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4 Henderson, Nevada 89074
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6

Electronically Filed
Nov 12 2021 10:49 a.m.
Elizabeth A. Brown
Clerk of Supreme Court

7
8 SUPREME COURT
9 STATE OF NEVADA

10 RONALD J. ROBINSON,
11 Appellant,

No. 83250

12 vs.

APPELLANT'S APPENDIX VOL. 7

13 STEVEN A. HOTCHKISS,
14
15 Respondent.

16 RONALD J. ROBINSON,
17 Appellant,
18

19 vs.

20 ANTHONY WHITE, ROBIN
SUNTHEIMER, TROY
21 SUNTHEIMER, STEPHENS
GHESQUIERE, JACKIE STONE,
22 GAYLE CHANY, KENDALL
SMITH, GABRIELE
23 LA VERMICOCCA, ROBERT
KAISER.

24
25 Respondents.
26
27
28

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05/28/20	Reply to Defendant Vernon Rodriguez's Opposition to Motion for Attorney's Fees and Damages	10	APP001328 APP001345
07/12/21	Reply to Defendant Vernon Rodriguez' Second Memorandum of Supplemental Authorities on Post Judgment Motions	11	APP001630 APP001654
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04/17/19	Reply to Opposition to Partial Motion to Dismiss	3	APP000398 APP000403
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02/03/20	Stipulation for Trial	3	APP000500 APP000501
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02/24/20	Trial Exhibit 6 - Emails, Promissory Note & Powerpoint Slides	6	APP000909 APP000930
02/24/20	Trial Exhibit 7 - Email & Powerpoint Slides	6	APP000931 APP000949
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02/25/20	Trial Exhibit 9 - Letters from Frank Yoder and Spreadsheet	7	APP000961 APP000968
02/24/20	Trial Exhibit 10 - Affidavit of Alisa Davis	7	APP000969 APP000971
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Investor Number	Date Deposited	Investor	Phone	Email	Amount Invested	Custodian	Payback Date (with 6mo Extension)
1	12/19/2012	Douglas A. Anderson	360-666-0035	andersond@aol.com	\$ 62,500.00	non-qualified (R9)	12/19/2014
2	12/20/2012	Marcia Potts	908-646-456	mpotts12@gmail.com	\$ 25,000.00	Provident-Traditional IRA Acct. 1211000046	12/20/2014
3	12/20/2012	Kendall Smith	406-321-2480	wildcatengraving@softhome.net	\$ 20,000.00	Provident-SoloK Acct. 1211000047	12/20/2014
4	12/22/12	William H. Morton, Jr.	619-444-4444	whmorton@softhome.net	\$ 200,000.00	Provident-SoloK Acct. 1211000048	12/22/2014
5	12/28/12	Keith D. Hughes	261-566-997	imhughes@softhome.net	\$ 20,000.00	Provident-SoloK Acct. 1211000049	12/28/2014
FOURTH QUARTER 2014 PAYBACK TOTAL							
6	1/3/13	Robert (Bob) R. Kaizer	260-432-7777	imakeitbetter11@live.com	\$ 327,500.00	Provident-Traditional IRA Acct. 1211000050	1/3/2015
7	1/7/13	Charles A. McKee	972-746-6666	imckee@att.net	\$ 62,000.00	Provident-Traditional IRA Acct. 1211000051	1/7/2015
8	1/7/13	Joyce E. McKee	972-748-2393	imckee@att.net	\$ 55,000.00	Provident-Traditional IRA Acct. 1211000052	1/7/2015
9	1/7/13	Christine H. Wares	720-840-6635	chwares@att.net	\$ 26,000.00	Provident-SoloK Acct. 1211000053	1/7/2015
10	1/14/13	James A. Regehr	361-992-8998	jregehr@yahoo.com	\$ 56,000.00	Provident-SoloK Acct. 1211000054	1/14/2015
11	1/17/13	James A. Regehr	361-992-8998	jregehr@yahoo.com	\$ 200,000.00	Provident-Traditional IRA Acct. 1301000055	1/17/2015
12	1/17/13	David A. Gronewold	303-918-8992	dgronewold@yahoo.com	\$ 100,000.00	Provident-Traditional IRA Acct. 1301000056	1/17/2015
13	1/24/13	Geraldine E. Kellison	518-358-4444	gkellison@gmail.com	\$ 56,500.00	Provident-SoloK Acct. 1201000057	1/24/2015
14	1/25/13	Julian Bradberry Jr.	910-799-4444	landbradberry@gmail.com	\$ 50,000.00	Provident-SoloK Acct. 1211000058	1/25/2015
15	1/25/13	David L. Hart	518-423-4444	dhart@outlook.com	\$ 50,000.00	Provident-SoloK Acct. 1211000059	1/25/2015
16	1/30/13	Charles W. Adams	215-352-8992	adamc@outlook.com	\$ 135,000.00	Horizon-Traditional IRA Acct. 5040000060	1/30/2015
17	1/31/13	Charlotte J. VanCura	719-599-4444	vancurac@gmail.com	\$ 35,000.00	Provident-Inherited IRA Acct. 1211000061	1/31/2015
18	2/4/13	Jackie M. Stone	530-677-9527	daniellack44@yahoo.com	\$ 45,000.00	Provident-Traditional IRA Acct. 1301000062	2/4/2015
19	2/6/13	Dorian Hoyt	845-688-4444	frasier688@aol.com	\$ 50,000.00	Provident-Traditional IRA Acct. 1301000063	2/6/2015
20	2/9/13	Ernest M. Somerville	281-309-4444	esom@beglobal.net	\$ 40,000.00	Provident-SoloK Acct. 1211000064	2/9/2015
21	2/11/13	Lonn Martin	901-347-4444	lonnmartin@gmail.com	\$ 32,000.00	Provident-Traditional IRA Acct. 1208000065	2/11/2015
22	2/13/13	Ernie Shepard	651-348-4444	ernieshepard@yahoo.com	\$ 18,000.00	Provident-SoloK Acct. 1301000066	2/13/2015
23	2/13/13	Joseph W. Nelson	505-327-4444	jcdnelson@gmail.com	\$ 20,000.00	Provident-SoloK Acct. 1301000067	2/13/2015
24	2/15/13	Catherine D. Loar	408-973-4444	davidloar@yahoo.com	\$ 20,000.00	Provident-SoloK Acct. 1211000068	2/15/2015
25	2/19/13	David Kocherhook	201-969-4444	imog@barhook.com	\$ 25,000.00	Provident-SoloK Acct. 1211000069	2/19/2015
26	2/25/13	Margaret Ogilong	773-267-4444	josephogilong@artech.net	\$ 37,500.00	Provident-SoloK Acct. 1302000070	2/25/2015
27	3/12/13	Rose Marie Sabo	989-862-4444	perry@outlook.com	\$ 50,000.00	Provident-Traditional IRA Acct. 1302000071	3/12/2015
28	3/13/13	Janice A. Perry	401-289-4444	william@outlook.com	\$ 1,370,000.00	Provident-Traditional IRA Acct. 1302000072	3/13/2015
29	3/27/13	William O. Guy	718-339-3444	imrealmanagement@outlook.com	\$ 19,500.00	Provident-Traditional IRA Acct. 1302000073	3/27/2015
30	4/2/13	Mikhail Cherner	281-309-3444	esom@beglobal.net	\$ 15,000.00	Provident-Traditional IRA Acct. 1302000074	4/2/2015
31	4/11/13	Ernest M. Somerville	281-309-3444	esom@beglobal.net	\$ 34,500.00	Provident-Traditional IRA Acct. 1302000075	4/11/2015
FIRST QUARTER 2015 PAYBACK TOTAL							
32	9/18/2013	Walter Wooldridge	214-405-6666	wooldridge@beglobal.net	\$ 60,000.00	Provident-IRA Acct. 1308000076	9/18/2015
33	9/20/2013	Silvia Harrington	406-539-6666	shelbyharrington@espn.net	\$ 16,000.00	Provident-SoloK Acct. 1308000077	9/20/2015
34	9/23/2013	Steven Hotchkiss	913-651-4444	sandysup@espn.net	\$ 75,000.00	Provident-SoloK Acct. 1308000078	9/23/2015
35	9/24/2013	Mary Parker	630-890-4444	inspire@outlook.com	\$ 28,500.00	Provident-SoloK Acct. 1308000079	9/24/2015
36	9/24/2013	William Horvath	610-248-4444	williamhorvath@espn.net	\$ 37,750.00	Provident-IRA Acct. 1307000080	9/24/2015
37	9/25/2013	James Rochon	207-914-9999	irochon@espn.net	\$ 27,000.00	Provident-Roth IRA Acct. 1308000081	9/25/2015
38	9/26/2013	Kathleen Albert	262-496-7055	kathleenalbert@espn.net	\$ 49,000.00	Provident-SoloK Acct. 1308000082	9/26/2015
39	9/27/2013	Linda Baillie	505-363-6666	linbaillie@espn.net	\$ 35,000.00	Provident-SoloK Acct. 1309000083	9/27/2015
40	9/27/2013	Larry Piazio	843-224-6666	lpiazio@outlook.com	\$ 22,000.00	Provident-IRA Acct. 1308000084	9/27/2015
41	9/30/2013	Helen Moore	713-433-7888	helenmoore@outlook.com	\$ 26,000.00	Provident-SoloK Acct. 1309000085	9/30/2015

		THIRD QUARTER 2015 PAYBACK TOTAL					
42	10/2/2013	Sylvia Lewis	360-888- XXXX	tedl@provident-solo.com	\$ 376,250.00	Provident-SoloK Acct. 1309000212	10/2/2015
43	10/2/2013	Patricia Clark	760-273- XXXX	patclark@provident-solo.com	\$ 23,000.00	Provident-SoloK Acct. 1309000214	10/2/2015
44	10/2/2013	Anita Usery	478-956- XXXX	antusa@provident-solo.com	\$ 37,000.00	Provident-SoloK Acct. 1308000214	10/2/2015
45	10/4/2013	James Andriessen	219-974- XXXX	jamaa@provident-solo.com	\$ 51,000.00	Provident-SoloK Acct. 1308000214	10/4/2015
46	10/9/2013	Robert (Bob) R. Kelsier	260-432- XXXX	makelfe@provident-solo.com	\$ 20,000.00	Provident-SoloK Acct. 1308000214	10/9/2015
47	10/14/2013	Pamela J. Bivans	805-735- XXXX	pjbivans@provident-solo.com	\$ 42,000.00	Provident-SoloK Acct. 1309000214	10/14/2015
48	10/18/2013	Robin Suntheimer	757-930- XXXX	rsuntheimer@provident-solo.com	\$ 35,000.00	Provident-Roth IRA Acct. 1309000214	10/18/2015
49	11/4/2013	Gary Kendig (Azure Rock)	919-308- XXXX	gkendig@provident-solo.com	\$ 25,000.00	Provident-Roth IRA Acct. 1309000214	11/4/2015
50	11/19/2013	Troy Suntheimer	757-930- XXXX	tsuntheimer@provident-solo.com	\$ 52,000.00	Provident-SoloK Acct. 1310000214	11/19/2015
51	11/21/2013	Brian Graybill	707-751- XXXX	bgraybill@provident-solo.com	\$ 20,000.00	Provident-SoloK Acct. 1310000214	11/21/2015
52	11/26/2013	Larry Welch	913-544- XXXX	lwelch@provident-solo.com	\$ 25,000.00	Provident-SoloK Acct. 1307000214	11/26/2015
53	12/1/2013	Laura Curtis	970-874- XXXX	lcurtis@provident-solo.com	\$ 20,000.00	Provident-SoloK Acct. 1309000214	12/1/2015
54	12/13/2013	Chaire Janesh	719-331- XXXX	chjanesh@provident-solo.com	\$ 30,000.00	Provident-Roth IRA Acct. 1311000214	12/13/2015
55	12/19/2013	Kathleen Neisse	510-300- XXXX	kneisse@provident-solo.com	\$ 24,500.00	Provident-NQ Cash Acct. 1311000214	12/19/2015
56	12/30/2013	Julie Minuskin	702-878- XXXX	jminuskin@provident-solo.com	\$ 25,000.00	Provident-SEP IRA Acct. 1306000214	12/30/2015
57	FOURTH QUARTER 2015 PAYBACK TOTAL				\$ 499,500.00		
58	1/22/2014	Anthony White	678-863- XXXX	ajwhite@provident-solo.com	\$ 20,000.00	Provident-SoloK Acct. 1312000214	1/22/2016
59	1/24/2014	Deborah Cook	440-943- XXXX	debcook@provident-solo.com	\$ 59,000.00	Provident-SoloK Acct. 1401000214	1/24/2016
60	1/29/2014	Jason Brooks	806-418- XXXX	jbrooks@provident-solo.com	\$ 20,000.00	Provident-SoloK Acct. 1401000214	1/29/2016
61	2/6/2014	Charlotte J. VanCura	719-599- XXXX	chancura@provident-solo.com	\$ 70,000.00	Provident-SoloK Acct. 1401000214	2/6/2016
62						non-qualified (W9)	
63							
64							
65							
66	3/18/2014	Lynn Pilsen	732-937- XXXX	lpilsen@provident-solo.com	\$ 38,500.00	Provident-Solo K Acct. 1401000214	3/18/2016
67	3/21/2014	Susan Rogge	480-349- XXXX	sroge@provident-solo.com	\$ 32,000.00	Provident-Solo K Acct. 1402000214	3/21/2016
68	3/25/2014	Judith Colby	845-544- XXXX	jcolby@provident-solo.com	\$ 23,000.00	Provident-Solo K Acct. 1402000214	3/25/2016
69	3/25/2014	Lawrence Tiede	503-391- XXXX	ltiede@provident-solo.com	\$ 50,000.00	Provident-SoloK Acct. 1402000214	3/25/2016
70	3/26/2014	Henry Seugey	501-712- XXXX	hseugey@provident-solo.com	\$ 122,000.00	Provident-SoloK Acct. 1401000214	3/26/2016
71	3/27/2014	Pennie Johnson	434-989- XXXX	pjohnson@provident-solo.com	\$ 50,000.00	Provident-SoloK Acct. 1403000214	3/27/2016
72	4/10/2014	Doree Sullivan-Gamble	575-354- XXXX	dsullivan@provident-solo.com	\$ 752,500.00	Provident-NQ Cash Acct. 1402000214	4/10/2016
73	4/10/2014	Norma Kidd	254-495- XXXX	nkidd@provident-solo.com	\$ 57,500.00	Provident-SoloK Acct. 1402000214	4/10/2016
74	4/14/2014	Karen Nerden	804-790- XXXX	knerden@provident-solo.com	\$ 35,000.00	Provident-SoloK Acct. 1403000214	4/14/2016
75	4/17/2014	Patrick Walsh	337-244- XXXX	patwalsh@provident-solo.com	\$ 37,500.00	Provident-NQ Cash Acct. 1404000214	4/17/2016
76	4/17/2014	Patrick Walsh	337-244- XXXX	patwalsh@provident-solo.com	\$ 15,000.00	Provident-SoloK Acct. 1404000214	4/17/2016
77	4/24/2014	Roberta Brown	240-489- XXXX	rbrown@provident-solo.com	\$ 12,000.00	Provident-SoloK Acct. 1403000214	4/24/2016
78	4/28/2014	Gregg Corradi	610-524- XXXX	gcorradi@provident-solo.com	\$ 25,000.00	Provident-SoloK Acct. 1403000214	4/28/2016
79	4/28/2014	Stephens Chesquire	856-748- XXXX	schesquire@provident-solo.com	\$ 70,000.00	Provident-SoloK Acct. 1404000214	4/28/2016
80	4/28/2014	Rena Waldo	440-543- XXXX	rwaldo@provident-solo.com	\$ 66,000.00	Provident-Roth IRA Acct. 1404000214	4/28/2016
81	4/28/2014	Mary Allen	614-373- XXXX	mallen@provident-solo.com	\$ 111,000.00	Provident-SoloK Acct. 1403000214	4/28/2016
82	5/7/2014	Solveig Akkerman	507-481- XXXX	sakkerman@provident-solo.com	\$ 20,500.00	Provident-SoloK Acct. 1403000214	5/7/2016
83	5/9/2014	Joyce Asher-Nicholson	530-780- XXXX	jasher@provident-solo.com	\$ 22,500.00	Provident-SoloK Acct. 1404000214	5/9/2016
84	5/12/2014	William Westbrook	972-679- XXXX	wwestbrook@provident-solo.com	\$ 40,000.00	Provident-SoloK Acct. 1211000214	5/12/2016
85	5/12/2014	Keith Hughes	281-565- XXXX	keithhughes@provident-solo.com	\$ 20,000.00	Provident-SoloK Acct. 1212000214	5/12/2016

