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11/19/2021 1:56 PM Steven D. Grierson CLERK OF THE COURT JERIMY L. KIRSCHNER, ESQ. Nevada Bar No. 12012 JERIMY KIRSCHNER & ASSOCIATES, PLLC

5550 Painted Mirage Rd., Suite 320 Las Vegas, NV 89149 Telephone: (702) 563-4444 Fax: (702) 563-4445 Attorney for Kyla Duckworth jerimy@jkirschnerlaw.com

Electronically Filed Nov 30 2021 04:16 p.m. Elizabeth A. Brown Clerk of Supreme Court

Electronically Filed

DISTRICT COURT CLARK COUNTY, NEVADA

In the Matter of the Case No.: P-20-103183-T Dept: 26 THE DUCKWORTH FAMILY TRUST NOTICE OF APPEAL Dated March 12, 2015 (CLERK'S ACTION REQUIRED)

NOTICE OF APPEAL

Please take notice that Kyla Duckworth ("Petitioner") hereby appeals to the Supreme Court of Nevada from:

1. Order Adopting The Report and Recommendation Entered August 11, 2021 For Hearing Held July 9, 2021 (Finding Kyla Duckworth To Be a Caregiver Pursuant to NRS 155.097) And Denying Kyla Duckworth's Objection to the Report and Recommendation, attached hereto as Exhibit 1.

DATED this 19th day of November, 2021

JERIMY KIRSCHNER & ASSOCIATES, PLLC /s/Jerimy L. Kirschner JERIMY L. KIRSCHNER, ESQ. Nevada Bar No. 12012 5550 Painted Mirage Rd., Suite 320 Las Vegas, NV 89149

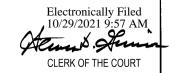
Page 1 of 2

Docket 83843 Document 2021-34198

Case Number: P-20-103183-T

EXHIBIT 1

ELECTRONICALLY SERVED 10/29/2021 9:57 AM



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R. Gardner Jolley, Esq. (NSB #266)

Telephone: (702) 699-7500 Facsimile: (702) 699-7555

6 and

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JOLLEY URGA WOODBURY & HOLTHUS 50 S. Stephanie Street, Suite 202 Henderson, NV 89012 nt@juwlaw.com

DAWSON & LORDAHL PLLC

Elizabeth Brickfield, Esq. (NSB #6236)

Melissa R. Romano, Esq. (NSB #9545)

8363 West Post Road, Suite 210 Las Vegas, Nevada 89148

Telephone: (702) 476-6440

Facsimile: (702) 476-6442

ebrickfield@dlnevadalaw.com

mdouglas@dlnevadalaw.com

Counsel for Cary Duckworth, Trustee

DISTRICT COURT CLARK COUNTY, NEVADA

In the Matter of:

THE DUCKWORTH FAMILY TRUST,

Dated March 12, 2015.

Case No: P-20-103183-T

Dept. No: 26/PC-1

Hearing Date: September 30, 2021

Hearing Time: 9:30 a.m.

ORDER ADOPTING THE REPORT AND RECOMMENDATION ENTERED AUGUST 11. 2021 FOR HEARING HELD JULY 9, 2021(FINDING KYLA DUCKWORTH TO BE A CAREGIVER PURSUANT TO NRS 155.097) AND DENYING KYLA DUCKWORTH'S **OBJECTION TO THE REPORTAND RECOMMENDATION**

A hearing was held on Petitioner Kyla Duckworth's Objection to Report and Recommendation entered August 11, 2011 from a hearing held before the Probate Commissioner on July 9, 2021 on Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determination That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097 and Trustee Cary Duckworth's Opposition to the Objection to the Report and Recommendation Finding That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097. Present at the hearing were Jerimy Kirschner, Esq. of Jerimy Kirschner & Associates, attorney of record for Kyla Duckworth, together with Kyla Duckworth; Liane K. Wakayama, Esq, of Wakayama Hayes, attorney of record for Tara Kassity, together with \Tara Kassity; and Elizabeth Brickfield, Esq., of Dawson & Lordahl, PLLC, and R. Gardner Jolley, Esq. of Jolley Urga Woodbury & Holthus, counsel of record for Cary Duckworth, Trustee, together with Cary Duckworth.

After hearing the argument of counsel and considering the papers and pleadings, the Court made the following findings and orders.

THE COURT FINDS THAT, as a matter of fact and as a matter of law, there was sufficient evidence before the Probate Commissioner to make the determination that Kyla Duckworth was a remunerated caregiver for purposes of NRS 155.097 without the need for an evidentiary hearing;

THE COURT FURTHER FINDS that Kyla Duckworth admitted in her deposition that George and Maureen Duckworth were paying her living expenses because Kyla was there taking care of them and that there is no question of the sufficiency of the material facts when such an admission is made by the person against whom the Court is being asked to make such an inference;

THE COURT FURTHER FINDS that Kyla was delivering health and social services to Maureen and George Duckworth, managing their lives when they were at a point where they needed professional caregiving; and

THE COURT FURTHER FINDS that there was sufficient evidence before the Court that he could make a determination that Kyla was a remunerated caregiver without the need for an evidentiary hearing. There is no question of the sufficiency of material facts, when, as here, Kyla admitted that she was a caregiver and that her parents were paying her living expenses because Kyla was taking care of them regardless of whether other professional caregivers were also hired by her parents.

1 GOOD CAUSE being found, 2 IT IS HEREBY ORDERED that the Report and Recommendation entered August 11, 2021, a copy 3 of which is attached as Exhibit A, is adopted by the Court in its entirety as the order of the Court. 4 Dated this 29th day of October, 2021 5 6 BD9 329 DD76 3875 **Gloria Sturman** 7 **District Court Judge** Approved as to form and content Submitted by: 8 9 By: 10 Jerimy L. Kirschner, Esq. NSB #12012 R. Gardner Jolley, Esq. NSB #266 **JOLLEY URGA WOODBURY & HOLTHUS** JERIMY KIRSCHNER & ASSOCIATES, 11 50 S. Stephanie Street, Suite 202 **PPLC** Henderson, NV 89012 5550 Painted Mirage Rd., Suite 320 12 Nt@juwlaw.com Las Vegas, NV 89149 Telephone: (702) 699-7500 13 Telephone: (702) 563-4444 Facsimile: (702) 699-7555 Jerimy@ikirschnerlaw.com 14 Attorney for Kyla Duckworth 15 and By: /s/ Liane K. Wakayama, Esq. 16 **DAWSON & LORDAHL PLLC** 17 Elizabeth Brickfield, Esq. NSB #6236 Las Vegas, NV 89147 18 Melissa R. Romano, Esq. NSB #9545 8925 West Post Road, Suite 210 19 Las Vegas, Nevada 89148 20 Telephone: (702) 476-6440 Facsimile: (702) 476-6442 21 Ebrickfield@dlnevadalaw.com Mdouglas@dlnevadalaw.com 22 Counsel for Cary Duckworth, Trustee 23 24 25

26

27

Karen Friedrich

From:

Liane K Wakayama < lkw@hwlawnv.com>

Sent:

Thursday, October 14, 2021 2:02 PM

To:

Karen Friedrich; Nancy Taylor; Gardner Jolley; jerimy@jkirschnerlaw.com; Lindsay Clay;

Julia Rodionova; Paige Ostlie; Javie-Anne Bauer

Cc:

Elizabeth Brickfield; Melissa Douglas

Subject:

RE: Duckworth Family Trust Proposed Orders

You have permission to affix my e-signature.

Thanks, Liane

From: Karen Friedrich < KFriedrich@dlnevadalaw.com>

Sent: Thursday, October 14, 2021 1:59 PM

To: Nancy Taylor <nt@juwlaw.com>; Gardner Jolley <RGJ@juwlaw.com>; jerimy@jkirschnerlaw.com; Lindsay Clay <Lindsay@jkirschnerlaw.com>; Liane K Wakayama <lkw@hwlawnv.com>; Julia Rodionova <julia@hwlawnv.com>

Cc: Elizabeth Brickfield <EBrickfield@dlnevadalaw.com>; Melissa Douglas <Mdouglas@dlnevadalaw.com>

Subject: Duckworth Family Trust Proposed Orders

Good afternoon,

Per Ms. Brickfield, I have attached the proposed orders for your review. If you agree, please send your authorization to add your electronic signature. If you have requested changes please reply to this email.

Kind regards,

DAWSON & LORDAHL IS MOVING As of November 1, 2021, our new address is: 9130 West Post Road, Suite 200 Las Vegas, NV 89148



Karen Friedrich, Legal Assistant (p) 702.476.0701 (f) 702.476.6442

www.DLNevadaLaw.com

Trust, Estate & Business Attorneys 8925 West Post Road, Suite 210 Las Vegas, Nevada 89148 A Professional Limited Liability Company

Exhibit "A"

Exhibit "A"

Electronically Filed 8/12/2021 11:40 AM Steven D. Grierson CLERK OF THE COURT

NEO 1 R. Gardner Jolley, Esq. NSB #266 2 JOLLEY URGA WOODBURY & HOLTHUS 50 S. Stephanie Street, Suite 202 3 Henderson, Nevada 89012 Nt@juwlaw.com Telephone: (702) 699-7500 Facsimile: (702) 699-7555 5 6 and 7 Elizabeth Brickfield, Esq. NSB #6236 Melissa R. Douglas, Esq. NSB #9545 8 DAWSON & LORDAHL PLLC 8925 West Post Road, Suite 210 Las Vegas, Nevada 89148 10 Telephone: (702) 476-6440 Facsimile: (702) 476-6442 11 Ebrickfield@dlnevadalaw.com Mdouglas@dinevadalaw.com 12 13 Attorneys for Cary Duckworth, Trustee 14 15 16 17

EIGHTH JUDICIAL DISTRICT COURT

CLARK COUNTY, NEVADA

Case No.: P-20-103183-T In the Matter of: Dept. No.: 26/PC-1

THE DUCKWORTH FAMILY TRUST,

Dated March 12, 2015.

NOTICE OF ENTRY OF REPORT AND RECOMMENDATIONS

PLEASE TAKE NOTICE that a Report and Recommendations was entered by this Court

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Page 1 of 3

Case Number: P-20-103183-T

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1	on August 11, 2021. A true and correct copy of the	ne Report and Recommendations is attached
2	hereto.	
3	Dated this 12th day of August 2021.	
4	11	JOLLEY URGA WOODBURY &
5		HOLTHUS
6		/s/ Elizabeth Brickfield
7		R. Gardner Jolley, Esq. NSB #266 JOLLEY URGA WOODBURY &
8		HOLTHUS
9	II .	50 S. Stephanie Street, Suite 202
,	H	Henderson, Nevada 89012
10	11	Nt@juwlaw.com Telephone: (702) 699-7500
11		Facsimile: (702) 699-7555
12		and
13		
13		Elizabeth Brickfield, Esq. NSB #6236
14	11	Melissa R. Douglas, Esq. NSB #9545 DAWSON & LORDAHL PLLC
15	11	8925 West Post Road, Suite 210
13		Las Vegas, Nevada 89148
16		Telephone: (702) 476-6440
17		Facsimile: (702) 476-6442
1/		Ebrickfield@dlnevadalaw.com
18		Mdouglas@dlnevadalaw.com
19		Attorneys for Cary Duckworth, Trustee
20		17 usiee
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	N. C.	

CERTIFICATE OF SERVICE 1 2 I hereby certify that on the 12th day of August 2021, I served a copy of the foregoing Notice 3 of Entry of Report and Recommendations to be served through the Court's electronic filing system 4 or by depositing the same in the United States mail in Las Vegas, Nevada, first class postage 5 prepaid, addressed to the following parties: 6 Liane K. Wakayama, Esq. Jerimy L. Kirschner, Esq. 550 Painted Mirage Rd., Suite 320 4735 S. Durango Dr. #105 7 Las Vegas, Nevada 89149 Las Vegas, Nevada 89147 lkw@hwlawnv.com jerimy@jkirschnerlaw.com 8 Counsel for Tara Kassity Attorney for Kyla Duckworth 9 R. Gardner Jolley, Esq. NSB #266 10 **JOLLEY URGA WOODBURY & HOLTHUS** 50 S. Stephanie Street, Suite 202 11 Henderson, Nevada 89012 rgj@acjolleyurga.onmicrosoft.com 12 Attorney for Cary Duckworth, Trustee 13 14 15 /s/ Karen Friedrich An Employee of Dawson & Lordahl PLLC 16 17 18 19 20 21 22 23 24 25 26 27

Electronically Filed 8/11/2021 3:29 PM Steven D. Grierson CLERK OF THE COURT

RAR 1 **JOLLEY URGA WOODBURY & HOLTHUS** 2 R. Gardner Jolley, Esq. NSB #266 50 S. Stephanie Street, Suite 202 3 Henderson, Nevada 89012 Nt@iuwlaw.com Telephone: (702) 699-7500 Facsimile: (702) 699-7555 5 -and -6 DAWSON & LORDAHL PLLC Blizabeth Brickfield, Esq. NSB 6236 Melissa L. Douglas, Esq. NSB 8545 8925 West Post Road, Suite 210 Las Vegas, NV 89146
Telephone: (702) 476-6440
Facsimile: (702) 476-6442
Ebrickfield@dlnevadalaw.com 9 10 Mdouglas@dlnevadalaw.com 11 Attorneys for Cary Duckworth, Trustee 12 EIGHTH JUDICIAL DISTRICT COURT 13 CLARK COUNTY, NEVADA Case No: P-20-103183-T 14 In the Matter of the Estate of Department No: 26 15 THE DUCKWORTH FAMILY TRUST. Hearing Date: July 9, 2021 16 Hearing Time: 9:30 a.m. Dated March 12, 2015. 17 REPORT AND RECOMMENDATIONS - JULY 9, 2021 HEARING 18 Kyla Duckworth - Jerimy Kirschner, Esq. of the law 19 **Attorneys for Petitioner:** firm Jerimy Kirschner & Associates, PLLC 20 Kyla Duckworth was also present Cary Duckworth, Trustee - R. Gardner Jolley, Esq. of 21 Attorneys for Respondent: the law firm Jolley Urga Woodbury & Holthus and Elizabeth Brickfield, Esq. of Dawson & Lordahl, PLLC 22 Cary Duckworth was also present 23 Tara Kassity - Liane K. Wakayama, Esq. of the law firm of Attorney for Beneficiary: 24 Hayes Wakayama Tara Kassity was also present 25 This matter came on for hearing on the 9th day of July, 2021. The Probate Commissioner 26 having reviewed Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval 28



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of First Accounting and Judicial Determination That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097, Kyla Duckworth's Response to Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determination That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097; Tara Kassity's Joinder to Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determination That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097 and Limited Rresponse to Kyla Duckworth's Response and Trustee Cary Duckworth's Trustee of The Duckworth Family Trust, Response/Reply to the Response of Kyla Duckworth to the Supplement the Petition to Approve the First Accounting and for a Judicial Determination Pursuant to NRS 155.097. After considering the oral argument of counsel and good cause appearing, the Probate Commissioner Reports And Recommends as follows:

L

FINDINGS

- At the January 22, 2021 hearing on these matters, the Probate Commissioner 1. determined Kyla Duckworth met two of the three statutory requirements to be a caregiver to George Duckworth and Maureen Duckworth as defined by NRS 155.0935 subject to the determination of whether Kyla Duckworth received remuneration as a caregiver.
- Based on the papers and exhibits placed before the Court, including portions of the 2. deposition testimony of Kyla Duckworth and Marilyn Legg, the Probate Commissioner finds that Kyla Duckworth is a caregiver pursuant to NRS 155.0935 and that she was remunerated for her services as such.
- To the extent that the findings of fact are conclusions of law, they are stated as such 3. and vice versa.

IL.

CONCLUSIONS OF LAW

- 1. The Probate Commissioner concludes as a matter of law that Kyla Duckworth is a caregiver pursuant to NRS 155.0935.
- 2. Because Kyla Duckworth is a caregiver, pursuant to NRS 155.097, she bears the burden of proving that the donative transfers to her are not the product of fraud, duress or undue influence.
- 3. NRS 155.097 was enacted in 2011, intended to codify the common law of Nevada but amended in 2015. It is a question of law in this case whether the shifting of the burden of proof applies to the lifetime transfers received by Kyla Duckworth on or before September 30, 2015.
- 4. To the extent that the findings of fact are conclusions of law, they are stated as such and vice versa.

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RECOMMENDATIONS

IT IS HEREBY RECOMMENDED that Kyla Duckworth is a caregiver pursuant to NRS 155.0935.

IT IS FURTHER RECOMMENDED that Kyla Duckworth as a caregiver, pursuant to NRS 155.097, bears the burden of proving that the donative transfers to her are not the product of fraud, duress or undue influence.

IT IS FURTHER RECOMMENDED that the District Court determine whether the shifting of the burden of proof applies to the lifetime transfers received by Kyla Duckworth on or before September 30, 2015, that is whether NRS 155.097 as enacted prior to the 2015 amendment is applicable.

IT IS FURTHER RECOMMENDED that counsel for the parties consult with each other regarding Kyla Duckworth's request for a bifurcated evidentiary hearing for the issues to be tried by the Probate Commissioner and that the matter will be discussed at the calendar call set for July 23, 2021 at 9:30 a.m. august 10, 2021. 9 10 Approved to as to Form and Content: Respectfully submitted: 11 & JERIMY KIRSCHNER & URGA WOODBURY JOLLEY ASSOCIATES, PLLC 12 HOLTHUS 13 /s/ Jerimy L. Kirschner, Esq. Jerimy L. Kirschner, Esq. /s/ Elizabeth Brickfield 14 R. Gardner Jolley. Esq. 550 Painted Mirage Rd., Suite 320 50 S. Stephanie Street, Suite 202 Las Vegas, Nevada 89149 15 Henderson, Nevada 89012 jerimy@jkirschnerlaw.com Nt@inwlaw.com Attorney for Kyla Duckworth Telephone: (702) 699-7500 Facsimile: (702) 699-7555 16 17 -and -18 Approved to as to Form and Content: DAWSON & LORDAHL PLLC 19 Elizabeth Brickfield, Esq. HAYES WAKAYAMA Nevada Bar No. 6236 20 Melissa L. Douglas, Esq. Nevada Bar No. 8545 /s/ Liane K. Wakayama, Esa. 21 8925 West Post Road, Suite 210 Liane K. Wakayama, Bsq. Las Vegas, NV 89148 Telephone: (702) 476-6440
Facsimile: (702) 476-6442
Ebrickfield@dinevadalaw.com
Co-Counsel for Cary Duckworth, Trustee 4735 S. Durango Dr. #105 Las Vegas, Nevada 89147 lkw@hwlawnv.com 23 Counsel for Tara Kassity 24



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Karen Friedrich

From:

Liane K Wakayama < lkw@hwlawnv.com>

Sent:

Wednesday, July 21, 2021 11:43 AM

To:

Elizabeth Brickfield; Jerimy Kirschner; Nancy Taylor

Cc:

Julia Rodionova

Subject:

RE: Duckworth Family Trust

You have permission to affix my e-signature.

Thanks.

Liane

From: Elizabeth Brickfield < EBrickfield@dlnevadalaw.com>

Sent: Wednesday, July 21, 2021 9:22 AM

To: Jerimy Kirschner <jerimy@jkirschnerlaw.com>; Nancy Taylor <nt@juwlaw.com>; Liane K Wakayama

<lkw@hwlawnv.com>

Subject: Duckworth Family Trust

Counsel: Here are the proposed Reports and Recommendations for your review and electronic signature. Elizabeth Brickfield



DAWSON - LORDANL Elizabeth Brickfield, Esq., Member (p) 702.476.1119 (f) 702.476.6442

www.DLNevadaLaw.com Trust, Estate, and Business Attorneys 8925 West Post Road, Suite 210

Las Vegas, Nevada 89148

A Professional Limited Liability Company

Karen Friedrich

From:

Jerimy Kirschner < jerimy@jkirschnerlaw.com>

Sent

Friday, August 6, 2021 6:40 AM

To:

Elizabeth Brickfield

Cc:

Nancy Taylor, Liane K Wakayama

Subject:

Re: FW: Duckworth Family Trust

I agree that they both reflect the decision of the Court. You may attach my electronic signature.

