IN THE SUPREME COURT OF THE STATE OF NEVADA

1 2 In the Matter of the Guardianship 3 of the Person and Estate of: Electronically Filed 4 Dec 09 2020 04:48 p.m. LORETTA POWELL Elizabeth A. Brown 5 Clerk of Supreme Court An Adult Protected Person. 6 7 WILLIAM J. POWELL, JR., SUPREME COURT NO. 80210 8 Appellant, District Court Case No. 9 vs. G-19-052315-A 10 LORETTA POWELL, Respondent. RESPONDENT'S ANSWERING BRIEF 11 12 13 14 15 16 GOLDSMITH & GUYMON, P.C. DARA J. GOLDSMITH, ESQ. 17 Nevada Bar No. 4270 dqoldsmith@qoldquylaw.com 18 AMANDA C. NETUSCHIL, ESQ. Nevada Bar No. 15609 - 19 anetuschil@qoldquylaw.com 20 2055 Village Center Circle Las Vegas, NV 89134 Phone: (702) 873-9500 Fax: (702) 873-9600 21 22 Attorneys for Respondent 23 Loretta Powell 24 25

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NRAP 26.1 DISCLOSURE STATEMENT

The undersigned counsel of record certifies that the following are persons and entities as described in NRAP 26.1(a), and must be disclosed. These representations are made in order that the judges of the court may evaluate possible disqualification or recusal.

- Respondent Loretta Powell has no parent corporation or stock to be held.
- 2. Dara J. Goldsmith, Esq., and Amanda Netuschil, Esq., of Goldsmith & Guymon, P.C. have appeared on behalf of Respondent An this case.

Dated this day of December 2020.

By:

GOLDSMITH & GOYMON, P.C.
Dara J. Goldsmith, Esq.
Nevada Bar Wo 4270
Amanda C. Netuschil, Esq.
Nevada Bar No. 15609
2055 Village Center Circle
Las Vegas, Nevada 89134
Attorneys for Respondent

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STATEMENT OF ISSUES

On October 30, 2019, the guardianship Court properly granted the Respondent's Motion to Dismiss William Powell, Jr.'s ("Appellant's") Petition for Guardianship of his mother, Loretta Powell ("Respondent"). The court granted the Motion to Dismiss on the grounds that Appellant's Petition was "not supported by sufficient evidence, by clear and convincing evidence, that would get [the court] to where [it] would need to have an evidentiary hearing." Tr. H'rg, 58.

Pursuant to Nevada guardianship law, the petitioner "has the burden of proving by clear and convincing evidence that the appointment of a guardian of the person, of the estate, or of the person and estate is necessary." Nev. Rev. Stat. §159.055(1). Here, the Appellant failed to do so.

Nevada guardianship law does not mandate an evidentiary hearing, and therefore, Appellant was not entitled to one. See Nev. Rev. Stat. Chapter 159. If an evidentiary hearing was required, the legislature would have been clear and set forth such a requirement, which it has not. Here, it is clearly in the discretion of the district court to grant an evidentiary hearing, and Appellant did not make a prima facie case as to why a guardianship was needed at that time over his mother.

II.

FACTUAL AND PROCEDURAL BACKGROUND

In 2017, Appellant was in the hospital suffering from a spinal infection. Tr. H'rg, 18. After being discharged, Appellant went to

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live with his mother in order to save money. Tr. H'rg, 18. After living with his mother, Appellant decided to file a Petition for Appointment of Guardian(s) Over Adult Including Request for Temporary Guardianship on October 2, 2019. Rec. App. Vol. 1, 4.

