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PR16-00128 2023-11-02 06:39:11 PM Alicia L. Lerud Clerk of the Court Alexander G. LeVeque (#11183) Transaction # 9976098 : vviloria aleveque@sdfnvlaw.com Roberto M. Campos (#15189) rcampos@sdfnvlaw.com SOLOMON DWIGGINS FREER & STEADMAN, LTD. Electronically Filed 9060 West Cheyenne Avenue Las Vegas, Nevada 89129 Nov 08 2023 02:15 PM Telephone: (702) 853-5483 Elizabeth A. Brown Facsimile: (702) 853-5485 5 Clerk of Supreme Court Attorneys for Amy Frasier Wilson 6 7 IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA IN AND FOR THE **COUNTY OF WASHOE** 8 In the Matter of the 9 Case No.: PR16-00128 No. 3 [PR] Dept.: 10 JORDAN DANA FRASIER FAMILY TRUST 11 12 **NOTICE OF APPEAL** 13 Please take notice that AMY FRASIER WILSON hereby appeals to the Supreme Court of Nevada from: 14 1. "Order Granting Instruction," entered on October 16, 2023, (Exhibit 1); 15 2. "Order Granting in Part and Denying in Part the Joint Petition to Confirm Settlement 16 Agreement," entered on October 4, 2023, (Exhibit 2); 17 3. All ruling and interlocutory orders made appealable by any of the foregoing. 18 DATED this 2nd day of November, 2023. 19 20 SOLOMON DWIGGINS FREER & STEADMAN, LTD. 21 /s/ Alexander G. LeVeque By: 22 Alexander G. LeVeque (#11183) aleveque@sdfnvlaw.com 23 Roberto M. Campos (#15189) rcampos@sdfnvlaw.com 9060 West Cheyenne Avenue 24 Las Vegas, Nevada 89129 25 Telephone: (702) 853-5483 Facsimile: (702) 853-5485

1 of 4 Docket 87572 Document 2023-36425

Attorneys for Amy Frasier Wilson

FILED Electronically

AFFIRMATION Pursuant to NRS 239B.030 and 603A.040

The undersigned does hereby affirm that the preceding **NOTICE OF APPEAL** filed in the Matter of the JORDAN DANA FRASIER FAMILY TRUST, Case No. PR16-00128, does not contain the personal information of any person.

Dated this 2nd day of November, 2023.

SOLOMON DWIGGINS FREER & STEADMAN, LTD.

/s/ Alexander G. LeVeque

By:

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CERTIFICATE OF SERVICE

I hereby certify that I am an employee or otherwise affiliated with Solomon Dwiggins Freer & Steadman, Ltd., and that on the 2nd day of November, 2023, I caused a true and correct copy of the foregoing document titled NOTICE OF APPEAL to be served by depositing a copy of the document in the U.S. Mail, first class postage prepaid, to the following:

Stanley Brown, Esq. c/o Patrick Millsap, Esq. 510 W. Plumb Lane, Ste. A Reno, NV 89509

Bradley L. Frasier, M.D. 3609 Vista Way Oceanside, CA 92056

Nori Frasier 4372 Pacifica Way, Unit 3 Oceanside, CA 92056

U.S. Bank Private Wealth Management, Trustee c/o Patricia Halstead, Esq. 615 Arlington Avenue Reno, NV 89509

Chapman University; Temple Beth Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's Research Hospital c/o Ryan Earl, Esq. 548 W. Plumb Lane Reno, NV 89509

Premier Trust c/o David Robertson, Esq. 50 W. Liberty St., Ste 600 Reno, NV 89501

/s/ Alexandra T. Carnival

An employee of Solomon Dwiggins Freer & Steadman, Ltd.

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INDEX OF EXHIBITS

Ι.			
	Exhibit No.		
	1	Order Granting Instruction	
	2	Order Granting in Part and Denying in Part the Joint Petition to Confirm	
		Settlement Agreement	

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Alicia L. Lerud
Clerk of the Court

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Alicia L. Lerud
Clerk of the Court
Transaction # 9944384

1 Patricia Halstead, Esq. Transaction # 9976098 : yviloria NV. Bar No. 6668 2 Halstead Law Offices 615 Arlington Avenue Reno, NV 89509 (775) 322-2244 3 4 phalstead@halsteadlawoffices.com Attorney for U.S. Bank Private Wealth Management, Trustee 5 6 IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF 7 NEVADA IN AND FOR THE COUNTY OF WASHOE 8 9 In the Matter of Case No.: PR16-00128 10 JORDAN DANA FRASIER FAMILY TRUST Dept. No.: PR 11 NOTICE OF ENTRY OF ORDER GRANTING INSTRUCTION 12 Please take notice that the Court filed the ORDER GRANTING INSTRUCTION, a true 13 and correct copy of which is provided herewith as **Exhibit 1**, on October 16, 2023. 14 AFFIRMATION: This document does not contain the social security number of any 15 person. 16 Respectfully submitted this 16th day of October 2023. 17 /s/ Patricia Halstead 18 Attorney for U.S. Bank Private Wealth Management, Trustee 19 20 21 22 23 24 25 26 27 28

1 **CERTIFICATE OF SERVICE** 2 I hereby certify that I am an employee or otherwise affiliated with Halstead Law 3 Offices and that on the 16th day of October, 2023, I caused a true and correct copy of the 4 foregoing document titled NOTICE OF ENTRY OF ORDER GRANTING INSTRUCTION to 5 be served by depositing a copy of the document in the U.S. Mail, first class postage prepaid, to 6 the following: 7 Stanley Brown, Esq. 8 c/o Patrick Millsap, Esq. 510 W. Plumb Lane, Ste. A 9 Reno, NV 89509 10 Bradley L. Frasier, M.D. 11 3609 Vista Way Oceanside, CA 92056 12 13 Nori Frasier 4372 Pacifica Way, Unit 3 14 Oceanside, CA 92056 15 Amy Frasier Wilson 16 c/o Mark Simons, Esq. 690 Sierra Rose Drive 17 Reno, NV 89511 18 Chapman University; Temple Beth 19 Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's 20 Research Hospital c/o Ryan Earl, Esq. 21 548 W. Plumb Lane 22 Reno, NV 89509 23 Premier Trust c/o David Robertson, Esq. 24 50 W. Liberty St., Ste 600 25 Reno, NV 89501 26 /s/ Martina Beatty

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TABLE OF CONTENTS (Index to Exhibits)

Order Granting Instruction, filed October 16, 2023 1.

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Alicia L. Lerud
Clerk of the Court
Transaction # 9941861

IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA IN AND FOR THE COUNTY OF WASHOE

In the Matter of Case No.: PR16-00128

JORDAN DANA FRASIER FAMILY TRUST Dept. No.: PR

ORDER GRANTING INSTRUCTION

On June 4, 2021, U.S. Bank Private Wealth Management ("U.S. Bank"), as successor trustee of the Jordan Dana Frasier Family Trust and the sub-trusts derived therefrom (the "Trustee"), by and through counsel Patricia Halstead of Halstead Law Offices, filed a Petition for Instructions (the "Petition"). The Petition was Amended and filed again on January 23, 2023, and supplemented thereafter on April 10, 2023.

Through its iterations the Petition sought instruction as to how U.S. Bank was to address the real property commonly known as 31521 Paseo Campeon, San Juan Capistrano, California (the "SJC House"); the real property commonly known as 78985 Lavender Circle, Palm Desert, Riverside County, California (the "Palm Desert House"); personal property; and trust sums retained by prior Trustee Premier Trust, Inc. ("Premier Trust").

The Petition came for hearing on February 14, 2023, and a ruling on the Petition was held in abeyance pending participation in a settlement conference by Amy Frasier Wilson and the Charities, namely Chapman University; Temple Beth Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude's Children's Research Hospital, based upon Amy Frasier Wilson and the Charities claiming a competing interest in what has been referred to in the litigation as the Survivor's Trust (the A Trust), which is one of two sub-trusts of the initial Jordan Dana Frasier Family Trust, the other being the Tax Exempt Trust (the B Trust).

Amy Frasier Wilson and the Charities participated in a settlement conference, as did the Estate of Dinny Frasier by and through Stan Brown, Esq., and a Stipulation to Vacate Evidentiary Hearing Pending Court Confirmation of Settlement Agreement was filed on March 7, 2023, which was granted by an Order to Vacate Evidentiary Hearing Pending Court Confirmation of Settlement Agreement, filed on March 8, 2023. The settlement agreement was subsequently submitted to the Court by and through a Joint Petition to Confirm Settlement Agreement, Approve Distribution of Survivor's Trust Pursuant to the Settlement Agreement, and Petition for Modification of the Tax Exempt Trust to Enable Termination of Trust and All Sub-Trusts Created Thereunder, filed by the Estate of Dinny Frasier, Amy Frasier Wilson, and the Charities on June 26, 2023 (the "Trust A Settlement").

On June 30, 2023, U.S. Bank filed an Objection to Identified Provisions of the Proposed Settlement Agreement That Are Directly Contrary to Controlling Trust Mandates By Which the Trustee Is Bound, whereby, pursuant to the terms of the Trust, U.S. Bank took issue with any outright distribution to Amy Frasier Wilson; the distribution to Amy Frasier Wilson of personal property; and a lack of notice of the settlement to residual beneficiaries whose residual rights would be negated by the proposed settlement (the "Objection"). The Objection was fully briefed and a hearing was held whereby the issues raised were argued to and considered by the Court.

Having considered the matters presented for instruction and in consideration of the Petition, the Trust A Settlement, and the Objection, the Court hereby instructs U.S. Bank as follows:

- Based upon agreement of all the interested parties and in accordance with the
 Trust A Settlement, U.S. Bank shall undertake the sale of the SJC House, upon
 completion of which U.S. Bank may satisfy any and all outstanding financial
 obligations including, but not limited to:
 - i. transferring \$794,000 to the Tax Exempt Trust (the B Trust) from the Survivor's Trust (the A Trust) for the prior exchange of the real properties commonly known as 4372 Pacifica Way #3, Oceanside,

- California (\$410,000) and 3609 Vista Way, Oceanside, California (\$384,000);
- ii. distributing the equalization payments to the Frasier children as contemplated by the January 27, 2017 settlement of the Tax Exempt Trust (the B Trust) and in accordance with the Fifth Amendment to Survivor's Trust Created Under the Jordan Dana Frasier Family Trust, dated December 4, 2018, that being outright distributions of \$192,000 to Dr. Bradley Frasier; \$171,000 to Nori Frasier; and \$5,000 to Amy Frasier Wilson; and
- iii. satisfying the outstanding fees and costs incurred on behalf of the Estate of Dinny Frasier in addition to any other fees and costs that may remain outstanding.

Remaining sums shall be retained for ongoing fees, costs, and expenses pending final distribution.

2. U.S. Bank shall sell the Palm Desert House, which is held in the Tax Exempt Trust (the B Trust), and which Nori Frasier will have the ability to purchase from the Tax Exempt Trust (the B Trust) for what is deemed by U.S. Bank to be fair market value as of the time of the sale. The Palm Desert House may be sold furnished or unfurnished in U.S. Bank's sole discretion. Any personal property located at the Palm Desert House not sold as part of the sale may, in U.S. Bank's sole discretion, be distributed equally as between Dr. Bradley Frasier and Nori Frasier or in a manner as otherwise may be agreed upon by and between Dr. Bradley Frasier and Nori Frasier and Nori Frasier or, in U.S. Bank's sole discretion, may be sold with the proceeds divided equally as between Dr. Bradley Frasier and Nori Frasier. The distribution of the personal property to Dr. Bradley Frasier and Nori Frasier is found to be in accordance with the trust terms as further addressed in Section 3 below.

- 3. The 2007 Cadillac and the Electric Golf Cart specified as personal property belonging to the Survivor's Trust (the A Trust) in the accounting therefore as filed by Premier Trust as Exhibit 1 to the Supplemental Response to Objection to Accounting, filed on September 17, 2018, shall be distributed outright to Amy Frasier Wilson pursuant to the Trust A Settlement. Any and all remaining personal property located at the SJC House is deemed an asset of the Tax Exempt Trust (the B Trust) and shall be distributed equally, or as they may otherwise agree, between Dr. Bradley Frasier and Nori Frasier pursuant to the Fifth Amendment to the Jordan Dana Fraiser Family Trust, dated June 7, 2000, page 7, paragraph 3, which allocates tangible personal property to the Tax Exempt Trust (the B Trust), and page 9, of which, in relevant part, provides that Amy Frasier Wilson is not to receive the contents of the Settlors' residence. Distribution of such personal property shall be within the sole discretion of U.S. Bank.
- 4. As of the date of this order, any and all fees and costs incurred that are related to the marshalling, transfer, and/or distribution of the personal property allocated to the Tax Exempt Trust (the B Trust) shall be borne by the Tax Exempt Trust (the B Trust).
- 5. Given the allocation of the personal property to the Tax Exempt Trust (the B Trust), the Tax Exempt Trust (the B Trust) will reimburse the Survivor's Trust (the A Trust) the \$23,125.00 paid by the Survivor's Trust (the A Trust) for the Yvonne M. Karn ASA May 3, 2019 personal property appraisal, and all fees and costs from the date of this Order forward that are attributable to addressing personal property shall be allocated against the Tax Exempt Trust (the B Trust).
- 6. Prior trustee Premier Trust shall have sixty (60) days from the date of this order to account for any and all trust sums it has retained. Such accounting shall be from July 1, 2018 to the present and shall be filed with the Court and served upon all interested parties and U.S. Bank. Upon settlement of accounting as

- reviewed and approved by the Court, any and all remaining trust sums held by Premier Trust shall be forwarded to U.S. Bank and attributed to the Tax Exempt Trust (the B Trust).
- 7. Given U.S. Bank's unwillingness to serve as the trustee of the yet to be funded trust that is to hold and administer the sums distributed from the Tax Exempt Trust (the B Trust) for the benefit of Amy Frasier Wilson, within thirty (30) days of the date of this Order, Amy Fraiser Wilson, through counsel, shall submit to the Court the names and qualifications of three (3) alternative corporate trustees (as that term is commonly recognized and utilized in NRS Chapter 163 and NRS Chapter 165), upon which the Court will select one, if deemed qualified, to serve as trustee and to whom U.S. Bank may distribute Amy Frasier Wilson's share of the Tax Exempt Trust (the B Trust).
- 8. Once all necessary obligations have been met to allow the Survivor's Trust (the A Trust) and the Tax Exempt Trust (the B Trust) to be distributed in total, U.S. Bank may undertake final distribution of both the Survivor's Trust (the A Trust) and the Tax Exempt Trust (the B Trust). Final distribution of the Survivor's Trust (the A Trust) will be in accordance with separate order of the Court granting in part and denying in part the Joint Petition to Confirm Settlement Agreement, Approve Distribution of the Survivor's Trust Pursuant to the Settlement Agreement, and Petition for Modification of Tax-Exempt Trust to Enable Termination of Trust and All Sub-Trusts Created Thereunder, filed by the Estate of Dinny Frasier; Amy Frasier Wilson; and the Charities on June 26, 2023.

IT IS SO ORDERED.

Dated this 16th day of October 2023.

Wallace & Millsap

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| **2540** | F. McClure Wallace, Esq. | Nevada Bar No.: 10264

Patrick R. Millsap, Esq. Nevada Bar No.: 12043

Wallace & Millsap

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mcclure@wallacemillsap.com patrick@wallacemillsap.com

Attorneys for the Estate of Dinny Frasier

IN THE SECOND JUDICIAL DISTRICT COURT - STATE OF NEVADA

IN AND FOR THE COUNTY OF WASHOE

In the Matter of the Case No: PR16-00128

JORDAN DANA FRASIER FAMILY TRUST Dept. No.: 3 [PR]

NOTICE OF ENTRY OF ORDER

Please take notice that on October 4, 2023, the Court entered its Order Granting in Part & Denying in Part the Joint Petition to Confirm Settlement Agreement, a copy of which is attached hereto as **Exhibit 1** for reference.

AFFIRMATION

The undersigned affirms this document does not contain the social security number or legally private information of any person.

Dated this 4th day of October 2023

By: /s/ Patrick R. Millsap .

Patrick R. Millsap, Esq.

Nevada Bar No.: 12043

Attorneys for the Estate of Dinny Frasier

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Transaction # 9923601

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IN THE SECOND JUDICIAL DISTRICT COURT - STATE OF NEVADA

IN AND FOR THE COUNTY OF WASHOE

JORDAN DANA FRASIER FAMILY TRUST

Case No: PR16-00128

Dept. No.: 3 [PR]

ORDER GRANTING IN PART & DENYING IN PART THE JOINT PETITION TO CONFIRM SETTLEMENT AGREEMENT

The Estate of Dinny Frasier (the "Estate"), Ms. Amy Frasier Wilson ("Ms. Wilson"), and the Charitable Beneficiaries¹ (collectively referred to as the "Parties") of the Third, Fourth, and Fifth Amendments to the Survivor's Trust created under the Jordan Dana Frasier Family Trust (the "Survivor's Trust") jointly petitioned the Court on June 26, 2023 to approve their Settlement Agreement resolving the legal dispute pending before the Court over the validity of the Third, Fourth, and Fifth Amendments to the Survivor's Trust (the "Joint Petition"). The Court set a hearing for August 15, 2023 at 9 a.m. to consider approval of the Joint Petition.

In advance of the hearing, the Court reviewed the papers on file before the Court relevant to the Joint Petition, including the Joint Petition, the Trustee's Objection to the Joint Petition, the Joinder to the Trustee's Objection filed on behalf of Dr. Bradley Frasier and Nori Frasier, the Estate's Response to the Trustee's

¹ The Charitable Beneficiaries of the Third, Fourth, and Fifth Amendments to the Survivor's Trust, sometimes referred to herein as the "Charities", are Chapman University; Temple Beth Sholom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's Research Hospital.

Objection to the Joint Petition, Ms. Wilson's Response to the Trustee's Objection to the Joint Petition, the relevant Trust instruments, and the exhibits attached to each filing. After reviewing the above documents, the Court commenced the August 15, 2023 hearing as noticed and scheduled. Present at the hearing were Dr. Bradley Frasier; Nori Frasier; Counsel for Amy Frasier Wilson; Counsel for the Estate of Dinny Frasier; Counsel for the Charitable Beneficiaries of the Third, Fourth and Fifth Amendments to the Survivor's Trust; the Special Administrator for the Estate of Dinny Frasier; Counsel for the Trustee of the Trust, U.S. Bank, via Barnet Resnick; certain of Dr. Bradley Frasier's children; and certain of Nori Frasier's children.

During the hearing, the Court heard oral argument regarding approval of the Settlement Agreement before the Court. The Court concluded the August 15, 2023 Hearing and took the Joint Petition under submission. Thereafter, Dr. Bradley Frasier filed an objection to approval of the Joint Petition to confirm the Settlement Agreement on September 13, 2023. Additionally, one of the Settlors' grandchildren, Danielle Frasier Aroeste, filed an objection to approval of the Joint Petition on September 13, 2023.

The Court ordered the Parties to attend a second hearing to consider the Joint Petition set to commence on September 19, 2023 at 9 a.m. Lawful notice of the September 19, 2023 hearing to consider approval of the Joint Petition was given to every Party and Interested Person in the Joint Petition. At the September 19, 2023 Hearing, the Court considered additional commentary from the Parties, as well as interested persons Dr. Bradley Frasier and Nori Frasier.

Having considered the filings related to the Joint Petition, the evidence before the Court related to the Joint Petition, as well as the oral argument presented at the lawfully noticed hearings on August 15, 2023 and September 19, 2023, the Court finds good cause to order as follows:

1. The Estate provided lawful and proper notice of the September 19, 2023 hearing to consider the Joint Petition to all interested persons in the Joint Petition,

including Dr. Bradley Frasier; Dr. Bradley Frasier's children whom are grandchildren of the Settlors; Nori Frasier; Nori Frasier's children whom are grandchildren of the Settlors; the Trustee U.S. Bank; the Charities named in the Third, Fourth, and Fifth Amendments to the Survivor's Trust; and Amy Frasier Wilson.

THE SURVIVOR'S TRUST RESOLUTION

- 2. The Joint Petition is <u>GRANTED</u> with respect to resolution of the Survivor's Trust also known as the "A Trust." The resolution of the Survivor's Trust detailed in the Settlement Agreement submitted to the Court is approved and confirmed by the Court, and is binding and enforceable in all respects. In confirming and approving resolution of the Survivor's Trust, all Paragraphs of the Settlement Agreement before the Court are approved, ratified, confirmed, and are enforceable with the exception of Section 3 on Page 7 of 13 in the Settlement Agreement addressing modification of the Tax-Exempt Trust, which is discussed below.
- 3. The terms of the Third, Fourth, and Fifth Amendments to the Survivor's Trust revoked the First and Second Amendments to the Survivor's Trust. This Court did not, nor did any other Court of competent jurisdiction, declare the Third, Fourth, and Fifth Amendments to the Survivor's Trust invalid. The only person to contest the Third, Fourth, and Fifth Amendments to the Survivor's Trust was Amy Frasier Wilson. Amy Frasier Wilson's claims with respect to the Survivor's Trust are now resolved by confirmation of the Survivor's Trust Resolution as stated herein and in the Parties' Settlement Agreement. Since there are no other challenges to the validity of the Third, Fourth, and Fifth Amendments to the Survivor's Trust, the Third, Fourth, and Fifth Amendments to the Survivor's Trust are the operative instruments governing the Survivor's Trust. Consequently, the Charities agreement to divide their interest in the Survivor's Trust with Ms. Wilson to resolve her claims is lawful, binding, and enforceable.

- 4. The Trustee shall immediately liquidate the real property referred to as the San Juan Capistrano House currently held in the Survivor's Trust pursuant to stipulation of the Parties given during the August 15, 2023 Hearing and this Court's confirmation of the Survivor's Trust Resolution described in Paragraph 1 of the Parties' Settlement Agreement.
- 5. The Trustee may use the funds in the Survivor's Trust, including but not limited to the sale proceeds from the San Juan Capistrano House, to directly pay the Trust's outstanding financial obligations including, but not limited to, all outstanding professional fees and costs such as attorney's fees incurred by the Estate of Dinny Frasier, Special Administrator fees incurred by the Estate of Dinny Frasier, attorney's fees incurred by the Trustee of the Trust, and Trustee's fees incurred by the Trustee of the Trust.
- **6.** Upon the sale of the San Juan Capistrano House and receipt of the net proceeds, the Trustee shall make the equalization payments required by the January 27, 2017 Settlement Agreement previously approved by the Court and the equalization payment owed to Amy Frasier Wilson in the amount of \$5,000 shall be made outright and free of Trust.
- 7. The Trustee shall make the real property exchange payments required by the January 27, 2017 Settlement Agreement previously approved by the Court to the Tax-Exempt Trust.
- 8. Once all assets of the Survivor's Trust are liquidated, the professional fees are paid, and the Survivor's Trust is fully distributed to the Charities and Amy Frasier Wilson as described in Section 1 of the Parties' Settlement Agreement, then the Survivor's Trust shall be terminated without further administration.
- **9.** Pursuant to mandate of the Nevada Supreme Court, the Estate of Dinny Frasier appeared in this matter to defend her competence to execute the Third, Fourth, and Fifth Amendments to the Survivor's Trust. Having resolved the dispute over Ms. Frasier's capacity to execute the Third, Fourth, and Fifth Amendments to

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the Survivor's Trust, the Estate; its Special Administrator Stanley H. Brown, Esq.; and its legal counsel, the law firm of Wallace & Millsap; are hereby discharged and released from any and all liability, duties, and/or obligations. Moreover, the Court hereby ratifies and confirms the propriety of the Estate's acts or inaction with respect to adjudication of this litigation as mandated by the Nevada Supreme Court. Upon entry of this Order, the Estate of Dinny Frasier is concluded and closed in all respects.

THE TAX-EXEMPT TRUST RESOLUTION

- **10.**The Joint Petition's request to modify the Tax-Exempt Trust, also known as the "B Trust", is **DENIED**.
- 11. Pursuant to this Court's denial of the Joint Petition's request to modify the Tax-Exempt Trust, this Court declines to approve Section 3 of the Parties' Settlement Agreement on Page 7 of 13 in the Agreement.
- 12. Specifically, Fifth Amendment to the Jordan Dana Frasier Family Trust contains the operative terms of the Tax-Exempt Trust before the Court. The operative terms of the Tax-Exempt Trust require the Trustee to divide the Res of the Tax-Exempt Trust into three equal shares for the respective benefit of Nori Frasier, Dr. Bradley Frasier, and Amy Frasier Wilson the Settlors' biological children. Nori Frasier and Dr. Bradley Frasier are to receive their 1/3 shares of the Tax-Exempt Trust outright and free of the Trust. However, the Tax-Exempt Trust states Amy Frasier Wilson's share of the Tax-Exempt Trust is to be held in Trust for her benefit subject to a spendthrift provision. The Estate of Dinny Frasier and Amy Frasier Wilson jointly petitioned the Court to modify the Tax-Exempt Trust to permit Ms. Wilson to receive her share of the Tax-Exempt Trust outright and free of Trust pursuant to the terms of the Settlement Agreement. The requested modification would not have diminished or affected Dr. Bradley Frasier's and Nori Frasier's respective shares of the Tax-Exempt Trust.

However, the Trustee objected to the requested modification because the proposed modification was contrary to the terms of the Tax-Exempt Trust precluding an outright and free of trust distribution to Ms. Wilson of her complete share in the Tax-Exempt Trust. The Trustee also objected to an outright and free of trust distribution to Ms. Wilson of the personal property in the Tax-Exempt Trust as contrary to the express terms of said Trust. Dr. Bradley Frasier and Nori Frasier joined the Trustee's objection to the Joint Petition.

- 13. The Court declines to modify the Tax-Exempt Trust to permit Amy Frasier Wilson to receive her share of the Tax-Exempt Trust outright and free of Trust for the following reasons:
 - a. Dr. Bradley Frasier and Nori Frasier were not parties to the Settlement Agreement wherein the Estate of Dinny Frasier and Ms. Amy Frasier Wilson agreed to modify the Tax-Exempt Trust to require distribution of Amy Frasier Wilson's share of the Tax-Exempt Trust to her outright and free of the Trust.
 - **b.** Nevada law precludes the Court from modifying a spendthrift provision in a trust.

Therefore, Amy Frasier Wilson's share of the Tax-Exempt Trust is ordered to be distributed to her in Trust subject to, and in accordance with, the terms of the Tax-Exempt Trust.

- 14. This Order does not preclude Amy Frasier Wilson's receipt of the equalization payment of \$5,000 due to her outright and free of Trust as stated above.
- 15. Pursuant to the previously approved accounting in this matter filed by former Trustee Premier Trust, the only personal property identified in the Survivor's Trust is the 2007 Cadillac and the electric golf cart. Amy Frasier Wilson shall receive the 2007 Cadillac and electric golf cart outright and free of Trust pursuant to the Charities' and Ms. Wilson's Settlement Agreement governing distribution and resolution of the Survivor's Trust.

The remaining personal property is deemed an asset of the Tax-Exempt Trust and shall be distributed to Dr. Bradley Frasier and Nori Frasier as delineated in the Court's Order granting the Trustee's Petition for Instructions.

16. The grandchildren of the Settlors do not have a presently enforceable right to distributions or principal from Amy Frasier Wilson's share of the Tax-Exempt Trust, because the grandchildren are only entitled to the remainder of Ms. Wilson's share of the Tax-Exempt Trust, if there be a remainder, following Ms. Wilson's death. Therefore, the grandchildren may consult with legal counsel regarding their interest in the Tax-Exempt Trust in the future.

District Court Judge

IT IS SO ORDERED.

Dated this 4th _ day of October, 2023.

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Electronically PR16-00128 2023-11-02 06:42:21 PM Alicia L. Lerud Clerk of the Court Alexander G. LeVeque (#11183) Transaction # 9976099 aleveque@sdfnvlaw.com Roberto M. Campos (#15189) rcampos@sdfnvlaw.com SOLOMON DWIGGINS FREER & STEADMAN, LTD. 9060 West Cheyenne Avenue Las Vegas, Nevada 89129 Telephone: (702) 853-5483 Facsimile: (702) 853-5485 Attorneys for Amy Frasier Wilson IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA IN AND FOR THE **COUNTY OF WASHOE** In the Matter of the Case No.: PR16-00128 Dept.: No. 3 [PR] JORDAN DANA FRASIER FAMILY TRUST **CASE APPEAL STATEMENT** 1. Name of appellant filing this case appeal statement: Amy Frasier Wilson, Beneficiary 2. Identify the judge issuing the decision, judgment, or order appealed from: The Honorable Tammy Riggs 3. Identify each appellant and the name and address of counsel for each appellant:

FILED

Attorneys for Appellant Amy Frasier Wilson, Beneficiary

Alexander G. LeVeque, Esq. Roberto M. Campos, Esq. SOLOMON DWIGGINS FREER & STEADMAN, LTD. 9060 West Cheyenne Avenue Las Vegas, Nevada 89129

4. Identify each respondent and the name and address of appellate counsel, if known, for each respondent (if the name of a respondent's appellate counsel is unknown, indicate as much and provide the name and address of that respondent's trial counsel):

Attorneys for Respondent U.S. Bank Wealth Management

Appellate counsel: unknown

Trial counsel: Patricia Halstead, Esq. HALSTEAD LAW OFFICES 615 Arlington Avenue

Reno, Nevada 89509

28

Attorneys for Respondent Bradley L. Frasier, M.D. Appellate counsel: unknown

Trial counsel: In proper person 3609 Vista Way

Oceanside, California 92056

Attorneys for Stanley Brown, Esq., Special Administrator

Appellate counsel: unknown

Trial counsel: Patrick Millsap, Esq. WALLACE & MILLSAP

510 West Plumb Lane, Suite A

Reno, Nevada 89509

Attorneys for Respondents Chapman University, Temple Beth Shalom, Irvine Community Alliance Fund, ASPCA, and St. Jude Children's Research Hospital

Appellate counsel: unknown

Trial counsel: Ryan Earl, Esq.

548 West Plumb Lane Reno, Nevada 89509

Attorneys for Nori Frasier

Appellate counsel: unknown

Trial counsel: In proper person

4372 Pacifica Way, Unit 3 Oceanside, California 92506

5. Indicate whether any attorney identified above in response to question 3 or 4 is not licensed to practice law in Nevada and, if so, whether the district court granted that attorney permission to appear under SCR 442 (attach a copy of any district court order granting such permission):

N/A

6. Indicate whether appellate was represented by appointed or retained counsel in the district court:

Retained counsel

7. Indicate whether appellate is represented by appointed or retained counsel on appeal:

Retained counsel

8. Indicate whether appellant was granted leave to proceed in forma pauperis, and the date of entry of the district court order granting such leave:

N/A

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9.	Indicate the date the proceedings commenced in the district court, e.g., date complaint, indictment, information, or petition was filed:
	"Petition for Confirmation of Trustees, for Construction of the Trust Instruments, and For Instructions" filed on March 2, 2016.
10	. Provide a brief description of the nature of the action and result in the district court, including the type of judgment or order being appealed and the relief granted by the district court:

Amy Frasier Wilson challenged the validity of certain amendments to her parents' trust, namely, the Third and Fourth Amendment's to the Survivor's Trust. Shortly before the evidentiary hearing was scheduled to commence, the interested beneficiaries, and the special administrator for the settlor's estate, entered into a settlement agreement contingent on court approval. The district court approved the settlement, in part, and denied it in part.

11. Indicate whether the case has previously been the subject of an appeal or an original writ proceeding in the Supreme Court and, if so, the caption and Supreme Court docket number of the prior proceeding.

In the Matter of the Jordan Dana Frasier Family Trust, 136 Nev. Adv. Op. 56 (Case No. 77981)

12. Indicate whether this appeal involves child custody or visitation:

This case does not involve child custody or visitation.

13. If this is a civil case, indicate whether this appeal involves the possibility of settlement:

Undersigned counsel is not aware of any circumstances that make settlement impossible.

DATED this 2nd day of November, 2023.

SOLOMON DWIGGINS FREER & STEADMAN, LTD.

/s/ Alexander G. LeVeque

By:

Alexander G. LeVeque (#11183) aleveque@sdfnvlaw.com Roberto M. Campos (#15189) rcampos@sdfnvlaw.com 9060 West Cheyenne Avenue Las Vegas, Nevada 89129

Telephone: (702) 853-5483 Facsimile: (702) 853-5485

Attorneys for Amy Frasier Wilson

AFFIRMATION Pursuant to NRS 239B.030 and 603A.040

The undersigned does hereby affirm that the preceding <u>CASE APPEAL STATEMENT</u> filed in the Matter of the JORDAN DANA FRASIER FAMILY TRUST, Case No. PR16-00128, does not contain the personal information of any person.

Dated this 2nd day of November, 2023.

SOLOMON DWIGGINS FREER & STEADMAN, LTD.

/s/ Alexander G. LeVeque

By:
Alexander G. LeVeque (#11183)
aleveque@sdfnvlaw.com
Roberto M. Campos (#15189)
rcampos@sdfnvlaw.com

9060 West Cheyenne Avenue Las Vegas, Nevada 89129 Telephone: (702) 853-5483

Facsimile: (702) 853-5485

Attorneys for Amy Frasier Wilson

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CERTIFICATE OF SERVICE

I hereby certify that I am an employee or otherwise affiliated with Solomon Dwiggins Freer & Steadman, Ltd., and that on the 2nd day of November, 2023, I caused a true and correct copy of the foregoing document titled CASE APPEAL STATEMENT to be served by depositing a copy of the document in the U.S. Mail, first class postage prepaid, to the following:

Stanley Brown, Esq. c/o Patrick Millsap, Esq. 510 W. Plumb Lane, Ste. A Reno, NV 89509

Bradley L. Frasier, M.D. 3609 Vista Way Oceanside, CA 92056

Nori Frasier 4372 Pacifica Way, Unit 3 Oceanside, CA 92056

U.S. Bank Private Wealth Management, Trustee c/o Patricia Halstead, Esq. 615 Arlington Avenue Reno, NV 89509

Chapman University; Temple Beth Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's Research Hospital c/o Ryan Earl, Esq. 548 W. Plumb Lane Reno, NV 89509

Premier Trust c/o David Robertson, Esq. 50 W. Liberty St., Ste 600 Reno, NV 89501

/s/ Alexandra T. Carnival

An employee of Solomon Dwiggins Freer & Steadman, Ltd.

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2023-11-03 03:46:29 PM
Alicia L. Lerud
Clerk of the Court
Transaction # 9978161

Alexander G. LeVeque (#11183)

aleveque@sdfnvlaw.com

Roberto M. Campos (#15189)

rcampos@sdfnvlaw.com

SOLOMON DWIGGINS FREER & STEADMAN, LTD.

9060 West Cheyenne Avenue

Las Vegas, Nevada 89129

Telephone: (702) 853-5483

Facsimile: (702) 853-5485

Attorneys for Amy Frasier Wilson

IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA IN AND FOR THE COUNTY OF WASHOE

In the Matter of the Case No.: PR16-00128
Dept.: No. 3 [PR]
JORDAN DANA FRASIER FAMILY TRUST

AMENDED CASE APPEAL STATEMENT

1. Name of appellant filing this case appeal statement:

Amy Frasier Wilson, Beneficiary

2. Identify the judge issuing the decision, judgment, or order appealed from:

The Honorable Tammy Riggs

3. Identify each appellant and the name and address of counsel for each appellant:

Attorneys for Appellant Amy Frasier Wilson, Beneficiary

Alexander G. LeVeque, Esq. Roberto M. Campos, Esq. SOLOMON DWIGGINS FREER & STEADMAN, LTD. 9060 West Cheyenne Avenue Las Vegas, Nevada 89129

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4.	Identify each respondent and the name and address of appellate counsel, if known, for
	each respondent (if the name of a respondent's appellate counsel is unknown, indicate
	as much and provide the name and address of that respondent's trial counsel):

(i) Attorneys for U.S. Bank Wealth Management

Appellate counsel: unknown

Trial counsel: Patricia Halstead, Esq. HALSTEAD LAW OFFICES 615 Arlington Avenue Reno, Nevada 89509

(ii) Attorneys for Bradley L. Frasier, M.D.

Appellate counsel: unknown

Trial counsel: In proper person 3609 Vista Way Oceanside, California 92056

(iii) Attorneys for Stanley Brown, Esq., Special Administrator

Appellate counsel: unknown

Trial counsel: Patrick Millsap, Esq. WALLACE & MILLSAP 510 West Plumb Lane, Suite A Reno, Nevada 89509

(iv) Attorneys for Chapman University, Temple Beth Shalom, Irvine Community Alliance Fund, ASPCA, and St. Jude Children's Research Hospital

Appellate counsel: unknown

Trial counsel: Ryan Earl, Esq. 548 West Plumb Lane Reno, Nevada 89509

Attorneys for Nori Frasier (v)

Appellate counsel: unknown

Trial counsel: In proper person

4372 Pacifica Way, Unit 3 Oceanside, California 92056

2	Appellate counsel: unknown
3	Trial counsel: In proper person
4	1181 Reading Dr., Apt. 5308 Montgomery, Illinois 60538
5	(vii) Attorneys for Danielle Frasier Aroeste
6	
7	Appellate counsel: unknown
8	Trial counsel: In proper person 7232 Sitio Arago
9	Carlsbad, California 92009
10	(viii) Attorneys for Eliot Cady
11	Appellate counsel: unknown
12	Trial counsel: In proper person
13	23 Cynthia Lane Hollis Center, Maine 04042
14	
15	(ix) Attorneys for Elissa Cady
16	Appellate counsel: unknown
17	Trial counsel: In proper person 3735 Quimby Road
18	San Jose, California 95148
19	(x) Attorneys for Brendan Frasier
20	Appellate counsel: unknown
21	Trial counsel: In proper person
22	3585 Brook Street, Apt. 7
23	Lafayette, California 94549
24	(xi) Attorneys for Premier Trust, Inc.
25	Appellate counsel: unknown
26	Trial counsel: G. David Robertson, Esq.
27	ROBERTSON, JOHNSON, MILLER & WILLIAMSON 50 W. Liberty St., Ste. 600
28	Reno, Nevada 89501

Attorneys for Dr. Sara Cady

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5. Indicate whether any attorney identified above in response to question 3 or 4 is not licensed to practice law in Nevada and, if so, whether the district court granted that attorney permission to appear under SCR 442 (attach a copy of any district court order granting such permission):

N/A

6. Indicate whether appellant was represented by appointed or retained counsel in the district court:

Retained counsel

7. Indicate whether appellant is represented by appointed or retained counsel on appeal:

Retained counsel

8. Indicate whether appellant was granted leave to proceed in forma pauperis, and the date of entry of the district court order granting such leave:

N/A

9. Indicate the date the proceedings commenced in the district court, e.g., date complaint, indictment, information, or petition was filed:

"Petition for Confirmation of Trustees, for Construction of the Trust Instruments, and For Instructions" filed on March 2, 2016.

10. Provide a brief description of the nature of the action and result in the district court, including the type of judgment or order being appealed and the relief granted by the district court:

Amy Frasier Wilson challenged the validity of certain amendments to her parents' trust, namely, the Third and Fourth Amendment's to the Survivor's Trust. Shortly before the evidentiary hearing was scheduled to commence, the interested beneficiaries, and the special administrator for the settlor's estate, entered into a settlement agreement contingent on court approval. The district court approved the settlement, in part, and denied it in part.

11. Indicate whether the case has previously been the subject of an appeal or an original writ proceeding in the Supreme Court and, if so, the caption and Supreme Court docket number of the prior proceeding.

In the Matter of the Jordan Dana Frasier Family Trust, 136 Nev. Adv. Op. 56 (Case No. 77981)

12. Indicate whether this appeal involves child custody or visitation:

This case does not involve child custody or visitation.

SOLOMON | DWIGGINS FREER | STEADMAN

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13. If this is a civil case, indicate whether this appeal involves the possibility of settlement:

Undersigned counsel is not aware of any circumstances that make settlement impossible.

DATED this 3rd day of November, 2023.

SOLOMON DWIGGINS FREER & STEADMAN, LTD.

/s/ Alexander G. LeVeque

By:

Alexander G. LeVeque (#11183)

<u>aleveque@sdfnvlaw.com</u>

Roberto M. Campos (#15189)

<u>rcampos@sdfnvlaw.com</u>

9060 West Cheyenne Avenue Las Vegas, Nevada 89129

Telephone: (702) 853-5483 Facsimile: (702) 853-5485

Attorneys for Amy Frasier Wilson

AFFIRMATION Pursuant to NRS 239B.030 and 603A.040

The undersigned does hereby affirm that the preceding **AMENDED CASE APPEAL STATEMENT** filed in the Matter of the JORDAN DANA FRASIER FAMILY TRUST, Case No.

Dated this 3rd day of November, 2023.

PR16-00128, does not contain the personal information of any person.

SOLOMON DWIGGINS FREER & STEADMAN, LTD.

/s/ Alexander G. LeVeque

By:

Alexander G. LeVeque (#11183)

aleveque@sdfnvlaw.com

Roberto M. Campos (#15189)

rcampos@sdfnvlaw.com

9060 West Cheyenne Avenue

Las Vegas, Nevada 89129

Telephone: (702) 853-5483 Facsimile: (702) 853-5485

Attorneys for Amy Frasier Wilson

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that pursuant to NRCP 5(b), I caused a true and correct copy of the

AMENDED CASE APPEAL STATEMENT	to the following in the manner set forth below:

	APPEAL STATEMENT to	the following in the manner set forth below:
Via: []	Hand Delivery	
[]	Certified Mail, Receipt No.:	:
[]	Return Receipt Request	
[]	E-Service by eFlex	
[XXX]	U.S. Mail, Postage Prepaid	by November 3, 2023:
Patricia Halstead, Es HALSTEAD LAW 615 Arlington Aven Reno, Nevada 89509 Counsel for U.S. Ban	OFFICES ue	Ryan Earl, Esq. 548 W. Plumb Lane Reno, Nevada 89509 Counsel for Chapman University; Temple Beth Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's Research Hospital
G. David Robertson, Richard Williamson ROBERTSON, JOHNSO 50 W. Liberty St., St Reno, Nevada 89501 Attorney for Premier	, Esq. DN, MILLER & WILLIAMSON te 600	Stanley Brown, Esq. c/o Patrick Millsap, Esq. 510 W. Plumb Lane, Ste. A Reno, Nevada 89509 Attorneys for the Estate of Dinny Frasier
Bradley L. Frasier, N 3609 Vista Way Oceanside, California	M.D.	Michael A. Rosenauer, Esq. 510 W Plumb Lane #A Reno, Nevada 89509
		Attorney for Janie Mulrain
Nori Frasier 4372 Pacifica Way, Oceanside, Californi		Mark Simons, Esq. 690 Sierra Rose Drive Reno, Nevada 89511
Eliot Cady 23 Cynthia Lane Hollis Center, Maine	e 04042	Dr. Sara Cady 1181 Reading Drive, Apartment 5308 Montgomery, Illinois 60538

Elissa Cady
3735 Quimby Road
San Jose, California 95148

Brendan Fraiser 3585 Brook Street, Apartment 7 Lafayette, California 94549 Danielle Frasier Aroeste 7232 Sitio Arago Carlsbad, California 92009

/s/ Alexandra Carnival

An Employee of Solomon Dwiggins Freer & Steadman, Ltd.