On Thu, Aug 5, 2021 at 10:25 AM Elizabeth Brickfield < EBrickfield@dlnevadalaw.com > wrote:

Mr. Kirschner: I am following up with you on the proposed Reports and Recommendations which I have not received your response. I intend to submit them to Probate no later than the morning of Monday August 9, 2021. Elizabeth Brickfield

DAWSON - LORDAHL

Elizabeth Brickfield, Esq.,

Member

(p) 702.476.1119

(f) 702.476.6442 April 10 Carlos

www.DLNevadaLaw.com

Trust, Estate & Business Attorneys

8925 West Post Road, Suite 210

Las Vegas, Nevada 89148

A Professional Limited Liability Company

From: Elizabeth Brickfield

Sent: Wednesday, July 21, 2021 9:22 AM

To: Jerimy Kirschner < <u>jerimy@ikirschnerlaw.com</u>>; Nancy Taylor < <u>nt@juwlaw.com</u>>; Liane K Wakayama

</kw@hwlawnv.com>

٠. .

Subject: Duckworth Family Trust

Counsel: Here are the proposed Reports and Recommendations for your review and electronic signature. Elizabeth Brickfield



DAWSON . LORDAIL

Elizabeth Brickfield, Esq.,

Member

(p) 702.476.1119

(f) 702.476.6442

www.DLNevadal.aw.com

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Trust, Estate, and Business Attorneys

8925 West Post Road, Suite 210

Las Vegas, Nevada 89148 A Professional Limited Liability Company

Jerimy Kirschner, Esq.
Managing Partner
Jerimy Kirschner & Associates PLLC

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WASHINGTON

1750 112th Avenue NE, Suite B-215

Bellevue, WA 98004

Phone: (206) 623-4444

Fax (206) 538-2008

2302 S. Union Ave. Suite C-30

Tacoma, WA 98405

Phone: (253) 240-4444

Fax (206) 538-2008

: ...

NEVADA

5550 Painted Mirage Rd., Suite 320

Las Vegas, NV 89149

Phone: (702) 563-4444

Fax (702) 563-4445

Notice: This fax or email is from a law firm, Jerimy Kirschner & Associates ("JKA"), and is intended solely for the use and review of the individual(s) to whom it is addressed. If you have received this fax or email in error, please notify the sender immediately. In addition, please destroy the fax and/or delete the email from your computer. Please do not copy or disclose it to anyone else as it may contain important private information.

If you are not an existing client of JKA, it is not the intent of this fax or email to make you a client unless it contains a specific written statement to that effect and do not disclose anything to JKA in reply that you expect it to hold in confidence.

If you are counsel in litigation with JKA, either associated or opposing, and would like to participate in facsimile service of future pleadings, please contact us at (702)563-4444 or (253)240-4444 to arrange for a reciprocal facsimile agreement.

1 **CSERV** 2 DISTRICT COURT 3 CLARK COUNTY, NEVADA 4 5 In the Matter of the Trust of: CASE NO: P-20-103183-T 6 The Duckworth Family Trust DEPT. NO. Department 26 7 8 9 **AUTOMATED CERTIFICATE OF SERVICE** 10 This automated certificate of service was generated by the Eighth Judicial District Court. The foregoing Order Granting was served via the court's electronic eFile system to all 11 recipients registered for e-Service on the above entitled case as listed below: 12 Service Date: 10/29/2021 13 R. Gardner Jolley rgj@juwlaw.com 14 Jerimy Kirschner jerimy@jkirschnerlaw.com 15 Front Office office@jkirschnerlaw.com 16 17 Dale Hayes, Jr. dhayes@hwlawnv.com 18 churtik@hurtiklaw.com Carrie Hurtik 19 Melissa Romano mdouglas@dlnevadalaw.com 20 Cary Duckworth caryduckworth@icloud.com 21 Cecelia Chambers cchambers@gerrard-cox.com 22 Elizabeth Brickfield ebrickfield@dlnevadalaw.com 23 24 Karen Friedrich kfriedrich@dlnevadalaw.com 25 Liane Wakayama lkw@hwlawnv.com 26 Jonathon Patterson ipatterson@hurtiklaw.com 27

1	Nancy Taylor	nt@juwlaw.com
2 3	Kenneth Burns	kburns@nvbusinesslaw.com
4	Tara Kassity	tkassity@surewest.net
5	Jeremy Holmes	jholmes@hwlawnv.com
6	Paula Lamprea	plamprea@dlnevadalaw.com
7	Kendal Weisenmiller	kweisenmiller@dlnevadalaw.com
8	Luke Smith, Esq.	lsmith@gerrard-cox.com
9 10	Abigail Rodriguez	arodriguez@hurtiklaw.com
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CASE SUMMARY CASE NO. P-20-103183-T

In the Matter of the Trust of: The Duckworth Family Trust Location: Department 26
Judicial Officer: Sturman, Gloria
Filed on: 06/10/2020
Cross-Reference Case P103183

Number:

Supreme Court No.: 82314

CASE INFORMATION

888888

Case Type: Probate -

ase Type. Trust/Conservatorships

Case Flags: Appealed to Supreme Court

DATE CASE ASSIGNMENT

Current Case Assignment

Case Number P-20-103183-T
Court Department 26
Date Assigned 06/10/2020
Judicial Officer Sturman, Gloria

PARTY INFORMATION

Petitioner Duckworth, Kyla Lead Attorneys
Kirschner, J

Kirschner, Jerimy L Retained

702-563-4444(W)

Brickfield, Elizabeth
Retained

702-476-6440(W)

Trust The Duckworth Family Trust

Duckworth, Cary

Beneficiary Kassity, Tara E. Wakayama, Liane K.

Retained 702-656-0808(W)

Other Varney, Diane Cox, Andrew M

Retained 7028949391(W)

Respondent Hurtik, Carrie Elizabeth Hurtik, Carrie E.

Retained

702-966-5200(W)

DATE EVENTS & ORDERS OF THE COURT INDEX

EVENTS

06/10/2020

Trustee

Petition

Filed by: Petitioner Duckworth, Kyla

[1] Petition for Construction of Trust Term; Petition to Compel Proper Accounting and to

Compel Turnover of Trust Documents

06/11/2020 Initial Appearance Fee Disclosure

Filed By: Petitioner Duckworth, Kyla [2] Initial Appearance Fee Disclosure

06/11/2020

Notice of Hearing

	CASE NO. P-20-103183-1	
	Filed By: Petitioner Duckworth, Kyla [3] Notice of Hearing	
06/12/2020	Clerk's Notice of Hearing [4] Notice of Hearing	
06/17/2020	Substitution of Attorney [5] Substitution of Attorneys	
07/09/2020	Filing Fee Remittance Filed By: Petitioner Duckworth, Kyla [6] Filing Fee Remittance	
07/30/2020	Opposition [7] Opposition to Petition for Construction of Trust Term; Petition to Compel Proper Accounting and to Compel Turnover of Trust Documents	
07/30/2020	Initial Appearance Fee Disclosure [8] Initial Appearance Fee Disclosure	
08/04/2020	Filing Fee Remittance [9] Filing Fee Remittance	
08/05/2020	Supplement Filed by: Trustee Duckworth, Cary [10] Attached as Exhibit G as a Supplement to the Exhibits to the Opposition Filed July 30, 2020 is the Assignment of Personal Property of George M. and Maureen D. Duckworth to the Trustees of the Duckworth Family Trust Dated March 12, 2015 and any Amendments Thereto	
08/05/2020	Notice Filed By: Trustee Duckworth, Cary [11] Notice of Filing Joinder of Tara Kassity to the Opposition of Cary Duckworth as Trustee of the Duckworth Family Trust to the Petition for Construction of Trust Term; Petition to Compel Proper Accounting and to Compel Turnover of Trust Documents	
08/06/2020	Response [12] Response to Opposition to Petition for Declaration regarding Construction of Trust Term; Petition to Compel Proper Accounting and To Compel Turnover of Trust Documents	
08/07/2020	Response Filed by: Petitioner Duckworth, Kyla [13] Amended Response to Opposition to Petition for Declaration regarding Construction of Trust Term; Petition to Compel Proper Accounting and To Compel Turnover of Trust Documents	
08/21/2020	Countermotion Filed By: Petitioner Duckworth, Kyla [14] Supplement to Petition to Compel Proper Accounting and to Compel Turnover of Trust Documents; and Response to Counter-Petition	
08/25/2020	Supplement Filed by: Petitioner Duckworth, Kyla [15] Amended Supplement to Petition to Compel Proper Accounting and to Compel Turnover of Trust Documents; and Response to Counter-Petition	
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	CASE NO. P-20-103183-1
09/01/2020	Reply Filed by: Trustee Duckworth, Cary [16] Reply of Cary Duckworth as Trustee of the Duckworth Family Trust Dated March 12, 2015 to the Supplement of Kyla Duckworth
10/05/2020	Notice of Appearance Party: Beneficiary Kassity, Tara E. [17] Notice of Appearance of Counsel
10/06/2020	Report and Recommendations [18] Report and Recommendation
10/08/2020	Association of Counsel Filed By: Trustee Duckworth, Cary [19] Notice of Association of Counsel
10/08/2020	Estimate of Transcript [27] SEPTEMBER 11, 2020
10/13/2020	Objection [20] Cary Duckworth, Trustee's Objection to Kayla Duckworth's Seven Day Notice of Intent to Serve Thirteen Subpoenas Duces Tecum
10/13/2020	Joinder Filed By: Beneficiary Kassity, Tara E. [21] Tara E. Kassity's Joinder to Cary Duckworth, Trustee's Objection to Kayla Duckworth's Seven Day Notice of Intent to Serve Thirteen Subpoenas Duces Tecum
10/13/2020	Exhibits [22] Appendix of Exhibits to Trustee Cary Duckworth's Motion for a Protective Order Pursuant to NRCP 45(a)(4)(B) and NRCP 26 (b)(1)(c) and for Attorney Fees and Costs
10/13/2020	Motion [23] Trustee Cary Duckworth's Motion for a Protective Order Pursuant to NRCP 45(a)(4)(B) and NRCP 26(b)(1)(c) and for Attorney Fees
10/14/2020	Clerk's Notice of Hearing [24] Clerk's Notice of Hearing
10/14/2020	Exhibits [25] Amended Appendix of Exhibits to Trustee Cary Duckworth's Motion for A Protective Order Pursuant to NRCP 45(a)(4)(B) and NRCP 26(b)(1)(c) and for Attorney Fees and Costs
10/14/2020	Estimate of Transcript [28] SEPTEMBER 11, 2020
10/15/2020	Demand [26] Demand for Production of Documents, Receive Statements and Information from Kyla Duckworth
10/16/2020	Objection to Discovery Commissioners Report and Recommend [29] Objection to Report and recommendation
10/19/2020	

	CASE NO. P-20-103183-1
	Notice of Hearing Filed By: Petitioner Duckworth, Kyla [30] Notice of Hearing
10/20/2020	Transcript of Proceedings [31] SEPTEMBER 11, 2020
10/20/2020	Final Billing of Transcript Filed by: Trust The Duckworth Family Trust [239] SEPTEMBER 11, 2020
10/22/2020	Notice of Hearing [32] Notice of Hearing
10/23/2020	Declaration Filed By: Petitioner Duckworth, Kyla [33] Declaration of Kyla Duckworth
10/23/2020	Response Filed by: Petitioner Duckworth, Kyla [34] (1) Response Cary Duckworth. Trustee's Objection to Kyla Duckworth's Seven Day Notice of Intent to Serve Thirteen Subpoenas Duces Tecum and Counter-Petition to Issue SUbpoenas Pursuant to Order 20-17; and (2) Objection Trustee Cary Duckworth's Motion for a PRotective Order Pursuant to NRCP 45(a)(4)(B) and NRCP 26(b) and for Attorney Fees and Costs
10/26/2020	Opposition Filed By: Trustee Duckworth, Cary [35] Opposition of Cary Duckworth as Trustee of the Duckworth Family Trust, dated March 12, 2015 ("Trust") to Kyla Duckworth's Objection to Report and Recommendation
10/26/2020	Response Filed by: Petitioner Duckworth, Kyla [36] Amended (1) Response Cary Duckworth, Trustee's Objection to Kyla Duckworth's Seven Day Notice of Intent to Serve Thirteen Subpoenas Duces Tecum and Counter-Petition to Issue Subpoenas Purusant to Order 20-17; and (2) Objection Trustee Cary Duckworth's Motion for a Protective Order Pursuant to NRCP 45(a) (4) (B) and NRCP 26(b) and for Attorney Fees and Costs
10/28/2020	Joinder Filed By: Beneficiary Kassity, Tara E. [37] Tara E. Kassity's Joinder to Trustee Cary Duckworth's Motion for a Protective Order Pursuant to NRCP 45(a)(4)(B) and NRCP 26(b)(1)(c) and for Attorney Fees and Costs
11/11/2020	Notice Filed By: Trustee Duckworth, Cary [38] Trustee Cary Duckworth's Updated Accounting for the Period of January 23, 2019, Through January 22, 2020; Appraisals for Tangible Personal Property
11/17/2020	Notice of Hearing [39] Scheduling Hearing on Objection to PCRR
11/25/2020	Notice of Hearing [40] Instructions for Bluejeans Videoconference

	CASE 110. 1 -20-103103-1
11/25/2020	Response [41] Response to Kyla Duckworth's Amended (1) Response to Cary Duckworth's Seven Day Notice of Intent to Serve Thirteen Subpoenas Duces Tecum and Counter-Petition to Issue Subpoenas Pursuant to Order 20-17; and (2) Objection Trustee Cary Duckworth's Motion for A protective Order Pursuant to NRCP 45(a)(4)(B) and NRCP 26(b) and for Attorney Fees and Costs
12/01/2020	Petition [42] Petition for Approval of First Accounting and Judicial Determinations that (i) Kyla Duckworth is is a Caregiver Pursuant to NRS 155.097 and (ii) George Duckworth's Special Directives in His First Amendment to the Trust Were and Exercise of Testamentary Powers of Appointment
12/01/2020	Notice of Hearing [43] Notice of Hearing
12/02/2020	Clerk's Notice of Hearing [44] Notice of Hearing
12/02/2020	Certificate of Service [45] Certificate of Service
12/04/2020	Joinder Filed By: Beneficiary Kassity, Tara E. [46] Tara E. Kassity's Joinder to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determinations that (i) Kyla Duckworth is a Caregiver Pursuant to NRS 155.097 and (ii) George Duckworth s Special Directives in His First Amendment to the Trust Were An Exercise of Testamentary Powers of Appointment
12/09/2020	Order [47] Order Denying Objection to Probate Commissioner's Report and Recommendations
12/15/2020	Notice of Entry of Order [48] Notice of Entry of Order Denying Objection to Probate commissioner's report and Recommendations
12/16/2020	Response Filed by: Petitioner Duckworth, Kyla [49] Response to Cary Duckworth (1) Petition for Approval of First Accounting; (2) Judicial Determinations that Kyla Duckworth is a Caregiver Pursuant to NRS 155.097 and (3) George Duckworth's Special Directives in His First Amendment to the Trust Were an Exercise of Testament Powers of Appointment
12/16/2020	Estimate of Transcript [51] December 4, 2020
12/19/2020	Transcript of Proceedings
12/18/2020	[50] DECEMBER 4, 2020
12/18/2020	· · · · · · · · · · · · · · · · · · ·

	CASE 10. 1 -20-103103-1	
01/04/2021	Notice to Creditors [54] Notice to Creditors (90 Days)	
01/05/2021	Affidavit of Service [55] Affidavit of Service	
01/05/2021	Affidavit of Service [56] Affidavit of Service	
01/05/2021	Affidavit of Service [57] Affidavit of Service	
01/05/2021	Affidavit of Service [58] Affidavit of Service	
01/11/2021	Case Appeal Statement Filed By: Petitioner Duckworth, Kyla [59] Case Appeal Statement	
01/11/2021	Affidavit of Service [60] Affidavit of Service	
01/11/2021	Affidavit of Service [61] Affidavit of Service	
01/11/2021	Affidavit of Service [62] Affidavit of Service	
01/11/2021	Affidavit of Service [63] Affidavit of Service	
01/11/2021	Affidavit of Service [64] Affidavit of Service	
01/11/2021	Affidavit of Service [65] Affidavit of Service	
01/11/2021	Affidavit of Service [66] Affidavit of Service	
01/11/2021	Affidavit of Service [67] Affidavit of Service	
01/11/2021	Affidavit of Service [68] Affidavit of Service	
01/13/2021	Report and Recommendations [69] Report and Recommendations	
01/14/2021	Order [70] Scheduling Order	

01/14/2021	Notice of Entry Filed By: Trustee Duckworth, Cary [71] Notice of Entry of Scheduling Order	
01/14/2021	Notice of Entry Filed By: Trustee Duckworth, Cary [72] Notice of Entry of Report and Recommendations	
01/15/2021	Errata [73] Errata to the Notice of Entry of Scheduling Order	
01/15/2021	Errata [74] Errata to the Notice of Entry of Report and Recommendations	
01/15/2021	Reply [75] Reply to Response to Cary Duckworth (1) Petition for Approval of First Accounting (2) Judicial Determinations that Kyla Duckworth is a Caregiver Pursuant toe NRS 155.097 and (3) George Duckworth's Special Directives in His First Amendment to the Trust Were an Exercise of Testamentary Powers of Appointment	
01/18/2021	Affidavit of Service Filed By: Petitioner Duckworth, Kyla [76] Affidavit of Service	
01/18/2021	Affidavit of Service Filed By: Petitioner Duckworth, Kyla [77] Affidavit of Service	
01/18/2021	Affidavit of Service Filed By: Petitioner Duckworth, Kyla [78] Affidavit of Service	
01/18/2021	Affidavit of Service Filed By: Petitioner Duckworth, Kyla [79] Affidavit of Service	
01/18/2021	Affidavit of Service [80] Affidavit of Service	
01/18/2021	Affidavit of Service Filed By: Petitioner Duckworth, Kyla [81] Affidavit of Service	
01/18/2021	Affidavit of Service Filed By: Petitioner Duckworth, Kyla [82] Affidavit of Service	
01/18/2021	Affidavit of Service Filed By: Petitioner Duckworth, Kyla [83] Affidavit of Service	
01/18/2021	Affidavit of Service Filed By: Petitioner Duckworth, Kyla	