86	6/2/2014	James Regair	361-992-2478	jregair@yahoo.com		\$ 75,000.00	Provident-IRA Acct. 130100000	6/2/2016
87	6/18/2014	Thomas Moffit	734-487-3111	thomasmoffit@yahoo.com		\$ 22,500.00	Provident-SoloK Acct. 140500000	6/18/2016
SECOND QUARTER 2016 PAYBACK TOTAL								
88	7/2/2014	Major Sroupe	352-256-7222	msen@msenmail.com		\$ 649,500.00	Provident-SoloK Acct. 140600000	7/2/2016
89	8/8/2014	Carol Dunsmore	802-524-4916	carol05@yahoo.com		\$ 42,500.00	Provident-SoloK Acct. 140700000	8/8/2016
90	8/14/2014	Scott Gomez	732-910-4444	sagomez@yahoo.com		\$ 21,000.00	Provident-IRA Acct. 140800000	8/14/2016
91	9/10/2014	Calvin Garrett	919-649-7777	touchofelegance@gmail.com		\$ 62,500.00	Provident-SoloK Acct. 140800000	9/10/2016
92	9/15/2014	Gayle Chany	813-373-2444	finlandro@gmail.com		\$ 59,000.00	Provident-SoloK Acct. 140800000	9/15/2016
93	9/17/2014	Gabriele Lavermicocca	858-800-7444	gabriel@lavermicocca.com		\$ 100,000.00	Provident-SoloK Acct. 140800000	9/17/2016
94	9/18/2014	Marilyn Rogers	316-721-2444	firefly@rogersox.net		\$ 40,000.00	Provident-SoloK Acct. 131000000	9/18/2016
95	9/24/2014	Rechelle Vinluan	571-225-8888	rechelle@vinluan.com		\$ 29,000.00	Provident-IRA Acct. 140900000	9/24/2016
96	9/25/2014	Matthew Gudgel	402-560-5555	gudgelmat@yahoo.com		\$ 60,000.00	Provident-SoloK Acct. 140800000	9/25/2016
THIRD QUARTER 2016 PAYBACK TOTAL								
97	10/2/2014	Vivian DeGuzman-Castillo	714-878-5555	vivian@butterrehab.com		\$ 449,000.00	Provident-SoloK Acct. 140900000	10/2/2016
98	10/10/2014	David Brieske	951-244-6666	dbrieske@yahoo.com		\$ 56,000.00	Provident-SoloK Acct. 140900000	10/10/2016
99	10/10/2014	Joyce Asher-Nicholson	530-780-8888	jbasher@gmail.com		\$ 40,000.00	Provident-SoloK Acct. 121100000	10/10/2016
100	10/16/2014	Claudy Strong	863-313-4444	jmskrenit@yahoo.com		\$ 51,500.00	Provident-IRA Acct. 140900000	10/16/2016
101	10/27/2014	Lawrence Tiede	503-391-6666	lawrencetiede@yahoo.com		\$ 31,000.00	non-qualified (W9) Cash Investor	10/27/2016
102	10/28/2014	Alan Nicholson	503-780-8888	ashernicholson@gmail.com		\$ 30,000.00	Provident-SoloK Acct. 140900000	10/28/2016
103	11/4/2014	Mary DeMarco	201-647-4444	demarco@marcom.com		\$ 48,500.00	Provident-SoloK Acct. 141000000	11/4/2016
104	11/7/2014	Attie Jackson	303-908-5555	attie@attiejackson.com		\$ 27,500.00	Provident-IRA Acct. 141000000	11/7/2016
105	11/12/2014	Alan Nicholson	503-780-8888	ashernicholson@gmail.com		\$ 21,000.00	Provident-IRA Acct. 141000000	11/12/2016
106	12/1/2014	Jessie Hobbs	817-370-7555	jessie@hobbs.com		\$ 50,000.00	Provident-IRA Acct. 141100000	12/1/2016
107	12/1/2014	Brinson Byrdson	757-572-5555	bbyrdson@brinson.com		\$ 24,500.00	Provident-SoloK Acct. 141100000	12/1/2016
108	12/4/2014	Alan Winn	214-750-7777	alwin@alwinlaw.com		\$ 20,000.00	Provident-SoloK Acct. 141100000	12/4/2016
109	12/5/2014	Terry Laughlin	714-475-8888	tdlaughlin@tdlaughlin.com		\$ 20,000.00	Provident-IRA Acct. 141100000	12/5/2016
110	12/16/2014	Donald Munro	561-699-4400	rosamur@rosamur.com		\$ 23,500.00	Provident-IRA Acct. 141100000	12/16/2016
111	12/16/2014	Joan Jozey	301-538-8500	josey@joanjozey.com		\$ 30,000.00	Provident-SoloK Acct. 141100000	12/16/2016
112	12/22/2014	Sandra Pak	413-499-6666	sandrapak@gmail.com		\$ 25,000.00	Provident-SoloK Acct. 141100000	12/22/2016
113	12/29/2014	Marcia Potts	502-845-4666	marciapotts@gmail.com		\$ 26,000.00	Provident-IRA Acct. 121100000	12/29/2016
114	12/30/2014	Kendall Smith	406-321-2480	kendall@smithgraving.com		\$ 28,000.00	Provident-SoloK Acct. 121100000	12/30/2016
FOURTH QUARTER 2016 PAYBACK TOTAL								
115	1/5/2015	Keith Hughes	281-565-1666	keithhughes@gmail.com		\$ 604,500.00	Provident-SoloK Acct. 121200000	1/5/2017
FIRST QUARTER 2017 PAYBACK TOTAL								
TOTAL INVESTMENTS							\$ 5,092,250.00	

Date Deposited	Investor	Phone	Email	Amount Invested	Custodian
12/19/12	Douglas A. Anderson	360-384-4000	anderson@emcast.net	\$ 62,500.00	non-qualified (W9)
12/20/12	Marcia Potts	502-845-4000	marciapotts@gmail.com	\$ 25,000.00	Provident-Traditional IRA Acct. 1211000000
12/20/12	Kendall Smith	406-321-4000	wildcatengr@bthome.net	\$ 20,000.00	Provident-SoloK Acct. 1211000000
12/27/12	William H. Morton, Jr.	615-412-4000	wilm.escr@hoo.com	\$ 200,000.00	Provident-SoloK Acct. 1211000000
12/28/12	Keith D. Hughes	281-565-4000	keithd@hoo.com	\$ 20,000.00	Provident-SoloK Acct. 1212000000
1/3/13	Robert (Bob) R. Kaiser	260-432-4000	makalifebe@hoo.com	\$ 62,000.00	Provident-Traditional IRA Acct. 1210000000
1/4/13	Ellen Scudder	505-412-4000	scudder@hoo.com	\$ 174,000.00	Provident-SoloK Acct. 1212000000
1/7/13	Carla Bates	303-805-4000	idealproperties@hoo.com	\$ 20,000.00	Provident-SoloK Acct. 1212000000
1/7/13	Charles A. McKee	972-748-4000	cmckee@hoo.com	\$ 55,000.00	Provident-Traditional IRA Acct. 1212000000
1/7/13	Joyce E. McKee	972-748-4000	cmckee@hoo.com	\$ 26,000.00	Provident-Traditional IRA Acct. 1212000000
1/7/13	Christine H. Wares	720-840-4000	chwares@hoo.com	\$ 56,000.00	Provident-SoloK Acct. 1211000000
1/14/13	James A. Regehr	361-992-4000	jaregehr@hoo.com	\$ 200,000.00	Provident-Traditional IRA Acct. 1301000000
1/17/13	James A. Regehr	361-992-4000	jaregehr@hoo.com	\$ 100,000.00	Provident-Traditional IRA Acct. 1301000000
1/17/13	David A. Gronewold	303-918-4000	dave.gron@hoo.com	\$ 61,000.00	Provident-Traditional IRA Acct. 1301000000
1/24/13	Geraldine E. Kellison	518-358-4000	gkellison@hoo.com	\$ 56,500.00	Provident-SoloK Acct. 1208000000
1/25/13	Julian Bradberry Jr.	910-799-4000	bradberry@hoo.com	\$ 50,000.00	Provident-SoloK Acct. 1212000000
1/30/13	Charles W. Adams	215-352-4000	adamscw@hoo.com	\$ 135,000.00	Horizon-Traditional IRA Acct. 5040000000
1/31/13	Charlotte J. VanCura	719-599-4000	vancura@hoo.com	\$ 125,000.00	Provident-SoloK Acct. 1212000000
1/24/13	Jackie M. Stone	530-677-4000	danajack@hoo.com	\$ 35,000.00	Provident-Inherited IRA Acct. 1212000000
1/25/13	David L. Hart	518-423-4000	kelcor@hoo.com	\$ 50,000.00	non-qualified
2/6/13	Dorien Hoyt	845-688-4000	fraser@hoo.com	\$ 45,000.00	Provident-Traditional IRA Acct. 1301000000
2/19/13	David Kocharhook	408-973-4000	dkocharhook@hoo.com	\$ 20,000.00	Provident-SoloK Acct. 1212000000
2/11/13	Lonnie Marlin	917-698-4000	lonnie@hoo.com	\$ 40,000.00	Provident-SoloK Acct. 1212000000
2/9/13	Ernest M. Somerville	281-309-4000	sones27@hoo.com	\$ 50,000.00	non-qualified
2/13/13	Erma Shepard	901-347-4000	ajrport@hoo.com	\$ 32,000.00	Provident-Traditional IRA Acct. 1208000000
2/13/13	Joseph W. Nelson	651-348-4000	joenelson@hoo.com	\$ 18,000.00	Provident-SoloK Acct. 1301000000
2/14/13	Nakisha A. Kinlaw	561-886-4000	precisepro@hoo.com	\$ 19,000.00	Provident-SoloK Acct. 1211000000
2/15/13	Catherine D. Loar	505-327-4000	cdloar@hoo.com	\$ 20,000.00	Provident-SoloK Acct. 1301000000
2/25/13	Margaret Ogtong	201-969-4000	ogtong@hoo.com	\$ 21,000.00	Provident-SoloK Acct. 1211000000
2/28/13	Mark A. Tovar	209-476-4000	marlyn.tovar@hoo.com	\$ 40,000.00	Provident-Traditional IRA Acct. 1301000000
3/6/13	Marilyn J. Tovar	209-476-4000	marilyn.tovar@hoo.com	\$ 15,000.00	Provident-SoloK Acct. 1301000000
3/12/13	Rose Marie Sabo	773-267-4000	roses27@hoo.com	\$ 25,000.00	Provident-SoloK Acct. 1302000000
3/13/13	Janice A. Perry	989-862-4000	perryjanice@hoo.com	\$ 37,500.00	Provident-Traditional IRA Acct. 1302000000
3/17/13	William O. Guy	401-289-4000	williamguy@hoo.com	\$ 50,000.00	Provident-Traditional IRA Acct. 1303000000
4/2/13	Mikhail Cherner	718-439-4000	munrealman@hoo.com	\$ 19,500.00	Provident-Traditional IRA Acct. 1302000000
4/11/13	Ernest M. Somerville	281-309-2-4000	esom13@hoo.com	\$ 15,000.00	Provident-Traditional IRA Acct. 1302000000
Total:				\$ 2,000,000.00	

Date Deposited	Investor	Phone	Email	Amount Invested	Custodian
9/18/2013	Walter Woodbridge	214-405-2111	woodb@bbglobal.net	\$ 60,000.00	Provident-IRA Acct. 130800000
9/20/2013	Silvie Harrington	406-539-1000	silvieh@silvieh.net	\$ 16,000.00	Provident-SoloK Acct. 130800000
9/23/2013	Steven Hotchkiss	913-651-4444	sthotchkiss@sthotchkiss.net	\$ 75,000.00	Provident-SoloK Acct. 130800000
9/24/2013	Mary Parker	630-890-8000	mike41h@gmail.com	\$ 28,100.00	Provident-SoloK Acct. 130800000
9/24/2013	William Horvath	610-248-6000	williamhorvath@yahoo.com	\$ 37,150.00	Provident-IRA Acct. 130700000
9/25/2013	Kathleen Albert	262-496-7000	kathleenalbert@yahoo.com	\$ 49,000.00	Provident-SoloK Acct. 130800000
9/25/2013	James Rochon	207-934-5000	rochj@chaine.rr.com	\$ 27,000.00	Provident-Roth IRA Acct. 130800000
9/27/2013	Linda Baillie	505-363-0000	linda.baillie@comcast.net	\$ 35,000.00	Provident-SoloK Acct. 130900000
9/27/2013	Larry Piazio	843-224-6000	lpiazio@comcast.net	\$ 22,000.00	Provident-IRA Acct. 130800000
9/30/2013	Helen Moore	713-433-5000	helenmoore2002@live.com	\$ 26,000.00	Provident-SoloK Acct. 130900000
10/2/2013	Sylvia Lewis	360-888-9100	ted@lewis.com	\$ 23,000.00	Provident-SoloK Acct. 130900000
10/2/2013	Patricia Clark	760-223-1000	patriciaclark@gmail.com	\$ 37,000.00	Provident-SoloK Acct. 130900000
10/2/2013	Anita Ussery	478-956-5000	anitaussery@gmail.com	\$ 51,000.00	Provident-IRA Acct. 130800000
10/4/2013	James Andriessen	219-924-2000	jandriessen@comcast.net	\$ 20,000.00	Provident-SoloK Acct. 130800000
10/9/2013	Robert (Bob) R. Kaiser	260-432-7000	makellfebb@live.com	\$ 42,000.00	Provident-IRA Acct. 121000000
10/14/2013	Patricia J. Bivans	805-735-6000	pjbivans@gmail.com	\$ 50,000.00	Provident-IRA Acct. 130900000
10/18/2013	Robin Suntheimer	757-930-6000	rsuntheimer@gmail.com	\$ 35,000.00	Provident-Roth IRA Acct. 130900000
11/4/2013	Gary Kendig (Azure Rock)	919-308-6000	gkendig@live.com	\$ 25,000.00	Non-Qualified W9
11/19/2013	Troy Suntheimer	757-930-6000	tsuntheimer@gmail.com	\$ 52,000.00	Provident-SoloK Acct. 131000000
11/21/2013	Brian Graybill	707-751-0000	bgraybill@yahoo.com	\$ 20,000.00	Provident-IRA Acct. 131100000
11/26/2013	Larry Welch	913-544-6111	larrywelch@comcast.net	\$ 25,000.00	Provident-IRA Acct. 130700000
12/11/2013	Laura Curtis	970-874-6000	lcurtis@comcast.net	\$ 20,000.00	Provident-SoloK Acct. 130900000
12/13/2013	Claire Janesh	719-331-5000	clairejanesh@gmail.com	\$ 50,000.00	Provident-Roth IRA Acct. 131100000
12/19/2013	Kathleen Neisse	510-300-6000	kneisse@gmail.com	\$ 24,500.00	Provident-NQ Cash Acct. 131100000
12/30/2013	Julie Minuskin	702-878-0000	jminuskin@yahoo.com	\$ 25,000.00	Provident-SEP IRA Acct. 130600000
1/22/2014	Anthony White	678-863-6000	anthonywhite@yahoo.com	\$ 20,000.00	Provident-IRA Acct. 131200000
1/24/2014	Deborah Cook	440-943-6000	deborahcook@gmail.com	\$ 59,000.00	Provident-IRA Acct. 140100120
1/29/2014	Jason Brooks	806-418-0000	brooks4067@gmail.com	\$ 20,000.00	Provident-IRA Acct. 140100120
2/6/2014	Charlotte J. VanCura	719-599-5000	charlottejvancura@gmail.com	\$ 70,000.00	Provident-IRA Acct. 140100120 non-qualified (W9)
Indicates that commission has been paid to Retire Happy, LLC				Total \$	1,044,750.00

Date Deposited	Investor	Phone	Email	Amount Invested	Custodian
3/18/2014	Lynn Pihanen	732-937-XXXX	plihanen@gmail.com	\$ 38,500.00	Provident-Solo K Acct. 14010000
3/21/2014	Susan Rogge	480-349-XXXX	susler@prok.com	\$ 32,000.00	Provident-IRA Acct. 14020000
3/25/2014	Judith Colby	855-544-XXXX	jude11@prok.com	\$ 23,000.00	Provident-Solo K Acct. 14020000
3/26/2014	Henry Saughey	501-712-XXXX	ghlines@yahoo.com	\$ 122,000.00	Provident-SoloK Acct. 14010000 non-qualified
3/27/2014	Lawrence Tiede	503-391-XXXX	lawrence@prok.com	\$ 50,000.00	Provident-SoloK Acct. 14030000
3/27/2014	Pennie Johnson	434-989-XXXX	pennie@prok.com	\$ 50,000.00	Provident-NQ Cash Acct. 14020000
4/10/2014	Doria Sullivan-Gamble	575-354-XXXX	silver@prok.com	\$ 57,500.00	Provident-NQ Cash Acct. 14020000 non-qualified (W9)
4/10/2014	Norma Kidd	254-495-XXXX	nhkidd@gmail.com	\$ 35,000.00	Provident-SoloK Acct. 14030000
4/14/2014	Karen Nerden	804-790-XXXX	karennet@prok.com	\$ 37,500.00	Provident-NQ Cash Acct. 14040000
4/17/2014	Patrick Walsh	337-244-XXXX	patmar@prok.com	\$ 15,000.00	Provident-SoloK Acct. 14040000
4/17/2014	Patrick Walsh	337-244-XXXX	patmar@prok.com	\$ 12,000.00	Provident-SoloK Acct. 12120000
4/24/2014	Roberta Brown	240-489-XXXX	twobrows@prok.com	\$ 25,000.00	Provident-SoloK Acct. 14030000
4/28/2014	Gregg Corradi	610-524-XXXX	gncr@prok.com	\$ 70,000.00	Provident-SoloK Acct. 14040000
4/28/2014	Stephens Ghesquire	856-748-XXXX	ghesquire@prok.com	\$ 66,000.00	Provident-Roth IRA Acct. 14040000
4/28/2014	Reva Waldo	440-543-XXXX	revas@prok.com	\$ 111,000.00	Provident-SoloK Acct. 13040000
4/28/2014	Mary Allen	614-373-XXXX	maryallen@prok.com	\$ 20,500.00	Provident-SoloK Acct. 14030000
5/7/2014	Solveig Akkerman	507-481-XXXX	smakker@prok.com	\$ 22,500.00	Provident-IRA Acct. 14040000
5/9/2014	Joyce Asher-Nicholson	530-780-XXXX	lashed@prok.com	\$ 40,000.00	Provident-SoloK Acct. 12110000
5/12/2014	William Westbrook	972-679-XXXX	sandyw@prok.com	\$ 20,000.00	Provident-SoloK Acct. 12120000
5/12/2014	Keith Hughes	281-565-XXXX	merhug@prok.com	\$ 20,000.00	Provident-SoloK Acct. 12120000
6/2/2014	James Regehr	361-992-XXXX	jreghe@prok.com	\$ 75,000.00	Provident-IRA Acct. 13010000
6/18/2014	Thomas Moffitt	734-487-XXXX	thomasr@prok.com	\$ 22,500.00	Provident-SoloK Acct. 14050000
7/2/2014	Major Stroupe	352-256-XXXX	msent@prok.com	\$ 35,000.00	Provident-SoloK Acct. 14060000
Total				\$ 1,000,000.00	

