IN THE SUPREME COURT OF THE STATE OF NEVADA

IN THE MATTER OF THE GUARDIANSHIP OF THE PERSON AND ESTATE OF KATHLEEN JUNE JONES, PROTECTED PERSON

KATHLEEN JUNE JONES,

Appellant,

vs.

ROBYN FRIEDMAN; AND DONNA SIMMONS.

Respondents.

No. 83967 Electronically Filed Sep 24 2022 12:50 a.m. Elizabeth A. Brown Clerk of Supreme Court

RESPONDENTS' APPENDIX Volume 4 (Nos. 666–723, 725–877)

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DISTRICT COURT **CLARK COUNTY, NEVADA**

Guardianship of Adult COURT MINUTES January 14, 2020

G-19-052263-A In the Matter of the Guardianship of:

Kathleen Jones, Protected Person(s)

January 14, 2020 01:30 PM Return Hearing

COURTROOM: RJC Courtroom 10A HEARD BY: Marquis, Linda

COURT CLERK: Christensen, Karen; Stengel, Tanya

PARTIES PRESENT:

Robyn Friedman, Petitioner, Temporary Guardian, John P. Michaelson, Attorney, Present

Present

Kathleen June Jones, Protected Person, Not Maria L. Parra-Sandoval, Attorney, Present

Present

Donna Simmons, Petitioner, Temporary Guardian, John P. Michaelson, Attorney, Present

Present

Rodney Gerald Yeoman, Other, Present Matthew C. Piccolo, Attorney, Present

Ty E. Kehoe, Attorney, Present

Kimberly Jones, Guardian of Person and Estate,

Other, Present

James A. Beckstrom, Attorney, Present

State Guardianship Compliance Officer, Agency,

Present

JOURNAL ENTRIES

RETURN HEARING FOR INVESTIGATOR'S REPORT

Court Clerks: Karen Christensen, Tanya Stengel (ts)

LaChasity Carroll, Supreme Court Guardianship Compliance Officer.

Donna Simmons appeared telephonically.

Counsel stated they reviewed the investigator's report.

Ms. Carroll stated she is still waiting for some medical records.

Attorney Michaelson requested the Court admonish the parties to continue to cooperate with the investigators.

Attorney Beckstrom gave the status of the A-Case.

Attorney Beckstrom stated the dogs were returned to Protected Person days late and not in compliance with the Court's Order but they were returned.

Court and Counsel engaged in discussion regarding the role of the investigation and the investigator's role in the case.

Attorney Parra-Sandoval made statements regarding visitation with Protected Person. Attorney Parra-Sandoval stated things have been getting better; the visitations are scheduled between the parties and supervised.

Printed Date: 1/18/2020 Page 1 of 2 Minutes Date: January 14, 2020

Notice: Journal Entries are prepared by the courtroom clerk and are not the official record of the Court.

Attorney Kehoe stated Guardian is only allowing supervised visits for one hour a day.

Court, Counsel and parties engaged in further discussion regarding visitation and communication.

Court noted parties can stipulate to using Talking Parents but it is not being Ordered.

Court and Counsel engaged in discussion regarding Evidentiary Hearing issues and Discovery.

Court stated DISCOVERY IS OPEN. The investigation is separate from Discovery.

Attorney Michaelson stated Attorney Kehoe has not turned over all documents requested and the Guardian does not have access to the Protected Person's accounts but the husband still has access to them. Attorney Michaelson stated Guardian does not know where the accounts are.

COURT ORDERED, the following:

All parties shall continue to operate in GOOD FAITH with the investigators.

Attorney Kehoe shall provide a list of ALL ACCOUNTS, including bank accounts (checking and savings), investments, retirement accounts and ALL account numbers WITHIN 7 DAYS in WRITING to Attorney Parra-Sandoval, Attorney Michaelson and the Guardian.

Sonja Jones, Financial Forensic Specialist, Guardianship Compliance Officer shall have the AUTHORITY to look into the FINANCES of Protected Person's Son in Law, RICHARD POWELL and husband, RODNEY GERALD YEOMAN.

Evidentiary Hearing set for 2/20/20 at 1:30 pm regarding the Return of Property (dogs) shall STAND.

INTERIM CONDITIONS:

FUTURE HEARINGS:

Feb 13, 2020 10:00AM Hearing RJC Courtroom 10A Marquis, Linda

Feb 20, 2020 1:30PM Evidentiary Hearing Courtroom 07 Marquis, Linda

Printed Date: 1/18/2020 Page 2 of 2 Minutes Date: January 14, 2020

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TRANS

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CLERK OF COUR

FAMILY DIVISION CLARK COUNTY, NEVADA

IN THE MATTER OF THE

GUARDIANSHIP OF:

CASE NO. G-19-052263-A

KATHLEEN JONES,

Protected Person(s).

BEFORE THE HONORABLE LINDA MARQUIS DISTRICT COURT JUDGE

TRANSCRIPT RE: ALL PENDING MOTIONS
TUESDAY, JANUARY 14, 2020

1 APPEARANCES: 2 The Daughter: DONNA SIMMONS (telephonically) 3 For the Daughters: JOHN MICHAELSON, ESQ. 2200 Paseo Verde Pkwy #160 4 Henderson, Nevada 89052 (702) 731-2333 5 JERRY YEOMAN The Husband: For the Husband: 6 TY KEHOE, ESQ. MATTHEW PICCOLO, ESQ. 7 871 Coronado Center Dr., #200 Henderson, Nevada 89052 8 (702) 837-1908 9 The Guardian: KIMBERLY JONES For the Guardian: JAMES BECKSTROM, ESQ. 10 10001 Park Run Drive Las Vegas, Nevada 89145 11 (702) 382-0711 12 The Protected Person: KATHLEEN JONES For the Protected Person: CONSTANTINA RENTZIOS, ESQ. 13 725 E. Charleston Blvd. Las Vegas, Nevada 89104 (702) 386-1070 14 15 16 17 18 19 20 21 22 23 24

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PROCEEDINGS

(THE PROCEEDINGS BEGAN AT 1:32:17)

THE COURT: This is the matter of the Guardianship of Kathleen Jones, G-19-052263. Counsel, your appearances for the record?

MR. BECKSTROM: Good morning, Your Honor. James Beckstrom on behalf of Kimberly Jones, Guardian of the Protected Person.

MR. MICHAELSON: John Michaelson, Bar number 7822 on behalf of Donna Simmons and Robyn Friedman, the past guardians and the daughters of the protected person.

MS. PARRA-SANDOVAL: Maria Parra-Sandoval, 13736 for Legal Aid Center on behalf of the protected person.

MS. CAROL: Chastity Carol (ph), Guardianship Compliance Investigator for the Supreme Court.

MR. KEHOE: Good morning, Your Honor. Ty Kehoe, Bar number 6011 for Jerry Yeoman.

THE COURT: And then --

MR. PICCOLO: Anthony Piccolo, 14331, also on behalf of Mr. Yeoman. Thank you, Judge.

THE COURT: I'm sorry, Mr. Piccolo. And then on the telephone, can you tell us your name for the record?

MS. SIMMONS: Donna Simmons.

THE COURT: Donna Simmons is on the telephone.

Ms. Simmons, if during this hearing you can't hear us or
misunderstand something, please feel free to interrupt and let
me know. I won't think you're rude, and I'll ask the person
to repeat themselves. Counsel, everybody have a seat.

Counsel, you saw Ms. Carol's report. Is that right?

MR. BECKSTROM: Correct, Your Honor.

THE COURT: Anybody have any concerns or any statements they want to make about that?

MR. BECKSTROM: I mean --

THE COURT: Go ahead.

MR. BECKSTROM: I mean, I think the report speaks for itself to some extent. I will note that a lot of interaction in there was -- was when what we've alleged in our -- our complaint that's been filed now with the Court, and that was not actually interaction with the protected person or the guardian.

So to the extent that there was unable to reach certain people to get information, I mean, I think that's the issue we're really here for on now. So we plan on resolving a lot of that in the A case. We still need a lot of documents. I think everyone needs documents. So that's kind of where we all stand right now.

THE COURT: Okay. So that was going to be my next 1 question. Ms. Carol, your report was filed on January 8 with 2 3 the Court. You explain in there as part of your findings that you still are waiting for some medical records. MS. CAROL: True. 5 THE COURT: Did you have the opportunity to receive 6 those since you filed your report? You're still waiting for 8 those? MS. CAROL: Yes, for -- from UCI. 9 10 THE COURT: All right. Is there anything else that 11 you're waiting on or any other documents that you need? 12 MS. CAROL: No. 13 THE COURT: Do you have any other concerns other 14 than those outlined in your report? 15 MS. CAROL: I do not. THE COURT: All right. Counsel --16 17 MR. MICHAELSON: Your Honor? THE COURT: Yes, go ahead. 18 19 MR. MICHAELSON: May I stand? 20 THE COURT: Absolutely. MR. MICHAELSON: Just we would ask if you would --21 we request that you admonish the parties to continue to 22 cooperate with the investigators because as you know, they --23

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they have a lot of information that could be provided, maybe

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make their job easier, and wondered if you would be willing to admonish the parties to continue to provide that information.

They know things like financial information, bank records, they may have access to medical records and so forth because I think that the reports, if I'm not mistaken, those can be updated.

THE COURT: Absolutely. And, all right, I think it goes without saying, but I'm happy to offer a double dog order, Mr. Michaelson, that all the parties, my order and charge to you is to continue operating in good faith with the investigator.

You know that it takes a long time to get medical records, and it takes a long time to get banking records and all those things. If you have any additional information that can help her, or the Court, that's my order to you.

Counsel, have you had any other -- any other information that you need to bring to my attention other than what's contained in this order? The status of the A Case, Counsel?

MR. BECKSTROM: I think the time to respond is today, Judge. So we're waiting for response, and we'll proceed down that path if we need to. But nothing new in that case. We have served properly. It thought Ms. Carol referenced that she may need an amended order on something to

get some records, if I saw that in there. Do we need to amend one of the order?

MS. CAROL: No, I think that maybe from Sonya (ph).

MS. PARRA-SANDOVAL: Ms. Jones.

MR. BECKSTROM: Okay.

MS. CAROL: Ms. Jones, yes.

MR. BECKSTROM: Okay. All right.

THE COURT: All right. Two separate issues.

Counsel, what's your request today?

MR. BECKSTROM: You know, we have a status -- or we have an evidentiary hearing, a short hearing on the -- on the finality of the return of the dogs. So they were returned. They were returned, you know, days late after Your Honor ordered, not compliant with Your Honor's order. But nonetheless, they were returned. So we're ready to proceed to the upcoming evidentiary hearing, and we're going to proceed to the A Case.

THE COURT: Okay. Is there anybody have any request about any action that needs to be taken today short of or before that evidentiary hearing that's already set? Counsel?

MR. KEHOE: I'm not sure the scope of that evidentiary hearing anymore because originally it was scheduled for an evidentiary hearing on these reports that were to be returned today. Now that there has been a request

by the investigators for further time, I'm not sure that we're going forward on an evidentiary hearing regarding the quardianship.

Your Honor indicated that the guardianship was still in flux from the last hearing, and that once we got the reports back, you would be open to modifying that, reconsidering that, and having an evidentiary hearing related to the same. So --

THE COURT: I don't think that the reports raise any additional concerns for me, unless they raise additional concerns for you that need to be brought to my attention.

MR. KEHOE: Well, I'm only aware of one report, and it's based on not a single document presented by the guardian.

And so we have a kind of a medical side and a financial side.

THE COURT: Sure.

MR. KEHOE: The financial side, there's not a single document presented by the guardian as my understanding, and we have produced hundreds of pages of documents to the investigator.

MR. MICHAELSON: I have not received any documents.

THE COURT: Okay. So let me -- the investigator is not necessarily, although appointed by the Court, works independently. So I get what you get from her, okay? What she has filed in the case. Here report, it's not -- although

it says it's a confidential report, it's not recommendations to me.

It's I will appoint an investigator, and I'm allowed to appoint an investigator when I have some concerns. I leave the scope of the evidentiary hearing sometimes a little bit open because sometimes the investigation brings to light some additional concerns.

The scope of the evidentiary hearing is laid out, the discovery process is open. Working with the investigator to give her documents isn't discovery. My charge and order to you is that you participate in good faith with her so that she can make a finding and give her findings to the Court.

Certainly I don't adopt her factual findings. She might testify, or one of the parties might call her to testify. It's just an additional operation of the Court that's certainly absolutely unique to guardianship. And so her role, she certainly doesn't talk to me about her cases.

I see her in the courtroom on the record, and that's how I get the information, just the same as you guys, okay?

And so she's not -- the parties don't have to prove their case through the investigator, but she is appointed by me and works for the State of Nevada, the Supreme Court, not necessarily even me.

And the Supreme Court is generous enough to allow me

1	to utilize her services in certain cases where I think it was
2	appropriate. I think it was appropriate in this case. So,
3	Ms. Parra-Sandoval, do you have any requests?
4	MS. PARRA-SANDOVAL: In terms of any ongoing
5	concerns, one of the things that the parties have been
6	struggling with has been visitation
7	THE COURT: Okay.
8	MS. PARRA-SANDOVAL: of my of my client. I
9	know that since January 5th or so, it's it's been a better
10	process where the guardian is able to communicate directly
11	with Mr. Yeoman regarding visitation.
12	THE COURT: Good.
13	MS. PARRA-SANDOVAL: So I'm very happy about that.
14	THE COURT: How is that visitation happening?
15	MS. PARRA-SANDOVAL: As far as I know, it's
16	scheduled between the guardian and Mr. Yeoman. And the
17	parties are both of them are supervised
18	THE COURT: Okay.
19	MS. PARRA-SANDOVAL: by either Kimberly, or she
20	can choose someone to do the supervising.
21	THE COURT: Okay.
22	MS. PARRA-SANDOVAL: I know that Mr. Yeoman would
23	like to be unsupervised, but he did not provide medical

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records, and the order from the October 15th hearing, it's

1	very clear regarding supervised visitation. So I just would
2	like the parties to continue to work together because my
3	client has had medical issues
4	THE COURT: Since the last hearing?
5	MS. PARRA-SANDOVAL: manifest in herself
6	regarding, you know, false promises that Jerry's going to go
7	visit her. And he doesn't.
8	THE COURT: And we talked about that before.
9	MS. PARRA-SANDOVAL: And we've talked about that
10	before.
11	THE COURT: So that seems to be an ongoing concern
12	for your client?
13	MS. PARRA-SANDOVAL: It is. And things have
14	improved
15	THE COURT: Good.
16	MS. PARRA-SANDOVAL: in the last two weeks.
17	THE COURT: Okay.
18	MS. PARRA-SANDOVAL: So I would like to let the
19	Court know that things are improving.
20	THE COURT: Was there something that happened that
21	prompted that improvement, Counsel? Or
22	MS. PARRA-SANDOVAL: Direct communication between -
23	THE COURT: Okay.
24	MS. PARRA-SANDOVAL: the quardian and Mr. Jerry

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Yeoman.

THE COURT: Okay. Do you have any requests regarding that, or anything moving forward before the evidentiary hearing date?

MS. PARRA-SANDOVAL: I just want the parties to keep working together for her best interests.

THE COURT: All right, thank you. Anything else?

MR. KEHOE: And that supervision, or that

visitation, Your Honor, has been only limited to one hour a day right now --

THE COURT: Okay.

MR. KEHOE: -- is all that's being permitted.

THE COURT: Okay.

MR. MICHAELSON: And that's not true, Judge. And that's why I think Ms. Parra's representation to correct is that it increased, okay, when Kimberly recommended that one, they use an app because what was happening, there were unplanned visits coming over the house.

There is no time limitations on the visits. All that Kimberly has asked is that for the benefit of Mom, because there were so many hey, we're going to come over and then no-shows, that was putting her into a bad mental state. She was defecating herself, she was becoming panicked, hysteria. So that's why she asked.

She said listen, provide me a time when (indiscernible) going to come over, have at it. I'll be here, I'll take her to the dog park, we'll do it. I'll get someone to supervise or I'll supervise. So there's no time limitation. I want to make sure it's very clear.

THE COURT: Okay.

MR. KEHOE: And we disagree, Your Honor. As far as defecating, that has been happening for years. It's in this medical report that you have in front of you from the investigator today. It's listed as a side effect of the medithat she's on.

So the -- there are just a lot of representations here that have not been evidenced by facts. And that's what we were hoping for these reports to show. There have been allegations that years prior to the Kraft house transfer, Ms. Jones was mentally incompetent.

And they professed that they had medical records that they would provide evidencing that. We now have this first investigation report that evidences one alleged report from Irvine, and we don't have that report still, 60 days later.

So there's still not a shred of evidence that there was nay problem back in January of 2018, which I understand everybody has major concerns about that Kraft house transfer.

I totally get that. I think those concerns are fair and need to be resolved.

But we have produced multiple records to the investigator regarding that transfer, and we have been waiting for the medical records evidencing whether she could competently enter into that transfer in January of 2018.

THE COURT: All --

MR. KEHOE: We still don't --

THE COURT: So hold on.

MR. KEHOE: -- have any of that.

THE COURT: So all issues for the evidentiary hearing, my concern was what Ms. Parra-Sandoval talked about was visitation. Okay? What we don't want, nobody wants a noshow/no-call, right? Nobody wants that. Nobody wants to have a plan for a meeting and it to fall through. Nobody wants that, okay?

What the specific side effects are, I'm not so concerned with. Am I very happy to hear that you're operating directly to each other and you have an app -- what's the app that they're using?

MR. BECKSTROM: Well, no. There's a recommendation. It's -- what was it called? It's the --

UNIDENTIFIED VOICE: I requested Family Wizard or -MR. BECKSTROM: Family Wizard, they use --

UNIDENTIFIED VOICE: -- Talking Parents because the 1 2 communication was getting --3 THE COURT: Okav. 4 UNIDENTIFIED VOICE: It was between -- Jerry and I 5 are --MR. BECKSTROM: But it's not in use, Judge. 6 7 UNIDENTIFIED VOICE: -- going directly now. 8 THE COURT: Okay. So I'll tell you that I'm very 9 familiar with both, okay? And Our Family Wizard, there's a 10 cost associated with it. If you want to stipulate, I'm not 11 going to order at this time, that you use Talking Parents, I'm happy for you to use that. That's free of charge. 12 13 What it does is it creates a court ready specific 14 record that can be printed off as a PDF at little to no charge 15 to the parties. I believe, since I've been here for nine 16 months, they may have increased the amount, but it used to be 17 \$19 for a PDF that was litigation ready.

What it shows me is the time you sent it, the time you read it, how many times you checked in, and exactly the back and forth. Okay? It allows you to upload documents like medical records, schedules, pictures, videos, those kinds of things. It might be of assistance to the parties in this case.

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It is a tool or resource that may help you create a

schedule, okay? Whatever we can do to facilitate visitation, 1 that works out well for everybody, I'm happy to do that. Ms. Parra-Sandoval, I'm going to ask you to take a look at that app. It is certainly not the only one. I don't want to order a specific app for you to use, but helpful if that's a resource.

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However, my concern is that perhaps Ms. --Mr. Yeoman, that is not his preferred method of communication. And that's understandable. And if he has another preferred method, we could try to make that work and set up visits that can work. I am happy for the visits to last longer than an hour, okay?

But we have to put our reasonable hat on and, like, if we want a visitation at 3:00 in the morning, that's not reasonable, okay? I don't think that's restricting visitation. I think that that's just an accommodation we all have to make.

And I don't think that Mr. Yeoman wants to visit with her at 3:00 a.m. Right? So let's make -- look, she may go to bed like me. Well, I want to go to bed at 8:30, but you know, that just doesn't happy. So we don't want -- and we want to have a visit where they enjoy each other, right, and they get to spend some time. So when is she at her best? What time period during the day? I'm going to guess in the

morning? No? 1 2 UNIDENTIFIED VOICE: No, she doesn't like getting up early. 4 THE COURT: Me either, but, yeah. 5 UNIDENTIFIED VOICE: So Mr. Yeoman, I'm communicating directly with him now. 6 7 THE COURT: Good, okay. 8 UNIDENTIFIED VOICE: And I just say, like last Sunday, hey, let me know what time you guys would like to come over and see Mom this week. He chose 1:30, and I was like 11 awesome, that works. He --12 THE COURT: Okay. 13 UNIDENTIFIED VOICE: He chooses to stay for half an 14 hour. Because of that, I suggested because my -- and not go 15 anywhere. Don't just stay right in the house. 16 THE COURT: Okay. 17 UNIDENTIFIED VOICE: And because f that I said hey, 18 do you -- do you want to go to the dog park. So we've been going to the dog park. And I'll go, and if I can't go, Dean 19 has been with them. 20 21 THE COURT: Okay. 22 UNIDENTIFIED VOICE: So he has chosen for half an 23 hour. 24 THE COURT: Okay.

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UNIDENTIFIED VOICE: But it's open to as long as they want.

THE COURT: Okay. I will look at, and I expect
Counsel will give me binder after binder after binder of these
text messages. Right? And all these documents. So I'll see
them, okay? You guys know how I feel about it, right?

UNIDENTIFIED VOICE: We just talk directly now --

THE COURT: Okay.

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UNIDENTIFIED VOICE: -- just Jerry and I.

THE COURT: Great, wonderful. Okay. And if that's working, Ms. Parra-Sandoval says it's working, then it's working. All right. Anything else I need to do today before the evidentiary hearing? Mr. Michaelson keeps going like this, like he has something to say. But go ahead. No, go ahead. I just don't want to forget him. I don't want to throw you all out and he still has something to tell me. Go ahead, Mr. Kehoe.

MR. KEHOE: I'm still confused about the evidentiary hearing. I thought that -- I wasn't aware discovery was open.

I was under the impression that the investigators were conducting that discovery --

THE COURT: No. Discovery's open. Discover away.

An investigator, she can't -- she is out there looking for issues and things. I have some specific concerns. I ordered

her to get me more information. I still don't have medical 1 2 records from her. That is not her fault. That's, you know, I would think pretty standard, ordinary that we're missing some records from medical providers that we still need to get. 5 MR. KEHOE: I don't know. Kimberly I understand 6 lives in Irvine. I presume she could go over to the hospital with letters and pick up the medical records in ten minutes. 8 But --9 THE COURT: Is that how the hospital works? They just hand you over the medical records? 11 MR. KEHOE: That's my experience. 12 THE COURT: Oh. 13 MR. KEHOE: Absolutely. 14 THE COURT: I don't know. 15 MR. KEHOE: If the individual who is under treatment goes to the hospital and asks for copies of their records, my 17 understanding is they can get them. 18 THE COURT: Okav. 19 MR. KEHOE: And with her as the guardian --20 THE COURT: In 30 to 60 days, or 150 days and \$200 21 and all that. But look --22 MR. KEHOE: Okay. THE COURT: -- discovery's open. This is just like 23

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any other case. Right? If you have specific records you want

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1 that you don't have, I guess you got to subpoena them. mean, or you have to ask for them. The investigator's role is not one of some type of, like, discovery commissioner or, like, document sorter. Mr. Michaelson?

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MR. MICHAELSON: Ty, Your Honor. I just wanted to clarify because Mr. Kehoe does this throughout this litigation, which is to imply that there's something that there's a question about. So for example, we went to POA litigation before Commissioner Yamashita.

He declined to hear the case specifically and expressly because of a lack of -- there was a notice problem. But then Mr. Kehoe represented to me and to a lot of people, even when I brought this to his attention that Commissioner Yamashita actually had questions about the POA, and that wasn't the case.

At the last hearing, you -- we talked about an evidentiary hearing and he said that that's because you had questions and you clarified. Now he's saying that the guardianship is in flux --

MR. KEHOE: Right.

MR. MICHAELSON: -- still. And I just want to clarify with you, do you feel at this time that the guardianship is --

THE COURT: I don't --

MR. MICHAELSON: -- in flux?

THE COURT: -- think that there's a -- I mean, I read those statutes a couple of times, Mr. Michaelson.

They're not really well written, but I don't think you could have a guardianship in flux. I guess it could be in flux if somebody could always file a petition to terminate it tomorrow.

MR. MICHAELSON: Yeah.

THE COURT: You know, I mean so I guess it's --

MR. BECKSTROM: Well, and the report --

THE COURT: I don't --

MR. BECKSTROM: -- was clear that she cannot take care of herself. So that's -- that was reported. Right? I mean, there's -- there's no dispute about she can't care about herself, a guardian is needed. So to that extent, I don't find that in flux either. So I guess the clarification is, is the upcoming hearing going to be solely based on the financial transactions?

So we have the evidentiary hearing on the return of property, you've set that out clearly enough for us. And there will be another evidentiary hearing which I -- I'm imagining is pending. The investigators need to get these documents that will then address the concern of the Court which was property transaction, and financial transactions?

THE COURT: I think that both the -- so I made an order previously regarding the temporary return of the animals. I told you that that was a temporary decision, that I needed an evidentiary hearing to make the final decision.

And I think I was clear about that.

So part of that evidentiary hearing will be about the animals. I don't know that that will be very long. Okay? I think that is you have documents already, I know that. You may have additional information. The investigator's report is not finalized.

So I don't want to shut down that there might be something that she would update in those medical records that might turn that evidentiary hearing into something else, or allow those issues presented to expand based on her report. So she'll update that report when she has those.

At this point, based on what we have from the last hearing, that 220 130 shall stand. I said 30 minutes of argument and discussion regarding that. At the evidentiary hearing, Counsel may stipulate to the introduction of documents ahead of time.

I said you're not going to make any opening statements, and you're going to submit closing briefs because I talked to you specifically about that I think this is really a legal argument. There may be some facts that you might

stipulate to. But there might be some testimony as well you'd 2 like to elicit at that time. That's what the evidentiary is scheduled for. 4 MR. KEHOE: But it wasn't, Your Honor. It was scheduled months ago when Your Honor transitioned from a 5 temporary guardianship to a permanent guardianship and a --6 and ordered the investigations. That was the purpose of the evidentiary hearing on February 20th. 9 It was scheduled because Your Honor specifically 10 stated it was in flux, you were open to reconsidering things at that time after you got the reports back. And to clarify, 11 12 there are two investigators. 13 THE COURT: Sure. 14 MR. KEHOE: I just want to make clear that we have 15 Ms. Carol who's doing the medical side, but we have Ms. --16 THE COURT: Jones. MR. KEHOE: -- Jones who is doing the financial 17 18 side. 19 THE COURT: Sure. 20 MR. KEHOE: And she filed a paper asking for an additional 60 days --21 THE COURT: Correct. 22 MR. KEHOE: -- to complete her financial side. So I 23 -- those issues is what the February 20th hearing was 24

originally scheduled for. It had nothing to do with the dogs. The dogs issues were filed months later. But your -- Your Honor had that on calendar and so we chose --

THE COURT: As for the same, yeah.

MR. KEHOE: -- that date. So that's -- that's why I am wondering whether we're going to move forward on an -- and we didn't understand discovery was open. I don't believe that was ever discussed, I don't believe that's in any order. So we've been waiting for the investigator's reports because we thought that would be helpful to all the parties, including ourselves, and to Your Honor.

And then if there were concerns about the investigations, then we could have an evidentiary hearing to - - to decide are there actually concerns with Mr. Yeoman being with his wife. Are there concerns with Mr. Yeoman being the guardian. There's -- he's the statutory preferred person.

And the only evidence that Your Honor has that's been verified is that there was this Kraft house transfer for less than fair market value, which nobody denies.

But the point of the investigations was to find out was she competent at that time to enter into that transaction, and what --

THE COURT: I didn't know that that was the scope of the investigation --

MR. BECKSTROM: That's not the point of the investigation.

THE COURT: -- because that's not for anybody other -- and I don't even know if that's for a -- look, I don't even know that that falls under the guardianship, my jurisdiction to make a determination if she was competent at that time to make those transactions. So that certainly never came out of my mouth, and that certainly was not a part of what I asked the investigators to take a look at. Counsel?

MR. MICHAELSON: Also, that's not part of the statute as well.

THE COURT: I have no jurisdiction to do that.

MR. MICHAELSON: Yeah, to say that there's a problem with that transaction doesn't require that she be incompetent at that time. There are a lot of other factors that are there. That was a dizzying set of issues that were there.

There's been a lot of -- one thing I wanted to -- to ask the Court -- bring to the Court's attention is that we have not had information provided by Mr. Kehoe. We've asked repeatedly. He now says that he's provided hundreds of pages of documents to the investigator, but I want to remind everyone, or suggest there that when a guardian is appointed, she is given authority to ask documents and people have to turn those over.

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             You don't have to file an A Case in open discovery
    to require people to turn over documents. So my understanding
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    is the guardian does not have access to the protected person's
    accounts. That's Jerry that has access to that. They've been
    paying --
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             MR. KEHOE: How is that possible?
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             MR. MICHAELSON: We've asked for that for months.
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             MR. KEHOE: How is that possible, Your Honor?
             MR. MICHAELSON: It's been an issue of --
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             MR. KEHOE: If they are the protected person's
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    accounts, then by definition, the guardian has access to them.
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    And that's the concern.
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           MR. MICHAELSON: But if they don't --
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             MR. KEHOE: She hasn't turned over --
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             THE COURT: They'll tell you where they are,
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             MR. MICHAELSON: Yeah, they need to be --
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            MR. KEHOE: She knows exactly where they are.
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           MR. MICHAELSON: -- disclosed where they are.
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           MR, KEHOE: Her name's on them.
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             MR. MICHAELSON: Your Honor, it is my --
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            MR. KEHOE: And she hasn't turned --
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            MR. MICHAELSON: Wait, listen to him.
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            MR. KEHOE: -- a page over to the investigator.
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THE COURT: Mr. Michaelson?

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MR. MICHAELSON: Yeah, when they're in the best position and they know where that is, we've asked for that for months. And the quardian has asked for that. So I'm just asking the Court to admonish them again. You don't have to wait for discovery. If you're so good and have nothing to hide, it's normal in quardianship court to be forthcoming. They can voluntarily --THE COURT: Seven days. Seven days, in writing, cc'd to Ms. Parra-Sandoval, both the guardian and Mr. Michaelson a list of the accounts, the bank, and the account numbers, investments, retirement accounts, all accounts. 16

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MR. MICHAELSON: Yeah, it's just a situation where he may have -- we believe he may have access to that, so we don't know and at some point we'd like to see an accounting. It could even be done voluntarily. Someone could say hey, I know we've had access to this or that account, here's everything I know, here's everything I've used our money on. And -- and we go from there.

THE COURT: Counsel, do you think that the February 20th date is too soon?

MR. BECKSTROM: Well, no. No.

THE COURT: Because this has been ongoing too long.

MR. BECKSTROM: Because I understood it different.

I understood it you set that very short to -- for appellate purposes only, to make a decision on the return of property.

As it stands right now, there's really no other open guardianship issue. She can't manage herself, she needs a quardian. That's been taken care of.

Now if the findings show there was some financial impropriety based on their limited search in the -- I mean, they don't have unlimited resources. That's why we filed the A Case. So now if he wants to try to modify the guardianship, then I understand that you need to set an evidentiary hearing for that issue.

THE COURT: Sure, but that would be separate.

MR. BECKSTROM: But right now, there's nothing else for you to set, in my opinion. You know, we have a guardian, the protected person is being cared for, she has representation. We need the financials that are going to be turned over, we're going to get them in the A Case, and we're apparently going to have hundreds of pages turned over to us. And that's going to be in the investigation that comes back when it's complete.

If that investigation reveals something, an issue, then I think that's when the Court sets the evidentiary hearing saying I want evidence and testimony on this issue.

But I don't know why we need to come back for two evidentiary

hearings right now when we know she can't take care of herself and, you know, they're going to do a limited search to look at the financials.

THE COURT: Mr. Michaelson?

MR. MICHAELSON: Yeah, I just, I agree with that.

We would just add that our best information is that Jerry is controlling all the marriage assets. So we don't -- I don't believe the guardian is in control of any of the accounts. So it's helpful to tell people where it is. They have that information.

MR. KEHOE: Your Honor --

THE COURT: Mr. Kehoe?

Kraft house.

MR. KEHOE: -- her name is literally on the accounts. The guardian's name is on the accounts. That's why I'm really concerns that these are repeated, unsubstantiated allegations that are being thrown out in court.

THE COURT: So you're saying they know where every account is?

MR. KEHOE: Every account, absolutely 100 percent.

THE COURT: And how do they know that?

MR. KEHOE: Because she's been on those accounts. She's been involved. She gets all the mail to the Kraft house. Anything that would have existed was going to the

THE COURT: All right --1 2 MR. KEHOE: She claims she's been --3 THE COURT: In another --MR. KEHOE: -- living there since May. 4 5 THE COURT: Hold on. In an abundance of caution, in order to -- Ms. Parra-Sandoval, do you want to be heard on 6 that issue? Do you have a position? 8 MS. PARRA-SANDOVAL: So I don't have a position on that, Your Honor. THE COURT: Okay. 10 11 MS. PARRA-SANDOVAL: My client can't direct me on 12 financial stuff. 13 THE COURT: Out of an abundance of caution, in order 14 to protect all of the assets of Ms. Jones and to make sure that the quardians have all of the information they need, I 15 would like within seven days of today for you to send an email 16 17 to Counsel in this case indicating where the accounts are, and I'm talking about bank accounts, checking and savings, 18 investment accounts, IRAs, any other type of account, the bank 19 that it's at, and the account number. Okay? And so --20 MR. BECKSTROM: And the time period, Your Honor? 21 I'm sorry, just I didn't want to --22 23 THE COURT: Sure.

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MR. BECKSTROM: Because there was an allegation, and

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we know that the protected person was removed from joint accounts. So the representation that she may be on the accounts now is not the same as before. So I think it needs

MR. MICHAELSON: And if Mr. Yeoman or his son-in-law as added to an account --

MR. BECKSTROM: Correct.

MR. MICHAELSON: -- so it may not now be in her name, but anything going back a couple years that her name was

MR. BECKSTROM: Just so it's full disclosure, so we

MR. KEHOE: And that was the point of the investigator. And the investigator has not received a page of documents from Kimberly. So -- so that's --

THE COURT: So I understand your objection to my request to get that information to them in seven days. Understanding that, I look forward to -- to Ms. Jones' report. If I need to include authority for Ms. Jones to look into the finances of specifically both the son-in-law and the husband, we'll do that today.

Understanding that the cost of that investigation could be reassessed if there's a finding that somebody's operating in bad faith or making this litigation longer than

it should be. I'm concerned, it concerns me.

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We would want for all of Ms. Jones' assets to be protected. We would want for full disclosure. I'm concerned because this may show a pattern of behavior. During the first couple of hearings, there -- there was issues about -- about the prescriptions.

We want for Ms. Jones to have all of her prescriptions. We want to know exactly what she's taking and have those and know all of her doctors and so that she can be taken care of and has the ability to get the best services that we can give her.

The same is true of her finances. We need to make sure that no bill's going unpaid, no HOA is somehow bill is being overlooked. We want for everything to be straightened out. And so I'm real concerned about your unwillingness to stipulate to that -- that type of request.

MR. KEHOE: Your Honor, I have no problem providing those accounts, names and places and numbers, no problem at all. The concern that I have is that Your Honor is again accepting their unsubstantiated allegations without evidence.

THE COURT: So --

MR. KEHOE: And --

THE COURT: -- understand that I am not making findings today. Okay? I'm just not. What I am trying to do

is to get this family back on a path that benefits Ms. Jones, okay? I am operating out of an abundance of caution.

If you have nothing to hide, if you want the very best for Ms. Jones, if you want her assets to be protected, the -- and you in fact sent this email before or gave them this information before, or there's nothing new, this should just be an effort to eliminate their argument. Right?

So if they have every single account and they have every medication and they have everything, it is a litigation tactic that removes all of their arguments, removes all the wind from their sails, and they have nothing else to prove to me. And it shows me that you have complied with all of my orders in good faith.

What I'm doing is not making a finding that any of their allegations are true. I'm not even talking about truth right now. What I'm talking about is information. Okay? And if I can marshal information and resources to them for the benefit of Ms. Jones, I'm going to do so. Okay?

This is cat herding, it is nothing else. All right. I'll see everybody back on the 20th. Thank you so much.

(PROCEEDINGS CONCLUDED AT 1:32:17)

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ATTEST: I do hereby certify that I have truly and correctly transcribed the digital proceedings in the above-entitled case to the best of my ability.

/s/ Kimberly C. McCright

Kimberly C. McCright, CET

G-19-052263-A GUARDIANSHIP OF JONES 01/14/20 TRANSCRIPT VERBATIM REPORTING & TRANSCRIPTION, LLC (520) 303-7356

1/15/2020 10:21 AM Steven D. Grierson CLERK OF THE COURT 1 JEFFREY P. LUSZECK, ESQ., Bar No. 09619 jluszeck@sdfnvlaw.com ROSS E. EVANS, ESQ., Bar No. 11374 revans@sdfnvlaw.com SOLOMON DWIGGINS & FREER, LTD. 3 9060 West Chevenne Avenue 4 Las Vegas, Nevada 89129 Telephone: (702) 853-5483 5 Facsimile: (702) 853-5485 6 Attorneys for Kimberly Jones 7 DISTRICT COURT 8 CLARK COUNTY, NEVADA 9 IN THE MATTER OF THE G-19-052263-A Case No.: GUARDIANSHIP OF THE PERSON AND Dept.: 10 ESTATE OF: 11 KATHLEEN JUNE JONES 12 An Adult Protected Person. 13 NOTICE OF INTENT TO SEEK PAYMENT OF ATTORNEYS' FEES AND COSTS FROM GUARDIANSHIP ESTATE 14 ☐TEMPORARY GUARDIANSHIP 15 **☑GENERAL GUARDIANSHIP** ☐ Person □ Person 16 ☐ Estate ☐ Estate □Summary Admin. ☐ Person and Estate ☑ Person and Estate 17 □SPECIAL GUARDIANSHIP □NOTICES/SAFEGUARDS 18 □Person ☐ Blocked Account Required □Estate □Summary Admin. ☐ Bond Required 19 □Person and Estate 20 PETITIONER HEREBY GIVES NOTICE that they intend to seek reimbursement of 21 their attorneys' fees and costs incurred in seeking the Guardianship pursuant to NRS 159.344, 22 once and if appointed by the Court, and if there are sufficient funds in the Estate. As required by 23 NRS 159.344(3), and in support of the foregoing notice, Petitioner provides the following 24 information: 25 Compensation Arrangement. The attorneys and staff at Solomon Dwiggins & a. 26 Freer, Ltd., bill their services by the hour on a six minute increment of time rounded to the 27 nearest one-tenth of an hour. Billing occurs on a monthly basis and payment is required within

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fifteen days of the date of the billing statement.