	CASE NO. F-20-103183-1
	[84] Affidavit of Service
01/19/2021	Affidavit of Publication [85] Affidavit of Publication
01/19/2021	Affidavit of Publication [86] AFFIDAVIT OF PUBLICATION
01/19/2021	Affidavit of Publication [87] Affidavit of Publication
01/19/2021	Errata Filed By: Trust The Duckworth Family Trust [88] Second Errata to the Notice of Entry of Report and Recommendations
01/20/2021	Motion Filed By: Petitioner Duckworth, Kyla [89] Motion to Extend Discovery and Trial [First Request]
01/22/2021	Clerk's Notice of Hearing [90] Notice of Hearing
01/22/2021	Affidavit of Service Filed By: Petitioner Duckworth, Kyla [91] Affidavit of Service
01/22/2021	Affidavit of Service Filed By: Petitioner Duckworth, Kyla [92] Affidavit of Service
01/27/2021	Estimate of Transcript [102] JANUARY 22, 2021
01/28/2021	Affidavit of Service [93] Affidavit of Service
01/29/2021	Objection to Discovery Commissioners Report and Recommend [94] Objection to Commissioner's Report and Recommendation
02/01/2021	Notice of Hearing [95] Notice Scheduling Hearing on Objection to Probate Commissioner's Report and Recommendation
02/04/2021	Motion for Protective Order Filed By: Petitioner Duckworth, Kyla [96] Objection to Trustee Cary Duckworth's Notice of Intent to Subpoena Short & Associates, Ltd. and Motion for a Protective Order Pursuant to NRCP 45(a)(4)(B) and NRCP 26(b) and for Attorney Fees and Csts
02/04/2021	Clerk's Notice of Hearing [97] Notice of Hearing
02/05/2021	Stipulation and Order

	CASE NO. P-20-103183-T
	Filed by: Beneficiary Kassity, Tara E. [98] Stipulation and Order to Continue Discovery and Evidentiary Hearing (First Request)
02/09/2021	Supplemental Filed by: Petitioner Duckworth, Kyla [99] .Supplemental Declaration of Jerimy Kirschner In Support of Motion for Protective Order
02/09/2021	Transcript of Proceedings [100] January 22, 2021
02/09/2021	Certification [101] Certification of Transcripts Notification of Completion January 22, 2021
02/16/2021	Opposition and Countermotion Filed By: Trustee Duckworth, Cary [103] Opposition of Cary Duckworth as Trustee of the Duckworth Family Trust, Dated March 12, 2015 ("Trust") to Kyla Duckworth's Objection to Report and Recommendation Dated January 13, 2021: Counter Petition for Sanctions
02/17/2021	Notice of Change of Address Filed By: Trustee Duckworth, Cary [104] Notice of Change of Address
02/17/2021	Affidavit of Service [105] Affidavit of Service
02/17/2021	Affidavit of Service [106] Affidavit of Service
02/17/2021	Affidavit of Service [107] Affidavit of Service
02/23/2021	Report and Recommendations [108] Report and Recommendations
02/24/2021	Notice of Entry [109] Notice of Entry of Report and Recommendations
02/26/2021	Notice of Hearing [110] Instructions for Bluejeans Videoconference
02/26/2021	Reply to Opposition Filed by: Petitioner Duckworth, Kyla [111] Reply to Opposition of Cary Duckworth to Kyla Duckworth's Objection to Report and Recommendation
03/02/2021	Motion to Compel Filed By: Petitioner Duckworth, Kyla [112] Motion for Contempt and Motion to Compel Production against Attorney Carrie Hurtik
03/10/2021	Objection [113] Objection to Report and Recommendations Entered February 24, 2012; Request for Judicial Determination

	CASE 110. 1 -20-103103-1
03/10/2021	Notice of Hearing [114] Notice of Hearing
03/11/2021	Clerk's Notice of Hearing [115] Notice of Hearing
03/11/2021	Clerk of the Courts Notice of Change of Hearing [116] Notice of Change of Hearing
03/11/2021	Supplement Filed by: Trustee Duckworth, Cary [117] Objection to Report and Recommendation Entered February 24, 2021; Request for Judicial Determination
03/17/2021	Clerk's Notice of Hearing [118] Notice of Hearing
03/19/2021	Notice of Hearing [119] Instructions for Bluejeans Videoconference
03/22/2021	Opposition [120] Opposition to Motion for Contempt and Motion to Compel Production Against Attorney Carrie E. Hurtik
03/22/2021	Initial Appearance Fee Disclosure Filed By: Respondent Hurtik, Carrie Elizabeth [121] Initial Appearance Fee Disclosure
03/24/2021	Objection [122] Response to Kyla Duckworth's Objection to Cary Duckworth's Notice of Intent to Subpoena Short & Associates, Ltd., and Motion for a Protective Order Pursuant to NRCP 45 (a)(4)(B) and NRCP 26(b) and for Attorney Fees and Costs
03/24/2021	Response Filed by: Petitioner Duckworth, Kyla [123] Response to Objection to Report and Recommendation Entered February 24, 2021; Request For Judicial Determination
03/25/2021	Reply to Opposition Filed by: Petitioner Duckworth, Kyla [124] Reply to Carrie Hurtik's Opposition to Motion for Contempt and Motion to Compel Production Against Attorney Carrie Hurtik
03/25/2021	Clerk's Notice of Hearing [125] Notice of Hearing
03/26/2021	Affidavit of Service [126] Affidavit of Service
03/29/2021	Estimate of Transcript [143] MARCH 26, 2021
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	CASE NO. F-20-105165-1
03/31/2021	Transcript of Proceedings [251] MARCH 26, 2021
04/01/2021	Motion for Order to Show Cause Filed By: Petitioner Duckworth, Kyla [127] Motion for Order to Show Cause
04/01/2021	Certification [140] MARCH 26, 2021
04/01/2021	Transcript of Proceedings [141] MARCH 26, 2021
04/01/2021	Final Billing of Transcript Filed by: Attorney Brickfield, Elizabeth [142] MARCH 26, 2021
04/02/2021	Opposition Filed By: Trust The Duckworth Family Trust [128] Opposition to Motion for Order to Show Cause.
04/06/2021	Response [129] The Trustee's Response to Kyla Duckworth's Response to Objection to Report and Recommendation Entered February 24, 2021; Request for Judicial Determination
04/07/2021	Order to Show Cause [130] To: Carrie Hurtik, Esq.
04/07/2021	Notice of Entry Filed By: Petitioner Duckworth, Kyla [131] Notice of Entry of Order
04/07/2021	Notice of Hearing [132] Instructions for Bluejeans Videoconference
04/14/2021	Notice of Hearing [133] Instructions for Bluejeans Videoconference
04/15/2021	Joinder [134] Joinder to Opposition to Motion for Contempt and Motion to Compel Production against Carrie Hurtik
04/19/2021	Recorders Transcript of Hearing Party: Trustee Duckworth, Cary [135] Recorder's Transcript of Pending Objections, Thursday, April 8, 2021
04/20/2021	Reply Filed by: Petitioner Duckworth, Kyla [136] Reply to Cary Duckworth's Joinder to Carrie Hurtik's Opposition to Motion to Compel Production Against Attorney Carrie Hurtik
04/21/2021	Order Filed By: Petitioner Duckworth, Kyla

	CASE NO. P-20-103183-T
	[137] Order
04/21/2021	Notice of Entry of Order Filed By: Petitioner Duckworth, Kyla [138] Notice of Entry of Order
04/22/2021	Accounting [139] Trustee Cary Duckworth's Accounting for the Period of January 23, 2020 Through January 22, 2021
05/05/2021	Report and Recommendations [144] Report and Recommendations
05/06/2021	Notice of Entry Filed By: Trustee Duckworth, Cary [145] Notice of Entry of Report and Recommendations
05/07/2021	Motion Filed By: Trustee Duckworth, Cary [146] Cary Duckworth's Motion to Extend The Deadline to Complete Discovery (Second Request)
05/07/2021	Clerk's Notice of Nonconforming Document [147] Clerk's Notice of Nonconforming Document
05/10/2021	Clerk's Notice of Nonconforming Document and Curative Action [148] Clerk's Notice of Curative Action
05/10/2021	Clerk's Notice of Hearing [149] Notice of Hearing
05/10/2021	Ex Parte Application Party: Trustee Duckworth, Cary [150] Ex-Parte Application for Order Shortening Time
05/11/2021	Motion [151] Motion for Leave to Amend Pleadings
05/13/2021	Notice of Change of Hearing [152] Notice of Change of Hearing
05/13/2021	Objection Filed By: Petitioner Duckworth, Kyla [153] Objection to Trustee Cary Duckworth's Motion to Extend the Deadline to Complete Discovery (Second Request)
05/14/2021	Order Shortening Time Filed By: Petitioner Duckworth, Kyla [154] Order Shortening Time
05/14/2021	Notice of Entry of Order Filed By: Trustee Duckworth, Cary [155] Notice of Entry of Order Shortening Time

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05/18/2021	Clerk's Notice of Hearing [156] Clerk's Notice of Hearing
05/19/2021	Opposition to Motion Filed By: Petitioner Duckworth, Kyla [157] Objection to Motion for Leave to Amend Pleading
05/19/2021	Response [158] Response in Support of Cary Duckworth's Motion to Extend the Deadline to Complete Discovery (Second Request)
06/02/2021	Order Filed By: Trustee Duckworth, Cary [159] Order Granting Cary Duckworth's Motion to Extend the Deadline to Complete Discovery (Second Request)
06/02/2021	Motion Filed By: Trust The Duckworth Family Trust [160] Trustee Cary Duckworth's Motion for a Protective Order Pursuant to NRCP 45(a)(4)(B) and NRCP 26(b)(1)(c) and for Attorney Fees and Costs
06/02/2021	Clerk's Notice of Hearing [161] Notice of Hearing
06/03/2021	Notice of Entry of Order Filed By: Trustee Duckworth, Cary [162] Notice of Entry of Order
06/07/2021	Notice of Hearing Filed By: Trustee Duckworth, Cary [163] Notice of Hearing
06/09/2021	Supplement Filed by: Trustee Duckworth, Cary [164] Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determination that Kyla Duckworth is a Caregiver Pursuant to NRS 155.097
06/09/2021	Notice of Hearing Filed By: Trustee Duckworth, Cary [165] Notice of Hearing
06/10/2021	Clerk's Notice of Hearing [166] Notice of Hearing
06/10/2021	Notice of Hearing Filed By: Trustee Duckworth, Cary [167] Notice of Hearing on Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determination that Kyla Duckworth is a Caregiver Pursuant to NRS 155.097
06/10/2021	Application Filed By: Trustee Duckworth, Cary [168] Application for Order Shortening Time for Trustee Cary Duckworth's Supplement to

	CASE 110. 1 -20-103103-1
	Cary Duckworth' a Petition for Approval of First Accountig and Judicial Determination that Kyla Duckworth is a Caregiver Pursuant to NRS 155.097
06/11/2021	Motion to Compel Filed By: Trust The Duckworth Family Trust [169] Motion to Compel the Completion of Kyla Duckworth's Deposition, Motion to Compel Discovery Responses for Sanctions, and for Attorney's Fees and Costs
06/11/2021	Certificate of Service [170] Certificate of Service
06/11/2021	Notice of Hearing Filed By: Trustee Duckworth, Cary [171] Notice of Hearing
06/11/2021	Clerk's Notice of Hearing [172] Notice of Hearing
06/15/2021	Application Filed By: Trustee Duckworth, Cary [173] Application for Order Shortening Time for Motion to Compel the Completion of Kyla Duckworth's Deposition, Motion to Compel Discovery Responses for Sanctions, and for Attorneys' Fees and Costs
06/18/2021	Order Shortening Time [174] Order Shortening Time
06/18/2021	Order Shortening Time [175] Order Shortening Time
06/18/2021	Notice of Entry of Order [176] Notice of Entry of Order
06/18/2021	Notice of Entry of Order [177] Notice of Entry of Order
06/20/2021	Response Filed by: Petitioner Duckworth, Kyla [178] Response Trustee Cary Duckworth s Motion For A Protective Order Pursuant To NRPC 45(A)(4)(B) And NRCP 26(B)(1) (C) And For Attorney Fees And Costs
06/21/2021	Motion to Compel Filed By: Petitioner Duckworth, Kyla [179] (6/22/21 Withdrawn) Motion to Compel Discovery or in the Alternative Motion in Limine to Limit Evidence of Kenneth A. Burns, Esq.
06/22/2021	Notice of Withdrawal of Motion Filed By: Petitioner Duckworth, Kyla [180] NOTICE OF WITHDRAWAL OF PETTIONERS MOTION TO COMPEL DISCOVERY OR IN THE ALTERNATIVE MOTION IN LIMINE TO LIMIT EVIDENCE OF KENNETH A. BURNS, ESQ.
06/22/2021	Acceptance of Service [181] Acceptance of Service

	CASE NO. F-20-103103-1
06/23/2021	Request Filed by: Other Varney, Diane [182] Request for Special Notice
06/23/2021	Response Filed by: Petitioner Duckworth, Kyla [183] Response To Trustee Cary Duckworth's Motion To Compel The Completion Of Kyla Duckworth's Deposition, Motion To Compel Discovery Responses For Sanctions, And For Attorneys Fees And Costs
07/02/2021	Reply [184] Reply to Objection to Motion for Leave to Amend Pleadings
07/03/2021	Opposition Filed By: Petitioner Duckworth, Kyla [185] Response To Trustee Cary Duckworth's Supplement With Exhibits Pt 2
07/06/2021	Response Filed by: Petitioner Duckworth, Kyla [186] Response to Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determination That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097
07/06/2021	Joinder Filed By: Beneficiary Kassity, Tara E. [187] Tara E. Kassity's Joinder to Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determinations that Kyla Duckworth is a Caregiver Pursuant to NRS 155.07 and Limited Response to Kyla Duckworth's Response
07/07/2021	Response [188] Cary Duckworth's, Trustee of the Duckworth Family Trust, Response/Reply to the Response of Kyla Duckworth to the Supplement to the Petition to Approve the First Accounting and for a Judicial Determination Pursuant to NRS 155.097
07/08/2021	Order Filed By: Trustee Duckworth, Cary [189] Order Regarding Trustee, Cary Duckworth's Obkection to the Report and Reccomendation of the Probate Commissoner Dated Febuary 24, 2021
07/09/2021	Notice of Entry of Order [190] Notice of Entry of Order
07/13/2021	Estimate of Transcript [191] JULY 09, 2021
07/16/2021	Motion for Protective Order Filed By: Petitioner Duckworth, Kyla [192] Motion for Protective Order
07/16/2021	Clerk's Notice of Hearing [193] Notice of Hearing
07/19/2021	Order Granting Filed By: Trustee Duckworth, Cary [194] Order Granting Motion to Compel the Completion of Kyla Duckworth's Deposition,

	CASE 110. 1 -20-103103-1
	Motion to Compel Discovery Responses for Discovery Sanctions, and for Attorney's Fees and Costs
07/20/2021	Motion to Bifurcate Filed By: Petitioner Duckworth, Kyla [195] Petitioner's Motion for Bifurcation
07/20/2021	Clerk's Notice of Hearing [196] Notice of Hearing
07/21/2021	Notice of Entry of Order Filed By: Trustee Duckworth, Cary [197] Notice of Entry of Order
07/21/2021	Reply Filed by: Trustee Duckworth, Cary [198] Reply to Kyla Duckworth's Response to Trustee Cary Duckworth's Motion for a Protective Order Pursuant to NRCP 45(A)(4)(B) and for NRCP 26(B) (1)(C) and for Attorney Fees and Costs
07/21/2021	Errata Filed By: Trustee Duckworth, Cary [199] Errata to the Reply to Kyla Duckworth's Response to Trustee Cary Duckworth's Motion for a Protective Order Pursuant to NRCP 45 (A)(4)(B) and NRCP 26(B)(1)(C) and for Attorney Fees and Costs
07/22/2021	Transcript of Proceedings [200] JULY 09, 2021
07/22/2021	Estimate of Transcript [201] JULY 16, 2021
07/22/2021	Final Billing of Transcript Filed by: Trust The Duckworth Family Trust [217] JULY 09, 2021
07/22/2021	Final Billing of Transcript Filed by: Attorney Jolley, R. Gardner; Trustee Duckworth, Cary [218] JULY 09, 2021
07/22/2021	Certificate [220] Certification of Transcript Notification of Completion - July 9, 2021
07/23/2021	Motion in Limine Filed By: Petitioner Duckworth, Kyla [202] Motion in Limine
07/23/2021	Motion Filed By: Petitioner Duckworth, Kyla [203] Motion for (1) Determination of Presumptive Invalidity of The First Amendment and Second Amendment to The Duckworth Family Trust Dated March 12, 2015; (2) To Suspend Cary Duckworth as Trustee; and (3) To Freeze Trust Accounts
07/23/2021	Motion [204] Motion in Limine to Preclude Marilyn Legg as a Witness or, in the Alternative, to

	CASE NO. F-20-103165-1
	Compel Disclosure of Documents and Completion of Deposition, and for Attorneys' Fees and Costs
07/23/2021	Appendix [205] Petitioner's Appendix to Motion for Presumption
07/23/2021	Appendix [206] Appendix 1 of 3
07/23/2021	Appendix Filed By: Petitioner Duckworth, Kyla [207] Appendix 2 or 3
07/23/2021	Appendix Filed By: Petitioner Duckworth, Kyla [208] Appendix 3 or 3
07/26/2021	Clerk's Notice of Hearing [209] Notice of Hearing
07/26/2021	Clerk's Notice of Hearing [210] Notice of Hearing
07/26/2021	Clerk's Notice of Hearing [211] Notice of Hearing
07/26/2021	Certificate of Service [212] Certificate of Service
07/26/2021	Joinder to Motion in Limine Filed By: Beneficiary Kassity, Tara E. [213] Tara E. Kassity's Joinder to Trustee Cary Duckworth's Motion in Limine to Preclude Marilyn Legg as a Witness or, in the Alternative, to Compel Disclosure of Documents and Completion of Deposition, and for Attorneys' Fees and Costs
07/26/2021	Errata Filed By: Petitioner Duckworth, Kyla [214] ERRATA TO MOTION FOR (1) DETERMINATION OF PRESUMPTIVE INVALIDITY OF THE FIRST AMENDMENT AND SECOND AMENDMENT TO THE DUCKWORTH FAMILY TRUST DATED MARCH 12, 2015; (2) TO SUSPEND CARY DUCKWORTH AS TRUSTEE; AND (3) TO FREEZE TRUST ACCOUNTS
07/29/2021	Transcript of Proceedings [215] JULY 16, 2021
07/29/2021	Final Billing of Transcript Filed by: Trust The Duckworth Family Trust [216] JULY 16, 2021
07/29/2021	Certificate [222] Certification of Transcripts Notification of Completion - July 16, 2021
07/30/2021	Stipulation and Order Filed by: Trust The Duckworth Family Trust

	CASE NO. P-20-103183-1
	[219] Stipulation and Order to Continue Hearing
08/05/2021	Supplement Filed by: Petitioner Duckworth, Kyla [221] SUPPLEMENT TO MOTION FOR (1) DETERMINATION OF PRESUMPTIVE INVALIDITY OF THE FIRST AMENDMENT AND SECOND AMENDMENT TO THE DUCKWORTH FAMILY TRUST DATED MARCH 12, 2015; (2) TO SUSPEND CARY DUCKWORTH AS TRUSTEE; AND (3) TO FREEZE TRUST ACCOUNTS
08/09/2021	Estimate of Transcript [229] July 23, 2021
08/11/2021	Report and Recommendations [223] Report and Recommendations
08/11/2021	Report and Recommendations [224] Report and Recommendations - July 9, 2021 Hearing
08/12/2021	Notice of Entry [225] Notice of Entry of Report and Recommendations
08/12/2021	Notice of Entry [226] Notice of Entry of Report and Recommendations
08/13/2021	Transcript of Proceedings [227] July 23, 2021
08/13/2021	Final Billing of Transcript Filed by: Trust The Duckworth Family Trust [250] JULY 23, 2021
08/16/2021	Estimate of Transcript [230] August 13, 2021
08/20/2021	Transcript of Proceedings [228] August 13, 2021
08/20/2021	Final Billing of Transcript Filed by: Trust The Duckworth Family Trust [235] AUGUST 13, 2021
08/24/2021	Objection to Discovery Commissioners Report and Recommend Filed By: Petitioner Duckworth, Kyla [231] OBJECTION TO REPORT AND RECOMMENDATION
08/24/2021	Appendix Filed By: Petitioner Duckworth, Kyla [232] EXHIBIT A - PART ONE, to OBJECTION TO REPORT AND RECOMMENDATION
08/24/2021	Appendix Filed By: Petitioner Duckworth, Kyla [233] EXHIBIT A - PART TWO, TO OBJECTION TO REPORT AND RECOMMENDATION
08/24/2021	