SECOND JUDICIAL DISTRICT COURT STATE OF NEVADA COUNTY OF WASHOE

Case History - PR16-00128

Case Description: TRUST: JORDAN DANA FRASIER FAMILY TRUST (D3)

Case Number: PR16-00128 Case Type: TRUST/CONSERVATORSHIP - Initially Filed On: 3/2/2016

Parties arty Type & Name	Party Status
UDG - TAMMY RIGGS - D3	Active
UDG - PROB. COMM. EDMUND J. GORMAN - PC	Party ended on: 1/30/2017 8:28:25AM
UDG - DAVID A. HARDY - D15	Party ended on: 12/15/2021 8:47:54AM
UDG - BARRY L. BRESLOW - D8	Party ended on: 12/15/2021 4:27:35PM
TTY - Alexander G. LeVeque, Esq 11183	Active
TTY - Michael A. Rosenauer, Esq 2782	Active
TTY - Courtney Miller O'Mara, Esq 10683	Party ended on: 8/13/2018 12:00:00AM
TTY - Mark G. Simons, Esq 5132	Party ended on: 11/2/2023 12:00:00AM
TTY - Patricia C. Halstead, Esq 6668	Active
TTY - Scott L. Hernandez, Esq 13147	Party ended on: 11/21/2017 12:00:00AM
TTY - Barry L. Breslow, Esq 3023	Party ended on: 4/11/2017 12:00:00AM
TTY - Louis M. Bubala, III, Esq 8974	Party ended on: 12/22/2021 12:00:00AM
TTY - Aaron Bart Fricke, Esq 11129	Party ended on: 4/7/2017 12:00:00AM
TTY - G. David Robertson, Esq 1001	Active
TTY - Jeremy B. Clarke, Esq 13849	Party ended on: 12/8/2022 12:00:00AM
TTY - Bradley J. Richardson, Esq - 1159	Active
TTY - Michael E. Sullivan, Esq 5142	Party ended on: 11/21/2017 12:00:00AM
TTY - Ryan J. Earl, Esq 5292	Active
TTY - Jonathan J. Tew, Esq 11874	Party ended on: 11/22/2022 12:00:00AM
TTY - F. McClure Wallace, Esq 10264	Active
TTY - Marilee Cate, Esq 12563	Party ended on: 6/30/2016 12:00:00AM
TTY - Richard D. Williamson, Esq 9932	Active
TTY - Roberto M. Campos, Esq 15189	Active
TTY - Kerry S. Doyle, Esq 10866	Party ended on: 10/27/2021 12:00:00AM
TTY - Patrick R. Millsap, Esq 12043	Active
NST - ASPCA - @1378844	Active
NST - TEMPLE BETH SHOLOM - @1378843	Active
NST - JANIE MULRAIN - @1328027	Active
NST - AMY MICHELE FRASIER WILSON - @1305815	Active
NST - ST. JUDE'S CHILDREN'S HOSPITAL - @1378845	Active
NST - BRADLEY FRASIER - @1293514	Active
NST - CHAPMAN UNIVERSITY - @1378842	Active
NST - IRVINE COMMUNITY ALLIANCE FUND - @1372829	Active
ATD - Jeffrey T. Melching, Esq A1866	Active
ATD - Kristen E. Caverly, Esq A1396	Party ended on: 11/21/2017 12:00:00AM
ETR - DINNY FRASIER - @1289881	Active
ETR - PREMIER TRUST, INC @1289880	Active
PAD - Stanley H. Brown, Jr., Esq 1364	Active
RSE - US BANK NATIONAL ASSOCIATION - @71511	Active
AGE - GO BANK NATIONAL AGGOGIATION - WITIGHT	TOURG

Case Number: PR16-00128 Case Type: TRUST/CONSERVATORSHIP - Initially Filed On: 3/2/2016

Disposed Hearings

- Department: B -- Event: OTHER PROB/TRST/GDSHP HRG -- Scheduled Date & Time: 4/13/2016 at 10:00:00

 Extra Event Text: PETITION FOR CONFIRMATION OF TRUSTEES, FOR CONSTRUCTION OF THE TRUST INSTRUMENTS, AND FOR INSTRUCTIONS

 Event Disposition: D425 4/13/2016
- Department: D8 -- Event: IN-CHAMBERS CONFERENCE -- Scheduled Date & Time: 8/11/2016 at 13:00:00 Extra Event Text:

Event Disposition: D445 - 8/11/2016

- Department: D8 -- Event: ORAL ARGUMENTS -- Scheduled Date & Time: 8/11/2016 at 13:30:00 Extra Event Text: ORAL ARGUEMTN WITH STATUS UPDATE SET AS ORDERED JULY 27, 2016 Event Disposition: D845 - 8/8/2016
- 4 Department: D8 -- Event: STATUS HEARING -- Scheduled Date & Time: 10/5/2016 at 14:00:00 Extra Event Text: CONT'D FROM 11-AUG-2016 Event Disposition: D435 10/5/2016
- 5 Department: D3 -- Event: STATUS CONFERENCE -- Scheduled Date & Time: 12/6/2016 at 15:00:00

Event Disposition: D435 - 12/6/2016

- Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 4/7/2017 at 08:11:00 Extra Event Text: JOINT MOTION FOR WITHDRAWAL OF ATTORNEY FILED 3-24-17 Event Disposition: S200 - 4/7/2017
- 7 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 4/12/2017 at 16:21:00 Extra Event Text: MOTION TO ASSOCIATE COUNSEL FOR BARNET RESNICK FILED 3/29/17 Event Disposition: S200 - 4/17/2017
- 8 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 4/12/2017 at 16:22:00 Extra Event Text: MOTION TO ASSOCIATE COUNSEL FOR DAVID A. SHERAK FILED 3/29/17 Event Disposition: S200 - 4/17/2017
- 9 Department: D15 -- Event: EVIDENTIARY HEARING -- Scheduled Date & Time: 5/8/2017 at 10:00:00 Extra Event Text: SET TO DETERMINE WHETHER ENFORCEABLE SETTLEMENT ENTERED INTO. Event Disposition: D844 - 4/24/2017
- 10 Department: D15 -- Event: TRIAL NON JURY -- Scheduled Date & Time: 5/8/2017 at 10:00:00 Extra Event Text: DAY 1 OF 3 DAY TRIAL Event Disposition: D845 - 4/19/2017
- 11 Department: D15 -- Event: EVIDENTIARY HEARING -- Scheduled Date & Time: 5/9/2017 at 10:00:00

Event Disposition: D425 - 5/9/2017

- Department: D15 -- Event: HEARING ON OBJECTION -- Scheduled Date & Time: 5/9/2017 at 10:00:00 Extra Event Text: SET TO DETERMINE WHETHER ENFORCEABLE SETTLEMENT ENTERED INTO. Event Disposition: D801 - 5/5/2017
- Department: D15 -- Event: IN-CHAMBERS CONFERENCE -- Scheduled Date & Time: 5/16/2017 at 10:00:00
 Extra Event Text: COUNSEL ROBERTSON AND RESNICK TO DISCUSS THE FAIRNESS OF EQUALIZATION (PRE/POST TAXES??)
 Event Disposition: D260 5/16/2017

Case Number: PR16-00128 Case Type: TRUST/CONSERVATORSHIP - Initially Filed On: 3/2/2016

14 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 6/29/2017 at 09:30:00

Extra Event Text: INQUIRY OF THE COURT FILED 6/28/17

Event Disposition: S200 - 7/7/2017

15 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 7/13/2017 at 14:09:00

Extra Event Text: EX PARTE MOTION FOR ORDER SHORTENING TIME FILED 7/13/17

Event Disposition: S200 - 7/14/2017

16 Department: D15 -- Event: EVIDENTIARY HEARING -- Scheduled Date & Time: 7/24/2017 at 09:00:00

Extra Event Text: SET TO GO UNTIL 3:00 - 7/6/17 ORDER REGARDING HEARING DISCUSSES SCOPE OF ISSUES

Event Disposition: D844 - 7/14/2017

17 Department: D15 -- Event: PETITION FOR INSTRUCTIONS -- Scheduled Date & Time: 8/24/2017 at 09:00:00

Extra Event Text: SET TO GO UNTIL 3:00 - 7/6/17 ORDER REGARDING HEARING DISCUSSES SCOPE OF ISSUES

Event Disposition: FIE - 8/23/2017

18 Department: B -- Event: PETITION FOR INSTRUCTIONS -- Scheduled Date & Time: 8/30/2017 at 10:00:00

Extra Event Text: SECOND SUPPLEMENTAL PETITION FOR INSTRUCTIONS

Event Disposition: D845 - 7/11/2017

19 Department: D15 -- Event: IN-CHAMBERS CONFERENCE -- Scheduled Date & Time: 10/16/2017 at 16:00:00

Extra Event Text: CONFERENCE CALL COURT TO JOIN CONFERENCE NUMBER

Event Disposition: D435 - 10/16/2017

20 Department: D15 -- Event: ORAL ARGUMENTS -- Scheduled Date & Time: 10/17/2017 at 09:00:00

Extra Event Text: SET TO GO UNTIL 3:00 - 7/6/17 ORDER REGARDING HEARING DISCUSSES SCOPE OF ISSUES, WILL GET STATUS UPDATE ON SETTLME

Event Disposition: D425 - 10/17/2017

21 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 2/27/2018 at 11:52:00

Extra Event Text: STIPULATION
Event Disposition: S200 - 3/6/2018

22 Department: D15 -- Event: IN-CHAMBERS CONFERENCE -- Scheduled Date & Time: 8/14/2018 at 15:15:00

Event Disposition: D260 - 8/14/2018

23 Department: D15 -- Event: PET/FINAL DISTRIBUTION -- Scheduled Date & Time: 8/17/2018 at 09:00:00

Extra Event Text: 3 HOURS HEARING ON PETITION FOR FINAL ACCOUNTING OF TRUST

Event Disposition: D844 - 8/16/2018

24 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 9/17/2018 at 11:24:00

Extra Event Text: MOTION FOR IN CAMERA REVIEW OF UNREDACTED INVOICES, FILED 8-24-18

Event Disposition: S200 - 10/15/2018

25 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 9/18/2018 at 15:03:00

Extra Event Text: STATEMENT IN COMPLIANCE

Event Disposition: S200 - 10/15/2018

26 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 9/18/2018 at 15:06:00

Extra Event Text: STATEMENT OF BARNET RESNICK REGARDING RPC

Event Disposition: S200 - 10/15/2018

27 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 10/1/2018 at 16:14:00

Extra Event Text: SUPPLEMENTAL RESPONSE TO OBJECTION TO ACCOUNTING (NO ORDER PROVIDED)

Event Disposition: S200 - 10/15/2018

28 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 10/1/2018 at 14:01:00

Extra Event Text: PREMIER TRUST'S RESPONSE TO BRADLEY L. FRASIER'S OBJECTION TO ACCOUNTING AND OTHER MATTERS FIELD 9-17-18

Event Disposition: S200 - 10/15/2018

29 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 10/2/2018 at 12:00:00

Extra Event Text: PREMIER TRUST RECOMMENDATIONS

Event Disposition: S200 - 10/15/2018

30 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 10/2/2018 at 12:00:00

Extra Event Text: PREMIER TRUST'S PROPOSED INVESTIGATORS

Event Disposition: S200 - 10/15/2018

31 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 10/2/2018 at 12:00:00

Extra Event Text: RESPONSE TO JANIE MULRAIN'S PETITION FOR PROFESSIONAL'S FEES AND ADVANCED COUST, RESPONSE TO PREMIER'S CONCERI

Event Disposition: S200 - 10/15/2018

32 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 10/8/2018 at 08:51:00

Extra Event Text: RESPONSE TO PREMIER'S RECOMMENDATIONS

Event Disposition: S200 - 10/15/2018

33 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 10/8/2018 at 08:51:00

Extra Event Text: MOTION FOR SANCTIONS AGAINST G. DAVID ROBERTSON, RICHARD D. WILLIAMSON AND PREMIER TRUST

Event Disposition: S200 - 10/15/2018

34 Department: D15 -- Event: EVIDENTIARY HEARING -- Scheduled Date & Time: 10/11/2018 at 09:00:00

Extra Event Text: ALL DAY - HEARING ON PETITION FOR FINAL ACCOUNTING OF TRUST, NUMEROUS FILING REQUIREMENTS AND PRE-HEARING DEADI

Event Disposition: D498 - 10/11/2018

35 Department: D15 -- Event: HEARING ONGOING -- Scheduled Date & Time: 10/12/2018 at 08:30:00

Extra Event Text: DAY 2

Event Disposition: D840 - 10/12/2018

36 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 4/10/2019 at 08:19:00

Extra Event Text: REQUEST FOR SUBMISSION OF MOTION FOR STAY PENDING APPEAL

Event Disposition: S200 - 4/10/2019

37 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 10/7/2020 at 14:56:00

Extra Event Text: UNOPPOSED MEMORANDUM OF COSTS FILED BY AMY FRASIER WILSON ON OR ABOUT 9-25-2020

Event Disposition: S200 - 10/22/2020

38 Department: D15 -- Event: CASE MANAGEMENT CONFERENCE -- Scheduled Date & Time: 10/28/2020 at 14:00:00

Extra Event Text: SET EVIDENTIARY HEARING AND DISCOVERY/FILING DEADLINES

Event Disposition: D260 - 10/28/2020

39 Department: D15 -- Event: STATUS HEARING -- Scheduled Date & Time: 12/10/2020 at 10:30:00

Extra Event Text: TEMPATURE OF LITIGATION; NTE 1 HOUR

Event Disposition: D435 - 12/10/2020

40 Department: DCJ -- Event: SETTLEMENT CONFERENCE -- Scheduled Date & Time: 4/29/2021 at 09:00:00

Extra Event Text: Zoom

Event Disposition: D445 - 5/6/2021

41 Department: D15 -- Event: STATUS HEARING -- Scheduled Date & Time: 5/13/2021 at 10:30:00

Extra Event Text: (1 HOUR; COURT REPORTER NEEDED.)

Event Disposition: D844 - 5/6/2021

Page 4 of

42 Department: DCJ -- Event: SETTLEMENT CONFERENCE -- Scheduled Date & Time: 6/17/2021 at 09:00:00

Extra Event Text: ALL DAY VIA ZOOM Event Disposition: D435 - 7/26/2021

43 Department: D15 -- Event: Request for Submission -- Scheduled Date & Time: 7/1/2021 at 14:33:00

Extra Event Text: ORDER GRANTING MOTION TO ASSOCIATE (ORDER ATTACHED)

Event Disposition: S200 - 7/6/2021

44 Department: DCJ -- Event: SETTLEMENT CONFERENCE -- Scheduled Date & Time: 7/22/2021 at 09:00:00

Extra Event Text: CONTINUED SETTLEMENT CONFERENCE 9:00-5:00 VIA ZOOM

Event Disposition: D495 - 7/26/2021

45 Department: DCJ -- Event: HEARING... -- Scheduled Date & Time: 7/28/2021 at 16:00:00

Extra Event Text: HEARING TO PUT SETTLEMENT ON RECORD

Event Disposition: D435 - 1/11/2022

46 Department: D15 -- Event: EVIDENTIARY HEARING -- Scheduled Date & Time: 9/22/2021 at 09:00:00

Extra Event Text: DAY 1

Event Disposition: D843 - 5/26/2021

47 Department: D15 -- Event: STATUS HEARING -- Scheduled Date & Time: 10/5/2021 at 15:00:00

Extra Event Text: ZOOM STATUS HEARING AFTER SETTLEMENT NEGOTIATIONS WERE UNSUCCESSFUL

Event Disposition: D435 - 10/5/2021

48 Department: D15 -- Event: STATUS HEARING -- Scheduled Date & Time: 11/9/2021 at 15:00:00

Extra Event Text: ZOOM-STATUS HEARING TO DISCUSS NEW COUNSEL AND DATE FOR EVIDENTIARY HEARING

Event Disposition: D435 - 11/9/2021

49 Department: D3 -- Event: STATUS HEARING -- Scheduled Date & Time: 3/1/2022 at 10:00:00

Extra Event Text: Zoom

Event Disposition: D435 - 3/1/2022

Department: D15 -- Event: EVIDENTIARY HEARING -- Scheduled Date & Time: 5/16/2022 at 09:00:00

Extra Event Text: EVIDENTIARY HEARING ON CAPACITY ONLY (3 DAYS)

Event Disposition: D845 - 1/11/2022

51 Department: D3 -- Event: Request for Submission -- Scheduled Date & Time: 5/31/2022 at 17:44:00

Extra Event Text: STIPULATION AND ORDER TO EXTEND DEADLINE TO FILE OBJECTION TO SUBPOENA DUCES TEAM (STIPULATION ATTACHED AS EXH

Event Disposition: S200 - 6/1/2022

52 Department: D3 -- Event: Request for Submission -- Scheduled Date & Time: 6/13/2022 at 17:23:00

Extra Event Text: SECOND STIPULATION AND ORDER TO EXTEND DEADLINE TO FILE OBJECTION TO SUBPOENA DUCES TECUM (STIPULATION ATTACH

Event Disposition: S200 - 6/14/2022

Department: D3 -- Event: Request for Submission -- Scheduled Date & Time: 12/2/2022 at 10:35:00

Extra Event Text: UNOPPOSED PETITION TO EXTEND APPOINTMENT OF SPECIAL ADMINISTRATOR TO CONCLUDE EVIDIENTIARY HEARING ORDERED E

Event Disposition: S200 - 12/8/2022

Department: D3 -- Event: Request for Submission -- Scheduled Date & Time: 12/14/2022 at 13:44:00

Extra Event Text: PROPOSED ORDER GRANTING EXTENSION OF TIME ATTACHED AS EXHIBIT 1

Event Disposition: S200 - 12/19/2022

55 Department: D3 -- Event: HEARING ON PETITION -- Scheduled Date & Time: 2/14/2023 at 09:00:00

Extra Event Text: Zoom: Petition for Instruction

Event Disposition: D435 - 2/14/2023

56 Department: D3 -- Event: Request for Submission -- Scheduled Date & Time: 2/21/2023 at 13:50:00

Extra Event Text: MOTION FOR SUMMARY JUDGMENT RE: DINNY'S INCOMPETENCY PURSUANT TO 7.7 (a) (i) FILED JAN. 10, 2023

Event Disposition: S200 - 3/8/2023

57 Department: D3 -- Event: Request for Submission -- Scheduled Date & Time: 2/24/2023 at 14:48:00

Extra Event Text: MOTION FOR SUMMARY JUDGMENT RE: PRESUMPTION OF INCOMPETENCY FILED JAN 10, 2023

Event Disposition: S200 - 3/8/2023

58 Department: D3 -- Event: Request for Submission -- Scheduled Date & Time: 2/24/2023 at 10:09:00

Extra Event Text: MOTION FOR SUMMARY JUDGMENT

Event Disposition: S200 - 3/8/2023

59 Department: D3 -- Event: Request for Submission -- Scheduled Date & Time: 2/27/2023 at 10:45:00

Extra Event Text: MOTION FOR SUMMARY JUDGMENT AND REQUEST FOR JUDICIAL NOTICE RE: LAW OF MANDATE AND LAW OF THE CASE RE: PRESUN

Event Disposition: S200 - 3/8/2023

60 Department: D3 -- Event: Request for Submission -- Scheduled Date & Time: 2/27/2023 at 14:28:00

Extra Event Text: MOTION FOR SUMMARY JUDGMENT RE: CONTRACTUAL CAPACITY STANDARD FILED JAN. 10, 2023

Event Disposition: S200 - 3/8/2023

61 Department: D3 -- Event: EVIDENTIARY HEARING -- Scheduled Date & Time: 3/27/2023 at 08:00:00

Extra Event Text: 5-Day Hearing
Event Disposition: D870 - 3/8/2023

Department: D3 -- Event: HEARING ON PETITION -- Scheduled Date & Time: 6/6/2023 at 09:00:00

Extra Event Text: Zoom

Event Disposition: D435 - 6/6/2023

63 Department: D3 -- Event: HEARING ON PETITION -- Scheduled Date & Time: 8/15/2023 at 09:00:00

Extra Event Text: Zoom; Hearing on Settlement Agreement

Event Disposition: D840 - 8/15/2023

64 Department: D3 -- Event: Request for Submission -- Scheduled Date & Time: 8/23/2023 at 08:56:00

Extra Event Text: OBJECTION TO PROPOSED ADMINISTRATIVE & PROCEDURAL ORDER AFTER HEARING

Event Disposition: S200 - 10/4/2023

65 Department: D3 -- Event: Request for Submission -- Scheduled Date & Time: 8/23/2023 at 15:51:00

Extra Event Text: Response to the Trustee's Objection to the Proposed Order After Hearing

Event Disposition: S200 - 10/4/2023

66 Department: D3 -- Event: HEARING ON PETITION -- Scheduled Date & Time: 8/29/2023 at 13:00:00

Extra Event Text: Zoom; Petition for Settlement Agreement

Event Disposition: D844 - 7/3/2023

67 Department: D3 -- Event: HEARING... -- Scheduled Date & Time: 9/19/2023 at 09:00:00

Extra Event Text: Dispo Hearing
Event Disposition: D435 - 9/19/2023

Actions

Filing Date - Docket Code & Description

1 3/2/2016 - \$3379 - \$Other Prob/Trust 200K or more

Additional Text: PETITION FOR CONFIRMATION OF TRUSTEES, FOR CONSTRUCTION OF THE TRUST INSTRUMENTS AND FOR INSTRUCTIONS - Transaction 5396426 - Approved By: CSULEZIC: 03-02-2016:14:34:54

2 3/2/2016 - PAYRC - **Payment Receipted

Additional Text: A Payment of \$527.50 was made on receipt DCDC532372.

3 3/10/2016 - 2550 - Notice of Hearing

Additional Text: 4/13/16 @10:00 - Transaction 5410011 - Approved By: CSULEZIC: 03-10-2016:13:05:54

4 3/10/2016 - NEF - Proof of Electronic Service

Additional Text: Transaction 5410171 - Approved By: NOREVIEW: 03-10-2016:13:06:40

5 3/14/2016 - 1040P - Affidavit of Mailing - PR

Additional Text: Transaction 5414641 - Approved By: CSULEZIC: 03-14-2016:10:52:36

6 3/14/2016 - NEF - Proof of Electronic Service

Additional Text: Transaction 5414737 - Approved By: NOREVIEW: 03-14-2016:10:54:04

7 4/21/2016 - MIN - ***Minutes

Additional Text: 04-13-16 PETITION FOR CONFIRMATION OF TRUSTEES, FOR CONSTRUCTION OF THE TRUST INSTRUMENTS, AND FOR INSTRUCTIONS. - Transaction 5477696 - Approved By: NOREVIEW: 04-21-2016:10:36:36

8 4/21/2016 - NEF - Proof of Electronic Service

Additional Text: Transaction 5477699 - Approved By: NOREVIEW: 04-21-2016:10:37:26

9 4/21/2016 - 1947 - Master Recommend/Ord PC

Additional Text: RECOMMENDATION FOR ORDER GRANTING PETITION FOR CONFIRMATION OF TRUSTEES, FOR CONSTRUCTION OF THE TRUST INSTRUMENTS, AND FOR INSTRUCTIONS - Transaction 5478098 - Approved By: NOREVIEW: 04-21-2016:11:56:49

10 4/21/2016 - NEF - Proof of Electronic Service

Additional Text: Transaction 5478108 - Approved By: NOREVIEW: 04-21-2016:11:57:57

11 4/22/2016 - 2545 - Notice of Entry ...

Additional Text: Transaction 5480790 - Approved By: NOREVIEW: 04-22-2016:12:33:27

12 4/22/2016 - NEF - Proof of Electronic Service

Additional Text: Transaction 5480793 - Approved By: NOREVIEW: 04-22-2016:12:34:26

13 5/18/2016 - 2520 - Notice of Appearance

Additional Text: MICHAEL E SULLIVAN ESQ, BARRY L BRESLOW ESQ, SCOTT L HERNANDEZ ESQ / INST BRADLEY FRASIER - Transaction 5522005 - Approved By: YVILORIA: 05-19-2016:08:14:44

14 5/18/2016 - \$1560 - \$Def 1st Appearance - CV

 $Additional\ Text:\ INST\ BRADLEY\ FRASIER\ -\ Transaction\ 5522005\ -\ Approved\ By:\ YVILORIA:\ 05-19-2016:08:14:44$

15 5/19/2016 - PAYRC - **Payment Receipted

Additional Text: A Payment of \$213.00 was made on receipt DCDC540746.

16 5/19/2016 - NEF - Proof of Electronic Service

Additional Text: Transaction 5522238 - Approved By: NOREVIEW: 05-19-2016:08:15:42

17 5/19/2016 - 3880 - Response...

Additional Text: RESPONSE TO RECOMMENDATION FOR ORDER GRNATING PETITION FOR CONFIRMATION OF TRUSTEES, FOR CONSTRUCTION OF THE TRUST INSTRUMENTS AND FOR INSTRUCTIONS - Transaction 5523315 - Approved By: YVILORIA: 05-19-2016:14:21:14

18 5/19/2016 - NEF - Proof of Electronic Service

Additional Text: Transaction 5523558 - Approved By: NOREVIEW: 05-19-2016:14:22:15

19 5/26/2016 - 3795 - Reply... Additional Text: REPLY TO DR. FRASIER'S RESPONSE TO THE APRIL 21, 2016 RECOMMENDATION FOR ORDER - Transaction 5535522 - Approved By: YVILORIA: 05-26-2016:16:42:34 5/26/2016 - NEF - Proof of Electronic Service 20 Additional Text: Transaction 5535621 - Approved By: NOREVIEW: 05-26-2016:16:43:37 21 5/27/2016 - 1947 - Master Recommend/Ord PC Additional Text: COMMISSIONER'S REFERRAL OF MATTER TO PROBATE JUDGE FOR JUDICIAL REVIEW PER WDCR 57.3(8) -Transaction 5536717 - Approved By: NOREVIEW: 05-27-2016:11:52:31 5/27/2016 - NEF - Proof of Electronic Service 22 Additional Text: Transaction 5536722 - Approved By: NOREVIEW: 05-27-2016:11:54:59 23 6/30/2016 - 2526 - Notice of Change of Attorney Additional Text: NOTICE OF DISASSOCIATION OF MARILEE BRETERNITZ, ESQ. AND NOTICE OF APPEARANCE OF JONATHAN J. TEW, ESQ. - Transaction 5589596 - Approved By: TBRITTON: 07-01-2016:09:34:04 24 7/1/2016 - NEF - Proof of Electronic Service Additional Text: Transaction 5590105 - Approved By: NOREVIEW: 07-01-2016:09:35:13 25 7/27/2016 - 3347 - Ord to Set Additional Text: Transaction 5628924 - Approved By: NOREVIEW: 07-27-2016:09:30:18 7/27/2016 - NEF - Proof of Electronic Service 26 Additional Text: Transaction 5628935 - Approved By: NOREVIEW: 07-27-2016:09:31:21 27 8/1/2016 - 2520 - Notice of Appearance Additional Text: DAVID ROBERTSON ESQ - Transaction 5636325 - Approved By: CSULEZIC: 08-01-2016:16:37:06 28 8/1/2016 - NEF - Proof of Electronic Service Additional Text: Transaction 5636910 - Approved By: NOREVIEW: 08-01-2016:16:38:07 8/2/2016 - 1120 - Amended ... 29 Additional Text: AMENDED NOTICE OF APPEARANCE OF G. DAVID ROBERTSON, ESQ. - Transaction 5638434 - Approved By: RKWATKIN: 08-02-2016:15:49:12 8/2/2016 - NEF - Proof of Electronic Service 30 Additional Text: Transaction 5638834 - Approved By: NOREVIEW: 08-02-2016:15:50:13 8/3/2016 - 1250E - Application for Setting eFile 31 Additional Text: SETTING ORAL ARGUMENT AUGUST 11, 2016 - Transaction 5639966 - Approved By: NOREVIEW: 08-03-2016:11:13:49 32 8/3/2016 - NEF - Proof of Electronic Service Additional Text: Transaction 5639976 - Approved By: NOREVIEW: 08-03-2016:11:16:21 33 8/18/2016 - MIN - ***Minutes Additional Text: 8/11/16 IN CHAMBERS CONFERENCE - Transaction 5665322 - Approved By: NOREVIEW: 08-18-2016:10:31:26 8/18/2016 - NEF - Proof of Electronic Service 34 Additional Text: Transaction 5665326 - Approved By: NOREVIEW: 08-18-2016:10:32:23 8/29/2016 - F140 - Adj Summary Judgment 35 No additional text exists for this entry. 36 8/29/2016 - 2690 - Ord Affirming Master Recommend

Additional Text: Transaction 5682287 - Approved By: NOREVIEW: 08-29-2016:14:19:09

37 8/29/2016 - NEF - Proof of Electronic Service Additional Text: Transaction 5682290 - Approved By: NOREVIEW: 08-29-2016:14:20:01 38 8/29/2016 - 2540 - Notice of Entry of Ord Additional Text: Transaction 5683088 - Approved By: NOREVIEW: 08-29-2016:17:10:58 8/29/2016 - NEF - Proof of Electronic Service 39 Additional Text: Transaction 5683090 - Approved By: NOREVIEW: 08-29-2016:17:13:48 40 10/5/2016 - 2700 - Ord After Hearing... Additional Text: Transaction 5742649 - Approved By: NOREVIEW: 10-05-2016:16:04:01 41 10/5/2016 - NEF - Proof of Electronic Service Additional Text: Transaction 5742650 - Approved By: NOREVIEW: 10-05-2016:16:04:51 10/17/2016 - MIN - ***Minutes 42 Additional Text: 10/5/16 STATUS HEARING - Transaction 5760795 - Approved By: NOREVIEW: 10-17-2016:14:15:55 43 10/17/2016 - NEF - Proof of Electronic Service Additional Text: Transaction 5760799 - Approved By: NOREVIEW: 10-17-2016:14:18:35 11/29/2016 - 4100 - Supplemental Petition 44 Additional Text: SUPPLEMENTAL PETITION FOR INSTRUCTIONS - Transaction 5826254 - Approved By: CSULEZIC: 11-29-2016:13:29:01 11/29/2016 - NEF - Proof of Electronic Service 45 Additional Text: Transaction 5826333 - Approved By: NOREVIEW: 11-29-2016:13:30:00 46 12/1/2016 - 1250 - Application for Setting Additional Text: STATUS CONFERENCE - DECEMBER 6, 2016 AT 3:00 PM - Transaction 5831900 - Approved By: TBRITTON: 12-01-2016:14:39:32 47 12/1/2016 - NEF - Proof of Electronic Service Additional Text: Transaction 5832101 - Approved By: NOREVIEW: 12-01-2016:14:40:28 12/28/2016 - MIN - ***Minutes 48 Additional Text: STATUS CONFERENCE - 12-6-16 - Transaction 5873877 - Approved By: NOREVIEW: 12-28-2016:09:43:24 49 12/28/2016 - NEF - Proof of Electronic Service Additional Text: Transaction 5873891 - Approved By: NOREVIEW: 12-28-2016:09:44:34 50 1/11/2017 - 2490 - Motion ... Additional Text: Associate Counsel - Transaction 5892059 - Approved By: PMSEWELL: 01-11-2017:11:08:52 1/11/2017 - NEF - Proof of Electronic Service 51 Additional Text: Transaction 5892492 - Approved By: NOREVIEW: 01-11-2017:11:09:48 52 1/11/2017 - FIE - **Document Filed in Error No additional text exists for this entry. 1/11/2017 - FIE - **Document Filed in Error 53 No additional text exists for this entry. 54 1/11/2017 - 2673 - Ord Admit to Practice PerSCR42 Additional Text: [KRISTEN E. CAVERLY - ks] - Transaction 5893787 - Approved By: NOREVIEW: 01-11-2017:16:00:42

55 1/11/2017 - NEF - Proof of Electronic Service Additional Text: Transaction 5893797 - Approved By: NOREVIEW: 01-11-2017:16:01:49 56 1/12/2017 - 2540 - Notice of Entry of Ord Additional Text: Transaction 5895760 - Approved By: NOREVIEW: 01-12-2017:15:15:38 1/12/2017 - NEF - Proof of Electronic Service 57 Additional Text: Transaction 5895770 - Approved By: NOREVIEW: 01-12-2017:15:16:39 58 1/26/2017 - 3880 - Response... Additional Text: to Supplemental Petition for Instructions - Transaction 5918445 - Approved By: PMSEWELL: 01-26-2017:14:34:28 59 1/26/2017 - NEF - Proof of Electronic Service Additional Text: Transaction 5918907 - Approved By: NOREVIEW: 01-26-2017:14:35:42 60 1/30/2017 - 2665 - Ord Accepting Reassignment Additional Text: ORDER ACCEPTING RANDOM ASSIGNEMENT AND TO FILE - Transaction 5922382 - Approved By: NOREVIEW: 01-30-2017:08:18:13 1/30/2017 - NEF - Proof of Electronic Service 61 Additional Text: Transaction 5922386 - Approved By: NOREVIEW: 01-30-2017:08:19:12 62 2/24/2017 - 3835 - Report... Additional Text: STATUS REPORT - Transaction 5967515 - Approved By: CSULEZIC: 02-27-2017:08:08:27 2/27/2017 - NEF - Proof of Electronic Service 63 Additional Text: Transaction 5967685 - Approved By: NOREVIEW: 02-27-2017:08:09:48 64 3/2/2017 - 2520 - Notice of Appearance Additional Text: Notice of Appearance of Attorney, Aaron Bart Fricke, OBO Amy Frasier - Transaction 5976927 - Approved By: CSULEZIC: 03-02-2017:13:46:49 65 3/2/2017 - \$1560 - \$Def 1st Appearance - CV Additional Text: AMY MICHELE FRASIER WILSON - Transaction 5976927 - Approved By: CSULEZIC: 03-02-2017:13:46:49 3/2/2017 - PAYRC - **Payment Receipted 66 Additional Text: A Payment of \$213.00 was made on receipt DCDC567868. 67 3/2/2017 - NEF - Proof of Electronic Service Additional Text: Transaction 5977058 - Approved By: NOREVIEW: 03-02-2017:13:47:50 68 3/3/2017 - 3370 - Order ... Additional Text: ORDER REGARDING HEARING - Transaction 5978383 - Approved By: NOREVIEW: 03-03-2017:09:49:39 3/3/2017 - NEF - Proof of Electronic Service 69 Additional Text: Transaction 5978388 - Approved By: NOREVIEW: 03-03-2017:09:50:56 70 3/24/2017 - 2490 - Motion ... Additional Text: Joint Motion for Withdrawal of Counsel - Transaction 6016957 - Approved By: YVILORIA: 03-24-2017:14:33:04 3/24/2017 - NEF - Proof of Electronic Service 71 Additional Text: Transaction 6016975 - Approved By: NOREVIEW: 03-24-2017:14:34:25 72 3/28/2017 - 2520 - Notice of Appearance Additional Text: COURTNEY O'MARA ESQ - Transaction 6021044 - Approved By: CSULEZIC: 03-28-2017:14:17:53

73 3/28/2017 - NEF - Proof of Electronic Service Additional Text: Transaction 6021131 - Approved By: NOREVIEW: 03-28-2017:14:18:52 74 3/29/2017 - 1290 - Association of Counsel Additional Text: MOTION TO ASSOCIATE COUNSEL - (BARNET RESNICK, ESQ.) - Transaction 6022348 - Approved By: TBRITTON: 03-29-2017:10:26:06 3/29/2017 - 1290 - Association of Counsel 75 Additional Text: MOTION TO ASSOCIATE COUNSEL - (DAVID A. SHERAK, ESQ.) - Transaction 6022348 - Approved By: TBRITTON: 3/29/2017 - NEF - Proof of Electronic Service 76 Additional Text: Transaction 6022454 - Approved By: NOREVIEW: 03-29-2017:10:28:12 77 4/6/2017 - 3860 - Request for Submission Additional Text: Transaction 6039401 - Approved By: YVILORIA: 04-07-2017:08:08:55 DOCUMENT TITLE: JOINT MOTION FOR WITHDRAWAL OF ATTORNEY FILED 3-24-17 PARTY SUBMITTING: AARON BART FRICKE ESQ DATE SUBMITTED: APRIL 7, 2017 SUBMITTED BY: YVILORIA DATE RECEIVED JUDGE OFFICE: 4/7/2017 - NEF - Proof of Electronic Service 78 Additional Text: Transaction 6039417 - Approved By: NOREVIEW: 04-07-2017:08:09:54 79 4/7/2017 - 3005 - Ord Withdrawal of Counsel Additional Text: ORDER GRANTING WITHDRAWAL OF COUNSEL - Transaction 6039968 - Approved By: NOREVIEW: 04-07-2017:11:02:39 4/7/2017 - S200 - Request for Submission Complet 80 Additional Text: JOINT MOTION FOR WITHDRAWAL OF ATTORNEY FILED 3-24-17 - GRANTED 81 4/7/2017 - NEF - Proof of Electronic Service Additional Text: Transaction 6039976 - Approved By: NOREVIEW: 04-07-2017:11:03:40 4/10/2017 - 1670 - Ex-Parte Mtn... 82 Additional Text: DFX: EXHIBITS SHOULD BE SEPARATE ATTACHMENTS - EX PARTE MOTION TO WITHDRAW AS CO-COUNSEL -Transaction 6043719 - Approved By: PMSEWELL: 04-10-2017:16:44:15 83 4/10/2017 - NEF - Proof of Electronic Service Additional Text: Transaction 6043832 - Approved By: NOREVIEW: 04-10-2017:16:45:17 84 4/11/2017 - 3005 - Ord Withdrawal of Counsel Additional Text: Transaction 6045313 - Approved By: NOREVIEW: 04-11-2017:13:20:40 4/11/2017 - NEF - Proof of Electronic Service 85 Additional Text: Transaction 6045318 - Approved By: NOREVIEW: 04-11-2017:13:21:40 4/12/2017 - 3860 - Request for Submission 86 Additional Text: MOTION TO ASSOCIATE COUNSEL FOR BARNET RESNICK FILED 3/29/17 - Transaction 6048415 - Approved By: CSULEZIC: 04-12-2017:16:16:53 PARTY SUBMITTING: COURTNEY MILLER O'MARA ESQ DATE SUBMITTED: 4/12/17 SUBMITTED BY: CS

87

DATE RECEIVED JUDGE OFFICE:

4/12/2017 - 3860 - Request for Submission

Additional Text: MOTION TO ASSOCIATE COUNSEL FOR DAVID A. SHERAK FILED 3/29/17 - Transaction 6048415 - Approved By:

CSULEZIC: 04-12-2017:16:16:53

PARTY SUBMITTING: COURTNEY MILLER O'MARA ESQ

DATE SUBMITTED: 4/12/17 SUBMITTED BY: CS

DATE RECEIVED JUDGE OFFICE:

88 4/12/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6048465 - Approved By: NOREVIEW: 04-12-2017:16:17:40

89 4/14/2017 - 2320 - Mtn to Enforce Agreement

Additional Text: MOTION TO APPROVE AND ENFORCE SETTLEMENT AGREEMENT AND TO VACATE TRIAL DATE - Transaction 6053379 - Approved By: CSULEZIC: 04-17-2017:08:23:49

90 4/14/2017 - 2320 - Mtn to Enforce Agreement

Additional Text: MOTION TO APPROVE AND ENFORCE SETTLEMENT AGREEMENT AND TO VACATE TRIAL DATE - Transaction 6053380 - Approved By: CSULEZIC: 04-17-2017:08:29:22

91 4/14/2017 - 2320 - Mtn to Enforce Agreement

Additional Text: MOTION TO APPROVE AND ENFORCE SETTLEMENT AGREEMENT AND TO VACATE TRIAL DATE - Transaction 6053381 - Approved By: CSULEZIC: 04-17-2017:08:29:57

92 4/14/2017 - 3870 - Request

Additional Text: REQUEST FOR CASE MANAGEMENT CONFERENCE - Transaction 6053382 - Approved By: CSULEZIC: 04-17-2017:08:30:48

93 4/17/2017 - 3060 - Ord Granting Mtn ...

Additional Text: TO ASSOCIATE COUNSEL - DAVID SHERAK, ESQ. - Transaction 6053436 - Approved By: NOREVIEW: 04-17-2017:08:12:27

94 4/17/2017 - 3060 - Ord Granting Mtn ...

Additional Text: TO ASSOCIATE COUNSEL - BARNET RESNICK, ESQ. - Transaction 6053439 - Approved By: NOREVIEW: 04-17-2017;08:13:28

95 4/17/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6053438 - Approved By: NOREVIEW: 04-17-2017:08:13:28

96 4/17/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6053440 - Approved By: NOREVIEW: 04-17-2017:08:14:27

97 4/17/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6053454 - Approved By: NOREVIEW: 04-17-2017:08:24:48

98 4/17/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6053463 - Approved By: NOREVIEW: 04-17-2017:08:30:32

99 4/17/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6053465 - Approved By: NOREVIEW: 04-17-2017:08:31:09

100 4/17/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6053467 - Approved By: NOREVIEW: 04-17-2017:08:31:50

101 4/17/2017 - 1830 - Joinder...

Additional Text: JOINDER IN REQUEST FOR CASE MANAGEMENT CONFERENCE - Transaction 6053664 - Approved By: CSULEZIC: 04-17-2017:09:51:25

102 4/17/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6053809 - Approved By: NOREVIEW: 04-17-2017:09:53:07

103 4/17/2017 - S200 - Request for Submission Complet

Additional Text: MOTION TO ASSOCIATE COUNSEL FOR BARNET RESNICK FILED 3/29/17

- 104 4/17/2017 S200 Request for Submission Complet
 - Additional Text: MOTION TO ASSOCIATE COUNSEL FOR DAVID A. SHERAK FILED 3/29/17
- 105 4/17/2017 1670 Ex-Parte Mtn...
 - Additional Text: EX PARTE MOTION FOR ORDER SHORTENING TIME REGARDING MOTION TO ENFORCE SETTLEMENT AGREEMENT AND TO VACATE TRIAL Transaction 6054956 Approved By: YVILORIA: 04-17-2017:14:58:46
- 106 4/17/2017 NEF Proof of Electronic Service
 - Additional Text: Transaction 6055070 Approved By: NOREVIEW: 04-17-2017:14:59:45
- 107 4/17/2017 2650 Opposition to ...
 - Additional Text: OPPOSITION TO EX PARTE MOTION FOR ORDER SHORTENING TIME REGARDING MOTION TO ENFORCE SETTLEMENT AGREEMENT AND VACATE TRIAL Transaction 6055604 Approved By: CSULEZIC: 04-18-2017:08:15:50
- 108 4/18/2017 NEF Proof of Electronic Service
 - Additional Text: Transaction 6056015 Approved By: NOREVIEW: 04-18-2017:08:16:47
- 109 4/18/2017 2540 Notice of Entry of Ord
 - Additional Text: Transaction 6056814 Approved By: NOREVIEW: 04-18-2017:11:31:53
- 110 4/18/2017 NEF Proof of Electronic Service
 - Additional Text: Transaction 6056818 Approved By: NOREVIEW: 04-18-2017:11:32:44
- 111 4/18/2017 2540 Notice of Entry of Ord
 - Additional Text: Transaction 6056824 Approved By: NOREVIEW: 04-18-2017:11:34:23
- 112 4/18/2017 NEF Proof of Electronic Service
 - Additional Text: Transaction 6056826 Approved By: NOREVIEW: 04-18-2017:11:35:12
- 113 4/19/2017 3242 Ord Setting Hearing
 - Additional Text: ORDER SETTING EVIDENTIARY HEARING AND VACATING TRIAL Transaction 6059424 Approved By: NOREVIEW: 04-19-2017:11:48:38
- 114 4/19/2017 NEF Proof of Electronic Service
 - Additional Text: Transaction 6059430 Approved By: NOREVIEW: 04-19-2017:11:49:39
- 115 4/21/2017 4045 Stipulation to Continuance
 - Additional Text: Transaction 6065049 Approved By: CSULEZIC: 04-21-2017:16:54:03
- 116 4/21/2017 NEF Proof of Electronic Service
 - Additional Text: Transaction 6065061 Approved By: NOREVIEW: 04-21-2017:16:56:40
- 117 4/24/2017 2777 Ord Approving ...
 - Additional Text: STIPULATION TO CONTINUE EVIDENTIARY HEARING TO THE 9TH Transaction 6067243 Approved By: NOREVIEW: 04-24-2017:16:07:52
- 118 4/24/2017 NEF Proof of Electronic Service
 - Additional Text: Transaction 6067253 Approved By: NOREVIEW: 04-24-2017:16:09:03
- 119 5/4/2017 2610 Notice ...
 - Additional Text: NOTICE OF DR. BRADLEY L. FRASIER'S POSITION WITH REGARD TO SETTLEMENT Transaction 6084220 Approved By: JAPARICI: 05-04-2017:12:58:50
- 120 5/4/2017 NEF Proof of Electronic Service
 - Additional Text: Transaction 6084475 Approved By: NOREVIEW: 05-04-2017:13:01:08
- 121 5/5/2017 3975 Statement ...

Additional Text: PRE HEARING STATEMENT OF DINNY FRASIER, INDIVIDUALLY - Transaction 6086295 - Approved By: PMSEWELL: 05-05-2017:12:27:28

122 5/5/2017 - 3975 - Statement ...

Additional Text: PRE-HEARING STATEMENT - Transaction 6086841 - Approved By: YVILORIA: 05-05-2017:13:41:55

123 5/5/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6086933 - Approved By: NOREVIEW: 05-05-2017:12:28:17

124 5/5/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6087102 - Approved By: NOREVIEW: 05-05-2017:13:42:52

125 5/5/2017 - 4105 - Supplemental ...

Additional Text: Supplement to Notice of Dr. Bradley L. Frasier's Position with Regard to Settlement - Transaction 6087921 - Approved By: YVILORIA: 05-08-2017:08:43:47

126 5/8/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6088248 - Approved By: NOREVIEW: 05-08-2017:08:44:58

127 5/12/2017 - MIN - ***Minutes

Additional Text: 5/9/17 EVIDENTIARY HEARING - Transaction 6097325 - Approved By: NOREVIEW: 05-12-2017:08:16:08

128 5/12/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6097326 - Approved By: NOREVIEW: 05-12-2017:08:16:57

129 5/18/2017 - MIN - ***Minutes

Additional Text: 5/16/17 IN-CHAMBERS TELECONFERENCE - Transaction 6106049 - Approved By: NOREVIEW: 05-18-2017:08:44:13

130 5/18/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6106054 - Approved By: NOREVIEW: 05-18-2017:08:45:13

131 5/31/2017 - 2610 - Notice ...

Additional Text: NOTICE OF LODGING PROPOSED ORDERS - Transaction 6124815 - Approved By: YVILORIA: 05-31-2017:12:09:40

132 5/31/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6125017 - Approved By: NOREVIEW: 05-31-2017:12:10:41

133 5/31/2017 - 3540 - Pet for Instructions

Additional Text: SECOND SUPPLEMENTAL PETITION FOR INSTRUCTIONS - Transaction 6126426 - Approved By: PMSEWELL: 06-01-2017:08:15:02

134 6/1/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6126498 - Approved By: NOREVIEW: 06-01-2017:08:16:02

135 6/6/2017 - 4075 - Substitution of Counsel

Additional Text: F. MCCLURE WALLACE, ESQ. AND PATRICK MILLSAP, ESQ. FOR DINNY FRASIER IN PLACE OF FENNEMORE CRAIG, PC. - Transaction 6133640 - Approved By: PMSEWELL: 06-06-2017:10:17:36

136 6/6/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6133850 - Approved By: NOREVIEW: 06-06-2017:10:18:41

137 6/7/2017 - 2630 - Objection to ...

Additional Text: MRS. DINNY G. FRASIER'S OBJECTION TO THE PROPOSED ORDER REGARDING ANCILLARY HEARING ISSUES - Transaction 6137624 - Approved By: CSULEZIC: 06-07-2017:16:13:49

138 6/7/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6137846 - Approved By: NOREVIEW: 06-07-2017:16:14:48

139 6/15/2017 - 1040P - Affidavit of Mailing - PR

Additional Text: Transaction 6150701 - Approved By: CSULEZIC: 06-15-2017:12:09:12

140 6/15/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6150815 - Approved By: NOREVIEW: 06-15-2017:12:10:09

141 6/19/2017 - 1830 - Joinder...

Additional Text: Joinder to Second Supplemental Petition for Instructions (Premier) - Transaction 6156257 - Approved By: YVILORIA: 06-20-2017;08:08:20

142 6/20/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6156404 - Approved By: NOREVIEW: 06-20-2017:08:09:21

143 6/28/2017 - 2550 - Notice of Hearing

Additional Text: 7/24/17 @10:00 - Transaction 6170378 - Approved By: CSULEZIC: 06-28-2017:09:39:40

144 6/28/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6170429 - Approved By: NOREVIEW: 06-28-2017:09:40:41

145 6/28/2017 - 3870 - Request

Additional Text: INQUIRY OF THE COURT - Transaction 6171369 - Approved By: CSULEZIC: 06-28-2017:15:24:46

146 6/28/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6171567 - Approved By: NOREVIEW: 06-28-2017:15:25:40

147 6/28/2017 - 3860 - Request for Submission

Additional Text: INQUIRY OF THE COURT FILED 6/28/17 - Transaction 6171758 - Approved By: CSULEZIC : 06-29-2017:08:52:09

PARTY SUBMITTING: PATRICK MILLSAP, ESQ

DATE SUBMITTED: 6/29/17

SUBMITTED BY: CS

DATE RECEIVED JUDGE OFFICE:

148 6/29/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6172244 - Approved By: NOREVIEW: 06-29-2017:08:53:00

149 7/6/2017 - 3370 - Order ...

Additional Text: ORDER REGARDING HEARING AND ANSWERING INQUIRY - Transaction 6181092 - Approved By: NOREVIEW: 07-06-2017:10:05:08

150 7/6/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6181104 - Approved By: NOREVIEW: 07-06-2017:10:08:31

151 7/6/2017 - 3060 - Ord Granting Mtn ...

Additional Text: TO APPROVE AND ENFORCE SETTLEMENT AGREEMENT AND VACATE TRIAL DATE - Transaction 6181140 - Approved By: NOREVIEW: 07-06-2017:10:19:08

152 7/6/2017 - 3370 - Order ...

Additional Text: ORDER REGARDING ANCILLARY HEARING ISSUES - Transaction 6181143 - Approved By: NOREVIEW: 07-06-2017;10:19:49

153 7/6/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6181144 - Approved By: NOREVIEW: 07-06-2017:10:20:09

154 7/6/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6181146 - Approved By: NOREVIEW: 07-06-2017:10:20:48

155 7/7/2017 - S200 - Request for Submission Complet

Additional Text: RESOLVED IN ORDER REGARDING HEARING

156 7/12/2017 - 3880 - Response...

Additional Text: MRS. DINNY FRASIER'S RESPONSE AND OBJECTION TO PREMIER TRUST'S SECOND SUPPLEMENTAL PETITION FOR INSTRUCTIONS - Transaction 6193121 - Approved By: PMSEWELL: 07-13-2017:08:52:47

157 7/13/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6193271 - Approved By: NOREVIEW: 07-13-2017:08:53:53

158 7/13/2017 - 2280 - Mtn to Continue

Additional Text: MOTION TO CONTINUE THE EVIDENTIARY HEARING - Transaction 6193507 - Approved By: CSULEZIC: 07-13-2017:10:19:56

159 7/13/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6193572 - Approved By: NOREVIEW: 07-13-2017:10:21:01

160 7/13/2017 - 1670 - Ex-Parte Mtn...