- Hourly Billing Rates. The hourly billing rates of the attorneys and paralegals at Solomon Dwiggins & Freer, Ltd., presently assigned to this matter are as follows:
 - Jeffrey P. Luszeck, Esq., \$425.00 per hour.
 - ii. Ross E. Evans, Esq. - \$285.00 per hour.

Jeffrey Luszeck, Esq., is the principal attorney assigned to the matter. Ross E. Evans, Esq., is the associate attorney assigned to the matter. The firm reserves the right to change the attorneys assigned to the matter. Associates at the firm generally bill at hourly rates between \$250 and \$350. Senior paralegals of the firm bill at an hourly rate of \$200 per hour for Guardianship matters. An increase in billing rates may occur in the future.

Necessity of Services. The services of an attorney for the Guardian are necessary in this matter to aid Kimberly Jones in seeking appointment as Guardian of the Person and Estate, to investigate and respond to exploitative actions taken by certain interested parties, and to provide guidance to the Guardian on Nevada law for the Guardian to make informed decisions regarding the administration of the Guardianship.

DATED this 15th day of January, 2020.

SOLOMON DWIGGINS & FREER, LTD.

/s/ Ross E. Evans

By:

JEFFREY P. LUSZECK, ESQ. Nevada Bar No. 09619 ROSS E. EVANS, ESQ. Nevada Bar No. 11374 9060 West Cheyenne Avenue Las Vegas, Nevada 89129

Attorneys for Kimberly Jones

CERTIFICATE OF SERVICE 1 I HEREBY CERTIFY that on this 15th day of January, 2020, pursuant to NRCP 5(b), I 2 caused a true and correct copy of the foregoing NOTICE OF INTENT TO SEEK PAYMENT 3 OF ATTORNEYS' FEES AND COSTS FROM GUARDIANSHIP ESTATE, to be served to 4 the following in the manner set forth below: 5 Via: 6 Hand Delivery 7 U.S. Mail, Postage Prepaid Certified Mail, Receipt No.: 8 Return Receipt Request 9 E-Service through Wiznet 10 Robyn Friedman and Donna Simmons: John P. Michaelson, Esq. 11 MICHAELSON & ASSOCIATES, LTD. john@michaelsonlaw.com 12 13 Kathleen Jones, Adult Protected Person: Maria L. Parra Sandoval, Esq. 14 LEGAL AID CENTER OF SOUTHERN NEVADA, INC. mparra@lacsn.org 15 Rodney Gerald Yeoman: 16 Ty E. Kehoe, Esq. 17 **KEHOE & ASSOCIATES** TyKehoe@gmail.com 18 Matthew C. Piccolo 19 PICCOLO LAW OFFICES 20 matt@piccololawoffices.com 21 Kimberly Jones Geraldine Tomich, Esq. 22 James A. Beckstrom, Esq. MARQUIS AURBACH & COFFING 23 gtomich@maclaw.com 24 jbeckstrom@maclaw.com 25 26 An employee of SOLOMON DWIGGINS & FREER, LTD. 27

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1/15/2020 3:20 PM Steven D. Grierson CLERK OF THE COURT 1 **PET** JEFFREY P. LUSZECK, ESQ., Bar No. 09619 2 iluszeck@sdfnvlaw.com ROSS E. EVANS, ESQ., Bar No. 11374 3 revans@sdfnvlaw.com SOLOMON DWIGGINS & FREER, LTD. 4 9060 West Cheyenne Avenue Las Vegas, Nevada 89129 5 Telephone: (702) 853-5483 Facsimile: (702) 853-5485 6 Attorneys for Kimberly Jones 7 DISTRICT COURT 8 CLARK COUNTY, NEVADA 9 9060 WEST CHEYENNE AVENUE
LAS VEGAS, NEVADA 89129
TELEPHONE (702) 853-5483
FACSIMILE (702) 853-5485
WWW SDENVLAW.COM IN THE MATTER OF THE Case No.: G-19-052263-A 10 GUARDIANSHIP OF THE PERSON AND Dept.: В ESTATE OF: 11 HEARING REQUESTED KATHLEEN JUNE JONES 12 An Adult Protected Person. 13 14 PETITION FOR PAYMENT OF GUARDIAN'S ATTORNEYS' FEES AND COSTS 15 □TEMPORARY GUARDIANSHIP ☑GENERAL GUARDIANSHIP ☐ Person □ Person 16 ☐ Estate ☐ Estate □Summary Admin. ☐ Person and Estate ☑Person and Estate 17 □SPECIAL GUARDIANSHIP □NOTICES/SAFEGUARDS 18 □Person ☐ Blocked Account Required □Estate □Summary Admin. ☐ Bond Required 19 □Person and Estate 20 Kimberly Jones ("Kim"), by and through her counsel of record, Jeffrey P. Luszeck, Esq., 21 and Ross E. Evans, Esq., of the law firm Solomon Dwiggins & Freer, Ltd., hereby Petitions this 22 Court for an Order directing payment of the Guardian's attorneys' fees and costs. In support 23 thereof, and pursuant to NRS 159.344, Kim submits the following Memorandum of Points and 24 Authorities. 25 MEMORANDUM OF POINTS AND AUTHORITIES 26 1. June was born on January 20, 1937 and is presently 82 years old. 27 2. Kimberly Jones ("Kim") is one of three daughters of June. Robyn Friedman and 28

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Donna Simmons are also June's daughters.

- 3. On September 19, 2019, Kimberly's sisters, Robyn Friedman and Donna Simmons filed an *Ex Parte* Petition for Appointment of Temporary Guardian of the Person and Estate and Issuance of Letters of Temporary Guardianship, seeking to be appointed as Guardians of the Protected Person.
- 4. On September 23, 2019, this Court entered its Order Granting Ex Parte Petition for Appointment of Temporary Guardian of the Person and Estate and Issuance of Letters of Temporary Guardianship, appointing Robyn Friedman and Donna Simmons as the Temporary Guardians.
- 5. This Court set a hearing on October 3, 2019 to determine whether to extend the temporary guardianship.
- 6. Upon receiving service of the Citation and Order appointing temporary guardians, Kimberly Jones engaged in the undersigned counsel to seek her appointment as the Guardian of the Protected Person, based, in part, on the fact that the Protected Person had previously designated Kimberly to serve as her Guardian and because Kimberly Jones was already providing caregiving to the Protected Person.
- 7. On October 2, 2019, Kimberly Jones filed her Opposition to the appointment of Robyn Friedman and Donna Simmons as temporary and general guardians, and filed a Countermotion to appoint herself as Guardian of the Person and Estate.
- 8. On October 2, 2019, the Protected Person's spouse, Rodney Yeoman, filed an Opposition and Countermotion in which he sought appointment as the Protected Person's guardian.
- 9. As this Court will recall, the initial motions for appointment of Guardians were predicated on the Protected Persons' children seeking protection of their mother from allegations of financial abuse and misconduct by the Protected Person's spouse and son-in-law.
- 10. At the hearing on October 3, 2019, this Court extended the temporary guardianship of Robyn Friedman and Donna Simmons, set a further hearing on October 15,

2019, and appointed a Guardianship Compliance Officer to investigate the allegations of financial abuse and misconduct. The Court heard from the Protected Person's counsel that she preferred that Kimberly Jones be appointed as guardian if necessary to continue under guardianship.

11. At the return hearing on October 15, 2019, this Court again heard from the

- 11. At the return hearing on October 15, 2019, this Court again heard from the Protected Person's counsel that the Protected Person had a strong preference for Kimberly Jones to serve as her Guardian. As a result of the October 15, 2019, hearing, the Court appointed Kimberly Jones to serve as Guardian.
- Order from the October 15, 2019, hearing. However, given the strong feelings by the interested parties in the case, Counsel could not reach consensus to the proposed Order and submitted competing Orders with Robyn Friedman, Donna Simmons, Kimberly Jones, and the Protected Person's counsel agreeing to one version of the Order, while the Protected Person's spouse submitted a separate Order for the Court's consideration.
- 13. On November 25, 2019, the Court entered the Order submitted by Kimberly Jones' counsel, which was counter-signed by counsel for Robyn Friedman and Donna Simmons and counsel for the Protected Person.
- 14. On or about November 22, 2019, Kimberly Jones retained counsel to assist her with prosecuting claims against the Protected Persons' spouse and son-in-law regarding the aforementioned allegations of financial abuse and misconduct, particularly with respect to the sale of the Protected Person's real property. On November 22, 2019, Kimberly Jones recorded a Notice of Lis Pendens against the real property, and instituted Petitions for the return of the Protected Person's property interests.
- 15. At a hearing before the Court on December 10, 2019, the Court set an evidentiary hearing for February 20, 2020 at 1:30 p.m. as to the return of the Protected Person's property by her spouse and son-in-law.
 - 16. On December 13, 2019, Kimberly Jones filed her Inventory, Appraisal, and

Record of Value, establishing that the Protected Person's estate is valued at approximately \$435,159.00.

- 17. The undersigned counsel has provided legal services and representation to Kimberly Jones in seeking her appointment as Guardian of the Person and Estate, and providing legal counsel and advising Kimberly Jones with respect to her rights and duties as Guardian.
- 18. The Solomon Dwiggins & Freer law firm ("SDF") has incurred fees in connection with providing legal services to the Guardian of the Estate in the amount of \$21,346.50, and has incurred costs in the amount of \$1,684.85, for a total amount of \$23,031.35. A true and correct copy of the timesheets for attorneys working on this matter is attached hereto as **Exhibit 1**, and a true and correct copy of an expense report showing the expenses incurred by SDF in this matter is attached hereto as **Exhibit 2**.
- 19. Petitioner hereby requests that the Court grant the foregoing Petition, and enter its Order confirming that the Trustee shall pay Petitioner's fees and costs to the law firm of SDF in the amount of \$23,031.35.
- 20. In regards to compensation and reimbursement for her attorneys' fees, NRS 159.183 provides that:
 - 1. Subject to the discretion and approval of the court and except as otherwise provided in subsection 5, a guardian must be allowed:
 - (a) Reasonable compensation for the guardian's services;
 - (b) Necessary and reasonable expenses incurred in exercising the authority and performing the duties of a guardian; and

(c) Reasonable expenses incurred in retaining accountants, attorneys, appraisers or other professional services.

- 2. Reasonable compensation and services must be based upon similar services performed for persons who are not under a legal disability. In determining whether compensation is reasonable, the court may consider:
- (a) The nature of the guardianship;
- (b) The type, duration and complexity of the services required; and
- (c) Any other relevant factors.

- 3. In the absence of an order of the court pursuant to this chapter shifting the responsibility of the payment of compensation and expenses, the payment of compensation and expenses must be paid from the estate of the protected person. In evaluating the ability of a protected person to pay such compensation and expenses, the court may consider:
- (a) The nature, extent and liquidity of the assets of the protected person;
- (b) The disposable net income of the protected person;
- (c) Any foreseeable expenses; and
- (d) Any other factors that are relevant to the duties of the guardian pursuant to NRS 159.079 or 159.083.
- 4. Any compensation or expenses, including, without limitation, attorney's fees, must not be paid from the estate of the protected person unless and until the payment of such fees is approved by the court pursuant to this section or NRS 159.344, as applicable.
- 5. A guardian is not allowed compensation or expenses, including, without limitation, attorney's fees, for services incurred by the guardian as a result of a petition to have him or her removed as guardian if the court removes the guardian.
- 29. NRS 159.344, which as to the Guardian's attorneys' fees, further provides that:
 - 1. Any person, including, without limitation, a guardian or proposed guardian, who retains an attorney for the purposes of representing a party in a guardianship proceeding is personally liable for any attorney's fees and costs incurred as a result of such representation.
 - 2. Notwithstanding the provisions of subsection 1 and except as otherwise provided in subsection 5 of NRS 159.183, a person who is personally liable for attorney's fees and costs may petition the court for an order authorizing such attorney's fees and costs to be paid from the estate of the ward in accordance with this section. Any such attorney's fees and costs must not be paid from the guardianship estate unless and until the court authorizes the payment pursuant to this section.
 - 3. When a person who intends to petition the court for payment of attorney's fees and costs from the guardianship estate first appears in the guardianship proceeding, the person must file written notice of his or her intent to seek payment of attorney's fees and costs from the guardianship estate. The written notice: (a) Must provide a general explanation of the compensation arrangement and how compensation will be computed; (b) Must include the hourly billing rates of all timekeepers, including, without limitation, attorneys, law clerks and paralegals; (c) Must provide a general explanation of the reasons why the services of the attorney are necessary to further the best interests of the ward; (d) Must be served by the person on all persons entitled to notice pursuant to NRS 159.034 and 159.047; and

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(e) Is subject to approval by the court after a hearing.

4. If written notice was filed and approved by the court pursuant to subsection 3, a person may file with the court a petition requesting payment of attorney's fees and costs from the guardianship estate. Such a petition must include the following information: (a) A detailed statement as to the nature and extent of the services performed by the attorney; (b) An itemization of each task performed by the attorney, with reference to the time spent on each task in an increment to the nearest one-tenth of an hour and with no minimum billing unit in excess of one-tenth of an hour; (c) An indication of whether any time billed, including, without limitation, any time spent traveling or waiting, benefited any clients of the attorney other than the ward and, if so, how many other clients benefited from such time; and (d) Any other information considered relevant to a determination of whether attorney's fees are just, reasonable and necessary.

→ Absent approval from all parties who have appeared in the proceeding, any supplemental requests for the payment of attorney's fees and costs cannot be augmented in open court and must be properly noticed in the same manner as the underlying petition requesting payment.

5. In determining whether attorney's fees are just, reasonable and necessary, the court may consider all the following factors: (a) The written notice approved by the court pursuant to subsection 3. (b) Whether the services conferred any actual benefit upon the ward or attempted to advance the best interests of the ward. (c) The qualities of the attorney, including, without limitation, his or her ability, training, education, experience, professional standing and skill. (d) The character of the work performed, including, without limitation, the difficulty, intricacy and importance of the work, the time and skill required to complete the work, the responsibility imposed and the nature of the proceedings. (e) The work actually performed by the attorney, including, without limitation, the skill, time and attention given to the work. (f) The result of the work, including, without limitation, whether the attorney was successful and any benefits that were derived. (g) The usual and customary fees charged in the relevant professional communities for each task performed, regardless of who actually performed the task. The court may only award: (1) Compensation at an attorney rate for time spent performing services that require an attorney; (2) Compensation at a paralegal rate for time spent performing paralegal services; (3) Compensation at a fiduciary rate for time spent performing fiduciary services; and (4) No compensation for time spent performing secretarial or clerical services. (h) The appropriate apportionment among multiple clients of any billed time that benefited multiple clients of the attorney. (i) The extent to which the services were provided in a reasonable, efficient and cost-effective manner, including, without limitation, whether there was appropriate and prudent delegation of services to others. (j) The ability of the estate of the ward to pay, including, without limitation: (1) The value of the estate; (2) The nature, extent and liquidity of the assets of the estate; (3) The disposable net income of the estate; (4) The anticipated

future needs of the ward; and (5) Any other foreseeable expenses. (k) The efforts made by the person and attorney to reduce and minimize any issues. (l) Any actions by the person or attorney that unnecessarily expanded issues or delayed or hindered the efficient administration of the estate. (m) Whether any actions taken by the person or attorney were taken for the purpose of advancing or protecting the interests of the person as opposed to the interests of the ward. (n) Any other factor that is relevant in determining whether attorney's fees are just, reasonable and necessary, including, without limitation, any other factor that is relevant in determining whether the person was acting in good faith and was actually pursuing the best interests of the ward.

6. The court shall not approve compensation for an attorney for: (a)

- 6. The court shall not approve compensation for an attorney for: (a) Time spent on internal business activities of the attorney, including, without limitation, clerical or secretarial support; or (b) Time reported as a total amount of time spent on multiple tasks, rather than an itemization of the time spent on each task.
- 7. Any fees paid by a third party, including, without limitation, a trust of which the estate is a beneficiary, must be disclosed to and approved by the court.
- 8. In addition to any payment provided to a person pursuant to this section for the services of an attorney, a person may receive payment for ordinary costs and expenses incurred in the scope of the attorney's representation.
- 9. If two or more parties in a guardianship proceeding file competing petitions for the appointment of a guardian or otherwise litigate any contested issue in the guardianship proceeding, only the prevailing party may petition the court for payment of attorney's fees and costs from the guardianship estate pursuant to this section. If the court determines that there is no prevailing party, the court may authorize a portion of each party's attorney's fees and costs to be paid from the guardianship estate if the court determines that such fees and costs are just, reasonable and necessary given the nature of any issues in dispute.
- 10. If an attorney is appointed by the court in a guardianship proceeding, he or she may petition the court for compensation for his or her services from the guardianship estate in accordance with the procedure set forth in this section.
- 21. Written notice of the intent to seek attorneys' fees and costs from the guardianship estate was filed before this Court on January 15, 2020, in compliance with NRS 159.344(3). No objection was filed by any interested person to the Notice of Intent to Seek Payment of Guardian's Attorneys' Fees and Costs from the Guardianship Estate.
- 22. The Nevada Supreme Court has also adopted "well-known basic elements," which in addition to hourly time schedules kept by the attorney, are to be considered in determining the

reasonable value of an attorney's services, commonly referred to as the *Brunzell* factors. *See*, *Brunzell v. Golden Gate Nat'l Bank*, 85 Nev. 345, 349-350, 455 P.2d 31, 33-34 (1969). "When determining whether to award attorney fees, the district court must review the reasonableness of the attorney fees under the *Brunzell* factors." *In re Margaret Mary Adams 2006 Trust, No. 61710*, 2015 WL 1423378, at *2 (Nev. Mar. 26, 2015); *see also, Shuette v. Beazer Homes Holdings Corp.*, 121 Nev. 837, 865, 124 P.3d 530, 549 (2005) (holding that "the court must continue its analysis by considering the requested amount in light of the factors enumerated by this court in *Brunzell v. Golden Gate National Bank*, namely, the advocate's professional qualities, the nature of the litigation, the work performed, and the result.").

- Bank, 85 Nev. 345, 349-350, 455 P.2d 31, 33-34 (1969), "...the qualities of the advocate: his ability, his training, education, experience, professional standing and skill[,]" this Court should determine that the fees sought to be paid by the Estate are reasonable in light of the quality of Petitioner's counsel, the firm of Solomon, Dwiggins & Freer, Ltd. SDF is held in high regard in the community for its legal experience in complex Guardianship, Estate and Trust matters, especially in matters involving fiduciary conduct and ethics. SDF's fees are reasonable in that the firm has billed its attorney time at the rates of \$425.00 per hour for partners, and \$285 for associate attorneys assigned to the case. The associate rate time was expended predominantly on more time-consuming tasks such as analyzing documents and drafting legal briefs. Thus, SDF's fees are reasonable in light of the firm's experience, professional standing and skill.
- 24. In addition, with respect to the second factor, which references "...the character of work to be done: its difficulty, its intricacy, its importance, time, and skill required, the responsibility imposed and the prominence and character of the parties where they affect the importance of litigation[,]" this Court should determine that the fees are reasonable given the amount of work, its intricacy, importance in seeking the protection of the Protected Person and in securing the appointment of the Protected Person's choice for guardian. Moreover, the Court should be mindful that the issues presented at the outset of the case were complex given the

competing allegations by the interested parties, and particularly complex given the family relationships, such as parent and offspring, and spouses. In this regard, Petitioner notes that the Firm reviewed the prior pleadings filed by the parties in the Probate Court relative to the relevant powers of attorney, researched and investigated the historical property records for the real property, and reviewed emails and correspondence between the parties spanning over a year. Accordingly, this Court should determine that SDF's fees were reasonable in light of the character of the work and the highly contested issues Ginger faced as Guardian.

25. In regard to the third *Brunzell* factor, "...the work actually performed by the lawyer: the skill, time and attention given to the work[,]" the Court should determine that the fees are reasonable in light of the skill, time and attention given to the work. Indeed, the Firm's timesheets demonstrate that the Firm carefully devoted the time and attention to ensuring that its tasks were performed and the Guardianship matters handled attentively and appropriately. The Firm's timesheets further demonstrate that counsel worked diligently at the onset of the Guardianship action to review the various pleadings, develop a legal strategy with the client, and to research, draft, and file the appropriate pleadings and response. Counsel's work tailored off once the Court appointed Kimberly Jones as Guardian, and counsel has been mindful to not unnecessarily increase costs. This Court should further find that SDF's fees are reasonable in light of the skill, time and attention given to the work, as SDF was required to perform difficult and complex legal services including case review, research, legal drafting and arguing, and advising the client as to multiple shifting issues, in a very small timeframe.

26. With respect to the last *Brunzell* factor, this Court should determine that the results obtained were favorable for the Guardian and the Protected Person, that the Estate has been secured from imposition of further undue influence, and that actions are currently pending to redress the financial abuse and misconduct by the Protected Person's spouse and son-in-law. The Nevada Supreme Court also noted that "good judgment should dictate that each of these factors be given consideration by the trier of fact and no one element should predominate or be given undue weight." *Id.* Here, this Court should determine that the Guardian acted reasonably by

seeking out legal representation given the situation and complex nature of the issues. Moreover, the Court should find that SDF's fees were reasonable in light of the relief requested and ultimately obtained by the Guardian. Here, Kimberly Jones has been successful given her requests and this Court's authorization that Kimberly seek to redress the financial misconduct which has occurred. There is no question that Kimberly is the prevailing party in this regard, and that the services conferred by Kimberly's retention of SDF has had appreciable and substantial benefit to the Protected Person.

27. Accordingly, this Court should enter its Order granting fees and costs to be paid from the Guardianship Estate once it has sufficient funds, in the collective amount of \$23,031.35.

WHEREFORE, Petitioner, Kimberly Jones as Guardian of the Person and Estate of Kathleen Jones respectfully requests that this Court enter its Order as follows:

a. Authorizing payment of attorneys' fees and costs to the law firm of Solomon Dwiggins & Freer, Ltd., from the Guardianship Estate in the amount of \$23,031.35; and

b. For any and all such further relief as the Court deems just and appropriate.

DATED this day of January, 2020.

SOLOMON DWIGGINS & FREER, LTD.

Nevada Bar No. 09619 ROSS E. EVANS, ESQ. Nevada Bar No. 11374 9060 West Cheyenne Avenue Las Vegas, Nevada 89129

Attorneys for Kimberly Jones

7060 WEST CHELENNE AND 125 VEGAS, NEVADA 8912 TELEPHONE (702) 853-5482 FACSIMILE (702) 853-5488 WWW.SDFNVLAW.COM

SOLOMON LAS VEER PAGEN

VERIFICATION

I, KIM JONES, declare under penalties of perjury of the State of Nevada:

That I am the Petitioner who makes the foregoing PETITION FOR PAYMENT OF GUARDIAN'S ATTORNEY FEES AND COSTS; that I have read said Ex Parte Application and Petitions and know the contents thereof; and that the same is true of my own knowledge except as to those matters stated on information and belief and, as to such matters, I believe them to be true.

DATED this _____ day of January, 2020.

KIMBERLY JONES

CERTIFICATE OF SERVICE 1 I HEREBY CERTIFY that on this 15 day of January, 2020, pursuant to NRCP 5(b), I 2 caused a true and correct copy of the foregoing PETITION FOR PAYMENT OF 3 GUARDIAN'S ATTORNEYS' FEES AND COSTS, to be served to the following in the 4 manner set forth below: 5 Via: 6 Hand Delivery 7 U.S. Mail, Postage Prepaid Certified Mail, Receipt No.: 8 Return Receipt Request 9 E-Service through Wiznet 10 Robyn Friedman and Donna Simmons: John P. Michaelson, Esq. 11 MICHAELSON & ASSOCIATES, LTD. john@michaelsonlaw.com 12 13 Kathleen Jones, Adult Protected Person: Maria L. Parra Sandoval, Esq. 14 LEGAL AID CENTER OF SOUTHERN NEVADA, INC. mparra@lacsn.org 15 16 Rodney Gerald Yeoman: Ty E. Kehoe, Esq. 17 KEHOE & ASSOCIATES TyKehoe@gmail.com 18 Matthew C. Piccolo 19 PICCOLO LAW OFFICES 20 matt@piccololawoffices.com 21 Kimberly Jones Geraldine Tomich, Esq. 22 James A. Beckstrom, Esq. MARQUIS AURBACH & COFFING 23 gtomich@maclaw.com 24 jbeckstrom@maclaw.com 25 26 An employee of SOLOMON DWIGGINS & FREER, LTD. 27 28

EXHIBIT "1"

EXHIBIT "1"

Detail Fee Transaction File List Solomon Dwiggins & Freer, Ltd.

Client	Trans Date	Tmkr	Rate	Hours to Bill	Amount	Description
	1 09/16/2019	JPL	425	0.6		Prepare for and participate in conference with David
7099.000	1 09/19/2019	JPL	425	0.2	\$85.00	Johnson and potential client. Evaluate and respond to correspondence.
	1 09/20/2019	JPL	425	0.3		Evaluate and respond to numerous correspondence.
	1 09/23/2019	JPL	425	0.4		Telephone conference with (.1). Evaluate
					4	and respond to correspondence from David
						Johnson (.1). Telephone conference with with Dean
						Loggins (.1). Evaluate guardianship pleadings (.1).
7099.000	1 09/24/2019	JPL	425	0.3	\$127.50	Telephone conference with
7099.000	1 09/25/2019	JPL	425	0.1		Communicate with
7099.000	1 09/30/2019	JPL	425	0.9	\$382.50	Prepare for and attend conference with
						(.4). Telephone conference with same (.4). Confer with
						Ross E. Evans regarding same (.1).
7099 000	1 10/01/2019	IPI	425	1	\$425.00	Telephone conference with John Michaelson and
7000.000	1 10/01/2013	01 L	420	'	φ425.00	Maria from Nevada Legal Services (.4). Evaluate
						numerous correspondence (.2). Brief meeting with
						client (.3). Confer with Ross E. Evans regarding same (.1).
7099.000	1 10/01/2019	JPL	285	4.8	\$1,368,00	Conference with Jeffrey P. Luszeck regarding status
			200	1.0	\$1,000.00	and arguments (.1); Meeting with
						(1.0); Draft and
						revise Opposition and Counter-Petition (3.1).
7099.000	1 10/02/2019	JPL	425	1.4	\$595.00	Supplement objection to ex parte application (1.0).
						Confer with Ross E. Evans regarding same (.2). Evaluate
						and respond to numerous correspondence t
						(.2).
7099.000	1 10/02/2019	REE	285	6.5	\$1,852.50	
						Conference with
						(1.0); Conference with Michaelson 2x regarding
						(.8); Conference with
						Jeffrey P. Luszeck to: (.3); Finalize
						revisions to Opposition (3.0); Assemble exhibits to
						Opposition (.4); Review Opposition filed by Ty Kehoe (.5).
7099.000	1 10/03/2019	JPL	425	1	\$425.00	Numerous conference calls (.6). Evaluate
						supplement filed by Ty Kehoe, and order from
7000 000						hearing (.4).
7099.000	1 10/03/2019	REE	285	3.5	\$997.50	Conference with Jeffrey P. Luszeck (.2); Review
						Supplement filed by Ty Kehoe (.1); Meeting with clients
						and counsel (.6); Attend hearing (2.0); Conference
						with Michaelson following hearing (.3); Conference with
						Jeffrey P. Luszeck regarding hearing outcome (.3).
7099.000	1 10/04/2019	JPL	425	0.9	\$382.50	Evaluate hearing video (.6). Confer with Ross E. Evans
					•	and (.3).
7099.000°	10/04/2019	REE	285	0.2	\$57.00	Review correspondence from Opposing counsel (.1);
						Draft email to client and review response (.1); Draft email
7000 000	40/07/0040	IDI	405		405.00	to Michaelson (0.0).
7099.000	1 10/07/2019	JPL	425	0.2	\$85.00	Evaluate numerous correspondence from prior week (.1).
7000 000	1 10/07/2019	DEE	285	0.2	¢57.00	Confer with Ross E. Evans regarding same (.1).
7099.000	10/07/2019	KEE	200	0.2	Φ57.00	Draft email to client and review response (.1); Review letter from Michaelson (.1).
7099.000	1 10/08/2019	JPL	425	0.5	\$212.50	Telephone conference with client and opposing
			.20	0.0	Ψ= 12.00	counsel (.3). Evaluate and respond to correspondence
						from same (.2).
7099.000	10/09/2019	JPL	425	2.3	\$977.50	Prepare for and participate in conference with client
						and John Michaelson (1.5). Evaluate and respond to
						numerous correspondence (.8).

7099.0001	10/10/2019	JPL	425	0.6	\$255.00	Evaluate questionnaire responses (x 2). Numerous telephone conferences with client regarding same.
7099.0001	10/11/2019	JDC	95	2	\$190.00	Confer with Jeffrey P. Luszeck regarding
7099.0001	10/11/2019	JPL	425	0.8	\$340.00	(.3); conduct legal research draft memorandum of same (1.7). Evaluate supplemental opposition to petition to
						appoint temporary guardian and declaration of Gerry Yoeman (.3). Evaluate legal research (.2). Evaluate correspondence from client (.1). Telephone conference with client (.2).
7099.0001	10/14/2019	JPL	425	1.6	\$680.00	Begin to evaluate response to objections filed by Michaelson and begin outlining response to same (1). Evaluate financial disclosure (.2). Telephone conference with client (.2). Evaluate and respond to correspondence from client (.2).
7099.0001	10/14/2019	REE	285	0.2	\$57.00	Review Reply brief filed by Michaelson (.1); Conference with Jeffrey P. Luszeck (0.0); Draft email to Michaelson regarding (.1).
7099.0001	10/15/2019	JPL	425	6.5		Continue evaluating response to objections to petition for guardianship filed by John Michaelson (.4). Meet with client before hearing (.6). Travel to hearing (.8). Wait for and attend hearing (2.8). Evaluate and respond to correspondence from client and John Michaelson (.2). Conduct legal research regarding
7099.0001	10/16/2019	JPL	425	0.2		Evaluate and respond to correspondence.
	10/16/2019	REE	285	0.1		Conference with Jeffrey P. Luszeck regarding Order and letters of guardianship.
7099.0001	10/17/2019	JPL	425	1.2	\$510.00	Prepare order from hearing (1). Evaluate and respond to correspondence (.2).
7099.0001	10/17/2019	REE	285	0.1	\$28.50	Conference with Jeffrey P. Luszeck regarding regarding guardianship.
7099.0001	10/18/2019	JPL	425	8.0		Evaluate and respond to numerous correspondence (.2). Supplement order (.3). Evaluate notary book pages and correspondence regarding same (.3).
7099.0001	10/21/2019	JPL	425	0.4	\$170.00	Telephone conference with client (.2). Evaluate numerous correspondence from client (.1). Supplement order (.1).
	10/22/2019	JPL	425	0.3		Evaluate and respond to numerous correspondence.
7099.0001	10/22/2019	REE	285	0.1	\$28.50	Conference with Jeffrey P. Luszeck regarding terms of proposed Order and drafting letters of guardianship.
7099.0001	10/23/2019	JPL	425	0.1		Evaluate and respond to correspondence. Confer with Ross E. Evans regarding same.
7099.0001	10/24/2019	JPL	425	0.5	\$212.50	Evaluate and respond to correspondence from John Michaelson (.1). Supplement order (.3). Draft correspondence to all counsel regarding same.
7099.0001	10/27/2019	JPL	425	0.2		Evaluate and respond to correspondence from Kimberly.
7099.0001	10/28/2019	JPL	425	0.3	\$127.50	Evaluate numerous emails from counsel regarding proposed revisions to orders (.2). Evaluate correspondence regarding appraisal of Kraft home (.1).
7099.0001	10/29/2019	JPL	425	0.5	\$212.50	Supplement order to incorporate counsel's requests (.3). Draft correspondence to client (x2), Ty Kehoe (x1) and all counsel regarding order (.2).
7099.0001	10/30/2019	JPL	425	0.3	\$127.50	Evaluate and respond to numerous correspondence

7099.0001	10/30/2019	REE	285	0.3	\$85.50	from counsel. Draft email to client regarding guardianship (.3); Review
7099.0001	10/31/2019	JPL	425	0.4		client response and forward to Jeffrey P. Luszeck (0.0). Evaluate and respond to numerous correspondence
						from other counsel regarding order (.3). Evaluate and respond to client (.1).
7099.0001	11/04/2019	JPL	425	0.1	\$42.50	Evaluate and respond to correspondence from Ty Kehoe.
7099.0001	11/04/2019	JPL	425	0.3	\$127.50	Telephone conference with client (.2). Evaluate and respond to multiple correspondence from Ty Kehoe (.1).
7099.0001	11/05/2019	JPL	425	0.3	\$127.50	Evaluate and respond to correspondence from David Johnson. Confer with Ross E. Evans regarding same.
7099.0001	11/07/2019	JPL	425	0.1	\$42.50	Confer with Ross E. Evans regarding publication.
7099.0001	11/07/2019	REE	285	0.3		Conference with client
7099.0001	11/08/2019	JPL :	425		\$0.00	Travel to and attend conference with John Michaelson.
7099.0001	11/09/2019	JPL	425	0.1	\$42.50	Evaluate correspondence from client.
7099.0001	11/12/2019	JPL	425	0.8		Prepare for and participate in telephone conference with client (.5). Evaluate and respond to
7000 0004	444010040					correspondence from client (.3).
7099.0001	11/13/2019	JPL	425	0.6	\$255.00	Telephone conferences with Kimberly Jones (.3). Evaluate and respond to multiple correspondence from Marquis Aurbach Coffing (.3). Confer with Ross E. Evans regarding same (.1). Evaluate and respond
7099.0001	11/14/2019	JPL	425	1.4	\$595.00	to correspondence from client (.2). Prepare for and participate in numerous telephone conferences with Kimberly (.5), Marquis Aurbach Coffing (.3) and John Michaelson (.3). Evaluate and respond to correspondence from client (.2). Evaluate
						minute order from (.1).
7099.0001	11/15/2019	JPL	425	0.1	\$42.50	Evaluate and respond to correspondence.
7099.0001	11/18/2019	JPL	425	0.5		Prepare for and participate in conference call with
					,	client (.4). Evaluate and respond to correspondence
						from David Johnson (.1).
7099.0001	11/20/2019	JPL	425	0.3	\$127.50	Telephone conference with Marquis Aurbach Coffing and client.
7099.0001	11/21/2019	JPL	425	0.6	\$255.00	Telephone conference with Marquis Aurbach Coffing (.2). Evaluate and respond to numerous
						correspondence from client (.2). Evaluate and respond to correspondence from Ty Kehoe (.2).
7099.0001	11/22/2019	JPL	425	0.8	\$340.00	Evaluate order and correspondence from Ty Kehoe
						(.4). Evaluate and respond to numerous correspondence from Marquis Aurbach Coffing (.2).
						Evaluate and respond to correspondence from client
						(.2).
7099.0001	11/22/2019	REE	285	0.2	\$57.00	Conference with Ty Kehoe regarding status; Conference with Jeffrey P. Luszeck.
7099.0001	11/23/2019	JPL	425	1.4	\$595.00	Evaluate correspondence (.1). Evaluate multiple
						voicemails (.1). Continue to evaluate Ty's proposed order and correspondence thereto (.2). Draft response to Ty's proposed order (1). Draft
7099.0001	11/24/2019	JPL	425	0.3	\$127.50	correspondence to client regarding same. Evaluate and respond to correspondence from client (.1). Supplement correspondence to Judge Marquis (.2).
7099.0001	11/25/2019	JPL	425	0.6	\$255.00	Evaluate correspondence from Ty Kehoe (.1). Evaluate correspondence from John Michaelson (.1). Evaluate and respond to numerous correspondence from client (.2). Supplement correspondence to
7099.0001	11/29/2019	JPL	425	0.2	\$85.00	court and evaluate correspondence from same (.2). Evaluate email and declaration attached thereto.
				J.L	Ψ00.00	E-raidate email and deciaration attached thereto.