For two years, Appellant resided with his mother so that the she could assist him as he recovered from a surgery so that he could get back on his feet. Rec. App. Vol. 1, 173. Respondent has employment in Las Vegas as a hairdresser, and she transports herself to and from work. Rec. App. Vol. 1, 234. Respondent is not only healthy and capable of taking care of herself, she is happy. Rec. App. Vol. 1, 234.

living with his mother for two years, After Appellant threatened his own mother, telling her he would pursue a quardianship to have her placed with a family friend in Long Beach, California. He also threatened that he would take her out of Las Vegas and to Florida with him. Rec. App. Vol. 1, 234. Respondent resisted against these threats, and as a result, Appellant began to terrorize Respondent by taking control of her life: he listened to her voicemails, blocked phone numbers, destroyed her personal property, and made many derogatory remarks about her. Rec. App. Vol. 1, 234. On September 29, 2019, only a few weeks before Appellant filed for guardianship, he sent a message on Facebook to family members calling his own mother "Dementia Aunt Loretta." Rec. App. Vol. 1, 183. In another Facebook post made on September 29, 2019, Appellant said that his mother is "bipolar and should be red flagged." Rec. App. Vol. 1, 184. On October 10, 2019, Appellant called his mother a "Demented Alcoholic" who "is sick." Rec. App.

Vol. 1, 185. On October 13, 2019, Appellant called his mother "Liar Loretta." Rec. App. Vol. 1, 186.

After making these derogatory statements against his mother, Appellant filed for Guardianship over her. On October 14, 2019, Appellant filed an Ex Parte Motion for an Order Shortening Time in which he included a form completed by a psychiatrist, Dr. Adekunle Ajayi, MD. on July 11, 2019. This form stated Respondent has a "major neurocognitive disorder, without behavioral disturbances," also noting that Respondent is "unable to live independently, [and] unable to manage her own financial affairs, unable to drive." Rec. App. Vol. 1, 153. However, on July 12, 2019, Dr. Margaret Sweeney, a physician, completed a Certification Regarding Capacity to Execute Power of Attorney. Rec. App. Vol. 1, 232. Dr. Sweeney noted that it was her opinion that Respondent does have the capacity to execute a power of attorney. Rec. App. Vol. 1, 232. A power of attorney is more in the nature of a contract, which requires a high level of capacity. Tr. H'rg, 11.

On October 9, 2019, Attorney Katie Anderson filed a Statement of Legal Aid Representation. On October 14, 2019, the District Court appointed the Legal Aid Center of Southern Nevada as counsel for the Respondent. Nevada law in Nev. Rev. Stat. 159.328, under the Protected Persons' Bill of Rights, sets forth that a proposed protected person has the right to an attorney before a guardianship is imposed. Not only does the Bill of Rights provide for an attorney, the Bill of Rights ensures that a proposed protected person receives "due consideration given to his or her current and previously stated personal desires," that a proposed protected

person "remain as independent as possible," and that a proposed protected person "be granted the greatest degree of freedom possible." Nev. Rev. Stat. §§ 159.328(1)(g)-(i). The District Court must consider and apply the Protected Person's Bill of Rights in all cases.

On October 30, 2019, a hearing was held regarding Appellant's Petition for Guardianship. The Court noted that Dr. Sweeney's certificate was a large hurdle for the Appellant to overcome, as it states that Respondent is competent to sign estate planning documents. Tr. H'rg, 5. The Court emphasized that the capacity that one must have to execute a power of attorney is closer to the capacity needed to contract, reaching a higher level of capacity, a contractual level. Tr. H'rg, 5. This level of capacity means that one understands what they are doing, why they are doing it, and the results of what they are doing. Tr. H'rg, 19.

During the October 30th hearing, the Appellant submitted to the court a disability certification. Rec. App. Vol 1, 25-33¹. Tr. H'rg, 17. The District Court noted that the certification that the Appellant handed to the Court was already part of the documents filed on October 2, 2019. Tr. H'rg, 17. The Court noted that this certification presented by the Appellant, was still not enough to constitute a physician certificate. Tr. H'rg, 40. The certification given by Appellant and the certificate completed by

¹Goldsmith & Guymon was unable to obtain the sealed records from the District Court; however, we were able to obtain the underlying documents through prior counsel, Attorney Anderson. We have tried to match the documents we received with the record's numbers based on the document title, the number of pages in the document, and the date the document was filed.