	Appendix Filed By: Petitioner Duckworth, Kyla [234] EXHIBITS B-D TO OBJECTION TO REPORT AND RECOMMENDATION
08/24/2021	Objection to Discovery Commissioners Report and Recommend Filed By: Petitioner Duckworth, Kyla [236] Objection to Report and Recommendation
08/25/2021	Notice of Hearing - Appointment of Special Administrator [237] Objection to PC's Report and Recommendation
08/25/2021	Objection [238] Objection to Kyla Duckworth's Motion for Bifurcation
08/30/2021	Objection Filed By: Trustee Duckworth, Cary [240] Objection to Kyla Duckworth's Motion for Protective Order
08/31/2021	Opposition Filed By: Trustee Duckworth, Cary [241] Opposition to Kyla Duckworth's Motion in Limine
09/07/2021	Opposition [242] Opposition to Objection to RAR of July 16, 2021 Which Granted Trustee Cary Duckworth's Motion to Amend the Pleadings
09/07/2021	Exhibits [243] Appendix of Exhibits to Opposition to Objection to RAR of July 16, 2021 Which Granted Trustee Cary Duckworth's Motion to Amend the Pleadings
09/07/2021	Opposition Filed By: Trustee Duckworth, Cary [244] Opposition to Objection to the Report and Recommendation from the July 9, 2021 Hearing Finding that Kyla Duckworth is a Caregiver Pursuant to NRS 155.097
09/08/2021	Exhibits [245] Appendix of Exhibit to Opposition to Objection to the Report and Recommendation from the July 9, 2021 Hearing Finding that Kyla Duckworth is a Caregiver Pursuant to NRS 155.097
09/15/2021	Objection Filed By: Trustee Duckworth, Cary [246] Objection/Opposition to Kyla Duckworth's Motion for (1) Determination of Presumptive Validity of the First and Second Amendment to the Duckworth Family Trust Dated March 12, 2015; (2) To Suspend Cary Duckworth as Trustee; and (3) to Freeze Trust Accounts
09/15/2021	Exhibits [247] Appendix of Exhibits to Objection/Opposition to Kyla Duckworth's Motion for (1) determination of Presumptive Validity of the First and Second Amendment to the Duckworth Family Trust Dated March 12, 2015; (2) To Suspend Cary Duckworth as Trustee; and (3) to Freeze Trust Accounts
09/15/2021	Objection Filed By: Petitioner Duckworth, Kyla [248] Objection Cary Duckworth's Motion In Limine

	1
09/16/2021	Objection Filed By: Beneficiary Kassity, Tara E. [249] Tara E. Kassity's Objection to Kyla Duckworth's Motion for Protective Order and Joinder to Cary Duckworth's Objection to Kyla Duckworth's Motion for Protective Order
09/20/2021	Supplement Filed by: Trustee Duckworth, Cary [252] Supplement to Trustee Cary Duckworth's Motion in Limine To Preclude Marilyn Legg As A Witness Or, In The Alternative, To Compel Disclosure Of Documents And Completion Of Deposition, And For Attorneys Fees And Costs
09/20/2021	Estimate of Transcript [253] SEPTEMBER 17, 2021
09/21/2021	Supplement [254] Trustee Cary Duckworth's Supplement to Objection to Kyla Duckworth's Motion for Protective Order
09/21/2021	Supplement Filed by: Beneficiary Kassity, Tara E. [255] Supplement to Tara E. Kassity's Objection to Kyla Duckworth's Motion for Protective Order and Joinder to Cary Duckworth's Objection to Kyla Duckworth's Motion for Protective Order
09/21/2021	Reply to Opposition Filed by: Petitioner Duckworth, Kyla [256] REPLY TO CARY DUCKWORTH S SUPPLEMENT TO OBJECTION TO KYLA DUCKWORTH S MOTION FOR PROTECTIVE ORDER
09/27/2021	Notice of Hearing [257] Instructions for Bluejeans Videoconference
09/28/2021	Estimate of Transcript [258] SEPTEMBER 24, 2021
09/30/2021	Recorders Transcript of Hearing Party: Trustee Duckworth, Cary [259] Recorder's Transcript of Pending Objections, Thursday, December 3, 2020
10/04/2021	Transcript of Proceedings [260] SEPTEMBER 17, 2021
10/04/2021	Transcript of Proceedings [261] september 24, 2021
10/04/2021	Final Billing of Transcript Filed by: Attorney Brickfield, Elizabeth [262] SEPTEMBER 24, 2021
10/04/2021	Final Billing of Transcript Filed by: Attorney Brickfield, Elizabeth [264] SEPTEMBER 17, 2021
'	·

CASE NO. P-20-103183-T		
10/05/2021	Final Billing of Transcript Filed by: Attorney Brickfield, Elizabeth [263] SEPTEMBER 17, 2021	
10/06/2021	Errata [265] SEPTEMBER 24, 2021	
10/11/2021	Recorders Transcript of Hearing Party: Trustee Duckworth, Cary [266] Recorder's Transcript of Pending Objections, Thursday, September 30, 2021	
10/29/2021	Order Granting Filed By: Trustee Duckworth, Cary [267] Order Adopting the Report and Recommendation Entered August 11, 2021 for Hearing Held July 9, 2021 (Finding Kyla Duckworth to be a Caregiver Pursuant to NRS 155.097) and Denying Kyla Duckworth's Objection to the Report and Recommendation	
10/29/2021	Order Granting Filed By: Trustee Duckworth, Cary [268] Order Adopting the Report and Recommendation Entered August 11, 2021 for Hearing Held July 16, 2021 (Granting Trustee Gary Duckworth's Motion for Leave to Amend the Pleadings) and Denying, in Part, Kyle Duckworth's Objection to the Report and Recommendation	
11/01/2021	Report and Recommendations [269] Report and Recommendations - Motion to Preclude	
11/01/2021	Report and Recommendations [270] Report and Recommendations - Motion for Determination	
11/01/2021	Report and Recommendations [271] Report and Recommendation - Motion for Protective Order	
11/01/2021	Report and Recommendations [272] Report and Recommendations - Motion in Limine	
11/01/2021	Report and Recommendations [273] Report and Recommendations	
11/01/2021	Report and Recommendations [274] Report and Recommendations - Motion for Bifurcation	
11/01/2021	Motion to Reconsider Filed By: Petitioner Duckworth, Kyla [275] Petitioner's Motion for Reconsideration	
11/01/2021	Notice of Entry of Order [276] Notice of Entry of Order	
11/01/2021	Notice of Entry of Order [277] Notice of Entry of Order	
11/01/2021	Notice of Entry [278] Notice of Entry of Report and Recommendation	

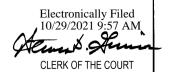
11/01/2021	Notice of Entry [279] Notice of Entry of Report and Recommendations
11/01/2021	Notice of Entry [280] Notice of Entry of Report and Recommendations
11/01/2021	Notice of Entry [281] Notice of Entry of Report and Recommendation
11/01/2021	Notice of Entry [282] Notice of Entry of Report and Recommendations
11/01/2021	Notice of Entry [283] Notice of Entry of Report and Recommendations
11/01/2021	Supplement [284] Supplement to Reply of Cary Duckworth as Trustee of the Duckworth Family Trust Dated March 12, 2015 to the Supplement of Kyla Duckworth and to Cary Duckworth as Trustee's Opposition to the Petition for Construction of Trust Term; Petition to Compel Proper Accounting and to Compel Turnover of Trust Documents; Counter-Petition for Kyla Duckworth to Account for the Assets of the Trust and to Compel the Return of Such Assets
11/02/2021	Clerk's Notice of Hearing Party: Petitioner Duckworth, Kyla [285] Notice of Hearing
11/08/2021	Objection Filed By: Petitioner Duckworth, Kyla [286] Objection to Report and Recommendation - Motion for Protective Order
11/09/2021	Certificate of Service Filed by: Petitioner Duckworth, Kyla [287] Certificate of Service
11/09/2021	Notice of Change of Address Filed By: Trustee Duckworth, Cary [288] Notice of Change of Firm Address
11/10/2021	Notice of Hearing [289] Objection to PC's Report and Recommendation
11/11/2021	Objection Filed By: Petitioner Duckworth, Kyla [290] Objection to Report and Recommendation Motion for Determination
11/12/2021	Certificate of Service Filed by: Petitioner Duckworth, Kyla [291] Certificate of Service
11/12/2021	Notice of Hearing [292] Objection to PC's Report and Recommendation
	l l

	CASE NO. F-20-103183-1	
11/19/2021	Notice of Appeal Filed By: Petitioner Duckworth, Kyla [293] Notice of Appeal	
11/22/2021	Response Filed by: Trustee Duckworth, Cary [294] Response to Kyla Duckworth's Objection to the Report and Recommendation entered November 1, 2021 Denying Kyla Duckworth's Motion for Protective Order	
08/07/2020	HEARINGS Petition - HM (10:00 AM) (Hearing Master: Yamashita, Wesley) 08/07/2020, 09/11/2020 Petition for Construction of Trust Term; Petition to Compel Proper Accounting and to Compel Turnover of Trust Documents	
12/03/2020	Objection - Probate (9:30 AM) (Judicial Officer: Sturman, Gloria) PCRR	
12/04/2020	Status Check - HM (9:45 AM) (Hearing Master: Yamashita, Wesley)	
12/04/2020	Motion for Protective Order (9:45 AM) (Hearing Master: Yamashita, Wesley) Trustee Cary Duckworth's Motion for a Protective Order Pursuant to NRCP 45(a) (4) (B) and NRCP 26 (b) (1) (c) and for Attorney Fees and Costs	
12/04/2020	Joinder (9:45 AM) (Hearing Master: Yamashita, Wesley) Tara E. Kassity's Joinder to Trustee Cary Duckworth's Motion for a Protective Order Pursuant to NRCP 45(a)(4)(B) and NRCP 26(b)(1)(c) and for Attorney Fees and Costs	
12/04/2020	All Pending Motions - HM (9:45 AM) (Hearing Master: Yamashita, Wesley)	
01/22/2021	Vacated - Previously Heard (3:00 AM) (Hearing Master: Yamashita, Wesley)	
01/22/2021	Petition - HM (9:45 AM) (Hearing Master: Yamashita, Wesley) Petition for Approval of First Accounting and Judicial Determinations that (i) Kyla Duckworth is is a Caregiver Pursuant to NRS 155.097 and (ii) George Duckworth's Special Directives in His First Amendment to the Trust Were and Exercise of Testamentary Powers of Appointment	
01/22/2021	Joinder (9:45 AM) (Hearing Master: Yamashita, Wesley) Tara E. Kassity's Joinder to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determinations that (i) Kyla Duckworth is a Caregiver Pursuant to NRS 155.097 and (ii) George Duckworth s Special Directives in His First Amendment to the Trust Were An Exercise of Testamentary Powers of Appointment	
01/22/2021	All Pending Motions - HM (9:45 AM) (Hearing Master: Yamashita, Wesley)	
03/04/2021	Objection (9:30 AM) (Judicial Officer: Sturman, Gloria) Objection to PC's Report and Recommendation	
03/04/2021	Opposition & Countermotion (9:30 AM) (Judicial Officer: Sturman, Gloria) Opposition of Cary Duckworth as Trustee of the Duckworth Family Trust, Dated March 12, 2015 ("Trust") to Kyla Duckworth's Objection to Report and Recommendation Dated January 13, 2021: Counter Petition for Sanctions	
03/05/2021	CANCELED Motion - HM (3:00 AM) Vacated - per Stipulation and Order Motion to Extend Discovery and Trial [First Request]	
03/25/2021	Objection - Probate (10:00 AM) (Judicial Officer: Sturman, Gloria)	

	CASE NO. F-20-103183-1
	Events: 03/10/2021 Notice of Hearing Objection to Report and Recommendations Entered February 24, 2012; Request for Judicial Determination
03/25/2021	All Pending Motions (10:30 AM) (Judicial Officer: Sturman, Gloria)
03/26/2021	Motion - HM (9:45 AM) (Hearing Master: Yamashita, Wesley) Objection to Trustee Cary Duckworth's Notice of Intent to Subpoena Short & Associates, Ltd. and Motion for a Protective Order Pursuant to NRCP 45(a)(4)(B) and NRCP 26(b) and for Attorney Fees and Costs
04/08/2021	Objection - Probate (10:30 AM) (Judicial Officer: Sturman, Gloria) Objection to Report and Recommendations Entered February 24, 2012; Request for Judicial Determination/
04/08/2021	CANCELED Hearing (10:30 AM) (Judicial Officer: Sturman, Gloria) Vacated - On in Error Opposition of Cary Duckworth as Trustee of the Duckworth Family Trust, Dated March 12, 2015 ("Trust") to Kyla Duckworth's Objection to Report and Recommendation Dated January 13, 2021: Counter Petition for Sanctions
04/14/2021	CANCELED Evidentiary Hearing - HM (9:00 AM) Vacated - per Stipulation and Order
04/21/2021	Motion for Contempt (9:00 AM) (Judicial Officer: Sturman, Gloria) Motion for Contempt and Motion to Compel Production against Attorney Carrie Hurtik
04/21/2021	CANCELED Opposition (10:30 AM) (Judicial Officer: Sturman, Gloria) Vacated - Set in Error Opposition to Motion for Contempt and Motion to Compel Producation Against Attorney Carrie E Hurtik
05/21/2021	Petition - HM (9:45 AM) (Hearing Master: Yamashita, Wesley) Cary Duckworth's Motion to Extend Deadline to Complete Discovery
06/25/2021	Motion - HM (9:45 AM) (Hearing Master: Yamashita, Wesley) Motion to Compel the Completion of Kyla Duckworth's Deposition, Motion to Compel Discovery Responses for Sanctions, and for Attorney's Fees and Costs
07/09/2021	Petition - HM (9:45 AM) (Hearing Master: Yamashita, Wesley) Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determination that Kyla Duckworth is a Caregiver Pursuant to NRS 155.097
07/09/2021	Joinder (9:45 AM) (Hearing Master: Yamashita, Wesley) Events: 07/06/2021 Joinder Tara E. Kassity's Joinder to Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determinations that Kyla Duckworth is a Caregiver Pursuant to NRS 155.07 and Limited Response to Kyla Duckworth's Response
07/09/2021	All Pending Motions (9:45 AM) (Hearing Master: Yamashita, Wesley)
07/16/2021	Motion for Leave (3:00 AM) (Hearing Master: Yamashita, Wesley) Motion for Leave to Amend Pleadings
07/23/2021	Calendar Call (9:45 AM) (Hearing Master: Yamashita, Wesley)

	CASE NO. P-20-103183-T	
08/11/2021	CANCELED Evidentiary Hearing - HM (9:00 AM) Vacated	
08/13/2021	Motion for Protective Order (9:45 AM) (Hearing Master: Yamashita, Wesley) Trustee Cary Duckworth's Motion for a Protective Order Pursuant to NRCP 45(a)(4)(B) and NRCP 26(b)(1)(c) and for Attorney Fees and Costs	
09/17/2021	Petition - HM (9:45 AM) (Hearing Master: Yamashita, Wesley) Motion for Protective Order	
09/24/2021	Motion - HM (3:00 AM) (Hearing Master: Yamashita, Wesley) Petitioner's Motion for Bifurcation	
09/24/2021	Petition - HM (3:00 AM) (Hearing Master: Yamashita, Wesley) Motion in Limine	
09/24/2021	Motion (3:00 AM) (Hearing Master: Yamashita, Wesley) Motion for (1) Determination of Presumptive Invalidity of The First Amendment and Second Amendment to The Duckworth Family Trust Dated March 12, 2015; (2) To Suspend Cary Duckworth as Trustee; and (3) To Freeze Trust Accounts	
09/24/2021	Petition - HM (3:00 AM) (Hearing Master: Yamashita, Wesley) [204] Motion in Limine to Preclude Marilyn Legg as a Witness or, in the Alternative, to Compel Disclosure of Documents and Completion of Deposition, and for Attorneys' Fees and Costs	
09/24/2021	Joinder to Motion in Limine (3:00 AM) (Hearing Master: Yamashita, Wesley) Events: 07/26/2021 Joinder to Motion in Limine Tara E. Kassity's Joinder to Trustee Cary Duckworth's Motion in Limine to Preclude Marilyn Legg as a Witness or, in the Alternative, to Compel Disclosure of Documents and Completion of Deposition, and for Attorneys' Fees and Costs	
09/30/2021	Objection (10:00 AM) (Judicial Officer: Sturman, Gloria) Objection to PCRR July 9, 2021 Re. Caretaker Status	
09/30/2021	Objection (10:00 AM) (Judicial Officer: Sturman, Gloria) Objection to PCRR of July 16, 2021 Re Leave to Amend Pleadings	
09/30/2021	All Pending Motions (10:00 AM) (Judicial Officer: Sturman, Gloria)	
11/03/2021	CANCELED Evidentiary Hearing (9:00 AM) Vacated	
11/10/2021	CANCELED Evidentiary Hearing (9:00 AM) Vacated	
01/06/2022	Objection (10:00 AM) (Judicial Officer: Sturman, Gloria) Objection to PCRR Re Motion for Protective Order	
01/06/2022	Objection (10:00 AM) (Judicial Officer: Sturman, Gloria) Objection to PCRR - Motion for Determination	
02/04/2022	Petition - HM (3:00 AM) (Hearing Master: Yamashita, Wesley) [275] Petitioner's Motion for Reconsideration	
DATE	FINANCIAL INFORMATION	
	Attorney Brickfield, Elizabeth	
	Total Charges	35.07
	Total Payments and Credits Balance Due as of 11/23/2021	35.07 0.00
	Datance Due as VI 11/25/2021	v. uu

Petitioner Duckworth, Kyla Total Charges Total Payments and Credits Balance Due as of 11/23/2021	585.50 585.50 0.00
Respondent Hurtik, Carrie Elizabeth Total Charges Total Payments and Credits Balance Due as of 11/23/2021	223.00 223.00 0.00
Trustee Duckworth, Cary Total Charges Total Payments and Credits Balance Due as of 11/23/2021	476.00 476.00 0.00



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R. Gardner Jolley, Esq. (NSB #266)

JOLLEY URGA WOODBURY & HOLTHUS

50 S. Stephanie Street, Suite 202

Henderson, NV 89012

nt@juwlaw.com

Telephone: (702) 699-7500 Facsimile: (702) 699-7555

and

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DAWSON & LORDAHL PLLC

Elizabeth Brickfield, Esq. (NSB #6236)

Melissa R. Romano, Esq. (NSB #9545)

8363 West Post Road, Suite 210

Las Vegas, Nevada 89148

Telephone: (702) 476-6440

Facsimile: (702) 476-6442

12 <u>ebrickfield@dlnevadalaw.com</u>

mdouglas@dlnevadalaw.com

In the Matter of:

Counsel for Cary Duckworth, Trustee

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DISTRICT COURT
CLARK COUNTY, NEVADA

THE DUCKWORTH FAMILY TRUST,

CKWORIH FAMILY IRUSI

Dated March 12, 2015.

Case No: P-20-103183-T

Dept. No: 26/PC-1

Hearing Date: September 30, 2021

Hearing Time: 9:30 a.m.