Additional Text: EX PARTE MOTION FOR ORDER SHORTENING TIME - Transaction 6193786 - Approved By: PMSEWELL: 07-13-2017:11:57:29

161 7/13/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6193961 - Approved By: NOREVIEW: 07-13-2017:11:58:50

162 7/13/2017 - 3860 - Request for Submission

 $Additional\ Text: EX\ PARTE\ MOTION\ FOR\ ORDER\ SHORTENING\ TIME\ FILED\ 7/13/17\ -\ Transaction\ 6194051\ -\ Approved\ By:\ CSULEZIC:$

07-13-2017:12:45:56

PARTY SUBMITTING: PATRICK MILLSAP ESQ

DATE SUBMITTED: 7/13/17 SUBMITTED BY: CS

DATE RECEIVED JUDGE OFFICE:

163 7/13/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6194082 - Approved By: NOREVIEW: 07-13-2017:12:46:54

164 7/14/2017 - 1830 - Joinder...

Additional Text: JOINDER IN REQUEST TO CONTINUE THE EVIDENTIARY HEARING - Transaction 6195894 - Approved By: CSULEZIC: 07-14-2017:09:50:04

165 7/14/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6195958 - Approved By: NOREVIEW: 07-14-2017:09:51:08

166 7/14/2017 - 2697 - Ord After Case Mgt Conference

Additional Text: ORDER AFTER TELEPHONE CONFERENCE - Transaction 6197098 - Approved By: NOREVIEW: 07-14-2017:15:12:52

167 7/14/2017 - S200 - Request for Submission Complet

Additional Text: EX PARTE MOTION FOR ORDER SHORTENING TIME FILED 7/13/17 - ORDER AFTER TELEPHONE CONFERENCE

168 7/14/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6197116 - Approved By: NOREVIEW: 07-14-2017:15:14:13

169 7/24/2017 - 2540 - Notice of Entry of Ord

Additional Text: Transaction 6211401 - Approved By: NOREVIEW: 07-24-2017:15:56:27

170 7/24/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6211406 - Approved By: NOREVIEW: 07-24-2017:15:57:22

171 8/14/2017 - 3980 - Stip and Order...

Additional Text: STIPULATION AND ORDER FOR EXTENSION OF TIME - Transaction 6248463 - Approved By: NOREVIEW: 08-14-2017:16:12:13

172 8/14/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6248479 - Approved By: NOREVIEW: 08-14-2017:16:13:40

173 8/14/2017 - 3795 - Reply...

Additional Text: REPLY IN SUPPORT OF SECOND SUPPLEMENTAL PETITION FOR INSTRUCTIONS - Transaction 6248726 - Approved By: PMSEWELL: 08-15-2017:09:11:27

174 8/15/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6249162 - Approved By: NOREVIEW: 08-15-2017:09:12:26

175 8/15/2017 - 2490 - Motion ...

Additional Text: MOTION TO WITHDRAW AS COUNSEL OR, IN THE ALTERNATIVE, FOR INSTRUCTIONS PURSUANT TO NRPC RULE 1.14 - Transaction 6250927 - Approved By: SWILLIAM : 08-15-2017:16:19:49

176 8/15/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6251203 - Approved By: NOREVIEW: 08-15-2017:16:20:48

177 8/23/2017 - 3980 - Stip and Order...

Additional Text: TO VACATE AUGUST 24, 2017 HEARING TO PURSUE SETTLMENT - Transaction 6263974 - Approved By: NOREVIEW: 08-23-2017:13:34:19

178 8/23/2017 - FIE - **Document Filed in Error

Additional Text: SET TO GO UNTIL 3:00 - 7/6/17 ORDER REGARDING HEARING DISCUSSES SCOPE OF ISSUES

179 8/23/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6263983 - Approved By: NOREVIEW: 08-23-2017:13:35:19

180 9/5/2017 - 1250 - Application for Setting

Additional Text: ORAL ARGUMENT AND STATUS UPDATE: 10-17-17 9 AM UNTIL 3:00 PM - Transaction 6282107 - Approved By: YVILORIA: 09-05-2017:10:08:01

181 9/5/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6282170 - Approved By: NOREVIEW: 09-05-2017:10:09:25

182 9/21/2017 - 2320 - Mtn to Enforce Agreement

Additional Text: MOTION TO ENFORCE ORDER AND SETTLEMENT AGREEMENT AND AWARD FOR ATTORNEYS' FEES - Transaction 6312005 - Approved By: CSULEZIC: 09-21-2017:16:15:22

183 9/21/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6312247 - Approved By: NOREVIEW: 09-21-2017:16:16:25

184 10/6/2017 - 2645 - Opposition to Mtn ...

Additional Text: PETITIONERS' OPPOSITION TO MOTION TO ENFORCE ORDER AND SETTLEMENT AGREEMENT AND AWARD OF ATTORNEYS' FEES - Transaction 6335773 - Approved By: YVILORIA: 10-09-2017:08:29:17

185 10/9/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6335913 - Approved By: NOREVIEW: 10-09-2017:08:30:14

186 10/13/2017 - 3795 - Reply...

Additional Text: DINNY FRASIER'S REPLY TO PREMIER TRUST'S OPPOSITION TO THE MOTION TO ENFORCE ORDER AND SETTLEMENT AGREEMENT AND AWARD OF ATTORNEYS' FEES - Transaction 6347148 - Approved By: CSULEZIC: 10-16-2017:08:28:39

187 10/16/2017 - NEF - Proof of Electronic Service

Additional Text: Transaction 6347450 - Approved By: NOREVIEW: 10-16-2017:08:31:34

188 10/16/2017 - MIN - ***Minutes

Additional Text: 10/16/17 IN-CHAMBERS TELECONFERENCE - Transaction 6349315 - Approved By: NOREVIEW: 10-16-2017:16:47:24

189 10/16/2017 - NEF - Proof of Electronic Service Additional Text: Transaction 6349318 - Approved By: NOREVIEW: 10-16-2017:16:48:24 190 10/23/2017 - 4185 - Transcript Additional Text: Oral Arguments 10-17-17 - Transaction 6359223 - Approved By: NOREVIEW: 10-23-2017:11:34:27 10/23/2017 - NEF - Proof of Electronic Service 191 Additional Text: Transaction 6359228 - Approved By: NOREVIEW: 10-23-2017:11:35:37 192 10/25/2017 - MIN - ***Minutes Additional Text: 10/17/17 ORAL ARGUMENTS - Transaction 6364881 - Approved By: NOREVIEW: 10-25-2017:14:41:57 193 10/25/2017 - NEF - Proof of Electronic Service Additional Text: Transaction 6364884 - Approved By: NOREVIEW: 10-25-2017:14:42:46 11/3/2017 - 2610 - Notice ... 194 Additional Text: NOTICE OF LODGING PROPOSED ORDER - Transaction 6379953 - Approved By: YVILORIA: 11-06-2017:09:07:12 195 11/6/2017 - NEF - Proof of Electronic Service Additional Text: Transaction 6380202 - Approved By: NOREVIEW: 11-06-2017:09:09:54 11/21/2017 - 4075 - Substitution of Counsel 196 Additional Text: BRADLEY FRASIER, MD IN PRO PER IN PLACE OF ROBISON SIMONS SHARP & BRUST - Transaction 6405676 -Approved By: PMSEWELL: 11-21-2017:14:33:56 11/21/2017 - NEF - Proof of Electronic Service 197 Additional Text: Transaction 6405992 - Approved By: NOREVIEW: 11-21-2017:14:34:56 198 12/11/2017 - 3370 - Order ... Additional Text: AFTER OCTOBER 17, 2017 HEARING - Transaction 6433655 - Approved By: NOREVIEW: 12-11-2017:16:02:48 12/11/2017 - NEF - Proof of Electronic Service 199 Additional Text: Transaction 6433664 - Approved By: NOREVIEW: 12-11-2017:16:03:49 12/12/2017 - 2540 - Notice of Entry of Ord 200 Additional Text: Transaction 6435620 - Approved By: NOREVIEW: 12-12-2017:14:42:51 201 12/12/2017 - NEF - Proof of Electronic Service Additional Text: Transaction 6435624 - Approved By: NOREVIEW: 12-12-2017:14:43:49 1/18/2018 - 3370 - Order ... 202 Additional Text: ORDER REGARDING REQUEST FOR INTERVENTION - Transaction 6487946 - Approved By: NOREVIEW: 01-18-2018:15:54:09 1/18/2018 - NEF - Proof of Electronic Service 203 Additional Text: Transaction 6487949 - Approved By: NOREVIEW: 01-18-2018:15:56:47 204 2/27/2018 - 3860 - Request for Submission Additional Text: Transaction 6551248 - Approved By: YVILORIA: 02-27-2018:11:49:57 DOCUMENT TITLE: STIPULATION PARTY SUBMITTING: PATRICK R MILLSAP DATE SUBMITTED: FEB 27, 2018 SUBMITTED BY: YV DATE RECEIVED JUDGE OFFICE: 2/27/2018 - NEF - Proof of Electronic Service 205

Additional Text: Transaction 6551613 - Approved By: NOREVIEW: 02-27-2018:11:50:59

- 206 3/6/2018 2777 Ord Approving ...
 - Additional Text: ORDER ON STIPULATION Transaction 6563422 Approved By: NOREVIEW: 03-06-2018:13:48:51
- 207 3/6/2018 NEF Proof of Electronic Service
 - Additional Text: Transaction 6563431 Approved By: NOREVIEW: 03-06-2018:13:49:50
- 208 3/6/2018 S200 Request for Submission Complet
 - Additional Text: order on STIPULATION ENTERED
- 209 6/18/2018 3645 Petition ...

Additional Text: DFX: EXHIBIT COVER PAGES MISSING - PETITION FOR FINAL ACCOUNTING OF THE TRUST, FOR REMOVAL OF PREMIER TRUST AS SOLE TRUSTEE OF THE TRUST, AND FOR APPOINTMENT OF A SOLE SUCCESSOR TRUSTEE OF THE TRUST APPROVED BY THE COURT - Transaction 6732426 - Approved By: YVILORIA: 06-18-2018:09:26:57

- 210 6/18/2018 NEF Proof of Electronic Service
 - Additional Text: Transaction 6732527 Approved By: NOREVIEW: 06-18-2018:09:28:04
- 211 6/22/2018 1250E Application for Setting eFile

Additional Text: HEARING ON PETITION FOR FINAL ACCOUNTING 8/17/18 AT 9:00 A.M. - Transaction 6741991 - Approved By: NOREVIEW: 06-22-2018:09:56:42

212 6/22/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6741998 - Approved By: NOREVIEW: 06-22-2018:09:59:38

- 213 7/13/2018 2550 Notice of Hearing
 - Additional Text: 08-17-2018 AT 9:00 AM Transaction 6775368 Approved By: JAPARICI : 07-13-2018:11:58:43
- 214 7/13/2018 1040P Affidavit of Mailing PR
 - Additional Text: Transaction 6775368 Approved By: JAPARICI: 07-13-2018:11:58:43
- 215 7/13/2018 NEF Proof of Electronic Service
 - Additional Text: Transaction 6775414 Approved By: NOREVIEW: 07-13-2018:12:01:45
- 216 7/13/2018 1395 Citation To Appear
 - No additional text exists for this entry.
- 217 7/26/2018 3975 Statement ...
 - Additional Text: STATEMENT TO THE COURT Transaction 6797853 Approved By: PMSEWELL: 07-26-2018:14:40:57
- 218 7/26/2018 NEF Proof of Electronic Service
 - Additional Text: Transaction 6797979 Approved By: NOREVIEW: 07-26-2018:14:43:08
- 219 8/3/2018 3645 Petition ...
 - Additional Text: PETITION FOR SETTLEMENT OF ACCOUNT Transaction 6812456 Approved By: PMSEWELL: 08-03-2018:16:46:46
- 220 8/3/2018 3645 Petition ...
 - Additional Text: PETITION TO RATIFY AND CONFIRM ACTIONS OF PREMIER TRUST Transaction 6812462 Approved By: PMSEWELL: 08-03-2018:16:48:55
- 221 8/3/2018 3645 Petition ...
 - Additional Text: PETITION FOR ORDER APPROVING THE RESIGNATION OF PREMIER TRUST, INC. AS TRUSTEE AND COURT APPOINTMENT OF NEW TRUSTEE Transaction 6812469 Approved By: PMSEWELL: 08-03-2018:16:52:11
- 222 8/3/2018 NEF Proof of Electronic Service
 - Additional Text: Transaction 6812824 Approved By: NOREVIEW: 08-03-2018:16:48:24

223 8/3/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6812836 - Approved By: NOREVIEW: 08-03-2018:16:52:15

224 8/3/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6812845 - Approved By: NOREVIEW: 08-03-2018:16:53:17

225 8/6/2018 - 4301 - Withdrawal of Motion

Additional Text: Withdrawal of Petition for Final Accounting of the Trust, for Removal of Premier Trust as Sole Trustee of the Trust, and for Appointment of a Sole Successor Trustee of the Trust Approved by the Court - Transaction 6814631 - Approved By: CSULEZIC: 08-06-2018:16:23:34

226 8/6/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6815051 - Approved By: NOREVIEW: 08-06-2018:16:25:33

227 8/7/2018 - 3980 - Stip and Order...

Additional Text: Transaction 6816699 - Approved By: NOREVIEW: 08-07-2018:14:00:45

228 8/7/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6816708 - Approved By: NOREVIEW: 08-07-2018:14:01:54

229 8/15/2018 - 2520 - Notice of Appearance

Additional Text: Request for Special Notice - MICHAEL ROSENAUER, ESQ. FOR JANIE MULRAIN - Transaction 6830334 - Approved By: PMSEWELL: 08-15-2018:13:16:52

230 8/15/2018 - 2630 - Objection to ...

Additional Text: OBJECTION TO ACCOUNTING PROFFERED BY PREMIER TRUST - Transaction 6830375 - Approved By: PMSEWELL: 08-15-2018:13:29:18

231 8/15/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6830472 - Approved By: NOREVIEW: 08-15-2018:13:17:56

232 8/15/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6830523 - Approved By: NOREVIEW: 08-15-2018:13:30:32

233 8/15/2018 - 2630 - Objection to ...

Additional Text: OBJECTION TO ACCOUNTING - Transaction 6830892 - Approved By: CVERA: 08-15-2018:15:55:17

234 8/15/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6831298 - Approved By: NOREVIEW: 08-15-2018:15:56:37

235 8/15/2018 - 3880 - Response...

Additional Text: RESPONSE TO JANIE MULRAIN'S OBJECTION TO ACCOUNTING - Transaction 6831633 - Approved By: PMSEWELL: 08-16-2018:08:22:07

236 8/15/2018 - 3880 - Response...

Additional Text: RESPONSE TO OBJECTION TO ACCOUNTING - Transaction 6831670 - Approved By: PMSEWELL: 08-16-2018:08:26:37

237 8/15/2018 - 1650 - Errata...

Additional Text: ERRATA TO RESPONSE TO OBJECTION TO ACCOUNTING - Transaction 6831726 - Approved By: PMSEWELL: 08-16-2018:08:49:26

238 8/16/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6831871 - Approved By: NOREVIEW: 08-16-2018:08:23:12

239 8/16/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6831881 - Approved By: NOREVIEW: 08-16-2018:08:27:41

240 8/16/2018 - 1520 - Declaration Additional Text: DECLARATION OF RYAN GONDA - Transaction 6831891 - Approved By: JAPARICI: 08-16-2018:09:05:19 241 8/16/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6831993 - Approved By: NOREVIEW: 08-16-2018:08:51:56 8/16/2018 - NEF - Proof of Electronic Service 242 Additional Text: Transaction 6832043 - Approved By: NOREVIEW: 08-16-2018:09:07:15 243 8/16/2018 - 3366 - Ord Vacating Additional Text: AND RESETTING HEARING WITH FILING DIRECTIONS - Transaction 6832077 - Approved By: NOREVIEW: 08-16-2018:09:13:11 244 8/16/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6832082 - Approved By: NOREVIEW: 08-16-2018:09:14:11 245 8/23/2018 - 2630 - Objection to ... Additional Text: OBJECTION TO ACCOUNTING AND OTHER MATTERS - Transaction 6846388 - Approved By: PMSEWELL: 08-24-2018:09:24:36 246 8/24/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6846775 - Approved By: NOREVIEW: 08-24-2018:09:25:31 8/24/2018 - MIN - ***Minutes 247 Additional Text: 8/14/18 IN-CHAMBERS TELECONFERENCE - Transaction 6847012 - Approved By: NOREVIEW: 08-24-2018:10:35:57 8/24/2018 - NEF - Proof of Electronic Service 248 Additional Text: Transaction 6847015 - Approved By: NOREVIEW: 08-24-2018:10:36:58 249 8/24/2018 - 2630 - Objection to ... Additional Text: OBJECTIONS TO ACCOUNTING AND STATEMENT OF CONCERNS - Transaction 6848080 - Approved By: SWOLFE: 08-24-2018:16:50:38 8/24/2018 - 3880 - Response... 250 Additional Text: PRODICTION OF DOCUMENTS IN RESPONSE TO DINNY FRASIER'S OBJECTIONS TO ACCOUNTING FILED 8/15/18 -Transaction 6848247 - Approved By: SWOLFE: 08-24-2018:16:47:17 251 8/24/2018 - 2490 - Motion ... Additional Text: MOTION FOR IN CAMERA REVIEW OF UNREDACTED INVOICES - Transaction 6848266 - Approved By: SWOLFE: 08-24-2018:16:28:37 8/24/2018 - NEF - Proof of Electronic Service 252 Additional Text: Transaction 6848307 - Approved By: NOREVIEW: 08-24-2018:16:31:45 253 8/24/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6848373 - Approved By: NOREVIEW: 08-24-2018:16:49:32 254 8/24/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6848383 - Approved By: NOREVIEW: 08-24-2018:16:51:38 255 8/25/2018 - 1356 - Certificate of Mailing Additional Text: Transaction 6848500 - Approved By: CVERA: 08-27-2018:08:42:12 8/27/2018 - NEF - Proof of Electronic Service 256 Additional Text: Transaction 6848781 - Approved By: NOREVIEW: 08-27-2018:08:43:00 8/27/2018 - COC - Evidence Chain of Custody Form 257

No additional text exists for this entry.

258 8/29/2018 - 3880 - Response... Additional Text: RESPONSE TO AMY FRAISER-WILSON'S OBJECTIONS TO ACCOUNTING AND STATEMENT OF CONCERNS -Transaction 6855471 - Approved By: YVILORIA: 08-30-2018:08:20:38 8/30/2018 - NEF - Proof of Electronic Service 259 Additional Text: Transaction 6856106 - Approved By: NOREVIEW: 08-30-2018:08:21:37 260 9/14/2018 - 3975 - Statement ... Additional Text: DFX: NO EXHBIIT COVER PAGES - STATEMENT OF COMPLIANCE WITH NEVADA RULE OF PROFESSIONAL CONDUCT 1.14 - Transaction 6880901 - Approved By: YVILORIA: 09-14-2018:14:19:01 9/14/2018 - NEF - Proof of Electronic Service 261 Additional Text: Transaction 6880933 - Approved By: NOREVIEW: 09-14-2018:14:20:22 262 9/17/2018 - 3860 - Request for Submission Additional Text: Transaction 6882442 - Approved By: YVILORIA: 09-17-2018:11:22:07 DOCUMENT TITLE: MOTION FOR IN CAMERA REVIEW OF UNREDACTED INVOICES, FILED 8-24-18 PARTY SUBMITTING: DAVID ROBERTSON ESQ DATE SUBMITTED: SEPT 17, 2018 SUBMITTED BY: YV DATE RECEIVED JUDGE OFFICE: 9/17/2018 - NEF - Proof of Electronic Service 263 Additional Text: Transaction 6882486 - Approved By: NOREVIEW: 09-17-2018:11:23:08 264 9/17/2018 - 3880 - Response... Additional Text: SUPPLEMENTAL RESPONSE TO OBJECTION TO ACCOUNTING - Transaction 6884016 - Approved By: CVERA: 09-18-2018:08:21:42 9/17/2018 - 3880 - Response... 265 Additional Text: RESPONSE TO BRADLEY L. FRASIER'S OBJECTION TO ACCOUNTING AND OTHER MATTERS - Transaction 6884017 -Approved By: CVERA: 09-18-2018:08:25:01 266 9/17/2018 - 3645 - Petition ... Additional Text: PETITION FOR PROFESSIONALS FEES AND ADVANCED COSTS RESPONSE TO PREIMIERS CONCERNS - Transaction 6884026 - Approved By: CVERA: 09-18-2018:08:46:16 9/18/2018 - NEF - Proof of Electronic Service 267 Additional Text: Transaction 6884185 - Approved By: NOREVIEW: 09-18-2018:08:24:15 268 9/18/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6884197 - Approved By: NOREVIEW: 09-18-2018:08:26:08 9/18/2018 - NEF - Proof of Electronic Service 269 Additional Text: Transaction 6884283 - Approved By: NOREVIEW: 09-18-2018:08:50:27 9/18/2018 - 3975 - Statement ... 270 Additional Text: STATEMENT OF BARNET RESNICK REGARDING RPC 1.14 - Transaction 6885036 - Approved By: PMSEWELL: 09-18-2018:13:08:04 9/18/2018 - NEF - Proof of Electronic Service 271 Additional Text: Transaction 6885097 - Approved By: NOREVIEW: 09-18-2018:13:09:16 9/18/2018 - 3860 - Request for Submission Additional Text: - Transaction 6885206 - Approved By: JAPARICI: 09-18-2018:14:58:44 DOCUMENT TITLE: STATEMENT IN COMPLIANCE PARTY SUBMITTING: PATICK MILLSAP, ESQ DATE SUBMITTED: 09/18/2018 SUBMITTED BY: JAPARICIO

DATE RECEIVED JUDGE OFFICE:

273 9/18/2018 - 3860 - Request for Submission

Additional Text: - Transaction 6885206 - Approved By: JAPARICI: 09-18-2018:14:58:44

DOCUMENT TITLE: STATEMENT OF BARNET RESNICK REGARDING RPC

PARTY SUBMITTING: PATIRICK R. MILLSAP, ESQ

DATE SUBMITTED: 09/18/2018 SUBMITTED BY: JAPARICIO DATE RECEIVED JUDGE OFFICE:

9/18/2018 - NEF - Proof of Electronic Service 274

Additional Text: Transaction 6885760 - Approved By: NOREVIEW: 09-18-2018:15:00:28

9/28/2018 - 3975 - Statement ... 275

Additional Text: STATEMENT OF PROPOSED INVESTIGATORS PURSUANT TO COURT ORDER - Transaction 6903728 - Approved By:

YVILORIA: 10-01-2018:10:12:09 9/28/2018 - 3880 - Response...

Additional Text: PREMIER TRUST'S PROPOSED INVESTIGATORS PURSUANT TO COURT'S AUGUST 16, 2018 ORDER - Transaction

6903809 - Approved By: PMSEWELL: 10-01-2018:10:53:14

9/28/2018 - 3373 - Other ... 277

276

Additional Text: PREMIER'S RECOMMENDATIONS - Transaction 6903826 - Approved By: PMSEWELL: 10-01-2018:10:55:22

9/28/2018 - 1650 - Errata... 278

> Additional Text: ERRATA TO PETITION FOR PROFESSIONAL'S FEES AND ADVANCED COSTS, RESPONSE TO PREMIER'S CONCERNS -Transaction 6903843 - Approved By: PMSEWELL: 10-01-2018:11:06:01

279 9/28/2018 - 3880 - Response...

> Additional Text: RESPONSE TO JANIE MULRAIN'S PETITION FOR PROFESSIONAL'S FEES AND ADVANCED COSTS, RESPONSE TO PREMIER'S CONCERNS - Transaction 6903874 - Approved By: PMSEWELL: 10-01-2018:11:06:31

280 10/1/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6904450 - Approved By: NOREVIEW: 10-01-2018:10:13:15

281 10/1/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6904603 - Approved By: NOREVIEW: 10-01-2018:10:54:25

10/1/2018 - NEF - Proof of Electronic Service 282

Additional Text: Transaction 6904606 - Approved By: NOREVIEW: 10-01-2018:10:56:17

283 10/1/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6904663 - Approved By: NOREVIEW: 10-01-2018:11:06:57

284 10/1/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6904666 - Approved By: NOREVIEW: 10-01-2018:11:07:38

285 10/1/2018 - 3860 - Request for Submission

Additional Text: Transaction 6904817 - Approved By: RRODRIGU: 10-01-2018:11:53:06

DOCUMENT TITLE: REQUEST TRUST'S RECOMMENDATIONS FILED SEPTEMBER 28,2018 BE SUBMITTED TO THE COURT FOR

DECISION

PARTY SUBMITTING: G.DAVID ROBERTSON ESQ

DATE SUBMITTED: 10/1/18 SUBMITTED BY: RRODRIG DATE RECEIVED JUDGE OFFICE:

10/1/2018 - 3860 - Request for Submission 286

Additional Text: Transaction 6904834 - Approved By: RRODRIGU: 10-01-2018:12:15:56

DOCUMENT TITLE: RESPONSE TO JANIE MULRAIN'S PETITION FOR PROFESSIONAL'S FEES AND ADVANCED COUST, RESPONSE TO

PREMIER'S CONCERNS

PARTY SUBMITTING: G.DAVID ROBERTSON ESQ

DATE SUBMITTED: 10/1/18 SUBMITTED BY: RRODRIG DATE RECEIVED JUDGE OFFICE:

287 10/1/2018 - 3860 - Request for Submission

Additional Text: Transaction 6904835 - Approved By: RRODRIGU: 10-01-2018:11:57:29

DOCUMENT TITLE: RESPONSE TO JANIE MULRAIN'S PETITION FOR PROFESSIONAL'S FEES AND ADVANCED COUST, RESPONSE TO

PREMIER'S CONCERNS

PARTY SUBMITTING: G. DAVID ROBERTSON ESQ

DATE SUBMITTED: 10/1/18 SUBMITTED BY: RRIDRGU DATE RECEIVED JUDGE OFFICE:

288 10/1/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6904847 - Approved By: NOREVIEW: 10-01-2018:11:55:32

289 10/1/2018 - 3860 - Request for Submission

Additional Text: Transaction 6904857 - Approved By: YVILORIA: 10-01-2018:13:57:59

DOCUMENT TITLE: PREMIER TRUST'S RESPONSE TO BRADLEY L. FRASIER'S OBJECTION TO ACCOUNTING AND OTHER MATTERS

FIELD 9-17-18

PARTY SUBMITTING: RICHARD WILLIAMSON ESQ

DATE SUBMITTED: OCT. 1, 2018

SUBMITTED BY: YV

DATE RECEIVED JUDGE OFFICE:

290 10/1/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6904862 - Approved By: NOREVIEW: 10-01-2018:11:58:40

291 10/1/2018 - 3860 - Request for Submission

Additional Text: - Transaction 6904863 - Approved By: PMSEWELL: 10-01-2018:14:13:37

DOCUMENT TITLE: SUPPLEMENTAL RESPONSE TO OBJECTION TO ACCOUNTING (NO ORDER PROVIDED)

PARTY SUBMITTING: RICHARD WILLIAMSON, ESQ.

DATE SUBMITTED: OCTOBER 1, 2018 SUBMITTED BY: PMSEWELL DATE RECEIVED JUDGE OFFICE:

292 10/1/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6904933 - Approved By: NOREVIEW: 10-01-2018:12:17:04

293 10/1/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6905276 - Approved By: NOREVIEW: 10-01-2018:13:59:01

294 10/1/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6905389 - Approved By: NOREVIEW: 10-01-2018:14:16:20

295 10/5/2018 - 3880 - Response...

Additional Text: RESPONSE TO PREMIER'S RECOMMENDATIONS - Transaction 6913252 - Approved By: PMSEWELL: 10-05-2018:09:39:59

296 10/5/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6913353 - Approved By: NOREVIEW: 10-05-2018:09:40:43

297 10/5/2018 - 3975 - Statement ...

Additional Text: DFX: SCANNED IN LANSCAPE MODE - JANIE MULRAIN'S PREHEARING STATEMENT - Transaction 6914261 - Approved

By: YVILORIA: 10-05-2018:14:37:50

298 10/5/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6914289 - Approved By: NOREVIEW: 10-05-2018:14:38:57 299 10/5/2018 - 3975 - Statement ... Additional Text: PREMIER TRUST'S PREHEARING STATEMENT - Transaction 6914870 - Approved By: YVILORIA: 10-05-2018:16:58:28 300 10/5/2018 - 3975 - Statement ... Additional Text: DFX: NO EXHIBIT COVER PAGES - PRE-HEARING STATEMENT OF MRS. DINNY FRASIER - Transaction 6914889 -Approved By: YVILORIA: 10-08-2018:08:11:30 301 10/5/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6914927 - Approved By: NOREVIEW: 10-05-2018:16:59:24 302 10/5/2018 - 2185 - Mtn for Sanctions Additional Text: MOTION FOR SANCTIONS AGAINST G. DAVID ROBERTSON, RICHARD D. WILLIAMSON, AND PREMIER TRUST -Transaction 6914963 - Approved By: CSULEZIC: 10-08-2018:08:46:31 10/5/2018 - 2185 - Mtn for Sanctions 303 Additional Text: MOTION FOR SANCTIONS AGAINST G. DAVID ROBERTSON, RICHARD D. WILLIAMSON, AND PREMIER TRUST -Transaction 6914965 - Approved By: YVILORIA: 10-08-2018:08:48:41 304 10/5/2018 - 3860 - Request for Submission Additional Text: Transaction 6914966 - Approved By: YVILORIA: 10-08-2018:08:49:20 DOCUMENT TITLE: MOTION FOR SANCTIONS AGAINST G. DAVID ROBERTSON, RICHARD D. WILLIAMSON AND PREMIER TRUST PARTY SUBMITTING: BRADLEY FRASIER DATE SUBMITTED: OCT 8, 2018 SUBMITTED BY: YV DATE RECEIVED JUDGE OFFICE: 305 10/5/2018 - 3860 - Request for Submission Additional Text: - Transaction 6914967 - Approved By: YVILORIA: 10-08-2018:08:49:39 DOCUMENT TITLE: RESPONSE TO PREMIER'S RECOMMENDATIONS PARTY SUBMITTING: BRADLEY FRASIER DATE SUBMITTED: OCT 8, 2018 SUBMITTED BY: YV DATE RECEIVED JUDGE OFFICE: 306 10/8/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6915096 - Approved By: NOREVIEW: 10-08-2018:08:14:33 10/8/2018 - NEF - Proof of Electronic Service 307 Additional Text: Transaction 6915190 - Approved By: NOREVIEW: 10-08-2018:08:47:33 308 10/8/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6915197 - Approved By: NOREVIEW: 10-08-2018:08:49:54 309 10/8/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6915200 - Approved By: NOREVIEW: 10-08-2018:08:50:26 10/8/2018 - NEF - Proof of Electronic Service 310 Additional Text: Transaction 6915202 - Approved By: NOREVIEW: 10-08-2018:08:50:35 10/8/2018 - 3975 - Statement ... 311 Additional Text: Hearing Statement - AMY FRAQSIER WILSON - Transaction 6916625 - Approved By: CSULEZIC: 10-08-2018:15:52:39 10/8/2018 - NEF - Proof of Electronic Service 312 Additional Text: Transaction 6916851 - Approved By: NOREVIEW: 10-08-2018:15:55:00

313 10/9/2018 - 4105 - Supplemental ...

Additional Text: SUPPLEMENT TO STATEMENT OF BARNET RESNICK REGARDING RPC 1.14 - Transaction 6919160 - Approved By: PMSEWELL: 10-09-2018:15:52:40

314 10/9/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6919258 - Approved By: NOREVIEW: 10-09-2018:15:53:37

315 10/10/2018 - 1650 - Errata...

Additional Text: ERRATA TO PRE-HEARING STATEMENT OF MRS. DINNY FRASIER - Transaction 6920188 - Approved By: PMSEWELL: 10-10-2018:10:34:58

316 10/10/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6920259 - Approved By: NOREVIEW: 10-10-2018:10:36:10

317 10/10/2018 - 1075 - Affidavit ...

Additional Text: AFFIDAVIT OF WENDLYN EHRMAN IN SUPPORT OF DINNY FRASIER - Transaction 6922159 - Approved By: YVILORIA : 10-11-2018:08:08:28

318 10/11/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6922276 - Approved By: NOREVIEW: 10-11-2018:08:09:22

319 10/12/2018 - 1960 - Memorandum ...

Additional Text: BENCH MEMORANDUM - Transaction 6926670 - Approved By: YVILORIA: 10-12-2018:15:54:00

320 10/12/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6926685 - Approved By: NOREVIEW: 10-12-2018:15:55:06

321 10/15/2018 - S200 - Request for Submission Complet

Additional Text: ALL MOTIONS, STATMENTS, SUPPLEMENTS AND REQUESTS WERE REVIED PRIOR TO AND ADDRESSED AT HEARING ON 10/11-12/18. - SKP

322 10/15/2018 - S200 - Request for Submission Complet

Additional Text: ALL MOTIONS, STATMENTS, SUPPLEMENTS AND REQUESTS WERE REVIED PRIOR TO AND ADDRESSED AT HEARING ON 10/11-12/18. - SKP

323 10/15/2018 - S200 - Request for Submission Complet

Additional Text: ALL MOTIONS, STATMENTS, SUPPLEMENTS AND REQUESTS WERE REVIED PRIOR TO AND ADDRESSED AT HEARING ON 10/11-12/18. - SKP

324 10/15/2018 - S200 - Request for Submission Complet

Additional Text: ALL MOTIONS, STATMENTS, SUPPLEMENTS AND REQUESTS WERE REVIED PRIOR TO AND ADDRESSED AT HEARING ON 10/11-12/18. - SKP

325 10/15/2018 - S200 - Request for Submission Complet

Additional Text: ALL MOTIONS, STATMENTS, SUPPLEMENTS AND REQUESTS WERE REVIED PRIOR TO AND ADDRESSED AT HEARING ON 10/11-12/18. - SKP

326 10/15/2018 - S200 - Request for Submission Complet

Additional Text: ALL MOTIONS, STATMENTS, SUPPLEMENTS AND REQUESTS WERE REVIED PRIOR TO AND ADDRESSED AT HEARING ON 10/11-12/18. - SKP

327 10/15/2018 - S200 - Request for Submission Complet

Additional Text: ALL MOTIONS, STATMENTS, SUPPLEMENTS AND REQUESTS WERE REVIED PRIOR TO AND ADDRESSED AT HEARING ON 10/11-12/18. - SKP

328 10/15/2018 - S200 - Request for Submission Complet

Additional Text: ALL MOTIONS, STATMENTS, SUPPLEMENTS AND REQUESTS WERE REVIED PRIOR TO AND ADDRESSED AT HEARING ON 10/11-12/18. - SKP

329 10/15/2018 - S200 - Request for Submission Complet

Additional Text: ALL MOTIONS, STATMENTS, SUPPLEMENTS AND REQUESTS WERE REVIED PRIOR TO AND ADDRESSED AT HEARING ON 10/11-12/18. - SKP

330 10/15/2018 - S200 - Request for Submission Complet Additional Text: ALL MOTIONS, STATMENTS, SUPPLEMENTS AND REQUESTS WERE REVIED PRIOR TO AND ADDRESSED AT HEARING ON 10/11-12/18. - SKP 10/15/2018 - 3370 - Order ... 331 Additional Text: MODIFYING THE TRUST TO EFFECTUATE TERMS OF THE SETTLEMENT AGREEMENT - Transaction 6929545 -Approved By: NOREVIEW: 10-15-2018:17:01:42 332 10/15/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6929559 - Approved By: NOREVIEW: 10-15-2018:17:03:24 10/16/2018 - 2540 - Notice of Entry of Ord 333 Additional Text: Transaction 6930308 - Approved By: NOREVIEW: 10-16-2018:11:21:25 334 10/16/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6930311 - Approved By: NOREVIEW: 10-16-2018:11:24:18 10/16/2018 - MIN - ***Minutes 335 Additional Text: 10/11-12/18 EVIDENTIARY HEARING + EXHIBIT LIST - Transaction 6931042 - Approved By: NOREVIEW: 10-16-2018:14:37:09 10/16/2018 - NEF - Proof of Electronic Service 336 Additional Text: Transaction 6931047 - Approved By: NOREVIEW: 10-16-2018:14:38:08 10/17/2018 - 4185 - Transcript 337 Additional Text: Transaction 6934045 - Approved By: NOREVIEW: 10-17-2018:17:30:30 10/17/2018 - NEF - Proof of Electronic Service 338 Additional Text: Transaction 6934046 - Approved By: NOREVIEW: 10-17-2018:17:31:30 339 10/19/2018 - 3975 - Statement ... Additional Text: JANIE MULRAIN'S CLOSING ARGUMENT - Transaction 6937024 - Approved By: YVILORIA: 10-19-2018:11:35:10 340 10/19/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6937159 - Approved By: NOREVIEW: 10-19-2018:11:36:05 341 10/23/2018 - 4185 - Transcript Additional Text: EVIDENTIARY HEARING - OCTOBER 11, 2018 - Transaction 6944121 - Approved By: NOREVIEW: 10-23-2018:17:39:53 10/23/2018 - NEF - Proof of Electronic Service 342 Additional Text: Transaction 6944122 - Approved By: NOREVIEW: 10-23-2018:17:40:43 10/24/2018 - 1015 - Acknowledgment of Receipt 343 Additional Text: ACKNOWLEDGMENT OF RECEIPT OF TRANSCRIPT - Transaction 6945665 - Approved By: YVILORIA: 10-24-2018:14:48:09 344 10/24/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 6945695 - Approved By: NOREVIEW: 10-24-2018:14:49:17 345 10/31/2018 - 3975 - Statement ... Additional Text: CLOSING ARGUMENT - Transaction 6956592 - Approved By: YVILORIA: 11-01-2018:08:24:22 10/31/2018 - 3975 - Statement ... 346 Additional Text: PREMIER TRUST'S CLOSING STATEMENT - Transaction 6956801 - Approved By: YVILORIA: 11-01-2018:09:07:54 10/31/2018 - 3975 - Statement ... 347

Additional Text: BRADLEY L. FRASIER'S CLOSING STATEMENT - Transaction 6956809 - Approved By: YVILORIA: 11-01-2018:09:08:20

348 11/1/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6956874 - Approved By: NOREVIEW: 11-01-2018:08:25:57

349 11/1/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6956978 - Approved By: NOREVIEW: 11-01-2018:09:08:50

350 11/1/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6956979 - Approved By: NOREVIEW: 11-01-2018:09:09:30

351 11/19/2018 - 3645 - Petition ...

Additional Text: TO CONFIRM THE 3RD & 4TH AMENDMENTS TO SURVIVOR'S TRUST... - Transaction 6983581 - Approved By: SWILLIAM: 11-19-2018:16:06:51

352 11/19/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6984095 - Approved By: NOREVIEW: 11-19-2018:16:09:04

353 11/29/2018 - FIE - **Document Filed in Error

Additional Text: DOCUMENT PROVIDED AT EVIDENTIARY HEARING - FIE; AJD

354 11/29/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 6997624 - Approved By: NOREVIEW: 11-29-2018:10:43:43 - FIE; AJD

355 12/10/2018 - 2630 - Objection to ...

Additional Text: OBJECTIONS TO PETITION TO CONFIRM THE THIRD AND FOURTH AMENDMENTS TO SURVIVOR'S TRUST, TO EFFECTUATE TERMS OF SETTLEMENT AGREEMENT AND CERTAIN TRANSFERS PAYABLE UPON DEATH OF THE SURVIVOR'D MRS. DINNY - Transaction 7016358 - Approved By: YVILORIA: 12-10-2018:16:04:07

356 12/10/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 7016712 - Approved By: NOREVIEW: 12-10-2018:16:05:33

357 12/21/2018 - 4105 - Supplemental ...

Additional Text: SUPPLEMENT TO PETITION TO CONFIRM THE THIRD AND FOURTH AMENDMENTS TO SURVIVOR'S TRUST TO EFFECTUATE TERMS OF SETTLEMENT AGREEMENT & CERTAIN TRANSFERS PAYABLE UPON DEATH OF THE SURVIVOR – MRS. DINNY FRASIER - Transaction 7036709 - Approved By: YVILORIA: 12-21-2018:13:33:44

358 12/21/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 7036750 - Approved By: NOREVIEW: 12-21-2018:13:34:59

359 12/21/2018 - FIE - **Document Filed in Error

Additional Text: GRANTING PREMIER RESIGNATION, RATIFICATION, AND ACCOUNTING, DENYING OTHER MOTIONS - Transaction 7037062 - Approved By: NOREVIEW: 12-21-2018:15:03:08

360 12/21/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 7037066 - Approved By: NOREVIEW: 12-21-2018:15:04:07

361 12/21/2018 - 2700 - Ord After Hearing...

Additional Text: ADDRESSING ALL OUTSTANDING ISSUES AND REQUIRING FULL BREIFING ON AMY FRASIER'S ALLEGED ACCOUNTING ERROR - Transaction 7037302 - Approved By: NOREVIEW: 12-21-2018:16:20:56

362 12/21/2018 - NEF - Proof of Electronic Service

Additional Text: Transaction 7037308 - Approved By: NOREVIEW: 12-21-2018:16:21:46

363 12/24/2018 - 2540 - Notice of Entry of Ord

Additional Text: Transaction 7037992 - Approved By: NOREVIEW: 12-24-2018:10:31:41

364 12/24/2018 - NEF - Proof of Electronic Service Additional Text: Transaction 7037994 - Approved By: NOREVIEW: 12-24-2018:10:32:29 365 1/8/2019 - 3795 - Reply... Additional Text: COURT-ORDERED REPLY TO ALLEGED ARITHMETIC ERROR IN THE FOURTH AMENDMENT TO THE TRUST - Transaction 7057706 - Approved By: YVILORIA: 01-09-2019:08:10:12 1/9/2019 - NEF - Proof of Electronic Service 366 Additional Text: Transaction 7057922 - Approved By: NOREVIEW: 01-09-2019:08:12:27 367 1/15/2019 - 3370 - Order ... Additional Text: CONFRIMING FIFTH AMENDMENT TO TRUST WITH CALCULATION CORRECTION - Transaction 7069676 - Approved By: NOREVIEW: 01-15-2019:16:57:15 368 1/15/2019 - NEF - Proof of Electronic Service Additional Text: Transaction 7069683 - Approved By: NOREVIEW: 01-15-2019:16:58:14 1/16/2019 - 2540 - Notice of Entry of Ord 369 Additional Text: Notice of Entry of Supplemental Order Confirming Fifth Amendment to the Trust - Transaction 7071574 - Approved By: NOREVIEW: 01-16-2019:15:32:41 1/16/2019 - NEF - Proof of Electronic Service 370 Additional Text: Transaction 7071584 - Approved By: NOREVIEW: 01-16-2019:15:33:57 1/22/2019 - \$2515 - \$Notice/Appeal Supreme Court 371 Additional Text: NOTICE OF APPEAL - Transaction 7077916 - Approved By: YVILORIA: 01-22-2019:10:58:08 372 1/22/2019 - 1310 - Case Appeal Statement Additional Text: CASE APPEAL STATEMENT - Transaction 7077924 - Approved By: YVILORIA: 01-22-2019:11:00:27 373 1/22/2019 - SAB - **Supreme Court Appeal Bond Additional Text: Transaction 7077929 - Approved By: YVILORIA: 01-22-2019:11:00:51 1/22/2019 - PAYRC - **Payment Receipted 374 Additional Text: A Payment of \$34.00 was made on receipt DCDC629326. 375 1/22/2019 - NEF - Proof of Electronic Service Additional Text: Transaction 7077952 - Approved By: NOREVIEW: 01-22-2019:10:59:22 376 1/22/2019 - NEF - Proof of Electronic Service Additional Text: Transaction 7077957 - Approved By: NOREVIEW: 01-22-2019:11:01:32 1/22/2019 - PAYRC - **Payment Receipted 377 Additional Text: A Payment of \$500.00 was made on receipt DCDC629327. 1/22/2019 - NEF - Proof of Electronic Service 378 Additional Text: Transaction 7077960 - Approved By: NOREVIEW: 01-22-2019:11:01:50 379 1/23/2019 - 1350 - Certificate of Clerk Additional Text: CERTIFICATE OF CLERK AND TRANSMITTAL - NOTICE OF APPEAL - Transaction 7081251 - Approved By: NOREVIEW: 01-23-2019:14:01:51 380 1/23/2019 - NEF - Proof of Electronic Service Additional Text: Transaction 7081255 - Approved By: NOREVIEW: 01-23-2019:14:02:50 1/28/2019 - 1187 - **Supreme Court Case No. ... 381

Additional Text: SUPREME COURT NO. 77981 - WILSON

382 1/29/2019 - 1188 - Supreme Court Receipt for Doc Additional Text: SUPREME COURT NO. 77981 / RECEIPT FOR DOCUMENTS - Transaction 7090404 - Approved By: NOREVIEW: 01-29-2019:10:43:23 1/29/2019 - NEF - Proof of Electronic Service 383 Additional Text: Transaction 7090411 - Approved By: NOREVIEW: 01-29-2019:10:44:34 384 2/12/2019 - 3868 - Req to Crt Rptr - Rough Draft Additional Text: TRANSCRIPT REQUEST - Transaction 7115723 - Approved By: YVILORIA: 02-12-2019:16:55:25 385 2/12/2019 - 3868 - Reg to Crt Rptr - Rough Draft Additional Text: TRANSCRIPT REQUEST - Transaction 7115728 - Approved By: YVILORIA: 02-12-2019:16:55:52 386 2/12/2019 - 3868 - Req to Crt Rptr - Rough Draft Additional Text: TRANSCRIPT REQUEST - Transaction 7115730 - Approved By: YVILORIA: 02-12-2019:16:57:45 387 2/12/2019 - NEF - Proof of Electronic Service Additional Text: Transaction 7115732 - Approved By: NOREVIEW: 02-12-2019:16:56:27 388 2/12/2019 - 3868 - Req to Crt Rptr - Rough Draft Additional Text: TRANSCRIPT REQUEST - Transaction 7115735 - Approved By: YVILORIA: 02-12-2019:16:57:56 389 2/12/2019 - NEF - Proof of Electronic Service Additional Text: Transaction 7115734 - Approved By: NOREVIEW: 02-12-2019:16:56:54 2/12/2019 - NEF - Proof of Electronic Service 390 Additional Text: Transaction 7115750 - Approved By: NOREVIEW: 02-12-2019:16:58:52 391 2/12/2019 - NEF - Proof of Electronic Service Additional Text: Transaction 7115749 - Approved By: NOREVIEW: 02-12-2019:16:58:52 392 2/24/2019 - 2195 - Mtn for Stay ... Additional Text: MOTION FOR STAY PENDING APPEAL - Transaction 7132094 - Approved By: SACORDAG: 02-25-2019:09:59:03 393 2/25/2019 - NEF - Proof of Electronic Service Additional Text: Transaction 7132696 - Approved By: NOREVIEW: 02-25-2019:10:00:19 394 3/11/2019 - 2501 - Non-Opposition ... Additional Text: NOTICE OF CONDITIONAL NON-OPPOSITION TO MOTION - Transaction 7159581 - Approved By: YVILORIA: 03-11-2019:15:36:05 3/11/2019 - NEF - Proof of Electronic Service 395 Additional Text: Transaction 7159818 - Approved By: NOREVIEW: 03-11-2019:15:37:17 396 3/11/2019 - 2501 - Non-Opposition ... Additional Text: NOTICE OF NON-OPPOSITION TO MOTION FOR STAY PENDING APPEAL - Transaction 7159895 - Approved By: YVILORIA: 03-11-2019:16:50:35 397 3/11/2019 - 2501 - Non-Opposition ... Additional Text: NON-OPPOSITION TO MOTION FOR STAY PENDING APPEAL - Transaction 7160127 - Approved By: YVILORIA: 03-12-2019:09:34:47 3/11/2019 - NEF - Proof of Electronic Service 398 Additional Text: Transaction 7160311 - Approved By: NOREVIEW: 03-11-2019:16:52:48 3/12/2019 - NEF - Proof of Electronic Service 399 Additional Text: Transaction 7160785 - Approved By: NOREVIEW: 03-12-2019:09:37:30

400 4/8/2019 - 3860 - Request for Submission

Additional Text: REQUEST FOR SUBMISSION OF MOTION FOR STAY PENDING APPEAL - Transaction 7207568 - Approved By:

CSULEZIC: 04-09-2019:08:56:49

PARTY SUBMITTING: KERRY DOYLE ESQ

DATE SUBMITTED: 4/10/19 SUBMITTED BY: CS

DATE RECEIVED JUDGE OFFICE:

401 4/9/2019 - NEF - Proof of Electronic Service

Additional Text: Transaction 7207925 - Approved By: NOREVIEW: 04-09-2019:08:58:20

402 4/9/2019 - 3352 - Ord Staying Case

Additional Text: ORDER GRANTING MOTION FOR STAY PENDING APPEAL - Transaction 7209726 - Approved By: NOREVIEW: 04-09-2019:15:25:03

403 4/9/2019 - NEF - Proof of Electronic Service

Additional Text: Transaction 7209733 - Approved By: NOREVIEW: 04-09-2019:15:26:35

404 4/10/2019 - S200 - Request for Submission Complet

Additional Text: REQUEST FOR SUBMISSION OF MOTION FOR STAY PENDING APPEAL - order entered on 4/9

405 5/1/2019 - 4185 - Transcript

Additional Text: MAY 9, 2019 EVIDENTIARY HEARING - Transaction 7248115 - Approved By: NOREVIEW: 05-01-2019:14:48:30

406 5/1/2019 - NEF - Proof of Electronic Service

Additional Text: Transaction 7248121 - Approved By: NOREVIEW: 05-01-2019:14:49:44

407 5/3/2019 - 4080 - Suggestion of Death on Record

Additional Text: DINNY FRASIER, PETITIONER (DOCUMENT STATES INTERESTED PARTY) - Transaction 7252334 - Approved By: SACORDAG: 05-03-2019:14:27:34

408 5/3/2019 - NEF - Proof of Electronic Service

Additional Text: Transaction 7252505 - Approved By: NOREVIEW: 05-03-2019:14:28:43

409 5/10/2019 - 2540 - Notice of Entry of Ord

Additional Text: Transaction 7263634 - Approved By: NOREVIEW: 05-10-2019:09:21:12

410 5/10/2019 - NEF - Proof of Electronic Service

Additional Text: Transaction 7263638 - Approved By: NOREVIEW: 05-10-2019:09:22:25

411 6/3/2019 - 4129 - Supreme Ct Order Granting ...