Indicates that commission has been paid to Retire Happy, LLC

	Date Deposited	Investor	Phone	Email	Amount Invested	Custodian
89	8/8/2014	Carol Dunsmore	802-524-4000	carol.dunsmore@gmail.com	\$ 42,500.00	Provident-SoloK Acct. 140700
90	8/14/2014	Scott Gomez	732-910-0000	sagomez@protonmail.com	\$ 21,000.00	Provident-IRA Acct. 140600
91	9/10/2014	Calvin Garrett	919-649-1000	touchofcalvin@gmail.com	\$ 62,500.00	Provident-SoloK Acct. 140800
92	9/15/2014	Gayle Chany	815-373-0000	fluffandchany@gmail.com	\$ 59,000.00	Provident-IRA Acct. 140800
93	9/17/2014	Gabriele Lavermicocca	858-800-4172	gabriele.lavermicocca@gmail.com	\$ 300,000.00	Provident-SoloK Acct. 140800
94	9/18/2014	Marilyn Rogers	316-721-0000	fireflym@cox.net	\$ 40,000.00	Provident-SoloK Acct. 131000
95	9/24/2014	Rachelle Vinluan	571-225-0000	rachelle.c.vinluan@gmail.com	\$ 29,000.00	Provident-IRA Acct. 140900
96	9/24/2014	Matthew Gudgel	402-560-0000	gudgelmat@yahoo.com	\$ 60,000.00	Provident-SoloK Acct. 140800
97	9/29/2014	Vivian DeGuzman-Castillo	714-878-0000	vivian.deguzman@yahoo.com	\$ 56,000.00	Provident-SoloK Acct. 140900
98	10/10/2014	David Brieske	951-244-0000	davidbrieske@yahoo.com	\$ 40,000.00	Provident-SoloK Acct. 140900
99	10/10/2014	Joyce Asher-Nicholson	530-780-0000	asherjoyce@gmail.com	\$ 53,500.00	Provident-SoloK Acct. 121100
100	10/16/2014	Claudy Strong	863-513-0000	mrskarens@yahoo.com	\$ 31,000.00	Provident-IRA Acct. 140900
101	10/27/2014	Lawrence Tiede	503-391-0000	lawrence.tiede@yahoo.com	\$ 30,000.00	non-qualified (W9) Cash In
102	10/28/2014	Alan Nicholson	503-780-0000	asherjoyce@gmail.com	\$ 48,500.00	Provident-SoloK Acct. 140800
103	11/4/2014	Mary DeMarco	201-647-0000	demarcm@yahoo.com	\$ 50,000.00	Provident-SoloK Acct. 141000
104	11/7/2014	Artie Jackson	303-908-0000	artie@artiesolutions4today.com	\$ 27,500.00	Provident-IRA Acct. 141000
105	11/7/2014	Alan Nicholson	503-780-0000	asherjoyce@gmail.com	\$ 21,000.00	Provident-SoloK Acct. 140900
106	12/1/2014	Jessie Hobbs	917-370-0000	jedhobbs@gmail.com	\$ 50,000.00	Provident-IRA Acct. 141100
107	12/1/2014	Brinson Byrdson	757-572-0000	byrdsonbrinson@yahoo.com	\$ 24,500.00	Provident-SoloK Acct. 140900
108	12/4/2014	Alan Winn	214-750-0000	alinn@earthlink.net	\$ 20,000.00	Provident-SoloK Acct. 141100
109	12/5/2014	Terry Laughlin	714-475-9841	tdlaughlin@yahoo.com	\$ 20,000.00	Provident-IRA Acct. 141100
110	12/16/2014	Donald Munro	561-695-0000	rossmunn@yahoo.com	\$ 23,500.00	Provident-IRA Acct. 141100
111	12/16/2014	Joan Josey	301-538-0000	joseygloria@yahoo.com	\$ 30,000.00	Provident-SoloK Acct. 141100
112	12/22/2014	Sandra Pak	413-498-0000	sandra.pak@gmail.com	\$ 25,000.00	Provident-NQ Cash Acct. 140800
113	12/29/2014	Marcia Potts	502-845-0000	marciapotts@gmail.com	\$ 26,000.00	Provident-IRA Acct. 121100
114	12/30/2014	Kendall Smith	406-321-2000	kendall@wingsraving.com	\$ 28,000.00	Provident-SoloK Acct. 121100
115	1/5/2015	Keith Hughes	281-565-0000	merhug@earthlink.net	\$ 29,000.00	Provident-SoloK Acct. 121200
Total \$					1,047,500.00	

Indicates that commission has been paid to Retire Happy, LLC

Virtual Communications Corporation						
Investor December 2014 Interest & Principal Payments						
Investment Date	Investor	Phone	eMail	Interest Due from December 1st	Original Principal Investment Due	Account
12/19/12	Douglas A. Anderson	360-384-4444	anderson@vcomcast.net	\$ 287.30	\$ 62,500.00	President-Traditional IPA Acct 1211
12/20/12	Marcia Polk	502-845-4064	maslapol@gmail.com	\$ 120.03	\$ 25,000.00	President-SoloK Acct 1211
12/20/12	Kendall Smith	406-321-3000	ksmith@vcomcast.net	\$ 96.72	\$ 20,000.00	President-SoloK Acct 1211
12/22/12	William H. Morton, Jr.	615-412-4000	whmorton@yahoo.com	\$ 1,306.45	\$ 200,000.00	President-SoloK Acct 1211
12/28/12	Keith D. Hughes	281-565-1000	keithhughes@vcomcast.net	\$ 135.48	\$ 20,000.00	President-SoloK Acct 1212
				TOTAL INTEREST DUE	TOTAL PRINCIPAL DUE	
				\$ 1,946.98	\$ 327,500.00	
				TOTAL PRINCIPAL & INTEREST DUE	\$ 329,446.98	

Virtus Communications Corporation						
Investor January 2015 Interest & Principal Payments						
Investment Date	Investor	Phone	Email	Interest Due from January 1st	Original Principal Investment Due	Account
1/21/13	Robert (Bobby) E. Kiser	260-432-3000	mikeell@bobbykiser.com	\$ 43.00	\$ 62,000.00	Provident-Traditional IRA Acct. 1211000000
1/21/13	Charles A. McKee	902-248-2100	mckee@batt.net	\$ 93.15	\$ 55,000.00	Provident-Traditional IRA Acct. 1211000000
1/21/13	Joyce E. McKee	902-248-2100	mckee@batt.net	\$ 44.03	\$ 26,000.00	Provident-Traditional IRA Acct. 1211000000
1/21/13	Christine H. Wares	220-840-6000	mkoppel@batt.net	\$ 94.34	\$ 56,000.00	Provident-SoloK Acct. 1211000000
1/21/13	James A. Regier	361-992-8000	regier@batt.net	\$ 677.42	\$ 200,000.00	Provident-Traditional IRA Acct. 1301000000
1/21/13	James A. Regier	361-992-8000	regier@batt.net	\$ 411.29	\$ 100,000.00	Provident-Traditional IRA Acct. 1301000000
1/21/13	David A. Gronewold	303-918-2900	dave@batt.net	\$ 250.89	\$ 61,000.00	Provident-SoloK Acct. 1208000000
1/21/13	Geraldine E. Kellison	518-358-0000	geraldine@batt.net	\$ 302.42	\$ 50,000.00	Provident-SoloK Acct. 1208000000
1/25/13	Julian Bradberry Jr.	910-799-4000	bradberry@batt.net	\$ 302.42	\$ 50,000.00	Provident-SoloK Acct. 1208000000
1/25/13	David L. Hart	518-423-4000	kelson@batt.net	\$ 979.84	\$ 135,000.00	Horizon-Traditional IRA Acct. 3040000000
1/30/13	Charles W. Adams	215-352-5000	adams@batt.net	\$ 937.50	\$ 125,000.00	Horizon-Traditional IRA Acct. 3040000000
1/31/13	Charlotte J. VanCura	719-599-3000	vancura@batt.net	\$ 937.50	\$ 125,000.00	Horizon-Traditional IRA Acct. 3040000000
TOTAL INTEREST DUE				\$ 4,189.84	\$ 777,500.00	
TOTAL PRINCIPAL DUE				\$ 777,500.00	\$ 777,500.00	
TOTAL PRINCIPAL & INTEREST DUE				\$ 781,689.84	\$ 781,689.84	
Principal and Interest has been paid back and No Longer Owed						

Virtual Communications Corporation						
Investor February 2015 Interest & Principal Payments						
Investment Date	Investor	Phone	eMail	Interest Due from December 1st	Original Principal Investment Due	Account
2/4/13	Jackie M. Stone	510-677-7777	danoghe@comcast.net	\$ 33.87	\$ 35,000.00	Provident-Intertied IRA Acct. 12110
2/6/13	Dorina Hoyt	845-688-5400	fratier@comcast.net	\$ 65.32	\$ 45,000.00	Provident-Traditional IRA Acct. 13010
2/9/13	Ernest M. Somerville	281-309-2000	esom12@earthlink.net	\$ 108.97	\$ 50,000.00	Provident-Traditional IRA Acct. 13010
2/11/13	Louise Martin	917-698-2000	louismartin@comcast.net	\$ 106.45	\$ 40,000.00	Provident-SoloK Acct. 12110
2/13/13	Erna Shepard	901-347-2000	support19@comcast.net	\$ 100.65	\$ 32,000.00	Provident-Traditional IRA Acct. 12110
2/13/13	Joseph W. Nelson	651-348-0000	joenelson@comcast.net	\$ 56.61	\$ 18,000.00	Provident-SoloK Acct. 13010
2/14/13	Nekisha A. Kinslaw	561-886-0000	precise@comcast.net	\$ 64.35	\$ 19,000.00	Provident-SoloK Acct. 13010
2/15/13	Callierne D. Loar	505-377-2000	eddie@comcast.net	\$ 72.38	\$ 20,000.00	Provident-SoloK Acct. 13010
2/19/13	David Kocherhook	408-973-2000	dave@comcast.net	\$ 91.94	\$ 20,000.00	Provident-SoloK Acct. 12110
2/25/13	Margaret Oquing	201-969-2000	margaret@comcast.net	\$ 127.02	\$ 21,000.00	Provident-SoloK Acct. 12110
2/28/13	Mark A. Jover	209-476-2000	marklyn@comcast.net	\$ 270.97	\$ 40,000.00	Provident-Traditional IRA Acct. 13010
				TOTAL INTEREST DUE	TOTAL PRINCIPAL DUE	
				\$ 1,098.63	\$ 340,000.00	
				TOTAL PRINCIPAL & INTEREST DUE	341,098.63	
Principal and Interest has been paid back and Note is cleared						



Virtual Communications Corporation Board of Directors Meeting

2-26-2015

Dear fellow Board members,

Recently it was discovered that an unspecified, but substantial, amount of the funds raised by Retire Happy for VCC, had been used by Ron Robinson for purposes that were not related to the operations or interest of VCC or Wintech.

In our last board meeting, when the possibility that this had occurred was brought up, Ron offered up his belief that he had been justified in using these funds. Ron also stated that he had no intentions of returning these funds.

Over the past few weeks, after further research, and with the discovery of more recent financial activity that has come to light, I feel compelled as a member of this board to state the following:

1. It is my belief that Ron Robinson has miss-used a substantial amount of VCC funds for uses that were not related to VCC/Wintech, and that the exact amount is not known at this time. As far as I am aware, this was done without the knowledge of any of the other board members. For more than a year, request for financial information by board members, was denied repeatedly. As far as I can determine Ron was the only member of the board that had access to the financial status of VCC and Wintech.
2. This incident has jeopardized the ability of VCC/Wintech to meet its immediate and future financial obligations.
3. This incident has caused the inability of Wintech to continue operations unless immediate action is taken to recover from this current financial situation.

As a result of this, my understanding of past events and the current situation, I suggest the following:

1. That it be determined what the total amount of misappropriated funds are.
2. That the board seeks legal advice from unbiased counsel on the legal and proper way to handle this situation.
3. Assuming that the corporate legal counsel advises that it is legal, and all board members agree, I recommend that Ron return the funds immediately or propose a legal, binding and secured commitment to return the funds with interest, as soon as possible, and in agreement to a schedule, that will allow Wintech to continue to operate effectively.
4. That a plan of action be developed as to what immediate and future steps need to be taken to enable Wintech to continue operations; if this is possible.
5. If it is agreed that Wintech cannot continue to operate, an alternative plan of action be developed.

I believe that VCC has an obligation to make every reasonable effort to recover from this financial set back and meet the financial obligation to the people who have lent money to VCC. I personally believe this will only have a chance of happening with the complete cooperation from everyone on the board.

I believe that the facts and suggestions listed here, present a starting point for discussion. We must determine if consensus can be met, and a plan of action agreed upon, to resolve the current situation with a potential positive outcome.

Signed,

Frank Yoder

3/23/2016

Virtual Communications Corporation board members,

This letter serves as my resignation from the VCC board of Directors. I also resign my position as an officer and the position/title of EVP and Chief Information Officer.

I do this in protest of the following activities that have taken place:

- I don't agree with the content of the PPM and am opposed to it at this time because the PPM does not address the following facts.
- Mr. Ron Robinson, Chairman of the Board of Directors, created a fraudulent Lease agreement in an attempt to justify his unauthorized withdrawals of approximately \$1,500,000.00 from the company.
- Mr. Robinson has not reimbursed these funds to the company.
- Mr. Robinson continues to have access to the finances of the company.

Since the discovery by the board of the mismanagement of funds as outlined above, Mr. Robinson has failed to reimburse any significant amount of these funds. Because of this loss of operating capital, the company is on the verge of insolvency and I do not feel that this PPM is in the best interest of the all parties involved.

Sincerely,

Frank Yoder

April 9th 2015

WinTech LLC Board Findings Report

It has come to the attention of members of the WinTech LLC board that financial activities taken by Ron Robinson without the express knowledge of the other board members has occurred over the past 24-36 months.

A initial review of financial documents has been undertaken by the remaining board members along with the assistance of the corporate CPA in an attempt to understand what occurred.

This document is a brief highlight of the results of that financial review.

Findings:

- Approximately \$2,098,603 was taken from the WinTech LLC operating account by Ron Robinson and Alisa Davis over the course of 24+ months.
- Except for Ron Robinson and Alisa Davis, no other board member or employee of WinTech LLC was aware or had any knowledge that said monies was being withdrawn from the WinTech bank accounts.
- Ron Robinson and Alisa Davis maintained complete control of all financial transactions from the time WinTech LLC was formed until February 2015 when the WinTech board members relived Alisa Davis from all duties for WinTech and transferred control of financial payment in to the hand of Vernon Rodriguez and Tim Downer.
- No request for use of funds for the items listed in this document were ever brought to board members for approval.
- In December 2014 Wintech officers received a copy of audited financial statements that Provided cause for concerns, which led to the start of an internal review.