ORDER ADOPTING THE REPORT AND RECOMMENDATION ENTERED AUGUST 11, 2021 FOR HEARING HELD JULY 9, 2021(FINDING KYLA DUCKWORTH TO BE A CAREGIVER PURSUANT TO NRS 155.097) AND DENYING KYLA DUCKWORTH'S OBJECTION TO THE REPORTAND RECOMMENDATION

A hearing was held on Petitioner Kyla Duckworth's Objection to Report and Recommendation entered August 11, 2011 from a hearing held before the Probate Commissioner on July 9, 2021 on Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determination That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097 and Trustee Cary Duckworth's Opposition to the Objection to the Report and Recommendation Finding That Kyla

 Duckworth is a Caregiver Pursuant to NRS 155.097. Present at the hearing were Jerimy Kirschner, Esq. of Jerimy Kirschner & Associates, attorney of record for Kyla Duckworth, together with Kyla Duckworth; Liane K. Wakayama, Esq, of Wakayama Hayes, attorney of record for Tara Kassity, together with \Tara Kassity; and Elizabeth Brickfield, Esq., of Dawson & Lordahl, PLLC, and R. Gardner Jolley, Esq. of Jolley Urga Woodbury & Holthus, counsel of record for Cary Duckworth, Trustee, together with Cary Duckworth.

After hearing the argument of counsel and considering the papers and pleadings, the Court made the following findings and orders.

THE COURT FINDS THAT, as a matter of fact and as a matter of law, there was sufficient evidence before the Probate Commissioner to make the determination that Kyla Duckworth was a remunerated caregiver for purposes of NRS 155.097 without the need for an evidentiary hearing;

THE COURT FURTHER FINDS that Kyla Duckworth admitted in her deposition that George and Maureen Duckworth were paying her living expenses because Kyla was there taking care of them and that there is no question of the sufficiency of the material facts when such an admission is made by the person against whom the Court is being asked to make such an inference;

THE COURT FURTHER FINDS that Kyla was delivering health and social services to Maureen and George Duckworth, managing their lives when they were at a point where they needed professional caregiving; and

THE COURT FURTHER FINDS that there was sufficient evidence before the Court that he could make a determination that Kyla was a remunerated caregiver without the need for an evidentiary hearing. There is no question of the sufficiency of material facts, when, as here, Kyla admitted that she was a caregiver and that her parents were paying her living expenses because Kyla was taking care of them regardless of whether other professional caregivers were also hired by her parents.

1 GOOD CAUSE being found, 2 IT IS HEREBY ORDERED that the Report and Recommendation entered August 11, 2021, a copy 3 of which is attached as Exhibit A, is adopted by the Court in its entirety as the order of the Court. 4 Dated this 29th day of October, 2021 5 6 BD9 329 DD76 3875 **Gloria Sturman** 7 **District Court Judge** Approved as to form and content Submitted by: 8 9 By: 10 Jerimy L. Kirschner, Esq. NSB #12012 R. Gardner Jolley, Esq. NSB #266 **JOLLEY URGA WOODBURY & HOLTHUS** JERIMY KIRSCHNER & ASSOCIATES, 11 50 S. Stephanie Street, Suite 202 **PPLC** Henderson, NV 89012 5550 Painted Mirage Rd., Suite 320 12 Nt@juwlaw.com Las Vegas, NV 89149 Telephone: (702) 699-7500 13 Telephone: (702) 563-4444 Facsimile: (702) 699-7555 Jerimy@ikirschnerlaw.com 14 Attorney for Kyla Duckworth 15 and By: /s/ Liane K. Wakayama, Esq. 16 **DAWSON & LORDAHL PLLC** 17 Elizabeth Brickfield, Esq. NSB #6236 Las Vegas, NV 89147 18 Melissa R. Romano, Esq. NSB #9545 8925 West Post Road, Suite 210 19 Las Vegas, Nevada 89148 20 Telephone: (702) 476-6440 Facsimile: (702) 476-6442 21 Ebrickfield@dlnevadalaw.com Mdouglas@dlnevadalaw.com 22 Counsel for Cary Duckworth, Trustee 23 24 25

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Karen Friedrich

From:

Liane K Wakayama < lkw@hwlawnv.com>

Sent:

Thursday, October 14, 2021 2:02 PM

To:

Karen Friedrich; Nancy Taylor; Gardner Jolley; jerimy@jkirschnerlaw.com; Lindsay Clay;

Julia Rodionova; Paige Ostlie; Javie-Anne Bauer

Cc:

Elizabeth Brickfield; Melissa Douglas

Subject:

RE: Duckworth Family Trust Proposed Orders

You have permission to affix my e-signature.

Thanks, Liane

From: Karen Friedrich < KFriedrich@dlnevadalaw.com>

Sent: Thursday, October 14, 2021 1:59 PM

To: Nancy Taylor <nt@juwlaw.com>; Gardner Jolley <RGJ@juwlaw.com>; jerimy@jkirschnerlaw.com; Lindsay Clay <Lindsay@jkirschnerlaw.com>; Liane K Wakayama <lkw@hwlawnv.com>; Julia Rodionova <julia@hwlawnv.com>

Cc: Elizabeth Brickfield <EBrickfield@dlnevadalaw.com>; Melissa Douglas <Mdouglas@dlnevadalaw.com>

Subject: Duckworth Family Trust Proposed Orders

Good afternoon,

Per Ms. Brickfield, I have attached the proposed orders for your review. If you agree, please send your authorization to add your electronic signature. If you have requested changes please reply to this email.

Kind regards,

DAWSON & LORDAHL IS MOVING As of November 1, 2021, our new address is: 9130 West Post Road, Suite 200 Las Vegas, NV 89148



Karen Friedrich, Legal Assistant (p) 702.476.0701 (f) 702.476.6442

www.DLNevadaLaw.com

Trust, Estate & Business Attorneys 8925 West Post Road, Suite 210 Las Vegas, Nevada 89148 A Professional Limited Liability Company

Exhibit "A"

Exhibit "A"

Electronically Filed 8/12/2021 11:40 AM Steven D. Grierson CLERK OF THE COURT

NEO 1 R. Gardner Jolley, Esq. NSB #266 2 JOLLEY URGA WOODBURY & HOLTHUS 50 S. Stephanie Street, Suite 202 3 Henderson, Nevada 89012 Nt@juwlaw.com Telephone: (702) 699-7500 Facsimile: (702) 699-7555 5 6 and 7 Elizabeth Brickfield, Esq. NSB #6236 Melissa R. Douglas, Esq. NSB #9545 8 DAWSON & LORDAHL PLLC 8925 West Post Road, Suite 210 Las Vegas, Nevada 89148 10 Telephone: (702) 476-6440 Facsimile: (702) 476-6442 11 Ebrickfield@dlnevadalaw.com Mdouglas@dinevadalaw.com 12 13 Attorneys for Cary Duckworth, Trustee 14 15 16 17

EIGHTH JUDICIAL DISTRICT COURT

CLARK COUNTY, NEVADA

Case No.: P-20-103183-T In the Matter of: Dept. No.: 26/PC-1

THE DUCKWORTH FAMILY TRUST,

Dated March 12, 2015.

NOTICE OF ENTRY OF REPORT AND RECOMMENDATIONS

PLEASE TAKE NOTICE that a Report and Recommendations was entered by this Court

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Page 1 of 3

Case Number: P-20-103183-T

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1	on August 11, 2021. A true and correct copy of the	ne Report and Recommendations is attached
2	hereto.	
3	Dated this 12th day of August 2021.	
4	11	JOLLEY URGA WOODBURY &
5		HOLTHUS
6		/s/ Elizabeth Brickfield
7		R. Gardner Jolley, Esq. NSB #266 JOLLEY URGA WOODBURY &
8		HOLTHUS
9	II .	50 S. Stephanie Street, Suite 202
,	H	Henderson, Nevada 89012
10	11	Nt@juwlaw.com Telephone: (702) 699-7500
11		Facsimile: (702) 699-7555
12		and
13		
13		Elizabeth Brickfield, Esq. NSB #6236
14	11	Melissa R. Douglas, Esq. NSB #9545 DAWSON & LORDAHL PLLC
15	11	8925 West Post Road, Suite 210
13		Las Vegas, Nevada 89148
16		Telephone: (702) 476-6440
17		Facsimile: (702) 476-6442
1/		Ebrickfield@dlnevadalaw.com
18		Mdouglas@dlnevadalaw.com
19		Attorneys for Cary Duckworth, Trustee
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	N. C.	

CERTIFICATE OF SERVICE 1 2 I hereby certify that on the 12th day of August 2021, I served a copy of the foregoing Notice 3 of Entry of Report and Recommendations to be served through the Court's electronic filing system 4 or by depositing the same in the United States mail in Las Vegas, Nevada, first class postage 5 prepaid, addressed to the following parties: 6 Liane K. Wakayama, Esq. Jerimy L. Kirschner, Esq. 550 Painted Mirage Rd., Suite 320 4735 S. Durango Dr. #105 7 Las Vegas, Nevada 89149 Las Vegas, Nevada 89147 lkw@hwlawnv.com jerimy@jkirschnerlaw.com 8 Counsel for Tara Kassity Attorney for Kyla Duckworth 9 R. Gardner Jolley, Esq. NSB #266 10 **JOLLEY URGA WOODBURY & HOLTHUS** 50 S. Stephanie Street, Suite 202 11 Henderson, Nevada 89012 rgj@acjolleyurga.onmicrosoft.com 12 Attorney for Cary Duckworth, Trustee 13 14 15 /s/ Karen Friedrich An Employee of Dawson & Lordahl PLLC 16 17 18 19 20 21 22 23 24 25 26 27

Electronically Filed 8/11/2021 3:29 PM Steven D. Grierson CLERK OF THE COURT

RAR 1 **JOLLEY URGA WOODBURY & HOLTHUS** 2 R. Gardner Jolley, Esq. NSB #266 50 S. Stephanie Street, Suite 202 3 Henderson, Nevada 89012 Nt@iuwlaw.com Telephone: (702) 699-7500 Facsimile: (702) 699-7555 5 -and -6 DAWSON & LORDAHL PLLC Blizabeth Brickfield, Esq. NSB 6236 Melissa L. Douglas, Esq. NSB 8545 8925 West Post Road, Suite 210 Las Vegas, NV 89146
Telephone: (702) 476-6440
Facsimile: (702) 476-6442
Ebrickfield@dlnevadalaw.com 9 10 Mdouglas@dlnevadalaw.com 11 Attorneys for Cary Duckworth, Trustee 12 EIGHTH JUDICIAL DISTRICT COURT 13 CLARK COUNTY, NEVADA Case No: P-20-103183-T 14 In the Matter of the Estate of Department No: 26 15 THE DUCKWORTH FAMILY TRUST. Hearing Date: July 9, 2021 16 Hearing Time: 9:30 a.m. Dated March 12, 2015. 17 REPORT AND RECOMMENDATIONS - JULY 9, 2021 HEARING 18 Kyla Duckworth - Jerimy Kirschner, Esq. of the law 19 **Attorneys for Petitioner:** firm Jerimy Kirschner & Associates, PLLC 20 Kyla Duckworth was also present Cary Duckworth, Trustee - R. Gardner Jolley, Esq. of 21 Attorneys for Respondent: the law firm Jolley Urga Woodbury & Holthus and Elizabeth Brickfield, Esq. of Dawson & Lordahl, PLLC 22 Cary Duckworth was also present 23 Tara Kassity - Liane K. Wakayama, Esq. of the law firm of Attorney for Beneficiary: 24 Hayes Wakayama Tara Kassity was also present 25 This matter came on for hearing on the 9th day of July, 2021. The Probate Commissioner 26 having reviewed Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval 28



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of First Accounting and Judicial Determination That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097, Kyla Duckworth's Response to Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determination That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097; Tara Kassity's Joinder to Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determination That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097 and Limited Rresponse to Kyla Duckworth's Response and Trustee Cary Duckworth's Trustee of The Duckworth Family Trust, Response/Reply to the Response of Kyla Duckworth to the Supplement the Petition to Approve the First Accounting and for a Judicial Determination Pursuant to NRS 155.097. After considering the oral argument of counsel and good cause appearing, the Probate Commissioner Reports And Recommends as follows:

L

FINDINGS

- At the January 22, 2021 hearing on these matters, the Probate Commissioner 1. determined Kyla Duckworth met two of the three statutory requirements to be a caregiver to George Duckworth and Maureen Duckworth as defined by NRS 155.0935 subject to the determination of whether Kyla Duckworth received remuneration as a caregiver.
- Based on the papers and exhibits placed before the Court, including portions of the 2. deposition testimony of Kyla Duckworth and Marilyn Legg, the Probate Commissioner finds that Kyla Duckworth is a caregiver pursuant to NRS 155.0935 and that she was remunerated for her services as such.
- To the extent that the findings of fact are conclusions of law, they are stated as such 3. and vice versa.

II.

CONCLUSIONS OF LAW

- 1. The Probate Commissioner concludes as a matter of law that Kyla Duckworth is a caregiver pursuant to NRS 155.0935.
- 2. Because Kyla Duckworth is a caregiver, pursuant to NRS 155.097, she bears the burden of proving that the donative transfers to her are not the product of fraud, duress or undue influence.
- 3. NRS 155.097 was enacted in 2011, intended to codify the common law of Nevada but amended in 2015. It is a question of law in this case whether the shifting of the burden of proof applies to the lifetime transfers received by Kyla Duckworth on or before September 30, 2015.
- 4. To the extent that the findings of fact are conclusions of law, they are stated as such and vice versa.

Ш.

RECOMMENDATIONS

IT IS HEREBY RECOMMENDED that Kyla Duckworth is a caregiver pursuant to NRS 155.0935.

IT IS FURTHER RECOMMENDED that Kyla Duckworth as a caregiver, pursuant to NRS 155.097, bears the burden of proving that the donative transfers to her are not the product of fraud, duress or undue influence.

IT IS FURTHER RECOMMENDED that the District Court determine whether the shifting of the burden of proof applies to the lifetime transfers received by Kyla Duckworth on or before September 30, 2015, that is whether NRS 155.097 as enacted prior to the 2015 amendment is applicable.

IT IS FURTHER RECOMMENDED that counsel for the parties consult with each other regarding Kyla Duckworth's request for a bifurcated evidentiary hearing for the issues to be tried by the Probate Commissioner and that the matter will be discussed at the calendar call set for July 23, 2021 at 9:30 a.m. august 10, 2021. 9 10 Approved to as to Form and Content: Respectfully submitted: 11 & JERIMY KIRSCHNER & URGA WOODBURY JOLLEY ASSOCIATES, PLLC 12 HOLTHUS 13 /s/ Jerimy L. Kirschner, Esq. Jerimy L. Kirschner, Esq. /s/ Elizabeth Brickfield 14 R. Gardner Jolley. Esq. 550 Painted Mirage Rd., Suite 320 50 S. Stephanie Street, Suite 202 Las Vegas, Nevada 89149 15 Henderson, Nevada 89012 jerimy@jkirschnerlaw.com Nt@inwlaw.com Attorney for Kyla Duckworth Telephone: (702) 699-7500 Facsimile: (702) 699-7555 16 17 -and -18 Approved to as to Form and Content: DAWSON & LORDAHL PLLC 19 Elizabeth Brickfield, Esq. HAYES WAKAYAMA Nevada Bar No. 6236 20 Melissa L. Douglas, Esq. Nevada Bar No. 8545 /s/ Liane K. Wakayama, Esa. 21 8925 West Post Road, Suite 210 Liane K. Wakayama, Bsq. Las Vegas, NV 89148 Telephone: (702) 476-6440
Facsimile: (702) 476-6442
Ebrickfield@dinevadalaw.com
Co-Counsel for Cary Duckworth, Trustee 4735 S. Durango Dr. #105 Las Vegas, Nevada 89147 lkw@hwlawnv.com 23 Counsel for Tara Kassity 24



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Karen Friedrich

From:

Liane K Wakayama < lkw@hwlawnv.com>

Sent:

Wednesday, July 21, 2021 11:43 AM

To:

Elizabeth Brickfield; Jerimy Kirschner; Nancy Taylor

Cc:

Julia Rodionova

Subject:

RE: Duckworth Family Trust

You have permission to affix my e-signature.

Thanks.

Liane

From: Elizabeth Brickfield < EBrickfield@dlnevadalaw.com>

Sent: Wednesday, July 21, 2021 9:22 AM

To: Jerimy Kirschner <jerimy@jkirschnerlaw.com>; Nancy Taylor <nt@juwlaw.com>; Liane K Wakayama

<lkw@hwlawnv.com>

Subject: Duckworth Family Trust

Counsel: Here are the proposed Reports and Recommendations for your review and electronic signature. Elizabeth **Brickfield**



DAWSON - LORDANL Elizabeth Brickfield, Esq., Member (p) 702.476.1119 (f) 702.476.6442

www.DLNevadaLaw.com Trust, Estate, and Business Attorneys 8925 West Post Road, Suite 210

Las Vegas, Nevada 89148

A Professional Limited Liability Company

Karen Friedrich

From:

Jerimy Kirschner < jerimy@jkirschnerlaw.com>

Sent

Friday, August 6, 2021 6:40 AM

To:

Elizabeth Brickfield

Cc:

Nancy Taylor, Liane K Wakayama

Subject:

Re: FW: Duckworth Family Trust

I agree that they both reflect the decision of the Court. You may attach my electronic signature.

On Thu, Aug 5, 2021 at 10:25 AM Elizabeth Brickfield < EBrickfield@dlnevadalaw.com > wrote:

Mr. Kirschner: I am following up with you on the proposed Reports and Recommendations which I have not received your response. I intend to submit them to Probate no later than the morning of Monday August 9, 2021. Elizabeth **Brickfield**

DAWSON - LORDAHL

Elizabeth Brickfield, Esq.,

Member

(p) 702.476.1119

(f) 702.476.6442 age of the same of the

www.DLNevadaLaw.com

Trust, Estate & Business Attorneys

8925 West Post Road, Suite 210

Las Vegas, Nevada 89148

A Professional Limited Liability Company

From: Elizabeth Brickfield

Sent: Wednesday, July 21, 2021 9:22 AM

To: Jerimy Kirschner < <u>jerimy@ikirschnerlaw.com</u>>; Nancy Taylor < <u>nt@juwlaw.com</u>>; Liane K Wakayama

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Subject: Duckworth Family Trust

Counsel: Here are the proposed Reports and Recommendations for your review and electronic signature. Elizabeth Brickfield



DAWSON . LORDAIL

Elizabeth Brickfield, Esq.,

Member

(p) 702.476.1119

(f) 702.476.6442

www.DLNevadal.aw.com

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Trust, Estate, and Business Attorneys

8925 West Post Road, Suite 210

Las Vegas, Nevada 89148 A Professional Limited Liability Company

Jerimy Kirschner, Esq.
Managing Partner
Jerimy Kirschner & Associates PLLC

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WASHINGTON

1750 112th Avenue NE, Suite B-215

Bellevue, WA 98004

Phone: (206) 623-4444

Fax (206) 538-2008

2302 S. Union Ave. Suite C-30

Tacoma, WA 98405

Phone: (253) 240-4444

Fax (206) 538-2008

: ...

NEVADA

5550 Painted Mirage Rd., Suite 320

Las Vegas, NV 89149

Phone: (702) 563-4444

Fax (702) 563-4445

Notice: This fax or email is from a law firm, Jerimy Kirschner & Associates ("JKA"), and is intended solely for the use and review of the individual(s) to whom it is addressed. If you have received this fax or email in error, please notify the sender immediately. In addition, please destroy the fax and/or delete the email from your computer. Please do not copy or disclose it to anyone else as it may contain important private information.

If you are not an existing client of JKA, it is not the intent of this fax or email to make you a client unless it contains a specific written statement to that effect and do not disclose anything to JKA in reply that you expect it to hold in confidence.