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Dr. Sweeney are not close enough to contradict each other as they have different meanings: the Court notes that "a disability certificate certificate...is not а physician to support quardianship." Tr. H'rg, 17. The Court again notes that the only physician certificate it has is the one provided by Respondent's counsel at the time that says "she's competent to sign a contract" and "if she can sign a contract she can deal with this with powers of attorney." Tr. H'rg, 48. The court emphasized how important it is to always choose the "least restrictive means." Tr. H'rq, 40. The "least restrictive means" is a reference to the Guardianship Bill of Rights which provides that a proposed protected person has the right to "remain as independent as and be "granted the greatest degree of freedom possible," possible." Nev. Rev. Stat. §§ 159.328(h)-(i). Per the only physician's certificate before the court, the Respondent has the requisite capacity/competency to sign powers of attorney, which provides an alternative to guardianship.

During the hearing, the Court inquired about a mini mental status exam that Respondent participated in with Dr. Mahajan from the Las Vegas Neurlogy Center. Tr. H'rg, 15. During this mental exam, Respondent scored a 28 out of 30. Tr. H'rg, 15. This mental exam did suggest that Respondent continue to take medication and continue in therapy, but there were no suggestions that Respondent is incompetent. Tr. H'rg, 15. Although the Appellant argues to the quality of the exams performed for Respondent (Tr. H'rg, 36), the

physician's certificate was provided for by Dr. Sweeney, a physician, and the mini-mental exam was performed by a neurologist. Tr. H'rg, 41.

The Court noted that in order for the Court to dismiss a petition, the Court would need to find that the proposed protected person is not in need of a guardian. Tr. H'rg, 27. If the petition is not dismissed, an evidentiary hearing would be needed. Tr. H'rg, 27. Attorney Anderson noted that the initial requirements for filing a Petition for Appointment of a Guardian are to "include a certificate signed by a physician" and the Appellant did not include this in his Petition. Tr. H'rg, 42. The Court agreed that the Appellant did not support his Petition by "clear and convincing evidence that would get us to where we would need to have an evidentiary hearing." Tr. H'rg, 58. Because the Appellant did not meet the necessary burden as the Petitioner, the Court dismissed the Petition without an evidentiary hearing, as a less restrictive guardianship alternative was available. Rec. App. Vol. 2, 244-45 and Rec. App. Vol. 1, 232.

III.

ARGUMENT

A. The Nevada District Court did not Err in Denying Appellant's Request for an Evidentiary Hearing.

Appellant claims that the District Court erred by denying his request for an evidentiary hearing. Although Appellant's desire was to have an evidentiary hearing, it is neither the Appellant's right, nor decision, to be set for an evidentiary hearing. As Appellant stated in his opening brief, "Nevada law is well-settled

that evidentiary hearings are not required under [Nev. Rev. STAT.] Chapter 159," and that it is "under the district court's discretion to determine when a hearing is necessary." (Opening Brief, 6). The District Court used its discretion to determine that Appellant's Petition did not meet the necessary standards governed by Nev. Rev. STAT. Chapter 159. For that reason, the District Court ordered that there would be no evidentiary hearing needed- a decision that is properly within its discretion.

In an unpublished case from 2013, cited by the Appellant, the Court held that "if the statute [sic] did contemplate an evidentiary hearing, [petitioner] did not request one nor did she present any additional information showing that an evidentiary hearing was warranted." Christina O. V. State Dep't of Family Servs. (In re Estate of A.M.), No. 59116, 2013 Nev. Unpub. LEXIS 908, at *11 n.7 (May 24, 2013). This Court specifically provides "if the statute did contemplate an evidentiary hearing" before it continues.