April 9th 2015

WinTech LLC Board Findings Report

Detail listing of unauthorized use of corporate funds:

	Vendor	Amount	Reason
1	Accelerated Document Imaging	243.23	No Record of Vendor or Service for Wintech
2	Acom Tools LLC	710.00	No Record of Vendor or Service for Wintech
3	Action Messenger Service	14.05	No Record of Vendor or Service for Wintech
4	Aetna (See Note #2)	26,708.64	Health Insurance for unauthorized employees
5	Albertsons	68.15	No Record of Vendor or Service for Wintech
6	Alisa Davis	42,475.03	No Record of Vendor or Service for Wintech
7	Anax Business Tech	115.00	No Record of Vendor or Service for Wintech
8	BB & T	5,323.00	No Record of Vendor or Service for Wintech
9	BBB	450.00	No Record of Vendor or Service for Wintech
10	Cleverbridge	37.95	No Record of Vendor or Service for Wintech
11	Colorado Casualty Insurance	?	Amount still in question
12	ComWorx	52.70	No Record of Vendor or Service for Wintech
13	Crowne Plaza	400.80	No Record of Vendor or Service for Wintech
14	Department of Motor Vehicles	95.00	No Record of Vendor or Service for Wintech
15	Discount Tire	526.34	No Record of Vendor or Service for Wintech
16	DPG Investments	30,000.00	No Record of Vendor or Service for Wintech
17	DS Waters Standard	877.86	Water Service for 375 East Warm Springs
18	Elan Financial	5.00	No Record of Vendor or Service for Wintech
19	ELM, Inc.	3,610.00	No Record of Vendor or Service for Wintech
20	Figi's eCommerce	331.11	No Record of Vendor or Service for Wintech
21	Financial Funding, LLC	16,000.00	No Record of Vendor or Service for Wintech
22	First State Bank of Scottsbluff	10,118.11	No Record of Vendor or Service for Wintech
23	FirstComp	3,750.00	No Record of Vendor or Service for Wintech
24	Forman Capital, LLC	35,000.00	No Record of Vendor or Service for Wintech
25	Founders	1,540.00	No Record of Vendor or Service for Wintech
26	Gateway	1,907.80	No Record of Vendor or Service for Wintech
27	Harland Clarke Check/Acc.	196.41	No Record of Vendor or Service for Wintech
28	Internet NV E-tax	15.00	No Record of Vendor or Service for Wintech
29	Invstorcom	99.00	No Record of Vendor or Service for Wintech
30	Kip Mountain	445.00	No Record of Vendor or Service for Wintech
31	Lake Mead RV	41.19	No Record of Vendor or Service for Wintech

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CONFIDENTIAL INFORMATION FOR WINTECH LLC BOARD MEMBERS ONLY
Plaintiffs' Production 000056

APP000964

April 9th 2015

WinTech LLC Board Findings Report

32	Las Vegas Valley Water District	2,000.51	No Record of Vendor or Service for Wintech
33	Law Offices of Michael F. Bohn, Esq., Ltd	1,000.00	No Record of Vendor or Service for Wintech
34	Liberty Mutual	2,087.56	No Record of Vendor or Service for Wintech
35	McCarran Airport	38.00	No Record of Vendor or Service for Wintech
36	Mobile Mini	2,718.85	No Record of Vendor or Service for Wintech
37	Moody Capital	5,000.00	No Record of Vendor or Service for Wintech
38	Mountain West Debt Fund, LP	96,316.56	No Record of Vendor or Service for Wintech
39	Mrs. Fields Gifts	59.48	No Record of Vendor or Service for Wintech
40	My Snoring Solution	129.94	No Record of Vendor or Service for Wintech
41	MyBullFrog.com	40.41	No Record of Vendor or Service for Wintech
42	Nation's First Office Repair	145.00	No Record of Vendor or Service for Wintech
43	National Construction	3,885.12	No Record of Vendor or Service for Wintech
44	Netsol	37.99	No Record of Vendor or Service for Wintech
45	Nebusa, Inc.	276.15	No Record of Vendor or Service for Wintech
46	Nevada Power Pro	4,534.69	Electric bills for other locations – not WinTech
47	Nevada Scent	235.71	No Record of Vendor or Service for Wintech
48	NV Energy	707.10	Electric bills for other locations - Not WinTech
49	Panevino	117.56	No Record of Vendor or Service for Wintech
50	Park Place Properties, LLC	(5,300.00)	No Record of Vendor or Service for Wintech
51	Post Master	135.00	No Record of Vendor or Service for Wintech
52	Provident Trust (See Note #3)	217,234.00	Interest payments due on funds there were taken from corporate accounts for personal purposes
53	RegulationDResources	4,750.00	No Record of Vendor or Service for Wintech
54	Retire Happy (See Note #4)	204,291.00	Commission fees on \$1,677,078.64 taken personally by Ron Robinson
55	RG Motorworks, Inc.	4,179.14	No Record of Vendor or Service for Wintech
56	Robert P. Trenck	1,500.00	No Record of Vendor or Service for Wintech
57	Ronald Robinson	792,513.36	Unauthorized officer withdraws
58	Seaside Graphics	30.00	No Record of Vendor or Service for Wintech
59	Sebastien Lhomme	1,312.50	No Record of Vendor or Service for Wintech
60	Service 1st Bank of Nevada	20,020.62	No Record of Vendor or Service for Wintech
61	Silver State Opportunity	150.00	No Record of Vendor or Service for Wintech
62	Six Continents Hotels	52,500.00	No Record of Vendor or Service for Wintech
63	Skrill, Ltd.	4.19	No Record of Vendor or Service for Wintech

April 9th 2015

WinTech LLC Board Findings Report

64	Smart and Final	63.39	No Record of Vendor or Service for Wintech
65	Smog Busters	25.99	No Record of Vendor or Service for Wintech
66	Source, Incorporated of Missouri	611.99	No Record of Vendor or Service for Wintech
67	Stumbleupon	1,000.00	No Record of Vendor or Service for Wintech
68	The Springs Building, LLC	63,000.00	No Record of Vendor or Service for Wintech
69	Theodora Oringher PC	63,229.27	No Record of Vendor or Service for Wintech
70	Travel Insurance	21.00	No Record of Vendor or Service for Wintech
71	Trump Card Corp	537.97	No Record of Vendor or Service for Wintech
72	United Health Care	?	Amount still in question
73	Vacancies Transat	281.90	No Record of Vendor or Service for Wintech
74	VFinance	149.00	No Record of Vendor or Service for Wintech
75	Visual Assets Management Solutions	975.00	No Record of Vendor or Service for Wintech
76	WalMart	214.95	No Record of Vendor or Service for Wintech
77	Warm Springs/Placid, LLC (See Note #1)	232,779.74	\$349,779.74 minus \$117,000 for rent by Wintech at 311 East Warm Springs Rd.
78	Western Alliance	34,166.63	No Record of Vendor or Service for Wintech
79	WF Payroll (See Note #2)	86,100.00	Payroll for unauthorized employees
80	Worldlink Integration Group	2,140.00	No Record of Vendor or Service for Wintech
	Total	\$2,098,603.64	

Note 1: 311 East Warm Springs Rent Details (Item #77):

Start of Rent: 10/1/2011 (first month after 300k Line of credit was established)
 Monthly Amount of Rent: \$3,000.00
 Total number of months: 39 (10/2011 – 12/2014)
 Late Fees Due: None, our instructions to Ron and Alisa and understanding was rent was being paid on time monthly.
 Total amount of rent for term: \$117,000.00
 Amount Withdrawn: \$349,779.74
 Unapproved Balance: \$232,779.74 (Item #77)

Note 2: Non-Employees placed on WinTech Payroll (Item #4, #79):

Alisa Davis was never hired by WinTech and her addition to WinTech payroll occurred without the knowledge of anybody at WinTech except Ron Robinson. WinTech board members were told that she

April 9th 2015

WinTech LLC Board Findings Report

was being paid \$500/month as a contractor to perform limited bookkeeping duties. WinTech board members did not discover of her employee status until January 2015 and immediately took action to have her removed from payroll and relieve her of all duties related to WinTech LLC.

Unapproved payroll cost:	\$105,600.00 (2013 & 2014 payroll + payroll taxes)
Approved payment for services:	<u>\$ 19,500.00</u> (39 months @ \$500/mo)
Unapproved balance:	\$86,100.00 (Line #79)
Unapproved cost of insurance:	\$26,708.64 (\$1,112.86 X 24 months) (Item #4)

Note 3: Interest Payments on misused funds (Item #52):

Interest payments on the \$1,677,078.64 which was used by Ron Robinson for personal use = \$217,234.00 (Item #52)

Note 4: Commission Payments on misused funds (Item #54):

Commissions paid to Retire Happy for \$1,677,078.64 which was used by Ron Robinson for personal use = \$204,291.00 (Item #54)



AFFIDAVIT OF ALISA DAVIS

ALISA DAVIS, being duly sworn, deposes and says:

1. I am the Plaintiff herein and the facts and allegations contained in the Complaint are true of my own knowledge and belief.
2. I have read my Motion for Summary Judgment and all information and statements made therein are true and correct.
3. I worked as an administrative assistant for Virtual Communications Corporation ("VCC") and Wintech, LLC during the time period relevant to the Complaint filed by Reva Waldo, Case No. A-15-725246-C.
4. I never had any contact with the Plaintiff, Reva Waldo.
5. On one occasion, I provided Julie Minuskin with a facsimile of a VCC promissory note personally guaranteed by Ronald J. Robinson.
6. I did not read the VCC promissory notes returned by Ms. Minuskin as that was not my place.
7. I did not create a PowerPoint presentation.
8. I had no knowledge of a PowerPoint presentation as I had nothing to do with it other than attaching it to an email.
9. As an administrative assistant, I only performed menial and clerical duties.
10. As an administrative assistant, I never engaged in any sale or attempt to sell a security to Plaintiff Reva Waldo.

Page 1 of 2

11. As an administrative assistant, I followed simple, clerical orders and never made any management decisions.

12. As an administrative assistant, I was not included in the discussions of upper management of Virtual Communications Corporation or Wintech, LLC. Based upon the information available to me at the time, I never made an intentional or reckless misrepresentation or omission, directly or indirectly, to Plaintiff Reva Waldo or anyone else with regard to either of these entities for whom I worked.

FURTHER AFFIANT SAYETH NAUGHT

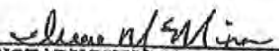
I declare under penalty of perjury under the laws of the State of Nevada that the foregoing is true and correct.

Dated: this 9th day of February, 2018


Alisa Davis

SUBSCRIBED AND SWORN to before me this

9th day of February, 2018.


NOTARY PUBLIC in and for the County
of Clark, State of Nevada





BARBARA K. CEGAVSKE
Secretary of State

SCOTT W. ANDERSON
Chief Deputy Secretary of State

STATE OF NEVADA



**OFFICE OF THE
SECRETARY OF STATE**

DIANA J. FOLEY
*Deputy Secretary for Securities
Securities Administrator*

CERTIFICATE OF ABSENCE OF RECORD

THIS IS TO CERTIFY that a diligent search has been made of the registration records of the NEVADA SECRETARY OF STATE, SECURITIES DIVISION, 555 E. Washington Ave., Ste. 5200, Las Vegas, Nevada 89101, upon inquiry as to whether a certain company filed an application for registration of securities or if a notice of exemption was filed during the time period of 2000 through the present.

After proper examination made this day, it is hereby certified that the search conducted indicates that no registration or exemption record has been filed for the following company:

1. Virtual Communications Corp.

I FURTHER CERTIFY that I am the person authorized to make the search of the records contained within the Central Repository pertaining to the above matter within the NEVADA SECRETARY OF STATE, SECURITIES DIVISION.

This certificate is made for use as court evidence and in compliance with Section 51.175 of the Nevada Revised Statutes.

IN WITNESS WHEREOF, I have caused this certificate to be prepared this 31st day of January, 2018.

I DECLARE, under penalty of perjury, that the foregoing is true and correct.

A handwritten signature in black ink, appearing to read "Timothy Eacobacci".

Timothy Eacobacci
Securities Registration & Licensing Examiner

LAS VEGAS OFFICE
555 E. Washington Avenue, Suite 5200
Las Vegas, Nevada 89101
Telephone: (702) 486-2440
Fax: (702) 486-2452

VIRTUAL COMMUNICATIONS CORPORATION**Business Entity Information**

Status:	Active	File Date:	1/26/2012
Type:	Domestic Corporation	Entity Number:	E0048502012-4
Qualifying State:	NV	List of Officers Due:	1/31/2019
Managed By:		Expiration Date:	
NV Business ID:	NV20121057548	Business License Exp:	1/31/2019

Additional Information

Central Index Key:	
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Registered Agent Information

Name:	RONALD J ROBINSON	Address 1:	375 E WARM SPRINGS RD #102
Address 2:		City:	LAS VEGAS
State:	NV	Zip Code:	89119
Phone:		Fax:	
Mailing Address 1:		Mailing Address 2:	
Mailing City:		Mailing State:	NV
Mailing Zip Code:			
Agent Type:	Noncommercial Registered Agent		

Financial Information

No Par Share Count:	0	Capital Amount:	\$ 105,000.00
Par Share Count:	100,000,000.00	Par Share Value:	\$ 0.001
Par Share Count:	5,000,000.00	Par Share Value:	\$ 0.001

— Officers☐ Include Inactive Officers**President - RONALD J ROBINSON**

Address 1:	319 E. WARM SPRINGS ROAD SUITE 100	Address 2:	
City:	LAS VEGAS	State:	NV
Zip Code:	89119	Country:	
Status:	Active	Email:	

Secretary - RONALD J ROBINSON

Address 1:	319 E. WARM SPRINGS ROAD SUITE 100	Address 2:	
City:	LAS VEGAS	State:	NV
Zip Code:	89119	Country:	
Status:	Active	Email:	

Entity Details - Secretary of State, Nevada

<http://nvsos.gov/SOEntitySearch/PrintCorp.aspx?lx&nvq=d616h...>

Director - RONALD J ROBINSON			
Address 1:	319 E. WARM SPRINGS ROAD SUITE 100	Address 2:	
City:	LAS VEGAS	State:	NV
Zip Code:	89119	Country:	
Status:	Active	Email:	
Treasurer - S.VERNON J RODRIGUEZ			
Address 1:	319 E. WARM SPRINGS ROAD SUITE 100	Address 2:	
City:	LAS VEGAS	State:	NV
Zip Code:	89119	Country:	
Status:	Active	Email:	
Director - S.VERNON RODRIGUEZ			
Address 1:	319 E. WARM SPRINGS ROAD SUITE 100	Address 2:	
City:	LAS VEGAS	State:	NV
Zip Code:	89119	Country:	
Status:	Active	Email:	
Director - MICHAEL YODER			
Address 1:	319 E. WARM SPRINGS ROAD SUITE 100	Address 2:	
City:	LAS VEGAS	State:	NV
Zip Code:	89119	Country:	
Status:	Active	Email:	

Actions\Amendments			
Action Type:	Articles of Incorporation		
Document Number:	20120057373-60	# of Pages:	3
File Date:	1/26/2012	Effective Date:	
Initial Stock Value: Par Value Shares: 10,000,000 Value: \$ 0.001 No Par Value Shares: 0			
Total Authorized Capital: \$ \$10,000.00			
Action Type:	Initial List		
Document Number:	20120146465-61	# of Pages:	2
File Date:	2/29/2012	Effective Date:	
(No notes for this action)			
Action Type:	Annual List		
Document Number:	20130465579-12	# of Pages:	2
File Date:	7/16/2013	Effective Date:	
(No notes for this action)			
Action Type:	Annual List		
Document Number:	20140276342-71	# of Pages:	2
File Date:	4/15/2014	Effective Date:	

Entity Details - Secretary of State, Nevada

<http://nvsos.gov/SOSEntitySearch/PrintCorp.aspx?lx8nvq=d616h...>

(No notes for this action)			
Action Type:		Amendment	
Document Number:	20140726600-58	# of Pages:	1
File Date:	10/22/2014	Effective Date:	
Previous Stock Value: Par Value Shares: 10,000,000 Value: \$ 0.001 No Par Value Shares: 0			
----- Total Authorized Capital: \$ 10,000.00 New Stock Value: Par Value Shares:			
100,000,000 Value: \$ 0.001 Par Value Shares: 5,000,000 Value: \$ 0.001 No Par Value Shares: 0			
----- Total Authorized Capital: \$ 105,000.00			
Action Type:		Annual List	
Document Number:	20150113893-13	# of Pages:	2
File Date:	3/12/2015	Effective Date:	
(No notes for this action)			
Action Type:		Annual List	
Document Number:	20160045008-76	# of Pages:	2
File Date:	1/30/2016	Effective Date:	
(No notes for this action)			
Action Type:		Annual List	
Document Number:	20170000256-53	# of Pages:	2
File Date:	1/1/2017	Effective Date:	
(No notes for this action)			
Action Type:		Annual List	
Document Number:	20170510365-80	# of Pages:	2
File Date:	12/3/2017	Effective Date:	
(No notes for this action)			

STATE OF NEVADA

BARBARA K. CEGAVSKE
Secretary of State

KIMBERLEY PERONDI
*Deputy Secretary
for Commercial Recordings*



Commercial Recordings Division
202 N. Carson Street
Carson City, NV 89701-4201
Telephone (775) 684-5708
Fax (775) 684-7138

OFFICE OF THE
SECRETARY OF STATE

Certified Copy

March 14, 2019

Job Number: C20190312-1198
Reference Number: 00011265295-81
Expedite:
Through Date:

The undersigned filing officer hereby certifies that the attached copies are true and exact copies of all requested statements and related subsequent documentation filed with the Secretary of State's Office, Commercial Recordings Division listed on the attached report.

Document Number(s)	Description	Number of Pages
20120057373-60	Articles of Incorporation	3 Pages/1 Copies
20120146465-61	Initial List	2 Pages/1 Copies
20130465579-12	Annual List	2 Pages/1 Copies
20140276342-71	Annual List	2 Pages/1 Copies
20140726600-58	Amendment	1 Pages/1 Copies
20150113893-13	Annual List	2 Pages/1 Copies



Respectfully,

Barbara K. Cegavske

Barbara K. Cegavske
Secretary of State

Certified By: Heather Christensen
Certificate Number: C20190312-1198

Commercial Recording Division
202 N. Carson Street
Carson City, Nevada 89701-4201
Telephone (775) 684-5708
Fax (775) 684-7138

Plaintiffs' Production 000132



ROSS MILLER
Secretary of State
204 North Carson Street, Suite 4
Carson City, Nevada 89701-4520
(775) 684-5708
Website: www.nvsos.gov



040101

Articles of Incorporation

(PURSUANT TO NRS CHAPTER 78)

Filed in the office of Ross Miller Secretary of State State of Nevada	Document Number 20120057373-60 Filing Date and Time 01/26/2012 4:37 PM Entity Number E0048502012-4
--	--

(This document was filed electronically.)