Additional Text: SUPREME COURT NO. 77981 / ORDER GRANTING TELEPHONIC EXTENSION - Transaction 7300640 - Approved By: NOREVIEW: 06-03-2019:14:22:50

412 6/3/2019 - NEF - Proof of Electronic Service

Additional Text: Transaction 7300650 - Approved By: NOREVIEW: 06-03-2019:14:24:33

413 8/20/2019 - 3595 - Pet Special Admin (no fee)

Additional Text: EX PARTE PETITION FOR APPOINTMENT OF SPECIAL ADMINISTRATOR FOR THE LIMITED PURPOSE OF CONCLUDING AN APPEAL PENDING BEFORE THE NEVADA SUPREME COURT - Transaction 7439636 - Approved By: NOREVIEW: 08-20-2019:14:30:12

414 8/20/2019 - NEF - Proof of Electronic Service

Additional Text: Transaction 7439647 - Approved By: NOREVIEW: 08-20-2019:14:32:02

415 8/23/2019 - F140 - Adj Summary Judgment

No additional text exists for this entry.

416 8/23/2019 - 2735 - Ord Appoint Special Admin

Additional Text: ORDER APPOINTING SPECIAL ADMINISTRATOR - Transaction 7446909 - Approved By: NOREVIEW: 08-23-2019:11:07:05

417 8/23/2019 - NEF - Proof of Electronic Service

Additional Text: Transaction 7446912 - Approved By: NOREVIEW: 08-23-2019:11:08:02

418 9/11/2019 - 1040P - Affidavit of Mailing - PR

Additional Text: Transaction 7478934 - Approved By: NOREVIEW: 09-11-2019:13:37:04

419 9/11/2019 - NEF - Proof of Electronic Service

Additional Text: Transaction 7478936 - Approved By: NOREVIEW: 09-11-2019:13:38:04

420 4/17/2020 - 3540 - Pet for Instructions

Additional Text: PETITION FOR INSTRUCTIONS REGARDING TRUSTEE'S DUTY TO ACCOUNT AND FOR INSTRUCTIONS REGARDING THE SALE OF REAL PROPERTY - Transaction 7840179 - Approved By: SACORDAG: 04-17-2020:16:43:00

421 4/17/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 7840853 - Approved By: NOREVIEW: 04-17-2020:16:49:20

422 4/22/2020 - 2501 - Non-Opposition ...

Additional Text: NON-OPPOSITION TO PETITION FOR INSTRUCTIONS - Transaction 7845179 - Approved By: YVILORIA: 04-22-2020:09:18:27

423 4/22/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 7845192 - Approved By: NOREVIEW: 04-22-2020:09:19:41

424 4/23/2020 - 2520 - Notice of Appearance

Additional Text: Transaction 7847933 - Approved By: BBLOUGH: 04-23-2020:13:53:38

425 4/23/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 7847972 - Approved By: NOREVIEW: 04-23-2020:13:54:51

426 8/24/2020 - 3835 - Report...

Additional Text: ANNUAL STATUS REPORT OF SPECIAL ADMINISTRATOR Transaction 8034042 - Approved By: NOREVIEW: 08-24-2020:14:00:08

427 8/24/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8034043 - Approved By: NOREVIEW: 08-24-2020:14:01:17

428 9/23/2020 - 4145 - Supreme Court Remittitur

Additional Text: SUPREME COURT NO. 77981 / REMITTITUR - Transaction 8082583 - Approved By: NOREVIEW: 09-23-2020:14:29:00

429 9/23/2020 - 4111 - Supreme Ct Clk's Cert & Judg

Additional Text: SUPREME COURT NO. 77981 / CLERK'S CERTIFICATE & JUDGMENT - Transaction 8082583 - Approved By: NOREVIEW : 09-23-2020:14:29:00

430 9/23/2020 - 4120 - Supreme Court Opinion

Additional Text: SUPREME COURT NO. 77981 / 136 NEV. ADVANCE OPINION 56 - Transaction 8082583 - Approved By: NOREVIEW: 09-23-2020:14:29:00

431 9/23/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8082585 - Approved By: NOREVIEW: 09-23-2020:14:30:00

432 9/23/2020 - 3863 - **Submit regarding Appeals

Additional Text: DOCUMENT TITLE: SUPREME COURT NO. 77981 / 136 NEV. ADVANCE OPINION 56 (no s1 built)

PARTY SUBMITTING: NEVADA SUPREME COURT

DATE SUBMITTED: 9-23-2020

SUBMITTED BY: YV

DATE RECEIVED JUDGE OFFICE:

433 9/23/2020 - 3347 - Ord to Set Additional Text: CASE MANAGMENT CONFERNCE - Transaction 8083083 - Approved By: NOREVIEW: 09-23-2020:16:39:46 434 9/23/2020 - NEF - Proof of Electronic Service Additional Text: Transaction 8083086 - Approved By: NOREVIEW: 09-23-2020:16:40:46 9/25/2020 - 1950 - Memorandum of Costs 435 Additional Text: Transaction 8086271 - Approved By: NOREVIEW: 09-25-2020:13:19:18 436 9/25/2020 - NEF - Proof of Electronic Service Additional Text: Transaction 8086275 - Approved By: NOREVIEW: 09-25-2020:13:20:18 437 9/29/2020 - 2605 - Notice to Set Additional Text: Transaction 8091973 - Approved By: NOREVIEW: 09-29-2020:17:07:21 9/29/2020 - NEF - Proof of Electronic Service 438 Additional Text: Transaction 8091980 - Approved By: NOREVIEW: 09-29-2020:17:08:16 439 10/5/2020 - 2980 - Ord Return of Appeal Bond Additional Text: Transaction 8100190 - Approved By: NOREVIEW: 10-05-2020:13:43:03 10/5/2020 - NEF - Proof of Electronic Service 440 Additional Text: Transaction 8100195 - Approved By: NOREVIEW: 10-05-2020:13:44:05 441 10/6/2020 - FIE - **Document Filed in Error Additional Text: CASE MANAGEMENT CONFERENCE 10/28/20 AT 2:00 P.M. - Transaction 8101819 - Approved By: NOREVIEW: 10-06-2020:10:44:10 442 10/6/2020 - NEF - Proof of Electronic Service Additional Text: Transaction 8101821 - Approved By: NOREVIEW: 10-06-2020:10:45:10 443 10/6/2020 - 1250E - Application for Setting eFile Additional Text: CMC 10/28/2020 - Transaction 8102056 - Approved By: NOREVIEW: 10-06-2020:11:59:20 10/6/2020 - NEF - Proof of Electronic Service 444 Additional Text: Transaction 8102059 - Approved By: NOREVIEW: 10-06-2020:12:00:19 445 10/7/2020 - 3860 - Request for Submission Additional Text: REQUEST FOR SUBMISSION OF MEMORANDUM OF COSTS - Transaction 8104939 - Approved By: NOREVIEW: 10-07-2020:14:58:51 DOCUMENT TITLE: UNOPPOSED MEMORANDUM OF COSTS FILED BY AMY FRASIER WILSON ON OR ABOUT 9-25-2020 PARTY SUBMITTING: KERRY DOYLE ESQ DATE SUBMITTED: 10-7-2020 SUBMITTED BY: YV DATE RECEIVED JUDGE OFFICE: 10/7/2020 - NEF - Proof of Electronic Service 446 Additional Text: Transaction 8104944 - Approved By: NOREVIEW: 10-07-2020:14:59:52 447 10/22/2020 - 2840 - Ord Denying ... Additional Text: COSTS - Transaction 8127978 - Approved By: NOREVIEW: 10-22-2020:09:50:48 448 10/22/2020 - NEF - Proof of Electronic Service Additional Text: Transaction 8127981 - Approved By: NOREVIEW: 10-22-2020:09:51:46

449 10/22/2020 - S200 - Request for Submission Complet

Additional Text: UNOPPOSED MEMORANDUM OF COSTS FILED BY AMY FRASIER WILSON ON OR ABOUT 9-25-DENIED

450 10/27/2020 - CHECK - **Trust Disbursement

Additional Text: A Disbursement of \$500.00 on Check Number 11956

451 10/28/2020 - 2175 - Mtn for Reconsideration

Additional Text: MOTION FOR RECONSIDERATION OF ORDER DENYING COSTS - Transaction 8137653 - Approved By: YVILORIA: 10-28-2020:13:22:22

452 10/28/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8137692 - Approved By: NOREVIEW: 10-28-2020:13:23:34

453 11/3/2020 - MIN - ***Minutes

Additional Text: 10/28/20 CASE MANAGEMENT CONFERENCE - Transaction 8145076 - Approved By: NOREVIEW: 11-03-2020:14:25:25

454 11/3/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8145080 - Approved By: NOREVIEW: 11-03-2020:14:26:15

455 11/9/2020 - 2490 - Motion ...

Additional Text: MOTION TO DISQUALIFY BARNET RESNICK - Transaction 8154620 - Approved By: CSULEZIC: 11-09-2020:16:49:47

456 11/9/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8154709 - Approved By: NOREVIEW: 11-09-2020:16:51:16

457 11/23/2020 - 2501 - Non-Opposition ...

Additional Text: BARNET RESNICK'S NON-OPPOSITION TO MOTION TO DISQUALIFY - Transaction 8174941 - Approved By: NMASON: 11-23-2020;14:53:17

458 11/23/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8174995 - Approved By: NOREVIEW: 11-23-2020:14:56:19

459 11/23/2020 - 1321 - Case Plan and Service Agreemen

Additional Text: JOINT DISCOVERY PLAN Transaction 8175465 - Approved By: NOREVIEW: 11-23-2020:16:23:17

"NOTICE ATTACHED - NOTICE OF STRICKEN DOCUMENT FILED 11/23/2020 STRIKING THE CASE PLAN AND SERVICE AGREEMENT FOR THE FOLLOWING REASON: DOCUMENT IS AN UNSIGNED ORDER THAT IS NOT IDENTIFIED AS A PROPOSED ORDER – WDCR 10(c)(1)

PLEASE ATTACH ORDER AS AN EXHIBIT AND RE-FILE.

460 11/23/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8175471 - Approved By: NOREVIEW: 11-23-2020:16:24:16

461 11/24/2020 - 2610 - Notice ...

Additional Text: NOTICE OF STRICKEN DOCUMENT - Transaction 8177592 - Approved By: NMASON : 11-24-2020:16:20:15
"NOTICE ATTACHED - NOTICE OF STRICKEN DOCUMENT FILED 11/23/2020 STRIKING THE CASE PLAN AND SERVICE AGREEMENT FOR
THE FOLLOWING REASON: DOCUMENT IS AN UNSIGNED ORDER THAT IS NOT IDENTIFIED AS A PROPOSED ORDER – WDCR 10(c)(1)

PLEASE ATTACH ORDER AS AN EXHIBIT AND RE-FILE.

462 11/24/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8177600 - Approved By: NOREVIEW: 11-24-2020:16:23:03

463 11/25/2020 - 1321 - Case Plan and Service Agreemen

Additional Text: Transaction 8178554 - Approved By: NOREVIEW: 11-25-2020:11:18:33

464 11/25/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8178562 - Approved By: NOREVIEW: 11-25-2020:11:19:32

- 465 11/30/2020 2700 Ord After Hearing...
 - Additional Text: GRANTING RECONSIDERATION, IDENTIFYING ISSUES, AND SCHEDULING Transaction 8182557 Approved By: NOREVIEW: 11-30-2020:19:11:45
- 466 11/30/2020 NEF Proof of Electronic Service

Additional Text: Transaction 8182558 - Approved By: NOREVIEW: 11-30-2020:19:12:35

467 12/8/2020 - 1520 - Declaration

Additional Text: of Amy Frasier Wilson in Response to Order - Transaction 8193793 - Approved By: NOREVIEW: 12-08-2020:09:30:13

468 12/8/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8193801 - Approved By: NOREVIEW: 12-08-2020:09:31:09

469 12/8/2020 - 3835 - Report...

Additional Text: STATUS REPORT REGARDING THE SPECIAL ADMINISTRATION OF THE ESTATE OF DINNY FRASIER Transaction 8193870 - Approved By: NOREVIEW: 12-08-2020:09:48:08

470 12/8/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8193872 - Approved By: NOREVIEW: 12-08-2020:09:49:08

471 12/8/2020 - 2610 - Notice ...

Additional Text: NOTICE OF WITHDRAWAL OF JOINT DISCOVERY PLAN - Transaction 8194395 - Approved By: YVILORIA: 12-08-2020:11:56:54

472 12/8/2020 - 3373 - Other ...

Additional Text: STRICKEN DOCUMENT FILED DECEMBER 8, 2020 STRIKING THE JOINT DISCOVERY PLAN FOR THE FOLLOWING REASON: DOCUMENT DOES NOT HAVE AN AFFIRMATION – WDCR10(c)(1)

Transaction 8194418 - Approved By: NOREVIEW: 12-08-2020:11:56:57

473 12/8/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8194424 - Approved By: NOREVIEW: 12-08-2020:11:58:25

474 12/8/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8194425 - Approved By: NOREVIEW: 12-08-2020:11:58:25

475 12/8/2020 - 2610 - Notice ...

Additional Text: NOTICE OF STRICKEN DOCUMENT: JOINT DISCOVERY PLAN (NO AFFIRMATION) FILED BY PATRICK MILSAP ESQ 12-8-2020 - Transaction 8195061 - Approved By: YVILORIA: 12-08-2020:14:17:45

476 12/8/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8195068 - Approved By: NOREVIEW: 12-08-2020:14:18:57

477 12/8/2020 - 1321 - Case Plan and Service Agreemen

Additional Text: Transaction 8195080 - Approved By: NOREVIEW: 12-08-2020:14:21:45

478 12/8/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8195085 - Approved By: NOREVIEW : 12-08-2020:14:22:47

479 12/9/2020 - 3880 - Response...

Additional Text: RESPONSE TO ORDER AFTER CMC - Transaction 8196696 - Approved By: YVILORIA: 12-09-2020:11:34:48

480 12/9/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8196725 - Approved By: NOREVIEW: 12-09-2020:11:36:02

481 12/9/2020 - 3880 - Response...

Additional Text: RESPONSE TO ORDER AFTER CMC - Transaction 8196745 - Approved By: SACORDAG : 12-09-2020:11:40:22

482 12/9/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8196753 - Approved By: NOREVIEW: 12-09-2020:11:41:18

483 12/9/2020 - 1955 - Memorandum Points&Authorities

Additional Text: Transaction 8197039 - Approved By: NOREVIEW: 12-09-2020:13:07:11

484 12/9/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8197042 - Approved By: NOREVIEW: 12-09-2020:13:08:21

485 12/11/2020 - 2777 - Ord Approving ...

Additional Text: JOINT DISCOVERY PLAN - Transaction 8200277 - Approved By: NOREVIEW: 12-11-2020:08:36:54

486 12/11/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8200281 - Approved By: NOREVIEW: 12-11-2020:08:37:55

487 12/17/2020 - 3645 - Petition ...

Additional Text: PETITION TO EXTEND APPOINTMENT OF SPEICAL ADMINISTRATOR TO CONCLUDE EVIDENTIARY HEARING ORDERED BY THE NEVADA SUPREME COURT - Transaction 8210333 - Approved By: YVILORIA: 12-17-2020:14:23:00

488 12/17/2020 - NEF - Proof of Electronic Service

Additional Text: Transaction 8210383 - Approved By: NOREVIEW: 12-17-2020:14:24:21

489 1/13/2021 - 4075 - Substitution of Counsel

Additional Text: HALSTEAD LAW OFFICES IN PLACE OF VOGT RESNICK, SHERAK LLP AND WALLACE & MILLSAP / TRUSTEE US BANK - Transaction 8244361 - Approved By: YVILORIA: 01-13-2021:11:16:20

490 1/13/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8244473 - Approved By: NOREVIEW: 01-13-2021:11:17:31

491 1/19/2021 - MIN - ***Minutes

Additional Text: 12/10/2020 - STATUS HEARING - Transaction 8252182 - Approved By: NOREVIEW: 01-19-2021:12:08:44

492 1/19/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8252184 - Approved By: NOREVIEW: 01-19-2021:12:09:42

493 3/21/2021 - 2280 - Mtn to Continue

Additional Text: STRIKING THE JOINT MOTION FOR EXTENSION OF DISCOVERY DEADLINES FOR THE FOLLOWING REASON: DOCUMENT DOES NOT HAVE AN AFFIRMATION – WDCR10(10)(c)(2)

Transaction 8352787 - Approved By: NOREVIEW: 03-21-2021:11:52:24

494 3/21/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8352788 - Approved By: NOREVIEW: 03-21-2021:11:53:24

495 3/22/2021 - 2610 - Notice ...

Additional Text: OF STRICKEN DOCUMENT: JOINT MOTION FOR EXTENSION OF DISCOVERY DEADLINES (NO AFFIRMATION) FILED 3/21/21 BY K. DOYLE ESQ - Transaction 8353246 - Approved By: YVILORIA: 03-22-2021:10:05:25

496 3/22/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8353252 - Approved By: NOREVIEW: 03-22-2021:10:06:23

497 3/22/2021 - 2280 - Mtn to Continue

Additional Text: JOINT MOTION FOR EXTENSION OF DISCOVERY DEADLINES Transaction 8353702 - Approved By: NOREVIEW: 03-22-2021:11:47:16

498 3/22/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8353707 - Approved By: NOREVIEW: 03-22-2021:11:48:16

499 3/23/2021 - 3105 - Ord Granting ... Additional Text: STIP TO EXTEND DISCOVERY DEADLINES - Transaction 8356638 - Approved By: NOREVIEW: 03-23-2021:13:37:05 500 3/23/2021 - NEF - Proof of Electronic Service Additional Text: Transaction 8356643 - Approved By: NOREVIEW: 03-23-2021:13:38:04 501 4/5/2021 - 2745 - Ord Appointing ... Additional Text: HON. DEBORAH SCHUMACHER, SR. JUDGE TO PRESIDE OVER SETTLEMENT - Transaction 8376699 - Approved By: NOREVIEW: 04-05-2021:08:30:49 502 4/5/2021 - NEF - Proof of Electronic Service Additional Text: Transaction 8376701 - Approved By: NOREVIEW: 04-05-2021:08:31:48 503 4/13/2021 - 3190 - Ord Re: Settlement Conference Additional Text: Transaction 8392105 - Approved By: NOREVIEW: 04-13-2021:11:46:37 504 4/13/2021 - NEF - Proof of Electronic Service Additional Text: Transaction 8392110 - Approved By: NOREVIEW: 04-13-2021:11:47:38 505 4/13/2021 - 1368 - Certificate ... Additional Text: OF SERVICE OR ORDER RE: SETTLEMENT CONFERENCE - Transaction 8392311 - Approved By: NOREVIEW: 04-13-2021:12:56:56 4/13/2021 - NEF - Proof of Electronic Service Additional Text: Transaction 8392312 - Approved By: NOREVIEW: 04-13-2021:12:57:56 507 4/14/2021 - 2280 - Mtn to Continue Additional Text: NOTICE OF STRICKEN DOCUMENT - MISSING AFFIRMATION Transaction 8395748 - Approved By: NOREVIEW: 04-14-2021:17:42:41 4/14/2021 - NEF - Proof of Electronic Service 508 Additional Text: Transaction 8395751 - Approved By: NOREVIEW: 04-14-2021:17:43:42 4/15/2021 - 2610 - Notice ... 509 Additional Text: NOTICE OF STRICKEN DOCUMENT RE: DOCKET 2280 FILED 04/14/2021; MISSING AFFIRMATION - Transaction 8396005 - Approved By: SACORDAG: 04-15-2021:08:19:30 510 4/15/2021 - NEF - Proof of Electronic Service Additional Text: Transaction 8396022 - Approved By: NOREVIEW: 04-15-2021:08:20:50 4/15/2021 - 2280 - Mtn to Continue 511 Additional Text: JOINT MOTION FOR EXTENSION OF DISCOVERY DEADLINES (SECOND REQUEST) - Transaction 8396716 - Approved By: NOREVIEW: 04-15-2021:10:59:34 4/15/2021 - NEF - Proof of Electronic Service 512 Additional Text: Transaction 8396721 - Approved By: NOREVIEW: 04-15-2021:11:00:52 513 5/3/2021 - 3030 - Ord Granting Extension Time Additional Text: (SECOND REQUEST) - Transaction 8424945 - Approved By: NOREVIEW: 05-03-2021:15:47:57 5/3/2021 - NEF - Proof of Electronic Service 514 Additional Text: Transaction 8424954 - Approved By: NOREVIEW: 05-03-2021:15:49:20

Additional Text: STATUS HEARING - TO BE RESET AFTER FOLLOW-UP SETTLEMENT CONFERENCE - Transaction 8431261 - Approved

515

5/6/2021 - 3366 - Ord Vacating

By: NOREVIEW: 05-06-2021:11:43:42

5/6/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8431266 - Approved By: NOREVIEW : 05-06-2021:11:44:41

5/26/2021 - 3242 - Ord Setting Hearing

Additional Text: ORDER CONTINUING SETTLMENT CONFERENCE AND VACATING HEARING - Transaction 8464262 - Approved By: NOREVIEW: 05-26-2021:09:33:15

518 5/26/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8464266 - Approved By: NOREVIEW: 05-26-2021:09:34:18

519 6/4/2021 - 3540 - Pet for Instructions

Additional Text: Transaction 8480520 - Approved By: YVILORIA: 06-04-2021:16:25:10

520 6/4/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8480620 - Approved By: NOREVIEW: 06-04-2021:16:28:44

521 6/16/2021 - 1670 - Ex-Parte Mtn...

Additional Text: EX PARTE MOTION TO ASSOCIATE COUNSEL - Transaction 8498910 - Approved By: YVILORIA: 06-16-2021:16:18:35

522 6/16/2021 - \$1560 - \$Def 1st Appearance - CV

Additional Text: IRVINE COMMUNITY ALLIANCE FUND - Transaction 8498910 - Approved By: YVILORIA: 06-16-2021:16:18:35

523 6/16/2021 - PAYRC - **Payment Receipted

Additional Text: A Payment of \$208.00 was made on receipt DCDC675743.

524 6/16/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8499220 - Approved By: NOREVIEW: 06-16-2021:16:19:48

525 7/1/2021 - 3860 - Request for Submission

Additional Text: Transaction 8523496 - Approved By: NOREVIEW: 07-01-2021:14:38:08
DOCUMENT TITLE:ORDER GRANTING MOTION TO ASSOCIATE (ORDER ATTACHED)
PARTY SUBMITTING: LOUIS BUBALA
DATE SUBMITTED: 7/1/2021
SUBMITTED BY: AZAMORA

526 7/1/2021 - NEF - Proof of Electronic Service

DATE RECEIVED JUDGE OFFICE:

Additional Text: Transaction 8523499 - Approved By: NOREVIEW: 07-01-2021:14:39:09

527 7/6/2021 - 2780 - Ord Assoc Counsel SCR42

Additional Text: ORDER GRANTING MOTION ADMITTING OUT OF STATE COUNSEL JEFFREY T. MELCHING TO PRACTICE - Transaction 8528467 - Approved By: NOREVIEW: 07-06-2021:14:51:12

 $\,$ 528 $\,$ 7/6/2021 $\,$ - $\,$ S200 - Request for Submission Complet

Additional Text: ORDER GRANTING MOTION ADMITTING OUT OF STATE COUNSEL JEFFREY T. MELCHING TO PRACTICE FILED JULY 6, 2021

529 7/6/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8528475 - Approved By: NOREVIEW: 07-06-2021:14:52:41

530 7/7/2021 - 2540 - Notice of Entry of Ord

Additional Text: Transaction 8531297 - Approved By: NOREVIEW: 07-07-2021:14:11:46

531 7/7/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8531314 - Approved By: NOREVIEW: 07-07-2021:14:13:13

532 9/15/2021 - 2490 - Motion ...
Additional Text: MOTION TO

Additional Text: MOTION TO WITHDRAW AS COUNCSEL - Transaction 8647516 - Approved By: CSULEZIC: 09-15-2021:12:21:09

533 9/15/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8647554 - Approved By: NOREVIEW: 09-15-2021:12:22:02

534 9/16/2021 - 3242 - Ord Setting Hearing

Additional Text: ORDER SETTING STATUS HEARING FOR OCTOBER 5, 2021, AT 3:00 P.M . - Transaction 8650548 - Approved By: NOREVIEW: 09-16-2021:14:02:35

535 9/16/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8650556 - Approved By: NOREVIEW: 09-16-2021:14:03:38

536 10/5/2021 - 3645 - Petition ...

Additional Text: PETITION FOR ORDER TO FACILITATE GRAVE MARKERS - Transaction 8681315 - Approved By: YVILORIA: 10-05-2021:11:22:13

537 10/5/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8681387 - Approved By: NOREVIEW: 10-05-2021:11:23:29

538 10/6/2021 - MIN - ***Minutes

Additional Text: 10/5/2021 - STATUS HEARING - Transaction 8684891 - Approved By: NOREVIEW: 10-06-2021:16:23:37

539 10/6/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8684900 - Approved By: NOREVIEW: 10-06-2021:16:24:53

540 10/12/2021 - 3105 - Ord Granting ...

Additional Text: ORDER GRANTING PETITION FOR ORDER TO FACILITATE GRAVE MARKERS - Transaction 8692349 - Approved By: NOREVIEW: 10-12-2021:09:39:44

541 10/12/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8692355 - Approved By: NOREVIEW: 10-12-2021:09:41:00

542 10/12/2021 - 2540 - Notice of Entry of Ord

Additional Text: Granting Petition for Order to Facilitate Grave Markers - Transaction 8692580 - Approved By: NOREVIEW: 10-12-2021:10:30:12

543 10/12/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8692589 - Approved By: NOREVIEW: 10-12-2021:10:31:16

544 10/25/2021 - 1250E - Application for Setting eFile

Additional Text: SETTINGT EVIDENTIARY HEARING FOR MAY 16, 17, AND 18, 2022, AT 9:00 A.M. - Transaction 8714918 - Approved By: NOREVIEW: 10-25-2021:15:16:13

545 10/25/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8714921 - Approved By: NOREVIEW: 10-25-2021:15:17:16

546 10/27/2021 - 3005 - Ord Withdrawal of Counsel

Additional Text: ORDER GRANTING MOTION TO WITHDRAW OF KERRY S. DOYLE, ESQ. - Transaction 8718834 - Approved By: NOREVIEW: 10-27-2021:11:29:09

547 10/27/2021 - NEF - Proof of Electronic Service

Additional Text: Transaction 8718842 - Approved By: NOREVIEW: 10-27-2021:11:30:19

548 11/2/2021 - 1320 - Case Conference Report

Additional Text: The Clerk of the Court hereby strikes the SCHEULING ORDER IN ADVANCE filed by CAROLINE CARTER on 11/02/2021 from the case for the following reason(s):

Document is an unsigned Order that is not identified as a proposed Order

Transaction 8727617 - Approved By: NOREVIEW: 11-02-2021:14:10:36

549 11/2/2021 - NEF - Proof of Electronic Service Additional Text: Transaction 8727631 - Approved By: NOREVIEW: 11-02-2021:14:12:13 550 11/3/2021 - 2520 - Notice of Appearance Additional Text: MARK SIMONS ESQ OBO AMY FRASIER-WILSON - Transaction 8728728 - Approved By: CSULEZIC: 11-03-2021:09:55:43 11/3/2021 - 2610 - Notice ... 551 Additional Text: OF STRICKEN DOCUMENT DOCUMENT IS AN UNSIGNED ORDER THAT IS NOT IDENTIFIED AS A PROPOSE ORDER -Transaction 8729087 - Approved By: MSALAZAR: 11-03-2021:09:47:16 11/3/2021 - NEF - Proof of Electronic Service 552 Additional Text: Transaction 8729121 - Approved By: NOREVIEW: 11-03-2021:09:50:17 553 11/3/2021 - 1320 - Case Conference Report Additional Text: The Clerk of the Court hereby strikes the SCHEULING ORDER IN ADVANCE filed by CAROLINE CARTER on 11/02/2021 from the case for the following reason(s): Document is an unsigned Order that is not identified as a proposed Order Transaction 8729162 - Approved By: NOREVIEW: 11-03-2021:09:58:10 11/3/2021 - NEF - Proof of Electronic Service 554 Additional Text: Transaction 8729157 - Approved By: NOREVIEW: 11-03-2021:09:56:53 11/3/2021 - NEF - Proof of Electronic Service 555 Additional Text: Transaction 8729165 - Approved By: NOREVIEW: 11-03-2021:09:59:14 556 11/3/2021 - 2610 - Notice ... Additional Text: OF STRICKEN DOCUMENT DOCUMENT IS AN UNSIGNED ORDER THAT IS NOT IDENTIFIED AS A PROPOSE ORDER -Transaction 8729493 - Approved By: MSALAZAR: 11-03-2021:11:21:11 557 11/3/2021 - NEF - Proof of Electronic Service Additional Text: Transaction 8729514 - Approved By: NOREVIEW: 11-03-2021:11:23:07 558 11/9/2021 - 2520 - Notice of Appearance Additional Text: RYAN EARL ESQ - Transaction 8739911 - Approved By: CSULEZIC: 11-09-2021:10:13:36 11/9/2021 - \$1560 - \$Def 1st Appearance - CV 559 Additional Text: CHAPMAN UNIVERSITY - Transaction 8739911 - Approved By: CSULEZIC: 11-09-2021:10:13:36 560 11/9/2021 - \$DEFT - \$Addl Def/Answer - Prty/Appear Additional Text: TEMPLE BETH SHOLOM - Transaction 8739911 - Approved By: CSULEZIC: 11-09-2021:10:13:36 11/9/2021 - \$DEFT - \$Addl Def/Answer - Prty/Appear 561 Additional Text: ASPCA - Transaction 8739911 - Approved By: CSULEZIC: 11-09-2021:10:13:36 11/9/2021 - \$DEFT - \$Addl Def/Answer - Prty/Appear 562 Additional Text: ST. JUDE'S CHILDREN'S HOSPITAL - Transaction 8739911 - Approved By: CSULEZIC: 11-09-2021:10:13:36 11/9/2021 - PAYRC - **Payment Receipted 563 Additional Text: A Payment of \$298.00 was made on receipt DCDC682684. 564 11/9/2021 - NEF - Proof of Electronic Service Additional Text: Transaction 8740230 - Approved By: NOREVIEW: 11-09-2021:10:14:57 11/9/2021 - 3370 - Order ... 565 Additional Text: ORDER REGARDING CONFLICT OF INTEREST - Transaction 8741791 - Approved By: NOREVIEW: 11-09-2021:15:37:19

566 11/9/2021 - NEF - Proof of Electronic Service Additional Text: Transaction 8741824 - Approved By: NOREVIEW: 11-09-2021:15:42:04 567 11/10/2021 - 4185 - Transcript Additional Text: Transaction 8744005 - Approved By: NOREVIEW: 11-10-2021:13:33:14 11/10/2021 - NEF - Proof of Electronic Service 568 Additional Text: Transaction 8744010 - Approved By: NOREVIEW: 11-10-2021:13:35:04 569 11/18/2021 - MIN - ***Minutes Additional Text: 11/9/2021 - STATUS HEARING - Transaction 8756057 - Approved By: NOREVIEW: 11-18-2021:09:31:36 570 11/18/2021 - NEF - Proof of Electronic Service Additional Text: Transaction 8756063 - Approved By: NOREVIEW: 11-18-2021:09:34:37 571 12/14/2021 - 3161 - Ord of Recusal Additional Text: ORDER OF RECUSAL AND DIRECTING REASSIGNMENT TO DEPT. 8 - Transaction 8795926 - Approved By: NOREVIEW : 12-14-2021:11:17:09 12/14/2021 - NEF - Proof of Electronic Service 572 Additional Text: Transaction 8795932 - Approved By: NOREVIEW: 12-14-2021:11:18:09 573 12/15/2021 - 1312 - Case Assignment Notification Additional Text: CASE REASSIGNED TO ALT PROBATE DEPT 8 FROM PROBATE DEPT 15 PER ORDER OF RECUSAL FILED 12/14/21 -Transaction 8797761 - Approved By: NOREVIEW: 12-15-2021:08:54:32 12/15/2021 - NEF - Proof of Electronic Service 574 Additional Text: Transaction 8797764 - Approved By: NOREVIEW: 12-15-2021:08:57:28 575 12/15/2021 - 3161 - Ord of Recusal Additional Text: Transaction 8799619 - Approved By: NOREVIEW: 12-15-2021:16:07:51 12/15/2021 - NEF - Proof of Electronic Service 576 Additional Text: Transaction 8799628 - Approved By: NOREVIEW: 12-15-2021:16:09:12 577 12/15/2021 - 1312 - Case Assignment Notification Additional Text: RANDOMLY REASSIGNED TO D3 FROM ALT PROBATE DEPT 8 PER ORDER OF RECUSAL - Transaction 8799720 -Approved By: NOREVIEW: 12-15-2021:16:33:23 578 12/15/2021 - NEF - Proof of Electronic Service Additional Text: Transaction 8799727 - Approved By: NOREVIEW: 12-15-2021:16:34:33 12/22/2021 - 4075 - Substitution of Counsel 579 Additional Text: Transaction 8809332 - Approved By: NOREVIEW: 12-22-2021:08:16:31 12/22/2021 - NEF - Proof of Electronic Service 580 Additional Text: Transaction 8809342 - Approved By: NOREVIEW: 12-22-2021:08:17:31 581 2/16/2022 - 1250 - Application for Setting Additional Text: Re Status Conference - Transaction 8901164 - Approved By: NOREVIEW: 02-16-2022:11:35:30 582 2/16/2022 - NEF - Proof of Electronic Service Additional Text: Transaction 8901166 - Approved By: NOREVIEW: 02-16-2022:11:36:38 2/16/2022 - 1250 - Application for Setting 583 Additional Text: Amended Application for Setting - Transaction 8901424 - Approved By: NOREVIEW: 02-16-2022:13:15:33

584 2/16/2022 - NEF - Proof of Electronic Service Additional Text: Transaction 8901428 - Approved By: NOREVIEW: 02-16-2022:13:16:22 585 2/22/2022 - 2550 - Notice of Hearing Additional Text: Transaction 8908269 - Approved By: NOREVIEW: 02-22-2022:10:46:10 2/22/2022 - NEF - Proof of Electronic Service 586 Additional Text: Transaction 8908272 - Approved By: NOREVIEW: 02-22-2022:10:46:56 587 3/27/2022 - MIN - ***Minutes Additional Text: 3/1/22 STATUS HEARING - Transaction 8966821 - Approved By: NOREVIEW: 03-27-2022:19:07:06 588 3/27/2022 - NEF - Proof of Electronic Service Additional Text: Transaction 8966822 - Approved By: NOREVIEW: 03-27-2022:19:07:46 589 5/25/2022 - 1250 - Application for Setting Additional Text: TRIAL - MARCH 27, 2023 - MARCH 31, 2023 (BENCH TRIAL) - Transaction 9067460 - Approved By: NOREVIEW: 05-25-2022:14:52:58 5/25/2022 - NEF - Proof of Electronic Service 590 Additional Text: Transaction 9067486 - Approved By: NOREVIEW: 05-25-2022:14:55:10 591 5/25/2022 - 2610 - Notice ... Additional Text: NOTICE OF INTENT TO SERVE SUBPOENAS DUCES TECUM - Transaction 9068211 - Approved By: NOREVIEW: 05-25-2022:17:12:14 5/25/2022 - NEF - Proof of Electronic Service 592 Additional Text: Transaction 9068217 - Approved By: NOREVIEW: 05-25-2022:17:13:10 593 5/25/2022 - 2610 - Notice ... Additional Text: NOTICE OF APPLICATION FOR SETTING - Transaction 9068268 - Approved By: NOREVIEW: 05-25-2022:17:24:59 5/25/2022 - NEF - Proof of Electronic Service 594 Additional Text: Transaction 9068269 - Approved By: NOREVIEW: 05-25-2022:17:25:35 5/31/2022 - 3860 - Request for Submission 595 Additional Text: Transaction 9075530 - Approved By: NOREVIEW: 05-31-2022:17:45:07 DOCUMENT TITLE: STIPULATION AND ORDER TO EXTEND DEADLINE TO FILE OBJECTION TO SUBPOENA DUCES TEAM (STIPULATION ATTACHED AS EXHIBIT 1) PARTY SUBMITTING: G DAVID ROBERTSON ESQ DATE SUBMITTED: 5-31-22 SUBMITTED BY: YV DATE RECEIVED JUDGE OFFICE: 596 5/31/2022 - NEF - Proof of Electronic Service Additional Text: Transaction 9075531 - Approved By: NOREVIEW: 05-31-2022:17:45:36 6/1/2022 - S200 - Request for Submission Complet 597 No additional text exists for this entry 6/1/2022 - 3980 - Stip and Order... 598 Additional Text: to Extend Deadline to File Objection to Subpoena Duces Tecum - Transaction 9076376 - Approved By: NOREVIEW: 06-01-2022:11:02:51 599 6/1/2022 - NEF - Proof of Electronic Service Additional Text: Transaction 9076381 - Approved By: NOREVIEW: 06-01-2022:11:03:34

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600
       6/2/2022 - 2540 - Notice of Entry of Ord
            Additional Text: Transaction 9079518 - Approved By: NOREVIEW: 06-02-2022:11:49:40
601
       6/2/2022 - NEF - Proof of Electronic Service
            Additional Text: Transaction 9079524 - Approved By: NOREVIEW: 06-02-2022:11:50:22
       6/13/2022 - 3860 - Request for Submission
602
            Additional Text: Transaction 9098033 - Approved By: NOREVIEW: 06-13-2022:17:24:11
            DOCUMENT TITLE: SECOND STIPULATION AND ORDER TO EXTEND DEADLINE TO FILE OBJECTION TO SUBPOENA DUCES TECUM
            (STIPULATION ATTACHED AS EXHIBIT 1)
            PARTY SUBMITTING: G DAVID ROBERTSON ESQ
            DATE SUBMITTED: 6-13-22
            SUBMITTED BY: YV
            DATE RECEIVED JUDGE OFFICE:
       6/13/2022 - NEF - Proof of Electronic Service
603
            Additional Text: Transaction 9098034 - Approved By: NOREVIEW: 06-13-2022:17:24:49
604
       6/14/2022 - 3980 - Stip and Order...
            Additional Text: for Extension of Time - Transaction 9099454 - Approved By: NOREVIEW: 06-14-2022:13:14:29
       6/14/2022 - NEF - Proof of Electronic Service
605
            Additional Text: Transaction 9099457 - Approved By: NOREVIEW: 06-14-2022:13:15:09
       6/14/2022 - S200 - Request for Submission Complet
606
            No additional text exists for this entry.
607
       6/23/2022 - 2610 - Notice ...
            Additional Text: of Confidentiality Agreement - Transaction 9115340 - Approved By: NOREVIEW: 06-23-2022:14:56:37
       6/23/2022 - NEF - Proof of Electronic Service
608
            Additional Text: Transaction 9115344 - Approved By: NOREVIEW: 06-23-2022:14:57:26
       8/3/2022 - 3915 - Scheduling Order
609
            Additional Text: Transaction 9185657 - Approved By: NOREVIEW: 08-03-2022:12:30:51
      8/3/2022 - NEF - Proof of Electronic Service
610
            Additional Text: Transaction 9185671 - Approved By: NOREVIEW: 08-03-2022:12:32:05
611
       11/22/2022 - 2610 - Notice ...
            Additional Text: NOTICE OF DISASSOCIATION OF JONATHAN J. TEW, ESQ.- Transaction 9374434 - Approved By: NOREVIEW:
            11-22-2022:10:22:52
       11/22/2022 - NEF - Proof of Electronic Service
            Additional Text: Transaction 9374437 - Approved By: NOREVIEW: 11-22-2022:10:24:01
       12/2/2022 - 3860 - Request for Submission
613
            Additional Text: Transaction 9389148 - Approved By: NOREVIEW: 12-02-2022:10:35:53
           DOCUMENT TITLE: UNOPPOSED PETITION TO EXTEND APPOINTMENT OF SPECIAL ADMINISTRATOR TO CONCLUDE EVIDIENTIARY
           HEARING ORDERED BY THE NEVADA SUPREME COURT FILED DEC 17, 2020
           PARTY SUBMITTING: PATRICK MILLSAP ESQ
           DATE SUBMITTED: 12-2-22
            SUBMITTED BY: YV
            DATE RECEIVED JUDGE OFFICE:
       12/2/2022 - NEF - Proof of Electronic Service
614
            Additional Text: Transaction 9389155 - Approved By: NOREVIEW: 12-02-2022:10:36:46
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615 12/6/2022 - 1110 - Amended Pet ...

Additional Text: AMENDED PETITION TO EXTEND APPOINTMENT OF SPECIAL ADMINISTRATOR TO CONCLUDE EVIDENTIARY HEARING ORDERED BY THE NEVADA SUPREME COURT - Transaction 9394292 - Approved By: YVILORIA: 12-06-2022:11:03:12

616 12/6/2022 - NEF - Proof of Electronic Service

Additional Text: Transaction 9394304 - Approved By: NOREVIEW: 12-06-2022:11:03:51

617 12/6/2022 - 1110 - Amended Pet ...

Additional Text: SECOND AMENDED PETITION TO EXTEND APPOINTMENT OF SPECIAL ADMINISTRATOR TO CONCLUDE EVIDENTIARY HEARING ORDERED BY THE NEVADA SUPREME COURT - Transaction 9395238 - Approved By: YVILORIA: 12-06-2022:15:26:11

618 12/6/2022 - NEF - Proof of Electronic Service

Additional Text: Transaction 9395338 - Approved By: NOREVIEW: 12-06-2022:15:27:18

619 12/8/2022 - 1650 - Errata...

Additional Text: ERRATA TO 2nd AMENDED PETITION TO EXTEND APPOINTMENT OF SPECIAL ADMINISTRATOR TO CONCLUDE EVIDENTIARY HEARING ORDERED BY THE NEVADA SUPREME COURT - Transaction 9398770 - Approved By: NOREVIEW: 12-08-2022:09:20:04

620 12/8/2022 - NEF - Proof of Electronic Service

Additional Text: Transaction 9398774 - Approved By: NOREVIEW: 12-08-2022:09:21:00

621 12/8/2022 - 2501 - Non-Opposition ...

Additional Text: NON OPPOSITION TO 2nd AMENDED PETITION TO EXTEND APPOINTMENT OF SPECIAL ADMINISTRATOR TO CONCLUDE EVIDENTIARY HEARING ORDERED BY THE NEVADA SUPREME COURT Transaction 9400169 - Approved By: NOREVIEW: 12-08-2022:14:09:44

622 12/8/2022 - NEF - Proof of Electronic Service

Additional Text: Transaction 9400171 - Approved By: NOREVIEW: 12-08-2022:14:10:34

623 12/8/2022 - 2610 - Notice ...

Additional Text: Transaction 9400351 - Approved By: NOREVIEW : 12-08-2022:14:42:17 JEREMY CLARK, ESQ DISASSOCIATION OF COUNSEL OF RECORD

624 12/8/2022 - NEF - Proof of Electronic Service

Additional Text: Transaction 9400358 - Approved By: NOREVIEW: 12-08-2022:14:43:23

625 12/8/2022 - S200 - Reguest for Submission Complet

No additional text exists for this entry.

626 12/8/2022 - 2490 - Motion ...

Additional Text: MOTION TO EXCLUDE TRUSTEE U.S. BANK FROM PARTICIPATION IN EVIDENTIARY HEARING AND RELATED PROCEEDINGS - Transaction 9400802 - Approved By: CSULEZIC: 12-08-2022:16:42:03

627 12/8/2022 - NEF - Proof of Electronic Service

Additional Text: Transaction 9400875 - Approved By: NOREVIEW: 12-08-2022:16:42:44

628 12/9/2022 - 3880 - Response...

Additional Text: RESPONSE TO MOTION TO EXCLUDE TRUSTEE U.S. BANK FROM PARTICIPATING IN EVIDENTIARY HEARING AND RELATED PROCEED - Transaction 9403068 - Approved By: YVILORIA: 12-09-2022:16:23:37

629 12/9/2022 - NEF - Proof of Electronic Service

Additional Text: Transaction 9403102 - Approved By: NOREVIEW: 12-09-2022:16:24:33

630 12/14/2022 - 4047 - Stip Extension of Time ...