NEV. REV. STAT. Chapter 159, which governs the guardianship of adults, does not require an evidentiary hearing, and therefore, the guardianship statutes do not contemplate an evidentiary hearing. As such, it is legally irrelevant that an evidentiary hearing was requested. In re Estate A.M., the grandmother argued that the district court had failed to hold an evidentiary hearing, in which

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specify in Nev. Rev. STAT. 159.1905² that an evidentiary hearing is required, which supports the proposition that the district court has discretion to determine when a hearing is necessary." Id. at *11-12 n.7. The court concluded that "the district court was not required to hold a separate evidentiary hearing and therefore did not abuse its discretion." Id. In this case, the Proposed Protected Person is an adult, not a minor; however, at that time both minors and adults were subject to Nev. Rev. STAT. Chapter 159, in which In re Estate of A.M. found that Nev. Rev. Stat. § 159.1905 does not mandate an evidentiary hearing. Therefore, the district court in the present case did not err in not having an evidentiary hearing. When a statute is clear on its face, the court must give

effect to the statute's plain language. Okada v. Eighth Judicial Dist. Court of Nev., 408 P.3d 566, 570 (Nev. 2018). There is not a single instance in Nev. Rev. Stat. Chapter 159 that requires an evidentiary hearing. If the legislature had intended to ensure an evidentiary hearing on all petitions to establish quardianship, it would have or could have done just that. It is not the business of the court "to fill in alleged legislative omissions based on conjecture as to what the legislature would or should have done." McKay v. Bd. of Cty. Comm'rs, 103 Nev. 490, 492, 746 P.2d 124, 125 (1987). If one of the legislature's purposes in Nev. Rev. Stat.

 $^{^2}$ Nev. Rev. Stat. Chapter 159A was enacted in 2019 carving out minor guardianships from NEV. REV. STAT. Chapter 159. Prior to the enactment of Nev. Rev. Stat. Chapter 159A, minors and adults were addressed in Nev. Rev. STAT. Chapter 159.

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Chapter 159 was to allow evidentiary hearings upon request, the statute would state that.

Appellant cites to two (2) California cases and asks that this Court adopt a similar approach concerning requested evidentiary hearings. While Appellant argues that California courts have held that it is an abuse of discretion to dismiss similar petitions without an evidentiary hearing, these holdings should not be applied here as the facts stray too far from the facts in the case in question.

In the first California case cited by the Appellant, the facts concern a woman with progressive dementia being appointed a conservator, and contentions relating to who should serve as the conservator. Conservatorship of the Pers. & Estate of Galera v. Ramirez, No. B272328, 2017 Cal. App. Unpub. LEXIS 5762, at *2 (Aug. The man who brought the appeal argued that an 2017). evidentiary hearing needed to be held because there were contested facts that he appropriately brought to the attention of the probate court. Id. At *9. The Court stated that "if the probate proceeding is contested, a party has a right to an evidentiary hearing." Id. However, the facts for the case in question are very different from those in Galera as Respondent is a competent woman, not a woman with progressive dementia, as demonstrated through the certificate presented by Respondent. In Galera, the woman was receiving care 24 hours a day, seven days a week, and the conservatorship was requested months after she was diagnosed with progressive dementia. Id. at *2, *4. In Galera, the intermediate appellate court stated that "an order denying a request for an evidentiary hearing is

reviewed for an abuse of discretion." Id. at *8-9. The court further stated that in making the determination for abuse of discretion, "the appropriate test is whether the trial court exceeded the bounds of reason." Id. at *9.

Here, the district court clearly did not exceed the bounds of reason. The Appellant failed to fulfill the requirements in his Petition to establish a guardianship, as the court concluded multiple times that he had not filed a correct physician's certificate (Tr. H'rg, 37, 39, 40, 42) and that the issue was more about a family disagreement and not "a legal issue" (Tr. H'rg, 53). The district court did not exceed the bounds of reason, and therefore, there was no abuse of discretion.

In Jason S. v. Valley Hosp. Med. Ctr (In re L.S.), the court concluded that "absent a showing of abuse" it would "not disturb the district court's exercise of discretion concerning guardianship determinations." 120 Nev. 157, 163, 87 P.3d 521, 525 (2004). The court further states that it needed to "be satisfied that the district court's decision was based upon appropriate reasons." Id. Here, the district court's decision was clearly based on appropriate reasons as Appellant did not establish a prima facie case that guardianship was necessary for his mother, as he did not meet the standard that is required, and the only physician's certificate before the court opined that the proposed protected person has the requisite capacity to execute a power of attorney, a less restrictive alternative to Guardianship.