USE BLACK INK ONLY - DO NOT HIGHLIGHT

ABOVE SPACE IS FOR OFFICE USE ONLY

1. Name of Corporation:	VIRTUAL COMMUNICATIONS CORPORATION			
2. Registered Agent for Service of Process: (check only one box)	☐ Commercial Registered Agent: Name _____ ☒ Noncommercial Registered Agent (name and address below) OR ☐ Office or Position with Entity (name and address below) RONALD J ROBINSON-SEE ATTACHED Name of Noncommercial Registered Agent OR Name of Title of Office or Other Position with Entity 375 E WARM SPRINGS RD #10 LAS VEGAS Nevada 89119 Street Address City Zip Code Mailing Address (if different from street address) City Zip Code			
3. Authorized Stock: (number of shares corporation is authorized to issue)	Number of shares with par value: 10000000	Par value per share: \$ 0.001	Number of shares without par value: 0	
4. Names and Addresses of the Board of Directors/Trustees: (each Director/Trustee must be a natural person at least 18 years of age; attach additional page if more than two directors/trustees)	1) RONALD J ROBINSON-SEE ATTACHED Name 375 E WARM SPRINGS RD #10 LAS VEGAS NV 89119 Street Address City State Zip Code 2) S. VERNON RODRIGUEZ-SEE ATTACHED Name 375 EAST WARM SPRINGS ROA LAS VEGAS NV 89119 Street Address City State Zip Code			
5. Purpose: (optional; see instructions)	The purpose of the corporation shall be:			
6. Name, Address and Signature of Incorporator: (attach additional page if more than one incorporator)	RONALD J ROB-SEE ATTACHED X RONALD J ROBINSON Name Incorporator Signature 375 E WARM SPRINGS RD #10 LAS VEGAS NV 89119 Address City State Zip Code			
7. Certificate of Acceptance of Appointment of Registered Agent:	I hereby accept appointment as Registered Agent for the above named Entity. X RONALD J ROBINSON Authorized Signature of Registered Agent or On Behalf of Registered Agent Entity 1/26/2012 Date			

This form must be accompanied by appropriate fees.

Nevada Secretary of State NRS 78 Articles
Revised: 4-10-09

Plaintiffs' Production 000133

APP000977

Articles of Incorporation

(PURSUANT TO NRS CHAPTER 78)

CONTINUED

*Includes data that is too long to fit in the fields on the NRS 78 Form and
all additional director/trustees and incorporators*

ENTITY NAME:	VIRTUAL COMMUNICATIONS CORPORATION
FOREIGN NAME TRANSLATION:	Not Applicable
PURPOSE:	Not Applicable
REGISTERED AGENT NAME:	RONALD J ROBINSON
STREET ADDRESS:	375 E WARM SPRINGS RD #102, LAS VEGAS, NV 89119
MAILING ADDRESS:	, , NV

ADDITIONAL	Directors/Trustees
Name: RONALD J ROBINSON	Name: S. VERNON RODRIGUEZ
Address: 375 E WARM SPRINGS RD #102	Address: 375 EAST WARM SPRINGS ROAD SUITE 102
City: LAS VEGAS	City: LAS VEGAS
State: NV	State: NV
Zip Code: 89119	Zip Code: 89119
Name: MIKE YODER	Name: FRANK YODER
Address: 311 EAST WARM SPRINGS ROAD SUITE 1	Address: 311 EAST WARM SPRINGS ROAD SUITE 1
City: LAS VEGAS	City: LAS VEGAS
State: NV	State: NV
Zip Code: 89119	Zip Code: 89119

ADDITIONAL	Incorporators
Name: RONALD J ROBINSON	
Address: 375 E WARM SPRINGS RD #102	
City: LAS VEGAS	
State: NV	
Zip Code: 89119	

Articles of Incorporation

(PURSUANT TO NRS CHAPTER 78)

CONTINUED

*Includes data that is too long to fit in the fields on the NRS 78 Form and
all additional director/trustees and incorporators*

(PROFIT) INITIAL LIST OF OFFICERS, DIRECTORS AND REGISTERED AGENT AND STATE BUSINESS LICENSE APPLICATION OF:

VIRTUAL COMMUNICATIONS CORPORATION

FILE NUMBER

E0048502012-4

NAME OF CORPORATION

FOR THE FILING PERIOD OF 1/2012 TO 1/2013

****YOU MAY FILE THIS FORM ONLINE AT www.nvsos.gov****

The entity's duly appointed registered agent in the State of Nevada upon whom process can be served is:

RONALD J ROBINSON
375 E WARM SPRINGS RD #102
LAS VEGAS, NV 89119 USA

A FORM TO CHANGE REGISTERED AGENT INFORMATION IS FOUND AT: www.nvsos.gov

100101

Filed in the office of Ross Miller Secretary of State State of Nevada	Document Number 20120146465-61 Filing Date and Time 02/29/2012 2:55 PM Entry Number E0048502012-4
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☐ Return one file stamped copy. (If filing not accompanied by order instructions, file stamped copy will be sent to registered agent.)**IMPORTANT:** Read instructions before completing and returning this form

1. Print or type names and addresses, either residence or business, for all officers and directors. A President, Secretary, Treasurer, or equivalent of and all Directors must be named. There must be at least one director. An Officer must sign the form. **FORM WILL BE RETURNED IF UNSIGNED.**
2. If there are additional officers, attach a list of them to this form.
3. Initial list fee is \$125.00. A \$75.00 penalty must be added for failure to file this form by the last day of the first month following the incorporation/initial registration with this office.
4. State business license fee is \$200.00. Effective 2/1/2010, \$100.00 must be added for failure to file form by deadline.
5. Make your check payable to the Secretary of State.
6. **Ordering Copies:** If requested above, one file stamped copy will be returned at no additional charge. To receive a certified copy, enclose an additional \$30.00 per certification. A copy fee of \$2.00 per page is required for each additional copy generated when ordering 2 or more file stamped or certified copies. Appropriate instructions must accompany your order.
7. Return the completed form to: Secretary of State, 202 North Carson Street, Carson City, Nevada 89701-4201, (775) 684-5708.
8. Form must be in the possession of the Secretary of State on or before the last day of the first month following the initial registration date. (Postmark date is not accepted as receipt date.) Forms received after due date will be returned for additional fees and penalties. Failure to include initial list and business license fees will result in rejection of filing.

INITIAL LIST FILING FEE: \$125.00

LATE PENALTY: \$75.00

BUSINESS LICENSE FEE: \$200.00

LATE PENALTY: \$100.00

CHECK ONLY IF APPLICABLE		Section 7(2) Exemption Codes	
☐	Pursuant to NRS, this corporation is exempt from the business license fee. Exemption code:	001 - Governmental Entity	
☐	Month and year your State Business License expires: 20	002 - 501(c) Nonprofit Entity	
☐	This corporation is a publicly traded corporation. The Central Index Key number is:	003 - Home-based Business	
☐	This publicly traded corporation is not required to have a Central Index Key number.	004 - Natural Person with 4 or less rental dwelling units	
		005 - Motion Picture Company	
		006 - NRS 680B.020 Insurance Co.	

NAME FRANK YODER	TITLE(S) PRESIDENT (OR EQUIVALENT OF)
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100, USA	CITY LAS VEGAS
	STATE NV
	ZIP CODE 89119
NAME RONALD J ROBINSON	TITLE(S) SECRETARY (OR EQUIVALENT OF)
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100, USA	CITY LAS VEGAS
	STATE NV
	ZIP CODE 89119
NAME RONALD J ROBINSON	TITLE(S) TREASURER (OR EQUIVALENT OF)
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100, USA	CITY LAS VEGAS
	STATE NV
	ZIP CODE 89119
NAME RONALD J ROBINSON	TITLE(S) DIRECTOR
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100, USA	CITY LAS VEGAS
	STATE NV
	ZIP CODE 89119

I declare, to the best of my knowledge under penalty of perjury, that the above mentioned entity has complied with the provisions of sections 5 to 16 of AB 146 of the 2009 session of the Nevada Legislature and acknowledge that pursuant to NRS 239.330, it is a category C felony to knowingly offer any false or forged instrument for filing in the Office of the Secretary of State.

X RONALD J ROBINSON

Title
SECRETARY

Date
2/29/2012 2:50:23 PM

Signature of Officer

Nevada Secretary of State Initial List Profit
Revised: 8-5-09

Plaintiffs' Production 000136

(PROFIT) INITIAL LIST OF OFFICERS, DIRECTORS AND REGISTERED AGENT OF
VIRTUAL COMMUNICATIONS CORPORATION

FILE NUMBER

E0048502012-4

NAME S. VERNON RODRIGUEZ		TITLE(S) DIRECTOR	
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100, USA	CITY LAS VEGAS	ST NV	ZIP 89119
NAME MICHAEL YODER		TITLE(S) DIRECTOR	
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100, USA	CITY LAS VEGAS	ST NV	ZIP 89119
NAME FRANK YODER		TITLE(S) DIRECTOR	
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100, USA	CITY LAS VEGAS	ST NV	ZIP 89119
NAME		TITLE(S)	
ADDRESS	CITY	ST	ZIP
NAME		TITLE(S)	
ADDRESS	CITY	ST	ZIP
NAME		TITLE(S)	
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ADDRESS	CITY	ST	ZIP
NAME		TITLE(S)	
ADDRESS	CITY	ST	ZIP
NAME		TITLE(S)	
ADDRESS	CITY	ST	ZIP

(PROFIT) ANNUAL LIST OF OFFICERS, DIRECTORS AND REGISTERED AGENT AND STATE BUSINESS LICENSE APPLICATION OF:VIRTUAL COMMUNICATIONS CORPORATION
NAME OF CORPORATION

FILE NUMBER

E0048502012-4

FOR THE FILING PERIOD OF JAN, 2013 TO JAN, 2014

****YOU MAY FILE THIS FORM ONLINE AT www.nvsos.gov****

The entity's duly appointed registered agent in the State of Nevada upon whom process can be served is

RONALD J ROBINSON
375 E WARM SPRINGS RD #102
LAS VEGAS, NV 89119A FORM TO CHANGE REGISTERED AGENT INFORMATION IS FOUND AT: www.nvsos.gov

Filed in the office of Ross Miller Secretary of State State of Nevada	*110103* Document Number 20130465579-12 Filing Date and Time 07/16/2013 10:34 AM Entry Number E0048502012-4
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(This document was filed electronically.)
ABOVE SPACE IS FOR OFFICE USE ONLY**USE BLACK INK ONLY - DO NOT HIGHLIGHT**☐ Return one file stamped copy. (If filing not accompanied by order instructions, file stamped copy will be sent to registered agent.)**IMPORTANT:** Read instructions before completing and returning this form.

1. Print or type names and addresses, either residence or business, for all officers and directors. A President, Secretary, Treasurer, or equivalent of and all Directors must be named. There must be at least one director. An Officer must sign the form. **FORM WILL BE RETURNED IF UNSIGNED.**
2. If there are additional officers, attach a list of them to this form.
3. Return the completed form with the filing fee. Annual list fee is based upon the current total authorized stock as explained in the Annual List Fee Schedule For Profit Corporations. A \$75.00 penalty must be added for failure to file this form by the deadline. An annual list received more than 90 days before its due date shall be deemed an amended list for the previous year.
4. State business license fee is \$200.00. Effective 2/1/2010, \$100.00 must be added for failure to file form by deadline.
5. Make your check payable to the Secretary of State.
6. **Ordering Copies:** If requested above, one file stamped copy will be returned at no additional charge. To receive a certified copy, enclose an additional \$30.00 per certification. A copy fee of \$2.00 per page is required for each additional copy generated when ordering 2 or more file stamped or certified copies. Appropriate instructions must accompany your order.
7. Return the completed form to: Secretary of State, 202 North Carson Street, Carson City, Nevada 89701-4201, (775) 684-5708.
8. Form must be in the possession of the Secretary of State on or before the last day of the month in which it is due. (Postmark date is not accepted as receipt date.) Forms received after due date will be returned for additional fees and penalties. Failure to include annual list and business license fees will result in rejection of filing.

CHECK ONLY IF APPLICABLE AND ENTER EXEMPTION CODE IN BOX BELOW☐ Pursuant to NRS Chapter 76, this entity is exempt from the business license fee. Exemption code: **NRS 76.020 Exemption Codes****NOTE:** If claiming an exemption, a notarized Declaration of Eligibility form must be attached. Failure to attach the Declaration of Eligibility form will result in rejection, which could result in late fees.

001 - Governmental Entity

005 - Motion Picture Company

006 - NRS 680B.020 Insurance Co.

☐ This corporation is a publicly traded corporation. The Central Index Key number is: ☐ This publicly traded corporation is not required to have a Central Index Key number.

NAME FRANK YODER	TITLE(S) PRESIDENT (OR EQUIVALENT OF)
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS
	STATE NV
	ZIP CODE 89119
NAME RONALD J ROBINSON	TITLE(S) SECRETARY (OR EQUIVALENT OF)
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS
	STATE NV
	ZIP CODE 89119
NAME RONALD J ROBINSON	TITLE(S) TREASURER (OR EQUIVALENT OF)
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS
	STATE NV
	ZIP CODE 89119
NAME S. VERNON RODRIGUEZ	TITLE(S) DIRECTOR
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS
	STATE NV
	ZIP CODE 89119

I declare, to the best of my knowledge under penalty of perjury, that the above mentioned entity has complied with the provisions of NRS Chapter 76 and acknowledge that pursuant to NRS 239.330, it is a category C felony to knowingly offer any false or forged instrument for filing in the Office of the Secretary of State.

RONALD ROBINSON

X

Title	Date
SECRETARY	7/16/2013 10:34:35 AM

Signature of OfficerNevada Secretary of State Annual List Profit
Revised 3-9-12

Plaintiffs' Production 000138

**(PROFIT) ANNUAL LIST OF OFFICERS, DIRECTORS AND REGISTERED AGENT OF
VIRTUAL COMMUNICATIONS CORPORATION**

FILE NUMBER

E0048502012-4

NAME RONALD J ROBINSON	TITLE(S) DIRECTOR		
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS	ST NV	ZIP 89119
NAME FRANK YODER	TITLE(S) DIRECTOR		
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS	ST NV	ZIP 89119
NAME MICHAEL YODER	TITLE(S) DIRECTOR		
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS	ST NV	ZIP 89119
NAME	TITLE(S)		
ADDRESS	CITY	ST	ZIP
NAME	TITLE(S)		
ADDRESS	CITY	ST	ZIP
NAME	TITLE(S)		
ADDRESS	CITY	ST	ZIP
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ADDRESS	CITY	ST	ZIP
NAME	TITLE(S)		
ADDRESS	CITY	ST	ZIP
NAME	TITLE(S)		
ADDRESS	CITY	ST	ZIP

(PROFIT) INITIAL/ANNUAL LIST OF OFFICERS, DIRECTORS AND STATE BUSINESS LICENSE APPLICATION OF:
VIRTUAL COMMUNICATIONS CORPORATION
 NAME OF CORPORATION

ENTITY NUMBER

E0048502012-4

FOR THE FILING PERIOD OF **JAN, 2014** TO **JAN, 2015**

100101

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****YOU MAY FILE THIS FORM ONLINE AT www.nvsilverflume.gov****

- ☐ Return one file stamped copy. (If filing not accompanied by order instructions, file stamped copy will be sent to registered agent.)

IMPORTANT: Read instructions before completing and returning this form

- Print or type names and addresses, either residence or business, for all officers and directors. A President, Secretary, Treasurer, or equivalent of and all Directors must be named. There must be at least one director. An Officer must sign the form. **FORM WILL BE RETURNED IF UNSIGNED.**
- If there are additional officers, attach a list of them to this form.
- Return the completed form with the filing fee. Annual list fee is based upon the current total authorized stock as explained in the Annual List Fee Schedule For Profit Corporations. A \$75.00 penalty must be added for failure to file this form by the deadline. An annual list received more than 90 days before its due date shall be deemed an amended list for the previous year.
- State business license fee is \$200.00. Effective 2/1/2010, \$100.00 must be added for failure to file form by deadline.
- Make your check payable to the Secretary of State.
- Ordering Copies:** If requested above, one file stamped copy will be returned at no additional charge. To receive a certified copy, enclose an additional \$30.00 per certification. A copy fee of \$2.00 per page is required for each additional copy generated when ordering 2 or more file stamped or certified copies. Appropriate instructions must accompany your order.
- Return the completed form to: Secretary of State, 202 North Carson Street, Carson City, Nevada 89701-4201, (775) 684-5708.
- Form must be in the possession of the Secretary of State on or before the last day of the month in which it is due. (Postmark date is not accepted as receipt date.) Forms received after due date will be returned for additional fees and penalties. Failure to include annual list and business license fees will result in rejection of filing.

Filed in the office of Ross Miller Secretary of State State of Nevada	Document Number 20140276342-71 Filing Date and Time 04/15/2014 1:48 PM Entity Number E0048502012-4
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CHECK ONLY IF APPLICABLE AND ENTER EXEMPTION CODE IN BOX BELOW

- ☐ Pursuant to NRS Chapter 76, this entity is exempt from the business license fee. Exemption code: **NRS 76.020 Exemption Codes**
 NOTE: If claiming an exemption, a notarized Declaration of Eligibility form must be attached. Failure to attach the Declaration of Eligibility form will result in rejection, which could result in late fees.
 001 - Governmental Entity
 005 - Motion Picture Company
 006 - NRS 660B.020 Insurance Co.
- ☐ This corporation is a publicly traded corporation. The Central Index Key number is:
- ☐ This publicly traded corporation is not required to have a Central Index Key number.