If you are counsel in litigation with JKA, either associated or opposing, and would like to participate in facsimile service of future pleadings, please contact us at (702)563-4444 or (253)240-4444 to arrange for a reciprocal facsimile agreement.

1 **CSERV** 2 DISTRICT COURT 3 CLARK COUNTY, NEVADA 4 5 In the Matter of the Trust of: CASE NO: P-20-103183-T 6 The Duckworth Family Trust DEPT. NO. Department 26 7 8 9 **AUTOMATED CERTIFICATE OF SERVICE** 10 This automated certificate of service was generated by the Eighth Judicial District Court. The foregoing Order Granting was served via the court's electronic eFile system to all 11 recipients registered for e-Service on the above entitled case as listed below: 12 Service Date: 10/29/2021 13 R. Gardner Jolley rgj@juwlaw.com 14 Jerimy Kirschner jerimy@jkirschnerlaw.com 15 Front Office office@jkirschnerlaw.com 16 17 Dale Hayes, Jr. dhayes@hwlawnv.com 18 churtik@hurtiklaw.com Carrie Hurtik 19 Melissa Romano mdouglas@dlnevadalaw.com 20 Cary Duckworth caryduckworth@icloud.com 21 Cecelia Chambers cchambers@gerrard-cox.com 22 Elizabeth Brickfield ebrickfield@dlnevadalaw.com 23 24 Karen Friedrich kfriedrich@dlnevadalaw.com 25 Liane Wakayama lkw@hwlawnv.com 26 Jonathon Patterson ipatterson@hurtiklaw.com 27

1	Nancy Taylor	nt@juwlaw.com
2 3	Kenneth Burns	kburns@nvbusinesslaw.com
4	Tara Kassity	tkassity@surewest.net
5	Jeremy Holmes	jholmes@hwlawnv.com
6	Paula Lamprea	plamprea@dlnevadalaw.com
7	Kendal Weisenmiller	kweisenmiller@dlnevadalaw.com
8	Luke Smith, Esq.	lsmith@gerrard-cox.com
9 10	Abigail Rodriguez	arodriguez@hurtiklaw.com
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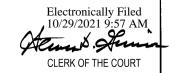
1 NEO R. Gardner Jolley, Esq. NSB #266 2 JOLLEY URGA WOODBURY & HOLTHUS 50 S. Stephanie Street, Suite 202 3 Henderson, Nevada 89012 Nt@juwlaw.com 4 Telephone: (702) 699-7500 5 Facsimile: (702) 699-7555 6 and 7 Elizabeth Brickfield, Esq. NSB #6236 Melissa R. Romano, Esq. NSB #9545 8 DAWSON & LORDAHL PLLC 9 9130 West Post Road, Suite 200 Las Vegas, Nevada 89148 10 Telephone: (702) 476-6440 Facsimile: (702) 476-6442 11 Ebrickfield@dlnevadalaw.com Mdouglas@dlnevadalaw.com 12 13 Attorneys for Cary Duckworth, Trustee 14 15 EIGHTH JUDICIAL DISTRICT COURT 16 CLARK COUNTY, NEVADA 17 Case No.: P-20-103183-T In the Matter of: 18 Dept. No.: 26/PC-1 19 THE DUCKWORTH FAMILY TRUST, 20 Dated March 12, 2015. 21 **NOTICE OF ENTRY OF ORDER** 22 23 PLEASE TAKE NOTICE that an Order Adopting the Report and Recommendation 24 Entered August 11, 2021 for Hearing Held July 9, 2021 (Finding Kyla Duckworth to Be a 25 Caregiver Pursuant to NRS 155.097) and Denying, in Part, Kayla Duckworth's Objection to the 26 Report and Recommendation was entered by this Court 27 // 28

Page 1 of 3

on October 29, 2021. A true and correct copy of the Report and Recommendations is attached 1 2 hereto. Dated this / day of November 2021. 3 JOLLEY URGA WOODBURY & 4 **HOLTHUS** 5 6 Gardner Jolley, Esq. NSB #266 7 JOLLEY URGA WOODBURY & **HOLTHUS** 8 50 S. Stephanie Street, Suite 202 9 Henderson, Nevada 89012 Nt@juwlaw.com 10 Telephone: (702) 699-7500 Facsimile: (702) 699-7555 11 12 and 13 Elizabeth Brickfield, Esq. NSB #6236 Melissa R. Romano, Esq. NSB #9545 14 DAWSON & LORDAHL PLLC 9130 West Post Road, Suite 200 15 Las Vegas, Nevada 89148 Telephone: (702) 476-6440 16 Facsimile: (702) 476-6442 17 Ebrickfield@dlnevadalaw.com Mdouglas@dlnevadalaw.com 18 Attorneys for Cary Duckworth, 19 Trustee 20 21 22 23 24 25 26 27

1 **CERTIFICATE OF SERVICE** 2 I hereby certify that on the 1st day of November 2021, I served a copy of the foregoing 3 Notice of Entry of Order to be served through the Court's electronic filing system or by depositing 4 the same in the United States mail in Las Vegas, Nevada, first class postage prepaid, addressed to 5 the following parties: 6 Jerimy L. Kirschner, Esq. Liane K. Wakayama, Esq. 550 Painted Mirage Rd., Suite 320 4735 S. Durango Dr. #105 7 Las Vegas, Nevada 89149 Las Vegas, Nevada 89147 jerimy@jkirschnerlaw.com lkw@hwlawnv.com 8 Attorney for Kyla Duckworth Counsel for Tara Kassity 9 R. Gardner Jolley, Esq. NSB #266 10 JOLLEY URGA WOODBURY & HOLTHUS 50 S. Stephanie Street, Suite 202 11 Henderson, Nevada 89012 rgj@acjolleyurga.onmicrosoft.com 12 Attorney for Cary Duckworth, Trustee 13 14 15 16 /s/ Karen Friedrich An Employee of Dawson & Lordahl PLLC 17 18 19 20 21 22 23 24 25 26 27

ELECTRONICALLY SERVED 10/29/2021 9:57 AM



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R. Gardner Jolley, Esq. (NSB #266)

Telephone: (702) 699-7500 Facsimile: (702) 699-7555

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JOLLEY URGA WOODBURY & HOLTHUS 50 S. Stephanie Street, Suite 202 Henderson, NV 89012 nt@juwlaw.com

DAWSON & LORDAHL PLLC

Elizabeth Brickfield, Esq. (NSB #6236)

Melissa R. Romano, Esq. (NSB #9545)

8363 West Post Road, Suite 210 Las Vegas, Nevada 89148

Telephone: (702) 476-6440

Facsimile: (702) 476-6442

ebrickfield@dlnevadalaw.com

mdouglas@dlnevadalaw.com

Counsel for Cary Duckworth, Trustee

DISTRICT COURT CLARK COUNTY, NEVADA

In the Matter of:

THE DUCKWORTH FAMILY TRUST,

Dated March 12, 2015.

Case No: P-20-103183-T

Dept. No: 26/PC-1

Hearing Date: September 30, 2021

Hearing Time: 9:30 a.m.

ORDER ADOPTING THE REPORT AND RECOMMENDATION ENTERED AUGUST 11. 2021 FOR HEARING HELD JULY 9, 2021(FINDING KYLA DUCKWORTH TO BE A CAREGIVER PURSUANT TO NRS 155.097) AND DENYING KYLA DUCKWORTH'S **OBJECTION TO THE REPORTAND RECOMMENDATION**

A hearing was held on Petitioner Kyla Duckworth's Objection to Report and Recommendation entered August 11, 2011 from a hearing held before the Probate Commissioner on July 9, 2021 on Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determination That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097 and Trustee Cary Duckworth's Opposition to the Objection to the Report and Recommendation Finding That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097. Present at the hearing were Jerimy Kirschner, Esq. of Jerimy Kirschner & Associates, attorney of record for Kyla Duckworth, together with Kyla Duckworth; Liane K. Wakayama, Esq, of Wakayama Hayes, attorney of record for Tara Kassity, together with \Tara Kassity; and Elizabeth Brickfield, Esq., of Dawson & Lordahl, PLLC, and R. Gardner Jolley, Esq. of Jolley Urga Woodbury & Holthus, counsel of record for Cary Duckworth, Trustee, together with Cary Duckworth.

After hearing the argument of counsel and considering the papers and pleadings, the Court made the following findings and orders.

THE COURT FINDS THAT, as a matter of fact and as a matter of law, there was sufficient evidence before the Probate Commissioner to make the determination that Kyla Duckworth was a remunerated caregiver for purposes of NRS 155.097 without the need for an evidentiary hearing;

THE COURT FURTHER FINDS that Kyla Duckworth admitted in her deposition that George and Maureen Duckworth were paying her living expenses because Kyla was there taking care of them and that there is no question of the sufficiency of the material facts when such an admission is made by the person against whom the Court is being asked to make such an inference;

THE COURT FURTHER FINDS that Kyla was delivering health and social services to Maureen and George Duckworth, managing their lives when they were at a point where they needed professional caregiving; and

THE COURT FURTHER FINDS that there was sufficient evidence before the Court that he could make a determination that Kyla was a remunerated caregiver without the need for an evidentiary hearing. There is no question of the sufficiency of material facts, when, as here, Kyla admitted that she was a caregiver and that her parents were paying her living expenses because Kyla was taking care of them regardless of whether other professional caregivers were also hired by her parents.

1 GOOD CAUSE being found, 2 IT IS HEREBY ORDERED that the Report and Recommendation entered August 11, 2021, a copy 3 of which is attached as Exhibit A, is adopted by the Court in its entirety as the order of the Court. 4 Dated this 29th day of October, 2021 5 6 BD9 329 DD76 3875 **Gloria Sturman** 7 **District Court Judge** Approved as to form and content Submitted by: 8 9 By: 10 Jerimy L. Kirschner, Esq. NSB #12012 R. Gardner Jolley, Esq. NSB #266 **JOLLEY URGA WOODBURY & HOLTHUS** JERIMY KIRSCHNER & ASSOCIATES, 11 50 S. Stephanie Street, Suite 202 **PPLC** Henderson, NV 89012 5550 Painted Mirage Rd., Suite 320 12 Nt@juwlaw.com Las Vegas, NV 89149 Telephone: (702) 699-7500 13 Telephone: (702) 563-4444 Facsimile: (702) 699-7555 Jerimy@ikirschnerlaw.com 14 Attorney for Kyla Duckworth 15 and By: /s/ Liane K. Wakayama, Esq. 16 Liane K. Wakayama, Esq. NSB #11313 HAYES | WAKAYAMA **DAWSON & LORDAHL PLLC** 17 4735 S. Durango Drive, Suite 105 Elizabeth Brickfield, Esq. NSB #6236 Las Vegas, NV 89147 18 Melissa R. Romano, Esq. NSB #9545 Attorney for Tara E. Kassity 8925 West Post Road, Suite 210 19 Las Vegas, Nevada 89148 20 Telephone: (702) 476-6440 Facsimile: (702) 476-6442 21 Ebrickfield@dlnevadalaw.com Mdouglas@dlnevadalaw.com 22 Counsel for Cary Duckworth, Trustee 23 24 25

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Karen Friedrich

From:

Liane K Wakayama < lkw@hwlawnv.com>

Sent:

Thursday, October 14, 2021 2:02 PM

To:

Karen Friedrich; Nancy Taylor; Gardner Jolley; jerimy@jkirschnerlaw.com; Lindsay Clay;

Julia Rodionova; Paige Ostlie; Javie-Anne Bauer

Cc:

Elizabeth Brickfield; Melissa Douglas

Subject:

RE: Duckworth Family Trust Proposed Orders

You have permission to affix my e-signature.

Thanks, Liane

From: Karen Friedrich < KFriedrich@dlnevadalaw.com>

Sent: Thursday, October 14, 2021 1:59 PM

To: Nancy Taylor <nt@juwlaw.com>; Gardner Jolley <RGJ@juwlaw.com>; jerimy@jkirschnerlaw.com; Lindsay Clay <Lindsay@jkirschnerlaw.com>; Liane K Wakayama <lkw@hwlawnv.com>; Julia Rodionova <julia@hwlawnv.com>

Cc: Elizabeth Brickfield <EBrickfield@dlnevadalaw.com>; Melissa Douglas <Mdouglas@dlnevadalaw.com>

Subject: Duckworth Family Trust Proposed Orders

Good afternoon,

Per Ms. Brickfield, I have attached the proposed orders for your review. If you agree, please send your authorization to add your electronic signature. If you have requested changes please reply to this email.

Kind regards,

DAWSON & LORDAHL IS MOVING As of November 1, 2021, our new address is: 9130 West Post Road, Suite 200 Las Vegas, NV 89148



Karen Friedrich, Legal Assistant (p) 702.476.0701 (f) 702.476.6442

www.DLNevadaLaw.com

Trust, Estate & Business Attorneys 8925 West Post Road, Suite 210 Las Vegas, Nevada 89148 A Professional Limited Liability Company

Exhibit "A"

Exhibit "A"

Electronically Filed 8/12/2021 11:40 AM Steven D. Grierson CLERK OF THE COURT

NEO 1 R. Gardner Jolley, Esq. NSB #266 2 JOLLEY URGA WOODBURY & HOLTHUS 50 S. Stephanie Street, Suite 202 3 Henderson, Nevada 89012 Nt@juwlaw.com Telephone: (702) 699-7500 Facsimile: (702) 699-7555 5 6 and 7 Elizabeth Brickfield, Esq. NSB #6236 Melissa R. Douglas, Esq. NSB #9545 8 DAWSON & LORDAHL PLLC 8925 West Post Road, Suite 210 Las Vegas, Nevada 89148 10 Telephone: (702) 476-6440 Facsimile: (702) 476-6442 11 Ebrickfield@dlnevadalaw.com Mdouglas@dinevadalaw.com 12 13 Attorneys for Cary Duckworth, Trustee 14 15 16 17

EIGHTH JUDICIAL DISTRICT COURT

CLARK COUNTY, NEVADA

Case No.: P-20-103183-T In the Matter of: Dept. No.: 26/PC-1

THE DUCKWORTH FAMILY TRUST,

Dated March 12, 2015.

NOTICE OF ENTRY OF REPORT AND RECOMMENDATIONS

PLEASE TAKE NOTICE that a Report and Recommendations was entered by this Court

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Page 1 of 3

Case Number: P-20-103183-T

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1	on August 11, 2021. A true and correct copy of the	he Report and Recommendations is attached
2	hereto.	
3	Dated this 12th day of August 2021.	
4	li .	JOLLEY URGA WOODBURY &
5		HOLTHUS
6		/s/ Elizabeth Brickfield
7		R. Gardner Jolley, Esq. NSB #266 JOLLEY URGA WOODBURY &
8	1	HOLTHUS
9		50 S. Stephanie Street, Suite 202
,	N	Henderson, Nevada 89012
10	11	Nt@juwlaw.com Telephone: (702) 699-7500
11		Facsimile: (702) 699-7555
12		and
13		
13		Elizabeth Brickfield, Esq. NSB #6236
14		Melissa R. Douglas, Esq. NSB #9545 DAWSON & LORDAHL PLLC
15		8925 West Post Road, Suite 210
13		Las Vegas, Nevada 89148
16		Telephone: (702) 476-6440
17		Facsimile: (702) 476-6442
1/		Ebrickfield@dlnevadalaw.com
18		Mdouglas@dinevadalaw.com
19		Attorneys for Cary Duckworth, Trustee
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CERTIFICATE OF SERVICE 1 2 I hereby certify that on the 12th day of August 2021, I served a copy of the foregoing Notice 3 of Entry of Report and Recommendations to be served through the Court's electronic filing system 4 or by depositing the same in the United States mail in Las Vegas, Nevada, first class postage 5 prepaid, addressed to the following parties: 6 Liane K. Wakayama, Esq. Jerimy L. Kirschner, Esq. 550 Painted Mirage Rd., Suite 320 4735 S. Durango Dr. #105 7 Las Vegas, Nevada 89149 Las Vegas, Nevada 89147 lkw@hwlawnv.com jerimy@jkirschnerlaw.com 8 Counsel for Tara Kassity Attorney for Kyla Duckworth 9 R. Gardner Jolley, Esq. NSB #266 10 **JOLLEY URGA WOODBURY & HOLTHUS** 50 S. Stephanie Street, Suite 202 11 Henderson, Nevada 89012 rgj@acjolleyurga.onmicrosoft.com 12 Attorney for Cary Duckworth, Trustee 13 14 15 /s/ Karen Friedrich An Employee of Dawson & Lordahl PLLC 16 17 18 19 20 21 22 23 24 25 26 27

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Electronically Filed 8/11/2021 3:29 PM Steven D. Grierson CLERK OF THE COURT

RAR 1 **JOLLEY URGA WOODBURY & HOLTHUS** 2 R. Gardner Jolley, Esq. NSB #266 50 S. Stephanie Street, Suite 202 3 Henderson, Nevada 89012 Nt@iuwlaw.com Telephone: (702) 699-7500 Facsimile: (702) 699-7555 5 -and -6 DAWSON & LORDAHL PLLC Blizabeth Brickfield, Esq. NSB 6236 Melissa L. Douglas, Esq. NSB 8545 8925 West Post Road, Suite 210 Las Vegas, NV 89146
Telephone: (702) 476-6440
Facsimile: (702) 476-6442
Ebrickfield@dlnevadalaw.com 9 10 Mdouglas@dlnevadalaw.com 11 Attorneys for Cary Duckworth, Trustee 12 EIGHTH JUDICIAL DISTRICT COURT 13 CLARK COUNTY, NEVADA Case No: P-20-103183-T 14 In the Matter of the Estate of Department No: 26 15 THE DUCKWORTH FAMILY TRUST. Hearing Date: July 9, 2021 16 Hearing Time: 9:30 a.m. Dated March 12, 2015. 17 REPORT AND RECOMMENDATIONS - JULY 9, 2021 HEARING 18 Kyla Duckworth - Jerimy Kirschner, Esq. of the law 19 **Attorneys for Petitioner:** firm Jerimy Kirschner & Associates, PLLC 20 Kyla Duckworth was also present Cary Duckworth, Trustee - R. Gardner Jolley, Esq. of 21 Attorneys for Respondent: the law firm Jolley Urga Woodbury & Holthus and Elizabeth Brickfield, Esq. of Dawson & Lordahl, PLLC 22 Cary Duckworth was also present 23 Tara Kassity - Liane K. Wakayama, Esq. of the law firm of Attorney for Beneficiary: 24 Hayes Wakayama Tara Kassity was also present 25 This matter came on for hearing on the 9th day of July, 2021. The Probate Commissioner 26 having reviewed Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval 28



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of First Accounting and Judicial Determination That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097, Kyla Duckworth's Response to Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determination That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097; Tara Kassity's Joinder to Trustee Cary Duckworth's Supplement to Cary Duckworth's Petition for Approval of First Accounting and Judicial Determination That Kyla Duckworth is a Caregiver Pursuant to NRS 155.097 and Limited Rresponse to Kyla Duckworth's Response and Trustee Cary Duckworth's Trustee of The Duckworth Family Trust, Response/Reply to the Response of Kyla Duckworth to the Supplement the Petition to Approve the First Accounting and for a Judicial Determination Pursuant to NRS 155.097. After considering the oral argument of counsel and good cause appearing, the Probate Commissioner Reports And Recommends as follows:

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FINDINGS

- At the January 22, 2021 hearing on these matters, the Probate Commissioner 1. determined Kyla Duckworth met two of the three statutory requirements to be a caregiver to George Duckworth and Maureen Duckworth as defined by NRS 155.0935 subject to the determination of whether Kyla Duckworth received remuneration as a caregiver.
- Based on the papers and exhibits placed before the Court, including portions of the 2. deposition testimony of Kyla Duckworth and Marilyn Legg, the Probate Commissioner finds that Kyla Duckworth is a caregiver pursuant to NRS 155.0935 and that she was remunerated for her services as such.
- To the extent that the findings of fact are conclusions of law, they are stated as such 3. and vice versa.