In the second California case cited by Appellant, the facts center around a nonparent petitioning for guardianship.

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Guardianship of Olivia J., 84 Cal. App. 4th 1146, 1161, 101 Cal. Rptr. 2d 364, 365 (2000). The Court focuses on how the loss of a relationship with a nonparent may be detrimental for a minor child. Olivia J., 84 Cal. App. 4th 1146, 1159, 101 Cal. Rptr. 2d 364, 373 (2000). In that case, the intermediate appellate court stated that the Appellant should have the opportunity to present relevant evidence to the trial court because the "issue of detriment is factual" and that "it cannot be said on the face of the pleadings that appellant is not entitled to any relief." Olivia J., 84 Cal. App. 4th 1146, 1161, 101 Cal. Rptr. 2d 364, 374 (2000). In this case, the Respondent is an adult, not a minor child, and the facts here do not center around the relationship of a nonparent with a minor child. Here, it can be said that on the face of the pleadings, a guardianship is not necessary as the main issue is that the Appellant simply did not meet the threshold required by law. He failed to file the necessary paperwork to make a prima facie case that a guardianship was necessary, and the Respondent filed a Physician's Certificate that found to the contrary.

It is in the district court's discretion to decide whether an evidentiary hearing is needed. Nev. Rev. Stat. Chapter 159 does not specifically contemplate an evidentiary hearing. Nevada law on this issue should not apply Appellant's attempted reliance on California case law, as the cases are easily distinguishable from the facts in this case. The District Court clearly did not abuse its discretion, and it did not err by denying Appellant an evidentiary hearing.

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B. The Nevada District Court did not Erroneously Apply the Clear and Convincing Standard of Proof to Appellant's Request for an Evidentiary Hearing.

NEV. REV. STAT. §159.044(1) states that a petitioner "has the burden of proving by clear and convincing evidence that the appointment of a guardian of the person, of the estate, or of the person and the estate is necessary." The only medical documentation that was sufficient in this case set forth that the proposed protected person had the requisite capacity to make a power of attorney. Additionally, Appellant could not overcome this hurdle as he did not present medical documentation that was sufficient to show that Respondent needed a guardian, as having a disability "doesn't mean she needs a guardian." Tr. H'rg, 57. Nev. Rev. STAT. §159.044(2)(i)(1) states that the documentation to demonstrate the need for a guardianship must include "a certificate signed by a physician." The District Court made it clear multiple times that the Court was "lacking a physician certificate," when addressing the Appellant. Tr. H'rg. 40.

The clear and convincing standard of proof is simply the threshold to evidence that an appointment of a guardian is necessary, and is not a barrier of entry to an evidentiary hearing. Petitioners in guardianship proceedings, "must demonstrate that the guardianship itself is necessary by clear and convincing evidence." Lucia A.A. v. Maria M.R. (In re B.A.A.R.), 2020 Nev. App. LEXIS 7, *11, 474 P.3d 838, 136 Nev. Adv. Rep. 57). Appellant's Petition needed to show that his mother needed a guardian by clear and convincing evidence, which he simply could not demonstrate. He failed to establish a prima facie case as he lacked a Physician's

Certificate and Respondent had one to the contrary. While Appellant could not provide that evidence, Respondent did demonstrate that she is competent, in fact she established that her competency level was that of possessing contractual capacity, the highest level. Tr H'rg 25. Before a guardianship is deemed necessary, the least restrictive alternative should be considered. Respondent has the capacity to sign a power of attorney, which means that there is a less restrictive alternative available. Appellant failed to meet the threshold to establish guardianship, there is a less restrictive alternative to guardianship available, and Respondent demonstrated her competence; therefore, an evidentiary hearing was never needed and dismissal was appropriate.