Additional Text: STIPULATION FOR EXTENSION OF TIME TO FILE EXPERT REBUTTAL REPORT - Transaction 9409881 - Approved By: NOREVIEW: 12-14-2022:13:44:53

631 12/14/2022 - 3860 - Request for Submission

Additional Text: Transaction 9409881 - Approved By: NOREVIEW: 12-14-2022:13:44:53 DOCUMENT TITLE: PROPOSED ORDER GRANTING EXTENSION OF TIME ATTACHED AS EXHIBIT 1 PARTY SUBMITTING: MARK SIMONS ESQ DATE SUBMITTED: 12-14-22 SUBMITTED BY: YV DATE RECEIVED JUDGE OFFICE: 12/14/2022 - NEF - Proof of Electronic Service 632 Additional Text: Transaction 9409886 - Approved By: NOREVIEW: 12-14-2022:13:45:33 633 12/19/2022 - 3105 - Ord Granting ... Additional Text: Transaction 9415362 - Approved By: NOREVIEW: 12-19-2022:07:44:56 12/19/2022 - NEF - Proof of Electronic Service 634 Additional Text: Transaction 9415363 - Approved By: NOREVIEW: 12-19-2022:07:45:34 12/19/2022 - 3030 - Ord Granting Extension Time 635 Additional Text: Transaction 9416225 - Approved By: NOREVIEW: 12-19-2022:11:46:55 12/19/2022 - S200 - Request for Submission Complet 636 No additional text exists for this entry. 637 12/19/2022 - NEF - Proof of Electronic Service Additional Text: Transaction 9416235 - Approved By: NOREVIEW: 12-19-2022:11:49:56 638 12/27/2022 - 1639 - **Document Issued by the Court Additional Text: Letters of Administration - Transaction 9427525 - Approved By: ADIXON: 12-27-2022:14:21:21 12/27/2022 - NEF - Proof of Electronic Service 639 Additional Text: Transaction 9427633 - Approved By: NOREVIEW: 12-27-2022:14:22:43 640 12/27/2022 - 1915 - Letters Special Administration Additional Text: Transaction 9427643 - Approved By: NOREVIEW: 12-27-2022:14:25:07 12/27/2022 - NEF - Proof of Electronic Service 641 Additional Text: Transaction 9427647 - Approved By: NOREVIEW: 12-27-2022:14:25:56 642 1/5/2023 - 2610 - Notice ... Additional Text: NOTICE OF INTENT TO SERVE SUPBOENA DUCES TECUM Transaction 9441480 - Approved By: NOREVIEW: 01-05-2023:14:40:36 643 1/5/2023 - NEF - Proof of Electronic Service Additional Text: Transaction 9441522 - Approved By: NOREVIEW: 01-05-2023:14:43:05 1/6/2023 - 2610 - Notice ... 644 Additional Text: NOTICE OF NON-OBJECTION TO PROPOSED SUBPOENAS - Transaction 9442662 - Approved By: NOREVIEW: 01-06-2023:09:19:11 1/6/2023 - NEF - Proof of Electronic Service 645 Additional Text: Transaction 9442670 - Approved By: NOREVIEW: 01-06-2023:09:20:17 646 1/6/2023 - 1610 - Disclosure of Expert Witness Additional Text: AMY FRASIER WILSON'S REBUTTAL EXPERT DISCLOSURE Transaction 9444085 - Approved By: NOREVIEW: 01-06-2023:15:00:52

1/6/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9444099 - Approved By: NOREVIEW: 01-06-2023:15:02:35

648 1/10/2023 - 2610 - Notice ...

Additional Text: NOTICE OF MOTIONS - Transaction 9448909 - Approved By: YVILORIA: 01-10-2023:14:30:20

649 1/10/2023 - \$2200 - \$Mtn for Summary Judgment

Additional Text: MOTION FOR SUMMARY JUDGMENT AND REQUEST FOR JUDICIAL NOTICE RE: LAW OF MANDATE AND LAW OF THE CASE - Transaction 9448909 - Approved By: YVILORIA: 01-10-2023:14:30:20

650 1/10/2023 - \$2200 - \$Mtn for Summary Judgment

Additional Text: MOTION FOR SUMMARY JUDGMENT RE: PRESUMPTION OF INCOMPETENCY - Transaction 9448909 - Approved By: YVILORIA: 01-10-2023:14:30:20

651 1/10/2023 - \$2200 - \$Mtn for Summary Judgment

Additional Text: MOTION FOR SUMMARY JUDGMENT RE: CONTRACTUAL CAPACITY STANDARD - Transaction 9448909 - Approved By: YVILORIA: 01-10-2023:14:30:20

652 1/10/2023 - \$2200 - \$Mtn for Summary Judgment

Additional Text: MOTION OR SUMMARY JUDGMENT RE: DINNY'S INCOMPETENCY PURSUANT TO 7.7(A)(I) - Transaction 9448909 - Approved By: YVILORIA: 01-10-2023:14:30:20

653 1/10/2023 - PAYRC - **Payment Receipted

Additional Text: A Payment of \$800.00 was made on receipt DCDC708646.

654 1/10/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9449013 - Approved By: NOREVIEW: 01-10-2023:14:34:56

655 1/20/2023 - 1110 - Amended Pet ...

Additional Text: DFX: EX15 & EX16 SET TO LEVEL 3 SECURITY BY FILER - AMENDED PETITION FOR INSTRUCTIONS AND REQUEST FOR ORDERED ACCOUNTING AND RELINQUISHMENT OF FUNDS - Transaction 9466527 - Approved By: YVILORIA: 01-20-2023:11:33:58

656 1/20/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9466566 - Approved By: NOREVIEW: 01-20-2023:11:36:36

657 2/1/2023 - 2550 - Notice of Hearing

Additional Text: ON AMENDED PETITION FOR INSTRUCTIONS AND REQUEST FOR ORDERED ACCOUNTING AND RELINQUISHMENT OF FUNDS - Transaction 9487371 - Approved By: NOREVIEW: 02-01-2023:13:44:45

658 2/1/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9487372 - Approved By: NOREVIEW: 02-01-2023:13:45:26

659 2/6/2023 - \$2200 - \$Mtn for Summary Judgment

Additional Text: THE ESTATE'S MOTION FOR SUMMARY JUDGMENT - Transaction 9495406 - Approved By: YVILORIA: 02-07-2023:08:22:58

660 2/6/2023 - 2645 - Opposition to Mtn ...

Additional Text: THE ESTATE'S OPPOSITION TO AMY FRASIER WILSON'S MOTION FOR SUMMARY JUDGMENT RE: DINNY FRASIER'S INCOMPETENCY PURSUANT TO 7.7 (a) (i) - Transaction 9495437 - Approved By: YVILORIA: 02-07-2023:08:26:13

661 2/6/2023 - 2645 - Opposition to Mtn ...

Additional Text: THE ESTATE'S OPPOSITION TO AMY FRASIER WILSON'S MOTION FOR SUMMARY JUDGMENT RE: PRESUMPTION OF INCOMPETENCY - Transaction 9495492 - Approved By: YVILORIA: 02-07-2023:08:27:14

662 2/7/2023 - PAYRC - **Payment Receipted

Additional Text: A Payment of \$200.00 was made on receipt DCDC709959.

663 2/7/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9495705 - Approved By: NOREVIEW: 02-07-2023:08:26:15

664 2/7/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9495707 - Approved By: NOREVIEW: 02-07-2023:08:27:04

665 2/7/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9495711 - Approved By: NOREVIEW: 02-07-2023:08:28:07

666 2/7/2023 - 2645 - Opposition to Mtn ...

Additional Text: THE ESTATE'S OPPOSITION TO AMY FRASIER WILSON'S MOTION FOR SUMMARY JUDGMENT & REQUEST FOR JUDICIAL NOTICE RE: LAW OF MANDATE AND LAW OF THE CASE - Transaction 9497296 - Approved By: YVILORIA: 02-07-2023:14:25:47

667 2/7/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9497328 - Approved By: NOREVIEW: 02-07-2023:14:26:33

668 2/7/2023 - 2630 - Objection to ...

Additional Text: OBJECTION TO AMENDED PETITION FOR INSTRUCTIONS AND REQUEST FOR ORDERED ACCOUNTING AND RELINQUISHMENT OF FUNDS; MOTION TO STRIKE; AND MOTION TO HOLD US BANK IN CONTEMPT - Transaction 9497523 - Approved By: YVILORIA: 02-07-2023:15:20:11

669 2/7/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9497571 - Approved By: NOREVIEW: 02-07-2023:15:20:46

670 2/7/2023 - 2645 - Opposition to Mtn ...

Additional Text: THE ESTATE'S OPPOSITION TO AMY FRASIER WILSON'S MOTION FOR SUMMARY JUDGMENT RE: CONTRACTUAL CAPACITY STANDARD - Transaction 9498063 - Approved By: YVILORIA: 02-08-2023:08:24:56

671 2/8/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9498245 - Approved By: NOREVIEW: 02-08-2023:08:28:40

672 2/8/2023 - 2645 - Opposition to Mtn ...

Additional Text: OPPOSITION TO AMY FRASIER WILSON'S MOTION TO STRIKE AND MOTION TO HOLD U.S. BANK IN CONTEMPT - Transaction 9499722 - Approved By: YVILORIA: 02-08-2023:14:04:45

673 2/8/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9499765 - Approved By: NOREVIEW: 02-08-2023:14:05:29

674 2/13/2023 - 2245 - Mtn in Limine

Additional Text: THE ESTATE'S MOTION IN LIMINE TO PRECLUDE AMY FRASIER WILSON'S REBUTTAL EXPERT FROM TESTIFYING IN HER CASE-IN-CHIEF - Transaction 9506021 - Approved By: NOREVIEW: 02-13-2023:08:50:19

675 2/13/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9506025 - Approved By: NOREVIEW: 02-13-2023:08:51:17

676 2/13/2023 - 2245 - Mtn in Limine

Additional Text: Transaction 9507871 - Approved By: NOREVIEW: 02-13-2023:15:10:09

677 2/13/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9507875 - Approved By: NOREVIEW: 02-13-2023:15:10:57

678 2/14/2023 - 1830 - Joinder...

Additional Text: JOINDER TO THE ESTATE'S OPPOSITION TO AMY FRASIER WILSON'S MOTION FOR SUMMARY JUDGMENT RE: CONTRACTUAL CAPACITY STANDARD - Transaction 9508754 - Approved By: YVILORIA : 02-14-2023:09:19:33

679 2/14/2023 - 1830 - Joinder...

Additional Text: JOINDER TO THE ESTATE'S OPPOSITION TO AMY FRASIER WILSON'S MOTION FOR SUMMARY JUDGMENT & REQUEST FOR JUDICIAL NOTICE RE: LAW OF MANDATE AND LAW OF THE CASE - Transaction 9508754 - Approved By: YVILORIA: 02-14-2023:09:19:33

680 2/14/2023 - 1830 - Joinder...

Additional Text: JOINDER TO THE ESTATE'S OPPOSITION TO AMY FRASIER WILSON'S MOTION FOR SUMMARY JUDGMENT RE: PRESUMPTION OF INCOMPETENCY PURSUANT TO 7.7 (a) (l) - Transaction 9508754 - Approved By: YVILORIA: 02-14-2023:09:19:33

681 2/14/2023 - 1830 - Joinder...

Additional Text: JOINDER TO THE ESTATE'S OPPOSITION TO AMY FRASIER WILSON'S MOTION FOR SUMMARY JUDGMENT RE: PRESUMPTION OF INCOMPETENCY - Transaction 9508754 - Approved By: YVILORIA: 02-14-2023:09:19:33

682 2/14/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9508773 - Approved By: NOREVIEW: 02-14-2023:09:20:26

683 2/21/2023 - 2700 - Ord After Hearing...

Additional Text: Transaction 9518378 - Approved By: NOREVIEW: 02-21-2023:08:17:17

684 2/21/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9518395 - Approved By: NOREVIEW: 02-21-2023:08:19:08

685 2/21/2023 - 2645 - Opposition to Mtn ...

Additional Text: OPPOSITION TO THE ESTATE'S MOTION FOR SUMMARY JUDGMENT - Transaction 9519782 - Approved By: YVILORIA: 02-21-2023;14:08:11

686 2/21/2023 - 3795 - Reply...

Additional Text: REPLY IN SUPPORT OF MOTION FOR SUMMARY JUDGMENT RE: DINNY'S INCOMPETENCY PURSUANT TO 7.7 (a) (i) - Transaction 9519782 - Approved By: YVILORIA: 02-21-2023:14:08:11

687 2/21/2023 - 3860 - Request for Submission

Additional Text: Transaction 9519782 - Approved By: YVILORIA: 02-21-2023:14:08:11

DOCUMENT TITLE: MOTION FOR SUMMARY JUDGMENT RE: DINNY'S INCOMPETENCY PURSUANT TO 7.7 (a) (i) FILED JAN. 10, 2023

PARTY SUBMITTING: MARK SIMONS ESQ

DATE SUBMITTED: 2-21-23 SUBMITTED BY: YV

DATE RECEIVED JUDGE OFFICE:

688 2/21/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9519907 - Approved By: NOREVIEW: 02-21-2023:14:08:48

689 2/21/2023 - 2540 - Notice of Entry of Ord

Additional Text: NOTICE OF ENTRY OF ORDER HOLDING DECISION ON AMENDED PETITION FOR INSTRUCTIONS AND REQUEST FOR ORDERED ACCOUNTING AND RELINQUISHMENT OF FUNDS IN ABEYANCE - Transaction 9520097 - Approved By: NOREVIEW: 02-21-2023:14:41:35

690 2/21/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9520110 - Approved By: NOREVIEW: 02-21-2023:14:43:01

691 2/22/2023 - 1120 - Amended ...

Additional Text: AMENDED REPLY IN SUPPORT OF MOTION FOR SUMMARY JUDGMENT RE: DINNY'S INCOMPETENCY PURSUANT TO 7.7 (a) (i) - Transaction 9521545 - Approved By: NOREVIEW: 02-22-2023:10:18:47

692 2/22/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9521555 - Approved By: NOREVIEW: 02-22-2023:10:19:41

693 2/24/2023 - 3795 - Reply...

Additional Text: THE ESTATE'S REPLY POINTS & AUTHORITIES IN SUPPORT OF ITS MOTION FOR SUMMARY JUDGMENT Transaction 9526629 - Approved By: NOREVIEW: 02-24-2023:09:53:01

694 2/24/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9526634 - Approved By: NOREVIEW: 02-24-2023:09:53:52

695 2/24/2023 - 3860 - Request for Submission

Additional Text: RE Estate's Motion for Summary Judgment - Transaction 9526720 - Approved By: NOREVIEW: 02-24-2023:10:10:03

DOCUMENT TITLE: MOTION FOR SUMMARY JUDGMENT

PARTY SUBMITTING: PATRICK MILLSAP ESQ

DATE SUBMITTED: 2/24/2023

SUBMITTED BY: CS

DATE RECEIVED JUDGE OFFICE:

696 2/24/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9526733 - Approved By: NOREVIEW: 02-24-2023:10:11:13

697 2/24/2023 - 3795 - Reply...

Additional Text: REPLY IN SUPPORT OF MOTION FOR SUMMARY JUDGMENT RE: PRESUMPTION OF INCOMPETENCY - Transaction 9527965 - Approved By: NOREVIEW: 02-24-2023:14:49:09

698 2/24/2023 - 3860 - Request for Submission

Additional Text: Transaction 9527965 - Approved By: NOREVIEW: 02-24-2023:14:49:09

DOCUMENT TITLE: MOTION FOR SUMMARY JUDGMENT RE: PRESUMPTION OF INCOMPETENCY FILED JAN 10, 2023

PARTY SUBMITTING: MARK SIMONS ESQ

DATE SUBMITTED: 2-24-23 SUBMITTED BY: YV

DATE RECEIVED JUDGE OFFICE:

699 2/24/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9527971 - Approved By: NOREVIEW: 02-24-2023:14:49:57

700 2/27/2023 - 3795 - Reply...

Additional Text: REPLY IN SUPPORT OF MOTION FOR SUMMARY JUDGMENT AND REQUEST FOR JUDICIAL NOTICE RE: LAW OF MANDATE AND LAW OF THE CASE

Transaction 9529533 - Approved By: NOREVIEW: 02-27-2023:10:46:15

701 2/27/2023 - 3860 - Request for Submission

Additional Text: Transaction 9529533 - Approved By: NOREVIEW: 02-27-2023:10:46:15

DOCUMENT TITLE: MOTION FOR SUMMARY JUDGMENT AND REQUEST FOR JUDICIAL NOTICE RE: LAW OF MANDATE AND LAW OF

THE CASE RE: PRESUMPTION OF INCOMPETENCY FILED JAN. 10, 2023

PARTY SUBMITTING: MARK SIMONS ESQ

DATE SUBMITTED: 2-27-23 SUBMITTED BY: YV

DATE RECEIVED JUDGE OFFICE:

702 2/27/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9529537 - Approved By: NOREVIEW: 02-27-2023:10:47:06

703 2/27/2023 - 2645 - Opposition to Mtn ...

Additional Text: OPPOSITION TO THE ESTATE'S MOTION IN LIMINE REGARDING UNDUE INFLUENCE - Transaction 9530635 - Approved By: YVILORIA: 02-27-2023:14:35:50

704 2/27/2023 - 2645 - Opposition to Mtn ...

Additional Text: OPPOSITION TO THE ESTATE'S MOTION IN LIMINE TO PRECLUDE AMY FRASIER WILSON'S REBUTTAL EXPERT FROM TESTIFYING IN HER CASE-IN-CHIEF - Transaction 9530635 - Approved By: YVILORIA: 02-27-2023:14:35:50

705 2/27/2023 - 3795 - Reply...

Additional Text: REPLY IN SUPPORT OF MOTION FOR SUMMARY JUDGMENT RE: CONTRACTUAL CAPACITY STANDARD - Transaction 9530635 - Approved By: YVILORIA: 02-27-2023:14:35:50

706 2/27/2023 - 3860 - Request for Submission

Additional Text: Transaction 9530635 - Approved By: YVILORIA: 02-27-2023:14:35:50

DOCUMENT TITLE: MOTION FOR SUMMARY JUDGMENT RE: CONTRACTUAL CAPACITY STANDARD FILED JAN. 10, 2023

PARTY SUBMITTING: MARK SIMONS ESQ

DATE SUBMITTED: 2-27-23 SUBMITTED BY: YV

DATE RECEIVED JUDGE OFFICE:

707 2/27/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9530691 - Approved By: NOREVIEW: 02-27-2023:14:36:53

708 2/27/2023 - 2491 - NRCP 16.1 Doc/Designation

 $Additional\ Text:\ THE\ ESTATE\ OF\ DINNY\ FRASIER'S\ NRCP\ 16.1(a)(3)\ PRETRIAL\ DISCLOSURE\ -\ Transaction\ 9531524\ -\ Approved\ By:$

NOREVIEW: 02-27-2023:18:01:39

709 2/27/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9531525 - Approved By: NOREVIEW: 02-27-2023:18:02:18

710 3/6/2023 - 3795 - Reply...

Additional Text: THE ESTATE'S REPLY POINTS & AUTHORITIES IN SUPPORT OF ITS MOTION IN LIMINE TO PRECLUDE AMY FRASIER WILSON FROM MAKING ARGUMENTS REGARDING UNDUE INFLUENCE - Transaction 9542286 - Approved By: NOREVIEW: 03-06-2023:13:46:37

711 3/6/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9542297 - Approved By: NOREVIEW: 03-06-2023:13:47:41

712 3/6/2023 - 3795 - Reply...

Additional Text: Transaction 9543339 - Approved By: NOREVIEW: 03-06-2023:16:13:45

713 3/6/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9543347 - Approved By: NOREVIEW: 03-06-2023:16:14:38

714 3/7/2023 - 4050 - Stipulation ...

Additional Text: STIPULATION TO VACATE EVIDENTIARY HEARING PENDING COURT CONFIRMATION OF SETTLEMENT AGREEMENT-Transaction 9545648 - Approved By: NOREVIEW: 03-07-2023:14:58:44

715 3/7/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9545653 - Approved By: NOREVIEW: 03-07-2023:15:01:50

716 3/8/2023 - S200 - Request for Submission Complet

No additional text exists for this entry.

717 3/8/2023 - S200 - Request for Submission Complet

No additional text exists for this entry.

718 3/8/2023 - S200 - Request for Submission Complet

No additional text exists for this entry.

719 3/8/2023 - S200 - Request for Submission Complet

No additional text exists for this entry.

720 3/8/2023 - S200 - Request for Submission Complet

No additional text exists for this entry.

721 3/8/2023 - 3105 - Ord Granting ...

Additional Text: Stipulation to Vacate Hearing - Transaction 9546433 - Approved By: NOREVIEW: 03-08-2023:08:12:54

722 3/8/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9546435 - Approved By: NOREVIEW: 03-08-2023:08:13:31

723 4/10/2023 - 4100 - Supplemental Petition

Additional Text: SUPPLEMENT TO AMENDED PETITION FOR INSTRUCTIONS - Transaction 9603129 - Approved By: NOREVIEW: 04-10-2023:09:17:20

724 4/10/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9603143 - Approved By: NOREVIEW: 04-10-2023:09:18:30

725 4/10/2023 - 2550 - Notice of Hearing

Additional Text: NOTICE OF HEARING ON SUPPLEMENT TO AMENDED PETITION FOR INSTRUCTIONS - Transaction 9603241 - Approved By: NOREVIEW: 04-10-2023:09:50:26

726 4/10/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9603249 - Approved By: NOREVIEW: 04-10-2023:09:51:34

727 6/1/2023 - MIN - ***Minutes

Additional Text: 2/14/23 HRG ON PETITION - Transaction 9699630 - Approved By: NOREVIEW: 06-01-2023:15:57:47

728 6/1/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9699637 - Approved By: NOREVIEW: 06-01-2023:15:58:39

729 6/26/2023 - 3645 - Petition ...

Additional Text: JOINT PETITION TO CONFIRM SETTLEMENT AGREEMENT, APPROVE DISTRIBUTION OF THE SURVIVOR'S TRUST PURSUANT TO THE SETTLEMENT AGREEMENT, AND PETITION FOR MODIFICATION OF THE TAX-EXEMPT TRUST TO ENABLE TERMINATION OF TRUST AND ALL SUB-TRUSTS CREATED THEREUNDER - Transaction 9741762 - Approved By: YVILORIA: 06-26-2023;14:59:02

730 6/26/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9741858 - Approved By: NOREVIEW: 06-26-2023:15:01:10

731 6/27/2023 - 1250 - Application for Setting

Additional Text: Transaction 9743609 - Approved By: NOREVIEW: 06-27-2023:12:05:51

732 6/27/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9743615 - Approved By: NOREVIEW: 06-27-2023:12:06:46

733 6/28/2023 - 2550 - Notice of Hearing

Additional Text: PETITION FO RHEARING - AUGUST 29, 2023, 1:00 PM - Transaction 9745191 - Approved By: NOREVIEW: 06-28-2023:08:05:02

734 6/28/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9745195 - Approved By: NOREVIEW: 06-28-2023:08:05:44

735 6/30/2023 - 2630 - Objection to ...

Additional Text: OBJECTION TO IDENTIFIED PROVISIONS OF THE PROPOSED SETTLEMENT AGREEMENT THAT ARE DIRECLTY CONTRARY TO CONTROLLING TRUST MANDATES BY WHICH THE TRUSTEE IS BOUND - Transaction 9752686 - Approved By: YVILORIA: 07-03-2023:08:16:36

736 7/3/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9753139 - Approved By: NOREVIEW: 07-03-2023:08:18:50

737 7/3/2023 - 1250 - Application for Setting

Additional Text: HEARING ON PETITION - AUGUST 15, 2023, 9:00 AM VIA ZOOM - Transaction 9753542 - Approved By: NOREVIEW: 07-03-2023:10:40:42

738 7/3/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9753549 - Approved By: NOREVIEW: 07-03-2023:10:41:29

739 7/10/2023 - 2550 - Notice of Hearing

Additional Text: NOTICE OF HEARING ON PROPOSED ORDER FOR INSTRUCTIONS - Transaction 9764910 - Approved By: NOREVIEW: 07-10-2023:15:13:50

740 7/10/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9764919 - Approved By: NOREVIEW: 07-10-2023:15:16:54

741 8/6/2023 - MIN - ***Minutes

Additional Text: 6/6/23 HEARING ON PETITION - Transaction 9815068 - Approved By: NOREVIEW: 08-06-2023:15:33:07

742 8/6/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9815069 - Approved By: NOREVIEW: 08-06-2023:15:33:37

743 8/7/2023 - 2550 - Notice of Hearing

Additional Text: Transaction 9816479 - Approved By: NOREVIEW: 08-07-2023:13:33:43

744 8/7/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9816481 - Approved By: NOREVIEW: 08-07-2023:13:34:19

745 8/7/2023 - 2550 - Notice of Hearing

Additional Text: Amended Notice of Hearing - Transaction 9816700 - Approved By: NOREVIEW: 08-07-2023:14:30:05

746 8/7/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9816708 - Approved By: NOREVIEW: 08-07-2023:14:31:14

747 8/8/2023 - 1830 - Joinder...

Additional Text: DR. BRADLEY FRASIER'S AND NORI FRASIER'S JOINDER TO OBJECTION TO IDENTIFIED PROVISIONS OF THE PROPOSED SETTLEMENT AGREEMENT THAT ARE DIRECLTY CONTRARY TO CONTROLLING TRUST MANDATES BY WHICH THE TRUSTE - Transaction 9818796 - Approved By: CSULEZIC: 08-08-2023:14:00:00

748 8/8/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9818871 - Approved By: NOREVIEW: 08-08-2023:14:01:13

749 8/8/2023 - 4105 - Supplemental ...

Additional Text: AMY FRASIER WILSON'S SUPPLEMENT AND RESPONSE TO OBJECTION - Transaction 9819265 - Approved By: NOREVIEW: 08-08-2023:15:30:46

750 8/8/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9819289 - Approved By: NOREVIEW: 08-08-2023:15:32:17

751 8/10/2023 - 3880 - Response...

Additional Text: RESPONSE TO AMY FRASIER WILSON'S SUPPLEMENT IN SUPPORT OF THE JOINT PETITION TO CONFIRM THE SETTLEMENT AGREEMENT - Transaction 9824807 - Approved By: YVILORIA: 08-10-2023:16:07:01

752 8/10/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9824818 - Approved By: NOREVIEW: 08-10-2023:16:08:25

753 8/11/2023 - 3880 - Response...

Additional Text: DFX: MISSING EXHIBITS - THE ESTATE OF DINNY FRASIER'S RESPONSE TO THE TRUSTEE'S OBJECTION TO THE JOINT PETITION TO CONFIRM SETTLEMENT AGREEMENT, APPROVE DISTRIBUTION OF THE SURVIVOR'S TRUST PURSUANT TO THE SETTLEMENT AGREEMENT, AND PETITION FOR MODIFICATION OF THE TAX-EXEMPT TRUST TO ENABLE TERMINATION OF TRUST AND ALL SUB-TRUSTS CREATED THEREUNDER

Transaction 9826997 - Approved By: YVILORIA: 08-11-2023:15:57:57

754 8/11/2023 - 3880 - Response...

Additional Text: THE ESTATE OF DINNY FRASIER'S RESPONSE TO THE TRUSTEE'S OBJECTION TO THE JOINT PETITION TO CONFIRM SETTLEMENT AGREEMENT, APPROVE DISTRIBUTION OF THE SURVIVOR'S TRUST PURSUANT TO THE SETTLEMENT AGREEMENT, AND PETITION FOR MODIFICATION OF THE TAX-EXEMPT TRUST TO ENABLE TERMINATION OF TRUST AND ALL SUB-TRUSTS CREATED THERELINDER

Transaction 9827004 - Approved By: YVILORIA: 08-11-2023:15:58:58

755 8/11/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9827053 - Approved By: NOREVIEW: 08-11-2023:15:58:34

756 8/11/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9827057 - Approved By: NOREVIEW: 08-11-2023:15:59:54

757 8/22/2023 - 2610 - Notice ...

Additional Text: NOTICE OF AMY FRASIER WILSON'S FULLY EXECUTED SETTLEMENT AGREEMENT - Transaction 9843451 - Approved By: NOREVIEW: 08-22-2023:09:20:58

758 8/22/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9843457 - Approved By: NOREVIEW: 08-22-2023:09:22:05

759 8/23/2023 - 2630 - Objection to ...

Additional Text: OBJECTION TO PROPOSED ADMINISTRATIVE & PROCEDURAL ORDER AFTER HEARING - Transaction 9846156 - Approved By: YVILORIA: 08-23-2023:09:12:47

760 8/23/2023 - 3860 - Request for Submission

Additional Text: Transaction 9846156 - Approved By: YVILORIA: 08-23-2023:09:12:47

DOCUMENT TITLE: OBJECTION TO PROPOSED ADMINISTRATIVE & PROCEDURAL ORDER AFTER HEARING

PARTY SUBMITTING: PATRICIA HALSTEAD ESQ

DATE SUBMITTED: 8-23-23 SUBMITTED BY: YV

DATE RECEIVED JUDGE OFFICE:

761 8/23/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9846204 - Approved By: NOREVIEW: 08-23-2023:09:13:41

762 8/23/2023 - 3935 - Settlement Conference Statemnt

Additional Text: NOTICE OF DR. BRADLEY L. FRASIER'S POSITION WITH REGARD TO THE JUNE 2023 SETTLEMENT - Transaction 9847339 - Approved By: NOREVIEW: 08-23-2023:13:39:01

763 8/23/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9847341 - Approved By: NOREVIEW: 08-23-2023:13:39:58

764 8/23/2023 - 3880 - Response...

Additional Text: RESPONSE TO OBJECTION TO PROPOSED ORDER - Transaction 9847932 - Approved By: SACORDAG: 08-23-2023:16:27:34

765 8/23/2023 - 3860 - Request for Submission

Additional Text: Transaction 9847967 - Approved By: NOREVIEW: 08-23-2023:15:51:52 DOCUMENT TITLE: Response to the Trustee's Objection to the Proposed Order After Hearing PARTY SUBMITTING: PATRICK MILLSAP, ESQ.

DATE SUBMITTED: 8/23/23 SUBMITTED BY: NM DATE RECEIVED JUDGE OFFICE:

8/23/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9847975 - Approved By: NOREVIEW: 08-23-2023:15:53:01

767 8/23/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9848209 - Approved By: NOREVIEW: 08-23-2023:16:29:08

768 8/24/2023 - 3790 - Reply to/in Opposition

Additional Text: REPLY IN SUPPORT OF OBJECTION TO PROPOSED ADMINISTRATIVE & PROCEDURAL ORDER AFTER HEARING - Transaction 9849074 - Approved By: YVILORIA: 08-24-2023:10:51:13

769 8/24/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9849119 - Approved By: NOREVIEW: 08-24-2023:10:52:53

770 8/24/2023 - 1830 - Joinder...

766

Additional Text: AMY FRASIER WILSON'S JOINDER TO THE ESTATE'S RESPONSE TO OBJECTION TO PROPOSED ORDER - Transaction 9849377 - Approved By: SACORDAG: 08-24-2023:12:26:43

771 8/24/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9849501 - Approved By: NOREVIEW: 08-24-2023:12:29:51

772 8/24/2023 - 4105 - Supplemental ...

Additional Text: SUPPLEMENTAL REPLY IN SUPPORT OF OBJECTION TO PROPOSED ADMINISTRATIVE & PROCEDURAL ORDER AFTER HEARING - Transaction 9850353 - Approved By: NOREVIEW: 08-24-2023:15:09:25

773 8/24/2023 - NEF - Proof of Electronic Service Additional Text: Transaction 9850355 - Approved By: NOREVIEW: 08-24-2023:15:10:02 9/6/2023 - 1250 - Application for Setting 774 Additional Text: Transaction 9870160 - Approved By: NOREVIEW: 09-06-2023:10:28:28 9/6/2023 - NEF - Proof of Electronic Service 775 Additional Text: Transaction 9870163 - Approved By: NOREVIEW: 09-06-2023:10:29:20 9/7/2023 - 2550 - Notice of Hearing Additional Text: SEPTEMBER 19, 2023, 9:00 AM - Transaction 9873197 - Approved By: NOREVIEW: 09-07-2023:11:03:48 777 9/7/2023 - NEF - Proof of Electronic Service Additional Text: Transaction 9873216 - Approved By: NOREVIEW: 09-07-2023:11:05:26 778 9/13/2023 - 3935 - Settlement Conference Statemnt Additional Text: NOTICE OF DANIELLE FRASIER AROESTE'S AND BRENDAN FRASIER'S POSITIONS WITH REGARD TO THE JUNE 2023 SETTLEMENT - Transaction 9884876 - Approved By: NOREVIEW: 09-13-2023:15:51:25 779 9/13/2023 - NEF - Proof of Electronic Service Additional Text: Transaction 9884883 - Approved By: NOREVIEW: 09-13-2023:15:52:53 780 9/13/2023 - 3935 - Settlement Conference Statemnt Additional Text: Joinder to Bradley Frasier's position with regard to the June 2023 Settlement - Transaction 9885491 - Approved By: NOREVIEW: 09-13-2023:19:37:52 9/13/2023 - NEF - Proof of Electronic Service 781 Additional Text: Transaction 9885492 - Approved By: NOREVIEW: 09-13-2023:19:40:00 782 9/18/2023 - 1520 - Declaration Additional Text: DECLARATION OF AMY FRASIER WILSON - Transaction 9891637 - Approved By: NOREVIEW: 09-18-2023:10:57:37 783 9/18/2023 - NEF - Proof of Electronic Service Additional Text: Transaction 9891641 - Approved By: NOREVIEW: 09-18-2023:10:58:30 9/18/2023 - MIN - ***Minutes 784 Additional Text: 8/15/23 HEARING ON PETITION - SETTLEMENT AGREEMENT - Transaction 9892853 - Approved By: NOREVIEW: 09-18-2023:15:31:44 785 9/18/2023 - NEF - Proof of Electronic Service Additional Text: Transaction 9892856 - Approved By: NOREVIEW: 09-18-2023:15:32:32 9/22/2023 - 4185 - Transcript 786 Additional Text: Transaction 9903766 - Approved By: NOREVIEW: 09-22-2023:18:01:50 9/22/2023 - NEF - Proof of Electronic Service 787 Additional Text: Transaction 9903767 - Approved By: NOREVIEW: 09-22-2023:18:02:27 788 10/4/2023 - 3025 - Ord Granting/Denying in Part Additional Text: Joint Petition to Confirm Settlement Agreement - Transaction 9923601 - Approved By: NOREVIEW: 10-04-2023:13:59:13 10/4/2023 - S200 - Request for Submission Complet 789 No additional text exists for this entry.

790

10/4/2023 - S200 - Request for Submission Complet

No additional text exists for this entry.

791 10/4/2023 - NEF - Proof of Electronic Service Additional Text: Transaction 9923611 - Approved By: NOREVIEW: 10-04-2023:14:01:11 792 10/4/2023 - 2540 - Notice of Entry of Ord Additional Text: Transaction 9923769 - Approved By: NOREVIEW: 10-04-2023:14:36:32 10/4/2023 - NEF - Proof of Electronic Service 793 Additional Text: Transaction 9923794 - Approved By: NOREVIEW: 10-04-2023:14:40:09 794 10/16/2023 - 3105 - Ord Granting ... Additional Text: Order Granting Instructions - Transaction 9941861 - Approved By: NOREVIEW: 10-16-2023:08:36:26 795 10/16/2023 - NEF - Proof of Electronic Service Additional Text: Transaction 9941865 - Approved By: NOREVIEW: 10-16-2023:08:37:04 796 10/16/2023 - 2540 - Notice of Entry of Ord Additional Text: Granting Instruction - Transaction 9944384 - Approved By: NOREVIEW: 10-16-2023:16:33:23 10/16/2023 - NEF - Proof of Electronic Service Additional Text: Transaction 9944389 - Approved By: NOREVIEW: 10-16-2023:16:34:14 11/2/2023 - 4075 - Substitution of Counsel 798 Additional Text: ALEXANDER LEVEQUE ESQ, ROBERTO CAMPOS ESQ IN PLACE OF MARK SIMONS ESQ FOR AMY F. WILSON -Transaction 9975208 - Approved By: NOREVIEW: 11-02-2023:14:25:07 11/2/2023 - NEF - Proof of Electronic Service 799 Additional Text: Transaction 9975230 - Approved By: NOREVIEW: 11-02-2023:14:27:33 800 11/2/2023 - \$2515 - \$Notice/Appeal Supreme Court Additional Text: Transaction 9976098 - Approved By: YVILORIA: 11-03-2023:08:12:25 801 11/2/2023 - 1310 - Case Appeal Statement Additional Text: Transaction 9976099 - Approved By: NOREVIEW: 11-02-2023:18:42:29 802 11/2/2023 - NEF - Proof of Electronic Service Additional Text: Transaction 9976100 - Approved By: NOREVIEW: 11-02-2023:18:43:08 803 11/3/2023 - PAYRC - **Payment Receipted Additional Text: A Payment of \$24.00 was made on receipt DCDC729264. 11/3/2023 - NEF - Proof of Electronic Service 804 Additional Text: Transaction 9976255 - Approved By: NOREVIEW: 11-03-2023:08:13:09 805 11/3/2023 - 1120 - Amended ... Additional Text: Certificate of Service - Transaction 9978158 - Approved By: NOREVIEW: 11-03-2023:15:45:04 806 11/3/2023 - NEF - Proof of Electronic Service Additional Text: Transaction 9978160 - Approved By: NOREVIEW: 11-03-2023:15:45:41 807 11/3/2023 - 1087 - Amended Case Appeal Statement Additional Text: Transaction 9978161 - Approved By: NOREVIEW: 11-03-2023:15:46:50 11/3/2023 - NEF - Proof of Electronic Service 808 Additional Text: Transaction 9978164 - Approved By: NOREVIEW: 11-03-2023:15:47:42

809 11/6/2023 - 4113 - District Ct Deficiency Notice

Additional Text: NOTICE OF APPEAL DEFICIENCY - \$500 APPEAL BOND AND THE SUPREME COURT FILING FEE OF \$250.00 - Transaction 9981167 - Approved By: NOREVIEW: 11-06-2023:15:57:19

\$500.00 PAID 11/6/23 BY ROBERTO CAMPOS AFTER THIS DOCUMENT WAS FILED.

810 11/6/2023 - 1350 - Certificate of Clerk

Additional Text: CERTIFICATE OF CLERK AND TRANSMITTAL - NOTICE OF APPEAL - Transaction 9981167 - Approved By: NOREVIEW: 11-06-2023:15:57:19

811 11/6/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9981170 - Approved By: NOREVIEW: 11-06-2023:15:58:01

812 11/6/2023 - SAB - **Supreme Court Appeal Bond

Additional Text: ROBERT CAMPOS ESQ FOR AMY FRASIER WILSON - Transaction 9981217 - Approved By: YVILORIA: 11-06-2023:16:11:02

813 11/6/2023 - PAYRC - **Payment Receipted

Additional Text: A Payment of \$500.00 was made on receipt DCDC729389.

814 11/6/2023 - NEF - Proof of Electronic Service

Additional Text: Transaction 9981233 - Approved By: NOREVIEW: 11-06-2023:16:14:41

FILED
Electronically
PR16-00128
2023-10-04 01:58:30 PM
Alicia L. Lerud
Clerk of the Court
Transaction # 9923601

In the Matter of the

IN THE SECOND JUDICIAL DISTRICT COURT - STATE OF NEVADA

IN AND FOR THE COUNTY OF WASHOE

JORDAN DANA FRASIER FAMILY TRUST

Case No: PR16-00128

Dept. No.: 3 [PR]

ORDER GRANTING IN PART & DENYING IN PART THE JOINT PETITION TO CONFIRM SETTLEMENT AGREEMENT

The Estate of Dinny Frasier (the "Estate"), Ms. Amy Frasier Wilson ("Ms. Wilson"), and the Charitable Beneficiaries¹ (collectively referred to as the "Parties") of the Third, Fourth, and Fifth Amendments to the Survivor's Trust created under the Jordan Dana Frasier Family Trust (the "Survivor's Trust") jointly petitioned the Court on June 26, 2023 to approve their Settlement Agreement resolving the legal dispute pending before the Court over the validity of the Third, Fourth, and Fifth Amendments to the Survivor's Trust (the "Joint Petition"). The Court set a hearing for August 15, 2023 at 9 a.m. to consider approval of the Joint Petition.

In advance of the hearing, the Court reviewed the papers on file before the Court relevant to the Joint Petition, including the Joint Petition, the Trustee's Objection to the Joint Petition, the Joinder to the Trustee's Objection filed on behalf of Dr. Bradley Frasier and Nori Frasier, the Estate's Response to the Trustee's

¹ The Charitable Beneficiaries of the Third, Fourth, and Fifth Amendments to the Survivor's Trust, sometimes referred to herein as the "Charities", are Chapman University; Temple Beth Sholom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's Research Hospital.

Objection to the Joint Petition, Ms. Wilson's Response to the Trustee's Objection to the Joint Petition, the relevant Trust instruments, and the exhibits attached to each filing. After reviewing the above documents, the Court commenced the August 15, 2023 hearing as noticed and scheduled. Present at the hearing were Dr. Bradley Frasier; Nori Frasier; Counsel for Amy Frasier Wilson; Counsel for the Estate of Dinny Frasier; Counsel for the Charitable Beneficiaries of the Third, Fourth and Fifth Amendments to the Survivor's Trust; the Special Administrator for the Estate of Dinny Frasier; Counsel for the Trustee of the Trust, U.S. Bank, via Barnet Resnick; certain of Dr. Bradley Frasier's children; and certain of Nori Frasier's children.

During the hearing, the Court heard oral argument regarding approval of the Settlement Agreement before the Court. The Court concluded the August 15, 2023 Hearing and took the Joint Petition under submission. Thereafter, Dr. Bradley Frasier filed an objection to approval of the Joint Petition to confirm the Settlement Agreement on September 13, 2023. Additionally, one of the Settlors' grandchildren, Danielle Frasier Aroeste, filed an objection to approval of the Joint Petition on September 13, 2023.

The Court ordered the Parties to attend a second hearing to consider the Joint Petition set to commence on September 19, 2023 at 9 a.m. Lawful notice of the September 19, 2023 hearing to consider approval of the Joint Petition was given to every Party and Interested Person in the Joint Petition. At the September 19, 2023 Hearing, the Court considered additional commentary from the Parties, as well as interested persons Dr. Bradley Frasier and Nori Frasier.

Having considered the filings related to the Joint Petition, the evidence before the Court related to the Joint Petition, as well as the oral argument presented at the lawfully noticed hearings on August 15, 2023 and September 19, 2023, the Court finds good cause to order as follows:

1. The Estate provided lawful and proper notice of the September 19, 2023 hearing to consider the Joint Petition to all interested persons in the Joint Petition,

including Dr. Bradley Frasier; Dr. Bradley Frasier's children whom are grandchildren of the Settlors; Nori Frasier; Nori Frasier's children whom are grandchildren of the Settlors; the Trustee U.S. Bank; the Charities named in the Third, Fourth, and Fifth Amendments to the Survivor's Trust; and Amy Frasier Wilson.

THE SURVIVOR'S TRUST RESOLUTION

- 2. The Joint Petition is <u>GRANTED</u> with respect to resolution of the Survivor's Trust also known as the "A Trust." The resolution of the Survivor's Trust detailed in the Settlement Agreement submitted to the Court is approved and confirmed by the Court, and is binding and enforceable in all respects. In confirming and approving resolution of the Survivor's Trust, all Paragraphs of the Settlement Agreement before the Court are approved, ratified, confirmed, and are enforceable with the exception of Section 3 on Page 7 of 13 in the Settlement Agreement addressing modification of the Tax-Exempt Trust, which is discussed below.
- 3. The terms of the Third, Fourth, and Fifth Amendments to the Survivor's Trust revoked the First and Second Amendments to the Survivor's Trust. This Court did not, nor did any other Court of competent jurisdiction, declare the Third, Fourth, and Fifth Amendments to the Survivor's Trust invalid. The only person to contest the Third, Fourth, and Fifth Amendments to the Survivor's Trust was Amy Frasier Wilson. Amy Frasier Wilson's claims with respect to the Survivor's Trust are now resolved by confirmation of the Survivor's Trust Resolution as stated herein and in the Parties' Settlement Agreement. Since there are no other challenges to the validity of the Third, Fourth, and Fifth Amendments to the Survivor's Trust, the Third, Fourth, and Fifth Amendments to the Survivor's Trust are the operative instruments governing the Survivor's Trust. Consequently, the Charities agreement to divide their interest in the Survivor's Trust with Ms. Wilson to resolve her claims is lawful, binding, and enforceable.

- 4. The Trustee shall immediately liquidate the real property referred to as the San Juan Capistrano House currently held in the Survivor's Trust pursuant to stipulation of the Parties given during the August 15, 2023 Hearing and this Court's confirmation of the Survivor's Trust Resolution described in Paragraph 1 of the Parties' Settlement Agreement.
- 5. The Trustee may use the funds in the Survivor's Trust, including but not limited to the sale proceeds from the San Juan Capistrano House, to directly pay the Trust's outstanding financial obligations including, but not limited to, all outstanding professional fees and costs such as attorney's fees incurred by the Estate of Dinny Frasier, Special Administrator fees incurred by the Estate of Dinny Frasier, attorney's fees incurred by the Trustee of the Trust, and Trustee's fees incurred by the Trustee of the Trust.
- **6.** Upon the sale of the San Juan Capistrano House and receipt of the net proceeds, the Trustee shall make the equalization payments required by the January 27, 2017 Settlement Agreement previously approved by the Court and the equalization payment owed to Amy Frasier Wilson in the amount of \$5,000 shall be made outright and free of Trust.
- 7. The Trustee shall make the real property exchange payments required by the January 27, 2017 Settlement Agreement previously approved by the Court to the Tax-Exempt Trust.
- 8. Once all assets of the Survivor's Trust are liquidated, the professional fees are paid, and the Survivor's Trust is fully distributed to the Charities and Amy Frasier Wilson as described in Section 1 of the Parties' Settlement Agreement, then the Survivor's Trust shall be terminated without further administration.
- **9.** Pursuant to mandate of the Nevada Supreme Court, the Estate of Dinny Frasier appeared in this matter to defend her competence to execute the Third, Fourth, and Fifth Amendments to the Survivor's Trust. Having resolved the dispute over Ms. Frasier's capacity to execute the Third, Fourth, and Fifth Amendments to

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the Survivor's Trust, the Estate; its Special Administrator Stanley H. Brown, Esq.; and its legal counsel, the law firm of Wallace & Millsap; are hereby discharged and released from any and all liability, duties, and/or obligations. Moreover, the Court hereby ratifies and confirms the propriety of the Estate's acts or inaction with respect to adjudication of this litigation as mandated by the Nevada Supreme Court. Upon entry of this Order, the Estate of Dinny Frasier is concluded and closed in all respects.