IL.

CONCLUSIONS OF LAW

- 1. The Probate Commissioner concludes as a matter of law that Kyla Duckworth is a caregiver pursuant to NRS 155.0935.
- 2. Because Kyla Duckworth is a caregiver, pursuant to NRS 155.097, she bears the burden of proving that the donative transfers to her are not the product of fraud, duress or undue influence.
- 3. NRS 155.097 was enacted in 2011, intended to codify the common law of Nevada but amended in 2015. It is a question of law in this case whether the shifting of the burden of proof applies to the lifetime transfers received by Kyla Duckworth on or before September 30, 2015.
- 4. To the extent that the findings of fact are conclusions of law, they are stated as such and vice versa.

Ш.

RECOMMENDATIONS

IT IS HEREBY RECOMMENDED that Kyla Duckworth is a caregiver pursuant to NRS 155.0935.

IT IS FURTHER RECOMMENDED that Kyla Duckworth as a caregiver, pursuant to NRS 155.097, bears the burden of proving that the donative transfers to her are not the product of fraud, duress or undue influence.

IT IS FURTHER RECOMMENDED that the District Court determine whether the shifting of the burden of proof applies to the lifetime transfers received by Kyla Duckworth on or before September 30, 2015, that is whether NRS 155.097 as enacted prior to the 2015 amendment is applicable.

IT IS FURTHER RECOMMENDED that counsel for the parties consult with each other regarding Kyla Duckworth's request for a bifurcated evidentiary hearing for the issues to be tried by the Probate Commissioner and that the matter will be discussed at the calendar call set for July 23, 2021 at 9:30 a.m. august 10, 2021. 9 10 Approved to as to Form and Content: Respectfully submitted: 11 & JERIMY KIRSCHNER & URGA WOODBURY JOLLEY ASSOCIATES, PLLC 12 HOLTHUS 13 /s/ Jerimy L. Kirschner, Esq. Jerimy L. Kirschner, Esq. /s/ Elizabeth Brickfield 14 R. Gardner Jolley. Esq. 550 Painted Mirage Rd., Suite 320 50 S. Stephanie Street, Suite 202 Las Vegas, Nevada 89149 15 Henderson, Nevada 89012 jerimy@jkirschnerlaw.com Nt@inwlaw.com Attorney for Kyla Duckworth Telephone: (702) 699-7500 Facsimile: (702) 699-7555 16 17 -and -18 Approved to as to Form and Content: DAWSON & LORDAHL PLLC 19 Elizabeth Brickfield, Esq. HAYES WAKAYAMA Nevada Bar No. 6236 20 Melissa L. Douglas, Esq. Nevada Bar No. 8545 /s/ Liane K. Wakayama, Esa. 21 8925 West Post Road, Suite 210 Liane K. Wakayama, Bsq. Las Vegas, NV 89148 Telephone: (702) 476-6440
Facsimile: (702) 476-6442
Ebrickfield@dinevadalaw.com
Co-Counsel for Cary Duckworth, Trustee 4735 S. Durango Dr. #105 Las Vegas, Nevada 89147 lkw@hwlawnv.com 23 Counsel for Tara Kassity 24



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Karen Friedrich

From:

Liane K Wakayama < lkw@hwlawnv.com>

Sent:

Wednesday, July 21, 2021 11:43 AM

To:

Elizabeth Brickfield; Jerimy Kirschner; Nancy Taylor

Cc:

Julia Rodionova

Subject:

RE: Duckworth Family Trust

You have permission to affix my e-signature.

Thanks.

Liane

From: Elizabeth Brickfield < EBrickfield@dlnevadalaw.com>

Sent: Wednesday, July 21, 2021 9:22 AM

To: Jerimy Kirschner <jerimy@jkirschnerlaw.com>; Nancy Taylor <nt@juwlaw.com>; Liane K Wakayama

<lkw@hwlawnv.com>

Subject: Duckworth Family Trust

Counsel: Here are the proposed Reports and Recommendations for your review and electronic signature. Elizabeth **Brickfield**



DAWSON - LORDANL Elizabeth Brickfield, Esq., Member (p) 702.476.1119 (f) 702.476.6442

www.DLNevadaLaw.com Trust, Estate, and Business Attorneys 8925 West Post Road, Suite 210

Las Vegas, Nevada 89148

A Professional Limited Liability Company

Karen Friedrich

From:

Jerimy Kirschner < jerimy@jkirschnerlaw.com>

Sent

Friday, August 6, 2021 6:40 AM

To:

Elizabeth Brickfield

Cc:

Nancy Taylor, Liane K Wakayama

Subject:

Re: FW: Duckworth Family Trust

I agree that they both reflect the decision of the Court. You may attach my electronic signature.

On Thu, Aug 5, 2021 at 10:25 AM Elizabeth Brickfield < EBrickfield@dlnevadalaw.com > wrote:

Mr. Kirschner: I am following up with you on the proposed Reports and Recommendations which I have not received your response. I intend to submit them to Probate no later than the morning of Monday August 9, 2021. Elizabeth **Brickfield**

DAWSON - LORDAHL

Elizabeth Brickfield, Esq.,

Member

(p) 702.476.1119

(f) 702.476.6442 age of the same of the

www.DLNevadaLaw.com

Trust, Estate & Business Attorneys

8925 West Post Road, Suite 210

Las Vegas, Nevada 89148

A Professional Limited Liability Company

From: Elizabeth Brickfield

Sent: Wednesday, July 21, 2021 9:22 AM

To: Jerimy Kirschner < <u>jerimy@ikirschnerlaw.com</u>>; Nancy Taylor < <u>nt@juwlaw.com</u>>; Liane K Wakayama

</kw@hwlawnv.com>

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Subject: Duckworth Family Trust

Counsel: Here are the proposed Reports and Recommendations for your review and electronic signature. Elizabeth Brickfield



DAWSON . LORDAIL

Elizabeth Brickfield, Esq.,

Member

(p) 702.476.1119

(f) 702.476.6442

www.DLNevadal.aw.com

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Trust, Estate, and Business Attorneys

8925 West Post Road, Suite 210

Las Vegas, Nevada 89148
A Professional Limited Liability Company

Jerimy Kirschner, Esq.
Managing Partner
Jerimy Kirschner & Associates PLLC

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WASHINGTON

1750 112th Avenue NE, Suite B-215

Bellevue, WA 98004

Phone: (206) 623-4444

Fax (206) 538-2008

2302 S. Union Ave. Suite C-30

Tacoma, WA 98405

Phone: (253) 240-4444

Fax (206) 538-2008

: ...

NEVADA

5550 Painted Mirage Rd., Suite 320

Las Vegas, NV 89149

Phone: (702) 563-4444

Fax (702) 563-4445

Notice: This fax or email is from a law firm, Jerimy Kirschner & Associates ("JKA"), and is intended solely for the use and review of the individual(s) to whom it is addressed. If you have received this fax or email in error, please notify the sender immediately. In addition, please destroy the fax and/or delete the email from your computer. Please do not copy or disclose it to anyone else as it may contain important private information.

If you are not an existing client of JKA, it is not the intent of this fax or email to make you a client unless it contains a specific written statement to that effect and do not disclose anything to JKA in reply that you expect it to hold in confidence.

If you are counsel in litigation with JKA, either associated or opposing, and would like to participate in facsimile service of future pleadings, please contact us at (702)563-4444 or (253)240-4444 to arrange for a reciprocal facsimile agreement.

1 **CSERV** 2 DISTRICT COURT 3 CLARK COUNTY, NEVADA 4 5 In the Matter of the Trust of: CASE NO: P-20-103183-T 6 The Duckworth Family Trust DEPT. NO. Department 26 7 8 9 **AUTOMATED CERTIFICATE OF SERVICE** 10 This automated certificate of service was generated by the Eighth Judicial District Court. The foregoing Order Granting was served via the court's electronic eFile system to all 11 recipients registered for e-Service on the above entitled case as listed below: 12 Service Date: 10/29/2021 13 R. Gardner Jolley rgj@juwlaw.com 14 Jerimy Kirschner jerimy@jkirschnerlaw.com 15 Front Office office@jkirschnerlaw.com 16 17 Dale Hayes, Jr. dhayes@hwlawnv.com 18 churtik@hurtiklaw.com Carrie Hurtik 19 Melissa Romano mdouglas@dlnevadalaw.com 20 Cary Duckworth caryduckworth@icloud.com 21 Cecelia Chambers cchambers@gerrard-cox.com 22 Elizabeth Brickfield ebrickfield@dlnevadalaw.com 23 24 Karen Friedrich kfriedrich@dlnevadalaw.com 25 Liane Wakayama lkw@hwlawnv.com 26 Jonathon Patterson ipatterson@hurtiklaw.com 27

28

1	Nancy Taylor	nt@juwlaw.com
2 3	Kenneth Burns	kburns@nvbusinesslaw.com
4	Tara Kassity	tkassity@surewest.net
5	Jeremy Holmes	jholmes@hwlawnv.com
6	Paula Lamprea	plamprea@dlnevadalaw.com
7	Kendal Weisenmiller	kweisenmiller@dlnevadalaw.com
8	Luke Smith, Esq.	lsmith@gerrard-cox.com
9 10	Abigail Rodriguez	arodriguez@hurtiklaw.com
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Probate - COURT MINUTES August 07, 2020

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

August 07, 2020 10:00 AM Petition - HM

HEARD BY: Yamashita, Wesley **COURTROOM:** RJC Courtroom 14D

COURT CLERK: Jill Chambers

RECORDER:

REPORTER:

PARTIES

PRESENT: Jolley, R. G. Attorney

Kirschner, Jerimy L Attorney

JOURNAL ENTRIES

- Counsel appearing remotely via Bluejeans.

Commissioner noted that Mr. Kirschner requested additional time to submit supplemental briefing and respond to the Counterpetition/Countermotion. COMMISSIONER will allow the Opposition specific to the Countermotion and gave counsel a briefing schedule.

COMMISSIONER CONTINUED MATTER.

CONTINUED TO: 9/11/20

PRINT DATE: 11/23/2021 Page 1 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES September 11, 2020

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

September 11, 2020 9:45 AM Petition - HM

HEARD BY: Yamashita, Wesley **COURTROOM:** RJC Courtroom 14D

COURT CLERK: Jill Chambers

RECORDER:

REPORTER:

PARTIES

PRESENT: Jolley, R. G. Attorney

Kirschner, Jerimy L Attorney

JOURNAL ENTRIES

- Counsel appearing remotely via Bluejeans.

Commissioner RECOMMENDED the CONFIRMATION of Cary Duckworth as Trustee and took over jurisdiction.

Argument by counsel. COMMISSIONER DECLARED A CONTEST of the amendments incapacity and/or undue influence claims.

Mr. Jolley stated that he has been trying to resolve the matter with Mr. Kirschner and suggested a Court ordered mediation. Commissioner advised counsel they would need to decide if they would like the matter to be heard by the Probate Judge or the Probate Commissioner. Mr. Kirschner stated that mediation may work but would like to talk to his client and requested an accounting. Commissioner stated that parties need to get the trust valuation done but the accounting could not been done until items are claimed or denied. Commissioner directed Mr. Kirschner to send an affidavit as to what items his client had in her possession and what she claims belongs to the estate then Mr. Jolley could do the accounting.

PRINT DATE: 11/23/2021 Page 2 of 26 Minutes Date: August 07, 2020

P-20-103183-T

Colloquy regarding bank accounts in England and the filing of the will there. Commissioner RECOMMENDED, Mr. Kirschner to obtain information as to the personal property along with the value of the England bank accounts and provide them to Mr. Jolley who, in turn, is to complete the accounting. Commissioner further advised counsel they will have 180 days for discovery.

After conferring with his clients, Mr. Jolley stated that most of the personal property is located in a storage and the garage which Mr. Kirschner's client was welcome to take whatever she wanted as his clients were not making any claims to the property. Commissioner directed Mr. Kirschner to take that offer back to his client.

Commissioner SET matter for Status Check as to the accounting from date of death forward and SET matter for Evidentiary Hearing.

Mr. Kirschner to prepare the order confirming jurisdiction and pass by Mr. Jolley.

12/4/20 STATUS CHECK: DISCOVERY

4/14/21 9:00 AM EVIDENTIARY HEARING

PRINT DATE: 11/23/2021 Page 3 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES December 03, 2020

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

December 03, 2020 9:30 AM Objection - Probate

HEARD BY: Sturman, Gloria COURTROOM: RJC Courtroom 10D

COURT CLERK: Grecia Snow

RECORDER: Kerry Esparza

REPORTER:

PARTIES

PRESENT: Brickfield, Elizabeth Attorney

Jolley, R. G. Attorney
Kassity, Tara E. Beneficiary
Kirschner, Jerimy L Attorney
Wakayama, Liane K. Attorney

JOURNAL ENTRIES

- Arguments by counsel regarding whether or not there was an error of law in the Discovery Commissioner's Report and Recommendation. COURT FINDS that the Commissioner's findings were not erroneous. COURT ORDERED, Objection DENIED to raise issue with respect to the burden of proof in motion practice prior to the Evidentiary hearing. Mr. Jolley to prepare the order. Colloquy regarding the accounting.

PRINT DATE: 11/23/2021 Page 4 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES December 04, 2020

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

December 04, 2020 9:45 AM All Pending Motions - HM

HEARD BY: Yamashita, Wesley **COURTROOM:** RJC Courtroom 14D

COURT CLERK: Jill Chambers

RECORDER:

REPORTER:

PARTIES

PRESENT: Brickfield, Elizabeth Attorney

Duckworth, Cary

Jolley, R. G.

Kirschner, Jerimy L

Wakayama, Liane K.

Trustee

Attorney

Attorney

JOURNAL ENTRIES

- STATUS CHECK...MOTION FOR A PROTECTIVE ORDER AND FOR ATTORNEY FEES AND COSTS....JOINDER TO MOTION FOR A PROTECTIVE ORDER AND FOR ATTORNEY FEES AND COSTS

Commissioner advised counsel that there were 13 discovery requests/proposed subpoenas and welcomed argument by counsel. Argument by counsel.

COMMISSIONER RECOMMENDED, attorney subpoenas are to be limited to those matters related to the trust only; counsel may issue subpoenas and it will be up to Ms. Hurtek or anyone to object as to privilege; the issues need to be narrowed down to dates closer to the execution instead of a blanket request.

As to medical, COMMISSIONER RECOMMENDED, subpoenas for records but must also be tied down to a date closer to which the date of the execution of the documents in question. Mr. Kirschner

PRINT DATE: 11/23/2021 Page 5 of 26 Minutes Date: August 07, 2020

P-20-103183-T

requested that he be able to go back 4 months prior to correspondence in 2016 in order to show the impairment in cognition. Commissioner advised that 2 - 3 months before the email would be allowed.

As to the financials, Mr. Kirschner argued as to personal finances. COMMISSIONER RECOMMENDED, anything with regards to the trusts accounts is proper, but Mr. Duckworth's personal finances are not without a specific demand.

Mr. Kirschner to prepare the Report and Recommendation.

PRINT DATE: 11/23/2021 Page 6 of 26 Minutes Date: August 07, 2020

COURT MINUTES Probate -January 22, 2021 Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

January 22, 2021 9:45 AM All Pending Motions - HM

COURTROOM: RJC Courtroom 16C **HEARD BY:** Yamashita, Wesley

COURT CLERK: Jill Chambers

RECORDER:

REPORTER:

PARTIES PRESENT:

JOURNAL ENTRIES

- PETITION FOR APPROVAL OF FIRST ACCOUNTING AND JUDICIAL DETERMINATIONS THAT (I) KYLA DUCKWORTH IS A CAREGIVER PURSUANT TO NRS 155.097 AND (II) GEORGE DUCKWORTH'S SPECIAL DIRECTIVES IN HIS FIRST AMENDMENT TO THE TRUST WERE AND EXERCISE OF TESTAMENTARY POWERS OF APPOINTMENT TARA E. KASSITY'S JOINDER TO CARY DUCKWORTH'S PETITION FOR APPROVAL OF FIRST ACCOUNTING AND JUDICIAL DETERMINATIONS THAT (I) KYLA DUCKWORTH IS A CAREGIVER PURSUANT TO NRS 155.097 AND (II) GEORGE DUCKWORTH'S SPECIAL DIRECTIVES IN HIS FIRST AMENDMENT TO THE TRUST WERE AN EXERCISE OF TESTAMENTARY POWERS OF APPOINTMENT

Argument by counsel. Commissioner finds that Cary Duckworth complied with the Court's order as to the accounting. As to the part of the Petition regarding Kyla Duckworth being a caregiver, Commissioner advised that the issue of remuneration remains undetermined at this time.

Colloquy regarding the English accounts. Commissioner there is not a proper entity to receive it and it not part of this trust as of yet.

As to the Special Directives as Powers of Appointment, Commissioner confirmed that Mr. Brickfield stated in her Petition that they are Testamentary Powers of Appointment. Commissioner advised

Minutes Date: PRINT DATE: 11/23/2021 Page 7 of 26 August 07, 2020

P-20-103183-T

that the Testamentary Powers of Appointment is exercised through a last will and testament. COMMISSIONER RECOMMENDED, with these directives being expressed through the trust, and part and parcel of the trust, they are not testamentary in nature and therefore are not subject to the level of testamentary capacity but rather contractual capacity.

Mr. Kirschner to prepare and circulate the Report and Recommendation.

PRINT DATE: 11/23/2021 Page 8 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES March 04, 2021

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

March 04, 2021 9:30 AM Objection

HEARD BY: Sturman, Gloria COURTROOM: RJC Courtroom 10D

COURT CLERK: Alice Jacobson

RECORDER: Kerry Esparza

REPORTER:

PARTIES

PRESENT: Brickfield, Elizabeth Attorney

Duckworth, Cary

Kassity, Tara E.

Kirschner, Jerimy L

Wakayama, Liane K.

Trustee

Beneficiary

Attorney

JOURNAL ENTRIES

- Argument by Mr. Kirschner regarding the privilege law and a lack of response to the subpoena. Ms. Brickfield stated the Discovery Commissioner found the request premature as notice was not given.

Court does not find an error of law and affirmed the Discovery Commissioner's Report and Recommendations. Court finds the subpoena was over broad and the scope needed to be narrowed with time to respond.

Court advised the changes to fix the name to the correct name was allowed. Furthermore, that clarification for the privilege law was found to be premature.

PRINT DATE: 11/23/2021 Page 9 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES March 25, 2021

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

March 25, 2021 10:30 AM All Pending Motions

HEARD BY: Sturman, Gloria COURTROOM: RJC Courtroom 10D

COURT CLERK: Lorna Shell

RECORDER: Kerry Esparza

REPORTER:

PARTIES

PRESENT: Brickfield, Elizabeth Attorney

Jolley, R. Gardner Attorney Kirschner, Jerimy L Attorney Wakayama, Liane K. Attorney

JOURNAL ENTRIES

- Objection to Report and Recommendations Entered February 24, 2012; Request for Judicial Determination

Opposition of Cary Duckworth as Trustee of the Duckworth Family Trust, Dated March 12, 2015 ("Trust") to Kyla Duckworth's Objection to Report and Recommendation Dated January 13, 2021: Counter Petition for Sanctions

At the request of counsel and there being no objection. COURT ORDERED, matters CONTINUED to $4/8/21\ 10:30$ am for a written response to be submitted.