7099.0001 12/03/2019	JPL	425	0.1	\$42.50 Evaluate correspondence.
7099.0001 12/04/2019	JPL	425	0.6	\$255.00 Telephone conference with client (.2). Evaluate numerous correspondence from James, John and Ty regarding upcoming hearing (.3). Evaluate notices of hearing and orders shortening time (.1).
7099.0001 12/05/2019	JPL	425	0.2	\$85.00 Evaluate and respond to correspondence.
7099.0001 12/06/2019	JPL	425	0.8	\$340.00 Evaluate and respond to correspondence from Ty Kehoe (.2). Evaluate and respond to numerous correspondence from client (.3). Evaluate oppositions filed by Ty Kehoe (.4).
7099.0001 12/09/2019	JPL	425	0.1	\$42.50 Evaluate and respond to correspondence.
7099.0001 12/10/2019	JPL	425	0.4	\$170.00 Evaluate numerous correspondence from client, Ty Kehoe, Marquis Aurbach Coffing and court-appointed investigator (over 10 emails).
7099.0001 12/11/2019	JPL	425	0.1	\$42.50 Evaluate numerous correspondence regarding dogs and order.
7099.0001 12/12/2019	JPL	425	0.1	\$42.50 Evaluate correspondence from Ty Kehoe.
7099.0001 12/18/2019	JPL	425	0.2	\$85.00 Evaluate and respond to correspondence.
7099.0001 12/19/2019	REE	285	2.6	\$741.00 Conference with Jeffrey P. Luszeck regarding Petition for fees and draft petition for fees.
7099.0001 12/19/2019	JPL	425	0.1	\$42.50 Confer with Ross E. Evans regarding petition for fees.
7099.0001 12/20/2019	REE	285	1.3	\$370.50 Revise petition for reimbursement of attorney fees to Guardian.
7099,0001 12/24/2019	JPL	425	0.1	\$42.50 Confer with Ross E. Evans regarding matter.
Total for Client ID 7099.0	001	Billable	58.5	\$21,346.50 Jones/Kimberly
				June Jones Guardianship/Power of Attorney

EXHIBIT "2"

EXHIBIT "2"

Detail Cost Transaction File List Solomon Dwiggins & Freer, Ltd.

	Trans			
Client	Date	Rate	Amount	Description
7099.0001	10/02/2019		\$85.90	Electronic Filing Fee for Opposition to Ex Parte Petition for
				Appointment of Temporary and General Guardian of the Person
				and Estate; and Alternatively, Counter-Petition for Appointment of
				Kimberly Jones as Temporary and General Guardian of the Person
				and Estate
7099.0001	10/03/2019		\$3.50	Electronic Filing Fee for Supplement to Counter-Petition for
				Appointment of Kimberly Jones as Temporary and General
				Guardian of the Person and Estate
7099.0001	10/09/2019	0.1		Laser copy charges.
7099.0001		0.1	\$15.25	Laser copy charges.
7099.0001	10/15/2019	0.1	\$9.25	Laser copy charges.
7099.0001	10/16/2019	0.1	\$1.25	Laser copy charges.
7099.0001	10/17/2019		\$24.00	Parking
7099.0001	10/18/2019	0.1	\$0.50	Laser copy charges.
7099.0001	10/29/2019	0.1	\$0.50	Laser copy charges.
7099.0001	10/31/2019	5		Westlaw online legal research.
7099.0001	10/31/2019	8		Courier fee.
7099.0001	10/31/2019	8	\$8.00	Courier fee.
7099.0001	10/31/2019	8	\$8.00	Courier fee.
7099.0001	11/01/2019	8	\$8.00	Courier fee.
7099.0001	11/13/2019	0.25	\$0.50	Copy charges.
7099.0001	11/15/2019	0.1		Scan charges.
7099.0001	11/22/2019	0.25		Copy charges.
7099.0001	11/22/2019	0.5		Color photocopies.
7099.0001	11/25/2019	0.1		Scan charges.
7099.0001	11/25/2019	0.25		Copy charges.
7099.0001	11/25/2019	0.5		Color photocopies.
7099.0001	11/25/2019	8		Courier fee.
7099.0001	11/25/2019	8		Courier fee.
7099.0001		_		Electronic Filing Fee for Order from October 15, 2019 Hearing
7099.0001				Electronic Filing Fee for Notice of Entry of Order
7099.0001		0.1		Scan charges.
7099.0001		0.25		Copy charges.
7099.0001		0.25		Copy charges.
7099.0001				Electronic Filing Fee for Letters of Guardianship
7099.0001		0.25		Copy charges.
7099.0001		0.20		Certified Copies of Letters of Guardianship
7099.0001		0.25		Copy charges.
7099.0001		8		Courier fee.
7099.0001		J		Certified copies of Letters of Guardianship (x30)
7099.0001		0,25		Copy charges.
7099.0001		0.20		Copy charges. Certified copies of Letters of Guardianship (x30)
7099.0001		0.25		Copy charges.
7099.0001		8		Copy charges. Courier fee.
7099.0001		0.25		Countri lee. Copy charges.
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Steven D. Grierson CLERK OF THE COURT 1 **Marquis Aurbach Coffing** Geraldine Tomich, Esq. 2 Nevada Bar No. 8369 James A. Beckstrom, Esq. Nevada Bar No. 14032 3 10001 Park Run Drive 4 Las Vegas, Nevada 89145 Telephone: (702) 382-0711 Facsimile: (702) 382-5816 5 gtomich@maclaw.com jbeckstrom@maclaw.com 6 Attorneys for Kimberly Jones, 7 Guardian of Kathleen June Jones 8 **DISTRICT COURT** 9 **CLARK COUNTY, NEVADA** 10 11 IN THE MATTER OF THE GUARDIANSHIP Case No.: G-19-052263-A MARQUIS AURBACH COFFING OF THE PERSON AND ESTATE OF: 12 Dept. No.: В 10001 Park Run Drive Las Vegas, Nevada 89145 (702) 382-0711 FAX: (702) 382-5816 13 KATHLEEN JUNE JONES **HEARING REQUESTED** 14 An Adult Protected Person. 15 16 **MOTION FOR PROTECTIVE ORDER** 17 ☐ TEMPORARY GUARDIANSHIP **◯** GENERAL GUARDIANSHIP 18 □ Person □ Person 19 □ Estate Estate Summary Admin. □ Person and Estate Person and Estate 20 21 □ SPECIAL GUARDIANSHIP □ NOTICES/SAFEGUARDS 22 □ Person ☐ Blocked Account Required ☐ Estate ☐ Summary Admin. □ Bond Required 23 □ Person and Estate 24 Kimberly Jones, by and through her counsel of record, Geraldine Tomich, Esq. and James 25 A. Beckstrom, Esq. of the law firm of Marquis Aurbach Coffing, hereby files her Motion for 26 Clarification. 27 28 Page 1 of 10 MAC:15820-001 2/6/2020 2:29 PM

Case Number: G-19-052263-A

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MARQUIS AURBACH COFFING

10001 Park Run Drive Las Vegas, Nevada 89145 (702) 382-0711 FAX: (702) 382-5816

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This Motion is made and based upon all papers, pleadings, and records on file herein, the attached Memorandum of Points and Authorities, and any oral argument allowed at a hearing on this matter.

Dated this 6th day of February, 2020.

MARQUIS AURBACH COFFING

/s/ James A. Beckstrom Geraldine Tomich, Esq. Nevada Bar No. 8369 James A. Beckstrom, Esq. Nevada Bar No. 14032 10001 Park Run Drive Las Vegas, Nevada 89145 Attorneys for Kimberly Jones, Guardian of Kathleen June Jones

MEMORANDUM OF POINTS AND AUTHORITIES

INTRODUCTION I.

Rodney Gerald Yeoman's ("Yeoman") legal counsel continues to misunderstand and abuse the procedures of this guardianship court. Once again, counsel for the protected person has been forced to move the Court for relief based on Mr. Kehoe's attempt to increase the costs of litigation by unilaterally setting depositions and propounding discovery in a case that has no pending issue before the Court.

This case had one issue pending before it—an evidentiary hearing (requested by Yeoman) on the Guardian's Motion for Return of Property (relating to two dogs). Since then, Yeoman has stipulated that the dogs at issue are the sole and separate property of the protected person and all parties have asked the Court to vacate the evidentiary hearing on the Motion for Return of Property (previously set for 2/20).

Notwithstanding the fact that the Petition for Return of Property was the only issue pending before the Court, counsel for Yeoman has propounded aimless discovery on both the Guardian and non-parties to this case. In addition, counsel for Yeoman unilaterally set three depositions, two of

Page 2 of 10

which are for non-parties (and one deponent that lives in California). With no issues pending before the Court, counsel for both the protected person, the Guardian, and the non-parties subject to the above stated abusive discovery asked Mr. Kehoe to withdraw the inappropriate discovery and vacate the depositions. However, Mr. Kehoe has refused these requests and instead maintains he is entitled to discovery, despite the fact no one in this case knows what Yeoman seeks to "discover." Based on Mr. Kehoe informing counsel for the protected person, the Guardian, and the non-parties at issue that the depositions and discovery would not be vacated (one deposition which is scheduled for 2/7/20), the instant Motion seeks a protective order from the discovery propounded as well as the depositions that were improperly set in a case that currently has no open issues to litigate.

II. STATEMENT OF FACTS

- 1. On September 23, 2019, this Court entered its Order Granting Ex Parte Petition for Temporary Guardianship wherein it appointed Robyn Friedman and Donna Simmons as Temporary Guardians. On October 3, 2019, this Court extended the temporary guardianship.
- 2. On October 2, 2019, Rodney Gerald Yeoman, the husband of Kathleen June Jones, filed his Opposition to Appointment of Temporary Guardian and General Guardian and Counter-Petition for Appointment of Temporary Guardian of the Person and Estate and Issuance of Letters of Temporary Guardianship and Estate and Issuance of Letters of Temporary Guardianship and Counter-Petition for Appointment of General Guardian of the Person and Estate and Issuance of Letters of General Guardianship ("Yeoman's Counter-Petition").
- 3. On October 2, 2019, Kimberly Jones filed her Opposition to Ex Parte Petition for Appointment of Temporary and General Guardian of the Person and Estate; Alternatively, Counter-Petition for Appointment of Kimberly Jones as Temporary and General Guardian of the Person and Estate ("Kimberly's Counter-Petition").
- 4. On October 15, 2019 at the Citation to Appear and Show Cause Hearing, Kathleen June Jones, by and through her Court appointed Counsel, Maria L. Parra-Sandoval, advised the Court that it was Kathleen June Jones' desire that Kimberly Jones be appointed as her client's guardian.

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5. On November 25, 2019, the Court signed and an entry of order was made with the following by the Court:

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that Kimberly Jones' Counter-Petition is hereby GRANTED.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Kimberly Jones is hereby appointed as guardian of the Estate and Person of Kathleen June Jones and Letters of General Guardianship shall issue to Kimberly Jones.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Rodney Gerald Yeoman's Counter-Petition is hereby DENIED in its entirety.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Letters of Temporary Guardianship entered on September 23, 2019 are hereby revoked.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Clerk of the Court is hereby directed to issue Letters of Guardianship to Kimberly Jones upon subscribing to the appropriate oath of office, and bond be waived, since there are no liquid assets.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Kimberly Jones shall investigate the facts and circumstances regarding the purported transfer of real property located at 6277 Kraft Avenue, Las Vegas, Nevada 89130, APN 138-02-511-076, from June Jones to Richard & Kandi Powell on or around January 16, 2018, and pursue any potential claims and/or resolution relating to the same.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Kimberly Jones shall disseminate the medical records and/or information relating to Kathleen June Jones to Robyn Friedman, Donna Simmons and Rodney Gerald Yeoman.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Rodney Gerald Yeoman shall be allowed to participate in visits with Kathleen June Jones, however, because Rodney Gerald Yeoman was unwilling to provide any information regarding his health/medical conditions said visits must be supervised by Kimberly Jones and/or an agent of her choosing so as to ensure the safety of Kathleen June Jones.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that a return hearing on the Investigative Reports is hereby scheduled for January 14, 2020, and if necessary, an evidentiary hearing on the Investigative reports is scheduled for February 20, 2020.

See Order From October 15, 2019 Hearing, attached as **Exhibit 1.**

6. On December 10, 2019, this Court heard oral argument on the Guardian's Petition for Return of Property of Protected Person and Petition for Confirmation to Bring Civil Actions of Behalf of Kathleen June Jones. The Court concluded this hearing with agreeing that the dogs—the real property at issue were the separate property of June Jones, but because Mr. Yeoman indicated

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he would file an appeal, an evidentiary hearing was set out of an abundance of caution. That hearing was set for February 20, 2020.

- 7. On January 6, 2020, the State Guardianship Compliance Office requested an additional 60 days to conduct a financial review of the case. See Request, on file.
- 8. On January 24, 2020, counsel for Yeoman issued three "Notices of Deposition" to the following persons: (1) Donna Simmons; (2) Robyn Friedman; and (3) Kimberly Jones. See Notice of Deposition Subpoenas, collectively enclosed as Exhibit 2.
- 9. These depositions were e-served for the appearance of two non-parties (Simmons and Friedman) and the Guardian Kimberly Jones. The depositions were set unilaterally, with no communication to opposing counsel and while the only outstanding issue in this case was a Motion for Return of Property.
- 10. In addition to the improper deposition notices, Mr. Yeoman's counsel propounded aimless written discovery on both the Guardian and the same non-parties he unilaterally set depositions for. See Interrogatories, Requests for Admissions, and Requests for Production of Documents to Robyn Friedman, Donna Simmons, and Kimberly Jones, collectively enclosed as Exhibit 3.
- 11. On January 31, 2020, the Guardian of the protected person, counsel for the protected person, and Yeoman entered into a stipulation that the two dogs subject to the Motion for Return of Property were the sole and separate property of the protected person. See Unsigned Stipulation and Order on Petition for Return of Property of Protected Person, attached as Exhibit 4.
- 12. In the same stipulation and order, the parties agreed that the forthcoming February 20, 2020 hearing on the Return of Property was to be vacated. Id.
- 13. With the issue of the return of property completely resolved and because no pending petition for relief was in front of the Court, counsel for the protected person and Guardian notified the Court and the Court confirmed the February 20, 2020 evidentiary hearing would be vacated.
- 14. With the evidentiary hearing vacated and the Motion for Return of Property resolved, counsel for the Guardian, protected person, and the non-party deponents (Friedman and Simmons)

Page 5 of 10

met and conferred with Mr. Kehoe on a number of occasions via e-mail, asking for the outstanding discovery (which was improper) to be retracted and for the depositions to be vacated.

15. Notwithstanding the undisputed fact that there is no pending petition for relief in front of the Court, counsel for Yeoman *refused* to (1) vacate what were already improperly set depositions; (2) or withdraw his burdensome written discovery. Instead, counsel for Mr. Yeoman continues to be operating under the belief that some open question as to guardianship exists and broadly asserts, he is "entitled to discovery" on issues never presented to the Court, counsel for the protected person, or the Guardian.

16. Now, with the deposition of Simmons set for February 7, 2020, who was never served with a subpoena in this case and lives in California, the Guardian has been forced to bring the instant Motion to once again reveal the abusive litigation tactics to this Court's attention and avoid the undue expense of (1) responding to discovery that has no bearing to any claims pending before this Court; and (2) avoid wasting financial resources of the protected person and every other individual involved in this case that would occur in attending depositions in a guardianship case with no active claims between the parties.

III. <u>LEGAL STANDARD</u>

Rule 26(b)(1) of the Nevada Rules of Civil Procedure provides, in pertinent part, "[p]arties may obtain discovery regarding any non-privileged matter that is relevant to any party's claims or defenses and proportional to the needs of the case, considering the importance of the issues at stake in the action, the amount in controversy, the parties' relative access to relevant information, the parties' resources, the importance of the discovery in resolving the issues, and whether the burden or expense of the proposed discovery outweighs its likely benefit."

"The court may, for good cause, issue an order to protect a party or person from annoyance, embarrassment, oppression, *or undue burden or expense*" *See* NRCP 26(c)(1) (emphasis added.) In particular, the Court may specify the terms of discovery sought, including the time and place for disclosure or discovery. *See* NRCP 26(c)(1)(B). The Court has wide discretion regarding discovery matters. *See Club Vista Fin. Servs., LLC v. Eighth Judicial Dist. Court*, 128 Nev. 224, 228, 276 P.3d 246, 249 (2012). The Court's discretion includes resolving disputes related to the Page 6 of 10

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time and place of depositions. See Okada v. Eighth Judicial Dist. Court, 131 Nev. 834, 843, 359 P.3d 1106, 1112 (2015); see also Hyde & Drath v. Baker, 24 F.3d 1162, 1166 (9th Cir. 1994). Pursuant to NRCP 32(a)(5)(A) once a protective order is filed challenging the setting or scope of a deposition, no deposition that moves forward can be used in the judicial proceedings.

IV. LEGAL ARGUMENT

A PROTECTIVE ORDER MUST ISSUE TO PREVENT YEOMAN A. IMPOSING YET ANOTHER FINANCIAL BURDEN ON THE GUARDIAN AND PROTECTED PERSON.

This is a very straightforward issue. Yeoman cannot propound discovery when there is no issue pending before the Court. Yeoman filed a counter-petition for guardianship almost four months ago. That petition was DENIED. See Exhibit 1. To date, Yeoman, nor any other person has filed any other petition that would necessitate discovery, with the exception of the Guardian who was tasked with investigating the highly suspect transfer of the protected person's real property for NO VALUE to Yeoman's son in law, Dick Powell. Id.

In addition, this Court already authorized the Guardian to file a separate civil lawsuit concerning the transfer of the property and the other concerns the Guardian raised. That lawsuit is pending in its ordinary course. See District Court Case No. A-19-807458-C. Notwithstanding these undisputed facts, Yeoman has (1) propounded discovery on the Guardian on a host of issues, ranging from the return of property, financial transactions, and issues. See Exhibits 2 & 3. (2) propounded similar written discovery on non-parties to this case (June's daughters) Robyn Friedman and Donna Simmons (who lives in California); and (3) unilaterally set the depositions of the Guardian, Robyn Friedman, and Donna Simmons.

The above state discovery is nothing more than an attempt to increase the cost of litigation and is highly burdensome to the protected person, her estate, and non-parties to this litigation. Each of the above discovery devices is inappropriate, because it is undisputed that Yeoman maintains no action in front of this Court. This Court DENIED Yeoman's Counter-petition for guardianship months ago and Yeoman failed to file a timely appeal. See Docket. With Yeoman having no active petition or request in front of the Court, his attempts to force the Guardian and the protected person through an aimless discovery charade is a waste of resources, abusive, and highly burdensome.

Page 7 of 10

Las Vegas, Nevada 89145 (702) 382-0711 FAX: (702) 382-5816 10001 Park Run Drive

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The litigation between Yeoman, Dick Powell, and Kandi Powell is ongoing in another district court case—while Yeoman can conduct as much discovery as he wants in that case to defend against the claims against him, the guardianship court is not the proper forum to conduct aimless discovery on civil claims not pending before this Court.

THE GUARDIAN IS ENTITLED TO FEES AND COSTS INCURRED FOR HAVING TO BRING THE INSTANT MOTION.

NRCP 26 (c)(3) governs fees to a party who prevails on moving for a protective order and incorporates the provisions of NRCP 37(a)(5), which states in relevant part as follows:

If the motion is granted — or if the disclosure or requested discovery is provided after the motion was filed — the court must, after giving an opportunity to be heard, require the party or deponent whose conduct necessitated the motion, the party or attorney advising that conduct, or both to pay the movant's reasonable expenses incurred in making the motion, including attorney fees. But the court must not order this payment if:

- (i) the movant filed the motion before attempting in good faith to obtain the disclosure or discovery without court action;
- (ii) the opposing party's nondisclosure, response, or objection was substantially justified; or
 - (iii) other circumstances make an award of expenses unjust.

Here, there is no doubt that the discovery sought is (1) improper and (2) abusive. There is no pending petition or motion in front of the Court—despite this counsel for Yeoman continues to improperly propound discovery and set depositions. The email exchanges between the attorneys representing each person relevant to this Motion paint a surprisingly clear picture of yeoman's counsel's inability to follow proper procedures. See E-Mail Correspondence, attached as Exhibit 5. This is sanctionable and fees and costs should not be required to come from the protected person or Guardian's pocket. Instead, fees are required and should be ordered against Yeoman and his attorney. Upon the Court ordering fees and costs, counsel for the Guardian will timely submit a memorandum and points of authorities as to the fees sought.

V. CONCLUSION

As such, this Court should issue a protective order (1) quashing the deposition notices for Kimberly Jones, Robyn Friedman, and Donna Simmons; (2) ordering Yeoman to withdraw the written discovery propounded on Kimberly Jones, Robyn Friedman, and Donna Simmons; and (3)

Page 8 of 10

MARQUIS AURBACH COFFING 10001 Park Run Drive Las Vegas, Nevada 89145 (702) 382-0711 FAX: (702) 382-5816

CERTIFICATE OF SERVICE

I hereby certify that the foregoing **MOTION FOR PROTECTIVE ORDER** was submitted electronically for filing and/or service with the Eighth Judicial District Court on the <u>6th</u> day of February, 2020. Electronic service of the foregoing document shall be made in accordance with the E-Service List as follows:¹

Ty E. Kehoe, Esq. KEHOE & ASSOCIATES 871 Coronado Center Drive, Ste. 200 Henderson, NV 89052 Email: tykehoelaw@gmail.com

Matthew C. Piccolo, Esq. PICCOLO LAW OFFICES 2450 St. Rose Pkwy., Ste. 210 Henderson, NV 89074 Email: matt@piccololawoffices.com

I further certify that I served a copy of this document by mailing a true and correct copy thereof, postage prepaid, addressed to:

N/A

/s/ Cheryl Becnel
An employee of Marquis Aurbach Coffing

Page 10 of 10

¹ Pursuant to EDCR 8.05(a), each party who submits an E-Filed document through the E-Filing System consents to electronic service in accordance with NRCP 5(b)(2)(D).

Exhibit 1

Electronically Filed 11/25/2019 2:04 PM Steven D. Grierson CLERK OF THE COURT

1 **NEOJ** JEFFREY P. LUSZECK, ESQ., Bar No. 09619 2 iluszeck@sdfnvlaw.com ROSS E. EVANS, ESQ., Bar No. 11374 3 revans@sdfnvlaw.com SOLOMON DWIGGINS & FREER, LTD. 9060 West Cheyenne Avenue Las Vegas, Nevada 89129 5 Telephone: (702) 853-5483 Facsimile: (702) 853-5485 6 Attorneys for Kimberly Jones 7 DISTRICT COURT 8 **CLARK COUNTY, NEVADA** 9 IN THE MATTER OF THE Case No.: G-19-052263-A GUARDIANSHIP OF THE PERSON AND 10 Dept.: В **ESTATE OF:** 11 KATHLEEN JUNE JONES **NOTICE OF ENTRY OF ORDER** 12 An Adult Protected Person. 13 **□TEMPORARY GUARDIANSHIP ⊠GENERAL GUARDIANSHIP** 14 ☐ Person □ Person □ Estate ☐ Estate □Summary Admin. 15 ☐ Person and Estate 16 **□SPECIAL GUARDIANSHIP** □NOTICES/SAFEGUARDS □Person ☐ Blocked Account Required 17 □Estate □Summary Admin. ☐ Bond Required □Person and Estate 18 PLEASE TAKE NOTICE that an Order from October 15, 2019 Hearing was entered in 19 the above-entitled matter on the 25th day of November, 2019, a true and correct copy of which is 20 attached hereto. 21 DATED this 25th day of November, 2019. 22 SOLOMON DWIGGINS & FREER, LTD. 23 Jeffrey P. Luszeck 24 By: JEFFREY P. LUSZECK, ESQ. (#9619) 25 ROSS E. EVANS, ESQ. (#11374) 9060 West Cheyenne Avenue 26 Las Vegas, Nevada 89129 27 Attorneys for Kimberly Jones 28 1 of 2 Case Number: G-19-052263-A

2 3 served to the following in the manner set forth below: 4 Via: 5 Hand Delivery 6 U.S. Mail, Postage Prepaid 7 Certified Mail, Receipt No.: Return Receipt Request 8 E-Service through Wiznet [XXX] 9 John P. Michaelson, Esq. 10 11 john@michaelsonlaw.com 12 13 Maria L. Parra Sandoval, Esq. 14 mparra@lacsn.org 15 16 Rodney Gerald Yeoman: Ty E. Kehoe, Esq. 17 KEHOE & ASSOCIATES TyKehoe@gmail.com 18 19 Matthew C. Piccolo PICCOLO LAW OFFICES 20 matt@piccololawoffices.com 21 Kimberly Jones 22 Geraldine Tomich, Esq. 23 James A. Beckstrom, Esq. 24 gtomich@maclaw.com jbeckstrom@maclaw.com 25 26 /s/ Gretta McCall 27 An employee of SOLOMON DWIGGINS & FREER, LTD. 28

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CERTIFICATE OF SERVICE I HEREBY CERTIFY that on this 25th day of November, 2019, pursuant to NRCP 5(b), I caused a true and correct copy of the foregoing NOTICE OF ENTRY OF ORDER, to be Robyn Friedman and Donna Simmons: MICHAELSON & ASSOCIATES, LTD. Kathleen Jones, Adult Protected Person: LEGAL AID CENTER OF SOUTHERN NEVADA, INC. MARQUIS AURBACH & COFFING

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Electronically Filed 11/25/2019 1:19 PM Steven D. Grierson CLERK OF THE COURT JEFFREY P. LUSZECK, ESQ., Bar No. 09619 iluszeck@sdfnvlaw.com ROSS E. EVANS, ESQ., Bar No. 11374 revans@sdfnvlaw.com SOLOMON DWIGGINS & FREER, LTD. 9060 West Cheyenne Avenue Las Vegas, Nevada 89129 Telephone: (702) 853-5483 Facsimile: (702) 853-5485 Attorneys for Respondent Kimberly Jones **DISTRICT COURT CLARK COUNTY, NEVADA** IN THE MATTER OF THE Case No.: G-19-052263-A GUARDIANSHIP OF THE PERSON AND В Dept.: KATHLEEN JUNE JONES Date of Hearing: October 15, 2019 An Adult Protected Person. Time of Hearing: 9:00 a.m. **ORDER FROM OCTOBER 15, 2019 HEARING** □TEMPORARY GUARDIANSHIP **☑GENERAL GUARDIANSHIP** □ Person ☐ Person ☐ Estate □Summary Admin. ☐ Person and Estate ✓ Person and Estate □SPECIAL GUARDIANSHIP □NOTICES/SAFEGUARDS ☐ Blocked Account Required □Summary Admin. ☐ Bond Required □Person and Estate This matter having come on for hearing before the above entitled Court on October 15, 2019. Present at the hearing were: Jeffrey P. Luszeck, Esq. of the law firm of Solomon Dwiggins & Freer, Ltd. on behalf of Kimberly Jones; Maria L. Parra-Sandoval, Esq. of Legal Aid Center of Southern Nevada, on behalf of Kathleen June Jones, Protected Person; Ty E. Kehoe, Esq. of the law firm Kehoe & Associates, and Matthew C. Piccolo, Esq. of the law firm Piccolo Law Offices,

9060 WEST CHEYENNE AVENUE LAS VEGAS, NEVADA 89129 TELEPHONE (702) 853-5483 FACSIMILE (702) 853-5485 WWW.SDFNVLAW.COM 12 13 SOLOMON & FREER PRUST AND ESTATE ATTORNEYS 14 15 16 17 18 19 20 21 22 23 24 25

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ESTATE OF:

☐ Estate

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1 of 5 Case Number: G-19-052263-A

on behalf of Rodney Gerald Yeoman; and John P. Michaelson, Esq. of the law firm Michaelson

& Associates, Ltd., on behalf of Robyn Friedman and Donna Simmons (collectively, the

"Parties"). After considering the papers and pleadings on file herein and the argument of counsel

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at the time of hearing and good cause appearing, the Court finds as follows:

- 1. That on December 27, 2005, Kathleen June Junes executed a Healthcare Power of Attorney naming her daughter, Kimberly Jones, as her Attorney-in-Fact for healthcare decisions.
- 2. That on October 24, 2012, Kathleen June Jones executed a Financial Power of Attorney naming her daughter, Kimberly Jones, as her Attorney-in-Fact for financial matters.
- 3. That on November 23, 2012, Kathleen June Jones executed a Last Will and Testament naming her daughter, Kimberly Jones, as her Personal Representative and chosen guardian over her person and estate, should the need for a guardian ever arise.
- 4. That on September 19, 2019, Robyn Friedman and Donna Simmons filed their *Ex Parte* Petition for Appointment of Temporary Guardian of the Person and Estate and Issuance of Letters of Temporary Guardianship, and Petition for Appointment of General Guardian of the Person and Estate and Issuance of Letters of General Guardianship ("*Ex Parte* Petition for Temporary Guardianship").
- 5. That on September 19, 2019, the Clerk of the Court issued a Citation to Appear and Show Cause scheduling a hearing for October 15, 2019 to "show cause, if any, why Kathleen June Jones ("Protected Person"), should not be declared incapacitated or in need of a guardian to manage the Protected Person's personal and financial affairs and to further show cause, if any, why Robyn Friedman and Donna Simmons, should not be appointed to act as Guardian of the protected person's Person and Estate."
- 6. That on September 23, 2019, this Court entered its Order Granting *Ex Parte Petition* for Temporary Guardianship wherein it appointed Robyn Friedman and Donna Simmons as Temporary Guardians. On October 3, 2019, this Court extended the temporary guardianship.
- 7. That on October 2, 2019, Rodney Gerald Yeoman, the husband of Kathleen June Jones, filed his Opposition to Appointment of Temporary Guardian and General Guardian and Counter-Petition for Appointment of Temporary Guardian of the Person and Estate and Issuance of Letters of Temporary Guardianship and Estate and Issuance of Letters of Temporary Guardianship and Counter-Petition for Appointment of General Guardian of the Person and Estate and Issuance

of Letters of General Guardianship ("Rodney's Counter-Petition").

- 8. That on October 2, 2019, Kimberly Jones filed her Opposition to *Ex Parte* Petition for Appointment of Temporary and General Guardian of the Person and Estate; Alternatively, Counter-Petition for Appointment of Kimberly Jones as Temporary and General Guardian of the Person and Estate ("Kimberly's Counter-Petition").
- 9. That on October 15, 2019 at the Citation to Appear and Show Cause Hearing, Kathleen June Jones, by and through her Court appointed Counsel, Maria L. Parra-Sandoval, advised the Court that it was Kathleen June Jones' desire that Kimberly Jones be appointed as her client's guardian.

Good Cause Appearing Therefore,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED that Kimberly Jones' Counter-Petition is hereby GRANTED.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Kimberly Jones is hereby appointed as guardian of the Estate and Person of Kathleen June Jones and Letters of General Guardianship shall issue to Kimberly Jones.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Rodney Gerald Yeoman's Counter-Petition is hereby DENIED in its entirety.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Letters of Temporary Guardianship entered on September 23, 2019 are hereby revoked.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Clerk of the Court is hereby directed to issue Letters of Guardianship to Kimberly Jones upon subscribing to the appropriate oath of office, and bond be waived, since there are no liquid assets.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Kimberly Jones shall investigate the facts and circumstances regarding the purported transfer of real property located at 6277 Kraft Avenue, Las Vegas, Nevada 89130, APN 138-02-511-076, from June Jones to Richard & Kandi Powell on or around January 16, 2018, and pursue any potential claims and/or resolution relating to the same.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Kimberly Jones shall disseminate the medical records and/or information relating to Kathleen June Jones to Robyn Friedman, Donna Simmons and Rodney Gerald Yeoman.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that Rodney Gerald Yeoman shall be allowed to participate in visits with Kathleen June Jones, however, because Rodney Gerald Yeoman was unwilling to provide any information regarding his health/medical conditions said visits must be supervised by Kimberly Jones and/or an agent of her choosing so as to ensure the safety of Kathleen June Jones.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Court approve payment of attorneys' fees and costs from the guardianship estate to the law firm of Solomon Dwiggins & Freer, Ltd. at the conclusion of the guardianship proceeding, subject to Court confirmation.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that a return hearing on the Investigative Reports is hereby scheduled for January 14, 2020, and if necessary, an evidentiary hearing on the Investigative Reports is scheduled for February 20, 2020.

DATED this 25 day of November, 2019.

DISTRICT COURT JUDGE

LINDA MARQUIS

Submitted by:

SOLOMON DWIGGINS & FREER, LTD.

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28 Attorneys for Kimberly Jones

Nevada Bar No. 09619

Nevada Bar No. 11374

ROSS E. EVANS, ESQ.

9060 West Cheyenne Avenue

Las Vegas, Nevada 89129

Approved as to Form and Content:

LEGAL AID CENTER OF SOUTHERN

NEVADA

MARIA L. PARRA SANDOVAL, ESQ.

Nevada Bar No. 13736 725 E. Charleston Blvd.

Las Vegas, NV 89104

Attorney for Kathleen Jones, Protected Person

Approved as to Form and Content:

KEHOE & ASSOCIATES

DISAPPROVED

By: 3 Kahol 10.

TY E. KEHOE, ESQ. Nevada Bar No. 6011 871 Coronado Center Dr. Ste. 200 Henderson, NV 89052

Attorney for Rodney Gerald Yeoman

Approved as to Form and Content:

MICHAELSON & ASSOCIATES, LTD.

By:

JOHN P. MICHAELSON, ESQ. Nevada Bar No. 7822 2200 Paseo Verde Parkway, Suite 160 Henderson, NV 89052

Attorneys for Robyn Friedman and Donna Simmons

Approved as to Form and Content:

KEHOE & ASSOCIATES

By:

TY E. KEHOE, ESQ. Nevada Bar No. 6011 871 Coronado Center Dr. Ste. 200 Henderson, NV 89052

Attorney for Rodney Gerald Yeoman

Approved as to Form and Content:

MICHAELSON & ASSOCIATES, LTD.