THE TAX-EXEMPT TRUST RESOLUTION

- **10.**The Joint Petition's request to modify the Tax-Exempt Trust, also known as the "B Trust", is **DENIED**.
- 11. Pursuant to this Court's denial of the Joint Petition's request to modify the Tax-Exempt Trust, this Court declines to approve Section 3 of the Parties' Settlement Agreement on Page 7 of 13 in the Agreement.
- 12. Specifically, Fifth Amendment to the Jordan Dana Frasier Family Trust contains the operative terms of the Tax-Exempt Trust before the Court. The operative terms of the Tax-Exempt Trust require the Trustee to divide the Res of the Tax-Exempt Trust into three equal shares for the respective benefit of Nori Frasier, Dr. Bradley Frasier, and Amy Frasier Wilson the Settlors' biological children. Nori Frasier and Dr. Bradley Frasier are to receive their 1/3 shares of the Tax-Exempt Trust outright and free of the Trust. However, the Tax-Exempt Trust states Amy Frasier Wilson's share of the Tax-Exempt Trust is to be held in Trust for her benefit subject to a spendthrift provision. The Estate of Dinny Frasier and Amy Frasier Wilson jointly petitioned the Court to modify the Tax-Exempt Trust to permit Ms. Wilson to receive her share of the Tax-Exempt Trust outright and free of Trust pursuant to the terms of the Settlement Agreement. The requested modification would not have diminished or affected Dr. Bradley Frasier's and Nori Frasier's respective shares of the Tax-Exempt Trust.

However, the Trustee objected to the requested modification because the proposed modification was contrary to the terms of the Tax-Exempt Trust precluding an outright and free of trust distribution to Ms. Wilson of her complete share in the Tax-Exempt Trust. The Trustee also objected to an outright and free of trust distribution to Ms. Wilson of the personal property in the Tax-Exempt Trust as contrary to the express terms of said Trust. Dr. Bradley Frasier and Nori Frasier joined the Trustee's objection to the Joint Petition.

- 13. The Court declines to modify the Tax-Exempt Trust to permit Amy Frasier Wilson to receive her share of the Tax-Exempt Trust outright and free of Trust for the following reasons:
 - a. Dr. Bradley Frasier and Nori Frasier were not parties to the Settlement Agreement wherein the Estate of Dinny Frasier and Ms. Amy Frasier Wilson agreed to modify the Tax-Exempt Trust to require distribution of Amy Frasier Wilson's share of the Tax-Exempt Trust to her outright and free of the Trust.
 - **b.** Nevada law precludes the Court from modifying a spendthrift provision in a trust.

Therefore, Amy Frasier Wilson's share of the Tax-Exempt Trust is ordered to be distributed to her in Trust subject to, and in accordance with, the terms of the Tax-Exempt Trust.

- 14. This Order does not preclude Amy Frasier Wilson's receipt of the equalization payment of \$5,000 due to her outright and free of Trust as stated above.
- 15. Pursuant to the previously approved accounting in this matter filed by former Trustee Premier Trust, the only personal property identified in the Survivor's Trust is the 2007 Cadillac and the electric golf cart. Amy Frasier Wilson shall receive the 2007 Cadillac and electric golf cart outright and free of Trust pursuant to the Charities' and Ms. Wilson's Settlement Agreement governing distribution and resolution of the Survivor's Trust.

The remaining personal property is deemed an asset of the Tax-Exempt Trust and shall be distributed to Dr. Bradley Frasier and Nori Frasier as delineated in the Court's Order granting the Trustee's Petition for Instructions.

16. The grandchildren of the Settlors do not have a presently enforceable right to distributions or principal from Amy Frasier Wilson's share of the Tax-Exempt Trust, because the grandchildren are only entitled to the remainder of Ms. Wilson's share of the Tax-Exempt Trust, if there be a remainder, following Ms. Wilson's death. Therefore, the grandchildren may consult with legal counsel regarding their interest in the Tax-Exempt Trust in the future.

District Court Judge

IT IS SO ORDERED.

Dated this 4th _ day of October, 2023.

FILED Electronically PR16-00128 2023-10-04 02:35:27 PM Alicia L. Lerud Clerk of the Court Transaction # 9923769

2540 1 F. McClure Wallace, Esq. Nevada Bar No.: 10264 2 Patrick R. Millsap, Esq. Nevada Bar No.: 12043 3 Wallace & Millsap 510 W Plumb Ln., Ste. A 4 Reno, Nevada 89509 (775) 683-95995 mcclure@wallacemillsap.com patrick@wallacemillsap.com 6

Attorneys for the Estate of Dinny Frasier

IN THE SECOND JUDICIAL DISTRICT COURT - STATE OF NEVADA

IN AND FOR THE COUNTY OF WASHOE

In the Matter of the

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Case No: PR16-00128

JORDAN DANA FRASIER FAMILY TRUST

Dept. No.: 3 [PR]

NOTICE OF ENTRY OF ORDER

Please take notice that on October 4, 2023, the Court entered its Order Granting in Part & Denying in Part the Joint Petition to Confirm Settlement Agreement, a copy of which is attached hereto as **Exhibit 1** for reference.

AFFIRMATION

The undersigned affirms this document does not contain the social security number or legally private information of any person.

Dated this 4th day of October 2023

By: /s/ Patrick R. Millsap Patrick R. Millsap, Esq. Nevada Bar No.: 12043 Attorneys for the Estate of Dinny Frasier

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CERTIFICATE OF SERVICE

The undersigned certifies the foregoing Notice of Entry of Order was served via USPS First Class Mail upon the following persons at the below addresses on the date shown below:

Halstead Law Offices 615 Arlington Avenue Reno, Nevada 89509 Counsel for U.S. Bank Wealth Management Nori Frasier 4372 Pacifica Way, Unit 3 Oceanside, CA 92056 Bradley L. Frasier, M.D. 3609 Vista Way Oceanside, CA 92056 Dr. Sara Cady 1181 Reading Drive, Apt. 5308 Montgomery, IL 60538 Danielle Frasier Aroeste 7232 Sitio Arago Counsel for U.S. Bank Wealth Reno, Nevada 89511 Counsel for Amy Frasier Wilson Reno, Nevada 89509 Counsel for Chapman University; Temple Beth Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's Research Hospital Eliot Cady 23 Cynthia Lane Hollis Center, Maine 04042 Elissa Cady 3735 Quimby Road San Jose, CA 95148 Brendan Fraiser 3585 Brook Street, Apr. 7	Patricia Halstead, Esq.	Amy Frasier Wilson
690 Sierra Rose Drive Reno, Nevada 89509 Counsel for U.S. Bank Wealth Management Nori Frasier 4372 Pacifica Way, Unit 3 Oceanside, CA 92056 Bradley L. Frasier, M.D. 3609 Vista Way Oceanside, CA 92056 Dr. Sara Cady 1181 Reading Drive, Apt. 5308 Montgomery, IL 60538 Danielle Frasier Aroeste 7232 Sitio Arago 690 Sierra Rose Drive Reno, Nevada 89511 Counsel for Amy Frasier Wilson Reno, Nevada 89509 Counsel for Chapman University; Temple Beth Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's Research Hospital Eliot Cady 23 Cynthia Lane Hollis Center, Maine 04042 Elissa Cady 3735 Quimby Road San Jose, CA 95148 Brendan Fraiser 3585 Brook Street, Apr. 7		
Reno, Nevada 89509 Counsel for U.S. Bank Wealth Management Nori Frasier 4372 Pacifica Way, Unit 3 Oceanside, CA 92056 Bradley L. Frasier, M.D. 3609 Vista Way Oceanside, CA 92056 Dr. Sara Cady 1181 Reading Drive, Apt. 5308 Montgomery, IL 60538 Danielle Frasier Aroeste 7232 Sitio Arago Reno, Nevada 89511 Counsel for Amy Frasier Wilson Reno, Nevada 89509 Counsel for Chapman University; Temple Beth Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's Research Hospital Eliot Cady 23 Cynthia Lane Hollis Center, Maine 04042 Elissa Cady 3735 Quimby Road San Jose, CA 95148 Brendan Fraiser 3585 Brook Street, Apr. 7		
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Nori Frasier 4372 Pacifica Way, Unit 3 Oceanside, CA 92056 Bradley L. Frasier, M.D. 3609 Vista Way Oceanside, CA 92056 Dr. Sara Cady 1181 Reading Drive, Apt. 5308 Montgomery, IL 60538 Danielle Frasier Aroeste 7232 Sitio Arago Ryan Earl, Esq. 548 W. Plumb Lane Reno, Nevada 89509 Counsel for Chapman University; Temple Beth Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's Research Hospital Eliot Cady 23 Cynthia Lane Hollis Center, Maine 04042 Elissa Cady 3735 Quimby Road San Jose, CA 95148 Brendan Fraiser 3585 Brook Street, Apr. 7		The second of the second secon
4372 Pacifica Way, Unit 3 Oceanside, CA 92056 Reno, Nevada 89509 Counsel for Chapman University; Temple Beth Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's Research Hospital Bradley L. Frasier, M.D. 3609 Vista Way Oceanside, CA 92056 Dr. Sara Cady 1181 Reading Drive, Apt. 5308 Montgomery, IL 60538 Danielle Frasier Aroeste 7232 Sitio Arago 548 W. Plumb Lane Reno, Nevada 89509 Counsel for Chapman University; Temple Beth Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's Research Hospital Eliot Cady 23 Cynthia Lane Hollis Center, Maine 04042 Elissa Cady 3735 Quimby Road San Jose, CA 95148 Brendan Fraiser 3585 Brook Street, Apr. 7		Ryan Earl, Esq.
Oceanside, CA 92056 Reno, Nevada 89509 Counsel for Chapman University; Temple Beth Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's Research Hospital Bradley L. Frasier, M.D. 3609 Vista Way Oceanside, CA 92056 Dr. Sara Cady 1181 Reading Drive, Apt. 5308 Montgomery, IL 60538 Danielle Frasier Aroeste 7232 Sitio Arago Reno, Nevada 89509 Counsel for Chapman University; Temple Beth Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's Research Hospital Eliot Cady 23 Cynthia Lane Hollis Center, Maine 04042 Elissa Cady 3735 Quimby Road San Jose, CA 95148 Brendan Fraiser 3585 Brook Street, Apr. 7	4372 Pacifica Way, Unit 3	
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		Brendan Fraiser
Carlebad CA 92009 Lafavotto CA 94549		
Uarrayette, UA 34343	Carlsbad, CA 92009	Lafayette, CA 94549

Dated this 4th day of October 2023

By: /s/ Patrick R. Millsap

Counsel for the Estate of Dinny Frasier

Uallace ≠ Millsap 510 W. Plumb Lane, Suite A, Reno, NV 89509 (775) 683-9599

INDEX OF EXHIBITS

EXHIBIT No.	DESCRIPTION
1	Order Granting in Part and Denying in Part the Joint Petition to
	Approve Settlement

FILED
Electronically
PR16-00128
2023-10-04 02:35:27 PM
Alicia L. Lerud
Clerk of the Court
Transaction # 9923769

Exhibit 1

Exhibit 1

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PR16-00128
2023-10-04 01:58:30 PM
Alicia L. Lerud
Clerk of the Court
Transaction # 9923601

In the Matter of the

IN THE SECOND JUDICIAL DISTRICT COURT - STATE OF NEVADA

IN AND FOR THE COUNTY OF WASHOE

JORDAN DANA FRASIER FAMILY TRUST

Case No: PR16-00128

Dept. No.: 3 [PR]

ORDER GRANTING IN PART & DENYING IN PART THE JOINT PETITION TO CONFIRM SETTLEMENT AGREEMENT

The Estate of Dinny Frasier (the "Estate"), Ms. Amy Frasier Wilson ("Ms. Wilson"), and the Charitable Beneficiaries¹ (collectively referred to as the "Parties") of the Third, Fourth, and Fifth Amendments to the Survivor's Trust created under the Jordan Dana Frasier Family Trust (the "Survivor's Trust") jointly petitioned the Court on June 26, 2023 to approve their Settlement Agreement resolving the legal dispute pending before the Court over the validity of the Third, Fourth, and Fifth Amendments to the Survivor's Trust (the "Joint Petition"). The Court set a hearing for August 15, 2023 at 9 a.m. to consider approval of the Joint Petition.

In advance of the hearing, the Court reviewed the papers on file before the Court relevant to the Joint Petition, including the Joint Petition, the Trustee's Objection to the Joint Petition, the Joinder to the Trustee's Objection filed on behalf of Dr. Bradley Frasier and Nori Frasier, the Estate's Response to the Trustee's

¹ The Charitable Beneficiaries of the Third, Fourth, and Fifth Amendments to the Survivor's Trust, sometimes referred to herein as the "Charities", are Chapman University; Temple Beth Sholom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's Research Hospital.

Objection to the Joint Petition, Ms. Wilson's Response to the Trustee's Objection to the Joint Petition, the relevant Trust instruments, and the exhibits attached to each filing. After reviewing the above documents, the Court commenced the August 15, 2023 hearing as noticed and scheduled. Present at the hearing were Dr. Bradley Frasier; Nori Frasier; Counsel for Amy Frasier Wilson; Counsel for the Estate of Dinny Frasier; Counsel for the Charitable Beneficiaries of the Third, Fourth and Fifth Amendments to the Survivor's Trust; the Special Administrator for the Estate of Dinny Frasier; Counsel for the Trustee of the Trust, U.S. Bank, via Barnet Resnick; certain of Dr. Bradley Frasier's children; and certain of Nori Frasier's children.

During the hearing, the Court heard oral argument regarding approval of the Settlement Agreement before the Court. The Court concluded the August 15, 2023 Hearing and took the Joint Petition under submission. Thereafter, Dr. Bradley Frasier filed an objection to approval of the Joint Petition to confirm the Settlement Agreement on September 13, 2023. Additionally, one of the Settlors' grandchildren, Danielle Frasier Aroeste, filed an objection to approval of the Joint Petition on September 13, 2023.

The Court ordered the Parties to attend a second hearing to consider the Joint Petition set to commence on September 19, 2023 at 9 a.m. Lawful notice of the September 19, 2023 hearing to consider approval of the Joint Petition was given to every Party and Interested Person in the Joint Petition. At the September 19, 2023 Hearing, the Court considered additional commentary from the Parties, as well as interested persons Dr. Bradley Frasier and Nori Frasier.

Having considered the filings related to the Joint Petition, the evidence before the Court related to the Joint Petition, as well as the oral argument presented at the lawfully noticed hearings on August 15, 2023 and September 19, 2023, the Court finds good cause to order as follows:

1. The Estate provided lawful and proper notice of the September 19, 2023 hearing to consider the Joint Petition to all interested persons in the Joint Petition,

including Dr. Bradley Frasier; Dr. Bradley Frasier's children whom are grandchildren of the Settlors; Nori Frasier; Nori Frasier's children whom are grandchildren of the Settlors; the Trustee U.S. Bank; the Charities named in the Third, Fourth, and Fifth Amendments to the Survivor's Trust; and Amy Frasier Wilson.

THE SURVIVOR'S TRUST RESOLUTION

- 2. The Joint Petition is <u>GRANTED</u> with respect to resolution of the Survivor's Trust also known as the "A Trust." The resolution of the Survivor's Trust detailed in the Settlement Agreement submitted to the Court is approved and confirmed by the Court, and is binding and enforceable in all respects. In confirming and approving resolution of the Survivor's Trust, all Paragraphs of the Settlement Agreement before the Court are approved, ratified, confirmed, and are enforceable with the exception of Section 3 on Page 7 of 13 in the Settlement Agreement addressing modification of the Tax-Exempt Trust, which is discussed below.
- 3. The terms of the Third, Fourth, and Fifth Amendments to the Survivor's Trust revoked the First and Second Amendments to the Survivor's Trust. This Court did not, nor did any other Court of competent jurisdiction, declare the Third, Fourth, and Fifth Amendments to the Survivor's Trust invalid. The only person to contest the Third, Fourth, and Fifth Amendments to the Survivor's Trust was Amy Frasier Wilson. Amy Frasier Wilson's claims with respect to the Survivor's Trust are now resolved by confirmation of the Survivor's Trust Resolution as stated herein and in the Parties' Settlement Agreement. Since there are no other challenges to the validity of the Third, Fourth, and Fifth Amendments to the Survivor's Trust, the Third, Fourth, and Fifth Amendments to the Survivor's Trust are the operative instruments governing the Survivor's Trust. Consequently, the Charities agreement to divide their interest in the Survivor's Trust with Ms. Wilson to resolve her claims is lawful, binding, and enforceable.

- 4. The Trustee shall immediately liquidate the real property referred to as the San Juan Capistrano House currently held in the Survivor's Trust pursuant to stipulation of the Parties given during the August 15, 2023 Hearing and this Court's confirmation of the Survivor's Trust Resolution described in Paragraph 1 of the Parties' Settlement Agreement.
- 5. The Trustee may use the funds in the Survivor's Trust, including but not limited to the sale proceeds from the San Juan Capistrano House, to directly pay the Trust's outstanding financial obligations including, but not limited to, all outstanding professional fees and costs such as attorney's fees incurred by the Estate of Dinny Frasier, Special Administrator fees incurred by the Estate of Dinny Frasier, attorney's fees incurred by the Trustee of the Trust, and Trustee's fees incurred by the Trustee of the Trust.
- **6.** Upon the sale of the San Juan Capistrano House and receipt of the net proceeds, the Trustee shall make the equalization payments required by the January 27, 2017 Settlement Agreement previously approved by the Court and the equalization payment owed to Amy Frasier Wilson in the amount of \$5,000 shall be made outright and free of Trust.
- 7. The Trustee shall make the real property exchange payments required by the January 27, 2017 Settlement Agreement previously approved by the Court to the Tax-Exempt Trust.
- 8. Once all assets of the Survivor's Trust are liquidated, the professional fees are paid, and the Survivor's Trust is fully distributed to the Charities and Amy Frasier Wilson as described in Section 1 of the Parties' Settlement Agreement, then the Survivor's Trust shall be terminated without further administration.
- **9.** Pursuant to mandate of the Nevada Supreme Court, the Estate of Dinny Frasier appeared in this matter to defend her competence to execute the Third, Fourth, and Fifth Amendments to the Survivor's Trust. Having resolved the dispute over Ms. Frasier's capacity to execute the Third, Fourth, and Fifth Amendments to

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the Survivor's Trust, the Estate; its Special Administrator Stanley H. Brown, Esq.; and its legal counsel, the law firm of Wallace & Millsap; are hereby discharged and released from any and all liability, duties, and/or obligations. Moreover, the Court hereby ratifies and confirms the propriety of the Estate's acts or inaction with respect to adjudication of this litigation as mandated by the Nevada Supreme Court. Upon entry of this Order, the Estate of Dinny Frasier is concluded and closed in all respects.

THE TAX-EXEMPT TRUST RESOLUTION

- **10.**The Joint Petition's request to modify the Tax-Exempt Trust, also known as the "B Trust", is **DENIED**.
- 11. Pursuant to this Court's denial of the Joint Petition's request to modify the Tax-Exempt Trust, this Court declines to approve Section 3 of the Parties' Settlement Agreement on Page 7 of 13 in the Agreement.
- 12. Specifically, Fifth Amendment to the Jordan Dana Frasier Family Trust contains the operative terms of the Tax-Exempt Trust before the Court. The operative terms of the Tax-Exempt Trust require the Trustee to divide the Res of the Tax-Exempt Trust into three equal shares for the respective benefit of Nori Frasier, Dr. Bradley Frasier, and Amy Frasier Wilson the Settlors' biological children. Nori Frasier and Dr. Bradley Frasier are to receive their 1/3 shares of the Tax-Exempt Trust outright and free of the Trust. However, the Tax-Exempt Trust states Amy Frasier Wilson's share of the Tax-Exempt Trust is to be held in Trust for her benefit subject to a spendthrift provision. The Estate of Dinny Frasier and Amy Frasier Wilson jointly petitioned the Court to modify the Tax-Exempt Trust to permit Ms. Wilson to receive her share of the Tax-Exempt Trust outright and free of Trust pursuant to the terms of the Settlement Agreement. The requested modification would not have diminished or affected Dr. Bradley Frasier's and Nori Frasier's respective shares of the Tax-Exempt Trust.

However, the Trustee objected to the requested modification because the proposed modification was contrary to the terms of the Tax-Exempt Trust precluding an outright and free of trust distribution to Ms. Wilson of her complete share in the Tax-Exempt Trust. The Trustee also objected to an outright and free of trust distribution to Ms. Wilson of the personal property in the Tax-Exempt Trust as contrary to the express terms of said Trust. Dr. Bradley Frasier and Nori Frasier joined the Trustee's objection to the Joint Petition.

- 13. The Court declines to modify the Tax-Exempt Trust to permit Amy Frasier Wilson to receive her share of the Tax-Exempt Trust outright and free of Trust for the following reasons:
 - a. Dr. Bradley Frasier and Nori Frasier were not parties to the Settlement Agreement wherein the Estate of Dinny Frasier and Ms. Amy Frasier Wilson agreed to modify the Tax-Exempt Trust to require distribution of Amy Frasier Wilson's share of the Tax-Exempt Trust to her outright and free of the Trust.
 - **b.** Nevada law precludes the Court from modifying a spendthrift provision in a trust.

Therefore, Amy Frasier Wilson's share of the Tax-Exempt Trust is ordered to be distributed to her in Trust subject to, and in accordance with, the terms of the Tax-Exempt Trust.

- 14. This Order does not preclude Amy Frasier Wilson's receipt of the equalization payment of \$5,000 due to her outright and free of Trust as stated above.
- 15. Pursuant to the previously approved accounting in this matter filed by former Trustee Premier Trust, the only personal property identified in the Survivor's Trust is the 2007 Cadillac and the electric golf cart. Amy Frasier Wilson shall receive the 2007 Cadillac and electric golf cart outright and free of Trust pursuant to the Charities' and Ms. Wilson's Settlement Agreement governing distribution and resolution of the Survivor's Trust.

The remaining personal property is deemed an asset of the Tax-Exempt Trust and shall be distributed to Dr. Bradley Frasier and Nori Frasier as delineated in the Court's Order granting the Trustee's Petition for Instructions.

16. The grandchildren of the Settlors do not have a presently enforceable right to distributions or principal from Amy Frasier Wilson's share of the Tax-Exempt Trust, because the grandchildren are only entitled to the remainder of Ms. Wilson's share of the Tax-Exempt Trust, if there be a remainder, following Ms. Wilson's death. Therefore, the grandchildren may consult with legal counsel regarding their interest in the Tax-Exempt Trust in the future.

District Court Judge

IT IS SO ORDERED.

Dated this 4th _ day of October, 2023.

FILED
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2023-10-16 08:36:03 AM
Alicia L. Lerud
Clerk of the Court
Transaction # 9941861

IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA IN AND FOR THE COUNTY OF WASHOE

In the Matter of Case No.: PR16-00128

JORDAN DANA FRASIER FAMILY TRUST Dept. No.: PR

ORDER GRANTING INSTRUCTION

On June 4, 2021, U.S. Bank Private Wealth Management ("U.S. Bank"), as successor trustee of the Jordan Dana Frasier Family Trust and the sub-trusts derived therefrom (the "Trustee"), by and through counsel Patricia Halstead of Halstead Law Offices, filed a Petition for Instructions (the "Petition"). The Petition was Amended and filed again on January 23, 2023, and supplemented thereafter on April 10, 2023.

Through its iterations the Petition sought instruction as to how U.S. Bank was to address the real property commonly known as 31521 Paseo Campeon, San Juan Capistrano, California (the "SJC House"); the real property commonly known as 78985 Lavender Circle, Palm Desert, Riverside County, California (the "Palm Desert House"); personal property; and trust sums retained by prior Trustee Premier Trust, Inc. ("Premier Trust").

The Petition came for hearing on February 14, 2023, and a ruling on the Petition was held in abeyance pending participation in a settlement conference by Amy Frasier Wilson and the Charities, namely Chapman University; Temple Beth Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude's Children's Research Hospital, based upon Amy Frasier Wilson and the Charities claiming a competing interest in what has been referred to in the litigation as the Survivor's Trust (the A Trust), which is one of two sub-trusts of the initial Jordan Dana Frasier Family Trust, the other being the Tax Exempt Trust (the B Trust).

Amy Frasier Wilson and the Charities participated in a settlement conference, as did the Estate of Dinny Frasier by and through Stan Brown, Esq., and a Stipulation to Vacate Evidentiary Hearing Pending Court Confirmation of Settlement Agreement was filed on March 7, 2023, which was granted by an Order to Vacate Evidentiary Hearing Pending Court Confirmation of Settlement Agreement, filed on March 8, 2023. The settlement agreement was subsequently submitted to the Court by and through a Joint Petition to Confirm Settlement Agreement, Approve Distribution of Survivor's Trust Pursuant to the Settlement Agreement, and Petition for Modification of the Tax Exempt Trust to Enable Termination of Trust and All Sub-Trusts Created Thereunder, filed by the Estate of Dinny Frasier, Amy Frasier Wilson, and the Charities on June 26, 2023 (the "Trust A Settlement").

On June 30, 2023, U.S. Bank filed an Objection to Identified Provisions of the Proposed Settlement Agreement That Are Directly Contrary to Controlling Trust Mandates By Which the Trustee Is Bound, whereby, pursuant to the terms of the Trust, U.S. Bank took issue with any outright distribution to Amy Frasier Wilson; the distribution to Amy Frasier Wilson of personal property; and a lack of notice of the settlement to residual beneficiaries whose residual rights would be negated by the proposed settlement (the "Objection"). The Objection was fully briefed and a hearing was held whereby the issues raised were argued to and considered by the Court.

Having considered the matters presented for instruction and in consideration of the Petition, the Trust A Settlement, and the Objection, the Court hereby instructs U.S. Bank as follows:

- Based upon agreement of all the interested parties and in accordance with the
 Trust A Settlement, U.S. Bank shall undertake the sale of the SJC House, upon
 completion of which U.S. Bank may satisfy any and all outstanding financial
 obligations including, but not limited to:
 - i. transferring \$794,000 to the Tax Exempt Trust (the B Trust) from the Survivor's Trust (the A Trust) for the prior exchange of the real properties commonly known as 4372 Pacifica Way #3, Oceanside,

- California (\$410,000) and 3609 Vista Way, Oceanside, California (\$384,000);
- ii. distributing the equalization payments to the Frasier children as contemplated by the January 27, 2017 settlement of the Tax Exempt Trust (the B Trust) and in accordance with the Fifth Amendment to Survivor's Trust Created Under the Jordan Dana Frasier Family Trust, dated December 4, 2018, that being outright distributions of \$192,000 to Dr. Bradley Frasier; \$171,000 to Nori Frasier; and \$5,000 to Amy Frasier Wilson; and
- iii. satisfying the outstanding fees and costs incurred on behalf of the Estate of Dinny Frasier in addition to any other fees and costs that may remain outstanding.

Remaining sums shall be retained for ongoing fees, costs, and expenses pending final distribution.

2. U.S. Bank shall sell the Palm Desert House, which is held in the Tax Exempt Trust (the B Trust), and which Nori Frasier will have the ability to purchase from the Tax Exempt Trust (the B Trust) for what is deemed by U.S. Bank to be fair market value as of the time of the sale. The Palm Desert House may be sold furnished or unfurnished in U.S. Bank's sole discretion. Any personal property located at the Palm Desert House not sold as part of the sale may, in U.S. Bank's sole discretion, be distributed equally as between Dr. Bradley Frasier and Nori Frasier or in a manner as otherwise may be agreed upon by and between Dr. Bradley Frasier and Nori Frasier and Nori Frasier or, in U.S. Bank's sole discretion, may be sold with the proceeds divided equally as between Dr. Bradley Frasier and Nori Frasier. The distribution of the personal property to Dr. Bradley Frasier and Nori Frasier is found to be in accordance with the trust terms as further addressed in Section 3 below.

- 3. The 2007 Cadillac and the Electric Golf Cart specified as personal property belonging to the Survivor's Trust (the A Trust) in the accounting therefore as filed by Premier Trust as Exhibit 1 to the Supplemental Response to Objection to Accounting, filed on September 17, 2018, shall be distributed outright to Amy Frasier Wilson pursuant to the Trust A Settlement. Any and all remaining personal property located at the SJC House is deemed an asset of the Tax Exempt Trust (the B Trust) and shall be distributed equally, or as they may otherwise agree, between Dr. Bradley Frasier and Nori Frasier pursuant to the Fifth Amendment to the Jordan Dana Fraiser Family Trust, dated June 7, 2000, page 7, paragraph 3, which allocates tangible personal property to the Tax Exempt Trust (the B Trust), and page 9, of which, in relevant part, provides that Amy Frasier Wilson is not to receive the contents of the Settlors' residence. Distribution of such personal property shall be within the sole discretion of U.S. Bank.
- 4. As of the date of this order, any and all fees and costs incurred that are related to the marshalling, transfer, and/or distribution of the personal property allocated to the Tax Exempt Trust (the B Trust) shall be borne by the Tax Exempt Trust (the B Trust).
- 5. Given the allocation of the personal property to the Tax Exempt Trust (the B Trust), the Tax Exempt Trust (the B Trust) will reimburse the Survivor's Trust (the A Trust) the \$23,125.00 paid by the Survivor's Trust (the A Trust) for the Yvonne M. Karn ASA May 3, 2019 personal property appraisal, and all fees and costs from the date of this Order forward that are attributable to addressing personal property shall be allocated against the Tax Exempt Trust (the B Trust).
- 6. Prior trustee Premier Trust shall have sixty (60) days from the date of this order to account for any and all trust sums it has retained. Such accounting shall be from July 1, 2018 to the present and shall be filed with the Court and served upon all interested parties and U.S. Bank. Upon settlement of accounting as

- reviewed and approved by the Court, any and all remaining trust sums held by Premier Trust shall be forwarded to U.S. Bank and attributed to the Tax Exempt Trust (the B Trust).
- 7. Given U.S. Bank's unwillingness to serve as the trustee of the yet to be funded trust that is to hold and administer the sums distributed from the Tax Exempt Trust (the B Trust) for the benefit of Amy Frasier Wilson, within thirty (30) days of the date of this Order, Amy Fraiser Wilson, through counsel, shall submit to the Court the names and qualifications of three (3) alternative corporate trustees (as that term is commonly recognized and utilized in NRS Chapter 163 and NRS Chapter 165), upon which the Court will select one, if deemed qualified, to serve as trustee and to whom U.S. Bank may distribute Amy Frasier Wilson's share of the Tax Exempt Trust (the B Trust).
- 8. Once all necessary obligations have been met to allow the Survivor's Trust (the A Trust) and the Tax Exempt Trust (the B Trust) to be distributed in total, U.S. Bank may undertake final distribution of both the Survivor's Trust (the A Trust) and the Tax Exempt Trust (the B Trust). Final distribution of the Survivor's Trust (the A Trust) will be in accordance with separate order of the Court granting in part and denying in part the Joint Petition to Confirm Settlement Agreement, Approve Distribution of the Survivor's Trust Pursuant to the Settlement Agreement, and Petition for Modification of Tax-Exempt Trust to Enable Termination of Trust and All Sub-Trusts Created Thereunder, filed by the Estate of Dinny Frasier; Amy Frasier Wilson; and the Charities on June 26, 2023.

IT IS SO ORDERED.

Dated this 16th day of October 2023.

FILED
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PR16-00128
2023-10-16 04:33:01 PM
Alicia L. Lerud
Clerk of the Court
Transaction # 9944384

1 Patricia Halstead, Esq. NV. Bar No. 6668 2 Halstead Law Offices 615 Arlington Avenue Reno, NV 89509 (775) 322-2244 3 4 phalstead@halsteadlawoffices.com Attorney for U.S. Bank Private Wealth Management, Trustee 5 6 IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF 7 NEVADA IN AND FOR THE COUNTY OF WASHOE 8 9 In the Matter of Case No.: PR16-00128 10 JORDAN DANA FRASIER FAMILY TRUST Dept. No.: PR 11 **NOTICE OF ENTRY OF ORDER GRANTING INSTRUCTION** 12 Please take notice that the Court filed the ORDER GRANTING INSTRUCTION, a true 13 and correct copy of which is provided herewith as **Exhibit 1**, on October 16, 2023. 14 AFFIRMATION: This document does not contain the social security number of any 15 person. 16 Respectfully submitted this 16th day of October 2023. 17 /s/ Patricia Halstead 18 Attorney for U.S. Bank Private Wealth Management, Trustee 19 20 21 22 23 24 25 26 27 28

1 **CERTIFICATE OF SERVICE** 2 I hereby certify that I am an employee or otherwise affiliated with Halstead Law 3 Offices and that on the 16th day of October, 2023, I caused a true and correct copy of the 4 foregoing document titled NOTICE OF ENTRY OF ORDER GRANTING INSTRUCTION to 5 be served by depositing a copy of the document in the U.S. Mail, first class postage prepaid, to 6 the following: 7 Stanley Brown, Esq. 8 c/o Patrick Millsap, Esq. 510 W. Plumb Lane, Ste. A 9 Reno, NV 89509 10 Bradley L. Frasier, M.D. 11 3609 Vista Way Oceanside, CA 92056 12 13 Nori Frasier 4372 Pacifica Way, Unit 3 14 Oceanside, CA 92056 15 Amy Frasier Wilson 16 c/o Mark Simons, Esq. 690 Sierra Rose Drive 17 Reno, NV 89511 18 Chapman University; Temple Beth 19 Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude Children's 20 Research Hospital c/o Ryan Earl, Esq. 21 548 W. Plumb Lane 22 Reno, NV 89509 23 **Premier Trust** c/o David Robertson, Esq. 24 50 W. Liberty St., Ste 600 25 Reno, NV 89501 26 /s/ Martina Beatty

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TABLE OF CONTENTS (Index to Exhibits)

Order Granting Instruction, filed October 16, 2023 1.

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Clerk of the Court
Transaction # 9944384

EXHIBIT 1

EXHIBIT 1

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IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA IN AND FOR THE COUNTY OF WASHOE

In the Matter of

Case No.: PR16-00128

JORDAN DANA FRASIER FAMILY TRUST

Dept. No.: PR

ORDER GRANTING INSTRUCTION

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Through its iterations the Petition sought instruction as to how U.S. Bank was to address the real property commonly known as 31521 Paseo Campeon, San Juan Capistrano, California (the "SJC House"); the real property commonly known as 78985 Layender Circle, Palm Desert, Riverside County, California (the "Palm Desert House"); personal property; and trust sums retained by prior Trustee Premier Trust, Inc. ("Premier Trust").

The Petition came for hearing on February 14, 2023, and a ruling on the Petition was held in abeyance pending participation in a settlement conference by Amy Frasier Wilson and the Charities, namely Chapman University; Temple Beth Shalom; Irvine Community Alliance Fund; ASPCA; and St. Jude's Children's Research Hospital, based upon Amy Frasier Wilson and the Charities claiming a competing interest in what has been referred to in the litigation as the Survivor's Trust (the A Trust), which is one of two sub-trusts of the initial Jordan Dana Frasier Family Trust, the other being the Tax Exempt Trust (the B Trust).

Amy Frasier Wilson and the Charities participated in a settlement conference, as did the Estate of Dinny Frasier by and through Stan Brown, Esq., and a Stipulation to Vacate Evidentiary Hearing Pending Court Confirmation of Settlement Agreement was filed on March 7, 2023, which was granted by an Order to Vacate Evidentiary Hearing Pending Court Confirmation of Settlement Agreement, filed on March 8, 2023. The settlement agreement was subsequently submitted to the Court by and through a Joint Petition to Confirm Settlement Agreement, Approve Distribution of Survivor's Trust Pursuant to the Settlement Agreement, and Petition for Modification of the Tax Exempt Trust to Enable Termination of Trust and All Sub-Trusts Created Thereunder, filed by the Estate of Dinny Frasier, Amy Frasier Wilson, and the Charities on June 26, 2023 (the "Trust A Settlement").

On June 30, 2023, U.S. Bank filed an Objection to Identified Provisions of the Proposed Settlement Agreement That Are Directly Contrary to Controlling Trust Mandates By Which the Trustee Is Bound, whereby, pursuant to the terms of the Trust, U.S. Bank took issue with any outright distribution to Amy Frasier Wilson; the distribution to Amy Frasier Wilson of personal property; and a lack of notice of the settlement to residual beneficiaries whose residual rights would be negated by the proposed settlement (the "Objection"). The Objection was fully briefed and a hearing was held whereby the issues raised were argued to and considered by the Court.

Having considered the matters presented for instruction and in consideration of the Petition, the Trust A Settlement, and the Objection, the Court hereby instructs U.S. Bank as follows:

- 1. Based upon agreement of all the interested parties and in accordance with the Trust A Settlement, U.S. Bank shall undertake the sale of the SJC House, upon completion of which U.S. Bank may satisfy any and all outstanding financial obligations including, but not limited to:
 - transferring \$794,000 to the Tax Exempt Trust (the B Trust) from the Survivor's Trust (the A Trust) for the prior exchange of the real properties commonly known as 4372 Pacifica Way #3, Oceanside,

- California (\$410,000) and 3609 Vista Way, Oceanside, California (\$384,000);
- ii. distributing the equalization payments to the Frasier children as contemplated by the January 27, 2017 settlement of the Tax Exempt Trust (the B Trust) and in accordance with the Fifth Amendment to Survivor's Trust Created Under the Jordan Dana Frasier Family Trust, dated December 4, 2018, that being outright distributions of \$192,000 to Dr. Bradley Frasier; \$171,000 to Nori Frasier; and \$5,000 to Amy Frasier Wilson; and
- iii. satisfying the outstanding fees and costs incurred on behalf of the Estate of Dinny Frasier in addition to any other fees and costs that may remain outstanding.

Remaining sums shall be retained for ongoing fees, costs, and expenses pending final distribution.

2. U.S. Bank shall sell the Palm Desert House, which is held in the Tax Exempt Trust (the B Trust), and which Nori Frasier will have the ability to purchase from the Tax Exempt Trust (the B Trust) for what is deemed by U.S. Bank to be fair market value as of the time of the sale. The Palm Desert House may be sold furnished or unfurnished in U.S. Bank's sole discretion. Any personal property located at the Palm Desert House not sold as part of the sale may, in U.S. Bank's sole discretion, be distributed equally as between Dr. Bradley Frasier and Nori Frasier or in a manner as otherwise may be agreed upon by and between Dr. Bradley Frasier and Nori Frasier and Nori Frasier or, in U.S. Bank's sole discretion, may be sold with the proceeds divided equally as between Dr. Bradley Frasier and Nori Frasier. The distribution of the personal property to Dr. Bradley Frasier and Nori Frasier is found to be in accordance with the trust terms as further addressed in Section 3 below.

- 3. The 2007 Cadillac and the Electric Golf Cart specified as personal property belonging to the Survivor's Trust (the A Trust) in the accounting therefore as filed by Premier Trust as Exhibit 1 to the Supplemental Response to Objection to Accounting, filed on September 17, 2018, shall be distributed outright to Amy Frasier Wilson pursuant to the Trust A Settlement. Any and all remaining personal property located at the SJC House is deemed an asset of the Tax Exempt Trust (the B Trust) and shall be distributed equally, or as they may otherwise agree, between Dr. Bradley Frasier and Nori Frasier pursuant to the Fifth Amendment to the Jordan Dana Fraiser Family Trust, dated June 7, 2000, page 7, paragraph 3, which allocates tangible personal property to the Tax Exempt Trust (the B Trust), and page 9, of which, in relevant part, provides that Amy Frasier Wilson is not to receive the contents of the Settlors' residence. Distribution of such personal property shall be within the sole discretion of U.S. Bank.
- 4. As of the date of this order, any and all fees and costs incurred that are related to the marshalling, transfer, and/or distribution of the personal property allocated to the Tax Exempt Trust (the B Trust) shall be borne by the Tax Exempt Trust (the B Trust).
- 5. Given the allocation of the personal property to the Tax Exempt Trust (the B Trust), the Tax Exempt Trust (the B Trust) will reimburse the Survivor's Trust (the A Trust) the \$23,125.00 paid by the Survivor's Trust (the A Trust) for the Yvonne M. Karn ASA May 3, 2019 personal property appraisal, and all fees and costs from the date of this Order forward that are attributable to addressing personal property shall be allocated against the Tax Exempt Trust (the B Trust).
- 6. Prior trustee Premier Trust shall have sixty (60) days from the date of this order to account for any and all trust sums it has retained. Such accounting shall be from July 1, 2018 to the present and shall be filed with the Court and served upon all interested parties and U.S. Bank. Upon settlement of accounting as

- reviewed and approved by the Court, any and all remaining trust sums held by Premier Trust shall be forwarded to U.S. Bank and attributed to the Tax Exempt Trust (the B Trust).
- 7. Given U.S. Bank's unwillingness to serve as the trustee of the yet to be funded trust that is to hold and administer the sums distributed from the Tax Exempt Trust (the B Trust) for the benefit of Amy Frasier Wilson, within thirty (30) days of the date of this Order, Amy Fraiser Wilson, through counsel, shall submit to the Court the names and qualifications of three (3) alternative corporate trustees (as that term is commonly recognized and utilized in NRS Chapter 163 and NRS Chapter 165), upon which the Court will select one, if deemed qualified, to serve as trustee and to whom U.S. Bank may distribute Amy Frasier Wilson's share of the Tax Exempt Trust (the B Trust).
- 8. Once all necessary obligations have been met to allow the Survivor's Trust (the A Trust) and the Tax Exempt Trust (the B Trust) to be distributed in total, U.S. Bank may undertake final distribution of both the Survivor's Trust (the A Trust) and the Tax Exempt Trust (the B Trust). Final distribution of the Survivor's Trust (the A Trust) will be in accordance with separate order of the Court granting in part and denying in part the Joint Petition to Confirm Settlement Agreement, Approve Distribution of the Survivor's Trust Pursuant to the Settlement Agreement, and Petition for Modification of Tax-Exempt Trust to Enable Termination of Trust and All Sub-Trusts Created Thereunder, filed by the Estate of Dinny Frasier; Amy Frasier Wilson; and the Charities on June 26, 2023.

IT IS SO ORDERED.

Dated this 16th day of October 2023.

FILED
Electronically
PR16-00128
2016-04-21 10:36:04 AM
Jacqueline Bryant
Clerk of the Court
Transaction # 5477696

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

04-13-2016 HON. PROBATE COMMISSIONER ROBIN WRIGHT M. Conway (Clerk) RECORDED - JAVS

<u>HEARING</u>: PETITION FOR CONFIRMATION OF TRUSTEES, FOR CONSTRUCTION OF THE TRUST INSTRUMENTS, AND FOR INSTRUCTIONS.

APPEARANCES: Richard Williamson, Esq. was present in Court with Petitioner Premier Trust's representative Nicole Shrive.

Commissioner will recommended confirmation of Nicole Shrive/Premier Trust as Trustee of the Jordan Dana Frasier Family Trust.

Commissioner requested clarification regarding contingent/remainder beneficiary Brad Frasier and his request for an accounting of the Trust.

Counsel Williamson addressed and advised the Court that Trustee Nicole Shrive is happy to provide some accounting information but is not inclined to provide a full accounting. Counsel further related that he has spoken with all three (3) children who indicated that they received notice and no one has expressed any objection to this Petition.

Court reviewed NRS 165.137 with Counsel Williamson.

The Commissioner will recommend approving Nicole Shrive/Premier Trust as Trustee of the Jordan Dana Frasier Family Trust.

The Commissioner took UNDER ADVISEMENT and will make a recommendation regarding Brad Frasier's request for a full accounting and will give the contingent/remainder beneficiaries thirty (30) days to appeal and/or object to the recommendation.

FILED
Electronically
PR16-00128
2016-08-18 10:30:43 AM
Jacqueline Bryant
Clerk of the Court
Transaction # 5665322

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF

COURT PRESENT APPEARANCES-HEARING CONTINUED TO 08/11/2016 IN CHAMBERS CONFERENCE

08/11/2016 HONORABLE LIDIA

Richard Williamson, Esq. was present on behalf of the Petitioners, who were not present.

iarv

STIGLICH DEPT. NO. 08

Scott Hernandez, Esq. was present on behalf of the Beneficiary,

Bradley Frasier, who was not present.

Status Hearing

10/05/2016

2:00 p.m.

A. DeGayner (Clerk)

Court convened in chambers with Court and Counsel present.

Counsel Williamson advised the Court that counsel is working hard to negotiate the case; some preliminary elements are standard and non-objectionable; Counsel has tried to informally mediate the case and have discussed a settlement conference or mediation. Counsel wants to keep working towards settlement but there is a dispute as to

what documents Mr. Frasier is entitled to.

Counsel Hernandez advised the Court that Commissioner Wright left it to the discretion of the Trust whether documents will be produced but she did give flexibility to keep the issue open to allow Counsel to work on it. Counsel Hernandez further advised that there has been discussion amongst the parties, the CPA's are talking and they hope to hammer out the deal. Counsel Hernandez moved to table the document issue for 60 days to see if Counsel can make it work and if not then they can work it out at that time.

Counsel Williamson advised that paragraph 13 is the issue and agreed to table it for 60 days.

COURT ORDERED: Matter CONTINUED for Status Conference in 60 days. Court leaves open the ability to object to or further discussion the document issues. Court CONFIRMS the Master's Recommendation for Order in all respects except as to item #13. Court stood in Recess.

FILED
Electronically
PR16-00128
2016-10-17 02:15:21 PM
Jacqueline Bryant
Clerk of the Court
Transaction # 5760795

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF

OFFICERS OF		
COURT PRESEN	T APPEARANCES-HEARING	CONTINUED TO
10/05/2016	STATUS HEARING	
HONORABLE	Michael Sullivan, Esq. was present on behalf of the Petitioners, who	05/08/2017
LIDIA	were not present.	10:00 a.m.
STIGLICH	Scott Hernandez, Esq. was present on behalf of the Beneficiary, who	Bench Trial
DEPT. NO. 08	was not present.	(3 days)
A. DeGayner (Clerk)	Counsel Hernandez advised the Court that documents have been exchanged with the accountants, there has been some communication about where the end is and the issue now is the tax issue.	
	Counsel Sullivan advised the Court that the dispute is whether it is a loan or ownership interest; parties are trying to find a middle ground; he believes a settlement conference would be a good idea and advised that Dr. Frasier's preference would be to hold the settlement conference in Orange County, CA.	
	Counsel Hernandez concurred that a settlement conference may be beneficial and further explained his client's perception of the case. Counsel Sullivan advised that if the case does not settle the accountants will need to be deposed.	
	Discussion ensued as to possible settlement conference and trial dates.	
	COURT ORDERED: Parties shall participate in mediation within 120 days, the Court has no objection to the venue or the manner (private or judicial mediation) in which mediation is conducted but cautions parties to consider cost-effective options. Parties are advised that Judicial Mediation at the Second Judicial District Court is available at	

no cost. Parties shall notify the Court if any disputes arise. Bench Trial set for May 8, 2017 (3 days). Written order forthcoming.

Court stood in recess.

FILED
Electronically
PR16-00128
2016-12-28 09:41:47 AM
Jacqueline Bryant
Clerk of the Court
Transaction # 5873877

CASE NO. PR16-00128 <u>TITLE:</u>

TITLE: TRUST: JORDAN DANA FRASIER FAMILY TRUST

OFFICERS OF COURT PRESENT

APPEARANCES-HEARING

12/6/16

STATUS CONFERENCE

HONORABLE JEROME M. POLAHA DEPT. NO. 3

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R. Woosley (Clerk) J. Dotson (Reporter) G. David Robertson, Esq., was present on behalf of the Petitioners, Premier Trust, Inc., and Dinny Frasier. Michael Sullivan, Esq., was present on behalf of the Beneficiary, Dr. Bradley Frasier. Beneficiaries Nori Frasier and Amy Wilson Frasier were also present telephonically, not being represented by counsel. Counsel Robertson addressed the Court, and indicated this matter had been set to

discuss the parties inability to meet the mediation deadline previously ordered by the Honorable Judge Lidia Stiglich.