PRINT DATE: 11/23/2021 Page 10 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES March 26, 2021

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

March 26, 2021 9:45 AM Motion - HM

HEARD BY: Yamashita, Wesley COURTROOM: RJC Courtroom 14A

COURT CLERK: Jill Chambers

RECORDER:

REPORTER:

PARTIES

PRESENT: Brickfield, Elizabeth Attorney

Kirschner, Jerimy L Attorney

JOURNAL ENTRIES

- Objection to Trustee Cary Duckworth's Notice of Intent to Subpoena Short & Associates, Ltd. and Motion for a Protective Order Pursuant to NRCP 45(a)(4)(B) and NRCP 26(b) and for Attorney Fees and Costs

Ms. Brickfield requested to supplement what was filed through argument. Mr. Kirschner objected. Court advised it will not grant permission to supplement. Commissioner noted the issue that came up last time was whether or not she was a caregiver for remuneration therefore the manors in which they are subpoenaed are relevant to that situation. COMMISSIONER RECOMMENDED the claim of accountant's confidentiality issues are not breached in that it is subject to it, because of the remuneration tax records are also subject to it; it is a matter of how it was reported and how it was handled. Commissioner noted it is relevant to the question of whether this done for means of remuneration. Commissioner advised it is ruling on the pleadings. Ms. Brickfiled to prepare the report and recommendation.

CLERK'S NOTE: Minutes prepared upon a review of the JAVS recording. /mk 4/28/21

PRINT DATE: 11/23/2021 Page 11 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES April 08, 2021

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

April 08, 2021 10:30 AM Objection - Probate

HEARD BY: Sturman, Gloria COURTROOM: RJC Courtroom 10D

COURT CLERK: Nylasia Packer

RECORDER: Kerry Esparza

REPORTER:

PARTIES

PRESENT: Brickfield, Elizabeth Attorney

Duckworth, Cary
Duckworth, Kyla
Petitioner
Jolley, R. Gardner
Kassity, Tara E.
Beneficiary
Kirschner, Jerimy L
Attorney

JOURNAL ENTRIES

- Following arguments by counsel, Court stated its findings, and ORDERED, objection to the report and recommendation GRANTED as to the following:
- 1. The name Kyla Duckworth in Conclusion #3 shall be changed to Tara Kassity
- 2. The Probate Commissioners Conclusion #5 shall be clarified that the Probate Court correctly found that the request for a privilege log prior to the issuance of any subpoena to Carrie Hurtik was premature to be determined at a later date and to allow Carrie Hurtik or anyone else the opportunity to respond to such a subpoena after they have received proper notice.

FURTHER ORDERED, Ms. Brickfield to prepare and finding and submit to counsel for review.

PRINT DATE: 11/23/2021 Page 12 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES April 21, 2021

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

April 21, 2021 9:00 AM Motion for Contempt Motion for Contempt

and Motion to Compel Production against Attorney Carrie Hurtik

HEARD BY: Sturman, Gloria COURTROOM: RJC Courtroom 10D

COURT CLERK: Jennifer Lott

RECORDER: Kerry Esparza

REPORTER:

PARTIES

PRESENT: Brickfield, Elizabeth Attorney

Duckworth, Cary

Duckworth, Kyla

Petitioner

Hurtik, Carrie E.

Hurtik, Carrie Elizabeth

Jolley, R. Gardner

Kirschner, Jerimy L

Wakayama, Liane K.

Trustee

Petitioner

Attorney

Attorney

JOURNAL ENTRIES

- Arguments by counsel. Mr. Jolley read from the prior Minute Order; counsel stated the new or amended Subpoena was never served on Ms. Hurtik. Argument by Mr. Jolley. The Court was not provided with an Order, and no Order is pending signature. Argument by Ms. Hurtik; counsel stated she never represented Cary Duckworth, Ms. Hurtik was never a part of Probate or the Hearings, and Ms. Hurtik looked a the docket to see what was happening. Court stated counsel are not on the same page concerning what Ms. Hurtik should be responding to, and the Report and Recommendation says the Subpoena would be narrowed. Mr. Kirschner stated the proposed

PRINT DATE: 11/23/2021 Page 13 of 26 Minutes Date: August 07, 2020

P-20-103183-T

Subpoena was issued. Argument by Mr. Kirschner. Court stated Mr. Kirschner is Subpoenaing records from Ms. Hurtik as a Third Party. Mr. Jolley stated the Subpoena was not agreed to, and should not have been issued during the timeframe; the Report and Recommendation was objected to, and the Subpoena was still issued. Argument by Mr. Jolley. Court stated the Report and Recommendation was upheld. Colloquy regarding the timeline of events, and there was no Report and Recommendation at the time the Subpoena was issued. When the Report and Recommendation came out, Court stated there was an objection. Argument by Ms. Hurtik. Court stated Ms. Hurtik cannot be held in contempt as there was no Order. The Court needs an Order. The Objection to the Report and Recommendation was Denied, and the Subpoena must be responded to within 45 days. Mr. Kirschner can draft the Order from the prior Hearing. Do Not re-serve the Subpoena. COURT ORDERED, Mr. Kirschner must give Ms. Hurtik the timeframe for a response time. COURT ORDERED, Motion for Contempt and Motion to Compel are DENIED as there is no Order; alternative relief provided on the Motion to Compel; get an Order, and the new timeframe starts from 4-8-2021. Mr. Kirschner to prepare an Order.

PRINT DATE: 11/23/2021 Page 14 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES May 21, 2021

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

May 21, 2021 9:45 AM Petition - HM

HEARD BY: Yamashita, Wesley COURTROOM: Phoenix Building 11th Floor

110

COURT CLERK: Louisa Garcia

RECORDER:

REPORTER:

PARTIES

PRESENT: Brickfield, Elizabeth Attorney

Duckworth, Cary
Jolley, R. Gardner
Kassity, Tara E.
Kirschner, Jerimy L
Wakayama, Liane K.
Trustee
Attorney
Attorney

JOURNAL ENTRIES

- Upon inquiry, Ms. Wakayama had no position; however, she noted, as it was not in the briefing, parties have been participating in a mediation with Judge Boyer through the Nevada Supreme Court settlement program. They held a mediation March 22 and on May 5, they had a follow up and then another follow up on May 17, which was canceled because Kyla Duckworth moved to recuse Judge Boyer. Now the Supreme Court is assigning the matter to another settlement Judge. Commissioner noted when there are ongoing discussions it does not see why discovery deadlines should not be extended. Mr. Kirschner argued that for nine months counsel have been preparing the wrong case. He requested the trial go forward and deadlines not be extended. COMMISSIONER RECOMMENDED, Discovery Deadlines SET as follows: Initial Expert Disclosures DUE 6/8/20; Rebuttal Expert Disclosures DUE 7/9/21; Dispositive Motions DUE 7/23/21 and Pretrial Memorandum DUE 7/28/21. Mr. Kirschner stated because expert disclosures already passed his client would be prejudiced by this, as she has been preparing the case the entire time and they did not

PRINT DATE: 11/23/2021 Page 15 of 26 Minutes Date: August 07, 2020

P-20-103183-T

designate an expert. Commissioner agreed and stated expert disclosures would stand. Ms. Brickfield to prepare Order.

PRINT DATE: 11/23/2021 Page 16 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES June 25, 2021

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

June 25, 2021 9:45 AM Motion - HM

HEARD BY: Yamashita, Wesley COURTROOM: Phoenix Building 11th Floor

110

COURT CLERK: Jill Chambers

RECORDER:

REPORTER:

PARTIES

PRESENT: Brickfield, Elizabeth Attorney

Duckworth, Cary
Duckworth, Kyla
Petitioner
Jolley, R. Gardner
Kassity, Tara E.
Beneficiary
Kirschner, Jerimy L
Attorney

JOURNAL ENTRIES

- Commissioner noted that the matter was placed on calendar on an order shortening time as to discovery issues.

Argument by counsel.

COMMISSIONER RECOMMENDED the following:

the deposition of Kyla Duckworth is to continue;

the signed release for the Barclays account to be produced;

text messages/communications from 1/1/15 to present between Kyla Duckworth and Emily Zuluaga to be produced;

communications between Kyla Duckworth and Las Ventanas from 1/1/15 to present

PRINT DATE: 11/23/2021 Page 17 of 26 Minutes Date: August 07, 2020

P-20-103183-T

financial statements from 1/1/13 through 7/1/18 are to be produced; copies of Caveats statements to be produced; communications with Tully from 12/31/13 to present to be produced; documentation pertaining to the closing of the Barclays account to be produced.

COMMISSIONER FURTHER RECOMMENDED attorney's fees and costs to be held in abeyance. Ms. Brickfield to prepare the order and circulate to counsel for signatures.

PRINT DATE: 11/23/2021 Page 18 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES July 09, 2021

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

July 09, 2021 9:45 AM All Pending Motions

HEARD BY: Yamashita, Wesley COURTROOM: Phoenix Building 11th Floor

110

COURT CLERK: Madalyn Kearney

RECORDER:

REPORTER:

PARTIES

PRESENT: Brickfield, Elizabeth Attorney

Duckworth, Kyla Petitioner
Jolley, R. Gardner Attorney
Kirschner, Jerimy L Attorney
Wakayama, Liane K. Attorney

JOURNAL ENTRIES

- TRUSTEE CARY DUCKWORTH'S SUPPLEMENT TO CARY DUCKWORTH'S PETITION FOR APPROVAL OF FIRST ACCOUNTING AND JUDICIAL DETERMINATION THAT KYLA DUCKWORTH IS A CAREGIVER PURSUANT TO NRS 155.097...TARA E. KASSITY'S JOINDER TO TRUSTEE CARY DUCKWORTH'S SUPPLEMENT TO CARY DUCKWORTH'S PETITION FOR APPROVAL OF FIRST ACCOUNTING AND JUDICIAL DETERMINATIONS THAT KYLA DUCKWORTH IS A CAREGIVER PURSUANT TO NRS 155.07 AND LIMITED RESPONSE TO KYLA DUCKWORTH'S RESPONSE

All parties present via BlueJeans.

Commissioner noted it already decided Kyla Duckworth was a Caregiver and Caregiver status has been established; however, there is now a question of whether or not there was remuneration. Following arguments by Ms. Brickfield, Ms. Wakayama, and Mr. Kirschner, COMMISSIONER

PRINT DATE: 11/23/2021 Page 19 of 26 Minutes Date: August 07, 2020

P-20-103183-T

FINDS Kyla Duckworth is a caregiver and it is remunerative, and RECOMMENDED, Kyla Duckworth to be classified as a caregiver with remuneration for purposes of NRS 155.0935. Argument by Mr. Kirschner regarding the statute applying prior to October 1, 2015. Commissioner directed Ms. Brickfield to put the 2015 issue in the Report and Recommendation and the issue may have to be taken up before the Judge. Mr. Kirschner requested bifurcation of the issues which would be the validity of the first and second amendment to the trust and the issue of her being a caregiver having to account for funds. Commissioner noted they will be back in two weeks and they will further discuss at that time. Commissioner directed counsel to consult with each other regarding bifurcation and attempt to work that out amongst themselves in the meantime. Commissioner noted it wants the Report and Recommendation to be done as quickly as possible.

PRINT DATE: 11/23/2021 Page 20 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES July 16, 2021

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

July 16, 2021 3:00 AM Motion for Leave

HEARD BY: Yamashita, Wesley COURTROOM: Chambers

COURT CLERK: Alice Jacobson

RECORDER:

REPORTER:

PARTIES

PRESENT: Brickfield, Elizabeth Attorney

Jolley, R. Gardner Attorney
Kassity, Tara E. Beneficiary
Kirschner, Jerimy L Attorney

JOURNAL ENTRIES

- Statements by Ms. Brickfield regarding determining separated property.

Objections by Mr. Kirschner.

COMMISSIONER FINDS the amount are trust assets. COMMISSIONER RECOMMENDS the motion be GRANTED.

Ms. Brickfield to prepare the Report and Recommendation.

PRINT DATE: 11/23/2021 Page 21 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES July 23, 2021

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

July 23, 2021 9:45 AM Calendar Call

HEARD BY: Yamashita, Wesley COURTROOM: Courtroom TBA

COURT CLERK: Nylasia Packer

RECORDER:

REPORTER:

PARTIES

PRESENT: Brickfield, Elizabeth Attorney

Jolley, R. Gardner Attorney Kirschner, Jerimy L Attorney

JOURNAL ENTRIES

- Colloquy regarding bifurcation and appeal. Court noted parties are not ready to go forward on August 11, 2021. Court stated findings and ORDERED, both parties to include the Court's findings on the report recommendation. Colloquy regarding dates. FURTHER ORDERED, Evidentiary hearing SET.

11/03/21 9:00 AM EVIDENTIARY HEARING

11/10/21 9:00 AM EVIDENTIARY HEARING

PRINT DATE: 11/23/2021 Page 22 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES August 13, 2021

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

August 13, 2021 9:45 AM Motion for Protective

Order

HEARD BY: Yamashita, Wesley COURTROOM: Phoenix Building 11th Floor

116

COURT CLERK: Jill Chambers

Jennifer Lott

RECORDER:

REPORTER:

PARTIES

PRESENT: Brickfield, Elizabeth Attorney

Duckworth, Cary
Duckworth, Kyla
Petitioner
Kassity, Tara E.
Beneficiary
Kirschner, Jerimy L
Wakayama, Liane K.
Attorney

JOURNAL ENTRIES

- Commissioner stated the Trustee's personal finances became relevant when Mr. Kirschner raised the issue that the payments made to his client were shown to the other potential heirs. If they received gifts, then why couldn't she. Commissioner stated gifts made to individuals are never reported on a 1040 form, and rarely reported on a gift tax return. The tax returns will not show what counsel is trying to get. Arguments by Mr. Kirshner and Ms. Brickfield, Commissioner stated the only thing relevant is the transfers received from the parents. Commissioner will only address the issues before the Commissioner. COMMISSIONER RECOMMENDED, go back, check her notes, and information received from Kari, and indicate what years, and what amounts Kari received from his parents. Ms. Brickfield will prepare the Order, and counsel to approve as to form and content.

PRINT DATE: 11/23/2021 Page 23 of 26 Minutes Date: August 07, 2020

P-20-103183-T

CLERK'S NOTE: Minute Order created from JAVS on 11-9-2021. J. Lott

PRINT DATE: 11/23/2021 Page 24 of 26 Minutes Date: August 07, 2020

Probate -	COURT MINUTES	September 17, 2021
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Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

September 17, 2021 9:45 AM Petition - HM

HEARD BY: Yamashita, Wesley COURTROOM: RJC Courtroom 03A

COURT CLERK: Jill Chambers

RECORDER:

REPORTER:

PARTIES PRESENT:

JOURNAL ENTRIES

- Court directed counsel to highlight the transcripts with their objections and continued the matter.

PRINT DATE: 11/23/2021 Page 25 of 26 Minutes Date: August 07, 2020

Probate - COURT MINUTES September 30, 2021

Trust/Conservatorships

P-20-103183-T In the Matter of the Trust of:

The Duckworth Family Trust

September 30, 2021 10:00 AM All Pending Motions

HEARD BY: Sturman, Gloria COURTROOM: RJC Courtroom 10D

COURT CLERK: Louisa Garcia

RECORDER: Kerry Esparza

REPORTER:

PARTIES

PRESENT: Brickfield, Elizabeth Attorney

Kirschner, Jerimy L Attorney Wakayama, Liane K. Attorney

JOURNAL ENTRIES

- OBJECTION TO PCRR July 9, 2021 RE. CARETAKER STATUS . OBJECTION TO PCRR OF July 16, 2021 RE LEAVE TO AMEND PLEADINGS

Arguments by counsel whether or not someone was paid as caregiver and if there was sufficient evidence on the record for the Commissioner to make a determination without an evidentiary hearing. Court believes the Commissioner had sufficient evidence and ORDERED, Motion DENIED.

Objection to PCRR of July 16, 2021 Re Leave to Amend Pleadings, COURT ORDERED, DENIED, with leave to reopen discovery. Ms. Brickfield to prepare orders, circulate to opposing counsel, and submit to the Court

PRINT DATE: 11/23/2021 Page 26 of 26 Minutes Date: August 07, 2020



EIGHTH JUDICIAL DISTRICT COURT CLERK'S OFFICE NOTICE OF DEFICIENCY ON APPEAL TO NEVADA SUPREME COURT

JERIMY L. KIRSCHNER, ESQ. 5550 PAINTED MIRAGE RD., SUITE 320 LAS VEGAS, NV 89149

DATE: November 23, 2021 CASE: P-20-103183-T

RE CASE: In the Matter of the Trust of: THE DUCKWORTH FAMILY TRUST, Dated March 12, 2015

NOTICE OF APPEAL FILED: November 19, 2021

YOUR APPEAL HAS BEEN SENT TO THE SUPREME COURT.

PLEASE NOTE: DOCUMENTS **NOT** TRANSMITTED HAVE BEEN MARKED:

- \$250 Supreme Court Filing Fee (Make Check Payable to the Supreme Court)**
 If the \$250 Supreme Court Filing Fee was not submitted along with the original Notice of Appeal, it must be mailed directly to the Supreme Court. The Supreme Court Filing Fee will not be forwarded by this office if submitted after the Notice of Appeal has been filed.
- \$24 District Court Filing Fee (Make Check Payable to the District Court)**
- S500 − Cost Bond on Appeal (Make Check Payable to the District Court)**
 - NRAP 7: Bond For Costs On Appeal in Civil Cases
 - Previously paid Bonds are not transferable between appeals without an order of the District Court.
- ☐ Case Appeal Statement
 - NRAP 3 (a)(1), Form 2
- □ Order
- ☐ Notice of Entry of Order

NEVADA RULES OF APPELLATE PROCEDURE 3 (a) (3) states:

"The district court clerk must file appellant's notice of appeal despite perceived deficiencies in the notice, including the failure to pay the district court or Supreme Court filing fee. The district court clerk shall apprise appellant of the deficiencies in writing, and shall transmit the notice of appeal to the Supreme Court in accordance with subdivision (g) of this Rule with a notation to the clerk of the Supreme Court setting forth the deficiencies. Despite any deficiencies in the notice of appeal, the clerk of the Supreme Court shall docket the appeal in accordance with Rule 12."

Please refer to Rule 3 for an explanation of any possible deficiencies.

**Per District Court Administrative Order 2012-01, in regards to civil litigants, "...all Orders to Appear in Forma Pauperis expire one year from the date of issuance." You must reapply for in Forma Pauperis status.

Certification of Copy

State of Nevada
County of Clark

I, Steven D. Grierson, the Clerk of the Court of the Eighth Judicial District Court, Clark County, State of Nevada, does hereby certify that the foregoing is a true, full and correct copy of the hereinafter stated original document(s):

NOTICE OF APPEAL; DISTRICT COURT DOCKET ENTRIES; ORDER ADOPTING THE REPORT AND RECOMMENDATION ENTERED AUGUST 11, 2021 FOR HEARING HELD JULY 9, 2021 (FINDINGS KYLA DUCKWORTH TO BE A CAREGIVER PURSUANT TO NRS 155.097) AND DENYING KYLA DUCKWORTH'S OBJECTION TO THE REPORT AND RECOMMENDATION; NOTICE OF ENTRY OF ORDER; DISTRICT COURT MINUTES; NOTICE OF DEFICIENCY

In the Matter of the Trust of:

THE DUCKWORTH FAMILY TRUST,

Dated March 15, 2015.

Case No: P-20-103183-T

Dept No: XXVI

now on file and of record in this office.

IN WITNESS THEREOF, I have hereunto Set my hand and Affixed the seal of the Court at my office, Las Vegas, Nevada This 23 day of November 2021.

Steven D. Grierson, Clerk of the Court

Heather Ungermann, Deputy Clerk