By: John & Michael SON ESO

JOHN P. MICHAELSON, ESQ. Nevada Bar No. 7822 2200 Paseo Verde Parkway, Suite 160 Henderson, NV 89052

Attorneys for Robyn Friedman and Donna Simmons

Exhibit 2

ELECTRONICALLY SERVED 1/24/2020 5:03 PM

	1 2 3 4	KEHOE & ASSOCIATES TY E. KEHOE, ESQ. Nevada Bar No. 006011 871 Coronado Center Drive, Suite 200 Henderson, Nevada 89052 Telephone: (702) 837-1908 Facsimile: (702) 837-1932 TyKehoeLaw@gmail.com				
	5	Matthew C. Piccolo, Esq.				
	6	Nevada Bar No. 14331 PICCOLO LAW OFFICES				
	7	8565 S Eastern Ave Ste 150 Las Vegas, NV 89123				
	8	Tel: (702) 749-3699 Fax: (702) 944-6630				
	9	matt@piccololawoffices.com				
	10	Attorneys for Rodney Gerald Yeoman				
	11		RICT COURT DUNTY, NEVADA			
	12					
	13	In the Matter of the Guardianship of the Person and Estate of	Case No: G-19-052263-A Dept. No. B			
	14	KATHLEEN JUNE JONES,				
	15	Protected Person.				
	16		TION OF KIMBERLY JONES			
	17	NOTICE OF DETOSIT	HON OF KINIDERLY JONES			
	18 19	TO: Kimberly Jones by and through he A. Beckstrom, Esq.; TO: All Other Parties	er attorneys Jeffrey P. Luszeck, Esq. and James			
	20	PLEASE TAKE NOTICE that purs	uant to Rule 30 Nevada Rules of Civil Procedure			
	21	•	0 a.m. , Ty E. Kehoe, Esq., of the law firm of Kehoe			
	22		•			
	23	Associates, and Matthew C. Piccolo, Esc	q., of the law firm of Piccolo Law Offices, counse			
	24	for Rodney Gerald Yeoman, will take the	deposition of the above captioned individual at the			
	25	law office of Kehoe & Associates, 871 Co	oronado Center Drive, Suite 200, Henderson, NV			
	26	89052, upon oral examination, by a method authorized pursuant to Nevada Rules of Civil				
	27	Procedure, including possible videotaped	deposition, before an officer authorized by law to			
KEHOE & ASSOCIATES 871 Coronado Center Drive, Suite 2 Henderson, Nevada 89052 (702) 837-1908	20028	administer oaths.				
			Page 1 of 2			
			1 450 1 012			
		1				

Case Number: G-19-052263-A

1	You are invited to attend and cross-examine.			
2	Dated this 24 th day of January, 2020.	Submitted by:		
3		KEHOE & ASSOCIATES		
4		/s/ Ty E. Kehoe		
5		Ty E. Kehoe, Esq.		
6	<u>CERTIFICAT</u>	TE OF SERVICE		
7	I HEREBY CERTIFY that on the 24 th	day of January, 2020, I served a true and correct		
8	copy of the NOTICE OF DEPOSITION OF I	KIMBERLY JONES via electronic service to the		
9				
10	following, or via US First Class Mail postage p	ore-paid to the addresses fisted:		
11	Jeffrey P. Luszeck, Esq. Ross E. Evans, Esq.	John P. Michaelson, Esq. john@michaelsonlaw.com		
12	jluszeck@sdfnvlaw.com	joini@inichacisomaw.com		
13	revans@sdfnvlaw.com Counsel for Kimberly Jones	Counsel for Robyn Friedman and Donna		
14		Simmons		
15	Maria L. Parra-Sandoval, Esq.	Geraldine Tomich, Esq.		
16	Legal Aid Center of Southern Nevada, Inc.	gtomich@maclaw.com		
17	mparra@lacsn.org	James A. Beckstrom, Esq. jbeckstrom@maclaw.com		
18	Counsel for June Jones	Counsel for Kimberly Jones		
19		/s/ Ty E. Kehoe		
20		Ty E. Kehoe		
21				
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KEHOE & ASSOCIATES 871 Coronado Center Drive, Suite 20028 Henderson, Nevada 89052 (702) 837-1908				

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1 2 3 4 5 6 7 8	TY E. Nevad 871 C Hender Teleph Facsin TyKel Matth Nevad PICC 8565 S Las V Tel: (7)	DE & ASSOCIATES KEHOE, ESQ. la Bar No. 006011 oronado Center Drive, Suite 200 erson, Nevada 89052 hone: (702) 837-1908 nile: (702) 837-1932 hoeLaw@gmail.com ew C. Piccolo, Esq. la Bar No. 14331 DLO LAW OFFICES S Eastern Ave Ste 150 egas, NV 89123 702) 749-3699 702) 944-6630	
9		piccololawoffices.com	
10	Attorn	neys for Rodney Gerald Yeoman	
11			RICT COURT OUNTY, NEVADA
12	 In the	e Matter of the Guardianship of the	Case No: G-19-052263-A
13 14	Perso	on and Estate of	Dept. No. B
15		KATHLEEN JUNE JONES,	
16		Protected Person.	
17		NOTICE OF DEPOSIT	TION OF ROBYN FRIEDMAN
18	TO: TO:	Robyn Friedman by and through All Other Parties	her attorney John P. Michaelson, Esq.;
19 20		PLEASE TAKE NOTICE that pur	suant to Rule 30 Nevada Rules of Civil Procedure
20	comm	encing on February 11, 2020 at 10:0	00 a.m. , Ty E. Kehoe, Esq., of the law firm of Kehoe
22	& Ass	sociates, and Matthew C. Piccolo, Es	q., of the law firm of Piccolo Law Offices, counse
23	for Ro	odney Gerald Yeoman, will take the	deposition of the above captioned individual at the
24	law of	ffice of Kehoe & Associates, 871 Co	oronado Center Drive, Suite 200, Henderson, NV
25	89052	, upon oral examination, by a metl	nod authorized pursuant to Nevada Rules of Civi
26			-
27			deposition, before an officer authorized by law to
KEHOE & ASSOCIATES 871 Coronado Center Drive, Suite 20028 Henderson, Nevada 89052 (702) 837-1908	admin	ister oaths.	
			Page 1 of 2

Case Number: G-19-052263-A

1	You are invited to attend and cross-exa	mine.
2	Dated this 24 th day of January, 2020.	Submitted by:
3		KEHOE & ASSOCIATES
4		/s/ Ty E. Kehoe
5		Ty E. Kehoe, Esq.
6	<u>CERTIFICAT</u>	TE OF SERVICE
7	I HEREBY CERTIFY that on the 24 th	day of January, 2020, I served a true and correct
8	copy of the NOTICE OF DEPOSITION OF R	OBYN FRIEDMAN via electronic service to the
9	following, or via US First Class Mail postage p	pre-paid to the addresses listed:
11	Jeffrey P. Luszeck, Esq.	John P. Michaelson, Esq.
12	Ross E. Evans, Esq. jluszeck@sdfnvlaw.com	john@michaelsonlaw.com
13	revans@sdfnvlaw.com Counsel for Kimberly Jones	Counsel for Robyn Friedman and Donna
14		Simmons
15	Maria L. Parra-Sandoval, Esq.	Geraldine Tomich, Esq.
16	Legal Aid Center of Southern Nevada, Inc. mparra@lacsn.org	gtomich@maclaw.com James A. Beckstrom, Esq.
17		jbeckstrom@maclaw.com
18	Counsel for June Jones	Counsel for Kimberly Jones
19		<u>/s/ Ty E. Kehoe</u> Ty E. Kehoe
20		•
21		
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26 27		
KEHOE & ASSOCIATES 871 Coronado Center Drive, Suite 200 28 Henderson, Nevada 89052 (702) 837-1908		

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1 2 3 4	TY E. Nevad 871 C Hende Teleph Facsin	DE & ASSOCIATES KEHOE, ESQ. la Bar No. 006011 oronado Center Drive, S erson, Nevada 89052 hone: (702) 837-1908 nile: (702) 837-1932 hoeLaw@gmail.com	uite 200	
5	Matth	ew C. Piccolo, Esq.		
6	PICCO	la Bar No. 14331 OLO LAW OFFICES		
7 8	Las V	S Eastern Ave Ste 150 egas, NV 89123 702) 749-3699		
9		702) 944-6630 piccololawoffices.com		
10	Attorn	neys for Rodney Gerald	Yeoman	
11				RICT COURT OUNTY, NEVADA
12	 In the	e Matter of the Guardian	ship of the	Case No: G-19-052263-A
13		on and Estate of	1	Dept. No. B
14		KATHLEEN JUNE J	ONES,	
15		Protected Person.		
16 17		NOTICE (OF DEPOSIT	TION OF DONNA SIMMONS
18	TO: TO:	Donna Simmons by a	nd through h	ner attorney John P. Michaelson, Esq.;
19		DI EASE TAVE NOT	ICE that nurg	suant to Rule 30 Nevada Rules of Civil Procedure.
20			•	
21	comm	encing on February 7, 2	2020 at 10:00	0 a.m. , Ty E. Kehoe, Esq., of the law firm of Kehoe
22	& Ass	sociates, and Matthew C	C. Piccolo, Esc	q., of the law firm of Piccolo Law Offices, counsel
23	for Ro	odney Gerald Yeoman,	will take the	deposition of the above captioned individual at the
24	law of	ffice of Kehoe & Assoc	iates, 871 Co	oronado Center Drive, Suite 200, Henderson, NV
25	89052	, upon oral examination	n, by a meth	nod authorized pursuant to Nevada Rules of Civil
26	Proced	dure, including possible	videotaped o	deposition, before an officer authorized by law to
27 KEHOE & ASSOCIATES	admin	ister oaths.	·	•
871 Coronado Center Drive, Suite 200 28 Henderson, Nevada 89052 (702) 837-1908		Caulo.		
				Page 1 of 2
	Ш			

Case Number: G-19-052263-A

1	You are invited to attend and cross-examine.			
2	Dated this 24 th day of January, 2020.	Submitted by:		
3		KEHOE & ASSOCIATES		
4		/s/ Ty E. Kehoe		
5		Ty E. Kehoe, Esq.		
6	<u>CERTIFICAT</u>	TE OF SERVICE		
7	I HEREBY CERTIFY that on the 24 th	day of January, 2020, I served a true and correct		
8	copy of the NOTICE OF DEPOSITION OF I	DONNA SIMMONS via electronic service to the		
9				
10	following, or via US First Class Mail postage p	ore-paid to the addresses fisted:		
11	Jeffrey P. Luszeck, Esq. Ross E. Evans, Esq.	John P. Michaelson, Esq. john@michaelsonlaw.com		
12	jluszeck@sdfnvlaw.com	joini@inichacisoniaw.com		
13	revans@sdfnvlaw.com Counsel for Kimberly Jones	Counsel for Robyn Friedman and Donna		
14		Simmons		
15	Maria L. Parra-Sandoval, Esq.	Geraldine Tomich, Esq.		
16	Legal Aid Center of Southern Nevada, Inc.	gtomich@maclaw.com		
17	mparra@lacsn.org	James A. Beckstrom, Esq. jbeckstrom@maclaw.com		
18	Counsel for June Jones	Counsel for Kimberly Jones		
19		/s/ Ty E. Kehoe		
20		Ty E. Kehoe		
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KEHOE & ASSOCIATES 871 Coronado Center Drive, Suite 20028 Henderson, Nevada 89052 (702) 837-1908				

Exhibit 3

ELECTRONICALLY SERVED 1/20/2020 10:11 PM

	1	TY E. KEHOE, ESQ.	
	2	Nevada Bar No. 006011	
	3	871 Coronado Center Drive, Suite 200 Henderson, Nevada 89052	
	4	Telephone: (702) 837-1908 Facsimile: (702) 837-1932	
		TyKehoeLaw@gmail.com	
	5	Matthew C. Piccolo, Esq.	
	6	Nevada Bar No. 14331 PICCOLO LAW OFFICES	
	7	8565 S Eastern Ave Ste 150 Las Vegas, NV 89123	
	8	Tel: (702) 749-3699 Fax: (702) 944-6630	
	9	matt@piccololawoffices.com	
	10	Attorneys for Rodney Gerald Yeoman	
	11		ICT COURT
	12	CLARK CO	UNTY, NEVADA
	13	In the Matter of the Guardianship of the	Case No: G-19-052263-A
	14	Person and Estate of	Dept. No. B
	15	KATHLEEN JUNE JONES,	
	16	Protected Person.	
	17	GERRY'S FIRST SET OF INTERROG	ATORIES, FIRST SET OF REQUESTS FOR
			OF REQUESTS FOR PRODUCTION OF OROBYN FRIEDMAN
	18		S KODINI KIEDIMAN
	19	TO: ROBYN FRIEDMAN	
	20	Rodney Gerald Yeoman, by and throu	gh his attorneys Ty E. Kehoe, Esq. and Matthew C
	21	Piccolo, Esq., hereby submits his First S	et of Interrogatories, First Set of Requests for
	22	Admissions, and First Set of Requests for Pro	oduction of Documents to Robyn Friedman. These
	23	•	•
	24	Requests are made pursuant to Nevada Rules	of Civil Procedure 33, 34, and 36.
	25	DATED this 20th day of January, 202	20. KEHOE & ASSOCIATES
	26		<u>/s/ Ty E. Kehoe</u> Ty E. Kehoe, Esq.
	27		Matthew C. Piccolo, Esq.
EHOE & ASSOCIATES 1 Coronado Center Drive, Suite 1 Coronado	28	///	PICCOLO LAW OFFICES
			Page 1 of 14
		Case Number: G-19-052	263-A
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DEFINITIONS

- 1. As used herein, the terms "you" and "your" refer to Robyn Freidman in the aboveentitled litigation responding to this written discovery, together with agents, employees, other representatives or successors in interest.
- 2. As used herein, the term "June" refers to Kathleen June Jones, the Protected Person herein.
- 3. As used herein, the term "Gerry" refers to Rodney Gerald Yeoman, the husband of the Protected Person herein.
- 4. As used herein, the term "Guardianship" refers to the above captioned guardianship matter and all issues, claims, disputes and arguments flowing from and related to the same.
- 5. As used herein, the term "Evidentiary Hearing" refers to the evidentiary hearing currently scheduled herein for February 20, 2020.
- 6. As used herein, the term "Kandi" refers to Kandi Powell, a daughter of Gerry and husband of Richard Powell.
- 7. As used herein, the term "Dick" refers to Richard Powell, a son-in-law of Gerry and husband of Kandi.
- 8. Of the two dogs that were living with June and Gerry in January 2019, the dog that was purchased in approximately October 2010 is referred to herein as "First Dog."
- 9. Of the two dogs that were living with June and Gerry in January 2019, the dog that was mothered by the First Dog is referred to herein as "Second Dog."
- 10. As used herein, the term "Dogs" refers to the First Dog and Second Dog collectively.
- 11. As used herein, the term "Account 7492" refers to a Bank of America account with June's name ending in 7492.

Page 2 of 14

KEHOE & ASSOCIATES 871 Coronado Center Drive, Suite

- 13. As used herein, the term "Anaheim Property" refers to the real property that June owns in California.
- 14. As used herein, the term "Kraft Property" refers to the real property that June resides in in Nevada.
- 15. As used herein, the term "Medical Power of Attorney" refers to the Durable Power of Attorney produced herein dated December 27, 2005.
- 16. As used herein, the term "General Power of Attorney" refers to the Power of Attorney produced herein dated October 24, 2012.
- 17. As used herein, the term "Holographic Document" refers to the alleged Holographic Will produced herein dated November 23, 2012.
- 18. As used herein, the terms "document" and "documents" mean the original, drafts, or exact copies thereof, of any kind of written or graphic matter, however produced or reproduced, of any kind or description, and all copies thereof which are different in any way from the original including, without limitation, any paper, correspondence, telegram, telex, facsimile, contract, book, manual, account, invoice, report, record, transcript, letter, memorandum, statement, check, checkstub, note, chart, log, ledger, drawing, sketch, inventory or survey whether written, typed, printed, punched, filmed or marked in any way, and any records, tape or wire, film computer disc, photograph, movie, or other graphic or electronic sound recordings or transcripts thereof, to which you have or have had access to, or of which you have knowledge.
- 19. As used herein, the term "person" includes natural persons, corporations, partnerships and all other forms of organization or association.

Page 3 of 14

20. As used herein, the term "identify" when used with reference to an individual person means to state (i) the person's full name, (ii) the person's present or last known business address and telephone number, (iii) the person's present or last known home address and telephone number, and (iv) the person's present employer and position.

- 21. As used herein, the term "identify" when used with reference to a person other than an individual person means to state (i) such person's name, (ii) whether such person is a corporation partnership or other organization, (iii) such person's present or last known address and telephone number, and (iv) such person's principal place of business.
- 22. As used herein, the term "identify" when used with reference to a document means to state (i) the date that such document bears, or if not dated, the date that it was prepared, (ii) the identity of the person who prepared such document, (iii) the present location and identity of the custodian of the original of such document and all known copies thereof, and (iv) the type of document or means to identify the document with sufficient particularity to meet the requirements for inclusion in a request for production of documents under Rule 34, Federal Rules of Civil Procedure.

INSTRUCTIONS

As to each Request for Admission:

1. If, in good faith, only a part of said statement should be denied, you should specify that portion of the statement which is true and admit to the same and deny the remainder of the statement. If the responding party is unable to admit or deny, the responding party shall set forth in detail the reason why as to each Request for Admission.

As to each Request for Production:

KEHOE & ASSOCIATES
871 Coronado Center Drive, Suite
200
4 Anderson, Novado 80053

Page 4 of 14

1. If you are unable to locate any document called for in this request after conducting a reasonable investigation, so state and (i) identify the specific documents which you could not obtain, (ii) your efforts to obtain such document and (iii) the person or persons who are likely to have custody of the document.

- In producing these documents, you are requested to furnish all documents known 2. or available to you regardless of whether these documents are possessed directly by you or your agents, accountants, employees, representatives, investigators, or by your attorneys, including former attorneys, or their agents, employees, representatives or investigators.
- IN PRODUCING THESE DOCUMENTS, YOU ARE TO INDICATE THE 3. PARAGRAPH NUMBER OF THE PARTICULAR REQUEST IN RESPONSE TO WHICH EACH DOCUMENT IS PRODUCED.
- 4. If any of the requested documents cannot be produced in full, you are to produce to the extent possible, specifying whatever information, knowledge or belief you do have concerning the unproduced portion.
- 5. Each document you produce should have a Bates Number on the bottom indicating "Robyn" and the specific number assigned to that document (ie. The first document you produce will be noted on the bottom of the page as Robyn 0001, the second document you produce will be Robyn 0002, etc.). Providing Bates Numbers on the documents will assist in insuring that documents are not lost, and will assist in referencing the documents during depositions and trial.
- 6. If any documents or thing requested was at one time in existence, but is no longer in existence, please so state, specifying for each document or thing, (i) the type of document or thing, (ii) the types of information contained therein, (iii) the date

Page 5 of 14

upon which the document or thing was destroyed or ceased to exist, (iv) the circumstances under which it was destroyed or ceased to exist, (v) the identity of all persons having knowledge of the circumstances under which it was destroyed or ceased to exist, and (vi) the identity of all persons having knowledge or persons who had knowledge of the contents thereof.

- 7. If you seek to withhold any documents on the basis of attorney-client privilege, as work product or other legal protection, you shall, at the time of your response to this Request, supply a numerical list of the documents for which limitation of discovery is claimed, providing the following information:
 - (i) Identify each person who wrote it or participated in any way in its preparation;
 - (ii) Identify each person who signed it;
 - (iii) Identify each person to whom it was addressed, to whom a copy was addressed or who received a copy of each such document;
 - (iv) Identify each person who presently has custody of each such document or a copy thereof;
 - (v) The date of each such document, if any, or estimate thereof and so indicated as an estimate if no date appears on said documents;
 - (vi) The general subject matter as described in each such document, or, if no such description exists, then such other description sufficient to identify said document; and
 - (vii) A specific statement of the privilege, doctrine, or other legal protection on which you rely in refusing to produce such document.

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Page 6 of 14

All discovery Requests and Interrogatories are continuing ones. If after responding to these discovery Requests and Interrogatories, you obtain or become aware of any further documents or information responsive to the Requests or Interrogatories, you are required to produce such additional documents or information.

FIRST SET OF INTERROGATORIES

- Identify all persons who have any knowledge of the facts and circumstances related to the Guardianship, and for each person identified, summarize the nature, extent or subject matter of its/his/her knowledge.
- Identify all persons who you intend to call as a witness at the Evidentiary Hearing, and for each person identified, summarize the nature, extent or subject matter of its/his/her knowledge.
- 3. What conditions were expressed to June by any of her family when June obtained the First Dog?
- 4. What was expressed to June and Gerry to indicate to them that the Dogs were a gift specifically to June (and not to June and Gerry) from her family?
- 5. How was the purchase of the First Dog paid for, including who paid, what form of payment was used and the date on which such payment was made?
- 6. Who was involved in choosing and picking up the First Dog?
- 7. What information suggests June did not decide to share ownership of the Dogs with Gerry?
- Detail what care June provided for the Dogs, since she first obtained possession of them.
- 9. What steps did you take since January 1, 2014 to ensure that June's finances were being properly handled by June?

Page 7 of 14

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10. Who was involved in facilitating the most recent Anaheim Property refinance or new mortgage?

- 11. Provide an accounting of June's finances, including income, receipts, expenses and assets and liabilities from January 1, 2014, through the present.
- 12. Detail any efforts you have made to ensure your brother is paying fair market value for rental of the Anaheim Property.
- 13. Account for each payment you made to an attorney related to the Guardianship or related to the Lawsuit for the benefit of June or Kimberly.
- 14. Provide a list of all financial accounts in which June had an interest from January 1, 2014 to the present.
- 15. Detail any assets you believe Gerry, Dick or Kandi converted from June.
- 16. How did you first discover that June sold the Kraft Property to Dick and Kandi?
- 17. What causes you to believe that June did not voluntarily sell the Kraft Property to Dick and Kandi?
- 18. Detail any information you have indicating that Dick and Kandi intended to harm June by June's sale of the Kraft Property to Dick and Kandi.
- 19. Detail any concerns expressed by you to anyone in the world regarding June's care and condition from January 1, 2014 to the present, including to whom you expressed the concern, the medium by which such concern was expressed, and the date on which such concern was expressed.
- 20. Describe who filed a complaint with Las Vegas Metro related to June's care and condition, when such complaint was filed, and the case number and current status of such complaint.

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21. Detail which of June's children offered to provide assistance for June when Gerry's family requested such assistance in approximately April 2019, including who offered assistance, how such assistance was offered, when such assistance was offered, and whether such assistance was actually provided.

- 22. Describe how much money you have paid for June's care or other expenses, including an amount and purpose of each payment, from January 1, 2014 to present.
- 23. Detail any and all allegations of elder abuse against June.
- 24. Detail any harm or benefits which might be caused to June if Gerry and June were again living together.
- 25. Account for any financial benefits received by June from Dick or Kandi from January 1, 2014 to the present.
- 26. Detail your in-person visits with June from January 1, 2014 to September 7, 2019.
- 27. Describe any complaints you had or are aware of prior to August 2019 made about Gerry's care for June.
- 28. Detail where and who with June lived between January 1, 2014 and September 7, 2019.
- 29. Account for any expenses related to June's use of Dick's motorhome that June paid for.
- 30. Describe any reason in detail why you believe Gerry is mentally or physically unable to care for June as he did while they were living together.
- 31. Explain what interaction you had with Dick, if any, in the courtroom hallway after the court hearing on January 14, 2020, including what you said and did and how Dick and John Michaelson reacted.

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Page 9 of 14

32. Describe	your	understanding	of	the	history	and	progression	of	June's	menta
impairme	nt?									

- 33. Describe every instance in which you communicated to Gerry or any member of Gerry's family about June's mental state, including when, where, and what you communicated, from January 1, 2014 to present.
- 34. Describe the conversation you had with a member of Gerry's family approximately six years ago wherein you were asked to assist with June's expenses, as you discussed with Dick and others in the courtroom hallway on September 6, 2019.
- 35. Describe how and why the Medical Power of Attorney was created.
- 36. Describe how and why the General Power of Attorney was created.
- 37. Describe how and why the Holographic Document was created.
- 38. Identify all documents you are aware of or have heard about related to this Guardianship, whether or not you have ever had possession of the same, that you are not otherwise producing in response to a Request for Production herein.
- 39. If you deny any of the Requests for Admission, state with specificity why you are denying the same.
- 40. Set forth all other facts you believe are relevant to this Guardianship and the Evidentiary Hearing.

FIRST REQUESTS FOR ADMISSIONS

- Admit that Gerry provided more care for the Dogs than June since they were first obtained by June and Gerry.
- Admit that June has expressed during the pendency of the Guardianship a desire to share possession of the Dogs with Gerry.

Page 10 of 14

3. Admit that if the Dogs were gifted to June, then once she owned them, she could do anything she wanted with them, including sharing ownership with Gerry.

- Admit that your brother is renting the Anaheim Property and is paying less than fair market value.
- 5. Admit that even if Kimberly had a valid power of attorney at the time of the Kraft Property sale to Dick and Kandi, June is legally permitted to conduct her personal financial transactions without the permission or involvement of Kimberly or any of her other adult children.
- Admit that June has not paid any mortgage payment or rental payment related to use of the Kraft Property since December 2017.
- 7. Admit that Gerry lived in the Kraft Property with June for approximately 9 years, until approximately April 2019.
- Admit that Dick paid off June's mortgage on the Kraft Property in the total amount of approximately \$140,000.
- Admit that June was benefited in the amount of approximately \$140,000 by Dick paying of June's mortgage on the Kraft Property.
- 10. Admit that June has expressed an interest in living with Gerry again, since she was taken from Gerry on September 7, 2019.
- 11. Admit that June expressed an interest in staying in Phoenix with Gerry when she was taken on September 7, 2019.
- 12. Admit that you encouraged or supported the taking of June from Phoenix against her will and the will of Gerry on September 7, 2019.
- 13. Admit that June and Gerry shared their finances as a marital community.
- 14. Admit that June had problems with defecating on herself prior to April 2019.

Page 11 of 14

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- 15. Admit that Gerry's family reached out to June's family and requested June's family to assist June with her financial obligations.
- 16. Admit that Gerry's family ask you to assist with June's finances approximately six years ago.
- 17. Admit that in response to the request from Gerry's family you declined to assist with June's finances approximately six years ago.
- 18. Admit that you were aware prior to May 2019 of Dick financially helping June and Gerry.
- 19. Admit that June's social security income and rental income from June's Anaheim house are June's only sources of income.
- 20. Admit that prior to January 2018, June's social security income and rental income from June's Anaheim Property were insufficient to pay the mortgage on the Anaheim Property and the Kraft Property and June's other living expenses.
- 21. Admit that for years June and Gerry traveled together in a motorhome provided by Dick.
- 22. Admit that you are not aware of any present physical or mental condition that would prevent Gerry from caring for June as he did while they were living together.
- 23. Admit that you have no medical records indicating June suffers from a medical impairment which are dated prior to September 5, 2019.
- 24. Admit that no legal authority existed to take June from the care of her husband Gerry on September 7, 2019.
- 25. Admit that you are not aware of the existence of the original copies of the Medical Power of Attorney, General Power of Attorney, or Holographic Document.

Page 12 of 14

FIRST REQUEST FOR PRODUCTION OF DOCUMENTS

- 1. Produce any documents evidencing June providing care for the Dogs.
- 2. Produce any documents evidencing June's ownership of the Dogs.
- Produce any documentation you have evidencing that you or June asked for possession of the Dogs after September 7, 2019 and prior to the Petition for Return of the Dogs filed herein.
- 4. Produces any documents related to June obtaining the Dogs.
- Produce any and all documents related to the most recent Anaheim Property refinance or new mortgage.
- 6. Produce all of June's financial records from January 1, 2017 to the present.
- 7. Produce any of Gerry's documents that you have located at the Kraft Property.
- 8. Produce any documents evidencing your belief that Gerry, Dick or Kandi converted assets from June.
- Produce any documents evidencing your belief during the past six months that June
 had a financial account sometime in the past with approximately \$800,000, which you
 believe Gerry or Dick converted money from.
- 10. Produce any documentation which evidences that June was gifted tens of thousands of dollars in gift cards from her children.
- 11. Produce any documentation which evidences that Gerry, Dick or Kandi stole gift cards from June.
- 12. Produce all documents evidencing your communications with Gerry or any member of his family regarding your concerns about June's mental condition.
- Produce all medical records which describe June's physical and mental condition in January 2018.

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KEHOE & ASSOCIATES
871 Coronado Center Drive, Suite 28
200
Henderson, Nevada 89052
(702) 837-1908

14. Produce al	records of any type evid	dencing June's alleged mental impairment.
15. Produce al	medical records for Jun	e from January 2014 through the present.
16. Produce ar	y and all documents evi	dencing complaints you are aware of made abou
Gerry's car	e for June prior to Augu	st 2019.
17. Produce ev	vidence of any and all co	ommunications you have had regarding June fron
April 1, 20	19 to the present, exclud	ing communications have had with your attorneys
18. Produce al	documents related to a	complaint with Las Vegas Metro related to June's
care and co	ondition.	
19. Produce al	l documents that eviden	ce that Gerry is mentally or physically unable to
care for Ju	ne as he did while they v	were living together.
20. Produce al	documents evidencing	who stayed with June during the January 14, 2020
court heari	ng.	
21. Produce al	l documents identified	or referred to in the above interrogatories and/o
your respo	nses to those interrogato	ries.
22. Produce al	l documents identified of	or referred to in the above requests for admission
and/or you	r responses to those requ	ests.
23. Produce al	l additional documents	you relied upon when responding to any of these
discovery 1	requests.	
24. To the ex	tent any other docume	nts exist which are related in any way to this
proceeding	, which have not already	been requested herein, produce the same.
DATED this 20th day	of January, 2020.	KEHOE & ASSOCIATES
		/s/ Ty E. Kehoe
		Ty E. Kehoe, Esq. Matthew C. Piccolo, Esq. PICCOLO LAW OFFICES

Page 14 of 14

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1	KEHOE & ASSOCIATES TY E. KEHOE, ESQ.	
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4	Facsimile: (702) 837-1932 TyKehoeLaw@gmail.com	
5	1 ykchoclaw@gman.com	
3	Matthew C. Piccolo, Esq.	
6	Nevada Bar No. 14331 PICCOLO LAW OFFICES	
7	8565 S Eastern Ave Ste 150	
	Las Vegas, NV 89123 Tel: (702) 749-3699	
8	Fax: (702) 944-6630	
9	matt@piccololawoffices.com	
10	Attorneys for Rodney Gerald Yeoman	
11	DISTR	ICT COURT
	CLARK CO	DUNTY, NEVADA
12	In the Matter of the Counting ship of the	Com No. C 10 052262 A
13	In the Matter of the Guardianship of the Person and Estate of	Case No: G-19-052263-A Dept. No. B
14	reison and Estate of	Вери не. В
17	KATHLEEN JUNE JONES,	
15	D (1 D	
16	Protected Person.	
17	GERRY'S SECOND SET OF REQUEST	S FOR ADMISSIONS, AND SECOND SET OF
17	REQUESTS FOR PRODUCTION O	F DOCUMENTS TO KIMBERLY JONES
18	TO. VIMPERI V IONES	
19	TO: KIMBERLY JONES	
	Rodney Gerald Yeoman, by and throu	igh his attorneys Ty E. Kehoe, Esq. and Matthew C
20		
21	Piccolo, Esq., hereby submits his Second S	et of Requests for Admissions, and Second Set of
22	Requests for Production of Documents to Kin	mberly Jones. These Requests are made pursuant to
23	Nevada Rules of Civil Procedure 33, 34, and	36.
24		
24	DATED this 20 th day of January, 202	0. KEHOE & ASSOCIATES
25		/s/ Ty E. Kehoe
26		Ty E. Kehoe, Esq.
		Matthew C. Piccolo, Esq.
27		PICCOLO LAW OFFICES
OE & ASSOCIATES pronado Center Drive, Suite 28		
rson, Nevada 89052 337-1908		
		Page 1 of 7
		-
	Case Number: G-19-052	2263-A
		766

DEFINITIONS

- 1. As used herein, the terms "you" and "your" refer to Kimberly Jones in the aboveentitled litigation responding to this written discovery, together with agents, employees, other representatives or successors in interest.
- 2. As used herein, the term "June" refers to Kathleen June Jones, the Protected Person herein.
- 3. As used herein, the term "Gerry" refers to Rodney Gerald Yeoman, the husband of the Protected Person herein.
- 4. As used herein, the term "Guardianship" refers to the above captioned guardianship matter and all issues, claims, disputes and arguments flowing from and related to the same.
- 5. As used herein, the term "Evidentiary Hearing" refers to the evidentiary hearing currently scheduled herein for February 20, 2020.
- 6. As used herein, the term "Kandi" refers to Kandi Powell, a daughter of Gerry and husband of Richard Powell.
- 7. As used herein, the term "Dick" refers to Richard Powell, a son-in-law of Gerry and husband of Kandi.
- 8. Of the two dogs that were living with June and Gerry in January 2019, the dog that was purchased in approximately October 2010 is referred to herein as "First Dog."
- 9. Of the two dogs that were living with June and Gerry in January 2019, the dog that was mothered by the First Dog is referred to herein as "Second Dog."
- 10. As used herein, the term "Dogs" refers to the First Dog and Second Dog collectively.
- 11. As used herein, the term "Account 7492" refers to a Bank of America account with June's name ending in 7492.

Page 2 of 7

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12. As used herein, the term "Lawsuit" refers to the proceeding in Clark County Nevada District Court known as Case No. A-19-807458-C.

- 13. As used herein, the term "Anaheim Property" refers to the real property that June owns in California.
- 14. As used herein, the term "Kraft Property" refers to the real property that June resides in in Nevada.
- 15. As used herein, the term "Medical Power of Attorney" refers to the Durable Power of Attorney produced herein dated December 27, 2005.
- 16. As used herein, the term "General Power of Attorney" refers to the Power of Attorney produced herein dated October 24, 2012.
- 17. As used herein, the term "Holographic Document" refers to the alleged Holographic Will produced herein dated November 23, 2012.
- 18. As used herein, the terms "document" and "documents" mean the original, drafts, or exact copies thereof, of any kind of written or graphic matter, however produced or reproduced, of any kind or description, and all copies thereof which are different in any way from the original including, without limitation, any paper, correspondence, telegram, telex, facsimile, contract, book, manual, account, invoice, report, record, transcript, letter, memorandum, statement, check, checkstub, note, chart, log, ledger, drawing, sketch, inventory or survey whether written, typed, printed, punched, filmed or marked in any way, and any records, tape or wire, film computer disc, photograph, movie, or other graphic or electronic sound recordings or transcripts thereof, to which you have or have had access to, or of which you have knowledge.
- 19. As used herein, the term "person" includes natural persons, corporations, partnerships and all other forms of organization or association.

Page 3 of 7

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20. As used herein, the term "identify" when used with reference to an individual person means to state (i) the person's full name, (ii) the person's present or last known business address and telephone number, (iii) the person's present or last known home address and telephone number, and (iv) the person's present employer and position.

- 21. As used herein, the term "identify" when used with reference to a person other than an individual person means to state (i) such person's name, (ii) whether such person is a corporation partnership or other organization, (iii) such person's present or last known address and telephone number, and (iv) such person's principal place of business.
- 22. As used herein, the term "identify" when used with reference to a document means to state (i) the date that such document bears, or if not dated, the date that it was prepared, (ii) the identity of the person who prepared such document, (iii) the present location and identity of the custodian of the original of such document and all known copies thereof, and (iv) the type of document or means to identify the document with sufficient particularity to meet the requirements for inclusion in a request for production of documents under Rule 34, Federal Rules of Civil Procedure.

INSTRUCTIONS

As to each Request for Admission:

1. If, in good faith, only a part of said statement should be denied, you should specify that portion of the statement which is true and admit to the same and deny the remainder of the statement. If the responding party is unable to admit or deny, the responding party shall set forth in detail the reason why as to each Request for Admission.

As to each Request for Production:

KEHOE & ASSOCIATES 871 Coronado Center Drive, Suite Henderson, Nevada 89052

Page 4 of 7

- 2. In producing these documents, you are requested to furnish all documents known or available to you regardless of whether these documents are possessed directly by you or your agents, accountants, employees, representatives, investigators, or by your attorneys, including former attorneys, or their agents, employees, representatives or investigators.
- 3. IN PRODUCING THESE DOCUMENTS, YOU ARE TO INDICATE THE PARAGRAPH NUMBER OF THE PARTICULAR REQUEST IN RESPONSE TO WHICH EACH DOCUMENT IS PRODUCED.
- 4. If any of the requested documents cannot be produced in full, you are to produce to the extent possible, specifying whatever information, knowledge or belief you do have concerning the unproduced portion.
- 5. Each document you produce should have a Bates Number on the bottom indicating "Kimberly" and the specific number assigned to that document (ie. The first document you produce will be noted on the bottom of the page as Kimberly 0001, the second document you produce will be Kimberly 0002, etc.). Providing Bates Numbers on the documents will assist in insuring that documents are not lost, and will assist in referencing the documents during depositions and trial.
- 6. If any documents or thing requested was at one time in existence, but is no longer in existence, please so state, specifying for each document or thing, (i) the type of document or thing, (ii) the types of information contained therein, (iii) the date

Page 5 of 7

upon which the document or thing was destroyed or ceased to exist, (iv) the circumstances under which it was destroyed or ceased to exist, (v) the identity of all persons having knowledge of the circumstances under which it was destroyed or ceased to exist, and (vi) the identity of all persons having knowledge or persons who had knowledge of the contents thereof.

- 7. If you seek to withhold any documents on the basis of attorney-client privilege, as work product or other legal protection, you shall, at the time of your response to this Request, supply a numerical list of the documents for which limitation of discovery is claimed, providing the following information:
 - (i) Identify each person who wrote it or participated in any way in its preparation;
 - (ii) Identify each person who signed it;
 - (iii) Identify each person to whom it was addressed, to whom a copy was addressed or who received a copy of each such document;
 - (iv) Identify each person who presently has custody of each such document or a copy thereof;
 - (v) The date of each such document, if any, or estimate thereof and so indicated as an estimate if no date appears on said documents;
 - (vi) The general subject matter as described in each such document, or, if no such description exists, then such other description sufficient to identify said document; and
 - (vii) A specific statement of the privilege, doctrine, or other legal protection on which you rely in refusing to produce such document.

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871 Coronado Center Drive, Suite
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Henderson, Nevada 89052
(702) 837, 1908

Page 6 of 7

All discovery Requests and Interrogatories are continuing ones. If after responding to these discovery Requests and Interrogatories, you obtain or become aware of any further documents or information responsive to the Requests or Interrogatories, you are required to produce such additional documents or information.

SECOND SET OF REQUESTS FOR ADMISSIONS

25. Admit that Gerry provided more care for the Dogs than June since they were first obtained by June and Gerry.

SECOND SET OF REQUESTS FOR PRODUCTION OF DOCUMENTS

- 20. Produce any documents related to June obtaining the Dogs.
- 21. Produce any documents evidencing your belief that Gerry, Dick or Kandi converted assets from June.
- 22. Produce all documents evidencing your communications with Gerry or any member of his family regarding your concerns about June's mental condition.
- 23. Produce all documents that evidence that Gerry is mentally or physically unable to care for June as he did while they were living together.
- 24. Produce all documents evidencing who stayed with June during the January 14, 2020 court hearing.

DATED this 20th day of January, 2020.

KEHOE & ASSOCIATES

/s/ Ty E. Kehoe

Ty E. Kehoe, Esq. Matthew C. Piccolo, Esq. PICCOLO LAW OFFICES

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Page 7 of 7

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	1	TY E. KEHOE, ESQ.		
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	4	Telephone: (702) 837-1908 Facsimile: (702) 837-1932		
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	5	Matthew C. Piccolo, Esq.		
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	7	8565 S Eastern Ave Ste 150 Las Vegas, NV 89123		
	8	Tel: (702) 749-3699 Fax: (702) 944-6630		
	9	matt@piccololawoffices.com		
	10	Attorneys for Rodney Gerald Yeoman		
11		DISTRICT COURT		
	12	CLARK CO	UNTY, NEVADA	
	13	In the Matter of the Guardianship of the	Case No: G-19-052263-A	
	14	Person and Estate of	Dept. No. B	
	15	KATHLEEN JUNE JONES,		
	16	Protected Person.		
	17		ATORIES, FIRST SET OF REQUESTS FOR	
	18	ADMISSIONS, AND FIRST SET OF REQUESTS FOR PRODUCTION OF DOCUMENTS TO DONNA SIMMONS		
	19	TO: DONNA SIMMONS		
	20	Rodney Gerald Yeoman, by and throu	gh his attorneys Ty E. Kehoe, Esq. and Matthew C	
	21	Piccolo, Esq., hereby submits his First S	et of Interrogatories, First Set of Requests for	
22 23		Admissions, and First Set of Requests for Production of Documents to Donna Simmons. These		
		Requests are made pursuant to Nevada Rules of Civil Procedure 33, 34, and 36.		
	24	Requests are made pursuant to revada Rules	of Civil 110ccdure 33, 34, and 30.	
	25	DATED this 20th day of January, 202		
	26		<u>/s/ Ty E. Kehoe</u> Ty E. Kehoe, Esq.	
	27		Matthew C. Piccolo, Esq.	
EHOE & ASSOCIATES 1 Coronado Center Drive, Suite 0 enderson, Nevada 89052 02) 837-1908	28	///	PICCOLO LAW OFFICES	
			Page 1 of 14	
		Case Number: G-19-052	263-A	
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DEFINITIONS

- 1. As used herein, the terms "you" and "your" refer to Donna Simmons in the aboveentitled litigation responding to this written discovery, together with agents, employees, other representatives or successors in interest.
- 2. As used herein, the term "June" refers to Kathleen June Jones, the Protected Person herein.
- 3. As used herein, the term "Gerry" refers to Rodney Gerald Yeoman, the husband of the Protected Person herein.
- 4. As used herein, the term "Guardianship" refers to the above captioned guardianship matter and all issues, claims, disputes and arguments flowing from and related to the same.
- 5. As used herein, the term "Evidentiary Hearing" refers to the evidentiary hearing currently scheduled herein for February 20, 2020.
- 6. As used herein, the term "Kandi" refers to Kandi Powell, a daughter of Gerry and husband of Richard Powell.
- 7. As used herein, the term "Dick" refers to Richard Powell, a son-in-law of Gerry and husband of Kandi.
- 8. Of the two dogs that were living with June and Gerry in January 2019, the dog that was purchased in approximately October 2010 is referred to herein as "First Dog."
- 9. Of the two dogs that were living with June and Gerry in January 2019, the dog that was mothered by the First Dog is referred to herein as "Second Dog."
- 10. As used herein, the term "Dogs" refers to the First Dog and Second Dog collectively.
- 11. As used herein, the term "Account 7492" refers to a Bank of America account with June's name ending in 7492.