If this Court changed Nevada law to ensure that each person who requested an evidentiary hearing received one, the time and resources of the justice system would be greatly strained. Evidentiary hearings are not obsolete, as they are granted if there is a necessary reason for one. Here, there simply was no reason for the Court to hold an evidentiary hearing.

IV.

CONCLUSION

The District Court did not err by not setting an evidentiary hearing. An evidentiary hearing is in the district court's discretion and is not required or promised by the statute governing guardianship over adults. Furthermore, the district court did not abuse its discretion by denying an evidentiary hearing and therefore, the District Court did not err by not providing Appellant with an evidentiary hearing. The clear and convincing

standard is not a threshold for an evidentiary hearing, but it is a threshold to establish why a guardianship is necessary. Appellant could not meet the first hurdle to establish guardianship as his Petition did not meet the necessary requirements, and therefore, there was no reason to continue to an evidentiary hearing. However, had the proposed protected person not had a physician's certificate, despite the insufficiency of Appellant's medical evidence, an evidentiary hearing may have been appropriate.

Finally, and most importantly, in applying the Guardianship Bill of Rights, a less restrictive alternative was available as the Proposed Protected Person had the requisite capacity to execute a power of attorney, if she so chose.

By:

GOLDSMITH & GUYMON, P.C. Dara J. Goldsmith, Esq. Nevada Bar No. 4270 Amanda C. Netuschil, Esq. Nevada Bar No. 15609 2055 Village Center Circle Las Vegas, Nevada 89134 Attorneys for Respondent

- 1. I hereby certify that this Brief complies with the formatting requirements of NRAP 32(a)(4), the typeface requirements of NRAP 32(a)(5) and the type style requirements of NRAP 32(a)(6) because:
 - [X] This brief has been prepared in a proportionally spaced typeface using Word Perfect X5 in Courier New 12-point font.
- 2. I further certify that this Brief complies with the page or type-volume limitations of NRAP 32(a)(7)(A)(ii) because, excluding the parts of the brief exempted by NRAP 32 (A)(7)(c) it is:
 - [X] Proportionally spaced, has a typeface of 12 points or more and contains 4,617 words;
- 3. Finally, I hereby certify that I have read this Brief, and to the best of my knowledge, information, and belief, it is not frivolous or interposed for any improper purpose. I further certify that this Brief complies with all applicable Nevada Rules of Appellate Procedure, in particular NRAP 28(e)(1), which requires every assertion in this Brief regarding matters in the record to be supported by a reference to the page and volume number, if any, of the transcript or appendix where the matter relied on is to be found.

I understand that I may be subject to sanctions in the event that the accompanying Brief is not in conformity with the requirements of the Nevada Rules ρf_{ℓ} Appellate Procedure.

Dated this (

day of December 2020.

Ву

GOLDSMITH & GUYMON, P.C.
Dara J. Goldsmith, Esq.
Nevada Bar No. 4270
Amanda C. Netuschil, Esq.
Nevada Bar No. 15609
2055 Village Center Circle
Las Vegas, Nevada 89134
Attorneys for Respondent

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CERTIFICATE OF SERVICE

I hereby certify that on the ______day of December, 2020, my office served a copy of the foregoing RESPONDENT'S ANSWERING BRIEF upon each of the following parties electronically, through the Nevada Supreme Court's e-filing system, or by the United States Mail, first class:

> I. SCOTT BOGATZ, ESQ. Nevada Bar No. 3367 KERRY E. KLEIMAN, ESQ. Nevada Bar No. 14071 BRAD LIPMAN, ESQ. Nevada Bar No. 14567 REID RUBINSTEIN & BOGATZ 300 South 4th Street, Suite 830 Las Vegas, Nevada 89101 Telephone: (702) 776-7903 Facsimile: (702) 776-7900 Email: Sboqatz@rrblf.com Kkleiman@rrblf.com Blipman@rrblf.com

> > Attorneys for Appellant

An employee of Goldsmith & Guymon, P.C.