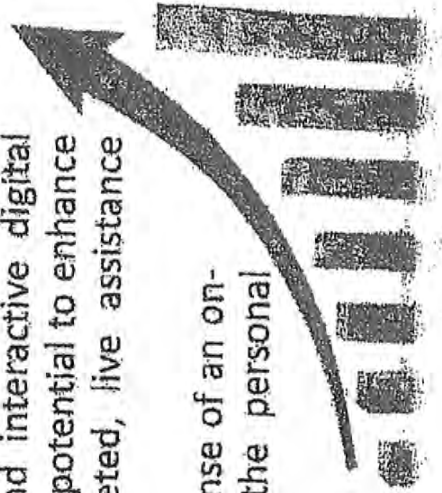
Agreements



- OLEA Kiosks, Inc. Virtual Receptionist service made available through kiosk manufacturer partnership. Letter Of Intent (LOI) on file with Retire Happy, LLC.
- Elo Touch Solutions contracts to distribute ALICE Technology solutions designed to enhance communications, optimize collaboration and boost productivity in office environments. Letter Of Intent (LOI) on file with Retire Happy, LLC.
- ZIVELO, the largest Kiosk manufacturer in the world contracts to ALICE Technology for their Virtual Receptionist Kiosk. Letter Of Intent (LOI) on file with Retire Happy, LLC.
- Four Points By Sheraton contracts to license the ALICE Concierge product/service. Letter Of Intent (LOI) on file with Retire Happy, LLC.
- TelAssistant joins the ALICE Live! Service Channel.

The Opportunity is Now

- **Increased demand for ALICE Receptionist** due to: Organizations searching for ways to save money and gain efficiencies. ALICE Receptionist does both with a typical ROI of 3 months.
- **Increased acceptance for ALICE Technology:** Wide spread acceptance of Self Serve kiosks and interactive digital signage is on the rise. ALICE has the potential to enhance all self-service solutions with targeted, live assistance through video communication.
- **ALICE Live!** eliminates the high expense of an on-site employee without sacrificing the personal service of human interaction.



Growth Strategy

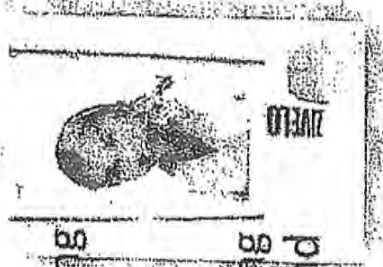
We are seeking \$1 million in capital to implement our growth strategy and to maximize market opportunities

- Capitalize on the success of our current ALICE Receptionist direct sales momentum and fully expand our Channel Partner and Reseller Network.

- Acquire additional ALICE Technology Licensing contracts.

- Expand ALICE Live! service offering.

- Introduce WinTech's new products utilizing ALICE Technology - The ALICE Concierge and other applications.



Offering Summary

Securities: 9% Notes

Minimum Offering: \$20,000 **Maximum Offering:** \$1,000,000

TERMS OF SECURITIES:

Return:

Notes have a term of 18 months, with a 6 month extension option. Note pays 9% annually with interest paid monthly. (Escrow Agent: Provident Trust Group)

Secured:

Notes are secured by a Promissory Note. The Guarantor of the note is Mr. R.J. Robinson, Chairman of the Board for Virtual Communications Corporation. He has a net worth of \$16,723,000. Financial Statement is available for inspection in the offices of Retire Happy, LLC.

Termination Date:

18 months from promissory note execution, unless extended by the Company's Board of Directors.

THANK YOU

For more information, please contact:

Mr. Vernon Rodriguez

CEO

WinTech, LLC a Virtual Communications Corporation company

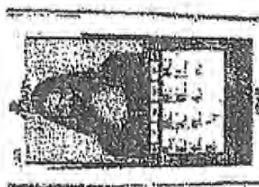
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