Page 2 of 14

12. As used herein, the term "Lawsuit" refers to the proceeding in Clark County Nevada District Court known as Case No. A-19-807458-C.

- 13. As used herein, the term "Anaheim Property" refers to the real property that June owns in California.
- 14. As used herein, the term "Kraft Property" refers to the real property that June resides in in Nevada.
- 15. As used herein, the term "Medical Power of Attorney" refers to the Durable Power of Attorney produced herein dated December 27, 2005.
- 16. As used herein, the term "General Power of Attorney" refers to the Power of Attorney produced herein dated October 24, 2012.
- 17. As used herein, the term "Holographic Document" refers to the alleged Holographic Will produced herein dated November 23, 2012.
- 18. As used herein, the terms "document" and "documents" mean the original, drafts, or exact copies thereof, of any kind of written or graphic matter, however produced or reproduced, of any kind or description, and all copies thereof which are different in any way from the original including, without limitation, any paper, correspondence, telegram, telex, facsimile, contract, book, manual, account, invoice, report, record, transcript, letter, memorandum, statement, check, checkstub, note, chart, log, ledger, drawing, sketch, inventory or survey whether written, typed, printed, punched, filmed or marked in any way, and any records, tape or wire, film computer disc, photograph, movie, or other graphic or electronic sound recordings or transcripts thereof, to which you have or have had access to, or of which you have knowledge.
- 19. As used herein, the term "person" includes natural persons, corporations, partnerships and all other forms of organization or association.

Page 3 of 14

20. As used herein, the term "identify" when used with reference to an individual person means to state (i) the person's full name, (ii) the person's present or last known business address and telephone number, (iii) the person's present or last known home address and telephone number, and (iv) the person's present employer and position.

- 21. As used herein, the term "identify" when used with reference to a person other than an individual person means to state (i) such person's name, (ii) whether such person is a corporation partnership or other organization, (iii) such person's present or last known address and telephone number, and (iv) such person's principal place of business.
- 22. As used herein, the term "identify" when used with reference to a document means to state (i) the date that such document bears, or if not dated, the date that it was prepared, (ii) the identity of the person who prepared such document, (iii) the present location and identity of the custodian of the original of such document and all known copies thereof, and (iv) the type of document or means to identify the document with sufficient particularity to meet the requirements for inclusion in a request for production of documents under Rule 34, Federal Rules of Civil Procedure.

INSTRUCTIONS

As to each Request for Admission:

1. If, in good faith, only a part of said statement should be denied, you should specify that portion of the statement which is true and admit to the same and deny the remainder of the statement. If the responding party is unable to admit or deny, the responding party shall set forth in detail the reason why as to each Request for Admission.

As to each Request for Production:

KEHOE & ASSOCIATES
871 Coronado Center Drive, Suite
200
4

Page 4 of 14

1. If you are unable to locate any document called for in this request after conducting a reasonable investigation, so state and (i) identify the specific documents which you could not obtain, (ii) your efforts to obtain such document and (iii) the person or persons who are likely to have custody of the document.

- In producing these documents, you are requested to furnish all documents known or available to you regardless of whether these documents are possessed directly by you or your agents, accountants, employees, representatives, investigators, or by your attorneys, including former attorneys, or their agents, employees, representatives or investigators.
- 3. IN PRODUCING THESE DOCUMENTS, YOU ARE TO INDICATE THE PARAGRAPH NUMBER OF THE PARTICULAR REQUEST IN RESPONSE TO WHICH EACH DOCUMENT IS PRODUCED.
- 4. If any of the requested documents cannot be produced in full, you are to produce to the extent possible, specifying whatever information, knowledge or belief you do have concerning the unproduced portion.
- 5. Each document you produce should have a Bates Number on the bottom indicating "Donna" and the specific number assigned to that document (ie. The first document you produce will be noted on the bottom of the page as Donna 0001, the second document you produce will be Donna 0002, etc.). Providing Bates Numbers on the documents will assist in insuring that documents are not lost, and will assist in referencing the documents during depositions and trial.
- 6. If any documents or thing requested was at one time in existence, but is no longer in existence, please so state, specifying for each document or thing, (i) the type of document or thing, (ii) the types of information contained therein, (iii) the date

Page 5 of 14

KEHOE & ASSOCIATES 871 Coronado Center Drive, Suite upon which the document or thing was destroyed or ceased to exist, (iv) the circumstances under which it was destroyed or ceased to exist, (v) the identity of all persons having knowledge of the circumstances under which it was destroyed or ceased to exist, and (vi) the identity of all persons having knowledge or persons who had knowledge of the contents thereof.

- 7. If you seek to withhold any documents on the basis of attorney-client privilege, as work product or other legal protection, you shall, at the time of your response to this Request, supply a numerical list of the documents for which limitation of discovery is claimed, providing the following information:
 - (i) Identify each person who wrote it or participated in any way in its preparation;
 - (ii) Identify each person who signed it;
 - (iii) Identify each person to whom it was addressed, to whom a copy was addressed or who received a copy of each such document;
 - (iv) Identify each person who presently has custody of each such document or a copy thereof;
 - (v) The date of each such document, if any, or estimate thereof and so indicated as an estimate if no date appears on said documents;
 - (vi) The general subject matter as described in each such document, or, if no such description exists, then such other description sufficient to identify said document; and
 - (vii) A specific statement of the privilege, doctrine, or other legal protection on which you rely in refusing to produce such document.

Page 6 of 14

All discovery Requests and Interrogatories are continuing ones. If after responding to these discovery Requests and Interrogatories, you obtain or become aware of any further documents or information responsive to the Requests or Interrogatories, you are required to produce such additional documents or information.

FIRST SET OF INTERROGATORIES

- Identify all persons who have any knowledge of the facts and circumstances related to the Guardianship, and for each person identified, summarize the nature, extent or subject matter of its/his/her knowledge.
- Identify all persons who you intend to call as a witness at the Evidentiary Hearing, and for each person identified, summarize the nature, extent or subject matter of its/his/her knowledge.
- 3. What conditions were expressed to June by any of her family when June obtained the First Dog?
- 4. What was expressed to June and Gerry to indicate to them that the Dogs were a gift specifically to June (and not to June and Gerry) from her family?
- 5. How was the purchase of the First Dog paid for, including who paid, what form of payment was used and the date on which such payment was made?
- 6. Who was involved in choosing and picking up the First Dog?
- 7. What information suggests June did not decide to share ownership of the Dogs with Gerry?
- Detail what care June provided for the Dogs, since she first obtained possession of them.
- 9. What steps did you take since January 1, 2014 to ensure that June's finances were being properly handled by June?

Page 7 of 14

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10.	Who	was	involved	d in fa	cilitating	g the m	ost rece	nt An	aheim	Propert	y refina	nce of	r nev
	morts	gage'	?										

- 11. Provide an accounting of June's finances, including income, receipts, expenses and assets and liabilities from January 1, 2014, through the present.
- 12. Detail any efforts you have made to ensure your brother is paying fair market value for rental of the Anaheim Property.
- 13. Provide a list of all financial accounts in which June had an interest from January 1, 2014 to the present.
- 14. Detail any assets you believe Gerry, Dick or Kandi converted from June.
- 15. How did you first discover that June sold the Kraft Property to Dick and Kandi?
- 16. What causes you to believe that June did not voluntarily sell the Kraft Property to Dick and Kandi?
- 17. Detail any information you have indicating that Dick and Kandi intended to harm June by June's sale of the Kraft Property to Dick and Kandi.
- 18. Detail any concerns expressed by you to anyone in the world regarding June's care and condition from January 1, 2014 to the present, including to whom you expressed the concern, the medium by which such concern was expressed, and the date on which such concern was expressed.
- 19. Describe who filed a complaint with Las Vegas Metro related to June's care and condition, when such complaint was filed, and the case number and current status of such complaint.
- 20. Detail which of June's children offered to provide assistance for June when Gerry's family requested such assistance in approximately April 2019, including who offered

Page 8 of 14

	assistance, how such assistance was offered, when such assistance was offered, and
	whether such assistance was actually provided.
2	1. Describe how much money you have paid for June's care or other expenses, including
	an amount and purpose of each payment, from January 1, 2014 to present.

- 22. Detail any and all allegations of elder abuse against June.
- 23. Detail any harm or benefits which might be caused to June if Gerry and June were again living together.
- 24. Account for any financial benefits received by June from Dick or Kandi from January 1, 2014 to the present.
- 25. Detail your in-person visits with June from January 1, 2014 to September 7, 2019.
- 26. Describe any complaints you had or are aware of prior to August 2019 made about Gerry's care for June.
- 27. Detail where and who with June lived between January 1, 2014 and September 7, 2019.
- 28. Account for any expenses related to June's use of Dick's motorhome that June paid for.
- 29. Describe any reason in detail why you believe Gerry is mentally or physically unable to care for June as he did while they were living together.
- 30. If you were told about, by someone other than your attorney, your sister Robyn interacting with Dick in the courtroom hallway after the court hearing on January 14, 2020, describe the interaction as it was described to you.
- 31. Describe your understanding of the history and progression of June's mental impairment?

Page 9 of 14

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871 Coronado Center Drive, Suite 28

32. Describe every instance in which you communicated to Gerry or any member of Gerry's family about June's mental state, including when, where, and what you communicated, from January 1, 2014 to present.

- 33. If you were told about, by someone other than your attorney, the conversation your sister Robyn had with a member of Gerry's family approximately six years ago wherein she was asked to assist with June's expenses, as she discussed with Dick and others in the courtroom hallway on September 6, 2019, then describe your understanding of the same.
- 34. Describe how and why the Medical Power of Attorney was created.
- 35. Describe how and why the General Power of Attorney was created.
- 36. Describe how and why the Holographic Document was created.
- 37. Describe your understanding of how and why June was taken from Phoenix against her will and the will of Gerry on September 7, 2019.
- 38. Identify all documents you are aware of or have heard about related to this Guardianship, whether or not you have ever had possession of the same, that you are not otherwise producing in response to a Request for Production herein.
- 39. If you deny any of the Requests for Admission, state with specificity why you are denying the same.
- 40. Set forth all other facts you believe are relevant to this Guardianship and the Evidentiary Hearing.

FIRST REQUESTS FOR ADMISSIONS

 Admit that Gerry provided more care for the Dogs than June since they were first obtained by June and Gerry.

2.	Admit that June has expressed during the pendency of the Guardianship a desire to
	share possession of the Dogs with Gerry.

- 3. Admit that if the Dogs were gifted to June, then once she owned them, she could do anything she wanted with them, including sharing ownership with Gerry.
- 4. Admit that your brother is renting the Anaheim Property and is paying less than fair market value.
- 5. Admit that even if Kimberly had a valid power of attorney at the time of the Kraft Property sale to Dick and Kandi, June is legally permitted to conduct her personal financial transactions without the permission or involvement of Kimberly or any of her other adult children.
- 6. Admit that June has not paid any mortgage payment or rental payment related to use of the Kraft Property since December 2017.
- 7. Admit that Gerry lived in the Kraft Property with June for approximately 9 years, until approximately April 2019.
- 8. Admit that Dick paid off June's mortgage on the Kraft Property in the total amount of approximately \$140,000.
- 9. Admit that June was benefited in the amount of approximately \$140,000 by Dick paying of June's mortgage on the Kraft Property.
- 10. Admit that June has expressed an interest in living with Gerry again, since she was taken from Gerry on September 7, 2019.
- 11. Admit that June expressed an interest in staying in Phoenix with Gerry when she was taken on September 7, 2019.
- 12. Admit that you encouraged or supported the taking of June from Phoenix against her will and the will of Gerry on September 7, 2019.

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- 14. Admit that June had problems with defecating on herself prior to April 2019.
- 15. Admit that Gerry's family reached out to June's family and requested June's family to assist June with her financial obligations.
- 16. Admit that you were aware prior to May 2019 of Dick financially helping June and Gerry.
- 17. Admit that June's social security income and rental income from June's Anaheim house are June's only sources of income.
- 18. Admit that prior to January 2018, June's social security income and rental income from June's Anaheim Property were insufficient to pay the mortgage on the Anaheim Property and the Kraft Property and June's other living expenses.
- 19. Admit that for years June and Gerry traveled together in a motorhome provided by Dick.
- 20. Admit that you are not aware of any present physical or mental condition that would prevent Gerry from caring for June as he did while they were living together.
- 21. Admit that you have no medical records indicating June suffers from a medical impairment which are dated prior to September 5, 2019.
- 22. Admit that no legal authority existed to take June from the care of her husband Gerry on September 7, 2019.
- 23. Admit that you are not aware of the existence of the original copies of the Medical Power of Attorney, General Power of Attorney, or Holographic Document.

FIRST REQUEST FOR PRODUCTION OF DOCUMENTS

- 1. Produce any documents evidencing June providing care for the Dogs.
- 2. Produce any documents evidencing June's ownership of the Dogs.

Page 12 of 14

3. Produce any documentation you have evidencing that you or June asked for possession of the Dogs after September 7, 2019 and prior to the Petition for Return of the Dogs filed herein.

- 4. Produce any documents related to June obtaining the Dogs.
- 5. Produce any and all documents related to the most recent Anaheim Property refinance or new mortgage.
- 6. Produce all of June's financial records from January 1, 2017 to the present.
- 7. Produce any of Gerry's documents that you have located at the Kraft Property.
- 8. Produce any documents evidencing your belief that Gerry, Dick or Kandi converted assets from June.
- 9. Produce any documents evidencing your belief during the past six months that June had a financial account sometime in the past with approximately \$800,000, which you believe Gerry or Dick converted money from.
- 10. Produce any documentation which evidences that June was gifted tens of thousands of dollars in gift cards from her children.
- 11. Produce any documentation which evidences that Gerry, Dick or Kandi stole gift cards from June.
- 12. Produce all documents evidencing your communications with Gerry or any member of his family regarding your concerns about June's mental condition.
- 13. Produce all medical records which describe June's physical and mental condition in January 2018.
- 14. Produce all records of any type evidencing June's alleged mental impairment.
- 15. Produce all medical records for June from January 2014 through the present.

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16.	Produce	any and	l all	documents	evidencing	complaints	you ar	e aware	of made	about
	Gerry's o	care for	June	e prior to A	ugust 2019.					

- 17. Produce evidence of any and all communications you have had regarding June from April 1, 2019 to the present, excluding communications have had with your attorneys.
- 18. Produce all documents related to a complaint with Las Vegas Metro related to June's care and condition.
- 19. Produce all documents that evidence that Gerry is mentally or physically unable to care for June as he did while they were living together.
- 20. Produce all documents evidencing who stayed with June during the January 14, 2020 court hearing.
- 21. Produce all documents identified or referred to in the above interrogatories and/or your responses to those interrogatories.
- 22. Produce all documents identified or referred to in the above requests for admission and/or your responses to those requests.
- 23. Produce all additional documents you relied upon when responding to any of these discovery requests.
- 24. To the extent any other documents exist which are related in any way to this proceeding, which have not already been requested herein, produce the same.

DATED this 20th day of January, 2020. **KEHOE & ASSOCIATES**

/s/ Ty E. Kehoe

Ty E. Kehoe, Esq. Matthew C. Piccolo, Esq. PICCOLO LAW OFFICES

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ELECTRONICALLY SERVED 1/18/2020 11:51 PM

	1 2 3 4 5 6	TY E. KEHOE, ESQ. Nevada Bar No. 006011 871 Coronado Center Drive, Suite 200 Henderson, Nevada 89052 Telephone: (702) 837-1908 Facsimile: (702) 837-1932 TyKehoeLaw@gmail.com Matthew C. Piccolo, Esq. Nevada Bar No. 14331	
	7 8 9	PICCOLO LAW OFFICES 8565 S Eastern Ave Ste 150 Las Vegas, NV 89123 Tel: (702) 749-3699 Fax: (702) 944-6630 matt@piccololawoffices.com	
	10	Attorneys for Rodney Gerald Yeoman	
	11		ICT COURT UNTY, NEVADA
	12	_	
	13	In the Matter of the Guardianship of the Person and Estate of	Case No: G-19-052263-A Dept. No. B
	14	KATHLEEN JUNE JONES,	
	15	Protected Person.	
	16	GERRY'S FIRST SET OF INTERROG.	ATORIES, FIRST SET OF REQUESTS FOR
	17	ADMISSIONS, AND FIRST SET O	F REQUESTS FOR PRODUCTION OF OKIMBERLY JONES
	18 19	TO: KIMBERLY JONES	S KIMBERET WOINED
	20		al bis sussess of F. Kalasa Fara and Maulie. Co
	21		gh his attorneys Ty E. Kehoe, Esq. and Matthew C
	22	Piccolo, Esq., hereby submits his First So	et of Interrogatories, First Set of Requests for
	23	Admissions, and First Set of Requests for Pro	oduction of Documents to Kimberly Jones. These
	24	Requests are made pursuant to Nevada Rules	of Civil Procedure 33, 34, and 36.
	25	DATED this 18th day of January, 202	0. KEHOE & ASSOCIATES
	26		/s/ Ty E. Kehoe Ty E. Kehoe, Esq.
	27		Matthew C. Piccolo, Esq. PICCOLO LAW OFFICES
EHOE & ASSOCIATES 1 Coronado Center Drive, Suite 0 nderson, Nevada 89052 12) 837-1908	28	///	TICCOLO LAW OFFICES
			Page 1 of 14
		Case Number: G-19-0522	263-A

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DEFINITIONS

- 1. As used herein, the terms "you" and "your" refer to Kimberly Jones in the aboveentitled litigation responding to this written discovery, together with agents, employees, other representatives or successors in interest.
- 2. As used herein, the term "June" refers to Kathleen June Jones, the Protected Person herein.
- 3. As used herein, the term "Gerry" refers to Rodney Gerald Yeoman, the husband of the Protected Person herein.
- 4. As used herein, the term "Guardianship" refers to the above captioned guardianship matter and all issues, claims, disputes and arguments flowing from and related to the same.
- 5. As used herein, the term "Evidentiary Hearing" refers to the evidentiary hearing currently scheduled herein for February 20, 2020.
- 6. As used herein, the term "Kandi" refers to Kandi Powell, a daughter of Gerry and husband of Richard Powell.
- 7. As used herein, the term "Dick" refers to Richard Powell, a son-in-law of Gerry and husband of Kandi.
- 8. Of the two dogs that were living with June and Gerry in January 2019, the dog that was purchased in approximately October 2010 is referred to herein as "First Dog."
- 9. Of the two dogs that were living with June and Gerry in January 2019, the dog that was mothered by the First Dog is referred to herein as "Second Dog."
- 10. As used herein, the term "Dogs" refers to the First Dog and Second Dog collectively.
- 11. As used herein, the term "Account 7492" refers to a Bank of America account with June's name ending in 7492.

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- 13. As used herein, the term "Anaheim Property" refers to the real property that June owns in California.
- 14. As used herein, the term "Kraft Property" refers to the real property that June resides in in Nevada.
- 15. As used herein, the term "Medical Power of Attorney" refers to the Durable Power of Attorney produced herein dated December 27, 2005.
- 16. As used herein, the term "General Power of Attorney" refers to the Power of Attorney produced herein dated October 24, 2012.
- 17. As used herein, the term "Holographic Document" refers to the alleged Holographic Will produced herein dated November 23, 2012.
- 18. As used herein, the terms "document" and "documents" mean the original, drafts, or exact copies thereof, of any kind of written or graphic matter, however produced or reproduced, of any kind or description, and all copies thereof which are different in any way from the original including, without limitation, any paper, correspondence, telegram, telex, facsimile, contract, book, manual, account, invoice, report, record, transcript, letter, memorandum, statement, check, checkstub, note, chart, log, ledger, drawing, sketch, inventory or survey whether written, typed, printed, punched, filmed or marked in any way, and any records, tape or wire, film computer disc, photograph, movie, or other graphic or electronic sound recordings or transcripts thereof, to which you have or have had access to, or of which you have knowledge.
- 19. As used herein, the term "person" includes natural persons, corporations, partnerships and all other forms of organization or association.

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20. As used herein, the term "identify" when used with reference to an individual person means to state (i) the person's full name, (ii) the person's present or last known business address and telephone number, (iii) the person's present or last known home address and telephone number, and (iv) the person's present employer and position.

- 21. As used herein, the term "identify" when used with reference to a person other than an individual person means to state (i) such person's name, (ii) whether such person is a corporation partnership or other organization, (iii) such person's present or last known address and telephone number, and (iv) such person's principal place of business.
- 22. As used herein, the term "identify" when used with reference to a document means to state (i) the date that such document bears, or if not dated, the date that it was prepared, (ii) the identity of the person who prepared such document, (iii) the present location and identity of the custodian of the original of such document and all known copies thereof, and (iv) the type of document or means to identify the document with sufficient particularity to meet the requirements for inclusion in a request for production of documents under Rule 34, Federal Rules of Civil Procedure.

INSTRUCTIONS

As to each Request for Admission:

1. If, in good faith, only a part of said statement should be denied, you should specify that portion of the statement which is true and admit to the same and deny the remainder of the statement. If the responding party is unable to admit or deny, the responding party shall set forth in detail the reason why as to each Request for Admission.

As to each Request for Production:

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- 1. If you are unable to locate any document called for in this request after conducting a reasonable investigation, so state and (i) identify the specific documents which you could not obtain, (ii) your efforts to obtain such document and (iii) the person or persons who are likely to have custody of the document.
- 2. In producing these documents, you are requested to furnish all documents known or available to you regardless of whether these documents are possessed directly by you or your agents, accountants, employees, representatives, investigators, or by your attorneys, including former attorneys, or their agents, employees, representatives or investigators.
- 3. IN PRODUCING THESE DOCUMENTS, YOU ARE TO INDICATE THE PARAGRAPH NUMBER OF THE PARTICULAR REQUEST IN RESPONSE TO WHICH EACH DOCUMENT IS PRODUCED.
- 4. If any of the requested documents cannot be produced in full, you are to produce to the extent possible, specifying whatever information, knowledge or belief you do have concerning the unproduced portion.
- 5. Each document you produce should have a Bates Number on the bottom indicating "Kimberly" and the specific number assigned to that document (ie. The first document you produce will be noted on the bottom of the page as Kimberly 0001, the second document you produce will be Kimberly 0002, etc.). Providing Bates Numbers on the documents will assist in insuring that documents are not lost, and will assist in referencing the documents during depositions and trial.
- 6. If any documents or thing requested was at one time in existence, but is no longer in existence, please so state, specifying for each document or thing, (i) the type of document or thing, (ii) the types of information contained therein, (iii) the date

Page 5 of 14

upon which the document or thing was destroyed or ceased to exist, (iv) the circumstances under which it was destroyed or ceased to exist, (v) the identity of all persons having knowledge of the circumstances under which it was destroyed or ceased to exist, and (vi) the identity of all persons having knowledge or persons who had knowledge of the contents thereof.

- 7. If you seek to withhold any documents on the basis of attorney-client privilege, as work product or other legal protection, you shall, at the time of your response to this Request, supply a numerical list of the documents for which limitation of discovery is claimed, providing the following information:
 - (i) Identify each person who wrote it or participated in any way in its preparation;
 - (ii) Identify each person who signed it;
 - (iii) Identify each person to whom it was addressed, to whom a copy was addressed or who received a copy of each such document;
 - (iv) Identify each person who presently has custody of each such document or a copy thereof;
 - (v) The date of each such document, if any, or estimate thereof and so indicated as an estimate if no date appears on said documents;
 - (vi) The general subject matter as described in each such document, or, if no such description exists, then such other description sufficient to identify said document; and
 - (vii) A specific statement of the privilege, doctrine, or other legal protection on which you rely in refusing to produce such document.

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All discovery Requests and Interrogatories are continuing ones. If after responding to these discovery Requests and Interrogatories, you obtain or become aware of any further documents or information responsive to the Requests or Interrogatories, you are required to produce such additional documents or information.

FIRST SET OF INTERROGATORIES

- 1. Identify all persons who have any knowledge of the facts and circumstances related to the Guardianship, and for each person identified, summarize the nature, extent or subject matter of its/his/her knowledge.
- 2. Identify all persons who you intend to call as a witness at the Evidentiary Hearing, and for each person identified, summarize the nature, extent or subject matter of its/his/her knowledge.
- 3. What conditions were expressed to June by any of her family when June obtained the First Dog?
- 4. What was expressed to June and Gerry to indicate to them that the Dogs were a gift specifically to June (and not to June and Gerry) from her family?
- 5. How was the purchase of the First Dog paid for, including who paid, what form of payment was used and the date on which such payment was made?
- 6. Who was involved in choosing and picking up the First Dog.
- 7. What information suggests June did not decide to share ownership of the Dogs with Gerry?
- 8. Detail what care June provided for the Dogs, since she first obtained possession of them.
- 9. When, why and how were you added to Account 7492?

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10.	What steps	did you	take sir	nce January	1, 2014	to	ensure	that	June's	finances	wer
	being prope	erly handl	led by J	une?							

- 11. Who was involved in facilitating the most recent Anaheim Property refinance or new mortgage?
- 12. Provide an accounting of June's finances, including income, receipts, expenses and assets and liabilities from January 1, 2014, through the present.
- 13. Detail any efforts you have made as June's power of attorney to ensure your brother is paying fair market value for rental of the Anaheim Property.
- 14. Detail all actions you have taken as the agent named in the Medical Power of Attorney or General Power of Attorney since such documents were created.
- 15. Account for any cash you withdrew from a bank account with June's name since January 1, 2014, including the \$2,000.00 cash withdrawn on July 22, 2019 from Account 7492 and \$4,836.00 cash withdrawn on September 10, 2019 from Bank of America account No. ending in 6668.
- 16. Explain the benefit to June of each withdrawal that you made or authorized from Account 7492.
- 17. Explain how you made each payment to an attorney related to the Guardianship or related to the Lawsuit.
- 18. Provide a list of all financial accounts in which June had an interest from January 1, 2014 to the present.
- 19. Detail any assets you believe Gerry, Dick or Kandi converted from June.
- 20. How did you first discovery that June sold the Kraft Property to Dick and Kandi?
- 21. What causes you to believe that June did not voluntarily sell the Kraft Property to Dick and Kandi?

22. Detail any information you have indicating that Dick and Kandi intended to harm June by June's sale of the Kraft Property to Dick and Kandi.

- 23. Detail any concerns expressed to you by your siblings regarding June's care and condition from January 1, 2014 to the present, including who expressed the concern, when the concern was expressed, the medium by which such concern was expressed and the date on which such concern was expressed.
- 24. Describe who filed a complaint with Las Vegas Metro related to June's care and condition, when such complaint was filed, and the case number and current status of such complaint.
- 25. Detail which of June's children offered to provide assistance for June when Gerry's family requested such assistance in approximately April 2019, including who offered assistance, how such assistance was offered, when such assistance was offered, and whether such assistance was actually provided.
- 26. Detail any and all allegations of elder abuse against June.
- 27. Detail any harm or benefits which might be caused to June if Gerry and June were again living together.
- 28. Account for any financial benefits received by June from Dick or Kandi from January 1, 2014 to the present.
- 29. Detail your in-person visits with June from January 1, 2014 to September 7, 2019.
- 30. Describe any complaints you had or are aware of prior to August 2019 made about Gerry's care for June.
- 31. Detail where and who with June lived between January 1, 2014 and September 7, 2019.

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32. Account for any expenses related to June's use of Dick's motorhome that June paid for.

- 33. If you saw your sister Robyn interacting with Dick in the courtroom hallway after the court hearing on January 14, 2020, describe the interaction as you observed it.
- 34. Describe your understanding of the history and progression of June's mental impairment?
- 35. Describe how and why the Medical Power of Attorney was created.
- 36. Describe how and why the General Power of Attorney was created.
- 37. Describe how and why the Holographic Document was created.
- 38. Identify all documents you are aware of or have heard about related to this Guardianship, whether or not you have ever had possession of the same, that you are not otherwise producing in response to a Request for Production herein.
- 39. If you deny any of the Requests for Admission, state with specificity why you are denying the same.
- 40. Set forth all other facts you believe are relevant to this Guardianship and the Evidentiary Hearing.

FIRST REQUESTS FOR ADMISSIONS

- Admit that Gerry provided more care for the Dogs than June since they were first obtained by June and Gerry.
- 2. Admit that June has expressed during the pendency of the Guardianship a desire to share possession of the Dogs with Gerry.
- Admit that if the Dogs were gifted to June, then once she owned them, she could do
 anything she wanted with them, including sharing ownership with Gerry.

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- 4. Admit that your brother is renting the Anaheim Property and is paying less than fair market value.
- 5. Admit that without permission from Gerry you took \$4,836.00 out of an account on which Gerry was an account holder.
- 6. Admit that even if Kimberly had a valid power of attorney at the time of the Kraft Property sale to Dick and Kandi, June is legally permitted to conduct her personal financial transactions without the permission or involvement of Kimberly or any of her other adult children.
- 7. Admit that June has not paid any mortgage payment or rental payment related to use of the Kraft Property since December 2017.
- 8. Admit that neither you nor your boyfriend Dean have paid June or Dick any rental payment related to your use of the Kraft Property.
- 9. Admit that Gerry lived in the Kraft Property with June for approximately 9 years, until approximately April 2019.
- 10. Admit that Dick paid off June's mortgage on the Kraft Property in the total amount of approximately \$140,000.
- 11. Admit that June was benefited in the amount of approximately \$140,000 by Dick paying of June's mortgage on the Kraft Property.
- 12. Admit that June has expressed an interest in living with Gerry again, since she was taken from Gerry on September 7, 2019.
- 13. Admit that June expressed an interest in staying in Phoenix with Gerry when she was taken on September 7, 2019.
- 14. Admit that you were involved in taking June from Phoenix against her will and the will of Gerry on September 7, 2019.

Page 11 of 14

15. Admit that June and Gerry shared their finances as a marital communit	ty
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- 16. Admit that June had problems with defecating on herself prior to April 2019.
- 17. Admit that Gerry's family reached out to June's family and requested June's family to assist June with her financial obligations.
- 18. Admit that you were aware prior to May 2019 of Dick financially helping June and Gerry.
- 19. Admit that June's social security income and rental income from June's Anaheim house are June's only sources of income.
- 20. Admit that prior to January 2018, June's social security income and rental income from June's Anaheim Property were insufficient to pay the mortgage on the Anaheim Property and the Kraft Property and June's other living expenses.
- 21. Admit that for years June and Gerry traveled together in a motorhome provided by Dick.
- 22. Admit that you have no medical records indicating June suffers from a medical impairment which are dated prior to September 5, 2019.
- 23. Admit you had no legal authority to take June from the care of her husband Gerry on September 7, 2019.
- 24. Admit that you are not aware of the existence of the original copies of the Medical Power of Attorney, General Power of Attorney, or Holographic Document.

FIRST REQUEST FOR PRODUCTION OF DOCUMENTS

- 1. Produce any documents evidencing June providing care for the Dogs.
- 2. Produce any documents evidencing June's ownership of the Dogs.

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3. Produce any documentation you have evidencing that you or June asked for possession of the Dogs after September 7, 2019 and prior to the Petition for Return of the Dogs filed herein.

- 4. Produce any and all documents related to the most recent Anaheim Property refinance or new mortgage.
- 5. Produce all of June's financial records from January 1, 2017 to the present.
- 6. Produce any of Gerry's documents that you have located at the Kraft Property.
- 7. Produce any documents evidencing your belief during the past six months that June had a financial account sometime in the past with approximately \$800,000, which you believe Gerry or Dick converted money from.
- 8. Produce any documentation which evidences that June was gifted tens of thousands of dollars in gift cards from her children.
- 9. Produce any documentation which evidences that Gerry, Dick or Kandi stole gift cards from June.
- 10. Produce all medical records which describe June's physical and mental condition in January 2018.
- 11. Produce all records of any type evidencing June's alleged mental impairment.
- 12. Produce all medical records for June from January 2014 through the present.
- 13. Produce any and all documents evidencing complaints you are aware of made about Gerry's care for June prior to August 2019.
- 14. Produce evidence of any and all communications you have had regarding June from April 1, 2019 to the present, excluding communications have had with your attorneys.
- 15. Produce all documents related to a complaint with Las Vegas Metro related to June's care and condition.

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KEHOE & ASSOCIATES 871 Coronado Center Drive, Suite 200 Henderson, Nevada 89052 (702) 837-1908 16. Produce all documents identified or referred to in the above interrogatories and/or your responses to those interrogatories.

- 17. Produce all documents identified or referred to in the above requests for admission and/or your responses to those requests.
- 18. Produce all additional documents you relied upon when responding to any of these discovery requests.
- 19. To the extent any other documents exist which are related in any way to this proceeding, which have not already been requested herein, produce the same.

DATED this 18th day of January, 2020.

KEHOE & ASSOCIATES

/s/ Ty E. Kehoe

Ty E. Kehoe, Esq. Matthew C. Piccolo, Esq. PICCOLO LAW OFFICES

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Exhibit 4

DIRECT LINE: (702) 207-6081 DIRECT FAX: (702) 856-8981 EMAIL: JBECKSTROM@MACLAW.COM

ALBERT G. MARQUIS PHILLIP S. AURBACH AVECE M. HIGBEE TERRY A. COFFING SCOTT A. MARQUIS JACK CHEN MIN JUAN CRAIG R. ANDERSON TERRY A. MOORE GERALDINE TOMICH NICHOLAS D. CROSBY TYE S. HANSEEN LIANE K. WAKAYAMA DAVID G. ALLEMAN CODY S. MOUNTEER CHAD F. CLEMENT CHRISTIAN T. BALDUCCI

JARED M. MOSER MICHAEL D. MAUPIN PATRICK C. McDonnell KATHLEEN A. WILDE JACKIE V. NICHOLS RACHEL S. TYGRET JORDAN B. PEEL TOM W. STEWART JAMES A. BECKSTROM EMILY D. ANDERSON COLLIN M. JAYNE ALEXANDER K. CALAWAY

JOHN M. SACCO [RET.] LANCE C. EARL WILLIAM P. WRIGHT TROY R. DICKERSON BRIAN R. HARDY OF COUNSEL.

February 3, 2020

Honorable Judge Linda Marquis EJDC Dept. B

Re: Guardianship of Kathleen June Jones

Case No.: G-19-052263-A Our File No. 15820-1

Dear Honorable Judge Marquis:

Enclosed is a Stipulation and Order resolving the outstanding Motion for Return of Property filed on behalf of the protected person June Jones. As you can see, the dispute concerning ownership of the dogs has been fully resolved in favor of the protected person. As a result, it is the understanding of the protected person's attorney, Maria Parra-Sandoval, Esq. and I, that the evidentiary hearing currently set for February 20, 2020 concerning the Motion for Return of Property is no longer necessary. As such, we would ask the Court to vacate the forthcoming evidentiary hearing consistent with the enclosed Stipulation. Should the Court feel any additional issues remain subject to an evidentiary hearing, I would ask the Court to set a telephonic status check to clarify any such issues.

Sincerely,

MARQUIS AURBACH COFFING

/s James A. Beckstrom

James A. Beckstrom, Esq.

JAB:cb

Cc: Maria Parra-Sandoval, Esq., - mparra@lacsn.org Ty Kehoe, Esq. – tykehoelaw@gmail.com John Michaellson, Esq. - John@michaelsonlaw.com

MAC: 3961034 2/3/2020 10:34 AM

10001 Park Run Drive • Las Vegas, NV 89145 • Phone 702.382.0711 • Fax 702.382.5816 • maclaw.com

Case Number: G-19-052263-A

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Marquis Aurbach Coffing
Geraldine Tomich, Esq.
Nevada Bar No. 8369
James A. Beckstrom, Esq.
Nevada Bar No. 14032
10001 Park Run Drive
Las Vegas, Nevada 89145
Telephone: (702) 382-0711
Facsimile: (702) 382-5816
gtomich@maclaw.com
jbeckstrom@maclaw.com
Attorneys for Kimberly Jones,
Guardian of Kathleen June Jones

DISTRICT COURT

CLARK COUNTY, NEVADA

IN THE MATTER OF THE GUARDIANSHIP OF THE PERSON AND ESTATE OF:

Case No.:

G-19-052263-A

Dept. No.:

KATHLEEN JUNE JONES

An Adult Protected Person.

STIPULATION AND ORDER ON PETITION FOR RETURN OF PROPERTY OF

Kimberly Jones, Guardian of Protected Person Kathleen June Jones, by and through her attorneys of the law firm of Marquis Aurbach Coffing; Maria Parra-Sandoval, Esq. counsel for the Protected Person; and Rodney Gerald Yeoman, by and through his attorneys of the law firm Kehoe & Associates and Piccolo Law Firm, hereby stipulate and agree as follows:

- 1. On October 15, 2019, Kimberly Jones ("Kimberly") was appointed as Guardian of the Person and Estate of Kathleen June Jones, an Adult Protected Person (the "Protected Person") and vested with the authority to act on behalf of the Protected Person as provided by Nevada law.
- 2. On November 22, 2019, Kimberly filed a Petition for Return of Property of Protected Person concerning two Shih Tzu dogs commonly referred to as "Nikki" and "Charlie."

Page 1 of 3

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3. Within the Petition for Return of Property, Kimberly asserted Nikki and Charlie were the sole and separate property of the Protected Person and were being wrongfully retained by the Protected Person's husband Rodney Gerald Yeoman ("Yeoman").