NAME RONALD J ROBINSON	TITLE(S) PRESIDENT (OR EQUIVALENT OF)
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS
	STATE NV
	ZIP CODE 89119
NAME RONALD J ROBINSON	TITLE(S) SECRETARY (OR EQUIVALENT OF)
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS
	STATE NV
	ZIP CODE 89119
NAME S. VERNON J RODRIGUEZ	TITLE(S) TREASURER (OR EQUIVALENT OF)
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS
	STATE NV
	ZIP CODE 89119
NAME RONALD J ROBINSON	TITLE(S) DIRECTOR
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS
	STATE NV
	ZIP CODE 89119

None of the officers or directors identified in the list of officers has been identified with the fraudulent intent of concealing the identity of any person or persons exercising the power or authority of an officer or director in furtherance of any unlawful conduct.

I declare, to the best of my knowledge under penalty of perjury, that the information contained herein is correct and acknowledge that pursuant to NRS 239.330, it is a category C felony to knowingly offer any false or forged instrument for filing in the Office of the Secretary of State.

X RONALD ROBINSON

**Signature of Officer or
Other Authorized Signature**

Plaintiffs' Production 000140

Title
PRESIDENT

Date
4/15/2014 1:48:26 PM

 Nevada Secretary of State List Profit
 Revised 7-31-13

**(PROFIT) ANNUAL LIST OF OFFICERS, DIRECTORS AND REGISTERED AGENT OF
VIRTUAL COMMUNICATIONS CORPORATION**

FILE NUMBER

E0048502012-4

NAME S.VERNON RODRIGUEZ	TITLE(S) DIRECTOR		
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS	ST NV	ZIP 89119
NAME FRANK YODER	TITLE(S) DIRECTOR		
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS	ST NV	ZIP 89119
NAME MICHAEL YODER	TITLE(S) DIRECTOR		
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS	ST NV	ZIP 89119
NAME	TITLE(S)		
ADDRESS	CITY	ST	ZIP
NAME	TITLE(S)		
ADDRESS	CITY	ST	ZIP
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NAME	TITLE(S)		
ADDRESS	CITY	ST	ZIP
NAME	TITLE(S)		
ADDRESS	CITY	ST	ZIP

From: 866-232-5897

Page: 2/4

Received by: NV Secretary of State

Date: 10/22/2014 2:25:49 PM



ROSS MILLER
 Secretary of State
 204 North Carson Street, Suite 1
 Carson City, Nevada 89701-4520
 (775) 684-5708
 Website: www.nvsos.gov



090101

Certificate of Amendment

(PURSUANT TO NRS 78.380)

Filed in the office of	Document Number
	20140726600-58
Ross Miller	Filing Date and Time
Secretary of State	10/22/2014 2:25 PM
State of Nevada	Entry Number
	E0048502012-4

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Certificate of Amendment to Articles of Incorporation For Nevada Profit Corporation (Pursuant to NRS 78.380 - Before Issuance of Stock)

1. Name of corporation:

VIRTUAL COMMUNICATIONS CORPORATION

2. The articles have been amended as follows: (provide article numbers, if available)

AUTHORIZED COMMON SHARES FROM 10,000,000 TO 100,000,000 SHARES AT .001 PAR.

AUTHORIZED PREFERRED STOCK, 5,000,000 SHARES AT .001 PAR.

3. The undersigned declare that they constitute at least two-thirds of the following:

(check only one box)

☐

Incorporators

☒

board of directors

4. Effective date and time of filing: (optional)

Date:

10/31/14

Time:

(must not be later than 90 days after the certificate is filed)

5. The undersigned affirmatively declare that to the date of this certificate, no stock of the corporation has been issued.

6. Signatures: (If more than two signatures, attach an 8 1/2" x 11" plain sheet with the additional signatures.)

Authorized Signature

Authorized Signature

IMPORTANT: Failure to include any of the above information and submit with the proper fees may cause this filing to be rejected.
 This form must be accompanied by appropriate fees.

Nevada Secretary of State Amend Profit-Before
 Revised: 8-31-11

(PROFIT) INITIAL/ANNUAL LIST OF OFFICERS, DIRECTORS AND STATE BUSINESS LICENSE APPLICATION OF:

VIRTUAL COMMUNICATIONS CORPORATION

NAME OF CORPORATION

ENTITY NUMBER

E0048502012-4

FOR THE FILING PERIOD OF JAN, 2015 TO JAN, 2016

USE BLACK INK ONLY - DO NOT HIGHLIGHT

****YOU MAY FILE THIS FORM ONLINE AT www.nvsliverflume.gov****

- ☐ Return one file stamped copy. (If filing not accompanied by order instructions, file stamped copy will be sent to registered agent.)

IMPORTANT: Read instructions before completing and returning this form.

- Print or type names and addresses, either residence or business, for all officers and directors. A President, Secretary, Treasurer, or equivalent of and all Directors must be named. There must be at least one director. An Officer must sign the form. **FORM WILL BE RETURNED IF UNSIGNED.**
- If there are additional officers, attach a list of them to this form.
- Return the completed form with the filing fee. Annual list fee is based upon the current total authorized stock as explained in the Annual List Fee Schedule For Profit Corporations. A \$75.00 penalty must be added for failure to file this form by the deadline. An annual list received more than 90 days before its due date shall be deemed an amended list for the previous year.
- State business license fee is \$200.00. Effective 2/1/2010, \$100.00 must be added for failure to file form by deadline.
- Make your check payable to the Secretary of State.
- Ordering Copies:** If requested above, one file stamped copy will be returned at no additional charge. To receive a certified copy, enclose an additional \$30.00 per certification. A copy fee of \$2.00 per page is required for each additional copy generated when ordering 2 or more file stamped or certified copies. Appropriate instructions must accompany your order.
- Return the completed form to: Secretary of State, 202 North Carson Street, Carson City, Nevada 89701-4201, (775) 684-5708.
- Form must be in the possession of the Secretary of State on or before the last day of the month in which it is due. (Postmark date is not accepted as receipt date.) Forms received after due date will be returned for additional fees and penalties. Failure to include annual list and business license fees will result in rejection of filing.

Filed in the office of <i>Barbara K. Cegavske</i> Barbara K. Cegavske Secretary of State State of Nevada	Document Number 20150113893-13 Filing Date and Time 03/12/2015 4:06 PM Entity Number E0048502012-4
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ABOVE SPACE IS FOR OFFICE USE ONLY

CHECK ONLY IF APPLICABLE AND ENTER EXEMPTION CODE IN BOX BELOW

- ☐ Pursuant to NRS Chapter 76, this entity is exempt from the business license fee. Exemption code: **NRS 76.020 Exemption Codes**
NOTE: If claiming an exemption, a notarized Declaration of Eligibility form must be attached. Failure to attach the Declaration of Eligibility form will result in rejection, which could result in late fees.
☐ This corporation is a publicly traded corporation. The Central Index Key number is:
☐ This publicly traded corporation is not required to have a Central Index Key number.

NAME RONALD J ROBINSON	TITLE(S) PRESIDENT (OR EQUIVALENT OF)
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS STATE NV ZIP CODE 89119
NAME RONALD J ROBINSON	TITLE(S) SECRETARY (OR EQUIVALENT OF)
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS STATE NV ZIP CODE 89119
NAME S. VERNON J RODRIGUEZ	TITLE(S) TREASURER (OR EQUIVALENT OF)
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS STATE NV ZIP CODE 89119
NAME RONALD J ROBINSON	TITLE(S) DIRECTOR
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS STATE NV ZIP CODE 89119

None of the officers or directors identified in the list of officers has been identified with the fraudulent intent of concealing the identity of any person or persons exercising the power or authority of an officer or director in furtherance of any unlawful conduct.

I declare, to the best of my knowledge under penalty of perjury, that the information contained herein is correct and acknowledge that pursuant to NRS 239.330, it is a category C felony to knowingly offer any false or forged instrument for filing in the Office of the Secretary of State.

☒ VERNON RODRIGUEZ

Signature of Officer or
Other Authorized Signature

Plaintiffs' Production 000143

Title: DIRECTOR Date: 3/12/2015 4:06:17 PM

Nevada Secretary of State List Profit
Revised: 1-5-15

(PROFIT) INITIAL/ANNUAL LIST OF OFFICERS AND DIRECTORS OF:
VIRTUAL COMMUNICATIONS CORPORATION

ENTITY NUMBER

E0048502012-4

NAME S. VERNON RODRIGUEZ	TITLE(S) DIRECTOR		
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS	STATE NV	ZIP CODE 89119
NAME FRANK YODER	TITLE(S) DIRECTOR		
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS	STATE NV	ZIP CODE 89119
NAME MICHAEL YODER	TITLE(S) DIRECTOR		
ADDRESS 311 E. WARM SPRINGS ROAD SUITE 100 , USA	CITY LAS VEGAS	STATE NV	ZIP CODE 89119
NAME	TITLE(S)		
ADDRESS	CITY	STATE	ZIP CODE
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NAME	TITLE(S)		
ADDRESS	CITY	STATE	ZIP CODE

STATE OF NEVADA

BARBARA K. CEGAVSKE
Secretary of State

KIMBERLEY PERONDI
*Deputy Secretary
for Commercial Recordings*



OFFICE OF THE
SECRETARY OF STATE

Commercial Recordings Division
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Carson City, NV 89701-4201
Telephone (775) 684-5708
Fax (775) 684-7138

VIRTUAL COMMUNICATIONS CORPORATION

NV

Job:C20190312-1198
March 14, 2019

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Charges

Description	Document Number	Filing Date/Time	Qty	Price	Amount
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Copies - Certification of Document	00011265295-81		1	\$30.00	\$30.00
Total					\$54.00

Payments

Type	Description	Amount
Credit	5525976858576871904053	\$54.00
Total		\$54.00

Credit Balance: \$0.00

Job Contents:

NV Corp Certified Copy Request 1
Cover Letter

VIRTUAL COMMUNICATIONS CORPORATION

NV

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VIRTUAL COMMUNICATIONS CORPORATION

CONSOLIDATED FINANCIAL STATEMENTS

As of September 30, 2014

VIRTUAL COMMUNICATIONS CORPORATION

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Virtual Communications Corporation
(A Development Stage Company)
CONSOLIDATED BALANCE SHEETS

	September 30, 2014	December 31, 2013
ASSETS		
Current assets		
Cash	\$ 845,144	\$ 890,531
Accounts receivable, net of \$4,674 and \$4,674 of allowance for doubtful accounts, respectively	61,810	70,000
Due from a related party	168,000	168,000
Inventory	-	-
Total current assets	<u>1,074,954</u>	<u>1,128,531</u>
Fixed assets, net of \$226,909 and \$220,309 of accumulated depreciation, respectively	12,535	14,975
Software development, net of \$15,371 and \$10,200 of accumulated amortization, respectively	88,340	93,511
Capitalized loan fees, net of \$4,930 and \$4,930 of accumulated depreciation, respectively	-	-
Total Assets	<u>\$ 1,175,829</u>	<u>\$ 1,237,017</u>
LIABILITIES		
Current Liabilities		
Accounts payable and accrued liabilities	\$ 35,243	\$ 42,454
Deferred revenue	18,870	13,380
Line of credit	-	-
Notes payable (current portion)	2,358,750	2,000,000
Rent payable to a related party	743,023	1,060,757
Total current liabilities	<u>3,155,886</u>	<u>3,116,571</u>
Notes payable	<u>2,155,000</u>	<u>875,750</u>
Total Liabilities	<u>5,311,886</u>	<u>3,992,321</u>
STOCKHOLDERS' DEFICIT		
Series A Convertible Preferred; 5,000,000 shares authorized at \$0.001 per value; -0- and -0- issued and outstanding at September 30, 2014 and December 31, 2013, respectively	-	-
Common stock; 10,000,000 shares authorized at \$0.001 par value; 2,257,433 and 2,250,000 issued and outstanding at December 31, 2013 and December 31, 2012, respectively	2,283	2,258
Common stock payable	-	-
Additional paid-in capital	330,648	306,581
Deficit accumulated during development stage	<u>(4,468,768)</u>	<u>(3,064,143)</u>
Total stockholders' deficit	<u>(4,135,857)</u>	<u>(2,755,304)</u>
Total liabilities and stockholders' deficit	<u>\$ 1,175,829</u>	<u>\$ 1,237,017</u>

The accompanying notes are an integral part of these condensed financial statements.

Virtual Communications Corporation
(A Development Stage Company)
CONSOLIDATED STATEMENTS OF OPERATIONS

	Three Months Ended September 30, 2014	Nine Months Ended September 30, 2014	From inception (August 13, 2010) through September 30, 2014
REVENUE, NET	\$ 160,603	\$ 294,576	\$ 781,892
Cost of goods sold	64,896	205,258	492,787
GROSS PROFIT	95,707	89,318	289,105
OPERATING EXPENSES			
Rent expense	86,479	256,618	1,749,046
Legal and professional	79,577	233,829	439,030
Marketing and advertising	7,141	49,244	206,417
Payroll expenses	141,588	368,336	741,829
Utilities	4,206	16,105	60,027
General and administrative	42,656	126,038	251,360
Total Operating Expenses	361,647	1,050,170	3,447,729
NET LOSS FROM OPERATIONS	(265,940)	(960,852)	(3,158,624)
OTHER INCOME (EXPENSE)			
Depreciation and amortization	(4,033)	(11,772)	(247,210)
Bad debt expense	-	-	(4,674)
Interest expense	(120,302)	(274,160)	(627,523)
Debt capital finance charges	(44,900)	(160,800)	(448,923)
Rental income	-	2,500	14,520
Interest income	(362)	459	3,666
TOTAL OTHER EXPENSE	(189,597)	(443,773)	(1,310,144)
NET LOSS BEFORE INCOME TAXES	(435,537)	(1,404,625)	(4,468,768)
PROVISION FOR INCOME TAX	-	-	-
NET LOSS FOR THE PERIOD	\$ (435,537)	\$ (1,404,625)	\$ (4,468,768)
BASIC AND DILUTED (LOSS) PER COMMON SHARE	\$ (0.19)	\$ (0.62)	
WEIGHTED AVERAGE NUMBER OF COMMON SHARES (Basic and Diluted)	2,262,047	2,259,897	

The accompanying notes are an integral part of these condensed financial statements.

Virtual Communications Corporation
(A Development Stage Company)
CONSOLIDATED STATEMENT OF STOCKHOLDERS' EQUITY (DEFICIT)
From Inception (August 13, 2010) through September 30, 2014

	Series A Preferred		Common Stock		Additional Paid-in Capital		Deficit Accumulated During Development Stage	Total Stockholders' Equity (Deficit)
	Issued	Amount	Issued	Amount				
Balance at Inception	-	\$ -	-	\$ -	-	\$ -	-	-
Furniture and equipment contributed by founders	-	-	-	-	216,298	-	-	216,298
Founder shares purchased	-	-	2,250,000	2,250	250	-	-	2,500
Net income	-	-	-	-	-	-	(1,125,845)	(1,125,845)
Balance, December 31, 2011	-	-	2,250,000	2,250	216,548	-	(1,125,845)	(808,849)
Capital contributed by officer	-	-	-	-	876	-	-	876
Capital contributed by officer	-	-	-	-	62,000	-	-	62,000
Net loss	-	-	-	-	-	-	(476,413)	(476,413)
Balance, December 31, 2012	-	-	2,250,000	2,250	289,422	-	(1,602,059)	(1,339,385)
Shares issued for consulting services	-	-	540	1	2,599	-	-	2,700
Shares issued for consulting services	-	-	770	1	3,849	-	-	3,850
Shares issued for consulting services	-	-	2,933	3	14,954	-	-	14,967
Shares issued for consulting services	-	-	3,190	3	15,947	-	-	15,950
Net loss	-	-	-	-	-	-	(1,482,065)	(1,482,065)
Balance, December 31, 2013	-	-	2,257,433	2,259	308,581	-	(3,084,143)	(2,765,304)
Shares issued for consulting services	-	-	2,725	3	13,624	-	-	13,627
Capital contributed by officer	-	-	-	-	1,000	-	-	1,000
Shares issued for consulting services	-	-	1,889	2	9,443	-	-	9,445
Net loss	-	-	-	-	-	-	(1,404,625)	(1,404,625)
Balance, September 30, 2014	-	\$ -	2,282,047	\$ 2,293	\$ 330,648	\$ -	(4,483,768)	\$ (4,135,857)

The accompanying notes are an integral part of these financial statements.