Discussion ensued regarding why the parties have been unable to schedule the

mediation.

Counsel Sullivan requested that mediation be set in late January or February and for out-of-state counsel Caverly to appear at the mediation and that he be allowed to appear telephonically.

Counsel Robertson argued for counsel Sullivan to be present at the mediation and requested for the mediation to be conducted in southern California.

Discussion ensued regarding costs of the mediation and potential payment scenarios. Beneficiary Nori Frasier advised the Court on her own behalf that she does not have the funds to pay for the costs of the mediation.

Counsel Robertson advised the Court that he will recommend to his clients that Trust B pay for the costs of the mediation.

COURT ORDERED That the mediation is to be conducted on January 27, 2017, in Southern California. The parties are to work diligently with each other to find a mutually agree upon mediator, and is to be decided no later than January 5, 2017. If the parties are unable to come to an agreement, a list of potential mediators shall be submitted to Department Three for decision.

COURT FURTHER ORDERED That counsel Sullivan may appear telephonically at the mediation, and counsel Caverly is to formally submit a request to appear pro hac vice.

FILED
Electronically
PR16-00128
2017-05-12 08:15:43 AM
Jacqueline Bryant
Clerk of the Court
Transaction # 6097325

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF

COURT PRESENT APPEARANCES-HEARING CONTINUED TO 5/9/17 **EVIDENTIARY HEARING HONORABLE** David Robertson, Esq. represented Petitioner Premier Trust, Inc. May 16, 2017 and representative Nichole Shride was present. Courtney DAVID A. HARDY 10:00 a.m. Dept. No. 15 O'Mara, Esq and pro hac vice counsel Barnet Resnick, Esq. Teleconference w/ A. Dick represented Petitioner Dinny Frasier who was not present. Counsel Robertson Michael Sullivan, Esq. and Kristen Caverly, Esq. represented and Counsel Resnick (Clerk) Interested Party Bradley Frasier who was present. Interested R. Walker Parties Nori Frasier and Amy Frasier Wilson were present acting (Reporter) in proper person. 9:59 a.m. - Court convened with counsel and respective parties present. Court stated the intention of today's hearing is to contemplate the material facts contained in the settlement agreement. Ms. Amy Wilson addressed the Court indicated she wishes to present a prehearing statement for consideration. Court admonished Ms. Wilson as said statement must be e-filed prior to today's hearing. Court stated the appraiser issue appears to be immaterial and inquired the parties if they wished to present evidence on this narrow topic. Counsel Resnick addressed the Court declined to present evidence regarding the appraiser issue. Court inquired counsel if the settlement agreement modifies the final distribution or does Ms. Dinny Frasier reserve the right to All counsel stipulated that the settlement agreement reserves the right for Ms. Dinny Frasier to make amendment(s). Court further inquired as to value of Trust A. Counsel Resnick advised the accounting for Trust A is unavailable therefore the value is unknown. Counsel Robertson advised Trust A may be worth roughly \$8.5 million in real estate properties. Ms. Nori Frasier addressed the Court requested clarification of today's proceedings. At the direction of the Court, Court Clerk sworn Ms. Amy Wilson,

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Ms. Nori Frasier, and Mr. Bradley Frasier.

Upon clarification of today's proceedings, Ms. Nori Frasier affirmed the settlement agreement contemplates Ms. Dinny Frasier's ability to make amendments.

Ms. Wilson addressed the Court indicated the agreement does not contemplate how Ms. Dinny Frasier will distribute Trust A. Ms. Nori Frasier, counsel Robertson, and counsel Resnick concurred with Ms. Wilson's statement regarding distribution of Trust A.

Discussion ensued regarding the role of the Gerontologist. Ms. Wilson read aloud her pretrial statement to the Court. Court inquired Ms. Amy Wilson.

Ms. Wilson answered the Court's questioning requested a marker for her father's grave; reconciliation with her mother; and the truth regarding her mother's medical and psychological condition.

Court inquired Ms. Wilson if she is seeking a larger distribution of Trust A and if she agrees with the conditions as outlined. Ms. Wilson stated she is not seeking a larger distribution of Trust A and confirmed she stipulates to the distributions as defined in the current settlement agreement.

Court inquired counsel as to the purpose of sub-trust and if there are any impediments releasing a real property to Ms. Wilson. Counsel Resnick advised his client has no intention for any impediment(s).

Ms. Wilson concluded reading her prehearing statement aloud and was directed to return to her seat.

Counsel Sullivan addressed the Court requested enforcement of the settlement agreement.

Counsel Resnick presented a brief oral statement in contrary of Ms. Wilson's representations.

Court inquired counsel if they wished to proffer any evidence.

Counsel Robertson declined to proffer any evidence.

Counsel Resnick advised he is prepared to present 6 declarations, if necessary.

Court expressed disinclination to accept declarations without the individual available for cross examination.

Upon review of the last sentence in Dr. Spar's evaluation, Court inquired counsel if it should activate the trust provision for the removal of Ms. Dinny Frasier as co-trustee.

Counsel Resnick advised Ms. Dinny Frasier needs a corporate co-trustee, he is only present when they talk, and does not filter or provide input during said discussions.

Court stated the current co-trustee situation is unacceptable. Counsel Resnick further advised Ms. Dinny Frasier prefers not to speak to Premier Trust, Inc. as she has no confidence in its ability. Further, upon determination of capacity by Dr. Spar she may nominate a different corporate co-trustee.

Counsel Robertson advised there are many topics that can be discussed in the presence of counsel Resnick; however, if a conflict between the objective of the trust and personal desires arise such conflict(s) need to be discussed privately. Counsel requested Ms. Dinny Frasier be order to privately speak with Premier Trust, Inc.

Court expressed disinclination to force Ms. Dinny Frasier to do something she does not wish to do.

Counsel Resnick advised if Ms. Dinny Frasier resigned as cotrustee then Premier Trust, Inc. could act alone and perhaps this family could begin healing. Counsel indicated Ms. Dinny Frasier dislikes discussing the trust with her children.

Ms. Nori Frasier objected to counsel Resnick's representation. **COURT ORDERED:** No change of Premier's Trust, Inc. role in this matter without confirmation from this Court.

Court invited counsel to revisit the co-trustee issue at an appropriate time, if needed. Counsel may bring this matter to the attention of the Court in any format they wish.

COURT FURTHER ORDERED: Counsel Robertson shall attempt to secure a marker for the father's grave.

Court indicated it has no power over familial reconciliation and the truth regarding Ms. Dinny Frasier's medical and psychological condition.

Court finds no concern under Rule 16 regarding material terms of the settlement agreement; therefore,

COURT ORDERED: Motion to approve and enforce settlement agreement GRANTED; the trustee shall distribute the properties, free of trust, to each child as identified in the agreement along with any equalize funds, if required.

COURT FURTHER ORDERED: Counsel Calvery and Resnick shall agree upon an appraiser.

Court invited counsel Calvery and Resnick to lobby said appraiser with competing opinions.

COURT FURTHER ORDERED: Any tax implications as a result from switching properties from Trust B to Trust A will be borne by Trust B.

Court expressed disinterest in reducing any tax liability and directed counsel to avoid presenting the question.

COURT FURTHER ORDERED: Ms. Dinny Frasier shall not be restricted from making alternate distribution amendments to Trust A, as long as she is capacitated. Additionally, the Gerontologist does not need to be Court-appointed. Court warned counsel to approach the capacity issue with care.

Counsel Resnick advised the settle-up is to occur upon Ms. Dinny Frasier's death.

Counsel Robertson concurred with opposing counsel, in that, equalization will occur upon Ms. Dinny Frasier's death. Court finds the timing of equalization distribution is an immaterial term as Ms. Dinny Frasier is alive and capacitated. Court identified inherent unfairness of the settlement agreement and suggested Ms. Dinny Frasier consider an interim, partial distribution.

COURT FURTHER ORDERED: Matter set for in-chambers teleconference on May 16, 2017, at 10:00 a.m., at which, counsel Robertson and Resnick shall appear to discuss the fairness of the settlement agreement and Ms. Dinny Frasier's consideration of interim distribution, if any.

Counsel Robertson advised we don't know which way the money may flow until the appraisals are completed.

COURT FURTHER ORDERED: In accordance with District Court Rule 9, Mr. Robertson shall submit to Department 15 staff a Proposed After Hearing Order within the next 20 days copied on all parties; said proposed Order shall incorporate the terms of the settlement agreement and today's oral pronouncements; said Order may be presented as a single Order or two separate Orders whichever is convenient for counsel. Any written objections shall be submitted 10 days after the Proposed After Hearing Order is submitted.

Ms. Nori Frasier requested the ability to visit her mother within the presence of a corporate attorney.

Counsel Resnick advised with Ms. Dinny Frasier's approval the appointed personal fiduciary will reach out to the children.

Ms. Amy Wilson requested a guardian ad litem be appointed – DENIED.

Ms. Nori Frasier requested Premier Trust, Inc. avoid calling Ms. Dinny Frasier early in the morning.

Mr. Frasier addressed the Court indicated a gravestone has been purchased for his father it just needs to be picked out. Ms. Amy Wilson indicated the cemetery requires Ms. Dinny Frasier to provide an inscription for said gravestone.

Counsel Resnick requested the children reach an agreement of a proposed gravestone inscription and he will present it to Ms. Dinny Frasier for consideration.

COURT ORDERED: In the event a gravestone inscription cannot be agreed upon, return this issue to this Court for a decision.

11:29 p.m. – Court stood in recess.

After session correspondence -

From: Dick, Amanda

Sent: Tuesday, May 09, 2017 2:39 PM

To: 'bresnick@vrslaw.net' <bre> 'bresnick@vrslaw.net>; 'gdavid@nvlawyers.com'

<gdavid@nvlawyers.com>

Cc: Parke, Shannon < Shannon. Parke @washoecourts.us>

Subject: Call-In Info Teleconference - PR16-00128 / TRUST: FRASIER

FAMILY

Hello counsel,

Our teleconference is scheduled for May 16, 2017, at 10:00 a.m. the call-information, as follows:

Phone Number: (877) 402-9753

Access Code: 5770017

The Court will host the call.

Please confirm receipt of this correspondence. If you have any questions, I am happy to help.

Thank you,

Amanda Dick
Department 15 Court Clerk
Hon. Judge David A. Hardy
Phone: (775) 325-6651

NOTICE: This communication, including any attachments, may contain confidential information and is intended only for the individual or entity whom it is addressed. Any review, dissemination, or copying of this communication by anyone other than the recipient is strictly prohibited by the electronic Communications Privacy Act, 18 U.S.C. 2510-2521. If you are not the intended recipient, please contact the sender by reply email, delete and destroy all copies of the original message.



TRUST: JORDAN DANA FRASIER FAMILY TRUST ***CORRRECTED***

######UDGE OFFICERS OF COURT PRESENT

APPEARANCES-HEARING

CONTINUED TO

5/9/17 HONORABLE DAVID A. HARDY Dept. No. 15 A. Dick (Clerk) R. Walker

(Reporter)

EVIDENTIARY HEARING

David Robertson, Esq. represented Petitioner Premier Trust, Inc. and representative Nichole Shride was present. Courtney O'Mara, Esq and pro hac vice counsel Barnet Resnick, Esq. represented Petitioner Dinny Frasier who was not present. Michael Sullivan, Esq. and Kristen Caverly, Esq. represented Interested Party Bradley Frasier who was present. Interested Parties Nori Frasier and Amy Frasier Wilson were present acting in proper person.

9:59 a.m. - Court convened with counsel and respective parties present.

Court stated the intention of today's hearing is to contemplate the material facts contained in the settlement agreement. Ms. Amy Wilson addressed the Court indicated she wishes to present a prehearing statement for consideration.

Court admonished Ms. Wilson as said statement must be e-filed prior to today's hearing. Court stated the appraiser issue appears to be immaterial and inquired the parties if they wished to present evidence on this narrow topic.

Counsel Resnick addressed the Court declined to present evidence regarding the appraiser issue.

Court inquired counsel if the settlement agreement modifies the final distribution or does Ms. Dinny Frasier reserve the right to amend.

All counsel stipulated that the settlement agreement reserves the right for Ms. Dinny Frasier to make amendment(s).

Court further inquired as to value of Trust A.

Counsel Resnick advised the accounting for Trust A is unavailable therefore the value is unknown.

Counsel Robertson advised Trust A may be worth roughly \$8.5 million in real estate properties.

Ms. Nori Frasier addressed the Court requested clarification of today's proceedings.

At the direction of the Court, Court Clerk sworn Ms. Amy Wilson, Ms. Nori Frasier, and Mr. Bradley Frasier.

May 16, 2017 10:00 a.m. Teleconference w/ Counsel Robertson and Counsel Resnick Upon clarification of today's proceedings, Ms. Nori Frasier affirmed the settlement agreement contemplates Ms. Dinny Frasier's ability to make amendments.

Ms. Wilson addressed the Court indicated the agreement does not contemplate how Ms. Dinny Frasier will distribute Trust A. Ms. Nori Frasier, counsel Robertson, and counsel Resnick concurred with Ms. Wilson's statement regarding distribution of Trust A.

Discussion ensued regarding the role of the Gerontologist. Ms. Wilson read aloud her pretrial statement to the Court. Court inquired Ms. Amy Wilson.

Ms. Wilson answered the Court's questioning requested a marker for her father's grave; reconciliation with her mother; and the truth regarding her mother's medical and psychological condition.

Court inquired Ms. Wilson if she is seeking a larger distribution of Trust A and if she agrees with the conditions as outlined. Ms. Wilson stated she is not seeking a larger distribution of Trust A and confirmed she stipulates to the distributions as defined in the current settlement agreement.

Court inquired counsel as to the purpose of sub-trust and if there are any impediments releasing a real property to Ms. Wilson. Counsel Resnick advised his client has no intention for any impediment(s).

Ms. Wilson concluded reading her prehearing statement aloud and was directed to return to her seat.

Counsel Sullivan addressed the Court requested enforcement of the settlement agreement.

Counsel Resnick presented a brief oral statement in contrary of Ms. Wilson's representations.

Court inquired counsel if they wished to proffer any evidence.

Counsel Robertson declined to proffer any evidence.

Counsel Resnick advised he is prepared to present 6 declarations, if necessary.

Court expressed disinclination to accept declarations without the individual available for cross examination.

Upon review of the last sentence in Dr. Spar's evaluation, Court inquired counsel if it should activate the trust provision for the removal of Ms. Dinny Frasier as co-trustee.

Counsel Resnick advised Ms. Dinny Frasier needs a corporate co-trustee, he is only present when they talk, and does not filter or provide input during said discussions.

Court stated the current co-trustee situation is unacceptable. Counsel Resnick further advised Ms. Dinny Frasier prefers not to speak to Premier Trust, Inc. as she has no confidence in its ability. Further, upon determination of capacity by Dr. Spar she may nominate a different corporate co-trustee.

Counsel Robertson advised there are many topics that can be discussed in the presence of counsel Resnick; however, if a conflict between the objective of the trust and personal desires arise such conflict(s) need to be discussed privately. Counsel requested Ms. Dinny Frasier be order to privately speak with Premier Trust, Inc.

Court expressed disinclination to force Ms. Dinny Frasier to do something she does not wish to do.

Counsel *Robertson* advised if Ms. Dinny Frasier resigned as cotrustee then Premier Trust, Inc. could act alone and perhaps this family could begin healing. Counsel indicated Ms. Dinny Frasier dislikes discussing the trust with her children.

Ms. Nori Frasier objected to counsel *Robertson's* representation. **COURT ORDERED:** No change of Premier's Trust, Inc. role in this matter without confirmation from this Court.

Court invited counsel to revisit the co-trustee issue at an appropriate time, if needed. Counsel may bring this matter to the attention of the Court in any format they wish.

COURT FURTHER ORDERED: Counsel Robertson shall attempt to secure a marker for the father's grave.

Court indicated it has no power over familial reconciliation and the truth regarding Ms. Dinny Frasier's medical and psychological condition.

Court finds no concern under Rule 16 regarding material terms of the settlement agreement; therefore,

COURT ORDERED: Motion to approve and enforce settlement agreement GRANTED; the trustee shall distribute the properties, free of trust, to each child as identified in the agreement along with any equalize funds, if required.

COURT FURTHER ORDERED: Counsel Calvery and Resnick shall agree upon an appraiser.

Court invited counsel Calvery and Resnick to lobby said appraiser with competing opinions.

COURT FURTHER ORDERED: Any tax implications as a result from switching properties from Trust B to Trust A will be borne by Trust B.

Court expressed disinterest in reducing any tax liability and directed counsel to avoid presenting the question.

COURT FURTHER ORDERED: Ms. Dinny Frasier shall not be restricted from making alternate distribution amendments to Trust A, as long as she is capacitated. Additionally, the Gerontologist does not need to be Court-appointed. Court warned counsel to approach the capacity issue with care.

Counsel Resnick advised the settle-up is to occur upon Ms. Dinny Frasier's death.

Counsel Robertson concurred with opposing counsel, in that, equalization will occur upon Ms. Dinny Frasier's death. Court finds the timing of equalization distribution is an immaterial term as Ms. Dinny Frasier is alive and capacitated. Court identified inherent unfairness of the settlement agreement and suggested Ms. Dinny Frasier consider an interim, partial distribution.

COURT FURTHER ORDERED: Matter set for in-chambers teleconference on May 16, 2017, at 10:00 a.m., at which, counsel Robertson and Resnick shall appear to discuss the fairness of the settlement agreement and Ms. Dinny Frasier's consideration of interim distribution, if any.

Counsel Robertson advised we don't know which way the money may flow until the appraisals are completed.

COURT FURTHER ORDERED: In accordance with District Court Rule 9, Mr. Robertson shall submit to Department 15 staff a Proposed After Hearing Order within the next 20 days copied on all parties; said proposed Order shall incorporate the terms of the settlement agreement and today's oral pronouncements; said Order may be presented as a single Order or two separate Orders whichever is convenient for counsel. Any written objections shall be submitted 10 days after the Proposed After Hearing Order is submitted.

Ms. Nori Frasier requested the ability to visit her mother within the presence of a corporate attorney.

Counsel Resnick advised with Ms. Dinny Frasier's approval the appointed personal fiduciary will reach out to the children.

Ms. Amy Wilson requested a guardian ad litem be appointed — DENIED.

Ms. Nori Frasier requested Premier Trust, Inc. avoid calling Ms. Dinny Frasier early in the morning.

Mr. Frasier addressed the Court indicated a gravestone has been purchased for his father it just needs to be picked out. Ms. Amy Wilson indicated the cemetery requires Ms. Dinny Frasier to provide an inscription for said gravestone. Counsel Resnick requested the children reach an agreement of a proposed gravestone inscription and he will present it to Ms.

Dinny Frasier for consideration.

COURT ORDERED: In the event a gravestone inscription cannot be agreed upon, return this issue to this Court for a decision.

11:29 p.m. - Court stood in recess.

After session correspondence -

From: Dick, Amanda

Sent: Tuesday, May 09, 2017 2:39 PM

To: 'bresnick@vrslaw.net' <bre> 'bresnick@vrslaw.net>; 'gdavid@nvlawyers.com'

<gdavid@nvlawyers.com>

Cc: Parke, Shannon < Shannon Parke@washoecourts.us>

Subject: Call-In Info Teleconference - PR16-00128 / TRUST: FRASIER

FAMILY

Hello counsel,

Our teleconference is scheduled for May 16, 2017, at 10:00 a.m. the call-information, as follows:

Phone Number: (877) 402-9753

Access Code: 5770017

The Court will host the call.

Please confirm receipt of this correspondence. If you have any questions, I am happy to help.

Thank you,

Amanda Dick
Department 15 Court Clerk
Hon. Judge David A. Hardy
Phone: (775) 325-6651

NOTICE: This communication, including any attachments, may contain confidential information and is intended only for the individual or entity whom it is addressed. Any review, dissemination, or copying of this communication by anyone other than the recipient is strictly prohibited by the electronic Communications Privacy Act, 18 U.S.C. 2510-2521. If you are not the intended recipient, please contact the sender by reply email, delete and destroy all copies of the original message.

FILED Electronically PR16-00128 2017-05-18 08:43:34 AM Jacqueline Bryant Clerk of the Court Transaction # 6106049

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF

COURT PRESENT APPEARANCES-HEARING

5/16/17

IN-CHAMBERS TELECONFERENCE

HONORABLE

David Robertson, Esq. represented Petitioner Premier Trust, Inc. who was not present. Pro DAVID A. HARDY hac vice counsel Barnet Reznick, Esq. represented Petitioner Dinny Frasier who was not

present.

A. Dick (Clerk)

Dept. No. 15

10:05 a.m. – Court convened telephonically, off the record, with counsel present. Counsel Reznick addressed and advised the Court a meeting with Ms. Dinny Frasier

occurred and she is okay with outright distribution and equalization shall remain at the

NOT REPORTED time of her death.

Court inquired counsel regarding the distribution fairness for the Frasier daughters. Counsel Robertson addressed the Court indicated the properties need to be appraised before their values can be determined. Counsel respected Ms. Dinny Frasier's decision to equalize upon her death.

Counsel Reznick further advised Ms. Dinny Frasier has the right to the inscription of her husband's gravestone but welcomes input from her children. Counsel expressed hopefulness for an inscription consensus but indicated this Court's assistance may be needed.

Court stated if nothing is moving forward and the surviving spouse has absolute veto power, upon notice from counsel it will likely defer to the surviving spouse and move this issue forward.

Counsel Robertson addressed opposing counsel to clarify the meaning of "immediate distribution."

Counsel Reznick confirmed the properties will be directly released, free of trust, now to their designated beneficiaries.

10:16 a.m. - Court stood in recess.

FILED
Electronically
PR16-00128
2017-10-16 04:46:47 PM
Jacqueline Bryant
Clerk of the Court
Transaction # 6349315

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE

OFFICERS OF		
COURT PRESENT	APPEARANCES-HEARING	CONTINUED TO
10/16/17	IN-CHAMBERS TELECONFERENCE	
HONORABLE	Michael Sullivan, Esq. represented Interested Party Bradley	October 17, 2017
DAVID A. HARDY	Frasier who was not present. Patrick Millsap, Esq. represented	9:00 a.m.
Dept. No. 15	Petitioner Dinny Frasier who was not present. David Robertson,	Oral Arguments
A. Dick	Esq. represented Petitioner Premier Trust, Inc. who was not	_
(Clerk)	present.	
NOT REPORTED	4:00 p.m. – Court convened with counsel present telephonically.	
	Court invites counsel to memorialize any portion of today's	
	teleconference on the record during tomorrow's hearing.	
	4:20 p.m. – Court stood in recess.	

FILED Electronically PR16-00128 2017-10-25 02:41:27 PM Jacqueline Bryant Clerk of the Court Transaction # 6364881

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF

COURT PRESENT APPEARANCES-HEARING

10/17/17

ORAL ARGUMENTS

HONORABLE

David Robertson, Esq. represented Co-Trustee Premier Trust, Inc. who was not present. DAVID A. HARDY Pro hac vice counsel Barnet Resnick, Esq. and local counsel Patrick Millsap, Esq. represented Co-Trustee Dinny Frasier who was not present. Scott Hernandez, Esq.

Dept. No. 15

represented beneficiary and interested party Bradley Frasier who was not present.

A. Dick (Clerk)

9:23 a.m. - Court convened with counsel present.

A. Trevino (Reporter)

Court stated its concerns regarding Dinny Frasier's capacity or lack thereof, its frustration regarding counsel's stipulation to change the nature of today's hearing, and its inclination to remove Dinny Frasier as co-trustee, order \$50k plus attorney's fees payable to Mr. Bradley Frasier no later than 5:00 p.m. today and failure to do resulting in \$500.00

sanction per each counsel every day thereafter. Counsel Robertson addressed and advised the Court Premier is ready and able to do the

right thing and willing to accept any ruling by this Court today. Counsel further advised he signed a stipulation last Wednesday/Thursday to waive Dinny Frasier's appearance today as there has been some resistance to her traveling and he wrongly assumed this hearing would be vacated. Counsel further advised Premier is willing to pay \$50k as long as it does not need to be investigated. Counsel further advised new evidence indicated a large withdrawal occurred shortly after the new fiduciary, Janie Mulrain, took this case. Counsel further advised the \$50k should be paid and some securities may need to be liquidated in order to do so.

Counsel Resnick addressed and advised the Court the Bank of America account was closed and a new account was recently opened. Counsel stated his is willing to provide this Court with Ms. Mulrain's accounting for an in-camera review and argued in support of the her professionalism and conduct as no bill over \$1k is paid without Dinny Frasier's signature. Counsel indicated Dr. Spar's absence is due to an audit conducted by the Inspector General at UCLA today which he found out about yesterday. Counsel advised a stipulation is not effectuated unless approved by the Court and read a letter dated October 16, 2017, aloud prepared by Dinny Frasier's attending physician regarding the medical risks due to traveling. Counsel indicated his contact with Dinny Frasier has been limited, he was hired to settle the Bradley Frasier litigation and remove Premier as cotrustee, and he has charged \$150k-165k in fees for the past 13 months of representation. Counsel indicated he is willing to provide the Court with an accounting of his fees. Counsel Robertson indicated he has charged approximately \$250k in fees for 18 months of work and large portion of said fees relate to the medical building dispute. Court indicated it does not understand the reasoning for the removal of Premier. Counsel Resnick advised the accounting prepared by Premier was unacceptable as it was a year late, there were double entries, and misapplied entries.

1

Counsel further advised Dinny Frasier is agreeable to a sole, corporate trustee as long as it is not Premier. Counsel further advised a Nevada corporation is acceptable but a corporation in Nevada and California may be best.

Court indicated the purpose of today's hearing was to present evidence.

Discussion ensued regarding logistics to accommodate Dinny Frasier's travel to Reno, Nevada.

Court expressed concern regarding recent change of local counsel.

Premier if she so chooses.

Counsel Millsap addressed and advised the Court Ms. Courtney Miller O'Mara contacted him for a substitution as her business with Premier could lead to an adversary position. Counsel Hernandez addressed the Court apologized for the stipulation mix-up advised Mr. Bradley Frasier is prepared to go forward today. Counsel indicated Mr. Frasier is concerned about the accruing attorneys' fees.

Counsel Robertson indicated he was anxious to speak with Dinny Frasier and he traveled at his own expense to meet with her. Counsel further indicated his meeting with Dinny Frasier is subject to a confidentially agreement which he signed and honors today. Court inquired counsel Resnick as to the purpose of a confidentially agreement. Counsel Resnick advised Dinny Frasier did not want her statements to be misconstrued into pleadings. Counsel indicated he provided Dinny Frasier with the pros/cons of said agreement and she made the final decision.

Counsel Robertson indicated due to the purpose outlined by opposing counsel he believes he can make a statement which does not violate said agreement. Counsel stated during the 1.5 hour meeting with Dinny Frasier and despite providing her his business card and writing his name for her, she asked him at least 5 times who he was. **COURT ORDERED:** Dinny Frasier removed as co-trustee of the trust for which she is settlor; Premier Trust, Inc. acting as sole trustee. Dinny Frasier may move to remove

Court indicated if it persuaded to remove Premier Trust, Inc. it would likely replace it with a local trustee and require local counsel to be a substantive part in this case.

COURT ORDERED: Janie Mulrain shall provide line items of her account of services on behalf of Dinny Frasier to this Court for an in-camera within 15 days from this pronouncement.

Court indicated Ms. Mulrain may also request additional disbursements from the trust. **COURT FURTHER ORDERED:** Counsel Resnick shall submit his fees and costs to this Court for review; specifically, a statement of account identifying dates, amount of billing, and payment sans narrative description.

COURT ORDERED: Mr. Bradley Frasier's motion to enforce settlement agreement and award for attorney's fees GRANTED; Premier Trust, Inc. shall remit payment in the amount of \$50k to Mr. Bradley Frasier no later than Tuesday of next week.

Court invited counsel to argue as the appropriate amount of attorney's fees to be awarded to Mr. Bradley Frasier.

Counsel Robertson advised as to Premier's difficulty in issuing a the \$50k check as previously ordered and indicated he dedicated approximately 2-3 hours to this task and an additional 5-6 hours for drafting an Opposition.

Court stated \$3k-\$4k may be an appropriate award to Mr. Bradley Frasier's for attorney's fees.

Counsel Resnick disagreed with opposing counsel's representation of sequence of events and indicated the previous \$50k distribution was allocated for Dinny Frasier's living expenses.

COURT ORDERED: Mr. Bradley awarded \$4k for attorney's fees to be payable no later than Tuesday of next week.

Court indicated it likely removes the trust corpus as a source of payment and inquired counsel Resnick if he unsuccessfully moves to remove Premier as trustee how would he be paid.

Counsel Resnick advised he would waive his pleadings fee and only seek payment for attending hearings.

Counsel Millsap indicated a motion may not be necessary as Premier could resign after it prepares the accounting and if said accounting is ratified then a successor trustee could be appointed.

Court indicated a successor trustee would need to be presented and payment thereto explained.

Counsel Robertson inquired if \$50k should be immediately distributed to Dinny Frasier for living expenses or should it be investigated as Premier. pays for her utilities and caregiving. Counsel indicated caregiving expenses are 24/7 and approximately \$10k monthly.

COURT ORDERED: Premier Trust, Inc. shall immediately distribute \$50k to Dinny Frasier.

COURT ORDERED: Any request to change trustee shall require a hearing before doing so and any successor trustee shall have a presence in Northern Nevada.

COURT ORDERED: Premier Trust, Inc. shall distribute \$54k to Mr. Bradley Frasier no later than next Tuesday; failure to do so shall result in a \$500.00 sanction per counsel per day thereafter.

COURT FURTHER ORDERED: Counsel Robertson shall prepare and submit a proposed after hearing order to Department 15 staff no later than November 3, 2017, in accordance to rule 9.

10:41 a.m. - Court stood in recess.

FILED
Electronically
PR16-00128
2018-08-24 10:35:23 AM
Jacqueline Bryant
Clerk of the Court
Transaction # 6847012

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF		
COURT PRESENT	APPEARANCES-HEARING	CONTINUED TO
OFFICERS OF	APPEARANCES-HEARING IN-CHAMBERS TELECONFERENCE David Robertson, Esq. represented Premier Trust, Inc. who was not present. Patrick Millsap, Esq. and pro hac vice counsel Barnet Resnick, Esq. represented Dinny Frasier who was not present. Janie Mulrain was present. Victoria Kahn was present. Gina Kim, Esq. was present. Michael Rosenauer, Esq. was present. Lauren Peterson Whittier was present. Nori Frasier, Brad Frasier, and Amy Frasier-Wilson were present and acting in proper person. 3:20 p.m. – Court convened telephonically with counsel and respective parties present. Court stated the purpose of today's teleconference is to determine the scope of Friday's hearing as it relates to the stipulation entered between counsel Millsap and counsel Robertson. Counsel Millsap addressed and advised the Court an objection to the accounting is forthcoming. Court inquired counsel if they are expecting a resolution of the objection this Friday or if a contested hearing needs to be scheduled. Counsel Millsap advised he will continue to work to resolve this case with counsel Robertson; however, the purpose of Friday's hearing may be to order Premier to produce documents. Counsel Robertson address the Court indicated Friday's hearing may need to be continued to allow time to respond to the forthcoming objection. Counsel requested a briefing schedule for everything to be heard at once. Counsel Resnick address the Court stated the objection will be filed tomorrow. Counsel Robertson advised he intends to present evidence at Friday's hearing. Counsel Kim addressed the Court stated Dinny Frasier's objection will be filed by 3:00 p.m. tomorrow.	CONTINUED TO August 17, 2018 9:00 a.m. Hearing
	later than 3:00 p.m. tomorrow; response due no later than 5:00 p.m. tomorrow; courtesy copies shall be served on all parties.	
	COURT FURTHER ORDERED: A written order defining the scope of Friday's hearing will be entered Thursday morning [see	

Order Vacating and Re-Setting Hearing entered August 16, 2018]. 4:33 p.m. – Court stood in recess.

FILED
Electronically
PR16-00128
2018-10-16 02:36:33 PM
Jacqueline Bryant
Clerk of the Court
Transaction # 6931042

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF COURT PRESENT

APPEARANCES-HEARING

10/11/18

K. Murray (Reporter)

EVIDENTIARY HEARING – DAY 1

HONORABLE
DAVID A. HARDY
Dept. No. 15
A. Dick
(Clerk)

David Robertson, Esq. with associate Alison Curtis, Esq. represented Premier Trust, Inc. and representatives Ryan Gonda, Janell Gail, Nicole Shrive, and CPA Kevin Burgee were present. Pro hac vice counsel Barry Resnick, Esq. with associate Gina Kim, Esq. and local counsel Patrick Millsap, Esq. represented Dinny Frasier who was not present. Michael Rosenauer, Esq. represented Janie Mulrain who was present. US Bank Trust Officers Anna Caldera and Dianna Watson were present. Amy Frasier Wilson was present acting in proper person. Bradley Frasier was present acting in proper person.

9:02 a.m. – Court convened with counsel and respective parties present.

At the direction of the Court, counsel Robertson provided a neutral statement of how this case should to proceed today.

At the direction of the Court, counsel Resnick provided a neutral statement of how this case should to proceed today.

At the direction of the Court, counsel Rosenauer provided a neutral statement of how this case should to proceed today.

At the direction of the Court, Bradley Frasier provided a neutral statement of how this case should to proceed today.

At the direction of the Court, Amy Wilson provided a neutral statement of how this case should to proceed today.

Court directed counsel to first address the Lavender and Pine properties.

NICOLE SHRIVE, sworn, testified under direct examination conducted by counsel Robertson; cross examination conducted by counsel Resnick; redirect examination conducted by counsel Robertson; recross examination waived. Witness thanked and excused to return to her seat in the gallery.

Counsel Robertson presented a bench memorandum.

Whereupon, said memorandum was efiled to the case docket.

Premier Exhibit 1 marked for identification.

Dinny Exhibit 2 marked for identification.

Counsel Robertson advised he does not wish to invoke the rule of exclusion; no objection stated.

RYAN GONDA, sworn, testified under direct examination conducted by counsel Robertson; cross examination conducted by counsel Millsap; redirect examination waived. Witness thanked and excused to return to his seat in the gallery.

WILLIAM WILSON, sworn, testified under direct examination conducted by counsel Robertson; cross examination waived. Witness thanked and excused to return to his seat in the gallery.

JANIE MULRAIN, sworn, testified under direct examination conducted by counsel Resnick; cross examination conducted by counsel Robertson.

12:14 p.m. – Lunch recess.

1:15 p.m. – Court reconvened with counsel and respective parties present.

COURT ORDERED: Dinny Frasier shall file a brief, counter bench memorandum 5 days after the conclusion of these proceedings.

JANIE MULRAIN, heretofore sworn, resumed the witness stand continued to testify under cross examination conducted by counsel Robertson; redirect by counsel Resnick; Court briefly inquired the witness; recross by counsel Robertson; Court briefly inquired the witness; counsel Robertson waived supplemental examination; counsel Resnick conducted supplemental examination; Court briefly inquired the witness; counsel each waived further supplemental examination. Witness thanked and excused to return to her seat.

Dinny Exhibit 3 marked for identification, offered, objection overruled; ADMITTED. ALAN SIMS, sworn, testified under direct examination conducted by Counsel Millsap; Court briefly inquired the witness; cross examination conducted by counsel Robertson; redirect examination conducted by counsel Millsap; recross examination waived. Witness thanked and excused.

Counsel Millsap addressed the Court inquired if opposing would stipulate to classify Alan Sims as an expert witness.

Counsel Robertson denied opposing counsel's proposed stipulation.

Counsel Millsap moved to qualified Alan Sims as an expert witness.

Counsel Robertson conducted limited voir dire examination of said witness regarding his qualifications and afterwards rescinded any objection qualifying Alan Sims as an expert witness.

COURT ORDERED: Alan Sims qualified and classified as an expert witness. *Dinny Exhibit 4 marked for identification, offered, OBJECTION SUSTAINED.*GINA KIM, sworn, testified under direct examination conducted by counsel Resnick; cross examination conducted by counsel Robertson; redirect examination waived. Witness thanked and excused to return to her seat.

COURT ORDERED: Lavender/Pine arguments are deferred to be include in written closing arguments.

BRADLEY FRASIER, sworn, presented narrative testimony.

3:13 p.m. – Brief recess.

3:30 p.m. – Court reconvened with counsel and respective parties present.

BRADLEY FRASIER, heretofore sworn, resumed the witness stand continued to present narrative testimony; Court briefly inquired the witness; counsel Robertson conducted cross examination;

Premier Exhibit 6 marked for identification, offered; ADMITTED.

Premier Exhibit 7 marked for identification, offered; ADMITTED.

Premier Exhibit 8 marked for identification, offered; ADMITTED.

Premier Exhibit 9 marked for identification, offered; ADMITTED.

Premier Exhibit 10 marked for identification, offered; ADMITTED.

Premier Exhibit 11 marked for identification, offered; ADMITTED.

4:48 p.m. – Court stood in recess; this matter shall reconvene Friday, October 12, 2018, at 8:30 a.m.

CASE NO. PR16-00128

TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF COURT PRESENT

APPEARANCES-HEARING

10/12/18

HONORABLE DAVID A. HARDY

DAVID A. HA
Dept. No. 15
A. Dick
(Clerk)
N. Hansen
(Reporter)

EVIDENTIARY HEARING – DAY 2

David Robertson, Esq. with associate Alison Curtis, Esq. represented Premier Trust, Inc. and representatives Ryan Gonda, Janell Gail, Nicole Shrive, and CPA Kevin Burgee were present. Pro hac vice counsel Barry Resnick, Esq. with associate Gina Kim, Esq. and local counsel Patrick Millsap, Esq. represented Dinny Frasier who was not present. Michael Rosenauer, Esq. represented Janie Mulrain who was present. US Bank Trust Officers Anna Caldera and Dianna Watson were present. Amy Frasier Wilson was present acting in proper person. Bradley Frasier was present acting in proper person.

8:53 a.m. – Court convened with counsel and respective parties present.

Premier Exhibit 1 offered, no objection; ADMITTED.

BRADLEY FRASIER, heretofore sworn, resumed the witness stand continued to testified under cross examination conducted by counsel Robertson; cross examination conducted by counsel Resnick.

Premier Exhibit 12 marked for identification.

Premier Exhibit 13 marked for identification.

Premier Exhibit 14 marked for identification.

NICOLE SHRIVE, heretofore sworn, testified under direct examination conducted by counsel Robertson.

10:28 a.m. - Brief recess.

10:45 a.m. – Court reconvened with counsel and respective parties present.

NICOLE SHRIVE, heretofore sworn, resumed the witness stand testified under cross examination conducted by Bradley Frasier; redirect examination conducted by counsel Robertson; recross examination conducted by counsel Robertson; Court provided direction for further examination of this witness; counsel Robertson conducted further examination; Bradley Frasier conducted further examination; counsel Robertson conducted further examination. Witness thanked and excused.

Court admonished Amy Wilson.

AMY WILSON, sworn, presented narrative testimony; counsel Robertson waived cross examination; counsel Resnick conducted cross examination; Bradley Frasier waived cross examination. Witness thanked and excused to return to her seat.

Court and counsel each identified remaining topics of dispute.

Court indicated it may likely seek a limited investigation into Dinny Frasier's decision making capacities should she continue to participate in abstention decision-maker capacity.

Counsel Robertson addressed and advised the Court Premier's opposition is due October 24, 2018, and it would be lengthy and detailed.

Court directed counsel Robertson to embed Premier's opposition in written closing arguments and indicated it would request a written opposition should it deem it to be helpful; therefore,

COURT ORDERED: Standard motion practice limited to Bradley Frasier's motion for sanctions SUSPENDED unless otherwise ordered from this Court.

Discussion ensued regarding the presentation of closing arguments.

Counsel Robertson withdrew Premier's objection to Janie Mulrain's fee request and will pay her fee upon order of this Court as well as counsel Rosenauer's representation that there is not any double payments.

Counsel Rosenauer addressed the Court submitted Janie Mulrain's fee request for decision.

Counsel Robertson and Resnick privately conferred.

Counsel Robertson advised given the restored relationship with her children Dinny Frasier may be willing to amend the trust a 3rd time directing equal distributions to her children.

Counsel Resnick indicated he will FaceTime Dinny Frasier during the lunch recess regarding opposing counsel's representation.

Court stated it welcomes counsel Resnick's inquiry of Dinny Frasier.

Counsel Robertson advised there is a stipulation that the appraiser's fee is to be paid from the survivor trust.

Court clarified that written closing arguments are permitted to reference evidence admitted during these proceedings; however, no new evidence shall be presented. Counsel Rosenauer requested the invoices presented through Janie Mulrain's fee request be considered evidence during these proceedings; no objection stated – **GRANTED.**

Counsel Robertson proposed a stipulation as to Kevin Burgee's testimony and that he be excused.

Counsel Resnick accepted opposing counsel's proposed stipulation and concurred Kevin Burgee may be excused.

12:22 p.m. – Lunch recess.

1:15 p.m. – Court reconvened with counsel and respective parties present.

Counsel Resnick stated he spoke with Dinny Frasier during the break and requested a sidebar conference.

Sidebar conference conducted between Court and counsel Resnick, counsel Millsap, counsel Robertson, and counsel Curtis, off the record.

Court stated the content of said conference on the record.

Court authorized counsel Resnick to offer monetary incentive to Dr. Kline to expedite the production Dinny Frasier's capacity assessment.

COURT ORDERED: Dr. Kline's capacity assessment of Dinny Frasier shall be completed no later than November 15, 2018. Upon completion and if deemed appropriate, Dinny Frasier shall complete and execute the 3rd Trust Amendment. Further, petition to confirm shall be efiled no later than November 19, 2018, and served on all parties.

COURT FURTHER ORDERED: Parties shall each efile objection(s), if any, to the 3rd Trust Amendment no later than December 10, 2018. If there are no objection(s) then Premier shall complete the agreement no later than December 14, 2018. Upon completion of the agreement, and no later than December 28, 2018, Premier shall resign as Trustee and US Bank shall assume role as Trustee.

COURT FURTHER ORDERED: Upon completion of the transfer this Court shall relinquish jurisdiction and future disputes, if any, shall commence in the jurisdiction where the parties reside.

Court stated it intends to transfer a "clean" case file.

Counsel Millsap recited the statutory authority allowing a Court to unilaterally modify the terms of a trust.

Court stated it is willing to accept the risk of modifying the trust agreement in Nori Frasier's absence.

COURT FURTHER ORDERED: Counsel Millsap shall prepare and submit to Department 15 chambers a proposed After Hearing Order on the narrow topic modifying the trust to include indemnification language [see Order Modifying the Trust to Effectuate Terms of the Settlement Agreement entered October 15, 2018]. Counsel Robertson advised he anticipates the transfer of properties may be a 3 week process. Counsel further advised if Dinny Frasier requests funds to pay counsel Resnick then Premier will disperse said funds.

COURT ORDERED: Premier's fees shall be subject to this Court's written Order. **COURT ORDERED:** Written closing arguments shall be efiled no later than 7 calendar days after the efiling of the transcripts; the expense for the preparations of said transcripts shall be paid by the trust. If the 7th calendar day falls on a Saturday then closing arguments shall be efiled the preceding Friday; if the 7th calendar day falls on a Sunday then closing arguments shall be efiled the immediately following Monday.

Premier Exhibit 12 offered; no objection; ADMITTED. Premier Exhibit 13 offered; no objection; ADMITTED.

Premier Exhibit 14 offered; no objection; ADMITTED.

2:58 p.m. - Court stood in recess.

Exhibits

HEARING: EVIDENTIARY HEARING

TITLE: TRUST: JORDAN DANA FRASIER FAMILY

PET: DINNY FRASIER ATTY: Barry Resnick, Esq. +

Patrick Millsap, Esq.

TRST: PREMIER TRUST, INC. ATTY: **David Robertson, Esq.**

INT PRT: JANIE MULRAIN ATTY: Michael Rosenauer, Esq.

Case No: **PR16-00128** Dept. No: **15** Clerk: **A. Dick** Date: **10/12/18**

Exhibit No.	Party	Description	Marked	Offered	Admitted
1	PREMIER	Monthly Statements	10/11/18	NO OBJECTION	10/12/18
2	DINNY	Emails 10/4/18	10/11/18		
3	DINNY	Total Expenses for Irvine and Palm Desert Homes 6/2015-9/2018	10/11/18	OBJECTION OVERRULED	10/11/18
4	DINNY	Alan Sims Report	10/11/18	OBJECTION SUSTAINED	
5	PREMIER	Summary of Alan Sims Report	10/11/18	STIPULATED	10/11/18
6	PREMIER	Order for Settlement Conference October	10/11/18	NO OBJECTION	10/11/18
7	PREMIER	Supplemental Petition for Instruction	10/11/18	NO OBJECTION	10/11/18
8	PREMIER	Minutes	10/11/18	NO OBJECTION	10/11/18
9	PREMIER	Emails 12/2/16	10/11/18	NO OBJECTION	10/11/18
10	PREMIER	Email 10/4/16	10/11/18	NO OBJECTION	10/11/18
11	PREMIER	Email 1/27/17	10/11/18	NO OBJECTION	10/11/18
12	PREMIER	Henry Memo	10/12/18	NO OBJECTION	10/12/18
13	PREMIER	Tax	10/12/18	NO OBJECTION	10/12/18
14	PREMIER	Survivor	10/12/18	NO OBJECTION	10/12/18

Print Date: 10/16/2018

FILED
Electronically
PR16-00128
2020-11-03 02:24:51 PM
Jacqueline Bryant
Clerk of the Court
Transaction # 8145076

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF		
COURT PRESENT	APPEARANCES-HEARING	CONTINUED TO
OFFICERS OF	APPEARANCES-HEARING CASE MANAGEMENT CONFERENCE Kerry Doyle, Esq. represented Amy Frasier Wilson who was present. Pro hac vice counsel Barnet Resnick, Esq. with cocounsel Cheri Green, Esq. and local counsel Patrick Millsap, Esq. represented Trustee US Bank and the Frasier Estate. Michael Rosenauer, Esq. represented Janie Mulrain who was not present. Nori Frasier present acting in proper person. Brad Frasier present acting in proper person. Pursuant to the national and local COVID-19 emergency response that caused temporary closure of the courthouse located at 75 Court Street in Reno, Washoe County, NV, this hearing was conducted remotely. This Court and all participants appeared electronically via Zoom Webinar. This Court was physically located in Washoe County, NV. 2:05 p.m. – Court convened, via Zoom Webinar, with counsel and respective parties present. Discussion ensued regarding parties and their respective counsel. COURT stated the purposed of today's hearing is to schedule an	CONTINUED TO Dec. 10, 2020 4:00 p.m. Status Hearing Sept. 22, 2021 9:00 a.m. Evidentiary Hearing (3 days)
	evidentiary hearing and establish a briefing schedule in accordance with NSC's remand order efiled 9/23/20. ATTY Rosenauer addressed CT requested permission to be excused due to NSC's affirmance in-part – GRANTED ; counsel Rosenauer thanked and excused from today's proceedings. ATTY Resnick addressed and advised CT a petition for instructions is pending. ATTY Doyle addressed and advised CT said petition has not been noticed; therefore, it is inappropriate to address today. Counsel further advised a 6-month discovery timeframe may be necessary prior to an evidentiary hearing. Counsel further advised discovery disputes may come before this Court or alternately the Discovery Commissioner. ATTY Millsap addressed and advised CT there has previously been extensive orders entered in this case relating to Dinny's capacity any additional discovery would be duplicative. ATTY Resnick concurred with counsel Millsap, in that, Amy Frasier Wilson may examine assessments already efiled in this case.	