- 4. On December 6, 2019, Yeoman, filed an Opposition to the Petition for Return of Property, asserting among other things, he maintained an ownership interest in Nikki and Charlie.
- 5. On December 10, 2019, following oral argument on the Motion for Return of Property, the Court set an evidentiary hearing on February 20, 2020, to establish ownership of Nikki and Charlie.
- 6. Yeoman and Kimberly, through their counsel of record have agreed to resolve their disputes related to Nikki and Charlie as a compromise of disputed claims and to avoid further disputes and the costs of potential litigation concerning Nikki and Charlie. Neither Yeoman nor Kimberly admit to any fault, wrongdoing or liability to the other.
- 7. As a resolution, Yeoman and Kimberly, through their counsel of record hereby agree, and stipulate that Nikki and Charlie shall be the sole and separate personal property of the Protected Person.
- 8. Yeoman and Kimberly, through their counsel of record further hereby agree that Cause of Action No. 10 for Intentional Infliction of Emotional Distress in Clark County District Court Case No. A-19-807458-C, concerning the alleged wrongful retention of Nikki and Charlie, shall be dismissed with prejudice.
- 9. Yeoman and Kimberly, through their counsel of record further intend that this Stipulation and Order shall constitute an enforceable contract between the parties.
- 10. Each party hereto shall bear their own costs and attorneys' fees incurred in connection with this Stipulation and Order, and the Motion for Return of Property.

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Page 2 of 3

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1	11. Based on the resolution of the above stated dispute, the parties further stipulate to			
2	vacate the evidentiary hearing, as to the issues related to ownership of Nikki and Charlie, set to			
3				
4	Dated this 3154 day of January, 2020.	Dated this day of January, 2020.		
5	MARQUIS AURBACH COFFING	KEHOE & ASSOCIATES		
6				
7	James A. Beckstrom, Esq.	Ty E. Kehoe, Esq.		
8	Nevada Bar No. 14032	871 Coronado Center Drive, Ste. 200 Henderson, NV 89052		
9	Las Vegas, Nevada 89145 Attorneys for Kimberly Jones, Guardian	Morney for Rodney Gerald Yeoman		
10	of Kathleen June Jones			
11	Dated this day of January, 2020.	Dated this 31st day of January, 2020.		
12	PICCOLO LAW OFFICES	LEGAL AID CENTER OF SOUTHERN NEVADA, INC.		
13		MA 0 9 0		
14	Ву:	By: Maintana mooral		
15	Matthew C. Piccolo, Esq. 2450 St. Rose Pkwy., Ste. 210	Maria Parra-Sandoval, Esq. 725 E. Charleston Blvd.		
16	Henderson, NV 89074 Attorney for Rodney Gerald Yeoman	Las Vegas, NV 89104 Attorney for Protected Person Kathleen		
17	Thorney for Rouney Geruta Teoman	June Jones		
18	ORDE	<u>AR</u>		
19	Pursuant to the foregoing Stipulation, i	t is hereby ORDERED, ADJUDGED and		
20	DECREED that the terms thereof are hereby approved and enforceable, and the evidentiary			
21	hearing, as to the issues related to ownership of Nik	cki and Charlie, set to begin February 20, 2020		
22	is vacated.			
23	IT IS SO ORDERED.			
24	Submitted by:	HONORABLE LINDA MARQUIS		
25	MARQUIS AURBACH COFFING			
26				
27	By: James A. Beckstrom, Esq.	·		
28	10001 Park Run Drive Las Vegas, Nevada 89145			
	Page 3 c	of 3		

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'	17. Dasce on the resolution of the above stated dispute, the parties father supulate to		
2	vacate the evidentiary hearing, as to the issues related to ownership of Nikki and Charlie, set to		
3	begin on February 20, 2020.	. A GGR	
4	Dated this day of January, 2020.	Dated this Less day of January, 2020.	
5	MARQUIS AURBACH COFFING	KEHOE & ASSOCIATES	
6		3/Lehol	
7	James A. Beckstrom, Esq.	By: Ty E. Kehoe, Esq. 871 Coronado Center Drive, Ste. 200	
8	Nevada Bar No. 14032 10001 Park Run Drive	Henderson, NV 89052	
9	Las Vegas, Nevada 89145 Attorneys for Kimberly Jones, Guardian	Attorney for Rodney Gerald Yeoman	
10	of Kathleen June Jones		
.,	Dated this 31 day of January, 2020.	Dated this day of January, 2020.	
12	PICCOLO LAW OFFICES	LEGAL AID CENTER OF SOUTHERN NEVADA, INC.	
13			
14	By: Matthew C. Piccolo, Esq.	By: Maria Parra-Sandoval, Esq.	
15	2450 St. Rose Pkwy., Ste. 210 Henderson, NV 89074	725 E. Charleston Blvd. Las Vegas, NV 89104	
16	Attorney for Rodney Gerald Yeoman	Attorney for Protected Person Kathleen June Jones	
17			
18	ORDI		
19	Pursuant to the foregoing Stipulation, it is hereby ORDERED, ADJUDGED and		
20	DECREED that the terms thereof are hereby approved and enforceable, and the evidentiary		
21	hearing, as to the issues related to ownership of Nikki and Charlie, set to begin February 20.		
22	2020 is vacated.		
23	IT IS SO ORDERED.	DISTRICT COURT JUDGE	
24	Submitted by:MARQUIS AURBACH COFFING	Bisinier Eddin voludi	
25			
26	James A. Beekstrom, Esq.	-	
27	10001 Park Run Drive Las Vegas, Nevada 89145		
28			

Page 3 of 3

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Exhibit 5

James A. Beckstrom

From: James A. Beckstrom

Sent: Wednesday, February 5, 2020 6:25 PM **To:** 'Ty Kehoe'; Maria Parra-Sandoval

Cc: Matthew C. Piccolo; John Michaelson; '15820_001 _Friedman_ Robyn _ Simmons_ Donna_Quiet Title _

Lis Pendens_ 4_ E_Mails _EMAIL_ 15820_001'

Subject: RE: In the guardianship matter of Kathleen June Jones, Case no. G-19-052263-A [IWOV-

iManage.FID1091261]

Attachments: G-19-052263-A (12).pdf

Your attempt to discover something that doesn't exist is a waste of time and money. You need to file a petition for whatever "relief" you are seeking first. You don't just aimlessly propound discovery in a guardianship case. The result of what you have done has caused unnecessary confusion and expense for everyone.

To be clear, your counter-petition for guardianship was DENIED months ago. The court made findings as required and appointed Kimberly as guardian. There was never a hearing set on changing that, rather the order set a hearing for the results of the investigators reports—to see what if anything they found. I have enclosed that order for your review.

The sole reason I had to issue subpoenas in the guardianship case was because Kimberly has an obligation to obtain these records. I was forced to subpoena them because to date you have not turned over a single document.

As such, I do object to the discovery. As I view this case, guardianship has been established. If you believe you have a basis to remove my client as Guardian, you need to file a motion to do so. The scope of discovery cannot be established until a pending issue is in front of the court. Judge Marquis will not look fondly on your attempts to increase the costs of litigation on the guardian and the protected person, for no apparent reason. If I am forced to file a motion to bring these points to Judge Marquis, as I have stated before it will be accompanied with a request for fees and costs.

To be clear, your discovery should be (1) withdrawn; (2) depositions vacated; and (3) your letter regarding the need for an evidentiary hearing retracted. There is no adversarial issues pending in the guardianship court at this time.



James A. Beckstrom, Esq. 10001 Park Run Drive Las Vegas, NV 89145 t | 702.207.6081 f | 702.856.8981 jbeckstrom@maclaw.com

maclaw.com

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From: Ty Kehoe <tykehoelaw@gmail.com> Sent: Wednesday, February 5, 2020 6:01 PM To: Maria Parra-Sandoval <mparra@lacsn.org>

Cc: Matthew C. Piccolo <Matt@piccololawoffices.com>; James A. Beckstrom <jbeckstrom@maclaw.com>; John

Michaelson < john@michaelsonlaw.com>

Subject: Re: In the guardianship matter of Kathleen June Jones, Case no. G-19-052263-A

All but the Law Clerk,

To be clear, we do not believe a decision in either direction regarding the February 20th evidentiary hearing resolves the underlying discovery requests. Such requests are valid, relevant and enforceable even if the February 20th hearing is taken off calendar. The scope of information being sought exceeds neither the original scope of the evidentiary hearing nor exceeds relevant concerns currently existing in the guardianship case (other than those specific written discovery requests related to ownership of the dogs). Kimberly is relevant as the current guardian and Robyn and Donna are relevant as the temporary guardians. We are allowed to pursue discovery regarding the same. Additionally, my client is entitled to file a motion to modify the guardianship and is entitled to conduct discovery regarding the same (even if the court vacates the evidentiary hearing, and even if no pleading is currently pending). The Court specifically stated: "discovery is open, discover away." There were no limitations expressed, and no parties asked for limitations.

Furthermore, my understanding from James is that he has not objected to the discovery, and my understanding from John is that he does not intend to proceed with his original objections to the discovery (other than as to rescheduling Robyn's deposition date).

Sincerely,

Ty E. Kehoe, Esq. Kehoe & Associates 871 Coronado Center Drive Suite 200 Henderson, NV 89052

Telephone: 702.837.1908 Facsimile: 702.837.1932 Cellular: 702.528.8704

E-Mail: TyKehoeLaw@gmail.com (Changed from TyKehoeLaw@aol.com)

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On Wed, Feb 5, 2020 at 5:37 PM Maria Parra-Sandoval < MParra@lacsn.org > wrote:

Dear Sahar,

Correspondence was sent to Judge Marquis from attorneys James Beckstrom and Ty Kehoe. The issue on the ownership of the dogs has been resolved, and a stipulation and order has been attached to the correspondence filed by Mr. Beckstrom. In his letter, Mr. Beckstrom requested a telephonic hearing to clarify the scope of the upcoming evidentiary hearing.

Mr. Beckstrom and I believe there are no other pending issues, but Mr. Kehoe believes there are. Because there is a scheduled deposition for this Friday, February 7th, I was hoping we can all get an answer from Judge Marquis as soon as possible--simply to avoid any extra litigation costs related to the upcoming deposition, as well as two others scheduled the following week.

I respectfully request that the scope of the evidentiary hearing be clarified.

Thank you for your attention,

Maria Parra-Sandoval, Esq.

Attorney for Kathleen June Jones



Maria Parra-Sandoval, Esq.

Attorney, Consumer Rights Project

Legal Aid Center of Southern Nevada, Inc.

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Las Vegas, NV 89104

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mparra@lacsn.org

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James A. Beckstrom

From: Ty Kehoe <tykehoelaw@gmail.com>
Sent: Thursday, February 6, 2020 11:07 AM

To: James A. Beckstrom

Cc: Maria Parra-Sandoval; Matthew C. Piccolo; John Michaelson; 15820_001 _Friedman_ Robyn _

Simmons_ Donna_Quiet Title _ Lis Pendens_ 4_ E_Mails _EMAIL_ 15820_001

Subject: Re: In the guardianship matter of Kathleen June Jones, Case no. G-19-052263-A [IWOV-

iManage.FID1091261]

Attachments: image006.jpg

James,

Do what you need to do. If you are going to to seek a protective order, that's up to you. If you want to have a meet and confer we can do that. I disagree with your positions. If you are truly trying to limit time and expense, then it doesn't make sense for us to file a petition, have you object to the petition, have us reply, and then all of us go to a hearing just to have the Court again say that discovery is open. Our position has been clear from before the guardianship was even filed (ie in the probate court matter) and we are entitled to discovery about the same. The Court agreed at the last hearing. So, if the disputes are improper by anyone, it would not seem to be us.

Even if your arguments were correct, which we dispute, you seem to concede that if we filed a petition then we would be entitled to the discovery. Thus, your current position simply doesn't make sense, and definitely doesn't accomplish your purported objective of limiting expenses.

Ty

On Wed, Feb 5, 2020, 6:25 PM James A. Beckstrom < jbeckstrom@maclaw.com > wrote:

Your attempt to discover something that doesn't exist is a waste of time and money. You need to file a petition for whatever "relief" you are seeking first. You don't just aimlessly propound discovery in a guardianship case. The result of what you have done has caused unnecessary confusion and expense for everyone.

To be clear, your counter-petition for guardianship was DENIED months ago. The court made findings as required and appointed Kimberly as guardian. There was never a hearing set on changing that, rather the order set a hearing for the results of the investigators reports—to see what if anything they found. I have enclosed that order for your review.

The sole reason I had to issue subpoenas in the guardianship case was because Kimberly has an obligation to obtain these records. I was forced to subpoena them because to date you have not turned over a single document.

As such, I do object to the discovery. As I view this case, guardianship has been established. If you believe you have a basis to remove my client as Guardian, you need to file a motion to do so. The scope of discovery cannot be established until a pending issue is in front of the court. Judge Marquis will not look fondly on your attempts to increase the costs of litigation on the guardian and the protected person, for no apparent reason. If I am forced to file a motion to bring these points to Judge Marquis, as I have stated before it will be accompanied with a request for fees and costs.

James A. Beckstrom

From: Maria Parra-Sandoval <MParra@lacsn.org>
Sent: Wednesday, February 5, 2020 5:40 PM

To: Nawabzada, Sahar

Cc: Ty Kehoe; Matthew C. Piccolo; James A. Beckstrom; John Michaelson

Subject: In the guardianship matter of Kathleen June Jones, Case no. G-19-052263-A

Dear Sahar,

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I respectfully request that the scope of the evidentiary hearing be clarified.

Thank you for your attention,

Maria Parra-Sandoval, Esq. Attorney for Kathleen June Jones



Maria Parra-Sandoval, Esq.
Attorney, Consumer Rights Project
Legal Aid Center of Southern Nevada, Inc.
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Las Vegas, NV 89104
702-386-1526 direct/fax
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James A. Beckstrom

From: John Michaelson < john@Michaelsonlaw.com>

Sent: Thursday, February 6, 2020 9:22 AM

To: James A. Beckstrom; 'Ty Kehoe'; Maria Parra-Sandoval

Cc: Matthew C. Piccolo; Lora L. Caindec-Poland; '15820_001 _Friedman_ Robyn _ Simmons_ Donna_Quiet

Title _ Lis Pendens _ 4_ E_Mails _EMAIL _ 15820_001'

Subject: RE: In the guardianship matter of Kathleen June Jones, Case no. G-19-052263-A [IWOV-

iManage.FID1091261]

Ty, I echo James' comments completely. I would emphasize, you objected to the guardianship, the court nevertheless implemented a guardianship for June's stability and protection and you failed to file any motion for reconsideration or notice of appeal. You have not filed any motion to remove the guardian so we can identify what your issues are. Without a pending motion for reconsideration, you are effectively conducting post-judgment discovery that is generally impermissible. Moreover, as there is no present matter in controversy (beyond my clients' entitlement to attorney fees and/or motions for sanctions which have not been filed) I have no ability to adequately prepare my clients for deposition – even if you could articulate a rational basis for the depos.

The Court's order was clear, the evidentiary hearing was in re the reports. In context, the judge was setting a hearing to bring things to a close in the event the reports or other issues sparked motions or petitions based on the information they produced. One example, the dog issue. But that has been resolved. No motions are pending and you agreed to vacate the hearing.

Your clients' continued expressions of "concerns" over the guardianship is really an effort to punish Mrs. Jones and her family and deplete her estate. Your clients should be expressing concern over Mrs. Jones, her welfare and her estate. The issues should be naturally narrowing where appropriate. Relitigating the guardianship is a waste and anything relating to the transfer of the house should be addressed in the A-case that the Court authorized.

Also, re depositions. I informed you last week that neither Donna's nor Robyn's would go forward as they are not no longer parties inasmuch as the temporary guardianship has been revoked and the petition for the appointment of a guardian has been fully adjudicated. If you can support your request for discovery, and the Court orders the same, you must issue a valid subpoena to compel attendance. Finally, even assuming, that you are entitled to take their depositions, they are simply unavailable on the dates you have unilaterally chosen

John P. Michaelson, Esq. | MICHAELSON & ASSOCIATES, LTD. | john@michaelsonlaw.com | 702.731.2333

From: James A. Beckstrom < jbeckstrom@maclaw.com>

Sent: Wednesday, February 05, 2020 6:25 PM

To: 'Ty Kehoe' <tykehoelaw@gmail.com>; Maria Parra-Sandoval <mparra@lacsn.org>

Cc: Matthew C. Piccolo <Matt@piccololawoffices.com>; John Michaelson <john@Michaelsonlaw.com>; '15820_001

Friedman Robyn _ Simmons_ Donna_Quiet Title _ Lis Pendens_ 4_ E_Mails _EMAIL_ 15820_001'

<{F1091261}.iManage@AMUN.marquisaurbach.com>

Subject: RE: In the guardianship matter of Kathleen June Jones, Case no. G-19-052263-A [IWOV-iManage.FID1091261]

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To be clear, your discovery should be (1) withdrawn; (2) depositions vacated; and (3) your letter regarding the need for an evidentiary hearing retracted. There is no adversarial issues pending in the guardianship court at this time.



James A. Beckstrom, Esq. 10001 Park Run Drive Las Vegas, NV 89145 t | 702.207.6081 f | 702.856.8981 jbeckstrom@maclaw.com maclaw.com

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From: Ty Kehoe < tykehoelaw@gmail.com Sent: Wednesday, February 5, 2020 6:01 PM
To: Maria Parra-Sandoval mparra@lacsn.org

Cc: Matthew C. Piccolo <Matt@piccololawoffices.com>; James A. Beckstrom <jbeckstrom@maclaw.com>; John

Michaelson < john@michaelsonlaw.com>

Subject: Re: In the guardianship matter of Kathleen June Jones, Case no. G-19-052263-A

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entitled to file a motion to modify the guardianship and is entitled to conduct discovery regarding the same (even if the court vacates the evidentiary hearing, and even if no pleading is currently pending). The Court specifically stated: "discovery is open, discover away." There were no limitations expressed, and no parties asked for limitations.

Furthermore, my understanding from James is that he has not objected to the discovery, and my understanding from John is that he does not intend to proceed with his original objections to the discovery (other than as to rescheduling Robyn's deposition date).

Sincerely,

Ty E. Kehoe, Esq. Kehoe & Associates 871 Coronado Center Drive Suite 200 Henderson, NV 89052

Telephone: 702.837.1908 Facsimile: 702.837.1932 Cellular: 702.528.8704

E-Mail: TyKehoeLaw@gmail.com (Changed from TyKehoeLaw@aol.com)

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On Wed, Feb 5, 2020 at 5:37 PM Maria Parra-Sandoval < MParra@lacsn.org > wrote:

on wed, reb 3, 2020 at 3.37 rivi ividila ratifa-balluoval vivi arrateriatesii.org
Dear Sahar,
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I respectfully request that the scope of the evidentiary hearing be clarified.
Thank you for your attention,

Maria Parra-Sandoval, Esq.

Attorney for Kathleen June Jones



Maria Parra-Sandoval, Esq.

Attorney, Consumer Rights Project

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Nevada Bar No. 4396

1731 Village Center Circle

Las Vegas, Nevada 89134

Telephone: (702) 952-5200 Facsimile: (702) 952-5205

Email: jeff@SylvesterPolednak.com

Attorneys for Robyn Friedman and Donna Simmons

EIGHTH JUDICIAL DISTRICT COURT

FAMILY DIVISION

CLARK COUNTY, NEVADA

IN THE MATTER OF THE GUARDIANSHIP OF THE PERSON AND ESTATE OF:

Case No. G-19-052263-A Dept. No. B

KATHLEEN JUNE JONES,

An Adult Protected Person.

NOTICE OF ASSOCIATION OF COUNSEL

PLEASE TAKE NOTICE that Jeffrey R. Sylvester, Esq., of the law firm of Sylvester & Polednak, Ltd., 1731 Village Center Circle, Las Vegas, Nevada 89134, is hereby associated as co-counsel for the Robyn Friedman and Donna Simmons. It is respectfully requested that all future documents in this action be served upon Sylvester & Polednak, Ltd. on behalf of Robyn Friedman and Donna Simmons.

DATED this 6th day of February, 2020.

SYLVESTER & POLEDNAK, LTD.

By <u>/s/ Jeffrey R. Sylvester</u>

Jeffrey R. Sylvester, Esq. 1731 Village Center Circle Las Vegas, Nevada 89134

Attorneys for Robyn Friedman and Donna Simmons

Case Number: G-19-052263-A

1	CERTIFICAT	E OF SERVICE	
2	Pursuant to N.R.C.P. 5(b), I hereby certi	ify that I am an employee of SYLVESTER &	
3	POLEDNAK, LTD. and that on this 6 th day of February, 2020, I caused to be served a copy of		
4	the above-entitled document on the parties set for	orth below via the CM/ECF system where an	
5	email address is provided:		
6	Jeffrey P. Luszeck, Esq.	Ty Kehoe, Esq.	
7	Ross E. Evans, Esq. SOLOMON DWIGGINS & FREER, LTD.	KEHOE & ASSOCIATES 871 Coronado Center Drive, Suite 200	
8	9060 West Cheyenne Avenue Las Vegas, Nevada 89129	Henderson, Nevada 89052 Attorneys for Richard Powell, Candice	
9	Attorneys for Kimberly Jones	Powell, and Rodney Gerald Yeoman	
10			
11	Matthew C. Piccolo, Esq. PICCOLO LAW OFFICES	Maria L. Parra Sandoval, Esq. Legal Aid Center of Southern Nevada, Inc.	
12	8565 S. Eastern Ave., Ste. 150	mparra@lacsn.org	
13	Las Vegas, Nevada 89123 Attorneys for Richard Powell, Candice	Attorney for Kathleen June Jones, Adult Protected Person	
14	Powell, and Rodney Gerald Yeoman		
15	II DAGI I E		
16	John P. Michaelson, Esq. MICHAELSON & ASSOCIATES, LTD.		
17	john@michaelsonlaw.com Attorney for Robyn Friedman and Donna		
18	Simmons		
19			
20			
21			
22			
23	/s/ Kelly An employ	<u>L. Easton</u> gee of SYLVESTER & POLEDNAK, LTD.	
24	1 m employ		
25			
26			

Electronically Filed 2/6/2020 6:11 PM Steven D. Grierson CLERK OF THE COURT 1 JOIN John P. Michaelson, Esq. 2 Nevada Bar No. 7822 Email: john@michaelsonlaw.com 3 Lora Caindec-Poland, Esq. Nevada Bar No. 14178 Email: lora@michaelsonlaw.com MICHAELSON & ASSOCIATES, LTD. 2200 Paseo Verde Parkway, Ste. 160 Henderson, Nevada 89052 7 Ph: (702) 731-2333 Fax: (702) 731-2337 8 SYLVESTER & POLEDNAK, LTD. JEFFREY R. SYLVESTER, ESQ. 10 Nevada Bar No. 4396 1731 Village Center Circle 11 Las Vegas, Nevada 89134 Telephone: (702) 952-5200 12 Facsimile: (702) 952-5205 Email: jeff@SylvesterPolednak.com 13 Attorneys for Robyn Friedman and Donna Simmons 14 EIGHTH JUDICIAL DISTRICT COURT 15 FAMILY DIVISION 16 CLARK COUNTY, NEVADA 17 18 IN THE MATTER OF THE Case No. G-19-052263-A GUARDIANSHIP OF THE PERSON AND Dept. No. B 19 ESTATE OF: 20 ROBYN FRIEDMAN and DONNA KATHLEEN JUNE JONES, SIMMONS' JOINDER TO KIMBERLY 21 JONES' MOTION FOR PROTECTIVE ORDER 22 An Adult Protected Person. 23 Hearing Date: March 17, 2020 Hearing Time: 9:30 a.m. 24 25 ROBYN FRIEDMAN ("Robyn") and DONNA SIMMONS ("Donna"), interested persons 26 and former temporary guardians in this matter, by and through their attorneys of record, John P. 27 1 28

Michaelson, Esq., with the law firm of Michaelson & Associates, Ltd., and Jeffrey R. Sylvester, Esq., with the law firm of Sylvester & Polednak, Ltd., hereby file this Joinder in full support of Kimberly Jones' Motion for Protective Order and further allege as follows:

There are no pending petitions before the guardianship Court. An Order was entered on November 25, 2019, appointing Kimberly Jones as the General Guardian of her mother, Kathleen June Jones ("Ms. Jones.") Under NRS 159.375 any order granting letters of guardianship must be appealed within 30 days of the notice of entry of order. In this case, a Notice of Entry of Order was filed the same day as the Order and properly served on counsel for Rodney Gerald Yeoman ("Mr. Yeoman"). No objection to the Order or any notice of appeal was ever filed by counsel for Mr. Yeoman or any other party. Robyn and Donna are no longer guardians and, therefore, not parties to this matter. The order appointing Kimberly Jones as permanent guardian was not appealed; therefore, all pending motions or petitions were resolved. As a result, discovery cannot proceed because no issues for the Court's consideration have been identified or articulated.

Accordingly, Robyn and Donna request this Court quash the depositions of Donna Simmons and Robyn Friedman scheduled for February 7, and 11th and order Mr. Yeoman to withdraw the written discovery e-served upon counsel for Robyn and Donna.

This Joinder is based on the Memorandum of Points and Authorities in the Motion For Protective Order filed by counsel for Kimberly, all of the pleadings and papers on file in this case, and any oral argument allowed by the Court.

DATED this 6th day of February 2020.

MICHAELSON & ASSOCIATES, LTD.

By.

John P. Michaelson, Esq. Nevada Bar No. 7822

Lora Caindec-Poland, Esq. Nevada Bar No. 14178

2200 Paseo Verde Parkway, Ste. 160

Henderson, Nevada 89052

Attorneys for Robyn Friedman and Donna Simmons

1 CERTIFICATE OF SERVICE 2 Pursuant to N.R.C.P. 5(b) and NEFCR 9, I hereby certify that I am an employee of MICHAELSON & ASSOCIATES, LTD. and that on this day of February, 2020, I caused to 3 be served a copy of the above-entitled document on the parties set forth below via the Court e-4 5 filing system where an email address is provided and/or by depositing the same in the United 6 States Mail, first class, postage prepaid, addressed as follows: 7 Geraldine Tomich, Esq. Ty Kehoe, Esq. gtomich@maclaw.com **KEHOE & ASSOCIATES** 8 871 Coronado Center Drive, Suite 200 9 James A. Beckstrom, Esq. Henderson, Nevada 89052 ibeckstrom@maclaw.com TyKehoeLaw@gmail.com 10 Attorneys for Kimberly Jones Attorneys for Rodney Gerald Yeoman 11 12 Matthew C. Piccolo, Esq. Maria L. Parra Sandoval, Esq. 13 PICCOLO LAW OFFICES Legal Aid Center of Southern Nevada, Inc. 8565 S. Eastern Ave., Ste. 150 mparra@lacsn.org 14 Las Vegas, Nevada 89123 matt@piccololawoffices.com 15 Alexa Reanos areanos@lacsn.org 16 Attorneys for Richard Powell 17 Attorney for Kathleen June Jones, Adult 18 Protected Person LaChasity Carroll 19 lcarroll@nvcourts.nv.gov 20 Sonia Jones sjones@nvcourts.nv.gov 21 22 Kate McCloskey NVGCO@nvcourts.nv.gov 23 24 25 26

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Teri Butler 586 N. Magdelena Street	Jen Adamo 14 Edgewater Drive
Dewey, AZ 86327	Magnolia, DE 19962
Scott Simmons	Tiffany O'Neal
1054 S. Verde Street	177 N. Singingwood Street, Unit 13
Anaheim, CA 92805	Orange, CA 92869
Courtney Simmons	Ampersand Man
765 Kimbark Avenue	2824 High Sail Court
San Bernardino, CA 92407	Las Vegas, Nevada 89117
	an employee of MICHAELSON & ASSOCIATES,
	4

DISTRICT COURT CLARK COUNTY, NEVADA

Guardianship of Adult

COURT MINUTES

February 07, 2020

G-19-052263-A

In the Matter of the Guardianship of: Kathleen Jones, Protected Person(s)

February 07, 2020

7:30 AM

Minute Order

HEARD BY: Marquis, Linda

COURTROOM: RJC Courtroom 10A

COURT CLERK: Karen Christensen

PARTIES:

Donna Simmons, Petitioner, Temporary

Guardian, not present

Kathleen Jones, Protected Person, not present

Kimberly Jones, Other, Guardian of Person

and Estate, not present

Richard Powell, Other, not present

Robyn Friedman, Petitioner, Temporary

Guardian, not present

Rodney Yeoman, Other, not present State Guardianship Compliance Officer,

Agency, not present

John Michaelson, Attorney, not present

Maria Parra-Sandoval, Attorney, not present Geraldine Tomich, Attorney, not present

Pro Se

John Michaelson, Attorney, not present

Ty Kehoe, Attorney, not present

JOURNAL ENTRIES

MINUTE ORDER: NO HEARING HELD AND NO APPEARANCES

RE: G-19-052263-A

NRCP 1 and EDCR 1.10 state that the procedure in district courts shall be administered to ensure efficient, speedy, and inexpensive determinations in every action. Pursuant to EDCR 2.23(c), this Court can consider a motion and issue a decision on the papers at any time without a hearing.

At the October 15, 2019 hearing, the Court ordered that Kimberly Jones shall be appointed as the Guardian over the Person and Estate of the Protected Person in this matter. The Court ordered the

PRINT DATE:	02/07/2020	Page 1 of 3	Minutes Date:	February 07, 2020

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

Guardian to file an Inventory within 60 days. The Court set a Status Check for February 20, 2020 at 1:30 p.m. to determine if an Evidentiary Hearing was needed in this matter.

On December 10, 2019, the Court held a Hearing on the Petition for Return of Property of Protected Person and related matters. At this hearing, the Court ordered that it would make the final determination as to the issue of the Return of Property of the Protected Person at the Evidentiary Hearing on February 20, 2020.

On February 4, 2020, the Court received a Stipulation and Order resolving the issue of the Petition for Return of Property of Protected Person. The Court signed this Order, and it was filed on February 7, 2020.

There are no unresolved issues remaining in this matter. The Court orders stand. Accordingly, the Evidentiary Hearing on February 20, 2020 SHALL be vacated.

A copy of this minute order shall be provided to all Parties.

CLERK'S NOTE: A copy of this Minute Order was mailed to parties at the address(es) listed in court records 2/7/20. (kc)

INTERIM CONDITIONS:

FUTURE HEARINGS: February 13, 2020 10:00 AM Hearing

RJC Courtroom 10A Marquis, Linda Christensen, Karen Stengel, Tanya

Canceled: February 20, 2020 1:30 PM Evidentiary Hearing

Reason: Canceled as the result of a hearing cancel, Hearing Canceled Reason: Vacated - per

Stipulation and Order RJC Courtroom 10A Marquis, Linda Stengel, Tanya Christensen, Karen

March 17, 2020 9:30 AM Motion for Protective Order

RJC Courtroom 10A Marquis, Linda Christensen, Karen

PRINT DATE:	02/07/2020	Page 2 of 3	Minutes Date:	February 07, 2020	l
					l

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

Stengel, Tanya

March 17, 2020 9:30 AM Motion for Protective Order RJC Courtroom 10A Marquis, Linda Christensen, Karen Stengel, Tanya

PRINT DATE:	02/07/2020	Page 3 of 3	Minutes Date:	February 07, 2020

Notice: Journal entries are prepared by the courtroom clerk and are not the official record of the Court.

2/7/2020 11:03 AM Steven D. Grierson CLERK OF THE COURT 1 **Marquis Aurbach Coffing** Geraldine Tomich, Esq. 2 Nevada Bar No. 8369 James A. Beckstrom, Esq. 3 Nevada Bar No. 14032 10001 Park Run Drive 4 Las Vegas, Nevada 89145 Telephone: (702) 382-0711 Facsimile: (702) 382-5816 5 gtomich@maclaw.com jbeckstrom@maclaw.com 6 Attorneys for Kimberly Jones, Guardian of Kathleen June Jones 7 **DISTRICT COURT** 8 9 **CLARK COUNTY, NEVADA** IN THE MATTER OF THE GUARDIANSHIP 10 OF THE PERSON AND ESTATE OF: 11 Case No.: G-19-052263-A KATHLEEN JUNE JONES Dept. No.: MARQUIS AURBACH COFFING 12 An Adult Protected Person. 10001 Park Run Drive Las Vegas, Nevada 89145 (702) 382-0711 FAX: (702) 382-5816 13 14 NOTICE OF ENTRY OF STIPULATION AND ORDER 15 Please take notice that a Stipulation and Order on Petition for Return of Property of Protected Person was filed on the 7th day of February, 2020, a copy of which is attached hereto. 16 17 Dated this 7th day of February, 2020. 18 MARQUIS AURBACH COFFING 19 20 /s/ James A. Beckstrom Geraldine Tomich, Esq. 21 Nevada Bar No. 8369 James A. Beckstrom, Esq. 22 Nevada Bar No. 14032 10001 Park Run Drive 23 Las Vegas, Nevada 89145 Attorneys for Kimberly Jones, 24 Guardian of Kathleen June Jones 25 26 27 28 Page 1 of 2 MAC:15820-001 3965288_1 2/7/2020 10:51 AM

Case Number: G-19-052263-A

Electronically Filed

1 2 3 4 5 6 7 8 9 10 11 MARQUIS AURBACH COFFING 12 10001 Park Run Drive Las Vegas, Nevada 89145 (702) 382-0711 FAX: (702) 382-5816 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28

CERTIFICATE OF SERVICE

I hereby certify that the foregoing **NOTICE OF ENTRY OF STIPULATION AND ORDER** was submitted electronically for filing and/or service with the Eighth Judicial District Court on the 7th day of February, 2020. Electronic service of the foregoing document shall be made in accordance with the E-Service List as follows:¹

Ty E. Kehoe, Esq. KEHOE & ASSOCIATES 871 Coronado Center Drive, Ste. 200 Henderson, NV 89052 Email: tykehoelaw@gmail.com

Matthew C. Piccolo, Esq. PICCOLO LAW OFFICES 2450 St. Rose Pkwy., Ste. 210 Henderson, NV 89074 Email: matt@piccololawoffices.com

John P. Michaelson, Esq. MICHAELSON & ASSOCIATES, LTD. Email: john@michaelsonlaw.com

Jeffrey R. Sylvester, Esq. SYLVESTER & POLEDNAK, LTD. 1731 Village Center Circle Las Vegas, Nevada 89134 Email: jeff@sylvesterpolednak.com

I further certify that I served a copy of this document by mailing a true and correct copy thereof, postage prepaid, addressed to:

N/A

/s/ Cheryl Becnel
An employee of Marquis Aurbach Coffing

Page 2 of 2

MAC:15820-001 3965288_1 2/7/2020 10:51 AM

¹ Pursuant to EDCR 8.05(a), each party who submits an E-Filed document through the E-Filing System consents to electronic service in accordance with NRCP 5(b)(2)(D).

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27 28 **Electronically Filed** 2/7/2020 10:39 AM Steven D. Grierson CLERK OF THE COURT

Marquis Aurbach Coffing Geraldine Tomich, Esq. Nevada Bar No. 8369 James A. Beckstrom, Esq. Nevada Bar No. 14032 10001 Park Run Drive Las Vegas, Nevada 89145 Telephone: (702) 382-0711 Facsimile: (702) 382-5816 gtomich@maclaw.com ibeckstrom@maclaw.com Attorneys for Kimberly Jones, Guardian of Kathleen June Jones

DISTRICT COURT

CLARK COUNTY, NEVADA

IN THE MATTER OF THE GUARDIANSHIP OF THE PERSON AND ESTATE OF:

Case No.:

G-19-052263-A

Dept. No.:

KATHLEEN JUNE JONES

An Adult Protected Person.

STIPULATION AND ORDER ON PETITION FOR RETURN OF PROPERTY OF PROTECTED PERSON

Kimberly Jones, Guardian of Protected Person Kathleen June Jones, by and through her attorneys of the law firm of Marquis Aurbach Coffing; Maria Parra-Sandoval, Esq. counsel for the Protected Person; and Rodney Gerald Yeoman, by and through his attorneys of the law firm Kehoe & Associates and Piccolo Law Firm, hereby stipulate and agree as follows:

- 1. On October 15, 2019, Kimberly Jones ("Kimberly") was appointed as Guardian of the Person and Estate of Kathleen June Jones, an Adult Protected Person (the "Protected Person") and vested with the authority to act on behalf of the Protected Person as provided by Nevada law.
- 2. On November 22, 2019, Kimberly filed a Petition for Return of Property of Protected Person concerning two Shih Tzu dogs commonly referred to as "Nikki" and "Charlie."

Page 1 of 3

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FEB 0 4 2020

Case Number: G-19-052263-A

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3.	Within the Petition for Return of Property, Kimberly asserted Nikki and Charlie
were the sole	and separate property of the Protected Person and were being wrongfully retained
by the Protecto	ed Person's husband Rodney Gerald Yeoman ("Yeoman").

- 4. On December 6, 2019, Yeoman, filed an Opposition to the Petition for Return of Property, asserting among other things, he maintained an ownership interest in Nikki and Charlie.
- 5. On December 10, 2019, following oral argument on the Motion for Return of Property, the Court set an evidentiary hearing on February 20, 2020, to establish ownership of Nikki and Charlie.
- 6. Yeoman and Kimberly, through their counsel of record have agreed to resolve their disputes related to Nikki and Charlie as a compromise of disputed claims and to avoid further disputes and the costs of potential litigation concerning Nikki and Charlie. Neither Yeoman nor Kimberly admit to any fault, wrongdoing or liability to the other.
- 7. As a resolution, Yeoman and Kimberly, through their counsel of record hereby agree, and stipulate that Nikki and Charlie shall be the sole and separate personal property of the Protected Person.
- 8. Yeoman and Kimberly, through their counsel of record further hereby agree that Cause of Action No. 10 for Intentional Infliction of Emotional Distress in Clark County District Court Case No. A-19-807458-C, concerning the alleged wrongful retention of Nikki and Charlie, shall be dismissed with prejudice.
- 9. Yeoman and Kimberly, through their counsel of record further intend that this Stipulation and Order shall constitute an enforceable contract between the parties.
- 10. Each party hereto shall bear their own costs and attorneys' fees incurred in connection with this Stipulation and Order, and the Motion for Return of Property.