Virtual Communications Corporation
(A Development Stage Company)
CONSOLIDATED STATEMENTS OF CASH FLOWS

	Nine Months Ended September 30, 2014	From inception (August 13, 2010) through September 30, 2014
OPERATING ACTIVITIES		
Net loss	\$ (1,404,625)	\$ (4,468,768)
Adjustments to reconcile net loss from operations:		
Bad debt expense	-	4,674
Depreciation and amortization	11,771	36,699
Common stock issued for services	23,072	60,239
Change in operating assets and liabilities:		
Decrease (increase) in capitalized loan fees	-	(4,930)
Decrease (increase) in inventory	-	-
Decrease (increase) in accounts receivable	8,189	(66,485)
Increase (decrease) in deferred revenue	5,310	18,670
Increase (decrease) in rent payable to a related party	(317,733)	743,024
Increase (decrease) in accounts payable and accrued expense	(7,212)	35,243
Net cash used in operating activities	<u>(1,681,228)</u>	<u>(3,641,634)</u>
INVESTING ACTIVITIES		
Purchase of furniture and equipment	(4,159)	(28,934)
Investment in software development	-	(103,710)
Net cash used in investing activities	<u>(4,159)</u>	<u>(132,644)</u>
FINANCING ACTIVITIES		
Proceeds from issuance of common stock	-	2,500
Contributions from officers	1,000	270,172
Related party advances	-	(168,000)
Proceeds (repayments) on line of credit	-	-
Proceeds from notes payable	1,639,000	4,514,750
Net cash provided by financing activities	<u>1,640,000</u>	<u>4,619,422</u>
NET (DECREASE) IN CASH AND CASH EQUIVALENTS	<u>(45,387)</u>	<u>845,144</u>
CASH AND CASH EQUIVALENTS		
-BEGINNING OF PERIOD	890,531	-
CASH AND CASH EQUIVALENTS		
-END OF PERIOD	<u>\$ 845,144</u>	<u>\$ 845,144</u>
SUPPLEMENTAL DISCLOSURE OF CASH FLOW INFORMATION:		
Cash paid for interest	<u>\$ 274,160</u>	<u>\$ 484,045</u>
Cash paid for taxes	<u>\$ 81,519</u>	<u>\$ 114,045</u>
NON-CASH INVESTING AND FINANCING ACTIVITIES:		
Furniture and equipment contributed at inception	<u>\$ -</u>	<u>\$ 216,296</u>

The accompanying notes are an integral part of these condensed financial statements.

VIRTUAL COMMUNICATIONS CORPORATION
(A Development Stage Company)
CONSOLIDATED NOTES TO THE FINANCIAL STATEMENTS
September 30, 2014

NOTE 1 - ORGANIZATION AND DESCRIPTION OF BUSINESS

Virtual Communication Corporation hereinafter, ("the Company", "Wintech", or "VCC") was incorporated in the State of Nevada on January 26, 2012. The Company's wholly owned subsidiary Wintech, LLC was organized in the State of Nevada on August 13, 2010.

WinTech has produced A.L.I.C.E. A Live Interactive Communication Experience. ALICE is a technology platform to bring face to face video interactions to help revolutionize how businesses interact with customers. WinTech's first product to market is ALICE Receptionist. ALICE Receptionist is a building visitor management solution that brings professionalism, security, face to face interaction, and substantial cost savings to any business that needs to manage building visitor traffic. The Company has developed product demonstration videos and testimonials which may be viewed on its website <http://www.alicereceptionist.com>.

Basis of Presentation

The Company is considered to be a development stage company and has not generated significant revenues from operations. There is no bankruptcy, receivership, or similar proceedings against our company. These statements and the term "Company" refer to the consolidated financial condition and operations of Virtual Communications Corporation and its wholly owned subsidiary Wintech, LLC since August 13, 2010.

The accompanying audited financial statements have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules and regulations of the United States Securities and Exchange Commission for annual financial information.

Going Concern

The accompanying financial statements have been prepared assuming the Company will continue as a going concern. Its ability to continue as a going concern is dependent upon the ability of the Company to obtain the necessary financing to meet its obligations and pay its liabilities arising from normal business operations when they come due. Furthermore, as of September 30, 2014, the Company has accumulated losses from inception (August 13, 2010) of \$4,468,768. Likewise, net cash of \$3,641,634 has been used in operations during the same period. The outcome of these matters cannot be predicted with any certainty at this time and raise substantial doubt that the Company will be able to continue as a going concern. These financial statements do not include any adjustments to the amounts and classification of assets and liabilities which may be necessary should the Company be unable to continue as a going concern. Management believes that the Company will need to obtain additional funding by borrowing funds from its directors and officers, or a private placement of common stock through various sales and public offerings.

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES

The financial statements of the Company have been prepared in accordance with generally accepted accounting principles in the United States of America. Because a precise determination of many assets and liabilities is dependent upon future events, the preparation of financial statements involves the use of estimates, which have been made using judgment. Actual results may vary from these estimates.

The financial statements have, in management's opinion, been prepared within the framework of the significant accounting policies summarized below:

Development Stage Company

The Company is considered to be in the development stage, as defined under Accounting Codification Standard, (ASC 915) "Development Stage Entities". Since its formation, the Company has not yet realized significant on-going revenues from its planned operations.

VIRTUAL COMMUNICATIONS CORPORATION
(A Development Stage Company)
CONSOLIDATED NOTES TO THE FINANCIAL STATEMENTS
September 30, 2014

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES - (CONTINUED)

Cash and Cash Equivalents

The Company considers highly liquid financial instruments purchased with a maturity of three months or less to be cash equivalents.

Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Fair Value of Financial Instruments

Fair value accounting establishes a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value. The hierarchy gives the highest priority to unadjusted quoted prices in active markets for identical assets or liabilities (Level 1 measurements) and the lowest priority to unobservable inputs (Level 3 measurements). The three levels of the fair value hierarchy are described below:

- Level 1* Unadjusted quoted prices in active markets that are accessible at the measurement date for identical, unrestricted assets or liabilities;
- Level 2* Quoted prices in markets that are not active, or inputs that are observable, either directly or indirectly, for substantially the full term of the asset or liability; and
- Level 3* Prices or valuation techniques that require inputs that are both significant to the fair value measurement and unobservable (supported by little or no market activity).

The Company's financial instruments consist of cash, accounts payable and accrued liabilities. The carrying amount of these financial instruments approximates fair value due to either length of maturity or interest rates that approximate prevailing market rates unless otherwise disclosed in these financial statements.

Revenue Recognition

The Company recognizes revenue on an accrual basis. The Company generally earns revenue through the sale of software keys, hardware terminals, and service and maintenance contracts. Furthermore, the Company's portions of any fees collected are non-refundable. Revenue is generally realized or realizable and earned when all of the following criteria are met: 1) persuasive evidence of an arrangement exists between the Company and our customer(s); 2) services have been rendered; 3) our price to our customer is fixed or determinable; and 4) collectability is reasonably assured. For the nine months ended September 30, 2014, the Company recognized revenues of \$308,436 with net returns and discounts of \$11,360 for which each of the four aforementioned criteria were satisfied.

Deferred Revenue

The Company offers maintenance and support contracts to its clients. These service contracts cover an average period of 1 year. The revenue received for these contracts is initially recorded as deferred revenue and recognized as revenue in the statement of operation in even intervals over the service period covered by the contract. During the nine months ended September 30, 2014 the Company received \$122,083 in maintenance and support fees of which \$116,773 was recorded as revenue.

VIRTUAL COMMUNICATIONS CORPORATION
 (A Development Stage Company)
CONSOLIDATED NOTES TO THE FINANCIAL STATEMENTS
 September 30, 2014

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES - (CONTINUED)**Concentration of credit risk**

Credit risk represents the accounting loss that would be recognized at the reporting date if counter parties failed completely to perform as contracted. Concentrations of credit risk (whether on or off balance sheet) that arise from financial instruments exist for groups of customers or counter parties when they have similar economic characteristics that would cause their ability to meet contractual obligations to be similarly affected by changes in economic or other conditions described below.

Financial instruments that potentially subject the Company to significant concentration of credit risk consist primarily of cash, cash equivalents, and marketable debt securities. The primary focus of the Company's investment strategy is to preserve capital and meet liquidity requirements. The Company's investment policy addresses the level of credit exposure by limiting the concentration in any one corporate issuer or sector. To manage the risk exposure, the Company maintains its portfolio of cash and cash equivalents and short-term and long-term investments.

Fixed Assets

Property and equipment is recorded at cost, net depreciation. Depreciation is calculated principally on the straight-line method over the following estimated useful lives:

	Years
Equipment	5 - 7
Computers	3 - 5
Software	3

The Company generally does not capitalize asset purchases of \$500 or less.

Software Development

Software development consists of costs expended in the production of the Company's flagship software package. The Company capitalizes software development costs in accordance with ASC 985-20-25. The software's technological feasibility was achieved upon the Company's inception and the general release date was March, 2013 after which all such costs are expensed as costs of goods sold or general and administrative expenses on the statement of operations. Amortization of software development costs are calculated on the straight-line method over the estimated useful life of 15 years.

Per Share Data

In accordance with "ASC 260 - Earnings per Share", the basic loss per common share is computed by dividing net loss available to common stockholders by the weighted average number of common shares outstanding. Diluted loss per common share is computed similar to basic loss per common share except that the denominator is increased to include the number of additional common shares that would have been outstanding if the potential common shares had been issued and if the additional common shares were dilutive. At September 30, 2014, the Company had no stock equivalents that were anti-dilutive and excluded in the loss per share computation.

Stock-Based Compensation

The Company records stock based compensation in accordance with the guidance in ASC Topic 718 which requires the Company to recognize expenses related to the fair value of its employee stock option awards and the issuance of common stock for services. This eliminates accounting for share-based compensation transactions using the intrinsic value and requires instead that such transactions be accounted for using a fair-value-based method. Accordingly, the Company recognized stock-based compensation expense of \$23,072 during the nine months ended September 30, 2014 (see Note 9).

VIRTUAL COMMUNICATIONS CORPORATION
(A Development Stage Company)
CONSOLIDATED NOTES TO THE FINANCIAL STATEMENTS
September 30, 2014

NOTE 2 - SIGNIFICANT ACCOUNTING POLICIES - (CONTINUED)**Advertising Costs**

Advertising costs are to be expensed as incurred in accordance to Company policy; for the nine months ended September 30, 2014 advertising expenses totaled \$49,244.

Cost of Goods Sold

Cost of goods sold includes computer equipment, video displays, component parts, and shipping supplies. Shipping and handling costs are not a significant portion of the cost of revenue. Materials and supplies are ordered as the need for them is incurred on a particular project. Accordingly, the Company does not hold or store any inventory.

Recent Accounting Pronouncements

Management has evaluated all recent accounting pronouncements issued by the FASB (including its Emerging Issues Task Force), the American Institute of Certified Public Accountants, and the SEC did not, or are not believed by management to, have a material impact on the Company's present or future financial position, results of operations or cash flows.

NOTE 3 - DUE FROM A RELATED PARTY

During 2012 the Company advanced \$56,000 to 3 officers of the Company for a total of \$168,000. The amounts advanced are unsecured, due on demand, and carry a 3% interest rate that may be waived by management if the amounts are repaid within 30 days of repayment demand by the Company. Interest has not been accrued on these amount since it is more than likely the amount will be repaid within 30 days of the demand by the Company.

NOTE 4 - FIXED ASSETS

Property and equipment consist of the following at:

	<u>Life</u>	<u>September 30, 2014</u>	<u>December 31, 2013</u>
Computers equipment	3-5	\$ 220,589	\$ 219,578
Furniture and equipment	5-7	8,621	8,621
Software	3	10,234	7,085
Less accumulated depreciation		(226,909)	(220,309)
Net book value		<u>\$ 12,535</u>	<u>\$ 14,975</u>

Depreciation expense for the nine months ended September 30, 2014 was \$6,600.

NOTE 5 - SOFTWARE DEVELOPMENT

Property and equipment consist of the following at:

	<u>Life</u>	<u>September 30, 2014</u>	<u>December 31, 2013</u>
Software development costs	15	\$ 103,711	\$ 103,711
Less accumulated amortization		(15,371)	(10,200)
Net book value		<u>\$ 88,340</u>	<u>\$ 93,511</u>

NOTE 5 - SOFTWARE DEVELOPMENT - (CONTINUED)

VIRTUAL COMMUNICATIONS CORPORATION
(A Development Stage Company)
CONSOLIDATED NOTES TO THE FINANCIAL STATEMENTS
September 30, 2014

Amortization expense for the nine months ended September 30, 2014 was \$5,171.

NOTE 6 – LINE OF CREDIT

On September 27, 2011 the Company consummated a line of credit promissory note with a third party financial institution for \$300,000. The line of credit carried an average interest rate of 6.95%, was secured by a deed of trust and the Companies assets and inventory, and was due on September 27, 2012. The Company incurred a loan fee of 1.643% or \$4,930 in connection with the loan which was capitalized during 2011.

On January 17, 2013 the line of credit was paid in full and extinguished. Accordingly, the remaining capitalized loan fees of \$4,355 were amortized and expensed during 2013. The Company recognized interest expense of \$4,461 in connection with the line of credit.

NOTE 7 – RENT PAYABLE TO A RELATED PARTY

On August 11, 2011 the Company entered into a lease agreement with a party under common management. The lease covers office space of 11,000 square feet with a base rent of 2.15 per square foot with an annual CPI adjustment. The lease also carries an operating expense fee of \$0.27 per square foot, a late fee of 5%, and interest on unpaid balances of the 2% over the Prime Interest Rate as periodically issued. The lease was assigned to the Company by an entity under common management on August 1, 2011 at which date the accrued rent was \$561,213 with \$97,262 in late penalties and \$28,197 in interest. Unless mutually extended, the lease is set to expire in September, 2014.

During the nine months ended September 30, 2014, \$29,825 of interest expense has been charged in relation to the lease.

NOTE 8 – NOTES PAYABLE

The Company has entered into a series of notes payable with several unrelated parties; all notes containing identical terms from the date of consummation. The notes are unsecured, bearing an interest rate of 9%, and due within 18 months from the execution date with an option to extend for six months. The notes also carry a late fee of 5% after a 5-day grace period and are conditionally guaranteed by an officer of the Company.

During the nine months ended September 30, 2014 the Company received proceeds of \$1,639,000 from the aforementioned notes. Accordingly, during the nine months ended September 30, 2014, the Company recorded interest expense of \$244,251 in relation to these notes payable.

NOTE 9 – STOCKHOLDERS' EQUITY (DEFICIT)

Series A Convertible Preferred

The Company has authorized 5,000,000 of Series A Convertible Preferred stock with a par value of \$0.001. These shares are entitled to a 7% non-cumulative dividend with liquidation preferences and are convertible into common stock at an initial 20% discount of the average closing bid price of the common stock for thirty consecutive trading days preceding the conversion date. The shares are entitled to one vote for every share of common stock that would result upon the conversion of the preferred shares to common shares. As of September 30, 2014 there was -0- shares of Series A Convertible Preferred stock issued and outstanding.

Common Stock

The Company has 10,000,000 common shares authorized at a par value of \$0.001 per share.

VIRTUAL COMMUNICATIONS CORPORATION
(A Development Stage Company)
CONSOLIDATED NOTES TO THE FINANCIAL STATEMENTS
September 30, 2014

NOTE 9 – STOCKHOLDERS' EQUITY (DEFICIT) - (CONTINUED)

Common Stock Issued

Upon inception of the Company, management contributed \$216,296 of equipment valued at the lower of cost or market.

On September 24, 2011, the Company issued 2,250,000 shares of common stock to the Company's founder at a price of \$0.001 per share, for total proceeds of \$2,500.

On April 18, 2012, an officer of the Company contributed \$876 of capital to the Company.

On October 1, 2012, an officer of the Company contributed \$52,000 of capital to the Company.

During the three months ended March 31, 2013 the Company issued 540 shares of common stock for services at a price of \$5.00 per share for a total value of \$2,700.

During the three months ended June 30, 2013 the Company issued 770 shares of common stock for services at a price of \$5.00 per share for a total value of \$3,850.

During the three months ended September 30, 2013 the Company issued 2,933 shares of common stock for services at a price of \$5.00 per share for a total value of \$14,667.

During the three months ended December 31, 2013 the Company issued 3,190 shares of common stock for services at a price of \$5.00 per share for a total value of \$15,950.

During the three months ended March 31, 2014 the Company issued 2,725 shares of common stock for services at a price of \$5.00 per share for a total value of \$13,627.

On April 4, 2014, an officer of the Company contributed \$1,000 of capital to the Company.

During the three months ended June 30, 2014 the Company issued 1,889 shares of common stock for services at a price of \$5.00 per share for a total value of \$9,445.

NOTE 10 – SUBSEQUENT EVENTS

The Company has evaluated events subsequent to the balance sheet date through the issuance date of these financial statements in accordance with FASB ASC 855 and has determined there are no such events that would require adjustment to, or disclosure in, the financial statements



PRIVATE PLACEMENT MEMORANDUM DATED FEBRUARY 22, 2016

VIRTUAL COMMUNICATIONS CORPORATION



319 E. Warm Springs Road, Suite 100
Las Vegas, NV 89119
www.virtualcommunicationscorp.com

5,000,000 shares of Common Stock

\$1 per share

This offering is inherently risky. See "Risk Factors" on page [XX].

The information provided herein is provided for informational purposes only and does not constitute an offer or a solicitation to buy, hold, or sell an interest in the issuer. Securities acquired in private placements are not publicly traded and therefore less liquid. Investing in private placements requires high risk tolerance, low liquidity concerns, and long-term commitments. Investors must be able to lose their entire investment. OfferBoard Securities does not make any express or implied representation or warranty as to the accuracy or completeness of the information contained herein. Carrollton Capital Partners, LLC d/b/a OfferBoard Securities, member FINRA/SIPC.

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In this Offering Circular, the term "VCC" or "the company" refers to Virtual Communications Corporation and its subsidiary, Wintech LLC, on a consolidated basis.