ATTY Doyle indicated only 1 attorney should be permitted speak obo the opposing party. Counsel advised there may be a conflict between Estate and Trustee and this issue should be the topic of motion work. Counsel argued in support of an extended discovery period to allow time for taking of depositions of expert witnesse(s), possible designation of an expert witness, and due to general document exchange delays caused by COVID-19. COURT indicated Amy Wilson Frasier Wilson, as a pro-se litigant, could have prepared for the previous hearing.

ATTY Millsap stipulated to a discovery period that satisfies Amy Frasier Wilson's due process right; however, counsel requested discovery be limited to Dinny's capacity as outlined in NSC's remand order.

COURT inquired counsel as to Special Administrator Stanley Brown, Jr.'s whereabouts.

ATTY Resnick indicated US Bank is the successor trustee. ATTY Doyle advised she is unsure if opposing counsel Millsap and Resnick have authority today. Counsel indicated she is unsure why the Trustee/Estate may be interested in litigating Dinny's capacity.

ATTY Millsap stated Special Administrator Stanley Brown, Jr. was appointed for the purposes of concluding the appeal. COURT inquired counsel as to trust corpus.

ATTY Green addressed CT indicated a value of approximately \$2.9m in the survivor's trust as of 2/1/20.

ATTY Resnick indicated the value of 3 real properties may increase trust corpus to approximately \$5m.

ATTY Doyle objected to said dollar amount as inaccurate and invited Bradley Frasier to speak to the topic.

COURT admonished counsel Doyle; requested it be allowed control its courtroom.

ATTY Doyle apologized and indicated the financial records are not currently in front of her but she believes said records are currently available to Bradley Frasier which is why she called upon him to speak. Counsel further indicated from conversations she estimates trust corpus at approximately \$500k.

BRADLEY FRASIER addressed CT stated the approximate value may be \$100k for A Trust, requested everything be spilt 3 ways, and objected to the presence of 2 attorneys for the Trustee.

NORI FRASIER addressed CT concurred with Bradley. Discussion ensued regarding attorney fees.

ATTY Resnick advised the Trust is not being double charged for co-counsel Green's presence today; she is present today for her own background information should work be needed to be done after today's session and her rate is lower.

Discussion ensued regarding logistics of the evidentiary hearing and proposed witnesses.

ATTY Doyle requested a 2-3 day evidentiary hearing. Counsel advised Amy Frasier Wilson has the burden but said burden may shift. Counsel further advised scheduling a settlement conference among the parties and beneficiaries before too much discovery has been conducted may be appropriate.

ATTY Millsap advised upon the identification of a hearing date he will take action to notice said hearing in accordance with NRS 155.010.

COURT invited counsel to each list proposed issues to be addressed/resolved pending the evidentiary hearing.

ATTY Doyle advised discovery should reopen for charities because notice has never been issued in this case.

COURT stated beneficiaries' position may have been different prior to Dinny's death.

ATTY Doyle advised the beneficiaries of the 3rd amendment were never noticed. Counsel further advised a motion for counsel Resnick's recusal as he is a fact witness in this case will be forthcoming; however, she could not commit to seeking counsel Millsap's recusal at this time.

ATTY Millsap requested the conflict of interest issue be addressed immediately and appropriately. Counsel indicated he intends to speak privately with opposing counsel after session today. Counsel identified the liquidation of real estate as an issue.

ATTY Resnick requested the petition for instructions to be noticed and quickly resolved.

Discussion ensued if the conflict issue should be resolved prior to scheduling an evidentiary hearing.

ATTY Doyle indicated the evidentiary may be scheduled far enough in the future to allow potential new counsel to come up to speed. Counsel further indicated the scheduling order could be amended, if deemed necessary. Counsel objected to the liquidation of any real property as liquid assets tend to disappear. Counsel further indicated a motion to disqualify may be forthcoming within a week's time, noting said motion work will likely not apply to counsel Millsap.

NORI FRASIER indicated 6-8 months ago she expressed interest in buying the desert home.

COURT ORDERED: Counsel Millsap shall prepare and submit to D15 staff a proposed after hearing order memorializing today's oral pronouncement.

COURT FURTHER ORDERED: Within 10 days from today counsel Doyle shall efile a motion to disqualify any attorney who may be deemed a fact witness; failure to efile said motion within 10 days shall be construed as a concession that all attorneys shall remain on this case.

COURT FURTHER ORDERED: Within 20 days from today counsel Doyle and counsel Millsap shall meet and confer to develop an evidentiary hearing discovery plan; said plan shall be efiled no later than 25 days from today. Further, all interested parties, specifically Bradley Frasier and Nori Frasier, shall be noticed of said plan and any objection(s) to said plan shall be efiled no later than 35 days from today.

COURT noted said discovery plan may be flexible; the purpose is to provide a good sense of discovery required for the evidentiary hearing.

COURT FURTHER ORDERED: Evidentiary hearing scheduled in accordance with NSC's remand order.

BRADLEY FRASIER requested a settlement conference be scheduled as he is being held hostage by ongoing litigation of this case.

NORI FRASIER concurred with Brad.

COURT indicated parties are welcomed to seek settlement on their own volition.

COURT FURTHER ORDERED: Status hearing scheduled the purposed of which is to test the temperature of this case and identify issues that need to be addressed/resolved, if any.

COURT FURTHER ORDERED: Petition of instructions when ready and properly noticed may be scheduled for hearing in this department.

3:34 p.m. – Court stood in recess.

FILED
Electronically
PR16-00128
2021-01-19 12:08:08 PM
Jacqueline Bryant
Clerk of the Court
Transaction # 8252182

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF

COURT PRESENT APPEARANCES-HEARING

12/10/2020 **STATUS HEARING**

HONORABLE 10:30 a.m. – Court convened via Zoom.

DAVID A.

HARDY

Pro hac vice counsel Barnet Resnick, Esq., with co-counsel Cheri Green, Esq., and local counsel Patrick Millsap, Esq., were present on behalf of US Bank and Frasier Estate.

M. Merkouris

Kerry Doyle, Esq., was present on behalf of Amy Frasier Wilson, who was also present. Pro hac vice counsel Barnet Resnick, Esq., with co-counsel Cheri Green, Esq., and local counsel Patrick Millsap, Esq., were present on behalf of US Bank and Frasier Estate.

COURT advised the parties that there is going to be a slight delay this morning as there

(Clerk) was a scheduling issue with Court Reporter, and this hearing will reconvene at 11:00 a.m.

I. Zihn 10:33 a.m. – Court stood in recess.

(Reporter) 11:00 a.m. – Court reconvened.

Zoom

Hearing

Pursuant to the national and local COVID-19 emergency response that caused temporary closure of the courthouse located at 75 Court Street in Reno, Washoe County, Nevada, this hearing was conducted remotely. This Court and all participants appeared electronically via Zoom Webinar. This Court was physically located in Washoe County, Nevada.

COURT reviewed the procedural history of the case, noting that this hearing was set to check on the status of the litigation, and to identify any issues that need to be resolved. Discussion ensued between the Court and counsel Doyle regarding counsel Green participating in the hearing as no pro hac vice has been filed.

COURT noted that it anticipates counsel Resnick will be serving as counsel for US Bank, and counsel Green has not taken an oral role in these proceedings, and she is simply observing.

Counsel Millsap indicated that he agrees with the Court's directive as laid out in the discovery plan.

COURT indicated that it has only skimmed counsel Millsap's Memorandum of Points & Authorities, filed December 9, 2020.

Counsel Doyle made an oral Motion to Strike counsel Millsap's Memorandum of Points & Authorities; and she further requested additional time to file a Motion to Disqualify the Special Administrator's Counsel.

Counsel Millsap responded; counsel Doyle replied.

COURT DENIED counsel Doyle's oral Motion to Strike.

COURT ORDERED: Counsel Doyle shall have two (2) weeks to file a written Motion to Strike counsel Millsap's Memorandum of Points & Authorities, filed December 9, 2020. **COURT FURTHER ORDERED:** Counsel Doyle's request for enlargement of time to file a Motion to Disqualify the Special Administrator's counsel for possible conflict of interest was GRANTED, and she shall have two (2) weeks to file that document.

COURT FURTHER ORDERED: An additional status hearing is set for May 13, 2021, at 10:30 a.m.

11:20 a.m. – Court adjourned.

FILED
Electronically
PR16-00128
2021-10-06 04:22:53 PM
Alicia L. Lerud
Clerk of the Court
Transaction # 8684891

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE Pg. 1

OFFICERS OF

COURT PRESENT APPEARANCES-HEARING

10/5/2021 <u>STATUS HEARING</u>

HONORABLE 3:00 p.m. - Court convened via Zoom.

DAVID A. Kerry Doyle, Esq., was present on behalf of Amy Frasier Wilson, who was also

HARDY present.

DEPT. NO. 15 Bradley Frasier and Nori Frasier were present, representing themselves.

M. Merkouris (Clerk) Patrick Millsap, Esq., was present on behalf of Special Administrator Stanley Brown. Patricia Halstead, Esq., and Barry Resnick, Esq., were present on behalf of US Bank

National Association.

(Reporter)

Jeremy Clarke, Esq., was also present.

Zoom WebinarCOURT reviewed the procedural history of the case, noting that he will first address the Motion to Withdraw as Counsel, filed by counsel Doyle on September 15, 2021.
Counsel Clarke indicated that he is present today as his firm may be substituting in

for counsel Doyle.

COURT thanked counsel Clarke for being present, and then directed the Clerk to change his role to attendee, noting that until a substitution of counsel is filed, he will only be observing the hearing.

COURT GRANTED counsel Doyle's Motion to Withdraw as Counsel, and directed her to submit an order for signature, or file a substitution of counsel.

COURT further reviewed the procedural history of the case, noting that the parties' attempts to settle the case were unsuccessful, and an evidentiary hearing on the capacity issue, as well as the Petition for Instructions, needs to be set.

Counsel Millsap requested that the evidentiary hearing be set in approximately 180 days, noting that the parties have already done some preliminary discovery and expert reports, and even though they were working to settle the case, they were still continuously preparing for trial.

Discussion ensued between the Court and counsel regarding what discovery is still needed. Counsel Millsap advised the Court that he believes 3 days will be sufficient to address the capacity issue and the Petition for Instructions.

Counsel Halstead concurred with counsel Millsap.

Mr. Bradley Frasier addressed the Court, noting that he thought the parties had reached a resolution, and he asked the Court to explain why the case has not settled.

COURT advised Mr. Frasier that as the trial judge, he cannot be present for any negotiation or settlement talks whatsoever.

Upon questioning by the Court, counsel Millsap indicated that he had no information to offer in response to Mr. Frasier's question. Counsel Halstead offered to send an email to Mr. Frasier regarding her understanding of why the case did not settle, but she thinks it would be best to proceed with this hearing.

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF Pg. 2

COURT PRESENT

APPEARANCES-HEARING

10/5/2021 HONORABLE DAVID A. HARDY DEPT. NO. 15 M. Merkouris (Clerk) C. Wolden (Reporter)

Zoom Webinar

STATUS HEARING

COURT noted that the settlement train has left the station, however he does not want to leave the unrepresented parties behind, and some attempt should be made to answer Mr. Frasier's question.

Counsel Doyle suggested that she and counsel Halstead call Mr. Frasier after this hearing, so they could explain why settlement attempts were unsuccessful.

Mr. Frasier further noted that it was his understanding that the parties had reached an agreement in 2017, and he feels that settlement is unrelated to the capacity of Dinny Frasier.

COURT advised Mr. Frasier that he cannot answer any questions regarding the settlement, and the case must now proceed to trial.

Ms. Nori Frasier advised the Court that she has nothing to add, except she would note that all the time and money lost on this case is frustrating.

COURT advised the parties that they will not be examining any capacity issues that predate the death of Mr. Frasier.

Ms. Amy Wilson Frasier addressed the Court and indicated that she had paused all discovery while she was working on settling this case, and she would request that the evidentiary hearing be set out past 6 months.

COURT DENIED this request.

Discussion then ensued between the Court and parties regarding a possible date for the evidentiary hearing.

Counsel Doyle objected to a hearing being set now, noting that the charities should be present when the evidentiary hearing is set.

COURT ORDERED: Counsel Millsap shall coordinate a time and date for all parties to meet with the Department Fifteen Judicial Assistant, Sheila Mansfield, to set a three (3) day evidentiary hearing. The evidentiary hearing shall be set for a date sometime within the next six (6) months, and it will be on the capacity issue and the Petition for Instructions.

Upon questioning by the Court, the Clerk indicated that Ms. Mansfield had offered a date of April 18, 19, & 20, 2022.

COURT directed counsel Millsap to take the lead on preparing an order containing discovery deadlines once the evidentiary hearing date is set, and he shall circulate it to all parties and the Court; if no objections are filed to the order within five (5) days, the Court will enter the order.

Discussion then ensued between the Court and parties regarding the Petition for Order to Facilitate Grave Markers, filed October 5, 2021.

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE Pg. 3
OFFICERS OF

COURT PRESENT APPEARANCES-HEARING

10/5/2021 **STATUS HEARING**

(Clerk)

C. Wolden

(Reporter)

Zoom Webinar

HONORABLE

Ms. Amy Frasier Wilson indicated that she thinks the sentence on Dinny Frasier's

DAVID A.

HARDY

DEPT. NO. 15

M. Merkouris

STATUS HEARING

Ms. Amy Frasier Wilson indicated that she thinks the sentence on Dinny Frasier's

grave marker that says: "Your Beautiful Spirit and Kindness to Animals Live Within Us" should be changed to "Your Beautiful Spirit and Kindness to Animals Lives

Within Us".

Mr. Frasier indicated that "Live Within Us" is grammatically correct

Mr. Frasier indicated that "Live Within Us" is grammatically correct.

Counsel Doyle advised the Court that the parties agreed to "Live Within Us" as it is

grammatically correct.

Ms. Nori Frasier indicated that she would agree to leave it as "Live Within Us".

Ms. Amy Frasier Wilson stated that she is outnumbered.

COURT advised the parties that due to the current supply chain issues these grave markers could be delayed for at least 9 months.

COURT directed the Clerk to swear in Ms. Amy Frasier Wilson, Mr. Bradley Wilson, and Ms. Nori Frasier.

Upon questioning by the Court, Mr. Bradley Wilson and Ms. Nori Wilson agreed to the proposed language for the grave markers as contained in the Petition. Ms. Amy Frasier Wilson indicated that she has a problem with "Live", but she would just do whatever the other kids wanted.

COURT advised Ms. Amy Frasier Wilson that she needs to either agree or disagree with the language.

Ms. Amy Frasier Wilson stated that she agrees to the language for the grave markers as contained in the Petition.

COURT directed counsel Halstead to prepare an order and submit it to the Court for signature.

Discussion ensued between the Court and counsel Halstead regarding the charities. **COURT** again advised all parties that the issue being tried is capacity.

Ms. Amy Frasier Wilson asked the Court why her request for more time to prepare for the evidentiary hearing was denied.

COURT advised Ms. Amy Frasier Wilson that the record will speak for itself. 3:40 p.m. – Court adjourned.

FILED Electronically PR16-00128 2021-11-18 09:31:07 AM Alicia L. Lerud Clerk of the Court Transaction #8756057

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE Pg. 1

OFFICERS OF

(Reporter)

Zoom Webinar

COURT PRESENT APPEARANCES-HEARING

11/9/2021 STATUS HEARING

HONORABLE 3:00 p.m. - Court convened via Zoom.

DAVID A. Amy Frasier Wilson was present with counsel, Mark Simons, Esq.

HARDY Patrick Millsap, Esq., was present on behalf of Special Administrator Stanley Brown. DEPT. NO. 15 Patricia Halstead, Esq., Barry Resnick, Esq., and Cheri Green, Esq., were present on

M. Merkouris behalf of US Bank National Association.

(Clerk)

COURT reviewed the procedural history of the case. T. Amundsen

Counsel Simons advised the Court that he requested this hearing to address the 3day evidentiary hearing, currently set to begin on May 16, 2022, which conflicts with a 2-week wrongful death trial he will be in during that same time in California; and he further advised the Court that his dialogue with opposing counsel has been excellent, and he would request that the evidentiary hearing be set for a date that does not conflict with his wrongful death trial, perhaps in June 2022.

COURT noted that coordinating everyone's schedules in a case involving multiple attorneys is nearly impossible, and the party seeking the adjustment will need to work with the other attorneys and the Court's schedule to reset the evidentiary hearing, however given the fact that almost 99% of all cases settle, he would be very reluctant to move the evidentiary hearing to accommodate one attorney's schedule, and he is still not persuaded that this wrongful death trial will stay on calendar.

COURT further noted that Ms. Frasier Wilson previously requested to move the evidentiary hearing out into the future, and he denied that request.

Counsel Simons gave the Court information regarding the wrongful death case. Counsel Millsap advised the Court that he is trying to be cooperative and would be happy to accommodate counsel Simons' request.

COURT further reviewed the procedural history of the case, noting that 14 months ago he was directed by the Supreme Court to set an evidentiary hearing, and that is why Ms. Frasier Wilson's request was denied; and if the attorneys agree to move the evidentiary hearing out, it must be set in very close proximity to May 16, 2022. Counsel Halstead indicated that she agrees with the Court that any movement of the May 16, 2022, hearing must be timely, and she remains concerned that the charities are not present or represented at this hearing, noting that Ryan Earl, Esq., has appeared on the case, however she believes he is currently out of the country. Counsel Resnick concurred with the Court that his matter needs to be moved along. **COURT** advised the attorneys that he will be entering an order in this case immediately after this hearing regarding counsel Earl's recently filed appearance, and he read the order into the record (see Order Regarding Conflict of Interest, filed November 9, 2021).

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE Pg. 2

OFFICERS OF

COURT PRESENT APPEARANCES-HEARING

STATUS HEARING 11/9/2021

COURT advised the attorneys that if counsel Earl stays on this case, he must recuse

himself, effective December 10, 2021.

Counsel Halstead inquired if the parties would be able to waive any potential conflict with this Court and counsel Earl; and she further requested that the Court advise the parties that settlement is still an option in his case.

COURT advised counsel Halstead that he is reluctant to answer any questions regarding a waiver of conflict; and he further advised the parties that it is never too late to settle a case, noting that he is very worried about what will happen if Ms. Frasier Wilson prevails on the capacity issues.

COURT further gave the parties information regarding his relationship with counsel Earl.

COURT indicated that the Order Regarding Conflict of Interest will be filed today, however he will not formally recuse himself from the case until December 10, 2021. 3:29 p.m. – Court adjourned.

HONORABLE DAVID A. **HARDY**

DEPT. NO. 15 M. Merkouris

(Clerk) T. Amundsen

(Reporter) **Zoom Webinar**

FILED Electronically PR16-00128 2022-03-27 07:06:53 PM Alicia L. Lerud Clerk of the Court Transaction # 8966821

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF COURT PRESENT

APPEARANCES-HEARING

3/1/22 HON. TAMMY M. RIGGS DEPT. NO. 3 L. Sabo (Clerk) P. Hoogs

(Reporter)

STATUS HEARING

Hearing conducted via Zoom audiovisual conferencing.

The Estate of Dinny Frasier and Stanley Brown, Esq., Special Administrator, were being represented by counsel, Patrick Millsap, Esq.

U.S. Bank National Association was being represented by counsel, Patricia Halstead, Esq., Barry Resnick, Esq. and Cheri Green, Esq.

Amy Frasier Wilson was present, appearing with counsel, Mark Simons, Esq. Interested Parties ASPCA, Chapman University, Irvine Community Alliance Fund, St. Jude's Children's Hospital and Temple Beth Sholom were being represented by counsel, Ryan Earl, Esq.

Pro se parties Bradley Frasier and Nori Frasier were not present or being represented by counsel.

The Court made a record of the fact that this hearing was being held remotely because of the closure of the courthouse at 75 Court Street, in Reno, Washoe County, Nevada, due to the National and local emergency caused by COVID-19. The Court and all participants appeared via simultaneous audiovisual transmission. The Court was physically located in Washoe County, Nevada which was the site of the court session. At the direction of the Court, all participants stated their appearances and location.

Respective counsel acknowledged receipt of notice that the hearing was taking place pursuant to the Second Judicial District Court's Administrative Orders entered related to the COVID pandemic, and the Nevada Supreme Court Rules - Part IX governing appearances by simultaneous audiovisual transmissions, and counsel stated they had no objection to proceeding in this manner.

Further, counsel confirmed that all parties had been notified of the remote hearing and were provided with the link to access these proceedings.

The Court further made a record of the fact that these proceedings are open to the public for viewing and listening through the webinar/meeting invitation located on the Court's website and directed that if at any time anyone who is participating in this matter cannot see or hear the other participants in this case, they are to inform the Court.

The Court noted that this case had just been assigned to this Department and confirmed that this Court will file a scheduling order and will set an evidentiary hearing in accordance with the Nevada Supreme Court's remand order. The Court noted that there were pro se parties involved herein who were not present. In response to the Court, respective counsel stated that there were no objections to the absence of the pro se parties for the purposes of this hearing.

The Court confirmed that all parties, including pro se parties, will need to be present for the evidentiary hearing. The Court reviewed the procedural history of this case. Counsel Millsap addressed the Court and discussed the evidentiary hearing to approve the final accounting by Premier Trust and the objections filed thereto;

thereafter, a ruling was made by the prior Court (Department 15) which was appealed. Counsel Millsap discussed the outcome of the appeal and the order returning this matter to District Court for an evidentiary hearing.

Counsel Simons responded to the Court and discussed additional events leading up to this hearing; counsel confirmed that there were no objections to counsel Millsap remaining on as counsel for both the Estate of Dinny Frasier and for Stanley Brown, Special Administrator.

The Court discussed the May 16, 2022 Evidentiary Hearing set to be heard in Department 15 and the objection by counsel Simons to that hearing date. Counsel Millsap confirmed agreement to continue the May 16, 2022 hearing date but discussed the timeline of events and the need to re-set an evidentiary hearing very close to that time. Additionally, counsel Millsap agreed that discovery deadlines need to be re-set and had no objections thereto.

The Court will be prepared to proceed on this matter as schedule and discussed the concerns set out by Department 15 regarding the Nevada Supreme Court's Order and the age of this case.

Further discussion was held regarding the possibility of this matter remaining on calendar in May 2022; counsel Millsap informed this Court that, due to the need for recusal, the prior Court never signed a scheduling order. Therefore, no discovery deadlines have been set. Additionally, counsel noted that there will be expert and percipient witness testimony and suggested that this matter be re-set to sometime towards the end of Summer or early Fall.

The Court confirmed that counsel Millsap attempted to file a proposed scheduling order which was stricken by the Filing Office as being an unsigned order.

Therefore, this Court cannot view or consider that document.

Counsel Simons addressed the Court regarding the need for discovery to be conducted and the time needed to do so. Counsel Simons discussed the timing of his appearance in this case and informed the Court that he has not had an opportunity to review all of the discovery yet, noting that counsel will confirm with other counsel herein to ensure he has received all of the discovery.

Counsel Simons discussed his availability in re-setting the evidentiary hearing. The Court discussed the scope of the Supreme Court's Order of Remand, including the issues which need to be addressed during the evidentiary hearing.

Counsel Simons responded to the Court; further discussion was held regarding the issues that need to be litigated herein.

Counsel Millsap also responded to the Court's statements regarding the scope of the remand and confirmed that counsel Simons has the burden to prove Dinny Frasier's lack of capacity, with counsel Millsap having to defense that issue. Counsel Halstead agreed with the statements of counsel Millsap related to the scope of the issues before the Court.

Further, counsel Halstead noted that there is a Petition for Instructions which has been filed, but that said Petition is not yet ripe for decision due to the delay in responses related to the global settlement that was reached but subsequently fell through.

Counsel Earl agreed with counsel Millsap's representation of the limited scope of these proceedings and noted that the estoppel and waiver issues are important issues before the Court.

Discussion was held regarding a scheduling order with counsel Simons stating that scheduling has yet to be discussed among counsel herein. However, if the parties are unable to coordinate scheduling dates, the assistance of the Court will be sought.

The Court confirmed that the parties need additional time to complete discovery and discussed the potential of extending this matter out.

Counsel Simons suggested that all counsel meet to coordinate their schedules and expressed concern with the suggestion to re-set the evidentiary hearing to the end of the Summer would not allow for sufficient time.

The Court responded and noted the same concerns as was stated by the prior Court related to the Nevada Supreme Court's Order. The Court directed all counsel to meet and confer to determine a new date for the evidentiary hearing and further directed counsel Millsap to prepare an updated proposed scheduling order for the Court's signature. The Court gave direction to counsel Millsap on filing of said proposed order so as to keep the same from being stricken by the Filing Office. **COURT ORDERED:** The parties shall determine an appropriate time frame for completion of discovery and to re-set the evidentiary hearing. Further, counsel shall contact the Department 3 Judicial Assistant to re-set said evidentiary hearing with counsel Millsap to prepare and submit the proposed scheduling order. The Court confirmed that counsel must include the pro se participants in this matter. Counsel Millsap confirmed that those parties have been noticed as required; however, neither party has any pending claims and are only being noticed as interested parties.

Respective counsel confirmed that there was nothing further to review with the Court.

Matter adjourned.

FILED
Electronically
PR16-00128
2023-06-01 03:57:14 PM
Alicia L. Lerud
Clerk of the Court
Transaction # 9699630

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF COURT PRESENT

APPEARANCES-HEARING

2/14/23 HON. TAMMY M. RIGGS DEPT. NO. 3 L. Sabo (Clerk) E. Ferretto (Reporter)

HEARING ON PETITION FOR INSTRUCTIONS

Hearing conducted via Zoom audiovisual conferencing.

The Estate of Dinny Frasier was being represented by counsel, G. David Robertson, Esq., Patrick Millsap, Esq. and F. McClure Wallace, Esq. Stanley Brown, Esq., Special Administrator, was being represented by counsel, Patrick Millsap, Esq. and F. McClure Wallace, Esq.

Premier Trust, Inc. was being represented by counsel, G. David Robertson, Esq. U.S. Bank National Association was being represented by counsel, Patricia Halstead, Esq.

Amy Frasier Wilson was being represented by counsel, Mark Simons, Esq. Interested Parties ASPCA, Chapman University, Irvine Community Alliance Fund, St. Jude's Children's Hospital and Temple Beth Sholom were being represented by counsel, Ryan Earl, Esq.

The Court addressed respective counsel regarding the Amended Petition for Instructions filed herein on January 20, 2023 and noted that Amy Frasier Wilson had objected to said Amended Petition. The Court directed counsel to proceed with argument on this issue.

In response to the Court, counsel Halstead stated that the 5-day Competency/ Evidentiary Hearing was scheduled for the end of March 2023 and counsel intended on bringing concerns to light and educate the parties regarding the history of the case during that proceeding. Counsel Halstead expressed her belief that any arguments related to the Petition should be heard by the Court after the competency issue is resolved.

Counsel Simons addressed the Court regarding the recent events which have occurred herein and stated that all parties have agreed to participate in mediation on March 6, 2023. Counsel Simons discussed the efforts made to resolve this case and stated that all parties are cooperating with this process.

Counsel Millsap addressed the Court and confirmed the mediation date of March 6, 2023 and stated that he would inform the Court of the outcome of said mediation. Counsel Simons argued that the Amended Petition for Instructions was filed prematurely and should not be considered until after a determination of Dinny Frasier's capacity has been made.

Counsel Earl addressed the Court regarding the fact that the Trustee should be aware of the funds being held with Premier Trust in order to assist in mediating this case and stated his belief that an accounting would be appropriate.

Therefore, counsel Earl requested that Premier Trust provide such an accounting. Counsel Simons responded to questions posed by the Court regarding the participants of the mediation as well as allocation of assets and how allocation of assets relate to the competency issue herein.

Counsel Millsap responded to the Court and stated his position that the Amended Petition was not premature, as it provided necessary and helpful information which could assist all parties.

Counsel Halstead also responded to the Court and provided additional information regarding the trust assets. Counsel Halstead argued that the Amended Petition was timely and appropriately filed pursuant to statute. Additionally, counsel Halstead stated that the Amended Petition included information that needed to be brought to light regarding the assets of the trust.

Counsel Robertson informed the Court that Premier Trust was orally objecting to the Amended Petition under Probate Guideline 7; counsel Robertson had no objection to this matter being continued after the March 27, 2023 Evidentiary Hearing. Counsel Robertson stated that Premier Trust has transferred all assets, with the exception of \$100,000 which was held back for legal fees to the former Trustee; counsel provided an explanation of why that amount was held back.

Counsel Simons responded, stating his belief that the representation of counsel Robertson was sufficient to provide the parties with the information they needed. Counsel Millsap argued that a formal accounting was appropriate, noting that additional information was needed including which trust account the transferred funds came from.

Counsel Robertson stated that said information will be requested from Premier Trust and provided to the parties.

The Court addressed statements made herein representing that the filing of the Amended Petition was premature and clarified that the Court believes the argument was not that filing was premature but that any ruling on the Amended Petition would be premature.

Counsel Halstead responded and argued that, pursuant to statute, the Amended Petition was required to be filed. Further discussion was held between the Court and counsel Halstead.

COURT ORDERED: A ruling on the Amended Petition for Instructions, and the related Objections thereto, shall be held in abeyance until a determination has been made by the Court on the competency issue.

The Court addressed the Evidentiary Hearing set for five days to begin on March 27, 2023 and stated that said Hearing would be conducted in person; however, the hearing will be available to the parties for viewing via Zoom audiovisual platform; **SO ORDERED.**

Upon respective counsel confirming that there was nothing else to address at this time, this matter was adjourned.

FILED
Electronically
PR16-00128
2023-08-06 03:33:00 PM
Alicia L. Lerud
Clerk of the Court
Transaction # 9815068

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF COURT PRESENT

APPEARANCES-HEARING

6/6/23 HON. TAMMY M. RIGGS DEPT. NO. 3 L. Sabo (Clerk) C. Eisenberg (Reporter)

HEARING ON PETITION

Hearing conducted via Zoom audiovisual conferencing.

The Estate of Dinny Frasier was being represented by counsel, Patrick Millsap, Esq. Stanley Brown, Esq., Special Administrator, was being represented by counsel, Patrick Millsap, Esq.

U.S. Bank National Association was being represented by counsel, Patricia Halstead, Esq. Also present for U.S. Bank National Association was Barry Resnick, Esq.

Amy Frasier Wilson was being represented by counsel, Mark Simons, Esq. Interested Parties ASPCA, Chapman University, Irvine Community Alliance Fund, St. Jude's Children's Hospital and Temple Beth Sholom were being represented by counsel, Ryan Earl, Esq.

Interested Parties Bradley Frasier and Nori Frasier were also present.

The Court addressed respective counsel regarding the status of the settlement reached herein.

Counsel Millsap confirmed that a mediation was conducted on March 6, 2023 and that the dispute regarding the Survivor's Trust was resolved. Further, counsel Millsap stated that the Material Terms Sheet had been executed by all parties who participated in the mediation and that said parties were in the process of executing the settlement agreement.

Thereafter, counsel Millsap stated that the parties must petition the Court to approve the agreement and informed the Court that the appropriate documents will be filed with the Court along with a notice of hearing.

In response to the Court, counsel Millsap confirmed review of the Amended Petition for Instructions and stated that said document is in line with the terms agreed upon by the parties.

Counsel Simons confirmed that the settlement was intended to settle this case in its entirety and discussed the delays which have occurred herein.

Counsel Ryan agreed with the terms of the settlement reached herein and noted that the Interested Parties are anxious to resolve this matter fully.

Counsel Halstead responded to the Court and discussed issues which exist regarding the real and personal property, noting that the Truest was not a party to the settlement agreement.

The Court discussed the possibility of counsel Halstead drafting instructions to the Trustee with said instructions being filed to allow the other parties to review the

same.

Counsel Halstead responded to the Court's suggestion.

Counsel Simons stated his belief that it was best to delay or continue enforcement of the instructions to allow for the terms of the settlement to be finalized.

Counsel Halstead set out her understanding of the settlement agreement.

The Court agreed that it would be helpful if the Trustee was part of settlement discussions.

Counsel Millsap stated that the Petition to confirm the terms of the settlement would be filed the following week and suggested that a hearing be set to address the same. Further discussion was held between the Court and counsel Millsap regarding the best way to proceed. The Court noted that a hearing should be set to address any remaining issues, including any concerns the Trustee may have. All counsel agreed with the Court's suggestion.

Interested Party Nori Frasier addressed the Court regarding personal property and real property of the estate.

Interested Party Bradley Frasier addressed the Court and confirmed that he had no objection to the Trust selling the Palm Springs property to Nori Frasier. Further, Bradley Frasier stated that he had no interest in the majority of the personal property of the estate.

Counsel Halstead requested that the parties list the specific items wanted and provide that list to the Trustee in order to ensure that the desired personal property is distributed appropriately.

COURT ORDERED: Any interest in any item of personal property desired by either Bradley Frasier or Nori Frasier shall be provided to counsel Halstead within two weeks.

Counsel Simons addressed the Court regarding the resolution of the case and the Survivor's Trust which included \$32,000 of personal property.

Bradley Frasier requested that the Trustee send out the list of the personal property again noting that the prior list did not include all personal property. Counsel Halstead confirmed that counsel will send out the appraisal and list of property to the parties.

Nori Frasier requested clarification of the Court's directive to provide a list of desired property; the Court confirmed that all parties must follow this process.

With no additional matters to be addressed by the Court at this time, this matter was adjourned.

FILED
Electronically
PR16-00128
2023-09-18 03:31:21 PM
Alicia L. Lerud
Clerk of the Court
Transaction # 9892853

CASE NO. PR16-00128 TRUST: JORDAN DANA FRASIER FAMILY TRUST

DATE, JUDGE OFFICERS OF COURT PRESENT

APPEARANCES-HEARING

8/15/23 HON. TAMMY M. RIGGS DEPT. NO. 3 L. Sabo (Clerk) J. Kernan

(Reporter)

HEARING ON PETITION - SETTLEMENT AGREEMENT

Hearing conducted via Zoom audiovisual conferencing.

The Estate of Dinny Frasier was being represented by counsel, Patrick Millsap, Esq. Stanley Brown, Esq., Special Administrator, was in attendance and being represented by counsel, Patrick Millsap, Esq.

U.S. Bank National Association was being represented by counsel, Patricia Halstead, Esq. Also present for U.S. Bank National Association was Barry Resnick, Esq.

Amy Frasier Wilson was being represented by counsel, Mark Simons, Esq. Interested Parties ASPCA, Chapman University, Irvine Community Alliance Fund, St. Jude's Children's Hospital and Temple Beth Sholom were being represented by counsel, Ryan Earl, Esq.

Interested Parties Bradley Frasier and Nori Frasier were also present. Additional members of the Frasier family were in attendance and observing these proceedings.

Apart from counsel Halstead, who appeared in person, all parties appeared remotely.

The Court addressed respective counsel regarding the Joint Petition to Confirm Settlement Agreement, Approve Distribution of the Survivor's Trust Pursuant to the Settlement Agreement and Petition for Modification of the Tax-Exempt Trust to Enable Termination of Trust and All Sub-Trusts Created Thereunder, filed on June 26, 2023, and confirmed review of said Petition and all related documents on file herein.

Counsel Halstead addressed the Court regarding the initial question before the Court related to Dinny Frasier's capacity and stated that this issue was no longer in question based on the pending settlement. Counsel Halstead discussed the Trustee's Objection to certain provisions of the proposed settlement agreement that directly conflict with the controlling mandates of the Trust, including any outright distribution to Amy Frasier Wilson.

Counsel Halstead provided the Court with related case law and discussed the same with the Court. Additionally, counsel Halstead addressed the prior settlement of the Survivor's Trust and the authority which allowed for that settlement. Counsel Halstead further responded to the Court's questions and comments.

Counsel Millsap responded and discussed the fact that there were two separate agreements before the Court, addressing the distinction between the two, and argued that NRS 164.010 applies herein. Further, counsel Millsap responded to the

Court's questions related to the application of California law to the original question of capacity of Dinny Frasier and her ability to amend the Trust and discussed the prior proceedings which occurred when this case was assigned to Department 15. The Court addressed counsel Simons regarding his client's participation in the settlement conference and discussed the modifications to the proposed agreement made by Ms. Frasier Wilson in June of 2023, which voids the original intent of the settlement.

In response to the Court, counsel Simons confirmed that Amy Frasier Wilson was present and participated in the settlement conference in March 2023. Counsel Simons discussed the modifications made to the settlement agreement and provided an explanation as to why the agreement was modified, stating his belief that the change was not substantive.

The Court stated that the modifications made by Ms. Frasier Wilson were substantive and made the terms of the settlement confusing as to whether all claims were being resolved. Therefore, the Court was not willing to accept the settlement agreement in its current form.

Additionally, the Court expressed concern with issues raised by the Trustee in its Objection.

Counsel Simons responded to the Court's concerns, including the concern regarding whether this Court has proper jurisdiction; counsel Simons discussed NRS 153.031 and the authority of the Court to direct modifications of the trust. The Court reviewed the Fifth Amendment to the Trust and read a portion of Provision C(7) of the Children's Trust into the record.

Counsel Simons responded to the Court's statements; further discussion was held between the Court and counsel Simons as to this issue.

Counsel Millsap addressed the Court regarding the Material Term Sheet signed by all parties, which counsel argued was proof of the agreement reached herein with said document being an enforceable and binding executed agreement.

Further, counsel Millsap discussed the Tax-Exempt Trust and argued that said Trust must be kept separate from the Survivor's Trust.

Counsel Halstead discussed the Tax-Exempt Trust which included a spendthrift provision, and stated her belief that the same applies to the Survivor's Trust; counsel Halstead provided an explanation for said belief and discussed the Trustee's position.

Counsel Millsap objected to counsel Halstead's position and provided further explanation to the Court.

Further arguments were presented by counsel Millsap and Halstead on this issue, with both counsel responding to questions posed by the Court.

The Court addressed Bradley Frasier and Nori Frasier and noted that neither were named parties to this litigation; however, the Court acknowledged that they were interested parties to the Trust.

Counsel Millsap stated that he had no objection to the distribution of the personal property as set out in the Settlement Agreement.

In response to the Court, counsel Simons stated that Amy Frasier Wilson, Brad Frasier and Nori Frasier were unable to agree to the distribution of personal property. The Court suggested that if the parties were unable to confer and agree

to the distribution of the personal property items, the parties would need to review the list of personal property items and determine which items, if any, were not in dispute; the remaining items would then go to auction with any residual items to be subject to a lottery.

Counsel Simons agreed with the Court's suggestion as to the distribution of personal property items.

The Court acknowledged the work that counsel Halstead conducted in attempting to distribute the personal property items. Counsel Halstead discussed the procedure which would take place in distributing said property among the three siblings, noting that the Trustee would inventory the personal property and provide a list to the parties. Any items that could not be agreed upon would be sold with the proceeds being distributed.

Regarding the real property in San Juan Capistrano (SJC House), counsel Millsap agreed with counsel Halstead that said real property should be sold immediately. Further, counsel Millsap requested that the Court determined that all parties were properly noticed under Chapter 155.

In response to the Court, neither counsel Simons nor counsel Earl had an objection to the SJC House being sold.

Counsel Simons read NRS 132.185 related to interested parties and noted that neither Bradley Frasier nor Nori Frasier were interested parties to the Tax-Exempt Trust.

Counsel Halstead discussed the Tax-Exempt Trust allocations with the Court. Counsel Simons confirmed the agreement that the Tax-Exempt Trust be divided among the three siblings.

Counsel Halstead responded to the Court's questions regarding the fiduciary obligations of the Trustee to all residual beneficiaries and expressed concern that the grandchildren have not been heard in this matter.

The Court noted that the grandchildren were given an opportunity to join this action as named parties and did not do so.

Counsel Millsap stated that the grandchildren were not interested parties to the Survivor's Trust but only to the Tax-Exempt Trust and the Estate provided proper notice of this hearing under NRS Chapter 155 on August 7, 2023. Additionally, counsel Millsap noted that the grandchildren were present as attendees at this Zoom hearing.

Counsel Simons agreed that proper notice was given.

Counsel Earl addressed the Court on behalf of the various interested party charities regarding their position as to the residuary of the Trust and had no objection to the sale of the SJC House.

The Court stated that this Court will take the Petition under advisement but will order that the SJC House be placed on the market; **SO ORDERED.**

Counsel Halstead requested that all outstanding trust obligations be fully paid from the proceeds of the sale of the SJC House; all counsel agreed to said request; **SO ORDERED.**

COURT ORDERED: The SJC House shall be sold by the Trustee, with the Trust obligations to be paid out of the proceeds of said sale; the remainder shall be distributed pursuant to Court order should the Court determine that the proposed

settlement is approved.

Counsel Halstead confirmed that no distribution of any remaining funds would be made pending the Court's order.

Counsel Halstead further requested confirmation that the equalization payments can be made pursuant to the proposed settlement agreement; all counsel confirmed said payments could be made; **SO ORDERED.**

Additionally, counsel Halstead requested that the Trustee be allowed to inventory the personal property located in the SJC House; all counsel agreed; **SO ORDERED**.

Counsel Halstead addressed the issue of the sale of the Palm Desert House to Nori Frasier and the possibility of it being turned over as a portion of the distribution to Nori Frasier, so long as doing so wouldn't exceed Nori Frasier's total portion. Neither counsel Millsap nor counsel Earl had an objection to the Palm Desert House being distributed in that fashion. However, counsel Simons was unable to agree to counsel Halstead's suggestion at this time.

Further discussion was held on this issue.

As to the proposed settlement agreement and the amendments made thereto by Amy Frasier Wilson, the Court directed that Ms. Frasier Wilson must withdraw the amendments in order for the Court to consider approval of the proposed agreement. The Court expects that counsel Simons will submit documentation indicating that Ms. Frasier Wilson agrees with the resolutions contained in the proposed agreement as reached during the settlement conference, with no amendments made.

Counsel Millsap addressed the issue of resolution of the Survivor's Trust, which would discharge the Special Administrator, Stanley Brown from further duty. Counsel Millsap suggested that he provide the Court with a proposed order encompassing the Court's rulings and directives herein; **SO ORDERED.**

COURT ORDERED: The Joint Petition to Confirm Settlement Agreement is hereby taken under advisement. The Court directed that a proposed order be submitted as to the orders and directives entered by the Court herein, with respective counsel having an opportunity to review the same. Additionally, the Court directed that either a withdrawal of the amendments made by Amy Frasier Wilson be filed or an amended agreement be submitted clarifying that Amy Frasier Wilson agrees with all terms of the settlement reached herein.

Discussion was held regarding the best way to proceed on that issue with the Court determining that counsel proceed with whatever means is the most efficient. Counsel Millsap requested clarification from the Court regarding the contents of the proposed order; the Court provided said clarification and reviewed the rulings made herein.

With no additional matters to be addressed by the Court at this time, this matter was adjourned.

Clerk note: Upon the Court calling a recess, Nori Frasier requested that the Court allow the grandchildren, who were attendees to the remote hearing, an opportunity to address the Court. During the Court's response, the Clerk mistakenly disconnected the remote proceedings and was unable to reconnect the parties.

FILED
Electronically
PR16-00128
2023-11-06 03:56:59 PM
Alicia L. Lerud
Clerk of the Court
Transaction # 9981167

Code 1350

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IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA IN AND FOR THE COUNTY OF WASHOE

In the Matter of: Case No. PR16-00128

JORDAN DANA FRASIER FAMILY TRUST

Dept. No. 3

CERTIFICATE OF CLERK AND TRANSMITTAL - NOTICE OF APPEAL

I certify that I am an employee of the Second Judicial District Court of the State of Nevada, County of Washoe; that on the 6th day of November, 2023, I electronically filed the Notice of Appeal in the above entitled matter to the Nevada Supreme Court.

I further certify that the transmitted record is a true and correct copy of the original pleadings on file with the Second Judicial District Court.

Dated this 6th day of November, 2023.

Alicia L. Lerud
Clerk of the Court
By /s/Y.Viloria
Y.Viloria
Deputy Clerk

FILED
Electronically
PR16-00128
2023-11-06 03:56:59 PM
Alicia L. Lerud
Clerk of the Court
Transaction # 9981167

Code 4132

IN THE SECOND JUDICIAL DISTRICT COURT OF THE STATE OF NEVADA
IN AND FOR THE COUNTY OF WASHOE

In the Matter of:

JORDAN DANA FRASIER FAMILY TRUST

Case No. PR16-00128

Dept. No. 3

NOTICE OF APPEAL DEFICIENCY

TO: Clerk of the Court, Nevada Supreme Court, and All Parties or their Respective Counsel Of Record:

On November 2nd, 2023, Attorney Alexander LeVeque, Esq., for Amy Frasier Wilson, filed a Notice of Appeal with the Court. Attorney LeVeque did not include the Five Hundred Dollar (\$500.00) District Court appeal bond, and the Two Hundred Fifty Dollar (\$250.00) Supreme Court filing fee.

Pursuant to NRAP 3(a)(3), on November 6th, 2023, the Notice of Appeal was filed with the Nevada Supreme Court. By copy of this notice Attorney LeVeque, was apprised of the deficiency by electronic mail.

Dated this 6th day of November, 2023.

Alicia L. Lerud Clerk of the Court

By: /s/Y.Viloria Y.Viloria Deputy Clerk

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2	CERTIFICATE OF SERVICE				
3	CASE NO. PR16-00128				
4	I certify that I am an employee of the Second Judicial District Court of the State of				
5	Nevada, County Of Washoe; that on the 6th day of November, 2023, I electronically				
6	filed the Notice of Appeal Deficiency with the Clerk of the Court by using the ECF				
7	system.				
8	I further certify that I transmitted a true and correct copy of the foregoing document				
9	by the method(s) noted below:				
10	Electronically filed with the Clerk of the Court by using the ECF system which will send				
11	a notice of electronic filing to the following:				
12	PATRICK MILLSAP, ESQ. for DINNY FRASIER				
13	F. MCCLURE WALLACE, ESQ. for DINNY FRASIER				
	RICHARD WILLIAMSON, ESQ. for DINNY FRASIER, PREMIER TRUST, INC.				
15	RYAN EARL, ESQ. for ASPCA, CHAPMAN UNIVERSITY, ST. JUDE'S CHILDREN'S HOSPITAL, IRVINE COMMUNITY ALLIANCE FUND, TEMPLE BETH SHOLOM				
16	PATRICIA HALSTEAD, ESQ. for US BANK NATIONAL ASSOCIATION				
17	G. ROBERTSON, ESQ. for DINNY FRASIER, PREMIER TRUST, INC.				
18	MICHAEL ROSENAUER, ESQ. for JANIE MULRAIN				
19	BRADLEY FRASIER				
20	ROBERTO CAMPOS, ESQ. for AMY FRASIER WILSON				
21	Deposited in the Washoe County mailing system for postage and mailing with the United States Postal Service in Reno, Nevada:				
22	ALEXANDER G. LEVEQUE, ESQ. for AMY FRASIER WILSON				
23	Address: ALEXANDER G. LEVEQUE, ESQ.				
24	Solomon Dwiggins & Freer, LTD				
	9060 W Cheyenne Ave				
25	Las Vegas, NV 89129				
26					
27	<u>By:/s/Y.Viloria</u> Y.Viloria				

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Deputy Clerk