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Page 2 of 3

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Į	11. Based on the resolution of the a	bove stated dispute, the parties further stipulate to
2	vacate the evidentiary hearing, as to the issues related to ownership of Nikki and Charlie, set to	
3	begin on February 20, 2020.	
4	Dated this 3157 day of January, 2020.	Dated this day of January, 2020.
5	MARQUIS AURBACH COFFING	KEHOE & ASSOCIATES
6		
7	By: James A. Beckstrom, Esq.	By:
8	Nevada Bar No. 14032 10001 Park Run Drive	871 Coronado Center Drive, Ste. 200 Hepderson, NV 89052
9	Las Vegas, Nevada 89145	Mtorney for Rodney Gerald Yeoman
10	Attorneys for Kimberly Jones, Guardian of Kathleen June Jones	•
11	Dated this day of January, 2020.	Dated this 31st day of January, 2020.
12	PICCOLO LAW OFFICES	LEGAL AID CENTER OF SOUTHERN NEVADA, INC.
13		NEVADA, INC.
14	Ву:	By: Wain tana + Sundows
15	Matthew C. Piccolo, Esq.	Maria Parra-Sandoval, Esq.
16	2450 St. Rose Pkwy., Ste. 210 Henderson, NV 89074	725 E. Charleston Blvd. Las Vegas, NV 89104
	Attorney for Rodney Gerald Yeoman	Attorney for Protected Person Kathleen
17		June Jones
18	OR	DER
19	Pursuant to the foregoing Stipulation	, it is hereby ORDERED, ADJUDGED and
20	DECREED that the terms thereof are hereby	approved and enforceable, and the evidentiary
21	hearing, as to the issues related to ownership of	Nikki and Charlie, set to begin February 20, 2020
22	is vacated.	
23	IT IS SO ORDERED.	
24	Submitted by:	HONORABLE LINDA MARQUIS
25	MARQUIS AURBACH COFFING	
26	1	
27	James A. Beckstrom, Esq.	***************************************
28	10001 Park Run Drive Las Vegas, Nevada 89145	
		3 of 3

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1	11. Based on the resolution of the abo	ve stated dispute, the parties further stipulate to
2	vacate the evidentiary hearing, as to the issues re	elated to ownership of Nikki and Charlie, set to
3	begin on February 20, 2020.	
4	Dated this day of January, 2020.	Dated this Lot day of January, 2020.
. 5	MARQUIS AURBACH COFFING	KEHOE & ASSOCIATES
6	Pour	By: 3/Lehol
7	By: James A. Beckstrom, Esq.	Ty E. Kehoe, Esq.
8	Nevada Bar No. 14032 1000/ Park Run Drive	871 Coronado Center Drive, Ste. 200 Henderson, NV 89052
9	Las Vegas, Nevada 89145 Attorneys for Kimberly Jones, Guardian	Attorney for Rodney Gerald Yeoman
10	of Kathleen June Jones	
11	Dated this 31 day of January, 2020.	Dated this day of January, 2020.
12	PICCOLO LAW OFFICES	LEGAL AID CENTER OF SOUTHERN NEVADA. INC.
13		
14	By: Math - Beach	By: Maria Parra-Sandoval, Esq.
15	Matthew C. Piccolo, Esq. 2450 St. Rose Pkwy., Ste. 210	725 E. Charleston Blvd.
16	Henderson, NV 89074 Attorney for Rodney Gerald Yeoman	Las Vegas, NV 89104 Attorney for Protected Person Kathleen
17	Amorne, you make, German	June Jones
18	ORD	ER
19	Pursuant to the foregoing Stipulation,	it is hereby ORDERED, ADJUDGED and
20	DECREED that the terms thereof are hereby a	approved and enforceable, and the evidentiary
21	hearing, as to the issues related to ownership o	f Nikki and Charlie, set to begin February 20.
22	2020 is vacated.	(M)
23	IT IS SO ORDERED.	DISTRICT COURT JUDGE , 2020.
24	Submitted by:MARQUIS AURBACH COFFING	LINDA MARQUIS 36
25		·
26	James A. Beekstrom, Esq.	
27	Las Vegas, Nevada 89145	
28		

Page 3 of 3

MAC 15820-001 1/31/2020 1:44 PM

Electronically Filed 2/7/2020 2:16 PM Steven D. Grierson CLERK OF THE COURT

	RESP	
1	John P. Michaelson, Esq.	
2	Nevada Bar No. 7822 Email: john@michaelsonlaw.com	
	Lora Caindec-Poland, Esq.	
3	Nevada Bar No. 14178	
4	Email: lora@michaelsonlaw.com	
4	MICHAELSON & ASSOCIATES, LTD. 2200 Paseo Verde Parkway, Ste. 160	
5	Henderson, Nevada 89052	
	Ph: (702) 731-2333	
6	Fax: (702) 731-2337	
7	Counsel for Petitioner	
	DISTRICT	COURT
8	CLARK COUNT	TY, NEVADA
9	IN THE MATTER OF THE GUARDIANSHIP)
10	OF THE PERSON AND ESTATE OF:)
10) Case Number: G-19-052263-A
11	Kathleen June Jones,) Department: B
	A., A.I. It Dontont of Donney) Data a Ciliani na 22/12/2020
12	An Adult Protected Person.	Date of Hearing: 02/13/2020 Time of Hearing: 10:00 a.m.
13		
	RESPONSE TO PETITION FOR	PAYMENT OF GUARDIAN'S
14	ATTORNEYS' FEES AND O	COSTS FILED 01/15/2020
15	T TEMPORARY CHARRIANGUE	CENERAL CHARRIANGHIR
	TEMPORARY GUARDIANSHIP	☐ GENERAL GUARDIANSHIP
16	☐ Person☐ Estate☐ Summary Admin.	☐ Person ☐ Estate ☐ Summary Admin.
17	Person and Estate	☐ Estate ☐ Summary Admin. ☐ Person and Estate
1	1 croon and Estate	I croon and Estate
18	☐ SPECIAL GUARDIANSHIP	
10	Person	☐ Blocked Account
19	☐ Estate ☐ Summary Admin.	☐ Bond Posted
20	☐ Person and Estate	□ Public Guardian Bond
21	COMES NOW, Robyn Friedman and	Donna Simmons (hereinafter "Robyn" and
22		`
	"Donna"), interested persons and former tempor	ary guardians, by and through the law firm,
23	Michaelson & Associates, Ltd., who respectfully s	uhmit to this Honorable Court this Response to
24	Whenacison & Associates, Etd., who respectfully s	domit to this Honorable Court this Response to
	-1-	
25		
	Case Number: G-	10.052263-A
- 1	I Case Number. G-	10 00EE00-A

Petition for Payment of Guardian's Attorneys' Fees and Costs that the guardian, Kimberly Jones, filed on January 15, 2020 ("Petition for Fees"), and represents the following to this Honorable Court:

SUMMARY

- 1. The fees requested should be reduced by the amounts requested for work done that only benefitted Kimberly Jones, who was opposing the temporary guardianship, and did not benefit the protected person;
- This Court may take into consideration that the filing of Kimberly Jones' Notice of Intent
 to Seek Payment of Attorneys' Fees and Costs from Guardianship Estate did not coincide with her
 first filing in the case under statute.
 - 3. The Court may choose to deny charges for Westlaw online legal research.

ANALYSIS UNDER GOVERNING LAW

- 4. Nevada Revised Statutes ("NRS") 159.344 governs payment of attorney's fees and costs in guardianship proceedings.
- 5. NRS 159.344(1) makes Kimberly Jones personally liable for any attorney's fees and costs incurred as a result of her retention of the law firm Solomon, Dwiggins & Freer, Ltd. to represent her in this guardianship proceeding.
- 6. NRS 159.344(2) permits Kimberly Jones, who is personally liable for attorney's fees and costs, to petition this Court for payment of her attorney's fees and costs from the estate of the protected person, while also prohibiting payments from the protected person's estate "unless and until [this Court] authorizes payment pursuant to [NRS 159.344]."

- 7. NRS 159.344(3) required Kimberly Jones to file written notice of her intent to seek payment of attorney's fees and costs from the guardianship estate when she first appeared in the guardianship proceeding. Kimberly Jones first appeared in this case on October 2, 2019 when she filed her Opposition and Counter-Petition. Unfortunately, said Opposition and Counter-Petition did not include written notice of Kimberly Jones' intent to seek payment of fees from the guardianship estate. However, on January 15, 2020, Kimberly Jones' filed her Notice of Intent to Seek Payment of Attorneys' Fees and Costs from Guardianship Estate that does provide the information required under NRS 159.344(3)(a-d), but is still subject to this Court's approval after a hearing under NRS 159.344(3)(e).
- 8. Kimberly Jones' Petition for Fees contains a detailed statement as to the nature and extent of the services performed pursuant to NRS 159.344(4)(a); each task is itemized and billed as required pursuant to NRS 159.344(4)(b); but no indication is made as to whether time could be divided for benefitting other clients pursuant to NRS 159.344(4)(c), although it may simply be the case that no time used could be so divided.
- 9. Under NRS 159.344(5)(b), this Court may consider the factor of whether the services conferred any actual benefit upon the protected person or attempted to advance the best interests of the protected person. This factor calls into question the billing entries by JPL and REE, on 12/19/2019 (x2), 12/20/2019 and 12/24/2019 where time was billed to prepare the Petition for Fees. Said Petition does not benefit the protected person and this Court should reduce the amount of fees accordingly by \$1,196.50.
- 10. Also under NRS 159.344(5)(b), although Kimberly Jones counter-petitioned to be appointed as guardian for the protected person and eventually agreed to serve as guardian at a

hearing, she did so very reluctantly and only after much argument where she opposed Robyn Friedman and Donna Simmons' appropriate appointment as guardians. Kimberly Jones' actions in this case essentially served to oppose guardianship and unnecessarily extend the proceedings. Further, Kimberly's counter-petition did not allege any wrongdoing on the part of the temporary guardians. Robyn and Donna were fulfilling their statutory and fiduciary duties as guardians and nothing to the contrary was ever put before this court. Kimberly's counter-petition to remove Robyn and Donna as guardians did not confer a benefit upon the protected person because the protected person was already under the care of competent and suitable guardians and this Court should reduce her requested reimbursement accordingly.

11. Under NRS 159.344(5)(1), the Court may consider whether any action by the person or attorney delayed or hindered the efficient administration of the Estate. In this case, Robyn Friedman and Donna Simmons recognized that Ms. Jones had a need for the stability and protections of a guardian under the circumstances of this case and they repeatedly asked Kimberly Jones to petition the court for appointment as Ms. Jones' guardian. Kimberly refused to do so. In light of Kimberly's unwillingness to pursue guardianship of Ms. Jones, Robyn Friedman and Donna Simmons filed their own Petition for temporary and general guardianship on September 19, 2019 and were thereafter appointed as temporary guardians of Ms. Jones. Kimberly's Objection and Counter-Petition, her first filing in this matter, only occurred after a need for guardianship was recognized by this Court and after Robyn Friedman and Donna Simmons were appointed as temporary guardians. Kimberly, as Ms. Jones' preferred guardian (as stated in her Last Will and Testament), should have been the original petitioner for guardianship. Her unwillingness to do so and her subsequent opposition to Robyn and Donna's petition only served

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to delay and hinder the efficient administration of the Estate. Kimberly's tactics resulted in additional fees for all parties as well as a delay in having a general guardian appointed for Ms. Jones.

12. Under NRS 159.344(9), this Court may authorize a portion of each party's just, reasonable, and necessary fees and costs to be paid from the guardianship estate in the event that two or more parties in a guardianship proceeding file competing petitions for the appointment of a guardian. In her Petition for Payment of Guardian's Attorney's Fees and Costs, Kimberly seeks payment for attorney's fees and cost which were incurred during the time that a valid guardianship was in place; a time period where individuals other than Kimberly had prevailed in getting a guardianship approved and were properly appointed as guardians. The Court should consider that, upon proper petition filed by the temporary guardians seeking reimbursement for their fees, any fees granted from the guardianship estate should be apportioned between the temporary guardians and Kimberly. In other words, the Court should prevent "double-dipping"; Kimberly should not be awarded fees during any time the temporary guardians were serving because the temporary guardians will seek reimbursement for fees incurred in their course of initiating this guardianship, acting as temporary guardians, and generally performed services to benefit Ms. Jones. The former temporary guardians intend to file a petition for their own attorney's fees, which they will agree shall not be paid until Ms. Jones has passed away, and then only if assets are left in her estate, in order to maximize the funds available to her for her care.

13. Under NRS 159.344(5)(j), this Court may consider the ability of the estate to pay, including (1) the value of the estate; nature, (2) the extent and liquidity of the assets of the estate; (3) the disposable net income of the protected person; (4) the anticipated future needs of the protected

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person; and (5) any other foreseeable expenses. Under this factor, according to the Inventory, Appraisal and Record of Value on file herein, the total value of the estate is \$435,159.00. However, the vast majority of this value is not liquid, it is in real property in California that is providing a monthly rent to the protected person. A lesser portion of the value is in a Chevy Equinox that is jointly owned with Gerry Yeoman. Finally, only \$159.44 is held as liquid funds in the Bank of America account. With no Budget having been filed, it is difficult to assess the estate's ability to pay based on income. However, upon information and belief, the protected person's monthly social security income is approximately \$1,200 per month and her approximate rental income for the real property in California is \$1,500 per month, which is less than market value. Based upon these approximations, but without a definitive listing of the protected person's current monthly expenses, it does appear there is a lack of liquid assets to pay the requested attorney's fees.

14. NRS 159.344(8) allows Kimberly Jones payment for ordinary costs and expenses. It is this factor that calls into question the \$1,216.50 cost/expense for Westlaw online legal research. It does not appear that this cost/expense is ordinary, and this Court has discretion as to whether to order its payment from the guardianship estate.

15. Under NRS 159.344(5)(n), this Court may consider any other factors relevant in determining whether attorney's fees are just, reasonable and necessary, including whether Kimberly Jones acted in good faith and was actually pursuing the best interests of the protected person. It is this factor that provides the Court with discretion when weighing determining whether to award Kimberly Jones' requested fees and costs from the guardianship estate.

WHEREFORE, Petitioner prays:

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1.	That this Court exercise its discretion regarding the time of the filing of Kimberly Jones
Notice	of Intent to Seek Fees:

- 2. That this Court exercise its discretion as to whether to reduce the requested fees by the amounts charged to prepare Kimberly Jones' Petition for Fees;
- 3. That this Court exercise its discretion as to whether to reduce the fees requested in light of Kimberly Jones' reluctance to become her mother's much-needed guardian and her unnecessary actions and arguments that prolonged this litigation and unnecessary increased fees;
- 4. That this Court exercise its discretion in considering that fees may be apportioned between two parties who filed competing petitions for appointment of a guardian and reduce requested fees incurred during the time that others were serving as guardians;
- 5. That this Court exercise its discretion as to whether to reduce the costs/expenses charged by the amount included for Westlaw online legal research;
- 6. That this Court carefully examine the illiquid nature of the estate and the proposed protected person's limited monthly income before awarding the requested fees and cost; and
 - 7. That the Court order such other and further relief as it deems appropriate.

DATED: February 7, 2020.

MICHAELSON & ASSOCIATES, LTD.

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/s/Lora Caindec-Poland John P. Michaelson, Esq. Nevada Bar No. 7822 Lora Caindec-Poland, Esq. Nevada Bar No. 14178 2200 Paseo Verde Parkway, Ste. 160 Henderson, Nevada 89052

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CERTIFICATE OF SERVICE

Pursuant to NRCP 5 and NEFCR 9, the undersigned hereby certifies that on February 7, 2020, a copy of the foregoing RESPONSE TO PETITION FOR PAYMENT OF GUARDIAN'S ATTORNEYS' FEES AND COSTS FILED 01/15/2020 was e-served or mailed by USPS regular mail, postage prepaid, in a sealed envelope in Henderson, Nevada to the following individuals and entities at the following addresses:

Kathleen June Jones 6277 Kraft Avenue Las Vegas, Nevada 89130	Maria L. Parra-Sandoval, Esq. mparra@lacsn.org Alexa Reanos areanos@lacsn.org
Matthew C. Piccolo, Esq. matt@piccololawoffices.com	Ty E. Kehoe, Esq. TyKehoeLaw@gmail.com
Jeffrey P. Luszeck, Esq. Ross E. Evans, Esq. jluszeck@sdfnvlaw.com revans@sdfnvlaw.com	Teri Butler 586 N. Magdelena Street Dewey, AZ 86327
Jen Adamo 14 Edgewater Drive Magnolia, DE 19962	Scott Simmons 1054 S. Verde Street Anaheim, CA 92805
Tiffany O'Neal 177 N. Singingwood Street, Unit 13 Orange, CA 92869	Courtney Simmons 765 Kimbark Avenue San Bernardino, CA 92407
Ampersand Man 2824 High Sail Court Las Vegas, Nevada 89117	Division of Welfare and Supportive Services Medicaid Chief Eligibility and Payments 1470 College Parkway Carson City, Nevada 89706

-8-

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8		
9		MICHAELSON & ASSOCIATES, LTD.
10		<u>/s/Lora Caindec-Poland</u>
11		Employee of Michaelson & Associates
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Electronically Filed 2/11/2020 1:50 PM Steven D. Grierson CLERK OF THE COURT

OBJ 1 Maria L. Parra-Sandoval, Esq. 2 Nevada Bar No. 13736 mparra@lacsn.org 3 LEGAL AID CENTER OF SOUTHERN NEVADA, INC. 4 725 E. Charleston Blvd. Las Vegas, NV 89104 5 Telephone: (702) 386-1526 6 Facsimile: (702) 386-1526 7 Attorney for Kathleen June Jones, Adult Protected Person 8 EIGHTH JUDICIAL DISTRICT COURT 9 **FAMILY DIVISION CLARK COUNTY, NEVADA** 10 In the Matter of Guardianship of the Person and Case No.: G-19-052263-A 11 Estate of: Dept. No.: B 12 KATHLEEN JUNE JONES, 13 Adult Protected Person. 14 15 PROTECTED PERSON'S OBJECTION TO PETITION FOR PAYMENT OF **GUARDIAN'S ATTORNEYS' FEES AND COSTS** 16 17 Kathleen June Jones ("June"), the protected person herein, by and through her counsel, 18 Maria L. Parra-Sandoval, Esq., hereby objects to the Petition for Payment of Guardian's 19 Attorney's Fees and Costs, filed by Kimberly Jones, ("Guardian"), the guardian herein. June's 20 objection is based upon and supported by the following Memorandum of Points and Authorities, 21 the pleadings and papers on file in this case, and the argument of counsel as allowed by the Court 22 at the time of hearing. 23 24 /// 25 /// 26 ///

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Case Number: G-19-052263-A

guardianship case and is therefore not entitled to any fees from the guardianship estate.

1. Pursuant to NPS 159 344(1), any person who retains an attorney in a guardianship.

A. Guardian failed to provide timely notice of intent to seek attorney's fees in the

- 1. Pursuant to NRS 159.344(1), any person who retains an attorney in a guardianship case proceeding is personally liable for any attorney's fees and costs incurred in the course of such representation. A person may petition the court to have these fees and costs paid from the guardianship estate. Pursuant to NRS 159.344(3), "When a person who intends to petition the court for payment of attorney's fees and costs from the guardianship estate first appears in the guardianship proceeding, the person must file written notice of his or her intent to seek payment of attorney's fees and costs from the guardianship estate." Section three clearly requires that any person who intends to seek payment of attorney's fees and costs from the guardianship estate must file a written notice of such intent when that person *first appears* in the guardianship proceedings. The written notice of intent:
 - (a) Must provide a general explanation of the compensation arrangement and how compensation will be computed;
 - (b) Must include the hourly billing rates of all timekeepers, including, without limitation, attorneys, law clerks and paralegals;
 - (c) Must provide a general explanation of the reasons why the services of the attorney are necessary to further the best interests of the ward;
 - (d) Must be served by the person on all persons entitled to notice pursuant to NRS 159.034 and 159.047; and
 - (e) Is subject to approval by the court after a hearing.⁴

No petition for attorney's fees and costs may be submitted in a guardianship case unless such written notice was filed by the person seeking fees and approved by the court.⁵ NRS 159.344 (4) clearly states: "If written notice was filed and approved by the court pursuant to

¹ See NRS 159.344(1).

² See NRS 159.344(2).

³ See NRS 159.344(3).

⁴ See NRS 159.344(3).

⁵ See NRS 159.344(3)-(4).

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subsection (3), a person may file with the court a petition requesting payment of attorney fees and costs from the guardianship estate."⁶

- 2. Here, the guardian *first* appeared in this case upon filing the Opposition to Ex Parte Petition for Appointment of Temporary and General Guardian of the Person and Estate; Alternatively, Counter-Petition for Appointment of Kimberly Jones as Temporary and General Guardian of the Person and Estate. This is the first pleading the guardian filed on October 2. 2019. There is no written notice filed before this pleading, and neither did the guardian include with the first pleading a written notice of intent to seek payment of attorney's fees and costs from the guardianship estate. Because the guardian did not follow the statutory requirements regarding providing the Court with a written notice, Mr. Jeffrey P. Luszeck and his law firm should not be able to recover from the guardianship estate. As a result, Kimberly Jones is personally liable for her own attorney's fees and costs. NRS 159.344 (2) is also clear that "[a]ny such attorney's fees and costs must not be paid from the guardianship estate unless and until the court authorizes the payment pursuant to this section." This means that NRS 159.344 must be followed in its entirety. An attorney must file a written notice of intent to seek fees from the guardianship estate when he or she first appears on the guardianship proceeding. The guardian did not comply with this requirement.
- 3. On January 15, 2020 at 10:21 a.m., more than three months after first appearing on this matter, the guardian filed the Notice of Intent to Seek Payment of Attorneys' Fees and Costs from the Guardianship Estate. That same day, the guardian filed the Petition for Payment of Guardian's Attorneys' Fees and Costs. Additionally, the petition states, "No objection was filed by any interested person to the Notice of Intent to Seek Payment of Guardian's Attorneys'

⁶ See NRS 159.344(4).

⁷ See Opposition to Exparte Petition for Appointment of Temporary and General Guardian of the Person and Estate; Alternatively, Counter-Petition for Appointment of Kimberly Jones as Temporary and General Guardian of the Person and Estate, filed October 2, 2019.

⁸ See Notice of Intent to Seek Payment of Attorneys' Fees and Costs From Guardianship Estate, filed January 15, 2020.

⁹ See Petition for Payment of Guardian's Attorneys' Fees and Costs, filed January 15, 2020. Page 3 of 14

Fees and Costs from the Guardianship Estate." A failure to object to the Notice of Intent to Seek Payment does not equate with its approval. Mr. Luszeck should not be authorized to be paid from the guardianship estate as a result of not complying with the statutes correctly. Providing a written notice *after* appearing on the case defeats the purpose of providing notice to the Court and to the protected person's attorney of vital information regarding his compensation arrangement and hourly billing rates. These are statutory provisions meant to protect the protected person since the protected person had no say regarding who the guardian contracted with to represent her. As such, the guardian should remain *personally liable* to Mr. Luszeck for her own attorneys' fees and costs.

- 4. While Mr. Luszeck alleges that his fees are reasonable and that his work was done in a "very small timeframe," attorneys are supposed to stay on top of legal changes in the types of law their law firms practice in. The written notice should have been filed *timely* if attorney fees and costs were going to be sought from the guardianship estate. If Mr. Luszeck filed a 36-page opposition as the guardian's *first* pleading "in a very small timeframe," he could have easily filed a two or three-page written notice of intent to seek fees from the guardianship estate at the same time, with the necessary information required under NRS 159.344(3).
- 5. Although there is no question about it—Kimberly Jones was the prevailing party at the October 15, 2019 Citation Hearing, the guardian should remain personally liable to Mr. Luszeck under NRS 159.344(1) due to noncompliance with NRS 159.344(3).
 - B. In the alternative, if any fees are to be paid from the guardianship estate, the fees should be significantly reduced. The billing entries filed are largely redacted and/or lacking clarity and thus do not allow the protected person's attorney or this Court to analyze and determine whether the task actually benefited the protected person.
- 6. Pursuant to NRS 159.344(5)(b), in determining whether attorney's fees are just, reasonable and necessary, the court may consider: "Whether the services conferred any actual

¹⁰ *Id.*, at p. 7.

benefit upon the ward or attempted to advance the best interests of the ward."¹¹ The following billing entries are either redacted or too general and vague to analyze whether they provided an actual benefit to June. As such, if any fees are to be paid at all from the guardianship estate, the total should be reduced. Undersigned counsel was unable to evaluate and analyze \$7,416.00 worth of billing entries attached to Guardian's Petition for Payment of Guardian's Attorneys' Fees and Costs. Without any way to evaluate these, a reduction of \$7,416.00 would be justified based on each objection made for each entry.

Date	Tmkr	Rate (\$)	Time	An	nount	Description	Objection
2.00		1111111 (4)	111110			Prepare for and	
						participate in conference	
						with David Johnson and	NRS
9/16/2019	JPL	425	0.6	\$	255.00	potential client.	159.344(5)(b)
						Evaluate and respond to	NRS
9/19/2019	JPL	425	0.2	\$	85.00	correspondence.	159.344(5)(b)
						Evaluate and respond to	
						numerous	NRS
9/20/2019	JPL	425	0.3	\$	127.50	correspondence.	159.344(5)(b)
						Telephone conference	NRS
9/23/2019	JPL	425	0.1	\$	42.50	with	159.344(5)(b)
						Evaluate and respond to	
						correspondence from	NRS
9/23/2019	JPL	425	0.1	\$	42.50	David Johnson	159.344(5)(b)
						Telephone conference	NRS
9/23/2019	JPL	425	0.1	\$	42.50	with Dean Loggins	159.344(5)(b)
						Telephone conference	NRS
9/24/2019	JPL	425	0.3	\$	127.50	with	159.344(5)(b)
0/5 7/5 04 0						Communicate with	NRS
9/25/2019	JPL	425	0.1	\$	42.50		159.344(5)(b)
						Prepare for and attend	
0/20/2010	TDT	40.5	0.4	Φ.	150.00	conference with	NRS
9/30/2019	JPL	425	0.4	\$	170.00	7.1.1	159.344(5)(b)
0/20/2010	IDI	40.5	0.4	Ф	170.00	Telephone conference	NRS
9/30/2019	JPL	425	0.4	\$	170.00	with same	159.344(5)(b)
							NRS
							159.344(5)(b) &
							Under NRS
							159.344
0/20/2010	IDI	425	0.1	d.	42.50	Confer with Ross E.	(6)(a)(internal
9/30/2019	JPL	425	0.1	\$	42.50	Evans regarding same.	business activity)
10/1/2010	IDI	425	0.4	d.	170.00	Telephone conference	Under NRS
10/1/2019	JPL	425	0.4	\$	170.00	with John Michaelson	159.344(6)(b), no

¹¹ See NRS 159.344 (5)(b)

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	1]	l I	I			and Maria from Nevada	award is to be
1							Legal Services.	made for time that
2							8	is block-billed.
2							Evaluate numerous	NRS
3	10/1/2019	JPL	425	0.2	\$	85.00	correspondence	159.344(5)(b)
,	10/1/2019	JPL?	285	1	\$	285.00	Meeting with	NRS 159.344(5)(b)
4	10/1/2019	31 L.	203	1	Ψ	203.00	Evaluate and respond to	137.311(3)(0)
5							numerous	NRS
	10/2/2019	JPL	425	0.2	\$	85.00	correspondence.	159.344(5)(b)
6	10/2/2019	REE	285	0.5	\$	142.50	Review Opposition	NRS 159.344(5)(b)
7	10/2/2019	KEE	263	0.5	Ф	142.30	Conference with	NRS
	10/2/2019	REE	285	1	\$	285.00		159.344(5)(b)
8								NRS
9								159.344(5)(b) &
								Under NRS 159.344(6)(b), no
10							Conference with	award is to be
11							Michaelson 2x regarding	made for time that
	10/2/2019	REE	285	0.8	\$	228.00		is block-billed.
12								NRS
13								159.344(5)(b) & Under NRS
							Conference with Jeffrey	159.344
14							P. Luszeck to	(6)(a)(internal
15	10/2/2019	REE	285	0.3	\$	85.50		business activity)
								NRS 159.344(5)(b) &
16								Under NRS
17								159.344(6)(b), no
							N. C	award is to be
18	10/3/2019	JPL	425	0.6	\$	255.00	Numerous conference calls	made for time that is block-billed.
19	10/3/2017	JIL	723	0.0	Ψ	233.00	cans	NRS
								159.344(5)(b) &
20								Under NRS
21							Conference with Jeffrey	159.344 (6)(a)(internal
21	10/3/2019	REE	285	0.2	\$	57.00	P. Luszeck	business activity)
22	10,0,2019	TELL	200	0.2	Ψ	27.00	Meeting with clients and	ousiness werring)
23							counsel	
23	10/2/2010	DEE	205	0.6	¢.	171.00		
24	10/3/2019	REE	285	0.6	\$	171.00		NRS
25								159.344(5)(b) &
23								Under NRS
26							Conference with Jeffrey	159.344
27	10/3/2019	REE	285	0.3	\$	85.50	P. Luszeck regarding hearing outcome	(6)(a)(internal business activity)
41	10/3/2019	KEE	203	0.5	φ	65.50	meaning outcome	ousiness activity)

1								NRS 159.344(5)(b) &
$_{2}$								Under NRS
							Confer with Ross E.	159.344
3	10/4/2019	JPL	425	0.3	\$	127.50	Evans and	(6)(a)(internal business activity)
4			-				Evaluate numerous	,
_	10/7/2019	JPL	425	0.1	\$	42.50	correspondence from prior week.	NRS 159.344(5)(b)
5	10/7/2017	JIL	723	0.1	Ψ	72.30	prior week.	NRS
6								159.344(5)(b) &
7								Under NRS 159.344
							Confer with Ross E.	(6)(a)(internal
8	10/7/2019	JPL	425	0.1	\$	42.50	Evans regarding same.	business activity) NRS
9								159.344(5)(b) &
10								Under NRS
							Prepare for and participate in conference	159.344(6)(b), no award is to be
11							with client and John	made for time that
12	10/9/2019	JPL	425	1.5	\$	637.50	Michaelson.	is block-billed.
13								NRS 159.344(5)(b) &
								Under NRS
14							Evaluate and respond to	159.344(6)(b), no award is to be
15							numerous	made for time that
16	10/9/2019	JPL	425	0.8	\$	340.00	correspondence.	is block-billed.
								NRS 159.344(5)(b) &
17							Evaluate questionnaire	Under NRS
18							responses (x2). Numerous telephone	159.344(6)(b), no award is to be
19							conferences with client	made for time that
	10/10/2019	JPL	425	0.6	\$	255.00	regarding same.	is block-billed.
20								NRS 159.344(5)(b) &
21								Under NRS
							Confer with Jeffrey P.	159.344
22	10/11/2019	JDC	95	0.3	\$	28.50	Luszeck regarding	(6)(a)(internal business activity)
23	10/11/2019	350	75	0.5	Ψ	20.50		NRS
24								159.344(5)(b) &
								Under NRS 159.344(6)(b), no
25							conduct legal research	award is to be
26	10/11/2019	JDC	95	1.7	\$	161.50	draft memorandum of same	made for time that is block-billed.
27	10/11/2019	IDC	93	1./	Þ	101.30	memorandum or same	NRS
							Conduct legal research	159.344(5)(b) &
28	10/15/2019	JPL	425	0.7	\$	297.50	regarding	this task should have been
	10/13/2019)1 L	723	0.7	F	Page 7 of	14	11470 00011
- 11								

,								delegated to an
1								associate, to be
2								billed at an associate rate.
							Evaluate and respond to	NRS
3	10/16/2019	JPL	425	0.2	\$	85.00	correspondence.	159.344(5)(b)
4							Evaluate and respond to	NRS
	10/17/2019	JPL	425	0.2	\$	85.00	correspondence	159.344(5)(b)
5								NRS
6								159.344(5)(b) & Under NRS
								159.344(6)(b), no
7							Evaluate and respond to	award is to be
8	10/10/2010	101	40.5	0.0	Φ.	105.50	numerous	made for time that
"	10/18/2019	JPL	425	0.3	\$	127.50	correspondence.	is block-billed.
9								159.344(5)(b) &
10							Evaluate and respond to	Under NRS
10							correspondence. Confer	159.344
11					_		with Ross E. Evans	(6)(a)(internal
	10/23/2019	JPL	425	0.1	\$	42.50	regarding same.	business activity
12								NRS 159.344(5)(b) &
13								Under NRS
							Evaluate and respond to	159.344(6)(b), no
14							numerous	award is to be
15					_		correspondence from	made for time that
13	10/30/2019	JPL	425	0.3	\$	127.50	counsel.	is block-billed.
16								NRS 159.344(5)(b) &
								Under NRS
17								159.344(6)(b), no
18								award is to be
								made for time that
19							Evaluate and respond to correspondence from	is block-billed & Under NRS
20							David Johnson. Confer	159.344
20							with Ross E. Evans	(6)(a)(internal
21	11/5/2019	JPL	425	0.3	\$	127.50	regarding same.	business activity
22								NRS
22								159.344(5)(b) &
23							Confer with Ross E.	Under NRS 159.344
_							Evans regarding	(6)(a)(internal
24	11/7/2019	JPL	425	0.1	\$	42.50	publication.	business activity)
25							Conference with	NRS
	11/7/2019	REE	285	0.3	\$	85.50	client	159.344(5)(b)
26								NRS 159.344(5)(b) &
27								Under NRS
- /								159.344
28							Confer with Ross E.	(6)(a)(internal
	11/13/2019	JPL	425	0.1	\$	42.50	Evans regarding same.	business activity
					r	Page 8 of	17	

1	11/15/2019	IDI	425	0.1	¢.	42.50	Evaluate and respond to	NRS
	11/15/2019	JPL	425	0.1	\$	42.50	correspondence.	159.344(5)(b) NRS
2								159.344(5)(b) & Under NRS
3								159.344(6)(b), no
4								award is to be
5								made for time that is block-billed, &
3							Conference with Ty	Under NRS
6							Kehoe regarding status;	159.344
7	11/22/2019	REE	285	0.2	\$	57.00	Conference with Jeffrey P. Luszeck.	(6)(a)(internal business activity)
					,		Evaluate email and	
8	11/29/2019	JPL	425	0.2	\$	85.00	declaration attached thereto.	NRS 159.344(5)(b)
9	11/29/2019	JIL	423	0.2	Þ	83.00	Evaluate	NRS
10	12/3/2019	JPL	425	0.1	\$	42.50	correspondence.	159.344(5)(b)
10	10/5/0010	TDT	10.5	•	•	0.7.00	Evaluate and respond to	NRS
11	12/5/2019	JPL	425	0.2	\$	85.00	correspondence. Evaluate and respond to	159.344(5)(b) NRS
12	12/9/2019	JPL	425	0.1	\$	42.50	correspondence.	159.344(5)(b)
							Evaluate and respond to	NRS
13	12/18/2019	JPL	425	0.2	\$	85.00	correspondence.	159.344(5)(b)
14								NRS 159.344(5)(b) &
								Under NRS
15								159.344(6)(b), no
16								award is to be
								made for time that is block-billed, &
17							Conference with Jeffrey	Under NRS
18							P. Lszeck regarding	159.344
	12/10/2010	DEE	205	2.6	Ф	741.00	Petition for fees and	(6)(a)(internal
19	12/19/2019	REE	285	2.6	\$	741.00	draft petition for fees.	business activity) Under NRS
20							Confer with Ross E.	159.344
							Evans regarding petition	(6)(a)(internal
21	12/19/2019	JPL	425	0.1	\$	42.50	for fees.	business activity)
22								NRS 159.344(5)(b) &
23								Under NRS
23								159.344(5)(i),
24								time spent on task is unreasonable
25								after spending
23								close to 2.6 hours
26								drafting petition, where the bulk of
27							Revise petition for	the writing is in
	1.000			, -	_		reimbursement of	about 9 pages; the
28	12/20/2019	REE	285	1.3	\$	370.50	attorney fees to Guardian	rest is the exhibit.

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1	Under NRS 159.344						
2	Confer with Ross E. (6)(a)(internal business activity)						
3	Total problematic \$ 7,416.00 entries						
4							
5	7. Additionally, June objects to the following listed billable costs, as Guardian						
6	should explain how the expense actually benefited the protected person. On 10/31/2019, there is						
7	a cost of \$1,216.50 for "Westlaw online legal research." This expense was made after the						
8	guardianship was granted in favor of the guardian. On 12/06/2019, there is a \$90.00 cost for						
9	"Certified copies of Letters of Guardianship (x30);" and on 12/09/2019, there is an additional						
10	\$60.00 cost for "Certified copies of Letters of Guardianship (x30)." Typically, there is no need						
12	for so many certified copies, especially given that on 12/05/2019, the guardian had already						
13	secured certified copies of the Letters of Guardianship for \$25.00. Without a reasonable						
14	secured certified copies of the Letters of Quardianship for \$25.00. Without a reasonable						
14	explanation on how this expense benefited June, and if any fees and costs are to come from the						
16	guardianship estate, a further reduction of \$1,366.50 is warranted, for a total proposed reduction						
17	of \$8,782.50.						
18	C. In the alternative, if any fees are to be paid from the guardianship estate, this						
19	Court should consider the liquidity of June's guardianship estate.						
20	8. Pursuant to NRS 159.344(5)(j), in determining whether attorney's fees are just,						
21	reasonable and necessary, the court may consider The ability of the estate of the protected person						
22	to pay, including, without limitation:						
23	(1) The value of the estate;						
24	(2) The nature, extent and liquidity of the assets of the estate;(3) The disposable net income of the estate;						
25	(4) The anticipated future needs of the protected person; and (5) Any other foreseeable expenses. 12						
26							
27							
20							

¹² See NRS 159.344(5)(j).