SUMMARY

The company

VIRTUAL COMMUNICATIONS CORPORATION ("VCC") was formed to develop and market business technologies for commercial, industrial and governmental entities. VCC products are based around A.L.I.C.E. (A Live Interactive Communication Experience). ALICE is a technology method for live 2-way video communications between consumers and remote business representatives and uniquely bridges what traditionally have been two separate issues: visitor management and building security.

Alice Receptionist helps organizations secure their employees and assets from physical threats through visitor screening, lobby monitoring and lobby management technologies. VCC has nearly 200 corporate and governmental customers of the ALICE Receptionist technology in locations around the globe.

VCC estimates the U.S. market alone for its target sectors at over \$16 billion. As VCC expands into international markets the size of that opportunity will increase significantly. VCC currently has customers in 12 countries and a steady stream of inquiries from new internal markets.

To meet this increasing demand, VCC is seeking investment to facilitate the necessary expansion in sales, marketing, support and development that will allow it to meet this growth opportunity. This will enable VCC to build on its established position in the marketplace as a feature rich lobby and visitor management solution that bridges security and visitor management technologies.

VCC has focused on product development to date and has spent only a minimal amount on marketing, although sales of the ALICE Receptionist system have nearly doubled on a yearly basis for the last two years. This offering will, among other things, permit the company to increase its marketing budget to drive an increase in sales. See "Use of Proceeds."

The offering

The offering consists of five million shares of common stock of Virtual Communications Corporation at a value of one dollar per share.

RISK FACTORS

The company is subject to all the same risks that all companies in its industry, and all companies in the economy, are exposed to. These include risks relating to economic downturns, political and economic events and technological developments (such as hacking and the ability to prevent hacking). Additionally, early-stage companies are inherently more risky than more developed companies. You should consider general risks as well as specific risks when deciding whether to invest.

The company is a development-stage company.

VCC was formed in 2010 (as Wintech LLC) and made its first sales in 2011. Accordingly, the company has a limited history upon which an evaluation of its performance and future prospects can be made. VCC's current and proposed operations are subject to all the business risks associated with new enterprises. These include likely fluctuations in operating results as the company reacts to developments in its market, including purchasing patterns of customers and the entry of competitors into the market. VCC will only be able to pay dividends on any shares once its directors determine that it is financially able to do so.

The company depends on one primary product.

The company's primary product is the ALICE Receptionist system. Although it is developing other products, the company's survival in the near term depends upon being able to sell ALICE to sufficient customers to make a profit. The company's current customer base is still small and the company will only succeed if it can attract more customers for its primary product.

The company has realized significant operating losses to date and expects to incur losses in the future.

The company has operated at a loss since inception, and these losses are likely to continue. VCC's net loss for 2015 was \$874,792. Until the company achieves profitability, it will have to seek other sources of capital in order to continue operations.

The company's auditor has issued a going concern opinion.

VCC's auditor has issued a "going concern" opinion on the company's financial statements. The company has negative working capital, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt, in the opinion of the auditor, about its ability to continue as a going concern.

If the company cannot raise sufficient funds it will not succeed.

Even if the maximum amount is raised, the company is likely to need additional funds in the future in order to grow, and if it cannot raise those funds for whatever reason, including reasons relating to the company itself or to the broader economy, it may not survive. If the company manages to raise only the minimum amount of funds sought, it will have to find other sources of funding for some of the plans outlined in "Use of Proceeds."

Future fundraising may affect the rights of investors.

In order to expand, the company is likely to raise funds again in the future, either by offerings of securities or through borrowing from banks or other sources. The terms of future capital-raising, such as loan agreements, may include covenants that give creditors greater rights over the financial resources of the company.

The company depends on a small management team.

The company depends on the skill and experience of four individuals, Ron Robinson, Vernon Rodriguez, Mike Yoder and Frank Yoder. Each has a different skill set. If the company is not able to call upon one of these people for any reason, its operations and development could be harmed. The company intends to seek a CEO, but it cannot assure investors that it will identify suitable candidates in the near term.

The company is controlled by its officers and directors.

The company's officers and directors currently hold all of the company's voting stock, and at the conclusion of this offering will continue to hold a majority of the company's common stock. Investors in this offering will not have the ability to control a vote by the shareholders or the board of directors.

New competitors may enter the market.

The company operates in a relatively new market and the competitive landscape is not yet clear. New competitors may enter the market with an expanded range of products at a lower cost, targeting the same customer base, which may force the company to cut prices.

Competitors may be able to call on more resources than the company.

While the company believes that the ALICE Receptionist system is unique, it is not the only way to address the issues of interacting with visitors to a business location, and the company has to compete with a number of other approaches, including models that are less technology-based, and with businesses making no change at all and retaining human receptionists. Additionally, competitors may replicate VCC's business ideas and produce directly competing products. These competitors may be better capitalized than VCC, which would give them a significant advantage. This would particularly be the case if major technology companies were to enter the market.

There is no current market for the common stock.

There is no formal marketplace for the resale of the common stock. The shares may be traded on the over-the-counter market to the extent any demand exists. Investors should assume that they may not be able to liquidate their investment for some time, or be able to pledge their shares as collateral. There is unlikely to be any secondary market for the warrants.

Debt Disclosure

As disclosed in the attached financial statements, VCC has an existing outstanding debt of \$4,752,550. This debt also has an accumulated unpaid interest in the amount of \$274,817. It is the company's intention to retire this debt as quickly as possible through increased earnings through the sales of the

products. It should be specifically noted that none of the funds herein being raised will in anyway be utilized to retire debt.**DILUTION**

Dilution means a reduction in value, control or earnings of the shares the investor owns.

Immediate dilution

An early-stage company typically sells its shares (or grants options over its shares) to its founders and early employees at a very low cash cost, because they are, in effect, putting their "sweat equity" into the company. When the company seeks cash investments from outside investors, like you, the new investors typically pay a much larger sum for their shares than the founders or earlier investors, which means that the cash value of your stake is diluted because each share of the same type is worth the same amount, and you paid more for your shares than earlier investors did for theirs.

The following table compares the price that new investors are paying for their common shares with the effective cash price paid by existing shareholders. It reflects all transactions since inception, which gives investors a better picture of what they will pay for their investment compared to the company's insiders than just including such transactions for the last 12 months.

	Shares	Price per share	Pre-financing %	Post-financing %	Value	Pro forma book value
Shares issued to founders	25,000,000	\$0.0109	99.33%	82.87%	\$272,672	\$4,439,163
Shares issued for services	168,462	\$0.5000	0.67%	0.56%	\$84,237	\$29,913

During the last 12 months the company issued a total of 47,076 shares for services to non-affiliates at a price of \$0.50 per share for a total of \$23,538.

Future dilution

Another important way of looking at dilution is the dilution that happens due to future actions by the company. The investor's stake in a company could be diluted due to the company issuing additional shares. In other words, when the company issues more shares, the percentage of the company that you own will go down, even though the value of the company may go up. You will own a smaller piece of a larger company. This increase in number of shares outstanding could result from a stock offering (such as an initial public offering, another crowdfunding round, a venture capital round, angel investment), employees exercising stock options, or by conversion of certain instruments (e.g. convertible bonds, preferred shares or warrants) into stock.

If the company decides to issue more shares, an investor could experience value dilution, with each share being worth less than before, and control dilution, with the total percentage an investor owns being less than before. There may also be earnings dilution, with a reduction in the amount earned per

share (though this typically occurs only if the company offers dividends, and most development stage companies such as VCC do not pay dividends for some time).

The type of dilution that hurts early-stage investors most occurs when the company sells more shares in a "down round," meaning at a lower valuation than in earlier offerings. Dilution can make drastic changes to the value of each share, ownership percentage, voting control, and earnings per share.

PLAN OF DISTRIBUTION AND SELLING SECURITYHOLDERS

Plan of Distribution

The company may offer its securities through one or more underwriters or placement agents. The company has not yet selected any underwriter or placement agent. Any such arrangement will be on a "best efforts" basis, and the underwriter or placement agent will not be obligated to take any securities. The arrangement with any such persons will be on an agency basis.

No securities are being sold for the account of security holders; all net proceeds of this offering will go to the company.

Investors' Tender of Funds and Return of Funds

The company will accept tenders of funds to purchase the common stock. The company intends to raise a total of \$5,000,000 in \$1,000,000 tranches tendered by potential investors, which will be held either by an escrow agent or by a registered broker-dealer, and will be transferred to the company upon closing of each of the five tranches. In the event the minimum amount the company is trying to raise is not reached, the escrow agent or broker-dealer will return the funds to investors. In the event that it takes some time for the company to raise funds in this offering, the company will rely on income from sales and cash on hand of \$4,867 as of June 2015.

You will be required to complete a subscription agreement in order to invest.

USE OF PROCEEDS TO ISSUER

The net proceeds of this offering to the issuer, after the expenses of the offering (payment to OfferBoard for its services, professional fees and printing) will depend on the amount raised in this offering. All funds raised through this offering shall be deposited to Provident Trust of Las Vegas Nevada. VCC plans to use these proceeds as follows:

- **Sales and marketing:** The company plans to use \$340,000 of the first \$1 million raised in this offering for sales and marketing, including development of global reseller and distribution channels as well as strategic partnerships with major telecom corporations. These activities will include direct marketing efforts, joint marketing efforts, brand awareness campaigns and other public relations activities including event sponsorships, incentive campaigns and exhibiting at conventions. The company plans to use \$330,000 of the second \$1 million raised, \$380,000 of the third million, \$420,000 of the fourth million and \$480,000 of the fifth million for these purposes.
- **Staffing:** The company plans to spend \$505,000 of the first \$1 million raised in this offering for staffing, including the hiring of an interim CEO, sales personnel and additional software developers to allow VCC to meet the growing demands of product development and develop new features, including additional security features. The company plans to use \$360,000 of the second \$1 million raised, \$265,000 of the third million, \$335,000 of the fourth million and \$195,000 of the fifth million for these purposes.
- **Operations:** The Company plans to use \$75,000 for general operations growth from the first million raised. For the second million raise the company plans to use \$230,000 for general operations growth. For the third million raise the company plans to use \$275,000 for general operations growth. For the fourth million raise the company plans to use \$165,000 for general operations growth. For the fifth million raise the company plans to use \$285,000 for general operations growth.

The company reserves the right to change the above use of proceeds if management believes it is in the best interests of the company.

THE COMPANY'S BUSINESS

Overview

The company's management founded Wintech LLC, now a wholly-owned subsidiary of the company, in 2010 in order to develop and market technology that assists businesses to interact with visitors to their physical premises. In 2012 VCC was incorporated and all the assets/ownership interests of Wintech were transferred to VCC. Wintech is the only subsidiary of VCC and all VCC's current operations are conducted through Wintech. The company is currently operational, and producing revenues, but has not yet realized any profits.

The company currently sells its product to businesses and government entities in the United States, Australia, Azerbaijan, Belgium, Bermuda, Brazil, Canada, China and New Zealand.

Principal Products and Services

The company's primary product is the A.L.I.C.E. ("A Live Interactive Communication Experience") Receptionist software. The ALICE system, provided as a software subscription model, permits businesses to control many aspects of handling visitors to their physical premises without the need for a designated member of staff to be located in the entity's reception area. A single staff member in a secured location may remotely interact with visitors to a number of physical locations.

The company believes that the ALICE system offers a unique blend of security, instructiveness, communications and information. These features combine to make commercial and public buildings more secure and at the same time more effective in managing visitors to the building.

The company believes that the interactive ALICE system has a number of advantages over both traditional signage (paper and vinyl) and digital signage that offers only self-service (for example, touch-screens or kiosks with company directories and maps that require the visitor to navigate through multiple options to get the information required). While self-service screens and kiosks save money and resources, often a visitor is unable or unwilling to complete a transaction through a self-service system, and an on-demand, virtual, assisted screen or kiosk enables a back office employee or remote contact center to greet and assist the visitor immediately, improving customer service and satisfaction.

Moreover, the ALICE system improves building security by augmenting door admittance technology, permitting the business to keep doors locked while still greeting visitors in a face-to-face manner. The security aspects of the ALICE Receptionist system increasingly appeal to many building operators, especially governments at all levels, who are looking for ways to better secure their employees and buildings while also satisfying the need to interact and provide information to the public. The ALICE Receptionist software can run on desktop, wall-mounted and kiosk flat screens, and as discussed below, can run on a business's existing hardware or on new equipment purchased from VCC. The system is activated either through motion sensors or when the visitor touches a screen to start the process. An automated, customized video greeting in one of number of different languages prompts the visitor to start using the screen. An employee of the business being visited, either in the same building or at a remote location, can interact by video (one- or two-way) with the visitor, connect the visitor to the person he or she wants to visit (even if that person is off-premises), buzz the visitor in, answer questions

and give directions. The interaction is not limited to a connection between the employee's office and the lobby, but can be operated from any desktop or mobile device. The system includes a company directory and office maps. It also provides the option for the visitor to leave a video or voice message for business employees.

The software can be hosted through the internet on the cloud, or, for enterprises with security concerns such as government entities, hosted in the enterprise's own computer systems.

The software service is currently offered at three subscription levels:

- The "Basic" subscription includes video and audio calls, cloud communications service, cloud content and user administration, company and department directories, employee directories, motion detection, visitor video preview and web pages. It is customizable in the business's corporate branding. It costs from \$299 a month for a one-year contract to \$239 a month for a five-year contract.
- The "Premium" subscription, which includes all the Basic functions and permits expanded content including images, video and widgets. It also includes VoIP phone support, Microsoft Lync support, operator mode, maps, ring groups and call management, Microsoft Active Directory support, remote watch, usage logs, and visitor badge printing. It is available in English, Spanish, French, German, Dutch, Japanese, Chinese and Portuguese. The Premium subscription costs from \$399 a month for a one-year contract to \$319 a month for a five-year contract.
- The "Enterprise" subscription, which includes all the functions described above, also includes the ability to check in and check out visitors, provide a building events listing, log visitor images and permit local administration of users and content. It is available in English, Spanish, French, German, Dutch, Japanese, Chinese and Portuguese. The Enterprise subscription costs from \$499 a month for a one-year contract to \$399 a month for a five-year contract.

In addition to selling software and services, the company sells packages of hardware on which the ALICE system can run, together with the software. The hardware, consisting of interactive screens, can range from simple desktop units to standalone kiosks. These range in price from \$2,000 to over \$8,000. The company currently sources the hardware from Elo TouchSystems GmbH, Olea Kiosks Inc. and ZIVELLO INC. (USA) and ZIVELLO GmbH. The company purchases the hardware from the original equipment manufacturers and resells at a markup of approximately 10-20%. The company only orders hardware from the manufacturers in response to a customer order, and thus does not hold any inventory.

The company is currently developing additional products. The "ALICE Live!" personal receptionist service is intended as an add-on to the ALICE Receptionist software package. This service would essentially be an outsourcing of the functions that would otherwise be carried out by an employee of the business to a third-party contact center, which will communicate with visitors, forward messages etc. from a remote location in one of several different languages. The company has not yet established a pricing model for this service. A service for hotels, the ALICE Concierge service, is in the conceptual phase.

Market

The market for the company's products is all businesses or other enterprises that have visitors to their physical premises, but do not wish to allocate their resources to having a dedicated receptionist.

According to the U.S. Energy Information Administration, there were 5,557,000 commercial buildings in the United States in 2012. Excluding buildings such as houses of worship, 4,316,000 of these buildings are potential ALICE customers, and many of these buildings are occupied by multiple tenants each with their own reception area.

According to the U.S. Bureau of Labor Statistics, 1,006,700 people were employed as receptionists in 2012, accounting for total aggregate salaries in excess of \$26 billion.

The discrepancy between the number of buildings and the number of employed receptionists shows that less than a quarter of buildings have a full-time receptionist. The remainder use legacy lobby management systems, or have no lobby management system in place. ALICE Receptionist offers the opportunity to reduce salary expenses for businesses that employ receptionists and provide an affordable option to businesses without any receptionist.

Focusing more closely on the governmental building sector, there are 90,056 municipal governments in the United States in 2012, each with many separate buildings. The ALICE system has been deployed in federal buildings in Arkansas and Louisiana, municipal buildings in California, Nevada, Virginia and Edmonton Canada, and in embassies in Ottawa, Canada and Sao Paulo.

The company has attracted customers from eight foreign countries without any marketing efforts outside the United States. The sales pipeline and reseller program includes potential customers from a broader range of countries, and the company plans to use part of the proceeds of this offering for international marketing efforts.

Distribution Channels

The ALICE Reseller Program is the primary method of marketing ALICE throughout the United States and abroad. Resellers are responsible for installation of the ALICE system and providing training and support to the customer. They pay VCC a program fee of \$2,000 and receive a 25% discount from the manufacturer's suggested retail price ("MSRP") for ALICE services (not including hardware). VCC collects payments from the customers and pays the reseller either monthly or annually depending on the payment terms of the contract with the customer. The company currently has 21 resellers of its products.

The company also has ten distribution agents, who receive a 15% discount from the MSRP. The agents are not responsible for installation and support. In the company's experience, it is not uncommon for companies to first sign up as distribution agents and later become resellers under the Reseller Program.

Marketing

VCC intends to form strategic partnerships with companies that can expand our geographic markets and industry segments. Distribution and white labelling opportunities (the ability for the partners to sell the ALICE system under their own brands) may result in ALICE being marketed and sold by organizations with larger sales forces, extensive customer lists or networks of resellers. Strategic partnerships with