Based on the filed Inventory, Appraisal and Record of Value filed on December 13, 2019, June's 1 estate is largely in the form of real estate, located in Anaheim, California. 13 Of the total 2 3 guardianship estate value, \$435,159, the current value of the Anaheim property is listed as \$428,000.00.14 This property provides June with a monthly rental income along with her social 4 5 security income. Because a current budget has not been filed, June's monthly income and 6 expenses for her care are unknown. June's 2018 Chevy Equinox is her next largest asset of value 7 where she holds a community interest of \$7,000. Finally, her Bank of America Account lists a 8 value of \$159.44. Currently, based just on this filed information, there is a lack of liquid assets 9 to pay any of the guardian's attorneys' fees and costs. June respectfully requests for a Budget to 10 11 be filed. 12 13 /// 14 15 /// 16 /// 17 18 /// 19 /// 20 21 /// 22 /// 23 24 /// 25 /// 26 /// 27 28 ¹³ See Inventory, Appraisal and Record of Value, filed December 13, 2019.

Page 11 of 14

D. Conclusion

Based upon the foregoing, June asks the Court to *deny all* requested attorney's fees and costs based on the Guardian's failure to provide *timely* notice of intent to seek attorney's fees in the guardianship case. The guardian should be held personally liable for her own attorneys' fees and costs. In the alternative, if this Court determines that the guardian's attorneys' fees and costs are to come from the guardianship estate, June requests for this matter to be taken under advisement and fees and costs *reduced* consistent with the stated proposed reductions. Finally, because there are no liquid assets available, except for June's daily care, it is respectfully requested that these fees and costs be deferred until June passes.

DATED this 11th day of February, 2020.

LEGAL AID CENTER OF SOUTHERN NEVADA, INC.

/s/ Maria L. Parra-Sandoval, Esq.
Maria L. Parra-Sandoval, Esq.
Nevada Bar No. 13736
725 E. Charleston Blvd
Las Vegas, NV 89104
Telephone: (702) 386-1526
Facsimile: (702) 386-1526

mparra@lacsn.org

Attorney for Adult Protected Person Kathleen

June Jones

Page 12 of 14

CERTIFICATE OF SERVICE 1 I HEREBY CERTIFY that on the 11th day of February 2020, I deposited in the United 2 3 States Mail at Las Vegas, Nevada, a copy of the foregoing document entitled **PROTECTED** 4 PERSON'S OBJECTION TO PETITION FOR PAYMENT OF GUARDIAN'S 5 ATTORNEYS' FEES AND COSTS in a sealed envelope, mailed regular U.S. mail, upon 6 which first class postage was fully prepaid, addressed to the following: 7 Teri Butler Tiffany O'Neal 8 586 N. Magdelena Street 177 N. Singingwood Street, Unit 13 Dewey, AZ 86327 Orange, CA 92869 Jen Adamo **Courtney Simmons** 10 14 Edgewater Drive 765 Kimbark Avenue 11 Magnolia, DE 19962 San Bernardino, CA 92407 12 Scott Simmons Ampersand Man 1054 S. Verde Street 2824 High Sail Court 13 Anaheim, CA 92805 Las Vegas, NV 89117 14 Division of Welfare and Supportive Services 15 Medicaid Chief Eligibility and Payments 1470 College Parkway 16 Carson City, NV 89706 17 AND I FURTHER CERTIFY that on the same date I electronically served the same 18 document to the following via ODYSSEY, the Court's electronic filing system, pursuant to 19 EDCR 8.05: 20 Jeffrey Luszeck, Esq. Ross Evans, Esq. 21 jluszeck@sdfnvlaw.com revans@sdfnvlaw.com 22 Attorneys for Guardian 23 James Beckstrom John Michaelson, Esq. john@michaelsonlaw.com jbecstrom@maclaw.com 24 Attorney for Guardian 25 Lora Caindec-Poland Ty Kehoe, Esq. 26 lora@michaelsonlaw.com TyKehoeLaw@gmail.com Attorneys for Robyn Friedman and Donna 27 Simmons

Matthew Piccolo, Esq. Cheryl Becnel matt@piccololawoffices.com ebecnel@maclaw.com Attorneys for Rodney Gerald Yeoman David C. Johnson Geraldine Tomich dcj@johnsonlegal.com Gtomich@maclaw.com LaChasity Carroll Sonia Jones lcarroll@nvcourts.nv.gov sjones@nvcourts.nv.gov Kate McCloskey NVGCO@nvcourts.nv.gov /s/Alexa Reanos Employee of Legal Aid Center of Southern Nevada Page 14 of 14

Electronically Filed 2/12/2020 2:08 PM Steven D. Grierson CLERK OF THE COURT

COURT CODE: BUDG
Your Name: Kimberly Jones
Address: 9060 W. Cheyenne Ave
City, State, Zip: Las Vegas, NV 89129
Telephone: _702-853-5483
Email Address: revans@sdfnvlaw.com
Self-Represented

DISTE	RICT COURT
CLARK	COUNTY, NEVADA

In the Matter of the Guardianship of the: ☐ Person ☐ Estate ☒ Person and Estate of:	CASE NO.: <u>G-19-052263-A</u> DEPT: <u>B</u>
KATHLEEN JUNE JONES (name of person who needs a guardian) A Proposed Protected Person.	

MONTHLY BUDGET

The Proposed Guardian(s) submit the following monthly budget for the proposed protected person.

Protected Person's Monthly Income (write "0" for have)	any income the per	son does not
Wages from Employment (before taxes)	\$	0.00
Unemployment Benefits	\$	0.00
Social Security	\$	1,536.00
Veteran's Affairs	\$	0.00
Retirement / Pension	\$	0.00
Interest / Dividends	\$	0.00
Rental Income	\$	1,200.00
Mandatory Trust Distributions	\$	0.00
Discretionary Trust Distributions	\$	0.00
Other:	\$	0.00
TOTAL MONTHLY INCOME	\$	2,736.00

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Page 1 of 4 - Monthly Budget

Case Number: G-19-052263-A

Monthly Expenses (write "0" for any expense the person	does not have)
Housing	
Rent / Mortgage	\$ 985.15
Facility (room and board, patient liability)	\$ 0
Homeowner's/Rental Insurance	\$ 101 / 0
Property Taxes	\$ 101.69
Home Maintenance (yard, pool, housecleaning, etc.)	\$ 84.00
HOA Dues	\$ 40.00
Utilities (electricity, gas, phone, sewer/water, other utilities)	\$ 279.00
Is the Protected Person Able to Drive? Yes No If no, who is the primary driver? Nimberly Society	\$ 278.00
Car Payment	\$ ()
Insurance	\$ 0
Gas	\$ 150.00
Maintenance	\$ 0
Public Transportation	\$ 0
Groceries	\$ 300
Dining Out	\$ 50
Personal Hygiene (toiletries, haircuts, etc.)	\$ 50
Household Supplies	\$ N
Medical Expenses (including health insurance)	\$ 250.00
Dental Expenses	\$ 100.00
Caregiving Services	\$ A
Travel / Entertainment	\$ 200.00
Gifts	\$ 1
Charitable Giving	\$ N
Taxes	\$ 0
Accountant Fees	\$ D
Child Support / Alimony paid	\$ U
	U

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Page 2 of 4 - Monthly Budget

Bank Fees	\$ O
*Guardian / Attorney Fees (see worksheet below)	\$ 0
Other:	\$
TOTAL MONTHLY EXPENSES	\$ 0

1	Projected Monthly	Gua	rdianship Fees	
	Hourly Rate		Estimated Hours Per Month	Monthly Expense
Guardian's Fees:	\$	X		\$ 0
Attorney's Fees	\$	X	=	\$ 0
TOTAL MONTHLY GUARDIANSHIP EXPENSES				\$ 0

TOTALS	A SA COMMENT OF THE PROPERTY O
TOTAL MONTHLY INCOME	\$ 2736,00
TOTAL MONTHLY EXPENSES	- \$ 2.588.84
DIFFERENCE (income – expenses)	= \$ 147.16 *

If this is a positive (+) number, sign and date page 4.
If this is a negative (-) number, complete all of the remaining sections.

1.	If t	he mont	hly ir	cor	ne is not en	ou	gh to cov	er	the	monthly e	xpenses, ex	xpla	in how long
	the	shortfal	can	be	maintained	in	relation	to	the	protected	person's	life	expectancy:

			· · · · · · · · · · · · · · · · · · ·										

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Page 3 of 4 – Monthly Budget

2.	Will assets	need to	be sold	or liquidated to pay the proposed protected person's monthly
	expenses?	☐ Yes	X No	(if no, skip to the bottom for the date and signature)
	If yes, lis	st the asse	ets that n	nay need to be sold or liquidated to pay the monthly expenses:
	(COURT	APPRO	VAL IS	NEEDED TO SELL OR LIQUIDATE ANY ASSETS):

Asset Description	Value	
	\$	
	\$	
	\$	
	\$	
TOTAL VALUE	\$	

	If these assets are sold / liquidated, how long (number)	g will they cover the monthly budget expenses?
pro	The foregoing monthly budget represent posed protected person's ongoing monthly so	nts a true and accurate representation of the ources of income and monthly expenses.
	DATED (month) February	(day) <u>\1</u> , 20 <u>20</u> .
	(First Poposed Guardian's Signature)	(Second Proposed Guardian's Signature)
	(Printed Name)	(Printed Name)

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Page 4 of 4 - Monthly Budget

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JEFFREY P. LUSZECK, ESQ., Bar No. 09619 iluszeck@sdfnvlaw.com ROSS E. EVANS, ESQ., Bar No. 11374 revans@sdfnvlaw.com SOLOMON DWIGGINS & FREER, LTD. 9060 West Cheyenne Avenue Las Vegas, Nevada 89129 Telephone: (702) 853-5483 5 Facsimile: (702) 853-5485 6 Attorneys for Respondent Kimberly Jones 7 8

DISTRICT COURT

CLARK COUNTY, NEVADA

IN THE MATTER OF THE Case No.: G-19-052263-A GUARDIANSHIP OF THE PERSON AND Dept.: B ESTATE OF:

KATHLEEN JUNE JONES

An Adult Protected Person.

OMNIBUS REPLY TO THE RESPONSE AND OBJECTION TO THE PETITION FOR PAYMENT OF GUARDIAN'S ATTORNEY FEES AND COSTS

Kimberly Jones ("Kim"), by and through her counsel of record, Jeffrey P. Luszeck, Esq., and Ross E. Evans, Esq., of the law firm Solomon Dwiggins & Freer, Ltd., submits the foregoing Omnibus Reply to the Response and Objection to the Petition for Attorney Fees.

MEMORANDUM OF POINTS AND AUTHORITIES

- 1. On January 15, 2020, Kim as Guardian of the Person and Estate filed her Petition for Attorneys' Fees and Costs, seeking reimbursement of \$21,031.35 in attorneys' fees and \$1,684.85 in costs related to this matter.
- 2. On February 7, 2020, Robyn Friedman and Donna Simmons filed their Response to the Petition for Attorneys' fees. This Response was untimely under EDCR 2.20(e), which requires filing of an opposition within 10 days after service of the motion.
- 3. On February 11, 2020, Court-appointed counsel for the protected person, the Legal Aid Center of Southern Nevada, Inc., filed the Protected Person's Objection to the Petition for Attorneys' Fees and Costs. This Objection was likewise untimely under EDCR 2.20(e).

1 of 7

Case Number: G-19-052263-A

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4. Each of the Respondents' request that this Court deny the Petition for Attorneys' Fees and Costs on the basis that the Guardian failed to timely file a Notice of Intent to Seek Fees pursuant to NRS 159.344, yet each of the Respondents have filed untimely oppositions to the instant motion. Petitioner requests that the Court consider the reasonable amount of attorneys' fees to reimburse the Guardian from the Estate.

- 5. The Court should excuse the Guardian's failure to timely file the NRS 159.344 Notice of Intent to Seek Fees at the onset of this case. Here, it was understood that Kim would be seeking reimbursement of her fees from the Guardianship Estate, if and once the Estate has sufficient resources to provide for both the care and support of the protected person as well as reimburse the Guardian for the expense. Indeed, in her initial filing, Kim asserted that she had "...resigned from her job so as to relocate to live with her mother to provide around-the-clock care for her." Respondents (Kim's sisters), knew this as they knew she was providing in home care for her mother, and Kim had discussed this with the Respondents. Had Kim filed the Notice of Intent to Seek Fees earlier in her Opposition and Counter-Petition, none of the Parties would have objected. Indeed, the Respondents filed their own Notice of Intent to Seek Fees in their Ex **Parte** Petition to be appointed as the temporary Guardians.² Respondents only object to Kim's failure to file the Notice of Intent earlier because it is low hanging fruit.
- Once Petitioner's counsel discovered the error in failing to file the standard NRS 159.344 notice, which is ordinarily set forth in counsel's form for a Petition for Guardianship, Petitioner's counsel immediately filed the same. Still, no party has objected to Kim's retention of Solomon Dwiggins & Freer, Ltd., nor to Kim generally giving notice that she intends to seek reimbursement of her attorneys' fees from the Protected Person's estate once sufficient assets become available and going forward. Indeed, all of the parties have counsel, and it was not unanticipated that Kim would seek reimbursement of her attorneys' fees at some point in the

See, Opposition and Counter-Petition, filed October 2, 2019, at p. 2, Il. 20-21.

See, Ex-Parte Petition for Appointment of Temporary Guardian, dated September 19, 2019, at par. 96.

future.

7. Moreover, Respondents misstate the relevant events which transpired relating to the establishment of the Guardianship. Respondents, Robyn Friedman and Donna Simmons, Kim's sisters, initially filed for Guardianship on an *ex-parte* basis, alleging that the Protected Person was not able to respond to a threat of financial or physical harm. This Court granted the temporary Guardianship on that basis and appointed Respondents as temporary guardians without any notice to any of the interested parties. At that point, it was incumbent upon Kim to seek a dismissal of the temporary guardianship or alternatively to have herself appointed as Guardian, consistent with her mother's wishes.

- 8. In fact, as Kim initially demonstrated in her Opposition and Counter-Petition, the alleged threat of financial harm upon which the Respondents' ex parte application was based, had already occurred over a year earlier when the Protected Persons' spouse and son-in-law sold and acquired June's interest in real property. Indeed, at the time of the Respondents' filing for temporary guardianship, Petitioner had already obtained an attorney and was negotiating with the attorney for the Protected Person's spouse and son-in-law to return this property. Respondents had their own attorney who was also participating in this process. In addition, Petitioner was already personally providing in-home care and support for the Protected Person. As the Petitioner was the Protected Person's attorney-in-fact under a previously established power of attorney, there was no current threat of financial or physical harm. Respondents' moved for temporary guardianship on the sole basis that they could take over control of their mother from Kim, to do things their way. As Temporary Guardians, however, Respondents still relied upon Kim to provide caregiving for the Protected Person which Kim continued to do.
- 9. Accordingly, due to Respondents' errant filings, Kim was reluctantly forced to respond and Counter-Petition for Guardianship as the Protected Person's preferred Guardian. Kim desired to avoid Guardianship only because Guardianship was not necessary given Kim's active role as attorney-in-fact. Indeed, at the time of the *ex parte* Guardianship filing by Respondents, Kim and her counsel were already investigating and exploring settlement options

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with the Protected Person's spouse and son-in-law, and Kim was ready to file a civil case for elder abuse and return of the property if the settlement negotiations broke-down. Kim was hesitant to initiate a guardianship for the sole basis that it would cause additional unnecessary costs to accomplish the same end goal of seeking a return of the Protected Person's property.

- 10. As this Court is aware, Kim has since filed a civil action against the Protected Person's spouse and son-in-law for return of the ill-gotten property. Indeed, Respondents' errant rush to file for Guardianship has only interjected delay and undue expense into this private family matter. Kim should not be punished with the legal fees associated with having to respond to Respondents filings only to enforce her mother's wishes that Kim be the Guardian. While the Court maintained the Guardianship over Kim's objections, Kim was successful in becoming appointed as the Guardian which is what the Protected Person desired.
- In fact, at the initial hearing before this Court on October 3, 2019, this Court heard from the Protected Person's counsel that she wanted her daughter, Kim, to be appointed as Guardian. Other family members present at the hearing echoed that Kim should be the Guardian.
- 12. Kim should be awarded reimbursement of her attorneys' fees for seeking guardianship, because she was involuntarily thrust into these proceedings by her sisters, the Respondents, having filed for and obtained temporary guardianship on an ex parte basis despite the Protected Person's stated intent that Kim be her Guardian. Kim had to resign her job to move to Nevada to take care of her mom. Kim had to obtain counsel to respond to refute the improper allegations made by Respondents' ex parte filings that initiated the Guardianship. Kim had to obtain counsel to enforce her mother's wishes that she, not Respondents, be appointed as Guardian.
- 13. Kim's retention of counsel, however, has served the Protected Person's best interests. Kim's counsel participated in hearings related to where the Protected Person should reside, visitation with her spouse, and return of her property. Kim's counsel has always argued for the best interests of the Protected Person.
 - 14. Petitioner understands Respondents and the Protected Person's concerns about

resources to reimburse attorneys' fees. Here, the Protected Person currently receives approximately \$2,700 in monthly income which goes almost entirely to the Protected Person's costs of care. A copy of the Budget is attached hereto as **Exhibit 1**.

- 15. Petitioner understands that the Protected Person owns real estate in California which is being rented to the Protected Person's son at a below market rate. Petitioner intends to re-let the property at a market rental rate which will bring in additional income to the Protected Person. In addition, Petitioner intends to present a Petition to the Court authorizing the Guardian to re-finance the mortgage to lower the interest rate from the current 6.7% rate, which will result in additional savings to the Protected Person and should provide additional sufficient funds to satisfy Petitioner's legal expenses. Thus, at this juncture, Petitioner only requests that this Court enter an Order as to the amount of Petitioner's attorneys' fees and costs which are subject to being reimbursed from the Estate.
- 16. Respondents' other objections lack merit. The \$1,216.50 in Westlaw research was performed relative to the Opposition and Counter-Petition Kim filed on October 2, 2019. The Westlaw billing is usually about a month delayed from the initial use and expense. The research was necessary to advance Petitioner's legal arguments relative to Kim's Opposition and Counter-Petition for Guardianship.
- September 16, 2019, and December 24, 2019. Many of these entries related to receipt and review of correspondence and conferring with counsel for the interested parties in this proceeding. These were necessary legal services. Counsel is required to work with other counsel on many different issues pertaining to the Guardianship, and communications were necessary. These communications took the form of written correspondence and telephone conferences. Counsel additionally objects to inter-office conferences between attorneys Jeff Luszeck and Ross Evans, however, these conferences were necessary to relay information, analyze developments, and strategize. None of the inter-office conferences objected to by counsel were for longer than 20 minutes.

	18.	Counsel for the Protected Person further identifies two transactions of \$90.00 and
\$60.0	0 respec	tively to obtain certified copies of the Letters of Guardianship. The certified copies
cost a	nomina	1 \$5.00 each, and the Guardian obtained 30 copies split over two transactions. This
was r	ecessar	y to provide Letters of Guardianship to the Protected Person's creditors, bank,
social	security	, etc., and to hold for use in the future.

19. Petitioner, therefore, requests that the Court review the Petition and fee invoices and determine the reasonable amount to reimburse the Guardian for her attorneys' fees and costs.

WHEREFORE, Petitioner, Kimberly Jones as Guardian of the Person and Estate of Kathleen Jones respectfully requests that this Court enter its Order as follows:

a. Authorizing payment of attorneys' fees and costs to the law firm of Solomon Dwiggins & Freer, Ltd., from the Guardianship Estate or Thompson Special Needs Trust in the amount of \$23,031.35; and

b. For any and all such further relief as the Court deems just and appropriate.

DATED this day of February, 2020.

SÓLOMON DWIGGINS & FREER, LTD.

JEFFREY P. LUSZECK, ESQ. Nevada Bar No. 09619

ROSS E. EVANS, ESQ. Nevada Bar No. 11374 9060 West Cheyenne Avenue

Las Vegas, Nevada 89129 Telephone No: (702) 853-5483 Facsimile No: (702) 853-5485

Attorneys for Kimberly Jones

		<u>CERTIFICATE OF SERVICE</u>
	I HEREBY C	CERTIFY that on this 12 th day of February, 2020, pursuant to NRCP 5(b), I
caused	a true and co	orrect copy of the foregoing OMNIBUS REPLY TO THE RESPONSE
AND		N TO THE PETITION FOR PAYMENT OF GUARDIAN'S
ATTO	KNEY FEES	AND COSTS, to be served to the following in the manner set forth below:
Via:		
	г 1	Hand Dalling
	LJ []	Hand Delivery U.S. Mail, Postage Prepaid
	[] []	Certified Mail, Receipt No.:
	[]	Return Receipt Request
	[XXX]	E-Service through Wiznet
		Robyn Friedman and Donna Simmons:
		John P. Michaelson, Esq.
		MICHAELSON & ASSOCIATES, LTD.
		john@michaelsonlaw.com
		Kathleen Jones, Adult Protected Person:
ı		Maria L. Parra Sandoval, Esq.
		LEGAL AID CENTER OF SOUTHERN NEVADA, INC.
Ì		mparra@lacsn.org
		Rodney Gerald Yeoman:
		Ty E. Kehoe, Esq.
		KEHOE & ASSOCIATES
		TyKehoe@gmail.com
		Matthew C. Piccolo
		PICCOLO LAW OFFICES
		matt@piccololawoffices.com
		Kimberly Jones
		Geraldine Tomich, Esq.
		James A. Beckstrom, Esq.
		MARQUIS AURBACH & COFFING
		gtomich@maclaw.com
j		jbeckstrom@maclaw.com
		$d \sim 10000$
		LAOST WILL ONLY
		An employee of SOLOMON DWIGGINS & FREER, LTD.
1		

EXHIBIT 1

Electronically Filed 2/12/2020 2:08 PM Steven D. Grierson CLERK OF THE COURT

COURT CODE: BUDG
Your Name: Kimberly Jones
Address: 9060 W. Cheyenne Ave
City, State, Zip: Las Vegas, NV 89129
Telephone: <u>702-853-5483</u>
Email Address: revans@sdfnvlaw.com
Self-Represented

DISTRICT COURT <u>CLARK</u> COUNTY, NEVADA

In the Matter of the Guardianship of the:	
☐ Person ☐ Estate	CASE NO.: <u>G-19-052263-A</u>
Person and Estate	DEPT: <u>B</u>
of:	
KATHLEEN JUNE JONES	
(name of person who needs a guardian)	
A Proposed Protected Person.	

MONTHLY BUDGET

The Proposed Guardian(s) submit the following monthly budget for the proposed protected person.

Protected Person's Monthly Income (write "0" fo have)	r any income the pe	rson does not
Wages from Employment (before taxes)	\$	0.00
Unemployment Benefits	\$	0.00
Social Security	\$	1,536.00
Veteran's Affairs	\$	0.00
Retirement / Pension	\$	0.00
Interest / Dividends	\$	0.00
Rental Income	\$	1,200.00
Mandatory Trust Distributions	\$	0.00
Discretionary Trust Distributions	\$	0.00
Other:	\$	0.00
TOTAL MONTHLY INCOME	\$	2,736.00

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Page 1 of 4 - Monthly Budget

Case Number: G-19-052263-A

Monthly Expenses (write "0" for any expense the person Housing	- does not mave)
Rent / Mortgage	\$ 005 16
Facility (room and board, patient liability)	\$ 985.15
Homeowner's/Rental Insurance	<u> </u>
	\$ 101.69
Property Taxes	\$ 84.00
Home Maintenance (yard, pool, housecleaning, etc.)	\$ 40.00
HOA Dues	\$ 0
Utilities (electricity, gas, phone, sewer/water, other utilities)	\$ 278.00
Is the Protected Person Able to Drive? Yes No If no, who is the primary driver? himbory Jones	& 10.00
Car Payment	\$ 0
Insurance	\$ 0
Gas	\$ 150.00
Maintenance	\$ 0
Public Transportation	\$ 0
Groceries	\$ 300
Dining Out	\$ 50
Personal Hygiene (toiletries, haircuts, etc.)	\$ 50
Household Supplies	\$ 0
Medical Expenses (including health insurance)	\$ 250.00
Dental Expenses	\$ 100.00
Caregiving Services	\$ 0
Travel / Entertainment	\$ 200.00
Gifts	\$ 0
Charitable Giving	\$ 0
Taxes	\$ 0
Accountant Fees	\$ D
Child Support / Alimony paid	\$ D

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Page 2 of 4 – Monthly Budget

Bank Fees	\$ O
*Guardian / Attorney Fees (see worksheet below)	\$ 0
Other:	\$
TOTAL MONTHLY EXPENSES	\$ 0

J	Projected Monthly G	uardianship Fees	
	Hourly Rate	Estimated Hours Per Month	Monthly Expense
Guardian's Fees:	\$	X	\$ 0
Attorney's Fees	\$	X =	\$ 0
TOTAL MONTHLY GUARDIANSHIP EXPENSES			\$ 0

TOTALS	
TOTAL MONTHLY INCOME	\$ 2.736.00
TOTAL MONTHLY EXPENSES	- \$ 2,588,84
DIFFERENCE (income – expenses)	= \$ 147.16 *

If this is a positive (+) number, sign and date page 4.

1.	If t	he month	ly inco	ome is not en	ough to co	ver the	monthly e	xpenses,	explai	n how long
	the	shortfall	can b	e maintained	in relation	to the	protected	person's	life e	expectancy:

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Page 3 of 4 – Monthly Budget

^{*}If this is a negative (-) number, complete all of the remaining sections.*

2.	Will assets	need to	be sold	or liquidated	to pay the	proposed	protected	person's	monthly
	expenses?	☐ Yes	No.	(if no, skip to	the bottom	for the da	te and sign	nature)	
	If yes, lis	st the asse	ets that n	nay need to be	sold or liqu	uidated to	pay the mo	onthly exp	enses:
	(COURT	`APPRO	VAL IS	NEEDED TO	SELL OR	LIQUIDA	ATE ANY	ASSETS):

Asset Description	Value
	\$
	\$
	\$
·	\$
TOTAL VALUE	\$

3.	If these assets are sold / liquidated, how long	g will they cover the monthly budget expenses?
	(number)	S
pro	The foregoing monthly budget represer	ats a true and accurate representation of the urces of income and monthly expenses.
	DATED (month) February	(day) <u>\1</u> , 20 <u>2()</u> .
	(First Poposed Guardian's Signature)	(Second Proposed Guardian's Signature)
	(Printed Name)	(Printed Name)

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Page 4 of 4 – Monthly Budget

 $\mathcal{F}_{p}^{n_{p_{1}}} = \mathcal{F}_{p_{1},p_{2}}^{n_{p_{1}}} =$

Electronically Filed 2/12/2020 3:40 PM Steven D. Grierson CLERK OF THE COURT

1 **NOA GHANDI DEETER BLACKHAM** 2 LAURA A. DEETER, ESQ. Nevada Bar No. 10562 3 Email: laura@ghandilaw.com NEDDA GHANDI, ESQ. Nevada Bar No. 11137 Email: nedda@ghandilaw.com 5 725 S. 8th Street, Suite 100 Las Vegas, Nevada 89101 Telephone: (702) 878-1115 Facsimile: (702) 979-2485 7 Attorneys for Rodney Gerald Yeoman **EIGHTH JUDICIAL DISTRICT COURT** 8 CLARK COUNTY, NEVADA 9 In the Matter of the Guardianship of the 10 CASE NO.: G-19-052263-A Estate of 11 DEPT. NO.: B KATHLEEN JUNE JONES, 12 PROTECTED PERSON. 13 14 NOTICE OF ASSOCIATION OF COUNSEL AND REQUEST FOR NOTICE 15 TO: ALL INTERESTED PARTIES; and 16 TO: ATTORNEY OF RECORD. 17 PLEASE TAKE NOTICE that LAURA A. DEETER, ESQ., of the law firm GHANDI 18 DEETER BLACKHAM, appears and associates with current counsel TY E. KEHOE, ESQ., of the 19 law firm KEHOE & ASSOCIATES and MATTHEW C. PICCOLO of the law firm PICCOLO 20 LAW OFFICES, on behalf of Rodney Gerald Yeoman ("Gerry"), the husband of the Protected 21 person, KATHLEEN JUNE JONES. All notices, papers and pleadings in this matter that are to be

Page 1 of 4

directed to, should be provided to counsel as follows:

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1 2 3	GHANDI DEETER BLACKHAM Laura A. Deeter, Esq. 725 S. 8 th Street, Suite 100 Las Vegas, Nevada 89101 laura@ghandilaw.com
4	Telephone: (702) 878-1115 Facsimile: (702) 979-2485
5	DATED this <u>2</u> day of February, 2020.
6	GHANDI DEETER BLACKHAM
7	Quina arith
8	LAURA A. DEETER, ESQ. Nevada Bar No. 10562
9	725 S. 8 th Street, Suite 100 Las Vegas, NV 89101
10	(702) 878-1115 Attorneys for Rodney Gerald Yeoman
11	morneys jor Rouncy Ser and Teoman
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1	CERTIFICATE OF MAILING					
2	That on the day of February, 2020, I deposited in the Post Office at Las Vegas,					
3	Nevada, a copy of the within NOTICE OF ASSOCIATION OF COUNSEL AND REQUEST FOR					
4	NOTICE, enclosed in a sealed envelope, upon which postage was fully prepaid, and addressed as					
5	follows, and pursuant to EDCR 8.05(a) and 8.05(f) and Rule 9 of N.E.F.C.R, caused an electronic					
6	copy to be served via Odyssey to the email add	resses noted below:				
7	Via Electronic Service	Via Electronic Service				
	Ty E. Kehoe, Esq.	Matthew C. Piccolo, Esq.				
8	Kehoe & Associates	Piccolo Law Offices				
	871 Coronado Center Drive, Suite 200	2450 St. Rose Pkwy, Suite 210				
9	Henderson, NV 89052	Henderson, NV 89074				
	tykehoelaw@gmail.com	matt@piccololawoffices.com				
10	Co-Counsel for Rodney Gerald	Co-Counsel for Rodney Gerald Yeoman				
1.0	Yeoman	Co Commercial Results of Commercial Commerci				
11	Teoman					
2	Via Electronic Service	Via Electronic Service				
12	Maria L. Parra-Sandoval, Esq.	Geraldine Tomich, Esq.				
12	Legal Aid Center of	Marquis Aurbach Coffing				
13	Southern Nevada, Inc.	10001 Park Run Drive				
13	725 E. Charleston Blvd.	Las Vegas, NV 89145				
14	Las Vegas, NV 89104	gtomich@maclaw.com				
14	mparra@lacsn.org	Attorneys for Kimberly Jones				
15	Attorney for Protected Person	Miorneys for Almoerly voices				
16	Via Electronic Service	Via Electronic Service				
	James Beckstrom, Esq.	Ross E. Evans, Esq.				
17	Marquis Aurbach Coffing	Solomon Dwiggins & Freer, LTD				
	10001 Park Run Drive	9060 West Cheyenne Ave.				
18	Las Vegas, NV 89145	Las Vegas, NV 89129				
	jbeckstrom@maclaw.com	revans@sdfnvlaw.com				
19	Attorneys for Kimberly Jones	Attorneys for Kimberly Jones				
20	Via Electronic Service	Via Electronic Service				
	Jeffrey P. Luszeck, Esq.	John P. Michaelson, Esq.				
21	Solomon Dwiggins & Freer, LTD	Michaelson & Associates, LTD.				
	9060 West Cheyenne Ave.	2200 Paseo Verde Parkway, Suite 160				
22	Las Vegas, NV 89129	Henderson, NV 89052				
	jluszeck@sdfnvlaw.com	john@michaelsonlaw.com				
23	Attorneys for Kimberly Jones	Attorneys for Robyn Friedman				

Page 3 of 4

24

and Donna Simmons

1		
	Via Electronic Service	Via First Class Mail
2	Jeffrey R. Sylvester, Esq.	Teri Butler
	Sylvester & Polednak, LTD.	586 N. Magdelena St.
3	1731 Village Center Circle	Dewey, AZ 86327
	Las Vegas, NV 89134	
4	jeff@sylvesterpolednak.com	
	Attorneys for Robyn Friedman	
5	and Donna Simmons	
6	Via First Class Mail	Via First Class Mail
	Scott Simmons	Jen Adamo
7	1054 S. Verde St.	14 Edgewater Dr.
1211	Anaheim, CA 92805	Magnolia, DE 19962
8	Television (Shirt and Shirt)	
	Via First Class Mail	Via First Class Mail
9	Jon Criss	Ryan O'Neal
10	804 Harksness Ln., Unit 3	112 Malvern Ave., Apt. E
10	Redondo Beach, CA 90278	Fullerton, CA 92832
11	Via First Class Mail	Via First Class Mail
200	Tiffany O'Neal	Cortney Simmons
12	177 N. Singingwood St., Unit 13	765 Kimbark Ave.
	Orange, Ca 92869	San Bernardino, CA 92407
13		
33	Via First Class Mail	Via First Class Mail
14	Jen Adamo	Jen Adamo
2.2	14 Edgewater Dr.	14 Edgewater Dr.
15	Magnolia, DE 19962	Magnolia, DE 19962
16	Via First Class Mail	
20 (11)	Ampersand Man	
17	c/o Robyn Friedman	
- 10	2824 High Sail Ct.	
18	Las Vegas, NV 89117	
19		~ ~ 0
		Jangar 2053
20		An employee & Ghandi Deeter Blackham
21		
22		
23		

DISTRICT COURT **CLARK COUNTY, NEVADA**

COURT MINUTES Guardianship of Adult February 13, 2020

G-19-052263-A

In the Matter of the Guardianship of: Kathleen Jones, Protected Person(s)

February 13, 2020 10:00 AM **All Pending Motions**

COURTROOM: RJC Courtroom 10A HEARD BY: Marquis, Linda

COURT CLERK: Christensen, Karen; Madrigal, Blanca

PARTIES PRESENT:

Robyn Friedman, Petitioner, Temporary Guardian, John P. Michaelson, Attorney, Present

Present

Kathleen June Jones, Protected Person, Not Maria L. Parra-Sandoval, Attorney, Present

Present

John P. Michaelson, Attorney, Present Donna Simmons, Petitioner, Temporary Guardian,

Present

Rodney Gerald Yeoman, Other, Not Present Laura A Deeter, Attorney, Present

Ty E. Kehoe, Attorney, Present

Ross E Evans, ESQ, Attorney, Present

Kimberly Jones, Guardian of Person and Estate,

Other, Present

State Guardianship Compliance Officer, Agency, Not Present

Richard Powell, Other, Not Present Pro Se

JOURNAL ENTRIES

PETITION FOR PAYMENT OF GUARDIAN'S ATTORNEY'S FEES AND COSTS

COURT CLERKS: Karen Christensen, Blanca Madrigal (mb).

Attorneys, James Beckstrom, Ross Evans, and Laura Deeter, also present in court. Donna Simmons and Robyn Friedman present by telephone.

Discussion regarding payment of guardian's fees and costs from the estate. The Notice of Intent was filed on January 15th. Mr. Evans argued the Guardian was unemployed, relocated to care for the Protected Person, and there was no opposition to the guardianship in general; an opposition was filed as to the temporary guardianship only.

Mr. Beckstrom acknowledged a guardianship was necessary, and Guardian was providing excellent care for the Protected Person; however, Mr. Beckstrom argued against payment of attorney fees. Ms. Parra-Sandoval argued against payment of fees and costs from the estate, and had no objection to payment of fees after the filing of the Notice of Intent; however, she objected to undecipherable entries.

The Court finds Notice was not given at the onset and asked counsels if she had discretion to grant fees from the estate under the statute. Ms. Parra-Sandoval noted the statute was silent and requested the Court provide a written opinion if the Court grants fees; based on the lack of notice of intent.

Printed Date: 2/21/2020 Page 1 of 2 Minutes Date: February 13, 2020

Notice: Journal Entries are prepared by the courtroom clerk and are not the official record of the Court.

Ms. Deeter stated that the issue with the investigators fell off the radar, and requested the Court set the matter for a status check on 3/17/2020. No objection by either counsel.

COURT ORDERED:

- 1) The Court will allow fees after January 15th; the Court will review the entries after the same date and issue a written decision. The Court believes the statute does not give this Court jurisdiction and requires the filing of a Notice at the onset. The Court did not know Guardian needed fees at the onset. The Guardian was a successor guardian on a temporary guardianship and ultimately made the permanent guardian; therefore, attorney's fees post-January 15th are appropriate, subject to Ms. Parra-Sandoval's specific objections;
- 2) Matter set for STATUS CHECK on Investigative Reports on 3/17/2020 at 9:30 AM.

INTERIM CONDITIONS:

FUTURE HEARINGS:

Mar 02, 2020 8:30AM Status Check RJC Courtroom 10A Marquis, Linda

Mar 17, 2020 9:30AM Motion for Protective Order RJC Courtroom 10A Marquis, Linda

Mar 17, 2020 9:30AM Motion for Protective Order RJC Courtroom 10A Marquis, Linda

Mar 17, 2020 9:30AM Hearing RJC Courtroom 10A Marquis, Linda

Printed Date: 2/21/2020 Page 2 of 2 Minutes Date: February 13, 2020

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